STEALTH MINERALS

COPPER — GOLD — SILVER

Geochemical and Geological Mapping Report

on the

Gordo-Too-Oxide Mineral Claims

Toodoggone Lake Area
NTS (94E-034)

British Columbia

FOR

Stealth Minerals Limited
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Maple Ridge, BC

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1.0 Introduction

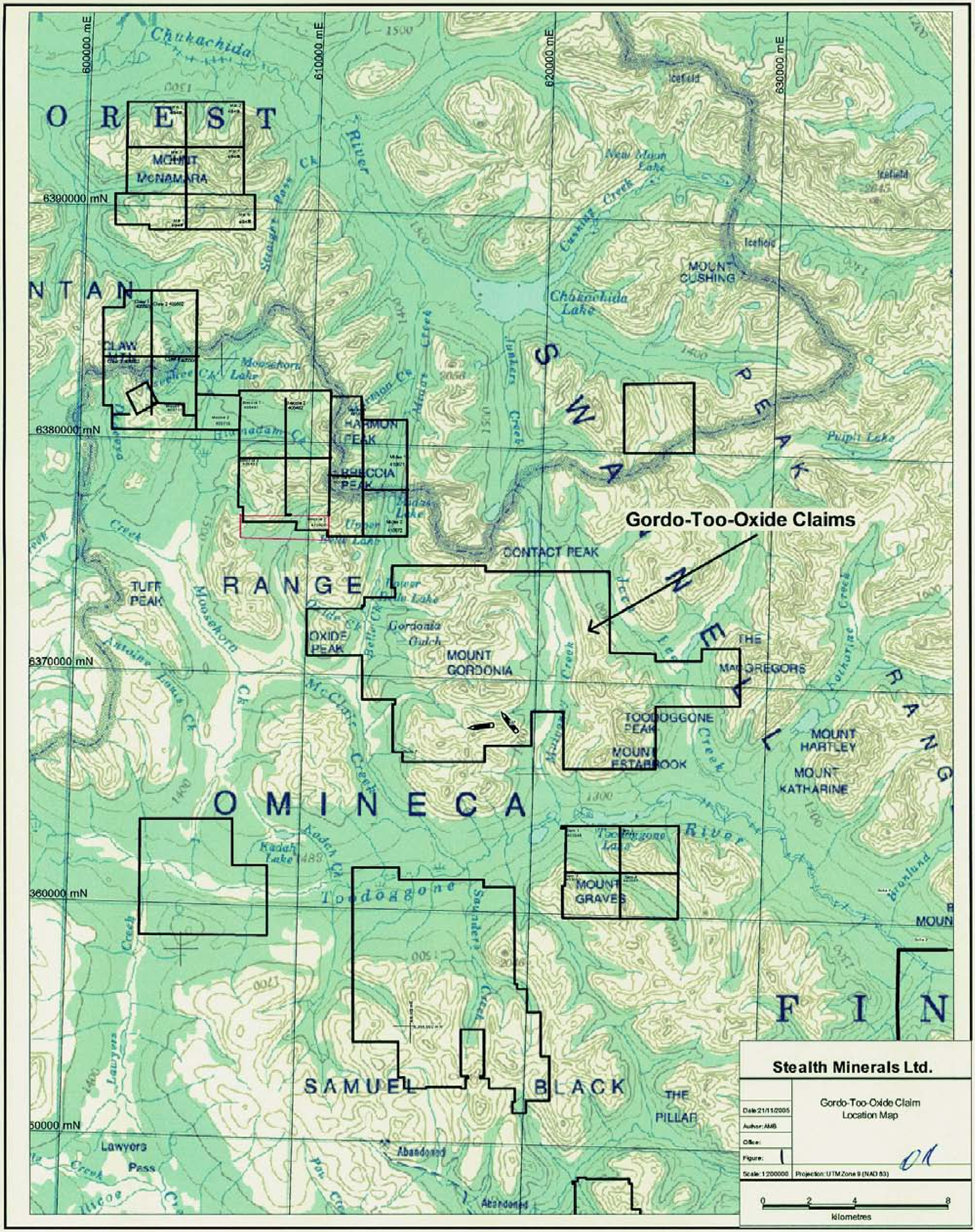
The Gordo-Too-Oxide Group Claims are one of 9 properties explored as part of the 2005 program by Stealth Minerals on its Toodoggone Project. The Toodoggone Project is located in north central British Columbia approximately 430 kilometres northwest of Prince George (Figure 1). Stealth Minerals controls 172 mineral claims (69143.023 hectares) in the Toodoggone District, Omineca Mining Division.

The subject of this report, the Gordo-Too-Oxide Group claims, consists of 24 contiguous mineral claims containing 10879.047 hectares. Stealth Minerals Limited holds a 100% interest in the Gordo Group of Claims. The claims were staked by Stealth in the fall of 2003 as part of a regional land acquisition project based on identified favourable geology, mineral exploration history and RGS anomalies. The claims were covered by part of the 2003 regional airborne geophysical survey release completed by a Private-Public Partnership between Stealth Minerals, the GSC and the BC Government. The Survey highlighted several areas of strong potassic alteration and magnetic features.

Table I: 2005 Geochemical Highlights

Element	Rock Sample #	Rock Value
Gold	84641	13.0gpt
Silver	64342	145.0 gpt
Copper	64340	7.74%
Lead	64345	6.01%
Zinc	64345	5.17%

During the 2005 field season five days was spent on the Gordo Claim Group from (Aug 4-Aug. 15, 2005), prospectors collected 54 surface rock samples.


Gordo-Too-Oxide Claims
Stealth Minerals Ltd.
Gordo-Too-Oxide Claim
Location Map
Date:21/11/2005
Author: AMB
Office:
Figure: 1
Scale: 1:200000
Projection: UTM Zone 9 (NAD 83)
0 2 4 8
kilometres
600000 mE
610000 mE
620000 mE
630000 mE
6390000 mN
6380000 mN
6370000 mN
360000 mN
60000 mN
OMINECA
RANGE
SWANNELL
PEAK
SAMUEL
BLACK
MOUNT McNAMARA
MOUNT CUSHING
Chukachida Lake
HARMON PEAK
BRECCIA PEAK
CONTACT PEAK
TUFF PEAK
OXIDE PEAK
MOUNT GORDONIA
THE MACGREGORS
TOODOGGONE PEAK
MOUNT ESTABROOK
MOUNT HARTLEY
MOUNT KATHARINE
MOUNT GRAVES
THE PILLAR
Lawyers
Pass
Abandoned

The Toodoggone district lies within the eastern margin of the Intermontane Tectonic Belt in the Stikinia and in part, the Quesnellia Terrane. These Terranes consist mainly of island-arc volcanic, plutonic and sedimentary rocks of Late Triassic to Early Jurassic age with a Lower Permian aged basement represented by the Asitka Group. Granitoid members of the Jurassic Black Lake Intrusive Suite have intruded the Triassic and older rocks and are coeval with the Jurassic Volcanic rocks. Regional north-northwest trending high-angle normal and strike -slip faults cut through the Toodoggone Project area and conjugate high-angle faults cut and displace northwest trending structures, and may control in part, intrusive and hydrothermal activity.

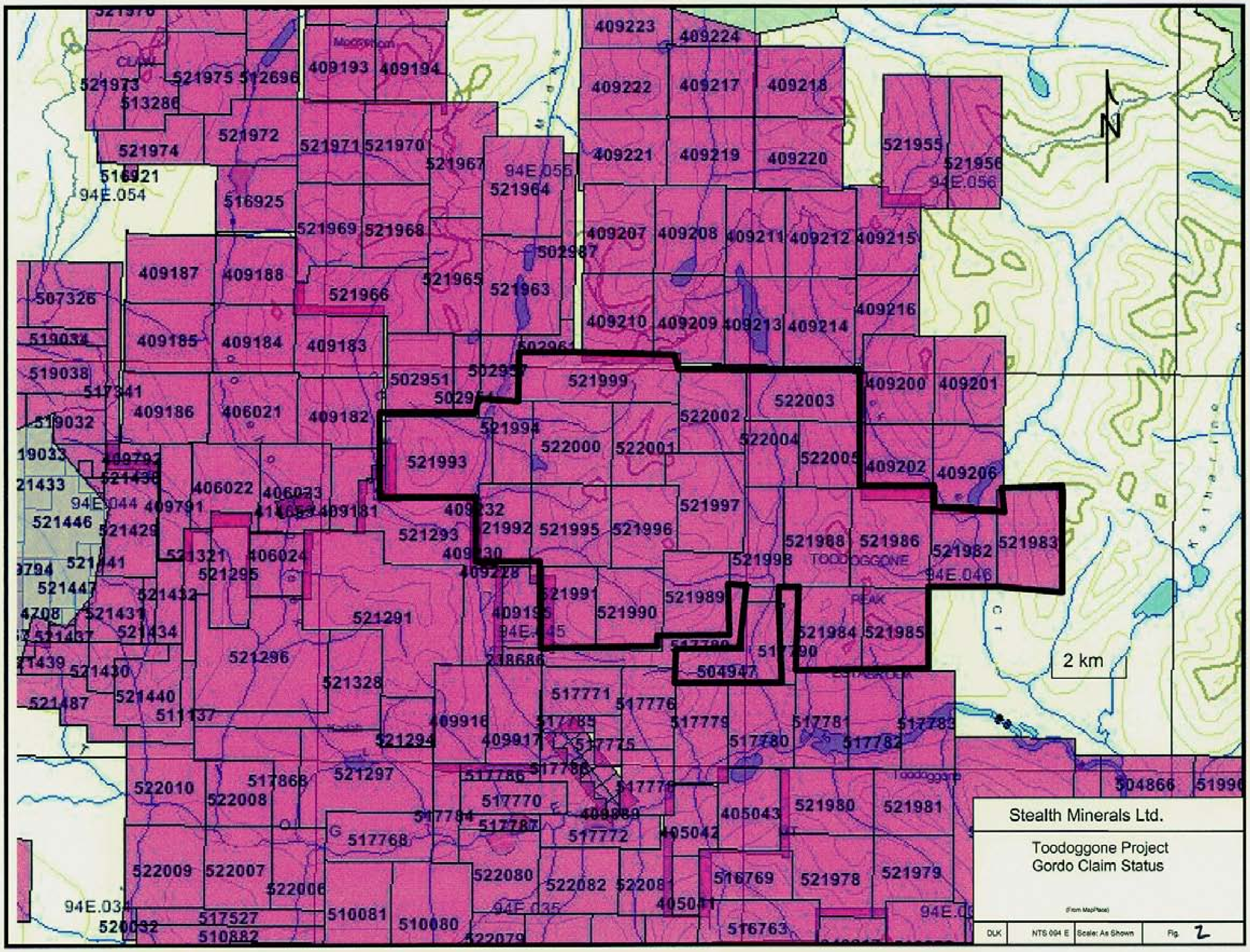
1.0 Property Description and Location

The Gordo property is located immediately north of the Toodoggone River, 10 km NE of Toodoggone Lake (Figure 1). These claims are only accessibly by helicopter. The Gordo Group Claims located in the Omineca Mining Division are centered at UTM NAD 83 Zone 9 6,371,500 m North and 618,000m East on map sheets 94E.045, 46.

The property consists of 24 mineral claims containing 10879.047 hectares (Figure 2). The Claims have not been legally surveyed. Gordo claim information is given in Table II. The claims are owned 100% by Stealth Minerals. No drilling has been completed and no mineral reserves have been calculated.

2.0 Access, Climate, Infrastructure, Physiography

Access to a new Stealth Minerals main exploration camp at the junction of the Finlay River and Firesteel River is currently accessed by the all-weather Omineca Resource Access Road, approximately 410 kilometres north of Windy Point, B.C., to the Kemess Mine gate, and approximately 22 kilometres of summer access road to the camp. Travel time from Prince George is approximately 10 hours, or 7 hours from Mackenzie. The Gordo Property is only accessible by helicopter. The distance from the Stealth camp to the claims is 50 km NW, or a 50 minute flight. A new 8 person temporary camp was constructed during the 2004 season on the Gordo property. There is no road access to



Stealth Minerals Ltd.
Toodoggone Project
Gordo Claim Status
(From MapPlace)
DLK
NTS 094 E
Scale: As Shown
Fig. 2
2 km
N
409223
409224
409193
409194
521973
521975
513286
409222
409217
409218
521974
521972
521971
521970
409221
409219
409220
521955
521956
94E.056
521967
94E.055
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516925
521969
521968
409207
409208
409211
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502987
409187
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521965
521963
507326
521966
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519038
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521429
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521986
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406024
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521998
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521991
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517790
504947
521430
521328
517771
517776
521487
521440
511137
409916
517779
517781
517780
517782
521294
409917
522010
522008
517868
521297
504866
521980
521981
517770
405043
517768
517787
517772
405042
522009
522007
522080
522082
516769
521978
521979
94E.035
517527
510081
510080
510882
516763

Stealth Minerals Ltd.

Table II: Gordo-Too-Oxide Claim Status

Tenure Number	Claim Name	Area (HA)	Good To Date	Map Number
522000	GORDO 1	521.947	2006/SEP/25	094E045
522001	GORDO 2	400.157	2006/SEP/25	094E045
521995	GORDO 3	539.659	2006/SEP/25	094E045
521996	GORDO 4	417.797	2006/SEP/25	094E045
522002	GORDO 5	434.862	2006/SEP/25	094E045
521997	GORDO 6	556.967	2006/SEP/25	094E045
521991	GORDO 7	348.362	2007/SEP/25	094E045
521990	GORDO 8	435.458	2007/SEP/25	094E045
521989	GORDO 9	435.410	2007/SEP/25	094E045
521999	GORDO #10	626.052	2007/SEP/25	094E045
504947	Gordo 11	435.588	2006/JAN/26	094E045
521993	OXIDE 1	678.593	2006/SEP/25	094E045
521994	OXIDE 2	278.365	2006/SEP/25	094E045
521992	OXIDE 3	348.159	2006/SEP/25	094E045
521988	TOO 1	522.276	2006/SEP/25	094E046
521986	TOO 2	626.732	2006/SEP/25	094E046
521984	TOO 3	435.507	2006/SEP/25	094E046
521985	TOO 4	435.507	2006/SEP/25	094E046
521982	TOO 5	435.244	2007/SEP/25	094E046
521983	TOO 6	522.257	2007/SEP/25	094E046
522003	TOO 7	469.587	2007/SEP/25	094E045
522004	TOO 8	278.386	2007/SEP/25	094E046
522005	TOO 9	347.983	2007/SEP/25	094E046
521998	TOO 10	348.192	2007/SEP/25	094E046
24 Claims		10879.047 Hectares		

the Gordo property. The nearest road access is 10 km east from the Al property (deactivated) access road via the Moosehorn Creek valley to the east side of the Oxide claims. Airstrips are in place at the Kemess South Mine and Sturdee Valley approximately 20 and 30 kilometres south and north, respectively of the Stealth camp. Float plane access to Toodoggone Lake, 10 km south of the claims.

