

REPORT ON MIDWAY MINE

COVERING SAMPLING PROGRAM, REHABILITATION
OF LEVELS, AND ATTEMPT TO DRIFT THROUGH
CAVED ZONE IN UPPER LEVEL

CLAIMS

Gordon, Kelly: 18284-5(H); Midway 1,2:16996
-7(G); Midway 3: 17085(G); Jan:17719(P)
Gold: 12 Units - 795 (10)

Fort Steele Mining Division
Lat.49°14.5', Long.115° 53';
NTS 82G/4W

OWNERS

Merritt Leask, 710 - 6th St. S. Cranbrook, B.C.
John Caldwell, 3604 Oak Ridge Road, Nanaimo, B.C.
Ross Blusson, 470 W. 37th Ave., Vancouver, B.C.

OPERATOR

SEA GOLD OIL CORP.

CONSULTANT & AUTHOR

H. H. SHEAR, P.ENG.

OCTOBER 20, 1980

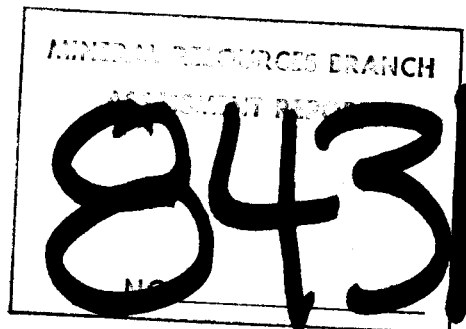


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INTRODUCTION

The Midway gold-silver prospect is located 32 km. southwest of Cranbrook, B.C. and about 4 km. southwest of Moyie, B.C. The workings consist of two adits driven on the lead about 100 feet apart. The lower level portal lies approximately 190 feet north of Highway #3, and some 600 feet north of the Canadian Pacific railroad tracks. Short roads connect both portals with the highway. The terrain rises steeply from the highway to the north end of the property. Elevations range from 3000 feet along the highway and Moyie River to 5000 feet at the north end. The property lies on the steep north side of the Moyie River Valley.

The property consists of 6 old two-post claims and one 12 unit claim. The workings lie roughly along the boundary of the Jan and Midway 3 claims. The upper adit was driven from 1934 to 1936 for a total distance of 1400 feet. The lower adit was completed in the early 1950's, and is approximately 750 feet long. The property is currently under option to Sea Gold Oil Corporation, operator, from three vendors, Merritt Leask of Cranbrook; John Caldwell of Nanaimo; and Ross Blusson of Vancouver. The program reported on in this report has disclosed two zones in the upper level totalling 240 lineal feet which carries ore grade values in gold and silver at present metal prices. However, no reserves have been blocked out.

The two levels were cleaned out, retimbered, where necessary, and new doors constructed at the portals. Seventy-five channel samples were taken and six percussion holes drilled from the accessible portions of the two levels, as a start in evaluating the property. There is a cave approximately 480 feet in on the upper level which blocks access to the remaining 920 feet. Old assay maps report an ore grade section from approximately 800 to 1040 feet in. Therefore, an attempt was made to mine and retimber through the caved zone in order to evaluate that area. This work was costly and unsuccessful. After 8 days of work the area recaved, all progress was lost, and that program was abandoned.

The two adits, where work was done, lie on the Jan and Midway #3 claims.

GEOLOGY

The property is underlain by quartzites and argillaceous quartzites belonging to the Aldridge Formation, which is Pre-Cambrian in age. The bedding strikes northwesterly and dips flatly to the northeast.

