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ASSESSMENT REPORT

describing

MAPPING, PROSPECTING
and
GEOCHEMISTRY

at the

DOK PROPERTY

NTS 104G052 and 104G053
Latitude 57°33'12"N; Longitude 131°34'46"W

in Northern British Columbia

prepared by

Archer, Cathro & Associates (1981) Limited

for

STRATEGIC METALS LTD.

by

William A. Wengzynowski, P.Eng.

March 2006

TABLE OF CONTENTS

APPENDICES

LIST OF FIGURES

INTRODUCTION

The Dok property is located in northern British Columbia and consists of five contiguous claim blocks totaling approximately 9.2 km^2 covering a northwest trending ridge system within the rugged Coast Mountains of the Stikine Terrane. The claims were acquired targeting potential copper-gold-silver mineralization modelling the nearby Galore Creek porphyry deposit which reportedly contains a Total and Indicated resource of 516.7 Mt grading 0.60% Cu, 4.5 g/t Ag and 0.36 g/t Au (Nova Gold, 2006). The property was optioned by Strategic Metals Ltd. in 2005 and was subject to evaluation during the fall of the same year.

This report describes results of 2005 field work conducted between August 21 and 23 by a three person crew. Work consisted of geological mapping, soil geochemical surveys and prospecting which focussed on an under explored target in the southeastern part of the claim block. Much of the report framework has been summarized from Greig (2005) contained in a preliminary exploration report for exploration completed in fall 2004.

The work was done from local accommodation in Telegraph Creek under the author's supervision. The Author's Statement of Qualifications appears in Appendix I. Statement of Costs appears in Appendix II.

PROPERTY, LOCATION AND ACCESS

The Dok property consists of five contiguous mineral tenures located in northern B.C. on NTS map sheets 104G/052 and 104G/05 Figure 1.

The claims are registered in the name of Archer, Cathro & Associates (1981) Limited which holds them in trust for Strategic. Claim data are listed below while the locations of individual claims are shown on Figure 2.

Tenure Number	Expiry Date*
502948	March 12, 2021
509104	March 12, 2021
511797	March 12, 2016
513307	March 12, 2016
513308	March 12, 2016

* Expiry dates include 2005 assessment work which has been filed but not yet accepted.

The Dok property is located approximately 40 km southwest of the village of Telegraph Creek and just 45 km north of the Galore Creek Deposit, in northwestern British Columbia. Access to the property in 2005 was via helicopter from the base at Galore Creek, about 25 minutes flight time away. Telegraph Creek itself may be reached in an hours drive via an all-weather, well-maintained gravel road from the town of Dease Lake, which has a large paved airstrip, and a year-round helicopter base. Dease Lake is located along a paved highway, Highway 37, which is also known as the Stewart-Cassiar Highway. The Dok property is also less than 20 km south of

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FIGURE 1

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

PROPERTY LOCATION

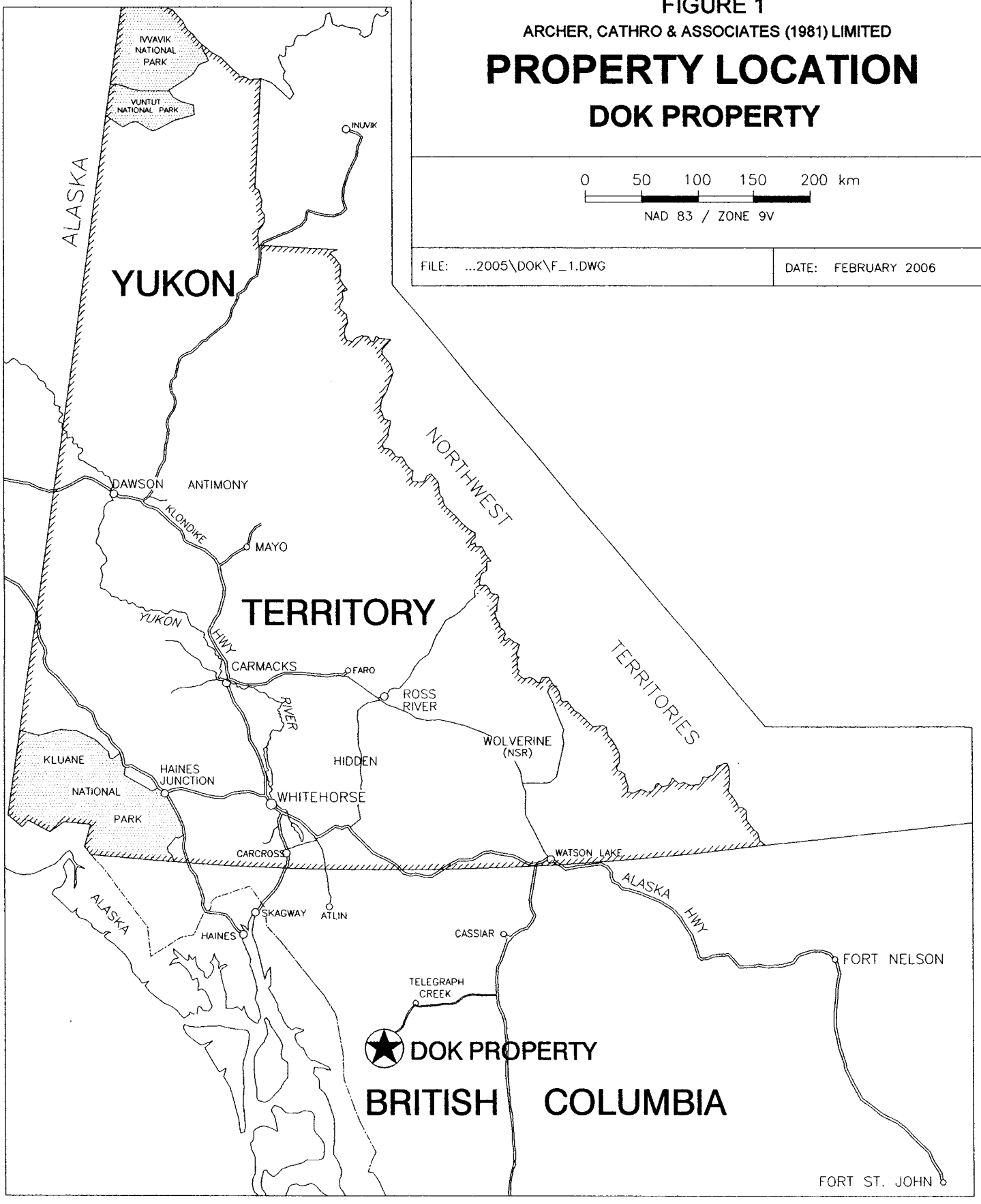
DOK PROPERTY

0 50 100 150 200 km

NAD 83 / ZONE 9V

FILE: ...2005\DOK\F_1.DWG

DATE: FEBRUARY 2006



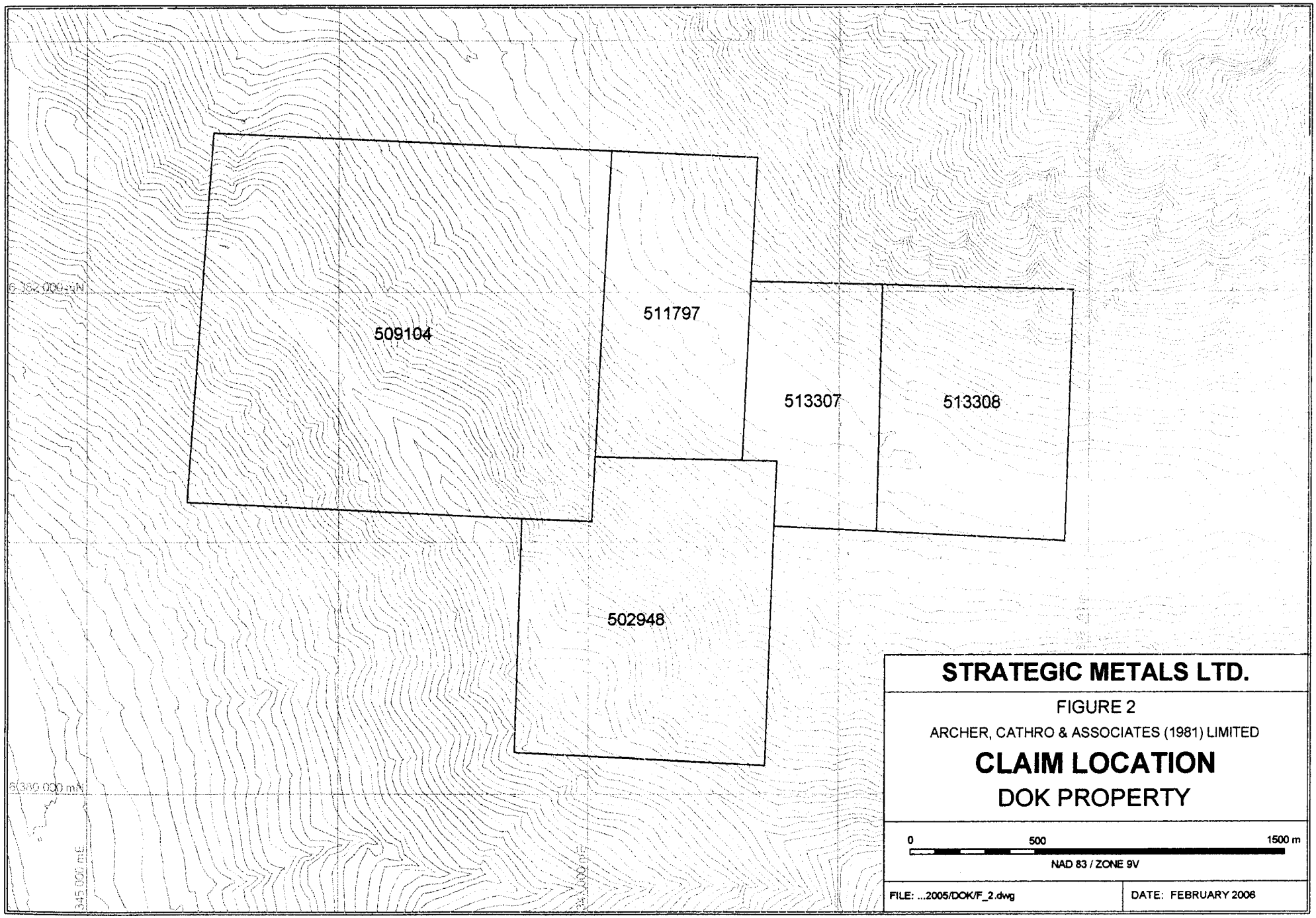


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FIGURE 2

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

CLAIM LOCATION

DOK PROPERTY

0 500 1500 m

NAD 83 / ZONE 9V

FILE: ...2005/DOK/F_2.dwg

DATE: FEBRUARY 2006

the Barrington River road, a four-wheel drive road which was used to provide access in the early 1990's to the Barrington River placer gold deposits. The Barrington River road was recently re-opened in order to help fight an extensive forest fire in the Barrington River drainage, and it provides good access for potential camp and drill mobilization.

PREVIOUS WORK

1970

Candex Mining Corporation Limited conducted grid controlled soil sampling, geological mapping and prospecting within the eastern part of the claim block presently covered by the claim unit referred to as the Himiomo claim (502948). This work identified an 800 by 200 m area of moderate (>500 ppm) to strong (>1000 ppm) copper soil response (Jury, 1970). The anomaly bisects a local ridge line and coincides with the gossan evaluated during the 2005 exploration. Maximum copper values of 3500 and 3800 ppm were obtained near the topographic upper edge of the anomaly which coincides with east and north trending chalcopyrite bearing veins and tabular zones reportedly up to 0.6 m wide and traceable intermittently along strike for 30 m. This mineralization, referred to as the LLK showings, returned up to 11.3% Cu, 120 g/t Ag and 0.3 g/t Au across 1.2 m as reported from sampling by the Stikine Joint Venture.

1971-72

A follow up four phase program was conducted by Swiss Aluminum Mining Company of Canada Ltd. mainly within the western portion of the current property and consisted of line cutting, grid soil sampling, detailed geological mapping and prospecting, ground magnetometer surveys, hand trenching anomalies and diamond drilling.

Soil geochemistry outlined a broad northwest trending zone (1200 by 850 m) of elevated copper response situated on and paralleling a moderately steep southwestern slope. Smaller isolated zones (up to 250 by 125 m) of strong copper response exceeding 2000 ppm occur within the broad anomaly and are elongated southwest perpendicular to the slope and are most likely attributed to downhill dispersion. Both anomalous trends appear to crosscut the geological units mapped in that area. Hand trenching near the uphill edge of three of these anomalies uncovered bedrock exposures of volcanic strata mineralized with fracture style and disseminated chalcopyrite, pyrite and minor bornite. The best assays were from the "Main Showing" which yielded 0.66% Cu across 38 m and 0.32% Cu across 23 m (Ulrich, 1971 and Schielly, 1972). Three diamond drill holes were apparently collared in the vicinity of the trenches however this work was not filed for assessment and the data is not available to the public.

The results of the magnetometer survey were mixed identifying areas of mag high and low response within the grid.

1990

The 1990 program carried out by Pacific Rim Mining Corp. was conducted to determine the presence of precious metals in the mineralizing system within the existing showings. The 1972

drill core was also examined however due to deterioration of the boxes most of the samples were not kept intact. Rock types noted in core were mainly unaltered intermediate to mafic tuffs and light grey to dark greenish grey tuffaceous limestone with pyrite being common but not abundant. The core from DDH-2 was examined from 30 to 150 m and consisted of fresh unaltered volcanic. A representative specimen was taken from hole DDH-2 and in addition, 46 soils and 12 rocks were collected from various parts of the property. Soils taken from the "Main Showing" confirmed the presence of strongly elevated copper values but generally returned low gold numbers not exceeding 280 ppb. Rock samples collected returned consistent gold values ranging between 130 and 220 ppb corresponding with elevated copper response. Copper:gold ratios are erratic ranging from 2 to 20:1. Silver response was also elevated for both soil and rock samples yielding up to 23 and 36 ppm, respectively (Shear, 1990).

Soil and rock sampling in the vicinity of the LLK anomaly (Himiomo) returned moderately elevated copper response with no encouraging values for silver or gold. A sample of silicified and potassic altered intrusive rock collected immediately northwest of this area in 1996 by C. Greig apparently yielded 5.16 g/t gold.

