

Serengeti Resources Inc.

2004 GEOCHEMICAL REPORT ON THE CHOO PROPERTY

Located in the Chuchi Lake Area
Omenica Mining Division
NTS 93N/01
55 degrees and 06 minutes North Latitude
124 degrees and 25 minutes West Longitude

- prepared for -
SERENGETI RESOURCES INC.
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Vancouver, B.C., Canada
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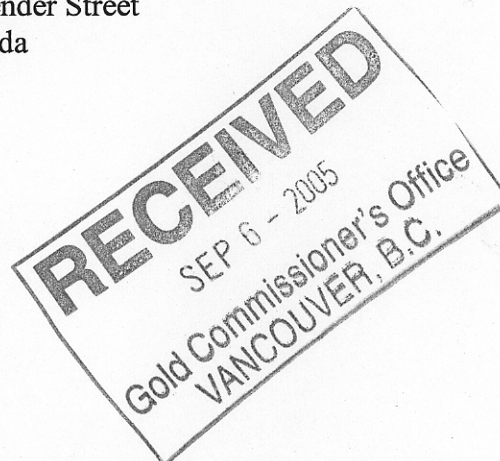


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SUMMARY

The Choo property covers 1,550 hectares in flat terrain in north-central British Columbia, approximately 75km north of Fort St. James. Access to the property is by an active logging and an old mining road.

The property is located in the Quesnel Trough which hosts numerous alkalic porphyry copper-gold mines and deposits from southern to northern B.C., in dioritic and monzonitic plugs and stocks. The main ones in the area of the property are the Kemess mine and the Lorraine and Mt.Milligan deposits.

In 2004, Serengeti Resources carried out a program of rock, stream sediment and soil sampling. This work confirmed the copper rock and soil anomalies reported by Noranda. The stream sediment sampling shows anomalous copper and gold values in an area to the east of Noranda's work suggesting porphyry copper-gold potential in this area.

1.0 INTRODUCTION

The Choo property was acquired last year to cover a large, poorly exposed porphyry copper-gold prospect in the Chuchi Lake area, previously worked on by Noranda Ltd. from 1989 to 1992.

2.0 LOCATION AND ACCESS

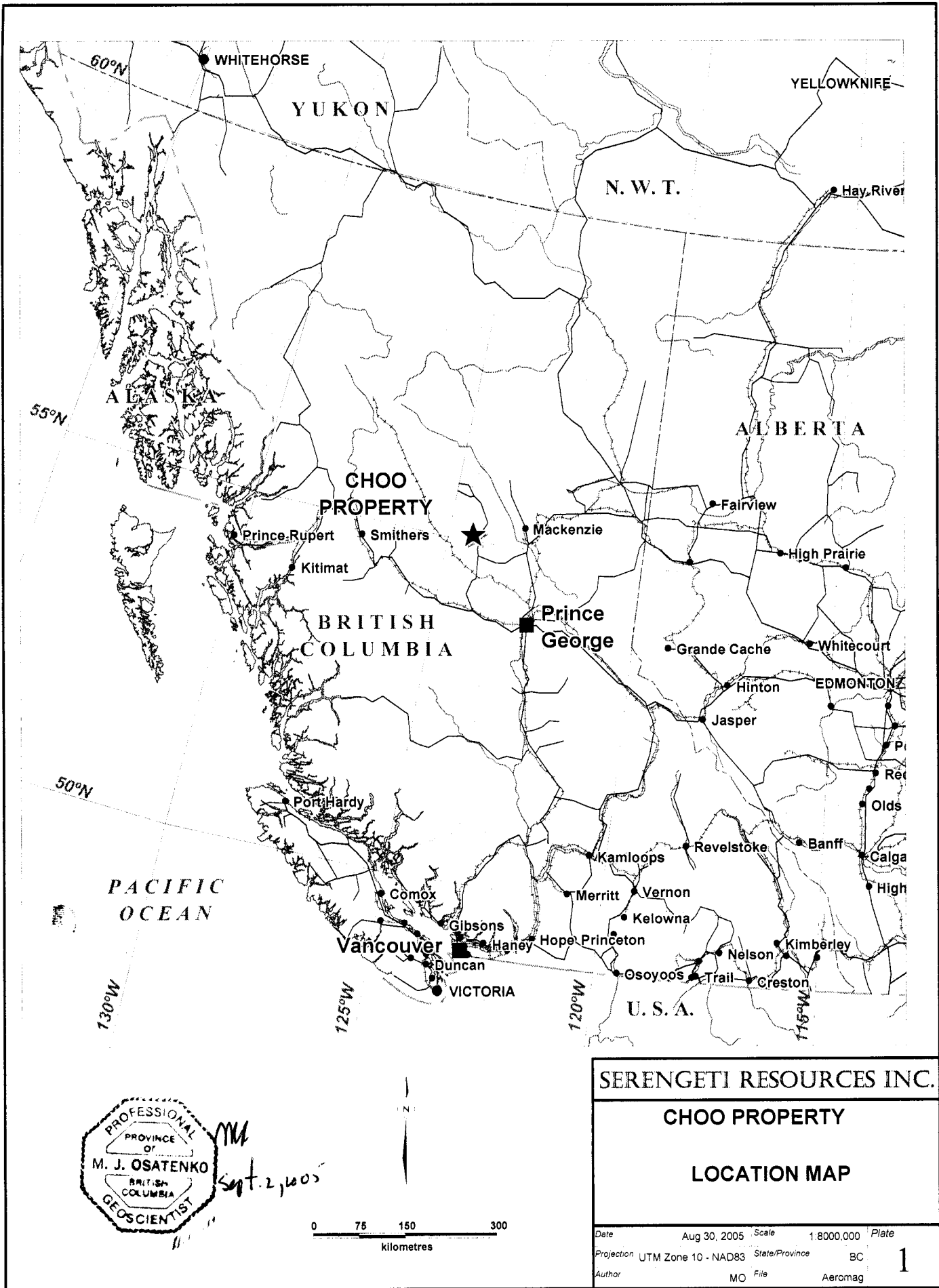
The Choo property is situated in the Omenica Mining Division just south of Chuchi Lake, approximately 75km northwest of Fort St. James(Plate 1). It is located on NTS map sheet 93N/01, at latitude 55 degrees 06 minutes North and longitude 124 degrees and 25 minutes West.

