



Geochemistry and Geological Report on the

Swan 1-18 Mineral Claims

Toodoggone Lake Area
NTS (94E-035)

British Columbia

FOR

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GEOLOGICAL SURVEY OF CANADA
ASSESSMENT REPORT
2006



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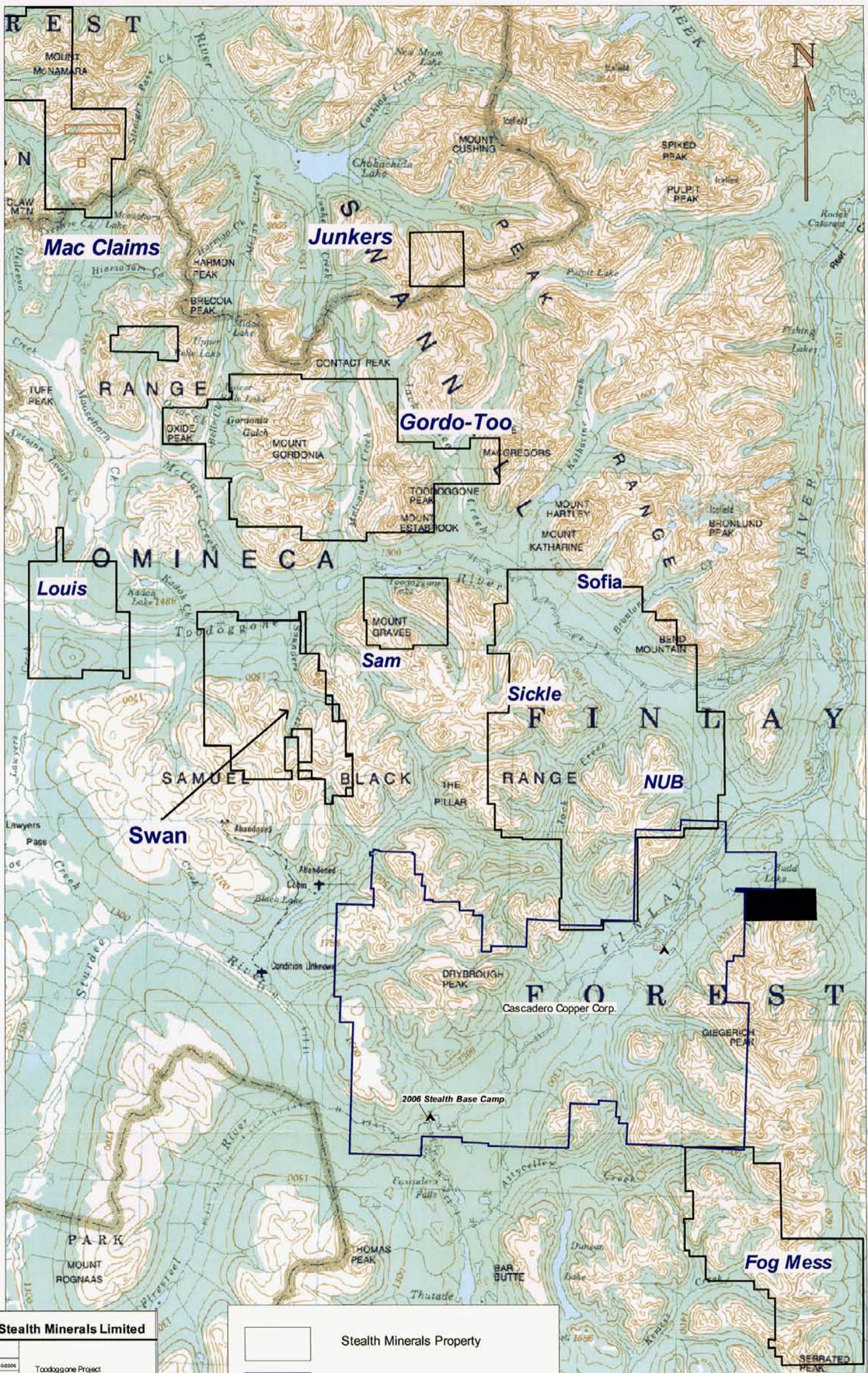
1.0 Summary

The Swan Claims are one of 5 properties explored as part of the 2006 program by Stealth Minerals on its Toodoggone Project. The Toodoggone Project is located in north central British Columbia approximately 430 kilometres northwest of Prince George (Figure 1). Stealth Minerals and its wholly owned subsidiary, Cascadero Copper, control 311 mineral claims (126,165 ha) in the Toodoggone District, Omineca & Liard Mining Divisions. The subject of this report, the Swan claims, consists of 17 contiguous mineral claims covering 6060.926 ha. Stealth Minerals holds a 100% interest in the Swan Claims. During the 2006 season, follow-up assessment work was conducted on the Copper Breccia, Golden Neighbour and Saunders showings which included collecting 26 grab or chip samples and detailed geological sampling.

Table I Geochemical Highlights

Element	Rock Sample
Gold	1.22g/tn
Silver	611g/tn
Copper	2.12 %
Lead	2.96%
Zinc	0.47%

The Toodoggone district lies within the eastern margin of the Intermontane Tectonic Belt in the Stikinia and in part, the Quesnellia Terrane. These Terranes consist mainly of island-arc volcanic, plutonic and sedimentary rocks of Late Triassic to Early Jurassic age with a Lower Permian aged basement represented by the Asitka Group. Granitoid members of the Jurassic Black Lake Intrusive Suite have intruded the Triassic and older rocks and are coeval with the Jurassic Volcanic rocks. Regional north-northwest trending



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Date: 16/10/2006
 Author: AMB
 Title: Toodoggone Project
 Swan Property Location
 Figure: 1
 Scale: 1:200000
 Projection: UTM Zone 9 (NAD 83)

0 2 4 8
 kilometres

- Stealth Minerals Property
- Cascadero Copper Property
- Third Party Ground



high-angle normal and strike-slip faults cut through the Toodoggone Project area and conjugate high-angle faults cut and displace northwest trending structures, and may control in part, intrusive and hydrothermal activity.

2.0 Property Description and Location

The Swan property is located immediately south of the Toodoggone River and 9 km SW of the Toodoggone Lake (Figure 1). The claims are within 6 km east of the road accessible past producing Lawyers gold deposit and 23km by helicopter northwest from the main Stealth Exploration Camp. The southern edge of the property is 2 km northeast of the past producing Baker mine and seasonally active mill facility. Swan Claims are located in the Omineca Mining Division UTM NAD 83 Zone 9 6,356,700m North and 617,000m East on map sheets 94E.035.

The Swan property now consists of 17 mineral claims containing 6060.926 hectares (Figure 2). The claims have not been legally surveyed. Swan claim information is given in Table II. The claims are owned 100% by Stealth Minerals.

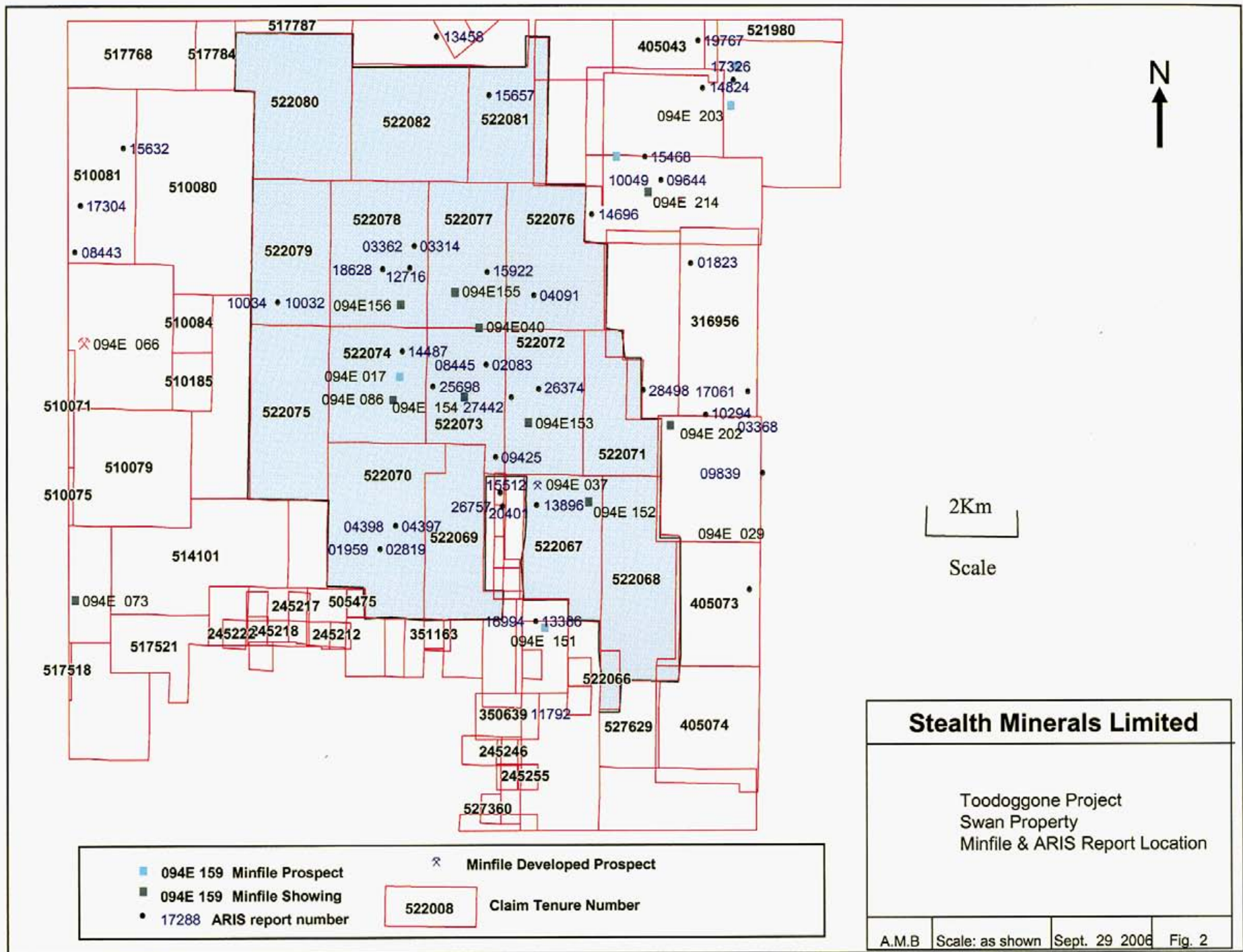
3.0 Access, Climate, Infrastructure, Physiography

Access to the Stealth Minerals main exploration camp at the junction of the Finlay River and Firesteel River is currently by the all-weather Omineca Resource Access Road, approximately 410 kilometres north of Windy Point, B.C., to the Kemess Mine gate, and approximately 22 kilometres of summer access road to the camp. Travel time from Prince George is approximately 10 hours, or 7 hours from Mackenzie. The distance from the Stealth camp to the Swan claims is 23km NW, or a 15-20 minute flight. There closest road access is 2km northeast of the past producing Baker mine. Airstrips are in place at the Kemess South Mine and Sturdee Valley approximately 20 and 30 kilometres south and north, respectively of the Stealth camp.

