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VANCOUVER, B.C.



Le Baron Prospecting
Port Renfrew, BC

Prospecting and Geochemical Assessment Report

**The Sally Placer Tenure Project
Vancouver Island, British Columbia**

**Victoria Mining Division
NTS: 092C059**

48 degrees, 30', 38" north x 124 degrees, 17', 32" west

**BC Geological Survey
Assessment Report
30785**



**Tenure owners:
Raymond Oshust
Marjorie Rooke**

**Report by:
Le Baron Prospecting
Port Renfrew BC**

2008

**GEOLOGICAL SURVEY
ASSESSMENT REPORT
30785**



Ministry of Energy & Mines
Energy & Minerals Division
Geological Survey Branch

TITLES DIVISION, MINERAL TITLES
VICTORIA, BC

MAY 05 2009

FILE NO. _____
LOG IN NO. 200900230



**ASSESSMENT REPORT
TITLE PAGE AND SUMMARY**

TITLE OF REPORT [type of survey(s)] GEOCHEMICAL + TECHNICAL ASSESSMENT REPORT. TOTAL COST \$ 5918.16

AUTHOR(S) Scott PHILLIPS - Le Barrow PROSPECTING SIGNATURE(S)

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S) _____ YEAR OF WORK 2007-2008

STATEMENT OF WORK - CASH PAYMENT EVENT NUMBER(S)/DATE(S) EVENT # 4241923

PROPERTY NAME SALLY PLACER TENURE

CLAIM NAME(S) (on which work was done) SALLY # 415323

COMMODITIES SOUGHT Au, Pt, Pd

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN 092C041, 092C071, 092C131, 092C140

MINING DIVISION VICTORIA NTS 092C059

LATITUDE 48 ° 30 ' 38 " LONGITUDE 124 ° 17 ' 32 " (at centre of work)

OWNER(S)
1) Raymond OSHUST 2) MARJORIE ROOKE

MAILING ADDRESS
GENERAL DELIVERY 2918 JACKSON RD.
PORT RENFREW BC V0S1K0 DUNCAN BC - V9L-6N7

OPERATOR(S) [who paid for the work]
1) GORDON SAUNDERS 2) _____

MAILING ADDRESS
2650 CEDAR HILL RD.
VICTORIA BC V8T-3H2

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):
WRANGELLA, JURASSIC TO CRETACEOUS, LEECH RIVER Complex.
META-GREYWACKE, SCHIST, ALLUVIALS, Au,

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS 2005 - #4051964

GEOLOGICAL (scale, area)

Ground, mapping _____

Sally # 415323

\$ 5918.¹⁶

Photo interpretation 20 photos

GEOPHYSICAL (line-kilometres)

Ground

Magnetic _____

Electromagnetic _____

Induced Polarization _____

Radiometric _____

Seismic _____

Other _____

Airborne _____

GEOCHEMICAL

(number of samples analysed for ...)

Soil _____

Silt 48 - SEDIMENT + Alluvial Rock chip - ALS - LABORATORIES

Rock _____

VANCOUVER BC

2,198.¹⁶ (Inc)

Other _____

DRILLING

(total metres; number of holes, size)

Core 0

Non-core 0

RELATED TECHNICAL

Sampling/assaying 120 samples taken - sediment - Rock chip

Petrographic _____

Mineralographic _____

Metallurgic _____

PROSPECTING (scale, area)

