

ASSESSMENT REPORT FOR THE GOAT MINE PROPERTY MINERAL CLAIMS 514483, 514484 and 514578

Approximate Location:
Latitute: 56 ° 8' 31" N
Longitude: 129° 37' 54" W
Approximately 34km northeast of Stewart, BC (NTS 104A)
Skeena Mining Division, Surprise Area

Completed By:

APEX Geoscience Ltd.

#200, 9797- 45th Avenue

Edmonton, Alberta T6E 5V8

Completed On Behalf Of: Grizzly Diamonds Ltd. #220, 9797- 45th Avenue Edmonton, Alberta T6E 5V8

And

Rick Kasum 236 West 18th Street North Vancouver, British Columbia V7M 1W6

October 7, 2005

Michael B. Dufresne, M.Sc., P.Geol.

ASSESSMENT REPORT FOR THE GOAT MINE PROPERTY MINERAL CLAIMS 514483, 514484 and 514578

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SUMMARY

The Goat Mine Property (GMP) is located 34 km northeast of Stewart and 5 km north of the Stewart highway just south of the receeding Goat Glacier and 75 km southeast of Eskay Creek. The property covers a series of fault related quartz veins in an area of Jurassic Hazelton pyroclastic volcanic rocks and Cretaceous Bowser Lake sedimentary rocks.

The property consists of three claims totaling 865 hectares (2,137 acres) adjoining Pinnacle Mines Ltd.'s (Pinnacle) Surprise Creek property. The property lies within a belt of Jurassic volcanic rocks that is host to numerous gold occurrences and deposits, in a variety of geological settings, including the producing Eskay Creek mine and formerly producing Snip and, Silbak-Premier-Big Missouri mines. The claims follow the contact zone between the Mt Dilworth rhyolite and overlying Salmon River sedimentary formations, a similar stratigraphic sequence as that hosting the Eskay Creek deposit.

The GMP contains the Goat Deposit, which consists of a parallel series of Polymetallic Silver-Gold-Zinc-Lead Veins that are crudely laminated sulphide-quartz-siderite veins with massive sphalerite and disseminated to massive arsenopyrite, pyrite, tetrahedrite, freibergite and minor galena. The Goat Deposit was a historic producer during the late 1970's with reported production of about 4,159 tonnes of ore with an average grade of 563 grams per tonne (g/t) silver, 1.72 g/t gold and 1.65 per cent (%) zinc with minor lead and copper from 3,186 tonnes of milled ore. A historic resource of 8,800 tonnes grading 4,782.9 g/t silver and 10.6 g/t gold was reported in 1979, however the resource is not compliant with National Instrument 43-101 guidelines.

This report is based on the results of the 2005 exploration program conducted by APEX Geoscience Ltd. under the supervision of Mr. M. Dufresne, M.Sc., P.Geol., a qualified person under National Instrument 43-101, on the property between July 14 and 17th, 2005. The report was prepared on the basis of field data accumulated by APEX field personnel during the work program and data contained in other prior assessment reports on the property. The report also relies on the B.C. Department of Mines reports especially the Minfile database as well as the press releases by Pinnacle Mines Ltd..

LOCATION AND ACCESS

Grizzly Diamonds Ltd.'s (Grizzly) Goat Mine Property is located 34 km northeast of Stewart and 5 km north of the Stewart highway just south of the receding Goat Glacier and 75 km southeast of Eskay Creek (Figure 1). The property exists at approximately longitude 129° 37' 54" W, latitude 56° 8' 31" N on NTS sheet 104A (Figure 1).

The Nearest major road is the paved Highway 37 running between Stewart and Mezidin Junction. However, at the present time the property was accessed by helicopter from Stewart between July 14 and 17th, 2005 with one day of mobilizing and a day of demobilizing to and from the property.

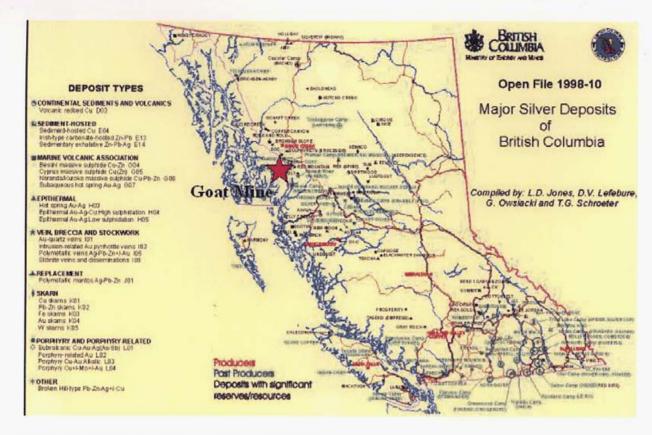


Figure 1. Location of the Goat Mine Property.

PROPERTY DESCRIPTION AND LOCATION

The Goat Mine property consists of three claims in the Surprise Creek area located about 34 kilometers northeast of Stewart, British Columbia in the Skeena Mining division (Figure 1). The property is comprised of mineral claims 514578, 514483, and 514484 within in the National Topographic System (NTS) Map 104A04 (Table 1 and Figure 2).

The three claims total 865 hectares (2,137 acres) adjoin Pinnacle Mines Ltd.'s 100% owned Surprise Creek Property (15,000 hectares) to the west and north.

Table 1: Tenure Description

Tenure Claim Number Name		Owner	NTS Map Area	Anniversary Date	Area (ha)		
514578	Goat3	R. Kasum (113745-100%)	104A	October 10, 2005	234.271		
514483	Goat2	R. Kasum (113745-100%)	104A	October 10, 2005	198.263		
514484	Goat1	R. Kasum (113745-100%)	104A	October 10, 2005	432.638		

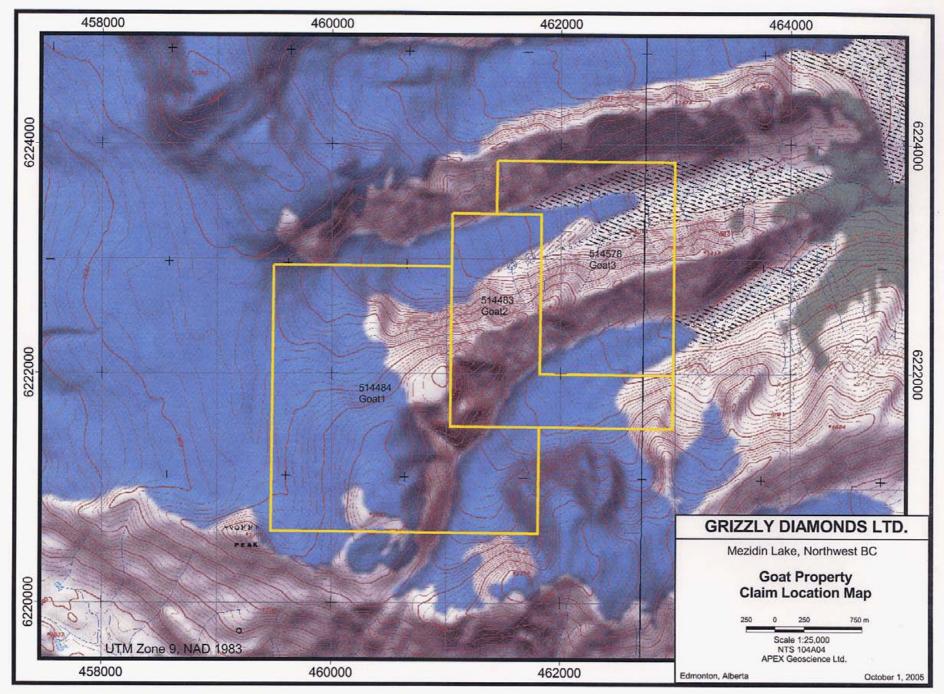


Figure 2

The property was first staked by Rick Kasum (Kasum), a BC prospector during 2003. Kasum consummated an option deal with Grizzly Diamonds Ltd. (Grizzly) for the Goat Mine property during late 2004. Grizzly can earn a 100% interest in the Goat Mine Property by issuing cash payments to Kasum totaling \$40,000, the issuance of 250,000 common shares of Grizzly Diamonds Ltd. and by spending \$375,000 on exploration over a three year period. Kasum will retain a one and one-half percent (%) industry standard Net Smelter Royalty (NSR) of which Grizzly can at any time buy out one percent of the existing NSR with a payment of five hundred thousand dollars.

HISTORY

The Goat deposit is located about 34 kilometers northeast of Stewart, approximately 5 kilometers north of the Stewart highway (37A) and just south of the Goat Glacier. It was a historic producer during the late 1970's with reported production of about 4,159 tonnes of ore with an average grade of 563 grams per tonne (g/t) silver (16.4 ounces per ton [oz/t] silver), 1.72 g/t (0.05 oz/t) gold and 1.65 weight percent (%) zinc with minor lead and copper from 3,186 tonnes of milled ore. A historic resource of 8,800 tonnes grading 4,782.9 g/t (139.5 oz/t) silver and 10.6 g/t (0.31) gold was reported in 1979, however the resource is not compliant with National Instrument 43-101 guidelines.

The showings were staked in 1960 as the Surprise claim group by Newmont Mining and Granby Mining. The claims were restaked in 1963 as the Goat group. Noradco acquired the claims in 1964 and completed trenching, sampling and 3 drillholes on the property. In 1965, 2 adits were driven on the F vein and 2 raises were driven to the G vein. In 1968, an agreement with Shield Minerals Corp. ensured continued underground development. In 1971, Abitibi acquired the Shield Minerals interest and incorporated Nordore Mining Co. In 1974, Nordore rehabilitated the workings on the Ken 1-4 and Goat A-H claims. In 1974, the Remus claims were acquired in order to construct a millsite. About 1,770 tonnes of ore was stockpiled. In 1976, about 295 tonnes of ore was milled from a portable concentrator. Development work on the E vein recommenced in 1979 and "some" material was put through the concentrator. In 1980, underground development continued and the mill operated for several months. The mill was destroyed by fire in 1981 and all work ceased. A geophysical survey was carried out over the property by Bond Gold in 1990. In 1991, Cameco conducted geochemical surveys and sampling on the nearby Ken and Hugh claims (Kruchkowski, 2003).

Proven and probable reserves for the Goat Mine Property in 1979 were listed as 8,800 tonnes grading 4,782.9 g/t silver and 10.6 g/t gold. Recorded production during the period 1975 and 1979 to 1981 was 1,794,049 grams of silver, 5,475 grams of gold, 52,641 kilograms of zinc, 4,071 kilograms of lead and 153 kilograms of copper (Kruchkowski, 2003).

A sample (44439) taken from the millsite in 1991 assayed 3.58 g/t gold, 216.7 g/t silver, 0.153 % copper, 0.18 % lead and 6.45 % zinc (Kennedy, 1991).

The Goat vein, comprising a 0.1 to 0.8 metre wide quartz stringer vein, extends over a length of 240 metres between elevations of 1,067 and 1,189 metres. The quartz dominated vein contains

disseminated to semi-massive pyrite, galena and sphalerite. A channel sample, collected in 1946 from an adit at 1,067 metres elevation above sea level, assayed nil gold, 75.4 g/t tonne silver, 0.07 % copper, 2.90 % lead, 3.9 % zinc and 0.05 % cadmium across a width of 0.71 meters (Minister of Mines Annual Report 1946, p. 80).