2004

Grid soil sampling and prospecting were carried out by independent prospectors B. Kreft and C. Greig in the vicinity of the "Main Showing" confirming the presence of a strong copper anomaly coupled with isolated areas of anomalous gold and silver response up to 855 ppb and 84.5 ppm, respectively. Gold values for 55 specimens and chip samples collected were generally low not exceeding 200 ppb. The highest gold values of 2.55 g/t and 1.86 g/t were obtained from a specimen of uncertain composition and a talus sample of limonitic, malachite stained and crackle brecciated potassic intrusive rock, respectively within the area of the "Main Showing" and coincident strongly anomalous gold geochemistry. Corresponding copper values were 6.01% and 4.69% giving a copper:gold ratio of roughly 2.5:1 (Greig, 2005).

GEOMORPHOLOGY

The claims straddle the northwest trending ridge between Dokdaon and Strata creeks. The confluence of the creeks is a short distance downstream, where the combined flow continues northwesterly into the Stikine River approximately 45 km downstream from Telegraph Creek. The Dok property lies along the northeast margin of the rugged Coast Mountains, and relief on the property is locally rugged. Peaks near the southern boundary of the claim group reach an elevation of approximately 1900 m. About a third of the property is above tree line, and permanent mountain glaciers occur not far away to the south and southeast, at somewhat higher elevations (nearly 3000 m). Lower elevations on the property are characterized by moderately steep slopes, with thick brushy vegetation, mainly willow, and less common coniferous trees. Higher elevations are more open, although patches of thick alpine fir are locally abundant. The upper slopes of the ridges have a number of cliffy outcrops, particularly on the northeast side of the ridge, but access by foot to all parts of the property is generally good.

GEOLOGY

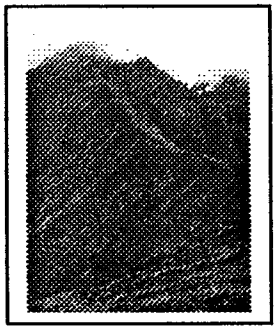
The Dok property is situated within the Late Triassic and Early to Middle Jurassic age Stikine Terrane (Figure 3) which makes up much of the northern Intermontane Belt in this part of the northern Cordillera. The claims lie near the terrane boundary of the Coast Belt which is largely of plutonic composition and lies immediately adjacent to the west. Rocks making up Stikinia are almost exclusively of intra-oceanic island arc affinity, and were accreted to the North American continental margin in mid-Mesozoic time. Regionally, Stikinia consists of mid-Paleozoic to Middle Jurassic oceanic volcano-sedimentary successions and coeval plutons that are commonly subdivided into Paleozoic, Triassic and Jurassic tectonic assemblages (Greig, 2005). In the vicinity of the property, and in the Telegraph Creek area in general, rocks of all three assemblages are present (Brown, *et al.*, 1996) (Figure 4 and 5).

The Dok property is predominantly underlain by stratified and intrusive rocks belonging to the Stikine Terrane. Stratified rocks consist predominantly of Upper Triassic Stuhini Group massive to thick bedded, pale to medium green, aphanitic to porphyritic mafic volcanic flows with subordinate interbedded tan weathering siltstone and mudstone. The most common volcanic rock observed on the property is a plagioclase basaltic andesite. These rocks are resistant where they are fresh forming cliffs and abundant isolated outcrops. Foliations, where reliably identified, are erratic suggesting these rocks have been subjected to a moderate degree of folding and/or warping.

A variety of plutonic rocks are recognized on and immediately adjacent to the property and locally within the area of 2005 exploration. The largest intrusive body outcrops in the lower region of the property in the vicinity of Dokdaon Creek. It is described as course to medium grained and varies compositionally between quartz monzonite, granodiorite and quartz diorite. Smaller Early to middle Jurassic syenite and diorite/gabbro are documented at higher elevations mostly within the western part of the property and steeply dipping aphanitic to porphyritic Tertiary andesite dykes are almost ubiquitous in the southeastern part of the property. Fracturing is common throughout the target area with a dominant north trend and subordinate easterly trend. Each set exhibits steep dips with variable direction. The level of intensity of the fracture system defines the gossanous zone.

2005 PROGRAM

Upon examining and compiling data from previous operators it was apparent that the highest potential for bulk tonnage copper-gold mineralization on the Dok property lies within relatively unexplored Himiomo claim unit (502984) within the southeastern portion of the property. The target area is marked by a somewhat topographic low cutting north-northeasterly across a saddle on the main ridge line bisecting the Dok property and is physically characterized by a moderate to strong gossan zone measuring roughly 2 by 1.2 km. Previous work within this particular target area was conducted mostly within the southern third because of ownership constraints on adjacent ground.



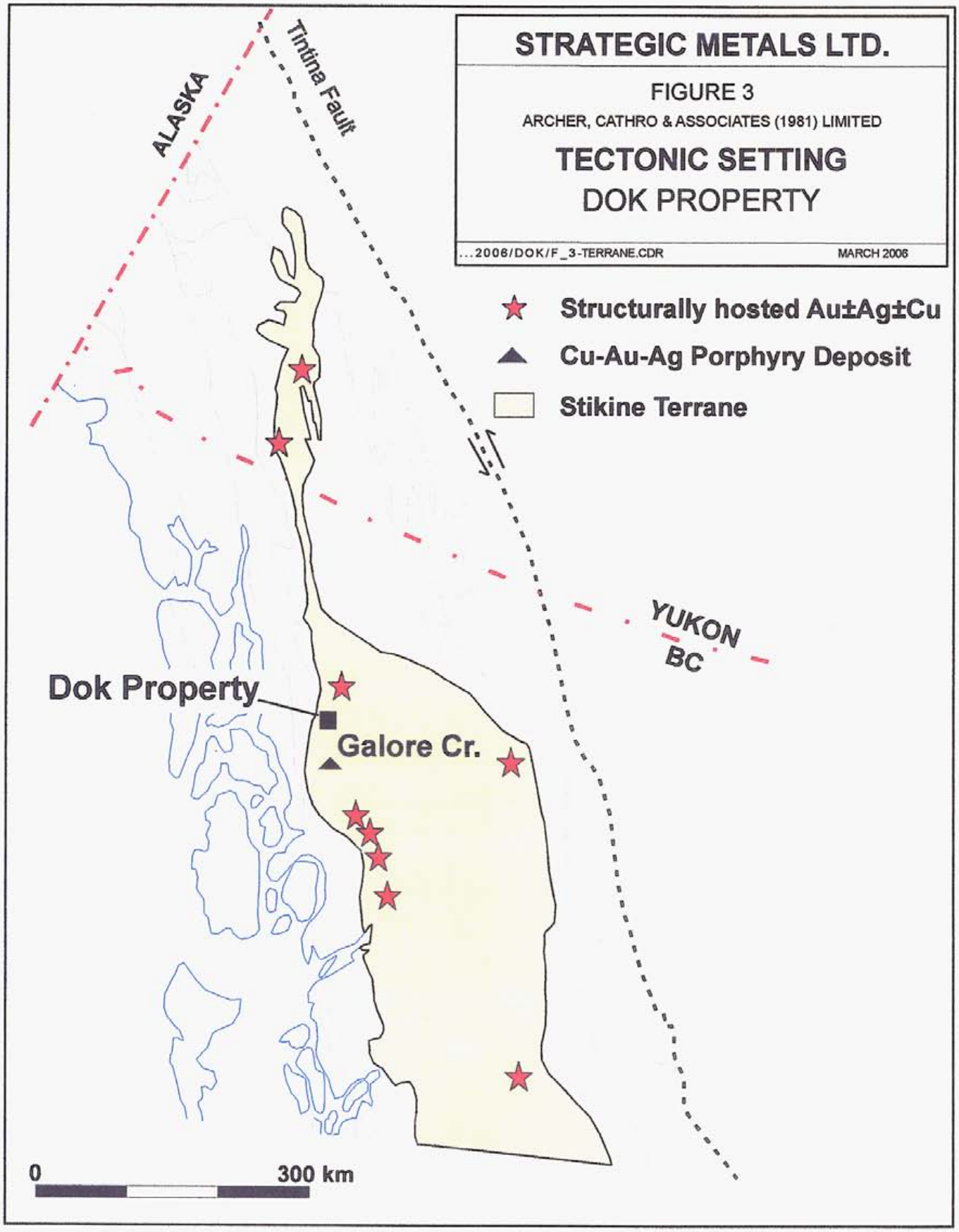

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FIGURE 3
ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
TECTONIC SETTING
DOK PROPERTY
...2006/DOK/F_3-TERRANE.CDR
MARCH 2006
Structurally hosted Au±Ag±Cu
Cu-Au-Ag Porphyry Deposit
Stikine Terrane
ALASKA
Tintina Fault
YUKON
BC
Dok Property
Galore Cr.
0
300 km

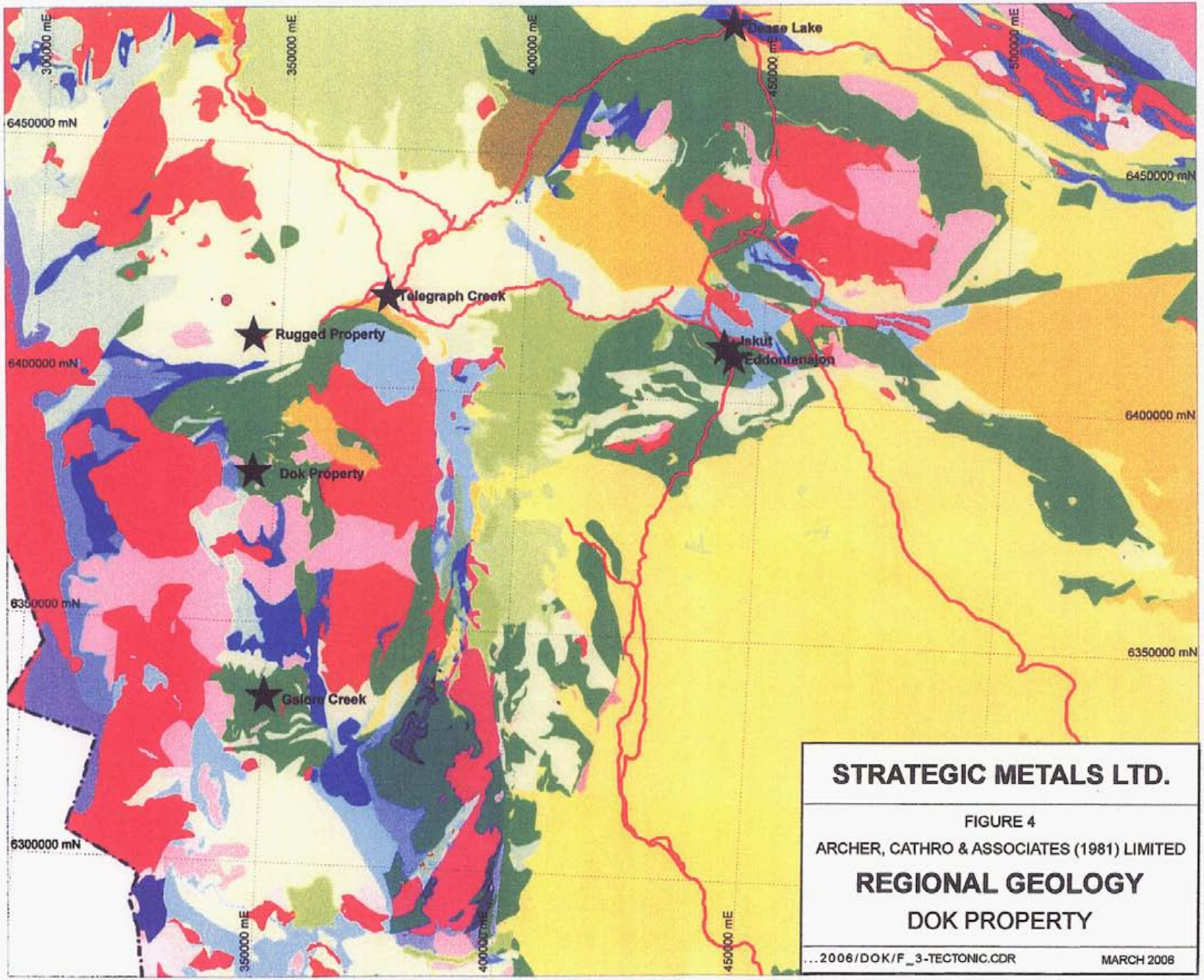

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FIGURE 4

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY

DOK PROPERTY

...2006/DOK/F_3-TECTONIC.CDR MARCH 2006

Legend

pale green to white, locally welded, dacite and rhyolite; minor olive green andesite flows and breccia; hornblende crystal lithic lapilli tuff-breccia and tuff

Brothers Peak Formation; poorly indurated, brick-red, brown and grey polymictic conglomerate; lesser sandstone, wacke, siltstone, rare shale

amygdaloidal olivine basalt flows, carbonate-cemented pillow breccia; rare bioclastic limestone lenses (<2m thick)

buff to rusty, flow-banded aphanitic rhyolite flow (or sill?)

