

GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORTS

DATE RECEIVED

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Geochemical Report

VELVET CLAIMS

(Lat. 49 degrees, 24 minutes, 30 sec)

(Long. 116 degrees, 00 minutes)

NTS# 82 G 5

Fort Steele Mining Division

Report by: G. M. Rodgers P. Eng.

P. O. Box 63,

Skookumchuck, B. C.

VOB 2E0

For: WEALTH RESOURCES LTD.

1000 - 675 W. HASTINGS ST.

VANCOUVER, BC.

VOB 2E0

February 7, 1996

FILMED

GEOLOGICAL BRANCH
ASSESSMENT REPORT

24,292

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The VELVET group of claims consisting of the Velvet 1-10^A ^(AND THEA TWO) is situated about 30 kilometers south of Cranbrook on the Moyie River Forest road at approximately the 4 and 5 kilometer signs. Access is by excellent gravel road which leaves Highway 3 at Lumberton.

There is no history associated with these claims.

The claim group consists of eight two-post claims with tenure details as follows:

| <u>Claim Name</u> | <u>Record #</u> | <u>Expiry Date</u> | <u># of Units</u> |
|-------------------|-----------------|--------------------|-------------------|
| Velvet 1 | 335194 | Apr. 24, 1996 | 1 |
| " 2 | 335195 | " " " | 1 |
| " 3 | 335196 | " 26 | 1 |
| " 4 | 335197 | " " " | 1 |
| " 5 | 335198 | " " " | 1 |
| " 6 | 335223 | " " " | 1 |
| " 7 | 332638 | Nov. 14, 1996 | 1 |
| " 8 | 332639 | " " " | 1 |
| " 9 | 332640 | " " " | 1 |
| " 10 | 332641 | " " " | 1 |
| Thea Two | 334156 | Jan. 14, 1997 | 15 |

2AU 11 340759
 2AU 12 340760
 2AU 13 340761
 2AU 14 340762

OLD BALDY MTN.

Mike FIG 2



WEAVER 2

331129

4NX4E

WEAVER 1

331128

4NX4E

THEA TWO

334156

SNX3W

KEN 2
 209820
 1149

KEN 4
 209822
 1147

KEN 6
 209827
 1149

KEN 8
 209828
 1151

3773
 210256
 2766

3772A
 210255
 2766

3771
 210257
 2766

3772B
 237728

MOYIE 25

MOYIE 26

MOYIE 4

MOYIE 11

MOYIE 14

MOYIE 2

MOYIE 3

MOYIE 4

MOYIE 5

MOYIE 6

MOYIE 7

KEN 3
 209821
 1146

KEN 5
 209823
 1148

KEN 7
 209825
 1150

VELVET 14
 334923

VELVET 15
 334924

VELVET 16
 334925

VELVET 17
 334926

VELVET 18
 334927

VELVET 19
 334928

VELVET 20
 334929

VELVET 21
 334930

VELVET 22
 334931

VELVET 23
 334932

VELVET 24
 334933

VELVET 6
 335223

VELVET 3
 335196

VELVET 1
 335194

VELVET 7
 332638

VELVET 9
 332640

VELVET 12
 332642

VELVET 13
 334922

VELVET 11
 334921

VELVET 10
 334920

VELVET 8
 332636

VELVET 5
 335194

VELVET 4
 335196

VELVET 2
 335194

VELVET 1
 335194

VELVET 1
 335194

VELVET 1
 335194

VELVET 1
 335194

WEAVER 4

331131

46X4E

WEAVER 3

331130

46X4E

MOYIE 1

337735
 2N 4W

MOYIE 2

337736
 2N 4E

202357

MOYIE 4

337738

4S 5E

GUBBY 10
 337455

GUBBY 9
 337454

GUBBY 8
 337453

GUBBY 7
 337452

GUBBY 6
 337451

GUBBY 5
 335022

GUBBY 4
 335020

GUBBY 3
 335020

GUBBY 2
 335020

GUBBY 1
 335020

BINGO 1

317360

56X4W

MOYIE 14

337727

BINGO 2

332409

BINGO 3

332490

MOYIE 3

337737

FIG. 2
 CLAIM MAP

1:31,680

8258W

3.0 Geochemistry

A total of 220 soil samples and two rock samples were taken from the 'B' horizon and analyzed for gold in ppb using atomic absorption techniques. Digestion was done with HCl and HNO₃. All samples were sent to, Chemex Labs Ltd., N.Vancouver. B.C.. Refer to Appendix I for assay certificates. Figure 3 shows sample locations.