GEOLOGICAL SETTING

Regionally, the Goat Mine Property (GMP) is underlain by north-striking, green andesitic agglomerates and minor intercalated siltstones of the Upper Triassic to Lower Jurassic Unuk River Formation also known as the Hazelton Group. Just west of the mine area thick, massive volcanic breccias occur. Northwest-trending quartz monzonite dikes intrude the volcanics. Several veins occur on the property.

At the base of the Hazelton Group is the lower Lower Jurassic Marine (submergent) and non-marine (emergent) volcaniclastic Unuk River Formation. This is overlain at steep discordant angles by a second, lithologically similar, middle Lower Jurassic volcanic cycle (Betty Creek Formation), which is in turn overlain by an upper Lower Jurassic tuff horizon (Mt. Dilworth Formation). Middle Jurassic non-marine sediments with minor volcanics of the Salmon River Formation unconformably overlie the above sequence.

The lower Lower Jurassic Unuk River Formation forms a north-northwesterly trending belt extending from Alice Arm to the Iskut River. It consists of green, red and purple volcanic breccia, volcanic conglomerate, sandstone and siltstone with minor crystal and lithic tuff, limestone, chert and coal. Also included in the sequence are pillow lavas and volcanic flows.

In the general property area, the Unuk River Formation is unconformably overlain by middle Lower Jurassic rocks from the Betty Creek Formation. The Betty Creek Formation is another cycle of trough filling sub-marine pillow lavas, broken pillow breccias, andesitic and basaltic flows, green, red, purple and black volcanic breccia, with self erosional conglomerate, sandstone and siltstone and minor crystal and lithic tuffs, chert, limestone and lava.

The upper Lower Jurassic Mt. Dilworth Formation consists of a thin sequence varying from black carbonaceous tuffs to siliceous massive tuffs and felsic ash flows. Minor sediments and limestone are present in the sequence. Locally pyritic varieties form strong gossans.

The Middle Jurassic Salmon River Formation is a late to post volcanic episode of banded, predominantly dark colored siltstone, greywacke, sandstone, intercalated calcarenite rocks, minor limestone, argillite, conglomerate, littoral deposits, volcanic sediments and minor flows.

MINERALIZATION

Assessment reports and previous exploration work indicates that the Goat Deposit is characterized by a series of polymetallic silver-gold-lead-zinc veins that consist of crudely laminated sulphide-quartz-siderite veins with massive sphalerite and disseminated to massive

arsenopyrite, pyrite, tetrahedrite, freibergite and minor galena. Stockwork quartz-carbonate veining along with breccias are often visible in the footwall and hangingwall rocks enclosing the veins. The breccias along with the main GMP veins and a number of untested veins and gossans have recently been exposed due to the retreat of the Goat Glacier.

The main veins on the GMP (the F and G veins) lie along irregular northeast-trending fractures in a 100 to 120 metres wide, northwest- trending shear zone in the volcanics. The veins and associated local shear zones often follow or exist at the contacts between volcanic and sediment dominated rock units. Rocks in the shear zone consist of variably schistose volcanics and chloritic and sericitic phyllonite. The main ore bearing GMP veins average about 15 centimetres in width and transect the shearing and a number of late dykes.

The F vein, traced for more then 120 metres, undulates northeast across the shear zone and dips 35 to 80 degrees northwest. The F vein terminates close to the limits of the shear zone. The G vein, traced for about 75 metres, is a branch vein on the hangingwall side of the F vein.

The veins comprise crudely laminated sulphides and gangue. The sulphides include coarse-grained sphalerite, disseminated and massive arsenopyrite and pyrite, tetrahedrite, freibergite and minor galena. Gangue minerals include siderite, quartz and minor epidote and calcite. Galena-lead isotope analyses indicates a Tertiary age for the mineralization

Pinnacle in the next valley to the northeast has recently discovered large boulders of strongly silicified rhyolite and rhyolite breccia containing sphalerite, galena and chalcopyrite just 1 to 2 km northeast of the GMP. These boulders were found were found over a distance of several kilometers in the valley of the Surprise creek (Kruchkowski, 2003).

Pinnacle's 2005 exploration prospecting and sampling program in the vicinity of the GMP established the following facts:

- 1. A newly staked area in the Surprise Creek area is the source of large boulders (up to 2 meters across) of very strongly silicified rhyolite and/or rhyolite breccia containing sphalerite, galena and chalcopyrite. These boulders, discovered in the previous exploration seasons, are found over a distance of several kilometers in valleys joining Surprise Creek. They contain up to 5% combined lead/zinc, up to 2.8% Cu and up to 213 g/t silver. They also feature highly anomalous mercury of up 1,000 times above the background level. Mercury minerals form only in a very low temperature, which is characteristic of a volcanogenic massive sulphide environment. These mineralized rhyolite boulders are believed to be related to a felsic eruption center located in the Surprise Creek area as indicated by the outcrops of rhyolite flow with distinct flow banding. The may indicate that significant potential exists in the area for volcanic hosted Eskay Creek type mineralization.
- 2. The general area believed to be the source of the mineralized rhyolite boulders is also the source of boulders composed of black chert and limestone. These two sedimentary rock

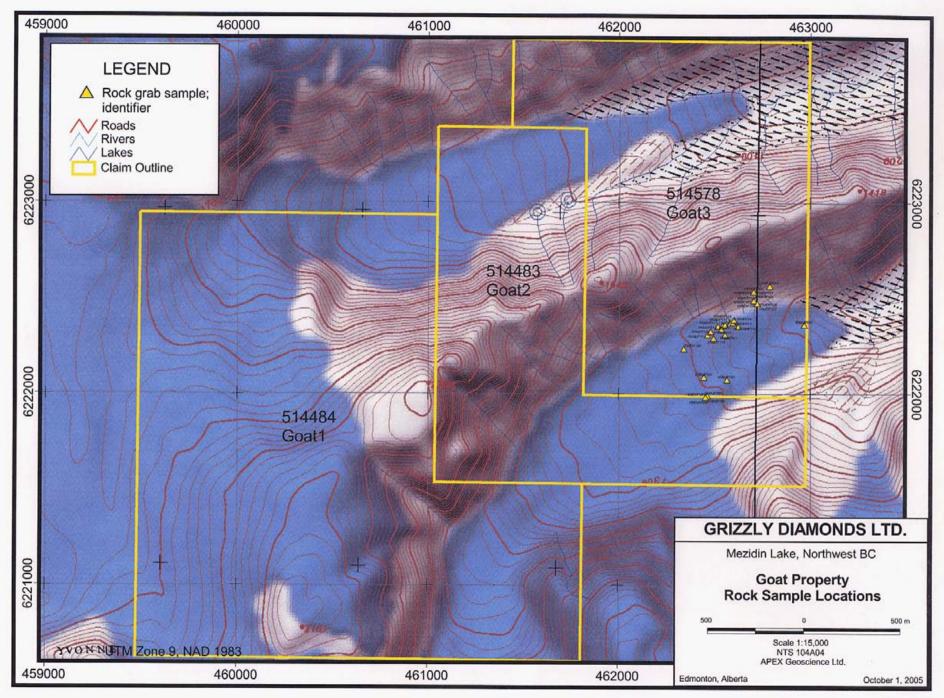
types very often display strong soft sediment deformation, frequently forming synsedimentary breccia with syngenetic pyrite, sphalerite and galena in the matrix. Five samples collected from boulders of this type in 2005, yielded up to 1 to 2% of combined lead/zinc, up to 31 g/t silver and highly anomalous mercury that is 40 to 100 times above the background level. Most likely the boulders are indicative of a volcanogenic massive sulphide style mineralization similar in nature to Kuroko type mineralization. The Surprise Creek area, including the GMP, maybe host to both Eskay Creek and/or Kuroko style massive sulphide mineralization.

