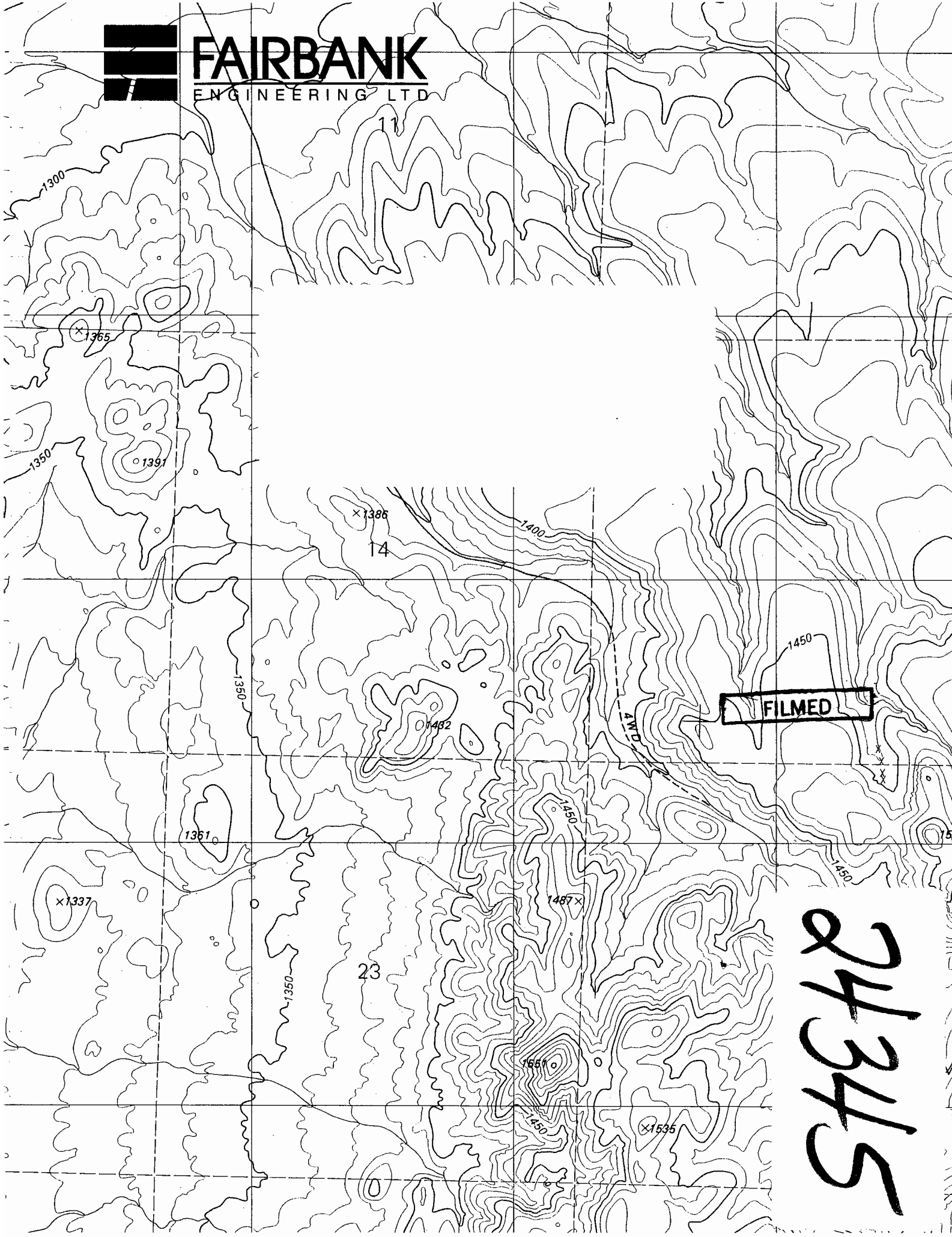




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ENGINEERING LTD



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24345

GEOLOGICAL SURVEY BRANCH ASSESSMENT REPORTS
DATE RECEIVED MAR 19 1996

NTS: 92B/12W
 Lat: 48° 31'N
 Long: 123° 53'W

**PHYSICAL WORK AND GEOCHEMISTRY
 REPORT
 on the
 VALENTINE MOUNTAIN PROPERTY
 Victoria Mining Division, B.C.**

for

BEAU PRE EXPLORATIONS LIMITED
 108 - 3930 Shelbourne Street
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 Tel: (604) 389 - 1353 Fax: (604) 384 - 6431

by

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March 11, 1996

**GEOLOGICAL BRANCH
 ASSESSMENT REPORT**

24,345

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1.0 INTRODUCTION

This report was prepared at the request of Beau Pre Explorations Ltd to summarize the 1995 work programs carried out on the Valentine Mountain property, Victoria Mining Division, British Columbia (Figure 1).

The work was undertaken to maintain and improve infrastructure, sample and test known mineralization and to confirm anomalous gold values in an intersection of diamond drill core. It was carried out between February 6, 1995 and February 2, 1996 by Robert Beaupre, Jamie Pincombe and Simon Salmon of Beau Pre Explorations. Reg Faulkner of Fairbank Engineering logged the diamond drill core at the core storage facility.

The author has not been on the property. The report is based on published and unpublished information and the maps, reports, and field notes provided by Beau Pre and Fairbank.

2.0 LOCATION, ACCESS, AND PHYSIOGRAPHY

The Valentine Mountain property is situated in the Victoria Mining Division, on the southern end of Vancouver Island, approximately 19 kilometres from the town of Sooke and 42 kilometres west of the city of Victoria, British Columbia (Figure 2).

The property is located on Map Sheet NTS 92 B/12W, at latitude 48° 31' North, longitude 123° 53' West and between UTM coordinates 5372000m and 5376000m North and UTM coordinates 430000m and 441000m East.

Road access is via Highway 1 and Sooke Road from Victoria to Sooke. From Sooke the property is accessible by an extensive network of gravel logging roads.

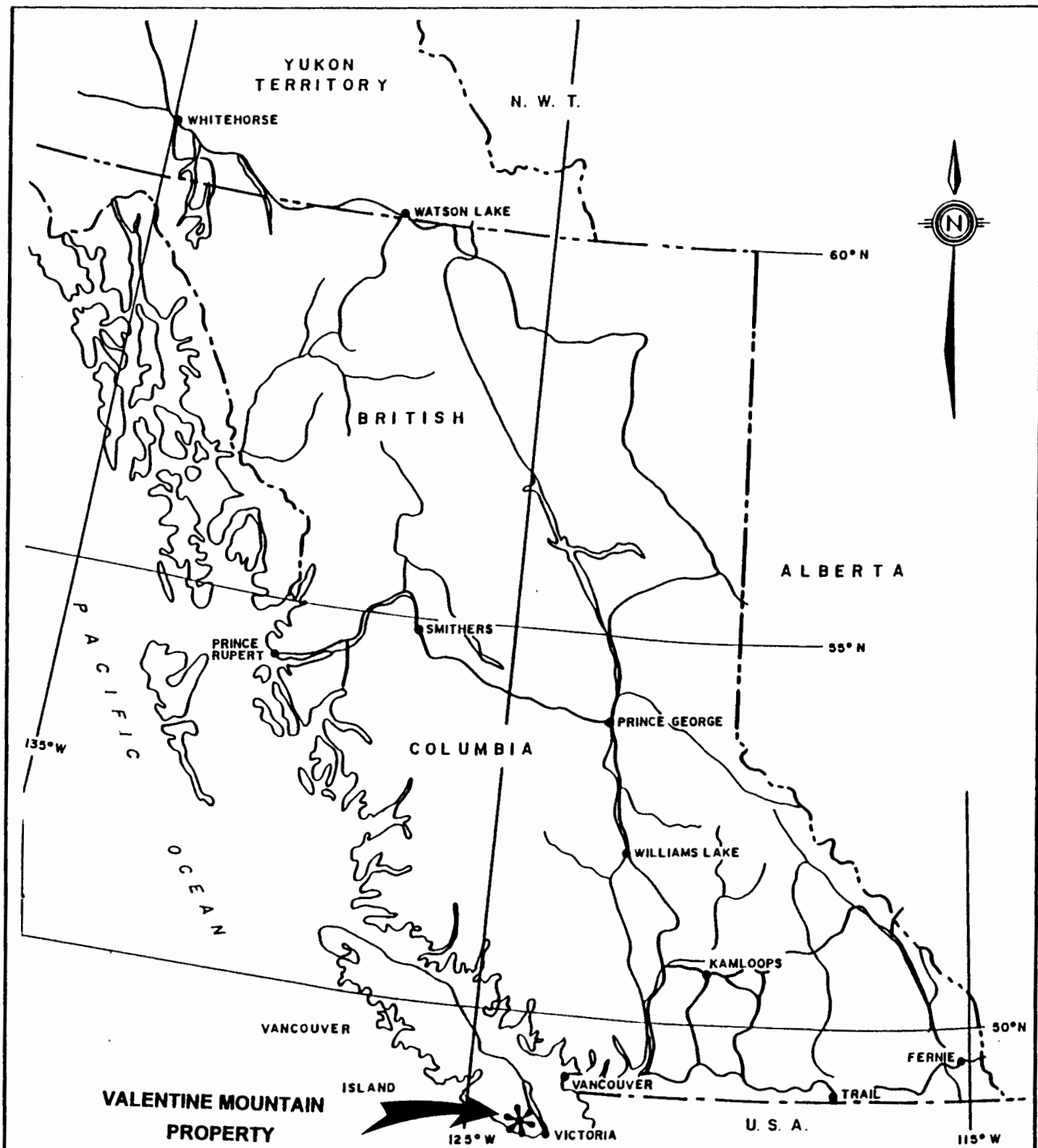
The property is on mountainous terrain with moderately steep to rugged slopes. Elevations are from 400m to 947m above sea level. It is predominantly covered with second growth forest.

Climate is marine temperate with moderate snowfall above elevations of 600 m. Snow lasts into June at the highest elevations and on the north facing slopes. At lower altitudes work can be conducted all year with a 9 to 10 month season for the higher elevations.

3.0 PROPERTY STATUS

The property consists of 19 claims totalling 142 units covering approximately 2,968 hectares. It is located in the Victoria Mining Division (Figure 3).

The claims are registered in the name of and are owned 100% by Beau Pre Explorations Limited.



VALENTINE MOUNTAIN PROPERTY

LOCATION MAP

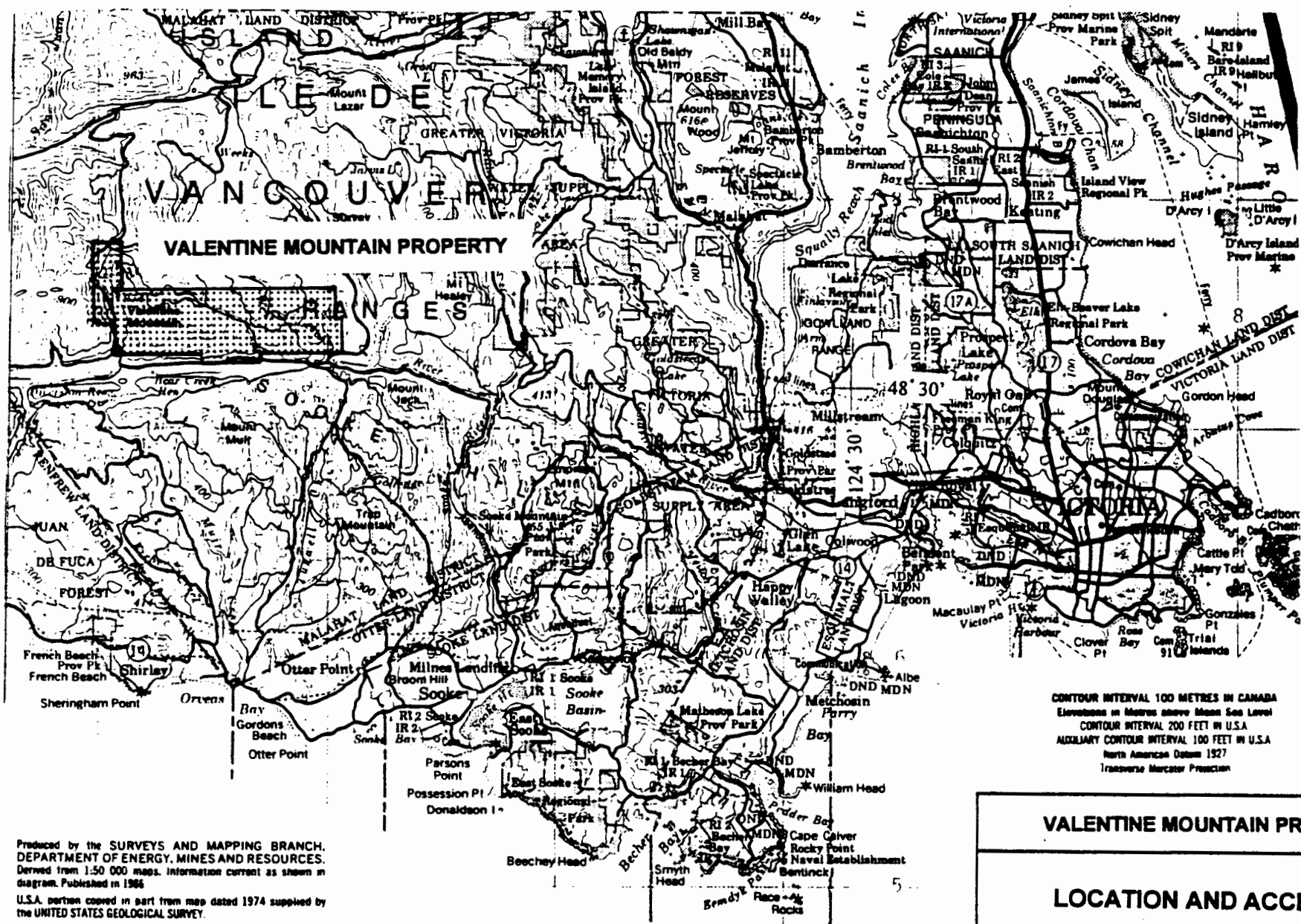
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Date: Feb 96

