

VICTORY RESOURCES CORPORATION

GEOCHEMICAL ASSESSMENT REPORT

on a

MMI SOIL GEOCHEMISTRY SURVEY

on the

TOE CLAIM GROUP

(Event Number 4134393)

GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT

29.155



Nicola Mining Division

NTS 092H.098

Vancouver, B.C.

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Sookochoff Consultants Inc.

April 30, 2007

page 1 of 24

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

TABLE OF CONTENTS

	page
Summary -----	5.
Introduction -----	6.
Property Description and Location -----	7.
Accessibility, Climate, Local Resources, Infrastructure and Physiography	8.
History -----	8.
Geology: Regional -----	12.
Geology: TOE Claim Group -----	12.
Mineralization -----	12.
Geology Map Legend -----	13
2006 MMI Soil Sampling -----	14.
a) Sampling Procedure -----	14.
b) Analytical Methods -----	14.
c) Compilation of Data -----	15.
d) Results -----	15.
Conclusions -----	17.
Recommendations -----	17.
Selected References -----	19.
Statement of Costs -----	20.
Certificate -----	21.

Illustrations

	following page
Figure 1. Location Map -----	6.
Figure 2. Claim Map -----	7.
Figure 2a. Claim Location -----	8.
Figure 3. Orthophoto -----	9.
Figure 4. Geology -----	12.
Figure 5. MMI Grid on 1968 Soil Geochem Results -----	13.
Figure 6. 1968 Soil Geochem: Total Cu in Soil -----	14.
Figure 7. 1968 IP Survey Interpretation (Cochrane, 1968) -----	14
Figure 7a. 1968 IP Survey Interpretation (Cochrane, 1968) -----	14.
Figure 7b. 1968 IP Survey Interpretation (Cochrane, 1968) -----	14.
Figure 8 East Grid: MMI Soil Geochemistry-Copper -----	15.
Figure 9 East Grid: MMI Soil Geochemistry-Zinc -----	15.
Figure 10 West Grid: MMI Soil Geochemistry-Copper -----	16.
Figure 11 West Grid: MMI Soil Geochemistry-Zinc -----	16.

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

APPENDICES

	page
Appendix I	
Raw Data	22
Appendix II	
MMI Plan Maps	23
East Grid	
Copper	
Zinc	
Gold	
Nickel	
Cerium	
Silver	
West Grid	
Copper	
Zinc	
Gold	
Nickel	
Cerium	
Silver	
Appendix III	
MMI Histograms	24
East Grid	
Line 4900E (2)	
Line 5000E (2)	
Line 5100E (2)	
Line 5200E (2)	
Line 5300E (2)	

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

Appendix III (cont'd)

MMI Histograms

24

West Grid

Line 4700 N (West)

Line 4900 N (West)

Line 5000 N

Line 5000 N (b)

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

SUMMARY

MMI (mobile metal ion) soil sampling along with grid emplacement was carried on the Victory Resources Corporation's TOE Claim Group. The survey was performed by Geotronics Surveys Ltd. of Vancouver and covered the original TOE prospect. The purpose of the MMI soil sample was to provide more definitive information on the previous conventional soil survey which reportedly resulted in the delineation of a large anomalous mineral zone.

The MMI survey consisted of 207 samples done over two contiguous grid lines. The samples were bagged and sent to SGS Laboratories in Toronto, Ontario for analysis where they were tested for 44 elements. The results for eight of these, namely, gold, silver, copper, lead, zinc, cobalt, cerenium, and nickel, were divided by their respected mean background values to obtain a value called a response ratio. Two stacked histograms were then made for each survey line. In addition, gold and copper contour plan maps were made from the survey results.

The MMI soil survey results were interpreted to indicate that two anomalous zones were delineated; Zone A of the East Grid and Zone B of the West Grid.

Zone A contains 1969 anomalous copper values but no correlative 1968 IP anomalies which may indicate a potential minor mineralized zone.

Zone B is correlative with 1968 anomalous soil copper values and correlative in part with an adjacent 1968 resistivity and IP anomaly.

These two zones warrant additional exploration to delineate specific targets to be tested by diamond drilling for potentially economic porphyry copper mineralization.

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

INTRODUCTION

This report discusses survey procedure, compilation of data, interpretation methods, and the results of a mobile metal ion (MMI) surveys carried out over the Minfile TOE prospect area of the TOE Claim Group owned as to 100% by Victory Resources Corporation.

The MMI survey was carried out during the 2006 exploration season by Geotronics Surveys Ltd. under the supervision of Mr. D.G.Mark, P.Geo.

The purpose of the MMI soil sample was to demonstrate the source of the mineralization with a greater accuracy than the conventional soil survey method which should provide more definitive drill targets within the previously indicated anomalous mineral zones.

MMI (Mobile Metal Ions) describes ions, which have moved in the weathering zone and that are weakly or loosely attached to surface soil particles. MMI, which requires special sampling and testing techniques, are particularly useful in responding to mineralization at depth probably in excess of 700 meters. It also is not affected by glacial till, while standard soil sample techniques are. MMI is characterized in having a high signal to noise ratio and therefore can provide definitive drill targets. However, the metallic ions may also move along fault lines and therefore could show the causative source to be displaced laterally from the direct source.

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

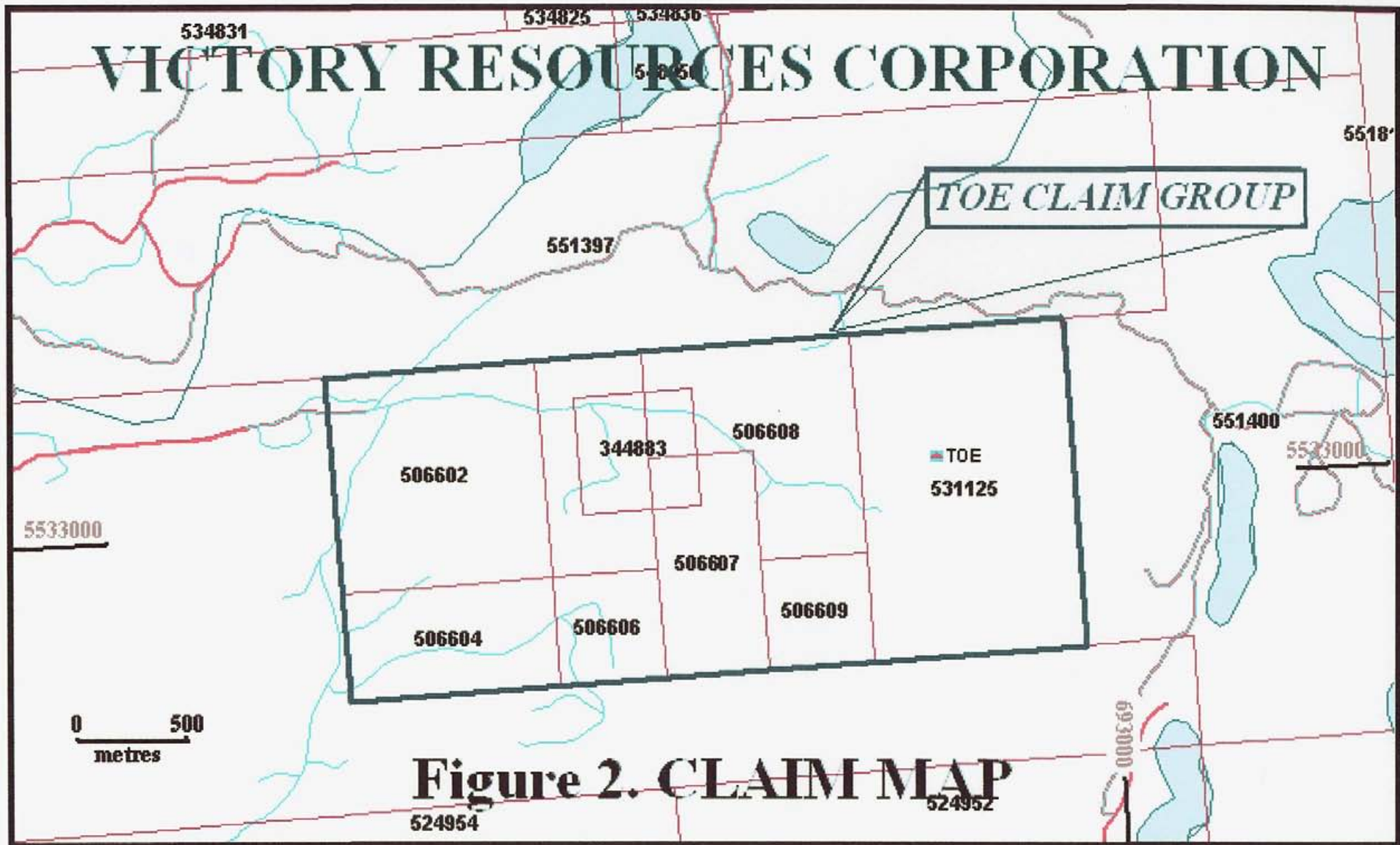
PROPERTY, DESCRIPTION AND LOCATION

The property consists of nine contiguous claims covering an area of 461.89 hectares. Particulars are as follows:

Tenure #	Claim Name/Property	Good To Date	New Good To Date	Area in Ha
506602		2007/mar/29	2009/mar/29	83.21
506604		2007/mar/29	2009/mar/29	41.61
506605		2007/mar/28	2009/mar/28	41.61
506606		2007/mar/28	2009/mar/28	20.81
506607		2007/mar/28	2009/mar/28	41.61
506608		2007/mar/28	2009/mar/28	62.41
506609		2007/mar/28	2009/mar/28	20.81
344883 TOE 3		2007/mar/28	2009/mar/28	25.00
531125 TOEY1		2007/apr/03	2009/apr/03	124.82

*Upon the approval of the assessment work filing, Event Number 4134393, which this report forms a part thereof.

The TOE Claim Group is located within NTS M092H099 in the Nicola Mining Division, 250 air kilometres from Vancouver, 39 air kilometres at 123.6 degrees from Merritt and 18 air kilometres at 092 degrees from the historic Aspen Grove copper camp. The centre of the work area is at 5533021N, 691965E (NAD 83).



ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

Access is southward from Merritt via the Coquihalla connector Highway for 55 kilometres to the Elkhart road exit, thence northward on a logging road for five kilometres northeastwardly to the western boundary of the

The region is situated within the dry belt of British Columbia with rainfall between 25 and 30 cm per year. Temperatures during the summer months could reach a high of 35° and average 25°C with the winter temperatures reaching a low of -10° and averaging 8°. On the WEN claim snow cover on the ground could be from December to April and would not hamper a year-round exploration program.

Sufficient water for all phases of the exploration program could be available from the many lakes and creeks, which are located within the confines of the property. Water may be scarce during the summer months and any water required for exploratory purposes, would be transported.

Merritt or Kamloops, historic mining centres, could be a source of experienced and reliable exploration and mining personnel and a supply for most mining related equipment. Kamloops is serviced daily by commercial airline and is a hub for road and rail transportation. Vancouver, a port city on the southwest corner of, and the largest city in the Province of British Columbia is four hours distant by road and less than one hour by air from Kamloops.

HISTORY

The history of the TOE Claim Group is as follows:

1966: The TOE claims were staked by Albert Boettger for Consolidated Skeena Mines Ltd. (N.P.L.);

1967: Consolidated Skeena Mines Ltd. (N.P.L.) completed an Airborne Geophysical Survey and preliminary geochemical surveys over an area including the TOE claims. (*The surveys in part covered an area included in the present TOE Claim Group*). Sharp (1968) reports on the results of these surveys as follows (AR 1,089):

“Interim results and interpretations of this and other data have indicated where additional staking and/or geochemical reconnaissance work is necessary. The following are interpretations of the accumulated data:

A distinct copper anomaly occupies the central, easterly part of the claim block; it extends for some two claim lengths east-northeast of the east boundary of this area. The extensions of this, plus sporadically anomalous areas to the north and south have been covered by additional stakings.

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

History (cont'd)

From geochemical data at hand, it appears that this anomaly (and possible zone of mineralization) occurs entirely within the Nicola rocks, on a trend which is about normal to that of the local granite-volcanic contact. The general or composite anomaly has an apparent width of between 700 and 1,800 feet. Over this area total CU concentrations range from 20 to a local high of 140 p.p.m.; the average, excluding "threshold" occurrences, being about 60 p.p.m. The local geochemical "background" averages about 12 p.p.m. Within the anomaly and along the "0" base-line the corresponding rubenic values range from 1 to 3 on this scale. The indicated occurrence of anomalous concentrations of Hg in fringe relationship to easterly part of the copper anomaly suggests the presence of an Hg halo. Although the rather widely-spread pattern of the individual occurrences does not permit conclusive interpretations, the general distribution of these with respect to the CU anomaly suggests a hydrothermal halo relationship and, therefore, some degree of probability that the copper anomaly is related to actual occurrences of copper mineralization within the underlying bedrock.

Extended reconnaissance soil sampling has partly indicated other Cu anomalous areas within the expanded Toe claim group.

Geological-Geophysical Interpretations (Sharp, 1967):

(a) **Radioactivity:** This is inferred to be due to the presence of a variety of K-Feldspar; this may be a normal primary constituent of the local granite, or related to younger pegmatitic differentiates and/or hydrothermal agencies. The major occurrences of radioactivity follow a general zone sub-parallel to the general granite-volcanic contact. With respect to the Toe #1 - #23 claims, the principal occurrences of radioactivity lie closely west and south of the claim block. These may, or may not be indicators of pegmatitic-hydrothermal zones of mineralization; however, their spatial relationship to the major magnetic anomaly and indicated geochemical anomaly may be significant. In any case, a general ground-check by scintillometer would be necessary before making specific geological inferences of the importance of the currently indicated radioactive areas.

(b) **Electromagnetic Anomalies:** These anomalies appear to be most generally associated with the Nicola rocks, and also appear to occur on trends more-or less parallel to the granite-volcanic contact. In this context they probably indicate the relatively more conducting transversely-trending bedding sections, or zones of similarly-trending graphitic shears. Within the general Toe claims area they may be related to zones of disseminated pyrite, etc. occurring in fairly close proximity to the local magnetic-geochemical anomaly. As such, the mineral could represent metasomatic reconstitutions of iron and sulphur or, perhaps, be of hydrothermal origin.

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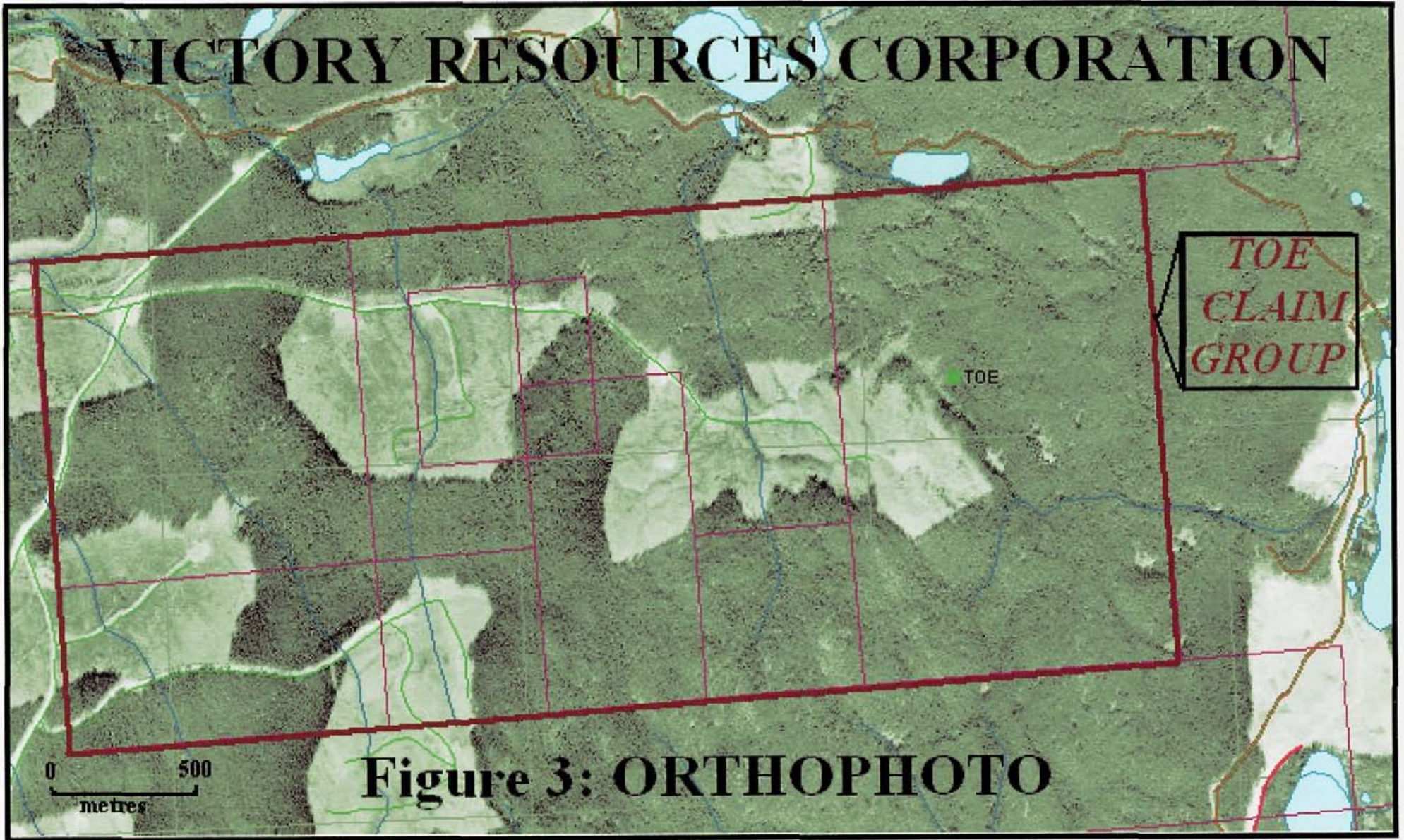


Figure 3: ORTHOPHOTO

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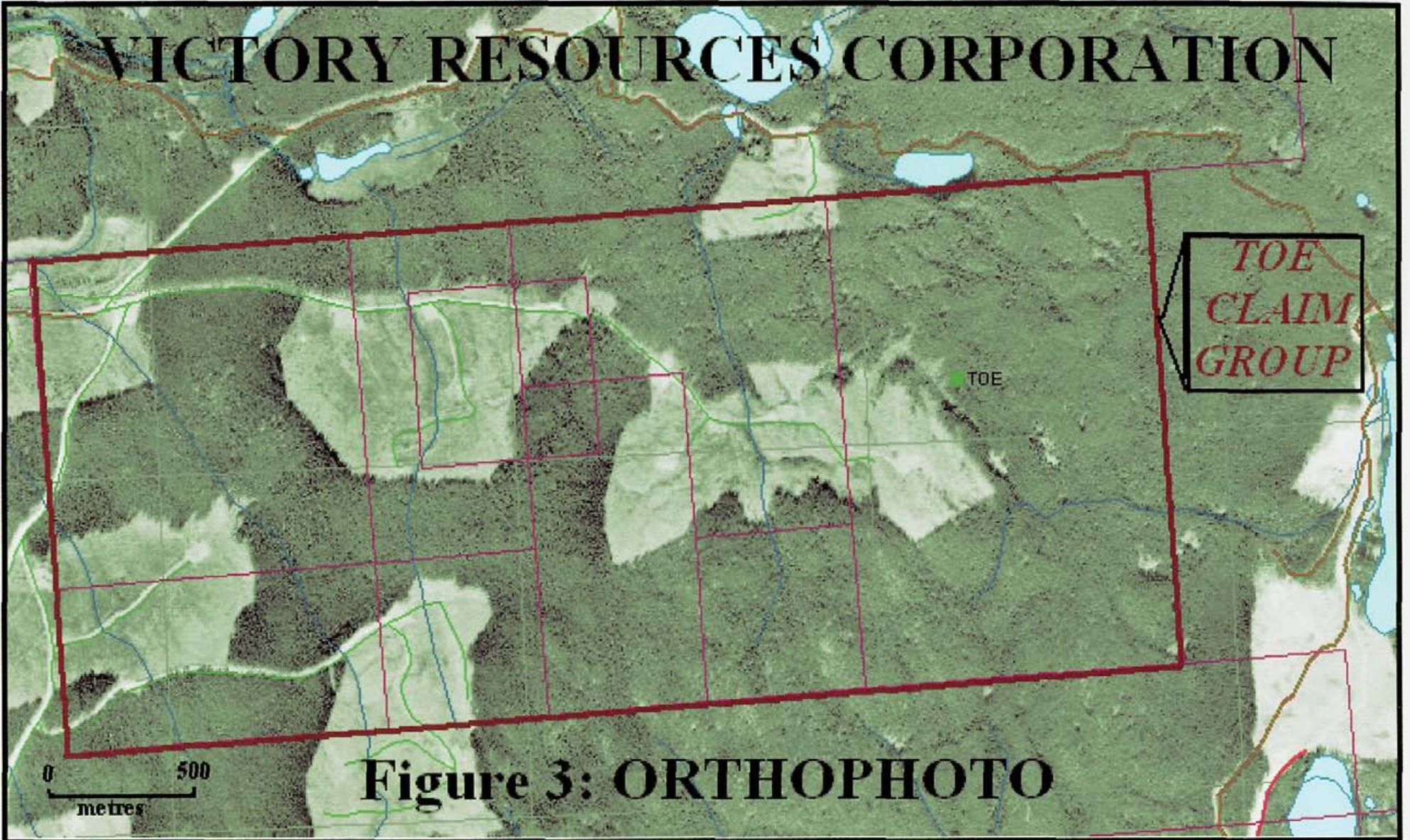


Figure 3: ORTHOPHOTO

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Geochemical Assessment Report
TOE Claim Group*

History (cont'd)

(c) **Magnetic Anomalies:** The principal + anomalies lie within Nicola rocks, and altered, dioritized sections of these; they also lie within a general zone paralleling the granite-volcanic contact. The plotted anomalies have an intensity of 1000-plus gammas; they are probably composites of local groups of weaker and stronger anomalies. The more significant anomalies, or parts of these, are those which appear in close spatial relationship to (1) geochemical anomalies (2) electromagnetic anomalies (3) occurrences of radioactivity. This combination occurs within, on the projected trend, and marginally to the indicated geochemically-anomalous areas. The larger negative magnetic anomaly lies within the main granite body. It may be due to hydrothermal alteration of the granite, or to an exceptionally thick accumulation of overburden. The probable cause might be determined by direct observation of available outcrops, supplemented by ground-magnetometer surveys; the latter possibility may be substantiated or negated by topographic studies.”

1967-1968: Consolidated Skeena Mines Ltd. (N.P.L.) completed Geological, Geochemical, & Geophysical surveys over the TOE claims. (*The surveys in part covered an area included in the present TOE Claim Group as indicated on Figure 5*). Sharp (1968) reports on the results of these surveys as follows (AR 1,586):

“Geology: The south contact of the Pennask 'granodiorite' body generally traverses northerly portions of the Mal-Chal, Echo, and Toe claim groups; however, a distinct southerly bulge has been noted between the easterly Echo and westerly Toe claims. The major Toe geochemically-anomalous (Cu) zones lie closely east of this 'bulge'.

