ASSESSMENT REPORT
for the

BEAR CLAIM GROUP
(Bear 1-3 Claims)

NELSON MINING DIVISION, BC
NTS 82F/8

Latitude 49° 17' N. Longitude 116° 12' W.

Prepared for

OMEGA GOLD CORPORATION
Suite 1000 - 789 Pender Street
Vancouver, BC
V6C 1H2

by

Tim Termuende, B.Sc.(Geol)
of
Toklat Resources Inc.
1701 Mt. Nelson Cres.
Cranbrook, BC V1C 5V6

Submitted: July, 1991

21,503

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SUMMARY

Assessment work on the Bear 1-3 Claims (Bear Group) was carried out in May, 1991. The program consisted of silt-sampling drainages within and proximal to claim boundaries, and contour soil sampling on the western regions of the property area.

Work was hampered by an unusually deep snow pack for this time of year, with elevations above 5000' covered by at least 60 cm of snow. Work was concentrated within the BEAR 1 Claim boundaries, as this was the only accessible terrain under such conditions.

Mineralization was discovered as a result of this work, with significant magnetite and associated ilmenite, malachite and bornite observed near an intrusive contact with Precambrian sediments.

INTRODUCTION

This report provides an evaluation and discussion of results obtained from assessment work conducted in May 1991 on the Bear Claim Group located in the Nelson Mining Division, southeastern BC. The work was carried out by Toklat Resources Inc., and consisted of a crew of four men based in Cranbrook.

The Bear 1-3 Claims were staked in June 1991, following encouraging drilling results obtained by Kokanee Explorations Ltd. on their 50/50 joint venture Star Property. All of the above claims are contiguous.

The $7000.00, 1991 program focused on prospecting and reconnaissance soil and silt sampling of the western portion of the claim group. A total of 49 silt, 1 moss, 5 pan concentrate, 79 soil and 14 rock samples were collected and analyzed by ICP and Au Geochemistry for 30 base- and precious metal elements.

A description of regional geology and brief description of the economic setting is included in addition to the evaluation of property geology and geochemical results.

LOCATION, ACCESS, PHYSIOGRAPHY, TITLE

The Bear Claim Group consists of 52 claims staked in accordance to the Modified Grid System. (see table below). The claims are located 15 km north of Kitchener in the Nelson Mining Division on NTS mapsheet 82F/8 and are centered at 49°14' N latitude, 116°12' W longitude (figure 1; following page, Map 1; in pocket)

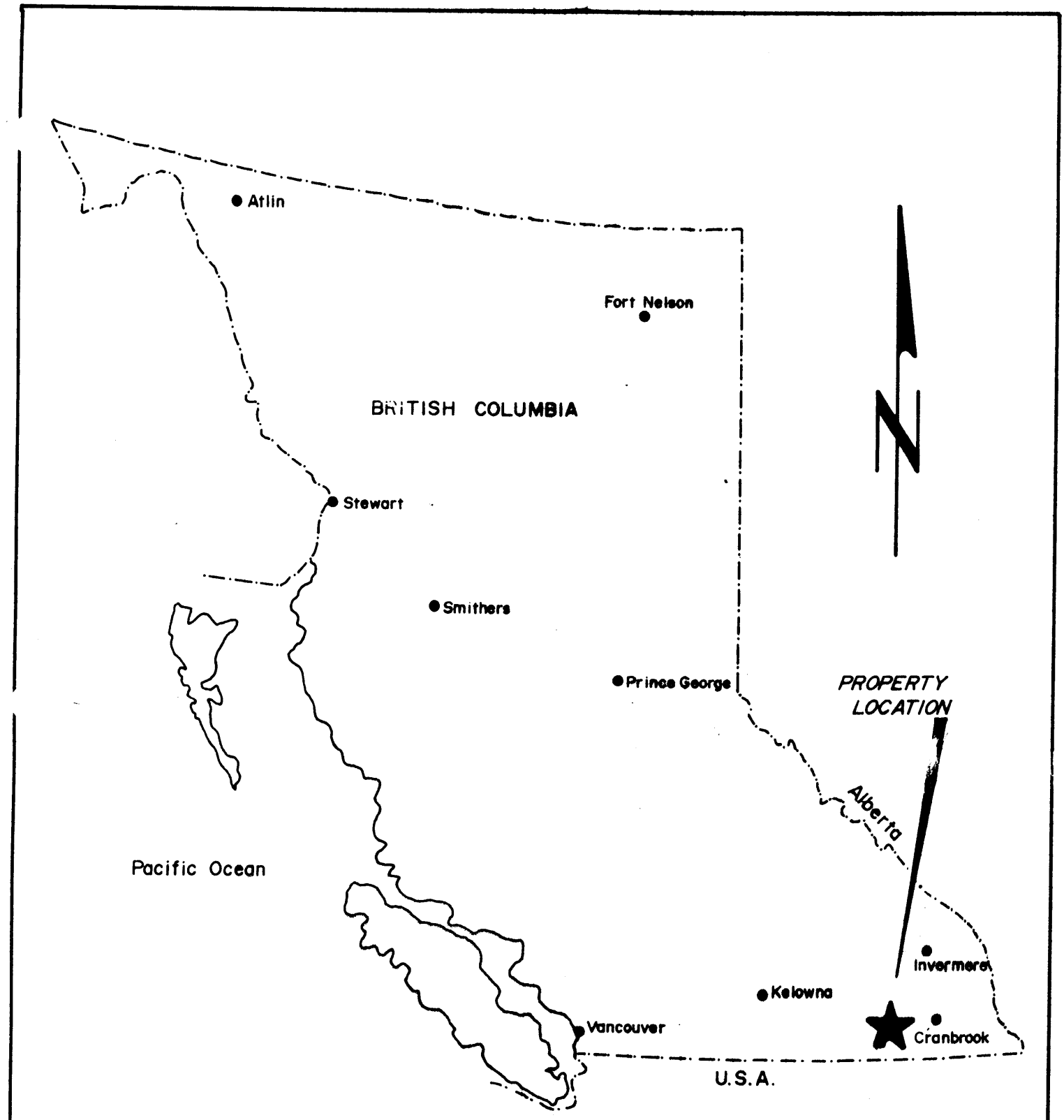
The claims cover an area of approximately 13 square km. Terrain is relatively steep and densely wooded with moderate undergrowth. Outcrop exposure is moderate, estimated at 10% of the total property area.

Access to the property is made from Kitchener via the Leadville/Goat River Forest Access Road. At km 8.5, a branch road leads to the property. It is presently maintained during the summer months by the BC Forest Service. Access within the property is good, with established logging roads present and in usable condition.

Bear Group Claim Status

Claim	Record No.	Units	Recording Date	*Expiry Date
Bear 1	6223	12	05/06/91	05/06/92
Bear 2	6224	20	05/06/91	05/06/92
Bear 3	6225	20	05/06/91	05/06/92

* After 1991 assessment filed.



OMEGA GOLD CORP.

BEAR CLAIM GROUP

Nelson Mining Division, BC

Location Map

TOKLAT RESOURCES INC.		NTS: 82F/8
Date: JULY/91	Scale: 1:8,000,000	Fig. No: 1

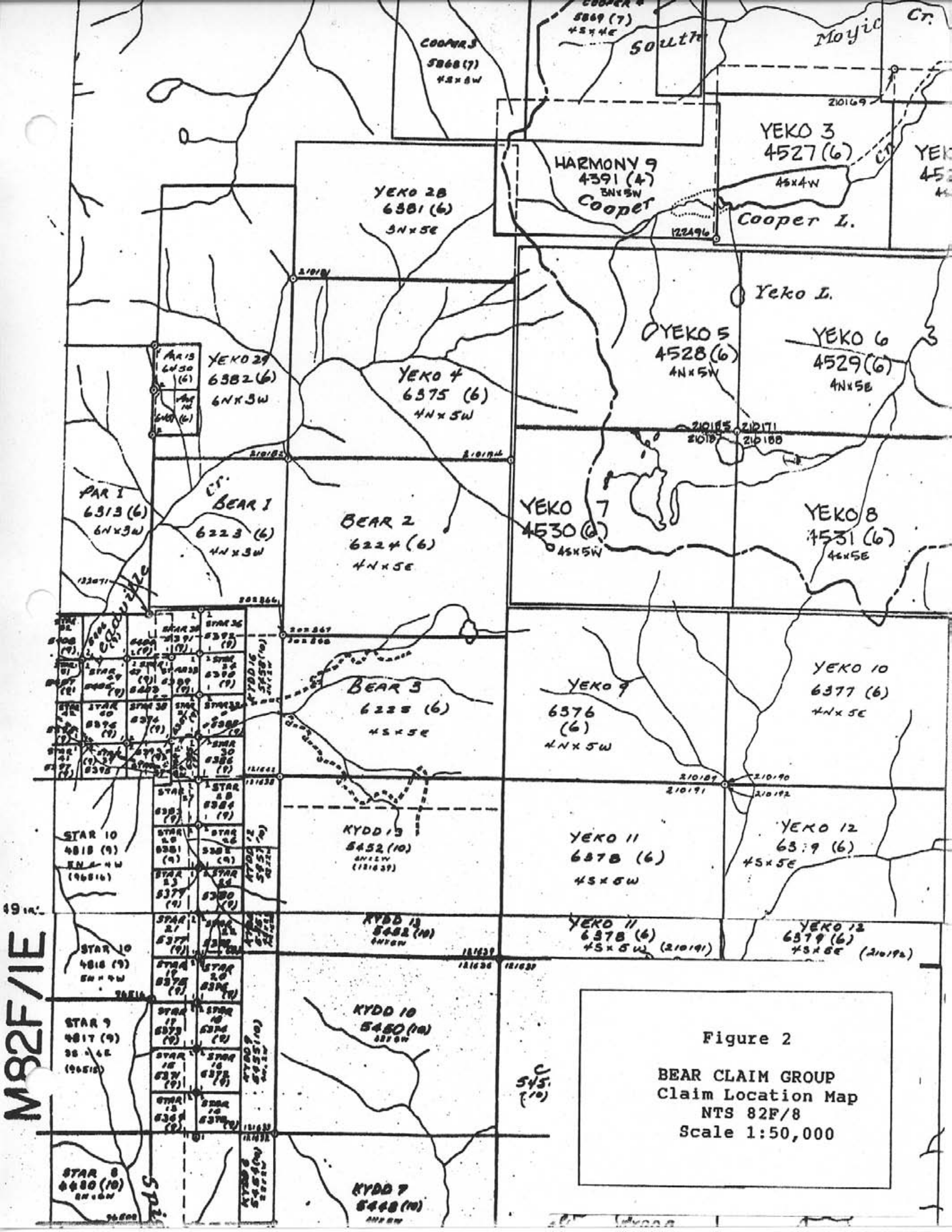


Figure 2

BEAR CLAIM GROUP
Claim Location Map
NTS 82F/8
Scale 1:50,000

REGIONAL GEOLOGY
(excerpted from Hitzman, 1990)

