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VANCOUVER, B.C.

ROX PROSPECT
RECONNAISSANCE
SOIL SURVEY IN 2007

BC Geological Survey
Assessment Report
29563

ASSESSMENT REPORT

FOR

ROX 4, ROX 5, ROX 6, ROX 7

MINERAL CLAIMS

WHITESAIL MAP AREAS
93E/15W & 93E/10

OMINECA MINING DIVISION

BRITISH COLUMBIA SURVEY BRANCH
GEOLOGICAL SURVEY OF CANADA

FOR

GARY THOMPSON

GARY THOMPSON
15 JANUARY 2008

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SUMMARY

The claims ROX 4, 5, 6 and 7 are in preliminary stage of exploration, this claim group is part of an expansion of the original ROX group. The 2007 field season program on this claim group is to locate a source of anomalous lead, zinc, arsenic and Gold values in the Government Geochemical Surveys, as well any extensions of the main ROX Prospect. (Ogryzlo 2002) (Ogryzlo 2003) (L'Orsa Anthony, T.2005) and follow up in the area of minfile 17,443.

INTRODUCTION

In 2007 field season a reconnaissance geochemical survey was undertaken between Sept 1 to 30, 2007 on the claims ROX 4, 5, 6, and 7. Starting from the northern line of ROX 4 continuing south along the eastern side of the main logging road and timber edge toward ROX 6 southern boundary line. The survey was then continued on the western edge of ROX 7 within the area of minfile 17,443. The program consisted of 7 days of field work and 1 day sample prep and delivery to Lab averaging 10.5 hrs a day.

LOCATION & ACCESS

The area of the ROX Claim group is located approximately 70 Air Km's south of Houston BC. The mineral claims are in the Omineca Mining Division on maps 93E/15 and 93E/10 (93E076), and general central location of 126° 55' 25" West 53° 45' 30" North. (Figures 1 & 2)

Claims are accessible via logging roads from Highway 16 just west of Houston BC. After turning onto the Morice River Forest Service road, the Morice River road then merges into Morice Owen at 27 km up to 56.5 km. At this point turning right onto the Morice Nadina Forest Service road travel to 89 km, turning left onto the Morice Reach Main Forest Service Road, at approximately 95.5 km is where you start into ROX 4 claim block.

PHYSIOGRAPHY & VEGETATION

The claim blocks ROX 4, 5 and part of 6 are west of the Mosquito Grag on gentle westerly sloping hills on the eastern side of drainage area of swamps and two small lakes that drain into the Tatsa Reach / Ootsa Lake water shed. The remaining part of ROX 6 and all of ROX 7 are positioned to the south/southwest of the Mosquito Grag on more flat terrain that runs parallel to the Tatsa Reach water shed. Elevation threw out the claims is from 850 meters to 1020 meters. Most of the claim blocks are covered by till, not much for outcrop. Most of the wet drainage area has Spruce and Balsam timber, once out into the flat terrain it is majority Pine.

