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GEOCHEMICAL REPORT
on the
OKEY PROPERTY
Fort Nelson Area,
Liard Mining District
British Columbia

For work done 29, 30, 31 August
and 1, 2, 3, 4, 5 September 1996
on tenure #324922
UTM 6493000 N and 353000 E

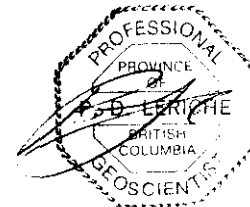
for

SEGURO PROJECTS INC
330 East 23rd Street
North Vancouver, B.C. V7L 3E5
Tel: 604-986-5275 Fax: 604-986-6150

by

Peter D. Leriche, B.Sc., P. Geo.
and
Thomas E. Johnson, B.Sc.

RELIANCE GEOLOGICAL SERVICES INC.
1127 West 15th Street
North Vancouver, B.C. V7P 1M7
Tel: (604) 985-3495 Fax: (604) 988-4653



24,818

GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT

7 January 1997

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SUMMARY

This report was written at the request of Seguro Projects Inc to summarize previous exploration work done on the Okey property (formerly Copper-Keays).

The Okey property comprises 1 mineral claim, totalling 20 units in the Fort Nelson area, B.C. The property is situated approximately 170 kilometers west-southwest of Fort Nelson. Access is by rough 4WD road for approximately 37 kilometers south of the Alaska Highway, or by helicopter.

The area was active during the 1950's, 1960's, and early 1970's. Significant discoveries included the Davis Keays (Eagle Vein), Churchill Copper (Magnum Vein), Copper Keays (Neil Vein), and Fort Reliance (Reliance Vein). Churchill Copper produced from 1970-1974, milling 598,000 tons grading 3.00% copper. The Davis-Keays was explored by over 7000 meters of underground development on the Eagle vein. Production was planned, but never commenced due to poor economic and political conditions.

The Okey property was actively explored from 1970-1972. Work included geological mapping, road building, bulldozer trenching, stripping, and seven diamond drill holes totalling 680 meters. Underground development on the Neil vein was planned but never started.

The geology of the Okey property consists of shales and dolomites belonging to the Precambrian Aida formation. Mineralization is associated with a shear zone that parallels a diabase dyke. Chalcopyrite is disseminated and semi-massive within quartz-carbonate veins and breccia zones. The Neil vein has been traced over a strike length of 1190 meters and a vertical extent of 580 meters.

Sampling from trenches on the Neil Vein has outlined potentially economic grades of copper over widths of 1.0 - 1.5 meters. Sampling from a breccia zone at the northeast end of the Neil Vein has outlined enhanced copper values, mainly over 5%. The width of the breccia zone in one area has been reported to be at least 30 meters.

The 1996 program consisted of prospecting and sampling the Neil Vein and associated breccia zone. Ten samples collected from the vein and/or the breccia zone assayed greater than 2% copper with a high result of 9.95%.

Recommended further work on the Neil Vein should consist of geological mapping, trenching, sampling, and magnetic and VLF-EM surveys to establish drill targets. Estimated cost is \$88,000.

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- B ASSAY CERTIFICATES

1.0 INTRODUCTION

This report was prepared at the request of Seguro Projects Inc to describe and evaluate the results of a geochemical program carried out by Reliance Geological Services on the Okey property in the Liard Mining District in the Fort Nelson area of northeast British Columbia, and to make recommendations for further work.

The program was undertaken to appraise the potential of the Okey property to host copper vein-style mineralization similar to other deposits in the area.

Field work was carried out from August 29 to September 5, 1996 by Tom Johnson (geologist) and Hani Zabaneh (geologist), under the supervision of Peter Leriche (P.Geo).

The author has been on the property. This report is based on published and unpublished information, and the maps, reports, and field notes of the field crew of Reliance Geological Services.

2.0 LOCATION, ACCESS and PHYSIOGRAPHY

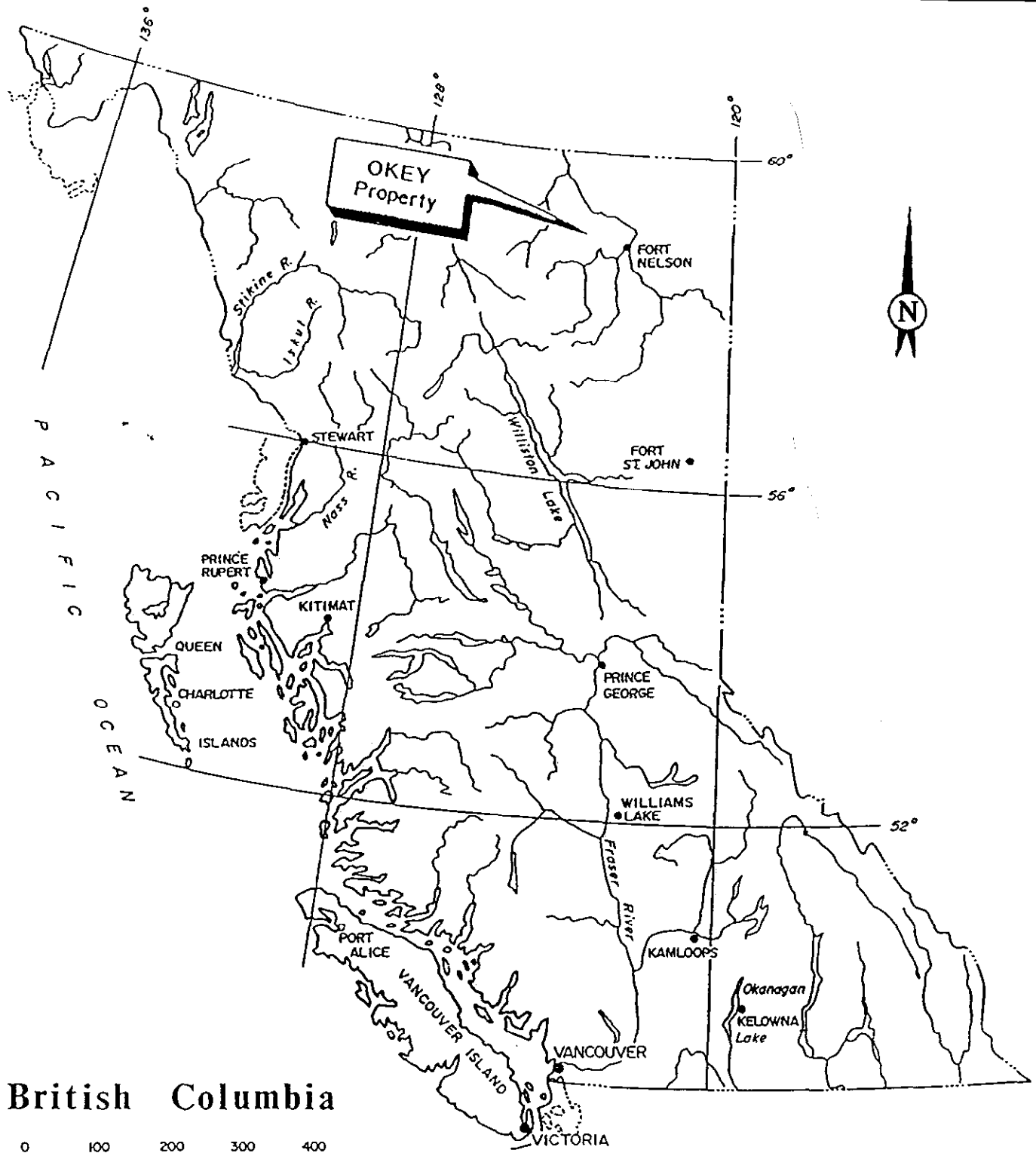
The Okey claim is located approximately 170 kilometers west-southwest of Fort Nelson, B.C. (Figures 1 and 2).

