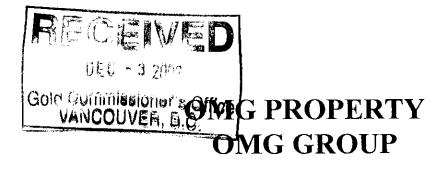
PROSPECTING REPORT ON



MINING DIVISION: NELSON NTS MAP: 082F/07W or M082F/036

LATITUDE: 49° 20' LONGITUDE: 116° 53'

OWNER/OPERATOR/AUTHOR LLOYD ADDIE

> GEOLOGICAL SURVEY BRANCH NOVEMBER 20, 2002



TABLE OF CONTENTS

FIGURE 1 B.C. MAP

1.0 INTRODUCTION	2
2.0 PROJECT RATIONALE	2
3.0 LOCATION AND ACCESS	2
4.0 GENERAL SETTING	2
FIGURE 2 CLAIM MAP	
5.0 CLAIMS INFORMATION	3
6.0 HISTORY AND DEVELOPMENT	4
7.0 PROPERTY GEOLOGY	4
8.0 SAMPLING PROCEDURE	5
9.0 SAMPLE PREP AND ANALYSIS	6
10.0 DATA PRESENTATION	7
11.0 OBSERVATIONS	7
12.0 RECOMMENDATIONS	8

APPENDICIES

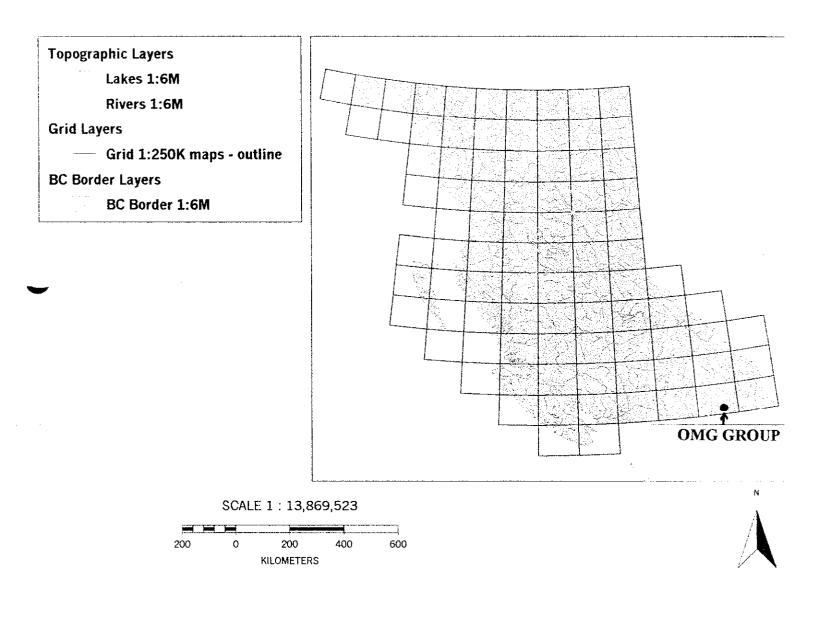
V GEOCHEM ANALYSIS VI GEOCHEM ANALYSIS VII PROSPECTOR QUALIFICATIONS VIII STATEMENT OF COSTS

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1:5000 SAMPLE LOCATION MAP + GEOLOGY IN BACK POCKET BC Map

FIGURE 1

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1.0 INTRODUCTION:

This report has been prepared for the purpose of filing for assessment work credit and fulfilling the requirements of the Mineral Act and Regulations.

Field work on the OMG PROPERTY was carried out by L. Addie from September 02,2001 to August 25, 2002. Work consisted of 10 days prospecting and 6 days sampling. Sampling includes both cutting out crystal specimens with a gas powered cut-off saw, equipped with a diamond diamond blade, as well as chipping out specimens with a hammer and chiesel. A total of 5 rock samples and 2 stream sediments were also collected and analyzed. Included in this report is some additional sample data which was collected prior to claim staking. This data is not being claimed for assessment work credit but is included here to ensure that all work done to date is documented.

