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VANCOUVER, B.C.

Assessment Report

on the

PG Group Mineral Claims

Cariboo Mining Division

NTS 93G 11E

Latitude 53°36'

Longitude 123°06'

Owned and Operated by:
Seel Enterprises Ltd.

Report by:
R. Seel

January 2005

27,714

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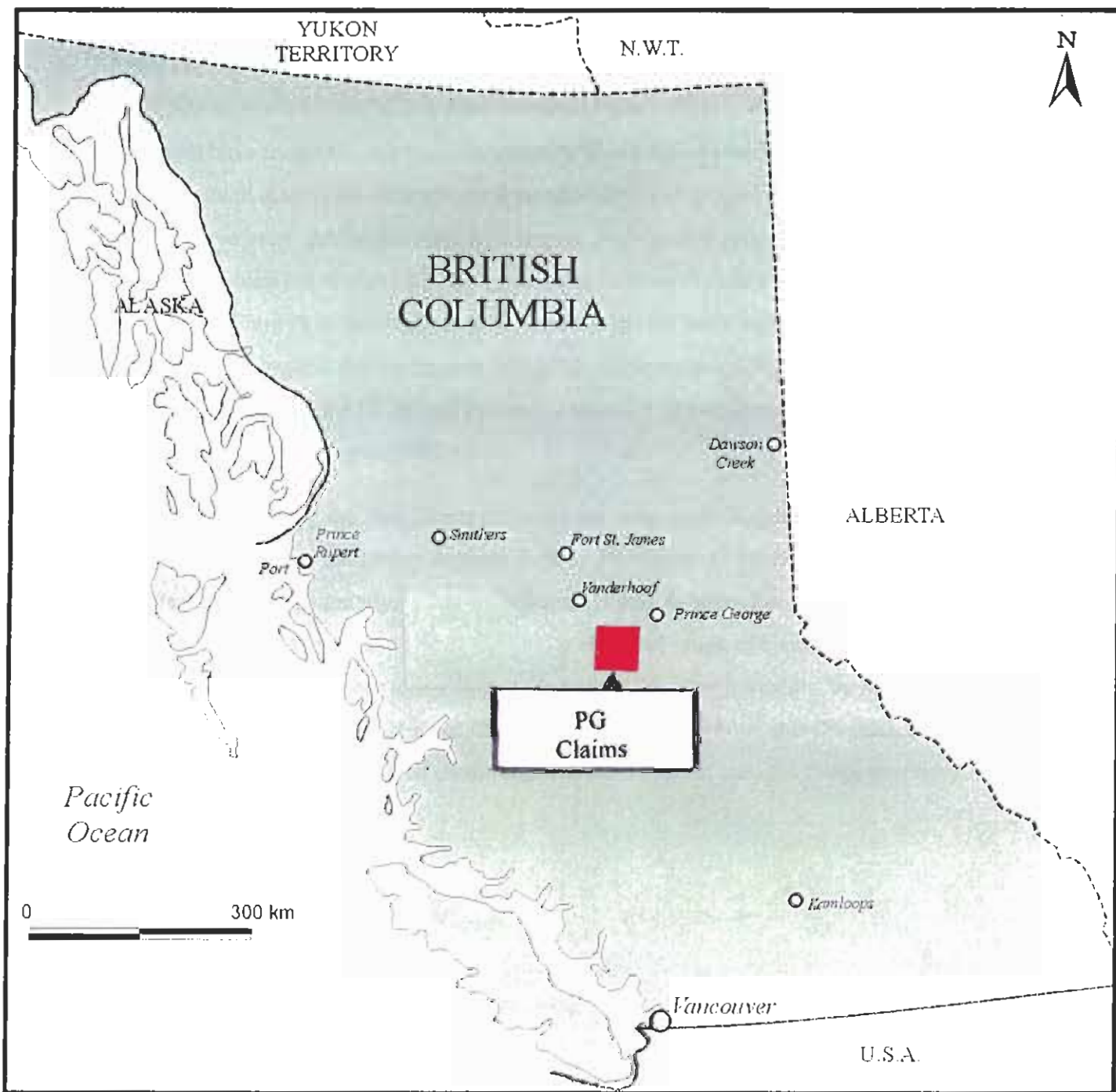


Figure 1. Location of the PG Claims

Introduction:

This report describes the results of the geochemical soil sampling program conducted on the PG Claims, between April 14, 2004 and July 4, 2004. The program was designed to explore the claims for a bulk tonnage metal deposit.

The property is located 35km southwest of Prince George, British Columbia and falls on 1:50,000 NTS sheet 93G11. The claims are made up of 60 units which were staked in 2004 by R. Seel for Seel Enterprises Ltd.

Rock in the area of the current PG Claims is mainly serpentinized peridotite formation.

This appears to be a new showing with no work history (no minfile).