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Proj. No.
107

Fig. No.
1

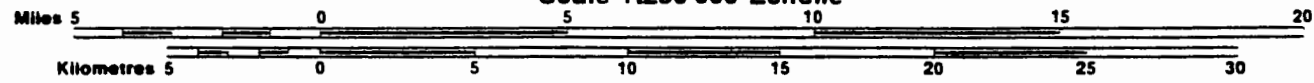


CONTOUR INTERVAL 100 METRES IN CANADA
 Elevations in Metres above Mean Sea Level
 CONTOUR INTERVAL 200 FEET IN U.S.A.
 AUXILIARY CONTOUR INTERVAL 100 FEET IN U.S.A.
 North American Datum 1927
 Transverse Mercator Projection

Produced by the SURVEYS AND MAPPING BRANCH,
 DEPARTMENT OF ENERGY, MINES AND RESOURCES.
 Derived from 1:50 000 maps. Information current as shown in
 diagram. Published in 1986

U.S.A. portion covered in part from map dated 1974 supplied by
 the UNITED STATES GEOLOGICAL SURVEY.

Scale 1:250 000 Échelle



VALENTINE MOUNTAIN PROPERTY

LOCATION AND ACCESS

Scale:	1:250,000	Date:	Feb 96
FAIRBANK		Proj. No.	Fig. No.
ENGINEERING LTD		107	2

Details of the claims are as follows:

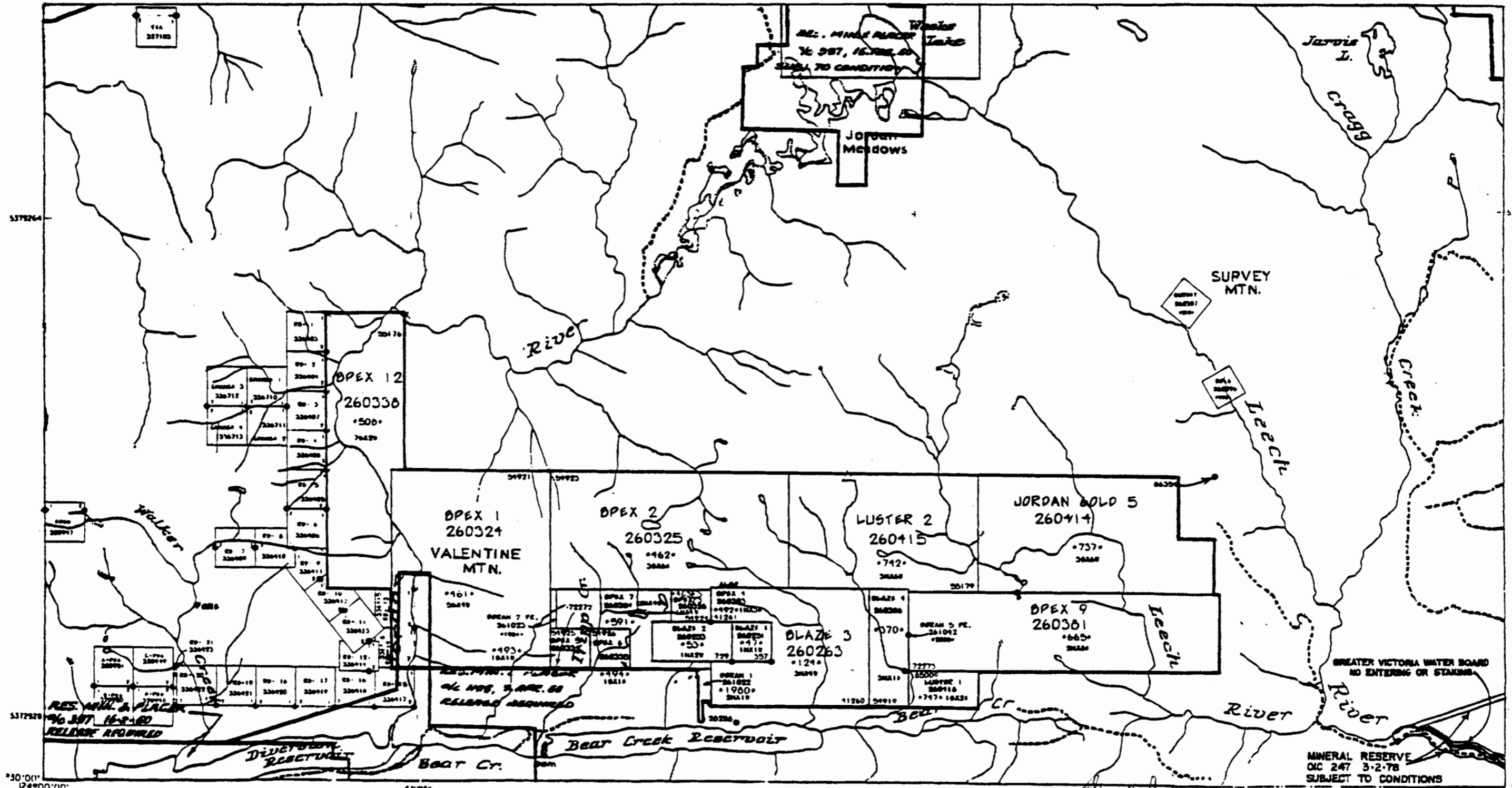
<u>CLAIM</u>	<u>TENURE NO.</u>	<u>GROUP</u>	<u>UNITS</u>	<u>EXPIRY DATE</u>
LUSTER 1	260418	WL	2	31/01/2000
LUSTER 2	260415	WL	18	19/01/2000
JORDAN GOLD 5	260414	WL	18	11/01/1997
BPEX 1	260324	V	20	06/02/1997
BPEX 2	260325	V	18	06/02/1997
BPEX 3	260326	V	1	06/02/1997
BPEX 4	260333	WL	3	06/03/1997
BPEX 5	260334	V	1	06/03/1997
BPEX 6	260335	V	1	06/03/1997
BPEX 7	260354	V	8	05/10/1996
BPEX 9	260381	WL	16	16/09/1997
BPEX 12	260338	V	14	02/04/1997
BLAZE 1	260251	WL	1	21/06/1997
BLAZE 2	260253	V	2	12/07/1997
BLAZE 3	260263	WL	12	03/10/1996
BLAZE 4	260306	WL	3	26/05/2000
DORAN 1	261022	WL	2	07/07/1996
DORAN 2 FR	261023	V	1	09/07/1996
DORAN 5 FR	261042	WL	1	26/08/1996

V = Valentine Group
WL = West Leech Group

4.0 AREA HISTORY

In 1864 Lieutenant Peter Leech reported a discovery of rich placer gold near the confluence of the Sooke and Leech Rivers. The discovery resulted in a gold rush and the establishment of the settlement of Leechtown. An estimated 5,000 to 10,000 ounces of gold was recovered in a two year period. Subsequently, exploration and development of minor placer gold deposits occurred on the Leech, San Juan, and Jordan Rivers and Meadow, Floodwood, and Bear Creeks. The coarse placer gold found has been attributed to quartz veins in the Leech River slaty schists (Dawson, 1877; Clapp, 1912, 1917).

In 1966, during logging operations on the eastern slopes of Valentine Mountain, Mr. Fred Zorelle noted free gold in quartz float. He mentioned the find to Mr. Robert Beaupre who had been prospecting in the area. In 1976, Mr. Beaupre and partner Mr. Alec Low discovered visible gold in a narrow quartz vein. They located and claimed a series of gold showings over a 6 kilometre east west band on the southern and eastern slopes of Valentine Mountain.

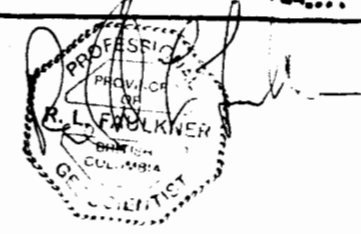


537264
537262
537260
124°00'00"

537264
537262
537260
124°45'00"

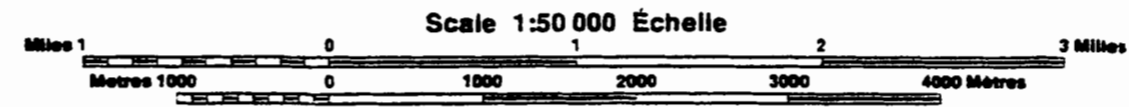
LEGEND

Property Boundary



Map Sheet: 92 B/12W

Mining Division: Victoria



VALENTINE MOUNTAIN PROPERTY		
CLAIM MAP		
Scale:	1:50,000	Date: Feb 96
FAIRBANK ENGINEERING LTD	Proj. No. 107	Fig. No. 3

5.0 PREVIOUS WORK

- 1976 - 1978 Beau Pre Explorations; trenching, bulk sampling, soil sampling: Assessment Report No. 06298, 06844.
- 1977 - 1978 L.H. Fairchild; geological mapping Valentine Mountain area for M.Sc. thesis, University of Washington.
- 1979 - 1980 T.E. Lisle, P.Eng., G.A. Noel, P.Eng.; property examinations: Assessment Report No. 09050.
- 1981 Beau Pre Explorations, E.W. Grove Consultants; stream sediment survey, prospecting: Assessment Report No. 10110.
- 1982 - 1983 Beau Pre Explorations; bulk sampling Discovery Zone, geological mapping, drilling 13 core holes totalling 1671 meters: Assessment Report No. 12642.
- 1984 White Geophysical; 370 line-kilometres airborne magnetometer and VLF - EM survey.
- 1985 Falconbridge Limited; panel chip sampled and trenched the "36" and "B" Veins for bulk sampling.
- 1986 - 1988 Valentine Gold Corporation; reviewed, compiled previous work, re-log and assay existing drill core, regional rock and pan sample survey, soil sample surveys, 37 hole diamond drilling program totalling 4,671 meters, 12 line-kilometre I.P. survey, constructed a 20 ton per day bulk sampling plant: Assessment Report No. 16409, 17259, 17381, 17949, 17950.
- 1989 Noranda Exploration Company Ltd.; regional and site specific geological mapping, prospecting, and rock, soil and pan and silt geochemical sampling, 17.8 line-kilometre I.P. survey, 51.6 line-kilometre magnetometer survey and a 5 hole diamond drill program totalling 727 meters: Assessment Report No. 18827, 18900, 18901, 18993, 19358, 19359, 19362.
- 1991 - 1994 Beau Pre Explorations; improved infrastructure, trenching, bulk sampling, rock chip sampling, soil and rock sampling, and geological mapping: Assessment Report No. 20100, 22683.

6.0 REGIONAL GEOLOGY

The Valentine Mountain area is underlain by the Leech River Block, a discrete geotectonic terrane made up of rocks of the Leech River Formation (Figure 4). To the north, this terrane is separated from the early Jurassic Bonanza Group volcanic rocks by the San Juan Fault zone and to the south from the Eocene Metchosin volcanic rocks by the Leech River Fault zone. The Cragg Creek Fault is believed to delineate the eastern boundary with the Warke Diorite and the Colquitz Gneiss (Fairchild, 1979). The western boundary is the Pacific Ocean.

The Leech River Formation consists of metamorphosed arenites, pelites, and volcanics as well as granitoid bodies. Rb-Sr age dating gives the time of deposition as late Jurassic to Cretaceous. K-Ar dating indicates the metamorphism and deformation occurred in the early Tertiary (Fairchild, 1982).

These rocks have undergone progressive metamorphism from greenschist up to amphibolite facies, and have been deformed into tight overturned megascopic folds whose axes trend east-west and plunge easterly. A pervasive axial planar cleavage exists which strikes east-west and dips within 15° north or south of vertical.

7.0 PROPERTY GEOLOGY

The property is underlain by continuous sequences of metasandstone, amphibolites, and metapelites of the Leech River Formation. These rocks have undergone regional metamorphism and deformation. Quartz veins and veinlets occur throughout all units and locally contain sulphides and precious metals (McCorquodale, 1989, Figure 5).

