PROSPECTING AND

SAMPLING REPORT

on the

JI and JI-I CLAIMS

NTS Map Sheet 092G071

by

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SUMMARY AND INTRODUCTION

The JI Claim Tenure Number 523628, was acquired on December 9, 2005 and the JI-1 to JI-7 Claims were acquired on April 29, 2008, Tenure Numbers 583153, 583154, 583156, 583158, 583159, 583160, and 583162. The JI Claim and the JI-1 Claim was located to cover gold showings that had been worked on and high graded in the past (see Edward W. Grove, Ph.D., P.Eng., June 28, 1962, Assessment Report 11,129).

The first reported work done in the area was in 1913 and again in 1961. The greatest amount of work was done during the late 1970's and early 1980's.

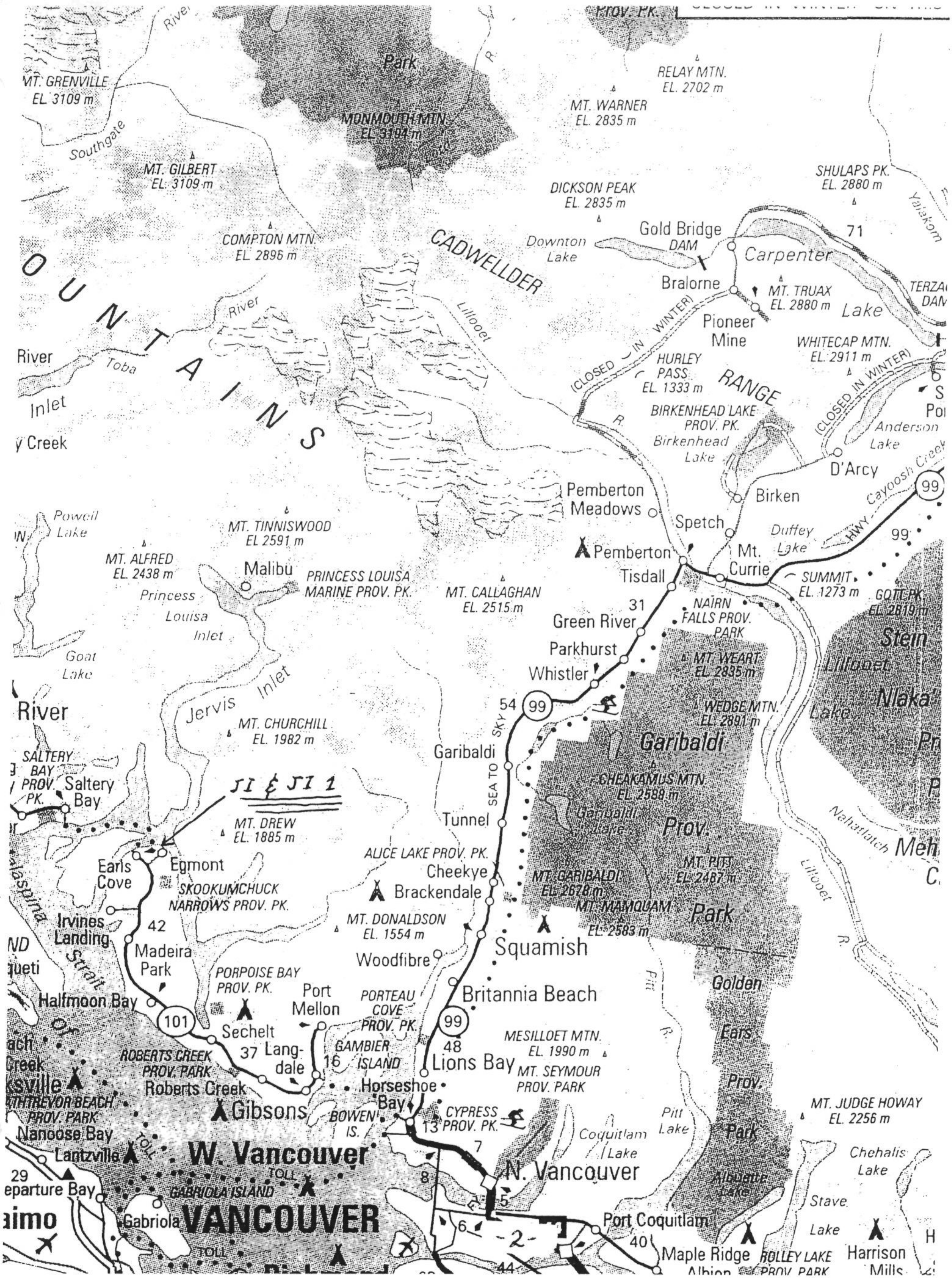
The purpose of this investigation was to try to find the exact locations of the 31 showings that were indicated on a crude location map giving the gold and silver results (from Fig. 4 A.R. 14736 - see page 5 this report). John LaRue, of Lillooet, British Columbia, was also contacted (the owner of the Dancer 1-4 mineral claims, Tenure Numbers 411732 to 411735 to the north of North Lake) for permission to enter his claims and sample some of the showings for comparison with samples from JI and JI-1. It was recognized that we may have to present our two claim blocks as a unit to entice an option agreement. This would also require some estimation of mineral potential on te two blocks.

LOCATION AND ACCESSIBILITY

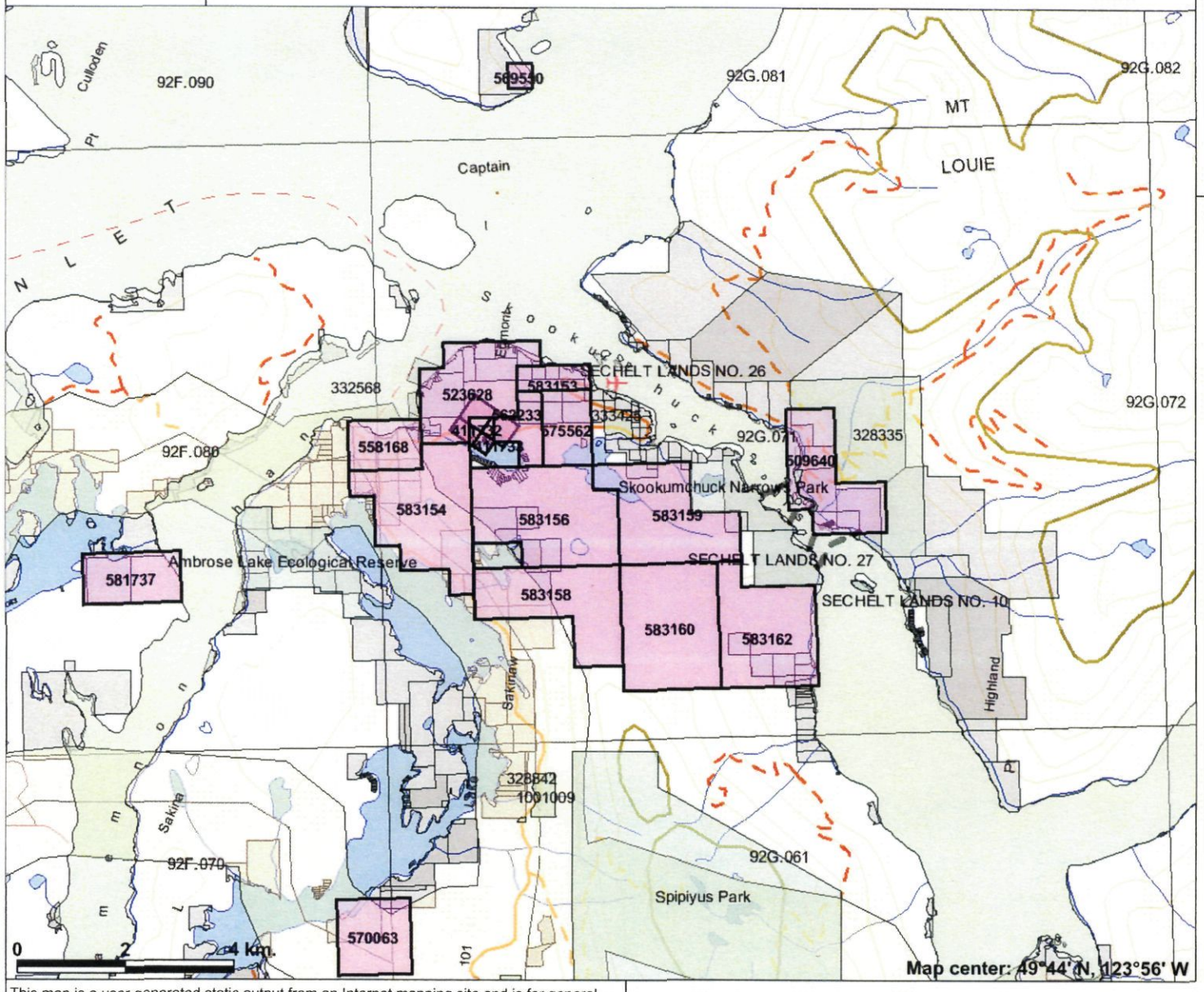
The JI and JI-1 Claims and the Dancer group of claims overlie the northern portion of the Sechelt Peninsula. For the most part, they are north of Egmont Road from Highway 101 and south of Earl's Cove to Egmont, a paved road. The JI-2 to JI-7 Claims lie to the south of the road. The claims lie 85 km northwest of Vancouver (see Figure 1).