The Bear property lies on the western flank of the Purcell Anticlinorium and is underlain by Middle Proterozoic rocks of the Belt-Purcell Supergroup.

The area surrounding and including the Bear claims is predominantly underlain by the Aldridge Formation which in the Purcell Mountains forms the lowest exposed member of the Belt-Purcell Supergroup. The Aldridge Formation in the southern Purcell Mountains is in excess of 4200m thick (Hoy, 1982, Edmunds, 1973, 1977) and has been subdivided into three members. The lower Aldridge, consists of rusty-weathering, laminated to thin-bedded, fine grained quartzite, argillaceous quartzite and siltite. Minor black argillite partings, commonly containing abundant diagenetic iron sulphide (now pyrrhotite) are present. The lower Aldridge has a maximum exposed thickness of approximately 1000m in the southern Purcell Mountains (Reesor, 1958; Edmunds, 1977).

The overlying Middle Aldridge is distinguished from underlying rocks by the predominance of grey, argillaceous quartzite. This unit as a whole is characterized by thin-to thick-bedded, fine-grained quartzite and argillaceous quartzite interbedded with massive to laminated ripple cross-laminated siltite and minor laminated argillite. The quartzite and siltite beds are commonly massive but contain sedimentary structures that suggest they are turbidite deposits. A number of laminated marker horizons occur within siltites and argillites of the Middle Aldridge and can be traced throughout the Purcell Mountains southward into the U.S.A. (Huebschman, 1973). Recognition and correlation of these markers makes it possible to stratigraphically locate sections within the monotonous Middle Aldridge.

The upper Aldridge consists of thin-bedded, rusty-weathering dark to medium grey argillite and siltite. It grades upward into the Creston Formation which contains variously coloured argillaceous quartzite, siltstone, argillite and rare quartz lenses containing abundant shallow water depositional textures.

The Bear 1 claims overly the Old Baldy Fault. This structure is a high-angle, reverse fault with right-lateral offset similar, but of less magnitude than the regional Moyie and St. Mary's Faults. These north trending normal faults define a major north trending syncline situated between the Creston Valley anticline and the Purcell anticline. The age of these faults in not known with certainty but is believed to be late Laramide to Tertiary. The effect of the faults is significant for exploration in bringing the Sullivan-hosting lower Middle Aldridge Formation near the surface in a number of locations near Creston and Yahk.

PROPERTY GEOLOGY

The area underlying the Bear Group Claims consists of Middle Aldridge sediments including fine grained quartzites and mudstones with interlayered argillaceous wackes. A coarse grained hornblende gabbro unit intrudes the sediments and appears to be at least 200m thick. This unit most likely represents Helikian-aged Moyie intrusives, which pervade the Purcell Mountains as sills and minor dykes. A number of textural variations were noted within the gabbro, with extremely coarse hornblende grains (up to 1.5m) noted near the inferred southern contact. This coarsening is suggested by Rice (1937) to represent a zone found in the upper quarter of many such sills throughout the area.

Bedding features where easily observed, with graded bedding indicating that a non-inverted section was present. Bedding attitudes suggested a northwesterly/southeasterly strike with shallow dips to the northeast overall, with some exceptions near the gabbro contact. Though surface lineations were observed along the suspected trace of the Old Baldy Fault as mapped by Reesor (1981), no outcrop exposure of the structure was located on the property.

MINERALIZATION

Mineralization located as a result of work performed during 1991 consisted of minor malachite and bornite associated with semi-massive magnetite discovered within the gabbroic material near it's inferred contact with Middle Aldridge sediments. This mineralization occurred within diopsidic, fine grained gabbroic material. Sedimentary material seen proximal to the gabbro contact in a road-cut off of the property showed marked silicification and increased pyrite content, though returned no significant base or precious metal values. Bull quartz material observed in creeks suggested the presence of vein systems within the sedimentary package.

1991 PROGRAM

The focus of the 1991 program was to perform preliminary reconnaissance-style prospecting and geochemical sampling within and surrounding the immediate property area. Work included stream-sediment sampling, contour soil sediment sampling, and prospecting along an intrusive/sedimentary contact. Work was hindered by unseasonably deep snow conditions which left little of the property area exposed, with the exception of south- and west-facing slopes below 4800 feet within the Bear 1 claim block. It is for this reason that virtually all work was concentrated in this area.

Samples recovered over the course of the program were shipped to Eco-Tech labs, of Kamloops, B.C. where they were dried, sieved to -80 mesh, and analyzed by 30-element ICP procedures.

RESULTS

Results of the 1991 program were somewhat encouraging, especially considering the relatively limited ground exposure due to snow conditions. Prospecting of lower slopes within the Bear 1 claim block resulted in the discovery of skarn-type mineralization in minor quantities, apparently related to a gabbroic/sedimentary contact. Contour soil geochemical sampling to the south of this inferred contact however, failed to produce further evidence of widespread mineralization. Stream-sediment sampling undertaken where possible also failed to suggest the presence of anomalous base or precious metal quantities, with the exception of one pan concentrate sample (GDH9101) which yielded weakly anomalous gold values of 50ppb.

CONCLUSIONS AND RECOMMENDATIONS

Prospecting and geochemical soil sampling conducted over the 1991 season revealed minor skarn-type mineralization near an inferred gabbroic/sedimentary contact. Secondary copper mineralization including malachite and bornite were observed within magnetite-rich diopsidic mafic intrusive material. Though contour soil sediment sampling was completed to the south of this mineralization, snow cover prevented sampling of overburden material directly to the north or east of the showing area.

Stream sediment sampling undertaken where possible (considering deep snow conditions), failed to indicate the presence of significant base or precious metal mineralization elsewhere within the property area.

It is recommended that follow-up work be completed to the north and east of the inferred sedimentary/intrusive contact within the Bear 1 claim block. A modest prospecting and soil geochemical program set at less than $10,000 should suffice to conclusively evaluate whether or not the particular contact should see further detailed inspection. As well, stream-sediment sampling should be completed in areas of the claim group which were inaccessible at the time of this program.

REFERENCES

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Hoy, T. 1982 The Purcell Supergroup in southeastern British Columbia; sedimentation, tectonics and stratiform lead-zinc deposits in, Hutchinson, R.W., Spence, C.D., and Franklin, J.W., eds., Precambrian Sulphide Deposits Geological Association of Canada Special Paper #25, p. 127-147.

MMPR Assessment Report #19564 (1990): Geological and Geochemical Work on the Kydd Property, Hitzman M.W.

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MMPR Assessment Report #16769 (1987): Fame Program Report on the SHA/STAR Project, Hagen, A.

MMPR Assessment Report #16635 (1986): Geophysical Report on the Star 1,2,4,5 and 12 Claims, Jackish I. and Vyselaar, J.

MMPR Assessment Report #15021 (1986): Geochemical Survey on the Star Claims, Nelson M.D., B.C., Davies, H.

GSC Open File #820 (1980,1981): "Grassy Mountain" Geological Map (1:50,000), Reesor, J.E.

GSC Memoir #207 (1937): Geology of the Cranbrook Map Area, British Columbia, Rice, H.M.A.

CERTIFICATE OF QUALIFICATION

I Timothy J. Termuende, of 1701 Mt. Nelson Crescent, Cranbrook, British Columbia hereby certify that:

1) I am a consulting geologist with Toklat Resources Inc. of Cranbrook, British Columbia

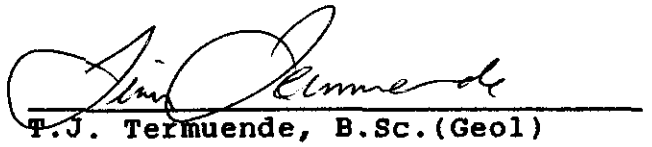
2) I am a graduate of the University of British Columbia of Vancouver, BC, having received a B.Sc. in Geological Sciences in 1987

3) I have practised my profession continuously since 1987, with related industry experience dating to 1975.

4) I own 6,000 shares of Omega Gold Corp., I have no other interest in the Bear Claim Group, nor do I expect to receive any.

5) This report is based on data collected during fieldwork conducted in May, 1991

Dated at Cranbrook, this 10th day of July, 1991.



T.J. Termuende, B.Sc.(Geol)

APPENDIX 1

List of Personnel and
Statement of Expenditures

Statement of Expenditures

The following expenses were incurred on the Bear Claim Group as defined in this report for the purposes of mineral exploration between the dates of May 14th and May 25, 1991.