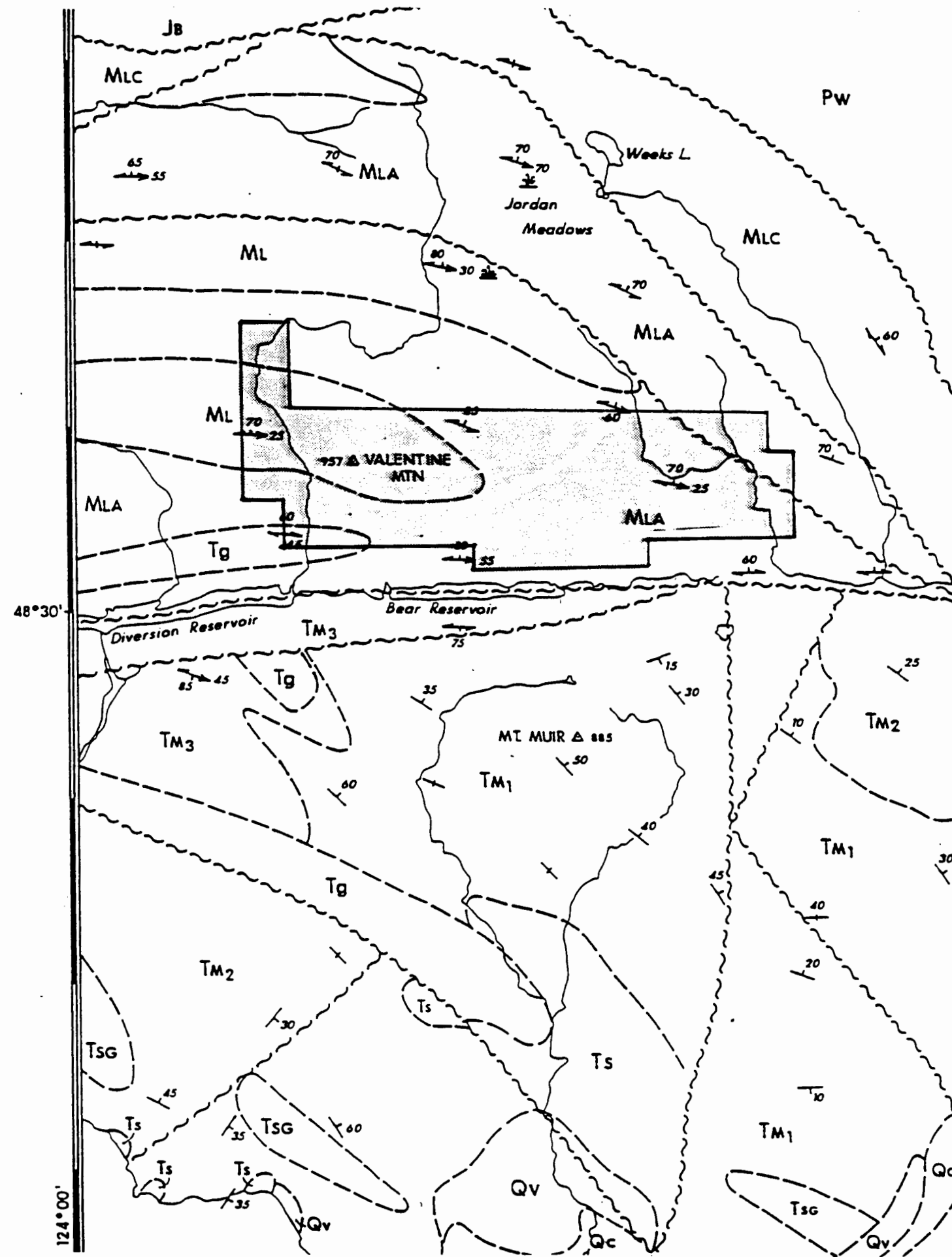
7.1 Lithologies

Metasandstone UNIT 1

The metasandstone occurs as a distinct unit or as interbeds within the metapelites. The massive metasandstone is poorly bedded, partially recrystallized, and weathers to a grey or buff colour. The interbeds have a grey/black weathered surface, commonly display schistosity, and contain lithic fragments.

Amphibolites UNIT 2

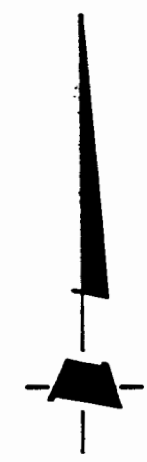
The two east-west trending amphibolite units in the main zone range in width from 60m to 200m. These units are made up of beds of ash, crystal, and lapilli tuffs and volcanic flows and breccias from 1m to 3m thick. The amphibolites are generally pale to medium green on weathered surfaces and pale grey to strong, bright chloritic green on fresh surfaces.



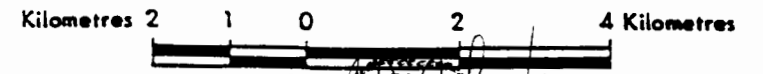
LEGEND

- QUATERNARY RECENT**
 - Q** Recent sediments
 - Qc** CAPILANO SEDIMENTS: sand, gravel, silt, clay
 - Qv** VASHON DRIFT: gravel, sand, till
- CENOZOIC**
 - QUADRA SEDIMENTS:** sand, gravel (includes some older beds)
 - TERTIARY**
 - OLIGOCENE AND/OR MIOCENE**
 - Ts** SOOKE FORMATION: conglomerate, sandstone, shale
 - EOCENE (AND OLDER?)**
 - Tg** CATFACE INTRUSIONS: quartz, diorite, agmatite
 - TM** METCHOSIN VOLCANICS:
 - TM₁ pillow basalt, breccia, tuff;
 - TM₂ mainly basaltic lava;
 - TM₃ schistose metavolcanic rock
 - Tsg** SOOKE GABBRO: mainly gabbro
 - JURASSIC AND CRETACEOUS**
 - UPPER JURASSIC AND LOWER CRETACEOUS**
 - JKs** SPIEDEN FORMATION: conglomerate, sandstone, siltstone
 - TRIASSIC TO CRETACEOUS**
 - LEECH RIVER FORMATION (MLc to ML)**
 - ML** METAGREYWACKE UNIT: metagreywacke, meta-arkose, quartz-feldspar-biotite schist
 - MLA** ARGILLITE - METAGREYWACKE UNIT: thinly bedded greywacke and argillite, slate, phyllite, quartz-biotite schist
 - MLc** CHERT-ARGILLITE-VOLCANIC UNIT: ribbon chert, cherty argillite, metarhyolite, metabasalt, chlorite schist
 - MC** CONSTITUTION FORMATION (San Juan Island): thinly bedded greywacke, argillite and chert.
 - JURASSIC**
 - LOWER TO MIDDLE JURASSIC**
 - BONANZA GROUP**
 - JB** Basaltic to rhyolitic tuff, breccia, flows, minor argillie, greywacke
 - PENNSYLVANIAN AND MISSISSIPPIAN**
 - LOWER PALEOZOIC (OR YOUNGER?)**
 - Pc** COLQUITZ GNEISS: quartz-feldspar gneiss
 - Pw** WARK GNEISS: massive and gneissic metadiorite, metagabbro, amphibolite.

