ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: Prospecting Report Tenure # 524840 King Midas, North Fork, King Midas Lynch

TOTAL COST: $ 3721.12 37.5 % of total Project cost of 9925.12

AUTHOR(S): Horst Klassen
SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): NA No mechanical disturbance
STATEMENT OF WORK EVENT NUMBER(S)/DATE(S):

YEAR OF WORK: August 2009

PROPERTY NAME: Tenure # 524840

CLAIM NAME(S) (on which work was done): Tenure # 524840

COMMODITIES SOUGHT: Gold

MINERAL INVENTORY MINFILE NUMBER(S),IF KNOWN:
King Midas No. 1 Vein 092L020, King Midas Lynch 092L215, North Fork 092L021.
MINING DIVISION: Alberni
NTS / BCGS: 092L02W, 092L006
LATITUDE: ___50_____ ° ___03_____ ' ___34_____ "
LONGITUDE: ____126_____ ° ___47_____ ' ____34_____ " (at centre of work)
UTM Zone:9 EASTING: 0657983 NORTHING: 5547574

OWNER(S):
Global Mineral Resources Corp.
365 Bay Street, Suite 601, Toronto, Ontario M5H 2V1

MAILING ADDRESS:
Global Mineral Resources Corp.
365 Bay Street, Suite 601, Toronto, Ontario M5H 2V1

OPERATOR(S) [who paid for the work]:
Global Mineral Resources Corp.
MAILING ADDRESS:
365 Bay Street, Suite 601, Toronto, Ontario M5H 2V1

REPORT KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude. **Do not use abbreviations or codes**)
The King Midas occurrence lies in the Zeballos gold camp, an area underlain by Lower Bonanza basaltic to rholitic volcanic rocks. Conformably underlying the Bonanza rocks are limestones and limy clastics of the Quatsino and Parson Bay formations, and the tholelitic basalts of the Karmutsen Formation, all belonging to the Upper Triassic Vancouver Group. Dioritic to granodioritic Jurassic plutons of the Zeballos intrusion phase of the Island Intrusions have intruded all older rocks. The Eocene Zeballos stock, a quartz diorite phase of the Catface Intrusions, is spatially related to gold-quartz veining in the area. Bedded rocks are pre-dominantly northwest striking, southwest dipping and anticlinally folded about a northwest axis. Re: Minfile 092L020

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (in metric units)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for ...)			
Soil			
Silt			
Rock	17	Tenure 524840	$ 1237.37
Other			
DRILLING (total metres, number of holes, size, storage location)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling / Assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale/area)			
PREPATORY / PHYSICAL			
Line/grid (km)			
Topo/Photogrammetric (scale, area)			
Legal Surveys (scale, area)			
Road, local access (km)/trail			
Trench (number/metres)			
Underground development (metres)			
Other	15 km trails prospecting		$ 2483.75
		TOTAL COST	$3721.92

Prospecting Report for the Tenure # 524840 showings King Midas No. 1 Vein, King Midas Lynch, North Fork, King Midas Copper, Gold Spring, King Midas Trail, King Midas Contact.

On August 10th we set out to find and explore several of the workings on the Mineral Tenure # 524840. The tenure is crossed by the Highway to Zeballos in an north south direction, also the Zeballos River parallels the Highway. The River has a steep and deep canyon after the Fault creek flows into it from the north.

The location of the King Midas No. 1 adit is shown in different places on different maps. At the GSC report it is shown North of Fault creek. The Minfile Map shows it on the west of the Zeballos River, which is the correct location. The location accuracy is stated as 300 meters, which if you can tie it into land marks such as the edge of the river it not problematic to find. The other showings, because of the logging activities in the valley over the last 60 to 70 years, makes it almost impossible to find the workings. Very heavy second growths and under growth in the open areas obliterate any clues to where the workings are.

From the confluence of the Nomash river and the Zeballos river we went North toward the Fault creek to find the adits on the west side of the river. The very low water level, due to the long dry spell this summer made it possible to criss cross the river and come to where the adits are driven into the rock face. The first tunnel we came across was an exploration tunnel, which probably went only about 30 meters in to the wall. The second tunnel is the tunnel we looked for. There are signs of activities, since we seen plastic hoses and fitting laying around. Looking into the adit we could see not very far in, the crosscut and the

winze mentioned in the Minfile. This work was done in the late 50's and early 60's.

Where the first adit is there is also some rusted old cables in the river bed indicating that this is the location where the cable ferry went across the river. An old trail on the south side of the Zeballos river was used to access the workings since the north shore was too steep and too high. Also one map shows some cabin within a short distance of the cable ferry.

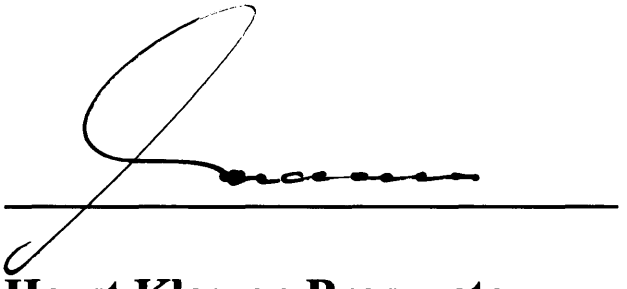
A small vein on the south side of the river about 10 cm wide was sampled. The best reading is almost 3g/t gold. Mining this vein would dilute the grade to about a tenth. This would bring the grade to less than a half gram gold per tonne and would be completely uneconomical. The same applies for the other veins we sampled.

From where the Highway crosses the Fault creek there is a skid road, which is decommissioned going in an angle towards north west. We took 7 samples along it. Two of the samples had gold over 1g/t. But the narrowness of the veins would preclude any mining. Those veins are above the King Midas No. 1 Vein. They may be those paralles stringers the describe in the Minfile report.

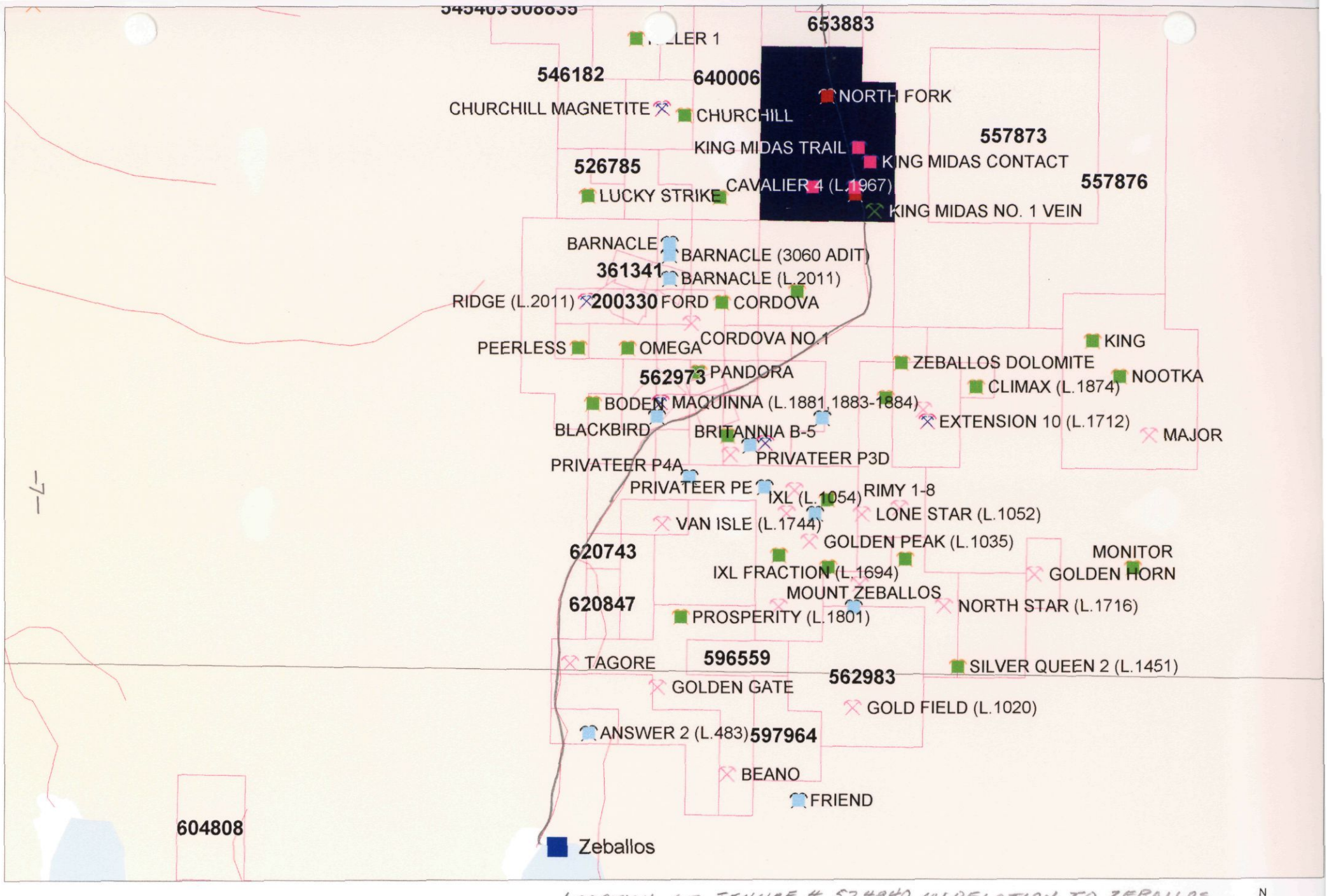
We tried to find any signs of the workings of the King Midas Lynch and the North Fork. As mentioned before, we climbed up both sides of the Fault creek but no signs of any workings were found due to the recent logging activities. The North Fork working are placed to high on the map, since cliffs would have to be negotiated to get to the location. Below the rock faces the ever present second growth and under growth make it impossible to

find the small workings. A lengthly systematic search could possibly locate the showings, but we had to deal with time and budged constraints. Should the River come back to its normal water level this would be quite a challenge to cope with. There is driftwood in the first tunnel, even though it is 3 meters above the river bed.

Salmo, December 19th 2009



Horst Klassen Prospector



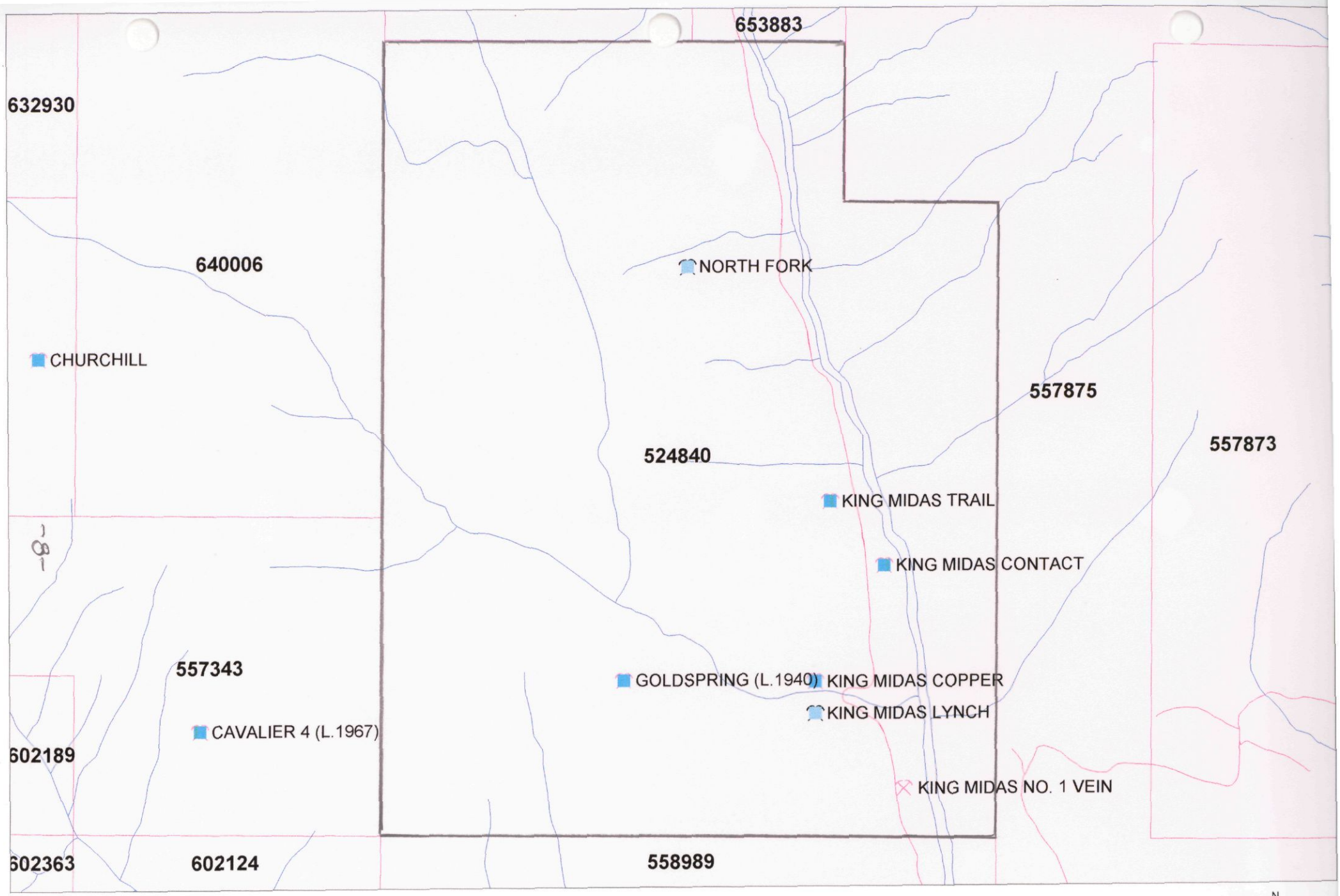
LOCATION OF TENURE # 524840 IN RELATION TO ZEBALLOS

SCALE 1 : 63,868

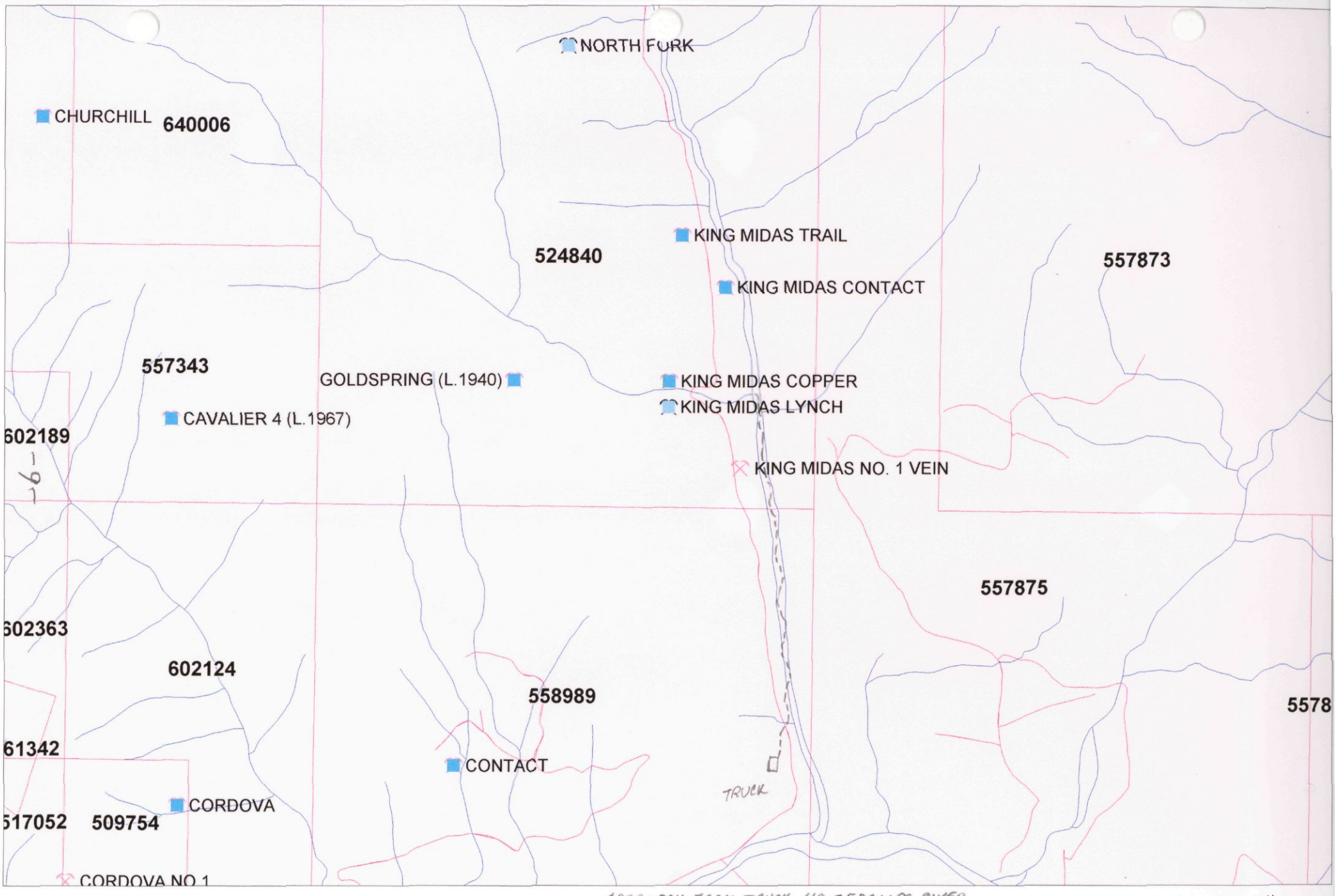
1 0 1 2 3

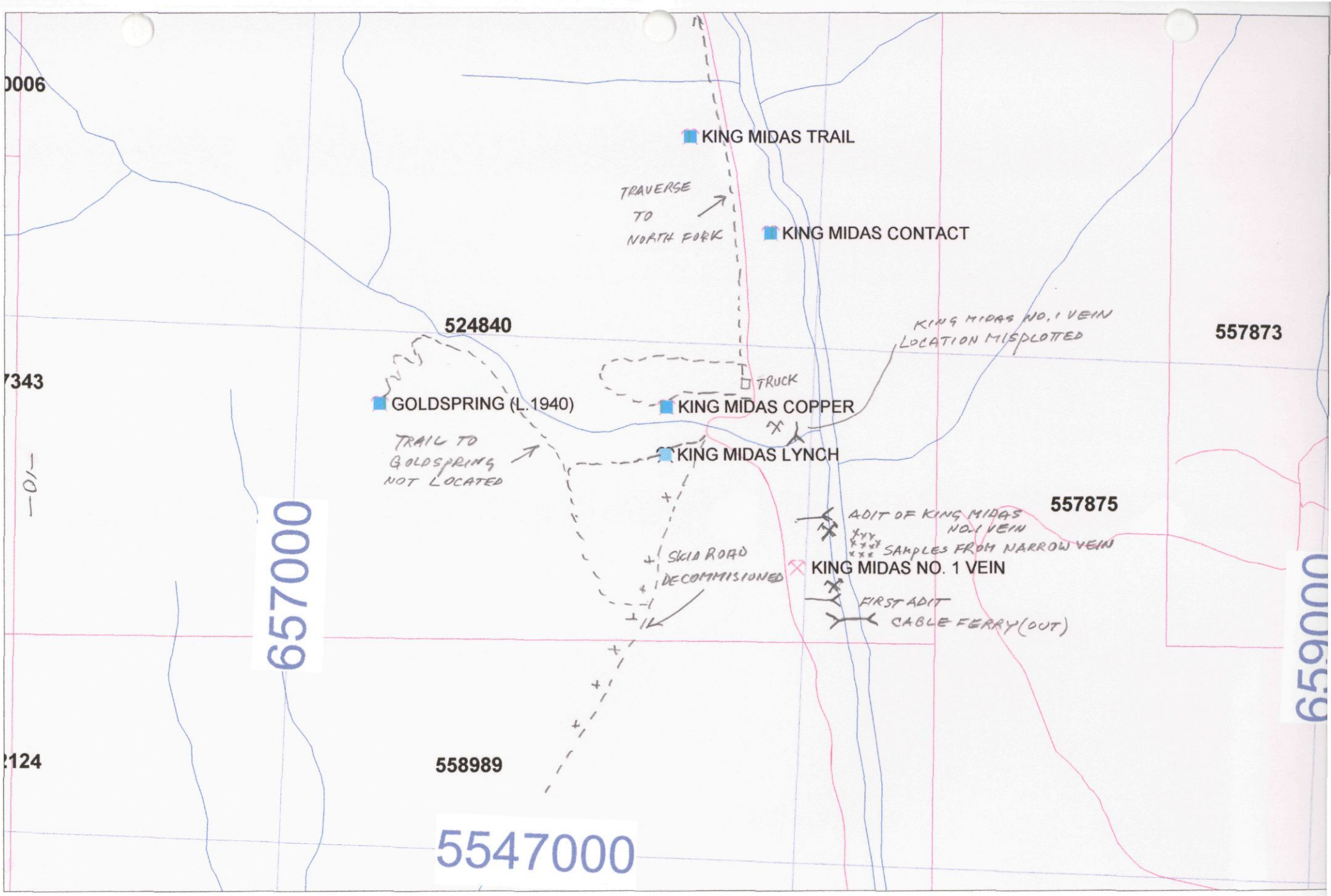
KILOMETERS

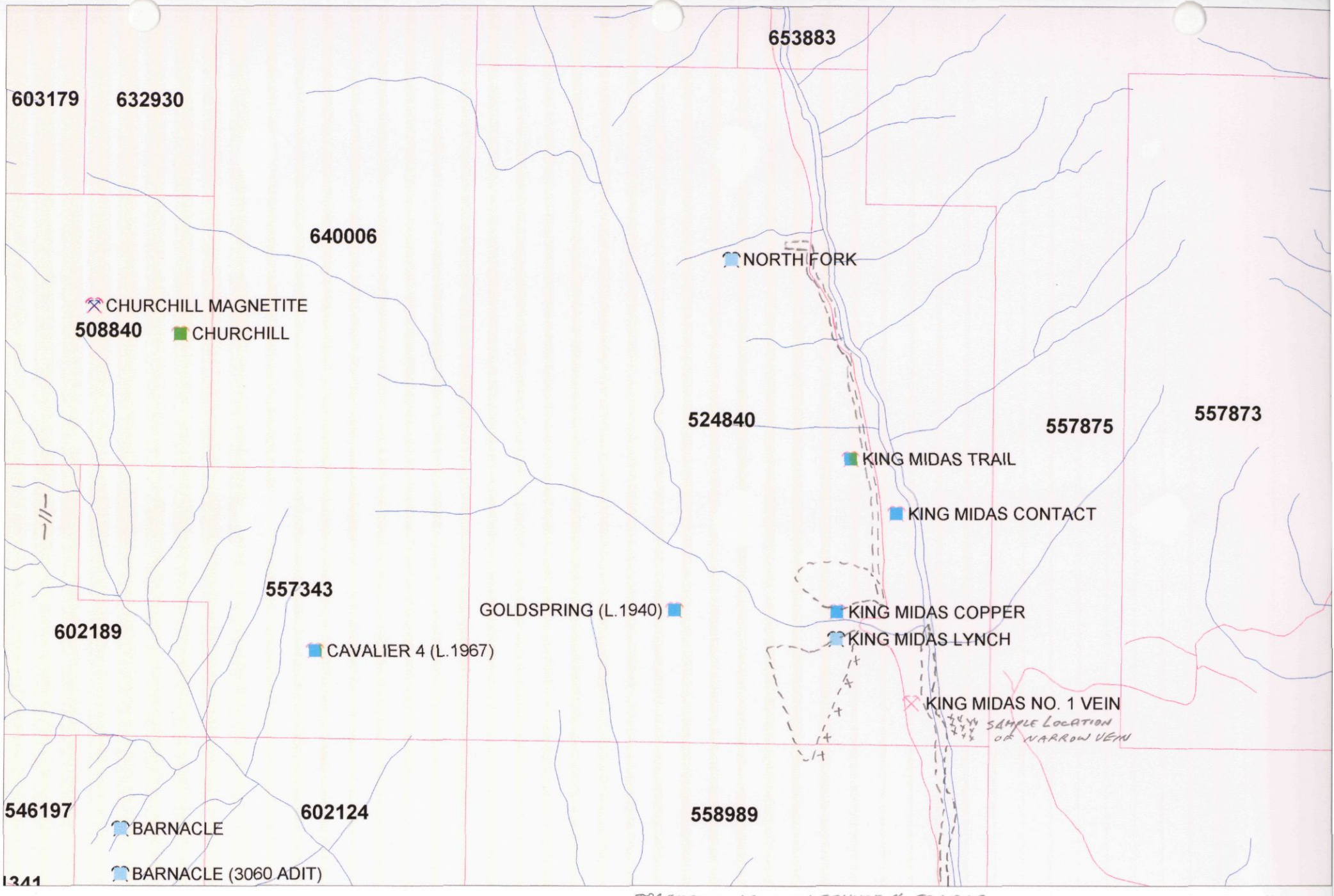
N



BOUNDARIES OF TENURE # 524840


NORTH FORK
CHURCHILL
640006
KING MIDAS TRAIL
524840
557873
KING MIDAS CONTACT
557343
GOLDSPRING (L.1940)
KING MIDAS COPPER
KING MIDAS LYNCH
CAVALIER 4 (L.1967)
602189
KING MIDAS NO. 1 VEIN
557875
602363
602124
558989
5578
61342
CONTACT
TRUCK
CORDOVA
517052
509754
CORDOVA NO 1
APPROACH FROM TRUCK UP ZEBALLOS RIVER
SCALE 1 : 17,468
500
0
500
1,000
1,500
METERS
N


0006
KING MIDAS TRAIL
TRAVERSE TO NORTH FORK
KING MIDAS CONTACT
524840
KING MIDAS NO. 1 VEIN LOCATION MISPLOTTED
557873
7343
TRUCK
GOLDSPRING (L.1940)
KING MIDAS COPPER
TRAIL TO GOLDSPRING NOT LOCATED
KING MIDAS LYNCH
557875
ADIT OF KING MIDAS NO. 1 VEIN
SAMPLES FROM NARROW VEIN
KING MIDAS NO. 1 VEIN
SKID ROAD DECOMMISIONED
FIRST ADIT
CABLE FERRY (OUT)
2124
558989
5547000
SCALE 1 : 9,408
200 0 200 400 600
METERS
N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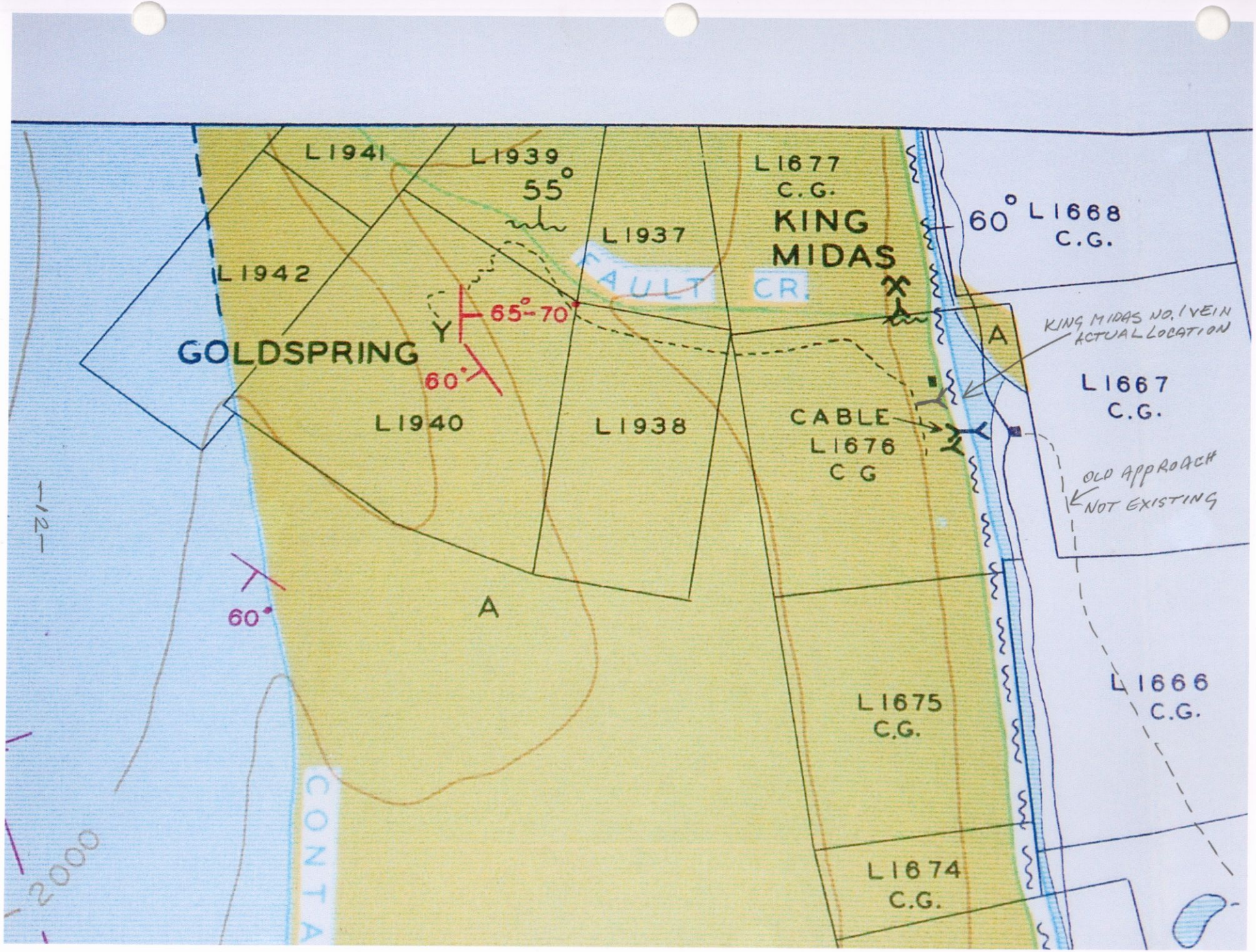
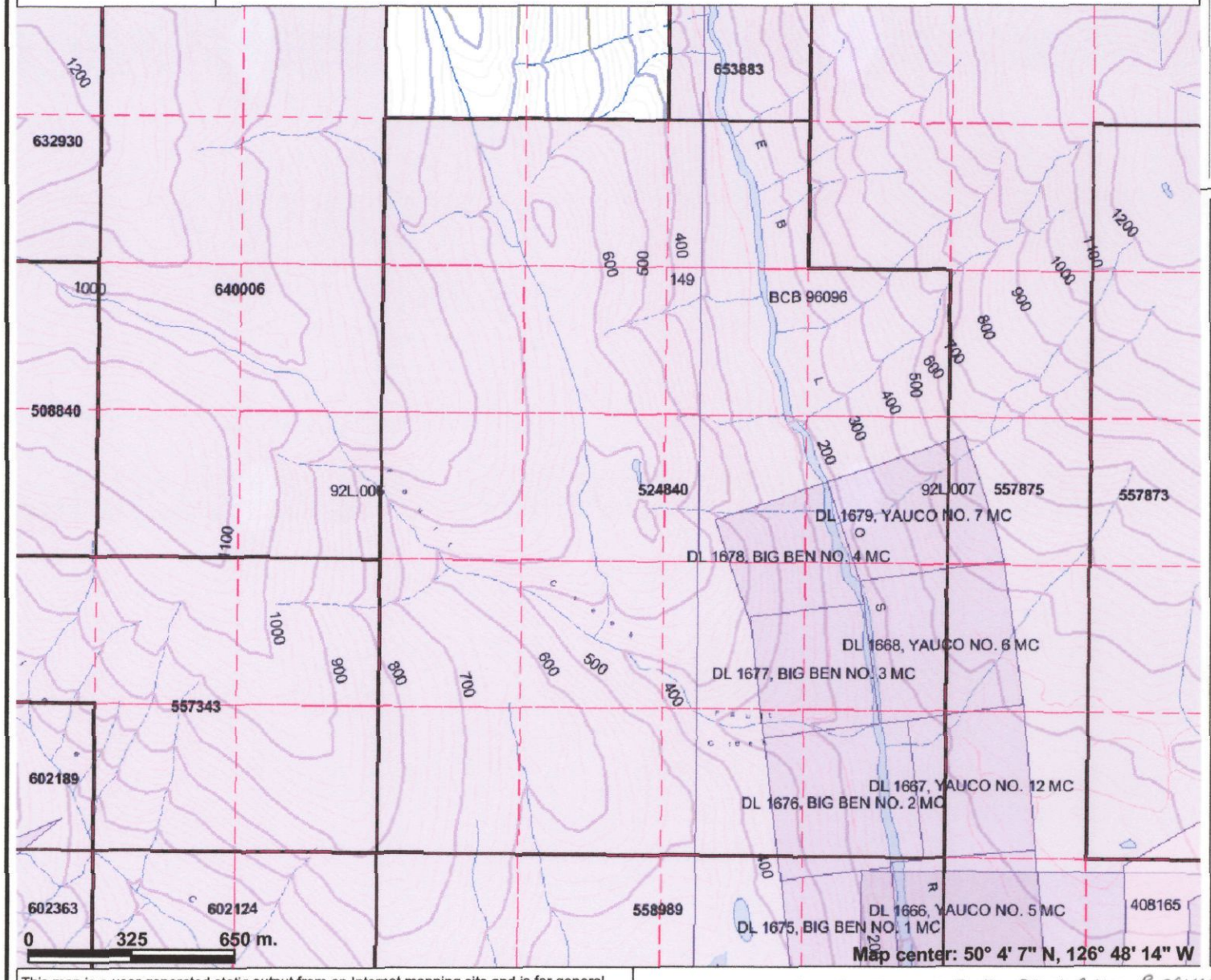
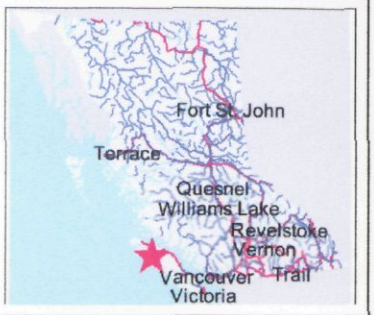
603179
632930
640006
NORTH FORK
CHURCHILL MAGNETITE
508840
CHURCHILL
524840
557875
557873
KING MIDAS TRAIL
KING MIDAS CONTACT
557343
GOLDSPRING (L.1940)
KING MIDAS COPPER
602189
KING MIDAS LYNCH
CAVALIER 4 (L.1967)
KING MIDAS NO. 1 VEIN
SAMPLE LOCATION OF NARROW VEIN
546197
602124
558989
BARNACLE
BARNACLE (3060 ADIT)
TRAVERSES DONE ON TENURE # 524840
SCALE 1 : 16,661
500
0
500
1,000
1,500
METERS
N


L1941
L1939
55°
L1677
C.G.
KING
MIDAS
60° L1668
C.G.
L1937
L1942
FAULT CR.
65°-70°
Y
GOLDSPRING
60°
A
KING MIDAS NO. 1 VEIN
ACTUAL LOCATION
L1667
C.G.
L1940
L1938
CABLE
L1676
C G
OLD APPROACH
NOT EXISTING
60°
A
L1675
C.G.
L1666
C.G.
L1674
C.G.
CONTA
1/2"
2000

Tenure # 524840





Legend

- Indian Reserves
- National Parks
- Conservancy Areas
- Parks

MTO Grid (MTO)

- Blocked by MEM
- Other

Mineral Tenure (current)

- Mineral Claim
- Mineral Lease

Mineral Reserves (current)

- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- Integrated Cadastral Fabric
- Survey Parcels
- BCGS Grid

Contours (TRIM)

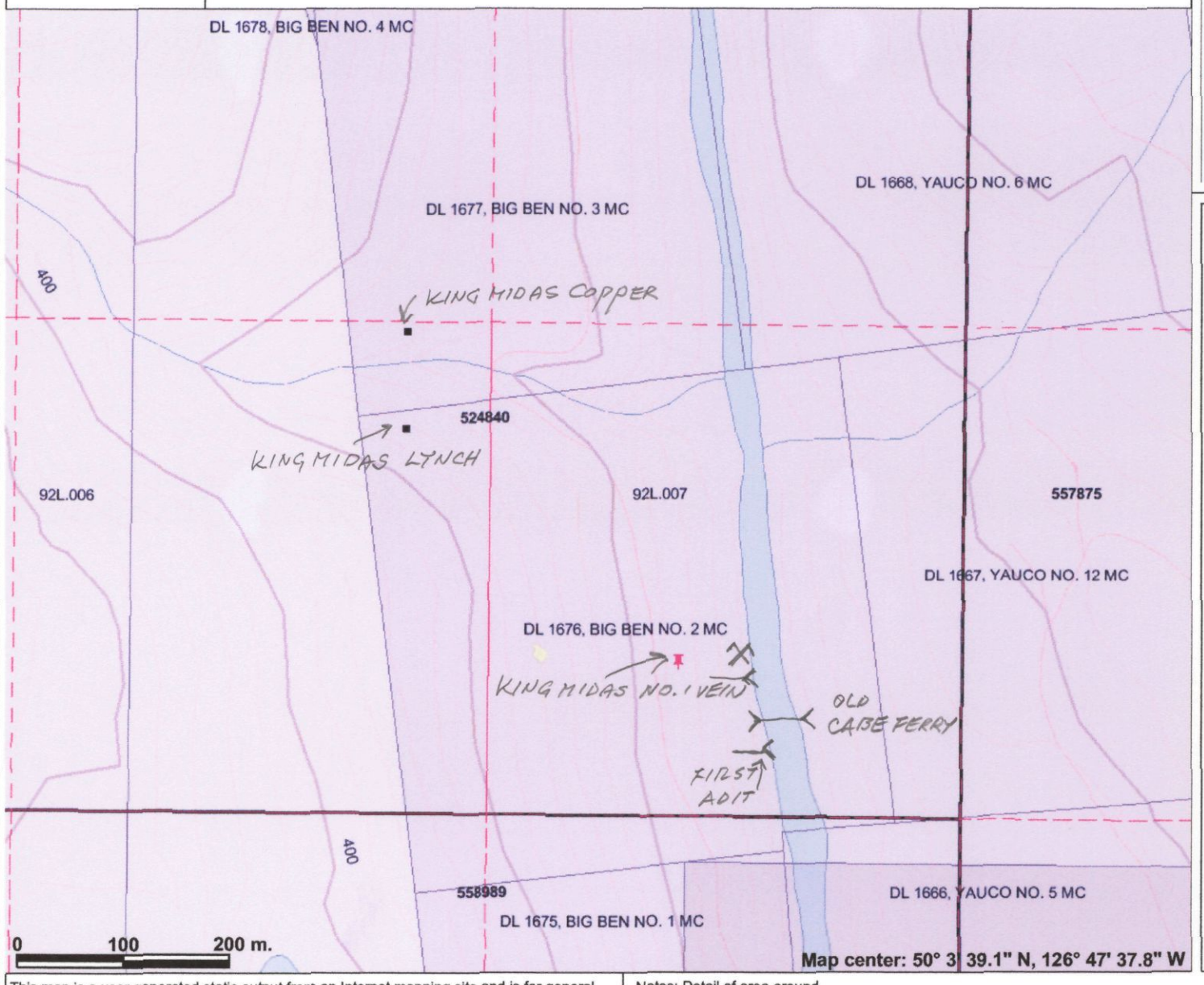
- Contour - Index
- Contour - Index.Indefinite
- Contour - Index.Depression
- Contour - Index.Depression Indefinite
- Contour - Intermediate
- Contour - Intermediate.Indefinite
- Contour - Intermediate.Depression
- Contour - Intermediate.Depression Indefinite
- Areaof Exclusion

Scale: 1:18,684

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

OUTLINE OF TENURE # 524840 BOUNDARIES

King Midas No. 1 Vein



Legend

MINFILE Status
- Producer
- Past Producer
- Developed Prospect
- All others

Indian Reserves
National Parks
Conservancy Areas
Parks
MTO Grid (MTO)
- Blocked by MEM
- Other

Mineral Tenure (current)
- Mineral Claim
- Mineral Lease

Mineral Reserves (current)
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others

Integrated Cadastral Fabric
Survey Parcels
BCGS Grid
Contours (TRIM)
- Contour - Index
- Contour - Index.Indefinite
- Contour - Index.Depression
- Contour - Index.Depression Indefinite
- Contour - Intermediate

N

Scale: 1:5,597

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

Notes: Detail of area around King Midal No. 1 Vein
All Crown Grants are expired

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Submitted By: David Amar
Receiving Lab: Canada-Vancouver
Received: November 13, 2009
Report Date: November 30, 2009
Page: 1 of 3

CERTIFICATE OF ANALYSIS VAN09005621.1

CLIENT JOB INFORMATION

Project: A25 Gold Zone
Shipment ID:
P.O. Number
Number of Samples: 36

SAMPLE DISPOSAL

STOR-PLP Store After 90 days Invoice for Storage
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	36	Crush, split and pulverize 250 g rock to 200 mesh			VAN
1DX2	36	1:1:1 Aqua Regia digestion ICP-MS analysis	15	Completed	VAN
G6 Grav	9	Fire assay Au by gravimetric finish	30	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Worldwide Graphite Producers Ltd.
365 Bay Street, Suite 601
Toronto ON M5J 2N3
Canada

CC: Horst Klassen

BRITISH COLUMBIA CERTIFIED ASSAYER
RAYMOND CHAN
CHIEF ASSAYER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

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Project: A25 Gold Zone
Report Date: November 30, 2009

ICP RESULTS Page: 2 of 3 Part 1

CERTIFICATE OF ANALYSIS VAN09005621.1

	Method	WGHT	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01
1	Rock		18.3	321.1	0.8	24	0.2	6.4	37.5	589	7.03	1.0	2.4	1735	0.3	47	<0.1	0.5	2.0	19	4.58
2	Rock		0.4	1146	1.8	18	0.3	17.7	198.7	535	20.48	<0.5	4.8	40.6	0.3	20	<0.1	0.2	2.7	14	2.08
3	Rock		0.2	676.1	0.9	41	0.1	6.1	79.8	795	12.88	1.0	14.1	6.1	0.4	34	<0.1	0.2	0.3	33	2.67
4	Rock		0.5	1074	0.9	11	<0.1	36.6	183.9	288	25.83	<0.5	1.1	1.5	0.2	49	<0.1	<0.1	0.8	12	4.41
5	Rock		0.1	890.2	4.9	21	0.5	19.7	184.9	610	21.07	1.1	6.1	3.9	0.2	12	0.1	0.2	1.9	28	1.75
6	Rock		2.7	2455	3.6	28	0.4	24.7	188.9	463	23.82	<0.5	1.8	15.0	0.4	6	0.1	0.1	3.1	20	1.09
7	Rock		0.8	837.4	0.4	28	0.1	2.3	12.9	748	11.49	0.7	0.9	3.3	0.3	15	<0.1	<0.1	0.4	29	1.94
8	Rock		0.3	1572	3.0	22	0.3	34.6	251.6	368	22.77	<0.5	1.5	8.1	0.3	19	<0.1	<0.1	2.7	15	1.98
9	Rock		1.6	2799	0.5	39	0.3	10.2	135.0	731	14.16	<0.5	0.4	6.9	<0.1	108	0.2	0.1	0.6	10	15.06
10	Rock		15.8	73.3	<0.1	5	<0.1	2.6	10.1	619	2.09	2.5	2.6	66.7	<0.1	424	<0.1	<0.1	<0.1	6	27.71
11	Rock		3.8	210.0	0.7	13	0.3	9.0	69.6	438	21.73	1.3	2.0	3692	0.2	45	<0.1	0.1	2.6	30	3.91
12	Rock		0.5	347.1	0.2	10	<0.1	4.8	39.0	455	19.14	1.4	1.4	251.1	0.2	65	<0.1	0.1	0.5	15	5.08
13	Rock		2.2	501.1	0.8	14	0.4	12.1	60.6	562	12.73	3.5	3.5	5739	0.1	133	<0.1	0.3	1.6	17	9.31
14	Rock		15.2	712.5	0.4	13	<0.1	10.7	74.2	471	10.04	1.5	2.6	185.7	0.3	76	0.2	0.2	0.5	11	6.56
15	Rock		0.5	224.0	0.4	9	<0.1	8.0	44.5	444	16.60	1.4	1.3	78.9	0.1	70	<0.1	0.2	0.6	22	6.56
16	Rock		3.2	285.8	0.2	22	<0.1	3.1	28.6	423	7.29	1.0	0.5	213.0	0.2	18	<0.1	0.1	0.2	72	1.75
17	Rock		5.9	59.7	<0.1	16	<0.1	1.7	9.1	420	4.49	0.9	0.9	8.3	0.2	121	<0.1	0.1	<0.1	56	6.43
18	Rock		2.1	19.1	<0.1	4	0.2	1.0	6.7	274	23.05	1.3	2.3	5542	<0.1	42	<0.1	<0.1	7.9	9	4.83
19	Rock		7.8	262.8	0.3	18	<0.1	5.0	33.2	548	7.73	1.1	1.2	111.5	0.3	42	<0.1	0.2	0.2	63	5.13
20	Rock		0.8	66.0	0.4	20	<0.1	11.8	14.2	633	7.80	<0.5	0.4	122.3	0.4	20	<0.1	0.2	0.4	40	2.31
21	Rock		0.8	75.8	0.7	27	<0.1	3.1	32.3	228	4.49	1.0	0.1	4.7	0.5	21	<0.1	0.2	0.1	81	0.91
22	Rock		0.3	548.7	3.8	3293	0.7	30.1	12.8	472	6.77	556.1	<0.1	756.3	<0.1	15	49.7	0.7	22.5	79	0.21
23	Rock		0.4	419.0	5.7	2359	0.5	30.4	12.6	712	11.52	354.8	<0.1	268.7	<0.1	1	32.7	0.8	6.5	123	0.09
24	Rock		0.4	375.4	2.5	700	0.7	35.0	13.0	887	8.02	229.6	<0.1	702.6	0.1	1	7.8	0.5	6.6	141	0.09
25	Rock		0.4	487.8	3.4	5036	0.6	64.4	41.1	1502	10.86	202.5	<0.1	204.9	0.1	2	73.1	0.3	5.3	198	0.19
26	Rock		0.5	386.4	3.8	539	0.8	28.5	28.6	725	10.09	277.5	<0.1	1161	<0.1	1	3.9	1.0	10.1	129	0.08
27	Rock		0.5	276.7	3.6	617	0.6	39.5	11.7	1061	9.92	207.7	<0.1	1385	0.1	1	6.7	0.5	9.8	176	0.12
28	Rock		0.4	468.0	2.6	1365	1.1	40.3	15.0	921	10.37	243.4	<0.1	2113	0.1	1	20.9	0.6	7.7	149	0.15
29	Rock		0.7	953.9	3.0	1832	1.2	13.4	8.0	443	4.26	228.2	<0.1	489.0	<0.1	1	27.4	0.7	11.2	80	0.09
30	Rock		0.4	701.5	3.2	2304	1.0	49.6	22.0	917	8.83	567.3	<0.1	2674	0.1	2	34.5	0.9	13.3	139	0.16

Acme Analytical Laboratories (Vancouver) Ltd.
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Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

ICP RESULTS

CERTIFICATE OF ANALYSIS VAN09005621.1

	Method	WGHT	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01
31	Rock		0.2	410.9	2.3	2597	0.8	54.4	20.8	1392	8.66	147.0	<0.1	643.3	0.1	2	37.9	0.4	4.9	185	0.19
32	Rock		0.6	488.7	18.6	861	1.0	25.7	83.8	471	14.52	1718	<0.1	2089	<0.1	3	11.5	0.8	5.5	91	0.23
33	Rock		0.8	1932	1.1	5070	0.6	124.5	496.6	643	23.81	210.3	<0.1	530.5	<0.1	3	71.6	0.1	1.6	86	0.19
34	Rock		0.4	995.8	0.8	61	0.3	76.5	127.3	516	6.04	32.9	<0.1	88.7	<0.1	23	0.3	0.6	0.2	97	0.70
35	Rock		0.2	424.0	0.6	96	0.1	29.7	82.7	307	3.63	24.4	<0.1	53.8	<0.1	78	1.0	0.7	<0.1	68	0.76
36	Rock		0.4	36.7	0.7	17	<0.1	73.6	302.8	199	4.85	12.4	<0.1	27.5	<0.1	62	<0.1	0.1	0.2	74	0.87

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365 Bay Street, Suite 601
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Project: A25 Gold Zone
Report Date: November 30, 2009

FIRE ASSAY RESULTS

CERTIFICATE OF ANALYSIS VAN09005621.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	G6
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Au
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	gm/mt
	MDL	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.17
1	Rock	0.045	2	10	0.21	59	0.074	1	1.17	0.120	0.31	<0.1	<0.01	1.6	<0.1	1.67	3	1.4	2.80
2	Rock	0.043	2	9	0.15	56	0.047	2	1.10	0.127	0.33	<0.1	0.01	1.8	<0.1	7.78	4	13.6	
3	Rock	0.042	15	17	0.17	59	0.067	2	1.85	0.177	0.49	0.3	<0.01	3.1	<0.1	3.37	5	4.3	
4	Rock	0.077	3	5	0.06	24	0.037	5	0.28	0.044	0.10	0.3	<0.01	0.5	<0.1	6.53	4	8.6	
5	Rock	0.031	3	10	0.18	33	0.058	1	1.40	0.117	0.29	<0.1	<0.01	1.9	<0.1	7.01	5	6.7	
6	Rock	0.024	9	8	0.12	30	0.048	<1	0.87	0.077	0.20	<0.1	0.01	1.7	<0.1	>10	3	18.0	
7	Rock	0.031	12	9	0.18	43	0.062	<1	1.34	0.151	0.35	<0.1	<0.01	2.6	<0.1	0.74	5	2.0	
8	Rock	0.048	6	7	0.10	18	0.058	1	0.65	0.059	0.13	<0.1	<0.01	1.8	<0.1	>10	2	19.0	
9	Rock	0.025	4	7	0.12	28	0.023	2	0.67	0.067	0.19	<0.1	<0.01	1.2	<0.1	4.12	2	1.8	
10	Rock	0.013	<1	3	0.11	11	0.019	11	0.34	0.033	0.10	<0.1	<0.01	0.6	<0.1	0.40	<1	<0.5	
11	Rock	0.066	3	7	0.24	35	0.110	3	0.98	0.059	0.16	0.2	<0.01	1.8	<0.1	3.26	5	2.3	4.73
12	Rock	0.040	5	11	0.14	45	0.039	1	0.58	0.059	0.15	<0.1	<0.01	1.2	<0.1	1.89	6	1.1	
13	Rock	0.045	2	10	0.18	33	0.057	1	0.75	0.084	0.20	0.1	0.01	1.8	<0.1	2.85	4	1.9	3.80
14	Rock	0.059	3	5	0.12	44	0.063	2	0.62	0.065	0.18	0.2	<0.01	1.2	<0.1	3.75	3	1.8	
15	Rock	0.037	5	8	0.12	24	0.046	<1	0.65	0.045	0.11	<0.1	<0.01	1.5	<0.1	2.00	6	1.3	
16	Rock	0.257	5	1	0.89	58	0.168	1	1.84	0.026	0.12	0.5	<0.01	3.6	<0.1	0.79	10	<0.5	
17	Rock	0.226	4	2	0.72	37	0.142	3	1.65	0.023	0.10	0.5	<0.01	3.1	<0.1	0.09	8	<0.5	
18	Rock	0.017	1	5	0.02	19	0.013	<1	0.15	0.021	0.05	<0.1	<0.01	0.6	<0.1	0.14	6	<0.5	5.54
19	Rock	0.047	4	6	0.39	51	0.118	<1	1.62	0.092	0.25	0.1	<0.01	3.6	<0.1	1.19	6	<0.5	
20	Rock	0.057	2	16	0.36	70	0.095	2	1.67	0.109	0.29	<0.1	<0.01	3.1	<0.1	0.47	5	0.6	
21	Rock	0.138	5	1	0.70	41	0.180	<1	1.06	0.103	0.17	0.1	<0.01	4.1	<0.1	1.73	4	<0.5	
22	Rock	0.015	<1	67	1.42	10	0.136	<1	1.61	<0.001	0.03	0.2	0.16	5.6	<0.1	1.23	5	1.4	
23	Rock	0.018	<1	76	2.27	10	0.095	<1	2.48	<0.001	0.05	0.2	0.13	8.1	<0.1	1.42	8	1.3	
24	Rock	0.021	<1	101	2.69	21	0.153	1	3.11	<0.001	0.08	0.2	0.12	8.9	<0.1	1.14	9	1.6	
25	Rock	0.031	2	135	4.34	20	0.129	1	4.70	<0.001	0.08	0.2	0.22	13.4	<0.1	2.44	13	1.5	
26	Rock	0.022	<1	87	2.18	26	0.139	<1	2.67	<0.001	0.10	0.2	0.20	8.0	<0.1	1.42	9	2.4	1.00
27	Rock	0.027	<1	117	3.21	26	0.163	<1	3.73	<0.001	0.09	0.3	0.15	10.4	<0.1	0.71	12	1.0	1.13
28	Rock	0.025	<1	101	2.60	22	0.150	2	3.09	<0.001	0.07	0.2	0.09	10.7	<0.1	0.73	9	2.2	2.66
29	Rock	0.013	<1	54	1.49	18	0.121	1	1.70	<0.001	0.07	0.3	0.33	5.5	<0.1	0.98	6	1.9	
30	Rock	0.028	1	90	2.67	19	0.146	<1	2.94	0.003	0.07	0.4	0.16	10.3	<0.1	1.70	9	1.9	2.36

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Project: A25 Gold Zone
Report Date: November 30, 2009

FIRE ASSAY RESULTS

CERTIFICATE OF ANALYSIS VAN09005621.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	G6
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Au
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	gm/mt
	MDL	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.17
31	Rock	0.029	1	125	4.13	17	0.141	1	4.48	<0.001	0.06	0.4	0.13	13.3	<0.1	1.02	11	0.8	
32	Rock	0.018	<1	22	0.78	19	0.110	2	1.03	0.014	0.07	2.3	0.10	6.9	<0.1	>10	5	1.7	1.79
33	Rock	0.015	<1	19	0.84	16	0.124	1	1.11	0.008	0.06	0.4	0.21	5.4	<0.1	>10	5	4.4	
34	Rock	0.052	1	73	1.98	2	0.314	<1	2.24	0.034	<0.01	<0.1	<0.01	3.5	<0.1	2.14	6	5.3	
35	Rock	0.028	<1	26	1.17	1	0.229	<1	1.52	0.008	<0.01	<0.1	0.03	2.2	<0.1	1.27	4	3.8	
36	Rock	0.040	<1	43	0.74	<1	0.538	2	0.97	0.001	<0.01	<0.1	0.02	2.2	<0.1	3.30	4	4.5	

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Project: A25 Gold Zone
Report Date: November 30, 2009

QUALITY CONTROL REPORT VAN09005621.1

	Method	WGHT	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01
Pulp Duplicates																					
1	Rock		18.3	321.1	0.8	24	0.2	6.4	37.5	589	7.03	1.0	2.4	1735	0.3	47	<0.1	0.5	2.0	19	4.58
REP 1	QC																				
14	Rock		15.2	712.5	0.4	13	<0.1	10.7	74.2	471	10.04	1.5	2.6	185.7	0.3	76	0.2	0.2	0.5	11	6.56
REP 14	QC		16.6	721.0	0.2	12	0.1	9.9	78.0	487	10.22	1.9	2.6	84.9	0.4	84	<0.1	0.2	0.5	12	6.75
27	Rock		0.5	276.7	3.6	617	0.6	39.5	11.7	1061	9.92	207.7	<0.1	1385	0.1	1	6.7	0.5	9.8	176	0.12
REP 27	QC																				
36	Rock		0.4	36.7	0.7	17	<0.1	73.6	302.8	199	4.85	12.4	<0.1	27.5	<0.1	62	<0.1	0.1	0.2	74	0.87
REP 36	QC		0.3	37.6	0.9	17	<0.1	74.8	301.2	200	4.92	12.4	<0.1	29.5	<0.1	70	<0.1	0.2	0.2	78	0.96
Reference Materials																					
STD DS7	Standard		22.1	106.3	70.0	397	0.8	56.8	9.1	598	2.29	50.6	4.9	58.6	4.9	82	5.9	6.4	4.8	81	1.00
STD DS7	Standard		22.0	105.7	66.9	393	0.8	57.0	9.0	602	2.28	52.2	4.9	64.2	4.7	88	6.5	6.4	4.7	81	1.01
STD DS7	Standard		21.6	115.4	72.9	400	0.8	58.9	9.5	580	2.35	49.3	5.0	76.0	4.4	64	6.0	5.9	4.8	80	0.97
STD DS7	Standard		21.9	114.2	69.4	392	0.9	58.6	9.5	585	2.33	49.0	4.8	57.2	4.4	65	6.2	5.7	4.5	80	0.97
STD OXP61	Standard																				
STD OXP61	Standard																				
STD DS7 Expected			20.5	109	70.6	411	0.9	56	9.7	627	2.39	48.2	4.9	70	4.4	69	6.4	4.6	4.5	84	0.93
STD OXP61 Expected																					
BLK	Blank		<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01
BLK	Blank		<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01
BLK	Blank																				
BLK	Blank																				
Prep Wash																					
G1	Prep Blank		0.1	1.5	2.4	43	<0.1	3.5	4.1	555	1.82	<0.5	1.6	0.7	3.9	61	<0.1	<0.1	<0.1	36	0.59
G1	Prep Blank		0.2	1.3	2.1	46	<0.1	3.9	4.4	557	1.91	<0.5	1.7	<0.5	4.0	57	<0.1	<0.1	<0.1	38	0.61

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Project: A25 Gold Zone
Report Date: November 30, 2009

QUALITY CONTROL REPORT VAN09005621.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	G6
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Ti	S	Ga	Se	Au
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	gm/mt
	MDL	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.17
Pulp Duplicates																			
1	Rock	0.045	2	10	0.21	59	0.074	1	1.17	0.120	0.31	<0.1	<0.01	1.6	<0.1	1.67	3	1.4	2.80
REP 1	QC																		2.07
14	Rock	0.059	3	5	0.12	44	0.063	2	0.62	0.065	0.18	0.2	<0.01	1.2	<0.1	3.75	3	1.8	
REP 14	QC	0.057	3	5	0.12	45	0.063	2	0.62	0.065	0.19	0.1	<0.01	1.2	<0.1	3.81	3	2.0	
27	Rock	0.027	<1	117	3.21	26	0.163	<1	3.73	<0.001	0.09	0.3	0.15	10.4	<0.1	0.71	12	1.0	1.13
REP 27	QC																		1.10
36	Rock	0.040	<1	43	0.74	<1	0.538	2	0.97	0.001	<0.01	<0.1	0.02	2.2	<0.1	3.30	4	4.5	
REP 36	QC	0.040	<1	43	0.75	<1	0.567	2	1.02	0.001	<0.01	<0.1	0.02	2.3	<0.1	3.35	4	5.4	
Reference Materials																			
STD DS7	Standard	0.076	14	196	0.99	383	0.130	40	1.01	0.096	0.42	3.8	0.20	2.3	3.8	0.20	5	3.2	
STD DS7	Standard	0.076	15	199	1.00	388	0.138	39	1.04	0.098	0.41	3.7	0.20	2.4	3.9	0.20	5	3.9	
STD DS7	Standard	0.070	12	205	1.01	398	0.119	41	0.96	0.088	0.39	4.4	0.21	2.2	4.4	0.20	4	3.2	
STD DS7	Standard	0.074	12	204	1.01	375	0.120	39	0.97	0.089	0.39	4.0	0.20	2.2	4.2	0.20	4	4.2	
STD OXP61	Standard																		14.80
STD OXP61	Standard																		15.01
STD DS7 Expected		0.08	12	179	1.05	370	0.124	39	0.959	0.089	0.44	3.4	0.2	2.5	4.2	0.19	5	3.5	
STD OXP61 Expected																			14.917
BLK	Blank	<0.001	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	
BLK	Blank	<0.001	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	
BLK	Blank																		<0.17
BLK	Blank																		<0.17
Prep Wash																			
G1	Prep Blank	0.077	8	8	0.59	244	0.144	<1	0.98	0.074	0.55	0.2	<0.01	1.8	0.3	<0.05	5	<0.5	
G1	Prep Blank	0.082	8	9	0.61	255	0.151	<1	0.94	0.054	0.56	<0.1	<0.01	1.8	0.4	<0.05	5	<0.5	

START UP ZEBALLOS RIVER TO KING MIDAS NO. 1 VEIN

ZEBALLOS RIVER BED AT LOW WATER

CROSSING ZEBALLOS RIVER

CRISS CROSSING ZEBALLOS RIVER

FIRST ADIT ON WEST SIDE OF ZEBALLOS RIVER 80 METERS SOUTH OF KING MIDAS NO. 1 ADIT

FIRST ADIT SOUTH OF KING MIDAS NO. 1 ADIT

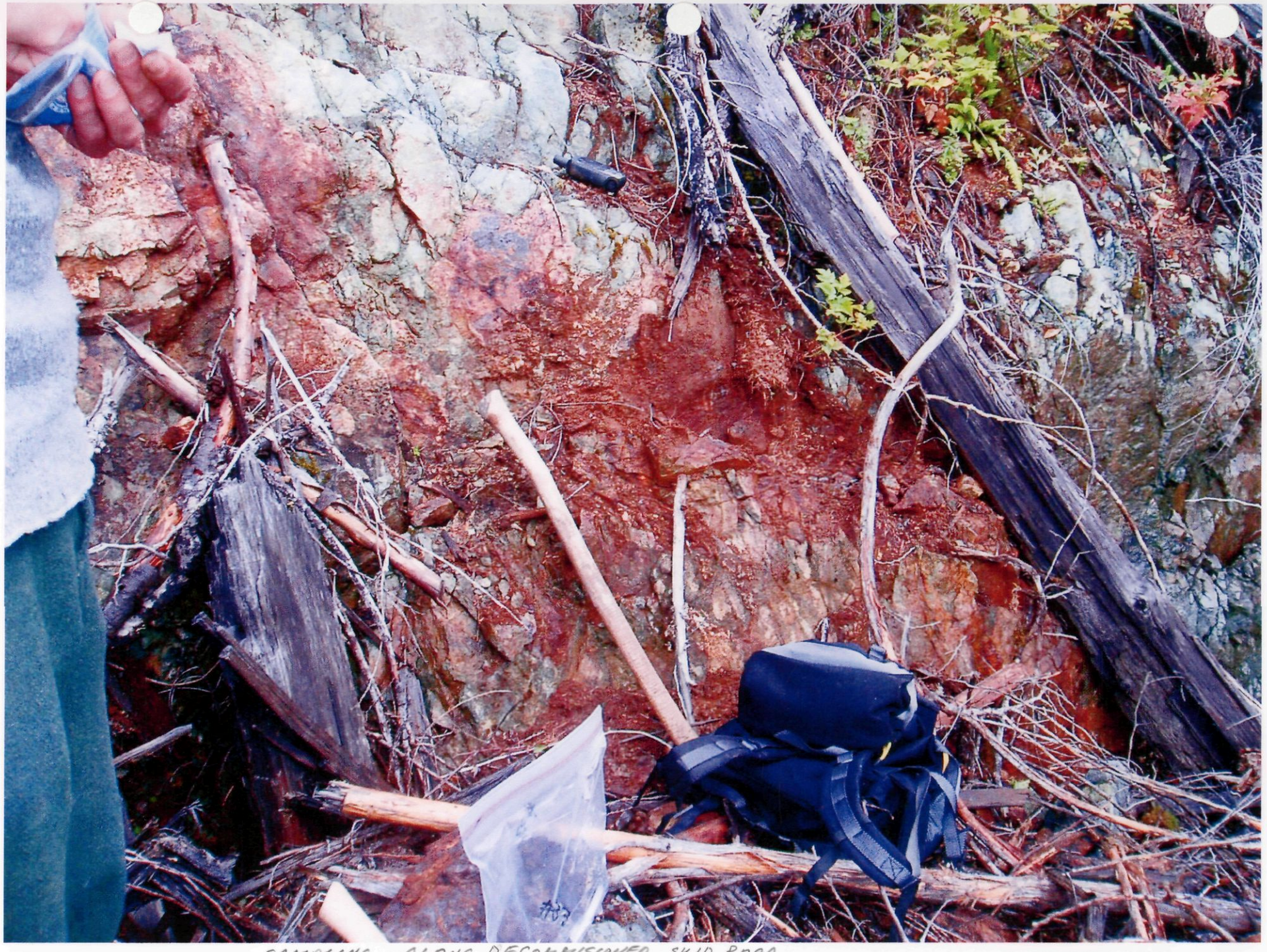
EVIDENCE OF WORK DONE IN THE 1950'S KING MIDAS NO. 1 VEIN ADIT

OLD HAND PUMP INSIDE KING MIDAS NO. 1 VEIN ADIT

FAULT CREEK ON LEFT FLOWING INTO 2 EBALLOS RIVER

SKID ROAD (DECOMMISIONED) SAMPES # 30 TO 36

SAMPLE LOCATION OF NARROW VEIN SAMPLE #'S 20 TO 29



SAMPLING ALONG DECOMMISIONED SKID ROAD

SAMPLING ALONG DECOMMISIONED SKID ROAD

LOOKING NORTH ACROSS FAULT CREEK

LOOKING SOUTH ACROSS FAULT CREEK APPROXIMATE LOCATION OF TRAIL TO GOLD SPRING MC

CLIMBING UP BANK NORTH OF FAULT CREEK TO LOCATE KING MIDAS COPPER WORKINGS

CHARLES PITTMANN PANNING FAULT CREEK WHERE ZEBALLOS HIGHWAY CROSSES. NOTE CULVERT IN BACK

SAME LOCATION AS PREVIOUS PAGE AFTER ONE NIGHT OF RAIN

ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: Prospecting Report for the Major and Nootka Prospect and Showing

TOTAL COST: $ 2481.24

AUTHOR(S): Horst Klassen
SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): NA no mechanical disturbance
STATEMENT OF WORK EVENT NUMBER(S)/DATE(S): August 8 to 9

YEAR OF WORK: 2009

PROPERTY NAME: Major, Nootka Tenure # 524838

CLAIM NAME(S) (on which work was done): Tenure # 524838

COMMODITIES SOUGHT:Gold

MINERAL INVENTORY MINFILE NUMBER(S),IF KNOWN:
092L149 (Major) 092L148 (Nootka)
MINING DIVISION: Alberni
NTS / BCGS: 092L02E, 092L007
LATITUDE: _____ ° _____ ' _____ "
LONGITUDE: _____ ° _____ ' _____ " (at centre of work)
UTM Zone: 9 EASTING: 0661560 NORTHING: 5545140

OWNER(S):
A25 Gold Producers Corp.
365 Bay Street, Suite # 601 Toronto, Ontario M5H 2V1

MAILING ADDRESS:
A25 Gold Producers Corp.
365 Bay Street, Suite 601 Toronto, Ontario M5H 2V1

OPERATOR(S) [who paid for the work]:
A25 Gold Producers Corp.
MAILING ADDRESS:
365 Bay Street, Suite 601 Toronto Ontario M5H 2V1

REPORT KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude. **Do not use abbreviations or codes**)
(Major) Middle Triassic to Upper Triassic Vancouver Group – Quatsino Formation. Limestone, marble calcareous sedimentary rocks. Locally pyrite and chalcopyrite are present in a quartz vein. Poly ID 14981 (uTrq_V). Re: Minfile 092L149.
(Nootka) Middle to Upper Triassic Vancouver Group Karmutsen Formation, Basaltic volcanic rock Poly ID 14453 (uTrK_V). Associated with the shear zone is a 1 meter vuggy quartz vein mineralized with chalcopyrite and pyrrhotite. Re: Minfile 092L148

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:
NA

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (in metric units)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for ...)			
Soil			
Silt			
Rock			
Other			
DRILLING (total metres, number of holes, size, storage location)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling / Assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale/area)	4km 50 HA		2281.24
PREPATORY / PHYSICAL			
Line/grid (km)			
Topo/Photogrammetric (scale, area)			
Legal Surveys (scale, area)			
Road, local access (km)/trail			
Trench (number/metres)			
Underground development (metres)			
Other			
		TOTAL COST	

Prospecting Report for the Major and Nootka showings Tenure # 524838

On August 8th we set out to locate the Major and Nootka mine workings. The location accuracy is given as 500 meters. The area around the Major claim was logged about 70 years ago. The area below the Nootka claim was logged recently about 5 to 8 years ago. The work on the Major showings was done in the middle 1930's and since then is overgrown and no signs of any trails or tunnels are visible. We tried to approach the Major workings from two different directions but no trace of the workings was found.

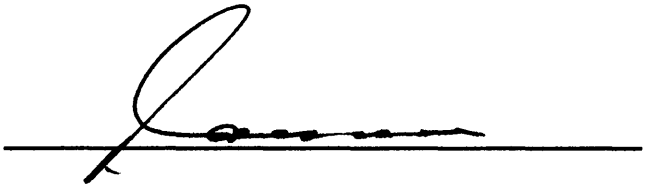
The stated GPS co-ordinates are converted from field notes or sketches which were made at the time and without survey instruments those big discrepancies in the location accuracy exist.

The next day we tried to locate the Nootka workings. The terrain is steep and the stated coordinates would bring the location of the workings into the canyon of the unnamed creek. The almost vertical walls of the canyon made it very hard to climb into the canyon. From the side where we climbed into the canyon we thought we could walk down the canyon once we were in it. There was no sign of any workings and some vertical waterfalls prevented us from walking down the canyon, so we had to go back climbing out by holding on to roots and vegetation.

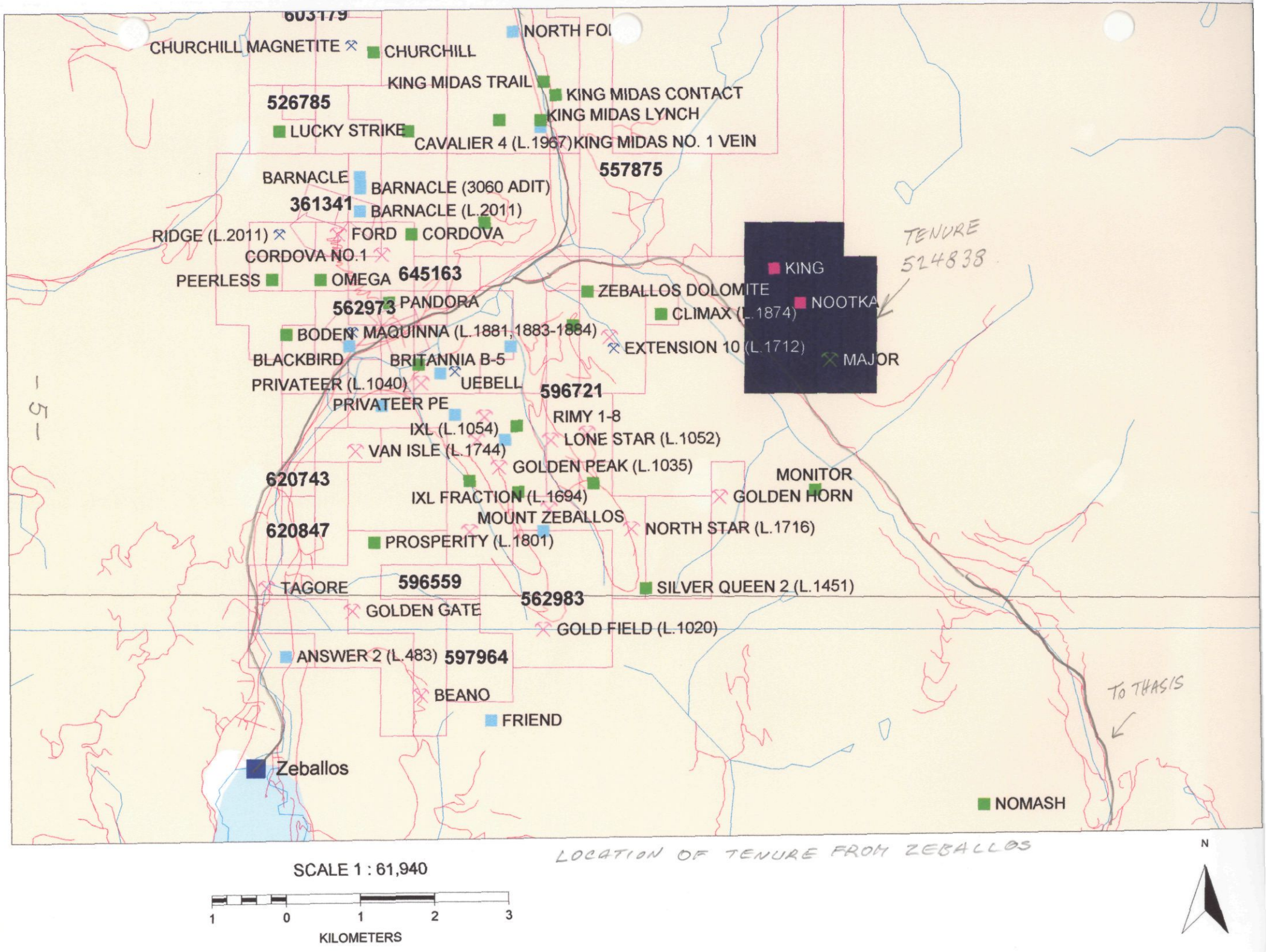
We have talked to local loggers which worked for many years in the area and they never heard of this workings. Also a local prospector, while he seen the claims on the map did not know where they are located.

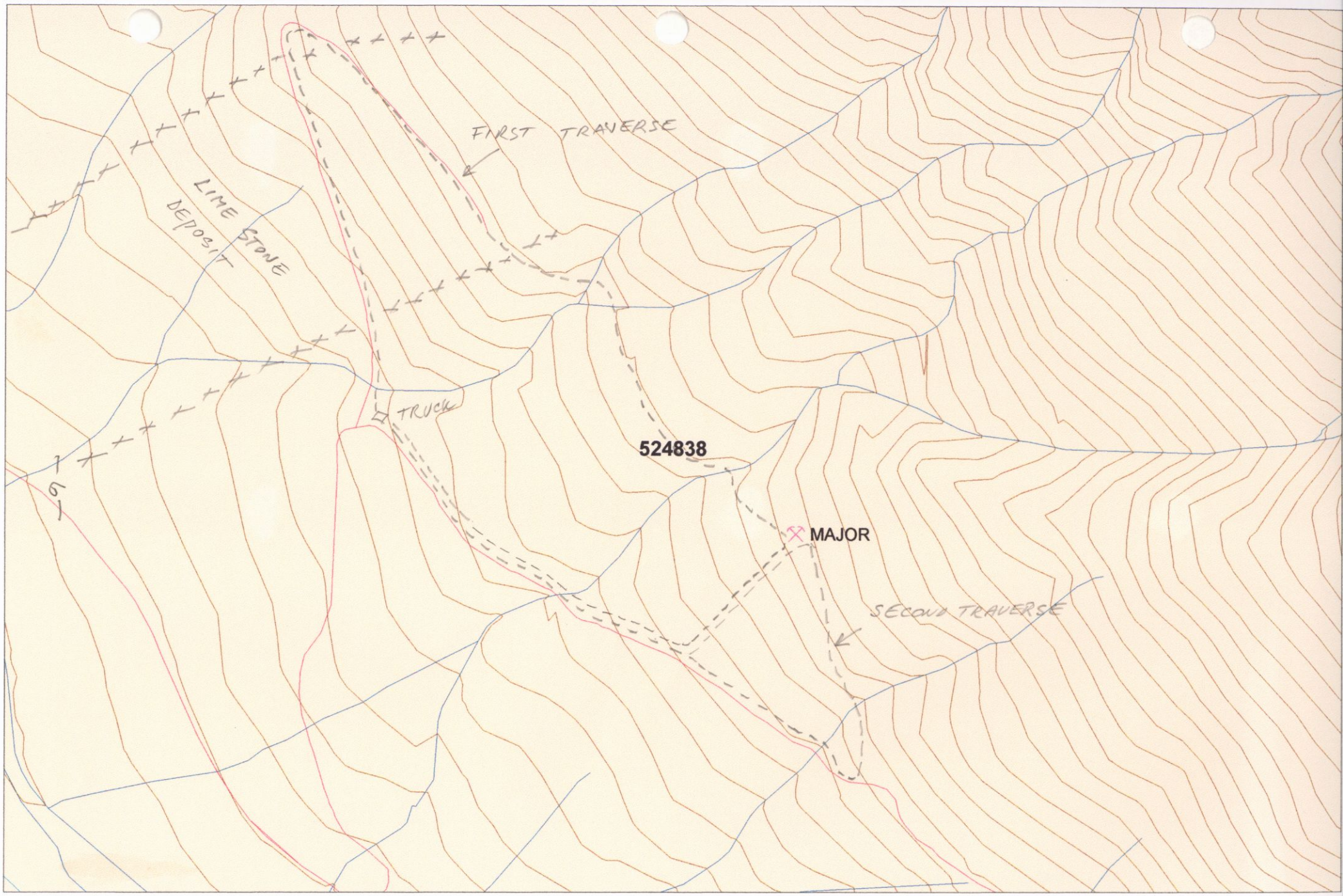
A recent logging show exposed some of the rocks along the skid and haul road which was built by the loggers. A large limestone deposit of fairly pure limestone which is almost snow white, whose widths is about 300 meters and about 1000 meters long. We took six samples for future analysis. The company does not pursue any Industrial Mineral Ventures at the moment. This would be an open pit proposition and the access would be partially provided by the logging road.

Salmo, BC December 17th 2009



Horst Klassen, Prospector


603179
CHURCHILL MAGNETITE
CHURCHILL
NORTH FOI
KING MIDAS TRAIL
KING MIDAS CONTACT
526785
KING MIDAS LYNCH
LUCKY STRIKE
CAVALIER 4 (L.1967)
KING MIDAS NO. 1 VEIN
557875
BARNACLE
BARNACLE (3060 ADIT)
361341
BARNACLE (L.2011)
RIDGE (L.2011)
FORD
CORDOVA
CORDOVA NO.1
TENURE 524838
KING
PEERLESS
OMEGA
645163
ZEBALLOS DOLOMITE
NOOTKA
562973
PANDORA
CLIMAX (L.1874)
BODEN
MAQUINNA (L.1881,1883-1884)
EXTENSION 10 (L.1712)
BLACKBIRD
BRITANNIA B-5
MAJOR
PRIVATEER (L.1040)
UEBELL
596721
PRIVATEER PE
RIMY 1-8
IXL (L.1054)
LONE STAR (L.1052)
VAN ISLE (L.1744)
GOLDEN PEAK (L.1035)
620743
MONITOR
IXL FRACTION (L.1694)
GOLDEN HORN
MOUNT ZEBALLOS
620847
NORTH STAR (L.1716)
PROSPERITY (L.1801)
TAGORE
596559
SILVER QUEEN 2 (L.1451)
562983
GOLDEN GATE
GOLD FIELD (L.1020)
ANSWER 2 (L.483)
597964
BEANO
FRIEND
TO THASIS
Zeballos
NOMASH
- 5 -
LOCATION OF TENURE FROM ZEBALLOS
SCALE 1 : 61,940
1 0 1 2 3
KILOMETERS
N



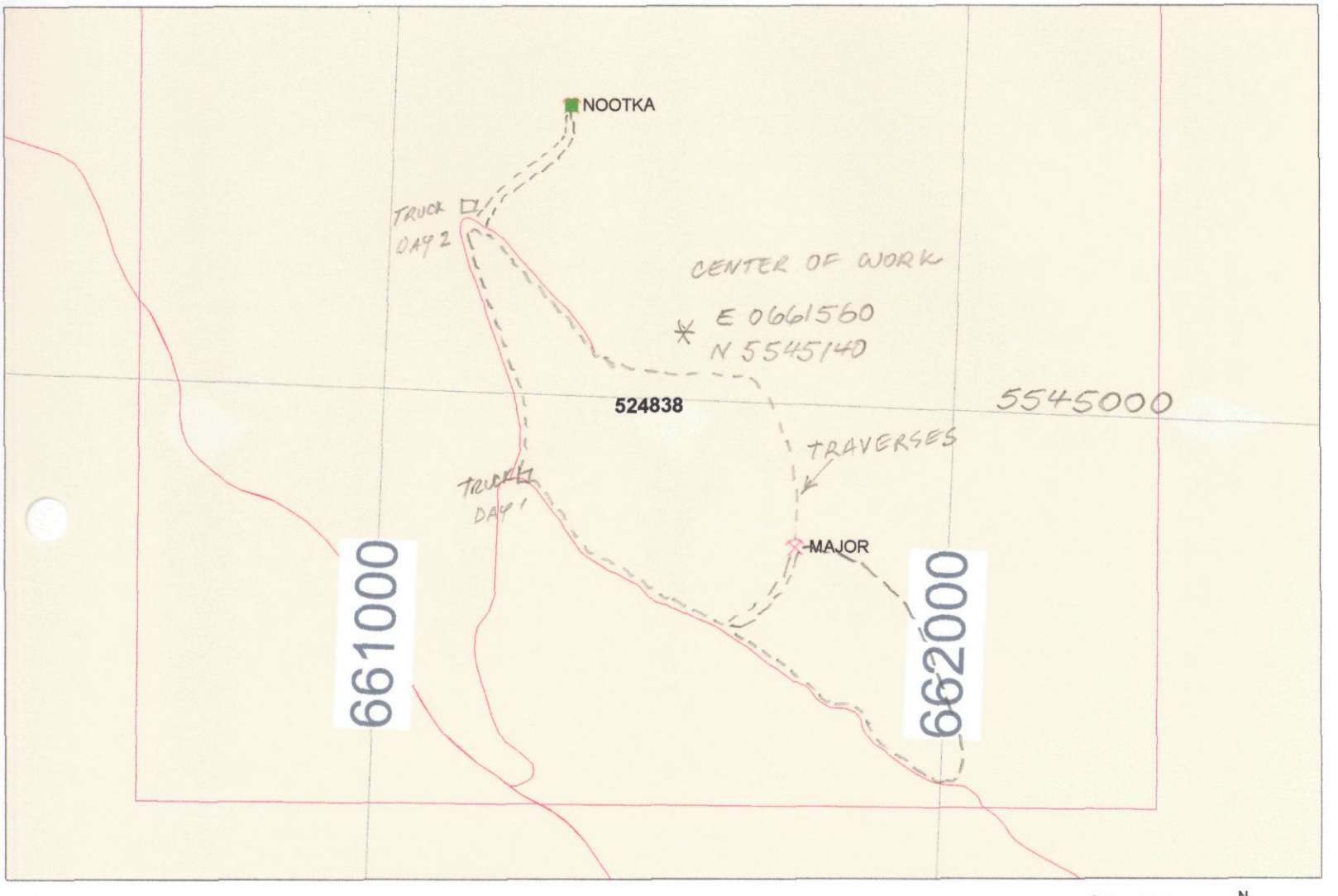
TRAVERSES TO LOCATE MAJOR WORKINGS

SCALE 1 : 5,549

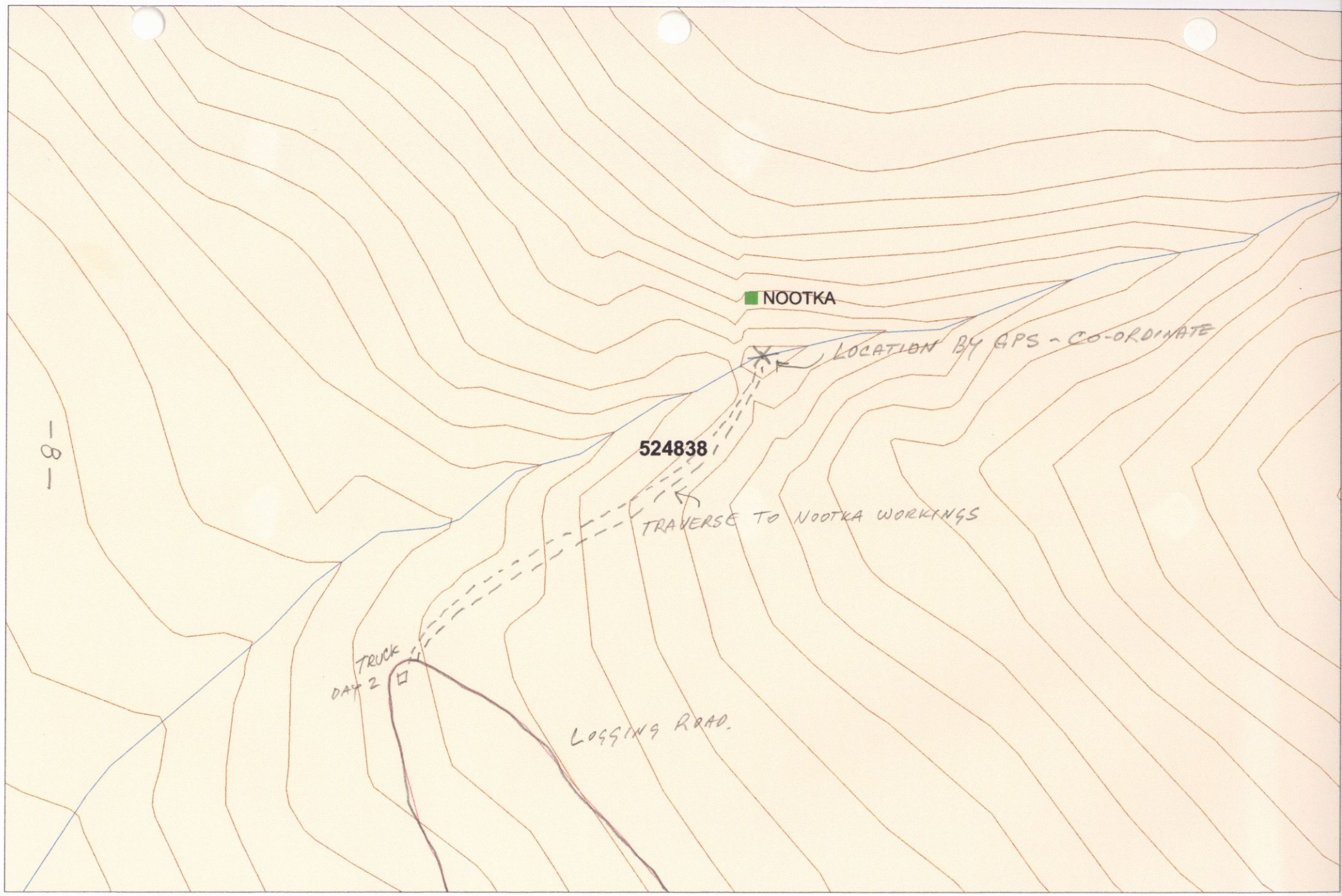
100 0 100 200 300

METERS

N



TRAVERSES ON TENURE # 524838
TO LOCATE OLD WORKINGS



SCALE 1 : 2,654

50 0 50 100 150

METERS

TRAVERSE TO NOOTKA WORKING

N

THROUGH THE SECOND GROWTH ON THE FIRST TRAVERSE TO MAJOR WORKINGS

1-6

LOOKING DOWN INTO THE CANYON BOTTOM OF CANYON 30 METERS DOWN

CLIMBING DOWN DEAD TREE IN THE MIDDLE INTO THE CANYON

CLIMBING DOWN THE STEEP CANYON WALL

IN THE CANYON OF UNAMED CREEK WHERE NOOTKA WORKINGS ARE BY CO-ORDINATES

LOOKING UP CREEK IN CANYON TOO STEEP TO GO ANY HIGHER UP

VEGETATION IN CANYON

WHITE LIME STONE OUT CROP CLOSE TO MAJOR WORKINGS

ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: Prospecting Report A25 Gold Project Tenure # 524846

TOTAL COST: $ 3721.92 37.5% of total Project cost of $ 9925.12

AUTHOR(S):Horst Klassen
SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S):NA no mechanical work
STATEMENT OF WORK EVENT NUMBER(S)/DATE(S): Aug 4th to Aug 7th

YEAR OF WORK: 2009
PROPERTY NAME: A25 Tenure # 524846
CLAIM NAME(S) (on which work was done):A25 Tenure # 524846

COMMODITIES SOUGHT:Gold

MINERAL INVENTORY MINFILE NUMBER(S),IF KNOWN:
092L302, 092L301
MINING DIVISION: Alberni
NTS / BCGS: 092L02W, 092L16
LATITUDE: 50 ° 07 ' 04.8 "
LONGITUDE: 126 ° 53 ' 26.5 " (at centre of work)
UTM Zone: 9 NAD 83 EASTING: 0650791 NORTHING: 5553886

OWNER(S):
A25 Gold Producers Corp

MAILING ADDRESS:
365 Bay Street, Suite # 601 Toronto, Ontario M5H 2V1

OPERATOR(S) [who paid for the work]:
A25 Gold Producers Corp
MAILING ADDRESS:
365 Bay Street, Suite # 601 Toronto, Ontario M5H 2V1

REPORT KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude. **Do not use abbreviations or codes**)
At the A25 occurrence, a sequence of alternating andesitic pyroclastics and limy argillites of the lower Bonanza Group trends 158 degrees and dips 45 degrees southwest . Extensive dacitic to rholitic dykes are present nearby. Intruded rocks are extensively skarn altered. A body of magnetite mineralization (the Hiller # 12 showing of occurrence 092L301) measures 100 meters by 250 meters, as indicated by ground magnetometer surveys. (Re: Minfile 092L302)

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (in metric units)	ON WHICH CLAIMS		PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)				
Ground, mapping				
Photo interpretation				
GEOPHYSICAL (line-kilometres)				
Ground				
Magnetic				
Electromagnetic				
Induced Polarization				
Radiometric				
Seismic				
Other				
Airborne				
GEOCHEMICAL (number of samples analysed for ...)				
Soil				
Silt				
Rock 19		A25	Tenure# 524846	$ 2481.28
Other				
DRILLING (total metres, number of holes, size, storage location)				
Core				
Non-core				
RELATED TECHNICAL				
Sampling / Assaying				
Petrographic				
Mineralographic				
Metallurgic				
PROSPECTING (scale/area)	1:3000	A25	Tenure# 524846	
PREPATORY / PHYSICAL				
Line/grid (km)				
Topo/Photogrammetric (scale, area)				
Legal Surveys (scale, area)				
Road, local access (km)/trail	650m	A25	Tenure# 524846	$ 1240.64
Trench (number/metres)				
Underground development (metres)				
Other				
			TOTAL COST	$ 3721.92

Prospecting Report for the A25 Gold Project
Tenure # 524846

This report complies with the requirements of the Mineral Tenure Act Regulations Schedule A guidelines for reporting Exploration and Development Work. Specification for prospecting reports Section 5 paragraph 1, 2a, b, c, d, e, and f.

Before going to the A25 site, the office of the Ehattesaht First Nation was visited and notice given that we work in the area. We obtained their radio frequency if we had any emergency so we could call for help. This was appreciated by them.

The A25 prospect also known as the Hiller 25, Zeb 1-2 and the White dome. The location uncertainty is stated as 300 meters. This made it very difficult to find the adit. The Minfile map shows the adit 400 meters up the mountain from the actual location. This should be corrected on the map.

The second growth is about 10 meters in height and the openings are densely covered in snow brush, blueberry brush and slide alder. The height of this cover is about 3 meters. There are no surface features visible except in a few areas along the creek and around the adit.

On August 4th myself and Charles Pittmann after checking in the Lodge set out to see if we can find the approach to the adit. The logging roads are still in good condition and we could drive to within about 500 meters of the adit. The access road is deactivated and the bridge and the culverts are removed. The

road is very densely grown over and could only be located by cutting out some brush. Due to the long dry summer season the creek had minimal water and could be crossed without the bridge. This has not happened for many years and this made it possible to collect rock samples in the creek and on the side walls.

The description of the A25 deposit is stated in the Minfile No 092L302. At the A25 occurrence a sequence of alternative pyroclastic of the lower Bonanza Group trends 158 degrees and dips 45 degrees southwest. Extensive dacitic to rhyolitic dykes are present. Diorite is present nearby. Intruded rocks are extensively skarn-altered. A body of magnetite mineralization (the Hiller # 12 showing of occurrence 092L301) measures 250 by 100 meters, as indicated by ground magnetometer surveys.

From the adit we proceeded towards the creek to check for mineralized rock. We found some good mineralized bands and took samples from those locations. There is a cascade of small waterfalls close together, 6 to 10 meters apart. The highest is about 8 meters. The sides of the creek are steep faces and in high water it is impossible to sample them except from above with mountaineering equipment. About five bands of mineralization crossed the creek the widest is about 3 to 5 meters wide. Five samples were taken in the creek as noted in the map.

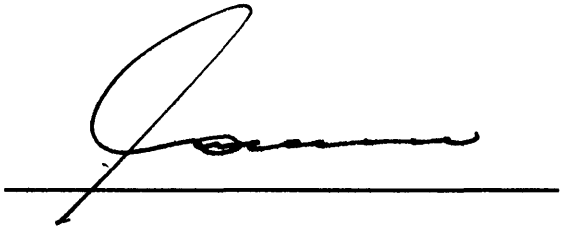
The dump measures approximately 10 meters by 40 meters and 11 samples were taken from the dump. From the adit entrance three samples were taken. The rock face at the adit entrance is also mineralized and it seems that the whole area is very heavy mineralized. Due to the very heavy overgrowths with no stripping done the mineralized areas cannot be seen except in

the creek and adit areas.

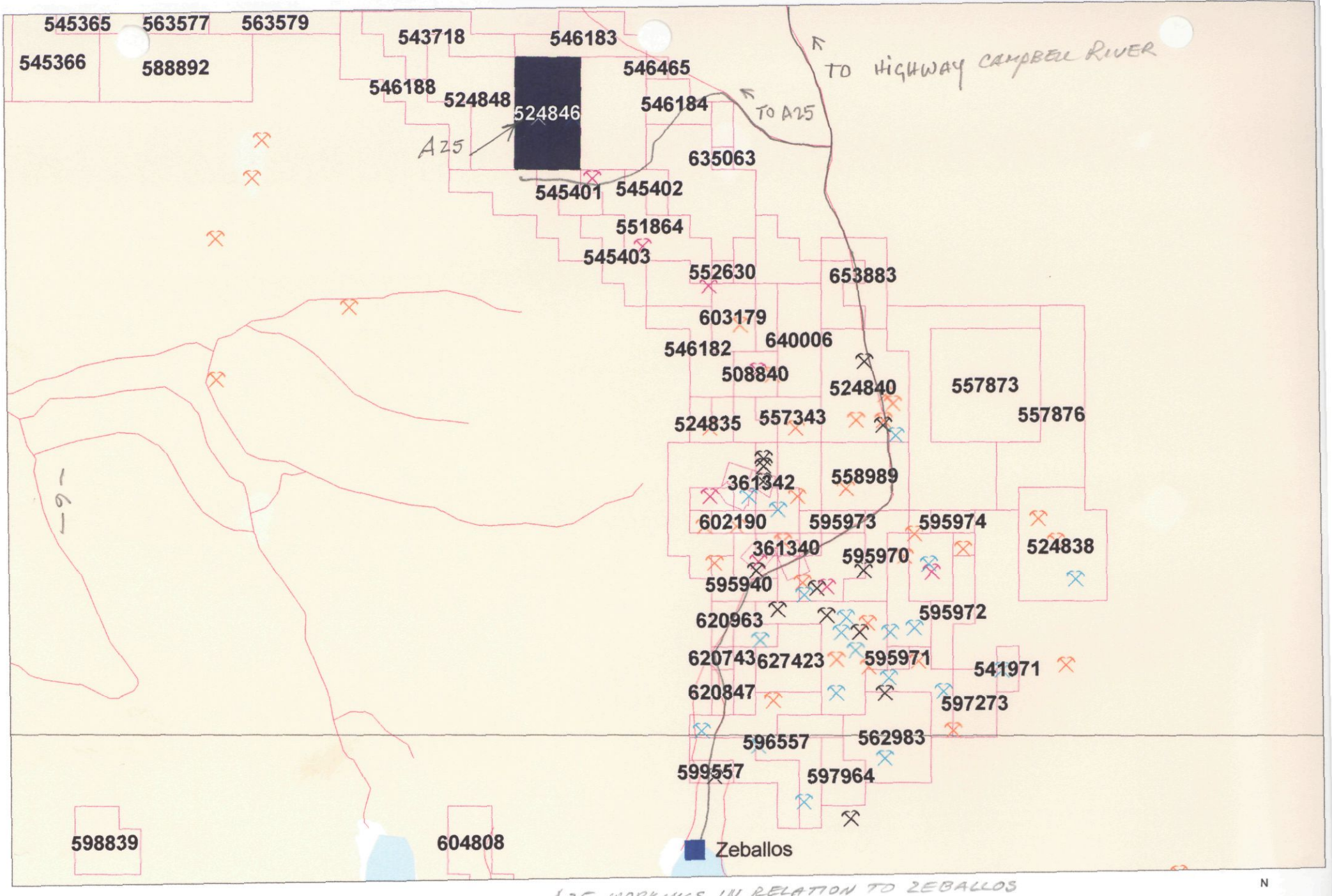
On the dump are many rock boulders which came from inside the adit are almost pure magnetite.

The following results were obtained through assaying the samples. Samples over 1000ppb by ICP were fire assayed. The fire assay results are: Sample # 1 from the creek @ 2.80 g/t. Sample # 11 from the dump@ 4.73 g/t, also sample # 13 from the dump @ 3.80 g/t. Sample # 18 from the adit entrance @ 5.54 g/t. Copper and Iron may by economic by products. Those are the findings of the prospecting done on the A25 prospect during the time from August 4th to August 7th.

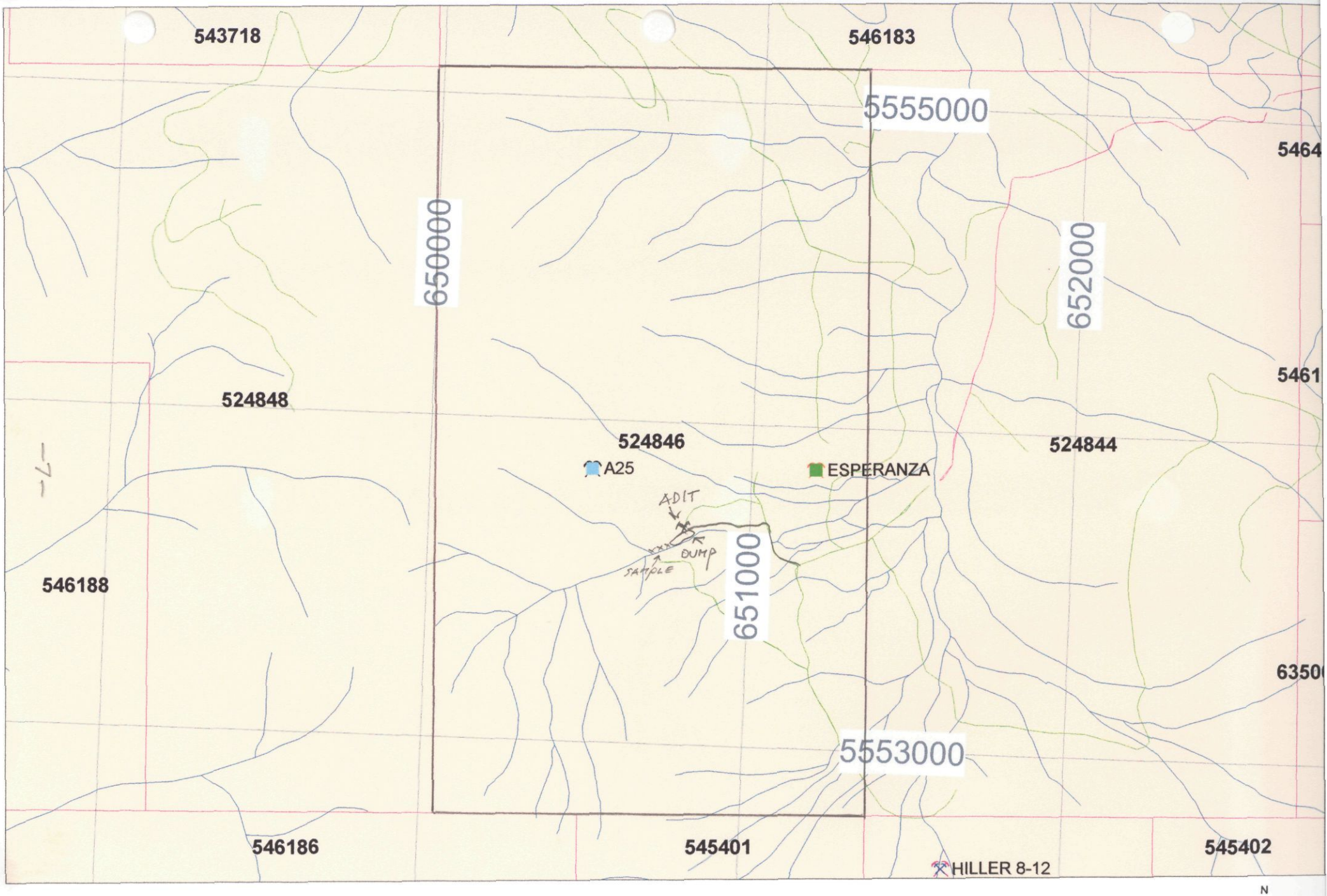
Salmo, December 11th 2009



Horst Klassen Prospector



A25 WORKINGS IN RELATION TO ZEBALLOS


543718
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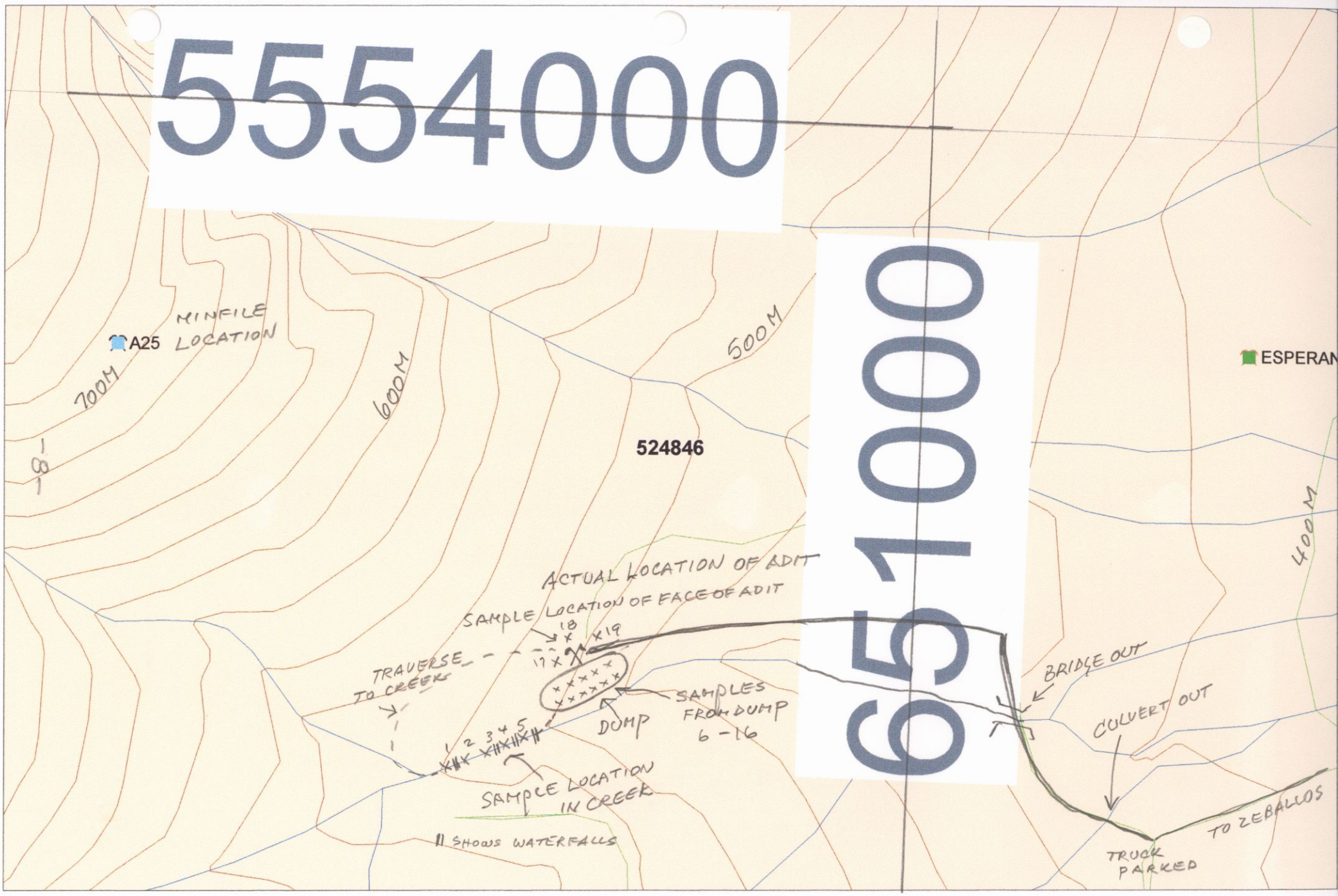
650000
652000
5464
5461
524848
524846
524844
A25
ESPERANZA
ADIT
DUMP
SAMPLE
546188
651000
6350
5553000
546186
545401
545402
HILLER 8-12
N
SCALE 1 : 14,996
200 0 200 400 600
METERS
OUTLINE OF TENURE BOUNDARIES



SCALE 1 : 2,999

50 0 50 100 150

METERS

MAP SHOWING ACTUAL LOCATION OF A25 ADIT
LOCATION OF TRAVERSE AND SAMPLE LOCATION

N

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Submitted By: David Amar
Receiving Lab: Canada-Vancouver
Received: November 13, 2009
Report Date: November 30, 2009
Page: 1 of 3

CERTIFICATE OF ANALYSIS VAN09005621.1

CLIENT JOB INFORMATION

Project: A25 Gold Zone
Shipment ID:
P.O. Number
Number of Samples: 36

SAMPLE DISPOSAL

STOR-PLP Store After 90 days Invoice for Storage
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	36	Crush, split and pulverize 250 g rock to 200 mesh			VAN
1DX2	36	1:1:1 Aqua Regia digestion ICP-MS analysis	15	Completed	VAN
G6 Grav	9	Fire assay Au by gravimetric finish	30	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Worldwide Graphite Producers Ltd.
365 Bay Street, Suite 601
Toronto ON M5J 2N3
Canada

CC: Horst Klassen

BRITISH COLUMBIA CERTIFIED ASSAYER
RAYMOND CHAN
CHIEF ASSAYER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

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Phone (604) 253-3158 Fax (604) 253-1716
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Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

ICP

CERTIFICATE OF ANALYSIS VAN09005621.1

SAMPLES # 1 TO 19 FROM A 25 ICP

	Method	WGHT	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01
1	Rock		18.3	321.1	0.8	24	0.2	6.4	37.5	589	7.03	1.0	2.4	1735	0.3	47	<0.1	0.5	2.0	19	4.58
2	Rock		0.4	1146	1.8	18	0.3	17.7	198.7	535	20.48	<0.5	4.8	40.6	0.3	20	<0.1	0.2	2.7	14	2.08
3	Rock		0.2	676.1	0.9	41	0.1	6.1	79.8	795	12.88	1.0	14.1	6.1	0.4	34	<0.1	0.2	0.3	33	2.67
4	Rock		0.5	1074	0.9	11	<0.1	36.6	183.9	288	25.83	<0.5	1.1	1.5	0.2	49	<0.1	<0.1	0.8	12	4.41
5	Rock		0.1	890.2	4.9	21	0.5	19.7	184.9	610	21.07	1.1	6.1	3.9	0.2	12	0.1	0.2	1.9	28	1.75
6	Rock		2.7	2455	3.6	28	0.4	24.7	188.9	463	23.82	<0.5	1.8	15.0	0.4	6	0.1	0.1	3.1	20	1.09
7	Rock		0.8	837.4	0.4	28	0.1	2.3	12.9	748	11.49	0.7	0.9	3.3	0.3	15	<0.1	<0.1	0.4	29	1.94
8	Rock		0.3	1572	3.0	22	0.3	34.8	251.6	368	22.77	<0.5	1.5	8.1	0.3	19	<0.1	<0.1	2.7	15	1.98
9	Rock		1.6	2799	0.5	39	0.3	10.2	135.0	731	14.16	<0.5	0.4	6.9	<0.1	108	0.2	0.1	0.6	10	15.06
10	Rock		15.8	73.3	<0.1	5	<0.1	2.6	10.1	619	2.09	2.5	2.6	66.7	<0.1	424	<0.1	<0.1	<0.1	6	27.71
11	Rock		3.8	210.0	0.7	13	0.3	9.0	69.6	438	21.73	1.3	2.0	3692	0.2	45	<0.1	0.1	2.6	30	3.91
12	Rock		0.5	347.1	0.2	10	<0.1	4.8	39.0	455	19.14	1.4	1.4	251.1	0.2	65	<0.1	0.1	0.5	15	5.08
13	Rock		2.2	501.1	0.8	14	0.4	12.1	60.6	562	12.73	3.5	3.5	5739	0.1	133	<0.1	0.3	1.6	17	9.31
14	Rock		15.2	712.5	0.4	13	<0.1	10.7	74.2	471	10.04	1.5	2.6	185.7	0.3	76	0.2	0.2	0.5	11	6.56
15	Rock		0.5	224.0	0.4	9	<0.1	8.0	44.5	444	16.60	1.4	1.3	78.9	0.1	70	<0.1	0.2	0.6	22	6.56
16	Rock		3.2	285.8	0.2	22	<0.1	3.1	28.6	423	7.29	1.0	0.5	213.0	0.2	18	<0.1	0.1	0.2	72	1.75
17	Rock		5.9	59.7	<0.1	16	<0.1	1.7	9.1	420	4.49	0.9	0.9	8.3	0.2	121	<0.1	0.1	<0.1	56	6.43
18	Rock		2.1	19.1	<0.1	4	0.2	1.0	6.7	274	23.05	1.3	2.3	5542	<0.1	42	<0.1	<0.1	7.9	9	4.83
19	Rock		7.8	262.8	0.3	18	<0.1	5.0	33.2	648	7.73	1.1	1.2	111.5	0.3	43	<0.1	0.2	0.2	63	5.13
20	Rock		0.8	66.0	0.4	20	<0.1	11.8	14.2	633	7.80	<0.5	0.4	122.3	0.4	20	<0.1	0.2	0.4	40	2.31
21	Rock		0.8	75.8	0.7	27	<0.1	3.1	32.3	228	4.49	1.0	0.1	4.7	0.5	21	<0.1	0.2	0.1	81	0.91
22	Rock		0.3	548.7	3.8	3293	0.7	30.1	12.8	472	6.77	556.1	<0.1	756.3	<0.1	15	49.7	0.7	22.5	79	0.21
23	Rock		0.4	419.0	5.7	2359	0.5	30.4	12.6	712	11.52	354.8	<0.1	268.7	<0.1	1	32.7	0.8	6.5	123	0.09
24	Rock		0.4	375.4	2.5	700	0.7	35.0	13.0	887	8.02	229.6	<0.1	702.6	0.1	1	7.8	0.5	6.6	141	0.09
25	Rock		0.4	487.8	3.4	5036	0.6	64.4	41.1	1502	10.86	202.5	<0.1	204.9	0.1	2	73.1	0.3	5.3	198	0.19
26	Rock		0.5	386.4	3.8	539	0.8	28.5	28.6	725	10.09	277.5	<0.1	1161	<0.1	1	3.9	1.0	10.1	129	0.08
27	Rock		0.5	276.7	3.6	617	0.6	39.5	11.7	1061	9.92	207.7	<0.1	1385	0.1	1	6.7	0.5	9.8	176	0.12
28	Rock		0.4	468.0	2.6	1365	1.1	40.3	15.0	921	10.37	243.4	<0.1	2113	0.1	1	20.9	0.6	7.7	149	0.15
29	Rock		0.7	953.9	3.0	1832	1.2	13.4	8.0	443	4.26	228.2	<0.1	489.0	<0.1	1	27.4	0.7	11.2	80	0.09
30	Rock		0.4	701.5	3.2	2304	1.0	49.6	22.0	917	8.83	567.3	<0.1	2674	0.1	2	34.5	0.9	13.3	139	0.16

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.

SAMPLES 1 TO 19 FROM A 25

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

ICP

Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

CERTIFICATE OF ANALYSIS VAN09005621.1

	Method	WGHT	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01
31	Rock		0.2	410.9	2.3	2597	0.8	54.4	20.8	1392	8.66	147.0	<0.1	643.3	0.1	2	37.9	0.4	4.9	185	0.19
32	Rock		0.6	488.7	18.6	861	1.0	25.7	83.8	471	14.52	1718	<0.1	2089	<0.1	3	11.5	0.8	5.5	91	0.23
33	Rock		0.8	1932	1.1	5070	0.6	124.5	496.6	643	23.81	210.3	<0.1	530.5	<0.1	3	71.6	0.1	1.6	86	0.19
34	Rock		0.4	995.8	0.8	61	0.3	76.5	127.3	516	6.04	32.9	<0.1	88.7	<0.1	23	0.3	0.6	0.2	97	0.70
35	Rock		0.2	424.0	0.6	96	0.1	29.7	82.7	307	3.63	24.4	<0.1	53.8	<0.1	78	1.0	0.7	<0.1	68	0.76
36	Rock		0.4	36.7	0.7	17	<0.1	73.6	302.8	199	4.85	12.4	<0.1	27.5	<0.1	62	<0.1	0.1	0.2	74	0.87

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FIRE ASSAY

Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

CERTIFICATE OF ANALYSIS VAN09005621.1

SAMPLES # 1 TO #19 FROM A25
FIRE ASSAYS

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	G6	
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Au	
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	gm/mt	
	MDL	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.17	
1	Rock	0.045	2	10	0.21	59	0.074	1	1.17	0.120	0.31	<0.1	<0.01	1.6	<0.1	1.67	3	1.4	2.80	— #1
2	Rock	0.043	2	9	0.15	56	0.047	2	1.10	0.127	0.33	<0.1	0.01	1.8	<0.1	7.78	4	13.6		
3	Rock	0.042	15	17	0.17	59	0.067	2	1.85	0.177	0.49	0.3	<0.01	3.1	<0.1	3.37	5	4.3		
4	Rock	0.077	3	5	0.06	24	0.037	5	0.28	0.044	0.10	0.3	<0.01	0.5	<0.1	6.53	4	8.6		
5	Rock	0.031	3	10	0.18	33	0.058	1	1.40	0.117	0.29	<0.1	<0.01	1.9	<0.1	7.01	5	6.7		
6	Rock	0.024	9	8	0.12	30	0.048	<1	0.87	0.077	0.20	<0.1	0.01	1.7	<0.1	>10	3	18.0		
7	Rock	0.031	12	9	0.18	43	0.062	<1	1.34	0.151	0.35	<0.1	<0.01	2.6	<0.1	0.74	5	2.0		
8	Rock	0.048	6	7	0.10	18	0.058	1	0.65	0.059	0.13	<0.1	<0.01	1.8	<0.1	>10	2	19.0		
9	Rock	0.025	4	7	0.12	28	0.023	2	0.67	0.067	0.19	<0.1	<0.01	1.2	<0.1	4.12	2	1.8		
10	Rock	0.013	<1	3	0.11	11	0.019	11	0.34	0.033	0.10	<0.1	<0.01	0.6	<0.1	0.40	<1	<0.5		
11	Rock	0.066	3	7	0.24	35	0.110	3	0.98	0.059	0.16	0.2	<0.01	1.8	<0.1	3.26	5	2.3	4.73	— #11
12	Rock	0.040	5	11	0.14	45	0.039	1	0.58	0.059	0.15	<0.1	<0.01	1.2	<0.1	1.89	6	1.1		
13	Rock	0.045	2	10	0.18	33	0.057	1	0.75	0.084	0.20	0.1	0.01	1.8	<0.1	2.85	4	1.9	3.80	— #13
14	Rock	0.059	3	5	0.12	44	0.063	2	0.62	0.065	0.18	0.2	<0.01	1.2	<0.1	3.75	3	1.8		
15	Rock	0.037	5	8	0.12	24	0.046	<1	0.65	0.045	0.11	<0.1	<0.01	1.5	<0.1	2.00	6	1.3		
16	Rock	0.257	5	1	0.89	58	0.168	1	1.84	0.026	0.12	0.5	<0.01	3.6	<0.1	0.79	10	<0.5		
17	Rock	0.226	4	2	0.72	37	0.142	3	1.65	0.023	0.10	0.5	<0.01	3.1	<0.1	0.09	8	<0.5		
18	Rock	0.017	1	5	0.02	19	0.013	<1	0.15	0.021	0.05	<0.1	<0.01	0.6	<0.1	0.14	6	<0.5	5.54	— #18
19	Rock	0.047	4	6	0.39	51	0.118	<1	1.62	0.092	0.25	0.1	<0.01	3.6	<0.1	1.19	6	<0.5		
20	Rock	0.057	2	16	0.36	70	0.095	2	1.67	0.109	0.29	<0.1	<0.01	3.1	<0.1	0.47	5	0.6		
21	Rock	0.138	5	1	0.70	41	0.180	<1	1.06	0.103	0.17	0.1	<0.01	4.1	<0.1	1.73	4	<0.5		
22	Rock	0.015	<1	67	1.42	10	0.136	<1	1.61	<0.001	0.03	0.2	0.16	5.6	<0.1	1.23	5	1.4		
23	Rock	0.018	<1	76	2.27	10	0.095	<1	2.48	<0.001	0.05	0.2	0.13	8.1	<0.1	1.42	8	1.3		
24	Rock	0.021	<1	101	2.69	21	0.153	1	3.11	<0.001	0.08	0.2	0.12	8.9	<0.1	1.14	9	1.6		
25	Rock	0.031	2	135	4.34	20	0.129	1	4.70	<0.001	0.08	0.2	0.22	13.4	<0.1	2.44	13	1.5		
26	Rock	0.022	<1	87	2.18	26	0.139	<1	2.67	<0.001	0.10	0.2	0.20	8.0	<0.1	1.42	9	2.4	1.00	
27	Rock	0.027	<1	117	3.21	26	0.163	<1	3.73	<0.001	0.09	0.3	0.15	10.4	<0.1	0.71	12	1.0	1.13	
28	Rock	0.025	<1	101	2.60	22	0.150	2	3.09	<0.001	0.07	0.2	0.09	10.7	<0.1	0.73	9	2.2	2.66	
29	Rock	0.013	<1	54	1.49	18	0.121	1	1.70	<0.001	0.07	0.3	0.33	5.5	<0.1	0.98	6	1.9		
30	Rock	0.028	1	90	2.67	19	0.146	<1	2.94	0.003	0.07	0.4	0.16	10.3	<0.1	1.70	9	1.9	2.36	

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SAMPLES 1 TO 19 FIRE ASSAYS

Acme Analytical Laboratories (Vancouver) Ltd.
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www.acmelab.com

Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

FIRE ASSAY

CERTIFICATE OF ANALYSIS VAN09005621.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	GO
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Ti	S	Ga	Se	Au
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	gm/mt
	MDL	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.17
31	Rock	0.029	1	125	4.13	17	0.141	1	4.48	<0.001	0.06	0.4	0.13	13.3	<0.1	1.02	11	0.8	
32	Rock	0.018	<1	22	0.78	19	0.110	2	1.03	0.014	0.07	2.3	0.10	6.9	<0.1	>10	5	1.7	1.79
33	Rock	0.015	<1	19	0.84	16	0.124	1	1.11	0.008	0.06	0.4	0.21	5.4	<0.1	>10	5	4.4	
34	Rock	0.052	1	73	1.98	2	0.314	<1	2.24	0.034	<0.01	<0.1	<0.01	3.5	<0.1	2.14	6	5.3	
35	Rock	0.028	<1	26	1.17	1	0.229	<1	1.52	0.008	<0.01	<0.1	0.03	2.2	<0.1	1.27	4	3.8	
36	Rock	0.040	<1	43	0.74	<1	0.538	2	0.97	0.001	<0.01	<0.1	0.02	2.2	<0.1	3.30	4	4.5	

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Client: **A25 Gold Producers Corp.**
365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

QUALITY CONTROL REPORT VAN09005621.1

	Method	WGHT	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15
	Analyte	Wgt	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca
	Unit	kg	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	0.01	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.1	0.5	0.1	1	0.1	0.1	0.1	2	0.01
Pulp Duplicates																					
1	Rock		18.3	321.1	0.8	24	0.2	6.4	37.5	589	7.03	1.0	2.4	1735	0.3	47	<0.1	0.5	2.0	19	4.58
REP 1	QC																				
14	Rock		15.2	712.5	0.4	13	<0.1	10.7	74.2	471	10.04	1.5	2.6	185.7	0.3	76	0.2	0.2	0.5	11	6.56
REP 14	QC		16.6	721.0	0.2	12	0.1	9.9	78.0	487	10.22	1.9	2.6	84.9	0.4	84	<0.1	0.2	0.5	12	6.75
27	Rock		0.5	276.7	3.6	617	0.6	39.5	11.7	1061	9.92	207.7	<0.1	1385	0.1	1	6.7	0.5	9.8	176	0.12
REP 27	QC																				
36	Rock		0.4	36.7	0.7	17	<0.1	73.6	302.8	199	4.85	12.4	<0.1	27.5	<0.1	62	<0.1	0.1	0.2	74	0.87
REP 36	QC		0.3	37.6	0.9	17	<0.1	74.8	301.2	200	4.92	12.4	<0.1	29.5	<0.1	70	<0.1	0.2	0.2	78	0.96
Reference Materials																					
STD DS7	Standard		22.1	106.3	70.0	397	0.8	56.8	9.1	598	2.29	50.6	4.9	58.6	4.9	82	5.9	6.4	4.8	81	1.00
STD DS7	Standard		22.0	105.7	66.9	393	0.8	57.0	9.0	602	2.28	52.2	4.9	64.2	4.7	88	6.5	6.4	4.7	81	1.01
STD DS7	Standard		21.6	115.4	72.9	400	0.8	58.9	9.5	580	2.35	49.3	5.0	76.0	4.4	64	6.0	5.9	4.8	80	0.97
STD DS7	Standard		21.9	114.2	69.4	392	0.9	58.6	9.5	585	2.33	49.0	4.8	57.2	4.4	65	6.2	5.7	4.5	80	0.97
STD OXP61	Standard																				
STD OXP61	Standard																				
STD DS7 Expected			20.5	109	70.6	411	0.9	56	9.7	627	2.39	48.2	4.9	70	4.4	69	6.4	4.6	4.5	84	0.93
STD OXP61 Expected																					
BLK	Blank		<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01
BLK	Blank		<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.1	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01
BLK	Blank																				
BLK	Blank																				
Prep Wash																					
G1	Prep Blank		0.1	1.5	2.4	43	<0.1	3.5	4.1	555	1.82	<0.5	1.6	0.7	3.9	61	<0.1	<0.1	<0.1	36	0.59
G1	Prep Blank		0.2	1.3	2.1	46	<0.1	3.9	4.4	557	1.91	<0.5	1.7	<0.5	4.0	57	<0.1	<0.1	<0.1	38	0.61

QC

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365 Bay Street, Suite 601
Toronto ON M5J 2N3 Canada

Project: A25 Gold Zone
Report Date: November 30, 2009

QUALITY CONTROL REPORT VAN09005621.1

	Method	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	1DX15	G6
	Analyte	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Ti	S	Ga	Se	Au
	Unit	%	ppm	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	gm/mt
	MDL	0.001	1	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.17
Pulp Duplicates																			
1	Rock	0.045	2	10	0.21	59	0.074	1	1.17	0.120	0.31	<0.1	<0.01	1.6	<0.1	1.67	3	1.4	2.80
REP 1	QC																		2.07
14	Rock	0.059	3	5	0.12	44	0.063	2	0.62	0.065	0.18	0.2	<0.01	1.2	<0.1	3.75	3	1.8	
REP 14	QC	0.057	3	5	0.12	45	0.063	2	0.62	0.065	0.19	0.1	<0.01	1.2	<0.1	3.81	3	2.0	
27	Rock	0.027	<1	117	3.21	26	0.163	<1	3.73	<0.001	0.09	0.3	0.15	10.4	<0.1	0.71	12	1.0	1.13
REP 27	QC																		1.10
36	Rock	0.040	<1	43	0.74	<1	0.538	2	0.97	0.001	<0.01	<0.1	0.02	2.2	<0.1	3.30	4	4.5	
REP 36	QC	0.040	<1	43	0.75	<1	0.567	2	1.02	0.001	<0.01	<0.1	0.02	2.3	<0.1	3.35	4	5.4	
Reference Materials																			
STD DS7	Standard	0.076	14	196	0.99	383	0.130	40	1.01	0.096	0.42	3.8	0.20	2.3	3.8	0.20	5	3.2	
STD DS7	Standard	0.076	15	199	1.00	388	0.138	39	1.04	0.098	0.41	3.7	0.20	2.4	3.9	0.20	5	3.9	
STD DS7	Standard	0.070	12	205	1.01	398	0.119	41	0.96	0.088	0.39	4.4	0.21	2.2	4.4	0.20	4	3.2	
STD DS7	Standard	0.074	12	204	1.01	375	0.120	39	0.97	0.089	0.39	4.0	0.20	2.2	4.2	0.20	4	4.2	
STD OXP61	Standard																		14.80
STD OXP61	Standard																		15.01
STD DS7 Expected		0.08	12	179	1.05	370	0.124	39	0.959	0.089	0.44	3.4	0.2	2.5	4.2	0.19	5	3.5	
STD OXP61 Expected																			14.917
BLK	Blank	<0.001	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	
BLK	Blank	<0.001	<1	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	
BLK	Blank																		<0.17
BLK	Blank																		<0.17
Prep Wash																			
G1	Prep Blank	0.077	8	8	0.59	244	0.144	<1	0.98	0.074	0.55	0.2	<0.01	1.8	0.3	<0.05	5	<0.5	
G1	Prep Blank	0.082	8	9	0.61	255	0.151	<1	0.94	0.054	0.56	<0.1	<0.01	1.8	0.4	<0.05	5	<0.5	

QC

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START OF ACCESS TO A 25 WORKINGS

AUTHOR (HORST KLOSSEN) AT THE ADIT ENTRANCE TO A25 WORKINGS

CHARLES PITMANN EXAMINING ROCKFACE ON LEFT SIDE OF ADIT

CHARLES PITTMANN EXAMINING MINERALIZED BOULDER ON A 25 DUMP

PURE MAGNETITE BOULDERS OUTSIDE THE A25 ADIT

EXAMPLE OF SAMPLE SITE ON DUMP

EXAMPLE OF SAMPLE SITE ON DUMP

SECOND GROWTH ABOVE 401T

CHARLES PITTMAN IN BACKGROUND BREAKING THROUGH UNDERGROWTH

VERY LOW WATERFLOW IN CREEK MAKING IT POSSIBLE TO SAMPLE

TYPICAL HEAVY MINERACIZE BAND RUNNING ACCROSS CREEK

SAMPLE SITE IN CREEK

SAMPLING AND EXAMINING ROCK

SAMPLE SITE OF MINERALIZED ROCKBAND CROSSING CREEK

LAST POOL BEFORE 10 M WATERFALL. NOT VISIBLE AFTER POOL

1321

HEAVY MINERALIZED AREA IN CREEK

HEAVY MINERALIZED BAND ON SIDEWALL OF CREEK

LOW ANGLE MINERALIZED BAND ON SIDEWALL OF CREEK

1381

LOG JAM IN CREEK BED

1 CHARLES PITMANN PANNING FINES FROM DUMP

-14-

MINERALIZED ROCK IN SIDEWALL OF CREEK

SAMPLE SITE ON CREEK WALL

HEAVY MINERALIZED ROCKFACE PROTRUDING FROM CREEK SIDE WALL

WEAR RESISTANT MAGNETITE BOULDER IN CREEKBED CREEKBED ERODED AROUND BOULDER

Zeballos Project

August 4th to August 14th

Wages:

Charles Pittman	**$ Can**	**2500.00**
Horst Klassen		**2000.00**
Travel time four man days @ 150.00		**600.00**
Two days field accomodation @ 90.00 day (travel)		**180.00**
Fuel Salmo to Zeballos and back		**300.00**
Truck 12 days @ 80.00 day		**960.00**
Motel Zeballos 9days @ 105.00 plus Tax		**1059.12**
Food breakfast , lunch, and evening		**1008.00**
Sat phone time package 175.00		**175.00**
2 VHF radios @ 75.00		**150.00**
36 Samples @ 25.00 tax		**1008.00**
Shipping plus pails		**180.00**
3 Prospecting reports @ 250.00		**750.00**
Total Project cost for three Tenures		**$ 10870.12**
Minus 75% of $ 1260.00 (Truck exp.) 945.00 Total		**$ 9925.12**

25% of 9925.12 applied to Tenure 524838 $ 2481.24

STATEMENT OF QUALIFICATIONS

I, Horst Klassen of 1023 Glendale Avenue, of the Town of Salmo, British Columbia, do hereby certify that:

1. I have completed the Basic Prospecting course in Nelson, BC in 1984.

2. I have completed the Advanced Prospecting course at Lake Mesachie, Vancouver Island in 1984.

3. I have comleted the 1992 Petrology and Alteration course in Nelson, BC.

4. I have been prospecting since 1984.

APPENDIX II