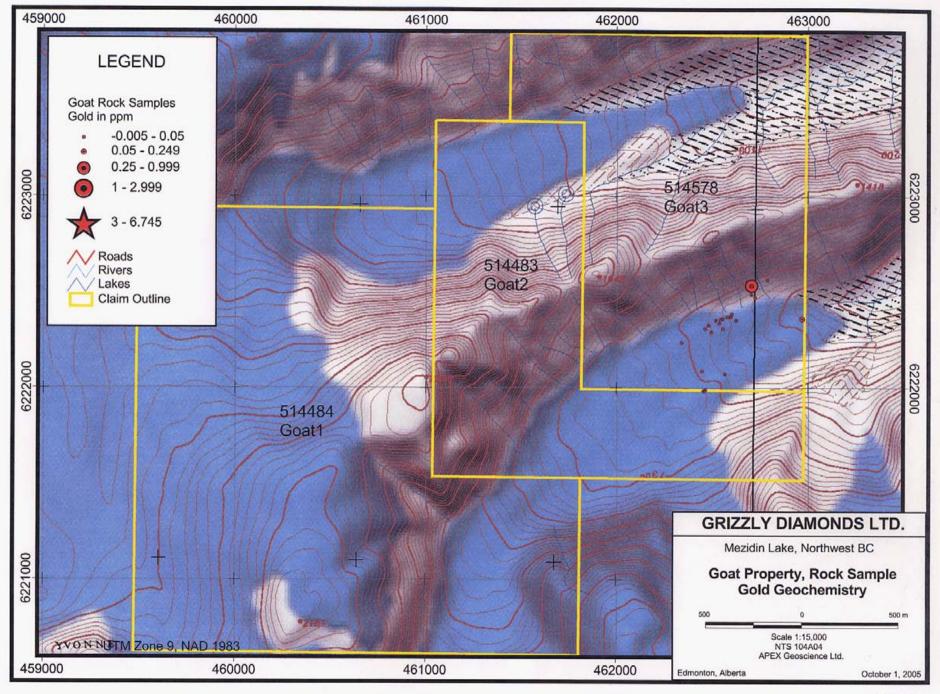
2005 EXPLORATION

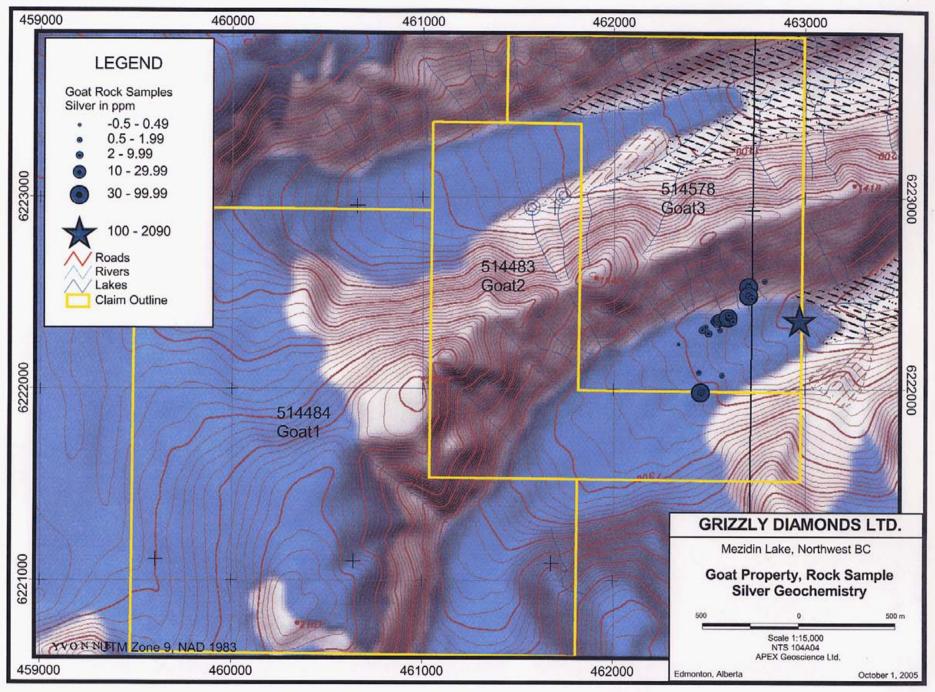
Grizzly Diamond Ltd.'s 2005 field program was being conducted under the supervision of Mr. M. Dufresne, M.Sc., P.Geol., a principal of APEX and a Qualified Person under NI 43-101. Mr. Dufresne was ably assisted by Mr. B. Testo, president of Grizzly Diamond Ltd. and Mr. B. Mock of APEX (Appendix 1). A total of 4 days of fieldwork were conducted from July 14th to 17th. The exploration was conducted out of Stewart and was conducted using a Bell 206B helicopter out of Terrace. Mr. S. Pelltier was the pilot on behalf of White River Helicopters (Appendix 1). To date, a total of \$22,776.70 excluding GST has been spent on exploration, which has consisted of helicopter assisted rock sampling and office compilation work (Appendix 2).

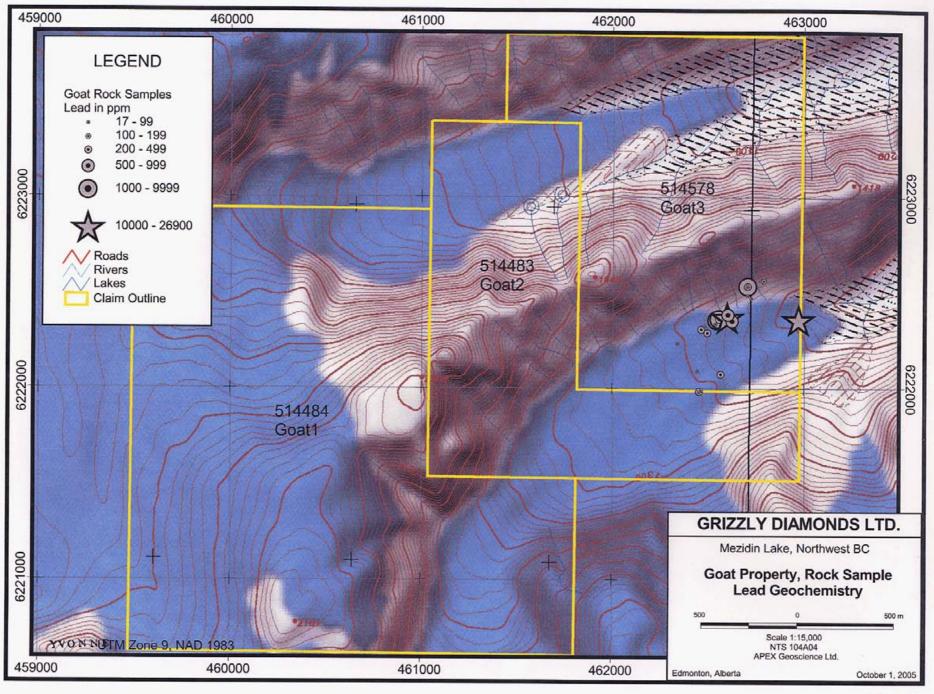
A total of 44 surface rock grab samples were collected from the Property during the summer 2005 field program. Rock samples were collected from the mouth of the main Goat Mine adit, from float down the hill from the adit, from float on top of remnants of the Goat Valley glacier to the west and southwest up the Goat Valley and from the old millsite at the mouth of Surprise Creek (Appendix 3). Locations of the samples collected from the Goat Valley area near the old minesite and adits are shown on Figure 3. Sample descriptions and locations are given in Appendix 3. As well, geochemical results for all samples are given in Appendix 3. All geochemical analyses were conducted using a combination of fire assay in conjunction with an atomic absorption finish or gravimetric finish for gold and overlimit silver and base metals and multi-element inductively coupled plasma (ICP) technique for trace elements utilizing a mass spectrometer finish at ALS Chemex in north Vancouver.

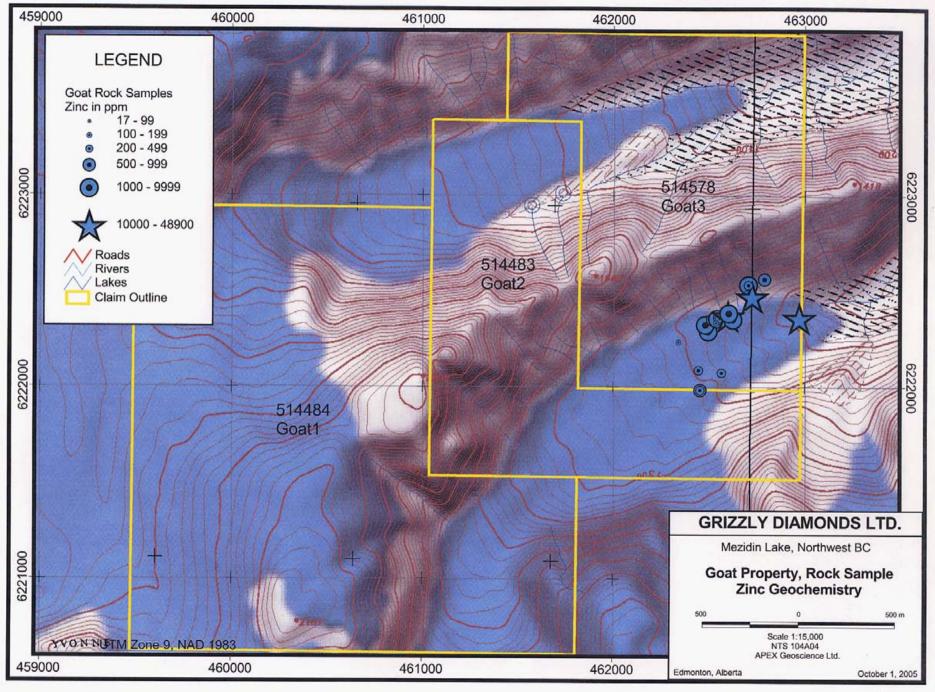
Final assay and geochemical results have now been received and summaries for gold, silver, lead and zinc are displayed on Figures 4 to 7. A number of high grade gold, silver and base metal values have been obtained from the polymetallic veins. In summary, six samples contain more than 1 g/t gold with values of up to 7.26 g/t gold (Figure 4). A total of 11 samples contain more than one 34.29 g/t silver (1 oz/t silver) with values up to 2,090 g/t Ag (60.9 oz/t Ag) shown on Figure 5. In addition a total of six rock samples contain greater than 1% zinc and two rock samples yield greater than 1% lead (Figures 6 and 7).











CONCLUSIONS AND RECOMMENDATIONS

The 2005 exploration program has confirmed the presence of polymetallic gold, silver, lead and zinc mineralization on Grizzly Diamond Ltd.'s Goat Mine Property at the historic Goat Mine Deposit. In addition, a number of high grade silver-lead-zinc bearing boulders were discovered in float on top of the Goat glacier up ice and up valley from the existing Goat Mine Deposit. These float occurrences up the Goat Valley demonstrate that potential exists for discovery of further vein and/or volcanogenic related precious and base metal mineralization up the valley from the Goat Mine Deposit. Follow-up exploration programs are being planned and budgeted for 2006. Plans will include surface prospecting and sampling to clearly define the dimensions of the mineralizing system as well as attempt to locate the source(s) of the high grade silver-lead-zinc boulders, followed by either ground or airborne geophysics leading to possible drilling.

APEX Geoscience Ltd.

Michael B. Dufresne, M.Sc., P.Geol.

Edmonton, Alberta October, 6th, 2005

REFERENCES

Javorsky, D, 1995. Comet Group of Mineral Claims Bear Pass area. Prospecting Report, unpublished assessment report Geological Survey Branch Assessment Report #24442.

Kennedy, D.R, 1991. Geochemical Report on the Hugh, Ken, and Pam claims. Assessment Report #22040.

Kruchkowski, E.R, 1997. Claims Surp 5, 6, 7, 8. Geochemical Report, Unpublished assessment report on behalf of Teuton Resources Corp. Geological Survey Branch Assessment Report # 24996.

Kruchkowski, E.R, 2003. Claims Frances 3, Emma 1, 3, 5, Trafalgar 1, 3, 5. Report on Geological and Geochemical work, unpublished assessment report on behalf of Pinnacle Mines Ltd. Geological Survey Branch Assessment Report # 27290.

Kruchkowski, E.R, 2003. Report on Surprise Property, Stewart, British Columbia Skeena Mining Division, Unpublished assessment report.

CERTIFICATE of AUTHOR

I, Michael B. Dufresne, M.Sc., P.Geol., do hereby certify that:

1. I am President of:

APEX Geoscience Ltd.

Suite 200, 9797 – 45th Avenue Edmonton, Alberta T6E 5V8

Phone: 780-439-5380

- 2. I graduated with a B.Sc. Degree in Geology from the University of North Carolina at Wilmington in 1983 and with a M.Sc. Degree in Economic Geology from the University of Alberta in 1987.
- 3. I am and have been registered as a Professional Geologist with the Association of Professional Engineers, Geologists and Geophysicists of Alberta since 1989.
- 4. I have worked as a geologist for a total of 20 years since my graduation from university.
- 5. I have read the definition of "Qualified Person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "Qualified Person" for the purposes of NI 43-101.
- 6. I am responsible for, or directly supervised, the preparation of all sections of the Technical Report titled "Assessment Report For The Goat Mine Property, Mineral Claims 514483, 514484 and 514578", and dated October 6th, 2005 (the "Technical Report"). I visited the property between July 14 and 17th, 2005.
- 7. I am independent of the issuer applying all of the tests in section 1.5 of National Instrument 43-101.
- 10. I consent to the filing of the Technical Report with the government of British Columbia for assessment purposes.

Dated this 6th Day of October, 2005. Edmonton, Alberta, Canada

Michael B. Dufresne, M.Sc., P.Geol.

APPENDIX 1

APPENDIX 1.

