



**Geological Survey Branch
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[ARIS11A]

ARIS Summary Report

Regional Geologist, Kamloops

Date Approved: 2005.07.11

Off Confidential: 2005.12.24

ASSESSMENT REPORT: 27664

Mining Division(s): Lillooet

Property Name: Congress

Location:
NAD 27 Latitude: 50 53 55 Longitude: 122 48 36 **UTM:** 10 5638349 513362
NAD 83 Latitude: 50 53 55 Longitude: 122 48 41 **UTM:** 10 5638567 513264
NTS: 092J15W
BCGS: 092J086

Camp: 034 Bridge River Camp

Claim(s): Plateau 1, Nap 6

Operator(s): Levon Resources Ltd.
Author(s): Dunn, David St. Clair

Report Year: 2005

No. of Pages: 44 Pages

Commodities Searched For: Gold, Silver

General Work Categories: DRIL, GEOL, GEOC, PHYS

Work Done:
 Drilling
 DIAD Diamond surface (4 hole(s);NQ) (820.5 m)
 Geochemical
 META Metallurgic (1 sample(s);)
 Elements Analyzed For : Multielement
 SAMP Sampling/assaying (63 sample(s);)
 Elements Analyzed For : Multielement
 Geological
 GEOL Geological (2075.0 ha;) No. of maps : 1 ; Scale(s) : 1:2500
 Physical
 TREN Trench (6 trench(es);) (120.0 m) No. of maps : 1 ; Scale(s) : 1:500

Keywords: Triassic, Bridge River Group, Cherts, Argillites, Basalts, Gabbros, Quartz stringers, Pyrite, Arsenopyrite

Statement Nos.: 3222250

MINFILE Nos.: 092JNE029, 092JNE039, 092JNE131, 092JNE133

Related Reports: 06239, 07234, 07948, 08704, 09355, 11939, 12729, 14164, 14251, 16718, 17091, 23334

**Report on
Trenching, Drilling and Metallurgical Testing**

on the

RECEIVED
MAR = 2 2005
Gold Commissioner's Office
VANCOUVER, B.C.

**Congress Property
Plateau No. 1 & Nap 6 Claims**

**Lillooet Mining Division
British Columbia
Canada**

N.T.S.: 092 J/15W

**UTM co-ord.: 514,230 m E, 5,637,790 m N
NAD 27, Zone 10**

Owner/Operator:

**Levon Resources Ltd.
Suite 400 – 455 Granville Street
Vancouver, B.C. V6C 1T1**

Author:

**David St. Clair Dunn, P. Geo.
1154 Marine Drive
Gibsons, B.C. V0N 1V1**

February 15, 2005

GEOL. SURVEY BRANCH
ASSESSMENT REPORT

27,064

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Introduction

The Congress Property ("the property") is located on the north side of Carpenter Lake, 90 kilometers west of the town of Lillooet (Fig. 1 & 2). The property can be accessed from Lillooet by taking Highway 40 ninety-six kilometers west from Lillooet to the property.

The property consists of 8 crown granted mineral claims, 32 reverted crown grants and fractions of crown grants, 10 mineral claims and fractions of mineral claims and three mineral leases totaling approximately 2075 hectares (Fig. 2, Table 1) located on the north side of Carpenter Lake four kilometers northeast of Goldbridge in the Lillooet Mining Division, NTS 092J15W. The property is owned by Levon Resources Ltd. ("the company"). The property is easily accessible by the Goldbridge to Lillooet Highway, which crosses the southern part of the property, the Slim Creek forest access road, which turns off the highway on the property and crosses the property in a northwesterly direction and numerous access trails and roads built on the property during previous exploration programs (Fig. 4). Claims are listed below:

Table 1: List of Mineral Claims

Claim Name	Tenure Number	No. of Units	Expiry Date
Nap 5	228359	6	25/12/12
Nap 6	228360	1	"
Nap No. 7	228376	4	"
Nap No. 8	228378	4	"
Lac 2 Fr.	228643	1	"
Lac 4 Fr.	228645	1	"
Ace No. 22	229453	1	"
Ace No. 23	229454	1	"
Ace No. 24	229455	1	"
Ace No. 25 Fr.	229456	1	"
Ace No. 26 Fr.	229457	1	"
Ace No. 27 Fr.	229458	1	"
Ace No. 28	229459	1	"
Argon	351055	1	"
Radium	351056	1	"
Helium	351057	1	"
Queen City Fr.	351058	1	"
Rodeo	351059	1	"
Commodore Fr.	351060	1	"



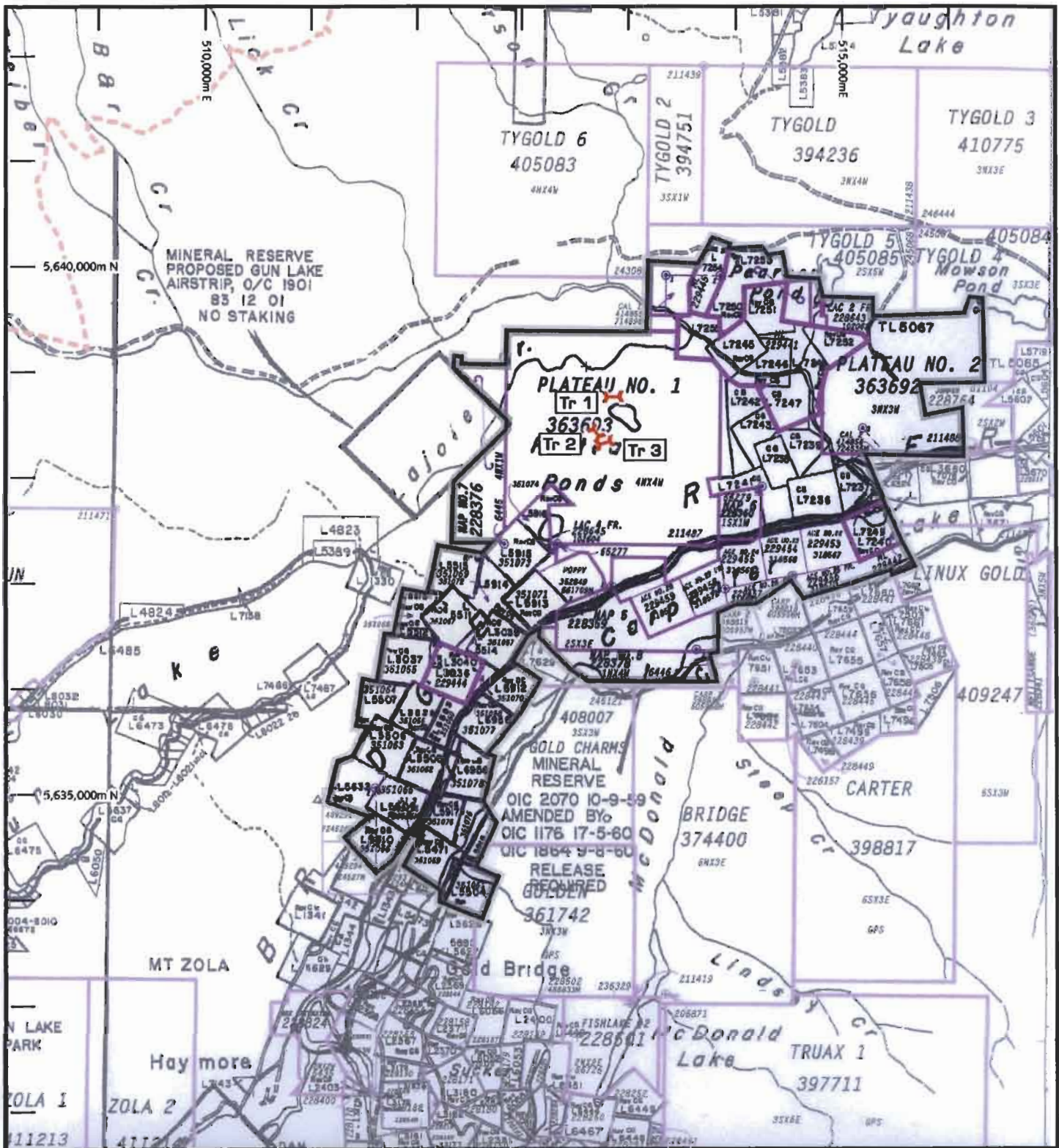
Levon Resources Ltd.
CONGRESS PROJECT
 Lillooet M.D. British Columbia

General Location Map

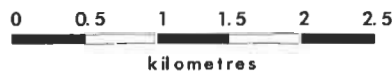
Scale	as shown	UTM	NAD83 Zone 10	Fig 1
Date	Feb 15th, 2005	TRIM	921.086,087,096,097	
By	DSD/AGB	NTS	92J/15	

Table 1: List of Mineral Claims (cont.)