Nicola rocks underlying the general claims areas comprise augite andesite (locally basaltic) flows and fragmentals, feldspar porphyries, argillites, and various (limey) gradations of these. Intrusive rocks, where infrequently exposed, are mainly quartz diorite and/or closely affiliated types. The aforementioned bulge, or prong appears to terminate at the presently-inferred E. N. E. trending 'Wart' lineament.

Geochemistry Toe and Boot claims: A major Cu anomaly, with a gross strike length of 11,500 feet and an average width of 3,000 feet has been delineated but not completely evaluated by profiling or other follow-up geochemical methods. Individual soil-samples range from an arbitrary minimum 40 ppm to 735 ppm. A coincident "mercury fringe" suggests a hydrothermal, or local bedrock source for the copper anomaly. Other lesser anomalies have been delineated within the Toe and Boot claims areas; some of these warrant further exploration by geochemical and/or geophysical methods.

Magnetic Survey: The general background is about 500 gammas. There is very little difference in magnetic intensity over the general survey grid; however, a zone of slightly higher (1500 gammas) magnetic intensity is indicated for the inferred quartz diorite-volcanic contact region within the group. The major geochemically anomalous area apparently coincides with an area of relative magnetic 'lows'.

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

History (cont'd)

This suggests hydrothermal leaching of the local volcanic assemblage, and/or a general absence of metasomatic magnetite-except within areas fringing the anomaly. The most prominent feature of the magnetic interpretation is the general E.N. E. 'magnetic grain' of the area which corresponds with the inferred formational and mineral trends."

1968: An IP survey was completed over the TOE claims (AR 1,703). The survey covered a small portion of the western part of the present TOE Claim Group. There were no significant IP anomalies on the TOE Claim Group ground.

1968: Consolidated Skeena Mines Ltd. completed Induced Polarization, resistivity, and self potential surveys on the Toe Claims. Cochrane (1968) reports on the results of the surveys as follows: (Figures 7, 7a, & 7b).

"The area designated IP Anomaly 1 (A) is situated around 6+00 North on line 0+00. Anomaly 1 exhibits a coincident resistivity low (Resistivity Anomaly #2) and was the only area in which a perceptible frequency effect was observed (the latter often indicative of sulphides). Depth probing in the area revealed the IP response increased with depth (maximum of 21.0 m/s at 100 feet, to 24.3 at 200 feet). IP Anomaly 1 (B) exhibits many of the characteristics of 1(A), however distinct frequency effect was not observed.

IP Anomaly 2 is centered immediately south of the base line between lines 37+50 and 45+00 East. Although the resistivity is moderately high, the maximum I P response (40.0 m / s) was the highest obtained on t h e property.

I P Anomaly 3, centered near the south end of line 7+50 East contains three I P values above 20 milliseconds. The shape of this I P high is similar to the shape of a relative resistivity low. The highest I P value in Anomaly 3 (30.0 m/s) is coincident with the lowest resistivity value in the general area (1571 ohm feet). A self potential anomaly is situated immediately north.

IP Anomaly #4 is centered near 35+00 South on line 60+00 East. The coincident resistivity is moderately low and a self potential low flanks the I P high to the south.

IP Anomaly #5 is situated north of the base line on lines 37+50 East and 45+00 East. Maximum I P response (26.5 m/s) corresponds with minimum resistivity, (1616 ohm feet).

IP Anomaly #6 is roughly 1000 feet north of #4 and contains three I P values of 20 milliseconds or ohm feet.

GEOLOGY: REGIONAL

The Aspen Grove geological district is located within the regional Quesnel Trough, a 30 to 60, km wide belt of Lower Mesozoic volcanic and related strata enclosed between older rocks and much invaded by batholiths and lesser intrusions (Campbell and Tipper, 1970). The southern part is the well-known Nicola belt, continuing nearly 200 km to its termination at the U.S. border and containing the important copper deposits of Highland Valley, Craigmont, Copper Mountain, Afton, Brenda, in addition to the historic Hedley gold camp.

The Nicola Group has been divided into western, central, and eastern belts on the basis of lithology and lithogeochemistry and by major fault systems. Variation from calc-alkaline to shoshinitic compositions from west to east has been interpreted to reflect eastward dipping subduction in the Nicola arc.

The TOE Claim Group is adjacent to a northeasterly trending contact between biotite-hornblende granodiorite and quartz monzonite of the Pennask Batholith (LTrJgd) and volcanics related to the eastern belt of the Upper Triassic Nicola Group (uTrNE), which regionally consists of alkalic and calcalkalic volcanics and intrusions of island arc origin, and which is the principal component of the Quesnel Terrane in southern British Columbia. This belt has been of major economic interest because of its potential for porphyry copper-gold mineralization.

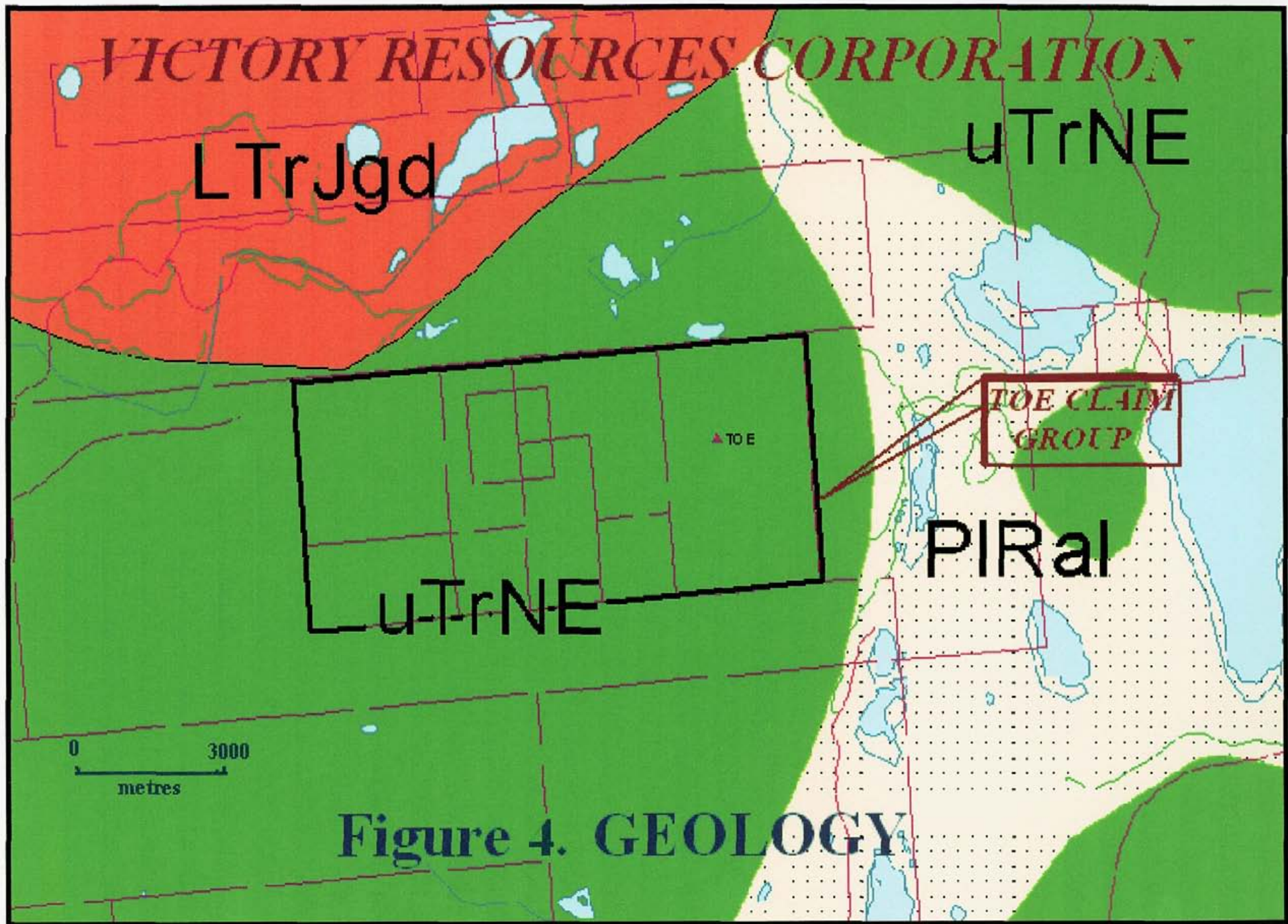
GEOLOGY: TOE CLAIM GROUP

The Nicola rocks in the TOE Claim Group area form a northeasterly-closing embayment largely surrounded by the Early Jurassic Pennask batholith, a large intrusion of medium-grained granodiorite to quartz diorite. The volcanics have been contact metamorphosed and hydrothermally altered by the intrusive activity, resulting in the formation of "metadiorite" locally (Assessment Report 1,586). These altered rocks locally contain significant disseminated magnetite and/or pyrite, with minor chalcopyrite in places.

MINERALIZATION

A major copper anomaly (Figure 5) occurs in part within the TOE Claim Group, measuring 3,500 by 900 metres; a mercury anomaly is associated (Assessment Reports 1,049, 1,586). The highest soil anomaly was 0.07 per cent copper. (Assessment Report 1,586).

There is no mineralization on the TOE Claim Group other than the mineralization indicated by the soil geochem results.



GEOLOGY MAP LEGEND

Pleistocene to Recent

PIR_{al}

Unnamed alluvial till

PIR_{vk}

Unnamed alkalic volcanic rocks

Upper Triassic

Eastern Volcanic Facie

uTr_{NE}

lower amphibolite/kyanite grade metamorphic rocks

uTr_{Nsf}

mudstone, siltstone, shale, fine clastic sedimentary rocks

uTr_{NMI}

basaltic volcanic rocks

uTr_{Jum}

unnamed ultramafic rocks

Central Volcanic Facies

uTr_{Nc}

andesitic volcanic rocks

Late Triassic to Early Jurassic

LTr_{Jgd}

Pennask Batholith: granodiorite intrusive rocks

LTr_{Jdr}

dioritic to gabbroic intrusive rocks

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1968 Soil Copper
Geochem Anomaly

TOE Claim Group

TOE showing
092HNE060

2006 MMI Soil
Survey Grid

0 450
metres

Figure 5. MMI GRID on 1968 SOIL GEOCHEM RESULTS*
(Base Map: Sharp, 1968)

MMI SOIL SAMPLING

The MMI soil sampling program was established to cover the TOE prospect and the immediate area within the TOE Claim Group. The purpose of the MMI survey was to establish a correlation of soil results between the 1968 conventional soil survey and the current MMI soil survey results. In addition, the current MMI survey was undertaken to delineate prime anomalous zones that may provide correlative results with the established 1968 IP anomalies contained within the TOE Claim Group (Figures 7, 7a, & 7b). The prime correlative anomalies would be tested by diamond drill holes.

The soil sampling was completed over seven days during the period from June 10, 2006 to August 29, 2006. A total of 207 samples were taken along two separate, but contiguous grids. The first grid was set up to cover the TOE showing as indicated on the BC Government MINFILE maps. The grid was configured as five, 500 metre (47+50N to 52+50N) parallel lines, L49+00E to L53+00E, trending at 010 degrees and 100 metres apart. The second grid consisted of two lines projecting westward from the westernmost, L49+00E, line; one line extending at 280 degrees for 1,500 metres from 47+00N, 49+00E; the second line due west from L49+00E, 49+00N to 39+00E.

(a) Sampling Procedure

The survey lines were established in conjunction with the sampling by blazing trees and by blaze orange flagging. The samples were picked up every 25 meters along the grid lines. The sample locations were marked on an aluminum tag with grid coordinates marked thereon and stapled to a 60 cm wooden picket. One grid line was extended to enable the background to be determined.

The sampling procedure was to first remove the organic material from the sample site (A₀ layer) and then a pit was dug to over 25 cm deep with a shovel. Sample material was then scraped from the sides of the pit over the measured depth interval of 10 centimeters to 25 centimeters. About 250 grams of sample material was collected and then placed into a plastic Zip-loc sandwich bag with the sample location marked thereon. The 47 samples were then packaged and sent to SGS Minerals located at 1885 Leslie Street, Toronto, Ontario. (This is only one of two labs in the world that do MMI analysis, the other being in Perth, Australia where the MMI method was developed.)

(b) Analytical Methods

At SGS Minerals, the testing procedure is initiated with the weighing of a 50 gram sample into a plastic vial fitted with a screw cap. Next is added 50 ml of the MMI-M solution to the sample, which is then placed in trays and put into a shaker for 20 minutes. (The MMI-M solution is a neutral mixture of reagents that are used to detach loosely bound ions of any of the 44 elements from the soil substrate and formulated to keep the ions in solution.)

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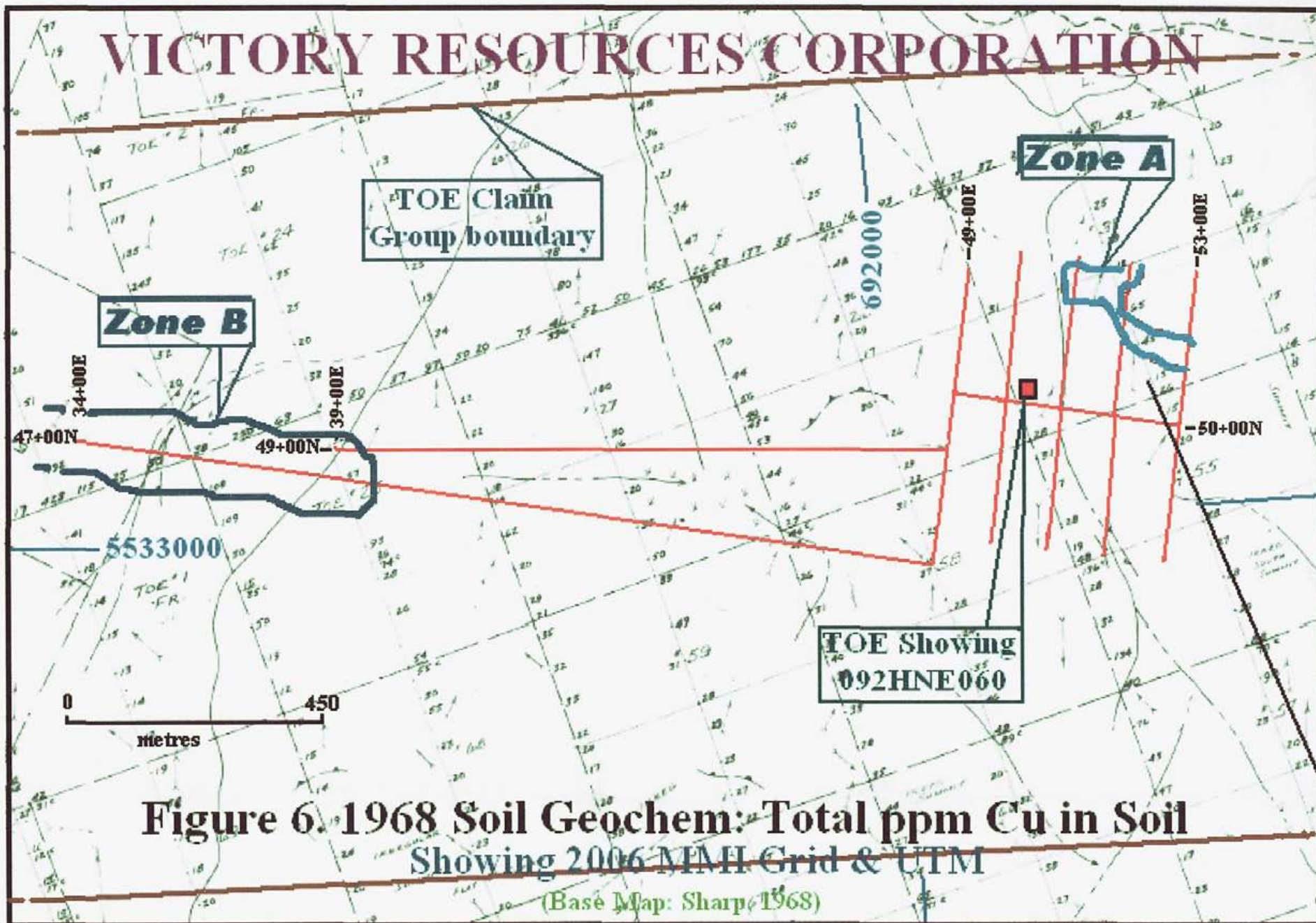
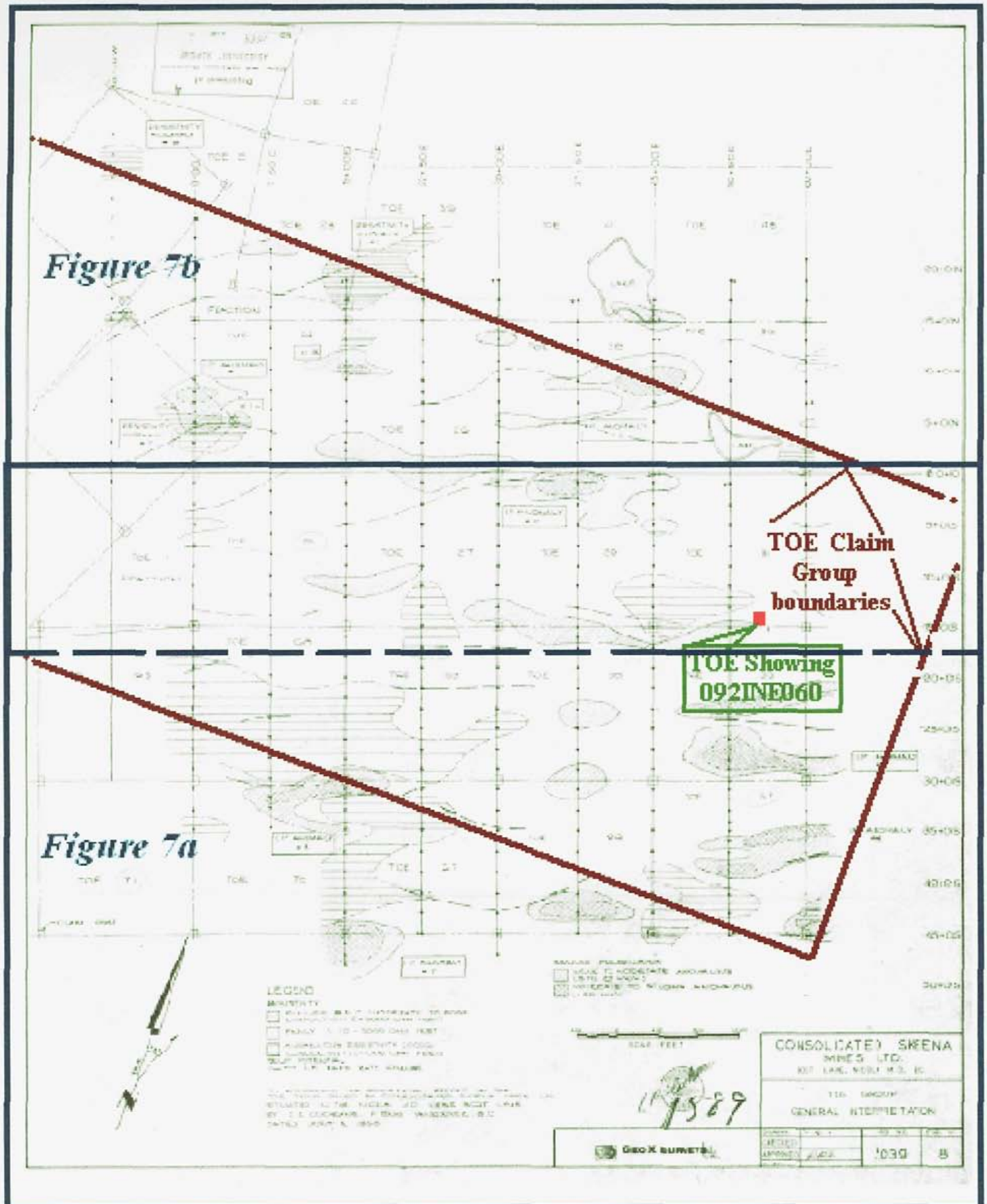


Figure 6. 1968 Soil Geochem: Total ppm Cu in Soil
Showing 2006 MNM Grid & UTM

(Base Map: Sharp 1968)



**Figure 7. 1968 IP SURVEY INTERPRETATION (Cochran, 1968)
(Showing area of TOE Claim Group coverage)
(Base Map: Cochran, 1968)**

figure 7b

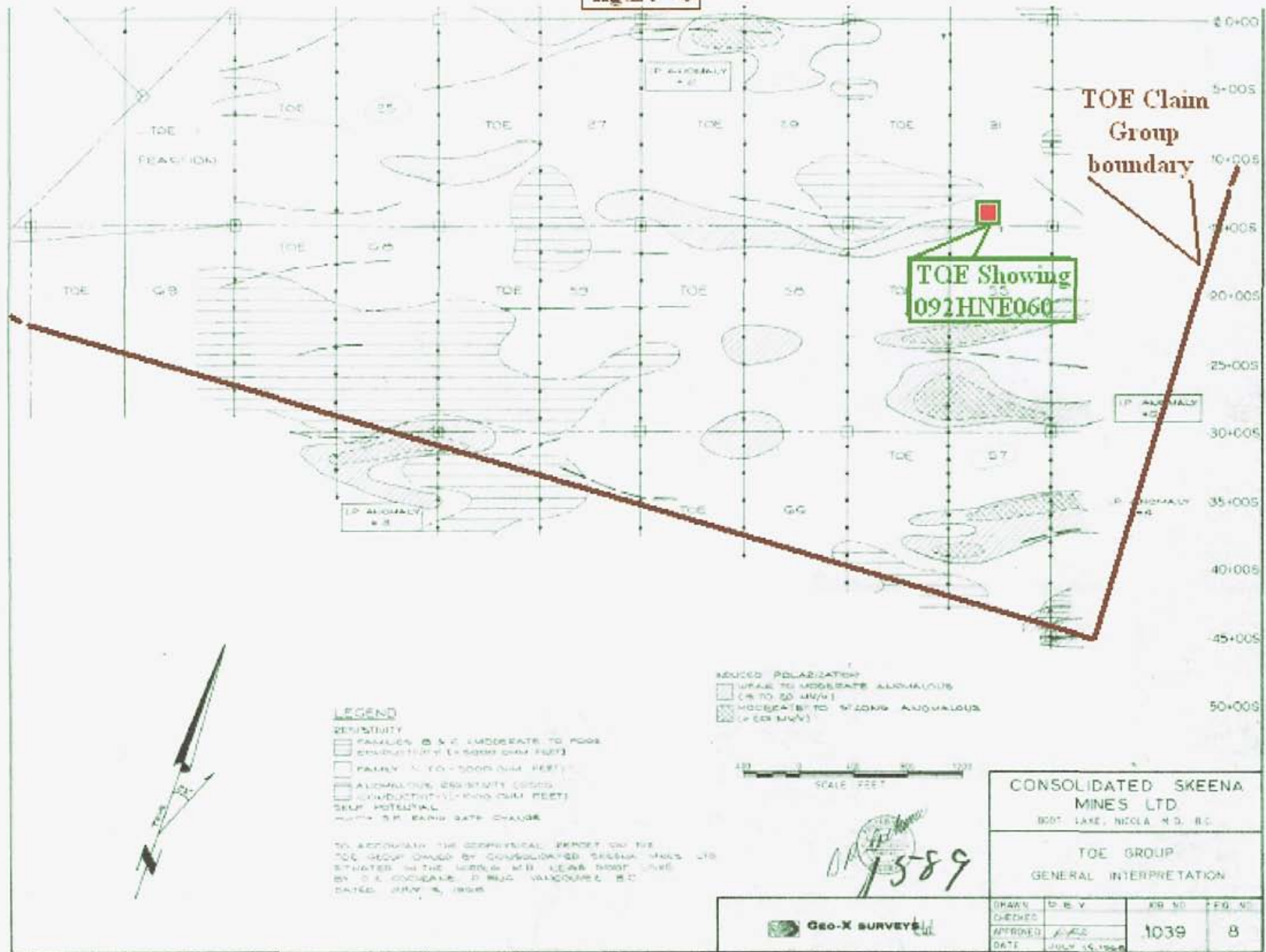


Figure 7a. 1968 IP SURVEY INTERPRETATION (Cochrane, 1968)
(Showing area of TOE Claim Group coverage)
(Base Map: Cochrane, 1968)