The geomorphic form of the Swan claim area is represented by northerly draining mountainous terrain of moderate relief ranging from 1400m ASL at the northern edge to 2050m ASL on local peaks. Vegetation ranges from wide spaced Jack pine and spruce at Toodoggone River elevation through stunted balsam and willows at tree line at 1600m to

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Table II: 2006 Swan Claim Status

Tenure Number	Claim Name	Owner	Map Number	Good To Date	Status	Mining Division	Area	Tag Number	Action
522066	SWAN 12	140187 (100%)	094E025	2007/JUN/26	CONV 2005/NOV/06	OMINECA	34.977	715616M	File
522067	SWAN 10	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	349.603	244802	File
522068	SWAN 11	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	437.045	244803	File
522069	SWAN 9	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	314.636	244797	File
522070	SWAN 8	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	506.873	244796	File
522071	SWAN 7	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	279.542	244801	File
522072	SWAN 6	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	349.419	244800	File
522073	SWAN 5	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	296.993	244805	File
522074	SWAN 4	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	349.382	244804	File
522075	SWAN 18	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	419.292	245399	File
522076	SWAN 3	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	401.615	244799	File
522077	SWAN 2	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	349.218	244798	File
522078	SWAN 1	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	436.501	221550	File
522079	SWAN 17	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	349.189	245398	File
522080	SWAN 16	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	471.131	245397	File
522081	SWAN 15	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	296.678	245381	File
522082	SWAN 14	140187 (100%)	094E035	2007/JUN/26	CONV 2005/NOV/06	OMINECA	418.832	245380	File
Total Area							6060.926		



■ 094E 159 Minfile Prospect	⊗ Minfile Developed Prospect
■ 094E 159 Minfile Showing	522008 Claim Tenure Number
• 17288 ARIS report number	

2Km
Scale





barren rock with patchy balsam and sedges at higher elevation. The central north flowing streams follow alpine glacial valleys and are covered by variable till thickness overlain by talus slides at higher elevations.

Seasonal temperatures vary from -35° C in winter and over 30° during the 4 months of summer. The mean daily temperatures for July and January are approximately 14° C and -15° to -20° C, respectively. Precipitation between 50 and 75 centimetres occurs annually, with most during the winter months as snow cover of approximately 2 meters.

The optimal time for surface exploration on the Mac property is between mid-late June and mid-October.

4.0 History and Previous Work

Mineral exploration in the area of the Swan claims dates back to the early 1930's when high-grade gold veins were discovered. The remoteness and fixed gold prices made these prospects uneconomic at that time. In the late 1960's copper and gold were sought after commodities and exploration in the district led to the eventual discovery past producing Lawyers, Baker and Shasta low sulphidation epithermal style vein deposits in the 1980s.

Exploration on the area now covered by the Swan claims was completed between 1972 and 1998 with no exploration completed between 1998 and the 2003 Stealth Minerals work. Several programs of prospecting, trenching and minor drilling were completed on the nine Minfile Occurrences within the claims. These data are summarized in Table III with map locations plotted in Figure 2.

In 2005 by way of option agreement the Swan Mineral Claims were optioned to Golden Dawn Minerals. Prospecting, soil and talus sampling, and geophysics were conducted by Golden Dawn during 2005 with concentrated efforts on the Copper Breccia, Som and Saunders Showings. Hand trenches from the Copper-Breccia returned up to 2.0% Cu, 0.08g/tn Au and 100g/tn Ag from grab samples. Chip samples across the 1m wide 'A' vein on the Saunders Showing returned 23.05g/tn Au/3m and 590g/tn Ag/3m. Chip samples from the Som Showing assayed up to 9.48% Cu and 51.79g/tn Ag.

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Table III:

Historical Work

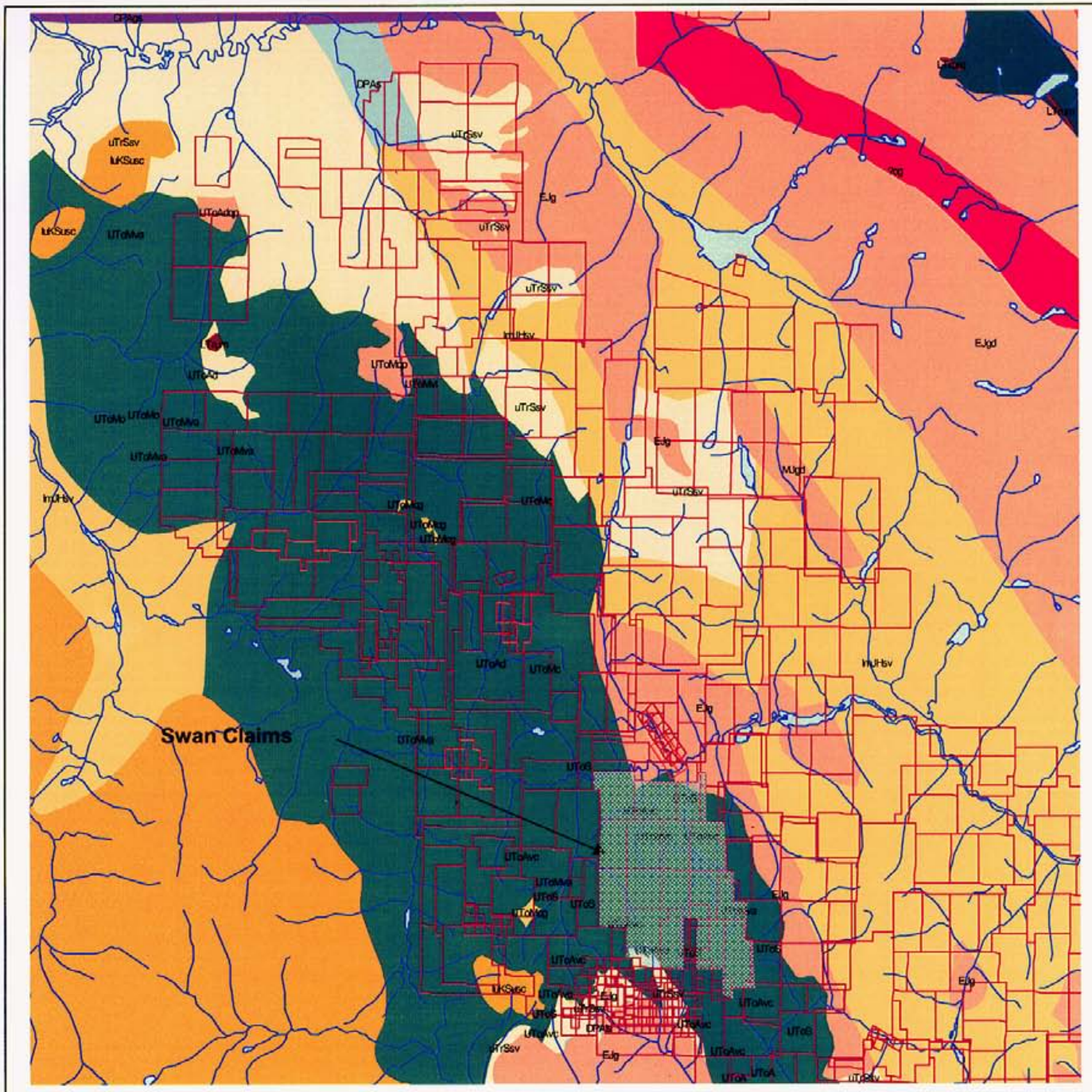
Aris Rpt #	Year	Property	Operator	Author	Title	Work Type	Minfile No	CostYr\$
2083	1969	Som	Cominco Ltd	Cooke, David L.	Geological and Geochemical Report on the SOM 1-40 Claims	Geochem, Geological		\$ 3,870.00
3314	1971	Saunders	Kenngo Explorations (Canada)	Stevenson, R.W.	Report on Soil Geochemical Survey Saunders Group 1.	Geochem		\$ 3,318.50
3362	1971	Saunders	Kenngo Explorations (Canada)	Stevenson, R.W.	Silt and Soil Geochemical Survey on Saunders Group 2	Geochem		\$ 2,673.00
3366	1971	Saunders	Kenngo Explorations (Canada)	Stevenson, R.W.	Report on Soil Geochemical Survey Saunders Group 3.	Geochem		\$ 2,138.00
3417	1971	Saunders	Kenngo Explorations (Canada)	Stevenson, R.W.	Report on Silt Geochemical Survey	Geochem		\$ 531.00
4065	1972	Saunders	Kenngo Explorations (Canada)	Grace, K	Report on Geological, Geochemical and Geophysical Survey Saunders NO. 2 Group Compressing Saunders			\$ 1,369.50
4091	1972	Toodoggone	Denison Mines	Sanders, K.G; Pisani, P.	Geological And Geochemical Report on the Toodoggone Property	Geochem, Geological		\$ 8,200.00
4398	1973	Gold	Bow River Resources	Mullan, A.; Smith, P.K.	Report on the Combined Airborne Magnetic and Kern Survey - Toodoggone	Geophysical		\$ 5,100.00
8445	1980	Golden Neighbour Property	Lancana Ex.	Gower, Stephen C.	Geological, Geochemical, Geophysical, Trenching Report; Golden Neighbour Property	Geochem		\$ 18,017.00
9236	1980	Saunders	Golden Rule Resources Ltd.	Fox, Michael	Reconnaissance Geochemical Report Saunders 1-4 Claims	Geochem		\$ 1,967.40
9425	1980	Artfull Dodger	Lancana Ex.	Gower, Stephen C.	A Report on Geochemical Sampling on the Artfull Dodger Mineral Claims	Geophysical, Physical		\$ 2,637.00
10034	1981		Great Western Petroleum	Eccles, L	Geological and Geochemical Report on GWP 19, 20, 41, 43	Geochem, Geo		\$ 19,191.25
10035	1987		Great Western Petroleum	Eccles, L	Geological and Geochemical Report GWP 13, 15, 17, 21, 22, 23 Claims	Geochem, Geological		\$ 19,752.00
10349	1981	Saunders	Golden Rule Resources Ltd	Fox, Michael	Geological, Geochemical, Geophysical Report on the Saunders 1-4 Claims	Geochem, Geological, Geophysical		\$ 22,612.00
12716	1983	Saunders	Golden Rule Resources Ltd	Wilson, G.L.	Geological and Geochemical Report on the Saunders 1-4 Claims	Geochem, Geological	094E 017, 037, 040	\$ 39,463.38
13896	1985	Golden Neighbour	Alban Ex.	Jones, Harold M.	Assessment Report on Golden Neighbour Group Toodoggone Lake	Geophys, Phys	094E 037	\$ 15,386.59
14487	1986	Saunders	Golden Rule Resources Ltd	Davis J.	Geological and Geochemical Report on Saunders 1-4 Mineral Claims	Geochem, Geological	094E 017, 040	\$ 17,632.00
15512	1987	Golden Neighbour Property	Lancana Ex.	Johnston, R.	Report on Diamond Drilling Golden Neighbour Property	Drilling, Geochemical		\$ 94,800.00
15922	1987	Saunders	Golden Rule Resources Ltd		1988 Geological and Geochemical Report on the Saunders 1-4 Claims	Physical	094E 017, 037, 040	\$ 6,400.00
18628	1989	Saunders	Golden Rule Resources Ltd	Evans, B.T.; Komarevich, M	Geological and Geochemical Report on the Saunders 1-4 Claims	Geochem, Geological	094E 017	\$ 7,236.00
20401	1990	Golden Neighbour	Skeena Resources Ltd.	Aussant, Claude H.	Geological, Geochemical, and Prospecting Report on the Golden Neighbour Property	Prospecting	094E 037	\$ 14,041.70
25698	1998	Saunders	Heard, Richard T.	Carter, Nicholas C.	Geological & Geochemical Report on the Saunders Property	Prospecting		\$ 1,206.70
27600	2004	Gold	Finlay Minerals Ltd	Ray, Gerry E.	Geology and Mineral Potential for the Gold Claims	Geochem, Geological	094E 037	\$ 19,390.00
27442	2004	Swan	Stealth Minerals Ltd	Kuran, David L.	Report on the Swan Property	Geophysical, Geochem	All Swan Minfile	\$ 33,903.00
27760	2005	Swan	Golden Dawn Minerals Inc.	Smith, F.R.	Geochemical and Geological Report on the Swan Property	Geophys, Phys, Geochem	All Swan Minfile	\$ 195,017.00
Total of Expenditures								\$ 555,853.02
Minfile #	Names	Status	Commodities	Deposit Type	Comments	Location	Mining Division	
094E 017	Saunders	Prospect	AG, AU, CU, PB	H05	Qtz-Ba Bx, 4x80m w/ cpy, py ga; 1.41g/tn Au; 164.6g/tn Ag	615645E 6356248N	Omenica	
094E 037	Golden Neighbour	Developed Prospect	AG, AU, ZN CU, PB, MO, TU	H05	1x6km gossan; 606m DDH; 0.23g/tn Au; 11.7g/tn Ag, 0.08% Cu/1.8	618353E 6354624N	Omenica	
094E 040	Som	Showing	CU		Fractured andesite tuff w/ cpy; 0.28%Cu/9.14m	617127E 6357095N	Omenica	
094E 152	Golden Neighbour	Showing	AG, CU, AU		Qtz/Carb zone 4m wide; 0.08g/tn Au, 49g/tn Ag/1.0	619347E 6354405N	Omenica	
094E 153	Camp 1	Showing	AG, AU, CU	H05	Fractured feldspar porphyry w/ malachite; 0.2g/tn Au; 18.9g/tn Ag	618448E 6355972N	Omenica	
094E 154	Saunders South	Showing	AG, AU		Qtz-Hem vein 0.1m wide; 0.12g/tn Au, 10.2g/tn Ag	616892E 6355974N	Omenica	
094E 155	Saunders North	Showing	AG, AU	H05	Silicification: 0.23g/tn Au; 18.8g/tnn Ag	615646E 6357443N	Omenica	
094E 156	Saunders Northwest	Showing	AU, AG	H05	Qtz bx vein 1.42g/tn Au, 11.7g.tn Ag/0.2m	615613E 6367392N	Omenica	
094E 157	Saunders Southwest	Showing	AG	H05	Silic. Qtz/carb Bx 2m wide; 0.1g/tn Ag; 10.4g/tn Ag	616746E 6357026N	Omenica	