ARIS Map

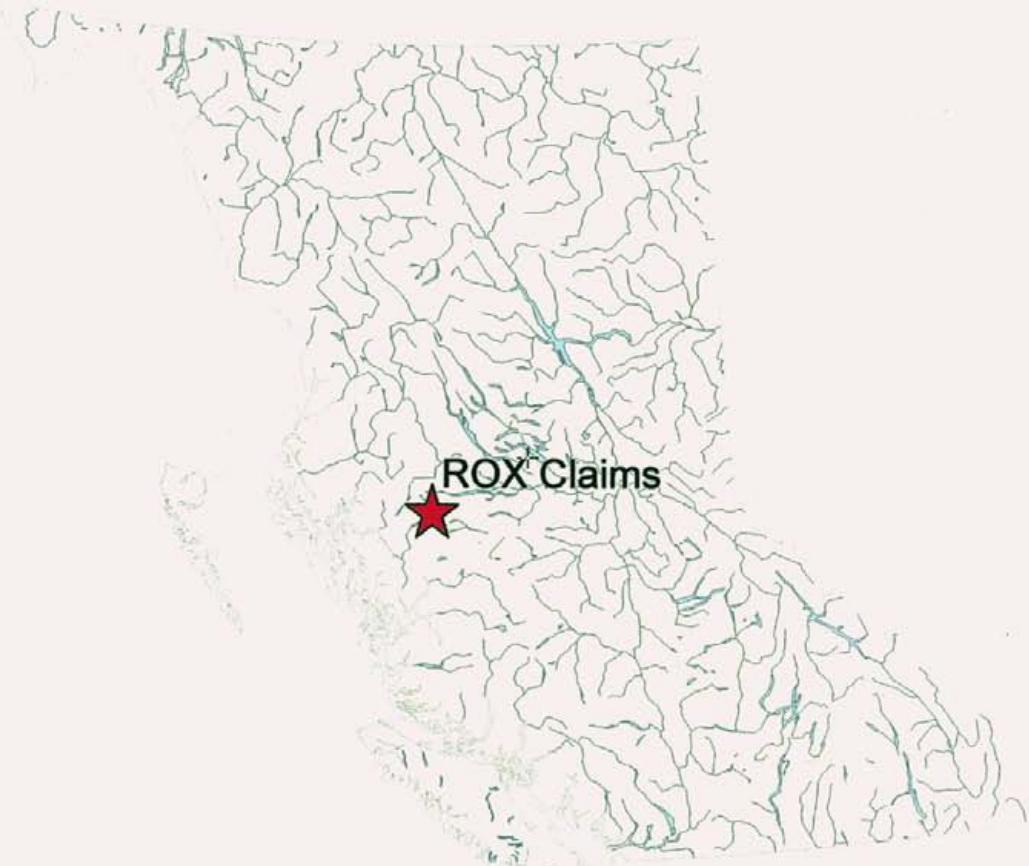
ROX Claims Location

Topographic Layers

- Lakes 1:6M
- Rivers 1:6M

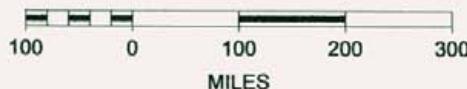
BC Border Layers

- BC Border 1:6M



Map Center: 54.4781N 124.7082W

SCALE 1 : 11,438,978



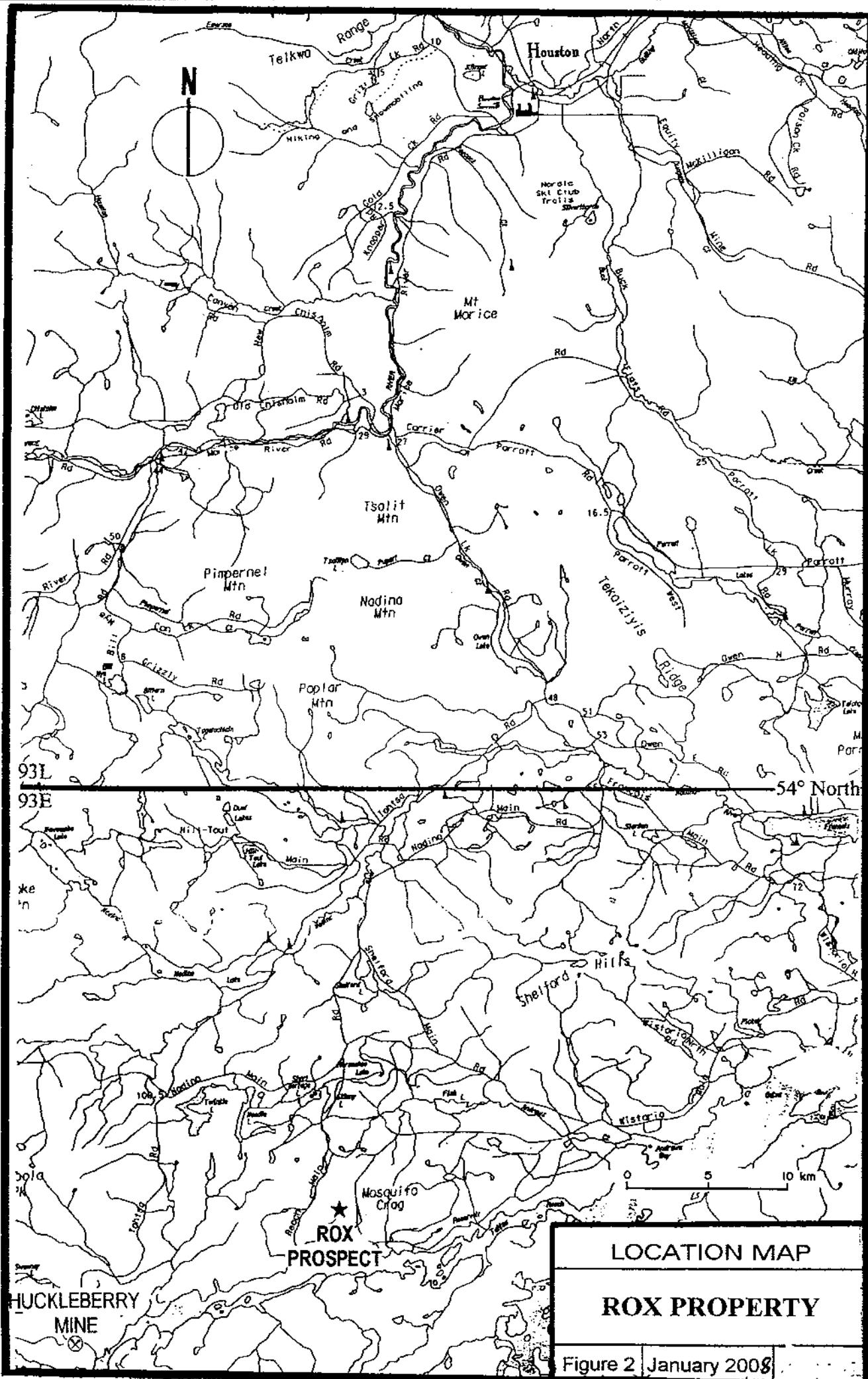
N



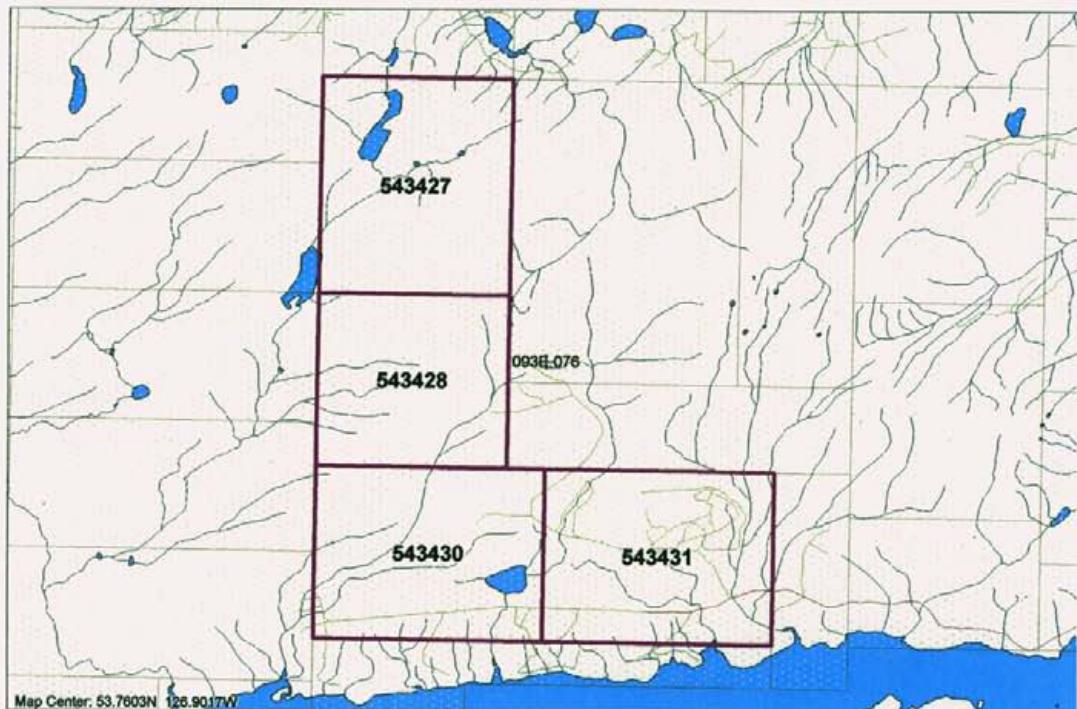
Figure 1

Friday, December 07, 2007 2:12 PM

Base Map: Forest Recreation Map, Northwood Pulp and Timber Ltd. 1997 (?)



ARIS Map



SCALE 1 : 82,010



Figure 3

Friday, December 07, 2007 2:14 PM

PREVIOUS WORK

The only previous documented work on these claim blocks, was in 1988 done by Noranda Exploration Company Ltd. supervised by Ronald G. MacArthur and Gordon Maxwell. This program was carried out on claims named the TR 1 claims minfile 17,443; the location of these claims encompasses part of ROX 7

GEOCHEMISTRY

The area has been cover by a regional stream, water and lake sediment survey done by the Geological Survey of Canada GSC Open file 1360, MEMPR BC RGS 16 / 1987 Map sheet NTS 93E.

The 2007 soil survey samples were taken at various depths depending on soil type, color and conditions encountered. Sample sites were located at approximately 100 meter spacing, using soil auger or pick and shovel where required. The material for the majority of the samples was a silty reddish brown sand, where clay was encountered the color was light gray. Where creeks were encountered sites were adjusted and added, where poor quality material such as coarse boulders, sand or even poor quality/color till was encountered sites were also moved or eliminated. A number of sites were eliminated from this assessment report as they ended up outside the boundaries of the claim block. There were four locations of outcrop located on the traverse of the survey. Only one fell within the boundaries, sample 1-168153, and this sample is an Intrusive texture with fine grained disseminated sulphides.(Note: WPT Sample 168153 had to be manually mark on map as did not show up when map was printed.)