Grizzly Diamonds Ltd. Field Personnel For Goat Property Fleldwork

	Person	Date	Field Days
APEX Geoscience Ltd.			
	Michael B. Dufresne	July 14 to 17th, 2005	4
	Breden Mock	July 14 to 17th, 2005	4
Grizzly Diamonds Ltd.			
	Brian Testo	July 14 to 17th, 2005	4
White River Helicopters			
	Sid Peltier	July 14 to 17th, 2005	4

APPENDIX 2

APPENDIX 2. Grizzly Diamonds Ltd. Summary of 2005 Expenditures - Goat Mine Property

PEX PERSONNE	Type	Date	Num	Name	Memo	Account	Amount	Balance
070 - Geologists Field								
	Invoice	07/31/2005	3743	Grizzly Diamonds.99114 - Goat Mine	Geological Work Performed Office - Brendan Mock	4070 · Geologists Fieldwork	2,216.50	2 216
		09/30/2006		Grizzly Diemonos,99°14 - Goat Mine	Geological Work Performed Office - Brendan Mock	4070 - Geologists Fieldwork	459.25	451
	Invaice	07/31/2005	3743	Grizzly Diamonds:99114 - Goal Mine	Geological Work Performed Fleid - Brendan Mock	4070 · Geologists Fieldwork	1,100.60	1.10
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000 00000000000000000000000000000000000	Involce	02/° 5/2005	3377	Grizzly Diamonds:99114 - Gost Mine	Geological Services Performed Office - Nicole Januszczak	4080 - Gec ogists	45.50	4
	nypice	03/04/2005		Grizzly Diamonds:99114 - Goat Mine	Geological Services Performed Office - John Armstrong	4080 - Geo ogists	135 CD	18
	nvoice	05/02/2005		Grizzly Diamonds 99114 - Gost Mine	Geological Services Performed Office - John Armstrong	4080 - Geologists	400 00	58
	nvoice	05/02/2005		Grizzly Diamonds:99114 - Goat Mine	Geological Services Performed Office - Nicole Januszczak	4080 Geologists	231.00	81
	invoice	06/17/2005		Grizzly Diamonds 99114 - Goat Mine	Geological Services Performed Office - Nicole Januszczak	4080 · Geologists	184.50	97
	Invoice	07/31/2005 07/31/2005		Grizzly Diamonds 99114 - Goat Mine	Geological Services Performed Office - Garett Nykipi o	4080 · Geologists	168.00	1,14
otal 4080 Geologists	Invoice	07/3*72005	3/43	Grzziy C amonds 99114 - Goat Mine	Geological Services Performed Office - ain Parker	4080 Geologists	150 75	1,29
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	Invo ce	02/15/2005		Grizzly Diamonds:98114 - Goat Mine	Principals Directly Involved - Office Time - Michael Dufresne	4112 MBD	1,340 00	1,3
	Inva ce	07/31/2005		Grizzry Diamonds:99114 - Goat Mine	Principals Directly Involved - Office Time Michael Duffesne	4112 · MBD	875 CO	2,2
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otal 4150 - Secretaria			<u> </u>			 	26 00	
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						SUBTOTAL APEX	9,700,50	9,76
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RIZZLY PERSON				10:15:				
	Corporate	07/31/2005		Grizzly Diamonds Ltd	B. Testo - Prospector	Prospector	2.000.00	2.0
	Corporate	07/24/0306		Genely Diamonds Ltg	N. Eaton - Management and Accounting	Administrative		
	Corporate	07/31/2005		Grizzly Diamonds Eta			1.000.00	1 00
		····				SUBTOTAL GRIZZLY	3,000.00	
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	i :					SUBTOTAL GRIZZLY	3,000.00	3,00
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	oject 5001 · Accommod		C18537	Girt Figure 60114 Goot Mire		SUBTOTAL GRIZZLY TOTAL PERSONNEL	3,000.00	3,0
	5001 · Accommod	07/08/2005		Grizz y Diarronds,991*4 - Goat Mine	university of Alberts: accommodation, Brenden Wook, July7-14/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 · Accommodator	3,000.00 12,700.50	3,0
	oject 5001 · Accommod	07/08/2005 07/17/2005	7673	Grizz y Diarronds:99114 - Goat Mine Grizz y Diarronds:99114 - Goat Mine Grizzy Diarronds:99114 - Goat Mine	universify of A berta: accommodation, Brendan Vicok, July7-14/05 king Edward Hotel: accommodation, Michael Dufresne and crew July	9UBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodato* 15001 Accommodato*	3,000.00 12,700.50 327.60 538.72	3,0
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	oject 5001 · Accommod Credit Card (Cardit Cardit C	07/08/2005 07/17/2005 07/17/2005 07/17/2005	7673 7309	Grizz y Diamonds:99114 - Goat Mine Grizz:y Diamonds:99114 - Goat Mine	University of A bertal accommodation, Brendan Mock, July7-14/05 Unip Edward Hotel accommodation, Michael Dufreene and crew July King Edward Hotel accommodation, Michael Dufreene or crew, July 14	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 45001 - Accommodator	3,000.00 12,700.50 327.60 533.72 229.64	3,0
		07/08/2005 07/17/2005 07/17/2005 07/24/2005 imodation elicopter (not fuel	7673 7309 019903	Grizz y Diamonds:99114 - Goat Mine Grizz y Diamonds:99114 - Goat Mine Grizz y Diamonds:99114 - Goat Mine	University of A bertal accommodation, Brendan Mock, July7-14/05 Unip Edward Hotel accommodation, Michael Dufreene and crew July King Edward Hotel accommodation, Michael Dufreene or crew, July 14	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 45001 - Accommodator	3,000.00 12,700.50 327.60 538.72 229.64 156.00	3,0 12,7 3 9 1,1
		07/08/2005 07/17/2005 0 07/17/2005 0 07/24/2005 Imodation elicopter (not fuel 0 07/16/2005	7673 7309 019903 2047	Grizz y Diamonds:99114 - Goat Mine Grizz:y Diamonds:99114 - Goat Mine	University of A bertal accommodation, Brendan Mock, July7-14/05 Unip Edward Hotel accommodation, Michael Dufreene and crew July King Edward Hotel accommodation, Michael Dufreene or crew, July 14	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 45001 - Accommodator	3,000.00 12,700.50 327.60 538.72 229.64 156.00	3,0 12,7 3 9 1,1
		07/08/2005 07/17/2006 07/17/2006 07/24/2005 Imodation elicopter (not fuel 07/18/2005	7673 7309 019903 2047	Grizz y Diamonds:99114 - Goat Mine Grizz y Diamonds:99114 - Goat Mine Grizz y Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Vicok, July7-14/05 Jing Edward Hotel: accommodation, Michael Dufresne and craw. July King Edward Hotel: accommodation, Michael Dufresne or craw, July 1 University of Alberta: accommodation, Brendan Vicok, July 21-24/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 5001 - Accommodator 5001 - Accommodator	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1.351.98	3,0 12,7 3 9 1,1 1,3 1,3
		07/08/2005 07/17/2006 07/17/2005 07/24/2005 imodation elicopter (not fuel 07/18/2005 1- He Icopter (not fiel	7673 7309 019903 2047 Uel	Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine	university of Alberts: accommodation, Brendan Mock, July7-14/05 Aing Edward Hotel: accommodation, Michael Dufresne and crew. July King Edward Hotel: accommodation, Michael Dufresne or crew, July 14 University of Alberts: accommodation, Brendan Mock, July 21-24/05 White River —elicopters: flight charges, July 14 - 18/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 5001 - Accommodator 5001 - Accommodator 5001 - Accommodator 5003 - Aircraft - Helicopter (not fuel	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1.351.96 5,166.00 5,166.00	3,0 12,7 3 6 1,1 1.2 1,3 5,1
		07/08/2005 07/17/2006 07/17/2005 07/24/2005 modation elicopter (not fuel 07/18/2005 1- He (copter (not fiel atyses, Related C	7673 7309 019903 2047 uel osts 1256737	Grizz y Diamonds:99114 - Goat Mine Grizz y Diamonds:99114 - Goat Mine Grizz y Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Vicok, July7-14/05 Jing Edward Hotel: accommodation, Michael Dufresne and craw. July King Edward Hotel: accommodation, Michael Dufresne or craw, July 1 University of Alberta: accommodation, Brendan Vicok, July 21-24/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 5001 - Accommodator 5001 - Accommodator	3,000.00 12,700.50 327.60 533.72 222.64 156.00 1,351.96 5,166.00 5,166.00	3,0 12,1 1,1 1,3 1,3 1,4 1,4
		07/08/2005 07/17/2005 07/17/2005 07/24/2005 imodat on elicopter (not fuel 07/18/2005 - He Loopter (not fuel alyses, Related C. 08/13/2005	7673 7309 019903 2047 uel osts 1256737	Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine	university of Alberts: accommodation, Brendan Mock, July7-14/05 Aing Edward Hotel: accommodation, Michael Dufresne and crew. July King Edward Hotel: accommodation, Michael Dufresne or crew, July 14 University of Alberts: accommodation, Brendan Mock, July 21-24/05 White River —elicopters: flight charges, July 14 - 18/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 5001 - Accommodator 5001 - Accommodator 5001 - Accommodator 5003 - Aircraft - Helicopter (not fuel	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1.351.96 5,166.00 5,166.00	3,4 12,',' 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1
		07/08/2005 07/17/2006 07/17/2005 07/17/2005 07/24/2005 Imodation elicopter (not fuel 07/18/2005 t. He (copter (not fuel styses, Related C. 08/13/2005 a, Analyses, Relate	7673 7309 019903 2047 uel osts 1255737 d Costs	Grizzy Diemonds:99114 - Goat Mine Grizzy Diemonds:99114 - Goat Mine Grizzy Diemonds:99114 - Goat Mine Grizzly Diemonds:99114 - Goat Mine Grizzly Diemonds:99114 - Goat Mine	univaratly of Alberta: accommodation, Brendan Mock, July7-14/05 Aing Edward Hotel: accommodation, Michael Dufresne and crew. July King Edward Hotel: accommodation, Michael Dufresne or crew, July 14 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River -elicopters flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator	3,000.00 12,700.50 327.60 533.72 229.64 156.00 1,351.96 5,166.00 5,166.00	3,4 12,1 1,1 1,3 1,3 1,3 1,4 1,4 1,4
		07/08/2005 07/17/2006 07/17/2006 07/17/2006 07/24/2005 Imodation Eleopter (not fuel of 07/18/2005 t. He loopter (not fuel of 07/18/2005 eleopter (not fuel of 07/18/2005) de 07/18/2005 eleopter (not fuel of 07/18/2005) de 07/18/2005 eleopter (not fuel of 07/18/2005) de 07/18/2005	7673 7309 019903 2047 uel osts 1255737 d Costs	Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Mock, July7-14/05 ding Edward Hotel: accommodation, Michael Duffeene and crew. July king Edward Hotel: accommodation, Michael Duffeene or crew, July 1 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River -elecopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5003 Aircraft - Helicopter (not fuel) 5004 Assays, Analyses, Related Q	3,000.00 12,700.50 327.60 327.60 533.72 229.64 156.00 1,351.96 5,166.00 5,166.00 1,468.58 1,468.58	3,0 12,1 11,1 11,3 11,3 11,4
