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VANCOUVER, B.C.

GEOLOGICAL REPORT

on the

**HARV and WENDY CLAIMS
(Tenure No. 363297 & 367737)**

**COQUIHALLA AREA, BRITISH COLUMBIA
NEW WESTMINSTER MINING DISTRICT**

**LATITUDE 49° 28'N, LONGITUDE 121° 16'W
NTS: 92H/6W/6E**

for

**HOPE QUARRIES LTD.
Ste. 204 - 3540 W. 41st Avenue
Vancouver, British Columbia
V6N 3E6
Phone: 604-261-2295
Fax: 604-261-8121
(owner)**

by

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**February 15, 2001
Port Coquitlam, B.C.**

Fieldwork completed between August 15 and October 15, 2000

26,533

**GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT**

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SUMMARY

The Harv and Wendy property is composed of a 20-unit (4 East by 5 North) and an 8 unit (2 south by 4 east) modified grid claims on the northeast of Sowaqua Creek and south of the Coquihalla River and Dewdney Creek. This claim covers part of the southern continuation of the Coquihalla Serpentine Belt about 18 km east of the community of Hope, B.C.

New all weather logging roads have been constructed on the northeast end of the property from Dewdney Creek. Access is either by foot from the Coquihalla Highway, or along the Dewdney Creek Road and then on to the road (Karen Creek FSR) south to the Wendy Claim. The work in 2000 consisted of detail mapping of the numerous road cut exposures on this new road.

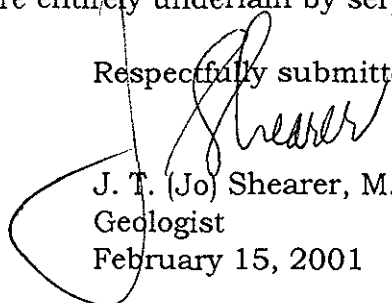
The claims are mainly underlain by serpentine and covers part of both the west and east Hozameen Fault which separate the ultramafic belt of serpentine and gabbro from the Lower Jurassic Ladner Group slates and greywacke to the east and the Permian and older Hozameen Group cherts and basalt to the west. Farther north along the East Hozameen Fault is the Emancipation Mine high-grade gold-in quartz vein (1.5 km) and the Aurum Mine gold-in-talc schist (6 km). The Idaho bulk-tonnage disseminated gold deposit, which was mined in 1982 to 1984, is located within 200 m east of the East Hozameen Fault (6 km to the north).

The Serpentine Belt has acted as the locus for intense shearing. Slickensided fault structures are abundant throughout the complex. The gabbro bodies, at an early stage, were probably mainly in the form of dykes and sills. During later emplacement of the ultramafic complex along the Hozameen Fault, the more brittle and competent nature of the gabbro caused it to break up in to mega-boudins.

Previous soil sampling indicated wide zones of anomalous gold content in soil from sampling on reconnaissance lines. The present work program, documented in this report, was mainly detail mapping of the road exposures (see Shearer, 1994 and 1999). The road corridor is underlain by sheared serpentinite and more competent gabbro.

Parts of the geochem old lines were found in the bush and the most anomalous soil samples (up to 350 ppu Au) are located near the East Hozameen Fault. These anomalous soils samples are entirely underlain by serpentinite and gabbro.

Respectfully submitted,


J. T. (Jo) Shearer, M.Sc., P.Geo.
Geologist
February 15, 2001

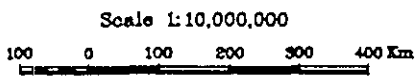
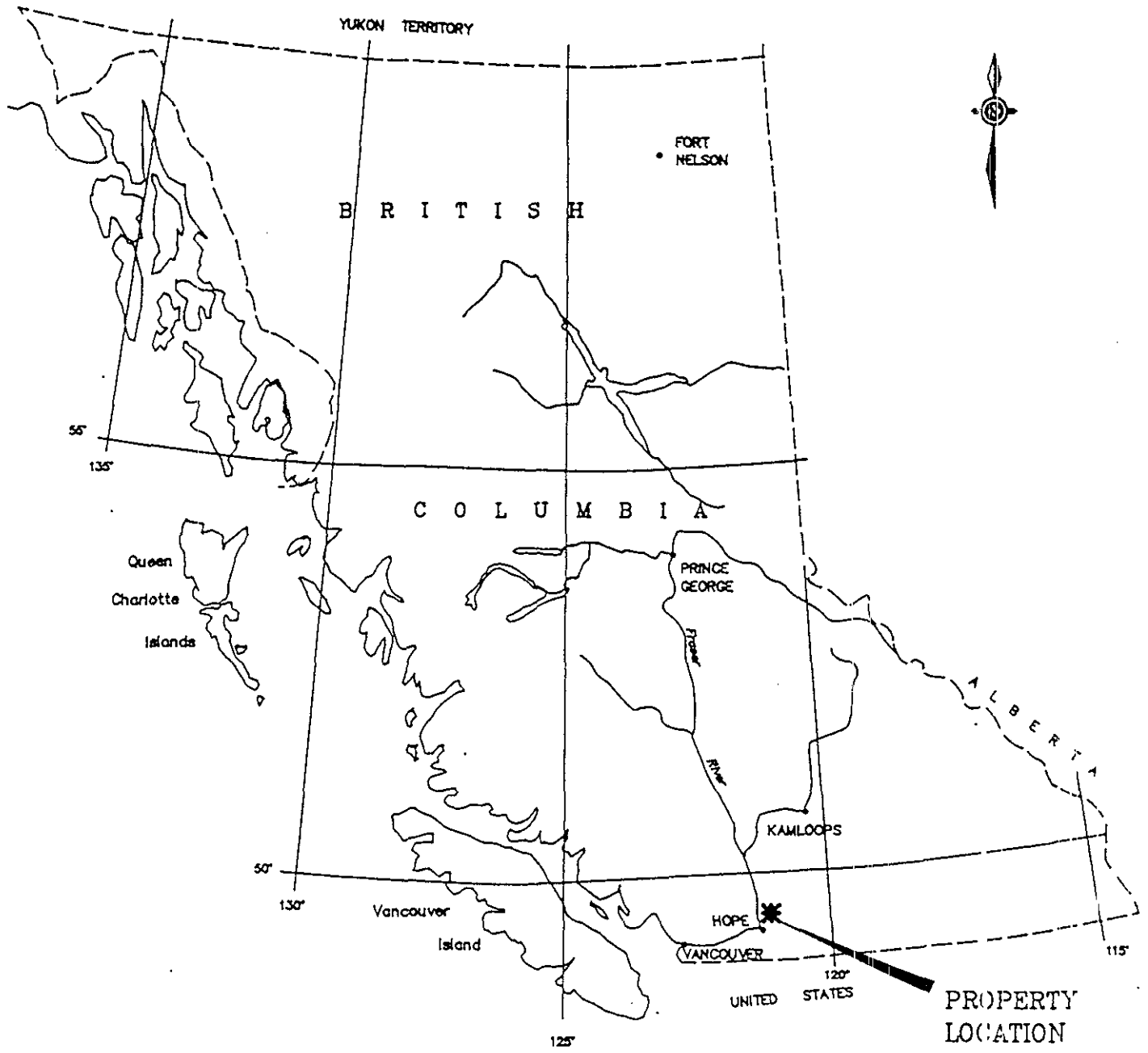
INTRODUCTION

This report documents a geological mapping program along the new roads on the Harv and Wendy Claims as a follow-up to known soil anomalies for gold and previous work (Shearer, 1994 & 1999). Some old lines were relocated on the ground and the present mapping focused on the new road exposures within the wide area of anomalous gold-in-soil, which is underlain by altered serpentine/gabbro.

Geological concepts regarding mineral exploration in the Coquihalla Gold Belt have been substantially changed due to the systematic, detailed mapping by Ray between 1981 and 1984 (Ray, 1990) and the data gathered by J. Shearer and others during the development and mining of the Idaho Zone 1981 to 1984 (Shearer 1981-1990).