The claim is found on Map Sheet NTS 94K/12, at latitude 58° 33' North, longitude 125° 32' West, and between UTM 6491500 m and 6493300 m North, and UTM 351000 m and 353500 m East.

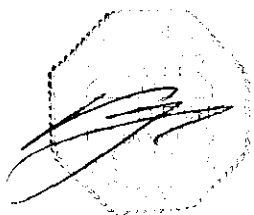
Road access is from Mile 442 on the Alaska Highway. A dirt road leads south along the Toad River and Yedhe Creek for approximately 37 km to the central claim area. The road may be washed out in places and cannot be assumed passable at this time. Alternative access is by helicopter from Fort Nelson.

The property is on moderate to steep terrain above treeline, with elevations from 5300 ft (1615 meters) to 7800 ft (2377 meters).

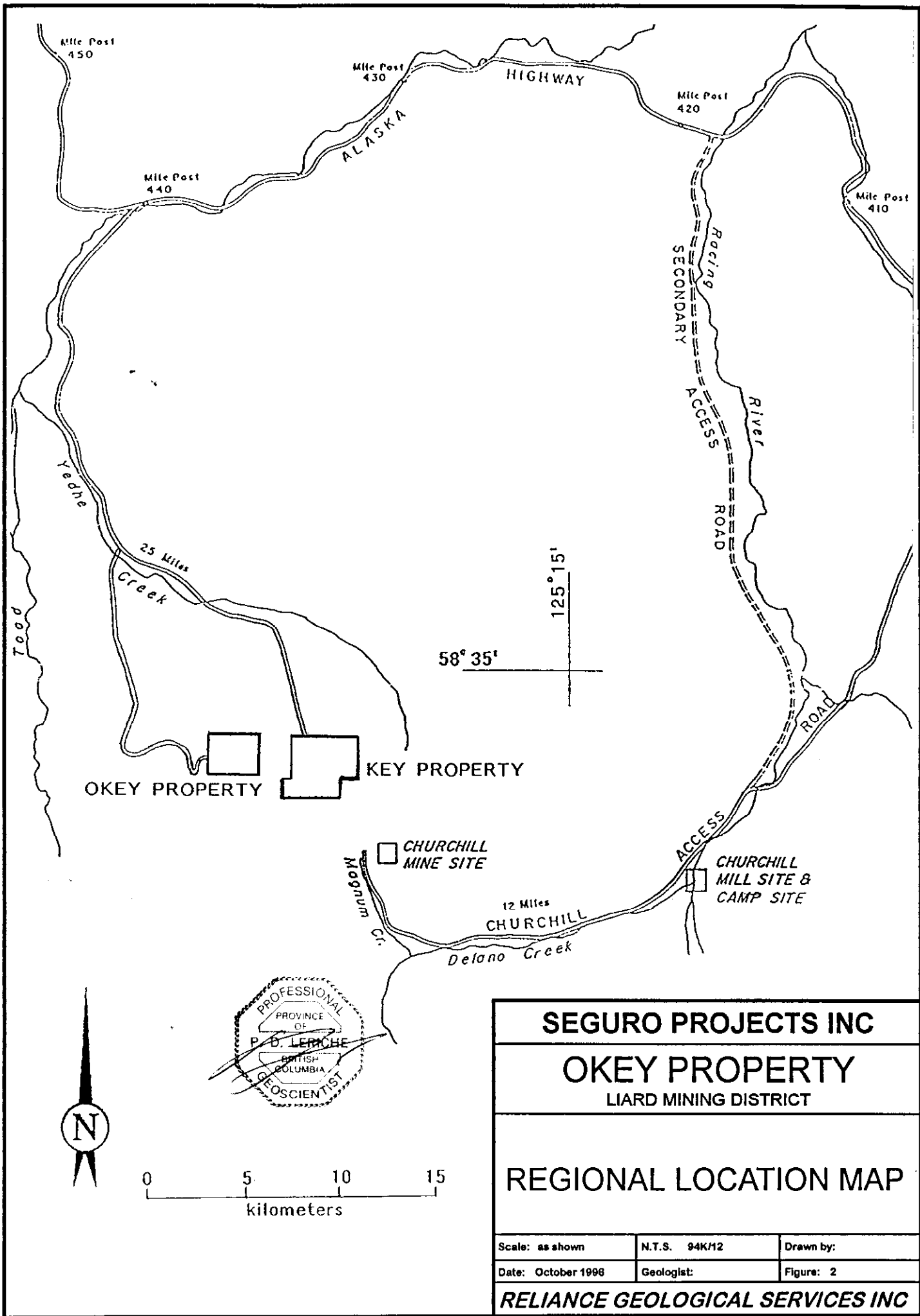
Climate is variable with higher elevations receiving precipitation almost daily during the summer. Winters are cold with approximately 60 cm of snow that stays from September to May. Recommended work season is mid-June to mid-September.



British Columbia



SEGURO PROJECTS INC		
OKEY PROPERTY LIARD MINING DISTRICT		
GENERAL LOCATION MAP		
Scale: as shown	N.T.S. 94K/12	Drawn by:
Date: October 1998	Geologist:	Figure: 1
RELIANCE GEOLOGICAL SERVICES INC		



SEGURO PROJECTS INC		
OKEY PROPERTY LIARD MINING DISTRICT		
REGIONAL LOCATION MAP		
Scale: as shown	N.T.S. 94K/12	Drawn by:
Date: October 1998	Geologist:	Figure: 2
RELIANCE GEOLOGICAL SERVICES INC		