A new access road connecting with the deep-sea port of Stewart is proposed, and would significantly reduce future costs associated with development and operation of new mining ventures in the Toodoggone. Dominant economic products from the Toodoggone district are gold and silver, and more recently copper-gold concentrate.

The geomorphic form of the Gordo-Too-Oxide claim area is represented by three steep-sided, block like mountain ranges centered on Oxide Peak on the Oxide claims, Mt Gordonia on the Gordo claims and Toodoggone Peak on the Too claims (Figure 1). Elevation ranges from 1300m a.s.l in the valley bottoms to 2200m a.s.l on Mt Gordonia. These highlands are separated by low broad glacial valleys of Bell Creek and Mulvaney Creek. In general each mountain block is separated from the other blocks by linear, flat to gently undulating valley of less than 1 km to greater than 3 km in width. The width of these valleys are usually devoid of outcrop and filled with glacial outwash. These valleys are likely following the trace of through-going faults as they are also seen as geophysical vertical gradient magnetic features.

Seasonal temperatures vary from -35° C in winter and over 30° during the 4 months of summer. The mean daily temperatures for July and January are approximately 14° C and -15° to -20° C, respectively. Precipitation between 50 and 75 centimetres occurs annually, with most during the winter months as snow cover of approximately 2 meters.

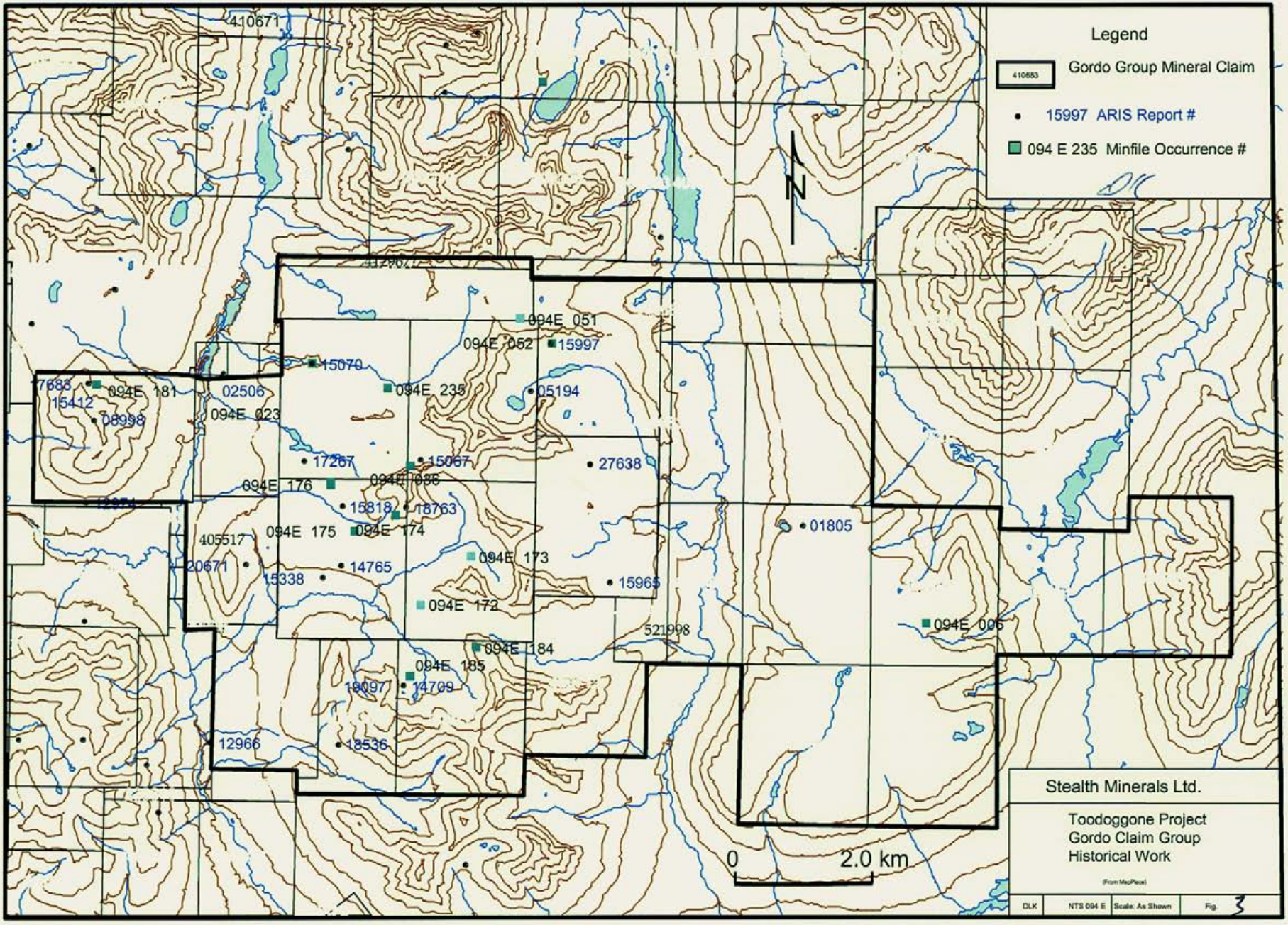
The optimal time for surface exploration on the Gordo property is between mid-late June and early October.

4.0 History and Previous Work

The Gordo claims are located in the Northern Area of the Stealth Minerals Limited exploration lands. Table III lists the reports and summarizes past work. Figure 3 locates historical mineral occurrences and the location of associated assessment reports documenting the work. As shown, the claims have had considerable exploration effort with a non adjusted best estimate of expenditures at some $325,213.00. The work in the area started in the late 1960's with the first push to locate copper porphyry deposits. Later in the late 1970's and 1980's the focus was on epithermal precious metal style mineralization prompted by the exploration successes which had led to modest production from the Shasta, Baker, Lawyers and Al deposits. Currently the Shasta is in limited seasonal production from open cut mining with milling completed at the Baker mill. Kemess South mine is the largest producer in the area treating some 50,000 tonnes per day from a large open pit gold/copper porphyry mine and milling complex. Concentrate from Kemess is trucked via the regional access Omineca Resource road to Mackenzie B.C. for further rail transport to eastern Canadian smelting operations. Previously, the present Gordo claim group was held by different parties who conducted brief geochemical, geological or airborne geophysical surveys to satisfy assessment requirements with no larger or consistent plan in place. The area has not been mapped by a government geological survey since 1968. No drilling has ever been undertaken on the claims. Historically the highest gold value recorded on the claims was 18.5 g/tn Au from the HD showing (94E 235). During Stealth Minerals 2004 field season on the Gordo claim area 164 prospector samples were collected and assayed. The 2004 Stealth effort resulted in significantly higher gold values than historical values (Assessment report # 27638).

5.0 Regional Geology

The Toodoggone project and the Gordo Group area lies within the eastern margin of the Intermontane Tectonic Belt. The Intermontane Belt is made up of four unique Terranes and the project areas lay within the Stikinia and, in part the Quesnellia Terranes. The


Legend
410683
Gordo Group Mineral Claim
15997 ARIS Report #
094 E 235 Minfile Occurrence #
N
410671
094E 051
094E 052
15997
15070
094E 235
05194
7683
094E 181
15412
02506
094E 023
08998
17267
15067
27638
094E 176
094E 036
15818
18763
094E 175
094E 174
405517
01805
20671
14765
094E 173
15338
15965
094E 172
521998
094E 005
094E 184
094E 185
19097
14709
12966
18536
Stealth Minerals Ltd.
Toodoggone Project
Gordo Claim Group
Historical Work
(From MacPass)
DLK
NTS 094 E
Scale: As Shown
Fig. 3
0
2.0 km

Stealth Minerals Ltd.

Table III: Historical Gordo Minfile and Assessment work

Aris Rpt #	Year	Property	Operator	Author	Title	Work Type	Minfile No	CostYr$
1805	1968	Garnet	Quebec Cartier Mines	Reeve, A.		Geo		$1,300.00
2506	1970	Lower	Red Rock Mines	McKelvie, D.	Geophysical Report on the Ed 1-14, EHL 1-12 and Belle 1-42 Mineral Claim	Geophys		$6,900.00
5194	1974	Gord	Union Miniere Expl. & Mining	Burgoyne, A.	Geological, geochemical and geophysical report on the Gord claim group, Contract Peak, Toodoggo	Geoch, Geo, Geophys, Pysical		$8,400.00
8998	1980	Oxide	Serem	Vulmin, M.; Crawford, S.		Geoch, Geo		$2,089.00
12974	1984	Kidview	Newmont Ex. Of Canada	Kowall, C.		Geoch, Geo		$8,856.00
14765	1986	Joanna	Int. Damascus Res.	Bell, M.		Geoch		$10,187.00
15067	1986	Joanna	Armor Development Corp.	Bell, M.		Geoch.	094E 036	$17,111.00
15070	1986	Magic	Island Canyon Mines Inc.	Bell, M.		Geoch	094E 023	$15,107.00
15338	1986	Joanna	Int. Damascus Res.	Sorbara, J.; Steele, J.		Geoch, Geo, Geophys		$21,764.00
15412	1986	Amethyst Valley	Geostar Mining Corp.	Yeager, David A.; Ikona, Charles K.		Geoch		Same as 24930
15818	1986	Joanna	Armor Development Corp.	Sorbara, J.; Steele, J.		Geoch.	094E 036	$5,000.00
15965	1987	Gord	Toodoggone Gold Inc.	Bell, M.		Geophys		$25,180.00
15997	1987	Gord	Beachview Resources Ltd.	Cukor, V.; Pezzot, T.		Geophys	094E 051, 052	$14,265.00
17267	1988	Joanna	Marian Minerals	Woods, D.	Geophysical Report on an Airborne Magnetometer Survey on the Joanna I and II Claims	Geophys	094E 036	$5,850.00
17683	1988	Amethyst Valley	Shayna Resources Ltd.	Lyman, D.	Geological, Geochemical and Geophysical Report on the Amethyst Valley and Kidview Claims	Geoch, Geo, Geophys		Same as 24930
18763	1989	Joanna	Ashworth	Kidlark, R.	Geological and Geochemical Report on the Joanna Claims	Geoch	094E 034	$8,000.00
19907	1989	Falcon A	Multinational Resources Inc.	Delancey, P.	Mineral Claims Rock Sampling and Hand Trenching on the Peregrine and Falcon A	Prospecting		$12,667.00
20671	1990	Joanna	Cons. Harlin Res.	Dahrouge, J.	Data Compilation Report for 1985, 1986, and 1988 Exploration Programs, Joanna IV Claim Group ar	Geoch, Geo, Physical	094E 172, 173, 174, 175, 176, 177	$48,500.00
24930	1997	Oxide Peak	Matrix Energy Inc.	Mark, D.	Geophysical Report on the Oxide Peak Property	Geoch, Geo, Geophys	094E 181	$25,372.00
27638	2004	Gordo	Stealth Minerals Ltd	Kuran, D.; Barnos A.	Prospecting Report on the Gordo - Too Claims	Geoch	094E 023, 172, 175, 235, 063, 173, 177, 052, 174, 181	$88,665.00
							Total Expendature	$325,213.00

Minfile #	Names	Status	Commodities	Deposit Type	Comments	Location	Mining Division	
094E 006	Garnet	Showing	Cu, Ag		Diss. Bornite in feldspar prophyry 0.42%Cu; 9.93gpt Ag	6369490N 624045E	Omineca	
094E 023	Ed, Ed 12, Ed	Showing	Cu		Msv. Pyrite and chalcopyrite in small shears	6373135N 614302E	Omineca	
094E 051	Gord 18, Gord	Prospect	Ag, Zn, Pb, Cu	Vein	1.8m wide chip 16gpt Ag	6373968N 617494E	Omineca	
094E 052	Gord 9, Gord,	Showing	Ag, Pb, Zn, Cu		0.9m wide chip 30gpt Ag; 0.1075% Cu	6373612N 618021E	Omineca	
094E 172	Joanna Gold,	Prospect	Au, Ag, Cu	Epi Low sulphidation	0.2m x 250m Qtz vein, fine pyrite and malachite staining	6369443N 616140E	Omineca	
094E 173	Joanna JD, Jo	Prospect	Au, Ag, Cu	Epi Low sulphidation	0.50m chip 7.22gpt Au; 2.9gpt Ag	6370238N 616901E	Omineca	
094E 174	Joanna East,	Showing	Au, Ag, Cu	Epi Low sulphidation	3.77gpt Au; 7.2gpt Ag	6370823N 615700E	Omineca	
094E 175	Joanna West,	Showing	Au, Ag, Cu		Qtz vein, 5.65gpt Au; 15.3gpt Ag	6370557N 615074E	Omineca	
094E 177	Gulch West, J	Showing	Au, Ag, Cu		Qtz vein; 5.4gpt Au; 2.9gpt Ag	6371288N 614670E	Omineca	
094E 181	Oxide Peak	Showing	Ag, Au, Pb, Zn, Cu, Mo	Epi Vein	Shear zones, 14.0gpt Ag, 0.26gpt Au	6372871N 610949E	Omineca	
094E 184	Falcon A1, Fal	Showing	Cu, Ag		Qtz vein, 2m chip 5.9gpt Ag; 0.51%Cu; 0.014gpt Au	6368819N 617042E	Omineca	
094E 185	Falcon A2, Fal	Showing	Ag, Au, Pb, Zn, Cu		Qtz veining, silicification; 55.5gpt Ag; 0.828 gpt Au	6368326N 616038E	Omineca	
094E 235	JD-Hairy, Hair	Showing	Au, Ag	Epi Vein	Qtz vein; 18.5gpt Au, 143.2gpt Ag	6372796N 615478E	Omineca	

Stikinia and Quesnellia Terranes consist mainly of island-arc volcanic, plutonic and sedimentary rocks of Late Triassic to Early Jurassic age with a Lower Permian basement represented by the Asitka Group (Diakow and Metcalfe, 1997). To the east older metamorphosed Precambrian and younger strata (clastic and chemical sedimentary rocks) of the Cassiar Terrane (Omineca Belt) is separated from the Intermontane Belt by a regional system of transcurrent faults (Diakow, Panteleyev and Schroeter, 1993). The Toodoggone regional geology is shown on Figure 4, being taken from the BCDM web site MapPlace. As seen, the Toodoggone area consists of a series on NW trending volcanic belts some 90 km long and 40 km wide. The stratigraphy is fairly monoclinal with generally NW striking shallowly west dipping upright stratigraphy and therefore youngs to the west. This NW trend is common to the faulting, stratigraphy, plutonism, major mineralizing events. Accreting of terrains parallel to this lineation implies major crustal activity along this trend. Overlying younger stratigraphic intervals such as the Sustut Group of conglomerates and sediments covered the then mineralized and altered Jurassic volcanics and plutons, thereby protecting them from erosion and glaciations. This results in whole mineralizing sequences ranging from the causative gold-copper porphyry systems up through the undeformed stratigraphy which hosts the upwardly evolving low to high sulphidation epithermal systems with their attendant clay rich alteration caps still intact

5.1 Stratigraphy

Lithologies in the Toodoggone area are Permian to Cretaceous in age and are comprised, in order from oldest to youngest, of Asitka Group, Stuhini Group, Toodoggone Formation and Sustut Group (Diakow and Metcalfe, 1997).