Mercury testing was also carried out on soil samples collected from the bottom of the 'A' horizon. A description of the mercury tester used to analyze these samples follows on the next page. Figure 3b shows sample locations. All mercury testing was done by "This O'l Creek Mining Inc." using a gold film mercury tester #301 manufactured by Jerome Instrument Corp..

SOIL SAMPLES WERE TAKEN FROM THE 'B' SOIL HORIZON (10-30cm DEPTH). THE AREA IS UNDERLAIN BY SEDIMENTS OF THE LOWER MIDDLE ALDRIDGE FORMATION (PROTEROZOIC).

4.0 Result and Conclusions

Eleven samples gave values greater than 5 ppb Au. The highest value was 380 ppb Au (L130N,50E). There appears to be no pattern to the anomalous gold results. Mercury sampling results are relatively low to moderate with no apparent pattern. Results are inconclusive.

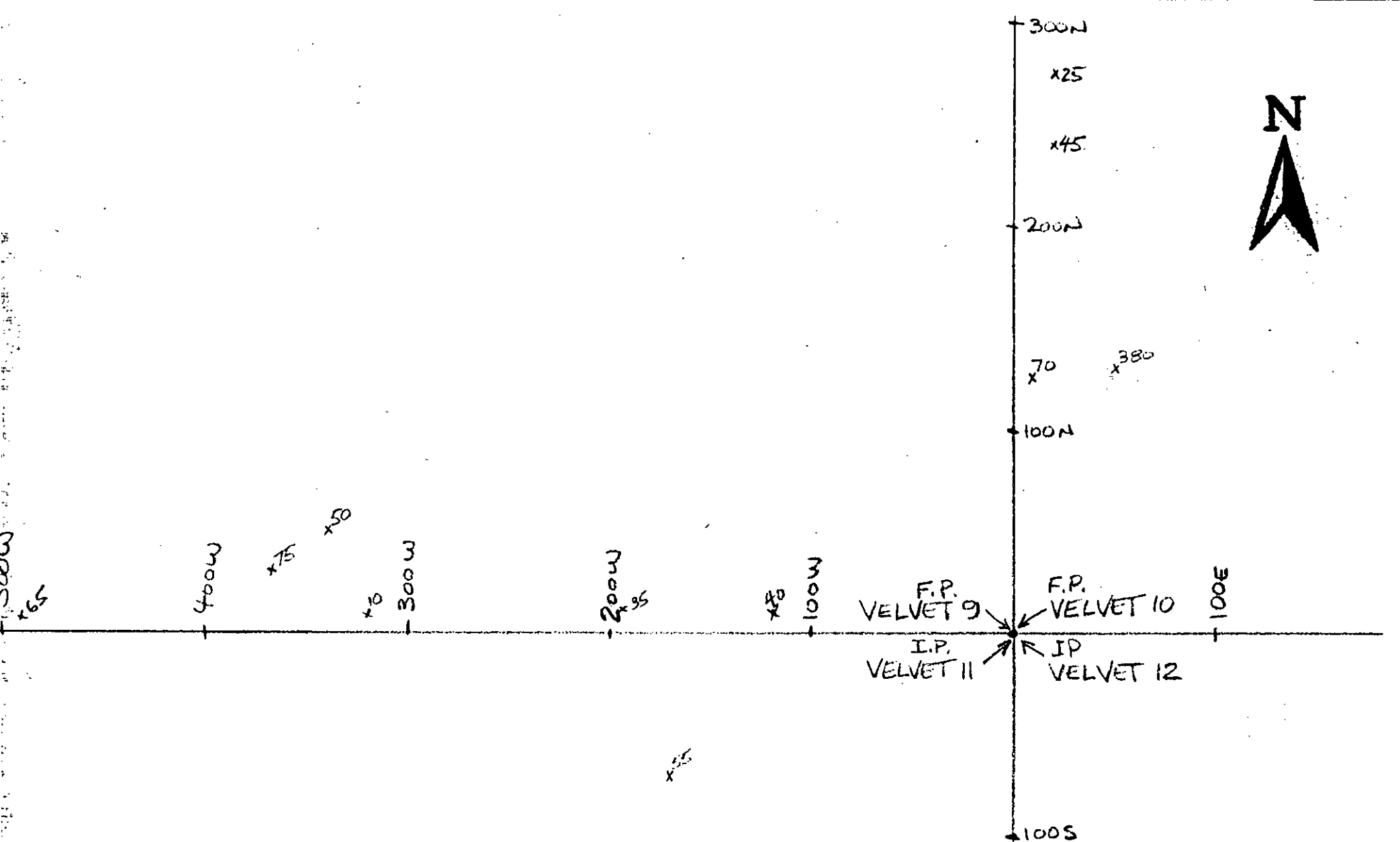


FIG. 3a
 SAMPLE LOCATIONS
 X VALUES IN PPB GREATER
 THAN 5 PPB.
 SCALE = 1:2500
 0 50 100 150
 METRES

Mercury Testing - mobile Hg only - PPB
machine - mfg by Jerome Instrument Corp. Jerome, Arizona
Gold Film Mercury Detector - Model 301

Soil samples are taken from just under the humus layer,
dried at room temperature, then screened to 80 mesh.
 $\frac{1}{4}$ gram samples are then heated for 3 minutes at 125°C .
The resultant vapors are captured by means of a suction
pump in the machine. At this point the collector ring
removes all the Hg from the vapour and stores it. After the