Samples were air dried prior going to the Assay Lab for prep, all samples analyzed for 31 elements ICP and a fire assay, 15 gram FA, AA/ICP finish.

GEOLOGY

The ROX claims lie between the Intermontane Tectonic belt and the Coast Tectonic belt. The area is underlain with marine sedimentary rocks of Middle Jurassic Smithers Formation, Tertiary volcanics of the Endako Group (Basalts) and the Ootsa Lake Group (mainly Rhyolite) and Upper Bulkley Intrusions (Granodiorite). (Foye and Owsiacki, 1995) The Bulkley intrusions are particularly important targets in the area as the host for local porphyry copper systems. (Huckleberry Mine) (Seel project) (Berg prospect) The exposure of outcrop within the area of the ROX claim group is mainly sedimentary sandstones, conglomerates and greywacke, many locations are fossiliferous.

MINERALIZATION AND ALTERATION

There is an occurrence of hydrothermal alteration zones in the area documented in the GSC, Open file 1360 report, of which one of these alteration zones was central focus in the report of MacArther & Maxwell. There has been other locations of hydrothermal alterations located within the ROX claim group where exposure permits. Mineralization of pyrite, minor amounts galena, sphalerite and chalcopyrite occur in veinlets within the south eastern portion of ROX 7 which in minfile report 17,443, TR-1. In the upper northwest corner of ROX 7 an area was located of outcrop hosting veinlets of only pyrite mineralization, exposure is very limited and requires extensive trenching to continue exploration in this area.

CONCLUSION

The survey of 2007 on the ROX 4,5,6,7 group has indications in the soil color and analysis that there are some potential targets, it is a common situation that over burden cover can be thick and this can mask any mineral potential. The next phase for this area will be to plot any moderately anomalous geochem targets and possibly do mechanical trenching in those areas to test the actual depth of over burden to possible bed rock. The areas where bedrock is exposed will also require stepped out trenching for geological mapping and sampling.

REFERENCES

Diakow, L.J. 1987, Open File Map 1987-4 Geological Survey Branch, Ministry Energy Mines and Petroleum Resources, British Columbia.

Foye, G., and Owsiacki, G., 1995 Minfile Map, NTS093/E, Whitesail Lake; Geological Survey Branch, Ministry Energy Mines and Petroleum Resources, BC.

MINFILE 17,443; 1988 TR-1 Project Noranda Exploration Company Ltd.
R. MacArther & G Maxwell

Ogryzlo, P. L., Diamond Drilling on ROX 1 Mineral Claim
2002 Assessment Report 26,767 B.C. Ministry of Energy & Mines

Ogryzlo, P L., Geophysical Survey and Diamond Drilling on ROX 1 Mineral Claim
2003 Assessment Report 27,050 B.C. Ministry of Energy & Mines

L'Orsa, Anthony, T., Geophysical and Geological Survey, Goldsource Mines Inc.
2004 Assessment Report 27,606 B.C. Ministry of Energy & Mines

STATEMENT OF COSTS

Supervision & Prospector for Soil & Rock sampling, sample prep and travel time 85.5 Man Hrs @ \$40.00 p/hr.....	\$3420.00
Transportation 8 days @ \$112.20 p/day.....	\$ 898.00
Analysis; Assayers Canada; 58 samples.....	\$1344.71
Report 6 days (including Maps/McElhanny),	\$2858.29
Total costs.....	\$8521.00
Amount Applied to Claims.....	\$7112.41

STATEMENT OF QUALIFICATIONS

Gary B. Thompson of Houston British Columbia;

May 1994 completed a course Petrology & Alteration for Prospectors
In Smithers, B.C. Instructed by Dr.Tom A. Richards

April 1995 completed a course Introductory for Prospectors
In Smithers, B.C. Instructed by Ms.Linda Dandy

September 2001 course on Geology and Metallogeny of Smithers & Houston Area
Presented by Mr. Paul Wojdak

January 2002 completed a course Environments of PGE Deposits
MDRU short course #34, BCIT Downtown Campus Vancouver, BC.
Sponsored By Mineral Deposit Research Unit.

I have worked extensively in the Industry since 1994, this work has been for the companies Huckleberry Mine, Gold Reach Resources, Grayd Resources, Western Keltic Mines, New Cantech Resources, Dentonia Resources, Serengeti Resources, just to name a few.

My company is Lowprofile Exploration, offering services of Prospecting, Project Management, expediting, camp construction. I also offer Diamond Drilling services using a AQTK Hydro Core Pack Drill. I have prospected and worked my own claims since 1994, as well I have taken on projects from other prospector to management and development their claims.

