

SUMMARY PROSPECTING REPORT

on

MINLAND PROJECT

comprising

BACON LAKE CLAIMS
49° 13' 20" N 125° 37' 01" W

92F/13E

by

C. C. RENNIE P.Eng.

December 2, 1997

GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT

25,513

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MINLAND PROJECT

General Property, Location and Facilities

The Minland Project comprises two claim blocks, the Cobalt Star twenty unit claim and the Bacon Lake 1 and 2 claims totalling 32 units, all on Map 92L/13E, northwest of Campbell River on Vancouver Island, British Columbia (Figure A1). Both claim blocks are located claims under the Modified Grid System and require annual assessment work which can be applied for a maximum of ten years beyond the anniversary year in which it is done. The surface rights are held in fee simple by Timberwest who maintain the roads on the properties. Minland have a current road use and access agreement with Timberwest and maintain a good working relationship with Timberwest personnel.

Campbell River, a logging, mining, fishing and tourist town, is 155 km via paved highway #19 northwest of Nanaimo, where ferry service is available to Vancouver. There are regular scheduled flights to the Campbell River airport.

Just north of Campbell River paved highway #28 branches westward from Highway #19. Access to the Cobalt Star property turns off on the Quinsam Coal mine road 18.5 km west of the above junction and turns west again 6 km off the Quinsam Coal mine road for 12 km along the Quinsam Main logging road to the old Argonaut magnetite mine. The Cobalt Star showings are approximately three km past the old Argonaut mine on partially reclaimed logging roads. The Bacon Lake claim is accessed from the Strathcona dam road that turns north off Highway #28 at 27.5 km from the Highway #19 - Highway #28 junction, and is six km from Highway #28 up the Bacon Lake main road.

Campbell River has all the housing and mechanical and servicing facilities required by an industry servicing town, and is home to many of the underground miners employed by Westmin's Myra Falls operation and Quinsam Coal's underground coal mine. Westmin have concentrate shipping facilities in Campbell River and Quinsam have established their own dock north of Campbell River. BC Hydro power services the Quinsam Coal mine approximately 10 km north of the Cobalt Star claim with a 25,000 volt private line and the double 138,000 volt main transmission line to Gold River passes through the Bacon Lake claim. Ample water for any industrial operation should be available under required permitting. Waste and tailings disposal would be a matter for negotiation with the surface rights holders under government regulations.

General Geology

Geology of the area was mapped in 1931 by Dr. H. C. Gunning and revised in 1964 by Dr. J. E. Muller, both for the Geological Survey of Canada. Triassic Karmutsen volcanics and overlying Quatsino limestone and Bonanza volcanic sediments and limestone are intruded by Jurassic Coast Range granodiorite. These are in turn overlain to the northeast by Upper



| | |
|---|---------------|
| Minland Project | |
| Location Map - Vancouver Island | |
| Date: October 22, 1997 | Figure No: A1 |
| <i>Dwn. by: Great Bear Geological Services Inc.</i> | |

Cretaceous coal-bearing sediments of the Nanaimo Group. Block faulting is common and is expected to offset formations. Further east blocks of the Permian Myra Falls formation

The contact between the limestone and the intrusive is the site of garnet amphibolite skarns of varying dimensions and continuity, often with associated magnetite occurrences as the most obvious mineralization, but often containing sulphides of iron and copper, as pyrite, pyrrhotite and chalcopyrite. The Argonaut Mine, adjacent to the Cobalt Star claim, produced 1,965,000 tons of magnetite concentrate averaging 56% iron during the period from 1951 to 1957 when their Japanese sales contract expired. Possibly, an equal amount could be mined from the bottom of the pit and recovered from dumps if markets justified.

Other skarn deposits in the area are the Coast Copper deposit operated by Cominco at Benson Lake which produced 3,869 kg of gold, and 11,731 kg of silver, and 41,193 tonnes copper from 2.6 million tonnes of ore and the Merry Widow 3 km on strike which produced both magnetite and copper-gold ore. Further south at Cowichan Lake, the Blue Grouse deposit of Cowichan Copper Mines produced 0.218 kg gold, 2,509 kg silver and, 6,815 tonnes of copper from 249,298 tonnes of ore. The original mineralization explored at Island Copper Mine west of Port Hardy was a chalcopyrite-bearing skarn zone which was a satellite deposit to the large porphyry deposit that produced 31,700 kg gold, 336,000 kg silver and 1.3 million tonnes copper from 399.4 million tonnes of ore from 1970 to 1997. The skarn zone was never mined.

In general, skarn deposits are irregular and variable in mineral content, often with pockets of very high grade mineralization, but occasionally having sufficient surrounding low grade rock that a large tonnage of mineable material will result. High-grade lenses of chalcopyrite may be common, often associated with elevated gold and silver values. Very often the contact between the intrusive and the limestone and volcanic rocks may be very irregular with projections or "apophyses" of intrusive into the surrounding rock. Often the reentrants and angles between the intrusive and the invaded rocks will be sites for high grade mineralization.

Important characteristics of skarn deposits are the abrupt boundaries between altered and unaltered rocks and the sharp variations in mineralization. Mineralized skarn may be found beneath or beside unaltered marble or volcanic rocks. Nugget effects can be expected in gold mineralization so that repeatability of individual assays may be difficult.

General Program

The Minland Project claims were optioned on the basis of their precious metal content to be supplemented with any copper values and any accessory magnetite that could add to the value. Specimen samples yielded up to one ounce per ton gold from the Cobalt Star claim, and up to two ounces per ton gold from the Bacon Lake claim. Cobalt mineralization, in the

form of erythrite, a secondary cobalt arsenide, appears to be a general indicator of gold mineralization, but to date no direct correlation has been established.

A budget of \$30,000 each for The Cobalt Star and the Bacon Lake claims was prepared in July, 1997 to begin the evaluation of these claim blocks. Since overburden is quite shallow on at least part of the claims, and since outcropping mineralization and material exposed by initial hand trenching showed that further hand trenching would be effective, a program of stripping followed by channel sampling using an electric diamond saw was undertaken. The hand trenching was carried out under contract by Minland Management crew comprising D. Berkshire, J. Paquet and C. Paquet. The diamond saw cutting was carried out by the same crew under the direction of C. C. Rennie, P.Eng, and the samples were collected either directly by or under the direct supervision of C. C. Rennie. Samples were sent to Chemex Laboratory in North Vancouver for fire assay for gold with AA finish, acid soluble iron and 32 element ICP analysis for minor elements. All samples were weighed to verify the amount of material in each sample and all sample rejects were stored for any further testing or check assaying.

On completion of this seasons program in mid-November 1997 a further budget has been proposed to cover detailed grid establishment, further stripping and sampling, mineralogical studies for gold distribution, geophysical testing (leading to detailed geophysics if the tests prove diagnostic) and eventually drill programs to establish tonnage and grade.

BACON LAKE CLAIMS

Location, Access and Facilities

The Bacon Lake claims are 27.5 km by paved Highway #28 and by six km of logging road west of Campbell River on Vancouver Island, British Columbia (Fig. B1). Campbell River is a logging, mining, fishing and tourist community with all the facilities required for an industrial support town. Campbell River is 155 km by paved Highway #19 from Nanaimo, where regular ferry service connects to Vancouver. Regular scheduled airline service connects Campbell River to Vancouver, BC.

The road to the claims leaves Highway #28 at the Strathcona Dam turnoff and crosses Upper Campbell Lake (Fig. B2). The Bacon Lake Main logging road climbs steeply north to the showing on the east side of Bacon Lake at elevations ranging from 400 to 600 meters above sea level. Most of the present sampling has been between 400m and 450m ASL.

The surface rights and timber rights surrounding the claims are held by TimberWest Forest Limited. Much of the timber on the claims is crowded second growth after an old fire and is of marginal value. Minland Resources have a road use agreement with TimberWest and maintain a good working relationship with TimberWest personnel. A double 138,000 transmission line to Gold River crosses the claims.

Property

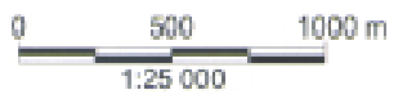
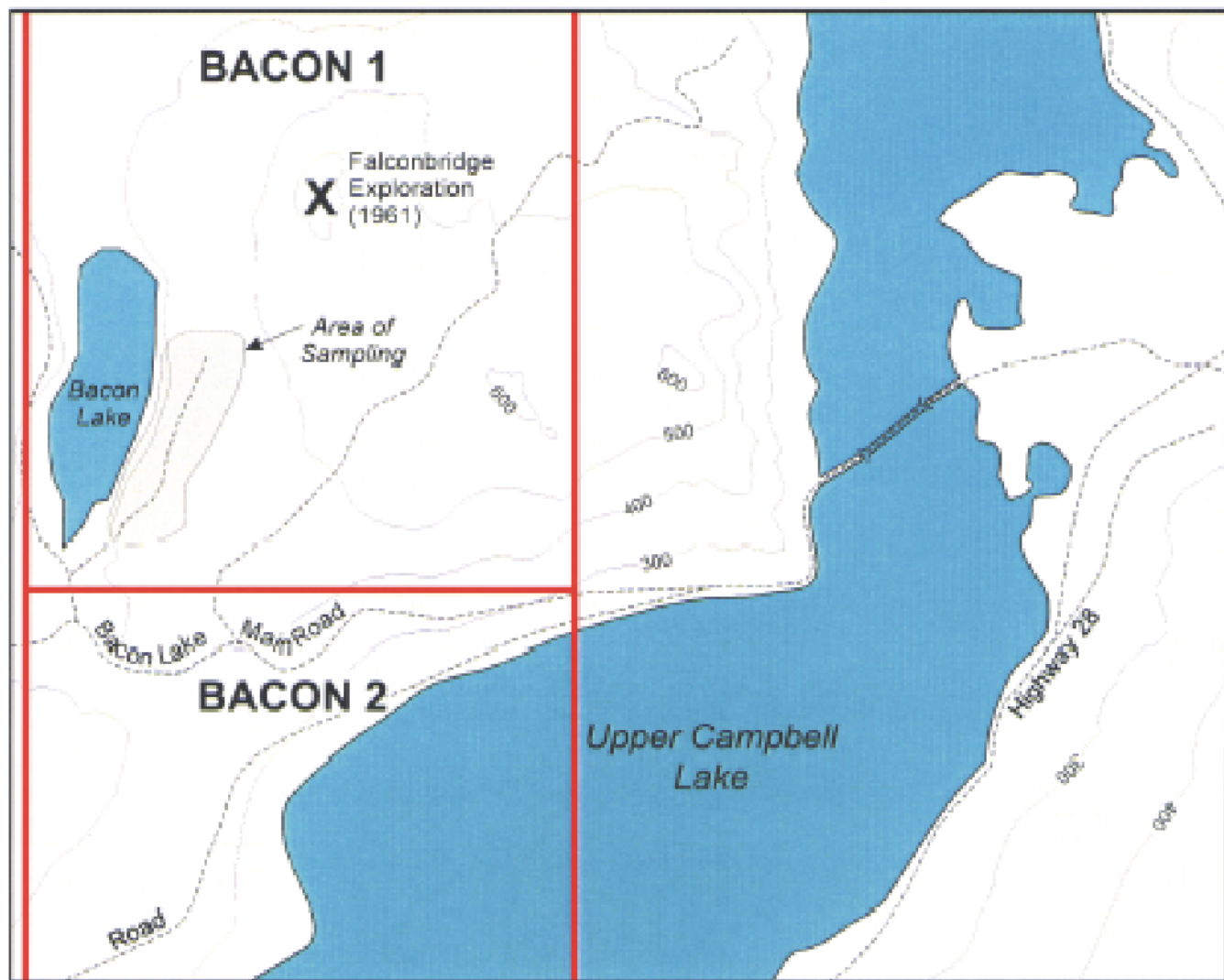
The Bacon Lake claims are one twenty unit claim, Bacon Lake #1, Tenure Number 357129, expiry date June 30, 1998, and one twelve unit claim, Bacon Lake #2, Tenure Number 357825, expiry date July 21, 1998 on Mineral Map 92F/13E and are recorded in the Nanaimo Mining Division (Fig. B3). No annual assessment work has yet been filed on these claims but sufficient prospecting work has been done on these claims to hold them for several years in advance, and must be recorded before the June 30 anniversary date.

History

Old hand trenches with handsteel suggest that this deposit was first investigated early in the century. A dip needle or equivalent survey was carried out by the Argonaut division of Utah Construction in 1951-52, and pitting and channel sampling were carried out on the magnetite before an 19 hole diamond drill program was completed in 1952 (Fig. B4). Partial drill logs are available, but concentrate on magnetite and are not diagnostic of intrusive contacts. A further magnetite zone was discovered on a hill to the north by Falconbridge and three holes were drilled from the same setup in 1961. Logs are on file and were assayed for gold.



| | |
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| Minland Project | |
| Bacon Lake Location Map - Vancouver Island | |
| Date: October 22, 1997 | Figure No: B1 |
| Dwn. by: Great Bear Geological Services Inc. | |



| | |
|--|---------------|
| Minland Project | |
| Detailed Location Plan | |
| Date: October 22, 1997 | Figure No: B2 |
| Dwn. by: Great Bear Geological Services Inc. | |

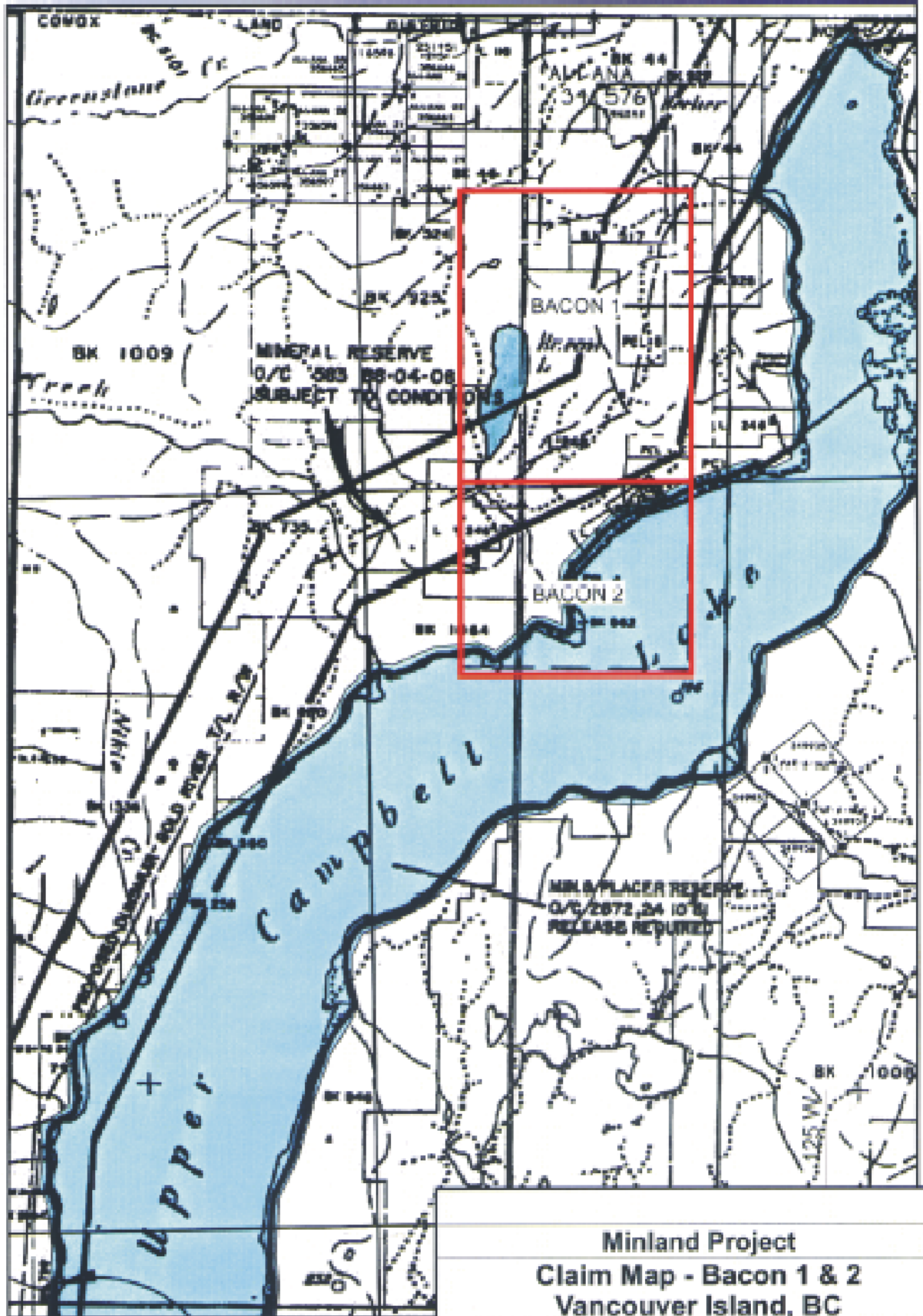
Contour interval 100 meters

BACON LAKE CLAIM



Bacon Lake hill to left of power line looking east. (Second growth timber after fire)

310 464

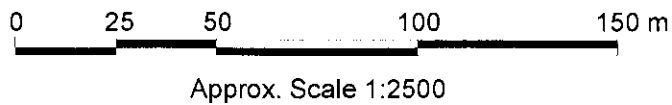
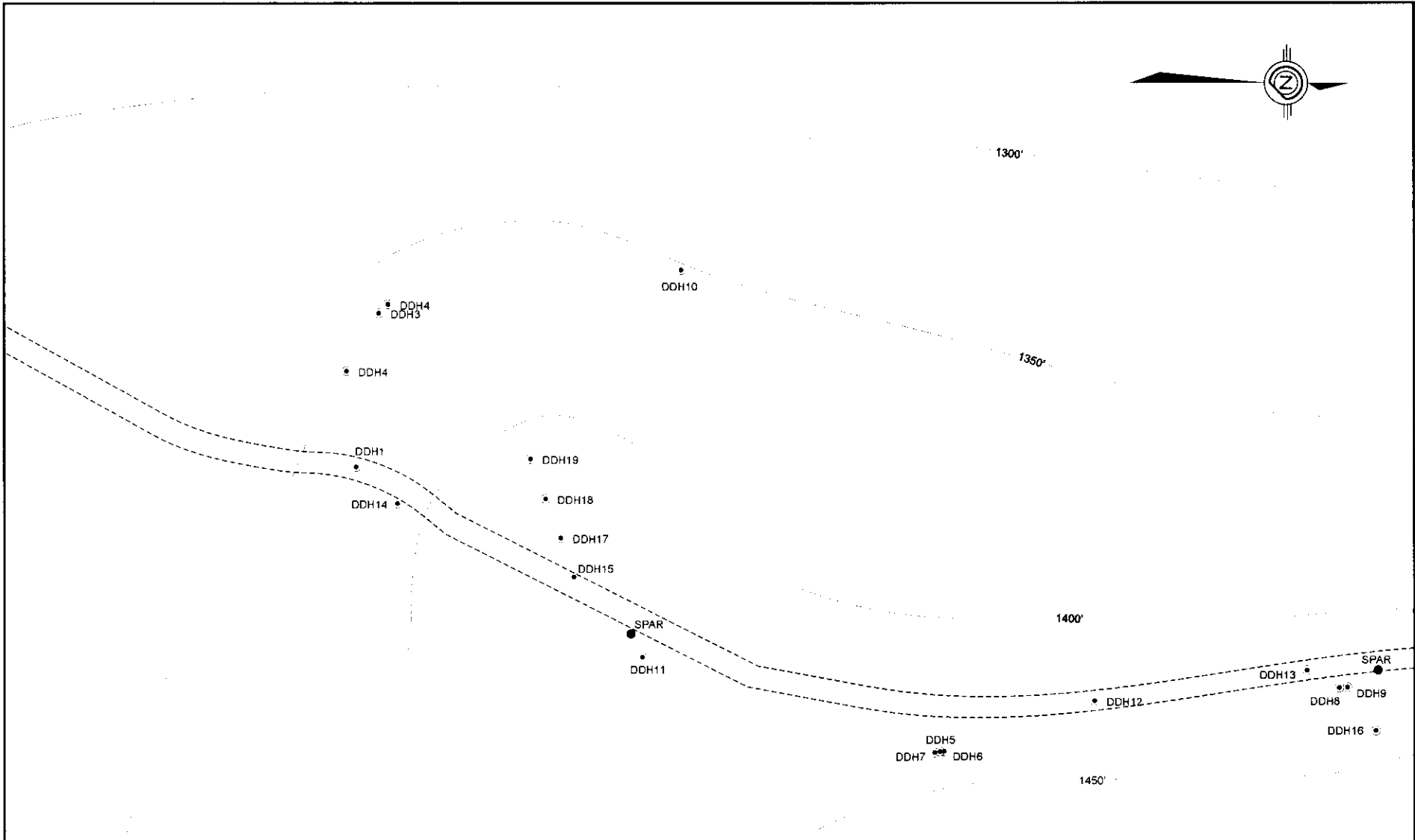


5 537 664

5 331 328

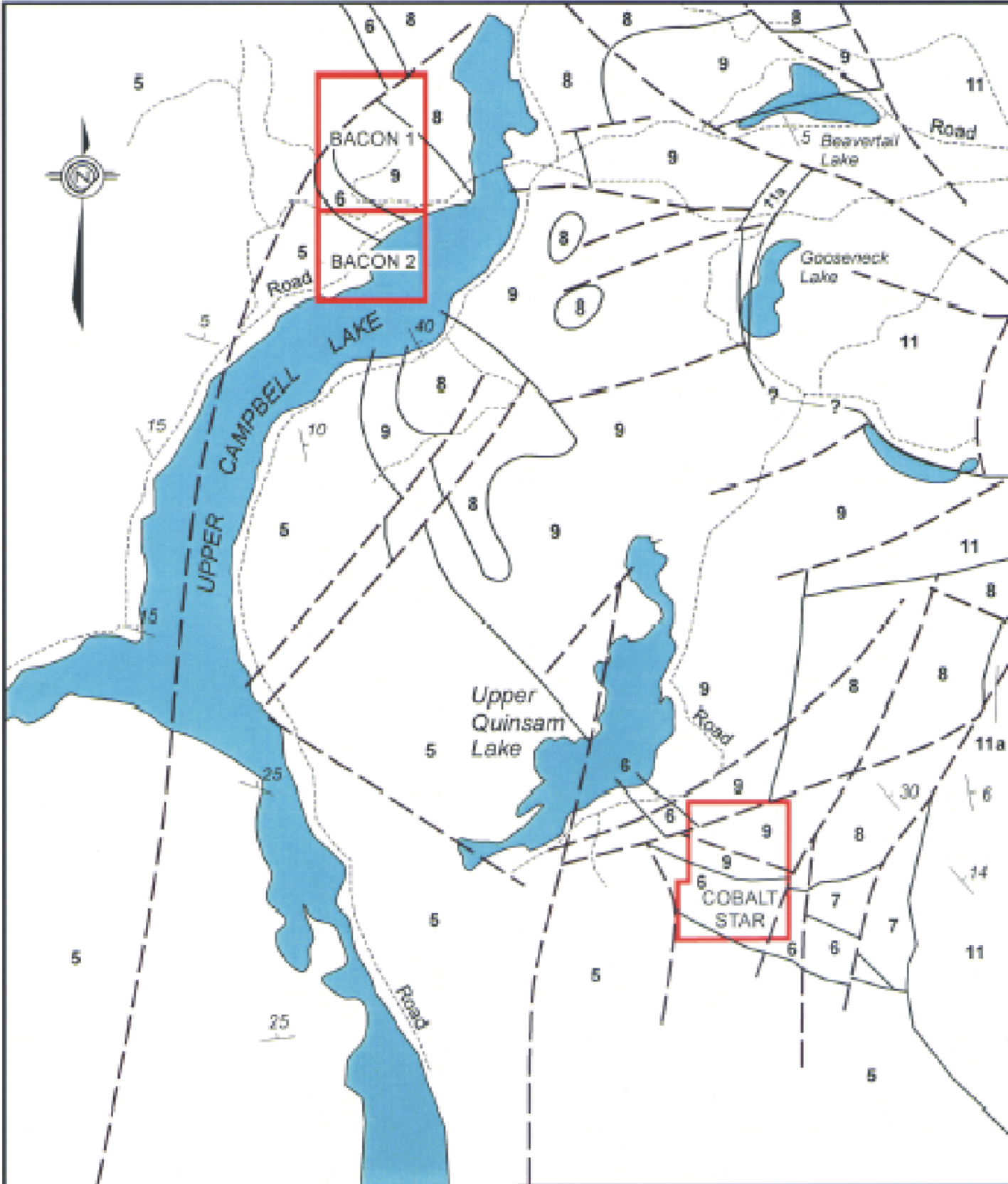


| | |
|--|---------------|
| Minland Project | |
| Claim Map - Bacon 1 & 2 | |
| Vancouver Island, BC | |
| Date: October 22, 1997 | Figure No: B3 |
| Dwn. by: Great Bear Geological Services Inc. | |



Minland Project
Bacon Lake Claim -
Drill Hole Plan

Date: October 22, 1997 Figure No: B4
Dwn. by: Great Bear Geological Services Inc.



