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Gold Commissioner's Office
VANCOUVER, B.C.

SUMMARY PROSPECTING REPORT

on

MINLAND PROJECT

comprising

COBALT STAR CLAIM
49° 06' 19" N 125° 01' 29" W

92F/13E

by

C. C. RENNIE P.Eng.

GEOLOGICAL SURVEY BRANCH
VANCOUVER BRANCH

December 2, 1997

25,265

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MINLAND PROJECT

General Property, Location and Facilities

The Minland Project comprises two claim blocks, the Cobalt Star twenty unit claim and the Bacon Lake 1 and 2 claims totalling 32 units, all on Map 92L/13E, northwest of Campbell River on Vancouver Island, British Columbia (Figure A1). Both claim blocks are located claims under the Modified Grid System and require annual assessment work which can be applied for a maximum of ten years beyond the anniversary year in which it is done. The surface rights are held in fee simple by Timberwest who maintain the roads on the properties. Minland have a current road use and access agreement with Timberwest and maintain a good working relationship with Timberwest personnel.

Campbell River, a logging, mining, fishing and tourist town, is 155 km via paved highway #19 northwest of Nanaimo, where ferry service is available to Vancouver. There are regular scheduled flights to the Campbell River airport.

Just north of Campbell River paved highway #28 branches westward from Highway #19. Access to the Cobalt Star property turns off on the Quinsam Coal mine road 18.5 km west of the above junction and turns west again 6 km off the Quinsam Coal mine road for 12 km along the Quinsam Main logging road to the old Argonaut magnetite mine. The Cobalt Star showings are approximately three km past the old Argonaut mine on partially reclaimed logging roads. The Bacon Lake claim is accessed from the Strathcona dam road that turns north off Highway #28 at 27.5 km from the Highway #19 - Highway #28 junction, and is six km from Highway #28 up the Bacon Lake main road.

Campbell River has all the housing and mechanical and servicing facilities required by an industry servicing town, and is home to many of the underground miners employed by Westmin's Myra Falls operation and Quinsam Coal's underground coal mine. Westmin have concentrate shipping facilities in Campbell River and Quinsam have established their own dock north of Campbell River. BC Hydro power services the Quinsam Coal mine approximately 10 km north of the Cobalt Star claim with a 25,000 volt private line and the double 138,000 volt main transmission line to Gold River passes through the Bacon Lake claim. Ample water for any industrial operation should be available under required permitting. Waste and tailings disposal would be a matter for negotiation with the surface rights holders under government regulations.

General Geology

Geology of the area was mapped in 1931 by Dr. H. C. Gunning and revised in 1964 by Dr. J. E. Muller, both for the Geological Survey of Canada. Triassic Karmutsen volcanics and overlying Quatsino limestone and Bonanza volcanic sediments and limestone are intruded by Jurassic Coast Range granodiorite. These are in turn overlain to the northeast by Upper Cretaceous coal-bearing sediments of the Nanaimo Group. Block faulting is common and is expected to offset formations. Further east blocks of the Permian Myra Falls formation contain copper-zinc orebodies with substantial gold-silver credits.



Minland Project	
Location Map - Vancouver Island	
Date: October 22, 1997	Figure No: A1
Dwn. by: Great Bear Geological Services Inc.	

The contact between the limestone and the intrusive is the site of garnet amphibolite skarns of varying dimensions and continuity, often with associated magnetite occurrences as the most obvious mineralization, but often containing sulphides of iron and copper, as pyrite, pyrrhotite and chalcopyrite. The Argonaut Mine, adjacent to the Cobalt Star claim, produced 1,965,000 tons of magnetite concentrate averaging 56% iron during the period from 1951 to 1957 when their Japanese sales contract expired. Possibly, an equal amount could be mined from the bottom of the pit and recovered from dumps if markets justified.

Other skarn deposits in the area are the Coast Copper deposit operated by Cominco at Benson Lake which produced 3,869 kg of gold, and 11,731 kg of silver, and 41,193 tonnes copper from 2.6 million tonnes of ore and the Merry Widow 3 km on strike which produced both magnetite and copper-gold ore. Further south at Cowichan Lake, the Blue Grouse deposit of Cowichan Copper Mines produced 0.218 kg gold, 2,509 kg silver and, 6,815 tonnes of copper from 249,298 tonnes of ore. The original mineralization explored at Island Copper Mine west of Port Hardy was a chalcopyrite-bearing skarn zone which was a satellite deposit to the large porphyry deposit that produced 31,700 kg gold, 336,000 kg silver and 1.3 million tonnes copper from 399.4 million tonnes of ore from 1970 to 1997. The skarn zone was never mined.

In general, skarn deposits are irregular and variable in mineral content, often with pockets of very high grade mineralization, but occasionally having sufficient surrounding low grade rock that a large tonnage of mineable material will result. High-grade lenses of chalcopyrite may be common, often associated with elevated gold and silver values. Very often the contact between the intrusive and the limestone and volcanic rocks may be very irregular with projections or "apophyses" of intrusive into the surrounding rock. Often the reentrants and angles between the intrusive and the invaded rocks will be sites for high grade mineralization.

Important characteristics of skarn deposits are the abrupt boundaries between altered and unaltered rocks and the sharp variations in mineralization. Mineralized skarn may be found beneath or beside unaltered marble or volcanic rocks. Nugget effects can be expected in gold mineralization so that repeatability of individual assays may be difficult.

General Program

The Minland Project claims were optioned on the basis of their precious metal content to be supplemented with any copper values and any accessory magnetite that could add to the value. Specimen samples yielded up to one ounce per ton gold from the Cobalt Star claim, and up to two ounces per ton gold from the Bacon Lake claim. Cobalt mineralization, in the form of erythrite, a secondary cobalt arsenide, appears to be a general indicator of gold mineralization, but to date no direct correlation has been established.

A budget of \$30,000 each for The Cobalt Star and the Bacon Lake claims was prepared in July, 1997 to begin the evaluation of these claim blocks. Since overburden is quite shallow on at least part of the claims, and since outcropping mineralization and material exposed by initial hand trenching showed that further hand trenching would be effective, a program of stripping followed by channel sampling using an electric diamond saw was undertaken. The hand trenching was

carried out under contract by Minland Management crew comprising D. Berkshire, J. Paquet and C. Paquet. The diamond saw cutting was carried out by the same crew under the direction of C. C. Rennie, P.Eng, and the samples were collected either directly by or under the direct supervision of C. C. Rennie. Samples were sent to Chemex Laboratory in North Vancouver for fire assay for gold with AA finish, acid soluble iron and 32 element ICP analysis for minor elements. All samples were weighed to verify the amount of material in each sample and all sample rejects were stored for any further testing or check assaying.

On completion of this seasons program in mid-November 1997 a further budget has been proposed to cover detailed grid establishment, further stripping and sampling, mineralogical studies for gold distribution, geophysical testing (leading to detailed geophysics if the tests prove diagnostic) and eventually drill programs to establish tonnage and grade.

COBALT STAR CLAIM

Location, Access and Facilities

The Cobalt Star claim is 18.5 km by paved Highway 28 and by 18 km of gravel logging road west of Campbell River on Vancouver Island, British Columbia (Fig. C1). Campbell River is a logging, mining, fishing and tourist community with all the facilities required for an industrial support town. Campbell River is 155 km by paved Highway 19 from Nanaimo where regular ferry service connects to Vancouver. Regular scheduled airline flights connect Campbell River to Vancouver, BC.

The road to the claim leaves Highway 28 at the Quinsam Coal Mine turnoff to the south and leaves the Quinsam Coal Mine road six km from the Highway via the Quinsam Main logging road for 12 km to the old Argonaut open pit magnetite mine. The showings are approximately three km past the old mine on partially reclaimed logging roads accessible by four wheel drive only. Elevation of the showings range from 700 to 820 metres above sea level.

The surface rights and timber rights surrounding the claim are held by TimberWest Forest Limited. The claim was clear-cut logged approximately ten years ago and has been replanted. Minland Resources have a road use agreement with TimberWest and maintain a good working relationship with TimberWest personnel. The Quinsam Coal Mine approximately 10 km north of the claim is serviced by a BC Hydro 25,000 volt power line that is private from the Gold River main.

Property

The Cobalt Star claim is one twenty unit block, Tenure Number 350697, record date Sept 17, 1996, Mineral map 92L/13E, and is recorded in the Nanaimo Mining Division (Fig C2). Assessment work on this claim has been filed and subject to the filing of a prospecting report will extend the expiry date to September 17, 2002.

History

An old pit with handsteel suggests the claim may have been explored early in the century. Undoubtedly the area was prospected during the operation of the Argonaut mine and there is evidence of drilling on the property but no records have been found. Brinco held a claim over the area in 1985 but apparently did mapping only.