CLAIMS AND OWNERSHIP

The ROX claims are held 100% by Gary Thompson, of Houston BC.
Find attached following page details of Tenures.



Mineral Titles Online Report

Click on Tenure Numbers for more information.

Click column headings to sort results.

[Download to Excel](#)

Tenure Number	Type	Claim Name	Good Until	Area (ha)
543427	Mineral	ROX 4	20081017	477.73
543428	Mineral	ROX 5	20081017	382.357
543430	Mineral	ROX 6	20081017	459.006
543431	Mineral	ROX 7	20081017	459.01

Total Area: 1778.103 ha

LIBC Metadata

Mineral Title Online

BC Geological Survey

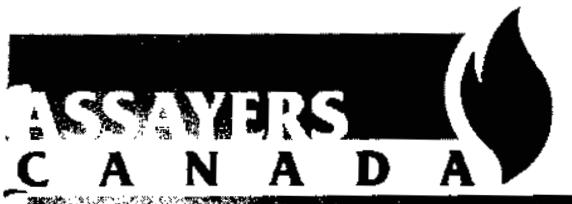
British Columbia Ministry of Energy, Mines and Petroleum Resources

Last updated in April 2007

APPENDIX 1

ASSAY CERTIFICATES

ROX CLAIM GROUP



Assayers Canada
8282 Sherbrooke St.
Vancouver, B.C.
V5X 4R6
Tel: (604) 327-3436
Fax: (604) 327-3423

Geochemical Analysis Certificate

7S-0105-RG1

Company: **LowProfile Exploration**
Project: Rox
Attn: Gary Thompson

Nov-23-07

We hereby certify the following geochemical analysis of 9 rock samples submitted Oct-24-07

Sample Name	Au ppb	Au-check ppb
1-68151	7	
1-68152	6	7
1-68153	7	
1-68154	4	
1-68201	11	
1-68202	9	
1-68203	8	
1-68204	3	
1-68205	184	
*0701	356	
*BLANK	<1	

Certified by

LowProfile Exploration

Attention: Gary Thompson

Project: Rox

Sample type:

Assayers Canada

8282 Sherbrooke St., Vancouver, B.C., V5X 4R6

Tel: (604) 327-3436 Fax: (604) 327-3423

Report No : 7S0105RJ

Date : Nov-23-07

Multi-Element ICP-AES Analysis

Aqua Regia Digestion

Sample Number	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Th ppm	Tl %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm	Zr ppm
1-68151	<0.2	2.44	11	49	<0.5	<5	1.86	2	19	34	8	4.39	<1	0.16	<10	0.98	1101	3	0.21	6	537	69	0.68	5	5	45	<5	0.06	<10	<10	87	<10	118	4
1-68152	<0.2	2.88	17	81	<0.5	<5	1.11	2	16	17	18	5.58	<1	0.11	<10	1.07	1353	4	0.26	3	1055	28	1.67	<5	9	50	<5	0.11	<10	<10	66	<10	147	8
1-68153	<0.2	1.93	8	28	<0.5	<5	1.07	1	12	29	27	3.60	<1	0.17	<10	0.79	858	<2	0.26	6	829	13	2.21	5	4	39	<5	0.05	<10	<10	56	<10	85	5
1-68154	<0.2	3.03	6	191	0.6	<5	1.26	1	4	46	6	2.68	<1	0.19	<10	0.84	1037	7	0.23	3	385	3	0.15	<5	3	42	<5	0.04	<10	<10	13	<10	69	6
1-68201	126.9	0.38	<5	55	<0.5	44	0.71	3	8	41	>10000	6.06	<1	0.12	<10	0.16	656	<2	0.05	3	714	36	0.41	<5	11	14	<5	0.21	<10	<10	160	15	57	29
1-68202	>200.0	2.81	<5	73	<0.5	185	0.72	2	37	20	>10000	5.54	1	0.05	10	2.97	5950	<2	0.04	9	1483	86	2.23	<5	23	6	<5	0.43	<10	<10	192	<10	1057	35
1-68203	2.8	1.33	<5	218	<0.5	<5	0.09	3	6	34	1313	3.81	<1	0.16	10	0.38	2428	<2	0.04	2	202	222	0.04	<5	5	4	<5	0.02	<10	<10	15	<10	735	6
1-68204	<0.2	2.03	<5	47	<0.5	<5	2.12	3	33	16	85	6.96	<1	0.08	<10	1.22	1190	<2	0.06	7	1032	4	<0.01	<5	7	7	<5	0.37	<10	<10	340	10	95	32
1-68205	44.1	2.34	<5	119	<0.5	24	0.16	115	20	39	>10000	7.85	<1	0.05	<10	0.84	4534	<2	0.03	2	512	5154	1.97	5	6	8	<5	0.05	<10	<10	40	<10	>10000	8

A .5 gm sample is digested with 5 ml 3:1 HCl/HNO3 at 95°C for 2 hours and diluted to 25ml.