2.0 PROJECT RATIONALE:

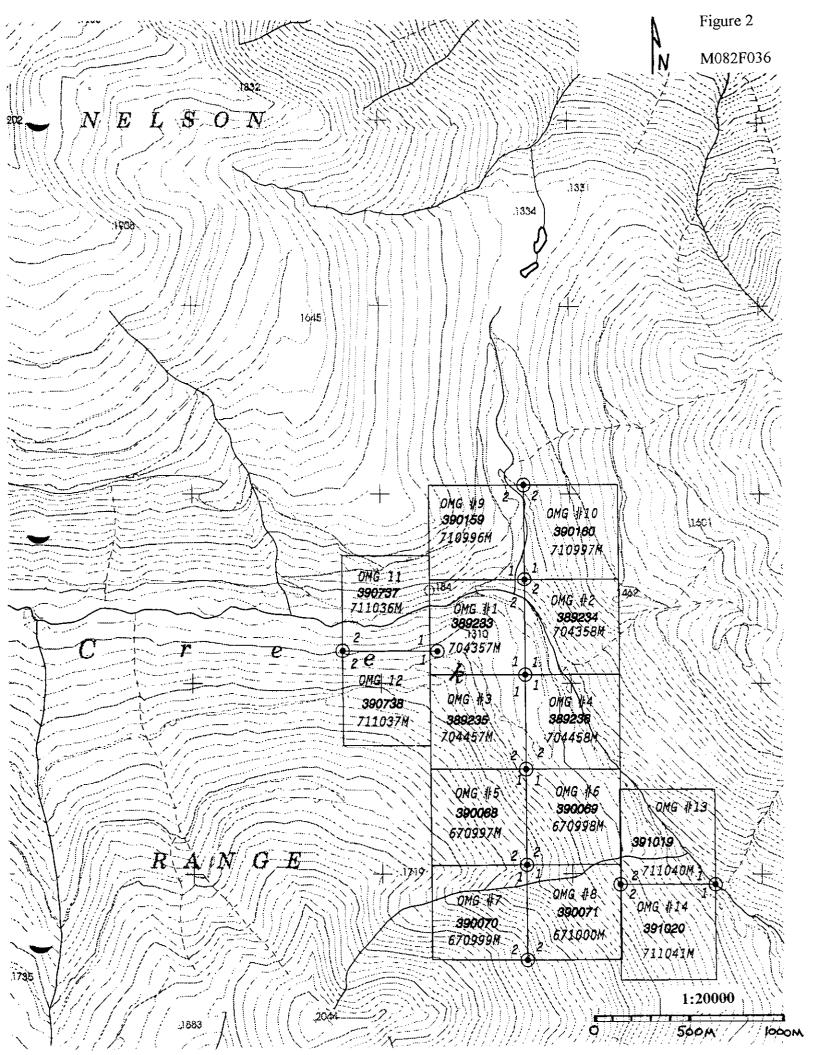
Mapping by RICE in 1938 and reported in Memior 228 states that Blue Green Beryl was found in the Bayonne Batholith, 3KM East of the OMG claims.

3.0 LOCATION AND ACCESS:

The OMG PROPERTY is situated in the NELSON Mining Division approximately 33 kilometers South East of Nelson as a crow flies. Access to the property is gained by traveling Highway 6 to the South for about 26 kilometers, then following a good (Radio controlled) standard logging road East for 35 kilometres (Porcupine Creek Road). Then North along (Laib Main) for 4 kilometres.

4.0 GENERAL SETTING:

The majority of the property is located on the West side of Laib Creek on land owned by Pluto-Darkwoods. Elevations range from 1100M to 1800M. The best showings are at the 1300M elevation. The terrain is moderate for the most part with some steep sections on both sides of the Laib Creek valley.



The Property receives an average of about 2 metres of snow but is generally snow-free from mid May to late November.

The property is covered by thin overburden consisting mainly of glaciofluvial deposits. This overburden ranges in thickness from less than a meter to possibly 5 meters or more. Overburden is thickest at low elevations along Laib Creek. Bedrock outcrop is moderate and accounts for thirty percent of the claim area. A few new outcrops have been exposed in recent logging road cuts.

Vegetation in the area consists mainly of coniferous forest with scattered open areas of brush. There has been extensive clearcut logging and road construction which has taken place from 1960 to present.