		07/08/2005 07/17/2005 07/17/2005 07/17/2005 07/24/2005 modation elicopter (not fuel 07/16/2005 1- Helicopter (not fatil 14)yees, Related C. 08/13/2005 08/13/2005 07/13/2005	7673 7309 019903 2047 uel osts 1256737 d Costs 013664 014217	Grizzy Diemonds:99114 - Goat Mine Grizzy Diemonds:99114 - Goat Mine Grizzy Diemonds:99114 - Goat Mine Grizzly Diemonds:99114 - Goat Mine Grizzly Diemonds:99114 - Goat Mine	univarially of Alberta: accommodation, Brendan Mock, July7-14/05 Ving Edward Hotel: accommodation, Michael Duffese and crew July Ving Edward Hotel: accommodation, Michael Duffese or prew, July 14 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River —elecopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobrida —usky: fuel food, July 14/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 15001 - Accommodator 5003 - Accommodator 5003 - Aircraft - Helicopter (not fuel) 5004 - Assays, Analyses, Related Q 5011 - Fuel Field Use 5011 - Fuel Field Use 5011 - Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1,351.96 5,166.00 1,468.58 1,468.58 1,468.58	12, 11, 11, 11, 11, 12, 13, 14, 14, 15, 16, 16, 17, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18
		07/168/2005 07/17/2006 07/17/2006 07/17/2005 07/24/2005 modation 07/16/2005 1- He loopter (not fuel 07/16/2005 1- He loopter (not fuel 18/19/2005 1- Analyses, Related C 08/19/2005 1- Analyses, Related C 07/19/2005 07/19/2005 07/19/2005	7673 7309 019903 2047 Uel osts 1256737 d Costs 013664 014217 014807	Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizziy Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Mock, July7-14/05 ding Edward Hotel: accommodation, Michael Duffeene and crew. July king Edward Hotel: accommodation, Michael Duffeene or crew, July 1 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River -elecopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 25001 Fuel Field Use 25011 Fuel Field Use 25011 Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1.351.96 5,166.00 5,166.00 1,488.58 1,468.58	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/08/2005 07/17/2005 07/17/2005 07/17/2005 07/24/2005 modation alicopter (not fuel 07/18/2005 1- He loopter (not fall alyses, Related C. 08/18/2005 07/18/2005 07/14/2005 07/14/2005	7673 7309 019903 2047 uel osts 1256737 d Costs 013664 014217 014807 016799 017483	Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Mock, July7-14/05 Ang Edward Hotel: accommodation, Michael Dufresne and crew. July King Edward Hotel: accommodation, Michael Dufresne or crew, July 1 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River —elicopters flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobrida: musky fuel, Jodd, July 14/05 Houston musky: fuel food, July 14/05 Houston musky: fuel food, July 14/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 15001 - Accommodator 5003 - Accommodator 5003 - Aircraft - Helicopter (not fuel) 5004 - Assays, Analyses, Related Q 5011 - Fuel Field Use 5011 - Fuel Field Use 5011 - Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1,351.96 5,166.00 1,468.58 1,468.58 1,468.58	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/16/2005 07/17/2006 07/17/2006 07/17/2006 07/17/2006 07/14/2005 07/14/2005 1- He loopter (not fuel alyses, Related Coert) 08/13/2005 08/13/2005 07/13/2005 07/14/2005 07/14/2005 07/17/2005 07/17/2005	7673 7309 019903 2047 uel osts 1255737 d Costs 014217 014807 01689 017423 017928	Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizzy Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine	univaraty of Alberta: accommodation, Brendan Mock, July7-14/05 Aling Edward Hotel: accommodation, Michael Dufresne and crew. July King Edward Hotel: accommodation, Michael Dufresne or crew, July 14 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River -eleopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobit da "usky fuel food, July 14/05 Petro Canada; July, July 16/05 Shell Canada; fuel, July 17/05 Mobraws: fue, July 17/05 Moraws: fue, July 17/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Fuel Field Use	3,000.00 12,700.50 527.60 538.72 229.84 156.00 1,351.96 5,166.00 5,166.00 1,488.58 1,488.58 1,488.58 31.27 78.17 68.07 69.07 69.07	1, 1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005 07/16/2005 07/16/2005 08/16/2005 08/16/2005 08/16/2005 08/16/2005 08/16/2005 07/16/2005 07/16/2005 07/16/2005 07/17/2005	7673 7309 019903 2047 uel oosts 1259737 d Costs 013664 014217 014807 017483 017483 01799 017916	Grizzy Diamonds:99114 - Goat Mine	university of Albertal accommodation, Brendan Mock, July7-14/05 ding Edward Hotel accommodation, Michael Dufreene or drew July King Edward Hotel accommodation, Michael Dufreene or drew, July 1 University of Albertal accommodation, Brendan Mock, July 21-24/05 White River -eleopters flight charges, July 14 - 16/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobrids - usky fuel food, July 14/05 Petro Canada fuel, July 16/05 Shell Canada fuel, July 17/05 Morraws: fue, July 17/05 Smithest Mohaws fuel, July 17/05 Smithest Mohaws fuel, July 17/05 Smithest Mohaws fuel, July 17/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 4,5001 - Accommodator 5003 - Accommodator 5004 - Accommodator 5004 - Assays, Analyses, Related Q 5011 - Fuel Field Use	3,000.00 12,700.50 527.60 538.72 229.84 156.00 1,351.96 5,166.00 1,488.58 1,488.58 31.27 78.17 68.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07 60.07	1, 1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
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		07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005	7673 7509 019903 019903 2047 uel osis 1265737 d Costs 013664 014217 014807 01699 017483 017988 017988	Grizzy Diamonds:99114 - Goat Mine	university of Albertal accommodation, Brendan Mock, July7-14/05 ding Edward Hotel accommodation, Michael Dufreene or drew July King Edward Hotel accommodation, Michael Dufreene or drew, July 1 University of Albertal accommodation, Brendan Mock, July 21-24/05 White River -eleopters flight charges, July 14 - 16/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobrids - usky fuel food, July 14/05 Petro Canada fuel, July 16/05 Shell Canada fuel, July 17/05 Morraws: fue, July 17/05 Smithest Mohaws fuel, July 17/05 Smithest Mohaws fuel, July 17/05 Smithest Mohaws fuel, July 17/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 4,5001 - Accommodator 5003 - Accommodator 5004 - Accommodator 5004 - Assays, Analyses, Related Q 5011 - Fuel Field Use	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,488.58 1,468.58 31.27 78.17 69.27 50.67 50.67 50.67 50.67 50.77	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/18/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/18/2005 07/18/2005 07/18/2005 07/18/2005 07/18/2005 07/18/2005 07/18/2005	7673 7509 019903 2047 uel osts 1255737 d Costs 013864 014217 014807 017483 01799 017816 01795	Grizzy Diamonds:99114 - Goat Mine	university of Alberts: accommodation, Brendan Mock, July7-14/05 Ang Edward Hotel: accommodation, Michael Dufreene and crew July King Edward Hotel: accommodation, Michael Dufreene or crew, July 1 university of Alberts: accommodation, Brendan Mock, July 21-24/05 White River -elicopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobbids	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Fuel Field Use 5011 Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1,351.96 1,468.58 1,468.58 1,468.58 1,468.58 1,569.77 69.07 60.67 51.00 52.34 68.27 33.477	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/08/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/18/2005 07/18/2005 07/18/2005 08/18/2005	7873 7809 019903 2047 2047 2040 csts 11266737 d Costs 013864 014217 014807 017928 017928 017928 017928 019250	Grizzy Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Mock, July7-14/05 ding Edward Hotel: accommodation, Michael Duffese and crew July ding Edward Hotel: accommodation, Michael Duffese and crew July University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River -elecopters: flight charges, July 14 - 18/05 ALS Chemax: Assay analyses, invoice 1255737 Brookview Husky: fuel, July 12/05 Mobrida: "usky fuel food, July 14/05 Hotston -usky: fuel food, July 14/05 Shell Canada: fuel, July 17/05 Morrawx: fuel, July 17/05 Morrawx: fuel, July 17/05 Morbida Husky: fuel, July 17/05 Morbida Husky: fuel, July 17/05 Brookview Husky: fuel, July 19/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 45001 - Accommodator 5001 - Accommodator 5003 - Accommodator 5003 - Accommodator 5004 - Assays, Analyses, Related Q 5011 - Fuel Field Use	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,488.58 1,468.56 31.27 78.17 69.07 90.67 51.00 52.34 68.27 69.37 69.37 69.37	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/08/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005 1- Helicopter (not fuel control fuel fuel control fuel fuel control fuel fuel control fuel cont	7673 7309 019903 2047 2047 2047 2040 013664 014217 014807 017483 017986 017916 017925 019250	Grizzy Diamonds:99114 - Goat Mine	university of Alberts: accommodation, Brendan Mock, July7-14/05 Ang Edward Hotel: accommodation, Michael Dufreene and crew July King Edward Hotel: accommodation, Michael Dufreene or crew, July 1 university of Alberts: accommodation, Brendan Mock, July 21-24/05 White River -elicopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brockview Husky: fuel, July 12/05 Mobbids	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Fuel Field Use 5011 Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1,351.96 5,166.00 1,488.58 1,468.58 1,468.59 31.27 78.17 69.07 80.67 50.67 80.67 80.67 90.6	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005	7673 7309 019903 2047 2047 2047 2040 013664 014217 014807 017483 017986 017916 017925 019250	Grizzy Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Mock, July7-14/05 ding Edward Hotel: accommodation, Michael Duffese and crew July ding Edward Hotel: accommodation, Michael Duffese and crew July University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River -elecopters: flight charges, July 14 - 18/05 ALS Chemax: Assay analyses, invoice 1255737 Brookview Husky: fuel, July 12/05 Mobrida: "usky fuel food, July 14/05 Hotston -usky: fuel food, July 14/05 Shell Canada: fuel, July 17/05 Morrawx: fuel, July 17/05 Morrawx: fuel, July 17/05 Morbida Husky: fuel, July 17/05 Morbida Husky: fuel, July 17/05 Brookview Husky: fuel, July 19/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Accommodator 45001 - Accommodator 5001 - Accommodator 5003 - Accommodator 5003 - Accommodator 5004 - Assays, Analyses, Related Q 5011 - Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1,351.96 5,166.00 5,166.00 1,488.58 1,468.56 31.27 78.17 69.07 78.17 69.07 51.00 52.34 68.27 69.37 69.37 69.37	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