PERSONNEL:

T. Termuende - B.Sc.(Geol)		
5.0 days @ $275/day		$ 1,375.00
G. DePaoli - Geologist		
2.0 days @ $240/day		480.00
M. Betker - assistant		
1.0 days @ $200/day		200.00
J. Betker - assistant		
2.0 days @ $200/day		400.00

EQUIPMENT RENTAL

4WD Vehicle	5.0 days x 50.00/day	250.00
Mileage:	1040 km x .20/km	208.00
Hand-held Radios (2)	4.0 days x 10.00/day	80.00
Chainsaw	1.0 days x 10.00/day	10.00

MEALS AND ACCOMMODATION

Grocery/meals	71.83

ANALYTICAL

14 Rock samples x 20.00/sample	280.00
79 Soil samples x 20.00/sample	1,580.00
49 Silt samples x 20.00/sample	980.00
1 Moss sample x 20.00/sample	20.00
1 Assay x 20.00/sample	20.00
3 Pan Concentrates x 22.50/sample	67.50

MISCELLANEOUS

Fuel	124.99
Field Supplies: 10 man-days x 20.00/day	200.00
Maps/Airphotos	61.14
Shipping	66.10
Filing Fees	270.00
Office	30.00
Misc.:	10.94

DRAFTING AND REPORT REPRODUCTION

T. Termuende 2.5 days x 275.00/day	550.00
Drafting Charges 5.2 hours x 20.00/hour	104.00
Materials	35.00
Map Reproduction	50.00
Report Reproduction	36.00

-Continued-

HANDLING CHARGES	
5% of third-party purchases.....	37.80
Sub-total:$	7,578.30
7% G.S.T. (Reg. #122315534):	530.48
TOTAL:$	**8,108.78**

APPENDIX 2

1) Certificates of Analyses

ECO-TECH LABORATORIES LTD.
10041 EAST TRANS CANADA HWY.
KAMLOOPS, B.C. V2C 2J3
PHONE - 604-573-5700
FAX - 604-573-4557

OMEGA GOLD CORPORATION - ETK 91-304

1000 - 789 W. PENDER STR.
VANCOUVER, B.C.
V6C 1H2

JUNE 7, 1991

VALUES IN PPM UNLESS OTHERWISE REPORTED

SHIPMENT NUMBER : 01
5 PULP CONCENTRATE SAMPLES RECEIVED MAY 29, 1991

ETK	DESCRIPTION	AU(ppb)	AG	AL(%)	AS	B	BA	BI	CA(%)	CD	CO	CR	CU	FE(%)	K(%)	LA	MG(%)	MN	MO	NA(%)	NI	P	PB	SB	SN	SR	TI(%)	U	V	W	Y	ZN
304 - 1	BGDH 1	50	<.2	1.31	465	6	40	<5	.18	2	18	63	32	3.62	<.01	40	.73	373	4	.01	16	230	14	5	<20	15	.03	<10	45	<10	2	98
304 - 2	BGDH 2	5	<.2	1.37	5	6	35	<5	.26	<1	17	50	38	3.07	.14	30	.79	319	2	.01	16	220	12	5	<20	13	.07	<10	59	<10	6	45
304 - 3	BTTH 20	10	<.2	1.74	40	6	60	<5	.35	<1	21	124	50	3.65	.23	40	.66	428	8	.02	18	210	12	5	<20	16	.11	<10	87	<10	12	49
304 - 4	BTTH 21	5	<.2	1.70	15	6	55	<5	.20	<1	17	87	34	4.20	.27	50	.73	534	4	.01	19	290	16	5	<20	16	.06	<10	52	<10	10	79
304 - 5	BTTH 26	5	<.2	1.16	15	6	50	<5	.10	<1	14	55	21	3.30	.30	40	.46	396	3	<.01	15	250	18	<5	<20	16	.07	<10	23	<10	9	55

NOTE: < = LESS THAN

ECO-TECH LABORATORIES LTD.
CLINTON AYERS
LABORATORY MANAGER

SC91/OMEGA

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ETK #	DESCRIPTION	AU(ppb)	AG	AL(%)	AS	B	BA	BI	CA(%)	CD	CO	CR	CU	FE(%)	K(%)	LA	MG(%)	MN	MO	NA(%)	NI	P	PB	SB	SR	SR	TI(%)	U	V	W	Y	ZN
300 - 101	BJBS 91 - 13 *	<5	<.2	1.17	10	8	50	<5	.25	<1	11	14	44	1.96	.20	30	.39	375	<1	<.01	11	330	20	<5	<20	14	.07	<10	15	<10	15	50
300 - 102	BJBS 91 - 14	<5	<.2	1.11	5	6	45	<5	.23	<1	11	13	42	1.76	.18	30	.36	357	<1	<.01	9	300	14	<5	<20	13	.07	<10	18	<10	14	44
300 - 103	BTTS 91 - 101	<5	<.2	1.23	5	6	55	<5	.21	<1	12	17	54	1.99	.21	30	.43	402	<1	<.01	12	290	18	<5	<20	10	.08	<10	21	<10	12	47
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300 - 105	BTTS 91 - 103	<5	<.2	1.44	5	8	55	<5	.32	<1	12	16	37	1.87	.18	30	.38	437	<1	<.01	10	390	18	<5	<20	11	.08	<10	22	<10	17	44
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300 - 107	BTTS 91 - 105 *	<5	<.2	1.16	5	6	40	<5	.21	<1	11	15	57	1.93	.17	20	.39	369	<1	<.01	11	280	20	<5	<20	18	.07	<10	20	<10	10	49
300 - 108	BTTS 91 - 106	<5	.4	3.51	10	6	150	<5	.79	1	21	28	83	3.43	.26	330	.58	1096	1	<.01	30	890	54	<5	<20	66	.09	<10	26	<10	220	92
300 - 109	BTTS 91 - 107 *	<5	<.2	1.08	10	8	30	<5	.25	<1	19	11	72	2.65	.11	20	.54	279	<1	<.01	13	240	12	<5	<20	6	.08	<10	53	<10	10	48
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300 - 113	BTTS 91 - 16	<5	<.2	1.54	5	8	45	<5	.17	<1	13	13	35	2.14	.20	40	.62	370	<1	<.01	12	370	16	<5	<20	12	.07	<10	27	<10	16	59
300 - 114	BTTS 91 - 17	<5	<.2	1.52	5	6	50	<5	.21	<1	13	13	36	2.08	.19	40	.61	453	<1	<.01	12	370	18	<5	<20	14	.06	<10	26	<10	17	64
300 - 115	BTTS 91 - 18	<5	<.2	1.42	10	6	40	<5	.39	<1	16	15	61	2.30	.16	50	.57	359	<1	<.01	14	440	20	<5	<20	15	.08	<10	40	<10	33	55
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300 - 118	BTTS 91 - 25	<5	.2	1.61	15	8	45	<5	.54	1	21	14	56	3.10	.13	60	.63	867	1	<.01	16	650	32	<5	<20	24	.05	<10	44	<10	32	88
300 - 119	BTTS 91 - 26	5	<.2	1.72	15	6	50	<5	.31	<1	20	15	61	3.19	.11	50	.60	879	1	<.01	16	480	26	<5	<20	15	.06	<10	46	<10	24	81
300 - 120	BTTS 91 - 27	<5	.2	1.47	5	6	25	<5	.15	<1	11	16	38	2.07	.34	50	.45	235	<1	<.01	12	280	20	<5	<20	15	.08	<10	17	<10	29	47
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300 - 123	BTTS 91 - 31	<5	.2	1.44	5	6	50	<5	.36	1	14	18	40	1.97	.15	30	.31	666	<1	<.01	10	480	24	<5	<20	17	.07	<10	23	<10	20	53
300 - 124	BTTS 91 - 32 *	<5	<.2	1.27	<5	6	40	<5	.21	<1	12	18	46	2.17	.17	20	.42	392	<1	<.01	11	240	16	<5	<20	8	.08	<10	25	<10	11	52
300 - 125	BTTS 91 - 33 *	<5	<.2	1.57	5	6	50	<5	.32	<1	13	20	45	2.38	.22	30	.42	417	<1	<.01	11	350	16	<5	<20	12	.09	<10	25	<10	16	55
300 - 126	BTTS 91 - 34	<5	<.2	1.58	<5	6	55	<5	.42	1	13	19	49	2.15	.19	30	.37	595	1	<.01	10	500	18	<5	<20	16	.07	<10	23	<10	19	53
300 - 127	BTTS 91 - 35 *	<5	.2	1.72	<5	8	60	<5	.46	1	24	17	70	2.23	.19	40	.39	699	1	<.01	12	600	20	<5	<20	21	.07	<10	24	<10	23	64
300 - 128	BTTS 91 - 36	<5	.2	1.57	<5	6	50	<5	.37	1	12	16	37	1.99	.18	30	.35	580	<1	<.01	10	520	16	<5	<20	17	.07	<10	20	<10	19	54