The Coquihalla Gold Belt can be naturally subdivided into several distinct segments. The segment south of the Coquihalla River (containing the Harv Claim) contains the widest exposures of serpentine-gabbro, being up to 3 km across. The East Hozameen Fault and several large cross-cutting faults have been mapped immediately south of the Harv Claim through the Wendy Claim and available aeromagnetic information suggests other major cross-faults are located within the claim area.

Somewhat surprisingly, the trace of the East Hozameen Fault south of the Coquihalla River has received relatively very little prospecting attention in the past and virtually no modern mineral exploration surveys. The Harv Claim also contains the old Broken Hill gold showing (Cairns, 1924).



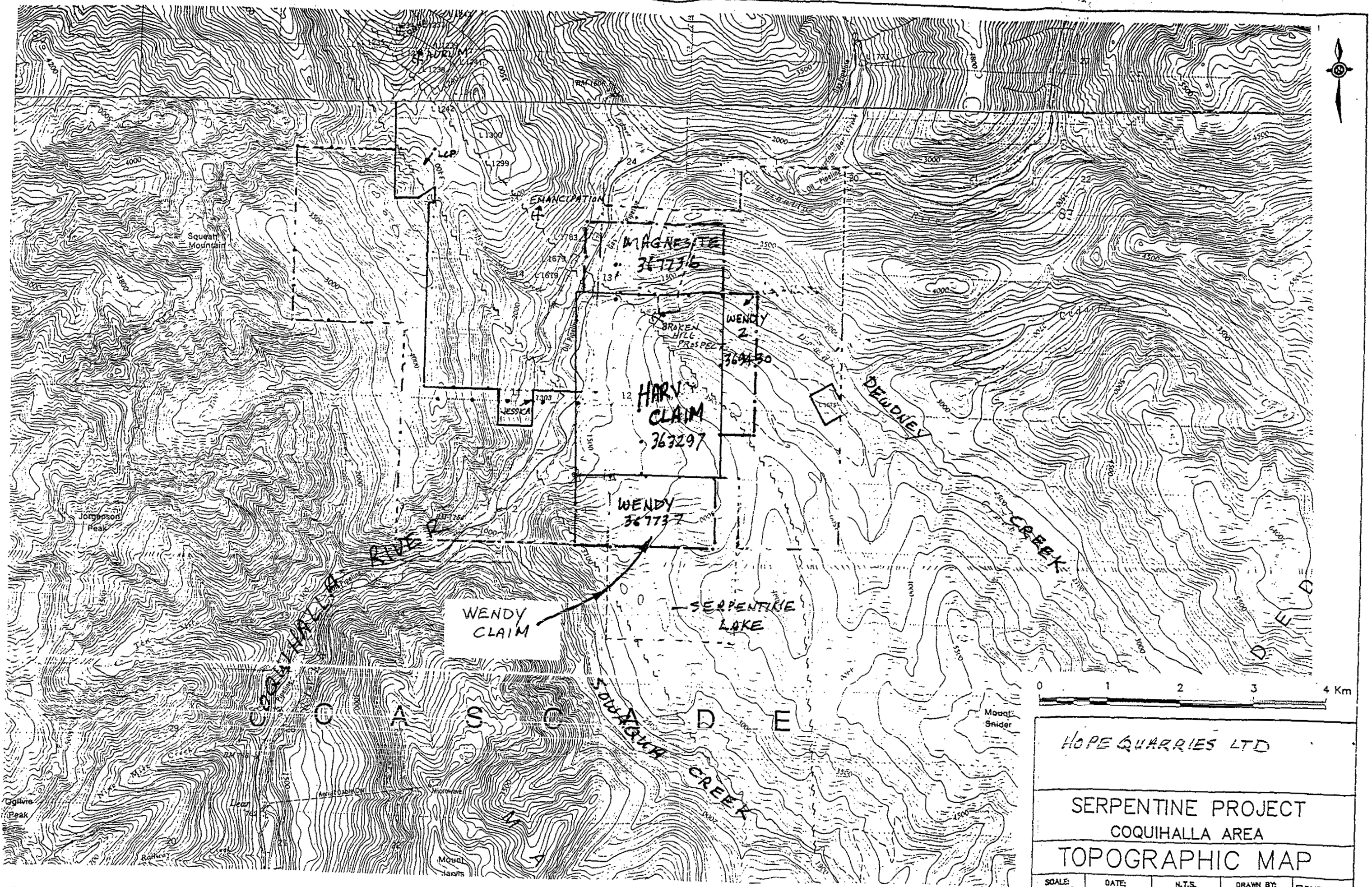
SERPENTINE PROJECT COQUIHALLA AREA			
LOCATION MAP			
SCALE: AS NOTED	DATE: DEC. '90	N.T.S. 924/9011	DRAWN BY: GEO-COMP
			FIGURE: 1

LOCATION AND ACCESS

The Harv Claim is located approximately 145 km east by road of the City of Vancouver, in southwestern British Columbia, Canada. The claim is 18 km northeast of the town of Hope, B.C., between Sowaqua Creek and Dewdney Creek and centred about 2 km south of the Coquihalla River (Figures 1 and 2). Access is by foot either from the Coquihalla Highway or along new logging roads from the Dewdney Creek forestry road (Karen Creek FSR).

An old trail leads east from the gas pipeline (near the chain-up parking 1 km past the Sowaqua exit) 50 m along to the Harv LCP at which the trail turns to the north. The trail continues on to Serpentine Lake. The area is covered by second-growth cedar and Douglas Fir forest.

Active Logging is taking place in the Fall of 2000, Timber Sale A35625 of approximately 57 ha, and is scheduled to continue for the next year or so. The radio frequency used by logging trucks is (Interfor) 162.210 MHz on Dewdney FSR and 153.320 MHz on the new branch named Karen Creek FSR. The Small Business Contractor is Fra-Log Holdings of Boston Bar.



0 1 2 3 4 Km

HOPE QUARRIES LTD

SERPENTINE PROJECT
COQUIHALLA AREA
TOPOGRAPHIC MAP

SCALE: AS NOTED	DATE: DEC '90	N.T.S. 92H/6&11	DRAWN BY:	FIGURE: 2
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ENG: New Global Resources Ltd.

CLAIM STATUS

The Harv property is composed of three modified-grid mineral claims as listed in Table 1, Figure 3 and wholly owned by Hope Quarries Ltd. Mineral title is acquired in British Columbia pursuant to the *Mineral Act* and regulations. Each claim requires assessment work each year, totalling \$100 per unit (500 meters square) for the first three years and then \$200 per unit thereafter to maintain title in good standing.