General Geology

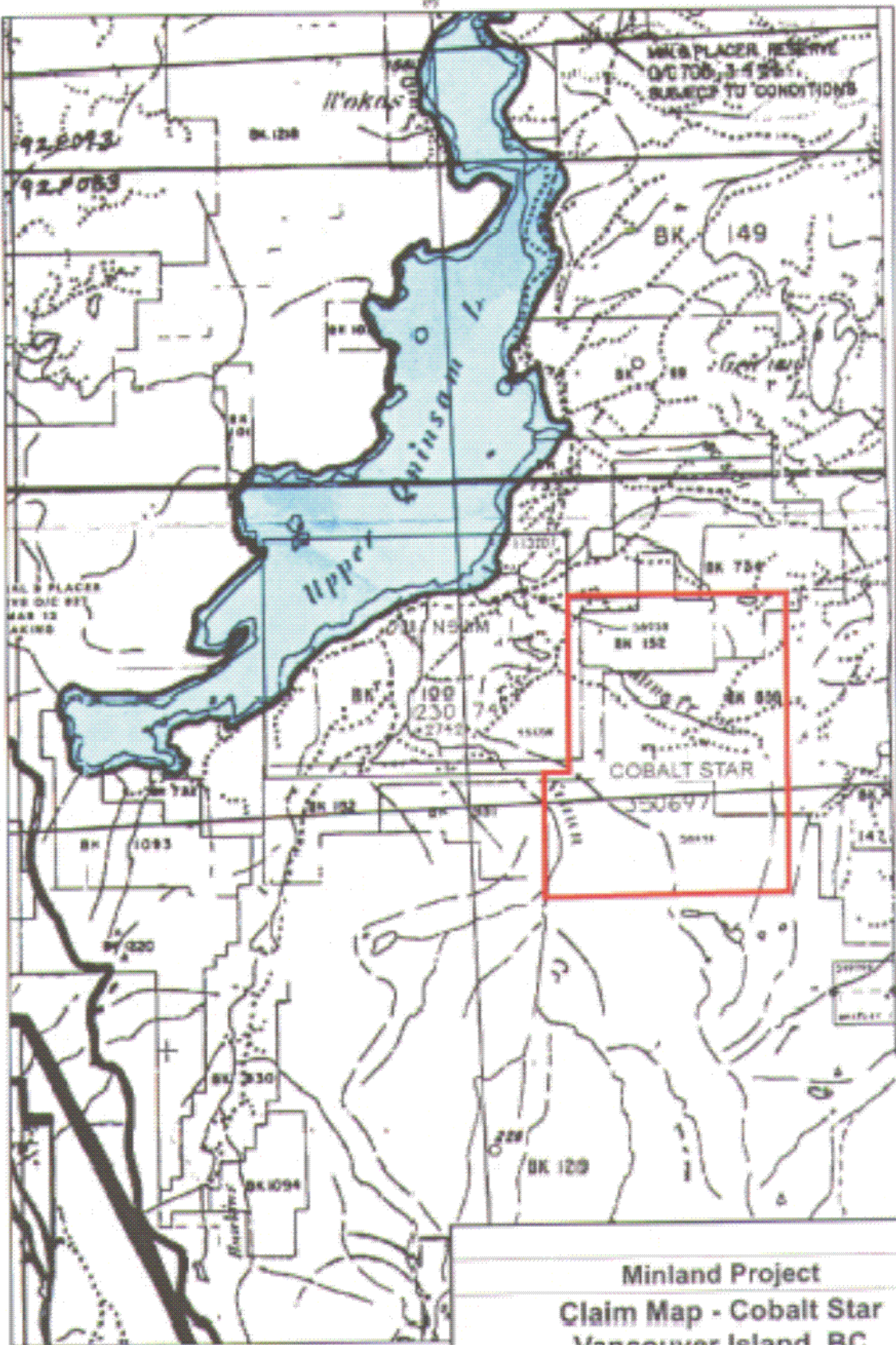
The general geology of the area is described by J. E. Muller and D. J. T. Carson in Geological Survey of Canada Paper 68-50 "Geology and Mineral Deposits of Alberni Map-Area, British Columbia (92F) (Fig C3). Muller's map shows considerable block faulting. In general amygdaloidal basaltic rocks of the Triassic Karmutsen formation and limestones of the Quatsino formation of Upper Triassic age are block faulted and intruded by Jurassic Island Intrusive granodiorite. Garnet epidote actinolite skarns are developed in the limestone and associated volcanics at the contact with the intrusives.



Minland Project	
Cobalt Star Location Map - Vancouver Island	
Date: October 22, 1997	Figure No: C1
Dwn. by: Great Bear Geological Services Inc.	

5 531 328

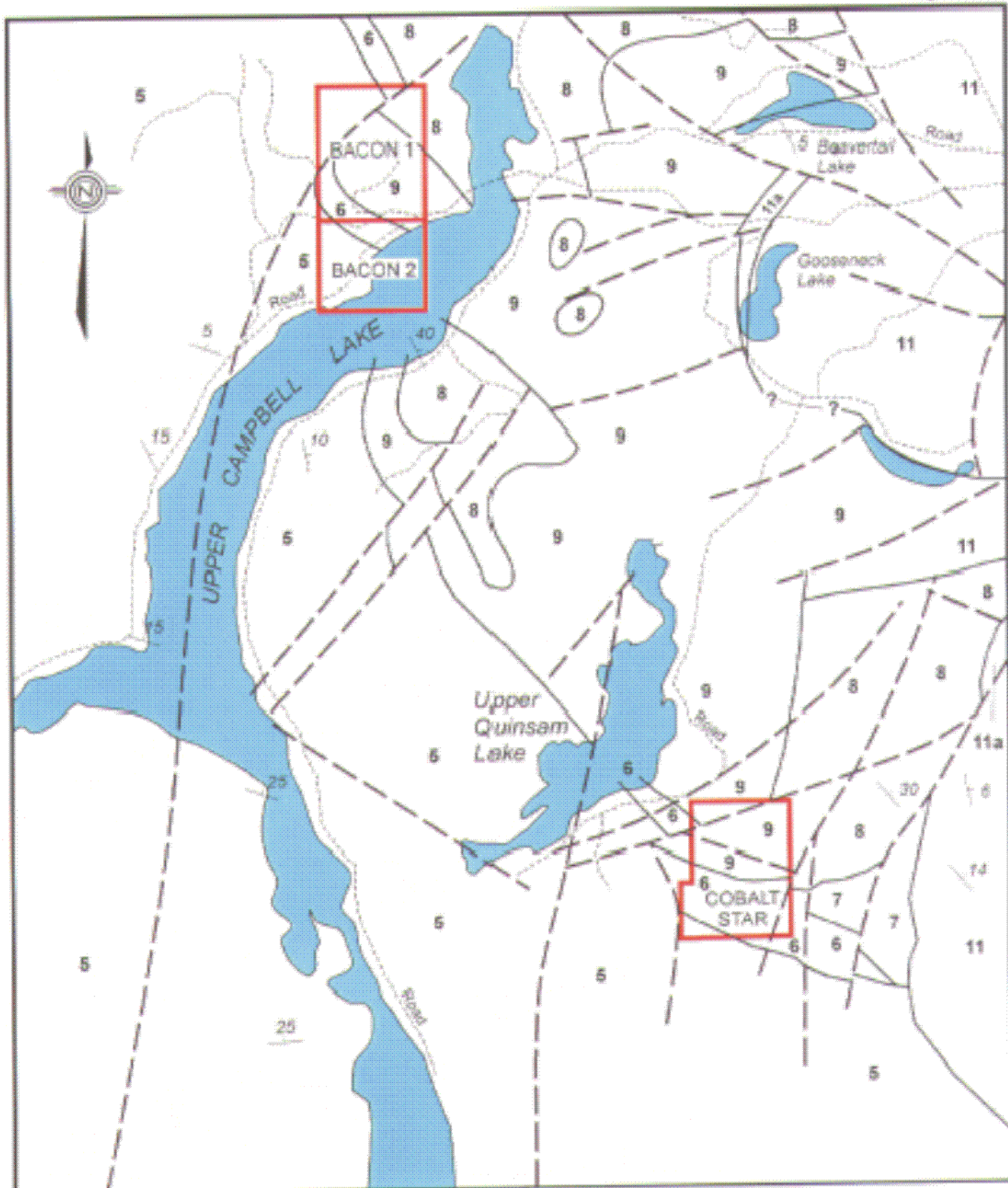
316 800



5 324 962



Minland Project	
Claim Map - Cobalt Star	
Vancouver Island, BC	
Date: October 22, 1997	Figure No: C2
Dwn. by: Great Bear Geological Services Inc.	



NOTE: For Legend refer to page 12, figure B5b.

Minland Project

Geology Map

Alberni, BC (map 17-1968)

Date: October 22, 1997

Figure No: C3

Dwn. by: Great Bear Geological Services Inc.

COBALT STAR CLAIM



Cobalt Star hill from Quinsam road showing greened up clearcut

COBALT STAR CLAIM



Cobalt Star Hill (looking south showing sampled areas and general trend of skarn)

Detailed Geology

Although there are good exposures in many of the road cuts, there is generally a thin veneer of overburden between the roads with intermittent outcrop. In general, rock exposure is less than 20%. Granodiorite separates the skarn zone on the Cobalt Star claim from the zone mined at the Argonaut mine. The granodiorite contact with limestone to the south appears to trend east-west and swing southward at the eastern end of the zone. Contacts in the road cuts are steep, suggesting a possibility of depth extent to the zone. Banding in the limestone where apparent is not distinct or diagnostic of attitude.

The skarn zone as seen in the upper two road cuts is mostly a garnet skarn with some crystalline garnet, and is up to 60 meters or more wide but not mineralized over the whole width, at least at the exposed level. As yet, no detailed geological map has been prepared of the Cobalt Star claim. The impression gained so far is that there appears to be a larger thickness of limestone present on the Cobalt Star property than there is at the Bacon Lake property. The skarn zone appears to disappear beneath crystalline limestone to the west of samples RCS 27-31, but reappears at the top of the western road. Further detailed work is required to establish continuity of the zone.

Distinct northeast-trending lineaments appear on the photomosaic of the area cut by northwest trending valleys, so there may be a structural control on both the emplacement of the intrusives and the formation of the skarns. Again, it can be expected that the intrusive surface will be irregular with tongues and apophyses that will provide reentrants for mineral concentration.

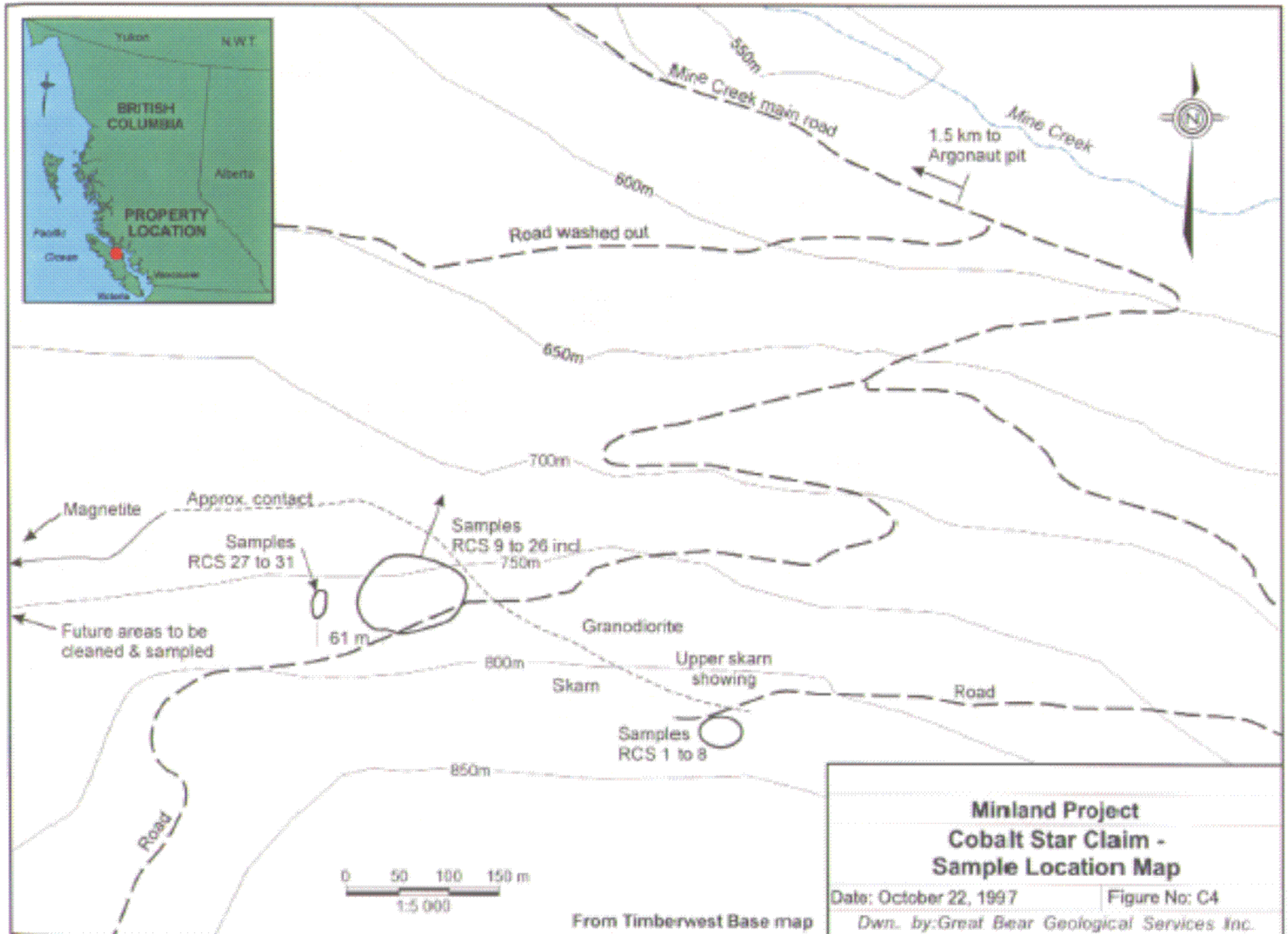
Limestone at the top of the hill to the south is only poorly recrystallized, indicating some distance from a heat source intrusive, which may be another indication that the intrusive contact may be steep, rather than shallowly underlying the area.