Upper Norian; thin to thick-bedded, buff, grey, green & mauve sandstone, siltstone & argillite; minor shale & fossiliferous shale with abundant Monotis subcircularis; minor grey chert

discontinuous limestone lenses (up to 30m thick) with middle to late & late Norian conodonts

Carnian-Lower Norian; well-bedded to massive, tuffaceous siltstone, wacke, minor argillite, intraformational limestone-bearing conglomerate; grey arkosic wacke with limestone clasts, siltstone, graphitic shale, rare black chert

discontinuous limestone lenses with Carnian to early Norian conodonts (L1)

volcanic rocks, undifferentiated; felsic volcanic rocks; subaqueous felsic ash tuff, laminated, pale to dark green, commonly pyritic; "sharpstone" silicic wacke/breccia, pale to dark green, siliceous angular fragments; local welded ignimbrite (subaerial?)

possibly metamorphosed Stuhini Group equivalents; foliated to massive metavolcanic rocks

same as uTSmv; possibly metamorphosed Stuhini Group equivalents; foliated to massive metavolcanic rocks

dark to light grey and black calcarenite with minor chert layers and nodules, locally bioclastic, minor argillite, maroon and green plagioclase crystal lithic tuff, mudstone, and green tuffaceous siltstone

local mudstone

bedded to laminated sericitic ash tuff and tuffaceous siltstone; varicoloured chert; buff calcareous siltstone; dolomite layers

foliated argillite, siltstone, calcareous siltstone, conglomerate, recrystallized limestone (lst)

limestone

foliated, chloritic, pyroxene-plagioclase phyric, andesite flows and/or sills, crystal tuff and lithic lapilli tuff, recrystallized limestone (lst)

foliated to massive siltstone, conglomerate, andesite, crystal lithic lapilli tuff (possibly Stuhini Group)

well-jointed, medium to coarse-grained (hornblende) biotite granite

felsite

pink, medium-grained hornblende biotite granite

quartz monzodiorite

hornblende granite to quartz monzonite stocks; spatially associated pink plagioclase latite, trachyte, (quartz) syenite, (quartz)monzonite dikes, typically biotite-hornblende-plagioclase porphyritic

texturally heterogeneous, seriated to crowded plagioclase-porphyritic, locally trachytic, hornblende monzonite to monzodiorite; groundmass of fine to medium grained, euhedral to subhedral hornblende and potassium feldspar

equigranular, medium-grained (biotite) hornblende granodiorite

equigranular, medium-grained (biotite) quartz monzodiorite

heterogeneous, medium to coarse-grained quartz diorite, hornblende diorite, hornblendite and pyroxenite

?? granodiorite

diorite

medium-grained, potassium-feldspar-megacrystic, locally melonite garnet bearing

foliated to massive hornblende biotite granodiorite

medium to coarse-grained olivine clinopyroxenite

volcanics

dykes

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FIGURE 5

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

REGIONAL GEOLOGY LEGEND

DOK PROPERTY

...2006/DOK/F_3-TECTONIC.CDR MARCH 2006

The 2005 assessment of this target was carried out by the author and two senior field assistants conducting grid soil geochemical sampling, geological mapping and prospecting predominantly within the unexplored northerly portion of the gossan zone.

Stratified rocks underlying the area of interest are dominantly grey to green aphanitic to tuffaceous volcanic rocks of the Stuhini Group (Figure 6). Tuffaceous clasts are comprised predominantly of plagioclase feldspar. Only very minor thin interbeds of siltstone were observed at one locale. Foliation and/or bedding is difficult to distinguish due to the high degree cross fracturing within these rocks however orientations collected in several locations varied dramatically suggesting moderate folding and/or warping.

The gossan zone appears to be associated with a prominent north trending, steeply dipping fracture system coupled with a secondary series of fractures exhibiting a dominant easterly trend. Less intense subordinate fractures and shears are oriented oblique to the two main trends and are also generally steeply dipping. The majority of the gossan zone is a result of weak to moderate pyritization along the north and east trending fractures while areas of intense oxidation and clay alteration are preferentially developed within particular stratigraphic horizons where strong pyritization, manganese±chalcopyrite is present and usually associated with secondary quartz veining.

Sample Procedures

Approximately 109 soil and rock samples were collected using grid soil sampling and prospecting as the primary tools to assess the nature and extent of the northern portion of the gossan (Figures 6 and 7). The soil samples were collected along a handheld Global Positioning System controlled grid designed to mesh with a grid established in the 1970s and documented by Greig, 2005. Soil samples were collected at 100 m intervals along lines spaced 100 m apart across the width of the gossan zone. Samples sites were located by means of compass and hip chain surveys with frequent checks using hand held GPS units. They are marked by Aluminum tags inscribed with the sample numbers, which are affixed to 0.5 m wooden lath driven into the ground. The samples were collected at depths of 10 to 30 cm in holes dug with mattocks. They were then placed into individually pre-numbered Kraft paper bags.

Two types of rock samples were collected on the Dok property in 2005. Specimens of limonite- or sulphide-bearing float were collected wherever they were encountered during the course of geological mapping and prospecting. Bedrock exposures of mineralized areas, where exposed naturally were sampled by continuous channel sample mainly across highly oxidized and manganiferous zones.

Analytical procedures are summarized as reported by ALS Chemex. At the laboratory in North Vancouver BC, the soil samples were dried and sieved to -100 microns (-80 mesh) before a split was analyzed for 34 elements by the same procedures used for the rock samples. Splits for selected soil samples were further analyzed for gold using a fire assay technique and AA finish. ALS Chemex operates according to the guidelines set out in ISO/IEC Guide 25 "General requirements for the competence of calibration and testing laboratories" and the company is certified to ISO 9002 by KPMG in Canada and other countries.

6 381 000 mN

6 380 000 mN

6 379 000 mN

347 000 mE

348 000 mE

N

qtz+cpy (20%) vein

B374704
B374705
B374702
B374703
B374701
B374706
B374710
B374709
Massive magnetite stringers in gossan
B374708
B374707
B374711
5.2 g/t Au
B374712
B374713
B374714
B374715

Sedz

Grass

Fractured fresh

Ppy

M296

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FIGURE 6

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GEOLOGY AND MINERALIZATION
DOK PROPERTY

0 500 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/F6.DWG

DATE: OCTOBER 2005

- Fresh volcanic and sedimentary rocks and
- Weakly altered volcanic/ sedimentary rocks
- Gossan
- Rhyolite ppy
- Pillow basalt
- Andesite dyke
- Quartz carbonate vein
- B374712 Sample location
- 56 Structure measurement
- Geological contact
- Outcrop
- Fault
- 60 Fracture orientation

B374705: 6.66% Cu, 65 g/t Ag, 0.2 g/t Au
7 quartz veins (2-12 cm) across 3 m

B374706: 0.26% Cu, 2.6 g/t Ag, 0.04 g/t Au
40 cm blocks of chlorite alt volc with 5-10% fine pyrite

B374707: 0.13% Cu, 1.7 g/t Ag, 0.1 g/t Au
chips from pyritic chlorite altered volcanic across 7 m

B374712: 2.77% Cu, 27.8 g/t Ag, 0.03 g/t Au
quartz vein float with cpy + mal + az (5 cm)

B374713: 12.45% Cu, 2.9 g/t Ag, 0.05 g/t Au
0.5 m chip across heavy malachite/azurite stained limonite

B374714: 2.73% Cu, 1.5 g/t Ag
malachite/azurite coated limonite

B374715: 4.76% Cu, 268 g/t Ag, 1500 ppm As, 746 ppm Sb
quartz vein float

347 000 mE

348 000 mE

N

6 380 000 mN

6 380 000 mN

14352 351 350 349 348 347 346 345 344 343 342 14341

14340 339 338 337 14336 14282 283 14284

14332 333 334 14335 14288 287 286 14285

14331 330 329 328 14327 14289 290 291 14292

14302 301 300 299 298 297 14326 296 295 294 14293

14303 304 305 306 14307 14319 320 321 14322

14312 313 314 315 316 317 14318

14311 310 309 14308

14270 271 272 273 274 275 276 277 278 279 280 14281

14269 268 267 266 265 264 263 262 261 260 14259

14323 324 325

•	2005 soil sample location
•	1970 soil sample location

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FIGURE 7

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SOIL SAMPLE LOCATION

DOK PROPERTY

0 400 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/F7.DWG

DATE: OCTOBER 2005

Rock samples were weighed, dried and crushed to 70% minus 2 mm, before a 250 g split was taken and pulverized to better than 85% minus 75 microns. A 30 g split of the pulverized fraction of each sample was then analyzed for gold using fire assay with an AA finish. A smaller split was dissolved in aqua regia and analyzed for 34 elements using ICP techniques. All samples were also analysed for gold by fire assay and atomic absorption spectroscopy finish. If a sample exceeded the detection limit for copper, lead, zinc or silver it was reanalyzed for total metal content using standard assay procedures. Rock samples descriptions and traverse notes are contained in Appendix III while certificates of analysis are contained in Appendix IV.

Mineralization

Three types of mineralization were recognized and sampled during the 2005 program. Pyrite is the most common sulphide observed and occurs as disseminations and patches within altered volcanic rocks generally in proximity to structural zones. A pseudo chip sample collected across a 7 m wide zone of moderate pyrite mineralization returned 0.13% copper and 1.7 g/t silver. Similarly, specimens containing up to 25% sulphide content yielded 0.26% copper and 2.6 g/t silver.

Several narrower structural zones (up to 3 m wide) examined elsewhere within the gossan contain pyrite and chalcopyrite bearing quartz veins and veinlets ranging in width from 2 to 12 cm. Sulphide content is variable ranging from 2 to 40% and dominant species is also variable with chalcopyrite generally being the more abundant of the two. A composite sample of seven veins occurring in a 3 m wide fracture zone returned 6.6% copper and 65 g/t silver. A series of similarly mineralized specimens were collected from the extreme southeastern portion of the target area yielding peak values up to 12.45% copper and 268 g/t silver. These samples were collected near the base of cliffs and the source was not located.

Strong manganese rich clay altered zones are localized within the northern portion of the gossan. They are recessive weathering and characterized by deep red, yellow and black colour alteration. Sulphide content is generally low however magnetite is common. These zones are suspected to be up to 5 m thick. Several chip samples collected in areas of intense alteration returned only subdued values for copper and silver.

In general, lead, zinc and gold response for all rock samples collected was subdued.

Soil Geochemistry

Copper geochemistry is the only element of five contoured that is meshed with supplemental data from previous programs. As illustrated on Figure 8, anomalous copper response is largely confined to northerly trending zones that appear to be at least partially coincident with the patchy gossanous veneers identified during mapping and prospecting. The anomalous trend is roughly 1500 m long and varies between 400 and 800 m wide. It is intermittent in character and defined by values greater than 250 ppm copper. Smaller clusters of values up to 1725 ppm were obtained from the 2005 sampling and values exceeding 3700 ppm copper were reported from previous programs. The location of the supplemental grid data is somewhat in question however as the strongest anomalies are suggested to occur in an area underlain by fresh volcanic rocks.

347 000 mE

348 000 mE

6 380 000 mN

N

90 878 1220 609 465 351 450 74 128 148 633

277 330 196 840 184 76 121 231 202

80 145 162 192 333 102 99 184 384 353 104 412 776 96

96 85 340 574 108 178 401 1080 363

97 246 110 65 250 403 407 1725

235 128 106 120 62 1195 311 355

120 110 112 87 124 104 130 144 184 130 580 599

62 99 98 118 271 567 399 492 268 221 333 220

205 103 266 144 419 360 550 523 772 463 391

62 72 92 88 151 141 160 120 193 470 490 283 230 890 470 305

70 88 30 50 132 90 74 78 82 80 122 180 800 900 455 470 465

88 128 62 90 312 425 88 52 97 185 238 245 230
100 95 67 180 120 200 85 58 210 167 165 260

25 138 25 53 47 200 950 205 80 82 110 3150 2650

50 120 72 58 190 220 160 192 193 515 3500 1100 380 312 850

78 55 67 71 188 140 145 137 3800 990 508 265 400 92 70

Copper (ppm)

- ≥1000
- 500 – ≤1000
- 250 – ≤500

- 2005 soil sample location
- 1970 soil sample location

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FIGURE 8

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

COPPER GEOCHEMISTRY

DOK PROPERTY

0 — 400 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/CHEM.DWG

DATE: OCTOBER 2005

There is excellent correlation between copper, lead, silver and zinc and a moderate correlation with gold soil geochemistry (Figures 9-12).

DISCUSSION AND CONCLUSIONS

Although zones of anomalous response were obtained from the soil geochemical survey, the size and intensity of the anomaly are not reflective of the dimensions expected for a significant porphyry target in this type of geomorphological setting. Large sections of the tan-rusty weathering colour anomaly returned poor geochemical response for all five elements contoured but most importantly copper and silver. The intermittent nature of the anomalies and linear trends suggests they are more likely associated with narrow structural corridors and thin limonitic manganiferous clay altered veneer developed with the volcanic stratigraphy.

Gold geochemistry is somewhat coincident with copper, silver, lead and zinc response, however, the intensity of the anomaly is not considered significant. Prospecting in the vicinity of an historical sample which reportedly returned 5.2 g/t gold from a specimen of altered intrusive, was unable to relocate similar mineralization and the gold-in-soil geochemical response in this particular area was below background.

The Dok property is situated in a geological setting that hosts a number of porphyry occurrences and deposits, the most notable of which is Galore Creek. The gossan zone in the southeastern part of the property represents a large area of pyritization within which are narrow structural corridors where copper-silver mineralization is localized. These structural zones appear to be intermittent and size limited.

Respectfully submitted,

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

W.A. Wengzynowski

W.A.Wengzynowski, P.Eng.
By his Attorney-in-fact
Joan Mariacher

347 000 mE

348 000 mE

6 380 000 mN

N

Silver (ppm)

- ≥4.0
- 2.0 – ≤4.0
- 1.0 – ≤2.0

- 2005 soil sample location
- 1970 soil sample location

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FIGURE 9

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

SILVER GEOCHEMISTRY

DOK PROPERTY

0 400 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/CHEM.DWG

DATE: OCTOBER 2005

347 000 mE

348 000 mE

6 380 000 mN

N

Lead (ppm)

- ≥400
- 200 – ≤400
- 100 – ≤200

- 2005 soil sample location
- 1970 soil sample location

STRATEGIC METALS LTD.

FIGURE 10

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

LEAD GEOCHEMISTRY

DOK PROPERTY

0 400 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/CHEM.DWG

DATE: OCTOBER 2005

347 000 mE

348 000 mE

6 380 000 mN

N

198 102 134 100 170 72 140 110 86 280 72

159 334 133 154 144 78 107 211 162

110 140 164 104 114 100 118 158 666 387 218 245 76 87

138 128 498 341 78 166 479 281 134

208 130 92 64 207 299 209 1415

286 114 198 208 97 298 264 262

160 188 103 142 116 235 156 166 184 74 205 359

158 164 87 108 128 202 190 347 155 172 381 235

130 52 89 104 186 248 124 173 263 185 137

6 380 000 mN

Zinc (ppm)

- ≥1000
- 500 – ≤1000
- 250 – ≤500

- 2005 soil sample location
- 1970 soil sample location

STRATEGIC METALS LTD.

FIGURE 11

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

ZINC GEOCHEMISTRY

DOK PROPERTY

0 400 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/CHEM.DWG

DATE: OCTOBER 2005

347 000 mE

348 000 mE

6 380 000 mN

N

Gold (ppb)

- ≥200
- 100 – ≤200
- 50 – ≤100
- 25 – ≤50
- 2005 soil sample location
- 1970 soil sample location

STRATEGIC METALS LTD.

FIGURE 12

ARCHER, CATHRO & ASSOCIATES (1981) LIMITED

GOLD GEOCHEMISTRY

DOK PROPERTY

0 400 m

UTM Zone 9V, NAD 83

FILE: ...2005/DOK/CHEM.DWG

DATE: OCTOBER 2005

REFERENCES

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2006 Metal Resources Table, www.novagold.net/s/Project Resources

Shear, H.H.
1990 Geochemical Report and Appraisal of the Dok 1, 5 and 6 Mineral Claims.

