

**BC Geological Survey
Assessment Report
32260**

2010 - 2011

PROSPECTING REPORT

“Ghost Valley Property”

EVENT # 4864436 TENURE # 777442

Tenure Name: Ghost Valley

New Westminster Mining Division

Map 092H

Central Coordinate Reference

121° 06' 14" W Longitude – 49° 17' 30" N Latitude

Report Date – June 5, 2011

prepared by

**William Larry Amey
FMC 145191**

for

**Dave Reginald Chamberlain
(Tenure Owner)
FMC 206188**

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Note: Unless otherwise referenced, map submissions are enhanced excerpts from the BC Ministry's Provincial Mapping System. Scale as that shown.

Introduction

The Ghost Valley property, tenure # 777442, a ten cell tenure, is situated within the Cascade Mountains of southwestern BC, and comprises 210.68 hectares. The general area is more commonly recognized for its gold-bearing geology along the Hozameen Fault structure, with explorations dating to the early part of the 20th century.

Relief over the tenure ranges from 1,460m at the southern extremity of the claim, to 980m at the claim's northern sector, at the convergence of Ghost Creek with Sowaqua Creek.

Though some logging has been effected in the area, the general region's physiography would be considered as heavily forested with Douglas Fir and other coniferous growth, with soils consisting primarily of glacial till. Annual precipitation is slightly above average, with heavy snowfalls rendering the claim conducive to prospecting for approximately five months out of the year, generally commencing mid to late June.

Location & Access

The Ghost Valley property is located along the lower elevations of the northeastern slopes of Mount Outram, or otherwise along the commonly known, Manson Ridge range, and lies within the New Westminster Mining District, approximately 20 air kilometers east of Hope BC.

Access to the property is best gained via the Sowaqua Creek Forestry Service Road, a seasonal two-lane, two-wheel-drive, graveled road, leaving BC Highway #5 (the Coquihalla Highway) at the Sowaqua Creek Exit, #192, fifteen kilometers north of the BC Highway #3 intersect (or otherwise, nine kilometers north of the Orthello tunnels Exit, #183). Said FSR is taken to its terminus, there at, the northern sector of the claim. Ghost Pass Creek, flows in a northerly direction through most of the property's coverage.

Geology & History

The Ghost Lake Serpentine property is partially cut by the Hozameen Fault, which during its formation, subordinate fracturing occurred creating an elongated body of ultramafic rock, of which is partially comprised within the claim's boundaries. The fault trends northwesterly and extends over a distance of approximately 100 kilometres, from the Boston Bar area in the north to well into Washington State, south of the International Border. To the east of the fault lies mudstone, siltstone, shale, and fine clastic sedimentary rocks, with undivided sedimentary rocks to the west.

Exploration interest in the general claim area dates back to the 1920's when gold was discovered by E.C. Rice and associates out of Coalmont, BC. The area lies dormant from the 1940's until the mid 1980's, and has since received only sporadic interest toward proving out the ground, with no actual mining development occurring to date. However, in the general region, during the late 1940's an independent mining consultant, W.S. Ford observed quartz veins containing chalcopyrite; copper carbonate and some float carrying visible gold and silver tellurides. Other vein systems were also observed to carry "ribbed" or "banded" arsenopyrite in quartz. Sperrylite (arsenide of platinum) was believed to have been detected in some of the specimens.

Summary & Conclusion

Reconnaissance prospecting on the Ghost Valley property was carried out on September 28, 2010, by a party of three. The area along the traverse indicated on Map 2, hereto attached, was examined for outcroppings, and, considerable time was spent on pan sampling along approximately 2.75 kilometres of Ghost Creek for indicator elements. Of the panned material, approximately one cubic metre of gravel/soils was screened then panned to retain the heavy cons, thence later examined. The program resulted in recovering five serpentine grab samples, and from working creek gravels, the sampling resulted in the recovery of 14 grains of gold, and 3 grains of platinum. During the pan sampling phase, at approximately midway on the section examined, over four separate pan samples, each consistently held pyrite, arsenopyrite, and, under 20x magnification, what appeared to be shards of olivine, were also noted.

The property was renewed for a subsequent term to permit further prospecting on this property.

Work Evaluation & Cost Statement

-- 28.5 Man Hours Prospecting --

Labor – Dave Chamberlain.....	Aug 30, 2008	9.50 hours	\$ 190.00
Labor – Bill Martin.....	Aug 30, 2008	9.50 hours	\$ 190.00
Supervisor			
Larry Amey.....	Aug 30, 2008	9.50 hours	\$ 285.00
		<hr/>	
		Total Work Credits	\$ 665.00
Meal Costs			\$ 39.40
		<hr/>	
		Sub Total	\$ 704.40
Allowable Vehicle Expenses (20%)			\$ 140.88
Report Preparation			\$ 100.00
		<hr/>	
		Total	\$ 945.28

Attending Parties & Qualifications:

Dave Chamberlain - - 5 years prospecting experience
Bill Martin - - 12 years prospecting experience
Larry Amey - - 30 years prospecting experience

June 5, 2011



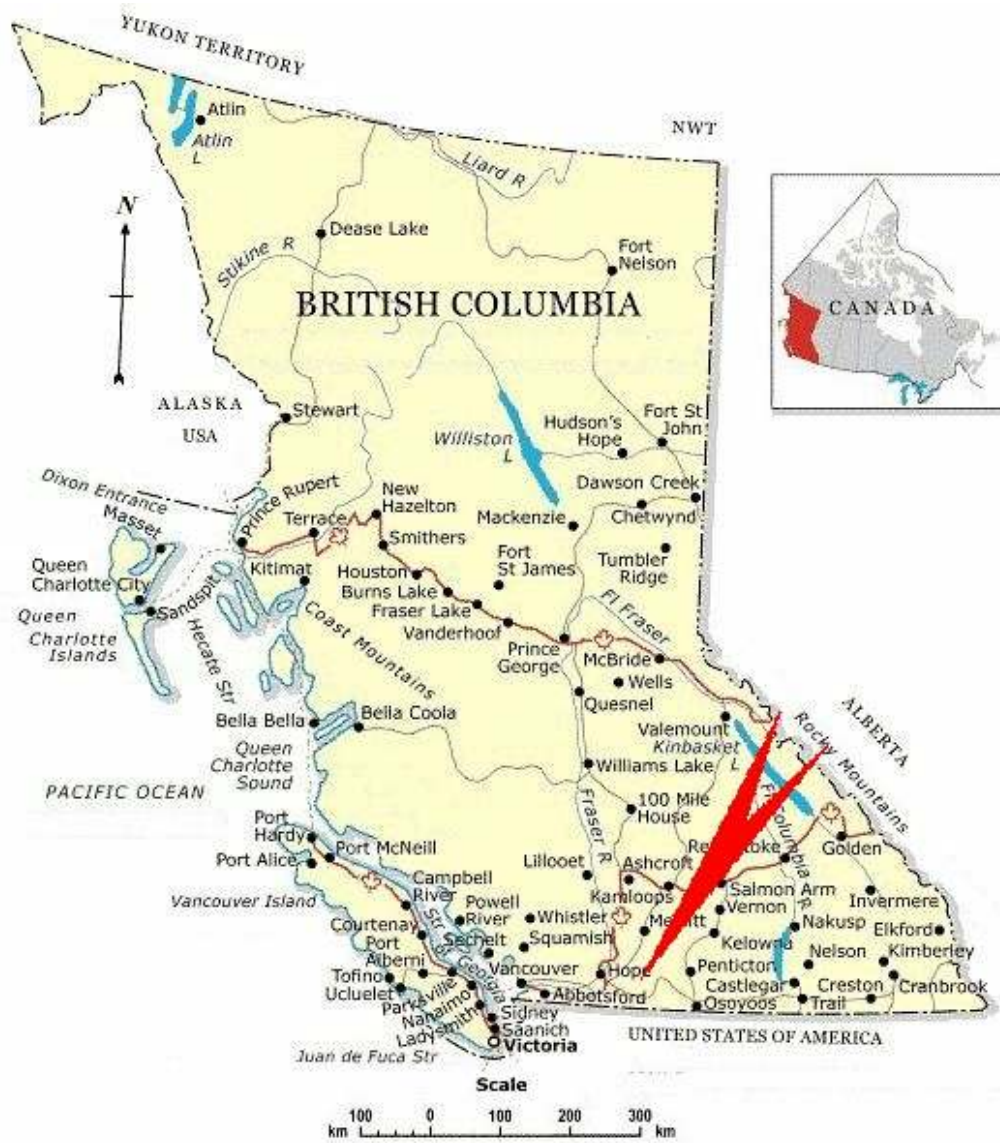
prepared by
William Larry Amey
FMC 145191

on behalf of: Tenure owner, Dave Reginald Chamberlain - FMC 206188



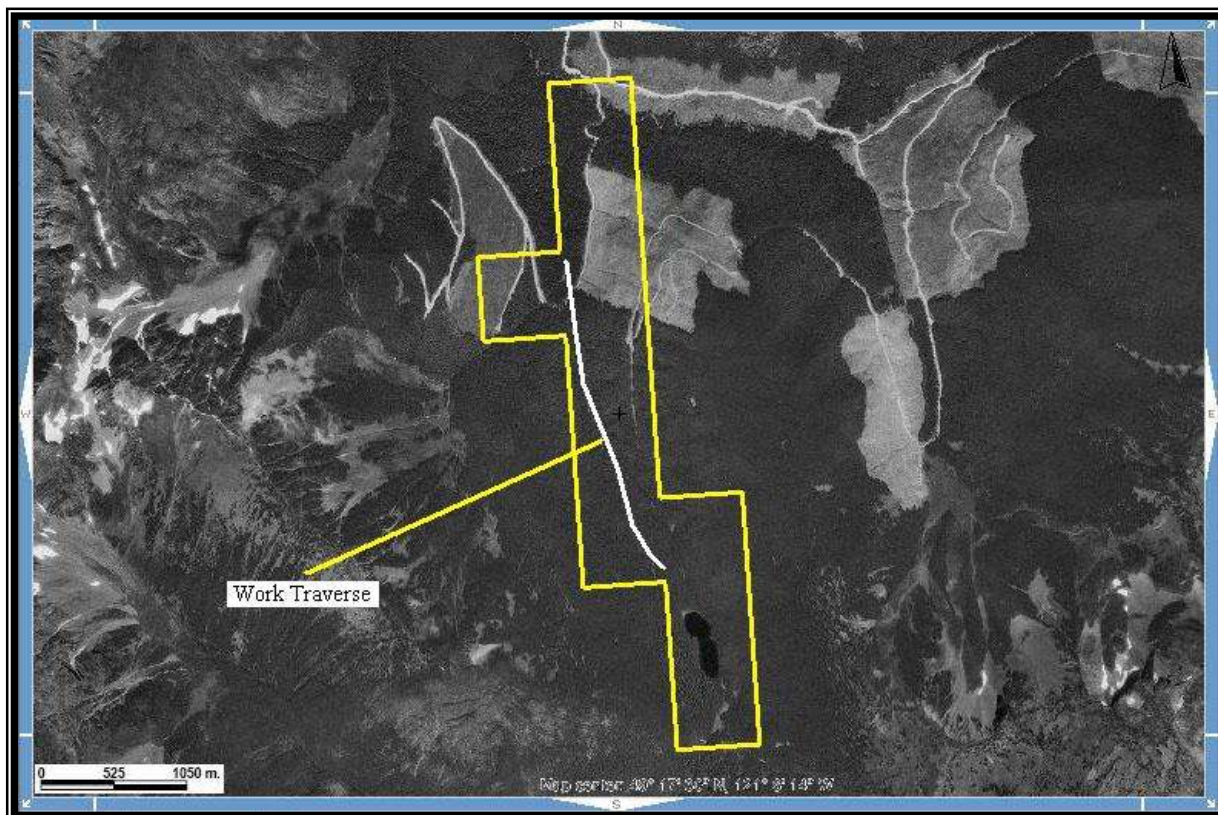
REFERENCE MAP 1

Claim Geographical Location



REFERENCE MAP 2

Work Area



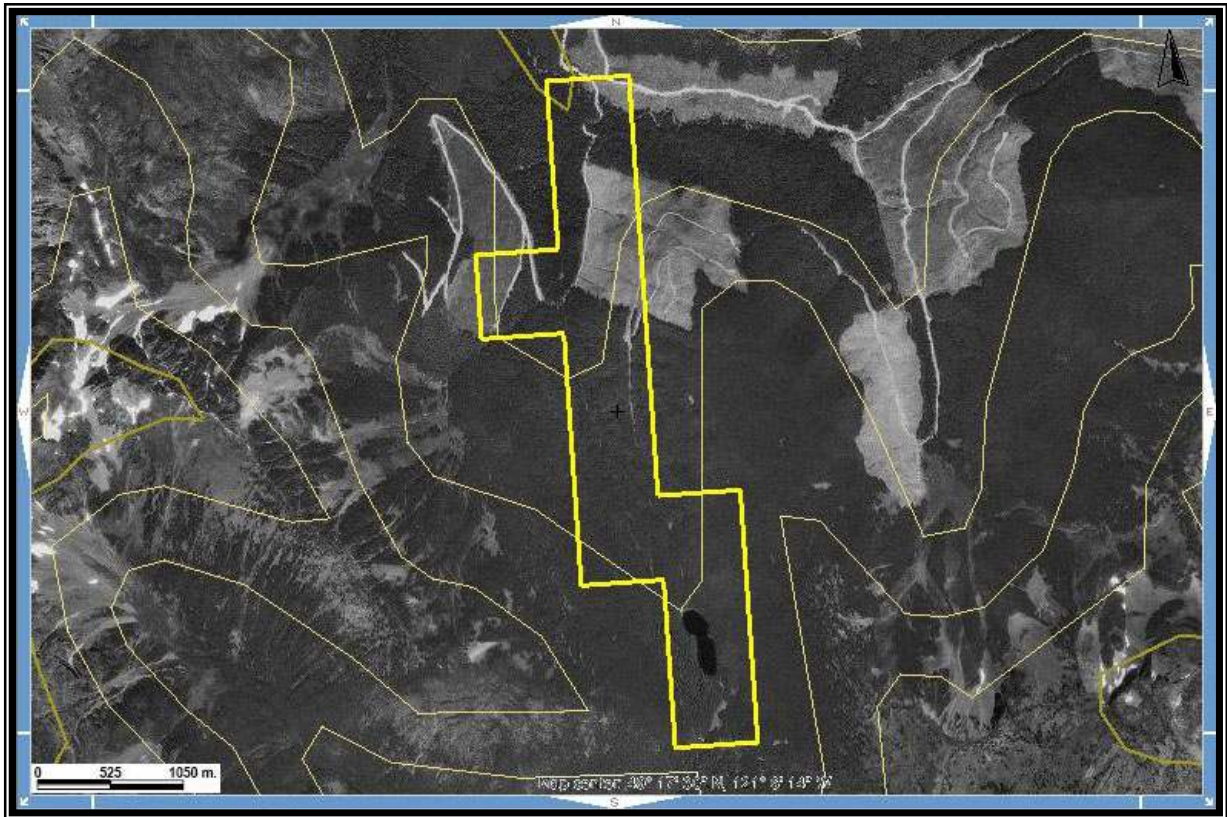
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Map 092H Excerpt

Tenure Coordinate Reference

121° 06' 14'' W Longitude - 49° 17' 30'' N Latitude

REFERENCE MAP 3
Contour Map of Claim Area



Scale 1:24,000
Map 092H Excerpt
Tenure Coordinate Reference
121° 06' 14\"