Access to the property is by active logging and old mining roads off the Omenica Mining road. The property is at an elevation of 920m to 1,300m and is characterized by rounded hills with low swampy valleys. It is tree covered with mature stands of spruce, pine and balsam.

3.0 PROPERTY TITLE

The Choo property consists of five contiguous mineral claims (1,550 hectares, Plate 2) which are owned by Serengeti Resources Inc.:

Claim name	Record Number	Hectares	Record Date	Cell Claim Number
Choo 1	413029	500	Aug. 20, 2004	514422
Choo 2	413030	500	Aug. 20, 2004	514423
Choo 3	413031	500	Aug. 20, 2004	514424
Snuzz 1	414787	25	Oct. 9, 2004	
Snuzz 2	414788	25	Oct. 9, 2004	



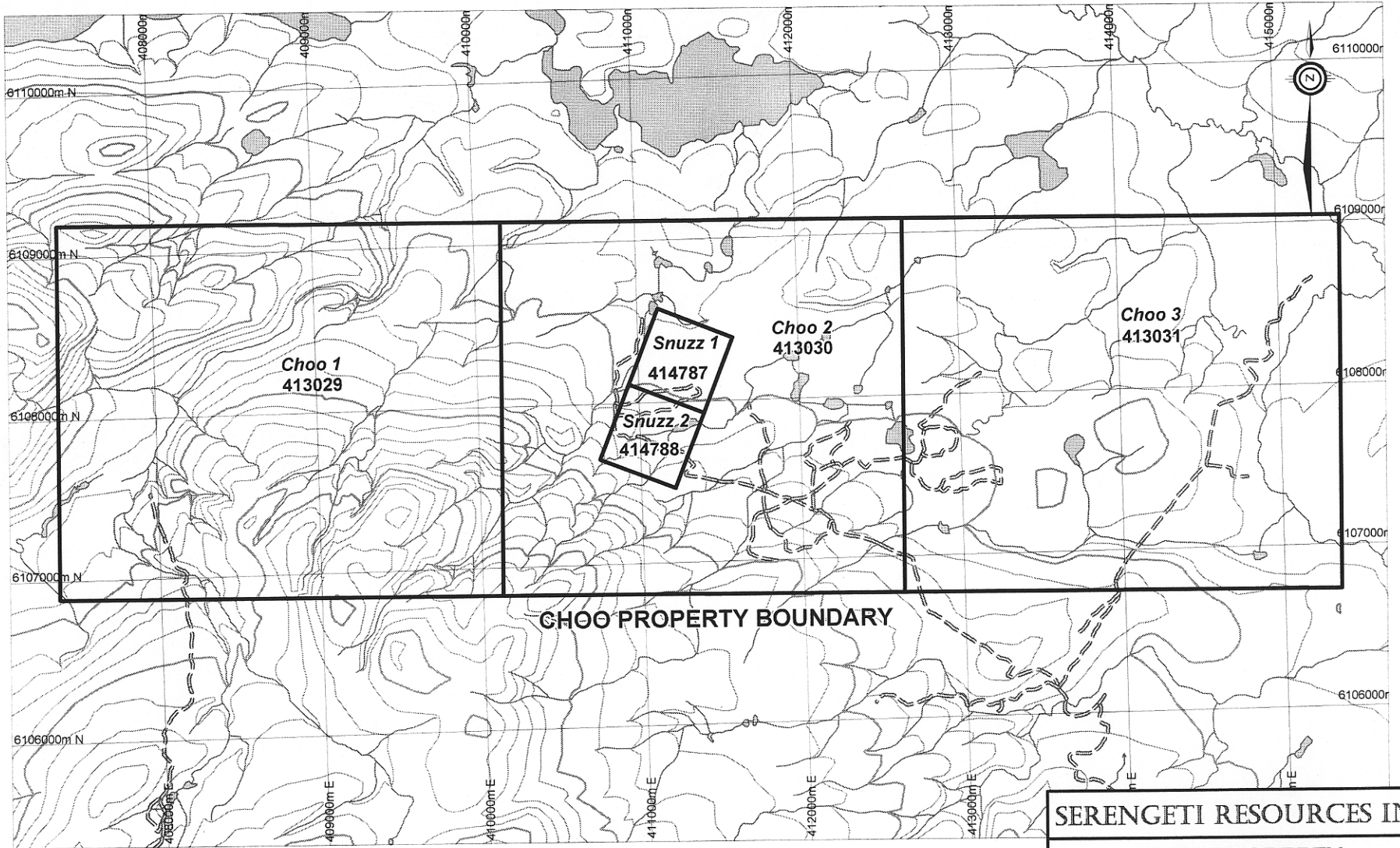
PROFESSIONAL
 PROVINCE OF
 M. J. OSATENKO
 BRITISH COLUMBIA
 GEOSCIENTIST

MM
Sept. 2, 2005

0 75 150 300
 kilometres

SERENGETI RESOURCES INC.
CHOO PROPERTY
LOCATION MAP

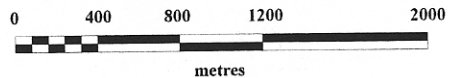
Date	Aug 30, 2005	Scale	1 800 000	Plate	1
Projection	UTM Zone 10 - NAD83	State/Province	BC		
Author	MO	File	Aeromag		



CHOO PROPERTY BOUNDARY



Mo
Sept. 2, 2005



SERENGETI RESOURCES INC.

CHOO PROPERTY

CLAIM MAP

Date	Aug 30, 2005	Scale	1:35,000
Projection	UTM Zone 10 - NAD83	State/Province	BC
Author	MO	File	Aeromag

4.0 PROPERTY EXPLORATION HISTORY

4.1 Previous Work

The skarn copper-gold mineralization on Taylor Creek was discovered pre 1960. In 1971 Ambassador Mines Ltd. completed a soil grid and ground magnetic/seismic surveys (Montgomery, (1971). In 1987 the property was staked by Richard Haslinger and in 1988 Placer Dome did soil and rock sampling around the Taylor showing.

Noranda Exploration then acquired the property in 1989 and to 1992 did geological mapping, soil/rock sampling, an aeromagnetic-EM survey, ground magnetic and induced polarization surveys and 16 diamond drill holes (1,659m). This data is reported in assessment reports 17,793, 19,926, 20,383, 21,288, 22,179, 22,299 and 22,895). This work identified a greater than 6.5km by 1.0km, poorly exposed induced polarization anomaly (greater than 15mv/v) that is coincident with strong aeromagnetic anomalies. Widespread drilling intersected pyritized, in part skarnified and propylitized andesite and pyritized and propylitized (locally with potassic alteration) diorite and monzonite with low grade copper and gold mineralization. The best holes were 11-0.12%Cu/33.0m, 15-0.07%Cu/79.7m, 8-0.03%Cu and 0.14g/tAu/40.0m and 10-0.68%Cu/3.0m and 1.5g/tAu/4.2m.