NOTE: Legend on following page.

| | |
|--|----------------|
| Minland Project | |
| Geology (after Muller, 1969) | |
| Alberni, BC (map 17-1968) | |
| Date: October 22, 1997 | Figure No: B5a |
| Dwn. by: Great Bear Geological Services Inc. | |

LEGEND

Geology

MESOZOIC

CRETACEOUS & (?) TERTIARY

- 11 COMOX FORMATION: sandstone, conglomerate, shale, coal; 11a is
BENSON MEMBER: mainly coarse conglomerate

JURASSIC

MIDDLE TO UPPER JURASSIC

- 9 ISLAND INTRUSIONS: biotite-hornblende
granodiorite, quartz diorite

TRIASSIC & JURASSIC - LOWER?

- 8 VOLCANIC DIVISION: andesitic to latitic breccia,
tuff and lava; minor greywacke, argillite and siltstone

UPPER TRIASSIC & LOWER JURASSIC

- 7 SEDIMENTARY DIVISION: limestone and argillite,
thin bedded, silty carbonaceous


UPPER TRIASSIC

- 6 QUATSINO FORMATION: limestone, mainly massive
to thick bedded, minor thin bedded limestone

UPPER TRIASSIC & OLDER

- 5 KARMUTSEN FORMATION: pillow-basalt and
pillow-breccia, massive basalt flows; minor tuff
volcanic breccia. Jasperoid tuff, breccia and
conglomerate at base

Structural

 Geological boundary (approx.)

 Bedding - inclined

 Fault (approx.); lineament

after J.E. Muller, 1969

Minland Project**Geology Map Legend**

Alberni, BC (map 17-1968)

Date: October 22, 1997

Figure No: B5b

Dwn. by: Great Bear Geological Services Inc.

General Geology

The general Geology of the area is described by J. E. Muller and D.J. T Carson in Geological Survey of Canada Paper 68-50 "Geology and Mineral Deposits of Alberni Map-Area, British Columbia (92F) (Fig.B5). Muller's map shows considerable block faulting. In general, amygdaloidal basaltic rocks of the Karmutsen formation and limestones of the Quatsino formation of Upper Triassic age are block faulted and intruded by Island Intrusive granodiorite. Garnet-epidote-actinolite skarns are developed in the limestones and associated volcanic rocks at the contacts with the intrusives.

Detailed Geology

Almost all the claims are covered by varying amounts of overburden that is generally shallow. The detailed geology is interpreted from small outcrops, road exposures and from the recent hand stripping and trenching. Much more exposure and mapping is required to give a good picture.

No large exposures of limestone were seen, leading the writer to believe that the limestone bands intercalated with andesitic volcanics may be the lower part of the Quatsino formation. In places, poorly-banded marble with no distinct attitude is exposed. In the trench where samples 32 to 34 were taken there is a 2m band of limestone with apparent vertical dip between two 2m bands of volcanics.

The partial drill logs from the 1952 Argonaut drilling show the drill holes intersecting interbanded limestone, skarn, magnetite and silicified volcanic rocks. One area of stripping exposed a very contorted lens of limestone approximately 0.1m wide by 1m long. It can be expected that the limestone will have been subjected to much distortion and flowage. Since the limestone is the host to most of the skarn alteration and the magnetite deposition, it follows that the magnetite may be distorted and disconnected too.

Fine-grained granodiorite outcrops adjacent to samples 45 and 46 and appears to have steep contacts. Fine-grained granodiorite was observed on the power line to the east and granodiorite was seen at the north end of Bacon Lake. Diorite is logged in the bottom of hole 5 at 57', hole 7 at 53' and questionably in hole 10 from 25' to 61'. It can be expected that granodiorite will underlie this area at some depth, but judging from the steep intrusive contacts elsewhere in the area it is speculative at what depth the skarn zone will be terminated. At the Argonaut Mine the zone continues to at least 200m depth.

Mineralization

Magnetite is the most obvious mineral and has been the reason for most of the prior exploration. Bands up to 3m thick have been recorded in the drill logs but there are also thin bands and lenses in the skarn and altered volcanic rocks. Pyrite, pyrrhotite and chalcopyrite occur in varying amounts and often appear toward the apparent footwall of the magnetite bands. Pyrite and chalcopyrite also occur in the silicified volcanic rocks.

Erythrite and cobaltite occur mostly in the trench where samples 5 to 7 were taken. Previous work has indicated a strong correlation between cobalt mineralization and gold. Specimen samples with high cobalt bloom have assayed up to 61gm/t gold. Cobalt bloom was observed elsewhere on the property, but not nearly to the extent seen in the sample 5 to 7 trench.

Gold mineralization as indicated by sampling so far is most concentrated in the southern exposures and a direct control is yet to be established, whether it be structural, proximity to intrusive or associated with some specific variable mineral such as the erythrite. As in most skarn deposits the gold can be expected to be erratic and nuggety. No free gold has been seen. No gold was seen in panning oxide material from the old pit below sample 38. The 8.60gm/t gold in sample 38 was not expected as it is massive magnetite, but demonstrates the variable gold distribution.

Prospecting

Minland Resources prospectors Dan Berkshire, Joe Paquet and Claude Paquet prospected these claims, first to re-establishing access on existing old logging roads and then by making systematic traverses from these roads using 1:5 000 base maps obtained from Timberwest. These traverse lines were brushed out and flagged, often through very thick second-growth fir and hemlock trees. Any angular boulders found were broken in the search for mineralization, and where mineralization was found a small area was cleaned to bedrock for examination and sampling. Mineral exposures and surrounding geology were mapped at a scale of 1:5 000.

Channel Sampling

Both the magnetite and the silicified volcanic rocks are hard and difficult to sample representatively by chip sampling. Since the prospectors had done a very efficient job of exposing and cleaning bedrock the opportunity was there to collect a large, accurate and easily identifiable channel sample that would be the equivalent of a core drill hole by using a diamond saw to cut two or three parallel slots to a depth of two to three centimetres. The intervening material was chipped out with a hammer and chisel to provide approximately one to two kg per metre of sample. All samples were bagged in plastic bags, labelled and shipped to Chemex lab in North Vancouver for weighing, splitting and duplicate pulp preparation before being fire assayed with atomic absorption finish for gold, acid soluble analysis for iron, and 32 element ICP analysis for minor elements.

Sample locations were plotted in plan and samples identified by numbers. (Figs. B6 to B9).

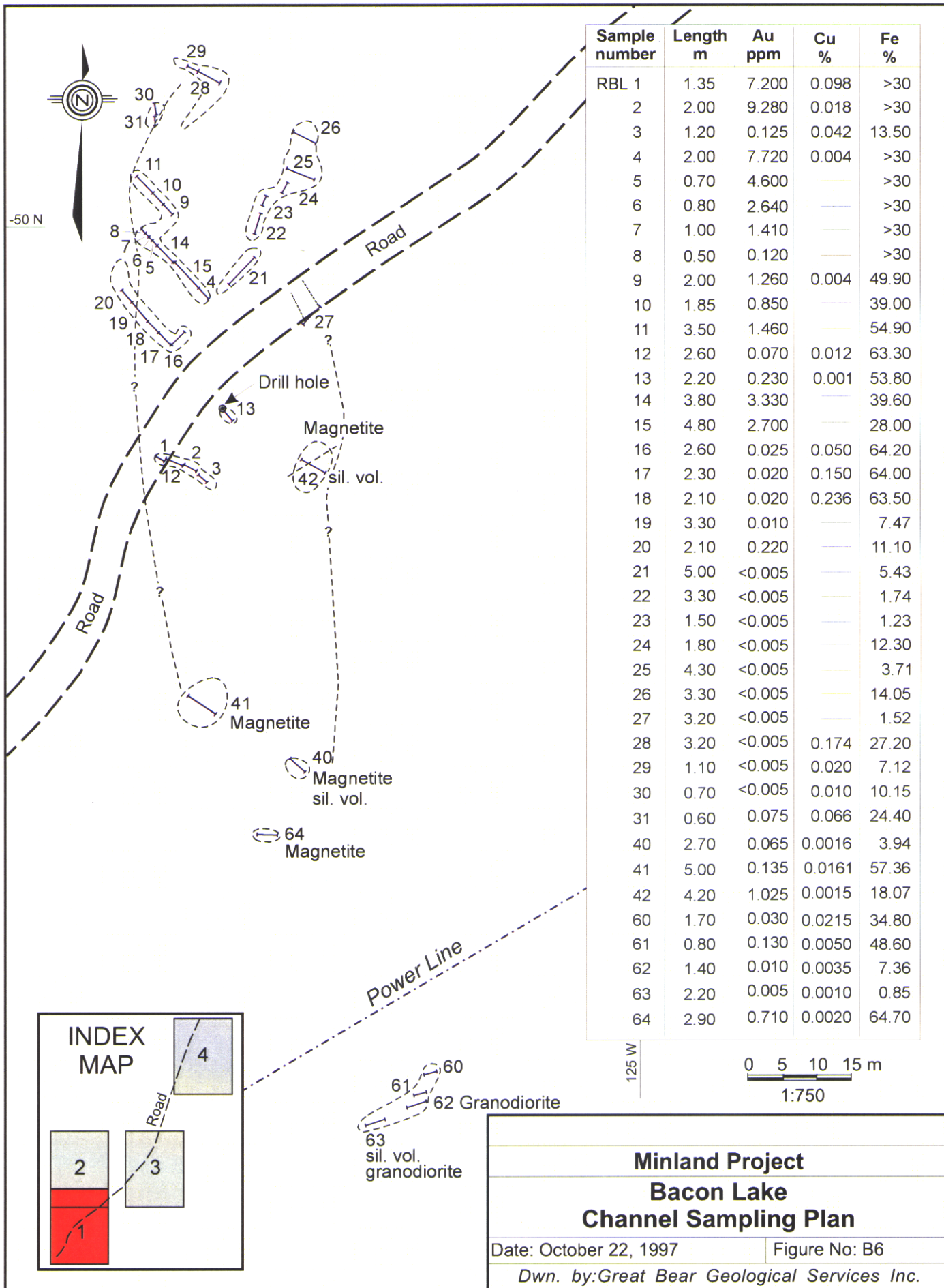
Photographs were taken of many of the sample locations, and some are included to illustrate the sampling method.(pages 20-22).

Porphyry Area

Late in the season a traverse was run up an old logging road that has a few rock cut exposures. Exposed rocks appear to be phases of the intrusive and range from siliceous to dark granodiorite. All outcrops contain disseminated pyrite ranging from 2 to 5% by weight. This mineralization was bulk grab sampled in five locations and the results are plotted in Figure B10. A follow-up induced polarization survey is justified to search for porphyry-style gold-copper mineralization.

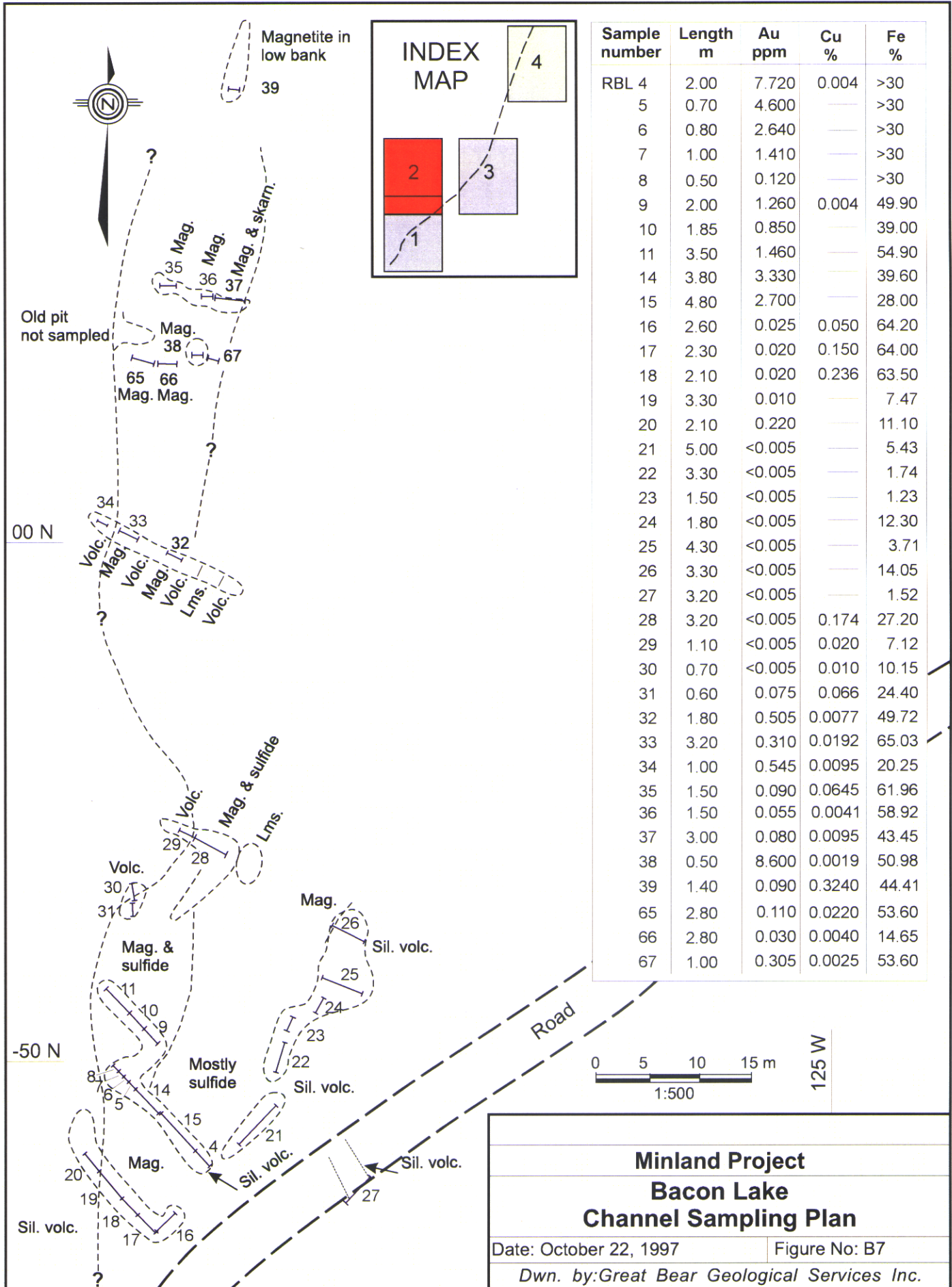
Summary

The Bacon Lake property hosts a large area of magnetite and sulphide bearing skarn in limestone and altered volcanic rocks intruded by granodiorite. While magnetite is the most obvious mineral the presence of some very interesting gold assays over the area sampled to date suggests there could be both concentrations of higher gold values and a sufficient dissemination of lower gold values to provide an economic gold deposit close to surface in an area where open pitting could be viable. Potential value of by-product copper and magnetite would have to be considered in any evaluation.



Minland Project
Bacon Lake
Channel Sampling Plan

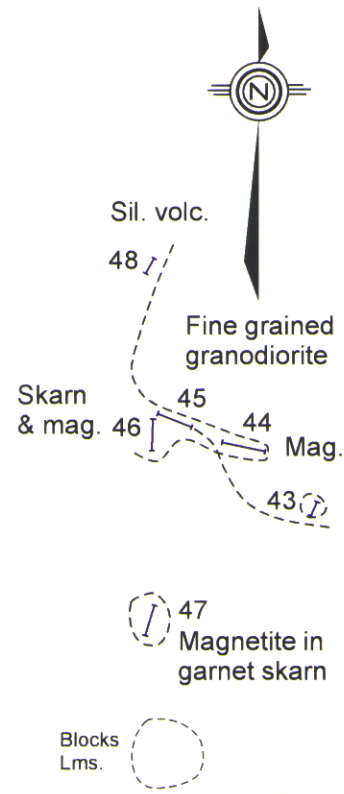
Date: October 22, 1997 Figure No: B6
 Dwn. by: Great Bear Geological Services Inc.



| Sample number | Length m | Au ppm | Cu % | Fe % |
|---------------|----------|--------|--------|-------|
| RBL 4 | 2.00 | 7.720 | 0.004 | >30 |
| 5 | 0.70 | 4.600 | — | >30 |
| 6 | 0.80 | 2.640 | — | >30 |
| 7 | 1.00 | 1.410 | — | >30 |
| 8 | 0.50 | 0.120 | — | >30 |
| 9 | 2.00 | 1.260 | 0.004 | 49.90 |
| 10 | 1.85 | 0.850 | — | 39.00 |
| 11 | 3.50 | 1.460 | — | 54.90 |
| 14 | 3.80 | 3.330 | — | 39.60 |
| 15 | 4.80 | 2.700 | — | 28.00 |
| 16 | 2.60 | 0.025 | 0.050 | 64.20 |
| 17 | 2.30 | 0.020 | 0.150 | 64.00 |
| 18 | 2.10 | 0.020 | 0.236 | 63.50 |
| 19 | 3.30 | 0.010 | — | 7.47 |
| 20 | 2.10 | 0.220 | — | 11.10 |
| 21 | 5.00 | <0.005 | — | 5.43 |
| 22 | 3.30 | <0.005 | — | 1.74 |
| 23 | 1.50 | <0.005 | — | 1.23 |
| 24 | 1.80 | <0.005 | — | 12.30 |
| 25 | 4.30 | <0.005 | — | 3.71 |
| 26 | 3.30 | <0.005 | — | 14.05 |
| 27 | 3.20 | <0.005 | — | 1.52 |
| 28 | 3.20 | <0.005 | 0.174 | 27.20 |
| 29 | 1.10 | <0.005 | 0.020 | 7.12 |
| 30 | 0.70 | <0.005 | 0.010 | 10.15 |
| 31 | 0.60 | 0.075 | 0.066 | 24.40 |
| 32 | 1.80 | 0.505 | 0.0077 | 49.72 |
| 33 | 3.20 | 0.310 | 0.0192 | 65.03 |
| 34 | 1.00 | 0.545 | 0.0095 | 20.25 |
| 35 | 1.50 | 0.090 | 0.0645 | 61.96 |
| 36 | 1.50 | 0.055 | 0.0041 | 58.92 |
| 37 | 3.00 | 0.080 | 0.0095 | 43.45 |
| 38 | 0.50 | 8.600 | 0.0019 | 50.98 |
| 39 | 1.40 | 0.090 | 0.3240 | 44.41 |
| 65 | 2.80 | 0.110 | 0.0220 | 53.60 |
| 66 | 2.80 | 0.030 | 0.0040 | 14.65 |
| 67 | 1.00 | 0.305 | 0.0025 | 53.60 |

56 Skarn & Mag. volc. (Symbol)
 55 Sil. Lms. (Symbol)
 54 Sil. Lms. (Symbol)
 Volc. Partly sil. (Symbol)
 Volc. (Symbol)
 75 W

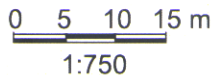
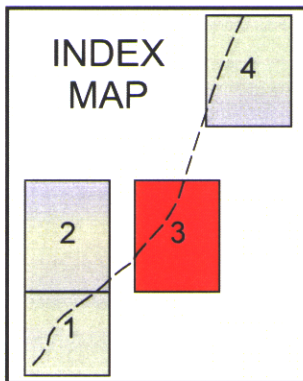
| Sample number | Length m | Au ppm | Cu % | Fe % |
|---------------|----------|--------|--------|-------|
| RBL 43 | 1.00 | <0.005 | 0.0017 | 50.02 |
| 44 | 4.00 | <0.005 | 0.0007 | 4.68 |
| 45 | 3.60 | 0.075 | 0.0016 | 34.96 |
| 46 | 3.70 | <0.005 | 0.0065 | 44.62 |
| 47 | 3.80 | 0.010 | 0.0038 | 58.49 |
| 48 | 1.10 | <0.005 | 0.0198 | 24.07 |
| 53 | 3.00 | 0.005 | 0.0005 | 3.41 |
| 54 | 1.20 | 0.015 | 0.0025 | 20.70 |
| 55 | 0.80 | 0.005 | 0.0005 | 1.48 |
| 56 | 0.90 | 0.050 | 0.0045 | 50.80 |
| 58 | 2.00 | 0.005 | 0.0320 | 50.70 |
| 59 | 2.30 | 0.095 | 0.0160 | 43.80 |



00 N

Lms.
 Lms.
 53
 Sil. volc.

Diorite
 58
 59
 Diorite



| | |
|--|---------------|
| Minland Project | |
| Bacon Lake | |
| Channel Sampling Plan | |
| Date: September 16, 1997 | Figure No: B8 |
| Dwn. by: Great Bear Geological Services Inc. | |

| Sample number | Length m | Au ppm | Cu % | Fe % |
|---------------|----------|--------|--------|-------|
| RBL 49 | 1.20 | <0.005 | 0.0069 | 55.11 |
| 50 | 1.80V | <0.005 | 0.0017 | 60.31 |
| 51 | 2.20 | <0.005 | 0.0015 | 35.11 |
| 52 | 1.20 | 0.045 | 0.0035 | 28.49 |
| 57 | 1.30 | 0.005 | 0.0005 | 5.68 |

V - vertical sample



Sil. volc.

