STEALTH MINERALS

COPPER — GOLD — SILVER

Geochemistry and Geological Report on the

Fog Mess Mineral Claims

Toodoggone Lake Area
NTS (94E-007, 94E-008)

British Columbia

FOR

Stealth Minerals Limited
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Canada, V7M 3G7

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1.0 Summary

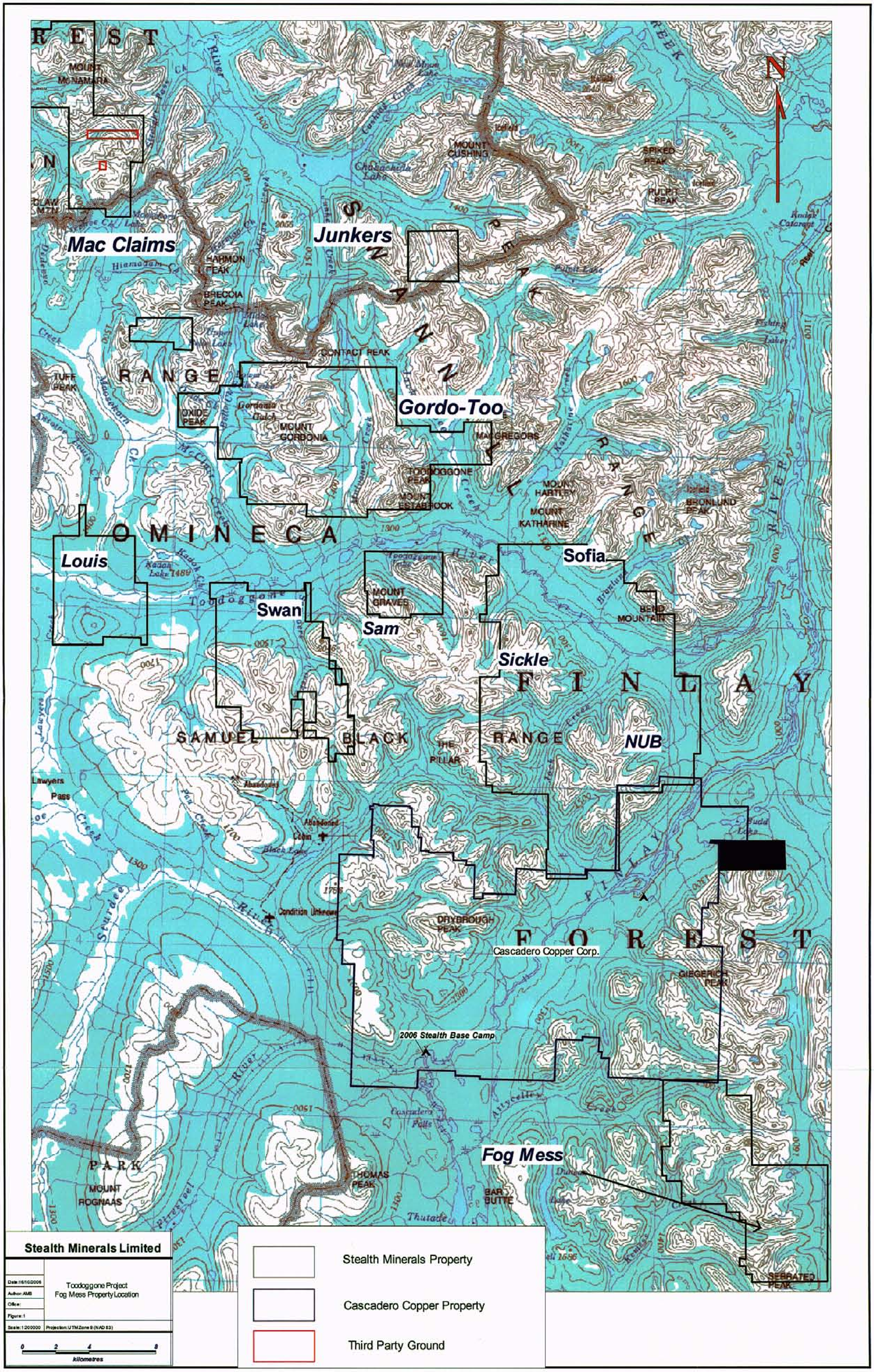
The **FogMess** prospect is one of 5 properties explored as part of the 2006 program by Stealth Minerals on its **Toodoggone Project**. The Toodoggone Project is located in north central British Columbia approximately 430 kilometres northwest of Prince George (Figure 1). Stealth Minerals and its wholly owned subsidiary Cascadero Copper control 311 mineral claims (126,165 ha) in the Toodoggone District, Omineca Mining Division, which in part, adjoins Northgate Mineral's ***Kemess*** copper-gold open pit mine property to the south (Cascadero Copper) and to the west (Stealth Mineral's FogMess).

The subject of this report, the **Fog Mess** prospect, consists of 17 contiguous mineral claims containing 7161ha until March 30, 2007 by which time the property will be reduced to 11 mineral claims and 4590ha. Stealth Minerals holds a 100% interest in the FogMess prospect.

Exploration over the past three field seasons has identified three areas of interest on the FogMess prospect called Mess Ridge, Aug 30 and Mess 3 shown in Figure #. These areas of interest require an intensive follow-up exploration program that includes initial core drilling on the Mess Ridge and Aug 30th.

Table I Geochemical Highlights

Element	Rock Value
Gold	30.7g/tn
Silver	75.1g/tn
Copper	2.56%
Lead	5.43%
Zinc	3.46%



Mac Claims
Junkers
Gordo-Too
Louis
Swan
Sam
Sofia
Sickle
NUB
Fog Mess
Cascadero Copper Corp.
2006 Stealth Base Camp
OMINECA
RANGE
SAMUEL BLACK RANGE
FINLAY
FOREST
PARK
MOUNT McNAMARA
HARMON PEAK
BRECCIA PEAK
CONTACT PEAK
TUFF PEAK
OXIDE PEAK
MOUNT GORDONIA
TOODOGGONE PEAK
MOUNT ESTABROOK
MACGREGORS
MOUNT HARTLEY
MOUNT KATHARINE
MOUNT CUSHING
SPIKED PEAK
PULPIT PEAK
BRONLUND PEAK
BEND MOUNTAIN
MOUNT GRAVES
THE PILLAR
DRYBROUGH PEAK
GIEGERICH PEAK
THOMAS PEAK
MOUNT ROGNAAS
BAR BUTTE
SERRATED PEAK
Lawyers Pass
Condition Unknown
Stealth Minerals Limited
Toodoggone Project
Fog Mess Property Location
kilometres
Stealth Minerals Property
Cascadero Copper Property
Third Party Ground

During the 2006 season, follow-up work in areas with anomalous Au, Ag or Cu in soil and rocks collected in 2004 and 2005 were worked. A total of 63 rock samples were taken as chip, outcrop and float from these areas. Geological mapping was conducted at a field scale of 1:20,000. Anomalous areas of gold, silver and copper were located.

The Toodoggone district lies within the eastern margin of the Intermontane Tectonic Belt in the Stikinia and in part, the Quesnellia Terrane. These Terranes consist mainly of island-arc volcanic, plutonic and sedimentary rocks of Late Triassic to Early Jurassic age with a Lower Permian aged basement represented by the Asitka Group. Granitoid members of the Jurassic Black Lake Intrusive Suite have intruded the Triassic and older rocks and are coeval with the Jurassic Volcanic rocks. Regional north-northwest trending high-angle normal and strike -slip faults cut through the Toodoggone Project area and conjugate high-angle faults cut and displace northwest trending structures, and may control in part, intrusive and hydrothermal activity.

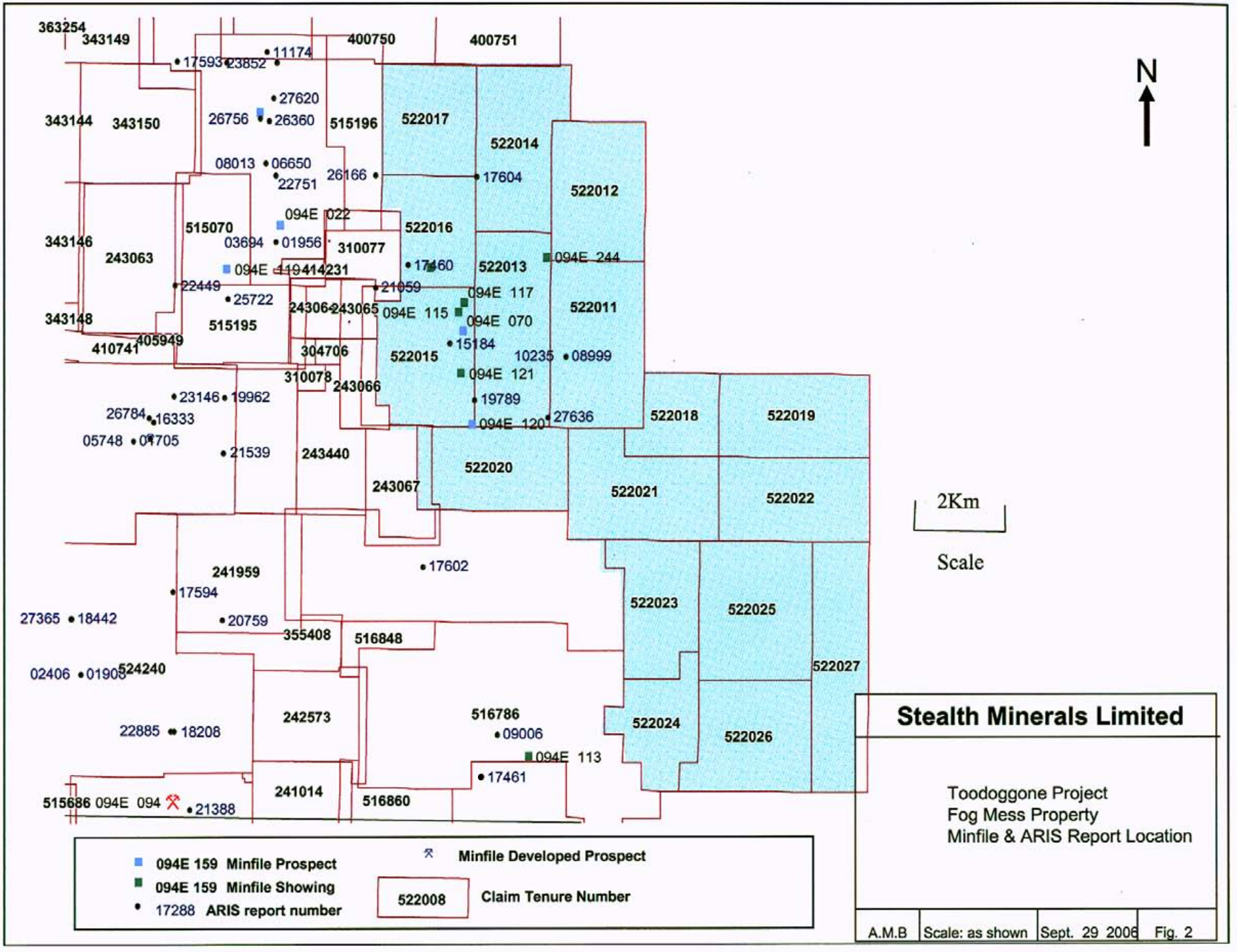
2.0 Property Description and Location

The FogMess property is located 10km ENE and contiguous with the Kemess South Mine, owned and operated by Northgate Minerals Corp. The SW corner of the claims is accessible by road, linked to the Omineca Resource Road, approximately 400 kilometres north of Mackenzie, British Columbia (Figure 1). It is located in the Omineca Mining Division UTM NAD 83 Zone 9 6,330,000 m North and 644,000 m East on map sheets 94E.007 and 094E. 008.

The Claims are grouped to include the older Buffy and Tuff claims and the new Mess 1-10 claims (Table 2). The property consists of 17 contiguous mineral claims containing 7161ha (Figure 2). The claims have not been legally surveyed. The claims are owned 100 % by Stealth minerals.

3.0 Access, Climate, Infrastructure, Physiography

Access to the Stealth Minerals main Exploration camp at the junction of the Finlay River and Firesteel River is currently by the all-weather Omineca Resource Access Road,


363254
343149
400750
400751
11174
17593
23852
27620
343144
343150
26756
26360
515196
522017
522014
08013
06650
22751
26166
17604
522012
094E 022
515070
522016
343146
03694
01956
310077
243063
094E 119
414231
17460
522013
094E 244
22449
21059
094E 117
25722
24306
243065
094E 115
522011
343148
515195
094E 070
405949
15184
410741
304706
522015
10235
08999
094E 121
310078
243066
23146
19962
19789
26784
16333
094E 120
27636
522018
522019
05748
01705
21539
243440
522020
243067
522021
522022
17602
241959
17594
522023
522025
27365
18442
20759
355408
516848
02406
01905
524240
522027
242573
516786
22885
18208
09006
522024
522026
094E 113
17461
241014
516860
515686 094E 094
21388
N
2Km
Scale
094E 159 Minfile Prospect
094E 159 Minfile Showing
17288 ARIS report number
Minfile Developed Prospect
522008
Claim Tenure Number
Stealth Minerals Limited
Toodoggone Project
Fog Mess Property
Minfile & ARIS Report Location
A.M.B
Scale: as shown
Sept. 29 2006
Fig. 2

Stealth Minerals Limited
Table II: Fog Mess Claim Status

Tenure Number	New Number	Claim Name	Owner	Map Number	Good To Date	Status	Mining Division	Area
405489	522011	BUFFY 1	140187 (100%)	094E008	2011/MAR/31	CONV 2005/NOV/06	OMINECA	527.670
405490	522012	BUFFY 2	140187 (100%)	094E008	2011/MAR/31	CONV 2005/NOV/06	OMINECA	439.461
400752	522017	TUFF 8	140187 (100%)	094E007	2011/MAR/31	CONV 2005/NOV/06	OMINECA	351.476
400753	522016	TUFF 9	140187 (100%)	094E007	2011/MAR/31	CONV 2005/NOV/06	OMINECA	316.466
400754	522015	TUFF 10	140187 (100%)	094E007	2011/MAR/31	CONV 2005/NOV/06	OMINECA	527.696
400755	522014	TUFF 11	140187 (100%)	094E007	2011/MAR/31	CONV 2005/NOV/06	OMINECA	456.959
400756	522013	TUFF 12	140187 (100%)	094E007	2011/MAR/31	CONV 2005/NOV/06	OMINECA	492.466
409684	522018	MESS 2	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	228.724
409682	522020	MESS 1	140187 (100%)	094E007	2007/MAR/31	CONV 2005/NOV/06	OMINECA	422.349
409683	522021	MESS 3	140187 (100%)	094E007	2007/MAR/31	CONV 2005/NOV/06	OMINECA	475.186
409690	522023	MESS 9	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	352.150
409685	522027	MESS 4	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	475.521
409686	522026	MESS 5	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	440.424
409687	522019	MESS 6	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	422.258
409688	522022	MESS 7	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	422.400
409689	522025	MESS 8	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	528.238
409691	522024	MESS 10	140187 (100%)	094E008	2007/MAR/31	CONV 2005/NOV/06	OMINECA	281.857
							Total Area	**2570.698**

approximately 410 kilometres north of Windy Point, B.C., to the Kemess Mine gate, and approximately 22 kilometres of summer access road to the camp. Travel time from Prince George is approximately 10 hours, or 7 hours from Mackenzie. Access to the FogMess Property is via helicopter. The distance from the Stealth camp to the claims is 20 km, or a 12-15 minute flight. The distance is 7 km from Kemess South mine site. Road access is via the south mine access trail north up Kemess Creek where a cat trail exists. On the north side of the claims, 4x4 access to the Kemess North deposit is 6 km west of the FogMess claims via the Attycelley Creek drainage. Airstrips are in place at the Kemess South Mine and Sturdee Valley approximately 20 and 30 kilometres south and north, respectively of the Stealth camp. The Kemess Mine is connected to the BC electric power grid. Hydropower to the Kemess Mine is in place.

A new access road connecting with the deep-sea port of Stewart is proposed, and would significantly reduce future costs associated with development and operation of new mining ventures in the Toodoggone. Dominant economic products from the Toodoggone district are gold and silver, and more recently copper-gold concentrate.

Topography on the FogMess claims is generally subdued with broad treeless plateaus and scree slopes vegetated by grasses and sedges on the western portion (Buffy, Tuff Claims) with elevations ranging from 1500 m in the Attycelley Creek valley to 1800 m on Mess Ridge. The eastern claims topography and relief increases adjacent to the intrusive complex and older rocks. Valley elevations are 1300-1500m with minor balsam and willows leading to steep talus and outcrop to long ridges at 2000 to 2100 m with spot highs of 2200 m above sea level. Little or no marketable timber exists on the claims. Moose are found seasonally in the lower valley with caribou summering on the higher plateaus.