sample has been heated for the required time, it is removed, and
another circuit in the machine is engaged. This releases the
Hg from the collector ring and passes it between 2 gold films.
At this point the machine digitally reads out the quantity of Hg
in parts per billion.

KOOTENAY GEO-SERVICES

PO. Box 63 ; Skookumchuck ; B.C.
PH. (604) 422-3748

VOB 2EO

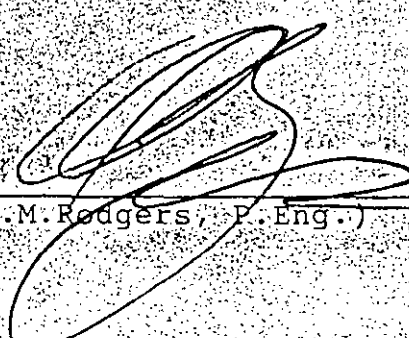
December 6, 1994

TO Whom it may concern:

Re.; MERCURY TESTING

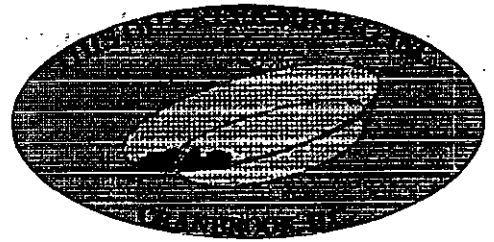
I am familiar with the mercury tester used by Al Whalley. It is manufactured by the Jerome Instrument Corp., Jerome, Arizona and is called a Gold Film Mercury Tester - Model# 301. It is capable of giving a digital readout of the quantity of mercury in parts per billion. It is used primarily for soil testing. Care must be taken to sample only undisturbed soil and not to expose it to excessive heat.

Mercury testing of this nature has proven itself in the discovery of blind sulphide deposits. For example, in Noranda District, Quebec, the Norbec deposit was discovered at a depth of approximately 350 meters by drilling within a surface mercury dispersion halo of 2 times back-ground and by sampling drill core for mercury testing at regular intervals. Mercury testing would also probably work well for discovering new Sedex type Pb/Zn orebodies provided regional faulting is minimal as almost every major fault will act as a channelway for mercury dispersion.



(G.M. Rodgers, P. Eng.)