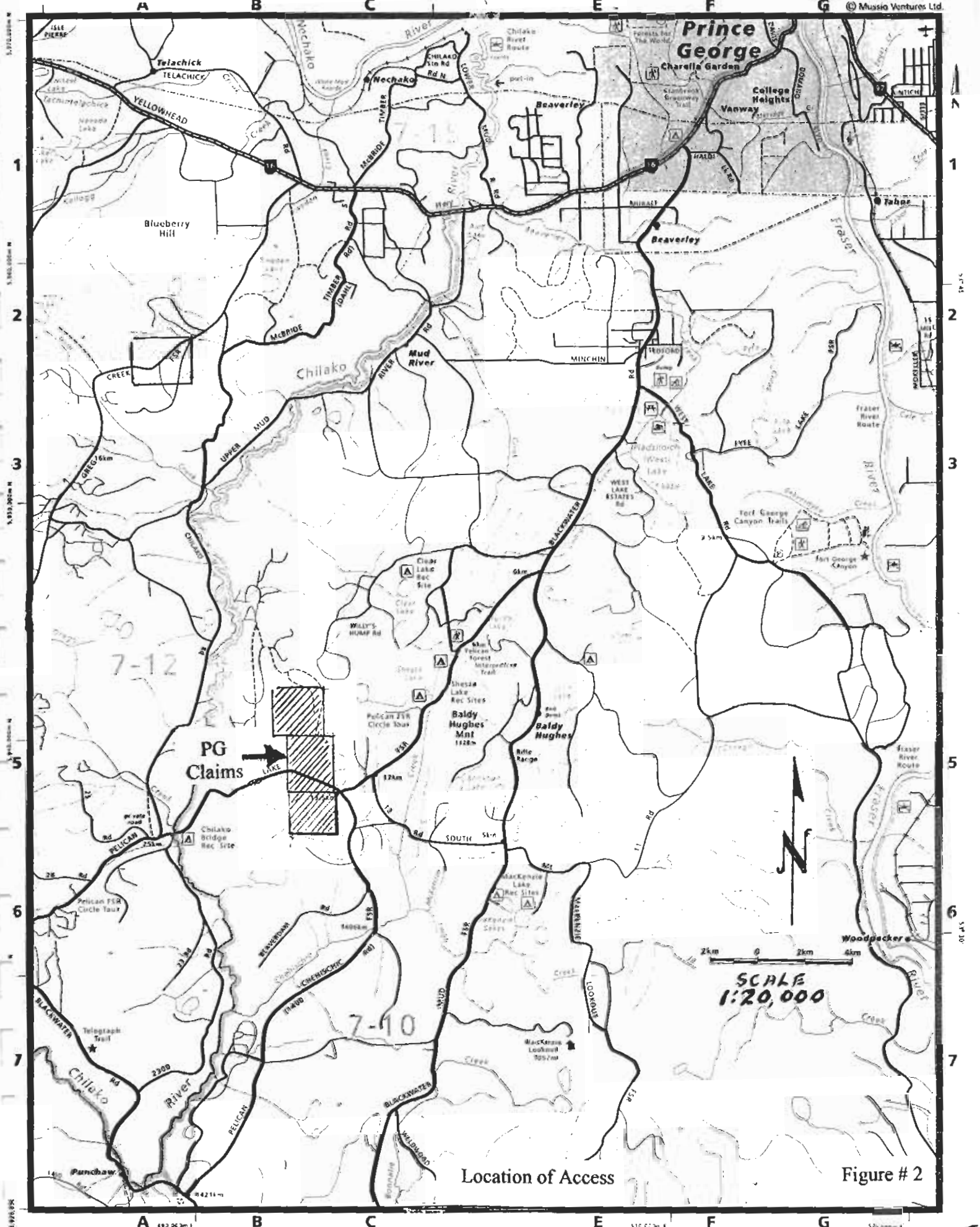
Geological:

The elevation of the of the claims range from 900 to 1100 meters. The area is covered by heavy Fir and Pine second growth. There is little rock outcrop other then Willys Hump itself. The area has been covered by a heavy glacial flow.

The claims lay between two (2) faults, as identified by the geological survey of Canada. On the Eastern side of the claims lays the main Pinchi Fault with a basalt, argillite and greywacke. The part between the faults is a serpentined peridotite. On the Western side only a small outcrop of black shale was seen. On the North and South sides of the claims lays basic black volcanics of the Cache Creek Group. Asbestos is marked on the Geology Map 49-1960 but not seen.

Access:

Access to the claims is by all season logging road which passes through the southern part of the PG 1 claim. Starting in Prince George at Highways 97 and 16 go west on Highway 16 for 9.5 km to the Blackwater Road, then continue southwest for 21.5 km to the Pelican Forest Service Road for 17 km to a rock pit, which is about the center of the PG claims.