PREPARATORY/PHYSICAL

Line/grid (kilometres) 1,360 METERS SURVEY LINE

Topographic/Photogrammetric (scale, area) _____

Legal surveys (scale, area) _____

Road, local access (kilometres)/trail _____

Trench (metres) _____

Underground dev. (metres) _____

Other 120 - GPS - (GARMIN - E-TREX) LOCATIONS

TOTAL COST

\$ 5918.¹⁶

GRAVEL RESOURCE ESTIMATION/calculation -

MINISTRY OF TRANSPORTATION MEETINGS - x2

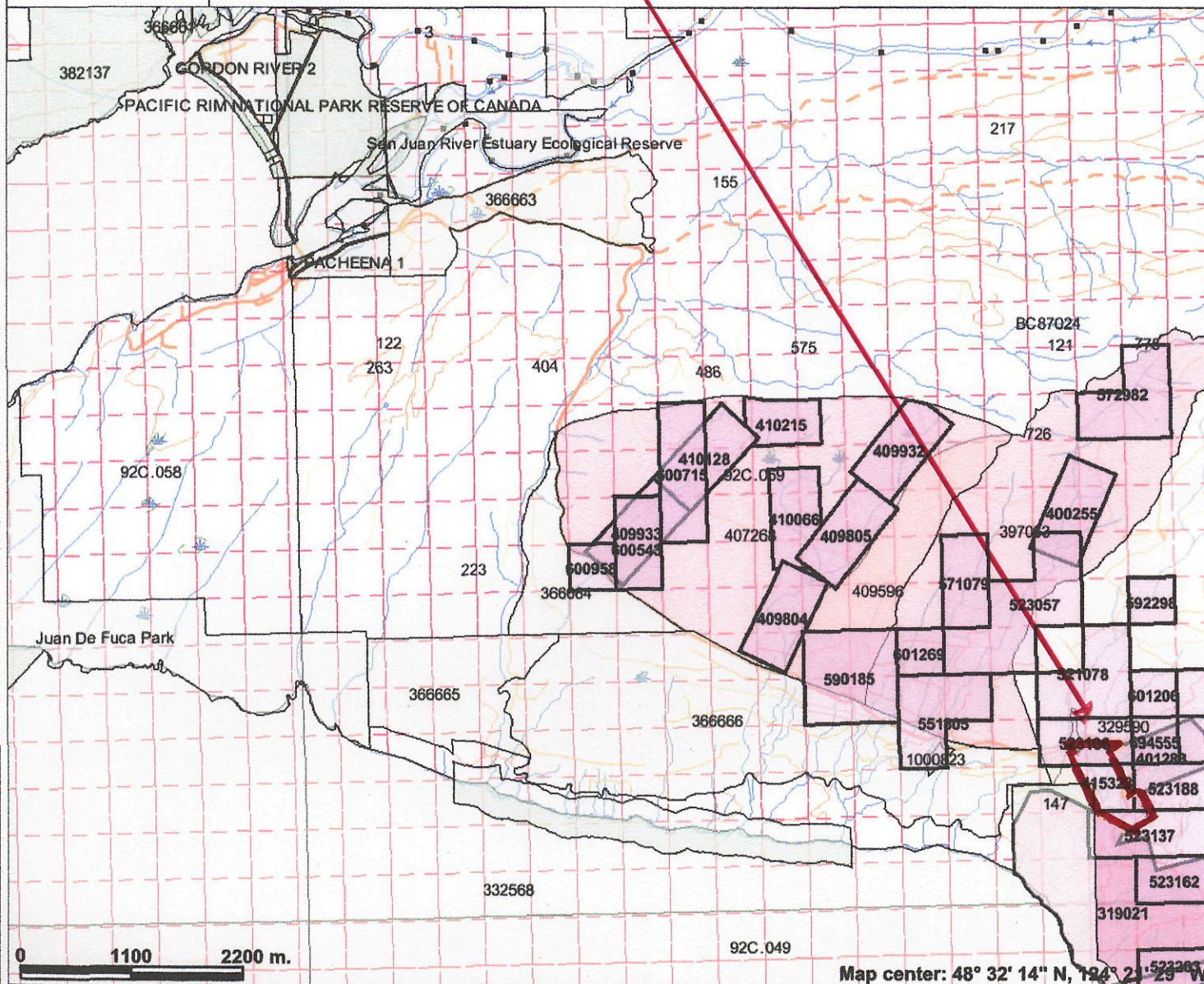


Le Baron Prospecting
Port Renfrew, BC

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Sally Placer Tenure



Legend

- Indian Reserves
- National Parks
- Parks
- Placer Tenure (current)
 - Placer Claim
 - Placer Lease
 - Placer Reserves (current)
 - Placer Claim Designation
 - Placer Lease Designation
 - No Staking Reserve
 - Conditional Reserve
 - Release Required Reserve
 - Surface Restriction
 - Recreation Area
 - Others
- MTO Grid (MTO)
 - Blocked by MEM
 - Other
- BCGS Grid
- Contours (1:250K)
 - Contour - Index
 - Contour - Intermediate
 - Area of Exclusion
 - Area of Indefinite Contours
- Transportation - Points (TRIM)
 - Helipad
 - Transportation - Lines (TRIM)
 - Airfield
 - Airport
 - Airstrip
 - Airport.Abandoned
 - Ferry Route
 - Road (Gravel Undivided) - 1 Lane

0 1100 2200 m.

Map center: 48° 32' 14" N, 124° 21' 29" W



Scale: 1:60,000

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.



Le Baron Prospecting
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1.0 Summary.

Exploration of the legacy tenure Sally #415323 has been ongoing since the staking of this tenure in October 19, 2004. The Sally placer tenure is located within the historic Sombrio area within the west coast of Vancouver Island, placer mining and exploration has been going on in this area since the turn of the century when the Spanish and the Chinese first settled in the area and discovered placer gold.

This placer tenure and the immediate placer tenures surrounding this area are under siege by the Ministry of Transportation in re regards to expropriation of the gravel deposits and the realignment of highway 14 through this area, (see figure reference maps).

The tenure owners were first contacted by the Ministry of Transportation back in May of 2007 in reference to gravel removal.

Under the Mineral Tenure Act, the subsurface owners are not entitled to the gravel on the surface of this tenure, however being a placer designated area, the tenure owners are entitled to all minerals within the alluvial gravels. This being said is the basis of the dispute.

The tenure owners have systematically sampled the area of the tenure in which the Ministry of Transportation has identified as having gravel removed, and other areas in which the Ministry of Transportation has identified as putting a new road through this tenure.

Several meetings and communications between the parties have commenced and a compensation package has been submitted to the Ministry of Transportation based upon volume of material to be removed, and which a lot of material has already been removed.

Due to the ongoing communication between the tenure owners and the Ministry of Transportation; the details of the compensation package is confidential.

2.0 Tenure Location / Mineralization

This placer tenure is located within the Victoria mining division, and is physically located 14 kilometers east of Port Renfrew BC along highway 14, in what is locally known as the Sombrio bridge area.

The area is underlain by meta-greywacke – schist, Jurassic to Cretaceous Leech River Complex, There is documentation of placer mining occurring in the area as far back as 1881, and into the present. This area is fully documented as having one of the richest glacial bench deposits on Vancouver Island, documented depths of 300+ meters of gold bearing gravel deposits (Triangle Ventures report #13196 -1985). Other minerals which are being sought after in this area is Gallium, which is a form of rare earth elements, which is a soft silvery metal, which is a brittle metal at low temperatures and at room temperature this mineral becomes a liquid, and at very high temperatures it becomes very stable. There is many uses for Gallium, such as in superconductors, and alloys in fuel cell technology.

3.0 Tenure Accessibility.

This tenure can be easily accessed off of highway 14 at several points, (see reference maps), there is very easy access to the Sombrio River and subsequent feeder creeks to the Sombrio River, and road side sampling of the glacial till next to highway 14. However, only the areas of gravel and tenure expropriation were systematically sampled to fully determine the valuation of Gold which is to be removed and already has been removed.



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4.0 Tenure Ownership.

This placer tenure is owned jointly between the following prospectors:

Raymond Oshust; FMC #141465 – 50%

Marjorie Rooke; FMC #208494 – 50%

Tenure	staked	good to date	status	area
Sally – #415323	-----2004/Oct/19	-----2010/Oct/19	-----good	-----50 ha

5.0 Author Qualifications

1. I am a prospector, with a history of prospecting the West Coast of Vancouver Island.
2. I am the owner of Le Baron Prospecting of Port Renfrew BC.
3. I am a member in good standing with the Vancouver Island Placer Miners Association.
4. I am a member of VIX or Vancouver Island Exploration Group.
5. I have several large mineral tenures within the area of Port Renfrew.
6. I am currently studying the West coast Crystalline Intrusion Complex.
7. I have a full understanding of the Plate Tectonics of Southern Vancouver Island.
8. I am working closely with professional geologists for guidance and information in regards to questions I have about structure of surrounding area.

I here by consent to the use of information in this report to further enhance the exploration of the Sally tenure.

Scott Phillips: , Date: 01-10-2009

6.0 Author disclaimer.

The technical information in this report was derived from the information provided to the author on exploration conducted, area information, government publications and published reports and mapping and communication provided by the Ministry of Transportation.

The author is only responsible for the preparation of the technical data of this report, and the author is solely relying on accuracy of information provided by the tenure owners. Reasonable care and diligence has been taken by the author to verify all information.

The author sees no reason to doubt the validity and accuracy of this source data and historical information, most of which was generated by qualified, professional persons at the times the work was done.



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Port Renfrew, BC

7.0 Statement of costs

Exploration:

May 12, 2007 to January 12, 2008

Raymond Oshust

FMC #141465 – field supervisor

\$30.00 x 36 hrs = \$1080.00

Gordon Saunders

FMC #145703 – field assistant

\$20.00 x 36 hrs = \$720.00

Accommodations

24 Tsonoquay Dr

Port Renfrew BC

\$70.00 / day x 9 days = \$630.00

Transportation

4x4 truck = \$50.00 / day x 9 = \$450.00

2x4 car = \$35.00 / day x 9 = \$315.00

ALS Laboratory

Vancouver BC

Certificate of Analysis

VA07052498 – 12 sediment

VA07060950 – 3 sediment

VA07063124 – 2 sediment

VA07072858 – 4 sediment

VA07098786 – 5 sediment

VA07126463 – 6 sediment

VA07114517 – 3 sediment

VA08006266 – 13 sediment

Total costs of geochemical assaying = \$2198.16

Le Baron Prospecting

Report compilation

Professional fees

\$350.00 / day x 1.5 = \$525.00

Total exploration costs 2008 = \$5918.16



8.0 Specifications and Technical Information: Sampling Methods;

All sample points are marked on working maps, and all assays points were plotted on field maps using GPS. All alluvial samples were weighed, bagged and tagged for geochemical assaying, sent to ALS Chemex laboratory in Vancouver.