4.0 History and Previous Work

The Mess prospect is located in the extreme southeastern portion of Stealth Minerals Limited Toodoggone Project, approximately 7 kilometres east of the Kemess Mine of

Table III:
FogMess
Historical Work

Aris Rpt #	Year	Property	Operator	Author	Title	Work Type	Minfile No	CostYr$
8999	1960	Mess	Serem	Vilmiri, M.	Geological Geochemical Report Mess Claims	Geo, Geoch		$3,337.10
10235	1981	Mess	Serem	Crawford, S.	Geological Geochemical Report Mess Claims	Geo, Geoch		$20,070.00
15184	1986	Mess	Western Pet.	Cooke, D.	Geochemical Report on the Mess Claims	Gechemical	94E 070	$51,205.00
17604	1988	Tart	Can Venture	Hermanny, R., Woods, D.	Geophysical report; Airbourne Mag, VLF.	Airbourne Geophysics		$2,581.00
17460	1988	Fog	Skylark	Burns, P.	Geological, Geochemical Report on the Fog Claims	Prospect, Geo	94E 116	$2,238.50
19789	1989	Mess	Inco	Richards, T.	Geochemical , Trenching and Drilling Report.	Drilling 7ddh, 365m	94E 120	$112,690.00
27429	2003	FogMess	Stealth Minerals Ltd	Blann, D.	Geochemical Report on the Mess Claims	Prospect, Geo		$50,000.00
27636	2004	FogMess	Stealth Minerals Ltd	Kuran, D.	Geochemical, Geological Report on the FogMess Clams	Prospect, Geo		$167,080.00
							Total of Expendatures	**$409,201.60**

Minfile #	Names	Status	Commodities	Deposit Type	Comments	Location	Mining Division	
094E 116	Fog, Fog2, Audrey	Showing	Cu, Ag	Vein	Mal+Cpy on shears	641402E 6329389N	Omenica	
094E 117	Fog 3	Showing	Ag, Pb	Vein	Pb, Zn veins in volc; 232g/tn Ag, 0.4%Pb	642112E 6328825N	Omenica	
094E 115	Fog 1	Showing	Ag, Pb, Zn	Epi Vein	Barite, Qtz veins to 2m; 219g/tn Ag	641999E 6328667N	Omenica	
094E 070	Mess	Prospect	Ag, Au, Pb, Cu	Epi Vein	Galena, Tet, veins in volc. Adjacent Monz dyke; 856g/tn Ag; 0.42g/t	642103E 6328364N	Omenica	
094E 121	New Mess 2	Showing	Ag, Au, Pb, Cu	Epi Vein	Chalc Qta vein to 0.4m 116g/tn Ag, 1.9g/tn Au	642102E 6327649N	Omenica	
094E 120	New Mess 1	Prospect	Ag, Au, Pb, Cu	Epi Vein	Qtz galena veins/barie	642349E 6326822N	Omenica	
094E 244	AUGUST, AUGUST 3	Showing	Au, Cu, Pb, Zn	Vein	Qtz-sericite-carb vein + py+ cpy; 25.48g/tn Au; 29.3g/tn Ag	643734E 6329655N	Omenica	

Northgate Explorations Limited. Figure 3 shows the location of the recorded historical assessment reports and Minfile occurrences located within the claim group. Table II lists the reports and summarized past work. As shown, the claims were actively explored in the 1980's by several operators when the district was being explored for its epithermal gold potential following the production decision on three small gold mines in the Toodoggone Camp and the exploration and development of the large Kemess South gold-copper porphyry deposit. Only one drill program has been completed on the claims. Serem discovered the Fog Mess area in 1980 when soil sampling followed by limited hand and powder trenching was performed, with veins returning up to 800 g/tn silver in rock samples from the North trenches and 3.80 g/tn gold in silt samples to the northwest. An irregular coverage, wide-spaced geochemical grid was completed in 1986 by D.L. Cooke and Associates and outlined numerous precious metal soil anomalies with gold up to 1.68g/tn Au over an area approximately 2.5 kilometres by 1 kilometre in dimension. In 1989, Inco Gold Management Ltd performed prospecting and hand trenching around the South trench, with best values of 3.80g/tn gold and 320g/tn silver, and was followed by diamond drilling 367.7 metres in 7 holes with two set-ups on this showing.

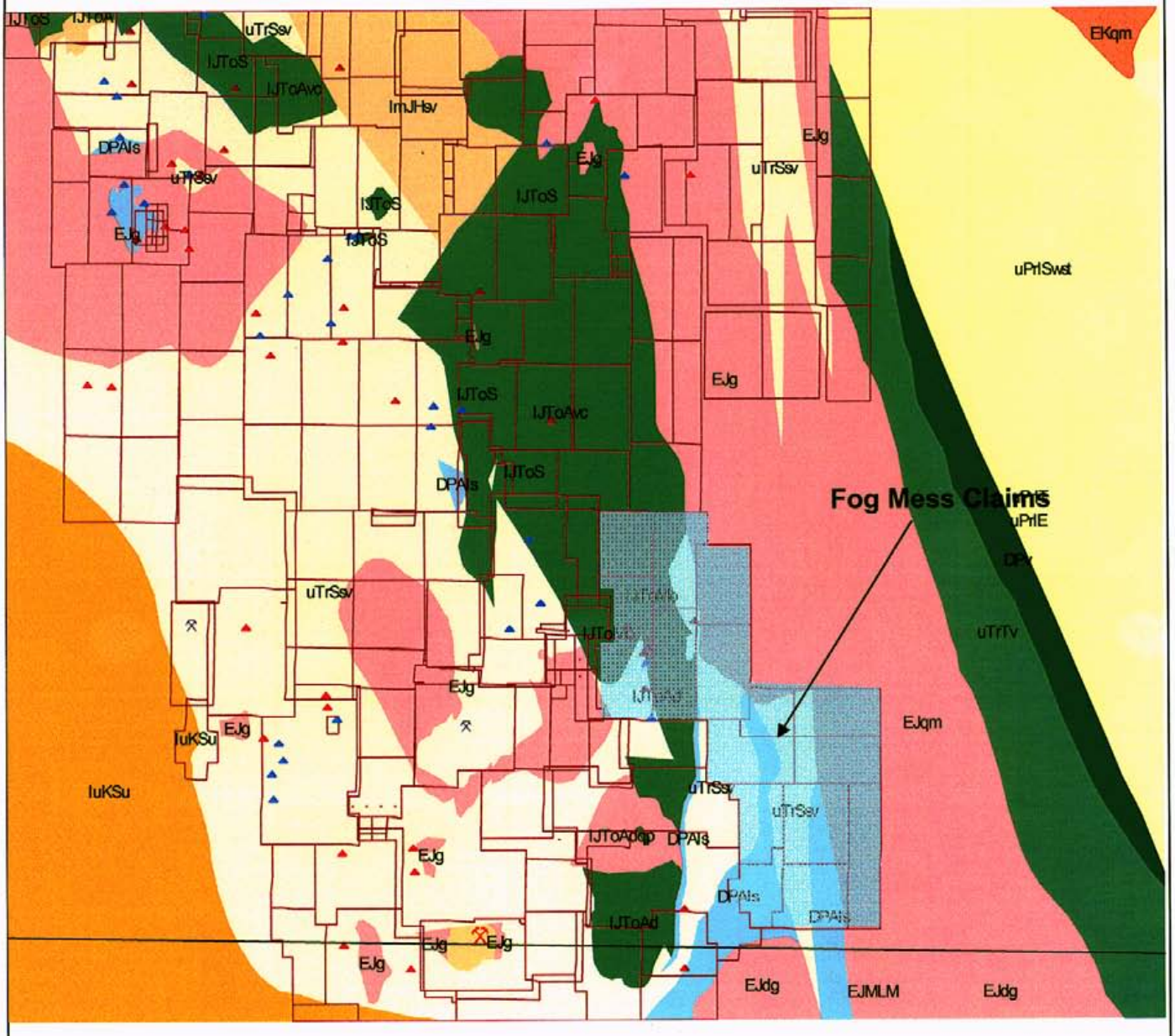
The claims lay dormant from 1989 and lapsed shortly thereafter to be staked by Stealth Minerals in 2003. In 2003 re-sampling of old trenches originally assayed by geochemical methods that had returned 185g/tn Au resulted in 8,500g/tn Au assays from fire assays. Several veins in the northern portion of the Mess Ridge area returned anomalous to 37g/tn Au values leading to and extensive 2004 exploration program. New prospects discovered on the claims in 2003 include the Aug. 30th showing which returned up to 25.48g/tn Au from vein outcroppings. As part of the 2003 Partnership with the Provincial Government, the area covered by the FogMess claims was surveyed by the multi parameter helicopter borne geophysical survey now publicly available on the MapPlace site. Several high total potassium anomalies and Th/K ratio lows were detected and found to be caused by altered and veined Takla rocks hosting epithermal precious metal systems.

Work during the 2004 season collected 358 rock samples and 1886 silt and soil samples. Channel samples from the Aug 30th Showing recovered up to 13.58g/tn Au/2.4m with a soil indicated potential strike length of 700 m. Systematic rock and soil sampling on the Mess, New Mess1 and New Mess 2 veins returned anomalous gold and silver. (Assessment Report #27636)

To date there has been in the order of $410,000.00 spent on exploration on the claims. No mineral resource or reserve exists on the claims.

5.0 Regional Geology

The Toodoggone project area lies within the eastern margin of the Intermontane Tectonic Belt. The Intermontane Belt is made up of four unique Terranes and the project area lays within the Stikinia and, in part the Quesnellia Terranes. The Stikinia and Quesnellia Terranes consist mainly of island-arc volcanic, plutonic and sedimentary rocks of Late Triassic to Early Jurassic age with a Lower Permian basement represented by the Asitka Group (Diakow and Metcalfe, 1997). To the east older metamorphosed Precambrian and younger strata (clastic and chemical sedimentary rocks) of the Cassiar Terrane (Omineca Belt) is separated from the Intermontane Belt by a regional system of transcurrent faults (Diakow, Panteleyev and Schroeter, 1993). The Toodoggone regional geology is shown on Figure 3, being taken from the BCGS web site MapPlace. The map also shows the distribution of current mineral claims in the district. As seen, the Toodoggone area consists of a series on NW trending volcanic belts some 90 km long and 40 km wide. The stratigraphy is fairly monoclinal with generally NW striking shallowly west dipping upright stratigraphy and therefore youngs to the west. This NW trend is common to the faulting, stratigraphy, plutonism, major mineralizing events and accreting of terrains implies major crustal activity along this trend. Overlying younger stratigraphic intervals such as the Sustut Group of conglomerates and sediments covered the then mineralized and altered Jurassic volcanics and plutons, therefore protecting them from erosion and glaciations. This results in whole mineralizing sequences ranging from the causative gold-copper porphyry systems up through the undeformed stratigraphy which hosts the



KSs	Cretaceous; Sustut Grp, Sediments
JTv	Jurassic; Toodoggone Fmn, Volcanics
JHv	Jurassic; Hazelton Grp.,Volcanics
TrTsv	Triassic; Takla Fmn; Volcanics, Sediments
TrTv	Triassic; Takla Fmn, Volcanics
DAv	Devonian; Asitka Fmn, Volcanics
DAl	Devonian; Asitka Fmn, Limestone
PrSs	Proterozoic; Swannell Fmn, Sediments.

eKqm	Cretaceous Quartz Monzonite
eJg	Jurassic Granodiorite
Ogn	Ortho Gneiss

0 10 km

N

Stealth Minerals Limited

Toodoggone Project
Regional Geology
Fog Mess Claims

DLK	NTS 94 E	1:50,000	Oct 5 2006	Fig 3

upwardly evolving low to high sulphidation epithermal systems with their attendant clay rich alteration caps still intact.

5.1 Stratigraphy

Lithologies in the Toodoggone area are Permian to Cretaceous in age and are comprised, in order from oldest to youngest, of Asitka Group, Stuhini Group, Toodoggone Formation and Sustut Group (Diakow and Metcalfe, 1997).

Lower Permian aged rocks of the Asitka Group consist of andesite, dacite and rhyolite volcanic rocks with locally prominent sections of inter-bedded marine sedimentary rocks consisting of limestone and chert at the top of the section (Diakow, pers comm., 2003). These rocks may reflect a submergent island arc sequence.

Upper Triassic rocks of the Stuhini Group (also referred to as Takla Group) unconformably overlie the Asitka Group. Stuhini Group rocks are more widespread and characterized by clinopyroxene-bearing basalt, andesite, and associated epiclastic rocks, and locally appear similar to Paleozoic rocks. These rocks may reflect an emergent submarine to sub aerial island arc sequence.

Locally, Lower Jurassic Toodoggone Formation (Hazelton Group) volcanic fragmental rocks of dacite-andesite composition lie in non-erosional, gently dipping unconformity with Stuhini Group rocks. Minor basalt lava flows and rare rhyolite flows and breccias occur in the Toodoggone Formation (Diakow, 2004 pers comm.). Bi-modal volcanism is associated with low-sulphidation epithermal gold-silver deposits on a worldwide scale; however its relationship with the Toodoggone epithermal deposits remains unclear.

Upper Cretaceous Sustut Group consists of conglomerates, sandstones and siltstones with minor felsic tuff and occurs in unconformable contact with Takla/Stuhini and Hazelton Group rocks.

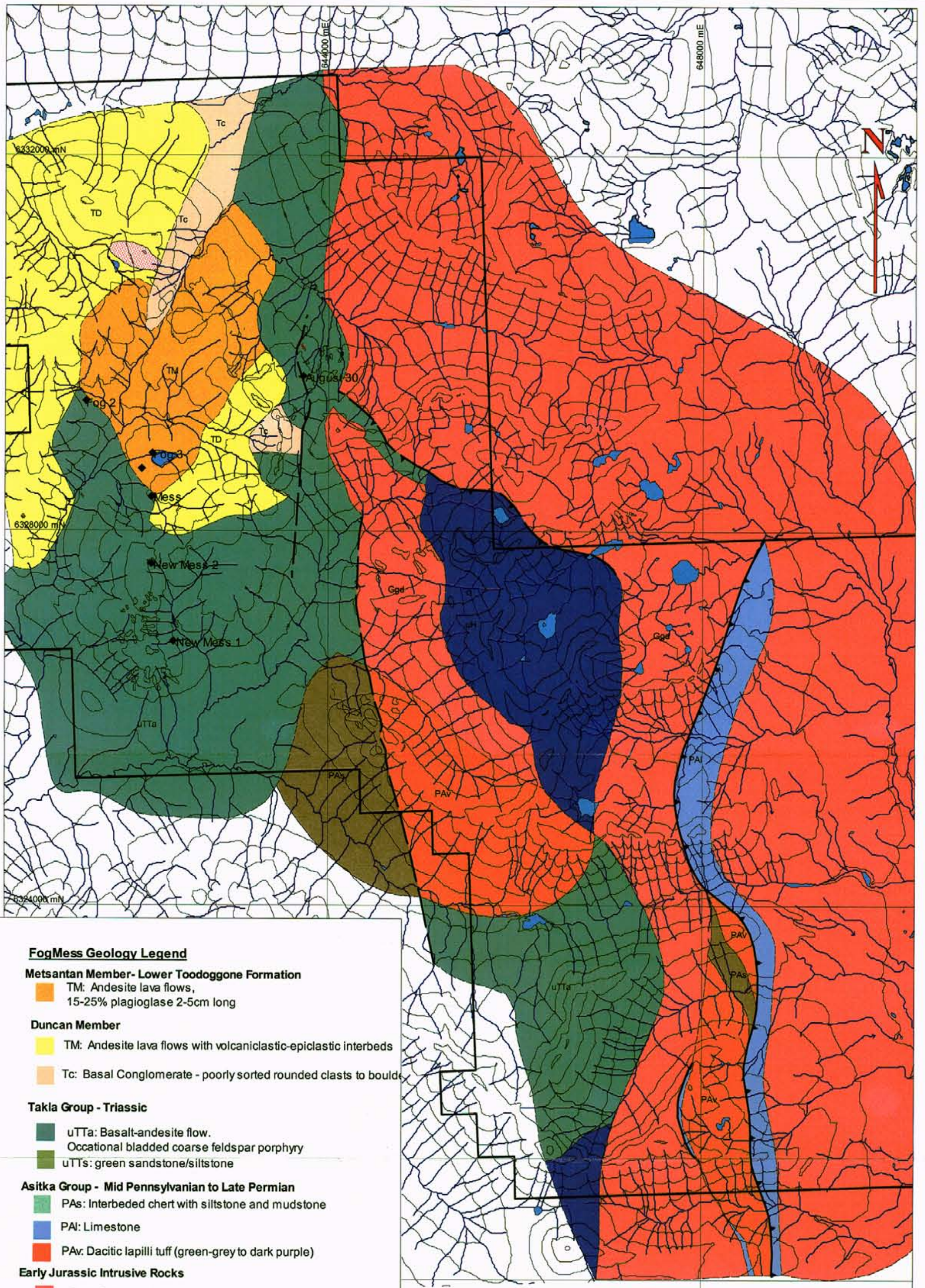
5.2 Intrusive Rocks

Early-middle Jurassic Black Lake Intrusive Suite calc-alkaline plutons are apparently coeval with the Toodoggone Formation volcanic rocks and development of an elongated volcano-tectonic depression that is endowed with numerous precious metal-bearing occurrences (Diakow and Metcalfe, 1997). The composite Black Lake Intrusive Suite is generally medium grained and grades from granodiorite to quartz monzonite. This intrusive suite includes the Black Lake pluton (granodiorite to quartz monzonite), Jock Creek pluton (hornblende monzonite, diorite), Geigerich/Duncan Lake plutons (hornblende-biotite granodiorite, monzonite, quartz monzonite, quartz diorite) and Sovereign pluton (quartz-hornblende-biotite-granodiorite/tonalite). Dykes and dyke swarms of quartz monzonite are locally proximal to and associated with copper-gold mineralization as at the Brenda occurrence and with epithermal or transitional precious metal vein occurrences as at the north Mess on the FogMess claims. These dyke sets are usually following the NW trending structural breaks that trace several of the mineralizing events within the Toodoggone Camp. Dikes and sills of trachyandesite to latite and minor basalt cut previous lithology. Late Triassic Alaska-type ultramafic intrusions were regionally mapped east of Kemess North and possible occurrences southwest of the Mex prospect, and on the Pil prospects northwest of the FogMess property.

