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BC Geological Survey
Assessment Report
30263

ASSESSMENT REPORT

On

Prospecting and

Field Work

Performed On

RHIANNADANCER

MINERAL CLAIMS

Tenure Number 562233

Lower Jervis Inlet Area
Near Egmont, B.C.
Vancouver Mining Division

Lat. 49°45'7"N Long. 123° 57'50"W
NTS Maps 92G12/W & 92G13/W

Owned and Operated by:
John P. LaRue 114173
Lillooet, B.C.

Information for this report
Compiled and written by:
John P. LaRue 114173
August 21st, 2008

GEOLOGICAL SURVEY BRANCH

30263

Table of Contents

I. Introduction

(i) The RHIANNADANCER Mineral Claims are located at Lat. 49° 45' Long 123° 58', approximately 3 km. west of the town of Egmont, B.C., at the northern tip of the Sechelt Peninsula, within the Lower Jervis Inlet area of the Vancouver Mining Division. The claim group area is covered by NTS Maps 92G12/W & 92G/13W, and is comprised of RHIANNADANCER 1 - 4 Mineral Claims Tenure Number 562233, which total 4 units in all.

The area of the claims is easily accessible by paved Highway 101, and is situated approximately 75 km. from the Langdale Ferry Terminal. An infrastructure of older logging and mining exploration roads currently exists that provide 4x4 and easy walking access to the northeast part of the property. The claim area is primarily vacant Crown Land with the exception of sevaral waterfront cottages located on the northern shore of North Lake, which drains into Agamemnon Channel 500 meters to the west. The property is bisected in an East - West direction by Highway 101 running between Earl's Cove on the west and Egmont on the east. The claim area is surrounded on the east, north and west boundaries by vacant Crown Land.

Topographically, the claim area is typified by a low 300 meter elevation hummock of land. The area has been previously logged at least once, but is still covered by dense underbrush including salal, alder, young evergreen conifer (both planted and spaced), and moderate fir, hemlock and cedar stands in the more interior portions and heights of the claim. Overburden is erratic, with better rock exposure on the heights and thick clay overburden and till in the valleys.

Weather conditions are typical of the lower coast with hot summers and mild wet winters; as a result, prospecting and exploration could be carried out in the property area virtually any time of the year. Water for all phases of property development are abundant and the claim area is surrounded on three sides by deep saltwater approaches. Triple phase power follows alongside Highway 101 between Earl's Cove and Egmont, bisecting the property.

(ii) The RHIANNADANCER 1 - 4 Mineral Claims are owned and operated by John P. LaRue 114173:

Claim Name	Tenure #	Expiry Date
RHIANNADANCER 1	562233	July 11 '08
RHIANNADANCER 2	562233	July 11 '08
RHIANNADANCER 3	562233	July 11 '08
RHIANNADANCER 4	562233	July 11 '08

Acceptance of this assessment report will extend the expiry date for the claim group through July 11th, 2011.

Regionally, the claim group lies at the northern end of the Caren Range within the Coast Plutonic Complex and is mainly underlain by plutons of granodioritic composition. Within the granodiorite masses, numerous inclusions or pendants of volcanic and sedimentary units occur as remnants after glacial erosion. A large pendant forms the major height of land on the Sechelt Peninsula and has been the host for a number of mineral occurrences. Of all the known deposits in the general area only the King Midas near Sakinaw Lake, the Cambrian Chieftain on Mt. Hallowell, and the R.C. or Skookum (1 km. to the west of the Dancer Claims) represent the only precious metal deposits on the Peninsula. All three of these properties have seen some limited production.

Several important precious metal showings occur within the DANCER Mineral Claim Group (See accompanying MinFile Master Reports) which adjoins the RHIANNADANCER Claims on the West and also on the old WALLY Claims which adjoin the RHINNADANCER Claims on the East. The following is taken from E.W. Grove, Ph.D., P.Eng.'s 1985 Geological Report and Work Proposal on the CHALICE MINING INC. Egmont Property (MEMPR Assessment Report 14,736): "Gold and silver bearing mineralization on the property generally comprises quartz-sulphide veins, quartz-sulphide stockwork systems, massive sulphide veins and vein stockworks, and disseminated sulphides in porphyry like situations...Together, several of the vein stockworks and porphyry zones could form a potentially commercial deposit...All geological indicators suggest that the Chalice gold mineralization represents a widespread, high level epithermal (low temperature) volcanically related type of mineralization. The mineralogy, and the geologic environment are unique in this setting and compare to a variety of low temperature gold-silver deposits in the western United States."

The local history of the general area in proximity of the claims would include the following:

- In 1937 Mr. R. Durnsford Jr. was reported to be tunneling along the shoreline (STEIN Adit), approximately 2.5 km west of the DANCER Claims.
- In 1952 one of the locals, a Mr. Silvey discovered auriferous pyrite showings and staked the R.C. or SKOOKUM Claims along Agamemnon Channel, approximately 1 km west of the DANCER Claims.
- In 1965, a shipment of hand cobbed ore totaling 106 tons was shipped by barge from the R.C. claims to the Tacoma Smelter. The ore was all taken from the still visible beach pits, some reportedly mined at low tide as the showings extend into the channel underwater. Returns on the shipment were 34 ozs Au, 45 ozs Ag and 170 lbs of Cu. Locals who worked the project say the ore was broken down with sledge hammers, and the crushed product was then sluiced utilizing seawater to concentrate the auriferous portion of the ore prior to shipment.
- In 1981, the ground was staked by the author and his wife. In 1982, the ground was re-staked as the CHALICE I property, and Chalice Mining Inc. was formed. Chalice completed prospecting, geochemical and geophysical surveying, geologic mapping, trenching, and a small exploratory diamond drilling program totalling 572 metres in 21 shallow holes to sample 8 initial drill targets at different locations throughout the claim group. Best drill intersection returned 0.913 ozs Au/ton across 9' at the JR zone, which lies within the Dancer Claim boundaries.
- In 1987, Chalice entered into an agreement with Blue Chip Resources to continue exploration of the CHALICE I and the surrounding satellite properties (STEIN, WALLY'S 1 - 3, BACON 1 - 3). Blue Chip conducted additional gridding, geochemical surveying, geologic mapping and IP surveying, and recommended a drilling and trenching program which never materialized due to slumped market conditions and Blue Chip's financial condition.
- In early 1994, the Chalice 1 claim lapsed and the 'heart' of the claim group was re-staked by the author and his wife as the WINDANCER and TAJ Mineral Claims. In 1995, these claims were optioned to Menika Mining Ltd. And an Engineer's Summary Report and Value Appraisal (J.Jenks, P.Eng 1995) was prepared on the basis of the currently known economic showings and inferred extensions of the ore to depth indicating "...it would not be difficult to envision the possibility of one or more bodies having a total

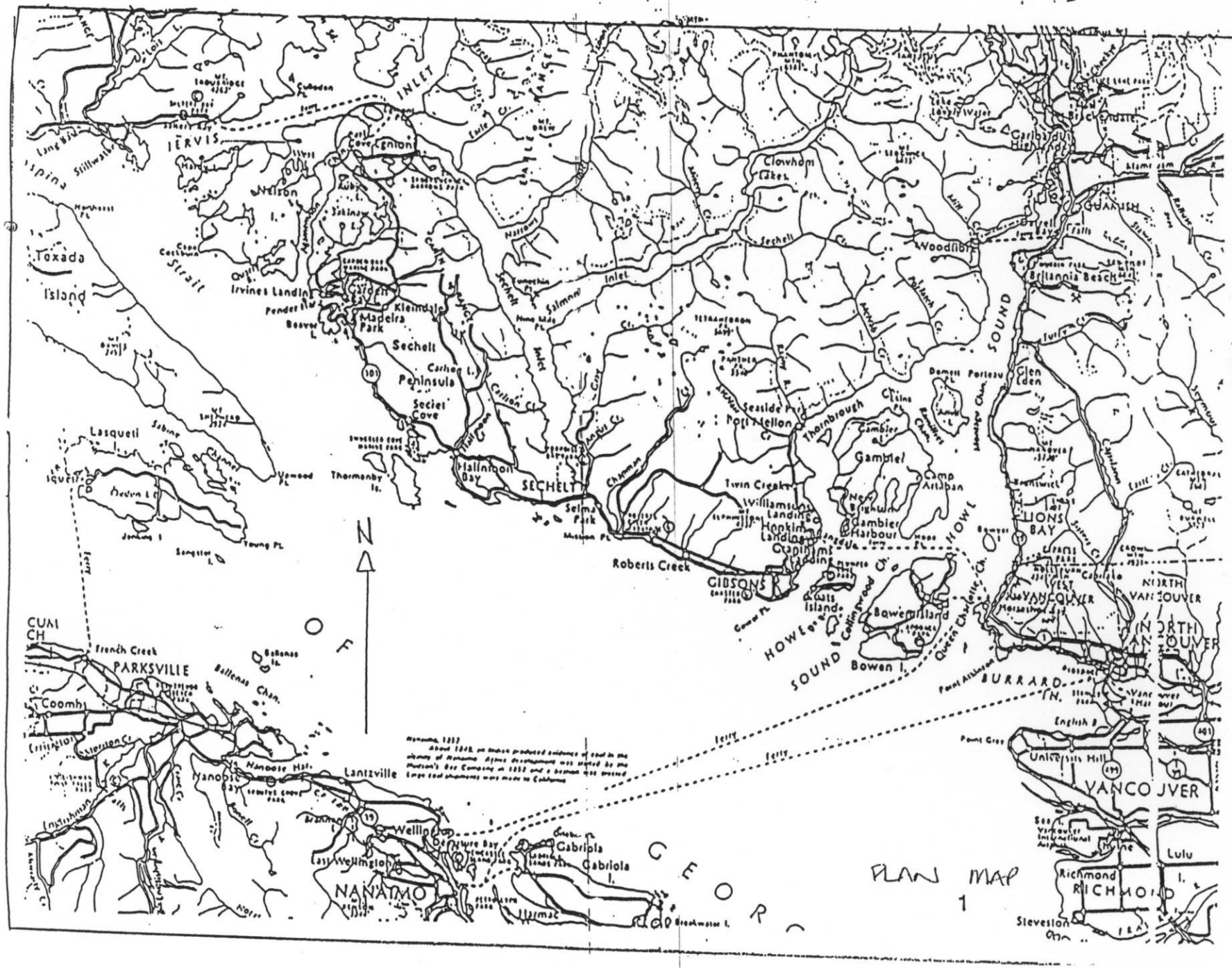
strike length of 1,000 feet, a depth extension of 400 feet, a 4 foot thickness with an average grade of 0.40 ounces per ton gold. At a specific gravity of 2.7 such a deposit would total 135,000 tons with 54,000 ounces of contained gold. Assuming a gold selling price of $513 /oz ($380 US/oz) less mining, milling and miscellaneous production costs totaling $413 / oz., such a deposit should conservatively net $5,400,000 before taxes."