TABLE I
LIST of CLAIMS

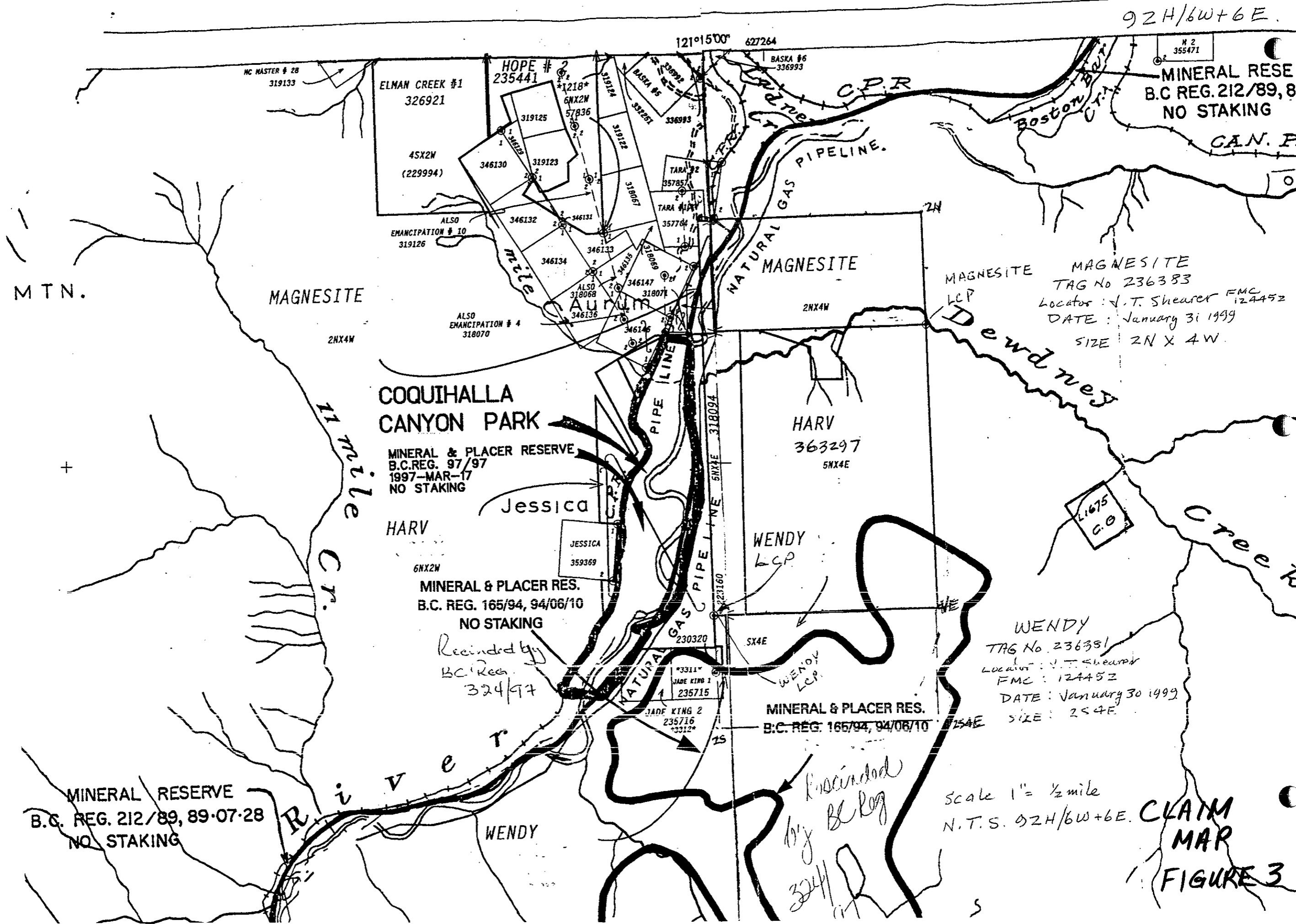
Claim Name	Tenure Number	Units	Size	Location Date	Current Expiry Date*
Harv	363297	20	4E5N	June 13, 1998	June 13, 2002
Wendy	367737	8	2S4E	Jan. 31, 1999	Jan. 31, 2002
Magnesite	367736	8	2N4W	Jan. 31, 1999	Jan. 31, 2002

Total 36 Units

* with application of assessment work documented in this report.

Under the present status of mineral claims in British Columbia, the consideration of industrial minerals requires careful designation of the products end use. An industrial mineral is a rock or naturally occurring substance that can be mined and processed for its unique qualities and used for industrial purposes (as defined in the *Mineral Tenure Act*). It does not include "Quarry Resources". Quarry Resources includes earth, soil, marl, peat, sand and gravel, and rock, rip-rap and stone products that are used for construction purposes (as defined in the *Land Act*). Construction means the use of rock or other natural substances for roads, buildings, berms, breakwaters, runways, rip-rap and fills and includes crushed rock. Dimension stone means any rock or stone product that is cut or split on two or more sides, but does not include crushed rock.

In February 2000 some inexperienced people (Rene Ross) overstaked the Harv Claim and started trying to sell serpentinite. The Harv LCP was accurately located by using GPS by R. Conte of Energy & Mines and K. Lukawesky of Transportation and Highways. The findings demonstrated that these overstaked claims acquired no ground.



92H/6W+6E.

M 2
355471

MINERAL RESE
B.C. REG. 212/89, 8
NO STAKING

C.A.N.P.

MAGNESITE
TAG No 236383
Locator: N.T. Shearer FMC 124452
DATE: January 31 1999
SIZE 2N X 4W.

COQUIHALLA
CANYON PARK
MINERAL & PLACER RESERVE
B.C. REG. 97/97
1997-MAR-17
NO STAKING

HARV
6NX2W
MINERAL & PLACER RES.
B.C. REG. 165/94, 94/06/10
NO STAKING
Revised by
BC Reg
324/97

MINERAL & PLACER RES.
B.C. REG. 165/94, 94/06/10

WENDY
TAG No. 236381
Locator: N.T. Shearer
FMC: 124452
DATE: January 30 1999
SIZE: 2S4E

MINERAL RESERVE
B.C. REG. 212/89, 89-07-28
NO STAKING

Scale 1" = 1/2 mile
N.T.S. 92H/6W+6E.

CLAIM
MAP
FIGURE 3

HISTORY

Placer gold has been known in the lower Coquihalla since the mid-1800s. G.M. Dawson in 1877 reports that:

One point of particular interest with respect to the schistose and slaty rocks of the Boston Bar series and their representatives in the area of the present map is their auriferous character.

The 'Boston Bar Series' is now called the Ladner Group. Lode Gold production was first achieved in the Hope Area during 1905 from the Ward Mine on Siwash Creek in the northern part of the Coquihalla Gold Belt. The start of construction of the Kettle Valley Railway through the Coquihalla Valley in 1912 stimulated prospecting activities. On September 8, 1913, M. Merrick located the Emancipation Claim overlooking the railway grade between Ladner and Fifteen Mile Creeks about 1.5 km northwest of the Harv Claim. Between May 1916 and November 1919, shipments totalling 118.2 tons of high-grade, hand-sorted ore netted a gross return of \$35,683.83 or \$302.22 per ton with gold at \$20.67 per ton. During 1927, trenching continued at the Aurum Mine on Ladner Creek, 6 km northwest of the Harv Claim within the East Hozameen Fault. As this trenching was extended, astonishing values in free gold in a talcose shear zone were revealed. This startling discovery changed the entire picture of the camp because it called attention to a rock type that had received little attention in the past and was known to be widespread. Claims were staked rapidly over several miles along the strip of country in which the serpentine was present. At Aurum Mine, spectacular small pockets of gold were encountered. A newspaper article in the Star on October 22, 1930, describes some of the high grade:

If it is of interest to note that from the top of stope of No. 1 to No. 5 raise, some 10 sacks of ore taken showed values over \$5,892 per ton.

















This was when gold was \$20.67 per ounce.

