

SAMPLING REPORT

On the

GOLDEN GENESIS GROUP

Skeena M.D.

NTS map sheet 104A/4

Zone 9

6224000N and 443000E

Owner: F. Kramaric
Operator: F. Kramaric

By:

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February 1, 2006

GEOLOGICAL SURVEY BRANCH
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2006/15

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Introduction

The Golden Genesis Property lies on the west side of the American Creek valley approximately 25 km north of the town of Stewart BC. The property consists of 6 reverted Crown Grants (Louise, Maybee, Blue Jay, Ruby, Lake Fraction and Evening) and 2 mineral claims (Dorothy 1 and Dorothy 2) each of 20 units encompassing 16 square kilometres. The property lies at 6224000N and 443000E in Zone 9 a on NTS map sheet 104A/4N.

On November 2, 2005 the property was visited by the author, Marvin A. Mitchell, P.Eng. And Mr David Javorsky, both of Vancouver, BC. The purpose of this visit was to take some confirmatory samples and to familiarize the author with the property preparatory to writing a 43-101 report on the property for the purpose of optioning the property to a yet to be named public company and raising funds for future exploration and development.

Transportation to the property was by a Hughes 500D helicopter from Stewart BC. Due to inclement weather, (snow) only six samples were taken before the daylight failed and the helicopter came to take Javorsky and Mitchell back to Stewart.

It was confirmed that high grade mineralization occurs on at least one of the veins (the MAYBEE vein).

A two phase programme is recommended for the Golden Genesis Property. Phase 1 would consist of road building mapping and sampling. A road is recommended to be built at an angle of 10% from the south end of the Evening Reverted Crown Grant up to the base of the cliffs and along to the north end of the Dorothy 1 claim at the base of the cliffs. Another road should be built along the cliffs at the top of the talus to the south end of the Evening Reverted Crown Grant.

This should give access to enough of the mineralization for mapping and sampling.

Phase 2 of the programme would consist of 1,400 metres of diamond drilling, 700 metres from the road at the base of the cliffs with a conventional drill rig and 700 metres from the top of the cliffs with a fly in drill rig,

The cost of Phase 1 is estimated to be \$137,344.00

The cost of phase 2 is estimated to be \$234,000.00

These figures include 15% for contingencies.

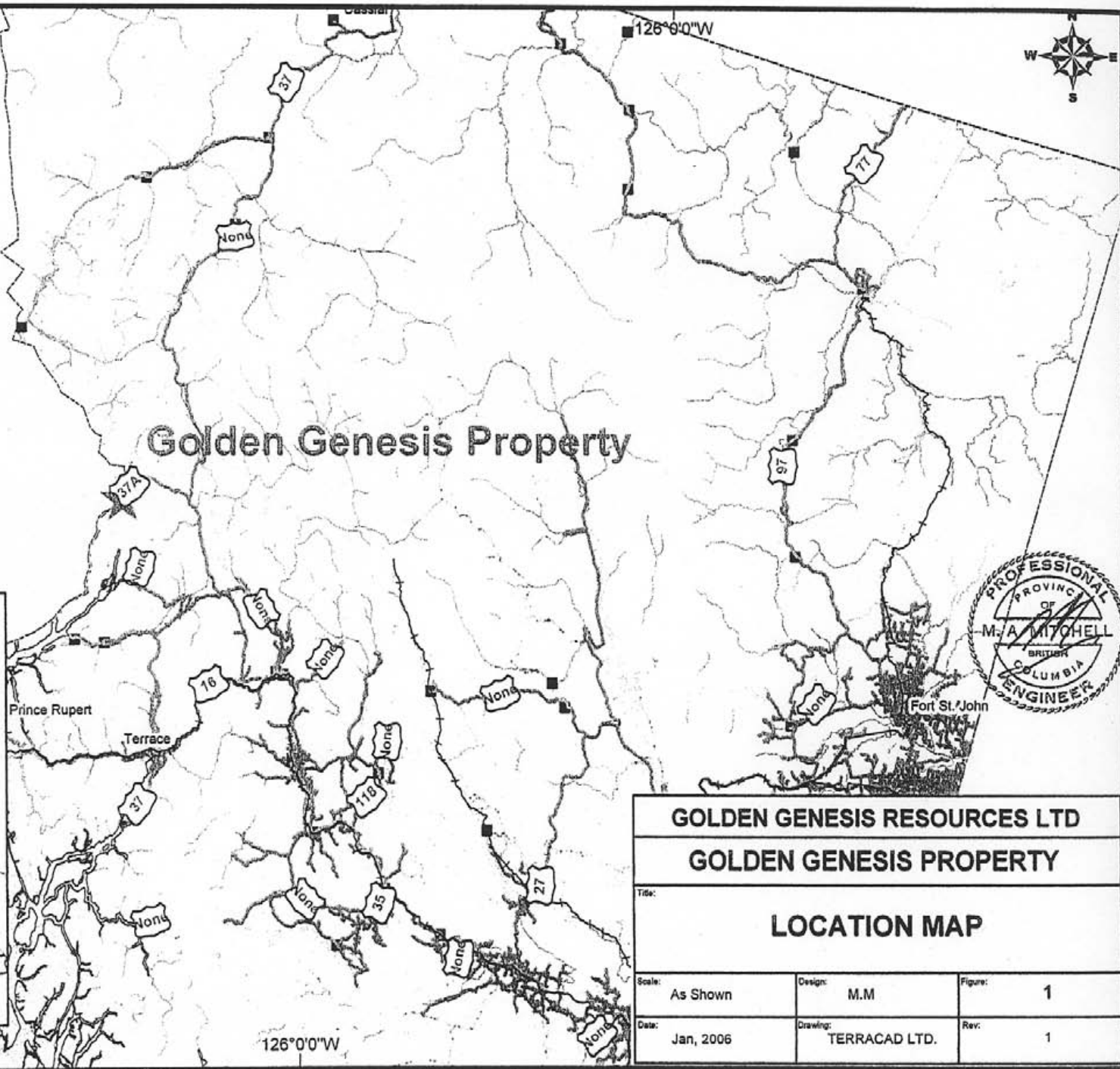
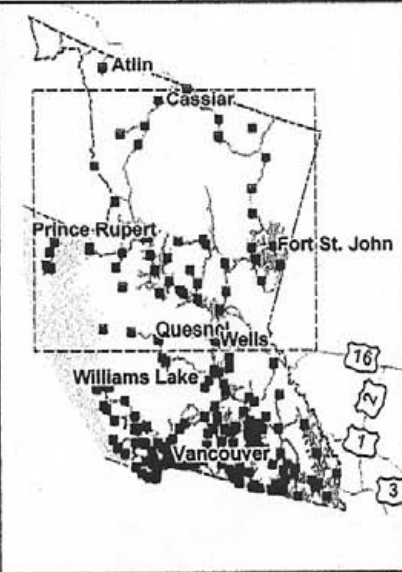
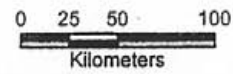
Description of Property