5.3 Structure

A system of high-angle normal and possibly contraction faults trend between 120 degrees and 150 degrees in azimuth and occurs locally with secondary faults trending from 20 to 40 degrees, and 60 to 80 degrees in azimuth. These structures may impart primary control of high-level co-magmatic plutons and deposition of the Toodoggone Formation rocks.

Regional-scale, northwest trending structures include the Saunders, Wrich, Black and Pil faults that cut the Toodoggone Project area, and occur over a distances of more than 80 kilometres. Parallel faults also display dip-slip movement, locally placing Stuhini Group



FogMess Geology Legend

Metsantan Member- Lower Toodoggone Formation

- TM: Andesite lava flows, 15-25% plagioglase 2-5cm long

Duncan Member

- TM: Andesite lava flows with volcaniclastic-epiclastic interbeds
- Tc: Basal Conglomerate - poorly sorted rounded clasts to boulde

Takla Group - Triassic

- uTTa: Basalt-andesite flow. Occational bladded coarse feldspar porphyry
- uTTs: green sandstone/siltstone

Asitka Group - Mid Pennsylvanian to Late Permian

- PAs: Interbeded chert with siltstone and mudstone
- PAl: Limestone
- PAv: Dacitic lapilli tuff (green-grey to dark purple)

Early Jurassic Intrusive Rocks

- Gqd: Geigerich (hornblende) quartz diorite
- Gqm: Geigerich quartz monzointe
- uH: ultramafic hornblendite
- Feldspar Prophyry Monzonite Dyke
- Gossan
- Talus
- Epiclastic

◆ Fog Mess Minfile

Stealth Minerals Limited

Fog Mess Property
Property Geology

Date:17/10/2006
Author: AMB
Office:
Figure : 4
Scale: 1:40000
Projection: UTM Zone 9 (NAD 83)

0 250 500 1000
metres

in contact with Toodoggone Formation as at Kemess North (Diakow, 1997) and Asitka Group rocks adjacent to intrusive plutons.

Northeasterly trending high angle faults cut and displace northwest trending structures, tilting and rotating monoclinal strata (Diakow, 1986). The presence of high level epithermal mineralization at Goat-Wrich Hill, and at the Electrum prospect at substantially lower elevations to the north, may suggest a post-mineral, north side down displacement along a northeast trending fault system in the Finlay River valley (Blann, 2001). North trending, right-lateral strike slip faults are prominent along the eastern margin of the Geigerich Pluton, and are Cretaceous and Early Tertiary in age; these faults may cut Toodoggone aged and older rocks to the west.

6.0 Property Geology

During 2006, the FogMess claim group was mapped at a scale of 1:20,000 in the field by Stealth minerals staff geologists Dave Kuran, April Barrios and Gary Sidhu. The geology was mapped based upon formational and internal stratigraphic members if of significant size as well as an emphasis on mineralized trends and structures as indicated by 2003 and returning 2004 soil and rock geochemistry. Rock geochemical samples for assay were taken as float and outcrop grab samples or outcrop chip samples with a representative hand sample taken and retained at camp to review when analyses were returned.

As seen on Figure 4 the general stratigraphy is westerly dipping and younging with the oldest Permian sediments and volcanics along the southeastern border of the original arc basin, now intruded by the Geigerich plutonic suite. The older rocks of the Permian aged Asitka group contain thick sections of dark grey to black thickly bedded pyritic chert and thrust bounded slabs of coral bearing carbonates which contain local lenses of calc-silicate mineral replacements along structures and intrusive contacts. Generally a weak hornfels effect is seen in the clastic facies. The thick sections of Triassic volcanics are composed of green marine andesite to basalt flows and rare fragmentals characterized by augite phenocrysts. The central portion of the Mess 3 claim contains a coarser rock consisting of mafic to ultra mafic intrusive rocks (hornblendite).

The west half of the claim is underlain by thick sections, as seen at Mess Ridge, of Takla Group Triassic (uTTa) subaqueous mafic flows in fault and unconformable contact with the fairly fresh subareal dacite pyroclastics of the Jurassic Toodoggone Group volcanics. These rocks consist of ash to lapilli tuff either dark grey green or maroon. Bedding is evident at a 1-5 m scale and graded pyroclastics are common. The mafic Takla rocks are locally overlain by the basal conglomerate at the top of the Triassic which contains older granitic cobbles (Tc). The Triassic rocks are by far the most receptive host rock for vein and stockwork style epigenetic mineralization. This is due the rocks brittle habit when compared to the overlying and fault juxtaposed dacite pyroclastics which bend weakly instead of breaking, resulting in a long lived structural feature which has been prepared to host subsequent mineralizing episodes. These mineralized events are displayed as stockwork and sheeted sets of open boiling textured low sulphidation style of epithermal veins which show a vertical precious metal zoning and a preference for the Triassic rocks. The dacite flows host narrow usually un-mineralized veins of barite and carbonate with little precious metals.

Monzonite intrusive dykes appear to be related to mineralized events. These dykes may be the mineralizers or are occupying zones of weakness which have had several episodes of epigenetic activity which include silicification, shearing, intrusion of dykes, wide scale illite-sericite alteration at higher elevations with chlorite –montmorillonite at lower levels and later focused structurally controlled epithermal veins (Assessment Report #27636).

Zones of strong alteration appear as thorium/potassium lows on the airborne geophysical maps. A strong feature includes the Mess and New Mess showings and continues to the NW through other epithermal occurrences such as Wrich Hill, Awesome, and northward to the Saunders Fault system which includes the Shasta gold deposit. Magnetic features on the airborne survey indicate a magnetic high in the area of the New Mess mineralization in the south draining creek (1989 Inco Drilling). This is an area of fault contacted Takla and Toodoggone volcanics. There may be a portion of a buried intrusive below this area and the magnetic signature is responding to the shallower depth of cover rock being eroded from the creek.

7.0 2006 Exploration Program

Rock sampling and geological mapping in areas which assayed high gold, silver or copper from work done between 2003 and 2005. Rock samples were taken as grab or chip samples over a described width and placed in a plastic sample bag along with a unique paper assay tag numbered sequentially. The sample site was flagged for re-location and the tag number recorded on coloured flagging tape at the site. A representative hand sample was also taken and retained at the main camp as a further check when an assay for that sample was received. Sample descriptions and abbreviated assay results are found in Table IV with assay certificates for rocks in Appendix I.

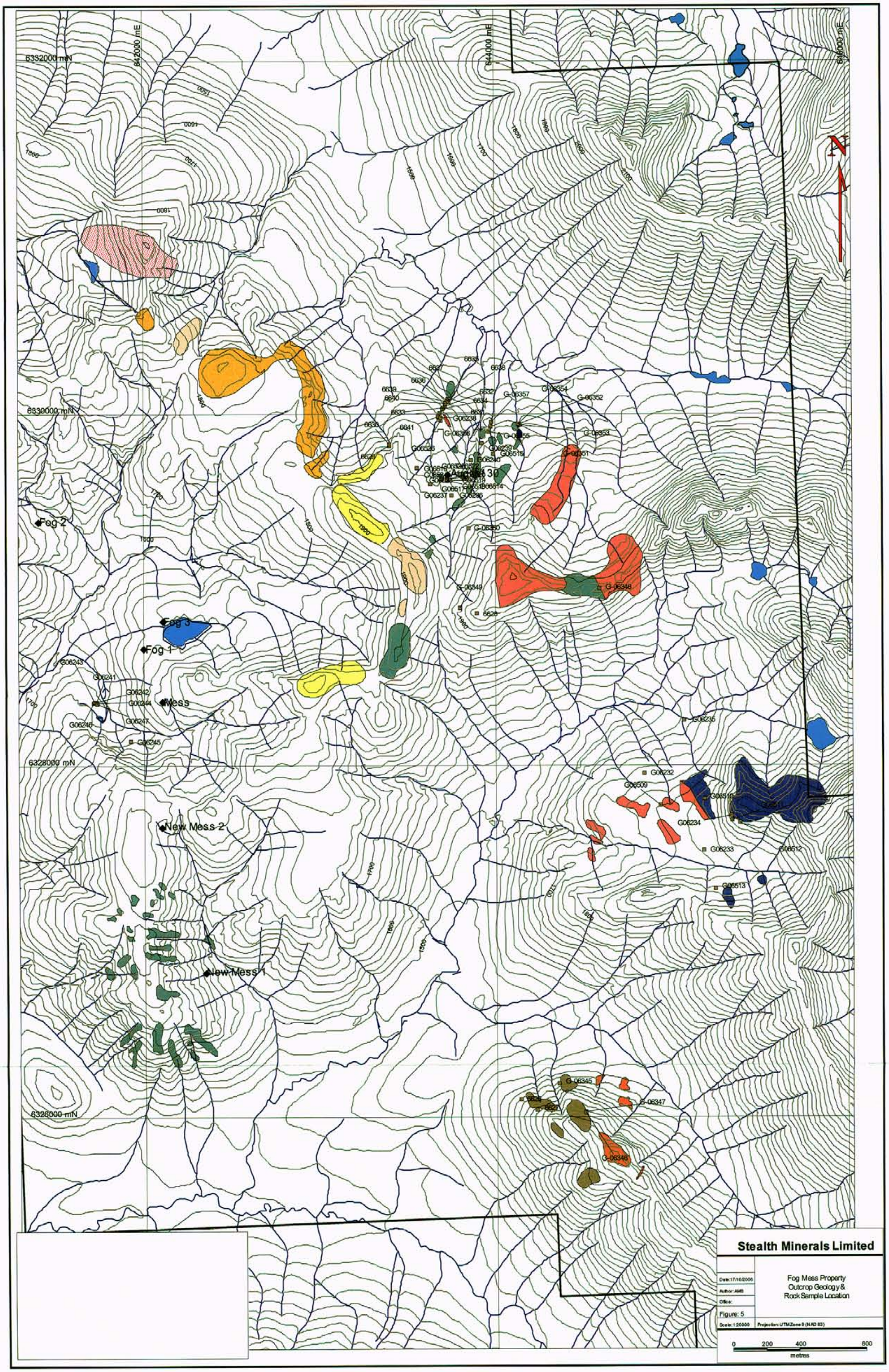
Geochemical analysis was completed by EcoTech Labs of Kamloops for gold in rock chips was by 30 gram fire assay followed by atomic absorption finish. Silver and 28 other elements were determined by analyzing a 0.5 gram sample by dissolving in aqua regia and determinations read via ICP technology. Standards and duplicates were inserted at the lab and any deviation from acceptable analytical error resulted in the whole batch being re-assayed from a new split.

7.1 Geochemical Results and Mineralization

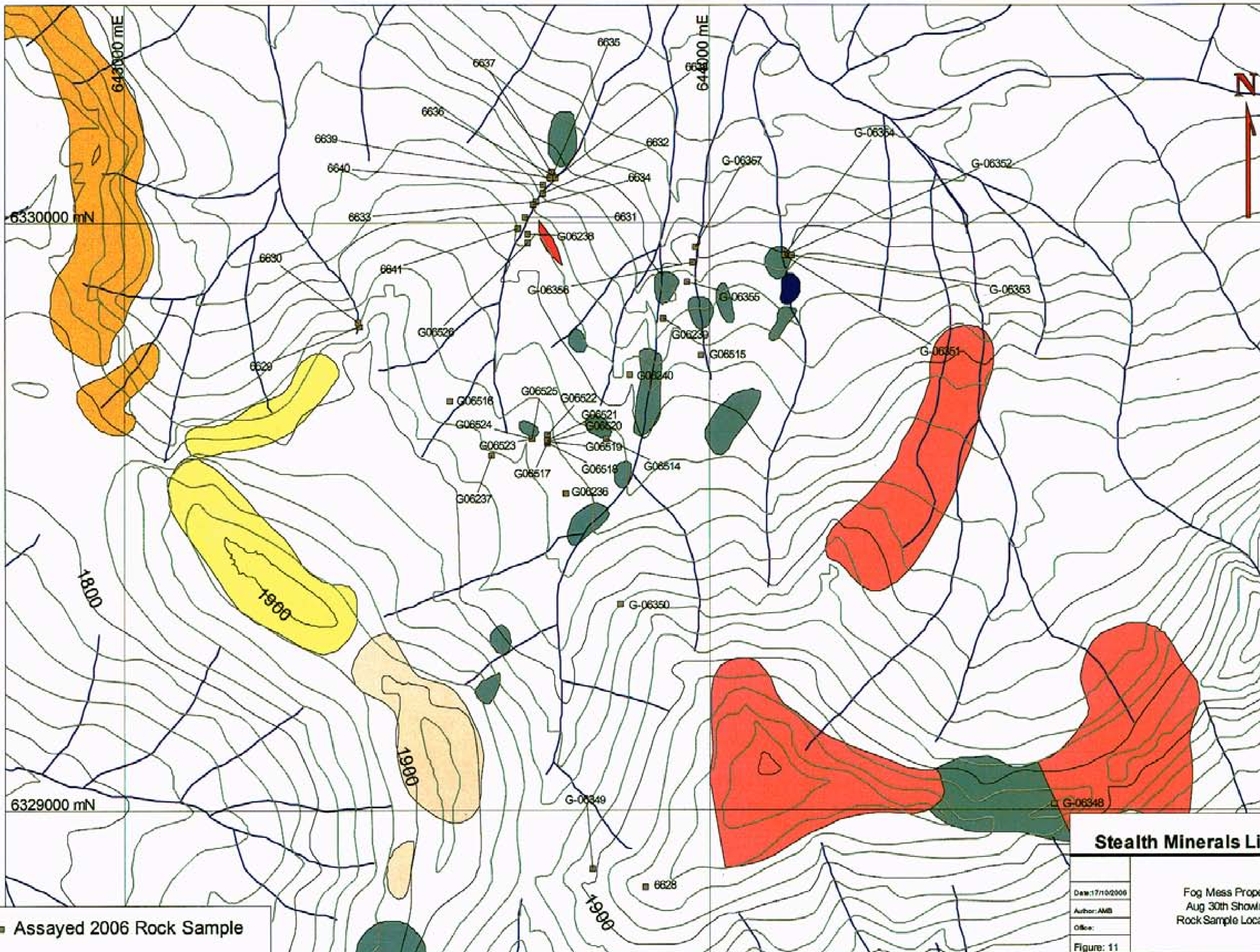
Rock sample locations are shown in Figure 5. The rock geochemical results for Au, Ag, Cu, Pb and Zn from rock samples are shown in Figures 6-10. Rock sample number and gold and Silver geochemistry for the Aug 30th Showing are found in figures 11-16. Sample descriptions and abbreviated assay results are found in Table IV and rock assay Certificates in Appendix II.

