



**Geological Survey Branch
Assessment Report Indexing System**



[ARIS11A]

ARIS Summary Report

Regional Geologist, Kamloops

Date Approved: 2005.09.22

Off Confidential: 2005.12.03

ASSESSMENT REPORT: 27557

Mining Division(s): Lillooet

Property Name: BRX

Location:
NAD 27 **Latitude:** 50 50 00 **Longitude:** 122 50 00 **UTM:** 10 5631086 511737
NAD 83 **Latitude:** 50 50 00 **Longitude:** 122 50 05 **UTM:** 10 5631304 511639
NTS: 092J15W
BCGS: 092J086

Camp: 034 Bridge River Camp

Claim(s): Art Fr., California (L.3173), Forty Thieves (L.443), Aroc, It Fr., Mexico, Whynot (L.649)

Operator(s): Mill Bay Ventures Inc.
Author(s): Slim, Bryan A.

Report Year: 2004

No. of Pages: 128 Pages

Commodities Searched For: Gold

General Work Categories: DRIL, GEOC, PHYS

Work Done:
 Drilling
 DIAD Diamond surface (9 hole(s);NQ) (726.2 m)
 Geochemical
 META Metallurgic (81 sample(s);)
 Elements Analyzed For : Multielement
 SAMP Sampling/assaying (216 sample(s);)
 Elements Analyzed For : Gold
 Physical
 TREN Trench (28 trench(es);) (750.0 m)
 UNDV Underground development (80.0 m;)

Keywords: Triassic, Bridge River Complex, Greenstones, Diorites, Granites, Gold

Statement Nos.:

MINFILE Nos.: 092JNE020, 092JNE021, 092JNE022, 092JNE023, 092JNE024, 092JNE025

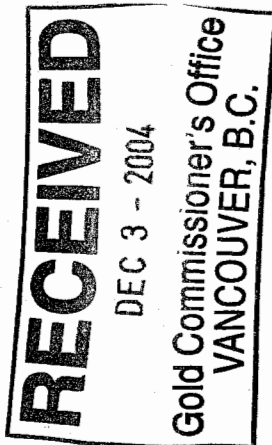
Related Reports: 12305, 14664, 14665, 17266, 18278, 18477, 19623, 23773

Surface Drilling, Metallurgical Testing and
Underground Exploration

on

BRX mineral claims

Lillooet Mining Division



NTS 92 J/15
Latitude 50°50' N
Longitude 122°50' W

Owner of mineral claims

Levon Resources Ltd
400, 455 Granville Street
Vancouver,
British Columbia V6C 1T1

Operator of mineral claims

Mill Bay Ventures Inc
400, 455 Granville Street
Vancouver,
British Columbia V6C 1T1

Report by

Bryan Slim, MBA PEng

Submittal date

3 December 2004

GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT

27,557

MineStartTM
Management Inc

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SUMMARY

The 2004 adit development and drifting on the California vein arose as a result of the nine drill-hole intersection of gold values in the vein during the 2003 field-work. Sampling and assays of the underground development continue to support the fundamental aspects of exploration as to:

- confirmation of the presence of a geological structure (over 300 m 'on strike' from the 2003 drilling)
- the gold assays from systematic sampling conform to a log normal type distribution typical of gold

It now remains to 'explore for assay', to which end the drifting is aimed for the area of the 5.65 g/t over 5.39 m true thickness intersection.

Two geological aspects are significant in the Bralorne area – the variability of vein structures along strike and the occurrence of ore shoots. The following excerpts are worthy of repeating:

'...Several significant veins were discovered on the BRX property in the early years but the most promising proved to be the vein on a prominent northeasterly dipping shear zone in the *California* mine. According to Stevenson (1958) the length of the *California* vein from the southern extremities of the *California* mine to the *Why Not, Gloria-Kitty and Ural* workings to the north drift of the *Arizona* mine is reported as 2 470 m and the total vertical depth in excess of 600 m. The nature of the vein is quite variable. Along strike it changes markedly in width and composition, from a well defined quartz vein more than 2 m wide to a stockwork of quartz stringers with only a small amount of sulphides to simply lenses and pods of sulphides in a shear zone.¹

and

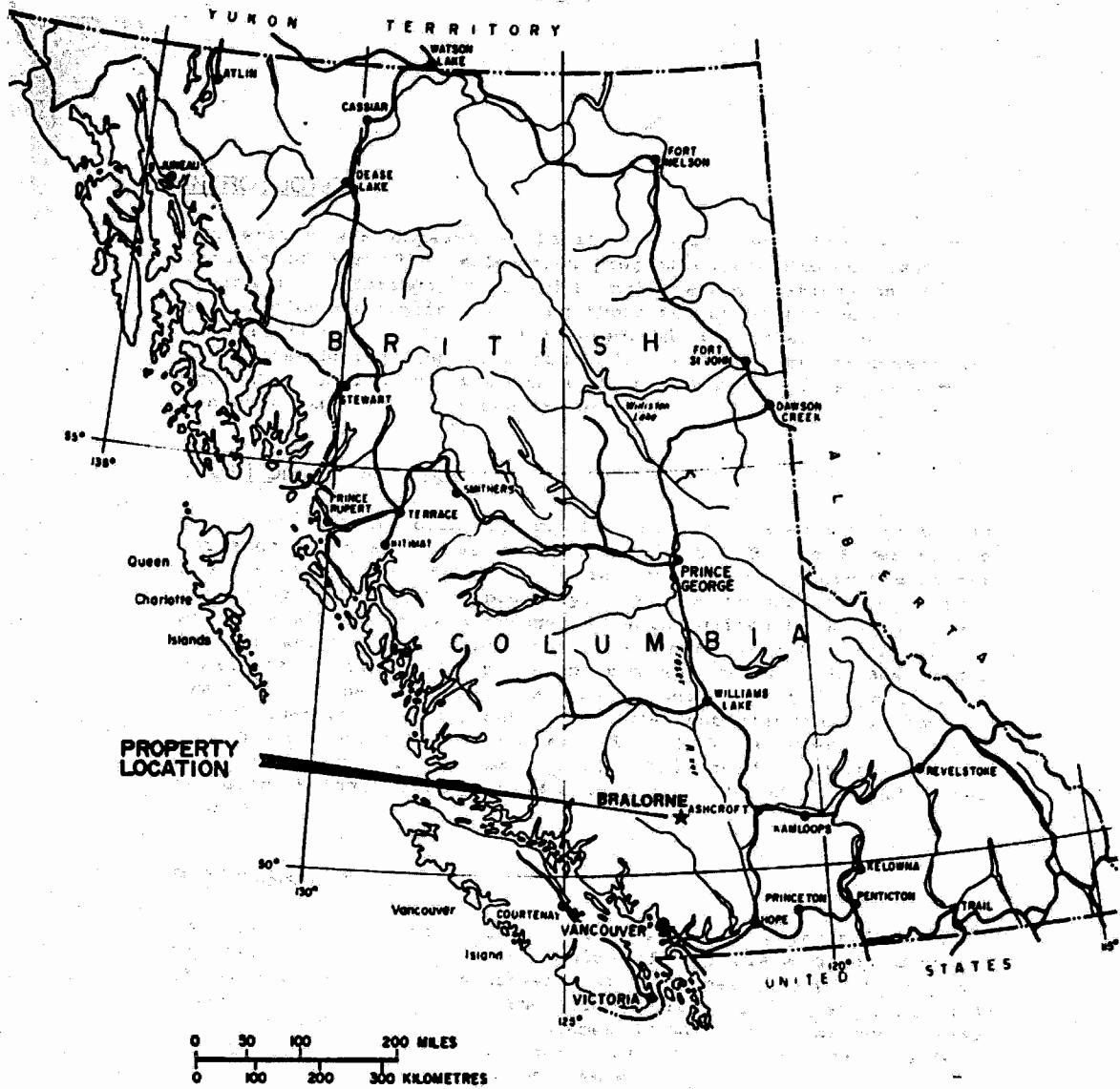
'...gold values run from 0.7 g/t, typical of the values found in the veins between the ore shoots, to 26 g/t within the shoots'.²

The 2003-4 exploration has shown the geological structure – the vein, and assaying of samples indicates a valid distribution of gold with *values typical of the values found between the ore shoots*.

To-date the ten veins so far reported on BRX property have, from lack of ore grade and historical production, been considered as geological structures. Putting this into perspective, of the 52 veins found at the Bralorne mine only 19 were stoped to give the estimated 8 Mt from which 4.1 M oz gold were recovered at an overall recovered grade of 0.52 opt between 1930 and 1970. The gold-veins in general in the Bridge river area are known to show nugget effect and, especially, those at the Bralorne – Pioneer. It is well documented that from the latter mines, the production of 4.1 million ounces of gold, was associated with typically 20 - 25% of the veins being sufficiently auriferous. The ore-shoots, some of which extended up to 1 000 m on dip may not have more than 20 – 30 m of strike length thus presenting a challenge for exploration drilling and demanding for exploration drifting.

¹ Church, B.N.; 'Bridge River Mining Camp Geology and Mineral Deposits'. BC GSB paper 1995-3

² Kelly, S.F.; 'Report to Hat Creek Energy Corporation concerning a continuing exploration programme on the BRX group of claims on the Hurley river, Lillooet Mining Division; Assessment report 7949, 27 pp. (1979) as cited Church, B.N.; 'Bridge River Mining Camp Geology and Mineral Deposits'. BC GSB paper 1995-3



BRX property
 Levon Resources Ltd

Location map

Base	Scale	scale bar
Region southern BC	Rpt Date	Sep 2004
M.D. Lillooet	Plate	1-1

1 INTRODUCTION

1.1 MINERAL PROPERTY

The BRX property, which is in the Lillooet mining division in British Columbia, and lies south of Gold Bridge – Plate 2-1 –, encompasses 91 tenures of a mix of reverted crown grants and modified grids claims. These claims, which appear to form one contiguous parcel and cover a nominal 106 units, are listed by tenure number in Table 2-1 and shown in Plate 2-2.³

Plate 2-2 reflects topographic map NTS 092 J 15, 1st edition dated 1965, as appearing to provide the best depiction of the relative positions and overall boundary according to a check of the BC Mineral titles map.⁴

1.2 TENURE

The tenures are all recorded for 100% benefit to Levon Resources Ltd. The operator for the years 2003 and 2004 was Mill Bay Ventures Inc who hold permit MX-4503 dated 27 June 2003 and amended 24 March 2004.

1.3 SITUATION AND ACCESS

The property, which lies about 165 air km due north of Vancouver, is in southwestern British Columbia centred at approximately latitude 50°50' N, longitude 122° 50' W – Plate 2-1. Topographic map reference is NTS 92J15 – Plate 2-1. The northern boundary of the BRX group lies at the village of Gold Bridge in the Bridge River mining area and the claims extend south for about 5 km to the northern boundary of the Bralorne Pioneer Mine property.

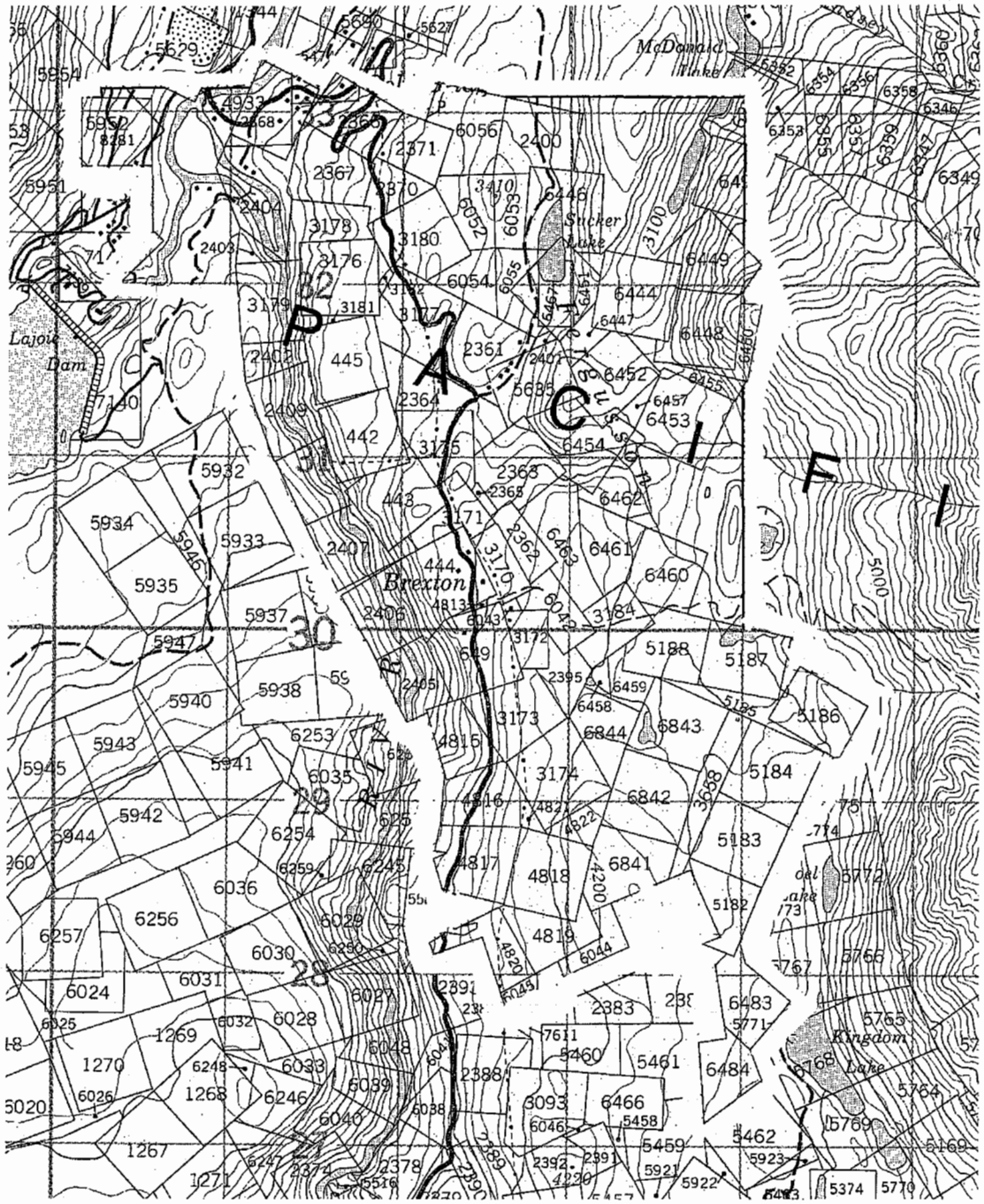
General all-weather access to the area is via Highway 99 from Vancouver via Pemberton to Lillooet or Highway 12 from Lytton. Then it is some 100 km due west to Gold Bridge. A summer access shortcut from Pemberton is available via the gravelled Hurley river logging-road. Access to the property from either Bralorne or Gold Bridge is by highway 40B, a good gravelled road on which two wheel-drive vehicles should be suitable for most of the year. A reasonable network of dirt and logging roads criss-cross the property.