In 1990 and 1991 Moondust Ventures Inc. did geological mapping and an induced polarization survey to the east of Noranda's property but in the eastern end of the Choo property and drilled seven diamond drill holes. This drilling intersected strongly propylitized andesites with 5 to 8 % disseminated and fracture-controlled pyrite, pyrrhotite and minor chalcopyrite. The best hole was 0.10%Cu/18.3 at the bottom of hole 91-5.

2004 Exploration Program

A program of rock, stream sediment and soil sampling was carried out on the Choo property between October 4, 2004 to October 13, 2004 to substantiate copper and gold rock and soil anomalies reported by the Noranda and to evaluate the potential of the former Moondust Ventures Inc. property. This program was based from a camp just to the south of the Choo property. A total of six rock, seventeen stream sediment and thirty-two soil samples were collected.

5.0 REGIONAL GEOLOGY

The Choo property lies in the 1,300km long by 35km wide Quesnel Trough which hosts numerous alkalic porphyry copper-gold deposits from southern to northern B.C. In the area of the property Mt. Milligan and Lorraine deposits are found 25km to the east and 110km to the northwest respectively. To the west, deformed and uplifted Permian Cache Creek Group rocks are separated from Quesnel Trough by the Pinchi fault. To the east, the Manson fault zone separates this belt from the uplifted Proterozoic/early Paleozoic Wolverine metamorphic complex and the Mississippian-Permian Slide Mountain and Cache Creek Groups.

In the Chuchi Lake area the Talka Group sequence(Quesnel Trough)is dominated by alkalic to subalkalic dark green tuffs, andesitic to basaltic volcanic breccias and flows of similar composition. These volcanic rocks are intruded by syenite, monzonite, monzodiorite and diorite plug and stocks, which are associated with the porphyry copper-gold mineralization, and are coeval with the volcanic rocks.

6.0 PROPERTY GEOLOGY

The Choo property is essentially covered by glacial till(3m to greater than 10m)with scattered outcrops of pyritized and propylitized andesites on a hill in the southeastern part of the Choo 1 claim and pyroxene-garnet skarn at the Taylor showing along Taylor Creek(Plate 3).

Drilling of the induced polarization anomaly shows widespread pyrite, pyrrhotite and minor chalcopyrite mineralization associated with propylitized and skarnified andesite and propylitized and locally potassically altered(secondary K-feldspar, biotite and magnetite)diorite and monzonite. Mineralization is as disseminations, along fractures and in quartz veinlets. Pyrite and pyrrhotite contents are two to greater than 8 percent, commonly greater than five percent.