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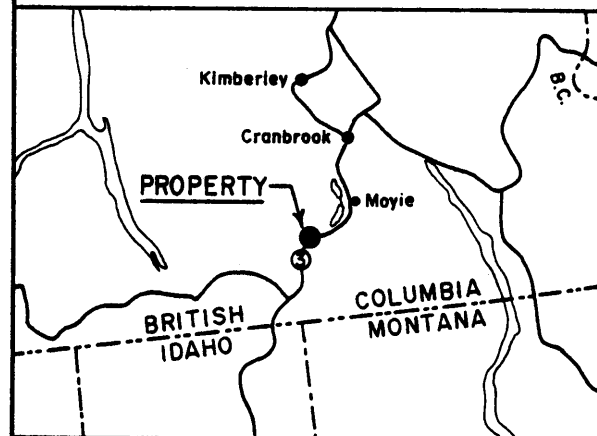
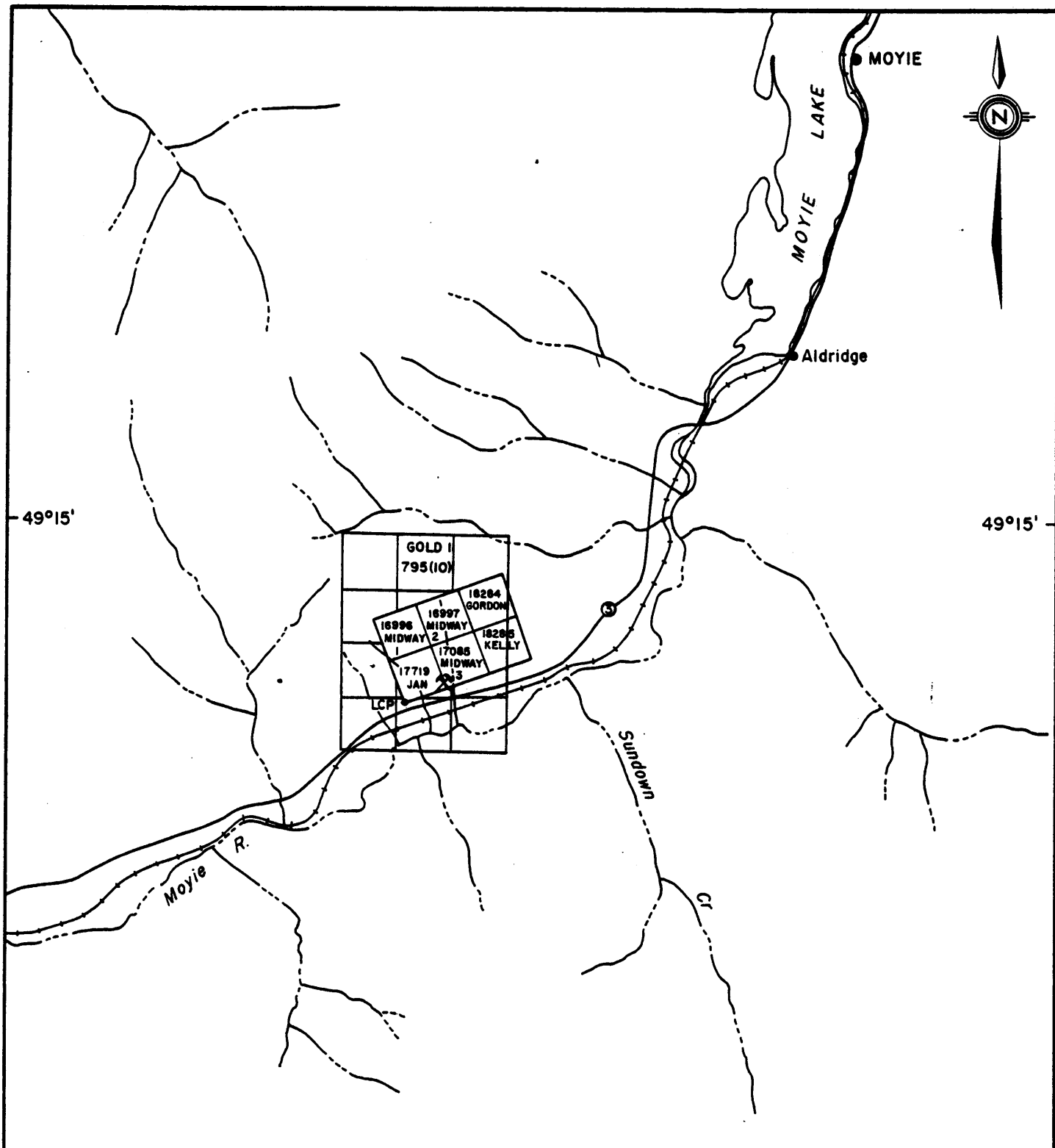


FIGURE 1

SEA GOLD OIL CORP.

MIDWAY MINE
 FORT STEELE MINING DIVISION
 NTS 826/4W

CLAIM & LOCATION MAP

KM .5 0 .5 1 KM

SCALE 1:50000

OCT. 1980

GEOLOGY (cont'd.)