5.0 CLAIMS INFORMATION:

The property is comprised of 14 two post mineral claims known as the OMG group. (14 units)

NAME	# OF UNITS	RECORD #	EXPIRY DATE *
OMG#1	1	389233	Sep 01, 2009
OMG#2	1	389234	Sep 01, 2004
OMG#3	1	389235	Sep 02, 2004
OMG#4	1	389236	Sep 02, 2004
OMG#5	1	390068	Sep 23, 2004
OMG#6	1	390069	Sep 23, 2004
OMG#7	1	390070	Sep 23, 2004
OMG#8	1	390071	Sep 23, 2004
OMG#9	1	390159	Oct 07, 2004
OMG#10	1	390160	Oct 07, 2004
OMG 11	1	390737	Nov 12, 2004
OMG 12	1	390738	Nov 12, 2004
OMG#13	1	391019	Nov 24, 2004
OMG#14	1	391020	Nov 24, 2004

The claims in the OMG group are as follows:

* Expiry date upon acceptance of work as detailed in this report.

The Mineral Claims are shown on the Figure 2 map contained in this report.

6.0 HISTORY AND DEVELOPMENT:

Research of available literature has found no evidence of any previous mineral exploration on the ground currently held as the OMG Group. There is one known minfile occurrence located 3KM to the East.

a) MIDGE CREEK:

Minfile#: 082FSE 091 Status: Showing Commodity: Beryl Deposit Type: Q07: Schist-hosted emerald Capsule Geology: This particular beryl locality is just south of Midge Creek about 1.6 kilometres from Kootenay Lake(Rice, personal communication, in Geological Survey of Canada Economic Geology Series 23). Beryl was found in large blue-green crystals, with garnet, magnetite and black tourmaline in pegmatite dykes, which are reported to be abundant in that part of the middle Cretaceous Bayonne Batholith comprising granite and granodiorite.

7.0 PROPERTY GEOLOGY:

The regional geology of the OMG property has been mapped by J.E. Reesor. The results are compiled on Map 1864A of the Geological Survey of Canada.

Map 1864A shows the OMG claims to be underlain by sediments of the La France Group and by Bayonne Batholith (KBSC Shaw Creek Intrusion, Biotite leucogranodiorite, locally with megacrysts of potassium feldspar).

Outcrops seen while prospecting consist of La France sediments, and Bayonne granite and diorite. The Bayonne intrusives have abundant roof pendants of sediments as well as stockworks of multi-stage pegmatites. The contact between the sediments and the granite is 2KM North of where it is shown on Map 1864A. Pegmatites cut all rock types and host Beryl crystals.

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8.0 Sample Procedure

- 8.1 Rocks: A total of 5 rock samples and 2 silts were collected. Samples were taken from both outcrop and float in an effort to determine the chemistry of the area. Samples were placed in heavy plastic bags and tagged accordingly. These samples were sent to Acme Labs for analysis.
- 8.2 A total of 50 Beryl specimens were either chipped out with hammer and chisel or cut out with a Husqvarna 371k cut-off saw equipped with a 12 inch diamond blade.
- 8.3 Screening of overburden was attempted in three locations with the recovery of two fragments of beryl crystals.

8.4 Rock and silt notes are as follows:

122527 Sept.07/01 Float Pegmatite with Beryl. 122528 Sept.08/01 Float Pegmatite with Pyrite. 122529 Sept.09/01 Pegmatite with Beryl,Strike 060 Dip 60N.W. 122530 Sept.09/01 Flat Pegmatite with Beryl hosted in Seds. 122531 Sept.09/01 Float Pegmatite with Green Beryl. 122549 Oct. 28/01 Silt from creek crossing Laib Main. 139175 Nov. 04/01 Silt from road ditch on Laib Spur.

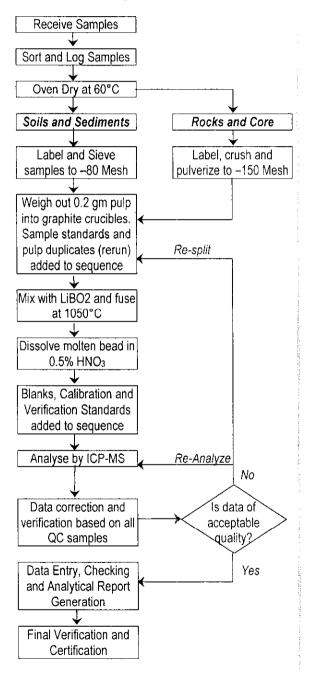




852 East Hastings Street • Vancouver, British Columbia • CANADA • V6A 1R6 Telephone: (604) 253-3158 • Fax: (604) 253-1716 • Toll free: 1-800-990-ACME (2263) • e-mail: info@acmelab.com