- During 1996 Spring - Summer, after consolidating additional ground to the east and south, Menika Mining Ltd. conducted extensive IP surveying over the area of the current RHIANNADANCER Claims and the Wally Claims. Several High Frequency anomalies were detected and subsequently drilled; although a number of large footage significant massive pyrite / marcasite drill intersections were encountered in drilling, the gold values were not economic.
- In 2004, the property lapsed and some of the original Chalice ground (now DANCER) was staked by Justin C. LaRue. Since this date, the LaRue's have carried on with Self Potential and Magnetometer surveys on the DANCER Claims in attempting to extend and further delineate the known correlative Geophysical Anomalies.
- The ground covered by the RHIANNADANCER Claims was held by another mining group until it lapsed and was staked on July 11th, 2007.

(iii) A summary of the exploration work performed on the RHIANNADANCER Claims between June 14 - June 17 2008 is as follows:

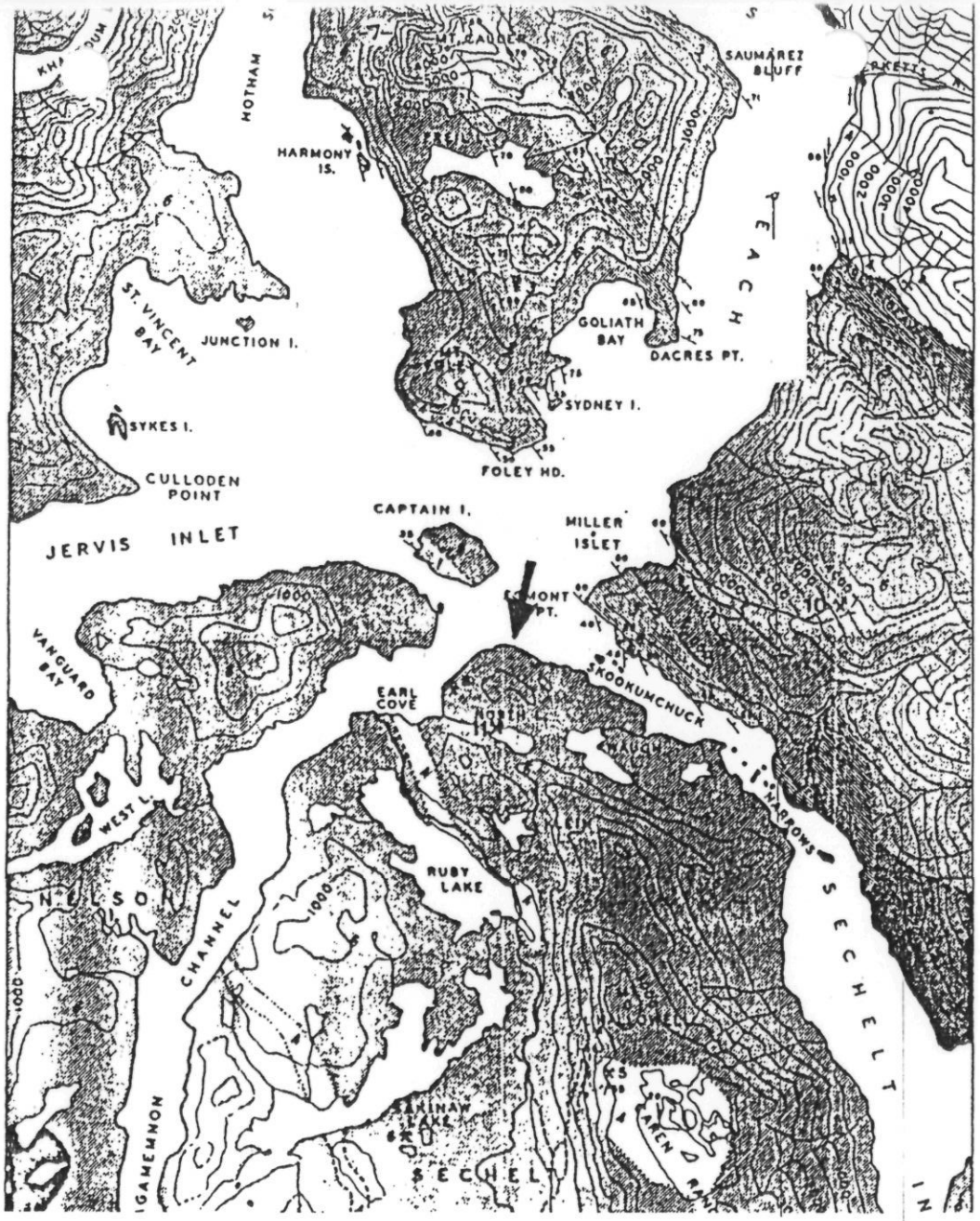
- A base map was prepared of the RHIANNADANCER Claim area and overlain with Soil Geochemistry results for Gold taken during the '82 - '83 explorations by Chalice Mining Inc.
- Focus targets were established on the basis of exploring areas with soil geochemistry highs and areas identified by Chalice with evidence of pyrite mineralization or significant alteration in the bedrock
- Approximately 2-1/2 km of prospecting traverses was undertaken
- A single rock sample was taken and analyzed for gold content

(iv) Exploration during the 2007 – '08 season was of a basic reconnaissance nature. Exploration was conducted over portions of RHIANNADANCER 1,2 & 3 and traversed through perhaps 10% of the claim group area. All work on the claim group was conducted by John and Tammy LaRue, owners / operators of the claims of Lillooet, BC.



PLAN MAP 1

PLAN MAP 1



Scale Miles

Contour interval 500 feet

Approximate magnetic declination 24° 30 East

PLAN MAP 2 - REGIONAL GEOLOGY

LEGEND

Drift and valley-fill

JURASSIC (?) OR LATER

COAST INTRUSIONS

- Mainly coarse-grained hornblende granodiorite
- Medium-grained biotite granodiorite
- Main batholithic mass: mainly quartz diorite, granodiorite
- Quartz-feldspar porphyry

AGE UNKNOWN

JARVIS GROUP

- Basalt, andesite and associated pyroclastic rocks; minor limestone, dolomitic limestone, chert, argillite
- Mainly conglomerate, greywacke, sandstone, argillite; greenstone
- Metavolcanic rocks; metasedimentary rocks; metadiabase
- Gneiss

CONDENSED

GEOLOGICAL MAP OF LOWER JERVIS INLET

1957

Geology by W.R. Bacon

- Geological boundary: defined / approximate / assumed
- Attitude of bedding: inclined / vertical
- Fault with dip
- Prospect (number refers to text)
- Main road
- Secondary road

