

**Report on a Geochemical Soil Survey
PORT ALBERNI AREA PROPERTY
PANTHER CLAIM
NANAIMO MINING DIVISION
N.T.S.092L 05**

Work Performed from June 1, 2006 through December 21, 2006
Report By: L. Stephenson Submitted: July, 2007

29225

Report on a Geochemical Soil Survey

PORT ALBERNI AREA PROPERTY

PANTHER CLAIM

NANAIMO MINING DIVISION

N.T.S. M092F 02E

Northing 5437500 m Easting 381000 m
Longitude 124° 37' 30" W Latitude 49° 05' N

OWNER
Gillian Wells
302 - 15015 Victoria Ave.
White Rock B.C.
V4B 1G2

Work Performed from June 1, 2006 through December 21, 2006
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GEOLOGICAL SURVEY BRANCH
ASSESSMENT REPORT

29,225

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Report on a Geochemical Soil Survey
PORT ALBERNI AREA PROPERTY
PANTHER CLAIM
NANAIMO MINING DIVISION

L. Stephenson

July 2007

1.00 Introduction

The Panther Claim were staked early 2005 (Tenure # 510012 Event # 4024668) and to cover mineralization associated with the volcanic assemblages of Vancouver Island. The second year of exploration work on the claims was recorded as SOW 4139287.

The region has an active mining area for precious and base metals since the discovery of the Debbie (Vancouver Island) gold mine in the late 19th century and the 1970's exploration work in the region and numerous showings throughout the area remain to be explored.

Geochemical Soil sampling survey was undertaken in the area where high gold samples were found in the first year's exploration program to further evaluate the trend of the volcanic rocks related to the known showings of the area. Two – one kilometre long traverses collecting 61 soil samples, were conducted over the claims.

2.00 Location, Access and Description

The claim is located 16 kilometres south east of Port Alberni, British Columbia on Vancouver Island. Access is provided to the claims 6 kilometres up a logging road off the main Port Alberni to Bamfield road (Map 2).

The property consists of 24 claims units with fairly rugged topography and relief extending from 400 metres to 1200 metres in elevation. The forested slopes are actively being logged with some areas of re-growth typical of this area British Columbia.

3.0 History and Geology

Gold was discovered in the area in the late part of the 19th century. Initial exploration occurred at that time with several showings around the Debbie Mine being discovered and developed by trenching and adits.

A second period of discovery and exploitation occurred in the mid - late 1930's and early 1940's which saw several new showings discovered and the bulk of the showings and occurrences were mined, including the Thistle Mine to the north of this property. Some post war mining occurred but most of the area was under explored until the 1980's.

During this last period of activity in the 1980's Westmin developed a reserve on the Debbie Mine area of 471,956 tonnes grading 6.23 grams (Minfile Report # 092F 079). Three showings were identified on adjacent properties; Upper Franklin (Minfile Report # 092F 456); Museum (Minfile Report # 092F 386); and April (Minfile Report # 092F 561) during this period.

This area is part of the Insular belt of the Cordillera of volcanics, crystalline rocks and minor sediments of the geological province of Wrangallia and represents its western most portion. The eastern portion of Vancouver Island is underlain by the Palaeozoic Sicker Group sediments and Upper Triassic

basalts with minor carbonates and clastic sediments, which in turn are overlain by the Lower Jurassic Bonanza Volcanic Group which has been intruded by the Early -Middle Jurassic Island Plutonic Suite of the volcanic island arc sequence

Basaltic flows and pillow basalt of the Triassic Karmutsen Formation (Vancouver Group) are underlain by a complexly inter-layered succession of volcanics and sediments of the Paleozoic Sicker and Mississippian to Lower Permian Buttle Lake groups to the east of the property.

4.00 Work Program

Exploration to date on the Property has been mainly soil sampling and geological sampling.

Two soil sampling traverses were conducted off the road that cross the property, highlighted on Map 2. Sixty-one soil samples were taken from these lines and were assayed for 30 elements ICP and ICP and fire assay for gold, by Chemex Labs and the results are appended (Appendix I) and results are outlined in Figure 3.

4.10 Geochemical Soil Survey

A total number of 61 soil samples were collected from two parallel lines, with the locations recorded and marked in the field. Field crew would dig in the soil along the line through the organic to sample the "B" horizon, ensuring enough soil would be taken to obtain sufficient sample for analysis. This usually was at least half a standard brown Kraft paper geochem bag full or more.

Samples were dried and sent to Chemex Labs for preparation. Chemex would further dry the sample and then sieve it to -80 mesh. A 50 gram sample was then leached with 3 millilitres of 2-2-2 HCL-HNO₃-H₂O at 95° Celsius for one hour, diluted to 10 millilitres and analysed by ICP-ES.