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1972 Report on Geological Survey on the GU Group of Empire Metals Corporation Ltd., Assessment Report 3847.

Ulrich, G.D
1971 Report on Geological, Geochemical and Geophysical Surveys and Physical work done on the Empire Metals Corporation Ltd. (N.P.L.) Property, Assessment Report 3238.

APPENDIX I

AUTHOR'S STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATION

I, William A. Wengzynowski, geological engineer, with business addresses in Vancouver, British Columbia and Whitehorse, Yukon Territory and residential address in Garibaldi Highlands, British Columbia, do hereby certify that:

1. I am President of Archer, Cathro & Associates (1981) Limited.

2. I graduated from the University of British Columbia in 1993 with a B.A.Sc in Geological Engineering, Option l, mineral and fuel exploration.

3. I registered as a Professional Engineer in the Province of British Columbia on December 12, 1998 (Licence Number 24119).

4. From 1983 to present, I have been actively engaged in mineral exploration in the Yukon Territory, Northwest Territories, northern British Columbia and Mexico.

5. I have personally participated in and supervised the fieldwork reported herein.

William A. Wengzynowski, P.Eng.
By his Attorney-in-fact
Joan Mariacher

APPENDIX II

STATEMENT OF COSTS

Statement of Expenditures
Dok, Dok 2, Dok 3-4 and Himiomo Tenures
November 10, 2005

Labour

D. Eaton – geologist – 12 hours June and July at $70/hr	$ 898.80
B. Wengzynowski – geologist – August 21-23, 2 3/4 days October – total 5 3/4 days at $560/day	3,445.40
M. Dumala – geologist – 9 1/2 hours October at $60/hr	609.90
H. Smith – field assistant – August 21-23 – 3 days at $320/day	1,027.20
S. Eaton – field assistant – August 21-23 – 3 days at $304/day	975.84
L. Corbett – expeditor – 5 hours August at $60/hr	321.00
	7,278.14

Expenses

Field room and board – 9 mandays at $125/day	1,203.75
Quantum Helicopters – 5.8 hours Bell 206B at $745/hour plus fuel	5,493.67
ALS Chemex	2,102.03
C.J. Greig & Associates	8,167.85
Greyhound Couriers	53.77
	17,021.07
	$24,299.21

APPENDIX III

ROCK SAMPLE DESCRIPTIONS AND TRAVERSE NOTES

Project BC PDY	NTS 104 G	Scale —	Page 1 of 5	Traverse
Sampler Bill	Location, Target (words) NAD 83		Sample Nos	
Date Aug 22/05	photo no. DOK ASSESSMENT		Cert. Nos	

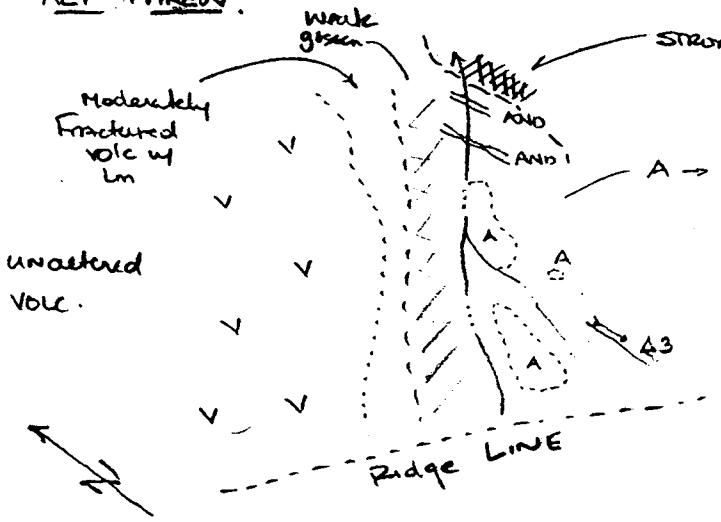
Δ1: MARK-270 347022E, 6380409N

LANDED IN SADDLE AT WEST EDGE OF GOSSANS. Marked by sharp transition to med-dark green aphanitic to porphyritic / clastic volcanics and/or seds.

STRONG Fracturing @ 005°/E STEEP

ALSO Narrow unmineralized Andesite dyke + Kspar intrusive float REP TAKEN.

Δ2:



Δ3: NARROW ORANGE PITTED ANDESITE dyke.
347305E, 6390300N

B374701 Mark 273 347297E, 6390380N 200 ppm Cu, 3.1 g/t Ag

Yellow-Brown WEATHERING CLAY ALTERED Silicified fine gr. volc.
Well MZD w/ fine pyrite + Abundant Ln + pits
2×2m outcrop

- Strong E-W conjugate fractures near sample plus irreg blocks of v. fresh unalt volc.

Δ4 Mark-274 374 325E, 6380417N
FRESH dark green Andesite dyke 000°/65W ~2m wide
ANOTHER 20M downslope

Δ5: Marks transition to very intense fracture zone in volc/sed pkge
Abundant rusty fracs + red/black oxide - clay weathering and possible neotocite.
20m downslope from Δ4 Fracture 007/ STEEP E

ATTITUDES (/100/40 N)
SANDSTONE SILTSTONE
CONGLOMERATE
VOLCANIC
CHERT
SHALE
LIMESTONE DOLOMITE
INTRUSIVE
GOSSAN MINERALS
SILT X SOIL ● ROCK ■ PAN △ WATER ○
SPECIMEN SITE A, B, ...; DO NOT WRITE ON OTHER SIDE OR USE COLOURS
DON'T FORGET CONTOURS, DRAINAGE, NORTH ARROW, LAT/LONG, SAMPLE SITES, WORKINGS, TRAILS, GOSSANS, OBSERVED GEOLOGY: DEFINED —— INFERRED - - - - ASSUMED .....

Project BC Porphyry	NTS	Scale	Page 2 of 5	Traverse
Sampler Bill	Location, Target (words)		Sample Nos	
Date Aug 22/05	photo no.		Cert. Nos	

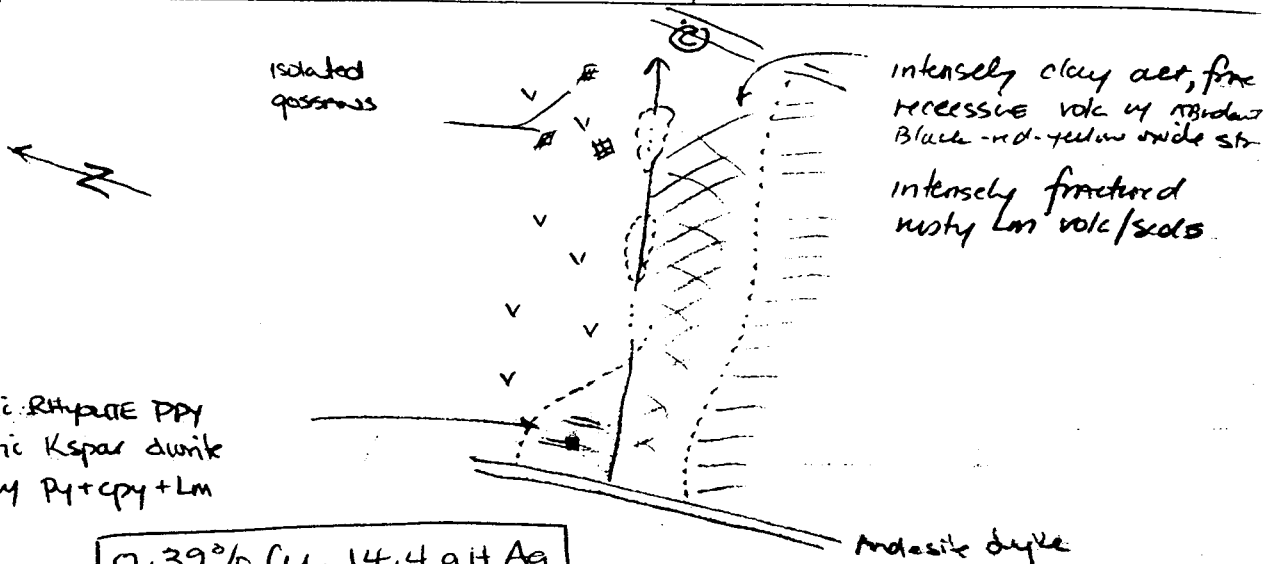
ATTITUDES (100/40 N) ..... DON'T FORGET CONTOURS, DRAINAGE, NORTH ARROW, LAT/LONG, SAMPLE SITES, WORKINGS, TRAILS, GOSSANS, OBSERVED GEOLOGY: DEFINED —— INFERRED - - - - ASSUMED

SANDSTONE SILTSTONE | CONGLOMERATE | VOLCANIC | CHERT | SHALE | LIMESTONE DOLOMITE | INTRUSIVE | GOSSAN MINERALS

SPECIMEN SITE A, B, ...; DO NOT WRITE ON OTHER SIDE OR USE COLOURS

SILT X SOIL ● ROCK ■ PAN △ WATER ○

Δ6:



0.39% Cu, 14.4 g/t Ag

B374702 : 12cm THICK pieces of yellow-brn pitted pyritic rhyolite PPY

B374703 : Recessive zone below scarp - highly fractured + Abundant red-black oxide stringers
2 m test chip across fracture zone - photos taken

In scarp zone - dominant recessive BAND possibly ASSOC w/ Bedding fault ? THIS zone contains MOST THE red-black oxide stringers and is exposed btwn scarp and creek for ~ 7 to 10 m.
Most stringers + Sx vn/ts are 255°/STEEP TR cpy seen.

ELEVATED Mn ONLY

Δ7: MARK 275 347398E, 6380462N
STRONG clay alt yellow-brn lm material - highly fractured and mildly brxx. Minor residual py pockets + black oxide pits and wisps. in some pieces.
Taken from Subcrop in recessive area B374704 50cm.

Poor exposure but may TREND 047°

© ALTERED Felsic dyke w/ Py+Mn+ NEOTOCite ?
SEMI MX Py to 5cm very fine grained
TREND. 342°/W steep
M-275

6.6% Cu, 65 g/t Ag
0.2 g/t Au

ALSO at C
- Moderately Abundant rusty Qtz veins+ vn/ts cutting highly fractured volcanics/seds
Range in width from 2 to 12 cm TREND 313° to 360° steep.
strongly mnz with Py+cpy
Sampled 7 veins Across 3m B374705 Abundant black oxide in soil.

Project BC PPY	NTS	Scale	Page 3 of 5	Traverse
Sampler Bill	Location, Target (words)		Sample Nos	
Date Aug 22/05	photo no. DOK.		Cert. Nos	

ATTITUDES (✓100/40 N)

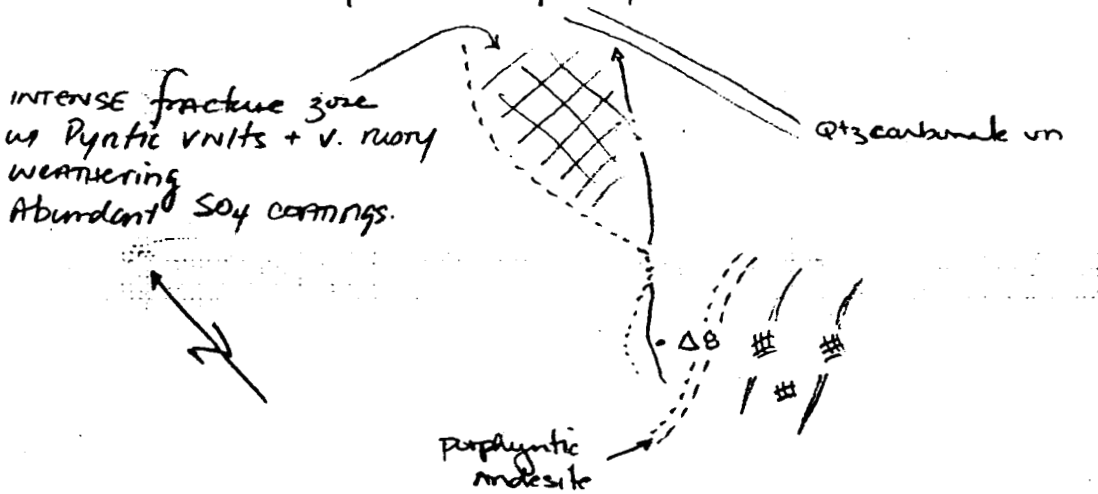
SANDSTONE SILTSTONE CONGLOMERATE VOLCANIC CHERT SHALE LIMESTONE DOLOMITE INTRUSIVE GOSSAN MINERALS

SPECIMEN SITE A, B, ... ; DO NOT WRITE ON OTHER SIDE OR USE COLOURS

SILT X SOIL ● ROCK ■ PAN △ WATER ○

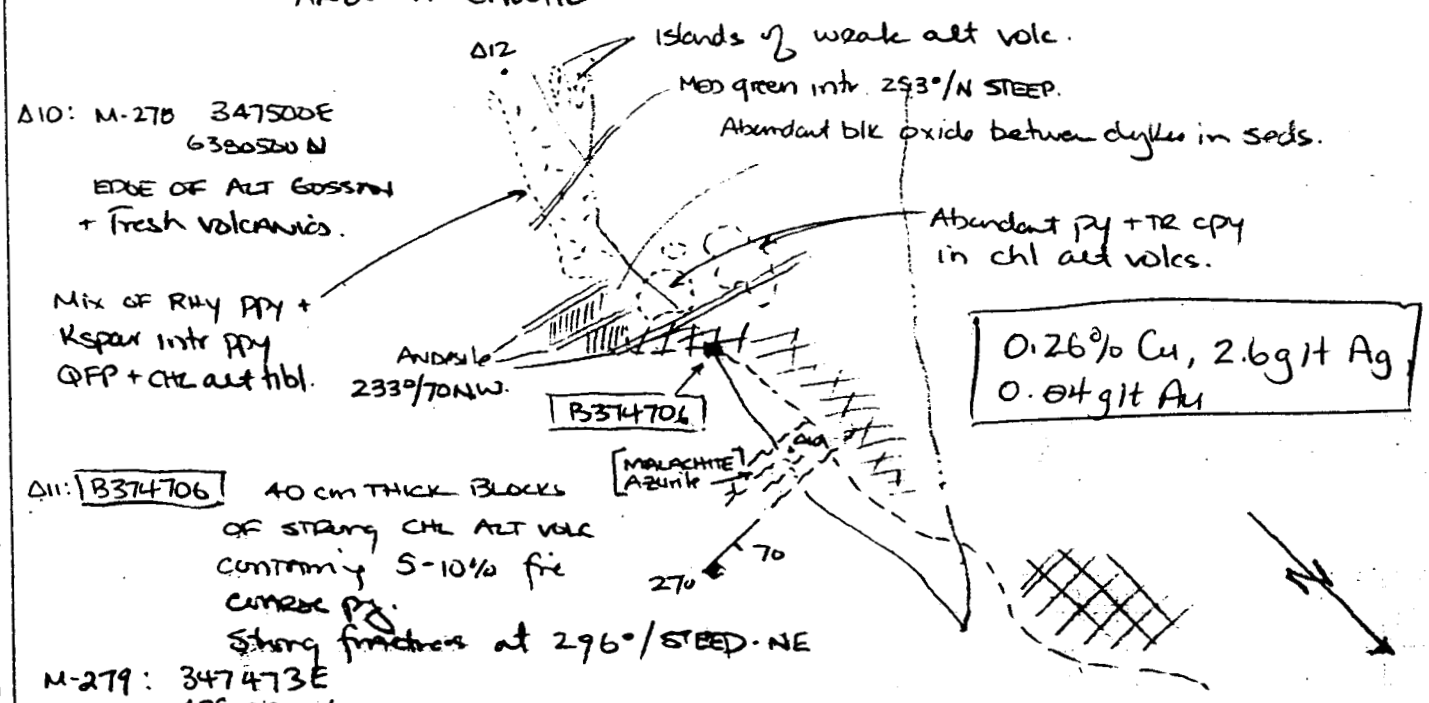
DON'T FORGET CONTOURS, DRAINAGE, NORTH ARROW, LAT/LONG, SAMPLE SITES, WORKINGS, TRAILS, GOSSANS, OBSERVED GEOLOGY: DEFINED —— INFERRED - - - - ASSUMED .....