The claims can be reached via ferry from Horseshoe Bay to Langdale and via Highway 101 to the Egmont turnoff south of Earl's Cove, then easterly on the Egmont Road.

Fig 1


MT. GRENVILLE
EL. 3109 m
Park
MONMOUTH MTN.
EL. 3194 m
RELAY MTN.
EL. 2702 m
MT. WARNER
EL. 2835 m
Southgate
MT. GILBERT
EL. 3109 m
SHULAPS PK.
EL. 2880 m
DICKSON PEAK
EL. 2835 m
COMPTON MTN.
EL. 2896 m
CADWELLDER
Downton
Lake
Gold Bridge
DAM
71
Carpenter
Lake
Bralorne
MT. TRUAX
EL. 2880 m
TERZA
DAM
OUNTAINS
River
Lillooet
Pioneer
Mine
WHITECAP MTN.
EL. 2911 m
River
Toba
Inlet
(CLOSED IN WINTER)
HURLEY
PASS
EL. 1333 m
RANGE
BIRKENHEAD LAKE
PROV. PK.
Birkenhead
Lake
Anderson
Lake
y Creek
D'Arcy
Pemberton
Meadows
Birken
Cayoosh Creek
99
Powell
Lake
MT. TINNISWOOD
EL 2591 m
Spetch
Duffey
Lake
HWY
MT. ALFRED
EL. 2438 m
Malibu
PRINCESS LOUISA
MARINE PROV. PK.
Pemberton
Mt.
Currie
Tisdall
SUMMIT
EL. 1273 m
GOTT PK.
EL 2819 m
Princess
Louisa
Inlet
MT. CALLAGHAN
EL. 2515 m
31
Green River
NAIRN
FALLS PROV.
PARK
Stein
Goat
Lake
Parkhurst
MT. WEART
EL. 2835 m
Lillooet
Lake
Whistler
Nlaka'
Jervis
Inlet
54
99
WEDGE MTN.
EL. 2891 m
River
MT. CHURCHILL
EL. 1982 m
SEA TO SKY
Garibaldi
Garibaldi
SALTERY
BAY
PROV.
PK.
Saltery
Bay
JI & JI 1
CHEAKAMUS MTN.
EL. 2588 m
Garibaldi
Lake
Prov.
Tunnel
MT. DREW
EL. 1885 m
Nahatlatch
Earls
Cove
Egmont
ALICE LAKE PROV. PK.
Cheekye
MT. GARIBALDI
EL. 2678 m
MT. PITT
EL. 2487 m
SKOOKUMCHUCK
NARROWS PROV. PK.
Brackendale
MT. MAMQUAM
EL. 2583 m
Park
Lillooet
Irvines
Landing
42
MT. DONALDSON
EL. 1554 m
Squamish
Strait
Madeira
Park
Woodfibre
Pitt
R.
PORPOISE BAY
PROV. PK.
Port
Mellon
Britannia Beach
Golden
Halfmoon Bay
PORTEAU
COVE
PROV. PK.
99
Ears
101
Sechelt
MESILLOET MTN.
EL. 1990 m
37
Lang-
dale
GAMBIER
ISLAND
48
Lions Bay
R.
Prov.
ROBERTS CREEK
PROV. PARK
16
MT. SEYMOUR
PROV. PARK
Roberts Creek
Horseshoe
Bay
Pitt
Lake
Park
MT. JUDGE HOWAY
EL. 2256 m
Gibsons
BOWEN
IS.
CYPRESS
PROV. PK.
13
Coquitlam
Lake
Nanoose Bay
7
Chehalis
Lake
Lantzville
W. Vancouver
N. Vancouver
TOLL
29
8
Alouette
Lake
Stave
Departure Bay
GABRIOLA ISLAND
5
Gabriola
VANCOUVER
Port Coquitlam
Lake
6
2
40
Maple Ridge
ROLLEY LAKE
PROV. PARK
Harrison
Mills
TOLL
44

Internet Mapping Framework



Legend

- Indian Reserves
- National Parks
- Parks

Mineral Tenure (current)

- Mineral Claim
- Mineral Lease

Mineral Reserves (current)

- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- Survey Parcels
- BCGS Grid

Contours (1:250K)

- Contour - Index
- Contour - Intermediate
- Areaof Exclusion
- Areaof Indefinite Contours

Annotation (1:250K)

Transportation - Points (1:250K)

- Airfield
- Anchorage - Seaplane
- Ferry Route
- Heliport
- Seaplane Base
- Air Field
- Airport
- Air Feature - Condition Unknown
- Airport.Abandoned

Scale: 1:110,159

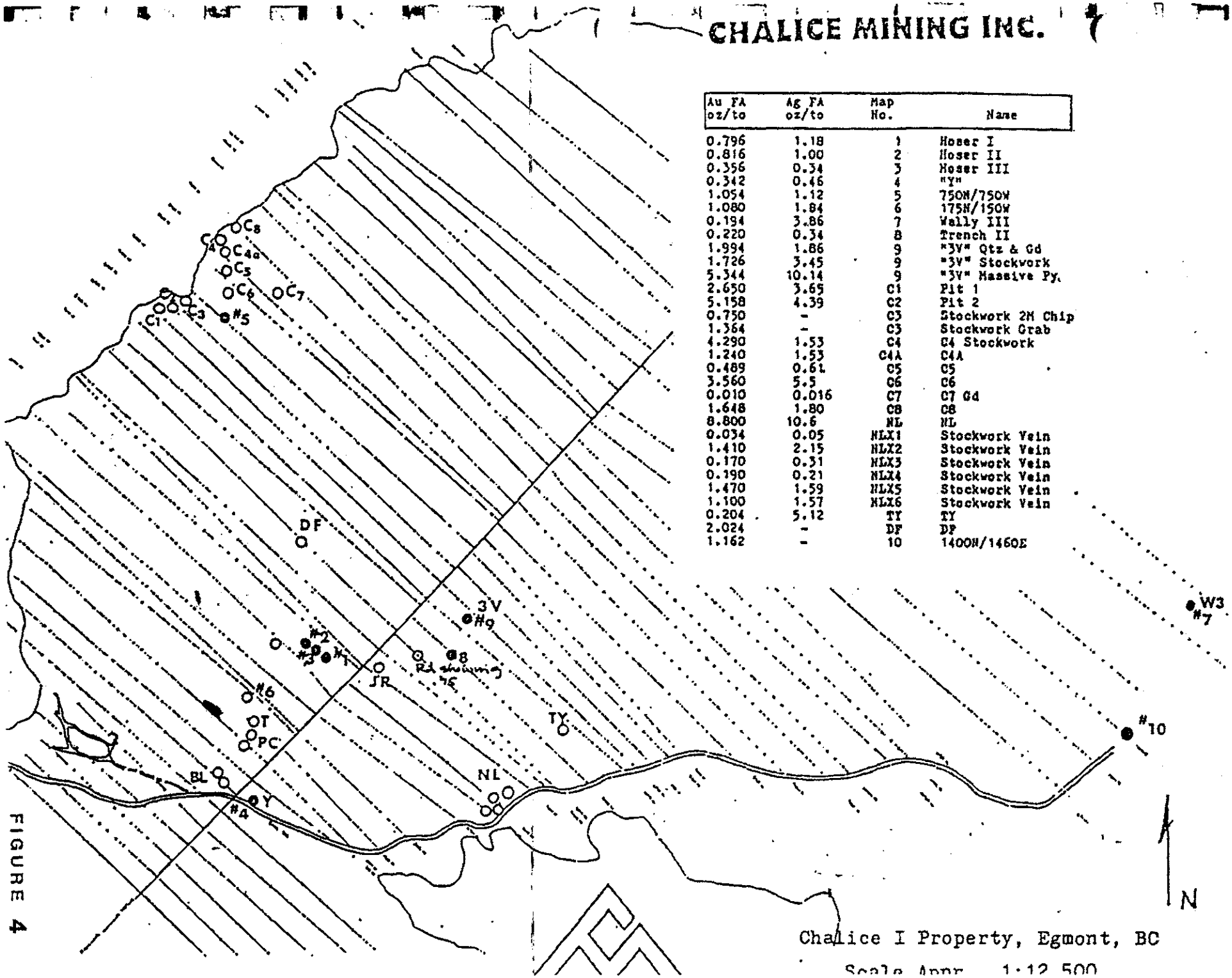
Fig 2

GEOLOGY

The geology of the area has been well documented by others who have worked in the area in the past (see Bibliography).