7.2 Gold Geochemistry

Figures 6 and 12 show gold in rock values. Chip samples from two trenches dug across the Aug. 30th veins recovered values of 30g/tn Au/0.3m (DK-G06520) and 4.49g/tn Au/1m (DK-G06518) from the eastern trench. These mineralized intervals were described


642000 mE
644000 mE
646000 mE
6332000 mN
6330000 mN
6328000 mN
6326000 mN
Fog 2
Fog 3
Fog 1
Mess
New Mess 2
New Mess 1
Stealth Minerals Limited
Fog Mess Property
Outcrop Geology &
Rock Sample Location
Figure: 5
Scale: 1:20000
Projection: UTM Zone 9 (NAD 83)
0 200 400 800
metres

6332000 mN
642000 mE
644000 mE
646000 mE
6330000 mN
6328000 mN
6326000 mN
Fog 2
Fog 3
Fog 1
Mess
New Mess 2
New Mess 1
N
2006_Fog_Mess_Rock_Samples by Au_ppb
1,000 to 31,000 (5)
500 to 1,000 (3)
100 to 500 (8)
50 to 100 (8)
0 to 50 (39)
Stealth Minerals Limited
Fog Mess Property
Outcrop Geology & Rock Geochemistry
Au ppb
Figure: 6
Scale: 1:20000
Projection: UTM Zone 9 (NAD 83)
0 200 400 800
metres



■ Assayed 2006 Rock Sample

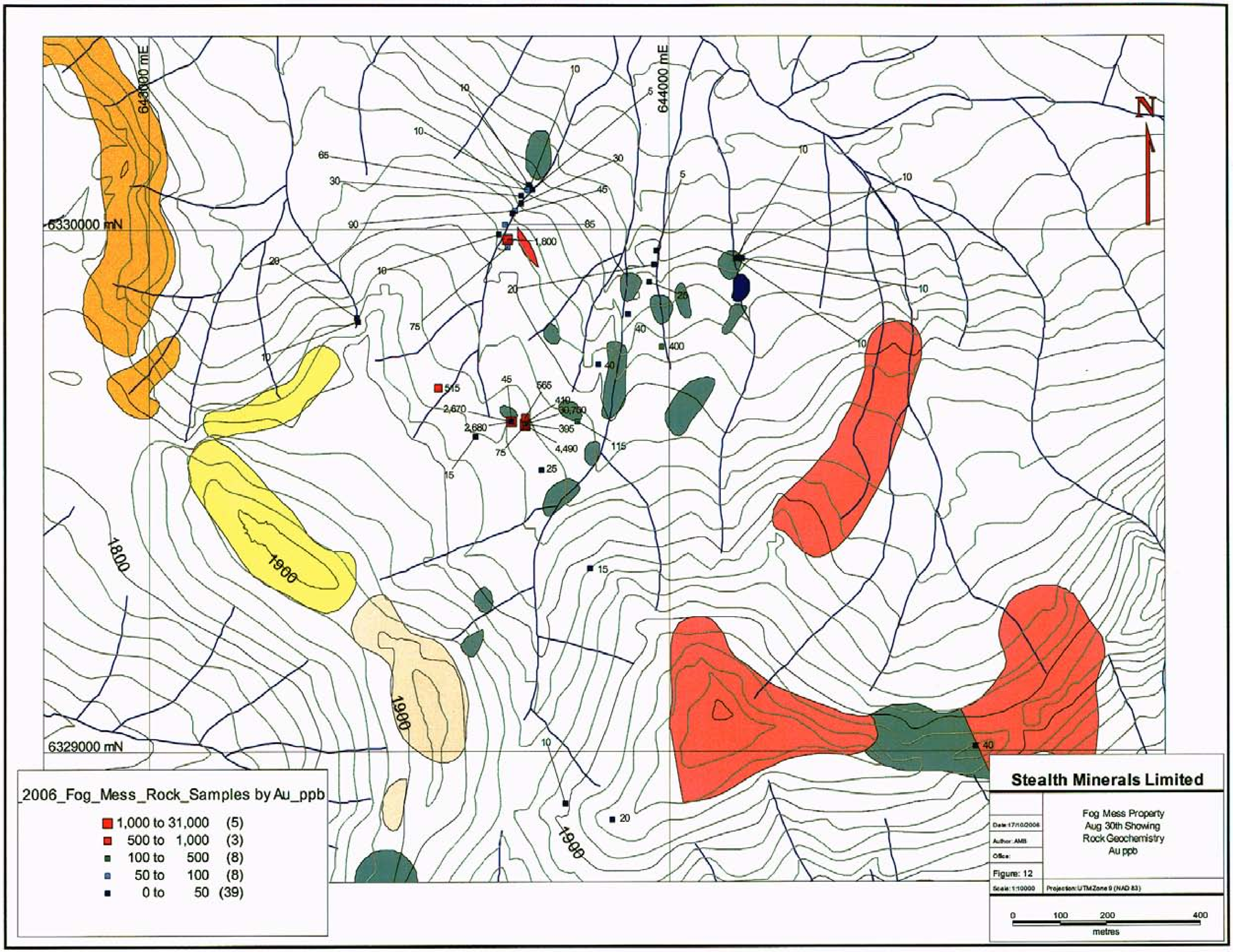
Stealth Minerals Limited

Date: 17/10/2006
Author: AMB
Office:
Figure: 11
Scale: 1:10000

Fog Mess Property
Aug 30th Showing
Rock Sample Location

Projection: UTM Zone 9 (NAD 83)

0 100 200 400
metres



643000 mE
644000 mE
6330000 mN
6329000 mN
N
1800
1900
2006_Fog_Mess_Rock_Samples by Au_ppb
1,000 to 31,000 (5)
500 to 1,000 (3)
100 to 500 (8)
50 to 100 (8)
0 to 50 (39)
Stealth Minerals Limited
Fog Mess Property
Aug 30th Showing
Rock Geochemistry
Au ppb
Date:17/10/2006
Author: AMB
Office:
Figure: 12
Scale: 1:10000
Projection: UTM Zone 9 (NAD 83)
0 100 200 400
metres

Stealth Minerals Limited
Table IV: Abbreviated 2006 Fog Mess Rock Samples

Sampler	Sample #	UTM N	UTM E	Area	Type	Lngth	Rock Sampled	Colour	Text 1	Text 2	Altn 1	Min/%	Alt Type	Host Rock	Comments	Sample #	Mo ppm	Cu ppm	Pb ppm	Zn ppm	Ag ppm	Au ppb	Ag g/tonn	Au g/tonn	Cu %	Pb %	Zn %
AB	6626	6326103	644136	Fog Mess	chip	1m	Fsp Porph Dyke	bn, yl, w	sheared		goeth, ji, g	tr py		dyke	1m chip sample from very sheared outcrop, probably slubby	6626	2	165	44	29	0.5	10					
AB	6627	6326044	644224	Fog Mess	o/c grab		recrystallized ch	wt	silicified	bedded	silica, carb	1%cpy, tr py, tr mal		Pas	Grab sample from 2m wide zone of FeOx stained bedded silic	6627	1	5120	2	7060	7.5	540					
AB	6628	6326869	643892	Fog Mess	chip	1m	andesite volc	bk, gn	stringers		carb, ch	tr diss cpy, mal		uTTa	1m chip sample from f.g green volcanic (Takla) with malachite	6628	99	4094	36	107	1.5	20					
AB	6629	6326823	643902	Fog Mess	o/c grab		qtz-cc vein	wt, gn	stockwork	breccia	sericite	tr gn, tr cpy	vn 170/70	vein	Grab sample from 20cm quartz-carbonate vein with trace of l	6629	8	190	424	276	1.3	10					
AB	6630	6326831	643400	Fog Mess	chip	40cm	qtz+cc vein	wt, gn	stockwork	breccia	sericite		vn 170/70		40cm chip sample from same vein as above. Anastamosing	6630	3	47	122	39	0.6	20					
AB	6631	6330009	643685	Fog Mess	float		cc vein	wt	qx		sericite	3-4%py, tr-1%cpy, tr mal			Float in creek, boulder 35cm x 15cm carbonate vein. Breccia	6631	1	1995	332	5813	5.1	85					
AB	6632	6330050	643718	Fog Mess	chip	50cm	qtz+cc stockwor	wt, bk, o	stk		sericite		040/50	uTTa	50cm chip through quartz + carbonate stockwork, looks like s	6632	4	66	86	66	0.2	30					
AB	6633	6330036	643706	Fog Mess	o/c gra	5cm	vein	wt, bn	sugary			3% py, tr -1	095/90	uTTa	smaller vein off main stockwork zone above, 5cm wide with u	6633	9	45	54	374	1.7	90					
AB	6634	6330031	634370	Fog Mess	o/c gra	60cm	silicified zone	wt, bn	sugary	sheared	clay		340/40	uTTa	Grab sample of very silicified 'trunged' rock 60 cm wide at 35	6634	3	37	52	111	2.0	45					
AB	6635	6330080	643734	Fog Mess	chip	1m	cc veinlets	wt, bk, g	veinlets		ch, cc	tr-1% py, tr	080/50	uTTa	1m chip sample through siliceous black volcanic (uTTa) with	6635	5	140	55	86	0.4	10					
AB	6636	6330080	643734	Fog Mess	chip	1m	cc veinlets	wt, bk, g	veinlets		ch, cc	tr-1% py, tr	080/50	uTTa	1m chip sample through siliceous black volcanic (uTTa) with	6636	13	209	54	433	0.2	10					
AB	6637	6330086	643732	Fog Mess	float		cc vein	wt, bk, g	vein		ch, cc	5-8% diss py, 5% apha		uTTa	Float sample below where we chip sampled, qtz + carb vein i	6637	4	81	48	3159	0.8	10					
AB	6638	6330075	643738	Fog Mess	float		cc vein	wt, bn, g	vein	stockwork	cc, ch	tr cpy, tr spal, tr gn?			Float boulder with carbonate vein breccia.	6638	1	508	80	8428	0.6	5					
AB	6639	6330075	643729	Fog Mess	o/c grab		silicified zone	bn, yl, w	silicified	vuggy	silica, FeO	4% diss py	080/25	uTTa	50 cm wide silicified zone with c.g. and finely disseminated p	6639	12	263	60	162	5.1	55					
AB	6640	6330063	643717	Fog Mess	float		qtz+cc vein	wt, gn	stockwork	breccia	ch, cc	1% py, 1-2% spha			Float boulder of quartz carbonate stockwork breccia in creek	6640	6	32	42	264	0.7	30					
AB	6641	6329989	643675	Fog Mess	float		qtz+cc vein	wt, gn	stockwork	breccia	ch, cc	1% py, 1-2% spha			Float boulder 15x5cm in creek, black v.f. suffasitl? or very fi	6641	1	2	2	13	0.2	10					
DK	G06509	6327777	644983	Fogmess	Flt Grb		Hblndite	blk	veined		chl	1% cpy, Mal		UTB	30 cm round morain boulder	G06509	1	1281	38	77	1.7	15					
DK	G06510	6327812	645181	Fogmess	Flt Grb		Hblndite	blk	diss		chl	5% Py Tr Ga		UTB	30 cm angular float, 5% intergranular py	G06510	8	1058	24	74	2.3	15					
DK	G06511	6327588	645340	Fogmess	Chip	0.5	Hblndite	pink/grn	veined	shear	ppo	tr cpy, mal,a	vn 320/90	UTB	Sheared and broken coarse hblndite, zeolite +epidote flooding	G06511	1	3394	40	29	5.3	30					
DK	G06512	6327674	645386	Fogmess	chip	0.3	Hblndite	orange	veined	vein	ser	10%cpy,5%	vn 210/70	UTB	30 cm vein, minor ep selvage in hblndite	G06512	1	4834	32	81	6.9	15					
DK	G06513	6327303	646246	Fogmess	grab		Vein	orange			ser	5% py 1% cpy			20x20x10 cm talus vein float, silica +adularia vein with diss su	G06513	12	3101	34	33	3.0	10					
DK	G06514	6329633	643824	30-Aug	chip	0.5	sheared	orange	ribbon		carb	trace py, tre	shr 140/70	Takla	50 cm rusty shear in outcrop, tr py, 1 cm quartz veins	G06514	4	221	3506	833	15.2	115					
DK	G06515	6329776	634987	30-Aug	chip	0.4	Vein	grey,or	ribbon	bx	carb	10% Py,1%	vn 909/80	Takla	40 cm rusty sulphide vein in carb altered Takla in Creek outc	G06515	66	301	28	10000	15.7	400					1.18
DK	G06516	6329637	643657	30-Aug	Flt Grb		Vein	gy/wht	ribbon		chl	2%Py, Tr Ga		Takla	30cm3 talus float boulder, qtz,carb vein, chl selvages	G06516	3	555	3496	10000	2.8	515					1.76
DK	G06517	6329624	643726	30-Aug	Tr chip	1.2 m	shred Takla volc	rusty gre	fract	veined	chl	tr py ga	shr315/90	Takla	Tr 2006-1deepen lengthen 2004 scraping 0-1.2m	G06517	8	148	384	402	2.1	75					
DK	G06518	6329625	643725	30-Aug	Tr chip	1.0 m	sulp shear+ribb	or/ylo	shear	veined	ser	2% py, Ga tr	315/90	Takla	Tr 2006-1 1.2- 2.2 m Sheared oxidized pyritic vein zone	G06518	20	434	10000	1825	30.0	1000	50.4	4.49		5.43	
DK	G06519	6329627	643725	30-Aug	Tr chip	1.1	shred Takla volc	rusty gre	sheared		chl	tr py on veinlets		Takla	Tr 2006-1 2.2- 3.2 m Sheared oxidized Volc	G06519	13	232	5016	1391	3.4	395					
DK	G06520	6329628	643725	30-Aug	Tr chip	0.3	Qtz Vein	or/ylo	shr	ribbon	ser	5% ox Py, Tr	090/90	Takla	Tr 2006-1 3.2- 3.6 m Sheared oxidized pyritic vein zone	G06520	10	358	10000	634	30.0	1000	36.9	30.7		2.04	
DK	G06521	6329629	643725	30-Aug	Tr chip	1	Srd/Veined takla	rusty gre	shr	brk	chl	Tr py, Ga in 2-3 mm vei		Takla	Tr 2006-1 3.6- 4.6 m Sheared oxidized Volc	G06521	15	122	6606	1191	1.1	410					
DK	G06522	6329630	643725	30-Aug	Tr chip	1.2	Srd/Veined takla	rusty gre	shr	brk	chl	Tr py, Ga in 2-3 mm vei		Takla	Tr 2006-1 4.6- 5.7 m Sheared oxidized Volc	G06522	7	157	444	839	1.3	565					
DK	G06523	6329631	643697	30-Aug	Tr chip	1	Srd/Veined takla	rusty gre	shr	brk	chl	Tr py, Ga in	095/90	Takla	Tr 2006-2 0-1.0 m sheared oxidized Volc with Chl.	G06523	1	236	1258	3247	4.2	1000		2.68			
DK	G06524	6329632	643697	30-Aug	Tr chip	0.5	Ox qtz. Py vein	orange	shr	ribbon	ser, fecx	5% ox Py, T	095/90	Takla	Tr 2006-2 1.0- 1.5 m sheared oxidized Qtz Vein with Py, Ga	G06524	14	237	9268	6979	11.1	1000		2.67			
DK	G06525	6329633	643697	30-Aug	Tr chip	1	Srd/Veined takla	rusty gre	shr	brk	chl	Tr py, Ga in	095/90	Takla	Tr 2006-2 1.5-2.5 m sheared oxidized Volc with Chl.	G06525	11	142	396	1091	1.4	45					
DK	G06526	6329955	643691	30-Aug	Tr chip	1.2 m	Ox qtz. Py vein	orange	shr		ser	5% ox Py, T	120/90	Takla	Tr 2006-3 0.5-1.7 m sheared oxidized Qtz Vein with Py, Ga	G06526	4	24	230	120	1.9	75					
GS	G-06345	6326194	644351		c	1m	Pas (tst seds)	or, yo	fg	bedded	lim	py 2		Pas	Astka seds altered by a shear and a feldspar porph dyke nea	G-06345	13	38	32	34	0.5	6					
GS	G-06346	6326027	644505		c	1m	qtz vn	wht, yo	fg				160/45	Pas	Qtz vn with either chl or graphite vnlets crosscutting through c	G-06346	1	13	54	23	0.2	10					
GS	G-06347	6326032	644504		c	1m	Pas (tst seds)	or,bn	fg			ppy, lots o	py 1	Pas	very frac rk with stk wk of cc and zeolite vnlets	G-06347	3	77	60	31	0.2	10					
GS	G-06348	6329010	644547	Aug 30th	c	1m	Hb Diorite	or,bn	mg		chl	cpy 1, mal 1		Hb Diorite	2m zone of cpy and mal along a small fracture zone near the	G-06348	12	10000	72	207	5.7	40		1.26			
GS	G-06349	6328900	643800	Aug 30th	f	10x4 cm	qtz	wt	fg			py 2, mag 2		takla	small float sample with py and mag vnlets. Took whole sample	G-06349	1	22	4	1	0.2	10					
GS	G-06350	6329350	643847	Aug 30th	c	1m	takla	gn	porph		ppy	1-2 %		takla	fk with cc and qtz vnlets. Min along frac	G-06350	1	10000	20	63	17.6	15		2.56			
GS	G-06351	6329345	644130	Aug 30th	oc		si altered Astka	wt, gn	fg	diss	si	cpy, mal, az 2, tr gal an		Si altered Astk	Very fg si altered, no relict textures, takla across the creek fr	G-06351	3	6651	2548	2017	10.8	10					
GS	G-06352	6329946	644135	Aug 30th	c	1m	si altered Astka	wt, gn	fg	diss	si	cpy, mal, az 2, tr gal an		Si altered Astk	Very fg si altered, no relict textures, takla across the creek fr	G-06352	1	3603	2518	2154	6.8	10					
GS	G-06353	6329944	644142	Aug 30th	c	50cm	si altered Astka	wt, gn	fg	diss	si	py 3, tr gal and sphal		Si altered Astk	Very fg si altered, no relict textures, Micro cc vnlets	G-06353	4	3921	2304	2381	5.2	10					
GS	G-06354	6329945	644130	Aug 30th	oc		si altered Astka	wt, gn	fg	diss	si	cpy, mal, az 2, tr gal an		Si altered Astk	Very fg si altered, no relict textures, Micro cc vnlets mostly or	G-06354	1	16	30	33	0.2	10					
GS	G-06355	6329900	643962	Aug 30th	sc		takla	or,bn	fg	diss, vnlts	si	py 4		takla	very silicified takla rock with py stringers	G-06355	1	293	80	48	2.4	25					
GS	G-06356	6329933	643972	Aug 30th	oc		takla	gn	fg	diss	si,cc	py 3		takla	cc stk wk with 3 % qtz vns, and py stringers with occasional k	G-06356	2	1173	66	10000	5.2	20					3.46
GS	G-06357	6329959	643977	Aug 30th	oc		takla	pk,wt	porph	diss	si,kspar	py 3, tr gal and sphal		takla	Porph rock might be a dyke, but mineralized throughout, or a	G-06357	22	31	8	27	0.2	5					
P.S.	G06232	6327957	644838	FM	c	4m	py Tk-dike?	or,bn	mg	fct	chl	1-2 py		dike?	py diss/py vnls	G06232	1	365	42	69	0.4	10					
P.S.	G06233	6327517	645180	FM	f		hornblendite	bk,wt	cg		wk chl	2cpy		hblditie	talus from shear zone above	G06233	1	5095	38	79	4.7	35					
P.S.	G06234	6327716	645332	FM	c	1.5m	hornblendite	bk,gn	cg		chl	1cpy		hblditie	small shears intersect here	G06234	1	2258	58	79	2.6	50					
P.S.	G06235	6328257	645068	FM	sc		qz stk	wt,gn	mg		chl	tr. Cpy		Tk volc.	10 minutes before PU2-3 m wide	G06235	1	43	6	33	0.2	10					
P.S.	G06236	6329540	643754	FM	sc		cc stk	wt,gy	mg	fct	chl	5-10 py/1 cpy		Tk volc.	appears to be oc in small creek	G06236	5	10	44	141	0.2	25					
P.S.	G06237	6329603	643629	FM	F		bx qz	or,gn,wt	mg	fct	chl	1 py		Tk volc.	sulphides weathered out	G06237	1	19	40	16	0.3	15					
P.S.	G06238	6329981	643690	FM	f		bx Tk /qv	bn,or	mg	fct	chl	1 py		Tk volc.	sulphides weathered out	G06238	2	241	2556	257	6.4	1000		1.80			
P.S.	G06239	6329836	643623	FM	g		py Tk	bn, or	mg	fct	chl			Tk volc.	one of several rusty shears in creek	G06239	22	555	2520	10000	15.4	40					1.94
P.S.	G06240	6329742	643664	FM	f		carb vn	wt,gn	mg	shear	chl	1-2 py,sp,ga,cpy		Tk volc.	proximal t	G06240	12	260	5715	5443	7.2	40					
P.S.	G06241	6328367	641728	FM	sc		ba vnls	wt,gn,bn	mg	vug	chl	1 py		Tk volc.	vuggy ba vn/ low sulphide	G06241	7	47	32	57	2.1	15					
P.S.	G06242	6328364	641729	FM	sc		qv	gy	fg		chl	tg py/sp/ga/cpy		Tk volc.	2py/1sp,ga,cpy	G06242	7	66	1378	1390	30.0	175	31.2				
P.S.	G06243	6328366	641717	FM	f		qv	wt,gy	fg	vug		1 py,sp,ga		Tk volc.		G06243	3	124	2036	79	30.0	165	73.9				
P.S.	G06244	6328360	641729	FM	g		qv	gy	fg			1-2 py/tr. Sp,ga		Tk volc.	probably oc	G06244	4	62	580	101	17.3	80					
P.S.	G06245	6328141	641922	FM	sc		ba,qz vn	gn,wt	mg		chl	1py/ tr. Ga,sp,ga		Tk volc.	20cm slaby looks like sc/from 148512-6 vn --on strike 170	G06245	8	110	2864	106	10.4	160					
P.S.	G06246	6328358	641712	FM	sc		qv	gy	fg	vug		2py/1cpy,sp		Tk volc.	numerous pcs dug out here/tr. Ga	G06246	6	287	1692	1249	30.0	65	75.1				
P.S.	G06247	6328354	641733	FM	sc		qv,ba vnls	gy,wt	fg	vuggy		1 py,1pa		Tk volc.	large sharp block, minor sp,cpy	G06247	1	30	5675	39	30.0	100	54.6				