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		07/08/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005 1- He loopter (not fuel control fuel fuel control fuel fuel control fuel fuel control fuel cont	7873 7509 019903 2047 uel osts 1255737 d Costs 01464 014217 014807 017998 017916 017925 01925 01925 01925 01925 01925 01925	Grizzy Diamonds:99114 - Goat Mine	university of Albertal accommodation, Brendan Mock, July7-14/05 ding Edward Hotel, accommodation, Michael Dufresne and crew July King Edward Hotel, accommodation, Michael Dufresne or crew, July 14 University of Albertal accommodation, Brendan Mock, July 21-24/05 White River Hoelpoters, flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brothriew Husky, fuel, July 13/05 Motor da Husky, fuel, July 13/05 Motor da Husky, fuel, July 14/05 Petro Caneda Fuel, July 16/05 Shall Canada Fuel, July 17/05 Motor awar, Eur., July 17/05 Smithers Mohaws: Fuel, July 17/05 Brothriew Husky, fuel, July 19/05 Garett Nykipilor Zip ties Boston Rizza food, Smithers, July 14/05 Subway, food, July 17/05 Subway, food, July 17/05 Subway, food, July 17/05 Subway, food, July 17/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Fuel Field Use 15011 - Fuel Field Use	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,488.56 1,488.56 1,488.56 1,488.57 78.17 69.07 60.67 51.00 52.34 58.37 59.37 69.37 69.37 69.37 69.37 69.37 69.37 69.37 69.37	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/08/2005 07/17/2005 07/	7873 7809 019903 2047 Jel costs 11265737 d Costs 013664 014217 014807 017988 017988 017988 017988 017988 017988 017998 017918 017918 017918 017918 017918 017918	Grizzy Diamonds:99114 - Goat Mine Grizzly Diamonds:99114 - Goat Mine	university of Albertal accommodation, Brendan Mock, July7-14/05 ding Edward Hotel: accommodation, Michael Duffeene and crew July 14 University of Albertal accommodation, Michael Duffeene or crew, July 14 University of Albertal accommodation, Brendan Mock, July 21-24/05 White River -etcopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, Invoice 1255737 Brockview Husky: fuel, July 12/05 Mebrida -usky fuel food, July 14/05 Petro Canada: Fuel, July 16/05 Shell Canada: Fuel, July 17/05 Moraws: fuel, July 17/05 Smithesis Mohaws: fuel, July 17/05 Brockview Husky: fuel July 17/05 Brockview Husky: fuel July 17/05 Brockview Husky: fuel July 17/05 Brockview Husky: fuel, July 17/05 Brockview Husky: fuel July 17/05 Brockview Hook, media, July 14/05 Brockview Hook, media, July 7 - 18/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Fuel Field Use	3,000.00 12,700.50 327.60 538.70 538.70 538.70 229.64 156.00 5,166.00 5,166.00 1,488.58 1,488.58 1,488.58 31.27 78.17 68.07 78.17 69.07 50.07 50.00 50	3, 12, 1, 1, 1, 1, 5, 5, 1, 1,
		07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005	7673 7309 7309 7309 7309 7309 7309 7309 73	Grizzy Diamonds:99114 - Goat Mine	university of Albertal accommodation, Brendan Mock, July7-14/05 ding Edward Hotel, accommodation, Michael Dufresne and crew July King Edward Hotel, accommodation, Michael Dufresne or crew, July 14 University of Albertal accommodation, Brendan Mock, July 21-24/05 White River Hoelpoters, flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brothriew Husky, fuel, July 13/05 Motor da Husky, fuel, July 13/05 Motor da Husky, fuel, July 14/05 Petro Caneda Fuel, July 16/05 Shall Canada Fuel, July 17/05 Motor awar, Eur., July 17/05 Smithers Mohaws: Fuel, July 17/05 Brothriew Husky, fuel, July 19/05 Garett Nykipilor Zip ties Boston Rizza food, Smithers, July 14/05 Subway, food, July 17/05 Subway, food, July 17/05 Subway, food, July 17/05 Subway, food, July 17/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Fuel Field Use 15011 - Fuel Field Use	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,488.56 1,488.56 1,488.56 1,488.57 78.17 69.07 60.67 51.00 52.34 58.37 59.37 69.37 69.37 69.37 69.37 69.37 69.37 69.37 69.37	1, 1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/08/2005 07/17/2005 07/	7673 7309 7309 7309 7309 7309 7309 7309 73	Grizzy Diamonds:99114 - Goat Mine	university of Alberts: secommodation, Brendan Mock, July7-14/05 Alig Edward Hotel: accommodation, Michael Dufreane and crew. July King Edward Hotel: accommodation, Michael Dufreane or crew, July 14 University of Alberts: accommodation, Brendan Mock, July 21-24/05 White River —elicopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255/37 Brookview Husky: fuel, July 12/05 Mobride —usky: fuel food, July 14/05 Houston —usky: fuel food, July 14/05 Houston —usky: fuel food, July 14/05 Shell Canada fuel, July 17/05 Mobride Husky: fuel July 17/05 Smithers Mohaws: fuel July 17/05 Brookview Husky: fuel July 18/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Fuel Field Use 5011 Fuel Field Use	3,000.00 12,700.50 327.60 533.72 229.64 156.00 1,351.96 5,166.00 1,488.58 1,468.58 1,468.59 31.27 78.17 69.07 80.67 80.67 90.67 90.67 90.67 90.67 90.7 90	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005	7673 7309 7309 7309 7309 7309 7309 7309 73	Grizzy Diamonds:99114 - Goat Mine	university of Alberts: secommodation, Brendan Mock, July7-14/05 Alig Edward Hotel: accommodation, Michael Dufreane and crew. July King Edward Hotel: accommodation, Michael Dufreane or crew, July 14 University of Alberts: accommodation, Brendan Mock, July 21-24/05 White River —elicopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255/37 Brookview Husky: fuel, July 12/05 Mobride —usky: fuel food, July 14/05 Houston —usky: fuel food, July 14/05 Houston —usky: fuel food, July 14/05 Shell Canada fuel, July 17/05 Mobride Husky: fuel July 17/05 Smithers Mohaws: fuel July 17/05 Brookview Husky: fuel July 18/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Fuel Field Use 5011 Fuel Field Use	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,468.56 1,468.56 1,468.56 1,468.50 31.27 78.17 78.17 59.07 60.67 50.00 52.34 58.37 59.37 505.03 49.64 49.64 83.75 27.57 39.93 67.91 84.76	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/08/2005 07/17/2005 07/	7873 7309 019903 2047 2047 2047 2048 013864 014217 014807 017928 017916 017928 019250 10313 Feld 10313 Feld 10431 10439	Grizzy Diamonds:99114 - Goat Mine	university of Alberts: secommodation, Brendan Mock, July7-14/05 Alig Edward Hotel: accommodation, Michael Dufreane and crew. July King Edward Hotel: accommodation, Michael Dufreane or crew, July 14 University of Alberts: accommodation, Brendan Mock, July 21-24/05 White River —elicopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255/37 Brookview Husky: fuel, July 12/05 Mobride —usky: fuel food, July 14/05 Houston —usky: fuel food, July 14/05 Houston —usky: fuel food, July 14/05 Shell Canada fuel, July 17/05 Mobride Husky: fuel July 17/05 Smithers Mohaws: fuel July 17/05 Brookview Husky: fuel July 18/05	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Accommodator 5001 Fuel Field Use 5011 Fuel Field Use	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,468.56 1,468.56 1,468.56 1,468.50 31.27 78.17 78.17 59.07 60.67 50.00 52.34 58.37 59.37 505.03 49.64 49.64 83.75 27.57 39.93 67.91 84.76	1, 1, 1, 1, 5, 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
		07/16/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/17/2005 07/16/2005 05/16/2005 05/16/2005 05/16/2005 05/16/2005 05/16/2005 05/16/2005 05/16/2005 05/16/2005	7873 7309 019903 2047 2047 2047 2048 013864 014217 014807 017928 017916 017928 019250 10313 Feld 10313 Feld 10431 10439	Grizzy Diamonds:99114 - Goat Mine	university of Alberts: accommodation, Brendan Mock, July7-14/05 Ang Edward Hotel: accommodation, Michael Dufreane and crew. July King Edward Hotel: accommodation, Michael Dufreane or crew, July 14 University of Alberts: accommodation, Brendan Mock, July 21-24/05 White River Helcopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brookview Husky: fuel, July 12/05 Mobride Husky: fuel July 14/05 Petro Canada Fuel, July 16/05 Shell Canada Fuel, July 17/05 Mohraws: fuel, July 17/05 Mohraws: fuel, July 17/05 Smithers Mohaws: fuel, July 17/05 Brookview Husky: fuel July 17/05 Brookview Husky: fuel July 19/05 Brookview Husky: fuel, July 19/05 Brookview Husky: fuel, July 19/05 Brookview Husky: fuel, July 17/05 Brookview Husky: fuel, July 19/05 Brookwiew Husky: fuel, July 17/05 Brookwiew Husky: fuel, July 19/05 Brookwiew Husky: fuel, Jul	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 Accommodator 15001 Accommodator 15001 Accommodator 5001 Accommodator 5001 Accommodator 5003 Aircraft - Helicopter (not fuel 5004 Assays, Analyses, Related Q 5011 Fuel Field Use	3,000.00 12,700.50 327.60 539.72 229.64 156.00 1,351.96 5,166.00 5,166.00 1,482.58 1,468.58 1,468.59 1,468.59 1,468.59 31.27 78.17 69.07 50.67 50.67 50.67 50.67 50.67 50.7 50.7 50.7 50.7 50.7 50.7 50.7 50.	3,4 12,1 13,1 1,3 1,3 5,5
		07/08/2005 07/17/2005 07/	7873 7309 019903 2047 2047 2047 2048 013864 014217 014807 017928 017916 017928 019250 10313 Feld 10313 Feld 10431 10439	Grizzy Diamonds:99114 - Goat Mine	university of Alberta: accommodation, Brendan Mock, July7-14/05 ding Edward Hotel: accommodation, Michael Dufresne and craw July king Edward Hotel: accommodation, Michael Dufresne or crew, July 1 University of Alberta: accommodation, Brendan Mock, July 21-24/05 White River Helcopters: flight charges, July 14 - 18/05 ALS Chemex: Assay analyses, invoice 1255737 Brookview Husky: fuel, July 12/05 Motor dis Husky: fuel, July 12/05 Motor Canada: fuel, July 14/05 Shell Canada: fuel, July 16/05 Shell Canada: fuel, July 16/05 Shell Canada: fuel, July 17/05 Smithers Mohawk: Lel, July 17/05 Smithers Mohawk: Lel, July 17/05 Brookview Husky: fuel, July 17/05 Brookview Husky: fuel, July 17/05 Brookview Husky: fuel, July 17/05 Sarada: Mohawk: July 17/05 Brookview Husky: fuel, July 17/05 Sizeman Mohawk: July 17/05 Brander Mock medis, July 7 - 19/05 Brender Mock medis, July 17 - 19/05 Grender Mock medis, July 17 - 19/05 Clover Point Canographics: maseheets, I-voice 8*4dig-83	SUBTOTAL GRIZZLY TOTAL PERSONNEL 5001 - Accommodator 15001 - Fuel Field Use 15011 - Fuel Field Use 15	3,000.00 12,700.50 327.60 538.72 229.64 156.00 1,351.96 5,166.00 1,468.56 1,468.56 1,468.56 1,468.50 31.27 78.17 78.17 59.07 60.67 50.00 52.34 58.37 59.37 505.03 49.64 49.64 49.64 63.75 73.93 67.91 64.76 403.95	1. 1. 1. 1. 1. 5. 5. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.