Claim Name	Tenure Number	No. of Units	Expiry Date
Lodge	351061	1	25/12/12
Alpha	351062	1	"
Beta	351063	1	"
Gamma	351064	1	"
Cabinet	351065	1	"
Counsel	351066	1	"
Newport	351067	1	"
Camp Denison	351068	1	"
Sun	351069	1	"
City No. 1	351070	1	"
Spring A	351071	1	"
Spring Fr.	351072	1	"
Spring B	351073	1	"
Spring C	351074	1	"
Lodge B	351075	1	"
Rodeo Fr.	351076	1	"
Wayside No. 2	351077	1	8/12/13
Lodge No. 2 Fr.	351078	1	25/12/12
Poppy	351849	1	"
Plateau No. 2	363692	9	"
Plateau No. 1	363693	16	"
Cal 1	414855	1	13/10/12
Cal 2	414856	1	"
Mineral Lease	229441	5	Taxes
Mineral Lease	229442	1	"
Mineral Lease	229445	1	"
Stibnite No. 1 (CG)	7236	1	"
Stibnite No. 2 (CG)	7237	1	"
Stibnite No. 3 (CG)	7238	1	"
Stibnite No. 4 (CG)	7239	1	"
Doris	7240	1	"
David Fr.	7241	1	"
Robert Fr.	7242	1	"
Snowflake Fr.	7243	1	"



LEGEND
 Trenches 2004



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Claim Location Map

Scale	as shown	UTM	NAD27 Zone 10	Fig	2
Date	Feb 15th 2005	TRIM	92J.086,087,096,097		
By	DSD/AGB	NTS	92J/15		

(from B.C. Mineral Titles Reference Map 92J/15W [revised Aug 16th, 2004])

The property covers rocks of the Pioneer Formation and Bridge River Terrane, mainly submarine basalt and andesite with minor chert and mafic intrusives (Fig. 3). These rocks are cut by northwest trending regional scale structures, in most cases with contained feldspar porphyry dacite dykes, sub-parallel to the Ferguson and Cadwallader Structures. The structures on the property are roughly the same distance from the Upper Cretaceous-Tertiary granitic Bendor Intrusions as the Bralorne/Pioneer mines. The Bendor Intrusions are a postulated source for the gold mineralization at the Bralorne mine.

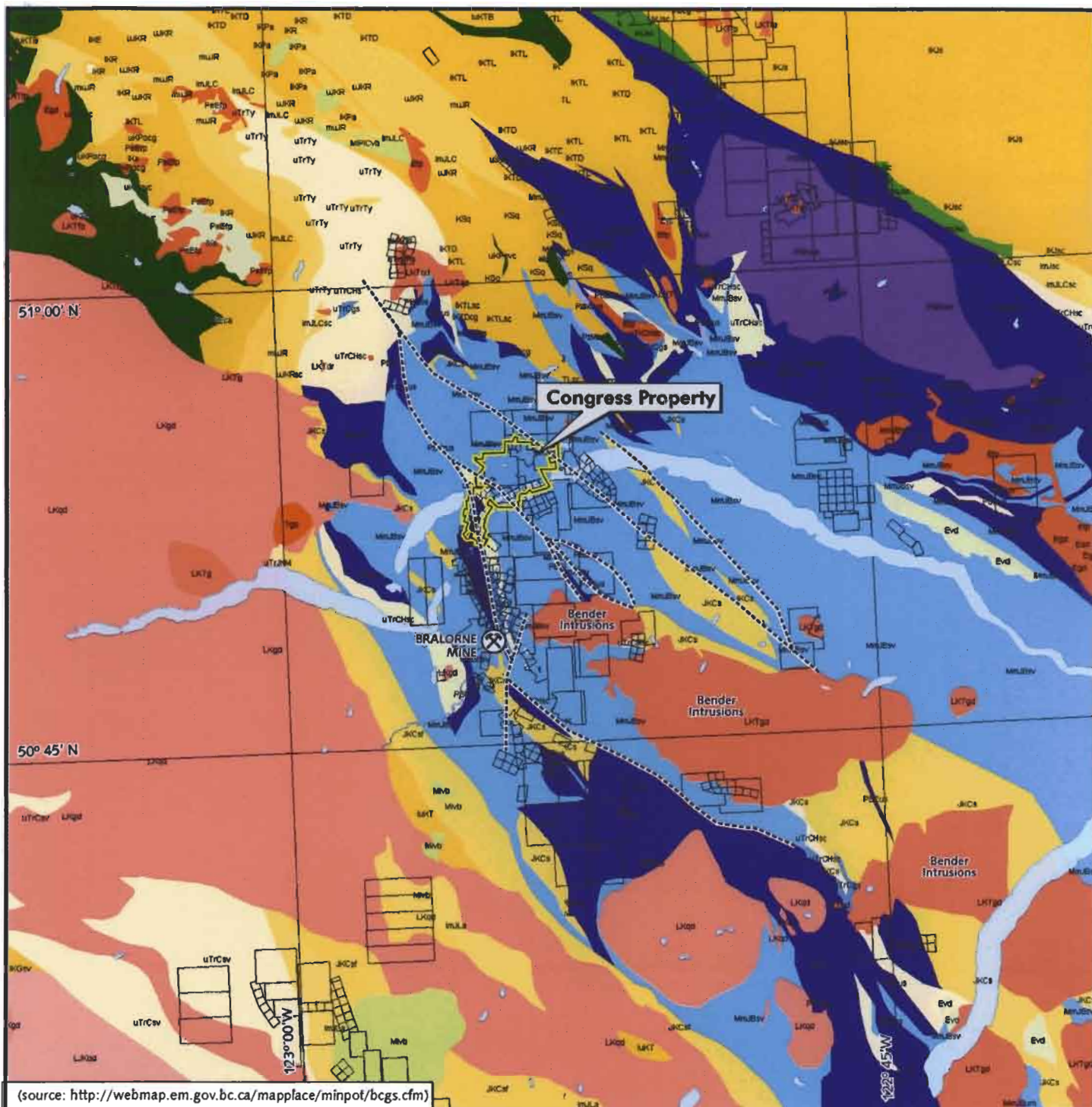
The structures on the property are mineralized with gold and silver in quartz-carbonate veins and in altered vein selvages for up to five metres from the veins. These veins have received considerable past work, including at least five adits with more than 2,235 metres of underground workings (Fig. 4 & 5). The following resources have been developed:

	Tons	oz/ton	g/tonne	Mineral resource category
Congress	106,678	0.238	8.22	indicated
Howard	218,540	0.304	10.50	inferred
Howard	25,909	0.367	12.68	indicated
Howard	40,192	0.280	9.68	measured
Paul	92,000	0.280	9.68	inferred
Lou w/g	105,673	0.301	10.40	inferred
Lou o/p	137,000	0.070	2.42	inferred

These resources were outlined in the 1930's, 1950's, 1960's and 1980's but were not mined because of the refractory nature of the mineralization. Most of the gold is contained in fine grained arsenopyrite, which is intimately associated with quartz-ankerite gangue. The best recovery by cyanide with a very fine grind has been just over 20%. Flotation has been more successful, with the results from the 2004 testing being 91% gold recovered in 52.5% of feed (Appendix D). Metallurgical testing was carried out by Process Research Associates Ltd. Oxidizing the sulphides using a bio-leaching or pressure leaching system was recommended as the best approach to maximize gold recovery.

2004 Trenching and Drilling Program

The 2004 surface exploration program consisted of approximately 120 metres of mechanized trenching in six trenches and four NQ diamond drill holes totaling 820.5 metres. The trenches were targeted at new mineral occurrences uncovered by logging activity in the central part of the property and on historic soil geochemical anomalies on strike with the projected northern extensions of the Lou and Congress zones (Fig. 4). Drilling was targeted at better defining the Howard Zone north of the face of the Lower Howard drift (Fig. 5).



Lithological Legend

Mivb	Miocene unnamed: basaltic volcanic rocks
Efd	Eocene: unnamed feldspar porphyritic intrusive rocks
Egd	Eocene: unnamed granodioritic intrusive rocks
Evd	Eocene: unnamed dacitic volcanic rocks
LKTgd	Late Cretaceous to Paeleogene: unnamed granodioritic intrusive rocks
LKgd	Late Cretaceous: unnamed granodioritic intrusive rocks
LKqd	Late Cretaceous: unnamed quartz granodioritic intrusive rocks
uKPo	Upper Cretaceous: Powell Creek Formation - undivided volcanic rocks
IKTs	Lower Cretaceous: Taylor Creek Group - undivided sedimentary rocks
IuKT	Lower Cretaceous to Upper Cretaceous: unnamed volcanioclastic rocks
uKRsc	Upper Jurassic to Lower Cretaceous: Relay Mountain Group - undivided sedimentary rocks
JKCsf	Jurassic to Cretaceous: Cayoosh Assemblage - undivided sedimentary rocks
uTrTy	Upper Triassic: Tyaughton Group - conglomerate, coarse clastic sedimentary rocks
uTrCHsc	Upper Triassic: Cadwallader Group, Hurley Formation - undivided sedimentary rocks
MmJbSv	Mississippian to Middle Jurassic Bridge River Complex: marine sedimentary and volcanic rocks
MmJbGs	Mississippian to Middle Jurassic Bridge River Complex: greenstone, greenschist metamorphic rocks
MmJbBs	Mississippian to Middle Jurassic Bridge River Complex: blueschist metamorphic rocks
PBEus	Permian: Bralorne East Liza Complex: serpentinite ultramafic rocks
PShum	Permian: Shulaps Ultramafic Complex - Hartzburgite Unit: ultramafic rocks
PShus	Permian: Shulaps Ultramafic Complex - Serpentine Melange Unit: serpentinite ultramafic rocks
PzMzus	Paeleozoic to Mesozoic unnamed serpentinite ultramafic rocks
?gb	Age Unknown: gabbroic to dioritic intrusive rock