As seen in Table III the aggregate of expenditures of is roughly \$612,000 in “year dollars” has been spent on the Swan claim area.

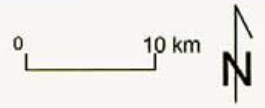
5.0 Regional Geology

The Toodoggone project area lies within the eastern margin of the Intermontane Tectonic Belt. The Intermontane Belt is made up of four unique Terranes and the project areas lay within the Stikinia and, in part the Quesnellia Terranes. The Stikinia and Quesnellia Terranes consist mainly of island-arc volcanic, plutonic and sedimentary rocks of Late Triassic to Early Jurassic age with a Lower Permian basement represented by the Asitka Group (Diakow and Metcalfe, 1997). To the east older metamorphosed Precambrian and younger strata (clastic and chemical sedimentary rocks) of the Cassiar Terrane (Omineca Belt) is separated from the Intermontane Belt by a regional system of transcurrent faults (Diakow, Panteleyev and Schroeter, 1993). The Toodoggone regional geology is shown on Figure 3, being taken from the BCDM web site MapPlace. As seen, the Toodoggone area consists of a series on NW trending volcanic belts some 90 km long and 40 km wide. The stratigraphy is fairly monoclinial with generally NW striking shallowly west dipping upright stratigraphy and therefore youngs to the west. This NW trend is common to the faulting, stratigraphy, plutonism, major mineralizing events and accreting of terrains implies major crustal activity along this trend. Overlying younger stratigraphic intervals such as the Sustut Group of conglomerates and sediments covered the then mineralized and altered Jurassic volcanics and plutons, therefore protecting them from erosion and glaciations. This results in whole mineralizing sequences ranging from the causative gold-copper porphyry systems up through the undeformed stratigraphy which hosts the upwardly evolving low to high sulphidation epithermal systems with their attendant clay rich alteration caps still intact



KSs	Cretaceous; Sustut Grp, Sediments
JTv	Jurassic; Toadoggone Fmn, Volcanics
JHv	Jurassic; Hazelton Grp., Volcanics
TrTsv	Triassic; Takla Fmn; Volcanics, Sediments
TrTv	Triassic; Takla Fmn, Volcanics
DAv	Devonian; Asitka Fmn, Volcanics
DAI	Devonian; Asitka Fmn, Limestone
PrSs	Proterozoic; Swannell Fmn, Sediments.

eKqm	Cretaceous Quartz Monzonite
eJg	Jurassic Granodiorite
Ogn	Ortho Gneiss



Stealth Minerals Limited

Toadoggone Project
Regional Geology
Swan Claims

DLK	NTS 94 E	1:50,000	Oct 5 2006	Fig 3
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5.1 Stratigraphy

Lithology in the Toodoggone area are Permian to Cretaceous in age and are comprised, in order from oldest to youngest, of Asitka Group, Stuhini Group, Toodoggone Formation and Sustut Group (Diakow and Metcalfe, 1997).

Lower Permian aged rocks of the Asitka Group consist of andesite, dacite and rhyolite volcanic rocks with locally prominent sections of inter-bedded marine sedimentary rocks consisting of limestone and chert at the top of the section (Diakow, pers comm., 2003). These rocks may reflect a submergent island arc sequence.

Upper Triassic rocks of the Stuhini Group (also referred to as Takla Group) unconformably overlie the Asitka Group. Stuhini Group rocks are more widespread and characterized by clinopyroxene-bearing basalt, andesite, and associated epiclastic rocks, and locally appear similar to Palaeozoic rocks. These rocks may reflect an emergent submarine to sub aerial island arc sequence.

Locally, Lower Jurassic Toodoggone Formation (Hazelton Group) volcanic fragmental rocks of dacite-andesite composition lie in non-erosional, gently dipping unconformity with Stuhini Group rocks. Minor basalt lava flows and rare rhyolite flows and breccias occur in the Toodoggone Formation (Diakow, 2004 pers comm.). Bi-modal volcanism is associated with low-sulphidation epithermal gold-silver deposits on a worldwide scale, and its relationship with the Toodoggone epithermal deposits is becoming better understood.

Upper Cretaceous Sustut Group consists of conglomerates, sandstones and siltstones with minor felsic tuff and occurs in unconformable contact with Takla/Stuhini and Hazelton Group rocks.

5.2 Intrusive Rocks

Early-middle Jurassic Black Lake Intrusive Suite calc-alkaline plutons are apparently coeval with the Toodoggone Formation volcanic rocks and development of an elongated volcano-tectonic depression that is endowed with numerous precious metal-bearing



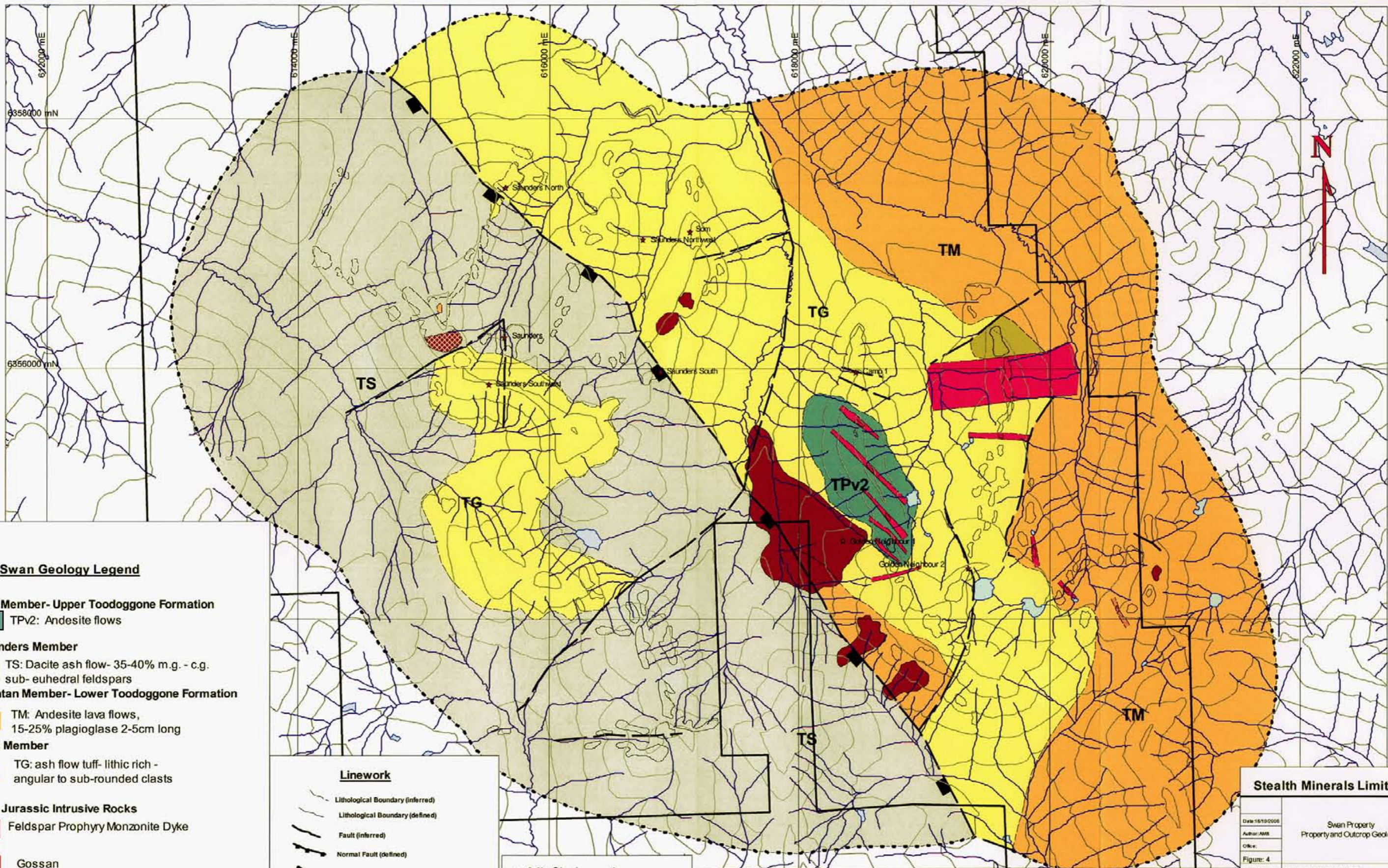
occurrences (Diakow and Metcalfe, 1997). The composite Black Lake Intrusive Suite is generally medium grained and grades from granodiorite to quartz monzonite. This intrusive suite includes the Black Lake pluton (granodiorite to quartz monzonite), Jock Creek pluton (hornblende monzonite, diorite), Geigerich/Duncan Lake plutons (hornblende-biotite granodiorite, monzonite, quartz monzonite, quartz diorite) and Sovereign pluton (quartz-hornblende-biotite-granodiorite/tonalite). Dykes and dyke swarms of quartz monzonite are locally proximal to and associated with copper-gold mineralization as at the Brenda occurrence. These dyke sets are usually following the NW trending structural breaks that trace several of the mineralizing events within the Toodoggone Camp. Dikes and sills of trachyandesite to latite and minor basalt cut previous lithology. Late Triassic Alaska-type ultramafic intrusions were regionally mapped east of Kemess North and possible occurrences southwest of the Mex prospect (Cascadero Copper), and on the Pil prospects northwest of the main Stealth Camp.

