VICTORY RESOURCES CORPORATION

GEOCHEMICAL ASSESSMENT REPORT

on a

MMI SOIL GEOCHEMISTRY SURVEY

on the

WEN CLAIM

of the

AU/WEN PROPERTY

Nicola Mining Division **NTS 092H.098**

Vancouver, B.C. **Laurence Sookochoff, PEng**

Sookochoff Consultants Inc.

January 31, 2007

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Line 5000 N (b)

SUMMARY

MMI (mobile metal ion) soil sampling along with grid emplacement was carried on the Victory Resources Corporation's WEN claim of the AU/WEN property. The survey was performed by Geotronics Surveys Ltd. of Vancouver and covered the original HN-WEN prospect and the area of the 1996 – 16 hole diamond drill program. The purpose of the MMI soil sample was to provide more definitive drill targets to test the mineral zones at the Main Vein of the HN-WEN prospect where mineralization averaging 16.578 gm/t Au, 18.185 gm/t Ag, and 0.75% Cu over 6.55 metres of core was intersected in a diamond drill hole.

The MMI survey consisted of 47 samples done over three grid lines. The samples were bagged and sent to SGS Laboratories in Toronto, Ontario for analysis where they were tested for 44 elements. The results for eight of these, namely, gold, silver, copper, lead, zinc, cobalt, cerenium, and nickel, were divided by their respected mean background values to obtain a value called a response ratio. Two stacked histograms were then made for each survey line. In addition, gold and copper contour plan maps were made from the survey results.

The HN-WEN mineral prospect, designated as MINFILE 092HNE058 and within the confines of the WEN claim, was explored in the early 1990's when three short adits were driven on exposures containing chalcopyrite-bearing quartz veins. The HN-WEN prospect area was subsequently explored by many companies with one of the more recent, by George Resources Company Ltd. in a completion of 16-hole, 1,636.8 metre diamond drill program within the area of the HN-WEN prospect. Verley (2002) reports that from the seven diamond-drill holes of a completed to test the Main Vein of the HN-WEN prospect, significant mineralization was only intersected in two holes. Drill-hole W96-1 averaged 16.578 gm/t Au, 18.185 gm/t Ag, and 0.75% Cu over 6.55 metres of a core interval. Assays of core from drill-hole W96-16 returned 3.95 gm/t Au, 9.856 gm/t Ag, and 1.12% Cu over 2.36 metres.

The results from the remainder of the 16 diamond drill holes, which were drilled on the Stockwork Zone and the Upper Zone indicated widespread and locally high-grade copper mineralization (3.6% over 1.68 metres in W96-3) of the Stockwork Zone, or erratically distributed mineralization throughout the area of the Upper Zone.

The MMI soil survey results were interpreted to indicate that the Main vein, as reported, does dip steeply westerly with its indicated surface outcrop location expressed as one of the highest gold anomalies of the survey. The high-grade Main vein gold intersection was indicated as a lower-order gold anomaly; suppressed by its depth from surface. Based on the interpreted results of the Main Vein, other locations of potentially mineralized veins are indicated within the 2006 MMI soil survey area

Figure 1.
LOCATION

INTRODUCTION

This report discusses survey procedure, compilation of data, interpretation methods, and the results of a mobile metal ion (MMI) surveys carried out over the Wen showing of the Au/Wen property owned as to 100% by Victory Resources Corporation.

The MMI survey was carried out during the 2006 exploration season by Geotronics Surveys Ltd. under the supervision of Mr. D.G.Mark, P.Geo.

The purpose of the MMI soil sample was to demonstrate the source of the mineralization with a greater accuracy than the conventional soil survey method which would provide more definitive drill targets to test the mineral zones at Main Vein of the HN-WEN prospect where mineralization averaging 578 gm/t Au, 18.185 gm/t Ag, and 0.75% Cu over 6.55 metres of core was intersected in a 1996 diamond drill hole.

MMI (Mobile Metal Ions) describes ions, which have moved in the weathering zone and that are weakly or loosely attached to surface soil particles. MMI, which requires special sampling and testing techniques, are particularly useful in responding to mineralization at depth probably in excess of 700 meters. It also is not affected by glacial till, while standard soil sample techniques are. MMI is characterized in having a high signal to noise ratio and therefore can provide accurate drill targets. However, it may also move along fault lines and therefore could show the causative source to be laterally moved from its direct source.

PROPERTY DESCRIPTION AND LOCATION

The property consists of one claim covering an area of 499.041 hectares. Particulars are as follows:

Tenure No.	Hectares	Expiry Date*
520757	499.041	November 8, 2008

*Upon the approval of the assessment work filing, Event Number 4107385, which this report forms a part thereof.

The WEN claim is located within NTS M092H098 in the Nicola Mining Division, 223 kilometres at 070 degrees from Vancouver, 30 km at128.7 degrees from Merritt and seven kilometres at 080 degrees Aspen Grove. The centre of the work area is at 5534900N, 683200E (NAD 83).

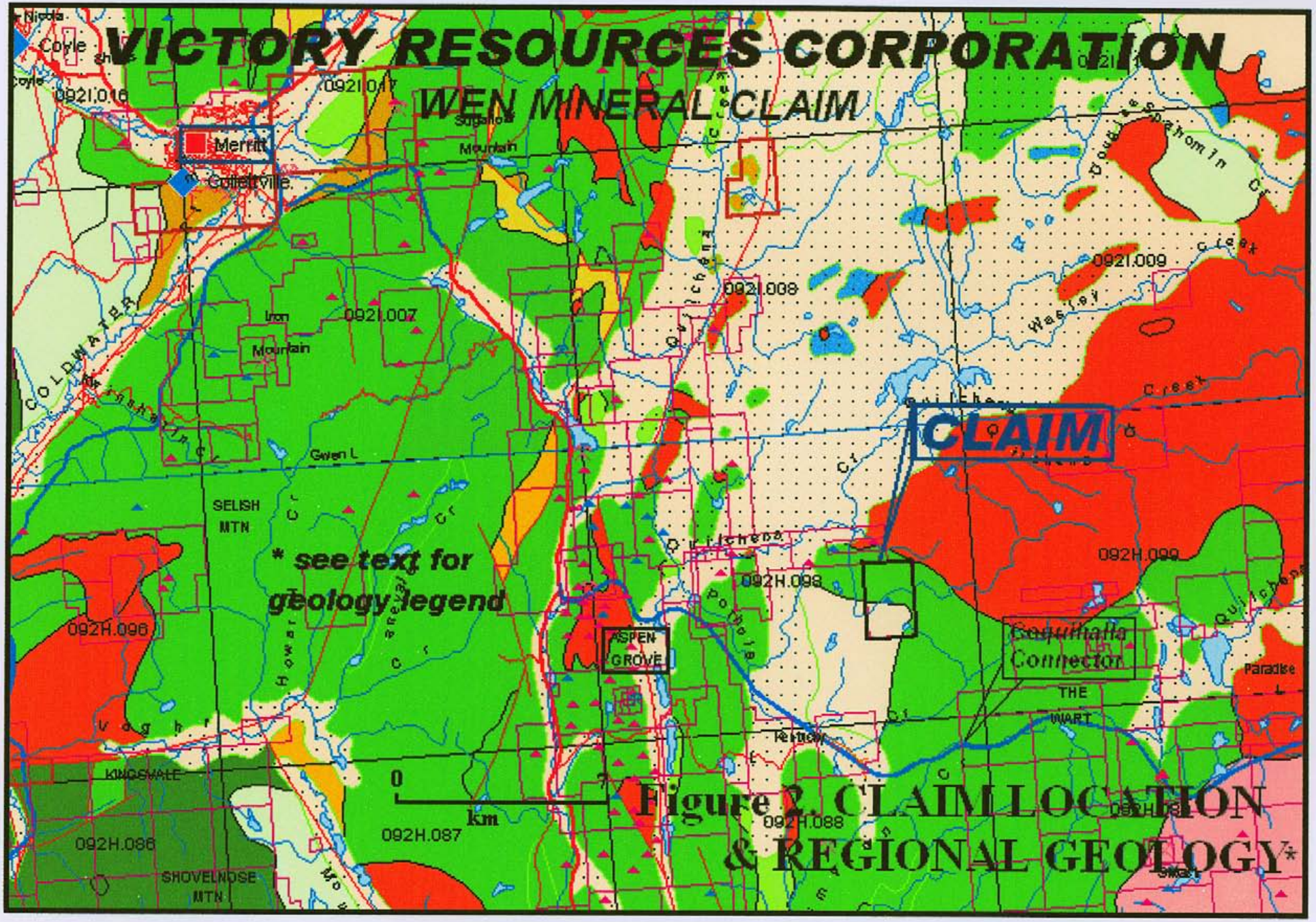

Figure 2. CLAIM LOCATION & REGIONAL GEOLOGY*

ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

Access is southward from Merritt via the Coquihalla connector Highway for 42 kilometres to the Loon Lake road; thence westward and northward to the "8" kilometre signpost; thence 100 metres northward from this point, the western fork of the road is taken for less than one kilometre to a dirt road leading eastward to an outhouse approximately 30 metres distant. The outhouse is at the location of former drill-sites and core storage. This road also provides access to all the 1996 and 2002 drill-sites and the original HN-WEN prospect (MINFILE No 092HNE058).

The region is situated within the dry belt of British Columbia with rainfall between 25 and 30 cm per year. Temperatures during the summer months could reach a high of 35° and average 25°C with the winter temperatures reaching a low of -10° and averaging 8°. On the WEN claim snow cover on the ground could be from December to April and would not hamper a year-round exploration program.

Sufficient water for all phases of the exploration program could be available from the many lakes and creeks, which are located within the confines of the property. Water may be scarce during the summer months and any water required for exploratory purposes, would be transported.