Location of Access

Figure # 2

Geochemical Sampling:

306 rock and soil reconnaissance samples were taken. The location of these samples was determined by using a Garmin GPS 12 set on NAD 83 UTM Zone 10. Only the last five (5) digits were used in numbering the samples. Samples were collected on East – West lines set at 500 meters apart and 100 meter intervals between samples. Plus there was approximately 30% additional samples taken between the grid lines.

Collection of samples were taken in the “C” Horizon, generally at a depth of .3 to .4 meter, and appeared to be mainly fine grey glacial till. When the colour was tan or brown the results were higher.

Analysis:

Analysis of all samples was undertaken by ACME Analytical Laboratories in Vancouver, British Columbia, where geochemical analysis group IDX was done for 36 element ICP-MS Aqua Regia. Samples were sized to 80 mesh, 15gm leached with 90ml 2-2-2 HCL-HN03-H2O at 95 deg. C for one (1) hour diluted to 300nl, analysed by ICP-NS.

Mineral Claim:

The PG Claim Group, located in the Cariboo Mining Division, are owned by Seel Enterprises Ltd. and are comprised of the following;

<u>Claim Name</u>	<u># Units</u>	<u>Tenure #</u>	<u>Expiry Date</u>
PG 1	20	408236	2005 FEB 19
PG 2	20	408237	2005 FEB 19
PG 3	20	409928	2005 APRIL 24