Symbol Legend

----- geological fault

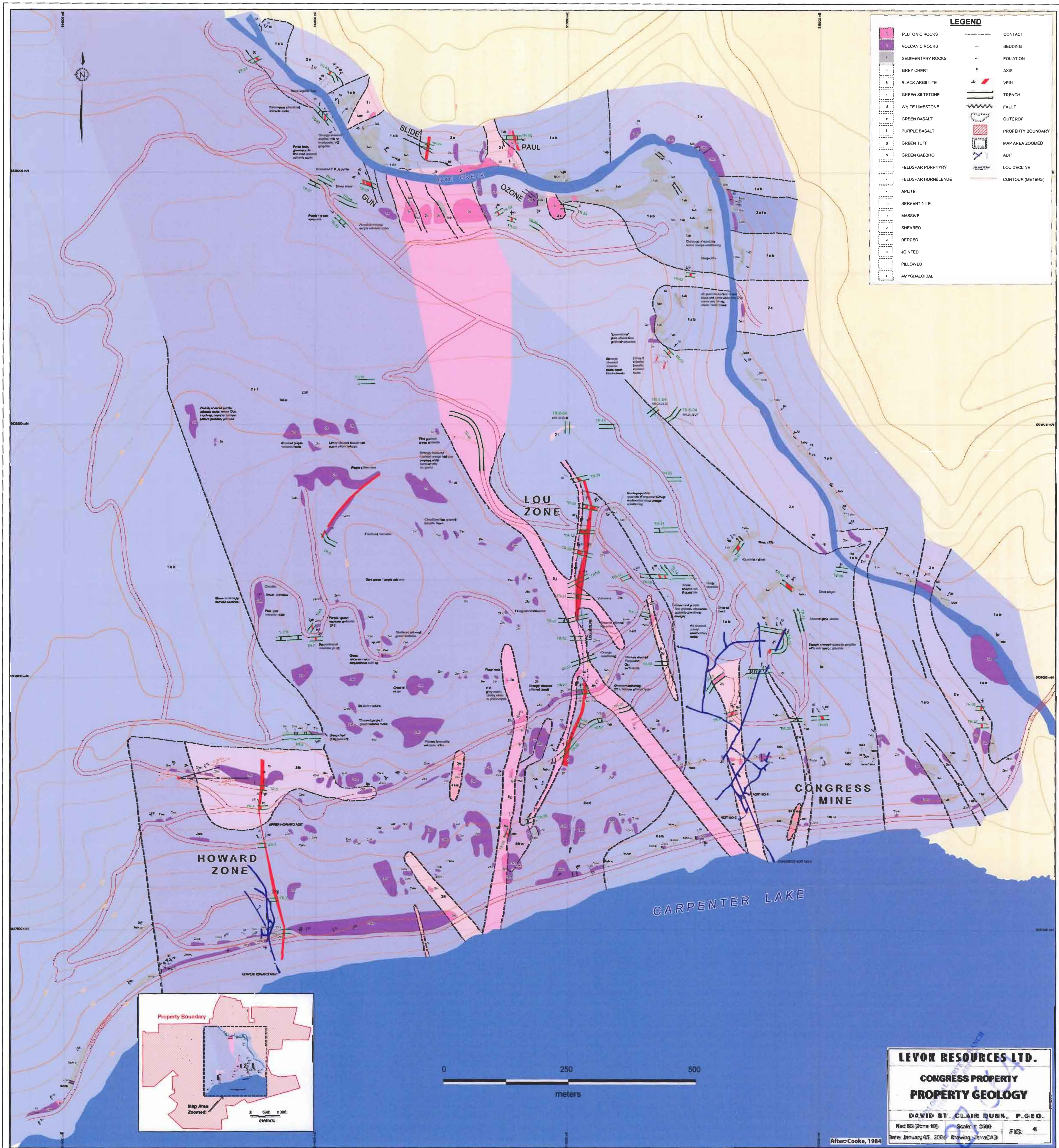


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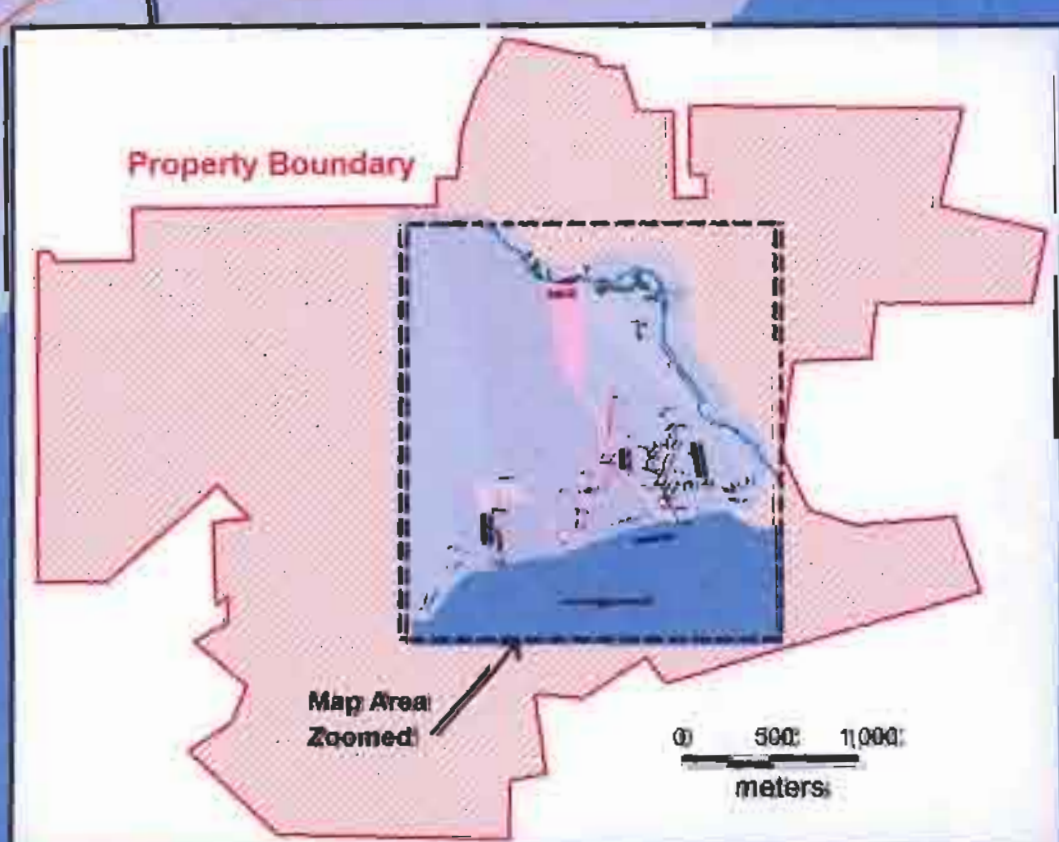
Regional Geology Map

Scale	as shown	UTM	NAD83 Zone 10	fig	3
Date	Feb 15th 2005	TRIM	92J.086,087,096,097		
By	DSD/AGB	NTS	92J/15		



LEGEND

[Pink box]	PLUTONIC ROCKS	[Dashed line]	CONTACT
[Purple box]	VOLCANIC ROCKS	[Dashed line]	BEDDING
[Light blue box]	SEDIMENTARY ROCKS	[Dashed line]	FOLIATION
[Box with 'a']	GREY CHERT	[Arrow]	AXIS
[Box with 'b']	BLACK ARGILLITE	[Red line]	VEIN
[Box with 'c']	GREEN SILTSTONE	[Wavy line]	TRENCH
[Box with 'd']	WHITE LIMESTONE	[Zigzag line]	FAULT
[Box with 'e']	GREEN BASALT	[Red outline]	OUTCROP
[Box with 'f']	PURPLE BASALT	[Red outline]	PROPERTY BOUNDARY
[Box with 'g']	GREEN TUFF	[Red outline]	MAP AREA ZOOMED
[Box with 'h']	GREEN GABBRO	[Red outline]	ADIT
[Box with 'i']	FELDSPAR PORPHYRY	[Red outline]	LOU DECLINE
[Box with 'j']	FELDSPAR HORNBLENDE	[Red outline]	CONTOUR (METERS)
[Box with 'k']	APLITE		
[Box with 'l']	SERPENTINITE		
[Box with 'm']	MASSIVE		
[Box with 'n']	SHEARED		
[Box with 'o']	BEDDED		
[Box with 'p']	JOINTED		
[Box with 'q']	PILLOWED		
[Box with 'r']	AMYGDALOIDAL		



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**CONGRESS PROPERTY
PROPERTY GEOLOGY**