Lower Permian aged rocks of the Asitka Group consist of andesite, dacite and rhyolite volcanic rocks with locally prominent sections of inter-bedded marine sedimentary rocks consisting of limestone and chert at the top of the section (Diakow, pers comm., 2003). These rocks may reflect a submergent island arc sequence.

Upper Triassic rocks of the Stuhini Group (also referred to as Takla Group) unconformably overlie the Asitka Group. Stuhini Group rocks are more widespread and characterized by clinopyroxene-bearing basalt, andesite, and associated epiclastic rocks, and locally appear similar to Paleozoic rocks. These rocks may reflect an emergent submarine to sub aerial island arc sequence.

Locally, Lower Jurassic Toodoggone Formation (Hazelton Group) volcanic fragmental rocks of dacite-andesite composition lie in non-erosional, gently dipping unconformity with Stuhini Group rocks. Minor basalt lava flows and rare rhyolite flows and breccias occur in the Toodoggone Formation (Diakow, 2004 pers. comm.). Bi-modal volcanism is associated with low-sulphidation epithermal gold-silver deposits on a worldwide scale; however it's relationship with the Toodoggone epithermal deposits remains unclear.

Upper Cretaceous Sustut Group consists of conglomerates, sandstones and siltstones with minor felsic tuff, and occurs in unconformable contact with Takla/Stuhini and Hazelton Group rocks.

5.2 Intrusive Rocks

Early-middle Jurassic Black Lake Intrusive Suite calc-alkaline plutons are apparently coeval with the Toodoggone Formation volcanic rocks and development of an elongated volcano-tectonic depression that is endowed with numerous precious metal-bearing occurrences (Diakow and Metcalfe, 1997). The composite Black Lake Intrusive Suite is generally medium grained and grades from granodiorite to quartz monzonite. This intrusive suite includes the Black Lake pluton (granodiorite to quartz monzonite), Jock Creek pluton (hornblende monzonite, diorite), Geigerich/Duncan Lake plutons (hornblende-biotite granodiorite, monzonite, quartz monzonite, quartz diorite) and Sovereign pluton (quartz-hornblende-biotite-granodiorite/tonalite). Dykes and dyke swarms of quartz monzonite are locally proximal to and associated with copper-gold mineralization as at the Brenda occurrence. These dyke sets characteristically follow the NW trending structural breaks that trace several of the mineralizing events within the

Toodoggone Camp. Dikes and sills of trachyandesite to latite and minor basalt cut previous lithology. Late Triassic Alaska-type ultramafic intrusions were regionally mapped east of Kemess North and possible occurrences southwest of the Mex prospect (Cascadero Copper), and on the Pil prospects northwest of the main Stealth Camp.

5.3 Structure

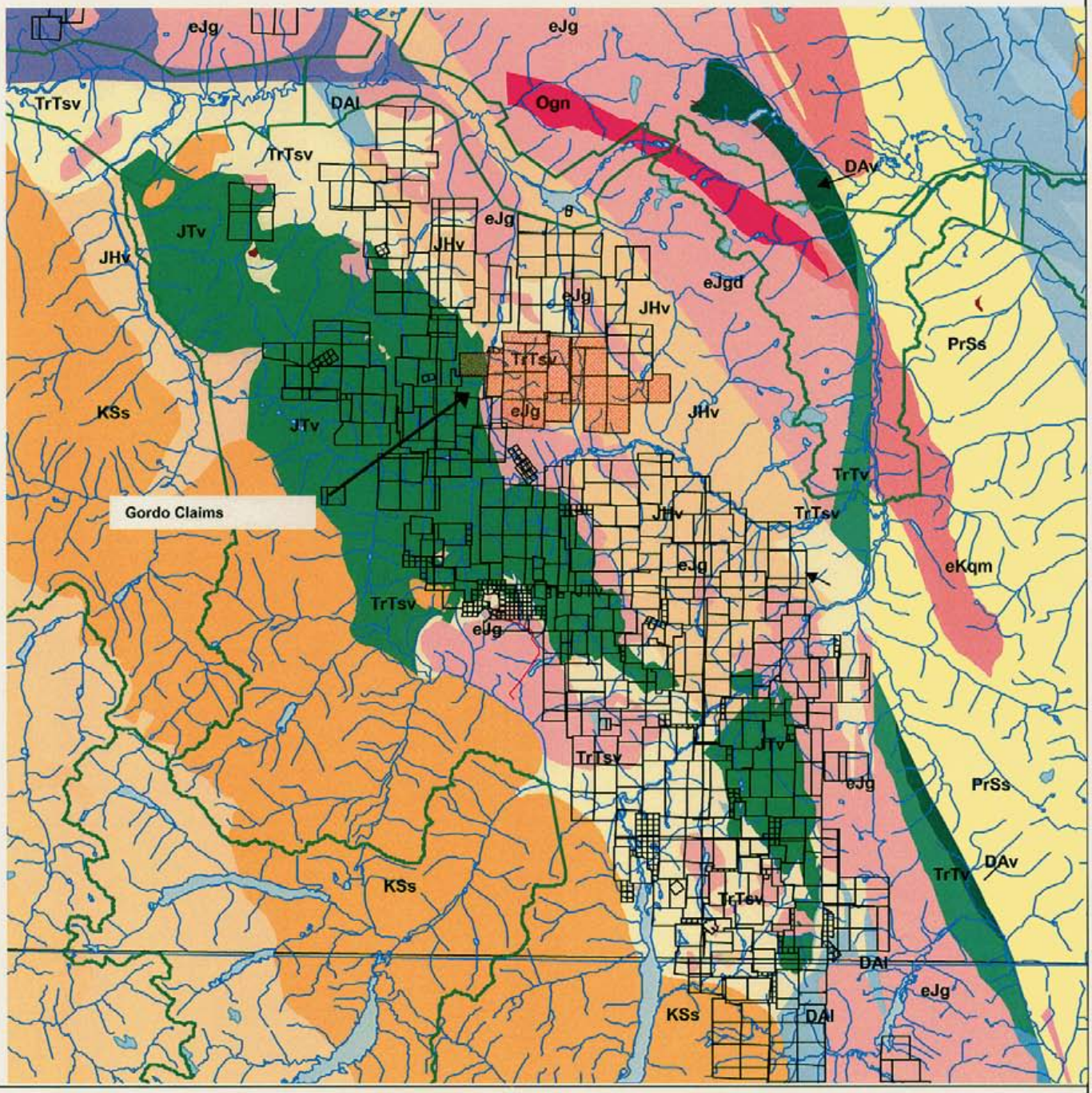
A system of high-angle normal and possibly contraction faults trend between 120 degrees and 150 degrees in azimuth and occurs locally with secondary faults trending from 20 to 40 degrees, and 60 to 80 degrees in azimuth. These structures may impart primary control the high-level co-magmatic plutons and deposition of the Toodoggone Formation rocks.

Regional-scale, northwest trending structures include the Saunders, Wrich, Black and Pil faults that cut the Toodoggone Project area, and occur over a distances of more than 80 kilometres. Parallel faults also display dip-slip movement, locally placing Stuhini Group in contact with Toodoggone Formation as at Kemess North (Diakow, 1997) and Asitka Group rocks adjacent to intrusive plutons.

Northeasterly trending high angle faults cut and displace northwest trending structures, tilting and rotating monoclinal strata (Diakow, 1986). The presence of high level epithermal mineralization at Goat-Wrich Hill, and again at the Electrum prospect at substantially lower elevations in the north, may suggest a post-mineral, north side down displacement along a northeast trending fault system in the Finlay River valley (Blann, 2004). North trending, right-lateral strike slip faults are prominent along the eastern margin of the Geigerich Pluton, and are Cretaceous and Early Tertiary in age; these faults may cut Toodoggone aged and older rocks to the west.

6.0 2005 Exploration Program

The 2005 field program completed on the Gordo Group claims by Stealth Minerals consisted, sampling by five prospectors and mapping by two geologists. A statement of



KSs	Cretaceous; Sustut Grp, Sediments
JTv	Jurassic; Toodoggone Fmn, Volcanics
JHv	Jurassic; Hazelton Grp., Volcanics
TrTsv	Triassic; Takla Fmn; Volcanics, Sediments
TrTv	Triassic; Takla Fmn, Volcanics
DAv	Devonian; Asitka Fmn, Volcanics
DAl	Devonian; Asitka Fmn, Limestone
PrSs	Proterozoic; Swannell Fmn, Sediments.

eKqm	Cretaceous; Quartz Monzonite
eJg	Jurassic; Granodiorite
Ogn	Ortho Gneiss

0 10 km

N

Stealth Minerals Ltd.

Toodoggone Project
Regional Geology
Gordo Claims

DLK	NTS 94 E	1:50,000	Nov..18 2005	Fig. 4

expenditures for the 2005 field program is found in Appendix I indicating exploration costs of $27,374. Two geologists and 5 prospectors expended 5 days between Aug 4. and Aug. 15, 2005 on the Gordo Property. The work was completed from a temporary tent camp located on the lake in the southwest portion of Gordo 1 claim in Gordonia Gulch. Traverses were by foot from camp or by daily setout by helicopter base in the main Stealth camp on the Finlay River.

A total of 54 surface rock samples were taken as float or outcrop samples so as to represent the mineralization encountered during each traverse. Each sample was placed in a plastic sample bag with a unique assay tag number. The sample site was flagged with the corresponding assay sample tag number and the location recorded by hand held GPS units. A representative hand sample was also taken and retained at the main camp as a further record for when an assay for that sample was received. Figures 5 shows sample and tag number locations for rock samples taken in 2005.

Geochemical analysis was completed by Echotec Laboratories of Kamloops BC. Analysis for gold in rock chips was by 30gram (one assay ton sample) fire assay followed by atomic absorption reading finish. This technique was chosen to produce a reliable gold assay value. Silver and 29 other elements were determined by analyzing a 0.5 gram sample through dissolution in aquaregia and determinations read via ICP technology. Standards and duplicates were inserted at the lab and any deviation from acceptable analytical error resulted in the whole batch being re-assayed from a new split.

The assayed rock geochemical results for Au, Ag, Cu, Pb and Zn assays are shown in Figures 6-10. Sample descriptions and abbreviated assay results are found in Table IV and rock assay certificates in Appendix II.

6.1 Property Geology

The Gordo Claims were mapped at 1:10,000 scale by Stealth Minerals geologists and by BCDM geologist Larry Diakow. The area covered by the Too claims were not mapped by Stealth geologists however conversations with Larry Diakow provided information regarding the geology on the Too Claims.

Figure 11 shows the geology and structure of the area mapped in 2005. The oldest unit in the Toodoggone is the Permian Asitka Group, which includes limestones, cherts and limy siltstones and mudstones. There are also Permian lapilli tuffs, porphyritic andesite and dacitic lava flows which form as pendants adjacent to the Duncan Plutons (referenced from BCGS Geology legend). There were no Permian units identified on the Gordo Claims. Asitka limestones were mapped 3km north of the Gordo Claims (Diakow 2005, pers. comm.), and there are limestones 3km northeast of the oxide peak, which continue onto Stealth's Breccia Claims.

Stratagraphically above the Permian Group is the upper Triassic Takla group. Takla rocks are primarily identified by plagioclase and augite basalt porphyry flows, fine-grained-aphanitic green/grey volcanic flows, and rare limestone lenses. This unit is represented as **uTTv** in Figure 11. Takla volcanics cover a large portion of the Gordo and Too properties. Majority of the rocks along the western claim boundary were fine-grained Takla andesitic-basalt flows. These rocks were often weakly–moderately propylitically altered.

There is also a sediment package (**uTTs**) in the Takla group; light-dark green coloured sandstone and siltstones which are well sorted with occasional augite and plagioclase crystals. Both volcanic and sedimentary Takla rocks were identified on the Gordo property. A two kilometre long exposure of green Takla siltstones and mudstones located in the southern part of the Gordo property measured up to 200-250m thick with individual beds up to 2m thick. Bedding measurements from these sediments strike generally NW between 290° and 310° and dip shallowly to the NE between 19 and 25°. The eastern portion of the ridge however, has a significantly different bedding; striking

north at 003° to 010° dipping 50°-60° . The sediments on the eastern part of this ridge are believed to be part of the Junkers Member Toodoggone rocks (**TJs**).

Marker beds in the lower Jurassic Toodoggone rocks are essential in determining the stratigraphy to which a rock type belongs. The most significant marker bed is the Graves member ash flow tuff (**TG**). The Graves member ash flow tuff (pyroclastic) is identified by up to 40% lithic fragments including the diagnostic pink aphanitic rhyo-dacitic fragments and biotite-hornblende-bearing granitic fragments. Plagioclase with rare quartz and biotite comprise the matrix of the Graves member. Welded sections in the Graves member occur in selective locations. Welding of the Graves Member was noted in particular on the ridge south of Crater Lake (Figure 11). Welding through this section was primarily identified by elongated cavities in the rock where welded fragments have since been eroded. Fragments in the Graves Member on a large portion of the Gordo Claim area were difficult to see on fresh surfaces. Fragments in these areas were easier to make out on weathered surfaces and adjacent float samples. There is also a fragmental ash flow tuff (pyroclastic) as part of the Junkers Member (**TJp**). This fragmental rock is a matrix supported ash flow with subangular-subrounded clasts typically >64mm and up to 80cm. All clasts are crowded, fine-medium grained plagioclase basalts. The feldspars have a distinguishing 'platy' appearance. Distinguishing between these two ash flows is important in order to correctly stratagraphically identify rocks units.

The Junkers Member includes the ash flow tuff (**TJp**); a debris flow conglomerate unit (**TJcg**); tuffaceous sandstones and interbedded siltstones/mudstones (**TJs**); andesite flows ±pyroxene ±quartz (**TJa**) and rhyolite-rhyo-dacite flows (**TJr**). Mount Gordonia located east of the Gordo Camp provides an excellent stratigraphic section of the Junkers Member rocks. The lower most unit is a rare quartz-phyric andesite flow **TJa(q)** (Figure 13) which lies above the Triassic Takla volcanics. Above this unit are the Junkers pyroclastic (**TJp**) unit interbedded with sandstones (**TJs**) denoted in this case as (**TJsp**). The conglomerate unit (lahar?) lies above the pyroclastic/sediment unit and is between 10 and 15 meters thick. This unit has an oxidized red muddy matrix with subangular to rounded boulders of monolithic medium grained andesite porphyry (BCGS Geology

legend). Coarse bladed feldspar lavas (basaltic-andesitic in composition) with a characteristic red oxidation including liesegang rings, and oxidized pyroxenes are found above the conglomerate unit (Diakow 2005, pers. comm.). The above Junkers Member units are shallowly dipping (20-25°) towards the N-NW. The upper most unit on Mount Gordonia are Graves Member ash flow tuffs- up to 70m thick.