3.0 PROPERTY STATUS

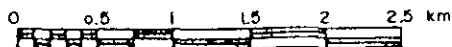
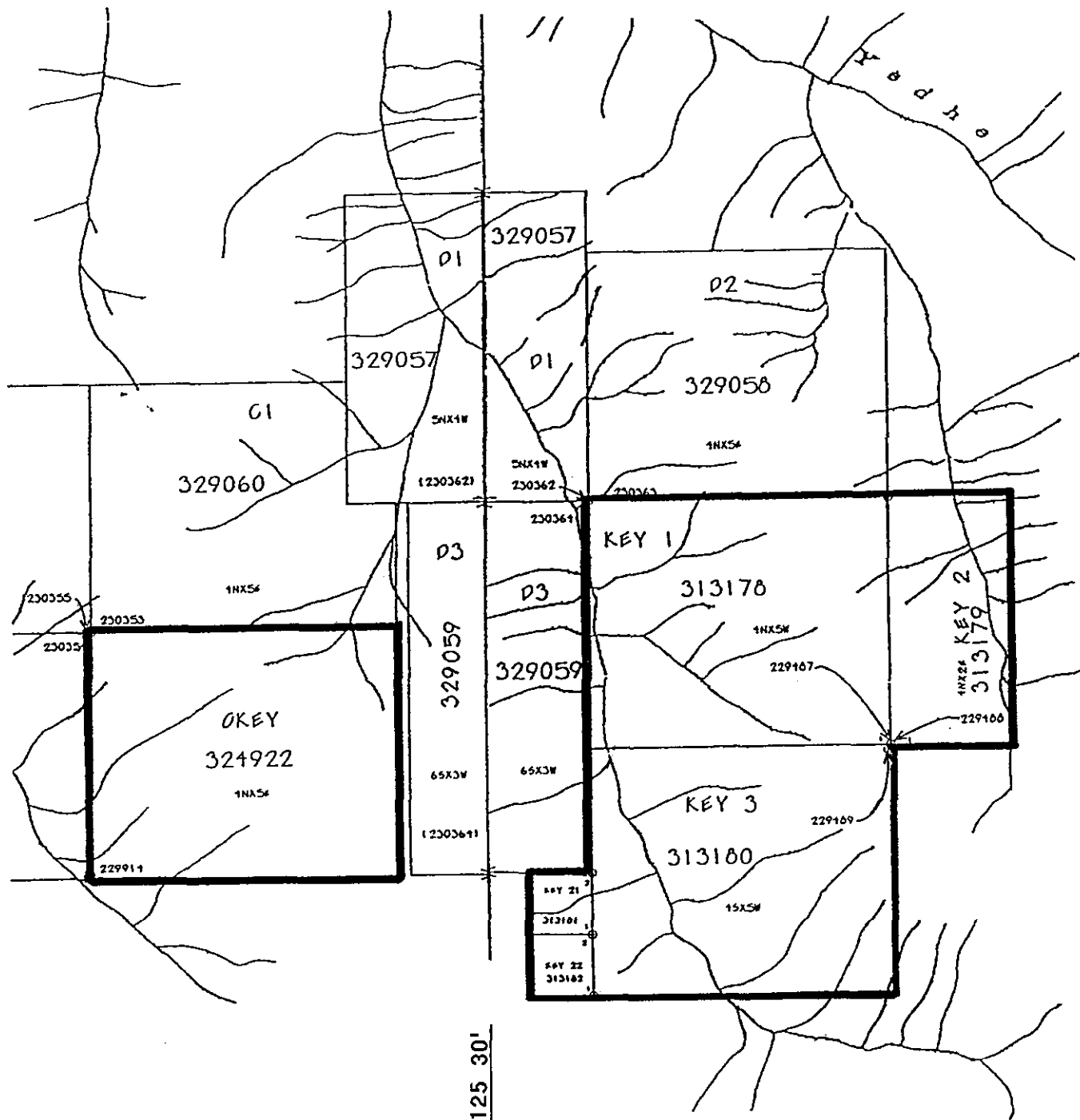
The property consists of 1 claim totalling 20 units (Figure 3) in the Liard Mining Division. The claims are owned 100% by Donald A. Simon.

Details of the claims are as follows:

Claim	Record Number	Units	Record Date	Expiry Date
Okey	324922	20	17 April 1994	17 April 1997

The total area covered by the claim is 500 hectares, or 1235 acres.

The writer is not aware of any particular environmental, political, or regulatory problems that would adversely affect mineral exploration and development on the Okey property.



SEGURO PROJECTS INC		
OKEY PROPERTY LIARD MINING DISTRICT		
CLAIM MAP		
Scale: as shown	N.T.S. 94K/12	Drawn by:
Date: October 1998	Geologist:	Figure: 3
RELIANCE GEOLOGICAL SERVICES INC		

4.0 AREA HISTORY

During the 1940's, copper was discovered in the area while the Alaska Highway was being built. Exploration activity took place during the 1950's and early 1960's, but was most active during the late 1960's and early 1970's. The two main deposits identified in the area were the Davis Keays (Eagle Vein) and the Churchill Copper deposit (Magnum Vein). Other significant copper vein occurrences included the Copper Keay (Neil Vein) and Fort Reliance (Reliance Vein).

From 1967 to 1969, Churchill Copper Corporation conducted drilling at 100 ft centers with some cross-cutting and raising on the Magnum vein, located 9 kilometers southeast of the Okey property. Proven and probable reserves totalling 1,178,000 tons of 3.92% copper were delineated. The mine produced from 1970-1974, milling 598,000 tons of copper ore grading 3.00% copper. The property was later acquired by Teck Corporation.

Between 1967 and 1972, the Davis Keays Mining Company conducted underground development on the Eagle vein, including over 4800 meters of drifting and cross-cutting, 1220 meters of sub-levels, and 1220 meters of raising. The vein was mapped and chip sampled at 3.0 meter intervals. In 1970, MacDonald Consultants Ltd completed a Feasibility Study, which was complemented a year later by an Evaluation Report done by Chapman, Wood & Griswold Ltd.

Results of their reserve calculations are as follows:

MacDonald Consultants

Category	Tons	Copper (%)
Proven	1,007,362	3.56
Probable	562,322	3.18
Sub-total	1,569,684	3.42
Possible	439,260	undetermined
Total	2,008,944	

Chapman, Wood & Griswold

Category	Tons	Copper (%)
Semi-proven	1,233,700	3.43
Probable	142,000	2.92
Sub-total	1,375,700	3.38
Possible	750,000	undetermined
Total	2,125,700	

Production was planned but never commenced, due to adverse economic and political conditions in the mid-1970's.

On the Reliance vein, located 11 kilometers west of the Okey property, surface grades of chalcopryrite/malachite mineralization were reported to be 6.0% Cu over 2.4 m. Sixteen holes were diamond drilled in 1958-59. Reserves reported by Churchill Copper in 1966 were proven/probable of 127,000 tonnes grading 5.5% Cu, and possible of 109,000 tonnes of similar grade.

5.0 PREVIOUS WORK (Figures 4 and 5)

Between 1970 and 1972, the Copper Keays property was explored by Alberta Copper and Resources Ltd, and the Copper Keays Mining Co.

In 1970, work consisted of 25 kilometers of road building, 360 meters of trenching, and 1053 m² of stripping (G.E.M. 1970).

In 1971, work consisted of 47 kilometers of road building, geological mapping, 520 meters of trenching, and 2875 m² of stripping (G.E.M. 1971).

Haferdahl (1971) reported on sampling from six trenches on the Neil Vein (Figure 4).

Significant results are as follows:

Location	Type	Width (m)	Copper (%)
Trench 2	chip-breccia	1.0	1.15
Trench 2	chip-breccia	1.0	3.67
Trench 3	chip-vein	1.2	1.01
Trench 3	chip-vein	1.2	1.80
Trench 4	chip-shear-vein	1.0	2.79
Trench 6	chip-shear-vein	2.1	2.23

Breccia Zone samples from trench 2 averaged 2.4% Cu over 2.0 meters. Haferdahl reported that chip samples collected in 1969 from elsewhere in the Breccia Zone "contained more than 4.5% Cu."

Burton (1990) reported on additional trench sampling supervised by R.S. Adamson, P.Eng. in the early 1970's (Figure 5).

Significant results are documented below:

Type	Width (m)	Copper (%)
Chip-vein	3.7	3.90
Chip-vein	1.4	13.00
Chip-vein	1.2	0.84
Chip-vein	1.0	4.70
Chip-vein	1.4	2.40
Chip-vein	1.4	5.80
Chip-vein	1.5	6.50
Chip-breccia	1.8	6.00
Chip-breccia	3.0	10.20
Chip-breccia	2.4	7.00
Chip-breccia	6.6	5.00
Chip-breccia	7.0	4.80

The last two samples appear to have been collected from the same site.

The Breccia Zone chip samples were collected discontinuously over a width of at least 30 meters.

In 1972, work consisted of diamond drilling seven holes totalling 680 meters (G.E.M. 1972).

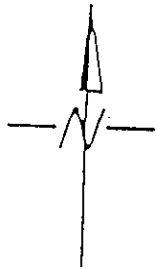
The writer has not reviewed any drill hole logs or analytical certificates.

Burton (1990) summarized drill results from the seven holes (Figure 5), and reported that 5 out of 7 holes intersected the vein. Core recovery in the vein averaged 55%.