NOTE: < = LESS THAN
* = INSUFFICIENT - 60 MESH; -60 MESH USED

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ETK	DESCRIPTION	AU(ppb)	AG	AL(%)	AS	B	BA	BI	CA(%)	CD	CO	CR	CU	FE(%)	K(%)	LA	MG(%)	MN	MO	NA(%)	NI	P	PB	SB	SR	SR	TI(%)	U	V	W	Y	ZN
300 - 64	45 / 3 + 75E	<5	<.2	1.74	35	6	45	<5	.07	<1	10	16	15	2.74	.14	20	.36	250	<1	<.01	11	374	14	<5	<20	5	.07	<10	24	<10	1	59
300 - 65	45 / 4 + 75E	<5	<.2	.72	15	4	65	<5	.07	<1	6	7	4	1.31	.05	10	.11	746	<1	<.01	4	370	8	<5	<20	7	.07	<10	26	<10	<1	30
300 - 66	45 / 1 + 00E	<5	<.2	2.40	45	4	125	<5	.16	<1	14	13	9	2.52	.08	40	.27	2640	1	.01	11	1270	28	<5	<20	12	.10	<10	29	<10	6	127
300 - 67	45 / 2 + 00E	<5	<.2	1.99	30	4	80	<5	.07	<1	14	12	13	2.50	.16	20	.40	259	<1	<.01	14	294	16	<5	<20	11	.07	<10	21	<10	2	70
300 - 68	45 / 3 + 00E	<5	<.2	3.53	35	4	130	<5	.16	<1	14	11	12	2.89	.06	20	.20	677	<1	.01	10	2101	24	<5	<20	17	.10	<10	24	<10	3	87
300 - 69	45 / 4 + 00E	<5	<.2	1.61	30	4	40	<5	.07	<1	8	16	16	2.66	.14	20	.37	158	<1	<.01	10	510	12	<5	<20	6	.07	<10	32	<10	<1	63
300 - 70	45 / 5 + 00E	<5	<.2	2.54	30	4	90	<5	.07	<1	13	11	10	2.20	.06	10	.21	519	<1	.01	9	3300	14	<5	<20	9	.11	<10	28	<10	<1	95
300 - 71	45 / 6 + 00E	<5	<.2	2.26	35	4	90	<5	.08	<1	14	14	15	2.76	.27	30	.41	260	<1	<.01	15	450	20	<5	<20	10	.09	<10	22	<10	4	84
300 - 72	45 / 7 + 00E	5	<.2	1.49	50	4	70	<5	.04	<1	17	11	21	2.93	.12	30	.40	508	<1	<.01	15	300	54	<5	<20	7	.03	<10	19	<10	3	87
300 - 73	45 / 8 + 00E	5	<.2	2.23	30	4	105	<5	.20	<1	9	11	9	2.71	.07	20	.28	769	1	<.01	9	694	16	<5	<20	14	.11	<10	38	<10	<1	90
300 - 74	45 / 9 + 00E	<5	.4	1.78	35	4	100	<5	.12	<1	19	14	19	3.25	.11	30	.39	1419	1	<.01	20	820	20	<5	<20	14	.08	<10	30	<10	<1	106
300 - 75	45 / 10 + 00E	<5	<.2	2.62	35	4	100	<5	.08	<1	17	11	6	2.68	.09	20	.20	883	1	.01	15	350	24	<5	<20	9	.12	<10	30	<10	<1	129
300 - 76	45 / 12 + 00E	<5	<.2	2.49	45	6	85	<5	.11	<1	18	18	30	3.39	.31	30	.54	357	<1	<.01	20	450	32	<5	<20	12	.12	<10	35	<10	6	101
300 - 77	45 / 13 + 00E	<5	<.2	2.23	15	6	125	<5	.12	<1	23	17	21	3.41	.22	30	.44	1176	1	<.01	21	300	42	<5	<20	12	.09	<10	41	<10	5	119
300 - 78	45 / 14 + 00E	<5	<.2	1.52	10	8	25	<5	.07	<1	13	17	27	2.64	.27	30	.49	200	<1	<.01	13	200	18	<5	<20	7	.09	<10	36	<10	8	51
300 - 79	45 / 15 + 00E	<5	<.2	3.39	15	8	100	<5	.19	1	13	10	19	2.19	.10	20	.27	731	1	<.01	14	1130	20	<5	<20	17	.12	<10	25	<10	9	129
300 - 80	BGDS 91 - 01	<5	<.2	.90	5	8	35	<5	.05	<1	11	9	24	1.63	.25	30	.27	274	<1	<.01	9	130	14	<5	<20	7	.07	<10	14	<10	33	33
300 - 81	BGDS 91 - 02	<5	<.2	.95	5	8	35	<5	.05	<1	10	10	16	1.69	.24	20	.27	240	<1	<.01	9	120	6	<5	<20	7	.07	<10	18	<10	12	33
300 - 82	BGDS 91 - 03	<5	<.2	1.57	5	6	60	<5	.20	<1	12	14	29	2.21	.33	60	.37	437	<1	<.01	13	310	14	<5	<20	17	.08	<10	21	<10	38	50
300 - 83	BGDS 91 - 04	<5	<.2	1.27	5	8	45	<5	.13	<1	11	12	19	1.97	.26	40	.26	372	<1	<.01	10	240	14	<5	<20	11	.07	<10	16	<10	16	51
300 - 84	BGDS 91 - 05	<5	<.2	1.38	5	6	50	<5	.17	<1	12	12	21	1.99	.27	50	.37	417	<1	<.01	11	299	14	<5	<20	14	.07	<10	17	<10	22	52
300 - 85	BGDS 91 - 06	<5	<.2	1.51	5	6	80	<5	.20	<1	12	13	24	2.12	.26	50	.40	446	<1	<.01	11	404	16	<5	<20	20	.07	<10	22	<10	25	59
300 - 86	BGDS 91 - 07	5	<.2	1.29	15	6	40	<5	.52	3	18	15	283	2.59	.09	30	.57	727	<1	<.01	15	610	38	<5	<20	17	.04	<10	42	<10	13	180
300 - 87	BGDS 91 - 08	<5	<.2	1.18	15	6	35	<5	.42	2	16	15	94	2.56	.08	30	.57	545	<1	<.01	14	480	30	<5	<20	14	.04	<10	43	<10	9	140
300 - 88	BGDS 91 - 09	<5	<.2	1.21	15	8	30	<5	.31	2	18	14	88	2.77	.08	30	.60	540	<1	<.01	24	370	24	<5	<20	11	.04	<10	46	<10	8	140
300 - 89	BJBS 91 - 01 *	5	<.2	1.02	10	6	35	<5	.18	<1	10	14	74	1.61	.15	20	.36	272	<1	<.01	10	220	32	<5	<20	8	.07	<10	21	<10	8	57
300 - 90	BJBS 91 - 02 *	<5	<.2	1.33	5	6	50	<5	.34	<1	11	15	55	1.86	.17	30	.36	463	<1	<.01	10	390	18	<5	<20	19	.07	<10	19	<10	16	49
300 - 91	BJBS 91 - 03 *	<5	<.2	1.35	5	6	50	<5	.30	<1	11	14	42	1.76	.18	40	.34	502	<1	<.01	10	500	20	<5	<20	21	.07	<10	18	<10	19	48
300 - 92	BJBS 91 - 04	<5	.2	1.48	5	6	60	<5	.33	<1	12	15	43	1.92	.19	40	.35	613	<1	<.01	10	430	20	<5	<20	21	.07	<10	19	<10	21	49
300 - 93	BJBS 91 - 05 *	<5	<.2	1.21	5	6	45	<5	.31	<1	11	14	40	1.73	.16	30	.34	440	<1	<.01	10	400	16	<5	<20	18	.06	<10	18	<10	17	45
300 - 94	BJBS 91 - 06	<5	<.2	1.27	5	6	50	<5	.23	<1	11	14	30	1.75	.19	30	.35	416	<1	<.01	9	340	18	<5	<20	15	.07	<10	20	<10	15	46
300 - 95	BJBS 91 - 07	<5	<.2	1.33	5	8	55	<5	.27	<1	10	14	41	1.77	.14	30	.34	607	1	<.01	10	430	22	<5	<20	18	.07	<10	19	<10	17	49
300 - 96	BJBS 91 - 08 *	<5	<.2	1.08	5	4	35	<5	.22	<1	9	12	37	1.60	.17	20	.32	324	<1	<.01	9	330	16	<5	<20	13	.06	<10	17	<10	11	44
300 - 97	BJBS 91 - 09	<5	<.2	1.12	5	6	40	<5	.18	<1	10	12	33	1.65	.17	20	.34	400	<1	<.01	9	260	14	<5	<20	11	.07	<10	17	<10	11	40
300 - 98	BJBS 91 - 10	<5	<.2	1.27	5	6	55	<5	.27	<1	10	13	38	1.71	.17	30	.32	443	<1	<.01	30	380	18	<5	<20	17	.07	<10	18	<10	16	43
300 - 99	BJBS 91 - 11 *	<5	<.2	1.21	5	8	50	<5	.34	<1	10	13	56	1.78	.18	30	.34	438	<1	<.01	9	440	20	<5	<20	20	.06	<10	18	<10	17	47
300 - 100	BJBS 91 - 12	5	<.2	1.34	5	6	50	<5	.29	<1	10	15	34	1.76	.19	30	.34	401	<1	<.01	11	450	22	<5	<20	19	.07	<10	18	<10	19	44

ECO-TECH LABORATORIES LTD.