Junkers Member andesite lava flows (**TJa**) located in the southeast portion of the Gordo Claims are characterized by their grey-green to hematite-red oxidized groundmass, up to 30% subhedral plagioclase between 2 and 5mm and up to 3-5% subvitreous clinopyroxene phenocrysts. Lower Jurassic Pillar Member andesite lava flows (**TPv**) have a similar composition to the **TJa** lava flows, therefore marker beds such as the Graves Member are important in deciding which andesite lava flow belongs to which group.

In one location south of Crater lake were Pillar Member sandstones (TPs) above Pillar andesite flows (Figure 11).

A quartz-monzonite body intruding into Takla volcanics in the southern portion of the property is shown in Figure 11. This Black Lake type (**BLqm**) intrusive was described as an equigranular quartz-monzonite, identified by 70% coarse-grained anhedral sub-porphyritic plagioclase and interstitial k-spar; 5-20% fine-coarse grained euhedral-anhedral hornblende; 10-15% fine-medium quartz; trace of biotite, magnetite and titanite (sphene). Black Lake Intrusives are of early Jurassic age. The quartz monzonite mapped in the southern section of the Gordo property looks as if it is pinched out. It is likely that this intrusive is connected to a quartz monzonite intrusive located immediately south of the Toodoggone River. No other intrusives were mapped on the Gordo property.

Detailed mapping has not been completed on the Too or Oxide Claims by Stealth Mineral Geologists. Geological observations made in 2004 suggest the Too claims are underlain by Toodoggone Group volcanic rocks comprised mainly of reddish fine lapilli tuff and include feldspar porphyry, rhyo-dacite flows and polylithic volcanic conglomerate. An

STEALTH MINERALS LTD.

Table III: 2005 Abbreviated Gordo Rock Descriptions and Assay results

ID	Sample #	UTM E	UTM N	Area	Spl Type	Length	Rock Type	Colour	Text 1	Text 2	Altn 1	Occur	Min/%	Att Type	Meas.	Comments	Mo ppm	Cu ppm	Pb ppm	Zn ppm	Ag ppm	Au ppb
DC	64337	618063	6374061	Gordo	c	0.4m	qtz	wh	vug	bx	lim, wk	weathered	1 Cpy, 2 py			1.5x.5x.5m qtz boulder. Dog toothed vuggy white qtz	2	1679	4	16	0.7	15
DC	64338	618062	6374061	Gordo	f		qtz	wh	vug	box work	lim	perv	3 Py			Vuggy white qtz. Increasing amount of qtz float in this area.	3	87	6	8	0.5	10
DC	64339	617924	6373908	Gordo	c	0.3m	qtz vn	wh-gy	vug		lim si	perv	2C Cpy, 15 Py	vein	046/78	Average width of this vein is 0.2m with a 10 m exposed strike in bluff face	9	36400	2	34	21.3	2380
DC	64340	617908	6373922	Gordo	c	0.04m	qtz vn	wh			lim, si		3C Cpy, 4 Py	vein	042/ 80	High grade splay to previous vein, 3 m strike length @ NW edge to zone.	13	77400	2	86	21.5	670
DC	64341	617908	6373922	Gordo	c	0.2m	siliceous and	wh-gr			lim, si,		5 Cpy, ma			Siliceous zone in FW to vein	3	39400	2	49	7.1	370
DC	64342	617401	6373981	Gordo	f		qtz-carb vn	wh		bid	lim		4 Ga, Ba			Melon sized float, in talus train. Probable source is gossan in bluffs above	1	203	6260	3932	145.0	345
DC	64343	617256	6373788	Gordo	c	0.1m	bleached t	wh-yo	p	fg	lim, wk	perv	1 Py			Acid bleached, weakly siliceous volc. Sample is on the SW edge of gossa	3	187	648	107	47.3	1430
DC	64344	617368	6373770	Gordo	c	0.35m	t	lgr	fg	vug	s,ep	wk	3 ga, 1 Py			3x0.75m wk carb gossan in unaltered andesitic tuff	1	155	15100	22400	11.9	65
DC	64345	617390	6373812	Gordo	f		t	lgr	t	bx	s,calci	perv	1C Ga			qtz- carb breccia 20x15x10cm float, 15m below previous sample. Higher	1	68	60100	51700	44.3	75
GS	84653	618567	6371924	Gordo	c	1m	qtz	wt	fg	bx	vug	diss	py1			SC,most py weathered out. Lots of py weathered out	4	9	12	33	0.3	40
GS	84654	617478	6373934	Gordo	c	1m	fit bx	bn,yo	bx					sd	248/88	20-25 cm wide about 3m in length	14	230	510	229	1.4	35
LA	84636	615726	6371255	Gordo	c	15 cm	Qtz					vn			360		1	21	22	28	0.3	30
LA	84637	615745	6371246	Gordo	c	10 cm	Qtz									mal bante	21	4616	64	48	61	70
LA	84638	615780	6371220	Gordo	f		Qtz					vn				py s/c talus	12	400	24	3	8.8	6310
LA	84639	615868	6371074	Gordo	c	40 cm	Qtz	bn				vn				py cpy	93	3492	48	77	5.1	1360
LA	84640	615822	6371059	Gordo	c	30 cm	Qtz	bn				vn			320	mal	42	6872	108	66	27.6	6010
LA	84641	615834	6371032	Gordo	c	90 cm	Qtz	bn				vn			340	py	42	1287	34	8	13.6	13300
LA	84642	615839	6371021	Gordo	c	12 cm	Qtz	bn				vn			340	py	27	2360	26	57	6.2	12100
LA	84643	618483	6366031	Gordo	c	90 cm	Qtz	wt				vn				nc sulphides	1	16	62	167	0.3	840
LA	84644	617668	6367087	Gordo	f		Qtz	bn				vn				py,cpy talus	55	2566	210	101	5.6	7650
LA	84645	617587	6367166	Gordo	f							vn				mal cpy py	157	9883	652	76	21.8	7030
LA	84646	617503	6367273	Gordo	c	4 cm	Qtz					vn			140	small qtz vn, py mal	560	2709	17600	2998	6.2	110
PS	64641	617058	6374033	Go	c	1.5 m	c astic volc	gn	mg		py,arg	Qz vnls	5-10 py	240/45 NW		py zone and 10-15 cm Qu	10	110	126	236	11.9	140
PS	64642	617065	6374638	Go	c	.75 m	c astic volc	wh,yo	mg		py arg	Qz vnls	5-10 py	240/45 NW		3 parallel sil,py	14	50	308	102	14.6	210
PS	64643	618688	6366967	Go,SE	c	5 m	dio	gn	mg	stk	prop	Qz stk	tr py			weak stk-white chalc Qz vn s	1	16	24	127	0.5	30
PS	64644	618392	6366880	Go,SE	f		?	gn	mg		prop		10-hem tr mal	230/ moc NW		small pieces f- not found in outcrops above	11	1036	214	348	24.1	30
PS	64645	618186	6367403	Go,SE	c	8 m	volc.	wh	mg		prop	Qu				white Qz,calc v .5-1 m	1	6	14	145	0.2	30
RB	83729	618550	6372301	Gorco Ea	chip	3m		gn wt	msv	vn		vn	tr py	sd	342/80	qtz vn in gn volc w/qtz eyes or shards	1	9	8	18	0.2	5
RB	83730	618565	6372242	Gorco Ea	chip	2.3m		gn	msv	stk		stk		trend	180	qtz stk in gn volc, pink-spar	1	7	16	87	0.2	5
RB	83731	618562	6372237	Gorco Ea	chip	1.3m		gn	msv	stk		stk		trend	180	same stk as 730- cont of chip	1	3	18	93	0.2	5
RB	83732	618542	6372250	Gorco Ea	chip	2m		gn	msv	stk		stk		trend	180	same as 730-731 cont of chip	4	6	12	53	0.2	5
RB	83733	618572	6372219	Gorco Ea	chip	3m		gn	msv	stk		stk				qtz stk in silicified vn	3	6	20	17	0.2	5
RB	83734	618390	6372423	Gorco Ea	chip	1.6m		wt	msv	vn		vn		trend	330	3m + vn white qtz	1	6	8	89	0.2	5
RB	83735	618408	6372443	Gorco Ea	chip	1.25m		wt	msv	vn		vn	tr cpy	trend	330	white qtz vn Tr cpy, mal, py	11	1506	10	29	1.0	130
RB	83736	618367	6372508	Gorco Ea	chip	4m		wt	msv	vn		vn	tr cpy	sd	310/85	wt qtz with tr cpy and mal	37	532	34	100	0.7	50
RB	83737	618431	6372458	Gorco Ea	chip	2.45m		wt	msv	vn		vn				4m qtz vn	3	7	12	43	0.2	5
RB	83738	618638	6372047	Gorco Ea	chip	1.6m		bn	msv	vn		vn	ga 1			rusty volc w qtz. Occasional gal, cpy and py	1	569	11500	5096	5.7	15
RB	83739	618746	6372069	Gorco Ea	chip			bn	msv	vn		vn	ga 1			rusty volc w qtz. Occasional gal, cpy and py	1	98	2310	5282	1.7	15
RB	83740	618690	6372353	Gorco Ea				gn	msv	vn		vn	ga 5			high grade flt prox(?) qtz, gal, py	1	178	37000	17200	25.8	25
RB	83741	618689	6372362	Gorco Ea			qtz	wt	msv	vn		vn	cpy 1			prox. Flt w/ cpy and mal	3	6572	128	401	7.2	15
RB	83742	618895	6372032	Gorco Ea	sc		qtz	or	msv	vn		vn	py1			rusty sc qtz, leached py	2	19	78	54	4.6	3720
TP	84575	618473	6367028	Gorco S.	fl		Qtz	bn	x	vug	py		0.5			Rusty limonitic,vuggy quartz vein,pyrite	86	1144	136	1085	31.4	140
TP	84576	617502	6367284	Gorco S.	fl		Qtz	wt	x		gal					Quartz vein,malachite,chalcopyrite,galena and pyrite	239	17300	12600	2596	69.7	350
TP	84577	617516	6367353	Gorco S.	fl		Qtz	gn	fg	perv	chl					Chlorite and hematite alteration quartz vein with malachite, chalcopyrite	5	2949	220	134	1.1	40
TP	84578	617499	6367270	Gorco S.	chip o/c		Qtz	wt	x	perv	chl			15 cm	345-20	Vein chip sample with azurite, malachite, chalcopyrite	8	7019	384	1052	11.6	720
DC	64332	622323	6371703	Too	c	0.05m	t	bn-wh	fg	vn	ba	vn		Vein	270/60	Massive bante vein at the top of ridge	1	217	24	6	0.2	5
GS	64249	622292	6372021	Too	oc	40cm	qtz vn	wt	fg		s	wk diss	1 cpy,mal	sd	350/90	wk az and cpy seems irratic	1	2772	28	4	11.8	55
GS	64250	622268	6372079	Too	oc	1m	2dogg	gn	mg		ep					footwall rk of qtz vn, fxt	1	582	12	20	2.1	5
GS	84651	622268	6372079	Too	oc	40cm	qtz	wt	fg	frac	s	frac	tr cpy,mal			v fractured and min occuring along fracs	1	4685	2	2	22.9	260
GS	84652	622268	6372079	Too	oc	1m	qtz	wt	fg		s	wk diss	tr cpy,ma			20 m from last sample up the gully	1	230	6	2	0.9	5
PS	64640	622420	6367450	Too	f		talkla volc	gn,gy	mg			calc vnls	cpy,py,hem			banded vn cpy,py,hem 20 %, prob Small	82	3147	318	826	39.2	11600
TP	84572	622675	6371584	Too	fi		Qtz	wt	x	diss	py		0.5			Silicified quartz stockwork, disseminated pyrite and chalcopyrite	1	547	2	1	0.8	30
TP	84573	622624	6372313	Too	fi		Qtz	wt	x	perv	chl					Chlorite alteration quartz stockwork,pyrite malachite	1	1355	4	9	4.8	40
TP	84574	622242	6372556	Too	fi		Qtz	wt	x	diss	py					Quartz breccia stockwork,disseminated pyrite	1	422	4	2	1.2	30

equigranular monzo-diorite was mapped on the Too claims by BCGS geologists. This intrusive body is in the order of 2km wide and 3km long.

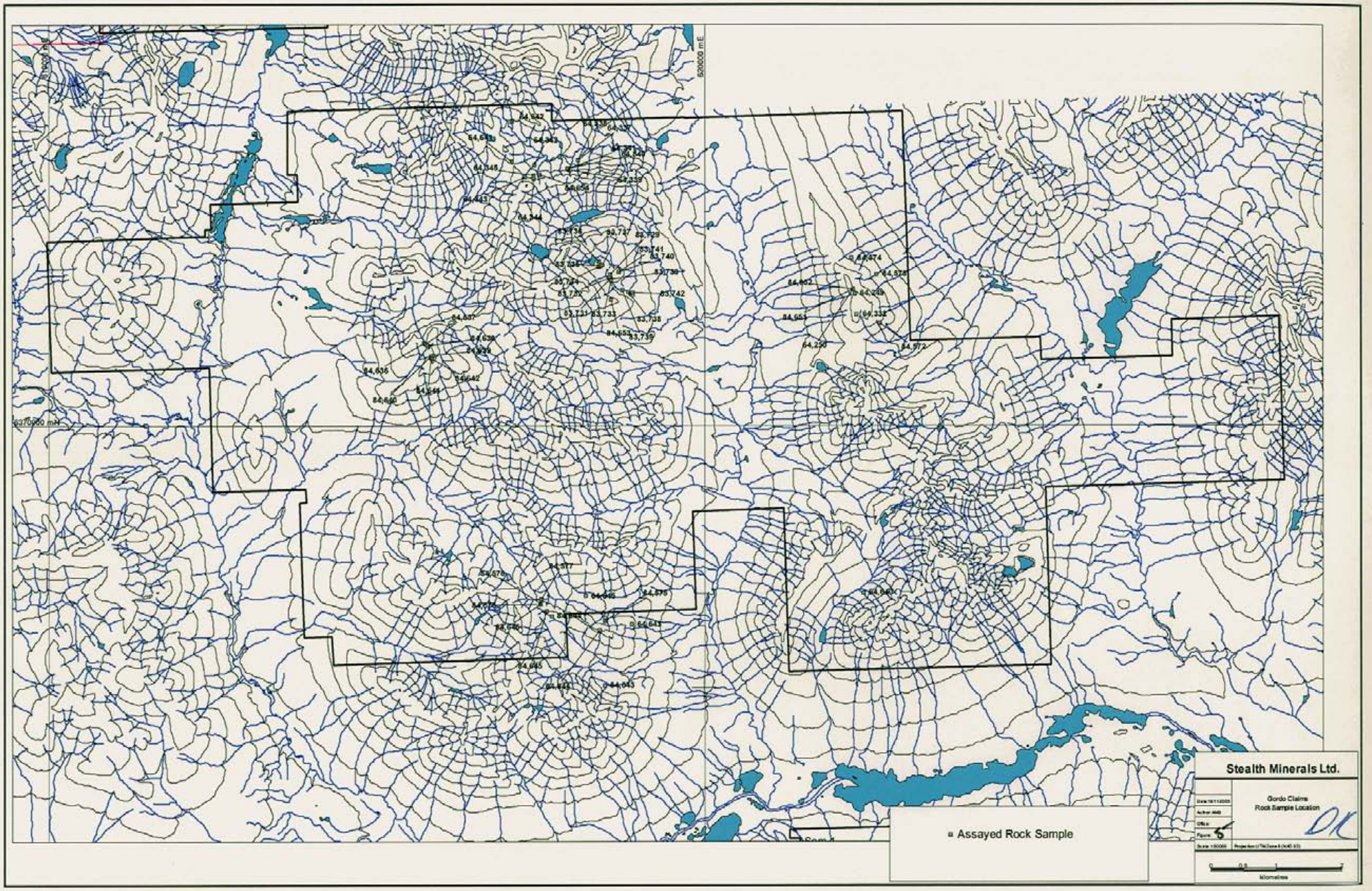
Oxide Peak is an oxidized gossanous mountain located on the west side of Bell Creek (Figures 1, 11). Observations in 2004 (Assessment report 27638) suggest that the lithology of Oxide Peak is mainly Toodoggone volcanics separated by a major east-west structure along Oxide Creek. Lithologies on the north side of Oxide Creek are believed to be Takla and Asitka volcanics.