5.3 Structure

A system of high-angle normal and possibly contraction faults trend between 120 degrees and 150 degrees in azimuth and occurs locally with secondary faults trending from 20 to 40 degrees, and 60 to 80 degrees in azimuth. These structures may impart primary control of high-level co-magmatic plutons and deposition of the Toodoggone Formation rocks.

Regional-scale, northwest trending structures include the Saunders, Wrich, Black and Pil faults that cut the Toodoggone Project area, and occur over a distances of more than 80 kilometres. Parallel faults also display dip-slip movement, locally placing Stuhini Group in contact with Toodoggone Formation as at Kemess North (Diakow, 1997) and Asitka Group rocks adjacent to intrusive plutons.

Northeasterly trending high angle faults cut and displace northwest trending structures, tilting and rotating monoclinial strata (Diakow, 1986). The presence of high level epithermal mineralization at Goat-Wrich Hill, and at the Electrum prospect at substantially lower elevations to the north, may suggest a post-mineral, north side down



Swan Geology Legend

Pillar Member- Upper Toodoggone Formation

TPv2: Andesite flows

Saunders Member

TS: Dacite ash flow- 35-40% m.g. - c.g. sub- euhedral feldspars

Metsantan Member- Lower Toodoggone Formation

TM: Andesite lava flows, 15-25% plagioclase 2-5cm long

Graves Member

TG: ash flow tuff- lithic rich - angular to sub-rounded clasts

Early Jurassic Intrusive Rocks

Feldspar Prophyry Monzonite Dyke

Gossan

Quartz Stockwork

Linework

- Lithological Boundary (inferred)
- Lithological Boundary (defined)
- Fault (inferred)
- Normal Fault (defined)
- Limit of Mapping
- Mapped outcrop

★ Minfile Location

Stealth Minerals Limited

Date: 16/10/2006
 Author: AMS
 Office:
 Figure: 4
 Scale: 1:20000 Projection: UTM Zone 9 (NAD 83)





displacement along a northeast trending fault system in the Finlay River valley (Blann, 2001). North trending, right-lateral strike slip faults are prominent along the eastern margin of the Geigerich Pluton, and are Cretaceous and Early Tertiary in age; these faults may cut Toodoggone aged and older rocks to the west.

6.0 Property Geology

Outcrop mapping on the Swan Property during the 2006 field season was conducted at 1:20,000 scales. Figure 4 shows outcrop, structures and composite geology.

Toodoggone porphyritic andesite flows were mapped on the eastern portion of the property, these andesite flows (TM) host the Copper Breccia Zone. Adjacent to the andesite flows on the western margin is a dacite ash-flow tuff. This unit is lithic rich with sub-rounded to angular clasts mapped as the Graves (TG) unit. The Graves unit hosts the Camp, Golden Neighbour 1 & 2, Som and Saunders Northwest Showings. The Saunders Fault places the Graves unit in contact with the Saunders dacite ash flow (TS) unit.

Gossans and quartz-sericite-pyrite (QSP) are common along the fault. Both the Saunders North and South showings are located along the Saunders Fault. The Saunders dacite unit (TS) is described as having 35-40% m.g.-c.g. sub-euhedral white plagioclase, 10-15% f.g.-m.g quartz eyes, 3-5% f.g.-m.g. euhedral biotite and 1-2% hornblende with rare glassy fragments. The Saunders Veins are hosted in this andesite flow.

A lithic rich dacite ash flow tuff with rare welding was found on the top of the ridge and was mapped as Graves (TG).

The northern part of the property towards the Toodoggone River is covered in trees and glacial outwash, making mapping and prospecting difficult.

7.0 2006 Exploration Program

The 2006 field program completed on the Swan claims by Stealth Minerals consisted of 4 days of rock sampling and geological mapping. A statement of expenditures for the 2006 field program is found in Appendix I. A total of 26 surface rock samples were taken as float or outcrop samples so as to represent the mineralization encountered during each traverse. Traverses were selected to infill geological information or to confirm and



expand upon 2005 results by further geological investigations to evaluate significance or potential of a 2005 prospecting sample and to possibly take chip samples as to assess grade x width potential of a mineralized outcrop. Each sample was placed in a plastic sample bag with a unique assay tag number. The sample site was flagged with the corresponding assay sample tag number and the location recorded by hand held GPS units. A representative hand sample was also taken and retained at the main camp as a further check when an assay for that sample was received. Geochemical analysis was completed by EcoTech Labs of Kamloops for gold in rock chips was by 30 gram fire assay followed by atomic absorption finish. Silver and 28 other elements were determined by analyzing a 0.5 gram sample by dissolving in aqua regia and determinations read via ICP technology. Standards and duplicates were inserted at the lab and any deviation from acceptable analytical error resulted in the whole batch being re-assayed from a new split.

7.1 Geochemical Results and Mineralization

Rock sample locations are shown in Figure 5. The rock geochemical results for Au, Ag, Cu, Pb and Zn from rock samples are shown in Figures 6-10. Sample descriptions and abbreviated assay results are found in Table IV and rock assay Certificates in Appendix II.

7.2 Gold Geochemistry

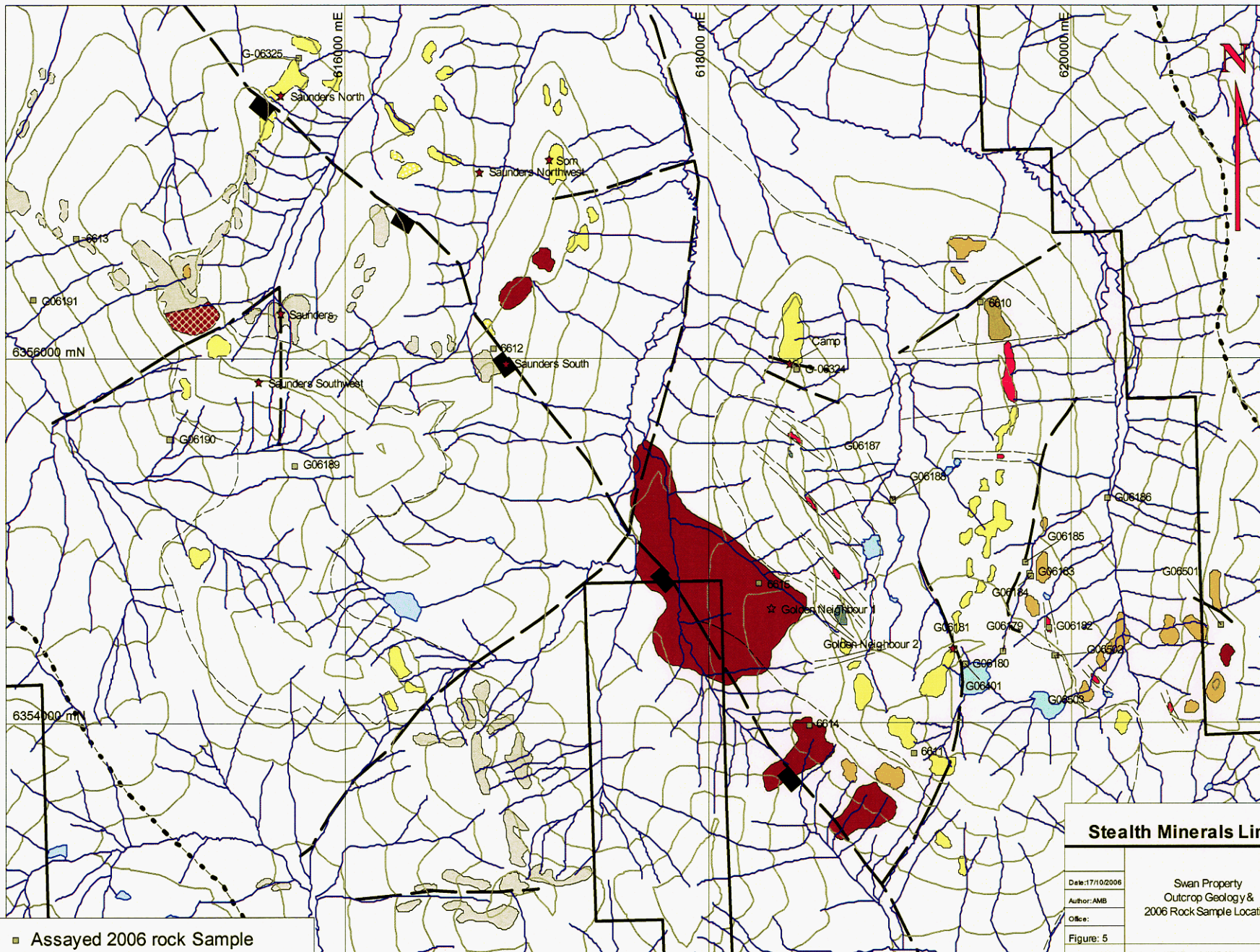
Gold rock geochemistry is shown on Figure 6 reported in ppb. Three rock samples collected from the Golden Neighbour 2 showing assayed significant gold; 0.31g/tn Au, 0.96g/tn and 1.20g/tn Au respectively. These three samples were taken adjacent to a mineralizing shear through phyllically altered tuff breccia.

7.3 Silver Geochemistry

Figure 7 shows silver values for rock samples. The same three rock samples from the Golden Neighbour 2 showing which assayed high in gold also assayed high in silver.

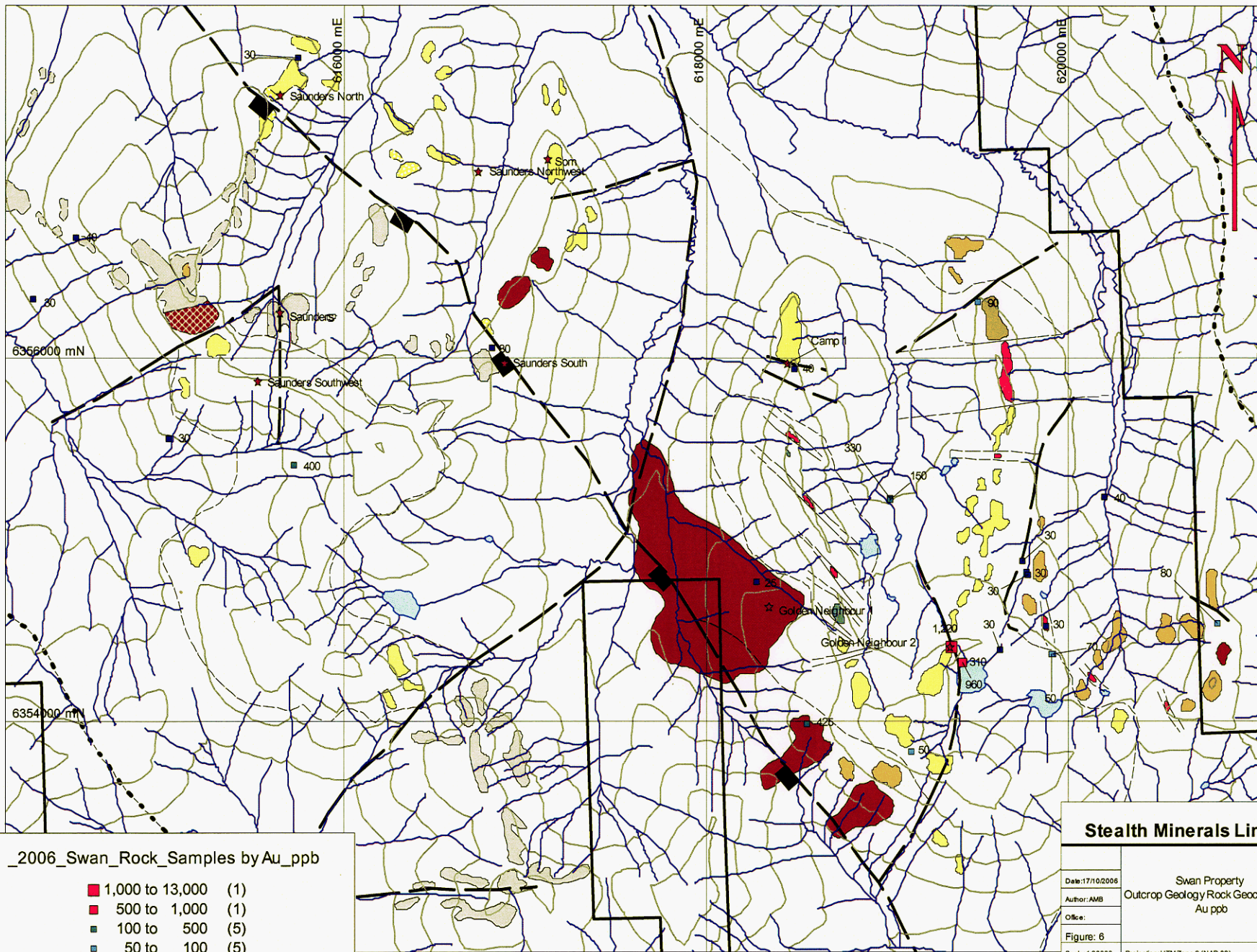
Stealth Minerals Limited
TableIV: Abbreviated Rock Descriptions