Significant results are as follows:

Drill Hole	Width (m)	Copper (%)	Recovery (%)
71-1	1.0	1.72	50
71-4	2.4	1.56	75
71-6	1.5	3.44	40
71-7	1.2	0.38	37
71-8	0.6	2.00	75

Underground drifting along the Neil vein was planned, but never commenced due to poor economic and political conditions during the mid-1970's.



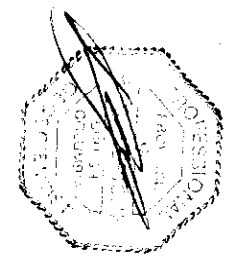
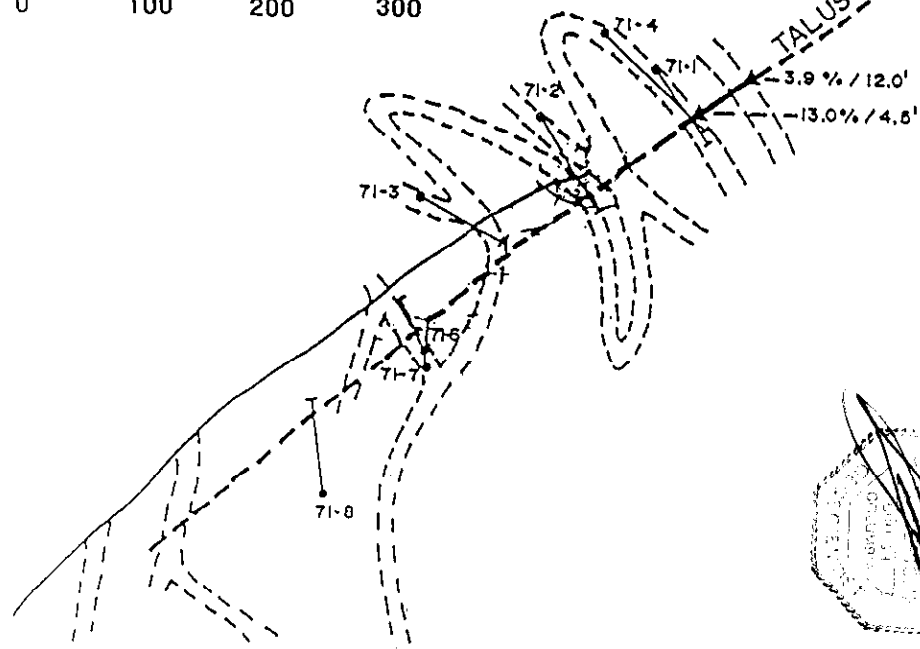
5.00% / 21.5'
 4.80% / 23.0'
 7.00% / 8.0'
 10.20% / 10.0'
 6.00% / 6.0'

NEIL VEIN
 PRECIPICE

TALUS
 proposed
 adit

DRILL HOLE (Number)	INTERSECTION (% Copper/Width)	RECOV. (%)
71-1	1.72% / 3.0'	50%
71-4	1.56% / 8.0'	75%
71-6	3.44% / 5.0'	40%
71-7	0.38% / 4.0'	37.5%
71-8	2.00% / 2.0'	75%

△ - SURFACE SAMPLES



SEGURO PROJECTS INC		
OKEY PROPERTY LIARD MINING DISTRICT		
TRENCH AND DIAMOND DRILL HOLE LOCATION MAP		
Scale: as shown	NTS: 94K12	Drawn by:
Date: October 1996	Geologist:	Figure: 5
RELIANCE GEOLOGICAL SERVICES INC		

From Burton, 1990

6.0

REGIONAL GEOLOGY

(taken from Chapman et al, 1971)

"The Davis-Keays (or Copper-Keays) property lies within the eastern edge of the Rocky Mountains in an area of rugged topography. Excellent exposures exist above timberline revealing flat to locally contorted sedimentary rock formations dislocated by extensive regional faulting.

Proterozoic argillites, quartzites, and limestones contain all the known copper deposits, possess generally low dips, are intruded by post-ore diabase dykes of Proterozoic age, and are overlain by unmineralized Palaeozoic formations of Cambrian and later ages. The Proterozoic strata occupy nearly the full width (40-50 miles) of the Rocky Mountains in the south part of the area. Northward they become separated into a north-trending eastern belt (mainly east of upper MacDonald Creek) and wider central and western belts which trend northwest and reach the Alaska Highway west of about Mile 436. The eastern and central belts join in the vicinity of Wokkpush Lake and neither is known to extend at surface north of the Alaska Highway. The Proterozoic strata are bounded partly by northwesterly-trending steep faults and elsewhere by overlaps of the Palaeozoic formations, which occur mainly in downwarps of the Precambrian surface but are also present as outliers on the mountaintops within the Proterozoic belts.

The presently known quartz-carbonate veins, many of which contain chalcopyrite, occur mainly in the western half of the Precambrian with a more or less similar distribution to the subsequent diabase dykes.

The dykes cut the veins and are themselves only weakly mineralized on fractures containing carbonates (principally calcite) and quartz. In places dykes are more strongly mineralized by barren pyrite.

Veins may be much less numerous than dykes, many of which are discernible at a distance on the hill slopes. Dykes and veins generally have more or less similar attitudes, which are relatively constant in certain zones, belts, or parts of the area. Dykes and veins probably occur in, and may be virtually restricted to, these so-called mineral belts.

The best recognized to date is a belt approximately 6 miles wide and 40 miles long that trends north 35 degrees west and contains, from north to south, the known copper deposits of the Davis-Keays, Magnum, John, Lady, Churchill Creek, Ed, and Anne properties.

This belt, which is further marked by a pattern of sporadically developed northwest-trending asymmetric folds with steep east limbs and by the occurrence within it of a huge local pile of Cambrian conglomerate that forms Mt. Roosevelt, contains dykes and veins that mostly strike east of north and possess steep westerly dips.

Most of the known mineralized veins of the region have strikingly similar mineral composition and structural characteristics."