Merritt, or Kamloops, historic mining centres could be a source of experienced and reliable exploration and mining personnel and a supply for most mining related equipment. Kamloops is serviced daily by commercial airline and is a hub for road and rail transportation. Vancouver, a port city on the southwest corner of, and the largest city in the Province of British Columbia is four hours distant by road and less than one hour by air from Kamloops.

HISTORY

The HN-WEN prospect, designated as MINFILE 092HNE058 and within the confines of the WEN claim, was explored in the early 1990's when three short adits were driven on exposures containing chalcopyrite-bearing quartz veins. The WEN prospect was subsequently explored by Consolidated Skeena Mines in the 1960's when an airborne magnetic survey and geochemical soil survey was conducted in the area. In 1971 W. Petrie of Merritt acquired the Hill claims which included the WEN showing and in 1972 optioned the claims to Nitracell Canada. Nitracell conducted a program of line-cutting, soil sampling, geological mapping, induced polarization and magnetometer surveys, in addition to a five-hole 884.6 metre diamond drill program. In 1996, George Resources Company Ltd. initiated a 16-hole, 1,636.8 metre diamond drill program within the area of the WEN showing. In 2002 Lateegra Resources Corp. completed two diamond drill holes in the HN-WEN area. The highest assay was 0.10% Cu and <0.10 gm/t Au over a 2.74 metre core interval.

GEOLOGY: REGIONAL

The Aspen Grove geological district is located within the regional Quesnel Trough, a 30 to 60, km wide belt of Lower Mesozoic volcanic and related strata enclosed between older rocks and much invaded by batholiths and lesser intrusions (Campbell and Tipper, 1970). The southern part is the well-known Nicola belt, continuing nearly 200 km to its termination at the U.S. border and containing the important copper deposits of Highland Valley, Craigmont, Copper Mountain, Afton, Brenda, in addition to the historic Hedley gold camp.

The Nicola Group has been divided into western, central, and eastern belts on the basis of lithology and lithogeochemistry and by major fault systems. Variation from calc-alkaline to shoshinitic compositions from west to east has been interpreted to reflect eastward dipping subduction in the Nicola arc. The WEN claim is situated within the eastern belt of the Nicola Group which is bounded on the west by the northerly striking Kentucky-Alleyne fault zone.

GEOLOGY: WEN CLAIM

The WEN claim is located along a contact between amphibolite/ kyanite grade metamorphic rocks and a succession of upper Triassic mudstone, siltstone, shale, and fine clastic sedimentary rocks, both of the Eastern Volcanic Upper Triassic Belt of Nicola Group Volcanics. The contact between the volcanic rocks and the argillites is parallel to the bedding.

The sedimentary-pyroclastic component is at least 50 metres thick and strikes north-northwesterly, dipping approximately 70 degrees west. Presumably subvolcanic, dioritic hornblende porphyry sills intrude the volcanics and sediments. The volcanics have been intruded by three steeply dipping, northwesterly striking quartz-feldspar porphyry dykes in the vicinity of the Main vein and associated stockwork zones at the HN-WEN prospect. Steeply dipping, easterly striking shears are inferred to crosscut the mineralized area.

The area of the HN-WEN prospect is reportedly (MINFILE) underlain by augite porphyritic volcanic flows of andesitic to basaltic composition, fragmental rocks including tuff and breccia, and argillites. The argillites are dark grey to black, well bedded, and locally limy. They are somewhat carbonaceous and pyritic. Minor rock types present include feldspar porphyry and locally lenses of diorite. At, and to the north and east of the northeastern corner of the WEN claim is a the contact with the Early Jurassic Pennask batholith, a large intrusion of medium-grained granodiorite to quartz diorite.

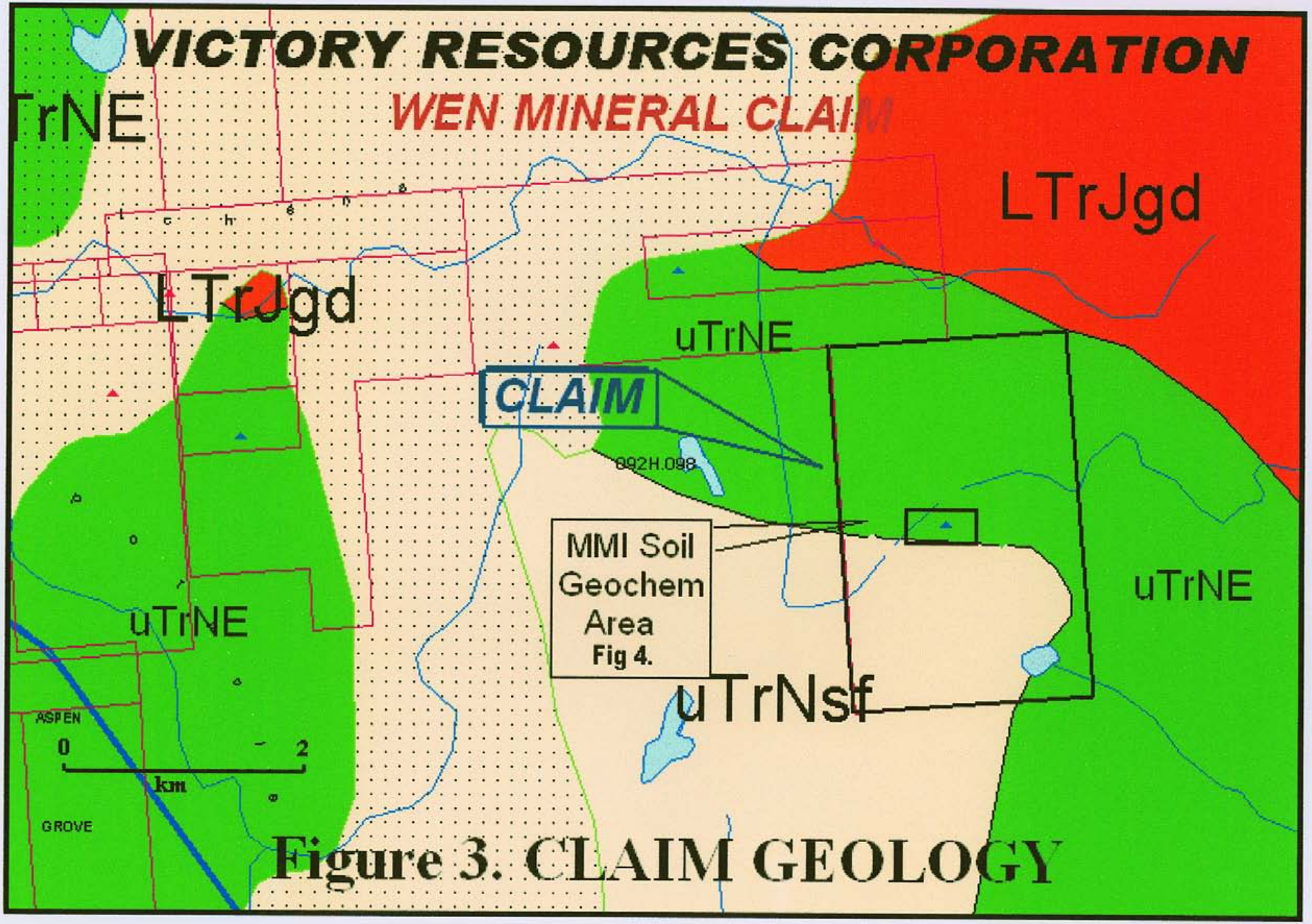

Figure 3. CLAIM GEOLOGY

GEOLOGY MAP LEGEND

Pleistocene to Recent

PlRcl
Unnamed alluvial till
PlRvk
Unnamed alkalic volcanic rocks

Upper Triassic

Eastern Volcanic Facie
uTrNE
lower amphibolite/kyanite grade metamorphic rocks
uTtNsf
mudstone, siltstone, shale, fine clastic sedimentary rocks
uTrNMl
basaltic volcanic rocks
uTrJum
unnamed ultramafic rocks

Central Volcanic Facies
uTrNc
andesitic volcanic rocks

Late Triassic to Early Jurassic

LTrJgd
unnamed granodiorite intrusive rocks

LTrJdr
dioritic to gabbroic intrusive rocks

MINERALIZATION

The mineralization (MINFILE) at the HN-WEN prospect is restricted to the volcanics. It is exposed in three adits and at least eight trenches, and is marked by alteration, mainly epidotization, silicification, carbonatization, moderate chloritization, and local pyritization. Chalcopyrite is the only copper mineral: it is disseminated, or concentrated in quartz and calcite veins and veinlets between 0.3 and 30 centimetres thick, usually about eight centimetres thick. Pyrite, pyrrhotite, and rare specular hematite are also present in the veins. Locally, oxidation has produced abundant malachite, azurite, and limonite.

The mineralized zone measures 760 by 90 metres and has a depth of about 75 metres. Diamond drilling indicates that it strikes 160 degrees and dips vertically or steeply east, so it is not parallel to the volcanic-sedimentary contact, indication that the contact is not a controlling factor. Rather, the veins hosting the mineralization are structurally controlled by numerous faults and fractures which consistently strike 160 degrees and dip 85 degrees east (AR 4230).

Some significant copper and silver values have been obtained from the workings and diamond drill core. A 1.5 metre chip sample from Adit Number 1 was reportedly assayed at 4.39 % copper, 92.6 grams per tonne silver, and 0.7 grams per tonne gold. A grab sample from the same adit reportedly assayed 4.84% copper, 46.6 grams per tonne silver, and 0.7 grams per tonne gold. Both samples were reportedly from oxidized material and may not be representative of grade throughout the deposit. A drill core sample (Hole HNS 72-1) assayed 1.12 % copper and 3.4 grams per tonne silver (AR 4230).