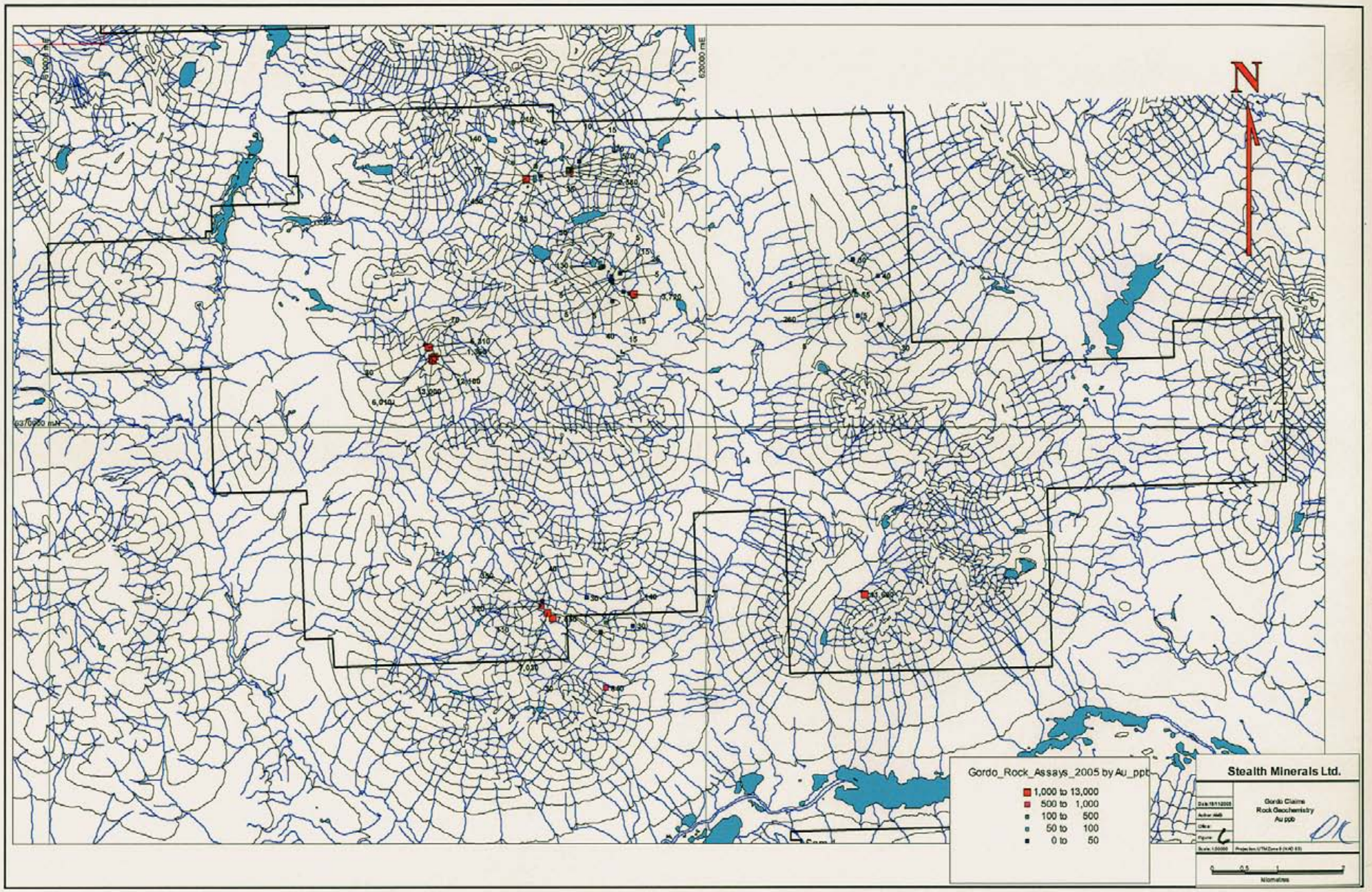
6.2 Geochemistry and Mineralization

Stealth Minerals 2004 exploration program saw 627 assayed rock sample off the Gordo-Too-Oxide claims (Assessment Report 27638). The focus for the 2005 prospecting program was to follow up on areas of anomalous copper and gold; 54 rock samples were collected this season. Figures 5 shows the location and sample number of assayed rock samples. Figures 6-10 show the interpreted display for Au, Ag, Cu, Pb, and Zn analysis as elemental thematic plots created in MapInfo. Rock descriptions and partial assays are in Table III. The other 25 elements are available in Appendix II; Rock Assay Certificates.

6.2.1 Gold Geochemistry

Gold geochemistry is summarized in Figure 6, which shows the top 10% gold values at >1g/tn Au. Quartz veins with up to 2% pyrite trending 320° to 340° on Mount Gordonia recovered up to 13g/tn Au, from a 90cm chip sample. Other chip samples along this vein recovered 1.4g/t Au, 6.0g/t Au, and 12.1g/t Au respectively. The vein can be traced over 400 m strike length. Assessment Report 20671 suggests that the quartz veins and zones of silicification along the Mount Gordonia ridge are associated with the numerous north to northwest trending steeply dipping faults that cross the ridge.


Stealth Minerals Ltd.
Gordo Claims
Rock Sample Location
Assayed Rock Sample
Kilometres


N
Gordo_Rock_Assays_2005 by Au_ppb
1,000 to 13,000
500 to 1,000
100 to 500
50 to 100
0 to 50
Stealth Minerals Ltd.
Gordo Claims
Rock Geochemistry
Au ppb
Kilometres

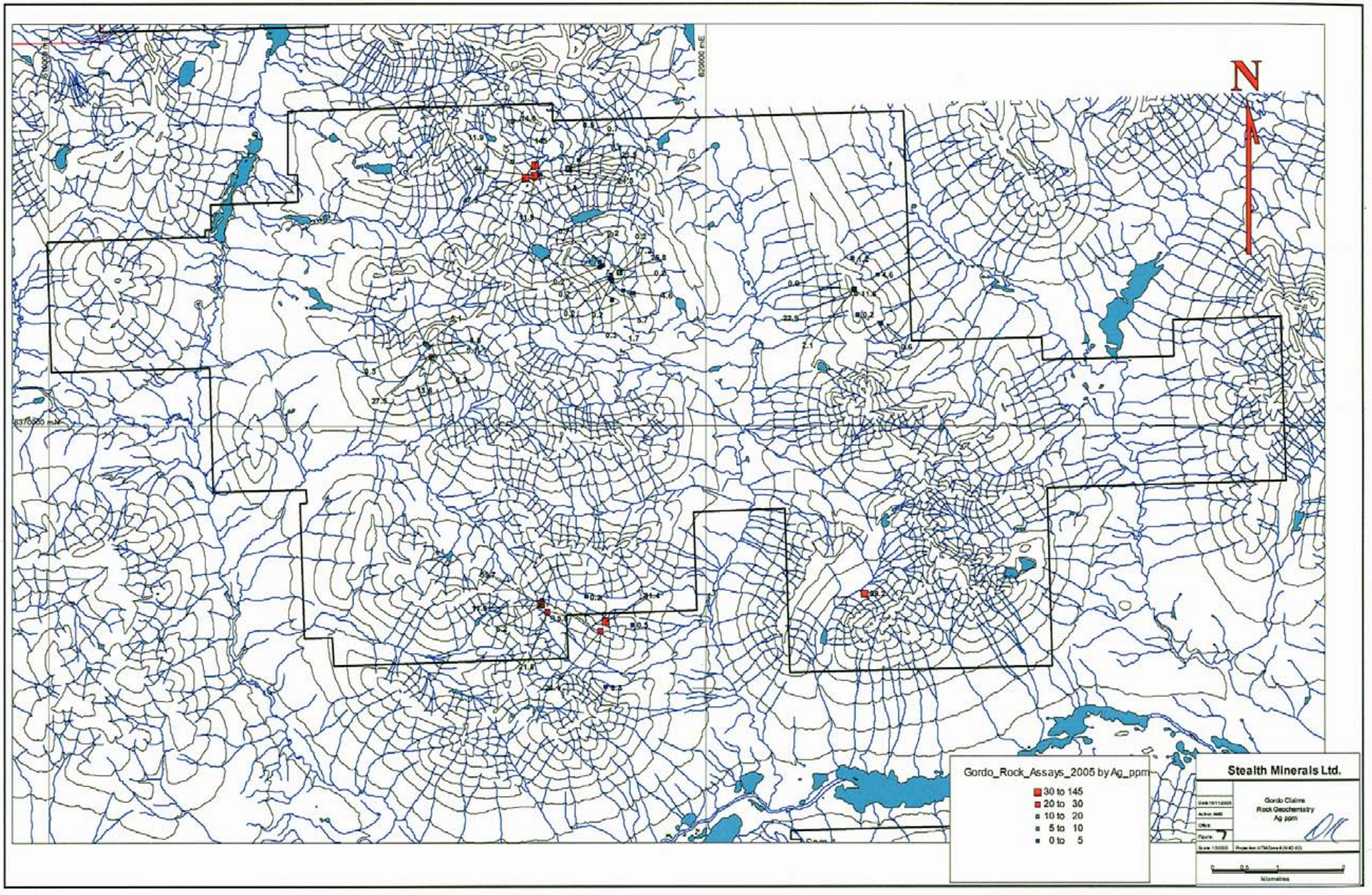
Quartz vein float samples taken from a valley 800m east of Crater Lake in 2004 recovered up to 2g/tn Au. Follow-up chip sampling this season over three 3-4m wide veins recovered values up to 0.01g/tn Au and 0.1% Cu (sample # 83735). A 4m chip sample across a massive white quartz vein with 2% pyrite recovered 0.05% Cu. The veins in this valley trended northwest between 310° and 330°. Subcrop sample 83742 described as a rusty quartz vein with 1% pyrite and pyrite leaching recovered 3g/tn Au from the same valley as the 3-4m wide quartz veins.

On the Too claims a float sample from near Estabrook Creek on the north side of Mount Estabrook assayed 11.6g/tn Au from a quartz vein with 1% pyrite. This sample was described as a banded quartz-carbonate vein with chalcopyrite, pyrite and up to 20% hematite hosted in Takla andesite flows. No other samples from the Too Claims assayed significant gold values.

6.2.2 Silver Geochemistry

Figure 7 shows thematic silver values with the top 10 % at >30g/tn Ag. The highest silver value recovered was from float sample #64342 which recovered 145g/tn Ag, located in the northern part of the Gordo Claims. This rock was described as a limonite altered quartz-carbonate vein, with 4% galena. Two other samples from the same area recovered 47.3g/tn Ag and 44.3gpt Ag. This area was well prospected and recovered 10 samples >100g/tn Ag during the 2004 field season. Two vuggy limonitic quartz float samples from a northwest trending ridge along the southern Gordo Claim boundary recovered 59.7g/tn Ag and 31.4g/tn Ag respectively. This ridge was mapped as Junkers Member andesite flows (TJa) with 2-3 northeast trending shears. Quartz material 0.1m-0.5m wide was noted along these shear zones.

Silver has a 0.011 correlation coefficient with gold for 2005 samples and 0.22 correlation coefficient combined 2004 and 2005 samples.


N
620000 mE
Gordo_Rock_Assays_2005 by Ag_ppm
30 to 145
20 to 30
10 to 20
5 to 10
0 to 5
Stealth Minerals Ltd.
Gordo Claims
Rock Geochemistry
Ag ppm
kilometres

6.2.3 Copper Geochemistry

Figure 8 shows copper geochemistry anomalous values between 1% Cu and 7.7% Cu. Three samples from a 2m long vuggy quartz vein, located in the northern part of the Gordo claims recovered 3.7% Cu, 3.6% Cu and 7.7% Cu respectively. Chip samples across the 1m wide vein on Mount Gordonia which recovered elevated gold values also recovered high copper values. Copper values ranged from 0.1% Cu to 0.69% Cu. Chip samples through 3-4m wide quartz veins mentioned in section 6.2.1 recovered up to 0.1% Cu.