- Geological boundary, (approximate)
- ~~~~~ Fault, (approximate)
- ↑ Antyclinal axis
- ↓ Synclinal axis
- Bedding, (inclined, vertical, overturned)
- Foliation (inclined, vertical, with plunge of lineation)
- Gneissosity, (inclined, vertical)



SCALE
1: 100,000



From McQuodale, 1989

VALENTINE MOUNTAIN PROPERTY

REGIONAL GEOLOGY

Scale: 1:100,000 Date: Feb 96

FAIRBANK ENGINEERING LTD
Proj. No. 107 Fig. No. 4



LEGEND

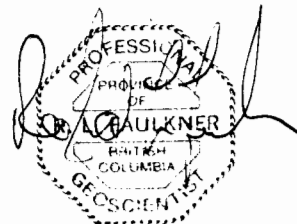
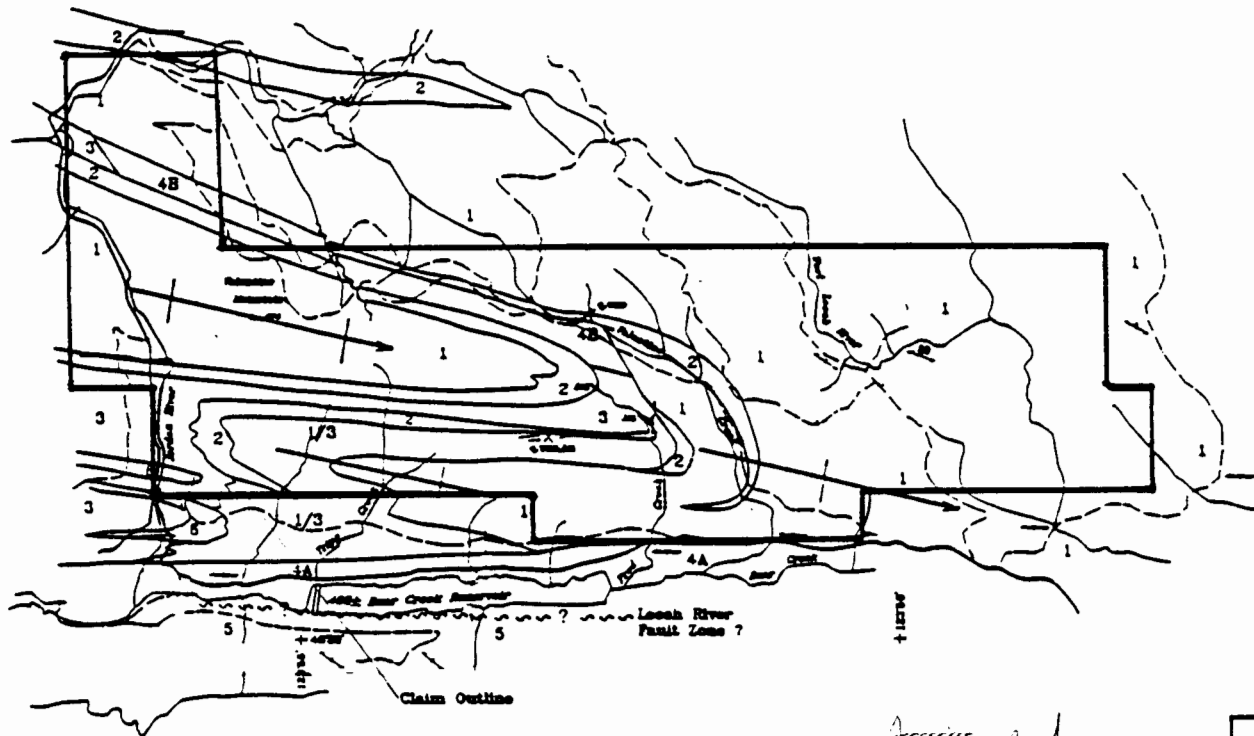
- 6 Granitic Intrusive
- 5 Metchosin Volcanics
- 4B Phyllite - Valentine Shear
- 4A Phyllite - Leech R. Fault Zone
- 3 Schist
- 2 Amphibolite
- 1 Metasandstone

- Roads (main, secondary)
- Assumed geologic contacts
- Schistosity or banding

Based on the work of Grove (1964)
and the present study.

From Peatfield, 1987

Scale 1:80,000



VALENTINE MOUNTAIN PROPERTY

PROPERTY GEOLOGY

Scale:

1:80,000

Date:

Feb 96

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Proj. No.
107

Fig. No.
5

Metapelites occur as interbeds of biotite schist and phyllite that range from less than 0.5m to 20m thick.

Biotite Schist UNIT 3

The biotite schists are fine grained, medium grey to black and contain +/- garnet, +/- staurolite, +/- andalusite.

Phyllite UNIT 4

The phyllites are very fine grained and vary from light grey through medium brown to black. They are believed to be a product of retrograde metamorphism related to movement along a proximal fault.

Metchosin Volcanics UNIT 5

These Eocene volcanics occur south of the Bear Creek Reservoir. They are represented by a fine grained, medium to light green lapilli tuff, an agglomerate of large subangular clasts in a medium to coarse grained matrix, and a medium to light green andesite flow with quartz and carbonate filled vesicles.

Tertiary Intrusives UNIT 6

The intrusives are leucocratic to mesocratic quartz diorites, aplites, and pegmatites.

7.2 Structure

The rocks of the Leech River Formation have been deformed into large scale tight folds whose axial planes trend northwest and dip 70°-80° to the north. The most predominant and pervasive features are coplanar schistosity and cleavage that strike east-west and dip steeply north or south of vertical. There also are small scale minor parasitic "S" or "Z" folds in schists and quartz veinlets that mimic the large scale folding.

7.3 Mineralization

Quartz veins and veinlets occur throughout all the lithologies. They vary from 5mm to 2m, are generally milky white quartz, and parallel to subparallel, 0°- 45°, to the cleavage and schistosity.

The auriferous translucent to transparent quartz veins contain free native gold and are predominantly hosted by metasandstone and amphibolites. Gold associated with pyrrhotite is found in amphibolites and wall rock adjacent to the veins.

8.0 1995 WORK PROGRAMS

8.1 Physical Work

Physical work on the property consisted of the continuing maintenance and improvement of property access. The main and east access roads have had washouts repaired, culverts cleared, and fallen trees bucked and stacked (Figure 6). A 21m diameter helicopter pad has been cleared and access to the "C" Vein trench has been improved. Time was expended stripping and washing the "C" Vein. Broken "ore" in the "C" Vein trench was mucked out, bagged and transported to the "ore" stockpiles (Figure 7b). Appendix A tabulates the physical work done and associated costs.

8.2 Geochemistry

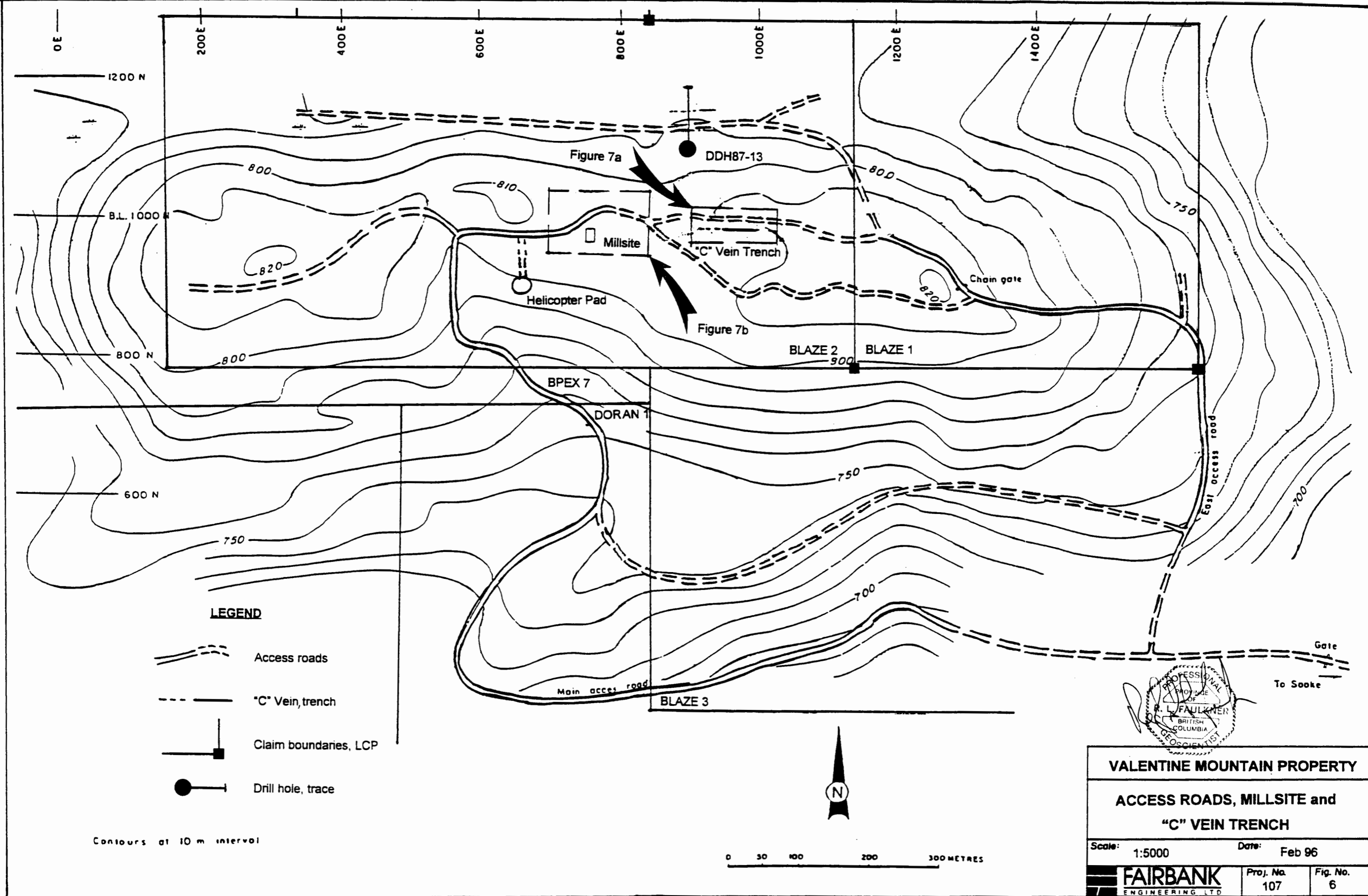
Geochemical investigations of the "C" Vein trench (Figure 6) have consisted of chip sampling, float concentrate sampling, a bulk sample test, and re-logging and analysis of a section of diamond drill core. Analytical methods are described in Appendix B, analytical certificates are filed in Appendix C, logs for DDH87-13 are in Appendix D, and the costs of analyses are tabulated in Appendix E.

8.2.1 Rock Chip Sampling





Three "sets" of rock chip samples were taken from the "C" vein trench (Figure 7a). The first samples, SR1 to SR4, were respectively 15cm of gouge, 15 cm of quartz vein, 30cm of country rock to the south, and 30cm of country rock to the north. They were analyzed for gold, silver, selenium, and 30 elements using fire assay, geochemical, and inductively coupled plasma methods at Chemex Labs Ltd, 212 Brooksbank Avenue, North Vancouver, V7J 2C1, Certificate of Analysis A9518211.

Gold shows a weighted average of 0.289 oz Au/ton over 90cm with SR2 returning the highest value of 1.443 oz Au/ton over 15cm. Samples SR3 and SR4 recorded high values in aluminum, barium, iron, potassium, magnesium, titanium and vanadium. Selenium returned values higher than the detection limit.

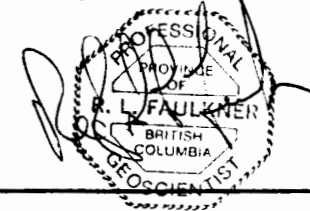
The second "set" JXD-001 to JXD-004 were taken as part of a site inspection conducted by Cyprus Canada Ltd, 322 Water Street Vancouver, V6B 1B6. Respectively the samples were a grab sample from country rock, from the Simon vein 1 m north of the "C" vein, 10cm of quartz from the "C" vein, and again from country rock. They were analyzed for gold, silver, copper and mercury by fire assay and geochemical methods, Chemex Labs Certificate of Analysis A9523985.



LEGEND

-  Access roads
-  "C" Vein, trench
-  Claim boundaries, LCP
-  Drill hole, trace

Contours at 10 m interval

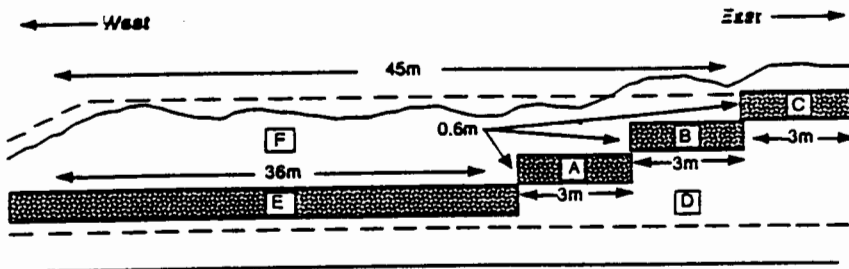


VALENTINE MOUNTAIN PROPERTY
ACCESS ROADS, MILLSITE and
"C" VEIN TRENCH

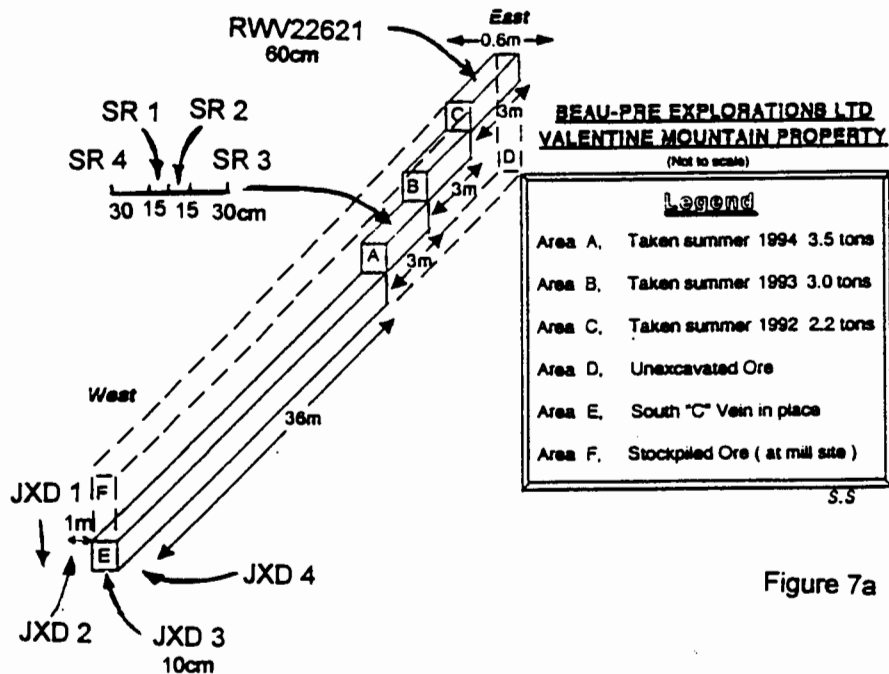
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South "C" Trench Mined Ore



**South "C" Vein Mined Material
(Cross Section)**



**BEAU-PRE EXPLORATIONS LTD
VALENTINE MOUNTAIN PROPERTY**
(Not to scale)

Legend	
Area A.	Taken summer 1994 3.5 tons
Area B.	Taken summer 1993 3.0 tons
Area C.	Taken summer 1992 2.2 tons
Area D.	Unexcavated Ore
Area E.	South "C" Vein in place
Area F.	Stockpiled Ore (at mill site)

Figure 7a

"C" ore Stockpile

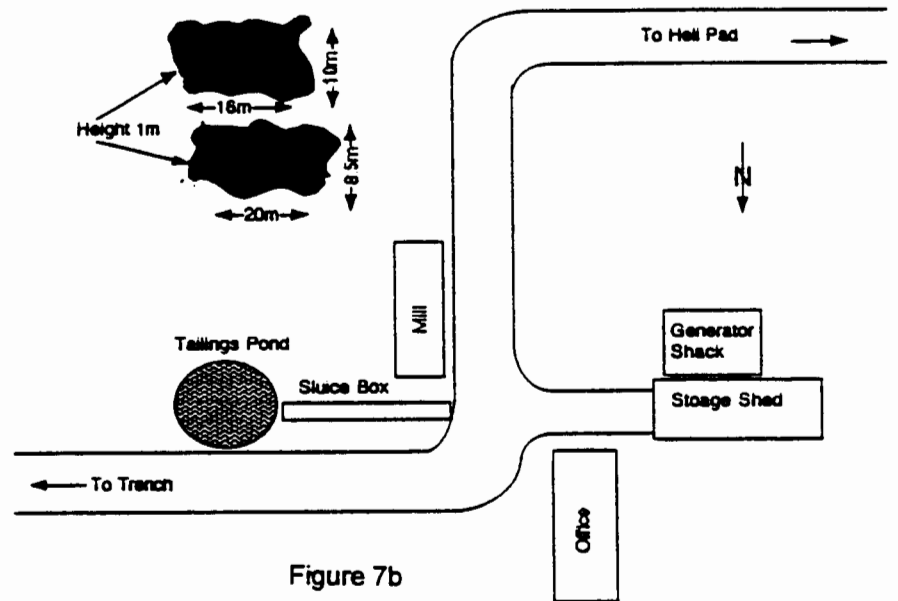
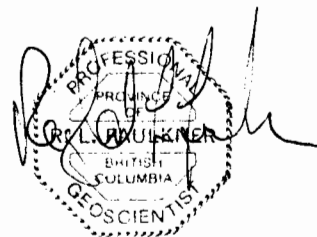


Figure 7b



VALENTINE MOUNTAIN PROPERTY		
SKETCH of MILLSITE and "C" VEIN TRENCH		
Scale:	Sketch	Date: Feb 96
FAIRBANK ENGINEERING LTD	Proj. No. 107	Fig. No. 7

Samples JXD-002 and JXD-003 gave values of 10.94 g Au/tonne and 142.20 g Au/tonne which are 0.317 oz Au/ton and 4.128 oz Au/ton. Other elements did not return elevated values.

The third "set" consisted of a single 60cm grab sample over the East Lens of the "C" vein. Sample RWV22621 was analyzed for gold and silver using metallic screen methodology for -150 and +150 mesh material by Bondar Clegg and Company Ltd, 130 Pemberton Avenue, North Vancouver, V7P 2R5, Certificate of Analysis V95-01403.4.

The 472.47g sample gave values totalling 29.318 oz Au/ton and 4.03 oz Ag/ton.

8.2.2 Bulk Sample

The processing of the bulk sample consisted of taking "ore" stockpiled in 1 ton ore bags, crushing it to -1/4 inch in a 3 inch jaw crusher and placing the crushed rock in 80 kg pails. Then, one pail at a time was placed in the rod mill and ground for 1 hour to -20 mesh. A subsample was taken from the ground material, reground and put over a table jig and the concentrate sent for analysis. The -20 mesh bulk sample was concentrated using a sluice box 18m long, 45cm wide and 15cm deep. A polyethylene liner was further lined with sacking and overlain by steel mesh which in turn was covered with wooden ladder riffles. Tailings were directed into a 9m by 15m by 1.2m deep tailings pond (Figure 7b).

In 1995 3,175kg of stock piled "ore" were bulk tested. A 1kg float concentrate sample was tested for gold and silver using fire assay with a gravimetric finish at Chemex Labs, Certificate Number A9511357. Of the eight subsamples tested sample "BLP" returned a high of 17.244 oz Au/ton and 1.9 oz Ag/ton.

The bulk sample concentrate was processed at Gold West Refining (Nesmont Precious Metals Corporation) 7333 River Road, Ladner B.C., V4G 1B1, Control Number 13292. From the 433.5 kg sample 1.016 troy ounces fine gold and 2.26 troy ounces fine silver were recovered. Assays of the feed gave 3.412 oz Au/t and 1.126 oz Ag/t and from the tails 0.208 oz Au/t and 2.52 oz Ag/t.

A laser ablation ICP-MS test of "C" trench concentrate metallics was conducted by Elemental Research Inc, 309-267 West Esplanade, North Vancouver B.C., V7M 1A5, reference number 7600. This test gave a gold value of 120ppm, silver 1800ppm, arsenic 110000ppm and a selenium value of 13000ppm.

8.2.3 Diamond Drill Core

As part of a property evaluation conducted by Cyprus Canada Ltd, Beau Pre Explorations asked Fairbank Engineering to re-log DDH87-13 and submit the core for analysis. The core for this drill hole and others is stored at Ted Shaw Logging company 7166 West Coast Road, Sooke B.C. The core was logged by the author and the drill log is in Appendix D.

The drill core was re-logged from 41.0m to 91.0m and sampled at 1m intervals (sample numbers 10707 to 10750 and 593451 to 593456). These samples were sent to Chemex Labs for gold geochemical analysis using fire assay with an atomic absorption finish, Certificate of Analysis A9527495. The two highest values were sample 10736, interval 70.0m to 71.0m, 0.585 g Au/tonne and sample 10744, interval 78.0m to 79.0m, 0.400 g Au/tonne, in a section from 66.0m to 83.0m that averaged 0.135 g Au/tonne.