METHODS AND SPECIFICATIONS FOR ANALYTICAL PACKAGE GROUP 4B: WHOLE ROCK TRACE ELEMENTS BY ICP-MS

Analytical Process



Comments

Sample Preparation

Soil or sediment is dried (60°C) and sieved to -80 mesh (-177 μ m). Vegetation is dried (60°C) and pulverized or ashed (475°C). Moss-mat is dried (60°C), pounded and sieved to yield -80 mesh sediment. Rock and drill core is jaw crushed to 70% passing 10 mesh (2 mm), a 250 g aliquot is riffle split and pulverized to 95% passing 150 mesh (100 μ m) in a mild-steel ring-and-puck mill. A 0.2 g aliquot is weighed into a graphite crucible and mixed with 1.5 g of LiBO2 flux. QA/QC protocol includes inserting a duplicate of pulp to measure analytical precision, a coarse (10 mesh) rejects duplicate to measure method precision (drill core samples only), two analytical blanks to measure background and aliquots of in-house reference material SO-17 and CSB to measure accuracy in each analytical batch of 34 samples. STD SO-17 was certified in-house against 38 Certified Reference Materials including CANMET SY-4 and USGS AGV-1, G-2, GSP-2 and W-2.

Sample Digestion

Crucibles are placed in an oven and heated to 1050°C for 15 minutes. The molten sample is dissolved in 5% HNO₃ (ACS grade nitric acid diluted in demineralised water). Calibration standards, verification standards and reagent blanks are added to the sample sequence.

Sample Analysis

Sample solutions are aspirated into an ICP mass spectrometer (Perkin-Elmer Elan 6000) for the determination of the basic package consisting of the following 34 elements: Ba, Co, Cs, Ga, Hf, Nb, Rb, Sn, Sr, Ta, Th, Tl, U, V, W, Y, Zr, La, Ce, Pr, Nd, Sm, Eu, Gd, Tb, Dy, Ho, Er, Tm, Yb and Lu. A second sample split is analyzed by Group 1D to determine the concentrations of: As, Bi, Cd, Cu, Mo, Ni, Pb, Sb and Zn.

Data Evaluation

Raw and final data undergoes a final verification by a British Columbia Certified Assayer who must sign the analytical report before release to the client. Chief assayer is Clarence Leong, other certified assayers are Dean Toye and Jacky Wang.

10.0 DATA PRESENTATION:

The work carried out on the OMG Property is summarized on maps as follows:

11.1 A sketch map of the property at 1:5000 scale is included as Figure 3 in the back pocket of this report. The map shows the traverse locations, the Granite-Sediment contact and the two clusters of beryl bearing pegmatites. Also shown on the map are the 5 rock samples and 2 silts analysed by multielement geochemistry.

11.0 OBSERVATIONS:

The field examinations and geochemical reconnaissance sampling program carried out on the OMG Fox Property indicates the following:

- 11.1 A very strong Be (15PPM)geochemical anomaly in silt occurs on the OMG # 13 claim.
- 11.2 Prospecting up the creek revealed a stockwork of pegmatite dykes with blue beryl located on the OMG # 7 claim.
- 11.3 The most abundant and largest beryl crystals were located on the OMG # 1 claim. Most beryl crystals are opaque. 10% of the beryl crystals have gemmy sections. Most crystals are highly fractured. Beryl crystals range in size from a few millimeters to 30CM long and 5CM wide.
- 11.4 Beryl is hosted by stockworks of pegmatite dykes that cross all rock types. Matrix beryl with gemmy sections is the largest in well fractionated and zoned pegmatites.
- 11.5 Colours of gemmy beryl sections range from colourless to light green to sky blue (Aquamarine).

11.6 Rock outcrops and float examined on the property indicate that beryl forms in certain clusters of pegmatites. Similar looking pegmatites were seen in many areas with no beryl.