Geochemical Analysis Certificate

7S-0106-SG2

Company: **LowProfile Exploration**
Project: **Rox** ~~Land~~ & Thompson
Attn: Gary Thompson

Nov-09-07

We hereby certify the following geochemical analysis of 24 soils samples submitted Oct-15-07

Sample Name	Au ppb
RS07-28	3
RS07-29	2
RS07-30	3
RS07-31	3
RS07-32	1
RS07-33	2
RS07-34	3
RS07-35	1
RS07-36	2
RS07-37	2
RS07-38	2
RS07-39	3
RS07-40	3
RS07-41	2
RS07-42	2
RS07-43	3
RS07-44	2
RS07-45	2
RS07-46	1
RS07-47	1
RS07-48	1
RS07-49	1
RS07-50	2
RS07-51	1
*0701	395
*BLANK	<1

Certified by



Assayers Canada
8282 Sherbrooke St.
Vancouver, B.C.
V5X 4R6
Tel: (604) 327-3436
Fax: (604) 327-3423

Geochemical Analysis Certificate

7S-0106-SG3

Company: **LowProfile Exploration**
Project: ~~ROK~~ Land & Thompson
Attn: Gary Thompson

Nov-09-07

We hereby certify the following geochemical analysis of 24 soils samples submitted Oct-15-07

Sample Name	Au ppb
RS07-52	4
RS07-53	4
RS07-54	4
RS07-55	5
RS07-56	5
RS07-57	5
RS07-58	5
RS07-59	14
RS07-60	4
RS07-61	5
RS07-62	4
RS07-63	4
RS07-64	3
RS07-65	5
RS07-66	5
RS07-67	6
RS07-68	5
RS07-69	5
RS07-70	5
RS07-71	5
RS07-72	5
RS07-73	5
RS07-74	9
RS07-75	6
*0701	379
*BLANK	<1

Certified by



Assayers Canada
8282 Sherbrooke St.
Vancouver, B.C.
V5X 4R6
Tel: (604) 327-3436
Fax: (604) 327-3423

Geochemical Analysis Certificate

7S-0106-SG4

Company: LowProfile Exploration
Project: ROX ~~and~~ Thompson
Attn: Gary Thompson

Nov-09-07

We hereby certify the following geochemical analysis of 24 soils samples submitted Oct-15-07

Sample Name	Au ppb
RS07-76	3
RS07-77	2
RS07-78	3
RS07-79	5
RS07-80	4
RS07-81	14
RS07-82	3
RS07-83	3
RS07-84	5
RS07-85	3
RS07-86	3
RS07-87	4
RS07-88	3
RS07-89	3
RS07-90	4
RS07-91	4
RS07-92	4
RS07-93	5
RS07-94	3
RS07-95	4
RS07-96	17
RS07-97	3
RS07-98	4
RS07-99	4
*0701	362
*BLANK	<1

Certified by

Geochemical Analysis Certificate

7S-0106-SG5

Company: **LowProfile Exploration**
Project: **Rox** ~~xxx~~ & Thompson
Attn: Gary Thompson

Nov-09-07

We hereby certify the following geochemical analysis of 24 soils samples submitted Oct-15-07

Sample Name	Au ppb
RS07-100	<1
RS07-101	2
RS07-102	3
RS07-103	3
RS07-104	4
RS07-105	3
RS07-106	3
RS07-107	2
RS07-108	1
RS07-109	3
RS07-110	2
RS07-111	2
RS07-112	1
RS07-113	<1
RS07-114	2
RS07-115	3
RS07-116	2
RS07-117	1
RS07-118	3
RS07-119	3
RS07-120	4
RS07-121	18
RS07-122	5
RS07-123	3
*0701	367
*BLANK	<1

Certified by



Assayers Canada
8282 Sherbrooke St.
Vancouver, B.C.
V5X 4R6
Tel: (604) 327-3436
Fax: (604) 327-3423

Geochemical Analysis Certificate

7S-0106-SG6

Company: **LowProfile Exploration**
Project: **Rox** ~~L~~ & Thompson
Attn: Gary Thompson

Nov-09-07

We hereby certify the following geochemical analysis of 14 soils samples submitted Oct-15-07