1.4 PHYSIOGRAPHY

The BRX claims lie to the east of the Hurley river whose elevation is about 1 036 m in the immediate area. Topographically, the western portion of the claims has steep relief above the river rising to some 1 220 m at the crest and then another 60 m or so to the eastern boundary. The area is generally tree covered. The winters are described as long and cold with hot, dry summers.

³ the duplication of some tenure number is valid and arises from the aggregation of small forfeited crown grants

⁴ while the lot numbers are no longer in effect there is reference to lot tables in the mineral titles pages.



1 km



BRX property
 Levon Resources Ltd

Claim map

Base	NTS J15	Scale	scale bar
Region	southern BC	Rpt Date	Sep 2004
M.D.	Lillooet	Plate	1-2

Table 1-1 List of tenures – BRX property

Claim	Tenure	units	Expiry	Claim	Tenure	units	Expiry
Top	228150	1	15 Dec 2008	Bude	228192	1	15 Dec 2008
Stout Fella	228151	1	15 Dec 2008	Gold Side	228207	1	15 Dec 2008
Art Fr.	228151	1	15 Dec 2008	Gloria Kitty	228218	1	15 Dec 2008
Ruth Ess	228152	1	15 Dec 2008	Rex Fr.	228219	1	15 Dec 2008
Wing Fr.	228153	1	15 Dec 2008	Berta	228220	1	15 Dec 2008
Crossing	228154	1	15 Dec 2008	Little Bill	228244	1	15 Dec 2008
Golden Calf	228155	1	15 Dec 2008	Mountain View	228250	1	15 Dec 2008
Portal	228156	1	15 Dec 2008	Green Rock	228251	1	15 Dec 2008
Aztec	228157	1	15 Dec 2008	Wabash	228252	1	15 Dec 2008
Inca	228158	1	15 Dec 2008	Flosette	228284	1	15 Dec 2008
Inca Day	228159	1	15 Dec 2008	Muckers Dream	228285	1	15 Dec 2008
Reg Fr.	228160	1	15 Dec 2008	Goldside No 1	228286	1	15 Dec 2008
River 2 Fr.	228161	1	15 Dec 2008	Why-Not extension	228324	4	15 Dec 2008
River 3 Fr.	228162	1	15 Dec 2008	Whynot	228394	1	15 Dec 2008
Marshall Fr.	228162	1	15 Dec 2008	Boss Fr.	228400	1	15 Dec 2008
River 4 Fr.	228163	1	15 Dec 2008	Don Fr.	228401	1	15 Dec 2008
River 5 Fr.	228164	1	15 Dec 2008	Goldside 3	226461	1	15 Dec 2008
Midas Fr.	228165	1	15 Dec 2008	Beta Fr.	228462	1	15 Dec 2008
Matilda Eleanor	228165	1	15 Dec 2008	Fish Lake	228501	4	15 Dec 2008
Ruby Lily	228166	1	15 Dec 2008	Fish Lake Fr	228502	1	15 Dec 2008
California	228167	1	15 Dec 2008	Fox Fr.	228548	1	15 Dec 2008
Oregon	228168	1	15 Dec 2008	Joan Fr.	228549	1	15 Dec 2008
Pepita	228169	1	15 Dec 2008	Diane 2 Fr.	228550	1	15 Dec 2008
Contact	228170	1	15 Dec 2008	Fairchild Fr	228581	1	15 Dec 2008
Reach	228171	1	15 Dec 2008	Elephant	228684	1	15 Dec 2008
Rare Metal	228172	1	15 Dec 2008	Moonlight Fr.	228685	1	15 Dec 2008
Tyaxon	228173	1	15 Dec 2008	Valley	228691	1	15 Dec 2008
Eyeam	228174	1	15 Dec 2008	Alpha Fr.	228692	1	15 Dec 2008
Wedge Fr.	228174	1	15 Dec 2008	Goldside 2	228736	1	15 Dec 2008
Darley	228175	1	15 Dec 2008	Gamma Fr.	228737	1	15 Dec 2008
Wingfield	228176	1	15 Dec 2008	Conta 3	228738	1	15 Dec 2008
Devon	228177	1	15 Dec 2008	Conta 4	228739	1	15 Dec 2008
Peso	228178	1	15 Dec 2008	Conta 5	228740	1	15 Dec 2008
Golden Bow	228179	1	15 Dec 2008	Vi	228258	1	15 Dec 2008
Imp Fr.	228180	1	15 Dec 2008	Jean	228259	1	15 Dec 2008
Dee	228181	1	15 Dec 2008	Malcolm	228260	1	15 Dec 2008
May	226182	1	15 Dec 2008	Pinola fr	228267	1	15 Dec 2008
Conta 1	228183	1	15 Dec 2008	Alder	228268	1	15 Dec 2008
Conta 2	228183	1	15 Dec 2008	Pine	228269	1	15 Dec 2008
Tuff Fr.	228184	1	15 Dec 2008	Poplar	228270	1	15 Dec 2008
Ural	228185	1	15 Dec 2008	Poplar Fr	228271	1	15 Dec 2008
Forty Thieves	228186	1	15 Dec 2008	Aspen	228272	1	15 Dec 2008
River 1 Fr.	228187	1	15 Dec 2008	Kathleen Fr	228273	1	15 Dec 2008
Arizona	228188	1	15 Dec 2008	Diane 1 Fr	228274	1	15 Dec 2008
Mexico	228189	1	15 Dec 2008	Nancy 3	228275	1	15 Dec 2008
Golden Gate	228190	1	15 Dec 2008	Nancy 5	228276	1	15 Dec 2008
Aroc	228191	1	15 Dec 2008	Pine	228544	6	15 Dec 2008
It Fr.	228191	1	15 Dec 2008				
				total		106 un	

The 27 year average for mean monthly-precipitation varied from 53 mm in January to 22 in March for an annual mean of 397 mm. Snow cover is generally light and varying from 1 to 17 cm from October to February. No average temperature reports are available.⁵

1.5 INFRASTRUCTURE AND LOCAL RESOURCES

The 40 years of operation of the adjoining Bralorne and Pioneer mines should be considered as evidence of the sufficiency of water, access and areas suitable for mining, milling and waste management operation for a mine. Of note is the recent construction of a new mill at the Bralorne mine site, which could offer the future opportunity for toll processing.

Hydro connection is available to the Bralorne community via a 12 kV service with a nominal capacity for 3 MW of which there is a potential of 2.5 available for industrial use.

⁵ recorded for 1962 – 89 at Lillooet, Cedar Falls, \ the nearest reporting station

2 PROPERTY HISTORY

2.1 GOLD DISCOVERY

Gold was first discovered in the Bridge River area in 1863 and exploited by placer workings along Bridge river and Cadwallader creek. Within the BRX property, gold vein discovery is noted for 1896 when four mineral claims were staked.⁶

2.2 WORK HISTORY

221 EARLY YEARS

The *Ural*, *Forty Thieves*, *Bertha and Elephant* claims were staked in 1896 and followed in 1897 by the *Why Not* in the canyon section of the Hurley river. Preliminary adit driving was carried out on the *Forty Thieves* and *Why Not* in 1897 and followed by intermittent surface and underground work for many years. In 1928 the claims came under the ownership of Bridge River Consolidated Mines Limited who drove the No.2 adit cross-cut on the *Ural* claim to intercept the *Forty Thieves* vein.⁷

The claims now forming the BRX property were consolidated into the one parcel during 1931-32, by Bridge River Exploration Limited, which had been incorporated in 1931. In 1932 BRX Consolidated Mines Limited optioned the holdings of Bridge River Consolidated and drifted on the *Forty Thieves* vein from the *Ural* workings.⁸

In 1932 work was also begun on the 2 900 ft adit at the *Arizona* mine – Plate 3-3 and No.2 adit on the 2 level at the *California* mine – Plate 3-2. In 1933, BRX Gold Mines Limited was formed and work was continued on the No.3 adit, the main entry connected to the plant at the *California* mine. In 1934 the No. 1 inclined shaft was developed on the *California* shear down to the 6 level.

In 1933 the Consolidated Mining and Smelting Company of Canada Limited (Cominco) completed surface and underground drilling to test the *Why Not* vein.⁹

The camp at the *Arizona* mine was enlarged in 1934 and the 'L.O.X.' cross-cut was started from a portal close to the Hurley river level – Plate 3-2– to intersect what was thought to be the continuation of the

⁶ Westerman, C.J.; The BRX Gold Property, Bralorne district, BC A summary report for Strand Resources Ltd (24 Feb 1994)

⁷ Church, B.N.; 'Bridge River Mining Camp Geology and Mineral Deposits'. BC GSB paper 1995-3

⁸ Westerman, C.J.; 'The BRX Gold Property, Bralorne district, BC A summary report for Strand Resources Ltd (24 Feb 1994) as cited by Church, C.; 'Report on Soil Geochemistry, Trenching and Diamond Drilling; BRX property Strand resources Ltd. (Jan 1995)

⁹ BC Ministry of Mines, Annual Report (1933)

California vein-shear. In 1935, underground work was continued at the *Arizona* and the vein-shear zone was intersected 562 m in from the portal and subsequently drifted on to the north and south, on the *Mexico* claim. A winze was sunk from the north drift at about the 710 m elevation and limited exploration carried out on a lower level at 692 m.¹⁰

In 1936, BRX Gold Mines Limited was reorganized as BRX (1935) Consolidated Mines Limited who extended the south drift a total of 752 m and, in 1937, sank the No.2 shaft for 165 m from an 84 m cross-cut which had been developed to the east, off the drift. The vein was intersected again on the '500 sublevel' at an elevation of 558 m where 900 m of vein drifting was carried out to north and south. In 1938 a ventilation raise was completed to surface 221 m from the main level. A 100 tpd cyanidation plant was built in 1937-38 and 4 342 tonnes of development ore reported treated to yield 425 grams of gold and 28 grams of silver.¹¹ In 1939, all mining activities was stopped due to financial difficulties.¹²

A minor amount of exploration and mine rehabilitation work was carried out on the *Arizona*, *California* and *Gloria-Kitty* claims in 1940. Whilst we have not seen a record of work for 1941-43, we note 1 600 ft of diamond drilling was reported for the *Why Not* and *Jewess* veins in 1945.¹³ In the same year equipment was moved from the *Arizona* to the *California* property.

222 POST 1940s

Apparent encouraging results from drilling based on *Forty Thieves* vein in 1945 led to the development of the No.3 cross-cut and drift on the *Ural* claim in 1945-46. However, in the same year work was stopped and the mining plant dismantled.¹⁴ At the *California* mine, after 1947, the inclined No. 1 shaft was sunk 282 m to the 8 level at 814 m where, in 1949-50, winze development extended the depth to 780 m elevation for the 9 level and 749 m for 10 level.¹⁵ Development along the vein is reported on the several levels.

Bridge River United Mines Limited acquired the property in 1959 after what appears to have been a dormant period. In 1960 and 1961 this company, together with Rayrock Mines Limited, extended the road to the foot of the *Why Not* bluffs where a programme of diamond drilling was then carried out. The *Ural* No.3 adit was reopened giving access to the *Forty Thieves* vein for sampling and mapping.¹⁶

¹⁰ elevations from Plate

¹¹ Harrop, J.C. and Sinclair, A.J.; 'A re-evaluation of production data, Bridge River- Bralorne camp' Geological Fieldwork 1985, BC Ministry of Energy, Mines and Petroleum Resources. Paper 1986-1 pp 303-10 as cited by Church, C.; 'Report on Soil Geochemistry, Trenching and Diamond Drilling; BRX property Strand resources Ltd. (Jan 1995)

¹² Church, B.N.; 1955-3 op cit

¹³ BC Ministry of Mines, Annual Report (1933)

¹⁴ Church, B.N.; op cit

¹⁵ the text is specific on the shaft to the 9 level, whereas the Plate shows 8 level

¹⁶ Church, B.N.; op cit

223 RECENT

Hat Creek Energy Corporation held the property for about three years from 1979, when they focused on diamond drilling and rehabilitation of 2 600ft of underground workings on the *Arizona*, *Golden Gate* and *Gloria-Kitty* claims.¹⁷

In 1984, Levon Resources Limited acquired the property and, between then and 1986, they carried out a re-evaluation involving line cutting, soil sampling, geological mapping, VLF-EM surveys and back-hoe trenching followed by underground sampling and mapping at the *California* 2 level and *Why Not* adits and in 1987, drilled 518 m over six short holes on the Rand zone. In addition two holes of 307 m aggregate were drilled on a quartz vein in the Hurley river bed, about 350 m south of the *Arizona* portal.

In late 1994 Strand Resources Ltd., under an option agreement with Levon, trenched and drilled on some targets based on Levon's 1985 soil survey.¹⁸ While gold was found it was generally low grade.

Table 2-1 Underground Development Data ¹⁹

Vein	Levels	Development	Raising
Golden gate	1	122	
Arizona	3	4235	428
Ural	3	2260	
Gloria Kitty	1	122	
Why Not	1	540	24
California	8	1904	225
		9083	667

¹⁷ Idem

¹⁸ Church, C.; 'Report on Soil Geochemistry, Trenching and Diamond Drilling; BRX property Strand Resources Ltd. (Jan 1995)

¹⁹ Westerman, C.J.; op cit



3 LEVON CURRENT INVESTIGATIONS

3.1 2003 WORK

311 PROGRAM

Mill Bay Ventures Inc, as the operator, carried-out a field program of trenching and drilling. Drill core samples from the high-grade intercept were submitted for scoping metallurgical testing.