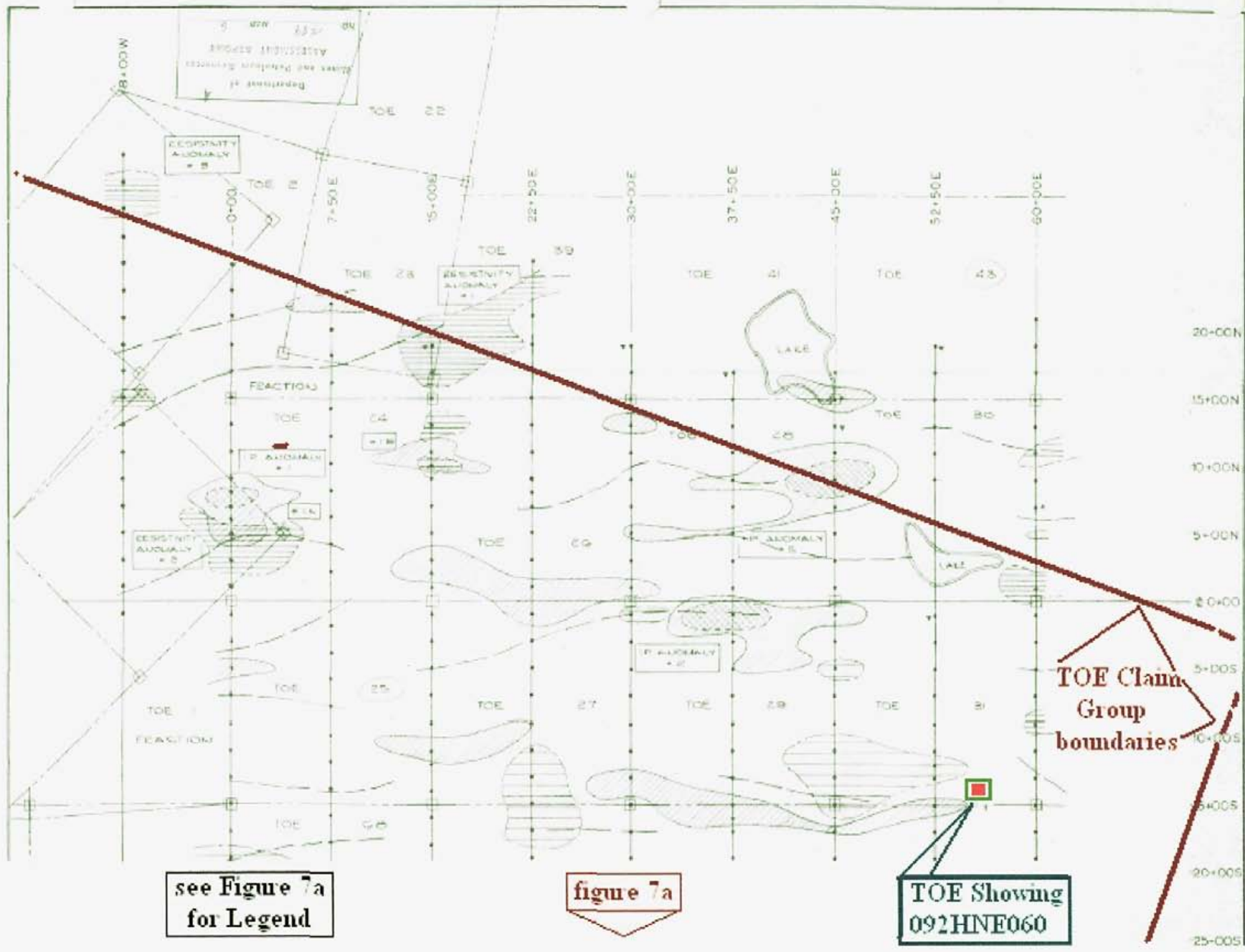


Figure 7b. 1968 IP SURVEY INTERPRETATION (Cochrane, 1968)
(Showing area of TOE Claim Group coverage)
 (Base Map: Cochrane, 1968)

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

MMI SOIL SAMPLING (cont'd)

These are allowed to sit overnight and subsequently are centrifuged for 10 minutes. The solution is then diluted 20 times for a total dilution factor of 200 times and then transferred into plastic test tubes, which are then analyzed on ICP-MS instruments.

Results from the instrument procedure for the 44 elements are processed automatically, loaded into the LIMS (laboratory information management system which is computer software used by laboratories) where the quality control parameters are checked before final reporting.

(c) Compilation of Data

Eight elements were chosen out of the 44 reported on and these were gold, silver, copper, lead, zinc, cobalt, cerium, and nickel. The mean background value was calculated for each of the eight elements and this number was then divided into the reported value to obtain a figure called the response ratio.

Two stacked histograms were then made for each line of samples of the response ratios. The first stacked histogram was of the metal values for gold, silver, copper, and cerium; the second was for the metals copper, lead, zinc, cobalt and nickel. Copper was placed on both histograms in order to facilitate correlation between the two histograms.

In addition, a plan map was made for each of the gold and copper values for the five metals. . On each map, the response ratio data was plotted and contoured at a logarithmic interval.

(d) Results

EAST GRID

MMI

The MMI results of the East Grid indicated a number of isolated copper sub-anomalous to anomalous zones from a background of 390 units. The anomalies are relatively subdued with the highest value of 27.56 background at 5225N, the northern end of line 5100E. This value is isolated by background values of 1.51 25 metres to the north and the northern end of the line, and 1.25 to the south. However, at stations 50 and 75 metres south are significant anomalous values of 4.41 and 8.34 times background. With anomalous values on adjacent lines to the east, of 4.8 times background at 5100N on line 5200E and 4.75 and 7.63 times background at 5100N and 5125N on line 5300E, this area, designated as **Zone A**, would be considered a prime anomalous zone for additional exploration.

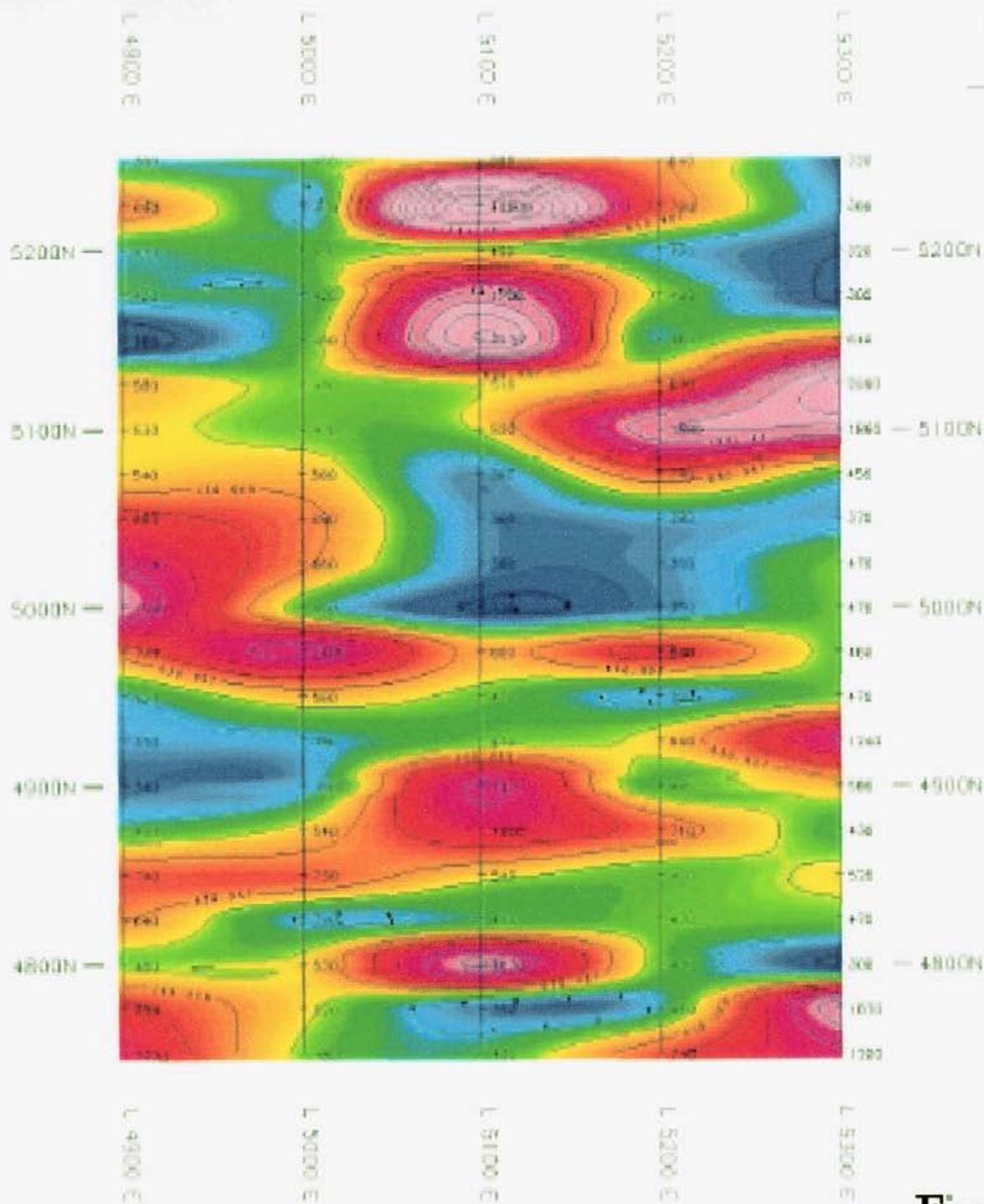


Figure 8



Data Reduced by
GEDTRONICS CONSULTING INC
SURREY BC.

Dates Samples Filled Up
 June 10 to 17, 2005
 Soils Tested by
 XPL Laboratories
 Toronto, Ontario
 Contour Interval
 100 units

GEDTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, AGDEN CREEK AREA NICOY MOUNTAIN DISTRICT, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - EAST GRID			
COPPER			
Drawn by: DCM	JOB No: 02-04	MTS: 9281/10	Date: MAY '07
			Fig. No: TC-1

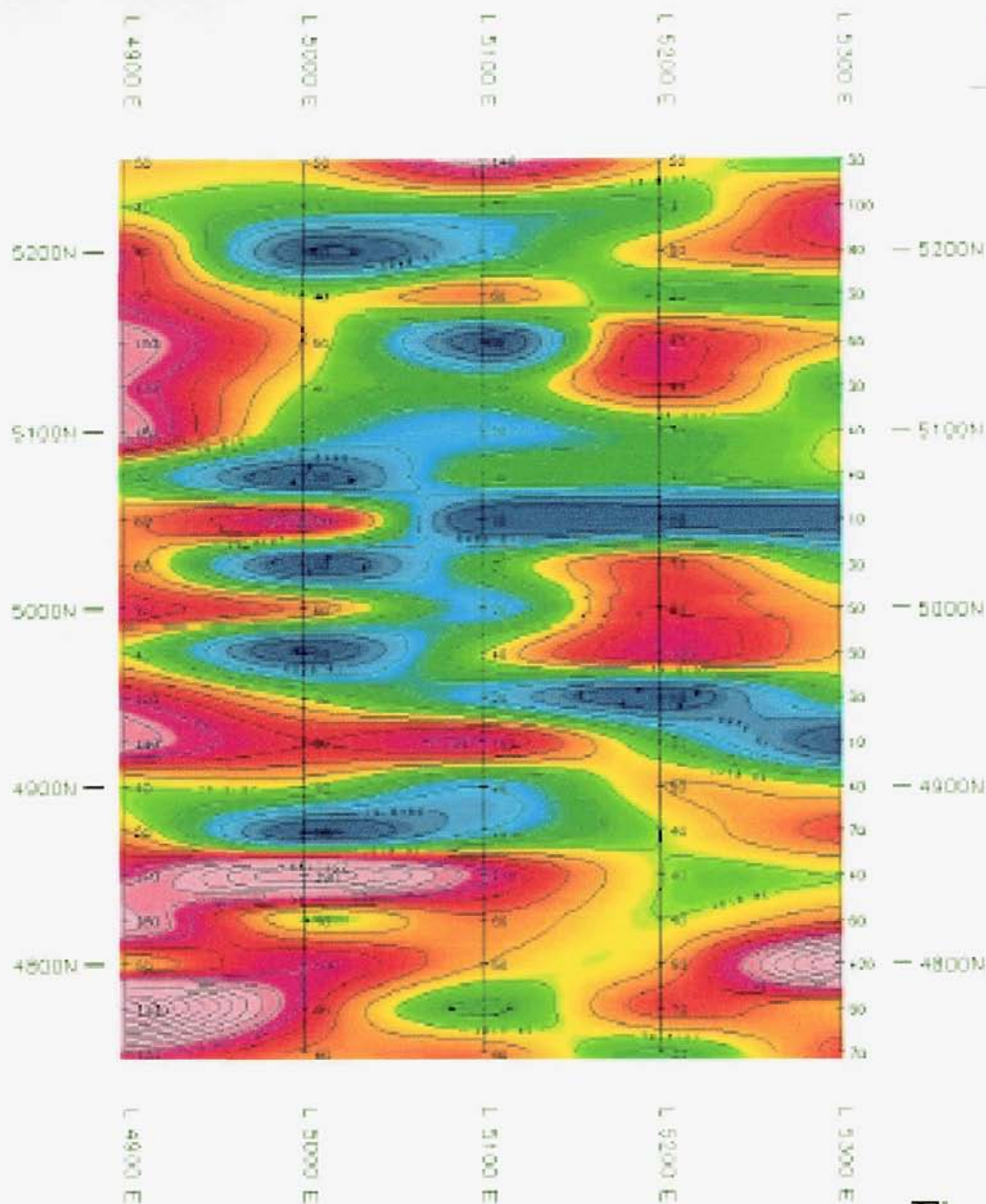


Figure 9



Data reduced by:

GEOTRONICS CONSULTING INC
SURREY BC.

Dates Samples Picked Up:
June 12 to 17, 2006

Soils Tested by:
KRAL Laboratories
Toronto, Ontario

Soils Analyzed
by Odes 14 in 1986

GEOTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY, TOE GRIDS, PURPLE CREEK, ASPEN GROVE AREA Nicola Mining Division, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - EAST GRID ZINC			
Drawn by: DGM	Job No: 06-04	NTS: 1/24/16	Date: MAR 07
			Fig No: TE-2

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

MMI and TOE Showing Correlation (Figure 6.)

The TOE showing and MMI grid were established according to designated UTM coordinates on 1968 soil geochem base map with non designated UTM coordinates. As the map was void of UTM coordinates, they were established through common topographical features. Thus the location of the grid may be misplaced by up to 100 metres.

In accordance with the location of the grid to the TOE showing, the TOE showing is located approximately 100 metres south to southwest of MMI Zone A and adjacent to the east end of a three station, 75 metre, sub-anomalous copper zone of up to 1.74 times background copper.

MMI and 1968 Soil Geochem Correlation (Figure 6.)

The East Grid including the 2006 Zone A is not within the anomalous copper zone as delineated in 1968. The 1968 highest total copper value within Zone A is 65 ppm.

MMI and 1968 IP Survey Correlation

There are no correlative IP anomalies with the 2006 Zone A.

WEST GRID

The MMI results of the two line east grid established one significant copper anomaly along line 4700N for 700 metres from open-ended at 3400E to 4100E. With a background value of 400 units, the values range from 1.61 times background to 29.85 times background with 16 of the 28 station soil samples assaying more than 6.00 times background. To the east of 4100E to the East Grid at 4900E, the copper values were obviously lower with only three of 33 copper values above 6.00 times background ranging up to 9.34 times background. Line 4900 N sub paralleling Line 4700N from 25 to 200 metres to the north, and originating from the East Grid to 3900E, the copper values show a marked increase with 10 of all 41 samples above 6.00 times background and ranging up to 13.65 times background.

As a result of the 700 metre interval of significantly high copper background values on Line 4700N, this area is designated as Zone B.

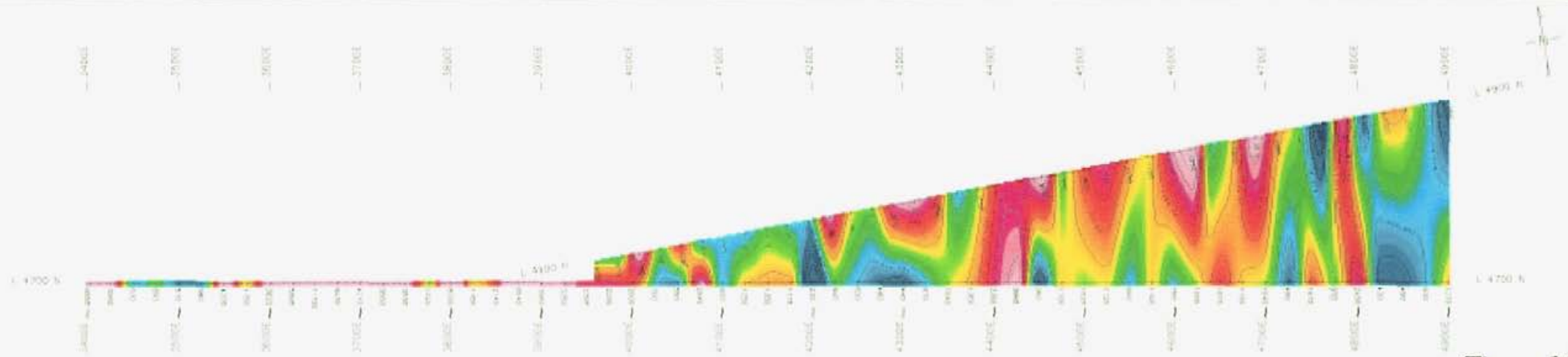


Figure 10


 Data Reduced by:
GEOTRONICS CONSULTING INC
 SURREY BC.

DATA OBTAINED FROM 10
 AUGUST 2010 TO 24, 2009
 Data Taken by:
 RMA Laboratories
 Toronto, Ontario
 Contact Number:
 1-877-944-7241 ext 404



GEOTRONICS CONSULTING INC. VICTORY RESOURCES CORPORATION AU-WEN PROPERTY, TOX GRID, WOODHILL CREEK, WESTERN BRIDE AREA FROM BRIDGE NUMBER 1010 MMI SOIL GEOCHEMISTRY SURVEY CANADIAN SOIL MAP - WEST GRID COPPER				
Drawn by: C. Chen	Job No: 02-104	NTS: AS SHOWN	Date: March 2010	Fig No: 10/10

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

West Grid

MMI and TOE Showing Correlation (Figure 5.)

In accordance with the location of the grid to the TOE showing, the TOE showing is located approximately 100 metres northwest of the east end of the West Grid and extending for up to 1500 metres to the west from the southwestern portion of the East Grid.

MMI and 1968 Soil Geochem Correlation (Figure 6.)

The two lines of the West Grid, enter the 1968 soil geochem zone approximately from 300 metres west or at 46+00E to the end of the line at 34+00E, a distance of some 1,200 metres. Approximately 400 metres of the westernmost section of 2006 line 47+00N is anomalous with MMI values of up to 30 times background Cu with a positive correlation of up to 78 times background Zn. This 1,200 metre section, open-ended to the west, is designated as **Zone B**. Within Zone B total 1968 copper values are indicated as up to 250 ppm Cu.

MMI and 1968 IP Survey Correlation (Figure 7b)

IP resistivity anomaly 2 and IP anomaly 1A are indicated adjacent to the south and north of Zone B.

CONCLUSIONS

The 2006 MMI soil survey results indicated two anomalous zones, Zone A of the East Grid and Zone B of the West Grid.

Zone A contains 1969 anomalous copper values but no correlative 1968 IP anomalies which may indicate a potential minor mineralized zone.

Zone B is correlative with 1968 anomalous soil copper values and correlative in part with an adjacent 1968 resistivity and IP anomaly, all of which may indicate potentially porphyry associated mineralization.

RECOMMENDATIONS

Additional MMI soil geochem surveys are recommended adjacent to the 2006 Zone B anomaly. The survey grid should be established to include the grid lines for the western extension and lines at a 25 metre separation to the north and south of the zone with one line to the south and six lines to the north to cover the 1968 IP anomaly 1A.

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

Respectfully submitted,



Laurence Sookochoff, PEng

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

SELECTED REFERENCES

Cochrane, D.R. 1968: Geophysical Report on the TOE Claims for Consolidated Skeena Mines Ltd. (N.P.L.). AR 1,589.

Cowen, R.J. – 1968: Report of Induced Polarization Survey, Toe Claim Group for Consolidated Skeena Mines Ltd (N.P.L.) AR 1,703.

Kierans, M.D., 1972: Mineral Exploration Report on the Hill Group, Wart Mountain Area for Nitracell Canada Ltd. AR 4,230.

MapPlace – Map data downloads.

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MtOnline - MINFILE downloads.

Sharp, W.M. 1968: Summary Report on Geological, Geochemical, and Geophysical Investigations. Tommy Lake, Paradise Lake Property for Consolidated Skeena Mines Ltd (N.P.L.). AR 1,586.

1967: Report Airborne Geophysical Survey and Preliminary Geochemical Survey over the TOE#1 to TOE#23 Claim Block. AR 1,089.

Verzosa, R.S. 2005: Summary Report on the AU/WEN Property for Victory Resources Corporation.

Verley, C.G. 1997: Geological and Geochemical Report on the AU Claim Group for George Resources Company Ltd. AR 24,806.

Verley, C.G. 2002: Preliminary Assessment Report on the AU/WEN and TOE Claim Groups for Commerce Resources Corp.

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Geochemical Assessment Report
TOE Claim Group*

STATEMENT of COSTS

The fieldwork on the TOE Claim Group was carried out for 13 days between June 10, 2006 and August 29, 2006 to the value as follows:

Geotronics Surveys Ltd.:

Apportioned costs of the total MMI Soil Survey Program costs
on the AU/WEN property

Mob-demob costs	\$ 400.00	
Field: 2 man crew		
13 days @ \$780./day	10,140.00	
Assaying: 207 samples @ \$34.00	7,038.00	
Shipping & other field costs	<u>2,145.00</u>	\$ 19,723.00

Sookochoff Consultants Inc.