Rock Sampled	Colour	Text 1	Text 2	Alt 1	Min%	Alt Type	Host Rock	Comments	Sample #	Mo ppm	Cu ppm	Pb ppm	Zn ppm	Ag ppm	Au ppb	Ag g/tonn	Au g/tonn	Cu %	Pb %	Zn %
ftd	bn.or	mg	mass	ep,lim	mal,az,cpy 2	ftd		Near where the camp showing is supposed to be. Structure r	6324	1	10000	48	199	2.3	40					
qtz vn-carb	gn	fg	diss, wug	ep	gal 2, cpy 1, Ba 1	ftd		qtz vn related to shear not much more float	6325	1	215	7654	4702	1.0	30					
silica flood	orange	BX		K, Ep	1% cpy	vn 300		subcrop mal/cpy bearing shear in Fxt	6501	1	6185	56	108	10.2	80					
qtz vein	rusty	bx		silic clay	tr py	180/75		clay path with bx vein 100 m s of Cu Bx tr.	6502	1	136	60	347	0.6	70					
qtz bx	tan	bx		silic clay	tr py, lim			HW 2 m q/die clay healed brecciated qtz.	6503	2	337	458	580	3.2	50					
Fxtg (gsp)	brown			QSP	3-5% py	3-5% py	Fxtg (gsp)	Float or subcrop sample in an area 15-20m wide with strong	6610	1	10000	42	70	28.7	90					1.23
FxLI (bx)	brown, y silic			QSP	1-2% py	1-2% py	FxLI (bx)	QSP zone about 20-25 m wide; looks like its through a shear	6611	1	25	36	38	0.2	50					
FxLI (bx)	brown, y sheared			gp, ep, ze	1% py	1% py	FxLI (bx)	1m chip sample across fault zone; altered FxLI, v. sheared sl	6612	1	29	66	51	0.2	30					
Fxt	brown, y qtz stringers			ser	tr py	tr py	Fxt	In a fault zone subcrop; bleached and sericitized Fxt with qu	6613	13	4	55	3	3.5	40					
Fxt	white, br bwwk			sl, goeth			Fxt	Quartz stockwork, wuggy silica with goethite after pyrite in op	6614	26	188	36	95	2.3	425					
Vein	white	crust	skwk		1% cpy	1% cpy	Vein	Sugary quartz vein with trace-1% disseminated chalcocopyrite.	6615	7	758	10	52	1.9	25					
ANDS	GREEN	IMG	FCT	PROP	<1% PY MAL		ANDS	MINOR MAL ON FCT	6179	1	569	110	1526	1.7	30					
X TUFF	BROWN	IMG	FCT	PROP	PY/CPY/MAL/AZ		X TUFF	BELOW GOOD NEIGHBOUR 2	6180	13	3755	8292	519	30.0	310	179				
X TUFF	BROWN	IMG	FCT	PROP	LIM PY < 1% 140'		X TUFF	FROM G. NEIGHBOUR 2 HANGING WALL < 30CM	6181	214	600	1904	539	30.0	1000	198	1.22			
X TUFF	GREEN	IMG	FCT	CHL	1-2% < PY		X TUFF	WITNESS RICHER THAN SAMPLE 1-2MM< PY VNLS	6182	1	2738	108	443	10.2	30					
QV / TUFF	LIGHT GRMG	FCT	PROP SL	MAL PY, BORNITE			X TUFF?	SPOTTY MINERALIZATION	6183	4	659	54	36	0.9	30					
X TUFF	GREEN	IMG	VUG	PROP	PY/MINOR MAL/CPY		X TUFF	some mal,cpy- mostly py/ sil vnls	6184	1	98	60	148	0.6	30					
X TUFF	GREEN	IMG	VUG	PROP	CPY/MAL		X TUFF	SPOTTY MINERALIZATION + MANG?	6185	3	3415	22	64	0.9	30					
X TUFF	GREEN	IMG	FCT	PROP	>1% PY, LIM		X TUFF	RUSTY SMALL gossan near main creek	6186	1	144	92	212	1.7	40					
X TUFF	GREEN	IMG	FCT	PROP	<1% CPY		X TUFF	cc vnls, FOUND AT 4:10PM MAYBE MORE...	6187	1	5189	86	76	22.3	330					
X TUFF	WHITE	FMG	FCT	PROP	<1% CPY/MAL, TEN		X TUFF	SAME PCS AS 187 G	6188	2	2551	66	82	11.2	150					
QZ CC VN	WHITE	GMG	VUG	SL	<1% PY		X TUFF	PROBABLY FROM SAUNDERS S	6189	10	124	268	141	3.9	400					
QV	WHITE	GMG	STK FCT	WK PROP	TR PY		X TUFF	OTHER F AND, MUCH MANG?	6190	1	6	20	43	0.2	30					
TUFF	ORANGE	MG	FCT	BLD	<1% PY, LIM		X TUFF	SMALL PCS STK ABOVE THIS SMALL GOSSAN?	6191	1	12	98	8	1.9	30					
X TUFF	GREEN	IMS	FCT	BLD	LIM		AND	SM FROM SLT, SHEAR ZONE	G-06192	10	8	44	26	0.2	25					
X TUFF	Orange	img		SIL	py 1, gal 1		X TUFF	gossary rock, found with pat.	6401	55	3469	10000	370	30.0	950	611				2.96



■ Assayed 2006 rock Sample
 ★ Minifile Location

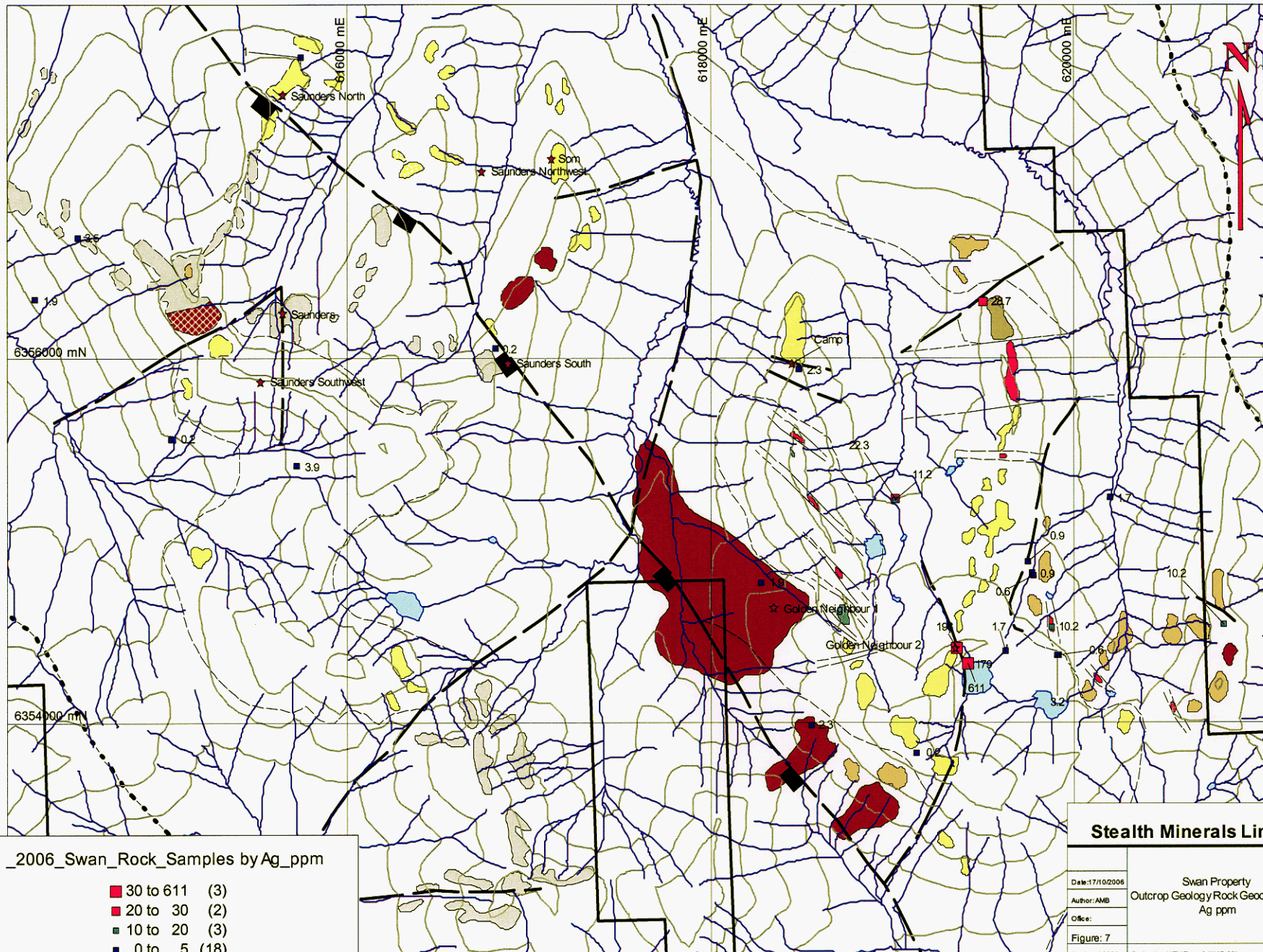
Stealth Minerals Limited	
Date: 17/10/2006	Swan Property Outcrop Geology & 2006 Rock Sample Location
Author: AMB	
Office:	
Figure: 5	
Scale: 1:30000	Projection: UTM Zone 9 (NAD 83)



_2006_Swan_Rock_Samples by Au_ppb

■ 1,000 to 13,000	(1)
■ 500 to 1,000	(1)
■ 100 to 500	(5)
■ 50 to 100	(5)
■ 0 to 50	(14)

Stealth Minerals Limited	
Date: 17/10/2006	Swan Property
Author: AMB	Outcrop Geology Rock Geochemistry
Office:	Au ppb
Figure: 6	
Scale: 1:30000	Projection: UTM Zone 9 (NAD 83)

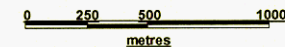


_2006_Swan_Rock_Samples by Ag_ppm

- 30 to 611 (3)
- 20 to 30 (2)
- 10 to 20 (3)
- 0 to 5 (18)

Stealth Minerals Limited

Date: 17/10/2006	Swan Property
Author: AMB	Outcrop Geology Rock Geochemistry
Office:	Ag ppm
Figure: 7	
Scale: 1:30000	Projection: UTM Zone 9 (NAD 83)





Samples G06180, G06181 and G06401 returned 179g/tn Ag, 198g/tn Ag and 611g/tn Ag respectively.