Verley (2002) reports that from the seven diamond-drill holes of a 16 diamond drill hole program completed in 1996, to test the Main Vein of the HN-WEN prospect, significant mineralization was only intersected in two holes. Drill-hole W96-1 averaged 16.578 gm/t Au, 18.185 gm/t Ag, and 0.75% Cu over 6.55 metres of core. Assays of core from drill-hole 96-16 returned 3.95 gm/t Au, 9.856 gm/t Ag, and 1.12% Cu over 2.36 metres.

Verley (2002) concludes that it is probable that the high-grade mineralization intersected in diamond-drill hole W96-1, forms a shoot with an as yet an unknown rake within the vein.

The results from the remainder of the 16 diamond drill holes, which were drilled on the Stockwork Zone and the Upper Zone indicated widespread and locally high-grade copper mineralization (3.6% over 1.68 metres in W96-3) of the Stockwork Zone, or erratically distributed mineralization throughout the area of the Upper Zone.

MMI SOIL SAMPLING

The MMI soil sampling program was established to cover the area of the HN-WEN prospect and the 1996 diamond drill hole area to determine a prime anomalous zone to test by a follow-up diamond drill program. The purpose of the MMI soil sample was to demonstrate the source of the mineralization with a greater accuracy than the conventional soil survey method and which would provide more definitive drill targets. The soil sampling was completed over seven days during the period from March 11, 2006 to March 17, 2006. A total of 47 samples were taken along three established grid lines.

(a) Sampling Procedure

The survey lines were established in conjunction with the sampling by blazing trees and by blaze orange flagging. The samples were picked up every 25 meters along east-west lines with a line separation of 100 meters. The sample locations were marked on an aluminum tag with grid coordinates marked thereon and stapled to a 60 cm wooden picket. One grid line was extended to enable the background to be determined.

The sampling procedure was to first remove the organic material from the sample site (A_0 layer) and then a pit was dug to over 25 cm deep with a shovel. Sample material was then scraped from the sides of the pit over the measured depth interval of 10 centimeters to 25 centimeters. About 250 grams of sample material was collected and then placed into a plastic Zip-loc sandwich bag with the sample location marked thereon. The 47 samples were then packaged and sent to SGS Minerals located at 1885 Leslie Street, Toronto, Ontario. (This is only one of two labs in the world that do MMI analysis, the other being in Perth, Australia where the MMI method was developed.)

(b) Analytical Methods

At SGS Minerals, the testing procedure is initiated with the weighing of a 50 gram sample into a plastic vial fitted with a screw cap. Next is added 50 ml of the MMI-M solution to the sample, which is then placed in trays and put into a shaker for 20 minutes. (The MMI-M solution is a neutral mixture of reagents that are used to detach loosely bound ions of any of the 44 elements from the soil substrate and formulated to keep the ions in solution.) These are allowed to sit overnight and subsequently are centrifuged for 10 minutes. The solution is then diluted 20 times for a total dilution factor of 200 times and then transferred into plastic test tubes, which are then analyzed on ICP-MS instruments.

Results from the instrument procedure for the 44 elements are processed automatically, loaded into the LIMS (laboratory information management system which is computer software used by laboratories) where the quality control parameters are checked before final reporting.

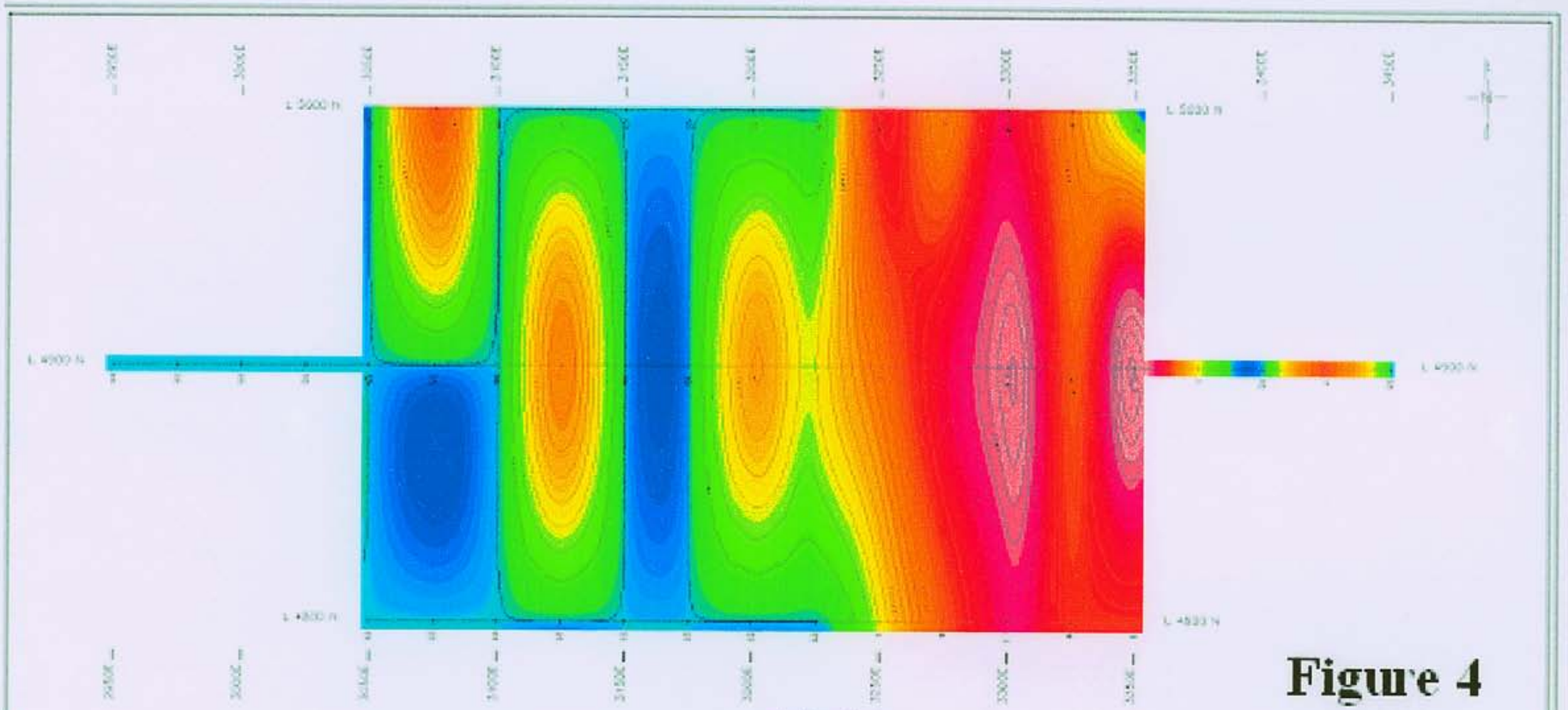

Figure 4

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY,
WEN GRID,
MMI SOIL GEOCHEMISTRY SURVEY
GOLD

MMI SOIL SAMPLING (cont'd)

(c) Compilation of Data

Eight elements were chosen out of the 44 reported on and these were gold, silver, copper, lead, zinc, cobalt, cerium, and nickel. The mean background value was calculated for each of the eight elements and this number was then divided into the reported value to obtain a figure called the response ratio.

Two stacked histograms were then made for each line of samples of the response ratios as shown in Appendix II. The first stacked histogram was of the metal values for gold, silver, copper, and cerium; the second was for the metals copper, lead, zinc, cobalt and nickel. Copper was placed on both histograms in order to facilitate correlation between the two histograms.

In addition, a plan map was made for each of the gold and copper values for the five metals on maps GC-1 to GC-6, respectively. On each map, the response ratio data was plotted and contoured at a logarithmic interval.

(d) Results

The 2006 MMI soil sampling program was successful in that the results indicated that established zone of known mineralization has been confirmed as the prime mineral zone in the survey area. The limits of the known zone are generally delineated by the current program. However, the highest anomalous response ratio reading for gold was at Line 4900N between 3275E and 3350E, an area which is indicated to occur at the eastern, and the southern limit, of the "Upper Zone". Two maximum gold values occur within this interval; one at 3275E and another at 3350E. Decreasing gold values are apparent westward from these highs possibly indicating parallel steep westerly, or southwesterly dipping mineralized veins, as characterized by the Main vein where the surficially expressed values decrease in ratio to the increased depth of mineralization. The abnormally high copper values at 3275E could be indicative of the base metal zoning with depth of the epithermal veins.

If this were the case, and the high Au values at 3275E indicating the surface, or near surface expression of the Main vein, projecting the high gold mineralization intersection of the Main vein in drill-hole W96-1 at 3225E to surface, and assuming a constant dip of a reported 78 degrees southwestward, the Main vein would indeed surface near 3275E.

