Geochemical (& Geological) Report

Prospector's Dream Claim Group
NTS # 82F/8E
Lat. 49° 25' N , Long. 116° 01' E

For : Edward J. Frost
P.O. Box 53,
Fort Steele , B.C. V0B 1N0

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Jan.26, 1999

25,827

Table of Contents

1.0 Introduction

1.1 Location and Access

The property is located approximately 25km south-west of Cranbrook. B.C.. The Noke Creek Forest Road leads to the mineral claims and is open spring, summer and fall. The road has been water-barred by the government with 110 deep water bars.

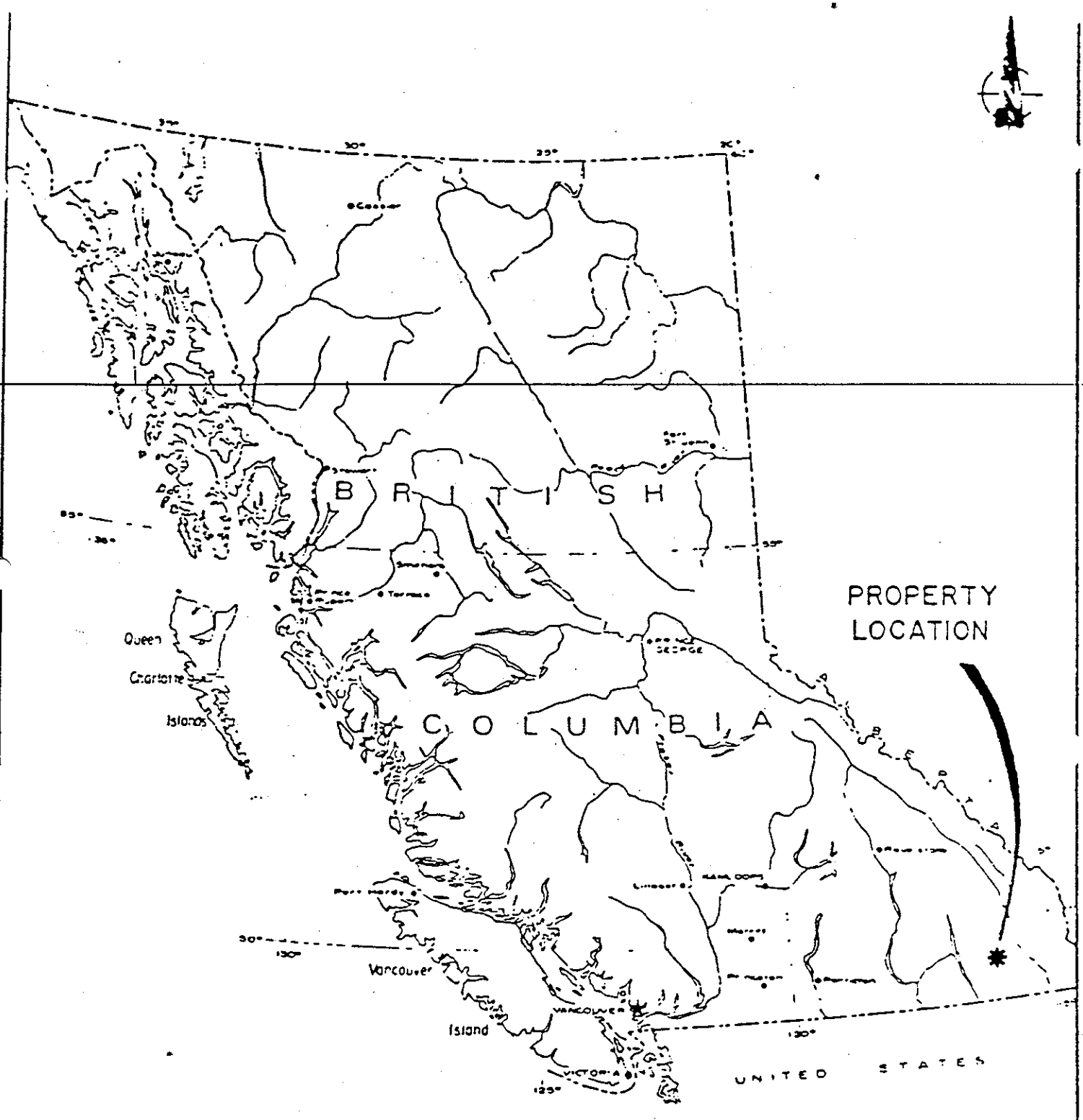
1.2 Claim Status

The following chart shows the claim status;