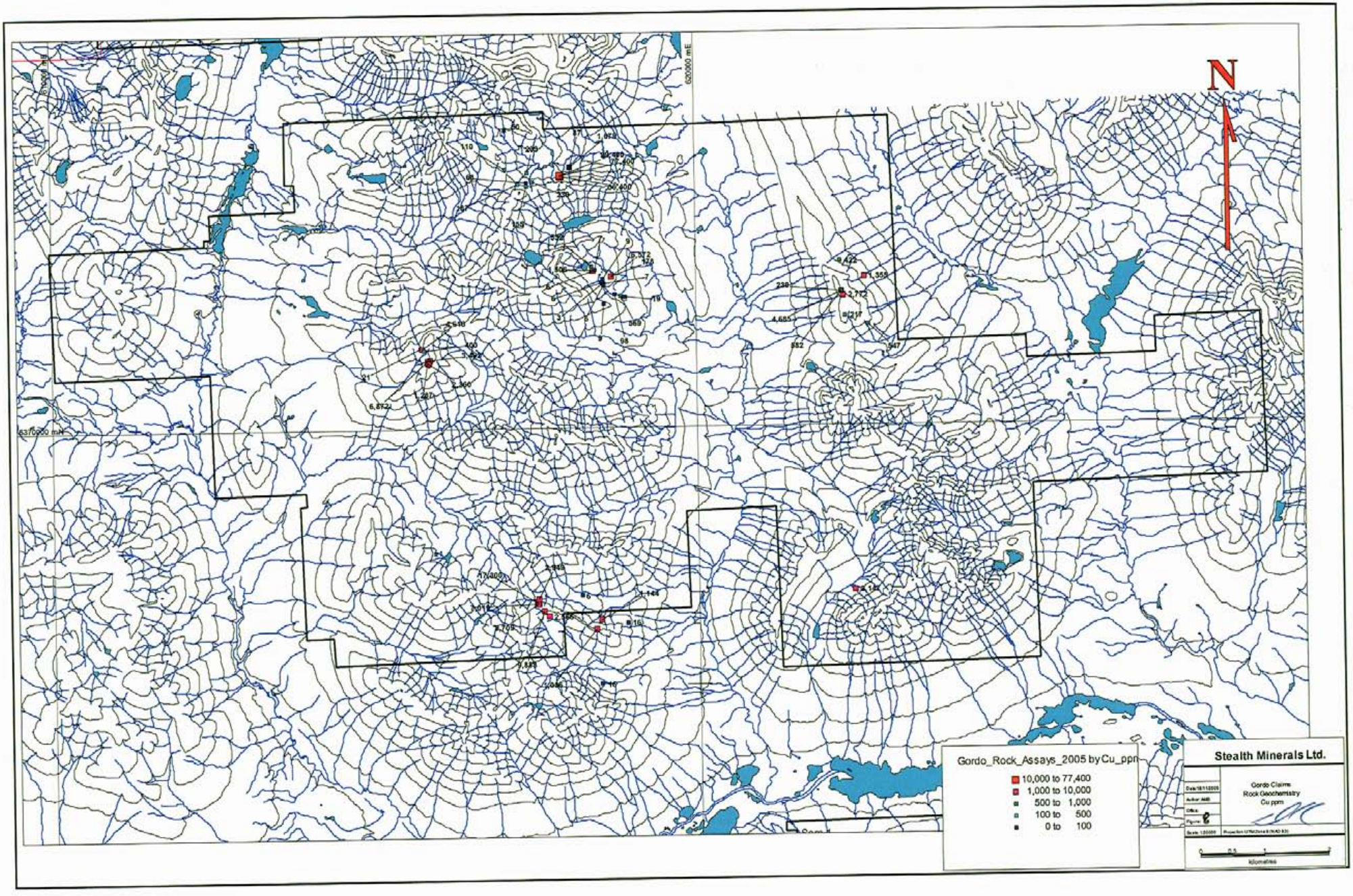
Four samples from the elongated northeast trending ridge on the Too Claims assayed between 0.1% and 0.4% Cu. These samples were from quartz vein material with chalcopyrite and trace malachite.

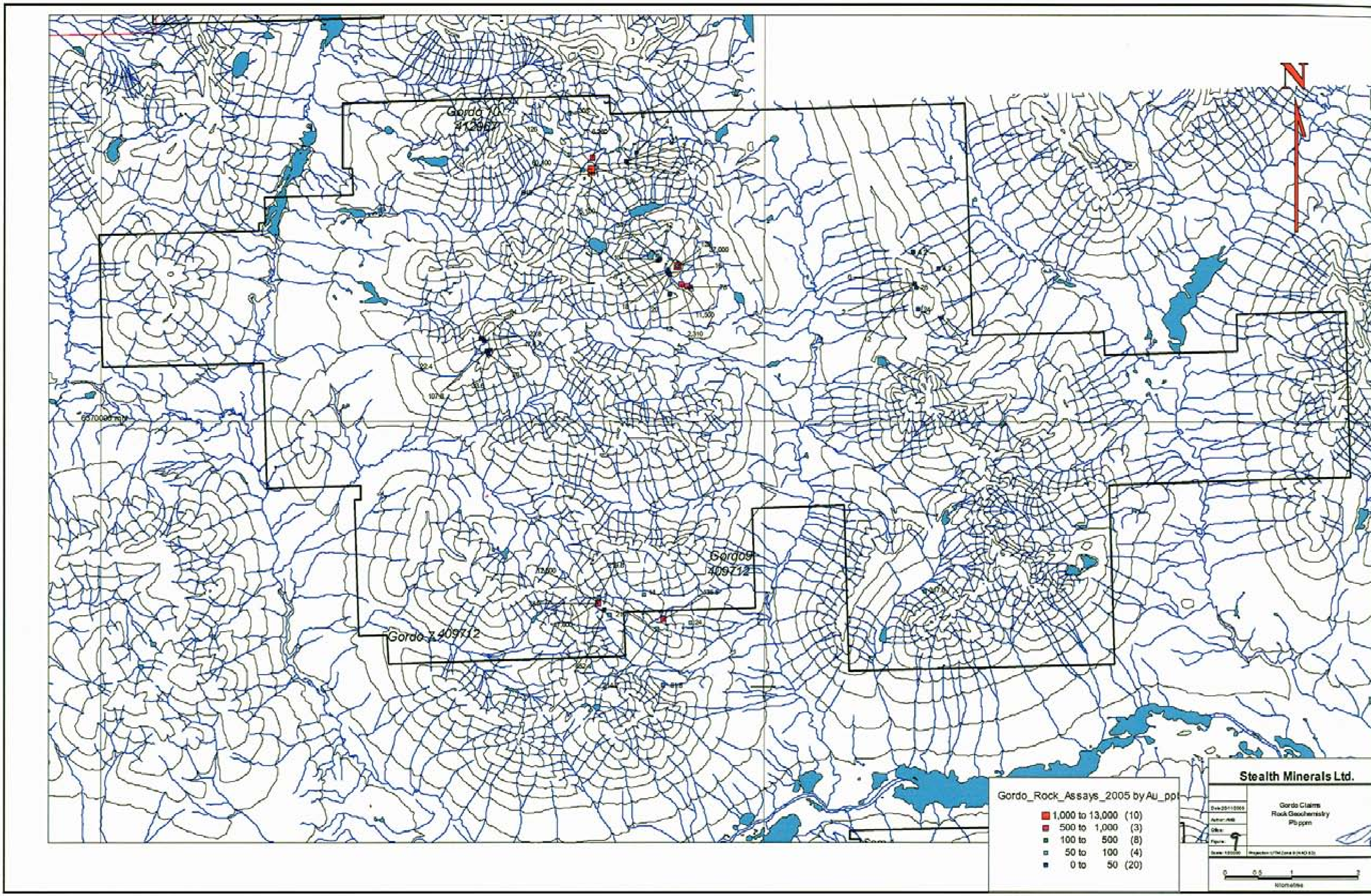
6.2.4 Lead and Zinc Geochemistry

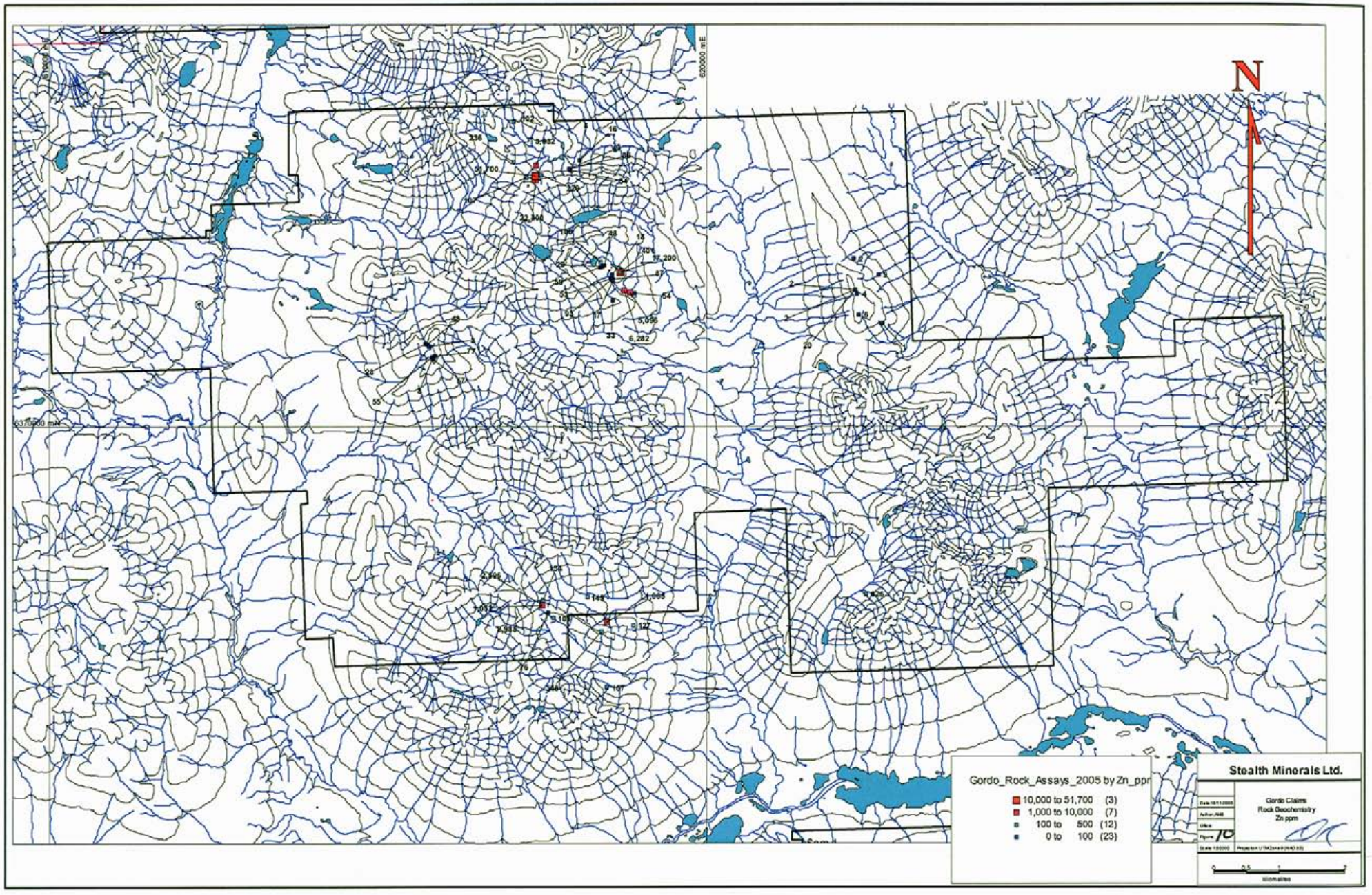
Lead and Zinc values are shown in Figures 9 and 10 respectively. Anomalous values for both lead and zinc were >1%. There is a 0.93 correlation coefficient between lead and zinc for 2005 assay samples and a 0.82 correlation coefficient for both 2004 and 2005 rock samples. The highest lead and zinc values are near the Cu, Ag, Pb, Zn minfile prospect 094E 051 (Figure 3). This gossanous minfile occurrence has chalcopyrite, galena and sphalerite in quartz veins.

7.0 Summary and Conclusions

The Gordo property was one of 8 properties explored by Stealth Minerals during the 2005 field season. Field work on the Gordo-Too-Oxide claim group was focused on follow-up prospecting from the 2004 season and on geological mapping. A total of 54 rock samples were taken over a 5 day period. Chip sampling on veins located on Mount Gordonia returned up to 13 g/tn Au, 27.5g/t Ag and 0.6% Cu. These veins strike north-northwest


N
Gordo_Rock_Assays_2005 by Cu_ppm
10,000 to 77,400
1,000 to 10,000
500 to 1,000
100 to 500
0 to 100
Stealth Minerals Ltd.
Gordo Claims
Rock Geochemistry
Cu ppm
kilometres


N
Gordo 10
Gordo9
409712
Gordo 7 409712
6570000 mN
Gordo_Rock_Assays_2005 by Au_ppl
1,000 to 13,000 (10)
500 to 1,000 (3)
100 to 500 (8)
50 to 100 (4)
0 to 50 (20)
Stealth Minerals Ltd.
Gordo Claims
Rock Geochemistry
Pb ppm
0 0.5 1 2
kilometres


N
620000 mE
Gordo_Rock_Assays_2005 by Zn_ppm
10,000 to 51,700 (3)
1,000 to 10,000 (7)
100 to 500 (12)
0 to 100 (23)
Stealth Minerals Ltd.
Gordo Claims
Rock Geochemistry
Zn ppm
51,700
32,500
77,200
6,282
5,090
5,127

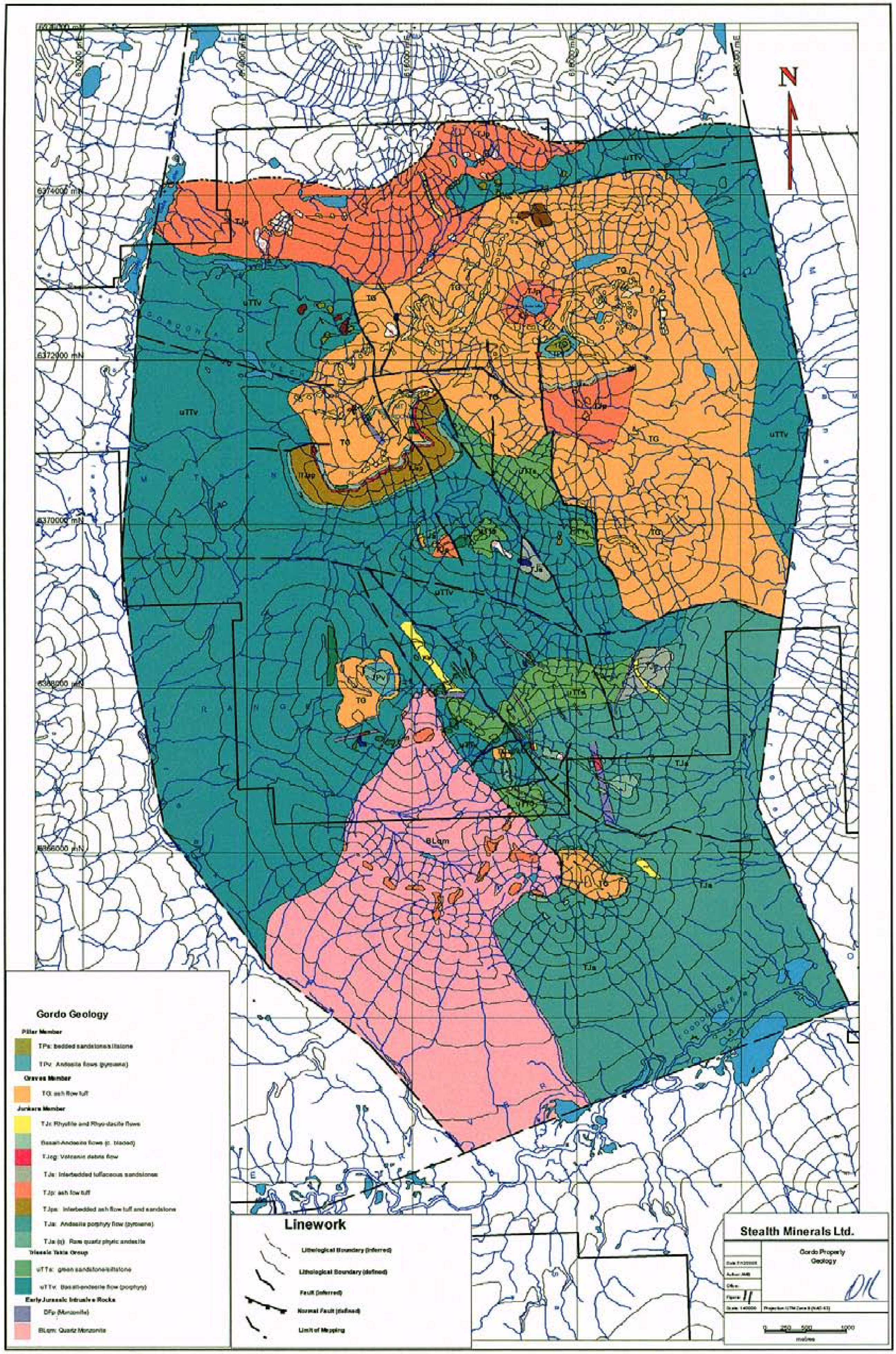
and are most likely related to faults trending in the same direction. Follow-up work on 2004 quartz vein samples in the southern portion of the claim, recovered float and grab samples of similar quartz vein material with values up to 7g/tn Au 59.7g/tn Ag and 1.7% Cu. Mapping the ridge above where the majority of the samples came from showed several quartz-carbonate veins 10-50cm wide associated with faulting and shearing.