Δ8: Mark 276 : 347477E, 6380505N
Patchy gossan zones w/ py in fracs + TR cpy
Developed along 270°.



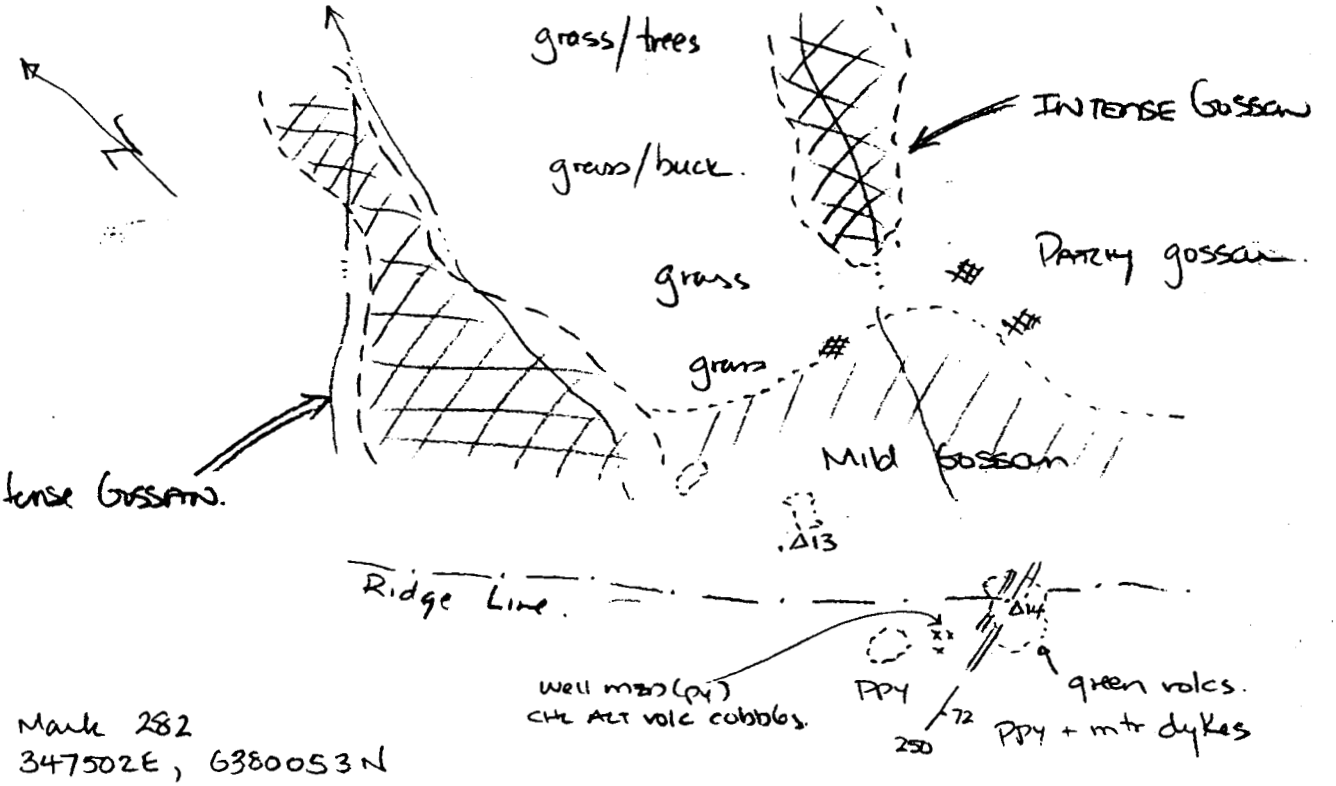
Δ9: Quartz Carbonate VN (5m) within 75m of bottom of intense gossan zone
Cream-tan with minor py dissem.
Mark 277 347522E, 6380615N.
340°/ STEEP W.

* Malachite-Azurite formed where 270°/steep cpy bearing QV-fracture fill is cut by carb VN.
up to 20 cm thick with 25% cpy. coarse gr.
And v. erratic



Project BC PPY	NTS	Scale	Page 4 of 5	Traverse
Sampler Bill	Location, Target (words) DOK.		Sample Nos	
Date Aug 22/05.	photo no.		Cert. Nos	

Δ12: MARK 280/81
347466E, 6380156N
S EDGE OF GRASSY AREA - No gossan exposed.



Δ13: Mark 282
347502E, 6380053N

TAN Feldspar PPY OUTCROP - NO MZN.

Δ14: M-283 - 347473E, 6380020N dykes 290/72SE

Δ15: Variety of PPY flow Btwn Δ14 + Δ15
M-284
347602E, 6379905N

Kspar ∞ Qtz eyes
QFP
FP
Mx fine spar w/ Magnetite stringers + clots
+ tr PY + tr cpy.

* ON EAST SIDE of ridge → all alt volc/sed with minor gossan zones + cobbles of PY CN alt volc.

Δ16: B374707
M-285 347663E, 6379906N. 0.13% Cu, 1.7g/t Ag, 0.1g/t Au

Chips from pyritic chl alt volc along intermittent Tm exposure
Possible TREND 040°/57 NW.

Project BC PPY	NTS	Scale	Page 5 of 5	Traverse
Sampler Bill	Location, Target (words)		Sample Nos	
Date Aug 22/05	photo no. DOK.		Cert. Nos	

Δ17: M-286: 347738E, 6379842N
Strongly fractured volcs/seds w weak py.

Δ18: Head of Charlie Cr.
Irreg patches/zones of gossanous/fractured volcs cut by porphyritic andesite dykes. 010°/68W.

M-287 347876E, 6379616N

Possible foliation/bed orient. 023/40 NW.

Δ19: PPY Patch in scree.
M-288: 347618E, 6379813N.

ATTITUDES (/ 100/40 N) ..... ASSUMED ---- INFERRED —— DEFINED

SANDSTONE SILTSTONE | CONGLOMERATE | VOLCANIC | CHERT | SHALE | LIMESTONE DOLOMITE | INTRUSIVE | GOSSAN MINERALS

SPECIMEN SITE A, B, ... ; DO NOT WRITE ON OTHER SIDE OR USE COLOURS

SILT X SOIL ● ROCK ■ PAN △ WATER ○

DON'T FORGET CONTOURS, DRAINAGE, NORTH ARROW, LAT/LONG, SAMPLE SITES, WORKINGS, TRAILS, GOSSANS, OBSERVED GEOLOGY:

Project BC DOK	NTS	Scale	Page | of |	Traverse
Sampler H. Smith	Location, Target (words) Prospecting area of potential 'old-grid' line extentions		Sample Nos	
Date Aug 23/05	photo no.		Cert. Nos	

HS-DOK-02 B3744712 347760mE 6379363mN
Qtz vein material in float. Sample over 1.5m in talus. Malachite staining on surfaces fresh & old Cpy and py blebs rare. Traced to o/c 3-5cm thick x 2.5m exposed: 090°/84° RHR

HS-DOK-03 B3744713 347796mE 6379355mN
- Chip sample over 0.5m. Protolith-host rock unknown. Malachite and azurite heavily on rock & w/in rock. Limonitic.
- Dominant fractures: 126°/76° RHR
  358°/82° RHR

HS-DOK-04 B3744714 347793mE, 6379356mN.
- Limonitic area adjacent to quartz vein. probably old area of massive cpy. Mal & azurite on fracture surfaces & throughout rock. 340°/vertical & 122°/78° RHR

HS-DOK-05 B3744715 347793mE, 6379356mN
- Qtz material w malachite and azurite. NO mineralization visible

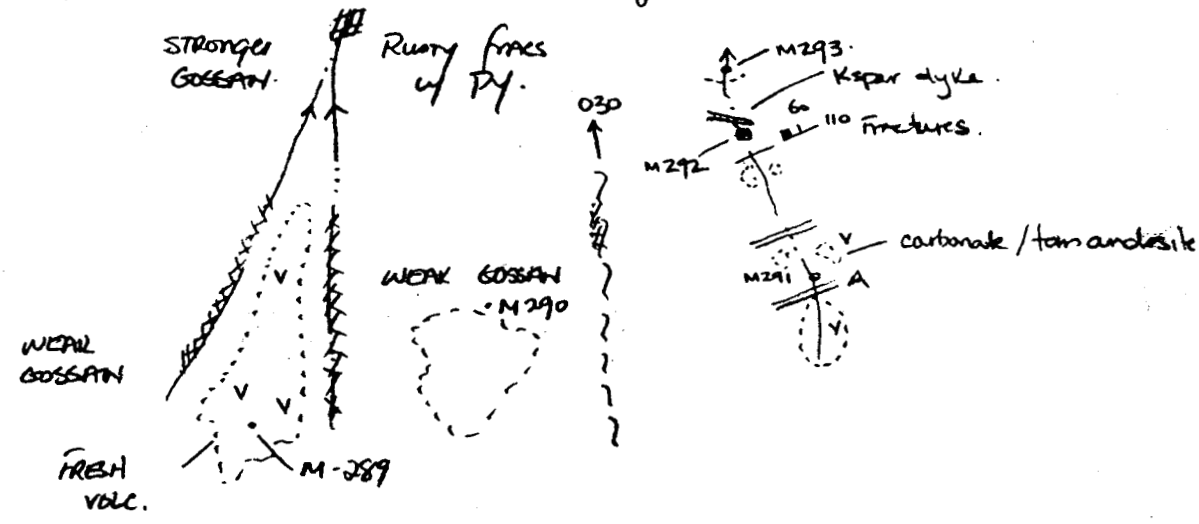
B374712: 2.77% Cu, 27.8 g/t Ag, 0.03 g/t Au.
B374713: 12.45% Cu, 2.9 g/t Ag, 0.05 g/t Au.
B374714: 2.73% Cu, 1.5 g/t Ag, 0.005 g/t Au
B374715: 4.76% Cu, 268 g/t Ag, 0.051 g/t Au
1500 ppm As, 746 ppm Sb

ATTITUDES (~100/40 N)
SANDSTONE SILTSTONE
CONGLOMERATE
VOLCANIC
SPECIMEN SITE A, B, ...; DO NOT WRITE ON OTHER SIDE OR USE COLOURS
DEFINED —— INFERRED - - - - ASSUMED
CHERT
SHALE
LIMESTONE DOLOMITE
SILT x SOIL ● ROCK ■ PAN △ WATER ○
INTRUSIVE
GOSSAN MINERALS
DON'T FORGET CONTOURS, DRAINAGE, NORTH ARROW, LAT/LONG, SAMPLE SITES, WORKINGS, TRAILS, GOSSANS, OBSERVED GEOLOGY:

Project BC DPY	NTS	Scale	Page 1 of 3	Traverse
Sampler Bill	Location, Target (words) DOK		Sample Nos	
Date Aug 23/05.	photo no.		Cert. Nos	

NOTE: All Along North FACE of Ridge line is MOSTLY fresh or weakly alt volc. Subcrop/outcrop and local areas of DPY float.

DIAGRAM



M-289: 347587E, 6380020N
M-290: 347660E, 6380020N.
FAULT LINEAR ~30M SE of M-290 ~4m wide w zone Lm cobbles

M-291: 347780E, 6380007N
ANDESITE dyke 292/82N
PATCHY GOSSAN from fractures Minor cobbles of 5cm wide Qtz carb vein MATERIAL containing minor MALACHITE.

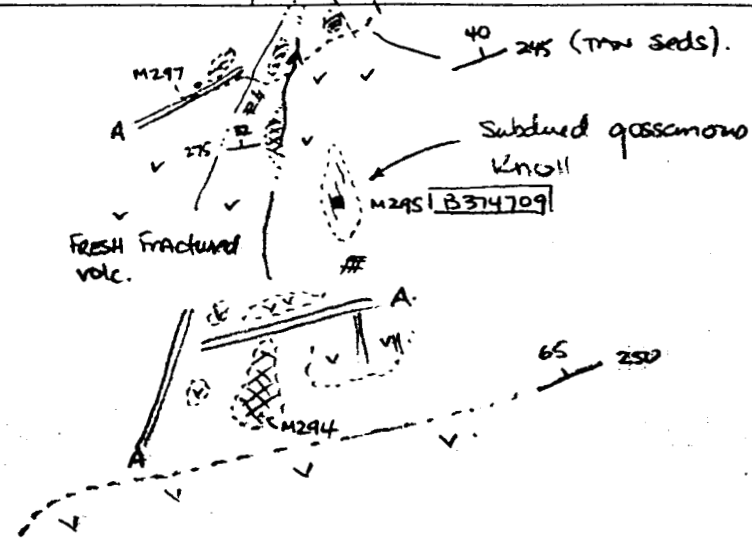
M-292: 347862E, 6380130N
B374708 15cm chip ACROSS rusty weathering Fracture zone where volcs contain Abundant disseminated silicy pyrite.
270/54N, 062/50SE

ANDESITE dyke in area is 065/55SE.