NAME	Record Number	# of units	Expiry Date
Ken2	209820	1	Nov.5, 2000
Ken3	209821	1	" " "
Ken4	209822	1	" " "
Ken5	209823	1	" " "
Ken6	209824	1	" " "
Ken7	209825	1	" " "
Ken8	209826	1	" " "
Prospector's Dream	210255	1	Dec.22, 2000
Ben D'Or	210256	1	" " "
Old Abe	210257	1	" " "

1.3 History

-Two short (20m) adits driven at turn of the century.
-1979; branch road built by E.Frost from main Noke Creek.
-1983-1986; trenching and minor geochemical sampling by Fenway Resources.
-1989; trenching by E.Frost.


B R I T I S H
C O L U M B I A
PROPERTY
LOCATION
Queen
Charlotte
Islands
Vancouver
Island
UNITED STATES

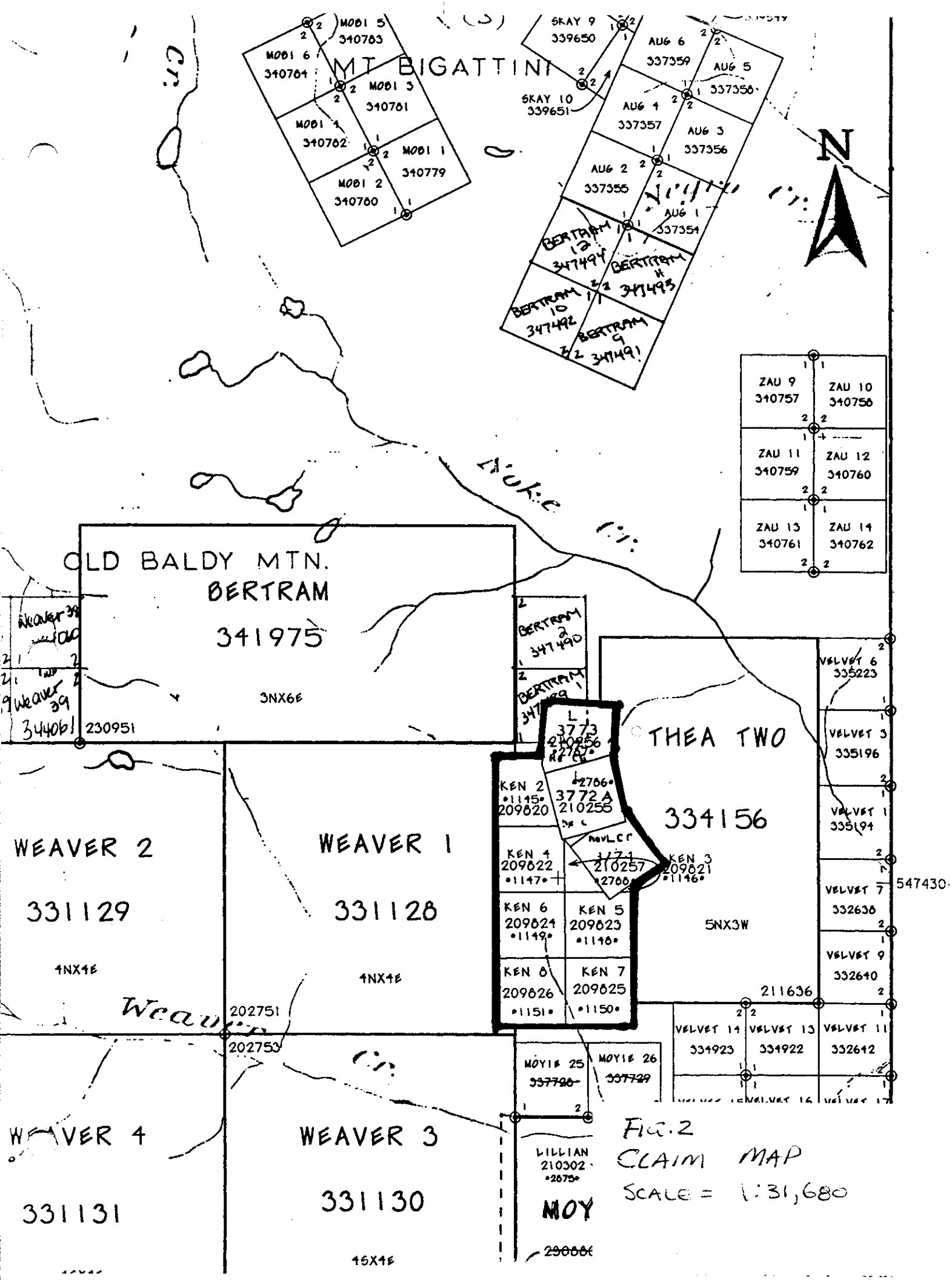


Fig. 2
CLAIM MAP
SCALE = 1:31,680

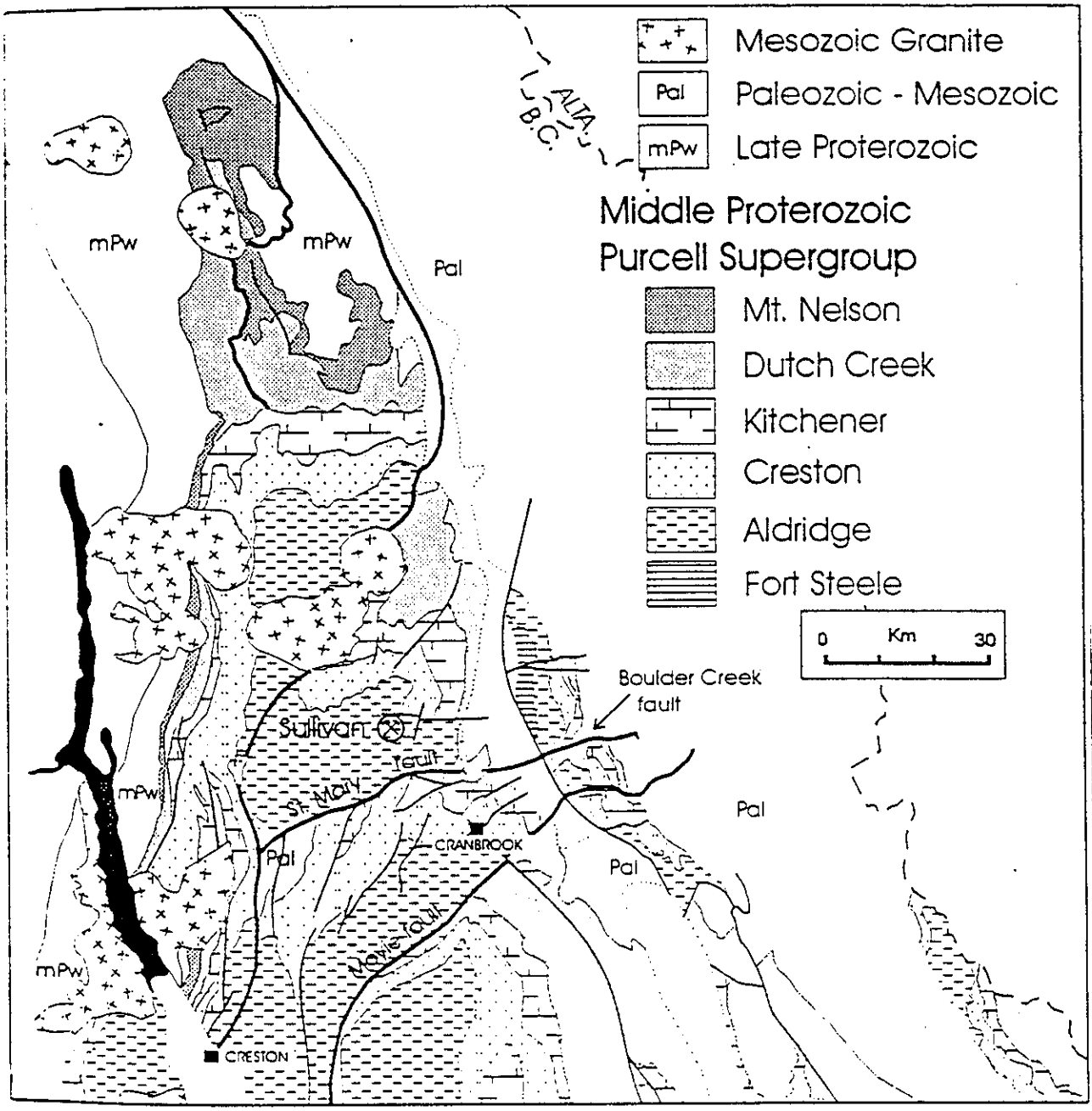


Figure 2.--Regional geology map of the Purcell Supergroup, Southeastern British Columbia.