as sheared oxidized pyritic vein zones with 2% pyrite + galena (Figure 12). Other significant gold values from the western Aug. 30th trench were, 2.67g/tn Au/0.5m and 2.68g/tn Au/1m. These samples were described as sheared oxidized volcanic rock with chlorite alteration; trace pyrite and galena in 2-3mm veins.

One float sample (PS-G06238) found north of the Aug. 30th trenches assayed 1.80g/tn Au from a volcanic rock whose sulphides had been weathered out.

7.3 Silver Geochemistry

Aug 30th trench samples DK-G06520 and DK-06518 which assayed high in gold also assayed high in silver; 36.9g/tn Ag/0.3m and 50.4g/tn Ag/1m respectively (Figure 13). Four subcrop vein sample from an area 200m northwest of the Mess Ridge showing assayed >30.0g/tn Ag up to 75.1g/tn Ag (sample #PS-G06246) (Figure 7).

7.4 Copper Geochemistry

Follow up on anomalous copper-in-soils collected in 2004 from the southern portion of the claims found one sample with anomalous copper (Figure 8). Sample (AB-6627) assayed 0.61% Cu from a 2m wide zone of bedded siliceous Asitka sediments (PAs). Mapping it the area also found a high angle shear/fault zone that is trending at ~ 350° which has many small gossans along its margins and likely responsible for the anomalous copper-in-soil values. Malachite staining is also common on many surfaces, rare chalcopyrite + pyrite in smaller shears and occasional quartz veins + quartz stockwork along the margins of this fault.

Further to the north where the hornblende diorite (Gqd) is in contact with the ultramafic hornblendite six samples between 0.11% Cu and 0.51% Cu were collected. Sample PS-G06234 recorded 0.23% Cu/1.5m from hornblendite with 1% chalcopyrite. Sample DK-G06511 assayed 0.34% Cu/0.5m from epidote + zeolite flooded hornblendite with trace

642000 mE

644000 mE

646000 mE

6332000 mN

6330000 mN

6328000 mN

6326000 mN

Fog 2

Fog 3

Fog 1

Mess

New Mess 2

New Mess 1

August 30

_2006_Fog_Mess_Rock_Samples by Ag_ppm

- 30 to 140 (6)
- 10 to 20 (8)
- 5 to 10 (11)
- 0 to 5 (38)

Stealth Minerals Limited

Date:17/10/2005
Author:AMB
Office:
Figure: 7
Scale:1:20000

Fog Mess Property
Outcrop Geology & Rock Geochemistry
Ag ppm

Projection:UTM Zone 9 (NAD 83)

0 200 400 800
metres

642000 mE

644000 mE

646000 mE

6332000 mN

6330000 mN

6328000 mN

6326000 mN

Fog 2

Fog 3

Fog 1

Mess

New Mess 2

New Mess 1

August 30

_2006_Fog_Mess_Rock_Samples by Cu_ppm

5,000 to	25,600	(5)
1,000 to	5,000	(11)
100 to	1,000	(26)
50 to	100	(5)
0 to	50	(16)

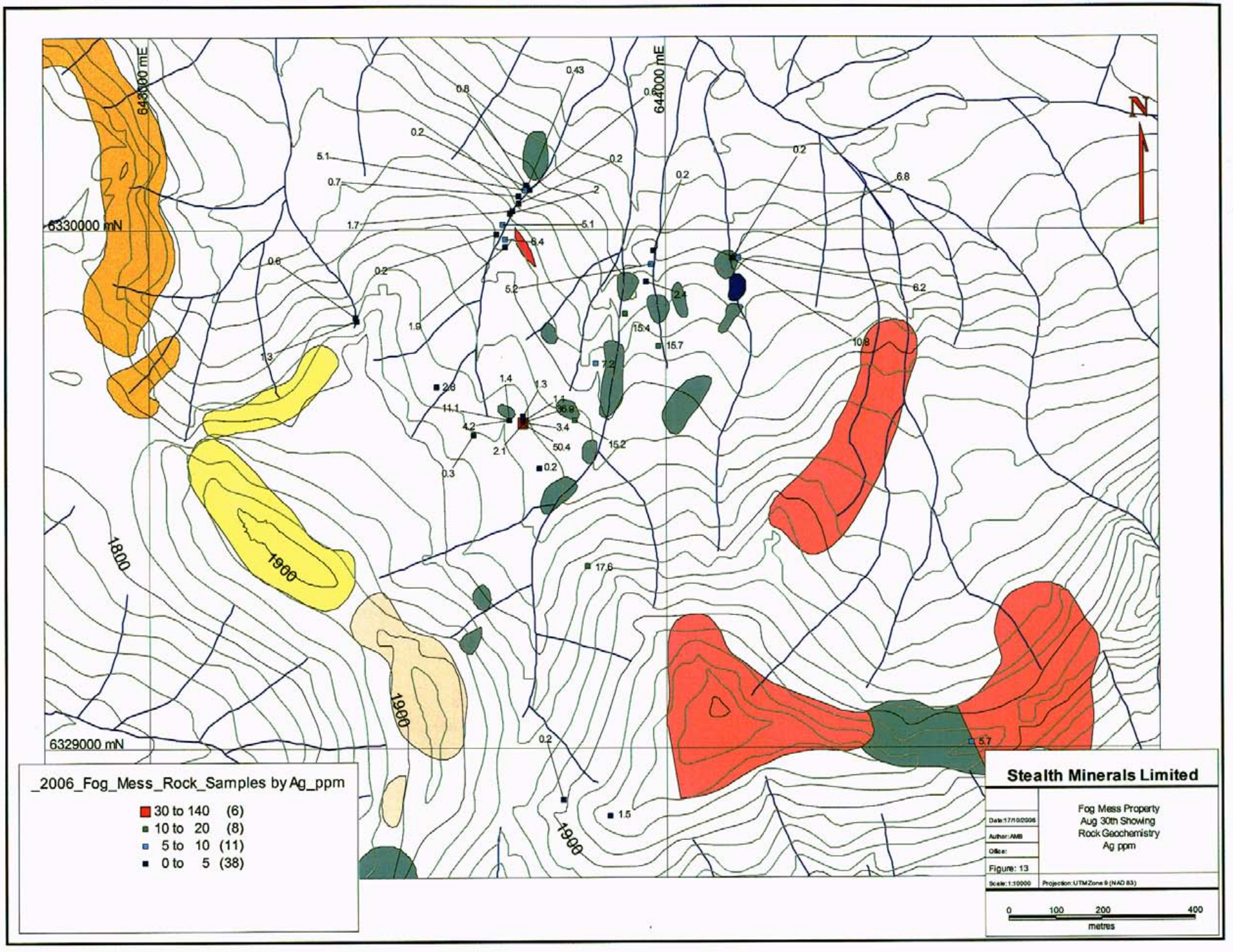
Stealth Minerals Limited

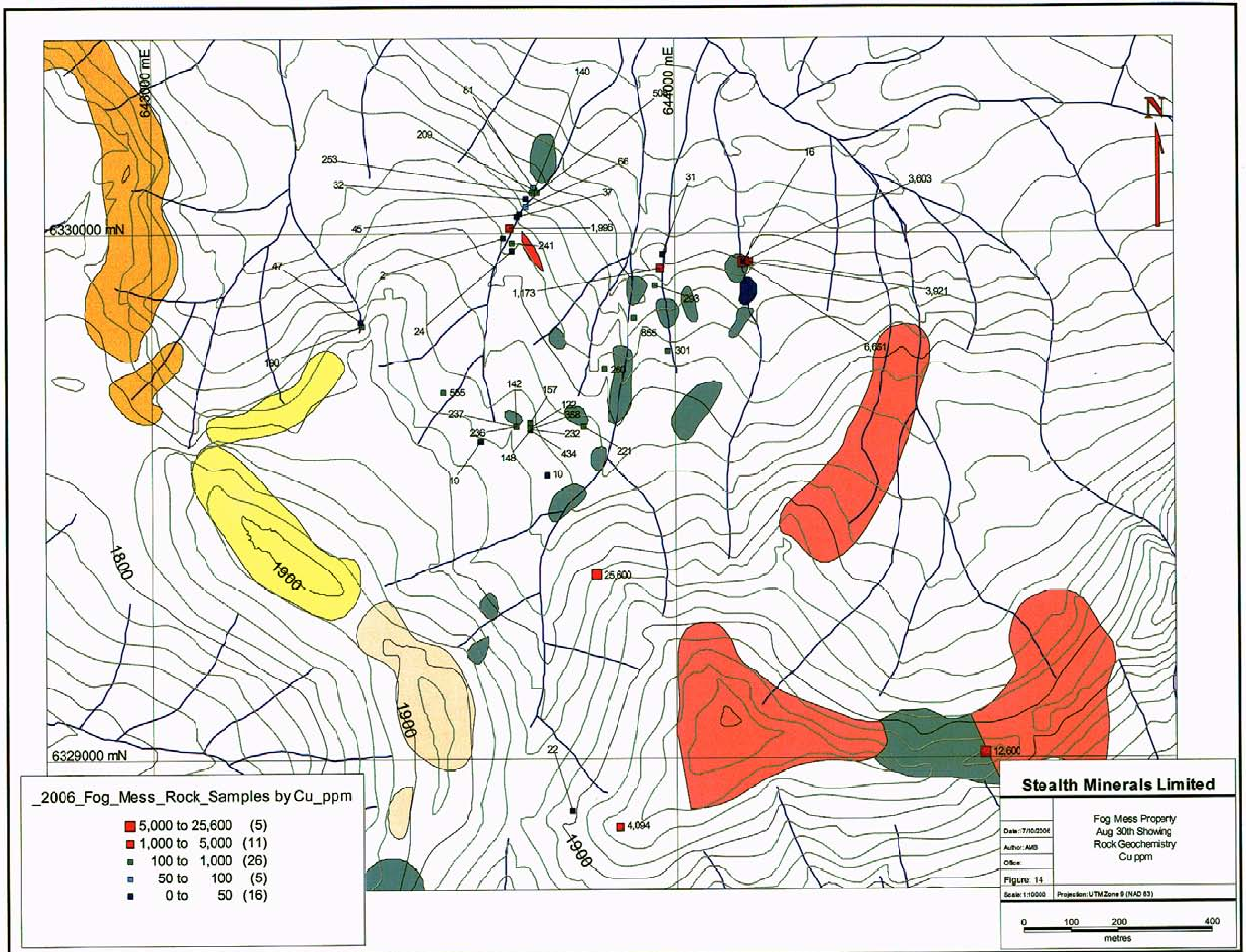
Date:17/10/2006
Author:AMB
Office:
Figure: 8
Scale:1:20000

Fog Mess Property
Outcrop Geology & Rock Geochemistry
Cu ppm

Projection:UTM Zone 9 (NAD 83)

0 200 400 800
metres


643000 mE
644000 mE
6330000 mN
6329000 mN
N
1800
1900
1900
1900
0.43
0.8
0.2
5.1
0.7
2
1.7
5.1
6.4
0.6
0.2
5.2
1.9
1.3
2.8
1.4
1.3
11.1
4.2
3.4
2.1
50.4
0.3
0.2
15.2
7.2
15.4
15.7
2.4
6.2
6.8
10.8
17.6
0.2
1.5
5.7
_2006_Fog_Mess_Rock_Samples by Ag_ppm
30 to 140 (6)
10 to 20 (8)
5 to 10 (11)
0 to 5 (38)
Stealth Minerals Limited
Fog Mess Property
Aug 30th Showing
Rock Geochemistry
Ag ppm
Date:17/10/2006
Author: AMB
Office:
Figure: 13
Scale: 1:10000
Projection: UTM Zone 9 (NAD 83)
0
100
200
400
metres


Stealth Minerals Limited
Fog Mess Property
Aug 30th Showing
Rock Geochemistry
Cu ppm
Figure: 14
Scale: 1:10000
Projection: UTM Zone 9 (NAD 83)
0 100 200 400
metres
_2006_Fog_Mess_Rock_Samples by Cu_ppm
5,000 to 25,600 (5)
1,000 to 5,000 (11)
100 to 1,000 (26)
50 to 100 (5)
0 to 50 (16)
643000 mE
644000 mE
6330000 mN
6329000 mN
N
1800
1900

chalcopyrite + malachite + azurite. A 30cm quartz vein (DK-G06512) assayed 0.48% Cu/0.3m.

A 1m chip sample (GS-G06348) from Takla volcanics and hornblende diorite contact assayed 1.26% Cu/1m from a 2m zone of chalcopyrite and malachite along a fracture. 800m NW a second 1m chip sample from andesite volcanics with calcite + quartz veinlets along a fracture assayed 2.56% Cu/1m.

A zone 500m NE of the Aug 30th Showing found 3 sample with 0.39% Cu/1m, 0.36% Cu/1m and 0.66% Cu respectively. These rocks were described as very fine grained volcanics with micro carbonate veinlets, trace chalcopyrite, malachite, azurite, galena and sphalerite.