Management & supervision:

Including associated expenses	4,314.00
Report & associated costs	6,500.00

\$ 20,537.00
=====

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

CERTIFICATE

I, Laurence Sookochoff, of the City of Vancouver, in the Province of British Columbia, do hereby certify:

That I am a Consulting Geologist and principal of Sookochoff Consultants Inc. with an address at 120 125A-1030 Denman Street, Vancouver, BC V6G 2M6.

I, Laurence Sookochoff, further certify that:

- 1) I am a graduate of the University of British Columbia (1966) and hold a B.Sc. degree in Geology.
- 2) I have been practicing my profession for the past forty-one years.
- 3) I am registered and in good standing with the Association of Professional Engineers and Geoscientists of British Columbia.
- 4) The information for this report is based on information as itemized in the Selected Reference section of this report and from the supervision and management of the MMI surveys performed by Geotronics Surveys Ltd.
- 5) I have no interest in the TOE claim group as described herein.
- 6) I am a director, and have an option as to 30,000 shares, of Victory Resources Corporation.



Laurence Sookochoff, P. Eng.

Vancouver, BC

Sookochoff Consultants Inc.

April 30, 2007

page 21 of 24

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

Appendix I

RAW DATA

		Cu	Zn	Mo	Pb	Au	Co	Ni	U	Ag	Ce	Cu	Zn	Mo	Pb	Au	Co	Ni	U	Ag	Ce
Line 4900E																					
4900E	4750 4750N	1050	120	2.5	60	0.05	26	37	7	3	188	2.68	5.38	1.00	1.28	1.00	1.48	3.73	1.42	2.69	4.19
4900E	4775 4775N	850	1200	2.5	120	0.05	23	73	6	4	86	2.17	53.79	1.00	2.57	1.00	1.31	3.40	1.22	3.59	1.92
4900E	4800 4800N	480	50	6	90	0.05	21	12	8	5	195	1.22	2.24	2.40	1.93	1.00	1.20	0.56	1.63	4.48	4.35
4900E	4825 4825N	640	180	2.5	170	0.05	25	32	8	5	120	1.53	8.07	1.00	3.64	1.00	1.43	1.49	1.63	4.48	2.68
4900E	4850 4850N	740	110	2.5	160	0.2	22	42	10	3	80	1.89	4.93	1.00	3.42	4.00	1.25	1.96	2.03	2.69	1.78
4900E	4875 4875N	430	50	2.5	140	0.05	17	20	6	6	122	1.10	2.24	1.00	3.00	1.00	0.97	0.93	1.22	5.38	2.72
4900E	4900 4900N	340	40	2.5	80	0.05	19	30	8	4	197	0.87	1.79	1.00	1.71	1.00	1.08	1.40	1.63	3.59	4.39
4900E	4925 4925N	370	140	2.5	150	0.05	43	45	7	11	128	0.94	6.28	1.00	3.21	1.00	2.45	2.10	1.42	9.86	2.85
4900E	4950 4950N	400	100	2.5	90	0.05	25	43	7	9	107	1.02	4.48	1.00	1.93	1.00	1.43	2.01	1.42	8.07	2.39
4900E	4975 4975N	700	40	2.5	110	0.05	91	49	6	9	108	1.79	1.79	1.00	2.35	1.00	5.19	2.29	1.22	8.07	2.41
4900E	5000 5000N	1560	90	2.5	100	0.05	91	32	6	7	119	3.98	4.03	1.00	2.14	1.00	5.19	1.49	1.22	6.28	2.85
4900E	5025 5025N	1180	60	2.5	140	0.05	82	28	8	5	148	3.01	2.69	1.00	3.00	1.00	4.68	1.31	1.63	4.48	3.30
4900E	5050 5050N	860	60	2.5	140	0.05	76	27	6	2	110	2.19	2.69	1.00	3.00	1.00	4.33	1.26	1.22	1.79	2.45
4900E	5075 5075N	540	30	2.5	130	0.1	35	34	6	4	105	1.38	1.34	1.00	2.78	2.00	2.00	1.59	1.22	3.59	2.34
4900E	5100 5100N	530	150	2.5	180	0.05	43	43	8	9	98	1.35	6.72	1.00	3.85	1.00	2.45	2.01	1.63	8.07	2.19
4900E	5125 5125N	590	120	2.5	90	0.05	43	57	4	12	69	1.48	5.38	1.00	1.93	1.00	2.45	2.66	0.81	10.76	1.54
4900E	5150 5150N	280	150	2.5	150	0.05	61	65	5	5	42	0.71	6.72	1.00	3.21	1.00	3.48	3.03	1.02	4.48	0.94
4900E	5175 5175N	420	90	2.5	100	0.05	37	46	4	12	90	1.07	4.03	1.00	2.14	1.00	2.11	2.15	0.81	10.76	2.01
4900E	5200 5200N	410	90	2.5	80	0.05	21	41	7	13	68	1.05	4.03	1.00	1.71	1.00	1.20	1.91	1.42	11.66	1.52
4900E	5225 5225N	690	40	7	110	0.05	42	28	7	9	111	1.76	1.79	2.80	2.35	1.00	2.39	1.31	1.42	8.07	2.48
4900E	5250 5250N	390	50	2.5	80	0.05	45	57	4	4	69	1.00	2.24	1.00	1.71	1.00	2.57	2.66	0.81	3.59	1.54
Line 5000E																					
5000E	4750 4750N	480	60	2.5	100	0.05	46	45	7	6	163	1.22	2.89	1.00	2.14	1.00	2.62	2.10	1.42	5.38	3.84
5000E	4775 4775N	520	90	2.5	110	0.05	22	37	8	9	125	1.33	4.03	1.00	2.35	1.00	1.25	1.73	1.63	8.07	2.79
5000E	4800 4800N	530	100	2.5	130	0.05	36	52	8	7	139	1.35	4.48	1.00	2.78	1.00	2.05	2.43	1.63	6.28	3.10
5000E	4825 4825N	390	40	2.5	70	0.05	12	20	4	6	90	1.00	1.79	1.00	1.50	1.00	0.68	0.93	0.81	5.38	2.01
5000E	4850 4850N	730	390	2.5	270	0.05	61	31	7	0.5	96	1.86	17.48	1.00	5.78	1.00	3.48	1.45	1.42	0.45	2.14
5000E	4875 4875N	540	10	2.5	70	0.05	20	16	9	1	171	1.38	0.45	1.00	1.50	1.00	1.14	0.75	1.63	0.90	3.81
5000E	4900 4900N	380	40	2.5	100	0.05	14	22	6	7	63	0.97	1.79	1.00	2.14	1.00	0.80	1.03	1.22	6.28	1.41
5000E	4925 4925N	390	80	2.5	110	0.05	15	37	6	21	65	1.00	3.59	1.00	2.35	1.00	0.86	1.73	1.22	18.83	1.45
5000E	4950 4950N	560	40	2.5	110	0.05	29	47	5	9	84	1.43	1.79	1.00	2.35	1.00	1.65	2.19	1.02	8.07	1.87
5000E	4975 4975N	1400	10	6	90	0.2	78	30	7	7	99	3.57	0.45	2.40	1.93	4.00	4.45	1.40	1.42	6.28	2.21
5000E	5000 5000N	450	60	2.5	100	0.05	24	26	7	5	180	1.15	2.69	1.00	2.14	1.00	1.37	1.21	1.42	4.48	4.01
5000E	5025 5025N	660	10	2.5	130	0.05	38	36	8	13	80	1.68	0.45	1.00	2.78	1.00	2.17	1.68	1.22	11.66	1.78
5000E	5050 5050N	680	110	2.5	170	0.05	51	39	7	5	82	1.74	4.93	1.00	3.64	1.00	2.91	1.82	1.42	4.48	1.83
5000E	5075 5075N	560	10	7	70	0.05	9	9	5	3	153	1.43	0.45	2.80	1.50	1.00	0.51	0.42	1.02	2.69	3.41
5000E	5100 5100N	470	30	5	80	0.05	30	28	4	7	103	1.20	1.34	2.00	1.71	1.00	1.71	1.21	0.81	6.28	2.30
5000E	5125 5125N	480	40	6	130	0.05	27	22	7	8	165	1.22	1.79	2.40	2.78	1.00	1.54	1.03	1.42	7.17	4.35
5000E	5150 5150N	450	50	8	90	0.05	40	34	5	5	114	1.15	2.24	3.20	1.93	1.00	2.28	1.59	1.02	4.48	2.54
5000E	5175 5175N	420	40	6	120	0.05	58	58	7	4	121	1.07	1.79	2.40	2.57	1.00	3.31	2.70	1.42	3.59	2.70
5000E	5200 5200N	450	10	6	100	0.05	23	19	9	5	239	1.15	0.45	2.40	2.14	1.00	1.31	0.89	1.83	4.48	5.33
5000E	5225 5225N	370	30	6	90	0.05	21	20	7	6	206	0.94	1.34	2.40	1.93	1.00	1.20	0.93	1.42	5.38	4.59
5000E	5250 5250N	430	50	2.5	160	0.05	45	63	4	8	93	1.15	2.24	1.00	3.42	1.00	2.57	2.94	0.81	7.17	2.07
Line 5100E																					
5100E	4750 4750N	430	60	2.5	130	0.05	25	34	8	2	144	1.10	2.69	1.00	2.78	1.00	1.43	1.59	1.63	1.79	3.21
5100E	4775 4775N	350	30	2.5	100	0.05	22	31	7	3	161	0.89	1.34	1.00	2.14	1.00	1.25	1.45	1.42	2.69	3.59
5100E	4800 4800N	1670	50	2.5	80	0.05	8	16	10	10	116	4.26	2.24	1.00	1.71	1.00	0.46	0.75	2.03	8.97	2.59
5100E	4825 4825N	420	60	2.5	70	0.05	13	22	5	4	132	1.07	2.69	1.00	1.50	1.00	0.74	1.03	1.02	3.59	2.94
5100E	4850 4850N	540	110	6	110	0.05	35	29	6	7	120	1.38	4.93	2.40	2.35	1.00	2.00	1.35	1.22	6.28	2.68
5100E	4875 4875N	1000	20	2.5	80	0.05	45	54	5	2	168	2.55	0.90	1.00	1.71	1.00	2.57	2.52	1.02	1.79	3.75
5100E	4900 4900N	1310	20	2.5	60	0.05	21	12	8	0.5	138	3.34	0.90	1.00	1.28	1.00	1.20	0.56	1.63	0.45	3.08
5100E	4925 4925N	470	100	2.5	190	0.05	51	35	4	0.5	69	1.20	4.48	1.00	4.07	1.00	2.91	1.63	0.81	0.45	1.54
5100E	4950 4950N	470	20	8	80	0.05	14	15	7	1	159	1.20	0.90	3.20	1.71	1.00	0.80	0.70	1.42	0.90	3.55
5100E	4975 4975N	600	40	6	50	0.05	17	25	5	3	75	1.53	1.79	2.40	1.07	1.00	0.97	1.17	1.02	2.69	1.67
5100E	5000 5000N	310	20	2.5	130	0.05	34	35	6	2	111	0.79	0.90	1.00	2.78	1.00	1.94	1.63	1.22	1.79	2.48
5100E	5025 5025N	360	30	2.5	150	0.05	58	47	5	0.5	61	0.92	1.34	1.00	3.21	1.00	3.31	2.19	1.02	0.45	1.36
5100E	5050 5050N	360	10	9	50	0.05	10	8	7	2	142	0.92	0.45	3.60	1.07	1.00	0.57	0.37	1.42	1.79	3.17
5100E	5075 5075N	360	30	2.5	80	0.05	36	30	5	4	129	0.92	1.34	1.00	1.71	1.00	2.05	1.40	1.02	3.59	2.88
5100E	5100 5100N	520	20	2.5	90	0.05	11	36	8	0.5	135	1.33	0.90	1.00	1.93	1.00	0.63	1.68	1.63	0.45	3.01
5100E	5125 5125N	510	30	8	110	0.05	36	31	6	3	132	1.30	1.34	3.20	2.35	1.00	2.05	1.45	1.22	2.69	2.94
5100E	5150 5150N	3270	10	11	10	0.05	163	61	15	4	101	8.34	0.45	4.40	0.21	1.00	9.29	2.84	3.05	3.59	2.25
5100E	5175 5175N	1730	60	2.5	70	0.05	110	30	9	6	70	4.41	2.69	1.00	1.50	1.00	6.27	1.40	1.83	5.38	1.56
5100E	5200 5200N	490	20	8	80	0.05	11	18	9	12	107	1.25	0.90	3.20	1.71	1.00	0.63	0.84	1.83	10.76	2.39
5100E	5225 5225N	10800	30	6	20	0.1	51	79	24	2	29	27.56	1.34	2.40	0.43	2.00	2.91	3.68	4.88	1.79	0.65
5100E	5250 5250N	590	140	5	70	0.															

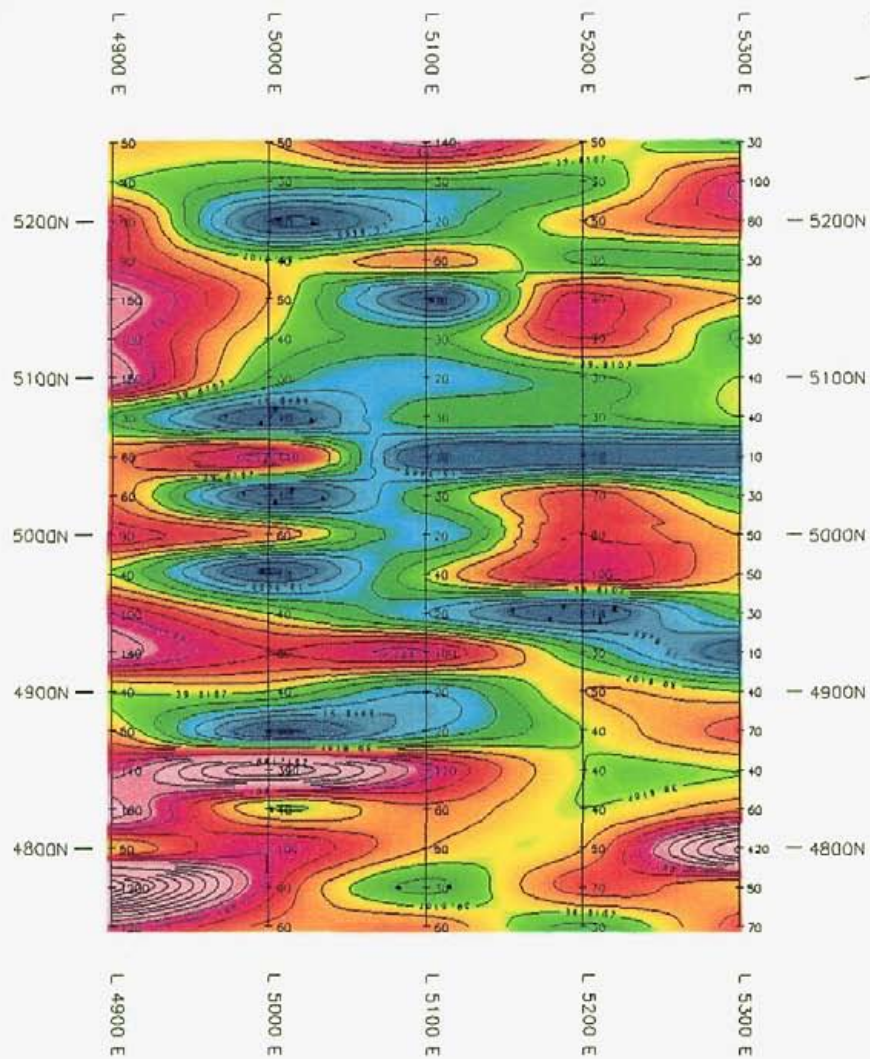
		Cu	Zn	Mo	Pb	Au	Co	Ni	U	Ag	Ce	Cu	Zn	Mo	Pb	Au	Co	Ni	U	Ag	Ce	
5300E	4750 4750N	1200	70	2.5		80	0.05	12	23	8	4	153	3.06	3.14	1.00	1.71	1.00	0.88	1.07	1.83	3.59	3.41
5300E	4775 4775N	1870	50	2.5		30	0.05	7	18	11	40	33	4.77	2.24	1.00	0.84	1.00	0.40	0.84	2.23	35.86	0.74
5300E	4800 4800N	300	420	2.5		40	0.05	8	25	4	4	29	0.77	18.83	1.00	0.86	1.00	0.46	1.17	0.81	3.59	0.65
5300E	4825 4825N	470	60	2.5		110	0.05	32	26	8	3	79	1.20	2.69	1.00	2.35	1.00	1.82	1.21	1.63	2.69	1.76
5300E	4850 4850N	520	40	2.5		80	0.05	23	22	6	5	76	1.33	1.79	1.00	1.71	1.00	1.31	1.03	1.22	4.48	1.70
5300E	4875 4875N	430	70	2.5		130	0.05	26	20	7	2	121	1.10	3.14	1.00	2.78	1.00	1.48	0.93	1.42	1.79	2.70
5300E	4900 4900N	590	40	2.5		100	0.05	30	51	9	3	131	1.49	1.79	1.00	2.14	1.00	1.71	2.38	1.83	2.69	2.92
5300E	4925 4925N	1240	10	6		50	0.05	34	26	9	0.5	308	3.16	0.45	2.40	1.07	1.00	1.94	1.21	1.83	0.45	6.82
5300E	4950 4950N	470	30	5		90	0.05	30	32	11	3	288	1.20	1.34	2.00	1.93	1.00	1.71	1.49	2.23	2.69	5.98
5300E	4975 4975N	460	50	2.5		100	0.05	28	25	8	5	170	1.17	2.24	1.00	2.14	1.00	1.48	1.17	1.63	4.48	3.79
5300E	5000 5000N	470	50	5		90	0.05	65	42	6	0.5	145	1.20	2.24	2.00	1.93	1.00	3.71	1.96	1.22	0.45	3.23
5300E	5025 5025N	470	30	2.5		90	0.05	25	24	6	1	125	1.20	1.34	1.00	1.93	1.00	1.43	1.12	1.22	0.90	2.79
5300E	5050 5050N	370	10	8		80	0.05	23	24	6	0.5	162	0.94	0.45	3.20	1.71	1.00	1.31	1.12	1.22	0.45	3.61
5300E	5075 5075N	450	40	9		80	0.05	24	49	5	1	106	1.15	1.79	3.60	1.71	1.00	1.37	2.29	1.02	0.90	2.36
5300E	5100 5100N	1860	40	2.5		40	0.05	56	23	8	1	68	4.75	1.79	1.00	0.86	1.00	3.19	1.07	1.63	0.90	1.52
5300E	5125 5125N	2990	30	5		30	0.05	27	57	11	0.5	119	7.63	1.34	2.00	0.64	1.00	15.68	2.66	2.23	0.45	2.65
5300E	5150 5150N	640	50	8		80	0.05	44	16	8	5	131	1.63	2.24	3.20	1.71	1.00	2.51	0.75	1.63	4.48	2.92
5300E	5175 5175N	300	30	7		70	0.05	19	25	6	6	141	0.77	1.34	2.80	1.50	1.00	1.08	1.17	1.22	5.38	3.14
5300E	5200 5200N	320	80	2.5		80	0.05	28	49	5	6	105	0.82	3.59	1.00	1.71	1.00	1.60	2.29	1.02	5.38	2.34
5300E	5225 5225N	380	100	2.5		120	0.05	31	50	5	13	64	0.92	4.48	1.00	2.57	1.00	1.77	2.33	1.02	11.66	1.43
5300E	5250 5250N	330	30	2.5		50	0.05	23	49	4	6	90	0.84	1.34	1.00	1.07	1.00	1.31	2.29	0.81	5.38	2.01
Line 4700N																						
3400	4700 3400E	6550	30	2.5		60	0.2	244	183	17	6	297	16.71	1.34	1.00	1.28	4.00	13.91	8.53	3.45	5.38	6.62
3425	4700 3425E	3690	280	2.5		50	0.2	386	121	7	5	29	9.08	12.55	1.00	1.07	4.00	22.01	5.64	1.42	4.48	0.65
3450	4700 3450E	630	90	2.5		40	0.05	58	55	7	6	185	1.61	4.03	1.00	0.86	1.00	3.31	2.57	1.42	5.38	4.13
3475	4700 3475E	890	70	2.5		60	0.7	49	69	10	13	131	2.27	3.14	1.00	1.28	14.00	2.79	3.22	2.03	11.66	2.92
3500	4700 3500E	510	60	2.5		100	0.05	49	53	9	9	347	1.30	2.69	1.00	2.14	1.00	2.79	2.47	1.83	8.07	7.74
3525	4700 3525E	580	30	2.5		60	0.05	37	25	7	13	259	1.48	1.34	1.00	1.28	1.00	2.11	1.17	1.42	11.66	5.78
3550	4700 3550E	4200	40	2.5		30	0.4	19	159	65	10	245	10.72	1.79	1.00	0.64	8.00	1.08	7.42	13.20	8.97	5.46
3575	4700 3575E	1150	810	2.5		160	0.05	93	97	10	8	86	2.93	36.31	1.00	3.42	1.00	5.30	4.52	2.03	7.17	1.47
3600	4700 3600E	3820	210	2.5		170	0.2	137	92	22	16	80	9.75	9.41	1.00	3.64	4.00	7.81	4.29	4.47	14.34	1.78
3625	4700 3625E	6990	1640	2.5		160	0.05	664	132	35	6	60	15.28	73.52	1.00	3.42	1.00	37.66	6.16	7.11	5.38	1.34
3650	4700 3650E	11700	240	2.5		180	0.6	204	284	18	28	91	29.85	10.76	1.00	3.85	12.00	11.63	13.24	3.66	25.10	2.03
3675	4700 3675E	8430	2170	2.5		90	0.4	420	170	7	30	17	21.51	97.28	1.00	1.93	8.00	23.95	7.93	1.42	26.90	0.38
3700	4700 3700E	4210	1800	2.5		60	0.4	178	86	23	15	102	10.74	80.69	1.00	1.28	8.00	10.15	4.10	4.67	13.45	2.27
3725	4700 3725E	8560	3640	2.5		60	0.5	438	84	31	10	15	21.84	163.17	1.00	1.28	10.00	24.97	3.92	6.30	8.97	0.33
3750	4700 3750E	3930	1510	2.5		100	0.05	378	66	5	4	15	10.03	67.69	1.00	2.14	1.00	21.55	3.08	1.02	3.59	0.33
3775	4700 3775E	1020	570	2.5		160	0.05	73	59	5	3	89	2.80	25.55	1.00	3.42	1.00	4.16	2.76	1.02	2.69	1.98
3800	4700 3800E	8290	13600	2.5		30	0.9	102	191	34	6	186	21.15	609.66	1.00	0.64	18.00	5.82	8.91	6.91	5.38	4.15
3825	4700 3825E	1160	180	2.5		110	0.9	117	40	4	0.5	10	2.96	8.07	1.00	2.35	18.00	6.67	1.87	0.81	0.45	0.22
3850	4700 3850E	2140	500	2.5		120	0.05	215	74	6	5	25	5.46	22.41	1.00	2.57	1.00	12.26	3.45	1.22	4.48	0.55
3875	4700 3875E	8540	390	6		30	0.2	38	140	43	3	218	21.79	17.48	2.40	0.64	4.00	2.17	6.53	8.73	2.69	7.09
3900	4700 3900E	3960	930	2.5		140	0.05	179	84	10	5	17	10.10	41.69	1.00	3.00	1.00	10.21	3.92	2.03	4.48	0.38
3925	4700 3925E	3250	950	2.5		90	0.1	215	48	7	3	10	8.29	42.59	1.00	1.93	2.00	12.26	2.24	1.42	2.69	0.22
3950	4700 3950E	2350	180	2.5		130	0.1	124	42	10	5	107	6.00	8.07	1.00	2.78	2.00	7.07	1.96	2.03	4.48	2.39
3975	4700 3975E	2290	70	2.5		140	0.05	92	123	24	4	387	5.84	3.14	1.00	3.00	1.00	5.25	5.74	4.88	3.59	8.63
4000	4700 4000E	2000	70	2.5		90	0.1	78	92	8	10	85	5.10	3.14	1.00	1.93	2.00	4.45	4.29	1.63	8.97	1.90
4025	4700 4025E	700	100	2.5		140	0.05	52	42	9	10	209	1.79	4.48	1.00	3.00	1.00	2.96	1.96	1.83	8.97	4.66
4050	4700 4050E	590	120	2.5		190	0.05	64	75	7	5	146	1.51	5.38	1.00	4.07	1.00	3.65	3.50	1.42	4.48	3.26
4075	4700 4075E	2940	390	2.5		120	0.1	54	134	20	10	105	7.50	17.48	1.00	2.57	2.00	3.08	6.25	4.06	8.97	2.34
4100	4700 4100E	650	110	2.5		130	0.05	78	146	5	3	105	1.66	4.93	1.00	2.78	1.00	4.45	6.81	1.02	2.69	2.34
4125	4700 4125E	1250	190	2.5		120	0.2	201	150	8	2	183	3.19	8.52	1.00	2.57	4.00	11.48	7.00	1.63	1.79	4.08
4150	4700 4150E	1380	110	2.5		110	0.2	47	68	9	4	246	3.52	4.93	1.00	2.35	4.00	2.68	3.17	1.83	3.59	5.49
4175	4700 4175E	1370	230	2.5		180	0.05	114	159	18	3	215	3.50	10.31	1.00	3.85	1.00	6.50	7.42	3.66	2.69	4.80
4200	4700 4200E	230	520	2.5		20	0.05	74	56	4	0.5	14	0.59	23.31	1.00	0.43	1.00	4.22	2.61	0.81	0.45	0.31
4225	4700 4225E	840	90	2.5		110	0.05	52	76	9	0.5	292	2.14	4.03	1.00	2.35	1.00	2.96	3.54	1.83	0.45	6.51
4250	4700 4250E	620	180	2.5		170	0.05	47	83	7	0.5	220	1.58	8.07	1.00	3.64	1.00	2.68	3.87	1.42	0.45	4.91
4275	4700 4275E	480	80	2.5		120	0.05	53	94	6	2	197	1.22	3.59	1.00	2.57	1.00	3.02	4.38	1.22	1.79	4.39
4300	4700 4300E	440	160	2.5		120	0.05	59	94	7	1	283	1.12	7.17	1.00	2.57	1.00	3.36	4.38	1.42	0.90	6.31
4325	4700 4325E	670	130	2.5		90	0.05	35	80	6	26	193	1.71	5.83	1.00	1.93	1.00	2.00	3.73	1.22	23.31	4.30
4350	4700 4350E	1040	330	5		130	0.05	91	100	9	7	154	2.65	14.79	2.00	2.78	1.00	5.19	4.66	1.83	6.28	3.43
4375	4700 4375E	1360	110	2.5																		