The east-west trending ridge north of 'Crater Lake' (includes minfile # 94E 052) has recovered significant gold, silver and copper values in both the 2004 and 2005 seasons. Gossans on this ridge with vuggy quartz and barite recovered up to 5.7g/tn Au and 312g/tn Ag from 2004 prospecting. Copper values further east from the gossanous zone recovered values up to 7.7% Cu.

Geological mapping on the Gordo Claims provided an understanding of stratigraphic sections north of the Toodoggone River. The area mapped was located between major north-south faults in the Mclair Creek to Belle Lakes on the west and Mulvaney Creek drainage to the east. The identification of indicator beds such as the Graves Member while mapping is important for determining stratigraphic relations. Mapping also constrained the boundary of the intrusive quartz monzonite in the southern portion of the Gordo claims.

8.0 Recommendations

Based upon the results from the 2004 and 2005 field seasons further exploration work is warranted and recommended. This work should include further detailed field mapping concentrating on areas with favourable geochemical results. Chip or channel sampling must be done through the hanging-wall and footwall adjacent to the veins proper in order to determine whether or not there is significant grade over thickness on the Mount Gordonia veins. Soil sampling at lower elevations where outcrop is scarce would increase the chances of outlining any potential targets. Hand or blast trenching on outcropping or subcropping mineralization should be done to define structural and/or lithological


N
6374000 mN
6372000 mN
6370000 mN
6368000 mN
6366000 mN
uTTv
TG
TJp
TJa
BLqm
Gordo Geology
Pillar Member
TPs: bedded sandstone/siltstone
TPv: Andesite flows (pyroxene)
Graves Member
TG: ash flow tuff
Junkers Member
TJr: Rhyolite and Rhyo-dacite flows
Basalt-Andesite flows (c. bladed)
TJeg: Volcanic debris flow
TJs: Interbedded tuffaceous sandstones
TJp: ash flow tuff
TJps: Interbedded ash flow tuff and sandstone
TJa: Andesite porphyry flow (pyroxene)
TJa (q): Rare quartz phyric andesite
Triassic Takla Group
uTTs: green sandstone/siltstone
uTTv: Basalt-andesite flow (porphyry)
Early Jurassic Intrusive Rocks
DFp (Monzonite)
BLqm: Quartz Monzonite
Linework
Lithological Boundary (inferred)
Lithological Boundary (defined)
Fault (inferred)
Normal Fault (defined)
Limit of Mapping
Stealth Minerals Ltd.
Gordo Property
Geology
Figure: 11
metres

controls of the mineralization and to determine a grade and thickness to aid in decisions as determining drill targets. Costs for such a program are outlined in Appendix III.

Dave Kuran, P.Geo.

April Barrios (GIT)

Appendix I:

2005 Statement of Expenditures

EXPLORATION 205 Gordo Too Costs
MONTHLY ACCRUALS WORKSHEET

Category	Account Description	Rate	4-Aug	12-Aug	13-Aug	14-Aug	15-Aug		days	Balance
Salaries										
	Dave Kuran Sr. Geo	600	0.5		1	1			2.5	1500
	Ron Bilquist Prosp.	425	0.5	1	1	1	1		4.5	1912.5
	Terry Pidwerbeski Prosp.	250	0.5	1	1	1	1		4.5	1125
	Don Coolidge Prosp.	300	0.5	1	1	1	1		4.5	1350
	Garry Sidhu Geo	250	0.5	1	1	1	1		4.5	1125
	Pat Suratt Prosp.	300	0.5	1	1	1	1		4.5	1350
	Les Allen Prosp	300	0.5	1	1	1	1		4.5	1350
Consultants										0
	Geological									0
										0
Analysis, Assay										0
	Geochem Analysis & Assay	22	10	10	10	8			48	1056
	Metallurgical Testwork									0
	Other Lab/Sample Prep									0
										0
Field/Camp										0
	Field Supplies	400							1	400
	Camp Costs	100	2.5	6	7	7	7		29.5	2950
	Camp Construction	500							1	500
	Mob Prorated									0
										0
Surface Work										0
	Linecutting, Site Prep									0
	Trenching/Pitting									0
										0
Environment/Reclamation										0
	Permitting									0
	Reclamation									0
										0
Property Maintenance										0
	Staking									0
	Land Surveying									0
	Option, Acquisition Pmts									0
	Claim Holding Costs									0
										0
Travel										0
	Lodging									0
	Meals, Groceries									0
	Airfare	1200							2	2400
										0
Transportation/Air Support										0
	Vehicle Lease/Rental	150							4	600
	Vehicle Mntce, Operating Exp									0
	Helicopter	900	1	1.8	1.9	1.2	2.8		9	7830
	Helicopter - Fuel									0
										0
Support Activities										0
	Communication	25	1						1	25
	Maps/Pubs/Photos/Reports									0
	Freight/Shipping	100							1	100
										0
Other A&G/Management Fee										0
	Legal									0
	Rent - Office, Storage									0
	Management Fees									0
	Insurance									0
	report	600							3	1800
	contingency									0
	TOTAL COSTS:									27373.5
	Req cost									26442
	From Pac									
	To Pac									26480
	Total Filed									

Appendix II:

2005 Rock Assay Certificates

05-(

ECO TECH LABORATORY LTD.
10041 Dallas Drive
KAMLOOPS, B.C.
V2C 6T4

Phone: 250-573-5700
Fax : 250-573-4557

ICP CERTIFICATE OF ANALYSIS AK 2005-1198

Stealth Minerals
301 - 260 Esplanade
North Vancouver, BC
V7M 3G7
Attention: Bill McWilliams

No. of samples received: 34
Sample Type: Rock
Submitted by: R. Foster
Project #: Gordo

Values in ppm unless otherwise reported

Et #.	Tag #	Au(ppb)	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
1	83729	5	<0.2	0.20	<5	220	<5	0.24	<1	<1	71	9	0.30	<10	0.02	256	<1	0.03	2	60	8	<5	<20	8	<0.01	<10	1	<10	8	18
2	83730	5	<0.2	0.88	<5	45	<5	0.95	<1	4	49	7	1.90	<10	0.46	766	<1	0.04	<1	750	16	<5	<20	34	0.02	<10	19	<10	21	87
3	83731	5	<0.2	0.93	<5	40	<5	0.89	<1	4	46	3	1.92	<10	0.52	830	1	0.04	2	760	18	<5	<20	34	0.02	<10	20	<10	21	93
4	83732	5	<0.2	0.46	<5	80	<5	0.32	<1	4	90	6	1.07	<10	0.26	387	4	0.03	3	270	12	<5	<20	5	<0.01	<10	20	<10	5	53
5	83733	<5	<0.2	0.18	<5	105	<5	0.26	<1	<1	75	6	0.26	10	<0.01	168	3	0.03	3	60	20	<5	<20	7	<0.01	<10	1	<10	6	17
6	83734	5	<0.2	0.35	<5	315	<5	0.60	<1	<1	93	6	0.89	<10	0.12	735	1	<0.01	3	170	8	<5	<20	13	<0.01	<10	5	<10	4	59
7	83735	130	1.0	0.43	<5	85	<5	2.46	<1	3	90	1506	1.36	<10	0.25	921	11	<0.01	3	50	10	<5	<20	34	<0.01	<10	17	<10	10	29
8	83736	50	0.7	0.71	5	625	<5	1.93	<1	6	94	532	1.93	<10	0.44	1114	37	<0.01	5	200	34	<5	<20	24	<0.01	<10	28	<10	8	100
9	83737	5	<0.2	0.40	<5	175	<5	0.44	<1	1	89	7	0.89	<10	0.19	543	3	<0.01	2	220	12	<5	<20	10	<0.01	<10	5	<10	5	43
10	83738	15	5.7	0.91	5	70	<5	0.84	56	7	57	569	2.30	<10	0.21	1855	<1	<0.01	2	1010	>10000	<5	<20	54	0.13	<10	23	10	14	5096
11	83739	15	1.7	1.01	<5	105	<5	0.96	62	7	62	98	2.00	<10	0.39	2416	<1	<0.01	2	1040	2310	<5	<20	49	0.10	<10	20	10	14	6282
12	83740	25	25.8	0.75	<5	25	<5	0.27	180	9	63	178	5.51	<10	0.32	1731	<1	<0.01	2	410	>10000	<5	<20	28	0.03	<10	12	30	<1	>10000
13	83741	15	7.2	0.35	<5	80	<5	1.01	4	5	96	6572	1.94	<10	0.13	720	3	<0.01	3	10	128	<5	<20	12	0.01	<10	5	<10	3	401
14	83742	>1000	4.6	0.12	10	30	15	0.07	<1	4	113	19	4.25	<10	<0.01	111	2	<0.01	3	200	78	<5	<20	3	0.02	<10	3	<10	<1	54
15	64249	55	11.8	0.14	<5	550	<5	0.06	<1	<1	116	2772	0.51	<10	0.01	36	<1	<0.01	3	<10	28	<5	<20	8	<0.01	<10	10	<10	<1	4
16	64250	5	2.1	0.56	<5	100	<5	6.49	<1	5	35	582	1.56	<10	0.27	1482	<1	0.02	2	250	12	<5	<20	42	<0.01	<10	37	<10	10	20
17	64251	260	22.9	0.08	<5	210	<5	0.84	<1	<1	120	4685	0.44	<10	<0.01	96	<1	<0.01	3	<10	<2	<5	<20	9	<0.01	<10	6	<10	<1	2
18	64252	5	0.9	0.04	<5	40	<5	0.96	<1	<1	138	230	0.26	<10	<0.01	112	<1	<0.01	3	<10	6	<5	<20	5	<0.01	<10	1	<10	1	2
19	64253	40	0.3	0.23	15	95	<5	0.81	<1	4	78	9	1.40	<10	0.06	578	4	<0.01	3	230	12	<5	<20	7	<0.01	<10	6	<10	4	33
20	64254	35	1.4	1.24	330	110	<5	0.27	<1	14	18	230	>10	<10	0.52	725	14	0.01	3	1580	510	<5	<20	25	0.11	<10	55	<10	<1	229
21	64332	5	<0.2	0.08	<5	850	<5	0.06	<1	<1	50	217	0.32	<10	0.02	29	<1	<0.01	1	40	24	<5	<20	280	<0.01	<10	6	<10	<1	6
22	64333	60	21.2	1.25	5	75	<5	3.40	5	12	41	>10000	2.96	<10	0.46	1337	12	<0.01	5	300	1754	<5	<20	145	0.07	<10	23	<10	2	166
23	64334	25	2.9	0.59	5	55	<5	1.23	<1	27	77	7097	2.33	<10	0.26	742	2	<0.01	3	200	22	<5	<20	16	<0.01	<10	8	<10	6	41
24	64335	535	>30	0.27	10	70	<5	0.14	1	120	78	>10000	>10	<10	<0.01	158	10	<0.01	8	>10000	430	<5	<20	2	<0.01	<10	6	<10	<1	23
25	64336	120	3.0	0.46	35	45	<5	2.78	<1	9	67	838	3.10	<10	0.08	1074	38	<0.01	5	750	68	<5	<20	38	<0.01	<10	23	<10	10	47
26	64337	15	0.7	0.27	<5	20	<5	1.16	<1	18	141	1679	2.39	<10	0.05	419	2	<0.01	3	90	4	<5	<20	5	<0.01	<10	5	<10	4	16
27	64338	10	0.5	0.11	<5	30	<5	0.03	<1	12	153	87	2.32	<10	0.01	61	3	<0.01	5	70	6	<5	<20	<1	<0.01	<10	4	<10	<1	8
28	64339	>1000	21.3	0.14	15	50	<5	0.28	<1	162	117	>10000	>10	<10	<0.01	174	9	<0.01	7	<10	<2	<5	<20	6	0.02	<10	4	<10	<1	34
29	64340	570	21.5	0.65	40	80	<5	0.03	1	162	93	>10000	>10	<10	0.30	604	13	<0.01	7	>10000	<2	<5	<20	<1	<0.01	<10	14	<10	<1	86
30	64341	370	7.1	0.59	<5	40	<5	0.12	<1	14	121	>10000	5.66	<10	0.26	457	3	<0.01	6	<10	<2	<5	<20	8	0.03	<10	21	<10	<1	49
31	64342	345	>30	0.19	205	55	<5	0.32	71	7	67	203	2.98	<10	0.04	244	1	<0.01	4	330	6260	<5	<20	138	0.01	<10	5	<10	<1	3932
32	64343	>1000	>30	0.15	155	20	<5	0.06	<1	5	98	187	2.46	<10	<0.01	35	3	<0.01	3	270	648	<5	<20	6	0.02	<10	8	<10	<1	107
33	64344	85	11.9	0.27	130	15	<5	1.52	393	7	86	155	2.44	<10	0.11	849	<1	<0.01	3	330	>10000	<5	<20	27	<0.01	<10	8	50	<1	>10000
34	64345	75	>30	0.57	215	65	<5	5.08	949	9	34	68	3.18	<10	0.68	4479	<1	<0.01	5	290	>10000	<5	<20	119	<0.01	<10	17	120	<1	>10000
QC DATA:																														
Resplit:																														
1	83729	5	<0.2	0.19	<5	190	<5	0.26	<1	<1	71	7	0.30	<10	0.02	235	<1	0.03	2	70	10	<5	<20	5	<0.01	<10	1	<10	7	22
Repeat:																														
1	83729	<5	<0.2	0.20	<5	220	<5	0.24	<1	<1	69	9	0.30	<10	0.03	257	<1	0.03	2	70	8	<5	<20	7	<0.01	<10	1	<10	8	18
10	83738	20	5.7	0.85	5	65	<5	0.79	55	7	57	551	2.26	<10	0.21	1803	<1	<0.01	2	1010	>10000	<5	<20	48	0.13	<10	22	10	14	5116
17	64251	255																												
19	64253	30	0.3	0.23	15	90	<5	0.82	<1	4	80	9	1.41	<10	0.06	582	4	<0.01	2	230	10	<5	<20	7	<0.01	<10	6	<10	3	31
24	64335	500																												
29	64340	535																												
30	64341	370																												
31	64342	345																												
Standard:																														
OXF41		790																												
OXF41		790																												
GEO '05			1.5	1.37	60	155	<5	1.32	<1	16	57	86	3.64	<10	0.72	551	<1	0.03	29	650	22	<5	<20	56	0.11	<10	70	<10	9	74