The NL Vein is the most exposed and visible showing. Assays as high as 8.8 oz/ton Au and 10.6 oz/ton of Ag have been obtained from this showing but the writer suspects this may have been high graded or concentrated.

CHALICE MINING INC.



Au FA oz/to	Ag FA oz/to	Map No.	Name
0.796	1.18	1	Hoser I
0.816	1.00	2	Hoser II
0.356	0.34	3	Hoser III
0.342	0.46	4	"Y"
1.054	1.12	5	750N/750W
1.080	1.84	6	175N/150W
0.194	3.86	7	Wally III
0.220	0.34	8	Trench II
1.994	1.86	9	"3V" Qtz & Gd
1.726	3.45	9	"3V" Stockwork
5.344	10.14	9	"3V" Massive Py.
2.650	3.65	C1	Pit 1
5.158	4.39	C2	Pit 2
0.750	-	C3	Stockwork 2M Chip
1.364	-	C3	Stockwork Grab
4.290	1.53	C4	C4 Stockwork
1.240	1.53	C4A	C4A
0.489	0.61	C5	C5
3.560	5.5	C6	C6
0.010	0.016	C7	C7 Gd
1.648	1.80	C8	C8
8.800	10.6	NL	NL
0.034	0.05	NLX1	Stockwork Vein
1.410	2.15	NLX2	Stockwork Vein
0.170	0.31	NLX3	Stockwork Vein
0.190	0.21	NLX4	Stockwork Vein
1.470	1.59	NLX5	Stockwork Vein
1.100	1.57	NLX6	Stockwork Vein
0.204	5.12	TY	TY
2.024	-	DF	DF
1.162	-	10	1400N/1460E

Chalice I Property, Egmont, BC

Scale Appr. 1:12,500

FIGURE 4

Fig 4

FIELD WORK AND REPORT PREPARATION

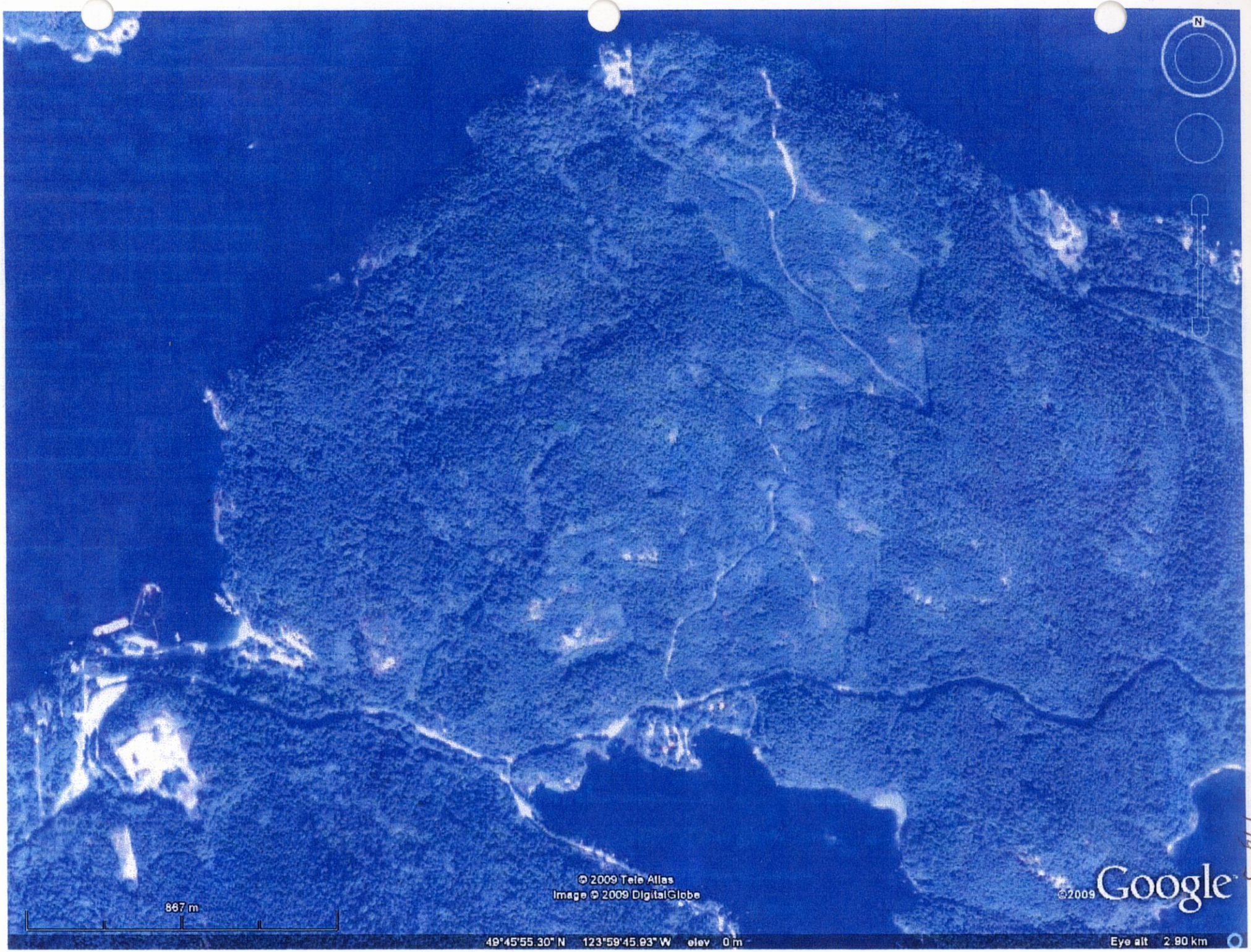
In preparation for the 2009 field season, a Google representation of the north end of the Sechelt Peninsula was obtained and blown up for field use. Although the resolution was not the best, it did help in delineating some probable faults and fault intersections, but many of the old roads and trails did not show up.

Golden Reign Resources Ltd. of Vancouver was looking for a new project so an arrangement was made with them for their Vice President of Exploration, Zoran Pudar, B.Sc. Geo., to accompany the writer into the field to try to locate and sample the old showings. Zoran Pudar did all the sampling in order to get a feel for the mineralization in the project area consisting of the JI and JI-1 Claims along with the four Dancer Claims, and to see if there was continuity and similarity of the showings.

On April 19, 2009, Don Bragg and Zoran Pudar travelled to the property and spent six days attempting to find and sample the showings that were indicated on the sample location map from A.R. 14736 (see Figure 4). A total of 23 samples were taken during the six days and these were sent to Acme Labs for analyses and assays (see Pages 11-14).

Using the topography and geology base map that was produced for the Prospecting and Physical Work Report on the JI and JI-1 by D.K. Bragg, July 1, 2008, the 2009 sample locations were plotted on this map. The three fault linears that were plotted on this same map were supported by the Google image although their actual trace may be shifted somewhat. However, some N65°E linear traces were observed on the Google image as well as in the field. These linears were plotted on the 1:5000 scale map. Where these northeast traces intersect, the northwest fault traces may be a locus for further prospecting.

The roads and trails travelled this year were sketched in to indicate foot access. They were not plotted using GPS and detailed mapping. A sketch was made of the NL (North Lake) Vein.