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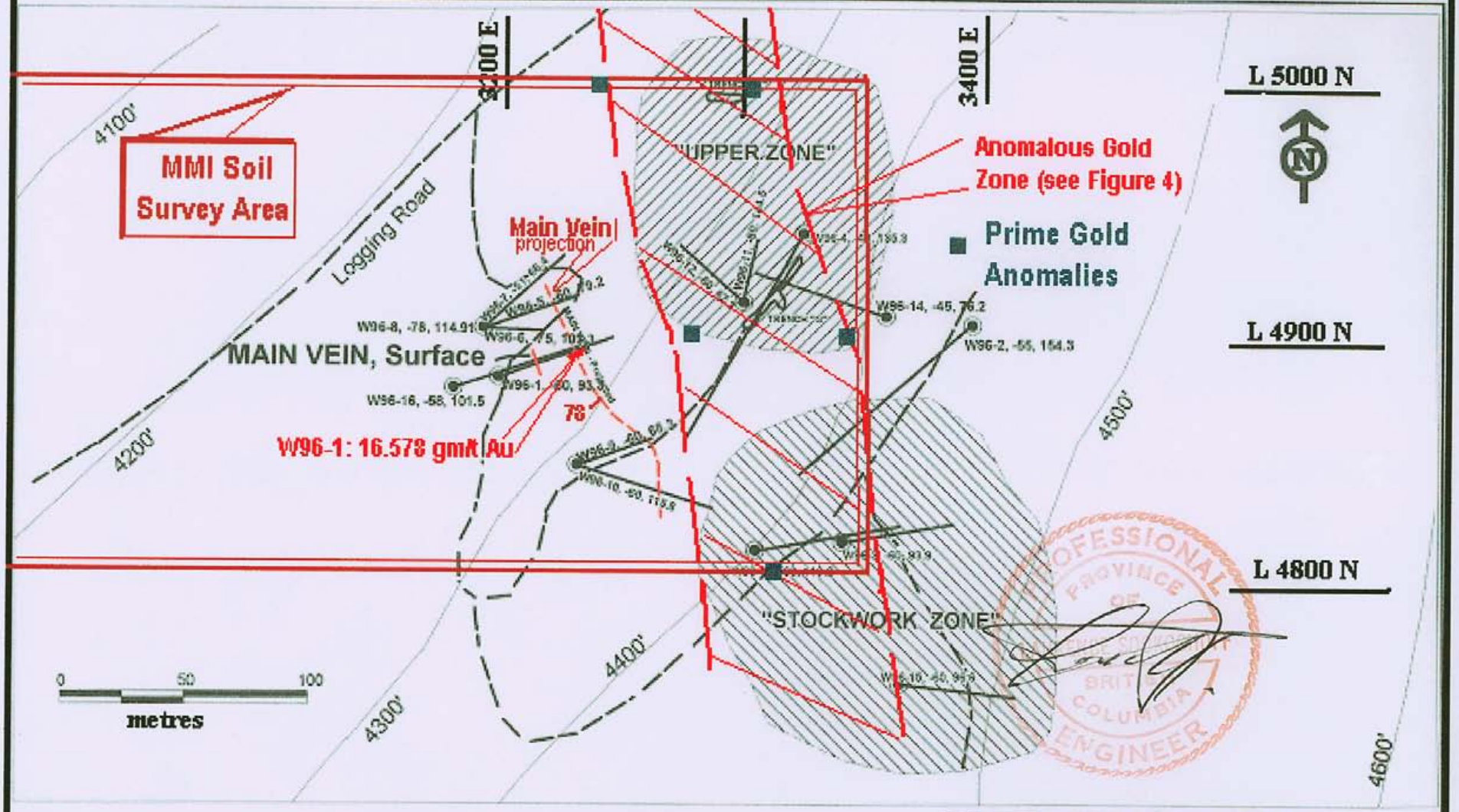

W96-2, -60, 76.3

Drill hole No., Inclination, Total Depth

Note: Contours in feet ASL

Refer to Figure 4 for location with respect to claims

Figure 5

WEN CLAIM

MMI SOIL ANOMALY

Au

Base Map after Verley (2002)

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DRILL HOLE LOCATIONS

WEN Au-Cu PROSPECT

AU/WEN & TOE CLAIM GROUPS

MERRITT AREA, B.C.

NICOLA MINING DIVISION

Figure 8.

CONCLUSIONS

The MMI soil survey results indicated the intersection of the significant gold values intersected in the Main vein by drill-hole W96-1 and the calculated location of surficial outcropping of the Main vein at Line 4900N, 3275E.

Based on the indicated MMI soil sample anomalous expressions of the Main Vein, other mineralized veins may be located at, or near:

Line 4800N, 3300E; where the vein may be westerly or easterly dipping; with a strong indication of a steep easterly dip;

Line 5000N, 3250E & 3300E: where two parallel mineralized veins may outcrop, dipping steeply eastward.

Indication of surface exploration or drill testing in these locations is at:

1) Line 5000N, 3300E; Trench; possibly for the trenched exposure of the outcropping of the MMI indicated mineralized vein.

2) Line 4900N, 3350E; Drill-hole W96-14 intersection of 1.714 gm/t Au and 11.657 gm/t Ag between 30.94 m and 31.78 m some 25 m northwesterly of this location. Possibly the intersection of the vein projected indicated to outcrop at this location.

RECOMMENDATIONS

Follow-up exploration work on the WEN claim in the MMI anomalously mineral indicated areas would be to examine the areas of indicated vein outcrop areas to locate veins of potential economic mineralization.

A diamond drill program should be initiated to test the prime anomalous/mineralized vein indicated areas.

Respectfully submitted,

Laurence Sookochoff, PEng

SELECTED REFERENCES

Kierans, M.D., 1972: Mineral Exploration Report on the Hill Group, Wart Mountain Area for Nitracell Canada Ltd. AR 4230.

MapPlace – Map Data

Mark, D.G. – Maps and information on the results of the MMI soil survey on the WEN Claim of the AU/WEN property.

MtOnline - MINFILE downloads.

Verzosa, R.S. 2005: Summary Report on the AU/WEN Property for Victory Resources Corporation..

Verley, C.G. 1997: Geological and Geochemical Report on the AU Claim Group for George Resources Company Ltd. AR 24806.

Verley, C.G. 1997: Diamond Drilling Report on the WEN Claim Group for George Resources Company Ltd. AR 24800.

Verley, C.G. 2002: Preliminary Assessment Report on the AU/WEN and TOE Claim Groups for Commerce Resources Corp.

STATEMENT of COSTS

The fieldwork on the WEN claim was carried out for seven days between March 11, 2006 and March 27, 2006 to the value as follows:

Geotronics Surveys Ltd.:		
Apportioned costs of the total MMI Soil Survey Program costs on the AU/WEN property		
Mob-demob costs	$ 400.00	
Field: 2 man crew @ $780./day	5,460.00	
Assaying: 47 samples @ $34.00	1,598.00	
Shipping & other field costs	1,160.00	$ 8,618.00
Sookochoff Consultants Inc.		
Management & supervision:		
Including associated expenses		4,314.00
Report & associated costs		5,000.00
		$ 17,932.00

CERTIFICATE

I, Laurence Sookochoff, of the City of Vancouver, in the Province of British Columbia, do hereby certify:

That I am a Consulting Geologist and principal of Sookochoff Consultants Inc. with an address at 120 125A-1030 Denman Street, Vancouver, BC V6G 2M6.

I, Laurence Sookochoff, further certify that:

1) I am a graduate of the University of British Columbia (1966) and hold a B.Sc. degree in Geology.

2) I have been practicing my profession for the past forty years.

3) I am registered and in good standing with the Association of Professional Engineers and Geoscientists of British Columbia.

4) The information for this report is based on information as itemized in the Selected Reference section of this report and from the supervision and management of the MMI surveys performed by Geotronics Surveys Ltd.

5) I have no interest in the WEN claim as described herein.

6) I am a director, and have an option as to 30,000 shares, of Victory Resources Corporation.

Laurence Sookochoff, P. Eng.