THIS OL' CREEK MINING INC.
SS 1, SITE 13, BOX 127
CRANBROOK, B.C.
VIC 4H4



| VELVET | (PPM) | L10N 400W | (PPM) 24 | L50N 310W | (PPM) 2 | L112N 5W | (PPM) 12 |
|-----------|-------|-----------|-------------|------------|------------|-----------|-------------|
| L10N 80W | 9 | L10N 410W | 4 | L50N 320W | 23 | L113N 0W | 2 |
| L10N 90W | 11 | L10N 420W | 31 | L50N 330W | 8 | L117N 0W | 6 |
| L10N 100W | 29 | L10N 430W | 21 | L50N 340W | 16 | L117N 5W | 1 |
| L10N 110W | 25 | L10N 440W | 47 | L50N 350W | 11 | L117N 10W | 17 |
| L10N 120W | 7 | L10N 450W | 42 | L50N 360W | 37 | L117N 5E | 10 |
| L10N 130W | 8 | L10N 460W | 38 | L50N 370W | 21 | L117N 10E | 12 |
| L10N 140W | 5 | L10N 470W | 32 | L50N 380W | 31 | L122N 5W | 9 |
| L10N 150W | 10 | L10N 480W | 27 | | | L124N 3W | 7 |
| L10N 160W | 8 | L10N 490W | 5 | L70N 300W | 3 | L130N 20E | 8 |
| L10N 170W | 10 | L10N 500W | 11 | L70N 310W | 3 | L130N 30E | 8 |
| L10N 180W | 13 | L10N 510W | 18 | L70N 320W | 8 | L130N 40E | 14 |
| L10N 190W | 3 | L10N 520W | 20 | L70N 330W | 10 | L130N 50E | 21 |
| L10N 200W | 5 | L10N 530W | 11 | L70N 340W | 11 | L130N 60E | 25 |
| L10N 210W | 2 | L10N 540W | 5 | L70N 350W | 15 | L130N 70E | 14 |
| L10N 220W | 4 | L10N 550W | 5 | L70N 360W | 39 | L130N 4W | 8 |
| L10N 230W | 4 | L10N 560W | 6 | L70N 370W | 1 | L135N 5E | 8 |
| L10N 240W | 7 | L10N 570W | 18 | | | L135N 5W | 12 |
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| L10N 360W | 0 | L30N 370W | 18 | L90N 60E | 15 | | |
| L10N 370W | 48 | L30N 380W | 24 | L90N 70E | 21 | | |
| L10N 380W | 25 | | | | | | |
| L10N 390W | 36 | L50N 300W | 0 | L100N 300W | 1 | | |



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers

212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
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To: WHALEY, ALLEN

S.S.1, SITE 13, BOX 127
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Page Number : 1
Total Pages : 3
Certificate Date: 29-MAY-95
Invoice No. : I9518103
P.O. Number :
Account : MRH

Project :
Comments: ATTN: ALLEN WHALLEY

VELVET

CERTIFICATE OF ANALYSIS

A9518103

| SAMPLE | PREP CODE | Au ppb RUSH | | | | | | | | | | |
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| L180N 60E | 241 -- | < 5 | | | | | | | | | |
| L200N 0W | 243 255 | < 5 | | | | | | | | | |

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CHEMEX LABS

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08/17/95 10:13 604 984 1809



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: HASTINGS MANAGEMENT CORP. ##

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 Comments: CC: ALLEN WHALEY CC: GLEN RODGERS

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| L122W 5W | 201 -- | < 5 | | | | | | | | | | |
| L124W 3W | 201 -- | < 5 | | | | | | | | | | |
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| L130W 30E | 201 -- | < 5 | | | | | | | | | | |
| L130W 40E | 201 -- | < 5 | | | | | | | | | | |
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| L130W 60E | 201 -- | < 5 | | | | | | | | | | |
| L130W 70E | 201 -- | < 5 | | | | | | | | | | |
| L130W 04W | 201 -- | < 5 | | | | | | | | | | |
| L135W 5E | 201 -- | < 5 | | | | | | | | | | |
| L135W 5W | 201 -- | < 5 | | | | | | | | | | |
| L137W 0W (875B) | 201 -- | < 5 | | | | | | | | | | |
| L117W 0W (900B) | 201 -- | < 5 | | | | | | | | | | |
| L50W 310W ROCK | 217 -- | < 5 | | | | | | | | | | |

CERTIFICATION: _____

08/17/95 THU 12:01 FAX 604 984 1808
 08/17/85 10:12
 HASTINGS MGMT
 CHEMEX LABS
 HASTINGS MGMT
 CHEMEX LABS
 003/004
 003/004



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: HASTINGS MANAGEMENT CORP. #

1000 - 675 W. HASTINGS
 VANCOUVER, BC
 V6B 1N8

Page Number : 2
 Total Pages : 3
 Certificate Date: 21-JUN-85
 Invoice No. : 19519439
 P.O. Number :
 Account : JCL

