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APPENDICES

V - VIII

to accompany

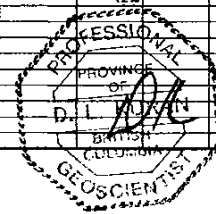
Geological, Geochemical, Diamond Drilling Report on the

Sickle - Bee Gee Claim Group

April 15, 2005

27790
GEOLOGICAL SURVEY BRANCH
ACTING DIRECTOR

Appendix II Statement of Costs Sickle Project (Sickle plus BG areas)									
EXPLORATION Sickle-BG June 18-Sept 28, 2004					BG Area				
Category	Account Description	Rate	days	Balance	Category	Account Description	Rate	days	Balance
Salaries Sickle					Salaries BG				
	D. Kurat, P. Geo. plan, supervision	600	30	\$ 18,000.00		D. Kurat, P. Geo. plan, supervision	600	8	\$ 3,600.00
	K. Dawson P. Geo.	500	5	\$ 2,500.00		K. Dawson P. Geo.	500	3	\$ 1,500.00
	Paola Chadwick geo	225	10	\$ 2,250.00		Terry Fidorbeski Prop.	250	3	\$ 750.00
	April Barrios Geo	225	5	\$ 1,125.00		April Barrios Geo	225	5	\$ 1,125.00
	Laura Laurenti geo	225	64	\$ 14,400.00		Don Cookidge Prospector	325	3	\$ 975.00
	Mael Castellon student	175	8	\$ 1,400.00		Mael Castellon student	175	4	\$ 700.00
	Derek Cooper student	175	42	\$ 7,350.00		Graham Giles student	175	4	\$ 700.00
	Graham Giles student	175	4	\$ 700.00		Emily Hanson Geo	225	3	\$ 675.00
	Emily Hanson geo	225	18	\$ 4,050.00		Arron Higgs student	175	5	\$ 875.00
	Arron Higgs student	175	8	\$ 1,400.00		Daren Shields student	175	6	\$ 1,050.00
	James MacLean student	175	7	\$ 1,225.00		Sarah Wakelin student	175	5	\$ 875.00
	Daren Shields student	175	13	\$ 2,275.00		Scott Blevings student	175	8	\$ 1,080.00
	Sarah Wakelin student	175	3	\$ 525.00		Garry Sidhu student	175	5	\$ 875.00
	Scott Blevings student	175	5	\$ 875.00		Total Mandays field		58	
	Jeanne Woodhouse student	175	2	\$ 350.00					
	Patrick McDowal	200	42	\$ 8,400.00					
	Terry Fidorbeski Prop.	250	9	\$ 2,250.00					
	Don Cookidge Prospector	325	6	\$ 1,950.00					
	Byron Taskers student	175	63	\$ 11,025.00					
	Chris Davies student	175	57	\$ 9,975.00					
	Christie Mangar student	175	45	\$ 7,875.00					
	Garry Sidhu student	175	5	\$ 875.00					
	Arneche Hiller Proj. Geo	450	64	\$ 28,800.00					
	Martin Sanderson Cook	175	28	\$ 4,900.00					
	Kelsey Bonferes Bull Cook	125	28	\$ 3,500.00					
	Jane Taylor cook	200	34	\$ 6,800.00					
	Justin Smith Core tech	125	16	\$ 2,000.00					
	Tyler Woods core tech	125	16	\$ 2,000.00					
	Pat Saratt Prop.	300	4	\$ 1,200.00					
	Lees Allen Prop.	300	5	\$ 1,500.00					
	Rio Minerals 1 Grid lines	200	5	\$ 1,000.00					
	Rio Minerals 2 Grid lines	200	7	\$ 1,400.00					
	Rio Minerals 3 Grid Lines	200	5	\$ 1,000.00					
	Rio Minerals 4 Grid Lines	200	4	\$ 800.00					