Vancouver, BC

Appendix I

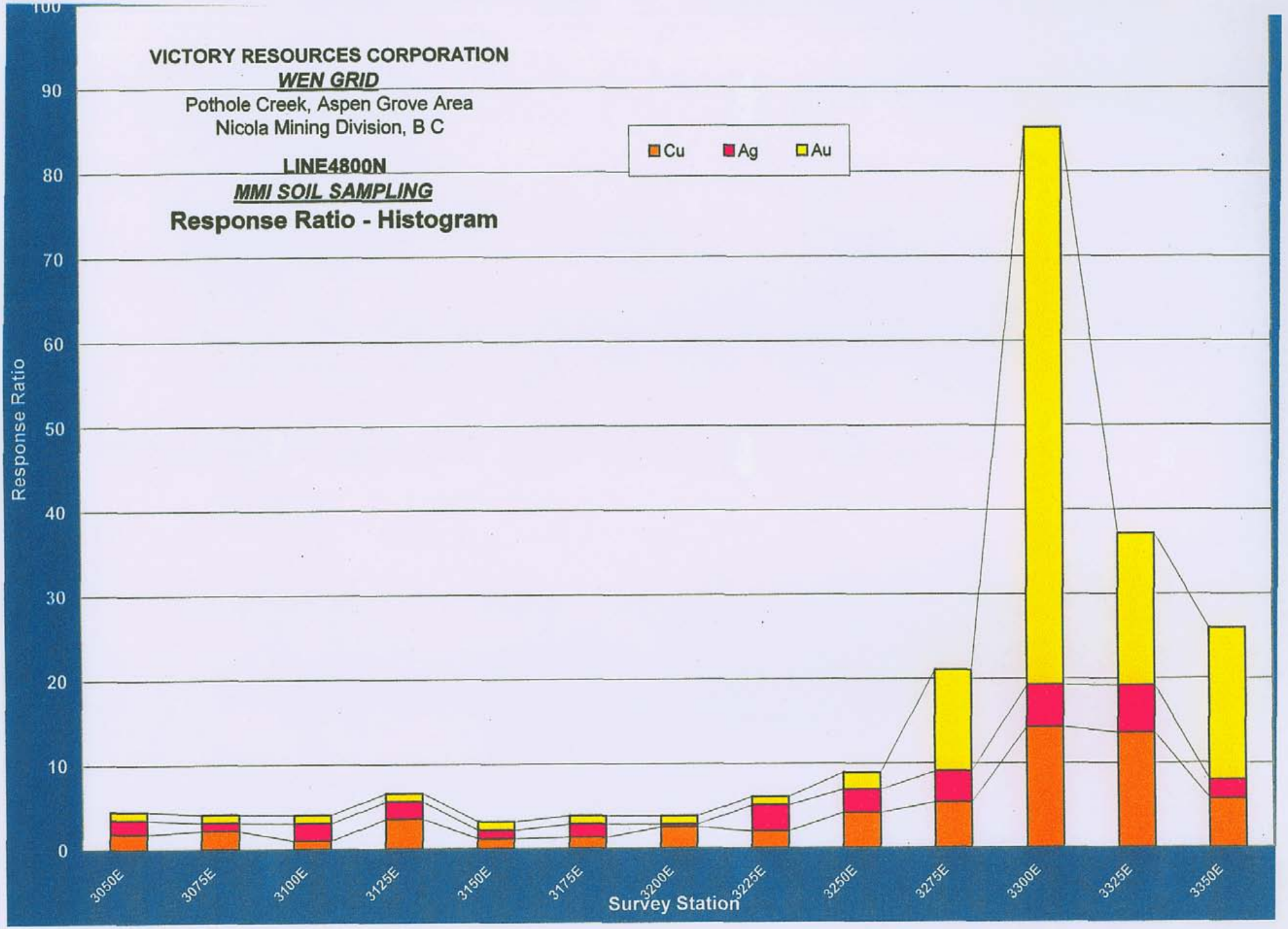
RAW DATA & CALCULATIONS

			Cu	Zn	Mo	Pb	Au	Co	Ni	Pd	Ag	Ce	Cu	Zn	Mo	Pb	Au	Co	Ni	Pd	Ag	Ce
Line 6950N																						
4800N	3050E	3050E	590	50	2.5	80	0.05	14	77	0.5	16	92	1.82	0.75	1.00	2.70	1.00	0.84	1.40	1.00	1.63	2.47
4800N	3075E	3075E	710	80	2.5	130	0.05	19	98	0.5	9	87	2.19	1.20	1.00	4.39	1.00	1.14	1.78	1.00	0.92	2.34
4800N	3100E	3100E	320	100	2.5	60	0.05	34	85	0.5	20	146	0.99	1.50	1.00	2.03	1.00	2.04	1.54	1.00	2.03	3.92
4800N	3125E	3125E	1140	290	2.5	60	0.05	81	271	0.5	20	217	3.52	4.35	1.00	2.03	1.00	4.86	4.91	1.00	2.03	5.83
4800N	3150E	3150E	380	230	6	200	0.05	24	112	0.5	10	134	1.17	3.45	2.40	6.76	1.00	1.44	2.03	1.00	1.02	3.60
4800N	3175E	3175E	430	330	5	60	0.05	62	568	0.5	15	200	1.33	4.95	2.00	2.03	1.00	3.72	10.30	1.00	1.53	5.38
4800N	3200E	3200E	810	1730	6	280	0.05	427	298	0.5	3	296	2.50	25.95	2.40	9.46	1.00	25.62	5.40	1.00	0.31	7.96
4800N	3225E	3225E	650	260	2.5	70	0.05	87	438	0.5	30	144	2.01	3.90	1.00	2.37	1.00	5.22	7.94	1.00	3.05	3.87
4800N	3250E	3250E	1340	60	2.5	100	0.1	88	425	0.5	27	283	4.13	0.90	1.00	3.38	2.00	5.28	7.70	1.00	2.75	7.61
4800N	3275E	3275E	1730	100	2.5	40	0.6	20	43	0.5	36	138	5.34	1.50	1.00	1.35	12.00	1.20	0.78	1.00	3.66	3.71
4800N	3300E	3300E	4610	250	6	50	3.3	46	133	0.5	49	73	14.22	3.75	2.40	1.69	66.00	2.76	2.41	1.00	4.98	1.96
4800N	3325E	3325E	4390	120	2.5	40	0.9	46	56	0.5	55	212	13.54	1.80	1.00	1.35	18.00	2.76	1.02	1.00	5.59	5.70
4800N	3350E	3350E	1860	70	5	30	0.9	23	183	0.5	22	59	5.74	1.05	2.00	1.01	18.00	1.38	3.32	1.00	2.24	1.59
4900N	2950E	2950E	2180	40	6	50	0.05	115	1470	0.5	75	21	6.72	0.60	2.40	1.69	1.00	6.90	26.65	1.00	7.63	0.56
4900N	2975E	2975E	500	120	2.5	90	0.05	126	408	0.5	12	338	1.54	1.80	1.00	3.04	1.00	7.56	7.40	1.00	1.22	9.08
4900N	3000E	3000E	280	540	2.5	100	0.05	9	171	0.5	12	122	0.86	8.10	1.00	3.38	1.00	0.54	3.10	1.00	1.22	3.28
4900N	3025E	3025E	310	110	2.5	90	0.05	33	916	0.5	14	117	0.96	1.65	1.00	3.04	1.00	1.98	16.60	1.00	1.42	3.14
4900N	3050E	3050E	1010	190	2.5	70	0.05	92	4320	0.5	16	225	3.12	2.85	1.00	2.37	1.00	5.52	78.31	1.00	1.63	6.05
4900N	3075E	3075E	340	150	2.5	40	0.05	18	215	0.5	28	27	1.05	2.25	1.00	1.35	1.00	1.08	3.90	1.00	2.85	0.73
4900N	3100E	3100E	480	2670	2.5	250	0.05	34	139	0.5	5	66	1.48	40.05	1.00	8.45	1.00	2.04	2.52	1.00	0.51	1.77
4900N	3125E	3125E	1360	170	2.5	80	0.3	22	360	0.5	25	318	4.20	2.55	1.00	2.70	6.00	1.32	6.53	1.00	2.54	8.55
4900N	3150E	3150E	720	190	2.5	90	0.05	39	125	0.5	20	54	2.22	2.85	1.00	3.04	1.00	2.34	2.27	1.00	2.03	1.45
4900N	3175E	3175E	570	280	2.5	100	0.05	26	52	0.5	22	197	1.76	4.20	1.00	3.38	1.00	1.56	0.94	1.00	2.24	5.29
4900N	3200E	3200E	2350	1140	6	180	0.2	69	437	0.5	11	70	7.25	17.10	2.40	6.08	4.00	4.14	7.92	1.00	1.12	1.88
4900N	3225E	3225E	1900	110	2.5	100	0.1	95	1720	0.5	24	24	5.86	1.65	1.00	3.38	2.00	5.70	31.18	1.00	2.44	0.65
4900N	3250E	3250E	2160	90	2.5	80	0.4	62	1420	0.5	27	72	6.66	1.35	1.00	2.70	8.00	3.72	25.74	1.00	2.75	1.94
4900N	3275E	3275E	12200	160	2.5	20	2.2	256	1430	0.5	81	124	37.63	2.40	1.00	0.68	44.00	15.36	25.92	1.00	8.24	3.33
4900N	3300E	3300E	52900	40	11	5	9.8	47	54	0.5	530	2.5	163.19	0.60	4.40	0.17	196.00	2.82	0.98	1.00	53.90	0.07
4900N	3325E	3325E	3860	70	2.5	60	0.6	74	81	0.5	36	441	11.91	1.05	1.00	2.03	12.00	4.44	1.47	1.00	3.66	11.85
4900N	3350E	3350E	5200	230	2.5	20	12.5	259	224	0.5	56	170	16.04	3.45	1.00	0.68	250.00	15.54	4.06	1.00	5.69	4.57
4900N	3375E	3375E	510	260	2.5	140	0.1	79	85	0.5	18	248	1.57	3.90	1.00	4.73	2.00	4.74	1.54	1.00	1.83	6.67
4900N	3400E	3400E	320	240	6	100	0.05	38	74	0.5	17	143	0.99	3.60	2.40	3.38	1.00	2.28	1.34	1.00	1.73	3.84
4900N	3425E	3425E	900	360	2.5	60	0.7	26	170	0.5	16	205	2.78	5.40	1.00	2.03	14.00	1.56	3.08	1.00	1.63	5.51
4900N	3450E	3450E	250	970	2.5	100	0.05	14	47	0.5	13	26	0.77	14.55	1.00	3.38	1.00	0.84	0.85	1.00	1.32	0.70
5000N	3050E	3050E	660	40	2.5	160	0.05	32	1270	0.5	19	58	2.04	0.60	1.00	5.41	1.00	1.92	23.02	1.00	1.93	1.56
5000N	3075E	3075E	2280	80	2.5	40	0.7	47	131	0.5	25	117	7.03	1.20	1.00	1.35	14.00	2.82	2.37	1.00	2.54	3.14
5000N	3100E	3100E	380	80	2.5	80	0.05	18	102	0.5	27	87	1.17	1.20	1.00	2.70	1.00	1.08	1.85	1.00	2.75	2.34
5000N	3125E	3125E	260	270	5	70	0.05	67	188	0.5	20	230	0.80	4.05	2.00	2.37	1.00	4.02	3.41	1.00	2.03	6.18
5000N	3150E	3150E	340	1200	6	130	0.05	16	102	0.5	13	76	1.05	18.00	2.40	4.39	1.00	0.96	1.85	1.00	1.32	2.04
5000N	3175E	3175E	640	200	2.5	80	0.05	18	55	0.5	31	81	1.97	3.00	1.00	2.70	1.00	1.08	1.00	1.00	3.15	2.18
5000N	3200E	3200E	440	120	5	100	0.05	20	84	0.5	27	58	1.36	1.80	2.00	3.38	1.00	1.20	1.52	1.00	2.75	1.56
5000N	3225E	3225E	280	6620	2.5	320	0.05	25	54	0.5	2	32	0.86	99.30	1.00	10.82	1.00	1.50	0.98	1.00	0.20	0.86
5000N	3250E	3250E	5760	140	2.5	10	1.4	73	267	0.5	86	82	17.77	2.10	1.00	0.34	28.00	4.38	4.84	1.00	8.75	2.20
5000N	3275E	3275E	9340	100	2.5	20	0.3	34	234	0.5	59	84	28.81	1.50	1.00	0.68	6.00	2.04	4.24	1.00	6.00	2.26
5000N	3300E	3300E	3580	640	2.5	100	2.3	66	34	0.5	25	78	11.04	9.60	1.00	3.38	46.00	3.96	0.62	1.00	2.54	2.10
5000N	3325E	3325E	2380	220	2.5	50	0.3	171	198	0.5	12	150	7.34	3.30	1.00	1.69	6.00	10.26	3.55	1.00	1.22	4.03
5000N	3350E	3350E	1700	300	2.5	40	0.05	12	35	0.5	34	19	5.24	4.50	1.00	1.35	1.00	0.72	0.63	1.00	3.46	0.51