7.0 PROPERTY GEOLOGY and MINERALIZATION (Figure 6)

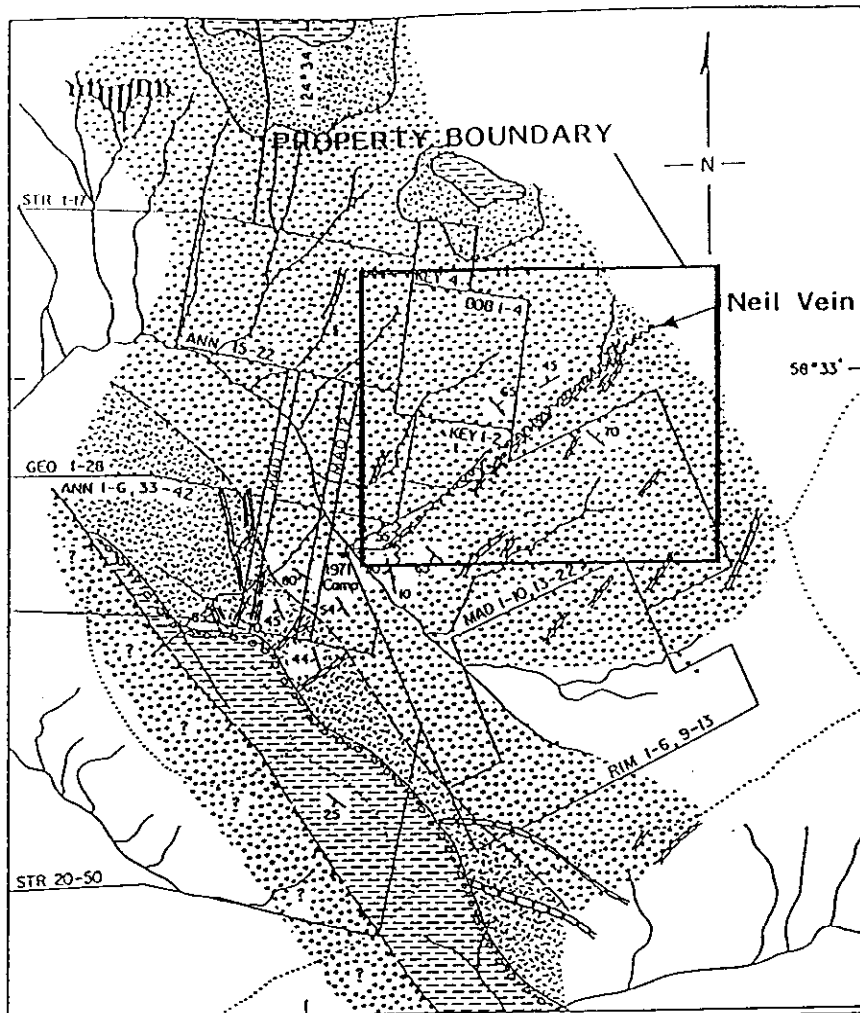
The geology of the Okey property consists of a sedimentary sequence belonging to the Precambrian Aida formation. The main rock types include southwest-dipping dark grey shale, and buff to orange weathering dolomite. Sediments are cut by numerous northeast-trending diabase dykes that range in width from a few meters to approximately 100 meters.

The main diabase dyke strikes at 050° and varies from 2 to 12 meters in width. The dyke is fine-grained and locally serpentinized. A shear zone is associated, extending in places for over 3 meters away from the dyke.

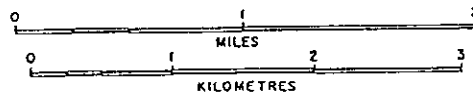
The Neil vein has been explored by trenching and limited drilling over a strike length of 1190 meters, and a vertical extent of 580 meters. The vein strikes at 050° and dips vertically. Widths vary from a few centimeters to over 3.5 meters, but average 1.0 to 1.5 meters.

Mineralization is within a shear zone parallel to the main diabase dyke. A quartz-carbonate vein is infilled with semi-massive to locally massive chalcopyrite and lesser amounts of malachite and azurite.


At the northeast end of the Neil vein, the structure expands into a breccia zone. The zone is approximately 7.5 meters wide, strikes at 080°, and has been traced over at least 60 meters. Angular black dolomite fragments of variable size are surrounded by quartz and ankerite. Chalcopyrite is disseminated in quartz in aggregates up to 3 millimeters.



UNCORRECTED OVERLAY FROM AIR PHOTOGRAPH A 11513-228



CAMBRIAN


 SYLVIA FORMATION - SANDSTONE, SHALE, BASAL COARSE BOULDER CONGLOMERATE

AIDA FORMATION


 GREY SHALE


 INTERBEDDED SHALE AND BUFF DOLOMITE

PRECAMBRIAN


 DIABASE DYKE

SYMBOLS

 BEDDING

 SLATY CLEAVAGE

 FAULT


 RIDGE TOP



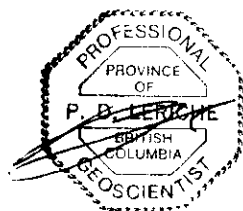








Geology by Preto, 1971



SEGURO PROJECTS INC

OKEY PROPERTY
LIARD MINING DISTRICT

PROPERTY GEOLOGY

Scale: as shown

N.T.S. 94K/12

Drawn by:

Date: October 1998

Geologist:

Figure: 6

RELIANCE GEOLOGICAL SERVICES INC

8.0 1996 GEOLOGICAL and GEOCHEMICAL EXPLORATION PROGRAM

Geochemical sampling was carried out on the property during September 1996 by Tom Johnson (geologist) and Hani Zabaneh (geologist) under the overall supervision of Peter Leriche (P.Geol).

Reliance Employee	Address	Dates Worked
Tom Johnson	3125 W. 12th Ave., Vancouver, BC V6K 2R6	29-31 August 1996 1-5 September 1996
Hani Zabaneh	1410 Chippendale Road West Vancouver, BC V7S 2N6	29-31 August 1996 1-5 September 1996

8.1 Methods and Procedures

Rock samples were sent to International Plasma Laboratory Ltd of Vancouver, BC, for analysis of Au by fire assay, Cu by assay, and 29 other elements by ICP methods. Analytical results for Cu are plotted on figure 7. See Appendix A for assay certificates.

8.2 Rock Geochemistry (Figure 7)

Fifty six rock chip samples were collected from the property.

Significant results are documented below:

Sample #	Type	Width (m)	Copper (%)	Description
17072	Chip	1.3	3.01	Quartz-carbonate vein with minor brecciation. Chalcopyrite is disseminated and in globs. Minor malachite present.
17074	Chip	1.0	2.17	Breccia zone consisting of angular dolomite, quartz and ankerite. Disseminated chalcopyrite occurs in aggregates up to 5 mm wide, and is locally massive. Minor malachite and azurite present.
17075	Chip	0.8	8.01	Same as 17074
17077	Chip	1.0	3.48	Same as 17074
17078	Chip	1.0	2.50	Same as 17074
17079	Chip	1.0	3.92	Same as 17074
17080	Chip	1.0	9.95	Same as 17074
17081	Chip	1.0	3.69	Same as 17074
17082	Chip	0.8	4.39	Same as 17074
17124	Chip	0.9	4.50	Same as 17072

9.0 DISCUSSION

The Okey (formerly Copper-Keays) property is a high grade vein-type copper occurrence which would require underground mining methods.

The Neil vein has been traced over a length of at least 1190 meters before being obscured by overburden. Values from trench sampling have outlined potential economic grades in copper over mineable widths. Limited drilling with poor core recovery intersected the structure in five of seven drill holes. The vein remains to be explored along strike and at depth.

The Breccia Zone at the northeast end of the Neil vein appears to represent the intersection of two shear zones. Individual samples have assayed up to 10.20% Cu and widths up to 7.0 meters. The Breccia Zone has a potential width of at least 30 meters and therefore is a high priority for follow-up work.

10.0 CONCLUSIONS

The Okey property has good potential to host an economic vein-type copper deposit for the following reasons:

- other vein-type copper deposits in the area reached the production or pre-production stage;
- the Neil vein hosts potentially economic copper grades over mineable widths;
- the breccia zone hosts high grade copper values that locally are at least 30 meters wide.

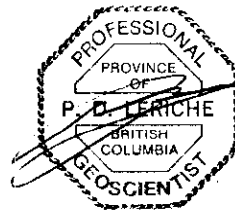
11.0 RECOMMENDATIONS

- a) Establish approximately 50 line kilometers of grid;
- b) Geologically map and rock sample on the grid;
- c) Hand trench at regular intervals and chip sample along the Neil vein and Breccia Zone;
- d) Conduct a magnetic and VLF-EM survey to identify possible mineralized structures buried by overburden.

Contingent upon favorable results, the follow-up program would consist of diamond drilling to test mineralized structures at depth.