7.4 Copper Geochemistry

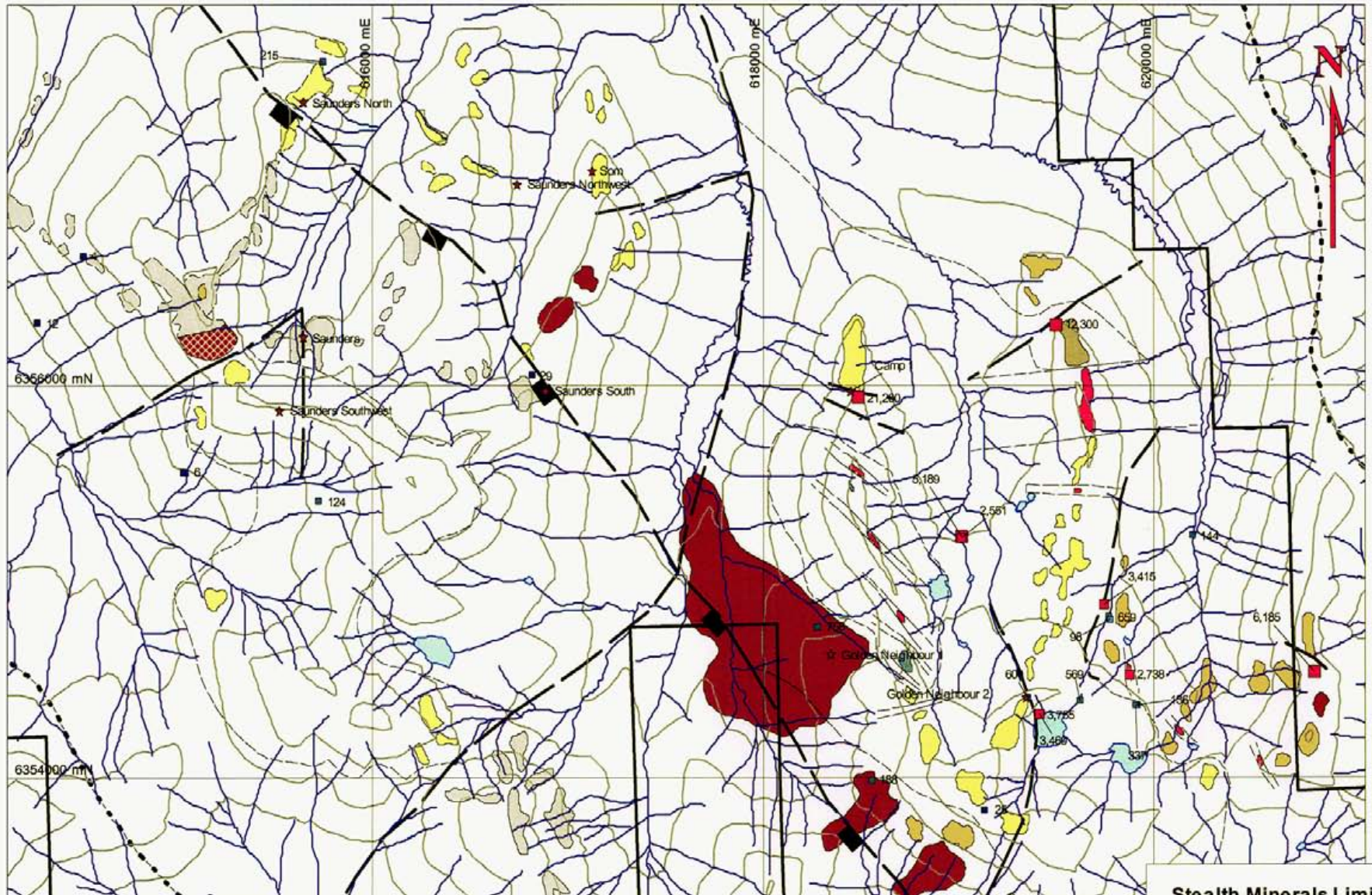
Rock geochemistry for copper is shown in Figure 8. Significant copper values (>1.0% Cu) were recovered from the Camp Showing and from the ridge east probably along the same mineralizing structure. Sample GS-G06324 and AB-6610 recovered 2.12%Cu and 1.23%Cu respectively. Seven float and outcrop grab samples assayed >0.1% Cu from the Copper-breccia zone and Golden Neighbour 2 showing. Sample DK-G06501 located near the eastern property claim line assayed 0.62% Cu from a shear with malachite and chalcopyrite.

7.5 Lead and Zinc Geochemistry

Figure 9 and Figure 10 show Pb and Zn values on the Swan property. Elevated Pb values were recovered from the Golden Neighbour 2 showing. Three rock samples with trace-1% pyrite + chalcopyrite + galena + azurite + malachite recovered between 0.20% Pb and 2.96% Pb. One quartz vein float sample (GS-G06325) located in the Saunders Fault Zone with 2% galena, 1% chalcopyrite and 1% barite recovered 0.76% Pb and 0.47% Zn. One float sample (PS-G06179) with < 1% pyrite + malachite from the Copper Breccia Zone assayed 0.15% Zn.

8.0 Summary and Conclusions

The Swan property was one of 5 properties explored by Stealth Minerals during the 2006 field season. Field work on the 6060.926 ha area that makes up the Swan claim group was follow-up prospecting, mapping and sampling of the 2004 and 2005 results. This year's work included an attempt to expand the Copper Breccia Zone. Several float samples were found north-northeast of the trenches dug in 2005; results ranged up to 0.03% Cu, however nothing of significant value was found. Three samples from the Golden Neighbour 2 showing recovered high gold, silver and copper however mapping shows this to be a narrow fault zone with up to 2m of phyllic alteration with trace



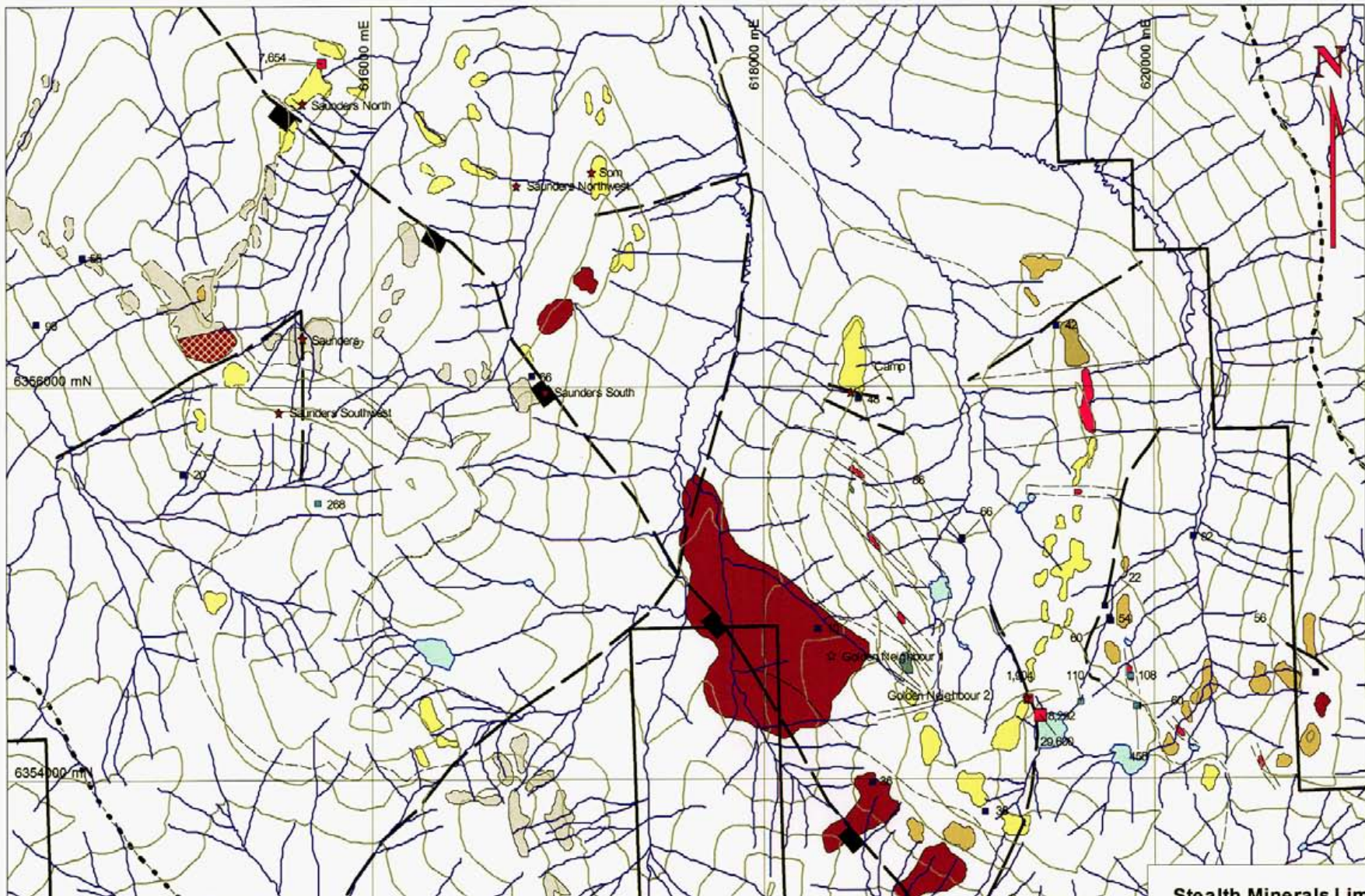
_2006_Swan_Rock_Samples by Cu_ppm

■ 5,000 to 21,200	(4)
■ 1,000 to 5,000	(5)
■ 100 to 1,000	(10)
■ 50 to 100	(1)
■ 0 to 50	(6)

Stealth Minerals Limited

Date: 17/10/2008	Swan Property
Author: AMB	Outcrop Geology Rock Geochemistry
Office:	Cu ppm
Figure: 8	
Scale: 1:30000	Projection: UTM Zone 9 (NAD 83)