Results are appended and plotted on Figure 3 and show an area of interesting gold soil anomalies.

5.00 Conclusions

The Panther Claim is underlain by volcanics which are associated with mineralization to the northeast. The samples taken during this program have established that mineralization is present on the claims.

More detailed surveying to further delineate the anomalous zones is recommended to guide future exploration and develop exploration drilling targets effectively.

Further exploration is required to further evaluate these claims.


LAURENCE STEPHENSON, B.Sc., M.B.A.
P.Eng.

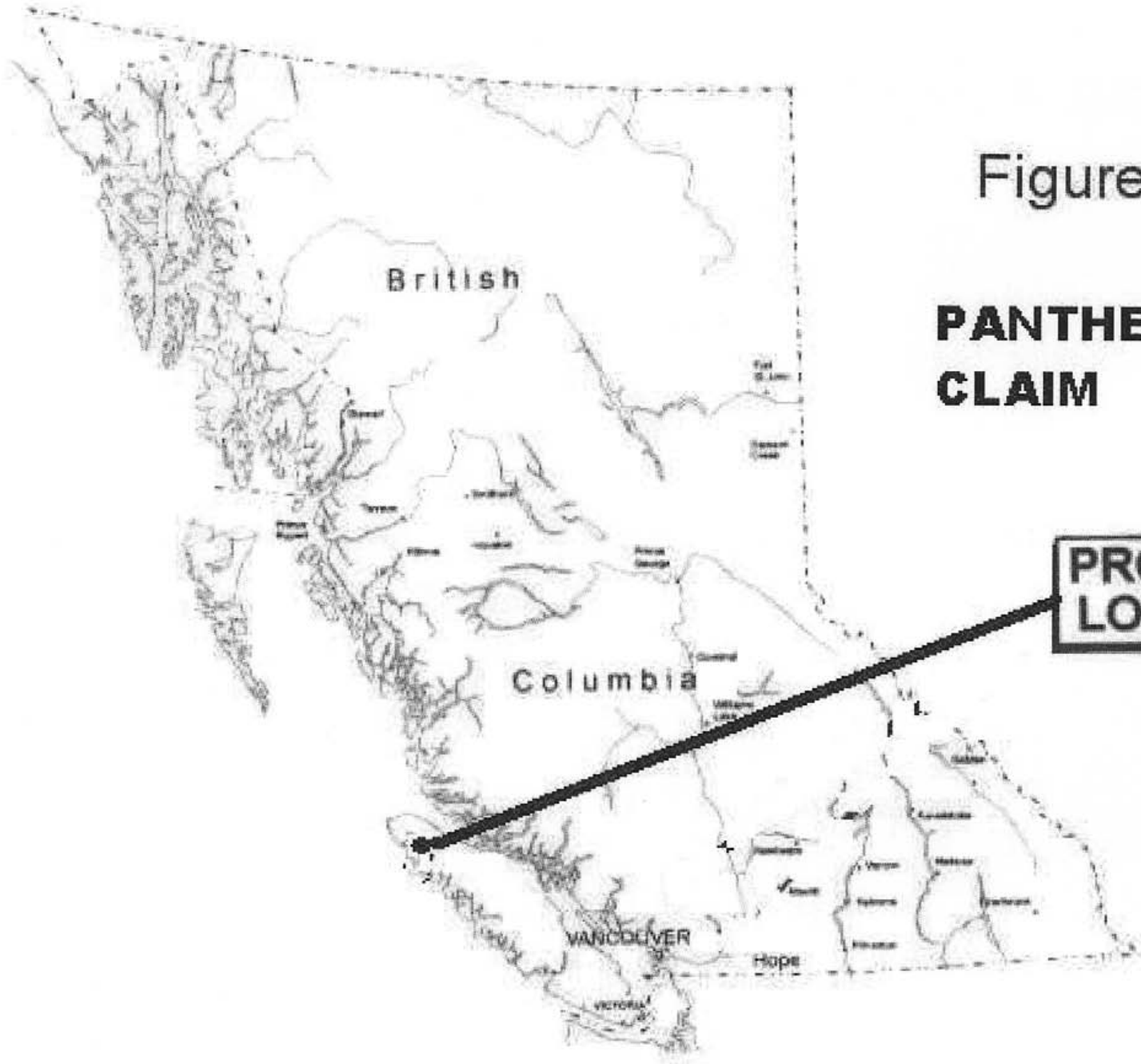


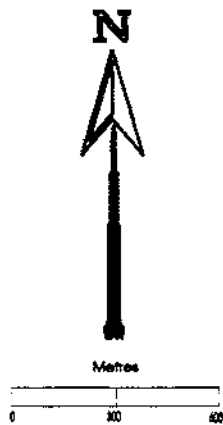
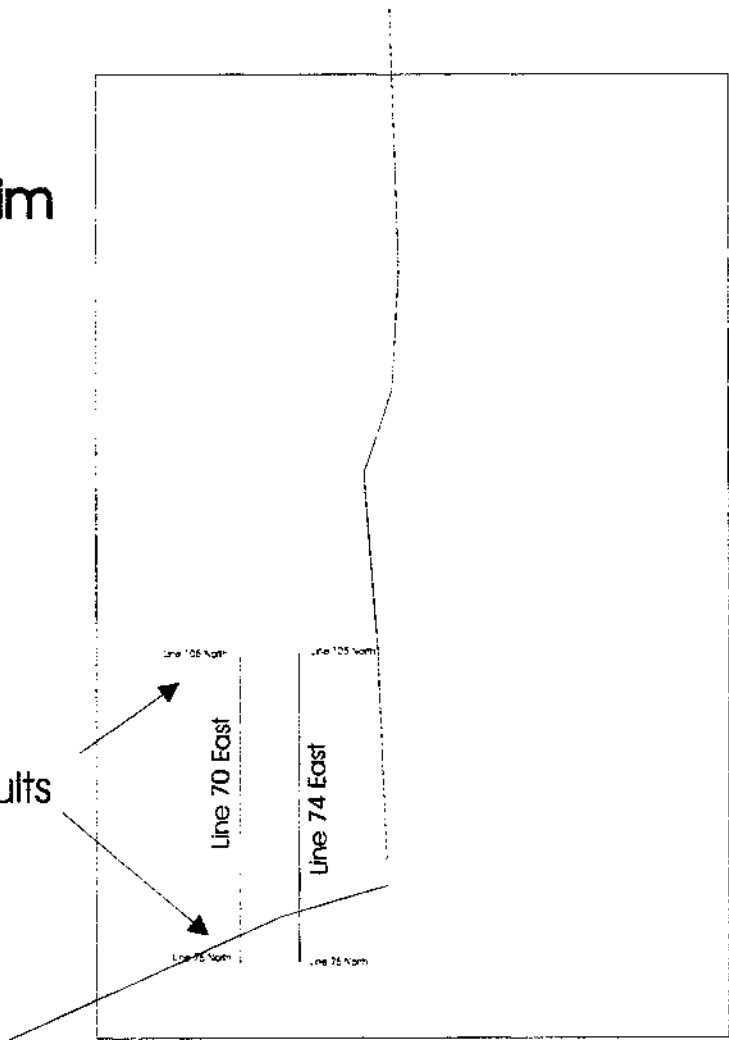
Figure 1

**PANTHER
CLAIM**

**PROPERTY
LOCATION**

Panther Claim

See Figure 3 for Results



<h1>GEOFIN INC.</h1>		
<h2>PANTHER CLAIM Assessment Report 2006</h2>		
<h3>Geochem Soli Sample Locations MAP 2</h3>		
Drawn by: L Stephenson	Date: July 2007	Scale: see Above

	Au ppm	Cu ppm	As ppm		Au ppm	Cu ppm	As ppm	
70E 75N	<0.005		18	4	74E 75N	<0.005	14	9
70E 76N	<0.005		23	12	74E 76N	<0.005	18	10
70E 77N	<0.005		16	7	74E 77N	<0.005	19	8