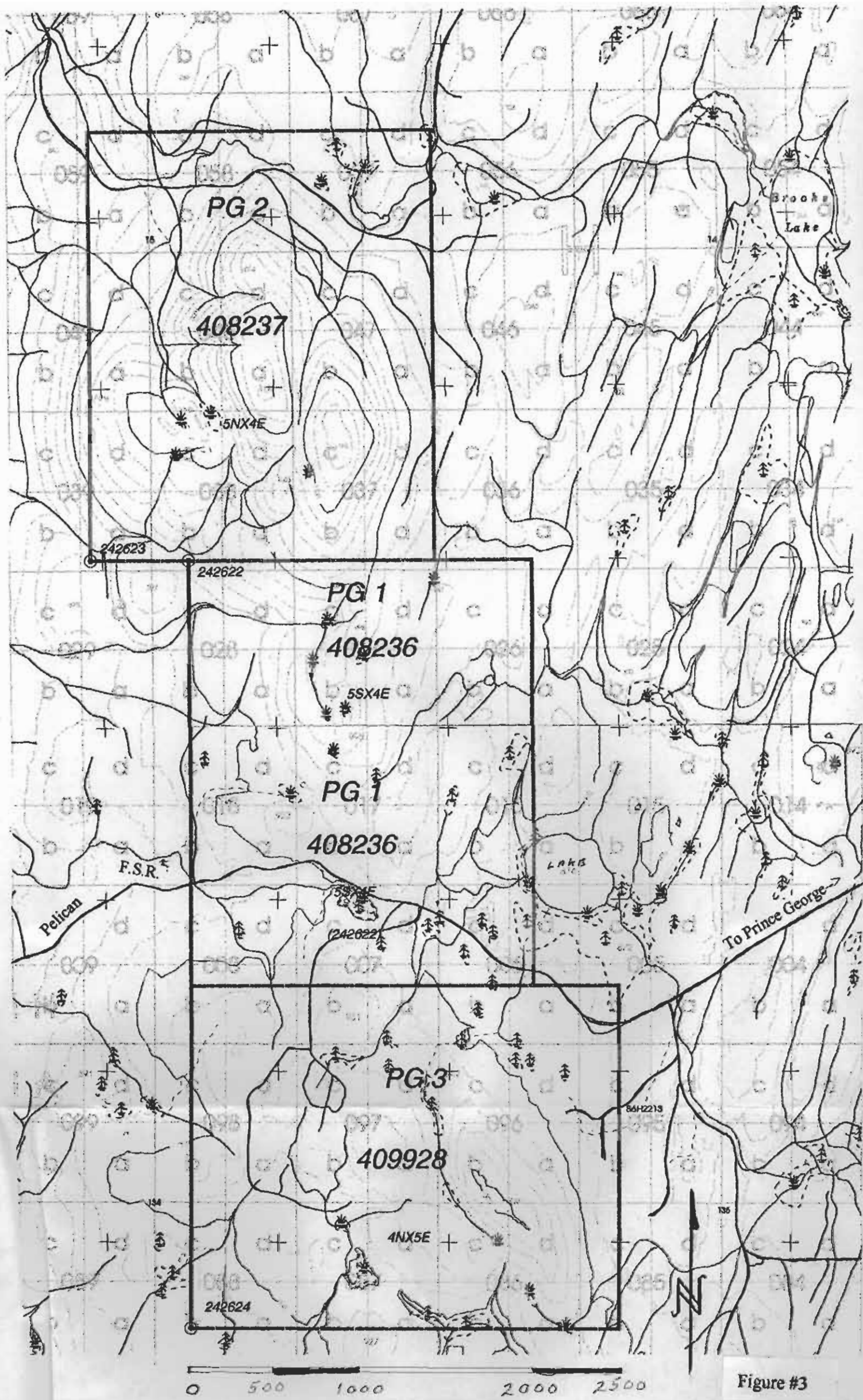
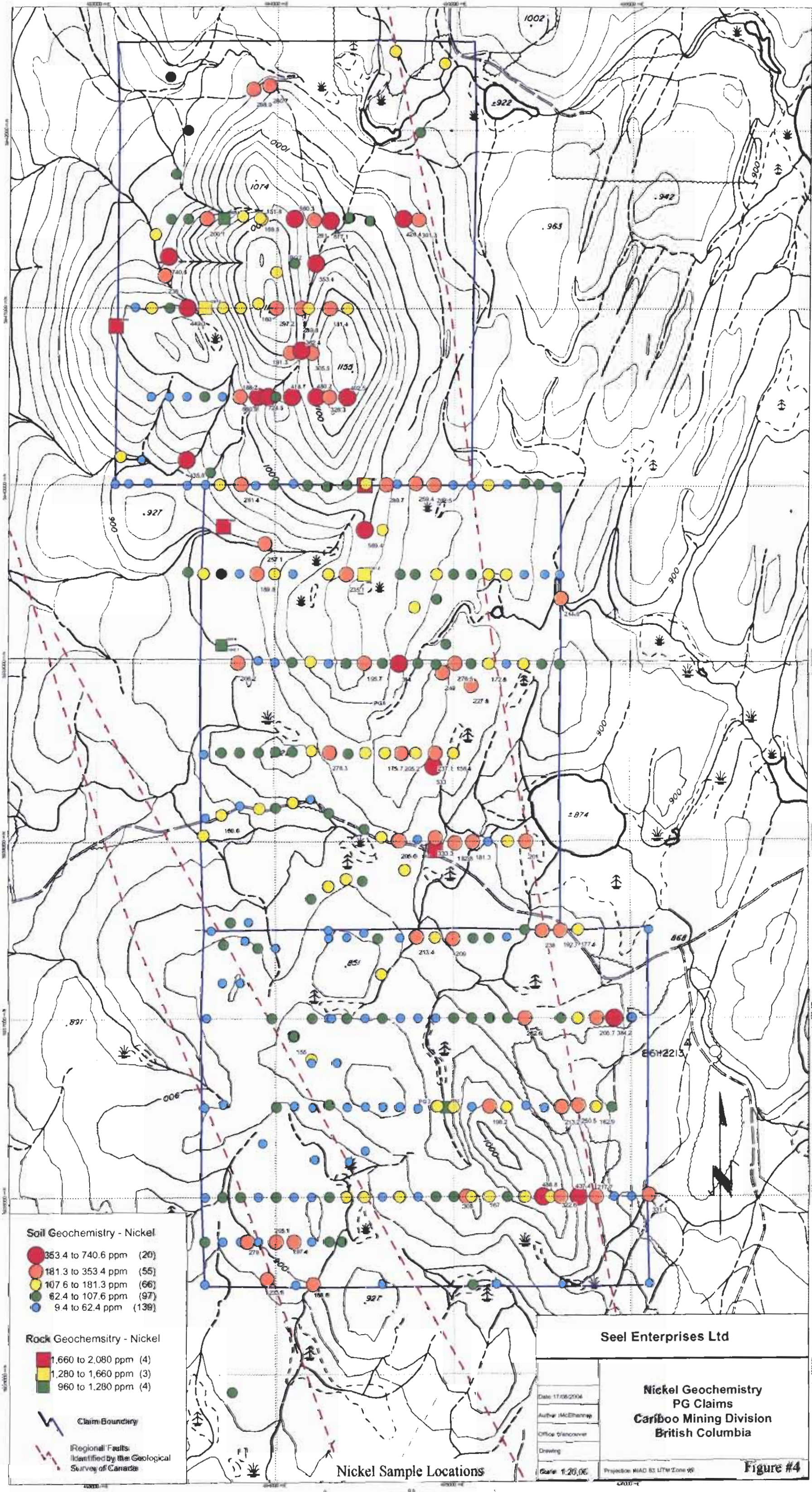


Figure #3

Claim Map



Soil Geochemistry - Nickel

- 353.4 to 740.6 ppm (20)
- 181.3 to 353.4 ppm (55)
- 107.6 to 181.3 ppm (66)
- 62.4 to 107.6 ppm (97)
- 9.4 to 62.4 ppm (139)

Rock Geochemistry - Nickel

- 1,660 to 2,080 ppm (4)
- 1,280 to 1,660 ppm (3)
- 960 to 1,280 ppm (4)

- ⚡ Claim Boundary
- Regional Faults Identified by the Geological Survey of Canada