			Cu	Zn	Mo	Pb	Au	Co	Ni	U	Ag	Ce	Cu	Zn	Mo	Pb	Au	Co	Ni	U	Ag	Ce
3900	4900	3900E	960	50	2.5	120	0.05	42	33	8	9	173	2.45	2.24	1.00	2.57	1.00	2.39	1.54	1.63	8.07	3.86
3925	4900	3925E	810	70	2.5	140	0.1	94	129	10	4	131	2.07	3.14	1.00	3.00	2.00	5.36	6.02	2.03	3.59	2.92
3950	4900	3950E	3200	180	2.5	130	0.05	111	97	7	6	51	8.16	8.07	1.00	2.78	1.00	6.33	4.52	1.42	5.38	1.14
3975	4900	3975E	880	30	2.5	160	0.05	59	57	10	6	139	2.25	1.34	1.00	3.42	1.00	3.36	2.66	2.03	5.38	3.10
4000	4900	4000E	1950	80	2.5	190	0.1	99	46	9	10	47	4.98	3.59	1.00	4.07	2.00	5.64	2.15	1.83	8.97	1.05
4025	4900	4025E	640	140	2.5	180	0.05	61	58	10	3	149	1.63	6.28	1.00	3.85	1.00	3.48	2.70	2.03	2.69	3.32
4050	4900	4050E	680	430	2.5	190	0.05	151	130	10	1	153	1.74	19.28	1.00	4.07	1.00	8.61	6.06	2.03	0.90	3.41
4075	4900	4075E	640	190	2.5	180	0.05	52	90	7	2	134	1.63	8.52	1.00	3.85	1.00	2.96	4.20	1.42	1.79	2.99
4100	4900	4100E	870	170	2.5	150	0.05	112	90	9	8	110	2.22	7.82	1.00	3.21	1.00	6.39	4.20	1.83	7.17	2.45
4125	4900	4125E	720	230	2.5	140	0.05	125	135	7	9	138	1.84	10.31	1.00	3.00	1.00	7.13	6.30	1.42	8.07	3.08
4150	4900	4150E	650	90	2.5	170	0.05	83	117	7	3	131	1.66	4.03	1.00	3.64	1.00	4.73	5.46	1.42	2.69	2.92
4175	4900	4175E	2980	220	2.5	80	0.05	60	290	43	8	249	7.60	9.88	1.00	1.28	1.00	3.42	13.52	8.73	7.17	5.55
4200	4900	4200E	1190	70	2.5	160	0.05	52	77	13	10	178	2.96	3.14	1.00	3.42	1.00	2.96	3.59	2.64	8.97	3.97
4225	4900	4225E	970	30	6	80	0.05	28	103	30	7	115	2.47	1.34	2.40	1.71	1.00	1.60	4.80	6.09	6.28	2.56
4250	4900	4250E	2570	540	2.5	20	0.05	312	85	4	2	2.5	6.56	24.21	1.00	0.43	1.00	17.79	3.96	0.81	1.79	0.06
4275	4900	4275E	3230	150	2.5	110	0.2	279	59	10	87	18	8.24	6.72	1.00	2.35	4.00	15.91	2.75	2.03	78.00	0.40
4300	4900	4300E	2060	80	2.5	70	0.2	148	65	6	0.5	16	5.26	3.59	1.00	1.50	4.00	8.44	3.03	1.22	0.45	0.38
4325	4900	4325E	670	10	8	20	0.6	24	29	7	0.5	251	1.71	0.45	3.20	0.43	12.00	1.37	1.35	1.42	0.45	5.60
4350	4900	4350E	1030	120	2.5	10	0.2	17	55	9	2	215	2.63	5.38	1.00	0.21	4.00	0.97	2.57	1.83	1.79	4.80
4375	4900	4375E	2180	60	2.5	60	0.05	27	136	37	7	423	5.56	2.69	1.00	1.28	1.00	1.54	6.34	7.52	6.28	9.43
4400	4900	4400E	2170	60	2.5	20	0.3	30	150	29	9	147	5.54	2.69	1.00	0.43	6.00	1.71	7.00	5.89	8.07	3.28
4425	4900	4425E	3890	90	2.5	40	0.2	52	55	16	3	240	9.93	4.03	1.00	0.86	4.00	2.96	2.57	3.25	2.69	5.35
4450	4900	4450E	950	140	2.5	130	0.05	81	58	8	7	142	2.42	6.28	1.00	2.78	1.00	4.62	2.70	1.63	6.28	3.17
4475	4900	4475E	1820	50	7	110	0.2	52	30	12	2	437	4.64	2.24	2.80	2.35	4.00	2.96	1.40	2.44	1.79	9.75
4500	4900	4500E	2560	20	2.5	30	1	42	107	16	0.5	262	6.53	0.90	1.00	0.64	20.00	2.39	4.99	3.25	0.45	5.84
4525	4900	4525E	1570	40	6	120	0.1	44	20	15	6	214	4.01	1.79	2.40	2.57	2.00	2.51	0.93	3.05	5.38	4.77
4550	4900	4550E	1120	60	2.5	50	0.7	58	26	8	3	198	2.86	2.69	1.00	1.07	14.00	3.31	1.21	1.63	2.69	4.42
4575	4900	4575E	2720	270	2.5	120	0.2	180	65	7	26	29	6.94	12.10	1.00	2.57	4.00	10.26	3.03	1.42	23.31	0.65
4600	4900	4600E	5350	320	2.5	180	0.05	71	98	26	9	76	13.65	14.34	1.00	3.85	1.00	4.05	4.57	5.28	8.07	1.70
4625	4900	4625E	730	40	2.5	90	0.05	30	30	8	5	304	1.86	1.79	1.00	1.93	1.00	1.71	1.40	1.63	4.48	6.78
4650	4900	4650E	1270	70	2.5	150	0.05	64	51	10	6	50	3.24	3.14	1.00	3.21	1.00	3.65	2.38	2.03	5.38	1.12
4675	4900	4675E	3970	60	2.5	120	0.4	139	40	8	0.5	45	10.13	2.69	1.00	2.57	8.00	7.93	1.87	1.63	0.45	1.00
4700	4900	4700E	1480	100	2.5	200	0.05	59	54	12	1	212	3.78	4.48	1.00	4.28	1.00	3.36	2.52	2.44	0.90	4.73
4725	4900	4725E	940	60	2.5	230	0.1	42	35	12	14	140	2.40	2.69	1.00	4.92	2.00	2.39	1.63	2.44	12.55	3.12
4750	4900	4750E	290	410	2.5	160	0.05	27	45	8	7	171	0.74	18.38	1.00	3.42	1.00	1.54	2.10	1.63	6.28	3.81
4775	4900	4775E	2640	510	2.5	80	0.1	22	95	4	11	19	6.74	22.86	1.00	1.28	2.00	1.25	4.43	0.81	9.86	0.42
4800	4900	4800E	470	20	2.5	110	0.05	29	25	9	6	334	1.20	0.90	1.00	2.35	1.00	1.65	1.17	1.83	5.38	7.45
4825	4900	4825E	1320	150	2.5	110	0.2	68	30	9	2	67	3.37	6.72	1.00	2.35	4.00	3.88	1.40	1.83	1.79	1.49
4850	4900	4850E	1250	50	2.5	110	0.3	28	29	10	4	56	3.19	2.24	1.00	2.35	6.00	1.60	1.35	2.03	3.59	1.25
4875	4900	4875E	720	140	6	110	0.1	22	16	11	2	420	1.84	6.28	2.40	2.35	2.00	1.25	0.75	2.23	1.79	9.37
4900	4900	4900E	340	40	2.5	80	0.05	19	30	8	4	197	0.87	1.79	1.00	1.71	1.00	1.08	1.40	1.63	3.59	4.39

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

Appendix II

MMI PLAN MAPS



Dates Samples Picked Up:
June 10 to 17, 2006

Sails Tested by:
XRAL Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppb

25 0 25 50 75 100 125
(metres)



Data Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

GEOTRONICS CONSULTING INC
VICTORY RESOURCES CORPORATION

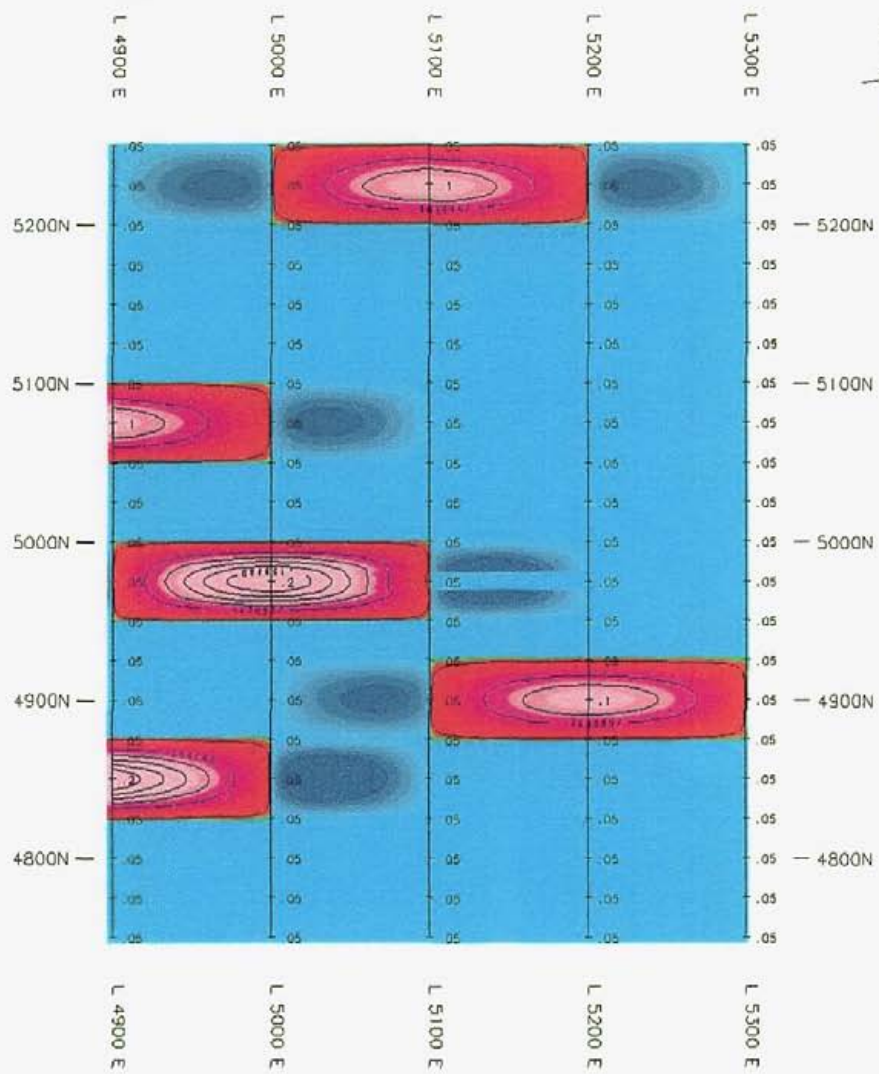
**AU-WEN PROPERTY,
TOE GRIDS,**

POTHOLE CREEK, ASPEN GROVE AREA
Nicola Mining Division, B.C.

MMI SOIL GEOCHEMISTRY SURVEY
CONTOUR PLAN MAP - EAST GRID

ZINC

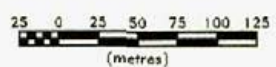
Drawn by: DCM	Job No: 06-04	NTS: 92H/16	Date: MAR '07	Fig No: TE-2
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Dates Samples Picked Up:
June 10 to 17, 2006

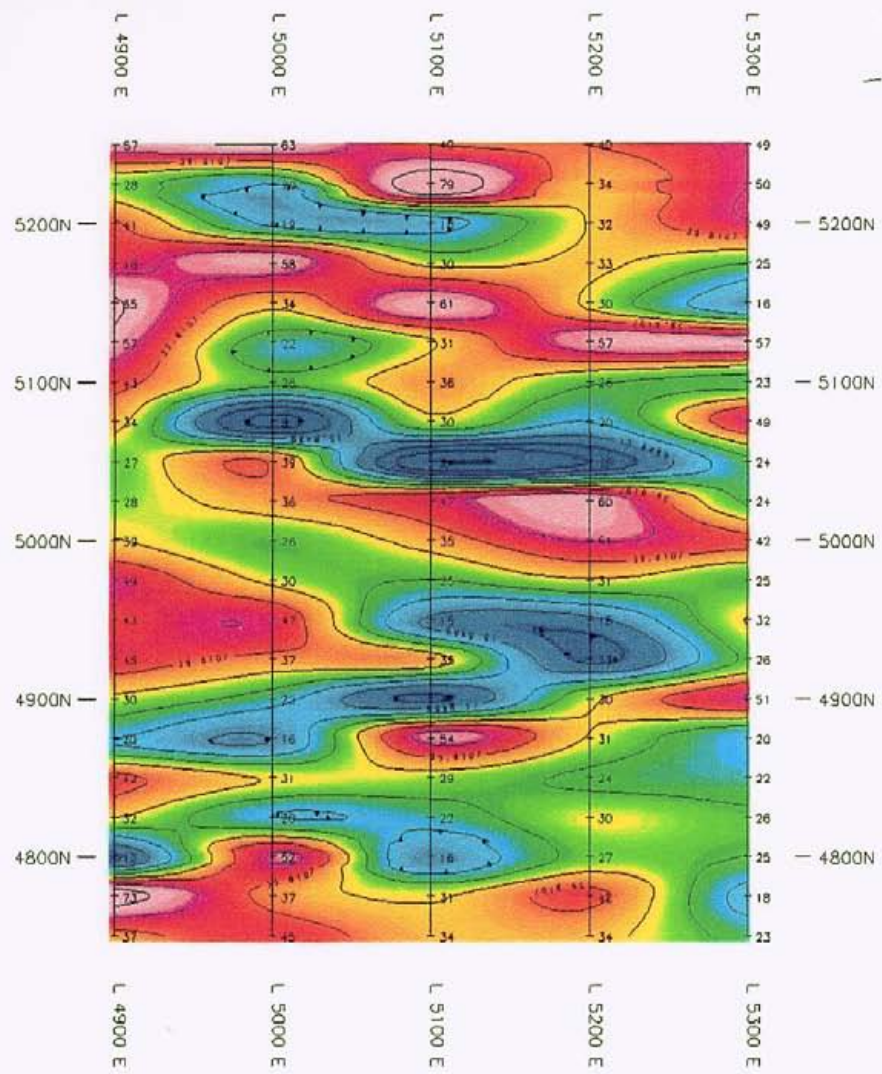
Soils Tested by:
XRAL Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppb



Data Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

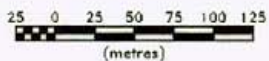
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VICTORY RESOURCES CORPORATION				
AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, ASPEN GROVE AREA Nicola Mining Division, B.C.				
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - EAST GRID GOLD				
Drawn by: DCM	Job No: 05-04	NTS: 92H/16	Date: MAR '07	Fig No: TE-3



Dates Samples Picked Up:
June 10 to 17, 2006

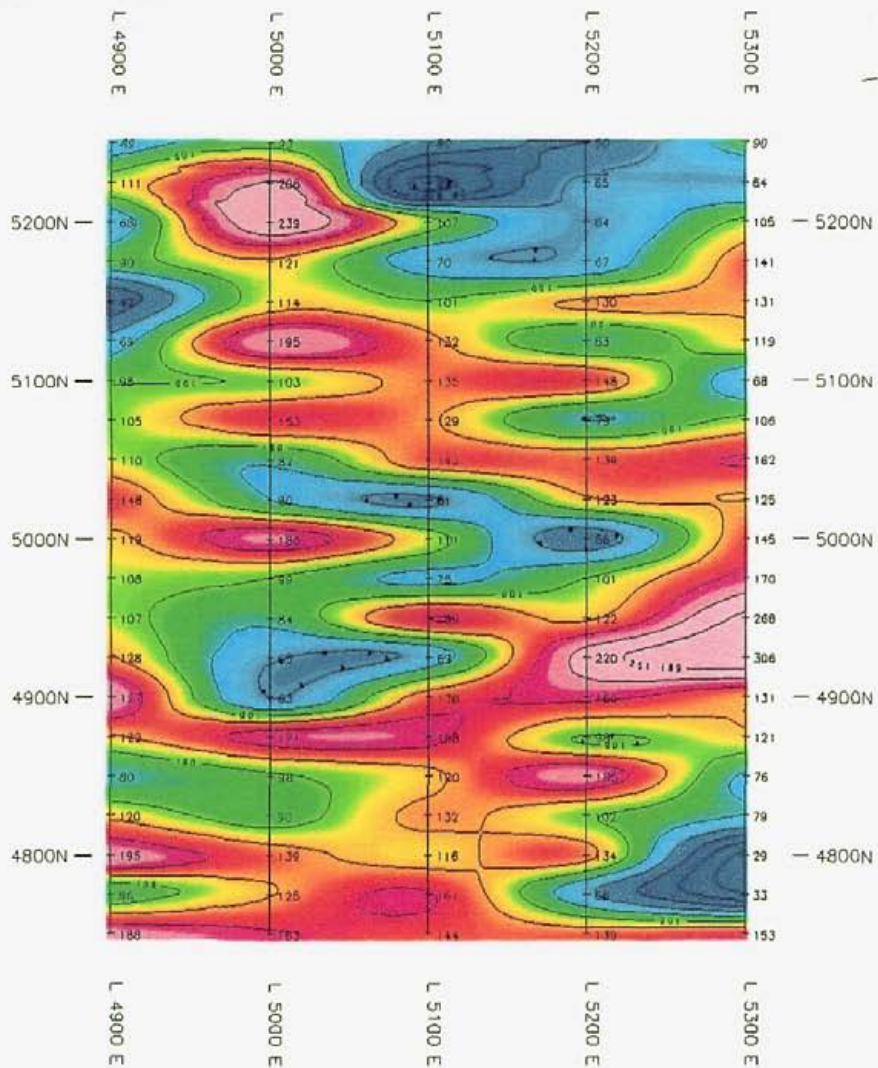
Soils Tested by:
XRAL Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppb



Data Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

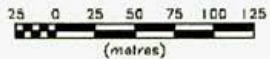
GEOTRONICS CONSULTING INC				
VICTORY RESOURCES CORPORATION				
AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, ASPEN GROVE AREA Nicola Mining Division, B.C.				
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - EAST GRID NICKEL				
Drawn by: DCM	Job No: 06-04	NTS: 92H/16	Date: MAR '07	Fig No: TE-5