APPENDIX 2. Grizzly Diamonds Ltd. Summary of 2005 Expenditures - Goat Mine Property

		Туре	Date	Num	Name	Memo	Account	Amount	Balance		
		Bill	08/31/2005	05-40	Grizzly Diamonds:99114 - Goat Mine	Selina Collins, B.B.A.: Executive Assistant services, Invoice 05-40	5050 Reproduction Costs Ext.	427.00	438.31		
	Tota	5050 - Reprod	fuction Costs Ext.					438.31	438.31		
	508	O · Travel - Airfa	ares								
		Credit Card C	edit Card C 07/06/2005		redit Card C 07/06/2005 F		Grizzly Diamonds:99114 - Goat Mine	Westjet: airfare, Sean Milliken, Edmonton/Kelowna, July 9/05	5080 · Travel - Airfares	236.67	236.67
	Tota	5080 · Travel ·	- Airfares				1	236.67	236.67		
	509	7 Travel - Tax	is, Tips				,				
		Cheque	02/08/2005	9671	Grizzly Diamonds:99114 - Goat Mine	Nicole Januszczak: taxi fare, Feb 4/05	5090 · Travel - Taxis, Tips	11.68	11.68		
		Cheque	07/22/2005	10298	Grizzly Diamonds:99114 - Goat Mine	Brenden Mock: taxifares, bus tickets, Jul 7, 17/05	5090 · Travel - Taxis, Tips	66.57	78.25		
	Tota	l 5090 · Travel ·	- Taxis, Tips					78.25	78.25		
Tot	al 5000 · Projec	t						9.934.25	9.934.25		
520	0 · Office										
	532	· Communica	tions - Telephone	, Fax			-				
		Bill	08/04/2005	4345814	Grizzly Diamonds:99114 - Goat Mine	Allstream: long distance charges, July/05, invoice 4345814	5321 · Communications - Telephon	4.72	4.72		
-	Tota	5321 · Commu	unications - Teleph	one, Fax				4.72	4.72		
	540	Food - Meals	s and Entertainm	ent							
		Cheque	08/10/2005	10431	Grizzly Diamonds:99114 - Goat Mine	Brenden Mock: performance incentive for U of A lab (doughnuts)	5400 · Food - Meals and Entertainn	5.95	5.95		
	Tota	15400 Food -	Meals and Enterta	inment				5.95	5.95		
	5410	• Freight - reg	ular								
		Bill	07/31/2005	2661770	Grizzly Diamonds:99114 - Goat Mine	GreyHound: Courier Charges; Waybill #11395253682, invoice 2661770	5410 · Freight - regular	80.45	80.45		
	Tota	5410 Freight	- regular					80.45	80.45		
	al 5200 · Office							91.12	91.12		
Total 5000a · Ordi	inary							10,025.37	10,025.37		
5485 · Courier an	nd Postage	1									
		Bill	07/01/2005	7-765-88866	Grizzly Diamonds:99114 - Goat Mine	FedEx: Courier Charges; 849178991940, June 17/05, invoice 7-765-88	5485 Courier and Postage	27.15	27.15		
		Bill	08/12/2005	7-777-97811	Grizzly Diamonds:99114 - Goat Mine	FedEx: Courier Charges; 790601008847, Aug 4/05, invoice 7-777-9781	5485 · Courier and Postage	23.68	50.83		
Total 5485 - Couri	er and Postage							50.83	50.83		
_	į						SUBTOTAL 3RD PARTY	10,076.20	10,076.20		
						T	OTAL PROJECT EXPENDITURES	22,776.70	22,776.70		

APPENDIX 3

APPENDIX 3a. Grizzly Diamonds Ltd.

Rock Sample Descriptions and Locations

Sample Number	UTMx n83	UTMy n83	Zone	% ру	% aspy	% сру	% gal	% sp	Lithology	Comments
05MDP100	462707	6222534	9				2		grey felsic volcanic	moderate percentage of epidote on sample (~ 35%)
05MDP101	462707	6222534	9	3			2	2	grey felsic volcanic with stockwork	atz stockwork
05MDP102	462707	6222534	9						buff felsic volcanic	possible tuff
05MDP103	462707	6222486	9	1		2	1		green felsic volcanic	noticable amounts of malacite throughout
05MDP104	462707	6222486	9		T	1			grey/green chert with qtz vein	Irg amounts of fgr sulfide throughout can not distinguish due to staining
05MDP105	462707	6222486	9					2	buff/green felsic volcanic with stockwork	qtz stockwork with chlotite. Possible presence of tetrahedrite
05MDP106	462725	6222471	9	5			1		grey/green chert	que et estate en entre en estate presente en tetraneante
05MDP107	462725	6222471	9	1				2	grey/green chert	rust stained surface with maganese bloom
05MDP108	462725	6222471	9	3		1			grey/green chert	unknown white mineral intermingled through-out
05MDP109	462341	6222234	9		t				grey rhyollite with stockwork	qtz stockwork, some chlorite, fgr sulfides
05MDP110	462497	6222288	9	6		†			black banded argellite with chert	pyrite in the bands
05MDP111	462466	6222307	9	3			 		rhyollite	dissiminated fgr pytite, maganese bloom
05MDP112	462483	6222323	9				_	15	black argellite	NOTE PICS
05MDP113	462520	6222352	9	1	1			1	bleached felsic rock with stockwork	qtz stockwork, sulfide staining present but no v.sulfide
05MDP114	462546	6222356	9	<u> </u>	 	 	3	 -	grey/green felsic volcanic with stockwork	minor pyrite and chlorite in veins
05MDP115	462558	6222361	9			 	3	-	grey felsic volcanic with stockwork	qtz stockwork with chlorite clots and minor amts, of sphlaente
05MDP116	462558	6222361	9			-	3	1	grey felsic volcanic with stockwork	qtz stockwork with chlorite clots and minor amts, of sphlaente
05MDP117	462581	6222369	-	8	<u> </u>			<u> </u>	altered siliceous felsic volcanics	
05MDP118	462586	6222369	9	2					grey felsic volcanic with stockwork	chlorite clots along with maroon clots
05BMP001	462970	6222359	9					2	grey felsic volcanic with stockwork	qtz stockwork. Possible trace amts. of galena
05BMP002	462707	6222534	9	2					buff/green felsic volcanic with stockwork	
05BMP003	462791	6222564	9			-		2	buff felsic volcanic with stockwork	qtz stockwork
05BMP004	462447	6222086	9	<u> </u>		4	<u> </u>			qtz stockwork with chlorite
05BMP005	462455	6221982	9	7					green intermediate felsic volcanic	face with sulfides mat be part of vein. Qtz blobs on same face
05BMP006	462465	6221989	9	3		_			grey felsic volcanic	pyrite is vfgr
05BMP007	462567	6222072	9	1	 -				dark grey felsic volcanic	pyrite is vfgr
05BMP008	462455	6221982	9	3	<u> </u>				buff/green felsic chert	some maganese bloom
05BMP009	462455	6221982	9	1		5			green chert	pyrite formed in strings
05BMP010	462539	6222336	9	_		1	<u> </u>		green intermediate felsic volcanic	cpy intermingled with Qtz
05BMP011	462557	6222307	9	2		1			drk grey/black felsic volcanic	chlorite and unkown red mineral present
05BMP012	462599	6222370	9		<u> </u>				grey-green chert	
05BMP012	462627	6222350	9						green chert	sample is very weathered, lots of sulfide staining
				1			3	2	green chert with stockwork	qtz stockwork
05BMP014 05BMP015	462605	6222384	9					1	felsic tuff	qtz stockwork with chlorite blobs
05BMP015	464013 464013	6224913	9	13	2	\vdash			grey/green felsic volcanic	Sample from Trafalagar 5 claim AR # 27290
		6224886	9	10				1	green felsic volcanic	lrg Qtz vein through sample, from Trafalagar 5 AR# 27290, Sample S-67
05BMP017	464012	6224882	9	13	2				green felsic volcanic	Irg Qtz vein through sample, from Trafalagar 5 AR# 27291, Sample S-66
05BTP001	469707	6217500	9	7	3				green felsic volcanic breccia with stockwork	fgr pyrite, rock fragments are small-med. In size
05BTP002	469707	6217500	9	2				30	green felsic volcanic breccia with Irg vein	fgr pyrite, rock fragments are med. In size
05BTP003	469707	6217500	9	6					black argellite with stockwork	pyrite is formed within the stockwork
05BTP004	469707	6217500	9	6			1		black argellite with Irg amount of stockwork	pyrite and sphalerite found within the stockwork
05BTP005	469707	6217500	9	<1			<1		green felsic volcanic with Irg stockwork vein	pyrite and galena are vfgr.
05BTP006	469707	6217500	9	2			1		green felsic volcanic with minor stockwork	pyrite is disseminated, galena and sphalerite in the stockwork
	GOAT MINE A		9	2					buff-green felsic volcanic with stockwork	Irg amount of stockwork, small in size. Py disseminated and vfgr. Plenty of sulfide staining in stockwork
05BTP008	GOAT MINE A	DDIT	9	2				11	buff-green felsic volcanic with stockwork	minor sulfide staining in med.sized stockwork. Pyrite is disseminated
ep. Samples obt	ained for; 05M	DP101, 05ML	DP102, 05	MDP1	03, 05ML	DP111,	05MDI	P112, (05MDP114,05BMP010, 05BMP015, 05BMP016	, 05BMP01;
	058	BTP001, 05B°	TP002, 05	BTP00	3, 05BT	P004, 0	D5BTPC	05, 05	BTP006, 05BTP007, 05BTP008	

APPENDIX 3b.
Grizzly Diamonds Ltd.
Rock Sample Geocehmical Results - ALS Chemex AA and Multielement ICP