7.5 Lead Geochemistry

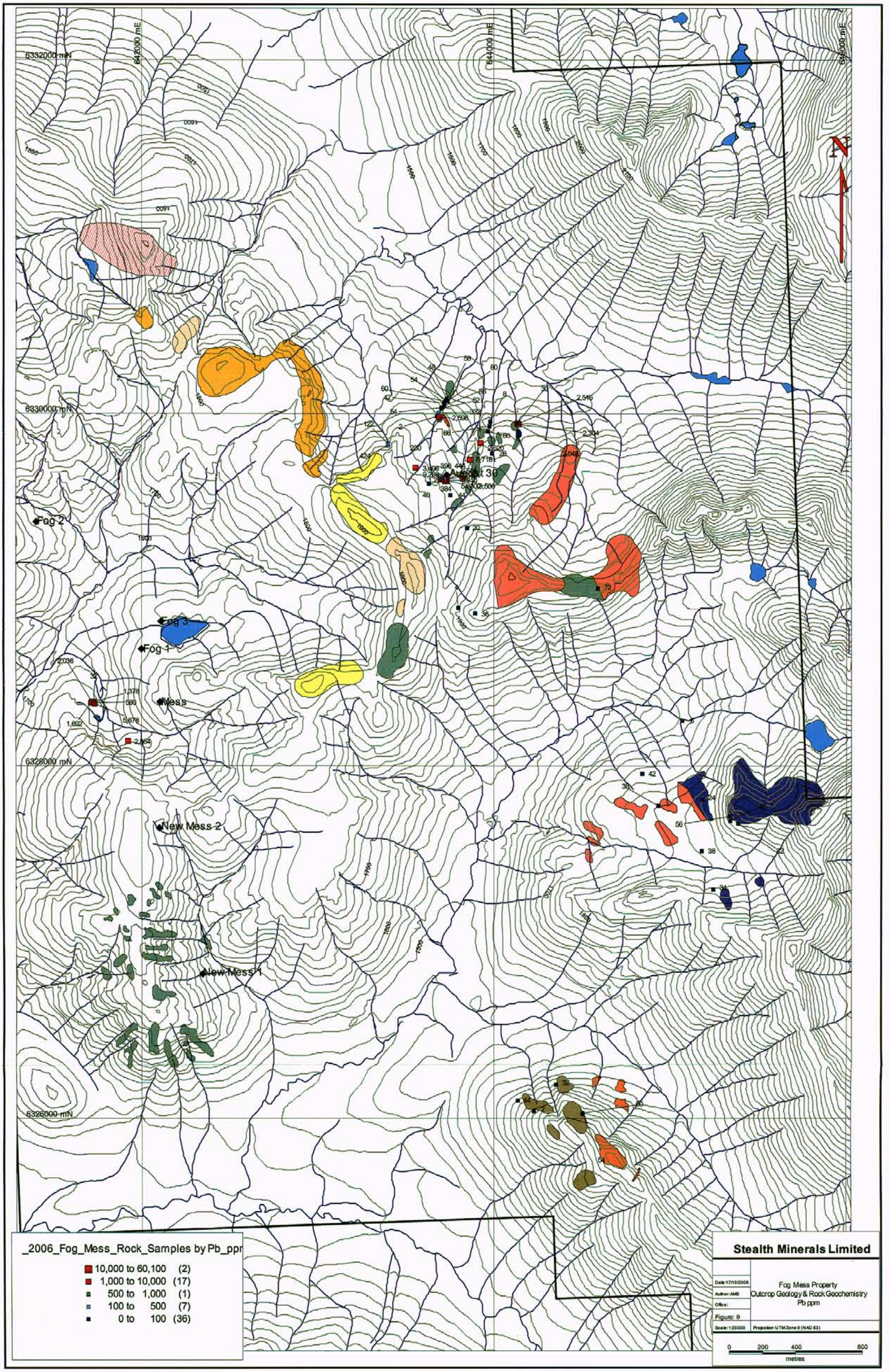
Lead geochemistry is shown in Figure 9. A new zone north of the Mess Ridge assayed 5 samples with 'noisy' lead values between 0.14% Pb and 0.56% Pb. These same samples assayed high in silver - up to 75.1g/tn Ag.

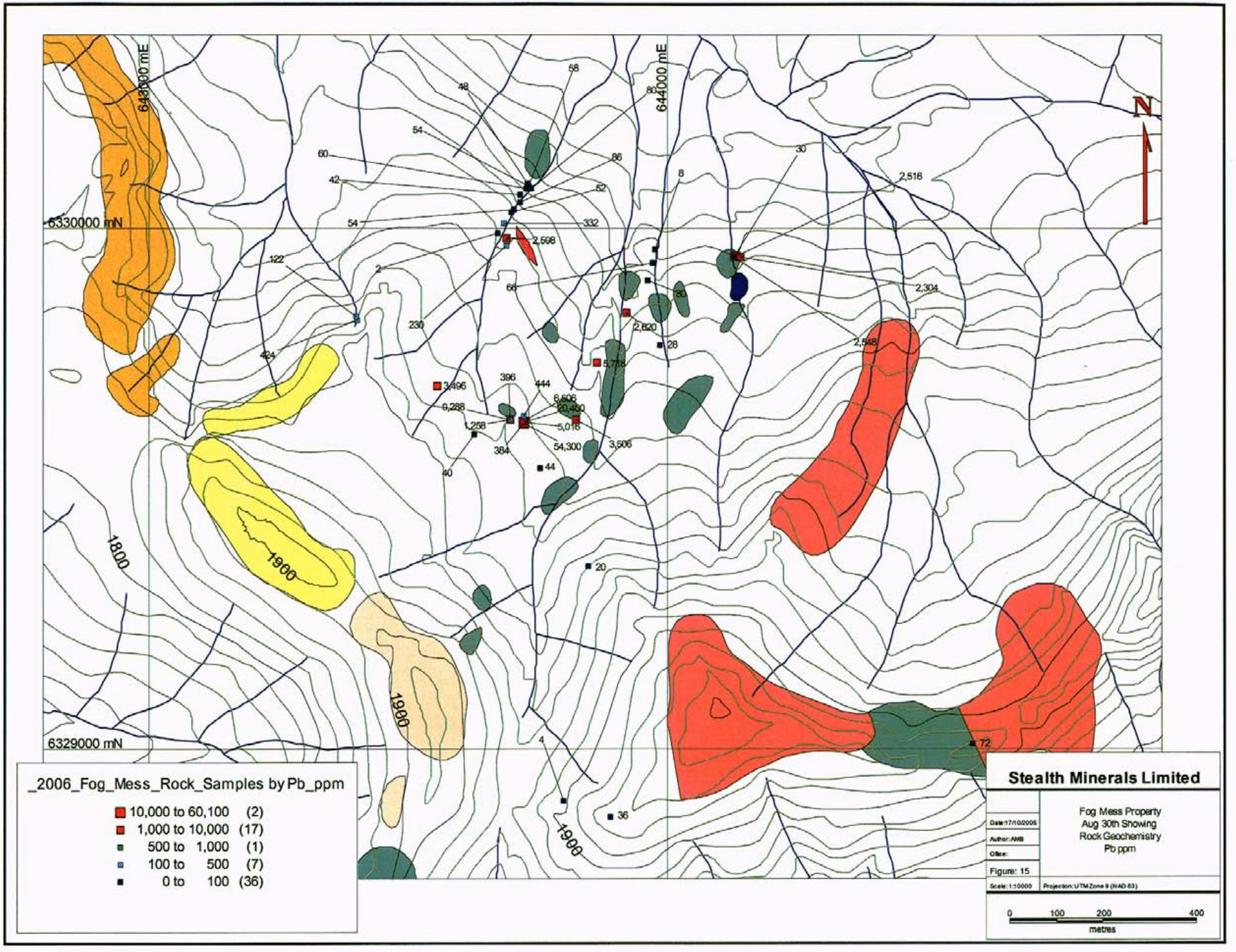
Chip samples from both trenches in the Aug. 30th showing assayed high in lead (Figure 15). Sample DK-G06518 had 5.43% Pb/1m as well as 50.4g/tn Ag/1m and 4.49g/tn Au/1m. Sample DK-06520 assayed 2.04% Pb/0.3m; 36.9g/tn Ag and 30.7g/tn Au/0.3m.

Three samples collected NE of the Aug 30th showing which assayed high in copper also assayed significant lead values. GS-G06353, G06352 and G06351 had 0.32% Pb/0.5m, 0.36% Pb/1m and 0.25% Pb respectively.

7.6 Zinc Geochemistry

Two samples from north of Mess Ridge assayed 0.14% Zn and 0.12% Zn respectively (Figure 10). Trench samples from the Aug. 30th showing assayed moderate zinc values between 0.11% Zn and 0.59% Zn. The northeast creek draining the Aug 30th zone also


642000 mE
644000 mE
646000 mE
6332000 mN
6330000 mN
6328000 mN
6326000 mN
Fog 2
Fog 3
Fog 1
Mess
New Mess 2
New Mess 1
August 30
N
_2006_Fog_Mess_Rock_Samples by Pb_ppm
10,000 to 60,100 (2)
1,000 to 10,000 (17)
500 to 1,000 (1)
100 to 500 (7)
0 to 100 (36)
Stealth Minerals Limited
Date:17/10/2006
Author:AMB
Office:
Figure: 9
Scale:1:20000
Fog Mess Property
Outcrop Geology & Rock Geochemistry
Pb ppm
Projection:UTM Zone 9 (NAD 83)
0 200 400 800
metres


643000 mE
644000 mE
6330000 mN
6329000 mN
N
1800
1900
1900
1900
_2006_Fog_Mess_Rock_Samples by Pb_ppm
10,000 to 60,100 (2)
1,000 to 10,000 (17)
500 to 1,000 (1)
100 to 500 (7)
0 to 100 (36)
Stealth Minerals Limited
Fog Mess Property
Aug 30th Showing
Rock Geochemistry
Pb ppm
Date:17/10/2006
Author:AMB
Office:
Figure: 15
Scale: 1:10000
Projection: UTM Zone 9 (NAD 83)
0 100 200 400
metres

had moderate zinc values up to 0.84% Zn (AB-6638). Mineralization is likely due to north-south fault which cuts the Aug. 30th zone and continues down the creek.

Four outcrop grab samples from the Takla volcanics in the Aug 30th showing area assayed high zinc (Figure 16). Samples GS-G06356, PS-G06239, DK-G06515 and DK-G066516 assayed 3.46% Zn, 1.94% Zn, 1.16% Zn/0.4m and 1.76% Zn respectively. These samples were all from various quartz ± carbonate veins or stockwork with varying amounts of pyrite, galena and sphalerite.

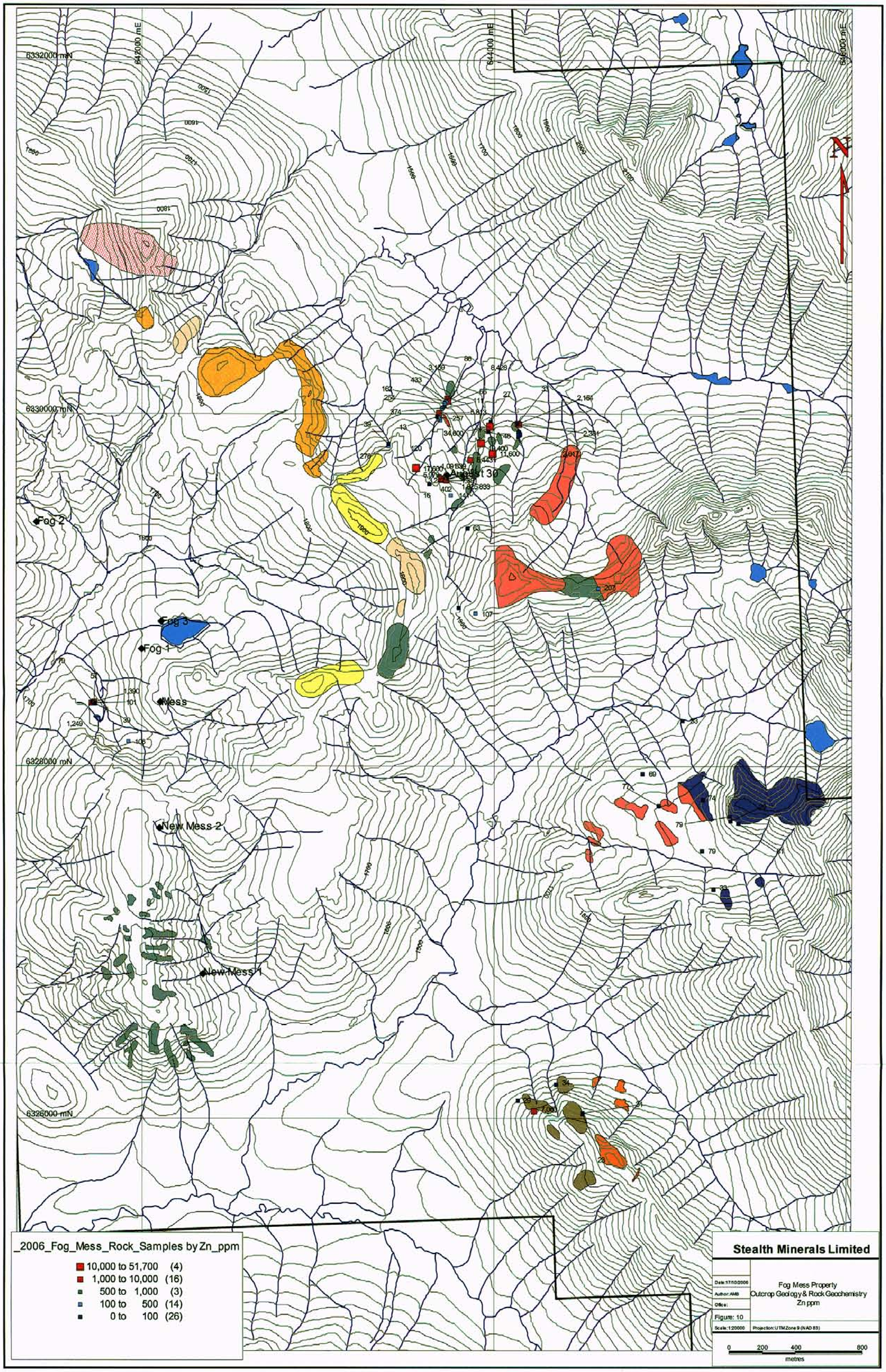
8.0 Summary and Conclusions

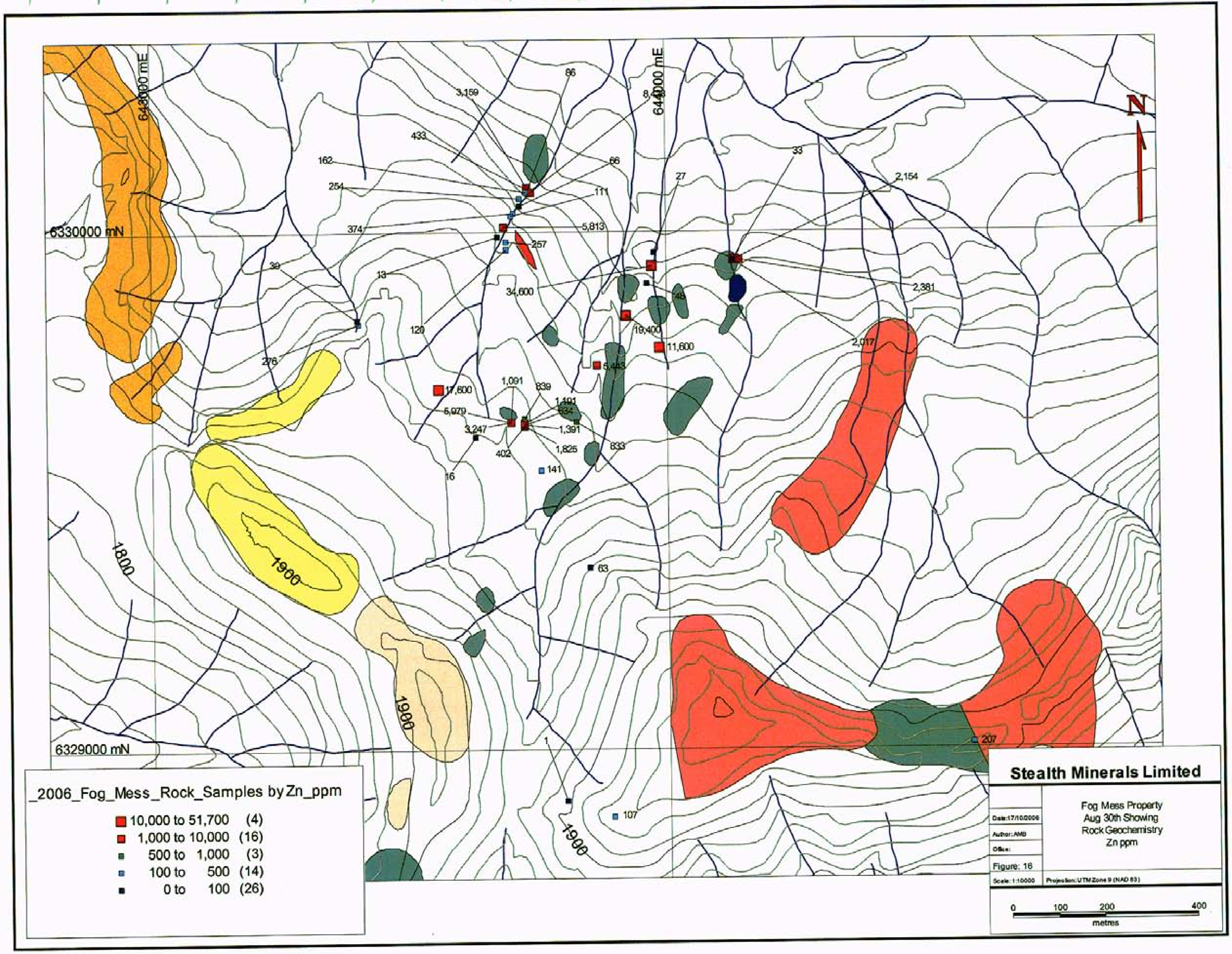
The 2006 Stealth Minerals exploration program on the FogMess claim group has identified new exploration targets and confirmed and upgrades historical targets. The three target areas where work was focused in 2006 was the Mess Ridge, Aug 30th Showing and along the western ultramafic hornblendite- hornblende-granodiorite contact.