Mineralization

Magnetite is the most obvious mineral and has been the reason for much of the prior exploration work (Fig. C4). Bands of magnetite with some associated pyrite, pyrrhotite and chalcopyrite are included in a much wider zone of skarn alteration. Chalcopyrite appears much more prevalent at the Cobalt Star prospect than at the Bacon Lake prospect and this appearance is supported by the higher copper assays.

Mineralization in the upper trench at the road end gives the impression of relatively flat-lying and there is a similar impression at the area of samples RCS 11 to 26 area, but the showing at RCS 27 to 31 appears to dip steeply south.

Although cobalt mineralization in the form of erythrite, or cobalt arsenide bloom, has been found at the Cobalt Star and has been reported from the Argonaut mine, it is less obvious than at the Bacon Lake property.



**Minland Project
Cobalt Star Claim -
Sample Location Map**

Date: October 22, 1997 Figure No: C4
Dwn. by: Great Bear Geological Services Inc.

From Timberwest Base map

Gold mineralization is erratic as can be expected, and assays so far have been modest although specimen assays are reported up to 30 gm/ton from the upper showing. The gold would appear to be more associated with the sulphides than with magnetite. Oxidized material from the sample RCS 15 area was panned but no gold was visible in the pan.

Prospecting

Minland Resources prospectors Dan Berkshire, Joe Paquet and Claude Paquet prospected these claims, first to re-establishing access on existing old logging roads and then by making systematic traverses from these roads using 1:5 000 base maps obtained from Timberwest. These traverse lines were brushed out and flagged, often through very thick second-growth fir and hemlock trees. Any angular boulders found were broken in the search for mineralization, and where mineralization was found a small area was cleaned to bedrock for examination and sampling. Mineral exposures and surrounding geology were mapped at a scale of 1:5 000.

Channel Sampling

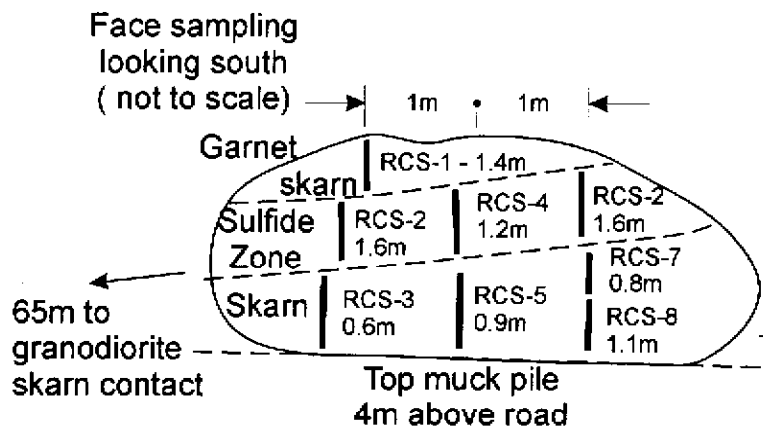
Both the magnetite and the garnet skarn are hard and difficult to sample by chip sampling. Since the prospectors have done a very efficient job of exposing and cleaning the bedrock the opportunity was there to collect a large, accurate and easily identifiable channel sample that would be the equivalent of a drill core on surface. A diamond saw was used to cut two or three parallel slots to a depth of two to three centimetres and then the intervening material was cut out with a hammer and chisel to provide one to two kg per meter of sample. All samples were bagged in plastic bags, labelled and shipped to Chemex Lab in North Vancouver for weighing, splitting and duplicate pulp preparation before being fire assayed for gold with atomic absorption finish for gold, acid soluble analysis for iron and 32 element ICP analysis for minor elements.

Sample locations have been plotted on plans and identified with sample numbers. (Fig. C5 & C6). Many of the sample locations were photographed and a few illustrative photos are included in this report. (pages 33 to 35).

Summary

The Cobalt Star property hosts a long contact between diorite to the north and limestone and volcanic rocks to the south. Contacts in road cuts appear steep and the garnet skarn along the contact is up to 60 metres wide. While the whole skarn is not mineralized at this level, it can be expected that the intrusive will have an irregular surface and re-entrants in the intrusive may provide loci for high grade mineralization. Sampling to date has shown variable, interesting gold values supported by some high copper values and accessory magnetite that cannot be ignored in an evaluation.

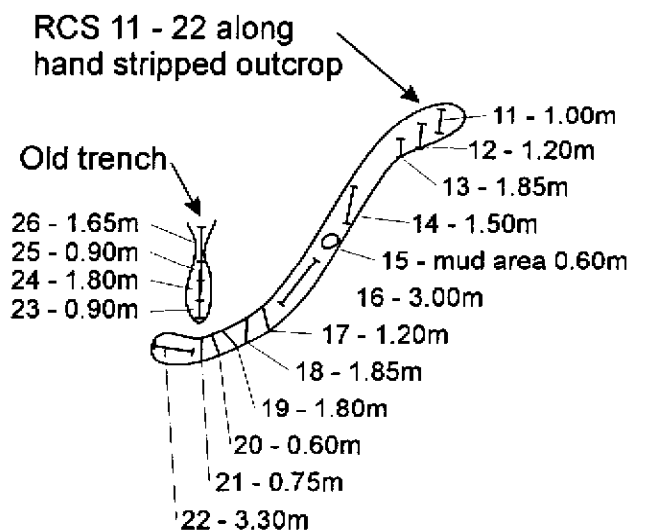
UPPER ROAD PIT



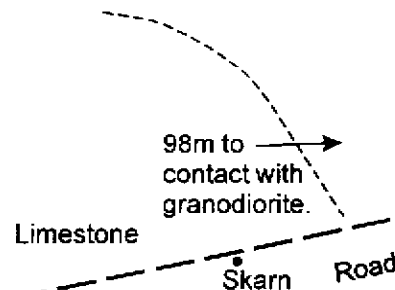
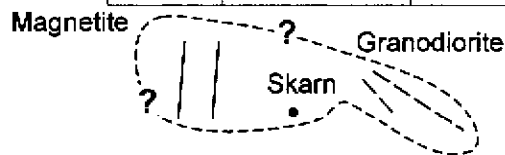
Sample number	Length m	Au ppm	Cu %	Fe %
RCS 1	1.40	<0.07	0.006	17.9
2	1.60	0.46	3.790	24.4
3	0.80	<0.07	0.094	16.6
4	1.20	0.44	4.36	30.7
5	0.90	0.16	>5.00	23.4
6	1.60	0.10	0.651	25.8
7	0.80	<0.07	0.080	21.4
8	1.10	0.16	0.024	13.9

MIDDLE ROAD PIT

Plan of sampling
Approx. Scale 1:500



Sample number	Length m	Au ppm	Cu %	Fe %
RCS 9	2.25	<0.07	0.295	36.9
10	1.50	<0.07	0.453	28.0
11	1.00	<0.07	0.018	40.2
12	1.20	<0.07	0.035	37.8
13	1.85	<0.07	0.063	24.8
14	1.50	<0.07	0.293	41.5
15	0.60	<0.07	0.235	47.8
16	3.00	<0.07	0.381	44.8
17	1.20	<0.07	0.598	39.4
18	1.85	<0.07	0.282	44.5
19	1.80	<0.07	0.296	45.2
20	0.60	<0.07	0.397	44.5
21	0.75	<0.07	0.236	48.1
22	3.30	<0.07	0.418	42.4
23	0.90	0.10	0.318	16.8
24	1.80	0.27	0.989	45.2
25	0.90	0.75	1.446	44.3
26	1.65	0.13	0.674	30.2



Minland Project

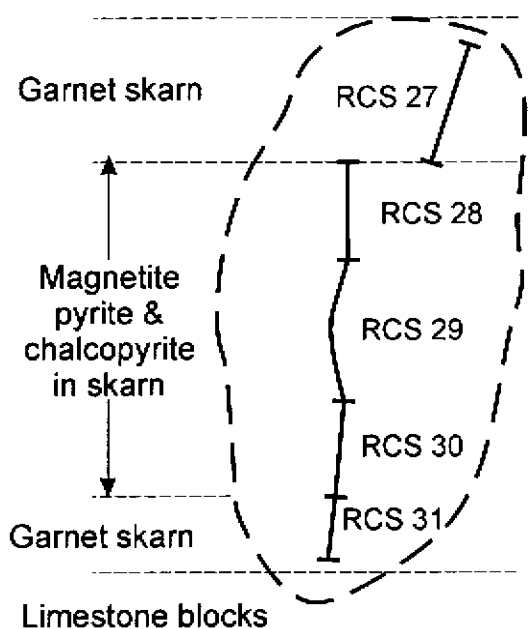
Cobalt Star

Sample Plan RCS 1 to 26

Date: October 22, 1997

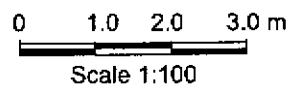
Figure No: C5

Dwn. by: Great Bear Geological Services Inc.