Sample Name	Au ppb
RS07-124	5
RS07-125	4
RS07-126	4
RS07-127	5
RS07-128	4
RS07-129	3
RS07-130	5
RS07-131	6
RS07-132	4
RS07-133	6
RS07-134	9
RS07-135	3
RS07-136	5
RS07-110B	4
*0701	362
*BLANK	<1

Certified by

Assayers Canada

LowProfile Exploration

Attention: Gary Thompson

Project: ~~RC~~ & Thompson

Sample type:

8282 Sherbrooke St., Vancouver, B.C., V5X 4R6

Tel: (604) 327-3436 Fax: (604) 327-3423

Report No : 7S0106SJ

Date : Nov-09-07

Multi-Element ICP-AES Analysis

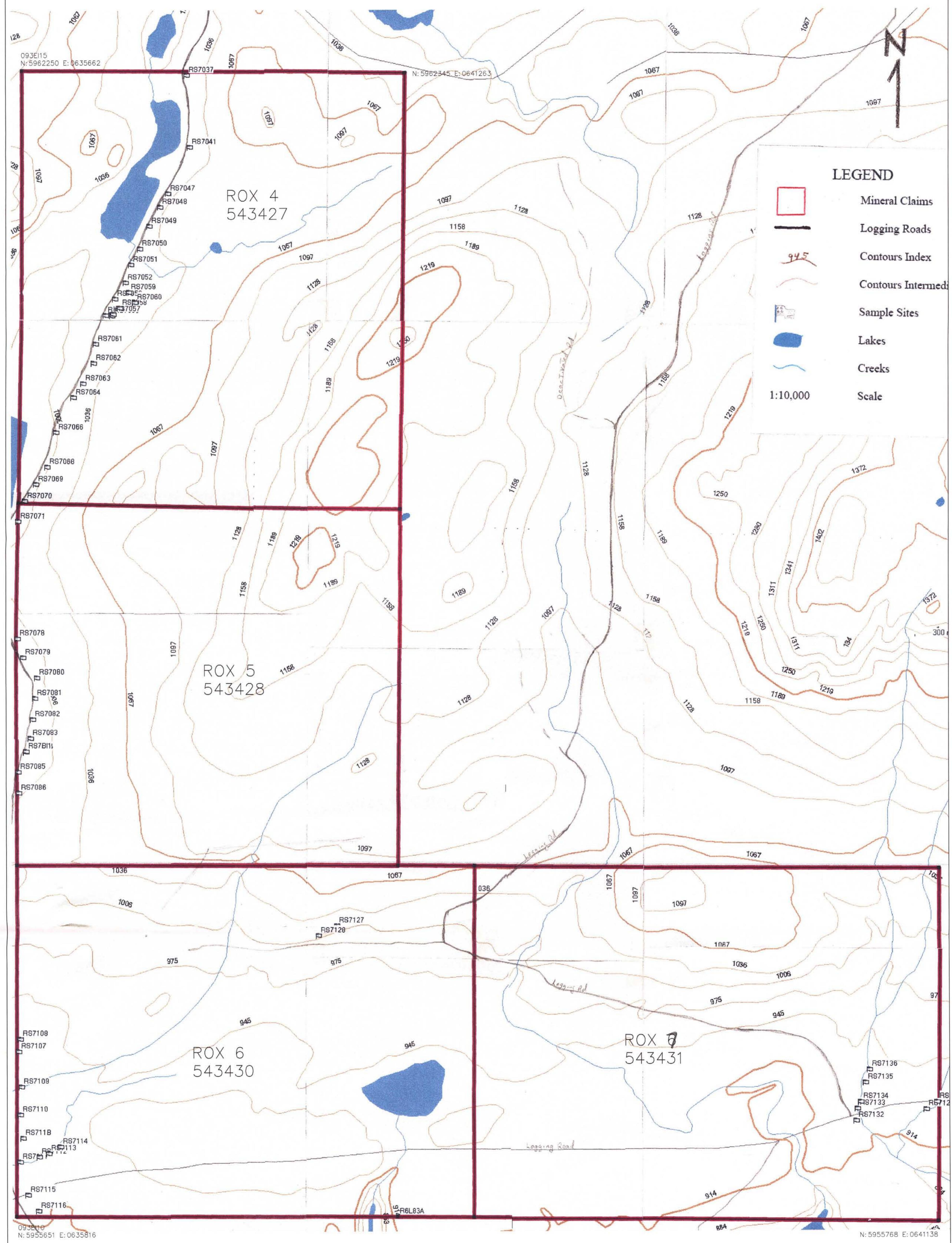
Aqua Regia Digestion

Sample Number	Ag ppm	Al %	As ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Hg ppm	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Zn ppm	Zr ppm
RS07-124	<0.2	2.38	6	116	<0.5	<5	0.23	1	12	38	25	3.43	<1	0.05	<10	0.76	442	<2	0.02	25	642	6	0.01	<5	6	4	<5	0.08	<10	<10	85	<10	100	3
RS07-125	<0.2	2.40	9	120	0.5	<5	0.33	1	13	33	23	3.60	<1	0.06	<10	0.57	513	<2	0.02	19	685	8	0.01	<5	6	7	<5	0.08	12	<10	86	<10	112	6
RS07-126	<0.2	3.31	7	125	0.5	<5	0.22	2	16	34	20	4.39	<1	0.06	<10	0.65	451	<2	0.01	26	1230	3	0.01	<5	6	5	<5	0.07	<10	<10	91	<10	200	4
RS07-127	<0.2	3.15	8	183	0.5	<5	0.26	1	15	19	13	3.80	<1	0.08	<10	0.40	907	<2	0.01	15	1540	3	0.01	<5	5	6	<5	0.07	<10	<10	85	<10	137	7
RS07-128	<0.2	3.54	10	162	0.7	<5	0.86	2	16	26	24	5.26	<1	0.07	22	0.44	593	<2	0.02	17	720	4	0.03	<5	8	43	<5	0.08	<10	<10	105	<10	233	6
RS07-129	<0.2	3.24	10	171	0.6	<5	0.49	2	14	20	21	4.33	<1	0.08	11	0.57	535	<2	0.02	16	1071	<2	0.03	<5	5	39	<5	0.05	<10	<10	93	<10	144	4
RS07-130	<0.2	2.10	8	120	<0.5	<5	0.44	1	13	17	13	3.36	<1	0.08	<10	0.50	392	<2	0.02	12	522	4	0.02	<5	4	29	<5	0.07	<10	<10	87	<10	75	3
RS07-131	<0.2	1.75	<5	113	<0.5	<5	0.28	1	12	18	14	3.07	<1	0.09	<10	0.33	826	<2	0.02	12	767	4	0.02	<5	4	6	<5	0.07	<10	<10	78	<10	152	3