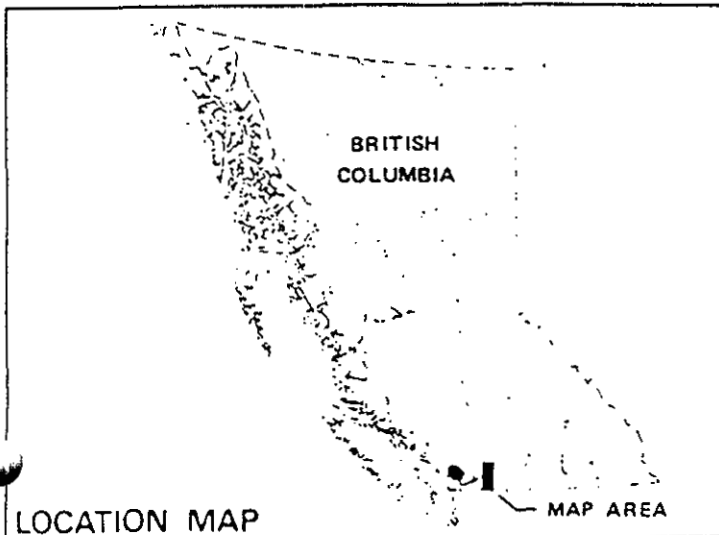
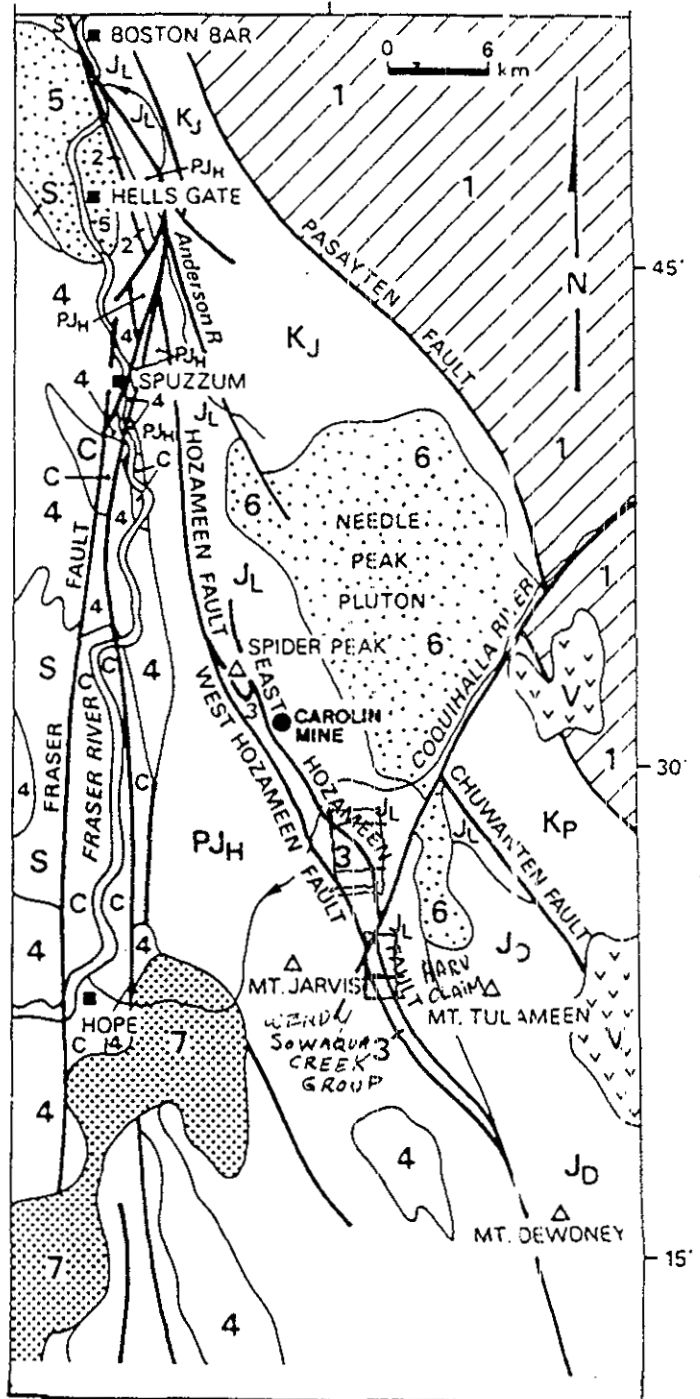
The Harv Claim area has been investigated since the early days starting around 1913. This early work was mainly confined to surface stripping and trenching of quartz veins on the "Morning Group". Cairnes (1920) records that:

The largest showing in this group is found on the Broken Hill claim at an elevation of 2,500 feet on the precipitous slope of the hill overlooking Dewdney Creek. There a quartz vein, varying in width from a few inches to nearly 10 feet and traceable for at least 200 feet, is exposed.

Little work has been done on the ground since the early days. In the late 1970s and early 1980s, the area was held by Aquarius Resources Ltd. who carried out reconnaissance soils sampling on widely spaced lines (Figure 8) and preliminary prospecting concentrated to the south around Serpentine Lake. Prospecting in 1994 and 1999 (see Shearer, 1994 and 1999) was mainly around the east side of the area near the Broken Hill Showing.

LEGEND

-  SKAGIT FORMATION (LATE MIOCENE)
-  COQUIHALLA VOLCANIC COMPLEX (EARLY MIOCENE)
-  CHILLIWACK AND MOUNT BARR BATHOLITHS (OLIGOCENE — MIOCENE)
-  NEEDLE PEAK PLUTON (EOCENE)
-  HELLS GATE PLUTON (EOCENE)
-  ASSORTED GRANITIC ROCKS OF VARIOUS AGES. LOCALLY INCLUDES SOME CUSTER — SKAGIT GNEISS
-  PASAYTEN GROUP (LOWER CRETACEOUS)
-  MOSTLY JACKASS MOUNTAIN GROUP (LOWER CRETACEOUS) WITH SOME DEWDNEY CREEK GROUP (UPPER JURASSIC)
-  DEWDNEY CREEK GROUP (UPPER JURASSIC)
-  LADNER GROUP (JURASSIC)
-  COQUIHALLA SERPENTINE BELT
-  CHERTS, GREENSTONES, ARGILLITES } HOZAMEEN GROUP (PERMIAN TO JURASSIC)
-  PETCH CREEK SERPENTINE BELT }
-  MOUNT LYTTON PLUTONIC COMPLEX (PERMIAN — JURASSIC)
-  SCHIST, AMPHIBOLITE, PHYLLITE (AGE UNKNOWN)
-  CUSTER — SKAGIT GNEISS (AGE UNCERTAIN)



SOWAQUA PROJECT
COQUIHALLA AREA
REGIONAL GEOLOGY

SCALE: AS NOTED	DATE: SEPT. '91	M.T.S. 9/21/91M1	DRAWN BY: Geo - Camp
ENG: New Global Resources Ltd.			FIGURE: 4

GEOLOGY AND PROSPECTING RESULTS

Geology of the Hope area was compiled by Cairnes (1944) as Map 737A. A number of subsequent detailed studies mainly in the south and central parts of the map sheet 92H/west half were compiled by Monger (Monger, 1970), Figure 4.

Regionally, the map area contains the junction of the Coast Plutonic Complex and the Cascade Fold Belt. The easternmost part forms a segment of the Intermontane Belt. The boundary between the Cascade Fold Belt and Intermontane Belt is defined by the easternmost major fault of the Fraser River Fault System, the Pasayten Fault. A volcanic island arc assemblage, the upper Triassic Nicola Group and subaerial volcanics of the Lower Cretaceous Kingsvale Group dominate the Intermontane Belt.

The northwest-trending Coast Plutonic Complex is composed mainly of tonalitic (quartz diorite) plutons with lesser fault slices of an older metamorphic terrain and extends along the coast of British Columbia and into Alaska, a distance of nearly 1,700 km. The plutons have been dated as largely Cretaceous age, 70 to 140 my, but along the eastern boundary in the Hope area they are somewhat younger. Partially superimposed on the southern Coast Plutonic Complex is the Cascade Fold Belt which consists of north-trending late Cenozoic, 167 to 60 my, volcanic and intrusive rocks are emplaced in the extensively deformed Hozameen Group rocks lying southwest of the Hozameen Fault. In the eastern zone of the Fold Belt is a sedimentary trough (Methow-Pasayten Trough) with up to 9,000 m of fine to coarse clastic sediments of the Ladner, Dewdney Creek and Pasayten Groups.

The Fraser River Fault System includes at least five profound, crustal dislocations that have been the locus for extensive strike-slip and dip-slip movements plus cataclastic metamorphism. Two main graben structures form the principal elements of the northern Cascade Fold Belt. One graben extends southward between the Hope and Yale faults to beyond the International Boundary. It contains non-marine Eocene clastics and mylonitized Custer gneiss.

The Coquihalla Gold Belt is in another graben, which lies between the Pasayten Fault on the east and the Hozameen Fault on the west. This has been referred to as the Methow Graben by Cochrane (1975). From the evidence along the fold belt and adjacent terrains, the Mesozoic rocks were folded and thrust northeastward in Late Cretaceous time after dextral transcurrent movement took place along the principal faults. Emplacement of discordant plutons, for example, the 39 my Needle Peak body, followed extensive normal displacement on the bounding faults.