Kspar → v. fine Kspar dyke 320/62NE

M-293: 347880E
6380234N. Marks top of higher level fracturing and gossan outcrop
AT STATION There is massive magnetite stringers in volcanics @ 354/56W

Project BC PPY	NTS	Scale 2 of 3	Page	of	Traverse
Sampler Bill	Location, Target (words)		Sample Nos		
Date Aug 23/05	photo no.		Cert Nos	B374710	



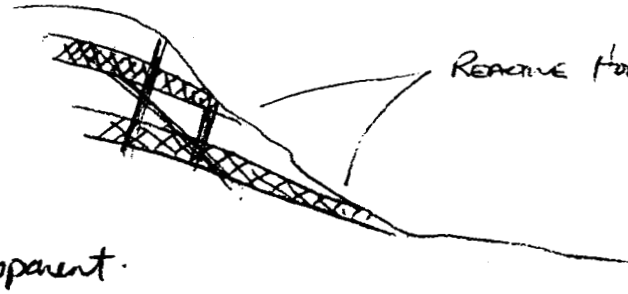
M294: 347851E 6380246N
Rusty weathering, intensely fractured volcanics/sds with some remnant py + soy coatings
Fractures @ 000/60W
260/steep
Photo shows limited depth of alt. only ~ 3m thick.

M295: 347866E, 6380287N

Abundant red oxide soil on recessive knoll caused by pyrite veins + stringers
B374709 Composit of 5 volts/vns and only minimal black oxide.
310° trend.

* Fracture zones + Gossans look very irregular and a f(x) of bedding (unit) and fractures

IE



gossans form lenses and dip slope slabs where exposed in cliffs.
No depth potential is apparent.

M296: B374710
347910E
6380514N
2.5m test chip across recessive zone beneath resistant volc. Abundant Red oxide plus lesser yellow-orange oxide. Some magnetite in black ox.

* gossan continues down stream for another 100m ~.

M297: 347773E, 6380352N. Isolated gossan "island" ~ 3m thick, very intense frac + oxidation + soil coatings

- porphyritic andesite 253°/steep
Heavily x-frac by North trend

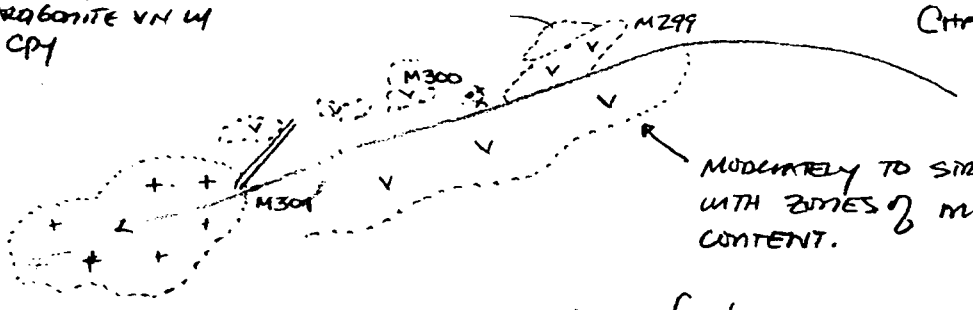
M298: 347596E
6380005N
outcrop - felsic ppy with 1% dissem py + tr cpy.

Project BC DAY	NTS	Scale	Page 3 of 3	Traverse
Sampler Bill	Location, Target (words)		Sample Nos	
Date Aug 23/05.	photo no.		Cert. Nos	

M 299: 347650 E, 6379690 N

M 300: 347637E, 6379649N
CALCITE/ARAGONITE VN W
BLEBBY CPY
REP

Dark grn Pillow Basalt



Abundant fracture. zones in volcs
355/60 W.

M301: MULTIPHASE INTR DYKE
DOMINANTLY WHITE MED GR. QTZ-FELD-HBL GRANODIORITE/PORPHYRY IN SPOTS. WITH PATCHY fine gr. diorite.
347465E
6379652N 038°/70 NW.
Abundant epidote. actn in some areas of VOLC FLOAT + MAGNETITE.

M302: 347364E Weakly porphyritic ANDESITE dyke cutting plug
6379653N 022/67 NW.

M303: Bottom of intr. plug.
WENT THROUGH a variety of porphyries - felsic to mafic
347254E
6379622N @ M 303 → MOD FRAC + GOSSAN on BOTH SIDES of cr.

M304: B374711 STRONG fracture zone on SOUTH SIDE of cr. w/ RED OX VNLTS in soil.
347194E Sampled pyritic VNLT + alt VOLC strong MOD W PY.
6379613N TOTAL WIDTH 10 cm.
GOSSAN Fracture zone doesn't extend ACROSS cr.

~30 M down stream ANDESITE dyke 3m wide
330/80W.

* INTERMITTENT GOSSANS OCCUR ~ 200 M DOWN CR.

M306: GOSSAN ZONE on grassy south slope
347304E 30 M DOWN
6380036N CONSISTS OF FRAGMENTS of RUSTY PYRITIC VOLC + LESSER YELLOW clay alt PYRITE PPY

TREE GOSSAN IS ~ 100 M @ 240°.

APPENDIX IV

CERTIFICATES OF ANALYSIS

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 21-SEP-2005
Account: MTT

CERTIFICATE VA05077502

Project: DOK

P.O. No.:

This report is for 15 Pulp samples submitted to our lab in Vancouver, BC, Canada on 13-SEP-2005.

The following have access to data associated with this certificate:

AL ARCHER VANCOUVER OFFICE	DOUG EATON BILL WENGZYNOWSKI	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-AA23	Au 30g FA-AA finish	AAS

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: DOK

Finalized Date: 21-SEP-2005
Account: MTT

CERTIFICATE OF ANALYSIS VA05077502

Sample Description	Method / Analyte / Units / LOR	Au-AA23 / Au / ppm / 0.005
B374701		0.055
B374702		0.030
B374703		0.021
B374704		0.064
B374705		0.201
B374706		0.041
B374707		0.100
B374708		0.014
B374709		0.093
B374710		0.007
B374711		0.040
B374712		0.031
B374713		0.047
B374714		0.005
B374715		0.051

ALS Chemex
EXCELLENCE IN ANALYTICAL CHEMISTRY
ALS Canada Ltd.
212 Brooksbank Avenue
North Vancouver BC V7J 2C1
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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 23-SEP-2005
Account: MTT

CERTIFICATE VA05077501

Project: DOK

P.O. No.:

This report is for 94 Pulp samples submitted to our lab in Vancouver, BC, Canada on 13-SEP-2005.

The following have access to data associated with this certificate:

AL ARCHER VANCOUVER OFFICE	DOUG EATON BILL WENGZYNOWSKI	JOAN MARIACHER

SAMPLE PREPARATION

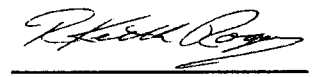
ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-AA23	Au 30g FA-AA finish	AAS

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: 

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C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Project: DOK

Finalized Date: 23-SEP-2005
Account: MTT

CERTIFICATE OF ANALYSIS VA05077501

Sample Description	Method / Analyte / Units / LOR	Au-AA23 / Au / ppm / 0.005
CC14259		0.030
CC14260		0.055
CC14261		0.092
CC14262		0.069
CC14263		0.064
CC14264		0.037
CC14265		0.035
CC14266		0.041
CC14267		0.078
CC14268		0.070
CC14269		0.025
CC14270		0.005
CC14271		0.015
CC14272		0.023
CC14273		0.026
CC14274		0.061
CC14275		0.069
CC14276		0.055
CC14277		0.051
CC14278		0.044
CC14279		0.024
CC14280		0.143
CC14281		0.040
CC14282		0.122
CC14283		0.035
CC14284		0.031
CC14285		0.142
CC14286		0.031
CC14287		0.038
CC14288		0.059
CC14289		0.027
CC14290		0.041
CC14291		0.034
CC14292		0.020
CC14293		0.015
CC14294		0.041
CC14295		0.012
CC14296		0.053
CC14297		0.014
CC14298		0.073

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CERTIFICATE OF ANALYSIS VA05077501

Sample Description	Method Analyte Units LOR	Au-AA23 Au ppm 0.005
CC14299		0.108
CC14300		0.017
CC14301		0.015
CC14302		0.007
CC14303		0.027
CC14304		0.095
CC14305		0.042
CC14306		0.202
CC14307		0.017
CC14308		0.026
CC14309		0.073
CC14310		0.129
CC14311		0.067
CC14312		0.084
CC14313		0.020
CC14314		0.021
CC14315		0.120
CC14316		0.127
CC14317		0.033
CC14318		0.009
CC14319		0.009
CC14320		0.013
CC14321		0.011
CC14322		0.020
CC14323		0.013
CC14324		0.034
CC14325		0.020
CC14326		0.024
CC14327		0.106
CC14328		0.107
CC14329		0.087
CC14330		0.005
CC14331		0.005
CC14332		<0.005
CC14333		0.058
CC14334		0.051
CC14335		0.005
CC14336		0.005
CC14337		0.014
CC14338		0.018

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CERTIFICATE OF ANALYSIS VA05077501

Sample Description	Method / Analyte / Units / LOR	Au-AA23 / Au / ppm / 0.005
CC14339		0.014
CC14340		0.022
CC14341		0.035
CC14342		0.046
CC14343		0.050
CC14344		0.012
CC14345		0.018
CC14346		0.016
CC14347		0.008
CC14348		0.037
CC14349		0.009
CC14350		0.012
CC14351		0.012
CC14352		0.010

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VANCOUVER BC V6B 1L8

Finalized Date: 12-SEP-2005
Account: MTT

CERTIFICATE VA05074720

Project: DOK

P.O. No.:

This report is for 94 Soil samples submitted to our lab in Vancouver, BC, Canada on 1-SEP-2005.

The following have access to data associated with this certificate:

AL ARCHER VANCOUVER OFFICE	DOUG EATON BILL WENGZYNOWSKI	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	34 Element Aqua Regia ICP-AES	ICP-AES

To: **STRATEGIC METALS LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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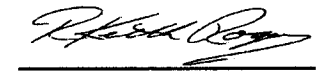
This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: 

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CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC14259		0.26	0.8	1.21	22	<10	70	<0.5	<2	0.38	1.8	79	49	391	17.7	<10
CC14260		0.28	1.0	1.54	24	<10	100	0.6	<2	0.17	<0.5	41	42	463	13.90	10
CC14261		0.28	1.4	2.33	52	<10	210	0.9	<2	0.33	2.0	132	85	772	13.8	10
CC14262		0.26	1.1	2.43	33	<10	130	0.8	<2	0.24	0.5	77	80	523	13.15	10
CC14263		0.30	0.6	2.65	27	<10	120	0.7	<2	0.37	<0.5	108	44	550	15.4	10
CC14264		0.26	1.4	2.13	18	<10	240	0.8	<2	0.50	1.9	65	95	360	8.99	10
CC14265		0.28	0.7	2.30	39	<10	490	0.8	<2	0.26	1.8	75	52	419	9.20	10
CC14266		0.26	0.4	1.82	59	<10	260	0.9	4	0.22	0.9	43	12	144	7.68	10
CC14267		0.28	0.6	2.73	15	<10	80	<0.5	3	0.12	<0.5	106	16	266	17.2	10
CC14268		0.24	1.0	2.28	11	<10	160	<0.5	3	0.08	<0.5	19	13	103	17.3	10
CC14269		0.24	0.5	2.84	12	<10	260	0.8	<2	0.51	1.6	60	36	205	8.27	10
CC14270		0.20	0.4	2.61	8	<10	170	0.8	<2	0.20	0.8	16	36	62	6.76	20
CC14271		0.26	0.4	3.13	3	<10	180	0.7	<2	0.27	1.0	20	47	99	7.33	10
CC14272		0.24	0.2	2.61	7	<10	160	0.5	<2	0.15	<0.5	13	36	98	7.41	10
CC14273		0.22	0.5	3.19	11	<10	220	0.7	<2	0.15	<0.5	18	36	118	8.12	10
CC14274		0.30	0.6	2.88	12	<10	480	0.6	<2	0.29	0.5	32	35	271	8.45	10
CC14275		0.28	0.4	2.78	17	<10	480	0.6	<2	0.54	2.4	136	31	567	9.29	10
CC14276		0.30	0.8	2.44	12	<10	500	0.7	<2	0.38	0.7	46	84	399	9.18	10
CC14277		0.26	1.0	3.94	16	<10	590	1.1	<2	0.34	1.6	63	47	492	13.8	10
CC14278		0.30	0.6	2.21	14	<10	330	0.7	<2	0.46	1.1	37	92	268	7.38	10
CC14279		0.26	0.9	2.31	13	<10	250	0.8	<2	0.27	1.1	39	84	221	7.27	10
CC14280		0.30	1.9	2.64	35	<10	210	0.9	<2	0.28	3.3	86	104	333	10.00	10
CC14281		0.28	3.0	2.33	17	<10	180	0.5	<2	0.73	2.5	63	116	220	9.43	10
CC14282		0.24	1.4	3.67	19	<10	180	1.5	<2	0.25	2.7	112	106	1195	10.65	10
CC14283		0.24	1.0	2.48	14	<10	290	0.7	<2	0.31	1.5	70	81	311	9.69	10
CC14284		0.24	1.4	2.54	17	<10	180	0.9	<2	0.74	2.0	87	133	355	10.15	10
CC14285		0.28	10.3	2.72	44	<10	100	0.7	4	0.48	21.2	146	126	1725	11.20	10
CC14286		0.28	1.5	3.06	25	<10	100	0.9	<2	0.44	1.6	81	104	407	11.70	10
CC14287		0.26	1.7	3.02	18	<10	210	1.0	<2	0.37	1.9	80	138	403	9.25	10
CC14288		0.26	1.4	1.54	25	<10	430	1.0	2	0.11	1.2	45	37	250	8.45	<10
CC14289		0.26	0.9	1.82	17	<10	730	1.1	<2	0.24	1.1	36	52	178	7.06	10
CC14290		0.24	2.3	1.48	19	<10	480	0.8	<2	0.43	2.5	84	62	401	10.80	10
CC14291		0.24	2.6	2.03	34	<10	140	0.8	<2	0.40	3.1	153	65	1080	17.3	10
CC14292		0.24	0.7	3.41	14	<10	200	0.7	<2	0.39	<0.5	56	83	363	10.55	10
CC14293		0.20	0.5	2.15	9	<10	80	0.5	<2	0.21	0.7	32	66	96	7.60	20
CC14294		0.22	1.9	2.82	36	<10	120	0.9	<2	0.21	1.5	134	108	776	17.6	10
CC14295		0.28	0.2	3.43	15	<10	220	1.0	<2	0.70	2.2	100	129	412	9.53	10
CC14296		0.22	0.5	1.52	11	<10	690	0.9	<2	0.41	0.7	34	48	184	5.87	<10
CC14297		0.24	0.3	2.08	9	<10	170	0.7	<2	0.27	<0.5	17	61	102	4.87	10
CC14298		0.28	1.1	1.04	9	<10	180	<0.5	6	0.03	0.6	29	17	333	10.10	10