The Golden Genesis property consists of 6 reverted Crown Grants (Louise, Maybee, Blue Jay, Ruby, Lake Fraction and Evening) and 2 mineral claims (Dorothy 1 and Dorothy 2) each of 20 units encompassing 16 square kilometres. The Golden Genesis property is located approximately 20 Kilometres north of Stewart BC., Canada in Zone 9 at 6224000N 443000E on NTS map sheet 104A/4N. Please see figure 1.



Legend

- City/Town
- BC Border
- Major Highways
- Major Roads
- Roads
- Rail ways
- Rivers
- Lakes
- ★ Project Location



GOLDEN GENESIS RESOURCES LTD		
GOLDEN GENESIS PROPERTY		
Title: LOCATION MAP		
Scale: As Shown	Design: M.M	Figure: 1
Date: Jan, 2006	Drawing: TERRACAD LTD.	Rev: 1

These claims are further described as follows:

Lot Number	Land District	Lot Name	NTS Map	BCGS Map	Area (ha)
1555	CASSIAR	LOUISE	104A04W	104A011	20.900
3226	CASSIAR	MAYBEE	104A04W	104A011	20.900
3225	CASSIAR	BLUE JAY	104A04W	104A011	20.900
887	CASSIAR	RUBY	104A04W	104A011	20.900
4956	CASSIAR	LAKE FR.	104A04W	104A011	19.400
4953	CASSIAR	EVENING	104A04W	104A011	20.430

Tenure Number	Claim Name	Owner Number	Map Number	Work Recorded To	Status	Mining Division	Area	Tag Number
356329	DOROTHY 1	135548 75%	104A04W	2005.11.30	Good Standing 2005.11.30	19 SKEENA	20 un	218322
356330	DOROTHY 2	135546 100%	104A04W	2005.11.30	Good Standing 2005.11.30	19 SKEENA	20 un	218323

Mr. Frank Kramaric is the recorded holder of the claims and Crown Grants. (reverted) but has sold 25% of the Crown Grants to Dr. Kenneth Gin and 50 % of the Crown Grants to a numbered company 658111BC Ltd.

Mr. Kramaric vended 25% of his holdings in the Dorothy 1 claim to Dr. Kenneth Gin, The Dorothy 2 Mineral Claim is registered as follows:

Frank Kramaric 100%

The mineral claims (Dorothy 1 and Dorothy 2) but the Crown Grants have a space between the MAYBEE and the BLUJAY claims. This gap is partially filled by the Dorothy 1 claim.

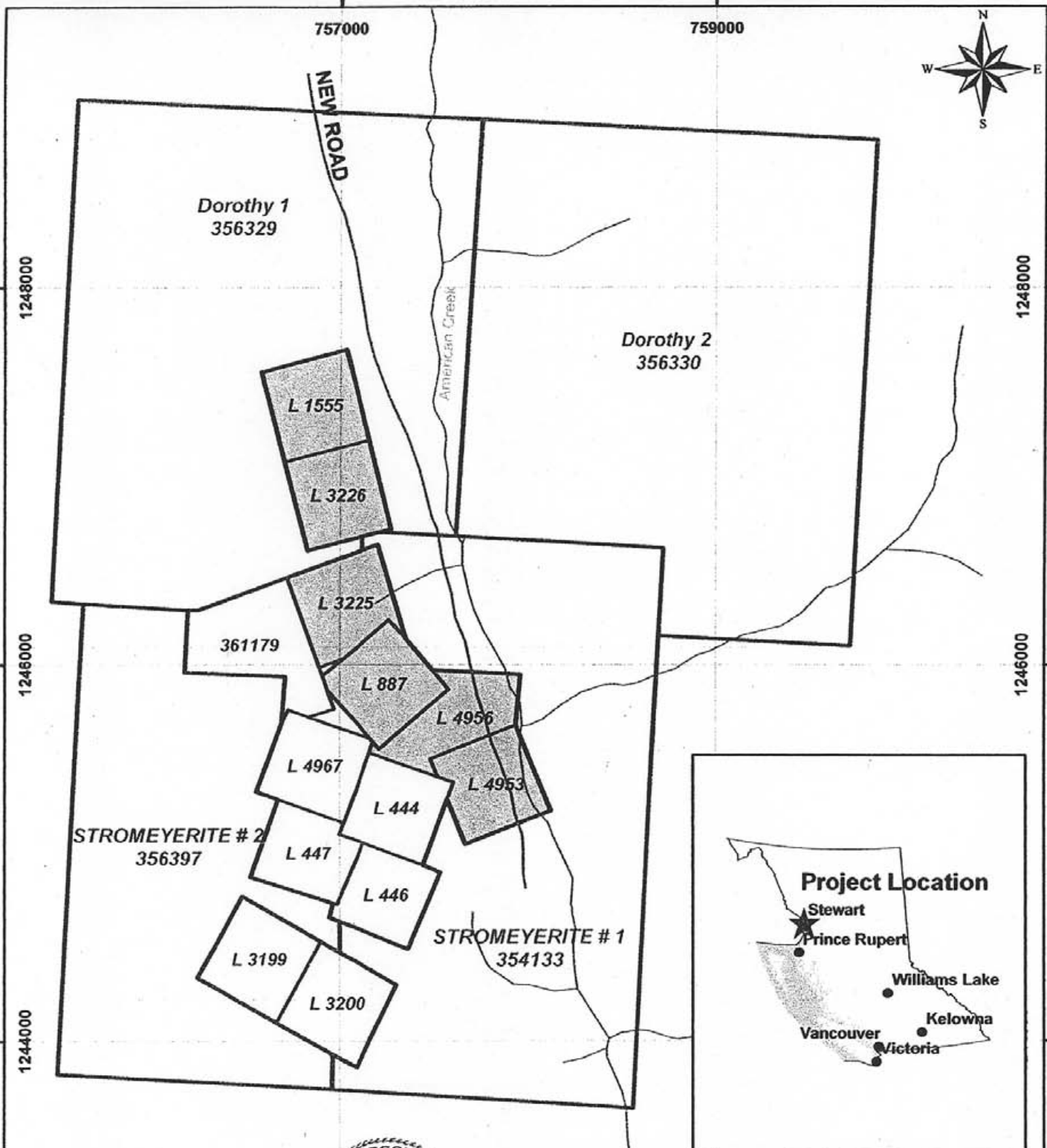
The reverted Crown Grants have been legally surveyed.