Limestone

52
Magnetite veining
garnet skarn

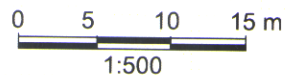
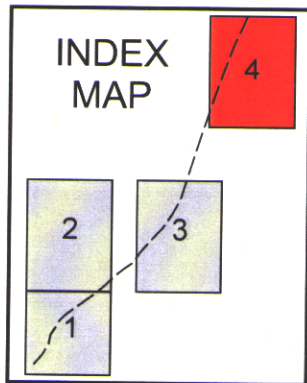
57

51
Skarn with
magnetite

50
Magnetite

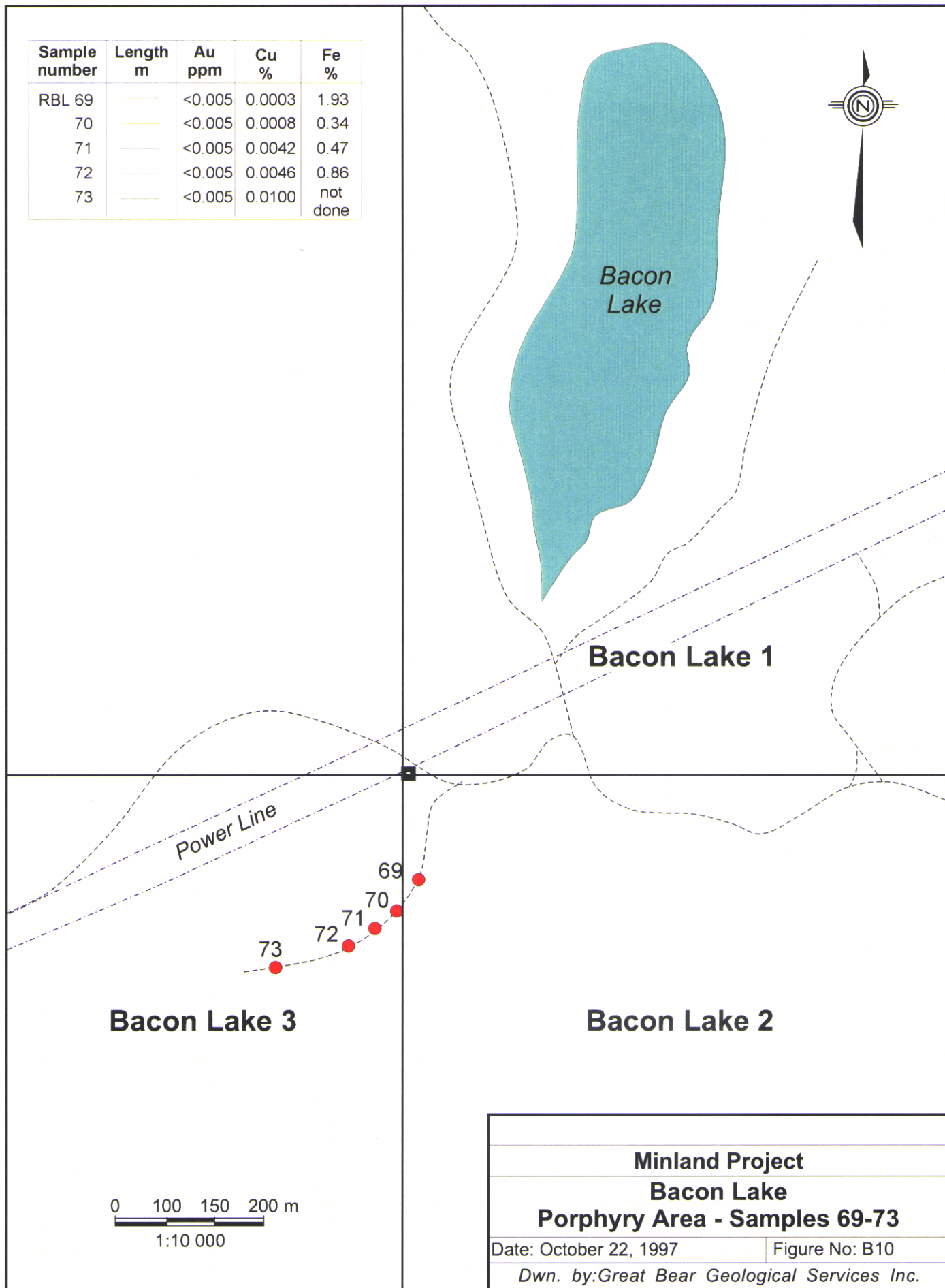
Magnetite

49



| | |
|--|---------------|
| Minland Project | |
| Bacon Lake | |
| Channel Sampling Plan | |
| Date: October 22, 1997 | Figure No: B9 |
| Dwn. by: Great Bear Geological Services Inc. | |

| Sample number | Length m | Au ppm | Cu % | Fe % |
|---------------|----------|--------|--------|----------|
| RBL 69 | — | <0.005 | 0.0003 | 1.93 |
| 70 | — | <0.005 | 0.0008 | 0.34 |
| 71 | — | <0.005 | 0.0042 | 0.47 |
| 72 | — | <0.005 | 0.0046 | 0.86 |
| 73 | — | <0.005 | 0.0100 | not done |



| | |
|--|----------------|
| Minland Project | |
| Bacon Lake | |
| Porphyry Area - Samples 69-73 | |
| Date: October 22, 1997 | Figure No: B10 |
| Dwn. by: Great Bear Geological Services Inc. | |

BACON LAKE CLAIM



Bacon Lake Sampling
sample RBL 27
in road



BACON LAKE CLAIM



Sample RBL 4



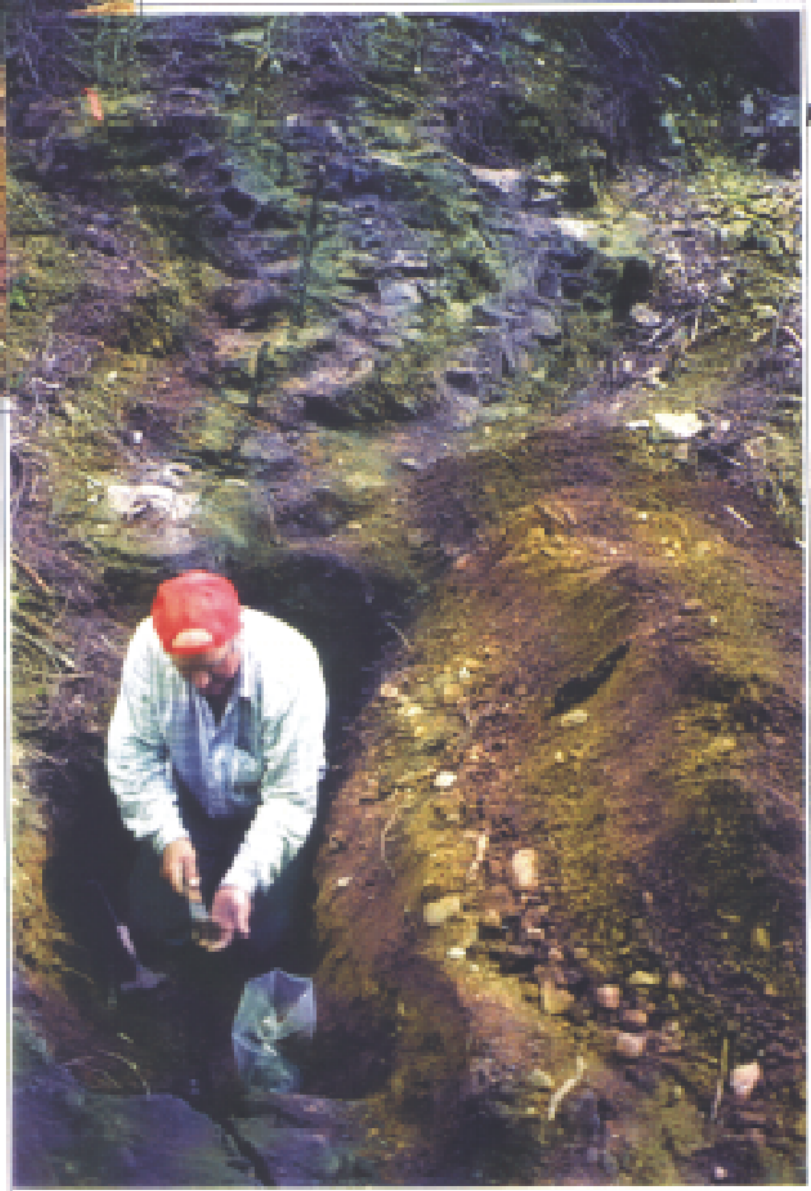
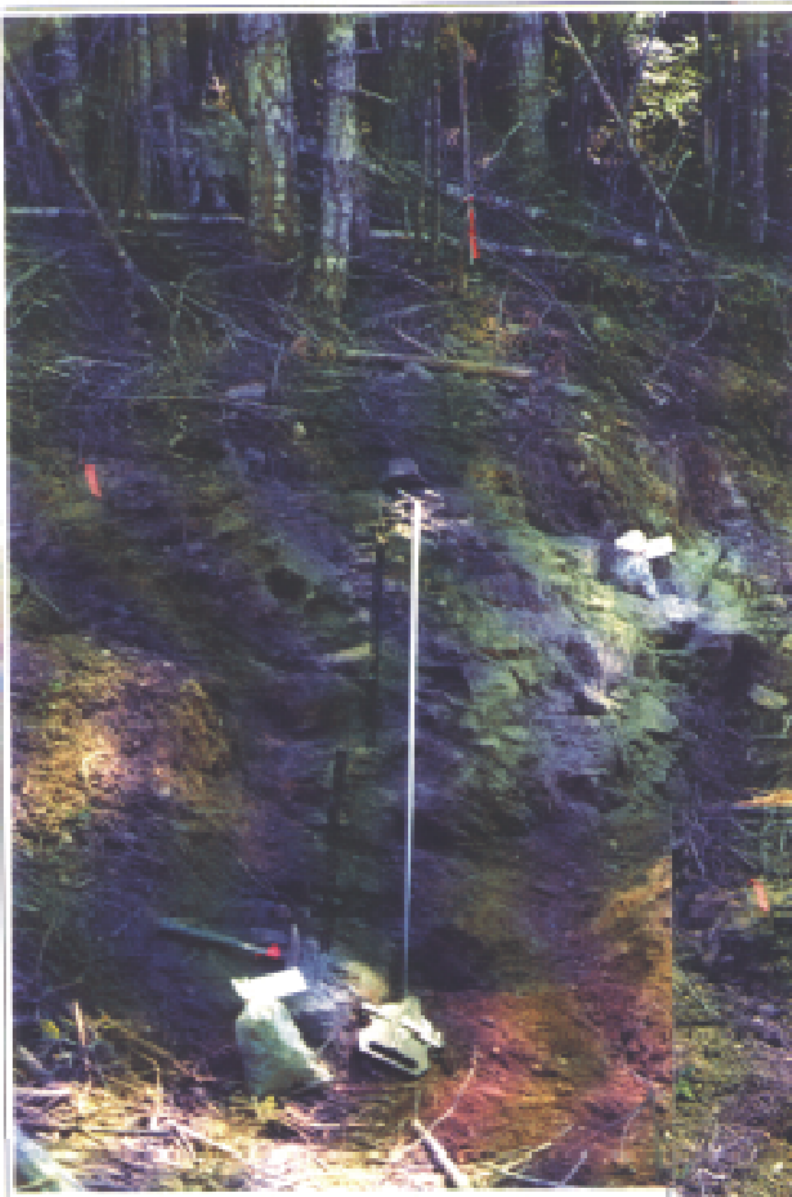
Dan Berkshire cutting sample RBL 10

BACON LAKE CLAIM

Bacon Lake Sampling sample RBL 2

Sample RBL 2

Sample RBL 3-



Joe Paquet
sample RBL 12
in pit in ditch

Proposed Program

The present exploration program was finish in mid-November under the 1997 budget, although mild winter conditions could allow year-round work on this property.

A proposed budget for 1998 contingent on favourable results at each stage would be:

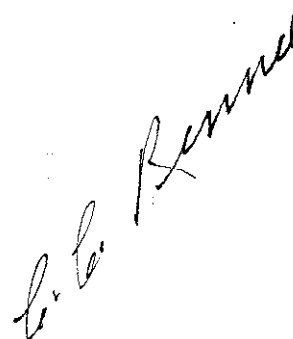
| | | | |
|------------------------|--|---|---------------------|
| 1 | Completion of the grid over known mineralization | Estimated 9 line km @ \$500/km | \$4,500.00 |
| 2 | Ground magnetic survey | 9 line km @ \$100/km | \$900.00 |
| 3 | Induced polarization | 10 line k @ \$1000/km | \$10,000.00 |
| 4 | Additional hand trenching | 60 man days @\$150/md plus\$50/man day expenses | \$12,000.00 |
| 5 | Mechanical trenching with small backhoe | 15 days @ \$600/day | \$9,000.00 |
| 6 | Surface channel sampling | Estimated 200 samples @ \$60/ sample | \$12,000.00 |
| 7 | Assaying | 200 samples @ \$40 | \$8,000.00 |
| 8 | NQ diamond drilling | 3000m @ \$80/m | \$240,000.00 |
| 9 | core splitting and sampling | 600 samples @ \$50/s | \$30,000.00 |
| 10 | Geological supervision and reports | 80 days @ \$400/day | \$32,000.00 |
| | | | \$358,400.00 |
| Add contingencies @10% | | | \$35,800.00 |
| TOTAL | | | \$394,200.00 |

A provision should be made for a progressive budget of \$400,000.00

December 2, 1997



Clifford C. Rennie P.Eng.



STATEMENT OF QUALIFICATIONS

I, Clifford C. Rennie, P. Eng. of 2118 Carmen Road, Nanaimo, BC hereby state that:

- (1) I am a graduate of the Faculty of Applied Science at UBC with a Bachelor in Geological Engineering in 1953.
- (2) I am a continuous Member of the Association of Professional Engineers and Geoscientists since 1955.
- (3) I have practised my profession as a geologist in Canada , USA, South America and Australia since 1950.
- (4) I have personally worked on several skarn mineral deposits.
- (5) I personally supervised the sampling program and either personally took or supervised the final cutting of all samples.
- (6) I have no interest in, nor expect to receive any interest in, the shares of IMA Resource Corp. or Minland Resources.

December 2, 1997

Clifford C. Rennie

Clifford C. Rennie, P. Eng.

Clifford C. Rennie

Appendix I Assay Certificates



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.
 1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Page Number 1-A
 Total Pages 1
 Certificate Date 25-AUG-97
 Invoice No. I-9738476
 P.O. Number :
 Account :

Project :
 Comments: ATTN: ROBERT L. WRIGHT FAX CC: C.C.RENNIE

CERTIFICATE OF ANALYSIS A9738476

| SAMPLE DESCRIPTION | PREP CODE | | Weight Au g/t | | Ag | Al | As | Ba | Be | Bi | Ca | Cd | Co | Cr | Cu | Fe | Hg | K | Mg | Mn | Mo |
|--------------------|-----------|-----|---------------|-------|-----|------|------|-----|-----|-----|------|-----|------|-----|-----|-------|------|------|------|------|-----|
| | | | Kg | FA+AA | ppm | % | ppm | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | % | ppm | % | % | ppm | ppm |
| RBL-1 | 208 | 226 | 2.34 | 7.20 | 1 | 0.26 | 300 | 20 | < 5 | 80 | 0.33 | < 5 | 160 | 50 | 980 | >30.0 | < 10 | 0.03 | 0.09 | 670 | < 5 |
| RBL-2 | 208 | 226 | 4.04 | 9.28 | 1 | 0.48 | 770 | 20 | < 5 | 40 | 2.08 | < 5 | 125 | 10 | 180 | >30.0 | < 10 | 0.04 | 0.14 | 2110 | < 5 |
| RBL-3 | 208 | 226 | 1.88 | 0.125 | 3 | 2.16 | 120 | 60 | < 5 | 10 | 1.12 | < 5 | 105 | 60 | 425 | 13.50 | < 10 | 0.10 | 0.30 | 970 | < 5 |
| RBL-4 | 208 | 226 | 3.64 | 7.72 | 1 | 0.82 | 930 | 40 | < 5 | 30 | 9.44 | < 5 | 90 | 80 | 40 | >30.0 | < 10 | 0.05 | 0.22 | 5220 | < 5 |
| RBL-5 | 208 | 226 | 1.40 | 4.60 | 1 | 2.68 | 110 | 40 | < 5 | 10 | 4.61 | < 5 | 35 | 50 | < 5 | >30.0 | < 10 | 0.15 | 1.14 | 3900 | < 5 |
| RBL-6 | 208 | 226 | 2.12 | 2.64 | 5 | 0.41 | 1890 | 20 | < 5 | 150 | 2.42 | < 5 | 1610 | 20 | < 5 | >30.0 | < 10 | 0.02 | 0.16 | 1440 | < 5 |
| RBL-7 | 208 | 226 | 1.52 | 1.410 | 4 | 1.83 | 660 | 20 | < 5 | 120 | 3.03 | < 5 | 390 | 60 | 5 | >30.0 | < 10 | 0.02 | 0.86 | 2750 | < 5 |
| RBL-8 | 208 | 226 | 0.74 | 0.120 | 2 | 1.93 | 490 | 40 | < 5 | 40 | 0.48 | < 5 | 295 | 50 | 690 | >30.0 | < 10 | 0.01 | 0.92 | 2230 | 5 |



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Project :

Comments: ATTN: ROBERT L. WRIGHT FAX CC: C.G.RENNIE

CERTIFICATE OF ANALYSIS

A9738476

| SAMPLE DESCRIPTION | PREP CODE | Na % | Al ppm | P ppm | Pb ppm | Sb ppm | Sc ppm | Sr ppm | Ti % | Tl ppm | U ppm | V ppm | W ppm | Zn ppm |
|--------------------|-----------|--------|--------|-------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|
| RBL-1 | 208 226 | < 0.01 | 5 | 200 | < 5 | < 10 | < 5 | < 5 | 0.02 | < 20 | < 20 | < 20 | < 20 | 85 |
| RBL-2 | 208 226 | 0.01 | 5 | 200 | < 5 | 10 | < 5 | 15 | 0.01 | < 20 | < 20 | 20 | < 20 | 70 |
| RBL-3 | 208 226 | 0.08 | 5 | 300 | < 5 | 10 | < 5 | 85 | 0.09 | 20 | < 20 | < 20 | < 20 | 90 |
| RBL-4 | 208 226 | < 0.01 | 10 | 400 | < 5 | < 10 | < 5 | 10 | 0.04 | 20 | < 20 | 20 | < 20 | 70 |
| RBL-5 | 208 226 | 0.08 | 10 | 400 | 25 | 10 | < 5 | 45 | 0.16 | < 20 | < 20 | 60 | < 20 | 110 |
| RBL-6 | 208 226 | 0.01 | 5 | 100 | < 5 | 10 | < 5 | 20 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 50 |
| RBL-7 | 208 226 | < 0.01 | 10 | 300 | < 5 | 10 | 5 | 15 | 0.17 | < 20 | < 20 | 60 | < 20 | 90 |
| RBL-8 | 208 226 | < 0.01 | 5 | 300 | 40 | 10 | < 5 | 25 | 0.11 | < 20 | < 20 | 40 | < 20 | 110 |



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 VANCOUVER, BC
 V7Y 1G5

Page Number 1
 Total Pages 1
 Certificate Date 10-SEP-97
 Invoice No. I-9740708
 P.O. Number :
 Account :

Project :
 Comments: ATTN: R.L. WRIGHT FAX: C.C. RENNIE

CERTIFICATE OF ANALYSIS A9740708

| SAMPLE DESCRIPTION | PREP CODE | Weight Kg | Au tot g/t | Au - g/t | Au + mg | Wt. - grams | Wt. + grams | | | | |
|--------------------|-----------|-----------|------------|----------|---------|-------------|-------------|--|--|--|--|
| RBL-9 | 208 226 | 3.10 | 1.26 | 1.27 | < 0.002 | 231 | 2.30 | | | | |
| RBL-10 | 208 226 | 2.84 | 0.85 | 0.86 | < 0.002 | 220 | 1.93 | | | | |
| RBL-11 | 208 226 | 5.80 | 1.46 | 1.51 | 0.003 | 258 | 10.11 | | | | |
| RBL-12 | 208 226 | 4.42 | < 0.07 | < 0.07 | < 0.002 | 263 | 4.75 | | | | |
| RBL-13 | 208 226 | 4.68 | 0.23 | 0.24 | < 0.002 | 246 | 5.44 | | | | |
| RBL-14 | 208 226 | 4.66 | 3.33 | 3.36 | 0.013 | 289 | 6.87 | | | | |
| RBL-15 | 208 226 | 4.48 | 2.70 | 2.50 | 0.058 | 243 | 3.69 | | | | |
| RCS-1 | 208 226 | 1.84 | < 0.07 | < 0.07 | < 0.002 | 204 | 9.50 | | | | |
| RCS-2 | 208 226 | 4.16 | 0.46 | 0.31 | 0.039 | 232 | 9.69 | | | | |
| RCS-3 | 208 226 | 1.48 | < 0.07 | < 0.07 | < 0.002 | 250 | 11.68 | | | | |
| RCS-4 | 208 226 | 3.34 | 0.44 | 0.45 | < 0.002 | 245 | 3.69 | | | | |
| RCS-5 | 208 226 | 2.48 | 0.16 | 0.17 | < 0.002 | 243 | 19.11 | | | | |
| RCS-6 | 208 226 | 2.04 | 0.10 | 0.10 | < 0.002 | 246 | 14.52 | | | | |
| RCS-7 | 208 226 | 2.48 | < 0.07 | < 0.07 | < 0.002 | 252 | 17.20 | | | | |
| RCS-8 | 208 226 | 2.90 | 0.16 | 0.17 | < 0.002 | 211 | 11.82 | | | | |
| RCS-9 | 208 226 | 3.06 | < 0.07 | < 0.07 | < 0.002 | 211 | 3.02 | | | | |
| RCS-10 | 208 226 | 1.92 | < 0.07 | < 0.07 | < 0.002 | 254 | 1.68 | | | | |
| RCS-11 | 208 226 | 1.50 | < 0.07 | < 0.07 | 0.002 | 270 | 12.23 | | | | |
| RCS-12 | 208 226 | 2.08 | < 0.07 | < 0.07 | < 0.002 | 294 | 10.23 | | | | |
| RCS-13 | 208 226 | 3.72 | < 0.07 | < 0.07 | < 0.002 | 246 | 6.95 | | | | |
| RCS-14 | 208 226 | 2.04 | < 0.07 | < 0.07 | < 0.002 | 256 | 3.56 | | | | |
| RCS-15 | 208 226 | 6.68 | < 0.07 | < 0.07 | < 0.002 | 197 | 17.05 | | | | |
| RCS-16 | 208 226 | 2.60 | < 0.07 | < 0.07 | < 0.002 | 235 | 6.43 | | | | |
| RCS-17 | 208 226 | 2.40 | < 0.07 | < 0.07 | < 0.002 | 228 | 19.34 | | | | |
| RCS-18 | 208 226 | 2.34 | < 0.07 | < 0.07 | < 0.002 | 238 | 4.89 | | | | |
| RCS-19 | 208 226 | 2.92 | < 0.07 | < 0.07 | < 0.002 | 257 | 7.66 | | | | |
| RCS-20 | 208 226 | 1.70 | < 0.07 | < 0.07 | < 0.002 | 216 | 15.81 | | | | |
| RCS-21 | 208 226 | 1.54 | < 0.07 | < 0.07 | < 0.002 | 221 | 16.25 | | | | |
| RCS-22 | 208 226 | 6.06 | < 0.07 | < 0.07 | < 0.002 | 235 | 4.98 | | | | |
| RCS-23 | 208 226 | 1.14 | 0.10 | 0.10 | < 0.002 | 250 | 2.86 | | | | |
| RCS-24 | 208 226 | 2.56 | 0.27 | 0.27 | 0.004 | 200 | 14.13 | | | | |
| RCS-25 | 208 226 | 0.84 | 0.75 | 0.75 | 0.002 | 227 | 3.90 | | | | |
| RCS-26 | 208 226 | 1.92 | 0.13 | 0.14 | < 0.002 | 222 | 6.41 | | | | |

CERTIFICATION: _____



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To: IMA RESOURCE CORP.

