GSB Assessment Report No. 28,760

Amended

2005 - 2006

PROSPECTING REPORT

"Sumalo Peak Five Property"

EVENT # 4102505 TENURE # 520346 Tenure Name: SUMALO PEAK FIVE

> Dewdney Mountain Region New Westminster District Map 092H

Tenure Coordinate Reference Longitude 121° 06' 04" W – Latitude 49° 16' 29" N

Original Date of Report - December 12, 2006 Report Amendment Date - May 17, 2007

Tenure Owner - William Larry Amey FMC 145191

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Note: Unless otherwise referenced, map submissions are enhanced excerpts from the BC Ministry's Provincial Mapping System. Scale as that shown.

Introduction

Gold has been discovered in numerous locations along the Hozameen Fault, a south-southeast trending fault system in the lower Cascade Mountain region of British Columbia, extending from the Boston Bar vicinity in the north to below the International border in the south. Those camps of greater notoriety more local to the tenure area, are that of the Caroline Mine and the Emancipation, to the north-northwest.

The Hozameen fault traverses south-southeast separating the lower greenschist facies rocks of the Hozameen Complex from the unmetamorphosed Mesozoic rocks of the Ladner Group to the east. The Lower-Middle Jurassic Dewdney Creek Formation (Ladner Group) consists of a sequence of well-bedded sediments comprised of interbedded argillite, siltstone, wacke, sandstone and conglomerate. Local quartz stockworks and diorite dikes, ranging up to 30 metres in width, crosscut the strata. The siltstone and wacke is highly silicified near the dike contacts. Disseminated pyrite occurs in the silicified siltstone and some beds are heavily oxidized with extensive limonitic staining. The Hozameen Complex consists of ribboned cherts with interbedded schistose bands and an andesitic volcaniclastic unit. The rocks have undergone greenschist facies metamorphism and local silicification.

Claims

The Sumalo Peak Five tenure represents one of a suite of claims staked in the Mount Dewdney (Manson Ridge) area within the Coquihalla Gold Belt, by the owner and author hereto, as a result of extensive aerial photo research and, a report based upon a Regional Geochemistry survey conducted by the Ministry. This three cell claim straddles the Hozameen Fault, on the northern slope of Mount Dewdney, in the Ghost Lake area. The property's southern boundary abuts to the northern border of the Sumalo Peak Two property, Tenure #520152 (another of the writer's tenures).

Location - Access

The Sumalo Peak Five property is situate on the northern slope of Mount Dewdney / Manson Ridge, in the Mining District of New Westminster, 32 kilometers east-southeast of Hope, BC. The claim lies four kilometer north of BC Highway #3, and to the west of Manning Park.

Access to the general tenure area was gained via Sowaqua Creek Road, a good two lane, gravel logging road, accessible from BC Highway #5, the Coquihalla Highway. Said road extends east-southeastward and leads to the general vicinity of Ghost Lake, where the final leg of access to the desired location at the approximate coordinates of Longitude 121° 5' W, Latitude 49° 16' N, was on foot.

Previous Work

Historically, the Dewdney Mountain area has received sporadic exploration dating back to the late 1840's era of Camp Defiance and the Foundation Mine. However, no records of past prospecting activity involving this specific area of the mountain have thus far been found.

Exploration Summary

Prospecting was carried out over the area indicated on Map 3, hereto in following.

Two lines of traverse were previously selected for investigation, and though the area of prospect was heavily forested, with only a few locations where barren rock was exposed, several specimens, however, were collected for later examination.

Prospecting was spread over two visits to the property, whereas on the first occasion one member of the team performed the preliminary, and on the subsequent visit, two members attended (including the author hereto). Day one resulted in the recovery of eight rock samples being taken, with day two's efforts yielding five more chip samples and ten soil/sediment samples. The rock specimens were later brought to a pulverized state, and the soil specimens were carefully washed in a gold pan to concentrate any heavy metals. Samples from each were then examined under microscope (Olympus 100-300x), with the following results: of the thirteen rock specimens, only seven showed presence of gold, and none of the soil specimens held any metallic indication whatsoever.

Tenure Area Geology

Prospecting on the Peak Five property has thus far been limited to only a small area, and such cannot realistically be considered representative in providing a reasonable overview of the tenure's geology. In addition, the writer hereto (and owner of the mineral title) lacks qualification to accurately and reliably relate to the varied geological structures within the claim zone, therefore, excerpts from published Minfile and ARIS Reports relating to work conducted by others, elsewhere but more to the immediate region, are relied upon to offer a broader, yet generalized description of the underlying geology. Such recent work comprises that on the Newjay claim (092HSW152) to the west, by Messrs. J. Shearer, D. Heino and D. Cardinal, and that of the Ford claim (092HSW147) to the east, by Placer Development Limited.