OMEGA GOLD CORPORATION - ETK 91-300

PAGE 2

ET#	DESCRIPTION	AU(ppb)	AG	AL(%)	AS	B	BA	BI	CA(%)	CD	CO	CR	CU	FE(%)	K(%)	LA	MG(%)	MN	MO	NA(%)	NI	P	PB	SB	SN	SR	TI(%)	U	V	W	Y	ZN
300 - 27	50/ 2+ 00E	<5	<.2	2.07	20	2	105	<5	.20	<1	7	18	9	3.04	.08	20	.20	523	<1	.01	6	2170	20	<5	<20	12	.20	<10	39	<10	1	71
300 - 28	50/ 3+ 00E	<5	<.2	1.68	10	4	75	<5	.05	<1	8	10	6	2.02	.16	20	.22	182	<1	.01	9	350	10	<5	<20	7	.06	<10	26	<10	1	32
300 - 29	50/ 4+ 00E	<5	<.2	1.84	10	4	75	<5	.07	<1	9	11	7	2.24	.18	20	.25	149	<1	.01	10	340	12	<5	<20	8	.06	<10	21	<10	<1	43
300 - 30	50/ 5+ 00E	<5	<.2	1.31	20	4	50	<5	.05	<1	7	12	13	2.59	.23	20	.34	274	<1	<.01	9	390	18	<5	<20	6	.07	<10	18	<10	2	19
300 - 31	50/ 6+ 00E	<5	<.2	1.60	10	2	80	<5	.15	<1	10	9	9	1.85	.13	20	.21	575	1	<.01	7	340	8	<5	<20	14	.05	<10	20	<10	3	37
300 - 32	50/ 7+ 00E	<5	<.2	2.78	15	4	55	<5	.06	<1	7	15	13	3.27	.05	20	.29	152	1	.01	8	1050	12	<5	<20	5	.12	<10	64	<10	<1	26
300 - 33	50/ 8+ 00E	<5	<.2	3.77	10	4	80	<5	.06	<1	16	13	13	2.67	.11	20	.28	446	1	.01	15	950	20	<5	<20	7	.14	<10	27	<10	2	84
300 - 34	50/ 9+ 00E	<5	<.2	.80	10	2	40	<5	.08	<1	5	7	7	1.32	.09	20	.15	119	<1	.01	6	240	14	<5	<20	9	.05	<10	21	<10	3	15
300 - 35	50/ 10+ 00E	<5	.2	2.92	10	4	100	<5	.08	<1	11	12	16	2.38	.08	20	.22	2210	1	.01	11	190	12	<5	<20	7	.12	<10	24	<10	4	90
300 - 36	50/ 11+ 00E	<5	<.2	1.56	25	4	90	<5	.12	<1	9	13	14	3.35	.10	30	.34	751	1	.01	9	820	28	<5	<20	14	.10	<10	39	<10	<1	56
300 - 37	50/ 12+ 00E	<5	<.2	1.65	20	4	55	<5	.03	<1	8	10	10	2.81	.18	30	.26	209	1	.01	9	230	20	<5	<20	6	.03	<10	18	<10	<1	22
300 - 38	50/ 13+ 00E	<5	<.2	1.41	15	4	95	<5	.05	<1	8	11	6	1.99	.17	20	.23	292	<1	.01	9	180	12	<5	<20	6	.05	<10	19	<10	3	35
300 - 39	50/ 14+ 00E	<5	<.2	2.31	30	6	75	<5	.06	<1	15	14	12	2.62	.15	20	.32	361	1	<.01	14	420	16	<5	<20	7	.08	<10	20	<10	2	76
300 - 40	50/ 15+ 00E	<5	<.2	1.85	25	4	100	<5	.06	<1	9	11	6	2.29	.16	20	.26	221	<1	<.01	8	1170	10	<5	<20	8	.06	<10	18	<10	2	79
300 - 41	45/ 0+ 25E	<5	.2	4.16	30	4	100	<5	.07	<1	16	13	14	2.81	.09	20	.26	543	<1	.01	11	3580	14	<5	<20	9	.14	<10	24	<10	3	107
300 - 42	45/ 1+ 25E	<5	.2	1.55	45	4	65	<5	.08	<1	11	12	14	2.33	.15	20	.35	512	<1	<.01	13	390	36	<5	<20	9	.05	<10	22	<10	<1	69
300 - 43	45/ 2+ 25E	<5	<.2	2.08	20	4	105	<5	.07	<1	19	12	22	2.35	.24	30	.45	217	1	<.01	17	280	12	<5	<20	14	.10	<10	21	<10	5	127
300 - 44	45/ 3+ 25E	<5	<.2	1.87	25	4	80	<5	.10	<1	12	12	16	2.28	.21	30	.31	338	<1	<.01	12	310	20	<5	<20	12	.08	<10	19	<10	9	65
300 - 45	45/ 4+ 25E	<5	.4	3.35	10	4	60	<5	.05	<1	12	9	11	2.05	.07	10	.19	253	<1	.01	9	590	10	<5	<20	6	.12	<10	22	<10	1	66
300 - 46	45/ 0+ 50E	<5	.2	2.63	25	4	70	<5	.11	<1	16	14	15	2.77	.05	20	.32	206	<1	.01	14	620	8	<5	<20	5	.10	<10	49	<10	<1	89
300 - 47	45/ 1+ 50E	<5	.2	2.12	25	4	90	<5	.06	<1	13	13	17	2.36	.21	20	.34	608	<1	<.01	14	420	16	<5	<20	6	.07	<10	19	<10	2	69
300 - 48	45/ 2+ 50E	<5	.2	5.08	25	6	95	<5	.15	<1	14	11	12	2.35	.07	20	.19	457	1	.01	15	2890	20	<5	<20	12	.16	<10	18	<10	7	102
300 - 49	45/ 3+ 50E	<5	1.2	4.12	50	6	80	<5	.09	<1	13	13	17	2.59	.13	30	.27	347	<1	<.01	16	830	78	<5	<20	12	.10	<10	13	<10	6	139
300 - 50	45/ 4+ 50E	<5	.2	1.98	20	4	75	<5	.08	<1	15	8	17	2.28	.03	10	.15	562	1	.01	8	1120	14	<5	<20	11	.14	<10	31	<10	<1	73
300 - 51	45/ 5+ 50E	<5	<.2	3.11	30	4	90	<5	.09	<1	21	11	11	2.72	.07	20	.25	1687	<1	.01	15	1270	22	<5	<20	12	.14	<10	27	<10	<1	140
300 - 52	45/ 6+ 50E	<5	<.2	.80	20	2	30	<5	.04	<1	4	7	7	1.37	.14	10	.16	106	<1	<.01	5	180	12	<5	<20	5	.04	<10	21	<10	<1	32
300 - 53	45/ 7+ 50E	<5	<.2	1.30	35	6	30	<5	.06	<1	12	13	21	2.61	.13	30	.65	225	<1	<.01	12	340	30	<5	<20	6	.04	<10	29	<10	2	51
300 - 54	45/ 8+ 50E	<5	.2	1.64	25	2	135	<5	.21	<1	9	9	7	2.09	.09	20	.20	2467	<1	<.01	7	820	16	<5	<20	16	.11	<10	30	<10	1	71
300 - 55	45/ 9+ 50E	<5	.2	2.61	30	4	115	<5	.14	<1	16	12	13	2.71	.12	20	.33	858	1	<.01	22	580	18	<5	<20	17	.10	<10	30	<10	<1	126
300 - 56	45/ 10+ 50E	<5	<.2	2.08	30	6	75	<5	.11	<1	24	13	29	2.88	.21	70	.36	962	1	<.01	33	460	34	<5	<20	13	.09	<10	26	<10	23	126
300 - 57	45/ 11+ 50E	<5	<.2	2.27	30	4	125	<5	.25	<1	14	13	18	2.57	.17	20	.37	517	<1	<.01	14	510	16	<5	<20	18	.10	<10	31	<10	2	88
300 - 58	45/ 12+ 50E	5	.2	1.86	25	4	85	<5	.13	<1	35	12	9	2.39	.13	20	.31	604	<1	<.01	16	350	16	<5	<20	13	.09	<10	30	<10	1	106
300 - 59	45/ 13+ 50E	<5	.2	1.73	35	6	80	<5	.13	<1	14	15	19	2.72	.16	20	.43	491	<1	<.01	16	470	26	<5	<20	9	.06	<10	41	<10	<1	123
300 - 60	45/ 14+ 50E	<5	.4	2.31	35	4	135	<5	.19	<1	16	12	15	2.52	.11	20	.31	979	<1	.01	16	1310	18	<5	<20	18	.12	<10	35	<10	<1	162
300 - 61	45/ 0+ 75E	5	<.2	3.64	40	4	85	<5	.09	<1	14	12	12	2.61	.07	20	.29	1190	<1	.01	13	1540	12	<5	<20	7	.12	<10	31	<10	1	117
300 - 62	45/ 1+ 75E	<5	<.2	1.43	25	4	50	<5	.06	<1	9	12	10	2.26	.19	20	.42	224	<1	<.01	10	230	10	<5	<20	6	.05	<10	20	<10	<1	52
300 - 63	45/ 2+ 75E	<5	<.2	1.98	30	4	85	<5	.10	<1	12	16	18	2.52	.19	20	.53	435	<1	<.01	15	480	16	<5	<20	7	.06	<10	32	<10	3	66