9.0 DISCUSSION

Beau Pre Explorations is evaluating the low grade precious metal bulk deposit potential of the auriferous vein systems on the Valentine Mountain property. To this end the 1995 work program consisted of physical work, testing of auriferous "C" vein material, and re-evaluating a gold bearing intersection of diamond drill core.

Undertaking regular inspection and maintenance programs of access roads prevents extensive damage and costly repairs. Improving access to the "C" vein trench allows safer transport of bulk samples to the mill site. A helicopter landing pad give alternate access to the property as well as providing a quick evacuation route in a medical emergency.

Rock chip sampling of the vein predicts precious metal content of the bulk sample as does assaying of float concentrate. The selenium content of the rock as indicated in the rock chip sampling and the laser ablation ICP-MS results may give a clue to the genesis of the mineralization. Further work is needed in this area.

Re-logging of the core from DDH87-13 in detail and analyzing 1m intervals indicates there is a potential for a low grade precious metal bulk deposit. The distance of DDH87-13 from exposed precious metal occurrences and the gold values over a significant interval support the idea the such a deposit may exist.

10.0 CONCLUSIONS

Maintenance and improvement of access will assist in the development and exploration for precious metal deposits on the Valentine Mountain property.

Testing material from the "C" vein trench and core from DDH87-13 shows precious metals occur over a wide area and there is a potential for a deposit that may be mineable over economic widths and depths.

CERTIFICATE

I, **REG FAULKNER**, of 302 - 1475 West 11th Avenue, Vancouver, B.C., do hereby state:

that in 1974, I graduated from the University of British Columbia, Vancouver, B.C. with a Bachelor of Science Degree in Physical Geography and Geology.

that in 1988, I graduated from the University of British Columbia, Vancouver, B.C. with a Master of Applied Science Degree for the Department of Graduate Studies in Mining and Mineral Process Engineering.

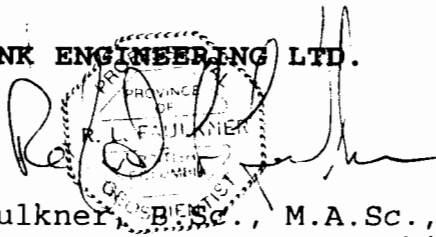
that I am a registered member of the Association of Professional Engineers and Geoscientists of British Columbia holding a P.Geo.

that I have actively pursued my career as a geologist for thirteen years in the Yukon and Northwest Territories, British Columbia, Alberta, Alaska, Nevada, and California.

that the information and opinions and recommendations in this report are based on published and unpublished literature provided to me by Beau Pre Explorations Ltd. I have not visited the property.

that I have no interest direct or indirect, in the subject claims or the securities of Beau Pre Explorations Ltd.

FAIRBANK ENGINEERING LTD.



Reg Faulkner, B.Sc., M.A.Sc., P.Geo.

Dated at Vancouver, B.C., this 7th day of March 1996

REFERENCES

- Clapp, C.H., 1912. Southern Vancouver Island. Geological Survey of Canada, Memoir No. 13.
- , 1917. Sooke and Duncan Map-Areas, Vancouver Island. Geological Survey of Canada, Memoir No. 96.
- Dawson, G.M., 1887. Vancouver Island and Adjacent Coasts. Geological and Natural History Survey of Canada, Part B, Annual Report 1886.
- Fairchild, L.H., 1979. The Leech River Unit and Leech River Fault, Southern Vancouver Island, British Columbia. M.Sc. Thesis, University of Washington, Seattle, Washington.
- Fairchild, L.H., Cowan, D.S., 1982. Structure, Petrology, and Tectonic History of the Leech River Complex Northwest of Victoria, Vancouver Island. Canadian Journal of Earth Sciences, Vol 19, pp. 1817 - 1835.
- Grove, E.W., 1984. Geological Report and Work Proposal on the Valentine Mountain Property. E.W. Grove Consultants for Beau Pre Explorations Ltd.
- McCorquodale, J.E., McIntyre, T.J., Bradish, L., Wilson, R.G., 1989. Summary Report Beau Pre - Valentine Project. Project 12, Volume 1 of 6 Vancouver Island. Noranda Exploration Ltd.
- Peatfield, G.R., 1987. Geology and Geochemistry on the Valentine Mountain Property, Victoria Mining Division. MineQuest Exploration Associates Ltd. for Beau Pre Explorations Ltd.

APPENDIX A

TABULATED PHYSICAL WORK AND COSTS

1995 PHYSICAL WORK: Simon Salmon and Jamie Pincombe

<u>Date</u>	<u>Type</u>	<u>Mandays</u>
10/03	site work, road repair	2
28/03	fix road and culvert	2
17/04	fix road	2
02/05	cleanup site	2
19/05	prepare mill site	2
21/05	strip, wash "C" vein trench	2
10/06	fix roads	2
07/11	helipad mark and cut	2
28/11	cleanup site	2
10/12	clear road	2
31/12	final cleanup and shutdown for winter	1

Wages

11 mandays @ \$137/manday = \$1507	
10 mandays @ \$ 80/manday = <u>800</u>	
\$2307	2307

Food

21 mandays @ \$ 10/manday = \$ 210	210
------------------------------------	-----

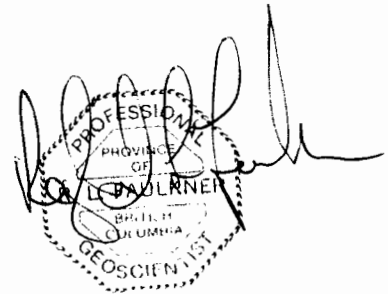
Transport

11 days @ \$ 50/ day = \$ 550	550
-------------------------------	-----

Fuel

11 days @ \$ 7/ day = \$ 77	<u>77</u>
-----------------------------	-----------

SUBTOTAL 3144 \$3144



1995 PHYSICAL WORK COSTS: Robert Beaupre, Simon Salmon, and Jamie Pincombe

<u>Date</u>	<u>Type</u>	<u>Mandays</u>
24/02	chip sample "C" vein	2
15/03	chip sample, process samples	3
21/03	cleanup samples	1
06/04	collect, bag samples, move to mill	3
07/04	" " " " " "	3
10/04	" " " " " "	3
29/04	run, test bulk sample	2
13/05	chip sample "C" vein send to Chemex	2
07/10	bag "ore"	2
13/10	bag, load "ore"	2
15/10	muck "C" vein trench	2
17/10	bag ore	2
02/11	collect bagged ore move to mill	2
31/12	final cleanup and shutdown for winter	1

Wages

4 mandays @ \$200/manday = \$ 800	
13 mandays @ \$137/manday = 1781	
10 mandays @ \$ 80/manday = <u>800</u>	
\$3541	3541

Food

29 mandays @ \$ 10/manday = \$ 290	290
------------------------------------	-----

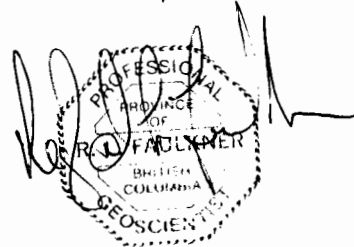
Transport

13 days @ \$ 50/ day = \$ 650	650
-------------------------------	-----

Fuel

13 days @ \$ 7/ day = \$ 91	<u>91</u>
-----------------------------	-----------

SUBTOTAL	4572	\$4572
		<u>3144</u>
TOTAL		\$7716



APPENDIX B

ANALYTICAL PROCEDURES AND METHODS

Gold and Silver

Fire Assay - Gravimetric Finish

Chemex Code(s): Au - 996 (oz/T)
Ag - 383 (oz/T)

Gold analyses are done by standard fire assay techniques. A prepared sample (1 assay ton (29.166 grams)) is fused in litharge, carbonate and silicious fluxes. The lead button containing the precious metals is cupelled in a muffle furnace. The Ag and Au bead is weighed, parted in dilute nitric acid, annealed and weighed as Au. The difference in weights is the Ag.

Detection Limit: Au 0.002 oz/T

Upper Limit: 20 oz/T

Ag 0.05 oz/T

Upper Limit: 20 oz/T

Fire Assay Collection/ Atomic Absorption Spectroscopy (FA-AA)

Chemex Code: 983

A 30g sample is fused with a neutral lead oxide flux inquarted with 6mg of gold-free silver and then cupelled to yield a precious metal bead.

These beads are digested for 30 mins in 0.5ml diluted 75% nitric acid, then 1.5ml of concentrated hydrochloric acid are added and the mixture is digested for 1 hr. The samples are cooled, diluted to a final volume of 5ml, homogenized and analyzed by atomic absorption spectroscopy.

Detection limit: 5 ppb

Upper Limit: 10,000 ppb

**32-Element Geochemistry Package (32-ICP)
Inductively-Coupled Plasma-Atomic Emission Spectroscopy (ICP-AES)**

A prepared sample (1.0g) is digested with concentrated nitric and aqua regia acids at medium heat for two hours. The acid solution is diluted to 25ml with demineralized water, mixed and analyzed using a Jarrell Ash 1100 plasma spectrometer after calibration with proper standards. The analytical results are corrected for spectral inter-element interferences.

Chemex Codes	Element	Detection Limit	Upper Limit
229	Digestion		
2119	* Aluminum	0.01 %	15 %
2118	Silver	0.2 ppm	0.02 %
2120	Arsenic	2 ppm	1 %
2121	* Barium	10 ppm	1 %
2122	* Beryllium	0.5 ppm	0.01 %
2123	Bismuth	2 ppm	1 %
2124	* Calcium	0.01 %	15 %
2125	Cadmium	0.5 ppm	0.05 %
2126	Cobalt	1 ppm	1 %
2127	* Chromium	1 ppm	1 %
2128	Copper	1 ppm	1 %
2150	Iron	0.01 %	15 %
2130	* Gallium	10 ppm	1 %
2132	* Potassium	0.01 %	10 %
2151	* Lanthanum	10 ppm	1 %
2134	* Magnesium	0.01 %	15 %
2135	Manganese	5 ppm	1 %
2136	Molybdenum	1 ppm	1 %
2137	* Sodium	0.01 %	10 %
2138	Nickel	1 ppm	1 %
2139	Phosphorus	10 ppm	1 %
2140	Lead	2 ppm	1 %
2141	Antimony	2 ppm	1 %
2142	* Scandium	1 ppm	1 %
2143	* Strontium	1 ppm	1 %
2144	* Titanium	0.01 %	10 %
2145	* Thallium	10 ppm	1 %
2146	Uranium	10 ppm	1 %
2147	Vanadium	1 ppm	1 %
2148	* Tungsten	10 ppm	1 %
2149	Zinc	2 ppm	1 %
2131	Mercury	1 ppm	1 %

* Elements for which the digestion is possibly incomplete.

**Geochemical Base Metals
Copper, Silver**

Atomic Absorption Spectroscopy (AAS)

A prepared sample (1.00g) is digested with nitric-aqua regia acids for two hours. The digested sample is cooled and diluted to 25 ml with demineralized water. The resulting solution is mixed and the solids allowed to settle. The metals are then determined using atomic absorption spectroscopy. Silver is corrected for background absorption.

Chemex Code	Element	Detection Limit	Upper Limit
2	Copper	1 ppm	1%
6	Silver	0.2 ppm	0.02%

Mercury

Atomic Absorption Spectroscopy

Chemex Code: 20