The unfossiliferous Hozameen Group is composed of altered basic volcanics, phyllite, ribbon chert and minor limestone. It is similar to and has been correlated with the Fergusson Group on the west side of the Fraser River in the Bridge River Gold Camp. The Hozameen Group contains numerous gold occurrences but no production has resulted. Monger (1977) interprets the Hozameen Group as an oceanic supracrustal sequence of Triassic and pre-Triassic age. In the Harv Claim region, the Hozameen Group rocks have been subjected to lower greenschist metamorphism and strong deformation; some parts are overprinted by either a schistosity or an intense, subhorizontal mullion structure. Close to the serpentine belt, Hozameen Group rocks commonly show signs of increased deformation and crushing, minor silicification, late brittle faulting, and pronounced slickensiding. The West Hozameen fault appears to dip steeply east, and serpentines in the immediate vicinity contain highly sheared talcose rocks.

Regionally, serpentine is the most abundant ultramafic rock type and is predominant in the Coquihalla Serpentine Belt (Figure 5). In many places it shows all transitions to partly serpentinized periodite from which it is not distinguished on the map (Cairns, 1930). The serpentinite and serpentinized periodite are dark green to black, massive to highly fractured with shiny fracture surfaces and locally contain lustrous pale green patches of bastite pseudomorphous after enstatite. Discontinuous veins of chrysolite asbestos are sparsely distributed throughout the rock. All gradations exist, from an aggregate of bladed low-birefringent serpentine containing a mesh of magnetite grains and no primary silicate minerals, to a rock composed of anhedral olivine and subhedral to euhedral enstatite grains with minor serpentinization along fractures. Pseudomorphs after pyroxene and olivine are abundant in the Coquihalla Belt. Fay (1986) reports that unaltered olivine is rare in the Coquihalla Belt in comparison to the Petch Creek Serpentine Belt near Boston Bar. Magnetite and chromite are present in most serpentinite. Alteration of serpentinite is of four main types: (a) talc, (b) red-weathering carbonate-quartz-mariposite rock, (c) talc-carbonate rock, and very minor (d) nephrite-white rock.

Intimately associated with serpentinite in the Coquihalla area are (1) altered basic volcanic rock and local pyroclastics that appear to belong to the Hozameen Group and (2) gabbro and diorite of uncertain age. Thus, the total amount of serpentinite in this belt appears to be greater than it is, but to differentiate all rock types present would require very detailed mapping. The gabbroic and dioritic rocks are sometimes almost indistinguishable in the field from the altered volcanics. In some localities remnant chilled margins suggest that the gabbros intrude the volcanics and form large dyke-like bodies in the serpentinite (Ray, 1990). The gabbroic lenses generally occupy fault-bounded, structural boudins within the serpentinite.

Ladner Group greywacke and slate of Jurassic age are host to the mineralized, sulfide-rich alteration zones at the Idaho and Pipestem Mines. Slate, interbedded with sandstone, is characteristic of the northern sections, but nearer Manning Park the group consists mainly of volcanic sandstone and pelite intercalated with flows and pyroclastics. Graded bedding, groove casts and flute casts indicate these rocks were deposited by turbidity currents. Ladner Group rocks form a northwesterly-trending syncline that is best exposed in Manning Park. This syncline is progressively obscured toward the north by the Hozameen Fault and Needle Peak pluton.

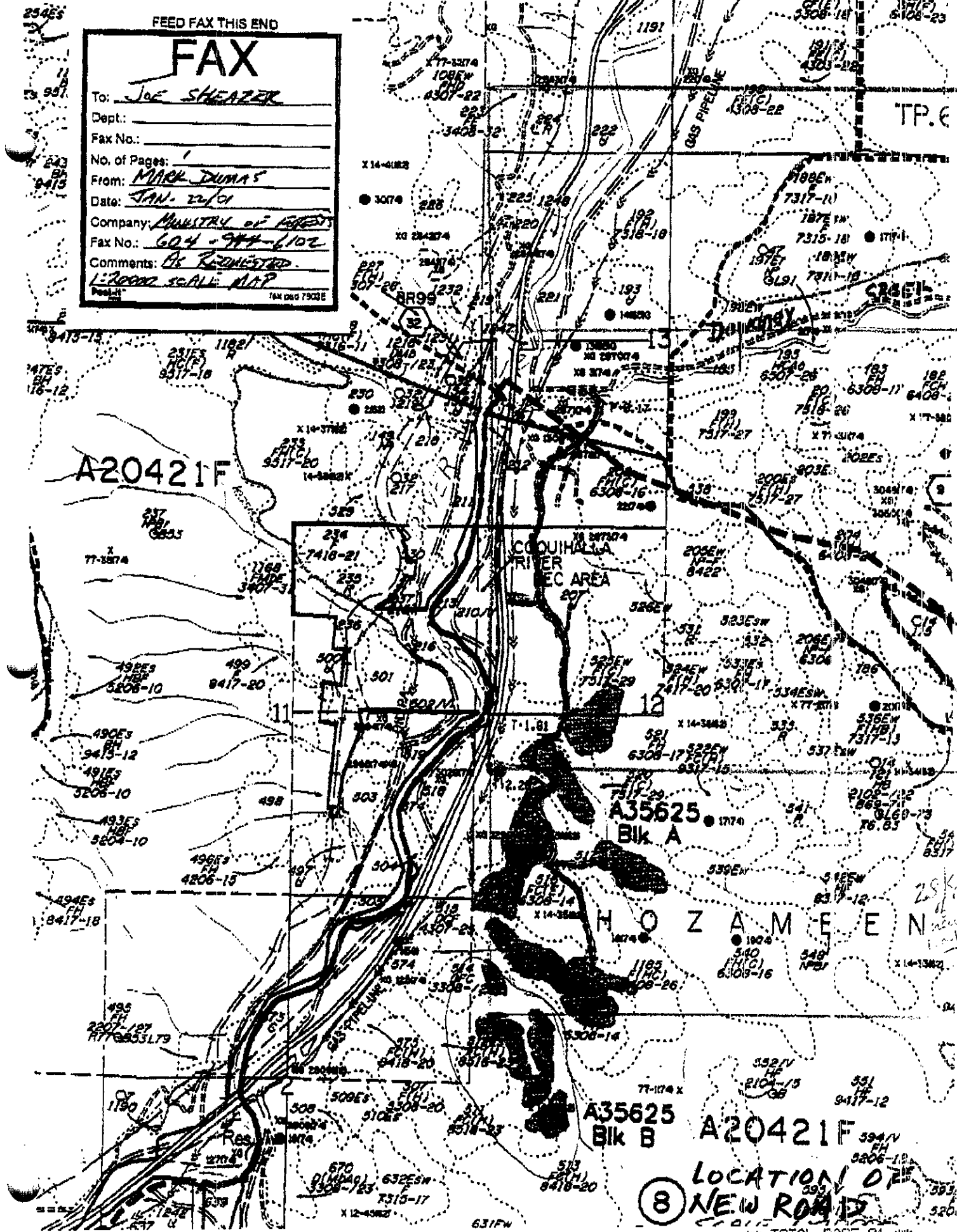
Preliminary geological traverses in 1999 on the Harv Claim have documented a thick sequence of massive serpentine. Near the Legal Corner Post and east, the serpentine forms large outcrops. Talcose-filled fractures are common. To the west, the trace of the West Hozameen Fault appears to be covered by overburden at lower elevations. The Hozameen Group is represented by highly sheared but silicified, black ribbon chert.

A wide band of Ladner Group siltstone occurs along the southeastern boundary of the Harv Claim, Figures 5 & 8. Previous geochemical sampling returned results up to 350 ppb Au in soils. The northeastern part of the Harv Claim is underlain by black, thinly laminated slaty argillite as seen in 1994. Numerous bull quartz veins and lenses were noted during previous prospecting, apparently related to the mineralization at the old Broken Hills showing as illustrated on Figure 8 (in pocket). The argillite is highly schistose and characterized by abundant slickensides.