1. Alluvial samples were obtained in field by using a small spade to remove material was removed from area of the new road, including existing catchment nets which were placed by the Ministry of Transportation in all water courses to prevent debris from contaminating water. Rock chip sampling was conducted of alluvial rocks as well. All Field sample points are marked on working maps using the "XX" symbol.
2. Surveyor's hip chain line was run along highway 14 and non active roads within the tenure. All surveyed lines are marked as "-----" on working maps.
3. Basic field testing of samples was conducted; Heavy metal sampling was conducted also in field using a magnet to test for the heavy metals and magnetic conductivity. Field loops were used and a roadside field microscope was also used for close observation of samples, and a more powerful 1-40,000 was used at home base. Numbered bags and tags were used to catalogue field samples for later reference.
4. Geochemical Assaying was conducted using both ALS Chemex in Vancouver Assaying methods were conducted as per the tenure owners, and types of methods conducted are referred to in each assay. Reference to the sample points are marked on working maps in report. Assay results are included.
5. GPS Co-ordinates were taken using a Garmin Etrex Ledge 1000 GPS, All Co-ordinates are plotted on working maps but reference to specific work sites such as geochemical assessments are plotted and marked on working maps.

9.0 Work Conducted 2008 (Refer to Figure maps C+D)

120 alluvial samples taken were tagged, bagged, and itemized.

- 48 samples submitted to ALS Chemex, report included.
- 1360 meters survey line run –road and grid sampling
- Systematic grid sampling every 10 meters was conducted within the tenure where the new portion of highway 14 will traverse through the Sally tenure.
- Tenure reference boundary points were established and plotted to ensure area of expropriation is correct and to ensure not to encroach into tenure #401283
- 120 GPS way points taken, sample points.
- Meetings – tenure owners and Ministry of Transportation – Victoria.
- Photos

10.0 Material to be removed.

8560 m³ or equivalent to 11,128 yd³

This figure was determined by the Ministry of Transportation, it only includes the gravel, it does not however include over burden.

To date, this figure is way below the amount of material which was removed, this figure is very inaccurate. The amount of material is substantially more.

A resource estimator will most likely be asked in the future to determine the exact amount.

The issue of gravel already removed is a very "hot topic" for these and surrounding tenure owners.

PROVINCE OF BRITISH COLUMBIA
REGULATION OF THE CHIEF GOLD COMMISSIONER

Mineral Tenure Act

I, Patrick O'Rourke, Chief Gold Commissioner, Ministry of Energy, Mines and Petroleum Resources, order that

Definitions

1 In this section:

"land" includes foreshore and land covered by water;

"land district" means a land district constituted under the *Land Act*;

"site name" means the name that identifies a site on the mineral title online production map, file 12000-01, located at the Mineral Titles Branch, Victoria, British Columbia;

"site number" means the number that identifies a site on the mineral title online production map, file 12000-01, located at the Mineral Titles Branch, Victoria, British Columbia.

Reserve established

2 A mineral reserve is established over each parcel or tract of land identified by a site name and site number set out in column 1 of the table to this order, within the mining division and land district set out in column 2 opposite the site name and site number.

Prohibition

3 A free miner must not register a mineral or placer claim in the reserve established by section 2.

Date: May 31, 2007

Patrick O'Rourke
Chief Gold Commissioner
Ministry of Energy, Mines and Petroleum Resources

(This part is for administrative purposes only and is not part of the Order.)

Authority under which Order is made:

Act and section:- Mineral Tenure Act, R.S.B.C. 1996, c. 292, s. 22

Other (specify):- _____

May 3, 2007

14280-03-1078

R/471/2007/14

DEPOSITED
JUN 05 2007
B.C. REG. 172/2007

TABLE

COLUMN 1 Site Number and Site Name	COLUMN 2 Mining Division and Land District
1001822 Sombrio Bridge Project	Victoria Mining Division, Renfrew Land District



Le Baron Prospecting
Port Renfrew, BC

11.0 Mineral Reserve Establishment.

(See Appendix A)

On June 5th, 2007 under the Mineral Tenure Act, a mineral reserve was established over a portion of the Sally Tenure; this mineral reserve is number 1001822 and is named the Sombrio Bridge Project. Placer map 092C059. This is to ensure an ample gravel supply for the future of the area. However, the Sally Placer Tenure was staked in October 19th 2004 and was established long before this mineral reserve was registered.

The owners of the Sally Placer Tenure were never notified by the Ministry of Energy and Mines of the establishment of a reserve and therefore have the mineral rights over this establishment.

To further enhance the position of the Sally Placer Tenure, this area is designated by the Ministry of Energy and Mines as a Placer Lease Area, meaning an application is possible to the Ministry of Energy and Mines to proceed to production and extraction of minerals within the alluvial gravels within the boundary of the Sally Placer Tenure.

This could and may be a conflict in the pending future.

12.0 Ministry of Transportation

There have been several years of communication beginning in May of 2007 between the tenure owners and the Ministry of Transportation over this issue. There have been two face to face meetings with the Ministry in which discussions about the project and the amounts of material which have already been removed and still more material has commenced.

What is really worthy of note is the plain simple fact that the Ministry of Transportation has failed and they admitted to the fact that they failed to search out subsurface ownership of the minerals prior to commencing excavation of the gravel.

They also failed to contact the Ministry of Energy and Mines to seek out the mineral ownership. The Ministry of Transportation also failed to understand the true meaning of what a designation of Placer Lease Area means and the harsh reality of the this designation over their area.

13.0 Expropriation Package

The Sally Placer tenure owners have submitted a compensation package to the Ministry of Transportation in reference to the amount of gravel that has been identified as having an impact on the Sally Tenure.

This figure was established by a engineer employed by the Ministry of Transport. This figure is 8560 m³ or equivalent to 11,128 yd³. The tenure owners and associates over the course of 9 separate outings systematically sampled the main area of gravel removal; this figure was then broken down further in the following manner:

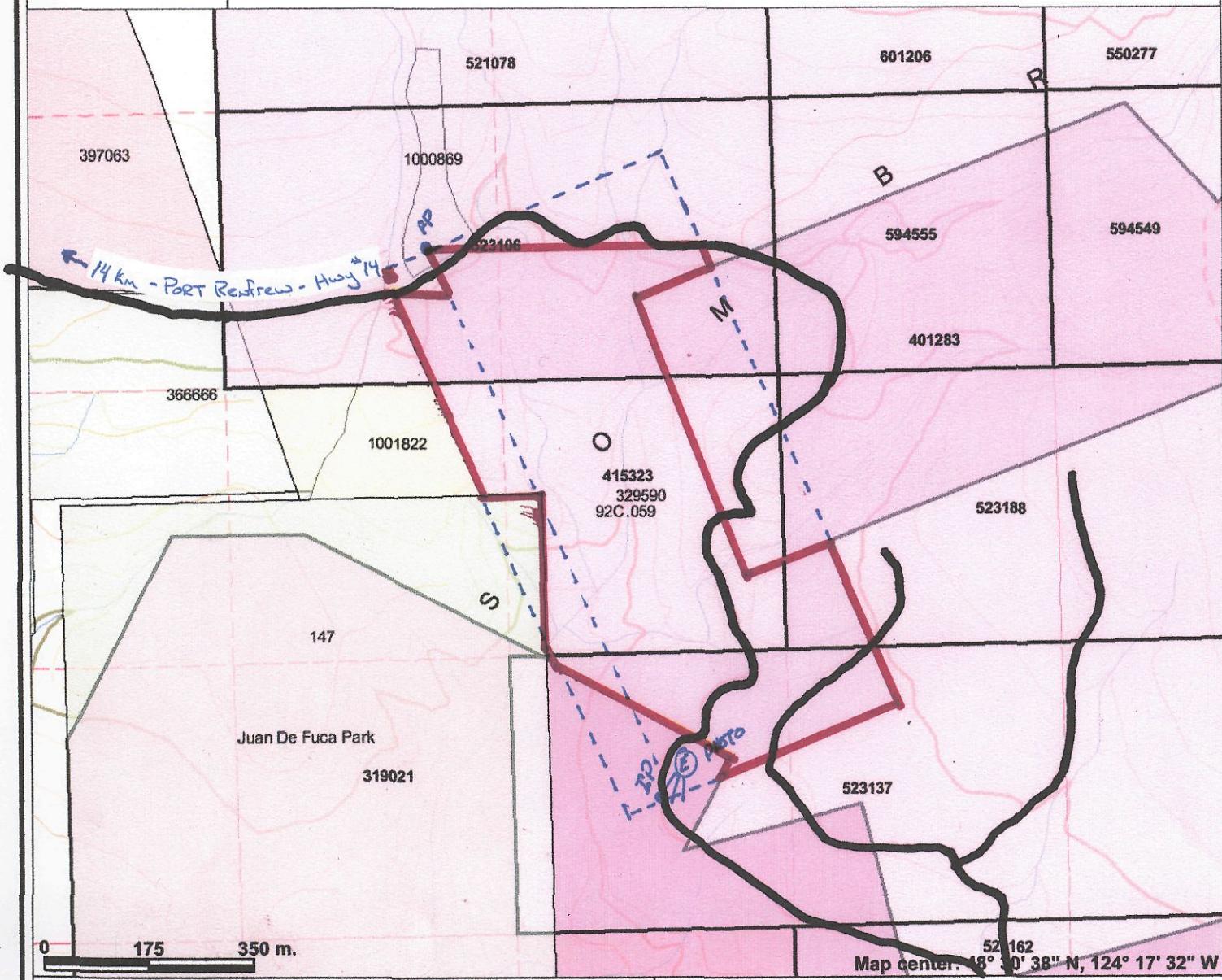
- 1 yd³ of gravel weighs = 2700 lbs or 1.3 tons
- 1 ton = 2000 lbs
- 11,128 x 2700 lbs = 30,045,600 lbs / divided by 2000 lbs = 15,022.8 tons of material to be expropriated.

Formula for compensation:

Current market price per ounce / divided by 28 grams per ounce / times the ppm assay / equals price per ton / times the area of material to be expropriated / equals total value of Au in area of expropriation.

The valuation of the compensation package is strictly confidential. But of worthy note there is some very nice assay results. The Ministry of Transportation has contacted all the other effected tenure owners and the same conclusion has arisen, that this is a very rich area of ancient glacial deposit, and the compensation package for the removal of the minerals within the gravel should be very rewarding for the tenure owners.

Sally Placer Tenure #415323



Legend

- Indian Reserves
- National Parks
- Parks
- Placer Tenure (current)
- Placer Claim
- Placer Lease
- Placer Reserves (current)
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserves
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- MTO Grid (MTO)
- Blocked by MEM
- Other
- Integrated Cadastral Fabric
- BCGS Grid
- Contours (TRIM)
- Contour - Index
- Contour - Index.Indefinite
- Contour - Index.Depression
- Contour - Index.Depression Indefinite
- Contour - Intermediate
- Contour - Intermediate.Indefinite
- Contour - Intermediate.Depression
- Contour - Intermediate.Depression Indefinite
- Area of Exclusion
- Area of Indefinite Contours
- Annotation (1:20K)
- Transposition - Prints (TDIM)

0 175 350 m.

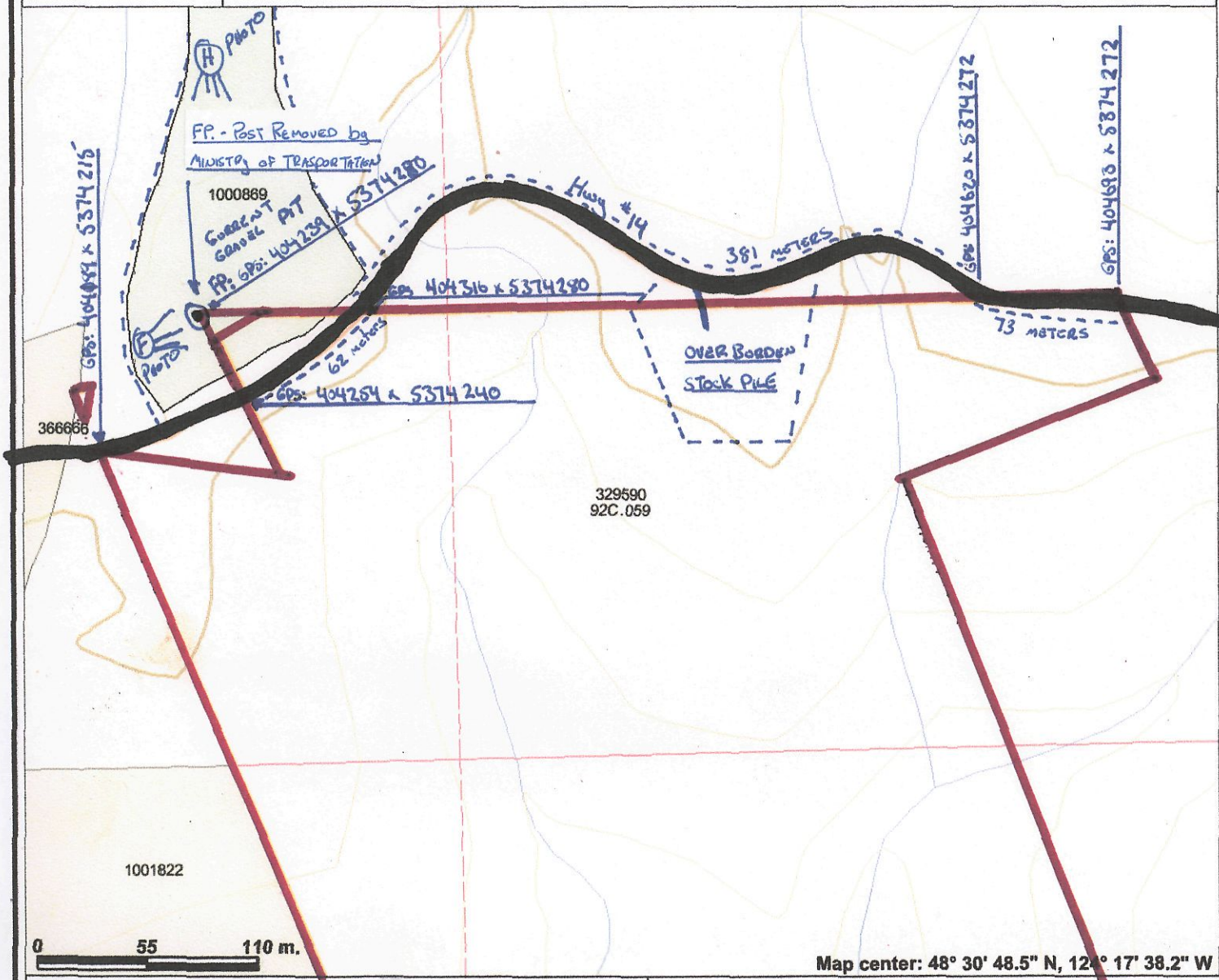
Map center: 48° 30' 38" N, 124° 17' 32" W