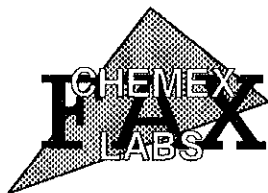
1730 - 609 GRANVILLE ST.
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Page Number 1-A
 Total Pages 1
 Certificate Date 09-SEP-97
 Invoice No. I-9740709
 P.O. Number :
 Account :

Project :
 Comments: ATTN: R.L. WRIGHT CC: C.C. RENNIE

CERTIFICATE OF ANALYSIS A9740709

| SAMPLE DESCRIPTION | PREP CODE | Fe % acids | Ag ppm | Al % | As ppm | Ba ppm | Be ppm | Bi ppm | Ca % | Cd ppm | Co ppm | Cr ppm | Cu ppm | Fe % | Hg ppm | K % | Mg % | Mn ppm | Mo ppm | Na % |
|--------------------|-----------|------------|--------|------|--------|--------|--------|--------|-------|--------|--------|--------|--------------|------|--------|--------|------|--------|--------|------|
| RBL-9 | 299 233 | 49.9 | 1 | 0.62 | 690 | 20 | < 5 | 20 | 2.89 | < 5 | 575 | 10 | 45 >30.0 | < 10 | 0.04 | 0.23 | 3340 | < 5 | 0.06 | |
| RBL-10 | 299 233 | 39.0 | < 1 | 0.81 | 820 | 40 | < 5 | 10 | 1.65 | < 5 | 975 | 30 | 5 >30.0 | < 10 | 0.13 | 0.29 | 2650 | < 5 | 0.05 | |
| RBL-11 | 299 233 | 54.9 | 1 | 0.62 | 480 | 20 | < 5 | 30 | 1.18 | < 5 | 615 | 20 | 5 >30.0 | < 10 | 0.08 | 0.24 | 2170 | < 5 | 0.06 | |
| RBL-12 | 299 233 | 63.3 | 1 | 0.12 | 160 | < 20 | < 5 | 10 | 0.22 | < 5 | 135 | 30 | 120 >30.0 | < 10 | 0.03 | 0.04 | 2430 | < 5 | 0.06 | |
| RBL-13 | 299 233 | 53.8 | < 1 | 0.19 | 70 | < 20 | < 5 | < 10 | 0.93 | < 5 | 70 | 20 | 15 >30.0 | < 10 | 0.03 | 0.14 | 1540 | < 5 | 0.06 | |
| RBL-14 | 299 233 | 39.6 | < 1 | 1.09 | 260 | 20 | < 5 | 30 | 3.49 | < 5 | 55 | 20 | < 5 28.9 | < 10 | 0.05 | 0.38 | 3220 | < 5 | 0.05 | |
| RBL-15 | 299 233 | 28.0 | < 1 | 1.25 | 30 | 40 | < 5 | < 10 | 0.83 | < 5 | 40 | 40 | < 5 24.5 | < 10 | 0.12 | 0.40 | 1630 | < 5 | 0.11 | |
| RCS-1 | 299 233 | 17.90 | < 1 | 1.41 | < 10 | 20 | < 5 | < 10 | 10.50 | < 5 | 25 | 40 | 65 12.25 | < 10 | 0.01 | 0.13 | 5600 | 5 | 0.01 | |
| RCS-2 | 299 233 | 24.4 | 9 | 0.20 | 50 | < 20 | < 5 | < 10 | 6.16 | < 5 | 315 | 30 | 37900 17.55 | < 10 | < 0.01 | 0.04 | 2080 | < 5 | 0.03 | |
| RCS-3 | 299 233 | 16.60 | < 1 | 1.34 | 10 | 20 | < 5 | < 10 | 10.35 | < 5 | 35 | 40 | 945 9.05 | < 10 | 0.01 | 0.09 | 3400 | 5 | 0.04 | |
| RCS-4 | 299 233 | 30.7 | 11 | 0.13 | 290 | < 20 | < 5 | 10 | 5.64 | < 5 | 880 | 30 | 43600 27.8 | < 10 | < 0.01 | 0.03 | 1770 | < 5 | 0.04 | |
| RCS-5 | 299 233 | 23.4 | 12 | 0.28 | 210 | < 20 | < 5 | < 10 | 6.45 | 10 | 615 | 30 | >50000 17.05 | < 10 | < 0.01 | 0.04 | 2370 | 5 | 0.03 | |
| RCS-6 | 299 233 | 25.8 | 1 | 0.21 | 220 | < 20 | < 5 | < 10 | 8.16 | < 5 | 235 | 30 | 6510 18.10 | < 10 | < 0.01 | 0.04 | 3620 | < 5 | 0.04 | |
| RCS-7 | 299 233 | 21.4 | < 1 | 0.37 | 80 | < 20 | < 5 | < 10 | 17.00 | < 5 | 65 | 40 | 805 18.05 | < 10 | < 0.01 | 0.04 | 4320 | < 5 | 0.04 | |
| RCS-8 | 299 233 | 13.90 | < 1 | 2.38 | 10 | 20 | < 5 | < 10 | 12.85 | < 5 | 50 | 70 | 245 9.76 | < 10 | 0.02 | 0.12 | 2860 | < 5 | 0.03 | |
| RCS-9 | 299 233 | 30.9 | 1 | 0.78 | 30 | 60 | < 5 | < 10 | 1.93 | 5 | 65 | 30 | 2950 26.6 | < 10 | 0.05 | 0.41 | 4820 | < 5 | 0.04 | |
| RCS-10 | 299 233 | 28.0 | 3 | 0.49 | < 10 | 20 | < 5 | < 10 | 1.17 | 5 | 50 | 10 | 4530 19.75 | < 10 | 0.02 | 0.30 | 3300 | < 5 | 0.04 | |
| RCS-11 | 299 233 | 40.2 | < 1 | 0.25 | < 10 | < 20 | < 5 | < 10 | 9.91 | < 5 | 40 | 20 | 180 >30.0 | < 10 | 0.01 | 0.04 | 3770 | < 5 | 0.05 | |
| RCS-12 | 299 233 | 37.8 | < 1 | 0.22 | 10 | < 20 | < 5 | < 10 | 12.90 | < 5 | 40 | 30 | 350 >30.0 | < 10 | 0.01 | 0.03 | 3620 | < 5 | 0.04 | |
| RCS-13 | 299 233 | 24.8 | < 1 | 0.45 | < 10 | < 20 | < 5 | < 10 | 11.00 | < 5 | 40 | 10 | 635 20.9 | < 10 | 0.01 | 0.10 | 5690 | < 5 | 0.04 | |
| RCS-14 | 299 233 | 41.5 | 1 | 0.14 | 30 | < 20 | < 5 | < 10 | 5.58 | < 5 | 280 | 30 | 2930 >30.0 | < 10 | < 0.01 | 0.03 | 3320 | < 5 | 0.03 | |
| RCS-15 | 299 233 | 47.8 | 1 | 0.09 | 140 | < 20 | < 5 | < 10 | 1.56 | < 5 | 120 | 40 | 2350 >30.0 | < 10 | 0.01 | 0.01 | 790 | < 5 | 0.03 | |
| RCS-16 | 299 233 | 44.8 | 1 | 0.11 | 20 | < 20 | < 5 | < 10 | 1.35 | < 5 | 420 | 10 | 3810 >30.0 | < 10 | 0.01 | 0.01 | 1830 | < 5 | 0.03 | |
| RCS-17 | 299 233 | 39.4 | 1 | 0.07 | 10 | < 20 | < 5 | < 10 | 0.23 | < 5 | 980 | < 10 | 5980 >30.0 | < 10 | 0.01 | < 0.01 | 550 | < 5 | 0.04 | |
| RCS-18 | 299 233 | 44.5 | < 1 | 0.11 | 10 | < 20 | < 5 | < 10 | 0.39 | < 5 | 625 | 10 | 2820 >30.0 | < 10 | 0.01 | 0.01 | 840 | < 5 | 0.04 | |
| RCS-19 | 299 233 | 45.2 | < 1 | 0.09 | < 10 | < 20 | < 5 | < 10 | 0.52 | < 5 | 455 | < 10 | 2960 >30.0 | < 10 | 0.01 | 0.01 | 1090 | < 5 | 0.04 | |
| RCS-20 | 299 233 | 44.5 | < 1 | 0.04 | < 10 | < 20 | < 5 | < 10 | 0.07 | < 5 | 1095 | < 10 | 3970 >30.0 | < 10 | < 0.01 | 0.01 | 260 | < 5 | 0.04 | |
| RCS-21 | 299 233 | 48.1 | 1 | 0.06 | 260 | < 20 | < 5 | < 10 | 0.30 | < 5 | 850 | < 10 | 2360 >30.0 | < 10 | < 0.01 | 0.01 | 330 | < 5 | 0.04 | |
| RCS-22 | 299 233 | 42.4 | 1 | 0.14 | 3670 | < 20 | < 5 | < 10 | 0.33 | < 5 | 625 | < 10 | 4180 >30.0 | < 10 | < 0.01 | 0.15 | 1090 | < 5 | 0.03 | |
| RCS-23 | 299 233 | 16.00 | 2 | 0.17 | 3210 | < 20 | < 5 | < 10 | 2.89 | 20 | 125 | 100 | 3180 15.65 | < 10 | 0.01 | 0.21 | 1210 | < 5 | 0.04 | |
| RCS-24 | 299 233 | 45.2 | 5 | 0.14 | 1160 | < 20 | < 5 | < 10 | 2.07 | 5 | 455 | 30 | 9890 >30.0 | < 10 | < 0.01 | 0.05 | 920 | < 5 | 0.03 | |
| RCS-25 | 299 233 | 44.3 | 7 | 0.10 | 300 | < 20 | < 5 | 30 | 4.48 | < 5 | 550 | 10 | 14460 >30.0 | < 10 | < 0.01 | 0.03 | 740 | < 5 | 0.03 | |
| RCS-26 | 299 233 | 30.2 | 3 | 0.06 | 830 | < 20 | < 5 | < 10 | 12.40 | < 5 | 310 | 30 | 6740 29.6 | < 10 | < 0.01 | 0.04 | 1640 | < 5 | 0.04 | |



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CERTIFICATE OF ANALYSIS A9740709

| SAMPLE DESCRIPTION | PREP CODE | Ni ppm | P ppm | Pb ppm | Sb ppm | Sc ppm | Sr ppm | Ti % | Tl ppm | U ppm | V ppm | W ppm | Zn ppm |
|--------------------|-----------|--------|-------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|
| RBL-9 | 299 233 | 5 | 500 | 5 | < 10 | < 5 | 5 | 0.03 | < 20 | < 20 | < 20 | < 20 | 255 |
| RBL-10 | 299 233 | 5 | 500 | < 5 | < 10 | < 5 | 5 | 0.08 | < 20 | < 20 | 20 | < 20 | 95 |
| RBL-11 | 299 233 | 10 | 300 | < 5 | < 10 | < 5 | 5 | 0.08 | < 20 | < 20 | 20 | < 20 | 80 |
| RBL-12 | 299 233 | < 5 | 100 | 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | 20 | 80 |
| RBL-13 | 299 233 | < 5 | 100 | < 5 | < 10 | < 5 | 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 60 |
| RBL-14 | 299 233 | < 5 | 400 | < 5 | < 10 | < 5 | 5 | 0.03 | < 20 | < 20 | < 20 | < 20 | 75 |
| RBL-15 | 299 233 | < 5 | 300 | < 5 | < 10 | < 5 | 20 | 0.05 | < 20 | < 20 | < 20 | < 20 | 65 |
| RCS-1 | 299 233 | < 5 | 500 | < 5 | < 10 | < 5 | 15 | 0.06 | < 20 | < 20 | 20 | < 20 | 120 |
| RCS-2 | 299 233 | 15 | 200 | < 5 | 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 425 |
| RCS-3 | 299 233 | < 5 | 700 | < 5 | < 10 | < 5 | 5 | 0.03 | < 20 | < 20 | < 20 | < 20 | 65 |
| RCS-4 | 299 233 | 40 | 300 | < 5 | < 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 215 |
| RCS-5 | 299 233 | 25 | 400 | 15 | < 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 940 |
| RCS-6 | 299 233 | < 5 | 100 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 180 |
| RCS-7 | 299 233 | < 5 | 300 | < 5 | < 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | 20 | 50 |
| RCS-8 | 299 233 | < 5 | 1000 | < 5 | < 10 | 5 | 5 | 0.09 | < 20 | < 20 | 20 | < 20 | 55 |
| RCS-9 | 299 233 | 5 | 600 | < 5 | < 10 | < 5 | 15 | 0.01 | < 20 | < 20 | 20 | < 20 | 890 |
| RCS-10 | 299 233 | 5 | 500 | < 5 | < 10 | < 5 | 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 1490 |
| RCS-11 | 299 233 | 15 | 200 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | 20 | 115 |
| RCS-12 | 299 233 | 5 | 100 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 80 |
| RCS-13 | 299 233 | < 5 | 100 | < 5 | < 10 | < 5 | 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 90 |
| RCS-14 | 299 233 | < 5 | 400 | < 5 | < 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 45 |
| RCS-15 | 299 233 | < 5 | 700 | < 5 | < 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 55 |
| RCS-16 | 299 233 | < 5 | 300 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 60 |
| RCS-17 | 299 233 | < 5 | 400 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 55 |
| RCS-18 | 299 233 | < 5 | 300 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 35 |
| RCS-19 | 299 233 | < 5 | 300 | < 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 35 |
| RCS-20 | 299 233 | 5 | 100 | < 5 | 20 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 25 |
| RCS-21 | 299 233 | 5 | 100 | 5 | < 10 | < 5 | < 5 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 55 |
| RCS-22 | 299 233 | 10 | 300 | 65 | 60 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 220 |
| RCS-23 | 299 233 | < 5 | 200 | 220 | 170 | < 5 | 15 | 0.01 | < 20 | < 20 | < 20 | < 20 | 1840 |
| RCS-24 | 299 233 | < 5 | 400 | 40 | 10 | < 5 | 5 | 0.02 | < 20 | < 20 | < 20 | < 20 | 335 |
| RCS-25 | 299 233 | < 5 | 300 | 15 | < 10 | < 5 | 35 | 0.01 | < 20 | < 20 | < 20 | < 20 | 410 |
| RCS-26 | 299 233 | < 5 | 100 | 5 | < 10 | < 5 | 120 | < 0.01 | < 20 | < 20 | < 20 | < 20 | 265 |



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 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.
 1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Number : 1-A
 Pages : 1
 Issue Date: 12-OCT-9
 Invoice No. : 19744933
 P.O. Number :
 Account : OUV

Project:
 Comments: ATTN: R.L. WRIGHT FAX: C.G. RENNIE

CERTIFICATE OF ANALYSIS A9744933

| SAMPLE | PREP CODE | | Weight Au g/t | | Fe % | Ag | Al | As | Ba | Be | Bi | Ca | Cd | Co | Cr | Cu | Pb | Hg | K | Mg | Mn |
|--------|-----------|-----|---------------|---------|-------|-----|------|------|------|-----|------|------|-----|-----|------|------|-------|------|--------|------|------|
| | | | Kg | FA+AA | acidS | ppm | % | ppm | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | % | ppm | % | % | ppm |
| RBL-16 | 205 | 226 | 6.38 | 0.025 | 64.2 | 2 | 0.39 | 130 | 20 | < 5 | < 10 | 0.33 | < 5 | 50 | < 10 | 515 | >30.0 | < 10 | 0.07 | 0.09 | 900 |
| RBL-17 | 205 | 226 | 3.66 | 0.020 | 64.0 | 3 | 0.19 | 280 | 20 | < 5 | < 10 | 0.77 | < 5 | 565 | < 10 | 1505 | >30.0 | < 10 | 0.03 | 0.07 | 640 |
| RBL-18 | 205 | 226 | 2.90 | 0.020 | 63.5 | 6 | 0.18 | 300 | 20 | < 5 | 20 | 1.40 | < 5 | 450 | < 10 | 2360 | >30.0 | < 10 | 0.04 | 0.06 | 1040 |
| RBL-19 | 205 | 226 | 3.70 | 0.010 | 7.47 | < 1 | 2.12 | 30 | 60 | < 5 | < 10 | 0.88 | < 5 | 20 | 30 | 55 | 9.15 | < 10 | 0.15 | 0.48 | 1730 |
| RBL-20 | 205 | 226 | 3.20 | 0.220 | 11.10 | < 1 | 2.36 | 30 | 60 | < 5 | < 10 | 0.77 | < 5 | 15 | 50 | 20 | 14.35 | < 10 | 0.16 | 0.70 | 1810 |
| RBL-21 | 205 | 226 | 5.92 | < 0.005 | 5.43 | < 1 | 1.59 | 30 | 60 | < 5 | < 10 | 0.69 | < 5 | 5 | 30 | 25 | 3.91 | < 10 | 0.08 | 0.61 | 1660 |
| RBL-22 | 205 | 226 | 3.56 | < 0.005 | 1.74 | < 1 | 0.86 | < 10 | 60 | < 5 | < 10 | 0.64 | < 5 | < 5 | 30 | 5 | 1.23 | < 10 | 0.08 | 0.38 | 660 |
| RBL-23 | 205 | 226 | 1.38 | < 0.005 | 1.23 | < 1 | 0.81 | < 10 | 40 | < 5 | < 10 | 0.28 | < 5 | 5 | 40 | 5 | 0.81 | < 10 | 0.12 | 0.39 | 490 |
| RBL-24 | 205 | 226 | 2.06 | < 0.005 | 12.30 | < 1 | 1.16 | 20 | < 20 | < 5 | < 10 | 4.77 | < 5 | 5 | 30 | 10 | 5.53 | < 10 | 0.01 | 0.31 | 2040 |
| RBL-25 | 205 | 226 | 4.24 | < 0.005 | 3.71 | < 1 | 1.19 | 10 | 60 | < 5 | < 10 | 0.84 | < 5 | 5 | 40 | 5 | 2.16 | < 10 | 0.07 | 0.42 | 980 |
| RBL-26 | 205 | 226 | 4.39 | < 0.005 | 14.05 | < 1 | 2.87 | 60 | 40 | < 5 | < 10 | 3.02 | < 5 | 40 | 10 | 30 | 9.80 | < 10 | 0.15 | 0.74 | 3290 |
| RBL-27 | 205 | 226 | 3.06 | < 0.005 | 1.52 | < 1 | 0.68 | 10 | 60 | < 5 | < 10 | 0.54 | < 5 | < 5 | 30 | 5 | 0.72 | < 10 | 0.11 | 0.24 | 430 |
| RBL-28 | 205 | 226 | 4.04 | < 0.005 | 27.2 | 2 | 1.16 | 140 | 20 | < 5 | < 10 | 4.61 | < 5 | 30 | 20 | 1740 | 24.6 | < 10 | 0.09 | 0.36 | 1460 |
| RBL-29 | 205 | 226 | 0.56 | < 0.005 | 7.12 | < 1 | 3.21 | 40 | 60 | < 5 | < 10 | 1.64 | < 5 | 25 | 20 | 175 | 5.02 | < 10 | 0.08 | 1.42 | 1440 |
| RBL-30 | 205 | 226 | 0.60 | < 0.005 | 10.15 | < 1 | 1.26 | 30 | < 20 | < 5 | < 10 | 0.51 | < 5 | 15 | 30 | 105 | 8.87 | < 10 | 0.06 | 0.12 | 520 |
| RBL-31 | 205 | 226 | 0.70 | 0.075 | 24.4 | < 1 | 0.83 | 60 | < 20 | < 5 | 20 | 0.66 | < 5 | 105 | 30 | 665 | 21.4 | < 10 | < 0.01 | 0.13 | 250 |

CERTIFICATION: _____



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Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
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 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Page Number : 1-B
 Pages : 1
 Certificate Date: 12-OCT-97
 Invoice No. : 19744933
 P.O. Number :
 Account : OUV

Project :
 Comments: ATTN: R.L. WRIGHT FAX: C.C. RENNIE

CERTIFICATE OF ANALYSIS

A9744933

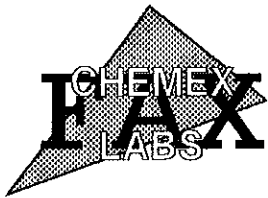
| SAMPLE | PREP CODE | | Mo | Na | Ni | P | Pb | Sb | Sc | Sr | Ti | Tl | U | V | W | Zn |
|--------|-----------|-----|-----|--------|-----|-----|-----|------|-----|-----|--------|------|------|------|------|-----|
| | | | ppm | % | ppm | ppm | ppm | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | ppm |
| RBL-16 | 205 | 226 | < 5 | 0.02 | < 5 | 100 | < 5 | 30 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | 60 | 55 |
| RBL-17 | 205 | 226 | < 5 | 0.01 | < 5 | 100 | < 5 | 20 | < 5 | 5 | < 0.01 | < 20 | < 20 | < 20 | 80 | 65 |
| RBL-18 | 205 | 226 | < 5 | 0.01 | < 5 | 200 | < 5 | < 10 | < 5 | 5 | < 0.01 | < 20 | < 20 | < 20 | 120 | 115 |
| RBL-19 | 205 | 226 | 10 | 0.07 | < 5 | 200 | < 5 | < 10 | < 5 | 40 | 0.07 | < 20 | < 20 | < 20 | < 20 | 90 |
| RBL-20 | 205 | 226 | 10 | 0.06 | 5 | 300 | < 5 | 20 | < 5 | 30 | 0.17 | < 20 | < 20 | 40 | 20 | 75 |
| RBL-21 | 205 | 226 | 10 | 0.06 | < 5 | 500 | < 5 | < 10 | < 5 | 30 | 0.08 | < 20 | < 20 | < 20 | < 20 | 65 |
| RBL-22 | 205 | 226 | 5 | 0.06 | < 5 | 400 | < 5 | 10 | < 5 | 30 | 0.08 | < 20 | < 20 | < 20 | < 20 | 45 |
| RBL-23 | 205 | 226 | 5 | 0.08 | < 5 | 400 | < 5 | < 10 | < 5 | 20 | 0.05 | < 20 | < 20 | < 20 | < 20 | 35 |
| RBL-24 | 205 | 226 | < 5 | < 0.01 | < 5 | 300 | < 5 | < 10 | < 5 | 20 | 0.04 | < 20 | < 20 | < 20 | < 20 | 30 |
| RBL-25 | 205 | 226 | 5 | 0.08 | < 5 | 600 | < 5 | < 10 | < 5 | 40 | 0.12 | < 20 | < 20 | 20 | < 20 | 35 |
| RBL-26 | 205 | 226 | 10 | 0.11 | < 5 | 700 | < 5 | < 10 | 5 | 60 | 0.14 | < 20 | < 20 | 40 | < 20 | 80 |
| RBL-27 | 205 | 226 | 5 | 0.08 | < 5 | 600 | < 5 | < 10 | < 5 | 20 | 0.12 | < 20 | < 20 | 20 | < 20 | 30 |
| RBL-28 | 205 | 226 | < 5 | 0.01 | < 5 | 300 | < 5 | < 10 | < 5 | < 5 | 0.07 | 20 | < 20 | 20 | 20 | 60 |
| RBL-29 | 205 | 226 | 15 | 0.19 | 5 | 700 | < 5 | < 10 | 10 | 80 | 0.26 | < 20 | < 20 | 140 | < 20 | 80 |
| RBL-30 | 205 | 226 | 20 | 0.05 | < 5 | 400 | < 5 | < 10 | < 5 | 25 | 0.06 | < 20 | < 20 | < 20 | < 20 | 125 |
| RBL-31 | 205 | 226 | 55 | < 0.01 | 15 | 200 | < 5 | < 10 | < 5 | 25 | 0.02 | < 20 | < 20 | < 20 | < 20 | 60 |

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12/03/97 11:18 P.009/009

CHEMEX LABS PCR ADMIN

0604 884 1809



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To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Project :
 Comments: ATTN: R.L. WRIGHT FAX: C.C. RENNIE