	Au (gm)	Cu (%)	Cu (%)	
1.6m	0.050	0.23	18.7	
1.1m	1.720	3.96	33.2	
1.7m	1.115	3.90	56.8	
1.3m	0.850	1.54	39.0	
0.8m	0.330	2.05	49.0	
6.5m	0.800	2.31	39.34	Weighted averages

61m to old trench samples RCS 9-26



Minland Project	
Cobalt Star	
Sample Plan RCS 27-31	
Date: October 22, 1997	Figure No: C6
<i>Dwn. by: Great Bear Geological Services Inc.</i>	

COBALT STAR CLAIM

Dan Berkshire
cutting face sample



Face channel sampling
upper showings
sample RCS 1 to 8

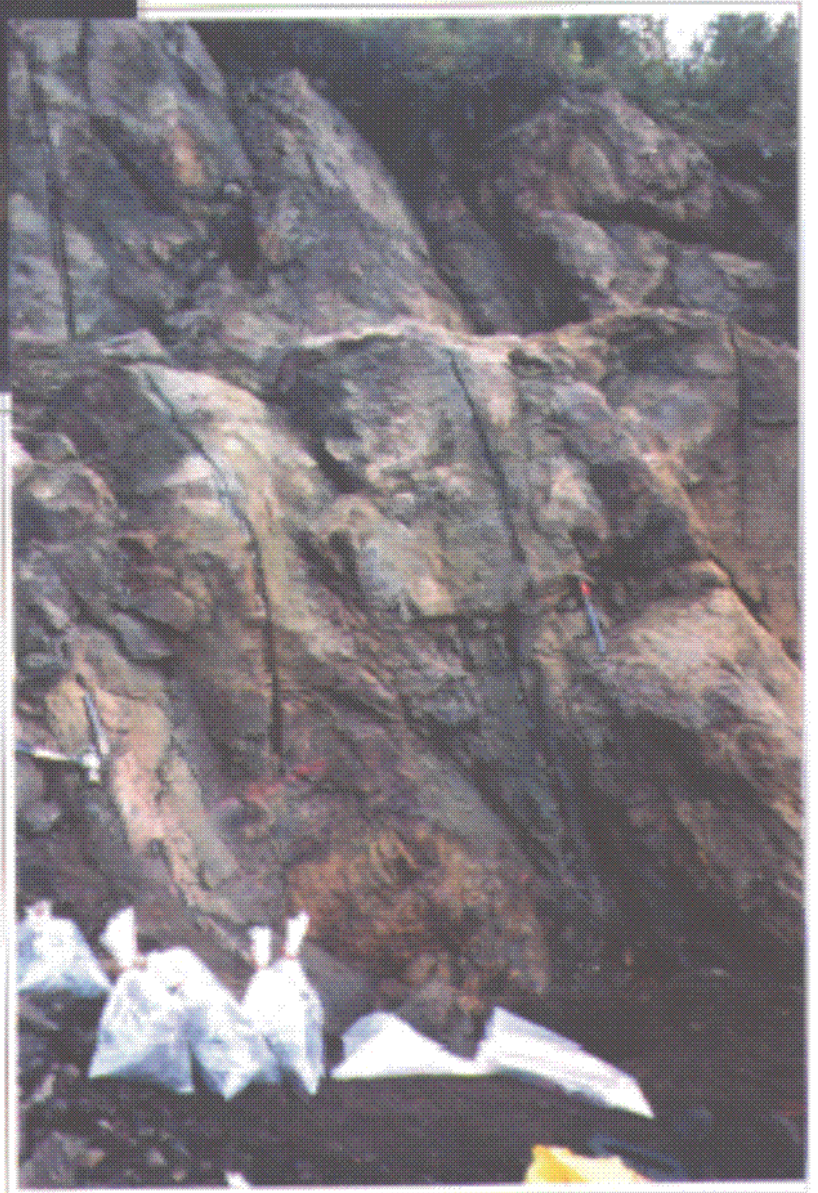


COBALT STAR CLAIM

Dan Berkshire cutting samples
RCS 16 to 20. Old hand steel
and pick from old pit.



RCS 12 Channel sample in garnet
skarn and magnetite.



COBALT STAR CLAIM



Claude Paquet at spring below - sample RCS 11. Flow is 50 - 60 litres/min.



Samples RCS 32 - 36

Proposed Program

The present exploration program was finish in mid-November under the 1997 budget. Winter conditions should allow resumption of exploration in March or April, 1998.

A proposed budget for 1998 contingent on favourable results at each stage would be:

1	Completion of the grid over known mineralization	Estimated 8 line km @\$500/km	\$4,000.00
2	Ground magnetic survey	8 line km @ \$100/km	\$800.00
3	Induced polarization	8 line k @ \$1000/km	\$8,000.00
4	Additional hand trenching	60 man days @\$150/md plus\$50/man day expenses	\$12,000.00
5	Mechanical trenching with small backhoe	10 days @ \$600/day	\$6,000.00
6	Surface channel sampling	Estimated 200 samples @ \$60/ sample	\$12,000.00
7	Assaying	200 samples @ \$40	\$8,000.00
8	NQ diamond drilling	3000m @ \$80/m	\$240,000.00
9	core splitting and sampling	600 samples @ \$50/s	\$30,000.00
10	Geological supervision and reports	50 days @ \$400/day	\$20,000.00
			\$340,800.00
	Add contingencies @10%		\$34,080.00
	TOTAL		\$374,880.00

A provision should be made for a progressive budget of **\$375,000.00**

December 2, 1997



Clifford C. Rennie P.Eng.

STATEMENT OF QUALIFICATIONS

I, Clifford C. Rennie, P. Eng. of 2118 Carmen Road, Nanaimo, BC hereby state that:

- (1) I am a graduate of the Faculty of Applied Science at UBC with a Bachelor in Geological Engineering in 1953.
- (2) I am a continuous Member of the Association of Professional Engineers and Geoscientists since 1955.
- (3) I have practised my profession as a geologist in Canada , USA, South America and Australia since 1950.
- (4) I have personally worked on several skarn mineral deposits.
- (5) I personally supervised the sampling program and either personally took or supervised the final cutting of all samples.
- (6) I have no interest in, nor expect to receive any interest in, the shares of IMA Resource Corp. or Minland Resources.

December 2, 1997



Clifford C. Rennie, P. Eng.

Appendix I Assay Certificates



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.

1730 - 608 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Project:
 Comments: ATTN: R.L. WRIGHT FAX: C.C. RENNIE

Page Number 1
 Total Pages 1
 Certificate Dated 0-SEP-97
 Invoice No. 1-0740708
 P.O. Number :
 Account :

CERTIFICATE OF ANALYSIS A9740708

SAMPLE DESCRIPTION	PREP CODE	Weight Kg	Au tot g/t	Au - g/t	Au + mg	Wt. - grams	Wt. + grams				
RBI-9	208 226	3.10	1.26	1.27	< 0.002	231	2.30				
RBI-10	208 226	2.84	0.85	0.86	< 0.002	220	1.93				
RBI-11	208 226	5.80	1.46	1.51	0.003	258	10.11				
RBI-12	208 226	4.42	< 0.07	< 0.07	< 0.002	263	4.75				
RBI-13	208 226	3.68	0.23	0.24	< 0.002	246	5.44				
RBI-14	208 226	4.66	3.33	3.36	0.013	289	6.87				
RBI-15	208 226	4.48	2.70	2.50	0.058	243	3.69				
RCS-1	208 226	1.84	< 0.07	< 0.07	< 0.002	204	9.50				
RCS-2	208 226	4.16	0.46	0.31	0.039	232	9.69				
RCS-3	208 226	1.48	< 0.07	< 0.07	< 0.002	250	11.68				
RCS-4	208 226	3.34	0.44	0.45	< 0.002	245	3.69				
RCS-5	208 226	2.48	0.16	0.17	< 0.002	243	19.11				
RCS-6	208 226	2.04	0.10	0.10	< 0.002	246	14.52				
RCS-7	208 226	2.48	< 0.07	< 0.07	< 0.002	252	17.20				
RCS-8	208 226	2.90	0.16	0.17	< 0.002	211	11.82				
RCS-9	208 226	3.06	< 0.07	< 0.07	< 0.002	211	3.62				
RCS-10	208 226	1.92	< 0.07	< 0.07	< 0.002	254	1.68				
RCS-11	208 226	1.50	< 0.07	< 0.07	< 0.002	270	12.23				
RCS-12	208 226	2.08	< 0.07	< 0.07	< 0.002	294	10.23				
RCS-13	208 226	3.72	< 0.07	< 0.07	< 0.002	246	6.95				
RCS-14	208 226	2.04	< 0.07	< 0.07	< 0.002	256	3.56				
RCS-15	208 226	6.68	< 0.07	< 0.07	< 0.002	197	17.05				
RCS-16	208 226	2.60	< 0.07	< 0.07	< 0.002	235	6.43				
RCS-17	208 226	2.40	< 0.07	< 0.07	< 0.002	228	19.34				
RCS-18	208 226	2.34	< 0.07	< 0.07	< 0.002	238	4.89				
RCS-19	208 226	2.92	< 0.07	< 0.07	< 0.002	257	7.66				
RCS-20	208 226	1.70	< 0.07	< 0.07	< 0.002	216	15.81				
RCS-21	208 226	1.54	< 0.07	< 0.07	< 0.002	221	16.25				
RCS-22	208 226	6.06	< 0.07	< 0.07	< 0.002	235	4.98				
RCS-23	208 226	1.14	0.10	0.10	< 0.002	250	2.86				
RCS-24	208 226	2.56	0.27	0.27	0.004	200	14.13				
RCS-25	208 226	0.84	0.75	0.75	0.002	227	3.90				
RCS-26	208 226	1.92	0.13	0.14	< 0.002	222	6.41				

CERTIFICATION:



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Page Number 1-A
 Total Pages 1
 Certificate Date 09-SEP-97
 Invoice No. I-9740709
 P.O. Number
 Account