N
© 2009 Tele Atlas
Image © 2009 DigitalGlobe
©2009 Google
867 m
49°45'55.30" N 123°59'45.83" W elev 0 m
Eye alt 2.90 km

NL Vein

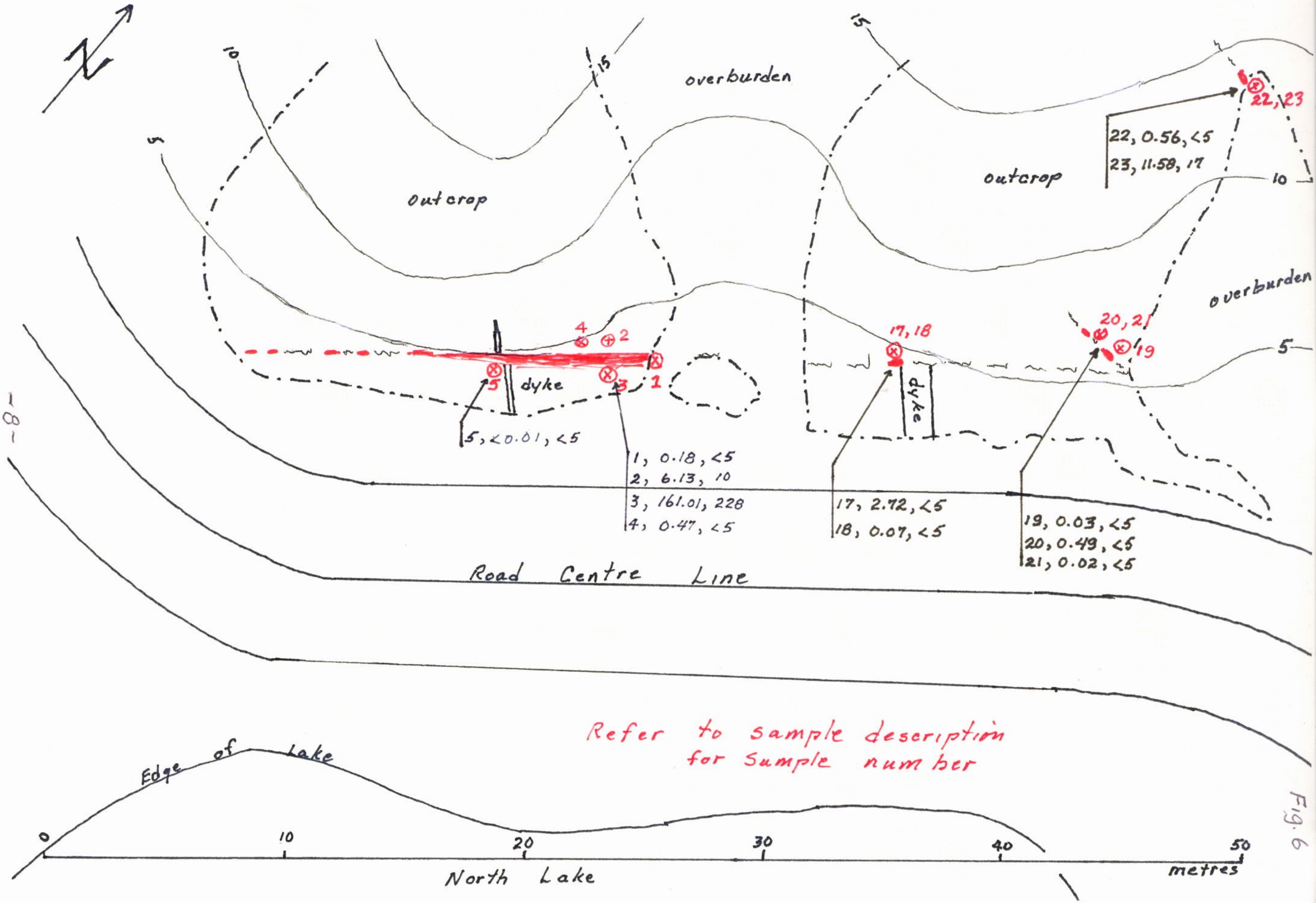

N
10
15
15
overburden
5
outcrop
outcrop
22, 23
22, 0.56, <5
23, 11.58, 17
10
overburden
4
2
1
3
5
dyke
17, 18
dyke
20, 21
19
5
5, <0.01, <5
1, 0.18, <5
2, 6.13, 10
3, 161.01, 228
4, 0.47, <5
17, 2.72, <5
18, 0.07, <5
19, 0.03, <5
20, 0.49, <5
21, 0.02, <5
Road Centre Line
Refer to sample description
for sample number
Edge of Lake
0
10
20
30
40
50
metres
North Lake

Fig. 6

The NL vein

RESULTS

Since most of the showings indicated on Figure 4 were located relative to the grid lines and stations which no longer exist and also since the areas searched were excessively overgrown, we were unable to locate most of them. What we sampled obviously were not the showings that were indicated. Most of the outcrops were covered with a heavy blanket of moss that had to be removed in order to see the geology of the outcrop. This consumed considerable time.

Sampling the main portion of the NL Vein returned results as expected of 161 g/t Au and 228 g/t Ag. Also indicated was some gold and silver in the hanging wall. This needs to be followed up.

Again, most of the sampling of the beach area suggested that we had not found the old showings. The only sample of interest was Sample 15 that returned 31.42 grams of Au. Although this was only a narrow zone, it warrants following up.

With the use of the Google image and our field observation, we were able to determine the location of numerous northeasterly trending fault zones. Where the northeast faults intersect the northwest faults may be a locus of interest to follow up. The faulting in this area may be more intense than previously thought.

SAMPLE DESCRIPTIONS AND ASSAY RESULTS

See the following pages 11 to 14.

No	Sample No	Showings	Sample Description	Mettalic		Fire Assay	
				Au g/t	Ag g/t	Ag g/t	Au g/t
1	EG-09-01	NL	Silicified zone within two narrow branches of the NL vein (may be silicified granodiorite, 60% feldspar, 30% silica, 5% chloritized mica). Minor sulphide mineralization, but contains blue/gray fine grained mineral.			<5	0.18
2	EG-09-02	NL	Top of the NL vein. Sample 10cm wide. Contains 80-90% silica, 5% altered feldspar (?), 5-10 % marcasite/pyrite mineralization. Only minor blue/gray fine grained minerals.	6.13	10		
3	EG-09-03	NL	High grade grab sample from the central part of the vein. Sample contains 40% marcasite/pyrite mineralization. The avarege of marcasite mineralizarion for exposed part of the vein is in a rage of 10-15%. Blue/gray minerals present. Width of the NL vein 40-50cm.	161.01	228		
4	EG-09-04	NL	Hanging wall of the NL vein, 15cm chip sample. Altered granodiorite, 55% altered feldspar, 30% silica, biotite altered to sericite. Rare fine grained sulphides - rusty stainings.			<5	0.47
5	EG-09-04 A	NL	Grab sample from fine grained, dark gray dyke, with rare mineralization (sulphides ?). Dyke, 45 cm wide, intersects granodiorite, and at the edges is intesively silicified.			N.A.	N.A.
6	EG-09-05	Hoser ?	Chip sample 20cm wide of altered biotite granodiorite, 60% feldspar-altered, 25% silica, 10% biotite, minor epidote and sulphides, rusty clots.			<5	<0.01
7	EG-09-06	Hoser ?	Chip sample 15cm wide, of dark greenish dyke, hardness 5.5-6, very fine grained. Does not appear to be sicified, seldom fg sulphides (?).			N.A.	N.A.
8	EG-09-07	Hoser ?	Chip Sample 45cm across altered granodiorite, 60% feldspar, 20-25% silica, and 10-15% biotite. Epidote stringers with boxwork. Very rare fg sulphides. Muck of the rust may be from the biotite breaking down.			<5	<0.01
9	EG-09-08	Beach	Grab sample from 18cm wide dyke. Dark gray in colour, hardness 5-6, with rare fg mineralization (sulphides?). Location - in a creek above the beach zone.			<5	<0.01
10	EG-09-09	Beach	Grab sample from granodiorite at the contact with the above dyke, contains 60% feldspar, 20% silica, 10%biotite. Dark colour might be from fine grained biotite disperced throught the rock. Fine grained sulphides are disseminated but mostly occur along fracture plains. Considerable epidotization.			<5	<0.01
11	EG-09-10	Beach	Grab sample. Composition similar to sample No EG-09-09 but with 0.5mm quartz veinlets(?) and with sparse very fine grgained sulphides and rusty material along veinlets. Sample collected in a continuation of the above samples.			<5	0.05
12	EG-09-11	Beach	At 40m elevation, light coloured granodirite with dark gray inclusions (fg muskovite) with quartz stockwork, where qtz veinlets are from 2mm 2cm wide. Rock is mineralized with fg pyrite. The stockwork does not appear to be mineralized but may contain some boxwork. Some of the dark inclusions may contain sulphide mineralization and tellurides (?).			<5	0.07
13	EG-09-12	Beach	Grab sample collected from the same outcrop, 6m apart from the sample EG-09-11. Light gray granodiorite (55% feldspar, 20% silica, 15% biotite, 10% hornblenda). Minor epidotization. Rare fg mineralization.			<5	<0.01
14	EG-09-13	Beach	Three meters from the previous sample, granodiorite intersected by dark gray dyke, 6cm wide. Fine grained sulphides.			N.A.	N.A.
15	EG-09-14	Beach	Very rusty (limonitisied) intesively silicified quartz vein2-3cm intruded at the hangingg wall of a 4cm wide dykelet. Grab sample collected from both qtz vein and dyke.			7	32.42
16	EG-09-15	Beach	Fifty meters from the previous outcrop there is another 20 m wide outcrop. Grab sample collected from dark gray granite with fg sulphides (py).			<5	0.14
17	EG-09-16	NL	Extension of the NL vein. App. 10m from the main exposure of the vein (samples No 02 and 03) it is located an extension of the vein, 40cm wide. Vein is wuggy with limonite staining and remenent boxwork. Most of the sample is quartz with 3% marcasite mineralization and rare blue/gray fn minerals (tellurides). Vein is branching again.	2.72	<5		
18	EG-09-17	NL	Grab sample collected from the footwall of the vein within qtz stockwork, 1m wide. Width of qtz veinlets in the stockwork ranging from 1mm to 2cm. Vuggy veinlets contains rusty staining. Very rare visible mineralization.			<5	0.07
19	EG-09-18	NL	Grab sample from another qtz vein 5cm wide and situated above the NL vein (hanging wall). Boxwork. Sericite on edges, and fn sulphide mineralization (py).			<5	0.03
20	EG-09-19	NL	Grab sample from qtz vein 15 cm wide. Vein is rusty and contains some remenet boxwork. This vein is situate 40cm above the previous one (EG-09-18).			<5	0.49
21	EG-09-20	NL	Altered fine grained gray granodiorite with rare sulphide mineralization but with some rusty stainings. Grab			<5	0.02
22	EG-09-21	NL	Quartz vein 10cm wide, situated 10m from the NL vein extension. Vein is rusty with considerable boxwork and conteins sulphide mineralization (py) and rare blue/gray fine grain minerals. Vein intersects dark gray dioritic dyke. Sample collected from both, vein and dyke material.			<5	0.56
23	EG-09-22	NL	Five meters above the previous sample there is another qtz-vein, 7cm wide, with intesively limonitization, boxwork and py mineralization. Footwall of the vein is very rusty and totally altered (5cm). Sample collecctd from both qtz vein and rusty zone.			17	11.58