JJ/ga
df/1198
XLS/05

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

21-Oct-05

ECO TECH LABORATORY LTD.
10041 Dallas Drive
KAMLOOPS, B.C.
V2C 6T4
Phone: 250-573-5700

Fax : 250-573-4557

ICP CERTIFICATE OF ANALYSIS AK 2005-1327

Stealth Minerals
301 - 260 Esplanade
North Vancouver, BC
V7M 3G7
Attention: Bill McWilliams

No. of samples received:24
Sample Type: Rock
Submitted by:Dave Kuran
Project #:Gordo-Too

Values in ppm unless otherwise reported

Et #.	Tag #	Au ppb	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
1	84572	<5	0.6	0.20	<5	650	<5	1.16	<1	<1	93	547	0.48	<10	0.02	148	<1	0.06	2	220	2	<5	<20	16	<0.01	<10	11	<10	2	1
2	84573	40	4.6	0.24	5	115	<5	1.82	<1	1	44	1355	0.63	<10	0.05	282	<1	0.02	2	130	4	<5	<20	10	<0.01	<10	16	<10	4	9
3	84574	<5	1.2	0.10	<5	25	<5	0.50	<1	<1	136	422	0.33	<10	<0.01	78	<1	<0.01	3	20	4	<5	<20	<1	<0.01	<10	5	<10	<1	2
4	84575	140	>30	0.14	25	45	<5	0.02	8	4	83	1144	7.30	<10	<0.01	96	85	<0.01	3	<10	136	<5	<20	<1	0.01	<10	26	<10	<1	1065
5	84576	350	>30	0.29	30	45	<5	0.19	11	8	78	>10000	2.79	<10	0.14	504	239	<0.01	2	<10	>10000	<5	<20	50	0.02	<10	16	<10	<1	2596
6	84577	40	1.1	1.06	20	50	<5	0.13	<1	20	67	2949	3.70	<10	0.82	1112	5	0.01	8	270	220	<5	<20	2	<0.01	<10	48	<10	<1	134
7	84578	720	11.6	0.69	<5	25	<5	0.87	15	7	74	7019	2.33	<10	0.47	959	8	0.02	4	50	384	<5	<20	4	0.01	<10	26	<10	22	1052
8	84636	<5	0.3	0.50	5	50	<5	0.53	<1	3	106	21	1.07	<10	0.20	349	<1	<0.01	4	150	22	<5	<20	2	<0.01	<10	10	<10	8	28
9	84637	70	6.1	0.54	5	285	<5	0.06	<1	6	154	4616	2.29	<10	0.35	407	21	<0.01	8	<10	84	<5	<20	2	0.02	<10	35	<10	<1	48
10	84638	>1000	8.8	0.05	25	35	70	<0.01	<1	2	134	400	2.14	<10	<0.01	26	12	<0.01	4	110	24	<5	<20	2	<0.01	<10	5	<10	<1	3
11	84639	>1000	5.1	1.59	50	130	<5	0.45	<1	14	71	3492	6.81	<10	0.50	674	93	0.03	5	470	48	<5	<20	43	0.05	<10	78	<10	<1	77
12	84640	>1000	27.5	0.99	55	145	<5	0.15	<1	17	81	6872	8.56	<10	0.41	366	42	0.01	5	20	108	<5	<20	46	0.03	<10	60	<10	<1	55
13	84641	>1000	13.6	0.19	65	60	<5	0.07	<1	5	120	1287	5.11	<10	<0.01	41	42	0.01	4	250	34	<5	<20	19	0.02	<10	30	<10	<1	8
14	84642	>1000	6.2	0.89	120	160	<5	0.08	<1	14	113	2360	5.93	<10	0.34	417	27	0.02	6	210	26	<5	<20	23	0.05	<10	50	<10	<1	57
15	84643	840	0.3	0.26	<5	15	<5	4.61	1	1	111	16	0.52	<10	0.20	1591	<1	<0.01	3	50	62	5	<20	40	0.01	<10	11	<10	2	167
16	84644	>1000	5.6	0.12	10	70	120	0.24	1	1	142	2566	1.29	<10	0.02	135	55	0.02	4	<10	210	<5	<20	2	<0.01	<10	4	<10	<1	101
17	84645	>1000	21.8	0.45	<5	85	<5	0.02	<1	7	116	9883	5.11	<10	0.12	207	157	0.01	6	<10	652	<5	<20	16	0.01	<10	24	<10	<1	76
18	84646	110	6.2	0.48	10	350	<5	0.10	8	2	109	2709	1.50	<10	0.23	437	560	0.03	3	150	>10000	<5	<20	20	0.02	<10	16	<10	3	2988
19	64640	>1000	>30	0.16	220	55	<5	6.95	23	39	57	3147	6.95	<10	0.03	2883	82	<0.01	9	<10	318	<5	<20	18	0.01	<10	14	<10	3	826
20	64641	140	11.9	0.71	200	40	<5	0.41	2	22	41	110	5.13	<10	0.24	661	10	0.03	3	980	126	<5	<20	15	0.12	<10	42	<10	2	236
21	64642	210	14.6	0.36	285	70	<5	0.08	<1	3	71	50	2.26	<10	0.12	91	14	0.01	3	420	308	<5	<20	32	0.02	<10	12	<10	<1	102
22	64643	<5	0.5	1.25	10	75	<5	0.53	<1	12	73	16	2.57	<10	0.89	916	<1	0.03	5	620	24	<5	<20	43	0.09	<10	47	<10	8	127
23	64644	<5	24.1	0.75	<5	75	<5	0.31	1	14	96	1036	>10	<10	0.42	2262	11	<0.01	5	10	214	<5	<20	8	0.02	<10	58	<10	<1	348
24	64645	<5	<0.2	0.75	10	25	<5	4.30	<1	5	62	6	0.99	<10	0.59	1328	<1	0.02	2	460	14	10	<20	78	0.09	<10	32	<10	11	145
QC DATA:																														
Resplit:																														
1	84572		0.6	0.18	5	650	<5	1.22	<1	<1	72	553	0.47	<10	0.02	153	<1	0.05	2	250	2	<5	<20	16	<0.01	<10	11	<10	2	3
Repeat:																														
1	84572		0.6	0.20	<5	670	<5	1.15	<1	<1	94	546	0.47	<10	0.02	147	<1	0.06	3	230	2	<5	<20	14	<0.01	<10	11	<10	2	1
10	84638		9.1	0.05	30	35	65	<0.01	<1	2	128	392	2.06	<10	<0.01	25	12	<0.01	2	120	26	<5	<20	5	<0.01	<10	4	<10	<1	3
Standard:																														
GEO '05			1.5	1.42	60	160	<5	1.32	<1	19	58	86	3.73	<10	0.76	562	<1	0.02	29	680	22	<5	<20	54	0.11	<10	70	<10	10	75

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

JJ/ga
df/1333
XLS/05

CERTIFICATE OF ASSAY AK 2005-1327

Stealth
310 - 260 W. Esplanade
North Vancouver, BC
V7M 3G7

21-Oct-05

Attention: Bill McWilliams

No. of samples received: 24
Sample type: Rock
Project #: GORDO-TOO
Shipment #: n/a
Samples Submitted by: Dave Kuran

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)
1	84572	<0.03	<0.001				
2	84573	0.04	0.001				
3	84574	<0.03	<0.001				
4	84575	0.14	0.004	31.4	0.92		
5	84576	0.35	0.010	59.7	1.74	1.73	1.26
6	84577	0.04	0.001				
7	84578	0.72	0.021				
8	84636	<0.03	<0.001				
9	84637	0.07	0.002				
10	84638	6.31	0.184				
11	84639	1.36	0.040				
12	84640	6.01	0.175				
13	84641	13.0	0.379				
14	84642	12.1	0.353				
15	84643	0.84	0.024				
16	84644	7.65	0.223				
17	84645	7.03	0.205				
18	84646	0.11	0.003				1.76
19	64640	11.6	0.338	39.2	1.14		
20	64641	0.14	0.004				
21	64642	0.21	0.006				
22	64643	<0.03	<0.001				
23	64644	<0.03	<0.001				
24	64645	<0.03	<0.001				

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

Stealth AK5-1327 21-Oct-05

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)
QC DATA:							
Repeat:							
1	84572	0.05	0.001				
4	84575			31.4	0.92		
10	84638	6.46	0.188				
12	84640	5.85	0.171				
13	84641	12.8	0.373				
14	84642	12.1	0.353				
16	84644	7.54	0.220				
17	84645	7.27	0.212				
19	64640	11.6	0.338				
Resplit:							
1	84572	<0.03	<0.001				
Standard:							
OX140		1.86	0.054				
SN16		8.62	0.251				
PB106				57.6	1.68	0.62	0.52

JJ/ga
XLS/05

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

CERTIFICATE OF ASSAY AK 2005-1198

Stealth
310 - 260 W. Esplanade
North Vancouver, BC
V7M 3G7

06-Oct-05

Attention: Bill McWilliams

No. of samples received: 34
Sample type: Rock
Project #: Gordo
Shipment #: n/a
Samples Submitted by: R. Foster

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)	Zn (%)
10	83738						1.15	
12	83740						3.70	1.72
14	83742	3.72	0.108					
22	64333					1.14		
24	64335			48.7	1.42	10.4		
28	64339	2.38	0.069			3.65		
29	64340					7.74		
30	64341					3.94		
31	64342			145	4.23			
32	64343	1.43	0.042	47.3	1.38			
33	64344						1.51	2.24
34	64345			44.3	1.29		6.01	5.17
QC DATA:								
Repeat:								
10	83738						1.15	
Standard:								
Pb106				57.3	1.67	0.62	0.52	0.84
Cu 106				136	3.97	1.42		
OXF41		0.79	0.023					

JJ/ga
XLS/05

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

Appendix III:

Recommendations: Cost Estimate

STEALTH MINERALS LTD.
Appendix III: Estimated Costs for 2006 work on Gordo Claims

	A	B	C	Q	R
1	**Stealth Minerals Ltd; Gordo 2006 Cost Estimate**				
2					
3	**Gordo 2006**				
4					
5	Category	Account Description	$ Rate	days/hr/unit	$ Balance
6					
7	Salaries	Project geo	600	2	$ 1,200
8		Senior geo	350	5	$ 1,750
9		geo	275	5	$ 1,375
10		prosp2/tech	250	5	$ 1,250
11		Cook	300	5	$ 1,500
12					
13	Analysis, Assay				
14		rock geochem	20	250	$ 5,000
15		silt/soil geochem	18	600	$ 10,800
16		Core			$ -
17	Field/Camp				
18		Field Supplies		500	$ 500
19		Camp Costs	75	80	$ 6,000
20		Camp Construction		500	500
21		Expediting	1	250	$ 250
22					
23	Surface Work				
24		Linecutting, Site Prep			
25		Trenching/Pitting	200	30	$ 6,000
26		Diamond drilling			$ -
27		Road Building			$ -
28	Travel				
29		Lodging	100	5	$ 500
30		Meals, Groceries	40	25	$ 1,000
31		Airfare	700	5	$ 3,500
32					
33	geophysics				$ -
34					$ -
35					$ -
36	Transportation/Air Support				
37		Vehicle Lease/Rental			$ -
38		Vehicle Qaud			$ -
39		Helicopter	1000	15	$ 15,000
40	Support Activities				
41		Communication	25	5	$ 125
42		Maps/Pubs/Photos/Reports			$ 300
43		Freight/Shipping	800	1	$ 800
44	Other A&G/Management Fee				
45		Legal			
46		Rent - Office, Storage			$ -
47		report			$ 7,000
48		contingency			$ 5,000
49					
50		TOTAL COSTS:			$ 69,350
51					
52	Pase II Drilling	Diamond Drilling	2000	200	$ 400,000
53					
54					
55	TOTAL:				$ 469,350
56					
57					
58					
59					
60					
61					

Appendix IV:

Statement of Qualifications

STATEMENT OF QUALIFICATIONS

I, David L. Kuran of 25630 Bosonworth Avenue in the Municipality of Maple Ridge in the Province of British Columbia, certify that:

1) I am a graduate of the University of Manitoba (1978) and hold a B. Sc. Degree in Geology.

2) I am a self-employed Consulting Geologist.

3) I am a registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia, Canada, Registration # 19142.

4) I am a Fellow in the Geological Association of Canada.

5) I have been employed in my profession as Geologist continuously since graduation by various mining companies and consulting firms in Canada, USA, Mexico, Argentina and Europe.

6) This report are based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including theGordoProperty in the Omineca Mining Division during 2005 by D.L Kuran and others, and a thorough research of available information, and personal experience in the district.

7) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 30 th day of November, 2005 at Maple Ridge BC, Canada.

David L. Kuran P.Geo.

STATEMENT OF QUALIFICATIONS

I, April M. Barrios of 1550 Fremont Place Victoria, in the Province of British Columbia, certify that:

1) I am a graduate of the University of Victoria (2004) and hold a B. Sc. Degree in Earth and Ocean Science.

2) I am a self-employed Consulting Geologist.

3) I have been employed in my profession as Geologist continuously since graduation, and worked periodically in geology while attending University.

4) This report is based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including the **Gordo** Property in the Omenica/Liard Mining Divisions during 2005 by A. M. Barrios and others under my supervision, and a thorough research of available information, and personal experience in the district.

5) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 4 th day of December, 2005 at Victoria BC, Canada.

April M.Barrios.

Appendix V:

References

List of References

Blann, D.E., Kuran. D.L. 2004. Prospecting, Geological, Geophysical, Geochemical, Trenching and Diamond Drilling Report on the Pine Property, Finlay River, Toodoggone, British Columbia. Prepared for Stealth Minerals Limited.

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Kuran, D., Barrios, A., 2004. Prospecting Report on the Gordo - Too Claims (Assessment Report 27638)

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BCGS geo legend