Please see Fig. 3 for the position of the claims.

Accessibility, Climate, Local Resources, Infrastructure And Physiography

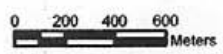
The property is located approximately 20 km north of Stewart BC. on the west side of American creek. Stewart is located at the westernmost point of Hwy. 37A. at the head of the Portland Canal. Hwy. 37, via Hwy. 37A, links Stewart to the Trans-Canada Hwy. between Smithers and Terrace and the Alaska Highway via Hwy. 37 at Watson Lake. The principal industries in the district are logging, mining and tourism. Stewart in 1991, had a population of approximately 1500 and in the year 2002 of approximately 700. This drop in population was due to the closure of the Granduc mine which closed in 1984.

A recently constructed road up the west side of American Creek from Hwy. 37A provides access across the Dorothy 1 mining claim a distance of 7 km. up the American Creek valley. Elevations at this point average 350 metres but the topography rises rapidly to a point where mineralization is found on the MAYBEE Crown Grant at an elevation of 925 metres only 500 metres to the



Legend

- Crown Granted Property
- Mineral Property
- ROAD
- River
- Properties Owned



GOLDEN GENESIS PROPERTY		
Title:		
REVERTED GRANTS		
Scale:	Design:	Figure:
As Shown	M.M	3
Date:	Drawing:	Rev:
Jan, 2006	TERRACAD LTD.	1

west of the creek. The American Creek valley floor is talus covered and the west side of the valley has a slope from the 350 metre level at American Creek rising to approximately 700 metres thence cliffs to the 925 metre level on the Maybee vein. The upper showings are best accessed by helicopter from the base at Stewart which is operated by Prism Helicopters Ltd. This firm has two units based there, a Hughes 500 C and a Hughes 500 D. Please see figure 2.

Although the topography is extremely rugged, there appears to be enough fairly flat land on the floor of the American Creek valley to build a plant site and tailings storage area. Water is available from any of the feeder creeks to American Creek. Power is available from the BC. Hydro power line that follows Hwy. 37 some 7 km. to the south. Please see Figure 2 for topography of the area.

The following table from Stewart's website shows the climate by month:

CLIMATE

	Temp (Celsius)	Temp (Fahrenheit)	Hours of Sunshine
January	-6.7	19.9	3.8
February	-0.9	30.3	4.3
March	1.6	34.8	59.9
April	7.0	44.6	156.2
May	13.2	55.7	190.2
June	14.0	57.2	195.5
July	16.1	60.9	130.4
August	15.0	59.0	182.8
September	12.0	53.6	135.3
October	7.7	45.8	31.2
November	1.3	34.3	14.5
December	0.4	32.7	13.3

