

ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: Report on 2007 Diamond Drilling Program

TOTAL COST: \$ 80,247.69

AUTHOR(S) Robert E. "Ned" Reid

SIGNATURE(S): "Signed and Sealed"

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S) MX 4-334 APP# 07-1620339-0425 dated April 25, 2007

STATEMENT OF WORK EVENT NUMBER(S)/DATE(S) 4204280; 2008/MAR/27

YEAR OF WORK: 2007

PROPERTY NAME: BRX

CLAIM NAME(S) (on which work was done) Tenure 510227

COMMODITIES SOUGHT Gold

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 092JNE020, 021, 022, 023, 024, 025

MINING DIVISION Lillooet

NTS / BCGS 092J076, 092J086

LATITUDE 50 ° 49 ' _____ "

LONGITUDE 122 ° 49 ' _____ " (at centre of work)

UTM Zone 10N EASTING 513000 NORTHING 5629000

OWNER(S) Levon Resources Ltd.; Bralorne Gold Mines Ltd.

MAILING ADDRESS: 400-455 Granville Street, Vancouver B.C. V6C 1T1

OPERATOR(S) [who paid for the work] Mill Bay Ventures Inc.

MAILING ADDRESS 400-455 Granville Street, Vancouver B.C. V6C 1T1

REPORT KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude **do not use abbreviations or codes**)

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS

12305, 14664, 18477, 19623, 27557

Report on 2007 Diamond Drilling Program

for

Mill Bay Ventures Inc.
400 – 455 Granville Street
Vancouver B.C.
V6C 1T1

BC Geological Survey
Assessment Report
30106

on the

California Extension Area of the BRX Property

on

Mineral Tenure 510277
Long 122°49' Lat 50°49'

held by

Levon Resources Ltd.

in the

Lillooet Mining Division

near

Gold Bridge B.C.

by

Robert E “Ned” Reid P.Geol

July 25, 2008

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INTRODUCTION

Purpose of 2007 Program

The main showings on the BRX property have undergone a considerable amount of historical exploration on anomalous gold bearing quartz structures, which to date has not resulted in the discovery of an economic deposit.

The aim of the 2007 program was to test an area of the property, which has anomalous indications, and which had not been extensively explored in the past.

The area selected is known as the California Extension; the most northerly of the known showings. Previous programs in 1985 and 1994 (geochemistry and trenching) had uncovered a listwanite or carbonitized zone which in trench 94T-06 encountered mineralization in shears grading 0.171 oz/t Au over 4 metres. Three holes were drilled under the zone in 1994 which showed narrow quartz veining of 1 foot or less along with short sections of pyritic stringers that were somewhat anomalous in gold and arsenic (C. Church 1995). This zone, along with previous interpretations, showed that there are a number of parallel structures to the main structures, led to the proposal and completion of a 636 meter diamond drill hole to cross the entire section.

Location, Access and Physiography (Fig. 1)

The BRX property is located immediately south of the town of Gold Bridge and is transected by the highway 40B connecting Gold Bridge and Bralorne. Gold Bridge is located at the confluence of the Bridge and Hurley Rivers, approximately 75 Km WNW of Lillooet and 90Km NNE of Whistler, on NTS map sheet 92J/15.

Gold Bridge is accessible year round via highway 40 from Lillooet and during the summer months via the Hurley forest road from Pemberton.

In addition to highway 40B which transects the property, there is a network of logging, mining and the power line road which make all portions of the property readily accessible.

Topography varies from gentle west facing slopes in the east to a deeply incised canyon cut by the Hurley River along the west boundary of the property. Elevations range from 655m to 915m.

Vegetation is coniferous forest which was logged in the 1930s and again in the 1980s. Underbrush is generally light.

Surface runoff and groundwater aquifers connect a series of swamps in the logged flats along the southeast portion of the property, resulting in fairly accessible sources of water for drilling.

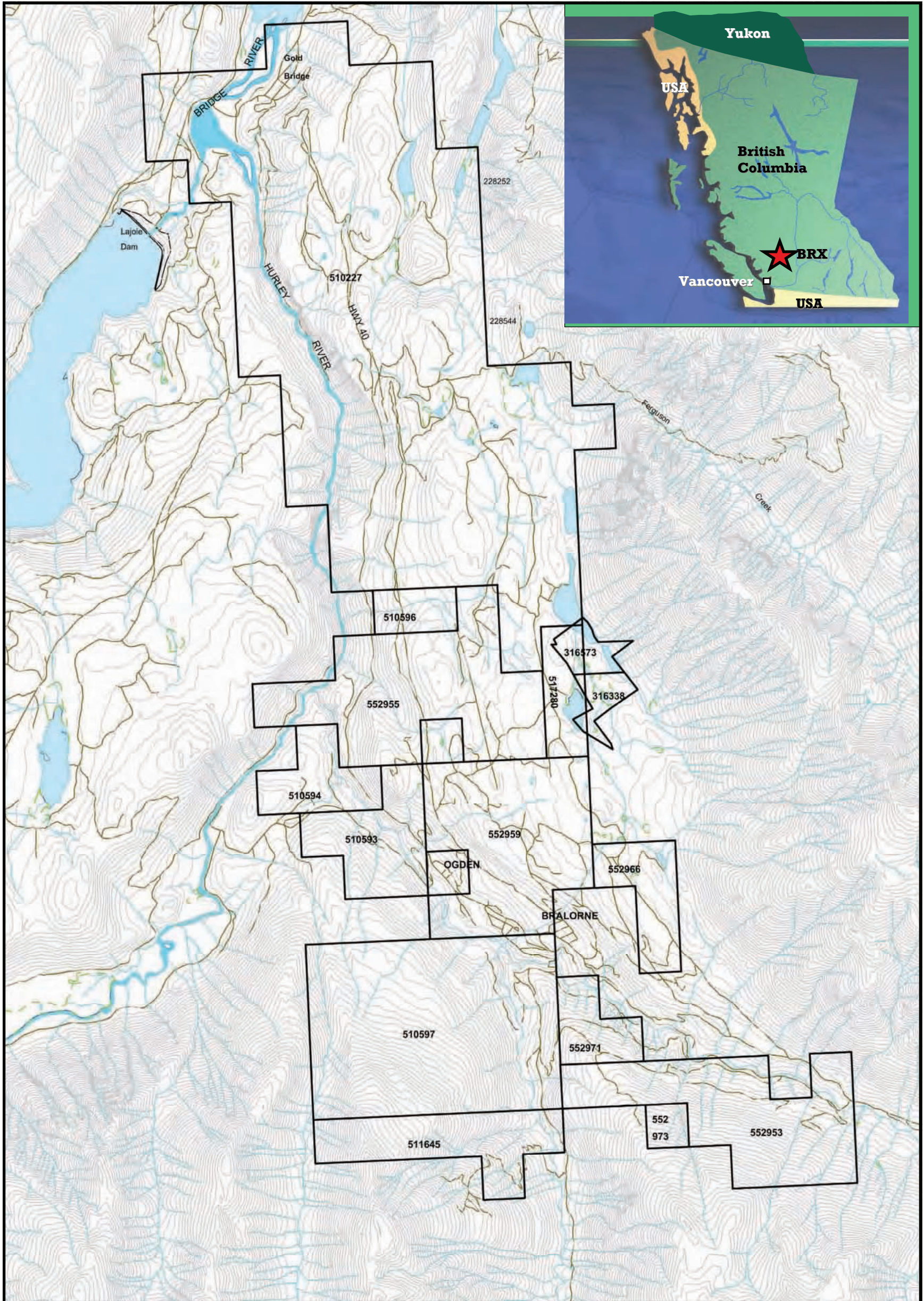


Figure 1 BRX Property Location, Tenure Detail & Topography



Scale 1:40,000

BCGS Mapsheets 092J.086
092J.076

Property

The BRX property as per the Levon – Mill Bay agreement consists of an area comprised of 77 surveyed lots, which were originally crown grants, and additional areas which were originally covered by 4 modified grid-grid claims (10 units) covering a contiguous area of approximately 1,068 hectares (Fig.2). The property has subsequently been blanketed and included within tenure 510227 of the MTO cell unit system (Fig. 1) The list of units as per the agreement is as follows in Table 2.