312 TRENCHING

Twenty eight trenches were laid out and excavated on the estimated area of the sub-crop of the California vein on the Art Fr, California, Forty Thieves, Aroc and It Fr, Mexico and Whynot claims. The general sites are shown on Plate 3-1.²⁰ Guidance for these sites was the geochemical soil survey carried out in 1985.²¹ About 100 rock chip samples were collected for assay. Excavating was contracted to Hoedown Creek Resources Ltd whose Randy Polischuck used a Cat 325 backhoe. The gold assays reportedly gave values ranging from a low of <0.01 to a high of 9.23 g/t. Sample lengths varied from 0.25 to 1.0 m.²²

313 DRILLING

.1 Program

Based on the trenching program, nine drill-holes were laid out over a nominal 'strike length' of about 300 m on the 'Why Not' claim – see Plate 3-2 and Figure 3-1.

Assay results of half splits of mineralized sections of core are given in Table 3-1. Figure 3-1 is a plot of the hole collars and tops of zone intercepts from the data in Table 3-1.²³ The drilling was contracted to Boisvenue Drilling who used a BB56 drill rig for NQ core.

²⁰ trenches were back filled soon after excavation for safety and a survey position not taken

²¹ Friesen, P.S.; Report on Soil geochemistry and Trenching Program on the BRX Group, Goldbridge, BC for Levon Resources Ltd (24 Nov 1985)

²² pers comm, Aaron Pettipas, geological technologist

²³ calculation of top of vein intercepts and Figure 3-1 plot are by MineStart™

Table 3-1 2003 Drill Hole data

Hole	Collar			Hole			main zone intercept			top of vein intercept				
	E utm	N utm	Z m asl	EOH m	Bg °	Dip °	from m	to m	thick m	E utm	N utm	Z m asl	dip °	true t m
1	512 473	5 629 858	1 090	99.36	232	-53	46.80	47.50	0.70	512 451	5 629 836	1 053		
2	512 487	5 629 784	1 087	68.89	235	-64	29.26	32.35	3.09	512 476	5 629 773	1 061	52	1.35
3	512 487	5 629 784	1 087	102.41	235	-87	42.24	44.36	2.12	512 485	5 629 782	1 045	52	1.60
4	512 505	5 629 734	1 090	65.53	230	-66	14.93	19.80	4.87	512 500	5 629 729	1 076	59	2.79
5	512 505	5 629 734	1 090	32.31	230	-87	22.50	29.00	6.50	512 504	5 629 733	1 068	59	5.39
6	512 577	5 629 689	1 120	87.17	230	-63	79.50	81.93	2.43	512 549	5 629 661	1 049	50	0.95
7	512 577	5 629 689	1 120	117.65	230	-87	109.70	112.80	3.10	512 573	5 629 685	1 010	50	2.27
8	512 556	5 629 731	1 115	81.08	230	-61	71.00	75.08	4.08	512 530	5 629 705	1 053		
9	512 448	5 629 969	1 070	71.93	245	-65	34.10	35.10	1.00	512 435	5 629 956	1 039		

2 Drill Results

All nine holes, reported to cover a total of 726.3 m, intersected what is believed to be the California vein. In several instances thin foot-wall and hanging-wall spurs were also intersected. Plate 3-2 shows the 2003 drill holes with respect to claim boundaries and previous drilling.

Table 3-2 presents a summary of the main-zone intersects with core position, thickness, true thickness where it could be estimated and the gold assay. In addition, the higher assays within the zone are recorded.²⁴

Drill cores seen all appeared competent and core recovery should have been 100%. Within the mineralized sections the cores were marked into lithological segments and then each segment split with one half bagged and sent to the lab for assay.

Table 3-3 shows the comparison between assays of half and quarter core splits

²⁴ all vein dips and true thickness estimates and composite assays have been derived by MineStart™ from data supplied by the geological technologist.

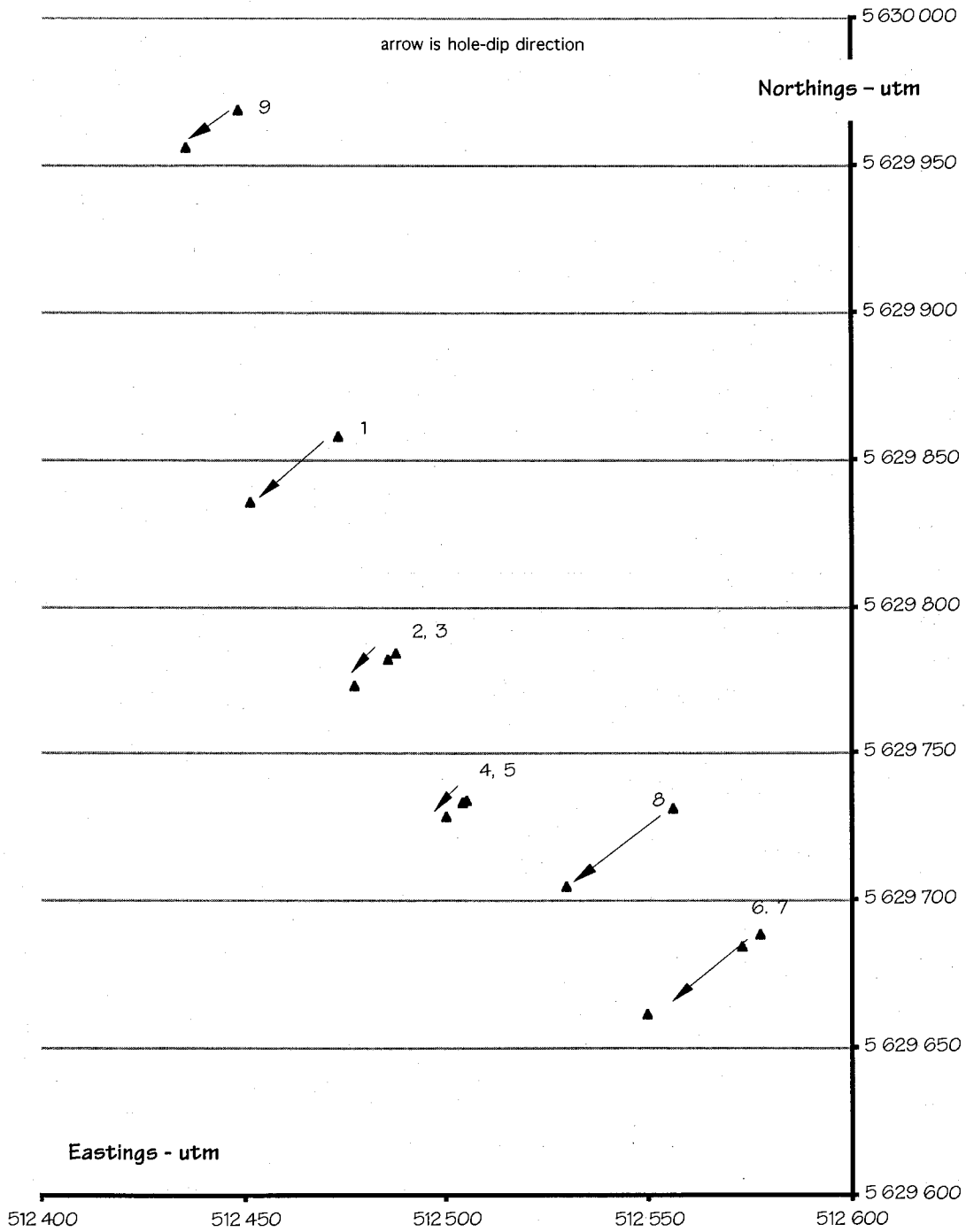
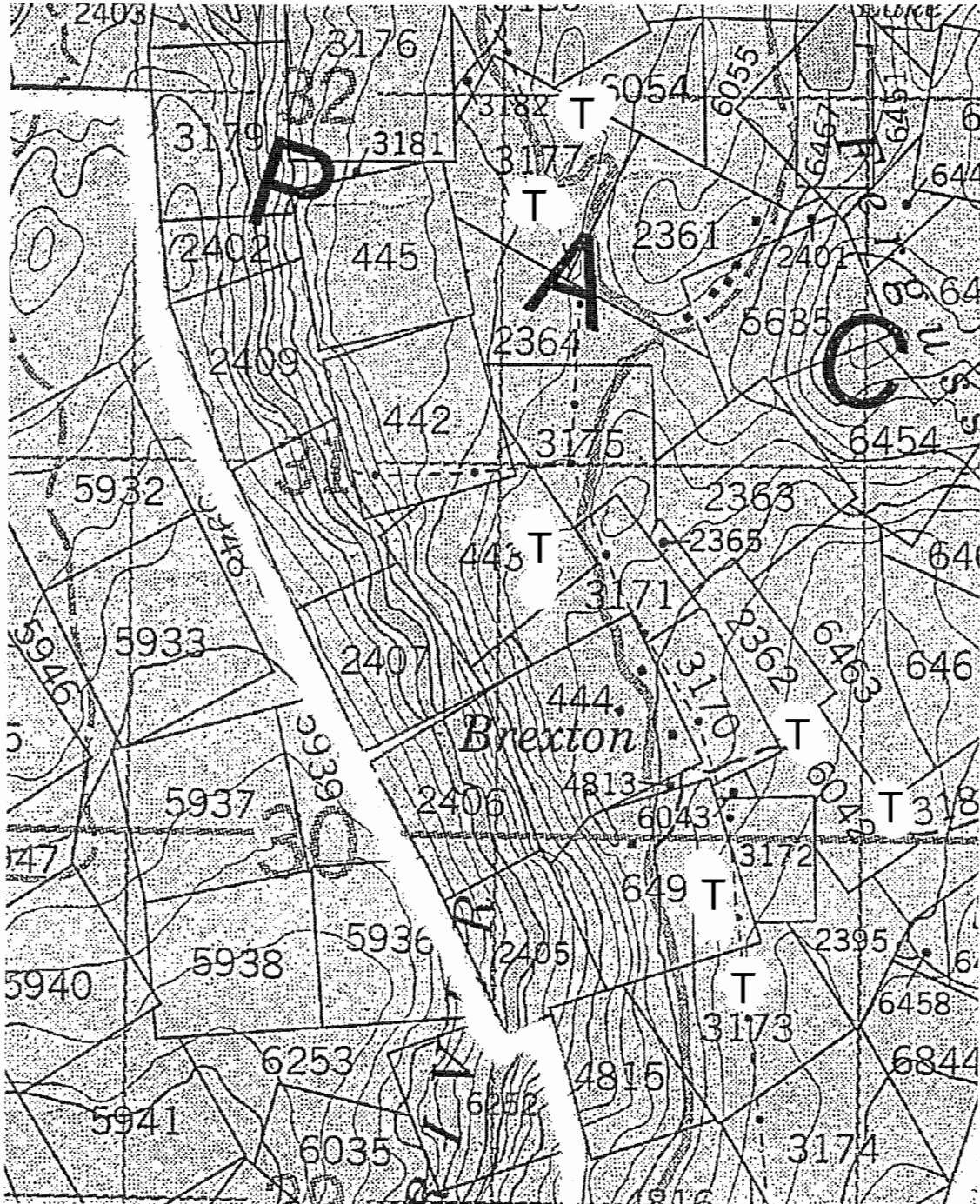


Figure 3-1

Plot of 2003 drill holes at Why-Not, from Table 3-1 data.

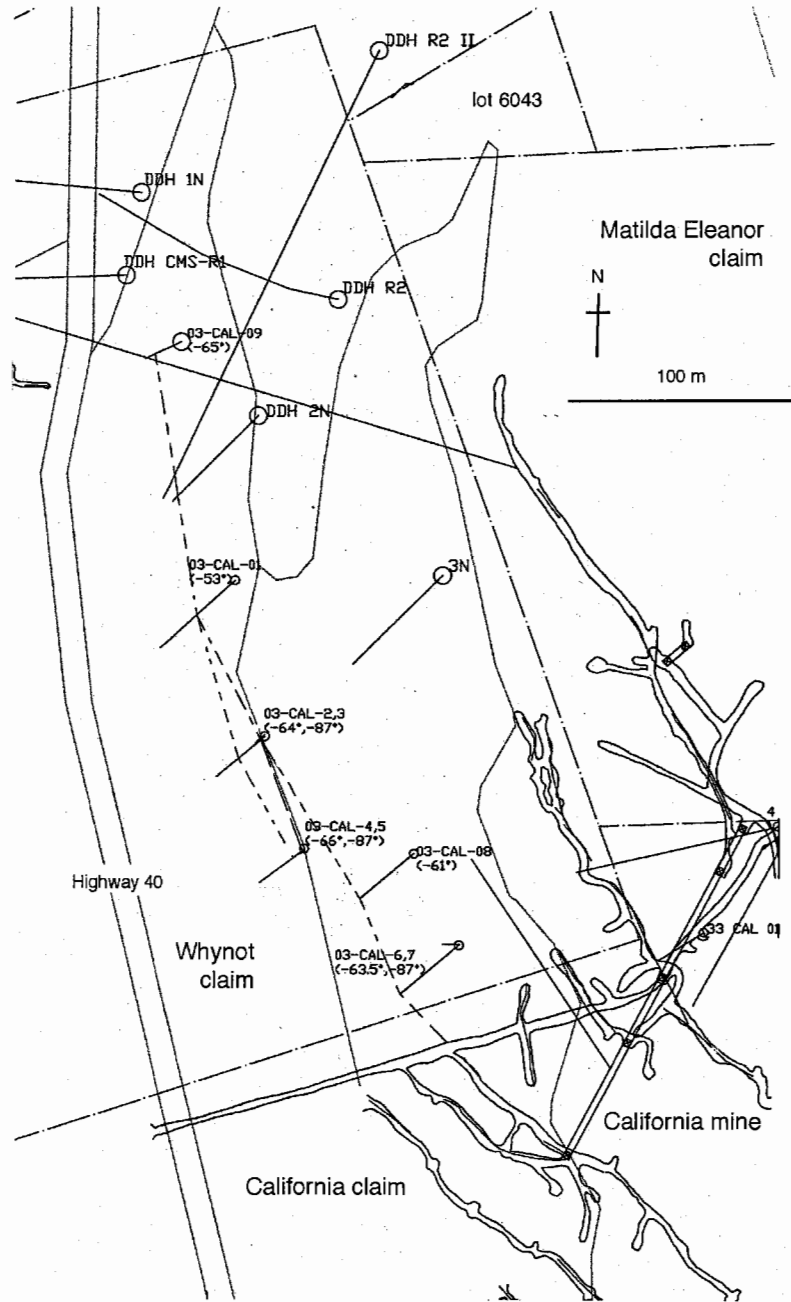


BRX property, Bralorne, BC
 Levon Resources Ltd



Trenching sites - 2003

Base	MineStart™	Scale:	scale bar
Region:	southern BC	Rpt Date:	Sep 2004
MD	Lillooet	Plate	3-1



2003 drilling per:

03-Cal -

BRX property, Bralorne, BC
Levon Resources Ltd

2003 drilling re California vein

Base	Levon data base	Scale:	scale bar
Region:	southern BC	Rpt Date:	Sep 2004
MD	Lillooet	Plate	3-2

Table 3-2: Summary of assay results for 2003 drilling

Hole	from m	to m	thick m	t.thick m	assay g/t	of which				assay g/t
						from m	to m	thick m	t.thick m	
1	46.94	47.55	0.61		2.67					
2	29.25	32.35	3.10	1.35	0.83	29.55	30.85	1.30	0.57	0.94
3	42.00	44.40	2.40	1.60	2.89	42.30	44.40	2.10	1.40	3.13
4	16.50	19.90	3.40	2.79	2.00	19.00	19.60	0.60	0.49	3.65
5	22.50	28.20	5.70	5.39	5.65	22.90	24.80	1.90	1.80	9.23
6	79.50	81.80	2.30	0.95	1.16					
7	109.65	112.80	3.15	2.27	1.39					
8	72.65	75.05	2.40		1.54					
9	34.10	35.10	1.00		1.80					

drill holes 1, 8 & 9, being single, did not allow for vein dip and true thickness estimates.