A prepared sample (1.00g) is digested with concentrated nitric-aqua regia acid for two hours. The digested solution is diluted to volume and homogenized. An aliquot of the solution is transferred to a reaction flask connected to an absorption cell. Stannous chloride is added to reduce the mercury which is then measured by cold vapour atomic absorption spectroscopy.

Detection Limit: 10 ppb

Upper Limit: 0.01%



Bondar Clegg Inchcape Testing Services

facsimile TRANSMITTAL

to: Mr. Reg Faulkner
fax #: 688-5926
re: Metallics Sieve Analysis for AuAg
date: February 26, 1996
pages: 1 page(s) total, including this cover sheet

Dear Reg,

As per today's telephone conversation, here are the few notes on Metallics Sieve Analysis for AuAg. This technique involves grinding the sample to leave a fraction of the sample greater than a specified mesh size (100 mesh or 150 mesh for example). The sample is then screened through a sieve of that mesh size and the weights of the material remaining on the screen and that which passed through the screen are recorded. Subsequent to this, all of the plus fraction and a sub-sample (29.17 gms) of the minus fraction are analyzed using fire assay and the overall precious metal concentration in the sample is calculated.

This technique is used in case where the precious metals occur as coarse metallic particles.

I hope the above information is adequate for your purpose. If you do have any question, please feel free to let me know.

Yours Sincerely,

Kenneth Kwok

From the desk of...

Kenneth Kwok
Chief Assayer
Bondar-Clegg & Company
130 Pemberton Ave
N. Vancouver B.C.
V7P 2R5

(604) 985-0681
Fax: (604) 9851071



NESMONT
PRECIOUS METALS
CORPORATION

7333 River Road
Ladner, B.C. Canada V4G 1B1
Plant: 604-946-2266
Facsimile: 604-946-3981
Sales Office: 604-683-8943

NESMONT PRECIOUS METALS RECEIVED 550 KILOS GROSS SAMPLE WEIGHT LESS 34 KILOS BARREL WEIGHT AND 82.5 KILOS MOISTURE $550 - 34.0 - 82.5 = 433.5$ OF DRY SAMPLE RECEIVED.

THE 2 BARRELS WERE PIPE SAMPLED AND AN AVERAGE ASSAY OF 3.412 OZ./TON WAS PRODUCED.

THE SAMPLE WAS MILLED TO -80 TO -100 MESH AND TABLED. 3 KILOS OF CONCENTRATE AND 3 KILOS OF MIDS WERE PRODUCED. THE CONCENTRATE WAS SMELTED AND A DORE OF 101.78 GRAMS WAS PRODUCED. THE MIDS WERE SMELTE AND A DORE OF 10.25 GRAMS WAS PRODUCED. THE 2 DORE BARS WERE COMBINED AND ASSAYED, CON. = 28.21% GOLD AND 62.78% SILVER. THE SLAG FROM EACH SMELT WERE ASSAYED CON. = 2.20 OZ/TON AND MIDS 1.02 OZ /TON GOLD. THE FINAL TAILS WERE ASSAYED 0.208 OZ/TON GOLD.

DRY SAMPLE RECEIVED: $955.434 \text{ LBS.} \times 3.412 / 2000 \text{ LBS.} = 1.62 \text{ TR. OZ GOLD}$

TAILS SAMPLE : $942.21 \text{ LBS.} \times .208 / 2000 = 0.10 \text{ OZ/TON}$

CONCENTRATE SLAG $22.04 \text{ LBS.} \times 2.20 = 0.02 \text{ OZ/TON}$

MIDS SLAG: $66.12 \text{ LBS.} \times 1.02 / 2000 = 0.03 \text{ OZ/TON}$

CONCENTRATE AND MIDS DORE: $112.03 \times .2821 = 31.603 \text{ GRAMS OR } 1.02 \text{ TROY OUNCES OF GOLD}$

TOLTAL GOLD ACCOUNTED FOR: 1.17 TROY OUNCES OF GOLD.

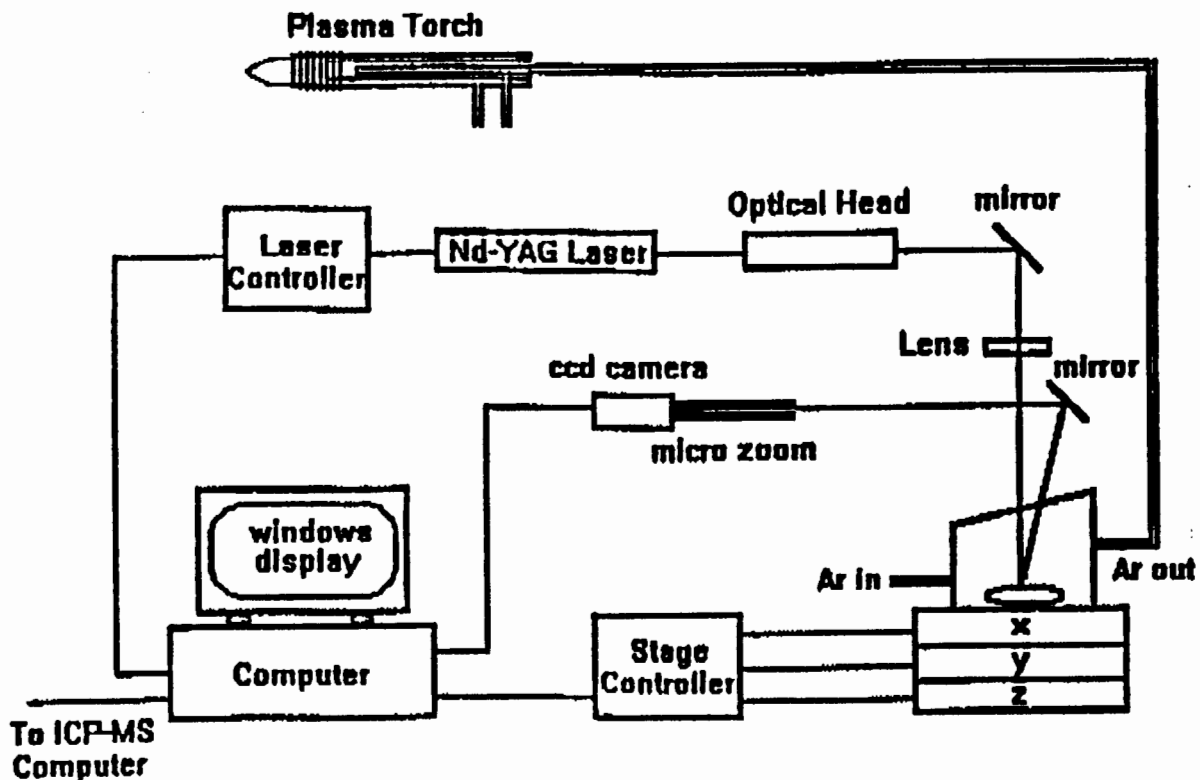
THE DIFFENENCE IN GOLD ASSAYED AND GOLD RECOVERD IS DUE TO THE DIFFICULTY IN PIPE SAMPLING A SAMPLE CONTAINING METALICS.

OPERATING PRINCIPLES LASER ABLATION ICPMS

Solids such as metals, glasses, quartz, special crystals, ceramics, insulators, and biological tissue samples may be directly examined by Laser Ablation-ICPMS. The special benefits are that no chemical treatment or digestion of the sample is required, hence there is no reagent blank, or the potential of incomplete dissolution of any or all components in the solids, and also specific regions of a sample may be studied such as inclusions or corrosion sites.

The sample is placed in a quartz window chamber and its surface height is adjusted to be at the focal points of the laser beam. A unique optical analytical head provides selection of appropriate incident analytical beam wavelengths of 1064, 532, 355 and 266 nm to optimize coupling efficiency and spot size resolutions down to 5 μm .

The method is suitable for the determination of many elements down to 0.001 ppm dependent upon matrix and resolution required.



OPERATING PRINCIPLES

INDUCTIVELY COUPLED PLASMA MASS SPECTROMETRY CON'T

The pulses of ions are amplified and accumulated in a high capacity multi-channel analyzer/scaler then subsequently processed by a microcomputer.

In summary, ICPMS provides a most cost effective means to establish the maximum amount of information, (even isotopic information) on a wide range of previously uncharacterized samples. Alternatively it provides the most sensitive means to determine the concentration of selected elements with the highest level of quantitation.

OPERATING PRINCIPLES INDUCTIVELY COUPLED PLASMA MASS SPECTROMETRY

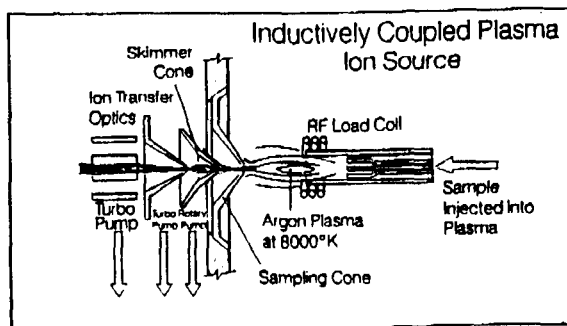
Inductively Coupled Plasma Mass spectrometry is a sensitive and comprehensive technique for the multi-element analysis of trace elements in solution.

The technique is a marriage of two established technologies, the ion source is the well proven Inductively Couple Plasma which operates at a temperature of 8000 K, and a Quadrupole Mass Analyzer to separate the elements and their isotopes for their subsequent detection and measurement.

Sample Handling and Introduction

Samples are introduced through a peristaltic pump to a nebulizer, which produces a very fine "fog" within a spray chamber. The sample "fog" is carried into the central injector of a quartz plasma torch by a stream of argon gas to the high temperature plasma where the elements transported are desolvated and vaporized.

Dissociation is virtually complete during transit through the plasma core and elements with a first ionization energy less than 10 eV are fully ionized. Ions are extracted from the central channel of the plasma at the sampling interface consisting of a one millimetre aperture in a water cooled cone. The ions are transmitted through the reduced pressure stage behind the sampling interface, through a second cone, referred to as a skimmer and into an ion lens region, which operates at further reduced pressure. The ion lens causes the focused and energy corrected ion beam to pass into the quadrupole mass filter where the ions are separated according to their mass to charge ratio, m/e . All the separated ion species are detected sequentially by a continuous dynode channeltron detector placed at the exit to the mass filter; this is accomplished by scanning the mass range from lithium at m/e 6 through uranium at m/e 238. The scan process is controlled by varying the radio frequency voltage applied to rods within the quadrupole mass filter.



APPENDIX C

ANALYTICAL CERTIFICATES

C systems



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-684-0221 FAX: 604-684-0210

To: BEAU PRE EXPLORATIONS LTD.

108 - 3830 SHELBOURNE ST
VICTORIA, BC
V8P 5P8

Page Number 1
Total Pages 1
Certificate Date 20-JUN-95
Invoice No. I-9518211
P.O. Number
Account

Project:
Comments:

CERTIFICATE OF ANALYSIS A9518211

*6" 6" 5 12" 12" -
Gauge
Vern
C/Y
C/Y*

*Selenium
not
analyzed
yet*

SAMPLE DESCRIPTION	PREP CODE	Au oz/T	Ag oz/T	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	Mg %	Nb ppm	Mo ppm
SR1	208 226	0.179	0.03	1	5.59	4850	60	< 5	< 10	1.16	< 5	5	80	55	3.01	< 10	0.74	0.52	240	< 5
SR2	208 226	1.443	0.06	9	0.18	350	< 20	< 5	< 10	0.14	< 5	< 5	150	10	0.48	< 10	0.09	0.05	30	< 5
SR3	208 226	0.012	0.02	1	2.97	10750	480	< 5	< 10	0.29	< 5	30	100	130	5.79	< 10	1.78	1.75	610	15
SR4	208 226	0.024	0.01	1	2.60	11670	100	< 5	< 10	0.42	< 5	10	100	40	4.50	< 10	1.28	1.43	450	< 5

CERTIFICATION: _____



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-684-0221 FAX: 604-684-0210

To: BEAU PRE EXPLORATIONS LTD.

100 - 3930 SHELBOURNE ST
 VICTORIA, BC
 V8P 5P6

Project:
 Comments:

Page Number 1-8
 Total Pages 1
 Certificate Date 20-JUN-95
 Invoice No. A9518211
 P.O. Number
 Account

CERTIFICATE OF ANALYSIS

A9518211

SAMPLE DESCRIPTION	PREP CODE		Na	NI	P	Pb	Sb	Sc	Sr	TI	TI	U	V	W	Zn	Se	HAA
			µ	ppm	ppm	ppm	ppm	ppm	ppm	µ	ppm	ppm	ppm	ppm	ppm	ppm	µ
SE1	208	226	0.11	35	800	10	< 10	< 5	75	0.01	< 20	< 20	< 20	< 20	50	< 0.001	
SE2	208	226	0.04	5	100	10	< 10	< 5	5	0.01	< 20	< 20	< 20	< 20	35	< 0.001	
SE3	208	226	0.09	40	400	5	< 10	15	10	0.27	< 20	< 20	200	< 20	105	< 0.001	
SE4	208	226	0.14	35	600	10	< 10	10	30	0.20	< 20	< 20	140	< 20	105	< 0.001	

CERTIFICATION: _____

U6/22/95 11:08AM CHEMEX LABS VAX-FAX PAGE 1



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: CYPRUS CANADA INC.

222 WATER ST.
 VANCOUVER, BC
 V6B 1B8

Project: 1000
 Comments: ATTN: X. D. JIANG.

Page Num.
 Total Pages
 Certificate Date
 Invoice No. : 1
 P.O. Number
 Account : MVM

CERTIFICATE OF ANALYSIS A9523985

SAMPLE	PREP CODE	Au ppb FA+AA	Au FA g/t	Cu ppm	Ag ppm Aqua R	Hg ppb					
JXD-001	205 226	75	-----	70	0.2	< 10					
JXD-002	205 226	>10000	10.94	30	1.5	< 20					
JXD-003 10cm	205 226	>10000	142.20	18	1.7	< 10					
JXD-004	205 226	265	-----	20	0.2	< 10					

CTY -
 SIMON A.V.
 GRAB/AV
 CTY

0.35 oz
 4.57 TON 10cm GRAB "C" VEIN (4")

CERTIFICATION: Hart Buchler



Bondar Clegg Inchcape Testing Services

11 C GRAB Fast Lens 60cm 1/15

Certificate of Analysis

CLIENT: BEAU PRE EXPLORATIONS LTD.
REPORT: V95-01403.4 (COMPLETE)

PROJECT: NONE GIVEN
DATE PRINTED: 27-OCT-95 PAGE 1

SAMPLE NUMBER	ELEMENT UNITS	Wt-150	WT+150	Au-150	Au+150	Au Tot	Ag-150	Ag+150	Ag Tot
