Geological Report

On The Dancer Property

Sechelt Peninsula,
Vancouver Mining Division,
British Columbia,
CANADA

NTS 92G12W-92G13/W
UTM Zone 10, NAD 83
429529E 5511696N

For:

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June 1, 2011

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Summary

The Dancer Property, controlled by Ama Gold Exploration Ltd. (Ama), is a gold exploration project, covering an area of 413.11 hectares in eight contiguous mineral claims; Dancer, Dancer 1-4, Sundancer, Sundancer and Rhianna Dancer, located on the north end of the Sechelt Peninsula in south-western British Columbia, approximately 80 km northwest of the Vancouver (Fig. 1 & 2). John LaRue, the president and CEO of Ama, is the registered owner of these claims.

The property has excellent access from Vancouver with a paved highway crossing the property. Travel time is about 2.5 hours, including a forty minute ferry ride.

The region surrounding the property is mainly underlain by intrusive rocks of the Jurassic to Cretaceous Coast Plutonic Complex, largely composed of quartz diorite, diorite and granodiorite (Fig. 3). Northwest trending roof pendants of metamorphosed intermediate volcanic and sedimentary rocks of the Upper Triassic Karmutsen Formation are also present. This package has been intruded by northwest trending feldspar porphyry, diorite and andesite dykes on the Dancer Property. The property covers a northwest trending graben (Fig. 4).

Gold mineralization on the property is hosted by granodiorite intrusive rocks often near feldspar porphyry dikes. A series of sub-parallel quartz-marcasite-epidote veins and stringers in altered granodiorite striking either 105° to 120° or 40° to 65° with near vertical dips contain the bulk of the gold.

Thirty very short diamond drill holes, less than 30 metres, and one 122 metre hole were drilled in 1985 by Chalice Mining Inc. in the area of the Dancer Property, but they were inadequately logged and sampled. No compilation or interpretation of this work was carried out. Nevertheless, there was one significant drill intersections in this work. Hole DDH-JR-9 intersected 2.74 metres assaying 28.02 g/t gold and 19.4 g/t silver at 8.2 metres down hole (Fig. 5). This is a very high grade intersection that warrants further work. If the mineralization intersected in hole DDH-JR-9 has reasonable continuity it might be possible to develop an ore deposit in this area.

A great number of geophysical surveys have been carried out on the property. There are three untested geophysical anomalies that are IP chargeability and self potential anomalies.

It is recommended that a first phase of mineral exploration, including 600 metres of diamond drilling, be carried out (Map 1). If this work is successful in demonstrating continuity to the mineralization intersected in hole DDH-JR-9 or if other significant mineralization is intersected testing the geophysical anomalies, a second phase of work, including 2,000 metres of diamond drilling, should be carried out.

1.0 Introduction and Terms of Reference

1.1 Introduction

The Dancer Property, controlled by Ama Gold Exploration Ltd. (Ama), is a gold exploration project, covering an area of 413.11 hectares in eight contiguous mineral claims; Dancer, Dancer 1-4, Sundancer, Sundancer and Rhianna Dancer located on the north end of the Sechelt Peninsula in south-western British Columbia, approximately 80 km northwest of the Vancouver (Fig. 1 & 2). Mr. John LaRue, the President and CEO of Ama, is the registered owner of these claims.

The Dancer property area was first staked in 1913 and the area has seen intermittent work since that time. The only recorded production from the area was a bulk sample of 96 tonnes grading 11 g/t gold, 14 g/t silver, and 0.08% copper shipped by Abacon Minerals Ltd. to the Tacoma smelter in 1966. This material was mined from the beach on the south shore of Agememnon Channel 850 metres northwest of the Dancer Property and came from showings similar to those on the Dancer Property.

The author examined the NL, Tr2 and 3V showings on the property on the 20th of February and took four chip samples. The author examined the JR showing on the 28th of April and took one chip sample

1.2 Terms of Reference

The author was requested by Mr. LaRue to prepare a geological report compliant with National Instrument 43-101 to evaluate the Dancer Property and recommend further mineral exploration to develop the property, if warranted.

1.3 Sources of Information

Sources of information in the preparation of this report include public and company reports listed in the References section of this report.

2.0 Reliance on Other Experts

Information relating to claim ownership and mineral tenure was obtained from the British Columbia Ministry of Energy and Mines website. Regional and property geology are based on British Columbia Ministry of Energy and Mines publications. Assay information, geophysical anomalies and location of historic drill holes were obtained from Assessment Report 14,736 (Grove, Edward W. {1985}).

3.0 Property Description and Location

3.1 Location

The Dancer Property is located on the north end of the Sechelt Peninsula in south-western British Columbia, approximately 80 km northwest of the Vancouver (Fig. 1 & 2). Specifically, the property covers most of North Lake and the area for a kilometre north of North Lake and 1.5 kilometre east of North Lake. The Earl's Cove to Egmont secondary paved highway crosses the property west to east near its centre.

3.2 Claim Status

The property covers 413.11 hectares and comprises eight contiguous mineral claims, registered in the Vancouver Mining Division, British Columbia (Table 1). Mr. John LaRue, the President and CEO of Ama, is the registered owner of these claims.

Table 1: Claim Status

Claim Name	**Tenure Number**	**Hectares**	**Good to Date**
Dancer 1	411732	25.00	26/6/13
Dancer 2	411733	25.00	26/6/13
Dancer 3	411734	25.00	26/6/13
Dancer 4	411735	25.00	26/6/13
Rhiannadancer	562233	83.49	7/7/11
Dancer	849231	41.75	17/3/12
Sundancer	718402	104.37	8/3/13
Sundancer	849232	83.50	17/3/12
Total		**413.11**	

It will be necessary to file a "Notice of Work and Reclamation" with the B.C. Ministry of Energy and Mines and to receive a work permit to carry out the work recommended in this report. No difficulty is expected in receiving this work permit as all drilling will be carried out from existing logging roads.