Table 3-3 Comparison of assay results²⁵

Sample	PRA – ex Mill Bay			Chemex – ex MineStart			
	Au g/t	As ppm	Ca ppm	M1	Au g/t	As ppm	Ca ppm
19844	0.74	2 680	17 812	M1	0.69	2 419	15 000
19903	2.77	5 180	37 747	M2	2.07	5 160	41 400

Allowing for the PRA sample being half cores and Chemex samples being quarter cores, overall there is a close similarity between the two laboratories. Metallics formed about 6 percent of the total gold, and assays for both screen under and oversize were similar, suggesting the gold is fine.²⁶

A further assay check was made within the metallurgical testing by comparison of the composite assay estimate from components and the back calculation used to estimate gold recovery—Section 314.

²⁵ true thickness and composite assay estimates by MineStart™

²⁶ per PRA metallics assay

314 METALLURGICAL TESTING

.1 Programme

Process Research Associates were asked to examine for gravity and flotation concentration on selected samples of the drill core, which they had previously assayed.²⁷ This testing approach matches the general flowsheet of the Bralorne mill near BRX. Back calculation for gold recovery should then allow a check on aggregate assays of the composite.

.2 The Samples

The ten core splits from 22.5 – 28.2 m of hole 5 were composited. A 2 kg split was taken from the composite and ground to 80% < 150 mesh, Figure 3-3.²⁸ Gravity concentration was tested in a Knelson concentrator and the Knelson tails and pan tails then float tested.²⁹

.3 Results

The laboratory reported a total recovery for gravity and flotation of 96.8% – Figure 3-2.³⁰ Of this, 3.3% was from gravity suggesting the gold in these samples was fine. This low gravity-assay is consistent with the findings of the low metallic retention in the assay screening.³¹

From the assays in the testing, the head-grade gold was estimated at 5.81 g/t vs a weight average estimate of the composite head grade of 5.70 g/t. These two values are very close and we believe give a satisfactory comparison for a scoping test.³² A composite average of sample components for arsenic would be about 13 600 ppm which resembles more closely the historical values at Bralorne.

The preliminary results suggest a non-refractory condition.

²⁷ testing instructions to Frank Wright PEng per samples 19831 to 19840 inclusive (25/26 Sep 2003)

²⁸ quoted as 106 μm which is equivalent to 150 Tyler mesh

²⁹ using A3418, PAX and MIBC reagents at natural pH

³⁰ PRA project 305908 for MineStart Management Inc

³¹ metallics results per PRA

³² for the record the 10 composites were all previous sampled *without replacement* for the initial assaying, thus at this stage any slight difference is not considered significant



GRAVITY + FLOTATION TEST METALLURGICAL BALANCE

Client: MineStart Management Inc
Test: F1
Sample: 19831-19840 composite

Date: 26-Sep-03
Project: 305908

Objective: Initial flotation scoping test to recovery Au

Gravity + Flotation Metallurgical Balance

Product	Weight		Assay Au (g/t)	Distribution Au (%)
	(g)	(%)		
Gravity Separation (Knelson+Panning)				
Pan Concentrate	2.5	0.1	152	3.3
Flotation				
Cleaner Concentrate	133.4	6.9	73.8	87.1
Cleaner Tails	113.8	5.8	6.34	6.4
Rougher Concentrate 1+2	247.2	12.7	42.7	93.5
Scavenger Concentrate	35.3	1.8	2.21	0.7
Total Flotation Concentrate	282.5	14.5	37.7	94.2
Total Concentrate (Gravity +Flotation)	285.0	14.6	38.7	97.5
Final Tail	1 660.9	85.4	0.17	2.5
Calculated Head	1 945.9	100.0	5.81	100.0
Measured Head				

Flotation Metallurgical Balance

Product	Weight		Assay Au (g/t)	Distribution Au (%)
	(g)	(%)		
Cleaner Concentrate	133.4	6.9	73.8	90.1
Cleaner Tails	113.8	5.8	6.34	6.6
Rougher Concentrate 1+2	247.2	12.7	42.7	96.7
Scavenger Concentrate	35.3	1.8	2.21	0.7
Total Flotation Concentrate	282.5	14.5	37.6	97.4
Final Tail	1 660.9	85.5	0.17	2.6
Calculated Head	1 943.4	100.0	5.62	100.0
Measured Head				

Figure 3-2. Metallurgical balance from scoping test on BRX drill-core. September 2003



SIZE ANALYSIS REPORT

Client: MineStart Management Inc
Test: F1
Sample: 19831-19840 composite
Grind: 2 kg for 15 minutes at 65% solids in stainless steel mill #2.

Date: 26-Sep-03
Project: 305908

Sieve Size		Individual	Cumulative
Tyler Mesh	Micrometers	% Retained	% Passing
65	210	0.1	99.9
100	149	4.4	95.5
150	105	16.0	79.5
200	74	16.8	62.7
270	53	13.8	49.0
325	44	4.8	44.1
400	37	3.7	40.5
Undersize	- 37	40.5	-
TOTAL:		100.0	

80 % Passing Size (μm) = 106

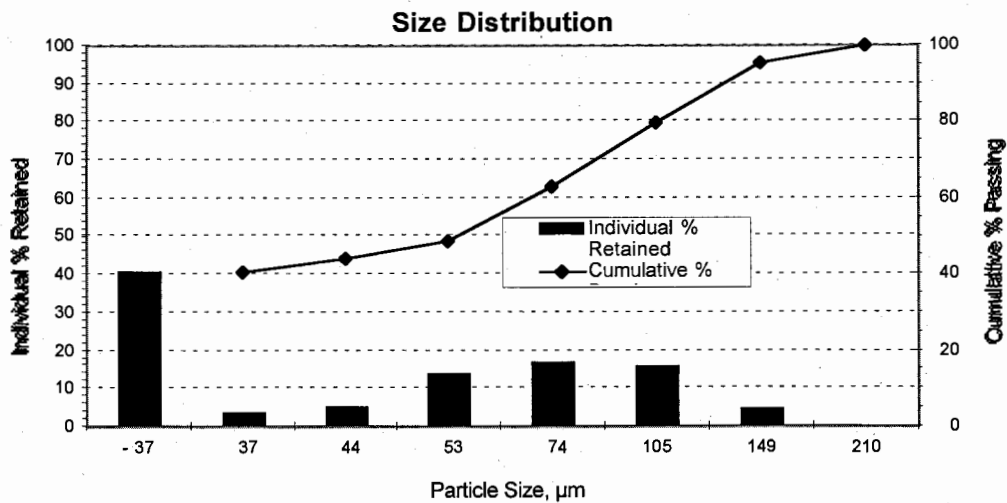


Figure 3-3. Grind size distribution of BRX drill core tested

3.3 2004 WORK

331 PROGRAM

The intersections of the California vein in 2003 led to recommendations for underground exploration based on the area of the old C3 portal and adit on the California claim. However, the old adit was found to be so dilapidated that a new 'Level Two' 3.6 x 3 m portal and adit was developed about 100 m due north of the C3 adit – Plate 3-3 gives a summary sketch.

332 RESULTS

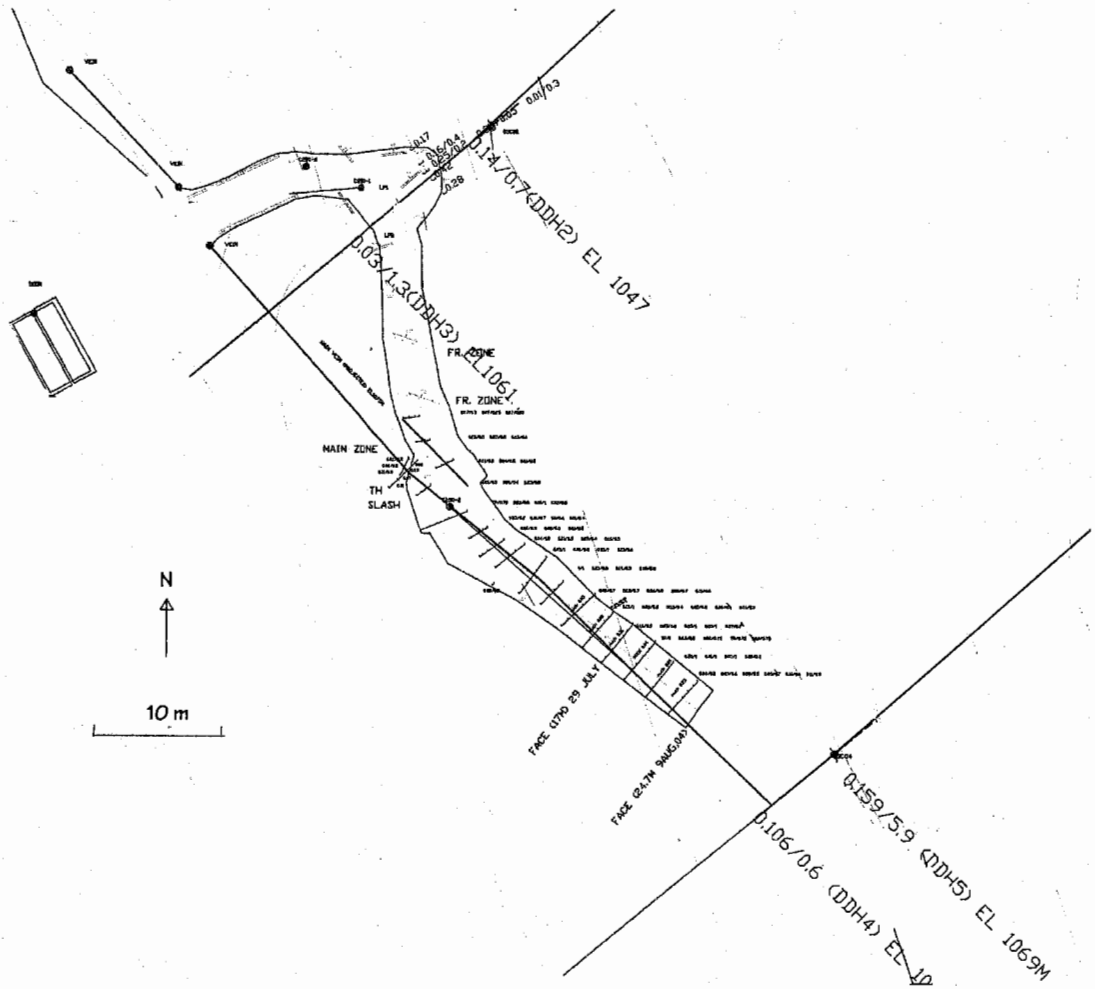
About 25 m has been driven in the new adit, to the south-west on the California vein and the drift face was then an estimated 8 m from the line of Hole 5 where in 2003 a gold assay of 5.65 g/t over a true thickness intersection of 5.39 m was recorded – Table 3.2. The drift is expected to intersect the vein about 8 m below the elevation of the 2003 drill intersection.

Face and muck pile sampling per drill round was carried out and samples fire-assayed for gold. Typical assays of face sampling vary from 0.3 to 6.8 g/t gold across lithological intersections ranging from 0.4 to 1.0 m and muck pile samples from 1.0 to 7.9 g/t. A grouped-frequency analysis of the face results showed a positive-skewed curve typical of that expected for gold, and on a logarithmic abscissa indicates a normal curve. Two muck pile samples taken by the author gave 2.37 and 2.81 g/t.³³

Assaying for Mill Bay's exploration is carried out at the assay lab at the Bralorne mine, which is under the control of a BC registered assayer.³⁴

³³ certificate VA04053101, 30 g fire assay with AA finish. ALS Chemex N Vancouver (14 Aug 2003)

³⁴ pers comm, Jasman Yee (16 Aug 2004)



New adit with drift on California vein

Base	Levon db	Scale	scale bar
Region	southern BC	Rpt Date	Sep 2004
M.D.	Lillooet	Plate	3-3

MineStartTM Management Inc.

30 November 2004

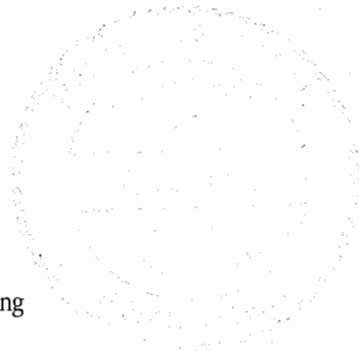
I, Bryan A. Slim PEng do hereby certify that:

- 1 I am an independent consulting mining engineer and principal of MineStart Management Inc
- 1 My academic qualifications are:
 - Bachelor of Science from University of London, England in 1963
 - Associate of the Royal School of Mines from Imperial College of Science and Technology in London, England in 1963
 - Master in Business Administration from Simon Fraser University, Vancouver in 1990
- 3 My professional associations are:
 - member of the Association of Professional Engineers and Geoscientists in the Province of British Columbia, Canada
 - Chartered Engineer in England
 - member of the Institution of Mining and Metallurgy, England
 - Mine Managers Certificate of Competency, Republic of South Africa
 - member of the Canadian Institute of Mining and Metallurgy
- 4 I have been professionally active in the mining industry for 39 years since initial graduation from university.
- 5 This report is based on site visits of 27-28 September 2003 and 10 - 11 August 2004.