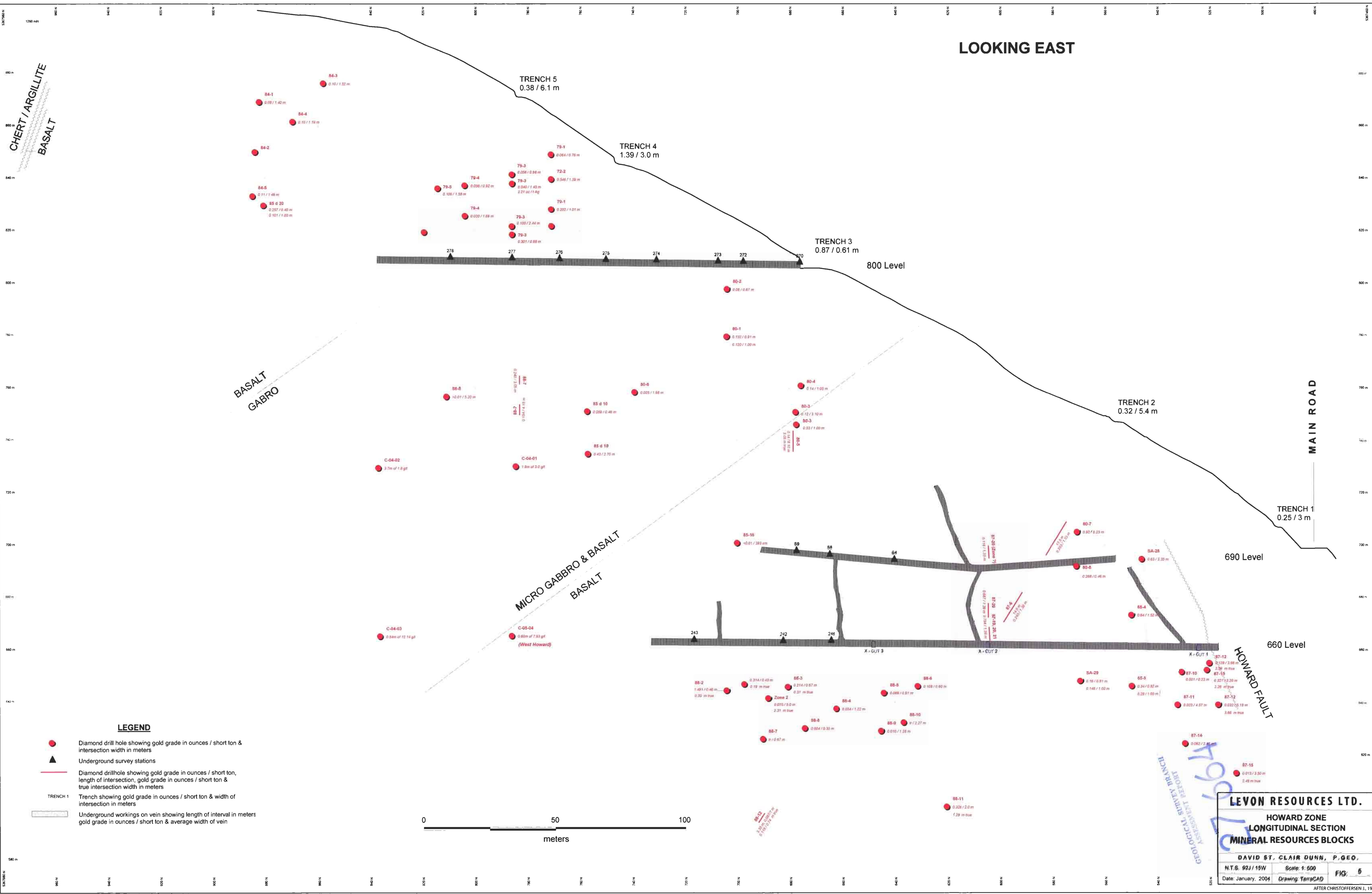
DAVID ST. CLAIR DUNN, P.GEO.

Nad 83 (Zone 10) Scale: 1:2500 FIG: 4

Date: January 05, 2005 Drawing: TerraCAD

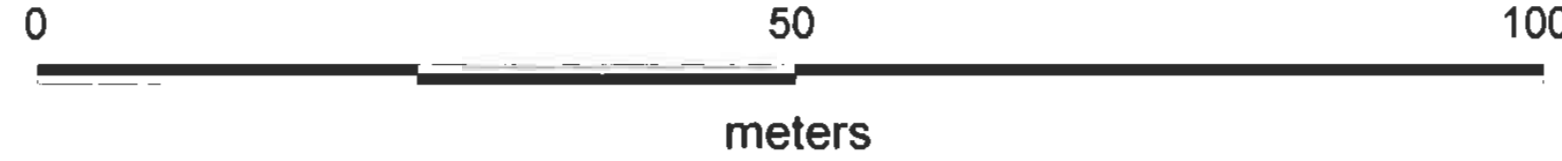
After: Cooke, 1984

LOOKING EAST



LEGEND

- Diamond drill hole showing gold grade in ounces / short ton & intersection width in meters
- ▲ Underground survey stations
- Diamond drillhole showing gold grade in ounces / short ton, length of intersection, gold grade in ounces / short ton & true intersection width in meters
- TRENCH 1 Trench showing gold grade in ounces / short ton & width of intersection in meters
- Underground workings on vein showing length of interval in meters gold grade in ounces / short ton & average width of vein



LEVON RESOURCES LTD.

**HOWARD ZONE
LONGITUDINAL SECTION
MINERAL RESOURCES BLOCKS**

DAVID ST. CLAIR DUNN, P.GEO.

N.T.S. 921 / 19W Scale: 1:500

Date: January, 2004 Drawing: TerraCAD **FIG. 5**

AFTER CHRISTOFFERSEN J., 1988

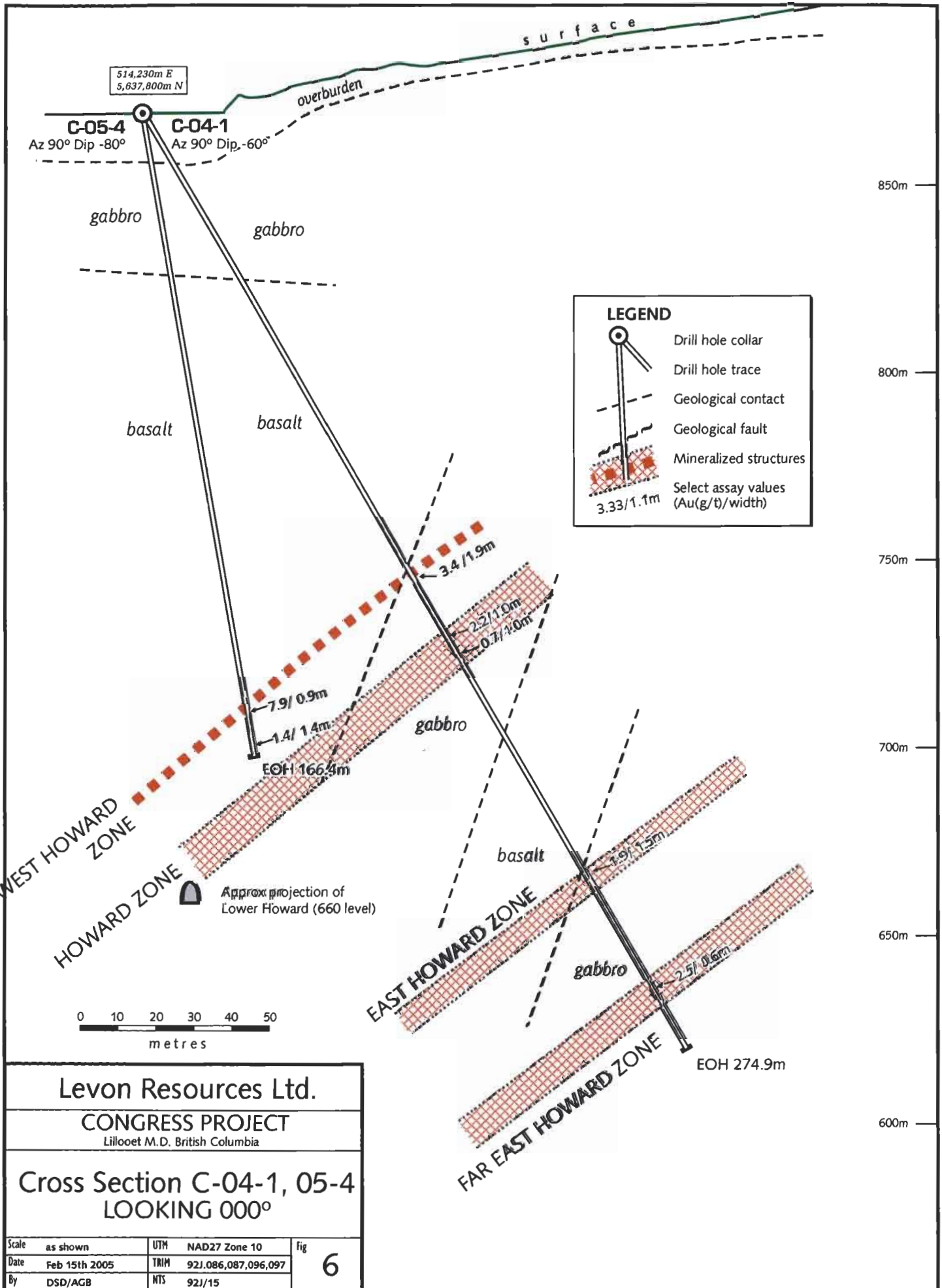
GEOLOGICAL SURVEY REPORT

Trenches 1, 2 and 3 (Fig. 2) in the central part of the property did not return any values of economic interest. Trenches 4 and 5 (Fig. 4) were dug at the break in slope west of Gun Creek on historic high gold and arsenic soil geochemical anomalies. They cut a massive stibnite vein, probably the northern extension of the Congress Zone, more than 250 metres north of the most northerly mapped outcrop of the Congress Zone. Trench 6 (Fig. 4) was a western extension to 1988 Trench 18 and exposed the northern extension of the Lou Zone, a further 175 metres north of its most northerly known exposure.