ECO-TECH LABORATORIES LTD.
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OMEGA GOLD CORPORATION - ETK 91-300

1040 - 785 W. PENDER STR.
VANCOUVER, B.C.
V6C 1H2

JUNE 11, 1991

VALUES IN PPM UNLESS OTHERWISE REPORTED

PROJECT NUMBER: BEAR
SHIPMENT NUMBER : 01
128 SOIL AND SILT SAMPLES RECEIVED MAY 29, 1991

PAGE 1

ET#	DESCRIPTION	AU(ppb)	AG	AL(%)	AS	B	BA	BI	CA(%)	CD	CO	CR	CU	FE(%)	K(%)	LA	MG(%)	MN	MO	NA(%)	NI	P	PB	SB	SN	SR	TI(%)	U	V	W	Y	ZN
300 - 1	50 / 0 + 25E	<5	.4	3.34	20	<2	100	<5	.16	<1	14	16	25	2.77	.16	80	.33	215	1	.01	14	700	22	<5	<20	15	.05	<10	23	<10	40	113
300 - 2	50 / 1 + 25E	<5	.2	2.97	25	<2	115	<5	.25	<1	21	14	26	3.25	.15	60	.34	646	1	.01	14	800	34	<5	<20	12	.14	<10	30	<10	9	96
300 - 3	50 / 2 + 25E	<5	.2	4.62	15	<2	100	<5	.22	<1	9	7	9	2.46	.03	20	.15	803	1	.01	8	4130	14	<5	<20	12	.10	<10	10	<10	3	80
300 - 4	50 / 3 + 25E	<5	.2	1.47	20	<2	50	<5	.05	<1	7	11	7	2.31	.21	20	.26	100	<1	<.01	8	320	12	<5	<20	5	.06	<10	10	<10	<1	44
300 - 5	50 / 4 + 25E	<5	<.2	1.16	20	<2	50	<5	.04	<1	6	10	7	2.01	.18	20	.26	43	<1	<.01	8	200	8	<5	<20	6	.06	<10	21	<10	1	40
300 - 6	50 / 0 + 50E	<5	<.2	1.51	20	<2	60	<5	.13	<1	8	15	12	2.53	.27	60	.44	244	<1	.01	12	550	12	<5	<20	7	.07	<10	21	<10	6	44
300 - 7	50 / 1 + 50E	<5	<.2	1.58	20	<2	65	<5	.23	<1	11	15	21	2.40	.17	40	.35	496	<1	<.01	12	640	18	<5	<20	14	.07	<10	31	<10	9	52
300 - 8	50 / 2 + 50E	<5	<.2	2.70	30	<2	125	<5	.25	<1	21	14	15	2.88	.12	30	.30	945	1	.01	14	2100	28	<5	<20	16	.12	<10	32	<10	4	114
300 - 9	50 / 3 + 50E	<5	<.2	1.19	15	<2	50	<5	.03	<1	6	9	5	1.74	.17	10	.21	104	<1	<.01	7	180	10	<5	<20	4	.04	<10	15	<10	<1	35
300 - 10	50 / 4 + 50E	<5	.2	1.73	30	<2	120	<5	.06	<1	13	15	16	2.80	.30	30	.30	911	1	.01	15	610	32	<5	<20	7	.07	<10	22	<10	3	104
300 - 11	50 / 5 + 50E	<5	<.2	1.94	15	4	65	<5	.06	<1	12	15	13	2.72	.23	30	.31	213	1	.01	12	350	16	<5	<20	6	.08	<10	23	<10	4	35
300 - 12	50 / 6 + 50E	<5	<.2	2.36	10	6	95	<5	.08	<1	9	12	11	2.39	.09	20	.23	564	1	.01	8	550	10	<5	<20	8	.13	<10	31	<10	3	50
300 - 13	50 / 7 + 50E	<5	.2	2.24	20	4	80	<5	.09	<1	10	13	12	2.68	.10	20	.31	1222	1	.01	9	890	16	<5	<20	6	.10	<10	36	<10	2	55
300 - 14	50 / 8 + 50E	<5	<.2	1.96	20	4	65	<5	.05	<1	12	15	17	2.89	.29	40	.40	423	1	<.01	16	350	22	<5	<20	6	.06	<10	17	<10	7	40
300 - 15	50 / 9 + 50E	<5	<.2	1.85	20	4	60	<5	.05	<1	12	13	9	2.68	.06	20	.23	535	<1	.01	7	780	14	<5	<20	4	.08	<10	33	<10	<1	39
300 - 16	50 / 10 + 50E	<5	<.2	4.03	<5	4	80	<5	.07	<1	10	10	11	2.01	.08	20	.19	1211	1	.01	11	1200	10	<5	<20	7	.11	<10	10	<10	3	72
300 - 17	50 / 11 + 50E	5	<.2	2.59	25	6	100	<5	.05	<1	13	13	16	2.75	.12	30	.32	452	1	.01	14	490	58	<5	<20	8	.08	<10	24	<10	4	93
300 - 18	50 / 12 + 50E	<5	<.2	1.79	15	4	65	<5	.03	<1	13	13	14	2.60	.25	30	.33	344	<1	<.01	12	220	18	<5	<20	6	.06	<10	16	<10	5	32
300 - 19	50 / 13 + 50E	<5	<.2	1.56	15	4	60	<5	.04	<1	7	12	10	2.42	.18	20	.23	152	<1	.01	10	210	20	<5	<20	6	.06	<10	19	<10	3	44
300 - 20	50 / 14 + 50E	<5	<.2	.90	10	2	70	<5	.03	<1	4	8	3	1.52	.11	20	.17	107	<1	<.01	5	170	10	<5	<20	8	.04	<10	19	<10	1	23
300 - 21	50 / 0 + 75E	<5	<.2	2.03	10	4	90	<5	.10	<1	9	13	10	2.44	.15	20	.20	334	1	.01	9	340	14	<5	<20	6	.07	<10	26	<10	1	48
300 - 22	50 / 1 + 75E	<5	<.2	1.17	15	2	80	<5	.23	<1	6	11	9	2.10	.19	20	.26	175	<1	<.01	8	220	8	<5	<20	14	.08	<10	20	<10	2	11
300 - 23	50 / 2 + 75E	<5	<.2	2.47	5	2	100	<5	.05	<1	9	11	6	2.29	.13	20	.26	134	1	.01	8	120	10	<5	<20	5	.06	<10	23	<10	2	43
300 - 24	50 / 3 + 75E	<5	<.2	1.88	15	6	60	<5	.03	<1	14	14	20	2.72	.45	70	.47	294	<1	.01	14	200	14	<5	<20	8	.10	<10	17	<10	19	21
300 - 25	50 / 4 + 75E	<5	<.2	2.98	15	6	50	<5	.04	<1	6	13	13	2.24	.16	30	.23	141	<1	.01	9	440	12	<5	<20	5	.07	<10	13	<10	4	58
300 - 26	50 / 1 + 00E	<5	<.2	1.30	15	2	80	<5	.11	<1	8	11	10	2.27	.12	30	.23	445	<1	.01	7	400	18	<5	<20	7	.09	<10	32	<10	4	29

ECO-TECH LABORATORIES LTD.
10041 EAST TRANS CANADA HWY.
KAMLOOPS, B.C. V2C 2J3
PHONE - 604-573-5700
FAX - 604-573-4557

JUNE 18, 1991

OMEGA GOLD CORPORATION - ETK 91-305

1008 - 789 W. PENDER STR.
VANCOUVER, B.C.
V6C 1H2

VALUES IN PPB UNLESS OTHERWISE REPORTED

R E V I S E D

PROJECT NUMBER: 9042
SHIPMENT NUMBER : 01
14 ROCK SAMPLES RECEIVED MAY 29, 1991

ET#	DESCRIPTION	AU(ppb)	AG	AL(%)	AS	B	BA	BI	CA(%)	CD	CO	CR	CU	FE(%)	K(%)	LA	MG(%)	MN	MO	NA(%)	NI	P	PB	SB	SN	SR	TI(%)	U	W	Y	Y	ZN
305 - 1	B91-01	<5	<.2	.90	10	4	10	<5	.23	<1	8	94	49	2.74	.06	20	.39	286	4	.01	10	220	20	<5	<20	1	.09	<10	14	<10	8	22
305 - 2	B91-02	<5	<.2	1.03	15	2	15	<5	.49	<1	9	98	24	3.00	.10	30	.46	322	6	.01	10	190	30	<5	<20	<1	.08	<10	12	<10	13	30
305 - 3	B91-03	<5	<.2	1.53	10	<2	10	<5	.69	<1	15	58	48	2.72	.02	<10	.95	310	1	.03	24	340	12	<5	<20	1	.13	<10	48	<10	1	25
305 - 4	B91-04	<5	<.2	1.63	20	4	30	<5	.13	<1	12	31	18	3.68	.15	50	.77	272	1	<.01	15	500	10	<5	<20	5	<.01	<10	4	<10	<1	48
305 - 5	BGDR 91-01	<5	.2	.58	10	32	10	<5	3.22	1	10	216	183	6.95	.01	<10	.48	376	17	.04	8	150	20	5	<20	31	.16	<10	73	<10	3	25
305 - 6	BGDR 91-02	<5	<.2	2.45	50	<2	5	<5	1.00	<1	36	41	461	9.50	<.01	30	1.56	602	2	<.01	24	560	12	<5	<20	4	.16	10	150	<10	<1	51
305 - 8	BTTR 91-10	<5	1.6	1.85	40	<2	10	<5	.97	2	35	41	569	8.30	.04	30	.48	454	4	.02	2	1910	1100	<5	<20	2	.08	<10	<1	<10	12	340
305 - 9	BTTR 91-11	<5	.2	2.93	30	4	10	<5	.20	<1	30	90	25	7.83	<.01	20	1.96	820	5	<.01	4	340	150	<5	<20	1	.14	<10	130	<10	<1	92
305 - 10	BTTR 91-12	<5	<.2	2.05	65	<2	5	<5	.84	<1	28	28	37	9.74	<.01	30	1.36	617	2	.02	1	1560	50	<5	<20	2	.18	<10	2	<10	9	59
305 - 11	BTTR 91-13	<5	<.2	4.62	25	2	10	<5	.52	<1	63	47	8	9.40	<.01	30	4.94	722	4	<.01	26	1080	60	<5	<20	5	.13	10	50	<10	6	79
305 - 12	BTTR 91-19	<5	<.2	1.66	20	2	30	<5	.30	<1	15	40	39	4.32	.22	30	.99	535	5	<.01	22	710	40	<5	<20	8	.01	<10	2	<10	2	91
305 - 13	BTTR 91-22	<5	<.2	.44	15	6	10	<5	.11	<1	13	125	4	2.60	.03	20	.17	64	6	.03	4	520	20	<5	<20	10	.03	<10	10	<10	<1	12
305 - 14	BTTR 91-28	<5	<.2	.11	<5	8	<5	<5	<.01	<1	1	179	2	.54	<.01	<10	.08	43	12	<.01	3	<10	14	<5	<20	<1	<.01	<10	2	<10	<1	9

NOTE: < = LESS THAN

ECO-TECH LABORATORIES LTD.
CLINTON ATERS
LABORATORY MANAGER

SC91/OMEGA

APPENDIX 3

Program- Related Documents

1) Work Approval Letter (section 6)
2) Statement of Work (sections 25, 26, 27)
3) Notice to Group (section 28)

Province of
British Columbia

Ministry of
Energy, Mines and
Petroleum Resources

Bag 1000
Fernie
British Columbia
V0B 1M0
Telephone: (604) 423-6884

May 10, 1991

Mr. T. Termuende
1701 Mt. Nelson Cres.
Cranbrook, B. C.
V1C 5V6

Dear Sir:

Re: Mines Act Approval Number: FER 91-M25
Proposed Mineral Exploration
Bear 1-3 Property on the Bear Claims in the
Nelson Mining Division

Your Notice of Work and Reclamation Program dated May 5, 1991 for the above has been reviewed. Pursuant to Section 10 of the Mines Act you are authorized to proceed with your proposed mineral exploration.