FEED FAX THIS END

FAX

To: JOE SHEAZER
 Dept.: _____
 Fax No.: _____
 No. of Pages: 1
 From: MARK DUMAS
 Date: JAN. 22/01
 Company: MINISTRY OF FORESTS
 Fax No.: 604-974-6102
 Comments: As Requested
1:20000 SCALE MAP



⑧ LOCATION OF
 NEW ROAD

*** TOTAL PAGE 01 ***

FIGURE 5a

A program of geological mapping was conducted in 2000 along the 2.8 km of new logging road (Karen Creek FSR) recently constructed. The location of the new road and associated rock cuts is plotted at 1:5,000 on Figure 8 (in pocket). This new road has not been filled or ballasted and will be decommissioned at the end of logging.

An exposure of massive serpentine occurs just south outside the Department of Highways rock quarry. Since this outcrop is beyond the quarry lease of Highways, it is the first area available to Hope Quarries Ltd. for a serpentine dimension stone prospect.

At a distance of 1450m to 1550m south from the new bridge over Dewdney Creek and just before (50m) north of Creek "B" there is a highly sheared zone of crushed serpentine with minor zones of gabbro dyke.

Immediately east of the bridge across Creek "A" is a rubbly exposure of orange-red weathering talc-carbonate zone approximately 4m wide. The original serpentinite has been altered to an assemblage of mainly talc and other calc-silicate minerals. This talc zone probably represents the trace of a major fault structure. The southern extremity of the road system on to the Wendy Claim is mainly within clay-rich till and bouldery gravels at higher elevations. A few minor exposures of serpentinite and gabbro were observed as plotted on Figure 8 (in pocket).

GEOPHYSICS (from previous work)

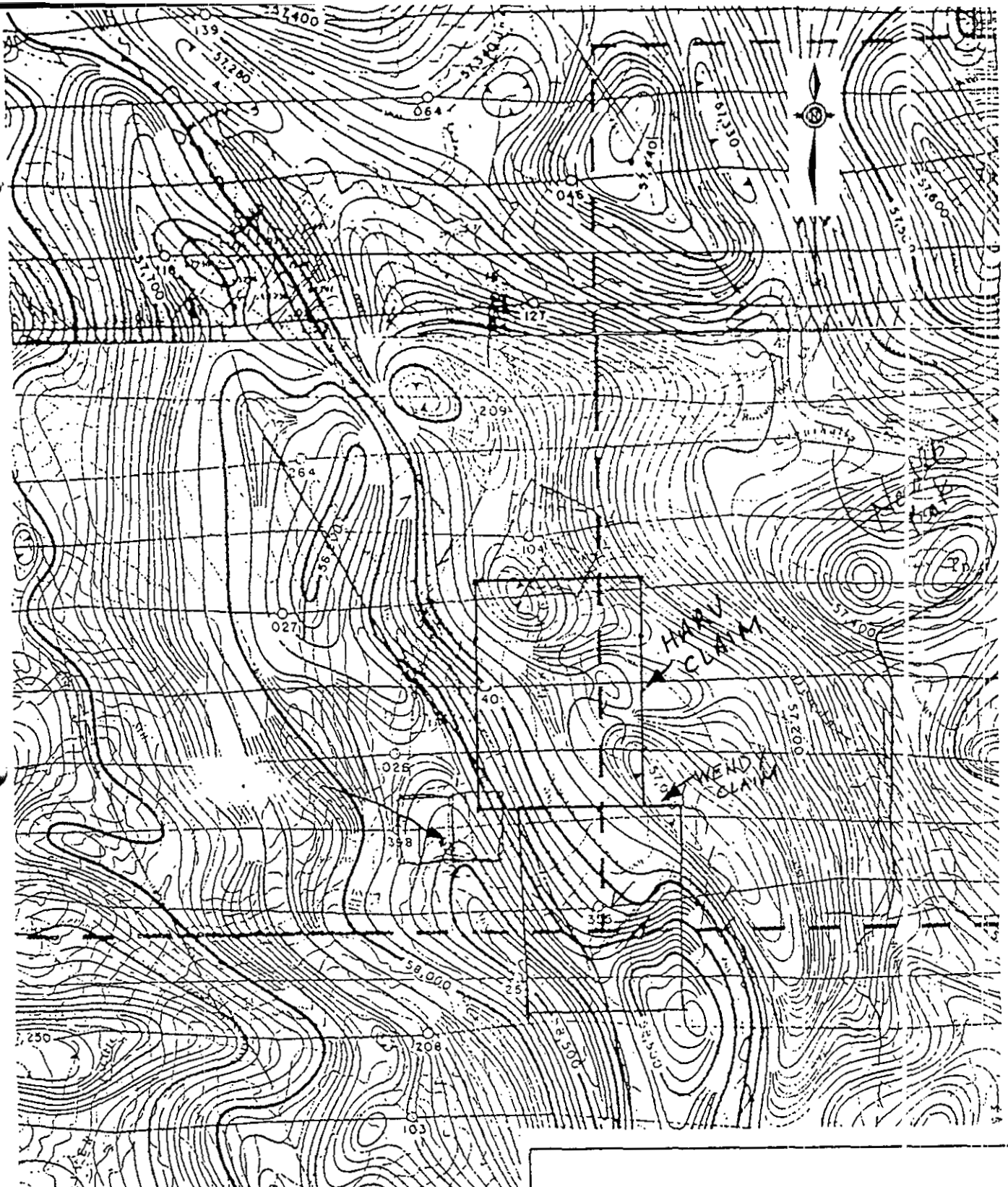
Aeromagnetic information for the Harv Claim area is available as Geophysical Series Map 8534G (Hope), Figure 6.

The Coquihalla Serpentine Belt is defined by a long linear magnetic high with peaks to 58,900 gammas. The Jade King claims are at the northwest end of a local magnetic anomaly west of the Harv Claim. The serpentinite-gabbro complex is clearly offset to the southeast of the Jade King claim. A right-lateral displacement of approximately 1.5 km has occurred along the Coquihalla Valley. This concentration of major faulting may have contributed to localization of the alteration zones noted on the Harv Claim. The serpentinite-jade fault zones appear to be a subparallel splay off the nearby Hozameen Fault.

In a similar fashion, the Harv Claim covers a magnetic anomaly of up to 57,000 gammas. Numerous cross-faults (Ray, 1990) including the Coquihalla Fault are located immediately south of the claim.

The Ladner Group metasedimentary rocks to the east of the Sowaqua Creek claims are characterized by a relatively lower and more uniform magnetic signature. The Hozameen Group cherts and mafic volcanics to the west of the Serpentine claim contain numerous small magnetic highs within a relatively low background. This may reflect the presence of small gabbroic intrusions.

A detailed airborne magnetic survey was completed in 1971 over the entire southern Serpentine Project (Crosby and Steele, 1971). The survey traverses were flown by helicopter at a nominal 200 m line interval along lines oriented northeast-southwest at a mean terrain clearance of 90 m. This high-resolution survey is broadly comparable to the regional survey discussed above. The magnetic pattern is interrupted in several locations and probably indicates extensive lateral (east-southeasterly) trending faults. The mapped gabbro-diorite bodies appear to coincide with magnetic depressions.