Of interest on the property is a gold-silver bearing quartz vein which strikes northerly and dips flatly to the east, cutting across the quartzite beds at a very low angle. The vein varies from one foot up to ten feet wide. Mineralization along ore grade sections of the vein consists of abundant pyrite and minor amounts of arsenopyrite, galena, sphalerite and chalcopyrite. Values are very low in sections containing little or no sulphides.

The vein material is quite friable, especially in areas containing good values.

DESCRIPTION OF PROGRAM

Work commenced on the property in the later part of June. This report covers work completed from July 1 through August 1, 1980. The mining work was carried out by miners under the supervision of a certified shift boss. The project was under the direction of the writer.

The purpose of the project was to evaluate the Midway property by channel sampling and percussion drilling.

The first requirement on the project was the rehabilitation, cleaning, drainage and retimbering, where necessary, of the two levels. Three inch air pipe was laid in the upper level to service a mucking machine at the caved zone. This line was also used for sampling. A one inch air line was installed in the lower level for sampling purposes. The two portals were retimbered and new doors installed. This work was carried out from July 1-11, 1980.

From July 12 - 19, 1980, the work was directed at getting through the caved zone. The work was slowed considerably because the old track in the upper level was in very poor condition. Great care was required in pushing loaded cars out. Going too fast caused the track to spread and the cars to derail. By the 19th, the work had progressed about 25 feet into the caved zone with several hundred car loads of the caved material having been removed to the dump. The back caved again, burying the mucking machine and taking out the new timbers. During July 20 and 21, the mucking machine was recovered and the equipment, except for some pipe, taken out of the upper level.

The sampling job started with the surveying of the two levels by transit, since no accurate map of the lower level existed. Samples were taken as shown in Figure 2, enclosed at the back of this report.

cont'd....

DESCRIPTION OF PROGRAM

Large channel samples were taken using a pneumatic chisel. Samples were collected on a tarp and contained approximately 5 pounds per foot of sample. Where timbering blocked access to the vein, no samples could be taken. In the upper level 6 percussion holes were completed totalling 84 feet to test the vein where it disappeared into the walls of the rather erratically driven level. This was done using a jack leg and extension steel. Samples were collected using a plastic sample bag feeding into a funnel. A hose carried the cuttings from the funnel to a plastic bucket.

Channel samples were crushed by hand on a large iron plate using an 8 pound hammer, so as to pass through a minus 1/4" splitter. This was possible due to the very friable nature of the vein. The samples were split down to approximately one pound and sent to Acme Analytical Laboratories Ltd., 852 East Hastings Street, Vancouver, B.C. for assay. Assays were for gold and silver and results are shown on Figure 2 and on the assay sheets in the appendix.

RESULTS

Results from the upper level were very encouraging. Those from the lower level were not. There is such a disparity in the values from the two levels that it is possible that the levels may be driven on separate veins.

Two zones of interest were established in the upper level. A zone 80 feet long, 50 to 130 feet in from the portal, averaged 0.191 oz/ton Au and 0.98 oz/ton Ag. over an averaged width of 4.53 feet. An adjacent 70 foot long section in 130 to 200 feet may also run, but only four samples were taken from this zone because of timbering. These samples averaged 0.186 oz/ton Au and 4.14 oz/ton Ag over an averaged width of 3.25 feet.

The second zone, 90 feet long, 260 to 350 feet in from the portal, ran 0.169 oz/ton Au and 5.77 oz/ton Ag over an averaged width of 4.9 feet. Of particular interest in this zone is percussion drill hole BD-4 which averaged 0.085 oz/ton Au and 6.60 oz/ton Ag for 18 feet. The last two feet assayed 0.024 oz/ton Au and 35.20 oz/ton Ag.

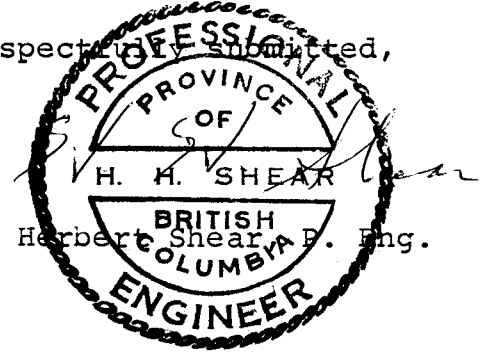
The above averages are uncut and do not allow for dilution.