TABLE 1: List of Mineral Tenures

Tenure #	Claim Name	Issue Date	Good To Date	Area (Ha)
510227		2005/apr/05	2014/dec/25	1714.84
316338	MEAD	1993/feb/28	2014/APR/11	100.00
316573	KING	1993/mar/05	2014/APR/11	100.00
510593		2005/apr/12	2014/APR/11	122.61
510594		2005/apr/12	2014/APR/11	81.72
510596		2005/apr/12	2014/APR/11	40.85
510597		2005/apr/12	2014/APR/11	490.62
511088		2005/apr/19	2014/APR/11	20.43
511645	BP 1	2005/apr/25	2014/APR/11	143.14
517280		2005/jul/12	2014/APR/11	61.29
552953	BP3	2007/feb/28	2014/APR/11	265.83
552955	BP4	2007/feb/28	2014/APR/11	326.87
552959	BP5	2007/feb/28	2014/APR/11	286.10
552966	BP6	2007/feb/28	2014/APR/11	81.75
552971	BR7	2007/feb/28	2014/APR/11	61.33
552973	BP8	2007/feb/28	2014/APR/11	20.45

TABLE 2: List of BRX Property Units

<u>Claim Name</u>	<u>Lot No.</u>	<u>ha</u>	<u>Claim Name</u>	<u>Lot No.</u>	<u>ha</u>
Top	2361	17	Fourty		
Stout Fella	2362	8	Thieves	443	17
Art Fr.	2365	1	River #1 Fr	2405	38
Ruth Ess	2363	18	Arizona.	3176	21
Wing Fr	2364	17	Mexico	3177	20
Crossing	2366	16	Golden Gate	3178	11
Golden Calf	2367	16	Aroc	6042	10
Portal	2368	17	It Fr.	6043	1
Aztec	2370	8	Bude	4820	9
Inca	2371	11	Gold Side	6452	17
Inca Day	2400	18	Gloria Kitty	3171	9
Reg Fr.	2402	6	Rex Fr.	3182	1
River #2 Fr	2406	15	Berta	445	21
			Little Bill	2369	17
River #3 Fr	2407	14	Mountain		
Marshall Fr	4813	2	View	6444	21
River #4 Fr	2408	12	Green Rock	6448	19
River #5 Fr	2409	16	Wabash	6449	17
			Flossette	6451	8
Midas Fr	2395	8	Muckers		
Matilda			Dream	6446	8
Eleanor	3172	6	Goldside		
			No.1	6454	7
Ruby Lily	3170	10	BRX		
California	3173	19	Extension		100
Oregon	3174	21	Whynot	649	21
Pepita	3175	15	Boss Fr	2403	3
Contact	3179	17	Don Fr	6044	6
Peach	3180	19	Goldside #3	6450	2
Rare Metal	3184	12	Beta Fr	6455	2
Tyaxon	4815	13	Fish Lake #2		100
Eyeam	4816	14	Fish Lake Fr		3
Wedge Fr	4821	2	Fox Fr	3181	1
Darley	4817	11	Joan Fr	3183	1
Wingfield	4818	21	Diane # 2 Fr	6488	5
Devon	4819	13	Fairchild Fr		1
Peso	6052	11	Elephant	444	8
Golden Bow	6053	8	Moonlight Fr	2401	1
Imp Fr.	6054	9	Valley	6252	17
Dee	6055	9	Goldside #2	6453	21
May	6056	18	Alpha Fr	6447	2
Conta 1	6458	2	Gamma Fr.	6457	1
Conta 2	6459	6	Conta 3	6460	6
Tuff Fr	6463	1	Conta 4	6461	5
Ural	442	22	Conta 5	6462	9