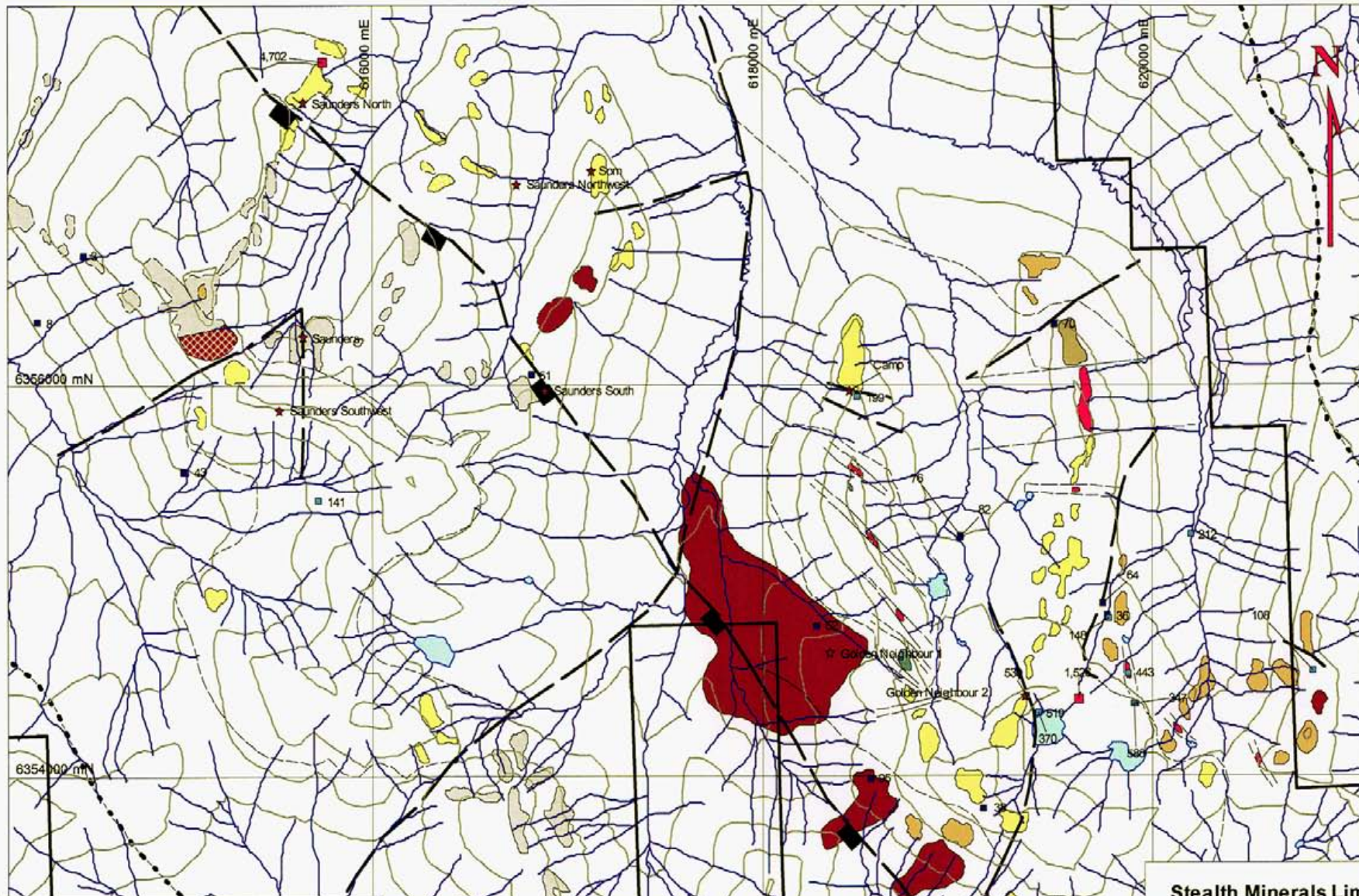
0 250 500 1000 metres



_2006_Swan_Rock_Samples by Pb_ppm

- 10,000 to 60,100 (1)
- 1,000 to 10,000 (3)
- 100 to 500 (4)
- 0 to 100 (18)

Stealth Minerals Limited	
Date: 17/10/2008	Swan Property Outcrop Geology Rock Geochemistry Pb ppm
Author: AMB	
Office:	
Figure: 9	
Scale: 1:30000	Projection: UTM Zone 9 (NAD 83)



2006_Swan_Rock_Samples by Zn_ppm

- 1,000 to 10,000 (2)
- 500 to 1,000 (3)
- 100 to 500 (8)
- 0 to 100 (13)

Stealth Minerals Limited

Date: 17/10/2008	Swan Property
Author: AMB	Outcrop Geology/Rock Geochemistry
Client:	Zn ppm
Figure: 10	
Scale: 1:30000	Projection: UTM Zone 9 (NAD 83)





amounts of pyrite and chalcopyrite. Work done on the Saunders Showing did not uncover any more veins and could not expand on historical values.

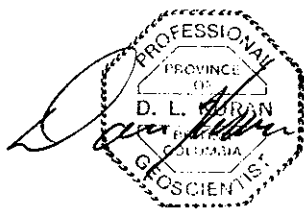
9.0 Recommendations

A cost estimate of \$298,550 CDN for the recommended work program is found in Appendix IV.

The Saunders Veins are lost under talus to the south, blast trenching to uncover the veins is recommended. Blast trenches in the Copper Breccia zone may also help in determining whether or not there is a large enough body to warrant a drill program.

BCGS maps show a monzonite intrusive body in the north east corner of the Swan Claims. It would be recommended that mapping and prospecting be done to determine whether mineralization exists within or along the margin of this intrusive body.

April Barrios (GIT)
October 5, 2006



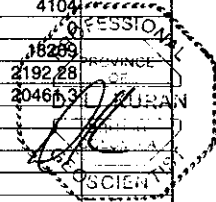


Swan 2006

APPENDIX I:

Statement of 2006 Expenditures

EXPLORATION 2006 Swan Claim Costs CDN\$								
MONTHLY ACCRUALS WORKSHEET								
Category	Account Description	Rate	18-Jul	19-Jul	20-Jul	21-Jul	days/units	Balance
Salaries								
	Jeremy Ludwikowsky Prosp	225	1	1		1	3	675
	Pat Surrat Prosp.	400	1	1	1	1	4	1600
	Garry Sidhu Geo	250	1	1	1	1	4	1000
	April Barrios Geo	318	1	1	1	1	4	1272
	Dave Kuran Proj Geo	636	0.5	0.5	1	1	3	1908
Consultants								
	Geological							0
Analysis, Assay								
	Geochem Analysis & Assay	25	12	6	6	2	26	650
	Soil							0
	Other Lab/Sample Prep							0
Field/Camp								
	Field Supplies	250					1	250
	Camp Costs	100	4.5	4.5	4	5	18	1800
	Camp Construction							0
Surface Work								
	Linecutting, Site Prep							0
	Trenching/Pitting							0
Environment/Reclamation								
	Permitting							0
	Reclamation							0
Property Maintenance								
	Staking							0
	Land Surveying							0
	Option, Acquisition Pmts							0
	Claim Holding Costs							0
Travel								
	Lodging	1					200	200
	Meals, Groceries	1					200	200
	Airfare							0
Transportation/Air Support								
	Vehicle Lease/Rental	200	1	1	1	1	4	800
	Vehicle Mntce, Operating Exp							200
	Helicopter	900	0.7	0.8	1	1	3.5	3150
	Helicopter - Fuel							0
Support Activities								
	Communication	40	1	1	1	1	4	160
	Maps/Pubs/Photos/Reports	100				1	1	100
	Freight/Shipping	200					1	200
Other A&G/Management Fee								
	Legal							0
	Rent - Office, Storage							0
	Insurance							0
	report	684					6	4104
	contingency							0
	COSTS:							
	Management Fees 12%							18289
	Total Costs							219228
	Req cost							204653
	From Pac							
	To Pac							
	Total Filed							





Swan 2006

APPENDIX II:

Rock Assay Certificates

CERTIFICATE OF ASSAY AK 2006-983

Stealth Minerals Ltd.
301-260W Espanade
North Vancouver, BC
postal

02-Aug-06

Attention: Bill McWilliam

No. of samples received: 50

Sample Type: Rock

Project: Swan

Shipment #: 2

Submitted by: D. Kuran

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)
1	6501	0.07	0.002				
2	6502	0.07	0.002				
3	6503	0.05	0.001				
10	6324	0.04	0.001			2.12	
11	6325	0.03	0.001				
17	6610	0.09	0.003			1.23	
18	6611	0.05	0.001				
19	6612	<0.03	<0.001				
20	6613	0.04	0.001				

ECO TECH LABORATORY LTD.

Jutta Jealouse

B.C. Certified Assayer

Stealth Minerals Ltd. AK6-983

02-Aug-06

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)
37	6179	<0.03	<0.001				
38	6180	0.31	0.009	179	5.220		
39	6181	1.17	0.034	198	5.774		
40	6182	<0.03	<0.001				
41	6183	<0.03	<0.001				
42	6184	<0.03	<0.001				
43	6185	<0.03	<0.001				
44	6186	0.04	0.001				
45	6187	0.32	0.009				
46	6188	0.15	0.004				
47	6189	0.40	0.012				
48	6190	<0.03	<0.001				
49	6191	0.03	0.001				
50	6401	1.02	0.030	611	17.819		2.96

ECO TECH LABORATORY LTD.

Jutta Jealous

B.C. Certified Assayer

Stealth Minerals Ltd. AK6-983

02-Aug-06

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Cu (%)	Pb (%)
QC DATA:							
Repeat:							
1	6501	0.09	0.003				
19	6612	<0.03	<0.001				
38	6180	0.33	0.010				
39	6181	1.27	0.037				
45	6187	0.35	0.010				
47	6189	0.41	0.012				
50	6401	0.90	0.026				
Resplits:							
1	6501	0.05	0.001				
Standard:							
	OXF41	0.81	0.024				
	OX140	1.82	0.053				
	OX140	1.80	0.052				
	OX140	1.83	0.053				
	Pb106			59	1.715	0.62	0.52

JJ/bp
XLS/06

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

02-Aug-06

ECO TECH LABORATORY LTD.
10041 Dallas Drive
KAMLOOPS, B.C.
V2C 6T4

ICP CERTIFICATE OF ANALYSIS AK 2006-983

Stealth Minerals Ltd.
301-260W Espanade
North Vancouver, BC
postal

Attention: Bill McWilliam

Phone: 250-573-5700
Fax : 250-573-4557

No. of samples received: 50
Sample Type: Rock
Project: Swan
Shipment #: 2
Submitted by: D. Kuran

Values in ppm unless otherwise reported

Et #.	Tag #	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn	
1	6501	10.2	1.84	25	40	<5	1.03	10	16	39	6185	3.64	<10	1.16	944	<1	0.03	2	1100	56	<5	<20	86	0.17	<10	115	<10	13	108	
2	6502	0.6	1.08	15	95	5	0.30	<1	10	83	136	3.33	<10	0.46	691	<1	0.01	2	1070	60	<5	<20	26	0.23	<10	45	<10	<1	347	
3	6503	3.2	1.15	20	95	<5	0.41	2	5	112	337	1.91	<10	0.33	548	2	<0.01	3	520	458	<5	<20	26	0.07	<10	17	<10	<1	580	
10	6324	2.3	2.12	20	60	<5	0.71	<1	27	41	>10000	3.55	<10	1.04	1820	<1	0.02	3	870	48	<5	<20	18	0.15	<10	51	<10	20	199	
11	6325	1.0	1.06	25	1100	<5	3.19	26	6	110	215	1.64	<10	0.40	1358	<1	0.02	5	950	7654	5	<20	146	0.17	<10	48	10	6	4702	
17	6610	28.7	0.98	10	75	<5	0.24	<1	19	68	>10000	7.35	<10	0.34	403	<1	0.02	2	470	42	<5	<20	13	0.17	<10	35	<10	<1	70	
18	6611	0.2	1.04	20	85	10	0.25	<1	9	86	25	2.96	<10	0.39	289	<1	0.06	3	460	36	<5	<20	360	0.15	<10	41	<10	<1	38	
19	6612	0.2	2.05	30	205	15	0.87	<1	7	41	29	3.22	<10	0.78	395	<1	0.03	2	930	66	<5	<20	66	0.17	<10	72	<10	4	51	
20	6613	3.5	0.20	20	30	<5	0.03	<1	<1	83	4	0.63	<10	<0.01	25	13	<0.01	3	80	56	<5	<20	<1	<0.01	<10	6	<10	5	3	
65	6614	425	2.3	1.01	5	115	<5	0.05	<1	6	51	188	4.80	<10	0.49	633	26	0.09	1	780	36	<5	<20	29	0.15	<10	104	<10	<1	95
66	6615	25	1.9	0.08	<5	380	<5	0.45	<1	<1	155	758	0.71	<10	<0.01	110	7	<0.01	4	80	10	<5	<20	18	<0.01	<10	2	<10	6	52

ECO TECH LABORATORY LTD.