Signed and sealed as of 30th day of November 2004 in North Vancouver



Bryan Slim, ARSM, BSc, MBA, MIMM, CEng, PEng



Appendix A
Diamond Drill Logs
2003 Program

HILL HOLE RECORD

CLAIM <u>Whynot</u>		BEARING	DIP	SURVEY TYPE	CORE SIZE <u>X102 II</u>	HOLE # <u>G3-CAL-01</u>
COMPANY <u>Mill Bay Ventures</u>	LOCATION	COLLAR	232°	-53°	STARTED <u>31 July 03</u>	SHEET: <u>1</u> OF <u>5</u>
PROJECT <u>California vein</u>	ELEVATION				COMPLETED	FINAL DEPTH <u>326' 99.34m</u>
UNITS <u>(Feet)</u>	LATITUDE	N		LOGGED BY		
	DEPARTURE	E				

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag	.	.
DM	TO											
	10		CASING									
	17		1mm grainsized Pioneer Volcanics - ch (oxidized)									
	22		med Green pyrite rock with 1mm mafics (scanty) + some py									
	29		altered volcanics / light green to apple green much py @ 26-27'									
34	50		V. Broken core									
	84		mostly fine grained dark greenish gray Pioneer Volc flow.									
92	93	30°	min zone with banded 6" qz vein py in the altered (bleached gray volc)									
			- variable 1mm grainsized volcanics with some small STR's									
138	140	30°	mineralized bleached zone with 8" and 3" qz veinlets	19916	138	139.5	R ⁺ we		0.093			
					42.5	42.42						

WELL HOLE RECORD		CLAIM		BEARING	DIP	SURVEY TYPE	CORE SIZE	HOLE # 02-cal-01	
COMPANY	LOCATION	COLLAR						STARTED	
	ELEVATION							SHEET: 4 OF 6	
	LATITUDE							COMPLETED	
	DEPARTURE							LOGGED BY	
PROJECT	N							FINAL DEPTH	
TESTS	E								

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag
DM	TO									
254	262		many STANGECS - UP TO 4"							
			Volcanics mixed with DORT.							
	279									
		50°								
			V. Fine Grained maroonish Gray Rock	19919	85.0m	85.36m			0.015	
			(Dyke) V. ALTERED	19920	85.36m	85.75m			0.008	
			In Gougy contact with:	19921	85.75m	86.20m			TR.	
		45°								
			Qz vein - Bceclia - much py, some Asp							
			1.5'							
		45°								
	283		end dyke rock							
			Volcanics mixed with medium Grained							
	290		Bralorne intrusions like DORT							
	291		Dark Green D							
	293.5		1-2mm GRAINSIZED Volcanics							

DRILL HOLE RECORD		CLAIM	BEARING	DIP	SURVEY TYPE	CORE SIZE <i>NG II</i>	HOLE # <i>03-cal 03</i>	
COMPANY <i>Mill Bay Ventures</i>	LOCATION	COLLAR				STARTED	SHEET: <i>3</i> OF <i>4</i>	
	ELEVATION					COMPLETED	FINAL DEPTH	
PROJECT	LATITUDE	N				LOGGED BY		
UNITS	DEPARTURE	E						

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag		
FROM	TO											
	<i>62.55</i>	<i>30°</i>	<i>Gravitational contact with Dark Gray Aphanitic (Dyke?) Highly charged with V. Fine Grained sulphides</i>									
			<i>Becoming increasingly Brecciated/az Filled (Barren) Towards End (last 50 cm)</i>									
		<i>40°</i>	<i>Diorite</i>									
	<i>69.40</i>		<i>Transition to dark gray. Fine grained (intrusive contact) Volcanics? at Dyke</i>									
<i>78.9</i>	<i>79.0</i>	<i>70°</i>	<i>Gougy chloritic Fracture</i>									
			<i>D. Gray Volcanics becoming more greenish.</i>									
	<i>81.90</i>		<i>apple green siliceous porphyry somewhat translucent changing to granular in FW.</i>									
	<i>83.55</i>	<i>50°</i>	<i>2cm az sti with much py</i>									
	<i>85 m</i>	<i>45°</i>	<i>fine grained (2mm) Gray white</i>									
<i>85.2</i>	<i>85.7</i>	<i>40°</i>	<i>ALB. highly mineralized with some az veinlet.</i>	<i>19018</i>	<i>85.10</i>	<i>85.7</i>	<i>u/s zone</i>		<i>0.036</i>			

DRILL HOLE RECORD		CLAIM	BEARING	DIP	SURVEY TYPE	CORE SIZE <i>NQ II</i>	HOLE # <i>D3-cal 04</i>	
COMPANY <i>Mill Bay Ventures</i>		LOCATION	COLLAR				STARTED	SHEET: <i>2</i> OF
PROJECT <i>Cal. vein</i>		ELEVATION					COMPLETED	FINAL DEPTH
UNITS <i>M</i>		LATITUDE	N				LOGGED BY	
		DEPARTURE	E					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	.TO	CORE INT.	SAMP INT.	Au	Ag
FROM	TO									
			- Flows mixed with Volcanic Breccia							
	29.5		(light green)							
			Mostly Volcanic Flows (Granular)							
	38.75		Volcanic BX? or just BX.							
	40.35	10'	QZ STR @ CTCT w/ more granular homogeneous D. Gray volcanic flows							
	41.34	10'	Light Green (apple) Volcanic Rock (alteration?) of above.							
	42.4	10'	QZ STR IN CONTACT W. <5 mm grainsized volcanic flows (dark green Gray)							
	45.80		4-5 mm grainsized Diorite intruding volcanics							
	46.20		Fine Grained D. Gray flows (pioneer volcanics)							

DRILL HOLE RECORD		CLAIM		BEARING	DIP	SURVEY TYPE	CORE SIZE	HOLE # 03-Cal 04	
COMPANY Mill Bay Ventures		LOCATION	COLLAR				STARTED	SHEET: 3 OF	
PROJECT		ELEVATION					COMPLETED	FINAL DEPTH 65.53 m	
UNITS		LATITUDE N					LOGGED BY	215'	
		DEPARTURE E							

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	.TO	CORE INT.	SAMP INT.	Au	Ag
FROM	TO									
			- Rock becomes brittle fractured along slip fractures with many < 1cm Qz-carb fractures							
53.9			Mixed volcanics, felsic dyke rock, diorite							
58m		0°	Beginning of zone silicified dyke? of volcanics gray with Qz (irregular) grading to light green, stringers becoming more fibrous to 61.35m							
61.35			Zone of highly altered sulphide charged medium gray rock mixed with Qz veining (banded) ending in a gouge fracture zone.	19828	60.8	61.62			0.058	
				29	61.47	62.18			0.017	
				30	62.18	62.48			0.007	
62.2			alternating 1mm and < 0.5mm grain-sized med. green volcanics with sharp contacts - some pyrite							
65.53			end.							

DRILL HOLE RECORD		CLAIM	BEARING	DIP	SURVEY TYPE	CORE SIZE <i>Nx1</i>	HOLE # <i>03 Cal - 06</i>
COMPANY		LOCATION	COLLAR			STARTED	SHEET: <i>2</i> OF <i>7</i>
PROJECT		ELEVATION				COMPLETED	FINAL DEPTH <i>32.28</i>
UNITS		LATITUDE				LOGGED BY	
		DEPARTURE					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag
FROM	TO									
			Qz vein mixed w. WR. much Aspyt Py,							
	27.35		Bleached Brecciated Volcanics (light gray) with much sulphide - some Qz, trace Cu. staining (chalc?)							
	28.65		Becoming less altered TOWARD:							
			Dark Gray/Green Felspars & Flows with lighter green Bx. & Flow Boundaries							
	32.		<i>col</i>							

DRILL HOLE RECORD		CLAIM <i>Why not</i>	BEARING	DIP	SURVEY TYPE	CORE SIZE <i>NQ II</i>	HOLE # <i>03-cal-06</i>	
COMPANY <i>Mill Bay Ventures</i>		LOCATION	COLLAR				STARTED	SHEET: <i>4</i> OF <i>5</i>
PROJECT <i>Cal. vein</i>		ELEVATION					COMPLETED	FINAL DEPTH
UNITS <i>M</i>		LATITUDE	N	LOGGED BY				
		DEPARTURE	E					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	.TO	CORE INT.	SAMP INT.	Au	Ag	.	.
FROM	TO											
			<i>mostly amyg. Flows</i>									
	<i>70.7</i>		<i>Brecciated Flows</i>									
<i>73.6</i>	<i>73.8</i>	<i>N</i>	<i>mineralized Qz-Feldspar & much</i>	<i>19842</i>	<i>73.6</i>	<i>73.85</i>		<i>pyke</i>	<i>0.001</i>			
		<i>N</i>	<i>more mineralized. Than prev. ones</i>									
			<i>Brecciated Volcanics</i>									
			<i>core becomes v. fractured past</i>									
			<i>74.98m to zone, chloritic fractures</i>									
			<i>Bx.</i>									
	<i>75.</i>		<i>0.5 mm granular homogeneous flows.</i>									
	<i>72.50</i>		<i>Volcanic Bx. almost Polym Cbl. like.</i>									
	<i>79.5</i>		<i>Fracture zone - much fine grained sulphide</i>	<i>19843</i>	<i>79.9</i>	<i>80.2</i>	<i>0.3</i>	<i>WR</i>	<i>0.056</i>			
	<i>80.22</i>		<i>Brecciated Qz vein, medium gray</i>	<i>44</i>	<i>80.2</i>	<i>80.7</i>	<i>0.5</i>	<i>at</i>	<i>0.022</i>			
			<i>Fractures filled with (fine grained sulphide) ending in 15 cm of</i>	<i>45</i>	<i>80.7</i>	<i>81.25</i>	<i>.55</i>	<i>atwr</i>	<i>0.022</i>			
			<i>blocky white Qz suspended in gray</i>	<i>46</i>	<i>81.25</i>	<i>81.5</i>	<i>.25</i>	<i>QV</i>	<i>0.014</i>			
			<i>Qz</i>	<i>47</i>	<i>81.5</i>	<i>81.8</i>	<i>.3</i>	<i>WR</i>	<i>0.042</i>			

-.02 / 1.3

DRILL HOLE RECORD		CLAIM Why Not	BEARING	DIP	SURVEY TYPE	CORE SIZE NQ II	HOLE # 03 Cal 07
COMPANY Mill Bay Ventures	LOCATION	COLLAR	230°	- 87		STARTED 08 Aug 03	SHEET: 1 OF 4
PROJECT	ELEVATION					COMPLETED 10 Aug 03	FINAL DEPTH 117.45 m
UNITS M	LATITUDE	N				LOGGED BY	(384')
	DEPARTURE	E					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag
FROM	TO									
	3.66		Casing							
7.0	8.5	py.	- mostly granular volcanics, much py @ 7.92 m filling amygdoles, with some BX							
	13.0		mostly Brecciated Flows							
	17.15		Alteration zone in granular volcanics							
17.83	17.97	50'	mineralized Qz - STI							
	18.23		Foot wall alteration, - Gray appears mixed Breccia with albite							
	20.20	45'	0.5-1 mm Grainsized Med Green Gray Flows							
	20.70	45'	amygdoloidal Flow somewhat BX @ center							
	25		0.5-1mm granular volcanics							
	27.10	50'	Above with BX filled with epidote. Fault Brittle gouge							

DRILL HOLE RECORD

CLAIM	Why not	BEARING	DIP	SURVEY TYPE	CORE SIZE	Na II	HOLE #	03	cal 07
LOCATION		COLLAR			STARTED		SHEET:	3	OF
COMPANY	Mill Bay Ventures	ELEVATION			COMPLETED		FINAL DEPTH		
PROJECT		LATITUDE	N		LOGGED BY				
UNITS	M	DEPARTURE	E						

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag		
FROM	TO											
	80.0		CONTINUING in granular flows, some amyg. + fractures filled with py + pyrrhotite									
			Granular - amyg. flows - little py									
	87		Fractured volcanics chloritic - epidote fillings some Qz									
	91.5											
99.5	100.2		Breccia zone									
			CONTINUING in volcanic flows with pyrrhotite. (in amyg and fractures)									
102.94			Brecciated contact with light gray/green mafic & with mafics									
104	105		Granular volcanics with pyrrhotite increasingly maroon tinted (especially the mud) toward zone:									
109.65	145		Cal. vein zone begins, bleaching. much py, many Qz stringers	19906	109.65	110.5	WR	.25	0.041			
				07	110.5	111.15	WR	1.1	0.058			
				08	111.15	112.0	Foliated WR	.25	0.017			
111-17				09	112.0	112.8	QV	.8	0.051			

DRILL HOLE RECORD		CLAIM WHY NOT	BEARING	DIP	SURVEY TYPE	CORE SIZE NQ II	HOLE # 03-cal-08
COMPANY Mill Bay Ventures		LOCATION	230	-61		STARTED 10 Aug. 03	SHEET: 1 OF 5
PROJECT California vein		ELEVATION				COMPLETED 11 Aug 03	FINAL DEPTH 81.08 m
UNITS M		LATITUDE				LOGGED BY	266'
		DEPARTURE					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag
FROM	TO									
	3.66		CASING							
			- Broken core, chloritic, altered with epidote + Qz Brecciated with some open spaces in Qz. Some py, chalc. (Volcanic Flows.							
	8.0		- Granular 0.5mm and less (Flows)							
11.0	11.2		Breccia zone							
			Continuing. Granular flows medium green/gray 0.5 to 1mm grain size. Becoming altered towards:							
	20.4	45'	Dyke Glassy Jade green Qz-Feldspar & Fractured Filled with sulphide	19849	22.9	23.3	Dyke		Nil	
			Similar to dyke in (03-cal-06 DDH) chilled on either margin in Brecciated contact with volcanics							
	24.3		- some Qz							
			- Volcanic flows - granular mostly with some aplastic, few amyg.							
		75'	Sometimes laminated 75' to core, some BX. @ Flow Boundaries							

DRILL-HOLE RECORD		CLAIM	BEARING	DIP	SURVEY TYPE	CORE SIZE	HOLE # 03-Cal-08
COMPANY Mill Bay Ventures	LOCATION	COLLAR				STARTED	SHEET: 5 OF 5
	ELEVATION					COMPLETED	FINAL DEPTH 81.08
PROJECT	LATITUDE	N				LOGGED BY	266'
UNITS	DEPARTURE	E					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag		
FROM	TO											
	72.5											
			CONTACT Highly Fractured Riped-up with albite									
	72.76	45		19901	72.65	73.05	.4		0.005			
	72.76		alB mixed with QZ, Gougy	02	73.05	73.30	.25		0.013			
				03	73.3	73.8	.5		0.081		0.076	
				04	73.8	74.5	.7		0.073		1.2	
	73.29	45		05	74.5	75.05	.55		0.021			
			QZ vein - Gray. Banded, Fractured with py + AS py mostly in fractures and fine grained									
			The included W.R. is highly charged in F.G. sulphides									
	74.45											
	75.08		siliceous Fractured dyke? Highly charged with sulphide milled @ F.W. margin									
	75.3		altered apple green aphanitic rock dyke? siliceous Gray 0.25 mm grain sized rock (alt volc or dyke?)									
	78.6		QZ STR									
			Extremely siliceous light green translucent									
	81		ALTERED DYKE ROCK with Remnant phenocrysts									
	81.08		Granular unalt. Volc. ch									

chill margin → volc contact.