Consultants					Consultants				
	Falcon Drilling		97	\$ -					
	Total Mandays(field)		764	\$ -					
Analysis, Assay					Analysis, Assay				
	Geochem Analysis: Rock	20	728	\$ 14,560.00		Geochem Analysis: Rock	20	110	\$ 2,200.00
	Geochem Analysis: Soil	18	2,103	\$ 37,854.00		Geochem Analysis: Soil	18	648	\$ 11,664.00
	Geochem Analysis: SIL	18	7	\$ 126.00		Geochem Analysis: SIL	18	4	\$ 72.00
	Other Lab/PIMA	10	417	\$ 4,170.00		Other Lab/PIMA	10	64	\$ 640.00
	Drill Core	20	1,368	\$ 27,360.00					
Field/Camp					Field/Camp				
	Field Supplies (bags, saw, computer time, fuel)			\$ 6,000.00		Field Supplies		400	\$ -
	Camp Costs	75	764	\$ 57,300.00		Camp Costs Adjusted	75	55	\$ 4,125.00
	Camp Construction	48000	1	\$ 48,000.00		Camp Construction	25	55	\$ 1,375.00
	Camp Fuels \$1.00/l	1	4,300	\$ 4,300.00		Expediting			
Surface Work					Surface Work				
	Linecutting, Site Prep	500	26	\$ 13,000.00		Linecutting, Site Prep			
	Trenching/Pitng			\$ -		Trenching/Pitng			
	Diamond drilling 3323m	247980	1	\$ 247,980.00					
Environment/Reclamation					Environment/Reclamation				
	Diamond drilling Mob/Demob	5000	2	\$ 10,000.00					
	Drill Fuels \$1.00/l	1	20,000	\$ 20,000.00					
	Reclamation		1	\$ 3,000.00					
Property Maintenance					Property Maintenance				
	Staking			\$ -					
	Land Surveying			\$ -					
	Option, Acquisition Pmts			\$ -					
	Claim Holding Costs			\$ -					
Travel					Travel				
	Lodging			\$ -		Lodging			
	Meats, Groceries			\$ -		Meats, Groceries			
	Airfare(adjusted over projects)	300	35	\$ 10,500.00		Airfare(adjusted over projects)	300	13	\$ 3,900.00
Transportation/Air Support					Transportation/Air Support				
	Vehicle Lease/Rental	150	60	\$ 9,000.00		Vehicle Lease/Rental	150	3	\$ 450.00
	Vehicle Mntce, Operating Exp	1	300	\$ 300.00		Vehicle Mntce, Operating Exp	1		\$ 50.00
	Helicopter	800	300	\$ 270,000.00		Helicopter	800	20	\$ 18,000.00
	Road Access Fee(Shasta)	1	5,000	\$ 5,000.00					
Support Activities					Support Activities				
	Communication			\$ 1,500.00		Communication			\$ 300.00
	Eagle Mapping OrthoPhoto			\$ 10,000.00		Maps/Pubs/Photos/Reports			
	Freight/Shipping	9	200	\$ 1,800.00		Freight/Shipping	4	200	\$ 800.00
Other A&G/Management Fee					Other A&G/Management Fee				
	Legal			\$ -		Legal			\$ -
	Rent - Office, Storage			\$ -		Rent - Office, Storage			\$ -
	Insurance report	600	10	\$ 6,000.00		Insurance report	600	5	\$ 3,000.00
	Management Fees	12%		\$ 961,455.00		Management Fees	12%		\$ 61,326.00
	TOTAL COSTS, SICKLE			\$ 1,076,829.60		TOTAL COSTS: BEEGEE			\$ 68,685.12
					Total costs				
					\$ 1,145,514.72				