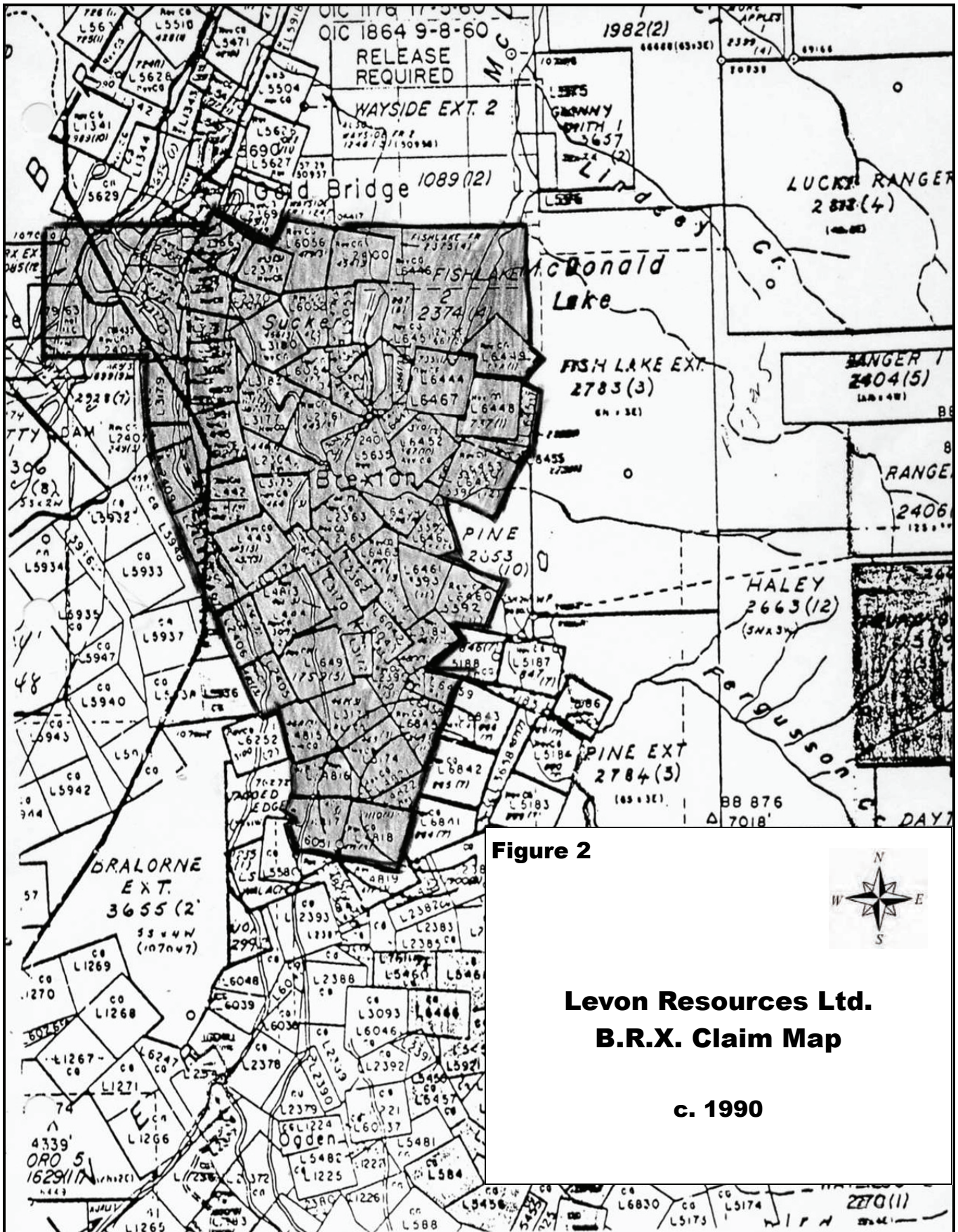


Figure 2

**Levon Resources Ltd.
B.R.X. Claim Map**

c. 1990



History and Development

The BRX property consists of several mine workings that together comprise more than 6000 metres of underground tunnelling. The most important developments are on the California and Arizona claims.

The Ural, Forty Thieves and Why Not claims were staked in 1896 and 1897 in the canyon section of the Hurley River. Intermittent surface and underground work was attempted on these claims for many years, then the claims came under the ownership of Bridge River Consolidated Mines Limited in 1928. This company drove the No. 2 adit crosscut on the Ural claim to intercept the Forty Thieves vein. The present property was assembled in 1931-32 by Bridge River Exploration Limited. In 1932 BRX Consolidated Mines Limited optioned Bridge River Consolidated holdings and drifted on the Forty Thieves vein from the Ural workings. Work also began at this time on the 2900-foot adit at the Arizona mine and No. 2 adit on the C-2 level at the California mine. In 1933, BRX Gold Mines Limited was formed, and work progressed on the No. 3 (C-3) adit, the main entry connected to the plant at the California mine. In 1934 the No. 1 inclined shaft was developed on the California shear down the No. 6 level (C-6).

In 1933 and 1934 the Consolidated Mining and Smelting Company of Canada Limited (Cominco) completed surface and underground drilling to test the Why Not vein.

The camp at the Arizona mine was enlarged in 1934 and work started on the main "L.O.X" crosscut to intersect what was thought to be the continuation of the California vein-shear zone. In 1935 underground work progressed at the Arizona and the vein-shear zone was intersected 562 metres from the portal and drifted on to the north and south. A winze was sunk from the north drift and drilling completed from short tunnels on a lower level. In 1936 BRX Gold Mines Limited reorganized and BRX (1935) Consolidated Mines Limited was formed. At this time the south drift advanced a total distance of 752 metres. In 1937 the No. 2 shaft was sunk 165 metres from a crosscut driven easterly 84 metres. The vein was cut again on the sublevel (500 level) where it was drifted on for another 900 metres north and south. In 1938 a ventilation raise was completed to surface 221 metres from the main level. A mill with a 100-ton daily capacity was built in 1937-38 and a small amount of development ore was treated. A total of 4342 tonnes of ore yield 425 grams of gold and 28 grams of silver (one brick and one button of dorè). In 1939 all mining activities ceased due to financial difficulties.

A minor amount of exploration and mine rehabilitation work was done on the Arizona, California and Gloria-Kitty claims in 1940. There is no record of work done during the period 1941 to 1943. In 1944 a modest drilling program was completed on the Arizona claim and in 1945 equipment was moved from the Arizona to the California property.

BRX Consolidated Mines Limited drove the No. 3 crosscut and drift on the Ural claim in 1945-46 based on the results of drilling the Forty Thieves vein in 1945. In 1946 worked stopped and the mining plant was dismantled.

At the California mine, in the period 1947 to 1950, the No. 1 shaft was completed to the No. 9 level (C-9), a total length 282 metres and development extended along the vein structure on the several levels to this depth. Work on the C-9 north drift to the winze, and No. 10 level was completed in 1949-1950.

Bridge River United Mines Limited acquired the property in 1959 after dormant period. In 1960 and 1961 this company, together with Rayrock Mines Limited, extended the road system to the foot of the Why Not bluffs where a program of diamond drilling was completed. The Ural No. 3 adit was reopened giving access to the Forty Thieves vein for sampling and mapping.

Hat Creek Energy Corporation held the property in 1979 and for several years focused on diamond drilling and rehabilitation of some 2600 feet of underground workings on the Arizona, Golden Gate and Gloria Kitty claims in 1980 and 1981.

Thereafter, some claims were transferred to Fairchild Resources Ltd., and the property was acquired by Levon Resources Ltd. in 1985. Levon carried exploration programs including line cutting, soil sampling, geological mapping, VLF-EM surveying and backhoe trenching during 1985 and 1986. In 1988 some trenching, drilling and soil geochemical work was done. Five additional Crown Grants were acquired in 1989 and were the subject of an additional geochemical survey.

Strand Resources Ltd optioned the property and in 1994 completed a limited confirmation geochemical survey, dug 21 trenches on various 1985 geochemical targets and completed 9 surface diamond drill holes totalling 620 meters.

Mill Bay Ventures Inc in 2003 entered into a joint venture agreement with Levon under which Mill Bay by making certain expenditures and issued a number of shares would have a 50% interest in the property. To fulfill part of the agreement Mill Bay conducted an exploration program during 2003 consisting of 28 trenches on various targets and completed 9 surface diamond drill holes totalling 726.33m along 300 meters of strike length on the California vein. The drill program returned a result of 5.65 g/t Au over a core interval of 5.7 meters in DDH 5 and somewhat anomalous values in the other 8 holes.

In 2004 a new portal was collared and 89.5 meters of drifting was completed, consisting of 32 m of crosscut and 57.5m of development along the vein. The 2003 drill results were not located.

In 2005 a surface diamond drill program consisting of 5 holes totalling 602.89m was completed to test both above and below the 2004 drifting. As results were not encouraging the portal was backfilled and the site reclaimed in 2007.

Geological Setting (from Paper 1995-3 by B.N. Church)

The BRX claims are underlain by a variety of metamorphosed Paleozoic rocks consisting mostly of Fergusson cherts and greenstones, Bralorne intrusions and units of the Triassic Cadwallader Group consisting mostly of Pioneer volcanics and Hurley clastic beds. The rocks are extensively faulted and cut by a variety of small intrusions including numerous fine-grained and porphyritic Cretaceous and Tertiary dikes.

A band of serpentinized peridotite 60 to 180 metres wide, following the lower section of the Hurley River along the western boundary of the property, coincides with a major fault zone that is believed to be the northern continuation of the Cadwallader break. West of this are mostly steeply dipping Fergusson beds. A complex of greenstones and Bralorne plutonic rocks lie to the east in a zone 5000 metres long and 800 metres wide. The north half of the complex is mostly Bralorne intrusive rocks

consisting of gabbro and anorthosite and small patches of soda granite. The south half consists of a mixture of greenstones and Bralorne gabbro. The gabbro in this area is locally comminuted by shearing and so intermixed with greenstone that the rocks are often indistinguishable.

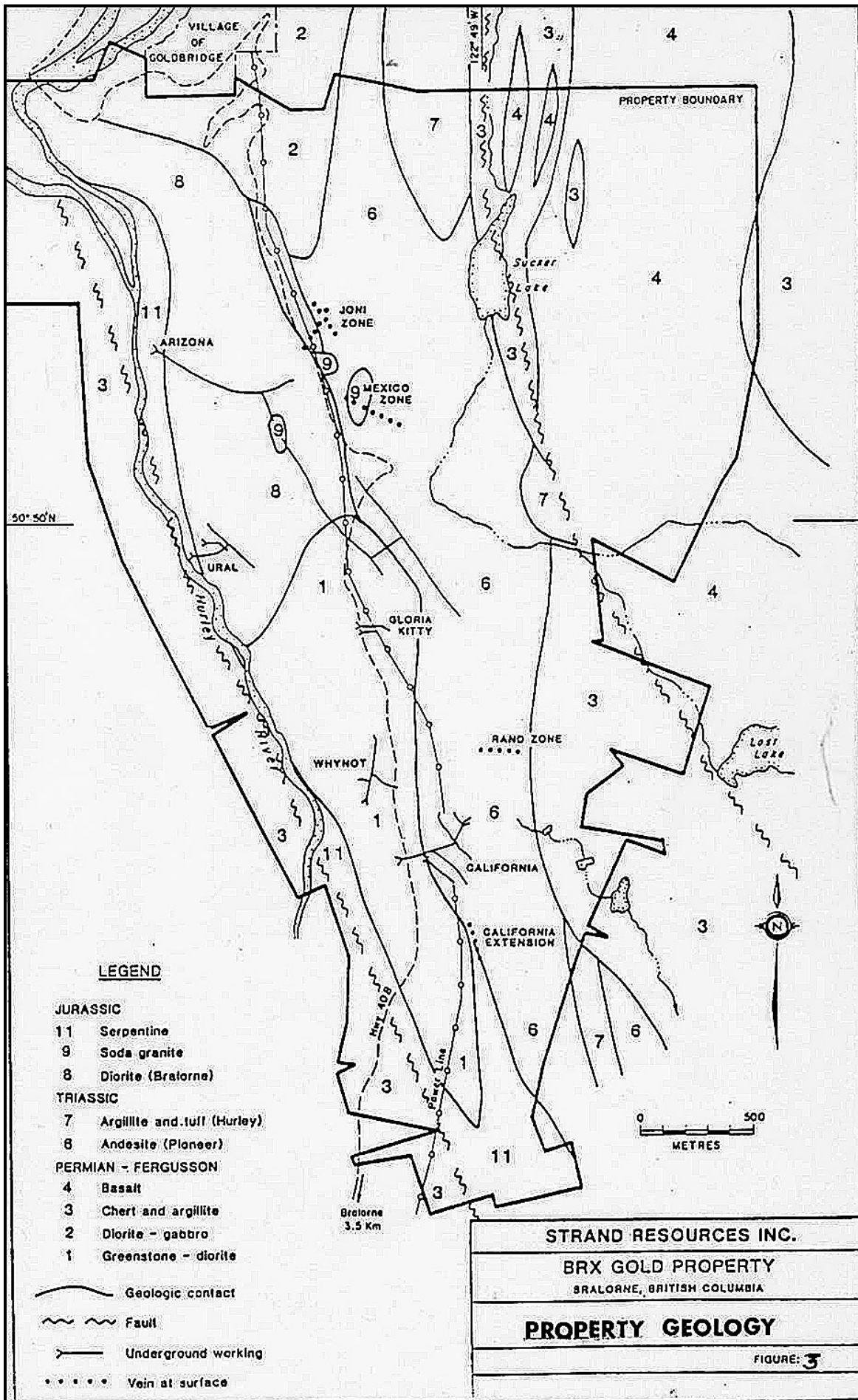
The Cadwallader rocks are best exposed in the central and eastern parts of the claim group. The Pioneer Formation is the most widespread. The unit consists of volcanic breccia, amygdaloidal lava, and massive sills and dikes. The Hurley Formation occurs north and south of Sucker Lake and consists of argillite, sandstone and conglomerate, including limestone conglomerate unit 50 metres thick on the May claim.

From previous geological reports it is apparent that the workings of the California mine (now closed) are in massive lava flows and breccia. According to Stevenson (1958) five major breccia horizons can be seen on the north drive of C-8 level and in diamond drill core. These dip 50° to 60° southwest and appear to be right way up. The volcanics are cut by quartz porphyry and feldspar porphyry dikes which are well exposed on the C-3 level and some of the lower levels of the mine. The largest quartz porphyry dike, about 2.5 metres wide, is located 30 metres northwest of No. 1 shaft on the C-3 level. This is a northerly striking, steeply dipping dike. The rock is light grey with quartz eyes 1 to 5 millimetres in diameter, accompanied by some small rectangular feldspar crystals, set in fine-grained groundmass. An example of a feldspar porphyry is exposed in No. 3 adit, about 30 metres from the portal, and in a cut on the main highway to Bralorne above the portal. This porphyry is cream coloured and 1 to 1.5 metres wide. The feldspar phenocrysts, although not always easy to see in hand specimens, can usually be readily recognized in thin section.

The Arizona mine is mostly in gabbro-diorite phases of the Bralorne intrusions. This rock is mottled dark greenish grey and medium to fine grained and is best exposed along the entry crosscut and on the nearby bluffs in the Hurley Valley. Serpentinite is exposed on the east and west banks of the Hurley River and in the area adjacent to the main portal. These rocks are a continuation of an ultramafic zone that can be traced up the Hurley River to beyond the California claim. In the main crosscut adit the contact between the serpentinite and the gabbro is nearly vertical plane of crushing 2 to 3 centimetres wide. On the west bank of the Hurley River the contact between the Fergusson cherts and serpentinized ultramafic rocks is a steeply dipping zone of shearing containing pods of listwanitic rocks. Soda granite is exposed in a relatively small area of the Arizona property, mostly in the north drift and part of the main south drift of the mine and on surface near the boundary of the Wing and on the Berta claim (Stevenson, 1958). Near the intersection of the entry crosscut and the main drift drilling indicates a thickness of 30 metres of granite. The same granite, sampled by Pearson (1977), exposed 250 metres above, near the collar of the ventilation shaft, yielded a K-Ar date of 62.5 Ma.

Mineral Deposits

For details on the various showings within the BRX property the reader is referred to PAPER 1995-3, BRIDGE RIVER MINING CAMP – GEOLOGY AND MINERAL DEPOSITS By B.N. Church as well as MINFILE 092JNE020, 021, 022, 023, 024, 025.



2007 Diamond Drill Program

The drill program was permitted as MX-4-334 Approval # 07-1620339-0425 BRX Property and dated April 25, 2007

During the period of June 27 through July 23, 2007 the access trail and setup were put in and one NQ sized hole totalling 636.12 meters was completed. The drilling was undertaken by ABC Drilling Services Ltd utilizing an EF50 hydraulic unit.

Location of the drill hole is shown on accompanying Figure 4

The core was transported to the Bralorne camp site at the end of each shift, where it was logged and selected samples split for assay. Splitting was by a manual wheel splitter, with one half of the core being returned to the core box and the interval marked by one part of a 3 part tag system. The other half being placed in a plastic sample bag with accompanying sample tag, tied with flagging and placed in rice bags for shipment to Eco Tech Labs in Kamloops for analysis. A total of 31 samples were analyzed for gold by fire assay and 30 for 28 element ICP.

The core was then cross stacked on pallets and is stored within the Bralorne Gold Mines compound at Bralorne B.C.

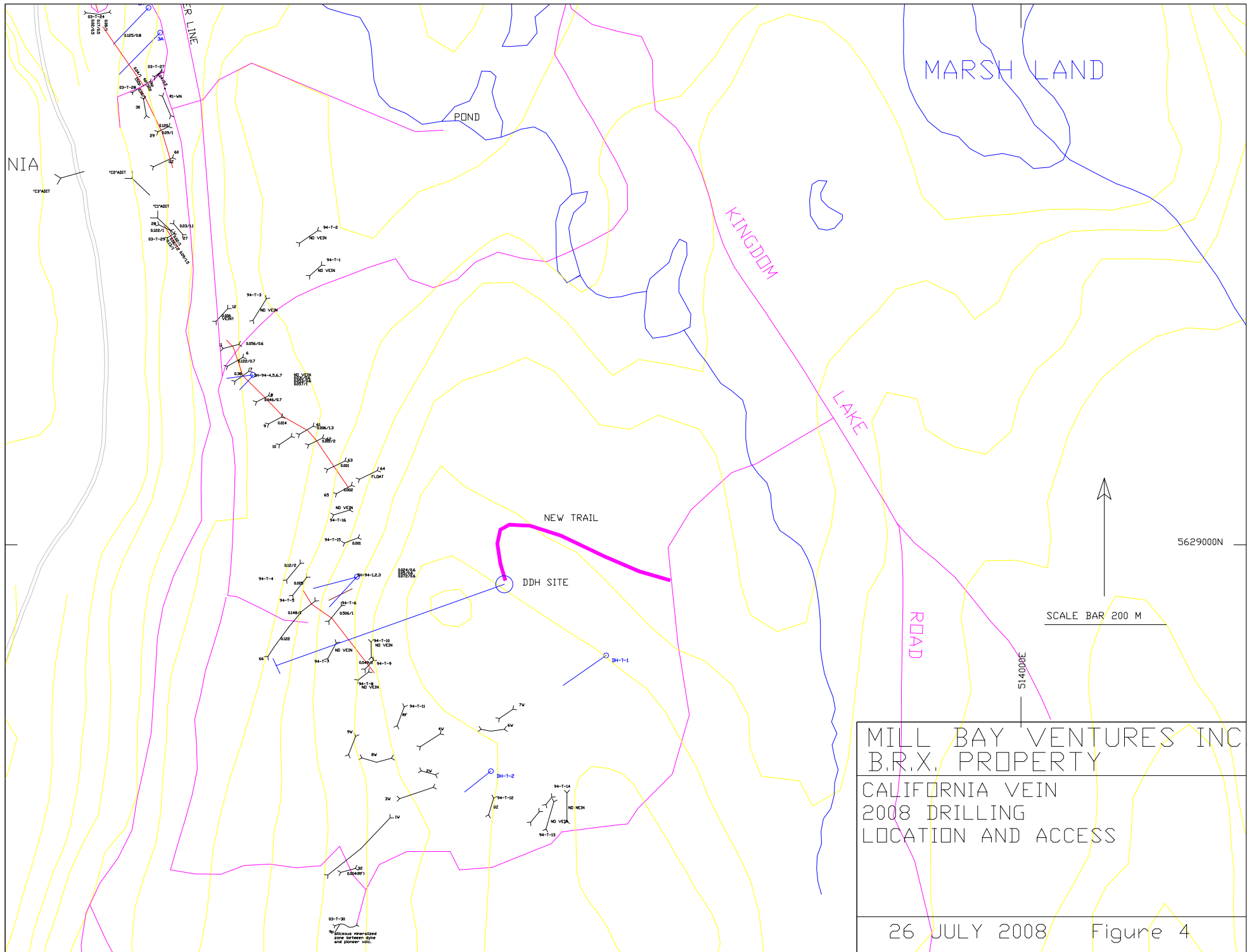
Statement of Costs

ABC Drilling cost for mob, demob, and drilling	\$77,040.15
Bralorne Geology	\$ 2,283.75
Eco Tech Labs analytical costs	\$ 923.79
TOTAL COST	\$80,247.69

Conclusions

Although several weak “carbonitized” or iron carbonate alteration zones were intersected, none were considered major structures as quartz veining and/or sulphides were scarce.

Assay results obtained indicate no anomalous values.



NIA

POND

MARSH LAND

KINGDOM

LAKE

ROAD

NEW TRAIL

DDH SITE



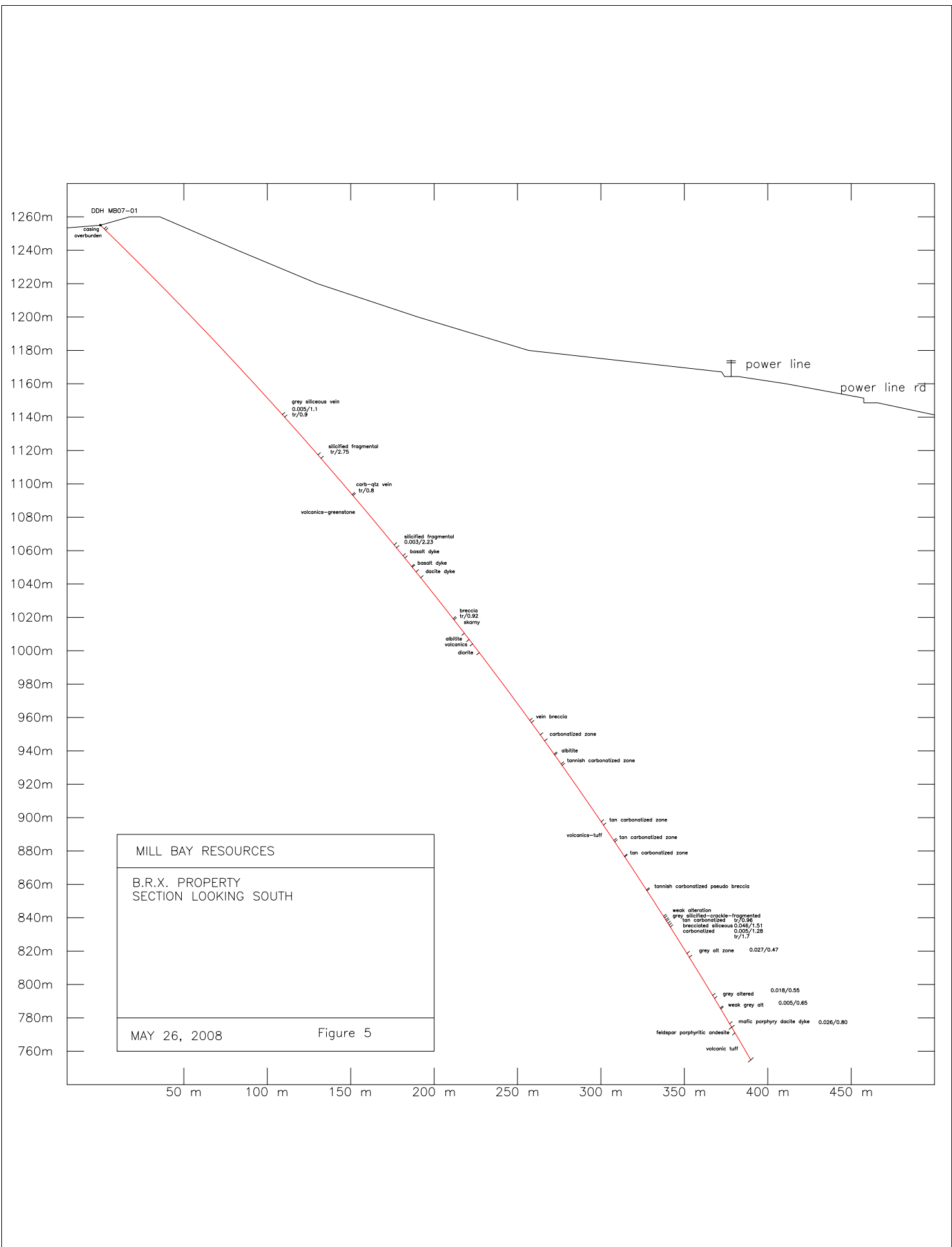
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SCALE BAR 200 M

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MILL BAY VENTURES INC
 B.R.X. PROPERTY
 CALIFORNIA VEIN
 2008 DRILLING
 LOCATION AND ACCESS

26 JULY 2008 Figure 4



References

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Certificate of Qualifications

Robert E. "Ned" Reid P.Ge.

#16 - 231 Hartley Street

Quesnel, BC V2J 1V8

Ph/Fax 250 992 3782

I, Robert E. "Ned" Reid currently residing at apt #16 – 231 Hartley Street, Quesnel, British Columbia, do hereby certify that:

1. I am a graduate of the University of British Columbia, B.Sc. 1971, geology major.
2. I have been practicing my profession as an exploration and mine geologist / mine supervisor continuously since 1971.
3. I am a Professional Geoscientist registered with the Association of Professional Engineers and Geoscientists of British Columbia.(License # 20910) with sufficient relevant experience to be a "Qualified Person" as per National Instrument 43
4. I prepared this report titled "REPORT ON 2007 DIAMOND DRILLING PROGRAM" for Mill Bay Ventures Inc. I supervised the program and logged the core and believe that this report accurately depicts the information obtained to date and I am unaware of any material changes.

Dated at Bralorne, B.C. this 25th day of July, 2008

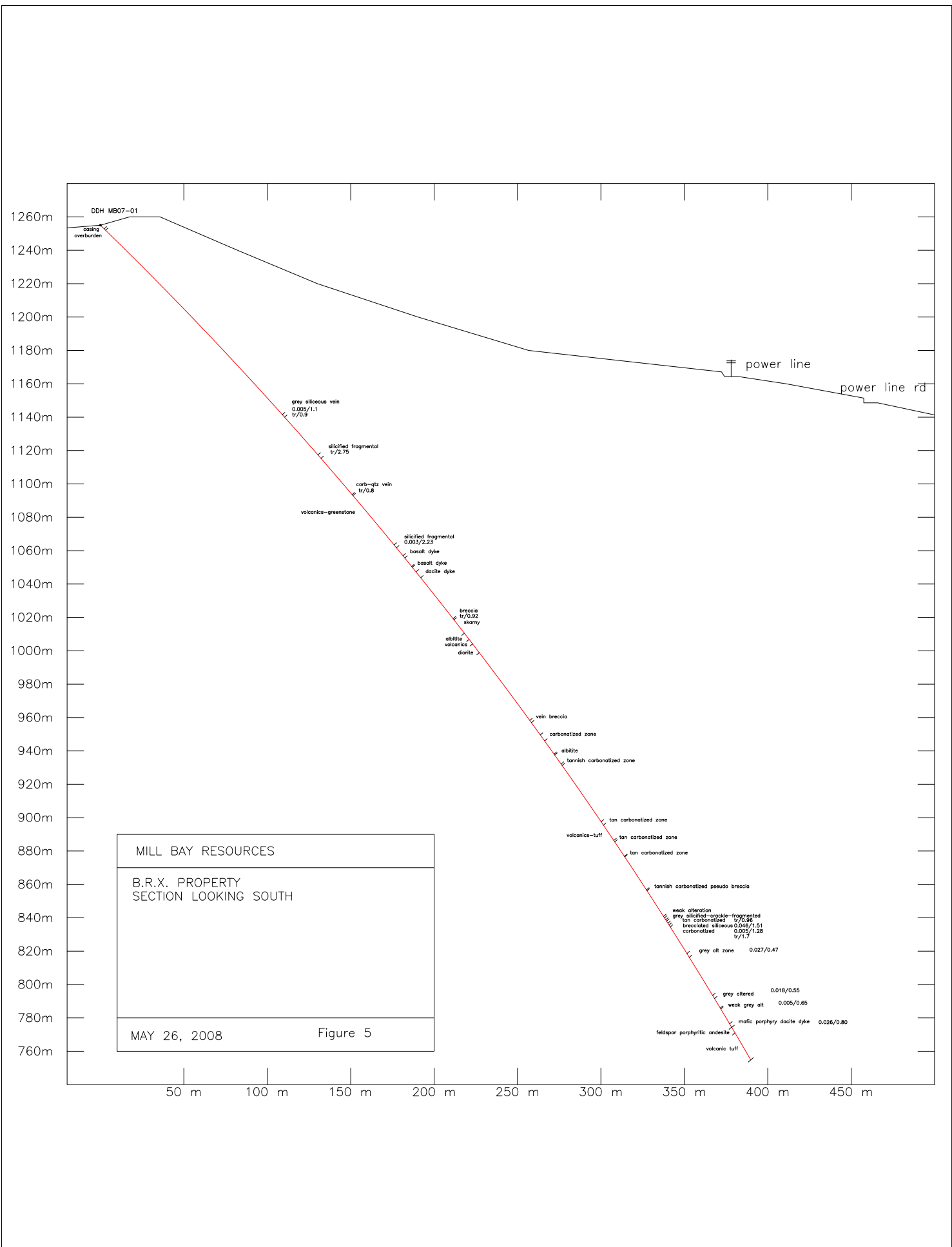
"Signed and Sealed"

Robert E. "Ned" Reid P.Ge.

APPENDIX A

DRILL LOG FOR DDH MB07-01
SECTION FOR DDH MB07-01 (Figure 5)
ECO TECH CERTIFICATES OF ANALYSIS
ECO TECH METHODOLOGY

DEPTH		LOG	DESCRIPTION	Sample No.	FROM	TO	CORE INT.	SAMP INT.	Au oz./t	Au oz./t	Sheet:
FROM	TO										
342.6	613.4		393.27 - 394.9 Vein breccia; vein and pyritic host. No alteration at contacts								
cont'd			393.27 - 393.92 Qtz flood around rounded fragments of host	G4569	393.3	394.1	0.8		Tr		
			393.92 - 394.1 Cherty looking vein	G4570	394.1	394.4	0.3		Tr		
			394.1 - 394.4 Host with 10% Py as Blebs and frac fillings	G4571	394.4	394.9	0.5		Tr		
			394.4 - 394.9 White elongate rounded fragments? And host frags in grey chalcedony								
		50°	404-408.45 Carbonitized zone. Tannish and mauvish grey color, weak to mod crackle with white qtz and/or grey chalcedony filling	G4572	404.0	405.1	1.1		Tr		
			trace - 2% Py as fine blebs and fracture filling	G4573	405.1	406.2	1.1		Tr		
			406.2-407.6 Darker mauvish grey and crackle breccia	G4574	406.2	407.6	1.4		Tr		
			407.6 - 408 Foliated Bx Vn - 50% host	G4575	407.6	408.0	0.4		Tr		
			408-408.45 Wk-Mod altered	G4576	408.0	408.5	0.45		Tr		
			401.42 - 404.3 Broken core - Fragmented								
		50°	418.15-418.85 Albitite. Light grey - weak Porphyritic 2% disseminated sulfide blebs, Upper contact assimated over 1 cm bottom sharp 2 cm white qtz 418.25 418.45-418.62 Creamy white aphanitic Qtz with wk breccia zone in center	G4577	418.15	418.85	0.70		Tr		
			425.45-426.5 Tannish carbonitized zone. 10% irregular Qtz veinlets Wk Porphyritic-mariposite or spusserite? Phenos Traces pyrite	G4578	425.45	426.50	1.05		Tr		
			467.57-470 Tan carbonitized zone with moderate density qtz-carb stringers and veinlets Rare speck sulfides Local black chloritoid?	G4579	467.57	470.00	2.43		Tr		
			481.1 482.1 Tan carbonitized zone around 3 cm Qtz-carb at 25° 1% disseminated blebs Py in host	G4580	481.1	482.1	1.0		Tr		
		60°	492.55 - 492.93 Tan carbonitized zone around 2 cm weak qtz carb at 492.9 NVS After 495.75 Several porphyritic andesite dykes? Or? Up to 2.5m 50% Andesite dyke 50% Greenstone	G4581	492.55	492.93	0.38		Tr		
		20°	516.62-517.25 Tanish carbonitized Pseudo Breccia No Vein NVS After 527.5 Noticable increase in Qtz-Carb einlets and fracture filling	G4582	516.62	517.25	0.63		Tr		
			535.5 - Altered zone - mainly light to medium grey - bleached - silicious Mod-high density milk white qtz carb - crackle - Tr sulfides	G4583	535.50	536.54	1.04		Tr		
				G4584	536.54	537.90	1.36		Tr		



CERTIFICATE OF ASSAY AK 2007-939

Mill Bay Ventures

17-Aug-07

General Delivery

Gold Bridge, BC

VOK 1P0

No. of samples received: 30

Sample Type: Core

Project: MB07-01

Submitted by: Ned Reid

ET #.	Tag #	Au (g/t)	Au (oz/t)
1	G4563	0.18	0.005
2	G4564	<0.03	<0.001
3	G4565	<0.03	<0.001
4	G4566	<0.03	<0.001
5	G4567	0.11	0.003
6	G4568	<0.03	<0.001
7	G4569	<0.03	<0.001
8	G4570	<0.03	<0.001
9	G4571	<0.03	<0.001
10	G4572	<0.03	<0.001
11	G4573	<0.03	<0.001
12	G4574	<0.03	<0.001
13	G4575	<0.03	<0.001
14	G4576	<0.03	<0.001
15	G4577	<0.03	<0.001
16	G4578	<0.03	<0.001
17	G4579	<0.03	<0.001
18	G4580	<0.03	<0.001
19	G4581	<0.03	<0.001
20	G4582	<0.03	<0.001
21	G4583	<0.03	<0.001
22	G4584	<0.03	<0.001
23	G4585	<0.03	<0.001
24	G4586	1.58	0.046
25	G4587	0.18	0.005

ECO TECH LABORATORY LTD.

Jutta Jealouse

B.C. Certified Assayer

Mill Bay Ventures 0939

17-Aug-07

ET #.	Tag #	Au (g/t)	Au (oz/t)
26	G4588	<0.03	<0.001
27	G4589	0.94	0.027
28	G4590	<0.03	<0.001
29	G4591	0.61	0.018
30	G4592	0.18	0.005

QC DATA:

Repeat:

1	G4563	0.20	0.006
5	G4567	0.14	0.004
10	G4572	<0.03	<0.001
19	G4581	<0.03	<0.001
24	G4586	1.59	0.046
25	G4587	0.15	0.004
27	G4589	0.91	0.027
29	G4591	0.63	0.018
30	G4592	0.17	0.005

Standard:

SI25	1.79	0.052
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JJ/nl
XLS/07

ECO TECH LABORATORY LTD.