Dates Samples Picked Up:
June 10 to 17, 2006

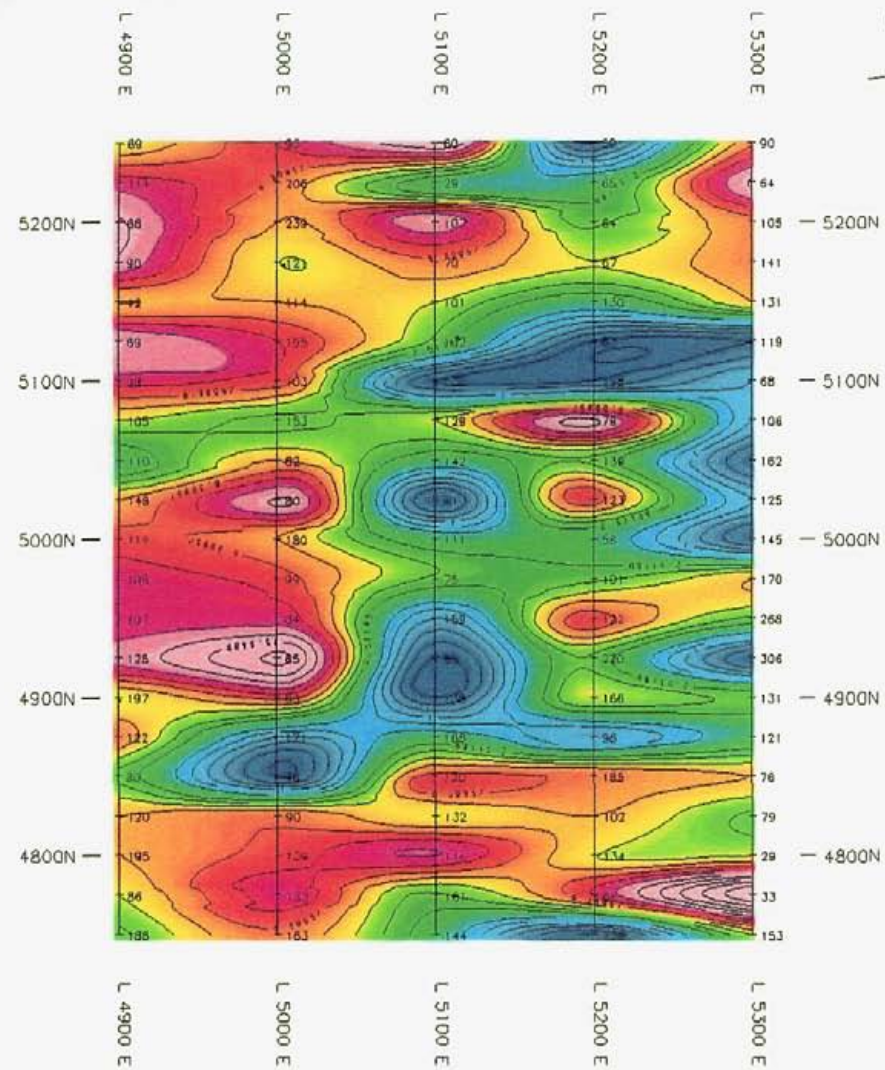
Soils Tested by:
XRAL Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppb



Date Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

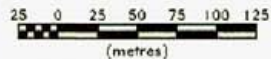
GEOTRONICS CONSULTING INC				
VICTORY RESOURCES CORPORATION				
AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, ASPEN GROVE AREA Nicata Mining Division, B.C.				
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - EAST GRID CERIUM				
Drawn by: DGM	Job No: 06-04	NTS: 92H/16	Date: MAR '07	Fig No: TE-6



Dates Samples Picked Up:
June 10 to 17, 2006

Soils Tested by:
XRAL Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppb



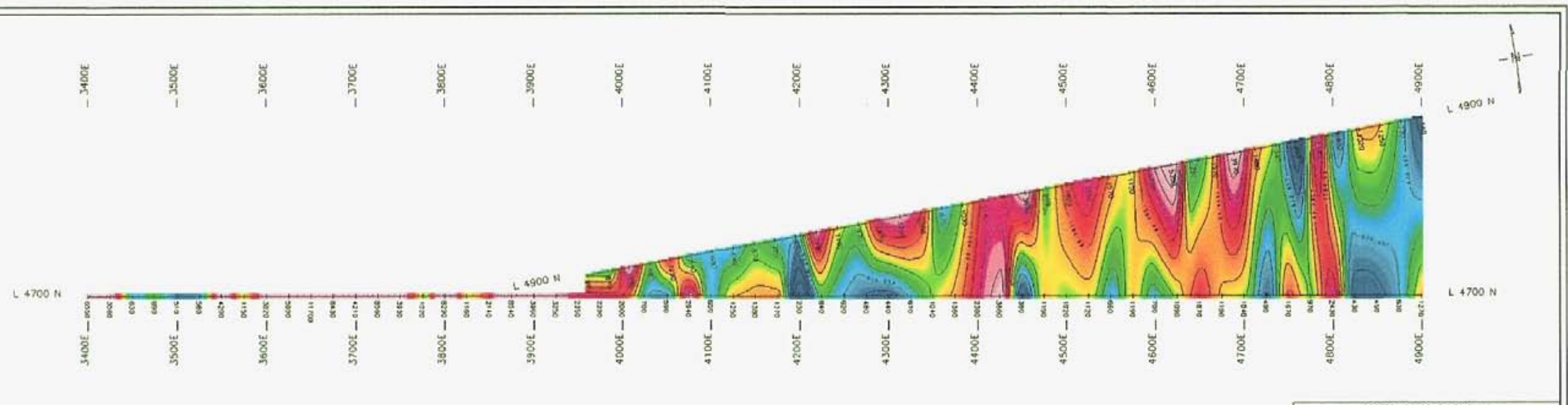
Data Reduced by:



GEOTRONICS CONSULTING INC
SURREY BC.

GEOTRONICS CONSULTING INC
VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY,
TOE GRIDS,
 POTHOLE CREEK, ASPEN GROVE AREA
 Nicola Mining Division, B.C.
MMI SOIL GEOCHEMISTRY SURVEY
 CONTOUR PLAN MAP - EAST GRID
SILVER

Drawn by: DCM	Job No: 06-04	NTS: 92H/16	Date: MAR '07	Fig No: TE-4
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Dates Samples Placed Up:
August 25 to 29, 2009

Salls Tested by:
VRA Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppm



 Data Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

GEOTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, ASPEN GROVE AREA Nicola Mining Division, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - TEST GRID COPPER			
Drawn by: DCM	Job No: 06-04	NTS: 82%/1:6	Date: MAY 07 Fig No: 10-1

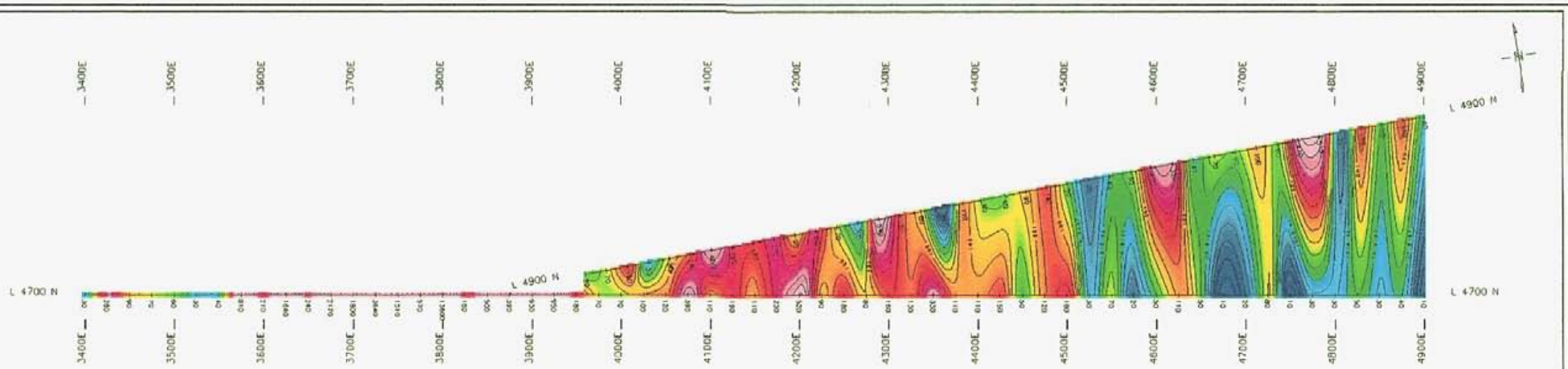


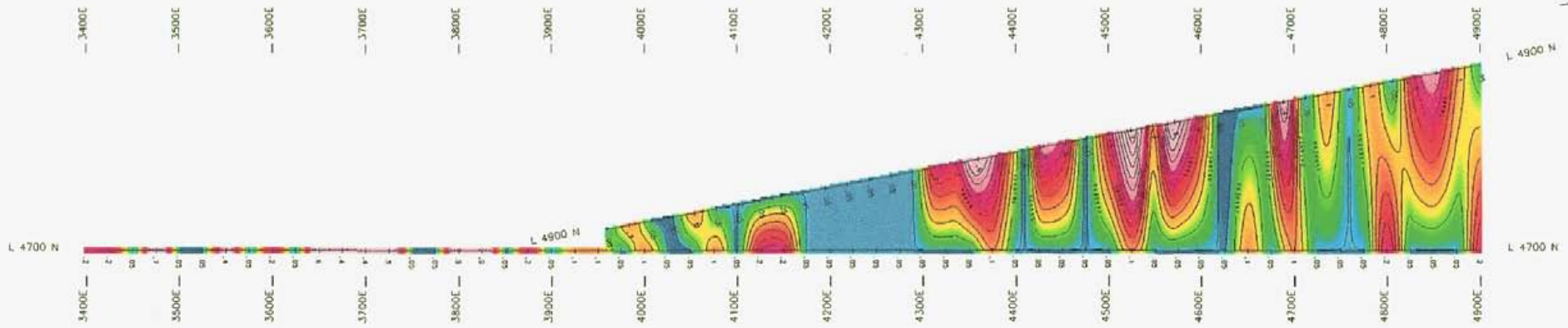
Date Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

Dates Samples Picked up:
 August 25 to 29, 2006
 Soils Tested by:
 XRAL Laboratories
 Toronto, Ontario
 Contour Interval:
 log base 10 in ppm



GEOTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY,			
TOE GRIDS,			
POTHOLE CREEK, ASPEN GROVE AREA			
Nicola Mining Division, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY			
CONTOUR PLAN MAP - WEST GRID			
ZINC			
Drawn by: DCM	Job No: 06-04	NTS: 32M/16	Date: MAY '07
			Fig No: TW-2

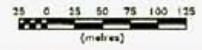




Dates Samples Picked Up:
August 25 to 29, 2006

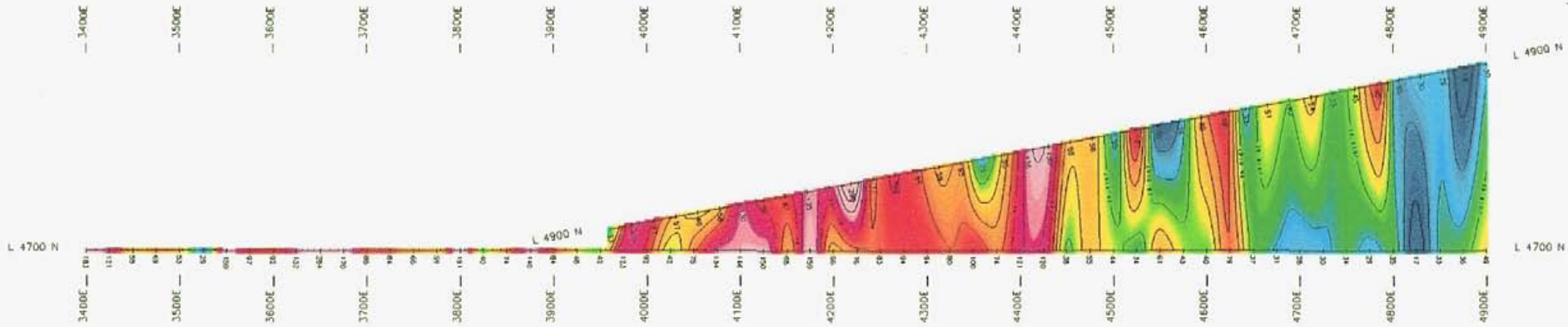
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Toronto, Ontario

Contour Interval:
log base 10 in ppb



Data Received by:
GEOTRONICS CONSULTING INC
SURREY BC.

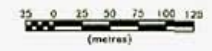
GEOTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY, TOE GRIDS,			
POTHOLE CREEK, ASPEN GROVE AREA			
10000 Mining Division, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY			
CONTOUR PLY MAP - WEST GRID			
GOLD			
Drawn by: DGM	Job No: 06-04	NTS: 92m/1:6	Date: MAR '07
			Fig No: TW-3



Dates Samples Picked Up:
August 25 to 29, 2006

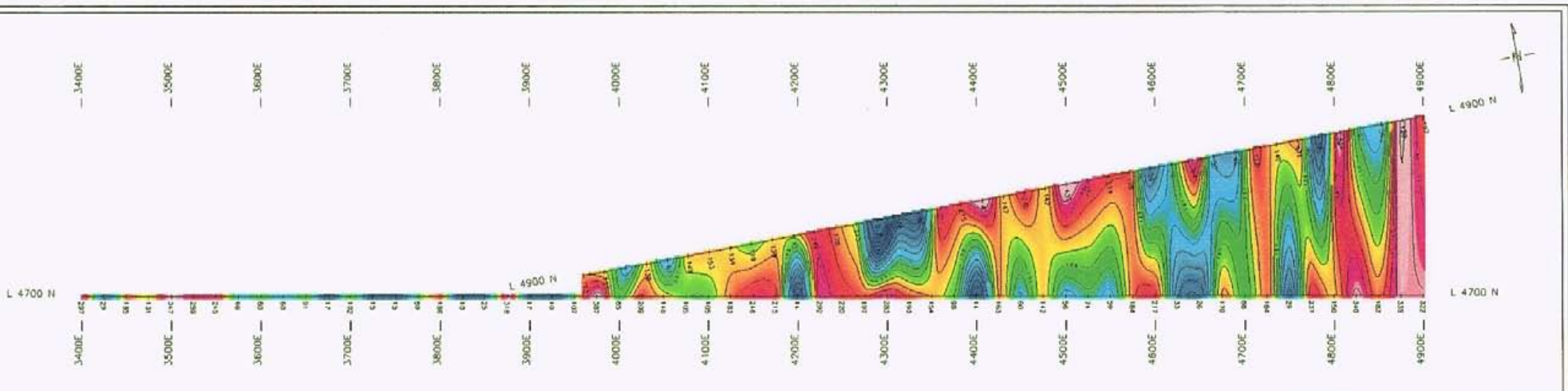
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MVA Laboratories
Toronto, Ontario

Contour Interval:
log base 10 in ppb

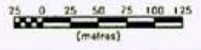



Data Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

GEOTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, ASPEN GROVE AREA Nicola Mining Division, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLOT MAP - WEST GRID			
NICKEL			
Drawn by: DCM	Job No: 06-04	NTS: 32h/16	Date: MAR '07
			Fig No: TN-5

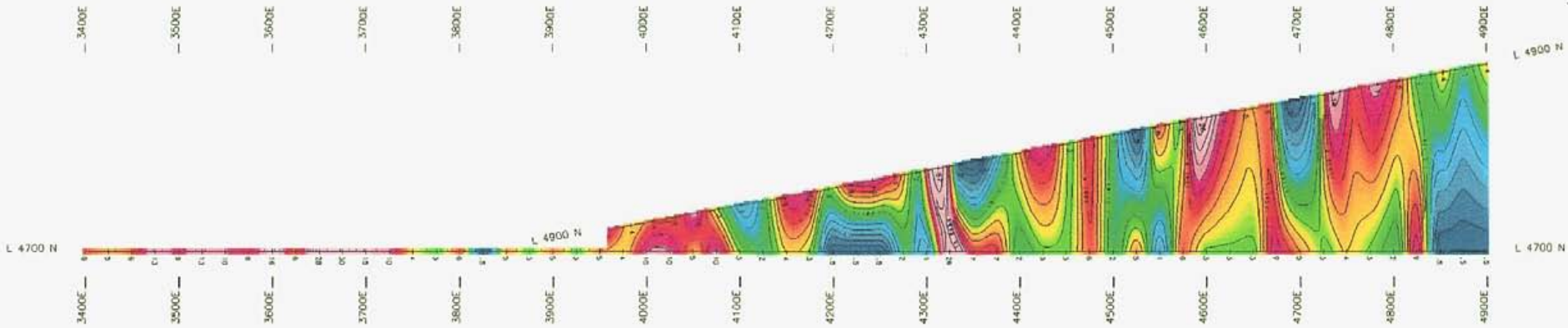


Dates Samples Picked Up:
 August 25 to 26, 2006
 Soils Tested by:
 XRAL Laboratories
 Toronto, Ontario
 Contour Interval:
 log base 10 in ppb



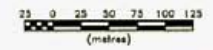

 Data Reduced by:
GEOTRONICS CONSULTING INC
 SURREY BC.

GEOTRONICS CONSULTING INC VICTORY RESOURCES CORPORATION AU-WEN PROPERTY, TOE GRIDS, POTHOLE CREEK, ASPEN GROVE AREA Nicola Mining Division B.C.				
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLAN MAP - BEST GRID CERIUM				
Drawn by: OCM	Job No: 06-04	NIS 02/4/16	Date: MAR '07	Fig No: TW-6



Date Reduced by:
GEOTRONICS CONSULTING INC
SURREY BC.

Dates Samples Placed Up:
 August 25 to 29, 2006
 Soils Tested by:
 XRAL Laboratories
 Toronto, Ontario
 Contour Interval:
 log base 10 in ppb



GEOTRONICS CONSULTING INC			
VICTORY RESOURCES CORPORATION			
AU-WEN PROPERTY, TOE GRIDS,			
POTHOLE CREEK, ASPEN GROVE AREA Nicola Mining Division, B.C.			
MMI SOIL GEOCHEMISTRY SURVEY CONTOUR PLOT MAP - WEST GRID			
SILVER			
Drawn by: DGM	JOB No.: 06-04	DATE: 9/26/16	Fig No: TW-4

*Victory Resources Corporation
Geochemical Assessment Report
TOE Claim Group*

Appendix III

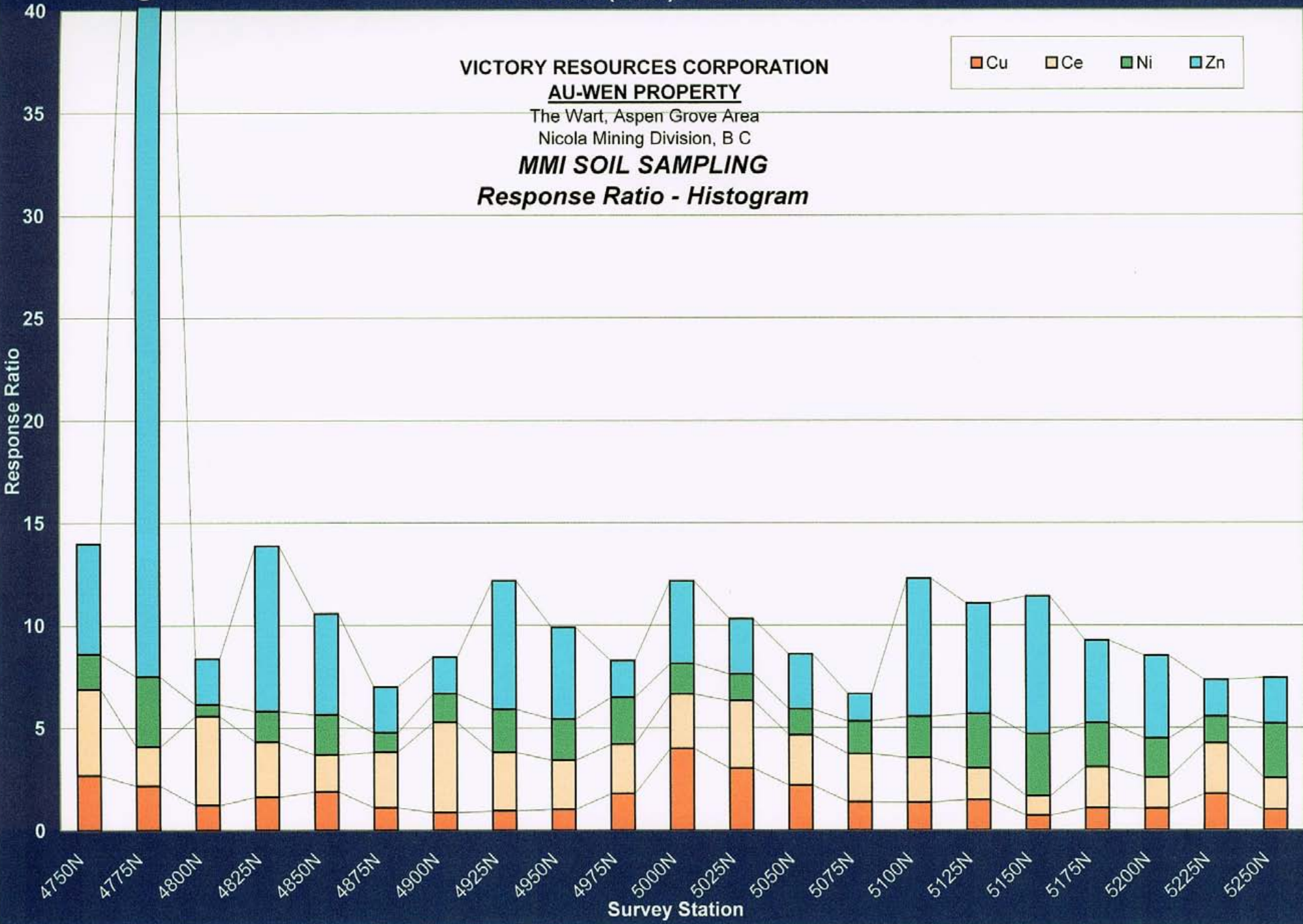
MMI HISTOGRAMS

Toe Grid (East), Line 4900E

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY

The Wart, Aspen Grove Area
Nicola Mining Division, B C

MMI SOIL SAMPLING
Response Ratio - Histogram



VICTORY RESOURCES CORPORATION

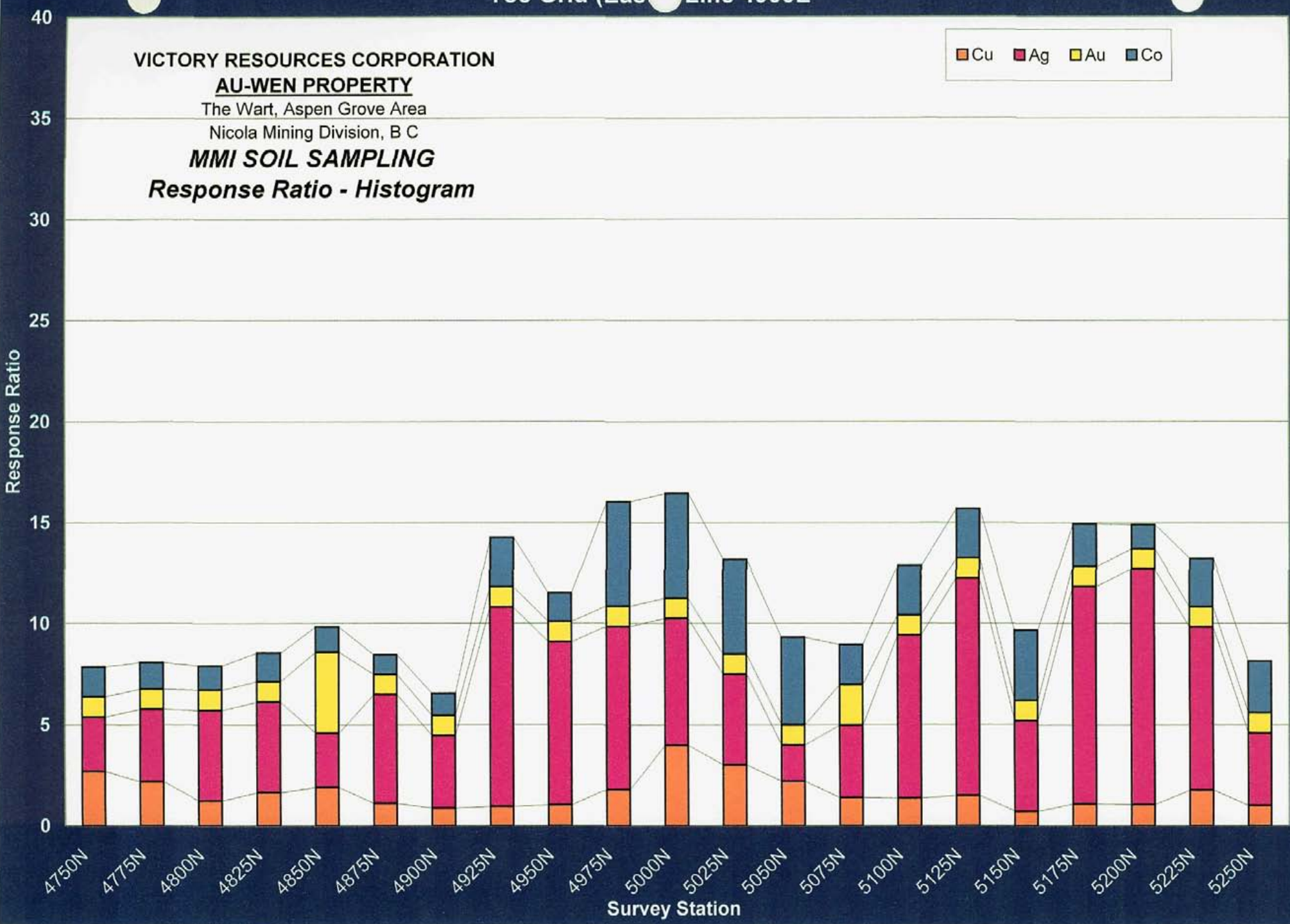
AU-WEN PROPERTY

The Wart, Aspen Grove Area

Nicola Mining Division, B C

MMI SOIL SAMPLING

Response Ratio - Histogram



Toe Grid (East Line 5000E)