Mo (ppm)	Cu (ppm)	Pb (ppm)	Zn (ppm)	Ag (ppb)	Ni (ppm)	Co (ppm)	Mn (ppm)	Fe %	As (ppm)	U (ppm)	Au (ppb)	Th (ppm)	Sr (ppm)	Cd (ppm)
0.53	31.59	1.66	17.2	661	1	1.9	332	0.75	0.9	0.4	151.6	1.1	13.8	0.1
0.86	64.31	1.32	12.5	1564	1.1	3.7	297	0.88	0.8	0.3	438.3	1	5.1	0.07
0.83	50.83	1.34	72.8	284	2.2	16.4	935	4.13	2.6	0.4	54.5	0.9	58.9	0.11
0.19	6.96	1.65	32.9	28	2.9	5.6	324	1.82	1.2	0.4	9.5	1.4	31.9	0.04
0.39	17.89	1.68	51.7	65	62.3	15.4	389	2.5	2.5	<0.1	11.4	<0.1	345.4	0.07
0.22	11.7	2.68	31.4	23	5.5	5.5	275	1.72	2.7	0.4	7.6	1.3	65.9	0.04
0.68	47.09	1.48	63.7	88	4.6	16.3	537	4.62	4.2	0.3	4.5	0.4	176.9	0.07
0.69	10.99	2.01	42.3	33	3.2	10.1	346	1.76	2.9	0.5	2.6	1.3	75	0.06
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.19	27.8	2.44	33.9	120	2	3.5	305	1.16	2.1	0.3	35.6	1.3	25.4	0.05
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.18	4.97	2.76	35.3	21	2.6	4.6	258	1.8	1.5	0.4	5.8	1.8	22.1	0.03
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.19	8.21	0.83	49.1	23	3.7	7.8	602	2.54	1.9	0.3	42.5	1.7	57.7	0.02
0.12	67.44	0.79	5.7	134	0.8	1	1003	0.37	1.2	0.3	54	1.1	38.1	0.06
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.18	91.67	0.69	3.6	250	0.5	0.7	645	0.23	0.8	0.3	15.7	1.2	33.5	0.07
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Assay Results

ICP

Sb (ppm)	Bi (ppm)	V (ppm)	Ca %	P %	La (ppm)	Cr (ppm)	Mg %	Ba (ppm)	Ti %	B (ppm)	Al %	Na %	K %	W (ppm)
0.04	0.68	9	0.74	0.055	4.9	5.1	0.18	42.5	0.011	<20	0.55	0.019	0.26	0.2
<0.02	0.13	6	0.14	0.064	3.4	1.8	0.1	54.1	0.005	<20	0.57	0.011	0.3	0.3
<0.02	0.23	89	1.4	0.098	5.7	1.3	1.63	26.9	0.13	<20	2.84	0.059	0.05	0.3
0.06	<0.02	28	0.39	0.055	4.3	6.1	0.59	33.8	0.067	<20	1.05	0.07	0.08	<0.1
0.02	<0.02	54	3.62	0.042	0.8	39.2	1.93	114.3	0.115	<20	7.09	0.689	0.29	<0.1
0.06	0.05	32	0.65	0.056	3.9	6.8	0.47	60.5	0.084	<20	1.16	0.059	0.1	<0.1
0.06	0.03	128	1.49	0.116	2.9	1.1	1.09	33.9	0.165	<20	2.71	0.304	0.1	<0.1
0.11	0.03	35	0.58	0.055	4.8	4.7	0.66	23	0.11	<20	1.22	0.063	0.06	<0.1
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.09	0.04	18	0.6	0.031	3	7.6	0.29	38.5	0.043	<20	0.97	0.071	0.2	1.8
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.07	<0.02	33	0.36	0.045	4.1	7.7	0.4	24.6	0.089	<20	0.75	0.067	0.08	<0.1
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.04	<0.02	43	0.9	0.067	2.9	4.6	0.97	37	0.128	<20	1.67	0.114	0.11	<0.1

0.06	0.05	4	2.04	0.074	8.5	5.2	0.08	50.8	0.003	<20	0.46	0.011	0.36	0.2
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<0.02	<0.02	<2	1.6	0.086	7	4	0.05	38.1	0.001	<20	0.32	0.004	0.29	0.1
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A	N.A.	N.A.	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Sc (ppm)	TL (ppm)	S %	Hg (ppb)	Se (ppm)	Te (ppm)	Ga (ppm)
0.7	0.04	0.05	<5	0.1	1.87	1.5
0.6	0.04	0.09	5	0.1	1	1.1
3.4	<0.02	0.05	<5	0.1	2.29	10.7
1	<0.02	<0.02	<5	<0.1	0.04	3.6
1.2	0.04	<0.02	<5	0.1	0.06	10.1
1.2	0.02	<0.02	<5	0.1	0.02	3.8
2.4	<0.02	0.08	<5	0.3	0.03	7.9
1.3	<0.02	0.09	<5	0.2	0.03	4.5
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
1	0.04	0.04	<5	0.1	0.11	3.6
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.9	<0.02	<0.02	<5	<0.1	0.04	3.9
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
1.4	<0.02	<0.02	<5	0.1	0.04	5.1
0.6	<0.02	0.04	<5	0.1	0.21	1.2
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
0.5	0.02	<0.02	<5	<0.1	0.37	0.8
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

RECOMMENDATIONS

Since Zoran Pudar and Donald Bragg had experienced so much trouble in locating these old showings, they decided to ask John LaRue to join them for a couple of days as he has had much experience working the area on and off since the 1970's.

It is recommended that labourers be hired to re-establish and remeasure the old grid lines to try and locate the old showings. The areas then need to be cleared of moss and debris to expose the showings.