		GM	g	OPT	OPT	OPT	OPT	OPT	OPT
RW V22621		449.7	22.77	10.948	392.10	29.318	1.98	44.5	4.03



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

To: BEAU PRE EXPLORATIONS LTD.

108 - 3930 SHELBOURNE ST.
VICTORIA, BC
V8P 5P6

Project: FLOAT CONC/MIL CONC
Comments: ATTN: R.BEAUPRE

Page Number : 1
Total Pages : 1
Certificate Date: 09-FEB-95
Invoice No. : 19511357
P.O. Number :
Account : MDV

CERTIFICATE OF ANALYSIS

A9511357

SAMPLE	PREP CODE	Au FA oz/T	Ag FA oz/T								
BLP	209 226	17.244	1.9								
BFC1	209 226	0.334	0.1								
BFC2	209 226	0.425	0.1								
FC3	209 226	0.448	0.1								
FC4	209 226	0.426	0.1								
FC5	209 226	0.466	0.1								
FC6	209 226	0.372	0.1								
FC7	209 226	0.490	0.1								

CERTIFICATION:

Handwritten signature



**NESMONT
PRECIOUS METALS
CORPORATION**

SEND REMITTANCE TO

7333 River Road
Ladner, B.C. Canada V4G 1B1
Plant: 604-946-2266
Facsimile: 604-946-3981
Sales Office: 604-683-8943

NAME **Beau Pre Explorations**

DATE **March 22, 1995**

CONTROL NO. **13292**

DESCRIPTION	UNIT PRICE	AMOUNT
Received: Sample Weight 550.0 KG Gross Fine Gold 40.72 Grams		
Aftermelt Weight: 3.601 Troy Ounces		
Metal Content: 1.016 Troy Ounces Fine Gold 2.26 Troy Ounces Fine Silver		
Purchase: 2.325 Troy Ounces Fine Gold @ \$ 526.92 Per Troy Ounce =		\$(1,225.09)
2.26 Troy Ounces Fine Silver @ \$ 6.27 Per Troy Ounce =		\$(14.17)
		\$(1,239.26)
Charges: Tabling 8 Hours @ \$ 25.00/Hr.	\$ 200.00	
Smelting Mids & Conc.	400.00	
Refining/Assay	250.00	
Marketing Fee	12.39	
G.S.T. 7%	60.37	
	<u>\$ 922.76</u>	\$ 922.76
Amount to be paid		\$(316.50)
Paid by Cheque No.....		\$ 316.50
Balance		\$ 0
		=====

All invoices are due and payable upon receipt. Any unpaid balance will be billed at the rate of 2% per month - 24% per annum. Until payment in full is received therefor, the above described goods are charged with a security interest in favour of the Vendor, and the Vendor is entitled to all remedies of a secured lender to collect unpaid purchase price and interest thereon. The Purchaser acknowledges that the goods received correspond with the description above, and have been received in good condition.

RECEIVED BY _____

SALESPERSON	CUST. NO.	CUSTOMER P.O.	GST # R120374491	PST
-------------	-----------	---------------	------------------	-----



NESMONT
PRECIOUS METALS
CORPORATION

To:

Beau Pre Explorations

Date: March 21, 1995

Certificate of Assay

Control No. 13292

Attention:

We Herby Certify that the following are the results of assays made by us upon submitted 2 BARRELS ORE samples.

Sample Identification	GOLD	SILVER	GOLD	SILVER	WEIGHT			
	Ounces Per Ton	Ounces Per Ton	Percent	Percent	GRAMS			
FEED	3.412	1.126						
TAILS	0.208	2.52						
DORE			28.21	62.78	112.03			

NESMONT PRECIOUS METALS CORPORATION

J. McCaffrey
Certified Provincial Assayer

Time: Reports retained one month

Reports retained two weeks

THE PROPRIETARY RIGHTS OF CLIENTS IN THE INFORMATION CONTAINED IN THESE REPORTS IS NOT PERMITTED WITHOUT THE WRITTEN CONSENT OF NESMONT PRECIOUS METALS CORPORATION. THE LIABILITY OF NESMONT PRECIOUS METALS CORPORATION FOR THESE REPORTS IS LIMITED TO THE FEE CHARGED.

Elemental Research Inc.

Laser Ablation ICP-MS

MAY 05 '95 14:00
MAY 5 1995309-267 West Esplanade
North Vancouver, B.C.
Canada V7M 1A5
Tel (604) 986-0445
Fax 986-0071

Beau Pre Explorations Ltd.

Victoria, BC, Canada
Attn. Robert Beupre

Results are relative concentrations in ppm units

ELEMENT	Valentine "C" Con Metallics
Lithium	62.3
Beryllium	2.00
Boron	<0.50
Sodium	4700
Magnesium	3000
Aluminium	16600
Silicon	75900
Calcium	32800
Scandium	8.60
Titanium	1810
Vanadium	2840
Chromium	470
Manganese	5970
Iron	600000
Cobalt	1840
Nickel	770
Copper	317
Zinc	120
Gallium	23.8
Germanium	2800
Arsenic	110000
Selenium	13000
Rubidium	65.0
Strontium	197
Yttrium	134
Zirconium	234
Niobium	18.6
Molybdenum	163
Ruthenium	<1.0
Rhodium	17600
Palladium	1.00
Silver	1800
Cadmium	40.0
Indium	41.0
Tin	27.0
Antimony	860
Tellurium	76.8
Iodine	<0.50
Cesium	1.60
Barium	280
Lanthanum	129
Cerium	31.7
Praseodymium	9.80
Neodymium	20.7
Europium	27.3
Samarium	<0.50
Gadolinium	<0.50
Terbium	<0.50
Dysprosium	<0.50
Hoium	30.10
Erbium	<0.50
Thulium	<0.50
Ytterbium	<0.50
Lutetium	<0.50
Hafnium	20.50
Tantalum	<0.50
Tungsten	4.10
Rhenium	<0.50
Osmium	<0.50
Iridium	<0.50
Platinum	<0.50
Gold	120
Mercury	<0.50
Thallium	11.7
Lead	322
Bismuth	390
Thorium	<0.50
Uranium	16.8

"C"
CON 20:1



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers

212 Brooksbark Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: CHEMEX CANADA INC.

322 WATER ST.
VANCOUVER, BC
V6B 1B8

Project: VALENTINE MOUNTAIN
Comments: ATTN: STEVEN PERRY **CC: BOB BEAUPRE**

Number: 1
Total Pages: 2
Certificate Date: 14-SEP-95
Invoice No.: 18627495
P.O. Number:
Account: MVM

CERTIFICATE OF ANALYSIS

A9527495

SAMPLE	PREP CODE	Au g/t FA+AA											
10707	208 226	0.015											
10708	208 226	0.010											
10709	208 226	0.020											
10710	208 226	0.070											
10711	208 226	< 0.005											
10712	208 226	< 0.005											
10713	208 226	0.090											
10714	208 226	0.010											
10715	208 226	< 0.005											
10716	208 226	< 0.005											
10717	208 226	0.015											
10718	208 226	0.035											
10719	208 226	0.040											
10720	208 226	0.030											
10721	208 226	0.070											
10722	208 226	0.065											
10723	208 226	0.035											
10724	208 226	0.115											
10725	208 226	0.055											
10726	208 226	0.105											
10727	208 226	0.085											
10728	208 226	0.180											
10729	208 226	0.095											
10730	208 226	0.030											
10731	208 226	0.055											
10732	208 226	0.100											
10733	208 226	0.145											
10734	208 226	0.070											
10735	208 226	0.065											
10736	208 226	0.585											
10737	208 226	0.035											
10738	208 226	0.025											
10739	208 226	0.025											
10740	208 226	0.165											
10741	208 226	0.115											
10742	208 226	0.085											
10743	208 226	0.040											
10744	208 226	0.400											
10745	208 226	0.165											
10746	208 226	0.045											

CERTIFICATION: _____

CHEMEX LAB

09/14/95 THU 12:53 FAX 604 984 0218

01003



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers

212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221 FAX: 604-984-0218

To: CYPRIUS CANADA INC.

322 WATER ST.
VANCOUVER, BC
V6B 1B6

Project: VALENTINE MOUNTAIN
Comments: ATTN: STEVEN PERRY CC: BOB BEAUPRE

Page Number : 2
Total Pages : 2
Certificate Date: 14-SEP-9
Invoice No. : 19527495
P.O. Number :
Account : MVM

CERTIFICATE OF ANALYSIS

A9527495

SAMPLE	PREP CODE	AN g/t YA+AA										
10747	208 226	0.060										
10748	208 226	0.195										
10749	208 226	0.040										
10750	208 226	0.030										
593451	208 226	0.050										
593452	208 226	0.030										
593453	208 226	0.020										
593454	208 226	0.075										
593455	208 226	0.080										
593456	208 226	0.075										

CHEMEX LABS

09/14/95 THU 12:54 FAX 604 984 0218

CERTIFICATION: _____

APPENDIX D

DDH87-13 DRILL LOG

PROPERTY VALENTINE MOUNTAIN

HOLE No. 87-13

Page 1 of 10

DIP TEST		
Angle		
Footage	Reading	Corrected
0.00 m	-46.00	
7.60 m	-46.00	
120.70 m	-46.00	

Grid Location: 1109.4/887.5 Bearing: 0.00° Total Depth: 123.75 m
 Date Started: _____ Elev. Collar: 797.00 m Logged By: R. Faulkner 31/08/95
 Date Finished: _____ Collar Dip: -46.00° Core Size: HQ
 N.T.S.: 92B12W

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au		Au g/t
FROM	TO							Au	Au ppb oz/t	
41.0	42.0	100%	Biotite Gneiss: grey to dark grey, alternating bands of black to brownish black biotite 0.2cm - 2.0cm and white/grey granular quartz/feldspar 0.2cm-10cm, foliation 58° to CA: rare grey/white quartz veinlets <5mm wide, 32° to CA, : rarely 1mm wide bands/whisps of muscovite? soft, pale green, micaceous in the biotite bands. : <1% disseminated Po, magnetic, blebs, whisps. : rare CaCO ₃ on fracture and foliation surfaces.	10707 (86319)	41.0	42.0	1.0m		185.0	0.015 0.005
42.0	43.0	100%	Biotite Gneiss: <1% euhedral to elongated (2cm x 0.5cm) pinkish-reddish brown andalusite : fracture 22° to CA @ 42.5m. : 1-2% Po, magnetic, blebs, whisps. : CaCO ₃ on fracture surfaces.	10708 (86320)	42.0	43.0	1.0m		25.0	0.010 0.001
43.0	44.0	100%	Biotite Gneiss: <1% andalusite : quartz boudins	10709 (86321)	43.0	44.0	1.0m		35.0	0.020 0.001

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au	Au ppb.	Au oz/t	Au g/t
FROM	TO										
			: white/grey quartz veinlet, 2mm wide, 45° CA @ 43.25m.								
			: <1% Po, magnetic, blebs, whisps.								
4.0	45.0	100%	Biotite Gneiss: trace euhedral andalusite : highly contorted : quartz veins @ 44.1m, 1.5cm, 45° CA; @ 44.3m, 3cm, 45° CA contains 3 blebs Asp to 1mm in diameter. : <1% Po, magnetic, 44.5m+ : rare Asp subeuhedral @ 44.5m : <1% Py/Marcasite, non-magnetic whisps.	10710 (86322)	44.0	45.0	1.0m				0.070 80.00.002
5.0	46.0	90%	Biotite Gneiss: increasing quartz content : <2% andalusite, rounded to 1.5cm in diameter : <2% Po, magnetic, streaks, whisps, 45° to CA. : rare Asp	10711 (86323)	45.0	46.0					<0.005 25.00.001
6.0	47.0	70%	Biotite Gneiss: < 2% andalusite : quartz, vein @ 46.75m, 4cm wide, 35° CA, white/grey, brecciated, maccasite and CaCO ₃ on fracture surfaces.	10712	46.0	47.0					<0.005