1. Mt. Diadem
2. Linda
3. Linda
4. Copper
5. Cambrian Chieftain
6. King Midas
7. 'No Mans Creek'

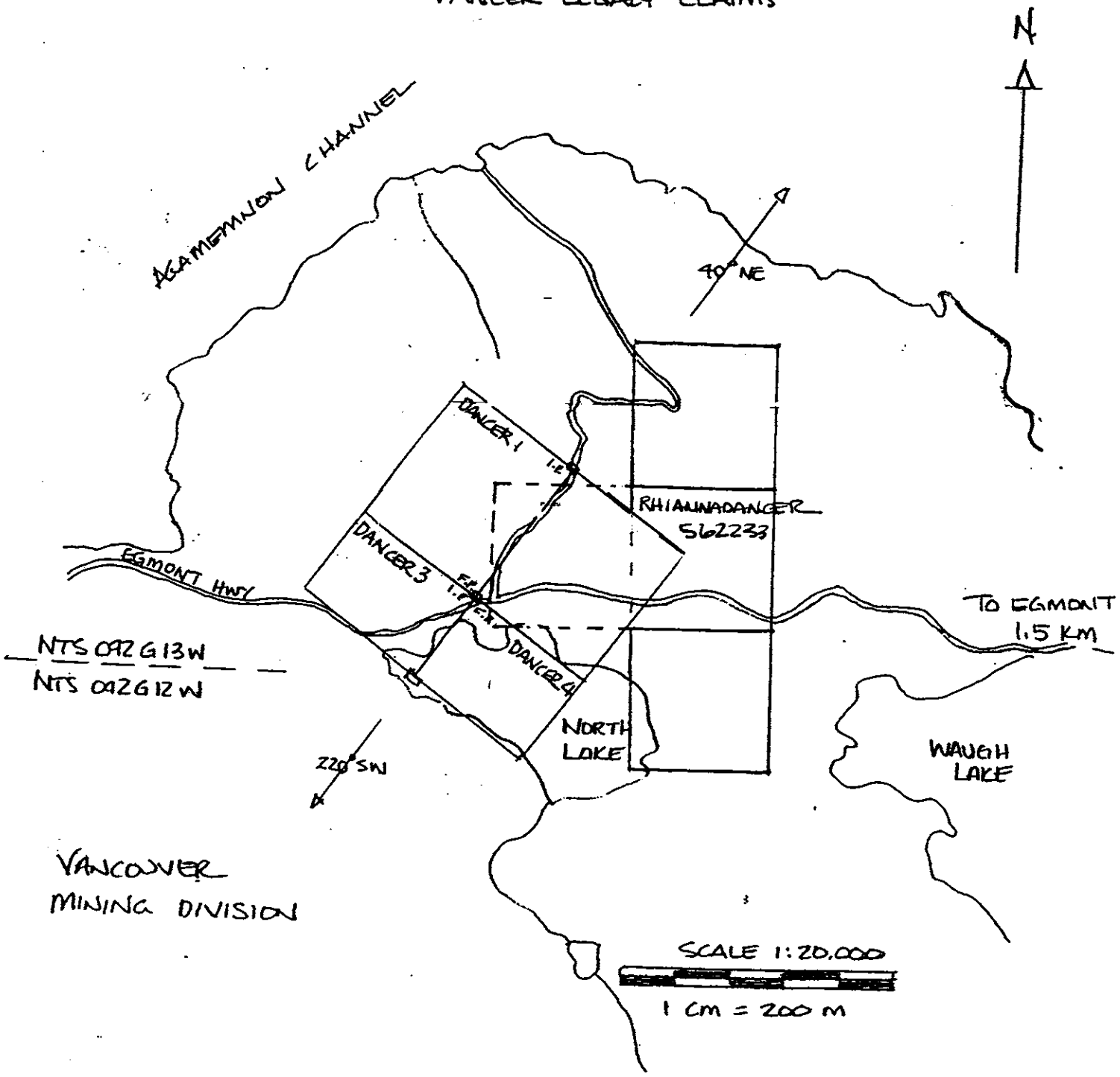
B.R.C.

9. VIRGO

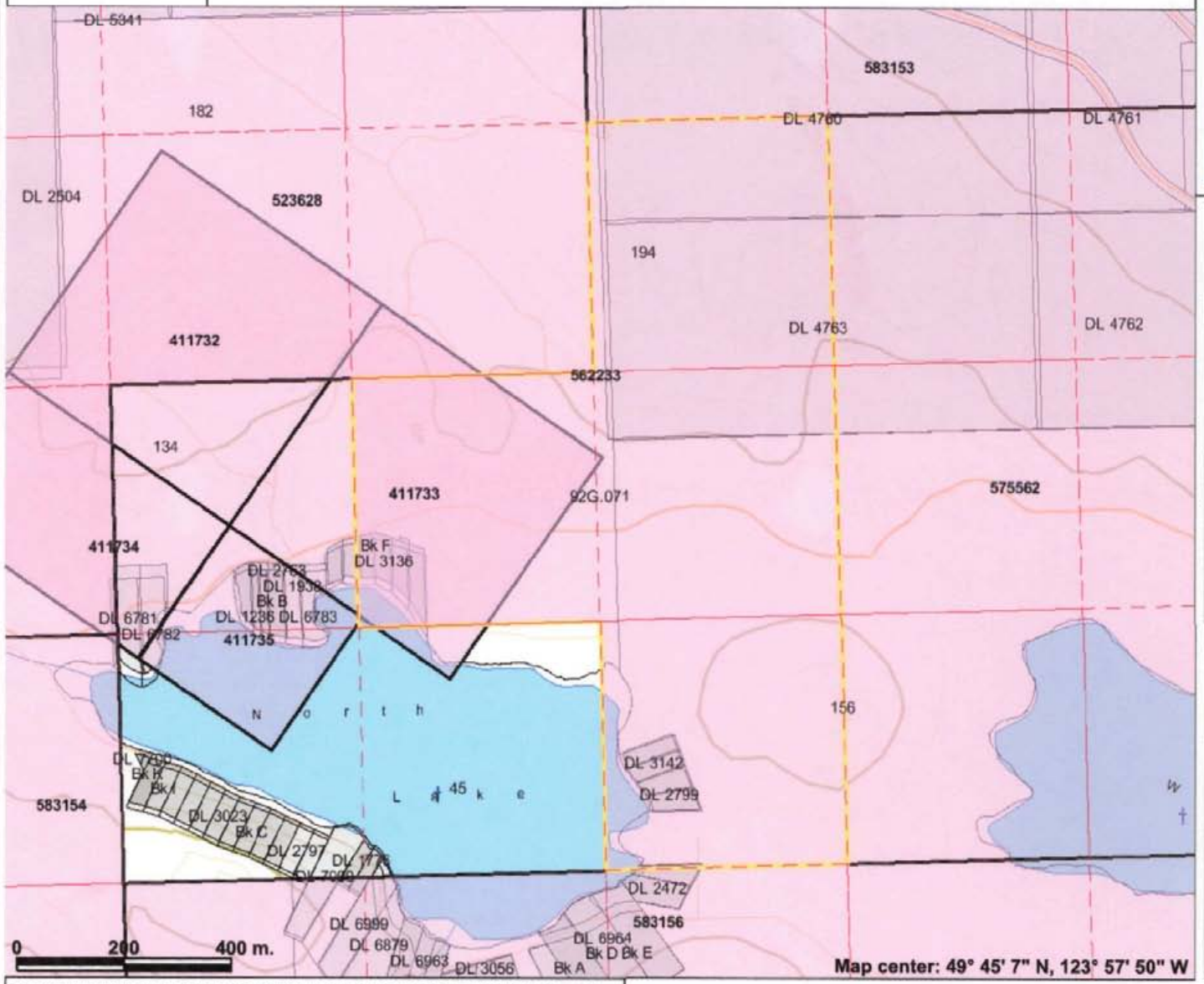
10. RED JACKET

11. CHALICE

PLAN MAP 3
LOCATION MAP
RHIANNADANCER CLAIMS
OVERSTAKING
DANCER LEGACY CLAIMS



Internet Mapping Framework



Legend

- Indian Reserves
- National Parks
- Parks
- Mineral Titles Grid (LRDW)
- Mineral Tenures (Mineral - LRDW)
- Mineral Claim
- Mineral Lease
- Reserves (Mineral - LRDW Sites)
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- Mining Division (MTO)
- Integrated Cadastral Fabric
- Survey Parcels
- BCGS Grid
- Contours (TRIM)
- Contour - Index
- Contour - Index.Indefinite
- Contour - Index.Depression
- Contour - Index.Depression Indefinite
- Contour - Intermediate
- Contour - Intermediate.Indefinite
- Contour - Intermediate.Depression
- Contour - Intermediate.Depression Indefinite
- Areaof Exclusion
- Areaof Indefinite Contours
- Annotation (1:20K)