The four drill holes totaling 820.5 metres, C-04-01, 02, 03 and C-05-04, were drilled from the same set-up, two at -60° and two at -80° (Figs. 4, 5, 6 and 7). All four holes intersected at least one of the Howard Zones over wide intervals. The intersections most mineralized in gold are shown below:

Table 2: List of Mineralized Diamond Drill Hole Intersections

Drill Hole	Intersection (metres)	Estimated True width	Grade Gold g/t	Zone
C-04-01 (-60°)	135.2-137.2	1.85m	3.4	West Howard
	153.2-154.2	0.93m	2.2	Howard
	154.2-155.2	0.93m	3.7	Howard
	155.2-156.7	1.39m	0.9	Howard
	224.0-225.5	1.39m	1.9	East Howard
	225.5-227.0	1.39m	0.3	East Howard
	227.0-228.5	1.39m	0.9	East Howard
	228.5-229.5	0.93m	Trace	East Howard
	229.5-231.0	1.39m	0.6	East Howard
	255.4-256.0	0.56m	2.5	Far East Howard
	C-04-02 (-60°)	141.8-142.4	0.56m	1.2
154.0-155.5		1.39m	1.2	Howard
155.5-157.0		1.39m	2.4	Howard
157.0-158.5		1.39m	0.9	Howard
158.5-159.5		0.93m	2.4	Howard
159.5-160.7		1.11m	0.3	Howard
160.7-162.1		1.30m	1.5	Howard
162.1-164.3		2.04m	1.5	Howard
C-04-03 (-80°)	149.4-150.3	0.60m	0.2	West Howard
	150.3-151.5	0.80m	1.13	West Howard
	151.5-153.0	1.00m	0.03	West Howard
	153.0-154.1	0.74m	0.37	West Howard
	154.1-154.7	0.40m	0.10	West Howard
	154.7-155.5	0.54m	1.33	West Howard
	155.5-156.8	0.87m	0.30	West Howard

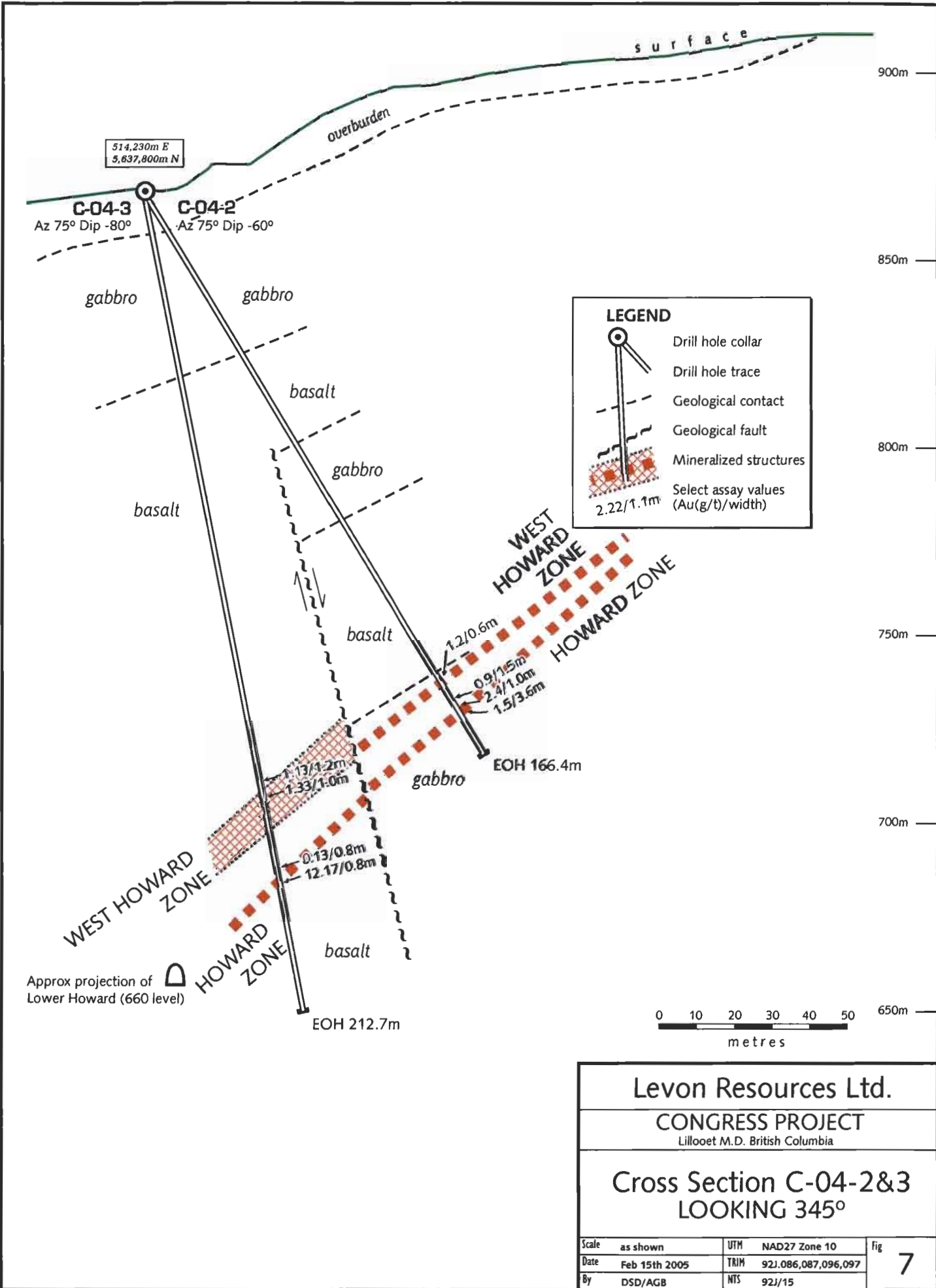


Levon Resources Ltd.

CONGRESS PROJECT
Lillooet M.D. British Columbia

**Cross Section C-04-1, 05-4
LOOKING 000°**

Scale	as shown	UTM	NAD27 Zone 10	Fig 6
Date	Feb 15th 2005	TRIM	92J.086,087,096,097	
By	DSD/AGB	NTS	92J/15	



Drill Hole	Intersection (metres)	Estimated True width	Grade Gold g/tonne	Zone
C-04-03 (-80°)	166.7-167.3	0.40m	1.13	West Howard
	176.0-176.4	0.27m	0.07	Howard
	176.4-177.2	0.54m	0.13	Howard
	177.2-178.0	0.54m	12.14	Howard
C-05-04 (-80°)	152.1-153.0	0.60m	7.93	West Howard
	153.0-154.5	1.00m	0.30	West Howard
	154.5-156.0	1.00m	0.60	West Howard
	156.0-156.8	0.54m	0.40	West Howard
	156.8-158.3	1.00m	0.30	West Howard
	158.3-159.0	0.47m	0.03	West Howard
	159.0-160.2	0.80m	0.30	West Howard
	160.2-161.6	0.97m	1.37	West Howard

These drill holes show that there are four Howard Zones, en echelon, designated here West Howard, Howard, East Howard and Far East Howard. Bralorne Mines Ltd. initially developed the East Howard and Far East Howard in 1959. Levon's development in the 1980's was largely on the Howard. The West Howard is a blind vein discovered by this program. These zones strike north-south and are 20 to 30 metres apart in an east-west direction. The more mineralized sections of the zones are further to the north in each more westerly zone. The zones exceed 10 metres true width in the most mineralized areas.

2004 Metallurgical Testing

Approximately 20 kilograms of vein material was collected in the Lower Howard adit from the East Howard zone in the first cross-cut to the west, approximately 60 metres in from the portal. This material was sent to Process Research Associates Ltd. for metallurgical testing (Appendix D). Samples from this material assayed 12.3 g/tonne or 0.36 ounces/ton gold. This grade is representative of the better mineralized areas in the Howard zones. The sample was taken from an area relatively close to the surface in a drift developed in 1959, so was partly oxidized. This probably accounts for the relatively high (for the Congress Property) gravity recovery of 23.1% of gold content. A relatively complex, four stage flotation process was able to recover a further 67.8% of gold for a total recovery of 90.9% of gold. Gold in the flotation concentrate was contained in 52.3% of the feed. The concentrate produced would grade roughly 0.5 ounces per ton or 15.5 g/tonne, not high enough to bear the cost of shipping offsite. Process Research Associates Ltd. recommended bio-leaching the concentrate on site and then using cyanide to recover the gold from the residue.

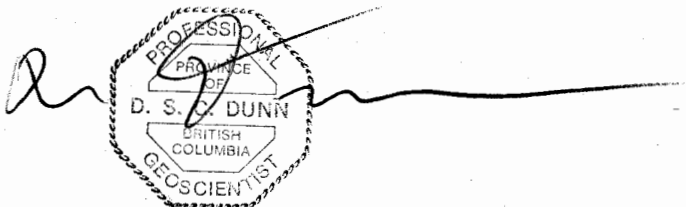
Interpretation and Conclusions

Trenching on the property succeeded in extending the strike extent of the Congress Zone 250 metres to the north and the Lou Zone 175 metres to the north. The better mineralized areas in the Congress Zone, including the new trenches, are massive stibnite veins, 1.25 to 1.5 metres wide, grading six to eight grams gold per tonne. The 2004 trenching shows that more of this material could be developed. Previous metallurgical work shows that this material could produce a high value flotation concentrate (Personal communication, F. Wright, 2005). The feasibility of mining the resources developed in the Congress Mine and trucking it to the Bralorne mill should be evaluated by a mining engineer to establish mining, milling and trucking costs. Further work on the Congress Zone should be based on this preliminary scoping study.