Page Number 1
 Total Pages 1
 Certificate Date 20-OCT-97
 Invoice No. I-9746529
 P.O. Number :
 Account :

| | |
|--------------------------------|-----------------|
| CERTIFICATE OF ANALYSIS | A9746529 |
|--------------------------------|-----------------|

| SAMPLE DESCRIPTION | PREP CODE | Au g/t FA+AA | | | | | | | |
|--------------------|-----------|--------------|---------------------|--|--|--|--|--|--|
| RBL-12 | 208 234 | 0.040 | <i>check Assays</i> | | | | | | |
| RBL-14 | 208 234 | 3.02 | | | | | | | |
| RBL-15 | 208 234 | 2.26 | | | | | | | |

ITS Intertek Testing Services Bondar Clegg

CLIENT: IMA RESOURCES CORP.
REPORT: V97-02228.0 (COMPLETE)

DATE RECEIVED: 28-AUG-97

PROJECT: BACON LAKE
DATE PRINTED: 6-SEP-97

PAGE 1 OF 1

| SAMPLE NUMBER | ELEMENT UNITS | Au PPM | Ag PPM | |
|---------------|---------------|--------|--------|----------------------------|
| P4 RBL1 | | 6.25 | 1.2 | <i>Chemex Gold</i> 7.20 |
| P4 RBL2 | | 8.15 | 1.1 | 9.28 |
| P4 RBL3 | | 0.11 | 2.2 | 0.125 |
| P4 RBL4 | | 6.62 | 1.3 | 7.72 |
| P4 RBL5 | | 4.06 | 0.9 | 4.60 |
| P4 RBL6 | | 2.52 | 3.5 | 2.64 |
| P4 RBL7 | | 1.67 | 3.6 | 1.91 |
| P4 RBL8 | | 0.12 | 2.5 | 0.12 |

Chemex up to 10% higher

[Signature]
97/09/06



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 VANCOUVER, BC
 V7Y 1G5

Project :

Comments: ATTN:R.L. WRIGHT FAX:C.C.RENNIE

Page Number 1-B
 Total Pages 1
 Certificate Date 27-OCT-97
 Invoice No. I-9746517
 P.O. Number :
 Account :

CERTIFICATE OF ANALYSIS

A9746517

| SAMPLE DESCRIPTION | PREP CODE | Mn ppm | Mo ppm | Na % | Ni ppm | P ppm | Pb ppm | Sb ppm | Sc ppm | Sr ppm | Ti % | Tl ppm | U ppm | V ppm | W ppm | Zn ppm | Fe tot % |
|--------------------|-----------|--------|--------|--------|--------|-------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|----------|
| RBL-32 | 208 226 | 1110 | < 1 | 0.05 | 1 | 270 | < 2 | 2 | < 1 | 4 | 0.05 | < 10 | 10 | 15 | < 10 | 46 | 49.72 |
| RBL-33 | 208 226 | 595 | < 1 | 0.01 | < 1 | 100 | < 2 | 2 | < 1 | 3 | 0.01 | < 10 | 10 | 4 | < 10 | 46 | 65.03 |
| RBL-34 | 208 226 | 1305 | 159 | 0.05 | 17 | 250 | < 2 | < 2 | < 1 | 20 | 0.03 | < 10 | < 10 | 3 | < 10 | 16 | 20.23 |
| RBL-35 | 208 226 | 525 | < 1 | 0.01 | < 1 | 50 | < 2 | < 2 | < 1 | 3 | < 0.01 | < 10 | 20 | < 1 | 50 | 38 | 61.96 |
| RBL-36 | 208 226 | 895 | < 1 | 0.04 | 1 | 260 | 2 | < 2 | < 1 | 5 | 0.04 | < 10 | 10 | 8 | < 10 | 48 | 58.92 |
| RBL-37 | 208 226 | 1460 | < 1 | 0.15 | 4 | 350 | < 2 | 2 | 4 | 12 | 0.08 | < 10 | 10 | 44 | < 10 | 66 | 43.45 |
| RBL-38 | 208 226 | 800 | < 1 | 0.04 | 3 | 450 | < 2 | 2 | < 1 | 4 | 0.03 | < 10 | 10 | 8 | < 10 | 40 | 50.98 |
| RBL-39 | 208 226 | 625 | < 1 | < 0.01 | 6 | 60 | < 2 | 2 | < 1 | 3 | 0.02 | < 10 | 10 | 4 | < 10 | 44 | 44.41 |
| RBL-40 | 208 226 | 925 | < 1 | 0.09 | 6 | 380 | < 2 | < 2 | 3 | 32 | 0.14 | < 10 | < 10 | 34 | < 10 | 50 | 3.94 |
| RBL-41 | 208 226 | 1055 | < 1 | 0.01 | < 1 | 100 | 10 | < 2 | < 1 | 2 | < 0.01 | < 10 | 10 | 2 | 60 | 48 | 57.36 |
| RBL-42 | 208 226 | 1255 | < 1 | 0.09 | 1 | 520 | < 2 | < 2 | 1 | 41 | 0.06 | < 10 | < 10 | 19 | < 10 | 44 | 18.07 |
| RBL-43 | 208 226 | 1870 | < 1 | 0.03 | 17 | 240 | < 2 | < 2 | 1 | 27 | 0.05 | < 10 | 10 | 24 | < 10 | 102 | 50.02 |
| RBL-44 | 208 226 | 2510 | 1 | 0.04 | 2 | 610 | 2 | < 2 | 3 | 140 | 0.07 | < 10 | < 10 | 31 | < 10 | 100 | 4.68 |
| RBL-45 | 208 226 | 2460 | < 1 | < 0.01 | 12 | 240 | < 2 | 2 | 2 | 10 | 0.06 | < 10 | 10 | 23 | < 10 | 44 | 34.96 |
| RBL-46 | 208 226 | 2480 | < 1 | < 0.01 | 28 | 350 | 2 | 2 | 5 | 8 | 0.09 | < 10 | 10 | 45 | < 10 | 50 | 44.62 |
| RBL-47 | 208 226 | 1740 | < 1 | 0.03 | 8 | 180 | < 2 | 4 | 1 | 7 | 0.05 | < 10 | 20 | 22 | < 10 | 82 | 58.99 |
| RBL-48 | 208 226 | 3440 | < 1 | < 0.01 | 12 | 440 | 4 | < 2 | 1 | 29 | 0.03 | < 10 | < 10 | 31 | < 10 | 178 | 24.07 |
| RBL-49 | 208 226 | 1960 | < 1 | < 0.01 | 2 | 70 | 10 | 2 | < 1 | 5 | < 0.01 | < 10 | 20 | 9 | < 10 | 98 | 55.11 |
| RBL-50 | 208 226 | 1515 | < 1 | 0.01 | 5 | 60 | 2 | 2 | < 1 | 5 | 0.01 | < 10 | 20 | 12 | < 10 | 56 | 60.31 |
| RBL-51 | 208 226 | 1970 | < 1 | 0.04 | 7 | 260 | < 2 | < 2 | 3 | 45 | 0.08 | < 10 | 10 | 45 | < 10 | 82 | 35.11 |
| RBL-52 | 208 226 | 3620 | < 1 | < 0.01 | 34 | 380 | < 2 | 2 | 5 | 5 | 0.08 | < 10 | < 10 | 55 | < 10 | 88 | 28.99 |



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To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

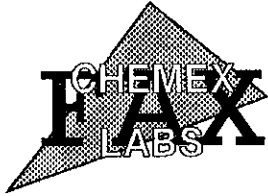
Page Number 1-A
 Total Pages 1
 Certificate Date 27-OCT-97
 Invoice No. I-9746517
 P.O. Number :
 Account :

Project :
 Comments: ATTN:R.L. WRIGHT FAX:C.C.RENNIE

CERTIFICATE OF ANALYSIS

A9746517

| SAMPLE DESCRIPTION | PREP CODE | | Weight Au g/t | | Ag ppm | Al % | As ppm | Ba ppm | Be ppm | Bi ppm | Ca % | Cd ppm | Co ppm | Cr ppm | Cu ppm | Fe % | Ga ppm | Hg ppm | K % | La ppm | Mg % |
|--------------------|-----------|-----|---------------|---------|--------|------|--------|--------|--------|--------|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------|
| | | | Kg | FA+AA | | | | | | | | | | | | | | | | | |
| RBL-32 | 208 | 226 | 3.74 | 0.505 | 0.6 | 0.47 | 200 | 40 | < 0.5 | 60 | 1.17 | < 0.5 | 67 | 28 | 77 | >15.00 | < 10 | < 1 | 0.09 | < 10 | 0.10 |
| RBL-33 | 208 | 226 | 3.56 | 0.310 | 0.4 | 0.17 | 42 | < 10 | < 0.5 | 6 | 0.20 | < 0.5 | 28 | 16 | 192 | >15.00 | < 10 | < 1 | 0.01 | < 10 | 0.06 |
| RBL-34 | 208 | 226 | 1.78 | 0.545 | 0.2 | 2.01 | 42 | 10 | < 0.5 | 18 | 3.80 | < 0.5 | 60 | 33 | 95 | 12.65 | < 10 | < 1 | 0.09 | < 10 | 0.26 |
| RBL-35 | 208 | 226 | 4.74 | 0.090 | 0.4 | 0.15 | 58 | < 10 | < 0.5 | < 2 | 0.69 | < 0.5 | 45 | 7 | 645 | >15.00 | < 10 | < 1 | 0.01 | < 10 | 0.03 |
| RBL-36 | 208 | 226 | 4.24 | 0.055 | 0.2 | 0.58 | 34 | 20 | < 0.5 | < 2 | 0.57 | < 0.5 | 19 | 12 | 41 | >15.00 | < 10 | < 1 | 0.07 | < 10 | 0.14 |
| RBL-37 | 208 | 226 | 6.22 | 0.080 | 0.6 | 1.80 | 44 | 90 | < 0.5 | 12 | 2.14 | < 0.5 | 35 | 19 | 95 | >15.00 | < 10 | < 1 | 0.33 | < 10 | 0.32 |
| RBL-38 | 208 | 226 | 1.30 | 8.60 | 0.6 | 0.75 | 1340 | 40 | < 0.5 | 16 | 0.59 | < 0.5 | 700 | 24 | 19 | >15.00 | < 10 | 1 | 0.08 | < 10 | 0.27 |
| RBL-39 | 208 | 226 | 2.26 | 0.090 | 1.2 | 0.24 | 56 | < 10 | < 0.5 | 26 | 2.01 | < 0.5 | 90 | 6 | 3240 | >15.00 | < 10 | < 1 | < 0.01 | < 10 | 0.04 |
| RBL-40 | 208 | 226 | 2.80 | 0.065 | < 0.2 | 1.49 | 6 | 50 | < 0.5 | < 2 | 0.54 | < 0.5 | 17 | 45 | 16 | 3.30 | < 10 | < 1 | 0.06 | < 10 | 0.65 |
| RBL-41 | 208 | 226 | 9.88 | 0.135 | 1.2 | 0.13 | 160 | < 10 | < 0.5 | 10 | 1.65 | < 0.5 | 74 | 14 | 161 | >15.00 | < 10 | < 1 | 0.03 | < 10 | 0.05 |
| RBL-42 | 208 | 226 | 7.24 | 1.025 | 0.2 | 1.41 | 20 | 40 | < 0.5 | 2 | 1.83 | < 0.5 | 14 | 27 | 15 | 12.55 | < 10 | < 1 | 0.16 | < 10 | 0.32 |
| RBL-43 | 208 | 226 | 2.64 | < 0.005 | 0.2 | 1.09 | < 2 | 20 | < 0.5 | < 2 | 1.69 | < 0.5 | 20 | 63 | 17 | >15.00 | < 10 | 1 | 0.03 | < 10 | 0.25 |
| RBL-44 | 208 | 226 | 7.40 | < 0.005 | < 0.2 | 1.79 | 2 | 30 | < 0.5 | < 2 | 1.74 | < 0.5 | 10 | 40 | 7 | 1.72 | < 10 | < 1 | 0.01 | < 10 | 0.77 |
| RBL-45 | 208 | 226 | 6.60 | 0.075 | 0.2 | 0.75 | 56 | < 10 | < 0.5 | < 2 | 7.75 | < 0.5 | 11 | 38 | 16 | >15.00 | < 10 | 1 | < 0.01 | < 10 | 0.05 |
| RBL-46 | 208 | 226 | 6.90 | < 0.005 | 0.2 | 1.04 | 40 | < 10 | < 0.5 | 2 | 4.86 | < 0.5 | 22 | 40 | 65 | >15.00 | < 10 | < 1 | < 0.01 | < 10 | 0.04 |
| RBL-47 | 208 | 226 | 3.64 | 0.010 | 0.4 | 0.81 | 12 | 10 | < 0.5 | 4 | 1.94 | < 0.5 | 17 | 14 | 38 | >15.00 | < 10 | < 1 | 0.03 | < 10 | 0.11 |
| RBL-48 | 208 | 226 | 1.30 | < 0.005 | 1.0 | 1.67 | 48 | < 10 | < 0.5 | 2 | 7.15 | < 0.5 | 15 | 28 | 198 | >15.00 | < 10 | < 1 | < 0.01 | < 10 | 0.13 |
| RBL-49 | 208 | 226 | 3.44 | < 0.005 | 0.6 | 0.32 | 46 | < 10 | < 0.5 | < 2 | 3.49 | < 0.5 | 21 | 11 | 69 | >15.00 | < 10 | < 1 | < 0.01 | < 10 | 0.03 |
| RBL-50 | 208 | 226 | 5.00 | < 0.005 | 0.2 | 0.62 | 8 | < 10 | < 0.5 | < 2 | 1.54 | < 0.5 | 16 | 12 | 17 | >15.00 | < 10 | 1 | < 0.01 | < 10 | 0.14 |
| RBL-51 | 208 | 226 | 3.56 | < 0.005 | < 0.2 | 2.67 | 2 | < 10 | < 0.5 | < 2 | 3.06 | < 0.5 | 11 | 13 | 15 | >15.00 | < 10 | 1 | 0.01 | < 10 | 0.33 |
| RBL-52 | 208 | 226 | 2.32 | 0.045 | 0.2 | 2.45 | 22 | < 10 | < 0.5 | < 2 | 5.29 | < 0.5 | 21 | 95 | 35 | >15.00 | < 10 | < 1 | < 0.01 | < 10 | 0.33 |



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Page Number 1-A
 Total Pages 1
 Certificate Date: 12-NOV-97
 Invoice No. 1-9749554
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Comments: ATTN: R.L. WRIGHT

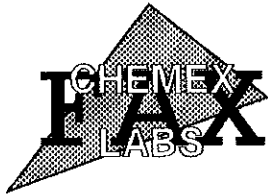
FAX: CC: RENNIE

CERTIFICATE OF ANALYSIS

A9749554

| SAMPLE DESCRIPTION | PREP CODE | | Weight Au g/t | | Fe % | Ag | Al | As | Ba | Be | Bi | Ca | Cd | Co | Cr | Cu | Fe | Hg | K | Mg | Mn |
|--------------------|-----------|-----|---------------|---------|-------|-----|------|------|------|-----|------|------|-----|-----|------|-----|-------|------|------|------|------|
| | | | Kg | FA+AA | acidX | ppm | % | ppm | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | % | ppm | % | % | ppm |
| RBL-53 | 208 | 294 | 4.48 | < 0.005 | 3.41 | < 1 | 2.42 | < 10 | 60 | < 5 | < 10 | 2.82 | < 5 | 15 | 10 | 5 | 3.31 | < 10 | 0.07 | 1.25 | 2370 |
| RBL-54 | 208 | 294 | 1.68 | 0.015 | 20.7 | 1 | 3.45 | < 10 | 20 | < 5 | 10 | 4.54 | < 5 | 20 | 20 | 25 | 17.75 | < 10 | 0.04 | 0.26 | 1950 |
| RBL-55 | 208 | 294 | 1.04 | < 0.005 | 1.48 | < 1 | 5.58 | < 10 | 40 | < 5 | < 10 | 4.42 | < 5 | < 5 | 30 | 5 | 1.34 | < 10 | 0.05 | 0.29 | 410 |
| RBL-56 | 208 | 294 | 3.82 | 0.050 | 50.8 | 1 | 1.19 | 70 | < 20 | < 5 | 10 | 3.65 | < 5 | 50 | 10 | 45 | >30.0 | < 10 | 0.04 | 0.29 | 2360 |
| RBL-57 | 208 | 294 | 1.30 | < 0.005 | 5.68 | < 1 | 2.97 | < 10 | < 20 | < 5 | < 10 | 4.58 | < 5 | 25 | 60 | 5 | 5.71 | < 10 | 0.05 | 1.27 | 4110 |
| RBL-58 | 208 | 294 | 3.12 | < 0.005 | 50.7 | 1 | 0.78 | 10 | < 20 | < 5 | < 10 | 1.94 | < 5 | 45 | 20 | 320 | >30.0 | < 10 | 0.03 | 0.24 | 2670 |
| RBL-59 | 208 | 294 | 5.78 | 0.095 | 43.8 | 1 | 1.30 | 90 | < 20 | < 5 | 10 | 4.61 | < 5 | 120 | 10 | 160 | >30.0 | < 10 | 0.03 | 0.34 | 2990 |
| RBL-60 | 208 | 294 | 3.28 | 0.030 | 34.8 | < 1 | 1.67 | 50 | < 20 | < 5 | < 10 | 1.92 | < 5 | 45 | 20 | 215 | >30.0 | < 10 | 0.01 | 0.39 | 1570 |
| RBL-61 | 208 | 294 | 3.26 | 0.130 | 48.6 | < 1 | 0.84 | 90 | < 20 | < 5 | < 10 | 1.29 | < 5 | 50 | 30 | 50 | >30.0 | < 10 | 0.02 | 0.29 | 2280 |
| RBL-62 | 208 | 294 | 2.04 | 0.010 | 7.36 | < 1 | 2.36 | < 10 | < 20 | < 5 | < 10 | 1.17 | < 5 | 40 | 50 | 35 | 6.84 | < 10 | 0.03 | 0.75 | 1780 |
| RBL-63 | 208 | 294 | 2.06 | < 0.005 | 0.85 | < 1 | 0.97 | < 10 | 240 | < 5 | < 10 | 0.34 | < 5 | 15 | 40 | 10 | 0.85 | < 10 | 0.20 | 0.24 | 270 |
| RBL-64 | 208 | 294 | 6.94 | 0.710 | 64.7 | < 1 | 0.28 | 10 | < 20 | < 5 | < 10 | 0.25 | < 5 | 35 | 10 | 20 | >30.0 | < 10 | 0.03 | 0.13 | 1100 |
| RBL-65 | 208 | 294 | 4.54 | 0.110 | 53.6 | 1 | 1.11 | 70 | 20 | < 5 | 30 | 1.36 | < 5 | 70 | < 10 | 220 | >30.0 | < 10 | 0.17 | 0.20 | 1190 |
| RBL-66 | 208 | 294 | 3.34 | 0.030 | 14.65 | < 1 | 3.86 | 30 | 60 | < 5 | < 10 | 2.32 | < 5 | 35 | 10 | 40 | 13.90 | < 10 | 0.15 | 0.87 | 1980 |
| RBL-67 | 208 | 294 | 2.06 | 0.305 | 53.5 | < 1 | 0.85 | 230 | 20 | < 5 | 10 | 3.38 | < 5 | 110 | 20 | 25 | >30.0 | < 10 | 0.07 | 0.11 | 1730 |
| RBL-68 | 208 | 294 | 3.30 | 0.030 | 63.2 | < 1 | 0.39 | < 10 | < 20 | < 5 | < 10 | 0.54 | < 5 | 30 | < 10 | 50 | >30.0 | < 10 | 0.03 | 0.15 | 960 |
| RBL-73 | 208 | 294 | 3.88 | < 0.005 | 6.11 | < 1 | 2.73 | < 10 | < 20 | < 5 | < 10 | 1.76 | < 5 | 35 | 100 | 100 | 5.60 | < 10 | 0.05 | 1.42 | 250 |

CERTIFICATION: _____



Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2G1
 PHONE: 604-984-0221 FAX: 604-984-0218

To: IMA RESOURCE CORP.

1730 - 809 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

Project :
 Comments: ATTN: R.L. WRIGHT

FAX: CC: RENNIE

Page Number 1-B
 Total Pages 1
 Certificate Date 12-NOV-97
 Invoice No. I-9749554
 P.O. Number :
 Account :

CERTIFICATE OF ANALYSIS

A9749554

| SAMPLE DESCRIPTION | PREP CODE | | Mo | Na | Ni | P | Pb | Sb | Sc | Sr | Ti | Tl | U | V | W | Zn |
|--------------------|-----------|-----|-----|------|-----|-------|-----|------|-----|-----|------|------|------|------|------|-----|
| | | | ppm | % | ppm | ppm | ppm | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | ppm |
| RBL-53 | 208 | 294 | < 5 | 0.17 | < 5 | 700 | 5 | < 10 | 5 | 75 | 0.19 | < 20 | < 20 | 100 | < 20 | 85 |
| RBL-54 | 208 | 294 | < 5 | 0.32 | < 5 | 600 | < 5 | < 10 | < 5 | 90 | 0.13 | < 20 | < 20 | 20 | < 20 | 45 |
| RBL-55 | 208 | 294 | < 5 | 0.89 | 5 | 500 | < 5 | < 10 | < 5 | 160 | 0.24 | < 20 | < 20 | 60 | < 20 | 20 |
| RBL-56 | 208 | 294 | < 5 | 0.06 | < 5 | 100 | < 5 | 10 | < 5 | 25 | 0.07 | < 20 | < 20 | 20 | < 20 | 65 |
| RBL-57 | 208 | 294 | < 5 | 0.09 | 15 | 600 | 5 | < 10 | 10 | 125 | 0.21 | < 20 | < 20 | 100 | < 20 | 270 |
| RBL-58 | 208 | 294 | < 5 | 0.07 | 15 | 100 | < 5 | 10 | < 5 | 20 | 0.04 | < 20 | < 20 | < 20 | < 20 | 125 |
| RBL-59 | 208 | 294 | < 5 | 0.08 | 5 | 300 | < 5 | < 10 | < 5 | 30 | 0.07 | < 20 | < 20 | < 20 | < 20 | 65 |
| RBL-60 | 208 | 294 | < 5 | 0.06 | < 5 | 600 | < 5 | < 10 | < 5 | 50 | 0.21 | < 20 | < 20 | 40 | < 20 | 45 |
| RBL-61 | 208 | 294 | < 5 | 0.07 | < 5 | 300 | < 5 | 10 | < 5 | 5 | 0.04 | < 20 | < 20 | < 20 | 20 | 45 |
| RBL-62 | 208 | 294 | < 5 | 0.10 | < 5 | 400 | 5 | < 10 | < 5 | 70 | 0.08 | < 20 | < 20 | < 20 | < 20 | 65 |
| RBL-63 | 208 | 294 | < 5 | 0.19 | < 5 | 300 | 5 | 10 | < 5 | 35 | 0.06 | < 20 | < 20 | < 20 | < 20 | 25 |
| RBL-64 | 208 | 294 | < 5 | 0.06 | < 5 | < 100 | < 5 | < 10 | < 5 | < 5 | 0.02 | < 20 | < 20 | < 20 | 20 | 40 |
| RBL-65 | 208 | 294 | < 5 | 0.15 | < 5 | 300 | < 5 | < 10 | < 5 | 15 | 0.06 | < 20 | < 20 | < 20 | 20 | 50 |
| RBL-66 | 208 | 294 | < 5 | 0.32 | < 5 | 800 | < 5 | < 10 | 5 | 100 | 0.25 | < 20 | < 20 | 100 | < 20 | 80 |
| RBL-67 | 208 | 294 | < 5 | 0.08 | < 5 | 200 | < 5 | 10 | < 5 | < 5 | 0.08 | < 20 | < 20 | < 20 | < 20 | 45 |
| RBL-68 | 208 | 294 | < 5 | 0.07 | < 5 | 500 | < 5 | < 10 | < 5 | < 5 | 0.01 | < 20 | < 20 | < 20 | < 20 | 40 |
| RBL-73 | 208 | 294 | < 5 | 0.32 | 85 | 1000 | 5 | 10 | 5 | 185 | 0.33 | < 20 | < 20 | 200 | < 20 | 35 |



Chemex Labs Ltd.