DRILL HOLE RECORD		CLAIM	BEARING	DIP	SURVEY TYPE	CORE SIZE	HOLE # 03-221-09
COMPANY	LOCATION	COLLAR				STARTED	SHEET: 4 OF 9
	ELEVATION					COMPLETED	FINAL DEPTH 71.93
PROJECT	LATITUDE	N				LOGGED BY	236'
UNITS	DEPARTURE	E					

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au	Ag
FROM	TO									
			CONTACT with v. Altered Bleached Dyke Rock							
	61.36		Gougy Fault, chloritic fractures with qz veining for 5cm, heavily sulphide mineralized							
			- altered (Rock? Fine grained bleached gray silicified with many qz-carb stringers.							
	63.6	45°	intensely altered silicified rock ~ 80% qz with stringers and sulphides filling fractures gradually becoming less altered	14	63.65	64.10	Silic zone		0.020	
	66.26		Gougy contact with bleached altered zone with some qz veining continuing to contain stringers to	15	66.2	66.75	st. zone		0.015	
	67.5m		Granular med Green Gray volc. some qz str							
	68.4	45°	- Silicified contact Breccia between Volc flow (granular and s) 20% qz							
	69.45		some py							
	71.55									
	71.93		Volcanic feldspar s (2mm spar)							

Appendix B

Assays

**Face and Muck Samples
C250 Adit**

Head Assays for PRA Metallurgical Work

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 29-Jul-04

Milk Bay Face 17m from C 250-2

Sample #	Description	Location	Au oz/t	W _m	Ag oz/t
2601	Silicified wt + az	C-250-2-17MS FW	0.16	6.5	
2602	Pyritic Silicified vde.	C-250-2-17M 2	0.05	6.8	
2603	"	C-250-2-17M 3	0.05	1m	
2604	Bleached li	C-250-2-17M 4	0.03	1m	
2605	v. Silicified much py	C-250-2-17MS HW	0.07	0.7m	
2606	Fines	C-250-2-17M MUCK	0.21		

ASSAYER: Derek Blundell

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: July 29, 2004
Mill Bay H/W TEST Hole @ 15m South of AC 250-2

Sample #	Description	Location	Au oz/t	W	Ag oz/t
TH559			0.02		
TH559			0.03		
TH560			0.03		
TH561			0.01		

ASSAYER: Dave Blundell

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 26-Jul-04

Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
1285	Silicified Rock - much py	C-250 FW	0.05	0.7	
1286	Somewhat ALT volcanics	C-250 2	0.02	0.7	
1287	Foliated volcanics - py	C-250 3	0.04	6.9	
1288	Sulphide rich ALT. volcanics	C-250 4	0.06	0.7	
1289	U + QZ in alt. Volc.	C-250 HW	0.11	0.6	

ASSAYER: [Signature]

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: July 8, 2004 C-250 Face
Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
1250	Alt. Volcanics	F 22M FW	0.01	0.5	m
1251	zone of bleached vdc	F 22M ZONE	0.04	0.5	m
1252	ICS with py+Aspy	F 22M HW	0.01	0.5	
	Pyke like	F 22M 0-2	0.02	.6	m
		F 22M 2-4	0.03	.6	m
		F 22M 4-6	0.07	.6	m
	→ Somewhat Alt. Vdc.	F 22M 6-8	0.01	.6	m
		CORNER OF FACE			
		↳ TO ZONE			

ASSAYER: David Blumhill

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: July 9, 2004
Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
1253	alt. Volcanics	22m FW	0.11	0.5	
1254	somewhat Banded QU	22m Q. vein	0.06	0.5	
1255	ALT Volc.	22m HW	0.02	0.5	

Re sample face
 AFTER Floor muck
 was removed
 uncovering Qz
 vein in extreme
 lower R. Face

ASSAYER: Derek Blundell

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 13-Jul-04

Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
1265	carb. vein in alt. volc.	C250-28S FW	0.03	0.2m	
1266	somewhat alt. volc.	C250-28S-2	0.01	0.7	
1267	silicified foliated volc.	C250-28M-3	tr	0.4	
1268	hard silicified pyritic volcanics	C250-28M HW	0.01	0.4	

ASSAYER: *Alan Vests*

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 20-May-04 *Why NOT New Adit*

Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
1231	<i>Qz w/ V-F-Ge Sulphide</i>	<i>- Grab 10m N. of Portal</i>	0.09		
1232	<i>Rusty Fracture in Volcanics @ Face</i>		0.01	<i>10cm</i>	

ASSAYER: *[Signature]*

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date:

15-May-04

Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
19857	REDO		0.01		

ASSAYER:

Glen Kester

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 14 April, 2004
Mill Bay

Sample #	Description	Location	Au oz/t	W	Ag oz/t
1216			0.06		
1217			0.05		
1218			0.06		

ASSAYER: *Alan Vertes*



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 12 of 13

Element	Unit	0.050	0.078	0.015	0.008	T _r
		19917	19918	19919	19920	19921
Au	g/mt	1.71	2.67	0.51	0.27	0.03
Al	ppm	71226	53995	73913	51458	74482
Sb	ppm	<5	11	<5	<5	<5
As	ppm	5416	6610	1511	1199	<5
Ba	ppm	51	62	40	47	70
Bi	ppm	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	54459	77827	77328	121835	86618
Cr	ppm	44	52	131	132	96
Co	ppm	34	20	25	13	34
Cu	ppm	6	24	26	18	29
Fe	ppm	78660	56169	45693	24912	61637
La	ppm	<2	<2	<2	<2	<2
Pb	ppm	13	7	7	8	11
Mg	ppm	26065	15466	32793	17484	39877
Mn	ppm	1058	783	691	686	867
Hg	ppm	<3	<3	<3	<3	<3
Mo	ppm	4	4	4	3	5
Ni	ppm	15	5	36	21	40
P	ppm	294	313	<100	<100	134
K	ppm	10851	11586	8193	6673	8447
Sc	ppm	26	16	20	11	29
Ag	ppm	0.2	0.5	0.5	0.9	0.7
Na	ppm	22103	17574	31153	22168	19192
Sr	ppm	181	235	135	237	153
Tl	ppm	<2	<2	<2	<2	<2
Ti	ppm	3656	2109	1525	898	3345
W	ppm	14	33	5	<5	8
V	ppm	250	191	166	94	217
Zn	ppm	22	17	44	27	47
Zr	ppm	17	16	17	10	21



Head Assay Report

Client: Oniva International services C
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 13 of 13

Element	Unit	<i>Tr</i> Minimum detection	ximum detection	Method
Au	g/mt	0.01	9999	FA/AAS
Al	ppm	100	50000	ICPM
Sb	ppm	5	2000	ICPM
As	ppm	5	10000	ICPM
Ba	ppm	2	10000	ICPM
Bi	ppm	2	2000	ICPM
Cd	ppm	0.2	2000	ICPM
Ca	ppm	100	100000	ICPM
Cr	ppm	1	10000	ICPM
Co	ppm	1	10000	ICPM
Cu	ppm	1	20000	ICPM
Fe	ppm	100	50000	ICPM
La	ppm	2	10000	ICPM
Pb	ppm	2	10000	ICPM
Mg	ppm	100	100000	ICPM
Mn	ppm	1	10000	ICPM
Hg	ppm	3	10000	ICPM
Mo	ppm	1	1000	ICPM
Ni	ppm	1	10000	ICPM
P	ppm	100	50000	ICPM
K	ppm	100	100000	ICPM
Sc	ppm	1	10000	ICPM
Ag	ppm	0.1	100	ICPM
Na	ppm	100	100000	ICPM
Sr	ppm	1	10000	ICPM
Tl	ppm	2	1000	ICPM
Ti	ppm	100	100000	ICPM
W	ppm	5	1000	ICPM
V	ppm	1	10000	ICPM
Zn	ppm	1	10000	ICPM
Zr	ppm	1	10000	ICPM



Metallic Au and Ag Assay Report

Client: Oniva International services Corp.
Test: Metallics
Sample: See below

Date: 2-Sep-03
Project: 0305908

Sample	Screen Tyler Mesh	Weight g	Au		Sample	Screen Tyler Mesh	Weight g	Au	
			g/t	mg				g/t	mg
19802	+150	20.20	1.77	0.036	19836	+150	19.86	3.85	0.076
	-150	278.06	1.78	0.495		-150	278.84	3.89	1.085
	Total	298.26	1.78	0.531		Total	298.70	3.89	1.161
19803	+150	18.58	0.48	0.009	19837	+150	15.84	1.98	0.031
	-150	279.87	0.47	0.132		-150	282.18	1.97	0.556
	Total	298.45	0.47	0.140		Total	298.02	1.97	0.587
19804	+150	17.62	0.53	0.009	19838	+150	16.47	9.48	0.156
	-150	280.48	0.54	0.151		-150	282.72	9.65	2.728
	Total	298.10	0.54	0.161		Total	299.19	9.64	2.884
19809	+150	18.46	1.02	0.019	19844	+150	18.13	0.73	0.013
	-150	279.99	1.00	0.280		-150	280.71	0.74	0.208
	Total	298.47	1.00	0.299		Total	298.84	0.74	0.221
19815	+150	19.57	5.74	0.112	19845	+150	15.37	0.70	0.011
	-150	278.59	4.61	1.284		-150	282.77	0.70	0.198
	Total	298.16	4.68	1.397		Total	298.14	0.70	0.209
19826	+150	12.78	3.24	0.041	19846	+150	16.88	0.47	0.008
	-150	174.32	3.42	0.596		-150	280.55	0.49	0.137
	Total	187.10	3.41	0.638		Total	297.43	0.49	0.145
19829	+150	14.08	0.60	0.008	19848	+150	18.62	0.56	0.010
	-150	284.39	0.59	0.168		-150	279.51	0.57	0.159
	Total	298.47	0.59	0.176		Total	298.13	0.57	0.170
19832	+150	12.67	12.51	0.159	19903	+150	19.27	2.77	0.053
	-150	285.54	7.95	2.270		-150	276.13	2.77	0.765
	Total	298.21	8.14	2.429		Total	295.40	2.77	0.818
19833	+150	18.07	14.06	0.254	19904	+150	18.25	2.50	0.046
	-150	280.07	9.50	2.661		-150	279.94	2.50	0.700
	Total	298.14	9.78	2.915		Total	298.19	2.50	0.745
19834	+150	18.39	16.57	0.305	19909	+150	15.83	1.76	0.028
	-150	279.95	9.90	2.772		-150	283.11	1.76	0.498
	Total	298.34	10.31	3.076		Total	298.94	1.76	0.526
19835	+150	19.38	4.55	0.088	19920	+150	20.09	0.30	0.006
	-150	278.84	3.44	0.959		-150	278.53	0.27	0.075
	Total	298.22	3.51	1.047		Total	298.62	0.27	0.081



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 1 of 13

Element	Unit	Sample ID					
		0.01	0.05	0.013	0.015	0.05	0.003
Au	g/mt	0.06	1.78	0.47	0.54	0.53	0.11
Al	ppm	84621	60330	76355	74327	71519	75143
Sb	ppm	<5	7	<5	<5	<5	<5
As	ppm	<5	3821	584	294	<5	<5
Ba	ppm	42	51	47	54	7	37
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	49119	65787	32842	22090	69300	42785
Cr	ppm	52	138	58	79	30	51
Co	ppm	29	21	17	9	28	16
Cu	ppm	26	29	58	18	72	37
Fe	ppm	70534	49424	41744	26704	59038	54008
La	ppm	<2	<2	3	4	3	3
Pb	ppm	13	12	14	11	11	13
Mg	ppm	30156	27014	12892	6697	31452	13257
Mn	ppm	1266	895	564	340	1308	544
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	6	4	3	3	6	6
Ni	ppm	16	29	<1	<1	9	3
P	ppm	211	151	621	509	645	887
K	ppm	9965	15446	8390	10180	2782	6858
Sc	ppm	26	18	14	10	27	16
Ag	ppm	0.4	1.4	0.6	0.1	1.9	1.1
Na	ppm	25708	15693	40135	40500	33622	31107
Sr	ppm	134	176	150	91	176	133
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	3231	1838	2499	1843	5843	3413
W	ppm	13	14	17	19	9	10
V	ppm	257	158	77	34	123	73
Zn	ppm	45	64	21	8	25	17
Zr	ppm	18	11	10	11	24	17



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 2 of 13

Element	Unit	0.1	0.0224	0.029	0.601	0.001	0.072
		19807	19808	19809	19810	19811	19812
Au	g/mt	3.23	0.9	1.0	0.02	0.04	2.46
Al	ppm	67304	67531	19365	69182	74277	49340
Sb	ppm	5	<5	13	<5	<5	11
As	ppm	5660	2209	5838	<5	<5	5208
Ba	ppm	48	105	21	32	54	33
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	38424	66154	86714	71262	78412	53003
Cr	ppm	45	83	204	319	36	111
Co	ppm	14	30	6	43	27	16
Cu	ppm	20	94	6	56	5	31
Fe	ppm	44823	57358	19831	62489	74746	37503
La	ppm	3	<2	<2	<2	<2	<2
Pb	ppm	12	10	3	8	8	14
Mg	ppm	12308	33491	11115	68107	22087	16629
Mn	ppm	535	987	847	892	719	629
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	4	3	3	6	5	3
Ni	ppm	2	26	8	188	1	22
P	ppm	738	405	113	162	184	211
K	ppm	14797	16349	4227	4623	13978	9667
Sc	ppm	15	27	12	26	25	16
Ag	ppm	0.9	1.2	0.4	79.3	0.6	0.9
Na	ppm	22153	21079	7057	14996	2927	18042
Sr	ppm	101	217	392	127	173	110
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	2665	2249	408	3153	4071	1286
W	ppm	26	22	<5	<5	<5	9
V	ppm	67	220	46	205	309	118
Zn	ppm	11	44	10	57	29	27
Zr	ppm	13	14	1	23	24	6