Scale: 1:10,000

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

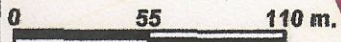
Sally Tenure - working reference map



Legend

- Indian Reserves
- National Parks
- Parks
- Placer Tenure (current)
- Placer Reserves (current)
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- MTO Grid (MTO)
- Blocked by MEM
- Other
- Integrated Cadastral Fabric
- BCGS Grid
- Contours (TRIM)
 - Contour - Index
 - Contour - Index.Indefinite
 - Contour - Index.Depression
 - Contour - Index.Depression Indefinite
 - Contour - Intermediate
 - Contour - Intermediate.Indefinite
 - Contour - Intermediate.Depression
 - Contour - Intermediate.Depression Indefinite
- Area of Exclusion
- Area of Indefinite Contours
- Annotation (1:20K)
- Transportation - Points (TRIM)
- Helipad

Scale: 1:3,000



Map center: 48° 30' 48.5" N, 120° 17' 38.2" W

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

Notes: ZZ = sampling locations
 ---- = surveying



**Le Baron Prospecting
Port Renfrew, BC**

**14. 0 Specifications and Technical Information:
(See Figure Map: D – Southern Tenure)**

Overview:

9 systematic grid lines were plotted and sampled through the area of the new right of way for the road allowance for the Ministry of Transportation. Rock chip alluvial samples were obtained every 10 meters on each of the survey lines, all samples obtained were analyzed using a microscope. Only samples of interest were sent to ALS Laboratories for assaying, see Certificates of Analysis for results.

Note: this information is for sampling of the Sally Placer Tenure for the Ministry of Transportation for the road right of way only, there is far more overburden which has been removed from the area of right of way, future re-calculation of material to be removed may be necessary.

Technical information:

Survey lines: see specific Certificates of Analysis for geochemical assays.

A to A

GPS: 404847 x 5373430 / 404940 x 5373695
240 meters – 24 alluvial samples – certificate of analysis – VA08006266

B to B

GPS: 404860 x 5373439 / 404925 x 5373655
216 meters – 21 alluvial samples - certificate of analysis – VA08006266

C to C

GPS: 404870 x 5373443 / 404930 x 5373640
197 meters – 19 alluvial samples - certificate of analysis – VA08006266

D to D

GPS: 404880 x 5373446 / 404937 x 5373625
179 meters – 17 alluvial samples - certificate of analysis – VA08006266

E to E

GPS: 404980 x 5373458 / 404942 x 5373610
152 meters – 15 alluvial samples - certificate of analysis – VA07052498, VA07072858, and VA07063124

F to F

GPS: 404900 x 5373456 / 404947 x 5373595
139 meters – 13 alluvial samples - certificate of analysis – VA07072858,

G to G

GPS: 404910 x 5373458 / 404954 x 5373580
122 meters – 12 alluvial samples - certificate of analysis – VA07098786, VA07098786



**Le Baron Prospecting
Port Renfrew, BC**

**Specifications and Technical Information:
See Figure Map: D – Southern Tenure
Continued:**

H to H

GPS: 404920 x 5373462 / 404958 x 5373565

103 meters – 10 alluvial samples - certificate of analysis – VA07072858, VA07098786

I to I

GPS: 404930 x 5373468 / 404963 x 5373550

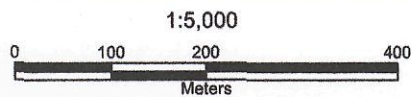
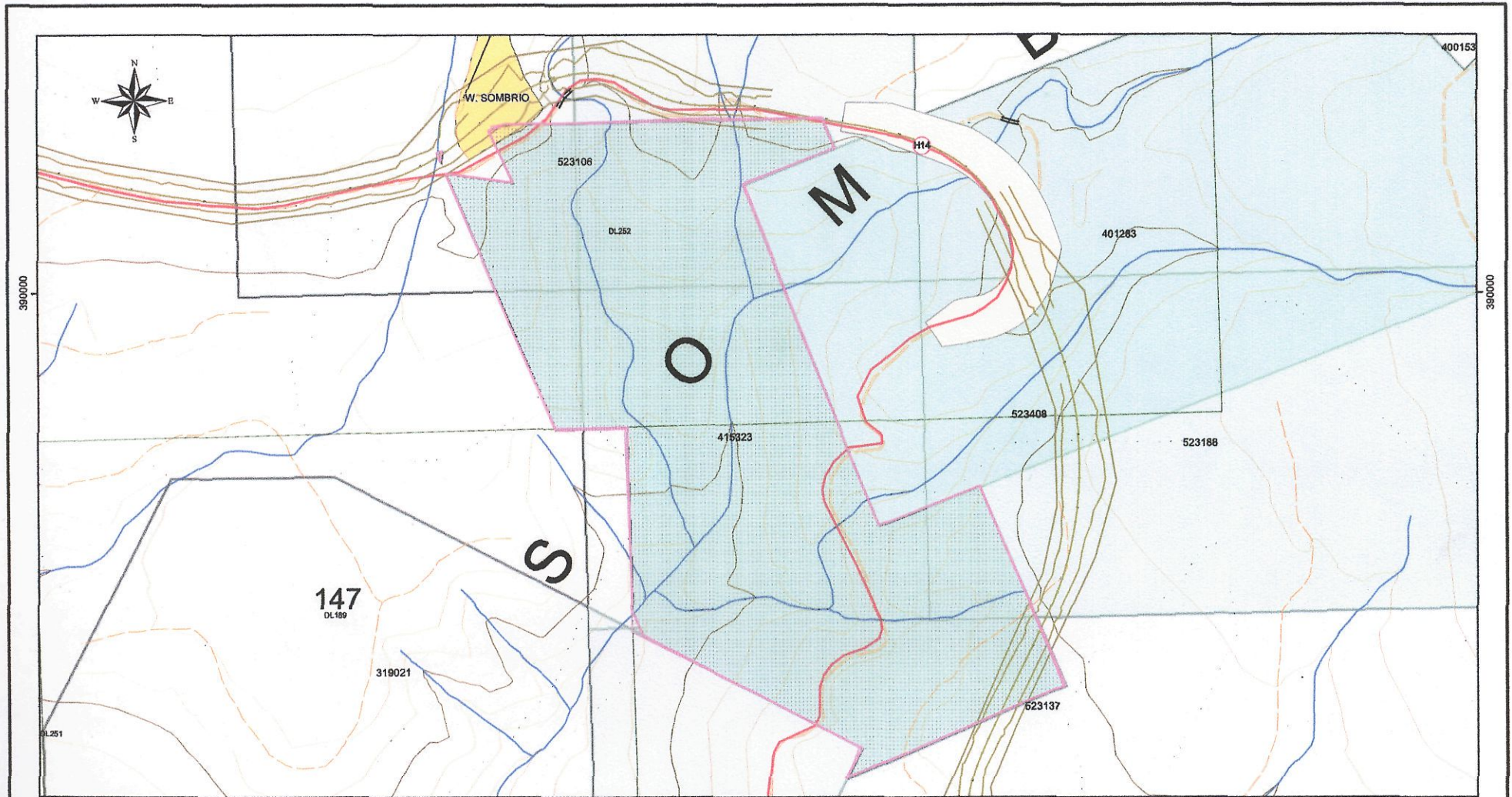
82 meters – 8 alluvial samples - certificate of analysis – VA07063124, VA07098786

15.0 Summary of Sampling

An overall sampling program was conducted sampling all of the alluvial material on the surface area of the tenure which is to be expropriated by the Ministry of Transportation, the gravel and subsequent mineralization within has been removed, however there is a much more material than the "estimated" 11, 128 yd³ as first stated by the Ministry in 2007, that figure to date is much higher. A future assessment is now required.