MAGNETIC CONTOUR
 IN GAMMAS TOTAL FIELD
 FLIGHT ALTITUDE 1000' ABOVE GROUND

FROM : Geophysical Series MAP 8534 G (HOPE)
 and MAP 8536 G (SPUIZZUM)

Scale: One Inch to One Mile
 Miles 63,360



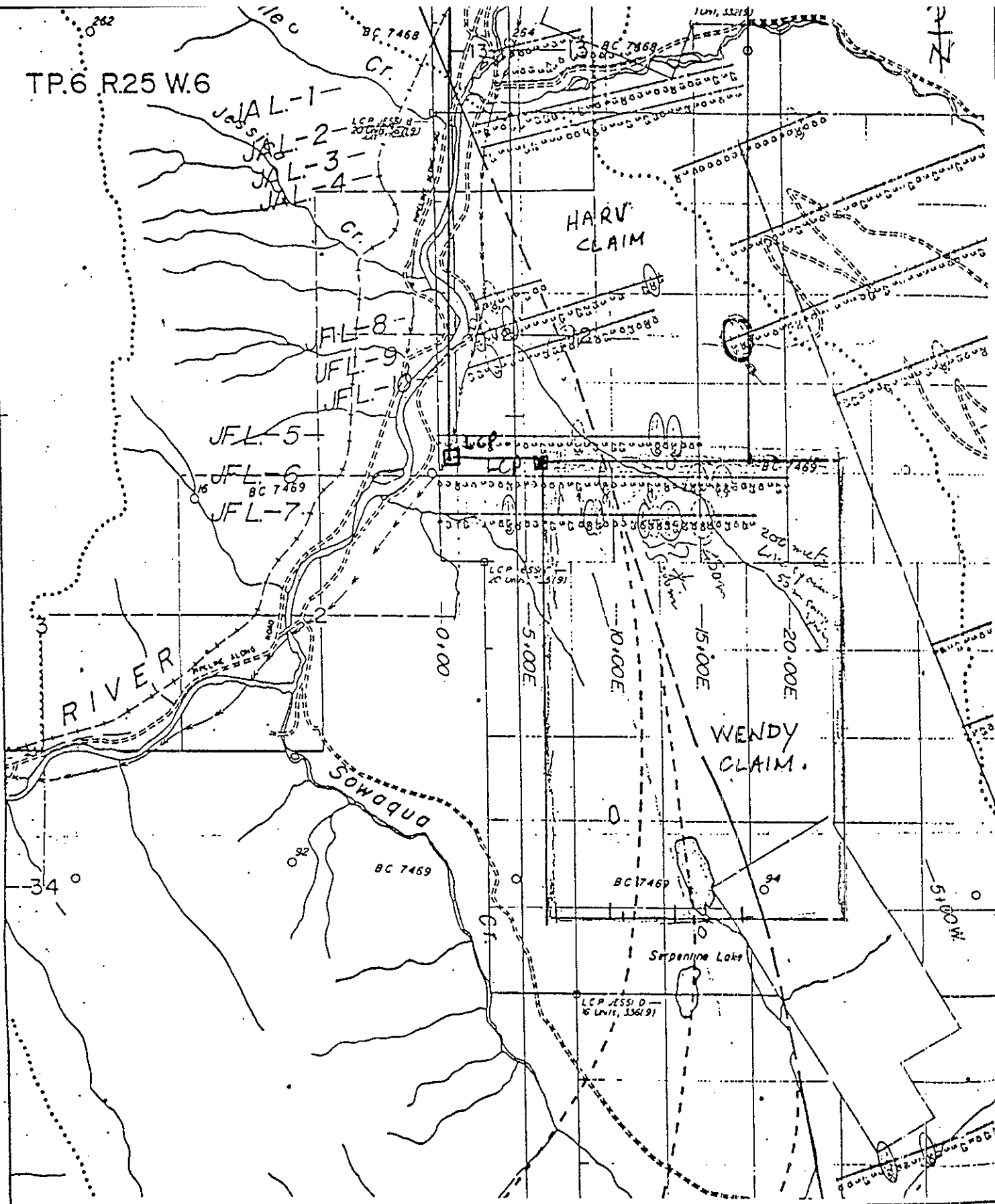
SERPENTINE PROJECT
 COQUIHALLA AREA

REGIONAL
 AREOMAGNETICS

SCALE: 1:63,360	DATE: DEC. '90	N.T.S. 92H/8&11	DRAWN BY:	FIGURE: 6
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ENG: New Global Resources Ltd.

TP.6 R.25 W.6



LEGEND
 SOIL LINE
 gold result in ppb Au.

SCALE 1:30,000
 1000 meters

NEW GLOBAL RESOURCES LTD CLAIM	
PREVIOUS GEOCHEMICAL RESULTS	
DATE: 199	N7S: 92H/5E
WORK BY: JTS	FIGURE 17

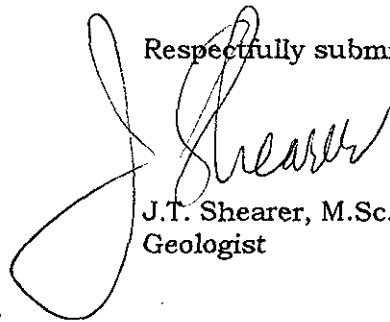
CONCLUSIONS AND RECOMMENDATIONS

The Harv mineral claim, owned 100% by Tiger Holdings Corp./Hope Quarries Ltd., covers a belt of serpentinitized ultramafics in fault contact with Ladner Group sedimentary rocks on which anomalous gold-in-soil samples have been collected in the past. The claims cover a significant length of the West and East Hozameen Faults, which a short distance to the north have produced commercial quantities of gold from quartz veins, talc-altered zones and quartz-albite-carbonate stockworks.

Ongoing investigation is required to fully define the source of the anomalous gold-in-soil samples in relation to the underlying serpentinite and the nearby East Hozameen Fault. A program of continued geological mapping, prospecting and ground magnetometer surveying is recommended for the Harv Claim.

A cost estimate for future work is outlined in the next section.

Respectfully submitted,



J.T. Shearer, M.Sc., P. Geo.
Geologist

COST ESTIMATE OF FUTURE WORK

Phase 1

Harv Claim, Dewdney Creek area, prospecting for gold mineralization and soil sampling, reconnaissance magnetometer survey and evaluation of serpentine dimension stone.

Geological mapping and supervision	\$1,000
Contract geophysical survey (magnetometer) and interpretation	6,500
Control (line cutting) 15 line km at \$200/km	3,000
Topographic base map	2,000
Transportation and communications	1,250
Meals and accommodation	1,800
Analytical (rock and soils)	850
Drafting and reproduction	1,150
Report preparation and word processing	1,250
Initial diamond drilling	21,200

GRAND TOTAL

\$50,000.00

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APPENDIX I

STATEMENT OF QUALIFICATIONS
J. T. Shearer, M.Sc., P.Geo.

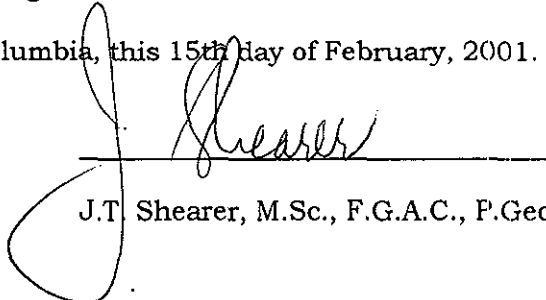
February 15, 2001

STATEMENT OF QUALIFICATIONS

I, Johan T. Shearer, of 1817 Greenmount Avenue, in the City of Port Coquitlam, in the Province of British Columbia, do hereby certify:

1. I am a graduate of the University of British Columbia (B.Sc., 1973) in Honours Geology, and the University of London, Imperial College (M.Sc., 1977).
2. I have over 25 years experience in exploration for base and precious metals and industrial mineral commodities in the Cordillera of Western North America with such companies as McIntyre Mines Ltd., J.C. Stephen Explorations Ltd., Carolin Mines Ltd. and TRM Engineering Ltd.
3. I am a fellow in good standing of the Geological Association of Canada (Fellow No. F439) and I am a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia (Member No 19,279).
4. I am an independent consulting geologist employed since December 1986 by Homegold Resources Ltd. at Unit #5-2330 Tyner St., Port Coquitlam, B.C.
5. I am the author of a report entitled "Geological Report on the Harv and Wendy Claims, Coquihalla Area, British Columbia" dated February 15, 2001.
6. I have visited the property from August 15 to October 15 2000, May 27 to June 4, 1999 and September 15 and 16, 1994 and numerous other occasions in the past. I have carried out mapping and sample collection and am familiar with the *regional geology and geology of nearby properties*. I have worked from February 1981 to March 1984 along the entire Serpentine Belt for Carolin Mines Ltd. I have become familiar with the previous conducted on the Harv Claim by examining in detail the available reports and maps and have discussed previous work with persons knowledgeable of the area.