12.0 PROPOSED BUDGET

Project Preparation	\$ 1,000
Mobilization	\$ 13,000
Field Crew (2 geologists, 2 geotechnicians; 2 weeks)	\$ 14,980
Field Costs (including helicopter)	\$ 31,860
Analysis	\$ 1,250
Magnetic/VLF-EM Survey	\$ 10,000
Report	\$ 2,500
Administration	\$ 7,410
7% GST	\$ <u>6,000</u>
 Total	 \$ 88,000



REFERENCES

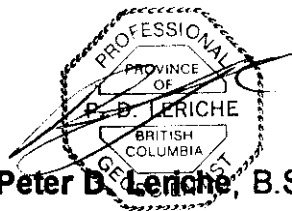
- Archer, Cathro, and Associates, (1981):
Northern B.C. Mineral Inventory, Davis-Keay Prospect, ID# 94K 12, 13, 14, 15,
16, 17, 55, 56.
- Burton, A. (1990):
Report on the Neil Vein, Ram Creek Property, for Great Central Mines Ltd.
- Campbell, D.D., (1976):
Geological and Topographic Report on the Yedhe Creek Property of Davis Keays
Mines Ltd., Ass. Rpt. 2388
- Chapman, Wood, and Griswold, (1971):
Evaluation Report on the Property of Davis-Keays Mining Co. Ltd., Liard M.D.,
B.C.
- Geology, Exploration and Mining in British Columbia:
Bob, Rim, Mad Claims; 1970, p. 42; 1972, p.492
- Haferdahl, L.B., and Van Dyck, G.A., (1971):
1971 Exploration of the Ram Creek Property, Ass.Rpt. 3420
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Feasibility Report on the Davis Keays Project for Davis-Keays Mining Co. Ltd.
- Preto, V.A., (1971):
Bob, Rim, Mad, Geology, Exploration, and Mining in British Columbia, 1971, p.
78-81
- Sivertz, G., (1995):
Summary Report on the Okey property, Fort Nelson area, Liard Mining District,
British Columbia (unpub.)

CERTIFICATE

I, **PETER D. LERICHE**, of 3125 West 12th Avenue, Vancouver, B.C., V6K 2R6, do hereby state that:

1. I am a graduate of McMaster University, Hamilton, Ontario, with a Bachelor of Science Degree in Geology, 1980.
2. I am registered as a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia.
3. I am a Fellow in good standing with the Geological Association of Canada.
4. I have actively pursued my career as a geologist for fifteen years in British Columbia, Ontario, Labrador, the Yukon and Northwest Territories, Montana, Oregon, Alaska, Arizona, Nevada, California, and Mexico.
5. The information, opinions, and recommendations in this report are based on a study of published reports and unpublished reports on the Okey property.
6. I consent to the use of this report only in its entirety in an EOP or other document used for the purposes of private or public financing.

RELIANCE GEOLOGICAL SERVICES INC



Peter D. Leriche, B.Sc., P. Geo.

Dated at North Vancouver, B.C., this 7th day of January, 1997.

CERTIFICATE

I, **THOMAS E. JOHNSON** of 3125 West 12th Avenue, Vancouver, B.C., V6K 2R6, do hereby state that:

1. I am a graduate of Queen's University, Kingston, Ontario, with a Bachelor of Science Degree in Geology, 1993.
2. I have actively pursued my career as a geologist for one and a half years in Labrador and British Columbia.
3. The information, opinions, and recommendations in this report are based on a study of published reports and unpublished reports, and field work carried out under my supervision on the Okey property during August and September, 1996.

RELIANCE GEOLOGICAL SERVICES INC



Thomas E. Johnson, B.Sc.

Dated at North Vancouver, B.C., this 7th day of January, 1997.

APPENDIX A
SAMPLE DESCRIPTIONS

Sample #	Type	Width (m)	Description
17051	Chip	1.0	Shale with small quartz veinlets
17052	Chip	1.0	As above
17053	Chip	1.0	As above
17054	Chip	1.0	As above
17055	Chip	2.0	Shale interfingered with diabase
17056	Chip	1.0	Shale with small quartz veinlets
17057	Chip	1.0	As above
17058	Chip	1.0	Diabase dyke
17059	Chip	1.0	Breccia - quartz with angular dolomite and shale
17060	Chip	2.0	Diabase dyke - trace malachite and chalcopyrite (<1%)
17061	Chip	2.0	Shale
17062	Chip	1.0	Breccia - malachite and azurite (<5%)
17063	Chip	1.0	Breccia - veinlets of cpy and mal (<5%)
17064	Chip	3.0	Diabase dyke
17065	Chip	3.0	Diabase dyke
17066	Chip	3.0	Shale
17067	Chip	3.0	Shale with small quartz veinlets - cpy (2%)
17068	Chip	3.0	Diabase
17069	Chip	0.8	Diabase with quartz stringers
17070	Chip	0.8	Quartz carbonate with fingers of diabase - cpy and mal (<5%)
17071	Chip	1.0	Quartz carbonate vein - mal (5-8%)
17072	Chip	1.3	Quartz-carbonate vein with minor brecciation. Chalcopyrite is disseminated and in globs. Minor malachite present.
17073	Chip	1.1	Breccia zone consisting of angular dolomite, quartz and ankerite. Disseminated chalcopyrite occurs in aggregates up to 5 mm wide, and is locally massive (2%).
17074	Chip	1.0	As above - malachite and azurite (2%).
17075	Chip	0.8	As above - mal and cpy (8-10%).
17076	Chip	1.8	As above - mal and cpy (2%).
17077	Chip	1.0	As above - mal (2%) and cpy (3%).
17078	Chip	1.0	As above - mal (3%) and cpy (2%).
17079	Chip	1.0	As above - mal, az and cpy (3%).
17080	Chip	1.0	As above - mal (5%) and cpy (10%).
17081	Chip	1.0	As above - mal (2%) and cpy (4%).

Sample #	Type	Width (m)	Description
17082	Chip	0.8	As above - mal (2%) and cpy (4%).
17083	Chip	1.0	Quartz carbonate vein - mal (5%) and cpy (2%).
17084	Chip	1.0	As above - mal (3%) and cpy (1%).
17085	Chip	1.0	Quartz carbonate vein - no visible mineralization.
17086	Chip	1.0	Breccia - mal (3%) and cpy(2%)
17087	Chip	1.0	As above - mal (2%) and cpy (1%).
17088	Chip	1.0	As above - mal (1%) and cpy (1%).
17089	Chip	1.0	As above - mal and cpy (<1%).
17090	Chip	1.0	Diabase dyke - mal (<1%)
17091	Chip	0.3	Shale - malachite staining (2%)
17092	Chip	0.45	Quartz carbonate vein - mal (5%), az and cpy (1%)
17093	Chip	1.0	Shale with thin quartz stringers - mal and cpy (<1%)
17094	Chip	0.25	Quartz carbonate vein - mal and az (1%)
17095	Chip	0.35	Shale with quartz stringers - mal (<1%)
17096	Chip	0.25	Quartz carbonate vein - mal and az (3%)
17097	Chip	1.0	Shale with quartz stringers - mal and az (2%)
17098	Chip	1.0	As above - trace malachite and azurite.
17099	Chip	0.85	Quartz carbonate vein - mal and az (2%), cpy (<1%)
17100	Chip	2.5	Dolomite with quartz stringers - mal and cpy (<1%)
17101	Chip	4.5	Dolomite - no visible mineralization
17102	Chip	2.5	As above
17103	Chip	1.0	As above - mal and cpy (<1%).
17104	Chip	1.0	Breccia - mal (4%) and cpy (<1%)
17105	Chip	1.0	Breccia - mal (2%) and cpy (<1%)
17124	Chip	0.9	Quartz carbonate vein - mal and cpy (2%)

APPENDIX B
ASSAY CERTIFICATES

CERTIFICATE OF ANALYSIS

iPL 96I0876

2036 Columbia Street
 Vancouver, B.C.
 Canada V5Y 3E1
 Phone (604) 879-7878
 Fax (604) 879-7898

INTERNATIONAL PLASMA LABORATORY LTD.