Conclusion

While the prospected area was rather confined to a small zone within the tenure, and though the results realized were not overly encouraging, it is felt, however, further examination of the claim is warranted to attempt to ascertain the level of precious metal potential.

Event 4102505

Work Record - Evaluation - Cost Statement

Work Record

Work Date	Time Log	Manpower	Comments	Total Hours			
Laborers							
Jul 02, 2006	0700 - 1600	J. Wiggins Prospecting		9.00			
Jul 16, 2006	0730 - 1430	J. Wiggins	J. Wiggins Prospecting				
		Sub Total Hours		16.00			
Allował	\$ 320.00						
Supervisory							
Jul 16, 2006	0700 - 0930	Self	Prospecting	2.00			
			Sub Total Hours	2.00			
Allował	\$ 60.00						
	\$ 380.00						

Evaluation of Work & Statement of Costs

2 persons	13	18.00 man hours	
Supervisory	\$	60.00	
Labor	\$	320.00	
Meals	\$	29.00	
Accommodations	\$	0	
Sub Total	\$	409.00	
Allowable Vehicle Exp		81.80	
Report Preparation		0	
TOTAL	\$	490.80	

Attending Parties & Qualifications:

Larry Amey - - 28 years intermittent prospecting experience (non-professional status) Joe Wiggins - - 18 years intermittent prospecting experience (non-professional status)

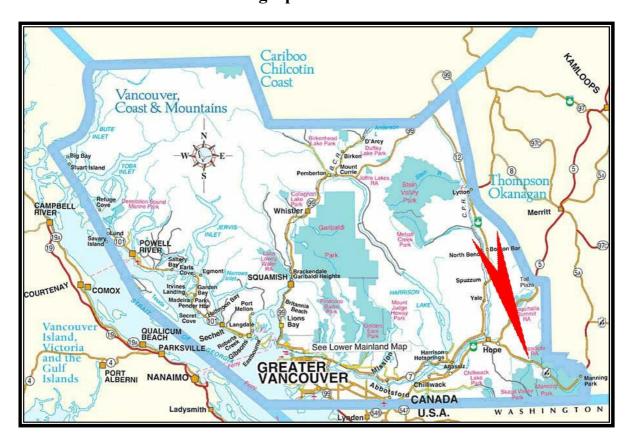
Affidavit

Original Date of Report: December 12, 2006

Date of Amended Report May 17, 2007

Amended Report prepared by: William "Larry" Amey

Geographical Location



Standard Mapping

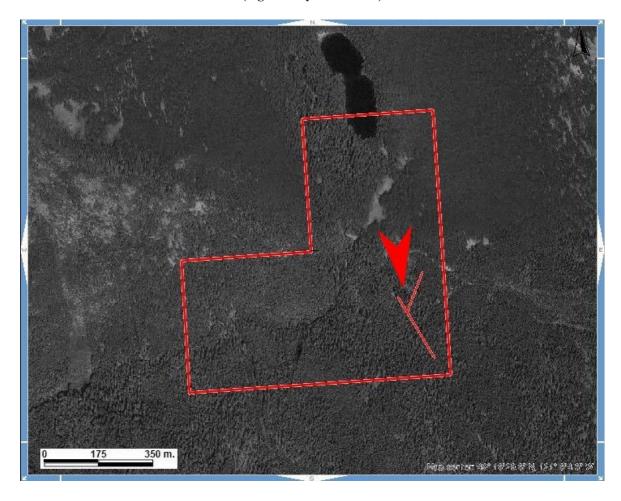
Tenure Plotted



Scale 1: 80,000 Tenure Location Highlighted

Map 092H Excerpt Tenure Coordinate Reference Longitude 121° 06' 04" W – Latitude 49° 16' 29" N

Areas of Work (Signified by Red Arrow)



Scale 1: 8,000 Map 092H Excerpt Tenure Coordinate Reference Longitude 121° 06' 04" W – Latitude 49° 16' 29" N

Contour Map of Work Area



Scale 1: 8,000 Map 092H Excerpt Tenure Coordinate Reference Longitude 121° 06' 04" W – Latitude 49° 16' 29" N