VICTORY RESOURCES CORPORATION

AU-WEN PROPERTY

The Wart, Aspen Grove Area

Nicola Mining Division, B C

MMI SOIL SAMPLING

Response Ratio - Histogram

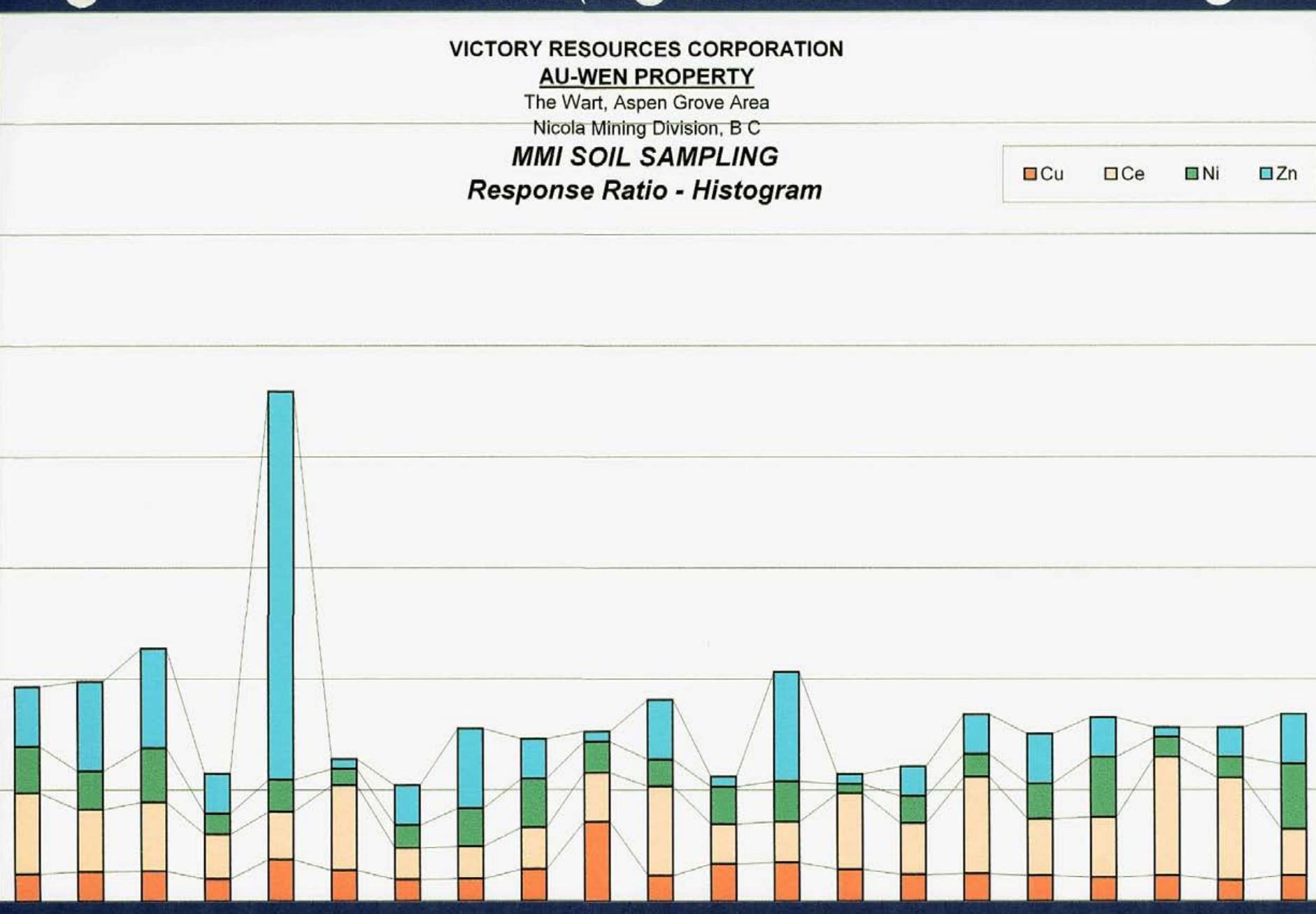


Response Ratio

40
35
30
25
20
15
10
5
0

4750N 4775N 4800N 4825N 4850N 4875N 4900N 4925N 4950N 4975N 5000N 5025N 5050N 5075N 5100N 5125N 5150N 5175N 5200N 5225N 5250N

Survey Station



VICTORY RESOURCES CORPORATION

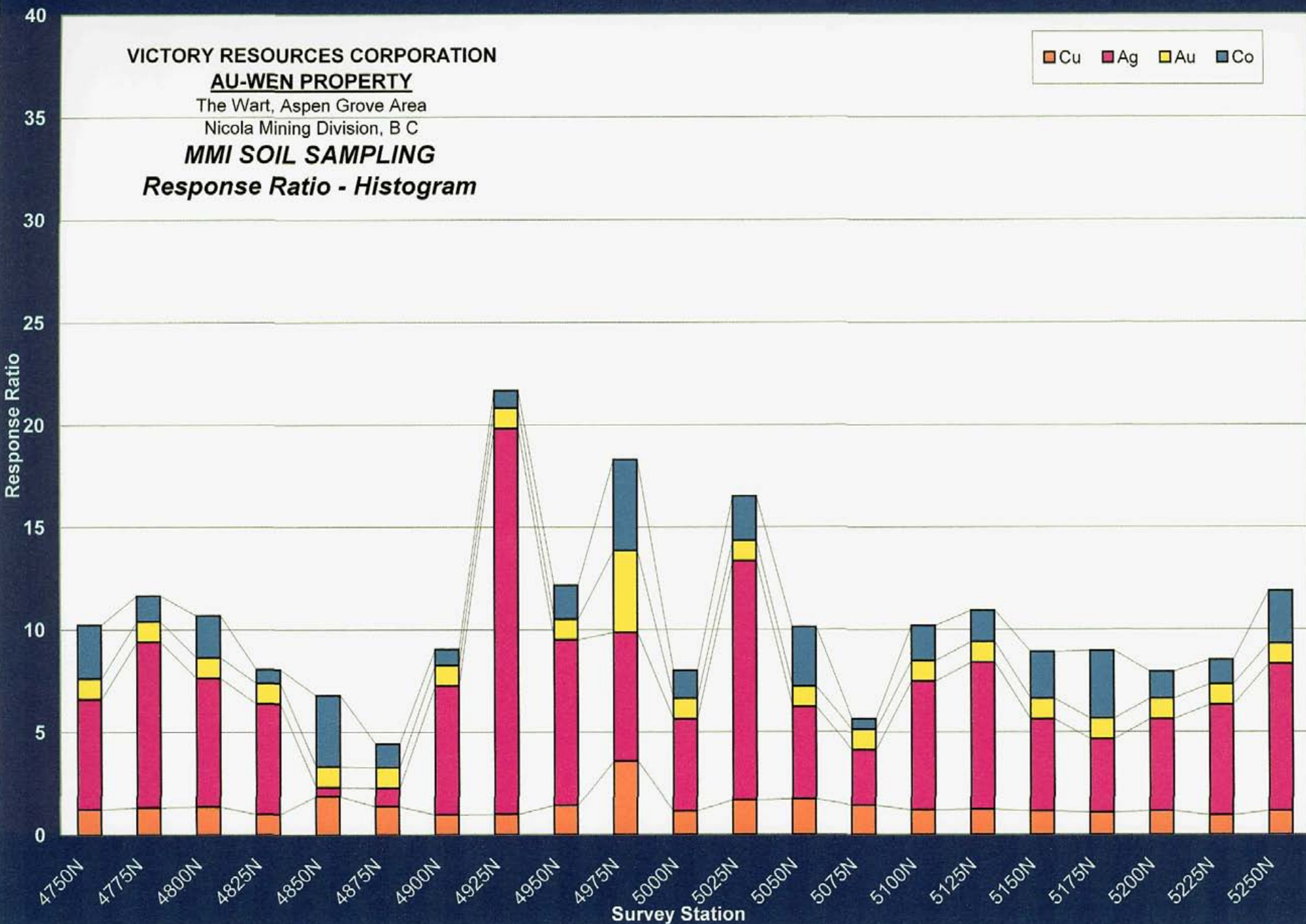
AU-WEN PROPERTY

The Wart, Aspen Grove Area

Nicola Mining Division, B C

MMI SOIL SAMPLING

Response Ratio - Histogram



Toe Grid (East Line 5100E)

VICTORY RESOURCES CORPORATION

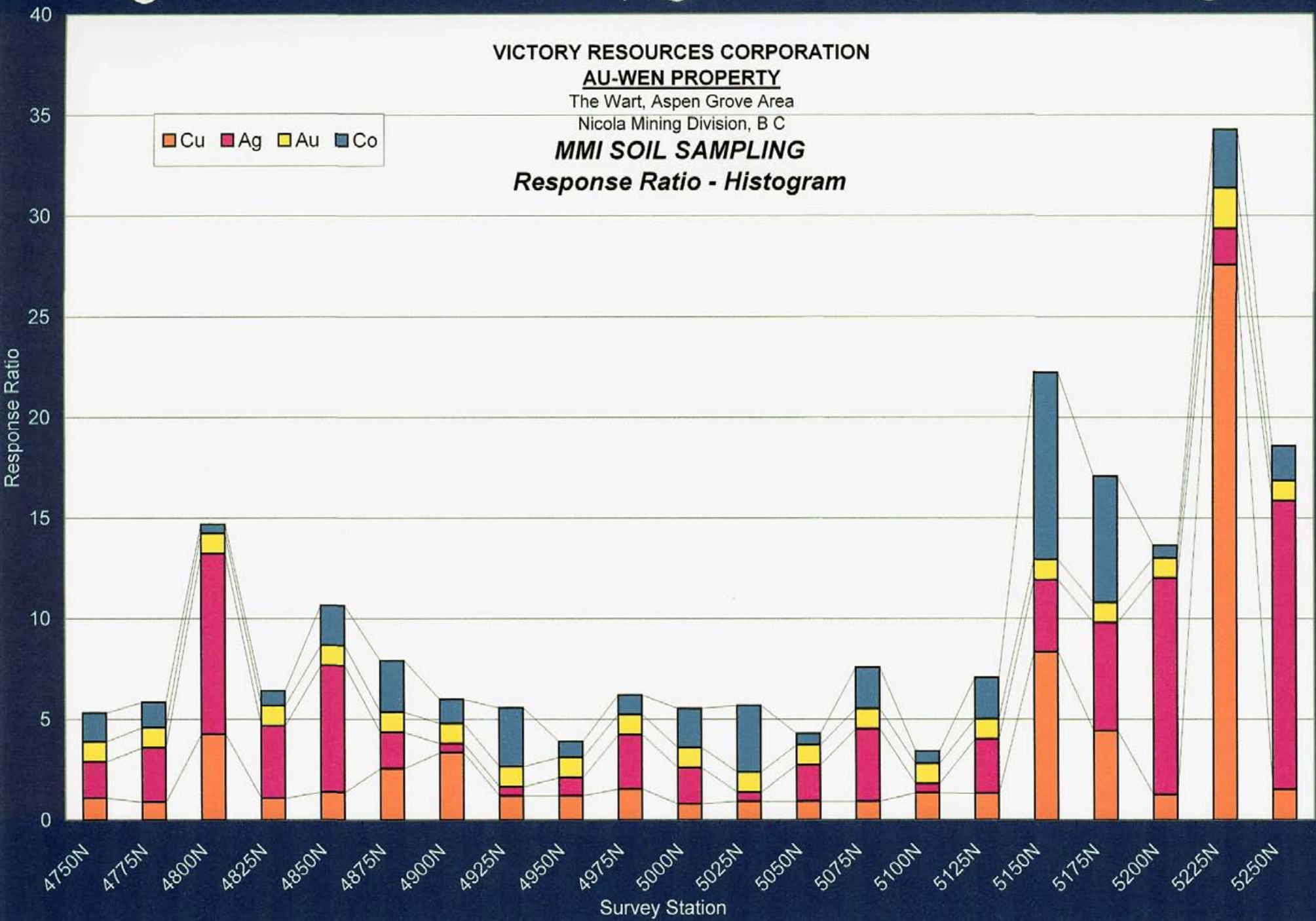
AU-WEN PROPERTY

The Wart, Aspen Grove Area

Nicola Mining Division, B C

MMI SOIL SAMPLING

Response Ratio - Histogram



Toe Grid (East Line 5100E)

VICTORY RESOURCES CORPORATION

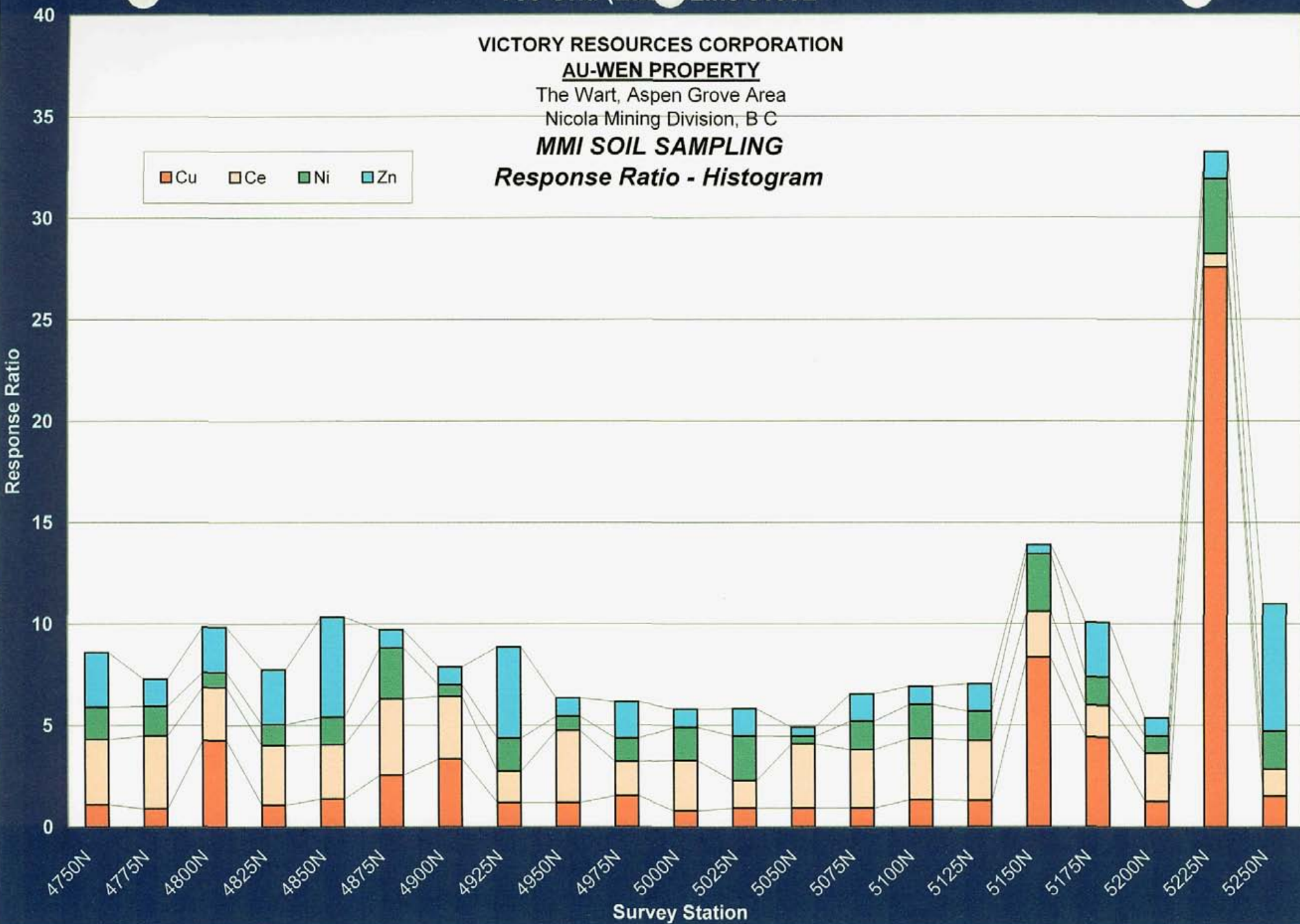
AU-WEN PROPERTY

The Wart, Aspen Grove Area

Nicola Mining Division, B.C.

MMI SOIL SAMPLING

Response Ratio - Histogram



Toe Grid (East Line 5200E)

VICTORY RESOURCES CORPORATION

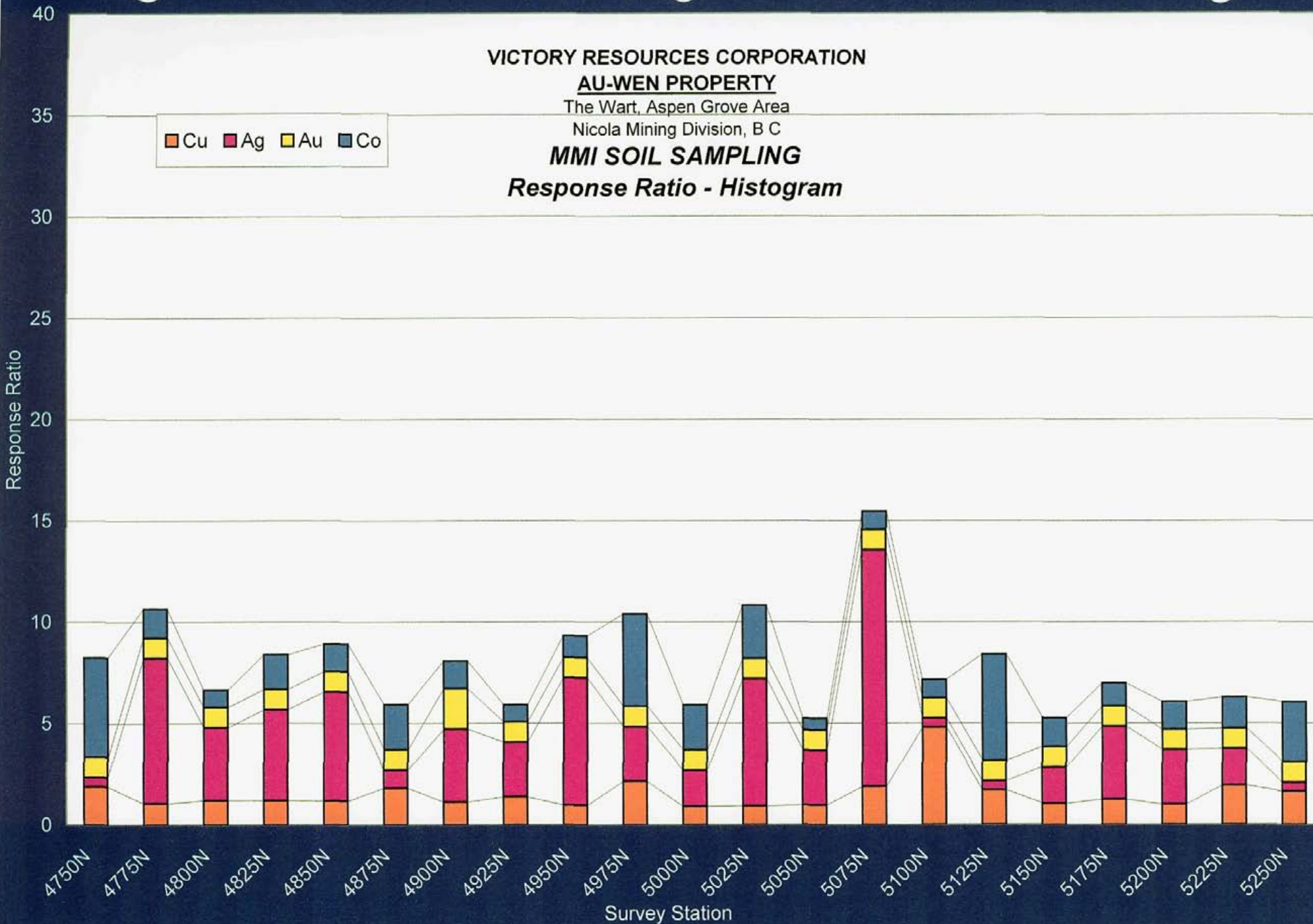
AU-WEN PROPERTY

The Wart, Aspen Grove Area

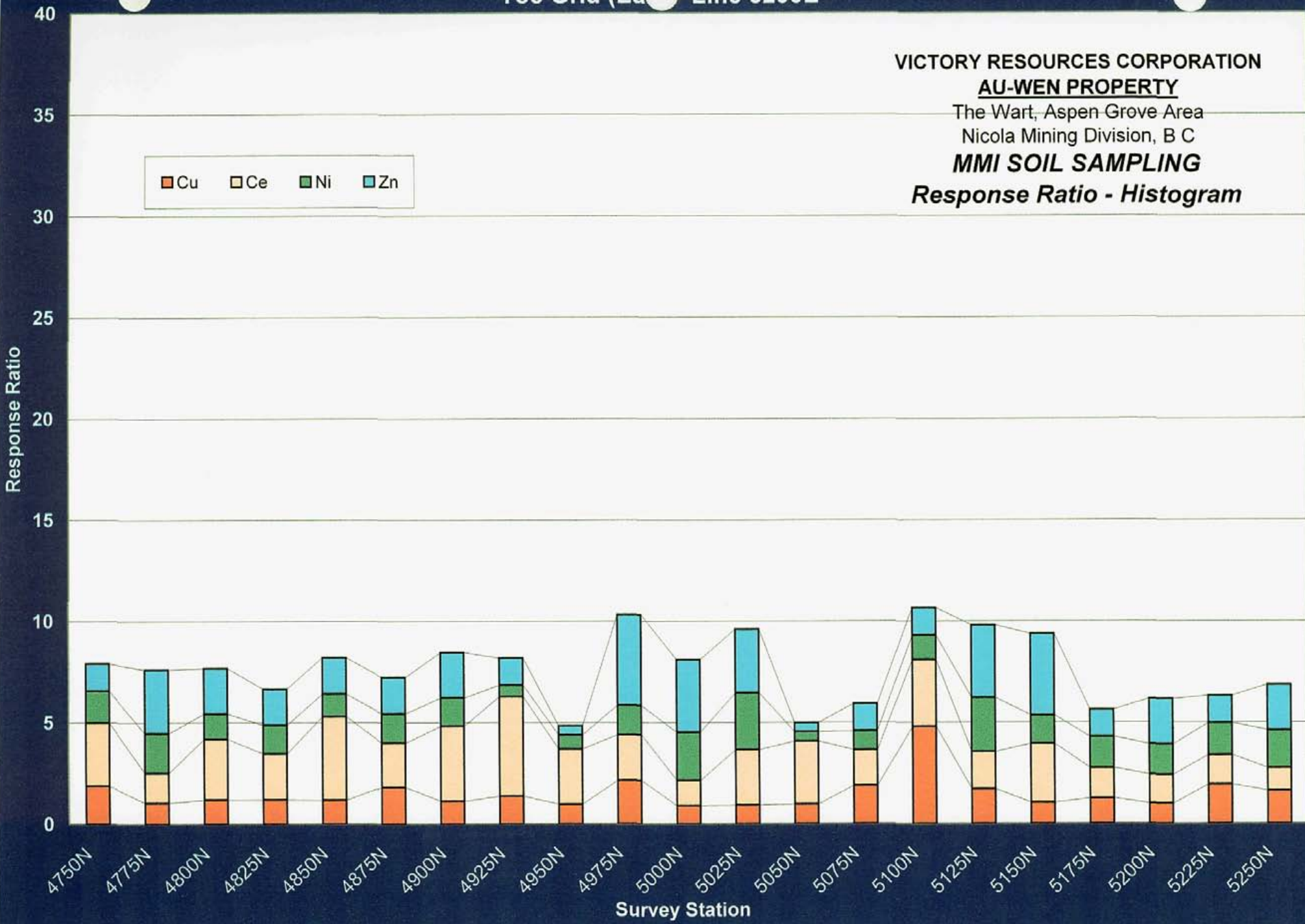
Nicola Mining Division, B C

MMI SOIL SAMPLING

Response Ratio - Histogram



VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY
 The Wart, Aspen Grove Area
 Nicola Mining Division, B C
MMI SOIL SAMPLING
Response Ratio - Histogram