Dated at Vancouver, British Columbia, this 15th day of February, 2001.



J.T. Shearer, M.Sc., F.G.A.C., F.Geo.

APPENDIX II

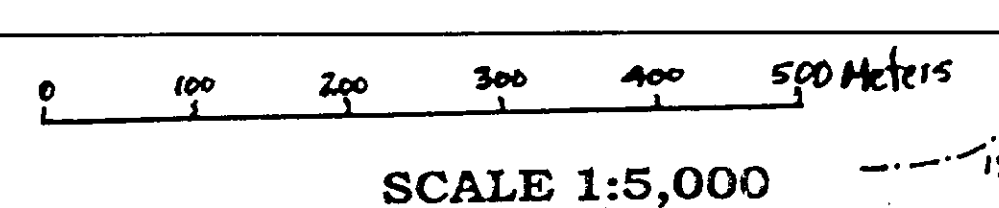
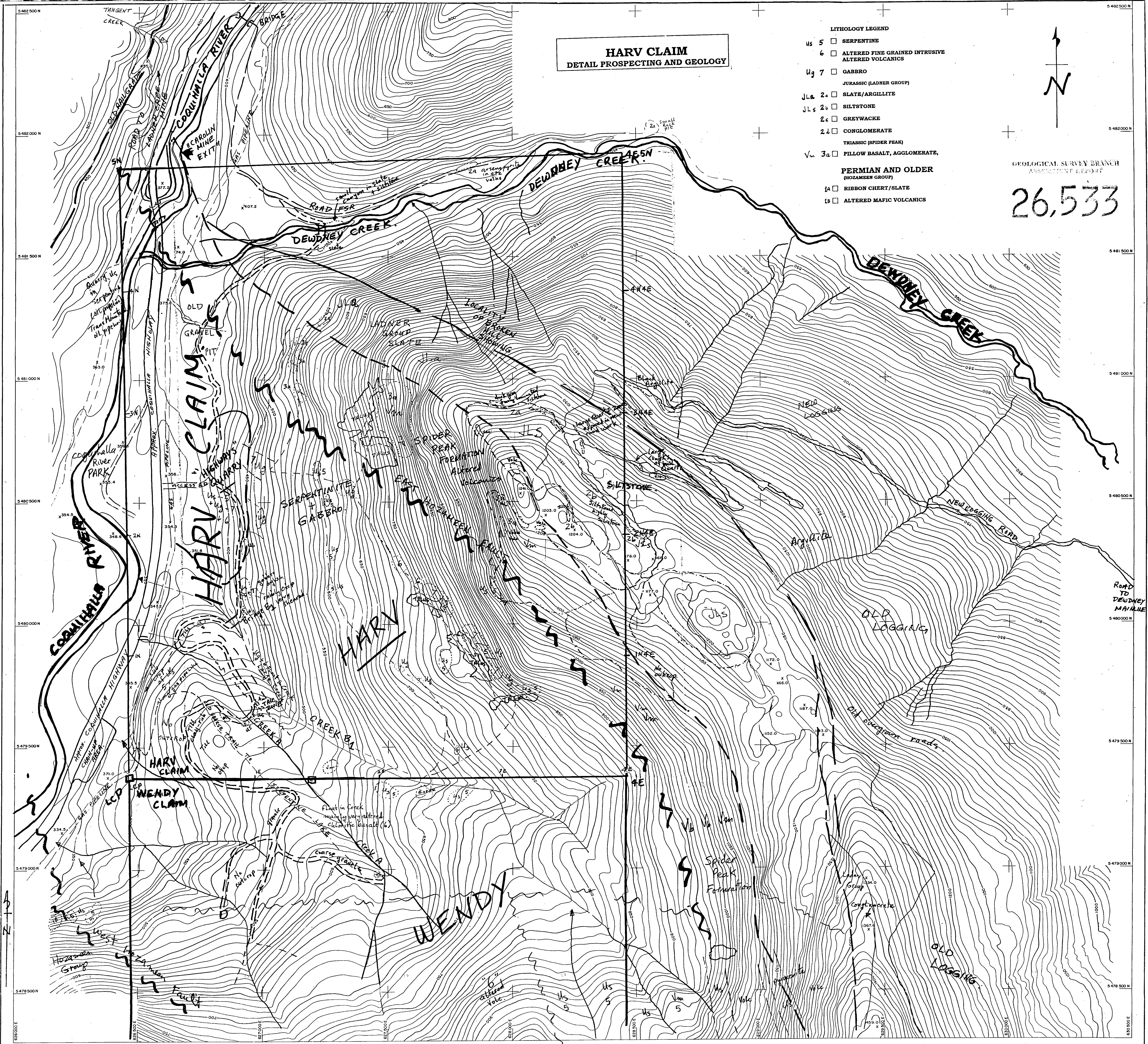
STATEMENT of COSTS

February 15, 2001

**HARV CLAIM
DETAIL PROSPECTING AND GEOLOGY**

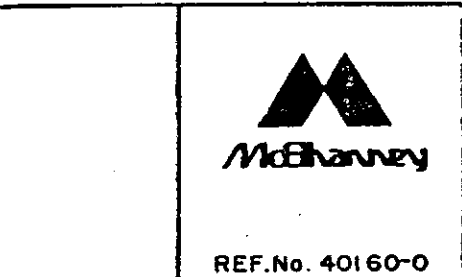
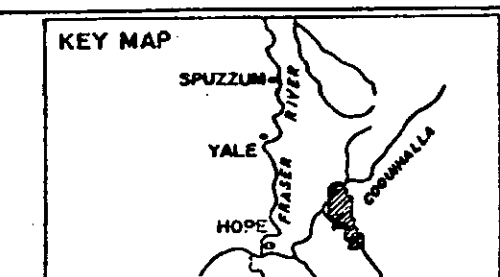
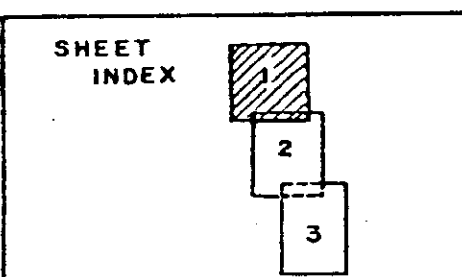
- LITHOLOGY LEGEND**
- Us 5 SERPENTINE
 - 6 ALTERED FINE GRAINED INTRUSIVE
ALTERED VOLCANICS
 - Ug 7 GABBRO
 - JURASSIC (LADNER GROUP)
 - JL 2a SLATE/ARGILLITE
 - JL 2b SILTSTONE
 - 2c GREYWACKE
 - 2d CONGLOMERATE
 - TRIASSIC (SPIDER PEAK)
 - Vm 3a FILLW BASALT, AGGLOMERATE,
 - PERMIAN AND OLDER
(HOZAMEEN GROUP)
 - 1a RIBBON CHERT/SLATE
 - 1b ALTERED MAFIC VOLCANICS

GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT
26,533



- LEGEND**
- 1994 PROSPECTING TRAVERSE
 - 1999 PROSPECTING TRAVERSE
 - OUTCROP
 - TOPO CONTOUR
 - FAULT

To Accompany Report on the Harv and Wendy Claims
1 by
Dated February 15, 2001



THE McELHANNEY GROUP LTD.
1166 Alber St., Vancouver, B.C. Canada
from aerial photography at an approximate scale of 1:5,000
from July 24, 1982

SCALE 1:5,000
DATE OCTOBER 1984
CONTOUR INTERVAL 10 METRES
SHEET 500TH BLOCK
No. 1 of 2

COQUIHALLA PROJECT
HARV CLAIM
DETAIL PROSPECTING AND GEOLOGY
FIGURE 8