7.0 GEOCHEMISTRY

The analytical results for copper and gold in rock, stream sediment and soil samples taken are shown in Plate 3 with the results in Appendix 1. The gold values are reported as less than 10ppb in the Appendix but are plotted as 5ppb. Rock samples collected are grab samples while the stream sediment samples were taken from the active part of the stream bed. Soil samples were taken at 15cm to 25cm depths and are mainly from the A horizon.

The rock samples from the skarn showing along Taylor Creek are samples OR-26, 27 28, and 29. Copper values in these samples range from 473ppm to 4,146ppm(average 2,072ppm)while gold values are from less than 10ppb to 344ppb(average 126ppb). These values are similar to the values reported by Noranda. Two rock samples of pyritized andesite(SW-002 and SW-003)show background copper and gold values and are located in the southeastern part of the Choo 1 claim.

Two contour soil lines were done, one to check the copper soil anomaly reported by Noranda and the other to see if this soil anomaly extended to the southwest. The anomalous copper values from the northernmost soil line range from 96ppm to 403ppm, against a background of less than 50ppm, and are similar to the anomalous values reported by Noranda.(Plate3). The anomalous values are spotty within the outlined anomaly again similar to what Noranda found. All the gold values are less than 10ppb. The other soil line shows two copper values that are anomalous(117ppm and 295ppm)and suggests that the Noranda copper soil anomaly extends at least a further 300m to the

southwest. The stream sediment sample SW-001 is anomalous at 118ppm copper again suggesting that the Noranda copper soil anomaly continues to the southwest.

Of real interest is that stream sediment samples Choo-1 and SW-006 are anomalous for copper and gold(204ppm Cu/31ppbAu and 327ppm Cu/11ppb Au respectively, background for copper is less than 50ppm while gold is less than 10ppb)suggesting that potential exists, in the covered ground, for porphyry mineralization to the east of Noranda's work and to the west of the drilling done by Moondust Ventures Inc. Samples SW-004PC is a panned concentrate and runs 3,180ppb Au and 48ppm Cu. Sample SW-004 is at the same site as sample SW-004PC but is a regular stream sediment samples. It shows only background copper and gold values.

8.0 CONCLUSIONS

The Choo property lies in part of the Quesnel Trough that hosts two significant porphyry copper-gold deposits at Lorraine and Mt. Milligan.

Serengeti's rock and soil sampling confirms the anomalous copper values reported by Noranda with these anomalies associated with propylitized andesites and diorites and skarns containing pyrite, pyrrhotite and minor chalcopyrite in clearly a porphyry copper-gold setting. Two stream sediment samples, to the east of the Noranda property, are strongly anomalous for copper and gold suggesting that porphyry potential exists in this area beneath the glacial till.

Respectfully submitted,



Mylon Osatenko, P.Geo.
Serengeti Resources Inc.

Vancouver, British Columbia
August, 2005

APPENDIX 1

ROCK, SOIL AND STREAM SEDIMENT GEOCHEMICAL RESULTS FOR THE CHOO PROPERTY

Rock Geochemistry

LAB NO	FIELD NUMBER	Au ppb	Wt Au gram	Cu ppm	Pb ppm	Zn ppm	Ag ppm	As ppm	Ba ppm	Cd ppm	Co ppm	Ni ppm	Fe %	Mo ppm	Cr ppm	Bi ppm
R0434312	OR-27	160	5	3181	11	103	0.5	<2	25	<1	34	61	3.99	<2	98	<5
R0434313	OR-28	<10	5	963	13	65	<.4	15	<5	<1	64	64	6.61	<2	95	<5
R0434314	OR-29	<10	5	473	8	36	<.4	5	15	<1	24	37	4.49	<2	103	<5
R0434316	SW-002	<10	5	43	5	78	<.4	6	36	<1	10	11	3.90	<2	47	<5
R0434317	SW-003	<10	5	118	5	37	<.4	38	30	<1	12	88	3.44	2	158	<5
R0434337	OR-26	344	5	4146	11	151	1.1	3	28	1	29	78	5.70	<2	96	<5

LAB NO	FIELD NUMBER	Sb ppm	V ppm	Sn ppm	W ppm	Sr ppm	Y ppm	La ppm	Mn ppm	Mg %	Ti %	Al %	Ca %	Na %	K %	P ppm
R0434312	OR-27	<5	94	<2	8	23	10	<2	275	0.50	0.19	2.61	3.53	0.06	0.10	3118
R0434313	OR-28	<5	96	<2	11	29	8	<2	1298	1.04	0.15	2.94	4.37	0.05	0.02	2991
R0434314	OR-29	<5	109	4	5	22	8	<2	855	0.89	0.15	2.84	3.97	0.06	0.28	2922
R0434316	SW-002	<5	84	<2	5	26	10	<2	510	0.64	0.19	2.06	1.58	0.08	0.12	2446
R0434317	SW-003	<5	63	<2	6	29	7	<2	333	1.19	0.16	2.10	1.78	0.06	0.22	1720
R0434337	OR-26	<5	121	2	9	30	10	<2	787	0.77	0.20	3.06	4.14	0.09	0.25	3155

ROCK DESCRIPTIONS

<u>Sample number</u>	<u>Type of sample</u>	<u>Comments</u>
OR-26	grab	pyroxene skarn, 2%py, minor chalcopyrite
OR-27	grab	pyroxene/garnet skarn, 1%py, minor chalcopyrite
OR-28	grab	pyroxene/garnet skarn, 3%py, minor chalcopyrite
OR-29	grab	pyroxene skarn, 1%py, minor chalcopyrite
SW002	grab	pyritized andesite
Sw003	grab	pyritized andesite

ANALYTICAL METHODS:

Au Aqua regia decomposition / solvent extraction / AAS
 Wt Au The weight of sample taken to analyse for gold (geochem)

ICP PACKAGE :
 0.5 gram sample digested in hot reverse aqua regia (soil,silt) or hot Aqua Regia(rocks).