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
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Element	Unit	0.003	0.035	0.14	0.022	0.13	0.034
		19813	19814	19815	19816	19817	19818
Au	g/mt	0.1	1.21	4.66	0.77	4.47	1.22
Al	ppm	65332	82142	71467	78731	70146	67307
Sb	ppm	<5	7	29	<5	13	<5
As	ppm	<5	2933	21019	917	7787	3572
Ba	ppm	36	54	78	66	74	81
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	88699	39599	42142	32331	56530	56722
Cr	ppm	178	285	43	26	78	104
Co	ppm	28	52	32	44	30	26
Cu	ppm	65	99	97	241	114	28
Fe	ppm	50758	93554	73048	109420	63541	52847
La	ppm	<2	<2	<2	2	<2	2
Pb	ppm	7	12	17	15	11	12
Mg	ppm	38649	50437	16433	33758	22613	25434
Mn	ppm	944	956	806	1133	823	885
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	5	7	4	5	4	4
Ni	ppm	56	79	<1	<1	18	24
P	ppm	131	<100	463	323	183	319
K	ppm	6279	13007	26739	16604	17668	14911
Sc	ppm	23	34	26	31	23	21
Ag	ppm	0.5	1.5	5.6	1.7	3.4	20.1
Na	ppm	22570	12809	4145	4741	18759	14282
Sr	ppm	235	104	121	91	189	153
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	2019	1837	4620	4608	2843	2805
W	ppm	12	11	45	25	30	9
V	ppm	164	224	272	344	226	171
Zn	ppm	46	50	40	63	34	46
Zr	ppm	17	18	13	26	13	12



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 4 of 13

Element	Unit	0.047	0.074	0.025	0.053	0.068	0.045
		19819	19820	19821	19822	19823	19824
Au	g/mt	1.61	2.53	0.87	1.83	2.34	1.54
Al	ppm	63223	72157	65021	63350	60816	72706
Sb	ppm	<5	14	10	25	88	8
As	ppm	546	11881	2756	2544	3279	3121
Ba	ppm	65	81	38	74	54	56
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	109569	42585	47394	49010	28086	55948
Cr	ppm	32	51	55	53	79	61
Co	ppm	15	23	20	26	27	29
Cu	ppm	22	40	2177	1639	2146	190
Fe	ppm	47124	48712	27438	36072	30239	57705
La	ppm	3	2	3	2	3	2
Pb	ppm	12	14	7	8	8	9
Mg	ppm	19622	10664	6759	13007	8502	26161
Mn	ppm	925	594	425	655	406	939
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	5	3	4	2	3	5
Ni	ppm	4	<1	3	3	<1	21
P	ppm	666	302	245	231	263	197
K	ppm	11501	25181	10429	13377	10467	14612
Sc	ppm	14	19	9	14	10	24
Ag	ppm	0.8	0.7	2.9	2.7	5	0.7
Na	ppm	16945	5457	33107	25182	30700	27100
Sr	ppm	266	147	205	182	112	201
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	2820	3240	840	1776	1353	2456
W	ppm	12	30	10	18	16	34
V	ppm	129	187	41	60	71	208
Zn	ppm	36	15	20	26	26	49
Zr	ppm	12	14	15	13	14	13



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 5 of 13

Element	Unit	0.108	0.0995	0.057	0.058	0.017	0.001
		19825	19826	19827	19828	19829	19830
Au	g/mt	1.96	1.98	1.96	1.98	0.59	0.03
Al	ppm	64471	15559	82871	105017	41928	76391
Sb	ppm	25	20	5	<5	<5	<5
As	ppm	17551	11330	2059	531	2051	<5
Ba	ppm	33	7	49	121	24	18
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	70811	32550	76372	94123	77311	68184
Cr	ppm	128	151	216	19	136	291
Co	ppm	26	5	39	16	15	38
Cu	ppm	28	11	80	34	14	23
Fe	ppm	63969	25001	76808	64788	33045	60502
La	ppm	<2	<2	2	2	<2	<2
Pb	ppm	13	8	12	11	45	14
Mg	ppm	29626	10285	42985	11148	17355	49809
Mn	ppm	1222	493	1460	565	724	1232
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	4	3	5	6	3	6
Ni	ppm	30	8	86	<1	14	109
P	ppm	119	<100	318	273	225	145
K	ppm	16482	4425	17499	32672	5122	5623
Sc	ppm	21	10	27	23	14	29
Ag	ppm	0.8	0.9	1.2	0.3	4.6	1.1
Na	ppm	20157	480	4208	4985	13647	19189
Sr	ppm	218	100	209	182	187	112
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	1587	248	3286	4156	1611	3261
W	ppm	15	<5	13	12	14	<5
V	ppm	169	41	213	321	96	217
Zn	ppm	40	13	80	12	21	49
Zr	ppm	13	<1	19	28	4	26



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 6 of 13

Element	Unit	0.128	0.238	0.286	0.301	0.107	0.114
		19831	19832	19833	19834	19835	19836
Au	g/mt	4.38	8.14	9.78	10.31	3.51	3.59
Al	ppm	69832	31935	47308	61784	58789	61740
Sb	ppm	18	18	24	35	25	14
As	ppm	15822	7984	10533	28683	15162	11324
Ba	ppm	89	11	15	4	20	90
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	59098	21022	35922	45126	57906	63031
Cr	ppm	105	150	130	95	49	50
Co	ppm	32	10	20	28	27	28
Cu	ppm	68	72	208	53	161	58
Fe	ppm	69177	24218	38131	57007	57490	66634
La	ppm	<2	<2	<2	<2	<2	<2
Pb	ppm	14	12	14	7	11	10
Mg	ppm	27173	7379	15402	19302	22139	23726
Mn	ppm	1206	314	553	637	936	1417
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	5	3	3	3	3	5
Ni	ppm	33	5	10	19	8	5
P	ppm	<100	139	171	198	211	181
K	ppm	26716	5486	7127	8834	10368	20668
Sc	ppm	25	7	13	17	21	24
Ag	ppm	1.1	1.2	1.5	1.4	1.6	1.2
Na	ppm	3429	14941	26059	35574	29961	13284
Sr	ppm	117	69	140	171	182	171
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	1463	709	1192	1557	2183	2477
W	ppm	24	9	15	16	25	26
V	ppm	193	49	109	164	236	298
Zn	ppm	33	15	35	19	34	22
Zr	ppm	15	4	8	10	11	13



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 7 of 13

Element	Unit	0.058	0.281	0.067	0.100	0.277	0.001
		19837	19838	19839	19840	19841	19842
Au	g/mt	1.97	9.64	2.3	3.44	9.5	0.02
Al	ppm	66694	43530	67987	62321	44635	60272
Sb	ppm	10	26	8	17	31	<5
As	ppm	9726	17621	7115	12385	15908	<5
Ba	ppm	117	28	82	43	27	3
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	52820	49723	80071	62385	51768	35527
Cr	ppm	52	96	128	93	124	134
Co	ppm	26	19	26	23	16	9
Cu	ppm	35	33	28	21	45	11
Fe	ppm	65564	52487	56072	54905	47546	24935
La	ppm	<2	<2	<2	<2	<2	3
Pb	ppm	13	15	11	21	14	7
Mg	ppm	19786	19610	30942	27717	22532	8491
Mn	ppm	1229	771	1338	949	883	487
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	4	2	3	5	3	3
Ni	ppm	1	3	36	21	9	8
P	ppm	201	227	<100	198	274	104
K	ppm	25169	12717	22169	15792	8656	548
Sc	ppm	27	18	23	20	15	11
Ag	ppm	0.7	2.7	0.6	1.6	1.3	<0.1
Na	ppm	6479	11276	15732	19946	11385	36729
Sr	ppm	121	129	230	183	155	91
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	3335	1245	1474	1602	1569	1567
W	ppm	26	22	20	18	14	<5
V	ppm	331	136	174	167	152	57
Zn	ppm	25	16	23	23	39	28
Zr	ppm	13	6	15	15	11	38



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
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Element	Unit	0.056	0.077	0.072	0.014	0.047	0.017
		19843	19844	19845	19846	19847	19848
Au	g/mt	1.93	0.74	0.7	0.49	1.43	0.57
Al	ppm	75198	56010	57247	28433	71785	45738
Sb	ppm	5	<5	<5	7	<5	<5
As	ppm	2977	2419	1564	2090	3140	1315
Ba	ppm	64	10	9	9	82	53
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	73646	17182	9064	17114	56339	106161
Cr	ppm	94	84	79	281	102	123
Co	ppm	28	3	3	3	30	15
Cu	ppm	55	9	9	14	90	2118
Fe	ppm	66663	12890	13345	12985	63424	39795
La	ppm	<2	4	4	<2	2	<2
Pb	ppm	11	3	4	5	17	10
Mg	ppm	26097	1461	2700	3397	22630	10731
Mn	ppm	1428	254	209	246	854	840
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	4	<1	2	3	4	3
Ni	ppm	21	<1	<1	3	9	12
P	ppm	136	<100	<100	180	348	<100
K	ppm	18764	2856	2507	2724	23647	12994
Sc	ppm	25	3	3	3	23	10
Ag	ppm	1.1	2	1.7	2.4	1.6	1.7
Na	ppm	12407	40297	43406	18385	6231	5702
Sr	ppm	176	57	56	48	150	256
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	2401	490	543	426	3241	1355
W	ppm	15	<5	<5	<5	22	13
V	ppm	234	11	10	16	209	118
Zn	ppm	50	23	21	10	33	54
Zr	ppm	23	27	26	12	13	11



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 9 of 13

Element	Unit	nil	nil	0.005	0.013	0.021	0.073
		19849	19850	19901	19902	19903	19904
Au	g/mt	N/A	N/A	0.18	0.43	0.77	2.5
Al	ppm	62698	76033	64265	69019	18020	57047
Sb	ppm	<5	<5	18	30	22	17
As	ppm	<5	<5	76	205	5160	9115
Ba	ppm	6	<2	41	47	13	69
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	11263	94245	65125	73734	37747	57062
Cr	ppm	149	137	87	131	208	103
Co	ppm	5	35	21	23	9	23
Cu	ppm	11	6792	123	125	38	29
Fe	ppm	18050	68718	46866	43762	24582	65180
La	ppm	4	5	3	3	<2	<2
Pb	ppm	16	12	8	11	9	63
Mg	ppm	3305	6682	31477	31898	13779	20420
Mn	ppm	537	748	976	933	596	1009
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	2	5	6	5	3	3
Ni	ppm	<1	5	28	27	6	8
P	ppm	101	283	235	179	250	194
K	ppm	1111	613	13023	21138	4507	19451
Sc	ppm	8	17	16	17	16	23
Ag	ppm	0.6	2.2	0.6	2.1	7.8	4.4
Na	ppm	43749	1696	11539	7626	504	2372
Sr	ppm	39	408	206	191	92	130
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	1090	4889	2067	2030	569	3224
W	ppm	<5	6	10	8	9	29
V	ppm	17	178	148	147	57	234
Zn	ppm	41	32	54	47	12	63
Zr	ppm	55	39	21	28	3	10



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
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Element	Unit	0.021	0.041	0.058	0.017	0.051	0.022
		19905	19906	19907	19908	19909	19910
Au	g/mt	0.71	1.39	1.97	0.59	1.76	0.76
Al	ppm	62692	70968	71598	71238	60070	69864
Sb	ppm	32	<5	<5	7	15	<5
As	ppm	2182	1238	1408	1732	5294	672
Ba	ppm	18	107	38	118	96	113
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	37955	47442	37163	64630	47796	38704
Cr	ppm	94	50	28	88	122	55
Co	ppm	14	29	27	27	20	21
Cu	ppm	251	87	87	84	39	33
Fe	ppm	44503	69785	81360	62602	47930	58650
La	ppm	4	<2	<2	<2	<2	3
Pb	ppm	7	12	14	18	16	14
Mg	ppm	13243	23927	30898	31299	17555	15087
Mn	ppm	470	1632	1882	1741	716	685
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	4	5	6	5	3	6
Ni	ppm	3	6	<1	22	12	<1
P	ppm	268	273	281	163	334	788
K	ppm	6641	10299	4405	21870	18938	19731
Sc	ppm	10	25	24	25	17	17
Ag	ppm	2.7	0.8	1.7	1	0.5	0.7
Na	ppm	27404	25464	26930	13524	16739	16829
Sr	ppm	225	168	203	209	142	157
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	1418	4014	4067	2480	2164	3387
W	ppm	21	41	65	26	27	36
V	ppm	54	276	291	234	162	122
Zn	ppm	21	58	99	65	26	30
Zr	ppm	29	24	18	12	19	21



Head Assay Report

Client: Oniva International services Corp.
Test: Head Assay
Sample: See below

Date: 2-Sep-03
Project: 0305908
Page: 11 of 13

Element	Unit	Tr					
		0.107	0.032	0.020	0.015	0.0293	
		19911	19912	19913	19914	19915	19916
Au	g/mt	0.02	3.65	1.11	0.69	0.5	3.18
Al	ppm	77998	68284	66534	57338	77125	44457
Sb	ppm	<5	11	<5	<5	<5	5
As	ppm	<5	11191	4227	651	568	3558
Ba	ppm	17	54	42	22	42	24
Bi	ppm	<2	<2	<2	<2	<2	<2
Cd	ppm	<0.2	<0.2	<0.2	<0.2	<0.2	<0.2
Ca	ppm	63354	54977	25478	24090	54264	86211
Cr	ppm	45	64	70	98	60	69
Co	ppm	40	29	12	7	32	18
Cu	ppm	17	89	11	7	12	13
Fe	ppm	90623	68525	33196	18862	78957	51496
La	ppm	2	2	4	4	<2	3
Pb	ppm	13	17	14	10	13	10
Mg	ppm	30190	16886	6594	3283	28922	14269
Mn	ppm	1541	775	318	246	1087	740
Hg	ppm	<3	<3	<3	<3	<3	<3
Mo	ppm	6	7	4	2	5	3
Ni	ppm	2	8	<1	<1	21	1
P	ppm	306	436	449	153	198	363
K	ppm	8872	19276	15224	1965	12070	6497
Sc	ppm	31	26	11	7	30	14
Ag	ppm	0.8	1.4	1	0.2	0.2	1.5
Na	ppm	14852	9545	22639	41633	16576	15707
Sr	ppm	119	169	93	113	116	329
Tl	ppm	<2	<2	<2	<2	<2	<2
Ti	ppm	4677	4636	2751	852	3257	2197
W	ppm	8	37	22	10	202	22
V	ppm	317	246	45	17	295	137
Zn	ppm	48	30	9	6	35	15
Zr	ppm	24	13	17	21	16	9