Records

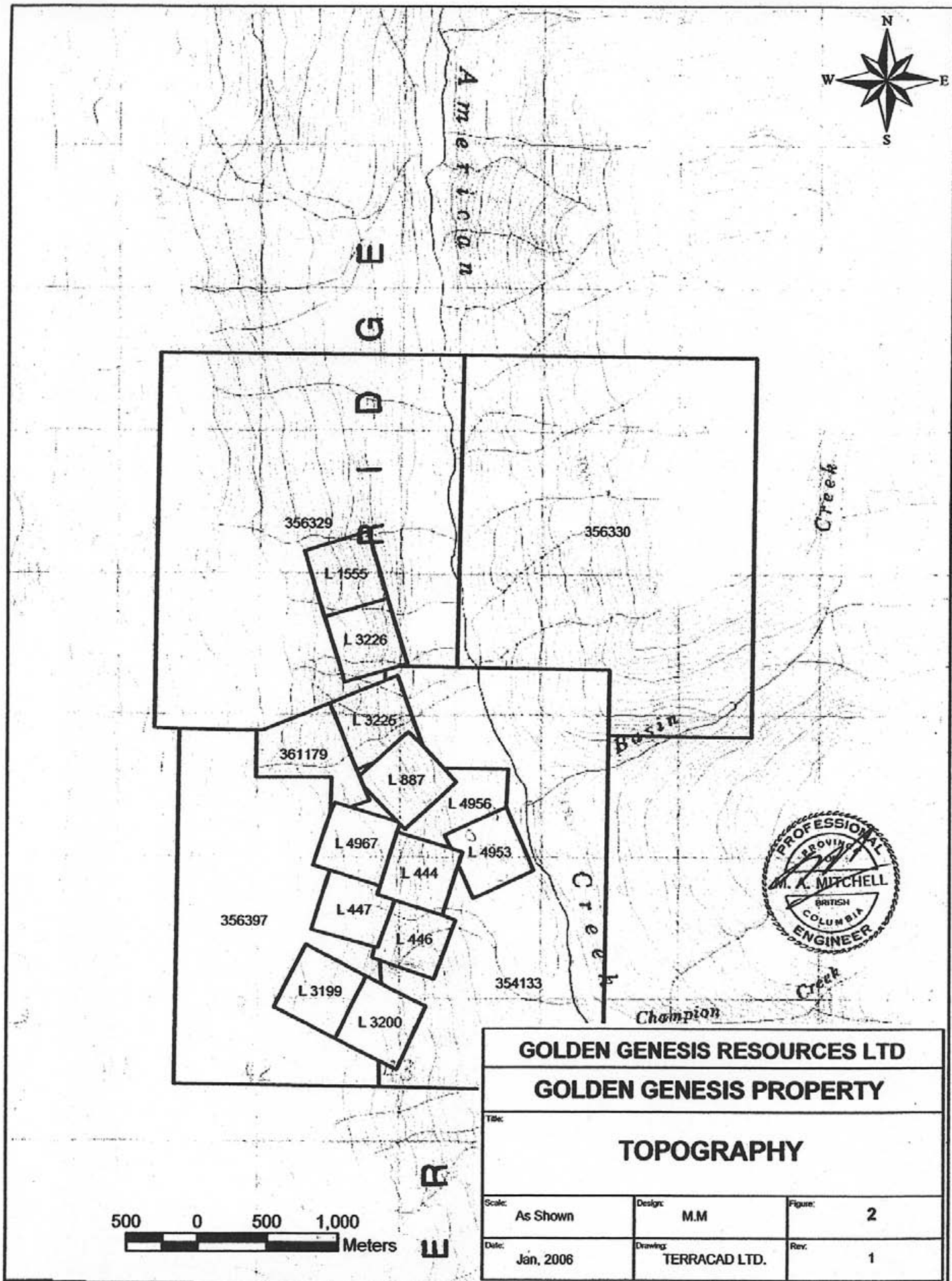
Temp (Celsius)	High: 31.8	Low: -23.5
Temp (Fahrenheit)	High: 89.2	Low: -10.3
Precipitation:	Rain: 1046.0 mm	Snow: 447.5 cm

<http://www.stewart-hyder.com/stewart.html> (2002)

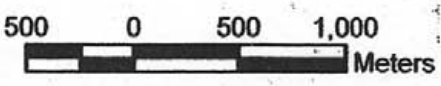
Stewart is located in the maritime climate zone with warm winters, cool summers and heavy precipitation.

The snow figure is for the town of Stewart which has an elevation close to sea level but is considerably higher on the property which attains elevations of 350 metres to over 925 metres.

The property may be explored from June through October.



GOLDEN GENESIS RESOURCES LTD		
GOLDEN GENESIS PROPERTY		
Title:		
TOPOGRAPHY		
Scale:	Design:	Figure:
As Shown	M.M	2
Date:	Drawing:	Rev.
Jan, 2006	TERRACAD LTD.	1



Area History

The following is excerpted from Assessment Report 25,623 by Mr. Peter J Hawley.

Stripping, open cutting and tunnelling were apparently done on the Ruby Claim during 1904-1905. In 1929 Shania Mines Ltd. optioned the Ruby, Bluejay, Maybe, Louise and M and M claims. At this time 3 veins were reported on the Ruby. The option was dropped the following year. In 1972, Crest Ventures Limited held the Ruby, Bluejay, Maybe, Louise, Ax 1-8 and Axel Fraction claims. No work was reported on the claims. In 1990, D. Cremonese (Amphora Resources) flew a heli-borne VLF-EM and magnetic geophysical survey over the ELK 1-2, Bunt 1-4 and Basin 14 claim This survey also included from the area of the Ruby showing and the lower southern section of the Dorothy 1 and 2 claims. In July 1997 GMD Resources Corp. hired J.M. Hutter of Smithers, BC to conduct a property visit on July 17, 1997. There is no other recorded work on the claims or the near by property.

Regional Geology

The property lies close to the boundary between the Intermontaine Belt and the Coast Plutonic Complex of the Canadian Cordillera. The property is located in the southern part of the Stikine Arch, a late Paleozoic to Mesozoic assemblage of volcanic and sedimentary rocks. The Stikine Arch stretches from Anyox to Atlin and east of Telegraph Creek around the northern edge of the Bower basin.

Within the Stikine Arch, Triassic rocks are found only in the Iskut/Unuk River area. Named the Stuhini Group these rocks are dominantly intermediate volcanics and sediments and host several deposits in the area.

Triassic rocks are unconformably to and gradationally overlain by the lower to middle Jurassic Hazelton Group. Grove (1986) divided the Jurassic Hazelton Group into four major lithostratigraphic divisions: the Unuk River Formation (Early Jurassic), the Betty Creek and Salmon River Formations (middle Jurassic), and the Nass Formation (late Jurassic). Anderson and Thorkelson (1990) do not include the Nass Formation, which includes Bower Basin sediments. The Hazelton Group is dominated by island arc volcanics which are the source rocks for much of the Bowser Basin sediments. Anderson and Thorkelson (1990) do recognize a regionally mapable unit (the Mt. Dilworth Formation), between the Betty Creek Formation and the Salmon River Formation. The Unuk River Formation is characterized by basal pyroclastic flows that are progressively overlain by tuffs; argillites, local andesite breccia and finally conglomerates with interbedded tuffs, wackes, siltstones and minor carbonate lenses. The Betty Creek Formation unconformably overlies the Unuk River Formation and is comprised of maroon to green volcanics, siltstone, graywacke, conglomerate, breccia, basaltic pillow, lavas, andesite flows and some carbonate lenses. The Mt. Dilworth Formation, recognized in the Iskut-Unuk River region consists of tuff breccia, felsic tuff, ash tuff and argillaceous sediments. The Salmon River Formation conformable to and unconformably overlies the Betty Creek Formation and the Mt. Dilworth Formation. It consists of intensely folded

The following description is taken from Assessment Report 25,623 by Peter J. Hawley, P. Geo. written in May 1998. Mr. Hawley conducted a short programme of reconnaissance geology,

mapping and limited sampling.