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Project: DOK

Finalized Date: 12-SEP-2005
Account: MTT

CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Ti
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	%
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	0.01
CC14259		1	0.02	<10	0.83	586	7	0.02	30	1890	33	0.06	<2	12	39	0.26
CC14260		<1	0.07	10	1.30	1140	4	0.01	19	3610	201	0.35	<2	19	26	0.24
CC14261		<1	0.12	10	1.51	2470	10	0.02	89	2430	231	0.18	4	16	41	0.15
CC14262		<1	0.15	10	1.44	1625	7	0.02	70	2860	124	0.23	<2	17	47	0.18
CC14263		<1	0.18	10	1.40	1720	7	0.03	53	3230	66	0.21	3	14	66	0.20
CC14264		<1	0.10	10	1.83	2210	3	0.02	66	1710	192	0.15	3	16	35	0.13
CC14265		<1	0.11	20	1.49	2330	8	0.02	47	1870	97	0.16	2	13	37	0.15
CC14266		<1	0.07	30	1.18	2920	14	0.01	12	1350	32	0.08	<2	9	23	0.05
CC14267		<1	0.06	<10	1.89	3650	12	0.03	19	2940	23	0.45	4	18	37	0.20
CC14268		<1	0.20	10	1.02	691	4	0.13	9	4020	90	1.51	4	18	141	0.15
CC14269		<1	0.13	10	1.52	2550	6	0.04	44	1620	36	0.20	4	14	79	0.17
CC14270		<1	0.07	10	0.88	579	3	0.02	20	1650	29	0.07	2	5	28	0.28
CC14271		<1	0.07	10	1.22	566	4	0.03	27	1260	36	0.14	4	7	54	0.24
CC14272		<1	0.06	10	1.02	516	6	0.03	19	1720	36	0.14	3	7	44	0.20
CC14273		<1	0.11	10	1.08	532	5	0.04	20	1610	66	0.27	3	7	58	0.17
CC14274		<1	0.13	10	1.68	739	12	0.04	28	1760	49	0.24	4	16	64	0.23
CC14275		<1	0.15	10	1.72	2330	7	0.03	54	1710	40	0.12	4	16	56	0.24
CC14276		<1	0.24	10	1.82	1125	8	0.04	42	2070	73	0.29	2	14	64	0.22
CC14277		1	0.21	10	1.66	1375	11	0.04	90	2870	135	0.23	5	22	53	0.13
CC14278		1	0.10	10	1.80	1065	5	0.02	57	1450	61	0.16	3	11	42	0.18
CC14279		<1	0.06	10	1.42	1285	3	0.02	47	1440	85	0.13	4	8	29	0.12
CC14280		<1	0.06	10	1.90	2250	4	0.02	76	1480	393	0.15	7	25	29	0.11
CC14281		1	0.20	<10	2.35	1505	2	0.02	66	930	552	0.14	5	15	49	0.23
CC14282		1	0.12	10	2.01	2840	11	0.02	114	2580	162	0.14	4	25	37	0.20
CC14283		<1	0.39	10	1.90	1575	5	0.02	67	1680	178	0.26	5	18	28	0.30
CC14284		1	0.19	10	1.92	2270	2	0.02	84	1380	177	0.11	4	27	40	0.15
CC14285		<1	0.06	10	2.24	4290	4	0.02	106	1200	1585	0.18	44	18	41	0.14
CC14286		<1	0.18	10	1.93	1640	6	0.02	70	1900	168	0.12	4	12	38	0.24
CC14287		1	0.13	10	2.07	1830	6	0.02	102	1410	152	0.14	3	16	30	0.22
CC14288		<1	0.14	30	0.63	2160	11	0.05	27	1620	124	0.35	3	7	58	0.06
CC14289		<1	0.09	20	0.87	2100	10	0.02	32	1050	87	0.17	2	6	46	0.08
CC14290		<1	0.08	10	0.78	3390	7	0.01	68	1440	671	0.24	5	14	28	0.08
CC14291		<1	0.09	10	1.17	2840	6	0.02	135	2250	228	0.16	4	19	47	0.15
CC14292		<1	0.63	10	2.39	1080	5	0.03	48	2190	64	0.17	4	8	60	0.42
CC14293		<1	0.06	10	0.59	1875	4	0.02	19	1120	79	0.07	3	3	25	0.24
CC14294		<1	0.11	10	1.58	2500	10	0.03	114	2990	166	0.30	7	23	61	0.17
CC14295		1	0.36	10	1.94	979	3	0.01	140	1880	79	0.04	4	30	37	0.25
CC14296		<1	0.11	20	0.78	2170	6	0.02	34	990	70	0.12	2	5	38	0.05
CC14297		<1	0.05	10	0.88	666	2	0.02	26	840	49	0.10	2	3	24	0.15
CC14298		<1	0.49	30	0.44	884	14	0.06	19	1440	81	1.15	<2	7	96	0.02

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Project: DOK

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CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CC14259		<10	<10	146	10	137
CC14260		<10	<10	217	<10	185
CC14261		<10	<10	171	<10	263
CC14262		<10	<10	202	<10	173
CC14263		<10	<10	210	10	124
CC14264		10	<10	161	<10	248
CC14265		<10	<10	168	<10	186
CC14266		<10	<10	87	<10	104
CC14267		<10	<10	231	<10	89
CC14268		<10	<10	221	<10	52
CC14269		<10	<10	180	<10	130
CC14270		<10	<10	156	<10	158
CC14271		<10	<10	188	<10	164
CC14272		<10	<10	208	<10	87
CC14273		<10	<10	201	<10	108
CC14274		<10	<10	239	<10	128
CC14275		<10	<10	232	<10	202
CC14276		<10	<10	207	<10	190
CC14277		<10	<10	222	<10	347
CC14278		<10	<10	166	<10	155
CC14279		<10	<10	154	<10	172
CC14280		<10	<10	186	<10	381
CC14281		<10	<10	188	<10	235
CC14282		<10	<10	210	<10	298
CC14283		<10	<10	232	<10	264
CC14284		<10	<10	227	<10	262
CC14285		<10	<10	156	<10	1415
CC14286		<10	<10	180	<10	209
CC14287		<10	<10	180	<10	299
CC14288		<10	<10	65	<10	207
CC14289		<10	<10	89	<10	166
CC14290		<10	<10	160	<10	479
CC14291		<10	<10	140	<10	281
CC14292		<10	<10	249	<10	134
CC14293		<10	<10	176	<10	87
CC14294		<10	<10	187	<10	245
CC14295		<10	<10	242	<10	387
CC14296		<10	<10	80	<10	158
CC14297		<10	<10	114	<10	100
CC14298		<10	<10	69	<10	114

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Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC14299		0.24	2.9	3.18	18	<10	260	0.5	4	0.06	<0.5	9	68	192	14.7	20
CC14300		0.26	0.6	2.92	13	<10	250	0.8	<2	0.27	<0.5	31	62	162	7.98	10
CC14301		0.28	0.3	2.49	2	<10	80	0.6	<2	0.50	0.7	29	69	145	4.90	10
CC14302		0.24	<0.2	2.30	10	<10	70	0.7	<2	0.51	<0.5	27	79	80	4.73	10
CC14303		0.20	0.5	3.24	17	<10	100	1.0	<2	0.25	1.0	139	61	277	7.78	10
CC14304		0.22	2.6	2.38	26	<10	340	1.1	4	0.16	4.7	112	20	330	16.4	10
CC14305		0.26	0.7	2.79	15	<10	190	0.6	2	0.27	0.5	29	72	196	9.34	10
CC14306		0.28	2.3	2.97	15	<10	200	0.9	3	0.09	4.1	277	33	840	17.5	10
CC14307		0.26	0.4	2.11	12	<10	440	1.1	<2	0.42	0.8	37	47	184	6.80	10
CC14308		0.26	0.3	2.44	3	<10	80	0.7	<2	0.41	<0.5	31	69	90	4.97	10
CC14309		0.26	1.4	1.01	58	<10	410	<0.5	8	0.03	0.7	71	8	876	15.8	10
CC14310		0.22	3.5	2.73	95	<10	280	0.5	5	0.05	0.5	178	28	1220	19.1	10
CC14311		0.26	1.3	3.05	69	<10	370	1.5	2	0.43	2.0	174	25	609	16.7	10
CC14312		0.22	1.9	3.01	40	<10	250	1.2	4	0.36	0.9	108	32	633	16.4	10
CC14313		0.20	0.4	2.41	7	<10	100	0.7	<2	0.20	<0.5	24	46	148	6.31	10
CC14314		0.26	0.4	2.13	5	<10	110	<0.5	<2	0.28	0.5	22	55	128	6.49	10
CC14315		0.24	1.2	3.34	30	<10	140	0.6	2	0.16	0.5	54	51	450	12.65	10
CC14316		0.22	1.1	3.00	15	<10	310	0.7	<2	0.09	0.7	49	102	465	11.50	10
CC14317		0.26	1.9	1.11	20	<10	130	0.7	7	0.11	<0.5	25	18	351	7.70	10
CC14318		0.20	0.7	1.64	6	<10	100	<0.5	<2	0.18	0.6	14	42	74	5.59	20
CC14319		0.18	0.6	1.52	6	<10	90	<0.5	<2	0.24	0.6	16	48	76	5.22	10
CC14320		0.18	0.5	1.93	8	<10	200	0.5	<2	0.38	0.6	26	64	121	5.56	10
CC14321		0.26	0.9	2.52	20	<10	360	1.2	<2	0.46	1.2	37	81	231	6.21	10
CC14322		0.24	0.7	2.36	12	<10	160	1.0	<2	0.69	1.2	43	70	202	5.69	10
CC14323		0.16	0.5	1.78	11	<10	70	<0.5	<2	0.17	0.6	20	58	104	6.89	10
CC14324		0.26	0.6	2.37	9	<10	190	0.8	<2	0.47	1.9	60	103	353	8.03	10
CC14325		0.22	1.0	1.45	19	<10	270	1.3	<2	0.37	4.3	83	155	384	11.65	<10
CC14326		0.20	0.8	2.02	10	<10	180	0.6	<2	0.39	1.0	22	65	99	5.54	10
CC14327		0.18	0.3	2.19	10	<10	130	0.8	<2	0.16	0.5	16	44	108	5.93	10
CC14328		0.20	1.1	2.68	14	<10	450	1.1	<2	0.61	3.2	112	86	574	7.32	<10
CC14329		0.22	2.3	2.86	36	<10	140	0.9	<2	0.07	3.2	118	80	340	16.0	10
CC14330		0.24	0.4	2.33	5	<10	250	0.8	<2	1.32	1.2	33	62	85	5.25	10
CC14331		0.22	0.3	2.29	11	<10	300	0.8	<2	1.08	1.5	36	61	96	5.24	10
CC14332		0.20	0.2	2.25	9	<10	340	0.8	<2	0.63	2.6	36	51	97	5.44	10
CC14333		0.20	0.9	4.37	18	<10	240	0.8	<2	0.26	<0.5	19	64	246	10.65	10
CC14334		0.20	0.4	2.18	9	<10	240	0.5	<2	0.49	0.7	10	149	110	6.51	10
CC14335		0.18	0.2	2.96	6	<10	120	0.7	<2	0.69	0.5	37	66	65	4.66	10
CC14336		0.18	0.2	2.71	9	<10	300	0.7	<2	0.80	0.5	38	105	62	6.38	10
CC14337		0.20	0.4	2.02	14	<10	420	0.7	<2	0.72	1.4	24	71	120	5.58	10
CC14338		0.20	0.3	2.49	7	<10	350	0.8	<2	0.35	2.2	26	61	106	6.85	10