Scale: 1:11,106

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

PLAN MAP 4

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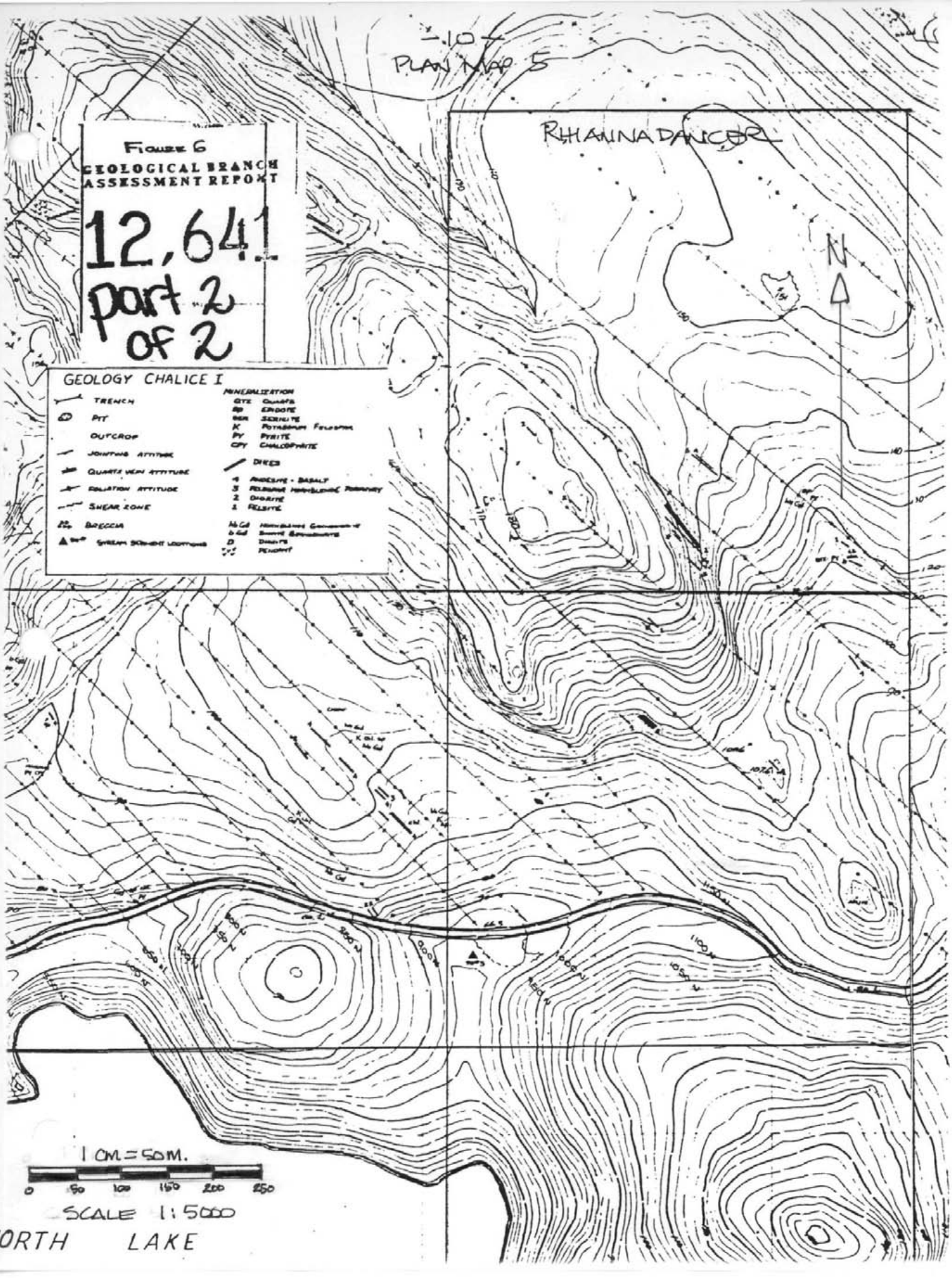
-10-
PLAN MAP 5
RHAMNA DANCER
N
FIGURE 6
GEOLOGICAL BRANCH
ASSESSMENT REPORT
12,641
part 2
of 2
GEOLOGY CHALICE I
TRENCH
PIT
OUTCROP
JOINTING ATTITUDE
QUARTZ VEIN ATTITUDE
FOLIATION ATTITUDE
SHEAR ZONE
BRECCIA
MINERALIZATION
Qtz QUARTZ
Ep EPIDOTE
Ser SERICITE
K POTASSIUM FELDSPAR
Py PYRITE
Cpy CHALCOPYRITE
DIKES
4 ANDESITE - BASALT
3 FELDSPAR HORNBLENDE PORPHYRY
2 DIORITE
1 FELSITE
D DIORITE
1 CM = 50 M.
0 50 100 150 200 250
SCALE 1:5000
NORTH LAKE

RUN DATE: 02/13/93
RUN TIME: 14:12:00

MINFILE / pc
MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

MINFILE NUMBER: 092GNW008 NATIONAL MINERAL INVENTORY: 092G13 Au1

NAME(S): CHALICE, SKOOKUM, RC,
BEACH PIT, S. EGMONT, EARL COVE

STATUS: Prospect
NTS MAP: 092G13W
LATITUDE: 49 45 34
LONGITUDE: 123 59 01
ELEVATION: 0004 Metres
LOCATION ACCURACY: Within 500M
COMMENTS: Drill hole 1 in Beach Pit zone (Assessment Report 14736, Figure A1-1).

MINING DIVISION: Vancouver
UTM ZONE: 10
NORTHING: 5512130
EASTING: 429158

COMMODITIES: Gold Silver Copper

MINERALS
SIGNIFICANT: Marcasite Pyrite
ASSOCIATED: Quartz
MINERALIZATION AGE: Unknown
ISOTOPIC AGE: DATING METHOD: Unknown MATERIAL DATED:

DEPOSIT
CHARACTER: Vein Stockwork
CLASSIFICATION: Hydrothermal Epigenetic
DIMENSION: 0230 Metres STRIKE/DIP: 045/40W TREND/PLUNGE:
COMMENTS: Attitude of veins in beach exposures.

HOST ROCK
DOMINANT HOST ROCK: Plutonic

STRATIGRAPHIC AGE	GROUP	FORMATION	IGNEOUS/METAMORPHIC/OTHER
Upper Jurassic			Coast Plutonic Complex

LITHOLOGY: Granodiorite

GEOLOGICAL SETTING
TECTONIC BELT: Coast Crystalline PHYSIOGRAPHIC AREA: Fiord Ranges (Southern)
TERRANE: Plutonic Rocks

RESERVES

ORE ZONE: BEACH PIT

CATEGORY: Assay YEAR: 1966
SAMPLE TYPE: Bulk Sample

COMMODITY	GRADE	
Silver	14.0000	Grams per tonne
Gold	11.0000	Grams per tonne
Copper	0.0800	Per cent

COMMENTS: 96 tonne bulk sample.
REFERENCE: Assessment Report 11129, page 16

CAPSULE GEOLOGY

A zone of high grade gold mineralization is exposed along the southeast side of Agaseanon Channel, 1.1 kilometres southwest of the northern tip of Sechelt Peninsula.

The Chalice prospect is comprised of a zone of vein and stockwork mineralization traced discontinuously northeastward along the shore of Sechelt Peninsula for 230 metres. The zone is hosted in granodiorite of Upper Jurassic age, within the Jurassic to Tertiary Coast Plutonic Complex.

Several pits excavated in beach exposures reveal numerous discontinuous veins of quartz, marcasite and pyrite up to 0.5 metres wide in granodiorite and basaltic dykes. The veins strike 045 degrees and dip 40 to 90 degrees west. A sample from one of the pits assayed 213 grams per tonne gold and 219 grams per tonne silver (Bulletin 39, page 33). A bulk sample of 96 tonnes shipped by Beacon Mineral Explorations Ltd. in 1966 averaged 11 grams per tonne

CAPSULE GEOLOGY

gold, 14 grams per tonne silver and 0.08 per cent copper (Assessment Report 11129, page 16).

One hundred and fifty metres to the northeast, a 7 by 2 metre cliff exposure reveals a series of marcasite veinlets 4 to 6 centimetres wide cut by several basaltic dykes in granodiorite. The veins strike 055 degrees and dip 75 degrees west. A 20 metre wide stockwork of quartz and marcasite veinlets outcrops between these two exposures. The stockwork zone trends 110 degrees and dips 60 degrees east to 75 degrees west.

BIBLIOGRAPHY

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EMPR GEM 1970-230
EMPR 2722, #11129, #12641, #14736, 17941
EMPR PF (Tomlinson, F.C. (1969): Report on R.C. Group of Mineral Claims; Howell, W.A. (1988): Report on Egmont Property, in Prospectus - Blue Chip Resources Inc.)
EMPR BULL 39, p. 39
GSC P 90-1F, pp. 95-101
GSC MAP 42-1963, 1069A; 1386A
GSC OF 611
GCNL #197, 1984; #16,#18,#23,#227, 1985
IPDM May-June 1985
Ditson, G.M. (1978): Metallogeny of the Vancouver-Hope Area, British Columbia, M.Sc. Thesis, University of British Columbia

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MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

PAGE: 1
REPORT: RGEN0100

MINFILE NUMBER: 092GNW061 NATIONAL MINERAL INVENTORY:

NAME(S): STEIN

STATUS: Showing MINING DIVISION: Vancouver
NTS MAP: 092G13R UTM ZONE: 10
LATITUDE: 49 45 03 NORTHING: 5511170
LONGITUDE: 123 59 46 EASTING: 428250
ELEVATION: 0005 Metres
LOCATION ACCURACY: Within 500M
COMMENTS: Centred on portal of adit (Assessment Report 12641).