70E 78N	<0.005		16	4	74E 78N	0.008	17	4
70E 79N	<0.005		20	4	74E 79N	<0.005	15	12
70E 80N	<0.005		14	4	74E 80N	<0.005	22	12
70E 81N	<0.005		14	7	74E 81N	<0.005	14	19
70E 82N	0.005		15	5	74E 82N	<0.005	23	21
70E 83N	<0.005		20	7	74E 83N	<0.005	14	10
70E 84N	<0.005		17	11	74E 84N	<0.005	28	40
70E 85N	0.072		44	54	74E 85N	<0.005	21	7
70E 86N	0.005		15	6	74E 86N	0.008	54	41
70E 87N	<0.005		15	9	74E 87N	<0.005	30	12
70E 88N	0.006		17	5	74E 88N	0.005	15	3
70E 89N	0.006		11	9	74E 89N	<0.005	17	7
70E 90N	0.005		17	10	74E 90N	0.005	14	7
70E 91N	0.005		16	6	74E 91N	<0.005	17	10
70E 92N	<0.005		18	10	74E 92N	<0.005	18	6
70E 93N	<0.005		22	<2	74E 93N	0.006	17	9
70E 94N	<0.005		27	6	74E 94N	<0.005	15	9
70E 95N	<0.005		28	5	74E 95N	<0.005	10	3
70E 96N	0.005		20	5	74E 96N	<0.005	18	4
70E 97N	0.006		25	5	74E 97N	<0.005	20	12
70E 98N	<0.005		15	6	74E 98N	<0.005	24	8
70E 99N	<0.005		13	6	74E 99N	<0.005	16	9
70E 100N	<0.005		22	5	74E 100N	<0.005	20	<2
70E 101N	<0.005		18	9	74E 101N	<0.005	20	13
70E 102N	<0.005		25	11	74E 102N	<0.005	28	5
70E 103N	<0.005		21	5	74E 103N	<0.005	26	9
70E 104N	<0.005		21	12	74E 104N	<0.005	20	4
70E 105N	0.013		17	8	74E 105N	<0.005	17	11