RS07-132	<0.2	2.31	6	71	<0.5	<5	0.56	1	13	18	23	3.28	<1	0.06	<10	0.50	420	<2	0.01	13	607	<2	0.01	<5	4	22	<5	0.08	<10	<10	87	<10	77	4
RS07-133	<0.2	1.95	8	117	0.5	<5	0.52	1	14	15	14	3.69	<1	0.07	16	0.65	562	<2	0.03	12	722	5	0.02	<5	6	63	<5	0.06	<10	<10	81	<10	71	5
RS07-134	<0.2	3.93	6	84	0.5	<5	1.28	2	22	12	136	4.52	<1	0.15	10	1.03	912	<2	0.02	12	1385	<2	0.03	<5	9	72	<5	0.11	<10	<10	142	<10	79	5
RS07-135	<0.2	2.33	10	153	0.5	<5	0.40	1	19	19	14	4.31	<1	0.08	<10	0.62	743	<2	0.02	12	1262	4	0.01	<5	7	46	<5	0.06	14	<10	93	<10	126	5
RS07-136	<0.2	2.26	17	107	<0.5	<5	0.23	1	10	22	11	3.79	<1	0.05	<10	0.42	232	<2	0.01	12	1581	3	0.01	<5	4	6	<5	0.09	<10	13	88	<10	153	4
RS07-110B	<0.2	2.20	7	122	<0.5	<5	0.16	1	10	20	20	2.88	1	0.05	<10	0.43	379	<2	0.02	13	765	2	0.01	<5	5	3	<5	0.08	<10	<10	66	<10	65	5

A .5 gm sample is digested with 5 ml 3:1 HCl/HNO₃ at 95°C for 2 hours and diluted to 25ml.

January 23, 2008 , 09:08:20 Filename: H:\USERS\Andy\Lowprofile Minerals\200801220_Lowprofile_Exploration.dwg

A large, faint blue stamp is positioned diagonally across the top right corner of the page. The text "GOVERNMENT SURVEY BRANCH" is written in a bold, sans-serif font, with "GOVERNMENT" at the top, followed by "SURVEY" in a larger font, and "BRANCH" at the bottom. Below this, the word "PROJECT" is written in a smaller font.



SCALE 1:10000 (UNLESS NOTED)

0 200 400 600 800 1000 1200 1400 1600 1800 2000 m

A scale bar diagram consisting of a horizontal line with tick marks every 200 units, ranging from 0 to 2000 meters. The text "SCALE 1:10000 (UNLESS NOTED)" is positioned above the scale. Below the scale, the values 0, 200, 400, 600, 800, 1000, 1200, 1400, 1600, 1800, and 2000 are written, followed by "m" for meters.