Appendix VI

Recommendations: Cost Estimate

Stealth Minerals Limited 2005 Budget WORKSHEET (Bickle Project)			
\$ CDN			
Category	Account Description	Site Cost	total
Contractors	Geological		
	Senior Geo	400	20000
	Core tech	250	10000
	Sampler	250	5000
	Sampler	250	5000
	Sampler	250	5000
	Geologist	250	5000
Geophysics		300	12000
	Ground IP/Mag	1200	43200
	Airborne		0
	Remote Sensing		0
Drilling	Surface	75	292500
	Casing		0
	Mob/Demob	5000	5000
	moving	250	3750
	tests	100	1500
	standby time		0
	Mud, Supplies	2000	2000
	Pad Building	500	7500
	Fuel	1.2	9000
	Core boxes		0
	Analysis, Assay		
Geochem Analysis & Assay		20	30000
Metallurgical Testwork			0
ICP			0
	Sample shipping	600	2400
Field/Camp			0
	Field Supplies/saw blades/gen	2000	2000
	Groceries		0
	Propane		0
	Camp Costs(75/mank/day)	75	30000
	Camp Construction	2000	2000
Surface Work			0
	line cutting	300	10800
	Trenching/Fitting		0
Environment/Reclamation			0
	Base Line Studies		0
	Permitting		0
	Reclamation	2000	2000
Property Maintenance			0
	Staking		0
	Land Surveying		0
	Option, Acquisition Pmts		0
	Claim Holding Costs		0
Travel			0
	Lodging	300	300
	Meals, Groceries	100	100
	Airfare	2000	2000
	Taxi, Car Rent, Mileage	3000	3000
	Truck Gas/oil	200	200
Transportation/Air Support			0
	Vehicle Lease/Rental	3000	3000
	Vehicle Maint, Operating Exp	500	500
	Helicopter - wet	950	133000
	Helicopter - Fuel		0
	Fixed Wing		0
	Fixed Wing - Fuel		0
Support Activities			0
	Communication	500	500
	Maps/Pubs/Photos/Reports	4000	4000
	Drafting		0
	Office Supplies		0
	Freight	500	500
Other A&G/Management Fee			0
	Legal		0
	Business Meeting, Entertain		0
	Dues, Memberships		0
	Prof Ed, Seminars, Conventions		0
	Rent - Office, Storage		0
	Management Fees		0
	Office Equipment	300	300
	Computer Equipment		0
	Insurance		0
	Allocated Admin		0
	Miscellaneous A&G		0
Management Fees 5%		0	
TOTAL COSTS:			



Appendix VII


Statement of Qualifications

STATEMENT OF QUALIFICATIONS

I, David L. Kuran of 25630 Bosonworth Avenue in the Municipality of Maple Ridge in the Province of British Columbia, certify that:

- 1) I am a graduate of the University of Manitoba (1978) and hold a B. Sc. Degree in Geology.
- 2) I am a self-employed Consulting Geologist.
- 3) I am a registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia, Canada, Registration # 19142.
- 4) I am a Fellow in the Geological Association of Canada.
- 5) I have been employed in my profession as Geologist continuously since graduation by various mining companies and consulting firms in Canada, USA, Mexico and Europe.
- 6) This report are based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including the Sickle BeeGee Property in the Omenica Mining Division during 2004 by D.L Kuran and others, and a thorough research of available information, and personal experience in the district.
- 7) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 15 th day of April, 2005 at Maple Ridge BC, Canada.


David L. Kuran P. Geo.



Appendix VIII

List of References



List of References

Blann, D.E., Kuran, D.L. 2004. Prospecting, Geological, Geophysical, Geochemical, Trenching and Diamond Drilling Report on the Pine Property, Finlay River, Toadoggone, British Columbia. Prepared for Stealth Minerals Limited.

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Diakow, L.J., Panteleyev, A., and Schroeter, T.G. 1993. Geology of the Early Jurassic Toadoggone Formation and Gold-Silver Deposits in the Toadoggone River Map Area, Northern British Columbia. B.C. Ministry of Energy Mines and Petroleum Resources, Bulletin 86, 72 pages.

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Thompson, A.J.B, Thompson J.F.H, 1996. Atlas of Alteration, Geological Association of Canada, Mineral Deposits Division.