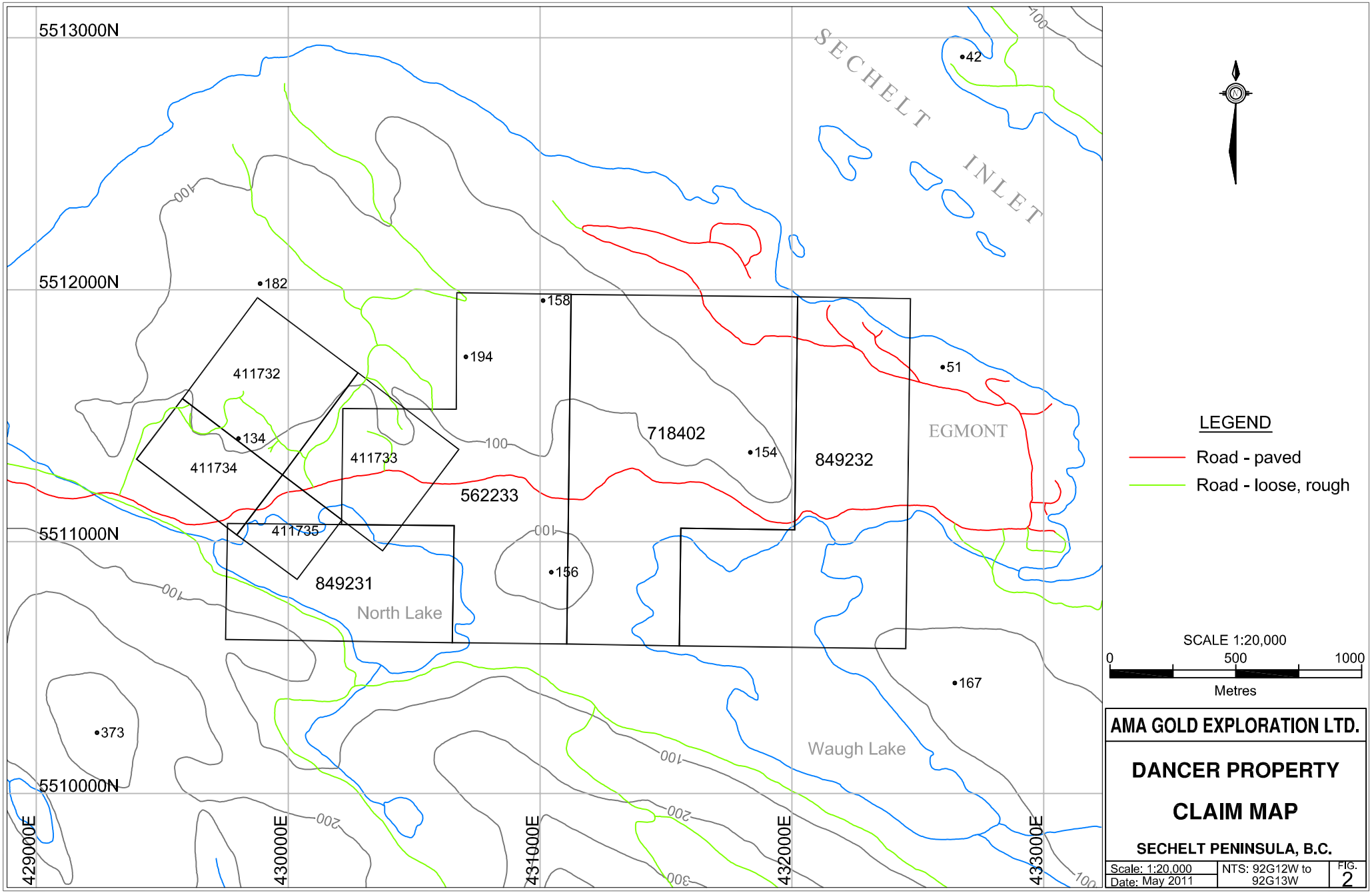
LEGEND

Ama Gold Exploration Project Location

Highway

River

AMA GOLD EXPLORATION LTD.	
DANCER PROPERTY PROPERTY LOCATION MAP Sechelt Peninsula British Columbia, Canada	
NTS: 92G12W - 92G13/W	Vancouver Mining Division
Date: May 2011	Figure: 1


5513000N
5512000N
5511000N
5510000N
429000E
430000E
431000E
432000E
433000E
SECHELT INLET
EGMONT
North Lake
Waugh Lake
411732
411733
411734
411735
849231
562233
718402
849232
•42
•51
•158
•194
•182
•134
•154
•156
•167
•373
100
200
300
LEGEND
Road - paved
Road - loose, rough
SCALE 1:20,000
0
500
1000
Metres
AMA GOLD EXPLORATION LTD.
DANCER PROPERTY
CLAIM MAP
SECHELT PENINSULA, B.C.
Scale: 1:20,000
Date: May 2011
NTS: 92G12W to 92G13W
FIG. 2

4.0 Accessibility, Climate, Local Resources, Infrastructure and Physiography

The property can be accessed by paved road from Vancouver. Travel time is approximately 2.5 hours, including a forty minute ferry ride. Access on the property is possible from a network of logging roads. The property has been clear cut twice and is covered by a third generation of planted sitka spruce, hemlock and red cedar about twenty years old. Salal, huckleberries and alder form very dense undergrowth impeding access where the canopy is broken.

The property lies in a West Coast Marine climate zone, more specifically a Coastal Western Hemlock Biogeoclimatic Ecological Zone. Temperatures are moderate with about 3000 mm of rain per year with the majority falling between November and May. Some snow might fall but it seldom accumulates or lasts more than a few days. It is possible to work year round on the property.

There is plentiful water on the property in ponds, creeks and North Lake. Approximately 20% of the property covers North Lake. Hotels, restaurants and basic supplies are available 0.5 km. east of the property in Egmont. All supplies necessary to carry out the recommended work are available in Sechelt, a town of about 10,000, located 54 kilometres by road to the south of the property. All the necessary supplies, personnel and equipment to build a mine on the property are available in Vancouver, 80 kilometres away. A secondary electrical power line that supplies Egmont crosses the property. A north-south high tension power line is located approximately 1.5 kilometres west of the property.

The property covers subdued to moderate topography. Elevation ranges from 48 metres asl at North Lake to 194 metres asl on a small hill in the north central part of the property.

5.0 History

The earliest work recorded in the area took place near Earl's Cove, 1.4 kilometres west of the Dancer Property in 1913 and included a 21 metre drift on a vein. Structurally hosted massive sulphide mineralization was discovered on the south shore of Agamemon Channel, 600 metres northwest of the property, in 1952. A bulk sample of 96 tonnes of this mineralized material was shipped to a smelter in Tacoma by Abacon Mineral Explorations Ltd. in 1966 and averaged 11 g/t gold, 14 g/t silver and 0.08% copper.

Chalice Mining Inc. acquired a 3,950 hectare claim block which included the area covered by the Dancer Property in 1982. Prospecting, geochemical and geophysical surveys, geological mapping, trenching and diamond drilling totaling 572 metres in 31 holes were carried out from 1982 to 1985. Significant results of the 1985 drilling that was carried out on the Dancer Property are shown below:

Table 2: Significant 1985 Drill Core Assay Intervals

Ddh	**Collar Location** (Property Grid)	**Az**	**Inc**	**Interval (metres)**	**Core Length**	**g/t gold**	**g/t silver**
NL-3	450E 300N	157°	-55°	9.5-10.7	1.2m	13.8	22.2
NL-10	475E 300N	320°	-25°	2.1-3.0	0.9m	18.1	24.3
NL-12	475E 300N	320°	-45°	2.7-3.4	0.7m	10.3	3.1
JR-9	005W 395N	035°	-45°	8.2-10.9	2.7m	28.02	19.4
DF-2	282W 500N	155°	-80°	3.0-3.4	0.4m	3.2	4.2
TY-11	425E 575N	045°	-87°	1.8-3.7	1.9m	1.9	0.2
Wally-15	L0 105W	040°	-65°	8.2-10.2	2.0m	0.21	10.5
Wally-16	26W 15S	030°	-45°	12.2-17.7	5.5m	0.22	0.6
Wally 17	26W 45S	030°	-45°	33.5-35.1	1.6m	1.0	0.3

Drill logs for this program are incomplete, lacking structural information. Very limited sampling of drill core was carried out. Most of the 30 short holes were not sampled at all. The last five samples in the table are isolated samples with large unsampled sections above and below them.

Blue Chip Resources Inc. carried out an exploration program in 1988 that included soil geochemical and induced polarization geophysical surveys and detailed geological mapping of the main showings.

Mr. LaRue restaked the property in 2004 and has carried out limited prospecting and self-potential geophysical surveys in 2005, 2007, 2008 and 2010.