Toe Grid (East) - Line 5300E

VICTORY RESOURCES CORPORATION

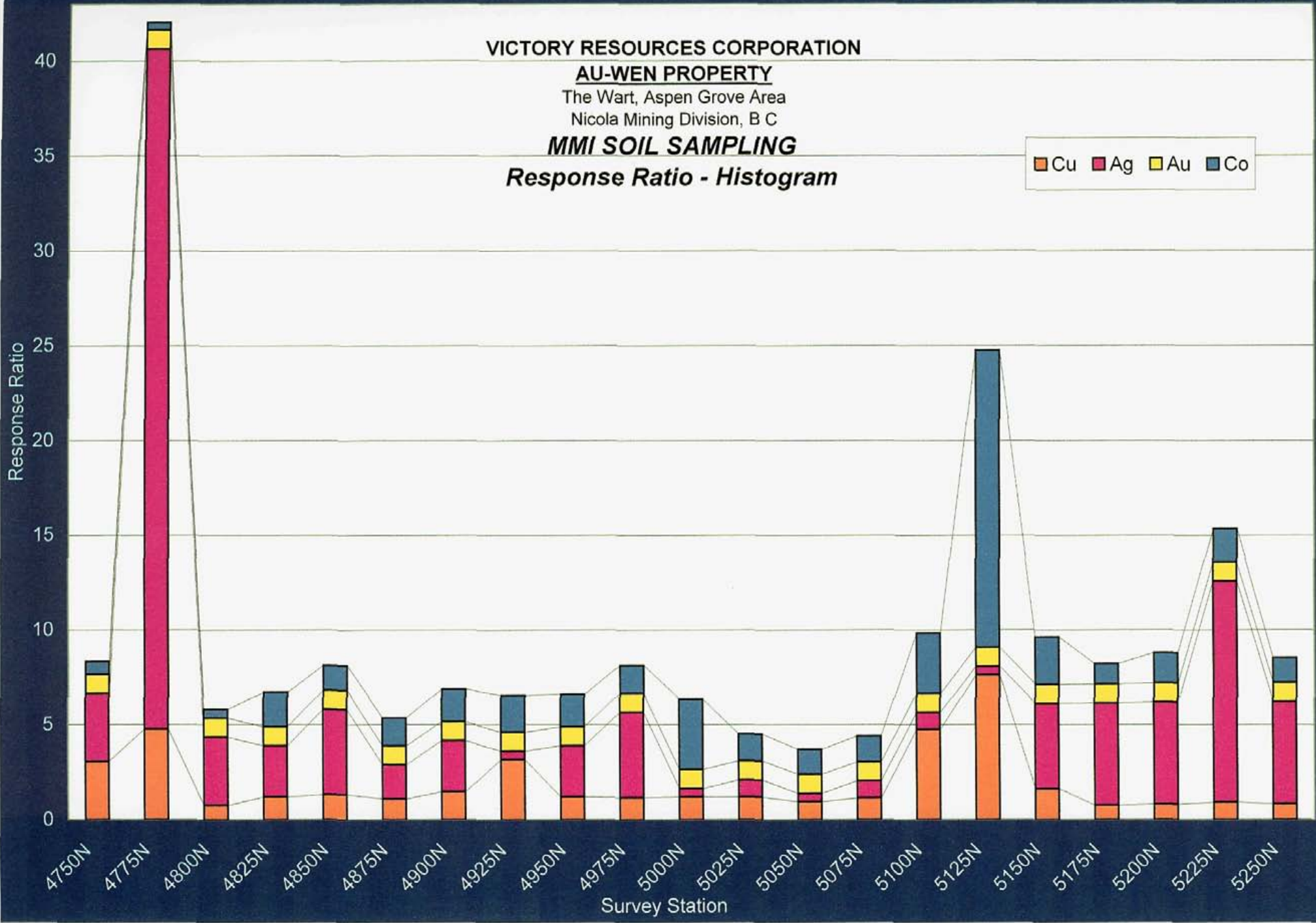
AU-WEN PROPERTY

The Wart, Aspen Grove Area

Nicola Mining Division, B C

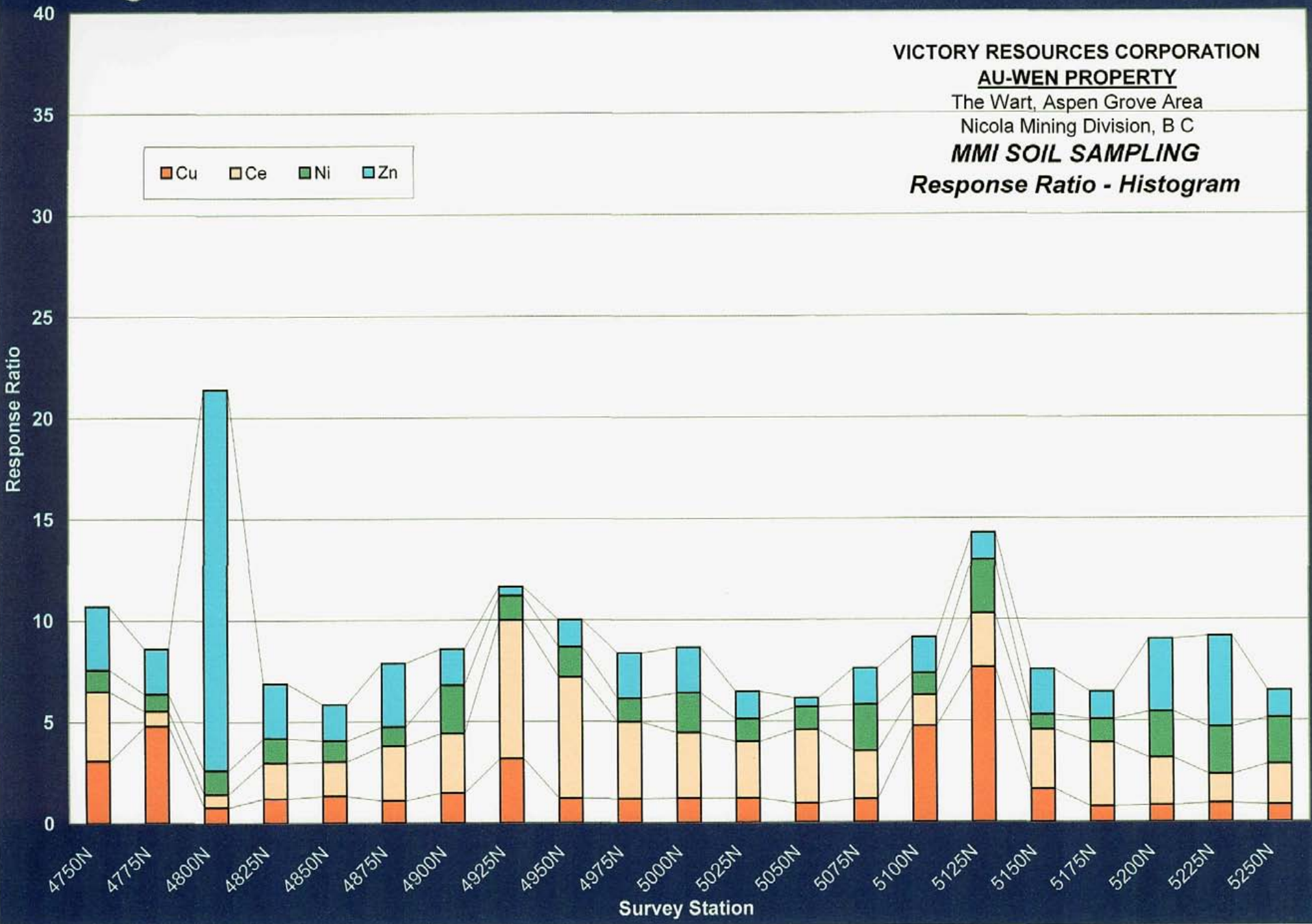
MMI SOIL SAMPLING

Response Ratio - Histogram



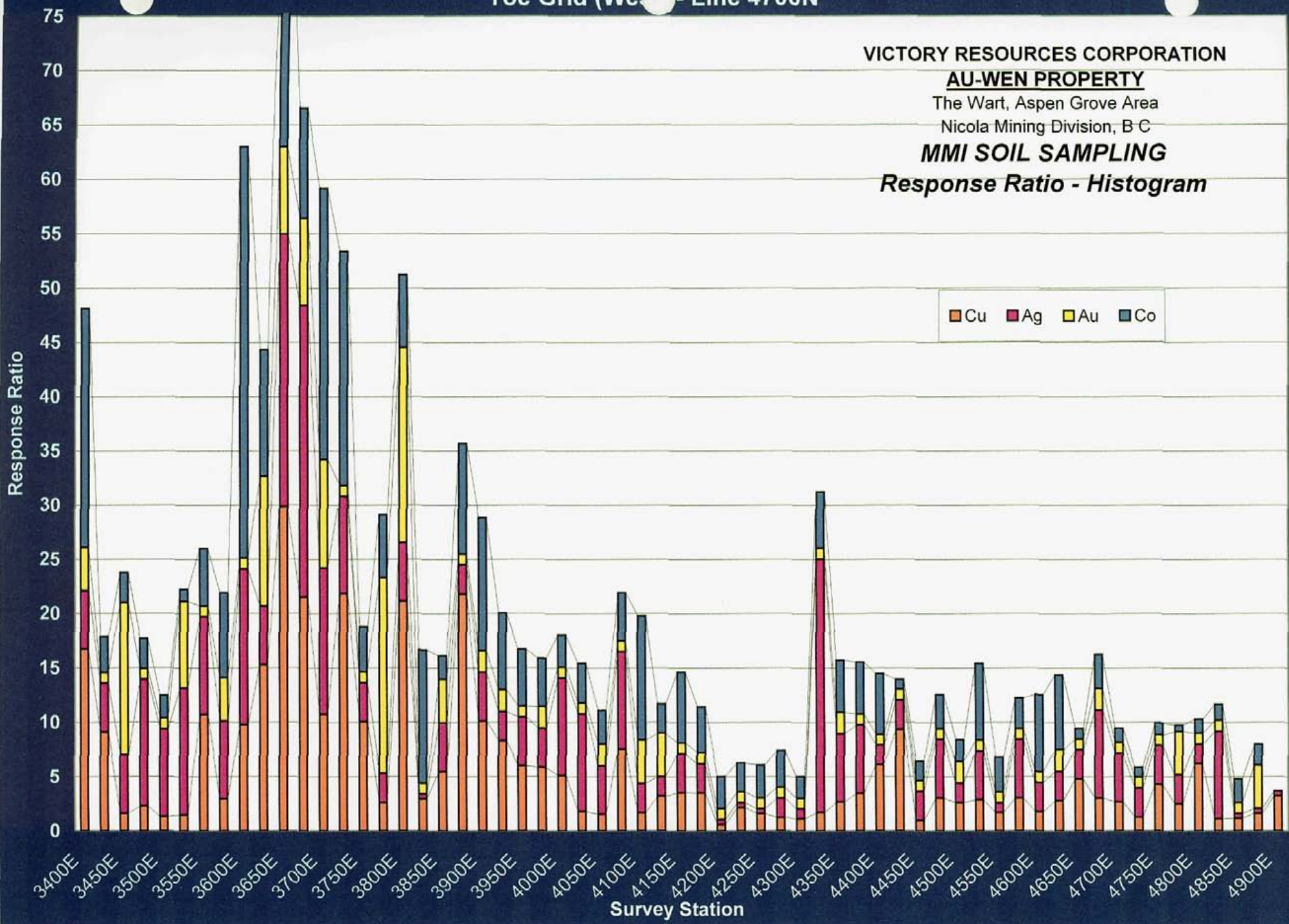
Toe Grid (East) - Line 5300E

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY
The Wart, Aspen Grove Area
Nicola Mining Division, B C
MMI SOIL SAMPLING
Response Ratio - Histogram



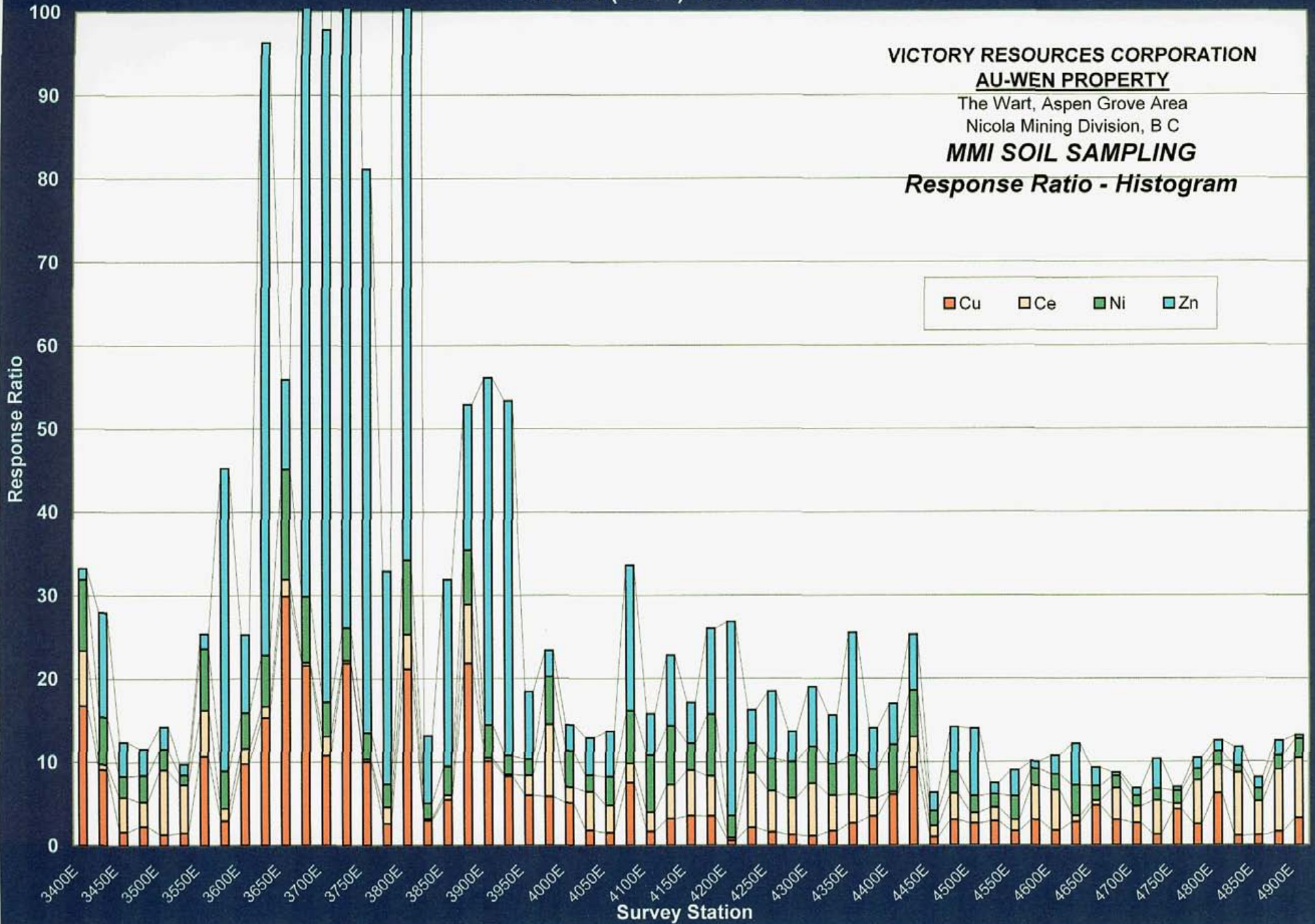
Toe Grid (West) - Line 4700N

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY
The Wart, Aspen Grove Area
Nicola Mining Division, B.C.
MMI SOIL SAMPLING
Response Ratio - Histogram



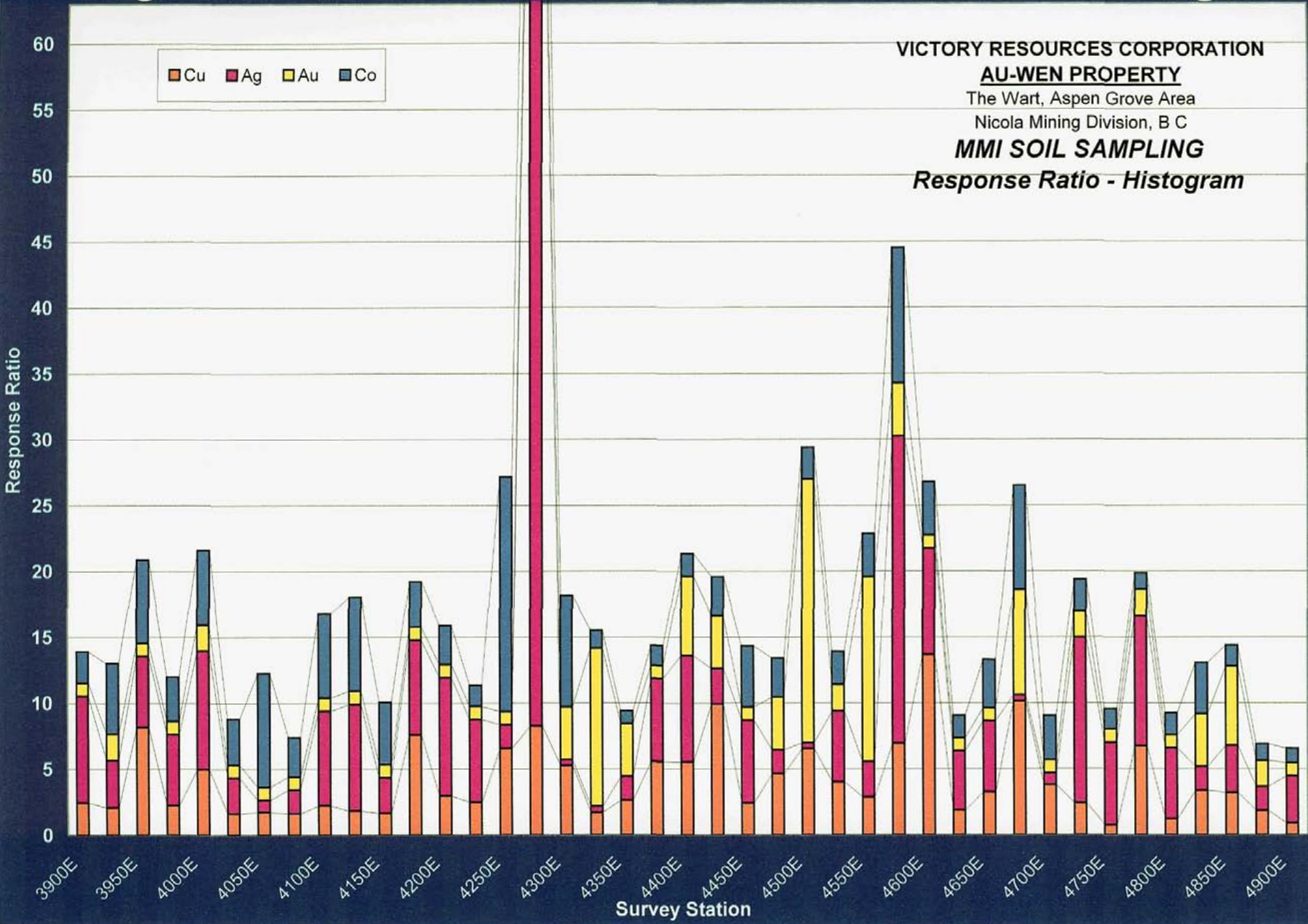
Toe Grid (West) - Line 4700N

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY
The Wart, Aspen Grove Area
Nicola Mining Division, B C
MMI SOIL SAMPLING
Response Ratio - Histogram



Toe Grid (West) Line 4900N

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY
 The Wart, Aspen Grove Area
 Nicola Mining Division, B C
MMI SOIL SAMPLING
Response Ratio - Histogram



Toe Grid (West) Line 4900N

VICTORY RESOURCES CORPORATION
AU-WEN PROPERTY

The Wart, Aspen Grove Area
Nicola Mining Division, B C

MMI SOIL SAMPLING

Response Ratio - Histogram