Appendix C

Detailed Cost Statement

Appendix C Detailed Cost Statement

Surface Drilling and Trenching

Drilling: Illidge Drilling: 726.23m @ \$42.60/m	\$30,935.73
Water Line:	1,735.48
Trenching: Hoedown Creek Excavating: 300m @ \$31.03/m	9,309.00
Geologist: A. Pettipas: 24.25 days @ \$175/day	4,243.92
Assays: Bralorne Assay Lab: 50 samples @ \$15/sample	750.00
Supervision: H. Sanche: 8.57 days @ \$350/day	3,000.00
Management Fee: 10%	4,997.42

Metallurgical Testing

Process Research Associates	8,640.50
Management Fee: 10%	864.05

Underground Exploration

Equipment Rental:

Scooptram: Bralorne Mine: 4 months @ \$18,687.50/month	74,750.00
Longtom: Bralorne Mine: 4 months @ \$4,887.50/month	19,550.00
Jack Legs: Bralorne Mine: 2 for 4 months @ \$2,954.06/month	11,817.24
Stoppers: Bralorne Mine: 2 for 4 months @ \$1,690.00/month	6,761.00
Generator: Bralorne Mine: 4 months @ \$2,789.75/month	11,159.00
3 HP Fan: Bralorne Mine: 4 months @ \$970.31/month	3,881.24
Maintenace Building rental: Bralorne Mine: 2 months @ \$500/month	1,000.00
Compressor: Aquadine: 5 months @ \$6,135.90/month	30,012.80

Expendables: 59,902.78

Assays: Bralorne Assay Lab: 166 samples @ \$15/sample 2,490.00

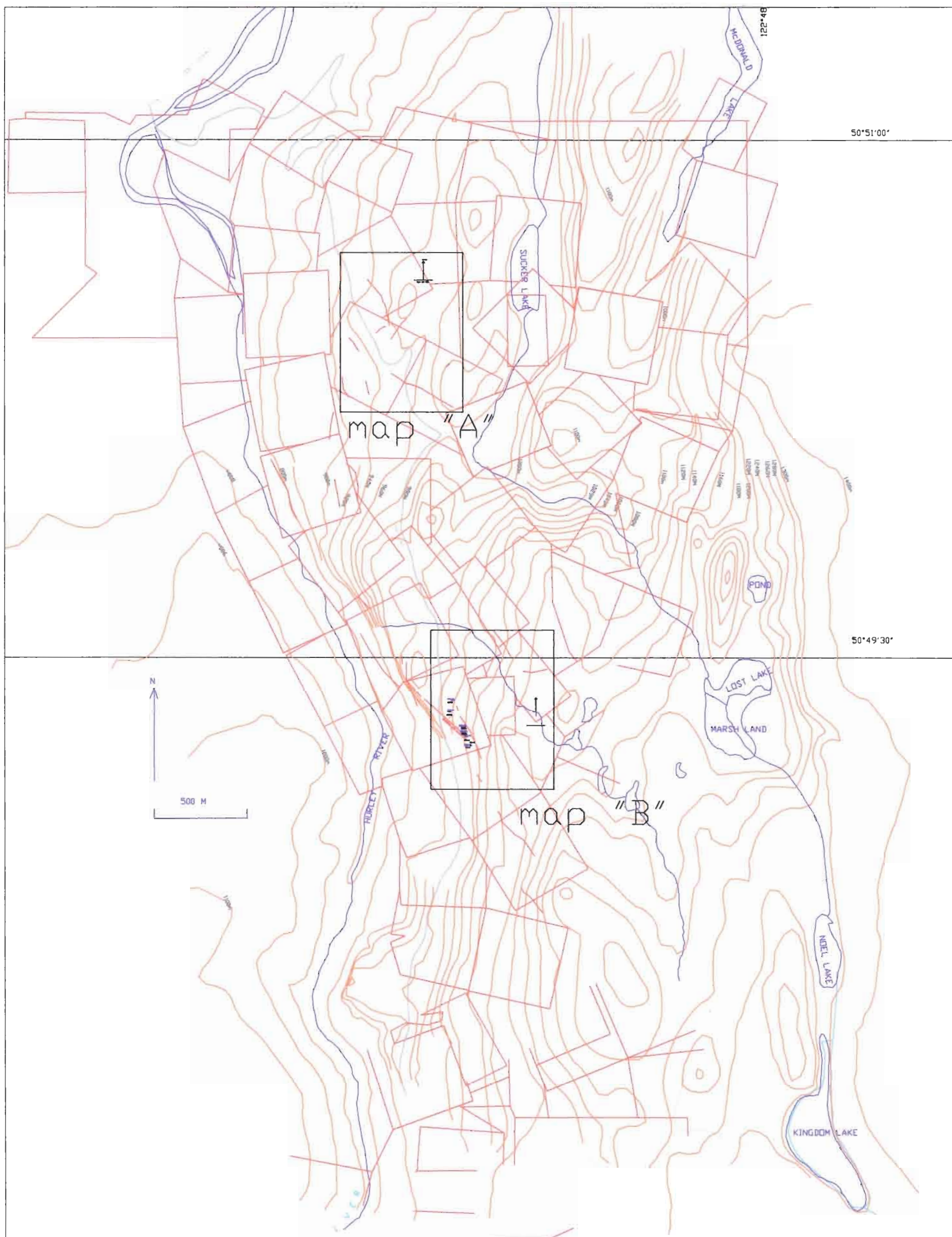
Hauling equipment: Buster's Hauling: 3 trips @ \$521.53/trip 1,607.67
BRV Mechanical: 3 trips + compressor move 1,358.72

Hauling water: G. Clark: 3 trips @ 130/trip 390.00

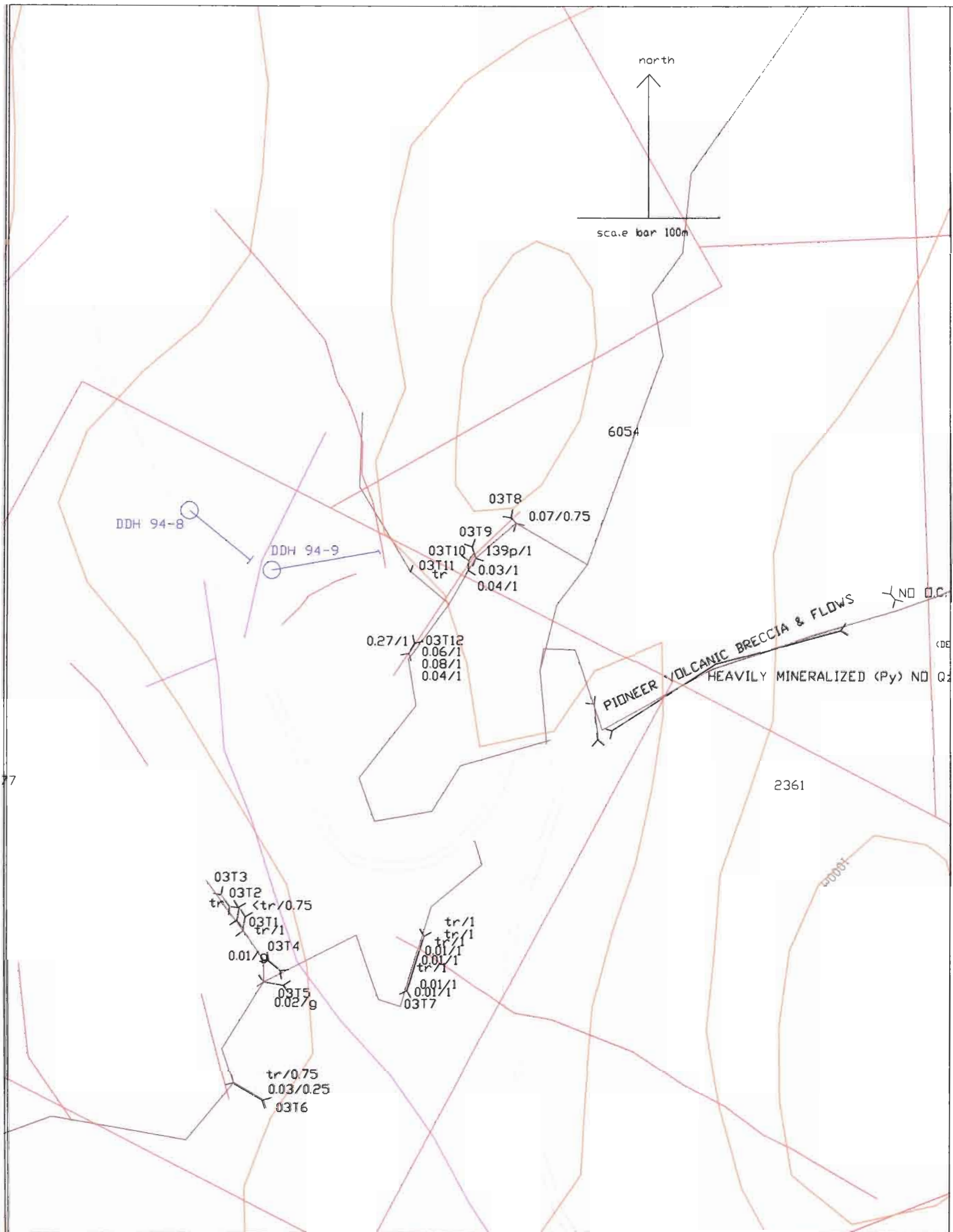
First Aid Equipment: C. Martin: 600.00

Page Total

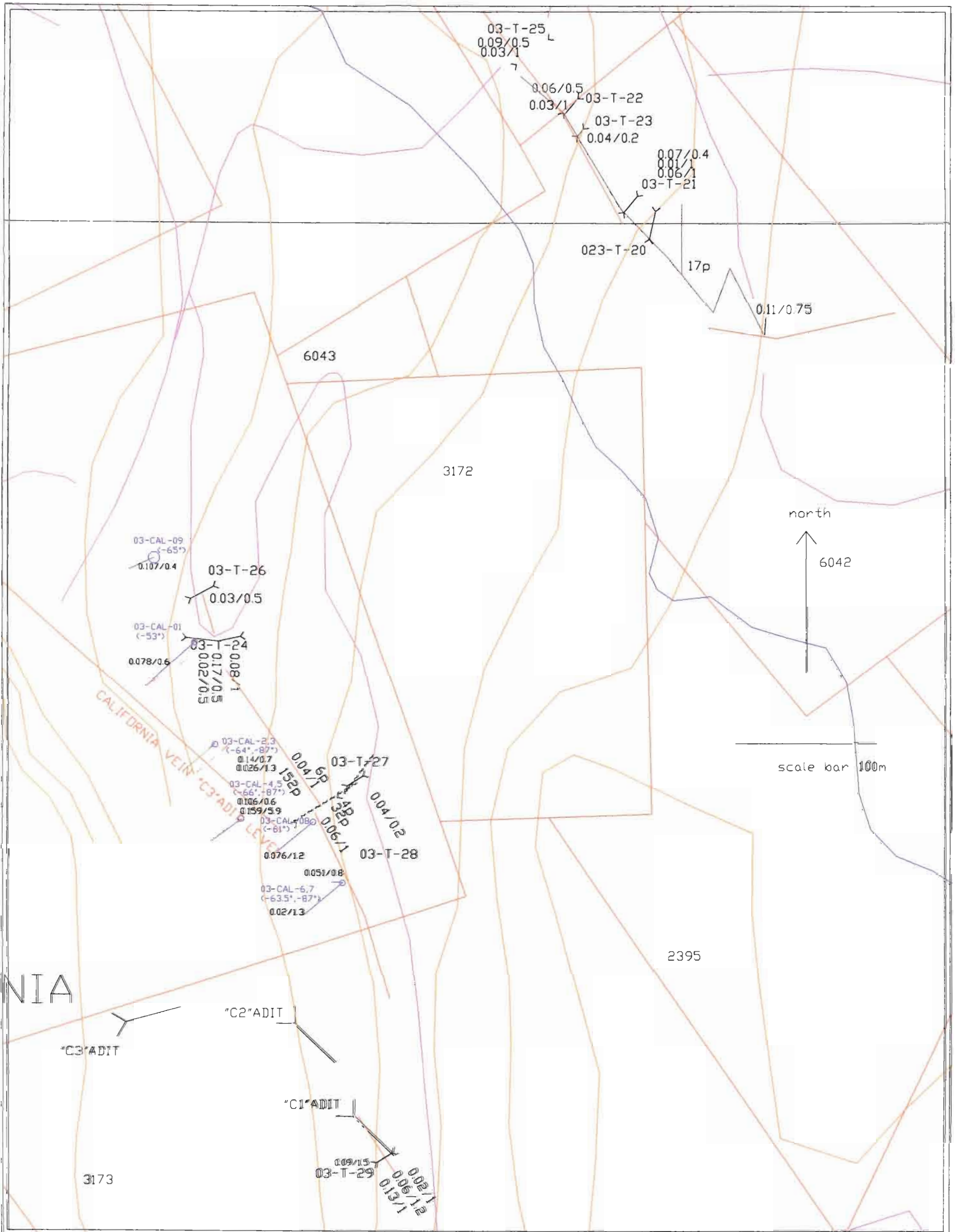




Location map of B.R.X property



Inset map "A" Joni vein area



Inset map "B" California vein area

MILL BAY VENTURES INC
WHY NOT PROP

PLAN OF C 250 LEVEL
ADIT
EL 1074.28M

SEPT. 2004

