BRITISH COLUMBIA

**Ministry of Energy & Mines**
Energy & Minerals Division
Geological Survey Branch

**ASSESSMENT REPORT**
**TITLE PAGE AND SUMMARY**

| TITLE OF REPORT [type of survey(s)] | TOTAL COST |
|---|---|
| PROSPECTING ASSESSMENT REPORT | $ 3600 |

AUTHOR(S) J. T. SHEARER, M.Sc, P.Geo SIGNATURE(S) [signature]

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S) _____ YEAR OF WORK 2010

STATEMENT OF WORK - CASH PAYMENT EVENT NUMBER(S)/DATE(S) Event # 4837778 Feb 19 2011

PROPERTY NAME BIRKENHEAD GOLD

CLAIM NAME(S) (on which work was done) BIRKENHEAD GOLD, BIRKEN, Birken South 5758A, ~~5677~~ 7, 589840, 837092

COMMODITIES SOUGHT Au

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN _____

MINING DIVISION LILLOOET M.D. NTS 92J/7E (92J.047)

LATITUDE 50 ° 29 ' 53 " LONGITUDE 122 ° 44 ' 30 " (at centre of work)

OWNER(S)

1) J. T. SHEARER 2) _____

MAILING ADDRESS

Unit 5 - 2330 TYNER ST.,
PORT COQUITLAM, B.C. V3C 2Z1

OPERATOR(S) [who paid for the work]

1) Same as above 2) _____

MAILING ADDRESS

Same as above

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

The area is underlain by Upper Triassic Cadwallader Group metaseds & Metavols adjacent to hornblende quartz diorite Jurassic Coast Complex Quartz veins cut fine phyllic tuff with pyrite, pyrrhotite and chalco pyrite.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS Assess Rpt 17537 (1988) Assess Rpt 30,290 (2008)

(OVER)

| TYPE OF WORK IN THIS REPORT | EXTENT OF WORK (IN METRIC UNITS) | ON WHICH CLAIMS | PROJECT COSTS APPORTIONED (incl. support) |
|---|---|---|---|
| GEOLOGICAL (scale, area) | | | |
| Ground, mapping | | | |
| Photo interpretation | | | |
| GEOPHYSICAL (line-kilometres) | | | |
| Ground | | | |
| Magnetic | | | |
| Electromagnetic | | | |
| Induced Polarization | | | |
| Radiometric | | | |
| Seismic | | | |
| Other | | | |
| Airborne | | | |
| GEOCHEMICAL (number of samples analysed for ...) | | | |
| Soil | 7 | | 10000 |
| Silt | | | |
| Rock | | | |
| Other | | | |
| DRILLING (total metres; number of holes, size) | | | |
| Core | | | |
| Non-core | | | |
| RELATED TECHNICAL | | | |
| Sampling/assaying | | | |
| Petrographic | | | |
| Mineralographic | | | |
| Metallurgic | | | |
| PROSPECTING (scale, area) | | | 2600 |
| PREPARATORY/PHYSICAL | | | |
| Line/grid (kilometres) | | | |
| Topographic/Photogrammetric (scale, area) | | | |
| Legal surveys (scale, area) | | | |
| Road, local access (kilometres)/trail | | | |
| Trench (metres) | | | |
| Underground dev. (metres) | | | |
| Other | | | |
| | | TOTAL COST | 3600 |

# PROSPECTING and GEOCHEMICAL ASSESSEMENT REPORT
# on the
# BIRKENHEAD GOLD PROPERTY

## (Tenures 575814, 837092, 589840)
## PEMBERTON-DARCY AREA
## BIRKENHEAD LAKE, BRITISH COLUMBIA
## Latitude 50°29'53"N/Longitude 122°44'30"W
## N.T.S. 92J/7E (92J.047+057)
## LILLOOET MINING DIVISION

**Owned by**

**Homegold Resources Ltd.**
**Unit 5 – 2330 Tyner Street**
**Port Coquitlam, BC**
**V3C 2Z1**
**Phone: 604-970-6402**
**Fax: 604-944-6102**



**by**

**J. T. Shearer, M.Sc., P.Geo.**
**Unit 5 – 2330 Tyner Street**
**Port Coquitlam, BC**
**V3C 2Z1**
**Phone: 604-970-6402**
**Fax: 604-944-6102**
**E-mail: jo@HomegoldResourcesLtd.com**

**May 1, 2011**

**Fieldwork completed between November 2, 2010 and November 15, 2010**

# TABLE of CONTENTS

# LIST of ILLUSTRATIONS and TABLES



## TABLES

## SUMMARY


1) The Birkenhead Gold Property are located northeast of Pemberton near the junction of Birkenhead River and Texas (or Tenas) Creek. Access is via the paved road to Darcy for 16.5 km, turning at Bramson Siding on B.C. Rail and then 7.3 km along the Birkenhead Forest Service Road.

2) The Birkenhead Gold Property consists of the 3 claims (Tenure 566777, 575814 and 585840) and Birkenhead Skarn Property consists of 2 claims (Tenures 564535 & 564536).

3) The area is underlain by volcanic rocks of the Upper Triassic Cadwallader Group consisting mainly of andesitic lapilli tuff, lithic tuff, interbedded andesite flows, argillite and rhyolite. Cadwallader Group rocks have been intruded by granodiorite of the Jurassic to Tertiary Coast Plutonic complex, which has produced variable thickness of skarn development.

4) Mineralization consists of massive to semi-massive zones of pyrite and pyrrhotite within the skarn zones and argillically, prophylitically altered intrusive rocks and quartz veins.

5) The Birkenhead Gold showings were discovered by 1987 by P. Newman. Subsequent hand trenching uncovered three separately occurring veins, the largest of which has a maximum width of about 2 metres and an indeterminate length. All veins have an apparent lensy character, but due to heavy talus and scree they have only been partially exposed.

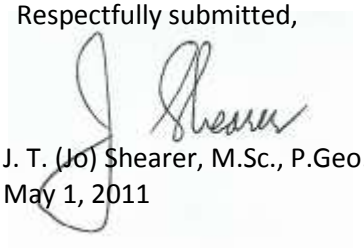
6) The Birkenhead Gold Property are along or near the northern continuation of the regionally important Harrison Lake Fault Zone.

7) Sampling from previous trenches on the Birkenhead Gold returned anomalous gold values and a grab sample value of 0.443 oz/t (15.2 g/tonne gold). The grab sample was of brecciated quartz with goethite cement in Trench 2 main vein. A float sample of rusty pyritic quartz vein from below main quartz vein area assayed 1.95 oz/ton gold.

8) In 2008, sampling at the Birkenhead Gold showing of milky white quartz containing pyrite and chalcopyrite assayed 1.5 g/tonne gold (sample BKG-012).

9) Seven geochemical samples were collected in 2010 returning the highest value of gold as 28ppb Au.


Respectfully submitted,



J. T. (Jo) Shearer, M.Sc., P.Geo.
May 1, 2011

## INTRODUCTION

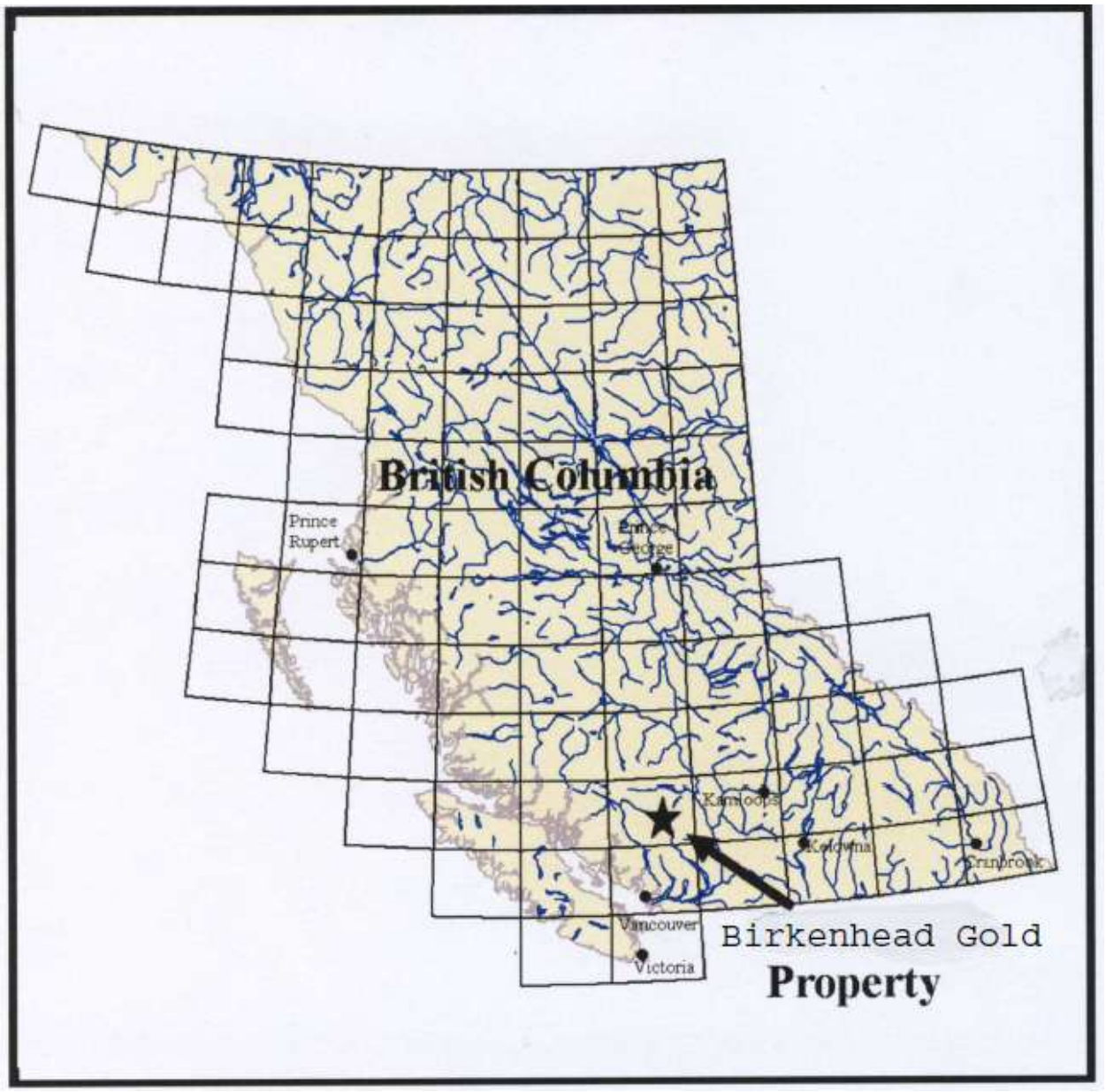
This report was commissioned by Homegold Resources Ltd. To summarize the 2007 and 2008 prospecting programs and outline a future work program for the Birkenhead Properties.

Mineral exploration began in the Tenquille Lake area in 1916, during the construction of the Pacific Great Eastern Railway. Between 1923 and 1937, work was conducted on the Gold King (092JNE054), Dora May claims and the Li-Li-Kel (092JNE052) properties. Zinc-rich skarn, and shear-hosted vein type mineralization on the Gold King and Dora May were explored by several opencuts and diamond drilling. Little other work was conducted until the 1960's when Phelps Dodge Corp. carried out exploration work in the area. Various other companies have conducted limited exploration throughout the surrounding area since. However, in 1990, Teck Corp. staked the Apollo, Sun and God claims of the Sun God property covering the Gin showing and conducted a comprehensive multi-year program for volcanogenic massive sulfides and skarn deposits.

Regionally, the property lies in a northwest trending belt of Upper Triassic Cadwallader Group rocks, which represent a northwest trending, northeast dipping, calcalkaline, island arc, volcano-sedimentary assemblage intruded by granodiorite to quartz diorite of the Jurassic to Cretaceous Coast Plutonic Complex. The Cadwallader Group consists of andesitic breccias, tuffs, rhyolites, rhyolitic tuffs and agglomerates with phyllite, sandstone, minor limestone and conglomerates. The Harrison Lake fault is postulated to pass very close to both properties immediately to the southwest.

Six rock samples were taken in 1994; (see Terry, Assessment Report 23595) two from the old workings and four from the outcrop to the southeast. Sample Bank 2 from the old working yielded 0.13 % copper, 0.15% zinc and 1.4 grams per tonne silver (Assessment Report 23595). Sample Bank 1, also from the old workings, yielded 3.3 grams per tonne silver and 0.84 gram per tonne gold.

The 2010 program consisted of prospecting on the Birkenhead Gold Property, assay of some selected samples and opening access routes.


British Columbia
Prince Rupert
Prince George
Kamloops
Kelowna
Cranbrook
Vancouver
Victoria
Birkenhead Gold Property

## LOCATION and ACCESS and FIELD PROCEDURES

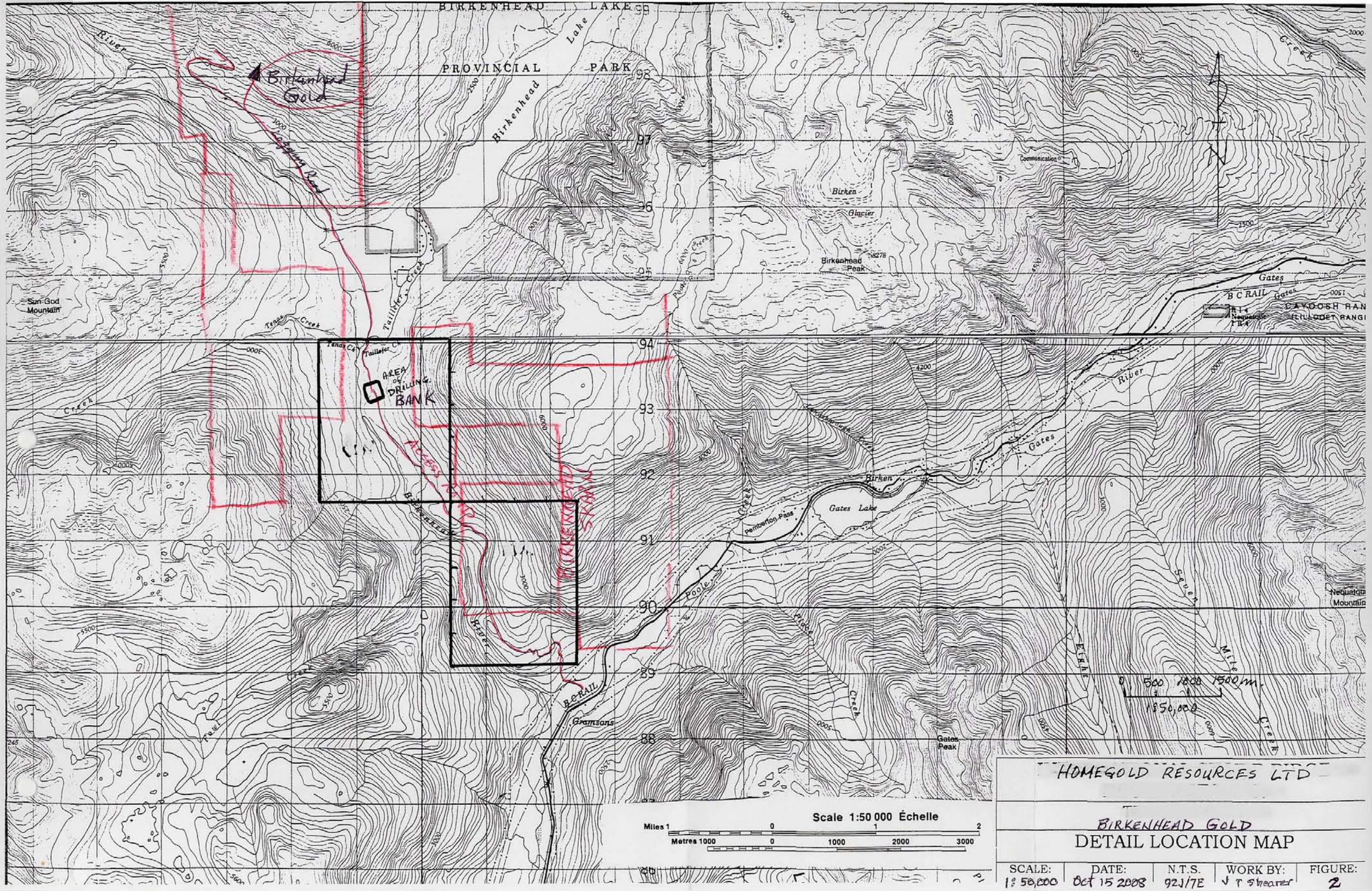
The Birkenhead Gold Property is situated within the upper Birkenhead River Valley with elevations ranging between 580 and 1520m.

Most of the claims are covered by a second growth selectively logged forest, some of which has been thinned. Some parts of the claim have been logged relatively recently.

Access to the claims is gained by travelling northeast for 6 km from Pemberton along a paved road to Mount Currie. From Mount Currie travel north for 16.5 km along the Pemberton-Darcy paved road to the old Bramson Siding on the B.C. Rail line. The Birkenhead Gold Property is accessible from logging roads on the east side of Birkenhead River 7.3 km from the railway. New roads are presently being built west up the Tenquille Creek drainage (Figure 2).

### Field Procedures

Prospecting and geological observations were conducted on a basemap obtained from the 1:20,000 Trim Map. Locations of the samples are plotted on the resulting map produced from GPS points measured by hand-held GPS units and saved in digital format.




HOMEGOLD RESOURCES LTD

BIRKENHEAD GOLD

# DETAIL LOCATION MAP

| SCALE: | DATE: | N.T.S. | WORK BY: | FIGURE: |
|---|---|---|---|---|
| 1: 50,000 | Oct 15 2008 | 92J/7E | J T Shearer | 2 |

## CLAIM STATUS

The principal area of interest is covered by the Birkenhead Gold staked under the MTO System and registered in the name of J. T. Shearer.

**TABLE I**

**List of Claims**

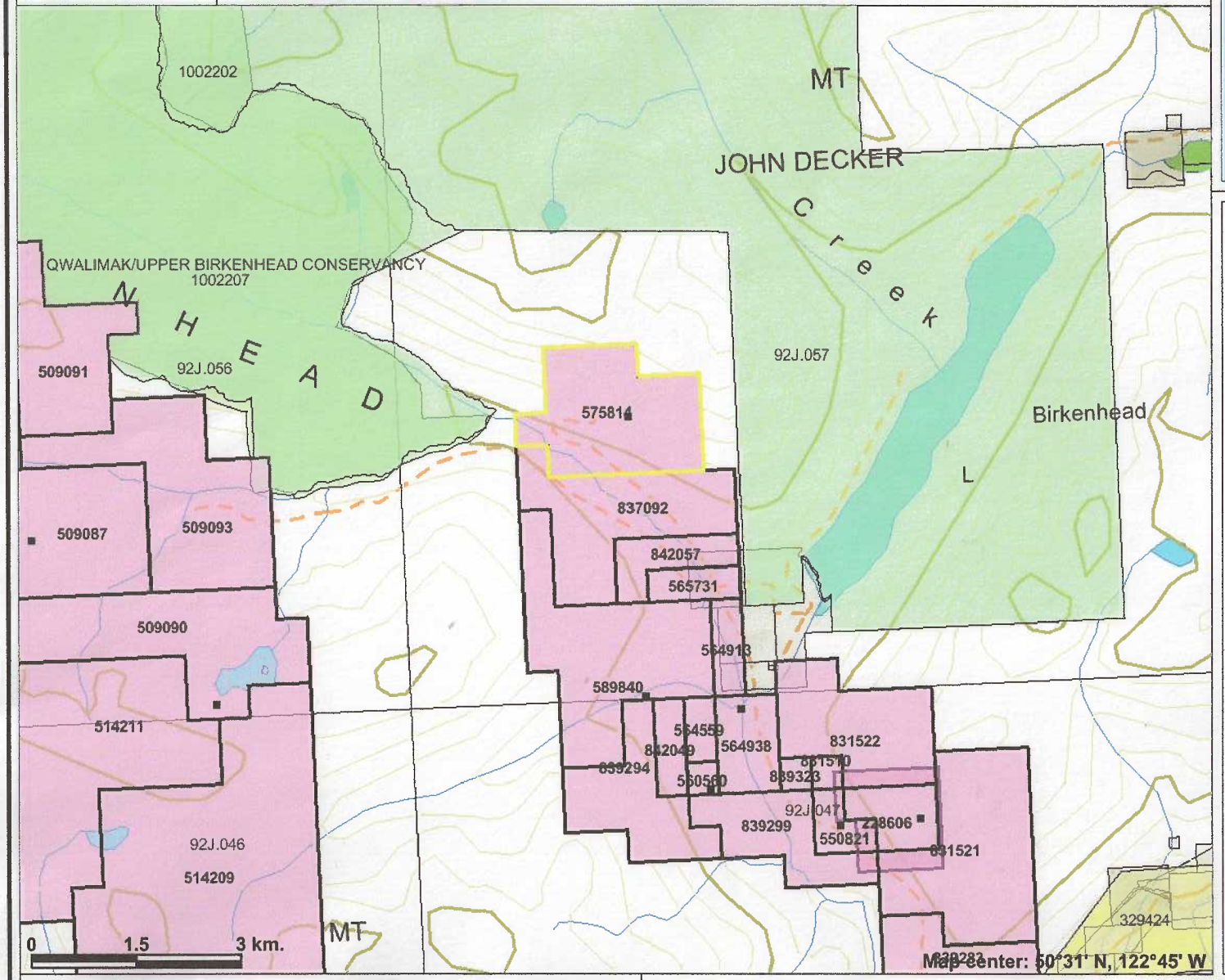
| Claim Name | Tenure Number | Size (ha) | Cells | Date Located | * Current Anniversary Date | Registered Owner |
|---|---|---|---|---|---|---|
| Birkenhead Gold 3 | 837092 | 369.78 | 18 | November 1, 2010 | February 15, 2012 | J. T. Shearer |
| Birken | 575814 | 554.47 | 27 | February 9, 2008 | March 22, 2012 | J. T. Shearer |
| Birken South | 589840 | 493.22 | 24 | August 13, 2008 | February 15, 2012 | J. T. Shearer |

Total 1,417.47 hectares

Mineral title is acquired in British Columbia via the Mineral Act and regulations, which require approved assessment work to be filed each year in the amount of $4 per hectare per year for the first three years and then $8 per hectare per year thereafter to keep the claim in good standing.

Quarry Resources includes earth, soil, marl, peat, sand and gravel, and rock, rip-rap and stone products that are used for construction purposes (as defined in the *Land Act*). Construction means the use of rock or other natural substances for roads, buildings, berms, breakwaters, runways, rip-rap and fills and includes crushed rock. Dimension stone means any rock or stone product that is cut or split on two or more sides, but does not include crushed rock.

# Birkenhead Gold---Claim Map





## Legend

**MINFILE Status**
- Producer
- Past Producer
- Developed Prospect
- All others

Indian Reserves
National Parks
Conservancy Areas
Parks

**Mineral Tenure (current)**
- Mineral Claim
- Mineral Lease

**Mineral Reserves (current)**
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others

Survey Parcels
BCGS Grid

**Contours (1:250K)**
- Contour - Index
- Contour - Intermediate
- Areaof Exclusion
- Areaof Indefinite Contours

Annotation (1:250K)

**Transportation - Points (1:250K)**
- Airfield
- Anchorage - Seaplane
- Ferry Route

Scale: 1:85,407

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

Notes: Tenure 575814 and 837092

Figure 3

## HISTORY

Prior to 1987, at the Birkenhead Gold there is no record of previous staking or work performed within the immediate Birkenhead Gold area and the mineralized veins were essentially new discoveries.

However, the general surrounding area has a long history of mineral exploration being a relatively short distance southwest of the prolific Bridge River Camp, which includes the Bralorne-Pioneer Gold Mine, the largest producer of lode gold in British Columbia.

Mineral Exploration began in the Tenquille Lake area in 1916, during the construction of the Pacific Great Eastern Railway. Between 1923 and 1937, work was conducted on the Gold King (092JNE054) and Dora May Claims, and the Li-Li-Kel (092JNE052) property. The zinc-rich skarn and shear hosted vein type Mineralization on the Gold King and Dora May were explored by several opencuts and diamond drilling. Little other work was conducted until the 1960s when Phelps Dodge Corp. carried out exploration work in the area. Various other companies have conducted limited exploration throughout the surrounding area since. In 1990 Teck Corp. staked the Apollo, Sun and God claims of the Sun God property covering the Gin showing.

The general Birkenhead Gold Property and Fowl Creek area was investigated by Bralorne-Pioneer Mines Ltd. in 1963 (Nichollis, 1963) and Becket (1969) and Burton (1970 for Norse Explorations Ltd. Burton records that 1,412 recce samples were collected. More comprehensive exploration work was carried out in the early 1980's for Morgain Minerals (Howell, 1981, Richards, 1984 and Christopher, 1985) consisting of geological, geochemical and geophysical surveys. Howell collected 350 soils in 1981. The Bank 1 to 4 Claims were owned by J. M. Malcolm (Donegal Developments Ltd.) by staking in 1994. In 1994, M. Terry was hired to evaluate the mineral potential of the property (Assessment Report 23595).

The majority of outcrops in the vicinity of the Bank showing consist of medium to dark grey lithic tuff with minor andesite flows. Minor limestone was found near the site of some old workings. The dominant fabric strikes north and dips 58º to 83º to the east. The major fracture pattern strikes east and dips 58º to 78º south. A 5cm wide shear was located in one lithic tuff outcrop. Varying degrees of silicification is evident in most outcrops. Weak to moderate Argillic alteration is also present. Chloritization is strong at the old workings.

## REGIONAL GEOLOGY

The Tenquille-Birkenhead Lake area is located just east of the east margin of the Coast Intrusive Complex, a major north-west trending igneous and metamorphic tectonic belt in the Canadian Cordillera.

The rocks of the Tenquille-Birkenhead Lake area consist of a series of andesite flows, tuffs and breccias and some minor flows of rhyolite breccia. Also thin beds of slate, argillite, limestone and conglomerate outcrop within the sequence. This unit is mapped as part of the Cadwallader Group of Upper Triassic Age (Woodsworth, 1977) and appears to be the Pioneer and Hurley Formations of this group (Riddell, 1990), refer to Figure 4.

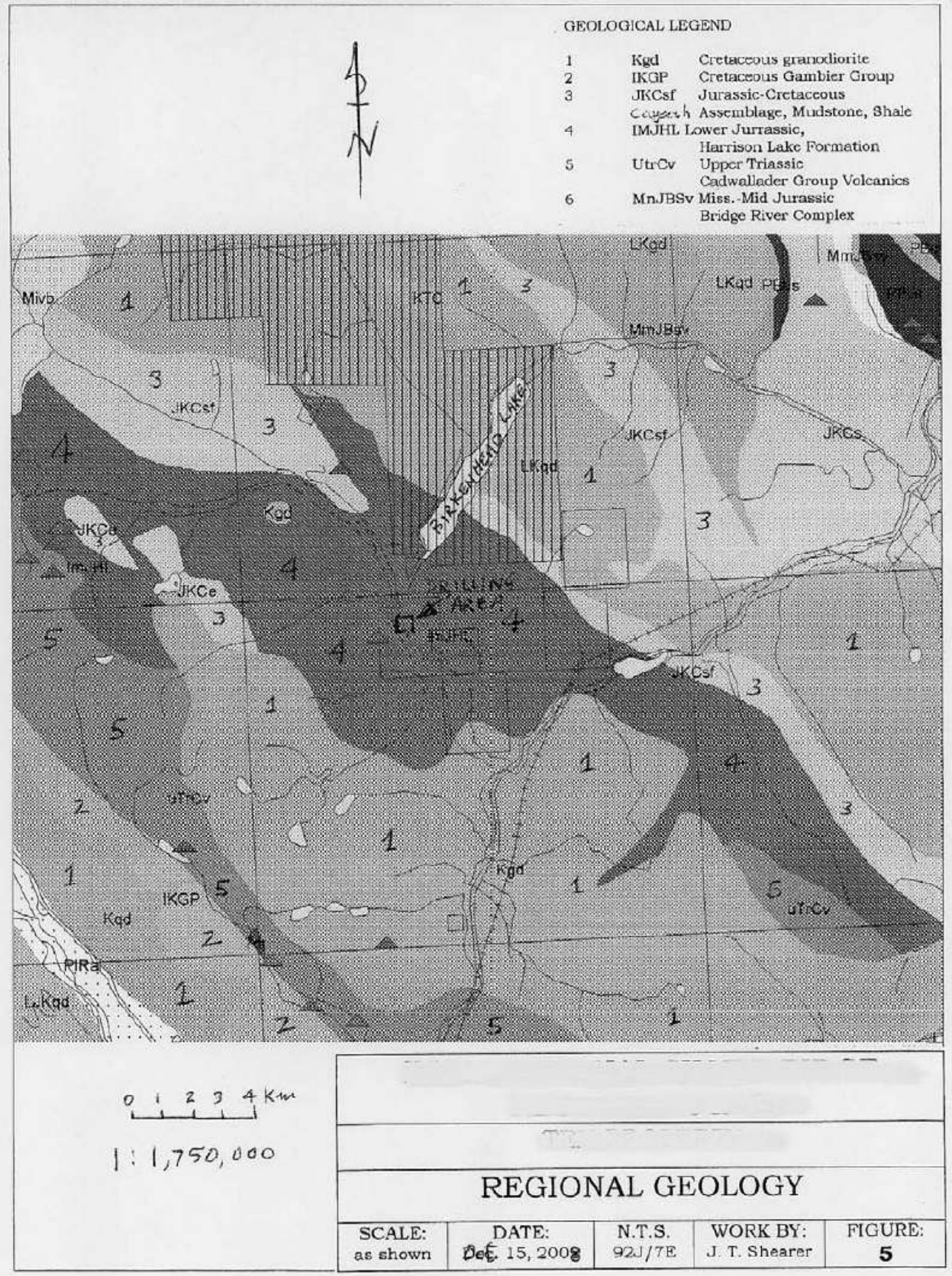
Intruding these units form the southeast is the Cretaceous Spetch Creek Pluton of granodiorite, probably related to the Coast Intrusive Complex. Related to this intrusion are a series of dykes and sills throughout the volcanic sedimentary package. The dykes are possibly coeval with the volcanic flows (Riddell, 1990) on the nearby Gold King property. Several small intrusive plugs occur around and just to the north of Tenquille Lake.

There are a number of northwest trending shears and folds. The Owl Creek Fault is a major regional northwest trending fault (Riddell, 1990) that separates major rock units. This fault zone is traced over 100 kilometres and is an extension of the regionally significant Harrison Lake Fault Zone. The rocks to the southwest of the fault are the Cretaceous Fire Lake Group, largely tuffs and sandstone. The rocks to the northwest are a Triassic and post Triassic group of often undifferentiated volcaniclastic, tuffaceous and sedimentary sequence of the Cadwallader Group and Cretaceous diorite intrusives. The Grizzly shear is a major northwest trending shear through to the southwest of the Birkenhead Gold Showings. The northwest trending folding in the area south of Tenquille Lake was apparent by mapping.

At the Gin showing (Paulter, 1990 & 1991), just west of the Jon Claim, the Cadwallader Group has been subdivided into five units which from oldest to youngest are: 1) massive andesite, 2) mixed pyroclastic, 3) felsic volcanic, 4) mixed pyroclastic and 5) sedimentary. The massive andesite units consist of dark green massive basaltic andesite flows. The mixed pyroclastic unit consists of pale to dark green andesitic to dacitic fine tuffs, lithic tuffs, feldspar crystal tuffs and lapilli tuff with minor interbedded porphyritic flows. The felsic volcanic unit consists of light grey to pale green rhyolite and rhyodacite flows, commonly feldspar porphyritic. The mixed pyroclastic and sedimentary unit consists of well bedded andesite to dacite, lithic and lapilli tuffs with abundant limestone, limestone breccias, calcareous feldspar-rich wackes, black shale, siltstone and chert interbeds. The upper sedimentary unit consists of an upward fining sequence of cobble conglomerate, feldspar-rich greywackes and sandstones, black shale and chert. The Gin showing is hosted by limestone in an assemblage of andesite and dacite flows, breccia and tuff and sedimentary rocks (Paulter, 1991).

The Gin showing consists of massive pyrrhotite skarn, with sphalerite and chalcopyrite adjacent to the Spetch Creek pluton. Copper and zinc concentrations are patchy. The mineralized zone is 3 metres wide by 300 metres long. The adjacent granite is extremely oxidized and rusty, containing fine seams and clots of pyrite and chalcopyrite. Pyritic seams within the Spetch pluton contains up to 0.13% copper (sample 14206, Assessment Report 21274). Lenses of pyrrhotite, with occasional trace chalcopyrite and sphalerite are hosted in mudstones and cherty beds. Associated rocks are well bedded lithic tuffs and feldspar-rich wackes of the Cadwallader Group. Local patchy oxidized pyrrhotite clots occur throughout the host rocks. The Mineralization appears to be due to hornfelsing of more calcareous beds (Paulter, 1991). The Gin showing appears to be similar to the Sylvan pyrrhotite zone.

A major northwest trending fault, passing through the west end of Cerulean Lake is located to the west of the Claims (part of the Harrison Lake Fault System).


GEOLOGICAL LEGEND
1 Kgd Cretaceous granodiorite
2 IKGP Cretaceous Gambier Group
3 JKCsf Jurassic-Cretaceous
Coquihalla Assemblage, Mudstone, Shale
4 IMJHL Lower Jurrassic,
Harrison Lake Formation
5 UtrCv Upper Triassic
Cadwallader Group Volcanics
6 MnJBSv Miss.-Mid Jurassic
Bridge River Complex
LKgd
Mivb
KTC
MmJBgv
JKCsf
JKCs
BIRKENHEAD LAKE
Kgd
JKCe
IKGP
PlRa
utrCv
0 1 2 3 4 Km
1 : 1,750,000
REGIONAL GEOLOGY
SCALE: as shown
DATE: Dec. 15, 2008
N.T.S. 92J/7E
WORK BY: J. T. Shearer
FIGURE: 5

## PROPERTY GEOLOGY

The area within the claim boundaries is underlain by the Pioneer and Hurley Formations consisting mainly of greenstone, andesite flows, tuff, and breccia and thin bedded argillite, slate and phyllite.

A large hornblende quartz diorite pluton is exposed along the north ridge within 1km of the northern claim boundary. The pluton is elongated northwest, roughly parallel to the strike of the layered rocks.

A small body of coarse grained equigranular pyroxene bearing diorite was discovered within the northwest portion of the Birkenhead Gold Claim. This discovery is particularly significant if the diorite can be correlated with the augite diorite of the Bralorne intrusions. Within this area quartz veins and lenses which are generally weakly mineralized with pyrite and much lesser chalcopyrite have been sampled but gold values have been unfavourable.

The main showing is within the southeastern portion of the Birkenhead Gold Claim. The host rock encompassing the vein occurrences is a fissible thin splitting, light pale green, very fine grained sediment or tuff with locally developed phyllitic partings parallel to bedding. The thickness of this unit in the area of the showing is about 30 metres. It trends northwest and dips variably between 10°-40° northeasterly. The three veins representing the showing occur both parallel and cross-cutting to the stratigraphy and although they have a lenticular appearance, hand digging over a length of about 10 metres had not terminated the largest vein.

Mineralization within the veins consists of blebs to minor disseminations of pyrite and much lesser chalcopyrite, sphalerite, galena and molybdenite.

An anomalous gold value was also obtained from a sample taken on the west of the Claim. In this area disseminated pyrite occurs within a 1.5 metre wide exposure consisting of a repetitive sequence of 1cm wide bedded parallel quartz veins in a siliceous slaty dark grey argillite.

The majority of outcrops in the vicinity of the Bank showing consist of medium to dark grey lithic tuff with minor andesite flows (Terry, 1994). Minor limestone was found near the site of some old workings. The dominant fabric strikes north and dips 58º to 83º to the east. The major fracture pattern strikes east and dips 58º to 78º south. A 5cm wide shear was located in one lithic tuff outcrop. Varying degrees of silicification is evident in most outcrops. Weak to moderate Argillic alteration is also present. Chloritization is strong at the old workings (Terry, 1994).

At the old workings and 300 metres to the south-southeast, pyrite and chalcopyrite with minor arsenopyrite, sphalerite and galena were observed as disseminations. Malachite is present.

Six rock samples were taken at the Birkenhead Gold Zone in 1994 (Terry, 1994); two from the old workings and four from the outcrop to the southeast around where the 4 2002 diamond drillholes were situated. Sample Bank 2 from the old workings yielded 0.13 per cent copper, 0.15 percent zinc and 1.4 grams per tonne silver (Assessment report 23595). Sample Bank 1, also from the old working yielded 3.3 grams per tonne silver and 0.84 gram per tonne gold.

Sample Bank 4, from the outcrop yielded 0.66 percent copper, 22.9 grams per tonne silver and 1.02 grams per tonne gold (Terry, 1994, Assessment Report 23595). Sample Bank 3 yielded 62.0 grams per tonne silver and 4.05 grams per tonne gold, which is similar in gold content to the surface gold zone encountered in Hole TEX-02-04. Sample 523316 yielded 0.71 per cent copper 8.5 grams per tonne silver and 0.62 gram per tonne gold. Sample 523317 yielded 0.52 percent copper, 19.7 grams per tonne silver and 0.58 gram per tonne gold. Samples Bank 3 and 4 also yielded 0.20 and 0.13 per cent arsenic (Terry, 1994).

## PROSPECTING and GEOCHEMISTRY 2010

Prospecting on the lower elevations at the claim areas was hampered by deep overburden and rubble and was restricted to creek draws where outcrop was generally good throughout the sedimentary-volcanic sequence. Outcrop at higher elevations is good, but the terrain is precipitous.

Sampling in 2008 of the numerous quartz veins and lenses noted in the area was mainly by grab sampling usually of material carrying sulphides notably pyrite and sometimes pyrrhotite with occasional minor chalcopyrite.

Previously, hand trenching over a period of fifteen days was carried out on and around the quartz showings in the main quartz vein area. A total of approximately 30 cu metres of overburden was removed from seven trenches and test pits (Newman, 1988).

Previously, five of these trenches were dug to bedrock. Large boulders, rubble, and overburden proved too deep in two others. Hanging wall to footwall sections of the quartz veins were exposed in trench 1, 2, 3, and 4. Further trenching is required to asses their strike extension.

Previous assays of grab samples of brecciated quartz with goethite cement are up to 15.2g/tonne (0.443 oz/ton gold). Float samples of rusty, pyritic quartz material assayed 1.95 oz/ton gold from the area below the main quartz vein trench.

The Birkenhead Gold Property is along the northern continuation of the regionally important Harrison Lake Fault Zone.

In 2008, additional traverses were completed up the road to the creek crossing (Creek #2) and up into the logging slash. Two helicopter landing pads were noted and recorded. Near the top of the slash another overgrown logging/skidder road was found. Travelling east from this road, the showing was located. The showing was in a large clearing of outcrop and talus slopes. Evidence of past work included one vertical drill hole, core boxes, several trenches with older skidder roads built throughout. Several quartz veins were sampled and a total of nine rock samples were collected (Shearer, 2008).

In 2010, seven silt and soil samples were collected on the main access Road (Figures 5 & 6) and the highest value was 28ppb gold. Geological and prospecting traverses in 2010 uncovered only overburden zones.

Figure 5 Traverse Map and Geochemical Locations
Birkenhead Gold

F165

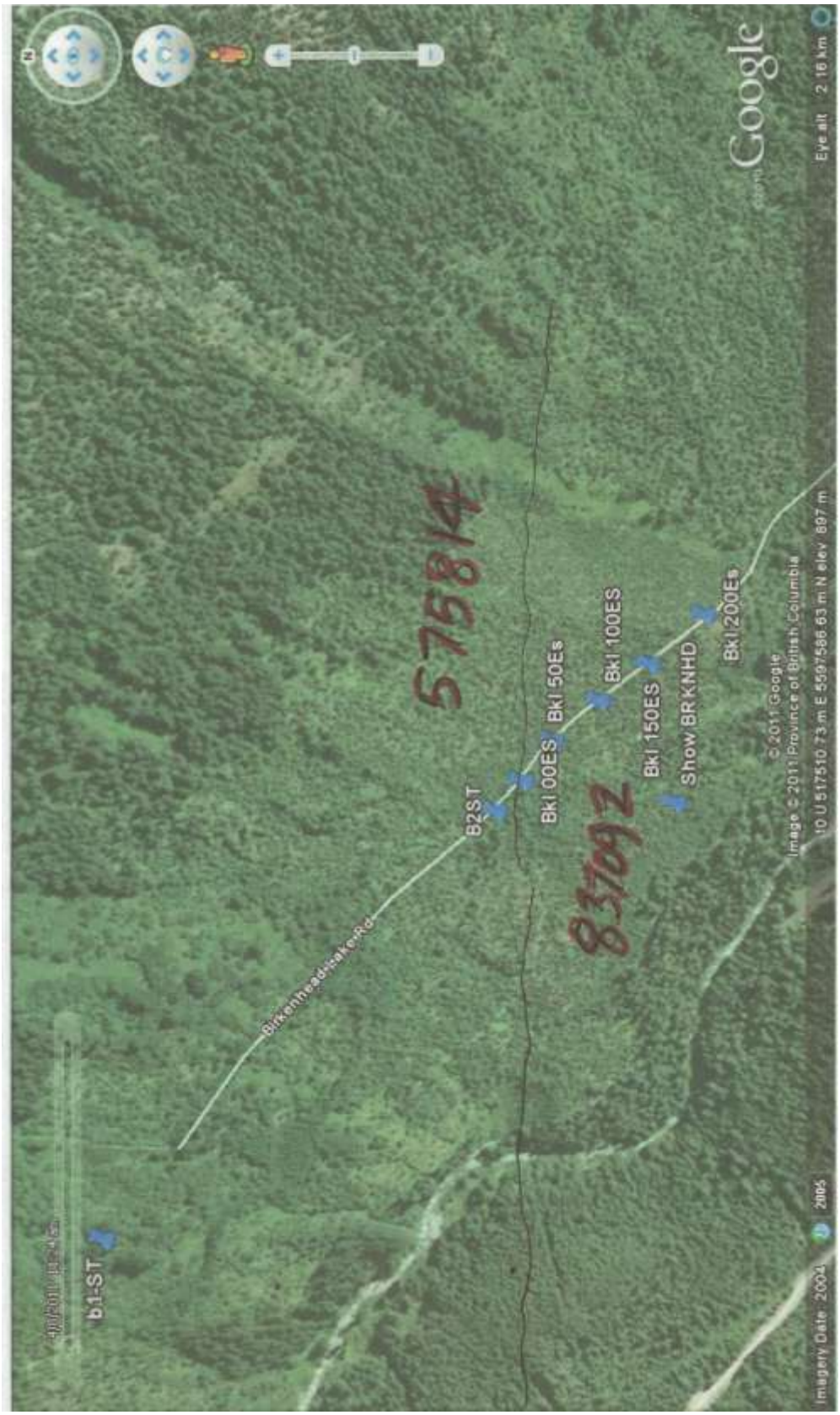

b1-ST
Birkenhead Lake Rd
B2ST
Bkl 00ES
Bkl 50Es
Bkl 100ES
Bkl 150ES
Show BRKNHD
Bkl 200Es
575814
837092
Google
Eye alt 2.16 km
Image © 2011 Province of British Columbia
© 2011 Google
Imagery Date: 2004

Figure 6

Continuing to slash out the old logging road up to the landing was completed in 2010. This will facilitate easier access to the property in the future.

Results of the sampling on the Birkenhead Gold Property are contained in Appendix III and sample of milky white quartz containing pyrite and chalcopyrite BKG-102 assayed 1.5 g/tonne gold (2008 work).

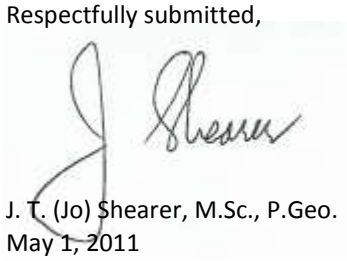
## INTERPRETATION and CONCLUSIONS

The results from prospecting and sampling have demonstrated good economic potential, particularly within the Birkenhead Gold Claim.

Future property work should consist of establishing a detailed grid around the main showing for the purposes of detailed geologic mapping, soil and rock sampling, and geophysics. Some reconnaissance contour soil sampling should be done along the lower slope below the showing.

Construction of an access road for excavator trenching should also be given future consideration.

Respectfully submitted,



J. T. (Jo) Shearer, M.Sc., P.Geo.
May 1, 2011

## COST ESTIMATE for FUTURE WORK

A Phase I 2009 program of continued geological mapping, data compilation and prospecting is warranted at a cost of $80,000. Contingent on favourable results of Phase I, a Phase II trenching program and Phase III diamond drilling program is recommended.

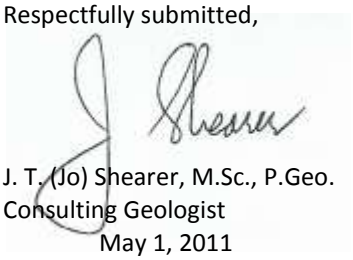
Phase II
Continued Geological Mapping and Detail Sampling and Trenching

| | | |
|---|---|---|
| Geological Mapping | | $ 20,000 .00 |
| Transportation + | | 5,000.00 |
| Analytical | | 10,000.00 |
| Report Preparation | | 5,000.00 |
| Trenching, Birkenhead Gold Zone | | 40,000.00 |
| | Total Phase I | $ 80,000.00 |

Phase III if Warranted by Phase II results
Diamond Drilling for Fresh Samples, Geological Mapping

| | | |
|---|---|---|
| Geological mapping and property maintenance | | $ 10,000.00 |
| Diamond drilling, 400m @ $82.50 per metre | | 44,000.00 |
| Supervision, mob & demob, core splitting | | 15,000.00 |
| Analytical | | 10,000.00 |
| Mapping, Report preparation, word processing | | 6,000.00 |
| Transportation | | 5,000.00 |
| | Total Phase II | $ 90,000.00 |
| | **Total Phase I & II** | **$ 170,000.00** |

Respectfully submitted,



J. T. (Jo) Shearer, M.Sc., P.Geo.
Consulting Geologist
May 1, 2011

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# APPENDIX I

# STATEMENT of QUALIFICATIONS

# MAY 1, 2011

**Appendix I**

## STATEMENT OF QUALIFICATIONS

I, JOHAN T. SHEARER, of 3572 Hamilton Street, in the City of Port Coquitlam, in the Province of British Columbia, do hereby certify:

1. I am a graduate of the University of British Columbia (B.Sc., 1973) in Honours Geology, and the University of London, Imperial College (M.Sc., 1977).

2. I have over 30 years experience in exploration for base and precious metals and industrial mineral commodities in the Cordillera of Western North America with such companies as McIntyre Mines Ltd., J. C. Stephen Explorations Ltd., Carolin Mines Ltd. and TRM Engineering Ltd.

3. I am a fellow in good standing of the Geological Association of Canada (Fellow No. F439) and I am a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia (Member No. 19,279) and a member of the CIMM and SEG (Society of Economic Geologists).

4. I am an independent consulting geologist employed since December 1986 by Homegold Resources Ltd. at #5-2330 Tyner St., Port Coquitlam, B.C.

5. I am the author of the present report entitled "Prospecting Report on the Birkenhead Gold Property, Pemberton-Birkenhead River Area, Lillooet Mining Division: May 1, 2011".

6. I have visited the property in 2001 and several times between September 23, 2007 and September 15, 2008. I visited the property on November 8 & 9, 2010. I have carried out sample collection and am familiar with the regional geology and geology of nearby properties. I have become familiar with the previous work conducted on the Birkenhead Gold and Birkenhead Skarn Properties by examining in detail the available reports and maps and have discussed previous work with persons knowledgeable of the area.

7. I have an interest in the Birkenhead Gold and Birkenhead Skarn Properties.

Dated at Port Coquitlam, British Columbia, this 1st day of May 2011.

J. T. Shearer, M.Sc., F.G.A.C., P.Geo.
Quarry Supervisor #98-3550
May 1, 2011

# APPENDIX II

# STATEMENT of COSTS

# MAY 1, 2011

**Appendix II**

## STATEMENT of COSTS
## BIRKENHEAD Gold Property

| | | HST | Total without HST |
|---|---|---|---|
| Wages and Benefits | | | |
| | J. T. Shearer, M.Sc., P.Geo., Senior Geologist | | |
| | November 8 + 9, 2011, 2 days @ $700/day | 168.00 | $ 1,400.00 |
| | Subtotal Wages | 168.00 | $ 1,400.00 |
| Transportation | | | |
| | Truck Rental, Fully equipped 4x4 | | |
| | 2 days @ $98.89/day | 23.73 | 197.78 |
| | Gas | 18.38 | 153.17 |
| | Hotel & Meals | 11.36 | 94.68 |
| | R. Olynyk, Propsector, November 8 + 9, 2011, | 84.00 | 700.00 |
| | 2 days @ $350/day | | |
| | Equipment Charges (chain saws and ATV) | 7.20 | 60.00 |
| | Analytical (Chemex Labs) 7 soil & silt samples @ $31.50/sample | 26.46 | 220.50 |
| | Report Preparation | 84.00 | 700.00 |
| | Word Processing and Reproduction | 36.00 | 300.00 |
| | Subtotal | 291.13 | $ 2,426.13 |
| | **GRAND TOTAL** | **$ 459.13** | **$ 3,826.13** |

| | |
|---|---|
| Statement of Costs | $3,600.00 |
| Work Applied | |
| PAC Withdrawal | 1201.03 |
| Event #4837778 | |
| Filed Feb. 19, 2011 | |

# APPENDIX III

# ASSAY CERTIFICATES

# MAY 1, 2011

# Certificate of Analysis

## 10-360-03716-01

Inspectorate Exploration & Mining Services Ltd.
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5 Canada
Phone: 604-272-7818

**Distribution List**

Attention: Johan T. Shearer
Unit 5, 2330 Tyner Street
Port Coquitlam, B.C. V3C 2Z1
Phone: (604)970-6402
EMail: jo@homegoldresourcesltd.com

Submitted By: **Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

Attention: **Johan T. Shearer**

Project: **Berkenhead**
Description:

Date Received: 11/17/2010
Date Completed: 12/21/2010
Invoice:

| Location | Samples | Type | Preparation Description |
|---|---|---|---|
| Vancouver, BC | 7 | Soil | SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split |

| Location | Method | Description |
|---|---|---|
| Vancouver, BC | Au-1AT-AA | Au, 1AT Fire Assay, AAS |
| Vancouver, BC | 30-AR-TR | 30 Element, Aqua Regia, ICP, Trace Level |



By

Cam Chiang, Lab Manager

INSPECTORATE
A Bureau Veritas Group Company
#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5
Canada

# Certificate of Analysis

## 10-360-03716-01

**Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

| Sample Description | Sample Type | Au Au-1AT-AA ppb 5 | Ag 30-AR-TR ppm 0.1 | Al 30-AR-TR % 0.01 | As 30-AR-TR ppm 5 | Ba 30-AR-TR ppm 10 | Bi 30-AR-TR ppm 2 | Ca 30-AR-TR % 0.01 | Cd 30-AR-TR ppm 0.5 | Co 30-AR-TR ppm 1 | Cr 30-AR-TR ppm 1 | Cu 30-AR-TR ppm 1 | Fe 30-AR-TR % 0.01 | Hg 30-AR-TR ppm 3 | K 30-AR-TR % 0.01 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| BKL-00ES | Soil | 28 | <0.1 | 1.12 | 18 | 89 | 4 | 0.14 | <0.5 | 16 | 9 | 26 | 2.47 | <3 | 0.03 |
| BKL-50ES | Soil | 13 | <0.1 | 0.94 | 15 | 69 | <2 | 0.10 | <0.5 | 7 | 7 | 16 | 1.75 | <3 | 0.03 |
| BKL-100ES | Soil | 14 | <0.1 | 1.96 | 35 | 76 | 6 | 0.09 | <0.5 | 10 | 13 | 36 | 3.52 | <3 | 0.02 |
| BKL-150ES | Soil | 14 | <0.1 | 2.16 | 43 | 77 | 4 | 0.12 | <0.5 | 14 | 15 | 51 | 3.85 | <3 | 0.05 |
| BKL-200ES | Soil | 10 | <0.1 | 2.15 | 40 | 72 | 6 | 0.08 | <0.5 | 14 | 12 | 42 | 3.55 | <3 | 0.05 |
| B1-ST | Soil | 14 | <0.1 | 2.63 | 67 | 117 | 6 | 0.36 | <0.5 | 27 | 20 | 87 | 6.46 | <3 | 0.17 |
| B2-ST | Soil | 12 | <0.1 | 1.45 | 35 | 47 | 5 | 0.42 | <0.5 | 14 | 12 | 45 | 3.64 | <3 | 0.04 |

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Richmond, British Columbia V7A 4V5
Canada

# Certificate of Analysis

## 10-360-03716-01

**Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

| Sample Description | Sample Type | La 30-AR-TR ppm 2 | Mg 30-AR-TR % 0.01 | Mn 30-AR-TR ppm 5 | Mo 30-AR-TR ppm 1 | Na 30-AR-TR % 0.01 | Ni 30-AR-TR ppm 1 | P 30-AR-TR ppm 10 | Pb 30-AR-TR ppm 2 | Sb 30-AR-TR ppm 2 | Sc 30-AR-TR ppm 1 | Sr 30-AR-TR ppm 1 | Ti 30-AR-TR % 0.01 | Tl 30-AR-TR ppm 10 | V 30-AR-TR ppm 1 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| BKL-00ES | Soil | <2 | 0.34 | 722 | <1 | 0.02 | 13 | 1370 | 16 | <2 | <1 | 19 | 0.04 | <10 | 21 |
| BKL-50ES | Soil | <2 | 0.18 | 336 | <1 | 0.01 | 5 | 1200 | 8 | <2 | <1 | 12 | 0.04 | <10 | 23 |
| BKL-100ES | Soil | <2 | 0.61 | 312 | <1 | 0.01 | 13 | 1140 | 5 | <2 | 2 | 17 | 0.05 | <10 | 28 |
| BKL-150ES | Soil | <2 | 0.71 | 652 | <1 | 0.02 | 14 | 1069 | 7 | <2 | 2 | 19 | 0.06 | <10 | 25 |
| BKL-200ES | Soil | 2 | 0.70 | 322 | <1 | 0.01 | 12 | 773 | 5 | <2 | 2 | 15 | 0.06 | <10 | 32 |
| B1-ST | Soil | 3 | 0.78 | 553 | <1 | 0.03 | 24 | 1449 | 20 | <2 | 4 | 47 | 0.07 | <10 | 62 |
| B2-ST | Soil | 3 | 0.53 | 478 | <1 | 0.02 | 24 | 952 | 5 | <2 | 2 | 33 | 0.04 | <10 | 27 |

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# Certificate of Analysis

## 10-360-03716-01

**Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

| Sample Description | Sample Type | W 30-AR-TR ppm 10 | Zn 30-AR-TR ppm 2 | Zr 30-AR-TR ppm 2 |
|---|---|---|---|---|
| BKL-00ES | Soil | <10 | 237 | 41 |
| BKL-50ES | Soil | <10 | 76 | 33 |
| BKL-100ES | Soil | <10 | 146 | 52 |
| BKL-150ES | Soil | <10 | 114 | 53 |
| BKL-200ES | Soil | <10 | 115 | 53 |
| B1-ST | Soil | <10 | 228 | 80 |
| B2-ST | Soil | <10 | 237 | 52 |

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Canada

# Certificate of Analysis

## 10-360-03716-01

**Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

| Sample Description | Sample Type | Au Au-1AT-AA ppb 5 | Ag 30-AR-TR ppm 0.1 | Al 30-AR-TR % 0.01 | As 30-AR-TR ppm 5 | Ba 30-AR-TR ppm 10 | Bi 30-AR-TR ppm 2 | Ca 30-AR-TR % 0.01 | Cd 30-AR-TR ppm 0.5 | Co 30-AR-TR ppm 1 | Cr 30-AR-TR ppm 1 | Cu 30-AR-TR ppm 1 | Fe 30-AR-TR % 0.01 | Hg 30-AR-TR ppm 3 | K 30-AR-TR % 0.01 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| BKL-00ES | Soil | | <0.1 | 1.12 | 18 | 89 | 4 | 0.14 | <0.5 | 16 | 9 | 26 | 2.47 | <3 | 0.03 |
| BKL-00ES Dup | | | <0.1 | 1.14 | 18 | 89 | <2 | 0.13 | <0.5 | 16 | 9 | 27 | 2.47 | <3 | 0.04 |
| QCV1011-00862-0002-BLK | | | <0.1 | <0.01 | <5 | <10 | <2 | <0.01 | <0.5 | <1 | <1 | <1 | <0.01 | <3 | <0.01 |
| STD-OREAS-45P-AR expected | | | 0.3 | | 4 | | 0 | | 0.1 | 107 | 892 | 674 | | | |
| STD-OREAS-45P-AR result | | | <0.1 | 2.76 | 32 | 182 | 22 | 0.21 | 10.7 | 100 | 718 | 585 | <0.01 | <3 | 0.05 |
| BKL-00ES | Soil | 28 | | | | | | | | | | | | | |
| BKL-00ES Dup | | 29 | | | | | | | | | | | | | |
| QCV1011-00863-0002-BLK | | <5 | | | | | | | | | | | | | |
| STD-OxG83 expected | | 1002 | | | | | | | | | | | | | |
| STD-OxG83 result | | 1040 | | | | | | | | | | | | | |

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#200 - 11620 Horseshoe Way
Richmond, British Columbia V7A 4V5
Canada

# Certificate of Analysis

## 10-360-03716-01

**Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

| Sample Description | Sample Type | La 30-AR-TR ppm 2 | Mg 30-AR-TR % 0.01 | Mn 30-AR-TR ppm 5 | Mo 30-AR-TR ppm 1 | Na 30-AR-TR % 0.01 | Ni 30-AR-TR ppm 1 | P 30-AR-TR ppm 10 | Pb 30-AR-TR ppm 2 | Sb 30-AR-TR ppm 2 | Sc 30-AR-TR ppm 1 | Sr 30-AR-TR ppm 1 | Ti 30-AR-TR % 0.01 | Tl 30-AR-TR ppm 10 | V 30-AR-TR ppm 1 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| BKL-00ES | Soil | <2 | 0.34 | 722 | <1 | 0.02 | 13 | 1370 | 16 | <2 | <1 | 19 | 0.04 | <10 | 21 |
| BKL-00ES Dup | | <2 | 0.34 | 724 | <1 | 0.02 | 13 | 1372 | 15 | <2 | 1 | 19 | 0.04 | <10 | 19 |
| QCV1011-00862-0002-BLK | | <2 | <0.01 | <5 | <1 | <0.01 | <1 | <10 | <2 | <2 | <1 | <1 | <0.01 | <10 | <1 |
| STD-OREAS-45P-AR expected | | | | | | | 292 | | 19 | 0 | | | | | |
| STD-OREAS-45P-AR result | | 13 | 0.08 | 946 | <1 | 0.02 | 236 | 358 | 21 | <2 | 44 | 15 | 0.13 | <10 | 166 |

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Canada

# Certificate of Analysis

## 10-360-03716-01

**Homegold Resources**
**Unit 5, 2330 Tyner Street**
**Port Coquitlam, B.C. V3C 2Z1**

| Sample Description | Sample Type | W 30-AR-TR ppm 10 | Zn 30-AR-TR ppm 2 | Zr 30-AR-TR ppm 2 |
|---|---|---|---|---|
| BKL-00ES | Soil | <10 | 237 | 41 |
| BKL-00ES Dup | | <10 | 237 | 40 |
| QCV1011-00862-0002-BLK | | <10 | <2 | <2 |
| STD-OREAS-45P-AR expected | | | 123 | |
| STD-OREAS-45P-AR result | | <10 | 134 | 212 |

# APPENDIX IV

# SAMPLE DESCRIPTIONS

# MAY 1, 2011

## Appendix IV
## Sample Descriptions

| | | | |
|---|---|---|---|
| b1-ST | 10 U 516982 5597902 | 945 m | Stream sediment |
| B2ST | 10 U 517401 5597507 | 871 m | Stream sediment |
| Bkl 00ES | 10 U 517432 5597479 | 862 m | soil |
| Bkl 50Es | 10 U 517471 5597449 | 862 m | soil |
| Bkl 100ES | 10 U 517512 5597417 | | soil |
| Bkl 150ES | 10 U 517535 5597377 | 855 m | soil |
| Bkl 200Es | 10 U 517567 5597334 | 851 m | soil |
| Show BRKNHD | 10 U 517382 5597289 | 399 m | Showing |
| Trench | 10 U 517616 5598103 | 701 m | Old trench |
| BrkNOV-10 | 1.6 km | Traverse up old logging road Difficulty sampling due to snow and frozen ground | |