6.0 Geological Setting

The region surrounding the property is mainly underlain by intrusive rocks of the Jurassic to Cretaceous Coast Plutonic Complex, largely composed of quartz diorite, diorite and granodiorite. Northwest trending roof pendants of metamorphosed intermediate volcanic and sedimentary rocks of the Upper Triassic Karmutsen Formation are also present. This package has been intruded by northwest trending feldspar porphyry, diorite and andesite dykes on the Dancer Property. The property covers a northwest trending graben.

The host rock of the JR showing consists of hornblende biotite quartz diorite that locally grades into gabbro, diorite and granodiorite. These rocks exhibit weak propylitic alteration throughout with envelopes of more intense alteration, including feldspar destruction, within a few metres of structures.

ImJBwst

154

5514000 mN

LJdr

400

254

322

ImJBwst

200

100

42

374

5513000 mN

ImJBwst

100

LJqd

182

158

5512000 mN

194

51

411732

134

100

154

EGMONT

718402

849232

411733

411734

100

562233

156

411735

NORTH LAKE

849231

5511000 mN

100

LJdr

WAUGH LAKE

167

LJqd

100

373

ImJBwst

100

200

LJqd

BROWN LAKE

295

5510000 mN

200

300

100

428000 mE

429000 mE

430000 mE

431000 mE

432000 mE

433000 mE

434000 mE

N

GEOLOGICAL LEGEND

ImJBwst	Mesozoic - Vancouver Group argillite, greywacke, wacke, conglomerate turbidites
LJdr	Mesozoic - Unnamed dioritic intrusive rocks
LJqd	Mesozoic - Unnamed quartz dioritic intrusive rocks

SCALE 1:20,000

0 500 1000

Metres

AMA GOLD EXPLORATION LTD.

DRAWING TITLE:

DANCER PROPERTY

REGIONAL GEOLOGY

Sechelt Peninsula, B.C.

DATE: May 2011	
SCALE: 1 : 20,000 (NAD 83, 10N)	FIGURE : 3

7.0 Deposit Types

The showings on the Dancer Property are structurally controlled epithermal vein and stockwork zones with high grade gold values mainly in veins and stringers hosted in weakly altered granitic intrusive rocks. The property has not been tested for intrusive hosted disseminated gold deposits associated with the disseminated pyrite seen in the area and these might exist on the property. Gold is the major commodity present with lesser values in silver and copper.

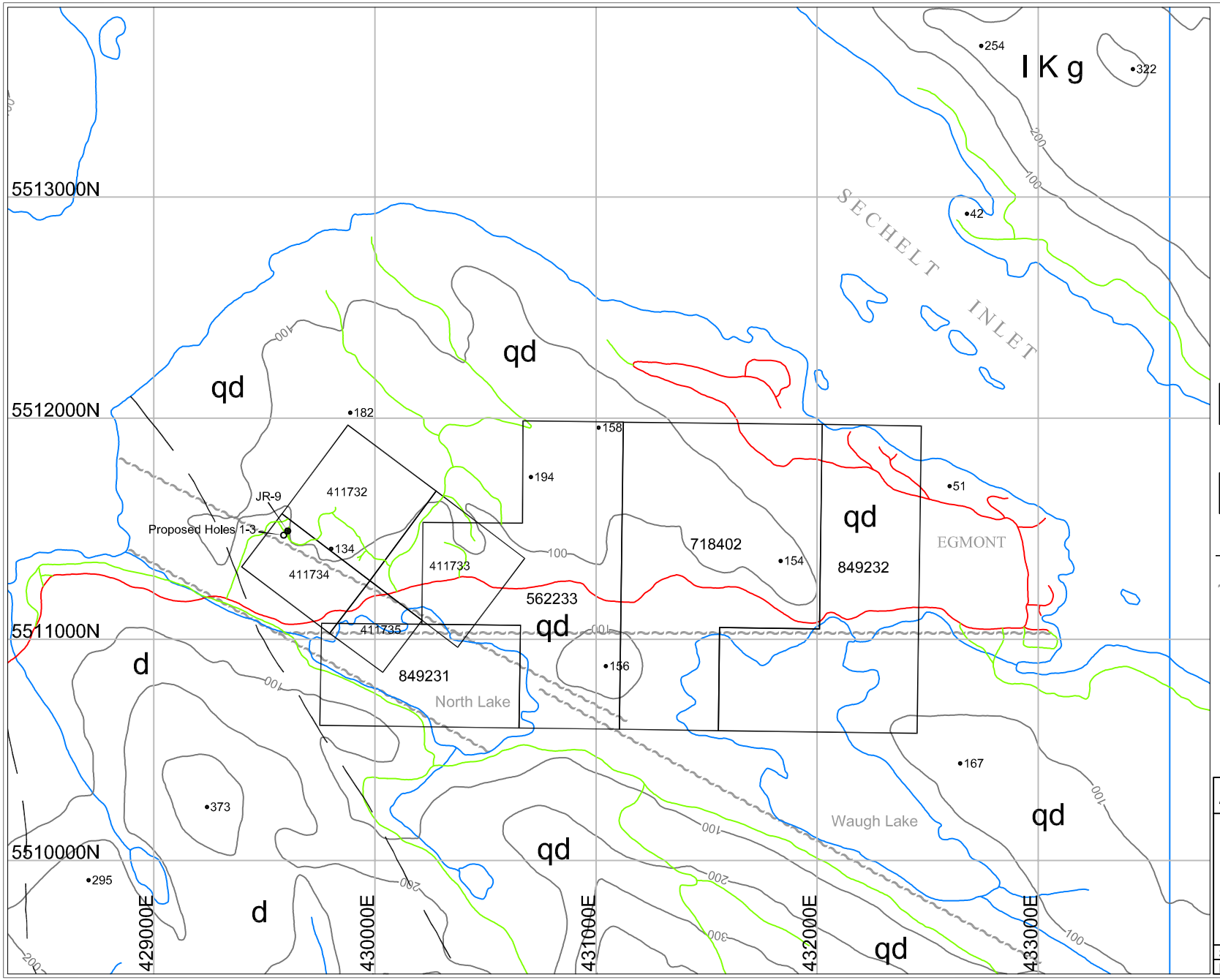
8.0 Mineralization

Mineralization on the property consists of a series of sub-parallel auriferous quartz-marcasite-epidote stringers in altered granodiorite that strike either 80° to 120° or 40° to 65° with near vertical dips.

The JR Zone consists of a series of subparallel quartz-marcasite-epidote stringer zones with 65° strike and near vertical dips. Widths of the whole zone are up to 1.5 metres and the zone is exposed for 20 metres. The mineralization is cut by subparallel andesite dykes. Surface sampling has returned up to 6.68 g/t gold with 6.72 g/t silver. Ddh-JR-9 intersected 2.74 metres of quartz-marcasite vein with visible electrum assaying 28.02 g/t gold and 19.4 g/t silver. A 0.5 metre chip taken by the author across the JR structure assayed 0.097 g/t gold and < 2 g/t silver.

The 3V Zone, located 260 metres northeast of the JR zone, consists of a quartz vein stockwork, up to five metres wide exposed for 30 metres. The stockwork consists of a number of subparallel, anastomising quartz-marcasite veins trending 80° to 90°. Individual veins vary from 0.06 metres to 0.3 metres in width. Again, as at JR, post mineral andesite dykes cut the mineralization. Surface grab samples have assayed up to 183.2 g/t gold and 347.6 g/t silver. A 1.0 metre chip sample taken by the author across the 3V structure assayed 9.577 g/t gold and 20g/t silver.