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PHONE: 604-984-0221 FAX: 604-984-0216

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

Project :
Comments: ATTN: R.L. WRIGHT FAX: C.C. RENNIE

Page Number : 1
Total Pages : 1
Issue Date: 07-NOV-9
Invoice No. : 19749543
P.O. Number :
Account : OUV

CERTIFICATE OF ANALYSIS A9749543

| SAMPLE | PREP CODE | | Weight Kg | Au g/t FA/AA R | Cu ppm | S % Total | | | | | | |
|--------|-----------|-----|-----------|-------------------|--------|--------------|--|--|--|--|--|--|
| | | | | | | | | | | | | |
| RBL-69 | 255 | 272 | 8.58 | < 0.005 | 3 | 1.93 | | | | | | |
| RBL-70 | 255 | 272 | 7.72 | < 0.005 | 8 | 0.34 | | | | | | |
| RBL-71 | 255 | 272 | 3.92 | < 0.005 | 42 | 0.47 | | | | | | |
| RBL-72 | 255 | 272 | 7.20 | < 0.005 | 46 | 0.86 | | | | | | |

CERTIFICATION: _____

12/03/97 11:16 P.007/609

CHEMEX LABS YUK ADMIN

AND 604 5000

Appendix II Bibliography

Bacon Lake Claim

EMPR ASS RPT 16321, 17395, 18946

EMPR EXPL 1987-c154; 1988-c92

EMPR PF

Hings D. L. (1951) Report on Preliminary Magnetic Survey of the East Bacon Lake Area, BC. Iron Ore Development Co.

Bacon Lake Property Drill Logs, BC. Iron Ore Development Co. Ltd. Jan. 3, 1952

McDougall J. J. (1961) Preliminary Report on the Bacon Lake and Willy Iron Prospects

McDougall J. J. (1961) Report on the Bacon Lake Magnetite (including drill logs on the Rock deposit)

Magnetic Survey map (1 inch = 100 feet), Noranda, 1962

GSC EC GEOL #3, Vol. 1, pp 78-79

GSC SUM RPT 1930, Part A

GSC P 68-50, 71-36, 78-79

GSC BULL 172

Appendix III Expenditure Summary

APPENDIX V
EXPENDITURE SUMMARY
BACON LAKE CLAIMS

| | | |
|-------------------------------------|-------------------|----------------|
| Minland Resources Contract billings | | |
| June 27- July 15/97 | | \$ 7494.54 |
| July 16- July 31/97 | | 3121.02 |
| Aug 1 - Aug 15/97 | | 2490.22 |
| Aug 16- Aug 31/97 | | 470.63 |
| Sept 1- Sept 15/97 | | 1677.31 |
| Sept 16- Sept 30/97 | | 7725.72 |
| Oct 1- Oct 15/97 | | 6878.07 |
| Oct 16- Nov 1/97 | | <u>3322.98</u> |
| | | \$33180.49 |
| C. C. Rennie Contract billings | | |
| July 14- July 16/97 | | \$ 509.60 |
| July 29- July 30/97 | | 588.80 |
| Aug 12- Aug 31/97 | | 699.20 |
| Sept 1- Sept 15/97 | | 593.50 |
| Sept 22- Sept 30/97 | | 1271.96 |
| Oct 5- Oct 10/97 | | 1404.37 |
| Oct 17- Oct 31/97 | | 833.00 |
| Nov 1- Nov 5/97 | | 724.24 |
| Nov 20- Nov 27/97 | | <u>175.00</u> |
| | | \$6799.67 |
| Assaying - Chemex Labs Ltd. | | |
| Invoice | | |
| A9738476 | | \$ 234.12 |
| A9740708 | | 240.45 |
| A9740709 | | 157.29 |
| A9744933 | | 647.99 |
| A9746517 | | 816.78 |
| A9746529 | | 44.94 |
| A9749543 | | 240.07 |
| A9749554 | | <u>713.96</u> |
| | | \$3095.60 |
| Diamond Saw and Cable rental | 9 Days @ \$50/day | \$ 450.00 |
| Summary Report completion | | \$ 1000.00 |
| | | ===== |
| Total Bacon Lake Expenditure | | \$44525.76 |

Certified Correct.

Clifford C. Rennie

Clifford C. Rennie, P. Eng.
Date: Dec. 3, 1997

July 22, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6
Phone/Fax 1-250-923-2725

Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Bacon Lake Exploration Program

STATEMENT OF EXPENDITURES

June 27 -- 1 vehicle; 2 men: Joe prospecting (area NE of old road & W of powerline); New showing located (magnetite & sulphides - sample taken for study by Dan); Claude stripping magnetite showings along main (middle zone).

June 28 -- 2 vehicles; 3 men: Claude continued stripping of magnetite showings, Dan & Joe (one vehicle) on prospecting fieldtrip to Becher Lake - Greenstone Creek Area (discovered claim staking by other party North of Bacon Lake claim Block).

July 1 -- 2 vehicles; 3 men: Dan surveyed in main east/west baseline to cover area of greatest outcroppings; Joe continued prospecting (located 3 more magnetite occurrences South of baseline - approx. 125W plus 59S ; 125W+75N & 115W+10N; Claude assigned to stripping in area of cobalt showing to road - approx. 275W+75S.

July 2 -- 2 vehicles; 3 men: Dan cutting baseline (powersaw used); Joe & Claude continued prospecting & stripping, flagging, blazing new showings west of East/West baseline. Showings North of cobalt (West) zone noted during line cutting were checked out by Joe (heavy sulphide discovered).

July 3 -- 1 vehicle; 2 men: Joe & Claude worked area North of East/West baseline and East of lower road, uncovered new showing at the north east end of lower road. Afternoon spent cutting out trail and prospecting along Cobalt (west) zone. (powersaw used)

July 4 -- 2 vehicles; 3 men: Joe & Claude worked area south of the Cobalt (West) zone; prospecting & stripping magnetite to powerline, Dan worked line cutting and trail building (power saw used).

July 5 - off site - equipment repair day

July 6 -- 2 vehicles; 3 men: - Work was concentrated on West (Sulphide) Zone. (stripping, trail building & prospecting) (powersaw used).

July 7 -- 2 vehicles; 3 men: - Dan met with TimberWest in morning and obtained base maps. Again work concentrated on West Zone (uncovered & stripped area of around old shaft, Dan found old picks, shovels & hand drilling equipment) (powersaw used)

July 8 -- 1 vehicle; 2 men: - Joe and Claude worked on showing by powerline, prospecting the slash area next to Bacon Lake towards the North end of property; prospected powerline South for 2000 meters.

July 9 -- 2 vehicles; 3 men: All worked on stripping sulphide (West) zone.

July 10 -- 1 vehicle; 2 men: Meeting with Bob Wright, Bacon Lake property site visit.
(Administration Day).

July 11 -- 1 vehicle; 2 men: Administration - Breakfast meeting; Trip to Camp 8 (TimberWest) for meeting With TimberWest (cancelled without warning). Original contracts signed.

July 12 -- day off

July 13 -- 1 vehicle; 2 men: Joe & Dan worked on regional prospecting & mapping as requested by Mr Wright.

July 14 -- 1 vehicle; 2 men: Stripping & prospecting continued on sulphide (West) zone. Dan (administration day) prepared for meeting with Cliff Rennie at 7:30 pm.

July 15 - Cliffs's vehicle used ; 2 men (Administration day) Bacon lake Property visitation/ examination by Cliff Rennie, formalize a work plan proposal for Bacon Lake Claim Block; conference call to Bob Wright.

Summary of Man Days to July 15, 1997

Claude- 10 days
Dan 13 days
Joe 15 days

Total 38 days @ \$ 150 per day \$ 5700.00

Summary of Expenses

Mileage As of July 15, 1997.

Vehicle # 1- 636 km (10 days) @ \$.35/km \$222.60
Vehicle # 2- 663 Km (11 days) @ \$.35/km \$ 232.00

Miscellaneous Equipment

powersaw 5 days @ \$15.00 \$ 75.00

Miscellaneous Supplies Provided At Cost

1. C&L Supply hip chain thread/ribbon \$ 13.39
2. C&L Supply flagging tape \$ 20.52
3. Spinners Sports replacement of broken saw \$ 34.19
4. Pioneer Hardware replacement of shovel handles \$ 27.56
5. C&L Supply hip chain thread, ribbon, replacement of handles for axe & pick-ax \$ 33.98
6. TimberWest Base maps & ortho maps \$ 735.30

Total Supplies \$ 864.94

Project Costs Sub-Total \$ 7094.54

Administrative Cost Associated with Project \$ 400.00

July 2, 5, 9, 10, 11, 13, 14, 15 (approx. 27 hours)
bookkeeping, computer & paper work, photocopying
reports & maps, tracking project costs.

Statement

Total \$7494.54

August 1, 1997

MiniLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6
Phone/Fax 1-250-923-2725

Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

July 16-- 1 vehicle; 2 men: (Administration Day) Cobalt Star Property visitation/examination & planning with Cliff Rennie, Formalize a work plan proposal for Cobalt Star.

July 17-- N/C (Covered by Staking Contract) Staking Bacon #2

July 18 & 19-- N/C Off site- All working on equipment

July 20-- N/C Day off

July 21-- N/C (covered by Staking Contract) (2 men) Staking Bacon #2 Completed

July 21-- Dan - To Victoria (Property research vis a vis Bacon Lake and Cobalt Star)

July 22-- 1 vehicle; 2 men: Bacon Lake -prospecting; preparation for sampling and stripping

July 23-- 2 vehicles; 3 men: Bacon Lake- trenching, clearing, stripping.

July 24 -- N/C Off site working on equipment

July 25-- 1 vehicle; 2 men: Cobalt star- Road repair , filling in of washouts, clearing and brushing our road(powersaw used). Stripping and trenching of upper copper rich sulphide showing; prospected b upper & lower roads. Stripping north of Upper Copper Sulphide Zone (upper road).

July 26-- N/C Off site - working on equipment

July 27-- N/C Day off

July 28-- 2 vehicles; 3 men: Bacon Lake- Stripping & hand trenching "Sulphide Zone"

July 29-- 2 vehicles; 3 men: Bacon Lake - Stripping & hand trenching "Sulphide Zone" (Powersaw used)

July 30-- 1 vehicle; 2 men: Bacon Lake - property examination & planning session with Cliff Rennie

July 31-- 2 vehicles; 3 men: Bacon Lake- Stripping area & hand trenching north of Tool Pit; preparing area south of Tool Pit for channel sampling (Sulphide Zone). (Powersaw used)

Property Research Trip to Victoria- July 21

| | |
|--|-----------|
| 1 man day @ \$150. per day | \$ 150.00 |
| Mileage- Campbell River to Victoria & Return 506km @ \$.32/km | \$ 161.92 |
| Parking | \$ 3.50 |

Supplies Provided at Cost

- | | | |
|-----------------------|--|-----------|
| 1. Crown Publications | Maps, Data Disk, Bulletin on Skarns | \$ 161.20 |
| 2. Crown Publications | Book & Maps | \$ 26.68 |
| 3. MEI Library | Photocopying | \$ 13.00 |

| | |
|--|------------------|
| Total | <u>\$ 516.30</u> |
| 50% charge to each Exploration Program | (\$ 258.15) |

Bacon Lake Exploration Program

Summary of Man days to July 16- 31, 1997
July 22,23,28,28,30&31

Claude - 5 days
Joe - 6 days
Dan - 5 days

| | | |
|-------|--------------------------|---------|
| Total | -16days @ \$150. per day | \$2400. |
|-------|--------------------------|---------|

Summary of Expenses

| | | |
|---------------------|----------------------------|-----------|
| Mileage- Vehicle #1 | 380 km (6 days) @ \$.35/km | \$ 133. |
| - Vehicle # 2 | 302 km (5 days) @ \$.35/km | \$ 105.70 |

Miscellaneous Equipment

| | |
|----------------------------------|----------|
| Powersaw - 2 days @ \$15.00/ day | \$ 30.00 |
|----------------------------------|----------|

Miscellaneous Supplies Provided at cost
none

| | |
|--|-----------|
| Administrative Costs Associated with Project | \$ 165.00 |
|--|-----------|

July 18, 20, 25& 30 (Approx. 11 hours)
bookkeeping, computer & paperwork, photocopying
tracking project costs.

| | |
|---|------------------|
| Phone Calls-Copy of Phone Bill Attached | \$ 29.17 |
| Research Costs as listed above 50% charge | <u>\$ 258.15</u> |

| | |
|---|------------------|
| Bacon Lake Exploration Statement Total | \$3121.02 |
|---|------------------|

Cobalt Star Exploration Program

Summary of Man days July 16-31,1997
July 16& 25

Claude - 1 day
Joe- - 2 days
Dan - 1 day

Total 4 days @ \$150 per day \$ 600.

Summary of Expenses

Mileage- Vehicle #1 168km (2 days) @ \$.35/km= \$ 58.80

Miscellaneous Equipment

Powersaw - 1 day @ \$15.00/day \$ 15.00

Miscellaneous Supplies Provided at Cost

None

Administrative Cost Associated with Project

July 25& 31 (approx. 3 hours)

Bookkeeping, computer & paper work, photocopying \$ 45.00

Research Costs as listed on page 2 - 50% charge \$ 258.15

Cobalt Star Exploration Statement Total \$976.95

Statement total for both
projects

\$4097.97

August 16, 1997

Copies

**MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6**

**Bob Wright
IMA RESOURCES CORPORATION
Suite 1730-609 Granville Street
Vancouver, BC V7Y 1G5**

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

- Aug. 1— 2 vehicles; 3 men: Bacon Lake - full day trenching south of tool pit
(power saw used)**
- Aug. 2— day off**
- Aug. 3— N/C Off site working on equipment**
- Aug. 4 — 1 vehicle; 2 men: Bacon Lake- trenching on base line; some work on east side of
road**
- Aug. 5 — 2 vehicles; 3 men: Cobalt Star- stripping & prospecting upper sulphide zone**
- Aug. 6 — 2 vehicles; 3 men: - Bacon Lake- stripping Cobalt and the road showing**
- Aug. 7-11— N/C Off site working on equipment**
- Aug. 12 — 2 vehicles; 3 men: - Cobalt Star- stripping upper sulphide zone**
- Aug. 13 — 2 vehicles; 3 men: Bacon Lake- Cliff Rennie present; Channel sampling;
(rental of diamond saw , generator, & fire fighting equipment.)**
- Aug. 14 — 2 vehicles; 3 men: Cobalt Star- trenching & prospecting**
- Aug. 15 — Dan - to Victoria (Property Research vis-a-vis Bacon Lake)**
- Forest Closure due to Fire Season**

Bacon Lake Exploration Program

Summary of Man days — August 1 - 15, 1997 August 1, 4, 6, & 13

Claude- 4 days
Dan - 4 days (1 day research)
Joe - 4 days

Total 12 days @ \$ 150. Per day \$ 1800.00

Summary of Expenses

Mileage - Vehicle # 1- 213 km(3 days) @ \$.35 per km \$ 74.55 Dan / to be paid
- Vehicle # 2- 268 km(4 days) @ \$.35 per km \$ 93.80 Claude

Miscellaneous Equipment

Power saw 1 day @ \$ 15.00 per day \$ 15.00

Miscellaneous Supplies provided at cost

1. Boyd Gordon Rentals- generator, saw, diamond blade, & sprayer can \$ 80.94 ✓ Richard C.H.
2. C & L Supply - dust masks & ear plugs \$ 13.68 - Dan
3. Revelstoke - replacement wood handle \$ 15.94 ✓
4. Canadian Tire- pruner \$ 11.39 ✓ Joe - paid Aug 2 / Acc 7 2
5. Kmart- root cutter \$ 11.39 ✓
6. Kmart- root cutter \$ 11.39 ✓
7. Sure Copy Center- photocopying of maps
11 maps @ \$ 3.00 per map plus tax (\$ 37.62)
Bacon Lake (5 maps) \$ 17.10 ✓ Rina
Cobalt Star (6 maps)

Total Supply Cost \$ 161.83

Administrative Costs Associated with the Project

Aug 7, 8, 16 (approx. 8.5 hours) \$ 126.00
(bookkeeping, computer & paper work, tracking project costs)
Phone calls- Copy of Bill Attached \$ 4.63
Courier Costs- July 23; Aug 11 \$ 19.80

Research Costs -

Property Research Trip to Victoria
Mileage— Campbell River to Victoria & Return \$ 161.93
506 km @ \$.32/km

Parking \$ 2.00
Food- The Bay \$ 7.43 Dan
Supplies Provided at Cost
8. MEI Library photocopying \$ 23.25

Research Cost Total \$ 194.61

Bacon Lake Exploration Statement \$2490.22

Cobalt Star Exploration Program

Summary of Man days --- August 1-15, 1997
August 5, 12, 14

Claude - 3 days
Dan - 3 days
Joe - 3 days

Total - 9 days @ \$ 150.00 per day \$ 1350.00

Summary of Expenditures

Mileage Vehicle # 1 252 km (3 days) @ \$.35/km \$ 88.20 Dave
Vehicle # 2 84 km (1 day) @ \$.35/km \$ 29.40 Claude
Vehicle # 3 168 km (2 days) @ \$.35/km \$ 58.80 Company

Miscellaneous Equipment—none

Miscellaneous Supplies —

1. Sure Copy Maps - Item # 7 on page 2

6 maps Cobalt Star

\$ 20.52

Administrative Costs Associated with the Project

Aug 12, 15, 16 (approx. 6 hours)

(bookkeeping, computer & paper work)

\$ 95.00

Cobalt Star Exploration Statement Total

\$ 1641.92

Statement Total for both projects

\$ 4132.14

Bacon Lake Exploration Program**Summary of Man days August 16-31, 1997****August 25, 1997**

Joe - 1 day

Dan - 1 day

| | | |
|--------------|--------------------------------|------------------|
| Total | 2 days @ \$150. Per day | \$ 300.00 |
|--------------|--------------------------------|------------------|

Summary of Expenses

| | |
|--|-----------------|
| Mileage- vehicle # 1 122 km @ \$.35 | \$ 42.70 |
| (Vehicle at both sites) | |

Miscellaneous Equipment
none

Miscellaneous Supplies provided at Cost

| | |
|---|-----------------|
| 1. Sure Copy Center- photocopying of maps | \$ 82.08 |
| 2. One Hour Photo Tech (Photos- ½ Bacon Lake project ½ Cobalt Star project) | |
| \$61.30 | |
| | \$ 30.65 |

| | |
|--------------------------|------------------|
| Total Supply Cost | \$ 112.73 |
|--------------------------|------------------|

Administrative Costs Associated with Project
August 31/97 (approx. 1.5 hr)

\$ 21.00

| | |
|---|-----------------|
| Photocopying Charges - Bacon Lake Report | |
| 45 pg. X 4 = 180 copies @ .15 per copy | \$ 27.00 |

| | |
|---|----------------|
| Courier Costs- bill attached- August 22/97 | \$ 9.90 |
|---|----------------|

| | |
|---|------------------|
| Bacon Lake Exploration Statement | \$ 470.63 |
|---|------------------|

September 1, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6

Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

Aug. 16-26/ 97 - Forest Closure due to Fire Season

Aug. 25 - 2 vehicles; 3 men - Cobalt Star -1 man(Claude) at Blue Zone. Site 1 - stripping overburden in preparation for channel sampling.
-- Bacon Lake- 2 men(Joe & Dan) to locate 1961 drill holes.(old Rock claims)

Aug. 26-- off site equipment repair day (Suzuki No. 2 breakdown)

Aug. 27 - 2 vehicles; 3 men: Cobalt Star - 1 man(Claude) at Blue zone, Site 1 - continued stripping; 2 men (Dan & Joe) prospecting & mapping skarn to the northwest. Discovery of Site 2 & 3, Blue Zone (power saw used)

Aug.28- 2 vehicles; 3 men. Cobalt Star - 2 men (Claude & Joe) working on White Zone stripping, 1 man (Dan) trail building from Site 1 to Site 2, Blue Zone. In the afternoon, all work (three men) concentrated (stripping etc.) on Site 2, Blue Zone. (power saw used)

August 29- 2 vehicles; 3 men: Cobalt Star- 2 men (Joe & Claude) continued with stripping & hand trenching at Site 2, Blue Zone. 1 man (Dan)- preparing reports & maps for Cliff Rennie, Cliff arrived in the afternoon, reviewed reports & maps, then both proceeded to Cobalt Star to inspect White & Blue Zone discoveries). (Power saw used)

August 30- 2 vehicles; 3 men: Cobalt Star- Cliff on site- Cliff & Dan - cut & channel sampled Red Zone, Site 1 exposure. (Diamond saw used & generator rented). Joe & Claude continued stripping & trenching Site 2, Blue Zone.

August 31- 2 vehicles; 3 men: Cobalt Star- Cliff on site- All four men at the Blue Zone- cut & channel sampled Blue Zone, Sites 1 & 2, (Diamond saw used & generator rented) while trenching and stripping continued, finished clearing 'Old Trench' at Site 2 - cut & channel sampled same.