Stream Sediment Geochemistry

_AB NO	FIELD NUMBER	Au	Wt Au	Cu	Pb	Zn	Ag	As	Ba	Cd	Co	Ni	Fe	Mo	Cr	Bi
		ppb	gram	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm
0434311	RAZ002	<10	5	47	8	57	<.4	<2	51	<1	13	34	3.58	2	127	<5
0434315	SW-001	<10	5	118	6	64	<.4	9	71	<1	8	9	3.29	<2	25	<5
0434318	SW-004 PC	3180	5	48	6	52	<.4	8	72	<1	13	28	3.57	<2	91	<5
S0411964	CHOO 001	31	10	204	16	77	0.5	217	130	1	133	24	7.34	20	37	8
S0411965	CHOO 002	<10	10	94	<4	69	<.4	7	128	<1	10	25	1.94	<2	35	6
S0411966	CHOO 003	<10	10	35	<4	43	<.4	5	80	<1	11	29	2.96	<2	60	<5
S0411967	CHOO 004	<10	10	46	<4	45	<.4	14	103	<1	13	31	2.95	<2	57	<5
S0411971	RAZ 001	<10	10	233	<4	55	<.4	11	126	<1	11	29	2.46	5	42	<5
S0411972	RAZ 003	<10	10	218	<4	46	<.4	10	119	<1	11	29	2.55	5	45	<5
0411973	RAZ 004	<10	10	69	<4	40	0.5	5	149	1	21	24	2.46	4	31	<5
0411974	RAZ-005	<10	10	63	<4	49	<.4	4	313	1	10	28	2.52	<2	33	<5
0411975	RAZ-006	<10	10	236	<4	57	<.4	13	73	<1	9	51	1.87	2	36	<5
0411986	SW 004	<10	10	59	<4	62	<.4	12	134	<1	12	28	3.07	3	57	<5
0411987	SW 006	11	10	327	<4	52	<.4	16	91	<1	12	35	3.21	2	66	<5
0411988	WITCH 1	<10	10	58	4	46	<.4	10	93	<1	13	32	3.30	<2	54	<5
0411989	WITCH 2	<10	10	235	<4	29	<.4	7	214	1	9	22	2.12	<2	39	<5
0411990	WITCH 3	<10	10	43	<4	34	<.4	15	194	<1	11	18	3.69	<2	34	6
_AB NO	FIELD NUMBER	Sb	V	Sn	W	Sr	Y	La	Mn	Mg	Ti	Al	Ca	Na	K	P
		ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	%	%	%	%	%	ppm
0434311	RAZ002	<5	128	<2	7	62	6	<2	208	0.59	0.19	1.83	1.89	0.07	0.16	1642
0434315	SW-001	<5	124	<2	8	32	12	<2	822	0.84	0.20	2.20	2.26	0.06	0.13	2223
0434318	SW-004 PC	<5	114	<2	4	45	8	<2	480	1.04	0.20	2.08	1.19	0.07	0.11	1294
S0411964	CHOO 001	<5	121	<2	<2	103	13	<2	8109	0.29	0.01	2.33	1.14	0.05	0.04	2714
S0411965	CHOO 002	<5	60	2	<2	43	10	<2	227	0.66	0.08	1.47	0.77	0.05	0.03	813
S0411966	CHOO 003	<5	84	<2	<2	37	7	<2	885	0.76	0.07	1.41	0.72	0.03	0.04	851
S0411967	CHOO 004	<5	82	<2	<2	45	8	<2	887	0.77	0.05	1.57	0.73	0.03	0.04	878
S0411971	RAZ 001	<5	61	<2	<2	57	12	<2	661	0.57	0.02	1.34	1.24	0.06	0.04	1061
S0411972	RAZ 003	<5	63	<2	<2	52	12	<2	495	0.60	0.03	1.35	1.09	0.05	0.04	1009
S0411973	RAZ 004	<5	79	<2	<2	55	6	<2	1750	0.51	0.02	1.04	1.13	0.05	0.03	1061
S0411974	RAZ-005	<5	76	<2	<2	48	6	<2	1010	0.45	0.03	1.03	1.11	0.06	0.03	1051
S0411975	RAZ-006	<5	55	<2	<2	64	11	<2	907	0.47	0.02	1.32	2.06	0.06	0.05	1061
S0411986	SW 004	<5	80	2	<2	56	12	<2	302	0.75	0.03	2.13	0.94	0.06	0.05	1509
S0411987	SW 006	<5	85	<2	<2	61	35	10	346	0.95	0.05	1.85	1.02	0.05	0.08	1188
S0411988	WITCH 1	<5	80	<2	<2	51	4	4	883	1.21	0.03	1.48	1.01	0.07	0.04	769
S0411989	WITCH 2	<5	58	<2	<2	113	27	<2	3057	0.46	0.01	1.61	2.56	0.06	0.03	1617
S0411990	WITCH 3	<5	78	<2	<2	58	9	<2	3959	0.55	0.01	1.15	1.40	0.05	0.02	1274