Mineralized areas in the Lou Zone are stockwork quartz carbonate stringers and silicified zones on the flank of a feldspar porphyry dyke. Mineralized zones are 1.5 to 2.5 metres wide and grade five to 11 grams gold/tonne. The Lou Zone has been oxidized for five to 10 metres below surface near the decline where the open pit resource is located. The milling characteristics of fresh Lou Zone material should be tested. Further drilling should be carried out to expand and better define this resource.

Mineralization in the Howard Zones consists of quartz-carbonate veins or stringer zones one to 1.5 metres wide, with altered, mineralized selvages up to 10 metres total width. The Howard Zone contains the largest and highest grade resource on the property, with over 100,000 ounces of gold contained in all resource categories. These resources are refractory and would require a relatively complex recovery system, including bio-leaching or pressure leaching. A substantially larger resource will need to be developed to justify the capital cost of either type of leaching system.

The most effective method of increasing the mineral resources in the Howard Zone is to advance the drift on the Lower Howard level. The drift should hit the down plunge extension of the mineralized shoot developed on the Upper Howard level in approximately 100 metres. A crosscut should be driven to the west for 30 metres at 50 metres from the present face to test the West Howard Zone. The results of this work should be evaluated and an updated mineral resource calculated. Further work should be planned based on this evaluation.



A professional seal for D. S. Dunn, a Geoscientist in the Province of British Columbia. The seal is circular with a scalloped border and contains the text: "PROFESSIONAL", "PROVINCE OF", "D. S. DUNN", "BRITISH COLUMBIA", and "GEOSCIENTIST". A handwritten signature is written across the seal.

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Appendix A
Statement of Costs

Appendix A: Statement of Costs

Metallurgical Testing:

Process Research Associates Ltd.	\$6,437.55
F. R. Wright	613.35
D. Dunn	400.00

Trenching:

Excavator Rental (1 month): (Riverside Equipment Co.)	10,212.50
Expenses:	1,489.72
Operator's wages: (G. Polischuck)	3,870.00
Assay's: Acme Analytical	186.61
Geological Supervision: (D. Dunn) 5 days @ \$400/day	2,000.00
Expenses:	751.23

Diamond Drilling:

Drilling: Beaupre Drilling Ltd. 820.5 metres @ 83.51/m	68,522.57
Water Truck: Gallant Trucking Ltd. 14 days @ \$825/day + \$2,000 M/DM	13,550.00
Assays: Bralorne Mines Lab 53 @ \$20/sample	1,060.00
Geological Supervision: D. Dunn 22.5 days @ \$400/day	9,000.00
Expenses: Room and Board, fuel, vehicle etc.	2,277.17

Total: Metallurgical, Trenching and Drilling

\$120,370.70



Appendix B
Diamond Drill Logs

Diamond Drill Record

Sheet # ... 1

Property Congress

Hole Number C-04-01

Dip Test		
Angle		
Depth	Reading	Corrected
724.93	60°	

UTM: 514,228E, 5,637,800N

Total Depth 274.93m

Date Begun 05/12/2004

Azimuth: 90°

Grid Location

Date Finished 18/12/2004

Inclination -60°

Cross Section C-1,4

Date Logged 16-18/12/04

Elevation ...870m.....

Core Size NQ

Logged By DD

Depth from	Depth to	Approx. width	Description	sample number	from	to	approx. width	rec.	Au g/t	Cu (%)	Ag (ppm)	Zn (%)
0	14.5		Overburden. 12.5-13.0 basalt									
			boulder w/ Ca, Cypy str. To 3mm									
14.5	49.1		Dark green speckled gabbro.					100%				
			RQD 50%. Med. Grained. Moderate									
			propylitic alt. Fractures sub//, 45°									
			to CA. Very minor qtz str to 1 cm									
49.1	134.9		Basalt/Andesite. Dark green. 5%									
			erratic qtz calcite blebs and str.					90%				
			Broken. RQD 20%. Minor maroon basalt									
			w/ vesicules infilled w/ ca to 40 %.									
WEST	HOWARD		Upper Contact 60° to CA LC 70°									
134.9	137.1		Tan altered basalt. 20% qtz str.	68832	135.2	137.1	1.9	100%	3.4			
			Argillic Alt. RQD 90%. Sulphides									
			up to 20%. Py, minor aspy.									
137.1	151.6		Gabbro. RQD 95%. Dk gr sp.									
HOWARD	ZONE		Fr. @ 70° + 45° to CA w/ qtz-ca					100%				
151.6	154.2		Bleached Gabbro. ++mariposite	68834	151.6	153.2	1.6	100%	0.3			
			Qtz str to 2 cm @ 70° to CA	68838	153.2	154.2	1		2.2			
154.2	155.2		Qtz Vein. Dark grey. 0.5 cm py	68835	154.2	155.2	1		3.7			
			blebs. 70° to CA.	68836	155.2	156.7	1.5		0.9			

Diamond Drill Record

Sheet # ... 1

Property Congress

Hole Number C-04-03

Dip Test		
Angle		
Depth	Reading	Corrected
209.4	80°	

UTM: 514,228E, 5,637,800N

Total Depth 212.75m

Date Begun 02/01/2005

Azimuth: 75°

Grid Location

Date Finished 05/01/2005

Inclination -80°

Cross Section C-2,3

Date Logged 4-5/1/2005

Elevation ... 870m

Core Size NQ

Logged By DD

Depth from	Depth to	Approx. width	Description	sample number	from	to	approx. width	rec.	Au g/t	Cu (%)	Ag (ppm)	Zn (%)
0	12		Overburden.									
12	47.2		Dark green speckled gabbro.					100%				
			Non mag. Minor str 70-80° to CA									
			RQD 50%. Fr @ 10° + 20° to CA									
			LC 30° to CA.									
47.2	149.4		Dark green and maroon Basalt					95%				
			Ves to 5mm w/ca. RQD 20%									
			Non mag. 5% ca str @ 45° + 70°									
WEST	HOWARD		to CA.									
149.4	167.3		Shear Zone. Light grey to green.	69909	149.4	150.3	0.9	95%	0.2			
			Bleached + chlorite. Qtz str zones	69910	150.3	151.5	1.2		1.13			
			153.9-154.1, 154.6-158.1, 165.8-	69911	151.5	153	1.5		0.03			
			167.1. 50° to CA	69912	153	154.1	1.1		0.37			
			50° to CA	66913	154.1	154.7	0.6		0.1			
			50° + 80° to CA	66914	154.7	155.5	1	su qtz str	1.33			
			70° to CA	66915	155.5	156.8	1.3	su qtz str	0.3			
			50° to CA	66916	156.8	158.1	1.3	1% py str	0.03			
				66917	158.1	160.4	2.3	chl	0.03			
				66918	160.4	162.1	1.7	chl	0.03			
			70° + 80° to CA	66919	162.1	163	0.9	bleached	0.03			

Diamond Drill Record

Sheet # ... 1

Property Congress

Hole Number C-05-04

Dip Test		
Angle		
Depth	Reading	Corrected
162.68	80°	

UTM: 514,228E, 5,637,800N

Total Depth 166.42m

Date Begun 06/01/2005

Azimuth: 90°

Grid Location

Date Finished 08/01/2005

Inclination -80°

Cross Section C-1,4

Date Logged 7-8/1/2005

Elevation ... 870m

Core Size NQ

Logged By DD

Depth from	to	Approx. width	Description	sample number	from	to	approx. width	rec.	Au g/t	Cu (%)	Ag (ppm)	Zn (%)
0	12.3		Overburden.									
12.3	40.5		Dark green speckled gabbro.					100%				
			Non mag.									
			RQD 40%. Fr @ 60° to CA									
40.5	151.1		Dark green and maroon Basalt					95%				
			Ves to 5mm w/ca. RQD 60%									
			Non mag. minor ca str @ 60° to CA									
			Qtz vn 10cm 74.6-74.7 45° to CA									
			Str zn 30cm 75.3-75.6 chl, ca, qtz									
			40° to CA. Qtz vns: 5cm 84.4-84.5									
			10° to CA. 5cm 86.6-86.7 30° to									
			CA. 10cm 84.7-84.8 60° to CA									
			125.1-125.2 40° to CA	69925	125.1	125.3	0.2		0.03			
WEST	HOWARD											
151.1	162		Calcite str zone. Tan to dk gr	69926	151.1	152.1	1	chl, ca	0.03			
			from chl. Py, aspy, mariposite.	69927	152.1	153	0.9	aspy qtzvn	7.93			
			UC 60° to CA. LC 45° to CA.	69928	153	154.5	1.5	ca str	0.3			
			Str. @ 30° to CA	69929	154.5	156	1.5	chl	0.6			
				69930	156	156.8	0.8	Tan qtz str	0.4			

Appendix C

Assay Results and Assay Procedure

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 24-Sep-04

Congress

Sample #	Description	Location	Au oz/t	Chk	Ag oz/t
68822			0.21		
68823			0.07		
68824			0.04		
68825			0.08		
68826			0.07		
68827			0.04		
68828			0.05		
68829			0.02		
68830			0.02		
68831			0.02		
	Rejects Saved				

ASSAYER: _____



BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date: 29-Dec-04

Drill Core Congress Levon

Sample #	Description	Location	Au oz/t	Chk
68832			0.11	
68833			0.04	
68834			0.01	
68835			0.12	
68836			0.03	
68837			tr	
68838			0.07	
68839			0.08	
68840			0.01	
68841			0.03	0.03
68842			tr	
68843			0.02	
68844			tr	
68845			0.02	
68846			0.08	
68847			0.01	
68848			tr	
68849			0.04	
68850			0.01	

KMSM 1.2 7/4

ASSAYER: *[Signature]*

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date:

29-Dec-04

Drill Core Congress Levon

Sample #	Description	Location	Au oz/t	Chk
69901			0.01	
69902			0.04	
69903			0.08	
69904			0.03	
69905			0.08	0.08
69906			0.01	
69907			0.05	
69908			0.05	

ASSAYER:

[Handwritten Signature]

DAVID DUNN

BRALORNE PIONEER GOLD MINE Ltd.