Project
 Comments: ATTN: R.L. WRIGHT CC: C.C. RENNIE

CERTIFICATE OF ANALYSIS

A9740709

SAMPLE DESCRIPTION	PREP CODE	Fe % acids	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	Mg %	Mn ppm	Mo ppm	Na %
RBE-9	299 233	49.9	1	0.62	690	20	< 5	20	2.89	< 5	575	10	45 >30.0	< 10	0.04	0.23	3340	< 5	0.06	
RBL-10	299 233	39.0	< 1	0.81	820	40	< 5	10	1.65	< 5	975	30	5 >30.0	< 10	0.13	0.29	2650	< 5	0.05	
RBL-11	299 233	54.9	1	0.62	480	20	< 5	30	1.18	< 5	615	20	5 >30.0	< 10	0.08	0.24	2170	< 5	0.06	
RBL-12	299 233	63.3	1	0.12	160	< 20	< 5	10	0.22	< 5	135	30	120 >30.0	< 10	0.03	0.04	2430	< 5	0.06	
RBL-13	299 233	53.8	< 1	0.19	70	< 20	< 5	< 10	0.93	< 5	70	20	15 >30.0	< 10	0.03	0.14	1540	< 5	0.06	
RBL-14	299 233	39.6	< 1	1.09	260	20	< 5	30	3.49	< 5	55	20	< 5 28.9	< 10	0.05	0.38	3220	< 5	0.05	
RBL-15	299 233	28.0	< 1	1.25	30	40	< 5	< 10	0.83	< 5	40	40	< 5 24.5	< 10	0.12	0.40	1630	< 5	0.11	
RCS-1	299 233	17.90	< 1	1.41	< 10	20	< 5	< 10	10.50	< 5	25	40	65 12.25	< 10	0.01	0.13	5600	5	0.01	
RCS-2	299 233	24.4	9	0.20	50	< 20	< 5	< 10	6.16	< 5	315	30	37900 17.55	< 10	0.01	0.04	2080	< 5	0.03	
RCS-3	299 233	16.60	< 1	1.34	10	20	< 5	< 10	10.35	< 5	35	40	945 9.05	< 10	0.01	0.09	3400	5	0.04	
RCS-4	299 233	30.7	11	0.13	290	< 20	< 5	10	5.64	< 5	880	30	43600 27.8	< 10	0.01	0.03	1770	< 5	0.04	
RCS-5	299 233	23.4	12	0.28	210	< 20	< 5	< 10	6.45	10	615	30	>50000 17.05	< 10	0.01	0.04	2370	5	0.03	
RCS-6	299 233	25.8	1	0.21	220	< 20	< 5	< 10	8.16	< 5	235	30	6510 18.10	< 10	0.01	0.04	3620	< 5	0.04	
RCS-7	299 233	21.4	< 1	0.37	80	< 20	< 5	< 10	17.00	< 5	65	40	805 18.05	< 10	0.01	0.04	4320	< 5	0.04	
RCS-8	299 233	13.90	< 1	2.38	10	20	< 5	< 10	12.85	< 5	50	70	245 9.76	< 10	0.02	0.12	2860	< 5	0.03	
RCS-9	299 233	30.9	1	0.78	30	60	< 5	< 10	1.93	5	65	30	2950 26.6	< 10	0.05	0.41	4820	< 5	0.04	
RCS-10	299 233	28.0	3	0.49	< 10	20	< 5	< 10	1.17	5	50	10	4530 19.75	< 10	0.02	0.30	3300	< 5	0.04	
RCS-11	299 233	40.2	< 1	0.25	< 10	< 20	< 5	< 10	9.91	< 5	40	20	180 >30.0	< 10	0.01	0.04	1770	5	0.05	
RCS-12	299 233	37.8	< 1	0.22	10	< 20	< 5	< 10	12.90	< 5	40	30	350 >30.0	< 10	0.01	0.03	3620	< 5	0.04	
RCS-13	299 233	24.8	< 1	0.45	< 10	< 20	< 5	< 10	11.90	< 5	40	10	635 20.9	< 10	0.01	0.10	5690	< 5	0.04	
RCS-14	299 233	41.5	1	0.14	30	< 20	< 5	< 10	5.58	< 5	280	30	2930 >30.0	< 10	0.01	0.03	3320	< 5	0.03	
RCS-15	299 233	47.8	1	0.09	140	< 20	< 5	< 10	1.56	< 5	120	40	2350 >30.0	< 10	0.01	0.01	790	< 5	0.03	
RCS-16	299 233	44.8	1	0.11	20	< 20	< 5	< 10	1.35	< 5	420	10	3810 >30.0	< 10	0.01	0.01	1930	< 5	0.03	
RCS-17	299 233	39.4	1	0.07	10	< 20	< 5	< 10	0.23	< 5	990	< 10	5980 >30.0	< 10	0.01	0.01	550	< 5	0.04	
RCS-18	299 233	44.5	< 1	0.11	10	< 20	< 5	< 10	0.39	< 5	625	10	2820 >30.0	< 10	0.01	0.01	840	< 5	0.04	
RCS-19	299 233	45.2	< 1	0.09	< 10	< 20	< 5	< 10	0.52	< 5	455	< 10	2960 >30.0	< 10	0.01	0.01	1090	< 5	0.04	
RCS-20	299 233	44.5	< 1	0.04	< 10	< 20	< 5	< 10	0.07	< 5	1095	< 10	3970 >30.0	< 10	0.01	0.01	260	< 5	0.04	
RCS-21	299 233	48.1	1	0.06	260	< 20	< 5	< 10	0.30	< 5	850	< 10	2360 >30.0	< 10	0.01	0.01	330	< 5	0.04	
RCS-22	299 233	42.4	1	0.14	3670	< 20	< 5	< 10	0.33	< 5	625	< 10	4180 >30.0	< 10	0.01	0.15	1090	< 5	0.03	
RCS-23	299 233	16.00	2	0.17	3210	< 20	< 5	< 10	2.89	20	125	100	3180 15.65	< 10	0.01	0.21	1210	< 5	0.04	
RCS-24	299 233	45.2	5	0.14	1160	< 20	< 5	< 10	2.07	5	455	30	9890 >30.0	< 10	0.01	0.05	920	< 5	0.03	
RCS-25	299 233	44.3	7	0.10	300	< 20	< 5	30	4.48	< 5	550	10	14460 >30.0	< 10	0.01	0.03	740	< 5	0.03	
RCS-26	299 233	30.2	3	0.06	830	< 20	< 5	< 10	12.40	< 5	310	30	6740 29.6	< 10	0.01	0.04	1640	< 5	0.04	



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST
 VANCOUVER, BC
 V7Y 1G5

Page Number 1-B
 Total Pages 1
 Certificate Date 09-SEP-97
 Invoice No I-9740709
 P.O. Number
 Account

Project:
 Comments: ATTN: R.L. WRIGHT CC. C.C. RENNIE

CERTIFICATE OF ANALYSIS

A9740709

SAMPLE DESCRIPTION	PREP CODE	Ni ppm	P ppm	Pb ppm	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
RBL-9	299 233	5	500	5	< 10	< 5	5	0.03	< 20	< 20	< 20	< 20	255
RBL-10	299 233	5	500	< 5	< 10	< 5	5	0.08	< 20	< 20	20	< 20	95
RBL-11	299 233	10	300	< 5	< 10	< 5	5	0.08	< 20	< 20	20	< 20	80
RBL-12	299 233	< 5	100	5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	20	80
RBL-13	299 233	< 5	100	< 5	< 10	< 5	5	< 0.01	< 20	< 20	< 20	< 20	60
RHL-14	299 233	< 5	400	< 5	< 10	< 5	5	0.03	< 20	< 20	< 20	< 20	75
RHL-15	299 233	< 5	100	< 5	< 10	< 5	20	0.05	< 20	< 20	< 20	< 20	65
RCS-1	299 233	< 5	500	< 5	< 10	< 5	15	0.06	< 20	< 20	20	< 20	120
RCS-2	299 233	15	200	< 5	10	< 5	< 5	0.01	< 20	< 20	< 20	< 20	425
RCS-3	299 233	< 5	700	< 5	< 10	< 5	5	0.03	< 20	< 20	< 20	< 20	65
RCS-4	299 233	40	300	< 5	< 10	< 5	< 5	0.01	< 20	< 20	< 20	< 20	215
RCS-5	299 233	25	400	15	< 10	< 5	< 5	0.01	< 20	< 20	< 20	< 20	940
RCS-6	299 233	< 5	100	< 5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	180
RCS-7	299 233	< 5	300	< 5	< 10	< 5	< 5	0.01	< 20	< 20	< 20	20	50
RCS-8	299 233	< 5	1000	< 5	< 10	5	5	0.09	< 20	< 20	20	< 20	75
RCS-9	299 233	5	600	< 5	< 10	< 5	15	0.01	< 20	< 20	20	< 20	890
RCS-10	299 233	5	500	< 5	< 10	< 5	5	0.01	< 20	< 20	< 20	< 20	1490
RCS-11	299 233	15	200	< 5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	20	115
RCS-12	299 233	5	100	< 5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	80
RCS-13	299 233	< 5	100	< 5	< 10	< 5	5	0.01	< 20	< 20	< 20	< 20	90
RCS-14	299 233	< 5	400	< 5	< 10	< 5	< 5	0.01	< 20	< 20	< 20	< 20	45
RCS-15	299 233	< 5	700	< 5	< 10	< 5	< 5	0.01	< 20	< 20	< 20	< 20	55
RCS-16	299 233	< 5	300	< 5	< 10	< 5	5	< 0.01	< 20	< 20	< 20	< 20	60
RCS-17	299 233	< 5	400	< 5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	55
RCS-18	299 233	< 5	300	< 5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	35
RCS-19	299 233	< 5	300	< 5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	35
RCS-20	299 233	5	100	< 5	20	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	25
RCS-21	299 233	5	100	5	< 10	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	55
RCS-22	299 233	10	300	65	60	< 5	< 5	0.01	< 20	< 20	< 20	< 20	220
RCS-23	299 233	< 5	200	220	170	< 5	15	0.01	< 20	< 20	< 20	< 20	1840
RCS-24	299 233	< 5	400	40	10	< 5	5	0.02	< 20	< 20	< 20	< 20	335
RCS-25	299 233	< 5	300	15	< 10	< 5	35	0.01	< 20	< 20	< 20	< 20	410
RCS-26	299 233	< 5	100	5	< 10	< 5	120	< 0.01	< 20	< 20	< 20	< 20	265



Chemex Labs Ltd.

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PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

Project :

Comments: ATTN: R.L. WRIGHT CC: C.C. RENNIE

Page Number 1
Total Pages 1
Certificate Date: 11-SEP-97
Invoice No. I-9741596
P.O. Number :
Account :

CERTIFICATE OF ANALYSIS

A9741596

SAMPLE DESCRIPTION	PREP CODE	Cu %										
RCS-5	244 --	5.65										

CERTIFICATION:



Chemex Labs Ltd.

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 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
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To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Page Number 1-A
 Total Pages 1
 Certificate Date 25-SEP-97
 Invoice No. I-9743193
 P.O. Number
 Account

Project :

Comments: ATTN: R.L. WRIGHT FAX: CC RENNIE

CERTIFICATE OF ANALYSIS

A9743193

SAMPLE DESCRIPTION	PREP CODE		Weight Au g/t		Fe %	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Hg	K	Mg	Mn
			Kg	FA+AA	acids	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	%	%	ppm
RCS-27	205	294	5.90	0.050	18.70	< 1	1.25	80	20	< 5	< 10	15.15	< 5	95	30	2280	15.30	< 10	0.01	0.11	3900
RCS-28	205	294	3.50	1.720	33.2	22	0.69	620	< 20	< 5	40	8.25	< 5	225	10	39600	>30.0	< 10	< 0.01	0.04	2000
RCS-29	205	294	6.40	1.115	56.8	15	0.12	180	< 20	< 5	< 10	1.05	5	505	< 10	39000	>30.0	< 10	0.01	0.03	800
RCS-30	205	294	4.60	0.850	39.0	31	0.22	150	< 20	< 5	< 10	6.97	< 5	105	10	35400	>30.0	< 10	0.01	0.06	1690
RCS-31	205	294	3.50	0.330	49.0	16	0.10	50	< 20	< 5	< 10	3.07	< 5	190	10	20500	>30.0	< 10	0.02	0.04	1270



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To: IMA RESOURCE CORP.