Reliance Geological Services Ltd 56 Samples
 Out: Sep 19, 1996 Project: J940
 In: Sep 12, 1996 Shipper: Tom Johnson
 PO#: Shipment: ID=C026900
 Msg: Au(FA/AAS 30g) Cu Assay ICP(AqR)30

56= Rock 0= Soil 0= Core 0=RC Ct 0= Pulp 0=Other
 Raw Storage: 03Mon/Dis -- -- -- --
 Pulp Storage: 12Mon/Dis -- -- -- --

[087610:44:07:69091996]
 Mon=Month Dis=Discard
 Rtn=Return Arc=Archive

Document Distribution

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 ATT: Peter Leriche Ph: 604/984-3663
 Fx: 604/988-4653

2 Reliance Geological Services EN RT CC IN FX
 1127 W. 15th Street 2 2 1 0 1
 Norther Vancouver DL 3D 5D BT BL
 B.C. V7P 1M7 0 0 0 0 0
 Canada Ph: 604/984-3663
 ATT: Tom Johnson Fx: 604/988-4653

Analytical Summary

##	Code	Met	Title	Limit	Limit	Units	Description	Element	##
				Low	High				
01	313P	FAAA	Au	2	9999	ppb	Au FA/AAS finish 30g	Gold	01
02	113P	Assay	Cu	0.01	100.0	%	Cu Assay	Copper	02
03	721P	ICP	Ag	0.1	100	ppm	Ag ICP	Silver	03
04	711P	ICP	Cu	1	20000	ppm	Cu ICP	Copper	04
05	714P	ICP	Pb	2	20000	ppm	Pb ICP	Lead	05
06	730P	ICP	Zn	1	20000	ppm	Zn ICP	Zinc	06
07	703P	ICP	As	5	9999	ppm	As ICP 5 ppm	Arsenic	07
08	702P	ICP	Sb	5	9999	ppm	Sb ICP	Antimony	08
09	732P	ICP	Hg	3	9999	ppm	Hg ICP	Mercury	09
10	717P	ICP	Mo	1	9999	ppm	Mo ICP	Molydenum	10
11	747P	ICP	Tl	10	999	ppm	Tl ICP 10 ppm (Incomplete	Thallium	11
12	705P	ICP	Bi	2	999	ppm	Bi ICP	Bismuth	12
13	707P	ICP	Cd	0.1	100	ppm	Cd ICP	Cadmium	13
14	710P	ICP	Co	1	999	ppm	Co ICP	Cobalt	14
15	718P	ICP	Ni	1	999	ppm	Ni ICP	Nickel	15
16	704P	ICP	Ba	2	9999	ppm	Ba ICP (Incomplete Digest	Barium	16
17	727P	ICP	W	5	999	ppm	W ICP (Incomplete Digest	Tungsten	17
18	709P	ICP	Cr	1	9999	ppm	Cr ICP (Incomplete Digest	Chromium	18
19	729P	ICP	V	2	999	ppm	V ICP	Vanadium	19
20	716P	ICP	Mn	1	9999	ppm	Mn ICP	Manganese	20
21	713P	ICP	La	2	9999	ppm	La ICP (Incomplete Digest	Lanthanum	21
22	723P	ICP	Sr	1	9999	ppm	Sr ICP (Incomplete Digest	Strontium	22
23	731P	ICP	Zr	1	999	ppm	Zr ICP	Zirconium	23
24	736P	ICP	Sc	1	99	ppm	Sc ICP	Scandium	24
25	726P	ICP	Ti	0.01	1.00	%	Ti ICP (Incomplete Digest	Titanium	25
26	701P	ICP	Al	0.01	9.99	%	Al ICP (Incomplete Digest	Aluminum	26
27	708P	ICP	Ca	0.01	9.99	%	Ca ICP (Incomplete Digest	Calcium	27
28	712P	ICP	Fe	0.01	9.99	%	Fe ICP	Iron	28
29	715P	ICP	Mg	0.01	9.99	%	Mg ICP (Incomplete Digest	Magnesium	29
30	720P	ICP	K	0.01	9.99	%	K ICP (Incomplete Digest	Potassium	30
31	722P	ICP	Na	0.01	5.00	%	Na ICP (Incomplete Digest	Sodium	31
32	719P	ICP	P	0.01	5.00	%	P ICP	Phosphorus	32

EN=Envelope # RT=Report Style CC=Copies IN=Invoices FX=Fax(1=Yes 0=No)
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INTERNATIONAL PLASMA LABORATORY LTD.

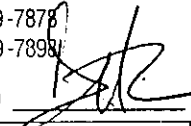
Client: Reliance Geological Services Ltd
 Project: J940 56 Rock

iPL: 96I0876

Out: Sep 19, 1996
 In: Sep 12, 1996

Page 1 of 2
 [087610:44:08:69091996]

Section 2 of 2
 Certified BC Assayer: David Chiu



Sample Name	Na %	P %
17051 A	R 0.02	0.04
17052 A	R 0.02	0.03
17053 A	R 0.02	0.03
17054 A	R 0.02	0.09
17055 A	R 0.02	0.02
17056 A	R 0.02	0.04
17057 A	R 0.02	0.04
17058 A	R 0.01	0.16
17059 A	R 0.02	0.02
17060 A	R 0.01	0.14
17061 A	R 0.01	0.04
17062 A	R 0.02	0.07
17063 A	R 0.02	0.04
17064 A	R 0.01	0.15
17065 A	R 0.01	0.13
17066 A	R 0.02	0.03
17067 A	R 0.02	0.05
17068 A	R 0.03	0.14
17069 A	R 0.02	0.05
17070 A	R 0.02	0.04
17071 A	R 0.02	0.04
17072 A	R 0.03	0.16
17073 A	R 0.02	0.05
17074 A	R 0.02	0.07
17075 A	R 0.02	0.27
17076 A	R 0.02	0.03
17077 A	R 0.02	0.14
17078 A	R 0.02	0.08
17079 A	R 0.02	0.14
17080 A	R 0.01	0.31
17081 A	R 0.02	0.13
17082 A	R 0.02	0.16
17083 A	R 0.02	0.13
17084 A	R 0.02	0.05
17085 A	R 0.02	0.11
17086 A	R 0.04	0.07
17087 A	R 0.02	0.05
17088 A	R 0.02	0.06
17089 A	R 0.02	0.18

Min Limit 0.01 0.01
 Max Reported* 5.00 5.00
 Method ICP ICP

---No Test ins=Insufficient Sample S=Soil R=Rock C=Core L=Silt P=PuIp U=Undefined m=Estimate/1000 %=Estimate % Max=No Estimate
 International Plasma Lab Ltd. 2036 Columbia St. Vancouver BC V5Y 3E1 Ph:604/879-7878 Fax:604/879-7898



CERTIFICATE OF ANALYSIS

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Client: Reliance Geological Services Ltd
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iPL: 96I0876

Out: Sep 19, 1996
In: Sep 12, 1996

Page 2 of 2
[087610:44:09:69091996]