Soil Geochemistry

LAB NO	FIELD NUMBER	Au ppb	Wt Au gram	Cu ppm	Pb ppm	Zn ppm	Ag ppm	As ppm	Ba ppm	Cd ppm	Co ppm	Ni ppm	Fe %	Mo ppm	Cr ppm	Bi ppm
S0411944	A01	<10	10	26	<4	54	0.4	14	113	<1	6	18	2.75	2	33	<5
S0411945	A02	<10	10	60	<4	53	<4	9	125	<1	11	19	2.57	<2	31	<5
S0411946	A03	<10	10	37	<4	25	<4	8	88	<1	5	13	2.44	2	27	<5
S0411947	A04	<10	10	17	<4	67	<4	9	117	<1	9	12	3.11	<2	26	5
S0411948	A05	<10	10	44	<4	29	<4	4	92	<1	10	24	2.53	<2	43	<5
S0411949	A06	<10	10	45	<4	73	<4	<2	111	<1	14	51	4.26	<2	119	5
S0411950	A07	<10	10	31	<4	52	<4	2	101	<1	11	53	3.55	<2	126	<5
S0411951	A08	<10	10	23	10	53	<4	8	158	<1	7	16	2.05	<2	56	5
S0411952	A09	<10	10	117	13	82	<4	10	131	<1	36	109	6.19	2	279	<5
S0411953	A10	<10	10	295	11	55	0.8	7	129	1	20	78	3.45	2	120	<5
S0411954	C001	<10	10	108	8	65	<4	26	96	<1	9	20	2.80	4	48	<5
S0411955	C002	<10	10	17	<4	48	<4	11	73	<1	4	11	3.54	<2	34	<5
S0411956	C003	<10	10	29	4	132	<4	15	80	<1	10	19	4.51	3	39	<5
S0411957	C004	<10	10	28	4	116	<4	7	100	1	9	15	3.94	2	38	<5
S0411958	C005	<10	10	89	<4	1	<4	6	69	<1	<1	11	0.23	<2	4	<5
S0411959	C006	<10	10	131	<4	17	0.4	16	95	<1	7	25	1.15	<2	32	<5
S0411960	C007	<10	10	34	<4	33	<4	20	94	<1	5	21	2.88	2	48	<5
S0411961	C008	<10	10	16	<4	39	<4	30	61	<1	5	25	3.07	2	66	<5
S0411962	C009	<10	10	25	<4	41	<4	9	70	<1	6	21	3.27	<2	48	<5
S0411963	C0010	<10	10	159	4	47	<4	10	106	1	16	39	2.70	2	63	6
S0411968	CHOO 005	<10	10	37	<4	47	<4	9	71	<1	12	30	3.02	<2	51	5
S0411969	CHOO 006	<10	10	319	4	149	<4	57	85	1	9	37	2.60	<2	54	<5
S0411976	RAZ-007	<10	10	24	4	94	<4	10	121	<1	9	18	4.59	<2	38	7
S0411977	RAZ-008	<10	10	38	7	90	<4	18	109	<1	14	16	3.45	<2	35	<5
S0411978	RAZ-009	<10	10	305	<4	10	0.4	12	24	<1	4	29	0.70	2	12	<5
S0411979	RAZ-0010	<10	10	50	7	87	<4	35	63	<1	9	22	4.21	<2	46	<5
S0411980	RAZ-0011	<10	10	96	8	62	<4	74	95	<1	15	28	4.68	2	44	5
S0411981	RAZ-0012	<10	10	31	4	93	<4	18	85	<1	12	17	3.86	2	41	<5
S0411982	RAZ-0013	<10	10	313	<4	27	0.5	13	56	<1	10	36	1.54	3	25	<5
S0411983	RAZ-0014	20	10	252	7	62	<4	26	58	<1	14	59	3.35	<2	45	<5
S0411984	RAZ-0015	<10	10	403	<4	21	<4	11	38	<1	5	68	0.65	2	17	<5
S0411985	RAZ-0016	<10	10	83	<4	1	<4	8	27	<1	5	17	0.46	2	8	<5