Since the work is so time consuming to sample the rocks with hammer and moil, some other sampling method needs to be found to cut channels, ie., gas or electric saw.

CONCLUSIONS

So far, the NL Vin seems to be the best showing in the area. However, more time should be spent on locating the old showings especially in the beach area. Further prospecting should be undertaken in the area where the northeast faults intersect the northwest faults.

STATEMENT OF COSTS

Wages - D.K. Bragg	6 days @ $350/day	$ 2,100.00
Wages - Zoran Pudar	6 days @ $400/day	$ 2,400.00
Truck Rental plus gas	6 days @ $50/day	300.00
Food	6 days @ $70/day	420.00
Equipment Rental and field supplies		60.00
Cabin Rental		565.00
Ferry		62.55
Assays		905.95
Report		500.00
	TOTAL COST	**$ 7,313.50**
	FILED FOR ASSESSMENT CEDIT	$ 7,207.55
	EXCESS	$ 105.95

QUALIFICATIONS OF DONALD K. BRAGG

I, Donald K. Bragg, Prospector, state as follows:

- Graduated Armstrong High School, Armstrong, B.C.
- Attended U.B.C. from 1958 to 1962, Faculty of Arts and Science, in Honours Geology.
- Worked in mineral exploration since 1956.
- Worked for Kenco Explorations during the summers of 1956, 1957 and 1959 in the Yukon and Northern B.C. as an assistant prospector, head prospector and geochemical sampler under the direction of Dr. R. Cambell and R. Woodcock.
- Worked as head prospector for the Nahanni Syndicate in the Northwest Territories in 1960 under the direction of Doug Wilmont.
- Worked as head prospector in the Yukon for Dualco in 1961 under the direction of E. Wozniak.
- Worked as head prospector for Mining Corp. of Canada, Southwestern B.C. in 1962 under J.S. Scott and Dr. K. Northcote.
- Worked as head prospector during the summer of 1963 for the Francis River Syndicate in central Yukon under the direction of D.r A. Aho.
- Worked as field geologist in the Greenwood area of B.C. for Scurry Rainbow Oil in 1965 under the direction of Bill Quinn.
- Worked as field supervisor for Alrae Explorations Ltd. from September 1965 to April 1967 under the direction of Rae Jury.
- Since 1956, self-employed contractor hired by various mining companies in the following fields: prospecting, property examination, claim staking, line cutting, topographical mapping, geological mapping, reconnaissance mineral sampling, draughting, air photo interpretation, geochemistry, geophysics, supervising property exploration programs, setting up bush camps, and camp manager.
- Since 1956, self-employed prospector working in various areas in British Columbia and on self-owned properties.

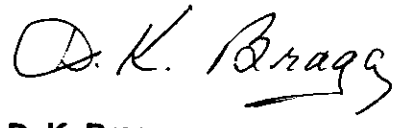
- Assisted in teaching field procedures for Geochemical Explorations Section of the Ministry of Energy, Mines and Petroleum Resources Mineral Exploration Course For Prospectors under the direction of Dr. S. Hoffman in 1984, 1985, 1986, 1987, 1988.

- Received the B.C. Provincial Grubstake Award for the years 1964, 1968, 1969, 1970, 1980, 1981, 1982, 1983, 1984, 1986, 1987, and 1988.

- Worked in the Rossland Camp from 1971 to 1991 as prospector/miner on the Snowdrop and Blue Bird Claims, and mining exploration contractor.

- Worked in the Osilinka and Cut Mountain area with Lysander Mining Corporation during the 2004, 2005, 2006, 2007, 2008 field seasons under the direction of Peter E. Fox, Ph.D., P.Eng., in setting up and managing the camp, prospecting, and mapping the area.

Respectfully submitted,



D. K. Bragg

July 1, 2009

Vancouver, B.C.

ZORAN PUDAR

#119-4371 Mayberry St.
Burnaby, B.C. V5H 4H8
Telephone: 604-430-3429
Fax: 604-685-4675
Email: zpudar@telus.net

I, Zoran Pudar, B. Sc.Geol. Do hereby certify that:

1. I am Vice President of Exploration of:
   Golden Reign Resources Ltd.
   #501-595 Howe St.
   Vancouver, B.C., Canada
   V6C 2T5

2. I graduated with a Bachelor of Science degree in Geology from University in Tuzla, Bosnia and Herzegovina, Yugoslavia 1987.

3. I was a member of the Association of Professional Engineers and Geoscientists of former Yugoslavia.

4. I have worked as a geologist for a total of 22 years since my graduation from University. From 1996, I have worked for several Canadian public and private companies involved in mineral property exploration.

5. I visited the property in April and June, 2009, when I examined several mineral showings within the property and collected several samples.

7. I am not responsible for the preparation of all sections of the technical report titled:

8. I have not had prior involvement with the property that is the subject of the Technical Report.

9. I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical Report, the omission to disclose which makes the Technical Report misleading.

10. I have no direct or indirect interest in the property that is the subject of the Technical Report.

11. I consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them for regulatory purposes, including electronic publication in a public company files on their websites accessible by the public of the Technical Report.

Dated this 19th day of August, 2009

"Zoran Pudar"
Signature

Zoran Pudar
Print Name

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APPENDIX I

CERTIFICATES OF ANALYSES

BRAGG, DON-X09

BAL
SCOVERY
ABS

Ref/I.D.: DON BRAGG (ROCKS)
Report Date: 28 APR 2009
GDL Job No: V09-0086S

LAB NO	FIELD NUMBER	Ag ppm	Al %	As ppm	Ba ppm	Bi ppm	Ca %	Cd ppm	Co ppm	Cr ppm	Cu ppm	Fe %	Ga ppm	Hg ppb	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Se ppm	Sr ppm	Te ppm	Th ppm	Ti %	Tl ppm	U ppm	V ppm	W ppm	Y ppm	Zn ppm
S0900353	JI 08-001	0.1	1.53	1.2	158	<.1	0.28	0.1	6.3	11.4	12.1	1.66	4.6	19	0.15	7.6	0.40	502	0.4	0.07	7.6	203	3.2	<.05	<.1	2.4	<.5	31	<0.05	1.8	0.08	0.1	0.6	33	0.1	6	33.7
S0900354	JI 08-002	0.2	1.34	3.4	109	<.1	0.50	0.3	6.3	10.1	11.8	1.52	3.8	33	0.07	7.4	0.26	575	5.0	0.04	6	307	4.2	<.05	<.1	1.9	0.5	31	<0.05	1.0	0.05	<.1	8.1	30.1	0.2	6	33.5
STD: MS2		0.3	1.26	17.9	86	4.6	0.12	0.3	11.8	31.6	139.7	3.45	7.3	62	0.28	25.3	0.60	626	11.5	0.03	27.5	490	21.0	<.05	0.2	4.6	<.5	10	<0.05	10	0.08	0.3	3	35.7	0.8	10.6	101.9

I=insufficient sample
If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

GROUP 1BA ICPMS: 36 element package digested in hot reverse aqua regia.

Alice Kwan

Alice Kwan, Chemist-Teck Cominco G.D.L.

BRAGG, DON-X09

GLOBAL DISCOVERY LABS

Ref/I.D.: DON BRAGG (ROCKS)
Report Date: 6 MAY 2009
GDL Job No: V09-0086S

LAB NO	FIELD NUMBER	Au ppb	Wt Au gram
S0900353	JI 08-001	<10	10
S0900354	JI 08-002	<10	10
STD: ND6		560	10

I=insufficient sample
If requested analyses are not shown, results are to follow

ANALYTICAL METHODS

Au Aqua regia decomposition / solvent extraction / AAS
Wt Au The weight of sample taken to analyse for gold (geochem)

Alice Kwan

Alice Kwan, Chemist-Teck Cominco G.D.L.

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Global Discovery Labs 1486 East Pender Street Vancouver, B.C. Canada V5L 1V8 Phone: (604) 699-4380 Fax: (604) 699-4735

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501 - 595 Howe St.
Vancouver BC V6C 2T5 Canada

Project: Egmont
Report Date: May 07, 2009

CERTIFICATE OF ANALYSIS VAN09001451.1

	Method	WGHT	G6	G6	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F
	Analyte	Wgt	Ag	Au	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi
	Unit	kg	gm/mt	gm/mt	ppm	ppm	ppm	ppm	ppb	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm
	MDL	0.01	5	0.01	0.01	0.01	0.01	0.1	2	0.1	0.1	1	0.01	0.1	0.1	0.2	0.1	0.5	0.01	0.02	0.02
EG-09-01	Rock	1.88	<5	0.18	0.53	31.59	1.66	17.2	661	1.0	1.9	332	0.75	0.9	0.4	151.6	1.1	13.8	0.10	0.04	0.68
EG-09-04	Rock	0.59	<5	0.47	0.86	64.31	1.32	12.5	1564	1.1	3.7	297	0.88	0.8	0.3	438.3	1.0	5.1	0.07	<0.02	0.13
EG-09-04A	Rock	1.82	N.A.	N.A.	0.83	50.83	1.34	72.8	284	2.2	16.4	935	4.13	2.6	0.4	54.5	0.9	58.9	0.11	<0.02	0.23
EG-09-05	Rock	2.15	<5	<0.01	0.19	6.96	1.65	32.9	28	2.9	5.6	324	1.82	1.2	0.4	9.5	1.4	31.9	0.04	0.06	<0.02
EG-09-06	Rock	1.68	N.A.	N.A.	0.39	17.89	1.68	51.7	65	62.3	15.4	389	2.50	2.5	<0.1	11.4	<0.1	345.4	0.07	0.02	<0.02
EG-09-07	Rock	1.97	<5	<0.01	0.22	11.70	2.68	31.4	23	5.5	5.5	275	1.72	2.7	0.4	7.6	1.3	65.9	0.04	0.06	0.05
EG-09-08	Rock	0.86	<5	<0.01	0.68	47.09	1.48	63.7	88	4.6	16.3	537	4.62	4.2	0.3	4.5	0.4	176.9	0.07	0.06	0.03
EG-09-09	Rock	0.43	<5	<0.01	0.69	10.99	2.01	42.3	33	3.2	10.1	346	1.76	2.9	0.5	2.6	1.3	75.0	0.06	0.11	0.03
EG-09-10	Rock	0.66	<5	0.05	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-11	Rock	0.41	<5	0.07	0.19	27.80	2.44	33.9	120	2.0	3.5	305	1.16	2.1	0.3	35.6	1.3	25.4	0.05	0.09	0.04
EG-09-12	Rock	0.75	<5	<0.01	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-13	Rock	0.57	N.A.	N.A.	0.18	4.97	2.76	35.3	21	2.6	4.6	258	1.80	1.5	0.4	5.8	1.8	22.1	0.03	0.07	<0.02
EG-09-14	Rock	0.13	7	32.42	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-15	Rock	0.59	<5	0.14	0.19	8.21	0.83	49.1	23	3.7	7.8	602	2.54	1.9	0.3	42.5	1.7	57.7	0.02	0.04	<0.02
EG-09-17	Rock	2.91	<5	0.07	0.12	67.44	0.79	5.7	134	0.8	1.0	1003	0.37	1.2	0.3	54.0	1.1	38.1	0.06	0.06	0.05
EG-09-18	Rock	0.62	<5	0.03	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-19	Rock	0.77	<5	0.49	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-20	Rock	0.74	<5	0.02	0.18	91.67	0.69	3.6	250	0.5	0.7	645	0.23	0.8	0.3	15.7	1.2	33.5	0.07	<0.02	<0.02
EG-09-21	Rock	1.50	<5	0.56	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-22	Rock	0.21	17	11.58	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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Project: Egmont
Report Date: May 07, 2009

CERTIFICATE OF ANALYSIS VAN09001451.1

	Method	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F
	Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Sc	Tl	S	Hg	Se	Te	Ga
	Unit	ppm	%	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	%	ppb	ppm	ppm	ppm
	MDL	2	0.01	0.001	0.5	0.5	0.01	0.5	0.001	20	0.01	0.001	0.01	0.1	0.1	0.02	0.02	5	0.1	0.02	0.1
EG-09-01	Rock	9	0.74	0.055	4.9	5.1	0.18	42.5	0.011	<20	0.55	0.019	0.26	0.2	0.7	0.04	0.05	<5	0.1	1.87	1.5
EG-09-04	Rock	6	0.14	0.064	3.4	1.8	0.10	54.1	0.005	<20	0.57	0.011	0.30	0.3	0.6	0.04	0.09	5	0.1	1.00	1.1
EG-09-04A	Rock	89	1.40	0.098	5.7	1.3	1.63	26.9	0.130	<20	2.84	0.059	0.05	0.3	3.4	<0.02	0.05	<5	0.1	2.29	10.7
EG-09-05	Rock	28	0.39	0.055	4.3	6.1	0.59	33.8	0.067	<20	1.05	0.070	0.08	<0.1	1.0	<0.02	<0.02	<5	<0.1	0.04	3.6
EG-09-06	Rock	54	3.62	0.042	0.8	39.2	1.93	114.3	0.115	<20	7.09	0.689	0.29	<0.1	1.2	0.04	<0.02	<5	0.1	0.06	10.1
EG-09-07	Rock	32	0.65	0.056	3.9	6.8	0.47	60.5	0.084	<20	1.16	0.059	0.10	<0.1	1.2	0.02	<0.02	<5	0.1	0.02	3.8
EG-09-08	Rock	128	1.49	0.116	2.9	1.1	1.09	33.9	0.165	<20	2.71	0.304	0.10	<0.1	2.4	<0.02	0.08	<5	0.3	0.03	7.9
EG-09-09	Rock	35	0.58	0.055	4.8	4.7	0.66	23.0	0.110	<20	1.22	0.063	0.06	<0.1	1.3	<0.02	0.09	<5	0.2	0.03	4.5
EG-09-10	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-11	Rock	18	0.60	0.031	3.0	7.6	0.29	38.5	0.043	<20	0.97	0.071	0.20	1.8	1.0	0.04	0.04	<5	0.1	0.11	3.6
EG-09-12	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-13	Rock	33	0.36	0.045	4.1	7.7	0.40	24.6	0.089	<20	0.75	0.067	0.08	<0.1	0.9	<0.02	<0.02	<5	<0.1	0.04	3.9
EG-09-14	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-15	Rock	43	0.90	0.067	2.9	4.6	0.97	37.0	0.128	<20	1.67	0.114	0.11	<0.1	1.4	<0.02	<0.02	<5	0.1	0.04	5.1
EG-09-17	Rock	4	2.04	0.074	8.5	5.2	0.08	50.8	0.003	<20	0.46	0.011	0.36	0.2	0.6	<0.02	0.04	<5	0.1	0.21	1.2
EG-09-18	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-19	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-20	Rock	<2	1.60	0.086	7.0	4.0	0.05	38.1	0.001	<20	0.32	0.004	0.29	0.1	0.5	0.02	<0.02	<5	<0.1	0.37	0.8
EG-09-21	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
EG-09-22	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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Client: **Golden Reign Resources**
501 - 595 Howe St.
Vancouver BC V6C 2T5 Canada

Project: Egmont
Report Date: May 07, 2009

QUALITY CONTROL REPORT VAN09001451.1

	Method	WGHT	G6	G6	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F
	Analyte	Wgt	Ag	Au	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi
	Unit	kg	gm/mt	gm/mt	ppm	ppm	ppm	ppm	ppb	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm
	MDL	0.01	5	0.01	0.01	0.01	0.01	0.1	2	0.1	0.1	1	0.01	0.1	0.1	0.2	0.1	0.5	0.01	0.02	0.02
Pulp Duplicates																					
EG-09-17	Rock	2.91	<5	0.07	0.12	67.44	0.79	5.7	134	0.8	1.0	1003	0.37	1.2	0.3	54.0	1.1	38.1	0.06	0.06	0.05
REP EG-09-17	QC				0.11	69.18	0.73	5.6	135	0.8	1.0	981	0.37	1.2	0.4	52.9	1.1	37.3	0.06	0.06	0.03
EG-09-21	Rock	1.50	<5	0.56	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
REP EG-09-21	QC		<5	0.60																	
Reference Materials																					
STD AGPROOF	Standard		94	0.03																	
STD DS7	Standard				19.63	92.67	66.69	382.3	808	53.0	7.9	621	2.29	47.0	4.2	49.8	3.6	67.2	5.83	3.78	4.20
STD DS7	Standard				20.26	96.51	65.37	390.1	830	58.5	8.8	645	2.39	45.4	4.4	49.5	3.9	70.6	6.09	3.48	4.23
STD DS7	Standard				19.11	88.83	63.83	378.9	770	51.7	8.0	629	2.35	48.1	4.0	78.3	3.6	67.9	6.02	3.78	4.28
STD DS7	Standard				19.25	94.13	66.35	397.8	855	54.7	8.1	641	2.39	53.7	4.1	57.6	3.5	69.3	6.31	3.59	4.44
STD OXE56	Standard		<5	0.62																	
STD OXE56 Expected				0.611																	
STD AGPROOF Expected			100	0																	
STD DS7 Expected					20.5	109	70.6	411	890	56	9.7	627	2.39	48.2	4.9	70	4.4	68.7	6.38	4.6	4.51
BLK	Blank		<5	<0.01																	
BLK	Blank		<5	<0.01																	
BLK	Blank				<0.01	<0.01	<0.01	<0.1	<2	<0.1	<0.1	<1	<0.01	<0.1	<0.1	<0.2	<0.1	<0.5	<0.01	<0.02	<0.02
BLK	Blank				<0.01	<0.01	<0.01	<0.1	<2	<0.1	<0.1	<1	<0.01	<0.1	<0.1	<0.2	<0.1	<0.5	<0.01	<0.02	<0.02
Prep Wash																					
G1	Prep Blank	<0.01	<5	<0.01	0.10	1.63	2.15	44.6	8	4.1	3.8	511	1.84	0.6	1.5	<0.2	3.3	51.2	0.02	<0.02	0.06
G1	Prep Blank	<0.01	<5	<0.01	0.08	1.51	2.36	45.0	8	3.8	3.9	548	1.86	0.5	1.5	<0.2	3.4	54.2	0.01	<0.02	0.06

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Client: **Golden Reign Resources**
501 - 595 Howe St.
Vancouver BC V6C 2T5 Canada

Project: Egmont
Report Date: May 07, 2009

QUALITY CONTROL REPORT VAN09001451.1

	Method	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F	1F
	Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Sc	Tl	S	Hg	Se	Te	Ga
	Unit	ppm	%	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	%	ppb	ppm	ppm	ppm
	MDL	2	0.01	0.001	0.5	0.5	0.01	0.5	0.001	20	0.01	0.001	0.01	0.1	0.1	0.02	0.02	5	0.1	0.02	0.1
Pulp Duplicates																					
EG-09-17	Rock	4	2.04	0.074	8.5	5.2	0.08	50.8	0.003	<20	0.46	0.011	0.36	0.2	0.6	<0.02	0.04	<5	0.1	0.21	1.2
REP EG-09-17	QC	3	2.03	0.075	8.2	5.7	0.07	47.8	0.003	<20	0.43	0.010	0.33	0.1	0.5	<0.02	0.04	<5	0.2	0.18	1.1
EG-09-21	Rock	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
REP EG-09-21	QC																				
Reference Materials																					
STD AGPROOF	Standard																				
STD DS7	Standard	77	0.87	0.074	10.4	179.3	0.99	397.3	0.111	35	0.97	0.091	0.46	3.4	2.4	4.03	0.18	186	3.5	1.10	4.7
STD DS7	Standard	81	0.92	0.071	11.3	198.3	1.05	420.1	0.117	39	1.06	0.094	0.46	3.2	2.5	4.11	0.19	201	3.8	1.22	4.9
STD DS7	Standard	69	0.91	0.077	10.7	191.3	1.01	420.5	0.107	35	1.03	0.100	0.50	3.3	2.6	4.06	0.19	202	3.4	1.06	5.0
STD DS7	Standard	80	0.91	0.078	10.4	203.0	1.01	440.0	0.104	33	1.02	0.100	0.51	3.2	2.6	4.14	0.20	202	3.8	1.20	5.0
STD OXE56	Standard																				
STD OXE56 Expected																					
STD AGPROOF Expected																					
STD DS7 Expected		84	0.93	0.08	11.7	179	1.05	370.3	0.124	38.6	0.959	0.089	0.44	3.4	2.5	4.19	0.19	200	3.5	1.08	4.6
BLK	Blank																				
BLK	Blank																				
BLK	Blank	<2	<0.01	<0.001	<0.5	<0.5	<0.01	<0.5	<0.001	<20	<0.01	<0.001	<0.01	<0.1	<0.1	<0.02	<0.02	<5	<0.1	<0.02	<0.1
BLK	Blank	<2	<0.01	<0.001	<0.5	<0.5	<0.01	<0.5	<0.001	<20	<0.01	<0.001	<0.01	<0.1	<0.1	<0.02	<0.02	<5	<0.1	<0.02	<0.1
Prep Wash																					
G1	Prep Blank	33	0.46	0.074	6.1	10.4	0.57	218.2	0.124	<20	0.95	0.064	0.52	<0.1	2.1	0.36	<0.02	<5	<0.1	<0.02	4.6
G1	Prep Blank	35	0.51	0.079	6.4	10.7	0.58	244.7	0.130	<20	1.01	0.070	0.52	<0.1	2.2	0.37	<0.02	<5	<0.1	<0.02	4.8

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501 - 595 Howe St.
Vancouver BC V6C 2T5 Canada

Project: Egmont
Report Date: May 07, 2009

CERTIFICATE OF ANALYSIS VAN09001482.1

	Method	WGHT	M150	G6	G6	G6	G6	G6	G6	G6
	Analyte	Wgt	TotWt	+150 Wt	+150 Ag	-150 Ag	Tot Ag	+150 Au	-150 Au	Tot Au
	Unit	kg	g	g	mg	gm/mt	gm/mt	mg	gm/mt	gm/mt
	MDL	0.01	1	0.01	0.001	5	5	0.001	0.17	0.17
EG-09-02	Rock	0.98	624	23.67	0.109	10	10	0.010	6.35	6.13
EG-09-03	Rock	0.92	583	19.41	3.947	229	228	3.556	160.25	161.01
EG-09-16	Rock	0.82	580	21.88	0.041	<5	<5	0.028	2.78	2.72

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Vancouver BC V6C 2T5 Canada

Project: Egmont
Report Date: May 07, 2009

QUALITY CONTROL REPORT VAN09001482.1

	Method	WGHT	M150	G6	G6	G6	G6	G6	G6	G6
	Analyte	Wgt	TotWt	+150 Wt	+150 Ag	-150 Ag	Tot Ag	+150 Au	-150 Au	Tot Au
	Unit	kg	g	g	mg	gm/mt	gm/mt	mg	gm/mt	gm/mt
	MDL	0.01	1	0.01	0.001	5	5	0.001	0.17	0.17
EG-09-02	Rock	0.98	624	23.67	0.109	10	10	0.010	6.35	6.13
Reference Materials										
STD OXP39	Standard			29.99	0.040	<5		0.448	14.77	
BLK	Blank			30.00	<0.001	<5		<0.001	<0.17	
Prep Wash										
G1	Prep Blank	<0.01	688	17.44	0.047	<5	<5	<0.001	<0.17	<0.17

TOPOGRAPHY & GEOLOGY

JI & JII 1 CLAIMS
NORTHERN SECHELT PENINSULA
092 G 071

250 200 150 100 50 0 250
Metres

To accompany 'PROSPECTING & PHYSICAL WORK on the JI & JII 1 Claims by D.K Bragg. Dated July 2 2008

SCALE: 1 - 5000	DATE: July 1-2008
DRAWN BY: D.K. Bragg	Fig: 3

Revised: July 5 2009

Refer to Sample description for Sample Number

18°29' 2004

LEGEND

- Paved Road
- Gravel or logging road
- Trail or unused road
- Stream
- Intermittant Stream or gully
- Rock outcrop
- Silt sample site ● JI 08 001
- Soil sample site ○ JI 08 010
- Rock Sample site ⊗ JI 08 021
- Fault (defined, approximate, assumed)
- ⊗ Sample No. | Au gm/mt | Ag gm/mt
  10 , 0.56 , <5

0422000 0423000 0430000 0431000 0432000

5513000 5512000 5511000

12, 0.07, <5
13, <0.01, <5
14, <0.01, <5
15, 32.42, 7
16, .14, <5

9, <0.01, <5
10, <0.01, <5
11, 0.05, <5

JI 523628

JI 1 583153

411732 "3V"

411733

411734

411735

DF

JI08-001 au <10 ppb ag .01 ppm

JI08-002 au <10 ppb ag 0.2 ppm

6, <0.01, <5
7, <0.01, <5
8, <0.01, <5

Trench II

617.8

AGAMEMNON BAY

NORTH LAKE

WAUGH LAKE

Rx Bluff

NL vein See Fig. 6

To Earls Cove

To Egmont

101

100