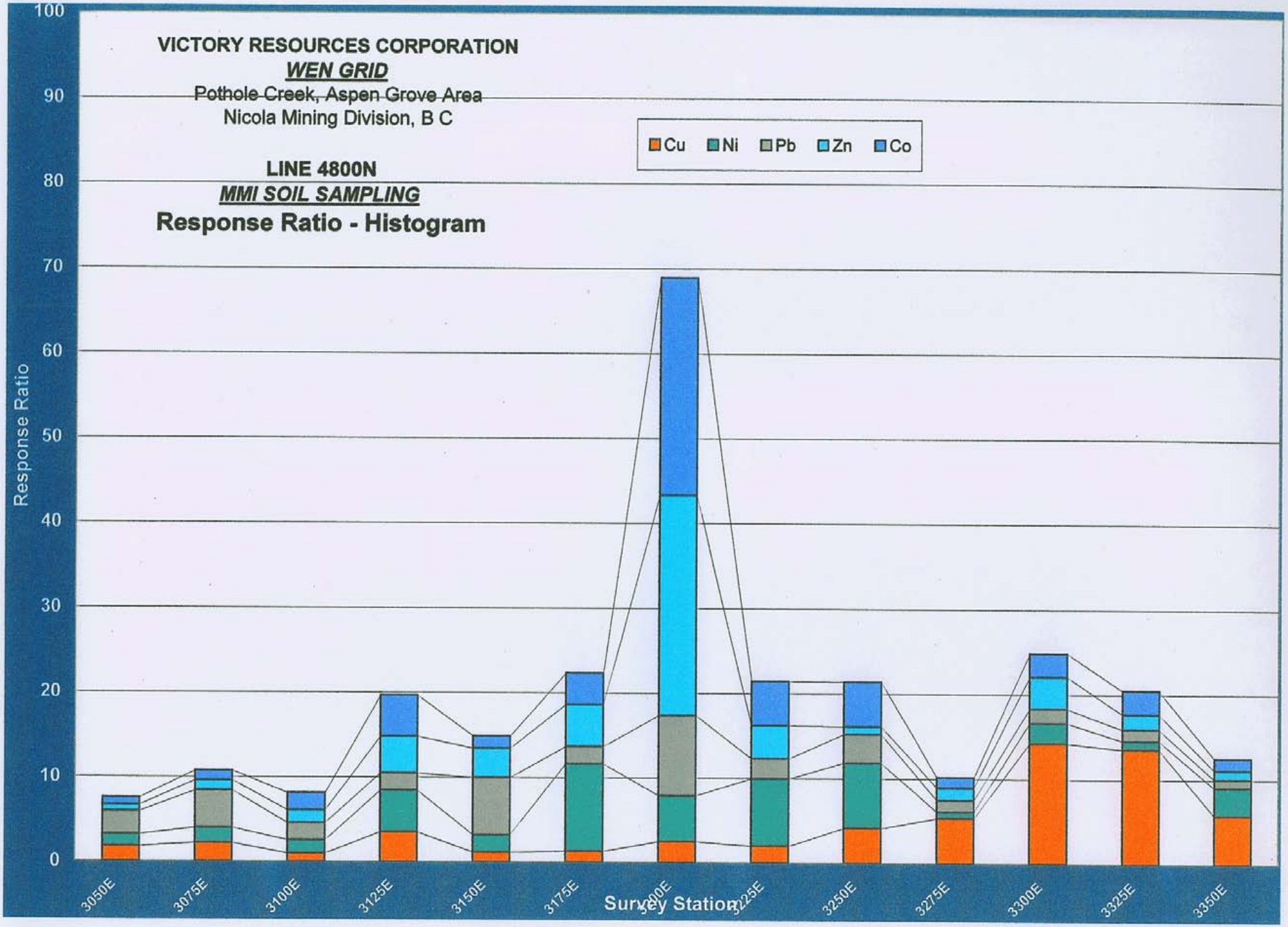
			Cu	Zn	Mo	Pb	Au	Co	Ni	Pd	Ag	Ce	Cu	Zn	Mo	Pb	Au	Co	Ni	Pd	Ag	Ce
4800N	3050E	3050E	590	50	2.5	80	0.05	14	77	0.5	16	92	250	40	2.5	5	0.05	9	34	0.5	16	2.5
4800N	3075E	3075E	710	80	2.5	130	0.05	19	98	0.5	9	87	260	40	2.5	10	0.05	12	35	0.5	2	19
4800N	3100E	3100E	320	100	2.5	60	0.05	34	85	0.5	20	146	280	40	2.5	20	0.05	14	43	0.5	3	21
4800N	3125E	3125E	1140	290	2.5	60	0.05	81	271	0.5	20	217	280	50	2.5	20	0.05	14	47	0.5	5	24
4800N	3150E	3150E	380	230	6	200	0.05	24	112	0.5	10	134	310	60	2.5	20	0.05	16	52	0.5	9	26
4800N	3175E	3175E	430	330	5	60	0.05	62	568	0.5	15	200	320	70	2.5	30	0.05	18	54	0.5	10	27
4800N	3200E	3200E	810	1730	6	280	0.05	427	298	0.5	3	296	320	70	2.5	40	0.05	18	54	0.5	11	32
4800N	3225E	3225E	650	260	2.5	70	0.05	87	438	0.5	30	144	340	80	2.5	40	0.05	18	55	0.5	12	54
4800N	3250E	3250E	1340	60	2.5	100	0.1	88	425	0.5	27	283	340	80	2.5	40	0.05	19	56	0.5	12	58
4800N	3275E	3275E	1730	100	2.5	40	0.6	20	43	0.5	36	138	380	80	2.5	40	0.05	20	74	0.5	12	58
4800N	3300E	3300E	4610	250	6	50	3.3	46	133	0.5	49	73	380	90	2.5	40	0.05	20	77	0.5	13	59
4800N	3325E	3325E	4390	120	2.5	40	0.9	46	56	0.5	55	212	430	100	2.5	50	0.05	22	81	0.5	13	66
4800N	3350E	3350E	1860	70	5	30	0.9	23	183	0.5	22	59	440	100	2.5	50	0.05	23	84	0.5	14	70
4900N	2950E	2950E	2180	40	6	50	0.05	115	1470	0.5	75	21	480	100	2.5	50	0.05	24	85	0.5	15	72
4900N	2975E	2975E	500	120	2.5	90	0.05	126	408	0.5	12	338	500	110	2.5	60	0.05	25	85	0.5	16	73
4900N	3000E	3000E	280	540	2.5	100	0.05	9	171	0.5	12	122	510	110	2.5	60	0.05	26	98	0.5	16	76
4900N	3025E	3025E	310	110	2.5	90	0.05	33	916	0.5	14	117	570	120	2.5	60	0.05	26	102	0.5	17	78
4900N	3050E	3050E	1010	190	2.5	70	0.05	92	4320	0.5	16	225	590	120	2.5	60	0.05	32	102	0.5	18	81
4900N	3075E	3075E	340	150	2.5	40	0.05	18	215	0.5	28	27	640	120	2.5	60	0.05	33	112	0.5	19	82
4900N	3100E	3100E	480	2670	2.5	250	0.05	34	139	0.5	5	66	650	140	2.5	70	0.05	34	125	0.5	20	84
4900N	3125E	3125E	1360	170	2.5	80	0.3	22	360	0.5	25	318	660	150	2.5	70	0.05	34	131	0.5	20	87
4900N	3150E	3150E	720	190	2.5	90	0.05	39	125	0.5	20	54	710	160	2.5	70	0.05	34	133	0.5	20	87
4900N	3175E	3175E	570	280	2.5	100	0.05	26	52	0.5	22	197	720	170	2.5	80	0.05	38	139	0.5	20	92
4900N	3200E	3200E	2350	1140	6	180	0.2	69	437	0.5	11	70	810	190	2.5	80	0.05	39	170	0.5	22	117
4900N	3225E	3225E	1900	110	2.5	100	0.1	95	1720	0.5	24	24	900	190	2.5	80	0.05	46	171	0.5	22	117
4900N	3250E	3250E	2160	90	2.5	80	0.4	62	1420	0.5	27	72	1010	200	2.5	80	0.05	46	183	0.5	24	122
4900N	3275E	3275E	12200	160	2.5	20	2.2	256	1430	0.5	81	124	1140	220	2.5	80	0.05	47	188	0.5	25	124
4900N	3300E	3300E	52900	40	11	5	9.8	47	54	0.5	530	2.5	1340	230	2.5	90	0.1	47	196	0.5	25	134
4900N	3325E	3325E	3860	70	2.5	60	0.6	74	81	0.5	36	441	1360	230	2.5	90	0.1	62	215	0.5	25	138
4900N	3350E	3350E	5200	230	2.5	20	12.5	259	224	0.5	56	170	1700	240	2.5	90	0.1	62	224	0.5	27	143
4900N	3375E	3375E	510	260	2.5	140	0.1	79	85	0.5	18	248	1730	250	2.5	100	0.2	66	234	0.5	27	144
4900N	3400E	3400E	320	240	6	100	0.05	38	74	0.5	17	143	1860	260	2.5	100	0.3	67	267	0.5	27	146
4900N	3425E	3425E	900	360	2.5	60	0.7	26	170	0.5	16	205	1900	260	2.5	100	0.3	69	271	0.5	27	150
4900N	3450E	3450E	250	970	2.5	100	0.05	14	47	0.5	13	26	2160	270	2.5	100	0.3	73	298	0.5	28	170
5000N	3050E	3050E	660	40	2.5	160	0.05	32	1270	0.5	19	58	2180	280	2.5	100	0.4	74	360	0.5	30	197
5000N	3075E	3075E	2280	80	2.5	40	0.7	47	131	0.5	25	117	2280	290	5	100	0.6	79	408	0.5	31	200
5000N	3100E	3100E	380	80	2.5	80	0.05	18	102	0.5	27	87	2350	300	5	100	0.6	81	425	0.5	34	205
5000N	3125E	3125E	260	270	5	70	0.05	67	188	0.5	20	230	2380	330	5	100	0.7	87	437	0.5	36	212
5000N	3150E	3150E	340	1200	6	130	0.05	16	102	0.5	13	76	3580	360	5	130	0.7	88	438	0.5	36	217
5000N	3175E	3175E	640	200	2.5	80	0.05	18	55	0.5	31	81	3860	540	6	130	0.9	92	568	0.5	49	225
5000N	3200E	3200E	440	120	5	100	0.05	20	84	0.5	27	58	4390	640	6	140	0.9	95	916	0.5	55	230
5000N	3225E	3225E	280	6620	2.5	320	0.05	25	54	0.5	2	32	4610	970	8	160	1.4	115	1270	0.5	56	248
5000N	3250E	3250E	5760	140	2.5	10	1.4	73	267	0.5	86	82	5200	1140	6	180	2.2	126	1420	0.5	59	283
5000N	3275E	3275E	9340	100	2.5	20	0.3	34	234	0.5	59	84	5760	1200	6	200	2.3	171	1430	0.5	75	296
5000N	3300E	3300E	3580	640	2.5	100	2.3	66	34	0.5	25	78	9340	1730	6	250	3.3	256	1470	0.5	81	318
5000N	3325E	3325E	2380	220	2.5	50	0.3	171	196	0.5	12	150	12200	2670	6	280	9.8	259	1720	0.5	86	338
5000N	3350E	3350E	1700	300	2.5	40	0.05	12	35	0.5	34	19	52900	6620	11	320	12.5	427	4320	0.5	530	441
													324.167	66.66667	2.5	29.58	0.05	16.66667	55.16667	0.5	9.83	37.20833
													324.167	66.66667	2.5	29.58	0.05	16.66667	55.16667	0.5	9.83	37.20833