1730 - 608 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Page Number 1-B
 Total Pages 1
 Certificate Date 25-SEP-97
 Invoice No. I-9743193
 P.O. Number :
 Account :

Project :

Comments: ATTN: R.L. WRIGHT FAX: CC RENNIE

CERTIFICATE OF ANALYSIS

A9743193

SAMPLE DESCRIPTION	PREP CODE	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	Sb ppm	Sc ppm	Sr ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm
RCS-27	205 294	5	0.04	5	500	15 < 10	< 5	< 5	20	0.01	< 20	< 20	< 20	< 20	60
RCS-28	205 294	15	0.04	5	400	15 < 10	< 5	< 5	< 5	0.01	< 20	< 20	< 20	60	140
RCS-29	205 294	< 5	0.04	15	400	20 < 10	< 5	< 5	< 5	< 0.01	< 20	< 20	< 20	20	1205
RCS-30	205 294	15	0.04	< 5	200	40 < 10	< 5	< 5	< 5	< 0.01	< 20	< 20	< 20	20	130
RCS-31	205 294	< 5	0.05	< 5	300	15 < 10	< 5	< 5	< 5	< 0.01	< 20	< 20	< 20	< 20	200

Appendix II Bibliography

Cobalt Star Claim

EMPR ASS RPT 13003, 13722 Brinco Mining Ltd.

Fawley, Alan P. (Oct. 1962) Report on Ore Reserve Possibilities at the Iron Hill Mine and Surrounding Area, Vanc. is BC. Colonial Mines Ltd. (NPL)

GSC EC GEOL #3, Vol. 1, pp 78-79

GSC SUM RPT 1930, Part A

GSC P 68-50, 71-36, 78-79

GSC BULL 172

Appendix III Expenditure Summary

APPENDIX V

EXPENDITURE SUMMARY

COBALT STAR CLAIM

Minland Resources Contract Billing	
July 16- July 31/97	\$ 976.97
Aug 1- Aug 15/97	1641.92
Aug 16- Aug 31/97	3117.07
Sept 1- Sept 15/97	4218.12
Sept 16/97	500.00

	\$10454.08
C. C. Rennie Contract Billing	
July 14- July 16/97	\$ 509.60
Aug 12- Aug 31/97	1240.41
Sept 1- Sept 15/97	1228.00
Sept 16/97	443.85

	\$3421.86
Asaying- Chemex Labs Ltd.	
Invoice	
A9740708	893.10
A9740709	584.22
A9743193	209.99

	\$1687.31
Diamond Saw & Cable Rental 3 days @ \$50/day	\$ 150.00
	=====
Total Cobalt Star Expenditures	\$ 15713.25

Certified Correct



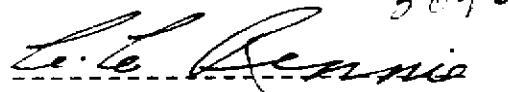
Clifford C. Rennie, P.Eng.

Date: *Dec 3, 1997*

Clifford C. Rennie, P.Eng.
2118 Carmen Road
Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
Suite 1730, 609 Granville St.
Vancouver, B.C. V7Y 1G5

July 14, 1997	Travel to Campbell River and Contact D. Berkshire 3 Hours @ \$25/hr	=====	\$75.
July 15, 1997	Examine Bacon Lake property with D. Berkshire and J. Paquette Field day @ \$300/day		\$300.
July 16, 1997	Examine Cobalt Star property with D. Berkshire and J. Paquette Field day @ \$300/day		\$300.
July 16, 1997	Return to Nanaimo 3 hours @ \$25/hr		\$ 75.
		=====	
Professional fees			\$750.00
	Expenses		
July 16, 1997	Motel bill 2 nights		\$101.20
July 14-16	Vehicle to Campbell River return and on properties 480 km @\$.35/Km		\$168.00
		=====	
Total Expenses			\$269.20
		=====	
Total Account			\$1019.20
			509.00
July 21, 1997			509.60


Clifford C. Rennie, P.Eng.

Clifford C. Rennie, P.Eng.
 2118 Carmen Road
 Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
 Suite 1730, 609 Granville St.
 Vancouver, B.C. V7Y 1G5

August 12, 1997	Travel to Bacon Lake property 4 hrs @ \$25/hr	\$100.	} BL
August 13, 1997	Sampling Bacon Lake property 1 Field day @ \$300/day	\$300.	
	Return Nanaimo 4hrs @ \$25/hr	\$100.	
August 29, 1997	Travel to and examine new work on Cobalt Star 1 Field day	\$300.	} CS
Aug. 29 & 30, 1997	Sampling Cobalt Star 2 Field d.	\$600.	
	<i>car</i> Professional fees	=====	\$1400.00

Expenses

Aug. 12-13	Vehicle to Campbell River return and on property 383 km @\$.35/Km	\$134.05	- BL
August 29	Vehicle to property 240 km @ .35	84.00	- CS
Aug 12, 29-31	Camper accomodation 4 nights @\$50	200.00	- CS - 184 - 305
August 12	Dinner	15.15	- BL
August 14	Copying	5.34	} CS
Aug 5	Courier	9.04	
Aug 16	Courier	14.47	
Aug 29-31	Groceries	69.02	
		=====	
Total Expenses		\$540.11	
		=====	
Total Account		\$1940.11	
		BL - 699.20	
		CS 1240.91	

September 3, 1997

 Clifford C. Rennie, P.Eng.

Clifford C. Rennie, P.Eng.
2118 Carmen Road
Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
Suite 1730, 609 Granville St.
Vancouver, B.C. V7Y 1G5

Bacon Lake

Sept 1	Bacon Lake sampling -field day	\$300	
	Return to Nanaimo 4 hrs @ \$25	100	
Sept 2	Sample packaging 1 hrs @ \$25	25	
3	Maps and summary 2 hrs @ \$25	50	
15	Assessment work 1 hrs @ \$25	25	
		=====	
Professional fees			\$ 500.00

Expenses

Sept 1	Vehicle to Nanaimo 240 km @ .35	84.00	
Sept 2	Courier	9.50	
		=====	
Bacon Lake Expenses			\$ 93.50
Total Bacon Lake Account			<u>593.50</u>

Cobalt Star

Sept 2	Sample packaging 3 hrs @ \$25	75	
3	Maps and summary 3 hrs @ \$25	75	
15	Assessment work 2 hrs @ \$25	<u>50</u>	
Professional fees			\$200.00

Expenses

Sept 2	Courier portion	28.53	
Sept 15	Assessment work filing fee (personal cheque)	<u>1000.00</u>	
Cobalt Star expenses			\$ 1028.00
Total Cobalt Star Account			<u>1228.00</u>

Total Account Sept 1 to 15, 1997 \$593.50 + 1228.00 = \$ 1821.50

September 17, 1997

Clifford C. Rennie, P.Eng.

Clifford C. Rennie, P.Eng.
2118 Carmen Road
Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
Suite 1730, 609 Granville St.
Vancouver, B.C. V7Y 1G5

Bacon Lake

Sept 22	Travel - Bacon L. 4 hrs @ \$25	\$100
23	Bacon Lake sampling -field day	\$300
Sept 24	Bacon Lake sampling -field day	\$300
	Return to Nanaimo 4 hrs @ \$25	100
Sept 27	Sample packaging 2 hrs @ \$25	50
30	Maps and N,. Work 2 hrs @ \$25	50

=====

Professional fees \$ 900.00

Expenses		
August	Phone bill	12.99
Sept 4	Mineral publications	17.92
Sept 16	Sample bags	31.59
Sept 18	Claim map	2.14
Sept 22-24	Vehicle Bac. L.Ret. 380 km @ .35	133.00
Sept 22	Groceries	50.43
Sept 22-23	Camper rental 2 nites @\$50/n	100.00
Sept 27	Courier	23.89

=====

Bacon Lake Expenses \$ 371.96
Total Bacon Lake Account 1271.96

Cobalt Star

Sept 16	Sampling -Cobalt Star -field day	\$300.00
Sept 16	Return to Nanaimo 3 hrs @ \$25	75.00
Sept 17	Sample packaging 2 hrs @ \$25	50.00

Professional fees \$425.00

Expenses		
July	Phone bill	2.34
Sept 17	Courier	16.51

Cobalt Star expenses \$ 18.85
Total Cobalt Star Account 443.85

Total Account Sept 16 to 30, 1997 \$1271.96 + 443.85 = \$ 1715.81

October 1, 1997



Clifford C. Rennie, P.Eng.

August 1, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6
Phone/Fax 1-250-923-2725

Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

July 16-- 1 vehicle; 2 men: (Administration Day) Cobalt Star Property visitation/examination & planning with Cliff Rennie, Formalize a work plan propoasal for Cobalt Star.

July 17-- N/C (Covered by Staking Contract) Staking Bacon #2

July 18 & 19-- N/C Off site- All working on equipment

July 20-- N/C Day off

July 21-- N/C (covered by Staking Contract) (2 men) Staking Bacon #2 Completed

July 21-- Dan - To Victoria (Property research vis a vis Bacon Lake and Cobalt Star)

July 22-- 1 vehicle; 2 men: Bacon Lake -prospecting; preparation for sampling and stripping

July 23-- 2 vehicles; 3 men: Bacon Lake- trenching, clearing, stripping.

July 24 -- N/C Off site working on equipment

July 25-- 1 vehicle; 2 men: Cobalt star- Road repair , filling in of washouts, clearing and brushing ou road(powersaw used). Stripping and trenching of upper copper rich sulphide showing; prospected b upper & lower roads. Stripping north of Upper Copper Sulphide Zone (upper road).