The sediment catchment nets within the area of expropriation showed the most visible Au. However most alluvial rock and soils sampled (based upon geochemical assays) indicated various levels of Au.

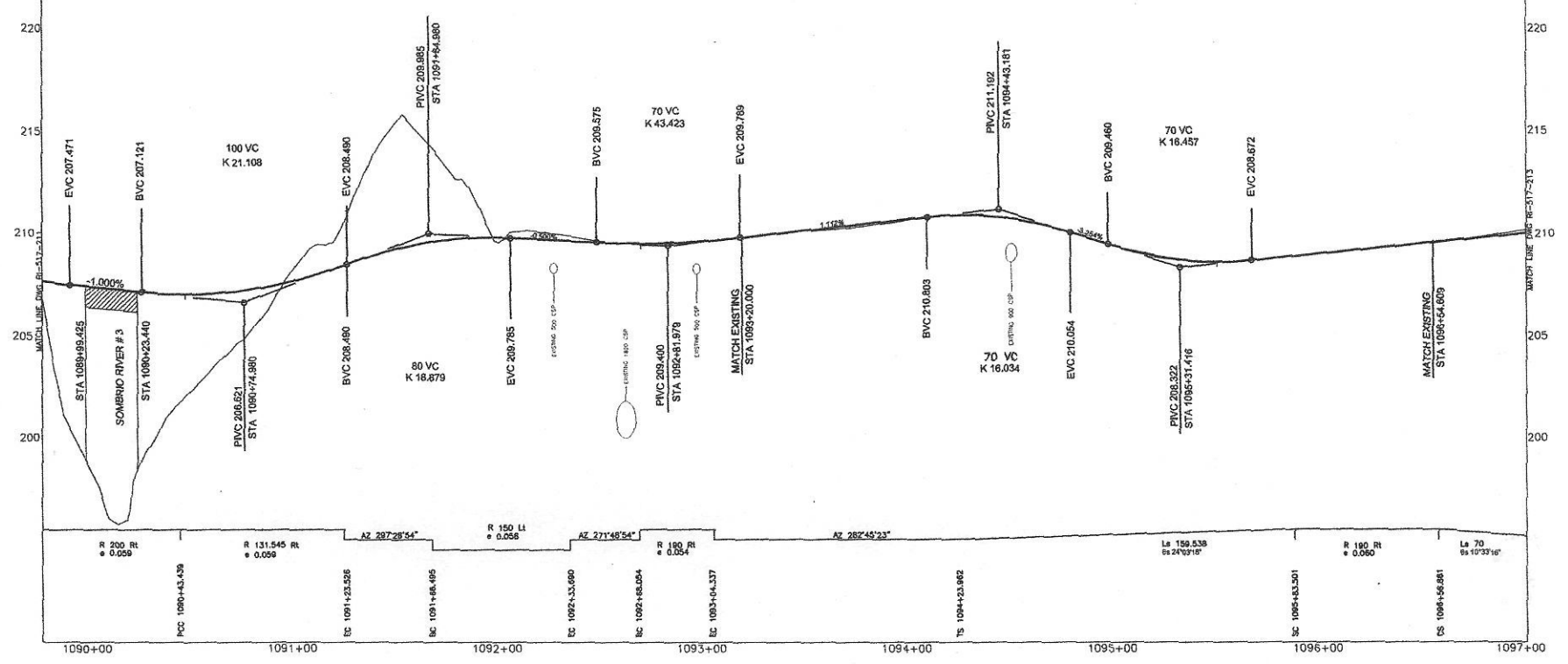
Future sampling both during pre and post construction will commence in 2010.



Hwy 14 Sombrio Bridge Replacements
Sally Placer Claim
Location Plan

CAD FILE: -	DESIGNED: -	DATE: -	FILE No.	PROJECT No.	REG	DRAWING NO.
PDF: -	DRAWN: kwl	DATE: 2007-06-08	-	-	1	-
NEGATIVE: -	CHECKED: -	DATE: -				

EXCAVATION	#
EMBANKMENT	#
STRIPPING	#
SCSB DEPTH	#
SURCHARGE	#



DESIGN SPEED 70 km/h

100% SUBMISSION

MINISTRY OF TRANSPORTATION HIGHWAY DESIGN AND SURVEY ENGINEERING SOUTH COAST REGION			
PROFILE HIGHWAY 14 SOMBRIO BRIDGE REPLACEMENTS, HIGHWAY REALIGNMENT AND PAVEMENT REHABILITATION STA. 1088+75.000 TO STA. 1097+00.000			
DESIGNED: [] DATE: [] CHECKED: [] DATE: [] DRAWN: [] DATE: [] REVIEWED: [] DATE: []	SCALE: D Horiz - 1:1000 50 Vert - 1:100 5	DESIGNER: [] DATE: []	FILE NO.: [] PROJECT NO.: 16097 SHEET NO.: [] DRAWING NO.: R1-517-212
REVISIONS		CANCEL PRINTS BEARING PREVIOUS LETTER	

FILE: 16097-1000.dwg

DATE: 7 MAY 20 2007

Year	Workorder	Project	PO Number	Received	Samples	Status	Invoice No	Amount
2008	VA08006266	SALLY PLACER		17-Jan-08	13	Finalized	1671142	629.48
2007	VA07141517	SALLY		30-Nov-07	3	Finalized	1650327	254.19
	VA07137962	RNR		23-Nov-07	8	Finalized	1645952	138.65
	VA07126463	SALLY PLACER		01-Nov-07	6	Finalized	1634249	295.1
	VA07123052	RNR		25-Oct-07	8	Finalized	1632822	469.65
	VA07098786	SALLY PLACER	HI WAY 14	04-Sep-07	5	Finalized	1603940	257.54
	VA07084364	WC2000+900M		02-Aug-07	8	Finalized	1588482	295.52
	VA07072859	RNR		11-Jul-07	1	Finalized	1578454	32.92
	VA07072858	SALLY		11-Jul-07	4	Finalized	1578464	107.06
	VA07071936	GOLDEN S		09-Jul-07	6	Finalized	1574665	255.01
	VA07063124	RENFREW		19-Jun-07	2	Finalized	1563854	119.78
	VA07060950	Sally		13-Jun-07	3	Finalized	1562735	104.36
	VA07052498	Sally		23-May-07	12	Finalized	1551842	430.65

3390.91

1436.31+
138.65+
469.65+
295.52+
32.92+
107.06+
256.01+
119.78+
104.36+
430.65+
=
3390.91*



ALS Chemex

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Page: 1

Finalized Date: 12-JUN-2007

Account: SAUGOR

CERTIFICATE VA07052498

Project:

P.O. No.:

This report is for 12 Rock samples submitted to our lab in Vancouver, BC, Canada on 23-MAY-2007.