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CONCLUSIONS AND RECOMMENDATIONS

Two ore grade zones have been indicated by the channel sampling and percussion drilling in the upper level of the Midway property. Because of lack of corresponding values on the lower level there is the possibility that the two levels have been driven on separate veins. The next stage of work recommended is diamond drilling from surface to intersect the vein or veins between the two levels to check this out before an underground program is designed.

Respectfully submitted,



H. Herbert Shear P. Eng.

October 20, 1980

STATEMENT OF COSTS

Sampling Program:

Labor - Survey Adits, sampling and sample Preparation:

Arie VanMuyen (Surveyor-Sampler) July 9-16, 20-22, July 24-Aug.1, 1980 20 days x \$60.00/day	\$ 1,200.00
David Newton (Surveyor-Sampler) July 9-16, 20-22, 1980 11 days x \$60.00/day	660.00
Kerry Purdy (Helper) July 24 - Aug. 1, 1980 9 days x \$40.00/day	360.00
Herbert Walker (Miner) - Percussion Drilling July 24-27, 1980 4 days x \$120.00/day	<u>480.00</u>
	\$ 2,700.00

Assaying - Acme Analytical Laboratories Ltd.
98 Samples assayed for Au and Ag
98 Samples x \$8.75/Sample

857.50

\$ 3,557.50

Cleanup of Adits, Lay and Take Up Air Lines,
Attempt to Mine Through Cave Zone, Retimber
portals and Instal Doors:

Labor:

W. Yahnke (Foreman & Miner) July 1-6, 1980 6 days x \$120.00/day	\$ 720.00
N. Yahnke (Shift Boss & Miner) July 6-21, 1980 16 days x \$144.00/day	2,304.00
J. Loranger (Miner) July 1-19, 1980 19 days x \$120.00/day	2,280.00

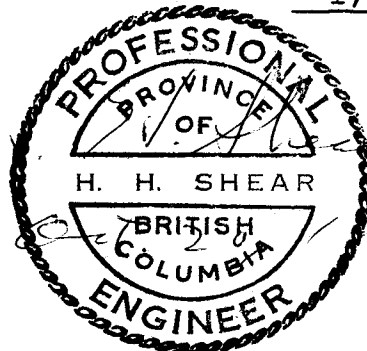
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STATEMENT OF COSTS

Cleanup of Adits, Lay and Take Up Air Lines,
Attempt to Mine Through Cave Zone, Retimber
Portals and Instal Doors: (Cont'd.)

<u>Labor:</u> (Cont'd.)	\$ 5,304.00
R. Caplette (Miner) July 1-19, 1980 19 days x \$120.00/day	2,280.00
R. Orloski (Miner) July 1-21, 1980 21 days x \$120.00/day	2,520.00
H. Walker (Miner) July 12-21, 1980 10 days x \$120.00/day	1,200.00
A. Bergen (Helper) July 12-19, 1980 8 days x \$ 80.00/day	640.00
D. Thiessen (Helper) July 12-21, 1980 10 days x \$80.00/day	<u>800.00</u>
	\$ 12,744.00

<u>Rental</u> - 450 cfm Compressor from Airpro Equipment Ltd. July 6-Aug.6	\$ 1,892.80
<u>Rental</u> - 12B EMCO Mucking Machine from Dentonia Resources - July/80	900.00
<u>Rental</u> - Two 3/4T Ford Pick-Ups from Castle Rentals July 1980 2 x \$506.80/Mo.	1,013.60
Compressor Fuel & Oil - Gulf Canada	791.31
Timber and Lumber - Bear Lumber, Cranbrook, B.C.	<u>1,301.79</u>
	<u>5,899.50</u>
	<u>\$ 18,643.50</u>



STATEMENT OF QUALIFICATIONS

Name: Henry Herbert Shear

Profession: Exploration Geologist

Education: B. Sc. -- Geological Engineer (1959);
B. Sc. - Mining Engineering (1960),
both from University of
Arizona

Professional Associations: Member of the Association of Professional
Engineers of British Columbia

Member of the Canadian Institute of Mining and Metallurgy

Experience: 4 years -- Field Geologist with various
companies in British Columbia