"The May 1998 property visit has shown the area viewed on the Dorothy Property (which is contiguous to the Golden Genesis property) appears to be entirely overlain by the lower Jurassic Unuk River Formation volcanoclastics. The rocks are typically green to red andesitic crystal tuffs, generally well bedded, siliceous and weakly pyritic. These rocks have been broken and sheared and in some places have experienced some replacement and in filling with vein material, where observed. It appears that much of the shearing and fracturing have little movement. Where movement has occurred the relative displacement is largely horizontal with a small vertical component. Valley areas with good outcrop exposure and showing movement give the impression of having been subjected to a tangential or lateral stress, applied so as to produce a twisting strain or movement.

Mr. Hawley also states that "The predominate lithology present is andesitic crystal tuffs that trend 153 azimuth and dip 72 degrees to the west. These tuffs are generally well bedded, siliceous and weakly pyritic. Two areas viewed that exhibit well developed structure, alteration and mineralization had a similar structural attitude as that of the bedding with some replacement and infilling along the micro and macro shear planes. The infilling and replacement in one area consist of carbonate alteration with trace - 2% chalcopyrite, 1 % galena and trace pyrite, (Sample PH-4). Whereas, in another area, sample PH-7, consisted of a breccia quartz-jasper melange with 2% galena, 2% blackjack sphalerite, trace chalcopyrite and 3% pyrite. In this area where the structure was observed, there appears to be intense alteration in the form of clay, (kaolinization) with some barite present as micro seem within the fracture. The author took particular note that the clay was not in placed by glaciation."

He also states that there are 11 more veins and mineral occurrences on the property.

The property lies near the crest of an open anticline. The crest occurs along the ridge to the west of the mineralization.

Mineralization

Although little outcrop with mineralization was observed. Places where it was observed showed a zone to consist mainly of an intergrowth of quartz and jasper, barite and calcite with varying amounts of galena, sphalerite, chalcopyrite and pyrite. The mineralization appears to prefers certain structural features such as fracturing or as observed in one small area following interformational beds .

The author of this report noted that the vein consisted of a footwall section of approximately 1 metre of massive galena, sphalerite and pyrite and minor chalcopyrite with a quartz-barite gangue followed by a middle section of 2.5 metres of mixed quartz, barite and minor jasper and about 2% mixed sulphides and a hangingwall section and about one metre of massive sulphides. A photograph of the MAYBEE vein is shown on plate 3. 10 metres to the north of the cliff face area in another area contained abundant copper stained material. Plate 2 shows this face.

The mineralization in this face is well sheared with abundant chlorite along the shears and consists of two bands of massive galena-sphalerite mineralization separated by a band of

quartz and barite.

The Stikine Terrain has been intermittently explored since 1899. Several small mines have worked in the past; significant tonnage in the past has only been recovered from 3 deposits. The Red Cliff copper-gold-silver mine operated during 1910-1912 and 1973, the Goat silver-gold-lead-zinc-copper mine operated during 1975 and 1979-81, and the Roosevelt lead-silver-zinc-copper-gold mine operated during 1972-1973.

In more recent years the Eskay Creek Snipe gold-silver-copper mine owned By Prime Resources Ltd. and Homestake Mining has been put into production. This mine is considered to be one of the lowest cost producers in the world with current reserves at approximately 6 million ounces of gold.

Both Jurassic and Eocene mineralization events are represented in the Stikine Terrain where the following type of deposits are present:

TYPE 1

Jurassic volcanogenic(?) stratabound and stratiform copper mineralization comprises disseminated to semi massive pyrite and chalcopyrite, with lesser sphalerite. It is hosted within tuffaceous and cherty rocks of the Unuk River Formation (Hazelton Group).

TYPE 2

Epigenetic hydrothermal precious metal veins comprise variable quartz, pyrite, galena, sphalerite and chalcopyrite with minor tetrahedrite, argentite, freibergite, native silver, stibnite and native gold. They are typically associated with, and probably genetically related to Eocene dike swarms. Some of the vein mineralization may be Jurassic in age.

2005 Exploration Results

On November 2, 2005 the MAYBEE claim was visited by the author and Mr. David Javorsky. The plan was to take a few samples with a cut-off saw to confirm grades obtained by previous explorationists and for the author to gain experience with the property preparatory to the writing of a 43-101 report on the property to take the property and to put it in a publicly listed company.

on the TSX-Venture Exchange. Due to the shortness of the days in the Stewart area at this time of year, only six samples were taken during that day.

Plate 1 shows Mr. David Javorsky at work taking one of the samples. Plate 2 shows the vein approximately 10 metres north of the cliff face.

Six samples were taken during the author's visit to the property. These samples were taken with a gasoline driven cut off saw with a sixteen inch diamond blade blade. The method of sampling was to cut a couple of grooves across the vein material approximately 7.5 cm apart and 7.5 cm deep then the vein material between the grooves was lifted with a with a chisel and bagged. The total sample weight was approximately 10 kilograms. Figure 4 shows the position of these samples.



Plate 1 MAYBEE VEIN 10metres north of cliff. Note crack and seal structures. Mitchell, 2005



Plate 1 David Javorsky operating cut off saw. Note American Creek valley floor in background. Mitchell, 2005.

Six samples were taken during the author's visit to the property. These samples were taken with a gasoline driven cut off saw with a sixteen inch diamond blade. The method of sampling was to cut a couple of grooves across the vein material approximately 7.5 cm apart and 7.5 cm deep then the vein material between the grooves was lifted with a with a chisel and bagged. The total sample weight was approximately 10 kilograms.