Project :
 Comments: CC: ALLEN WHALEY CC: GLEN RODGERS

CERTIFICATE OF ANALYSIS A9519439

| SAMPLE | PREP CODE | Au ppb FA+AA | | | | | | | | | | | | | |
|-----------|-----------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|--|
| L10N 480W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 490W | 201 -- | 65 | | | | | | | | | | | | | |
| L10N 500W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 510W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 520W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 530W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 540W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 550W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 560W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 570W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 580W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 590W | 201 -- | < 5 | | | | | | | | | | | | | |
| L10N 600W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 300W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 310W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 320W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 330W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 340W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 350W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 360W | 201 -- | < 5 | | | | | | | | | | | | | |
| L30N 370W | 201 -- | 75 | | | | | | | | | | | | | |
| L30N 380W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 300W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 310W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 320W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 330W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 340W | 201 -- | 50 | | | | | | | | | | | | | |
| L50N 350W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 360W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 370W | 201 -- | < 5 | | | | | | | | | | | | | |
| L50N 380W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 300W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 310W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 320W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 330W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 340W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 350W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 360W | 201 -- | < 5 | | | | | | | | | | | | | |
| L70N 370W | 201 -- | < 5 | | | | | | | | | | | | | |
| L90N 300W | 201 -- | < 5 | | | | | | | | | | | | | |

CERTIFICATION: _____

08/17/95 THU 12:01 FAX 08/17/95 10:12 604 884 1808 HASTINGS MGMT CHEMEX LABS HASTINGS MGMT HASTINGS MGMT 002 004



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To: HASTINGS MANAGEMENT CORP.

1000 - 075 W. HASTINGS
 VANCOUVER, BC
 V6B 1N6

Page Number : 1
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Project :
 Comments: CC: ALLEN WHALEY CC: GLEN RODGERS

Revised

CERTIFICATE OF ANALYSIS A9519439

| SAMPLE | PREP CODE | Au ppb FA+AA | | | | | | | | | | | | |
|-----------|-----------|--------------|---|---|----|--|--|--|--|--|--|--|--|--|
| L10N 080W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 090W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 100W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 110W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 120W | 201 | -- | ^ | ^ | 40 | | | | | | | | | |
| L10N 130W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 140W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 150W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 160W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 170W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 180W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 190W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 200W | 201 | -- | ^ | ^ | 35 | | | | | | | | | |
| L10N 210W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 220W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 230W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 240W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 250W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 260W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 270W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 280W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 290W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 300W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 310W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 320W | 201 | -- | ^ | ^ | 10 | | | | | | | | | |
| L10N 330W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 340W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 350W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 360W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 370W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 380W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 390W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 400W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 410W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 420W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 430W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 440W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 450W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 460W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |
| L10N 470W | 201 | -- | ^ | ^ | 5 | | | | | | | | | |

CERTIFICATION: _____

MERCURY SAMPLE LOCATIONS — VELVET

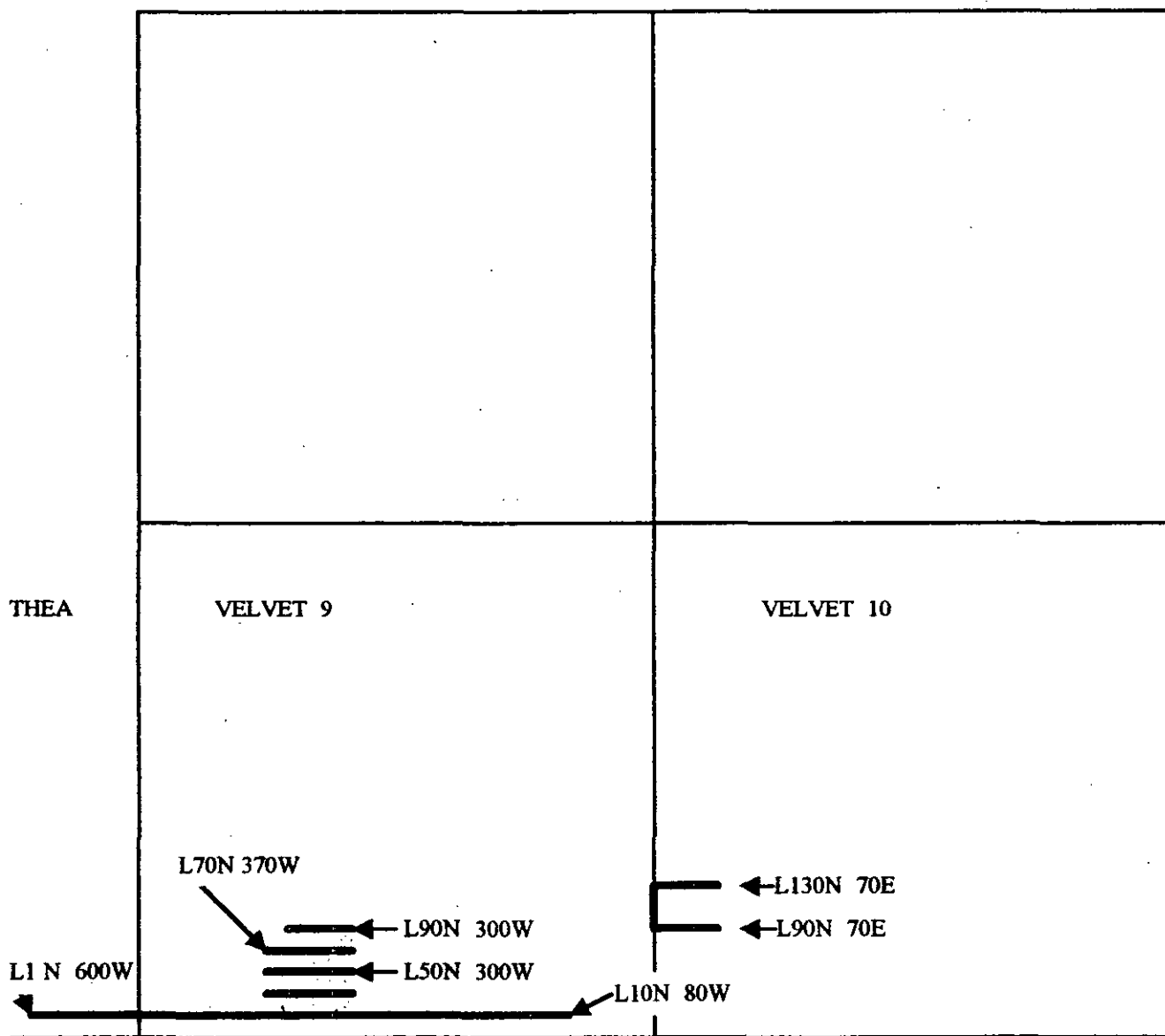
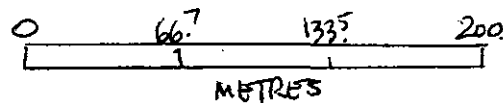