COMMODITIES: Gold Silver

MINERALS
SIGNIFICANT: Pyrite Marcasite
ASSOCIATED: Quartz
MINERALIZATION AGE: Unknown
ISOTOPIC AGE: DATING METHOD: Unknown MATERIAL DATED:

DEPOSIT
CHARACTER: Vein
CLASSIFICATION: Hydrothermal Epigenetic
DIMENSION: Metres STRIKE/DIP: 120/ TREND/PLUNGE:
COMMENTS: Zone trends 120 to 130 degrees.

HOST ROCK
DOMINANT HOST ROCK: Volcanic

STRATIGRAPHIC AGE	GROUP	FORMATION	IGNEOUS/METAMORPHIC/OTHER
Upper Triassic	Vancouver	Karmutsen	
Upper Jurassic			Coast Plutonic Complex

LITHOLOGY: Rhyodacite Cherty Breccia
Quartz Breccia

GEOLOGICAL SETTING
TECTONIC BELT: Coast Crystalline PHYSIOGRAPHIC AREA: Fiord Ranges (Southern)
TERRANE: Wrangellia Plutonic Rocks
COMMENTS: Hosted in roof pendant in the Coast Plutonic Complex.

RESERVES

ORE ZONE: STEIN

CATEGORY: Assay YEAR: 1983
SAMPLE TYPE: Grab

COMMODITY	GRADE	
Silver	17.3000	Grams per tonne
Gold	40.1100	Grams per tonne

COMMENTS: Sample across 0.75 metres.
REFERENCE: Assessment Report 11333

CAPSULE GEOLOGY

At the Stein showing, an adit at Agamemnon Bay on the north end of Sechelt Peninsula exposes a quartz healed rhyodacitic chert breccia within a roof pendant of volcanics and sediments of the Upper Triassic Karmutsen Formation (Vancouver Group) in the Jurassic to Tertiary Coast Plutonic Complex. The breccia zone trends 120 to 130 degrees, similar to the trend of the roof pendant.

The quartz is mineralized with pyrite and marcasite. A grab sample of pyritic material taken two metres from the portal of the adit assayed 40.11 grams per tonne gold and 17.8 grams per tonne silver (Assessment Report 12641, page 25, Sample Ton).

The showing was explored by a 21 metre long adit in 1913.

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MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

PAGE: 2
REPORT: RGEN0100

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GSC MAP 42-1963; 1069A; 1386A
GSC OF 611
Ditson, G.M. (1978): Metallogeny of the Vancouver-Hope Area, British Columbia, M.Sc. Thesis, University of British Columbia

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MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

MINFILE NUMBER: 092GNW050 NATIONAL MINERAL INVENTORY:

NAME(S): NL, NORTH LAKE, TY, CHALICE

STATUS: Showing MINING DIVISION: Vancouver
NTS MAP: 092G13W 092G12W UTM ZONE: 10
LATITUDE: 49 45 03 NORTHING: 5511149
LONGITUDE: 123 58 22 EASTING: 429320
ELEVATION: 0045 Metres
LOCATION ACCURACY: Within 500M
COMMENTS: Drill hole 9 in NL zone (Assessment Report 14736, Fig. A1-1).

COMMODITIES: Gold Silver Copper

MINERALS
SIGNIFICANT: Marcasite Pyrite Chalcopyrite
ASSOCIATED: Quartz
ALTERATION: Silica
ALTERATION TYPE: Silicific'n
MINERALIZATION AGE: Unknown
ISOTOPIC AGE: DATING METHOD: Unknown MATERIAL DATED:

DEPOSIT
CHARACTER: Vein Stockwork
CLASSIFICATION: Epithermal Hydrothermal Epigenetic
DIMENSION: 0030 x 0001 Metres STRIKE/DIP: 050/65N TREND/PLUNGE:
COMMENTS: Main vein in NL zone.

HOST ROCK
DOMINANT HOST ROCK: Plutonic

STRATIGRAPHIC AGE	GROUP	FORMATION	IGNEOUS/METAMORPHIC/OTHER
Upper Jurassic			Coast Plutonic Complex

LITHOLOGY: Granodiorite

GEOLOGICAL SETTING
TECTONIC BELT: Coast Crystalline PHYSIOGRAPHIC AREA: Fiord Ranges (Southern)
TERRANE: Plutonic Rocks

RESERVES

ORE ZONE: NL

CATEGORY: Assay YEAR: 1982
SAMPLE TYPE: Chip

COMMODITY	GRADE	
Silver	54.5000	Grams per tonne
Gold	50.3900	Grams per tonne

COMMENTS: Sample along 1.8 metre length; sample R-NL-X-5.
REFERENCE: Assessment Report 11129

CAPSULE GEOLOGY

The NL showing outcrops along Highway 101, 300 metres northeast of the west end of North Lake on Sechelt Peninsula.

A road cut along the highway reveals a vein (NL zone) hosted in granodiorite of Upper Jurassic age, within the Jurassic to Tertiary Coast Plutonic Complex. The vein strikes 045 to 050 degrees for an exposed length of 30 metres and dips 65 degrees north. The vein varies up to 0.27 metres in width. Diamond drilling indicates the vein continues downdip for at least 55 metres. Six subsidiary tension veins ranging from 3 to 15 centimetres in width are developed in the granodiorite along the northwest side of the main vein over a distance of 20 metres. The tension veins strike 060 to 100 degrees for up to 8 metres and dip 65 degrees north.

The veins are comprised of marcasite in a gangue of quartz. A chip sample of the main vein taken across a width of 0.45 metres

CAPSULE GEOLOGY

assayed 23.6 grams per tonne gold and 40.1 grams per tonne silver, while a sample of a tension vein taken over a length of 1.8 metres assayed 50.39 grams per tonne gold and 54.5 grams per tonne silver (Assessment Report 11129, p. 24, Samples R-ML-1, R-ML-1-5). An angled diamond drill-hole (DDH-10) cored a 0.91 metre section grading 37.0 grams per tonne gold and 27.5 grams per tonne silver (Assessment Report 14736, p. 20).

A silicified shear zone (TY zone) striking 110 degrees and dipping steeply north, outcrops 240 metres northeast of the ML zone. Quartz veins ranging from 20 to 50 centimetres in width are developed in the hanging wall of the shear. The veins are mineralized with pyrite and minor chalcopyrite. Grab samples have yielded assays of up to 6.99 grams per tonne gold and 175.5 grams per tonne silver (Assessment Report 14736, p. 21).

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GSC OF 611
GCNL #197, 1984; #16,#18,#23,#227, 1985
IPDM Feb.-March 1985; May-June 1985
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MINFILE / pc
MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

MINFILE NUMBER: 092GNW063

NATIONAL MINERAL INVENTORY:

NAME(S): JR, 3V, DF,
CHALICE

STATUS: Showing
NTS MAP: 092G13W
LATITUDE: 49 45 14
LONGITUDE: 123 58 37
ELEVATION: 0105 Metres
LOCATION ACCURACY: Within 500M
COMMENTS: Centred on collar of hole 9 in JR zone (Assessment Report 14736, Figure A1-1).

MINING DIVISION: Vancouver
UTM ZONE: 10
NORTHING: 5511506
EASTING: 429619

COMMODITIES:	Gold	Silver	Lead	Copper	Zinc
MINERALS					
SIGNIFICANT:	Marcasite Electrum	Pyrite	Galena	Chalcopyrite	Tetrahedrite
ASSOCIATED:	Quartz	Epidote			
MINERALIZATION AGE:	Unknown				
ISOTOPIC AGE:		DATING METHOD: Unknown		MATERIAL DATED:	

DEPOSIT

CHARACTER:	Vein	Stockwork	Massive	
CLASSIFICATION:	Hydrothermal	Epigenetic		
DIMENSION:	0020 x 0001	Metres	STRIKE/DIP: 065/90	TREND/PLUNGE:
COMMENTS:	JR zone.			

HOST ROCK
DOMINANT HOST ROCK: Plutonic

STRATIGRAPHIC AGE	GROUP	FORMATION	IGNEOUS/METAMORPHIC/OTHER
Upper Jurassic			Coast Plutonic Complex

LITHOLOGY: Granodiorite
Andesitic Dyke

GEOLOGICAL SETTING
TECTONIC BELT: Coast Crystalline
TERRANE: Plutonic Rocks

PHYSIOGRAPHIC AREA: Fiord Ranges (Southern)

RESERVES

ORE ZONE: JR

CATEGORY: Assay
SAMPLE TYPE: Drill Core
YEAR: 1985

COMMODITY	GRADE	
Silver	21.7000	Grams per tonne
Gold	31.3000	Grams per tonne

COMMENTS: Sample over core length of 2.7 metres.
REFERENCE: Assessment Report 14736

CAPSULE GEOLOGY

A zone of precious metal bearing mineralization (JR zone) is exposed 770 metres east of Agamemnon Bay, 500 metres north of the west end of North Lake on Sechelt Peninsula.

The zone consists of a series of subparallel quartz-marcasite-epidote stringers in altered and sheared granodiorite of Upper Jurassic age within the Jurassic to Tertiary Coast Plutonic Complex. The zone strikes 065 degrees over an exposed length of 20 metres and dips nearly vertical. Exposed widths vary up to 1.5 metres. The zone is cut by several narrow andesitic dykes.

Surface samples have yielded assays of up to 6.86 grams per tonne gold and 6.72 grams per tonne silver (Assessment Report 14736, p. 22). Diamond drilling encountered a section of massive marcasite with electrum in quartz averaging 31.3 grams per tonne gold and 21.4

CAPSULE GEOLOGY

grams per tonne silver over a core length of 2.7 metres (Assessment Report 14736, page 22, Hole 9).

A quartz vein stockwork (3V zone) outcropping over a 30 by 5 metre area, lies 260 metres northeast of the JR zone. The stockwork consists of a number of subparallel anastomosing quartz-arcasite veins trending 080 to 090 degrees. Individual veins vary from 0.06 to 0.3 metres in width. Samples from the showing have assayed up to 183.2 grams per tonne gold and 347.6 grams per tonne silver (Assessment Report 14736, page 21).

A second quartz vein stockwork (DF zone) is exposed for a length of 25 metres, 300 metres northwest of the JR zone. The showing consists of quartz veins with sporadic to abundant pyrite and marcasite, occasional galena and chalcopyrite, and minor tetrahedrite developed in a faulted andesitic dyke and altered granodiorite. A chip sample taken across 2 metres assayed 46.96 grams per tonne gold and 83.0 grams per tonne silver (Assessment Report 14736, page 21).

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GSC OF 611
GCNL #197, 1984; #16,#18,#23,#227, 1985
IPDM May-June 1985
Ditson, G.M. (1978): Metallogeny of the Vancouver-Hope Area, British Columbia, M.Sc. Thesis, University of British Columbia

DATE CODED: 900607 CODED BY: PSF FIELD CHECK: N
DATE REVISED: REVISED BY: FIELD CHECK:

RUN DATE: 02/13/93
RUN TIME: 14:21:21

MINFILE / pc
MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

PAGE: 1
REPORT: RGEN0100

MINFILE NUMBER: 092GNW012 NATIONAL MINERAL INVENTORY:

NAME(S): WALLY, WALLY 3, BACON

STATUS: Showing
NTS MAP: 092G13W
LATITUDE: 49 45 11
LONGITUDE: 123 56 57
ELEVATION: 0116 Metres
LOCATION ACCURACY: Within 500M
COMMENTS: Trench (Assessment Report 14264).

MINING DIVISION: Vancouver
UTM ZONE: 10
NORTHING: 5511400
EASTING: 431630

COMMODITIES: Copper Silver Gold Molybdenum

MINERALS
SIGNIFICANT: Chalcopyrite Pyrite Molybdenite
ASSOCIATED: Quartz
ALTERATION: Sericite Epidote Chlorite
ALTERATION TYPE: Sericitic Epidote Chloritic
MINERALIZATION AGE: Unknown
ISOTOPIC AGE: DATING METHOD: Unknown MATERIAL DATED:

DEPOSIT
CHARACTER: Vein Disseminated Massive
CLASSIFICATION: Hydrothermal Epigenetic
DIMENSION: 0012 x 0002 Metres STRIKE/DIP: 150/56W TREND/PLUNGE:
COMMENTS: Quartz vein.

HOST ROCK
DOMINANT HOST ROCK: Plutonic

STRATIGRAPHIC AGE	GROUP	FORMATION	IGNEOUS/METAMORPHIC/OTHER
Upper Jurassic			Coast Plutonic Complex

LITHOLOGY: Hornblende Biotite Granodiorite
Hornblende Biotite Quartz Diorite

GEOLOGICAL SETTING
TECTONIC BELT: Coast Crystalline PHYSIOGRAPHIC AREA: Fiord Ranges (Southern)
TERRANE: Plutonic Rocks

RESERVES

ORE ZONE: VEIN

CATEGORY: Assay YEAR: 1985
SAMPLE TYPE: Grab

COMMODITY	GRADE	
Silver	65.5000	Grams per tonne
Gold	6.6500	Grams per tonne
Copper	2.9600	Per cent

COMMENTS: Sample 1.
REFERENCE: Assessment Report 14264.

CAPSULE GEOLOGY

The Wally showing occurs on the north end of Sechelt Peninsula, 500 metres northwest of the north end of Waugh Lake.

A sulphidic quartz vein (Wally 3 Vein) is developed in hornblende biotite granodiorite of Upper Jurassic age, within the western margin of the Jurassic to Tertiary Coast Plutonic Complex. The vein strikes 150 degrees for at least 12.5 metres and dips 56 degrees southwest. Widths vary from 0.65 to 1.8 metres. The vein is truncated to the northwest and possibly also to the southeast by strike slip faults.

The vein is comprised of chalcopyrite, pyrite and molybdenite as disseminations, pods and bands up to 0.4 metres thick in a gangue of vuggy, milky white quartz. Total sulphide content varies from 8 to 20 per cent. These sulphides also extend into the wallrock, which

CAPSULE GEOLOGY

exhibits sericite-epidote-chlorite alteration up to 0.3 metres from the vein. A grab sample of the vein assayed 6.65 grams per tonne gold, 65.5 grams per tonne silver and 2.96 per cent copper (Assessment Report 14264, Appendix, Sample 1).

A second quartz vein (Wally 3a Vein), striking 130 degrees for 3 metres and dipping 30 to 50 degrees southwest, outcrops 150 metres south of the previous vein, within hornblende biotite quartz diorite. The vein pinches and swells to a width of 0.3 metres. Pyrite, molybdenite and chalcopyrite occur along fractures and as disseminations in the vein.

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EMPR ASS RPT 11334, 12451, #14264, 14736, #15577, #18418
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Ditson, G.M. (1978): Metallogeny of the Vancouver-Hope Area, British Columbia, M.Sc. Thesis, University of British Columbia

DATE CODED: 860513 CODED BY: AFW FIELD CHECK: N
DATE REVISED: 900606 REVISED BY: DEJ FIELD CHECK: N

III. Technical, Prospecting and Field Work

- Base Map Preparation
  A Base Map of RHIANNADANCER was prepared from a copy of the McEllhaney map of the area that Chalice commissioned in 1981 and available in Assessment Report 12641. The map also showed all of the original surveying and gridding by Chalice that had been tied to the map by location. Chalice conducted extensive soil sampling and all results of 10 ppb Au or higher were overlain on this Base Map original grid.
- 6 Focus Locations were plotted on the base map on the basis of anomalous soil geochemistry or locations where pyrite mineralization or alteration was indicated in geologic mapping conducted by Chalice personnel (Assessment Report 12641)
  1) Soil High of 80 ppb Au
  2) Soil High of 60 ppb Au
  3) Feldspar Hornblende Porphyry Pendant rock location
  4) Epidote, Pyrite location
  5) Quartz, Pyrite location
  6) Grouping of 2 soil highs at 20 ppb and 40 ppb
- Prospecting traverses totaling 1.7 km were made on a reconnaissance basis and were designed to visit each Focus Geochem High Location. All measurements were made using Hip Chain and Compass. The traverses were initiated from the switchback (SB) on the Egmont Forestry Road near the height of land and terminated at the Egmont Road Highway 101 (ER) approximately 100 metres east of Egmont Forestry Road.
- Locations and Rock Types of the few outcrops found on the Traverses are plotted on Plan Map 9. Considerable stripping of moss was required just to determine bedrock in those few areas not covered by a mantle of thick salal, which was dense on the heights of land. No sign of rock at all was visible in the valley bottom.
- Considerable stripping of the moss was initiated in the area of Focus Location #5 where Chalice personnel had previously noted a bedrock showing of quartz with pyrite, but no accompanying assay results. The quartz vein as described in the Chalice Geology Assessment Report 12641 was not located, but stripping the moss exposed a small showing with minor pyrite, along with epidote, sericite, and chlorite alteration in the host Hornblende Grandodiorite. A single rock specimen RD- 1 was collected from the general area of Focus Location #5. The rock submitted for sampling was Hornblende Granodiorite

with minor epidote and minor pyrite in a fracture filling. Fire assay of the sample returned small gold values of 0.04 gms Au / ton.

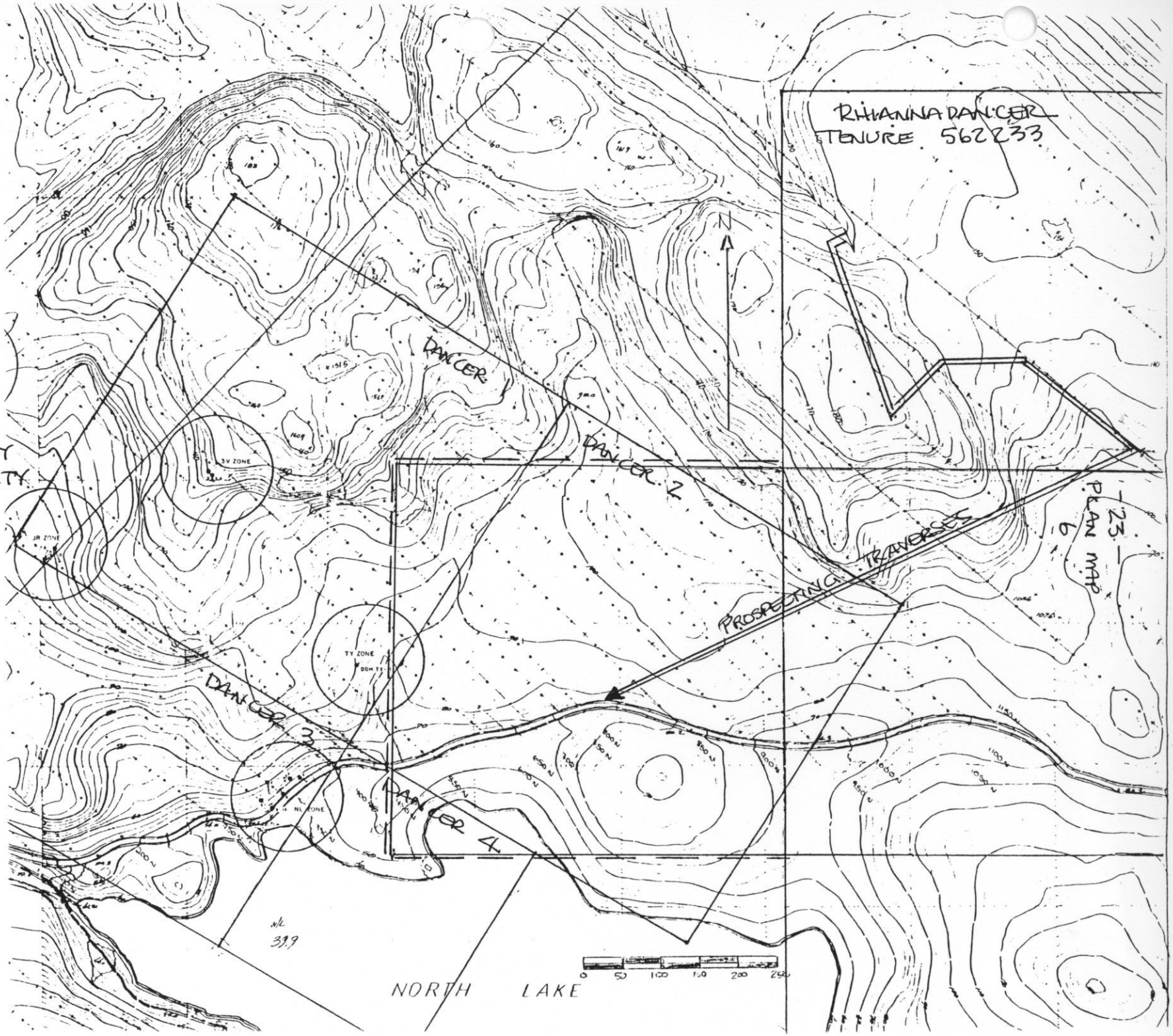
IV. Detailed Technical Data and Interpretation

Due to the reconnaissance nature of the work completed during this exploration season, a definitive explanation of the results is not possible at this time.

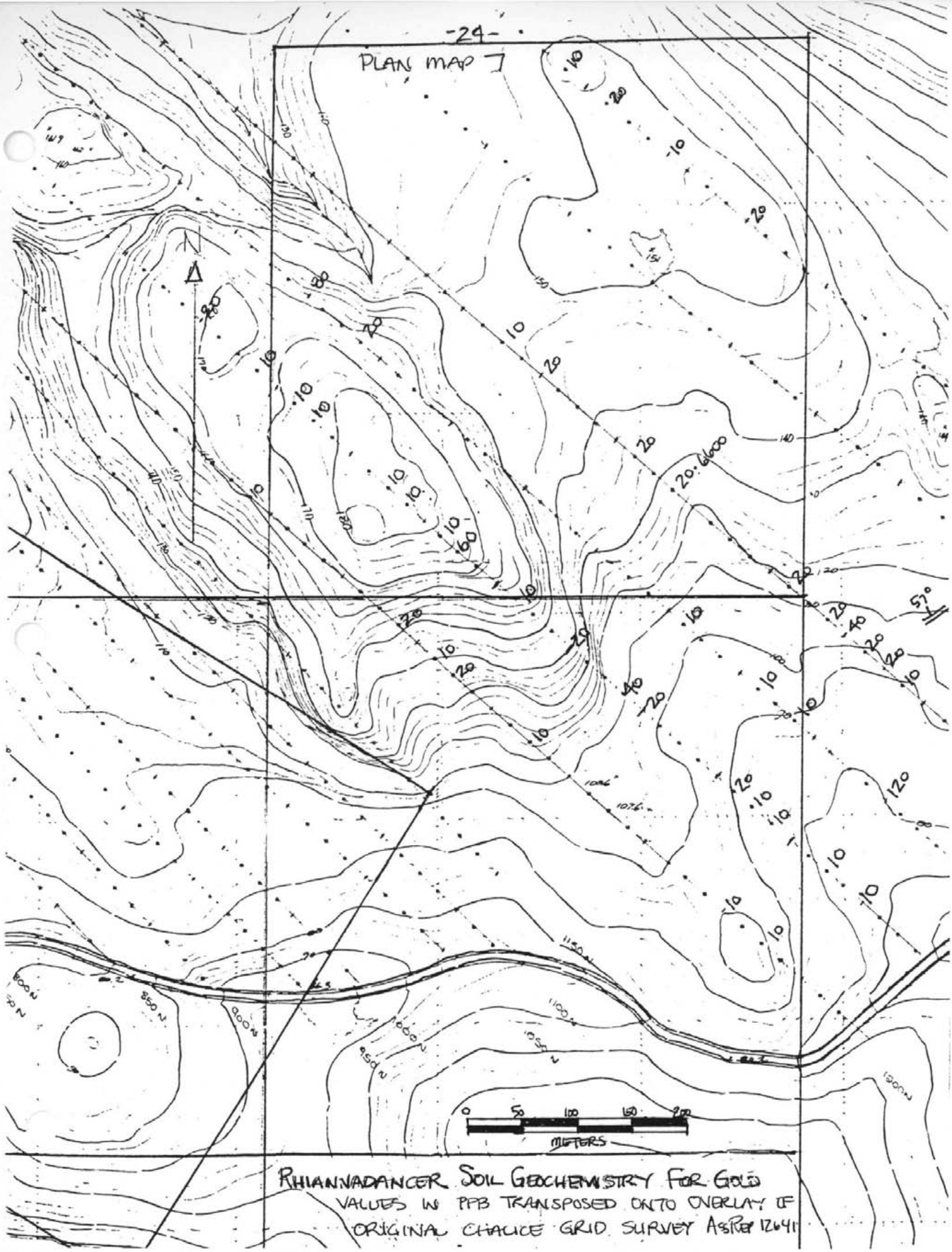
V. Itemized Cost Statement

Prospecting, Field Work and Travel 1 person x $200 per day x 3 day	$600
Mob-de-mob Fuel and Camp Costs from Lillooet, BC and Vancouver to/from Egmont (1100 kms @ $0.40 / km)	$540
Ferry Fare	$ 63
Assay	$ 85
Report Costs, mapping, typing, photocopy	$250
Total Costs Incurred '07 - '08Season	$1488

GENERAL SURVEY AREA & PROXIMITY TO KNOWN GOLD SHOWINGS



23 - PLAN MAP 6



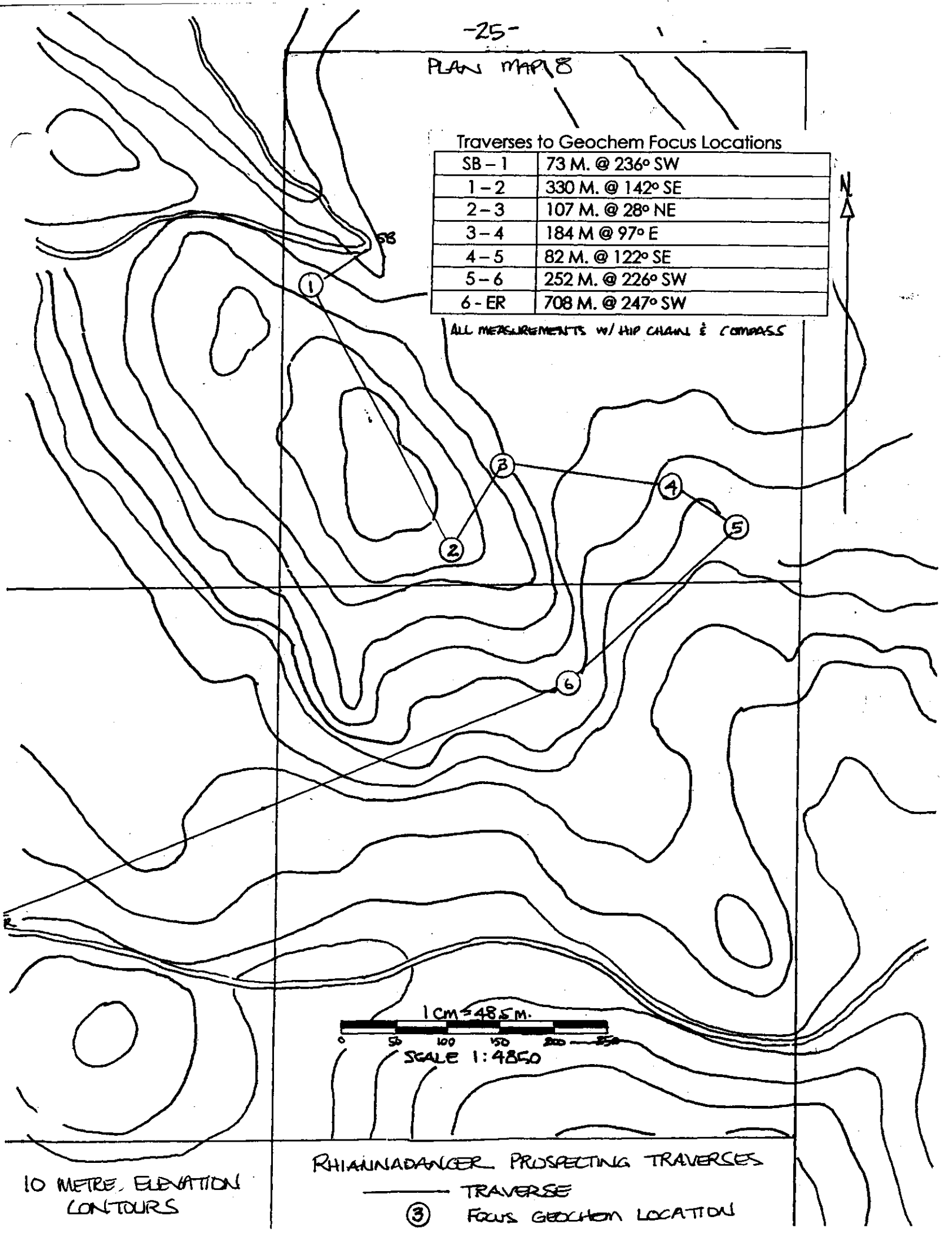
RHIANNADANCER SOIL GEOCHEMISTRY FOR GOLD
VALUES IN PPB TRANSPOSED ONTO OVERLAY OF
ORIGINAL CHALICE GRID SURVEY ASSESS 12641

PLAN MAP 8

Traverses to Geochem Focus Locations

SB – 1	73 M. @ 236° SW
1 – 2	330 M. @ 142° SE
2 – 3	107 M. @ 28° NE
3 – 4	184 M @ 97° E
4 – 5	82 M. @ 122° SE
5 – 6	252 M. @ 226° SW
6 - ER	708 M. @ 247° SW

ALL MEASUREMENTS W/ HIP CHAIN & COMPASS



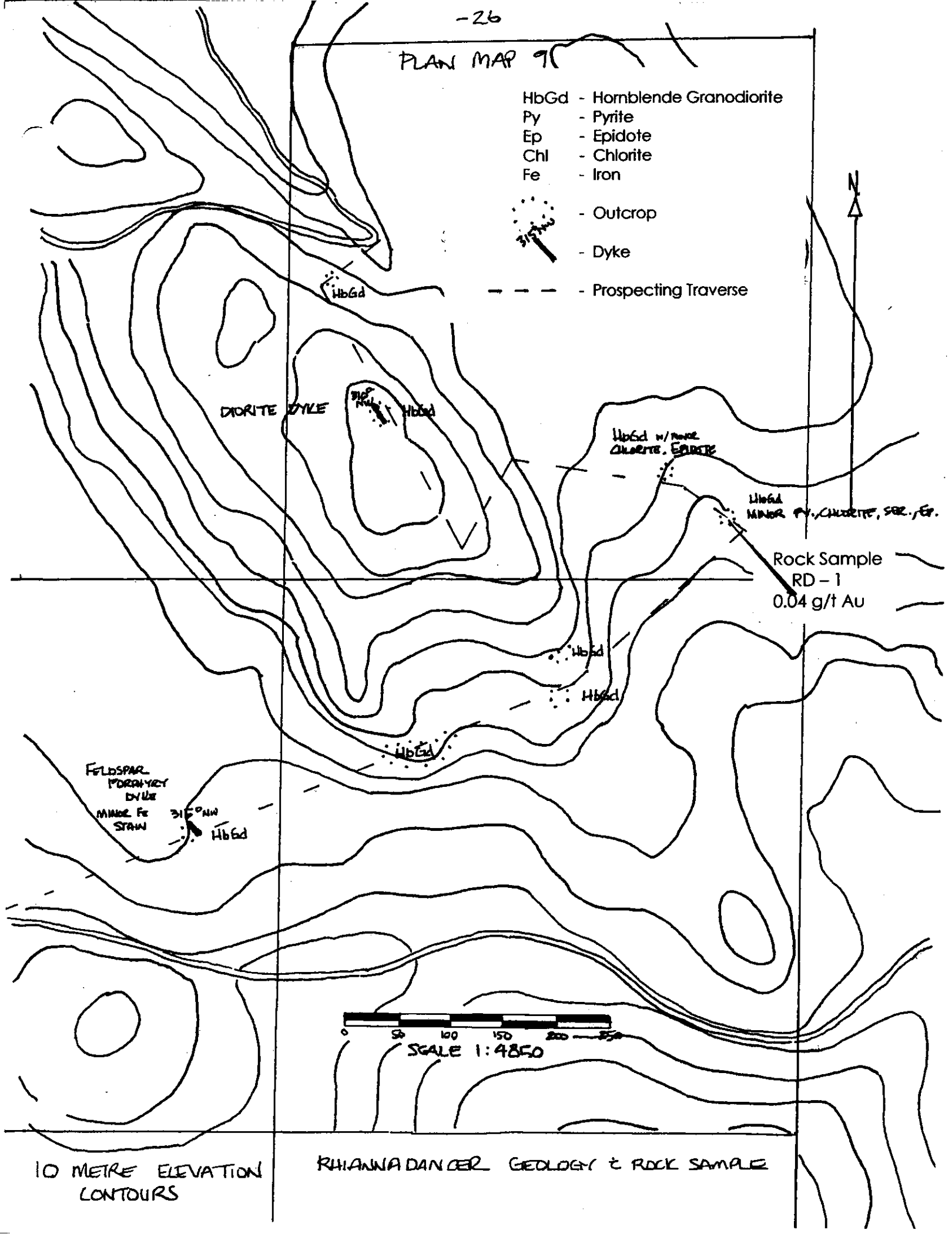
10 METRE ELEVATION CONTOURS

RHIANNADANGER PROSPECTING TRAVERSES

——— TRAVERSE

③ FOCUS GEOCHEM LOCATION

PLAN MAP 9



10 METRE ELEVATION CONTOURS

RHIANNA DANGER GEOLOGY & ROCK SAMPLE

ACME ANALYTICAL LABORATORIES LTD.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Submitted By:	John Larue
Receiving Lab:	Canada-Vancouver
Received:	June 27, 2008
Report Date:	July 15, 2008
Page:	1 of 2

CERTIFICATE OF ANALYSIS VAN08006821.1

CLIENT JOB INFORMATION

Project:	RHIANNA
Shipment ID:	
P.O. Number	
Number of Samples:	1

SAMPLE DISPOSAL

DISP-PLP	Dispose of Pulp After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status
R150	1	Crush, split and pulverize rock to 200 mesh		
G6	1	Fire Assay fusion Au by ICP-ES	30	Completed

ADDITIONAL COMMENTS

Invoice To: Larue, John
PO BOX 1044
Lillooet BC V0K 1V0
Canada

CC:

BRITISH COLUMBIA CERTIFIED ASSAYER
CLARENCE LEONG

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval, preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.

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PO BOX 1044
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Project: RHIANNA
Report Date: July 15, 2008

CERTIFICATE OF ANALYSIS VAN08006821.1

		Method	WGHT	G6
		Analyte	Wgt	Au
		Unit	kg	GM/T
		MDL	0.01	0.01
RDI	Rock		0.30	0.04

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Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: RHIANNA
Report Date: July 15, 2008

QUALITY CONTROL REPORT VAN08006821.1

		Method	WGHT	G6
		Analyte	Wgt	Au
		Unit	kg	GM/T
		MDL	0.01	0.01
Reference Materials				
STD OXK48	Standard			3.59
STD OXK48	Standard			3.56
STD OXK48 Expected				3.557
BLK	Blank			<0.01
BLK	Blank			<0.01
Prep Wash				
G1	Prep Blank		<0.01	<0.01

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This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.

MALASPINA COLLEGE

Statement of Course Completion

JOHN P. LARUE

has

Successfully Completed 180 Hours of Instruction

in

MINERAL EXPLORATION FOR PROSPECTORS

PRESENTED BY B.C. MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES
B.C. MINISTRY OF EDUCATION

APRIL 16 to 30, 1983 - MESACHIE LAKE, B.C.

MAY 2, 1983

Dated at Nanaimo,
British Columbia, Canada

Director / Dean

Registrar

Instructor

Malaspina College

-30-