Chip sampling on the Aug 30th showing has proven that anomalous gold (up to 30.7g/tn Au/0.3m) and silver (up to 50.4g/tn Ag/1m) values from quartz veins up to 1m wide exist. Float and outcrop samples collected north down three different creeks draining the Aug. 30th Showing also returned anomalous copper, and zinc values.

Two sheeted vein systems identified in 2004 as the North Vein Set and the South Vein set on Mess Ridge, both of which are hosted by Takla Group andesitic volcanic rocks. Bonanza grade precious metal values are present in the North Vein set. The claims hold the potential to host both bulk mineable sheeted precious metal vein systems and the associated intrusion hosted copper-gold porphyry deposits (Assessment Report #27636). This season prospectors discovered an area north of Mess Ridge which recovered anomalous silver samples up to 75g/tn Ag is possibly and extension of the vein system from the Mess Ridge.

Elevated copper values from the hornblendite and hornblende granodiorite appear along the western contact. At this time it is not known whether copper exists only along the contact or whether there is potential for a deeper porphyry potential.


6332000 mN
642000 mE
644000 mE
646000 mE
6330000 mN
6328000 mN
6326000 mN
N
Fog 2
Fog 3
Fog 1
Mess
New Mess 2
New Mess 1
August 30
_2006_Fog_Mess_Rock_Samples by Zn_ppm
10,000 to 51,700 (4)
1,000 to 10,000 (16)
500 to 1,000 (3)
100 to 500 (14)
0 to 100 (26)
Stealth Minerals Limited
Date:17/10/2006
Author:AMB
Office:
Figure: 10
Scale:1:20000
Projection:UTM Zone 9 (NAD 83)
Fog Mess Property
Outcrop Geology & Rock Geochemistry
Zn ppm
0
200
400
800
metres



643000 mE
644000 mE
6330000 mN
6329000 mN
N
1800
1900
1900
1900
1900
3,159
86
8,413
433
162
66
254
111
27
33
2,154
374
5,813
257
39
13
34,600
148
2,381
19,400
120
11,600
2,017
276
5,443
17,600
1,091
839
1,191
634
5,979
3,247
1,391
402
1,825
833
141
16
63
207
1
107
_2006_Fog_Mess_Rock_Samples by Zn_ppm
10,000 to 51,700 (4)
1,000 to 10,000 (16)
500 to 1,000 (3)
100 to 500 (14)
0 to 100 (26)
Stealth Minerals Limited
Fog Mess Property
Aug 30th Showing
Rock Geochemistry
Zn ppm
Date:17/10/2006
Author: AMB
Office:
Figure: 16
Scale: 1:10000
Projection: UTM Zone 9 (NAD 83)
0
100
200
400
metres

Base on these data, a further and intensified exploration program to test for the presence of an economic precious metal vein and porphyry style gold-copper mineral deposits including surface trenching and diamond drilling is warranted and recommended.

9.0 Recommendations

There are two areas on Mess Ridge that will require surface trenching via blast or mechanical means to determine vein spacing and geometry prior to drill testing the southern vein set. These targets have the potential to produce a bulk mineable gold deposit with low operating costs given the proximity to the 68,000 tpd Kemess South mine infrastructure. Surface trenching with an excavator could be completed within 60-70 hrs of operating time. Surface access is essentially in place. Phase 1 diamond drilling would include 2000m in 8x250m holes to test the Northern Vein Set. A similar program is recommended for the Southern Vein Set. Three 300 m drill holes would be required to test for the existence of a gold-copper porphyry deposit beneath the south end of Mess Ridge. The Aug 30th showing will require blast and/or mechanical trenching followed by a minimum of 500m of diamond drilling.

Mapping and exploration along the Takla-Geigerich granodiorite contact west of the Aug 30th showing and along the hornblendite-granodiorite contact is recommended to determine the source of copper mineralization found this season.

Pine Camp located 15km north of the Fog Mess Property has all infrastructures to house up to 25 people and run a drill program. A Phase II contingent budget for an additional 5,000 metres of drilling should be considered. Costs for Phase I found in Appendix V are estimated to be CDN $ 360,000.00. Phase II additional 5000m of drilling would be CDN $500,000.

April Barrios (GIT)

Dave Kuran, P.Geo.
October 16th 2006

APPENDIX I :

Statement of 2006 Expenditures

EXPLORATION 2006 FogMess Claim Costs								
MONTHLY ACCRUALS WORKSHEET								
								Balance
Category	Account Description	Rate	28-Jul	29-Jul	30-Jul	31-Jul	days/units	
Salaries								
	Pat Surrat Prosp.	400	1	1	1	1	4	1600
	Garry Sidhu Geo	250	1	1	1	1	4	1000
	April Barrios Geo	318	1	1	1	1	4	1272
	Dave Kuran Sr. Geo	636	1	1	1		3	1908
	Les Allen Prosp.	318			1		1	318
	Jeremy Ludwikowski Tech	225			1		1	225
	Andrew Montcreif Teck	175				1	1	175
Consultants								0
	Geological							0
								0
Analysis, Assay								0
	Geochem Analysis & Assay	25					63	1575
	Soil	16						0
	Other Lab/Sample Prep							0
								0
Field/Camp								0
	Field Supplies	150					1	150
	Camp Costs	100	4	4	6	4	18	1800
	Camp Construction							
								0
								0
Surface Work								0
	Linecutting, Site Prep							0
	Trenching/Pitting							0
								0
Environment/Reclamation								0
	Permitting							0
	Reclamation							0
								0
Property Maintenance								0
	Staking							0
	Land Surveying							0
	Option, Acquisition Pmts							0
	Claim Holding Costs							0
								0
Travel								0
	Lodging						200	200
	Meals, Groceries						200	200
	Airfare							0
								0
Transportation/Air Support								0
	Vehicle Lease/Rental	150					4	600
	Vehicle Mntce, Operating Exp						200	200
	Helicopter	900	1	0.9	1.4	0.9	4.2	3780
	Helicopter - Fuel							0
								0
Support Activities								0
	Communication	40	1	1	1	1	4	160
	Maps/Pubs/Photos/Reports							0
	Freight/Shipping	200					1.2	240
								0
Other A&G/Management Fee								0
	Legal							0
	Rent - Office, Storage							0
	Management Fees							0
	Insurance							0
	report	636					4	2544
	contingency							0
	COSTS:							17947
	Management Fees 12%							2153.64
	Total Costs							20100.64
	Req cost							11827.28
	From Pac							
	To Pac							8273.36
	Total Filed							11,827.28
		File 2 years on Mess Claims before March 31/07						

APPENDIX II:

Rock Assay Certificates

#######

ECO TECH LABORATORY LTD.
10041 Dallas Drive
KAMLOOPS, B.C.
V2C 6T4

Phone: 250-573-5700
Fax : 250-573-4557

ICP CERTIFICATE OF ANALYSIS AK 2006-1182

Stealth Minerals Ltd.
301-260W Espanade
North Vancouver, BC
postal

No. of samples received: 65
Sample Type: Rock
Project: FM/Mac
Shipment #: 5
Submitted by: D. Kuran

Values in ppm unless otherwise reported

Et #.	Tag #	Au (ppb)	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
1	6345	5	0.5	2.21	20	40	20	1.26	2	31	154	38	6.59	<10	2.72	668	3	0.04	65	4590	32	20	<20	25	0.29	<10	101	<10	21	34
2	6346	10	<0.2	4.08	10	55	<5	5.83	<1	5	79	13	1.06	<10	0.34	297	<1	0.03	4	380	54	<5	<20	18	0.06	<10	28	<10	8	23
3	6347	10	0.2	4.76	15	45	<5	6.04	<1	12	84	77	3.18	<10	0.50	363	3	0.02	24	330	60	10	<20	26	0.18	<10	82	<10	19	31
4	6348	40	5.7	2.22	<5	125	<5	1.41	1	52	58	>10000	4.64	<10	1.11	630	2	0.02	8	200	72	15	<20	119	0.15	<10	55	<10	2	207
5	6349	10	<0.2	0.22	<5	10	<5	0.29	<1	13	147	22	1.53	<10	<0.01	43	<1	<0.01	2	<10	4	<5	<20	16	0.03	<10	3	<10	<1	1
6	6350	15	17.6	3.94	5	30	<5	4.70	3	51	48	>10000	6.18	<10	1.60	535	<1	0.02	58	230	20	20	<20	134	0.35	<10	167	<10	16	63
7	6351	10	10.8	0.60	15	20	<5	2.25	14	14	156	6651	1.68	<10	0.23	1076	3	<0.01	8	160	2548	<5	<20	36	0.03	<10	13	<10	9	2017
8	6352	10	6.8	0.76	15	30	<5	3.09	17	15	111	3603	2.41	<10	0.24	2027	<1	<0.01	7	140	2516	<5	<20	45	0.05	<10	18	<10	11	2154
9	6353	10	6.2	0.60	10	75	<5	3.94	17	12	163	3921	2.74	<10	0.24	3222	4	<0.01	11	200	2304	<5	<20	54	0.06	<10	20	<10	16	2381
10	6354	10	<0.2	0.31	10	15	<5	4.19	<1	3	112	16	1.27	<10	0.29	673	<1	<0.01	6	70	30	<5	<20	23	0.03	<10	11	<10	7	33
11	6355	25	2.4	5.35	15	55	5	3.85	1	40	26	293	9.84	<10	1.88	521	<1	0.04	12	810	80	15	<20	136	0.39	<10	263	<10	4	48
12	6356	20	5.2	2.65	85	60	<5	2.02	308	19	36	1173	>10	<10	0.66	421	2	0.03	8	180	66	<5	<20	76	0.09	<10	57	<10	<1	>10000
13	6357	5	<0.2	0.55	<5	20	<5	2.56	<1	5	72	31	1.42	<10	0.25	133	22	0.04	3	560	8	<5	<20	13	0.04	<10	14	<10	10	27
14	6626	10	0.5	3.10	5	45	<5	2.46	1	10	67	165	4.57	<10	0.73	319	2	0.05	10	590	44	10	<20	110	0.25	<10	92	<10	17	29
15	6627	640	7.5	0.08	10	40	<5	0.05	57	8	150	6120	2.09	<10	0.02	224	<1	<0.01	3	<10	<2	<5	<20	2	0.02	<10	3	<10	<1	7060
16	6628	20	1.5	2.64	<5	45	<5	1.18	1	56	77	4094	6.04	<10	1.66	714	99	0.01	26	1100	36	20	<20	95	0.31	<10	96	<10	10	107
17	6629	10	1.3	0.61	15	35	<5	4.07	21	7	120	190	1.00	<10	0.15	327	8	0.01	4	280	424	<5	<20	17	0.05	<10	36	<10	4	276
18	6630	20	0.6	1.02	20	65	5	2.42	<1	9	109	47	1.86	<10	0.58	491	3	0.01	6	310	122	10	<20	12	0.06	<10	64	<10	4	39
19	6631	85	5.1	0.40	115	20	<5	>10	96	11	29	1996	1.78	<10	0.24	5028	<1	<0.01	7	20	332	5	<20	143	0.03	<10	15	<10	52	5813
20	6632	30	0.2	1.42	10	15	<5	5.90	<1	15	157	66	2.76	<10	0.70	669	4	0.01	31	480	86	<5	<20	19	<0.01	<10	82	<10	10	66
21	6633	90	1.7	1.03	245	30	10	>10	15	18	68	45	5.75	<10	0.67	2975	9	<0.01	10	80	54	5	<20	63	<0.01	<10	33	<10	3	374
22	6634	45	2.0	1.17	15	10	<5	1.67	<1	10	105	37	1.17	<10	0.21	155	3	<0.01	8	260	52	<5	<20	24	0.03	<10	40	<10	4	111
23	6635	10	0.4	4.42	30	40	<5	>10	<1	41	71	140	7.64	<10	3.63	2241	5	0.01	35	600	58	10	<20	48	0.06	<10	301	<10	16	86
24	6636	10	0.2	3.99	25	50	<5	7.36	7	34	28	209	7.22	<10	3.18	2510	13	0.02	26	660	54	45	<20	41	0.02	<10	248	<10	11	433
25	6637	10	0.8	2.02	135	45	10	>10	29	25	27	81	6.49	<10	1.42	6485	4	<0.01	11	360	48	<5	<20	117	0.03	<10	97	<10	8	3159

ECO TECH LABORATORY LTD. ICP CERTIFICATE OF ANALYSIS AK 2006-1182 Stealth Minerals Ltd.