Soil Geochemistry

LAB NO	FIELD NUMBER	Sb ppm	V ppm	Sn ppm	W ppm	Sr ppm	Y ppm	La ppm	Mn ppm	Mg %	Ti %	Al %	Ca %	Na %	K %	P ppm
S0411944	A01	<5	74	<2	<2	17	2	<2	192	0.42	0.05	1.48	0.28	0.05	0.03	393
S0411945	A02	<5	69	<2	<2	43	5	<2	620	0.42	0.02	1.49	0.95	0.05	0.04	595
S0411946	A03	<5	69	<2	<2	28	3	<2	182	0.31	0.03	1.45	0.50	0.05	0.05	449
S0411947	A04	<5	94	<2	<2	25	2	2	676	0.33	0.05	1.29	0.37	0.05	0.05	976
S0411948	A05	<5	72	<2	<2	30	9	<2	1402	0.48	0.03	1.62	0.78	0.05	0.02	612
S0411949	A06	<5	102	<2	<2	109	<2	<2	313	1.04	0.05	2.45	0.50	0.04	0.13	1575
S0411950	A07	<5	89	<2	<2	77	2	<2	232	1.00	0.05	2.08	0.48	0.05	0.07	1748
S0411951	A08	5	60	<2	<2	61	<2	<2	1170	0.11	0.08	0.92	0.73	0.04	0.06	863
S0411952	A09	<5	188	<2	<2	109	4	<2	658	2.18	0.20	3.64	0.57	0.05	0.18	711
S0411953	A10	<5	91	<2	<2	157	18	<2	3092	0.67	0.02	3.60	3.12	0.05	0.07	2617
S0411954	C001	<5	95	<2	<2	78	4	<2	639	0.43	0.08	1.60	1.19	0.05	0.14	487
S0411955	C002	<5	147	<2	<2	33	<2	<2	199	0.31	0.13	1.25	0.46	0.05	0.13	461
S0411956	C003	<5	143	<2	<2	33	2	<2	259	0.54	0.12	1.83	0.58	0.05	0.10	812
S0411957	C004	<5	92	<2	<2	28	2	<2	507	0.39	0.05	1.97	0.35	0.05	0.08	1701
S0411958	C005	<5	4	3	<2	101	8	<2	85	0.13	<.01	0.42	3.33	0.05	0.02	676
S0411959	C006	<5	25	<2	<2	99	16	6	907	0.26	<.01	1.08	2.93	0.02	0.03	2135
S0411960	C007	<5	95	<2	<2	38	<2	<2	122	0.36	0.09	1.07	0.30	0.04	0.06	449
S0411961	C008	<5	99	<2	<2	25	2	<2	148	0.58	0.11	1.29	0.46	0.02	0.09	590
S0411962	C009	10	102	<2	<2	17	2	<2	245	0.41	0.07	1.27	0.30	0.05	0.03	1330
S0411963	C0010	<5	73	<2	<2	62	13	<2	2008	0.52	0.01	1.69	1.76	0.05	0.05	1675
S0411968	CHOO 005	<5	85	<2	<2	30	5	<2	1491	0.90	0.07	1.47	0.62	0.05	0.03	837
S0411969	CHOO 006	<5	56	<2	<2	246	8	<2	543	0.70	0.03	1.64	3.13	0.07	0.13	1365
S0411976	RAZ-007	<5	134	<2	<2	38	2	<2	1123	0.53	0.06	1.99	0.46	0.05	0.08	3096
S0411977	RAZ-008	<5	107	<2	<2	42	2	<2	804	0.47	0.07	1.62	0.35	0.05	0.08	946
S0411978	RAZ-009	<5	15	<2	<2	66	5	<2	371	0.11	<.01	0.46	4.27	0.06	0.02	980
S0411979	RAZ-0010	<5	103	<2	<2	35	3	<2	225	0.59	0.08	2.49	0.23	0.05	0.05	609
S0411980	RAZ-0011	<5	114	<2	<2	100	10	<2	337	0.57	0.05	3.05	1.53	0.06	0.09	509
S0411981	RAZ-0012	<5	110	<2	2	32	<2	<2	517	0.48	0.09	1.60	0.35	0.05	0.15	559
S0411982	RAZ-0013	<5	32	<2	<2	77	18	<2	1742	0.24	<.01	1.12	3.14	0.06	0.03	1939
S0411983	RAZ-0014	<5	72	<2	<2	59	14	<2	402	0.66	0.05	1.81	0.92	0.05	0.07	524
S0411984	RAZ-0015	<5	25	<2	<2	83	11	<2	589	0.20	<.01	0.66	4.03	0.06	0.02	1408
S0411985	RAZ-0016	<5	2	<2	<2	86	15	<2	238	0.12	<.01	0.68	4.10	0.06	0.01	1134

APPENDIX 2 GEOLOGIST'S CERTIFICATE

I, Myron Osatenko, of 5458 Wildwood Crescent, Delta, B.C., in the Province of British Columbia, DO HEREBY CERTIFY:

1. THAT I am Chief Geologist with Serengeti Resources Inc., a junior mining company.
2. THAT I am a graduate of the University of British Columbia with Bachelor and Master of Science degrees in Honours Geology.
3. THAT I am a Professional Geoscientist registered and good standing with the Association of Professional Engineers and Geoscientists of the Province of British Columbia(#22,125).
4. THAT this report is based on fieldwork carried out by me on October 1, 2004 and on publicly available reports on the Darby property.

DATED at Delta, British Columbia, this 2 day of September, 2005.


Myron Osatenko, P. Geo.