1 year -- Exploration Manager for General
Resources Ltd. in Australia

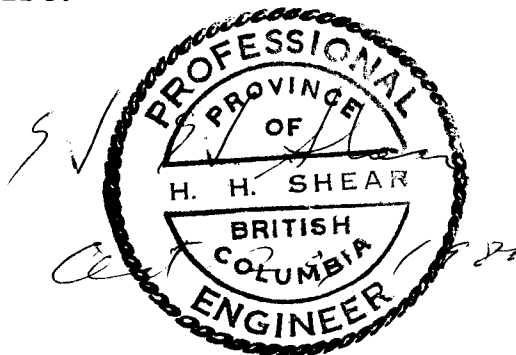
5 years -- Independent Geologist and Pros-
pector

4 years -- Consulting Geologist and Pro-
ject Manager with Quintana Mineral Corp.
(1967-70)

1 year -- Project Geologist with Giant
Mascot Mines, Ltd. (Aug. 1973-Aug. 1974)

May, 1976 - Dec. 1979 - Project Geologist
with Granges Exploration AB

Jan. 1980 to present - - President of
Dentonia Resources Ltd. Consulting Geo-
logist.





To: Sea Gold Oil Corporation,
 930 - 625 Howe St.,
 Vancouver, B.C.
 V6C 2T6

Assaying & Trace Analysis
 852 E. Hastings St., Vancouver, B. C. V6A 1R6
 Telephone: 253 - 3158

File No. 80-616
 Type of Samples Rocks
 Disposition _____

ASSAY CERTIFICATE

Attn.: Mr. Herb Shear,

1

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	1501	1.48	.014					1
2	1502	2.01	.051					2
3	1503	.14	.002					3
4	1504	.44	.057					4
5	1505	1.81	.101					5
6	1506	1.05	.017					6
7	1507	4.26	.048					7
8	1508	4.80	.031					8
9	1509	.11	.062					9
10	1510	.16	.047					10
11	1511	.05	.039					11
12	1512	.02	.013					12
13	1513	.24	.112					13
14	1514	.04	.045					14
15	1515	.14	.147					15
16	1516	.08	.082					16
17	1517	.06	.036					17
18	1518	.03	.010					18
19								19
20								20

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DATE SAMPLES RECEIVED July 18, 1980

DATE REPORTS MAILED July 28, 1980

ASSAYER

=====

DEAN TOYE, B.Sc.
 CHIEF CHEMIST
 CERTIFIED B.C. ASSAYER



To: Sea Gold Oil Corporation,

ACME ANALYTICAL LABORATORIES LTD.

Assaying & Trace Analysis

852 E. Hastings St., Vancouver, B. C. V6A 1R6

Telephone: 253 - 3158

File No. 80-616

Type of Samples Rocks

Disposition _____

ASSAY CERTIFICATE

2

No.	Sample	Ag oz/ton	Au oz/ton						No.
1	1519	.01	.007						1
2	1520	.08	.049						2
3	1521	.07	.068						3
4	1522	.03	.037						4
5	1523	.04	.032						5
6	1524	.04	.045						6
7	1525	.07	.081						7
8	1526	.06	.146						8
9	1527	.03	.047						9
10	1528	.01	.004						10
11	1529	.03	.006						11
12	1530	.25	.024						12
13	1531	.08	.011						13
14									14
15									15
16									16
17									17
18									18
19									19
20									20

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CHIEF CHEMIST
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To: Sea Gold Oil Corp.,
 930 - 625 Howe St.,
 Vancouver, B.C.
 V6L 2T6

ACME ANALYTICAL LABORATORIES LTD.

Assaying & Trace Analysis

852 E. Hastings St., Vancouver, B. C. V6A 1R6

Telephone: 253 - 3158

File No. 80-736

Type of Samples Rock Chips

Disposition _____

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	C 1532	1.12	.315					1
2	1533	.11	.011					2
3	1534	1.13	.180					3
4	1535	2.68	.295					4
5	1536	57.50	.260					5
6	1537	.92	.245					6
7	1538	5.25	.228					7
8	1539	4.78	.010					8
9	1540	5.82	.019					9
10	1541	.87	.270					10
11	1542	2.08	.168					11
12	1543	1.27	.112					12
13	1544	2.18	.135					13
14	1545	34.40	.085					14
15	1546	2.47	.166					15
16	1547	1.24	.043					16
17	1548	.39	.033					17
18	C 1549	.78	.029					18
19								19
20								20