Assay Report

Date:

13-Jan-05

Drill Core Levon

Sample #	Description	Location	Au G/T	Chk
69909			0.20	
69910			1.13	
69911			0.03	
69912			0.37	
69913			0.10	
69914			1.33	1.43
69915			0.30	
69916			0.03	
69917			0.03	
69918			0.03	
69919			0.03	
69920			0.03	
69921			1.13	
69922			0.07	
69923			0.13	

ASSAYER: Glen Vento

BRALORNE PIONEER GOLD MINE Ltd.


Assay Report

Date:

13-Jan-05

Drill Core Levon

Sample #	Description	Location	Au G/T	Chk	
69924			12.17		
69925			0.03		
69926			0.03		
69927			7.93		
69928			0.30		
69929			0.60		
69930			0.40	0.30	
69931			0.30		
69932			0.03		
69933			0.30		
69934			1.37		

ASSAYER: 



BRALORNE • PIONEER GOLD MINES LTD.

400-455 GRANVILLE STREET, VANCOUVER B.C. V6C 1T1 • PHONE: (604) 682-3701 • FAX: (604) 682-3600

Assay Procedure for the Avino Drill Core

Samples submitted were dried, then crushed using a Jaw Crusher followed by a Cone Crusher. The samples were reduced using a Jones Riffle. The reject was saved. A ring and puck pulverizer was used to reduce the particles to the size suitable for assay.

1 assay ton(29.17 g) was weighed and Fire Assayed using a standard Class 1 Flux.

After parting and annealing, the Gold beads were finished gravimetrically using a Cahn C30 Microbalance, which weighs from .001 milligrams.

Derek Blundell

Certified Assayer; Province of British Columbia.

Appendix D

Metallurgical Test Results



jasman_yee@hotmail.com

Printed: May 21, 2004 7:03:42 AM

From : Frank Wright <fwright@telus.net>
Sent : May 20, 2004 10:42:23 PM
To : "Jasman Yee" <jasman_yee@hotmail.com>
Subject : FW: Levon - Lower Howard Zone

📎 Attachment : F1(LowerHoward).xls (0.13 MB), CyanidationC1(F1tailing).xls (0.12 MB)

Resending per your request. Let me know if you got it

-----Original Message-----

From: Frank Wright [mailto:fwright@telus.net]
Sent: Friday, May 14, 2004 2:06 PM
To: 'Jasman Yee'
Cc: 'Lou Wolfin'
Subject: Levon - Lower Howard Zone

Attached are the initial results from the Lower Howard Zone sample you recently supplied. While no cleaning was performed a high mass pull in roughing was required to get the flotation recoveries up over 85%. The results more or less confirm early work that suggests it will be difficult to produce a flotation concentrate with an acceptable grade and recovery to justify shipping product offsite for treatment.

Per our discussions the flotation tailing were cyanided and were shown to have low recovery so we are proceeding with a diagnostic leach. I am sure this will show the gold is refractory in sulfides (i.e. arsenopyrite).

This sample recovered about 23% of the gold to a gravity concentrate grading of 835 g/t Au. Therefore we can try flotation upgrading with a coarser primary grind and regrinding the rougher before cleaning and then blend with the gravity product. This may give a final grade that supports shipping but the recoveries may be disappointing. However, I think this is our best option to test for producing a concentrate grade suitable for sale.

Treatment on site for the Lower Howard material would require pre-treatment (i.e. pressure or bioleaching) of the concentrate followed by recombining with flotation tailing for neutralizing capability and then cyanidation (or an equivalent dissolution step for gold) of both the treated concentrate and flotation tailing together. While this would provide the best overall recovery it is the most intensive capital cost wise and there are permitting issues if cyanide is used.

Alternatively Levon can look at the Congress zone which does upgrade better, or the Lou Zone which we haven't tested yet. Let me know on how you wish to proceed.

Best Regards

Frank Wright, P.Eng.

604 802-4449



Metallic Au and Ag Assay Report

Client: Levon Resources
Sample: Lower Howard Zone Comp. 1

Date: 27-Apr-04
Project: 0403504

Sample	Screen Tyler Mesh	Weight g	Au		Ag	
			g/t	mg	g/t	mg
Lower Howard Comp. 1	+150	15.8	67.8	1.07	4.50	0.07
	-150	279	9.15	2.55	1.60	0.45
	Total	294	12.3	3.62	1.76	0.52



Head Assay Report

Client: Levon Resources
Sample: Lower Howard Zone

Date: 27-Apr-04
Project: 0403504

Elements	Units	Lower Howard Comp. 1	Detection Limits		Analytical Method
			Min.	Max.	
Au	g/mt	8.0	0.01	5000	FA/AAS
Ag	g/mt	1.8	0.3	9999	FAGrav
Pt	g/mt	0.01	0.01	1000	FA/AAS
Pd	g/mt	0.04	0.01	1000	FA/AAS
As	%	0.34	0.001	100	Assay
Fe	%	5.26	0.001	100	AsyMuA
S(tot)	%	1.42	0.01	100	Leco
S(-2)	%	1.39	0.01	100	AsyWet
Al	ppm	43296	100	50000	ICPM
Sb	ppm	89	5	2000	ICPM
As	ppm	203	5	10000	ICPM
Ba	ppm	55	2	10000	ICPM
Bi	ppm	<2	2	2000	ICPM
Cd	ppm	<0.2	0.2	2000	ICPM
Ca	ppm	101667	100	100000	ICPM
Cr	ppm	216	1	10000	ICPM
Co	ppm	27	1	10000	ICPM
Cu	ppm	48	1	20000	ICPM
Fe	ppm	50859	100	50000	ICPM
La	ppm	5	2	10000	ICPM
Pb	ppm	9	2	10000	ICPM
Mg	ppm	45770	100	100000	ICPM
Mn	ppm	1006	1	10000	ICPM
Hg	ppm	<3	3	10000	ICPM
Mo	ppm	3	1	1000	ICPM
Ni	ppm	91	1	10000	ICPM
P	ppm	374	100	50000	ICPM
K	ppm	12806	100	100000	ICPM
Sc	ppm	15	1	10000	ICPM
Ag	ppm	1.6	0.1	100	ICPM
Na	ppm	1958	100	100000	ICPM
Sr	ppm	313	1	10000	ICPM
Tl	ppm	<2	2	1000	ICPM
Ti	ppm	4508	100	100000	ICPM
W	ppm	<5	5	1000	ICPM
V	ppm	120	1	10000	ICPM
Zn	ppm	42	1	10000	ICPM
Zr	ppm	51	1	10000	ICPM



SIZE ANALYSIS REPORT

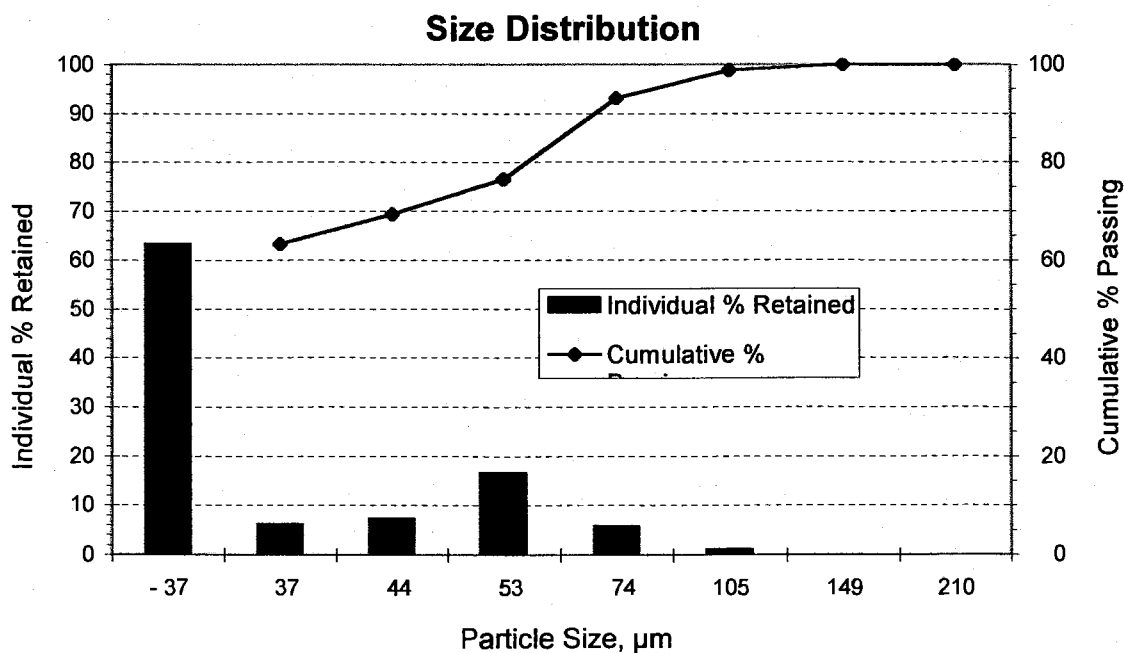
Client: Levon Resources
Test: F1
Sample: Lower Howard Zone

Date: 12-May-04
Project: 0403504

Grind: 2.0 kg for 31.5 minutes at 65% solids in stainless steel mill #1.