Because your proposed exploration involves only limited surface disturbance, a Reclamation Permit pursuant to Section 10 of the Mines Act will not be required at this time. However, you are required to submit another Notice of Work and Reclamation Program prior to significantly enlarging your exploration program.

Please ensure that all work complies with the "Guidelines for Mineral Exploration".

Prior to any line cutting or other tree felling activities, please ensure that you have the necessary cutting authority from the appropriate District Office of the Ministry of Forests. You will be billed for the value of any merchantable or immature timber removed.

Please submit the attached "Notice of Completion" at the end of your work season and accept our wishes for a successful program.

Yours very truly,

A. M. Whale, P. Eng.
Inspector of Mines & Resident Engineer

AMW/lm

Encl.

Province of British Columbia
Ministry of Energy, Mines and Petroleum Resources
MINERAL RESOURCES DIVISION — TITLES BRANCH

DOCUMENT No. _____ OFFICE USE ONLY

PAID
20 1991
GOVERNMENT AGENT CRANBROOK
AMOUNT $ 210.00
TRANS. # 42 RECORDING STAMP

Mineral Tenure Act
Sections 25, 26 & 27

STATEMENT OF WORK — CASH PAYMENT

Indicate type of title MINERAL (Mineral or Placer)

Mining Division ~~FORT~~ ~~STEELE~~ NELSON

I, TIM TERMUENDE (Name)
1701 MT. NELSON CRES. (Address)
CRANBROOK, BC
(604) 426-3112 (Telephone) V1C-5V6 (Postal Code)
Valid subsisting FMC No. 289830
FMC Code TERMTJ

Agent for OMEGA GOLD CORP (Name(s))
ST. 1000-789 W. PENDER ST. (Address)
VANCOUVER, BC
(604) 687-2038 (Telephone) V6C-1H2 (Postal Code)
Valid subsisting FMC No. 308001
FMC Code OMEGOC

STATE THAT: **(NOTE: If only paying cash in lieu, turn to reverse and complete columns G to J and Q to T.)**

1. I have done, or caused to be done, work on the BEAR 1, BEAR 2, BEAR 3 Claim(s)

Record No(s). 6223, 6224, 6225

Work was done from MAY 14, 19 91, to MAY 25, 19 91;

and was done in compliance with Section 50 of the Mineral Tenure Act and

Section 19(3) of the Regulation YES [✓] NO [ ] APPROVAL No: FER 91-MZ5

I hereby request that the claims listed in Column G on this Statement of Work be Grouped and I confirm that all claims listed are contiguous YES [✓] NO [ ]

FEE — $10.00

TYPE OF WORK

PHYSICAL: Work such as trenches, open cuts, adits, pits, shafts, reclamation, and construction of roads and trails. Details as required under section 13 of the Regulations, including the map and cost statement, must be given on this statement.

PROSPECTING: Details as required under section 9 of the Regulations must be submitted in a technical report. Prospecting work can only be claimed once by the same owner of the ground, and only during the first three years of ownership.

GEOLOGICAL, GEOPHYSICAL, GEOCHEMICAL, DRILLING: Details must be submitted in a technical report conforming to sections 5 through 8 (as appropriate) of the Regulations.

PORTABLE ASSESSMENT CREDIT (PAC) WITHDRAWAL: A maximum of 30% of the approved value of geological, geophysical, geochemical and/or drilling work on this statement may be withdrawn from the owner's or operator's PAC account and added to the work value on this statement.

TYPE OF WORK (Specify Physical (include details), Prospecting, Geological, etc.)	VALUE OF WORK Physical	*Prospecting	*Geological etc.	
STREAM - SEDIMENT SAMPLING, SOIL SAMPLING, PROSPECTING REPORT TO FOLLOW WITHIN 90 DAYS		7,000.00		
TOTALS	A +	B 7,000.00	C =	D 7,000
PAC WITHDRAWAL — Maximum 30% of Value in Box C Only			E →	E
from account(s) of _____			TOTAL	F 7,000

* Who was the operator (provided the financing)? Name OMEGA GOLD CORP
Address AS ABOVE
_____ Phone: _____

Transfer amount in Box F to reverse side of form and complete as required.

M28-2024 MTL 112 Rev. 89/03

F 7,000.00 I WISH TO APPLY $ 5,200 OF THE TOTAL VALUE FROM BOX F AS FOLLOWS:

Columns G through P inclusive MUST BE COMPLETED before work credits can be granted to claims. Columns G through J and Q through T inclusive MUST BE COMPLETED before a cash payment or rental payment can be credited. Columns not applicable need not be completed.

Cash Payment

CLAIM IDENTIFICATION

	G CLAIM NAME (one claim/lease per line)	H RECORD No.	I No. OF UNITS*	J CURRENT EXPIRY DATE
1	BEAR 1	6223	12	JUNE 5/91
2	BEAR 2	6224	20	JUNE 5/91
3	BEAR 3	6225	20	JUNE 5/91
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				

APPLICATION OF WORK CREDIT

K WORK TO BE APPLIED VALUE	L WORK TO BE APPLIED YEARS	M Recording Fees	N PRIOR EXCESS CREDIT BEING USED	O NEW EXPIRY DATE	P EXCESS CREDIT REMAINING
1,200	1	60.00		JUNE 5/92	
2,000	1	100.00		JUNE 5/92	
2,000	1	100.00		JUNE 5/92	
5,200.00 TOTAL OF K		260.00 TOTAL OF M			

*2 POST FRACTION, REV CROWN GRANT AND PLACER CLAIM ARE 1 UNIT EACH

CASH IN LIEU OF WORK OR LEASE RENTAL

Q C/L	R RECORDING FEE	S LEASE RENTAL	T NEW EXPIRY DATE
TOTAL OF Q	TOTAL OF R	TOTAL OF S	

NOTICE TO GROUP No. _____ RECORDED May 28/91

Value of work to be credited to portable assessment credit (PAC) account(s).
[May only be credited from the approved value of Box C not applied to claims.]

Name of owner/operator	Name	Amount
	1. OMEGA GOLD CORP	$1,800.00
	2.	
	3.	

I, the undersigned Free Miner, hereby acknowledge and understand that it is an offence to knowingly make a false statement or provide false information under the Mineral Tenure Act. I further acknowledge and understand that if the statements made, or information given, in this Statement of Work — Cash Payment are found to be false and the exploration and development has not been performed, as alleged in this Statement of Work — Cash Payment, then the work reported on this statement will be cancelled and the subject mineral claim(s) may as a result, forfeit to and vest back to the Province.

Jim Kennedy

Signature of Applicant

Province of British Columbia
Ministry of Energy, Mines and Petroleum Resources
MINERAL RESOURCES DIVISION — TITLES BRANCH

DOCUMENT NO _____
OFFICE USE ONLY

PAID
28 1991
GOVERNMENT AGENT CRANBROOK
AMOUNT $ 280.00
TRANS. # 48
RECORDING STAMP

Mineral Tenure Act
SECTION 28

NOTICE TO GROUP

INDICATE TYPE OF TITLE Mineral
(Mineral or Placer)*

I, Tim Termuende (Name)
1701 Mt Nelson Cres. (Address)
Cranbrook BC
604 426-3112 V1C 5V6
(Telephone) (Postal Code)
Valid subsisting FMC No. 289830
FMC Code Termtj

Agent for Omega Gold Corp. (Name)
St 1000-789 W Pender St (Address)
Vancouver BC
(604) 687-2038 V6C 1H2
(Telephone) (Postal Code)
Valid subsisting FMC No. 308001
FMC Code OMEGOC

request that the following mineral titles on map number(s) 82F/8E in the Nelson Mining Division(s) be grouped under the group name Bear.

A copy of the mineral/~~placer~~ titles reference map [X] or a legal survey approved by the Surveyor General [ ] is attached.
(Check appropriate box)

Name of Claim	No. of Units	Title Number
Bear 1	12	6223
Bear 2	20	6224
Bear 3	20	6225

Name of Claim	No. of Units	Title Number

Notice to Group approved (Yes/No) _____

Total number of units 52

_____
(Signature of Gold Commissioner)

Tim Termuende
(Signature of Applicant)

_____
(Date)

MTL 114 REV. 91/02

NOTE: Mineral claim(s) and lease(s) cannot be grouped with placer claim(s) and lease(s)

Recycled Paper

Appendix 4

Rock Sample Descriptions

SAMPLE DESCRIPTION RECORD

TOKLAT RESOURCES INC.