11.7 The geologic setting is typical of environments where GEM Pegmatite deposits are known to occur.

12.0 RECOMMENDATIONS:

- 12.1 Based on the evidence collected to date, two areas have potiential for gem beryl. (OMG#1 and OMG#7) Prospecting and mapping are warranted.
- To test the theory that the beryl crystals 12.2 are less fractured at deapth, away from surface freezing and thawing, trenching is recommended to expose deeper levels of beryl bearing pegmatite dykes on the OMG # 1 claim.

rd addie

<u>_Nov.30/02</u>

(ISO 9002 Accredited Co.) GEOCHEMICAL ANALYSIS CERTIFICATE APPENDIX V Addie, Lloyd File # A103107 (a) 1102 Gordon Road A-801, Nelson BC V1L 3M4 Submitted by: Lloyd Addre SAMPLE# Co Cs Ga −Hf Nb Rb Sn Sr Ta Th Π U Zr Y La Се Pr Nd Sm Eu Gd ть Dy Ηû Er Ĭπ Yb Lμ Be ppm ppm ppm DOR DDF ppm DOrit pon filigg р**р**п ppm ppm ppm DOIL: ppm ppm pom DDM DDM DOM ppπ ρ**ρ**π ppm ppm ppm ngq nqq ODM COR mcg mgg SI 1.8 < 1 2.0 2.4 1.3 <<u>1</u> 3,7 2 180.3 .5 .5 <5 <.1 .5 98.9 4.2 2.9 б.4 .65 3.0 б.24 .38 . 13 .51 .12 .39 <.05 . 36 . 06 - 2 6 122527 .9 37.3 33.5 <.5 114.3 1063.5 2 24.1 91.8 1.3 3.8 3.9 <5 3 6.3 1.3 1.3 2.1 .20 .5 .2 <.05 .20 .06 .24 <.05 .08 <.05 .05 < .01 568 0 122528 1.5 5.1.26.6 1.2 81.2 384.6 2 23.4 43.1 2.6 1.2 15.8 5 4 18.9 6.5 1.7 3.5 .36 1.4 .5 .06 .72 .19 1.08 .20 .54 .09 .77 .10 19 C 122529 .9 24.7 34.7 1.0 81.3 860.4 2 33.5 24.0 3.4 2.7 37.6 <5 4 14.2 4.3 1.9 3.4 .36 .9 .4 .06 .49 .14 . 76 .29 < .05 . 69 . 39 .06 195 C 122530 1.0 11.0 33.0 2.6 220.2 408.4 3 56.8 149.3 3.2 1.1 23.5 7 6 23.0 2.3 3.1 4.7 .50 1.8 .5 .06 .37 .07 , 47 .08 .21 < .05 35 .07 600 0 122531 9 31.0 23.1 .5 60.5 544.1 2 30.2 31.4 1.0 1.5 7.1 <5 4 6.2 .6 .7 .9 .09 <.4 <.1 <.05 <.05 .02 .10 <.05 .05 <.05 .12 .01 5652 RE C 122531 1.0 29.5 22.2 <.5 75.2 536.4 2 29.4 41.0 1.3 1.5 7.3 5 4 4.8 6042531716 .6 .6 .9 .06 <.4 <.1 <.05 <.05 <.01 .11 <.05 .07 <.05 .08 .02 5450 STANDARD 50-16 413.6 6.1 16.0 6.9 22.0 248.6 4 54.4 1.9 30.1 .6 44.3 128 23 228.2 102.0 63.5 136.6 15.86 63.5 16.9 2.69 16.06 2.58 15.94 3.03 9.75 1.30 9.01 1.36 18 GROUP 48 - REE - LIBO2 FUSION, ICP/MS FINISHED. - SAMPLE TYPE: ROCK R150 Samples beginning 'RE' are Reruns and 'RRE' are deject Reruns. FAX NO. Sept 25/01 SIGNED BY. DATE RECEIVED: DATE REPORT MAILED: SEP 11 2001 ASSAY RECOMMENDED for be 7 1000 ppm SEP-26-2001 WED 11:51 AM ACME ANALYTICAL LAB All result- are considered the confidential property of the client. Acme assumes the lis lies for actual cost of the analysis only. Data FA