ICP CERTIFICATE OF ANALYSIS AK 2006-983

Stealth Minerals Ltd.

Et #.	Tag #	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn	
37	6179	1.7	2.01	20	85	<5	0.71	9	16	51	569	4.22	<10	1.31	2442	<1	0.03	2	1190	110	<5	<20	39	0.14	<10	46	<10	9	1526	
38	6180	>30	1.05	15	110	<5	0.19	<1	11	48	3755	6.35	<10	0.45	697	13	0.03	2	760	8292	<5	<20	19	0.04	<10	54	<10	<1	519	
39	6181	>30	0.15	15	70	440	0.05	7	8	111	600	5.21	<10	<0.01	37	214	<0.01	3	150	1904	<5	<20	2	0.02	<10	16	<10	<1	539	
40	6182	10.2	1.97	20	45	<5	1.04	2	18	43	2738	4.77	<10	1.07	1878	<1	0.03	1	1580	108	5	<20	58	0.23	<10	71	<10	3	443	
41	6183	0.9	0.60	15	335	<5	0.33	<1	2	146	659	1.08	<10	0.18	425	4	<0.01	4	180	54	<5	<20	13	0.01	<10	19	<10	<1	36	
42	6184	0.6	1.72	15	235	<5	0.62	<1	15	77	98	3.82	<10	0.93	1523	<1	0.02	4	890	60	<5	<20	29	0.17	<10	59	<10	7	148	
43	6185	0.9	0.74	15	110	<5	1.58	<1	5	121	3415	1.65	<10	0.35	898	3	0.01	3	260	22	<5	<20	15	<0.01	<10	17	<10	3	64	
44	6186	1.7	2.31	20	180	5	0.82	<1	12	30	144	6.64	<10	0.80	1331	<1	<0.01	2	1160	92	<5	<20	65	0.24	<10	59	<10	<1	212	
46	6188	11.2	1.49	20	305	<5	2.47	<1	8	42	2551	2.85	<10	0.79	1060	2	0.02	2	700	66	5	<20	81	<0.01	<10	56	<10	15	82	
47	6189	3.9	0.14	25	5	<5	6.87	6	3	77	124	0.65	<10	0.02	504	10	<0.01	1	110	268	<5	<20	10	<0.01	<10	13	<10	7	141	
48	6190	<0.2	0.47	15	45	<5	1.38	<1	4	65	6	0.86	<10	0.11	550	<1	0.01	1	310	20	<5	<20	40	0.04	<10	22	<10	4	43	
49	6191	1.9	0.58	20	55	15	0.18	<1	6	39	12	2.87	<10	0.08	61	<1	0.02	1	980	98	<5	<20	6	0.16	<10	20	<10	<1	8	
25	G-06192	25	0.2	0.86	<5	180	5	0.02	<1	2	40	8	2.63	<10	0.36	376	10	0.05	<1	340	44	<5	<20	26	0.07	<10	24	<10	2	26
50	6401	>30	0.93	15	90	395	0.12	<1	7	41	3469	6.76	<10	0.23	363	55	0.02	1	590	>10000	<5	<20	14	0.02	<10	43	<10	<1	370	

QC DATA:

Et #.	Tag #	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
Repeat:																													
1	6501	10.4	1.77	25	40	<5	1.00	10	16	38	6122	3.50	<10	1.11	947	<1	0.03	2	1080	50	<5	<20	91	0.15	<10	110	<10	13	100
10	6324	2.2	2.14	15	65	<5	0.74	<1	27	42	>10000	3.56	<10	1.06	1831	<1	0.02	4	840	46	5	<20	17	0.15	<10	53	<10	20	198
19	6612	0.2	2.05	25	200	20	0.86	<1	7	41	19	3.22	<10	0.79	394	<1	0.03	2	920	64	<5	<20	67	0.16	<10	72	<10	4	51
Resplit:																													
1	6501	9.8	1.87	25	45	<5	1.08	10	17	42	6133	3.70	<10	1.17	957	<1	0.04	3	1100	52	5	<20	92	0.17	<10	119	<10	13	104
36	6178	4.2	0.21	120	20	10	0.02	<1	5	140	20	2.80	<10	<0.01	42	11	<0.01	4	70	72	<5	<20	<1	0.01	<10	13	<10	<1	14
Standard:																													
Pb106		>30	0.53	275	90	<5	1.75	43	3	49	6354	1.51	<10	0.27	516	25	0.03	7	270	5216	55	<20	174	<0.01	<10	13	<10	4	8322
Pb106		>30	0.55	290	95	<5	1.82	46	3	52	6350	1.62	<10	0.29	545	25	0.03	7	270	5216	60	<20	186	<0.01	<10	14	<10	5	8358

JJ/bp
dt/5200
XLS/06

ECO TECH LABORATORY LTD.
Jutta Jealous
B.C. Certified Assayer



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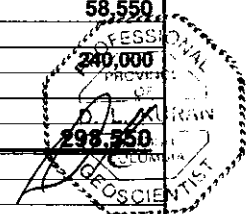
APPENDIX III:

Costs for 2007 Recommendations

STEALTH MINERALS LTD.

Appendix III: Estimated Costs for 2007 Trenching and Exploration on the Swan Property

	A	B	C	Q	R
1	Stealth Minerals Ltd; Swan 2007 Cost Estimates				
2					
3					
4					
5	Category	Account Description	\$ Rate	days/hr/unit	\$ Balance
6					
7	Salaries	Senior geo	600	2	\$ 1,200
8		Project geo	450	5	\$ 2,250
9		geo	300	5	\$ 1,500
10		prospector	400	5	\$ 2,000
11		Cook	250	5	\$ 1,250
12					
13	Analysis, Assay				
14		rock geochem	25	50	\$ 1,250
15		MMI soil geochem	0	0	\$ -
16		Core	0	0	\$ -
17	Field/Camp				
18		Field Supplies		500	\$ 500
19		Camp Costs(staff, drillers, pick	75	23	\$ 1,725
20		Camp Construction		500	\$ 500
21		Expediting	1	200	\$ 200
22					
23	Surface Work				
24		Linecutting, Site Prep	0	0	\$ -
25		Trenching/Pitting	2000	5	\$ 10,000
26		Diamond drilling	0	0	\$ -
27		Road Building			\$ -
28	Travel				
29		Lodging	100	3	\$ 300
30		Meals, Groceries	50	12	\$ 600
31		Airfare	700	4	\$ 2,800
32					
33	geophysics	IP/Mag	0	0	\$ -
34					\$ -
35					\$ -
36	Transportation/Air Support				
37		Vehicle Lease/Rental	150	25	\$ 3,750
38		Vehicle Gaud			\$ -
39		Helicopter	1000	15	\$ 15,000
40	Support Activities				
41		Communication	25	15	\$ 375
42		Maps/Pubs/Photos/Reports			\$ 250
43		Freight/Shipping	300	2	\$ 600
44	Other A&G/Management Fee				
45		Management fee 12%			\$ 5,500
46		Rent - Office, Storage			
47		contingency			
48		report			\$ 7,000
49					
50		TOTAL COSTS:			\$ 58,550
51					
52	Phase 2	drilling	200	1200	\$ 240,000
53					
54					
55	TOTAL:				\$ 298,550
56					
57					
58					
59					
60					
61					





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APPENDIX IV:

List of References



List of Reference:

- Blann, D.E. 2001. Geological Assessment Report on the Pine Property, Finlay River, Toodoggone, British Columbia, NTS 94E.017, 94E.027, 57°131'N, 127°42'W, Omineca Mining Division. Prepared for Stealth Mining Corp., Edmonton, AB. Prepared by Standard Metals Exploration Ltd., Burnaby, B.C. Assessment Report # 26545
- Diakow, L.J. and Metcalfe, P. 1997. Geology of the Swannell Ranges in the Vicinity of the Kemess Copper Gold Porphyry Deposit, Attycelley Creek (NTS 94E/2), Toodoggone River Map Area. British Columbia Geological Survey Branch. Geological Fieldwork 1996, Paper 1997-1, 101-115.
- Diakow, L.J., Panteleyev, A., and Schroeter, T.G. 1993. Geology of the Early Jurassic Toodoggone Formation and Gold-Silver Deposits in the Toodoggone River Map Area, Northern British Columbia. B.C. Ministry of Energy Mines and Petroleum Resources, Bulletin 86, 72 pages.
- Kuran, D. 2004. Report on Swan Property. Toodoggone Lake Area. Assessment Report #27442
- Smith, F.R. 2005. Geochemical and Geological Report on the Swan Property. Assessment Report #27760.
- Government of British Columbia, Ministry of Energy and Mines, MapPlace website (<http://www.em.gov.bc.ca/Mining/Geolsurv/MapPlace/>)



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APPENDIX V:

Statement of Qualifications

STATEMENT OF QUALIFICATIONS

I, April M. Barrios of 1550 Fremont Place Victoria, in the Province of British Columbia, certify that:

- 1) I am a graduate of the University of Victoria (2004) and hold a B.Sc. Degree in Earth and Ocean Science.
- 2) I am a self-employed Consulting Geologist.
- 3) I have been employed in my profession as Geologist continuously since graduation, and worked periodically in geology while attending University.
- 4) This report is based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including the **Swan** Property in the Omenica Mining Divisions during 2006 by A. M. Barrios and others under my supervision, and a thorough research of available information, and personal experience in the district.
- 5) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 14 th day of October, 2006 at Victoria BC, Canada.

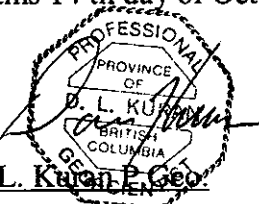
April M.Barrios. (GIT)

STATEMENT OF QUALIFICATIONS

I, David L. Kuran of 25630 Bosonworth Avenue in the Municipality of Maple Ridge in the Province of British Columbia, certify that:

- 1) I am a graduate of the University of Manitoba (1978) and hold a B. Sc. Degree in Geology.
- 2) I am a self-employed Consulting Geologist.
- 3) I am a registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia, Canada, Registration # 19142.
- 4) I am a Fellow in the Geological Association of Canada.
- 5) I have been employed in my profession as Geologist continuously since graduation by various mining companies and consulting firms in Canada, USA, Mexico and Europe.
- 6) This report are based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including the **Swan** Property in the Omenica Mining Division during 2006 by D.L Kuran and others, and a thorough research of available information, and personal experience in the district.
- 7) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 14 th day of October, 2006 at Maple Ridge BC, Canada.

A circular professional seal for David L. Kuran, a Professional Geoscientist in the Province of British Columbia. The seal contains the text "PROFESSIONAL", "PROVINCE OF", "D. L. KURAN", "BRITISH COLUMBIA", and "GEOSCIENTIST". A signature is written across the seal.

David L. Kuran, P. Geo.