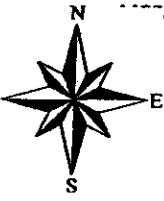
SAMPLE No.	Sample Type	Description	Ag g/mt	Au g/mt	%Pb	%Zn	%Cu	% Ba
73107	Chip - 0.30m	Pce 1 Disseminated Ga, py, Cp, Sph. (total 20%), in Ba + Qtz (80%) Pce 2 8-% Sph, Py, & Cp, in 20% Ba + Qtz. Pce 3 40% Sph, Py, Cp (4-5%) in 60% Ba + Qtz	124	0.15	7.04	1.68	0.91	18.5
73108	0.30m	Pce 1 60% Sph, Ga, Py, in 40% Ba + Qtz Pce 2 60% Sph, Ga, Py incl. 5% Cp in 40% Ba + Qtz (10%) Pce 3 80% Qtz, Ba, 20% Sph, Ga, Py no Cp. Pce 4 80% Qtz, Ba, 20% Sph, Ga, Py no Cp. Pce 5 70% Qtz, Ba, 10% Jasp. 10% Sph, Ga, Py no Cp.	207	0.23	5.96	1.94	0.42	20.5
73109	Chip - 0.30m	Pce 1 80% Ga, 10% Py, 10% Ba. Pce 2 90% Ga, 5% py, 5% Ba + Qtz. Pce 3 90% Ga, 5% py, 5% Ba + Qtz. Pce 4 90% Ga, 5% py, 5% Ba + Qtz Pce 5 80% Ga, 20% Ba + Qtz. Pce 6 " Pce 7 " Pce 8 " Pce 9 " Pce 10 "	89.1	0.16	23.4	5.75	0.89	32.8

SAMPLE No.	Sample Type	Description	Ag g/mt	Au g/mt	%Pb	%Pb	%Cu	% Ba
73110 chip	Chip -- 0.30m	Pce 1 30% Ga, + Py, 70% Ba + Qtz. Pce 2 30% mixed Sph, Ga + Py, 70% Ba + Qtz Pce 3 " Pce 4 " Pce 5 "	217	0.275	11.8	2.76	0.40	16.5
73111	Chip - 0.30m	Pce 1 Solid Ba, poss. Qtz to 5% Pce 2 Solid Ba, poss. Qtz to 5% Pce 3 Solid Ba, poss. Qtz to 5%	11.1	0.025	0.09	0.02	0.01	31.2
73112		Pce 1 Brecc. Ga 80%, 20% Ba frags. Pce 2 Brecc. 60% Ga, 40% Ba frags. Pce 3 " but with 5% Jasp.	126	0.38	6.55	1.44	0.42	35.4

Sph = Sphalerite Cp = Chalcopyrite Ga = Galena Ba = Barite Py = Pyrite Qtz = quartz

Copies of the sample returns are appended to this report and the positions of these samples are shown on figure 4

During the summer of 2005 a road was constructed to the north along the west bank of American Creek and crossed the Dorothy 1 claim. The total cost of this road was \$15,000. (personal communication, Randy Kasson equipment contractor)