July 26-- N/C Off site - working on equipment

July 27-- N/C Day off

July 28-- 2 vehicles; 3 men: Bacon Lake- Stripping & hand trenching "Sulphide Zone"

July 29-- 2 vehicles; 3 men: Bacon Lake - Stripping & hand trenching "Sulphide Zone" (Powersaw used)

July 30-- 1 vehicle; 2 men: Bacon Lake - property examination & planning session with Cliff Rennie

July 31-- 2 vehicles; 3 men: Bacon Lake- Stripping area & hand trenching north of Tool Pit; preparing area south of Tool Pit for channel sampling (Sulphide Zone). (Powersaw used)

Property Research Trip to Victoria- July 21

1 man day @ \$150. per day	\$ 150.00
Mileage- Campbell River to Victoria & Return 506km @ \$.32/km	\$ 161.92
Parking	\$ 3.50

Supplies Provided at Cost

- | | | | |
|----|--------------------|--|-----------|
| 1. | Crown Publications | Maps, Data Disk,
Bulletin on Skarns | \$ 161.20 |
| 2. | Crown Publications | Book & Maps | \$ 26.68 |
| 3. | MEI Library | Photocopying | \$ 13.00 |

Total	\$ 516.30
50% charge to each Exploration Program	(\$ 258.15)

Bacon Lake Exploration Program

Summary of Man days to July 16- 31, 1997
July 22,23,28,28,30&31

Claude - 5 days
 Joe - 6 days
 Dan - 5 days

Total	-16days @ \$150. per day	. \$2400.
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Summary of Expenses

Mileage- Vehicle #1	380 km (6 days) @ \$.35/km	\$ 133.
- Vehicle # 2	302 km (5 days) @ \$.35/km	\$ 105.70

Miscellaneous Equipment

Powersaw - 2 days @ \$15.00/ day	\$ 30.00
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Miscellaneous Supplies Provided at cost

none

Administrative Costs Associated with Project	\$ 165.00
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July 18, 20, 25& 30 (Approx. 11 hours)
 bookkeeping, computer & paperwork, photocopying
 tracking project costs.

Phone Calls-Copy of Phone Bill Attached	\$ 29.17
Research Costs as listed above 50% charge	<u>\$ 258.15</u>

Bacon Lake Exploration Statement Total	\$3121.02
--	-----------

August 16, 1997

Copy

**MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6**

**Bob Wright
IMA RESOURCES CORPORATION
Suite 1730-609 Granville Street
Vancouver, BC V7Y 1G5**

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

- Aug. 1— 2 vehicles; 3 men: Bacon Lake - full day trenching south of tool pit
(power saw used)**
- Aug. 2— day off**
- Aug. 3— N/C Off site working on equipment**
- Aug. 4 — 1 vehicle; 2 men: Bacon Lake- trenching on base line; some work on east side of
road**
- Aug. 5 — 2 vehicles; 3 men: Cobalt Star- stripping & prospecting upper sulphide zone**
- Aug. 6 — 2 vehicles; 3 men: - Bacon Lake- stripping Cobalt and the road showing**
- Aug. 7-11— N/C Off site working on equipment**
- Aug. 12 — 2 vehicles; 3 men: - Cobalt Star- stripping upper sulphide zone**
- Aug. 13 — 2 vehicles; 3 men: Bacon Lake- Cliff Rennie present; Channel sampling;
(rental of diamond saw , generator, & fire fighting equipment.)**
- Aug. 14 — 2 vehicles; 3 men: Cobalt Star- trenching & prospecting**
- Aug. 15 — Dan - to Victoria (Property Research vis-a-vis Bacon Lake)**
- Forest Closure due to Fire Season**

Bacon Lake Exploration Program

Summary of Man days — August 1 - 15, 1997

August 1, 4, 6, & 13

Claude- 4 days
Dan - 4 days (1 day research)
Joe - 4 days

Total 12 days @ \$ 150. Per day \$ 1800.00

Summary of Expenses

Mileage - Vehicle # 1- 213 km(3 days) @ \$.35 per km \$ 74.55 Dan - 1 tube paint
- Vehicle # 2- 268 km(4 days) @ \$.35 per km \$ 93.80 Claude

Miscellaneous Equipment

Power saw 1 day @ \$ 15.00 per day \$ 15.00

Miscellaneous Supplies provided at cost

1. Boyd Gordon Rentals- generator, saw,
diamond blade, & sprayer can \$ 80.94 ✓ Rena
2. C & L Supply - dust masks & ear plugs \$ 13.68- Dan
3. Revelstoke - replacement wood handle \$ 15.94 ✓
4. Canadian Tire- pruner \$ 11.39 ✓
5. Kmart- root cutter \$ 11.39 ✓
6. Kmart- root cutter \$ 11.39 ✓
7. Sure Copy Center- photocopying of maps
11 maps @ \$ 3.00 per map plus tax (\$ 37.62)
Bacon Lake (5 maps) \$ 17.10 ✓ Rena
Cobalt Star (6 maps)

Total Supply Cost \$ 161.83

Administrative Costs Associated with the Project

Aug 7, 8, 16 (approx. 8.5 hours)	\$ 126.00
(bookkeeping, computer & paper work, tracking project costs)	
Phone calls- Copy of Bill Attached	\$ 4.63
Courier Costs- July 23; Aug 11	\$ 19.80

Research Costs -

Property Research Trip to Victoria

Mileage— Campbell River to Victoria & Return	\$ 161.93
506 km @ \$.32/km	

Parking	\$ 2.00
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Food- The Bay	\$ 7.43
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Supplies Provided at Cost

8. MEI Library photocopying	\$ 23.25
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Research Cost Total	\$ 194.61
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Bacon Lake Exploration Statement	\$2490.22
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Cobalt Star Exploration Program

Summary of Man days — August 1-15, 1997

August 5, 12, 14

Claude - 3 days

Dan - 3 days

Joe - 3 days

Total	- 9 days @ \$ 150.00 per day	\$ 1350.00
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Summary of Expenditures

Mileage	Vehicle # 1	252 km (3 days) @ \$.35/km	\$ 88.20
	Vehicle # 2	84 km (1 day) @ \$.35/km	\$ 29.40
	Vehicle # 3	168 km (2 days) @ \$.35/km	\$ 58.80

Miscellaneous Equipment--none

Miscellaneous Supplies ---

1. Sure Copy Maps - Item # 7 on page 2

6 maps Cobalt Star

\$ 20.52

Administrative Costs Associated with the Project

Aug 12, 15, 16 (approx. 6 hours)

(bookkeeping, computer & paper work)

\$ 95.00

Cobalt Star Exploration Statement Total

\$ 1641.92

Statement Total for both projects

\$ 4132.14

Bacon Lake Exploration Program**Summary of Man days - August 16-31, 1997**
August 25, 1997

Joe	- 1 day	
Dan	- 1 day	
Total	2 days @ \$150. Per day	\$ 300.00

Summary of Expenses

Mileage- vehicle # 1	122 km @ \$.35	\$ 42.70
	(Vehicle at both sites)	
Miscellaneous Equipment	none	
Miscellaneous Supplies provided at Cost		
1. Sure Copy Center- photocopying of maps		\$ 82.08
2. One Hour Photo Tech (Photos- ½ Bacon Lake project ½ Cobalt Star project)		
	\$61.30	
		\$ 30.65
Total Supply Cost		\$ 112.73
Administrative Costs Associated with Project		
August 31/97 (approx. 1.5 hr)		
	\$ 21.00	
Photocopying Charges - Bacon Lake Report		
45 pg. X 4 = 180 copies @ .15 per copy		\$ 27.00
Courier Costs- bill attached- August 22/97		\$ 9.90
Bacon Lake Exploration Statement		\$ 470.63

Cobalt Star Exploration Program
Summary of Man days August 16-31, 1997
August 25, 27, 28, 29, 30, 31

Claude - 6 days
Joc - 5 days
Dan - 5 days

Total - 16 days @ \$ 150. per day \$ 2400.00

Summary of Expenditures

Mileage- vehicle # 1 off the road at this week

Vehicle # 2 - 483 km (5 days) @ \$.35/km \$ 169.05
Vehicle # 3 - 542 km (5 days) @ \$.35/ km \$ 189.70

Miscellaneous Equipment

power saw - 3 days @ \$ 15.00 per day \$ 30.00

Miscellaneous Supplies Provided at Cost

1. Boyd Gordon Rentals- Generator \$ 57.00
 2. C&L Supplies - flagging tape \$ 13.68
 3. IGA - film for C. Remie \$ 5.10
 4. Kmart - 2 receipts- mapping supplies for
 On site use \$ 18.23
 \$ 15.36
 5. One Hour Photo Tech 1/2 cost - see above \$ 30.65

Total Supplies \$ 140.02

Administrative Costs Associated with Project

August 18, 25, 26, 31 (Approx 11 hours) \$ 170.00
 Bookkeeping, computer & paper work
 Photocopying- Report- 2 copies 61 pgs
 (122 copies @ \$ 15 each) \$ 18.30

Cobalt Star Exploration Statement Total \$ 3117.07

Statement Total for both Projects \$ 3587.70

September 1, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6

Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

Aug. 16-26/ 97 - Forest Closure due to Fire Season

Aug. 25 2 vehicles; 3 men - Cobalt Star -1 man(Claude) at Blue Zone, Site 1 - stripping overburden in preparation for channel sampling.
-- Bacon Lake- 2 men(Joe & Dan) to locate 1961 drill holes.(old Rock claims)

Aug. 26-- off site equipment repair day (Suzuki No. 2 breakdown)

Aug. 27 2 vehicles; 3 men Cobalt Star - 1 man(Claude) at Blue zone, Site 1 - continued stripping; 2 men (Dan & Joe) prospecting & mapping skarn to the northwest. Discovery of Site 2 & 3, Blue Zone (power saw used)

Aug.28 2 vehicles; 3 men Cobalt Star - 2 men (Claude & Joe) working on White Zone stripping, 1 man (Dan) trail building from Site 1 to Site 2, Blue Zone. In the afternoon, all work (three men) concentrated (stripping etc) on Site 2, Blue Zone. (power saw used)

August 29- 2 vehicles; 3 men Cobalt Star- 2 men (Joe & Claude) continued with stripping & hand trenching at Site 2, Blue Zone. 1 man (Dan)- preparing reports & maps for Cliff Rennie, Cliff arrived in the afternoon, reviewed reports & maps, then both proceeded to Cobalt Star to inspect White & Blue Zone discoveries) (Power saw used)

August 30- 2 vehicles; 3 men Cobalt Star- Cliff on site- Cliff & Dan - cut & channel sampled Red Zone, Site 1 exposure. (Diamond saw used & generator rented). Joe & Claude continued stripping & trenching Site 2, Blue Zone

August 31- 2 vehicles; 3 men Cobalt Star- Cliff on site- All four men at the Blue Zone- cut & channel sampled Blue Zone, Sites 1 & 2, (Diamond saw used & generator rented) while trenching and stripping continued, finished clearing 'Old Trench' at Site 2 - cut & channel sampled same.