**APPENDIX 3 STATEMENT OF EXPENDITURES FOR THE CHOO PROPERTY
October 4 to 13, 2004**

PROFESSIONAL FEES AND WAGES

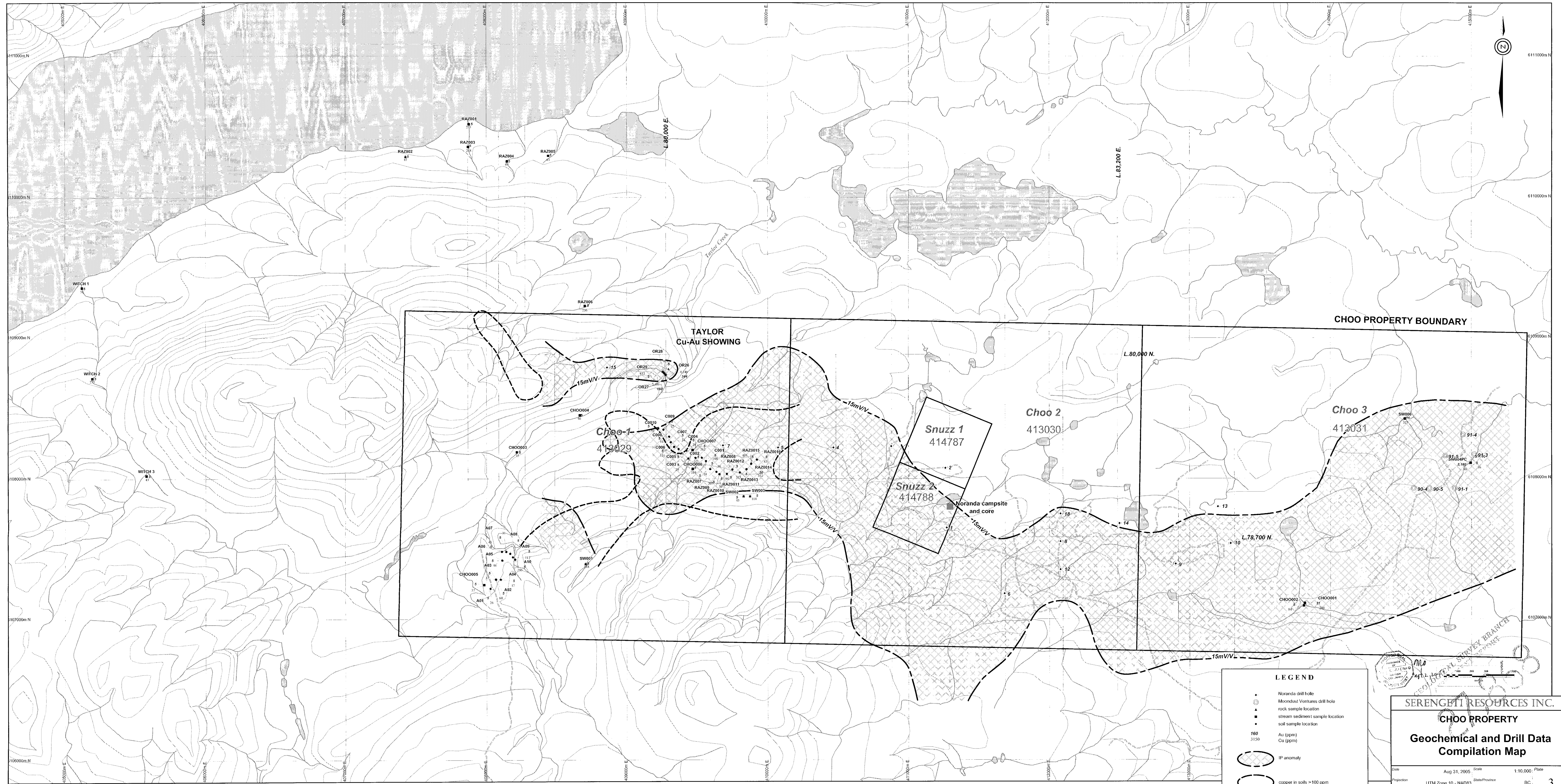
Myron Osatenko 5.5 days @ \$500/day-----	\$2,750.00
Sam Watling 9 days @\$375/day-----	\$3,375.00
Ian Campbell 9 days@\$350/day-----	3,150.00
Ryan Zolinsky 9 days@260/day-----	\$2,340.00

EQUIPMENT RENTALS

Truck Rental(1 week @ \$620)-----	\$620.00
Truck kms(220km @\$0.40)-----	\$88.00
Quad Rentals(2 @ \$500)-----	\$1,000.00
Chain saws(3 for 3 days@\$40-----	\$360.00
Trailer Rental-----	\$200.00

EXPENSES

Camp costs(31 mandays@\$85/day)-----	\$2,635.00
Miscellaneous Supplies-----	\$200.00
Fuel-----	\$212.00
Chemical Analyses-----	\$817.00
Sample preparation-----	\$88.00
Map Production(Terracad)-----	\$1,668.89
Miscellaneous Expenses(Osatenko)-----	\$1,079.85
Report(estimated)-----	<u>\$1,000.00</u>
Subtotal	22,583.74
Overhead Charge(10%)-----	<u>\$2,258.</u>
Total	\$24,842.11



LEGEND

- Noranda drill hole
- Moonshed Ventures drill hole
- rock sample location
- stream sediment sample location
- soil sample location
- 160 Au (ppm)
- 3150 Cu (ppm)
- IP anomaly
- copper in soils >100 ppm

SERENGETI RESOURCES INC.
CHOO PROPERTY
Geochemical and Drill Data
Compilation Map

Date: Aug 31, 2005 Scale: 1:10,000 / Plate
 Projection: UTM Zone 10 - NAD83 State/Province: BC
 Author: MO File: MJD-ChooBase10K