Section 2 of 2
Certified BC Assayer: David Chiu

Sample Name	Na %	P %
17090 A	R 0.01	0.14
17091 A	R 0.01	0.06
17092 A	R 0.02	0.03
17093 A	R 0.02	0.08
17094 A	R 0.03	0.04
17095 A	R 0.01	0.17
17096 A	R 0.02	0.06
17097 A	R 0.02	0.07
17098 A	R 0.01	0.09
17099 A	R 0.02	0.02
17100 A	R 0.02	<
17101 A	R 0.02	0.01
17102 A	R 0.02	0.01
17103 A	R 0.02	0.01
17104 A	R 0.02	0.04
17105 A	R 0.02	0.08
17124 A	R 0.01	0.13

Min Limit 0.01 0.01
Max Reported* 5.00 5.00
Method ICP ICP

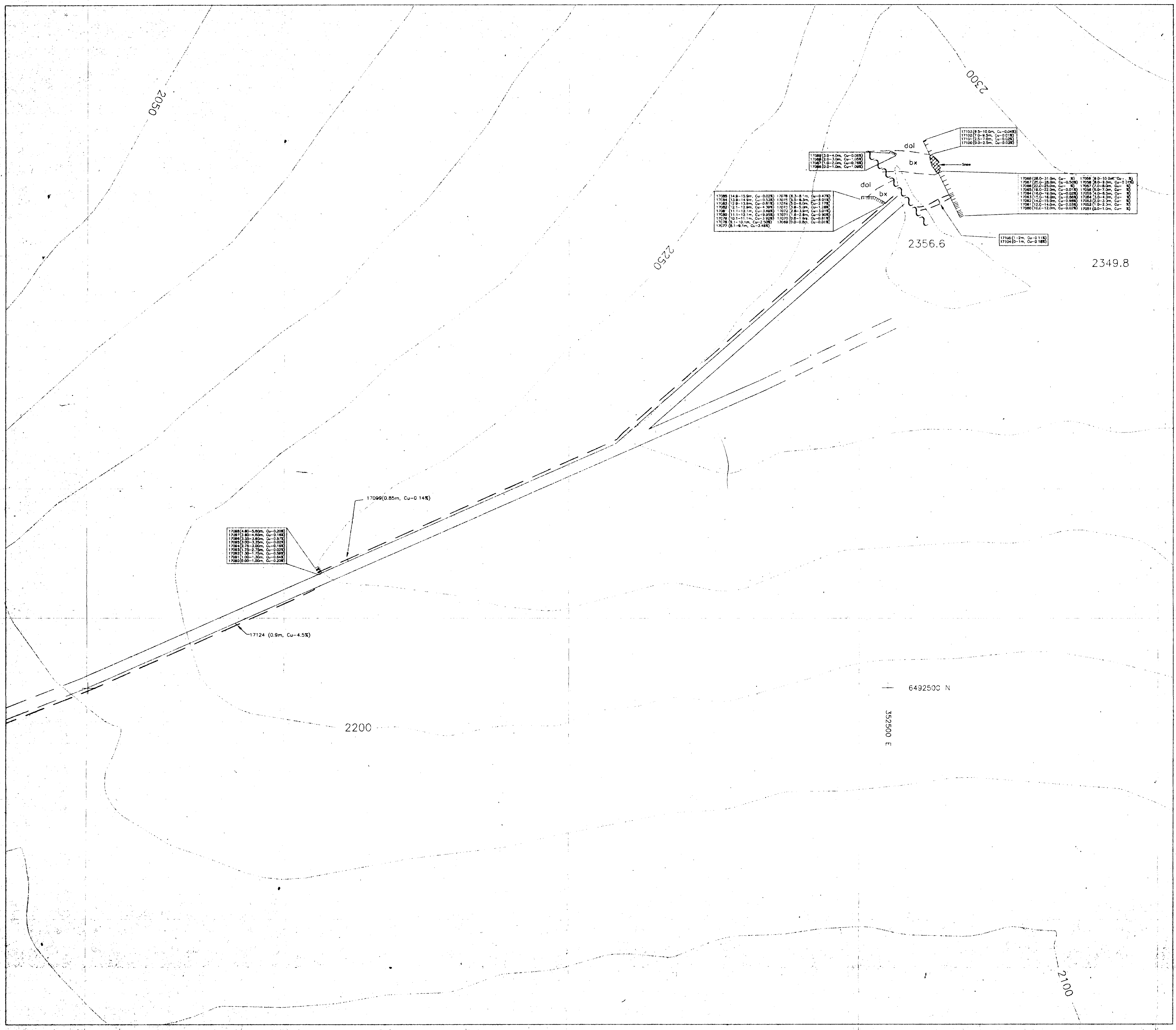
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International Plasma Lab Ltd. 2036 Columbia St. Vancouver BC V5Y 3E1 Ph:604/879-7878 Fax:604/879-7898

ITEMIZED COST STATEMENT

J940 - Okey Project (29 Aug - 5 Sep 1996)

Project preparation			\$	700
Mobilization / demobilization (incl freight, transport, wages)				1,000
<u>Field Crew</u>				
	<u>Rate</u>	<u>Unit</u>		
Tom Johnson, Project Geologist	\$390 /day x	8 days	\$	3,120
Hani Zabaneh, Prospector	\$240 /day x	8 days		<u>1,920</u>
				5,040
<u>Field Costs:</u>				
	<u>Rate</u>	<u>Unit</u>		
Helicopter	\$850 /hr x	4.5 hrs	\$	3,825
Food & Accommodation	\$105 /day x	16 days		1,680
Communications	\$30 /day x	8 days		240
Supplies	\$20 /day x	8 days		160
GPS rentals	\$20 /day x	8 days		<u>160</u>
				6,065
<u>Assays & Analysis:</u>				
56 rock samples @ \$25/sample				1,400
Freight				200
<u>Subcontractors</u>				
Orthophoto				1,575
<u>Report:</u>				
incl map prep, writing, editing, copying, and binding				600
Administration, incl Overheads and Profit				<u>1,658</u>
Sub-total			\$	18,238
plus 7% G.S.T.				<u>1,277</u>
TOTAL			\$	<u>19,515</u>

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N

bx Breccia
dol Dolomite

~~~~~ Fault  
===== Dyke

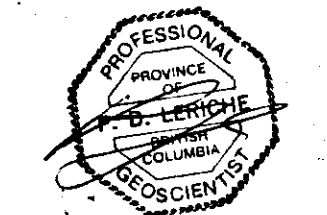
17191 (1.00-1.00m, Cu=0.01%)  
17190 (0.00-1.00m, Cu=2.45%)

Chip sample location with number, (width, copper %)

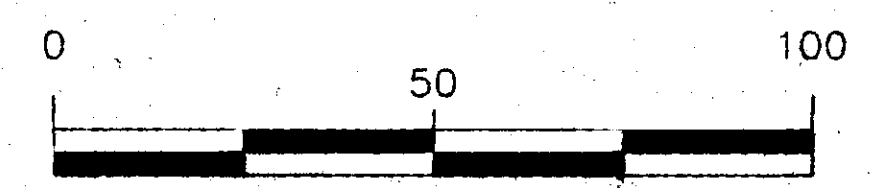
--- Vein

**GEOLOGICAL SURVEY BRANCH  
ASSESSMENT REPORT**

**24,818**



CONTOUR INTERVAL 50 m



|                                                   |             |           |
|---------------------------------------------------|-------------|-----------|
| <b>SEGURO PROJECTS INC</b>                        |             |           |
| <b>OKEY PROPERTY</b>                              |             |           |
| ROCK SAMPLE LOCATIONS<br>AND COPPER ASSAY RESULTS |             |           |
| Scale: 1:1000                                     | NTS: 94K/12 | Drawn By: |
| Date: Jan 97                                      | Geologist:  | Fig: 7    |
| <i>Reliance Geological Services</i>               |             |           |