7.0	48.0	100%	Biotite Gneiss: foliation 72° to CA	10713	47.0	48.0					0.090

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au	Au ppb.	Au oz/t	Au g/t
FROM	TO										
			: white/grey quartz veinlet, 2mm wide, 45° CA @ 43.25m.								
			: <1% Po, magnetic, blebs, whisps.								
4.0	45.0	100%	Biotite Gneiss: trace euhedral andalusite : highly contorted : quartz veins @ 44.1m, 1.5cm, 45° CA; @ 44.3m, 3cm, 45° CA contains 3 blebs Asp to 1mm in diameter.	10710 (86322)	44.0	45.0	1.0m				0.070
			: <1% Po, magnetic, 44.5m+						80.00	0.002	
			: rare Asp subeuhedral @ 44.5m								
			: <1% Py/Marcasite, non-magnetic whisps.								
5.0	46.0	90%	Biotite Gneiss: increasing quartz content : <2% andalusite, rounded to 1.5cm in diameter : <2% Po, magnetic, streaks, whisps, 45° to CA. : rare Asp	10711 (86323)	45.0	46.0					<0.005
									25.00	0.001	
6.0	47.0	70%	Biotite Gneiss: < 2% andalusite : quartz, vein @ 46.75m, 4cm wide, 35° CA, white/grey, brecciated, maccasite and CaCO ₃ on fracture surfaces.	10712	46.0	47.0					<0.005
7.0	48.0	100%	Biotite Gneiss: foliation 72° to CA	10713	47.0	48.0					0.090

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au	Au ppb	Au oz/t	Au g/t
FROM	TO										
			: trace Asp								
			: Pyrite/marcasite on fracture surfaces								
51.0	52.0	100%	Biotite Gneiss: rare andalusite	10717	51.0	52.0	1.0m				0.015
			: quartz vein @ 51.9m, 7cm wide 25° to CA, sericite selvages and in fractures	(86329)					65.0	0.002	
			: trace Po, rare Asp								
52.0	53.0	100%	Biotite Gneiss: rare andalusite	10718	52.0	53.0	1.0m				0.035
			: rare Po, trace marcasite : CaCO ₃ on fracture surfaces	(86330)					40.0	0.001	
53.0	54.0	100%	Biotite Gneiss: < 2% andalusite	10719	53.0	54.0	1.0m				0.040
			: well foliated quartz/ feldspar bands with local quartz masses/ boudins to 4cm in diameter	(86331)					55.0	0.001	
			: trace Po, magnetic, trace marcasite on fracture surfaces								
54.0	55.0	100%	as above: 53.0 to 54.0	10720	54.0	55.0	1.0m				0.030
				(86333)					80.0	0.002	
55.0	56.0	95%	Biotite Gneiss: < 2% andalusite, transparent pinkish.	10721	55.0	56.0	1.0m				0.070
			: < 1% Po, magnetic, blebs to 1mm in diameter; rare Asp subhedral to euhedral.	(86333)					85.0	0.002	

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au		Au g/t
FROM	TO							Au	Au ppb	
56.0	57.0	100%	Biotite Gneiss: trace andalusite	10722	56.0	57.0	1.0m			0.065
			: quartz veins @ 56.7m	(86334)					120.0	0.003
			3mm wide 45° to CA, @ 56.95m, 1.5cm wide							
			70° to Ca very very fine grained black							
			sulphide?, rare specks.							
57.0	58.0	85%	Biotite Gneiss: rare andalusite	10723	57.0	58.0	1.0m			0.035
			: < 1% Po, magnetic	(86335)					100.0	0.003
			: CaCO ₃ on fracture surfaces							
58.0	59.0	80%	Biotite Gneiss: rare andalusite	10724	58.0	59.0	1.0m			0.125
			: broken core bottom 20cm	(86336)					105.0	0.003
			: < 1% Po, magnetic, trace Asp							
59.0	60.0	95%	: rare sericite along							
			foliation planes							
59.0	60.0	95%	Biotite Gneiss: trace andalusite,	10725	59.0	60.0	1.0m			0.055
			: broken core top 10cm	(86337)					105.0	0.003
			: quartz masses/boudins							
			locally to 3cm in diameter							
			: quartz vein @ 59.5m 1.5cm							
			wide 45 to CA, white grey, trace							
			sulphides? and sericite.							
			: CaCO ₃ on fracture surfaces							
			and in/on broken core fragments							
60.0	61.0	95%	Biotite Gneiss: contorted, rare	10726	60.0	61.0	1.0m			0.105
			andalusite	(86338)					135.00	0.004
			: rotated rock fragments							

PROPERTY VALENTINE MOUNTAIN

 HOLE No. 87-13

 Page 6 of 10

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au	Au ppb	Au oz/t	Au g/t
FROM	TO										
			2.5cm diameter								
			: <2% Po, magnetic, blebs								
1.0	62.0	100%	Biotite Gneiss: trace andalusite, increased quartz	10727 (86339)	61.0	62.0	1.0m				0.085
			: <1% Po, magnetic, blebs								
			: trace sericite with associated quartz microveinlets								
			: CaCO ₃ on fracture, foliation surfaces, bottom of intercept.								
2.0	63.0	100%	Biotite Gneiss: <1% andalusite, contorted locally, mylonitic? @ 62.35m, 15cm, 90° CA	10728 (86340)	62.0	63.0	1.0m				0.180
			: quartz vein @ 62.79m, 1cm wide, 30° CA								
			: <1% Po, blebs; rare Asp, 1 bleb Asp/Po								
			: CaCO ₃ on fracture/ foliation surface.								
3.0	64.0	90%	Biotite Gneiss: contorted	10729 (86341)	63.0	64.0	1.0m				0.095
			: <2% Po blebs; trace Asp							120.0	0.003
4.0	65.0	100%	Biotite Gneiss: trace andalusite	10730 (86342)	64.0	65.0	1.0m				0.030
			: <2% Po, blebs; trace Asp							55.0	0.002
65.0	66.0	100%	Biotite Gneiss: <1% andalusite, contorted	10731 (86343)	65.0	66.0	1.0m				0.055
			: <1% Po, blebs, trace Asp							100.0	0.003

PROPERTY VALENTINE MOUNTAIN

 HOLE No. 87-13

 Page 7 of 10

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au		Au g/t
FROM	TO							Au	Au pop	
6.0	67.0	100%	Biotite Gneiss: trace andalusite, contorted, increased quartz	10732 (86344)	66.0	67.0	1.0m		125.0	0.100 0.004
			: trace sericite with quartz bands							
			: < 2% Po, fine grained and blebs, trace Asp.							
7.0	68.0	95%	Biotite Gneiss: trace andalusite	10733 (86345)	67.0	68.0	1.0m		125.0	0.145 0.004
			: < 1% Po, fine grained and blebs							
8.0	69.0	95%	Biotite Gneiss: trace andalusite, less quartz	10734 (86346)	68.0	69.0	1.0m		160.0	0.070 0.005
			: trace Po, trace Asp.							
			: trace CaCO ₃ on fracture surfaces							
9.0	70.0	100%	Biotite Gneiss: trace andalusite	10735 (86347)	69.0	70.0	1.0m		155.0	0.065 0.005
			: quartz vein @ 69.0, 2cm 75 to CA.							
			: < 1% Po; trace marcasite on fracture surfaces.							
10.0	71.0	95%	Biotite Gneiss: trace andalusite, increasing quartz	10736 (86348)	70.0	71.0	1.0m		55.0	0.585 0.002
			: trace Po; trace marcasite on fracture surfaces.							
11.0	72.0	95%	Biotite Gneiss: rare andalusite, decreasing quartz	10737 (86349)	71.0	72.0	1.0m		45.0	0.035 0.001

DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au	Au ppb	Au oz/t	Au g/t
FROM	TO										
			: rare Po; rare Asp								
72.0	73.0	85%	Biotite Gneiss: rare andalusite	10738	72.0	73.0	1.0m				0.025
			: fracture @ 72.45m, 20°	(86350)					65.0	0.002	
			to CA, limonitic fractures								
			: rare Po; rare Asp.								
73.0	74.0	100%	Biotite Gneiss: <1% andalusite, increasing	10739	73.0	74.0	1.0m				0.025
			quartz.	(86351)					55.0	0.002	
			: quartz veinlet @ 73.80m,								
			5mm wide, 45 CA.								
			: trace Asp.								
74.0	75.0	100%	Biotite Gneiss: <1% andalusite,	10740	74.0	75.0	1.0m				0.165
			increasing quartz	(86352)					155.0	0.005	
			: quartz vein @ 74.25m								
			white/gray, 6cm, 72 CA.								
			: <1% Po, blebs, trace Asp								
			marcasite on fracture surfaces.								
75.0	76.0	90%	Biotite Gneiss: trace andalusite, @ 75.55	10741	75.0	76.0	1.0m				0.115
			cobble 10cm wide.	(86353)					100.0	0.003	
			: quartz vein @ 75.96 4cm								
			wide, 45 CA, displaced 5mm by fracture								
			30° CA.								
			: <2% Po blebs								
			: CaCO ₃ in rubble fracture								
			surfaces.								
76.0	77.0	75%	Biotite Gneiss: trace andalusite, rubbly	10742	76.0	77.0	1.0m				0.085

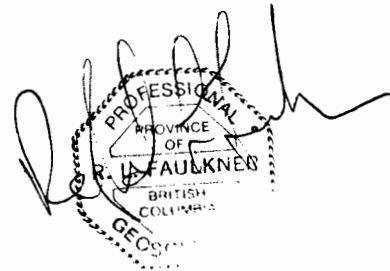
DEPTH		RECOVERY	DESCRIPTION	SAMPLE #	FROM	TO	WIDTH OF SAMPLE	Au	Au ppb	Au oz/t	Au g/t
FROM	TO										
			core 76.60 for 40cm	(86354)	76.0	76.60	0.6m		100.0	0.003	
			: trace Po, marcasite on fracture surfaces	(86355)	76.60	77.0	0.40m		55.0	0.002	
			: CaCO ₃ with marcasite, fracture surfaces, rubble								
7.0	78.0	90%	Biotite Gneiss: <1% andalusite, increasing quartz	10743	77.0	78.0	1.0m				0.040
			: trace Po, rare Asp	(86356)					150.0	0.004	
			: trace CaCO ₃								
8.0	79.0	70%	Biotite Gneiss: trace andalusite, rubble	10744	78.0	79.0	1.0m				0.400
			78.0 for 39cm; increasing quartz	(86357)					170.0	0.005	
			: <1% Po, blebs								
			: CaCO ₃ on fracture surfaces, in rubble								
9.0	80.0	100%	Biotite Gneiss: trace andalusite, increasing quartz	10745	79.0	80.0	1.0m				0.165
			: <1% Po; rare Asp; marcasite on fracture surfaces	(86358)					155.0	0.005	
0.0	81.0	100%	Biotite Gneiss: trace andalusite	10746	80.0	81.0	1.0m				0.045
			: <1% Po, fine grained, disseminated	(86359)					25.0	0.001	
1.0	82.0	100%	Biotite Gneiss: trace andalusite, increasing quartz	10747	81.0	82.0	1.0m				0.060
			: <1% Po.	(86360)					85.0	0.002	
2.0	83.0	100%	Biotite Gneiss: trace andalusite	10748	82.0	83.0	1.0m				0.195

APPENDIX E

TABULATED GEOCHEMICAL ANALYSES AND COSTS

1995 ANALYTICAL COSTS:

4	Samples Chemex Labs, Certificate of Analysis, A9518211	240.11	
4	Samples Chemex Labs, Certificate of Analysis, A9523985	107.30	
1	Sample Bondar Clegg, Certificate of Analysis, V95-014034	53.40	
8	Samples Chemex Labs, Certificate of Analysis, A9511357	234.54	
50	Samples Chemex Labs, Certificate of Analysis, A9527495	667.50	
1	Bulk Sample, Nesmont Precious Metals Control Number, 13292	316.50	
1	Sample Elemental Research, Reference Number, 7600	<u>374.50</u>	
	TOTAL	1993.85	\$1994



A circular professional seal for R. A. Faulkner, a geologist in the Province of British Columbia. The seal features a central star and the text "PROFESSIONAL GEOLOGIST" around the perimeter. The name "R. A. FAULKNER" is printed across the center, and "PROVINCE OF BRITISH COLUMBIA" is written around the inner edge. A handwritten signature is scrawled over the seal.