September 16, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC V9W 1K6

Mr. Bob Wright
IMA RESOURCES CORPORATION
Suite 1730, 609 Granville Street,
Vancouver, BC V7Y 1G5

Copy
- indexing up
to
original
obviously
to
Chart

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Program

- Sept. 1 - 2 vehicles; 3 men -Bacon Lake - Cliff on site- (channel sampling)
- Sept 2- (N/C) day off
- Sept 3- 2 vehicles; 3 men -Bacon Lake- mapping & prospecting (discovery of site 4, Blue Zone).
- Sept 4-6 - (N/C) equipment breakdown & repair (forced equipment failure to lease new 4X4).
- Sept 7- 2 vehicles; 3 men -Cobalt Star- stripping and hand trenching of site 3 in prep. for sampling
- Sept 8- 2 vehicles; 3 men - Cobalt Star- stripping and hand trenching of site 3 etc.
- Sept 9- 2 vehicles; 3 men -Cobalt Star- (power saw used) finished hand trenching site 3, Blue Zone then proceeded to brush out Branch MC 1000 (old logging road to lower claim area)
- Sept 10- (N/C) off site- ATV preparation and repair
- Sept 11- 1 vehicle 2 men - Cobalt Star- white 1 man continues with ATV prep (prospecting of North West claim area, grab samples collected)
- Sept 12- 2 vehicles; 3 men- Cobalt Star- ATV machine on site (start of trail access for ATV in order to access site 4, Blue Zone)
- Sept 13- (N/C) day off
- Sept 14- 2 vehicles 3 men Cobalt Star (prospecting & sample collecting of North West claim area)
- Sept 15 - 2 (N/C) equipment repair)

Bacon Lake Exploration Program

Summary of Man days September 1-15, 1997

Sept 1 & 3-

Claude- 2 days

Joe - 2 days

Dan - 2 days

| | | |
|-------|--------------------------|-----------|
| Total | 6 days @ \$ 150. Per day | \$ 900.00 |
|-------|--------------------------|-----------|

Summary of Expenses

| | |
|---|----------|
| Mileage- vehicle # 2 - 148 km (2 days) @ \$.35/km | \$ 53.80 |
| - vehicle # 3 - 168 km (2 days) @ \$.35 /km | \$ 58.80 |

Miscellaneous Equipment

none

Miscellaneous Supplies Provided at Cost

1. C & I. SUPPLY flagging tape \$ 20.52
2. Western Equipment- fire fighting
Equipment \$ 134.52 (½ charge to
Bacon Lake; ½ to Cobalt Star) \$ 67.26
3. BC Land & Insurance- commercial liability
insurance (½ charge to Bacon Lake; ½
to Cobalt Star) \$ 975 \$ 487.50

| | |
|-------------------|-----------|
| Total Supply Cost | \$ 575.28 |
|-------------------|-----------|

Administrative Costs Associated with Project

| | |
|-------------------------------|----------|
| Sept. 15, 16 (Approx. 4 hour | \$ 63.00 |
|-------------------------------|----------|

| | |
|--------------------------------------|---------|
| Courier Costs - bill attached- Sept. | \$ 9.90 |
|--------------------------------------|---------|

BC Telephone Bill- copy of bill attached

\$ 16.25

gst \$ 1.14

pst \$ 1.14

| | |
|-------|----------|
| Total | \$ 18.53 |
|-------|----------|

Bacon Lake Exploration Statement

\$ 1677.31

Cobalt Star Exploration Program

Supply of Man days Sept. 1- 15, 1997

Sept. 7, 8, 9, 11, 12, 14

Claude- 6 days

Dan - 5 days

Joe - 6 days

| | | |
|-------|---------------------------|------------|
| Total | 17 days @ \$ 150. Per day | \$ 2550.00 |
|-------|---------------------------|------------|

Summary of Expenses

| | | |
|---------|---|-----------|
| Mileage | Vehicle #2- 1 day ATV transport 116 km @ \$.35/km | \$ 40.60 |
| | Vehicle # 3- 6 days- 608.4 km @ \$.35/km | \$ 212.94 |
| | Vehicle # 4- 4 days -daily charge @ \$ 25. Per day | \$ 100.00 |
| | mileage charge 417.2 km@ \$.35/km | \$ 146.02 |

Miscellaneous Equipment

| | | |
|--|--|----------|
| | power saw 1 day @ \$ 25. Per day | \$ 25.00 |
| | Cushman Trackster ATV @ \$ 75. Per day | \$ 75.00 |

Miscellaneous Supplies provided at cost

| | | |
|--|----------------------|-----------|
| 1. C & L Supply | power saw filter | \$ 3.59 |
| Warning Sign- Hunting Season- example attached | | |
| 2. Quick Signs | caution sign | \$ 233.70 |
| 3. Western Equipment - listed above under | | |
| | Bacon Lake statement | \$ 67.26 |
| 4. BC Land & Insurance - Liability Insurance | | |
| | see under Bacon lake | \$ 487.50 |
| 5. Revelstoke- handle, blade, wedge | | \$ 33.35 |
| 6. C & L Supply- power saw parts | | \$ 26.97 |
| 7. C & L Supply- power saw parts | | \$ 4.85 |
| 8. North Wood Ent. Power saw repair | | \$ 32.84 |

Total Supply Cost

\$ 890.06

Cobalt Star Exploration Program

Administrative Costs Associated with Project

bookkeeping, computer & paper work

Sept 5, 7, 14,16 (Approx. 12 hours)

\$ 178.50

Cobalt Star Exploration Statement Total

\$ 4218.12

Statement Total for both projects

\$ 5895.43

October 1, 1997

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Campbell River, BC V9W 1K6

Mr. Bob Wright
IMA RESOURCES CORPORATION
1730- 609 Granville Street
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Programs

- Sept 16- 2 vehicles; 3 men - Cobalt Star-Cliff on Site - channel sampling on blue zone, site # 3.
- Sept 17- 2 vehicles; 3 men - Bacon Lake- hand trenching & stripping, located drill hole # 2 (1951)
- Sept 18- 2 vehicles, 3 men - Bacon Lake- hand trenching & stripping, attempted to locate more drill holes (Iron Ore Company of B.C. - 1951)
- Sept 19- 2 vehicles; 3 men - Bacon Lake- hand trenching & stripping
- Sept 20- N/C - day off
- Sept 21- 2 vehicles; 3 men - Bacon Lake- hand trenching & stripping
- Sept 22- 2 vehicles; 3 men - Bacon Lake- hand trenching & stripping
- Sept 23- 1 vehicle; 2 men - Cliff on site- (channel sampling) Dan in Vancouver -Mining Association Meeting & Meeting with Bob Wright - IMA
- Sept 24- 2 vehicles; 3 men - Bacon Lake- Cliff on site Alpha Zone (channel sampling)
- Sept 25- 2 vehicles; 3 men - Bacon Lake- 2 men hand trenching & stripping. 1 man grid cutting. (power saw used)
- Sept 26- 2 vehicles; 3 men - Bacon Lake- 2 men hand trenching & stripping. 1 man grid cutting. (power saw used)
- Sept 27 & 28 - N/C - days off
- Sept 29- 2 vehicles; 3 men - Bacon Lake- 2 men hand trenching & stripping. 1 man grid cutting. (power saw used)
- Sept 30- 2 vehicles; 3 men - Bacon Lake- 2 men hand trenching & stripping. 1 man grid cutting. (power saw used)

-2-

Bacon Lake Exploration Program

Summary of Man days Sept 16- 30, 1997

Sept. 17, 18, 19, 21, 22, 23, 24, 25, 26, 29, & 30

Claude- 11 days

Dan - 10 days

Joe - 11 days

| | | |
|-------|---------------------------------|------------|
| Total | 32 days @ \$ 150.00 Per Man Day | \$ 4800.00 |
|-------|---------------------------------|------------|

Summary of Expenses

| | | | |
|----------|-------------|--------------------------------|-----------|
| Milceage | Vehicle # 2 | (7 days) 496.0 km @ \$.35/km | \$ 173.60 |
| | | Daily Charge \$ 25.00 per day | \$ 175.00 |
| | Vehicle # 3 | (3 days) 255.8 km @ \$.35/km | \$ 89.53 |
| | | Daily Charge \$ 25.00 per day | \$ 75.00 |
| (LEASE) | Vehicle # 4 | (10 days) 885.1 km @ \$.35/km | \$ 309.78 |
| | | No Daily Charge (see below) | |

Miscellaneous Equipment

| | | |
|-----------|---------------------------|-----------|
| Power Saw | 4 days @ \$ 25.00 per day | \$ 100.00 |
|-----------|---------------------------|-----------|

Miscellaneous Supplies provided at cost

| | |
|--|-----------------|
| 1. Boyd Gordon Rental - Generator | \$ 57.00 |
| 2. Beaver Lumber- Stakes/ Gloves | \$ 21.02 |
| 3. Canadian Tire- Tool Replacement & damage repair | <u>\$ 89.79</u> |

| | |
|-------------------|-----------|
| Total Supply Cost | \$ 167.81 |
|-------------------|-----------|

Administrative Costs Associated with Project

| | |
|---|-----------|
| bookkeeping, computer & paperwork (22 hours) | \$ 336.00 |
|---|-----------|

September 16, 21, 30, Oct 1

Transportation Costs As Discussed with Mr. Wright

Lease Costs for 1997 Jeep Cherokee

(Monthly Rate \$ 1499.00)

(Costs for September & October \$ 2998.00)

Charge 1/2 to each Project \$ 1499.00

| | |
|--|------------|
| Bacon Lake Project Exploration Statement | \$ 7725.72 |
|--|------------|

...3

-3-

Cobalt Star Exploration Program

Summary of Man days Sept. 16- 30, 1997

Sept. 16

Claude- 1 day
 Dan- 1 day
 Joe- 1 day

Total 3 days @ \$ 150.00 per Man day \$ 450.00

Summary of Expenses

Milcage Vehicle # 3 109.8 km @ \$.35/km \$ 38.43
 Daily Charge \$ 25.00 per day \$ 25.00
 Vehicle # 4 109.8 km @ \$.35/km \$ 38.43

Miscellaneous Equipment- none
 Miscellaneous Supplies provided at cost

1. Western Equipment spray paint \$ 4.72

Total Supply Cost \$ 4.72

Administrative Costs Associated with Project
 Sept 30, 1997 (approx. 2 hours) \$ 31.50

Transportation Costs as described under Bacon Lake Program
 1/2 charge to Cobalt Star \$ 1499.00

Cobalt Star Exploration Statement Total \$ 2087.08

Statement Total for both projects \$ 9812.80

Less Advance on Oct 7/97 minus \$ 5000.00

Thank for sending it electronically, it was very much appreciated.

Balance Due \$ 4812.80

October 16, 1997

MinLand Resources
1910 Galerno Road
Campbell River, BC

Mr. Bob Wright
IMA RESOURCES CORPORATION
Suite 1730- 609 Granville Street
Vancouver, BC V7Y 1G5

Statement of Expenditures

Bacon Lake & Cobalt Star Exploration Program

- Oct. 1 - 2 vehicles; 3 men - Bacon Lake - 2 men hand trenching & stripping; 1 man grid cutting
(power saw used)
- Oct. 2 - 2 vehicles; 3 men - Bacon Lake - 2 men hand trenching & stripping; 1 man grid cutting
(Power saw used)
- Oct. 3 - 2 vehicles; 3 men - Bacon Lake - 2 men channel cutting; 1 man grid cutting (power saw
used)
- Oct. 4 - 2 vehicles; 3 men - Bacon Lake - 2 men channel cutting; 1 man grid cutting (power saw
used)
- Oct. 5 - 2 vehicles; 3 men - Bacon Lake - 2 men channel cutting; 1 man grid cutting (power saw
used)
- Oct. 6 - 2 vehicles; 3 men - Bacon Lake - 2 men channel cutting; 1 man grid cutting (power saw
used)
- Oct. 7 - 2 vehicles; 2 men - Administration Day - Property Visit by Bob Wright & Cliff Rennie:-
Visited Bacon Lake- then to Cobalt Star, back to Bacon Lake
- Oct. 8 - 1 vehicle; 2 men - Bacon Lake - Cliff on site- Channel sampling
- Oct. 9 - 1 vehicle; 2 men - Bacon Lake - Stripping area under power line.
- Oct. 10- 1 vehicle; 2 men - Bacon Lake - Stripping magnetite zones between Cobalt showing and
power line. Continued to prospect in the same area.
- Oct. 11- 1 vehicle; 2 men - Bacon Lake - Stripping area north of main Cobalt showing, the area
farthest north, also traced fault for about 200 m. to north. Continued to prospect in area.
- Oct. 12 & 13 - Days off
- Oct. 14 - 1 vehicle; 2 men - Bacon Lake - Put metal tags on all samples' locations taken to date.
Some additional stripping of our most north west showing and trenching by power line.
- Oct. 15 - 1 vehicle; 2 men - Bacon Lake - Stripping breccia zone new area located approx. 50 m.
East of sampled area on breccia- prospecting South East of power line.

-2-

Bacon Lake Exploration Program

Summary of Man days - Oct. 1- 15, 1997

October 1-11, 14 & 15

| | | |
|---------|-------------------------------|------------|
| Claude- | 12 days | |
| Dan- | 7 days | |
| Joe - | 13 days | |
| Total- | 32 days @ \$ 150. Per Man Day | \$ 4800.00 |

Summary of Expenses

| | | |
|---------|---|-----------|
| Mileage | Vehicle # 2 (6 days) 571 km @ \$ 35/km | \$ 199.85 |
| | Daily Charge \$ 25.00 per day | \$ 150.00 |
| (LEASE) | Vehicle # 4 (13 days) 1086.9 km @ \$.35/km | \$ 380.41 |
| | Vehicle #5 (1 day) Daily Charge \$ 25.00 | \$ 25.00 |

Miscellaneous Equipment

| | | |
|-----------|---------------------------|-----------|
| Power Saw | 6 days @ \$ 25.00 per day | \$ 150.00 |
|-----------|---------------------------|-----------|

Miscellaneous Supplies provided at cost

| | |
|---|----------|
| 1. Western Equipment -paint for tree marking/markers | \$ 59.29 |
| 2. Boyd Gordon Rentals- Generator | \$142.50 |
| 3. Boyd Gordon Rentals- Purchase of Replacement Blade For Channel Cutter | \$319.20 |
| 4. Unlabeled parking receipt | \$ 4.40 |
| 5. Revelstoke- Replacement of Bow saw/ Tape | \$ 11.59 |
| 6. Revelstoke- Replacement of maul handle/ hinges | \$ 10.21 |
| 7. Revelstoke- Replacement of hammer handle | \$ 3.77 |
| 8. Canadian Tire - Replacement of hoe, clamps, blades, Heavy knee pads | \$ 35.39 |
| 9. Beaver Lumber- Stakes | \$ 32.58 |
| 10. Beaver Lumber- Stakes | \$ 17.04 |
| 11. Canadian Tire- Supplies necessary to run Diamond Saw | \$ 24.46 |
| 12. Canadian Tire- Supplies necessary to run Diamond Saw | \$ 12.20 |
| 13. Fleck Bros. - Supplies necessary to run Diamond Saw | \$ 65.70 |
| 14. C.R. Office Shop- Graph paper for mapping | \$ 10.84 |
| 15. Loomis - Courier Charges | \$ 9.90 |
| 16. Beaver Lumber- Stakes | \$ 61.50 |

| | |
|-------------------|-----------|
| Total Supply Cost | \$ 820.57 |
|-------------------|-----------|

| | |
|--|-----------------|
| Administrative Costs Associated with Project | |
| Bookkeeping, computer & paper work (22 hours) | \$ 336.00 |
| Telephone Bill Aug 30- Sept 25/ 97 | <u>\$ 16.24</u> |
| Bacon Lake Project Exploration Statement | \$ 6878.07 |
| Cobalt Star Project | |
| Miscellaneous Supplies at Cost | |
| 1. Nor-Isle Co-op - Film for Camera | \$ 8.77 |
| Cobalt Star Exploration Statement Total | \$ 8.77 |
| Statement Total For Both Projects | \$ 6886.84 |

Bacon Lake Exploration Program

Summary of Man days - October 16- November 1/97
 October 16, 21-24,27,30, 31, & November 1

| | | |
|---------|-------------------------------|------------|
| Claude- | 4 days | |
| Dan- | 8 days | |
| Joe- | 4 days | |
| Total:- | 16 days @ \$ 150. Per Man day | \$ 2400.00 |

Summary of Expenses

| | | |
|---------|--|-----------|
| Mileage | Vehicle # 2 (3 days) 216 km @ .35/km | \$ 75.60 |
| | Daily Charge - \$ 25.00 per day | \$ 100.00 |
| (LEASE) | Vehicle # 3 (9 days) 744.3 km@ .35/km | \$ 260.50 |

Miscellaneous Equipment

| | |
|-------------------------------------|-----------|
| Power saw 7 days @ \$ 25.00 per day | \$ 175.00 |
|-------------------------------------|-----------|

Miscellaneous Supplies provided at cost

| | |
|--|----------|
| 1. Loomis- courier charge- | \$ 9.90 |
| 2. Beaver Lumber- Stakes 2 receipts totaling | \$ 94.08 |
| 3. Boyd Gordon Rentals -generator | \$ 39.90 |

| | |
|-------------------|-----------|
| Total Supply Cost | \$ 143.88 |
|-------------------|-----------|

Administrative Costs Associated with Project

| | |
|--|-----------|
| Bookkeeping, computer & paperwork (11 hours) Oct 19, 28, Nov 3 & 7 /97 | \$ 168.00 |
|--|-----------|

| | |
|--|------------|
| Bacon Lake Project Exploration Statement | \$ 3322.98 |
|--|------------|


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2118 Carmen Road
Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
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| | | | |
|-------------------|--|-------|----------|
| July 14, 1997 | Travel to Campbell River and Contact D. Berkshire 3 Hours @ \$25/hr | ===== | \$75. |
| July 15, 1997 | Examine Bacon Lake property with D. Berkshire and J. Paquette Field day @ \$300/day | | \$300. |
| July 16, 1997 | Examine Cobalt Star property with D. Berkshire and J. Paquette Field day @ \$300/day | | \$300. |
| July 16, 1997 | Return to Nanaimo 3 hours @ \$25/hr | | \$ 75. |
| | | ===== | |
| Professional fees | | | \$750.00 |

| | | | |
|----------------|---|-------|-----------|
| | Expenses | | |
| July 16, 1997 | Motel bill 2 nights | | \$101.20 |
| July 14-16 | Vehicle to Campbell River return and on properties 480 km @\$.35/Km | | \$168.00 |
| | | ===== | |
| Total Expenses | | | \$269.20 |
| | | ===== | |
| Total Account | | | \$1019.20 |
| | | | 509.00 |
| | | | 509.60 |

July 21, 1997

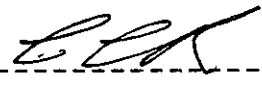

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In account with: IMA Resource Corporation
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| | | | |
|--------------------------------|--|-------|-------------------|
| July 29, 1997 | Travel to Campbell River and Contact D. Berkshire 3 Hours @ \$25/hr | ===== | \$75. |
| July 30, 1997 | Examine Bacon Lake property with D. Berkshire and J. Paquette and return to Nanaimo Field day @ \$300/day | | \$300. ===== |
| Professional fees | | | \$375.00 |
| | Expenses | | |
| July 30, 1997 | Bed and Breakfast- one night | | \$ 79.75 |
| July 14-16 29-30 | Vehicle to Campbell River return and on property 383 km @\$.35/Km | | \$134.05 ===== |
| Total Expenses | | | \$213.80 ===== |
| Total Account | | | \$ 588.80 |

August 3, 1997



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 Vancouver, B.C. V7Y 1G5

| | | | |
|------------------|--|--------|-----------|
| August 12, 1997 | Travel to Bacon Lake property 4 hrs @ \$25/hr | \$100. | } BL |
| August 13, 1997 | Sampling Bacon Lake property 1 Field day @ \$300/day | \$300. | |
| | Return Nanaimo 4hrs @ \$25/hr | \$100. | |
| August 29, 1997 | Travel to and examine new work on Cobalt Star 1 Field day | \$300. | } CS |
| Aug. 29&30, 1997 | Sampling Cobalt Star 2 Field d. | \$600. | |
| | | ===== | |
| | Professional fees | | \$1400.00 |

Expenses

| | | | |
|-------------------|---|----------|--------------------|
| Aug. 12-13 | Vehicle to Campbell River return and on property 383 km @ \$.35/Km | \$134.05 | - BL |
| August 29 | Vehicle to property 240 km @ .35 | 84.00 | - CS |
| Aug 12, 29-31 | Camper accomodation 4 nights @\$50 | 200.00 | - CS - 1 BL - 3 CS |
| August 12 | Dinner | 15.15 | - BL |
| August 14 | Copying | 5.34 | } CS |
| Aug 5 | Courier | 9.04 | |
| Aug 16 | Courier | 14.47 | |
| Aug 29-31 | Groceries | 69.02 | |
| | | ===== | |
| | Total Expenses | | \$540.11 |
| | | ===== | |
| | Total Account | | \$1940.11 |
| | | | BL - 699.20 |
| | | | CS 1240.91 |
| September 3, 1997 | | | |

 Clifford C. Rennie, P.Eng.

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Bacon Lake

| | | | |
|-------------------|--------------------------------|-------|-----------|
| Sept 1 | Bacon Lake sampling -field day | \$300 | |
| | Return to Nanaimo 4 hrs @ \$25 | 100 | |
| Sept 2 | Sample packaging 1 hrs @ \$25 | 25 | |
| 3 | Maps and summary 2 hrs @ \$25 | 50 | |
| 15 | Assessment work 1 hrs @ \$25 | 25 | |
| | | ===== | |
| Professional fees | | | \$ 500.00 |

Expenses

| | | | |
|--------------------------|---------------------------------|-------|---------------|
| Sept 1 | Vehicle to Nanaimo 240 km @ .35 | 84.00 | |
| Sept 2 | Courier | 9.50 | |
| | | ===== | |
| Bacon Lake Expenses | | | \$ 93.50 |
| Total Bacon Lake Account | | | <u>593.50</u> |

Cobalt Star

| | | | |
|-------------------|-------------------------------|-----------|----------|
| Sept 2 | Sample packaging 3 hrs @ \$25 | 75 | |
| 3 | Maps and summary 3 hrs @ \$25 | 75 | |
| 15 | Assessment work 2 hrs @ \$25 | <u>50</u> | |
| Professional fees | | | \$200.00 |

Expenses

| | | | |
|---------------------------|---|----------------|----------------|
| Sept 2 | Courier portion | 28.53 | |
| Sept 15 | Assessment work filing fee (personal cheque) | <u>1000.00</u> | |
| Cobalt Star expenses | | | \$ 1028.00 |
| Total Cobalt Star Account | | | <u>1228.00</u> |

Total Account Sept 1 to 15, 1997 \$593.50 + 1228.00 = \$ 1821.50

September 17, 1997

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Bacon Lake

| | | |
|-------------------|--------------------------------|-----------|
| Sept 22 | Travel - Bacon L. 4 hrs @ \$25 | \$100 |
| 23 | Bacon Lake sampling -field day | \$300 |
| Sept 24 | Bacon Lake sampling -field day | \$300 |
| | Return to Nanaimo 4 hrs @ \$25 | 100 |
| Sept 27 | Sample packaging 2 hrs @ \$25 | 50 |
| 30 | Maps and N,. Work 2 hrs @ \$25 | 50 |
| | | ===== |
| Professional fees | | \$ 900.00 |

| | | |
|--------------------------|----------------------------------|----------------|
| | Expenses | |
| August | Phone bill | 12.99 |
| Sept 4 | Mineral publications | 17.92 |
| Sept 16 | Sample bags | 31.59 |
| Sept 18 | Claim map | 2.14 |
| Sept 22-24 | Vehicle Bac. L.Ret. 380 km @ .35 | 133.00 |
| Sept 22 | Groceries | 50.43 |
| Sept 22-23 | Camper rental 2 nites @\$50/n | 100.00 |
| Sept 27 | Courier | 23.89 |
| | | ===== |
| Bacon Lake Expenses | | \$ 371.96 |
| Total Bacon Lake Account | | <u>1271.96</u> |

Cobalt Star

| | | |
|-------------------|----------------------------------|----------|
| Sept 16 | Sampling -Cobalt Star -field day | \$300.00 |
| Sept 16 | Return to Nanaimo 3 hrs @ \$25 | 75.00 |
| Sept 17 | Sample packaging 2 hrs @ \$25 | 50.00 |
| Professional fees | | \$425.00 |

| | | |
|---------------------------|------------|---------------|
| | Expenses | |
| July | Phone bill | 2.34 |
| Sept 17 | Courier | 16.51 |
| Cobalt Star expenses | | \$ 18.85 |
| Total Cobalt Star Account | | <u>443.85</u> |

Total Account Sept 16 to 30, 1997 \$1271.96 + 443.85 = \$ 1715.81

October 1, 1997



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Bacon Lake

| | | |
|--------|-----------------------------------|-------|
| Oct 05 | Travel - Bacon L. 4 hrs @ \$25 | \$100 |
| 06 | Bacon Lake sampling -field day | \$300 |
| 07 | Bacon Lake w R. Wright-1/2field d | \$150 |
| 08 | Bacon Lake sampling -field day | \$300 |
| | Return to Nanaimo 4 hrs @ \$25 | 100 |
| Oct 09 | Sample packaging 2 hrs @ \$25 | 50 |
| 10 | Maps and Samples 2 hrs @ \$25 | 50 |

Professional fees

=====
\$1050.00

| | Expenses | |
|------------|----------------------------------|--------|
| September | Phone bill | 27.45 |
| Oct 05 | Groceries | 43.92 |
| Oct 05-08 | Vehicle Bac. L.Ret. 380 km @ .35 | 133.00 |
| Sept 05-07 | Camper rental 3 nites @\$50/n | 150.00 |

Bacon Lake Expenses

=====
\$ 354.37

Total Bacon Lake Account

1404.37

Cobalt Star

Oct 08 Cobalt Star w R. Wright-1/2field d \$150.00

Professional fees


\$150.00

Total Cobalt Star Account

150.00

Total Account October 1 to 15,1997 \$1404.37 + 150.00 = \$ 1554.37

October 16, 1997



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Bacon Lake

| | | |
|--------|------------------------------------|-----|
| Oct 17 | Maps & Compilation 3 hrs @ \$25/hr | 75 |
| 20 | Maps & Drafting 2 hrs @ \$25/hr | 50 |
| 21 | Report Preparation | 300 |
| 23 | Maps & Compilation 2 hrs @ \$25/hr | 50 |
| 30 | Reporting 1 hr @ \$25/hr | 25 |
| 31 | Bacon Lake Sampling -field day | 300 |

Professional fees

=====
\$ 800.00

| Expenses | | |
|----------|----------------|----------|
| Oct 17 | Pictures | \$ 13.56 |
| 23 | Report binders | 15.33 |
| 30 | Groceries | 4.11 |

Bacon Lake Expenses
Total Bacon Lake Account

=====
\$ 33.00
\$ 833.00

Cobalt Star

| | | |
|--------|-------------------------------------|--------|
| Oct 17 | Maps and Compilation 3 hrs @\$25/hr | 75.00 |
| 20 | Maps & Drafting 2 hrs @ \$25/hr | 50.00 |
| 22 | Report Preparation | 300.00 |
| 23 | Maps & Compilation 2 hrs @ \$25/hr | 50.00 |
| 30 | Reporting 1 hr @ \$25/hr | 25.00 |

Professional fees

=====
\$500.00

Total Cobalt Star Account

500.00

Total Account October 15 to 31,1997 \$833.00 + 500.00 = \$ 1333.00

November 3, 1997



Clifford C. Rennie, P.Eng.