Appendix II

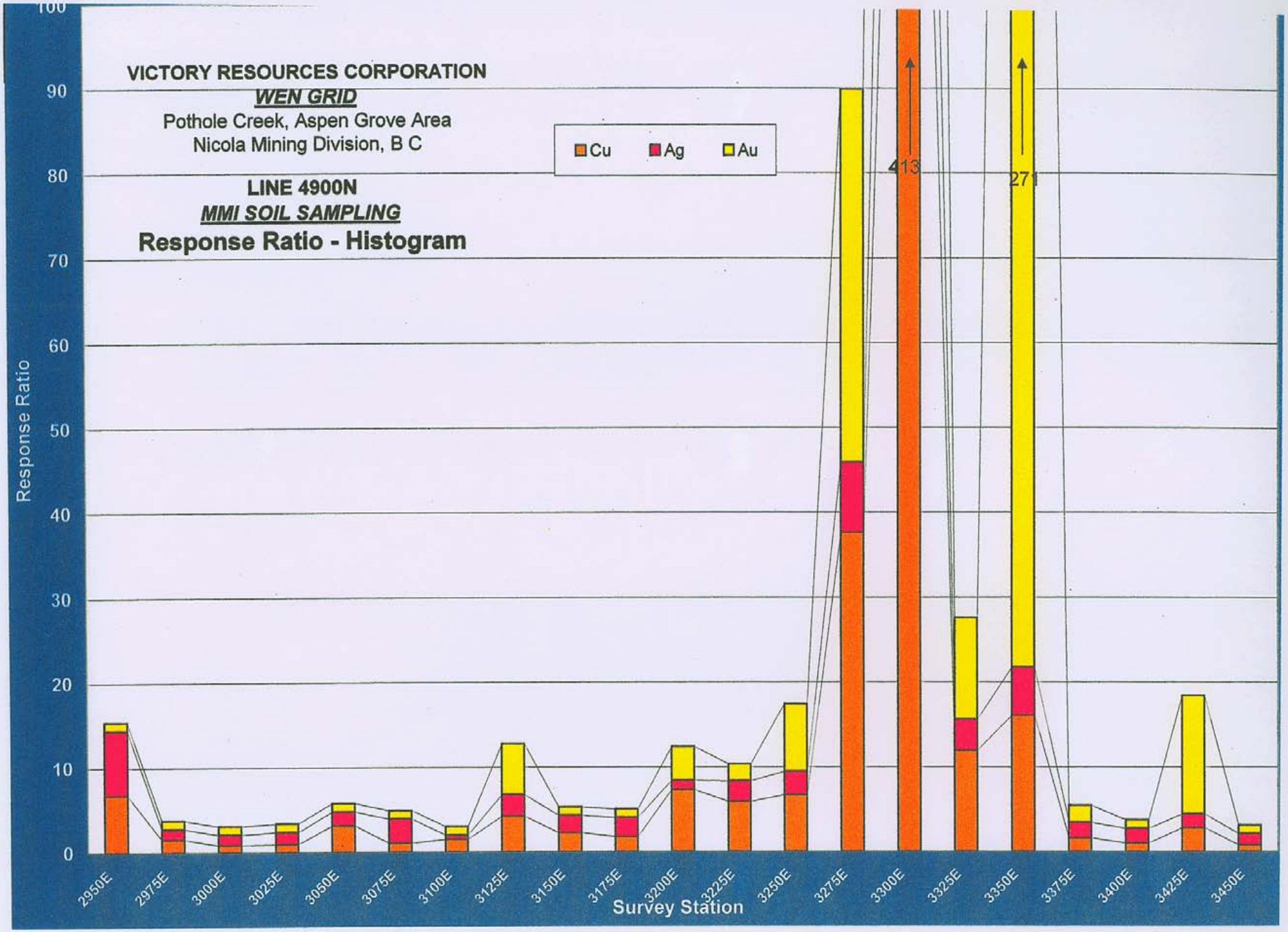
MMI HISTOGRAMS



Data Reduced by: GEOTRONICS CONSULTING INC



Data Reduced by: GEOTRONICS CONSULTING INC


VICTORY RESOURCES CORPORATION
WEN GRID
Pothole Creek, Aspen Grove Area
Nicola Mining Division, B C
LINE 4900N
MMI SOIL SAMPLING
Response Ratio - Histogram
Cu
Ag
Au
413
271
Response Ratio
0
10
20
30
40
50
60
70
80
90
100
2950E
2975E
3000E
3025E
3050E
3075E
3100E
3125E
3150E
3175E
3200E
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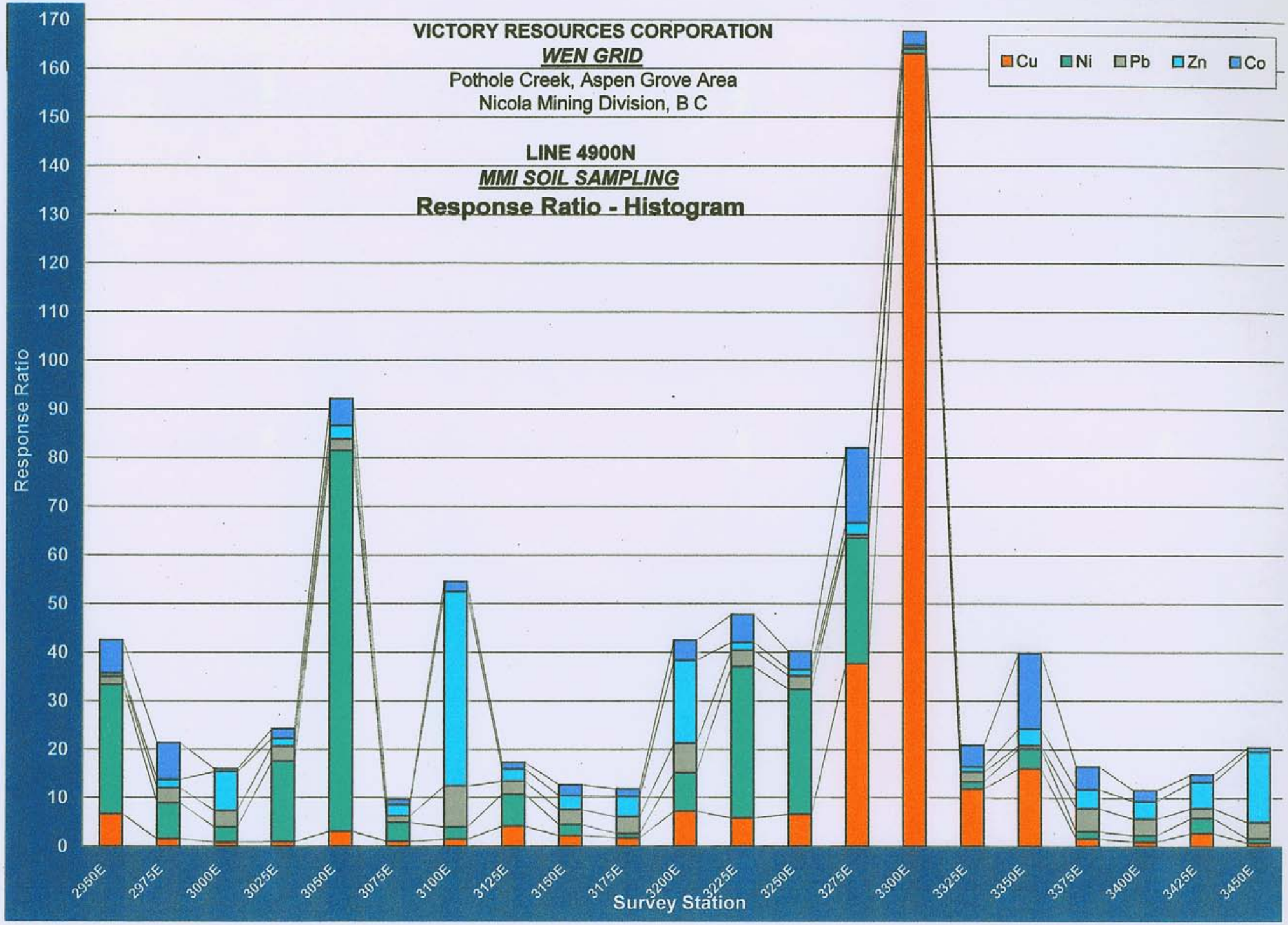
3400E
3425E
3450E
Survey Station