September 16, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6

copy
- budgeting up
to
original
otherwise
to
change

Mr. Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Program

- Sept. 1 - 2 vehicles; 3 men -Bacon Lake - Cliff on site- (channel sampling)
- Sept 2- (N/C) day off
- Sept 3- 2 vehicles; 3 men -Bacon Lake- mapping & prospecting (discovery of site 4, Blue Zone).
- Sept 4-6 - (N/C) equipment breakdown & repair (forced equipment failure to lease new 4X4).
- Sept 7- 2 vehicles; 3 men -Cobalt Star- stripping and hand trenching of site 3 in prep. for sampling
- Sept 8- 2 vehicles; 3 men - Cobalt Star- stripping and hand trenching of site 3 etc.
- Sept 9- 2 vehicles; 3 men -Cobalt Star- (power saw used) finished hand trenching site 3, Blue Zone then proceeded to brush out Branch MC 1000 (old logging road to lower claim area)
- Sept 10- (N/C) off site- ATV preparation and repair
- Sept 11- 1 vehicle 2 men - Cobalt Star- white 1 man continues with ATV prep (prospecting of North West claim area, grab samples collected)
- Sept 12- 2 vehicles; 3 men- Cobalt Star- ATV machine on site (start of trail access for ATV in order to access site 4, Blue Zone)
- Sept 13- (N/C) day off
- Sept 14- 2 vehicles 3 men Cobalt Star (prospecting & sample collecting of North West claim area)
- Sept 15 - 2 (N/C) equipment repair)

Bacon Lake Exploration Program**Summary of Man days September 1-15, 1997**

Sept 1 & 3-

Claude- 2 days

Joe - 2 days

Dan - 2 days

Total 6 days @ \$ 150. Per day \$ 900.00

Summary of Expenses

Mileage- vehicle # 2 - 148 km (2 days) @ \$.35/km \$ 51.80

- vehicle # 3 - 168 km (2 days) @ \$.35 /km \$ 58.80

Miscellaneous Equipment

none

Miscellaneous Supplies Provided at Cost

1. C & L SUPPLY flagging tape \$ 20.52
2. Western Equipment- fire lighting
Equipment \$ 134.52 (1/2 charge to
Bacon Lake; 1/2 to Cobalt Star) \$ 67.26
3. BC Land & Insurance- commercial liability
insurance (1/2 charge to Bacon Lake; 1/2
to Cobalt Star) \$ 975 \$ 487.50

Total Supply Cost \$ 575.28

Administrative Costs Associated with Project

Sept. 15, 16 (Approx. 4 hour \$ 63.00

Courier Costs - bill attached- Sept \$ 9.90

BC Telephone Bill- copy of bill attached

\$ 16.25

gst \$ 1.14

pst \$ 1.14

Total \$ 18.53 \$ 18.53

Bacon Lake Exploration Statement

\$ 1677.31

Cobalt Star Exploration Program

Supply of Man days Sept. 1- 15, 1997

Sept 7, 8, 9, 11, 12, 14

Claude- 6 days

Dan - 5 days

Joe - 6 days

Total	17 days @ \$ 150. Per day	\$ 2550.00
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Summary of Expenses

Mileage	Vehicle #2- 1 day ATV transport 116 km @ \$.35/km	\$ 40.60
	Vehicle # 3- 6 days- 608.4 km @ \$.35/km	\$ 212.94
	Vehicle # 4- 4 days -daily charge @ \$ 25. Per day	\$ 100.00
	mileage charge 417.2 km@ \$.35/km	\$ 146.02

Miscellaneous Equipment

power saw 1 day @ \$ 25. Per day	\$ 25.00
Cushman Trackster ATV @ \$ 75. Per day	\$ 75.00

Miscellaneous Supplies provided at cost

1. C & L Supply	power saw filter	\$ 3.59
Warning Sign- Hunting Season- example attached		
2. Quick Signs	caution sign	\$ 233.70
3. Western Equipment - listed above under Bacon Lake statement		\$ 67.26
4. BC Land & Insurance - Liability Insurance see under Bacon lake		\$ 487.50
5. Revelstoke- handle, blade, wedge		\$ 33.35
6. C & L Supply- power saw parts		\$ 26.97
7. C & L Supply- power saw parts		\$ 4.85
8. North Wood Ent. Power saw repair		\$ 32.84

Total Supply Cost	\$ 890.06
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Cobalt Star Exploration Program

Administrative Costs Associated with Project
bookkeeping, computer & paper work
Sept 5, 7, 14,16 (Approx 12 hours)

\$ 178.50

Cobalt Star Exploration Statement Total

\$ 4218.12

Statement Total for both projects

\$ 5895.43

October 1, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6

Mr. Bob Wright
IMA RESOURCES CORPORATION
1730- 609 Granville Street
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

Sept 16- 2 vehicles, 3 men - Cobalt Star-Cliff on Site - channel sampling on blue zone, site # 3.
 Sept 17- 2 vehicles, 3 men - Bacon Lake- hand trenching & stripping, located drill hole # 2
 (1951)
 Sept 18- 2 vehicles, 3 men - Bacon Lake- hand trenching & stripping, attempted to locate more
 drill holes (Iron Ore Company of B.C. - 1951)
 Sept 19- 2 vehicles, 3 men - Bacon Lake- hand trenching & stripping
 Sept 20- N/C - day off
 Sept 21- 2 vehicles, 3 men - Bacon Lake- hand trenching & stripping
 Sept 22- 2 vehicles, 3 men - Bacon Lake- hand trenching & stripping
 Sept 23- 1 vehicle, 2 men - Cliff on site- (channel sampling) Dan in Vancouver -Mining
 Association Meeting & Meeting with Bob Wright - IMA
 Sept 24- 2 vehicles, 3 men - Bacon Lake- Cliff on site Alpha Zone (channel sampling)
 Sept 25- 2 vehicles, 3 men - Bacon Lake- 2 men hand trenching & stripping, 1 man grid cutting,
 (power saw used)
 Sept 26- 2 vehicles, 3 men - Bacon Lake- 2 men hand trenching & stripping, 1 man grid cutting,
 (power saw used)
 Sept 27 & 28 - N/C - days off
 Sept 29- 2 vehicles, 3 men - Bacon Lake- 2 men hand trenching & stripping, 1 man grid cutting,
 (power saw used)
 Sept 30- 2 vehicles, 3 men - Bacon Lake- 2 men hand trenching & stripping, 1 man grid cutting,
 (power saw used)

-2-

Bacon Lake Exploration Program

Summary of Man days Sept 16- 30, 1997

Sept. 17, 18, 19, 21, 22, 23, 24, 25, 26, 29, & 30

Claude- 11 days

Dan - 10 days

Joe - 11 days

Total	32 days @ \$ 150.00 Per Man Day	\$ 4800 00
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Summary of Expenses

Mileage	Vehicle # 2	(7 days) 496.0 km @ \$.35/km	\$ 173.60
		Daily Charge \$ 25.00 per day	\$ 175.00
	Vehicle # 3	(3 days) 255.8 km @ \$.35/km	\$ 89.53
		Daily Charge \$ 25.00 per day	\$ 75.00
(LEASE)	Vehicle # 4	(10 days) 885.1 km @ \$.35/km	\$ 309.78
		No Daily Charge (see below)	

Miscellaneous Equipment

Power Saw	4 days @ \$ 25.00 per day	\$ 100 00
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Miscellaneous Supplies provided at cost

1. Boyd Gordon Rental - Generator	\$ 57.00
2. Beaver Lumber- Stakes/ Gloves	\$ 21.02
3. Canadian Tire- Tool Replacement & damage repair	\$ <u>89.79</u>

Total Supply Cost	\$ 167.81
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Administrative Costs Associated with Project

bookkeeping, computer & paperwork (22 hours)	\$ 336 00
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September 16, 21, 30, Oct 1

Transportation Costs As Discussed with Mr. Wright

Lease Costs for 1997 Jeep Cherokee

(Monthly Rate \$ 1499.00)

(Costs for September & October \$ 2998.00)

Charge 1/2 to each Project \$ 1499.00

Bacon Lake Project Exploration Statement	\$ 7725.72
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...3

-3-

Cobalt Star Exploration Program**Summary of Man days Sept 16- 30, 1997**

Sept 16

Claude-	1 day
Dan-	1 day
Joe-	1 day

Total	3 days @ \$ 150.00 per Man day	\$ 450.00
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Summary of Expenses

Mileage	Vehicle # 3	109.8 km @ \$.35/km	\$ 38.43
		Daily Charge \$ 25.00 per day	\$ 25.00
	Vehicle # 4	109.8 km @ \$.35/km	\$ 38.43

Miscellaneous Equipment- none

Miscellaneous Supplies provided at cost

1. Western Equipment	spray paint	\$ 4.72
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Total Supply Cost	\$ 4.72
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Administrative Costs Associated with Project

Sept 30, 1997 (approx. 2 hours)	\$ 31.50
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Transportation Costs as described under Bacon Lake Program-

1/2 charge to Cobalt Star	\$ 1499.00
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Cobalt Star Exploration Statement Total	\$ 2087.08
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Statement Total for both projects	\$ 9812.80
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Less Advance on Oct 7/97	minus \$ 5000.00
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Thank for sending it electronically, it was very much appreciated

Balance Due	\$ 4812.80
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Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

TO: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

19740708

BILLING INFORMATION

Date: 11-SEP-97
Project:
P.O. No.:
Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9740708

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

# OF SAMPLES	ANALYSED FOR CODE - DESCRIPTION	UNIT PRICE	SAMPLE PRICE	AMOUNT
33	208 - Assay ring to approx 150 mesh	2.50		
	226 - 0-3 Kg crush and split	2.60		
	Gold metallics	25.00		
	1433 - Weight Kg	2.00	32.10	1059.30
				Total Cost \$ 1059.30
				(Reg# R100938885) GST \$ 74.15
				TOTAL PAYABLE (CDN) \$ 1133.45

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 4 0 7 0 9

BILLING INFORMATION

Date: 10-SEP-97
Project:
P.O. No.:
Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9740709

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

# OF SAMPLES	ANALYSED FOR CODE - DESCRIPTION	UNIT PRICE	SAMPLE PRICE	AMOUNT
33	299 - Pulp; prepped on other workorder A-30 ICP Package	0.00 10.50		
	327 - Fe % acids	10.50	21.00	693.00
Total Cost \$				693.00
(Reg# R100938885) GST \$				48.51
TOTAL PAYABLE (CDN) \$				741.51

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

INVOICE NUMBER

I 9 7 4 3 1 9 3

BILLING INFORMATION

Date: 26-SEP-97
 Project:
 P.O. No.:
 Account: OUV

Comments:

Billing: For analysis performed on
 Certificate A9743193

Terms: Payment due on receipt of invoice
 1.25% per month (15% per annum)
 charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
 212 Brooksbank Ave.,
 North Vancouver, B.C.
 Canada V7J 2C1

# OF SAMPLES	ANALYSED FOR CODE - DESCRIPTION	UNIT PRICE	SAMPLE PRICE	AMOUNT	
5	205 - Geochem ring to approx 150 mesh	2.50			
	294 - 4-7 Kg crush and split	3.50			
	3202 - Rock - save entire reject	0.50			
	A-30 ICP Package	10.50			
	1433 - Weight Kg	2.00			
	494 - Au g/L FA+AA	9.75			
	327 - Fe % acids	10.50	39.25	196.25	
				Total Cost \$	196.25
				(Reg# R100938885) GST \$	13.74
				TOTAL PAYABLE (CDN) \$	209.99