Nickel Sample Locations

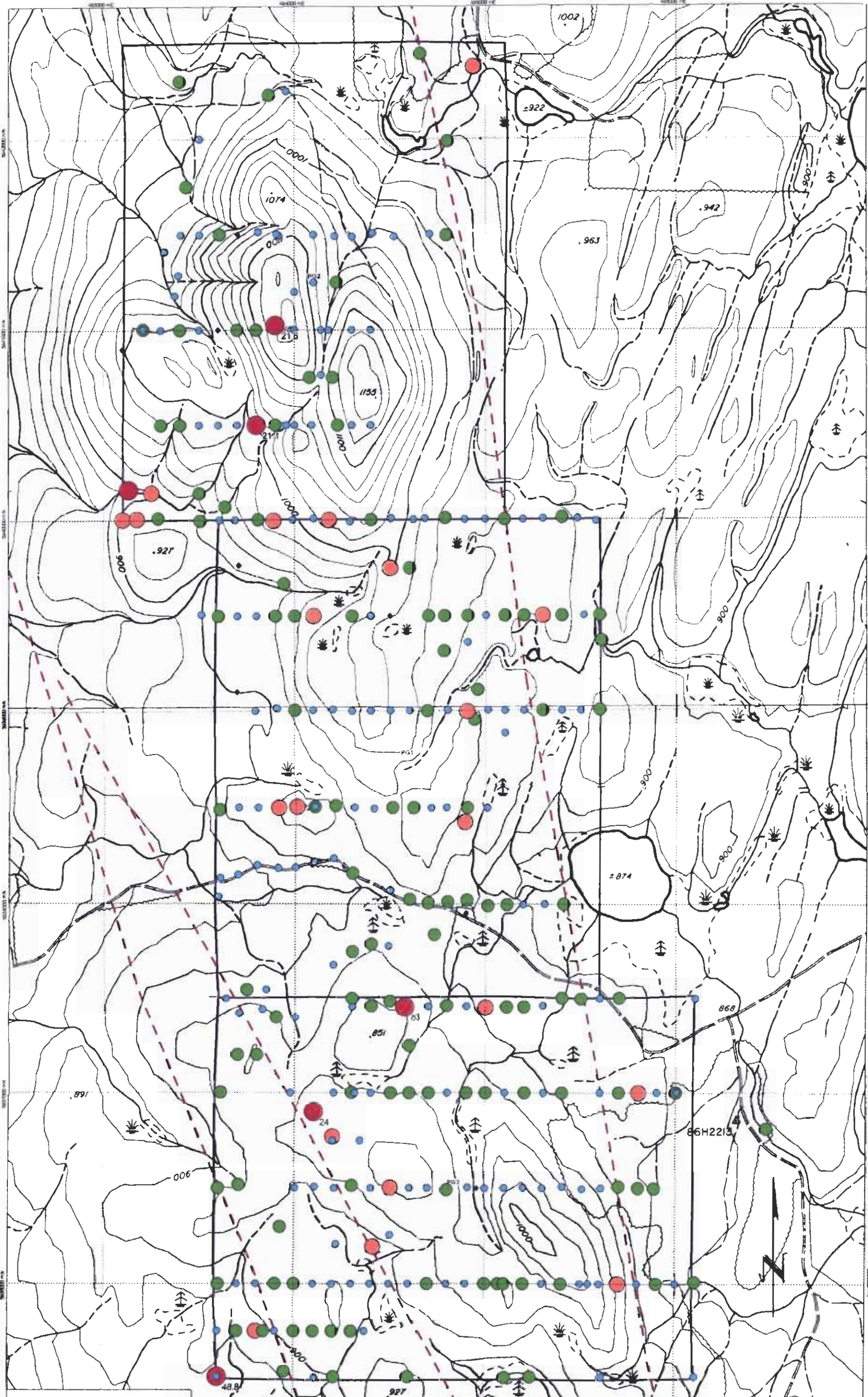
Seel Enterprises Ltd

Date: 11/08/2004
 Author: McElhenney
 Office: Vancouver
 Drawing:
 Scale: 1:20,000

**Nickel Geochemistry
 PG Claims
 Cariboo Mining Division
 British Columbia**

Project: NIAD 83 UTR Zone (6)

Figure #4



Soil Geochemistry - Gold

- 19 to 83 ppb (9)
- 4 to 19 ppb (33)
- 1 to 4 ppb (153)
- 0 to 1 ppb (182)

- Claim Boundary
- Regional Faults Identified by the Geological Survey of Canada

Seel Enterprises Ltd

**Gold Geochemistry
PG Claims
Cariboo Mining Division
British Columbia**

Date: 17/08/2004

Author: McElhenny

Office: Vancouver

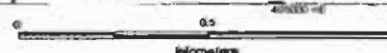
Drawing:

Scale: 1:20 00

Projection: NAD 83 UTM Zone 19

Figure # 5

Gold Sample Locations



Summary:

A reconnaissance geochemical sampling program was undertaken on the PG Claims to determine if there was a possibility of a mineral deposit.