FIG. 3b

SCALE = 1:6,666



STATEMENT of QUALIFICATIONS

I, Glen M. Rodgers of Skookumchuck, B.C., hereby certify as follows:

1. I am a consulting Geological Engineer presently registered with the Association of Professional Engineers and Geoscientists of British Columbia.

2. I graduated from the University of Manitoba in 1977 with a bachelor's degree in Geological Engineering.

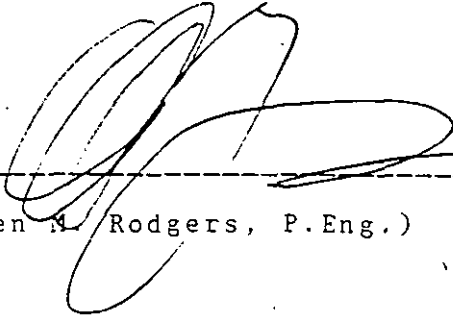
3. Since graduation, I have practised my profession continuously in Western Canada, Yukon Territory, Alaska and Central America working primarily in the field of mineral exploration.

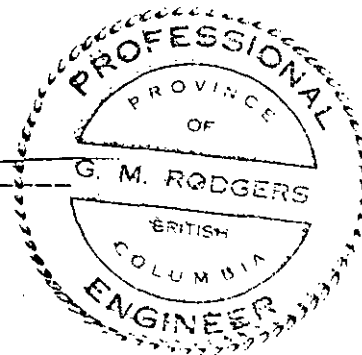
4. I have based this report on work done by myself and others during September / October, 1995, on the Velvet claims.

5. I hold approximately 90,000 shares of Otis J. Exploration Corp.

I do not expect to receive any shares as a result of writing this report.

-dated this 24th day of December 1995, Cranbrook, British Columbia


(Glen M. Rodgers, P.Eng.)



Statement Of Costs

| | |
|--|----------------|
| Analyses (Chemex Labs Ltd.) . . . | \$1,320. |
| Mercury analyses (This O'l Creek) (108 samples @ \$8.00/sample) | \$ 864. |
| A. Whaley (sample collection) (3 days @ \$150./day) | \$ 450. |
| Truck . (3 days @ \$50./day) | \$ 150. |
| Freight, sample bags, flagging, etc. | <u>\$ 103.</u> |

Total Expenses = \$ 2,915

-Certified correct,

(G. M. Rodgers, P. Eng.)