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DATE SAMPLES RECEIVED August 1, 1980

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To: Sea Gold Oil Corp,

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ACME ANALYTICAL LABORATORIES LTD.
Assaying & Trace Analysis
852 E. Hastings St., Vancouver, B. C. V6A 1R6
Telephone: 253 - 3158

File No. 80-736
Type of Samples Rock chips
Disposition _____

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	C 1550	.59	.110					1
2	1551	.11	.044					2
3	1552	.22	.023					3
4	1553	.82	.077					4
5	1554	.98	.015					5
6								6
7								7
8								8
9								9
10								10
11								11
12								12
13								13
14								14
15								15
16								16
17								17
18								18
19								19
20								20

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CERTIFIED B.C. ASSAYER



To: Sea Gold Oil Corp.
 930 - 625 Howe St.,
 Vancouver, B.C.
 V6L 2T6

APPENDIX - PAGE 5
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 Assaying & Trace Analysis
 852 E. Hastings St., Vancouver, B. C. V6A 1R6
 Telephone: 253 - 3158

File No. 80-742
 Type of Samples _____
 Disposition _____

ASSAY CERTIFICATE

Attn.: Mr. H. Shear

No.	Sample	Ag oz/ton	Au oz/ton						No.
1	1555	1.17	.048						1
2	1556	.54	.025						2
3	1557	.87	.006						3
4	1558	.21	.010						4
5	1559	.82	.018						5
6	1560	.07	.002						6
7	1561	.06	.001						7
8	1562	.12	.002						8
9	1563	.03	.001						9
10	1564	1.74	.130						10
11	1565	.58	.164						11
12	1566	.73	.038						12
13	1567	9.05	.039						13
14	1568	35.20	.024						14
15	1569	.91	.256						15
16	1570	.78	.192						16
17	1571	.37	.075						17
18	1572	.50	.096						18
19	1573	.04	.001						19
20									20

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Assaying & Trace Analysis

852 E. Hastings St., Vancouver, B. C. V6A 1R6

Telephone: 253 - 3158

File No. 80-742

Type of Samples _____

Disposition _____

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	1574	.01	.002					1
2	1575	.01	.001					2
3	1576	.02	.002					3
4	1577	.02	.003					4
5								5
6								6
7								7
8								8
9								9
10								10
11								11
12								12
13								13
14								14
15								15
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18								18
19								19
20								20

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ASSAYER _____

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CERTIFIED B.C. ASSAYER



To: Sea Gold Oil Corp.,
930 - 625 Howe St.,
Vancouver, B.C.

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852 E. Hastings St., Vancouver, B. C. V6A 1R6
Telephone: 253 - 3158

File No. 80-749

Type of Samples _____

Disposition _____

ASSAY CERTIFICATE

Attn.: Mr. H. Shear

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	1578	.12	.007					1
2	1579	.26	.055					2
3	1580	.08	.006					3
4	1581	.15	.026					4
5	1582	7.42	.131					5
6	1583	8.78	.438					6
7	1584	.18	.049					7
8	1585	.23	.056					8
9	1586	2.68	.042					9
10	1587	.26	.045					10
11	1588	.64	.137					11
12	1589	.40	.174					12
13	1590	.39	.163					13
14	1591	.18	.056					14
15	1592	.15	.192					15
16	1593	.16	.202					16
17	1594	.07	.042					17
18	1595	.17	.173					18
19	1596	3.02	.704					19
20								20

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DEAN TOYE, B.Sc.
CHIEF CHEMIST
CERTIFIED B.C. ASSAYER

ACME ANALYTICAL LABORATORIES LTD.