Clifford C. Rennie, P.Eng.
2118 Carmen Road
Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
Suite 1730, 609 Granville St.
Vancouver, B.C. V7Y 1G5

Bacon Lake

| | | | |
|--------|--------------------------------|-----|-----------|
| Nov 01 | Bacon Lake Sampling -field day | 300 | |
| 01 | Travel 4hrs @ \$25/hr | 100 | |
| 02 | Sample packing 2hrs @ \$25 | 50 | |
| 03 | Sample dispatch 1hr @ \$25 | 25 | |
| 05 | Vancouver office 2hrs @ \$25 | 50 | |
| | | | ===== |
| | Professional fees | | \$ 525.00 |

| | | | |
|--------|-----------------------------|--------|-------|
| | <u>Expenses</u> | | |
| Nov 01 | October phone bill | 16.24 | |
| Nov 01 | Vehicle - 380 km @ \$.35/km | \$133. | |
| 01 | Camper 1 night @ \$50/night | 50. | |
| | | | ===== |

Bacon Lake Expenses

\$ 199.24

Total Bacon Lake Account

\$ 724.24

November 17, 1997



Clifford C. Rennie, P.Eng.

Clifford C. Rennie, P.Eng.
2118 Carmen Road
Nanaimo, B.C. V9S 5N6

In account with: IMA Resource Corporation
Suite 1730, 609 Granville St.
Vancouver, B.C. V7Y 1G5

Bacon Lake

| | | | |
|--------------------------|------------------|-------------|-----------|
| Nov 20 | Vancouver office | 3hrs @ \$25 | 75 |
| 26 | " | 2hrs @ \$25 | 50 |
| 27 | " | 2hrs @ \$25 | 50 |
| | | | ===== |
| Professional fees | | | \$ 175.00 |
| Expenses | | | 00.00 |
| Total Bacon Lake Account | | | \$ 175.00 |

December 02, 1997



Clifford C. Rennie, P.Eng.

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 3 8 4 7 6

BILLING INFORMATION

Date: 26-AUG-97
Project:
P.O. No.:
Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9738476

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|--------------|---|-----------------------|-------------------------------|---------------|
| 8 | 208 - Assay ring to approx 150 mesh A-30 ICP Package 0-3 Kg crush and split | 2.50 10.50 2.60 | | |
| | 1433 - Weight Kg | 2.00 | | |
| | 494 - Au g/t FA+AA | 9.75 | 27.35 | 218.80 |
| | | | Total Cost \$ | 218.80 |
| | | | (Reg# R100938885) GST \$ | 15.32 |
| | | | TOTAL PAYABLE (CDN) \$ | 234.12 |

CHEMEX LABS VCR ADMIN

604 984 1809

08/12/97 15:38 P.001/001

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

10: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 4 0 7 0 8

BILLING INFORMATION

Date: 11-SEP-97
Project:
P.O. No.:
Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9740708

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|--------------|-------------------------------------|------------|-------------------------------|----------------|
| 33 | 208 - Assay ring to approx 150 mesh | 2.50 | | |
| | 226 - 0-3 Kg crush and split | 2.60 | | |
| | Gold metallics | 25.00 | | |
| | 1433 - Weight Kg | 2.00 | 32.10 | 1059.30 |
| | | | Total Cost \$ | 1059.30 |
| | | | (Reg# R100938885) GST \$ | 74.15 |
| | | | TOTAL PAYABLE (CDN) \$ | 1133.45 |

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 4 0 7 0 9

BILLING INFORMATION

Date: 10-SEP-97
Project:
P.O. No.:
Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9740709

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|--------------|--|---------------|-------------------------------|---------------|
| 33 | 299 - Pulp; prepped on other workorder A-30 ICP Package | 0.00 10.50 | | |
| | 327 - Fe % acids | 10.50 | 21.00 | 693.00 |
| | | | Total Cost \$ | 693.00 |
| | | | (Reg# R100938885) GST \$ | 48.51 |
| | | | TOTAL PAYABLE (CDN) \$ | 741.51 |

08/15/97 10:10 P.0007004
CHEMEX LABS VANCOUVER
0504 984 1809

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 4 1 5 9 6

BILLING INFORMATION

Date: 11-SEP-97

Project:

P.O. No.:

Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9741596

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|-------------------------------|--|--------------|--------------|-------------|
| 1 | 244 - Pulp; prev. prepared at Chemex 301 - Cu % | 0.00 8.00 | 8.00 | 8.00 |
| Total Cost \$ | | | | 8.00 |
| (Reg# R100938885) GST \$ | | | | 0.56 |
| TOTAL PAYABLE (CDN) \$ | | | | 8.56 |

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

INVOICE NUMBER

I 9 7 4 3 1 9 3

BILLING INFORMATION

Date: 26-SEP-97
 Project:
 P.O. No.:
 Account: OUV

Comments:

Billing: For analysis performed on
 Certificate A9743193

Terms: Payment due on receipt of invoice
 1.25% per month (15% per annum)
 charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
 212 Brooksbank Ave.,
 North Vancouver, B.C.
 Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|--------------|---------------------------------------|------------|--------------|--------|
| 5 | 205 - Geochem ring to approx 150 mesh | 2.50 | | |
| | 294 - 4-7 Kg crush and split | 3.50 | | |
| | 3202 - Rock - save entire reject | 0.50 | | |
| | A-30 ICP Package | 10.50 | | |
| | 1433 - Weight Kg | 2.00 | | |
| | 494 - Au g/t FA+AA | 9.75 | | |
| | 327 - Fe % acids | 10.50 | 39.25 | 196.25 |

Total Cost \$ 196.25
 (Reg# R100938885) GST \$ 13.74

TOTAL PAYABLE (CDN) \$ 209.99

11/03/97 11:10 P.003/009
 CHEMEX LABS
 CHEMEX LABS
 8004 804 1008

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

INVOICE NUMBER

I 9 7 4 4 9 3 3

BILLING INFORMATION

Date: 14-OCT-97
 Project:
 P.O. No.:
 Account: OUV

Comments:

Billing: For analysis performed on
 Certificate A9744933

Terms: Payment due on receipt of invoice
 1.25% per month (15% per annum)
 charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
 212 Brooksbank Ave.,
 North Vancouver, B.C.
 Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|-------------------------------|---------------------------------------|------------|--------------|---------------|
| 16 | 205 - Geochem ring to approx 150 mesh | 2.50 | | |
| | A-30 ICP Package | 10.50 | | |
| | 0-3 Kg crush and split | 2.60 | | |
| | 1433 - Weight Kg | 2.00 | | |
| | 494 - Au g/t FA+AA | 9.75 | | |
| | 327 - Fe % acids | 10.50 | 37.85 | 605.60 |
| Total Cost \$ | | | | 605.60 |
| (Reg# R100938885) GST \$ | | | | 42.39 |
| TOTAL PAYABLE (CDN) \$ | | | | 647.99 |

0004 904 1000
 CHEMEX LABS LTD VAN HUBER
 05/0000 11:10 P.004/000

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

INVOICE NUMBER

I 9 7 4 6 5 1 7

BILLING INFORMATION

Date: 28-OCT-97
 Project:
 P.O. No.:
 Account: OUV

Comments:

Billing: For analysis performed on
 Certificate A9746517

Terms: Payment due on receipt of invoice
 1.25% per month (15% per annum)
 charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
 212 Brooksbank Ave.,
 North Vancouver, B.C.
 Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|-------------------------------|-------------------------------------|------------|--------------|---------------|
| 21 | 208 - Assay ring to approx 150 mesh | 2.50 | | |
| | 0-3 Kg crush and split | 2.60 | | |
| | ICP-32 | 7.00 | | |
| | 1433 - Weight Kg | 2.00 | | |
| | 494 - Au g/t FA+AA | 9.75 | | |
| | 325 - Fe tot % | 12.50 | 36.35 | 763.35 |
| Total Cost \$ | | | | 763.35 |
| (Reg# R100938885) GST \$ | | | | 53.43 |
| TOTAL PAYABLE (CDN) \$ | | | | 816.78 |

VANCE LABS FAX UNIT

R001 FOR FAX

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

10: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 4 6 5 2 9

BILLING INFORMATION

Date: 21-OCT-97
Project:
P.O. No.:
Account: OUV

Comments:

Billing: For analysis performed on
Certificate A9746529

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|-------------------------------|-------------------------------------|------------|--------------|--------------|
| 3 | 208 - Assay ring to approx 150 mesh | 2.50 | | |
| | 234 - 0-7 Kg splitting charge | 1.75 | | |
| | 494 - Au g/t FA+AA | 9.75 | 14.00 | 42.00 |
| Total Cost \$ | | | | 42.00 |
| (Reg# R100938885) GST \$ | | | | 2.94 |
| TOTAL PAYABLE (CDN) \$ | | | | 44.94 |

12/03/97 11:17 P.006/009

CHEMEX LABS VCR ADMIN

604 984 1809

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
 212 Brooksbank Ave., North Vancouver
 British Columbia, Canada V7J 2C1
 PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
 VANCOUVER, BC
 V7Y 1G5

INVOICE NUMBER

I 9 7 4 9 5 4 3

BILLING INFORMATION

Date: 10-NOV-97
 Project:
 P.O. No.:
 Account: OUV
 Comments: ATTN: R.L. WRIGHT

Billing: For analysis performed on
 Certificate A9749543

Terms: Payment due on receipt of invoice
 1.25% per month (15% per annum)
 charged on overdue accounts

Please Remit Payments to:

CHEMEX LABS LTD.
 212 Brooksbank Ave.,
 North Vancouver, B.C.
 Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|--------------|--|------------|--------------|--------|
| 4 | 255 - RUSH Geo ring to approx 150 mesh | 3.75 | | |
| | 272 - RUSH 4-7 Kg crush and split | 5.25 | | |
| | 3202 - Rock - save entire reject | 0.50 | | |
| | 234 - 0-7 Kg splitting charge | 1.75 | | |
| | 1433 - Weight Kg | 3.00 | | |
| | 1209 - Au g/t FA/AA RUSH | 21.97 | | |
| | 2 - Cu ppm | 1.87 | | |
| | 238 - Nitric-aqua-regia digestion | 3.00 | | |
| | 1380 - S % Total | 15.00 | 56.09 | 224.36 |

Total Cost \$ 224.36
 (Reg# R100938885) GST \$ 15.71

TOTAL PAYABLE (CDN) \$ 240.07

| | | | | | |
|------------------|---------------|---------|--------------|------------|---|
| Post-it Fax Note | 7671E | Date | DEC 3 | # of pages | 9 |
| To | CLIFF RENNIE | From | NICKI | | |
| Co./Dept | IMA RESOURCES | Co. | CHEMEX | | |
| Phone # | | Phone # | 604 984-0221 | | |
| Fax # | 250 758 8786 | Fax # | 604 984-1809 | | |

12/03/97 11:15 P.001/009
 CHEMEX LABS YCR ADMIN
 004 984 1809

Chemex Labs Ltd.

Analytical Chemists * Geochemists * Registered Assayers
212 Brooksbank Ave., North Vancouver
British Columbia, Canada V7J 2C1
PHONE: 604-984-0221

To: IMA RESOURCE CORP.

1730 - 609 GRANVILLE ST.
VANCOUVER, BC
V7Y 1G5

INVOICE NUMBER

I 9 7 4 9 5 5 4

BILLING INFORMATION

Date: 13-NOV-97
Project:
P.O. No.:
Account: OUV
Comments: ATTN: R.L. WRIGHT

Billing: For analysis performed on
Certificate A9749554

Terms: Payment due on receipt of invoice
1.25% per month (15% per annum)
charged on overdue accounts

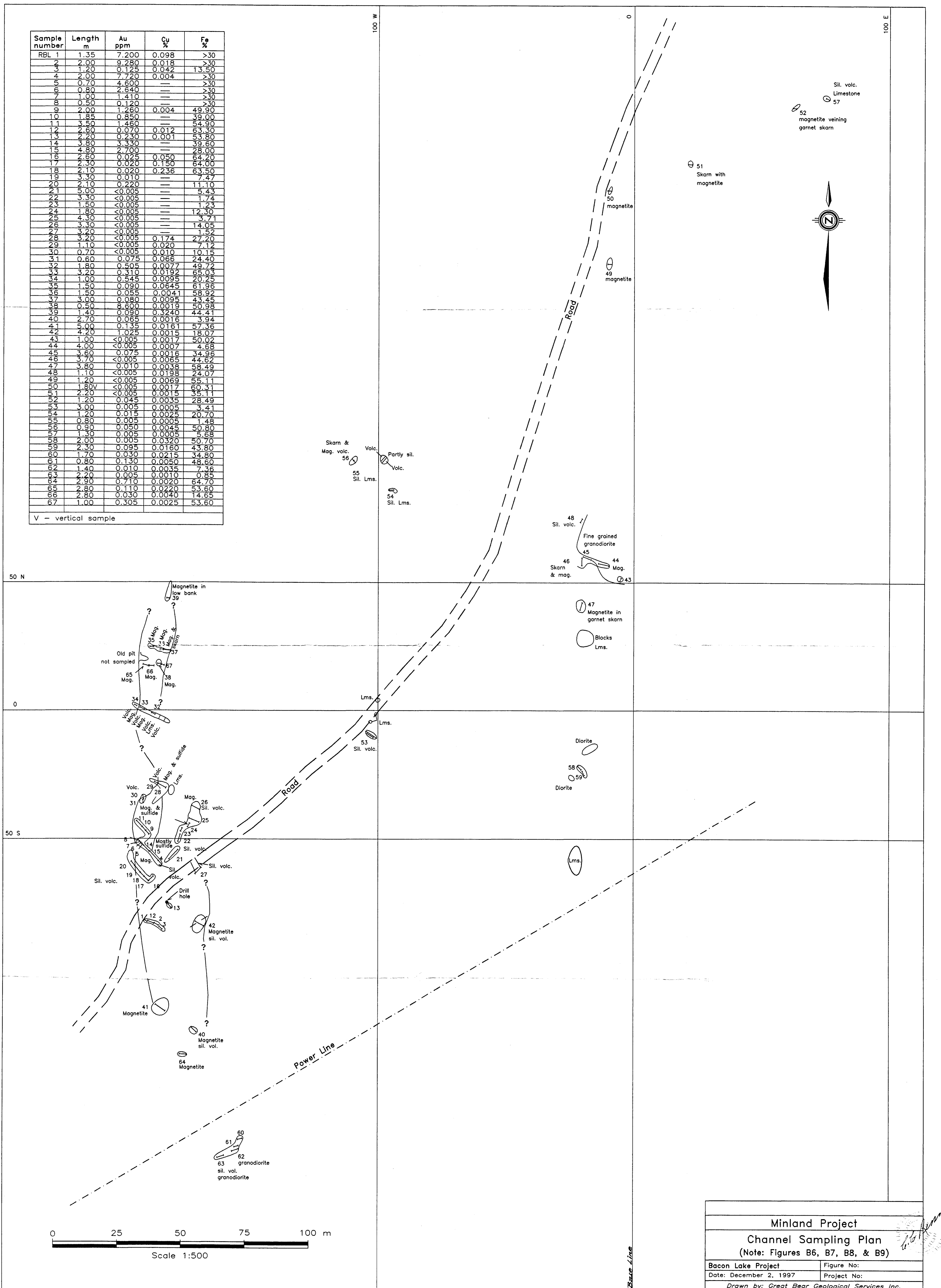
Please Remit Payments to:

CHEMEX LABS LTD.
212 Brooksbank Ave.,
North Vancouver, B.C.
Canada V7J 2C1

| # OF SAMPLES | ANALYSED FOR CODE - DESCRIPTION | UNIT PRICE | SAMPLE PRICE | AMOUNT |
|--------------|-------------------------------------|------------|-------------------------------|---------------|
| 17 | 208 - Assay ring to approx 150 mesh | 2.50 | | |
| | 294 - 4-7 Kg crush and split | 3.50 | | |
| | 3202 - Rock - save entire reject | 0.50 | | |
| | A-30 ICP Package | 10.50 | | |
| | 1433 - Weight Kg | 2.00 | | |
| | 494 - Au g/t FA+AA | 9.75 | | |
| | 326 - Fe % acidX | 10.50 | 39.25 | 667.25 |
| | | | Total Cost \$ | 667.25 |
| | | | (Reg# R100938885) GST \$ | 46.71 |
| | | | TOTAL PAYABLE (CDN) \$ | 713.96 |

| Sample number | Length m | Au ppm | Cu % | Fe % |
|---------------|----------|--------|--------|-------|
| RBL 1 | 1.35 | 7.200 | 0.098 | >30 |
| 2 | 2.00 | 9.280 | 0.018 | >30 |
| 3 | 1.20 | 0.125 | 0.042 | 13.50 |
| 4 | 2.00 | 7.720 | 0.004 | >30 |
| 5 | 0.70 | 4.600 | --- | >30 |
| 6 | 0.80 | 2.640 | --- | >30 |
| 7 | 1.00 | 1.410 | --- | >30 |
| 8 | 0.50 | 0.120 | --- | >30 |
| 9 | 2.00 | 1.260 | 0.004 | 49.90 |
| 10 | 1.85 | 0.850 | --- | 39.00 |
| 11 | 3.50 | 1.460 | --- | 54.90 |
| 12 | 2.60 | 0.070 | 0.012 | 63.30 |
| 13 | 2.20 | 0.230 | 0.001 | 53.80 |
| 14 | 3.80 | 3.330 | --- | 39.60 |
| 15 | 4.80 | 2.700 | --- | 28.00 |
| 16 | 2.60 | 0.025 | 0.050 | 64.20 |
| 17 | 2.30 | 0.020 | 0.150 | 64.00 |
| 18 | 2.10 | 0.020 | 0.236 | 63.50 |
| 19 | 3.30 | 0.010 | --- | 7.47 |
| 20 | 2.10 | 0.220 | --- | 11.10 |
| 21 | 5.00 | <0.005 | --- | 5.43 |
| 22 | 3.30 | <0.005 | --- | 1.74 |
| 23 | 1.50 | <0.005 | --- | 1.23 |
| 24 | 1.80 | <0.005 | --- | 12.50 |
| 25 | 4.30 | <0.005 | --- | 3.71 |
| 26 | 3.30 | <0.005 | --- | 14.05 |
| 27 | 3.20 | <0.005 | --- | 1.52 |
| 28 | 3.20 | <0.005 | 0.174 | 27.20 |
| 29 | 1.10 | <0.005 | 0.020 | 7.12 |
| 30 | 0.70 | <0.005 | 0.010 | 10.15 |
| 31 | 0.60 | 0.075 | 0.066 | 24.40 |
| 32 | 1.80 | 0.505 | 0.0077 | 49.72 |
| 33 | 3.20 | 0.310 | 0.0192 | 65.03 |
| 34 | 1.00 | 0.545 | 0.0095 | 20.25 |
| 35 | 1.50 | 0.090 | 0.0645 | 61.96 |
| 36 | 1.50 | 0.055 | 0.0041 | 58.92 |
| 37 | 3.00 | 0.080 | 0.0095 | 43.45 |
| 38 | 0.50 | 8.600 | 0.0019 | 50.98 |
| 39 | 1.40 | 0.090 | 0.3240 | 44.41 |
| 40 | 2.70 | 0.065 | 0.0016 | 3.94 |
| 41 | 5.00 | 0.135 | 0.0161 | 57.36 |
| 42 | 4.20 | 1.025 | 0.0015 | 18.07 |
| 43 | 1.00 | <0.005 | 0.0017 | 50.02 |
| 44 | 4.00 | <0.005 | 0.0007 | 4.68 |
| 45 | 3.60 | 0.075 | 0.0016 | 34.96 |
| 46 | 3.70 | <0.005 | 0.0065 | 44.62 |
| 47 | 3.80 | 0.010 | 0.0038 | 58.49 |
| 48 | 1.10 | <0.005 | 0.0198 | 24.07 |
| 49 | 1.20 | <0.005 | 0.0069 | 55.11 |
| 50 | 1.80 | <0.005 | 0.0017 | 60.31 |
| 51 | 2.20 | <0.005 | 0.0015 | 35.11 |
| 52 | 1.20 | 0.043 | 0.0035 | 28.49 |
| 53 | 3.00 | 0.005 | 0.0005 | 3.41 |
| 54 | 1.20 | 0.015 | 0.0025 | 20.70 |
| 55 | 0.80 | 0.005 | 0.0005 | 11.48 |
| 56 | 0.90 | 0.050 | 0.0045 | 50.80 |
| 57 | 1.30 | 0.005 | 0.0005 | 5.88 |
| 58 | 2.00 | 0.005 | 0.0320 | 50.70 |
| 59 | 2.30 | 0.095 | 0.0160 | 43.80 |
| 60 | 1.70 | 0.030 | 0.0215 | 34.80 |
| 61 | 0.80 | 0.130 | 0.0050 | 48.60 |
| 62 | 1.40 | 0.010 | 0.0035 | 7.36 |
| 63 | 2.20 | 0.005 | 0.0010 | 0.85 |
| 64 | 2.90 | 0.710 | 0.0020 | 64.70 |
| 65 | 2.80 | 0.110 | 0.0220 | 53.60 |
| 66 | 2.80 | 0.030 | 0.0040 | 14.65 |
| 67 | 1.00 | 0.305 | 0.0025 | 53.60 |

V - vertical sample



Minland Project
Channel Sampling Plan
 (Note: Figures B6, B7, B8, & B9)

| | |
|---|-------------|
| Bacon Lake Project | Figure No: |
| Date: December 2, 1997 | Project No: |
| Drawn by: Great Bear Geological Services Inc. | |