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Project: DOK

Finalized Date: 12-SEP-2005
Account: MTT

CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Ti
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	%
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	0.01
CC14299		<1	0.41	10	1.66	833	6	0.08	24	4150	240	1.28	<2	22	84	0.28
CC14300		<1	0.16	20	1.55	1150	3	0.07	35	1960	76	0.50	<2	7	60	0.14
CC14301		<1	0.06	10	1.54	1010	2	0.02	41	1540	48	0.03	<2	8	40	0.19
CC14302		<1	0.04	10	1.63	933	1	0.02	42	930	35	0.06	<2	4	36	0.20
CC14303		<1	0.06	10	1.37	3840	3	0.02	54	1500	50	0.08	<2	13	45	0.20
CC14304		<1	0.07	10	0.93	5700	3	0.02	46	2260	142	0.33	<2	18	24	0.04
CC14305		1	0.12	10	1.68	1015	4	0.06	38	1940	82	0.32	<2	9	75	0.17
CC14306		<1	0.23	20	0.84	21300	135	0.07	63	5960	390	1.26	<2	26	135	0.14
CC14307		<1	0.07	20	0.91	2140	4	0.02	33	1280	40	0.10	<2	5	35	0.10
CC14308		<1	0.10	10	1.40	832	1	0.02	36	780	37	0.03	<2	5	25	0.19
CC14309		<1	0.12	10	0.42	1325	16	0.05	16	1380	472	0.50	<2	6	42	0.01
CC14310		1	0.16	<10	1.39	6100	13	0.04	35	3530	52	0.82	<2	19	56	0.03
CC14311		1	0.08	10	1.91	6050	8	0.02	49	1960	146	0.25	2	26	52	0.02
CC14312		<1	0.11	10	1.55	2730	12	0.04	52	2600	207	0.25	<2	25	94	0.06
CC14313		<1	0.04	10	0.78	1060	3	0.02	22	1140	41	0.11	<2	4	31	0.09
CC14314		<1	0.05	10	1.03	1105	4	0.03	27	900	45	0.10	2	4	43	0.14
CC14315		1	0.12	10	1.45	1435	29	0.08	42	2950	110	0.58	<2	20	109	0.19
CC14316		<1	0.23	10	1.74	1820	18	0.04	51	2960	146	0.68	<2	18	49	0.16
CC14317		<1	0.40	20	0.49	621	7	0.15	16	1320	51	1.12	<2	4	128	0.02
CC14318		<1	0.04	10	0.40	620	4	0.02	14	830	42	0.06	<2	2	23	0.25
CC14319		<1	0.04	10	0.63	557	3	0.02	20	900	44	0.05	<2	2	30	0.13
CC14320		<1	0.07	10	1.08	840	3	0.02	34	930	60	0.08	<2	3	39	0.11
CC14321		<1	0.08	10	1.70	1455	2	0.03	66	910	96	0.05	2	11	40	0.10
CC14322		<1	0.07	10	1.72	1530	2	0.03	58	970	90	0.03	<2	10	49	0.13
CC14323		<1	0.04	10	0.45	1115	4	0.02	19	980	76	0.07	2	2	25	0.15
CC14324		<1	0.15	10	1.96	1660	6	0.02	72	1580	114	0.07	<2	13	39	0.18
CC14325		1	0.08	10	0.42	891	7	0.01	192	2450	229	0.05	2	52	43	0.01
CC14326		<1	0.05	10	1.00	897	2	0.02	34	930	46	0.09	<2	3	32	0.18
CC14327		<1	0.05	10	0.38	1235	4	0.02	12	1030	42	0.14	<2	3	18	0.24
CC14328		<1	0.08	30	1.34	5680	6	0.02	79	1000	59	0.07	<2	19	36	0.13
CC14329		<1	0.11	10	1.25	3690	15	0.02	77	4060	397	0.36	2	26	20	0.09
CC14330		<1	0.08	10	1.26	1555	2	0.03	32	2530	67	0.19	3	4	69	0.15
CC14331		<1	0.05	10	1.15	1740	2	0.02	35	2310	47	0.15	2	4	60	0.12
CC14332		<1	0.13	10	1.06	1475	2	0.03	42	1810	32	0.11	<2	5	47	0.12
CC14333		<1	0.24	10	1.62	546	3	0.06	65	2850	110	0.46	<2	16	94	0.22
CC14334		<1	0.31	10	1.17	464	9	0.03	38	2100	19	0.36	2	3	72	0.21
CC14335		<1	0.09	10	2.60	925	1	0.02	80	1600	27	0.12	<2	2	30	0.14
CC14336		1	0.11	10	1.98	1360	2	0.03	53	1550	38	0.13	<2	3	43	0.15
CC14337		<1	0.08	10	1.14	1440	3	0.03	33	1820	60	0.12	2	4	45	0.12
CC14338		<1	0.14	10	1.06	1345	5	0.03	32	2140	50	0.16	<2	5	46	0.17

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Project: DOK

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CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Tl	U	V	W	Zn
	Units	ppm	ppm	ppm	ppm	ppm
	LOR	10	10	1	10	2
CC14299		<10	<10	387	<10	104
CC14300		<10	<10	188	<10	164
CC14301		<10	<10	124	<10	140
CC14302		<10	<10	123	<10	110
CC14303		<10	<10	211	<10	159
CC14304		<10	<10	154	<10	334
CC14305		<10	<10	211	<10	133
CC14306		10	<10	249	<10	154
CC14307		<10	<10	91	<10	144
CC14308		<10	<10	115	<10	100
CC14309		<10	<10	49	<10	134
CC14310		<10	<10	142	<10	102
CC14311		<10	<10	207	<10	198
CC14312		<10	<10	167	<10	280
CC14313		<10	<10	140	<10	86
CC14314		<10	<10	147	<10	110
CC14315		<10	<10	222	<10	140
CC14316		<10	<10	213	<10	170
CC14317		<10	<10	57	<10	72
CC14318		<10	<10	140	<10	72
CC14319		<10	<10	138	<10	78
CC14320		<10	<10	126	<10	107
CC14321		<10	<10	102	<10	211
CC14322		<10	<10	106	<10	162
CC14323		<10	<10	166	<10	76
CC14324		<10	<10	155	<10	218
CC14325		<10	<10	243	<10	666
CC14326		<10	<10	125	<10	118
CC14327		<10	<10	113	<10	78
CC14328		10	<10	128	<10	341
CC14329		10	<10	179	<10	498
CC14330		<10	<10	117	<10	128
CC14331		<10	<10	108	<10	138
CC14332		<10	<10	115	<10	208
CC14333		<10	<10	283	<10	130
CC14334		<10	<10	171	<10	92
CC14335		<10	<10	102	<10	64
CC14336		<10	<10	139	<10	97
CC14337		<10	<10	112	<10	208
CC14338		<10	<10	174	<10	198

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CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method	WEI-21	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Recvd Wt.	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
	LOR	0.02	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
CC14339		0.20	0.2	3.70	14	<10	190	0.7	<2	0.40	<0.5	18	46	128	9.03	10
CC14340		0.24	0.2	3.81	20	<10	280	1.3	2	0.36	0.7	38	30	235	9.67	10
CC14341		0.20	7.3	2.68	47	<10	120	0.7	2	0.22	3.5	140	140	599	13.35	10
CC14342		0.22	2.6	2.78	36	<10	230	1.5	2	0.17	2.1	157	63	580	13.7	10
CC14343		0.22	0.5	1.98	12	<10	140	<0.5	<2	0.23	<0.5	22	146	130	6.69	10
CC14344		0.22	0.4	2.35	11	<10	620	0.8	<2	0.63	1.1	54	94	184	7.25	10
CC14345		0.20	0.3	2.19	8	<10	280	0.9	2	0.62	2.1	39	66	144	6.14	10
CC14346		0.14	0.3	1.91	6	<10	300	0.9	<2	0.46	2.1	50	52	130	5.65	<10
CC14347		0.20	0.3	1.67	9	<10	520	0.8	<2	0.43	4.4	36	59	104	6.04	10
CC14348		0.24	0.7	2.34	11	<10	180	0.6	2	0.13	1.1	19	54	124	5.82	10
CC14349		0.14	0.3	2.40	6	<10	390	0.6	<2	0.53	1.6	17	35	87	6.03	10
CC14350		0.20	0.4	3.52	17	<10	240	0.8	<2	0.28	0.5	13	33	112	8.93	10
CC14351		0.22	0.4	3.65	15	<10	280	0.9	<2	0.35	0.8	25	35	110	7.46	10
CC14352		0.24	0.3	2.58	12	<10	510	0.8	<2	0.84	2.2	39	21	120	5.98	10

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CERTIFICATE OF ANALYSIS VA05074720

Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Ti
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	%
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	0.01
CC14339		<1	0.16	10	1.57	1035	2	0.04	32	2590	24	0.17	<2	18	95	0.31
CC14340		<1	0.11	10	1.45	1130	2	0.02	31	1880	51	0.08	3	15	67	0.17
CC14341		<1	0.07	<10	1.93	3140	5	0.02	99	2070	781	0.18	12	21	31	0.15
CC14342		<1	0.15	10	1.31	3670	7	0.02	103	2450	219	0.23	4	21	24	0.14
CC14343		<1	0.72	<10	1.75	521	3	0.03	49	1180	22	0.51	<2	4	40	0.32
CC14344		<1	0.08	10	1.47	1765	4	0.03	50	1810	88	0.15	<2	5	55	0.11
CC14345		<1	0.07	10	1.07	1860	3	0.02	36	2040	59	0.16	<2	4	44	0.17
CC14346		<1	0.10	10	0.93	2880	4	0.02	28	2110	52	0.18	<2	3	33	0.08
CC14347		<1	0.11	10	0.73	3270	4	0.02	31	1460	43	0.13	<2	3	38	0.19
CC14348		<1	0.09	10	0.84	783	7	0.02	22	1100	38	0.14	<2	3	26	0.15
CC14349		<1	0.10	10	0.86	1205	3	0.03	23	1800	34	0.15	<2	4	72	0.15
CC14350		<1	0.10	10	1.18	869	3	0.03	23	2670	37	0.15	<2	9	89	0.22
CC14351		<1	0.10	10	1.23	744	2	0.02	31	1970	33	0.07	<2	9	55	0.20
CC14352		<1	0.14	10	0.91	2140	2	0.02	19	2880	23	0.09	<2	7	103	0.16

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Sample Description	Method / Analyte / Units / LOR	ME-ICP41 Tl ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2
CC14339		10	<10	293	<10	114
CC14340		10	<10	228	<10	286
CC14341		<10	<10	184	<10	359
CC14342		<10	<10	171	<10	205
CC14343		<10	<10	131	<10	74
CC14344		<10	<10	140	<10	184
CC14345		<10	<10	127	<10	166
CC14346		<10	<10	96	<10	156
CC14347		<10	<10	129	<10	235
CC14348		<10	<10	122	<10	116
CC14349		<10	<10	158	<10	142
CC14350		<10	<10	226	<10	103
CC14351		<10	<10	179	<10	188
CC14352		<10	<10	132	<10	160

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STRATEGIC METALS LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

Finalized Date: 12-SEP-2005
Account: MTT

CERTIFICATE VA05074409

Project: DOK

P.O. No.:

This report is for 15 Rock samples submitted to our lab in Vancouver, BC, Canada on 1-SEP-2005.

The following have access to data associated with this certificate:

AL ARCHER VANCOUVER OFFICE	DOUG EATON BILL WENGZYNOWSKI	JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Cu-AA46	Ore grade Cu - aqua regia/AA	AAS
ME-ICP41	34 Element Aqua Regia ICP-AES	ICP-AES
Ag-AA46	Ore grade Ag - aqua regia/AA	AAS

To: **STRATEGIC METALS LTD.**
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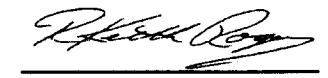
This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: 

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CERTIFICATE OF ANALYSIS VA05074409

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01	ME-ICP41 Ga ppm 10
B374701		1.92	3.1	0.81	30	<10	70	<0.5	2	0.06	<0.5	11	19	207	12.40	<10
B374702		1.40	14.4	0.54	5	<10	10	<0.5	9	0.03	<0.5	28	66	3880	12.8	<10
B374703		1.32	0.2	3.30	5	<10	90	0.7	2	0.18	<0.5	87	9	195	10.55	10
B374704		1.96	1.0	0.56	27	<10	40	<0.5	6	0.06	<0.5	14	18	405	32.1	<10
B374705		2.62	65.0	1.26	23	<10	10	<0.5	34	0.04	1.4	149	4	>10000	25.6	<10
B374706		1.72	2.6	3.47	31	<10	50	<0.5	15	0.88	<0.5	53	109	2590	11.90	10
B374707		1.04	1.7	1.68	19	<10	80	<0.5	2	0.73	<0.5	62	86	1265	9.04	10
B374708		1.78	1.4	1.16	11	<10	20	<0.5	2	1.44	<0.5	86	113	454	8.59	<10
B374709		2.06	3.6	1.28	86	<10	30	<0.5	11	0.38	<0.5	95	44	1530	29.5	<10
B374710		1.30	0.2	2.41	2	<10	110	<0.5	2	0.39	<0.5	20	12	82	8.26	10
B374711		1.28	0.4	2.66	4	<10	60	<0.5	5	0.26	<0.5	66	34	236	13.00	10
B374712		1.48	27.8	1.02	7	<10	10	<0.5	12	0.16	2.1	20	139	>10000	5.79	<10
B374713		1.86	2.9	1.24	40	<10	30	0.7	9	2.90	2.9	115	56	>10000	9.02	<10
B374714		1.28	1.5	2.35	6	<10	30	<0.5	3	1.54	2.3	25	189	>10000	4.96	10
B374715		0.80	>100	0.40	1500	<10	510	<0.5	95	0.04	1.7	21	9	>10000	25.5	<10

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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
	Analyte	Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Ti
	Units	ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	%
	LOR	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	0.01
B374701		<1	0.26	10	0.34	158	1	0.11	9	1120	41	3.63	2	6	50	0.01
B374702		<1	0.18	10	0.16	139	1	0.05	4	550	20	7.75	<2	2	15	<0.01
B374703		1	0.18	<10	2.58	2090	1	0.13	27	1580	3	0.77	2	17	68	0.10
B374704		<1	0.06	<10	0.21	160	7	0.05	13	960	7	1.68	<2	4	15	0.16
B374705		1	0.09	<10	0.87	801	1	<0.01	18	260	8	>10.0	<2	7	8	0.02
B374706		1	0.06	<10	3.23	1855	13	0.08	45	1240	13	7.92	<2	18	91	0.42
B374707		<1	0.12	<10	1.28	684	3	0.04	38	1200	29	3.19	<2	9	84	0.40
B374708		<1	0.09	<10	0.67	326	2	0.10	137	910	11	5.47	<2	7	184	0.27
B374709		<1	0.11	<10	0.81	437	19	<0.01	94	740	48	>10.0	<2	5	76	0.13
B374710		<1	0.18	<10	1.66	750	1	0.09	8	1020	6	0.22	<2	11	58	0.24
B374711		<1	0.14	<10	2.44	1040	4	0.07	19	1230	4	2.50	<2	14	45	0.44
B374712		<1	0.01	<10	0.94	637	1	0.01	11	290	15	1.90	<2	4	10	0.03
B374713		<1	0.04	<10	0.71	2510	4	0.02	24	450	344	0.47	3	12	9	0.08
B374714		<1	0.08	<10	1.99	791	<1	0.14	46	760	20	0.17	2	10	184	0.25
B374715		1	0.04	<10	0.02	124	14	0.01	34	40	3660	0.54	746	3	27	<0.01

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Sample Description	Method	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	Ag-AA46	Cu-AA46
	Analyte	Tl	U	V	W	Zn	Ag	Cu
	Units	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	10	10	1	10	2	1	0.01
B374701		<10	<10	116	<10	31		
B374702		<10	<10	38	<10	34		
B374703		<10	<10	249	<10	66		
B374704		<10	<10	200	<10	29		
B374705		<10	<10	91	10	99		6.66
B374706		<10	<10	219	<10	126		
B374707		<10	<10	179	<10	99		
B374708		<10	<10	95	<10	23		
B374709		<10	<10	119	<10	35		
B374710		<10	<10	174	<10	71		
B374711		<10	<10	236	<10	92		
B374712		<10	<10	56	10	75		2.77
B374713		<10	<10	83	30	365		12.45
B374714		<10	<10	153	10	209		2.73
B374715		<10	<10	22	10	380	268	4.76