	VA05062570																	
Method	WEI-21	Au-AA23	ME-ICP61															
Analyte	Recvd Wt.	Au	Ag	Al	As	Ва	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	К	Mg	Mn	Мо
Unit	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	%	%	ppm	ppm
Detection Limit	0.02	0.005	0.5	0.01	5	10	0.5	2	0.01	0.5	1	1	1	0.01	0.01	0.01	5	1
1 05BMP001	0.12	0.141	>100	6.72	657	170	1.3	2	0.27	329	22	164	99	5.85	3.72	0.4	7450	2
2 05BMP002	1.72	<0.005	0.7	8.28	50	2820	0.7	<2	1.72	1	3	30	11	1.97	5.61	0.07	880	3
3 05BMP003	2.52	<0.005	1.3	8.27	11	2310	0.8	<2	1.47	3.9	3	59	3	1.86	5.45	0.23	1780	2
4 05BMP004	0.52	<0.005	1.3	8.9	23	1680	1.2	<2	4.37	<0.5	10	23	20	4.88	3.06	0.54	1685	5
5 05BMP005	0.62	0.011	37.3	8.17	80	40	1.6	<2	0.04	1.7	9	34	29	13.4	5.39	0.18	138	34
6 05BMP006	0.26	<0.005	1.3	10	66	70	2.9	3	0.2	3.1	11	24	8	4.87	6.1	0.32	293	20
7 05BMP007	0.32	<0.005	0.7	9.05	22	1380	2	<2	1.46	2.9	7	33	6	1.95	5.81	0.24	913	<1
8 05BMP008	0.3	<0.005	0.7	6.03	37	1270	1	<2	2.1	10.1	3	36	9	1.45	5.99	0.12	1220	<1
9 05BMP009	1.08	<0.005	1.4	8.81	17	1810	1.2	<2	4.81	<0.5	11	31	22	4.9	3.18	0.53	1740	3
10 05BMP010	2.12	<0.005	1.5	8.28	18	3610	1.4	<2	5.13	0.9	9	13	41	4.09	4.57	0.24	2060	<1
11 05BMP011	1.52	<0.005	0.6	8.07	281	450	0.8	<2	0.09	<0.5	3	81	4	1.83	6.05	0.06	32	2
12 05BMP012	0.3	0.043	37.9	7.6	380	230	1.6	<2	0.13	83.1	9	40	30	3.16	6.96	0.12	132	11
13 05BMP013	1.32	0.01	3.2	5.82	5	1930	0.8	<2	3.96	11	<1	41	38	1.61	5.93	0.06	2070	4
14 05BMP014	2.8	<0.005	2.6	8.45	14	2740	0.8	<2	0.89	5.1	2	30	5	0.71	5.96	0.07	530	<1
15 05BMP015	1.28	<0.005	3	7.41	156	170	1.7	50	1.14	1	10	48	191	5.91	3.99	0.42	504	<1
16 05BMP016	2.32	2.65	83.9	3.13	928	90	0.6	371	0.24	4.5	16	106	435	9.55	1.7	0.17	498	2
17 05BMP017	1.8	1.04	88.2	3.08	2010	170	0.5	106	0.09	8.6	9	160	405	7.51	1.53	0.13	414	2
18 05BTP001	0.7	3.01	>100	4.81	>10000	230	0.8	14	0.25	32.6	4	22	2770	15.65	2.46	0.82	26100	2
19 05BTP002	0.54	1.11	45.6	5.21	>10000	370	0.9	5	0.34	8	6	27	55	14	2.7	0.95	32800	2
20 05BTP003	1.22	1.72	71.3	2.37	1350	70	<0.5	<2	0.51	436	29	164	890	8.79	1.17	0.22	1390	4
21 05BTP004	0.58	6.23	31.7	3.11	>10000	90	0.5	<2	0.34	120.5	23	182	585	8.11	1.52	0.22	616	2
22 05BTP005	0.38	0.033	10.2	5.95	171	340	0.9	<2	4.1	24.5	3	51	12	3.53	3.13	1.23	5100	2
23 05BTP006	0.9	0.251	>100	7.65	1345	680	1.7	2	0.4	157.5	18	31	87	7.33	4.06	0.61	13500	2
24 05BTP007	0.9	0.006	1.3	7.57	24	2010	1.2	<2	1.3	2	8	22	7	2.17	4.06	0.26	1850	3
25 05BTP008	1.42	<0.005	1.3	5.17	66	1500	0.5	<2	0.21	2.7	3	111	11	1.81	4.12	0.12	1760	2
26 05MDP100	0.6	<0.005	1.6	8.87	7	1340	11.4	2	12.4	1.4	3	22	6	7.53	2.31	0.36	9960	1
27 05MDP101	3.64	0.344	36.8	4.83	1780	310	0.7	<2	8.31	65.5	11	29	76	7.93	2.43	1.84	12250	13
28 05MDP102	0.62	0.006	6.4	6.57	24	2920	0.6	2	3.56	54.6	3	24	354	1,89	5.55	1.16	2970	2
29 05MDP103	1.8	<0.005	34.9	10.6	27	1440	4.6	<2	0.47	2.5	6	41	3710	2.77	5.51	1.02	546	2
30 05MDP104	1.5	<0.005	0.8	5.32	30	1440	<0.5	<2	2.6	2.1	5	54	41	2.27	3.3	0.35	2040	1
31 05MDP105	3.5	<0.005	1.5	8.65	24	2750	1.8	<2	0.35	1.5	7	51	164	2.03	6.13	0.64	387	8
32 05MDP106	2.54	<0.005	0.5	7.5	88	370	1.1	<2	0.23	0.5	2	33	7	3.85	5.2	0.18	79	18
33 05MDP107	0.86	0.006	0.5	6.47	283	2190	<0.5	<2	1.68	3.8	4	56	5	2.28	4.42	0.33	1870	5
34 05MDP108	4.26	0.01	2.5	5.78	69	150	0.8	<2	4.54	99.3	18	16	180	6.25	4.3	2.28	3230	9
35 05MDP109	2.48	<0.005	<0.5	5.31	125	2590	<0.5	<2	2.08	1.1	7	83	6	1.5	6.01	0.05	922	3
36 05MDP110	1.5	<0.005	2	5.67	376	340	1.5	<2	5.78	11.8	14	68	30	6.21	2.8	0.79	2890	31
37 05MDP111	2.06	<0.005	4.2	0.54	600	140	<0.5	<2	2.41	3.2	1	161	19	2.41	0.28	0.04	992	24
38 05MDP112	0.82	0.006	1.1	4.15	285	210	1	<2	14.95	10.6	7	27	17	3.03	2.54	0.26	5050	148
39 05MDP113	0.96	<0.005	1.5	7.31	5	3080	0.9	<2	0.26	3.6	<1	82	10	0.93	4.77	0.07	177	4
40 05MDP114	1.62	<0.005	10.2	4.8	9	2050	1	3	2.35	3.5	4	76	5	1.7	4.83	0.11	1330	8
41 05MDP115	1.16	<0.005	11.1	5.33	10	1880	1.1	<2	0.54	3.4	4	128	4	1.72	4.82	0.1	495	7
42 05MDP116	2.86	<0.005	1.4	6.69	10	2900	1	<2	0.84	1.1	2	68	4	1.42	4.19	0.13	529	7
43 05MDP117	1.98	<0.005	<0.5	7.47	13	3460	1.3	<2	0.19	<0.5	6	45	5	3.73	5.38	0.23	982	2
44 05MDP118	2.88	<0.005	0.5	6.51	24	2650	0.8	<2	0.71	2.2	3	49	4	1.28	4.25	0.08	748	1
77 0014101 110	2.00	-0.000	1 0.0	0.01		2000	0.0		3.7 1			, ,,	,	1.20	1	4,00	, ,,,	

APPENDIX 3b. Grizzly Diamonds Ltd. Rock Sample Geocehmical Results - ALS Chemex AA and Multielement ICP

		VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570	VA05062570
	Method	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	ME-ICP61	Ag-AA62	Pb-AA62	Zn-AA62	Ag-GRA21	Au-AA23
-	Analyte	Na	Ni	Р	Pb	s	Sb	Sr	TI	V	W	Zn	Ag	Pb	Zn	Ag	Au Check
	Unit	%	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	%	%	ppm	mqq
ete	ection Limit	0.01	1	10	2	0.01	5	1	0.01	1	10	2	1	0.01	0.01	5	0.005
	5BMP001	0.05	24	1160	>10000	3.15	179	21	0.22	156	30	>10000	210	2.69	3.94		•
	5BMP002	0.61	3	680	75	0.64	<5	71	0.31	39	<10	449	•	*	*		•
-	5BMP003	2.26	12	770	172	0.02	<5	96	0.28	28	<10	803			-		
	5BMP004	3.78	7	970	68	0.44	6	318	0.44	198	<10	232	•		•		
_	5BMP005	0.11	4	200	277	>10.0	42	22	0.23	51	<10	108	*		*	*	*
	5BMP006	0.63	4	1120	67	4.12	31	90	0.8	257	<10	239	*				*
	5BMP007	0.15	4	450	293	0.18	<5	47	0.21	95	<10	245	*		•		
	5BMP008	0.13	1	410	64	0.17	<5	69	0.15	53	<10	625	*				
_	5BMP009	3.81	6	1000	55	0.49	7	341	0.45	200	<10	223	*	*		<u> </u>	
_	5BMP010	3.75	1	990	24	0.31	<u>'</u> -<5	326	0.46	222	<10	129			*		
	5BMP011	1.27	2	370	28	1.51	7	89	0.22	27	<10	26	•		*	-	
_	5BMP012	0.18	3	370	>10000	2.97	33	69	0.18	10	<10	>10000		1.09	1		
_	5BMP013	1.65	3	370	697	0.12	6	269	0.17	9	<10	1125		1.09	*		
_	5BMP014	2.96	2	430	815	0.1	<5	78	0.17	9	<10	1725	•		*		
	5BMP015	0.4	5	530	90	3.31	<5	102	0.15	52	20	165	•		•	*	
	5BMP016	0.03	<1	230	604	6.81	7	14	0.08	27	220	481			•		*
	5BMP017	0.02	1	230	442	4.63	<5	8	0.06	21	10	925					*
	5BTP001	0.02	<1	350	998	4.15	3120	9	0.00	59	<10	2550	>1000		*	2090	
	5BTP002	0.02	<1	440	460	2.41	80	9	0.11	59	<10	553	* 1000		•	2090	
_	5BTP003	0.03	108	410	5610	>10.0	11	14	0.17	95	10	>10000	*		4.89		1.755
	5BTP004	0.03	45	450	4480	8.57	25	14	0.17	99	<10	>10000	*		1.33	 . 	7.26
	5BTP005	0.03	1	810	1005	0.44	25	204	0.13	24	<10	3750	•		1.33		1.20
_	5BTP006	0.03	5	1080	7550	2.11	161	11	0.12	214	20	>10000	109	*	2.1		-
_	5BTP007	0.41	6	670	149	0.02	<5	33	0.22	34	<10	489	*		¥.1	*	
	5BTP008	0.71	2	720	110	0.02	7	35	0.16	22	<10	641	•				
	5MDP100	0.55	<1	140	135	0.02	26	2850	0.16	398	20	206	•		*	-	
_	5MDP101	0.03	<1	760	1550	1.28	58	330	0.09	60	<10	7610			*	,	
	5MDP102	0.71	<1	630	374	0.16	61	126	0.18	38	<10	4700		*			
_	5MDP103	1.24	7	1060	26	0.22	23	47	0.10	297	<10	330				-	
	5MDP104	2.11	4	900	44	0.01	<u></u>	71	0.2	40	<10	350	•	*	*		
	5MDP105	0.93	3	530	43	0.01	<5	59	0.21	91	<10	241			*		*
	5MDP106	1,19	<1	450	35	2.75	20	129	0.21	21	<10	78		•			*
	5MDP107	2.18	1	510	29	0.2	<5	108	0.29	6	<10	556					
	5MDP107	0.57	4	770	99	4.34	26	116	0.15	97	<10	>10000	*	•	1,12	-	•
	5MDP109	0.14	5	990	17	0.03	26 <5	120	0.15	71	<10	180			1,14	- -	-
	5MDP110	1.01	7	880	271	2.73	12	193	0.26	118	<10	2290		*	•	*	•
	5MDP111	0.04	1	250	442	0.25	27	96	0.02	58	<10	398		*	*		
	5MDP112	0.55	2	1070	73	2.4	11	507	0.02	232	<10	1650		•	`		
	5MDP112	1.9	1	340	114	0.01	11	59	0.19	7	<10	574			•		*
	5MDP113	0.37	<1	330	3910	0.01	7	162	0.15	14	<10	1040			•		
	5MDP114	0.37	1	360	3910	0.18	9	45	0.14	16	<10	741	•		-	-	-
	5MDP115	0.63	1	370	362	0.13	5	88	0.14	18	<10	327	•		•	-	-
_																	-
	5MDP117	0.42	<1	760	20	0.62	<5 45	60	0.33	32	<10	82			-		
05	5MDP118	1.26	<1	460	26	0.01	<5	62	0.18	18	<10	232	•	*	•	٠	