Legend

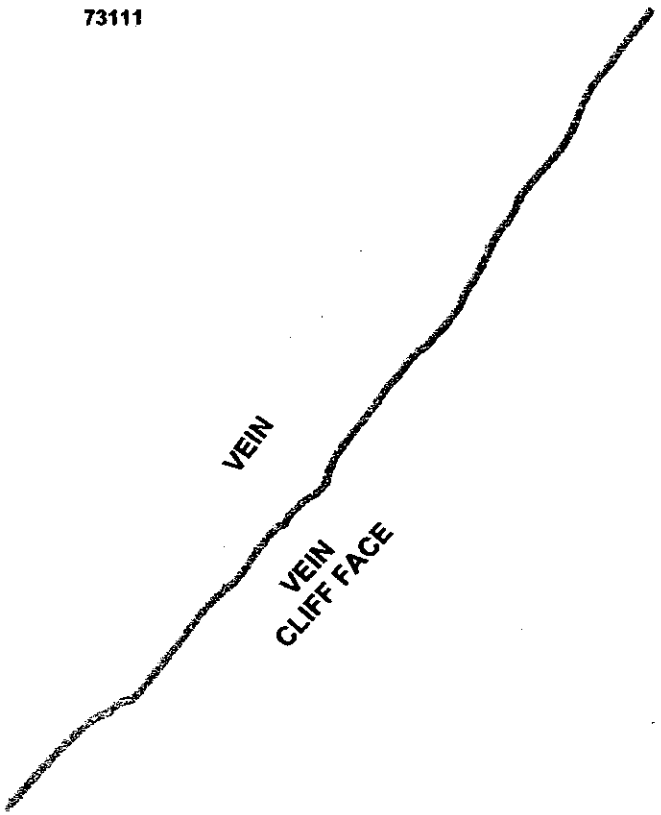
- Sample cliff
- Vein Cliff Face

CLIFF

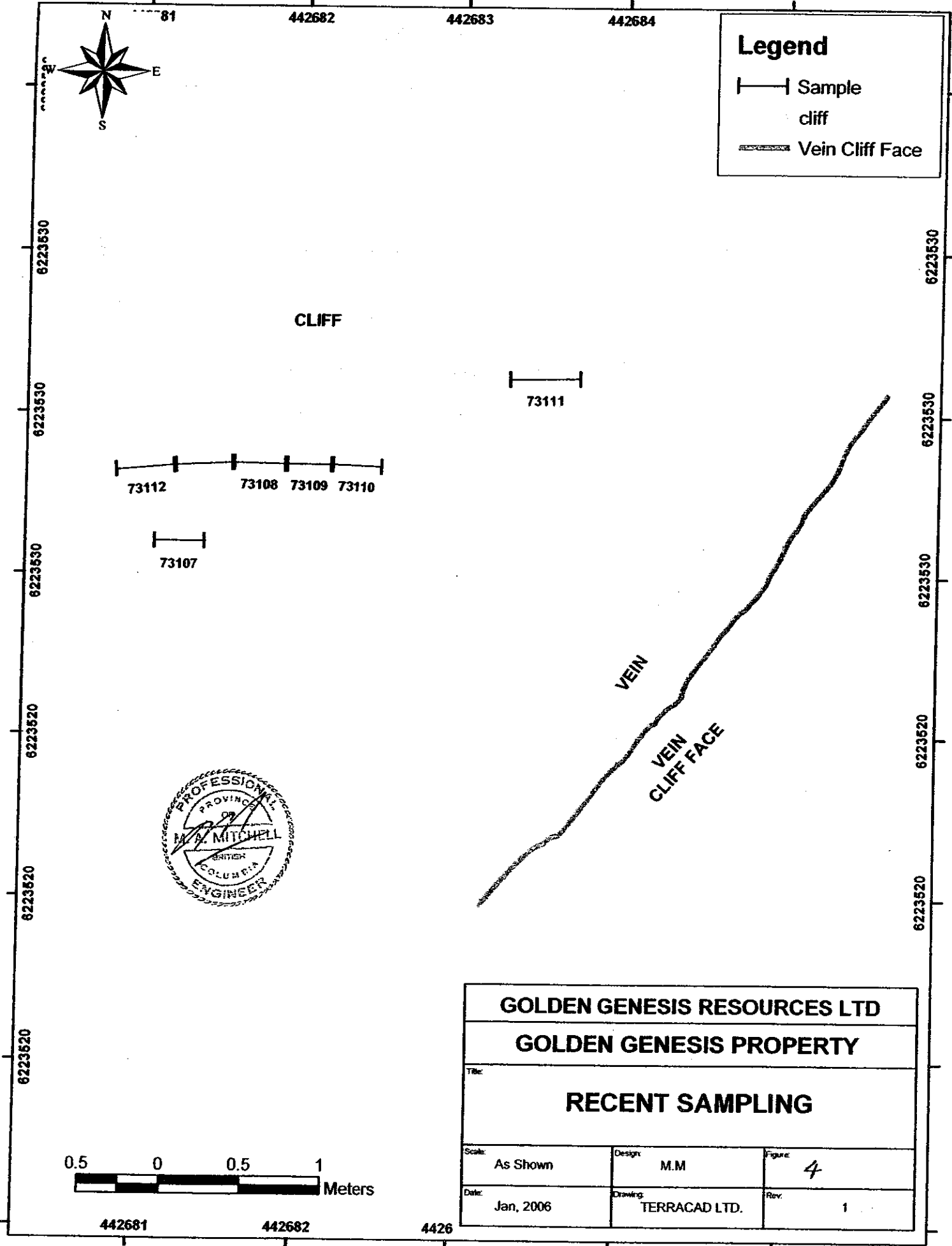
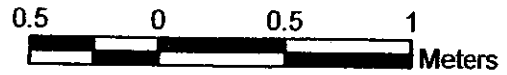
73111

73112 73108 73109 73110

73107



GOLDEN GENESIS RESOURCES LTD		
GOLDEN GENESIS PROPERTY		
Title: RECENT SAMPLING		
Scale: As Shown	Design: M.M	Figure: 4
Date: Jan, 2006	Drawing: TERRACAD LTD.	Rev: 1



Conclusions and Recommendations

The mineralization on the Golden Genesis property has the potential to become a moderate sized underground mine with values in Silver, Lead, Zinc, (possibly Cadmium) Copper and Gold. The gangue industrial mineral barite currently (2005) sells for \$US300/tonne (paint grade). http://www.bcminerals.ca/files/bc_industrial_mineral_operations/000242.php

The reader is cautioned that metal markets are rather volatile right now and could suffer violent swings.

A two phase programme is recommended for the Golden Genesis Property. Phase 1 would consist of road building mapping and sampling. A road is recommended to be built at an angle of 10% from the south end of the Evening Reverted Crown Grant up to the base of the cliffs and along to the north end of the Dorothy 1 claim at the base of the cliffs. Another road should be built along the cliffs at the top of the talus to the south end of the Evening Reverted Crown Grant.

This should give access to enough of the mineralization for mapping and sampling.

Phase 2 of the programme would consist of 1,400 metres of diamond drilling, 700 metres from the road at the base of the cliffs with a conventional drill rig and 700 metres from the top of the cliffs with a fly in drill rig,

The cost of Phase 1 is estimated to be \$137,344.00

The cost of phase 2 is estimated to be \$234,000.00

These figures include 15% for contingencies.

Statement of Costs

The expenses are grouped as to type (travel, meals etc.).

Taxies	\$56.00
Travel Vancouver-Terrace return	\$670.91
Lodging	\$467.07
Helicopter (including fuel)	\$1246.44
meals	\$60.49
Wages (Mitchell) 5 days @\$500/day	\$2,000
Wages (Javorsky) 5days @ \$250/day	\$1,250
Assays (Echo tech)	\$451.65
Truck rental 5 days @ \$50/day	\$250.00
Maps	\$35.87
Rental, gas cut off saw (est.)	\$75.00
Road work (personal communication, Randy Kasson equipment contractor)	\$15,103.05
	\$21,666.48

References

Assessment Report 25,623, Hawley Peter J., 1998 REPORT ON THE DOROTHY PROPERTY STEWART AREA SKEENA MINING DIVISION BC. 19 pp.

Assessment Report 26,006, Hawley, Peter J., 1999, REPORT ON THE PROSPECTING OF THE AMERICAN CREEK PROPERTY, SKEENA MINING DIVISION, BC.17 pp. incl. 6 plates.

Assessment Report 26,309, Bragg, D.K., 2000, PROSPECTING AND TOPOGRAPHIC MAPPING REPORT on the GOLDEN GENESIS GROUP, SKEENA M.D. 27 pp.

http://www.bcminerals.ca/files/bc_industrial_mineral_operations/000242.php

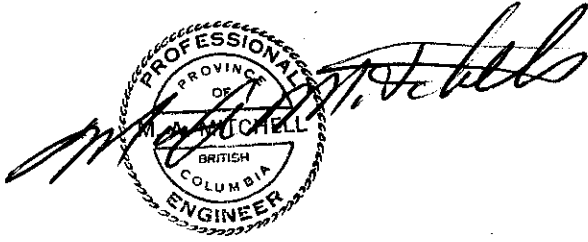
Certificate Of Author's Qualifications

I, Marvin Alford Mitchell, with residence at Suite 203-2825 Spruce Street, in the city of Vancouver, in the province of British Columbia, V6H 2R4, (Tel. (604) 736-2106 Fax. (604) 736 2170)