Data Reduced by: GEOTRONICS CONSULTING INC.

VICTORY RESOURCES CORPORATION

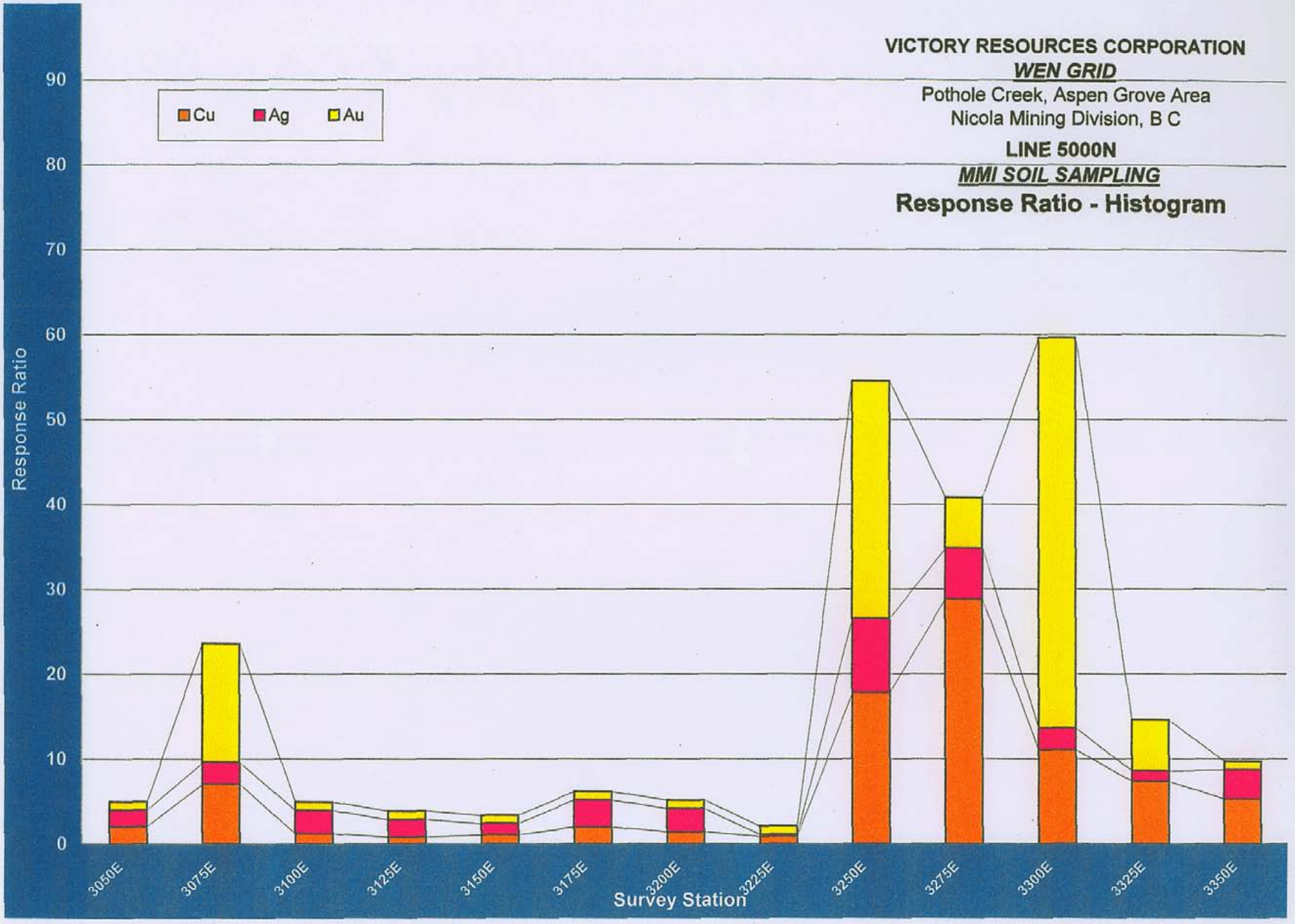
WEN GRID

Pothole Creek, Aspen Grove Area
Nicola Mining Division, B C

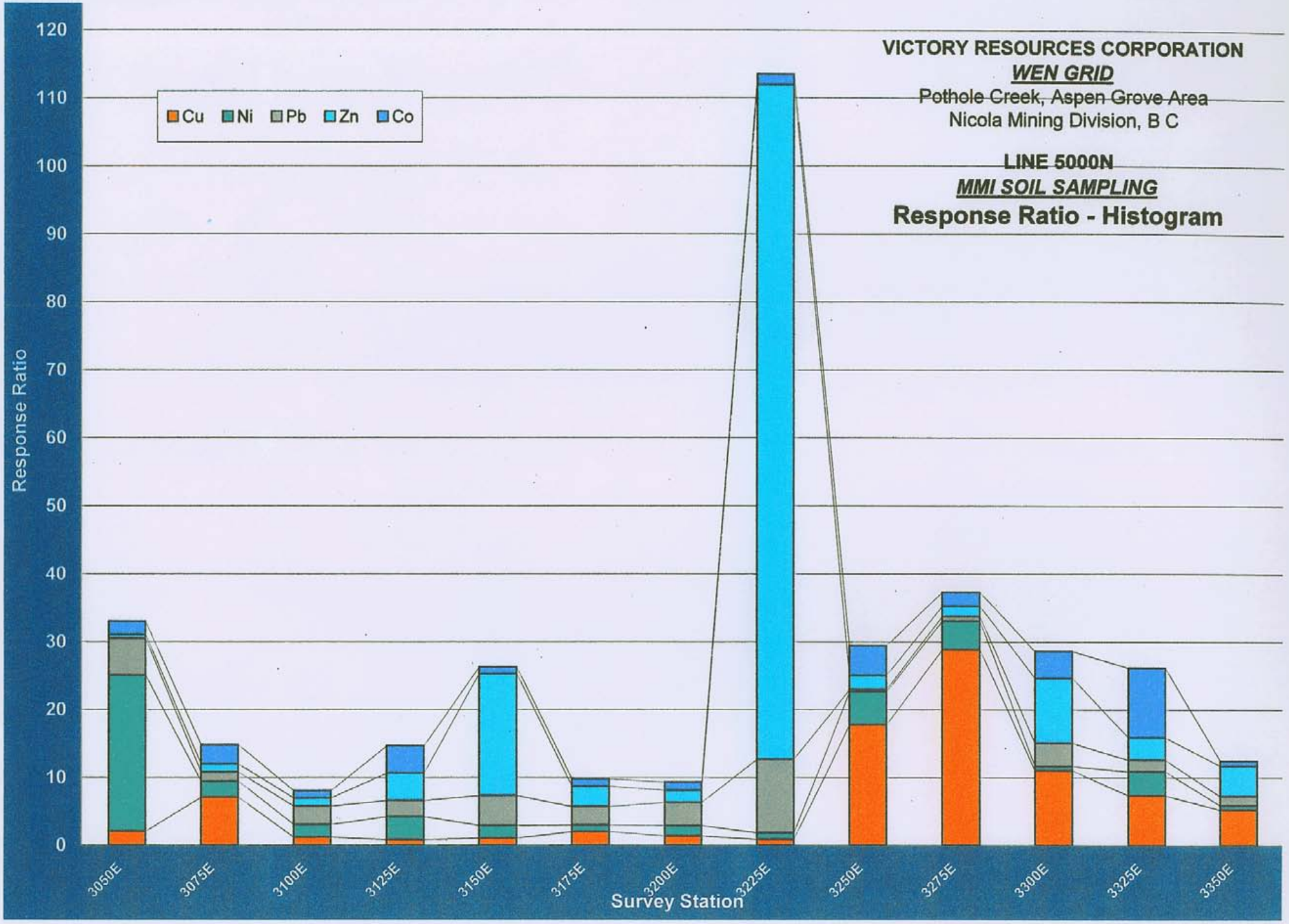
LINE 5000N

MMI SOIL SAMPLING

Response Ratio - Histogram



Data Reduced by: GEOTRONICS CONSULTING INC.



Data Reduced by: GEOTRONICS CONSULTING INC