Figure 3
Assessment 2006
Panther Claim Au Cu As plots
Not to Scale - North to the bottom

EXHIBIT "A"

STATEMENT OF EXPENDITURES

**on a Geochemical Soil and Silt Survey
PORT ALBERNI AREA PROPERTY
PANTHER CLAIM
NANAIMO MINING DIVISION**

Covering the period Work Performed from June 1, 2006 through December 21, 2006

SALARIES:


L. Stephenson - Geologist, P. Eng. Report writing, Compilation of data & Map Preparation	- 1days @ \$500/Day
Pat Washpan Worker –soil sampling	- 2.5 days @ \$250/day
Total Salaries	\$ 1,125

TRANSPORTATION:

1 - 4x4 Pickup; 2.5 days @ \$100/day	\$ 250
Fuel, \$60/day	\$ 150
Food and supplies ferry, maps etal	\$ 150

ASSAYS \$ 1000

TOTAL = \$ 2,775



LAURENCE STEPHENSON, B.Sc., M.B.A.
P.Eng.

IN THE MATTER OF THE
B.C. MINERAL ACT
AND
IN THE MATTER OF A REPORT ON A GEOCHEMICAL SOIL SURVEY
PROGRAM

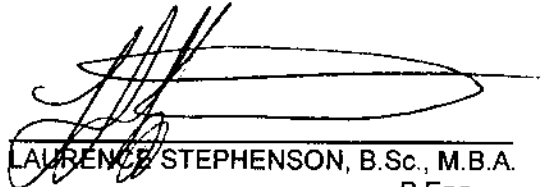
CARRIED OUT ON PANTHER CLAIM

PORT ALBERNI AREA PROPERTY
in the NANAIMO MINING DIVISION
of the province of British Columbia
More Particularly N.T.S. M092F 02E

AFFIDAVIT

I, L. Stephenson, of the City of Surrey, in the Province of British Columbia, make an oath and say:

1. That I am employed as a geologist by GeoFin Inc. and as such have a personal knowledge of the facts to which I hereinafter depose:
2. That annexed hereto and marked as Exhibit "A" to this my Affidavit is a true copy of expenditures incurred on a Geochemical Soil and Silt Survey Sampling program, on the PANTHER mineral claim;
3. That the said expenditures were incurred between June 1, 2006 through December 21, 2006 for the purpose of mineral exploration. Report writing continued into July, 2007.


LAURENCE STEPHENSON, B.Sc., M.B.A.
P.Eng.

AUTHOR'S QUALIFICATIONS

I, Laurence Stephenson, of the City of Surrey, in the Province of British Columbia, do hereby certify that:

1. I graduated from Carleton University in 1975 with a Bachelor of Science degree in Geology then, in 1985, graduated from York University with a Masters of Business Administration;
2. I am registered as a Professional Engineer for the Province of Ontario (1981);
3. I have had over 35 years experience in the field of mining exploration.



LAURENCE STEPHENSON, B.Sc., M.B.A.
P.Eng.

APPENDIX I

ASSAYS

ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
P	Pb	S	Sb	Se	Sr	Ti	Tl	U	V	W	Zn	
ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	
510	13	0.02	<2		3	126	0.07	<10	<10	25	<10	57
530	15	0.04	<2	2	2	171	0.08	<10	<10	25	<10	57
500	15	0.03	<2		2	173	0.07	<10	<10	24	<10	58
500	13	0.02	<2		3	99	0.07	<10	<10	25	<10	54
420	23	0.02	<2		2	230	0.08	<10	<10	20	<10	62
400	29	0.02	<2		2	220	0.08	<10	<10	22	<10	55
740	26	0.01	<2		2	233	0.05	<10	<10	20	<10	78
510	20	0.03	<2		2	212	0.05	<10	<10	19	<10	52
570	36	0.02	<2		2	232	0.05	<10	<10	19	<10	64
410	23	0.02	<2		2	268	0.05	<10	<10	21	<10	53
870	26	0.07	<2	2	1	262	0.04	<10	<10	31	<10	53
420	16	0.02	<2		1	273	0.05	<10	<10	17	<10	38
560	18	0.02	<2	2	2	284	0.05	<10	<10	20	<10	46
570	14	0.03	<2		2	218	0.04	<10	<10	18	<10	42
290	9	0.02	<2	2	1	323	0.03	<10	<10	12	<10	29
410	15	0.02	<2		1	229	0.05	<10	<10	17	<10	47
490	20	0.02	<2		2	206	0.05	<10	<10	19	<10	46
500	14	0.02	<2		2	139	0.07	<10	<10	27	<10	59
540	21	0.03	<2		2	117	0.06	<10	<10	23	<10	57
530	21	0.04	<2		2	183	0.05	<10	<10	21	<10	55
510	22	0.05	<2		2	159	0.05	<10	<10	21	<10	56
730	18	0.03	<2		2	133	0.06	<10	<10	24	<10	68
530	18	0.04	<2		2	141	0.05	<10	<10	20	<10	53
460	12	0.03	<2		2	205	0.04	<10	<10	18	<10	39
530	11	0.02	<2		2	211	0.05	<10	<10	20	<10	50
1520	24	0.02	<2		2	120	0.05	<10	<10	22	<10	90
1660	17	0.02	<2		3	124	0.06	<10	<10	26	<10	74
4250	57	0.03	<2	2	3	121	0.08	<10	<10	31	<10	102
2250	24	0.03	<2	3	3	145	0.05	<10	<10	26	<10	71
2640	18	0.02	<2		3	184	0.05	<10	<10	29	<10	93
1610	18	0.02	<2		3	152	0.05	<10	<10	25	<10	71
400	17	0.03	<2	2	2	180	0.05	<10	<10	20	<10	44
620	34	0.03	<2		3	95	0.07	<10	<10	26	<10	71
500	25	0.03	<2	2	3	187	0.07	<10	<10	26	<10	82
470	21	0.03	<2		2	190	0.05	<10	<10	20	<10	55
530	31	0.03	<2	2	2	290	0.05	<10	<10	20	<10	62
590	28	0.02	<2	3	4	130	0.09	<10	<10	27	<10	67
420	25	0.03	<2	3	2	155	0.08	<10	<10	20	<10	49
480	31	0.03	<2	2	3	140	0.06	<10	<10	27	<10	57
720	33	0.03	<2	2	2	138	0.04	<10	<10	19	<10	65
740	23	0.04	<2	2	3	240	0.04	<10	<10	30	<10	68
530	19	0.04	<2		2	198	0.05	<10	<10	21	<10	64
510	21	0.04	<2	3	2	296	0.03	<10	<10	29	<10	56
390	25	0.03	<2		2	265	0.05	<10	<10	17	<10	48
480	24	0.04	<2		1	353	0.04	<10	<10	18	<10	45
540	23	0.04	<2		2	240	0.05	<10	<10	19	<10	54
520	14	0.04	<2		2	237	0.05	<10	<10	22	<10	47
490	16	0.04	<2		2	180	0.05	<10	<10	21	<10	52
580	13	0.05	<2		2	226	0.05	<10	<10	20	<10	53
490	17	0.04	<2	3	2	217	0.05	<10	<10	18	<10	60
380	23	0.04	<2		1	210	0.04	<10	<10	13	<10	40
290	18	0.04	<2	2	1	164	0.06	<10	<10	11	<10	30
520	21	0.05	<2		2	190	0.05	<10	<10	19	<10	50
550	21	0.04	<2	2	2	150	0.05	<10	<10	21	<10	67
490	27	0.05	<2	2	2	196	0.05	<10	<10	19	<10	65
360	20	<0.01	<2		1	293	0.04	<10	<10	16	<10	50
600	17	0.04	<2		3	144	0.06	<10	<10	24	<10	64
730	19	0.03	<2		3	104	0.06	<10	<10	24	<10	66
1560	33	0.04	<2		3	116	0.08	<10	<10	26	<10	103
1460	28	0.04	<2	2	3	112	0.08	<10	<10	26	<10	94
1220	22	0.03	<2		3	109	0.06	<10	<10	25	<10	77
1090	18	0.03	<2	2	3	124	0.05	<10	<10	24	<10	85