Project: BEAR

Operator: OMEGA

Location: 82F/8

Date: MAY/91 Page 1 of 2

Sample #	Location	Description	Analyses (ppm, Au-ppb)				
			Cu	Pb	Zn	Ag	Au
BGDR9101	Magnetite Ck 4020'	Mineralized qz vein in hornblende gabbro float on large scree slope. Vein is ± 1 in. thick on exposed face of boulder. - 5-10% magnetite. - 10-20% epidote/diopside? - minor malachite, bornite - Specular magnetite-epidote pervasive to 15cm from fracture. Similar mineralization to above exposed in fracture surfaces in gabbro outcrop above BGDR9101 (117/34°S, 117/30°S). Shearing quite prevalent @ 025/90°	183	150	25	0.2	<5
BGDR9102	Magnetite Ck 4450'	Above and to the north of BTTR9111. Quartz vein in subcrop, unable to determine orientation. Min'zn in both vein (1cm) and in gabbro. Gabbro quite carbonaceous. Shearing at 030/58°SE, chloritized, containing magnetite, pyrite, malachite, bornite.	461	12	51	<.2	<5
BTTR9101	Road cut	Siliceous argillite proximal to gabbro contact. Dark green coloration, non calcareous, no rxn to zinc-zap. Oriented 040/37NW weak clvg: 020/73NW	49	20	22	<.2	<5
BTTR9102	As Above	Qz stringer 3-6 cm wide (160/90). Classy light orange coloration. 2% py at vein envelope. Silica flooding to 15cm within wallrock.	24	30	30	<.2	<5
BTTR9103	As Above	Hornblende Gabbro: Cliff-forming body approx 500m × 500m. Straddles Leadville Ck to Bear claims. Contacts obscured by o/b, but trends ~170° Coarse grained, dark coloration. No visible sulphides. Minor late calcite veining	48	12	25	<.2	<5

SAMPLE DESCRIPTION RECORD

TOKLAT RESOURCES INC.

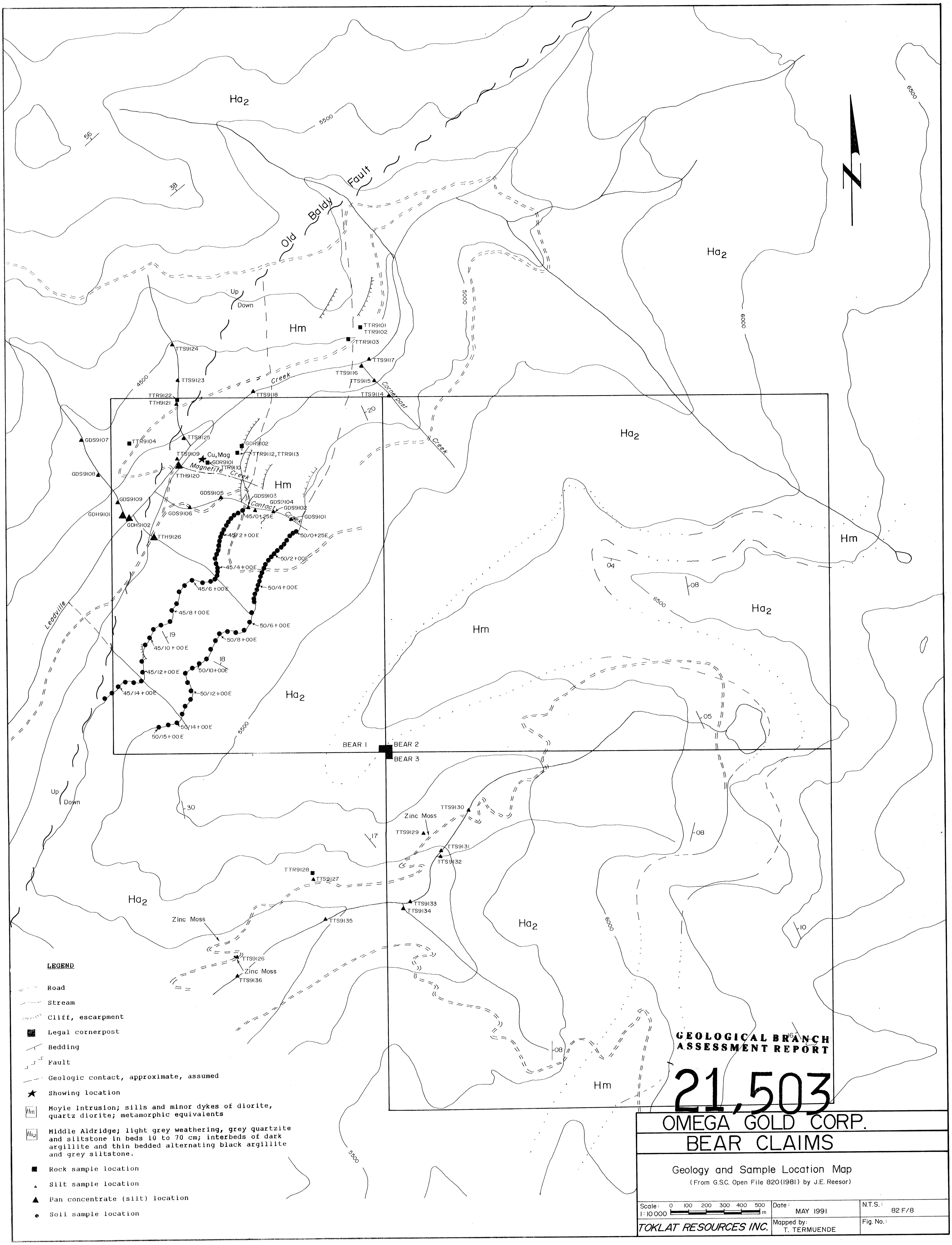
Project: _____

Operator: _____

Location: _____

Date: _____ Page 2 of 2

Sample #	Location	Description	Analyses (ppm, Au-ppb)					
			Cu	Pb	Zn	Ag	Au	
BTTR9104	Road Cut	Quartzites with interbedded wacke (047/66 NW) weak silicification, fine grained, light tan coloration.	18	18	48	<.2	<5	
BTTR9110	Magnetite Ck 4040'	3-5% fine dis py within coarse grained hornblende gabbro. Proximal to epidote Idiopside magnetite boulders. Hornblende needles to 2cm long. Rock weathers light orange.	569	1108	340	1.6	<5	
BTTR9111	Magnetite Ck 4370'	Qz-chlorite breccia within narrow shear hosted by gabbro. Apparent width 20-30 cm. No visible sulphides, non-magnetic, non-calcareous. magnetite float nearby.	25	156	97	0.2	<5	
BTTR9112	Magnetite Ck 4460'	Fine grained magnetite (10-20%) within chlorite-epidote-altered hornblende gabbro. Magnetic, non-calcareous.	37	54	57	<.2	<5	
BTTR9113	Magnetite Ck 4460'	Adjacent 9119, 25cm wide qz-chlorite ± epidote shear. (080/85S). 3-5% py as mm-scale euhedral crystals. Non-calc.	8	66	79	<.2	<5	
BTTR9119	Goat R. Bridge	Hydrozincite stain on Aldridge sed. Marker nearby	39	411	98	<.2	<5	
BTTR9122	NW Ck. 4140'	Bull quartz float in creek.	4	16	12	<.2	<5	
BTTR9128	4730'	Bull quartz float in creek	2	24	9	<.2	<5	


Ha2
Hm
Old Baldy Fault
5500
6000
6500
5000
4500
Creek
Cornerpost Creek
Magnetite Creek
Contact Creek
Leadville
Up
Down
TTR9101
TTR9102
TTR9103
TTS9117
TTS9116
TTS9115
TTS9114
TTS9118
TTS9124
TTS9123
TTR9122
TTH9121
TTS9125
TTR9104
GDS9107
GDS9108
TTS9109
Cu, Mag
GDR9101
TTR9110
GDR9102
TTR9112, TTR9113
TTH9120
GDS9105
GDS9103
GDS9104
GDS9102
GDS9101
GDS9109
GDS9106
GDH9101
GDH9102
TTH9126
45/0+25E
45/2+00E
45/4+00E
45/6+00E
45/8+00E
45/10+00E
45/12+00E
45/14+00E
50/0+25E
50/2+00E
50/4+00E
50/6+00E
50/8+00E
50/10+00E
50/12+00E
50/14+00E
50/15+00E
BEAR 1
BEAR 2
BEAR 3
Zinc Moss
TTS9129
TTS9130
TTS9131
TTS9132
TTR9128
TTS9127
TTS9133
TTS9134
TTS9135
TTS9126
TTS9136
LEGEND
Road
Stream
Cliff, escarpment
Legal cornerpost
Bedding
Fault
Geologic contact, approximate, assumed
Showing location
Hm Moyie Intrusion; sills and minor dykes of diorite, quartz diorite; metamorphic equivalents
Ha2 Middle Aldridge; light grey weathering, grey quartzite and siltstone in beds 10 to 70 cm; interbeds of dark argillite and thin bedded alternating black argillite and grey siltstone.
Rock sample location
Silt sample location
Pan concentrate (silt) location
Soil sample location
GEOLOGICAL BRANCH
ASSESSMENT REPORT
21,503
OMEGA GOLD CORP.
BEAR CLAIMS
Geology and Sample Location Map
(From G.S.C. Open File 820 (1981) by J.E. Reesor)
Scale: 1:10 000
0 100 200 300 400 500 m
Date: MAY 1991
N.T.S.: 82 F/8
TOKLAT RESOURCES INC.
Mapped by: T. TERMUENDE
Fig. No.: