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HARMONY GOLD PROJECT
1995 AIRBORNE GEOPHYSICAL SURVEY
ASSESSMENT REPORT

SKEENA MINING DIVISION
BRITISH COLUMBIA
CANADA

N.T.S. 103F/7, 8, 9, & 15
Latitude 53°32' N
Longitude 132°13' W

MINERAL CLAIMS REFERENCED

BABE
BRE
CANOE CREEK FRACTION
CANYON
CH
EL NINIO
FEATHER
FERGUSON

GOLD
GOSPEL GOLD
GW
HC
HOODOO
LIGNITE
M.R.S. FRACTION
MEX

MMG
NF
RIC
SHI
T
T.M.C.
V
X

Prepared for

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August 08, 1995

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PART 1 OF 6

24,008

GEOLOGICAL BRANCH
ASSESSMENT REPORT

FILMED

1995 AIRBORNE GEOPHYSICAL SURVEY

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APPENDICES

- I *Harmony Gold Project Claims*
- II *Airborne Geophysical Survey*

1.0 SUMMARY

The Harmony Gold Project is located on Graham Island, the largest and most northern island of the Queen Charlotte Islands, 779 km north of Vancouver, British Columbia. The Project area consists of 265 mineral claims that are owned by Romulus Resources Ltd., Mutual Resources Ltd. and Misty Mountain Gold Limited. Romulus Resources Ltd. acts as Operator to all the claim holdings.

The majority of the Harmony Gold Project area is accessible by well maintained logging roads from Masset, Queen Charlotte City and Port Clements, British Columbia. Helicopter support is necessary to access some regions within the Project area.

The Harmony Gold Project is considered to be a prime exploration target for precious and base metal deposits due to the presence of the mineral-rich Specogna Deposit within the claim area and the dilational tectonic regime of the region. The Specogna deposit, located 18 km south of Port Clements, is a large epithermal gold resource. Previous exploration activity in the Project area concentrated on the Specogna Deposit, on which some 50,000 m of drilling has been completed. Minimal exploration activity has occurred beyond the Specogna Deposit area.

Romulus Resources Ltd. contracted Dighem I. Power to perform an airborne geophysical survey over the Project Area in early 1995. The survey focused on three claim areas proximal to the Specogna Deposit: the Shields Bay/Riley Creek block, the Lignite Creek block and the Gold Creek block.

The Airborne Geophysical survey was successful in identifying several geophysical targets which warrant additional exploration work. The results of this survey will be integrated with geochemical survey results in order to identify prime exploration targets.

2.0 INTRODUCTION

Located in the Skeena Mining Division, the Harmony Gold Project is comprised of 265 mineral claims. The claims are located on Graham Island, the largest and most northerly island of the Queen Charlotte Islands. This area is considered to be a prime exploration target for precious-metal deposits.

Romulus Resources Ltd. contracted Digem I Power to perform an airborne geophysical survey over the project claims in early 1995. The results of the airborne geophysical survey will be integrated with geochemical survey results in order to identify targets for future exploration and development activity in the area.

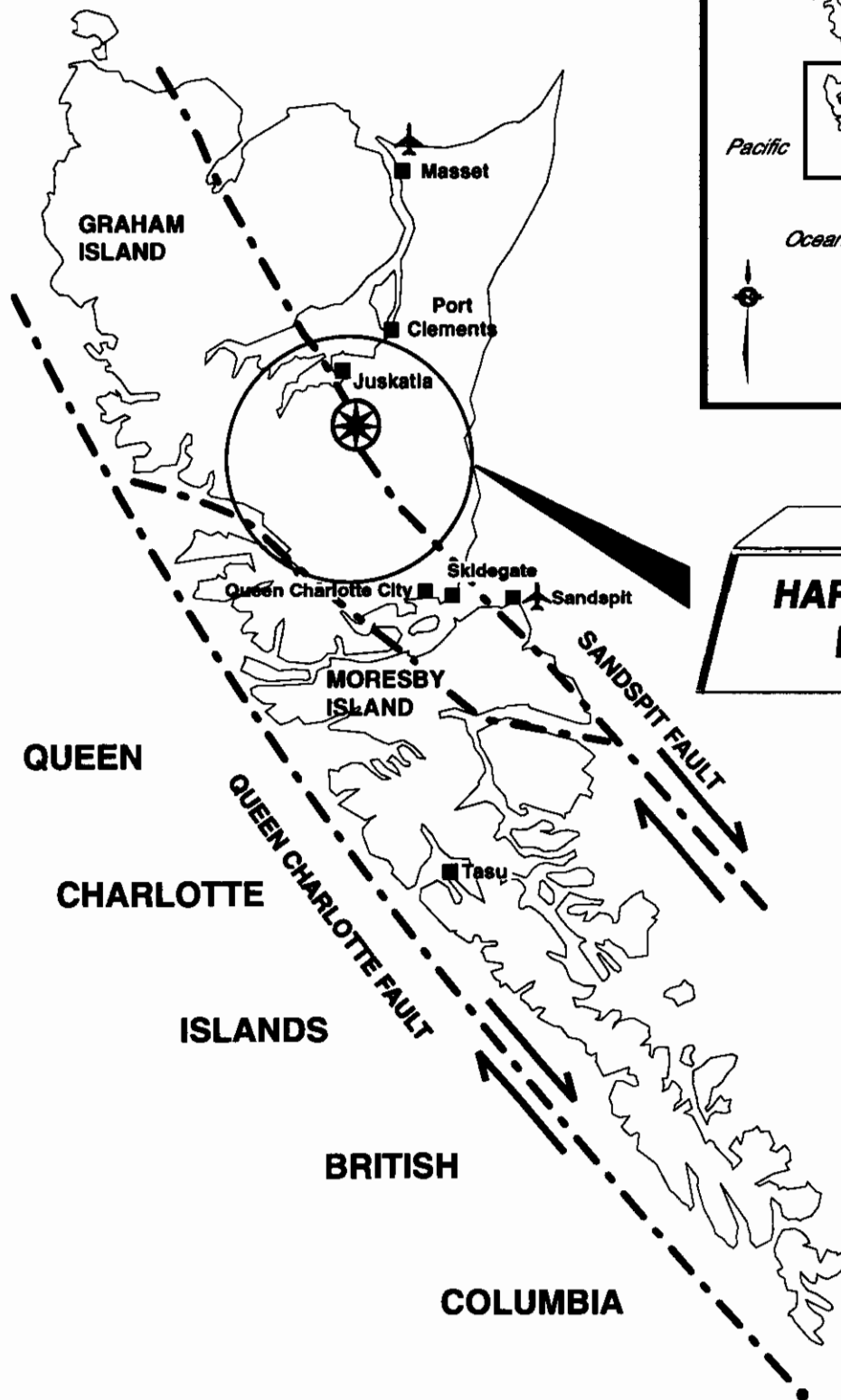
3.0 LOCATION AND ACCESS

The Harmony Gold Project is located approximately 779 kilometres north of Vancouver, British Columbia (Figure 1.0). The Project, which is centred around latitude $53^{\circ}32'$ North and $132^{\circ}13'$ West, is contained within the boundaries of the Skeena Mining Division.

The Queen Charlotte Islands are accessible by regularly scheduled Canadian International Airlines jet service from Vancouver to Sandspit or via twice weekly ferry service from Prince Rupert to Skidegate, British Columbia.

The majority of the claim area is accessible from the towns of Masset, Queen Charlotte City and Port Clements, British Columbia by well maintained logging roads. Helicopter support is necessary to access some areas of the claim group.

ROMULUS RESOURCES LTD.



*Figure 1.0
Location Map*

4.0 PHYSIOGRAPHY AND CLIMATE

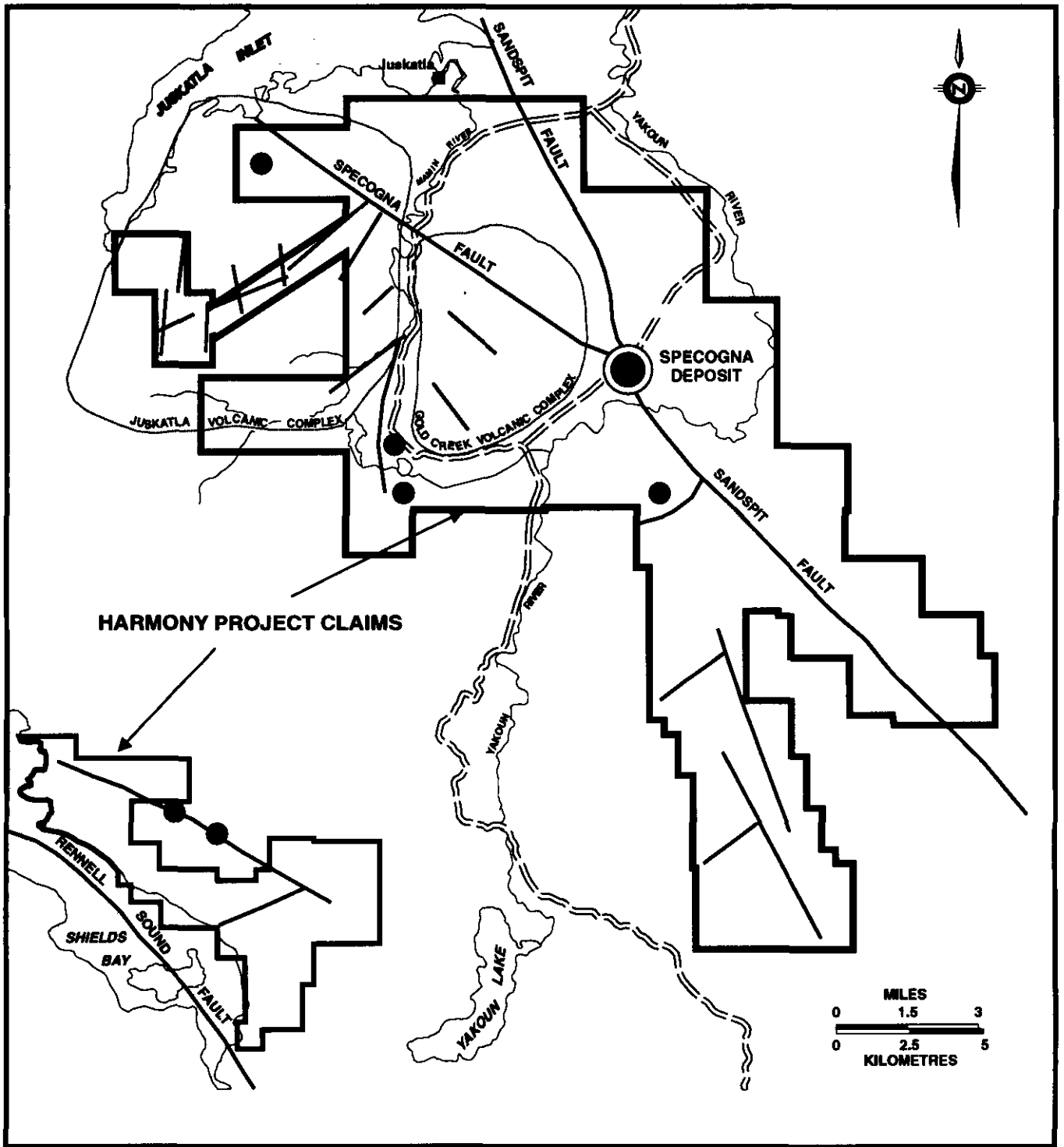
Previous exploration activity in the area of the Harmony Gold Project has focused on the Specogna Deposit. The Specogna Deposit is interpreted to be situated at the intersection of a dilational jog in the Sandspit Fault (Figure 2.0). The northwesterly trending Sandspit Fault forms a major physiographic and geological boundary on Graham Island. The Fault separates the hilly and mountainous terrain associated with Mesozoic and Tertiary rocks of the Skidegate Plateau to the west from the predominantly flat terrain associated with Late Tertiary rocks of the Charlotte Lowlands in the east.

A substantial part of the claim area has been clear-cut logged, including the Specogna Deposit area. Logging activity is presently ongoing in the claim area.

The climate of the Queen Charlotte Islands is typical of British Columbia maritime areas, with temperatures ranging from 1°C in January to 15°C in August. Annual average precipitation is in the order of 200 mm. Rain falls on approximately 213 days of each year. Snow falls on approximately 18 days of each year.

5.0 CLAIM DATA

The Harmony Gold Project consists of 265 mineral claims that are divided into three separate claim blocks: the Shields Bay/Riley Creek Block, the Lignite Block, and the Gold Creek Block. The Shields Bay/Riley Creek Block, located on NTS map sheet 108F7, consists of 18 claims that are located in the vicinity of Shields Bay on the west coast of Graham Island. The Lignite Block, located on NTS map sheet 108F15, consists of 3 claims that are located at the north end of Graham Island, south of Naden Harbour and on the east side of Lignite Creek. The Gold Creek Block, located on NTS map sheets 108F8 and 108F9, consists of 215 claims located in the vicinity of Gold Creek and the Yakoun River, to the south of Juskatla Inlet, on North Central



LEGEND

- GOLD OCCURRENCE
- - - TERTIARY VOLCANIC COMPLEX
- - - FAULTS
- == EXISTING MAIN ROADS

ROMULUS RESOURCES LTD.
Harmony Gold Project
 PROPERTY AREA

Figure 2.0

Graham Island. The location of all Harmony Gold Project mineral claims are illustrated by Figure 3.0.

The Project claims, which are situated in the Skeena Mining Division, are operated by Romulus Resources Ltd. A listing of the claims referred to in this report may be found in Tables 1.0, 2.0 and 3.0. A listing of all Harmony Gold Project claims is attached as Appendix 1.

6.0 EXPLORATION HISTORY

The Specogna Deposit was discovered in 1970 by Efrem Specogna and Johnny Trinco. Specogna and Trinco were prospecting along the trace of the Sandspit fault zone when they noticed a jarositic gossan and quartz veining. The vein and wallrock samples carried gold and thus the Babe Property, now known as the Specogna Deposit, was staked.

The Specogna Deposit was optioned to a number of companies, including Kennco, Canex Aerial Exploration, Cominco Ltd., Silver Standard Mines Ltd. and Quintana Minerals Corporation before it was acquired by Consolidated Cinola Mines Ltd. in 1977. Consolidated Cinola Mines conducted exploration activity on the deposit from 1977 to 1984. This activity included diamond drilling, percussion drilling, construction of an underground adit, metallurgical testwork, bulk samples and a 4,500 tonne pilot plant test.

In 1986, City Resources (Canada) Limited acquired control of Consolidated Cinola Mines Ltd. Between 1986 and 1989, City Resources (Canada) Limited completed a diamond and reverse circulation drill program, relogged all existing project drill core, drove crosscuts, performed metallurgical test work and carried out geostatistical and ore reserve studies.

In 1989, Barrack Mine Management acquired control of City Resources (Canada) Limited and completed further confirmation drilling and metallurgical test work before suspending all work in mid 1990.

**TABLE 1.0
HARMONY GOLD PROJECT
SHIELDS BAY/RILEY CREEK BLOCK**

NTS 103F8, 103F9, 103F15

Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
MMG 1	16	325573	06-May-94	06-May-95	Misty Mountain (100%)	06-May-97
MMG 2	9	325574	05-May-94	05-May-95	Misty Mountain (100%)	05-May-97
MMG 3	20	325650	08-May-94	08-May-95	Misty Mountain (100%)	08-May-97
MMG 4	8	325651	08-May-94	08-May-95	Misty Mountain (100%)	08-May-97
MMG 5	16	325652	12-May-94	12-May-95	Misty Mountain (100%)	12-May-97
MMG 6	16	325653	14-May-94	14-May-95	Misty Mountain (100%)	14-Apr-97
MMG 8	18	325654	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
MMG 7	10	325655	15-May-94	15-May-95	Misty Mountain (100%)	15-May-97
MMG 9	15	325656	21-May-94	21-May-95	Misty Mountain (100%)	21-May-97
MMG 10	15	325657	17-May-94	17-May-95	Misty Mountain (100%)	17-May-97
MMG 11	20	325659	20-May-94	20-May-95	Misty Mountain (100%)	20-May-97
MMG 12	12	325660	21-May-94	21-May-95	Misty Mountain (100%)	21-May-97
MMG 0	1	325788	17-May-94	17-May-95	Misty Mountain (100%)	17-May-97
MMG 14	1	325789	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
MMG 15	1	325790	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
MMG 16	1	325791	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
GOSPEL GOLD 1	20	331302	06-Oct-94	06-Oct-95	Romulus (100%)	06-Oct-97
GOSPEL GOLD 2	16	331303	06-Oct-94	06-Oct-95	Romulus (100%)	06-Oct-97

* Pending Acceptance of this Assessment Report

**TABLE 2.0
HARMONY GOLD PROJECT
LIGNITE CREEK BLOCK**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
LIGNITE 1	20	333046	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-98
LIGNITE 2	20	333047	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-98
LIGNITE 3	20	333048	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-97

* Pending Acceptance of this Assessment Report

**TABLE 3.0
HARMONY GOLD PROJECT
GOLD CREEK BLOCK**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
Babe #30	1	255245	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
Babe #31	1	255246	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
Babe #32	1	255247	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
BRE #33	1	255332	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #34	1	255333	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #35	1	255334	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #36	1	255335	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #37	1	255336	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #38	1	255337	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #39	1	255338	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #40	1	255339	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #41	1	255340	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #42	1	255341	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #43	1	255342	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #44	1	255343	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #45	1	255344	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #46	1	255345	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #47	1	255346	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #48	1	255347	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #49	1	255348	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #50	1	255349	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
CANOE CREEK FRACTION	1	333004	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-97
CANYON 1	1	333018	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 10	1	333027	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 2	1	333019	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 3	1	333020	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 4	1	333021	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 5	1	333022	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 6	1	333023	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 7	1	333024	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 8	1	333025	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 9	1	333026	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CH 1	20	334378	13-Mar-95	13-Mar-96	Romulus (100%)	13-Mar-98
CH 10	1	334387	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 11	1	334388	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 12	1	334389	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 13	1	334390	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 14	1	334391	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 15	1	334392	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 16	1	334393	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 17	1	334394	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 18	1	334395	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 19	1	334396	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 2	20	334379	11-Mar-95	11-Mar-96	Romulus (100%)	11-Mar-98
CH 20	1	334397	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 21	1	334398	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 22	1	334399	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 23	1	334400	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 24	1	334401	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 25	1	334402	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 26	1	334403	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 27	1	334404	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98

**TABLE 3.0
HARMONY GOLD PROJECT
GOLD CREEK BLOCK**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
CH 28	1	334405	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 29	1	334406	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 3	1	334380	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 30	1	334407	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 4	1	334381	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 5	1	334382	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 6	1	334383	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 7	1	334384	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 8	1	334385	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 9	1	334386	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
EL NINIO	8	252959	21-Aug-89	21-Aug-95	Doromin (100%)	21-Aug-97
FEATHER 1	20	333008	05-Dec-94	05-Dec-95	Romulus (100%)	05-Dec-97
FEATHER 2	20	333009	05-Dec-94	05-Dec-95	Romulus (100%)	05-Dec-97
FERGUSON	20	333005	02-Dec-94	02-Dec-95	Romulus (100%)	02-Dec-97
GOLD 1	20	332935	23-Nov-94	23-Nov-95	Romulus (100%)	23-Nov-97
GOLD 10	20	332944	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 11	20	332945	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 12	20	332946	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 13	18	332947	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 14	18	332948	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 15	20	332949	27-Nov-94	27-Nov-95	Romulus (100%)	27-Nov-97
GOLD 16	20	332950	27-Nov-94	27-Nov-95	Romulus (100%)	27-Nov-97
GOLD 17	15	332951	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 18	20	332952	01-Dec-94	01-Dec-95	Romulus (100%)	01-Dec-97
GOLD 19	20	332953	01-Dec-94	01-Dec-95	Romulus (100%)	01-Dec-97
GOLD 2	20	332936	23-Nov-94	23-Nov-95	Romulus (100%)	23-Nov-97
GOLD 20	15	333056	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 21	15	332955	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 22	15	332956	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 23	15	332957	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 3	20	332937	22-Nov-94	22-Nov-95	Romulus (100%)	22-Nov-97
GOLD 4	20	332938	22-Nov-94	22-Nov-95	Romulus (100%)	22-Nov-97
GOLD 5	20	332939	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 6	20	332940	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 7	20	332941	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 8	20	332942	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 9	20	332943	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GW #1	20	324028	07-Mar-94	07-Mar-96	Misty Mountain (100%)	07-Mar-98
GW #10	20	334641	31-Mar-95	31-Mar-96	Richard Haslinger	31-Mar-98
GW #11	20	324497	28-Mar-94	28-Mar-96	Misty Mountain (100%)	28-Mar-98
GW #2	20	323715	15-Feb-94	15-Feb-96	Misty Mountain (100%)	15-Feb-98
GW #3	16	323716	18-Feb-94	18-Feb-96	Misty Mountain (100%)	17-Feb-98
GW #4	20	324029	05-Mar-94	05-Mar-96	Misty Mountain (100%)	05-Mar-98
GW #5	20	324030	10-Mar-94	10-Mar-96	Misty Mountain (100%)	10-Mar-98
GW #6	20	324492	25-Mar-94	25-Mar-96	Misty Mountain (100%)	25-Mar-98
GW #7	15	324493	26-Mar-94	26-Mar-96	Misty Mountain (100%)	26-Mar-98
GW 12	20	324498	29-Mar-94	29-Mar-96	Misty Mountain (100%)	29-Mar-98
GW 13	20	324499	03-Apr-94	03-Apr-96	Misty Mountain (100%)	03-Apr-98
GW 8	20	324494	26-Mar-94	26-Mar-96	Misty Mountain (100%)	26-Mar-98
GW 9	20	334640	31-Mar-95	31-Mar-96	Richard Haslinger	31-Mar-98
HOODOO 1	1	333028	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 10	1	333037	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97

**TABLE 3.0
HARMONY GOLD PROJECT
GOLD CREEK BLOCK**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
HOODOO 2	1	333029	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 3	1	333030	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 4	1	333031	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 5	1	333032	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 6	1	333033	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 7	1	333034	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 8	1	333035	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 9	1	333036	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
MEX 1	1	33894	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 2	1	33895	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 3	1	33896	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 4	1	33897	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 5	1	33898	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 6	1	33899	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
NF #1	1	323707	12-Feb-94	12-Feb-96	Misty Mountain (100%)	12-Feb-98
NF #2	12	323708	14-Feb-94	14-Feb-96	Misty Mountain (100%)	14-Feb-98
NF #3	18	323709	17-Feb-94	17-Feb-96	Misty Mountain (100%)	17-Feb-98
NF #4	8	323710	19-Feb-94	19-Feb-96	Misty Mountain (100%)	19-Feb-98
NF #5	20	323711	20-Feb-94	20-Feb-96	Misty Mountain (100%)	20-Feb-98
NF #6	15	323712	18-Feb-94	18-Feb-96	Misty Mountain (100%)	18-Feb-98
NF #7	16	323713	20-Feb-94	20-Feb-96	Misty Mountain (100%)	20-Feb-98
NF #8	20	323714	20-Feb-94	20-Feb-96	Misty Mountain (100%)	20-Feb-98
RIC #1	1	255220	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #10	1	255229	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #11	1	255230	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #12	1	255231	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #2	1	255221	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #20 FR	1	255238	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #21 FR	1	255239	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #22 FR	1	255240	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #23 FR	1	255241	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #24 FRACTION	1	255242	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #25 FR	1	255243	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #3	1	255222	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #4	1	255223	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #5	1	255224	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #6	1	255225	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #7	1	255226	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #8	1	255227	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #9	1	255228	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC 26 FR	1	255244	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
T 1	16	324194	21-Mar-94	21-Mar-96	Misty Mountain (100%)	21-Mar-98
T 10	18	324491	23-Mar-94	23-Mar-96	Misty Mountain (100%)	23-Mar-98
T 2	16	324195	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
T 3	16	324426	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
T 4	15	324190	20-Mar-94	20-Mar-96	Misty Mountain (100%)	20-Mar-98
T 5	15	324489	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
T 6	20	324191	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
T 7	12	324192	20-Mar-94	20-Mar-96	Misty Mountain (100%)	20-Mar-98
T 8	12	324193	20-Mar-94	20-Mar-96	Misty Mountain (100%)	20-Mar-98
T 9	18	324490	23-Mar-94	23-Mar-96	Misty Mountain (100%)	23-Mar-98
T.M.C. 1	1	333010	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97

**TABLE 3.0
HARMONY GOLD PROJECT
GOLD CREEK BLOCK**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
T.M.C. 2	1	333011	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 3	1	333012	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 4	1	333013	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 5	1	333014	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 6	1	333015	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
V 0	18	324185	16-Mar-94	16-Mar-96	Misty Mountain (100%)	16-Mar-98
V 1	20	324019	09-Mar-94	09-Mar-96	Misty Mountain (100%)	09-Mar-98
V 10	20	324484	30-Mar-94	30-Mar-95	Misty Mountain (100%)	30-Mar-97
V 11	18	324485	01-Apr-94	01-Apr-95	Misty Mountain (100%)	01-Apr-97
V 12	9	324486	02-Apr-94	02-Apr-95	Misty Mountain (100%)	02-Apr-97
V 13	15	324487	03-Apr-94	03-Apr-95	Misty Mountain (100%)	03-Apr-97
V 14	20	324488	03-Apr-94	03-Apr-95	Misty Mountain (100%)	03-Apr-97
V 2	20	324020	11-Mar-94	11-Mar-96	Misty Mountain (100%)	11-Mar-98
V 3	20	324186	18-Mar-94	18-Mar-96	Misty Mountain (100%)	18-Mar-98
V 4	20	324021	10-Mar-94	10-Mar-96	Misty Mountain (100%)	10-Mar-98
V 5	20	324022	10-Mar-94	10-Mar-96	Misty Mountain (100%)	10-Mar-98
V 6	20	324187	17-Mar-94	17-Mar-96	Misty Mountain (100%)	17-Mar-98
V 7	20	324188	19-Mar-94	19-Mar-96	Misty Mountain (100%)	19-Mar-98
V 8	20	324023	12-Mar-94	12-Mar-96	Misty Mountain (100%)	12-Mar-98
V 9	20	324189	17-Mar-94	17-Mar-96	Misty Mountain (100%)	17-Mar-98
X 1	1	324474	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 10	1	324883	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 2	1	324475	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 3	1	324476	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 4	1	324477	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 5	1	324478	23-Mar-94	23-Mar-96	Misty Mountain (100%)	23-Mar-98
X 6	1	324479	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 7	1	324480	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 8	1	324481	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 9	1	324482	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98

* Pending Acceptance of this Assessment Report

In March 1994, City Resources (Canada) Limited changed the company name to Misty Mountain Gold Limited. In late 1994, Romulus Resources Ltd. entered into the current Joint Venture agreement with Misty Mountain Gold Limited to actively explore the Specogna Deposit and the Harmony Project claim area in order to earn a 50% interest in the Property. Romulus Resources Ltd. acts as Operator of the Joint Venture between the two companies.

Romulus Resources Ltd. entered into a Joint Venture agreement with Mutual Resources Ltd., who own claims adjacent to the Specogna deposit, in 1995. Romulus Resources Ltd. acts as Operator of the Joint Venture between the two companies.

7.0 PROPERTY GEOLOGY

The geology of the Queen Charlotte Islands has been mapped by A. Sutherland-Brown and documented in the British Columbia Department of Mines bulletin No. 54 (1968). The bulletin identifies five main rock formations within the Harmony Gold Project area: the Jurassic Yakoun Formation; the Cretaceous Queen Charlotte Group, which includes the Haida and Honna Formations; the Early Tertiary Masset Formation; and the Late Tertiary Skonun Formation. The Gold Creek and Juskatla Tertiary volcanic complexes have been mapped and described more recently by K. Hickson (GSC Paper 90-10). Figure 4.0 illustrates the geology in the area of the Harmony Gold Project.

7.1 Yakoun Group

The lithology of the Middle Jurassic (Bajocian) Yakoun Group is described by Indrelid et al (1991). The Yakoun Group contains an abundance of primary and reworked volcanic material that was deposited in a marine or subaerial environment. Volcanism is marked by tuff, lapilli, volcanic breccia and andesitic flows. Lithologies of the reworked sedimentary sections include the following: relatively deep water interbedded tuff and shale; shallower marine, interbedded

tuffaceous shale, siltstone and fine to coarse sandstone; and conglomerate, ranging from matrix supported gravel conglomerate to clast supported pebble and cobble conglomerate.

7.2 Queen Charlotte Group

The Middle to Upper Cretaceous Queen Charlotte Group rock sequence is composed of a tripartite sedimentary package of conglomerates, sandstones and mudstones: the Albian Haida Formation, the Cenomanian to Santonian Skidegate Formation, and the Coniacian to Santonian Honna Formation (Forgarassy and Barnes, 1991). These rock types have been identified in outcrop at numerous localities in the Queen Charlotte Islands (Haggart, 1991).

It has been suggested by Forgarassy and Barnes (1991) that the Haida-Skidegate-Honna sequence represents an overall fining upwards sedimentary package deposited during a marine transgression event. The base of the Haida Formation is recognized as a non-marine, probably fluvial, deposit that quickly grades upward into nearshore, shallow marine deposits. The overlying mudstones of the Skidegate formation indicate the gradual deepening of waters in this marine environment. The Honna Formation, which overlies the Haida and Skidegate formations, consists of coarse grained clastics that may represent either submarine channel and turbidite deposition or a fan-delta deposit.

7.3 Masset Formation

The Late Oligocene to Early Pliocene Masset Formation is composed of aphyric to feldspar-phyric, mafic to felsic lava flows and pyroclastics. Minor intercalated sediments that underlie much of Graham Island occur within the Formation (Hickson, 1991). Hickson observed thick rhyolite flows at the core of inland hills along the west coast of Graham Island. These flows may represent vent areas from which volcanic products and sediments were shed to the east and west. Hickson indicates that the Masset Formation accumulated at or above sea level.

7.4 Skonun Formation

The Specogna Deposit is hosted by the Tertiary (Miocene to Pliocene) Skonun Formation. This Formation is the youngest present on Graham Island and it is characterized by marine and non-marine detrital sediments. These sediments consist of a thick sequence of conglomerates, sandstones, mudstones, siltstones, and volcanic pyroclastics. Seven units of the Skonun Formation have been identified in the area of the Specogna Deposit (Deighton et al, 1989). These units include mudstones, siltstones, sandstones, conglomerates and sedimentary breccias.

8.0 AIRBORNE GEOPHYSICAL PROGRAM

In early 1995, Romulus Resources Ltd. contracted Dighem I Power to perform an airborne geophysical survey over the Harmony Gold Project. The electromagnetic/resistivity/magnetic/VHF/radiometric survey was flown over the three claim blocks: Shields Bay/Riley Creek block, Lignite Creek Block and Gold Creek Block (which includes the Gold Creek extension). The purpose of the survey was to detect zones of conductive mineralization and to provide information that could be used to map geology and geologic structures in the area.

Survey coverage consisted of approximately 4785 line kilometres, including tie lines. The flight lines for each of the three blocks were flown in an east-west direction with a line spacing of 100 metres. A DIGHEM^V multi-coil, multi-frequency electromagnetic system, supplemented by a high sensitivity Cesium magnetometer, a 256 channel spectrometer and a four-channel VLF receiver was used to accomplish this survey. A detailed explanation of the survey logistics and results is attached as Appendix II.

9.0 RECOMMENDATIONS

The airborne geophysical survey was successful in identifying several anomalous features. These features warrant additional exploration work. The results of this survey will be integrated with geochemical survey results and geological information in order to identify prime exploration targets.

10.0 STATEMENT OF COSTS

1995 AIRBORNE GEOPHYSICAL PROGRAM

Lignite Creek Block

223 Line kilometres @ 76.50 / Line Kilometre \$ 17,060.50

Subtotal: \$ 17,060.50

Shields Bay/Riley Creek Block

577 Line kilometres @ 76.50 / Line Kilometre \$ 44,143.09

Subtotal: \$ 44,143.09

Gold Creek Block

3596 Line kilometres @ 76.50 / Line Kilometre \$ 275,110.11

290 Line kilometres @ 76.50 / Line Kilometre \$ 22,186.30

Subtotal: \$297,296.41

Report Preparation

El Condor Personnel: 2 man days @ \$250.00/day \$ 500.00

\$ 500.00

EXPENDITURES 1995 AIRBORNE GEOPHYSICAL PROGRAM

\$359,000.00

11.0 REFERENCES

Deighton, J., Froc, N., and Borschneck, T., Interim Report on the geology of the Cinola Gold Deposit, 1989.

Forgarassy, J.A.S. and Barnes, W.C., Stratigraphy and diagenesis of the middle to Upper Cretaceous Queen Charlotte Group, Queen Charlotte Islands, British Columbia; *in* Evolution and Hydrocarbon Potential of the Queen Charlotte Basin, British Columbia, GSC Paper 90-10, pp. 279-294, 1991.

Haggart, J.W., A synthesis of Cretaceous stratigraphy, Queen Charlotte Islands, British Columbia; *in* Evolution and Hydrocarbon Potential of the Queen Charlotte Basin, British Columbia, GSC Paper 90-10, pp. 253-277, 1991.

Hickson, C.J., The Masset Formation on Graham Island, Queen Charlotte Islands, British Columbia; *in* Evolution and Hydrocarbon Potential of the Queen Charlotte Basin, British Columbia, GSC Paper 90-10, pp. 305-324, 1991.

Indrelid, J., Hesthammer, J., and Ross, J.V., Structural geology and stratigraphy of Mesozoic rocks of central Graham Island, Queen Charlotte Islands, British Columbia; *in* Evolution and Hydrocarbon Potential of the Queen Charlotte Basin, British Columbia, GSC Paper 90-10, pp. 51-58, 1991.

Rebagliati, C.M., Case, T., and DeLong, C., Harmony (Cinola) Property Assessment Report, 1995 Geochemical Exploration Program. May 11, 1995.

12.0 STATEMENT OF QUALIFICATIONS

I, Lena Kathryn Brommeland, of the City of Vancouver, Province of British Columbia, DO HEREBY CERTIFY THAT:

1. I am a Geologist employed by Romulus Resources Ltd. at Suite 1020 - 800 West Pender Street, Vancouver, British Columbia.
2. I am a graduate of the University of British Columbia, with a Bachelor of Science in Geology, 1989.
3. I have practiced my profession continuously since graduation.
4. I reviewed the data from the 1995 airborne geophysical program on the Harmony Gold Project.


Lena K. Brommeland, B.Sc.

Dated at Vancouver, British Columbia, this 08 th day of August, 1995.

12.0 STATEMENT OF QUALIFICATIONS

I, Clarence Mark Rebagliati, of the City of Vancouver, Province of British Columbia, DO HEREBY CERTIFY THAT:

1. I am a consulting Geological Engineer with a business office at Suite 1020 - 800 West Pender Street, Vancouver, British Columbia.
2. I am a graduate of the Provincial Institute of Mining, Haileybury, Ontario (Mining Technology, 1966).
3. I am a graduate of the Michigan Technological University, Houghton, Michigan, U.S.A. (B.Sc., Geological Engineering, 1969).
4. I am a registered member, in good standing, of the Association of Professional Engineers and Geoscientists of British Columbia.
5. I have practiced my profession continuously since graduation.
6. I supervised the 1995 airborne geophysical program on the Harmony Gold Project.

C.M. Rebagliati, P.Eng.

Dated at Vancouver, British Columbia, this 08 th day of August, 1995.

APPENDIX I
HARMONY GOLD PROJECT CLAIMS

**ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
MINERAL CLAIM HOLDINGS - AUGUST 1995**

NTS 103F8, 103F7, 103F9, 103F15

Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
Babe 1	1	255182	05-Mar-70	05-Mar-98	Misty Mountain (100%)	
Babe 2	1	255183	05-Mar-70	05-Mar-98	Misty Mountain (100%)	
Babe 3	1	255184	05-Mar-70	05-Mar-98	Misty Mountain (100%)	
Babe 4	1	255185	05-Mar-70	05-Mar-96	Misty Mountain (100%)	
Babe 5	1	255186	05-Mar-70	05-Mar-96	Misty Mountain (100%)	
Babe 6	1	255187	05-Mar-70	05-Mar-96	Misty Mountain (100%)	
Babe 7	1	255188	05-Mar-70	05-Mar-96	Misty Mountain (100%)	
Babe 8	1	255189	05-Mar-70	05-Mar-98	Misty Mountain (100%)	
Babe 9	1	255190	26-Mar-70	26-Mar-96	Misty Mountain (100%)	
Babe 10	1	255191	26-Mar-70	26-Mar-96	Misty Mountain (100%)	
Babe 11	1	255192	26-Mar-70	26-Mar-98	Misty Mountain (100%)	
Babe 12	1	255193	26-Mar-70	26-Mar-96	Misty Mountain (100%)	
Babe 13	1	255194	26-Mar-70	26-Mar-98	Misty Mountain (100%)	
Babe 14	1	255195	26-Mar-70	26-Mar-98	Misty Mountain (100%)	
Babe 15	1	255196	26-Mar-70	26-Mar-98	Misty Mountain (100%)	
Babe 16	1	255197	26-Mar-70	26-Mar-98	Misty Mountain (100%)	
Babe 17	1	255198	26-Mar-70	26-Mar-98	Misty Mountain (100%)	
Babe 18	1	255214	03-Apr-71	03-Apr-98	Misty Mountain (100%)	
Babe 19	1	255215	03-Apr-71	03-Apr-98	Misty Mountain (100%)	
Babe 20	1	255216	03-Apr-71	03-Apr-98	Misty Mountain (100%)	
Babe 21	1	255217	03-Apr-71	03-Apr-98	Misty Mountain (100%)	
Babe 22	1	255218	03-Apr-71	03-Apr-98	Misty Mountain (100%)	
Babe 23	1	255219	03-Apr-71	03-Apr-98	Misty Mountain (100%)	
Babe #24	1	255232	28-Apr-71	28-Apr-98	Misty Mountain (100%)	
Babe #25	1	255233	28-Apr-71	28-Apr-98	Misty Mountain (100%)	
Babe #26	1	255234	28-Apr-71	28-Apr-98	Misty Mountain (100%)	
Babe #27	1	255235	28-Apr-71	28-Apr-98	Misty Mountain (100%)	
Babe #28	1	255236	28-Apr-71	28-Apr-98	Misty Mountain (100%)	
Babe #29	1	255237	28-Apr-71	28-Apr-98	Misty Mountain (100%)	
Babe #30	1	255245	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
Babe #31	1	255246	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
Babe #32	1	255247	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
BRE #1	1	255300	1973	23-Nov-97	Mutual Resources(100%)	
BRE #2	1	255301	1973	23-Nov-97	Mutual Resources(100%)	
BRE #3	1	255302	1973	23-Nov-97	Mutual Resources(100%)	
BRE #4	1	255303	1973	23-Nov-97	Mutual Resources(100%)	
BRE #5	1	255304	1973	23-Nov-97	Mutual Resources(100%)	
BRE #6	1	255305	1973	23-Nov-97	Mutual Resources(100%)	
BRE #7	1	255306	1973	23-Nov-97	Mutual Resources(100%)	
BRE #8	1	255307	1973	23-Nov-97	Mutual Resources(100%)	
BRE #9	1	255308	1973	23-Nov-97	Mutual Resources(100%)	
BRE #10	1	255309	1973	23-Nov-97	Mutual Resources(100%)	
BRE #11	1	255310	1973	23-Nov-97	Mutual Resources(100%)	
BRE #12	1	255311	1973	23-Nov-97	Mutual Resources(100%)	
BRE #17	1	255316	1973	23-Nov-97	Mutual Resources(100%)	
BRE #18	1	255317	1973	23-Nov-97	Mutual Resources(100%)	
BRE #19	1	255318	1973	23-Nov-97	Mutual Resources(100%)	
BRE #20	1	255319	1973	23-Nov-97	Mutual Resources(100%)	
BRE #25	1	255324	1973	23-Nov-97	Mutual Resources(100%)	
BRE #26	1	255325	1973	23-Nov-97	Mutual Resources(100%)	
BRE #27	1	255326	1973	23-Nov-97	Mutual Resources(100%)	
BRE #28	1	255327	1973	23-Nov-97	Mutual Resources(100%)	

**ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
MINERAL CLAIM HOLDINGS - AUGUST 1995**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
BRE #29	1	255328	1973	23-Nov-97	Mutual Resources(100%)	
BRE #30	1	255329	1973	23-Nov-97	Mutual Resources(100%)	
BRE #31	1	255330	1973	23-Nov-97	Mutual Resources(100%)	
BRE #32	1	255331	1973	23-Nov-97	Mutual Resources(100%)	
BRE #33	1	255332	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #34	1	255333	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #35	1	255334	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #36	1	255335	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #37	1	255336	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #38	1	255337	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #39	1	255338	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #40	1	255339	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #41	1	255340	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #42	1	255341	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #43	1	255342	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #44	1	255343	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #45	1	255344	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #46	1	255345	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #47	1	255346	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #48	1	255347	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #49	1	255348	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
BRE #50	1	255349	1973	23-Nov-95	Mutual Resources(100%)	22-Nov-96
CANOE CREEK FRACTION	1	333004	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-97
CANYON 1	1	333018	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 10	1	333027	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 2	1	333019	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 3	1	333020	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 4	1	333021	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 5	1	333022	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 6	1	333023	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 7	1	333024	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 8	1	333025	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CANYON 9	1	333026	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
CH 1	20	334378	13-Mar-95	13-Mar-96	Romulus (100%)	13-Mar-98
CH 2	20	334379	11-Mar-95	11-Mar-96	Romulus (100%)	11-Mar-98
CH 3	1	334380	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 4	1	334381	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 5	1	334382	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 6	1	334383	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 7	1	334384	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 8	1	334385	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 9	1	334386	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 10	1	334387	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 11	1	334388	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 12	1	334389	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 13	1	334390	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 14	1	334391	14-Mar-95	14-Mar-96	Romulus (100%)	14-Mar-98
CH 15	1	334392	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 16	1	334393	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 17	1	334394	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 18	1	334395	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 19	1	334396	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98

**ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
MINERAL CLAIM HOLDINGS - AUGUST 1995**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
CH 20	1	334397	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 21	1	334398	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 22	1	334399	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 23	1	334400	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 24	1	334401	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 25	1	334402	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 26	1	334403	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 27	1	334404	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 28	1	334405	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 29	1	334406	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
CH 30	1	334407	15-Mar-95	15-Mar-96	Romulus (100%)	15-Mar-98
EL NINIO	8	252959	21-Aug-89	21-Aug-95	Doromin (100%)	21-Aug-97
FEATHER 1	20	333008	05-Dec-94	05-Dec-95	Romulus (100%)	05-Dec-97
FEATHER 2	20	333009	05-Dec-94	05-Dec-95	Romulus (100%)	05-Dec-97
FERGUSON	20	333005	02-Dec-94	02-Dec-95	Romulus (100%)	02-Dec-97
GOLD 1	20	332935	23-Nov-94	23-Nov-95	Romulus (100%)	23-Nov-97
GOLD 2	20	332936	23-Nov-94	23-Nov-95	Romulus (100%)	23-Nov-97
GOLD 3	20	332937	22-Nov-94	22-Nov-95	Romulus (100%)	22-Nov-97
GOLD 4	20	332938	22-Nov-94	22-Nov-95	Romulus (100%)	22-Nov-97
GOLD 5	20	332939	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 6	20	332940	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 7	20	332941	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 8	20	332942	26-Nov-94	26-Nov-95	Romulus (100%)	26-Nov-97
GOLD 9	20	332943	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 10	20	332944	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 11	20	332945	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 12	20	332946	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 13	18	332947	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 14	18	332948	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 15	20	332949	27-Nov-94	27-Nov-95	Romulus (100%)	27-Nov-97
GOLD 16	20	332950	27-Nov-94	27-Nov-95	Romulus (100%)	27-Nov-97
GOLD 17	15	332951	28-Nov-94	28-Nov-95	Romulus (100%)	28-Nov-97
GOLD 18	20	332952	01-Dec-94	01-Dec-95	Romulus (100%)	01-Dec-97
GOLD 19	20	332953	01-Dec-94	01-Dec-95	Romulus (100%)	01-Dec-97
GOLD 21	15	332955	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 22	15	332956	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 23	15	332957	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOLD 20	15	333056	30-Nov-94	30-Nov-95	Romulus (100%)	30-Nov-97
GOSPEL GOLD 1	20	331302	06-Oct-94	06-Oct-95	Romulus (100%)	06-Oct-97
GOSPEL GOLD 2	16	331303	06-Oct-94	06-Oct-95	Romulus (100%)	06-Oct-97
GW #1	20	324028	07-Mar-94	07-Mar-96	Misty Mountain (100%)	07-Mar-98
GW #10	20	334641	31-Mar-95	31-Mar-96	Richard Haslinger	31-Mar-98
GW #11	20	324497	28-Mar-94	28-Mar-96	Misty Mountain (100%)	28-Mar-98
GW #2	20	323715	15-Feb-94	15-Feb-96	Misty Mountain (100%)	15-Feb-98
GW #3	16	323716	18-Feb-94	18-Feb-96	Misty Mountain (100%)	17-Feb-98
GW #4	20	324029	05-Mar-94	05-Mar-96	Misty Mountain (100%)	05-Mar-98
GW #5	20	324030	10-Mar-94	10-Mar-96	Misty Mountain (100%)	10-Mar-98
GW #6	20	324492	25-Mar-94	25-Mar-96	Misty Mountain (100%)	25-Mar-98
GW #7	15	324493	26-Mar-94	26-Mar-96	Misty Mountain (100%)	26-Mar-98
GW 12	20	324498	29-Mar-94	29-Mar-96	Misty Mountain (100%)	29-Mar-98
GW 13	20	324499	03-Apr-94	03-Apr-96	Misty Mountain (100%)	03-Apr-98
GW 8	20	324494	26-Mar-94	26-Mar-96	Misty Mountain (100%)	26-Mar-98

**ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
MINERAL CLAIM HOLDINGS - AUGUST 1995**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
GW 9	20	334640	31-Mar-95	31-Mar-96	Richard Haslinger	31-Mar-98
HC 1	20	335718	28-Apr-95	28-Apr-96	Romulus (100%)	
HOODOO 1	1	333028	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 2	1	333029	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 3	1	333030	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 4	1	333031	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 5	1	333032	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 6	1	333033	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 7	1	333034	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 8	1	333035	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 9	1	333036	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
HOODOO 10	1	333037	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
LIGNITE 1	20	333046	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-98
LIGNITE 2	20	333047	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-98
LIGNITE 3	20	333048	08-Dec-94	08-Dec-95	Romulus (100%)	08-Dec-97
M.R.S. #1 FRACTION	1	252036	1973	02-Nov-98	Mutual Resources(100%)	
MEX 1	1	33894	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 2	1	33895	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 3	1	33896	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 4	1	33897	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 5	1	33898	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MEX 6	1	33899	10-Feb-95	10-Feb-96	Romulus (100%)	10-Feb-98
MMG 0	1	325788	17-May-94	17-May-95	Misty Mountain (100%)	17-May-97
MMG 1	16	325573	06-May-94	06-May-95	Misty Mountain (100%)	06-May-97
MMG 2	9	325574	05-May-94	05-May-95	Misty Mountain (100%)	05-May-97
MMG 3	20	325650	08-May-94	08-May-95	Misty Mountain (100%)	08-May-97
MMG 4	8	325651	08-May-94	08-May-95	Misty Mountain (100%)	08-May-97
MMG 5	16	325652	12-May-94	12-May-95	Misty Mountain (100%)	12-May-97
MMG 6	16	325653	14-May-94	14-May-95	Misty Mountain (100%)	14-Apr-97
MMG 8	18	325654	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
MMG 7	10	325655	15-May-94	15-May-95	Misty Mountain (100%)	15-May-97
MMG 9	15	325656	21-May-94	21-May-95	Misty Mountain (100%)	21-May-97
MMG 10	15	325657	17-May-94	17-May-95	Misty Mountain (100%)	17-May-97
MMG 11	20	325659	20-May-94	20-May-95	Misty Mountain (100%)	20-May-97
MMG 12	12	325660	21-May-94	21-May-95	Misty Mountain (100%)	21-May-97
MMG 14	1	325789	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
MMG 15	1	325790	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
MMG 16	1	325791	18-May-94	18-May-95	Misty Mountain (100%)	18-May-97
NF #1	1	323707	12-Feb-94	12-Feb-96	Misty Mountain (100%)	12-Feb-98
NF #2	12	323708	14-Feb-94	14-Feb-96	Misty Mountain (100%)	14-Feb-98
NF #3	18	323709	17-Feb-94	17-Feb-96	Misty Mountain (100%)	17-Feb-98
NF #4	8	323710	19-Feb-94	19-Feb-96	Misty Mountain (100%)	19-Feb-98
NF #5	20	323711	20-Feb-94	20-Feb-96	Misty Mountain (100%)	20-Feb-98
NF #6	15	323712	18-Feb-94	18-Feb-96	Misty Mountain (100%)	18-Feb-98
NF #7	16	323713	20-Feb-94	20-Feb-96	Misty Mountain (100%)	20-Feb-98
NF #8	20	323714	20-Feb-94	20-Feb-96	Misty Mountain (100%)	20-Feb-98
RIC #1	1	255220	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #2	1	255221	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #3	1	255222	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #4	1	255223	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #5	1	255224	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #6	1	255225	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000

**ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
MINERAL CLAIM HOLDINGS - AUGUST 1995**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
RIC #7	1	255226	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #8	1	255227	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #9	1	255228	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #10	1	255229	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #11	1	255230	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #12	1	255231	28-Apr-71	28-Apr-98	Misty Mountain (100%)	28-Apr-2000
RIC #20 FR	1	255238	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #21 FR	1	255239	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #22 FR	1	255240	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #23 FR	1	255241	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #24 FRACTION	1	255242	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC #25 FR	1	255243	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
RIC 26 FR	1	255244	14-Jun-71	14-Jun-95	Misty Mountain (100%)	14-Jun-97
SHI-1	1	335719	29-Apr-95	29-Apr-96	Romulus (100%)	
SHI-2	1	335720	29-Apr-95	29-Apr-96	Romulus (100%)	
SHI-3	1	335721	29-Apr-95	29-Apr-96	Romulus (100%)	
T 1	16	324194	21-Mar-94	21-Mar-96	Misty Mountain (100%)	21-Mar-98
T 2	16	324195	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
T 3	16	324426	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
T 4	15	324190	20-Mar-94	20-Mar-96	Misty Mountain (100%)	20-Mar-98
T 5	15	324489	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
T 6	20	324191	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
T 7	12	324192	20-Mar-94	20-Mar-96	Misty Mountain (100%)	20-Mar-98
T 8	12	324193	20-Mar-94	20-Mar-96	Misty Mountain (100%)	20-Mar-98
T 9	18	324490	23-Mar-94	23-Mar-96	Misty Mountain (100%)	23-Mar-98
T 10	18	324491	23-Mar-94	23-Mar-96	Misty Mountain (100%)	23-Mar-98
T.M.C. 1	1	333010	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 2	1	333011	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 3	1	333012	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 4	1	333013	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 5	1	333014	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
T.M.C. 6	1	333015	06-Dec-94	06-Dec-95	Romulus (100%)	06-Dec-97
V 1	20	324019	09-Mar-94	09-Mar-96	Misty Mountain (100%)	09-Mar-98
V 2	20	324020	11-Mar-94	11-Mar-96	Misty Mountain (100%)	11-Mar-98
V 4	20	324021	10-Mar-94	10-Mar-96	Misty Mountain (100%)	10-Mar-98
V 5	20	324022	10-Mar-94	10-Mar-96	Misty Mountain (100%)	10-Mar-98
V 8	20	324023	12-Mar-94	12-Mar-96	Misty Mountain (100%)	12-Mar-98
V 0	18	324185	16-Mar-94	16-Mar-96	Misty Mountain (100%)	16-Mar-98
V 3	20	324186	18-Mar-94	18-Mar-96	Misty Mountain (100%)	18-Mar-98
V 6	20	324187	17-Mar-94	17-Mar-96	Misty Mountain (100%)	17-Mar-98
V 7	20	324188	19-Mar-94	19-Mar-96	Misty Mountain (100%)	19-Mar-98
V 9	20	324189	17-Mar-94	17-Mar-96	Misty Mountain (100%)	17-Mar-98
V 10	20	324484	30-Mar-94	30-Mar-95	Misty Mountain (100%)	30-Mar-97
V 11	18	324485	01-Apr-94	01-Apr-95	Misty Mountain (100%)	01-Apr-97
V 12	9	324486	02-Apr-94	02-Apr-95	Misty Mountain (100%)	02-Apr-97
V 13	15	324487	03-Apr-94	03-Apr-95	Misty Mountain (100%)	03-Apr-97
V 14	20	324488	03-Apr-94	03-Apr-95	Misty Mountain (100%)	03-Apr-97
X 1	1	324474	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 2	1	324475	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 3	1	324476	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 4	1	324477	22-Mar-94	22-Mar-96	Misty Mountain (100%)	22-Mar-98
X 5	1	324478	23-Mar-94	23-Mar-96	Misty Mountain (100%)	23-Mar-98

**ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
MINERAL CLAIM HOLDINGS - AUGUST 1995**

NTS 103F8, 103F7, 103F9, 103F15
Skeena Mining Division

Claim Name	Units	Record Number	Completion Date	Expiry Date	Ownership	New Expiry Date *
X 6	1	324479	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 7	1	324480	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 8	1	324481	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 9	1	324482	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98
X 10	1	324883	24-Mar-94	24-Mar-96	Misty Mountain (100%)	24-Mar-98

Total Number of Claims: 265
Total Number of Units: 1801

* Pending Acceptance of this Assessment Report

APPENDIX II
AIRBORNE GEOPHYSICAL SURVEY

Report #1201

**DIGHEM^V SURVEY
FOR
ROMULUS RESOURCES LTD.
HARMONY GOLD PROJECT
QUEEN CHARLOTTE ISLANDS
BRITISH COLUMBIA**

NTS 103F/7,8,9,15

THIS DOCUMENT IS BOUND SEPARATELY