DO HEREBY CERTIFY:

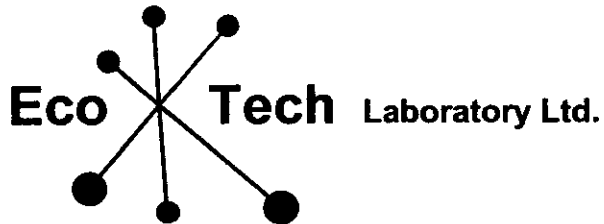
- 1. THAT:** I am a Consulting Geologist with offices at Suite 1028-470 Granville Street, Vancouver B C, Canada V6C 1V5. (Tel. (604) 684-4297, Fax. (604) 684-4297, E-mail. marvingeol@telus.net. I have been a consulting geologist since 1985.
- 2. THAT:** I have been a member of the Association of professional Engineers and Geoscientists of the province of British Columbia since 1972, (reg. no. 8322), and that I am a member in good standing of that organization.
- 3. THAT:** I graduated from the Montana College of Mineral Science and Technology in 1968 with a Bachelor of Science Degree in Geological Engineering (Mining Option), and that I have practiced my profession continuously since that year.
- 4. THAT:** I have been involved in mineral exploration for gold, silver and base metals in Canada, the U.S., Mexico, South America and Africa. From 1995 through 1997 I directed a part of an exploration for copper-cobalt at Kileme, Uganda, was involved in gold exploration in Guyana, South America and directed an exploration program for gold in the state of Sinaloa, Mexico. From 1976 through 1980 I directed an exploration program for Coal in north east British Columbia.
- 5. THAT:** as a result of my experience and qualifications I am a qualified Person as defined in N.I. 43 – 101.
- 6. THAT:** On November 2, 2005 I visited and examined the GOLDEN GENESIS property located in Skeena M.D., British Columbia, Canada for the purpose of taking confirmatory samples.
- 7. THAT:** This report was prepared by myself.
- 8. THAT:** The sources of all information not based on personal examination are quoted in the report. The information provided by the various parties is to the best of my knowledge and experience correct.
- 9. THAT:** I am not aware of any material fact or material change with respect to the subject matter of this technical report which is not reflected in this report, the omission to disclose which would make this report misleading.
- 10. THAT:** I have no interest, directly or indirectly, in the property examined nor do I expect to receive any such interest in the property.
- 11. THAT:** I have no interest, direct or indirect, in any mining property within twenty kilometres of the property which are the subject of this report.

Dated at Vancouver, British Columbia, this 1st day of February, 2006.



Marvin A. Mitchell, P.Eng.

**APPENDIX A
ASSAY CERTIFICATES**



ASSAYING
GEOCHEMISTRY
ANALYTICAL CHEMISTRY
ENVIRONMENTAL TESTING

10041 Dallas Drive, Kamloops, BC V2C 6T4
Phone (250) 573-5700 Fax (250) 573-4557
E-mail: info@ecotechlab.com
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CERTIFICATE OF ASSAY AK 2005-1523

MITCHELL GEOLOGICAL SERVICES INC.
Suite 1028 - 470 Granville Street
Vancouver, BC
V6C 1V5

29-Nov-05

No. of samples received: 6
Sample Type: Rock
Submitted by: Marvin Mitchell
Project: Maybe

ET #.	Tag #	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)	Zn (%)
1	73107	124	3.62	0.91	7.04	1.68
2	73108	207	6.04	0.42	5.96	1.94
3	73109	89.1	2.60	0.89	23.4	5.75
4	73110	217	6.33	0.40	11.8	2.76
5	73111	11.1	0.32	0.01	0.09	0.02
6	73112	126	3.68	0.42	6.55	1.44

QC DATA:

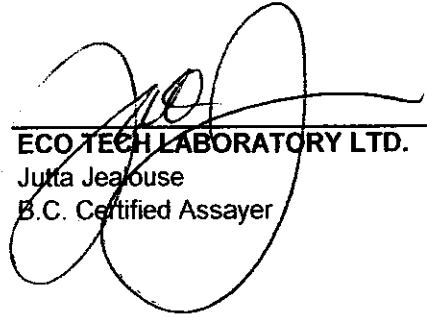
Repeat:

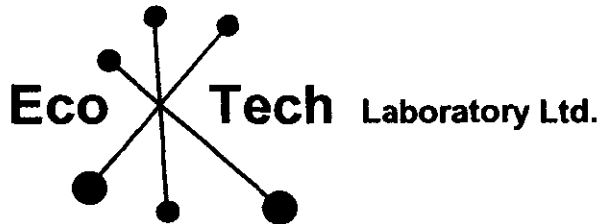
1	73107	123	3.59	0.91	7.04	1.68
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Standard:

CU106	136	3.97	1.43			
PB106	59.3	1.73	0.62	0.52	0.84	

JJ/kk
XLS/05


ECO TECH LABORATORY LTD.
Jutta Jealous
B.C. Certified Assayer



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CERTIFICATE OF ANALYSIS AK 2005 - 1523

MITCHELL GEOLOGICAL SERVICES INC.
Suite 1028 - 470 Granville Street
Vancouver, BC
V6C 1V5

29-Nov-05

No. of samples received: 6
Sample Type: Rock
Submitted by: Marvin Mitchell
Project: Maybe

<u>ET #.</u>	<u>Tag #</u>	<u>Au (ppb)</u>
1	73107	150
2	73108	230
3	73109	160
4	73110	275
5	73111	25
6	73112	380

QC DATA:

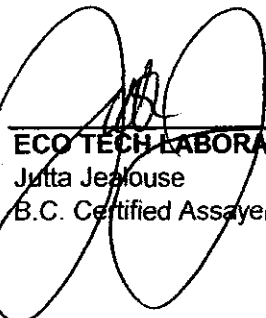
Repeat:

1	73107	110
6	73112	420

Standard:

SH13	1350
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JJ/kk
XLS/05


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B.C. Certified Assayer