Sieve Size		Individual	Cumulative
Tyler Mesh	Micrometers	% Retained	% Passing
65	210	0.0	100.0
100	149	0.1	99.9
150	105	1.1	98.8
200	74	5.7	93.1
270	53	16.6	76.6
325	44	7.3	69.3
400	37	6.1	63.2
Undersize	- 37	63.2	-
TOTAL:		100.0	

80 % Passing Size (μm) = 57



FLOTATION TEST METALLURGICAL BALANCE

Client: Levon Resources
 Test: F1
 Sample: Lower Howard Zone

Date: 12-May-04
 Project: 0403504

Objective: Scoping rougher flotation test to evaluate gold recovery at a grind size of P80 = 57 um

Over all Balance (Gravity+Flotation)

Product	Weight		Assay			S(T)	Distribution		
	(g)	(%)	Au (g/t)	As (%)	S ⁽²⁻⁾ (%)		Au (%)	As (%)	S ⁽²⁻⁾ (%)
Gravity Concentrate									
Pan Concentrate	4.8	0.2	845				23.1		
Flotation									
Rougher Concentrate 1	424.4	21.8	18.0	0.88	5.17		43.5	58.4	87.4
Rougher Concentrate 2	241.8	12.4	8.60	0.44	0.74		11.9	16.6	7.1
Rougher Concentrate 1+2	666.2	34.2	14.6	0.72	3.56		55.4	75.0	94.5
Rougher Concentrate 3	161.3	8.3	5.94	0.31	0.39		5.5	7.7	2.5
Rougher Concentrate 1+2+3	827.5	42.4	12.9	0.64	2.94		60.8	82.7	97.0
Rougher Concentrate 4	191.7	9.8	6.33	0.26	0.34		6.9	7.9	2.6
Total Flotation Concentrate	1019.2	52.3	11.6	0.57	2.45		67.8	90.7	99.6
Final Tails (+400 mesh)	521.3	26.7	2.06	0.06	<0.01	<0.01	6.1	5.1	0.2
Final Tails (-400 mesh)	404.9	20.8	1.29	0.07	<0.01	<0.01	3.0	4.3	0.2
Final Tails	926.3	47.5	1.72	0.06	0.01		9.1	9.3	0.4
Calculated Head	1950.2	100.0	8.98	0.33	1.29		100.0	100.0	100.0
Measured Head			8.00	0.34	1.39				

Flotation Balance

Product	Weight		Assay			S(T)	Distribution		
	(g)	(%)	Au (g/t)	As (%)	S ⁽²⁻⁾ (%)		Au (%)	As (%)	S ⁽²⁻⁾ (%)
Flotation									
Rougher Concentrate 1	424.4	21.8	18.0	0.88	5.17		56.6	58.4	87.4
Rougher Concentrate 2	241.8	12.4	8.60	0.44	0.74		15.4	16.6	7.1
Rougher Concentrate 1+2	666.2	34.2	14.6	0.72	3.56		72.0	75.0	94.5
Rougher Concentrate 3	161.3	8.3	5.94	0.31	0.39		7.1	7.7	2.5
Rougher Concentrate 1+2+3	827.5	42.5	12.9	0.64	2.94		79.1	82.7	97.0
Rougher Concentrate 4	191.7	9.9	6.33	0.26	0.34		9.0	7.9	2.6
Total Flotation Concentrate	1019.2	52.4	11.6	0.57	2.45		88.1	90.7	99.6
Final Tails (+400 mesh)	521.3	26.8	2.06	0.06	<0.01	<0.01	8.0	5.1	0.2
Final Tails (-400 mesh)	404.9	20.8	1.29	0.07	<0.01	<0.01	3.9	4.3	0.2
Final Tails	926.3	47.6	1.72	0.06	<0.01		11.9	9.3	0.4
Calculated Head	1945.4	100.0	6.92	0.33	1.29		100.0	100.0	100.0
Measured Head									

94.5%

All the sulfides floated in conc 1 & 2.

only 55.4% Au

" " " " 1 & 2.

Non floating gold was refractory suggesting it locked gold in gangue rather than arsenopyrite.



CYANIDATION TEST REPORT

Client: Levon Resources
Test: CIL1
Sample: F1 Flotation Tails

Date: 13-May-04
Project: 0403504

Objective: To determine Au extraction by CIL on flotation tails

TEST CONDITIONS

Solids: 839 g
 Solution: 1,258 g
 Solids: 40 %
 Grind Size - P₈₀: n/a µm
 Carbon: 20 g/L
 Target NaCN: 5.0 g/L
 Target pH: 11.0
 Test Duration: 24 hours

TEST DESCRIPTION

- sample was repulped to 40% solids
- added 20g/L activated carbon
- adjusted to, and maintained at, 5 g/L NaCN and pH 11
- test ended after 24 hours
- filtered and displacement washed with hot cyanide solution followed by two hot water displacement washes
- solution and solids fire assayed for Au content

HEAD GRADE

Au

Calculated Total: 2.02 g/t
 Measured Total: 1.72 g/t

LEACH TEST DATA

Time (hours)	NaCN		Lime (g)	pH		dO ₂ (mg/L)	Slurry Weight (g)	Solution			
	(g/L)	(g)		before	after			Vol. (mL)	Assay Vol. (mL)	Au (mg/L) (mg)	
0	5.00	6.29	0.67	8.2	11.1		2,097				
3	4.26	0.93	0.11	10.9	11.1	6.5			5		
6	4.80	0.24	0.11	10.9	11.1				5		
24	3.80				10.9	6.0	2,129	1,308		0.05	0.065
		7.46	0.89								

SOLIDS

Time (hours)	Residue			Carbon		
	Weight (g)	Au (g/t) (mg)		Weight (g)	Au (g/t) (mg)	
24	821	1.73	1.42	28.28	7.52	0.21

CYANIDATION RESULTS

Time (hours)	Distribution	Reagent Consumption		Reducing Power
	Au (%)	NaCN (kg/t)	Ca(OH) ₂ (kg/t)	0.1 N KMnO ₄ /L (mL)
24	3.9	2.97	1.06	20
Carbon	12.5			
Residue	83.6			
Total	100.0			



FLOTATION TEST PROCEDURE

Client: Levon Resources
 Test: F1
 Sample: Lower Howard Zone

Date: 13-May-04
 Project: 0403504

Objective: Scoping rougher flotation test to evaluate gold recovery at a grind size of $P_{80} = 57 \mu\text{m}$

STAGE	TIME (min)	pH	ADDITION		COMMENTS
			Reagent	g/tonne	
Grind (2 kg) Perform 1 stage Falcon	31.5				target grind @ P80 53 microns
ROUGHER FLOTATION (on combined Falcon + pan tailing)					
Condition 1 (Collector combo only)					natural pH
	1.0	9.1	PAX A208	50 50	
Rougher Float 1	5.0	9.1	DF250	13	
Condition 2 (with CuSO ₄)					
	3.0	8.4	CuSO ₄	400	
	1.0		PAX A208	50 50	
Rougher Float 2	5.0	8.6			
Condition 3 (reduce pH)					reduce to pH 6.5
	3.0	6.5	H ₂ SO ₄	460	
	1.0		PAX A208	25 25	
Rougher Float 3	5.0	7.6	DF250	7	
Condition 4 (new collector + sulfidize)					use sulfidizing agent maintain pH 6.5 to 7
	5	8.4	Na ₂ S	100	
	2	6.7	H ₂ SO ₄	280	
	2	6.9	PAX A407	25 50	
Rougher Float 4	8	7.8	DF250	9	
screen tailing split for assay at 400 mesh, send both fractions for assay					

Appendix E

Author's Statement of Qualifications

Appendix E: Author's Statement of Qualifications

I, David St. Clair Dunn, Professional Geoscientist, with a business address of 1154 Marine Drive, Gibsons, B.C., Canada, certify that:

1. I am a graduate of the University of British Columbia, Vancouver, B.C. and hold a degree of Bachelor of Science in Geology.
2. I have practiced my profession as a prospector and geologist for 35 years.
3. I am registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of the Province of British Columbia (Reg. # 18,479). I am a Fellow of the Geological Association of Canada and a member of the Association of Exploration Geochemists, the Canadian Institute of Mining, Metallurgy and Petroleum, the Honorary Advisory Board to the B.C. and Yukon Chamber of Mines, the Society of Economic Geologists and the Mining Exploration Group. I am the qualified persons for the purposes of National Instrument 43-101 in reference to this report.
4. I directly supervised the 2004/2005 trenching and diamond drilling program on the Congress Property.
5. I am the sole author of this report.
6. I am not aware of any material fact or material change from the information in this report that would make the report misleading.
7. I consent to the use of this report for the purpose of a private or public financing.

Signed:

