GEOCHEMICAL, TRENCHING and PROSPECTING ASSESSMENT REPORT on the McGILLIVRAY PROJECT

Lytton-Lillooet Area of British Columbia

NTS 92I/12 (92I.042+052)
Latitude 50º29'20"N/Longitude 121º40'30"W
Permit MX-4-480

For

Atocha Resources Inc.
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Vancouver, B.C.
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Prepared by

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June 30, 2009

Fieldwork Completed between May 28 and June 14, 2009

BRITISH COLUMBIA
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Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: GEOCHEMICAL, TRENCHING AND PROSPECTING

TOTAL COST: $4,000

AUTHOR(S): J. T. SHEARER, M.Sc, P.Geo

SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): MX-4-480

YEAR OF WORK: 09

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): EVENT # 4288115

PROPERTY NAME: McGILLIVRAY,

CLAIM NAME(S) (on which the work was done): McGillivray Creek One, McGill 1 tenure 526002 527194.

COMMODITIES SOUGHT: Au/Ag

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN:

MINING DIVISION: KAMLOOPS

NTS/BCGS: 92I/12 (92I.04Z + 05Z)

LATITUDE: 50 ° 29 ' 20 " LONGITUDE: 121 ° 40 ' 30 " (at centre of work)

OWNER(S):
1) ATOCHA RESOURCES Inc. 2)

MAILING ADDRESS:
Unit 5-2330 Tyner st.,
Port Coquitlam, B.C.
V3C 2Z1

OPERATOR(S) [who paid for the work]:
1) As above 2)

MAILING ADDRESS:
As above.

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):
The major rocks on the property are dioritic intrusive Mount Lytton Complex in fault contact with altered Lower Cretaceous Bridge River Group volcanics and sediments. Dykes are altered and contain anomalous values of Ag + Cu.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: Assessment Report 12,948, + 7,027

Next Page

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)		526001	
Ground, mapping		~~526001~~ +526002	5,000
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil		526001	5,000
Silt			
Rock			
Other			
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying		526001	2,000
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area)		526001	14,000
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			5,000
Trench (metres)	85m	526001 + 526002	10,000
Underground dev. (metres)			
Other			
		TOTAL COST:	$44,000

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FIGURES

Summary

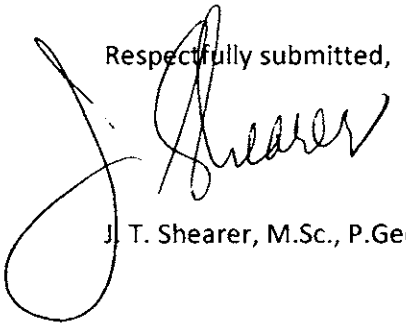
The McGillivray property consists of 235 claim cells, acquired to cover an historical copper porphyry target property with a large gossanous alteration zone to explore for its precious metal potential. The McGillivray property is near the recently discovered epithermal precious metal Skoonka Creek property. The claims cover ground originally staked in the 1940's. Previous work in the area covered by the property outlined large zones of hydrothermal alteration and copper anomaly in soil geochemistry at the time when the focus of much exploration was toward porphyry copper targets. There has been no exploration focused on precious metals until Atocha Resources Ltd. acquired the property.

The McGillivray Property geology consists of fault bounded slices of dioritic and granodioritic intrusives of the Permian to Triassic age Mount Lytton Complex, with highly altered Lower Cretaceous andesitic volcanics of the Pimainus Formation of the Spences Bridge group. The western side of the McGillivray Property is next to the regional Fraser River fault. Within the fault bounded slices of altered volcanics are strong alteration zones with evidence of drusy quartz and anomalous silver soil samples. The mineral deposit type that is recommended to target for is for the exploration for epithermal precious metals.

The McGillivray property demonstrates many features of classic epithermal deposits: the vein mineralogy and textures, with generations of carbonate, silica and chalcedony, the tendency for mineralization to occur in flat vein structures, the presence of brecciated quartz veins, and the suite of geochemical indicator elements Mo, As, and Ag.

Recent work in 2009 consisting of trenching, follow-up soil sampling, prospecting and geology which has confirmed the potential for an epithermal gold-silver mineralized system. The property is centered on McGillivray Creek and is located 34 kilometres east-southeast of Lillooet, British Columbia and is well served by roads and power. The claims are about midway between Lytton and the Blustry Mountain Gold Showings, on the east side of the Fraser River.

Respectfully submitted,



J. T. Shearer, M.Sc., P.Geo.

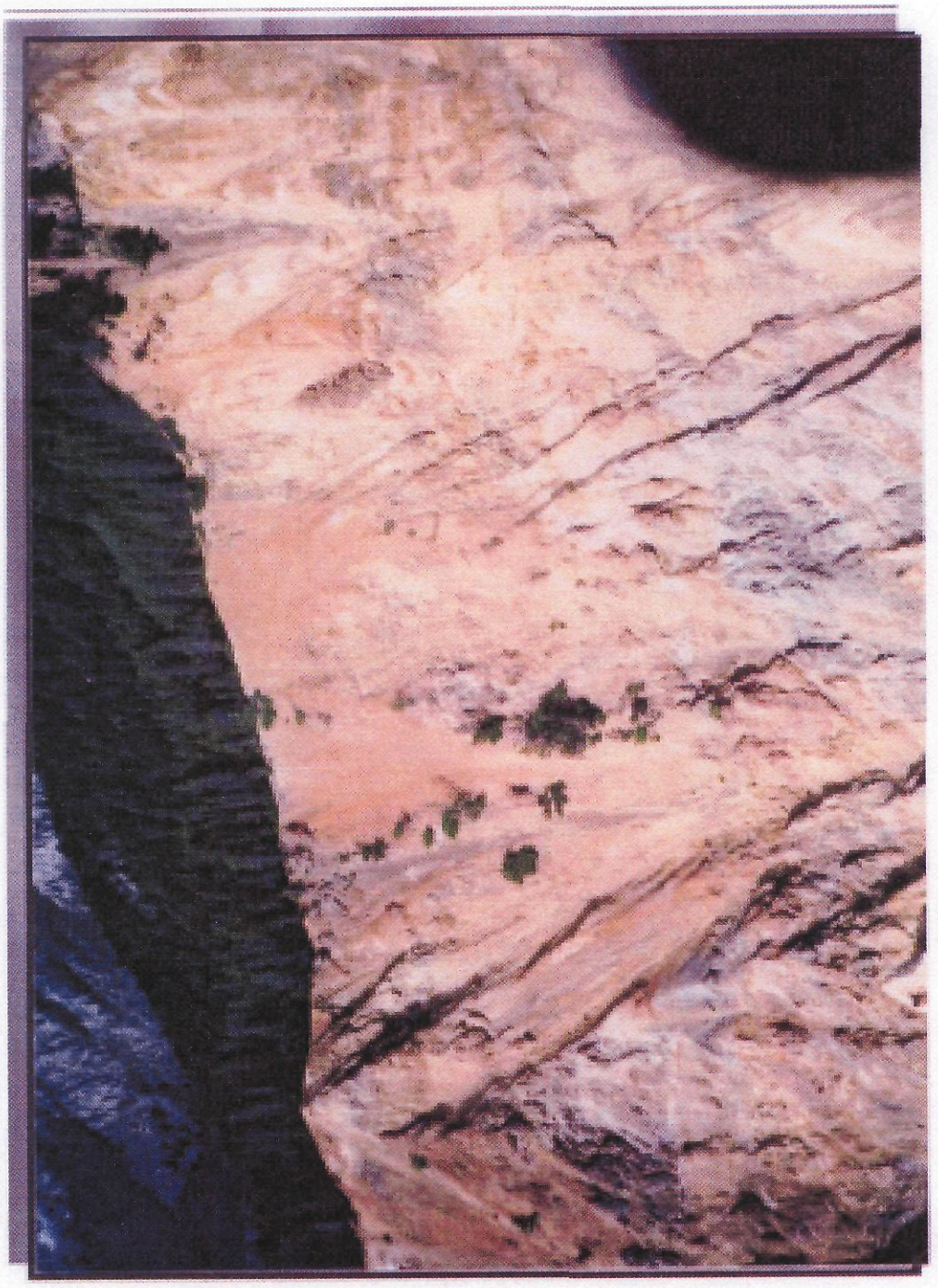


Figure 1 **View of the gossanous slope at the south end of the 2006 exploration focus area from a helicopter. There was a line of soil samples collected on the ridge top. (Photo: Jo Shearer)**

Introduction

This report is prepared for Atocha Resources Ltd. (Atocha) of Vancouver, BC at the request of the Board of Directors.

The purpose of this report is to summarize the 2009 exploration program on the McGillivray Creek property and document it as a property of merit. This report is prepared to support Atocha Resources Ltd. in raising funds to support further exploration of this property.

This report is largely based on fieldwork conducted between May 28 and June 14, 2009, the historical reports of previous operators and government geological mapping. The author also discussed ongoing activities with the field exploration crew and Dan G. Cardinal, P.Geo. during the program. The documents reviewed are listed in the References near the end of this report.

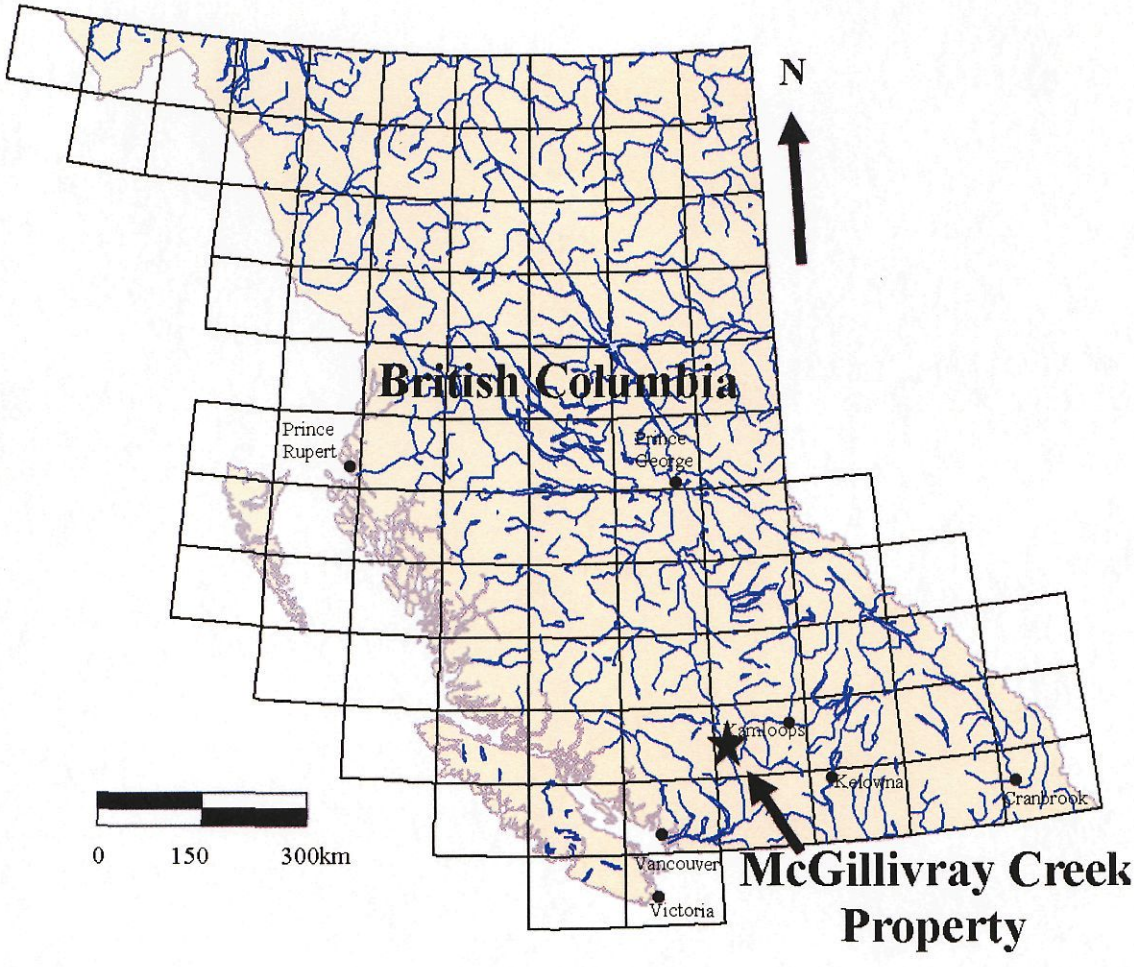


Figure 2 Location Map

Property Description and Location

The McGillivray property consists of 235 cell claims located under the Mineral Title Online claim system of British Columbia. The claims are registered in the name of Atocha Resources Ltd. Total area is 7,903.119 hectares. The claims are all in the Kamloops Mining Division of British Columbia. The "cell claim" boundaries are defined in the provincial database and referred to in the UTM NAD 83 coordinate system. This location based database allows title to be assured for geographic location.

Tenure Number	Name	Registry Date	Current Expiry*	Size (cell Units)	Cell Area (ha)
503908		2005 Jan 16	2010 Mar 16	55	1148.360
503909		2005 Jan 16	2010 Mar 16	40	819.830
605052	BLUST S 1	2009 May 27	2010 Jun 27	20	410.430
605053	BLUST S 2	2009 May 27	2010 Jun 27	20	410.780
421157	MCGILLIVERY CREEK NORTH	2005 Oct 14	2010 Oct 14	20	410.872
521252	SPENCES BRIDGE VOLCANIC 1	2005 Oct 15	2010 Oct 15	21	431.758
521253	SPENCES BRIDGE VOLCANIC 2	2005 Oct 15	2010 Oct 15	25	514.220
521254	MCGILLIVERY WEST 1	2005 Oct 15	2010 Oct 15	18	370.020
526001	MCGILL THREE	2006 Jan 21	2012 Jan 21	10	205.503
526002	MCGILLVERY CREEK ONE	2006 Jan 21	2012 Jan 21	25	513.858
527193	LAUWISSIAN ONE	2006 Feb 07	2011 Feb 07	16	329.053
527194	MCGILL 1	2006 Feb 07	2013 Feb 07	25	513.922
527195	MCGILL 2	2006 Feb 07	2011 Feb 07	25	513.830
528832	MCGILLIVRAY SOUTHEAST	2006 Feb 23	2011 Feb 23	25	514.121
542787	LAU-LU	2006 Oct 08	2011 Oct 08	25	529.172
571897	LA LAU 2	2007 Dec 13	2010 Jun 28	15	226.250
571898	LA LAU 3	2007 Dec 13	2010 Jun 16	2	41.140
			Total Area	**387**	**7903.119**

* Subject to approval of work documented in the Assessment Report

In British Columbia, each cell claim equals about 20.55 hectares. All claim cells staked in British Columbia require approximately $80 of assessment work to be undertaken in Years One to Three, ($4.00 per ha per year), followed by about $160 per cell per year thereafter ($8.00 per ha per year).

A 100% interest, before the NSR, in the property is available to Atocha Resources Inc. following the completion of the following terms to the owner Jo Shearer according to the Option Agreement dated August 26, 2006. Additionally there is a 2% Net Smelter Royalty (NSR) to Mr. Shearer following completion of the terms of the agreement.

The NSR is available to be purchased for $1,000,000.00.

The claims are located in mapsheets 92I-042 and 92I-052. The latitude 50º29'20"N and longitude 121°40'30"W are near the center of the area that work was done in 2006.

CLAIM MAP McGillivray

BC Administrative Area Layers

- BC Communities
  - City
  - Town
  - Village
  - Resort Municipality
  - Settlement
  - Community
  - District Municipality

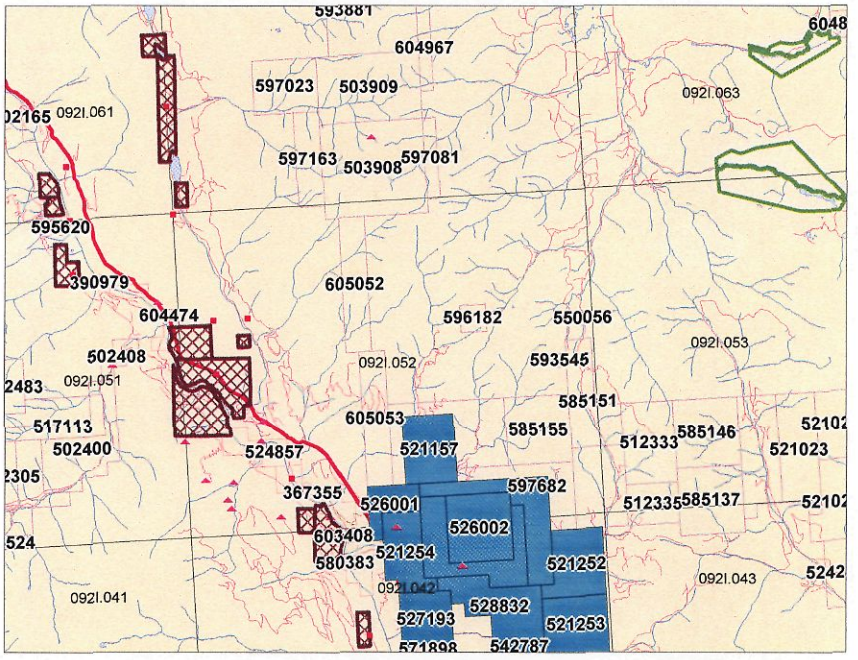
t Nations Layers

- Aboriginal Communities
- Indian Reserves

Parks Layers

- BC Parks (July 2004) outline (<1 M)

Mineral Inventory Layers



SCALE 1 : 258,761

2 0 2 4 6

MILES

N

Figure 3

Most of these claims are located on Crown Land and have no surface rights attached to the claims. There is crown land available for use by permit application through a permit for development of a mill and tailings if the project moves to this level.

There is a small adit, with a tennantite showing, above McGillivray Creek, on the north side, described in the BC Ministry of Mines, Geological Fieldwork (White, 1980). There are reports of several small pits on the property near the highway described by Chisholm (1971). These were not visited by the author. There are several filled in bulldozer or excavator trenches at the end of the logging road that likely date from 1972 or 1973, near the centre of the 2009 fieldwork area.

The property is within the territorial land of the Lytton First Nations band.

There are no known new parks planned for any area contained within the McGillivray Property. No First Nations reserves are indicated on the claims maps within the boundaries of the McGillivray claims.

There is a network of logging roads and several clear-cut openings from previous logging operations. The environmental liabilities of this will be the responsibility of the logging companies. The creeks are often steep and the semi arid environment limits the amount of water in creeks. It is not known whether there are any fish in the claim area. Wildlife throughout the area is sparse and primarily comprises deer and rare, itinerant black bears. Hill slopes are seasonal range for cattle.

There is a description of a spring credited to a report by D.C. Malcolm by Pezzot and White (1983); "A spring, at elevation 3,600 feet near McGillivray Creek, deposits a white precipitate which showed 1.19% silicon and 84.75% alumina."

This is not felt to be a liability but should be noted as naturally occurring.

Accessibility, Climate, Local Resources, Infrastructure and Physiography

The property is located on the eastern side of the Fraser Canyon. Highway 12, which follows the river, crosses the western side of the property. There is a network of logging roads over the property, accessing the highway on the north side of the McGillivray Creek valley. The Laluwissin Creek valley is to the south end of the property and has a deactivated logging road in its lower valley leading to the Fraser River. The upper valley of the Laluwissin Creek road, along the eastern edge of the claims, is accessed from Highway 12 in the Izman Creek valley to the south. This road connects up to a network of logging roads from Spences Bridge and Cache Creek on Highway 1 and near Pavilion on Highway 99. Most of the property is accessible by foot with cliff and landslide exposures limiting foot travel in a few areas.

Elevations range from 450m (1,500ft.) in the valley of the Fraser River to 1,800m (5,900ft.) on McGillivray Mountain. The area is mountainous with steep slopes. There are a couple of large natural slides and cliffs on the property, especially on the south facing slopes.

The area lies in the rain shadow of the Coast Mountains, therefore the climate is relatively dry; Lytton receives less than 40 cm precipitation per annum, of which 25% falls as snow during the winter months. Mean temperatures vary from -4°C in °winter to 30°C in the summer. At lower elevations, the vegetation is open pine forest. The north facing slopes have locally thick forests of pine and fir. The area is grazed by cattle during the summer months. Work can continue throughout the year although

snow will likely be present on the ground throughout the winter limiting the activities and slowing access.

There are electrical power lines following Highway 12 on the western side of the property. McGillivray Creek and its tributaries had water sufficient for drilling in October after a long dry spell and should be sufficient for year round exploration. There is abundant water in the Fraser River for any need on the property.

Lillooet and Lytton are the major towns in the area, both on Highway 12. Lillooet the regional source of most required supplies, heavy equipment and services for exploration is 34 kilometres by highway to the north-north west. The regional population is about 50,000. The major industries include logging, ranching and hospitality. The distance to Lytton is about 30 kilometres to the south. There are major railroads, with access to the continental railroad networks, in both Lytton and Lillooet. Both communities would be the source of personnel for exploration or operations.

The property is underlain by crown land. It is used by the local rancher for grazing cattle in the summer. It has been logged in the past for timber. This has left a network of logging roads to access most areas of the property. The land is steep, but there are several areas locally that should be sufficient for a mill site and tailings impound.

J. T. Shearer (property vendor), has initiated informal discussions with First Nations Bands resident near the property. These are the Fountain, Bonaparte and Lytton Bands.

History

In 1941 the Victory Claim was staked on the ridge between Laluwissin Creek and McGillivray Creek within the existing claims, according to Duffel and McTaggart, 1952. This is described to be located over the ridge located in the area where the work program of 2006 was done. It describes a northwesterly trending zone of faulting. There is a description of "inclusions" that are consistent with the body or bodies of altered volcanics seen in the 2006 mapping. It also mentions fine grained pyrite in a rusty fault zone.

In 1971 Cuda Resources, (Chisholm, 1972) did a copper soil geochemical and magnetometer study in the area of Laluwissin Creek and Highway 12 and south. This is about a kilometre southwest of the grid of the 2006 work. Geological mapping of these areas was completed in August of 1972 by Asano (1972) for Colt Resources Ltd. (renamed from Cuda Resources). He has mapped generally northerly trending bands of altered Nicola volcanics in Mount Lytton Complex diorite. The volcanics show varying levels of epidote and chlorite alteration. He correlates the magnetic highs to patches of gossan. There are several zones of copper mineralization described. The copper geochemistry and magnetometer survey were contoured in a general northerly trend. There is a special correlation between copper in soils and magnetometer highs.

D.C. Malcolm undertook geological mapping of the McGillivray Creek basin in 1972 to 1976 for Acacia Mineral Development Corporation. Copies of his reports were not available to the author. The following is credited to Malcolm's report dated March 14, 1980 as recounted in the report of Pezzot and White (1986):

> "The main deposits occur at the summit of a ridge and along its flanks between elevations 4,500 and 5,000 feet. On the north side of the ridge a number of small hand trenches expose sheared and brecciated feldspar porphyry and altered limy volcanics. Five samples over an area 200 feet by 200 feet, averaged 0.42% copper.

A road has been built from McGillivray Creek to the lower part of the deposit on the north slope of the ridge. Trenches have been roughed out partly across the deposit at elevations 4,650 and 4,800 feet.
On the south side of the ridge, 1,500 feet south of these trenches, chalcopyrite occurs with magnetite in old trenches and malachite stained feldspar porphyry forms a slide in a dry gulch. One picked sample assayed 0.37 oz. silver, per ton and 7.16% copper.
On the road, at elevation 3,300 feet, a porphyry dike was exposed. Chalcopyrite bearing limestone breccia float occurs near it.
Pyritic deposits occur over a large area east of the porphyry dikes and extend across the claims. Two outcrops have been sampled and assayed 0.095% and 0.15% copper."

The area described by Malcolm is consistent with the area that was the focus of the 2006 study.

A geochemical program was completed in 1978 (White, 1978) for Acacia Minerals. This is centered in the same basin as the 2006 work program of Atocha. His conclusions read:

"The limonite gossans exposed in the southern portion of the survey area have a strong copper zinc geochemical expression which indicates they are part of a northerly trending mineralized zone.
They are heavily pyritized appear to be associated with a series of andesites, dacites, limestone breccias and tuffs. A strong copper, lead, silver and zinc anomaly occurs at 9 / 60s - OE at the head of a small stream which is seeping an alumina-rich white powder."

In 1983 Ryan Energy undertook an 80 line kilometre VLF – EM and Magnetics airborne survey (Pezzot and White, 1983) over the ACE 1 to 8 claims in the McGillivray Creek basin that was the area of focus of the 2006 work. The resulting magnetic lows were interpreted as:

"Two northwest-southeast trending magnetic lows are evident across the survey area. One follows a geologically defined fault across the southwest corner of the claims area. The second follows McGillivray Creek. Terrain clearance effects across the valley formed by McGillivray Creek are not influencing the magnetic field intensity in this area and it is likely that another fault is present.
A north-south trending magnetic high correlates with a mountain ridge on the east side of McGillivray Creek. No geological evidence of a lithology change is reported in this area. The magnetic data may be reflecting an unmapped facies change within the volcanic unit; possibly a dioritic phase or simply an increased content of higher magnetic susceptibility materials. A closed magnetic high located on line 20 immediately west of this ridge is likely an outlier of the same rock unit."

The VLF EM from the 1983 report is reported as:

"The VLF-EM data is presented in profile form over the same topographic and geological base map used to illustrate the magnetic contours. The Seattle frequency data ... shows a subtle shift in the field intensity which correlates with the G.S.C. defined fault crossing the southwest corner of the survey area. In addition, the northwest-southeast trending belt of limestone is reflected as a slight conductivity increase. This response extends further south than the unit as indicated by D.C. Malcolm."

There is no further recorded work found by the author until the program of 2006 by Atocha.

Field Procedures

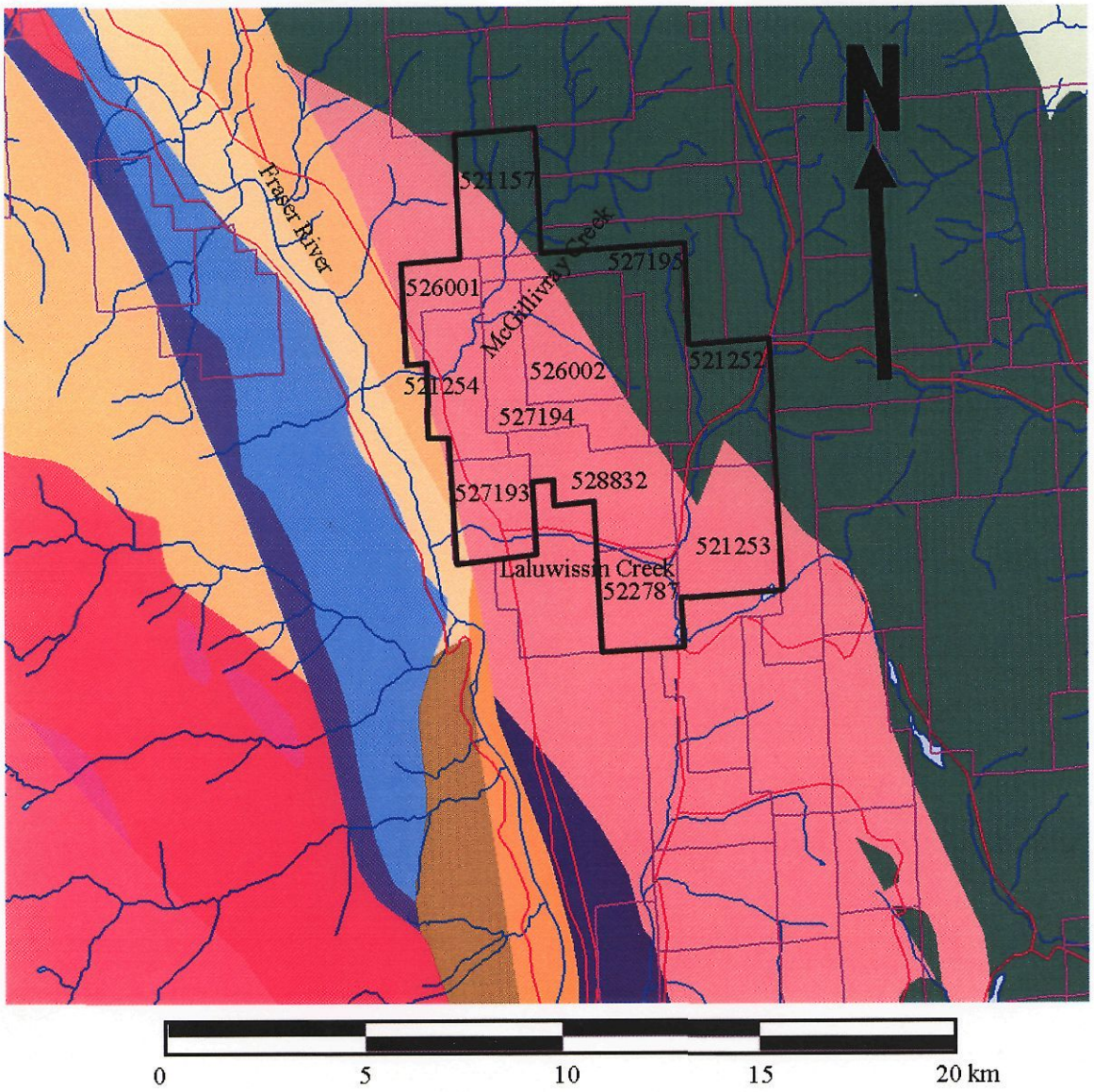
The author and prospector concentrated their efforts along the upper reaches of McGillivray creek valley and a section exposed along an escarpment overlooking the Fraser River canyon. Two (2) days were spent traversing the main ridge running along the edge of the escarpment, an area where historical copper porphyry related surveys and recent trenching by Atocha were carried out. Another day was spent examining a section of logging road where a soil sample from previous survey by the Atocha field crew returned elevated (290ppb) gold-in-soil value. This area is located north and northeast of McGillivray Creek valley. For detail Property description including history, regional geology and recent geochemical and geological surveys, the author recommends the reader to review a Technical Report authored by Mr. Sean Butler, P.Geo., titled 'Summary Report on the McGillivray Property' dated January 31, 2008.

Samples collected in the excavator trenches were by continuous chip samples along the floor of the trench.

Soil samples were collected by mattock from the thin "B" horizon immediately under the thin organic "A" horizon. Average depth of soil samples was 15cm.

Regional Geology

The major rock formations on the property are dioritic and granodioritic intrusives of the Permian to Triassic age Mount Lytton Complex. The other major unit is the altered Lower Cretaceous andesitic volcanics of the Pimainus Formation of the Spences Bridge group. The Spences Bridge Group outcrops on the eastern side of the claims as well as fault controlled bands as inliers or roof pendants in the diorite on the western side. The 2006 program reportedly found sedimentary rocks on the eastern side of the property (Shearer pers. comm.). This is likely the interbedded volcaniclastic rocks of the Pimainus Formation.



McGillivray Creek Claims overlain on the geology, roads (red) and creeks/rivers (blue).
Claim numbers locate the claims (purple boundaries inside black property boundary)

FIGURE 4 Regional Geology

There are bands of fault bounded northerly trending altered volcanics that have been mapped as gneisses and schists (Duffell and McTaggart, 1952). There are gneisses and schists defined to the south of this property on the geological map from the MapPlace, used in this report. Locally the alteration was observed to be argillic to kaolinitic. These bands extend over the ridge and were mapped near Highway 12 (Asano, 1972) as well in the basin to the east (Shearer, 2006). The intensity of alteration varies greatly on a local basis. These are likely part of the Pimainus Formation of volcanics of the Spences Bridge Group. The geological map reproduced from the BC MEMPR MapPlace reproduced for this report (Figure 4) does not show these bands of altered volcanics, but were observed during the field visit and reported in many property scale reports.

The regional Fraser Fault, a major north-north westerly trending structure, is located on the western boundary of the McGillivray property. This strike slip fault may have 135 to 160 kilometres of dextral strike slip. This was determined by the correlation of Late Permian intrusives of the Mount Lytton Complex in the area of McGillivray Creek with the Farwell Pluton in the area of the mouth of the Chilcotin River as noted in Read (2000) crediting a GSC paper by Friedman and van der Heyden. The rocks to the west of this structure, the Fraser Fault, are not related geologically to the units found on the McGillivray property and the geology and mineral deposit types are not reported by the author.

The close spatial relation to this fault has likely influenced the units on the McGillivray property. The strong northerly trending faulting that separates the Mount Lytton intrusives and the altered volcanics, sub parallel to this fault is likely related to this fault. As well, deep faults like the Fraser Fault have acted as conduits of deep hydrothermal fluids in other regions.

At this early stage of mapping there is field evidence to suggest to the author that a tectonic plate collision between 2 accreted terranes may occur in the McGillivray Property and that McGillivray creek valley may part of a surface expression to such a structural suture zone (Plate I).

Evidence to suggest a possible terrane collision proposal includes the following:

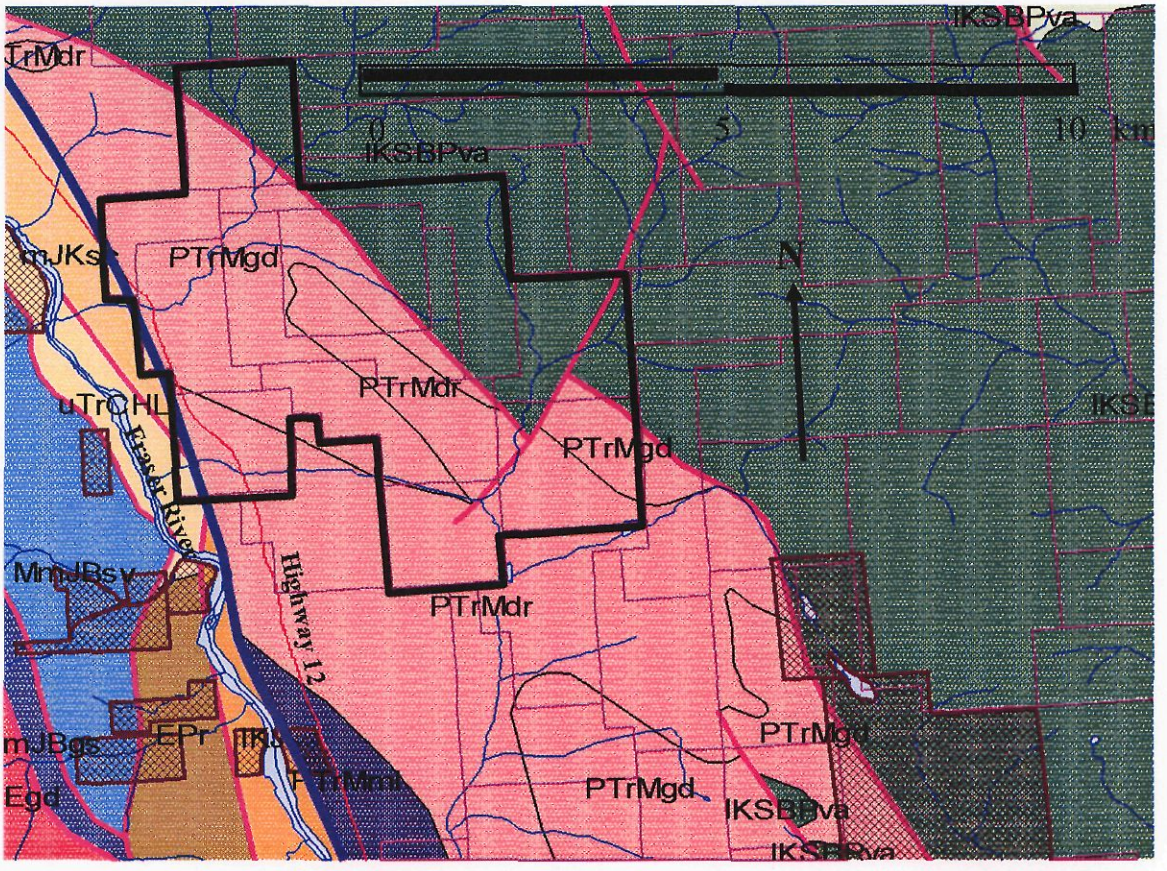
(i) Regional GSC map shows the McGillivray Property and area to be underlain mostly by the Lytton Complex. However, field mapping shows the Property, at least within the McGillivray watershed, to be predominately underlain by 2 different types of compositional volcanic rocks - andesitic and alkalic.

(ii) Regional geology along the Fraser River fault system shows faulted sections of the bedrock as been part of the Cadwallader Group, an island arc terrane of Upper Triassic to Lower Cretaceous age that includes mafic to intermediate volcanic flows and younger fine clastic sediments. Sections of the Cadwallader sediments can be observed on Highway 12 consisting of mudstone, shale, and siltstone – along an area of the highway that is precariously unstable directly overlooking the Fraser River. To the south and on the Property - the ridge overlooking the highway, the rocks here are composed of, what the author believes, as part of the Cadwallader terrane, composed predominately andesitic and minor intermediate rocks.

(iii) North and east of the McGillivray creek are alkalic compositional volcanic rocks. These rocks are believed to part of the Spences Bridge terrane.

(iv) Fragmented alkalic volcanic rocks discussed above are believed to be result of tectonic activity related to an accretionary collision between terrane represented by the andesitic rocks to southwest and the alkalic volcanic rocks to the northeast.

Local Geology and 2009 PROGRAM



Geology of the McGillivray Creek Property

PTrMdr	Permian to Triassic Mount Lytton Complex diorite	Native Reserve
PTrMgd	Permian to Triassic Mount Lytton Complex granodiorite	Property Boundary
PTrMml	Permian to Triassic Mount Lytton Complex metamorphic rocks	
lKSBPva	lower Cretaceous Spences Bridge Group—Pimainus Formation volcanics	Fraser Fault

Source BC MEMPR MapPlace

Figure 5 Local Geology

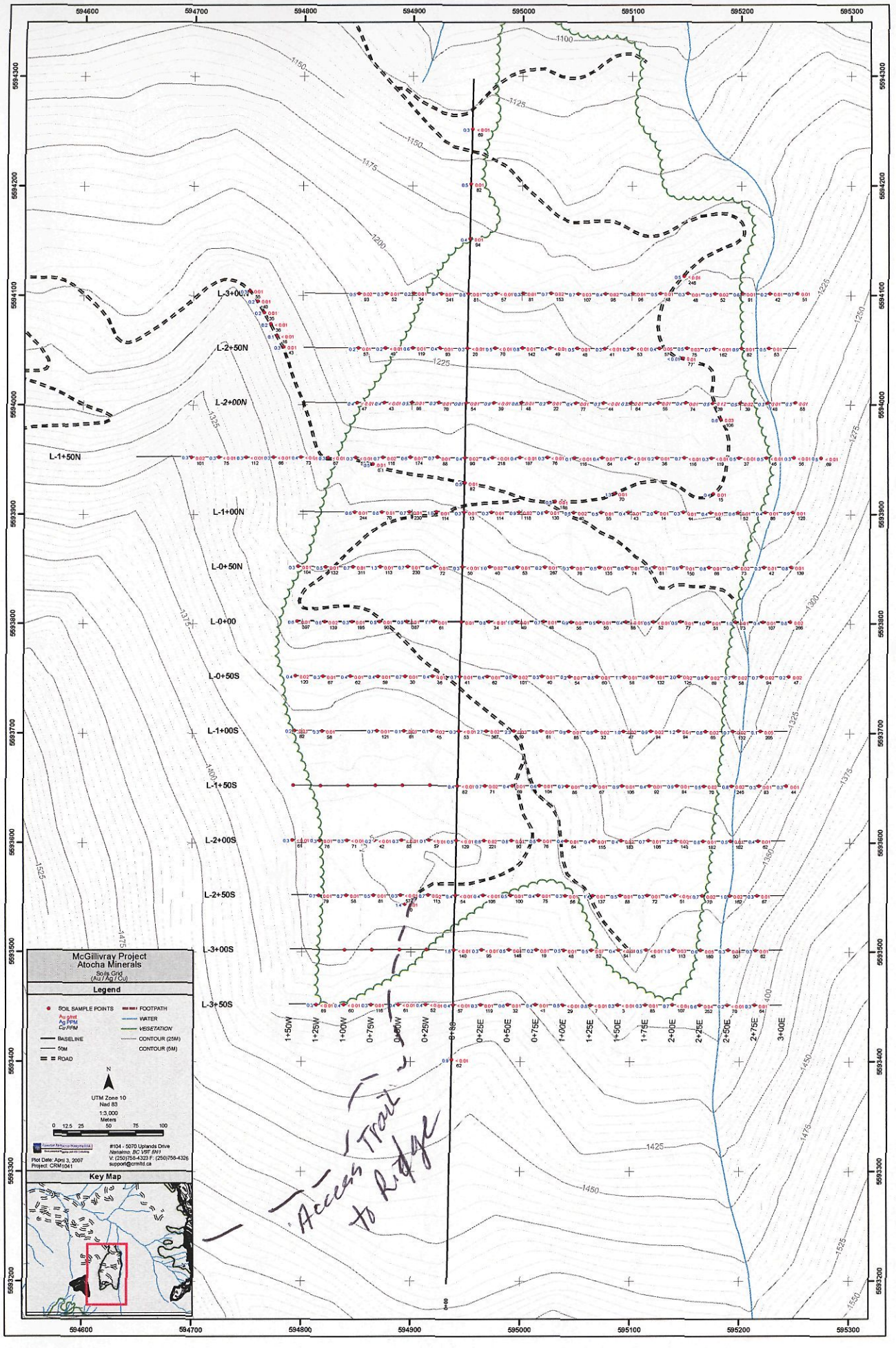
The Company has received results for samples collected from the initial trenching program. Geological examination of the ridge section shows that the rocks are predominately composed of underlying, mildly altered siliceous andesite carrying 2-4% disseminated pyrite. Minor chalcopyrite was observed. The andesite is cut by series of roughly east-west trending second and third order faults. Within some of these structures are well silicified, bleached, carbonitized and appears to be alunite alteration. Trenching found associated with epithermal environments.

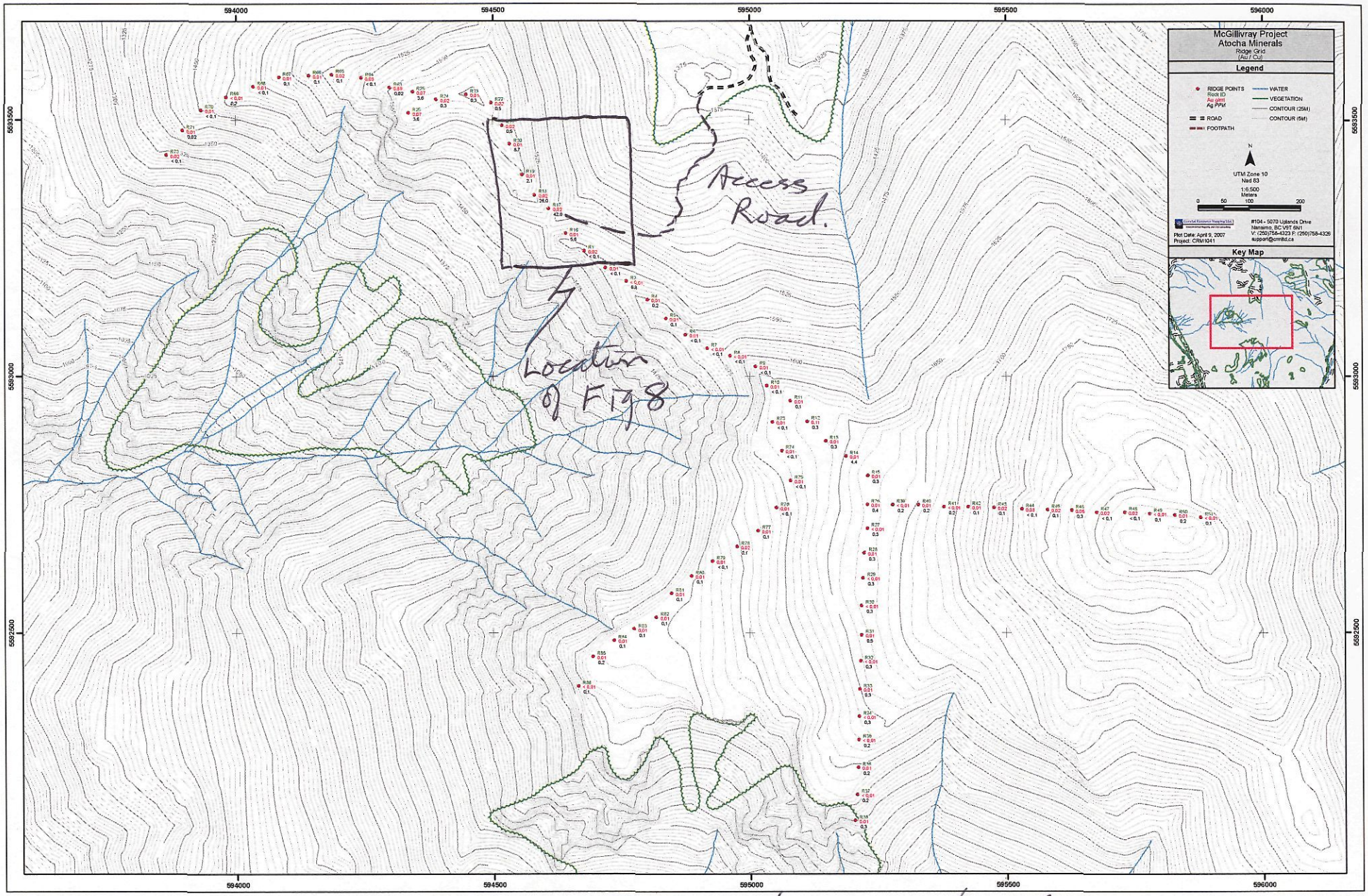
A thrust fault may have also acted as a channel way to ascending mineral-bearing solutions altering the andesitic rocks observed along the escarpment, with the cross-cutting, east-west trending second and third order faults hosting epithermal, calcite-silica-alunite-bearing minerals. The ubiquitous pyrite associated with the andesite and concentrated mainly between the ridge escarpment and McGillivray creek to the east may also be spatially reflecting some distal epithermal system. Nevertheless, it is

obvious as noted by the highly iron oxidized escarpment (Photos 1-3), that the disseminated pyrite, anomalous copper and silver and alteration minerals observed along the ridge are structurally controlled.

To the northeast a new area of previously defined gold-in-soil results panned concentrate collected near the site of the anomalous gold value contained at least one (possibly 2) very fine crystalline gold flake along with a silvery grain believed to be electrum or telluride.

Bedrock observed along this area is composed of purplish coloured, alkali composition volcanic rocks associated with fine grain, creamy feldspathic phenocrysts. In some sections the volcanic rock appears as trachytic texture. In the area of the elevated gold value the volcanic rocks are highly fragmented which the author interprets to be result of tectonic action. The fragments have been subsequently healed by banded white and pearl-white quartz veinlets, fracture-filling colliform silica and large bands of massive, dark, siliceous incipient-like chalcedony.


McGillivray Project
Atocha Minerals
Soils Grid
(Au / Ag / Cu)
Legend
SOIL SAMPLE POINTS
Au ppb
Ag PPM
Cu PPM
BASELINE
50M
ROAD
FOOTPATH
WATER
VEGETATION
CONTOUR (25M)
CONTOUR (5M)
N
UTM Zone 10
Nad 83
1:3,000
Meters
0 12.5 25 50 75 100
#104 - 5070 Uplands Drive
Nanaimo, BC V9T 6N1
V: (250)758-4323 F: (250)758-4326
support@crmltd.ca
Plot Date: April 3, 2007
Project: CRM1041
Key Map
L-3+00N
L-2+50N
L-2+00N
L-1+50N
L-1+00N
L-0+50N
L-0+00
L-0+50S
L-1+00S
L-1+50S
L-2+00S
L-2+50S
L-3+00S
L-3+50S
1+50W
1+25W
1+00W
0+75W
0+50W
0+25W
0+00
0+25E
0+50E
0+75E
1+00E
1+25E
1+50E
1+75E
2+00E
2+25E
2+50E
2+75E
3+00E
Access Trail to Ridge



Previous (2006) soil samples Location of 2009 work.

FIG 7

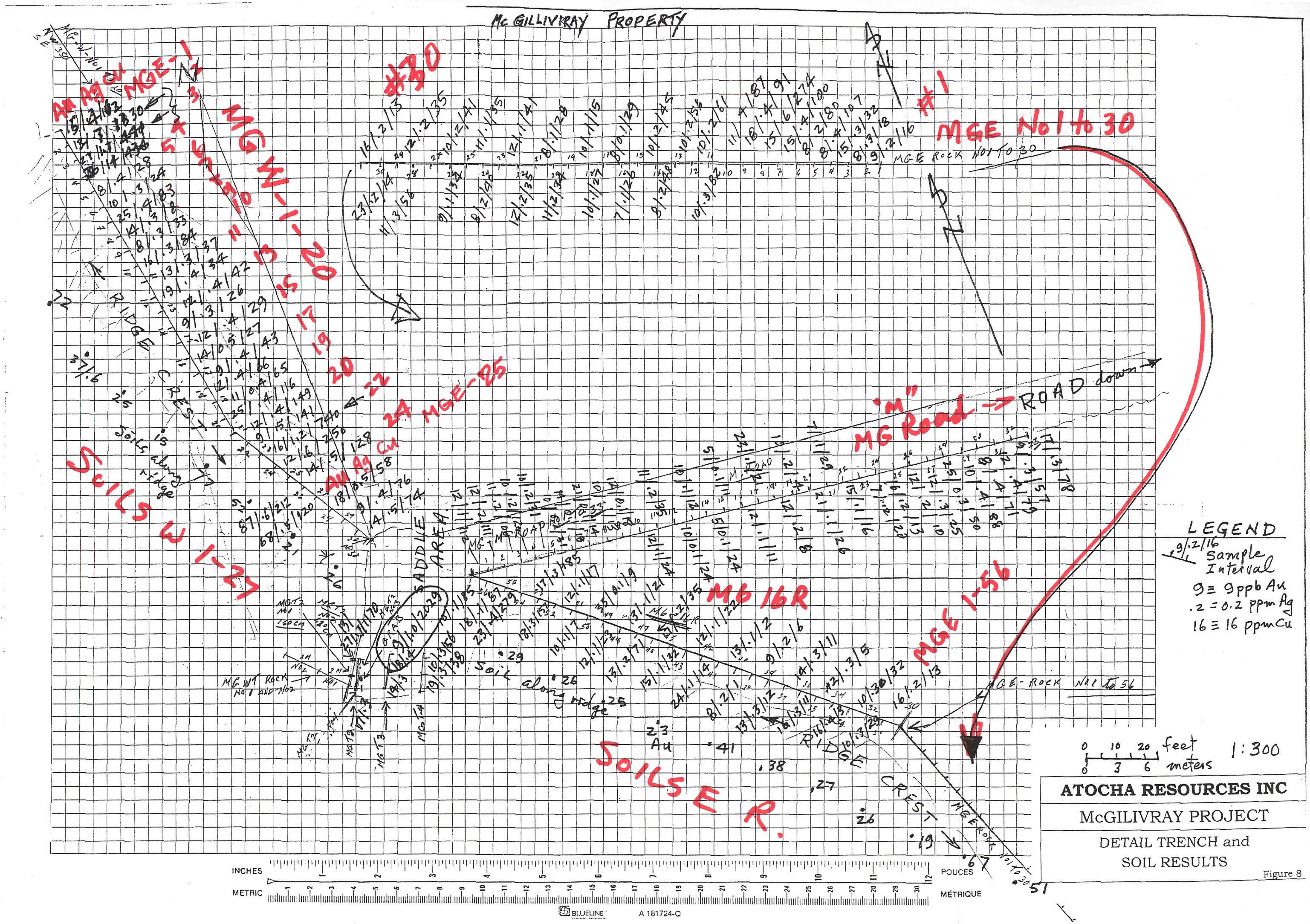

McGILLIVRAY PROPERTY
MGE No1 to 30
MGE ROCK No1 TO 30
MGW-1-20
MGE-1
MGE-25
Au Ag Cu
SOILS W 1-27
RIDGE CREST
Soils along ridge
SADDLE AREA
MG ROAD
"M" MG Road → ROAD down
MG 16R
MGE 1-56
MGE-ROCK No1 to 56
MG WT ROCK No1 AND No2
GRAB
Soil along ridge
SOILS E R.
RIDGE CREST
MGE ROCK No1 to 30
LEGEND
9/.2/16 Sample Interval
9 ≡ 9ppb Au
.2 = 0.2 ppm Ag
16 ≡ 16 ppm Cu
0 10 20 feet
0 3 6 meters
1:300
ATOCHA RESOURCES INC
McGILIVRAY PROJECT
DETAIL TRENCH and
SOIL RESULTS
INCHES
POUCES
METRIC
MÉTRIQUE
BLUELINE
A 181724-Q

Figure 8

Mineralization

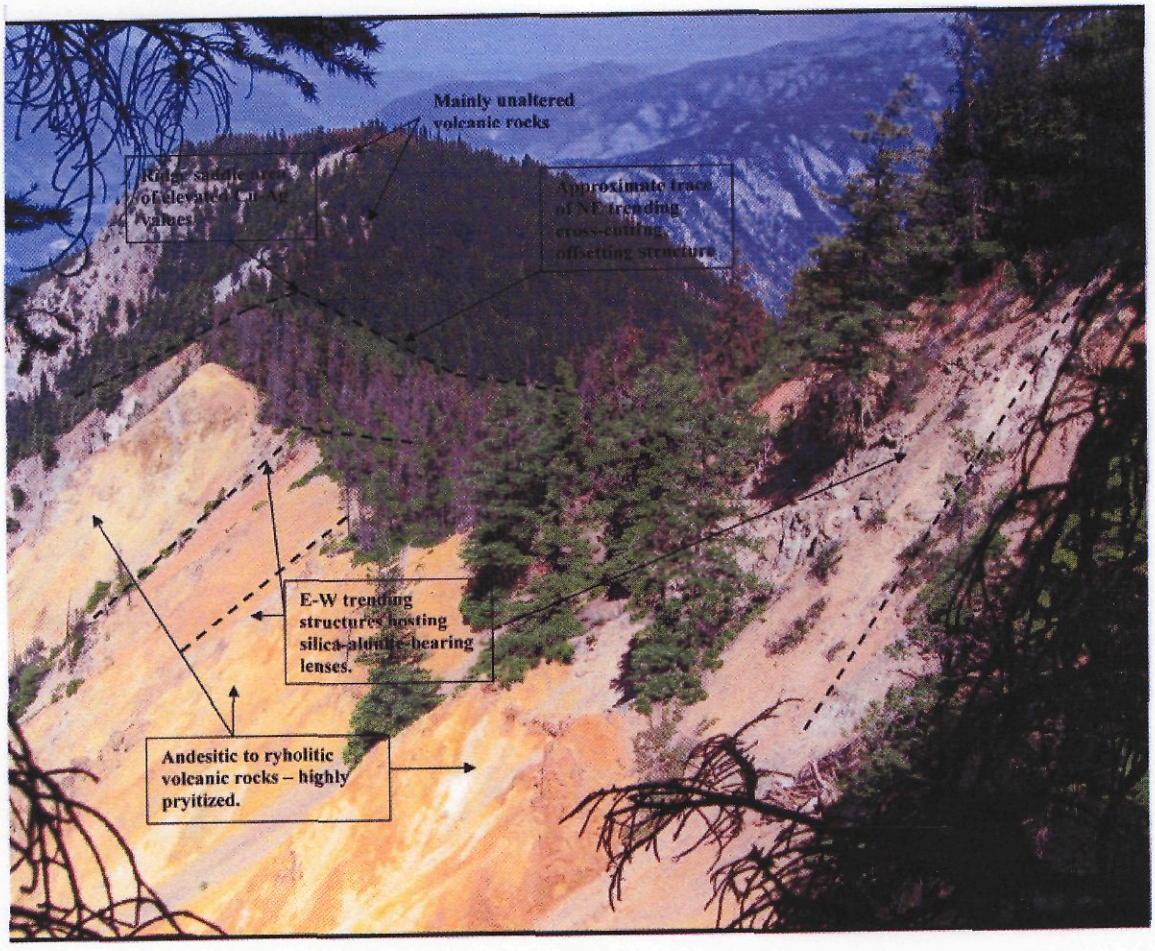


Figure 9

McGillivray Cliff exposure looking northwesterly. Highly pyritized volcanic rocks consisting predominately of siliceous andesite with subordinate dacitic to rhyolitic lenses. Interpreted by author as part of the Cadwallader Island arc volcanic terrane.

D.G. Cardinal, P.Geo.

The mineralization is largely disseminated and shear related copper and silver - lead with some, zinc reported. There is gold reported as a possible metal in the copper porphyry deposits described in the BC Minfile property descriptions on this property near the ridge. Strong lineations were seen on the ground during the property visit and are also visible in the contour maps. These are probable fault boundaries to the altered volcanic units with the Mount Lytton Complex intrusives as described in several historical reports. The high level and large surface extent of alteration seen indicates strong hydrothermal alteration. This alteration was evident as the author walked the property as well as seen in the large landslide visible from a distance near the highway.

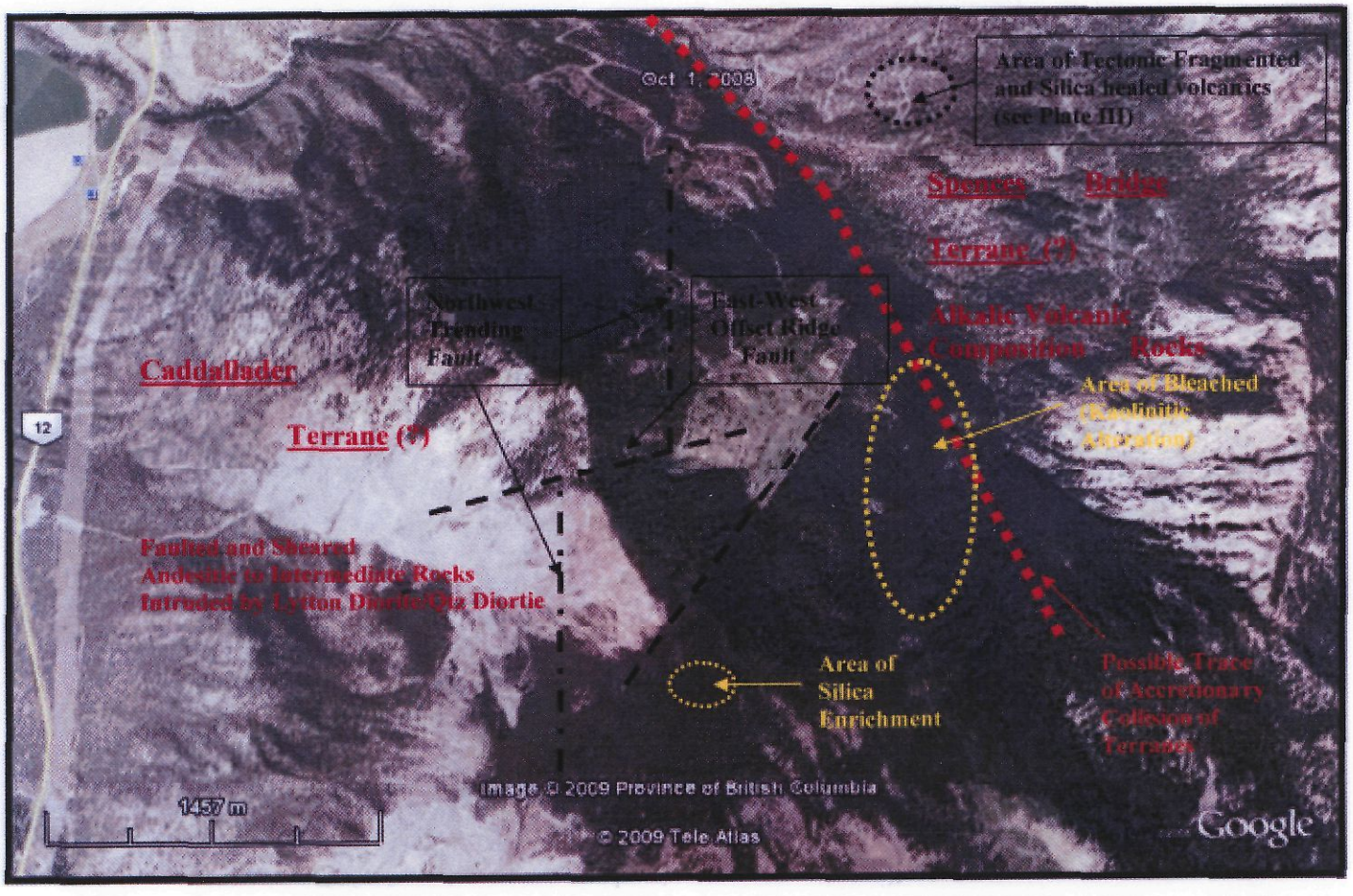


Figure 10

Airphoto depicts interpretation, both from preliminary filed surveys and photos, a NW trending structural trace of accretionary collision of Cadwallader and Spences Bridge terranes with related first-second order structures and potential epithermal signatures. *Silica-healed breccia-fragmented alkalic volcanic rocks outlined above* are interpreted to be tectonic-accretion related.

Rock Sample Loc.

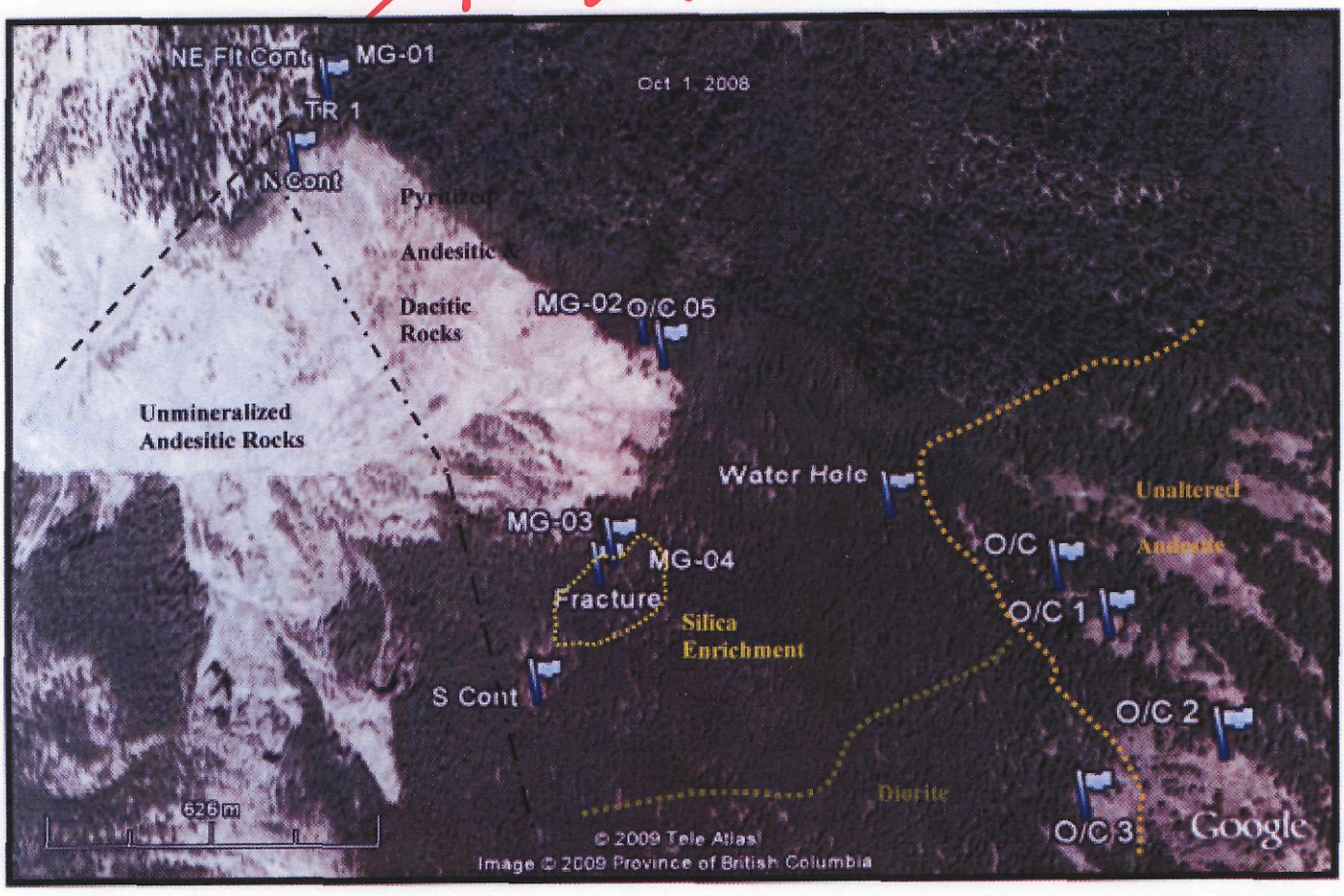


Figure 11

GPS Locations of rock outcrops (O/C) of unaltered andesite to southeast intruded by Dioritic rocks along the southern section. MG-01 to MG-04 are sampled sites for future petrographic studies. Rock specimens indicate carbonatization with possible epithermal alteration of silica and alunite. Area outlined as silica enrichment, bedrock here is highly siliceous suggesting possible area of epithermal alteration.

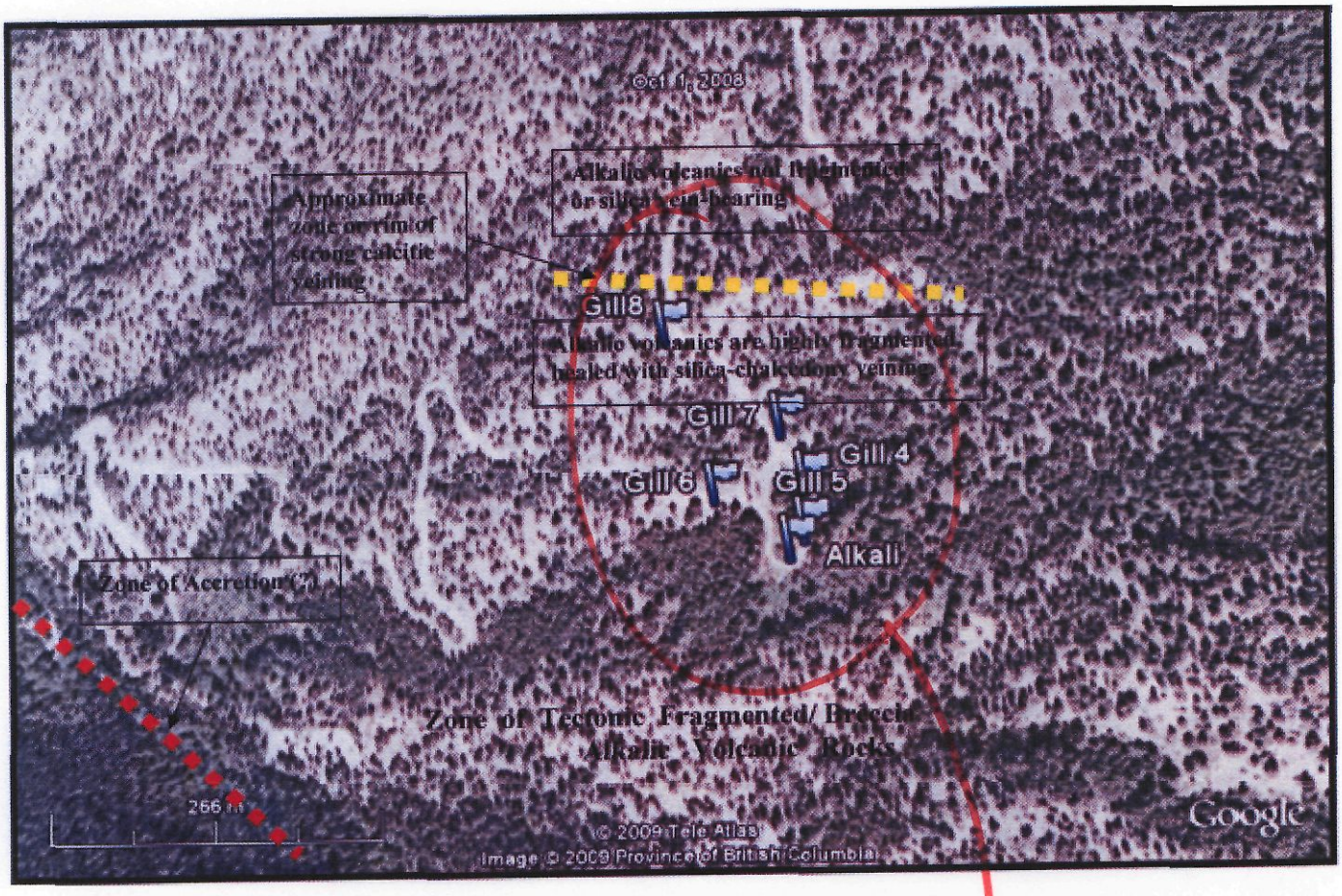


Figure 12

Area interpreted as underlain by Spences Bridge terrane containing alkalic compositional rocks. Yellow dashed line indicates zone of carbonate enrichment as showing by large calcite veining possibly suggesting cooling fringe of epithermal event and deposition of carbonatized-rich fluids. Rock north of this zone show little alteration and no tectonic breccia fragmentation. Gill 4-8 are bulk sampled sites collected by prospector for panning. Gill 5 is in the approximate location of previous soil sample with elevated Au of 390 ppb. Here, panned concentrate contain at least one very fine crystalline gold with a fine grain of electrum/telluride (?). Zone of silica-healed fragment/breccia volcanics is interpreted to be result of tectonic-accretionary collision with subsequent introduction of epithermal silica into the structural system.

area of previous high Au in soils.

Geochemistry and Trenching 2009

The geological examination of the ridge section show that the rocks are predominately composed of underlying, mildly altered siliceous andesite carrying 2-4% disseminated pyrite. No other sulphides were observed. The andesite is cut by series of roughly east-west trending second and third order faults. Within some of these structures are well silicified, bleached, carbonitized and, what appears to be alunite alteration. Trenching exposed a mineral assemblage associated with epithermal environments. The anomalous Ag and Cu values previously found are further defined by soil and rock samples exposed by trenches into fresh rock. Additional trenching is warranted to follow the mineralized structure on the ridge saddle.

A mapped thrust fault may have also acted as a channel way to ascending mineral-bearing solutions altering the andesitic rocks observed along the escarpment, with the cross-cutting, east-west trending second and third order faults hosting epithermal, calcite-silica-alunite-bearing minerals. The ubiquitous pyrite associated with the andesite and concentrated mainly between the ridge escarpment and McGillivray creek to the east may also be spatially reflecting some distal epithermal system. As demonstrated by the highly iron-oxidized escarpment, that the disseminated pyrite, anomalous copper and silver and alteration minerals observed along the ridge are structurally controlled.

To the northeast, a new area of anomalous gold-in-soil results was found. Panned concentrate of soil collected near the site of the anomalous gold value contained at least one very fine crystalline gold flake along with a silvery grain believed to be electrum or telluride.
Bedrock observed along this area is composed of purplish coloured, alkali composition volcanic rocks associated with fine grain, creamy feldspathic phenocrysts. In some sections the volcanic rock appears as trachytic texture. In the area of the elevated gold-in-soil values the volcanic rocks are highly fragmented which is interpreted to be result of tectonic action. The fragments have been subsequently healed by banded white and pearl-white quartz veinlets, fracture-filling colliform silica and large bands of massive, dark, siliceous incipient-like chalcedony.

Trenching and follow-up soils sample results are plotted on Figure 8 (following page 13). A sample of sheared and rehealed volcanic assayed 1.0 ppm Ag and 2029 ppm Copper.

On the west end of the west tench (see Figure 8) there are anomalous silver and copper values (samples MG-West 1+2 and MG-W 1+2+3). This area requires further follow-up work.

Adjacent Properties

Details on adjoining properties are referenced from available reports by other professionals and have not been confirmed by the author with on site visits.

The Skoonka Creek epithermal gold property of Almaden Resources and Strongbow Exploration Inc. is about 14 kilometres to the southeast of the McGillivray property. This property was discovered in 2004. The showings are in the Pimainus Formation volcanics of the Spences Bridge Group. There are intrusives of the Mount Lytton Complex on the south end of this group of claims. The Pimainus Formation is thought to be the same formation as the altered volcanics of the McGillivray property. An initial drilling program completed in October 2005 on this prospect returned high grade gold values including 20.2 g/t gold over 12.8 metres, 26.8 g/t Au over 3.31 metres and 7.5 g/t Au over 4.1 metres (Chang and Gale, 2006).

To the north, about ten kilometres, on Blustry Mountain, is the Top Hat property. Ryan Exploration undertook a program of geology and soil geochemistry in 1984 (Richards, 1984). In 1987 Aerodat Ltd. of Mississauga, Ontario was commissioned by Kangold Resources to conduct an airborne geophysical survey over the property (Lechow, 1987). This survey consisted of a low level, helicopter supported programme which included a frequency VLF electromagnetic system, a high sensitivity caesium vapour magnetometer. The results of the geophysics were used to locate grids on the following project. In 1987 Mark Management Ltd. conducted a soil geochemical survey over a grid area of 900m x 100m in size. In general, anomalous values for Au, Ag, As, Cu, Hg, Mo, Sb, Pb and Zn outlined an open ended zone 650m long by 220m wide (Lechow, 1987). In 2003, Wyn Development completed geological mapping, prospecting, geochemistry and detailed Induced Polarization (IP). This property has several gold targets defined.

Exploration has also occurred on Izman Creek, also known as the Bob and Cop showings, about 8 kilometres to the south. In 1972 there was an extensive soil sampling study (Jones, 1972a and b). This is a copper skarn or copper porphyry target. This property is underlain by the Mount Lytton Complex in contact with sediments, including crystalline limestone.

Small programs, including prospecting and local small grid geophysics and geochemistry, for copper and zinc, were done in this area, near the mouth of Izman Creek, on the Laurie claim by Weymark, 1980 and Allen (1988 and 1989).

Due to the large dextral slip movement on the Fraser Fault the properties on the western side of the fault were not reviewed by the author.

Conclusions

The historical data found, the work undertaken by Atocha, as well as the discovery of the nearby Skoonka Creek epithermal system, leads to the conclusion that there is enough data to justify further exploration of this property for an epithermal precious metal system. The early work was focused toward base metals, largely copper. The earlier work found the fault bounded altered volcanics in contact with the Mount Lytton Complex intrusives. These fault zones and the high level of alteration indicates the probability of a large hydrothermal system. This alteration is what attracted the porphyry copper exploration.

The close proximity of the regionally significant Fraser fault, the Mount Lytton Complex intrusives and the Spences Bridge Group volcanics created a focus point for potential deep seated hydrothermal fluids to react in near surface rocks.

This property needs more work to determine if there is a shear zone epithermal precious metal deposit. It is under explored historically for the precious metal potential, having been focused on its copper potential. The Spences Bridge Group volcanics were considered a low potential formation for precious metal deposits before the Skoonka Creek property was found. In light of this recent nearby discovery and the Top Hat property to the north east more work to determine the precious metal potential of this property is justified.

Evidence of accretionary collision along the upper reaches of McGillivray creek is a structural target to hosting an epithermal system.

Geochemical, mineral alteration and structural signatures have been identified that may vector to a potential epithermal system in the area of McGillivray creek valley. They include: an area of elevated whole rock geochemical values of Al-K-Na indicative of alunite/adularia alteration minerals; elevated arsenic indicative epithermal system with the potential of hosting gold at depth; kaolinitic (bleaching) alteration along the flanks of McGillivray creek; structurally controlled carbonitized-silica-alunite alteration along east-west second-third order structures; an area of silica enrichment and; banded quartz veins and fractured filled colliform silica and chalcedony hosted in tectonically fragmented alkalic volcanic rocks.

The evidence of silica enrichment or litho-capping, banded quartz veining and associated chalcedony, suggests that the level of erosion of the paleosurface is shallow and that the epithermal system may be preserved to depth.

The author recommends detail prospecting and geological surveys should be conducted along the McGillivray creek watershed and south along the ridge in the area of the silica enrichment. These areas should be identified and geologically interpreted followed by geochemical soil surveys. This data once compiled would assist in developing an epithermal model for follow-up phased exploration programs.

Recommendations

Government permits and approvals will be required for the next stages of exploration as well as field preparation. Any costs of gaining the approval of work on this property with First Nations are not budgeted due to variation from Nation to Nation.

The first step in the exploration of this property should be extending the existing grid from its present location to the south. This is recommended to allow for systematic geochemical sampling and control of geological mapping. The area behind the ridge, especially the area with the elevated values in silver in soil samples, should be the focus of the geochemistry. The sampling should extend out from here, fill the area to the existing grid, and continue to the south toward Laluwissin Creek. As well some exploration of the area at the base of the landslide needs to be done to try and find extensions of the zone defined near the top of the ridge.

The road up the hill to the area of ridge samples needs to be extended to the ridge line area using an excavator. This will assist in sampling, give access for trenching and allow for future diamond drilling if targets are developed. The trenching should be focused near the area of the anomalous silver values found in soils on the rim and any other targets developed by the geological mapping and sampling.

The goal of this proposed program is to develop diamond drill targets to continue the exploration of this property. The recommended budget for this work should be:

Phase I

Phase I Program at $210,000.00 should consist of more detailed geological mapping, geochemical soil and rock sampling, and expansion of anomalous zones, IP geophysics, extension of the road and trenching of targets.

Permits, approvals & planning		$5,000.00
Senior Geologist	40 days @ $600/day	$24,000.00
Geotechnician	40 days @ $400/day	$16,000.00
Geotechnician	40 days @ $300/day	$13,000.00
Labourer	40 days @ $250/day	$10,000.00
IP Geophysics		$35,000.00
Equipment Rental		
(2) 4x4 Trucks	40 days @ $75/day (X2)	$6,000.00
(2) 4-Trax	40 days @ $50/day (X2)	$4,000.00
Camp @ $3,000/month		$4,500.00
Excavator - Trail Building		$20,000.00
Excavator - Trenching		$10,000.00
Petrographic Work		$5,000.00
Food and Fuel, Mob/Demob		$4,000.00
Assays	1500 samples @ $15/sample	$22,500.00
Field Supplies (pickets, tags, sample bags, flagging, etc.)		$2,000.00
Preparation, Drafting and Report Writing		$10,000.00
Contingency @ ~10%		$19,000.00
TOTAL – Phase I		**$ 210,000.00**

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APPENDIX I

STATEMENT of QUALIFICATIONS

June 30, 2009

STATEMENT OF QUALIFICATIONS

I, J. T. (Jo) Shearer, M.Sc.., P.Geo., of Unit 5 – 2330 Tyner St., Port Coquitlam, B.C. V3C 2Z1 do hereby certify that:
I am an independent consulting geologist and principal of Homegold Resources Ltd.

This Certificate applies to the Technical Report titled: GEOLOGICAL, PROSPECTING, GEOCHEMICAL and TRENCHING ASSESSMENT REPORT ON THE McGILLIVRAY PROPERTY, LYTTON-LILLOOET AREA,, Prepared for Atocha Resources Inc., Vancouver, B.C., Prepared by myself, J. T. SHEARER, M.Sc., P.Geo., Consulting Geologist, #5-2330 Tyner St., Port Coquitlam, B.C., V3C 2Z1 dated June 30, 2009.

My academic qualifications are as follows: Bachelor of Science, (B.Sc.) in Honours Geology from the University of British Columbia, 1973, Associate of the Royal School of Mines (ARSM) from the Imperial College of Science and Technology in London, England in 1977 in Mineral Exploration, and Master of Science (M.Sc.) in Geology from the University of London, UK, 1977

I am a Member in good standing of the Association of Professional Engineers and Geoscientists in the Province of British Columbia (APEGBC) Canada, Member No.19279 and a Fellow of the Geological Association of Canada, (Fellow No. F439)

I have been professionally active in the mining industry continuously for over 30 years since initial graduation from university and have worked on several nearby mineral properties.,

I inspected the McGillivray Property between May 24 2009 and June 14, 2009. Working on May 29 & 30, and June 1-3 and 9-13, 2009.

That as of the date of the certificate, to the best of the my knowledge, information and belief, this technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.

I consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them, including electronic publication in the public company files on their websites accessible by the public, of the Technical Report.

Signed and dated in Vancouver B.C.

June 30 2009
Date

J.T. (Jo) Shearer, M.Sc., P.Geo.

APPENDIX II

STATEMENT of COSTS

June 30, 2009

Statement of Costs
McGillivray Project
2009

Wages		
	J.T. Shearer, M.Sc., P.Geo., Senior Geologist, 10 days @ $700/day May 29, 30, June 1-3 & 9-13, 2009	$ 7,000.00
	D. G. Cardinal, B.Sc., Geologist, 10 days @ $600/day June 2-7 & 10-13, 2009	6,000.00
	D. Heino, Longtime Prospector, 7 days @ $400/day	2,800.00
	Subtotal	$15,800.00
	GST on Wages	790.00
	Total Wages	$ 16,590.00
Expenses		
	Fully equipped 4x4 truck, 24 days @ $98.50 /day (2 trucks at times)	$ 2,364.00
	Gas	825.40
	Hotel	1,485.00
	Camp	600.00
	Meals & Food Supplies	916.00
	Mount Woodside Excavating	6,250.00
	J. Stewart, Prospector, 9 days @ $350/day, May 29-June 10/09	3,150.00
	S. L. Shearer, Swamper/Sampler, 9 days @ $300/day, May 29-June 10/09	2,700.00
	Analytical – 132 Samples	6,500.00
	Report Preparation	3,500.00
	Word Processing and Reproduction	600.00
	Total Expenses	$ 28,890.40
	Grand Total	**$ 45,480.40**

Event # 4288115
File $44,000 Work
PAC Debit 16,162.24
Recorded June 14, 2009

APPENDIX III

ANALYTICAL CERTIFICATES

June 30, 2009

Richmond, B.C., Canada V7A 4V5
P: (604) 272-7818
F: (604) 272-0851
E: ipl@inspectorate.com
ISO 9001:2000 Certified
A member of the Inspectorate group of companies

CERTIFICATE OF ANALYSIS
iPL 09G2026

INSPECTORATE
www.inspectorate.com

Homegold Resources
Project : McGillivray
Shipper : Johan T. Shearer
Shipment: PO#:
Comment:

166 Samples Print: Aug 13, 2009 In: Jul 28, 2009 [202612:00:24:90081309:001]

CODE	AMOUNT	TYPE	PREPARATION DESCRIPTION	PULP	REJECT
B21100	131	Rock	crush, split & pulverize to -150 mesh.	12M/Dis	03M/Dis
B11100	35	Soil	Dry & sift to -80 mesh, discard reject.	12M/Dis	00M/Dis
B84100	9	Repeat	Repeat sample - no Charge	12M/Dis	00M/Dis
B82101	1	Blk iPL	Blank iPL - no charge.	00M/Dis	00M/Dis
B90026	1	Std iPL	Std iPL (Au Certified) - no charge		

NS=No Sample Rep=Replicate M=Month Dis=Discard

Document Distribution
1 Homegold Resources
Unit 5, 2330 Tyner Street
Port Coquitlam
B.C. V3C 2Z1
Canada
Att: Johan T. Shearer
Ph:(604)970-6402

Analytical Summary
Analysis: Au(FA/AAS) / ICP(AqR)30

##	Code	Method	Units	Description	Element	Limit Low	Limit High
01	0801	Spec	Kg	Weight in Kilogram (1 decimal place)	Wt	0.1	9999.0
02	0313	FA/AAS	ppb	Au FA/AAS finish 30g	Gold	2	10000
03	0364	FAGrav	g/mt	Au FA/Grav in g/mt	Gold	0.07	5000.00
04	0721	ICP	ppm	Ag ICP	Silver	0.1	100.0
05	0711	ICP	ppm	Cu ICP	Copper	1	10000
06	0714	ICP	ppm	Pb ICP	Lead	2	10000
07	0730	ICP	ppm	Zn ICP	Zinc	1	10000
08	0703	ICP	ppm	As ICP	Arsenic	5	10000
09	0702	ICP	ppm	Sb ICP	Antimony	5	2000
10	0732	ICP	ppm	Hg ICP	Mercury	3	10000
11	0717	ICP	ppm	Mo ICP	Molydenum	1	1000
12	0747	ICP	ppm	Tl ICP (Incomplete Digestion)	Thallium	10	1000
13	0705	ICP	ppm	Bi ICP	Bismuth	2	2000
14	0707	ICP	ppm	Cd ICP	Cadmium	0.2	2000.0
15	0710	ICP	ppm	Co ICP	Cobalt	1	10000
16	0718	ICP	ppm	Ni ICP	Nickel	1	10000
17	0704	ICP	ppm	Ba ICP (Incomplete Digestion)	Barium	2	10000
18	0727	ICP	ppm	W ICP (Incomplete Digestion)	Tungsten	5	1000
19	0709	ICP	ppm	Cr ICP (Incomplete Digestion)	Chromium	1	10000
20	0729	ICP	ppm	V ICP (Incomplete Digestion)	Vanadium	1	10000
21	0716	ICP	ppm	Mn ICP	Manganese	1	10000
22	0713	ICP	ppm	La ICP (Incomplete Digestion)	Lanthanum	2	10000
23	0723	ICP	ppm	Sr ICP (Incomplete Digestion)	Strontium	1	10000
24	0731	ICP	ppm	Zr ICP (Incomplete Digestion)	Zirconium	1	10000
25	0736	ICP	ppm	Sc ICP	Scandium	1	10000
26	0726	ICP	%	Ti ICP (Incomplete Digestion)	Titanium	0.01	10.00
27	0701	ICP	%	Al ICP (Incomplete Digestion)	Aluminum	0.01	10.00
28	0708	ICP	%	Ca ICP (Incomplete Digestion)	Calcium	0.01	10.00
29	0712	ICP	%	Fe ICP (Incomplete Digestion)	Iron	0.01	10.00
30	0715	ICP	%	Mg ICP (Incomplete Digestion)	Magnesium	0.01	10.00
31	0720	ICP	%	K ICP (Incomplete Digestion)	Potassium	0.01	10.00
32	0722	ICP	%	Na ICP (Incomplete Digestion)	Sodium	0.01	10.00
33	0719	ICP	%	P ICP	Phosphorus	0.01	5.00

* Our liability is limited solely to the analytical cost of these analyses.
ID=C058401

BC Certified Assayer: David Chiu, Francis Chan

Signature:

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E: ipl@inspectorate.com

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CERTIFICATE OF ANALYSIS
iPL 09G2026

INSPECTORATE
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Client : Homegold Resources
Project: McGillivray Ship#

166 Samples 131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900 1] In: Jul 28, 2009

Print: Aug 13, 2009 Page 1 of 5
Section 1 of 2

Sample Name	Type	Wt Kg	Au ppb	Au g/mt	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm	Sb ppm	Hg ppm	Mo ppm	Tl ppm	Bi ppm	Cd ppm	Co ppm	Ni ppm	Ba ppm	W ppm
MG-E Rock 1	Rock	1.0	9	—	0.2	16	<2	95	<5	<5	<3	<1	<10	40	<0.2	5	23	41	<5
MG-E Rock 2	Rock	1.3	8	—	0.3	18	<2	123	<5	<5	<3	<1	<10	38	<0.2	5	31	35	<5
MG-E Rock 3	Rock	1.5	15	—	0.3	32	<2	97	<5	<5	<3	<1	<10	21	<0.2	9	30	24	<5
MG-E Rock 4	Rock	1.4	8	—	0.4	107	<2	106	<5	<5	<3	<1	<10	26	<0.2	9	27	23	<5
MG-E Rock 5	Rock	1.7	8	—	0.2	80	<2	115	<5	<5	<3	<1	<10	23	<0.2	7	20	33	<5
MG-E Rock 6	Rock	1.8	15	—	0.4	100	<2	65	<5	<5	<3	<1	<10	10	<0.2	5	14	27	<5
MG-E Rock 7	Rock	1.9	15	—	0.6	274	<2	100	<5	<5	<3	<1	<10	22	<0.2	11	17	27	<5
MG-E Rock 8	Rock	2.3	18	—	0.4	91	<2	94	<5	<5	<3	<1	<10	10	<0.2	14	19	24	<5
MG-E Rock 9	Rock	1.5	11	—	0.4	87	<2	91	<5	<5	<3	<1	<10	12	<0.2	14	18	22	<5
MG-E Rock 10	Rock	1.9	10	—	0.3	82	<2	147	<5	<5	<3	2	<10	17	<0.2	14	14	24	<5
MG-E Rock 11	Rock	1.9	10	—	0.2	61	<2	128	<5	<5	<3	2	<10	15	<0.2	11	21	29	<5
MG-E Rock 12	Rock	3.4	10	—	0.2	56	<2	143	<5	<5	<3	1	<10	14	<0.2	17	33	28	<5
MG-E Rock 13	Rock	3.6	8	—	0.2	48	<2	133	<5	<5	<3	1	<10	15	<0.2	18	36	31	<5
MG-E Rock 14	Rock	3.2	10	—	0.2	45	<2	162	<5	<5	<3	2	<10	15	<0.2	16	33	22	<5
MG-E Rock 15	Rock	3.9	7	—	<0.1	26	<2	108	<5	<5	<3	<1	<10	13	<0.2	21	28	22	<5
MG-E Rock 16	Rock	3.2	8	—	0.1	29	<2	108	<5	<5	<3	<1	<10	12	<0.2	19	26	24	<5
MG-E Rock 17	Rock	3.8	10	—	0.1	27	<2	117	<5	<5	<3	<1	<10	12	<0.2	21	26	29	<5
MG-E Rock 18	Rock	2.8	10	—	0.1	15	<2	102	<5	<5	<3	<1	<10	13	<0.2	19	26	34	<5
MG-E Rock 19	Rock	3.5	11	—	0.2	34	<2	113	<5	<5	<3	1	<10	16	<0.2	16	22	23	<5
MG-E Rock 20	Rock	2.9	8	—	0.1	28	<2	101	<5	<5	<3	<1	<10	10	<0.2	13	21	15	<5
MG-E Rock 21	Rock	2.0	12	—	0.2	35	<2	140	<5	<5	<3	4	<10	11	<0.2	18	28	22	<5
MG-E Rock 22	Rock	2.9	12	—	0.1	41	<2	127	10	<5	<3	5	<10	16	<0.2	15	17	17	<5
MG-E Rock 23	Rock	2.6	8	—	0.2	40	<2	119	<5	<5	<3	2	<10	14	<0.2	14	18	28	<5
MG-E Rock 24	Rock	2.6	11	—	0.1	35	<2	168	<5	<5	<3	<1	<10	21	<0.2	24	21	26	<5
MG-E Rock 25	Rock	2.7	9	—	0.1	34	<2	169	<5	<5	<3	<1	<10	15	<0.2	19	20	22	<5
MG-E Rock 26	Rock	2.4	10	—	0.2	41	<2	185	<5	<5	<3	<1	<10	17	<0.2	29	21	25	<5
MG-E Rock 27	Rock	2.4	11	—	0.3	56	<2	186	<5	<5	<3	1	<10	11	<0.2	19	18	36	<5
MG-E Rock 28	Rock	2.0	12	—	0.2	35	<2	179	<5	<5	<3	1	<10	18	<0.2	17	23	34	<5
MG-E Rock 29	Rock	2.3	23	—	0.2	14	<2	124	<5	<5	<3	1	<10	21	<0.2	14	17	40	<5
MG-E Rock 30	Rock	2.5	16	—	0.2	13	<2	122	<5	<5	<3	1	<10	22	<0.2	14	17	38	<5
MG-E Rock 31	Rock	2.2	10	—	0.3	29	<2	128	<5	<5	<3	1	<10	14	<0.2	16	31	26	<5
MG-E Rock 32	Rock	2.1	10	—	0.3	32	<2	168	<5	<5	<3	1	<10	53	<0.2	13	25	19	<5
MG-E Rock 33	Rock	2.8	16	—	0.4	3	<2	148	<5	<5	<3	<1	<10	30	<0.2	9	32	15	<5
MG-E Rock 34	Rock	3.0	12	—	0.3	5	<2	178	<5	<5	<3	<1	<10	31	<0.2	11	41	23	<5
MG-E Rock 35	Rock	2.3	16	—	0.3	11	<2	192	<5	<5	<3	1	<10	21	<0.2	11	50	21	<5
MG-E Rock 36	Rock	2.3	14	—	0.3	11	<2	135	<5	<5	<3	2	<10	29	<0.2	15	30	26	<5
MG-E Rock 37	Rock	2.4	13	—	0.3	12	<2	117	<5	<5	<3	<1	<10	21	<0.2	10	35	20	<5
MG-E Rock 38	Rock	2.1	9	—	0.2	6	<2	104	<5	<5	<3	<1	<10	21	<0.2	8	36	21	<5
MG-E Rock 39	Rock	2.1	8	—	0.2	1	<2	168	<5	<5	<3	<1	<10	22	<0.2	8	54	16	<5
Minimum Detection		0.1	2	0.07	0.1	1	2	1	5	5	3	1	10	2	0.2	1	1	2	5
Maximum Detection		9999.0	10000	5000.00	100.0	10000	10000	10000	10000	2000	10000	1000	1000	2000	2000.0	10000	10000	10000	1000
Method		Spec	FA/AAS	FAGrav	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

——=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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Client : Homegold Resources
Project: McGillivray

166 Samples

Ship#

131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Cr ppm	V ppm	Mn ppm	La ppm	Sr ppm	Zr ppm	Sc ppm	Ti %	Al %	Ca %	Fe %	Mg %	K %	Na %	P %
MG-E Rock 1	160	<1	729	205	15	<1	9	0.13	3.20	0.12	14%	2.69	0.12	0.01	0.05
MG-E Rock 2	173	<1	1122	290	13	<1	11	0.13	4.18	0.12	13%	3.54	0.10	0.01	0.05
MG-E Rock 3	156	<1	991	236	11	<1	7	0.17	3.53	0.17	9.52	2.99	0.07	0.01	0.04
MG-E Rock 4	119	<1	1145	285	9	<1	12	0.15	3.96	0.16	10%	3.43	0.07	0.02	0.04
MG-E Rock 5	47	<1	1242	316	12	<1	18	0.14	4.67	0.21	9.41	3.84	0.12	0.02	0.03
MG-E Rock 6	39	<1	763	179	29	<1	9	0.15	3.04	0.48	5.85	2.27	0.06	0.03	0.03
MG-E Rock 7	55	<1	1365	282	24	<1	11	0.12	4.04	0.37	8.70	3.38	0.10	0.05	0.03
MG-E Rock 8	51	<1	981	217	28	<1	8	0.12	3.35	0.57	5.51	2.74	0.05	0.09	0.03
MG-E Rock 9	51	<1	952	213	28	<1	7	0.12	3.23	0.58	5.27	2.65	0.05	0.09	0.03
MG-E Rock 10	37	<1	1187	200	15	<1	5	0.06	3.42	0.57	6.04	2.51	0.07	0.06	0.03
MG-E Rock 11	54	<1	981	221	27	<1	8	0.09	3.42	0.51	6.24	2.75	0.07	0.04	0.04
MG-E Rock 12	74	<1	1189	220	29	1	10	0.08	3.57	0.60	5.85	2.77	0.07	0.06	0.05
MG-E Rock 13	108	<1	1292	272	24	<1	10	0.11	3.90	0.45	6.78	3.29	0.06	0.03	0.05
MG-E Rock 14	109	<1	1540	317	20	<1	4	0.19	4.26	0.42	8.33	3.75	0.04	0.02	0.06
MG-E Rock 15	44	<1	1459	307	31	<1	12	0.15	4.32	0.58	7.05	3.70	0.05	0.04	0.03
MG-E Rock 16	36	<1	1349	284	34	<1	10	0.15	4.05	0.53	6.78	3.54	0.06	0.03	0.03
MG-E Rock 17	39	<1	1303	272	30	1	9	0.15	4.05	0.66	7.39	3.46	0.08	0.04	0.04
MG-E Rock 18	37	<1	1303	284	20	<1	9	0.17	3.80	0.41	7.20	3.42	0.05	0.02	0.03
MG-E Rock 19	44	<1	1433	293	33	1	10	0.16	3.93	1.44	7.76	3.48	0.05	0.02	0.04
MG-E Rock 20	64	<1	1110	232	30	1	6	0.18	3.29	0.56	6.80	3.00	0.03	0.02	0.04
MG-E Rock 21	98	<1	1202	227	29	2	6	0.18	3.28	0.58	6.66	2.82	0.03	0.01	0.05
MG-E Rock 22	41	<1	966	225	32	<1	5	0.17	3.24	0.58	8.00	2.81	0.02	0.01	0.05
MG-E Rock 23	44	<1	1171	228	21	<1	6	0.17	3.18	0.48	7.33	2.84	0.03	0.01	0.03
MG-E Rock 24	35	<1	1359	310	19	<1	9	0.14	4.04	0.52	8.74	3.71	0.05	0.02	0.03
MG-E Rock 25	41	<1	1214	219	17	1	8	0.12	3.04	0.57	6.90	2.78	0.04	0.02	0.03
MG-E Rock 26	55	<1	1498	284	32	2	9	0.21	4.01	0.76	9.21	3.50	0.04	0.02	0.04
MG-E Rock 27	47	<1	1426	227	43	1	9	0.17	3.81	0.97	6.83	2.83	0.06	0.03	0.04
MG-E Rock 28	39	<1	1688	295	31	2	16	0.12	4.43	0.93	7.49	3.58	0.06	0.03	0.04
MG-E Rock 29	31	<1	1572	307	44	<1	16	0.16	4.81	0.91	9.02	3.70	0.13	0.04	0.04
MG-E Rock 30	31	<1	1501	299	44	<1	16	0.15	4.68	0.90	8.96	3.63	0.12	0.04	0.04
MG-E Rock 31	109	<1	1644	331	35	<1	13	0.23	4.71	0.87	8.76	3.92	0.07	0.02	0.04
MG-E Rock 32	139	<1	989	256	11	<1	2	0.14	3.67	0.40	16%	3.21	0.02	0.02	0.05
MG-E Rock 33	138	<1	1381	329	13	1	6	0.16	4.44	0.54	11%	3.92	0.02	0.01	0.04
MG-E Rock 34	161	<1	1683	389	19	<1	6	0.19	5.21	0.46	12%	4.56	0.02	0.01	0.05
MG-E Rock 35	167	<1	1721	380	19	<1	8	0.18	4.93	0.42	9.72	4.38	0.03	0.01	0.05
MG-E Rock 36	166	<1	917	228	33	1	2	0.18	3.09	0.45	11%	2.91	0.04	0.02	0.05
MG-E Rock 37	145	<1	1103	237	27	1	3	0.19	3.38	0.47	9.61	3.02	0.03	0.01	0.04
MG-E Rock 38	153	<1	1132	238	25	2	5	0.19	3.24	0.55	9.38	2.97	0.03	0.01	0.05
MG-E Rock 39	163	<1	1760	458	17	1	6	0.23	5.76	0.39	11%	5.03	0.01	0.01	0.05
Minimum Detection	1	1	1	2	1	1	1	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Maximum Detection	10000	10000	10000	10000	10000	10000	10000	10.00	10.00	10.00	10.00	10.00	10.00	10.00	5.00
Method	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

----=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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166 Samples

131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Type	Wt Kg	Au ppb	Au g/mt	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm	Sb ppm	Hg ppm	Mo ppm	Tl ppm	Bi ppm	Cd ppm	Co ppm	Ni ppm	Ba ppm	W ppm
MG-E Rock 40	Rock	2.2	13	—	0.1	2	<2	130	<5	<5	<3	<1	<10	21	<0.2	6	42	16	<5
MG-E Rock 41	Rock	1.6	24	—	0.1	14	<2	130	<5	<5	<3	<1	<10	31	<0.2	8	29	22	<5
MG-E Rock 42	Rock	2.1	12	—	<0.1	22	<2	97	<5	<5	<3	<1	<10	15	<0.2	8	34	39	<5
MG-E Rock 43	Rock	2.2	15	—	<0.1	32	<2	82	<5	<5	<3	<1	<10	9	<0.2	10	9	30	<5
MG-E Rock 44	Rock	2.3	17	—	0.2	35	<2	91	<5	<5	<3	<1	<10	17	<0.2	17	20	49	<5
MG-E Rock 45	Rock	1.9	13	—	0.2	71	<2	156	<5	<5	<3	<1	<10	37	<0.2	14	33	24	<5
MG-E Rock 46	Rock	1.7	13	—	0.1	21	<2	79	<5	<5	<3	<1	<10	19	<0.2	6	26	18	<5
MG-E Rock 47	Rock	2.0	12	—	0.1	23	<2	118	<5	<5	<3	<1	<10	24	<0.2	7	26	20	<5
MG-E Rock 48	Rock	2.2	33	—	<0.1	9	<2	153	<5	<5	<3	<1	<10	30	<0.2	8	45	18	<5
MG-E Rock 49	Rock	2.8	10	—	<0.1	7	<2	127	<5	<5	<3	<1	<10	25	<0.2	7	37	21	<5
MG-E Rock 50	Rock	2.7	12	—	0.1	17	<2	152	<5	<5	<3	2	<10	27	<0.2	10	19	31	<5
MG-E Rock 51	Rock	4.5	12	—	0.3	46	<2	133	<5	<5	<3	<1	<10	11	<0.2	13	17	33	<5
MG-E Rock 52	Rock	5.3	18	—	0.3	157	<2	206	6	<5	<3	<1	<10	20	<0.2	33	65	148	<5
MG-E Rock 53	Rock	6.7	17	—	0.3	185	<2	285	11	<5	<3	<1	<10	19	<0.2	56	98	29	<5
MG-E Rock 54	Rock	6.7	23	—	0.4	279	<2	264	<5	<5	<3	<1	<10	21	<0.2	57	115	24	<5
MG-E Rock 55	Rock	4.7	18	—	0.1	87	<2	226	<5	<5	<3	<1	<10	19	<0.2	54	120	34	<5
MG-E Rock 56	Rock	2.5	10	—	0.1	85	<2	221	<5	<5	<3	<1	<10	14	<0.2	42	83	24	<5
MG-M Road 1	Rock	3.7	12	—	0.1	112	4	207	6	<5	<3	1	<10	8	<0.2	16	20	28	<5
MG-M Road 2	Rock	3.8	12	—	0.2	111	<2	219	7	<5	<3	<1	<10	10	<0.2	19	21	35	<5
MG-M Road 3	Rock	2.5	11	—	0.2	106	2	225	<5	<5	<3	<1	<10	10	<0.2	23	20	30	<5
MG-M Road 4	Rock	1.5	10	—	0.2	120	4	238	<5	<5	<3	<1	<10	13	<0.2	19	22	37	<5
MG-M Road 5	Rock	1.7	10	—	0.2	31	<2	84	<5	<5	<3	<1	<10	22	<0.2	5	16	32	<5
MG-M Road 6	Rock	1.8	14	—	0.1	18	<2	107	<5	<5	<3	<1	<10	27	<0.2	6	30	23	<5
MG-M Road 7	Rock	2.3	21	—	0.1	14	<2	101	<5	<5	<3	<1	<10	21	<0.2	6	11	52	<5
MG-M Road 8	Rock	2.0	10	—	<0.1	13	<2	138	<5	<5	<3	<1	<10	24	<0.2	7	19	27	<5
MG-M Road 9	Rock	1.8	12	—	<0.1	18	<2	132	<5	<5	<3	<1	<10	21	<0.2	10	13	61	<5
MG-M Road 10	Rock	2.3	12	—	0.1	24	<2	100	<5	<5	<3	<1	<10	27	<0.2	7	22	37	<5
MG-M Road 11	Rock	2.0	11	—	0.2	35	<2	88	<5	<5	<3	<1	<10	15	<0.2	12	24	41	<5
MG-M Road 12	Rock	1.8	10	—	0.1	24	<2	127	<5	<5	<3	<1	<10	17	<0.2	11	34	24	<5
MG-M Road 13	Rock	1.6	10	—	<0.1	12	<2	83	<5	<5	<3	<1	<10	17	<0.2	13	29	21	<5
MG-M Road 14	Rock	1.4	5	—	0.1	24	<2	89	<5	<5	<3	<1	<10	27	<0.2	14	18	38	<5
MG-M Road 15	Rock	1.6	5	—	0.1	11	<2	94	<5	<5	<3	<1	<10	21	<0.2	7	32	19	<5
MG-M Road 16	Rock	1.3	12	—	0.1	11	<2	110	<5	<5	<3	<1	<10	28	<0.2	8	41	16	<5
MG-M Road 17	Rock	1.7	23	—	0.1	21	<2	128	<5	<5	<3	<1	<10	32	<0.2	14	34	25	<5
MG-M Road 18	Rock	1.7	12	—	0.2	8	<2	156	<5	<5	<3	<1	<10	35	<0.2	9	43	24	<5
MG-M Road 19	Rock	2.0	10	—	0.2	4	<2	149	<5	<5	<3	<1	<10	30	<0.2	7	43	28	<5
MG-M Road 20	Rock	2.2	21	—	0.1	26	<2	146	<5	<5	<3	<1	<10	39	<0.2	8	32	27	<5
MG-M Road 21	Rock	2.5	7	—	<0.1	29	<2	104	<5	<5	<3	<1	<10	33	<0.2	5	25	28	<5
MG-M Road 22	Rock	2.6	15	—	0.1	16	<2	136	<5	<5	<3	<1	<10	27	<0.2	6	41	24	<5
Minimum Detection		0.1	2	0.07	0.1	1	2	1	5	5	3	1	10	2	0.2	1	1	2	5
Maximum Detection		9999.0	10000	5000.00	100.0	10000	10000	10000	10000	2000	10000	1000	1000	2000	2000.0	10000	10000	10000	1000
Method		Spec	FA/AAS	FAGrav	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

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131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Cr ppm	V ppm	Mn ppm	La ppm	Sr ppm	Zr ppm	Sc ppm	Ti %	Al %	Ca %	Fe %	Mg %	K %	Na %	P %
MG-E Rock 40	150	<1	1597	347	13	1	7	0.20	4.59	0.40	11%	4.09	0.02	0.01	0.05
MG-E Rock 41	148	<1	1342	287	18	<1	4	0.21	4.16	0.32	13%	3.58	0.02	0.01	0.06
MG-E Rock 42	129	<1	976	220	56	<1	7	0.25	4.08	0.55	8.80	2.79	0.06	0.02	0.05
MG-E Rock 43	26	<1	853	137	59	<1	7	0.17	3.02	0.58	6.33	1.88	0.04	0.06	0.04
MG-E Rock 44	46	<1	984	160	55	<1	10	0.15	3.81	0.65	7.86	2.16	0.04	0.12	0.04
MG-E Rock 45	135	<1	1142	241	13	<1	9	0.12	4.11	0.18	13%	3.08	0.06	0.02	0.04
MG-E Rock 46	132	<1	843	165	19	<1	3	0.17	2.68	0.35	8.27	2.20	0.03	0.01	0.03
MG-E Rock 47	132	<1	1318	249	16	<1	5	0.20	3.57	0.34	10%	3.11	0.03	0.01	0.04
MG-E Rock 48	169	<1	1933	395	14	<1	6	0.20	5.21	0.26	12%	4.55	0.03	0.01	0.05
MG-E Rock 49	135	<1	1413	269	19	<1	3	0.21	3.84	0.29	11%	3.35	0.03	0.01	0.04
MG-E Rock 50	52	<1	1677	298	30	<1	5	0.21	4.28	0.27	11%	3.66	0.06	0.03	0.05
MG-E Rock 51	60	<1	872	94	19	2	5	0.05	2.05	0.63	4.05	1.33	0.08	0.04	0.04
MG-E Rock 52	118	<1	1589	147	73	<1	13	0.01	2.96	3.50	5.71	2.00	0.05	0.02	0.04
MG-E Rock 53	160	<1	3101	181	150	<1	19	<0.01	2.75	6.52	6.22	2.38	0.04	0.01	0.04
MG-E Rock 54	202	<1	3289	196	184	<1	20	0.01	2.23	7.49	6.98	2.60	0.03	0.01	0.03
MG-E Rock 55	194	87	2711	247	252	<1	19	0.01	2.22	8.80	6.32	3.18	0.03	0.01	0.03
MG-E Rock 56	147	<1	2118	185	155	1	14	0.04	2.32	6.50	5.40	2.45	0.05	0.03	0.04
MG-M Road 1	56	<1	925	124	26	2	5	0.08	2.36	0.79	4.28	1.70	0.07	0.07	0.05
MG-M Road 2	57	<1	981	140	25	2	6	0.09	2.63	0.78	4.62	1.92	0.08	0.08	0.05
MG-M Road 3	50	<1	1360	167	21	<1	6	0.10	3.19	0.70	5.10	2.29	0.07	0.06	0.05
MG-M Road 4	50	<1	1248	160	20	1	7	0.08	3.09	0.58	5.77	2.18	0.06	0.04	0.05
MG-M Road 5	76	<1	702	125	13	2	5	0.06	2.43	0.31	7.35	1.98	0.05	0.02	0.03
MG-M Road 6	126	<1	1158	205	16	<1	5	0.13	3.18	0.35	10%	2.86	0.04	0.02	0.05
MG-M Road 7	24	<1	1106	211	26	<1	6	0.19	3.19	0.28	9.69	2.78	0.06	0.03	0.04
MG-M Road 8	53	<1	1675	297	21	<1	9	0.18	4.40	0.38	9.90	3.80	0.06	0.02	0.04
MG-M Road 9	34	<1	1619	272	39	<1	13	0.20	4.48	0.45	9.91	3.49	0.14	0.06	0.05
MG-M Road 10	97	<1	1173	211	19	1	5	0.20	3.31	0.36	11%	2.79	0.04	0.02	0.05
MG-M Road 11	99	<1	970	163	32	<1	7	0.21	3.28	0.46	8.20	2.20	0.03	0.04	0.04
MG-M Road 12	114	<1	1422	275	22	<1	4	0.24	4.38	0.33	9.77	3.50	0.03	0.03	0.05
MG-M Road 13	130	<1	843	164	20	2	3	0.15	2.67	0.32	8.26	2.23	0.04	0.01	0.05
MG-M Road 14	66	<1	750	160	21	<1	8	0.13	3.19	0.29	9.80	2.22	0.03	0.06	0.06
MG-M Road 15	128	<1	997	231	8	<1	6	0.11	3.16	0.14	8.20	3.05	0.03	0.01	0.05
MG-M Road 16	142	<1	1205	252	9	<1	5	0.13	3.49	0.19	10%	3.37	0.02	0.01	0.04
MG-M Road 17	111	<1	1218	206	11	<1	11	0.07	3.73	0.28	10%	2.82	0.07	0.02	0.06
MG-M Road 18	137	<1	1946	335	7	<1	9	0.11	5.19	0.12	12%	4.24	0.06	0.01	0.04
MG-M Road 19	142	<1	2098	337	14	<1	9	0.14	5.24	0.27	12%	4.35	0.05	0.01	0.05
MG-M Road 20	108	<1	1509	273	11	<1	12	0.11	4.62	0.21	15%	3.73	0.05	0.02	0.06
MG-M Road 21	109	<1	1200	181	10	<1	10	0.09	2.92	0.37	12%	2.62	0.02	0.02	0.06
MG-M Road 22	143	<1	1407	272	14	<1	5	0.18	4.10	0.40	12%	3.64	0.03	0.01	0.05
Minimum Detection	1	1	1	2	1	1	1	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Maximum Detection	10000	10000	10000	10000	10000	10000	10000	10.00	10.00	10.00	10.00	10.00	10.00	10.00	5.00
Method	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

---=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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Project: McGillivray
Ship#

166 Samples

131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Type	Wt Kg	Au ppb	Au g/mt	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm	Sb ppm	Hg ppm	Mo ppm	Tl ppm	Bi ppm	Cd ppm	Co ppm	Ni ppm	Ba ppm	W ppm
MG-M Road 23	Rock	3.1	10	—	0.3	62	<2	140	<5	<5	<3	<1	<10	31	<0.2	12	45	35	<5
MG-M Road 24	Rock	2.0	7	—	0.2	20	<2	93	<5	<5	<3	<1	<10	32	<0.2	9	17	113	<5
MG-M Road 25	Rock	3.2	16	—	0.2	13	<2	87	<5	<5	<3	<1	<10	27	<0.2	18	14	249	<5
MG-M Road 26	Rock	2.3	12	—	0.2	10	<2	130	<5	<5	<3	<1	<10	31	<0.2	52	36	92	<5
MG-M Road 27	Rock	2.5	12	—	0.3	25	<2	158	<5	<5	<3	<1	<10	27	<0.2	46	32	39	<5
MG-M Road 28	Rock	1.9	25	—	0.3	50	<2	118	<5	<5	<3	<1	<10	23	<0.2	13	19	50	<5
MG-M Road 29	Rock	2.3	10	—	0.4	88	<2	162	<5	<5	<3	1	<10	35	<0.2	13	15	36	<5
MG-M Road 30	Rock	1.9	8	—	0.4	71	<2	132	<5	<5	<3	<1	<10	29	<0.2	5	14	52	<5
MG-M Road 31	Rock	1.7	12	—	0.4	79	<2	176	<5	<5	<3	<1	<10	30	<0.2	10	20	32	<5
MG-M Road 32	Rock	1.0	9	—	0.3	57	<2	147	<5	<5	<3	<1	<10	21	<0.2	10	13	49	<5
MG-M Road 33	Rock	1.6	17	—	0.3	78	<2	150	<5	<5	<3	<1	<10	25	<0.2	9	16	88	<5
MG-T2 1	Rock	2.8	16	—	0.3	73	<2	123	12	<5	<3	<1	<10	22	<0.2	36	86	26	<5
MG-T2 2	Rock	3.0	13	—	0.3	78	<2	135	20	<5	<3	<1	<10	23	<0.2	38	89	15	<5
MG-T2 3	Rock	2.8	27	—	0.7	1170	<2	652	<5	<5	<3	<1	<10	26	<0.2	32	34	28	<5
MG-T2 4	Rock	2.0	8	—	0.4	144	<2	157	<5	<5	<3	<1	<10	18	<0.2	20	10	26	<5
MG-T2-GRAB 1	Rock	2.2	9	—	1.0	2029	6	492	<5	<5	<3	<1	<10	27	<0.2	33	31	22	<5
MG-T3-1	Rock	3.9	14	—	0.3	26	<2	108	10	<5	<3	<1	<10	8	<0.2	9	12	11	<5
MG-T3-2	Rock	4.6	18	—	0.4	92	<2	102	20	<5	<3	<1	<10	13	<0.2	18	29	52	<5
MG-T4-1	Rock	4.2	19	—	0.3	56	<2	76	<5	<5	<3	<1	<10	19	<0.2	35	93	39	<5
MG-T4-2	Rock	4.8	10	—	0.3	38	<2	69	<5	<5	<3	<1	<10	18	<0.2	34	94	122	<5
MG-West 1	Rock	2.2	15	—	0.4	162	<2	152	<5	<5	<3	<1	<10	21	<0.2	21	12	25	<5
MG-West 2	Rock	2.7	12	—	0.7	1330	<2	536	<5	<5	<3	<1	<10	29	<0.2	36	49	20	<5
MG-W 1	Rock	0.6	21	—	1.1	441	<2	126	26	<5	<3	<1	<10	18	<0.2	43	13	27	<5
MG-W 2	Rock	1.4	26	—	1.1	436	<2	127	24	<5	<3	<1	<10	17	<0.2	44	13	28	<5
MG-W 3	Rock	1.1	23	—	0.6	245	<2	121	<5	<5	<3	<1	<10	11	<0.2	30	11	24	<5
MG-W 4	Rock	1.4	20	—	0.3	77	<2	136	<5	<5	<3	<1	<10	8	<0.2	18	19	13	<5
MG-W 5	Rock	1.2	8	—	0.4	28	<2	179	<5	<5	<3	<1	<10	6	<0.2	14	23	11	<5
MG-W 6	Rock	1.0	10	—	0.3	24	<2	198	<5	<5	<3	<1	<10	9	<0.2	12	16	12	<5
MG-W 7	Rock	1.3	25	—	0.4	83	<2	151	<5	<5	<3	<1	<10	8	<0.2	12	8	7	<5
MG-W 8	Rock	1.5	14	—	0.3	8	<2	185	<5	<5	<3	<1	<10	7	<0.2	9	9	7	<5
MG-W 9	Rock	1.7	8	—	0.3	33	<2	165	<5	<5	<3	<1	<10	8	<0.2	11	10	10	<5
MG-W 10	Rock	1.1	16	—	0.3	84	<2	166	<5	<5	<3	<1	<10	10	<0.2	15	9	14	<5
MG-W 11	Rock	1.4	13	—	0.3	37	<2	196	<5	<5	<3	<1	<10	6	<0.2	10	6	8	<5
MG-W 12	Rock	0.6	19	—	0.4	34	<2	287	<5	<5	<3	<1	<10	8	<0.2	12	13	10	<5
MG-W 13	Rock	1.4	12	—	0.4	42	<2	400	<5	<5	<3	<1	<10	7	<0.2	11	7	12	<5
MG-W 14	Rock	1.0	9	—	0.3	26	<2	281	<5	<5	<3	<1	<10	7	<0.2	7	6	8	<5
MG-W 15	Rock	1.1	12	—	0.4	29	<2	204	<5	<5	<3	<1	<10	10	<0.2	7	9	13	<5
MG-W 16	Rock	1.0	14	—	0.5	27	<2	205	<5	<5	<3	1	<10	9	<0.2	8	9	13	<5
MG-W 17	Rock	1.0	9	—	0.4	43	<2	225	<5	<5	<3	<1	<10	11	<0.2	12	20	14	<5
Minimum Detection		0.1	2	0.07	0.1	1	2	1	5	5	3	1	10	2	0.2	1	1	2	5
Maximum Detection		9999.0	10000	5000.00	100.0	10000	10000	10000	10000	2000	10000	1000	1000	2000	2000.0	10000	10000	10000	1000
Method		Spec	FA/AAS	FAGrav	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

—=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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166 Samples

Ship#

131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Cr ppm	V ppm	Mn ppm	La ppm	Sr ppm	Zr ppm	Sc ppm	Ti %	Al %	Ca %	Fe %	Mg %	K %	Na %	P %
MG-M Road 23	120	<1	1485	232	19	<1	16	0.10	3.99	0.55	11%	3.27	0.04	0.04	0.05
MG-M Road 24	45	<1	1124	237	9	<1	14	0.03	3.76	0.34	9.86	3.21	0.04	0.01	0.03
MG-M Road 25	31	<1	1406	243	9	<1	14	0.02	3.83	0.35	8.23	3.25	0.03	0.01	0.03
MG-M Road 26	33	<1	2951	290	6	<1	19	0.01	5.20	0.27	9.00	3.75	0.04	0.01	0.03
MG-M Road 27	47	<1	2208	228	8	<1	17	<0.01	4.86	0.19	7.56	3.05	0.05	0.01	0.03
MG-M Road 28	70	<1	871	163	18	<1	12	0.05	3.01	0.34	7.97	2.26	0.08	0.02	0.04
MG-M Road 29	48	<1	766	137	18	<1	10	0.05	2.84	0.32	11%	2.01	0.09	0.02	0.08
MG-M Road 30	63	<1	659	160	16	<1	11	0.02	3.46	0.33	8.11	2.23	0.08	0.01	0.06
MG-M Road 31	57	<1	978	226	13	<1	15	<0.01	4.96	0.26	9.29	3.17	0.06	0.01	0.05
MG-M Road 32	34	<1	817	160	11	<1	14	<0.01	4.06	0.23	6.39	2.29	0.05	0.01	0.05
MG-M Road 33	43	<1	748	179	17	<1	12	0.01	4.04	0.27	7.64	2.49	0.09	0.01	0.05
MG-T2 1	88	<1	1595	214	71	<1	14	<0.01	3.94	8.24	6.86	2.71	0.07	0.01	0.05
MG-T2 2	90	<1	1797	203	58	<1	15	<0.01	4.30	8.30	7.48	2.79	0.07	0.01	0.05
MG-T2 3	46	<1	1957	132	54	<1	25	<0.01	2.77	5.27	8.38	1.89	0.05	0.01	0.07
MG-T2 4	23	128	1819	90	46	<1	19	0.01	2.24	5.58	6.01	1.39	0.06	0.02	0.08
MG-T2-GRAB 1	66	105	2342	132	65	<1	22	<0.01	2.21	6.07	7.67	1.94	0.04	0.01	0.05
MG-T3-1	36	31	1270	82	73	<1	5	<0.01	0.72	5.26	2.23	1.16	0.02	0.01	0.01
MG-T3-2	66	54	1580	152	113	<1	8	<0.01	1.28	7.19	3.47	2.14	0.02	0.01	0.02
MG-T4-1	188	<1	1507	376	85	<1	19	<0.01	4.33	6.70	6.08	4.70	0.04	0.01	0.04
MG-T4-2	180	<1	1641	311	155	<1	19	<0.01	2.99	8.89	5.60	3.99	0.04	0.01	0.03
MG-West 1	23	108	2046	124	49	<1	20	<0.01	2.24	4.09	5.97	1.82	0.04	0.02	0.08
MG-West 2	84	<1	2498	164	49	<1	23	<0.01	3.40	4.39	9.28	2.33	0.07	0.01	0.05
MG-W 1	33	<1	1298	154	17	<1	11	0.14	2.83	1.41	8.65	2.21	0.04	0.02	0.06
MG-W 2	29	<1	1291	155	17	<1	11	0.14	2.86	1.38	8.59	2.20	0.04	0.02	0.06
MG-W 3	32	<1	1438	170	20	<1	13	0.10	2.50	1.87	5.29	2.43	0.03	0.03	0.08
MG-W 4	52	<1	1852	194	23	1	10	0.09	2.34	3.17	4.28	2.58	0.02	0.03	0.09
MG-W 5	75	<1	1562	205	19	3	8	0.07	2.00	2.92	3.27	2.70	0.02	0.04	0.11
MG-W 6	60	<1	1761	192	18	1	10	0.05	2.14	2.92	3.54	2.65	0.01	0.03	0.09
MG-W 7	47	<1	1906	177	27	1	8	0.06	1.76	4.02	3.38	2.36	0.01	0.03	0.10
MG-W 8	47	<1	1486	191	17	1	10	0.05	1.81	2.45	3.15	2.48	0.01	0.04	0.10
MG-W 9	57	<1	1709	165	23	1	10	0.06	1.81	3.25	3.22	2.24	0.02	0.04	0.09
MG-W 10	37	<1	1705	187	18	<1	12	0.05	2.27	2.60	4.39	2.69	0.02	0.03	0.08
MG-W 11	41	<1	1752	165	22	<1	11	0.06	1.66	2.81	3.17	2.24	0.01	0.04	0.10
MG-W 12	57	<1	2003	190	24	<1	12	0.05	2.08	3.36	3.82	2.55	0.01	0.04	0.10
MG-W 13	43	<1	1535	170	16	<1	11	0.05	1.83	1.96	3.46	2.40	0.01	0.04	0.11
MG-W 14	42	<1	1700	131	32	2	10	0.03	1.61	3.60	3.13	1.86	0.01	0.04	0.13
MG-W 15	54	<1	1554	96	29	1	7	0.01	1.65	3.56	3.01	1.38	0.03	0.03	0.08
MG-W 16	47	<1	1565	98	28	2	7	0.01	1.66	3.53	3.03	1.41	0.03	0.03	0.08
MG-W 17	69	<1	1835	142	33	<1	11	0.01	2.14	3.29	3.56	2.02	0.04	0.03	0.09
Minimum Detection	1	1	1	2	1	1	1	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Maximum Detection	10000	10000	10000	10000	10000	10000	10000	10.00	10.00	10.00	10.00	10.00	10.00	10.00	5.00
Method	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

—=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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166 Samples 131=Rock 35=Soil 9=Repeat 1=Blk iPL

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1 [20261200249008130900l] In: Jul 28, 2009 Section 1 of 2

Sample Name	Type	Wt Kg	Au ppb	Au g/mt	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm	Sb ppm	Hg ppm	Mo ppm	Tl ppm	Bi ppm	Cd ppm	Co ppm	Ni ppm	Ba ppm	W ppm
MG-W 18	Rock	1.0	12	—	0.4	66	<2	217	<5	<5	<3	<1	<10	16	<0.2	25	55	25	<5
MG-W 19	Rock	1.1	11	—	0.4	65	<2	179	<5	<5	<3	<1	<10	17	<0.2	26	58	31	<5
MG-W 20	Rock	1.3	25	—	0.4	116	<2	269	<5	<5	<3	<1	<10	16	<0.2	20	37	21	<5
MG-W 21	Rock	1.3	12	—	0.4	149	<2	166	<5	<5	<3	<1	<10	17	<0.2	19	35	26	<5
MG-W 22	Rock	1.4	9	—	0.5	141	<2	182	<5	<5	<3	<1	<10	19	<0.2	27	32	20	<5
MG-W 23	Rock	1.0	16	—	1.2	740	<2	342	<5	<5	<3	<1	<10	32	<0.2	44	49	21	<5
MG-W 24	Rock	1.0	12	—	0.6	250	<2	242	<5	<5	<3	<1	<10	24	<0.2	35	68	22	<5
MG-W 25	Rock	1.2	14	—	0.5	128	<2	159	<5	<5	<3	<1	<10	22	<0.2	32	53	28	<5
MG-W 26	Rock	1.1	87	—	0.6	212	<2	149	8	<5	<3	<1	<10	22	<0.2	28	31	25	<5
MG-W 27	Rock	1.3	68	—	0.5	120	<2	145	<5	<5	<3	<1	<10	20	<0.2	24	32	44	<5
MG-W 28	Rock	1.1	18	—	0.5	58	<2	133	16	<5	<3	<1	<10	9	<0.2	14	14	19	<5
MG-W 29	Rock	1.0	9	—	0.4	76	<2	162	<5	<5	<3	<1	<10	11	<0.2	17	22	23	<5
MG-W 30	Rock	1.1	14	—	0.5	74	9	185	21	<5	<3	<1	<10	9	<0.2	22	33	21	<5
MG-16R 05 E	Soil	—	29	—	<0.1	98	<2	169	9	<5	<3	<1	<10	12	<0.2	22	25	69	<5
MG-16R 10 E	Soil	—	26	—	0.1	139	3	266	12	<5	<3	<1	<10	11	<0.2	28	27	78	<5
MG-16R 15 E	Soil	—	25	—	0.1	163	<2	289	12	<5	<3	<1	<10	13	<0.2	32	31	89	<5
MG-16R 20 E	Soil	—	23	—	<0.1	155	2	296	13	<5	<3	<1	<10	17	<0.2	36	32	90	<5
MG-16R 30 E	Soil	—	41	—	<0.1	178	4	314	13	<5	<3	<1	<10	22	<0.2	38	32	88	<5
MG-16R 35 E	Soil	—	38	—	0.2	189	3	285	12	<5	<3	<1	<10	29	<0.2	38	32	85	<5
MG-16R 40 E	Soil	—	27	—	0.2	147	<2	210	9	<5	<3	<1	<10	39	<0.2	24	27	63	<5
MG-16R 45 E	Soil	—	26	—	<0.1	121	3	185	7	<5	<3	<1	<10	39	<0.2	22	25	58	<5
MG-16R 50 E	Soil	—	19	—	<0.1	105	<2	158	8	<5	<3	<1	<10	36	<0.2	16	23	50	<5
MG-16R 55 E	Soil	—	67	—	<0.1	93	<2	165	<5	<5	<3	<1	<10	34	<0.2	17	21	65	<5
MG-16R 60 E	Soil	—	51	—	0.1	89	<2	163	<5	<5	<3	<1	<10	31	<0.2	17	21	72	<5
MG-16R 65 E	Soil	—	27	—	0.2	84	9	162	<5	<5	<3	<1	<10	30	<0.2	19	24	64	<5
MG-16R 70 E	Soil	—	36	—	0.2	85	30	178	<5	<5	<3	<1	<10	35	<0.2	14	23	66	<5
MG-16R 75 E	Soil	—	36	—	0.2	88	9	176	<5	<5	<3	<1	<10	36	<0.2	16	25	65	<5
MG-16R 80 E	Soil	—	48	—	0.1	102	5	161	<5	<5	<3	<1	<10	33	<0.2	18	27	64	<5
MG-16R 85 E	Soil	—	41	—	0.1	92	6	171	<5	<5	<3	<1	<10	34	<0.2	19	28	69	<5
MG-16R 90 E	Soil	—	14	—	0.1	128	6	186	5	<5	<3	<1	<10	30	<0.2	28	29	62	<5
MG-16R 05 W	Soil	—	26	—	0.1	100	<2	187	<5	<5	<3	<1	<10	19	<0.2	19	34	71	<5
MG-16R 10 W	Soil	—	21	—	0.2	154	<2	206	10	<5	<3	<1	<10	14	<0.2	24	34	91	<5
MG-16R 15 W	Soil	—	52	—	<0.1	144	<2	206	<5	<5	<3	<1	<10	18	<0.2	25	39	76	<5
MG-16R 20 W	Soil	—	77	—	<0.1	159	<2	233	<5	<5	<3	<1	<10	19	<0.2	30	41	70	<5
MG-16R 25 W	Soil	—	15	—	<0.1	147	<2	298	24	<5	<3	<1	<10	16	<0.2	26	40	65	<5
MG-16R 30 W	Soil	—	25	—	<0.1	208	<2	307	13	<5	<3	<1	<10	16	<0.2	25	26	73	<5
MG-16R 35 W	Soil	—	37	—	0.6	488	3	489	22	<5	<3	<1	<10	20	<0.2	30	32	60	<5
MG-16R 40 W	Soil	—	72	—	0.1	227	<2	164	19	<5	<3	<1	<10	11	<0.2	34	37	82	<5
MG-16R 45 W	Soil	—	40	—	0.1	277	<2	146	20	<5	<3	<1	<10	11	<0.2	35	36	73	<5
Minimum Detection		0.1	2	0.07	0.1	1	2	1	5	5	3	1	10	2	0.2	1	1	2	5
Maximum Detection		9999.0	10000	5000.00	100.0	10000	10000	10000	10000	2000	10000	1000	1000	2000	2000.0	10000	10000	10000	1000
Method		Spec	FA/AAS	FAGrav	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

——=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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Client : Homegold Resources
Project: McGillivray

166 Samples

Ship# 131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Cr ppm	V ppm	Mn ppm	La ppm	Sr ppm	Zr ppm	Sc ppm	Ti %	Al %	Ca %	Fe %	Mg %	K %	Na %	P %
MG-W 18	102	<1	1810	231	24	<1	15	0.01	3.51	3.20	5.21	3.11	0.08	0.02	0.05
MG-W 19	101	<1	1755	245	24	<1	16	0.01	3.57	2.82	5.38	3.12	0.06	0.02	0.06
MG-W 20	87	<1	1876	187	31	<1	14	0.01	2.96	3.59	5.01	2.50	0.06	0.02	0.06
MG-W 21	77	<1	2024	202	41	<1	12	0.01	3.05	5.62	5.48	2.65	0.05	0.02	0.04
MG-W 22	69	<1	1873	225	30	<1	19	0.02	3.15	4.09	6.11	2.93	0.05	0.02	0.06
MG-W 23	114	<1	2827	302	29	<1	22	0.01	4.55	2.89	9.96	3.75	0.05	0.01	0.05
MG-W 24	99	<1	2519	293	67	<1	18	<0.01	4.15	6.02	7.39	3.59	0.06	0.01	0.04
MG-W 25	77	<1	2006	254	79	<1	18	<0.01	3.66	7.14	6.70	3.25	0.06	0.01	0.05
MG-W 26	45	127	1833	162	65	<1	21	0.01	2.62	6.72	6.48	2.19	0.05	0.01	0.06
MG-W 27	40	127	1649	147	69	<1	19	0.01	2.16	6.88	6.26	2.02	0.05	0.01	0.05
MG-W 28	32	60	1182	76	43	<1	10	0.01	0.98	5.73	2.96	1.07	0.03	0.01	0.03
MG-W 29	62	<1	1314	116	39	<1	11	0.02	1.92	4.52	3.95	1.61	0.05	0.03	0.04
MG-W 30	74	<1	1252	156	28	<1	9	0.06	2.35	2.22	4.11	2.18	0.05	0.04	0.04
MG-16R 05 E	44	<1	867	122	80	<1	10	0.10	4.73	1.20	6.98	1.79	0.15	0.02	0.07
MG-16R 10 E	43	<1	1351	121	60	1	9	0.07	3.96	1.37	5.22	1.68	0.09	0.03	0.04
MG-16R 15 E	45	<1	1596	130	62	1	10	0.07	4.44	1.33	6.15	1.87	0.10	0.03	0.04
MG-16R 20 E	46	<1	1848	135	68	<1	10	0.07	4.53	1.37	6.86	1.87	0.13	0.02	0.05
MG-16R 30 E	51	<1	2064	155	76	<1	12	0.07	4.77	1.31	8.09	2.08	0.11	0.02	0.07
MG-16R 35 E	55	<1	2156	175	75	<1	14	0.08	5.04	1.28	9.47	2.25	0.14	0.02	0.07
MG-16R 40 E	67	<1	1503	176	71	<1	14	0.08	5.02	0.90	12%	2.30	0.11	0.02	0.11
MG-16R 45 E	63	<1	1754	171	60	<1	13	0.08	4.93	0.72	12%	2.30	0.11	0.01	0.10
MG-16R 50 E	62	<1	1164	168	50	<1	16	0.09	4.92	0.45	12%	2.33	0.07	0.01	0.08
MG-16R 55 E	52	<1	1228	160	71	<1	15	0.07	5.06	0.65	12%	2.25	0.09	0.02	0.07
MG-16R 60 E	50	<1	1153	159	88	<1	15	0.07	5.08	0.77	12%	2.39	0.10	0.02	0.07
MG-16R 65 E	54	<1	1103	157	90	<1	14	0.07	5.24	0.82	10%	2.26	0.13	0.02	0.07
MG-16R 70 E	66	<1	1202	173	87	<1	16	0.09	5.18	0.57	13%	2.44	0.12	0.02	0.08
MG-16R 75 E	66	<1	1200	169	69	<1	15	0.08	5.13	0.51	13%	2.39	0.12	0.02	0.08
MG-16R 80 E	62	<1	1079	144	54	<1	13	0.08	4.67	0.46	11%	2.10	0.11	0.02	0.08
MG-16R 85 E	65	<1	1330	158	60	<1	13	0.08	4.84	0.51	12%	2.25	0.15	0.02	0.08
MG-16R 90 E	59	<1	1480	150	50	<1	11	0.07	4.66	0.70	11%	2.29	0.13	0.02	0.08
MG-16R 05 W	74	<1	962	168	58	1	8	0.12	4.69	1.23	7.63	2.43	0.07	0.02	0.04
MG-16R 10 W	51	<1	793	114	53	3	9	0.06	4.31	0.95	5.85	1.76	0.06	0.03	0.03
MG-16R 15 W	68	<1	1310	121	40	2	16	0.03	4.11	0.94	5.96	1.92	0.09	0.02	0.02
MG-16R 20 W	80	<1	1677	150	41	1	16	0.02	3.93	1.15	5.78	2.06	0.12	0.02	0.02
MG-16R 25 W	50	<1	1574	148	41	2	14	0.03	4.22	1.25	5.88	2.18	0.09	0.02	0.03
MG-16R 30 W	42	<1	1752	166	48	1	12	0.06	4.42	1.30	6.19	2.44	0.12	0.02	0.03
MG-16R 35 W	56	<1	1455	183	51	2	14	0.08	4.42	1.17	7.09	2.43	0.05	0.02	0.04
MG-16R 40 W	60	<1	1420	138	80	3	10	0.11	4.86	1.52	5.47	1.97	0.15	0.03	0.03
MG-16R 45 W	56	<1	1267	129	95	2	9	0.09	5.00	1.82	5.53	1.90	0.17	0.03	0.05
Minimum Detection	1	1	1	2	1	1	1	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Maximum Detection	10000	10000	10000	10000	10000	10000	10000	10.00	10.00	10.00	10.00	10.00	10.00	10.00	5.00
Method	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

——=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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166 Samples

131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900l] In: Jul 28, 2009

Sample Name	Type	Wt Kg	Au ppb	Au g/mt	Ag ppm	Cu ppm	Pb ppm	Zn ppm	As ppm	Sb ppm	Hg ppm	Mo ppm	Tl ppm	Bi ppm	Cd ppm	Co ppm	Ni ppm	Ba ppm	W ppm
MG-16R 50 W	Soil	—	19	—	0.1	229	<2	140	20	<5	<3	<1	<10	11	<0.2	30	36	69	<5
MG-16R 55 W	Soil	—	29	—	0.1	172	<2	111	12	<5	<3	<1	<10	11	<0.2	27	28	69	<5
MG-16R 60 W	Soil	—	23	—	0.1	157	<2	110	11	<5	<3	<1	<10	11	<0.2	34	34	79	<5
MG-16R 65 W	Soil	—	33	—	<0.1	152	<2	109	13	<5	<3	<1	<10	12	<0.2	31	30	73	<5
MG-16R 70 W	Soil	—	32	—	<0.1	181	<2	105	7	<5	<3	<1	<10	13	<0.2	29	25	70	<5
MG-16R 75 W	Soil	—	117	—	0.2	174	<2	127	12	<5	<3	<1	<10	9	<0.2	29	25	74	<5
MG-16R 80 W	Soil	—	47	—	0.2	318	<2	95	11	<5	<3	<1	<10	17	<0.2	33	25	97	<5
MG-16R 85 W	Soil	—	74	—	0.3	407	<2	92	16	<5	<3	<1	<10	22	<0.2	40	26	76	<5
MG-16R 90 W	Soil	—	25	—	<0.1	206	<2	98	8	<5	<3	<1	<10	16	<0.2	30	22	66	<5
Old-Working Area #1	Rock	3.7	25	—	0.3	104	14	126	<5	<5	<3	<1	<10	11	<0.2	7	8	68	<5
RE MG-E Rock 1	Repeat	—	10	—	0.1	17	<2	96	<5	<5	<3	<1	<10	40	<0.2	5	23	43	<5
RE MG-E Rock 20	Repeat	—	8	—	<0.1	27	<2	101	<5	<5	<3	<1	<10	9	<0.2	12	21	15	<5
RE MG-E Rock 40	Repeat	—	14	—	<0.1	2	<2	131	<5	<5	<3	<1	<10	21	<0.2	6	44	17	<5
RE MG-M Road 3	Repeat	—	11	—	0.2	106	<2	226	5	<5	<3	<1	<10	9	<0.2	23	21	31	<5
RE MG-M Road 23	Repeat	—	9	—	0.3	63	<2	140	<5	<5	<3	<1	<10	30	<0.2	13	48	37	<5
RE MG-T4-2	Repeat	—	10	—	0.1	38	<2	71	<5	<5	<3	<1	<10	20	<0.2	35	101	123	<5
RE MG-W 18	Repeat	—	11	—	0.2	65	<2	217	<5	<5	<3	<1	<10	16	<0.2	25	54	24	<5
RE MG-16R 40 E	Repeat	—	27	—	0.2	147	2	210	9	<5	<3	<1	<10	41	<0.2	23	26	62	<5
RE MG-16R 50 W	Repeat	—	18	—	<0.1	230	<2	141	20	<5	<3	<1	<10	12	<0.2	32	38	70	<5
Blank iPL	Blk iPL	—	<2	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
OXI67	Std iPL	—	1815	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
OXI67 REF	Std iPL	—	1817	1.82	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Minimum Detection		0.1	2	0.07	0.1	1	2	1	5	5	3	1	10	2	0.2	1	1	2	5
Maximum Detection		9999.0	10000	5000.00	100.0	10000	10000	10000	10000	2000	10000	1000	1000	2000	2000.0	10000	10000	10000	1000
Method		Spec	FA/AAS	FAGrav	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

——=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

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Project: McGillivray

166 Samples

Ship#

131=Rock 35=Soil 9=Repeat 1=Blk iPL 1 [20261200249008130900 1] In: Jul 28, 2009

Sample Name	Cr ppm	V ppm	Mn ppm	La ppm	Sr ppm	Zr ppm	Sc ppm	Ti %	Al %	Ca %	Fe %	Mg %	K %	Na %	P %
MG-16R 50 W	60	<1	898	129	100	2	9	0.10	5.50	1.90	5.60	2.03	0.18	0.03	0.04
MG-16R 55 W	44	<1	1226	120	98	1	8	0.07	4.75	1.81	4.97	1.76	0.19	0.02	0.03
MG-16R 60 W	62	<1	1146	141	111	2	9	0.08	5.38	1.93	5.32	2.07	0.20	0.03	0.04
MG-16R 65 W	50	<1	1199	136	122	1	9	0.05	5.79	2.43	5.15	2.06	0.20	0.02	0.04
MG-16R 70 W	42	<1	1197	129	106	<1	9	0.04	5.36	2.28	5.07	2.00	0.21	0.02	0.03
MG-16R 75 W	34	<1	838	89	128	1	5	0.04	5.22	2.60	3.88	1.28	0.22	0.03	0.05
MG-16R 80 W	39	<1	1595	150	92	<1	12	0.05	5.44	1.89	6.26	2.08	0.21	0.02	0.03
MG-16R 85 W	45	<1	1408	130	106	<1	16	0.06	5.06	2.41	8.34	2.03	0.20	0.02	0.04
MG-16R 90 W	37	<1	1619	153	105	<1	12	0.04	4.79	2.58	5.64	2.24	0.20	0.02	0.03
Old-Working Area #1	47	<1	780	57	20	1	2	0.05	1.09	3.18	4.46	0.88	0.06	0.07	0.03
RE MG-E Rock 1	160	<1	730	201	17	<1	9	0.13	3.20	0.12	14%	2.70	0.13	0.02	0.05
RE MG-E Rock 20	65	<1	1113	214	31	1	6	0.18	3.32	0.56	6.81	3.01	0.03	0.02	0.04
RE MG-E Rock 40	150	<1	1607	353	15	1	7	0.20	4.60	0.40	11%	4.10	0.02	0.01	0.05
RE MG-M Road 3	50	<1	1372	174	21	1	7	0.12	3.21	0.70	5.11	2.30	0.07	0.06	0.05
RE MG-M Road 23	121	<1	1509	260	20	<1	17	0.10	4.08	0.55	11%	3.27	0.04	0.04	0.06
RE MG-T4-2	180	<1	1658	351	155	<1	19	<0.01	3.01	8.91	5.61	4.00	0.04	0.01	0.03
RE MG-W 18	102	<1	1798	237	24	<1	15	0.01	3.50	3.19	5.19	3.10	0.08	0.02	0.05
RE MG-16R 40 E	67	<1	1494	173	70	<1	14	0.08	5.00	0.90	12%	2.30	0.11	0.02	0.11
RE MG-16R 50 W	61	<1	909	143	101	2	9	0.11	5.52	1.91	5.60	2.03	0.18	0.03	0.05
Blank iPL	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
OXI67	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
OXI67 REF	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Minimum Detection	1	1	1	2	1	1	1	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Maximum Detection	10000	10000	10000	10000	10000	10000	10000	10.00	10.00	10.00	10.00	10.00	10.00	10.00	5.00
Method	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP	ICP

—=No Test Ins=Insufficient Sample Del=Delay Max=No Estimate Rec=ReCheck m=x1000 %=Estimate % NS=No Sample

APPENDIX IV

LIST of SAMPLES

June 30, 2009

Sample I.D.	UTM Location Nothing	Easting	Sample Description
MC-01	5593309	594605	Obtained from site of trenching on saddle of ridge. May blasted material. Altered
			andesite cut by a 2cm wide of banded-layered purplish chalcedony.
MC-02	5593029	594989	Oxidized, reddish on fresh break light grey to creamy appearance, highly siliceous,
			carbonitized (reacts w/ Hcl), relatively soft. May also contain alunite. Sample
			collected along ridge from east-west fault a lense of well altered outcrop.
MC-03	5592791	594967	Surface oxidation, well fracture w/ iron oxide fractures, fine gr. Creamy white, highly
			siliceous (>95%) minor disseminate pyrite. Possible zone of silica enrichment or
			silica lithocapping.
MC-04	5592787	594968	Same bed rock outcrop as MC-03. Except sample has iron carbonate-like surface
			oxidation, scratchable on fresh break, creamy white in colour, carbonatized (reacts
			Hcl. May also contain alunite alteration.
Gill 4	5595214	595040	Gill 4 to 8 are bulk soil samples collected along road bank near site of previous
Gill 5	5595175	595041	gold anomalous soil sample. Representative samples from each sample site was
Gill 6	5595207	594972	panned into a pan concentrate and examined under field microscope for gold grains.
Gill 7	5595255	595019	
Gill 8	5595325	594928	

APPENDIX IV

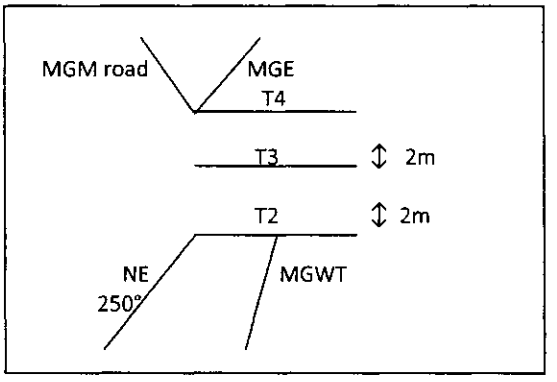
LIST of SAMPLES

this list is the trench samples in order as plotted on Figure 8

		UTM μ 0594600 5593312 — Location of start of trench	EV 1315
		MT.WT Rock No.1	=2m
		MG.Wt Rock No.2	=2m
		MGE Rock No.1	0594642
		MGE Rock No.2	3393271
		MGE Rock No.3	EV 1532m
		MGE Rock No.4	
		MGE Rock No.5	
		MGE Rock No.6	↓
		MGE Rock No.7	⌐¬ 1.5m
		MGE Rock No.8	
		MGE Rock No.9	
		MGE Rock No.10	———
		MGE Rock No.11	
		MGE Rock No.12	↓
		MGE Rock No.13	⌐¬ 2.4 m
		MGE Rock No.14	
		MGE Rock No.15	
		MGE Rock No.16	
		MGE Rock No.17	
		MGE Rock No.18	
		MGE Rock No.19	
		MGE Rock No.20	↓
		MGT2 No.3 1m	1m
		MGT2 GRAB	C.U.
		MGT2 No.4	1m
		No.1 to 30	340°NW 160°SE
		MGE Rock No.21	To No.30 1m
		MGE Rock No.22	
		MGE Rock No.23	
2.0 m	⌐¬	MGE Rock No.24	Y.B.
		MGE Rock No.25	
		MGE Rock No.26	
		MGE Rock No.27	
		MGE Rock No.28	B
		MGE Rock No.29	
		MGE Rock No.30	
			30 to 40
2.0 m	⌐¬	MGE Rock No.31	130° 310°
Y to B		MGE Rock No.32	D.B

		MGE Rock No.33	Y.B.
		MGE Rock No.34	
	↥	MGE Rock No.35	
1.0 m	⌐⌐	MGE Rock No.36	
		MGE Rock No.37	
		MGE Rock No.38	
		MGE Rock No.39	
		MGE Rock No.40	
			No.40 to 50
			SE 130° NW310°
↓		MGE Rock No.41	
1m		MGE Rock No.42	
2.5 m	⌐⌐	MGE Rock No.43	DB
		MGE Rock No.44	to Y.B.
	↓	MGE Rock No.45	
0.5 m	⌐⌐	MGE Rock No.46	
	↓	MGE Rock No.47	
1.0 m	⌐⌐	MGE Rock No.48	a lot of P. R.
		MGE Rock No.49	
		MGE Rock No.50	
	↓	MGE Rock No.51	Pyrite
2.0 m	⌐⌐	MGE Rock No.52	good looking rock
		MGE Rock No.53	
		MGE Rock No.54	
		MGE Rock No.55	
↑		MGE Rock No.56	
			a lot of fine grained pyrite
			From No.5 to 12 16"
			From No.1to 3.1m and 3.5.5m
		MGM Road No.1	East 100°
		MGM Road No.2	
		MGM Road No.3	
		MGM Road No.4	
		MGM Road No.5	
16"	⌐⌐	MGM Road No.6	
		MGM Road No.7	
		MGM Road No.8	
		MGM Road No.9	
		MGM Road No.10	
		MGM Road No.11	
		MGM Road No.12	
			MGM Road No.1 to 4
			↓
			⌐⌐ 2.4 m to get good rack
			MGE Rock from N.10 to No. 30
			⌐⌐ 2.5 m with fine grained pyrite
		MGM Road No.13	

MGM Road No.14
MGM Road No.15
MGM Road No.16
MGM Road No.17
MGM Road No.18
MGM Road No.19
MGM Road No.20
MGM Road No.21
MGM Road No.22
MGM Road No.23
MGM Road No.24
MGM Road No.25
MGM Road No.26
MGM Road No.27
MGM Road No.28
MGM Road No.29
MGM Road No.30
MGM Road No.31
MGM Road No.32
MGM Road No.33



Saddle Area.

MGT3 No.1 ↓ 40cm to ½
MGT3 No.2
MGT4 No1 ↓ 2.5m
MGT4 No.2
MG-W No.1
MG-W No.2
MG-W No.3
MG-W No.4 20cm to ½ m and 40cm
MG-W No.5
MG-W No.6
MG-W No.7
MG-W No.8
MG-W No.9
MG-W No.10
MG-W No.11

40 cm ↓	MG-W No.12	
⌐¬	MG-W No.13	
	MG-W No.14	
	MG-W No.15	↑
	MG-W No.16	NW 350°
	MG-W No.17	SE 170°
↓	MG-W No.18	↓
↑	MG-W No.19	
	MG-W No.20	
	MG-W No.21	↓
1m ↓	MG-W No.22	↑
⌐¬	MG-W No.23	NW 330°
	MG-W No.24	SE 150°
	MG-W No.25	
	MG-W No.26	
	MG-W No.27	
	MG-W No.28	
	MG-W No.29	
↓	MG-W No.30	↓

Worked on MG-W No.1 to 30 all is ok till 11:45am out to Camp and Was to old working

GPS 50 M, NE at 30°
230°SW to

µ0594440 EV 1240m
UTM 5594127

Old Working No.1