2.0 Sampling and Gold Extraction

A total of eight 70kg rock samples were taken from the Main Workings area (see fig.3) during 1998. Each 70kg sample was broken from bedrock over 1½-2m within the auriferous shear zone which underlies the gabbro sill (Hiawatha Sill?) Samples were taken approximately 2m apart.

As well approximately 1½ tonnes were taken from the stockpile near the Main Workings area.

These samples and ore-grade material were hauled to the owner's property at Fort Steele.

Sample Procedure

-samples were crushed using a 4" laboratory jaw crusher (see photo)

-then an elevator lifted the crushed material up into a hopper.

-from the hopper, crushed ore was screw-fed into a revolving 24"ball mill.

-from the ball mill water is added and a pulverized slurry passes out through the screes and onto a Wave table.

-the gold "tail" is vacuumed of at regular intervals and kept separate as a concentrate.

-most of the heavy concentrate is collected then , for each sample the concentrate is added to a cupel with appropriate lead fluxes and heated in an oven at approximately 2,000°F.

-the resultant bead is then weighed and recorded

The following table lists the results of the 70kg samples; (samples were taken from near to bedrock or chipped from bedrock across the shear beneath the gabbro sill (see fig.3)

Sample #	Weight of gold bead recovered	grade (in g/t)
98-01	1.88	26.86
98-02	0.50	7.1
98-03	0.30	4.3
98-04	0.85	12.1
98-05	0.80	11.4
98-06	0.35	5.0
98-06	0.01	0.15
98-07	0.40	5.6
98-07	0.35	5.0
	Average =	9.68 g/t

From the 1½ tonne sample of stockpiled ore grade material, over 30 grams of gold were recovered. Material milled was hand selected. Pieces were chosen that contained massive hematite with or without visible gold.

3.0 Geology

The claims are underlain by grey medium bedded quartzites and grey thin bedded argillites of the Proterozoic Middle Aldridge Formation. Thick (up to 200m) gabbro sills intrude this formation and on the claims, a gabbro sill lies above the gently west dipping Aldridge sediments (see fig.3).

Gold is visible within a quartz-hematite filled shear zone up to 1.5m wide which underlies the gabbro sill. Previous sampling gave values of up to 3 oz/t Au by fire assay with the mean being approximately 0.5 oz/t Au.

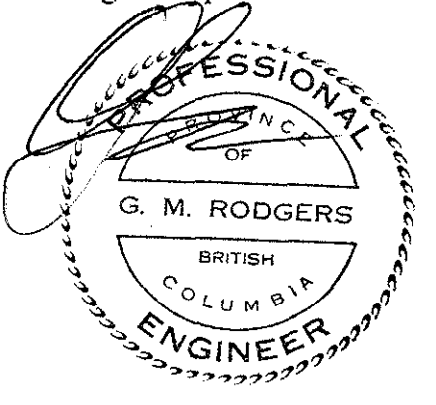
Statement of Qualifications

I, Glen Rodgers hereby certify that:

-I have worked as a geologist for the last 20 years.

-I am a member of the B.C.Association of Professional Engineers and Geoscientists and am registered as a P.Eng. (Geological).

-I do not expect to receive any share consideration for writing this report



Statement of Costs

Sample collection (over 2t total)		
	(12 days @ $250./day) . .	$ 3,000.
Mill Equipment depreciation		
	(10 days @ $100./day) . .	$ 1,000.
(Note: total cost of mill exceeds $20,000)		
Mill expenses (cupels, fluxes, fuel, electricity,etc)		$ 300.
Mill labour	(10 days @ 200./day)	$ 2,000.
GPS rental (1 day @ $100./day)		$ 100.
G.Rodgers (mapping & report)		
	(2 days @ $250./day) . .	$ 500.
Office overhead (copying / plotting, photos, etc.)		$ 150.
4x4 trucks	12@ $60./day	$ 720.
	Total =	$ 7,770.

-certified a true estimate of costs incurred;

(G.Rodgers, P.Eng.)

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
G. M. RODGERS

BALL MILL

6" STEEL CRUSHER, BLADES & MOTOR (TRUCK UNDERNEATH)

BALL MILL & WAVE TABLE (FOREGROUND)

6" STEEL CRUSHER, BLADES & MOTOR (TRUCK UNDERNEATH)

BALL MILL & TUB

BALL MILL

BALL MILL, WAVE TABLE & TAILINGS