The NL Zone outcrops on the highway immediately north of North Lake. This showing consists of a 0.1 metre to 0.2 metre quartz vein striking 45° to 50° and dipping 65° north. At least six tension veins, ranging from 3 to 15 centimetres, with strikes from 80° to 100° and dips of 65° north, are present on the northwest side of the main vein. The veins are composed of marcasite in quartz gangue. A 1.3 metre chip sample, taken by the author, across two of the subsidary veins, assayed 0.461 g/t gold and 5 g/t silver. A 0.6 metre chip sample across the main vein assayed 9.0 g/t gold and 21 g/t silver.



LEGEND

CRETACEOUS - TERTIARY

d, qd, gd — Coast Plutonic Complex
Diorite, quartz diorite, granodiorite

LOWER CRETACEOUS

I K g — Gambier Group
Andesite to rhyodacite flows and pyroclastics

Geological Contact

Fault

Road - paved

Road - loose, rough

SCALE 1:25,000

0 500 1000

Metres

AMA GOLD EXPLORATION LTD.

DANCER PROPERTY

PROPERTY GEOLOGY

SECHELT PENINSULA, B.C.

Scale: 1:25,000 Date: May 2011	NTS: 92G12W to 92G13W	FIG. 4

The Wally Zone is located in the eastern half of the Dancer property approximately 500 metres north of Waugh Lake at NAD 27 UTM co-ordinates 431500mE 5511600mN. A 0.65m to 1.8m sulphidic quartz vein striking 150° with a 56° S dip is exposed for 12.5 metres. Chalcopyrite, pyrite and molybdenite are present in a quartz gangue. A second vein with 130° strike and 30° to 50° S dip and 0.3 m maximum width outcrops 150 m south of the Wally Zone. Pyrite, molybdenite and chalcopyrite are present in this vein also. Both veins are hosted in granodiorite with weak propylitic alteration.

9.0 Exploration

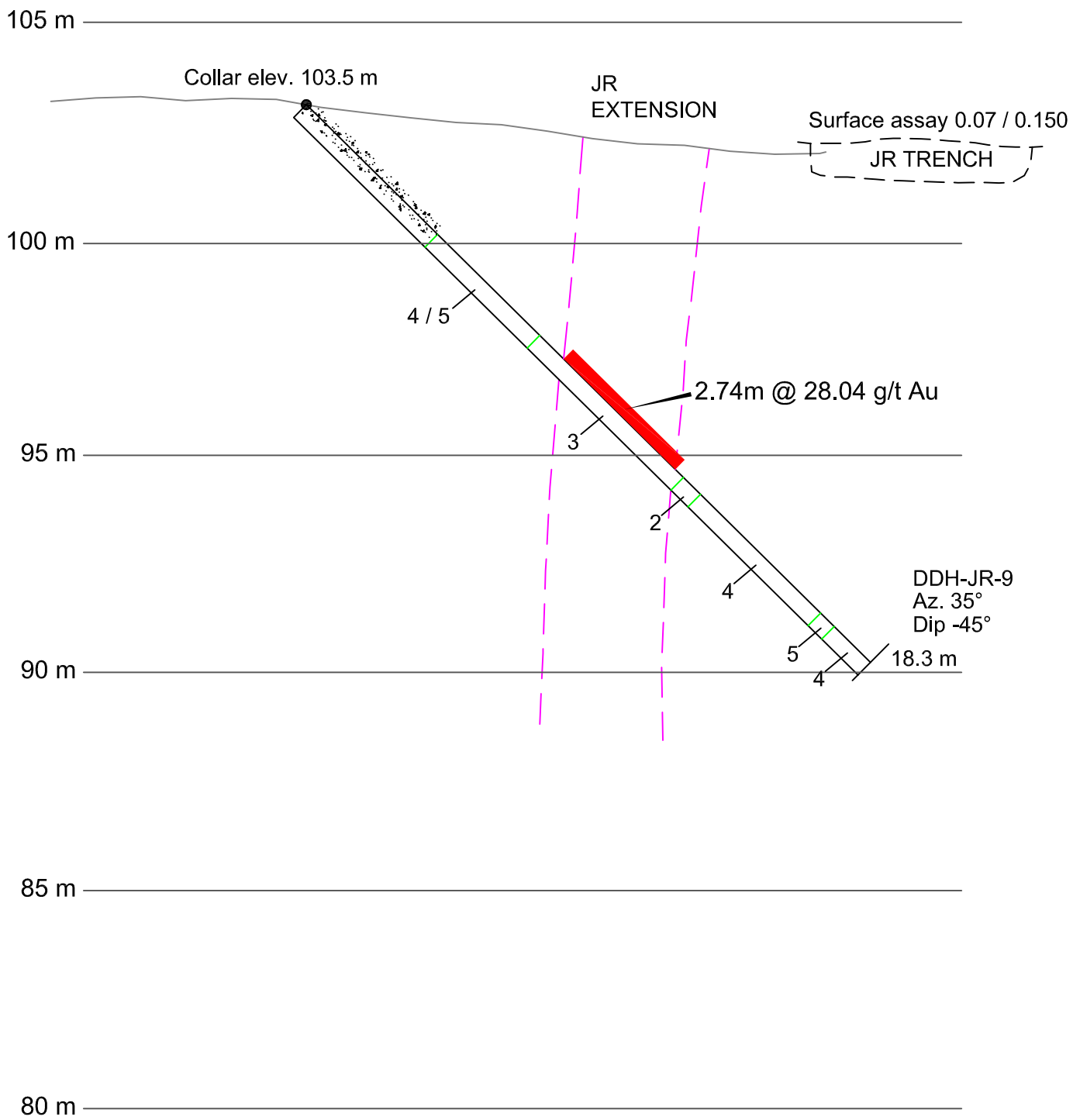
Exploration on the property carried out by Ama and documented in this report consisted of two one day property examinations by the author accompanied by Mr. John LaRue and two of his sons, Tyson and Lucas LaRue on the 20th of February and Mr. Larue and his wife Tammy Larue on the 28th of April, 2011. Four showings, NL, Tr 2, 3V and JR, were examined and four chip samples were taken. Locations are NAD 27.

Sample #	Location	Description	Au g/t	Ag g/t
87643 NL	429910E 5511129N	1.3m chip. Qtz w/ py, ep stringers in wkly alt GrDr	0.461	5
87644 NL	429910E 5511129N	0.6m chip. 10 to 15 cm. Qtz vein w/py bxwks, ep	9.0	21
87645 Tr 2	429803E 5511511N	0.5m chip. Qtz. Dior. w/ Minor py. 10 cm And dk.	0.097	<2
87646 3V	429797E 5511591N	1.0m chip. Rusty GrDr. 5% py, ep, chl.	9.577	20
165230 JR	429595E 5511482N	1.5m chip. Alt GrDr. And. dyke. Ap dyke. 1% py.	0.007	<2

10.0 Drilling

Ama has not carried out any drilling on the property.

The only drilling known to have taken place on the property area were 25 short holes drilled by Chalice Mines Inc. in 1985. These holes were inadequately logged and sampled in the opinion of the author. Large sections, and, in some cases, complete holes were not sampled. The potential for disseminated gold mineralization was not adequately tested.



LEGEND

- 5 RHYOLITE, DACITE DYKES
- 4 ANDESITE - BASALT
- 3 DIORITE
- 2 GRANODIORITE
- ASSAY SECTION
- GEOLOGICAL CONTACT
- OVERBURDEN

0 1 2 3 4 5

METRES

AMA GOLD EXPLORATION LTD.

DANCER PROPERTY

CROSS SECTION DDH-JR-9

LOOKING 305°

JR ZONE

SECHELT PENINSULA, B.C.

SCALE: As shown | May 2011 | FIG. 5

11.0 Sampling Method and Approach

Five chip samples, ranging from 0.5 metres to 1.5 metres, were taken during the property examination. Sample locations are shown on Map 1. Samples were taken at right angle to the strike of the veins and/or structures at these location. An even line of rock chips, approximately 2.0 centimetres in diameter, were taken and placed in a six mil plastic bag secured with flagging tape.

12.0 Sample Preparation, Analyses and Security

No sample preparation was carried out in the field. Samples were prepared at Acme Analytical's facility by crushing and splitting out a 250 gram subsample that passes 200 mesh screen. A fire assay was carried out on a 30 gram subsamples to measure gold and silver. A 30 element ICP-ES analysis was carried out on a 0.25 gram subsample using a four acid digestion. Assay results are included in Appendix II.

The samples were in the possession of the author in the locked trunk of an automobile until they were delivered to Acme Analytical Laboratories Ltd at 120 East Cordova Street in Vancouver.

13.0 Data Verification

Quality control measures were carried out by Acme Analytical Laboratories. A blank sample and a standard were run with the four samples taken by the author. Results are shown in Appendix II. The author believes this is sufficient data verification for the work carried out.

It was not possible to verify the results of the Chalice Mining Inc. assays from samples of the core from the 1985 drill program. The location of the core is not known.

14.0 Adjacent Properties

The 21 metre Stein adit, located near Earl's Cove, 1.4 kilometres west of the Dancer Property, was excavated in 1913 to explore a gold bearing quartz vein. The results of this work are not known.

Structurally controlled massive sulphide mineralization was discovered on the south shore of Agamemon Channel, 600 metres northwest of the property, in 1952. A bulk sample of 96 tonnes of this mineralized material was shipped to a smelter in Tacoma by Abacon Mineral Explorations Ltd. in 1966 and averaged 11 g/t gold, 14 g/t silver and 0.08% copper.

The Cambrian Chieftan and King Midas copper, molybdenum silver and copper, silver zinc skarn deposits are four to seven kilometres south of the Dancer Property. These deposits are associated with carbonate rocks in a roof pendant. Intermittent mining and direct shipping took place from these deposits from 1949 until 1963. Approximately 1421 tonnes grading > 5% copper and > 100 g/t silver were shipped.

15.0 Mineral Processing and Metallurgical Testing

Ama has carried out no mineral processing or metallurgical testing on the mineralization on the Dancer Property.

16.0 Mineral Resource and Mineral Reserve Estimates

There are no quantifiable Mineral Resources or Mineral Reserves on the Dancer Property as of the date of this report.

17.0 Other Relevant Data and Information

The author knows of no other relevant data or information that would affect the interpretation, conclusions or recommendations of this report.

18.0 Interpretation and Conclusions

Mineralization on the property consists of a series of sub-parallel auriferous quartz-marcasite-epidote stringers and veins in altered granodiorite that strike either 80° to 120° or 40° to 65° with near vertical dips. There are at least five showings on the Dancer Property where gold values over five g/t have been recovered from surface grab samples and chips over narrow widths (<1m).

The best result by far to date on the Dancer Property was the intersection of 2.74 metres grading 28.02 g/t gold 8.2 metres down hole in Ddh-JR-9. There is insufficient information in the drill logs to determine what the true width of this intersection might be, but it was drilled roughly at right angles to the main, graben parallel, structures at an inclination of -45°. That would mean that, if the zone were vertical, the estimated true width would be 1.94 metres. A width of 1.94 metres carrying 28.02 g/t gold is well above the cutoff of most underground gold mines of ~ 3.0 g/t gold over 1.5 metres. If the mineralization in Ddh-JR-9 can be shown to have reasonable continuity it might be possible to develop an ore body in this area.

This sample was included in a report by Dr. Edward W. Grove, a well respected geoscientist with a long career with the British Columbia government. He clearly believed the results were correct and warranted follow-up work.

The high grade intersection in Ddh-JR-9 should be followed up with further drilling of at least three diamond drill holes to test the strike and depth extent of the mineralization. Proposed holes are shown on Map 1.

There have been a number of geophysical surveys carried out over the Dancer Property, including Induced Polarization and Self Potential surveys. These surveys have outlined anomalous areas that probably reflect areas of disseminated sulphide mineralization. There is a direct correlation on the Dancer Property between the amount of sulphides and the level of the gold values. There is the possibility of outlining mineralization > 1.0 g/t gold in sufficient volume to be amenable to open pit mining. The three strongest geophysical anomalies should be tested with one diamond drill hole each to a depth of 100 metres as shown on Map 1.

19.0 Recommendations

A Phase 1 exploration program consisting of 600 metres of diamond drilling should be carried out to test for extensions of the high grade intersection in Ddh-JR-9 and to test three geophysical anomalies. The Phase 1 program is estimated to cost $100,000 and take three weeks to complete.

If the Phase 1 diamond drilling program is successful in extending the high grade mineralization in Ddh-JR-9 or in intersecting economically interesting mineralization in the other holes, at least a further 2,000 metres of drilling should be carried out in a Phase 2 diamond drilling program to further delineate the mineralization outlined in Phase 1. The Phase 2 drill program is estimated to cost $300,000 and take two months to complete.

Respectfully submitted,

David St. Clair Dunn, P.Geo.

20.0 References

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(1985): Geophysical Report on Induced Polarization, Magnetometer, and VLF-EM Surveys on the Chalice 1 Claim, Sechelt Peninsula Area, Vancouver Mining Division, B.C., April 30, 1985.

Mark, D.G. (1984): Soil Geochemistry and Geophysical Surveys, Chalice Claims, October 1, 1984.

Appendix I Estimated Budgets for Recommended Programs

Phase 1

Diamond Drilling: 600m @ $110/m (In the box).	$66,000
Assaying: 100 samples @ $30/sample.	3,000
Geologist: 30 days @ $500/day.	15,000
Helper: 25 days @ $250/day.	6,250
Transportation: Truck: 25 days @ $50/day	1,250
Room and Board: 50 days @ $80/day	4,000
Freight and Communication:	1,000
Contingency:	3,500
Total Phase 1	**$100,000**

Phase 2

Diamond Drilling: 2,000m @ $110/m (In the box).	$220,000
Assaying: 200 samples @ $30/sample.	6,000
Geologist: 70 days @ $500/day.	35,000
Helper: 60 days @ $250/day.	15,000
Transportation: Truck: 60 days @ $50/day.	3,000
Room and Board: 120 days @ $80/day	9,600
Freight and Communications:	2,000
Contingency:	9,400
Total Phase 2	**$300,000**

Appendix II Laboratory QA/QC , Sample Results

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada

www.acmelab.com

Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Submitted By: John Larue
Receiving Lab: Canada-Vancouver
Received: February 23, 2011
Report Date: March 10, 2011
Page: 1 of 2

CERTIFICATE OF ANALYSIS VAN11000827.1

CLIENT JOB INFORMATION

Project: DANCER
Shipment ID: 11-1
P.O. Number
Number of Samples: 4

SAMPLE DISPOSAL

DISP-PLP Dispose of Pulp After 90 days
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	4	Crush, split and pulverize 250 g rock to 200 mesh			VAN
G603	4	Lead collection fire assay fusion - ICP-ES finish + 7AR Ag	30	Completed	VAN
1E	4	4 Acid digestion ICP-ES analysis	0.25	Completed	VAN
G6Gr	1	Lead collection fire assay 30G fusion - Grav finish	30	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Ama Gold Exploration Ltd.
Box 1044
Lillooet BC V0K 1V0
Canada

CC: David Dunn

BRITISH COLUMBIA CERTIFIED ASSAYER
CLARENCE LEONG
GENERAL MANAGER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: March 10, 2011

CERTIFICATE OF ANALYSIS VAN11000827.1

	Method	WGHT	G6	7AR	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E
	Analyte	Wgt	Au	Ag	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi
	Unit	kg	gm/t	gm/t	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	MDL	0.01	0.005	2	2	2	5	2	0.5	2	2	5	0.01	5	20	4	2	2	0.4	5	5
87643	Rock	1.52	0.461	5	9	3	12	21	6.3	<2	3	149	2.13	<5	<20	<4	4	246	<0.4	<5	13
87644	Rock	0.85	>10	21	50	12	<5	28	22.8	<2	4	231	2.26	<5	<20	10	2	139	<0.4	<5	9
87645	Rock	0.69	0.097	<2	<2	66	<5	62	<0.5	4	20	716	3.43	<5	<20	<4	3	579	<0.4	<5	<5
87646	Rock	1.44	9.577	20	116	16	8	50	21.3	2	20	409	4.38	<5	<20	12	3	346	0.4	<5	14

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Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: March 10, 2011

CERTIFICATE OF ANALYSIS VAN11000827.1

	Method	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	G6Gr
	Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	Al	Na	K	W	Zr	Sn	Y	Nb	Be	Sc	S	Au
	Unit	ppm	%	%	ppm	ppm	%	ppm	%	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	gm/t
	MDL	2	0.01	0.002	2	2	0.01	1	0.01	0.01	0.01	0.01	4	2	2	2	2	1	1	0.1	0.9
87643	Rock	59	0.65	0.049	11	4	0.39	761	0.25	6.96	1.86	2.76	5	6	<2	5	6	<1	4	0.3	
87644	Rock	46	0.59	0.027	7	3	0.44	600	0.15	5.92	1.17	2.85	6	5	<2	3	3	<1	3	0.5	9.0
87645	Rock	99	2.65	0.089	11	5	1.08	593	0.37	8.72	3.50	1.41	5	24	<2	9	6	1	10	<0.1	
87646	Rock	54	2.13	0.057	8	4	0.51	207	0.19	7.17	1.92	2.49	7	5	<2	5	3	<1	4	1.5	

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Phone (604) 253-3158 Fax (604) 253-1716
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Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: March 10, 2011

QUALITY CONTROL REPORT VAN11000827.1

	Method	WGHT	G6	7AR	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E
	Analyte	Wgt	Au	Ag	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi
	Unit	kg	gm/t	gm/t	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	MDL	0.01	0.005	2	2	2	5	2	0.5	2	2	5	0.01	5	20	4	2	2	0.4	5	5
Pulp Duplicates																					
REP G1	QC		<0.005																		
87646	Rock	1.44	9.577	20	116	16	8	50	21.3	2	20	409	4.38	<5	<20	12	3	346	0.4	<5	14
REP 87646	QC				112	15	8	47	20.1	<2	19	394	4.26	<5	<20	10	4	335	0.4	<5	7
Reference Materials																					
STD CDN-ME-3	Standard																				
STD OREAS24P	Standard				<2	42	<5	112	<0.5	127	40	1052	7.29	<5	<20	<4	3	350	<0.4	<5	<5
STD OREAS45P	Standard				<2	728	17	147	<0.5	372	119	1354	19.00	17	<20	<4	13	30	<0.4	<5	9
STD OXH82	Standard		1.279																		
STD R4A	Standard			88																	
STD R4A	Standard			89																	
STD OXH82 Expected			1.278																		
STD R4A Expected				86																	
STD OREAS24P Expected					1.5	52	2.9	119	0.06	141	44	1100	7.53	1.2	0.75		2.85	403	0.15	0.09	
STD OREAS45P Expected					2.1	749	22	141	0.32	385	120	1338	19.22	12	2.2	0.055	9.8	32.6	0.2	0.82	0.21
STD CDN-ME-3 Expected																					
BLK	Blank		<0.005																		
BLK	Blank			<2																	
BLK	Blank				<2	<2	<5	<2	<0.5	<2	<2	<5	<0.01	<5	<20	<4	<2	<2	<0.4	<5	<5
BLK	Blank																				
Prep Wash																					
G1	Prep Blank	<0.01		<2	<2	2	16	52	<0.5	4	5	725	2.36	<5	<20	<4	11	744	<0.4	<5	6
G1	Prep Blank		<0.005																		

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: March 10, 2011

QUALITY CONTROL REPORT VAN11000827.1

	Method	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	G6Gr
	Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	Al	Na	K	W	Zr	Sn	Y	Nb	Be	Sc	S	Au
	Unit	ppm	%	%	ppm	ppm	%	ppm	%	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	gm/t
	MDL	2	0.01	0.002	2	2	0.01	1	0.01	0.01	0.01	0.01	4	2	2	2	2	1	1	0.1	0.9
Pulp Duplicates																					
REP G1	QC																				
87646	Rock	54	2.13	0.057	8	4	0.51	207	0.19	7.17	1.92	2.49	7	5	<2	5	3	<1	4	1.5	
REP 87646	QC	52	2.08	0.054	8	4	0.50	130	0.19	6.79	1.89	2.40	10	4	<2	5	3	<1	4	1.4	
Reference Materials																					
STD CDN-ME-3	Standard																				9.4
STD OREAS24P	Standard	142	5.42	0.123	17	177	3.77	256	1.00	7.72	2.12	0.64	<4	136	<2	19	21	1	20	<0.1	
STD OREAS45P	Standard	267	0.29	0.043	25	1055	0.20	288	1.04	7.18	0.07	0.35	<4	169	<2	13	25	1	71	<0.1	
STD OXH82	Standard																				
STD R4A	Standard																				
STD R4A	Standard																				
STD OXH82 Expected																					
STD R4A Expected																					
STD OREAS24P Expected		158	5.83	0.136	17.4	196	4.13	285	1.1	7.66	2.34	0.7	0.5	141	1.6	21.3	21		20		
STD OREAS45P Expected		267	0.3	0.047	24.8	1089	0.1962	296	1.037	6.82	0.081	0.35	1.1	154	2.5	13	21.6		67	0.03	
STD CDN-ME-3 Expected																					9.97
BLK	Blank																				
BLK	Blank																				
BLK	Blank	<2	<0.01	<0.002	<2	<2	<0.01	<1	<0.01	<0.01	<0.01	<0.01	<4	<2	<2	<2	<2	<1	<1	<0.1	
BLK	Blank																				<0.9
Prep Wash																					
G1	Prep Blank	46	2.47	0.074	32	5	0.67	1069	0.23	9.16	2.52	2.80	<4	26	<2	18	25	2	6	<0.1	
G1	Prep Blank																				

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada

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Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Submitted By: John Larue
Receiving Lab: Canada-Vancouver
Received: April 29, 2011
Report Date: May 05, 2011
Page: 1 of 2

CERTIFICATE OF ANALYSIS VAN11001841.1

CLIENT JOB INFORMATION

Project: DANCER
Shipment ID: 11-2
P.O. Number
Number of Samples: 1

SAMPLE DISPOSAL

DISP-PLP Dispose of Pulp After 90 days
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	1	Crush, split and pulverize 250 g rock to 200 mesh			VAN
G603	1	Lead collection fire assay fusion - ICP-ES finish + 7AR Ag	30	Completed	VAN
1E	1	4 Acid digestion ICP-ES analysis	0.25	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Larue, John
PO BOX 1044
Lillooet BC V0K 1V0
Canada

CC: David Dunn

BRITISH COLUMBIA CERTIFIED ASSAYER
CLARENCE LEONG
GENERAL MANAGER

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

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Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: May 05, 2011

CERTIFICATE OF ANALYSIS VAN11001841.1

	Method	WGHT	G6	7AR	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E
	Analyte	Wgt	Au	Ag	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi
	Unit	kg	gm/t	gm/t	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	MDL	0.01	0.005	2	2	2	5	2	0.5	2	2	5	0.01	5	20	4	2	2	0.4	5	5
165230	Rock	0.67	0.007	<2	<2	3	22	29	<0.5	<2	4	406	2.05	<5	<20	<4	8	531	0.4	<5	<5

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Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: May 05, 2011

CERTIFICATE OF ANALYSIS VAN11001841.1

	Method	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E
	Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	Al	Na	K	W	Zr	Sn	Y	Nb	Be	Sc	S
	Unit	ppm	%	%	ppm	ppm	%	ppm	%	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	2	0.01	0.002	2	2	0.01	1	0.01	0.01	0.01	0.01	4	2	2	2	2	1	1	0.1
165230	Rock	46	2.27	0.058	18	3	0.44	1308	0.22	8.95	3.08	2.41	6	18	<2	7	6	1	4	<0.1

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
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Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: May 05, 2011

QUALITY CONTROL REPORT VAN11001841.1

	Method	WGHT	G6	7AR	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E
	Analyte	Wgt	Au	Ag	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi
	Unit	kg	gm/t	gm/t	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	MDL	0.01	0.005	2	2	2	5	2	0.5	2	2	5	0.01	5	20	4	2	2	0.4	5	5
Reference Materials																					
STD OREAS24P	Standard				<2	43	<5	115	<0.5	139	43	1072	7.42	<5	<20	<4	8	368	1.0	<5	11
STD OREAS45C	Standard				<2	582	15	83	<0.5	306	95	1105	17.27	8	<20	<4	12	35	<0.4	<5	<5
STD OXH82	Standard		1.339																		
STD OXK79	Standard		3.651																		
STD R4A	Standard			87																	
STD R4A	Standard			87																	
STD R4A Expected				86																	
STD OREAS24P Expected					1.5	52	2.9	119	0.06	141	44	1100	7.53	1.2	0.75		2.85	403	0.15	0.09	
STD OREAS45C Expected					2.26	620	24	83	0.28	333	104	1160	18.33	10.1	2.4	0.045	10.2	36.4	0.15	0.79	0.21
STD OXH82 Expected			1.278																		
STD OXK79 Expected			3.532																		
BLK	Blank			<2																	
BLK	Blank				<2	<2	<5	<2	<0.5	<2	<2	<5	<0.01	<5	<20	<4	<2	<2	<0.4	<5	<5
BLK	Blank		<0.005																		
BLK	Blank		<0.005																		
Prep Wash																					
G1	Prep Blank	<0.01	<0.005	<2	<2	12	12	87	<0.5	3	4	743	2.39	<5	<20	<4	18	784	<0.4	<5	11

Acme Analytical Laboratories (Vancouver) Ltd.
1020 Cordova St. East Vancouver BC V6A 4A3 Canada
Phone (604) 253-3158 Fax (604) 253-1716
www.acmelab.com

Client: **Larue, John**
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: May 05, 2011

QUALITY CONTROL REPORT VAN11001841.1

	Method	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E
	Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	Al	Na	K	W	Zr	Sn	Y	Nb	Be	Sc	S
	Unit	ppm	%	%	ppm	ppm	%	ppm	%	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	MDL	2	0.01	0.002	2	2	0.01	1	0.01	0.01	0.01	0.01	4	2	2	2	2	1	1	0.1
Reference Materials																				
STD OREAS24P	Standard	151	5.71	0.131	17	183	3.87	251	0.98	7.32	2.27	0.67	5	140	3	21	19	1	19	<0.1
STD OREAS45C	Standard	242	0.46	0.050	23	903	0.22	252	1.10	6.83	0.14	0.33	13	182	6	13	22	1	56	<0.1
STD OXH82	Standard																			
STD OXK79	Standard																			
STD R4A	Standard																			
STD R4A	Standard																			
STD R4A Expected																				
STD OREAS24P Expected		158	5.83	0.136	17.4	196	4.13	285	1.1	7.66	2.34	0.7	0.5	141	1.6	21.3	21		20	
STD OREAS45C Expected		270	0.482	0.051	26.2	962	0.25	270	1.1313	7.59	0.097	0.36	1.06	169.7	2.9	12.9	23.05		59.03	0.021
STD OXH82 Expected																				
STD OXK79 Expected																				
BLK	Blank																			
BLK	Blank	<2	<0.01	<0.002	<2	<2	<0.01	<1	<0.01	<0.01	<0.01	<0.01	<4	<2	<2	<2	<2	<1	<1	<0.1
BLK	Blank																			
BLK	Blank																			
Prep Wash																				
G1	Prep Blank	48	2.60	0.089	51	3	0.72	1303	0.23	10.28	2.55	3.12	<4	31	<2	24	23	2	7	<0.1

Appendix III Statement of Qualifications

I, **David St. Clair Dunn**, Professional Geoscientist, with a business address of 1154 Marine Drive, Gibsons, B.C., Canada, certify that:

1. I am a graduate of the University of British Columbia, Vancouver, B.C. and hold a degree of Bachelor of Science in Geology.

2. I have practiced my profession as a prospector and geologist for 42 years.

3. I am registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of the Province of British Columbia (Reg. # 18,479). I am a Fellow of the Geological Association of Canada and of the Association of Applied Geochemist's, a member of the Canadian Institute of Mining, Metallurgy and Petroleum, the Education Committee of the Association for Mineral Exploration B.C., the Society of Economic Geologists and the Mining Exploration Group. I am the qualified person for the purposes of National Instrument 43-101 in reference to this technical report titled "Geological Report on the Dancer Property" dated May 1, 2011 (the "Report").

4. I examined the Dancer Property, which is the subject of the Report, on the 20th of Februaryand the 28th of April, 2011. I have had previous mineral exploration experience on many other gold deposits including the Ericson mine, the Mitchell-Sulphurets properties, the Silback Premier Mine, Bralorne Mine, the Sheep Creek camp, Uduk Lake property and Puffy Lake Gold Mine in Canada. Outside of Canada I have worked on approximately 20 mainly epithermal gold deposits in six states of Mexico, Nicaragua, Cuba and Sumatra, Indonesia.

5. I authored the Report. I wrote the text of the Report and supervised the preparation of the complete Report. I take responsibility for the accuracy and substance of the whole of the report.

6. I am not aware of any material fact or material change from the information in this Report that would make the Report misleading. As of the date of the certificate, to the best of the qualified person's knowledge, information and belief, the technical information that is required to be disclosed to make the Report not misleading has been disclosed.

7. I consent to the use of this Report for the purpose of a private or public financing.

8. I am independent of the issuer applying all tests set out in Section 1.4 of NI 43-101. Other than as set out herein, I have no prior involvement with the property that is the subject of the Report.

9. I have read NI 43-101 and have prepared this Report to comply with the Instrument and Form 43-101F.

Signed:

David St. Clair Dunn, P.Geo. May 1, 2011

qd
qd
qd
qd
qd
qd
d
d
d
5512000N
5511500N
5511000N
429000E
429500E
430000E
430500E
7
7
6
6
5
1
4
3
2
5
JR Zone
3V Zone
NL Zone
CLAIM OUTLINE
87645
6
5
3,4
1
6
5
165230
7,8
10
JR-9
Proposed Drill Holes 1-3
4
2
2
7
4
2
8
6
1,3
9-13
87643
87644
North Lake

LEGEND

CRETACEOUS - TERTIARY

d, qd, gd — Coast Plutonic Complex
Diorite, quartz diorite, granodiorite

LOWER CRETACEOUS

l K g — Gambier Group
Andesite to rhyodacite flows and pyroclastics

Geological Contact

Fault

Induced Polarization Anomaly

Magnetic Anomaly

VLF - EM

Drill Hole - existing, proposed

Sample site

Road - paved

Road - loose, rough

SCALE 1:1500

0 100 200

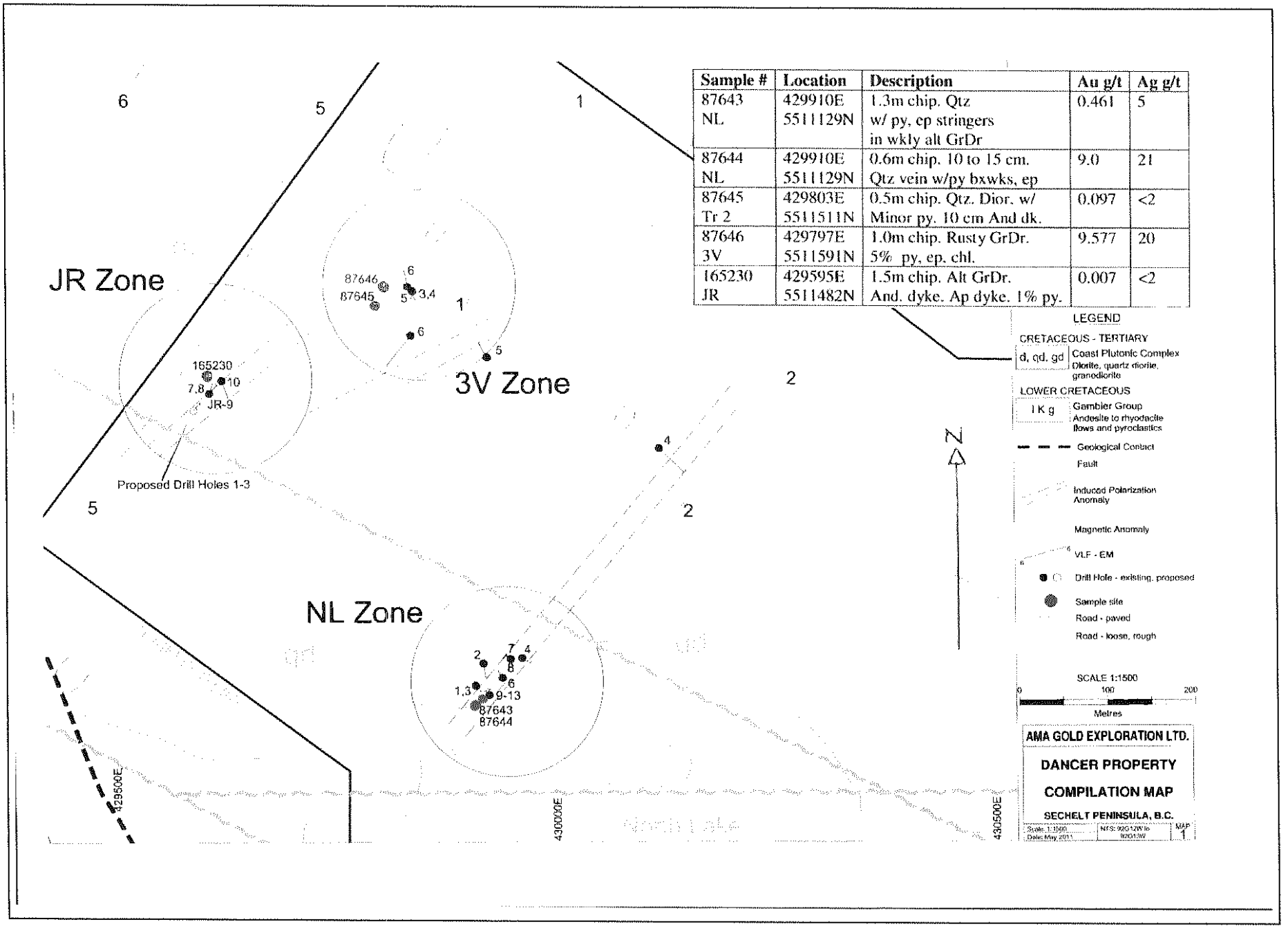
Metres

AMA GOLD EXPLORATION LTD.

DANCER PROPERTY
COMPILATION MAP

SECHELT PENINSULA, B.C.

Scale: 1:1500 Date: May 2011	NTS: 92G12W to 92G13W	MAP 1



Sample #	Location	Description	Au g/t	Ag g/t
87643 NL	429910E 5511129N	1.3m chip. Qtz w/ py, cp stringers in wkly alt GrDr	0.461	5
87644 NL	429910E 5511129N	0.6m chip. 10 to 15 cm. Qtz vein w/py bxwks, cp	9.0	21
87645 Tr 2	429803E 5511511N	0.5m chip. Qtz. Dior. w/ Minor py. 10 cm And dk.	0.097	<2
87646 3V	429797E 5511591N	1.0m chip. Rusty GrDr. 5% py, cp, chl.	9.577	20
165230 JR	429595E 5511482N	1.5m chip. Alt GrDr. And. dyke. Ap dyke. 1% py.	0.007	<2

Base Map edited to reflect sample location / assay results. J.LaRue Dec 31st, 2011

Statement of Costs – Dancer Group Assessment

Statement of Work Number 4870032
Assessment Report Number 32343

Re: Event 4870032
Work Start Date: March 28, 2011
Work Stop Date: June 01, 2011
Total Value of Work Claimed: $10,411.04
Total Value of Work Applied: $8401.38

I certify that the following costs were incurred for assessment purposes for the Dancer Mineral Claims in the above identified event:

• Professional Services for NI 43-101 Compliant Report on the properties	$ 6812.70
• Drafting / Mapping Services	$ 3270.00
• Assays	$ 385.30
• Tools & Supplies	$ 124.45
• Admin Auto Travel	$ 321.00
• Field Travel, Lodging, Mob-de-mob	$ 828.84
• Field Labour & Sub-Contract	$ 400.00

Total Exploration Costs Incurred for Assessment Purposes **$12,142.29**

Dec. 31st 2011