Relief throughout the region varies between flat to moderately steep. Tree cover is from logged areas to heavy second growth Fir and Pine. Elevation ranges from 900 meters to 1100 meters. Variable thicknesses of glacial till covers almost the entire area of the claims.

Soil geochemistry displayed anomalous in Ni, Mn, Mg and spotty gold over the showing area. Rock samples taken showed Ni = 2409 ppm, Mg = 21% and Mn = 3400 ppm. Soil samples showed up to 83 ppb, these spot gold anomalies in the till covered areas are probably due to glacial drift.

Conclusion:

Of all the elements analyzed arsenic and gold do not correlate but Mn correlates with Mg and the same for Fe and Ni.

Gold anomalies are weak over the showing. Most of the spot anomalies investigated turned out to be clayey tills with no residual rock present. Silver values as a whole are low.

Due to the glacial till cover it is unlikely that the soils sampled are a true reflective of the under laying bedrock.

Recommendations:

Due to poor soil sampling results, and much higher results from rock analysis it is recommended that VLF resistivity and a magnetic surveys may be warranted.

Dependent upon encouraging results trenching may also be warranted.

Statement of Costs:

The following are expenditures that were made for work on the PG Group of claims.

Work was carried out between April 14 and August 4, 2004.

Expenses

Labour:

R. Seel	MoB & Demob	April 14 / 23	2 man days	PG 142
C. Rioux	MoB & Demob	April 19 / 20	2 man days	
R. Seel	Sampling	April 19 / 20	2 man days	
C. Rioux	Sampling	April 19 / 20	2 man days	
R. Seel	MoB & Demob	June 25 / July 5	2 man days	
R. Seel	Sampling	June 26 / 27	2 man days	
R. Seel	Sampling	July 2 > 4	3 man days	
P. Newmann	Sampling	June 26 / 27	2 man days	
P. Newmann	Sampling	July 1 > 4	<u>3 man days</u>	
Total man days			21	

\$160.00 per man day @ 21 days	\$3360.00
McElhanney Consulting (plotting sample site @ 1:20,000 map Figure 3)	953.64
Lodging for 21 man days @ \$90.00 / day	1890.00
4x4 pickup truck for 21 days @ \$50.00 / day	1050.00
ATV for 21 days @ \$40.00 / day	840.00
Acme Analytical Laboratories	<u>4732.01</u>
Total	\$12,825.65



10
PS GRANIM

SAMPLE#	Mo ppm	Cu ppm	Pb ppm	Zn ppm	Ag ppm	Ni ppm	Co ppm	Mn ppm	Fe %	As ppm	U ppm	Au ppb	Th ppm	Sr ppm	Cd ppm	Sb ppm	Bi ppm	V ppm	Ca %	P %	La ppm	Cr ppm	Mg %	Ba ppm	Ti %	B ppm	Al %	Na %	K %	W ppm	Hg ppm	Sc ppm	Tl ppm	S %	Ga ppm	Se ppm
G-1	1.4	2.8	2.4	43	<.1	4.5	4.4	551	2.19	.7	2.0	.7	4.4	100	<.1	<.1	.1	46	.70	.086	9	15.1	.60	250	.139	3	1.10	.109	.59	2.3	<.01	2.4	.4	<.05	5	<.5
41500N 93502E	.3	4.4	3.9	35	<.1	79.2	10.1	126	1.61	1.0	.2	.6	1.2	13	<.1	.1	.1	38	.17	.035	6	46.1	.41	82	.096	<1	.75	.010	.03	<.1	.01	1.5	<.1	<.05	4	<.5
41501N 94099E	.6	24.9	5.6	70	.1	560.3	39.1	2080	3.69	2.7	.5	.6	1.2	21	.3	.2	.1	56	.22	.060	10	189.6	2.41	196	.052	1	1.74	.010	.07	.1	.05	5.4	.1	<.05	5	<.5
41502N 93607E	.2	3.9	3.4	29	<.1	200.1	22.7	350	2.29	1.0	.2	1.3	1.2	15	.1	.1	.1	33	.25	.023	6	80.2	1.45	78	.092	2	.64	.015	.04	<.1	.03	2.0	<.1	<.05	3	<.5
41502N 93703E	.3	15.6	3.8	68	.1	1020.9	78.8	1368	5.13	1.8	.3	<.5	1.0	18	.2	.1	.1	32	.32	.056	6	213.3	5.40	130	.046	3	1.49	.012	.07	<.1	.04	6.0	.1	<.05	4	<.5
41502N 94708E	.5	28.5	4.2	49	.2	460.1	40.3	3405	2.83	3.5	.3	.9	1.0	33	.4	.3	.1	46	.51	.062	12	106.8	2.12	342	.074	2	1.06	.021	.05	.1	.10	3.7	.1	<.05	3	<.5
RE 41502N 94708E	.5	26.8	4.5	49	.2	426.4	38.0	3305	2.76	3.4	.3	.5	1.1	31	.4	.3	.1	45	.49	.059	11	103.5	2.07	332	.068	1	.98	.021	.05	<.1	.09	3.5	.1	<.05	3	<.5
41503N 94006E	.5	6.9	2.8	35	<.1	151.8	16.5	220	2.09	1.8	.2	.8	.9	13	.1	.2	.1	43	.19	.036	5	101.6	1.18	62	.086	2	.61	.012	.03	.1	.04	2.0	<.1	<.05	3	<.5
41509N 94408E	.4	7.8	4.5	49	<.1	92.7	11.1	170	2.14	1.9	.2	<.5	1.4	15	.1	.2	.1	52	.19	.043	7	58.0	.58	102	.117	<1	.93	.010	.03	<.1	.06	1.9	<.1	<.05	5	<.5
41515N 93810E	.5	10.4	4.9	39	<.1	127.0	16.7	264	2.46	3.0	.3	.6	1.6	21	.1	.3	.1	58	.25	.058	7	66.7	.85	127	.113	<1	1.17	.012	.04	<.1	.03	2.5	.1	<.05	4	<.5
41515N 94600E	.4	6.4	4.2	37	<.1	78.0	9.9	163	1.85	1.3	.2	<.5	1.1	14	.1	.2	.1	39	.21	.015	6	51.7	.54	87	.095	<1	.77	.011	.03	.1	.03	2.0	<.1	<.05	3	<.5
44003N 93397E	.6	27.4	5.1	57	.2	84.8	13.0	754	2.57	3.4	.9	2.2	1.7	31	.2	.3	.1	50	.34	.059	12	73.5	.72	163	.076	1	1.55	.015	.08	.1	.07	4.5	.1	<.05	5	<.5
STANDARD DS5	12.8	149.7	24.4	137	.3	24.6	13.1	776	3.18	18.8	5.7	43.0	2.5	46	5.9	3.7	6.4	65	.77	.102	11	198.6	.71	139	.100	16	2.09	.034	.15	5.0	.21	3.6	1.1	<.05	7	5.0