Jutta Jealouse
B.C. Certified Assayer

ECO TECH LABORATORY LTD.
10041 Dallas Drive
KAMLOOPS, B.C.
V2C 6T4

ICP CERTIFICATE OF ANALYSIS AK 2007- 939

Mill Bay Ventures
General Delivery
Gold Bridge, BC
V0K 1P0

Phone: 250-573-5700

Fax : 250-573-4557

No. of samples received: 30

Sample Type: Core

Project: MB07-01

Submitted by: Ned Reid

Values in ppm unless otherwise reported

Et #.	Tag #	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
1	G4563	0.3	1.80	475	5	15	3.77	2	16	88	46	3.68	<10	2.38	645	<1	0.04	45	430	12	<5	<20	117	<0.01	<10	63	<10	6	51
2	G4564	0.2	1.13	45	5	10	4.07	<1	11	99	32	2.15	<10	1.73	470	<1	0.04	50	160	6	<5	<20	112	<0.01	<10	40	<10	3	27
3	G4565	0.2	0.75	<5	95	5	1.97	<1	4	114	26	1.83	<10	0.55	355	3	0.07	5	190	6	<5	<20	11	0.06	<10	20	<10	5	34
4	G4566	0.5	1.57	<5	<5	10	3.13	9	16	177	232	2.75	<10	2.35	485	1	0.03	52	130	84	<5	<20	14	0.07	<10	65	<10	2	481
5	G4567	0.3	2.76	140	5	20	5.44	<1	26	145	66	5.10	<10	4.13	840	<1	0.03	63	670	10	<5	<20	128	0.05	<10	115	<10	6	42
6	G4568	0.2	1.29	25	<5	15	8.74	<1	17	80	33	3.71	<10	1.74	1210	<1	0.02	28	220	6	<5	<20	64	<0.01	<10	73	<10	6	38
7	G4569	0.3	1.73	<5	<5	15	7.29	<1	16	32	83	3.33	<10	2.37	836	<1	0.01	18	190	6	<5	<20	118	0.08	<10	64	<10	2	53
8	G4570	0.2	3.57	<5	<5	50	3.50	<1	40	60	71	>10	<10	3.87	1324	<1	0.02	37	250	16	<5	<20	80	0.06	<10	139	<10	<1	83
9	G4571	0.4	0.54	15	<5	<5	>10	<1	5	14	52	1.01	<10	0.82	258	<1	<0.01	6	40	4	<5	<20	173	0.02	<10	24	<10	<1	23
10	G4572	0.3	0.34	20	10	20	9.10	<1	26	122	102	5.52	<10	3.97	1309	<1	0.01	73	130	4	40	<20	95	<0.01	<10	142	<10	5	74
11	G4573	0.2	0.45	15	20	30	6.78	<1	33	107	86	6.83	<10	4.26	1391	<1	0.02	88	330	4	30	<20	75	<0.01	<10	148	<10	7	69
12	G4574	0.3	0.46	20	<5	30	5.36	<1	27	46	105	7.19	<10	3.29	1094	<1	0.03	32	230	6	30	<20	74	<0.01	<10	128	<10	5	49
13	G4575	0.2	0.37	30	5	20	8.96	<1	21	73	206	5.30	<10	3.22	1160	2	0.02	30	130	4	30	<20	102	<0.01	<10	101	<10	6	62
14	G4576	0.4	0.88	15	10	30	6.45	<1	23	38	433	6.68	<10	2.76	1466	<1	0.03	25	420	8	5	<20	84	<0.01	<10	126	<10	9	74
15	G4577	<0.2	0.43	105	5	20	6.31	<1	30	60	70	5.87	<10	3.25	1613	<1	0.02	51	270	4	25	<20	92	<0.01	<10	95	<10	6	56
16	G4578	0.2	0.55	65	5	20	6.34	<1	33	49	237	5.30	<10	3.36	1100	<1	0.02	47	130	6	110	<20	147	<0.01	<10	99	<10	4	74
17	G4579	0.3	0.51	110	5	20	3.51	<1	26	65	704	5.55	<10	1.91	911	2	0.02	15	430	6	335	<20	112	<0.01	<10	71	<10	7	96
18	G4580	<0.2	0.73	185	<5	30	6.86	<1	40	32	261	7.41	<10	2.44	1511	<1	0.02	40	420	6	165	<20	134	<0.01	<10	128	<10	10	154
19	G4581	0.2	0.63	20	15	20	8.11	<1	26	54	134	5.67	<10	3.18	1441	<1	0.04	37	510	4	<5	<20	168	<0.01	<10	145	<10	13	67
20	G4582	0.2	1.92	<5	<5	10	9.75	<1	23	87	79	2.34	<10	1.01	511	2	0.04	30	260	8	<5	<20	40	0.12	<10	51	<10	2	35
21	G4583	0.2	0.98	10	10	20	3.36	4	23	62	255	5.34	<10	1.79	1139	<1	0.03	19	510	6	<5	<20	62	<0.01	<10	66	<10	9	712
22	G4584	0.5	0.33	25	10	20	5.66	<1	23	59	542	5.23	<10	1.69	994	2	0.03	17	490	4	10	<20	92	<0.01	<10	48	<10	8	85
23	G4585	0.2	0.52	30	10	25	6.06	<1	28	73	48	5.78	<10	3.04	1592	<1	0.02	61	420	4	20	<20	145	<0.01	<10	127	<10	9	142
24	G4586	1.7	0.27	3610	10	30	7.27	18	18	73	49	4.93	<10	3.24	1523	1	0.02	50	410	76	35	<20	240	<0.01	<10	62	<10	8	129
25	G4587	0.5	0.42	365	10	30	4.66	1	26	34	116	6.43	<10	2.47	1232	<1	0.03	36	370	6	65	<20	165	<0.01	<10	95	<10	6	101

Et #.	Tag #	Ag	Al %	As	Ba	Bi	Ca %	Cd	Co	Cr	Cu	Fe %	La	Mg %	Mn	Mo	Na %	Ni	P	Pb	Sb	Sn	Sr	Ti %	U	V	W	Y	Zn
26	G4588	0.2	0.73	105	5	20	5.38	<1	24	58	48	5.68	<10	2.93	1443	<1	0.03	32	380	6	30	<20	136	<0.01	<10	120	<10	8	69
27	G4589	0.3	0.33	2655	10	20	7.76	11	20	35	26	4.40	<10	3.01	1417	<1	0.03	44	280	2	15	<20	172	<0.01	<10	37	<10	6	68
28	G4590	0.2	0.73	45	20	20	4.68	<1	26	37	196	6.74	<10	2.01	1129	1	0.05	31	420	6	65	<20	144	<0.01	<10	88	<10	9	58
29	G4591	0.2	0.24	4235	10	20	6.50	17	5	27	4	3.67	<10	1.60	1295	<1	0.05	24	760	2	20	<20	147	<0.01	<10	6	<10	8	53
30	G4592	0.2	2.19	265	10	25	7.73	<1	33	110	114	6.91	<10	3.77	1524	<1	0.05	54	300	26	15	<20	118	<0.01	<10	138	<10	8	67

QC DATA:**Repeat:**

1	G4563	0.3	1.85	525	5	15	3.48	3	18	92	43	3.76	<10	2.46	746	<1	0.04	51	490	8	5	<20	126	<0.01	<10	64	<10	7	55
10	G4572	0.2	0.34	20	10	20	8.97	<1	27	123	102	5.59	<10	4.03	1338	<1	0.01	76	130	4	35	<20	96	<0.01	<10	145	<10	5	77
19	G4581	0.2	0.62	20	10	20	7.73	<1	25	50	140	5.69	<10	2.95	1337	<1	0.04	32	450	4	<5	<20	148	<0.01	<10	138	<10	13	60

Resplit:

1	G4563	0.2	1.29	445	<5	10	4.06	1	10	80	36	3.94	<10	2.21	695	1	0.04	42	390	10	<5	<20	130	<0.01	<10	60	<10	5	49
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Standard:

Pb113		11.2	0.27	40	60	5	1.67	37	2	5	2263	1.08	<10	0.12	1500	62	0.02	1	90	5436	10	<20	87	0.01	<10	6	<10	1	6985
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ECO TECH LABORATORY LTD.

Jutta Jealous

B.C. Certified Assayer

JJ/nl
df/7125S
XLS/07

CERTIFICATE OF ASSAY AK 2007-1055

Mill Bay Ventures

13-Aug-07

General Delivery

Gold Bridge, BC

VOK 1P0

No. of samples received: 1

Sample Type: Core

Project: MB-07-01

Submitted by: Ned Reid

ET #.	Tag #	Au (g/t)	Au (oz/t)
1	G4593	0.88	0.026

QC DATA:

Repeat:

1	G4593	0.88	0.026
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Resplits:

1	G4593	0.90	0.026
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Standard:

SI25		1.80	0.052
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ECO –TECH METHODOLOGY:

Analytical Method Assessment for

GOLD ASSAY

Samples are sorted and dried (if necessary). The samples are crushed through a jaw crusher and cone or rolls crusher to –10 mesh. The sample is split through a Jones riffle until a –250 gram sub sample is achieved. The sub sample is pulverized in a ring & puck pulverizer to 95% - 140 mesh. The sample is rolled to homogenize.

A 30 g sample size is fire assayed using appropriate fluxes. The resultant dore bead is parted and then digested with aqua regia and then analyzed on a Perkin Elmer AA instrument.

Appropriate standards and repeat sample (Quality Control Components) accompany the samples on the data sheet.

Analytical Procedure Assessment Report

MULTI ELEMENT ICP ANALYSIS

Samples are catalogued and dried. Soil samples are screened to obtain a -80 mesh sample. Samples unable to produce adequate -80 mesh material are screened at a coarser fraction. These samples are flagged with the relevant mesh. Rock samples are 2 stage crushed to minus 10 mesh and pulverized on a ring mill pulverizer to minus 140 mesh, rolled and homogenized.

A 0.5 gram sample is digested with 3ml of a 3:1:2 (HCl:HN03:H20) which contains beryllium which acts as an internal standard for 90 minutes in a water bath at 95°C. The sample is then diluted to 10ml with water. The sample is analyzed on a Jarrell Ash ICP unit.

Results are collated by computer and are printed along with accompanying quality control data (repeats and standards). Results are printed on a laser printer and are faxed and/or mailed to the client.