APPENDIX			002	Accı	edi	ted	(IBS Co.)	BID		1	GEO Iddi	CHI e	emi Ll	oyd	I	lile	'SIS #	A103	XTIF 1937	ICAT	'E (a)		IONE	(604) 253							
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	C 122533 C 122546 C 122547 C 122547 C 122548 C 122549	11.7 12.2 16.5	11.2 8.7 8.1	17.3 19.3 14.9	20.9 13.3 10.0	59.6 37.7 27.6	149.0 114.1 124.3 101.6 92.6	<1 1 <1	363.4 311.4 181.8	14.6 6.1 3.1	26.0 27.9 12.4	.3 .4 .6	29.4 29.8 105.9	62 72 93	5 6 3	842.4 496.8 356.8	63.3 80.5 52.3	118.1 136.3 50.0	197.4 191.2 96.8	15.87 22.08 28.08 11.22 9.77	86.0 107.3 49.1	12.4 16.4 8.1	2.78 3.52 1.73	10.69 14.43 7.82	1.72	10.12 13.24 7.71	1.96 2.52 1.54	5.83 7.03 4.84	.91 1.04 .78	6.41 7.16 4.91	1.07	9 6 14 15
6042531716	C 122550 C 139172 C 139173 C 139174 C 139175	11.2 23.1 9.7	10.9 10.7 8.6	12.3 16.5 14.8	5-8 8-1 8-7	17.3 21.6 35.5	89.9 73.6 82.7 76.1 86.1	1 1 <1	157.8	2.4 1.5 8.2	7.7 8.3 18.2	.2 .7 .2	6.2 4.0 66.6	76 130 62	25 23 2	193.5 296.0 340.4	34.9 37.4 44.0	47.5 40.8 84.8	78.4 74.4 132.6	13.80 11.10 10.12 16.67 7.64	47.9 42.8 61.4	7.1 6.5 9.5	1.68 1.95 2.04	6.26 7.35 7.85	1.01 1.06 1.28	5.44 6.20 7.49	1.08 1.19 1.35	3.24 3.26 3.96	.44 .47 .55	4.33 2.94 3.46 3.80 2.21	.44 .53	5 3 3 <1 2
604	RE C 139175 STANDARD SO	14.0 18.1	5.0 3.8	16.8 19.5	3.7 11.3	11.8 26.3	78.9 22.6	2 8	117.0 303.6	1.0 4.5	5.3 10.0	.4 .4	1.6 11.5	108 124	1 10	133.6 352.2	22.5 26.9	22.3 10.3	46.4 23.3	5.61 2.98	24.7 13.3	3.5 3.1	1.28 .94	4.64	.63 .64	3.82 4.21	.75 .83	2.25 2.77	.32 .45	2.34 2.86	.28 .43	3 1
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PROSPECTOR QUALIFICATIONS

- 1. I graduated from high school in 1982.
- In 1982 I attended the Chamber of Mines of Eastern B.C./ B.C. Ministry of Mines "Basic Prospecting Course".
- 3. In 1983 I completed the "Advanced Prospector's Course" sponsored by EMPR.
- 4. In 1992 I attended the "Petrology for Prospectors" course sponsored by EMPR and the Chamber of Mines of Eastern B.C.
- 5. In 1996 I attended the "Industrial Minerals " course sponsored by the Ministry of Employment & Investment and the Chamber of Mines of Eastern B.C.
- 6. I have been prospecting and working in the mineral exploration industry since 1982 and have successfully optioned mineral claims to exploration companies.
- Le In 1998 I attended the "Gemstone" course held in Nelson and sponsored by the Chamber of Mines of Eastern B.C.
- 8. I regularly attend both the Cordilleran Roundup and the Kamloops KEG Conference and have attended numerous lectures on topics related to mineral exploration and have attended numerous short courses, the most recent of which was the "Intrusive Hosted Gold Deposits" course held at the 1999 KEG Conference.
- I attended the "Massive Sulphide" Short Course given at the Kamloops KEG in 2001

hland alle

L.Addie

Jan 2002

APPENDIX VIII

STATEMENT OF COSTS OMG GROUP

WAGES:

L. ADDIE , PROSPECTING/SAMPLING	
16 DAYS @ \$200.00/DAY	\$3200.00

TRANSPORTATION:

4 x 4 RENTAL 16 DAYS @ \$50.00/DAY..... \$800.00

FOOD & ACCOMMODATION:

HOTEL 16 Days@ \$00.00/DAY..... \$ 0.00

LAB ANALYSIS:

7 SAMPLES @ (\$24.50) X 7%\$	183.50
SHIPPING\$	20.00

TOTAL...\$4203.50