Sample type: SOIL. Samples beginning 'RE' are Reruns and 'RRE' are Reject Reruns.



SAMPLE#	Mo ppm	Cu ppm	Pb ppm	Zn ppm	Ag ppm	Ni ppm	Co ppm	Mn ppm	Fe %	As ppm	U ppm	Au ppb	Th ppm	Sr ppm	Cd ppm	Sb ppm	Bi ppm	V ppm	Ca %	P %	La ppm	Cr ppm	Mg %	Ba ppm	Ti %	B ppm	Al %	Na %	K %	W ppm	Hg ppm	Sc ppm	Tl ppm	S %	Ga ppm	Se ppm
SI	<.1	4.3	.3	<.1	<.1	<.1	.1	3	.08	<.5	<.1	<.5	<.1	3	<.1	<.1	<.1	<.1	.12	<.001	<.1	<.1	<.01	3	.001	1	.01	.465	<.01	<.1	<.01	<.1	<.1	<.05	<.1	<.5
4-5	.8	6.4	<.1	35	<.1	2675.1	124.2	888	5.31	<.5	.1	<.5	<.1	1	<.1	<.1	<.1	6	.07	.001	<.1	41.5	23.33	6	<.001	22	.01	.005	<.01	.4	<.01	4.8	<.1	.08	<.1	<.5
31820N 90055E	.4	72.8	1.7	77	<.1	35.7	9.9	2501	2.36	4.3	.7	<.5	.4	12	.3	.2	<.1	20	.03	.050	2	10.4	.12	240	<.001	5	.25	.008	.04	.2	.05	.7	<.1	<.05	1	<.5
PC -> 39100N 93700E	1.0	8.8	.2	21	<.1	1081.6	100.3	891	4.86	.9	.1	.5	.2	25	.1	.2	<.1	28	.64	.013	2	686.5	9.12	131	.004	21	.11	.012	.01	4.7	9.70	7.8	<.1	<.05	1	<.5
RE 39100N 93700E	1.0	8.1	.2	20	<.1	1042.7	96.3	839	4.68	.9	.1	<.5	.1	24	.1	.2	<.1	26	.61	.013	2	659.3	8.71	126	.005	21	.11	.012	.01	4.5	9.61	7.5	<.1	<.05	1	<.5
NO NUMBER	.4	36.5	1.2	39	<.1	238.0	24.4	658	3.01	.7	1.1	1.6	5.0	12	.1	.1	<.1	68	1.66	.010	6	59.6	3.02	56	.082	6	2.04	.038	.04	.1	.02	3.3	<.1	<.05	7	<.5
STANDARD DS5	12.3	142.1	20.1	131	.3	24.9	12.5	747	2.90	17.9	5.6	43.9	2.7	44	5.4	3.9	6.0	58	.72	.086	11	190.1	.64	134	.087	17	2.01	.030	.13	5.2	.16	3.3	1.0	<.05	6	4.7

Sample type: ROCK. Samples beginning 'RE' are Reruns and 'RRE' are Reject Reruns.