Et #.	Tag #	Au (ppb)	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
26	6638	5	0.6	0.81	5	15	<5	4.00	411	12	101	508	1.65	<10	0.47	412	<1	0.01	5	120	80	5	<20	15	0.11	<10	52	<10	<1	8428
27	6639	65	5.1	1.14	580	20	<5	0.32	3	14	96	253	4.73	<10	0.64	413	12	<0.01	13	240	60	10	<20	16	<0.01	<10	37	<10	<1	162
28	6640	30	0.7	2.06	110	30	5	>10	3	19	35	32	4.85	<10	2.06	>10000	6	<0.01	19	120	42	25	<20	200	0.03	<10	84	<10	13	254
29	6641	10	<0.2	0.33	15	35	<5	>10	<1	3	73	2	0.65	<10	0.23	3859	<1	<0.01	4	80	<2	<5	<20	121	0.03	<10	17	<10	31	13
30	6509	15	1.7	2.46	5	45	<5	2.34	<1	56	16	1281	4.85	<10	2.29	809	<1	0.15	6	250	38	10	<20	38	0.53	<10	232	<10	12	77
31	6510	15	2.3	2.39	10	80	<5	4.04	2	235	17	1058	>10	<10	2.43	744	8	0.26	49	8130	24	<5	<20	83	0.19	<10	249	<10	38	74
32	6511	30	5.3	2.83	10	15	<5	3.23	2	39	41	3394	3.53	<10	0.91	355	<1	0.03	13	280	40	35	<20	164	0.23	<10	123	<10	<1	29
33	6512	15	6.9	2.16	10	20	<5	2.66	1	158	39	4834	3.80	<10	0.91	392	<1	0.02	8	<10	32	5	<20	222	0.41	<10	128	<10	<1	81
34	6513	10	3.0	1.98	5	45	<5	2.16	<1	301	59	3101	4.40	<10	0.73	321	12	0.03	17	680	34	<5	<20	98	0.16	<10	50	<10	7	33
35	6514	115	15.2	1.28	435	55	<5	0.30	8	13	47	221	8.52	<10	0.60	1037	4	0.01	4	650	3506	<5	<20	18	0.24	<10	69	<10	<1	833
36	6515	400	15.7	0.46	330	40	<5	5.89	145	32	69	301	7.41	<10	0.12	961	66	<0.01	21	220	28	<5	<20	26	<0.01	<10	17	<10	<1	>10000
37	6516	515	2.8	0.69	10	40	<5	1.34	350	6	105	555	0.74	<10	0.15	149	3	<0.01	2	180	3496	<5	<20	17	0.02	<10	15	<10	<1	>10000
38	6517	75	2.1	4.23	45	135	<5	0.92	5	38	64	148	7.89	<10	2.91	3718	8	0.01	31	1030	384	10	<20	9	0.05	<10	211	<10	20	402
39	6518	>1000	>30	1.60	695	90	<5	0.11	8	15	51	434	>10	<10	0.60	2158	20	<0.01	11	520	>10000	<5	<20	3	<0.01	<10	81	<10	<1	1825
40	6519	395	3.4	4.97	110	65	<5	0.85	15	38	79	232	9.36	<10	3.05	4493	13	<0.01	39	970	5016	20	<20	7	<0.01	<10	216	<10	12	1391
41	6520	>1000	>30	1.43	530	50	<5	0.12	4	6	56	358	6.77	<10	0.66	1120	10	<0.01	7	690	>10000	<5	<20	2	<0.01	<10	64	<10	<1	634
42	6521	410	1.1	5.13	55	55	15	0.32	11	38	106	122	9.39	<10	3.59	6231	15	<0.01	49	980	6506	30	<20	6	<0.01	<10	225	<10	1	1191
43	6522	565	1.3	4.16	30	90	<5	2.66	11	33	57	157	7.32	<10	2.78	3709	7	0.01	27	970	444	15	<20	19	0.03	<10	177	<10	21	839
44	6523	>1000	4.2	4.05	125	75	5	1.27	34	41	38	236	9.46	<10	2.51	5501	<1	0.02	22	970	1258	15	<20	13	0.36	<10	193	<10	13	3247
45	6524	>1000	11.1	3.17	295	65	10	0.35	29	21	17	237	>10	<10	1.64	3341	14	<0.01	20	910	9288	15	<20	7	0.20	<10	145	<10	<1	5979
46	6525	45	1.4	3.76	30	50	10	2.08	19	39	26	142	7.14	<10	2.55	4425	<1	0.02	21	1010	396	40	<20	14	0.29	<10	180	<10	20	1091
47	6526	75	1.9	0.46	65	70	5	0.06	2	7	71	24	3.27	<10	0.10	306	4	<0.01	2	360	230	<5	<20	6	0.04	<10	12	<10	<1	120
48	6232	10	0.4	2.54	<5	35	<5	1.01	<1	30	27	365	5.97	<10	1.87	733	<1	0.03	9	910	42	15	<20	23	0.40	<10	171	<10	5	69
49	6233	35	4.7	3.03	<5	60	<5	1.96	1	138	19	5095	5.37	<10	1.46	449	<1	0.10	11	<10	38	<5	<20	54	0.24	<10	180	<10	<1	79
50	6234	60	2.6	4.77	10	75	<5	4.37	2	71	13	2268	7.03	<10	1.90	571	<1	0.34	23	2370	56	25	<20	194	0.24	<10	223	<10	5	79
51	6235	10	<0.2	0.89	<5	25	10	>10	<1	20	89	43	4.21	<10	0.91	458	<1	<0.01	31	<10	6	10	<20	42	0.14	<10	212	<10	<1	33
52	6236	25	0.2	1.06	60	95	5	>10	2	8	12	10	3.63	<10	1.03	>10000	5	<0.01	6	70	44	15	<20	225	0.01	<10	43	<10	5	141
53	6237	15	0.3	0.42	<5	300	<5	0.41	<1	3	135	19	0.58	<10	0.10	309	<1	<0.01	4	90	40	<5	<20	15	0.05	<10	21	<10	5	16
54	6238	>1000	6.4	0.47	1765	45	<5	0.22	4	9	68	241	>10	<10	0.13	134	2	<0.01	4	270	2598	<5	<20	9	0.11	<10	54	<10	<1	257
55	6239	40	15.4	2.68	375	55	<5	0.97	186	45	61	855	>10	<10	1.65	1550	22	0.02	31	450	2620	10	<20	30	0.20	<10	151	<10	<1	>10000
56	6240	40	7.2	1.08	185	30	<5	>10	48	29	16	260	5.62	<10	0.99	>10000	12	<0.01	13	50	5718	55	<20	178	0.01	<10	42	<10	3	5443
57	6241	15	2.1	1.19	20	105	<5	0.10	1	11	92	47	2.87	<10	1.01	402	7	0.01	19	590	32	20	<20	161	<0.01	<10	54	<10	<1	57
58	6242	175	>30	0.11	85	35	<5	0.03	16	4	122	66	1.80	<10	<0.01	30	7	<0.01	11	120	1378	<5	<20	8	<0.01	<10	12	<10	<1	1390
59	6243	165	>30	0.10	15	35	<5	<0.01	2	5	91	124	1.42	<10	<0.01	15	3	<0.01	13	70	2036	<5	<20	25	<0.01	<10	9	<10	<1	79
60	6244	80	17.3	0.13	45	65	<5	<0.01	<1	6	156	62	1.58	<10	<0.01	22	4	<0.01	13	140	580	<5	<20	7	<0.01	<10	13	<10	<1	101
61	6245	160	10.4	1.30	155	35	5	3.09	2	15	122	110	5.60	<10	0.71	1598	8	<0.01	23	350	2864	5	<20	15	<0.01	<10	69	<10	2	106
62	6246	65	>30	0.23	55	25	<5	0.02	12	14	110	287	3.53	<10	<0.01	20	6	<0.01	30	160	1692	<5	<20	7	<0.01	<10	19	<10	6	1249
63	6247	100	>30	0.10	25	120	<5	<0.01	<1	2	100	30	1.04	<10	<0.01	15	<1	<0.01	7	30	5678	<5	<20	7	<0.01	<10	8	<10	2	39

ECO TECH LABORATORY LTD. ICP CERTIFICATE OF ANALYSIS AK 2006-1182 Stealth Minerals Ltd.

Et #	Tag #	Au (ppb)	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
QC DATA:																														
Repeat:																														
1	6345		0.5	2.23	20	35	20	1.27	1	31	156	40	6.52	<10	2.71	675	3	0.03	64	4530	36	20	<20	21	0.29	<10	102	<10	22	37
10	6354		<0.2	0.32	10	10	<5	4.23	<1	3	119	15	1.26	<10	0.29	678	<1	<0.01	8	60	32	<5	<20	24	0.01	<10	12	<10	7	33
19	6631		5.3	0.38	110	15	<5	>10	99	10	28	2049	1.69	<10	0.23	5008	<1	<0.01	5	30	302	<5	<20	133	0.03	<10	14	<10	48	5852
36	6515		15.5	0.45	310	35	<5	5.77	136	30	68	311	7.00	<10	0.11	951	59	<0.01	17	220	30	<5	<20	26	0.02	<10	16	<10	<1	>10000
45	6524		11.7	3.18	295	60	5	0.38	21	27	18	235	>10	<10	1.61	3321	12	0.01	17	910	9280	10	<20	6	0.26	<10	145	<10	<1	5983
54	6238		6.4	0.50	1790	45	<5	0.22	4	9	72	246	>10	<10	0.15	136	12	<0.01	9	260	2612	<5	<20	9	0.09	<10	56	<10	<1	256
Resplit:																														
1	6345		0.6	2.25	25	35	25	1.28	1	32	154	36	6.64	<10	2.72	682	2	0.04	64	4610	40	15	<20	24	0.30	<10	106	<10	24	36
36	6515		15.5	0.44	315	35	<5	5.52	136	30	60	309	7.02	<10	0.12	948	72	<0.01	25	250	30	<5	<20	25	<0.01	<10	17	<10	<1	>10000
Standard:																														
Pb106			>30	0.55	270	80	<5	1.84	39	4	41	6268	1.53	<10	0.25	573	30	0.02	8	280	5278	55	<20	138	<0.01	<10	14	10	<1	8311
Pb106			>30	0.52	285	75	<5	1.82	38	4	42	6244	1.51	<10	0.24	577	30	0.02	8	270	5230	55	<20	141	0.01	<10	14	<10	<1	8311

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

JJ/bp/kc
d/5288/1182
XLS/06

CERTIFICATE OF ASSAY AK 2006-1182

Stealth Minerals Ltd.
301-260W Espanade
North Vancouver, BC
postal

08-Sep-06

No. of samples received: 65
Sample Type: Rock
Project: FM
Shipment #: 5
Submitted by: D. Kuran

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Pb (%)	Cu (%)	Zn (%)
1	6345	<0.03	<0.001					
2	6346	<0.03	<0.001					
3	6347	<0.03	<0.001					
4	6348	0.04	0.001				1.26	
5	6349	<0.03	<0.001					
6	6350	<0.03	<0.001				2.56	
7	6351	<0.03	<0.001					
8	6352	<0.03	<0.001					
9	6353	<0.03	<0.001					
10	6354	<0.03	<0.001					
11	6355	<0.03	<0.001					
12	6356	<0.03	<0.001					3.46
13	6357	<0.03	<0.001					
14	6626	<0.03	<0.001					
15	6627	0.66	0.019					
16	6628	<0.03	<0.001					
17	6629	<0.03	<0.001					
18	6630	<0.03	<0.001					
19	6631	0.07	0.002					
20	6632	<0.03	<0.001					
21	6633	0.09	0.003					
22	6634	0.03	0.001					
23	6635	<0.03	<0.001					
24	6636	<0.03	<0.001					
25	6637	<0.03	<0.001					
26	6638	<0.03	<0.001					
27	6639	0.05	0.001					
28	6640	0.03	0.001					
29	6641	<0.03	<0.001					

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

Stealth Minerals Ltd. AK6-1182 08-Sep-06

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Pb (%)	Cu (%)	Zn (%)
30	6509	<0.03	<0.001					
31	6510	<0.03	<0.001					
32	6511	<0.03	<0.001					
33	6512	<0.03	<0.001					
34	6513	<0.03	<0.001					
35	6514	0.11	0.003					
36	6515	0.39	0.011					1.16
37	6516	0.52	0.015					1.76
38	6517	0.08	0.002					
39	6518	4.49	0.131	50.4	1.47	5.43		
40	6519	0.39	0.011					
41	6520	30.7	0.895	36.9	1.08	2.04		
42	6521	0.41	0.012					
43	6522	0.55	0.016					
44	6523	2.68	0.078					
45	6524	2.67	0.078					
46	6525	0.05	0.001					
47	6526	0.07	0.002					
48	6232	<0.03	<0.001					
49	6233	0.03	0.001					
50	6234	0.04	0.001					
51	6235	<0.03	<0.001					
52	6236	<0.03	<0.001					
53	6237	<0.03	<0.001					
54	6238	1.80	0.052					
55	6239	0.06	0.002					1.94
56	6240	0.05	0.001					
57	6241	<0.03	<0.001					
58	6242	0.18	0.005	31.2	0.91			
59	6243	0.18	0.005	73.9	2.16			
60	6244	0.09	0.003					
61	6245	0.17	0.005					
62	6246	0.07	0.002	75.1	2.19			
63	6247	0.11	0.003	54.6	1.59			
64	6248	0.13	0.004			2.45		
65	6249	14.7	0.429					

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer
08-Sep-06

Stealth Minerals Ltd. AK6-1182

ET #.	Tag #	Au (g/t)	Au (oz/t)	Ag (g/t)	Ag (oz/t)	Pb (%)	Cu (%)	Zn (%)
QC DATA:								
Resplit:								
1	6345	<0.03	<0.001					
36	6515	0.41	0.012					
Repeat:								
1	6345	<0.03	<0.001					
4	6348						1.26	
10	6354	<0.03	<0.001					
19	6631	0.07	0.002					
36	6515	0.39	0.011					
40	6519	0.43	0.013					
41	6520	24.2	0.706	38.8	1.13	2.03		
44	6523	4.53	0.132					
45	6524	5.35	0.156					
45	6524	2.70	0.079					
54	6238	1.96	0.057					
63	6247	0.14	0.004					
65	6249	15.9	0.464					
Standard:								
Ox140		1.84	0.054					
Ox140		1.87	0.055					
PB106				58.4	1.70	0.53	0.63	0.84

JJ/kc
XLS/06

ECO TECH LABORATORY LTD.
Jutta Jealouse
B.C. Certified Assayer

APPENDIX III:

Costs for 2007 Recommendations

STEALTH MINERALS LTD.

Appendix III: Estimated Costs for 2007 Drill Program on the FogMess Claims

	A	B	C	Q	R
1	**Stealth Minerals Ltd; FogMess 2007 Cost Estimate for Trenching & Drilling**				
2					
3					
4					
5	Category	Account Description	$ Rate	days/hr/unit	$ Balance
6					
7	Salaries	Senior geo	600	15	$ 9,000
8		Project geo	450	25	$ 11,250
9		geo	300	25	$ 7,500
10		1/tech	250	25	$ 6,250
11		2/tech	250	25	$ 6,250
12		Cook	250	25	$ 6,250
13					
14	Analysis, Assay				
15		rock geochem	23	40	$ 920
16		MMI soil geochem	36	0	$ -
17		Core	23	1,000	$ 23,000
18	Field/Camp				
19		Field Supplies		500	$ 500
20		Camp Costs(staff, drillers, piol	75	146	$ 10,950
21		Camp Construction	1000	5	5,000
22		Expediting	2	200	$ 400
23					
24	Surface Work				
25		Linecutting, Site Prep	500	0	$ -
26		Trenching/Pitting	2000	5	$ 10,000
27		Diamond drilling	100	2,000	$ 200,000
28		Road Building			$ -
29	Travel				
30		Lodging	100	3	$ 300
31		Meals, Groceries	50	12	$ 600
32		Airfare	700	4	$ 2,800
33					
34	geophysics	IP/Mag	1200	0	$ -
35					$ -
36					$ -
37	Transportation/Air Support				
38		Vehicle Lease/Rental	100	25	$ 2,500
39		Vehicle Qaud			$ -
40		Helicopter	1000	40	$ 40,000
41	Support Activities				
42		Communication	25	25	$ 625
43		Maps/Pubs/Photos/Reports			$ 1,000
44		Freight/Shipping	300	5	$ 1,500
45	Other A&G/Management Fee				
46		Legal			
47		Rent - Office, Storage			
48		report			$ 7,000
49		contingency			$ 5,000
50					
51		TOTAL COSTS:			$ 358,595
52					
53	Phase 2	drilling	100	5000	$ 500,000
54					
55					
56	TOTAL:				$ 858,595
57					
58					
59					
60					
61					
62					

APPENDIX IV:

List of References

List of Reference:

Blann, D.E. 2001. Geological Assessment Report on the Pine Property, Finlay River, Toodoggone, British Columbia, NTS 94E.017, 94E.027, 57°131'N, 127°42'W, Omineca Mining Division. Prepared for Stealth Mining Corp., Edmonton, AB. Prepared by Standard Metals Exploration Ltd., Burnaby, B.C. Assessment Report # 26545

Diakow, L.J. and Metcalfe, P. 1997. Geology of the Swannell Ranges in the Vicinity of the Kemess Copper Gold Porphyry Deposit, Attycelley Creek (NTS 94E/2), Toodoggone River Map Area. British Columbia Geological Survey Branch. Geological Fieldwork 1996, Paper 1997-1, 101-115.

Diakow, L.J., Panteleyev, A., and Schroeter, T.G. 1993. Geology of the Early Jurassic Toodoggone Formation and Gold-Silver Deposits in the Toodoggone River Map Area, Northern British Columbia. B.C. Ministry of Energy Mines and Petroleum Resources, Bulletin 86, 72 pages.

Kuran, D. 2004. Geochemical and Geological Report on the Fog Mess Claims. Toodoggone Lake Area. Assessment Report #27636

Government of British Columbia, Ministry of Energy and Mines, MapPlace website (http://www.em.gov.bc.ca/Mining/Geolsurv/MapPlace/)

APPENDIX V:

Statement of Qualifications

STATEMENT OF QUALIFICATIONS

I, April M. Barrios of 1550 Fremont Place Victoria, in the Province of British Columbia, certify that:

1) I am a graduate of the University of Victoria (2004) and hold a B.Sc. Degree in Earth and Ocean Science.

2) I am a self-employed Consulting Geologist.

3) I have been employed in my profession as Geologist continuously since graduation, and worked periodically in geology while attending University.

4) This report is based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including the **Fog Mess** Property in the Omenica Mining Divisions during 2006 by A. M. Barrios and others under my supervision, and a thorough research of available information, and personal experience in the district.

5) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 18 th day of October, 2006 at Victoria BC, Canada.

April M.Barrios. (GIT)

STATEMENT OF QUALIFICATIONS

I, David L. Kuran of 25630 Bosonworth Avenue in the Municipality of Maple Ridge in the Province of British Columbia, certify that:

1) I am a graduate of the University of Manitoba (1978) and hold a B. Sc. Degree in Geology.

2) I am a self-employed Consulting Geologist.

3) I am a registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia, Canada, Registration # 19142.

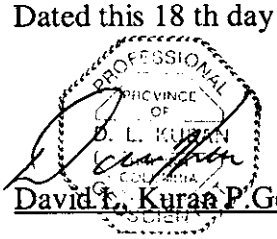
4) I am a Fellow in the Geological Association of Canada.

5) I have been employed in my profession as Geologist continuously since graduation by various mining companies and consulting firms in Canada, USA, Mexico and Europe.

6) This report are based upon data collected during field work completed on the Stealth Minerals Toodoggone claims, including the **Fog Mess** Property in the Omenica Mining Division during 2006 by D.L Kuran and others, and a thorough research of available information, and personal experience in the district.

7) I hold no interest in the Toodoggone Project Claims. I hold an Employees Option to Purchase shares in Stealth Minerals Limited.

Dated this 18 th day of October, 2006 at Maple Ridge BC, Canada.



David L. Kuran P.Geo.