The following have access to data associated with this certificate:

RAY OSHUST

SCOTT PHILLIPPS

GORDON SAUNDERS

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
PUL-31	Pulverize split to 85% <75 um
SPL-21	Split sample - riffle splitter
CRU-31	Fine crushing - 70% <2mm
LOG-22	Sample login - Rod w/o BarCode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
PGM-ICP23	Pt, Pd, Au 30g FA ICP	ICP-AES

To: SAUNDERS, GORDON
ATTN: SCOTT PHILLIPPS
9298 CHESTNUT ROAD
CHEMAINUS BC V0R 1K5

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Signature:

Lawrence Ng, Laboratory Manager - Vancouver

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CERTIFICATE OF ANALYSIS VA07052498

Sample Description	Method Analyte Units LOR	WEI-21	PGM-ICP23	PGM-ICP23	PGM-ICP23	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Recvd Wt. kg	Au ppm	Pt ppm	Pd ppm	Ag ppm	Al %	As ppm	B ppm	Ba ppm	Be ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm
		0.02	0.001	0.005	0.001	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1
1		0.08	0.001	<0.005	0.002	<0.2	1.47	5	<10	50	0.5	<2	0.71	<0.5	36	10
2		0.12	0.144	<0.005	<0.001	5.1	2.81	1610	<10	10	<0.5	5	0.07	1.1	1755	<1
3		0.20	<0.001	0.006	0.001	0.2	2.31	8	<10	40	<0.5	<2	1.07	<0.5	17	1
4		0.14	<0.001	<0.005	<0.001	<0.2	2.53	3	<10	80	<0.5	2	0.83	<0.5	16	2
5		0.26	0.024	<0.005	<0.001	0.3	1.52	<2	<10	50	<0.5	3	0.04	<0.5	15	5
6		0.16	<0.001	<0.005	<0.001	<0.2	3.23	11	<10	40	<0.5	4	1.51	<0.5	17	1
7		0.24	0.008	<0.005	<0.001	0.5	4.95	15	10	10	1.0	4	5.95	<0.5	16	1
8		0.26	0.002	<0.005	<0.001	0.3	2.42	3	<10	100	<0.5	2	1.36	<0.5	5	6
9		0.16	0.005	<0.005	<0.001	0.2	3.54	4	<10	110	0.8	3	1.74	<0.5	10	11
10		0.16	<0.001	<0.005	0.001	0.2	2.64	<2	<10	390	<0.5	2	0.22	<0.5	14	72
11		0.22	<0.001	<0.005	<0.001	0.2	2.49	4	<10	350	<0.5	2	0.18	<0.5	14	62
12		0.12	<0.001	<0.005	0.001	0.3	2.59	<2	<10	300	<0.5	3	0.21	<0.5	14	65



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Total # Pages: 2 (A - C)
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CERTIFICATE OF ANALYSIS VA07052498

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Cu ppm	Fe %	Ga ppm	Hg ppm	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm
		1	0.01	10	1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2
1		28	2.95	10	4	0.06	<10	0.87	666	<1	0.11	4	520	12	0.57	<2
2		5200	30.3	20	4	0.02	<10	0.24	67	41	0.01	47	180	80	>10.0	24
3		59	5.07	10	<1	0.09	10	1.19	733	3	0.18	<1	1700	4	0.22	3
4		22	5.56	10	1	0.11	10	1.27	677	1	0.14	<1	1420	5	0.16	4
5		103	8.44	<10	1	0.11	<10	0.41	179	1	0.04	1	640	8	1.21	5
6		34	5.96	10	1	0.12	10	1.92	1030	<1	0.06	1	1160	8	0.72	4
7		94	5.48	20	1	0.01	10	1.31	720	<1	0.04	2	980	14	2.36	6
8		76	2.65	10	1	0.08	10	0.68	315	1	0.05	2	640	5	1.26	3
9		731	4.36	10	1	0.08	10	1.22	552	6	0.05	4	900	7	1.22	5
10		50	3.97	10	1	1.38	10	1.41	346	1	0.07	38	790	4	0.29	5
11		43	3.79	10	1	1.25	10	1.38	331	1	0.05	37	730	3	0.28	4
12		51	3.94	10	1	1.16	10	1.46	359	1	0.06	49	780	4	0.28	3

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Total # Pages: 2 (A - C)
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CERTIFICATE OF ANALYSIS VA07052498

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Sc ppm 1	Sr ppm 1	Th ppm 20	Ti % 0.01	Ti ppm 10	U ppm 10	V ppm 1	W ppm 10	Zn ppm 2
1		3	33	<20	0.17	<10	<10	40	<10	71
2		2	6	<20	0.03	<10	<10	56	<10	12
3		5	61	<20	0.24	<10	<10	93	<10	59
4		9	78	<20	0.23	<10	<10	127	<10	42
5		5	7	<20	0.08	<10	<10	46	<10	23
6		21	23	<20	0.25	<10	<10	209	<10	86
7		16	28	<20	0.24	<10	<10	172	<10	72
8		5	64	<20	0.15	<10	<10	67	<10	26
9		12	86	<20	0.24	<10	<10	110	<10	37
10		10	10	<20	0.20	<10	<10	114	<10	30
11		9	7	<20	0.18	<10	<10	105	<10	30
12		8	8	<20	0.18	<10	<10	97	<10	17

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Page: 1
Finalized Date: 24-JUN-2007
This copy reported on 25-JUN-2007
Account: SAUGOR



CERTIFICATE VA07060950

Project:

P.O. No.:

This report is for 3 Sediment samples submitted to our lab in Vancouver, BC, Canada on 13-JUN-2007.

The following have access to data associated with this certificate:

RAY OSHUST

SCOTT PHILLIPPS

GORDON SAUNDERS

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
PUL-31	Pulverize split to 85% <75 um
DRY-22	Drying - Maximum Temp 60C

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
PGM-ICP23	Pt, Pd, Au 30g FA ICP	ICP-AES

To: SAUNDERS, GORDON
ATTN: SCOTT PHILLIPPS
9298 CHESTNUT ROAD
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Signature:

Lawrence Ng, Laboratory Manager - Vancouver



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Account: SAUGOR

CERTIFICATE OF ANALYSIS VA07060950

Sample Description	Method Analyte Units LOR	WEI-21	PGM-ICP23	PGM-ICP23	PGM-ICP23
		Recvd Wt.	Au	Pt	Pd
		kg	ppm	ppm	ppm
		0.02	0.001	0.005	0.001
SALLY #1		0.20	0.006	<0.005	0.006
SALLY #2		0.26	0.004	0.006	<0.001
SALLY #3		0.04	0.004	<0.005	0.003



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Page: 1
Finalized Date: 22-JUN-2007
This copy reported on 25-JUN-2007
Account: SAUGOR

CERTIFICATE VA07063124

Project: RENFREW

P.O. No.:

This report is for 2 Sediment samples submitted to our lab in Vancouver, BC, Canada on 19-JUN-2007.