GEOCHEMICAL ANALYSIS CERTIFICATE



Seel Enterprises Ltd. PROJECT PG File # A400728
6155 Sechelt Inlet road, Sechelt BC V0N 3A3 Submitted by: Rupert R. Seel

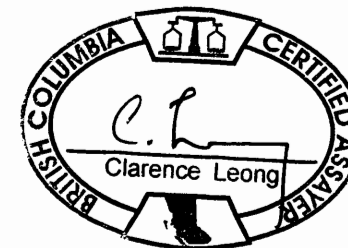
SAMPLE#	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La	Cr	Mg	Ba	Ti	Al	Na	K	W	Zr	Sn	Y	Nb	Be	Sc
	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
PG Rock SI	<2	5	8	41	<.5	5	<2	<5	.08	<5	<10	<4	8	156	<.4	<5	5	2	6.11	.011	2	11	.13	182	.04	.87	>10	.22	<4	72	2	3	<2	<1	<1
40000N 4500E	<2	26	5	94	<.5	1851	105	958	5.31	<5	<10	<4	3	3	.6	<5	<5	28	.65	.009	<2	981	21.33	3	.02	.33	.01	<.01	<4	<2	<2	<2	<2	<1	8
40900N 3100E	<2	15	<5	46	.5	1844	105	851	5.43	<5	<10	<4	5	11	<.4	<5	7	36	.88	.016	<2	1082	20.95	4	.01	.33	<.01	<.01	<4	<2	2	<2	<2	1	10
STANDARD DST5	12	146	30	168	<.5	29	15	1074	4.21	23	18	<4	4	355	5.5	7	6	120	2.38	.111	23	229	1.24	681	.41	7.12	1.69	1.36	11	46	7	14	9	3	13

GROUP 1E - 0.25 GM SAMPLE DIGESTED WITH HClO4-HNO3-HCl-HF TO 10 ML. (>) CONCENTRATION EXCEEDS UPPER LIMITS. SOME MINERALS MAY BE PARTIALLY ATTACKED/VOLATILIZED. REFRACTORY AND GRAPHITIC SAMPLES CAN LIMIT AU SOLUBILITY. ANALYSIS BY ICP-ES.
- SAMPLE TYPE: ROCK R150

Data h FA _____

DATE RECEIVED: MAR 2 2004

DATE REPORT MAILED: March 12/04

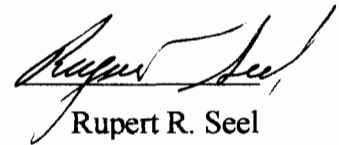


Statement of Qualifications

I, Rupert R. Seel, of Sechelt, British Columbia, do hereby state that:

1. I am a Prospector. I hold a British Columbia Free Miner Certificate (#124227). I prospected (1947 & 1948) for Consolidated Mining and Smelting (a.k.a. Cominco), in the Whitesail region. Under Dr. H. Warren (at U.B.C.) had geochemistry training.
2. I have worked in the prospecting / exploration field as follows:
 - Consolidated Mining and smelting (Cominco): 2 seasons (1947 & 1948)
 - Geotechnical photo interpretation, with Dr. Mollard.
 - Thurber Engineering Ltd., various field assignments.
 - Regional GeoChem Sampling Programs; on behalf of McElhanney Consulting Co.; for 7 years.
 - Prospecting for 3 years on behalf of Seel Enterprises Ltd.

DATED at Sechelt, B.C. this 11th day of December 2004.

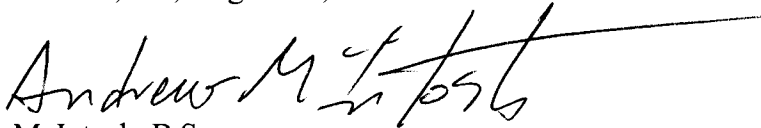

Rupert R. Seel

Prospector

I, Andrew McIntosh of 33-135 West 21st Street North Vancouver BC, certify that:

1. I am a consulting geologist and GIS specialist with McElhanney Consulting Services Ltd, L100-780 Beatty Street, Vancouver BC.
2. I am a graduate of the University of British Columbia, B.Sc, Geological Sciences (1993) and have practiced my profession continuously since then.
3. I am the author of the maps "Gold Geochemistry, PG Claims, Cariboo Mining Division British Columbia" and "Nickel Geochemistry, PG Claims, Cariboo Mining Division British Columbia."
4. I do not own or expect to receive any interest (direct, indirect or contingent) in the properties described herein, in respect of services rendered in the preparation of this report.

Vancouver, BC, August 20, 2004.

A handwritten signature in black ink, appearing to read "Andrew McIntosh". The signature is written in a cursive style with a long horizontal stroke extending to the right.

A. McIntosh, B.Sc.