Assaying & Trace Analysis

852 E. Hastings St., Vancouver, B.C. V6A 1R6

Telephone: 253 - 3158



To: Sea Gold Oil Corp.,

80-749

File No. _____

Type of Samples _____

Disposition _____

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	1597	2.98	.468					1
2	1598	4.94	.074					2
3	1599	.78	.103					3
4								4
5								5
6								6
7								7
8								8
9								9
10								10
11								11
12								12
13								13
14								14
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19								19
20								20

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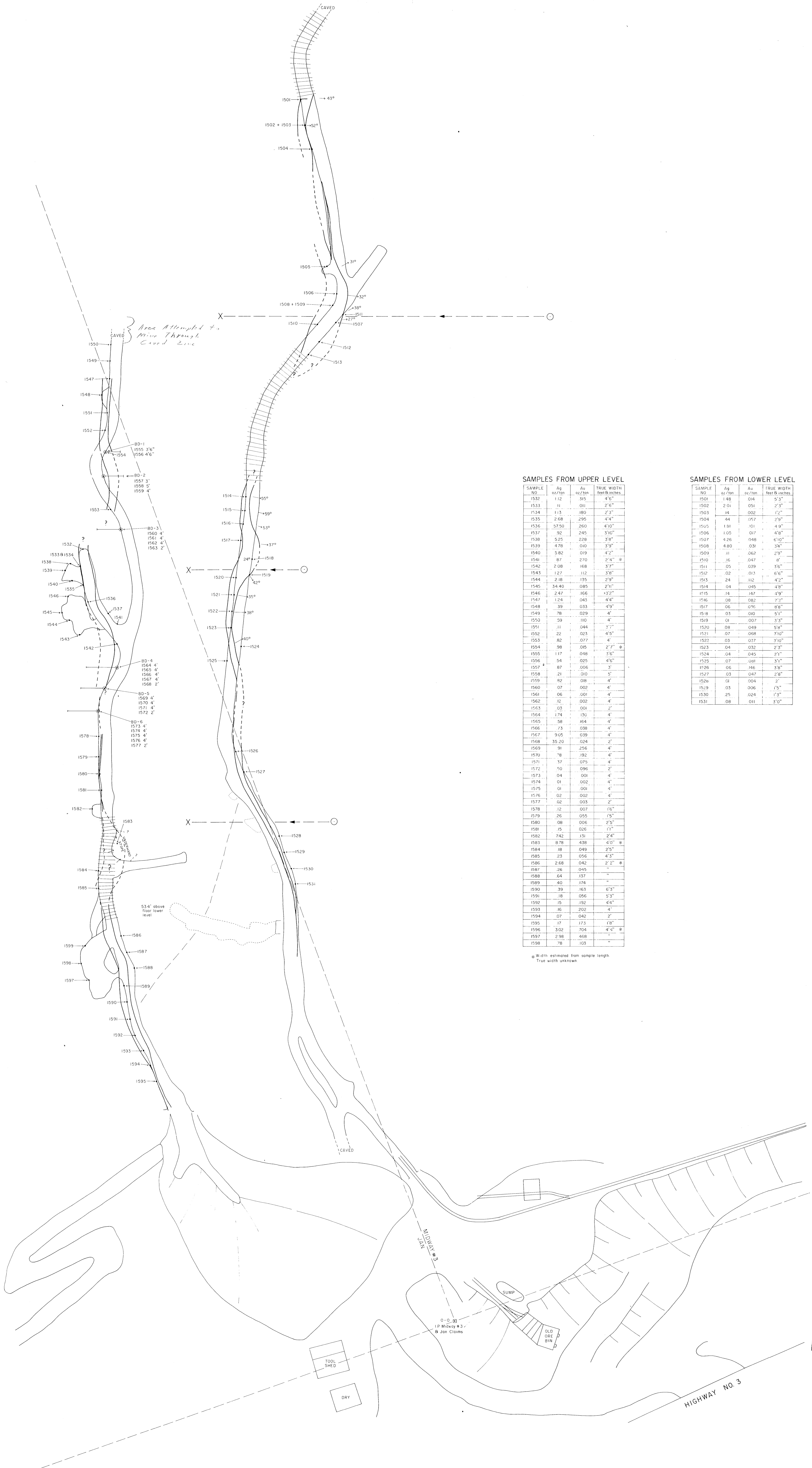
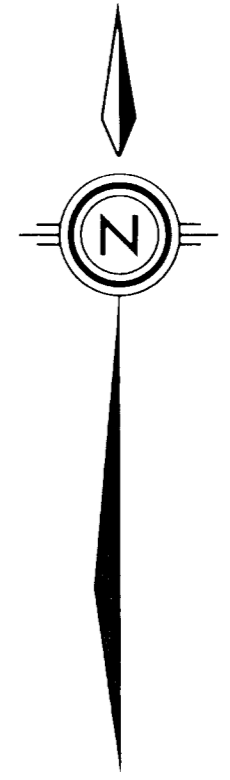
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ASSAYER

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DEAN TOYE, B.Sc.
CHIEF CHEMIST
CERTIFIED B.C. ASSAYER



SAMPLES FROM UPPER LEVEL

SAMPLE NO.	Gr. oz/ton	Ag. oz/ton	TRUE WIDTH feet & inches
1532	112	315	4'6"
1533	11	01	2'0"
1534	113	180	2'3"
1535	2.68	295	4'4"
1536	57.50	260	4'10"
1537	92	245	3'10"
1538	5.25	238	3'9"
1539	4.39	010	3'9"
1540	5.82	019	4'2"
1541	87	270	2'4" #
1542	2.08	168	3'7"
1543	127	112	3'8"
1544	2.18	135	2'9"
1545	34.40	085	2'11"
1546	2.47	166	3'3"
1547	1.24	043	4'4"
1548	39	033	4'9"
1549	78	029	4'
1550	59	110	4'
1551	11	044	3'7"
1552	22	023	4'5"
1553	82	077	4'
1554	98	065	2'7" #
1555	117	048	3'0"
1556	54	025	4'6"
1557	87	006	3'
1558	21	010	5'
1559	92	008	4'
1560	07	002	4'
1561	06	001	4'
1562	12	002	4'
1563	03	001	2'
1564	174	150	4'
1565	58	054	4'
1566	73	038	4'
1567	905	039	4'
1568	35.20	024	2'
1569	91	256	4'
1570	78	192	4'
1571	37	075	4'
1572	50	096	2'
1573	04	001	4'
1574	01	002	4'
1575	01	001	4'
1576	02	002	4'
1577	02	003	2'
1578	12	007	1'6"
1579	26	055	1'9"
1580	08	006	2'3"
1581	15	026	1'1"
1582	742	131	2'4"
1583	8.78	438	4'0" #
1584	18	049	2'5"
1585	23	056	4'3"
1586	2.68	042	2'2" #
1587	26	045	"
1588	64	137	"
1589	40	174	"
1590	39	163	0'3"
1591	18	056	5'3"
1592	15	192	4'4"
1593	16	202	4'
1594	07	042	2'
1595	17	173	1'8"
1596	3.02	704	4'4" #
1597	2.98	468	"
1598	78	105	"

Width estimated from sample length.
True width unknown.

SAMPLES FROM LOWER LEVEL

SAMPLE NO.	Gr. oz/ton	Ag. oz/ton	TRUE WIDTH feet & inches
1501	1.48	014	5'3"
1502	2.01	051	2'3"
1503	16	002	1'2"
1504	44	057	2'9"
1505	1.81	001	4'9"
1506	1.05	017	4'8"
1507	4.26	048	4'10"
1508	4.89	039	3'8"
1509	11	062	2'9"
1510	16	047	8'
1511	05	039	3'6"
1512	02	013	6'0"
1513	24	112	4'2"
1514	04	045	4'8"
1515	14	147	1'9"
1516	08	082	7'2"
1517	06	056	8'8"
1518	03	040	5'11"
1519	01	007	3'3"
1520	08	049	5'8"
1521	07	068	3'10"
1522	03	037	3'10"
1523	04	032	2'3"
1524	04	045	2'1"
1525	07	081	3'11"
1526	06	146	3'8"
1527	03	047	2'6"
1528	01	004	2'
1529	03	006	1'5"
1530	25	024	1'3"
1531	08	011	3'0"

LEGEND

- X → ○ PROPOSED DIAMOND DRILL HOLES AND INTERSECTION
- ▨ TIMBER
- VEIN (LOCATION OF WALL UNKNOWN)
- VEIN
- 1536 SAMPLE LOCATION
- PERCUSSION DRILL HOLE

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FIGURE 2

SEA GOLD OIL CORP.

MIDWAY MINE
FORT STEELE MINING DIVISION

PLAN OF
ACCESSIBLE UNDERGROUND WORKINGS
SHOWING SAMPLE LOCATIONS & VALUES
FROM JULY, 1980, EVALUATION PROGRAM

SCALE IN FEET
SEPT., 1980, H.H. SHEARS