The following have access to data associated with this certificate:

RAY OSHUST

SCOTT PHILLIPPS

GORDON SAUNDERS

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
PGM-ICP23	Pt, Pd, Au 30g FA ICP	ICP-AES

To: SAUNDERS, GORDON
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Lawrence Ng, Laboratory Manager - Vancouver



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Page: 2 - A
Total # Pages: 2 (A)
Finalized Date: 22-JUN-2007
Account: SAUGOR

Project: RENFREW

CERTIFICATE OF ANALYSIS VA07063124

Sample Description	Method Analyte Units LOR	WEI-21	PGM-ICP23	PGM-ICP23	PGM-ICP23
		Recvd Wt. kg	Au ppm	Pt ppm	Pd ppm
		0.02	0.001	0.005	0.001
B314654		0.16	0.002	<0.005	<0.001
B314655		0.16	0.003	<0.005	<0.001



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Page: 1
Finalized Date: 26-JUL-2007
Account: SAUGOR

CERTIFICATE VA07072858

Project:

P.O. No.:

This report is for 4 Sediment samples submitted to our lab in Vancouver, BC, Canada on 11-JUL-2007.

The following have access to data associated with this certificate:

RAY OSHUST

SCOTT PHILLIPPS

GORDON SAUNDERS

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
SCR-41	Screen to -180um and save both

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
PGM-ICP23	Pt, Pd, Au 30g FA ICP	ICP-AES

To: SAUNDERS, GORDON
ATTN: SCOTT PHILLIPPS
9298 CHESTNUT ROAD
CHEMAINUS BC V0R 1K5

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Signature:

Lawrence Ng, Laboratory Manager - Vancouver



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Page: 2 - A
Total # Pages: 2 (A)
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Account: SAUGOR

CERTIFICATE OF ANALYSIS VA07072858

Sample Description	Method Analyte Units LOR	WEI-21	PGM-ICP23	PGM-ICP23	PGM-ICP23
		Recvd Wt.	Au	Pt	Pd
		kg	ppm	ppm	ppm
B314663		0.14	<0.001	0.007	<0.001
B314664		0.10	0.001	<0.005	<0.001
B314665		0.14	0.008	<0.005	<0.001
B314666		0.12	<0.001	<0.005	<0.001



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Page: 1
Finalized Date: 16-SEP-2007
This copy reported on 17-SEP-2007
Account: SAUGOR

CERTIFICATE VA07098786

Project: SALLY PLACER

P.O. No.: HI WAY 14

This report is for 5 Sediment samples submitted to our lab in Vancouver, BC, Canada on 4-SEP-2007.

The following have access to data associated with this certificate:

SCOTT PHILLIPPS

GORDON SAUNDERS

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
PGM-ICP23	Pt, Pd, Au 30g FA ICP	ICP-AES

To: SAUNDERS, GORDON
ATTN: SCOTT PHILLIPPS
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Total # Pages: 2 (A)
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Project: SALLY PLACER

CERTIFICATE OF ANALYSIS VA07098786

Sample Description	Method Analyte Units LOR	WEI-21	PGM-ICP23	PGM-ICP23	PGM-ICP23
		Recvd Wt. kg	Au ppm	Pt ppm	Pd ppm
		0.02	0.001	0.005	0.001
B314675		0.06	0.006	<0.005	<0.001
B314676		0.18	0.001	<0.005	<0.001
B314677		0.14	0.001	<0.005	0.001
B314678		0.22	0.001	<0.005	0.004
B314679		0.14	0.007	<0.005	<0.001



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Page: 1
Finalized Date: 22-JAN-2008
Account: SAUGOR

CERTIFICATE VA08006266

Project: SALLY PLACER

P.O. No.:

This report is for 13 Sediment samples submitted to our lab in Vancouver, BC, Canada on 17-JAN-2008.

The following have access to data associated with this certificate:

SCOTT PHILLIPS

GORDON SAUNDERS

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-AA23	Au 30g FA-AA finish	AAS
Au-GRA21	Au 30g FA-GRAV finish	WST-SIM

To: SAUNDERS, GORDON
ATTN: SCOTT PHILLIPS
9298 CHESTNUT ROAD
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Signature:



Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 of 2
Total # Pages: 2 (A)
Finalized Date: 22-JAN-2008
Account: SAUGOR

Project: SALLY PLACER

CERTIFICATE OF ANALYSIS VA08006266

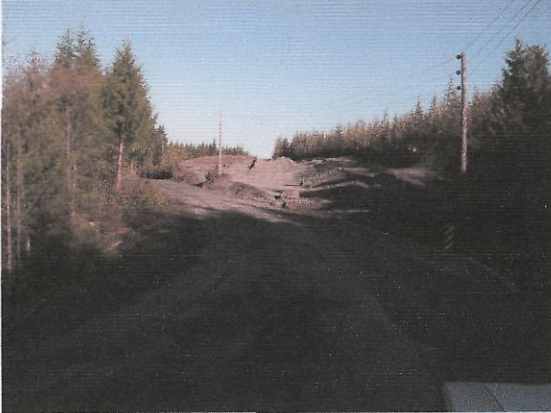
Sample Description	Method Analyte Units LOR	WEI-21	Au-AA23	Au-GRA21
		Recvd Wt. kg	Au ppm	Au ppm
B314697-100		0.14	>10.0	16.50
B314698-101		0.22	>10.0	26.3
B314698-102		0.20	0.214	
B314698-103		0.18	0.126	
B314698-104		0.22	0.075	
B314698-105		0.20	0.070	
B314098-106		0.20	0.029	
B314699-107		0.20	0.027	
B314699-108		0.20	0.018	
B314699-109		0.18	0.024	
B314700-110		0.22	0.035	
B314700-111		0.24	0.018	
B314700-112		0.18	0.020	



Le Baron Prospecting
Port Renfrew, BC

14.0 Photos

(A) - New road through Sally – looking north



(B)- looking south



(C) - Looking west to highway 14



(D) - Raymond Oshust – surveying area



(E) - Highway 14 – initial post tree – cut down



(F) - Sally – final post location – post removed





Le Baron Prospecting
Port Renfrew, BC

(G) - Sally – catchment netting



(H) - Gravel quarry, highway 14, western part of Sally



(I) - Sally – bulk sampling – road area



(J) - Sally – bulk sampling – road area



Sally – Au in pan – dime for size reference



Sally – Au in pan – dime for size reference





Le Baron Prospecting
Port Renfrew, BC

15.0 Summary

The Sally Placer Tenure is strategically placed over one of Vancouver Island's most well known and documented gold bearing rivers, the Sombrio. The glacial till that was deposited here thousands of years ago is a bountiful of gold for those who seek it, from fines to nuggets, gold is here along with other minerals of importance. Yet the disturbance and removal of material without permission of the tenure owners is a sore spot. There is no doubt that the Ministry of Transportation has failed to follow proper due diligence prior to commencing work, yet the realignment of highway 14 is of importance to the people of Port Renfrew and those who visit, it is a stark reminder that as the population grows those who of us who are prospectors and who own mineral rights in areas such as this are forever being looked over as having no interest, however a quick read of the Mineral Tenure Act suggests otherwise.

16.0 References

Ministry of Energy and Mines

Mineral Titles Online

ARIS:

Spanish – 11322 – 1983 – William Howell

Triangle – 13196 – 1985 – Triangle Ventures

Sombrio – 14214 – 1986 – Unicom Resources

Jane / Kuitshe – 14564 – Pan Isle Resources

Potosi 1-14 – 21427 - 1990 – 1992 – Beau Pre Explorations

Gaffers – 26731 – 2002 – Knott Enterprises

Minfile:

092C041- Ox

092C071 – Spanish

092C131 – 3x3

092C140 – Murton

Authors / others

Muller: Geological Survey of Canada, file 821

Yourath: Geology of Southern Vancouver Island – volumes one and two

Keith Nemith: local prospector