BC Geological Survey
Assessment Report
32527

2010 REPORT ON THE DRILLING ACTIVITIES FOR ROGERS CREEK PROJECT SOUTH-WESTERN BRITISH COLUMBIA LILLOOET Mining District UTM Zone 10 Latitude 5,540,000 Longitude 500,000 NTS 092J- PEMBERTON

Owner and Operator:

Miocene Metals Limited

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26 November 2011

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1SUMMARY

This report discusses the results of two bore hole drilling campaign for Miocene Metals Limited Rogers Creek Project sited in the Lillooet Mining District, Southwester British Columbia.

A 1,024.39m drill program was carried out in the summer 2010 on the Rogers Creek property.

The program started on July 14^{th}, 2010 and ended on July 30^{th}, 2010. The company responsible for performing the drilling operation was Blackhawk Drilling from Smithers, BC. Miocene Metals Limited provided a 3-4 person staff for core logging, sampling and logistics. Blackhawk had 4 people on the ground including 2 drillers and 2 helpers working 12 hour shifts. Lizzie Bay Logging of Pemberton, BC supported the maintenance and service on the Rogers Creek Forest Service Road by providing an excavator and a grader including operators.

The cost of the drill program not including sample assaying or labour was $128,120. The core was transported from the drill-site to the Miocene Metals Limited core logging site, which was located 4-8 km to the south-west along the Rogers Creek Forest Service Road from the drill-sites. The two drill holes drilled were as follows:

1. MRC-001: 582.32m length, 315^{0} Azimuth at -60 ^{0} inclination (E 5430013/ N 5546922, elev. 721m)
2. MRC-002: 442.07m length, 225^{0} Azimuth at -45 ^{0} inclination (E 540053/ N 5544116, elev. 717m)

Direct drilling cost amounts to $126,244.26 while the appurtenant preparation and analysis of drill core samples amounts to $13,510.84.

2 INTRODUCTION [1]

Miocene Metals Limited is a private company focused on exploring for and developing porphyry copper-gold-molybdenum deposits within the Cascade Magmatic Arc of south-western British Columbia.

The company has acquired seven properties covering approximately 1300 km^2 in what is considered as a poorly documented belt of prospective Miocene-age intrusive rocks that has seen little modern exploration activity.

This report presents the results of a two hole drilling campaign conducted over one of the seven properties referred to above – the Rogers Creek Project.

The Rogers Creek property lies in an intrusive-dominated region of the Coast Mountain Belt of British Columbia, near Pemberton, BC. It covers 484.93 km^2 of land in the Coastal Mountain Belt of British Columbia about 90 km northeast of Vancouver. The property was staked by Mr. Gary Poirier who had observed copper staining in the area.

The Property - consisting of 108 claims - is being explored by Miocene Metals Limited (Miocene) for porphyry style mineralization. On the Property, a number of very recently discovered copper and gold showings occur within the Miocene (16.7+/-2.7 Ma) (Armstrong, unpublished) Rogers Creek intrusive complex; which is exposed on the Property intruding through metamorphosed Jurassic and Cretaceous rocks, that are typical of the Coastal Belt, and into overlying and coeval Miocene volcanic flows and pyroclastic rocks.

[1] Text in this section is extracted from previous ARIS report authored by Bruce Jago Ph. D. President of Miocene Metals Limited.

3 LOCATION AND ACCESS

The property can be accessed by the In-Shuck-Ch Forest Service Road with branches off of highway 99 going from Pemberton, BC towards Lillooet, BC. Following the In-Shuck-Ch forest service road towards south, the Rogers Creek Valley FSR can be accessed at Kilometer 42, turning left from the In-Shuck-ch FSR.

The discovery showing is located on a switch-back of an east/west logging access road that enters the Rogers Creek valley, at kilometre 42 of the In-Shuck-Ch Forest Service road.

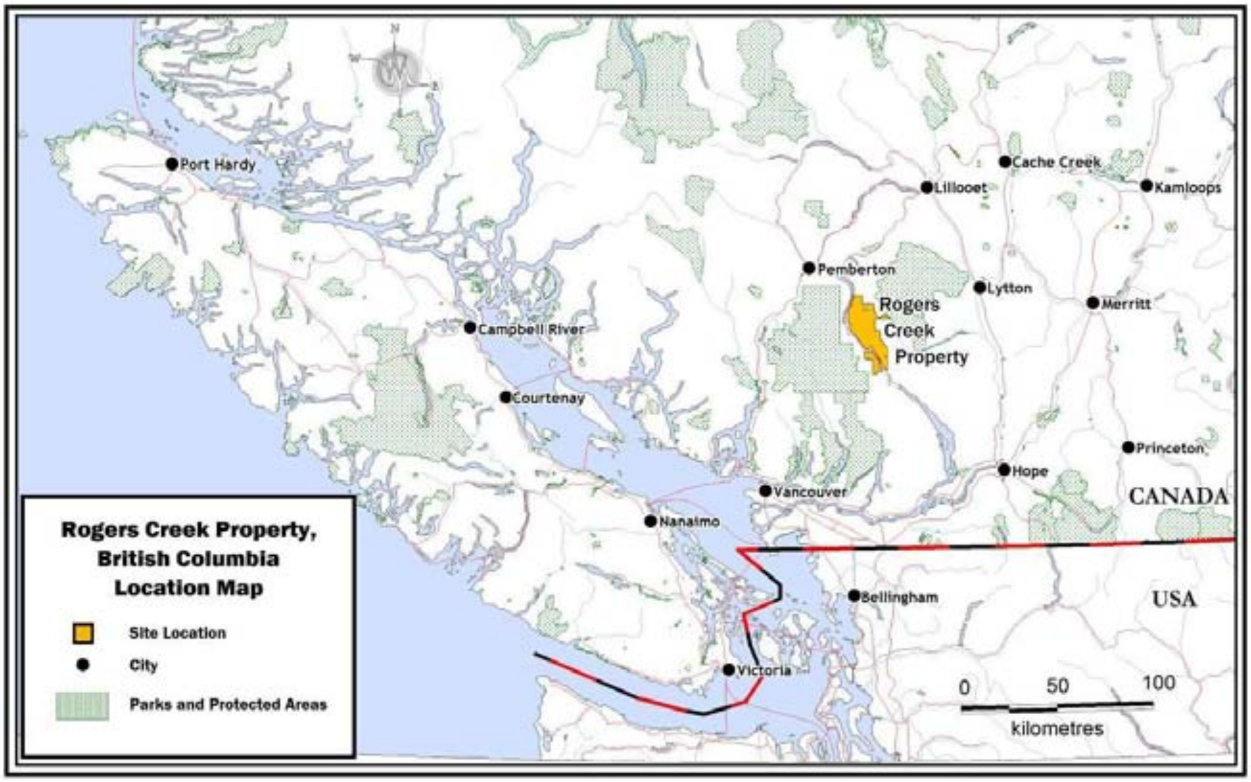


Figure 1: Property location

The In-SHUCK-ch Forest Service Road is a maintained gravel road, drivable by car, which provides access to several communities of the In-SHUCK-ch First Nation that are spread out along the Lower Lillooet River. The Rogers Creek Forest Service Road requires the clearance of at least a half-ton pickup truck.

With a 4x4 vehicle, it is possible to drive southward on the In-SHUCK-ch Forest Service Road, alongside Harrison Lake and come out in the Fraser River Valley near Chilliwack.

Helicopter support is based out of Whistler, and there is an airport in Pemberton.

The Village of Pemberton has a population of approximately 2,300; it has train and bus stations, a small airport, a small health unit, an elementary school, a post office and several lodges and motels. It primarily provides services for recreation and does not host any heavy industry. Agriculture and forestry play a minor role in the overall industrial output of the village.

A high tension power line extends through the western side of the Rogers Creek Property following the Lower Lillooet River.

Land uses on the Rogers Creek Property include recreational activities (hunting, fishing and hiking), mineral exploration and forestry. The Property occurs within the traditional territory of the In-SHUCK-ch First Nation, who have logging operations in and around the Property.

Temperatures in the Lillooet River valley average of 2°C in the winter and 26°C in the summer although temperatures are much colder on surrounding mountain peaks, which reach elevations of close to 2,380m; most rainfall occurs between October and March. Higher elevations in the Coast Mountains get heavy snowfall in the winter, which makes exploration difficult to impossible throughout the winter. The exploration season usually starts in April or May and ceases by the end of October.

The topography is very rugged with elevations ranging from 200 up to 2,500m. Slopes can be very steep (more than 35°) restricting access to some parts of the property. Structures seem to have a major influence on topography as they form valleys within the homogenous igneous rocks found on the property. In areas with mafic meta-sedimentary lithologies slopes are generally not as steep as in the intrusive complex. Due to abundant silicification the lithological impact on the topography is minor compared to the structural influence. The valleys are filled with talus as well as fluvial sediments washed out from adjacent ridges. Slopes are often covered by talus and vegetation. At lower elevations, vegetation consists of cedar and fir trees and undergrowth typical of the temperate rainforest in southwest BC. Stunted spruce and pine can be found at higher elevations.

[2] Text in this section is extracted from previous ARIS report authored by Bruce Jago Ph. D. President of Miocene Metals Limited.

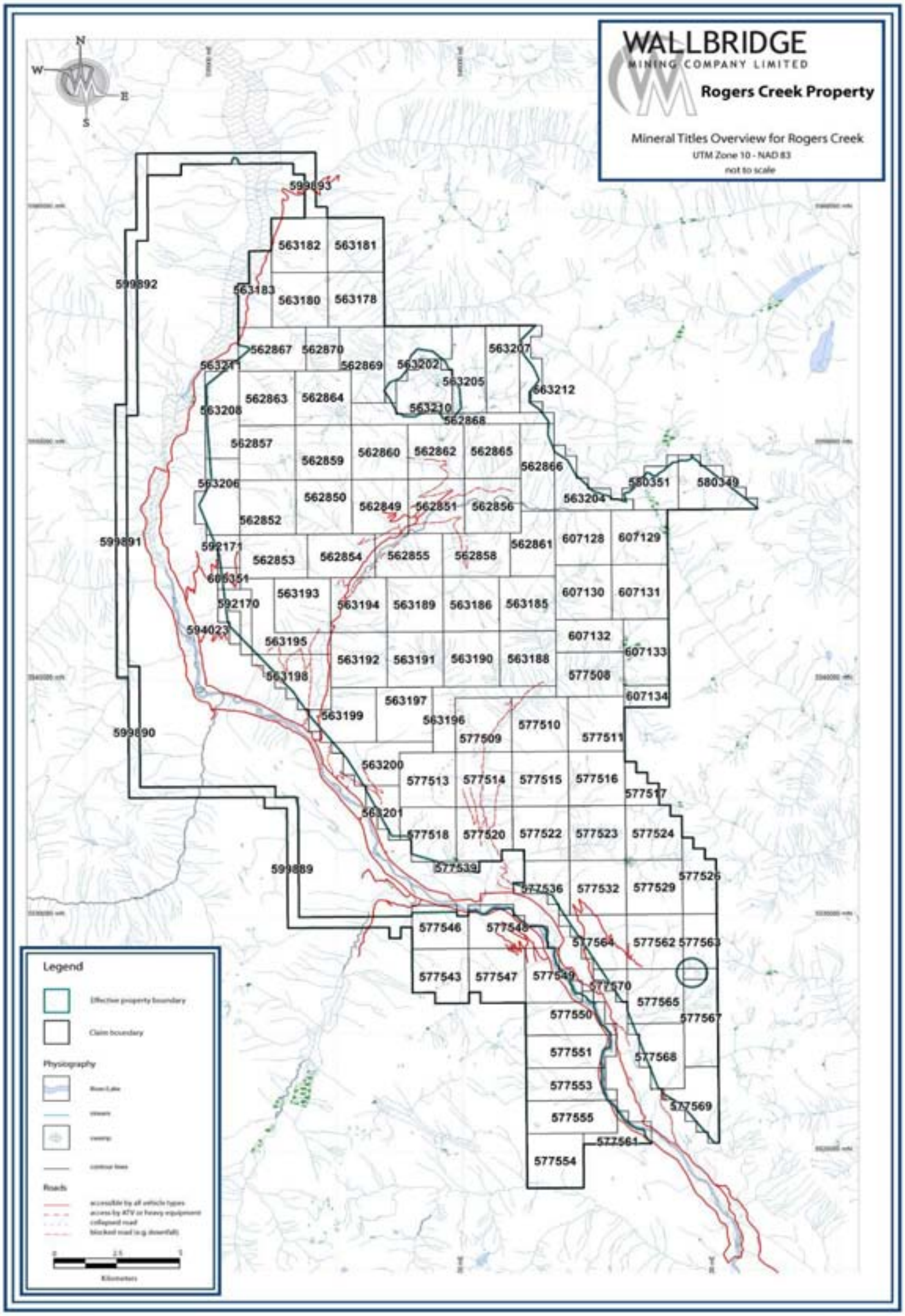


Figure 2: Property location detail.

4 CLAIMS AND OWNERSHIP

The Rogers Creek Project comprises the claims listed below and shown in Figure 2 overleaf

TABLE 1: Claims Comprising the Rogers Creek Property

	tenure number	map area (NTS)	area (hectares)		tenure number	map area (NTS)	area (hectares)
1	562849	092J	518.39	33	563191	092J	518.99
2	562850	092J	518.41	34	563192	092J	519.00
3	562851	092J	518.37	35	563193	092J	518.80
4	562852	092J	518.41	36	563194	092J	518.79
5	562853	092J	497.86	37	563195	092J	518.88
6	562854	092J	497.86	38	563196	092G	436.11
7	562855	092J	497.84	39	563197	092G	519.21
8	562856	092J	518.36	40	563198	092J	519.07
9	562857	092J	518.17	41	563199	092G	519.22
10	562858	092J	497.83	42	563200	092G	477.86
11	562859	092J	518.16	43	563201	092G	228.63
12	562860	092J	518.14	44	563202	092J	517.70
13	562861	092J	456.28	45	563204	092J	414.59
14	562862	092J	518.11	46	563205	092J	517.77
15	562863	092J	517.95	47	563206	092J	497.65
16	562864	092J	517.94	48	563207	092J	497.06
17	562865	092J	518.11	49	563208	092J	518.02
18	562866	092J	497.42	50	563210	092J	41.43
19	562867	092J	497.03	51	563211	092J	20.71
20	562868	092J	455.82	52	563212	092J	269.23
21	562869	092J	517.78	53	577508	092J	498.26
22	562870	092J	248.51	54	577509	092G	519.27
23	563178	092J	517.53	55	577510	092G	519.27
24	563180	092J	517.54	56	577511	092G	519.26
25	563181	092J	517.27	57	577513	092G	519.50
26	563182	092J	517.28	58	577514	092G	519.51
27	563183	092J	372.60	59	577515	092G	519.51
28	563185	092J	518.75	60	577516	092G	519.51
29	563186	092J	518.76	61	577517	092G	187.04
30	563188	092J	518.97	62	577518	092G	478.15
31	563189	092J	518.77	63	577520	092G	498.95
32	563190	092J	518.98	64	577522	092G	498.96

	tenure number		map area (NTS)	area (hectares)
65	577523		092G	519.75
66	577524		092G	498.97
67	577526		092G	374.39
68	577529		092G	519.99
69	577532		092G	519.99
70	577536		092G	332.78
71	577539		092G	83.18
72	577543	*FM*	092G	478.66
73	577546	*FM*	092G	395.28
74	577547	*FM*	092G	499.47
75	577548	*FM*	092G	478.51
76	577549	*FM*	092G	416.25
77	577550	*FM*	092G	478.84
78	577551	*FM*	092G	478.96
79	577553	*FM*	092G	458.26
80	577554	*FM*	092G	521.06
81	577555	*FM*	092G	500.05
82	577561	*FM*	092G	208.38
83	577562		092G	520.17
84	577563		092G	312.11
85	577564		092G	457.74
86	577565		092G	520.38

	tenure number	map area (NTS)	area (hectares)
87	577567	092G	520.50
88	577568	092G	478.97
89	577569	092G	437.49
90	577570	092G	124.88
91	*580349*	*092J*	*497.51*
92	*580351*	*092J*	*352.39*
93	*592170*	*092J*	*186.78*
94	*592171*	*092J*	*145.21*
95	*594023*	*092J*	*103.77*
96	599889	092G	519.93
97	599890	092G	498.63
98	599891	092J	518.55
99	599892	092J	517.49
100	599893	092J	516.97
101	606351	092J	82.99
102	607128	092J	518.46
103	607129	092J	518.45
104	607130	092J	518.68
105	607131	092J	518.67
106	607132	092J	373.58
107	607133	092J	498.16
108	607134	092J	166.11
	Totals		**48,492.45**

5 EXPLORATION HISTORY

During logging road construction within Rogers Creek Valley in 2007, Mr. Gary Poirier discovered copper mineralization. He staked 52 claims which were optioned to Wallbridge in March of 2008. Prior to signing an option agreement, Wallbridge contracted Clinton Smyth, of Vancouver, to collect 346 soil and 73 rock samples on Poirier's claim group in November 2007. In 2008, after staking an additional 48 claims to cover the southern portion of the Rogers Creek Pluton, a major field program consisting of mapping, prospecting and collection of 307 soil, 670 rock, 150 stream sediment and 73 heavy mineral concentrate samples was completed, with the assistance of Discovery Consultants, from Kelowna, BC. Also in 2008, CMG Ltd. of Rockwood, Ontario was contracted to complete a 1506 line-km airborne magnetic gradiometry and VLF-EM survey over the Property. As a result, three Target areas were defined and are displayed in Figure . .

During 2009, extensive soil, silt and bedrock sampling and mapping were carried out; as well as prospecting within previously unexplored areas of the property. The focus of the 2009 bedrock mapping and prospecting program was: mapping of outcrops along IP-lines to facilitate correlation of near surface IP-results and surface lithology, and the mapping and prospecting of rock units along newly established logging roads along the Lillooet River and the south-western part of the property known as Fire Mountain. Bedrock mapping started in early May and ended by the end August 2009. In total 81 days were worked mapping and sampling in the field and 119 rock samples were collected and submitted for geochemical analysis. Mapping focused mainly on road-cuts and IP-gridlines to identify any signs of alteration and mineralization. The mapping scale varied depending on the complexity of the target, between 1:10,000 and 1:2,000 scale. In total 33.5 km of road banks were mapped as was the entire 41 line-km of IP grid. The balance of work focused on mapping, prospecting, soil sampling, and finally cross-slope and up-slope traverses to investigate potentially gossanous outcrops observed from a distance. During the 2009 season, 166 outcrops, 66 structural features and 18 quaternary features (talus coverage, etc.) were recorded in the project MapInfo database as well as any newly established access in the project area.

In 2009, 216 soil samples were taken at different targets. Previous soil sampling delineated a possible NW-trending zone of anomalous gold samples crossing the Rogers Creek Valley. It was decided that an increase of soil sample density was necessary to confirm this zone. 40 samples were retrieved and verified the existence of the zone. New showings of molybdenite and copper mineralization were identified in the Fire Mountain area (Target IV) and followed up with an extensive soil sampling program consisting of 160 samples to characterize the extent and orientation of this new target.

Six stream sediment samples were also collected during the summer of 2009, mainly to confirm anomalies found at Target III and to sample previously unsampled streams that tapped into the same source area as the anomalous streams found in 2007 and 2008, to further outline the potential of this gold target.

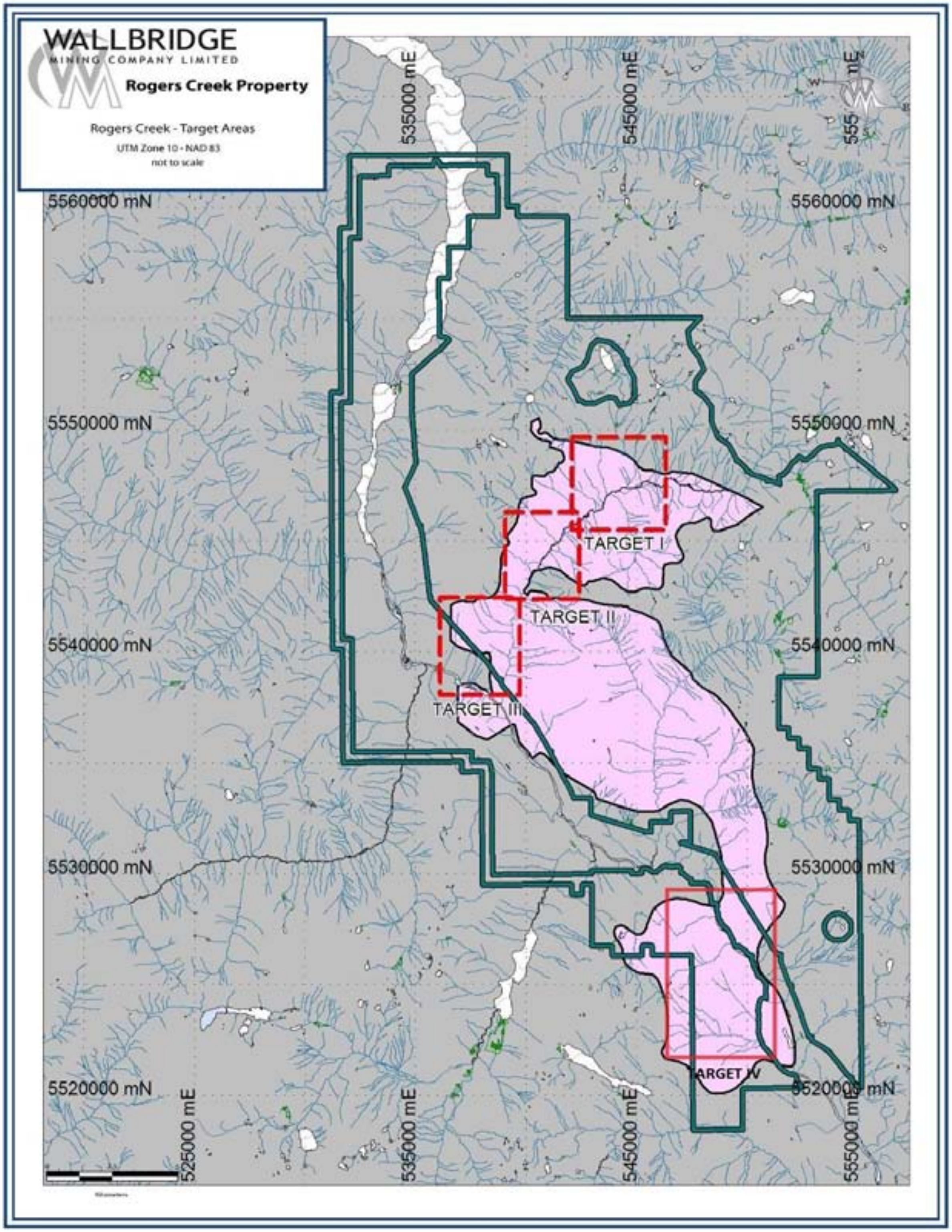


Figure 3: Target Areas defined by Wallbridge during 2007/2008 program.
Pink: Miocene Intrusion (Rogers Creek Pluton), Grey: Mesozoic rocks.

The approach on geophysical surveys in 2009 was three fold and comprised a 2-phase Induced Polarization survey, the collection of magnetic susceptibility data and an inversion of airborne magnetic data. In the beginning of June 2009 an Induced Polarization survey was carried out by ABITIBI Geophysics, of Val d'Or, Quebec, with a six-member crew. The NE/SW-oriented survey grid comprised 5 lines for a total of 41 line-km. The grid covered two magnetic anomalies that coincide with geochemical anomalies particularly over Target I. The reason for this two-fold survey design was to identify potential sheeted vein systems in the north-east part of the grid, as surface mapping identified several high grade gold veins north-east of the magnetic-low, which defines the Target I. The survey concluded on July 26, 2009.

The third component of the geophysical survey included measuring and documenting the magnetic susceptibility of rocks cropping out along roads and parts of the IP-grid. The data was collected to support an inversion of the magnetic data collected by an airborne survey flown in 2008. MIRA Geoscience of Vancouver, BC generated a 3D model of the magnetic rock properties, which were combined with the available 3D data generated by ABITIBI Geophysics' Induced Polarization survey and which will guide future drill programs.

6 GEOLOGICAL AND ECONOMIC ASSSESMENT

The property is located within the Coastal Mountain Belt of British Columbia (Figure 4). The Coast Belt includes the Coast and Cascade Mountains and extends from south of the British Columbia – Washington State border, some 1500 km northward up to the southern border of the Yukon Territory and beyond. The Coastal Mountain Belt is made up mostly of 185 to 50 million year old granitic rocks, plus scattered remnants of older, deformed sedimentary and volcanic rock into which the granitic bodies have intruded. The last 40 million years, however, have been shaped by magmatism related to development of the Cascade Magmatic Arc (Figure 5), formed by subduction of the Juan de Fuca Plate beneath the North American Plate (Monger and Journeay 1994).

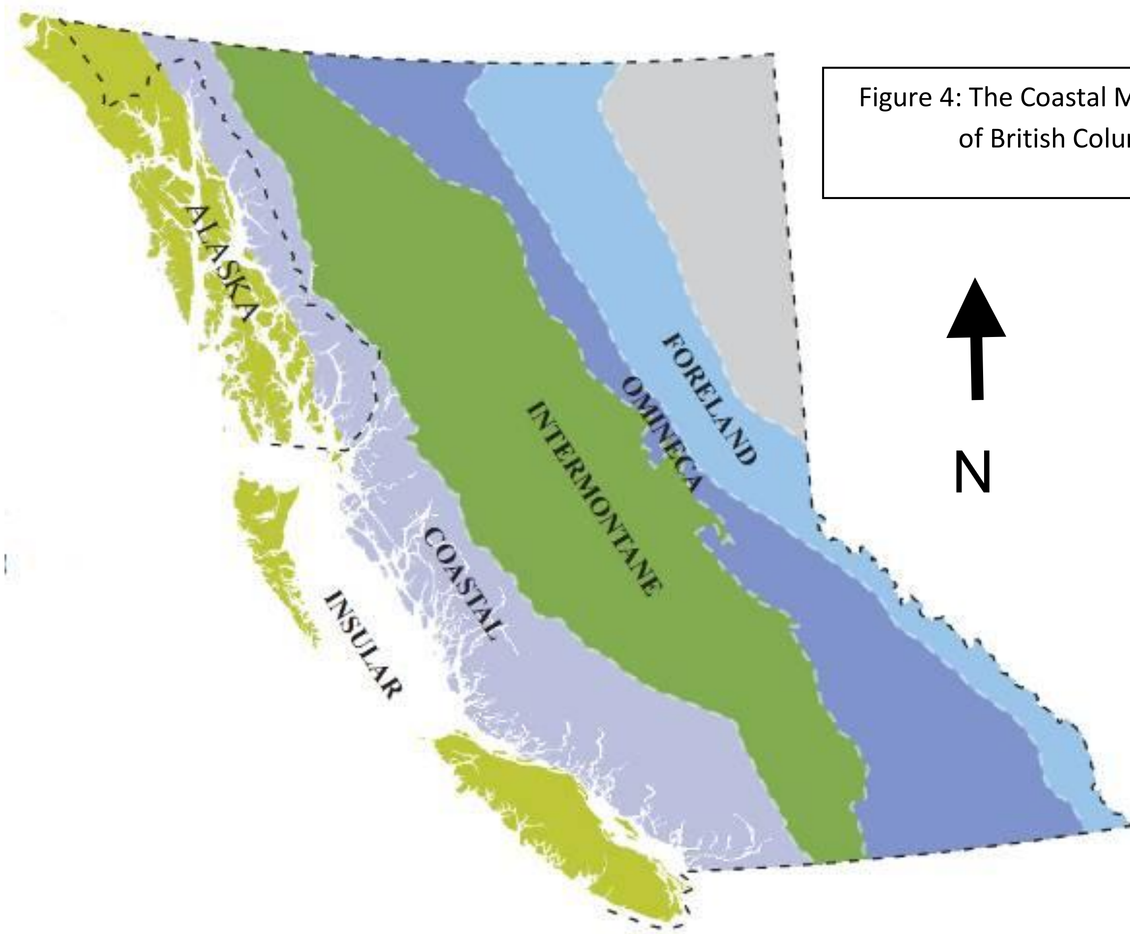


Figure 4: The Coastal Mountain Belt of British Columbia

Regional Geological Setting

The Coast Belt in southern BC is divided into south-western and south-eastern parts based on the distribution of plutonic rocks, terranes and structures (Crickmay, 1930)

The south-western Coast Mountains feature mainly Middle Jurassic to mid-Cretaceous plutons (ca. 165–91 Ma) which intrude supracrustal sequences of the Middle Triassic to Middle Jurassic Wrangellia and Harrison Lake terranes and the overlapping Jurassic-Cretaceous volcanic and sedimentary rocks. The western boundary is the western limit of Middle Jurassic intrusions that possibly were localized along pre- and syn-plutonic faults. The eastern boundary is delineated by the high-grade, internal, metamorphic thrust nappes of the Coast Belt Thrust System that are derived in large part from basinal strata (Bridge River terrane) characteristic of the south-eastern Coast Mountains. Rocks (Harrison terrane and Gambier Group) characteristic of the eastern part of south-western Coast Mountains are also internally imbricated along west-directed thrust faults of the external part of the Coast Thrust Belt System, below nappes featuring high-grade metamorphism to the east. Thus, the south-western Coast Mountains occupy a plutonic-dominated crustal block that acted as a foreland buttress during early Late Cretaceous (91–97 Ma) west-directed thrusting centred in the south-eastern Coast Mountains (Crickmay, 1930 and Monger and Journeay 1994).

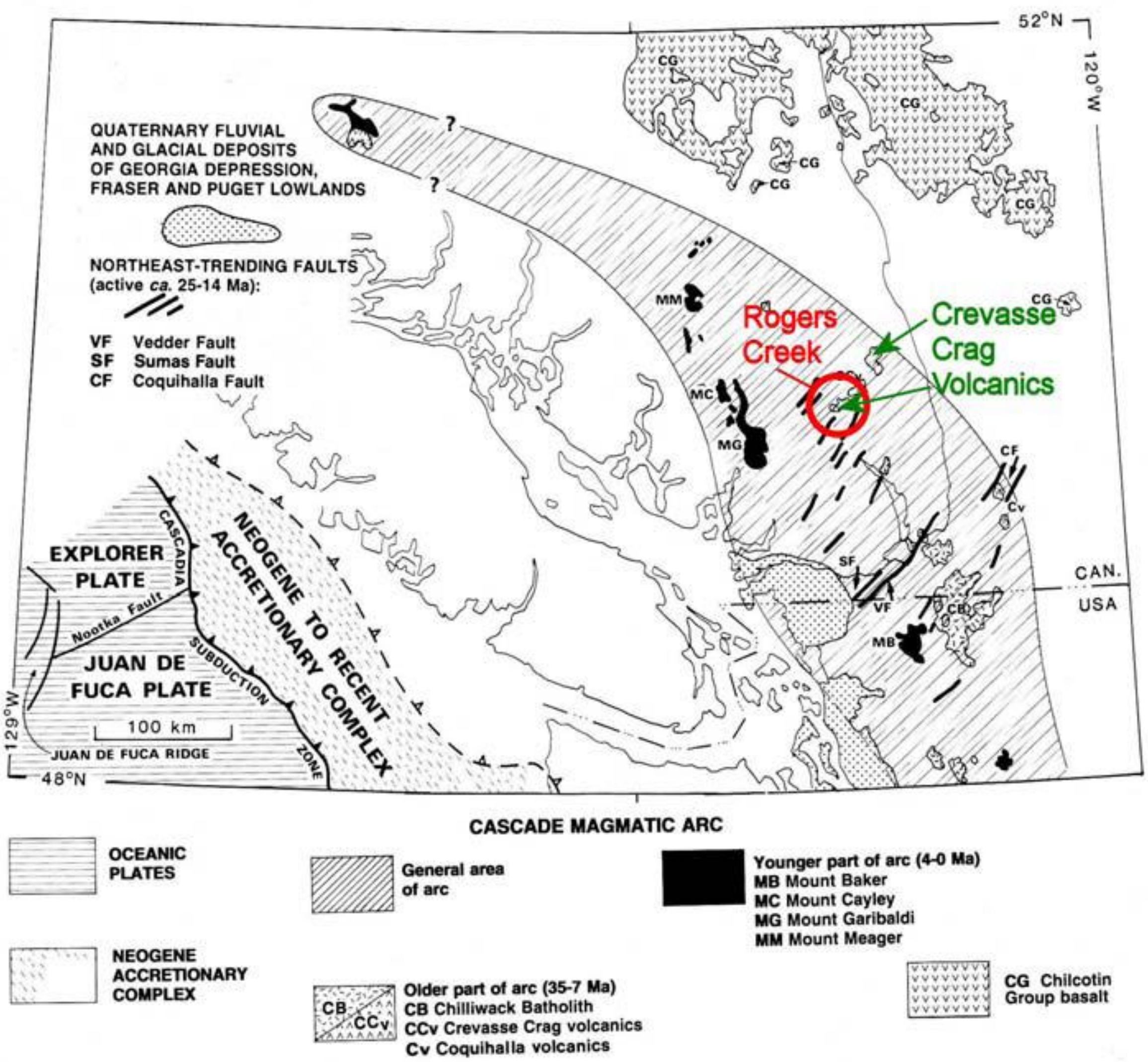


Figure 5: Distribution of Tertiary to recent features formed

The south-eastern Coast Mountains feature mid-Cretaceous through early Tertiary (103–47 Ma) plutonic rocks, emplaced within (mainly) Bridge River, Cadwallader and Methow Terranes. This part of the Coast Mountains was the site of the most intense deformation and highest grade metamorphism in Late Cretaceous-early Tertiary time. All three terranes in the south-eastern Coast Mountains appear to be founded on oceanic crust.

The Rogers Creek Property is centred on the Miocene-aged (16.7±2.7 Ma; (Armstrong unpublished) Rogers Creek intrusive complex; which is exposed on the Property intruding through the older metamorphosed Jurassic and Cretaceous rocks, that are typical of the Coastal Belt, and into overlying and coeval Miocene Crevasse Crag volcanic flows and pyroclastic rocks (Journeay and Monger 1997). The Rogers Creek intrusive complex and the coeval Crevasse Crag volcanic rocks are phases of recent volcanic and plutonic activity of the Cascade Magmatic Arc.

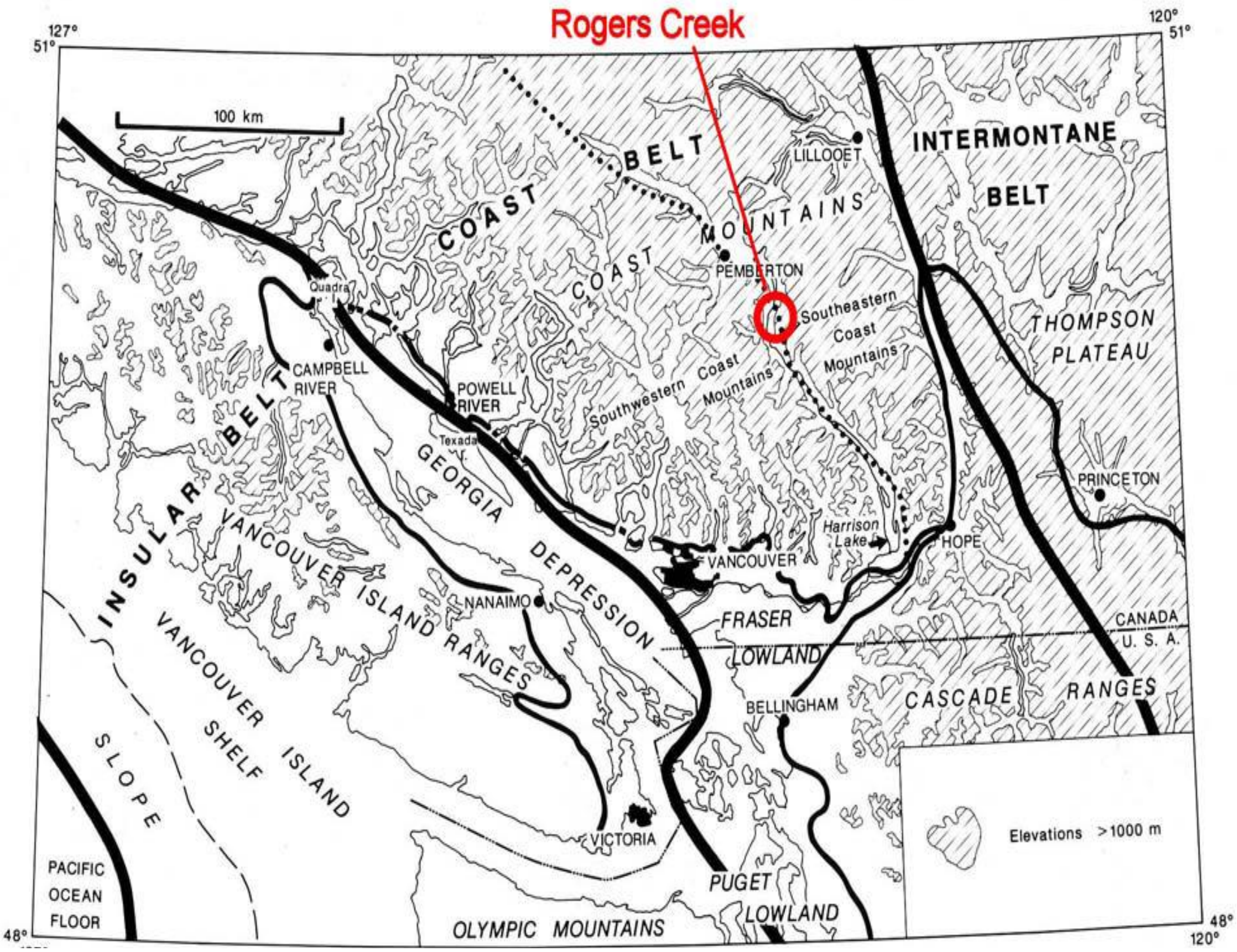


Figure 5: Rogers Creek Project with respect to morphological belts (Monger and Journeay, 1994)

PROPERTY GEOLOGY

Figure illustrates the general geology of the work area as mapped by the British Columbia Geological Survey (BCGS) on the scale of 1:500,000. Descriptions of these lithologies can be found in Table 1.

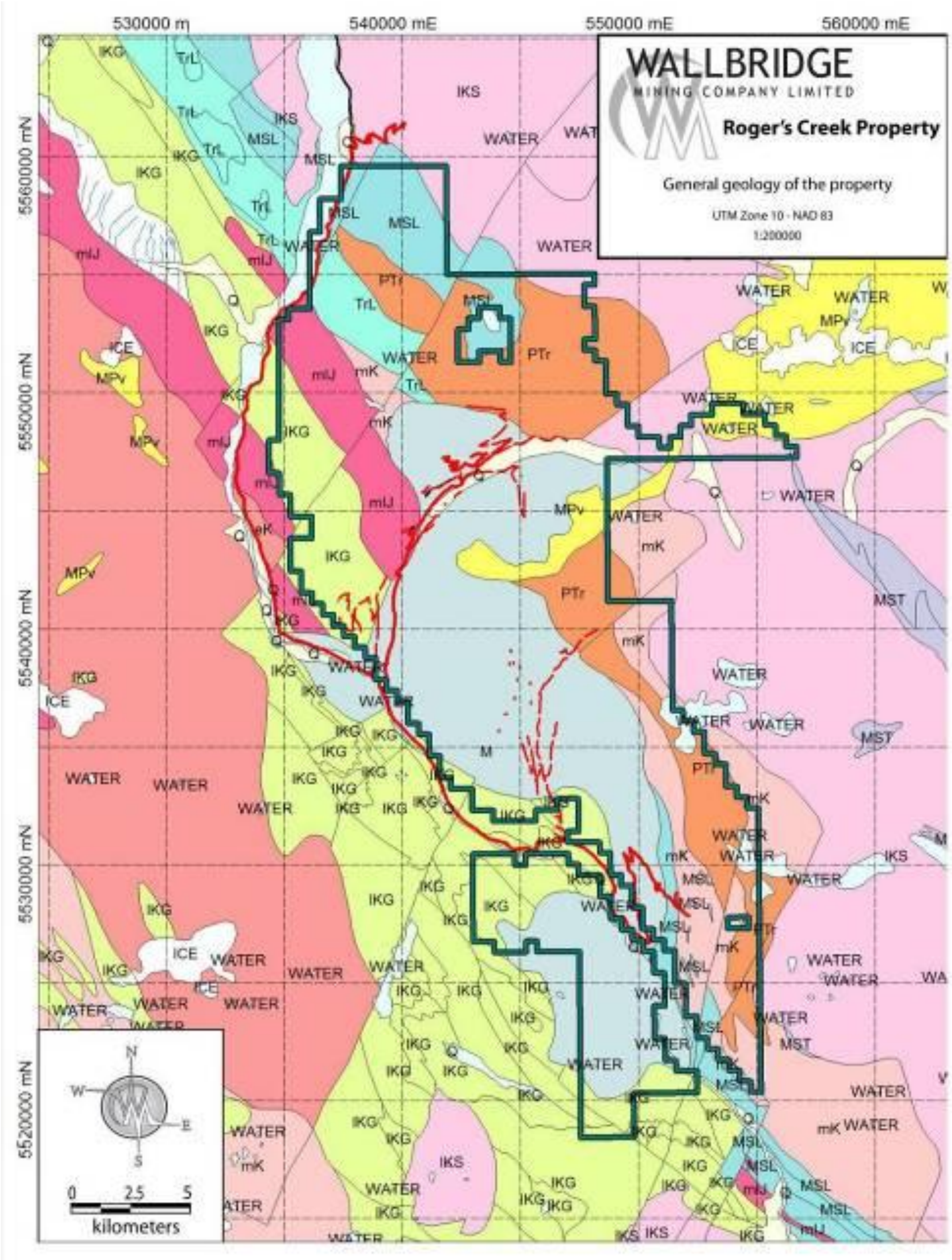


Figure 6: Geology of the Rogers Creek project area (from Journeay and Monger 1997).
– Map-codes are explained in Table 1.

Table 1: Description of rock units shown in Figure .

Unit	Rock_class	Rock_type	Tectonic Environment	Comments
eK	plutonic	quartz-diorite, diorite	arc-related plutons	Spatially associated with Upper Jurassic-Lower Cretaceous arc volcanics of the Gambier Group; interpreted as sub-volcanic roots to a west-facing arc; linked to subduction of Farallon Plate along the outboard margin of Wrangellia
ICE		icefield/glacier		
IKG	volcanic / sedimentary	crystal tuff, volcaniclastic sandstone, phyllite, lapilli tuff, flow-banded rhyolite, quartz and feldspar-phyric rhyolite, andesite, volcanic breccia	continental arc volcanics and clastics	Valanginian-Hauterivian arc-related volcanics; comprises both lower sub-alkaline and upper calc-alkaline suites; part of a west(?)-facing arc sequence formed in an extensional or transtensional setting; host to important base-metal deposits
IKS	plutonic	hornblende- and biotite-hornblende quartz-diorite	arc-related plutons	Post-kinematic plutons; locally contain magmatic epidote; part of a NW-trending, eastward-younging continental arc; related to subduction of the Farallon Plate; deeper level equivalents include foliated metaplutonic suites of the Cascade Metamorphic Cor
M	plutonic	hornblende-biotite granodiorite	arc-related plutons	RODGER'S CREEK PLUTON: calc-alkaline plutons; part of a NW-trending, eastward-younging post-accretionary arc; related to subduction of Farallon Plate; emplacement locally controlled by NE-trending Miocene faults; source to calc-alkaline arc volcanics of the Pemberton Belt
MCC	metamorphic	pelitic schist, amphibolite, quartzite, phyllite, minor chert, limestone and ultramafic rock	metamorphosed accretionary wedge	Poly-metamorphic core of Coast Belt Thrust System; derived from oceanic rocks of Bridge River Complex and overlying Cayoosh Assemblage; tectonically buried and metamorphosed in early Late Cretaceous(105-90 Ma) and Late Cretaceous (90-84 Ma) time
mK	metamorphic	biotite-hornblende granodiorite gneiss, biotite-hornblende-quartz diorite gneiss	arc-related plutons	Deformed and metamorphosed pre- and syn-orogenic I-type plutons of the southeastern Coast Belt; intruded during thrust imbrication and eastward underplating of paleocontinental margin; high-pressure phases record 35-40 km of crustal thickening
mlJ	plutonic	biotite-hornblende quartz-diorite	arc-related plutons	Terrane-stitching calc-alkaline/alkaline I-type plutons; intruded across boundaries of previously amalgamated terranes of the Coast and Intermontane belts; exhumed roots to coeval arc volcanics of the Harrison Lake and Bowen Island groups
MPv	volcanic	basaltic andesite, andesite, dacite flows, volcanic breccia, tuff, plagioclase-phyric flows	continental arc volcanics	CREVASSE CRAG COMPLEX: non-marine calc-alkaline continental arc volcanics; part of Pemberton Volcanic Belt; related to eastward subduction of the Farallon Plate; ascent of magmas and eruption of volcanic centers controlled by NE-trending, Miocene faults
MSL	metamorphic	mafic-intermediate-felsic meta-volcanic schist and gneiss, pelite, conglomerate	metamorphosed island arc assemblage	Thrust nappes in imbricate zone of Coast Belt Thrust System; protolith wholly or in part derived from Peninsula and Billhook Creek formations; metamorphosed in early Late Cretaceous (84-105 Ma).
MST	metamorphic	pelite, garnet-biotite, staurolite, kyanite and sillimanite schist, amphibolite, meta-pillow basalt, siliceous schist, phyllite, meta-sandstone	metamorphosed accretionary wedge	Poly-metamorphic core of Coast Belt Thrust System; derived from oceanic rocks of Bridge River Complex and overlying Cayoosh Assemblage; tectonically buried and metamorphosed in early Late Cretaceous(105-90 Ma) and Late Cretaceous (90-84 Ma) time
PTr	plutonic / metamorphic	diorite, amphibolite	island arc	Undivided Permian-Triassic plutons and metamorphosed equivalents; spatially associated with (possibly basement to) Late Triassic plutons and volcanics of the Mount Lytton Complex-Nicola arc, and Late Triassic volcanics of the Lillooet Lake Assemblage
Q	sedimentary	sand, silt, gravel, till	glacial/fluvial/lacustrine	Undivided surficial deposits including; glacial drift, alluvium, glaciofluvial-lacustrine sediments, till, colluvium, landslide deposits
TrL	volcanic	basalt-andesite flows, breccia, tuff, carbonate	island arc	Island arc tholeiites; green to purple, commonly amygdaloidal, pillowed and massive volcanic flows, flow breccia and tuff; may include lenses of Carboniferous limestone; stratigraphically overlain by Late Triassic clastics; basement to Harrison Lake arc

DEPOSIT TYPES

The Rogers Creek Property is being explored for porphyry style copper-gold-molybdenum mineralization associated with Miocene aged intrusive rocks within the Cascade Magmatic Arc. Sinclair (2007) provides a thorough review of geological settings within which economic porphyry-class deposits, or deposits associated with porphyry-class deposits, may be expected to occur. These are summarized in Figure 7 and Figure 8.

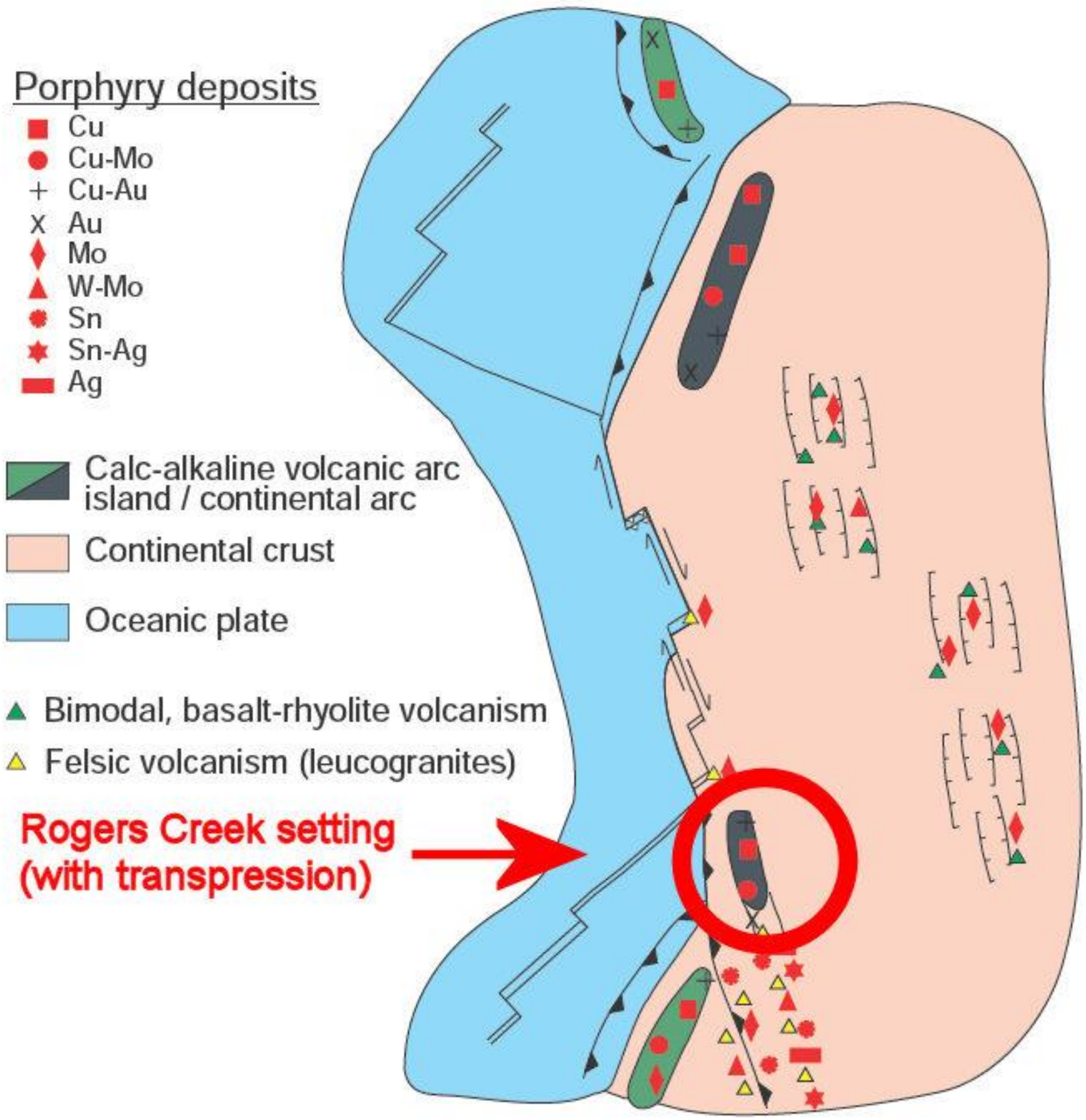


Figure 7: Tectonic settings of porphyry deposits (Sinclair, 2007).

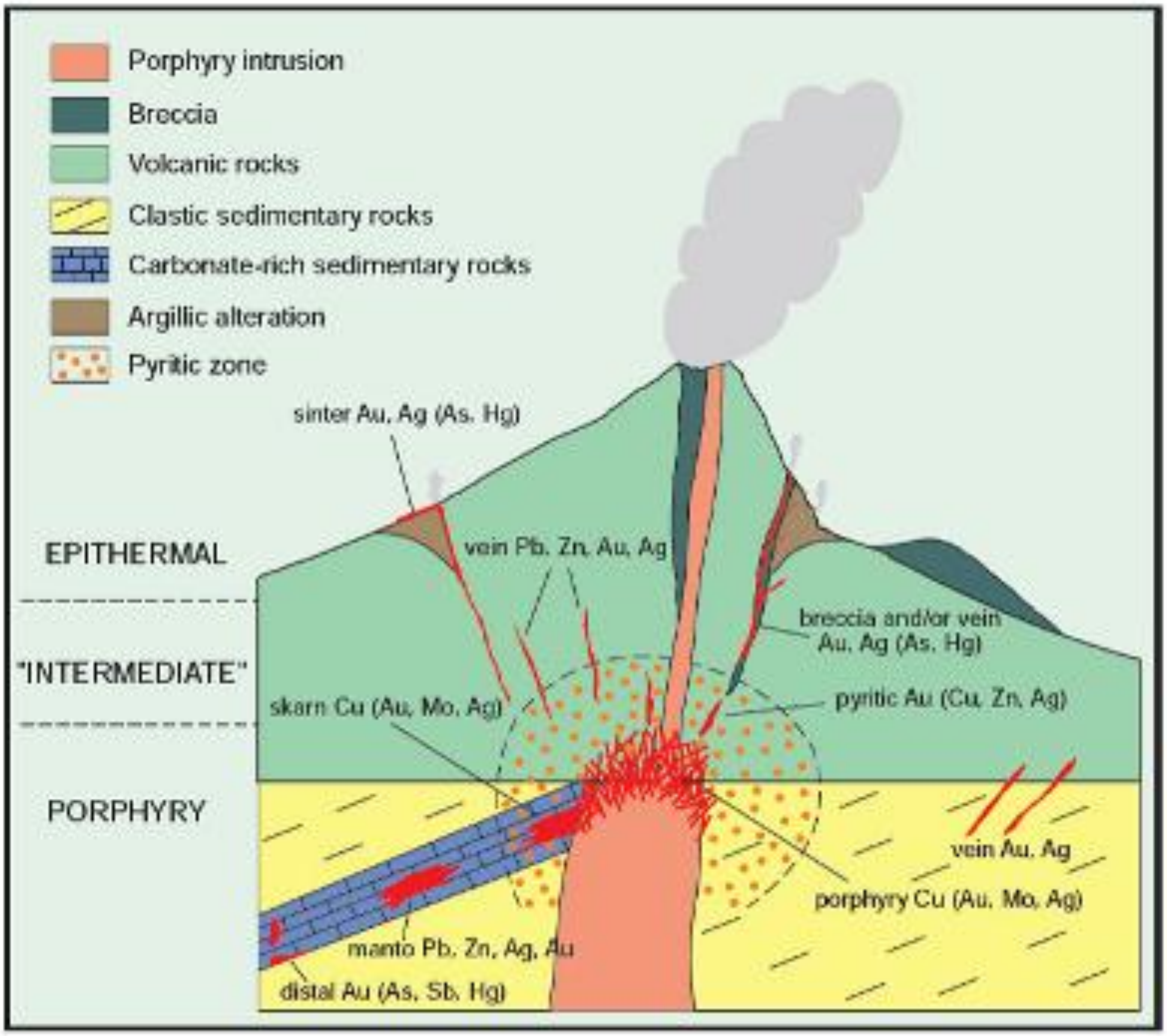


Figure 8: Schematic section through a porphyry Cu system and associated mineralization (Sinclair, 2007).

The geology and tectonic setting of the Rogers Creek Property bears a compelling similarity to the continental arc environment presented by Sinclair (2007) for giant porphyry style and associated deposits. Exploration requires identifying alteration and mineralization zonation patterns and syn-magmatic structures that may have controlled emplacement of the intrusive bodies and focussed migration of mineralizing fluids. Porphyry deposits are large low grade deposits characterised by disseminated sulfides within pervasively altered host rock making them an excellent target for IP geophysical surveys.

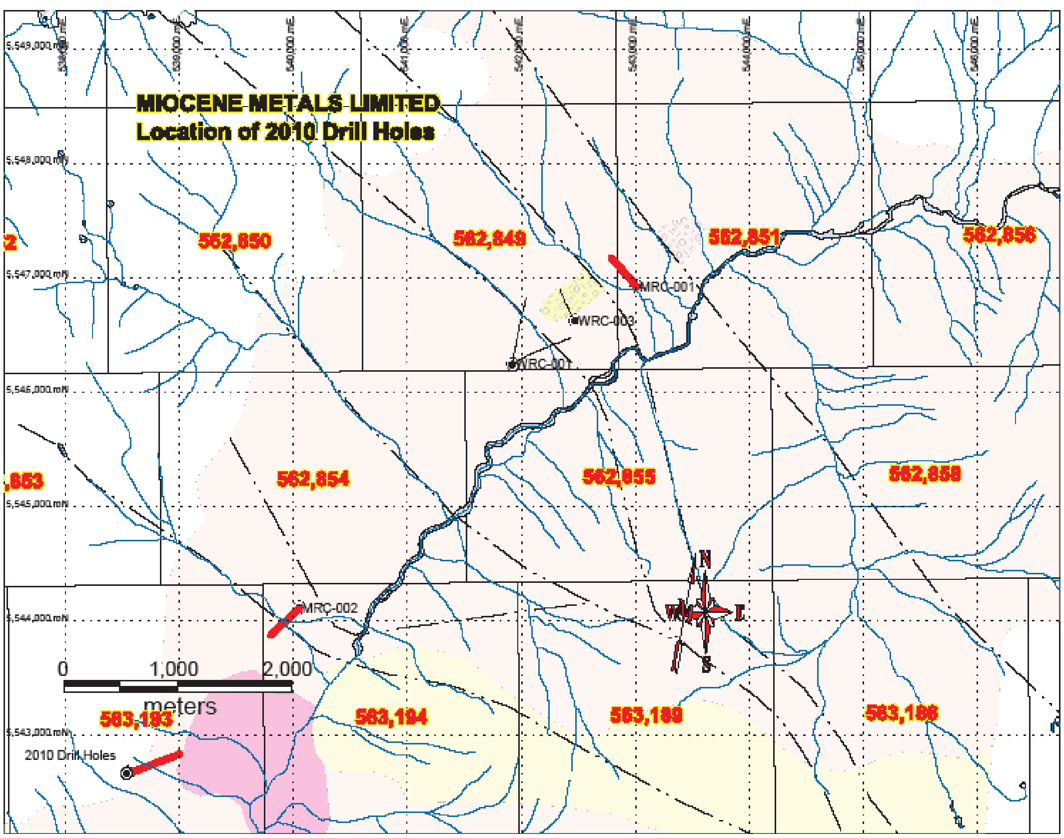
7 EXPLORATION PROGRAM 2011

DRILLING

A 1,024.39m drill program was carried out in the summer 2010 on the Rogers Creek property.

The program started on July 14th, 2010 and ended on July 30th, 2010. The company responsible for performing the drilling operation was Blackhawk Drilling from Smithers, BC. Miocene Metals Limited provided a 3-4 person staff for core logging, sampling and logistics. Blackhawk had 4 people on the ground including 2 drillers and 2 helpers working 12 hour shifts. Lizzie Bay Logging of Pemberton, BC supported the maintenance and service on the Rogers Creek Forest Service Road by providing an excavator and a grader including operators.. The core was transported from the drill-site to the Miocene Metals Limited core logging site, which was located 4-8 km to the south-west along the Rogers Creek Forest Service Road from the drill-sites. Here the core was measured, logged and marked for sampling, then cut and bagged; upon completion of each hole the samples were transported to ALS Chemex in Vancouver by Miocene Metals Limited personnel for assaying.

Figure 9: Drill Hole Location Plan



In total, 2 drill holes were drilled:

MRC-001: 582.32m length
MRC-002: 442.07m length

Drill core sampling was controlled by alteration, lithology and mineralization, with a maximum sample length of 2.0 m. All pervasive phyllic-altered rock intervals and parts of propylitic-altered portions were sampled. All drill core samples were split with a diamond saw. Half of the core was submitted to the lab for analysis and the other half was retained as a representative sample or for possible re-sampling. Every effort was taken to ensure that the sample sent to the lab was representative of the entire section of core; however, due to nugget effects it is not guaranteed that an assay could be repeated.

RESULTS

The following section presents details about the holes drilled and associated results:

MRC-001

This hole targeted a deep IP anomaly discovered after doing a 3D inversion on the geophysical data collected in 2009 as well as a zone of potassic alteration with associated copper mineralization found in bedrock mapping in 2009.

The first 300 meters of MRC-001 was apparently barren in Copper, Gold, Molybdenum, Silver, and Lead. Inversely there are heavily elevated Arsenic values through this interval. The hole was collared within a polymict breccia and stayed in it until 45m depth before transitioning into an andesite. The fault was located within the andesite and was breached at approximately 55 meters and was 3 meters wide. The hole returns back into a breccia from 72 to 244 meters with porphyritic units from 87 to 93, and 97 to 99 meters and a basaltic andesite sill or dike from 119 to 131 meters, and basalt from 210 to 214 meters. The remainder of the hole from 244 to 582 meters consisted of intercalated breccia and andesite with minor tuffaceous units. There is a heavily clay altered and hydrothermally deteriorated shear zone located from319.12 to 319.72 meters. This is the approximate location where element enrichments begin to be very apparent. From this point on there is a 200-300% increase in potassium and Thallium as well as significant increases in Copper, Gold, and Lead. Details of metal distribution are shown in Figure 10.

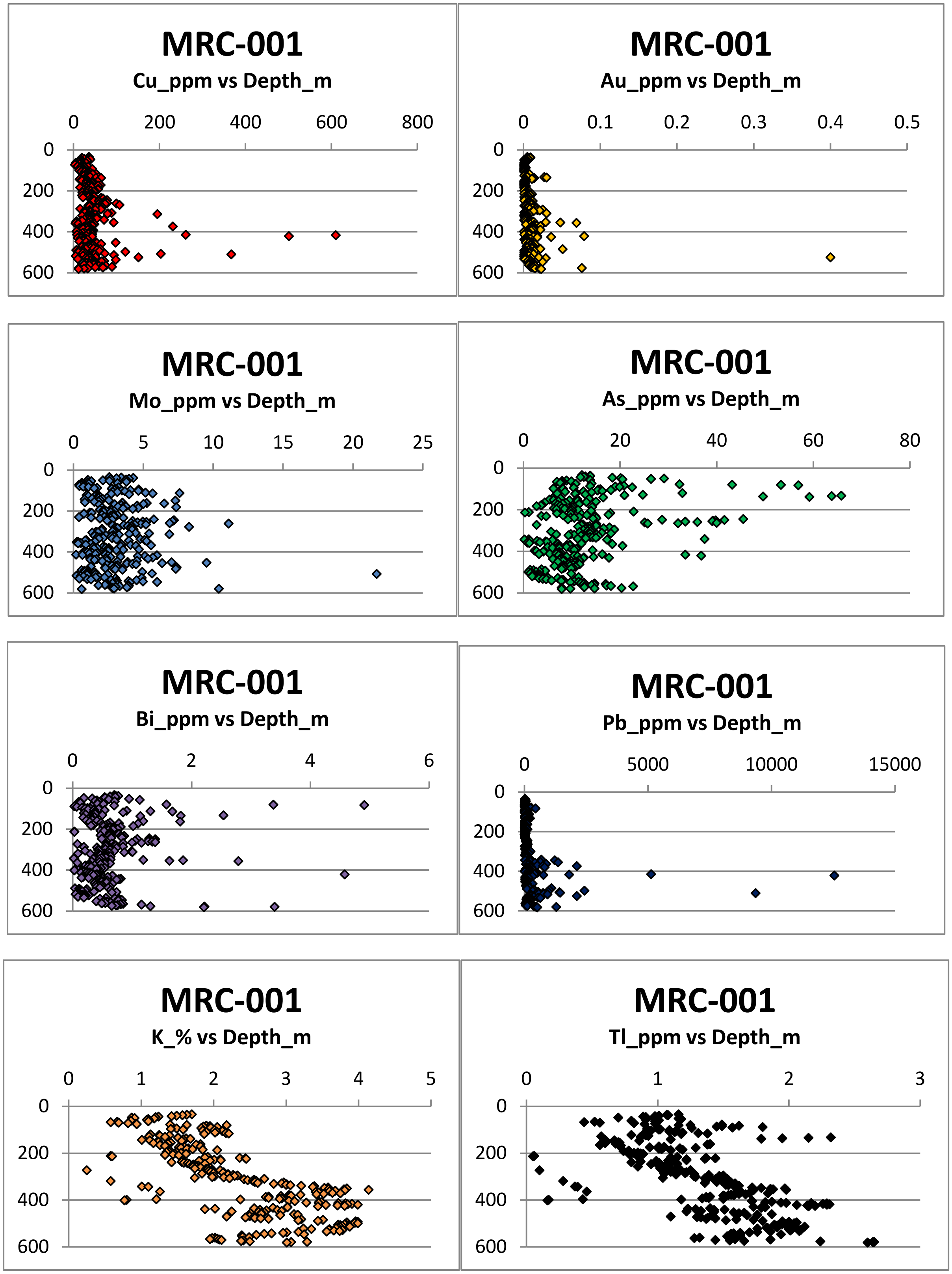


Figure 10: Distribution of Cu, Au, Mo, As, Bi, Pb, K, and Tl with depth of MRC-001.

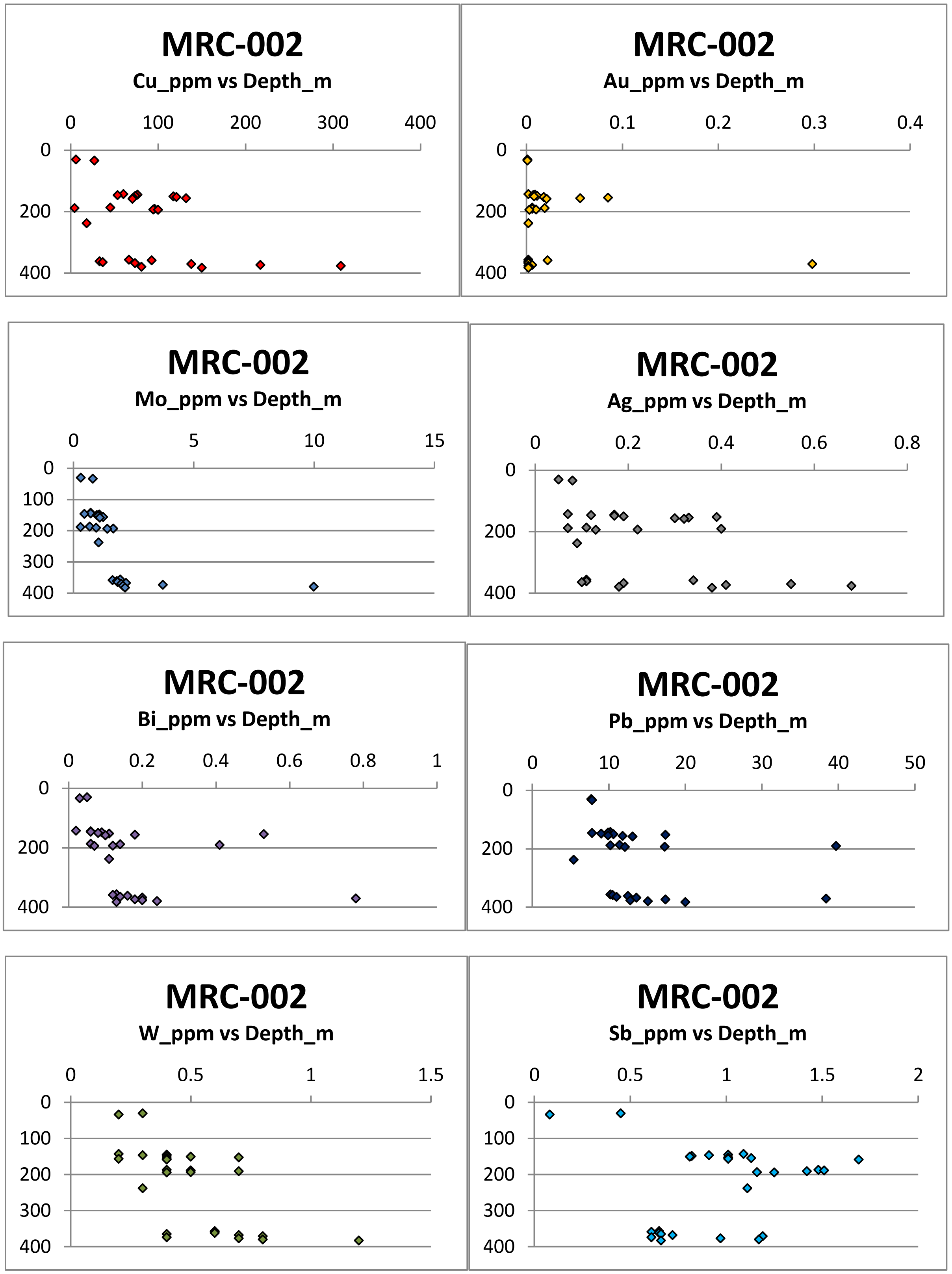


Figure 11: Distribution of Cu, Au, Mo, Ag, Bi, Pb, W, and Sb with depth of MRC-002.

MRC-002

The hole targeted an open ended gold in soil anomaly associated with a major structure located at Target II. The hole was collared within granodiorite and stayed in it until 56m depth before transitioning into an andesite and gneiss until 84 meters depth. From 84 to 442 meters the hole stayed within a quartz dioritic unit that was logged and separated into various zones and had small intercalated andesite and porphyritic units throughout. Two major zones were assayed from 150 to 200 meters and 350 to 400 meters. It is a Quartz Diorite from 150 to 200 meters that is somewhat foliated and shows minor mineralization and fractures and lower assayed metal values. On the other hand, the Quartz Diorite assayed from 350 to 388 and 390 to 400 meters had a higher percentage of mineralization that is fracture and vein controlled. There was a carbonate altered porphyritic unit from 388 to 390 meters that showed peaks in metal values during assaying. Details of metal distribution are shown in Figure 11

- Drill hole MRC-001 is mineralized from 300 meters onward along selected intervals with a marked increase down hole up to maximum values of 610 ppm Cu, 21.7 ppm Mo, 0.4 ppm Au, 478 ppm Sb, and 12,550 ppm Pb.
- Drill hole MRC-002 shows marked element enrichments down hole up to maximum values of 309 ppm Cu, 10 ppm Mo, and 0.3 ppm Au.

Cost of the Program

Direct drilling cost amounts to $126,244.26 while the appurtenant preparation and analysis of drill core samples amounts to $13,510.84.

8 CONCLUSIONS AND RECOMMENDATIONS

Conclusions

Though drilling did not intercept significant mineralization, the geological , structural and alteration and mineralization characteristics disclosed on the drill hole provided a good vectoring tool for follow-up drilling on the succeeding season.

Recommendations

It is recommended the recently obtained drill hole datasets be integrated with previously obtained project-wide datasets in order to locate and define better mineralized target particularly with respect to structural loci of mineralization which could be site of:

- More conducive (hydrous magma-related) intrusive
- Better permeability along intersection of arc-normal and arc parallel structures.

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A

APPENDIX A: STATEMENT OF QUALIFICATIONS OF JOSE SAYO GARCIA, P. GEO

I, Jose Sayo Garcia, of Unit 213-15380 102 A Avenue, City of Surrey, in the Province of British Columbia, DO HEREBY CERTIFY:

1) THAT I am the Vice President for Exploration of Miocene Metals Limited with office at Suite 310-1281 West Georgia St., Vancouver, BC V6E 3J7

2) THAT I am a graduate of the University of the Philippines with a Bachelor of Science degree in Geology in 1978, and a registered geologist in the Philippines with License number 0575 issued by the Philippine professional Regulation Commission.

3) THAT I am a Professional Geologist registered (#35362) in good standing with the Association of Professional Engineers and Geoscientists of British Columbia;

4) That I conducted the data compilation and review for the 2010 Drilling Program for Miocene Metals Limited Rogers Creek Project which is the subject of this assessment report.

5) THAT this report pertaining Miocene Metals Limited Shulaps properties, excluding sections explicitly noted as extracted from other reports, and excluding the Appendices B-F was written by myself.

DATED at Vancouver, British Columbia, this 26th day of October, 2011

PROFESSIONAL PROVINCE OF J. S. GARCIA # 35362 BRITISH COLUMBIA GEOSCIENTIST

Jose Sayo Garcia
Vice President for Exploration
Miocene Metals Limited

B.

APPENDIX B: Diamond Drill Logs

WALLBRIDGE MINING COMPANY LIMITED

DRILL HOLE REPORT

Hole Number **MRC-001** Project: **ROGERS_CREEK** Project Number: **677**

Drilling		**Casing**		**Core**		**Location**		**Other**	
Azimuth:	315	**Length:**	0	**Dimension:**	NQ	**Township:**		**Logged by:**	
Dip:	-60	**Pulled:**	no	**Storage:**	Field Locatio	**Claim No.:**		**Relog by:**	
Length:	582.32	**Capped:**	yes	**Section:**		**NTS:**		**Contractor:**	Black Hawk Drilling
Started:	14-Jul-10	**Cemented:**	no	**Hole Type**	DD	**Hole:**	SURFACE	**Spotted by:**	
Completed:	23-Jul-10							**Surveyed:**	yes
Logged:	27-Jul-10							**Surveyed by:**	Project Geo
								Geophysics:	IP

Comment:

Coordinate - Gemcom		**Coordinate - UTM**	
East:	543011	**East:**	543011
North:	5546922	**North:**	5546922
Elev.:	721	**Elev.:**	721
		Zone:	**NAD:**

Geophysic Contractor:

Left in hole: Nothing

Making water: yes

Multi shot survey: yes

Deviation Tests

Distance	*Azimuth*	*Dip*	*Type*	*Good*	*Comments*
0.00	315.00	-60.00	C	☑	

LITHOLOGY REPORT
- Detailed -

Hole Number **MRC-001** Project: **ROGERS_CREEK** Project Number: **677**

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
0.00	33.54	**CAS** CASING Overburden	***Sudbury Breccia :***									
33.54	44.88	**BX** BRECCIA Polymict Breccia, light grey, granular matrix with granodiorite, quartz diorite and quartzofeldspathic clasts. There are only minor visible sulfides.	***Sudbury Breccia :***	J924284	33.54	35.00	1.46	-	-	-	-	-
				J924283	35.00	36.88	1.88	-	-	-	-	-
				J924282	36.88	38.88	2.00	-	-	-	-	-
				J924281	38.88	40.88	2.00	-	-	-	-	-
				J924280	40.88	42.88	2.00	-	-	-	-	-
				J924279	42.88	44.88	2.00	-	-	-	-	-
44.88	54.88	**ANDS** ANDESITE Same as 57.97 to 72.6 meters. There is some hydrothermal carbonate breccia between 51 and 52 meters. Near surface Oxidation beginning to appear in this unit. Up to 0.25% disseminated sulfide throughout and up to 0.75% locally.	***Sudbury Breccia :***	J924278	44.88	46.88	2.00	-	-	-	-	-
				J924277	46.88	48.88	2.00	-	-	-	-	-
				J924276	48.88	50.88	2.00	-	-	-	-	-
				J924275	50.88	52.88	2.00	-	-	-	-	-
				J924274	52.88	54.88	2.00	-	-	-	-	-
54.88	57.97	**FLT** FAULT A 3.09 m fault run with very little recovery. The rock that is still there is fine grained, bleached, altered and has a lot of secondary pyrite.	***Sudbury Breccia :***	J924273	54.88	57.97	3.09	-	-	-	-	-
57.97	72.60	**ANDS** ANDESITE UNSURE of rock type. Appears to be a broken up andesitic sill or dyke thatis dark grey, fine grained with dark greenish black hornblende/pyroxene? However the unit is slightly to moderately magnetic on a local scale. Throughout and is soft and has a lot of carbonate alteration throughout it. There are ~ 0.25% pyrite throughout the unit. Upper contact is a fault with a lot of lost core.	***Sudbury Breccia :***	J924272	57.97	60.60	2.63	-	-	-	-	-
				J924271	60.60	62.60	2.00	-	-	-	-	-
				J924270	62.60	64.60	2.00	-	-	-	-	-
				J924269	64.60	66.60	2.00	-	-	-	-	-
				J924268	66.60	68.60	2.00	-	-	-	-	-

LITHOLOGY REPORT
- Detailed -

Hole Number **MRC-001** Project: **ROGERS_CREEK** Project Number: **677**

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
				J924267	68.60	70.60	2.00	-	-	-	-	-
				J924266	70.60	72.60	2.00	-	-	-	-	-
72.60	78.60	**BX** BRECCIA Dark grey, porphyry rich breccia that has varying degrees of clay alteration from mild to intense. There are sulfides, mainly pyrite with chalcopyrite throughout the unit. The entire upper 3 meters is crumbly and breaks easy.	***Sudbury Breccia :***	J924265	72.60	74.60	2.00	-	-	-	-	-
				J924264	74.60	76.60	2.00	-	-	-	-	-
				J924263	76.60	78.60	2.00	-	-	-	-	-
78.60	84.40	**CLAY** CLAY Light grey clay altered unit. Appears to be a heavily altered and cleyed breccia unit. There are disseminated sulfides throughout probably in the range of >1% pyrite. There will most likely be gold hits in this interval as well as a few meters above and below.	***Sudbury Breccia :***	J924262	78.60	80.60	2.00	-	-	-	-	-
				J924261	80.60	81.40	0.80	-	-	-	-	-
				J924260	81.40	83.40	2.00	-	-	-	-	-
				J924259	83.40	85.40	2.00	-	-	-	-	-
84.40	87.40	**BX** BRECCIA Same as 99 to 108.15 meters.	***Sudbury Breccia :***	J924258	85.40	87.40	2.00	-	-	-	-	-
87.40	93.40	**PORP** PORPHYRY BRECCIATED Intermediate to nearly crowded porphyry. Unsure if this is a megaclast with later minor brecciation and infiltration or the actual host rock to the breccia? The matrix is fine grained, dark grey and there are 2-3 mm wide porphyroblasts that have been altered to carbonate. There are minor sulfides, pyrite, but they appear to be rimming clasts and not within the porphyry itself.	***Sudbury Breccia :***	J924257	87.40	89.40	2.00	-	-	-	-	-
				J924256	89.40	91.40	2.00	-	-	-	-	-
				J924255	91.40	93.40	2.00	-	-	-	-	-
93.40	97.40	**BX** BRECCIA Same as 99 to 108.15 meters.	***Sudbury Breccia :***	J924254	93.40	95.40	2.00	-	-	-	-	-
				J924253	95.40	97.40	2.00	-	-	-	-	-

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
97.40	99.00	**PORP** PORPHYRY UNSURE. It may be a large raft of partially brecciated, intermediately crowded porphyry? Dark grey, fine grained matrix with equigranular grains approximately 2-3 mm in size which are now carbonate. The carbonitization would brobably explain why the crystals are not euhedral. There appears to be a fine dusting of sulfides throughout but am unsure, it is very difficult to tell.	***Sudbury Breccia :***	J924252	97.40	99.00	1.60	-	-	-	-	-
99.00	108.15	**BX** BRECCIA Monomict, in-situ jigsaw breccia with pale milky green clasts up to 30cm in size that appear to possibly be porphyritic. The matrix is reddish brown and is probably hematite overprinting. There are sulfides throughout. Up to 0.75% pyrite with minor chalcopyrite? The matrix may be dark as well because of fine sulfides throughout it and rimming the clasts. The lower contact to the other breccia unit is completely destroyed and crumbly hosting a lot of clays for at least 1 meter into it.	***Sudbury Breccia :***	J924251	99.00	100.15	1.15	-	-	-	-	-
				J924250	100.15	102.15	2.00	-	-	-	-	-
				J924249	102.15	104.15	2.00	-	-	-	-	-
				J924248	104.15	106.15	2.00	-	-	-	-	-
				J924247	106.15	108.15	2.00	-	-	-	-	-
108.15	119.00	**BX** BRECCIA Same breccia as 131.40 to 139.40 meters. There is heavy clay alteration between 115 and 121 meters as well as near the contact to the upper monomict breccia from ~ 108 to 110 meters.	***Sudbury Breccia :***	J924246	108.15	111.00	2.85	-	-	-	-	-
				J924245	111.00	113.00	2.00	-	-	-	-	-
				J924244	113.00	115.00	2.00	-	-	-	-	-
				J924243	115.00	117.00	2.00	-	-	-	-	-
				J924242	117.00	119.00	2.00	-	-	-	-	-
119.00	131.40	**BASAND** BASALTIC ANDESITE Dyke or Sill, with a -60 dip on DDH and a 50dtca orientation of contact and no oriented core, it could be either or?? Fine grained, dark brownish black, soft with 1-2mm carbonate nodules throughout up to 7% of the unit. No visible sulfides. The lower contact is at ~50 dtca.	***Sudbury Breccia :***	J924241	119.00	121.00	2.00	-	-	-	-	-
				J924240	121.00	123.00	2.00	-	-	-	-	-
				J924239	123.00	125.00	2.00	-	-	-	-	-
				J924238	125.00	127.00	2.00	-	-	-	-	-
				J924237	127.00	129.00	2.00	-	-	-	-	-
				J924236	129.00	131.40	2.40	-	-	-	-	-

WALLBRIDGE MINING COMPANY LIMITED

LITHOLOGY REPORT

- Detailed -

Hole Number **MRC-001** Project: **ROGERS_CREEK** Project Number: **677**

From (m)	To (m)	Lithology	Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
131.40	139.40	**BX** ***Sudbury Breccia :*** BRECCIA Dark steel grey breccia, definite change from the pale milky green breccia below. Sharp increase in mineralization as well from the breccia below. There is disseminated and fracture controlled pyrite+/- chalcopyrite up to 0.5% locally and probably about 0.2 to 0.3% overall. There are a high number of fracture filling veinlets of various types and orientations. There are veinlets of quartz, anhydrite/gypsum, and a dark black coloroed veinlet. Some have alteration halos and some don't. There is fracture filling pyrite+chalcopyrite as well as disseminations throughout. There are also a couple spots with a milky white matrix that looks late stage hydrothermal, in-situ brecciation, secondary after initial brecciation. The clast composition is mainly smaller clasts of quartz diorite and granodiorite with a couple larger clasts up to 8 cm in size. This breccia is most likely the same breccia as below but it has been completely cooked up and altered by the dyke above and late stage fluids dropped out sulfides. The upper contact is approximately 50 dtca.	J924235	131.40	133.40	2.00	-	-	-	-	-
			J924234	133.40	135.40	2.00	-	-	-	-	-
			J924233	135.40	137.40	2.00	-	-	-	-	-
			J924232	137.40	139.40	2.00	-	-	-	-	-
139.40	210.00	**BX** ***Sudbury Breccia :*** BRECCIA Same breccia as below basalt sill/dyke but not as altered. There are a couple anhydrite? And carbonate fragments approximately 3-6cm in length and 2 cm in width at 206 meters, pictures were taken. There is varying degrees of dark red hematite overprinting throughout as well as a few large clasts of the same dull green porphyry clasts as below. Only minor sulfides were observed. It is moderately to heavily broken and clay altered from 174 to 188 meters. There are a lot of greenish porphyry clasts throughout the unit. Only minor sulfides have been observed. There is a hematite+Anhydrite/gypsum? Zone of alteration from 148.20 to 148.70 meters with small blebs and minor disseminations of pyrite surrounding it within 3-4 meters of either side. Hematite from 151 to 154 meters. The upper contact to the altered and mineralized breccia is crumb	J924231	139.40	142.00	2.60	-	-	-	-	-
			J924230	142.00	144.00	2.00	-	-	-	-	-
			J924229	144.00	146.00	2.00	-	-	-	-	-
			J924228	146.00	148.00	2.00	-	-	-	-	-
			J924227	148.00	150.00	2.00	-	-	-	-	-
			J924226	150.00	152.00	2.00	-	-	-	-	-
			J924225	152.00	154.00	2.00	-	-	-	-	-
			J924224	154.00	156.00	2.00	-	-	-	-	-
			J924223	156.00	158.00	2.00	-	-	-	-	-
			J924222	158.00	160.00	2.00	-	-	-	-	-
			J924221	160.00	162.00	2.00	-	-	-	-	-
			J924220	162.00	164.00	2.00	-	-	-	-	-
			J924219	164.00	166.00	2.00	-	-	-	-	-
			J924218	166.00	168.00	2.00	-	-	-	-	-
			J924217	168.00	170.00	2.00	-	-	-	-	-
			J924216	170.00	172.00	2.00	-	-	-	-	-

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
				J924215	172.00	174.00	2.00	-	-	-	-	-
				J924214	174.00	176.00	2.00	-	-	-	-	-
				J924213	176.00	178.00	2.00	-	-	-	-	-
				J924212	178.00	180.00	2.00	-	-	-	-	-
				J924211	180.00	182.00	2.00	-	-	-	-	-
				J924210	182.00	184.00	2.00	-	-	-	-	-
				J924209	184.00	186.00	2.00	-	-	-	-	-
				J924208	186.00	188.00	2.00	-	-	-	-	-
				J924207	188.00	190.00	2.00	-	-	-	-	-
				J924206	190.00	192.00	2.00	-	-	-	-	-
				J924205	192.00	194.00	2.00	-	-	-	-	-
				J924204	194.00	196.00	2.00	-	-	-	-	-
				J924203	196.00	198.00	2.00	-	-	-	-	-
				J924202	198.00	200.00	2.00	-	-	-	-	-
				J924201	200.00	202.00	2.00	-	-	-	-	-
				J924200	202.00	204.00	2.00	-	-	-	-	-
				J924199	204.00	206.00	2.00	-	-	-	-	-
				J924198	206.00	208.00	2.00	-	-	-	-	-
				J924197	208.00	210.00	2.00	-	-	-	-	-
210.00	214.40	**BSLT** BASALT Very fine grained to fine grained, dark brownish black, very soft, with 10-15% 1mm sized carbonate nodules throughout. It has small sub-millimeter needles and grains. There are no visible sulfides. Probably a basaltic dyke or sill. Upper and lower contacts appear to be approximately 50 dtca and are quite sharp.	***Sudbury Breccia :***	J924196	210.00	212.40	2.40	-	-	-	-	-
				J924195	212.40	214.40	2.00	-	-	-	-	-

LITHOLOGY REPORT

- Detailed -

WALLBRIDGE MINING COMPANY LIMITED

Hole Number **MRC-001** Project: **ROGERS_CREEK** Project Number: **677**

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
214.40	243.70	**BX** BRECCIA Typical breccia that has been seen below the ANDS unit below. There are large clasts and hematite alteration of the breccia matrix from 235.20 to 236.20 meters. From 232.80 to 235.20 the breccia is finer grained with less that 5% clasts over 1cm and no visible sulfides or alteration. The breccia from 214.40 to 232.80 is 85-90% large clasts with the matrix being small grunular clasts as well. This zone is heavily altered by hematite and the clasts are stained a dull green to varying degrees throughout the unit. The clasts are stained dull green or bleached by a mily cream colored green especially where hematite alteration is most intense. Most of the clasts are granodiorite, quartz diorite and porphyry. The upper contact is at 50 dtca.	***Sudbury Breccia :***	J924194	214.40	216.70	2.30	-	-	-	-	-
				J924193	216.70	218.70	2.00	-	-	-	-	-
				J924192	218.70	220.70	2.00	-	-	-	-	-
				J924191	220.70	222.70	2.00	-	-	-	-	-
				J924190	222.70	224.70	2.00	-	-	-	-	-
				J924189	224.70	226.70	2.00	-	-	-	-	-
				J924188	226.70	228.70	2.00	-	-	-	-	-
				J924187	228.70	230.70	2.00	-	-	-	-	-
				J924186	230.70	232.70	2.00	-	-	-	-	-
				J924185	232.70	233.70	1.00	-	-	-	-	-
				J924184	233.70	235.70	2.00	-	-	-	-	-
				J924183	235.70	237.70	2.00	-	-	-	-	-
				J924182	237.70	239.70	2.00	-	-	-	-	-
				J924181	239.70	241.70	2.00	-	-	-	-	-
				J924180	241.70	243.70	2.00	-	-	-	-	-
243.70	245.70	**ANDS** ANDESITE Same unit as below at 249 to 266 meters.	***Sudbury Breccia :***	J924179	243.70	245.70	2.00	-	-	-	-	-
245.70	249.00	**BX** BRECCIA This is a small altered unit of breccia between 2 andesitic? Sills or dykes. The clasts in it are mostly porphyritic and are pervasively tinted green. Some clasts have a milky whitish pink halo around them and minor sulfides. Pictures of some of these clasts were taken. The upper contact is at 50 dtca while the lower is at 40 dtca and are quite distinct with the nearby breccia matrix appearing to be infiltrated by the andesite. This may be caused by intrusion of the andesite syn- or early post formation of the breccia. This breccia unit is probably a large block that broke off the roof of the sill and sat in the middle or was moved from another spot.	***Sudbury Breccia :***	J924178	245.70	247.70	2.00	-	-	-	-	-
				J924177	247.70	249.00	1.30	-	-	-	-	-

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
249.00	266.06	**ANDS** ANDESITE UNSURE OF ROCKTYPE!! If I saw this in Sudbury, I would think it was fine grained QD with only minor clasts. It is fg, granular and grey to dark grey in color. It has a minor amount of small clasts in it that were probably ripped from the brecciated wallrock. There are also large fragments of the surrounding breccia in it with porphyritic clasts. Most of the smaller 1mm to 1cm sized clasts are quartz or granitoid. The fragments only make up approximately 3-5% of the unit.	***Sudbury Breccia :***	J924176	249.00	250.06	1.06	-	-	-	-	-
				J924175	250.06	252.06	2.00	-	-	-	-	-
				J924174	252.06	254.06	2.00	-	-	-	-	-
				J924173	254.06	256.06	2.00	-	-	-	-	-
				J924172	256.06	258.06	2.00	-	-	-	-	-
				J924171	258.06	260.06	2.00	-	-	-	-	-
				J924170	260.06	262.06	2.00	-	-	-	-	-
				J924169	262.06	264.06	2.00	-	-	-	-	-
				J924168	264.06	266.06	2.00	-	-	-	-	-
266.06	273.22	**BX** BRECCIA Same breccia as 275 meters. Has a lot of porphyritic clasts up to 25cm in size and probably constituting 40% of the clasts. The porphyry clasts matrix appear to be all pervasively tinted green.	***Sudbury Breccia :***	J924167	266.06	267.22	1.16	-	-	-	-	-
				J924166	267.22	269.22	2.00	-	-	-	-	-
				J924165	269.22	271.22	2.00	-	-	-	-	-
				J924164	271.22	273.22	2.00	-	-	-	-	-
273.22	273.72	**BASAND** BASALTIC ANDESITE Dark grey to black, very fine grained with carbonate 1-2mm nodules throughout. Probably a thin sill or dyke that cooked up and altered the surrounding breccia. The lower contact is indistinguishable for getting an orientation but the upper contact is separated from the overlying breccia by an anhydrite veinltet at approximately 20 dtca.	***Sudbury Breccia :***	J924163	273.22	273.72	0.50	-	-	-	-	-
273.72	319.12	**BX** BRECCIA Appears to be the same breccia as below the shear with the same clast compositions including milky green colored/bleached porphyry clasts up to 60cm in size with an intermediate crowding texture. There are zones of hematite alteration from 301 to 302 meters. There is some minor mineralization up to 0.1% py+/-cpy throughout most of the unit, however there is ~3-4% blebby and remobilized chalcopyrite and pyrite within the outer rim of a 40 sm clast and some disseminations in the surrounding matrix from 290.90 to 291.40 meters. The mineralized clast has a dark brown, very fine grained siliceous? Core and a lighter greyish green 2cm outer rim. There are numerous crosscutting milky white 1mm wide veinlets of possibly anhydrite? They do not effervesce and they vary in orientation from 35 to 75 dtca.	***Sudbury Breccia :***	J924162	273.72	276.12	2.40	-	-	-	-	-
				J924161	276.12	278.12	2.00	-	-	-	-	-
				J924160	278.12	280.12	2.00	-	-	-	-	-
				J924159	280.12	282.12	2.00	-	-	-	-	-
				J924158	282.12	284.12	2.00	-	-	-	-	-
				J924157	284.12	286.12	2.00	-	-	-	-	-
				J924156	286.12	288.12	2.00	-	-	-	-	-

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
				J924155	288.12	290.12	2.00	-	-	-	-	-
				J924154	290.12	292.12	2.00	-	-	-	-	-
				J924153	292.12	294.12	2.00	-	-	-	-	-
				J924152	294.12	296.12	2.00	-	-	-	-	-
				J924151	296.12	298.12	2.00	-	-	-	-	-
				J924150	298.12	300.12	2.00	-	-	-	-	-
				J924149	300.12	302.12	2.00	-	-	-	-	-
				J924148	302.12	304.12	2.00	-	-	-	-	-
				J924147	304.12	306.12	2.00	-	-	-	-	-
				J924146	306.12	308.12	2.00	-	-	-	-	-
				J924145	308.12	310.12	2.00	-	-	-	-	-
				J924144	310.12	312.12	2.00	-	-	-	-	-
				J924143	312.12	314.12	2.00	-	-	-	-	-
				J924142	314.12	316.12	2.00	-	-	-	-	-
				J924141	316.12	318.12	2.00	-	-	-	-	-
				J924140	318.12	319.12	1.00	-	-	-	-	-
319.12	319.72	**SHEAR** SHEAR Unsure if if is just a small dyke but it is heavily altered with clasy and is very soft and appears somewhat foliated and has a few boudined carbonate lenses in it. The competent part of it is very fine grained and jet black with minor carbonate nodules. Contact orientations can not be determined. The breccia on either side of it is extremely clay altered and hydrothermally deteriorated.	***Sudbury Breccia :***	J924139	319.12	319.72	0.60	-	-	-	-	-
319.72	341.72	**BX** BRECCIA Same breccia as interval from 364 to 395 meters. There are patches of heavy clay alteration of the breccia matrix from 339.50 to 341.72 and from 319.72 to 320.72 with weaker clay alteration from approximately 330 to 339.5 meters. Several Plag Porphyry megaclasts up to 20cm in size near upper contact.	***Sudbury Breccia :***	J924138	319.72	321.72	2.00	-	-	-	-	-
				J924137	321.72	323.72	2.00	-	-	-	-	-
				J924136	323.72	325.72	2.00	-	-	-	-	-
				J924135	325.72	327.72	2.00	-	-	-	-	-
				J924134	327.72	329.72	2.00	-	-	-	-	-
				J924133	329.72	331.72	2.00	-	-	-	-	-

From (m)	*To (m)*	*Lithology*		*Sample #*	*From*	*To*	*Length*	*Au (g/t)*	*Pt (g/t)*	*Pd (g/t)*	*Ni (%)*	*Cu (%)*
				J924132	331.72	333.72	2.00	-	-	-	-	-
				J924131	333.72	335.72	2.00	-	-	-	-	-
				J924130	335.72	337.72	2.00	-	-	-	-	-
				J924129	337.72	339.72	2.00	-	-	-	-	-
				J924128	339.72	341.72	2.00	-	-	-	-	-
341.72	344.10	**ANDS** ANDESITE Fg, greyish green volcanic I think. Could possibly be a lamprophyre dyke but unsure. It is mafic either way. Has approximately7-8% small, 1-2mm, white granules throughout it that appear to be a carbonate of some sort. The lower contact is at 20 dtca while theupper is 30 dtca. There are no visible sulfides.	***Sudbury Breccia :***	J924127	341.72	343.10	1.38	-	-	-	-	-
				J924126	343.10	344.10	1.00	-	-	-	-	-
344.10	363.10	**BX** BRECCIA Same breccia as interval from 364 to 395 meters. There is a hematite alteration zone around 362 meters and what appears to be a slight potassic alteration zone at 361 meters. There are only minor disseminated sulfides in this unit. Heavy hematite infill alteration of the breccia matrix from 347 to 357 meters with some greenish bleaching of porphyritic clasts in this zone. Minor sulfides through the hematite altered zone as well with a few small alteration veinlets crosscutting with minor pyrite and chalcopyrite.	***Sudbury Breccia :***	J924125	344.10	345.10	1.00	-	-	-	-	-
				J924124	345.10	347.10	2.00	-	-	-	-	-
				J924123	347.10	349.10	2.00	-	-	-	-	-
				J924122	349.10	351.10	2.00	-	-	-	-	-
				J924121	351.10	353.10	2.00	-	-	-	-	-
				J924120	353.10	355.10	2.00	-	-	-	-	-
				J924119	355.10	357.10	2.00	-	-	-	-	-
				J924118	357.10	359.10	2.00	-	-	-	-	-
				J924117	359.10	361.10	2.00	-	-	-	-	-
				J924116	361.10	363.10	2.00	-	-	-	-	-
363.10	364.75	**ANDS** ANDESITE Fg, greyish green volcanic I think. Could possibly be a lamprophyre dyke but unsure. It is mafic either way. Has approximately 5% small, 1-2mm, white granules throughout it that appear to be a carbonate of some sort. The lower contact is at 25 dtca while theupper is irregular and broken and cannot be determined. There are minor disseminated sulfides throughout which are probably just pyrite.	***Sudbury Breccia :***	J924115	363.10	364.75	1.65	-	-	-	-	-

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From (m)	To (m)	Lithology	Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
364.75	395.80	**BX** *Sudbury Breccia :* BRECCIA Greyish green breccia with quartz diorite, granodiorite, quartzofeldspathic and porphyritic clasts. The porphyritic clasts appear to be the largest again up to 10cm in size with all the rest being between 0.5 to 8 cm in size. The contact to the lower andesite is altered and looks possibly cooked up a bit? There are very little sulfides throughout and what is there appears to be pyrite. The breccia has all the common alterations of the other breccias in the hole including bleaching and possibly epidote overprinting with minor zones of weak hematitic matrix overprinting. However, there are very minor late stage alteration veins that hosted the mineralization farther down the hole. There is however a very large alteration vein that has a potassic? Core and a sodic/anhydrite? Halo and pyrite rimming between 378.95 and 379.20 meters at ~ 15-20 dtca. Sulfides in that vein interval are ~0.5% pyrite. At 373 meters there is a molybdenite veinlet approximately 0.25 -0.50 cm in width and at 25-30 dtca with an anhydrite and k-spar alteration halo.	J924114	364.75	366.40	1.65	-	-	-	-	-
			J924113	366.40	368.40	2.00	-	-	-	-	-
			J924112	368.40	370.40	2.00	-	-	-	-	-
			J924111	370.40	372.40	2.00	-	-	-	-	-
			J924110	372.40	374.40	2.00	-	-	-	-	-
			J924109	374.40	376.40	2.00	-	-	-	-	-
			J924108	376.40	378.40	2.00	-	-	-	-	-
			J924107	378.40	379.40	1.00	-	-	-	-	-
			J924106	379.40	380.60	1.20	-	-	-	-	-
			J924105	380.60	381.80	1.20	-	-	-	-	-
			J924104	381.80	383.80	2.00	-	-	-	-	-
			J924103	383.80	385.80	2.00	-	-	-	-	-
			J924102	385.80	387.80	2.00	-	-	-	-	-
			J924101	387.80	389.80	2.00	-	-	-	-	-
			J924100	389.80	391.80	2.00	-	-	-	-	-
			J924099	391.80	393.80	2.00	-	-	-	-	-
			J924098	393.80	395.80	2.00	-	-	-	-	-
395.80	397.50	**ANDS** *Sudbury Breccia :* ANDESITE Fg, greyish green volcanic I think. Could possibly be a lamprophyre dyke but unsure. It is mafic either way. Has approximately 5% small, 1-2mm, white granules throughout it that appear to be a carbonate of some sort. The upper contact is at 35 dtca while the lower is irregular and broken and cannot be determined. There are minor disseminated sulfides throughout which are probably just pyrite.	J924097	395.80	397.50	1.70	-	-	-	-	-
397.50	398.50	**TUFF** *Sudbury Breccia :* TUFF Some type of volcaniclastic deposit with quartz eyes and possibly pyroxene or amphibole grains as well. The matrix is light greyish green and very fine grained. There are no visible sulfides in it.	J924096	397.50	398.50	1.00	-	-	-	-	-

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From (m)	To (m)	Lithology	Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
398.50	402.00	**ANDS** ***Sudbury Breccia :*** ANDESITE Fg, greyish green volcanic I think. Could possibly be a lamprophyre dyke but unsure. It is mafic either way. Has approximately 5% small, 1-2mm, white granules throughout it that appear to be a carbonate of some sort. The upper contact is at 50 dtca while the lower is at 20 dtca. There are minor disseminated sulfides throughout which are probably just pyrite.	J924095	398.50	400.00	1.50	-	-	-	-	-
			J924094	400.00	402.00	2.00	-	-	-	-	-
402.00	441.82	**BX** ***Sudbury Breccia :*** BRECCIA Polymict breccia with granodiorite, quartz diorite, andesitic and quartzofeldspathic clasts ranging from 2mm to 5cm in size. Thjerer are large megaclasts of altered plagioclase intermediately crowded porphyry from 432 meters to 440 meters. Parts of the breccia look like they may almost be a conglomerate or metasedimentary deposit in appearance since the clasts are all 2-3 mm in size, are sub-rounded and it is clats supported but also appears to become finer grained as you travel up the hole - This may actually be a large crowded porphyry clast that is ~2.5 meters in size?? There are several areas of creamy whitish green bleaching as well as several crosscutting late stage alteration c=veinlets up to 1 cm wide and between 35 and 50 dtca. There is bleaching from 426.8 to 427.5 meters as well as 425.30 to 425.70 meters and several other smaller zones throughout the unit. There is disseminated pyrite and chalcopyrite throughout the unit as well as several moly+/- chalcopyrite veinlets associated with the late stage alteration veins of quartz and k-spar as well as what could possibly be sphalerite veinlets (Clinton?) associated with some moly. There is hematitic breccia matrix alteration throughout the higher concentrations of mineralization. The mineralization is probably 0.5% to 0.75% overall in this unit with a higher concentration between 410 and 420 meters where it may be up to 1.5% moly and 0.5% chalcopyrite+/- sphalerite. The upper portion of the unit from 402 to 412 meters also appears to be slightly bleached but it is tinged green so it may be a pervasive epidote alteration caused by the intrusion of the Lamprophyre dyke above? The moly veinlets are at: 1mm at 408.2m and 60 dtca, 3-4mm at 414.41m at 50 dtca, bodinaged 1mm through a 1cm alteration vein at 418.68m and 50 dtca, and a 1cm wide moly veinlet at 421.0 and 50 dtca. The upper contact to the mafic dyke is irregular and broken and I can't get an orientation from it.	J924093	402.00	404.00	2.00	-	-	-	-	-
			J924092	404.00	406.00	2.00	-	-	-	-	-
			J924091	406.00	408.00	2.00	-	-	-	-	-
			J924090	408.00	410.00	2.00	-	-	-	-	-
			J924089	410.00	412.00	2.00	-	-	-	-	-
			J924088	412.00	413.00	1.00	-	-	-	-	-
			J924087	413.00	414.00	1.00	-	-	-	-	-
			J924086	414.00	415.00	1.00	-	-	-	-	-
			J924085	415.00	417.00	2.00	-	-	-	-	-
			J924084	417.00	419.00	2.00	-	-	-	-	-
			J924083	419.00	420.78	1.78	-	-	-	-	-
			J924082	420.78	421.78	1.00	-	-	-	-	-
			J924081	421.78	423.78	2.00	-	-	-	-	-
			J924080	423.78	425.78	2.00	-	-	-	-	-
			J924079	425.78	427.82	2.04	-	-	-	-	-
			J924078	427.82	429.82	2.00	-	-	-	-	-
			J924077	429.82	431.82	2.00	-	-	-	-	-
			J924076	431.82	433.82	2.00	-	-	-	-	-
			J924075	433.82	435.82	2.00	-	-	-	-	-
			J924074	435.82	437.82	2.00	-	-	-	-	-
			J924073	437.82	439.82	2.00	-	-	-	-	-
			J924072	439.82	441.82	2.00	-	-	-	-	-

From (m)	To (m)	Lithology	Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
441.82	451.32	**IIV** ***Sudbury Breccia :*** INTERMEDIATE VOLCANIC Possibly a volcaniclastic unit. Intermediate to felsic in nature with crosscutting milky white veinlets throughout at varying angles but most are between 75 and 85 dtca. The veinlets can number up to 20 to 25 per meter. The veinlets are not carbonate or quartz, they may be anhydrite or gypsum, they are soft but do not effervesce. There is disseminated pyrite and possibly chalcopyrite throughout the entire unit comprising ~ 1-2% of it. There is a clay seam located from 449.70m to 450.0m.	J924071	441.82	443.32	1.50	-	-	-	-	-
			J924070	443.32	445.32	2.00	-	-	-	-	-
			J924069	445.32	447.32	2.00	-	-	-	-	-
			J924068	447.32	449.32	2.00	-	-	-	-	-
			J924067	449.32	451.32	2.00	-	-	-	-	-
451.32	489.90	**BX** ***Sudbury Breccia :*** BRECCIA Polymict, dark greyish green, similar to the unit below from 545 to 575.4 meters. There are intermediate porphyry clasts throughout that are approximately 10-15 cm in size and sub-angular. There are varying degrees of hematitic altered breccia matrix throughout. There appears to be finely disseminated pyrite and possibly chalcopyrite throughout most of the unit. The upper 3 meters of the unit are heavily altered by possibly sericite and bleaching.	J924066	451.32	453.32	2.00	-	-	-	-	-
			J924065	453.32	455.32	2.00	-	-	-	-	-
			J924064	455.32	457.32	2.00	-	-	-	-	-
			J924063	457.32	459.32	2.00	-	-	-	-	-
			J924062	459.32	461.32	2.00	-	-	-	-	-
			J924061	461.32	463.32	2.00	-	-	-	-	-
			J924060	463.32	465.32	2.00	-	-	-	-	-
			J924059	465.32	467.32	2.00	-	-	-	-	-
			J924058	467.32	469.32	2.00	-	-	-	-	-
			J924057	469.32	471.32	2.00	-	-	-	-	-
			J924056	471.32	473.32	2.00	-	-	-	-	-
			J924055	473.32	475.32	2.00	-	-	-	-	-
			J924054	475.32	477.32	2.00	-	-	-	-	-
			J924053	477.32	479.32	2.00	-	-	-	-	-
			J924052	479.32	481.32	2.00	-	-	-	-	-
			J924051	481.32	483.32	2.00	-	-	-	-	-
			J924050	483.32	485.32	2.00	-	-	-	-	-
			J924049	485.32	487.32	2.00	-	-	-	-	-
			J924048	487.32	489.90	2.58	-	-	-	-	-

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From (m)	To (m)	Lithology	Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
489.90	545.00	**BX** *Sudbury Breccia :* **2B2** BRECCIA Polymict, light beige green which is probably an altered version of the Breccia below this interval. There are varying degrees of hematite matrix infill from ~ 528 to 536 meters. Deepest visible moly disseminations occur at ~ 532 meters depth in the hole. Approximately 531 meters is the deepest occurrence of the late stage alteration veinlets that host the moly+cpy mineralization. The alteralation veinlets appear to be associated with the overall bleaching and hematite alteration of the core. At 524.80m is the deepest occurrence of moly and chalcopyrite as fracture filling with quartz+K-spar+gypsum +carbonate veins and is ~ 1-2mm in width. The largest of the veinlets in this interval is ~ 510.52m and is ~ 0.25 to 0.5 cm in width. At ~505.8m, there are 3, 1-2mm wide crosscutting moly+cpy veins at varying angles of 40, 50, and 80 dtca. There is disseminated and small blebby moly throughout this interval. Sulfide content is highly variable based on veinlet quantity and size but is probably up to 1% (80% moly and 20% chalcopyrite).	J924046	489.90	491.90	2.00	-	-	-	-	-
			J924045	491.90	493.90	2.00	-	-	-	-	-
			J924044	493.90	496.12	2.22	-	-	-	-	-
			J924043	496.12	498.12	2.00	-	-	-	-	-
			J924042	498.12	500.12	2.00	-	-	-	-	-
			J924041	500.12	502.12	2.00	-	-	-	-	-
			J924040	502.12	504.12	2.00	-	-	-	-	-
			J924039	504.12	506.12	2.00	-	-	-	-	-
			J924038	506.12	508.12	2.00	-	-	-	-	-
			J924037	508.12	510.12	2.00	-	-	-	-	-
			J924036	510.12	510.62	0.50	-	-	-	-	-
			J924035	510.62	512.62	2.00	-	-	-	-	-
			J924034	512.62	514.62	2.00	-	-	-	-	-
			J924033	514.62	516.62	2.00	-	-	-	-	-
			J924032	516.62	518.62	2.00	-	-	-	-	-
			J924031	518.62	520.62	2.00	-	-	-	-	-
			J924030	520.62	522.62	2.00	-	-	-	-	-
			J924029	522.62	524.62	2.00	-	-	-	-	-
			J924028	524.62	525.12	0.50	-	-	-	-	-
			J924027	525.12	527.12	2.00	-	-	-	-	-
			J924026	527.12	529.12	2.00	-	-	-	-	-
			J924025	529.12	531.12	2.00	-	-	-	-	-
			J924024	531.12	533.12	2.00	-	-	-	-	-
			J924023	533.12	535.12	2.00	-	-	-	-	-
			J924022	535.12	537.12	2.00	-	-	-	-	-
			J924021	537.12	539.12	2.00	-	-	-	-	-
			J924020	539.12	541.12	2.00	-	-	-	-	-

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
				J924019	541.12	543.12	2.00	-	-	-	-	-
				J924018	543.12	545.12	2.00	-	-	-	-	-
545.00	575.40	**BX** BRECCIA Greyish green polymict breccia. It has numerous clast types and sizes. It appears to be nearly at the clast supported stage with most of the matrix appearing to be made up of small quartzofeldspathic clasts. There are clasts of granodiorite, intermediately crowded plagioclase porphyry, small mafic clasts, feldspar clasts, and quartz clasts. Some clasts also have sulfides within them as disseminations and small veinlets of pyrite. Most clasts are semi-rounded to semi-angular. There is heavy hematite alteration but it appears to be localized to two large 30cm clasts at ~546.5 m and 570 m. Between 551 and 554 meters, there are several 10-20 cm sized intermediately crowded plagioclase porphyry clasts as well as at 545 m and 564 m. Beginning to see small veinlets that are fracture filling with quartz-carbonate-pyrite at approximately 558 meters and above. Overall, there is approximately 0.5% sulfides in this unit consisting of 90% pyrite and 10% chalcopyrite.	***Sudbury Breccia :***	J924017	545.12	547.40	2.28	-	-	-	-	-
				J924016	547.40	549.40	2.00	-	-	-	-	-
				J924015	549.40	551.40	2.00	-	-	-	-	-
				J924014	551.40	553.40	2.00	-	-	-	-	-
				J924013	553.40	555.40	2.00	-	-	-	-	-
				J924012	555.40	557.40	2.00	-	-	-	-	-
				J924011	557.40	559.40	2.00	-	-	-	-	-
				J924010	559.40	561.40	2.00	-	-	-	-	-
				J924009	561.40	563.40	2.00	-	-	-	-	-
				J924008	563.40	565.40	2.00	-	-	-	-	-
				J924047	565.40	567.40	2.00	-	-	-	-	-
				J924007	567.40	569.40	2.00	-	-	-	-	-
				J924006	569.40	571.40	2.00	-	-	-	-	-
				J924005	571.40	573.40	2.00	-	-	-	-	-
				J924004	573.40	575.40	2.00	-	-	-	-	-
575.40	582.32	**MTV** METAVOLCANIC Kind of unknown rocktype, possibly a Intermediate Volcanic. It is light grey with some areas of possible plagioclase porphyroblasts. Appears to be very altered, partially by clay and sericite+/-quartz? There is disseminated pyrite throughout, and fracture fillings. There is large coarse grained euhedral pyrite at ~580 meters, at least 3-4 cm in size and being terminated against a joint. Contact to upper breccia is irregular and at a low angle of ~25-30 dtca with pyrite+/-chalcopyrite rimming the contact. There is probably about 0.2% pyrite throughout with up to 2-5% locally over a 10cm interval.	***Sudbury Breccia :***	J924003	575.40	577.40	2.00	-	-	-	-	-
				J924002	577.40	579.40	2.00	-	-	-	-	-
				J924001	579.40	580.32	0.92	-	-	-	-	-
				J924000	580.32	582.32	2.00	-	-	-	-	-
582.32	0.00	**EOH** END OF HOLE	***Sudbury Breccia :***									

LITHOLOGY REPORT

- Detailed -

Hole Number **MRC-001** Project: **ROGERS_CREEK** Project Number: **677**

From (m)	*To (m)*	*Lithology*	*Sample #*	*From*	*To*	*Length*	*Au (g/t)*	*Pt (g/t)*	*Pd (g/t)*	*Ni (%)*	*Cu (%)*

WALLBRIDGE MINING COMPANY LIMITED

DRILL HOLE REPORT

Hole Number **MRC-002** Project: **ROGERS_CREEK** Project Number: **677**

Drilling		Casing		Core		Location		Other	
Azimuth:	225	**Length:**	0	**Dimension:**	NQ	**Township:**		**Logged by:**	
Dip:	-45	**Pulled:**	no	**Storage:**	Field Locatio	**Claim No.:**		**Relog by:**	
Length:	450	**Capped:**	yes	**Section:**		**NTS:**		**Contractor:**	Black Hawk Drilling
Started:	25-Jul-10	**Cemented:**	no	**Hole Type**	DD	**Hole:**	SURFACE	**Spotted by:**	
Completed:	30-Jul-10							**Surveyed:**	yes
Logged:	04-Aug-10							**Surveyed by:**	Project Geo

Comment:

Coordinate - Gemcom		Coordinate - UTM	
East:	540053	**East:**	540053
North:	5544116	**North:**	5544116
Elev.:	717	**Elev.:**	717
		Zone: 17	**NAD:** NAD83

Geophysics:
Geophysic Contractor:
Left in hole:
Making water: yes
Multi shot survey: yes

Deviation Tests

Distance	*Azimuth*	*Dip*	*Type*	*Good*	*Comments*
0.00	225.00	-45.00	C	☑	

LITHOLOGY REPORT
- Detailed -

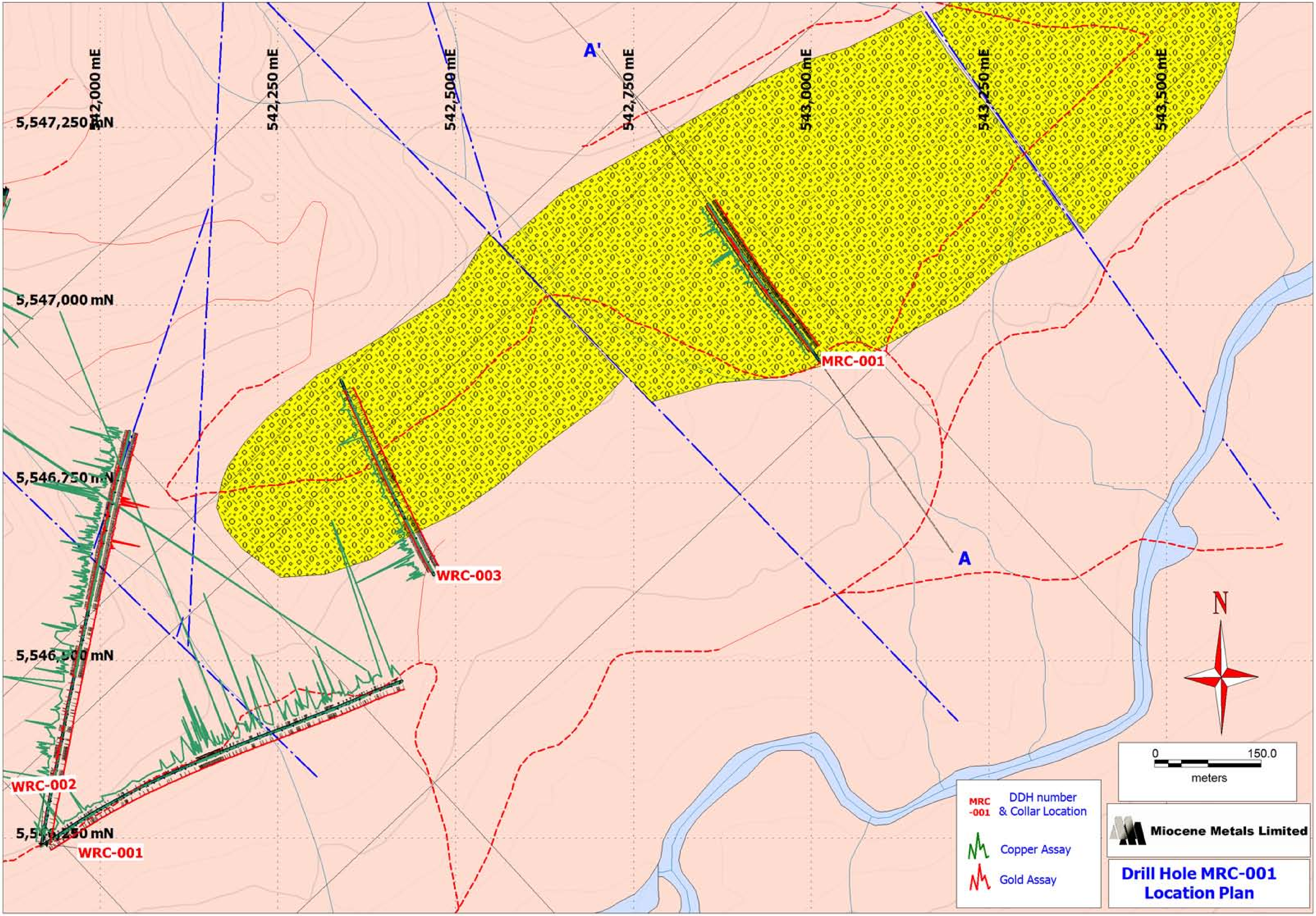
Hole Number **MRC-002** Project: **ROGERS_CREEK** Project Number: **677**

From (m)	To (m)	Lithology	Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
0.00	21.34	**CAS** ***Sudbury Breccia :*** CASING									
21.34	56.52	**GRDR** ***Sudbury Breccia :*** GRANODIORITE Cg, milky white with a very slight pinkish hue in some places, quartz, feldspar, biotite, and magnetite with minor sulfides throughout. It is very magnetic. Very competent rock with very little fracturing, veining, or jointing. There are a couple small 10-20 cm zones of finer grained material. Some appear to be fine grained versions of the host and some appear to be finer grained quartz diorite. This unit is quite consistent and is non-foliated. From 48 to 56 meters, there is an increase of mafics in the rock up to ~40 instead of the 20% through the upper portion of the unit. From ~53.5 m to the lower contact, there is a high degree of alteration and metamorphism from the andesitic dyke cutting through. There are potassic alteration veins crosscutting in several directions and the core is highly fractured.									
56.52	60.72	**ANDS** ***Sudbury Breccia :*** ANDESITE Fine grained, dark grey, andesitic dyke. It is soft and has small sub-millimeter veinlets and nudules that are not carbonates. The upper and lower contacts are sharp and between 50 and 60 dtca. There is also a light chocolate brown band of alteration? At each contact. There are no visible sulfides throughout. Highly magnetic.									
60.72	84.00	**IGN** ***Sudbury Breccia :*** INTERMEDIATE GNEISS Medium grained, mily whitish pink to dark steel grey banding. This core is highly foliated and metamorphosed. It has a large amount of magnetite and is highly magnetic. There is minor pyrite+/-pyrrhotite? Throughout. There are numerous qtz-epidote-feldspar filled fractures crosscutting throughout. There is a lot higher amount of mafic banding from 73 to 84 meters where it then appears to grade into a highly foliated mafic to intermediate intrusive quartz diorite.									
84.00	202.50	**QD** ***Sudbury Breccia :*** QUARTZ DIORITE Medium grained, dark grey and milky pinkish white, highly foliated. May be just a highly foliated version of the granodiorite at the top of the hole but I am unsure. Most of the foliated magnetite+biotite+/- amphibole bands are oriented at ~60 dtca. There are several zones throughout that are more mafic and finer grained and have									

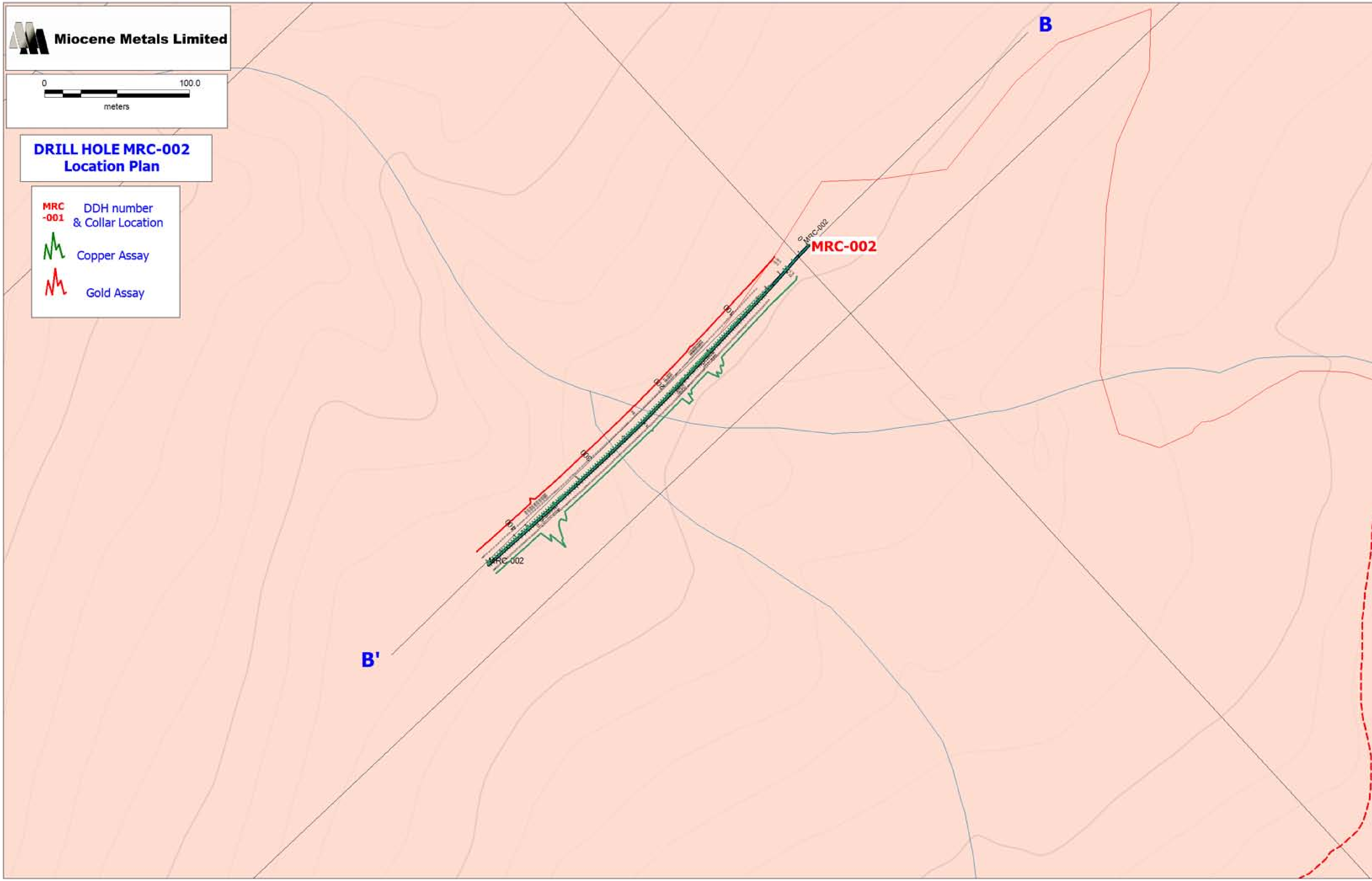
From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
		quartzofeldspathic veinlets crosscutting along with large blebs of and veinlets of magnetite from 102 to 118 meters. This unit is very hard, (greater than 6.5) and may be silicified. The finer grained portions are also the same hardness. There are large, 1-4 meter wide zones of finer grained portions all throughout from ~143 meters onward down the hole. These zones appear to be associated with mineralization and late stage stockworking with associated quartz-epidote veins that contain pyrite, chalcopyrite, and molybdenite to varying degrees within the veinlets as well as disseminated throughout the host rock. There is an increase in the number and frequency of the quartz-feldspar-epidote veins with bleached halos from ~ 190 meters to 236 Meters, afterwards veining dies off. These veinlets appear to be stockworkings and can number up to 15 per 1 meter section. There are also dark black stockworks throughout as well that are highly magnetic and appear to be magnetite. There appears to be patchy sericite and silicification throughout mainly associated with higher densities of alteration stockwork veining. The percent of mineralization through this large zone is not overly high but is probably up to 0.25% overall and 0.75% locally within areas of high veining. At approximately 202.50 meters the Quartz Diorite loses its foliation and becomes normal, it also appears to be a slightly more metallic blue color and a bit finer grained. This may be a separate pulse of the same magma that caused the first pulse to become foliated when the new one was intruded beside it. (Possibly break out into a new unit???). The apparent contact between the 2 intrusions is approximately 30 dtca and is separated by a band of quartz+/- sericite and a bleached halo.										
202.50	321.08	**QD** QUARTZ DIORITE Take data from above. From ~289 meters to ???? Meters, there is an increase in mineralization, both in frequency and percentage. It also appears to be at least partially, pyrrhotite with pyrite and some chalcopyrite. It also appears to be controlled by late stage alteration veinlets of quartz-carbonate and epidote that are oriented in various directions and angles thropughout and have a bleaching halo around them but the mineralization also occurs as disseminations in the host rock and as fracture controlled veinlets. There is an increase in alteration veinlets starting from 253 meters downwards.	***Sudbury Breccia :***									
321.08	322.17	**BASAND** BASALTIC ANDESITE Very fine grained, dark greyish black, moderately hard but can still be scratched. Mafic dyke or sill, most li8kely a sill based on the high angle of 65 dtca for the contacts and the hole dipping at -60 degrees. It has small sub-millimeter whitish specs throughout it but they do not effervesce. There are a few fragments of the surrounding quartz diorite wallrock within the sill, a smaller 5-7 cm long clast at 321.40 meters and a larger raft from 321.66 to 321.86 meters.	***Sudbury Breccia :***									
322.17	388.40	**QD** QUARTZ DIORITE	***Sudbury Breccia :***									

From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
		From 330 to 339 meters and 368 to 382 meters, there is a higher percentage of mineralization that is fracture and vein controlled approximetely 0.5% pyrite+/-chalcopyrite+/-pyrrhotite?? Throughout the two intervals. Appears to be mainly pyrite, with possibly pyrrhotite?? There is a zone of intense pale milky green bleaching from 343 to 344.80 meters and is hard and finer grained which may be an altered dike. There are a few small 2cm wide veins of hydrothermal brecciation as well around 349 meters. There is also intense fracturing of the core from 351 to 355 meters. This high degree of fracturing is likely cause by the injection of 3-4 20-30cm wide mafic sills directly below from 355 to 359 meters which would have cause expansion, fracuring and resettling as the sills cooled quickly with large rafts of quartz diorite between each sill as well as a few small 5cm wide sills within the highly fractured zone itself.										
388.40	389.70	**PORP** PORPHYRY Fine grained, dull pale green with milky white porphyroblasts throughout up to 3-4mm in size and approximately 25% of the unit overall. It is softer than the surrounding quartz diorite and some of the porphyroblasts being carbonate altered and some beingstill quite euhedral feldspar grains. The contact is approximately 40 dtca. There are no immediately visible sulfides.	***Sudbury Breccia :***									
389.70	401.40	**QD** QUARTZ DIORITE Same as above	***Sudbury Breccia :***									
401.40	407.20	**GRDR** GRANODIORITE Fine grained to medium grained, light milky pinkish white intrusive with an unknown orangy-brown alteration throughout which could possibly be garnet replacement within a skarnoid or endoskarn zone or lighter brown secondary biotite?? There are minor sulfides. It appears to have a pinkish tone to it and may be slightly potassically altered.	***Sudbury Breccia :***									
407.20	440.00	**QD** QUARTZ DIORITE Same as abovebut there is a high amount of the same orangy-brown alteration of the feldspars? There are only minor sulfides visible.	***Sudbury Breccia :***									

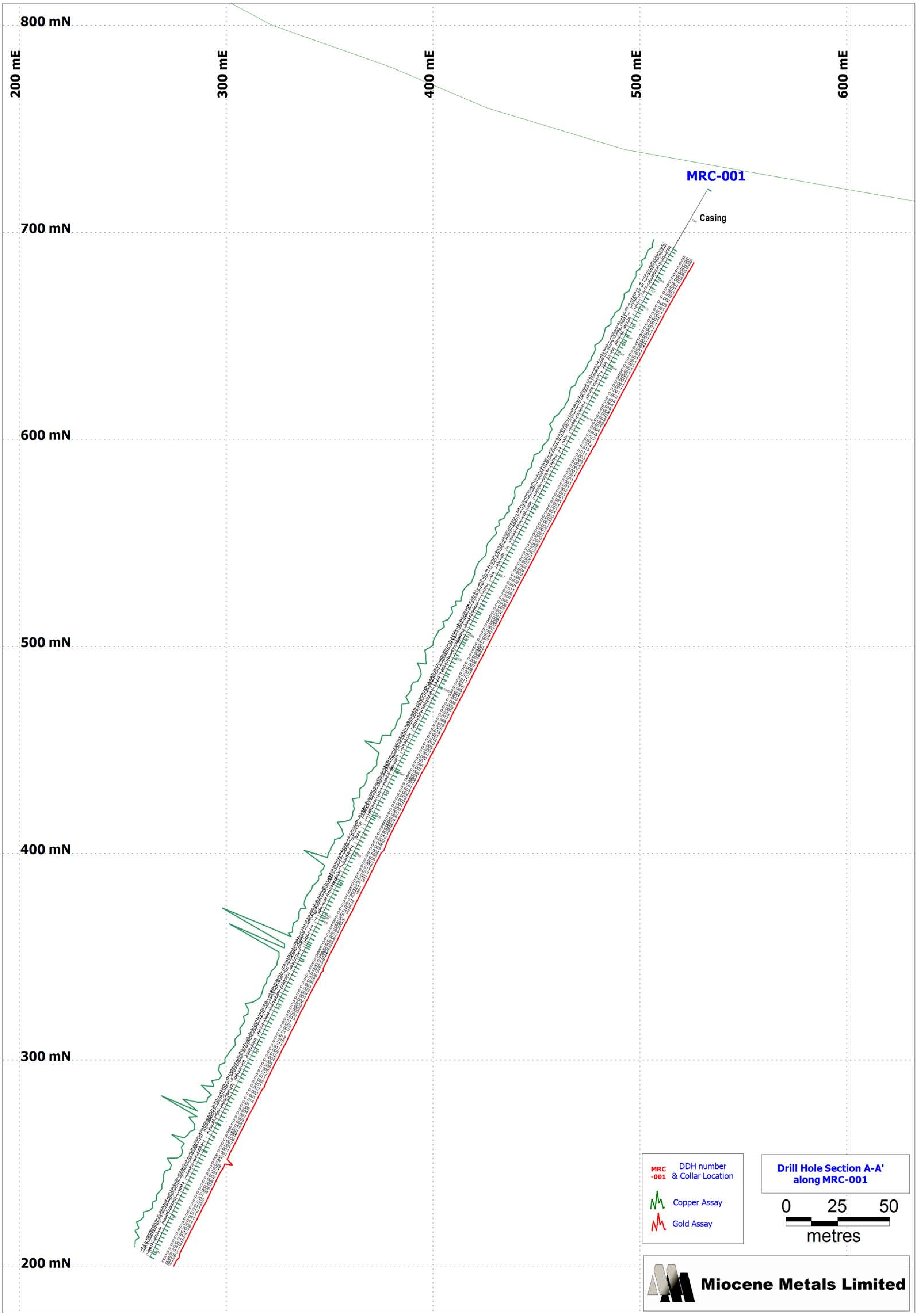
From (m)	To (m)	Lithology		Sample #	From	To	Length	Au (g/t)	Pt (g/t)	Pd (g/t)	Ni (%)	Cu (%)
440.00	440.50	**PORP** PORPHYRY Fine grained dark grey to black matrix with 4-5mm sized plagioclase porphyroblasts. It is very hard and there are no visible sulfides. This unit is bordering on being a crowded prophyry, maybe another 10 to 15% porphyroblasts to qualify it as crowded.	***Sudbury Breccia :***									
440.50	442.07	**QD** QUARTZ DIORITE Same as QD above but there is a higher occurrence of alteration veinlets crosscutting throughout. These veinlets are fracture controlled for the most part and they contain quartz-feldspar-epidote or chlorite and some magnetite, but the entire unit is magnetic so it's hard to tell.	***Sudbury Breccia :***									
442.07	0.00	**EOH** END OF HOLE	***Sudbury Breccia :***									

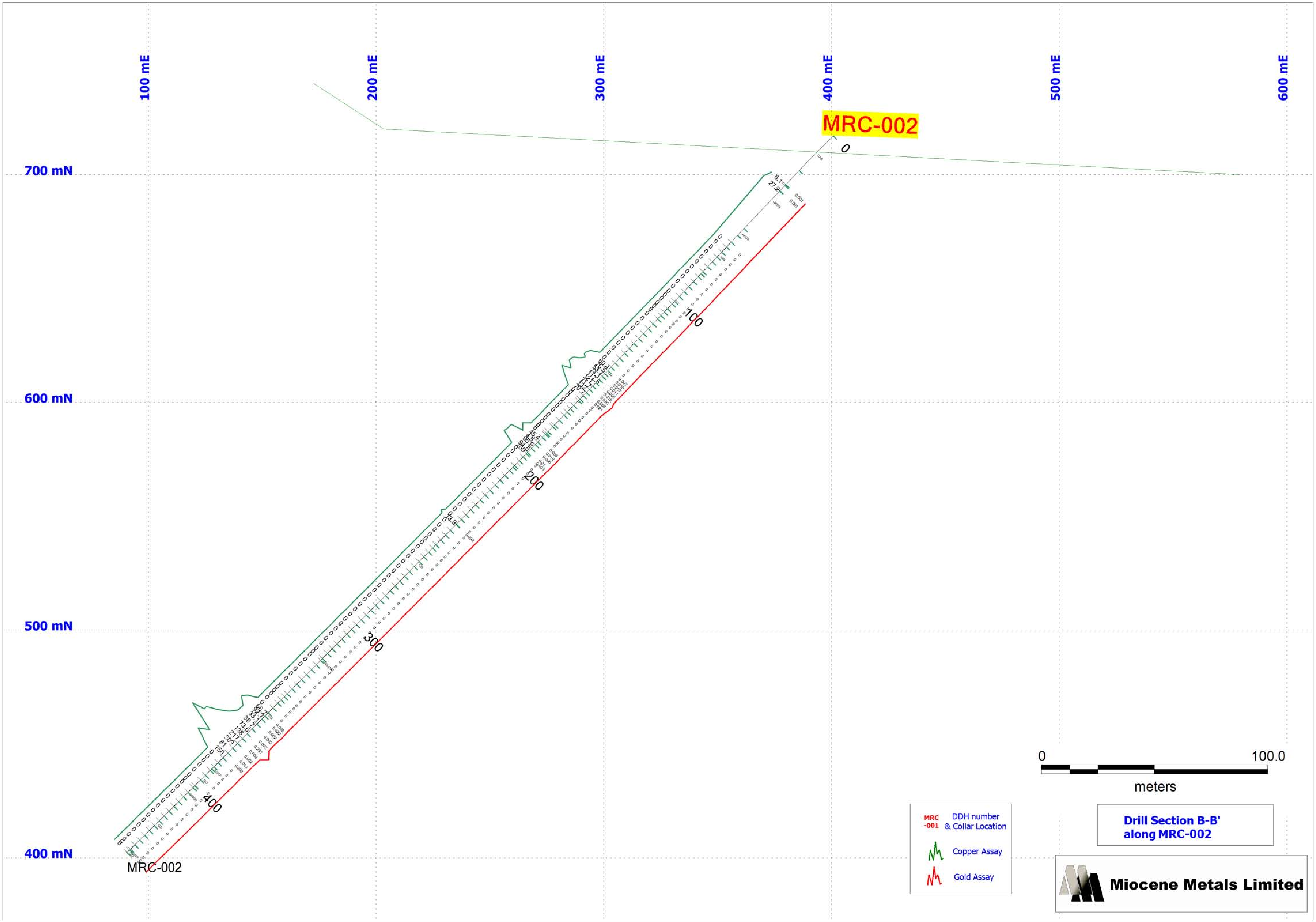


542,000 mE
542,250 mE
542,500 mE
542,750 mE
543,000 mE
543,250 mE
543,500 mE
5,547,250 mN
5,547,000 mN
5,546,750 mN
5,546,500 mN
5,546,250 mN
A'
A
MRC-001
WRC-003
WRC-002
WRC-001
N
0
150.0
meters
MRC -001
DDH number & Collar Location
Copper Assay
Gold Assay
Miocene Metals Limited
Drill Hole MRC-001 Location Plan



Miocene Metals Limited
0
100.0
meters
DRILL HOLE MRC-002
Location Plan
MRC
-001
DDH number
& Collar Location
Copper Assay
Gold Assay
B
MRC-002
MRC-002
B'


800 mN
700 mN
600 mN
500 mN
400 mN
300 mN
200 mN
200 mE
300 mE
400 mE
500 mE
600 mE
MRC-001
Casing
MRC -001
DDH number & Collar Location
Copper Assay
Gold Assay
Drill Hole Section A-A' along MRC-001
0
25
50
metres
Miocene Metals Limited



Drill Section B-B' along MRC-002

Miocene Metals Limited

C.

APPENDIX C: Drill Sample Assay Certificates

ALS Minerals
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 26-AUG-2010
Account: RLH

CERTIFICATE VA10104913

Project: 677
P.O. No.: 677100005
This report is for 48 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 3-AUG-2010.

The following have access to data associated with this certificate:

PETER ANDERSEN CLINTON SMYTH	BRUCE JAGO	ACCOUNTS PAYABLE

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-32	Pulverize 1000g to 85% < 75 um
BAG-01	Bulk Master for Storage
PUL-QC	Pulverizing QC Test

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS61	48 element four acid ICP-MS	

To: WALLBRIDGE MINING COMPANY LTD.
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 26-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924000	4.06	0.023	1.98	8.37	7.9	690	1.28	2.21	0.57	1.43	30.7	16.9	37	10.10	11.7
J924001	2.14	0.021	2.81	7.28	9.7	550	1.13	3.40	1.63	1.99	31.8	16.8	28	8.35	24.4
J924002	3.58	0.015	1.79	8.17	14.7	690	1.27	2.22	1.13	1.57	31.0	14.6	31	7.64	32.8
J924003	4.38	0.076	2.35	8.25	20.3	670	0.99	1.31	0.82	0.16	30.3	16.0	38	8.25	12.4
J924004	4.42	0.013	1.87	7.94	7.9	610	0.97	0.68	2.81	1.58	27.4	13.8	36	8.91	68.3
J924005	4.66	0.011	0.60	8.03	12.6	660	0.98	0.73	2.09	0.25	28.0	10.9	41	9.78	50.5
J924006	4.60	0.009	0.60	7.63	12.5	910	0.83	0.76	2.20	0.25	23.4	10.9	34	7.07	89.4
J924007	4.82	0.012	1.04	8.25	22.7	550	0.91	1.16	2.27	0.53	25.0	14.2	43	8.61	66.4
J924008	4.52	0.012	0.80	7.93	17.2	590	0.83	0.85	2.62	0.23	25.1	11.6	38	7.82	75.2
J924009	4.32	0.007	0.51	8.25	14.1	560	0.80	0.49	2.67	0.27	23.0	14.0	42	7.45	36.5
J924010	4.70	0.008	0.65	8.08	14.6	520	0.87	0.55	2.67	0.29	23.4	13.2	47	8.47	24.6
J924011	4.46	0.011	0.69	8.75	12.4	550	1.04	0.64	2.27	0.30	27.5	14.0	39	8.71	47.6
J924012	4.52	0.011	0.58	8.23	17.0	480	0.93	0.52	2.30	0.73	25.3	12.3	52	8.39	24.8
J924013	4.62	0.011	0.86	8.03	14.7	530	0.88	0.58	2.59	1.11	21.9	12.1	45	8.01	44.5
J924014	4.68	0.012	0.90	8.10	11.9	520	0.84	0.40	2.50	0.86	20.5	12.4	41	8.30	36.9
J924015	2.92	0.013	0.84	7.80	12.5	520	0.93	0.53	2.91	1.62	21.3	12.0	37	9.02	29.1
J924016	4.64	0.012	0.75	7.87	9.7	520	0.86	0.77	2.36	0.91	22.3	12.2	40	8.19	43.1
J924017	6.22	0.025	1.12	7.50	11.4	710	0.78	0.83	2.70	0.67	25.0	10.6	24	8.81	46.5
J924018	4.64	0.010	1.00	7.95	10.5	550	0.88	0.77	2.70	1.30	24.5	10.5	29	6.52	65.2
J924019	4.54	0.009	1.29	7.83	7.8	800	0.98	0.79	2.78	1.89	22.6	10.5	33	6.98	71.0
J924020	4.46	0.006	0.71	7.70	5.8	690	1.09	0.46	2.74	1.03	26.2	10.0	34	6.81	39.1
J924021	4.42	0.009	0.93	7.53	7.8	620	0.93	0.71	2.57	1.11	22.0	6.5	28	6.82	46.4
J924022	4.34	0.008	0.79	7.80	8.2	640	1.00	0.56	2.71	2.24	27.2	11.2	24	9.06	98.2
J924023	3.84	0.002	0.77	7.47	4.7	620	0.76	0.19	3.43	2.88	26.5	10.7	19	6.64	31.9
J924024	4.26	0.001	0.44	7.80	4.0	600	0.81	0.19	3.15	2.60	27.6	8.1	18	7.14	10.1
J924025	4.72	<0.001	0.19	7.60	3.2	610	0.79	0.09	3.16	2.15	26.2	5.7	17	6.81	12.3
J924026	4.76	0.029	1.16	8.00	7.1	570	0.92	0.21	2.75	1.63	28.1	12.5	19	6.11	38.3
J924027	4.34	0.010	0.35	7.49	5.0	570	0.83	0.19	3.24	2.79	26.3	8.5	22	7.70	29.5
J924028	1.74	0.400	1.09	7.55	5.0	600	0.78	0.22	3.09	1.77	26.7	7.5	26	6.97	151.0
J924029	4.50	0.020	0.74	7.36	11.4	570	0.87	0.27	3.24	2.95	24.7	10.2	20	7.58	51.2
J924030	4.56	<0.001	0.29	7.22	3.3	570	0.76	0.19	3.15	2.70	23.1	9.0	20	6.82	37.7
J924031	4.44	<0.001	0.27	7.90	1.8	600	0.82	0.16	3.13	3.39	29.6	9.6	18	7.62	33.0
J924032	4.52	<0.001	0.20	7.69	1.8	520	0.72	0.05	3.23	3.52	30.1	9.2	18	7.03	5.0
J924033	4.30	0.007	1.15	7.37	2.1	650	0.77	0.08	3.24	3.02	26.8	8.8	16	6.98	22.2
J924034	3.54	0.006	1.68	7.81	2.3	600	0.77	0.10	2.98	4.31	27.5	8.5	15	8.06	93.9
J924035	4.28	<0.001	1.73	7.37	3.3	710	0.74	0.10	3.15	3.72	26.4	8.4	15	8.02	35.5
J924036	1.08	0.003	5.60	7.14	3.0	460	0.75	0.08	3.09	2.43	28.1	7.5	15	8.26	367
J924037	4.54	<0.001	2.70	6.75	3.1	440	0.70	0.66	3.20	4.23	24.5	9.2	15	6.57	49.7
J924038	4.44	0.013	11.65	7.56	9.9	470	0.71	0.74	2.73	3.47	31.7	7.6	15	7.70	203
J924039	3.96	0.008	3.28	7.11	1.4	580	0.66	0.36	3.10	4.57	26.0	8.9	14	7.54	72.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

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North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 26-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924000		3.91	19.40	0.15	0.3	0.083	3.01	14.6	38.9	1.58	774	0.58	0.11	1.6	23.8	530
J924001		3.86	17.50	0.18	0.4	0.114	3.07	15.4	19.4	0.89	851	10.40	0.10	0.8	25.7	510
J924002		3.52	19.10	0.14	0.6	0.082	3.29	15.1	28.8	1.40	1760	2.90	0.17	1.5	21.6	580
J924003		3.93	19.55	0.16	0.4	0.115	2.50	14.1	48.2	2.33	1730	2.80	0.75	3.1	24.6	630
J924004		3.30	20.4	0.21	0.9	0.087	2.38	12.3	45.9	1.57	1300	2.76	1.39	3.5	21.1	590
J924005		2.81	18.10	0.15	1.1	0.080	2.41	13.4	32.2	1.21	984	3.81	1.39	3.3	21.9	560
J924006		3.03	17.90	0.15	1.0	0.085	2.11	10.8	30.5	1.32	1110	3.02	1.64	3.0	19.2	580
J924007		3.58	18.65	0.16	0.7	0.121	2.08	12.0	41.6	1.78	1180	3.93	1.68	3.2	25.3	630
J924008		3.25	18.05	0.15	1.0	0.088	2.05	11.9	35.7	1.46	1140	3.96	1.64	3.1	22.3	600
J924009		3.45	18.70	0.17	1.0	0.074	1.98	10.6	43.4	1.49	1220	1.76	2.01	3.2	24.6	630
J924010		3.51	18.25	0.16	1.0	0.066	2.02	10.7	45.6	1.49	1250	2.25	1.78	2.9	27.6	630
J924011		3.63	19.55	0.18	0.9	0.073	2.49	13.6	51.7	1.59	1220	3.17	1.20	3.0	26.1	600
J924012		3.42	18.10	0.17	0.9	0.069	2.40	12.2	41.6	1.48	1620	2.33	1.24	2.9	30.5	600
J924013		3.25	19.30	0.15	1.0	0.074	2.40	9.9	36.1	1.46	1430	2.41	1.53	2.9	26.1	620
J924014		3.24	17.95	0.14	1.2	0.070	2.39	9.4	32.9	1.40	1460	2.80	1.70	3.1	22.1	600
J924015		3.21	18.05	0.16	1.0	0.065	2.39	9.4	33.1	1.40	1480	3.12	1.48	3.1	23.4	600
J924016		3.27	17.90	0.17	0.9	0.072	2.59	10.3	29.2	1.39	1760	4.05	1.23	3.2	25.6	590
J924017		2.52	17.50	0.16	1.1	0.091	3.25	12.2	10.9	0.92	2840	5.98	0.49	3.2	14.9	480
J924018		2.98	18.35	0.17	1.1	0.063	2.70	11.6	15.7	1.17	2190	4.97	1.41	3.3	19.3	550
J924019		2.81	18.85	0.16	0.9	0.065	2.80	10.4	18.9	1.14	1600	3.93	1.31	3.2	21.7	550
J924020		2.58	17.20	0.17	1.1	0.064	2.96	12.3	16.9	0.98	1320	3.10	0.96	3.4	19.7	570
J924021		2.45	17.50	0.15	1.2	0.060	3.01	10.1	11.3	0.92	1420	4.51	1.08	3.3	15.6	520
J924022		2.74	18.95	0.16	1.6	0.047	3.17	12.6	17.2	0.96	2520	2.68	0.89	3.3	17.1	650
J924023		2.92	18.25	0.16	1.9	0.036	3.56	12.5	11.8	1.02	4790	1.25	0.33	3.0	16.2	670
J924024		2.87	18.75	0.17	1.9	0.044	3.74	13.1	11.2	0.95	5160	0.98	0.20	3.2	14.5	700
J924025		2.91	17.90	0.17	1.8	0.029	3.66	12.2	11.8	0.92	3740	0.41	0.33	3.1	14.4	710
J924026		3.04	19.20	0.18	1.8	0.050	3.78	13.0	10.8	0.85	4430	3.00	0.46	3.4	15.7	720
J924027		2.84	19.35	0.17	1.7	0.042	3.59	12.2	9.7	0.94	2850	4.86	0.53	3.4	15.8	680
J924028		2.75	18.90	0.17	1.8	0.049	3.60	12.3	8.6	0.92	4610	2.22	0.44	3.2	15.0	670
J924029		2.81	17.75	0.17	1.9	0.034	3.35	11.1	10.0	0.93	2250	1.59	0.86	3.4	15.1	690
J924030		2.73	18.50	0.16	2.3	0.033	3.24	10.2	9.3	0.94	1790	1.83	0.97	3.5	14.5	690
J924031		2.87	17.80	0.17	2.2	0.033	3.69	14.3	10.5	1.10	1700	0.71	0.28	3.2	14.1	710
J924032		2.74	17.75	0.19	2.2	0.027	3.72	14.3	6.3	1.08	3050	0.50	0.10	3.1	14.5	680
J924033		2.69	18.65	0.17	2.1	0.031	3.75	12.3	7.3	1.00	5270	0.21	0.10	3.1	13.7	720
J924034		2.69	19.75	0.18	2.1	0.057	3.68	12.6	8.7	0.93	6060	0.34	0.10	3.2	12.9	730
J924035		2.63	18.35	0.17	2.2	0.046	3.78	12.4	6.5	0.97	5860	0.97	0.10	3.2	12.9	660
J924036		2.75	18.05	0.15	2.0	0.114	3.67	13.4	9.5	0.90	10250	1.57	0.09	3.0	13.1	640
J924037		2.72	17.05	0.17	1.9	0.046	3.74	11.5	6.9	0.94	6850	2.45	0.07	3.0	14.5	640
J924038		2.71	17.30	0.18	1.9	0.062	3.75	16.5	9.7	0.98	8060	21.7	0.06	2.9	13.1	630
J924039		2.72	17.50	0.17	1.9	0.042	3.72	12.5	11.7	0.97	6140	5.62	0.06	3.0	13.6	660

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ALS Canada Ltd.

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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 26-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	Method Analyte Units LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924000		519	98.8	<0.002	2.99	4.65	14.7	6	0.8	66.5	0.15	0.92	4.8	0.280	2.60	1.3
J924001		1290	111.5	0.005	3.88	4.27	12.7	5	1.1	141.5	0.09	0.93	4.4	0.088	2.64	1.1
J924002		470	125.0	0.005	2.08	6.78	13.3	4	0.8	38.6	0.15	0.52	6.6	0.145	2.65	2.2
J924003		389	77.8	0.002	1.31	3.60	15.1	3	1.0	46.8	0.27	0.98	4.1	0.286	2.24	1.4
J924004		111.5	78.3	0.004	0.93	8.96	15.3	3	1.2	181.5	0.29	0.24	4.1	0.276	1.66	1.6
J924005		61.6	79.1	0.004	1.25	3.70	11.6	2	1.0	180.0	0.25	0.24	4.8	0.238	1.55	2.2
J924006		53.0	61.9	0.004	1.22	7.26	11.5	2	1.2	228	0.22	0.21	4.7	0.245	1.44	1.9
J924007		159.5	62.0	0.008	2.01	11.25	14.7	2	1.1	234	0.23	0.36	3.6	0.312	1.86	1.3
J924008		74.7	68.2	0.004	1.37	6.14	12.9	2	1.1	211	0.23	0.27	4.8	0.263	1.55	2.1
J924009		37.7	65.6	0.002	1.01	4.36	13.8	1	0.9	212	0.23	0.16	3.7	0.295	1.28	1.7
J924010		62.2	64.3	0.003	1.15	4.21	13.5	2	1.0	218	0.23	0.19	3.7	0.275	1.32	1.7
J924011		79.1	93.5	0.004	1.40	4.55	14.3	2	1.0	224	0.24	0.20	4.7	0.275	1.60	2.0
J924012		117.5	88.8	0.006	1.17	4.30	14.1	2	0.9	135.0	0.21	0.18	4.0	0.280	1.58	1.7
J924013		101.5	71.2	0.003	1.24	6.60	13.2	2	1.0	223	0.22	0.20	3.6	0.255	1.53	1.7
J924014		84.1	77.0	0.003	0.81	7.31	12.5	1	1.0	172.0	0.25	0.15	4.4	0.260	1.56	2.1
J924015		89.0	70.8	0.003	1.20	5.67	12.5	2	1.1	300	0.22	0.16	3.6	0.260	1.61	1.7
J924016		139.5	86.7	0.006	1.07	4.70	13.4	2	1.2	132.5	0.24	0.18	4.4	0.274	1.63	2.0
J924017		214	118.5	0.005	0.89	7.25	8.9	1	1.2	76.1	0.27	0.13	6.2	0.195	1.94	3.4
J924018		258	96.3	0.004	0.91	6.64	10.5	1	1.2	126.0	0.27	0.11	5.9	0.222	1.56	2.8
J924019		85.2	94.1	0.004	1.01	7.12	11.1	1	1.2	168.0	0.26	0.10	5.6	0.226	1.58	2.8
J924020		76.7	98.1	0.003	1.11	3.79	10.6	1	1.1	159.5	0.27	0.07	5.7	0.228	1.63	2.6
J924021		94.3	102.0	0.005	0.81	4.59	9.4	1	1.1	86.3	0.28	0.09	5.6	0.209	1.70	3.0
J924022		258	117.0	0.003	0.42	4.96	10.0	1	1.0	90.1	0.28	0.05	6.8	0.228	1.76	3.3
J924023		640	127.0	<0.002	0.21	5.16	9.8	1	0.8	49.6	0.25	<0.05	6.6	0.232	1.86	3.3
J924024		544	138.0	<0.002	0.13	3.89	9.8	1	0.8	44.6	0.27	<0.05	6.9	0.251	2.08	3.4
J924025		110.0	128.5	<0.002	0.08	3.15	9.6	1	0.7	51.2	0.27	<0.05	6.5	0.252	2.01	3.1
J924026		378	155.5	<0.002	0.68	5.00	10.4	1	0.8	59.3	0.28	0.13	7.1	0.258	2.09	3.8
J924027		152.0	119.0	<0.002	0.28	3.37	10.2	1	0.9	75.0	0.29	<0.05	6.2	0.259	2.02	3.2
J924028		2120	128.5	<0.002	0.28	6.01	10.3	1	0.8	62.8	0.28	<0.05	6.4	0.256	2.07	3.1
J924029		255	109.5	<0.002	0.31	5.18	9.8	1	0.8	82.7	0.28	0.14	6.4	0.260	2.00	3.2
J924030		216	100.5	<0.002	0.11	3.18	9.5	1	0.8	95.8	0.29	<0.05	6.4	0.260	1.76	3.3
J924031		195.0	133.5	<0.002	0.04	3.06	10.2	1	0.8	53.9	0.28	<0.05	7.1	0.267	1.84	3.5
J924032		260	150.0	<0.002	0.03	3.50	9.3	1	0.7	48.5	0.27	<0.05	7.4	0.245	1.83	3.5
J924033		932	128.5	<0.002	0.03	10.50	9.6	1	0.7	56.2	0.28	<0.05	8.3	0.249	1.91	3.3
J924034		778	137.0	<0.002	0.05	7.72	9.7	1	0.8	35.0	0.27	<0.05	8.0	0.254	2.12	3.4
J924035		577	137.0	<0.002	0.04	17.60	9.6	1	0.8	80.7	0.29	<0.05	6.6	0.249	1.99	3.5
J924036		9360	131.5	<0.002	0.28	19.10	8.4	1	0.8	64.2	0.26	<0.05	6.4	0.239	1.92	3.0
J924037		754	111.0	<0.002	0.10	19.75	8.8	1	0.8	40.2	0.26	<0.05	6.1	0.235	1.91	3.1
J924038		1445	157.5	0.002	0.10	68.2	9.1	1	0.8	45.8	0.26	0.06	7.5	0.237	1.92	3.2
J924039		1415	121.0	<0.002	0.17	5.71	8.7	1	0.7	48.3	0.26	<0.05	6.1	0.246	1.89	3.0

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129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 26-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924000		106	1.0	6.3	210	11.4
J924001		92	1.3	5.8	168	10.7
J924002		97	1.6	9.9	185	19.5
J924003		110	2.5	8.9	250	13.8
J924004		102	1.8	13.7	304	29.1
J924005		93	1.4	11.4	195	32.6
J924006		93	1.5	10.4	196	29.9
J924007		114	1.5	10.8	279	20.2
J924008		98	1.3	11.9	214	27.4
J924009		111	1.2	11.9	255	29.4
J924010		107	1.1	11.7	267	28.0
J924011		113	1.6	12.0	265	23.5
J924012		108	1.7	11.2	288	25.9
J924013		105	1.2	11.4	295	29.0
J924014		101	1.2	11.4	240	32.3
J924015		98	1.2	11.9	322	27.8
J924016		99	2.0	11.0	248	27.1
J924017		71	2.6	10.3	93	31.9
J924018		83	2.0	11.0	213	31.3
J924019		88	2.3	10.4	275	26.6
J924020		83	2.2	9.3	196	33.0
J924021		74	2.0	9.7	158	33.7
J924022		81	2.2	10.4	274	48.0
J924023		77	2.0	10.4	314	61.1
J924024		79	2.2	10.5	298	59.6
J924025		73	2.1	10.2	263	54.9
J924026		81	5.9	10.8	194	55.4
J924027		83	1.9	10.0	306	51.2
J924028		80	2.4	10.5	195	51.3
J924029		78	1.8	10.1	316	59.9
J924030		77	1.6	9.6	292	72.6
J924031		81	1.8	10.3	374	68.3
J924032		73	1.9	9.3	361	69.7
J924033		76	2.3	9.7	301	66.6
J924034		78	2.5	9.7	380	67.3
J924035		75	3.5	9.8	338	66.3
J924036		73	4.0	9.4	197	69.8
J924037		71	2.9	9.1	383	67.5
J924038		75	3.9	9.7	247	65.3
J924039		74	3.3	9.3	385	69.1

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Finalized Date: 26-AUG-2010
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Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	WEI-21	Au-ICP21	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
Method / Analyte	Recvd Wt.	Au	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu
Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm
LOR	0.02	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2
J924040	5.14	0.003	1.25	7.26	1.8	440	0.75	0.16	3.03	3.44	27.3	9.4	16	8.09	21.7
J924041	4.06	0.007	2.06	7.47	1.7	450	0.73	0.22	2.98	2.63	28.7	9.0	15	7.30	26.4
J924042	4.16	<0.001	0.76	7.75	1.0	460	0.73	0.14	3.25	4.03	30.3	9.7	16	7.13	10.9
J924043	4.38	0.008	3.47	8.10	2.6	540	0.84	0.64	2.86	2.34	33.2	8.4	14	9.40	120.5
J924044	5.06	0.010	1.94	7.11	3.3	480	0.75	0.13	2.97	6.06	25.5	9.8	15	6.40	23.8
J924045	4.26	0.014	4.04	7.75	4.5	1850	0.97	0.24	2.55	2.08	30.6	10.0	16	7.26	60.2
J924046	4.58	<0.001	0.60	7.35	2.1	540	0.92	0.11	2.59	2.40	25.5	7.1	19	6.81	12.6
J924047	4.40	0.015	0.89	7.30	18.1	500	0.88	0.81	2.12	0.30	22.4	13.6	36	7.84	59.0

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Sample Description / Method / Analyte / Units / LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924040	2.74	18.25	0.18	2.0	0.034	3.81	13.0	11.4	0.96	5130	0.94	0.07	3.2	14.1	670
J924041	2.74	18.15	0.18	1.9	0.047	3.82	14.1	11.5	1.01	5380	1.05	0.07	2.9	13.6	660
J924042	2.89	18.00	0.19	2.1	0.034	3.99	15.2	8.2	1.08	4160	1.53	0.06	3.0	14.4	680
J924043	2.81	18.35	0.19	1.9	0.050	3.95	17.6	14.8	0.98	7450	4.92	0.06	3.0	13.8	680
J924044	2.75	17.20	0.17	1.7	0.028	3.84	12.2	8.4	0.93	4220	0.84	0.08	3.0	13.5	640
J924045	2.81	18.15	0.18	1.6	0.043	3.99	15.1	13.0	0.87	6420	1.07	0.10	3.0	15.5	670
J924046	2.73	17.05	0.16	1.8	0.031	3.96	12.1	11.9	0.84	4670	0.78	0.09	3.0	15.6	620
J924047	3.22	16.55	0.16	0.6	0.087	1.95	10.4	36.3	1.48	1000	3.30	1.52	2.9	22.5	530

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 26-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U
	Units	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm
	LOR	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1
J924040		555	124.0	<0.002	0.08	3.04	8.9	1	0.8	44.5	0.26	<0.05	6.3	0.254	1.95	2.9
J924041		947	135.0	<0.002	0.07	4.05	9.2	1	0.8	35.7	0.25	<0.05	6.7	0.241	1.97	2.8
J924042		340	148.5	<0.002	0.06	2.75	9.7	1	0.8	31.6	0.26	<0.05	7.2	0.247	2.04	3.1
J924043		2430	169.0	<0.002	0.10	11.45	9.5	2	0.8	51.9	0.26	0.05	8.1	0.242	2.01	3.3
J924044		413	123.5	<0.002	0.16	3.63	8.6	1	0.6	33.0	0.27	<0.05	6.5	0.236	2.06	3.0
J924045		1015	152.5	<0.002	0.20	4.27	9.8	1	0.7	164.5	0.26	<0.05	7.2	0.242	2.00	3.0
J924046		377	133.5	<0.002	0.07	3.65	9.1	1	0.8	33.2	0.27	<0.05	6.6	0.234	1.95	2.9
J924047		136.5	51.9	0.003	1.54	7.98	12.8	2	1.0	244	0.21	0.37	3.6	0.276	1.59	1.4

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129 FIELDING RD
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Finalized Date: 26-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10104913

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924040		77	3.7	9.6	319	69.8
J924041		76	3.2	9.4	254	67.1
J924042		78	2.8	10.3	385	73.0
J924043		77	3.8	10.4	187	65.7
J924044		74	2.7	8.9	578	59.1
J924045		75	3.1	10.2	212	55.3
J924046		73	2.8	9.1	252	58.7
J924047		102	1.4	8.9	222	19.8

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CERTIFICATE OF ANALYSIS VA10104913

Method	CERTIFICATE COMMENTS
ME-MS61	REE's may not be totally soluble in this method.

ALS Canada Ltd.
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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

CERTIFICATE VA10105033

Project: 677
P.O. No.: 677100006
This report is for 137 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 3-AUG-2010.
The following have access to data associated with this certificate:

PETER ANDERSEN CLINTON SMYTH	BRUCE JAGO	ACCOUNTS PAYABLE

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-32	Pulverize 1000g to 85% < 75 um
BAG-01	Bulk Master for Storage
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-OG62	Ore Grade Elements - Four Acid	ICP-AES
ME-MS61	48 element four acid ICP-MS	
Ag-OG62	Ore Grade Ag - Four Acid	VARIABLE
Pb-OG62	Ore Grade Pb - Four Acid	VARIABLE

To: WALLBRIDGE MINING COMPANY LTD.
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
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Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method	WEI-21	Au-ICP21	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Recvd Wt.	Au	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu
	Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2
J924048		6.06	0.002	0.10	7.69	1.4	480	1.14	0.04	3.51	2.16	30.6	10.2	17	7.76	6.3
J924049		4.06	0.007	0.56	7.01	3.7	520	1.00	0.60	2.85	1.78	23.8	9.3	26	7.32	54.6
J924050		4.70	0.051	2.47	7.77	7.9	570	0.97	0.46	2.74	2.72	29.2	12.9	34	8.38	62.2
J924051		4.46	0.022	1.12	7.13	9.9	540	0.91	0.40	2.83	2.41	23.5	11.8	34	7.79	28.5
J924052		4.32	0.011	0.80	7.26	8.3	560	0.69	0.63	2.57	1.53	25.7	10.7	37	7.90	46.7
J924053		4.48	0.012	0.99	7.20	10.2	740	1.09	0.43	2.62	2.17	25.0	13.0	45	9.65	39.5
J924054		5.14	0.005	0.74	7.28	8.6	530	1.00	0.47	2.28	1.43	23.0	11.0	39	6.99	35.0
J924055		3.74	0.006	0.60	7.19	10.8	490	0.94	0.50	2.63	1.18	18.95	10.9	44	6.72	27.2
J924056		4.84	0.004	0.52	7.50	8.2	600	0.91	0.39	2.75	0.86	23.1	11.4	41	6.90	18.9
J924057		4.30	0.004	0.57	7.48	6.4	420	0.95	0.43	2.81	0.67	21.9	13.3	39	7.06	43.3
J924058		4.06	0.012	0.81	7.03	9.6	800	0.97	0.42	2.53	1.26	20.6	12.2	36	7.05	35.9
J924059		4.32	0.009	0.78	7.72	8.3	530	0.83	0.67	2.78	1.19	20.1	14.3	44	7.31	20.5
J924060		4.38	0.011	0.61	7.33	10.3	580	0.85	0.37	3.00	0.59	18.00	13.5	41	7.67	46.0
J924061		4.52	0.011	0.65	7.72	11.6	740	0.84	0.37	3.00	0.91	19.00	13.3	45	8.36	40.4
J924062		4.60	0.015	0.83	7.85	9.4	490	0.94	0.57	2.35	0.66	23.0	13.1	48	11.05	36.2
J924063		4.34	0.012	0.84	7.69	9.9	560	1.04	0.55	2.04	1.41	23.2	13.0	43	10.80	64.3
J924064		4.56	0.010	0.83	8.04	11.4	530	1.02	0.49	2.08	1.49	25.8	13.2	49	11.90	41.1
J924065		4.32	0.007	0.76	7.41	10.6	560	0.87	0.51	2.22	1.68	21.7	10.0	35	9.12	54.4
J924066		4.16	0.003	0.59	7.11	9.6	560	0.71	0.48	2.70	0.86	23.6	9.7	30	8.53	97.9
J924067		3.68	0.010	4.13	6.98	7.1	170	1.09	0.58	4.00	1.16	23.9	15.6	49	12.05	51.1
J924068		4.50	0.013	1.59	7.74	10.8	330	0.63	0.45	3.36	0.76	22.7	20.2	103	9.84	29.3
J924069		3.14	0.003	1.22	7.04	8.2	170	0.56	0.74	4.14	0.03	19.15	17.7	50	8.29	13.6
J924070		4.52	0.003	1.18	7.98	8.5	190	0.67	0.78	4.19	0.06	27.5	16.4	75	12.95	14.8
J924071		3.16	0.005	0.94	6.83	11.5	200	0.63	0.81	4.02	0.02	17.55	17.7	48	11.90	22.3
J924072		3.42	0.003	0.58	8.01	7.4	570	0.81	0.50	1.94	0.33	26.9	14.2	54	9.92	25.6
J924073		3.58	0.002	0.49	8.30	7.8	290	0.84	0.27	2.81	0.66	21.9	17.1	88	9.79	20.7
J924074		3.42	0.001	0.61	7.80	6.1	400	0.74	0.15	2.59	0.57	20.3	15.8	74	8.42	32.5
J924075		3.30	0.004	1.34	7.68	7.6	580	0.89	0.17	2.43	0.54	25.0	13.9	54	11.35	22.9
J924076		4.06	0.009	1.64	7.75	12.4	600	0.88	0.59	2.50	1.26	23.2	14.8	57	10.15	28.8
J924077		4.24	0.003	0.68	7.72	17.7	630	0.89	0.51	1.04	0.27	26.5	15.0	44	10.40	17.3
J924078		3.92	0.006	0.61	8.02	12.5	580	0.87	0.18	1.21	0.40	30.6	14.8	39	12.80	9.6
J924079		3.92	0.018	1.07	7.73	14.5	490	0.89	0.67	1.79	0.40	23.9	13.6	53	11.35	21.8
J924080		4.36	0.036	1.50	7.88	8.9	390	0.61	0.35	2.81	1.31	25.2	11.0	44	8.80	23.4
J924081		4.84	0.013	3.23	7.38	11.2	400	0.74	0.39	3.28	0.79	24.9	11.5	38	7.97	43.5
J924082		2.04	0.079	52.6	7.43	36.6	410	0.77	4.58	2.42	4.71	26.6	11.6	35	8.07	501
J924083		3.96	0.018	1.92	7.94	10.5	460	0.76	0.41	2.92	0.50	26.0	10.9	38	8.31	18.4
J924084		4.42	0.015	2.79	7.95	7.3	400	0.94	0.32	2.81	0.75	27.1	11.6	50	9.29	29.7
J924085		4.44	0.016	>100	8.20	33.5	540	1.04	0.32	2.81	7.70	33.1	11.9	48	9.53	610
J924086		1.82	0.007	22.4	7.60	16.3	570	0.94	0.28	2.09	3.15	31.2	7.9	50	8.22	261
J924087		1.86	<0.001	0.91	7.60	3.2	390	0.86	0.23	2.99	4.44	26.6	12.3	51	7.42	7.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924048		3.22	18.00	0.11	2.2	0.030	3.44	14.2	19.9	1.18	2110	0.57	0.78	3.3	14.2	750
J924049		2.85	16.45	0.10	1.4	0.056	3.17	10.2	11.6	1.01	1660	3.50	1.02	3.2	16.2	570
J924050		3.31	17.45	0.12	1.5	0.066	3.51	14.2	20.4	1.16	4300	2.99	0.51	3.3	19.7	590
J924051		2.99	16.95	0.10	1.4	0.054	3.21	10.5	18.0	1.23	1800	7.32	0.79	3.2	20.4	570
J924052		3.16	16.10	0.10	1.2	0.063	2.76	12.3	18.6	1.24	1100	2.86	1.29	3.2	19.6	530
J924053		3.23	16.05	0.10	1.3	0.068	2.65	11.1	29.0	1.34	1060	2.27	1.48	3.5	24.8	570
J924054		3.19	16.75	0.12	1.4	0.052	2.57	10.2	29.6	1.22	933	2.25	1.67	3.3	21.7	560
J924055		3.33	16.70	0.09	1.2	0.059	2.44	8.1	50.3	1.37	1270	7.38	1.66	3.1	25.0	570
J924056		3.43	17.55	0.11	1.2	0.076	2.55	10.3	40.3	1.43	1220	3.07	1.61	3.3	21.8	570
J924057		3.39	17.80	0.12	1.1	0.102	2.18	9.8	89.8	1.64	1300	1.24	1.52	3.2	28.9	620
J924058		3.28	17.30	0.10	1.2	0.065	2.50	8.9	39.3	1.41	1270	3.03	1.51	3.3	21.9	560
J924059		3.63	18.45	0.20	1.1	0.082	2.48	8.8	61.6	1.55	1330	2.75	1.78	3.3	29.0	610
J924060		3.43	19.00	0.21	1.0	0.060	2.92	7.8	34.2	1.32	2180	3.17	1.34	3.5	26.4	570
J924061		3.63	19.35	0.20	1.0	0.070	3.16	8.4	30.8	1.44	3720	2.38	1.22	3.3	24.0	590
J924062		3.62	18.40	0.22	1.0	0.067	3.11	10.9	82.8	1.33	3490	4.48	0.85	3.1	32.3	570
J924063		3.14	17.70	0.19	1.2	0.057	2.66	10.4	31.8	1.24	1060	4.21	1.73	3.6	24.5	580
J924064		3.53	17.85	0.21	1.1	0.068	2.51	11.3	40.5	1.53	1020	3.61	1.61	3.5	28.8	550
J924065		2.67	17.85	0.20	1.2	0.067	2.66	9.8	26.8	1.35	1020	6.34	1.36	3.4	21.5	510
J924066		2.94	17.05	0.21	0.9	0.059	2.70	10.6	19.6	1.31	1180	9.52	1.19	3.4	16.9	470
J924067		3.58	16.70	0.16	0.7	0.038	2.62	10.9	29.1	0.78	663	7.02	0.45	3.6	27.6	540
J924068		4.40	16.35	0.18	0.9	0.040	2.25	10.3	74.2	2.38	1140	3.87	1.05	3.3	84.7	620
J924069		3.73	19.25	0.21	0.5	0.021	2.94	7.9	17.2	0.32	124	3.14	0.20	3.3	24.0	580
J924070		4.03	19.10	0.22	0.6	0.032	2.73	12.0	41.6	0.82	217	2.05	0.27	3.4	40.9	640
J924071		3.54	17.10	0.21	0.4	0.045	2.88	7.6	12.9	0.22	896	4.54	0.21	3.0	19.9	560
J924072		3.85	19.15	0.20	0.7	0.074	2.64	12.9	66.0	1.98	2020	2.38	1.09	3.7	22.3	600
J924073		4.21	19.10	0.20	0.9	0.056	1.88	9.6	93.3	2.52	1490	1.50	2.05	3.8	29.0	560
J924074		4.05	18.35	0.20	0.8	0.051	2.02	8.7	99.5	2.24	1060	1.21	1.84	3.7	20.9	570
J924075		3.47	18.75	0.21	1.3	0.044	2.50	11.0	57.4	1.76	975	1.66	1.26	4.0	34.5	670
J924076		3.59	19.10	0.22	1.2	0.078	2.82	10.2	58.5	1.59	1040	5.33	1.20	4.1	33.7	690
J924077		3.88	19.35	0.19	0.6	0.063	3.02	11.3	67.1	1.22	800	2.34	0.89	4.1	23.7	670
J924078		4.03	18.85	0.21	0.4	0.051	3.02	13.7	95.9	1.33	1340	1.18	0.92	4.7	22.5	730
J924079		3.47	18.05	0.19	1.1	0.045	3.44	10.6	92.0	1.14	3840	5.67	0.18	3.4	35.3	600
J924080		3.54	19.50	0.20	1.3	0.057	3.81	11.3	14.9	1.41	7830	2.65	0.14	3.5	30.0	580
J924081		3.11	18.75	0.21	1.2	0.055	3.71	11.1	15.2	1.32	4380	3.36	0.13	3.2	24.9	550
J924082		3.44	19.00	0.19	1.6	0.106	3.55	12.6	19.0	1.08	12150	4.60	0.11	3.1	22.9	510
J924083		2.87	20.4	0.19	1.3	0.061	3.99	11.4	13.8	1.10	6470	5.11	0.12	3.4	23.3	570
J924084		3.29	19.20	0.19	1.6	0.046	3.85	12.1	16.6	1.21	6690	2.47	0.15	3.6	32.3	590
J924085		3.28	20.3	0.20	1.6	0.045	3.91	15.7	14.1	1.25	6050	5.97	0.13	3.4	29.5	590
J924086		3.14	19.10	0.18	1.6	0.048	3.82	15.6	14.9	1.04	8370	0.63	0.12	3.6	26.5	540
J924087		2.67	18.35	0.20	1.9	0.025	3.72	11.9	12.0	1.13	4360	0.18	0.16	3.8	40.1	570

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129 FIELDING RD
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Finalized Date: 31-AUG-2010
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Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924048		106.0	125.0	<0.002	0.04	2.45	9.8	1	0.7	109.5	0.28	<0.05	7.1	0.289	1.80	3.3
J924049		94.4	102.5	0.002	0.38	2.30	9.5	2	1.0	83.1	0.27	0.07	5.7	0.243	1.52	3.0
J924050		1095	116.5	<0.002	0.66	4.64	10.8	2	1.0	65.4	0.27	0.14	5.7	0.257	1.73	2.6
J924051		204	105.0	0.002	0.57	4.34	10.8	2	0.9	115.0	0.27	0.09	4.8	0.263	1.60	2.3
J924052		95.8	101.5	0.002	0.68	3.30	10.7	2	1.1	129.0	0.26	0.15	6.0	0.253	1.37	2.8
J924053		107.5	88.8	0.002	0.86	5.32	12.8	2	1.0	777	0.28	0.16	4.4	0.282	1.44	2.1
J924054		92.2	80.4	<0.002	0.63	4.90	11.0	2	1.0	127.5	0.28	0.13	4.9	0.266	1.38	2.2
J924055		79.5	68.1	0.002	0.48	4.07	11.9	1	0.8	118.0	0.25	0.11	3.7	0.266	1.33	1.9
J924056		56.3	78.7	0.004	0.59	4.91	12.0	2	0.9	160.5	0.26	0.12	4.3	0.269	1.30	2.2
J924057		120.5	67.9	<0.002	0.52	6.78	13.3	2	0.8	186.5	0.23	0.08	3.3	0.310	1.10	1.6
J924058		110.5	69.4	0.002	0.58	4.62	11.8	2	1.0	121.5	0.26	0.13	4.0	0.268	1.32	2.1
J924059		82.7	67.9	<0.002	0.72	5.39	13.2	2	0.9	176.0	0.27	0.16	2.9	0.314	1.41	1.4
J924060		117.0	79.5	0.003	0.89	5.82	11.8	2	1.1	182.0	0.27	0.16	2.8	0.297	1.68	1.5
J924061		331	90.4	0.002	0.90	4.76	12.4	2	0.9	163.0	0.26	0.15	3.0	0.293	1.76	1.5
J924062		223	111.0	0.004	0.83	4.01	12.7	2	1.0	83.0	0.25	0.18	3.8	0.291	1.87	1.8
J924063		148.0	81.9	0.004	1.05	3.95	11.6	3	1.0	154.0	0.31	0.20	4.9	0.275	1.59	2.4
J924064		133.5	82.2	0.005	1.03	3.36	12.4	2	1.1	181.5	0.30	0.21	5.1	0.271	1.62	2.3
J924065		100.0	77.6	0.003	0.71	3.74	9.8	2	0.9	122.0	0.30	0.15	5.1	0.230	1.66	2.5
J924066		31.3	82.1	0.005	0.98	4.19	8.6	2	1.2	171.0	0.30	0.11	6.8	0.210	1.58	3.1
J924067		145.0	72.0	0.005	5.54	3.62	11.2	5	1.0	277	0.24	0.85	3.0	0.285	1.43	1.4
J924068		134.0	61.9	0.005	3.43	3.45	14.2	4	0.9	302	0.22	0.29	2.4	0.335	1.22	1.0
J924069		53.8	50.4	0.004	6.87	2.13	12.0	6	0.9	316	0.23	0.71	2.3	0.270	1.33	0.8
J924070		54.6	61.6	0.004	6.41	2.36	13.0	5	1.0	311	0.24	0.79	2.5	0.304	1.30	1.0
J924071		32.1	62.0	0.010	6.52	2.00	11.5	5	1.1	469	0.21	0.79	2.3	0.263	1.43	1.0
J924072		46.2	95.7	0.002	1.36	2.85	15.1	2	1.1	139.0	0.27	0.18	3.3	0.336	1.51	1.3
J924073		63.9	67.3	<0.002	0.55	3.67	19.4	2	0.9	238	0.25	0.09	1.9	0.382	1.29	0.8
J924074		37.3	60.6	0.002	0.43	3.27	16.8	2	1.0	205	0.25	<0.05	2.0	0.377	1.23	0.7
J924075		58.8	78.9	<0.002	1.50	3.66	12.5	2	0.7	135.5	0.27	0.13	2.4	0.316	1.40	1.1
J924076		172.5	87.1	0.012	1.93	6.04	13.0	2	1.2	134.5	0.26	0.18	2.3	0.324	1.79	1.0
J924077		74.2	103.5	0.008	2.63	3.28	14.5	3	1.0	64.9	0.28	0.49	3.2	0.346	1.82	1.2
J924078		32.5	108.5	0.005	2.32	2.25	15.0	2	0.9	67.7	0.30	0.23	2.7	0.395	1.73	0.9
J924079		44.8	124.5	0.016	1.67	5.23	11.9	2	1.1	110.0	0.28	0.26	4.4	0.269	2.15	1.9
J924080		331	155.5	0.004	0.84	10.25	12.0	2	1.1	75.5	0.27	0.12	5.1	0.267	2.20	2.2
J924081		261	127.0	0.004	0.94	15.80	10.5	2	1.1	102.5	0.26	0.12	4.2	0.247	2.14	2.0
J924082		>10000	159.5	0.009	1.12	247	11.1	2	1.3	78.3	0.25	0.12	5.4	0.246	2.08	2.5
J924083		226	136.5	0.004	0.78	7.39	10.7	2	1.1	101.5	0.28	0.14	4.8	0.252	2.29	2.6
J924084		769	151.5	0.008	0.86	12.75	11.5	3	1.4	52.4	0.30	0.14	5.3	0.252	2.31	2.6
J924085		1810	171.5	0.005	0.63	478	12.7	2	1.2	45.9	0.28	0.12	5.6	0.262	2.26	2.5
J924086		5130	169.5	<0.002	0.21	138.0	10.0	2	0.9	41.6	0.30	<0.05	5.4	0.235	2.29	2.3
J924087		405	132.0	<0.002	0.07	7.22	10.2	1	0.7	57.1	0.32	<0.05	4.7	0.237	2.17	2.5

***** See Appendix Page for comments regarding this certificate *****

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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5	Ag-OG62 Ag ppm 1	Pb-OG62 Pb % 0.001
J924048		80	1.9	11.2	372	71.7		
J924049		74	2.2	10.4	236	45.8		
J924050		85	2.6	10.8	264	46.9		
J924051		84	1.9	10.3	286	44.6		
J924052		83	1.8	11.6	241	36.1		
J924053		94	1.6	11.5	327	40.1		
J924054		85	1.4	10.6	283	42.0		
J924055		86	1.5	9.8	277	36.7		
J924056		90	1.4	11.0	250	37.3		
J924057		104	2.0	10.4	275	35.2		
J924058		88	1.6	10.6	313	36.3		
J924059		112	1.9	9.8	325	29.0		
J924060		99	2.4	9.5	180	30.5		
J924061		105	2.7	9.3	184	26.7		
J924062		101	3.1	10.3	168	26.2		
J924063		92	1.9	9.6	264	35.9		
J924064		95	1.8	11.0	318	30.9		
J924065		79	1.5	10.4	290	33.0		
J924066		71	1.8	10.0	158	25.1		
J924067		98	25.4	7.1	125	20.9		
J924068		122	1.1	9.2	262	26.8		
J924069		120	0.6	6.8	26	14.0		
J924070		123	0.9	7.1	76	16.9		
J924071		112	1.2	6.4	15	12.1		
J924072		120	1.3	9.8	220	18.9		
J924073		139	0.8	13.0	319	26.2		
J924074		135	0.6	11.7	259	22.2		
J924075		100	0.7	11.7	180	39.7		
J924076		106	0.7	10.8	237	36.9		
J924077		115	0.9	8.2	124	15.7		
J924078		128	1.2	8.4	140	9.5		
J924079		99	2.4	8.4	89	33.9		
J924080		94	3.3	9.6	146	42.2		
J924081		92	3.5	9.7	94	36.4		
J924082		89	4.9	9.9	158	51.3		1.255
J924083		94	4.3	9.4	71	38.6		
J924084		90	3.4	9.8	89	52.2		
J924085		97	3.5	11.0	231	50.9	130	
J924086		82	2.0	9.0	172	52.9		
J924087		72	2.8	10.7	406	62.8		

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LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	WEI-21	Au-ICP21	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
Analyte	Recvd Wt.	Au	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu
Units	kg	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm
LOR	0.02	0.001	0.01	0.01	0.2	10	0.05	0.01	0.01	0.02	0.01	0.1	1	0.05	0.2
J924088	2.06	0.004	3.04	7.02	6.8	650	0.88	0.14	2.67	2.93	30.4	8.8	36	7.62	43.7
J924089	4.44	0.005	1.04	7.00	5.4	470	0.85	0.29	2.98	2.59	23.2	10.1	39	7.80	15.9
J924090	4.14	0.008	3.23	7.52	7.3	590	0.88	0.19	2.90	4.15	26.6	9.4	47	8.10	34.3
J924091	3.16	0.005	2.10	7.45	7.7	690	0.93	0.15	3.03	3.56	28.4	10.1	43	7.70	41.7
J924092	4.54	0.006	0.58	7.13	6.8	870	0.90	0.20	2.85	3.00	20.9	9.3	44	6.54	21.1
J924093	4.46	0.007	0.55	7.48	7.4	680	0.80	0.16	2.84	4.11	22.3	9.3	49	6.66	26.0
J924094	4.08	0.004	0.13	8.75	4.1	300	1.02	0.03	5.91	0.12	29.4	30.8	161	2.02	42.7
J924095	2.98	<0.001	0.12	8.12	2.7	330	0.78	0.10	5.06	0.11	29.9	31.7	167	1.82	42.0
J924096	2.18	0.001	0.19	6.68	4.2	440	0.59	0.15	2.06	2.93	26.3	7.2	63	5.42	6.9
J924097	3.52	<0.001	0.12	7.54	2.3	300	0.86	0.04	3.42	0.09	30.0	27.2	167	5.27	38.9
J924098	4.70	0.005	0.73	6.96	14.3	660	0.77	0.40	2.59	1.91	25.7	12.5	52	7.96	42.4
J924099	4.70	0.010	0.82	7.10	10.5	670	0.55	0.43	2.81	1.94	21.0	10.7	46	5.39	46.1
J924100	4.56	0.013	0.87	6.98	10.0	810	0.66	0.48	2.91	2.27	23.1	13.2	42	5.35	42.6
J924101	3.64	0.022	0.69	6.94	10.9	580	0.69	0.54	2.98	2.08	23.3	11.9	41	5.64	33.2
J924102	4.52	0.012	0.85	7.14	11.1	570	0.93	0.53	2.84	1.57	25.7	12.9	42	6.76	39.5
J924103	4.36	0.012	0.53	6.78	7.4	590	0.81	0.31	2.88	1.59	22.5	11.0	47	5.99	22.5
J924104	4.28	0.010	0.49	6.75	6.0	570	0.73	0.26	2.85	1.90	23.9	11.3	46	5.84	18.4
J924105	3.00	0.010	0.98	6.97	7.4	590	0.78	0.20	2.59	2.47	25.9	9.6	45	6.10	30.8
J924106	2.68	0.011	0.79	6.98	5.0	940	0.79	0.29	2.63	2.18	25.8	12.8	48	6.66	14.2
J924107	2.08	0.012	1.43	6.63	8.9	540	0.72	0.30	3.73	2.68	31.9	19.1	35	6.84	34.5
J924108	4.66	0.011	1.04	6.74	7.1	570	0.88	0.22	2.97	3.66	23.6	10.4	50	6.42	22.8
J924109	4.16	0.010	1.74	7.01	7.2	780	0.89	0.37	2.80	2.29	27.1	10.5	45	7.33	27.4
J924110	4.42	0.013	31.3	7.20	20.5	2020	0.84	0.29	2.70	3.15	28.3	9.8	44	7.35	231
J924111	4.14	0.022	3.84	7.52	9.6	1070	0.92	0.47	2.37	1.00	29.1	14.1	38	8.69	33.7
J924112	4.30	0.017	4.64	7.24	9.0	730	0.86	0.54	2.79	2.26	28.3	11.2	38	7.61	43.9
J924113	4.76	0.017	2.84	7.19	9.6	640	0.80	0.63	2.95	3.92	27.9	12.1	38	7.85	41.5
J924114	3.54	0.014	3.49	7.44	18.4	710	0.78	0.62	2.88	3.53	27.2	11.9	37	7.89	43.9
J924115	3.42	0.003	0.30	7.78	7.1	370	0.90	0.08	4.69	0.11	28.0	27.1	139	9.06	38.7
J924116	4.48	0.009	4.23	7.72	12.0	1090	0.76	0.81	2.85	1.47	27.3	11.9	37	7.63	48.7
J924117	4.28	0.005	0.71	7.16	1.2	770	0.80	0.45	2.99	4.03	25.7	11.3	39	7.13	11.0
J924118	4.42	0.004	0.54	7.78	0.8	740	0.78	0.32	2.93	4.03	30.6	12.6	42	7.73	4.6
J924119	4.10	0.089	7.37	7.99	3.4	640	1.15	2.79	1.85	1.74	36.8	7.6	49	11.10	34.8
J924120	4.18	0.048	6.14	7.42	4.8	640	0.97	1.63	1.94	15.75	35.2	9.1	39	8.15	93.2
J924121	4.24	0.029	5.26	7.34	4.8	680	0.93	1.86	1.84	1.72	35.2	10.0	41	8.08	40.0
J924122	4.16	0.013	1.90	7.55	2.8	720	0.94	1.19	2.41	2.84	35.0	10.6	38	7.76	6.5
J924123	4.60	0.003	0.76	7.15	1.3	730	0.80	0.64	2.68	2.77	28.4	11.1	37	6.69	7.0
J924124	4.06	0.005	1.95	6.97	6.0	780	0.81	0.45	2.97	5.00	23.9	12.6	46	7.57	20.1
J924125	2.20	0.007	2.36	7.47	17.3	1090	0.86	0.35	2.30	0.95	27.2	10.1	40	8.50	18.0
J924126	2.22	<0.001	0.29	7.86	0.2	220	1.00	0.02	3.95	0.13	30.3	25.5	117	8.35	36.7
J924127	2.50	<0.001	0.44	8.12	1.1	220	0.99	0.03	4.30	0.15	32.1	26.3	119	8.97	40.9

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CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924088		2.41	18.55	0.20	1.5	0.031	3.45	14.8	11.5	0.96	3290	2.28	0.12	3.7	16.3	520
J924089		2.69	17.25	0.19	1.7	0.032	3.28	10.2	17.9	1.16	2780	2.33	0.47	3.5	25.5	500
J924090		3.07	16.95	0.20	1.6	0.031	3.49	12.5	19.4	1.30	3630	1.57	0.23	3.4	32.7	510
J924091		2.83	18.15	0.19	2.0	0.037	3.46	13.1	14.3	1.32	3240	1.13	0.38	3.6	29.1	510
J924092		2.93	16.90	0.18	1.5	0.034	3.12	9.4	15.4	1.19	2840	1.71	0.85	3.5	27.3	530
J924093		2.77	17.80	0.19	1.6	0.035	3.04	10.1	16.5	1.28	2230	1.32	1.05	3.6	29.9	550
J924094		5.69	19.95	0.18	3.0	0.054	0.77	12.8	70.0	3.60	1540	0.98	2.49	4.1	129.0	1210
J924095		5.58	18.60	0.15	3.0	0.053	0.80	12.4	55.3	3.84	1460	0.85	2.56	4.2	124.0	1200
J924096		2.53	14.90	0.14	1.8	0.027	2.37	11.4	39.4	1.42	1170	0.75	1.62	3.9	30.6	550
J924097		5.23	17.65	0.20	2.9	0.053	1.21	12.4	107.5	3.72	1190	0.77	2.84	4.1	119.0	1200
J924098		3.02	17.55	0.17	1.3	0.050	2.91	11.5	33.3	1.40	1100	2.47	0.90	3.6	27.1	530
J924099		3.06	14.35	0.14	1.3	0.042	2.94	9.4	13.8	1.35	1080	2.53	1.08	3.1	24.6	520
J924100		3.18	16.75	0.17	1.3	0.051	2.76	10.1	13.8	1.34	1100	3.06	1.29	3.5	28.1	520
J924101		3.13	16.65	0.17	1.4	0.052	2.76	10.5	14.9	1.22	1080	3.56	1.16	3.4	26.8	500
J924102		3.47	17.60	0.19	1.1	0.055	2.72	11.3	20.8	1.22	1080	4.68	1.28	3.6	30.4	550
J924103		3.01	15.65	0.15	1.5	0.043	2.76	9.6	19.5	1.23	1300	2.47	1.20	3.5	26.7	520
J924104		2.76	16.30	0.17	1.6	0.045	2.93	10.6	14.9	1.19	1400	1.46	0.92	3.7	28.4	500
J924105		2.62	14.95	0.15	1.6	0.043	3.07	11.9	12.6	1.18	1490	1.70	0.89	3.6	25.9	530
J924106		2.82	16.60	0.17	1.7	0.085	3.05	11.6	15.6	1.16	1640	2.52	0.97	3.9	29.6	520
J924107		5.67	14.80	0.19	1.6	0.119	3.04	16.1	12.2	2.19	4050	2.30	0.32	3.1	60.0	440
J924108		3.04	16.40	0.17	1.6	0.044	3.20	10.4	16.2	1.28	2090	2.07	0.78	3.9	31.1	530
J924109		2.91	16.30	0.17	1.6	0.041	3.42	12.5	19.6	1.17	2360	2.21	0.31	3.7	30.0	520
J924110		3.03	15.60	0.17	1.5	0.050	3.52	13.5	20.9	1.16	6820	1.42	0.13	3.5	29.5	510
J924111		3.47	17.10	0.16	1.5	0.057	3.75	13.9	14.4	1.10	6160	3.39	0.11	3.7	26.8	530
J924112		2.95	16.00	0.15	1.6	0.046	3.64	13.2	16.3	1.18	3210	4.46	0.12	3.7	26.4	520
J924113		3.00	16.45	0.18	1.3	0.057	3.45	12.8	19.0	1.22	2230	5.55	0.15	3.3	25.8	510
J924114		3.27	16.20	0.18	1.3	0.060	3.41	12.9	24.8	1.31	2090	4.08	0.26	3.3	26.6	550
J924115		5.25	17.45	0.19	2.5	0.052	1.26	11.3	102.5	3.29	2360	0.87	2.30	3.6	108.0	1070
J924116		3.29	17.40	0.17	1.4	0.068	3.60	12.9	21.7	1.35	2970	3.44	0.17	3.2	25.2	550
J924117		3.19	16.70	0.17	1.7	0.048	3.68	11.7	12.9	1.34	2240	1.25	0.11	3.5	26.1	550
J924118		3.53	17.15	0.19	1.7	0.055	3.81	14.4	13.7	1.41	2940	0.33	0.12	3.4	28.7	560
J924119		2.60	19.25	0.17	1.4	0.033	4.14	17.1	13.1	0.83	2020	0.52	0.12	3.7	23.4	670
J924120		2.96	16.95	0.18	1.6	0.055	3.80	17.0	14.2	0.93	5090	0.29	0.10	3.8	27.8	560
J924121		2.77	16.70	0.17	1.6	0.027	3.59	17.2	14.9	0.87	2980	0.22	0.10	3.9	29.4	580
J924122		2.92	17.45	0.18	1.9	0.029	3.84	16.8	14.1	1.04	2260	0.33	0.11	4.0	27.2	570
J924123		2.83	16.15	0.17	1.8	0.035	3.53	13.6	15.5	1.10	1570	1.53	0.13	3.7	26.1	510
J924124		3.04	16.70	0.17	1.7	0.043	3.58	10.6	18.6	1.26	2010	5.22	0.13	3.8	29.7	540
J924125		3.13	16.00	0.16	1.8	0.043	3.37	13.2	29.5	1.33	3320	3.96	0.15	3.5	26.7	530
J924126		5.33	18.15	0.21	3.0	0.050	1.10	12.1	109.0	3.15	2090	0.83	2.71	4.4	91.5	1320
J924127		5.42	18.70	0.20	3.1	0.049	1.01	13.1	109.5	3.15	2330	0.92	2.64	4.5	95.0	1330

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method Analyte Units LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924088		435	139.5	0.002	0.36	23.6	8.7	2	0.9	89.6	0.31	0.06	5.6	0.226	1.98	2.5
J924089		233	102.5	0.002	0.35	9.78	8.5	2	0.8	88.9	0.32	0.09	5.6	0.213	1.94	3.0
J924090		473	137.0	0.002	0.39	23.4	10.0	2	0.8	83.9	0.29	0.07	5.7	0.216	1.82	2.8
J924091		519	122.5	<0.002	0.33	16.45	10.0	2	0.8	89.6	0.33	0.06	6.4	0.226	1.87	3.4
J924092		219	89.0	0.002	0.46	8.36	9.1	2	0.9	168.0	0.29	0.07	5.0	0.222	1.72	2.6
J924093		150.5	94.2	0.002	0.39	7.65	10.1	2	0.8	144.5	0.31	0.05	4.8	0.234	1.72	2.4
J924094		16.4	10.0	<0.002	0.05	9.33	21.6	2	0.9	657	0.21	<0.05	1.6	0.574	0.16	0.8
J924095		20.2	8.1	<0.002	0.04	7.14	18.8	2	1.3	558	0.22	<0.05	1.3	0.565	0.17	0.8
J924096		80.2	80.9	<0.002	0.16	2.90	10.3	2	1.1	97.7	0.33	<0.05	5.8	0.233	1.18	2.7
J924097		16.9	23.1	<0.002	0.09	5.18	16.4	2	1.1	287	0.22	<0.05	1.3	0.517	0.43	0.8
J924098		88.6	95.5	<0.002	0.68	5.07	12.8	2	1.4	116.5	0.28	0.11	4.8	0.271	1.50	2.4
J924099		60.1	89.1	0.002	0.79	5.74	9.4	2	1.0	130.0	0.27	0.09	5.2	0.239	1.34	2.6
J924100		82.6	91.7	0.002	0.83	5.36	12.1	2	1.1	165.0	0.29	0.12	5.0	0.249	1.39	2.5
J924101		59.9	89.9	0.002	0.99	4.20	11.1	2	1.1	169.0	0.27	0.14	5.1	0.239	1.37	2.5
J924102		65.8	92.6	<0.002	1.06	5.22	12.4	2	1.3	169.5	0.26	0.15	4.6	0.268	1.37	2.2
J924103		65.2	82.3	0.003	0.58	5.36	10.8	2	1.0	119.0	0.29	0.09	4.4	0.251	1.40	2.3
J924104		105.0	97.8	<0.002	0.53	4.83	11.2	2	1.0	93.8	0.29	0.08	5.4	0.242	1.51	2.9
J924105		162.5	99.7	<0.002	0.45	7.23	10.5	2	0.9	80.5	0.30	0.08	5.8	0.244	1.50	2.7
J924106		250	103.0	<0.002	0.69	3.86	11.7	2	1.0	138.5	0.32	0.10	5.8	0.246	1.58	3.1
J924107		819	126.0	0.002	2.24	13.35	10.3	2	0.9	79.1	0.25	0.13	5.5	0.213	1.54	2.6
J924108		258	91.9	<0.002	0.44	8.58	10.0	2	1.0	76.1	0.31	0.07	5.0	0.237	1.56	2.7
J924109		229	115.5	<0.002	0.71	11.50	11.3	2	1.1	95.7	0.30	0.10	6.1	0.231	1.67	3.1
J924110		2120	136.5	<0.002	0.62	155.5	11.2	2	0.9	138.0	0.29	0.10	5.9	0.227	1.62	2.9
J924111		747	146.0	0.002	0.92	18.40	12.1	2	1.1	68.9	0.30	0.17	6.1	0.251	1.64	2.9
J924112		517	131.0	0.003	0.74	22.4	11.4	2	1.0	67.9	0.30	0.12	6.2	0.240	1.70	3.1
J924113		148.5	123.0	0.004	0.86	15.20	12.0	2	1.1	90.6	0.27	0.15	5.5	0.239	1.63	2.6
J924114		231	126.0	0.003	0.87	18.20	12.3	2	1.2	174.0	0.27	0.19	5.6	0.247	1.60	2.5
J924115		61.4	29.2	<0.002	0.21	25.0	20.5	2	0.6	402	0.20	<0.05	1.4	0.486	0.46	0.9
J924116		878	130.5	0.003	0.75	23.2	12.4	2	1.1	309	0.27	0.14	5.7	0.245	1.63	2.6
J924117		128.5	115.0	<0.002	0.24	4.78	11.8	2	0.9	71.5	0.30	0.07	5.5	0.251	1.72	2.7
J924118		143.5	142.5	<0.002	0.13	3.80	13.6	2	0.9	49.0	0.27	0.08	5.9	0.274	1.73	2.7
J924119		424	160.0	<0.002	0.29	17.75	12.2	3	1.1	74.3	0.30	1.34	5.8	0.225	1.98	2.3
J924120		1360	157.0	<0.002	0.39	25.2	11.1	2	0.9	106.0	0.31	0.51	6.4	0.220	1.88	2.6
J924121		646	154.0	<0.002	0.27	20.5	11.0	2	0.8	84.1	0.32	0.79	6.5	0.226	1.86	2.7
J924122		239	142.5	<0.002	0.18	5.85	11.2	2	0.9	63.1	0.33	0.33	6.6	0.234	1.97	3.1
J924123		171.5	118.5	<0.002	0.20	4.56	11.1	2	0.9	61.4	0.32	0.13	6.8	0.222	1.79	3.4
J924124		233	100.0	0.014	0.57	12.45	11.4	2	1.0	110.0	0.31	0.14	5.1	0.245	1.72	2.7
J924125		1230	129.0	0.002	0.45	17.10	11.4	2	1.0	127.0	0.30	0.10	6.5	0.238	1.59	3.2
J924126		24.7	21.6	<0.002	0.03	18.45	19.8	2	0.8	312	0.23	<0.05	1.2	0.538	0.39	0.8
J924127		36.6	20.1	<0.002	0.03	19.45	20.0	2	0.9	318	0.24	<0.05	1.4	0.545	0.37	0.9

***** See Appendix Page for comments regarding this certificate *****

ALS Minerals

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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5	Ag-OG62 Ag ppm 1	Pb-OG62 Pb % 0.001
J924088		76	1.9	8.5	246	46.1		
J924089		75	2.3	9.2	270	53.9		
J924090		73	2.0	10.0	385	52.6		
J924091		78	1.8	9.9	353	62.8		
J924092		75	1.4	8.5	317	47.4		
J924093		77	1.4	9.0	421	48.1		
J924094		170	0.2	19.3	85	116.5		
J924095		166	0.2	17.2	95	115.0		
J924096		70	1.1	9.3	311	57.2		
J924097		157	0.3	15.9	97	111.0		
J924098		92	1.5	9.8	239	42.4		
J924099		83	1.2	7.5	276	42.5		
J924100		85	1.8	8.9	309	40.7		
J924101		82	1.6	8.5	295	43.7		
J924102		92	1.8	9.6	259	35.6		
J924103		83	1.3	8.9	258	47.0		
J924104		78	1.4	9.1	255	53.6		
J924105		75	1.6	9.0	314	54.3		
J924106		83	1.9	9.7	260	55.2		
J924107		76	1.9	8.3	333	49.5		
J924108		78	1.5	8.8	380	53.8		
J924109		77	1.8	10.0	232	52.8		
J924110		74	2.2	10.0	158	48.8		
J924111		86	2.6	10.0	112	46.3		
J924112		76	2.2	10.1	208	50.7		
J924113		87	2.2	10.1	371	39.0		
J924114		85	2.3	10.4	343	41.7		
J924115		157	0.7	15.5	97	93.8		
J924116		93	2.8	10.0	170	40.1		
J924117		88	2.2	9.9	379	51.9		
J924118		93	2.6	10.8	394	55.0		
J924119		87	2.1	10.3	166	45.7		
J924120		69	1.9	9.8	1120	53.8		
J924121		64	1.7	9.7	158	55.7		
J924122		74	1.7	10.3	242	64.7		
J924123		73	2.4	10.8	261	61.5		
J924124		87	1.8	9.3	443	54.0		
J924125		78	2.0	10.2	124	57.6		
J924126		153	0.6	16.0	101	116.5		
J924127		155	0.9	17.1	115	118.5		

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To: **WALLBRIDGE MINING COMPANY LTD.**
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LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924128		4.54	0.009	6.45	7.16	37.5	770	0.76	0.49	2.60	3.46	27.4	9.8	31	8.48	70.9
J924129		4.32	0.004	1.11	7.36	11.2	780	0.81	0.56	2.71	8.52	26.6	13.5	44	8.18	25.3
J924130		4.50	0.003	1.24	7.24	12.9	600	0.87	0.56	2.70	5.86	24.5	12.1	49	7.33	34.4
J924131		4.14	0.005	0.93	7.47	15.0	690	0.78	0.52	2.76	2.12	22.8	11.6	44	7.46	53.7
J924132		4.16	0.004	0.96	7.29	14.3	740	0.74	0.64	2.34	4.12	21.4	12.5	41	7.34	36.5
J924133		4.66	0.002	0.94	7.47	13.8	600	0.77	0.61	2.47	4.78	22.9	12.7	45	7.28	33.1
J924134		4.36	0.003	0.58	7.44	13.0	660	0.73	0.53	2.48	3.14	23.3	12.3	44	7.77	38.1
J924135		4.10	0.002	0.90	7.57	15.5	580	0.70	0.47	2.51	2.88	22.7	12.1	46	6.74	55.2
J924136		4.38	0.003	0.57	7.88	11.9	590	0.97	0.55	2.52	2.10	25.8	14.7	45	11.70	33.8
J924137		4.46	0.001	0.54	7.47	9.3	590	0.83	0.45	2.44	2.86	24.2	13.0	48	8.90	32.3
J924138		3.98	0.001	0.42	7.22	10.5	590	0.74	0.30	2.98	1.60	20.5	10.6	41	7.40	20.1
J924139		0.92	<0.001	0.15	8.18	6.8	280	1.18	0.09	4.40	0.30	30.5	18.2	43	26.8	32.4
J924140		2.52	0.003	0.82	7.67	15.2	600	0.75	0.53	2.80	2.07	24.6	13.3	45	11.30	38.8
J924141		3.72	0.001	0.59	7.78	9.8	640	0.79	0.43	3.23	2.07	25.8	11.5	34	9.64	41.1
J924142		4.80	0.004	0.80	7.81	13.8	550	0.71	0.62	2.94	2.33	24.1	13.3	41	6.68	50.9
J924143		4.76	0.007	0.92	7.84	16.1	540	0.75	0.87	2.81	1.26	24.2	13.7	34	8.01	195.0
J924144		4.10	0.005	1.00	7.72	16.2	570	0.76	1.01	2.74	1.18	23.6	14.6	40	9.45	79.0
J924145		4.68	0.030	1.34	7.65	13.6	680	0.82	0.99	2.61	3.02	24.9	12.9	35	11.55	80.1
J924146		4.44	0.002	1.39	7.58	11.6	590	0.81	0.70	2.91	3.63	22.5	12.7	47	8.99	88.6
J924147		4.22	0.001	0.49	7.28	5.7	570	0.73	0.21	2.99	1.28	25.2	10.8	52	5.99	26.4
J924148		4.44	0.003	1.19	7.78	13.9	610	0.85	0.44	2.89	1.32	26.1	13.8	44	10.40	38.9
J924149		4.36	0.003	0.89	7.97	13.3	550	0.82	0.43	2.21	0.89	25.8	13.3	49	10.30	26.4
J924150		4.40	0.013	1.08	7.59	14.2	480	0.91	0.63	2.13	1.03	24.7	14.1	48	10.15	31.0
J924151		4.26	0.012	0.70	7.71	12.4	610	0.94	0.55	2.30	0.95	21.5	12.7	49	10.25	36.3
J924152		4.80	0.021	0.92	7.99	18.8	590	0.95	0.63	2.66	0.95	24.0	14.2	50	9.83	26.6
J924153		4.38	0.018	0.78	7.82	12.9	630	0.97	0.65	2.61	1.35	25.7	13.3	46	8.51	37.4
J924154		3.98	0.025	0.93	7.68	13.7	560	0.90	0.74	2.44	1.41	25.6	15.6	43	12.45	50.6
J924155		4.72	0.019	0.64	8.33	16.6	550	1.08	0.41	2.16	1.02	21.1	13.4	20	11.50	63.6
J924156		4.18	0.008	0.33	8.38	12.9	570	0.96	0.19	2.26	0.41	22.6	13.7	32	9.33	15.5
J924157		4.74	0.017	1.01	7.78	17.8	640	0.96	0.85	2.92	0.92	27.5	15.0	39	8.17	64.6
J924158		4.36	0.012	0.85	7.75	13.2	660	0.90	0.56	2.69	0.97	24.2	12.1	35	8.04	54.9
J924159		4.80	0.006	0.92	6.94	11.3	650	0.90	0.58	2.87	0.90	19.00	11.2	34	7.03	52.8
J924160		4.32	0.005	1.04	7.61	13.7	620	0.85	0.73	2.93	0.87	22.8	11.2	47	6.33	87.2
J924161		4.14	0.008	1.20	7.10	15.0	580	0.85	0.71	2.84	0.73	20.5	12.4	33	6.27	84.2
J924162		5.26	0.003	0.76	7.41	12.0	460	0.91	0.57	2.48	0.89	18.00	12.1	45	9.19	36.7
J924163		1.28	<0.001	0.13	8.39	2.7	250	1.49	0.08	4.90	0.09	31.1	16.4	45	14.45	34.3
J924164		4.80	0.005	0.72	7.29	12.0	550	0.89	0.57	3.16	0.65	21.4	11.4	33	8.03	34.7
J924165		4.60	0.005	0.84	7.79	12.3	610	0.84	0.66	2.86	0.78	24.8	12.5	34	7.09	62.3
J924166		4.58	0.005	1.31	7.22	15.1	590	0.93	0.85	2.69	0.67	18.70	14.4	39	7.09	107.0
J924167		2.22	0.010	1.72	7.67	25.7	500	1.19	1.16	2.21	1.30	22.2	14.7	52	10.20	37.2

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

2103 Dollarton Hwy
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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924128		2.85	16.60	0.17	1.5	0.053	3.39	13.0	26.7	1.25	2980	5.08	0.13	3.6	22.6	470
J924129		3.30	17.15	0.18	1.2	0.055	3.21	12.1	18.2	1.29	1580	3.08	0.57	3.6	27.8	540
J924130		3.06	16.00	0.17	1.4	0.051	3.06	11.1	20.1	1.29	1360	4.78	0.85	3.5	26.9	540
J924131		3.06	16.10	<0.05	1.3	0.049	3.00	10.5	17.1	1.42	1560	1.80	1.13	3.2	25.0	570
J924132		3.21	16.30	<0.05	1.1	0.060	3.01	10.0	10.7	1.35	1260	2.77	1.00	3.0	20.5	540
J924133		3.18	16.10	<0.05	1.3	0.055	2.83	10.6	19.3	1.36	1140	2.13	1.25	3.1	24.6	560
J924134		3.12	16.60	<0.05	1.3	0.052	2.94	10.6	15.0	1.36	1120	1.87	1.28	3.3	22.6	560
J924135		3.48	16.45	<0.05	1.2	0.052	2.61	10.6	40.0	1.48	1240	1.72	1.69	3.3	28.7	580
J924136		3.46	17.60	0.05	0.9	0.056	2.97	11.9	37.8	1.41	1130	2.90	1.18	3.3	24.0	590
J924137		3.30	16.40	<0.05	1.3	0.054	2.57	11.2	84.7	1.36	1090	2.70	1.45	3.3	25.4	560
J924138		3.06	16.10	<0.05	1.6	0.053	2.56	9.0	64.8	1.37	1430	1.50	1.45	3.5	23.2	550
J924139		4.83	18.90	0.08	3.4	0.045	0.58	13.1	75.0	2.15	825	1.49	1.59	4.1	34.4	1160
J924140		3.12	17.05	<0.05	1.2	0.054	2.59	11.5	49.6	1.31	1180	2.32	1.47	3.1	23.7	570
J924141		3.36	16.30	0.08	1.1	0.055	2.54	12.4	55.9	1.48	1360	2.84	1.65	3.0	21.4	570
J924142		3.45	16.50	0.05	1.0	0.063	2.47	11.5	46.1	1.44	1280	3.25	1.79	3.0	24.8	590
J924143		3.81	16.95	0.05	0.7	0.090	2.56	11.5	40.7	1.45	1680	6.86	1.70	2.9	21.7	600
J924144		3.69	17.95	0.06	0.9	0.075	2.42	11.0	35.0	1.53	1440	3.98	1.90	2.9	25.4	600
J924145		3.08	17.80	<0.05	1.1	0.065	2.70	11.9	27.3	1.16	1020	5.41	1.37	3.2	17.7	510
J924146		3.31	17.05	0.05	1.2	0.061	2.22	10.1	126.5	1.55	1280	4.45	1.86	3.3	26.3	560
J924147		3.24	15.45	0.05	1.6	0.042	1.74	11.9	151.0	1.64	1260	1.34	2.18	3.6	32.6	540
J924148		3.44	17.60	0.08	1.1	0.066	2.14	11.8	114.5	1.66	1210	1.75	1.82	3.0	26.0	590
J924149		3.48	17.00	0.05	1.1	0.054	1.98	12.2	100.5	1.58	1050	1.60	1.98	3.2	24.4	600
J924150		3.53	16.50	0.07	0.9	0.059	2.01	11.7	63.8	1.54	954	2.79	1.65	3.3	30.3	570
J924151		3.23	17.00	<0.05	1.1	0.062	2.29	9.6	107.0	1.31	1020	2.84	1.68	3.4	26.9	580
J924152		3.59	17.55	0.06	1.1	0.067	2.33	11.2	88.6	1.46	1220	2.00	1.73	3.3	26.5	580
J924153		3.46	18.00	0.06	1.1	0.061	2.27	12.0	101.5	1.41	1220	2.94	1.80	3.2	28.1	570
J924154		3.58	16.80	0.06	0.9	0.056	2.20	12.2	51.9	1.14	901	4.20	1.98	2.8	25.2	590
J924155		3.75	17.95	0.06	0.9	0.062	2.20	9.3	94.2	1.34	1100	4.30	2.04	3.2	18.2	730
J924156		4.07	18.05	0.06	1.0	0.047	1.84	10.1	78.4	1.69	1160	2.04	2.42	3.3	26.5	760
J924157		3.31	18.15	0.06	1.1	0.061	2.00	12.9	66.6	1.32	1030	4.10	2.22	3.2	29.4	580
J924158		3.24	17.50	0.06	1.1	0.056	2.13	11.3	68.3	1.23	987	3.16	2.13	3.0	20.7	570
J924159		3.15	17.30	0.07	1.0	0.060	2.14	8.2	87.7	1.18	1040	2.96	1.96	3.1	22.6	530
J924160		3.09	16.60	<0.05	1.1	0.053	1.96	10.7	77.5	1.29	1000	3.01	2.10	2.9	24.6	570
J924161		3.07	16.15	0.05	0.9	0.056	1.98	9.3	98.0	1.18	1000	8.27	1.99	2.8	24.0	520
J924162		3.40	16.85	0.05	0.9	0.057	1.93	7.8	57.7	1.29	897	4.13	1.63	3.0	22.7	640
J924163		4.87	20.4	0.10	3.9	0.048	0.25	13.0	69.2	2.16	927	4.17	1.84	4.5	38.4	1250
J924164		3.30	17.00	0.07	1.2	0.117	2.09	9.4	36.3	1.45	1420	3.88	1.85	3.2	22.4	550
J924165		3.61	17.00	<0.05	1.1	0.072	1.98	11.6	56.0	1.44	1200	2.79	2.07	3.2	22.4	580
J924166		3.56	17.85	0.05	1.0	0.084	1.92	7.7	64.6	1.41	1060	3.60	2.24	3.3	25.1	610
J924167		3.83	17.45	0.15	1.1	0.091	1.90	9.2	52.3	1.50	971	5.18	1.84	3.2	27.7	640

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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924128		684	125.5	0.005	0.48	34.9	10.1	2	1.1	77.4	0.30	0.11	7.2	0.205	1.60	3.7
J924129		226	114.5	0.003	0.78	14.10	13.3	2	1.1	100.5	0.28	0.12	4.8	0.270	1.62	2.3
J924130		210	100.5	0.005	0.52	18.20	12.5	2	1.0	69.2	0.29	0.12	4.8	0.255	1.54	2.4
J924131		60.6	99.0	0.003	0.57	21.2	10.9	1	1.0	99.2	0.27	0.12	4.5	0.244	1.52	1.9
J924132		139.0	97.2	0.003	0.85	13.05	10.2	2	1.1	80.6	0.25	0.14	4.6	0.235	1.52	1.9
J924133		173.0	98.1	0.003	0.76	11.70	11.7	2	1.0	179.5	0.27	0.13	4.7	0.255	1.53	2.1
J924134		119.5	98.3	0.003	0.78	9.87	11.2	2	1.1	114.5	0.27	0.12	4.2	0.264	1.59	1.9
J924135		97.9	89.6	0.002	0.65	13.80	11.0	1	1.1	132.0	0.28	0.10	4.3	0.244	1.36	1.7
J924136		129.0	104.5	0.004	1.13	5.42	12.7	3	1.3	141.0	0.26	0.19	4.0	0.267	1.56	1.6
J924137		106.5	86.2	0.003	0.72	6.59	11.9	2	1.0	127.0	0.28	0.14	4.5	0.258	1.45	1.9
J924138		71.8	75.6	0.002	0.47	5.90	10.9	2	1.0	116.5	0.31	0.08	4.6	0.256	1.53	2.1
J924139		14.0	10.7	<0.002	0.08	7.29	13.7	2	0.8	609	0.26	<0.05	2.3	0.441	0.28	1.0
J924140		102.0	93.2	0.003	0.74	7.83	12.5	2	1.1	202	0.25	0.13	4.4	0.262	1.49	1.8
J924141		57.4	96.4	0.003	0.68	6.80	11.2	2	1.1	170.0	0.25	0.09	5.3	0.236	1.44	2.2
J924142		84.9	83.9	0.004	0.90	10.60	12.1	2	1.1	169.5	0.25	0.14	4.3	0.249	1.37	1.8
J924143		86.6	90.2	0.009	1.47	6.67	11.9	2	1.6	172.0	0.23	0.14	5.0	0.246	1.45	2.0
J924144		75.5	77.1	0.007	1.20	5.44	12.9	2	1.3	152.5	0.23	0.17	4.2	0.240	1.44	1.7
J924145		176.5	85.5	0.005	1.56	8.53	10.4	3	1.2	156.0	0.28	0.16	6.0	0.227	1.53	2.6
J924146		174.5	64.7	0.004	0.76	9.71	11.6	2	1.0	189.0	0.28	0.10	4.4	0.241	1.36	2.1
J924147		45.7	55.6	0.002	0.51	6.48	10.7	1	0.9	219	0.31	0.06	5.2	0.239	1.04	2.4
J924148		91.2	67.4	0.005	1.06	4.97	13.4	3	1.1	229	0.25	0.15	4.2	0.251	1.39	1.7
J924149		83.5	68.5	0.003	0.98	4.73	14.1	2	1.0	182.5	0.26	0.19	4.1	0.282	1.29	1.7
J924150		246	66.7	0.005	1.35	4.13	12.7	2	1.1	165.5	0.25	0.21	3.8	0.263	1.28	1.6
J924151		80.0	64.2	0.005	1.12	3.40	12.1	2	1.1	180.5	0.27	0.16	3.9	0.268	1.47	1.7
J924152		98.8	71.4	0.005	1.16	3.68	13.2	2	1.1	163.5	0.26	0.20	4.3	0.267	1.50	1.8
J924153		77.3	72.3	0.004	0.90	3.56	13.3	2	1.2	143.5	0.25	0.15	4.6	0.258	1.39	1.9
J924154		87.4	70.5	0.005	2.10	2.88	11.3	4	1.7	195.0	0.22	0.25	4.7	0.230	1.14	1.7
J924155		54.0	72.3	0.002	0.94	3.02	14.6	2	1.1	168.5	0.22	0.22	2.7	0.341	1.28	1.5
J924156		25.5	58.9	<0.002	0.51	2.63	14.5	2	1.0	188.0	0.22	0.23	2.2	0.342	1.05	1.1
J924157		69.3	66.0	0.003	0.87	5.32	13.0	2	1.2	170.0	0.26	0.16	5.0	0.258	1.21	2.3
J924158		55.7	60.7	0.003	0.73	4.71	11.6	2	1.1	144.5	0.25	0.13	5.5	0.242	1.21	2.7
J924159		44.0	52.1	0.002	0.68	7.11	10.4	2	1.1	133.5	0.25	0.10	3.8	0.237	1.22	1.8
J924160		58.2	56.3	0.003	0.88	8.52	12.0	1	1.0	171.0	0.23	0.10	4.3	0.247	1.10	2.0
J924161		54.0	51.8	0.007	0.84	8.34	10.6	2	1.0	152.5	0.24	0.14	4.3	0.230	1.14	2.0
J924162		108.5	46.8	0.008	1.55	3.17	12.4	2	1.4	159.0	0.22	0.20	3.2	0.279	1.06	1.3
J924163		7.8	2.3	<0.002	0.13	4.73	13.8	1	0.9	677	0.27	<0.05	2.2	0.470	0.10	0.9
J924164		53.4	57.2	0.004	0.99	3.36	11.0	2	1.1	189.5	0.26	0.14	4.4	0.237	1.25	2.0
J924165		47.5	59.0	0.004	0.94	3.67	12.0	2	1.1	179.0	0.26	0.15	4.9	0.260	1.17	2.0
J924166		57.7	38.0	0.003	1.28	7.35	11.7	2	1.2	203	0.28	0.18	3.4	0.274	1.14	1.7
J924167		113.5	55.9	0.003	1.47	4.04	14.6	2	1.1	185.5	0.24	0.40	3.2	0.325	1.10	1.3

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129 FIELDING RD
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Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method Analyte Units LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5	Ag-OG62 Ag ppm 1	Pb-OG62 Pb % 0.001
J924128		67	1.9	9.7	263	46.1		
J924129		93	2.2	10.4	772	37.7		
J924130		88	1.9	9.7	559	43.1		
J924131		84	1.7	9.7	231	42.7		
J924132		93	1.7	9.0	441	34.9		
J924133		93	1.6	10.0	506	42.0		
J924134		96	1.6	9.5	343	39.7		
J924135		90	1.5	9.4	342	38.7		
J924136		106	1.5	11.6	256	31.0		
J924137		92	1.3	11.0	358	39.9		
J924138		87	1.6	11.0	215	51.0		
J924139		128	1.0	14.1	115	137.5		
J924140		97	1.6	10.7	252	40.0		
J924141		91	1.5	11.8	248	33.8		
J924142		97	1.8	10.4	287	33.7		
J924143		99	3.5	11.3	203	23.7		
J924144		103	2.1	11.7	237	28.6		
J924145		89	1.5	11.0	350	35.5		
J924146		90	1.4	11.8	476	39.4		
J924147		78	1.0	11.9	303	54.0		
J924148		106	1.1	12.8	316	34.3		
J924149		104	1.3	11.6	300	34.1		
J924150		100	1.6	10.5	329	29.5		
J924151		97	1.7	10.6	272	36.6		
J924152		103	1.8	12.1	286	34.8		
J924153		96	2.1	11.6	326	35.0		
J924154		101	2.1	10.4	328	31.4		
J924155		113	2.6	13.3	335	25.7		
J924156		112	1.9	12.3	345	31.5		
J924157		94	2.1	12.2	267	35.8		
J924158		92	1.8	11.2	260	33.7		
J924159		87	1.8	9.8	217	31.9		
J924160		89	1.8	10.8	237	35.1		
J924161		87	1.8	10.3	202	30.3		
J924162		102	1.7	9.5	269	26.7		
J924163		137	2.1	14.6	110	155.0		
J924164		87	2.0	11.0	226	38.8		
J924165		96	2.1	11.9	249	33.3		
J924166		102	2.4	10.3	241	31.8		
J924167		115	1.7	12.0	353	30.0		

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LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description / Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924168	4.56	0.011	1.98	7.00	32.0	560	1.15	1.00	2.20	1.07	20.1	13.7	43	8.83	57.9
J924169	3.92	0.012	2.10	7.67	40.0	500	1.27	1.39	2.18	1.25	21.8	14.2	38	11.20	73.3
J924170	4.72	0.007	1.54	7.34	25.1	530	1.10	1.34	2.38	1.31	24.0	11.3	35	8.99	99.5
J924171	4.36	0.008	1.87	6.99	36.0	500	1.04	1.27	2.16	1.61	21.9	11.8	34	8.72	78.4
J924172	5.08	0.007	1.54	7.04	33.5	480	0.84	1.05	2.13	1.42	17.40	10.0	31	7.14	60.4
J924173	4.34	0.006	1.75	7.22	39.1	540	1.00	1.28	2.46	1.74	22.6	11.7	33	8.77	74.6
J924174	4.42	0.007	1.58	7.23	39.2	520	1.11	1.38	2.48	1.87	20.8	12.4	34	9.52	75.5
J924175	4.58	0.008	1.67	7.49	39.8	460	1.05	1.30	2.41	1.22	24.9	12.3	32	10.35	72.4
J924176	2.30	0.012	1.87	7.30	41.6	500	1.22	1.39	2.09	0.81	24.0	14.3	32	11.80	73.8
J924177	2.84	0.007	1.41	7.32	28.7	590	1.03	1.09	2.42	0.43	22.9	13.4	39	8.99	58.5
J924178	4.38	0.001	0.59	6.86	9.2	580	1.02	0.49	2.74	0.31	18.75	11.3	45	7.80	47.9
J924179	4.22	0.010	2.19	7.80	45.5	570	1.27	1.29	2.01	1.43	25.5	15.1	32	12.65	77.9
J924180	4.46	0.003	0.79	7.24	14.4	540	1.02	0.65	2.61	0.42	20.5	11.7	43	8.24	46.3
J924181	4.50	0.004	1.02	7.02	15.1	540	0.87	0.83	2.51	0.48	19.95	12.3	41	6.46	44.2
J924182	4.32	0.002	2.19	7.35	10.5	490	0.96	0.65	2.78	0.45	21.1	13.4	46	5.67	39.2
J924183	4.18	0.002	0.95	7.48	9.8	530	0.87	0.84	2.48	0.39	22.1	12.4	50	6.12	68.6
J924184	4.40	0.003	1.14	6.94	11.5	590	0.83	0.81	2.88	0.43	20.9	12.1	42	7.07	41.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924168		3.69	15.85	0.16	1.0	0.095	1.74	8.2	40.8	1.37	927	4.39	2.08	3.1	26.8	620
J924169		3.72	16.55	0.16	0.9	0.111	1.96	9.3	36.0	1.35	867	4.82	1.99	2.9	24.7	610
J924170		3.27	15.95	0.19	0.8	0.093	1.82	10.4	59.3	1.18	858	11.10	1.97	2.9	19.7	550
J924171		3.28	15.30	0.17	0.9	0.112	1.76	9.3	23.8	1.09	736	6.88	2.07	3.1	19.4	540
J924172		3.13	12.95	0.11	0.8	0.099	1.72	7.4	20.2	1.04	681	4.11	2.14	2.5	16.4	510
J924173		3.32	15.80	0.16	0.9	0.119	1.76	9.8	39.0	1.11	756	4.59	2.24	3.0	18.5	540
J924174		3.47	16.10	0.17	0.9	0.125	1.79	8.9	32.0	1.05	741	5.22	2.25	3.1	20.4	550
J924175		3.29	15.85	0.17	0.9	0.116	1.72	11.2	26.9	1.08	736	4.96	2.12	2.9	19.8	550
J924176		3.30	16.15	0.15	0.9	0.122	1.72	10.4	36.8	1.07	674	7.09	2.13	2.9	22.1	540
J924177		3.45	15.80	0.16	1.0	0.087	1.72	9.8	60.9	1.19	832	4.23	2.14	3.0	24.4	550
J924178		3.16	15.60	0.16	1.1	0.062	1.67	7.7	67.8	1.26	875	2.40	2.07	3.0	23.2	520
J924179		3.13	16.50	0.16	0.8	0.109	1.88	11.4	24.7	1.01	623	7.19	2.26	2.9	20.3	570
J924180		3.50	15.50	0.18	1.1	0.071	1.64	8.6	105.5	1.38	963	2.76	2.14	3.1	23.6	580
J924181		3.25	15.75	0.17	1.1	0.066	1.59	8.3	63.6	1.27	907	5.75	2.28	3.0	24.2	570
J924182		3.69	16.00	0.17	1.2	0.068	1.42	8.5	79.3	1.58	1060	2.41	2.54	3.3	27.2	650
J924183		3.47	16.35	0.19	1.2	0.065	1.56	9.3	66.9	1.34	881	1.89	2.45	3.4	27.1	630
J924184		3.22	15.05	0.18	1.1	0.058	1.59	8.5	132.0	1.24	962	2.66	2.22	2.9	25.5	570

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ALS Minerals

ALS Canada Ltd.

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North Vancouver BC V7H 0A7
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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924168		88.6	46.7	0.006	1.62	4.80	11.8	2	1.2	231	0.24	0.32	3.2	0.280	1.02	1.3
J924169		134.0	51.7	0.007	1.89	5.14	12.0	2	1.3	216	0.24	0.40	3.7	0.266	1.16	1.6
J924170		118.5	56.6	0.009	1.48	4.18	11.4	2	1.4	226	0.24	0.31	5.1	0.230	1.08	1.9
J924171		98.2	51.1	0.010	1.67	4.34	10.5	2	1.4	209	0.25	0.34	4.4	0.239	1.03	1.8
J924172		100.5	39.4	0.006	1.79	4.16	8.8	2	1.1	219	0.20	0.31	3.3	0.240	0.85	1.5
J924173		88.3	53.1	0.007	1.91	4.58	10.9	2	1.4	237	0.26	0.37	4.5	0.249	1.06	1.8
J924174		108.5	48.0	0.007	2.05	4.76	10.8	3	1.5	244	0.25	0.40	4.5	0.245	1.07	1.7
J924175		106.5	55.6	0.007	1.88	4.67	11.1	3	1.3	249	0.23	0.41	5.1	0.237	1.02	2.0
J924176		83.1	48.1	0.007	1.84	4.71	11.3	2	1.3	252	0.24	0.42	4.5	0.231	1.09	2.1
J924177		51.4	46.9	0.005	1.34	4.62	11.5	2	1.3	227	0.24	0.27	4.4	0.243	1.00	1.6
J924178		44.7	38.5	0.002	1.29	3.01	11.3	2	1.0	235	0.25	0.15	3.4	0.248	0.95	1.4
J924179		123.0	56.9	0.010	1.77	6.47	11.2	3	1.4	308	0.24	0.41	4.9	0.230	1.15	2.9
J924180		53.7	39.4	0.002	1.05	4.42	11.9	2	1.1	231	0.24	0.18	3.3	0.270	1.00	1.3
J924181		66.9	37.3	0.003	1.11	5.79	11.1	2	1.1	215	0.24	0.24	3.2	0.251	1.01	1.3
J924182		47.5	36.6	0.004	0.96	6.37	12.7	2	1.1	260	0.27	0.19	3.2	0.289	0.80	1.2
J924183		83.4	39.8	0.004	0.91	6.00	12.5	2	1.2	247	0.27	0.24	3.7	0.284	0.87	1.5
J924184		31.9	41.1	0.002	0.90	7.72	11.3	2	1.0	224	0.24	0.24	3.7	0.246	0.87	1.5

***** See Appendix Page for comments regarding this certificate *****

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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5	Ag-OG62 Ag ppm 1	Pb-OG62 Pb % 0.001
J924168		97	1.7	10.2	311	29.7		
J924169		98	1.6	10.3	322	24.3		
J924170		86	1.9	11.2	274	23.2		
J924171		82	1.7	10.1	295	25.1		
J924172		82	1.4	8.0	295	21.6		
J924173		84	1.6	10.5	288	26.2		
J924174		81	1.7	9.9	306	25.2		
J924175		84	1.7	11.1	266	23.9		
J924176		84	1.6	10.2	237	23.1		
J924177		91	1.7	10.7	188	27.4		
J924178		93	1.6	9.9	181	31.2		
J924179		84	1.5	10.0	267	22.4		
J924180		98	1.5	10.2	208	31.1		
J924181		94	1.4	9.7	206	31.0		
J924182		108	1.4	10.9	259	33.7		
J924183		103	1.2	10.4	228	35.3		
J924184		90	1.2	10.2	181	31.3		

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ALS Minerals

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129 FIELDING RD
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Finalized Date: 31-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105033

Method	CERTIFICATE COMMENTS
ME-MS61	REE's may not be totally soluble in this method.

ALS Minerals

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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

CERTIFICATE VA10105034

Project: 677
P.O. No.: 677100006
This report is for 100 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 3-AUG-2010.
The following have access to data associated with this certificate:

PETER ANDERSEN CLINTON SMYTH	BRUCE JAGO	ACCOUNTS PAYABLE

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-32	Pulverize 1000g to 85% < 75 um
BAG-01	Bulk Master for Storage
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS61	48 element four acid ICP-MS	

To: WALLBRIDGE MINING COMPANY LTD.
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
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North Vancouver BC V7H 0A7
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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924185		1.84	0.005	1.00	6.93	14.9	570	0.91	0.87	2.86	0.45	18.65	12.6	40	10.85	64.4
J924186		4.40	0.008	0.78	7.29	4.7	800	1.02	0.62	2.57	0.36	23.3	11.7	52	7.96	21.9
J924187		4.50	<0.001	0.61	6.68	3.7	1030	1.00	0.47	2.80	0.46	20.4	8.5	47	7.18	34.5
J924188		4.42	0.002	0.49	7.25	8.2	660	1.05	0.63	2.65	0.49	24.0	12.3	42	11.20	48.1
J924189		4.14	0.003	0.59	7.03	13.1	590	0.95	0.63	2.76	0.64	21.4	12.7	42	13.90	44.1
J924190		4.66	0.006	0.75	7.24	17.6	630	1.03	0.78	2.85	0.84	22.0	14.1	40	12.20	36.7
J924191		3.76	0.009	0.62	7.15	12.0	560	1.07	0.78	2.79	0.67	21.3	13.8	44	11.00	19.6
J924192		4.34	0.009	0.54	6.77	9.8	570	1.00	0.64	2.80	0.61	19.40	12.4	42	11.20	23.3
J924193		4.10	0.006	0.41	6.88	6.9	540	0.88	0.85	2.95	0.52	19.30	13.0	50	8.09	27.0
J924194		4.90	0.011	0.58	7.46	18.0	550	1.07	0.63	2.68	0.57	21.5	13.9	42	13.95	38.1
J924195		4.16	<0.001	0.10	8.80	0.3	350	0.95	0.03	6.06	0.10	28.3	28.1	131	2.10	41.3
J924196		6.06	0.002	0.11	8.58	1.1	300	0.96	0.03	5.98	0.11	25.4	29.0	135	1.84	43.0
J924197		4.24	0.004	0.49	7.81	22.8	510	1.14	0.53	2.64	0.24	21.8	15.3	69	8.84	30.3
J924198		3.92	0.003	0.37	7.36	9.8	410	0.96	0.47	2.92	0.21	20.4	14.4	54	7.52	20.4
J924199		4.66	0.004	0.50	7.43	14.0	440	0.97	0.60	2.67	0.27	19.40	15.6	52	7.44	26.7
J924200		4.66	0.004	0.70	7.51	10.1	620	0.92	0.58	3.09	0.28	24.4	12.4	39	7.01	46.6
J924201		3.30	0.007	1.03	7.39	11.3	570	1.04	0.68	2.78	0.33	25.6	13.7	43	6.65	50.0
J924202		3.60	0.005	0.78	7.05	9.9	640	1.01	0.76	2.31	0.15	23.3	12.3	47	6.81	40.3
J924203		3.98	0.001	0.53	7.39	6.8	600	1.01	0.58	2.78	0.16	24.5	13.1	51	6.44	34.0
J924204		4.52	0.002	0.47	7.27	8.5	530	0.90	0.57	2.81	0.16	24.9	12.8	45	6.24	24.5
J924205		4.86	0.003	0.53	7.00	6.3	530	1.06	0.68	2.51	0.13	26.1	12.2	42	6.03	56.5
J924206		4.12	0.002	0.57	7.05	7.9	510	1.06	0.63	2.43	0.19	25.2	13.0	48	6.35	35.2
J924207		4.60	0.003	0.86	7.01	10.1	500	1.02	0.81	2.21	0.26	23.1	13.3	46	8.13	57.7
J924208		4.16	0.003	0.82	7.99	14.2	520	1.23	0.52	1.30	0.37	24.8	19.2	65	17.30	29.5
J924209		3.82	0.001	1.08	7.66	10.5	630	1.34	1.02	1.57	0.33	28.6	16.6	66	13.55	30.4
J924210		4.76	<0.001	0.25	7.20	2.7	590	1.26	0.31	2.16	0.19	23.4	11.0	59	8.63	15.1
J924211		4.60	0.003	0.49	7.46	7.6	670	1.03	0.56	2.13	0.25	24.1	12.5	50	8.39	41.9
J924212		4.50	0.001	0.28	7.04	3.6	940	1.01	0.35	2.52	0.31	25.3	10.5	41	7.38	27.3
J924213		4.34	0.002	0.41	7.12	3.8	580	1.01	0.51	2.24	0.27	25.2	11.8	50	7.64	35.3
J924214		4.56	0.003	0.57	7.43	7.1	610	1.11	0.59	2.02	0.19	25.2	14.5	54	8.82	34.6
J924215		4.38	0.001	0.60	7.37	11.5	560	1.08	1.10	1.96	0.40	28.0	13.6	50	9.19	57.0
J924216		4.42	0.001	0.39	7.15	6.1	900	0.97	0.78	2.42	0.22	20.9	11.4	39	7.50	63.1
J924217		4.62	0.001	0.30	7.18	6.6	550	1.27	0.48	2.59	0.26	26.9	12.2	48	6.20	33.5
J924218		3.94	0.001	0.37	7.03	8.8	570	1.11	0.63	2.49	0.22	25.7	13.4	54	6.00	36.8
J924219		5.06	<0.001	0.19	7.09	4.4	660	1.14	0.29	2.58	0.22	25.0	11.3	48	4.48	27.9
J924220		4.36	0.001	0.93	7.27	13.0	670	1.14	1.81	1.94	0.99	26.1	13.4	46	10.35	37.7
J924221		4.30	0.002	0.58	7.69	15.0	660	1.14	1.19	1.81	0.40	27.5	13.6	46	11.80	42.5
J924222		4.52	0.001	0.39	7.25	7.2	860	1.20	0.41	2.92	0.32	22.8	13.7	52	6.88	29.8
J924223		4.22	<0.001	0.23	7.15	11.2	740	1.21	0.23	3.07	0.39	23.3	12.3	68	5.51	42.4
J924224		4.16	<0.001	0.36	7.10	9.5	670	1.13	0.33	2.44	0.22	22.2	12.4	51	6.63	44.7

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129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924185		3.26	15.95	0.18	1.1	0.069	1.80	7.8	166.5	1.11	898	3.57	2.18	3.0	22.8	550
J924186		3.23	16.40	0.17	1.7	0.049	1.95	9.8	161.5	1.23	852	1.26	1.98	3.7	35.8	600
J924187		2.62	18.40	0.16	1.9	0.035	2.10	8.7	172.0	1.05	797	0.39	1.81	3.7	24.5	560
J924188		3.02	16.05	0.18	1.4	0.054	2.01	10.4	146.0	1.19	808	2.21	1.83	3.3	26.4	570
J924189		3.24	15.90	0.18	1.2	0.060	2.09	8.9	187.0	1.27	948	2.88	1.85	3.1	24.9	580
J924190		3.31	15.70	0.16	1.2	0.077	2.45	9.1	227	1.21	1360	2.91	1.20	3.2	25.6	580
J924191		3.46	16.10	0.18	1.1	0.119	2.44	8.7	253	1.23	1740	2.68	1.20	3.2	26.6	600
J924192		3.11	15.60	0.17	1.3	0.088	2.36	7.7	217	1.19	1400	3.14	1.20	3.3	25.4	570
J924193		3.36	15.25	0.16	1.2	0.052	1.88	7.7	135.0	1.33	1080	2.03	1.73	3.0	33.7	560
J924194		3.43	16.10	0.18	1.0	0.069	1.92	8.8	94.3	1.37	1060	2.90	2.06	3.1	26.7	630
J924195		5.16	16.45	0.23	2.8	0.051	0.60	12.0	21.6	3.15	1010	0.74	2.41	4.0	97.5	1130
J924196		5.25	16.65	0.22	2.6	0.055	0.58	10.6	18.7	3.39	975	0.75	2.41	4.0	102.0	1110
J924197		3.85	16.20	0.17	1.2	0.077	1.52	8.7	48.3	1.88	1060	1.30	2.35	3.4	33.3	740
J924198		3.79	15.40	0.19	1.0	0.061	1.33	8.0	49.2	1.63	1220	1.17	2.44	3.2	25.4	690
J924199		4.07	16.05	0.19	0.9	0.060	1.44	7.6	53.5	1.71	1140	2.67	2.30	3.0	24.0	730
J924200		3.37	16.20	0.19	1.2	0.060	1.62	10.3	38.4	1.35	999	2.15	2.22	3.2	23.3	650
J924201		3.57	18.15	0.14	1.2	0.059	1.46	11.0	72.4	1.57	917	2.37	2.29	3.4	23.5	650
J924202		3.11	17.40	0.10	1.3	0.052	1.55	9.9	43.7	1.32	707	2.92	2.23	3.5	26.0	590
J924203		3.46	17.75	0.13	1.4	0.051	1.49	10.5	58.3	1.51	844	2.13	2.31	3.6	26.1	630
J924204		3.52	17.20	0.14	1.1	0.081	1.35	11.1	52.8	1.54	871	2.71	2.39	3.4	22.5	650
J924205		3.25	17.25	0.14	1.4	0.056	1.38	11.4	62.2	1.44	767	1.88	2.21	3.6	22.4	610
J924206		3.34	17.55	0.14	1.4	0.055	1.37	10.9	76.5	1.55	830	2.67	2.28	3.6	25.1	610
J924207		3.30	17.45	0.14	1.3	0.054	1.40	9.8	78.0	1.58	818	4.24	2.15	3.5	24.0	590
J924208		4.39	18.65	0.16	1.6	0.075	2.05	11.3	89.2	1.98	884	3.55	0.98	3.8	30.1	620
J924209		3.57	19.10	0.15	1.4	0.059	1.85	12.7	82.9	1.59	758	4.63	1.46	4.1	31.5	650
J924210		2.99	18.45	0.11	1.3	0.039	1.71	9.6	93.1	1.64	780	2.05	1.22	3.5	33.7	600
J924211		3.05	17.30	0.13	1.5	0.042	1.63	10.5	171.5	1.30	745	7.35	1.74	3.6	28.1	570
J924212		3.05	17.60	0.18	2.1	0.033	1.65	10.8	140.0	1.51	906	3.18	1.74	3.8	26.2	520
J924213		2.99	17.60	0.15	2.0	0.028	1.55	10.9	213	1.40	790	3.75	1.83	3.8	27.6	550
J924214		3.28	17.75	0.14	1.9	0.037	1.52	10.8	110.0	1.45	725	3.65	2.02	4.7	30.8	690
J924215		3.26	18.15	0.14	1.6	0.054	1.60	12.9	59.5	1.32	749	4.55	2.17	4.0	27.0	580
J924216		3.00	17.45	0.14	1.4	0.059	1.82	8.8	68.0	1.27	801	3.41	2.01	3.7	20.0	530
J924217		3.05	18.25	0.16	1.8	0.046	1.33	11.7	72.9	1.41	862	1.84	2.23	4.0	26.4	570
J924218		3.26	17.65	0.14	1.4	0.057	1.34	11.3	101.5	1.67	930	2.95	2.16	3.7	27.4	590
J924219		3.05	17.50	0.16	1.8	0.039	1.26	11.0	101.5	1.51	913	5.01	2.42	3.7	28.4	560
J924220		3.24	18.45	0.14	1.5	0.176	1.76	11.2	46.6	1.47	931	6.49	1.93	4.2	25.5	610
J924221		3.50	18.95	0.16	1.4	0.122	1.82	11.9	39.6	1.57	1020	5.24	1.93	4.1	24.9	630
J924222		3.14	17.60	0.15	1.8	0.037	1.37	9.9	46.2	1.42	1130	3.50	2.21	3.8	29.1	570
J924223		3.24	17.10	0.15	1.8	0.044	1.17	10.2	122.0	1.61	1120	0.81	2.29	3.8	37.6	650
J924224		3.05	17.20	0.15	1.9	0.046	1.41	9.9	74.1	1.37	881	1.49	2.23	3.8	30.7	560

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924185		32.3	45.1	0.004	1.14	5.56	11.1	2	1.2	225	0.25	0.26	3.6	0.258	0.99	1.4
J924186		35.2	53.6	0.002	0.55	3.11	11.5	2	1.0	244	0.30	0.29	5.6	0.254	1.08	2.0
J924187		26.9	46.0	<0.002	0.25	5.66	9.6	1	0.9	285	0.33	0.11	4.2	0.233	1.22	2.0
J924188		25.8	55.3	0.003	0.77	4.73	11.6	2	1.0	210	0.27	0.18	4.6	0.244	1.13	1.8
J924189		20.3	53.4	0.003	0.81	5.59	11.7	2	1.1	186.0	0.25	0.19	3.4	0.261	1.22	1.4
J924190		23.3	63.4	0.003	0.98	10.20	12.1	2	1.1	166.5	0.26	0.21	3.7	0.268	1.36	1.6
J924191		26.6	62.6	0.003	0.98	5.33	13.1	2	1.1	116.0	0.26	0.20	3.3	0.276	1.44	1.4
J924192		23.4	56.3	0.003	0.87	4.99	11.5	2	1.0	126.5	0.27	0.17	3.3	0.266	1.37	1.5
J924193		21.7	41.8	0.002	0.70	4.47	11.4	2	0.8	186.0	0.25	0.13	3.4	0.245	1.10	1.4
J924194		30.2	45.3	0.004	0.70	4.55	12.4	2	1.0	189.0	0.24	0.19	3.4	0.273	1.15	1.3
J924195		6.1	6.6	<0.002	0.03	1.95	21.4	2	0.8	769	0.22	<0.05	1.3	0.565	0.05	0.6
J924196		7.4	4.0	<0.002	0.03	1.96	20.6	2	0.8	786	0.23	<0.05	1.1	0.569	0.06	0.5
J924197		45.0	39.9	0.002	0.59	3.75	14.5	2	1.0	309	0.25	0.16	2.7	0.343	0.84	1.1
J924198		37.0	37.2	0.002	0.67	2.81	14.4	2	0.9	235	0.23	0.19	2.1	0.317	0.79	0.8
J924199		27.8	37.5	0.002	0.99	3.17	15.0	2	0.9	216	0.21	0.19	2.0	0.336	0.87	0.8
J924200		39.6	48.8	0.004	0.93	4.41	13.0	2	1.1	285	0.25	0.18	3.8	0.280	0.89	1.5
J924201		30.0	42.7	0.003	0.80	9.68	14.0	2	1.1	231	0.24	0.20	3.8	0.301	0.87	1.5
J924202		44.0	38.3	0.005	0.85	3.92	12.0	2	1.1	353	0.26	0.21	3.9	0.267	0.82	1.6
J924203		22.6	41.1	0.002	0.77	3.53	13.3	2	1.0	275	0.26	0.15	4.2	0.304	0.85	1.6
J924204		14.0	41.3	0.003	0.92	3.34	13.6	2	1.1	276	0.23	0.21	3.6	0.311	0.77	1.4
J924205		22.1	39.3	0.002	0.90	3.42	12.4	2	1.1	329	0.26	0.21	4.5	0.291	0.78	1.9
J924206		20.1	38.5	0.003	0.90	4.11	12.8	2	1.1	282	0.25	0.22	4.3	0.294	0.74	1.8
J924207		35.4	36.0	0.003	1.04	5.95	12.8	3	1.1	263	0.25	0.24	3.8	0.298	0.78	1.7
J924208		124.0	56.4	0.004	2.85	2.79	17.8	3	1.0	174.5	0.26	0.57	2.6	0.408	1.10	1.2
J924209		65.2	53.1	0.012	1.48	3.80	14.6	4	1.3	223	0.29	0.53	3.7	0.323	1.19	1.7
J924210		18.3	34.4	0.002	0.71	3.37	11.8	2	1.5	247	0.27	0.07	4.0	0.274	1.03	1.7
J924211		21.1	38.0	0.179	1.16	2.64	11.6	3	1.5	322	0.28	0.17	4.8	0.263	1.01	2.2
J924212		13.4	35.4	0.016	0.58	2.82	10.6	2	1.3	293	0.33	0.13	6.1	0.246	1.17	2.7
J924213		18.7	35.4	0.012	0.75	2.22	11.5	2	1.3	261	0.31	0.17	5.2	0.271	1.29	2.3
J924214		32.9	35.2	0.015	0.97	2.96	12.2	3	1.4	365	0.35	0.18	4.8	0.329	0.94	2.1
J924215		53.0	48.2	0.010	1.36	3.17	12.1	3	1.3	333	0.31	0.24	5.8	0.284	1.05	2.6
J924216		20.1	40.9	0.005	0.98	3.03	10.5	2	1.2	278	0.29	0.19	4.5	0.258	1.01	2.1
J924217		21.2	32.6	0.002	0.71	3.67	11.4	2	1.1	331	0.31	0.15	5.4	0.268	0.71	2.5
J924218		35.0	33.3	0.003	0.82	3.45	13.1	2	1.0	305	0.27	0.15	4.5	0.300	0.72	2.0
J924219		12.3	29.9	0.002	0.43	3.69	11.4	2	0.9	302	0.29	0.09	5.6	0.260	0.56	2.6
J924220		116.5	40.8	0.002	1.08	2.49	12.0	2	1.4	252	0.31	0.28	4.3	0.300	1.38	1.9
J924221		113.5	47.6	0.003	1.37	2.40	12.9	3	1.1	270	0.29	0.32	4.3	0.307	1.40	1.8
J924222		37.5	29.5	0.002	0.75	3.48	12.4	2	1.0	320	0.29	0.13	4.6	0.273	0.68	2.1
J924223		26.3	27.5	<0.002	0.54	6.05	12.1	1	1.0	433	0.32	0.08	4.8	0.264	0.60	2.4
J924224		47.6	33.6	0.002	0.63	4.14	10.4	1	1.2	309	0.33	0.17	4.8	0.253	0.71	2.4

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924185		92	1.4	10.0	161	33.1
J924186		89	1.1	10.4	167	55.1
J924187		80	1.0	8.3	147	60.1
J924188		92	1.3	10.3	170	44.0
J924189		95	1.8	9.9	170	35.6
J924190		96	2.3	10.3	152	33.6
J924191		102	2.5	10.4	154	32.2
J924192		94	1.7	10.0	160	39.8
J924193		94	1.2	9.1	212	36.3
J924194		103	1.4	10.4	232	29.3
J924195		173	0.2	17.2	77	98.5
J924196		176	0.2	16.1	81	96.0
J924197		124	1.2	11.3	218	38.7
J924198		115	1.2	11.1	255	27.3
J924199		122	1.3	10.6	248	23.8
J924200		102	1.0	11.3	216	34.9
J924201		103	1.3	12.4	200	35.7
J924202		95	1.0	10.2	183	41.0
J924203		99	1.1	12.3	195	43.2
J924204		103	1.3	12.2	177	34.1
J924205		97	1.2	11.8	167	40.6
J924206		101	1.3	12.1	173	43.4
J924207		102	1.2	10.9	166	39.0
J924208		144	1.0	11.8	196	50.1
J924209		114	1.0	12.1	173	42.9
J924210		101	1.2	9.7	171	41.4
J924211		93	0.9	11.2	132	48.0
J924212		89	0.8	12.3	134	65.7
J924213		93	1.1	11.4	130	60.1
J924214		101	1.0	11.4	145	62.1
J924215		94	1.3	12.1	165	49.0
J924216		88	1.5	10.3	134	40.0
J924217		88	1.3	12.3	177	58.2
J924218		99	1.2	11.8	167	44.1
J924219		87	1.2	12.1	174	54.7
J924220		97	1.5	10.0	195	48.1
J924221		100	1.5	10.9	198	42.9
J924222		91	1.0	11.7	206	55.3
J924223		90	1.0	11.1	213	57.0
J924224		87	1.0	10.1	189	58.8

***** See Appendix Page for comments regarding this certificate *****

ALS Minerals

ALS Canada Ltd.

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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description \ Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924225	4.54	<0.001	0.32	6.81	6.2	870	1.06	0.31	2.65	0.25	20.8	10.3	46	5.89	56.4
J924226	4.36	0.001	0.21	7.06	5.4	710	1.00	0.26	3.19	0.23	21.7	10.9	52	5.16	30.6
J924227	4.76	0.002	0.21	6.97	11.1	840	0.92	0.28	3.43	0.14	23.1	9.2	45	5.50	19.3
J924228	5.02	0.002	0.39	7.41	13.6	790	0.94	0.32	2.75	0.27	24.1	12.1	44	6.85	30.0
J924229	5.00	0.003	0.35	6.87	7.7	540	0.93	0.32	2.38	0.39	21.8	11.6	53	4.87	19.3
J924230	3.42	0.003	0.28	6.94	6.1	430	0.74	0.18	2.57	0.17	19.70	9.8	54	3.90	14.0
J924231	4.30	0.011	0.54	7.15	16.5	510	0.81	0.37	2.91	0.37	23.2	13.6	57	7.03	29.2
J924232	4.54	0.013	0.44	7.37	59.2	540	0.86	0.33	2.91	0.99	21.8	18.9	52	17.10	26.4
J924233	4.76	0.014	1.34	7.40	49.6	520	0.96	1.14	2.72	2.44	19.40	18.6	57	22.5	84.0
J924234	4.00	0.030	1.85	7.41	63.8	500	1.02	1.82	2.26	3.69	24.2	16.4	61	14.70	52.1
J924235	3.92	0.027	2.23	7.57	65.8	500	1.17	2.54	2.23	3.93	23.1	17.0	65	15.65	58.3
J924236	4.54	0.005	0.41	7.61	20.9	460	1.15	0.50	2.62	0.13	23.6	15.4	44	13.40	38.8
J924237	4.18	0.004	0.23	8.43	24.7	350	1.28	0.22	4.11	0.25	30.5	23.8	23	10.40	35.7
J924238	4.42	0.001	0.24	7.19	12.8	460	0.72	0.38	2.68	0.14	21.7	13.5	52	9.69	23.6
J924239	4.00	0.002	0.21	7.31	10.7	520	0.76	0.39	2.81	0.18	22.5	13.9	33	11.30	27.4
J924240	4.20	0.003	0.14	7.43	7.0	520	0.74	0.19	2.95	0.17	23.7	13.9	27	10.65	21.3
J924241	4.46	0.002	0.46	7.33	32.9	410	0.88	0.39	2.74	0.42	26.0	17.4	98	17.50	30.7
J924242	4.26	0.008	0.44	7.23	10.9	710	0.89	0.85	2.74	0.26	23.5	11.0	36	15.90	45.0
J924243	3.58	0.006	0.58	7.75	14.1	700	1.18	0.37	1.33	0.23	29.2	17.3	91	22.4	52.5
J924244	3.52	0.004	0.77	7.51	8.6	670	1.12	1.68	2.21	0.23	29.1	14.9	81	16.45	29.7
J924245	4.30	0.004	0.86	7.36	12.4	550	1.09	1.31	2.54	0.31	26.1	18.8	74	14.75	33.8
J924246	5.26	0.003	0.64	7.16	16.3	540	1.22	0.91	2.14	0.36	25.3	17.5	68	15.10	38.9
J924247	4.22	<0.001	0.40	7.32	15.3	640	1.31	0.54	1.82	0.33	27.5	11.1	29	14.40	25.3
J924248	4.72	0.001	0.29	7.44	18.1	810	1.34	0.36	1.50	0.15	29.4	9.9	25	13.65	18.5
J924249	4.00	<0.001	0.21	7.25	15.5	700	1.14	0.26	1.79	0.16	26.4	9.6	25	10.70	18.7
J924250	3.94	0.001	0.18	7.74	15.9	800	1.08	0.44	2.07	0.14	27.2	11.0	26	11.05	24.0
J924251	2.52	0.001	0.14	6.84	8.2	820	0.90	0.30	3.15	0.24	21.8	9.7	27	6.23	13.4
J924252	4.46	<0.001	0.11	7.18	6.2	820	0.99	0.21	2.90	0.25	27.3	9.9	28	7.24	20.5
J924253	4.20	0.001	0.20	7.09	8.1	830	0.80	0.25	2.70	0.33	26.3	10.7	23	5.95	18.0
J924254	3.32	<0.001	0.15	7.07	10.4	870	0.80	0.16	2.49	0.22	27.6	9.5	25	6.71	20.3
J924255	4.98	0.001	0.28	7.03	22.5	640	1.14	0.18	2.71	0.24	24.1	9.3	25	14.80	43.7
J924256	4.48	0.001	0.30	7.28	19.9	600	1.05	0.07	2.40	0.29	28.1	8.7	23	17.65	22.5
J924257	4.22	<0.001	0.22	7.23	19.0	590	1.18	0.03	3.16	0.39	27.2	8.8	21	20.7	15.0
J924258	4.60	0.003	0.29	7.53	13.8	660	0.95	0.32	3.08	0.34	26.0	11.6	34	14.80	19.9
J924259	2.02	0.001	0.62	7.49	20.8	640	0.88	0.70	3.38	0.57	26.0	13.2	23	11.50	25.3
J924260	5.08	0.001	2.63	7.34	56.9	480	0.89	4.91	2.08	4.30	20.5	16.7	26	21.3	34.1
J924261	3.10	0.002	1.72	7.11	53.3	150	0.61	3.38	3.20	13.95	20.4	15.2	9	15.60	18.5
J924262	4.82	0.001	0.55	6.92	43.2	260	0.46	1.58	3.91	0.32	7.27	11.7	11	16.55	9.4
J924263	3.56	<0.001	0.47	8.46	32.3	440	0.68	0.52	0.73	0.14	25.9	16.5	26	15.55	25.8
J924264	4.02	<0.001	0.20	7.73	10.8	540	0.65	0.42	2.26	0.10	20.6	15.2	17	8.45	19.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924225		2.61	16.85	0.15	1.9	0.037	1.40	8.6	85.2	1.12	881	1.80	2.29	3.7	24.8	520
J924226		2.97	16.25	0.16	1.7	0.042	1.24	9.2	185.5	1.47	1090	1.77	2.30	3.6	26.6	540
J924227		2.39	13.75	0.14	1.6	0.035	1.23	11.1	226	1.06	657	7.29	1.91	3.3	22.2	560
J924228		2.96	16.85	0.15	1.7	0.048	1.56	10.9	82.8	1.36	949	2.53	2.19	3.6	26.7	530
J924229		3.04	16.15	0.16	2.0	0.034	1.12	9.5	57.2	1.50	1000	1.91	2.76	3.7	30.7	550
J924230		3.00	14.30	0.14	1.8	0.030	1.01	8.3	69.6	1.51	1150	0.79	2.65	3.5	30.3	550
J924231		3.19	16.30	0.14	1.7	0.051	1.58	10.6	65.0	1.49	1320	2.09	1.97	3.7	33.6	540
J924232		4.06	17.20	0.17	0.7	0.047	1.68	9.6	72.8	2.13	1380	1.33	1.61	2.7	36.0	580
J924233		4.06	17.35	0.16	0.6	0.091	1.62	8.3	87.0	2.23	1700	1.79	1.53	2.9	37.4	600
J924234		3.78	17.35	0.16	0.8	0.148	1.51	11.0	64.0	1.92	2110	2.39	1.70	3.4	38.3	610
J924235		3.99	17.95	0.16	0.8	0.150	1.51	9.6	75.4	1.97	2000	1.94	1.68	3.3	40.1	610
J924236		3.93	17.40	0.15	1.8	0.089	1.33	9.8	88.1	1.91	1000	1.75	2.08	5.6	23.5	890
J924237		5.32	18.75	0.15	3.7	0.062	1.11	13.3	75.5	2.56	1180	1.53	2.45	12.2	29.5	1670
J924238		3.47	17.05	0.15	1.4	0.063	1.26	9.6	59.5	1.53	1040	1.06	2.11	3.4	24.8	600
J924239		3.44	17.55	0.16	1.4	0.069	1.39	9.8	69.4	1.41	997	1.57	2.22	3.5	19.1	650
J924240		3.57	18.10	0.19	1.5	0.052	1.25	10.7	119.5	1.54	974	0.93	2.15	3.4	16.8	640
J924241		3.71	17.95	0.19	1.8	0.067	1.13	11.8	124.0	2.02	1110	1.75	1.85	4.1	40.7	640
J924242		2.76	16.85	0.15	1.6	0.074	1.87	10.8	46.5	0.98	1060	3.98	1.63	3.5	19.7	530
J924243		3.59	18.95	0.18	0.7	0.047	2.21	13.8	42.0	1.27	590	2.69	1.18	4.0	36.0	610
J924244		3.63	19.20	0.20	0.8	0.052	2.17	13.1	42.9	1.45	776	5.66	1.18	4.1	33.2	620
J924245		4.69	18.80	0.19	0.5	0.078	2.02	11.5	39.2	1.31	699	7.59	1.47	3.8	30.9	650
J924246		4.09	18.05	0.18	0.7	0.052	1.90	11.5	39.1	1.20	613	5.15	1.50	3.8	31.3	560
J924247		2.27	18.70	0.15	1.8	0.054	2.04	13.0	32.7	0.80	455	3.13	1.66	3.1	21.0	530
J924248		2.12	18.40	0.14	2.0	0.035	2.12	14.5	26.7	0.70	372	2.80	1.64	2.8	18.4	530
J924249		2.41	17.80	0.19	1.9	0.034	1.85	12.8	27.6	0.66	500	3.68	2.17	2.9	17.6	540
J924250		2.55	18.80	0.19	1.8	0.039	2.01	13.1	30.7	0.79	623	4.64	2.10	3.1	18.8	560
J924251		2.65	16.95	0.20	2.0	0.042	1.58	9.7	58.3	0.94	1040	3.46	2.25	3.5	19.4	520
J924252		2.59	17.45	0.19	1.9	0.041	1.58	13.3	57.1	1.00	919	4.07	2.03	3.7	21.5	540
J924253		2.73	16.85	0.20	1.9	0.046	1.41	12.3	34.8	0.87	877	2.93	2.62	3.3	16.8	480
J924254		2.56	17.10	0.22	2.1	0.039	1.49	13.2	41.8	0.83	970	4.67	2.46	3.3	17.2	510
J924255		2.61	17.95	0.18	1.7	0.047	1.83	11.0	49.2	1.14	1120	3.04	1.52	3.5	16.7	500
J924256		2.68	17.20	0.20	1.7	0.037	1.96	13.6	34.0	1.05	1450	2.73	1.48	3.2	16.0	510
J924257		2.65	17.85	0.18	1.8	0.033	2.05	13.1	34.5	1.02	1620	1.48	1.28	3.6	15.1	520
J924258		2.97	18.45	0.20	1.6	0.061	1.86	12.1	40.9	1.22	1560	1.69	1.85	3.4	22.3	570
J924259		2.85	17.95	0.20	1.9	0.085	1.95	12.3	29.8	0.98	1600	3.22	1.70	3.4	17.2	530
J924260		4.71	19.70	0.18	0.7	0.320	1.90	9.4	43.0	1.80	2140	1.07	0.64	2.9	28.8	630
J924261		4.93	17.75	0.23	0.3	0.514	2.18	8.9	26.1	0.68	705	0.70	0.17	2.6	6.6	500
J924262		4.10	15.15	0.20	0.3	0.163	1.63	3.2	12.9	0.33	92	0.89	0.36	2.5	6.0	520
J924263		4.95	18.75	0.18	0.3	0.129	1.40	11.7	40.4	1.59	1880	0.42	1.47	3.3	13.9	880
J924264		4.80	18.65	0.19	0.3	0.081	0.94	8.4	43.2	1.89	2140	0.58	2.44	3.4	8.5	930

***** See Appendix Page for comments regarding this certificate *****

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ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924225		33.9	28.4	0.002	0.52	3.31	9.9	2	1.0	309	0.31	0.10	4.6	0.243	0.70	2.1
J924226		26.4	26.5	0.003	0.61	2.83	11.5	2	0.9	284	0.28	0.10	4.6	0.259	0.61	2.1
J924227		25.4	31.3	0.002	1.94	2.58	8.6	1	1.5	682	0.27	0.12	4.6	0.236	0.61	2.1
J924228		38.6	41.3	0.002	0.84	5.22	11.0	2	1.2	270	0.29	0.15	4.7	0.248	0.86	2.4
J924229		39.3	29.7	<0.002	0.71	3.29	10.5	2	1.0	299	0.29	0.12	5.5	0.250	0.67	2.6
J924230		27.5	24.0	<0.002	0.48	3.97	9.5	2	2.3	341	0.28	0.08	5.1	0.242	0.60	2.2
J924231		77.9	43.0	0.009	0.95	6.73	11.3	1	1.1	247	0.30	0.17	5.0	0.255	1.10	2.6
J924232		107.5	48.1	<0.002	3.14	7.35	16.5	4	1.8	348	0.20	0.31	3.0	0.295	1.79	1.2
J924233		155.0	45.6	0.002	2.71	12.40	15.8	2	1.3	304	0.20	0.51	2.1	0.337	1.95	0.9
J924234		192.5	47.1	<0.002	1.79	10.90	14.8	2	1.3	245	0.23	0.82	2.4	0.329	2.15	1.1
J924235		226	36.7	0.002	1.97	10.10	14.8	3	3.1	248	0.22	0.91	2.2	0.329	2.32	1.0
J924236		25.2	28.4	0.002	0.57	3.85	12.8	2	3.5	338	0.34	0.18	2.7	0.440	0.87	1.2
J924237		25.4	15.8	<0.002	0.18	4.68	14.7	1	1.2	578	0.79	<0.05	2.3	0.740	0.57	0.8
J924238		20.0	40.8	<0.002	0.60	4.16	13.9	1	0.9	251	0.27	0.17	3.7	0.309	0.93	1.6
J924239		15.6	40.5	0.002	0.56	3.50	14.3	1	0.9	267	0.27	0.19	3.7	0.322	0.91	1.7
J924240		15.3	39.2	<0.002	0.31	3.37	14.7	1	0.9	273	0.25	0.09	3.6	0.335	0.80	1.6
J924241		49.8	34.0	0.002	0.81	5.73	17.0	1	1.0	336	0.31	0.18	2.9	0.361	0.89	1.4
J924242		39.6	54.0	0.008	0.75	5.05	10.3	1	1.0	236	0.30	0.21	5.8	0.243	1.18	2.8
J924243		103.5	69.3	0.005	1.56	5.36	16.5	2	1.7	169.0	0.29	0.36	3.8	0.349	1.38	1.5
J924244		149.5	61.4	0.005	1.79	5.57	16.6	5	1.7	174.0	0.31	0.29	3.7	0.347	1.31	1.4
J924245		192.0	58.1	0.002	3.48	5.03	16.7	5	1.5	193.5	0.27	0.68	3.0	0.339	1.19	1.1
J924246		114.0	55.2	0.002	2.92	9.24	15.1	3	1.6	186.0	0.28	0.39	3.1	0.326	1.13	1.2
J924247		106.0	57.4	<0.002	1.36	3.09	10.4	1	0.7	206	0.28	0.11	6.6	0.195	1.09	2.7
J924248		26.1	63.3	<0.002	1.16	2.55	9.9	1	0.6	221	0.27	0.15	7.6	0.174	1.14	3.5
J924249		9.9	64.7	0.002	1.20	2.98	10.0	1	0.7	239	0.25	0.14	7.0	0.178	0.95	3.4
J924250		16.0	60.2	0.003	0.99	3.11	11.0	1	0.8	262	0.28	0.19	6.9	0.208	1.09	3.1
J924251		17.0	39.0	0.005	0.42	3.03	9.6	1	0.8	309	0.34	<0.05	5.7	0.216	1.01	2.7
J924252		18.1	50.6	0.007	0.26	2.54	10.3	1	0.8	303	0.33	<0.05	6.8	0.230	1.02	3.3
J924253		9.6	45.7	0.002	0.63	4.50	9.8	1	0.7	316	0.32	0.09	6.7	0.199	0.92	3.1
J924254		8.5	51.3	0.009	0.58	7.82	9.8	1	0.7	304	0.32	0.10	6.9	0.200	1.00	3.2
J924255		89.4	49.5	0.002	0.50	6.76	9.6	1	0.7	218	0.34	0.05	6.1	0.213	1.26	2.8
J924256		72.2	68.9	<0.002	0.20	5.66	9.7	1	0.7	171.0	0.29	<0.05	7.1	0.203	1.57	3.3
J924257		34.6	60.2	<0.002	0.16	5.03	9.5	1	0.7	185.5	0.34	<0.05	7.1	0.211	1.80	3.5
J924258		23.8	60.5	0.002	0.37	5.87	11.5	1	0.8	209	0.31	0.12	5.8	0.242	1.45	2.6
J924259		50.7	65.3	0.003	1.02	7.60	10.7	2	0.8	203	0.32	0.48	6.7	0.217	1.49	3.1
J924260		447	60.8	<0.002	3.83	12.60	16.4	5	1.1	151.5	0.19	0.89	1.8	0.355	1.62	0.7
J924261		243	55.0	<0.002	7.33	5.00	15.9	12	0.9	166.5	0.17	1.92	1.4	0.343	1.16	0.4
J924262		40.5	47.9	<0.002	7.14	2.56	13.7	16	0.9	394	0.16	1.66	1.2	0.334	1.25	0.5
J924263		266	53.0	0.002	2.22	5.62	19.6	4	1.0	170.5	0.20	0.61	1.8	0.462	1.49	0.6
J924264		23.9	25.6	0.003	0.52	4.59	17.2	2	0.9	199.5	0.20	0.13	1.3	0.467	0.90	0.4

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ALS Minerals

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129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method Analyte Units LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924225		77	1.0	10.9	170	57.9
J924226		84	1.0	12.6	188	53.0
J924227		77	0.8	9.1	142	49.8
J924228		87	0.9	10.8	171	51.9
J924229		78	0.8	11.4	225	64.7
J924230		73	0.6	10.5	225	59.3
J924231		85	0.9	11.0	231	55.6
J924232		119	1.8	9.6	223	20.3
J924233		127	1.2	9.7	352	17.8
J924234		110	1.5	11.8	457	24.0
J924235		114	1.6	11.9	465	21.0
J924236		114	0.9	13.2	178	64.3
J924237		127	0.4	17.4	92	155.0
J924238		97	0.9	12.4	191	44.9
J924239		100	0.9	14.4	173	44.3
J924240		105	0.9	14.8	196	45.6
J924241		114	0.8	14.4	286	61.0
J924242		75	1.1	10.9	176	53.1
J924243		117	1.3	11.7	186	22.8
J924244		116	1.3	13.0	190	24.7
J924245		117	1.4	11.4	168	15.7
J924246		108	1.7	10.7	138	22.0
J924247		70	1.0	11.8	87	60.3
J924248		66	0.9	12.1	68	63.8
J924249		64	0.9	11.4	71	63.6
J924250		72	1.3	11.9	95	61.4
J924251		64	1.2	11.4	143	63.6
J924252		68	1.1	12.3	164	59.8
J924253		62	0.9	12.0	139	63.2
J924254		61	0.8	11.7	142	66.2
J924255		66	0.9	11.6	199	52.5
J924256		64	0.8	11.7	223	48.3
J924257		63	1.0	12.0	225	49.9
J924258		78	0.8	12.4	225	51.3
J924259		70	0.7	12.4	162	57.6
J924260		118	0.6	7.7	471	20.4
J924261		111	0.3	6.6	1480	8.9
J924262		108	0.4	7.4	51	8.4
J924263		141	0.6	6.9	225	7.0
J924264		137	0.6	10.5	223	6.2

***** See Appendix Page for comments regarding this certificate *****

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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924265		3.76	<0.001	0.35	7.87	14.1	640	0.92	0.42	3.09	0.17	20.9	13.8	17	21.7	22.8
J924266		4.74	<0.001	0.02	7.92	7.6	490	0.80	0.13	4.00	0.12	20.8	15.7	17	15.85	3.1
J924267		3.78	<0.001	0.03	7.87	7.8	490	0.80	0.13	4.34	0.13	20.8	16.6	17	9.52	6.0
J924268		5.20	<0.001	0.04	8.01	8.0	400	0.73	0.10	4.11	0.10	20.7	16.8	18	9.68	13.7
J924269		3.12	0.002	0.07	7.84	6.9	430	0.79	0.44	3.68	0.10	21.1	16.9	18	8.17	15.2
J924270		3.32	<0.001	0.24	7.60	9.9	580	0.81	0.71	2.66	0.07	18.50	15.9	19	15.60	29.1
J924271		4.04	<0.001	0.06	8.08	8.0	500	0.75	0.38	4.10	0.14	21.4	17.2	18	11.50	5.7
J924272		4.90	0.003	0.13	8.53	8.9	520	0.85	0.41	4.11	0.15	23.2	18.1	23	12.60	12.3
J924273		1.28	0.002	0.61	8.12	13.8	430	0.61	1.13	2.39	0.18	20.2	35.8	19	6.38	15.8
J924274		3.64	0.002	0.20	8.51	20.5	500	0.76	0.61	3.79	0.12	21.5	16.6	18	12.25	17.3
J924275		3.56	0.003	0.56	8.24	26.4	450	0.84	0.95	2.86	0.61	23.0	15.3	21	10.50	31.9
J924276		3.94	0.001	0.26	8.64	29.1	450	0.80	0.33	3.68	0.37	24.5	17.2	19	14.25	18.9
J924277		4.10	<0.001	0.18	8.44	20.1	480	0.74	0.19	3.96	0.17	21.9	16.7	18	13.50	16.6
J924278		4.02	0.003	0.54	8.38	18.4	470	0.80	0.55	3.31	0.25	25.6	15.7	28	12.40	39.3
J924279		3.88	0.003	0.40	8.32	11.8	460	0.79	0.54	3.28	0.22	23.5	15.9	31	10.70	25.2
J924280		4.16	0.006	0.45	7.82	12.5	500	0.78	0.72	2.96	0.27	24.6	14.6	42	9.04	32.2
J924281		4.18	0.005	0.44	7.86	12.8	530	0.77	0.63	3.05	0.27	23.8	15.1	37	10.45	35.9
J924282		4.02	0.009	0.57	8.22	13.8	600	0.78	0.77	2.92	0.29	26.5	13.5	34	9.99	19.3
J924283		3.56	0.009	0.57	8.21	13.8	590	0.85	0.72	2.99	0.33	27.2	14.6	37	10.55	34.8
J924284		2.86	0.005	0.61	8.23	12.1	610	0.93	0.70	2.96	0.42	27.5	15.0	44	10.60	35.9

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924265		4.63	18.60	0.20	0.4	0.119	0.93	8.9	60.1	1.79	2460	0.56	1.75	3.3	7.1	920
J924266		4.69	19.40	0.20	0.5	0.083	0.82	8.3	78.7	1.64	1800	0.40	2.25	3.5	7.5	940
J924267		4.81	18.65	0.19	0.7	0.065	0.69	8.4	91.2	1.58	1440	0.51	2.34	3.5	7.5	920
J924268		4.87	18.20	0.21	0.7	0.059	0.58	8.7	101.0	1.64	1400	0.53	2.71	3.3	7.5	930
J924269		4.79	18.55	0.21	0.7	0.065	0.67	8.8	106.0	1.64	1320	1.09	2.64	3.4	7.8	930
J924270		4.56	19.25	0.21	0.5	0.075	1.10	7.2	104.5	1.70	1060	3.14	2.17	3.4	8.5	950
J924271		4.90	19.00	0.22	0.6	0.080	0.86	8.7	125.0	1.66	1480	0.59	2.45	3.5	8.2	960
J924272		5.15	20.9	0.23	0.7	0.075	1.11	9.5	84.9	1.74	1610	1.02	2.54	3.9	10.5	1020
J924273		5.48	17.35	0.09	0.4	0.064	1.08	8.3	39.4	1.54	1480	3.78	3.40	3.1	10.5	980
J924274		5.15	17.25	0.10	0.6	0.090	1.10	8.8	59.5	1.71	2190	1.27	2.29	3.3	8.7	980
J924275		4.65	17.40	0.12	0.7	0.088	1.18	9.8	108.0	1.62	1700	2.57	2.47	3.5	10.8	910
J924276		5.03	17.80	0.13	0.9	0.067	0.91	10.7	75.5	1.65	1930	2.10	2.41	3.4	9.5	990
J924277		5.09	17.35	0.11	1.0	0.060	0.87	8.8	76.0	1.70	1830	1.02	2.58	3.4	9.1	980
J924278		4.57	17.35	0.12	1.0	0.069	1.20	11.6	91.5	1.66	1440	3.76	2.52	3.4	13.8	880
J924279		4.64	16.75	0.11	0.9	0.063	1.24	10.4	86.3	1.75	1400	2.84	2.53	3.3	14.9	880
J924280		4.08	16.70	0.11	1.1	0.076	1.42	11.0	84.5	1.63	1320	3.97	2.21	3.3	19.0	750
J924281		4.16	16.95	0.12	0.9	0.075	1.49	10.4	73.3	1.64	1450	3.07	2.09	3.3	19.6	730
J924282		4.01	16.85	0.11	1.0	0.080	1.57	12.2	37.0	1.61	1630	4.28	2.40	3.3	18.4	740
J924283		4.15	16.95	0.10	1.0	0.071	1.63	12.7	32.9	1.68	1590	3.41	2.31	3.4	20.6	760
J924284		4.05	17.45	0.12	1.0	0.074	1.70	12.9	37.5	1.68	1670	2.56	2.10	3.3	23.6	710

***** See Appendix Page for comments regarding this certificate *****

ALS Minerals

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61	ME-MS61
	Analyte	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U
	Units	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm
	LOR	0.5	0.1	0.002	0.01	0.05	0.1	1	0.2	0.2	0.05	0.05	0.2	0.005	0.02	0.1
J924265		12.7	29.3	<0.002	0.48	6.68	17.8	1	0.8	307	0.20	0.40	1.1	0.469	0.98	0.4
J924266		11.5	21.1	<0.002	0.01	7.08	18.1	1	0.9	391	0.22	<0.05	1.0	0.479	0.82	0.3
J924267		12.4	15.5	<0.002	<0.01	9.76	17.6	2	0.9	386	0.21	<0.05	1.0	0.471	0.56	0.4
J924268		13.7	13.8	<0.002	<0.01	12.70	17.7	1	0.9	407	0.21	<0.05	1.1	0.475	0.44	0.4
J924269		11.6	17.1	0.003	0.01	6.70	17.8	1	0.9	381	0.21	<0.05	1.1	0.471	0.52	0.4
J924270		18.1	21.9	0.012	0.16	3.77	17.7	2	1.0	292	0.21	0.06	1.0	0.468	0.98	0.4
J924271		10.2	21.5	<0.002	0.01	5.82	18.2	1	1.0	345	0.22	0.05	1.2	0.477	0.80	0.4
J924272		21.6	31.6	<0.002	0.30	6.04	20.1	2	1.1	338	0.24	0.07	1.4	0.504	1.01	0.5
J924273		36.3	34.4	<0.002	2.56	5.36	16.7	2	0.8	201	0.18	0.45	1.0	0.433	0.91	0.4
J924274		9.9	33.6	<0.002	0.14	5.34	17.0	1	0.9	360	0.19	0.10	1.0	0.480	1.18	0.3
J924275		34.5	39.9	<0.002	0.80	5.93	16.4	2	1.0	276	0.22	0.26	1.7	0.455	1.16	0.7
J924276		18.9	32.0	<0.002	0.24	6.52	17.8	2	0.9	371	0.19	0.09	1.1	0.503	0.97	0.4
J924277		14.7	22.7	<0.002	0.21	6.14	16.8	1	0.9	405	0.20	0.07	0.9	0.493	0.70	0.4
J924278		58.5	41.6	0.002	0.45	5.44	15.7	2	1.0	332	0.21	0.16	2.2	0.440	0.91	0.9
J924279		22.4	41.5	0.002	0.45	4.76	16.1	2	0.9	268	0.20	0.19	1.8	0.439	0.89	0.8
J924280		20.1	47.2	0.002	0.50	4.71	14.9	2	1.0	206	0.23	0.20	3.0	0.361	0.98	1.3
J924281		22.6	42.3	0.003	0.52	4.52	15.2	2	1.1	216	0.22	0.22	2.9	0.363	1.01	1.2
J924282		41.0	49.5	0.003	0.60	5.01	14.2	2	1.0	193.5	0.23	0.21	3.7	0.358	1.08	1.6
J924283		25.8	50.7	0.003	0.63	5.12	15.0	2	1.1	198.5	0.24	0.23	3.5	0.369	1.07	1.4
J924284		23.2	53.9	0.003	0.55	7.31	15.4	2	1.1	185.0	0.23	0.23	3.8	0.341	1.16	1.8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

Sample Description	Method Analyte Units LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924265		133	0.3	15.2	223	12.4
J924266		138	0.4	16.7	151	16.4
J924267		135	0.3	17.7	102	20.0
J924268		138	0.3	17.3	103	23.1
J924269		139	0.5	17.5	96	22.4
J924270		141	2.1	15.6	92	16.6
J924271		138	0.5	17.4	105	16.8
J924272		149	0.7	18.0	176	20.9
J924273		145	1.0	12.0	174	8.1
J924274		146	1.9	16.0	210	15.1
J924275		136	3.1	14.5	245	16.5
J924276		149	1.8	17.1	243	25.8
J924277		149	1.2	16.1	205	24.9
J924278		131	1.2	16.6	174	27.3
J924279		136	0.9	15.6	178	24.1
J924280		118	1.0	14.3	190	29.0
J924281		120	1.0	14.3	197	24.7
J924282		118	1.0	13.9	215	28.0
J924283		121	1.0	14.5	232	28.8
J924284		119	1.2	14.4	229	27.7

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To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 30-AUG-2010
Account: RLH

Project: 677

CERTIFICATE OF ANALYSIS VA10105034

CERTIFICATE COMMENTS

Method	
ME-MS61	REE's may not be totally soluble in this method.

ALS Minerals
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

CERTIFICATE VA10124453

Project: 677
P.O. No.: 677100010
This report is for 3 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 1-SEP-2010.
The following have access to data associated with this certificate:

PETER ANDERSEN CLINTON SMYTH	BRUCE JAGO	ACCOUNTS PAYABLE

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-32	Pulverize 1000g to 85% < 75 um
BAG-01	Bulk Master for Storage

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS61	48 element four acid ICP-MS	

To: MIOCENE METALS LIMITED
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124453

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924300		1.22	<0.001	0.05	7.41	1.1	690	0.89	0.05	3.14	0.07	27.0	10.8	17	1.78	6.1
J924301		0.22	0.001	0.08	8.14	<0.2	380	0.62	0.03	5.41	0.13	13.10	17.1	21	1.35	27.2
J924316		0.50	0.002	0.09	7.44	0.7	540	0.82	0.11	4.02	0.06	18.80	16.4	24	1.89	18.3

***** See Appendix Page for comments regarding this certificate *****

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To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124453

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924300		3.08	18.05	0.08	0.3	0.042	1.72	11.5	16.4	1.11	586	0.30	2.71	4.2	8.8	540
J924301		4.34	20.2	0.09	0.3	0.051	1.09	5.5	16.7	1.58	811	0.80	2.67	3.2	10.2	780
J924316		4.06	18.55	0.11	0.3	0.049	1.40	8.1	11.8	1.38	875	1.04	2.45	4.0	12.3	600

***** See Appendix Page for comments regarding this certificate *****

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To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124453

Sample Description	Method Analyte Units LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924300		7.7	37.3	<0.002	<0.01	0.45	13.4	2	1.0	348	0.32	<0.05	4.5	0.313	0.35	2.0
J924301		7.8	16.0	<0.002	<0.01	0.08	16.5	1	0.9	525	0.18	<0.05	0.8	0.447	0.31	0.4
J924316		5.4	27.7	<0.002	0.06	1.11	19.6	1	1.4	318	0.28	0.05	2.6	0.423	0.49	1.1

***** See Appendix Page for comments regarding this certificate *****

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To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124453

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924300		95	0.3	19.7	53	4.2
J924301		181	0.2	13.0	73	5.3
J924316		146	0.3	18.6	57	4.4

***** See Appendix Page for comments regarding this certificate *****

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To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124453

Method	CERTIFICATE COMMENTS
ME-MS61	REE's may not be totally soluble in this method.

ALS Canada Ltd.
2103 Dollarton Hwy
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To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

CERTIFICATE VA10126957

Project: 677
P.O. No.: 677100010
This report is for 3 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 7-SEP-2010.

The following have access to data associated with this certificate:

PETER ANDERSEN CLINTON SMYTH	BRUCE JAGO	ACCOUNTS PAYABLE

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP06	Whole Rock Package - ICP-AES	ICP-AES
OA-GRA05	Loss on Ignition at 1000C	WST-SEQ
ME-MS81	38 element fusion ICP-MS	ICP-MS
TOT-ICP06	Total Calculation for ICP06	ICP-AES

To: MIOCENE METALS LIMITED
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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North Vancouver BC V7H 0A7
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ALS Minerals

To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10126957

Sample Description	Method Analyte Units LOR	ME-ICP06 SiO2 % 0.01	ME-ICP06 Al2O3 % 0.01	ME-ICP06 Fe2O3 % 0.01	ME-ICP06 CaO % 0.01	ME-ICP06 MgO % 0.01	ME-ICP06 Na2O % 0.01	ME-ICP06 K2O % 0.01	ME-ICP06 Cr2O3 % 0.01	ME-ICP06 TiO2 % 0.01	ME-ICP06 MnO % 0.01	ME-ICP06 P2O5 % 0.01	ME-ICP06 SrO % 0.01	ME-ICP06 BaO % 0.01	OA-GRA05 LOI % 0.01	TOT-ICP06 Total % 0.01
J924300		64.3	15.85	4.63	4.63	2.07	3.74	2.25	<0.01	0.54	0.08	0.11	0.04	0.08	1.30	99.6
J924301		54.1	19.30	6.82	8.24	3.09	3.71	1.47	<0.01	0.79	0.11	0.18	0.07	0.05	0.70	98.6
J924316		61.0	16.60	6.31	6.14	2.72	3.44	1.90	<0.01	0.75	0.13	0.13	0.04	0.07	1.50	100.5

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Project: 677

CERTIFICATE OF ANALYSIS VA10126957

Sample Description	Method / Analyte / Units / LOR	ME-MS81 Ag ppm 1	ME-MS81 Ba ppm 0.5	ME-MS81 Ce ppm 0.5	ME-MS81 Co ppm 0.5	ME-MS81 Cr ppm 10	ME-MS81 Cs ppm 0.01	ME-MS81 Cu ppm 5	ME-MS81 Dy ppm 0.05	ME-MS81 Er ppm 0.03	ME-MS81 Eu ppm 0.03	ME-MS81 Ga ppm 0.1	ME-MS81 Gd ppm 0.05	ME-MS81 Hf ppm 0.2	ME-MS81 Ho ppm 0.01	ME-MS81 La ppm 0.5
J924300		<1	777	36.4	10.2	20	1.84	5	3.81	2.48	0.98	17.0	3.92	4.9	0.79	17.6
J924301		<1	456	22.7	17.3	30	1.78	29	3.18	1.94	1.04	20.1	3.23	2.8	0.66	10.5
J924316		<1	665	29.7	16.4	30	2.19	19	4.31	2.65	1.04	18.0	4.20	4.3	0.88	14.2

ALS Minerals
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 23-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10126957

Sample Description	Method Analyte Units LOR	ME-MS81 Lu ppm 0.01	ME-MS81 Mo ppm 2	ME-MS81 Nb ppm 0.2	ME-MS81 Nd ppm 0.1	ME-MS81 Ni ppm 5	ME-MS81 Pb ppm 5	ME-MS81 Pr ppm 0.03	ME-MS81 Rb ppm 0.2	ME-MS81 Sm ppm 0.03	ME-MS81 Sn ppm 1	ME-MS81 Sr ppm 0.1	ME-MS81 Ta ppm 0.1	ME-MS81 Tb ppm 0.01	ME-MS81 Th ppm 0.05	ME-MS81 Tl ppm 0.5
J924300		0.41	<2	3.9	17.6	10	8	4.44	51.8	3.94	1	384	0.4	0.66	6.84	<0.5
J924301		0.30	<2	3.0	13.0	12	9	2.95	41.0	3.24	1	604	0.3	0.55	1.57	<0.5
J924316		0.40	<2	3.8	16.1	15	6	3.75	54.8	3.83	1	366	0.4	0.69	4.76	<0.5

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CERTIFICATE OF ANALYSIS VA10126957

Sample Description	Method / Analyte / Units / LOR	ME-MS81 Tm ppm 0.01	ME-MS81 U ppm 0.05	ME-MS81 V ppm 5	ME-MS81 W ppm 1	ME-MS81 Y ppm 0.5	ME-MS81 Yb ppm 0.03	ME-MS81 Zn ppm 5	ME-MS81 Zr ppm 2
J924300		0.39	2.75	116	1	23.6	2.40	59	176
J924301		0.29	0.64	229	1	18.6	1.82	82	100
J924316		0.41	1.89	183	2	24.9	2.52	66	148

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LIVELY ON P3Y 1L7

Finalized Date: 22-SEP-2010
Account: MIOMIN

CERTIFICATE VA10124452

Project: 677
P.O. No.: 677100011
This report is for 24 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 1-SEP-2010.

The following have access to data associated with this certificate:

PETER ANDERSEN CLINTON SMYTH	BRUCE JAGO	ACCOUNTS PAYABLE

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-32	Pulverize 1000g to 85% < 75 um
BAG-01	Bulk Master for Storage
PUL-QC	Pulverizing QC Test

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
Au-ICP21	Au 30g FA ICP-AES Finish	ICP-AES
ME-MS61	48 element four acid ICP-MS	

To: MIOCENE METALS LIMITED
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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LIVELY ON P3Y 1L7

Finalized Date: 22-SEP-2010
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Project: 677

CERTIFICATE OF ANALYSIS VA10124452

Sample Description	WEI-21 Recvd Wt. kg 0.02	Au-ICP21 Au ppm 0.001	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2
J924302	3.68	0.002	0.07	7.81	2.8	700	0.82	0.02	4.08	0.12	19.20	18.4	24	1.02	60.4
J924303	4.28	0.009	0.17	8.60	3.8	350	1.05	0.06	4.44	0.13	29.2	21.3	6	0.49	76.5
J924304	3.42	0.007	0.12	8.27	3.8	400	1.02	0.06	4.29	0.09	25.3	16.4	2	0.64	53.7
J924305	4.14	0.011	0.17	8.31	5.5	740	0.84	0.09	4.29	0.10	25.3	20.2	16	1.15	74.1
J924306	4.86	0.008	0.19	8.39	2.8	550	0.95	0.08	4.46	0.18	24.1	20.4	29	0.78	117.5
J924307	4.86	0.018	0.39	8.93	5.2	270	0.99	0.11	5.20	0.21	30.8	22.2	10	0.36	121.0
J924308	4.28	0.085	0.33	7.91	4.9	610	0.83	0.53	4.16	0.15	21.4	15.5	25	1.02	71.7
J924309	4.28	0.056	0.30	7.99	4.2	1020	1.03	0.18	2.83	0.20	25.9	9.6	11	1.32	132.0
J924310	4.52	0.021	0.32	8.18	4.8	570	0.87	0.10	4.23	0.23	24.1	16.0	17	1.24	70.7
J924311	5.40	0.008	0.11	7.80	4.1	280	0.84	0.06	4.08	0.14	21.8	15.0	26	0.99	45.4
J924312	3.12	0.019	0.07	7.71	4.5	660	0.87	0.14	3.44	0.09	22.8	15.5	12	1.02	4.5
J924313	4.90	0.006	0.40	7.94	5.3	570	0.83	0.41	3.44	1.48	21.1	15.2	18	0.89	95.9
J924314	3.28	0.010	0.22	8.05	9.4	360	0.61	0.12	4.11	0.33	23.4	24.3	27	1.17	94.5
J924315	3.96	0.003	0.13	8.27	3.9	320	0.72	0.07	5.10	0.13	16.50	18.1	8	0.99	100.0
J924317	4.20	0.002	0.11	8.17	2.7	790	1.01	0.13	3.54	0.15	27.4	18.0	32	1.30	66.7
J924318	4.40	0.022	0.34	7.52	1.5	660	0.95	0.12	3.46	0.11	26.3	15.0	23	1.57	92.7
J924319	6.70	0.002	0.11	7.53	1.2	700	1.02	0.16	3.46	0.16	24.5	14.3	18	1.11	33.1
J924320	6.92	0.002	0.10	7.37	0.9	680	0.90	0.14	3.62	0.18	22.9	14.1	17	1.36	36.7
J924321	7.36	0.002	0.19	7.49	1.2	720	0.98	0.20	3.53	0.21	25.5	13.9	16	1.07	73.6
J924322	5.98	0.298	0.55	7.33	2.7	710	0.90	0.78	3.70	0.70	23.4	19.1	16	1.10	138.0
J924323	7.42	0.006	0.41	7.71	1.5	710	0.97	0.18	3.65	0.44	24.5	14.7	16	1.13	217
J924324	6.84	0.002	0.68	7.53	2.5	700	0.97	0.20	3.81	0.19	23.5	17.7	19	1.23	309
J924325	6.62	0.003	0.18	7.63	2.9	730	0.91	0.24	3.82	0.16	25.6	15.0	23	1.55	81.0
J924326	6.64	0.002	0.38	7.69	1.3	680	0.97	0.13	3.90	0.54	24.6	14.5	19	1.44	150.0

***** See Appendix Page for comments regarding this certificate *****

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To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 22-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124452

Sample Description	Method Analyte Units LOR	ME-MS61 Fe % 0.01	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10
J924302		4.58	20.3	0.16	0.4	0.066	1.28	7.4	16.8	1.76	892	0.71	2.88	3.3	18.5	800
J924303		5.60	22.5	0.19	0.4	0.073	0.69	11.2	8.8	1.61	1220	0.71	3.36	4.0	4.6	1820
J924304		5.58	21.0	0.18	0.3	0.065	0.75	9.7	9.6	1.64	1140	0.45	3.20	3.8	2.3	1790
J924305		5.23	20.8	0.17	0.4	0.071	1.12	10.0	12.6	1.90	1060	1.07	2.87	3.1	15.0	1050
J924306		4.97	20.5	0.18	0.4	0.070	1.02	9.7	9.9	1.89	1150	0.97	2.97	3.1	12.6	980
J924307		6.25	22.2	0.19	0.6	0.108	0.56	12.6	9.4	2.24	1760	1.03	3.32	3.3	8.6	1560
J924308		4.48	20.5	0.17	0.3	0.072	1.00	8.3	13.7	1.67	1100	1.14	2.86	3.4	18.0	800
J924309		3.00	19.60	0.20	0.1	0.024	1.59	11.3	12.7	0.88	476	1.23	3.00	3.7	5.0	710
J924310		4.27	20.5	0.19	0.3	0.088	1.19	10.0	14.3	1.57	951	1.09	2.89	3.4	12.7	810
J924311		3.93	20.2	0.17	0.3	0.071	0.95	8.3	12.4	1.72	885	0.67	2.93	3.3	18.3	720
J924312		2.99	20.1	0.19	0.2	0.038	1.13	9.7	11.3	1.14	692	0.29	2.78	3.8	9.2	700
J924313		3.39	20.8	0.16	0.2	0.040	1.14	8.9	16.1	1.35	834	0.94	2.91	3.6	12.5	620
J924314		4.58	20.1	0.20	0.4	0.062	0.93	9.3	14.6	1.84	988	1.65	2.63	3.3	20.2	740
J924315		4.81	20.5	0.16	0.4	0.068	1.00	6.5	11.1	1.92	1170	1.40	2.74	3.0	8.6	850
J924317		4.15	19.65	0.20	0.9	0.052	1.67	11.5	17.4	1.62	618	1.94	2.75	3.6	23.7	790
J924318		3.77	18.90	0.19	0.6	0.049	1.51	11.3	18.1	1.40	739	1.62	2.58	3.7	14.8	650
J924319		3.64	18.95	0.20	0.4	0.049	1.54	10.4	9.7	1.22	794	1.80	2.62	3.9	11.0	570
J924320		3.76	18.60	0.19	0.4	0.049	1.52	9.4	9.4	1.23	768	1.83	2.54	3.8	10.5	580
J924321		3.66	18.50	0.20	0.4	0.047	1.65	10.9	10.5	1.20	885	2.18	2.49	3.8	10.6	570
J924322		3.93	17.65	0.20	0.3	0.055	1.51	9.8	14.4	1.21	1100	1.98	2.15	3.8	11.1	570
J924323		3.73	19.35	0.18	0.3	0.058	1.62	10.2	10.4	1.23	834	3.71	2.63	4.0	10.5	580
J924324		3.93	20.2	0.19	0.4	0.058	1.48	9.6	15.0	1.31	1000	2.05	2.54	4.0	13.1	630
J924325		3.95	18.15	0.11	0.6	0.052	1.65	10.0	10.1	1.35	886	9.98	2.64	4.1	14.4	640
J924326		3.95	18.35	0.12	0.5	0.052	1.67	9.9	7.6	1.27	838	2.14	2.68	4.3	11.7	600

***** See Appendix Page for comments regarding this certificate *****

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129 FIELDING RD
LIVELY ON P3Y 1L7

Finalized Date: 22-SEP-2010
Account: MIOMIN

Project: 677

CERTIFICATE OF ANALYSIS VA10124452

Sample Description	Method Analyte Units LOR	ME-MS61 Pb ppm 0.5	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1
J924302		10.2	17.1	<0.002	0.03	1.09	17.0	2	0.9	525	0.22	0.08	2.6	0.438	0.28	1.2
J924303		9.9	9.5	<0.002	0.33	1.01	24.7	3	1.3	483	0.27	0.24	1.2	0.775	0.15	0.6
J924304		7.8	11.2	<0.002	0.30	0.91	23.1	2	1.0	480	0.26	0.19	1.3	0.759	0.20	0.5
J924305		9.0	17.1	0.002	0.41	0.82	22.6	2	1.0	523	0.22	0.36	3.1	0.545	0.29	1.3
J924306		10.6	18.1	<0.002	0.39	0.81	24.7	2	1.0	549	0.21	0.23	2.5	0.565	0.20	0.8
J924307		17.4	10.9	0.002	0.52	1.01	34.3	3	1.3	608	0.21	0.55	1.2	0.809	0.11	0.7
J924308		9.9	14.8	<0.002	0.36	1.13	17.4	2	1.0	498	0.22	1.51	2.7	0.439	0.29	1.2
J924309		11.8	33.5	<0.002	0.68	1.01	9.8	2	0.7	409	0.28	0.62	4.1	0.313	0.41	1.6
J924310		13.1	22.1	<0.002	0.38	1.69	17.2	2	1.0	492	0.23	0.37	3.7	0.428	0.34	1.7
J924311		11.4	15.9	<0.002	0.10	1.48	18.1	2	2.1	541	0.24	0.15	2.8	0.417	0.38	1.1
J924312		10.2	26.5	<0.002	0.13	1.51	13.8	2	1.9	529	0.26	0.18	2.2	0.353	0.43	0.7
J924313		39.7	23.6	<0.002	0.15	1.42	14.6	2	1.5	538	0.26	0.34	2.7	0.344	0.41	1.0
J924314		17.3	15.8	<0.002	0.27	1.16	19.2	2	1.2	502	0.23	0.28	3.0	0.432	0.35	1.2
J924315		12.1	12.1	<0.002	0.11	1.25	17.9	2	1.1	521	0.19	0.11	1.3	0.462	0.38	0.6
J924317		10.2	49.0	0.002	0.34	0.65	19.9	3	1.4	403	0.29	0.06	4.0	0.431	0.60	1.5
J924318		10.5	35.4	0.005	0.18	0.61	17.9	2	1.5	379	0.30	<0.05	3.9	0.382	0.40	1.5
J924319		12.5	30.6	0.002	0.05	0.65	18.1	2	1.5	326	0.31	<0.05	4.2	0.368	0.38	1.5
J924320		11.0	32.0	<0.002	0.04	0.66	18.0	2	1.5	324	0.31	0.05	3.7	0.374	0.41	1.5
J924321		13.6	39.3	0.002	0.05	0.72	18.5	2	1.4	314	0.31	0.06	4.5	0.369	0.43	1.6
J924322		38.4	33.2	<0.002	0.35	1.19	17.9	2	1.4	325	0.28	0.56	4.1	0.366	0.46	1.6
J924323		17.4	31.7	0.002	0.12	0.61	18.0	2	1.5	316	0.32	0.07	4.0	0.379	0.44	1.6
J924324		12.8	29.2	<0.002	0.09	0.97	19.5	2	1.5	349	0.32	0.07	3.7	0.388	0.42	1.4
J924325		15.1	34.4	0.006	0.07	1.17	18.4	2	1.5	355	0.39	0.08	4.1	0.402	0.42	1.4
J924326		20.0	32.7	<0.002	0.08	0.86	17.8	2	1.5	320	0.41	0.05	4.1	0.400	0.43	1.4

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Finalized Date: 22-SEP-2010
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Project: 677

CERTIFICATE OF ANALYSIS VA10124452

Sample Description	Method / Analyte / Units / LOR	ME-MS61 V ppm 1	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5
J924302		160	0.2	14.0	87	5.0
J924303		203	0.4	26.7	88	6.3
J924304		196	0.3	24.5	81	6.0
J924305		190	0.4	19.7	87	5.9
J924306		190	0.5	21.8	96	7.5
J924307		265	0.7	29.1	135	13.7
J924308		159	0.4	15.3	106	5.3
J924309		79	0.2	14.6	71	3.6
J924310		143	0.4	16.4	95	4.9
J924311		152	0.4	15.4	83	4.3
J924312		110	0.5	12.7	68	3.8
J924313		120	0.7	11.9	257	3.1
J924314		158	0.5	15.9	112	4.8
J924315		174	0.4	15.6	103	6.8
J924317		153	0.6	20.5	68	28.5
J924318		140	0.6	19.8	62	15.9
J924319		133	0.6	19.9	68	5.2
J924320		134	0.4	19.7	70	4.9
J924321		137	0.7	20.5	79	4.9
J924322		135	0.8	19.0	126	4.1
J924323		135	0.4	20.0	87	4.2
J924324		142	0.7	19.6	92	8.6
J924325		143	0.8	21.3	77	12.2
J924326		148	1.2	20.5	98	6.6

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CERTIFICATE OF ANALYSIS VA10124452

Method	CERTIFICATE COMMENTS
ME-MS61	REE's may not be totally soluble in this method.

D. APPENDIX D: Rogers Creek Expenditure Statements

Summary of Expenditures for Rogers Creek 2010

Category	Total Cost CAD $
01 Personnel	
1a_Geology Consulting	**99,768.82**
1b_Geology Wages	**45,803.54**
02_Office Studies	
03_Airborne Explo Survey	-
04 Remote Sensing	-
05_Ground Exploration Survey	-
06_Ground Geophysics	-
07_Geochemical (Drill Cores, Rocks, Silts & Soils)	70,125.73
07a_Rock, Soil & Silts	
07b (Drill Cores Only)	**13,510.84**
08_Drilling	**126,244.26**
09_Other Operations (Trenchin/Bulk Sampling, UG Development)	-
10_Reclamation	-
11_Transportation	15,762.91
12_Accomodation And Food	41,513.13
13_Miscelleneous (Phones-Comms)	13,585.87
14_Equipment Rentals	21,472.65
15_Freight (Rock Samples)	
TOTAL	447,787.75

Expenditure 1a_ Geology Consulting Services for Rogers Crrek 2010

Company	Acct	Sub-acct	date	Jrnl	reference	description	Amount	jrnl #	Month	Account	Sub-account	Category
Wallbridge	677	660	20100531	PJ	Inv#201001	Joshua Lindgren	939.11	PJ2210	May	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100630	GJ	invoices	Strain Exploration-consultants	5,999.00	GJ9T03	June	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100630	GJ	inv#201002	J. Lindgren s/b consultants	4,521.78	GJ9T02	June	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100630	PJ	Inv#110076	GeoReference Online Ltd.	2,100.00	PJ2249	June	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100630	PJ	Inv#100630	Miocene Metals Limited	1,069.29	PJ2275	June	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100630	GJ	inv#201004	J. Lindgren s/b consultants	600.00	GJ9T02	June	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100630	GJ	not FT exp	May & June time re projects	593.00	GJ0048	June	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100630	GJ	inv#201003	J. Lindgren s/b consultants	300.00	GJ9T02	June	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100701	GJ	A.Soever	May & June time	348.00	GJ0017	July	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100701	GJ	J.Bailey	May time	245.00	GJ0017	July	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100701	GJ	not FT exp	May & June time re projects	- 593.00	GJ0048	July	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100723	PJ	Inv#201005	Joshua Lindgren	1,760.97	PJ2279	July	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100723	PJ	Inv2107015	Strain Exploration Services Lt	1,750.00	PJ2279	July	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100731	PJ	WM20100731	Strain Exploration Services Lt	5,600.00	PJ2298	July	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100731	GJ	7/1/2010	GeoReference Online Inc.	4,976.33	GJ0018	July	Roger's Creek	Consulting Services-Geological	1a
Wallbridge	677	660	20100731	PJ	Inv2010006	Joshua Lindgren	3,900.00	PJ2294	July	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100815	PJ	In20100815	Strain Exploration Services Lt	3,150.00	PJ0039	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100816	PJ	110090A	GeoReference Online Ltd.	1,381.94	PJ0051	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100818	PJ	2010MM-12	Wallbridge Mining Company Limi	17,071.25	PJ0078	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100818	PJ	Inv2010007	Joshua Lindgren	3,300.00	PJ0045	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100818	PJ	2010MM-15	Wallbridge Mining Company Limi	2,100.00	PJ0078	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100818	PJ	20100815A	Strain Exploration Services Lt	1,050.00	PJ0066	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100818	PJ	Inv2010008	Joshua Lindgren	900.00	PJ0045	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100818	PJ	2010MM12A	Wallbridge Mining Company Limi	565.25	PJ0087	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100831	PJ	2010MM-13	Wallbridge Mining Company Limi	7,637.85	PJ0077	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100831	PJ	20100815B	Strain Exploration Services Lt	4,200.00	PJ0067	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100831	PJ	2010 008	Joshua Lindgren	3,600.00	PJ0046	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100831	PJ	110090B	GeoReference Online Ltd.	1,381.94	PJ0052	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100831	PJ	2010-004	Bruce C. Frank	600.00	PJ0065	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100831	PJ	2010MM13A	Wallbridge Mining Company Limi	234.50	PJ0088	August	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100915	PJ	2010MM-17	Wallbridge Mining Company Limi	3,153.60	PJ0089	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100915	PJ	2010-005	Bruce C. Frank	900.00	PJ0090	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100923	PJ	Inv2010009	Joshua Lindgren	600.00	PJ0086	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	PJ	Inv#453740	Robin M. Trethewey	7,500.00	PJ0105	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	July 16-31	GeoReference Online	2,390.59	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	PJ	2010MM-20	Wallbridge Mining Company Limi	962.50	PJ0099	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	Aug. 16-31	GeoReference Online	589.83	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	WCB BC	owing on contractors	480.06	GJ0071	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	July 1-15	GeoReference Online	423.76	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	PJ	SEPT1510	Strain Exploration Services Lt	350.00	PJ0100	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	PJ	Inv#110096	GeoReference Online Ltd.	134.40	PJ0092	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	PJ	Inv#110097	GeoReference Online Ltd.	45.29	PJ0096	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	Sept 1-15	GeoReference Online	28.68	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	Sept 16-30	GeoReference Online	26.13	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	June 1-15	GeoReference Online	13.68	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	June 16-30	GeoReference Online	- 5.48	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20100930	GJ	Aug. 1-15	GeoReference Online	- 584.08	GJ0079	September	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101001	GJ	WCB BC	owing on contractors	- 480.06	GJ0071	October	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101031	PJ	10/1/3110	Joshua Lindgren	300.00	PJ0120	October	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101031	GJ	estimate	accrue P.Andersen time	93.75	GJ0098	October	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101031	PJ	2010MM-24	Wallbridge Mining Company Limi	93.75	PJ0129	October	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101031	PJ	2010MM-25	Wallbridge Mining Company Limi	93.75	PJ0129	October	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101031	GJ	rev.GJ98	invoices received	- 93.75	GJ0107	October	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101111	PJ	2010MM-27	Wallbridge Mining Company Limi	428.75	PJ0149	November	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101130	PJ	2010MM-28	Wallbridge Mining Company Limi	570.00	PJ0148	November	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101215	PJ	Inv#110106	GeoReference Online Ltd.	60.35	PJ0169	December	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101231	PJ	Inv#110109	GeoReference Online Ltd.	243.61	PJ0171	December	Roger's Creek	Consulting Services-Geological	1a
Miocene	677	660	20101231	PJ	2010MM-32	Wallbridge Mining Company Limi	167.50	PJ0176	December	Roger's Creek	Consulting Services-Geological	1a
						TOTAL	99,768.82					

Expenditure 1b_Wages for Rogers Creek

Company	Acct	Sub-acct	date	Jrnl	reference	description		Amount	jrnl #	Month	Account	Sub-account	Category
Wallbridge	677	500	20100515	PR	P/R: May15	2 Pay May15, 2010		1,872.33	PR1284	May	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100515	PR	P/R: May15	2 Pay May15, 2010		1,305.40	PR1284	May	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	505	20100531	PR	P/R: May31	2 Pay May31, 2010		5,276.53	PR1285	May	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	500	20100531	PJ	In20100531	Strain Exploration Services Lt		4,900.00	PJ2227	May	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100531	PJ	Inv#201002	Joshua Lindgren		4,521.78	PJ2223	May	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	500	20100531	PR	P/R: May31	2 Pay May31, 2010		4,357.37	PR1285	May	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100531	PJ	In20100515	Strain Exploration Services Lt		749.00	PJ2227	May	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100615	PR	P/R: Jun15	2 Pay Jun15, 2010		1,423.81	PR1286	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	503	20100615	PR	P/R: Jun15	2 Pay Jun15, 2010		232.39	PR1286	June	Roger's Creek	Wages - Data Management	1b
Wallbridge	677	505	20100615	PR	P/R: Jun15	2 Pay Jun15, 2010		174.02	PR1286	June	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	504	20100615	PR	P/R: Jun15	2 Pay Jun15, 2010		66.39	PR1286	June	Roger's Creek	Wages - Geochemical	1b
Wallbridge	677	500	20100621	PJ	In20100615	Strain Exploration Services Lt		350.00	PJ2232	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100622	PJ	Inv#201003	Joshua Lindgren		300.00	PJ2239	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100630	PR	P/R: Jun30	2 Pay Jun30, 2010		907.04	PR1287	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100630	PJ	Inv2010004	Joshua Lindgren		600.00	PJ2257	June	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	505	20100630	PR	P/R: Jun30	2 Pay Jun30, 2010		480.44	PR1287	June	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	500	20100630	GJ	May1-15	P.Andersen prep time BC		379.40	GJ9T08	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	503	20100630	PR	P/R: Jun30	2 Pay Jun30, 2010		298.79	PR1287	June	Roger's Creek	Wages - Data Management	1b
Wallbridge	677	500	20100630	GJ	May1-15	M. Clark travel & base camp		257.75	GJ9T08	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	504	20100630	PR	P/R: Jun30	2 Pay Jun30, 2010		232.39	PR1287	June	Roger's Creek	Wages - Geochemical	1b
Wallbridge	677	505	20100630	GJ	May1-15	Alan Soever travel time		124.08	GJ9T08	June	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	500	20100630	GJ	June1-30	P.Andersen airphotos		63.11	GJ9T08	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100630	GJ	inv#201003	J. Lindgren s/b consultants	-	300.00	GJ9T02	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100630	GJ	invoices	Strain Exploration-consultants	-	350.00	GJ9T03	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100630	GJ	WCB BC	adj for rate (Jun16-Jun30)	-	457.59	GJ9T22	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100630	GJ	WCB BC	adj for rate (May16-Jun15)	-	466.25	GJ9T22	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100630	GJ	inv#201004	J. Lindgren s/b consultants	-	600.00	GJ9T02	June	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	500	20100630	GJ	invoices	Strain Exploration-consultants	-	749.00	GJ9T03	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100630	GJ	inv#201002	J. Lindgren s/b consultants	-	4,521.78	GJ9T02	June	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	500	20100630	GJ	invoices	Strain Exploration-consultants	-	4,900.00	GJ9T03	June	Roger's Creek	Wages - Geology	1b
Wallbridge	677	500	20100715	PR	P/R: Jul15	2 Pay Jul15, 2010		2,412.97	PR1288	July	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100715	PR	P/R: Jul15	2 Pay Jul15, 2010		1,919.92	PR1288	July	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	506	20100715	PR	P/R: Jul15	2 Pay Jul15, 2010		1,277.05	PR1288	July	Roger's Creek	Wages - Surveyor	1b
Wallbridge	677	504	20100715	PR	P/R: Jul15	2 Pay Jul15, 2010		232.39	PR1288	July	Roger's Creek	Wages - Geochemical	1b
Wallbridge	677	500	20100731	PR	P/R: Jul31	2 Pay Jul31, 2010		7,331.36	PR1289	July	Roger's Creek	Wages - Geology	1b
Wallbridge	677	505	20100731	PR	P/R: Jul31	2 Pay Jul31, 2010		4,221.92	PR1289	July	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	506	20100731	PR	P/R: Jul31	2 Pay Jul31, 2010		3,649.96	PR1289	July	Roger's Creek	Wages - Surveyor	1b
Miocene	677	514	20100731	GJ	July 1-15	allocate B.Jago salary		2,631.40	GJ0018	July	Roger's Creek	Wages-Supervisory	1b
Wallbridge	677	505	20100731	PJ	2010-002	Bruce C. Frank		2,400.00	PJ2291	July	Roger's Creek	Wages - Casual Labour	1b
Wallbridge	677	506	20100731	GJ	T.Johnson	banked days(Jul17,18,24,25,31)		1,718.60	GJ9T82	July	Roger's Creek	Wages - Surveyor	1b
Wallbridge	677	503	20100731	PR	P/R: Jul31	2 Pay Jul31, 2010		164.87	PR1289	July	Roger's Creek	Wages - Data Management	1b
Miocene	677	505	20100815	PJ	2010-003	Bruce C. Frank		1,800.00	PJ0034	August	Roger's Creek	Wages - Casual Labour	1b
Miocene	677	514	20100831	PR	P/R: Aug31	2 Pay Aug31, 2010		1,315.70	PR1006	August	Roger's Creek	Wages-Supervisory	1b
Miocene	677	505	20100831	PJ	2010-003	Bruce C. Frank	-	1,800.00	PJ0040	August	Roger's Creek	Wages - Casual Labour	1b

Preparation and Analysis of Drill Core Samples

Company	Acct	Sub-acct	date	Jrnl	reference	description	Amount	jrnl #	Month	Account	Sub-account
Miocene	677	630	20100929	PJ	Inv2120279	ALS Canada	**4,292.34**	PJ0091	September	Roger's Creek	GeoChemical
Miocene	677	630	20100929	PJ	Inv2120287	ALS Canada	**5,894.14**	PJ0091	September	Roger's Creek	GeoChemical
Miocene	677	630	20100930	PJ	Inv2119822	ALS Canada	**2,063.50**	PJ0096	September	Roger's Creek	GeoChemical
Miocene	677	630	20100930	PJ	Inv2139594	ALS Canada	**1,044.62**	PJ0096	September	Roger's Creek	GeoChemical
Miocene	677	630	20100930	PJ	Inv2139595	ALS Canada	**121.92**	PJ0096	September	Roger's Creek	GeoChemical
Miocene	677	630	20100930	PJ	Inv2140319	ALS Canada	**94.32**	PJ0096	September	Roger's Creek	GeoChemical
							13,510.84				

08_ Drilling Expenditures for Roger's Creek

Company	Acct	Sub-acct	date	Jrnl	reference	description	Amount	jrnl #	Month	Account	Sub-account	Category
Miocene	677	635	20100731	PJ	WB-001	Black Hawk Drilling	81,244.26	PJ0025	July	Roger's Creek	Drilling	8
Wallbridge	677	635	20100731	PJ	WB001	Black Hawk Drilling	25,000.00	PJ2296	July	Roger's Creek	Drilling	8
Miocene	677	635	20100831	PJ	WB-002	Black Hawk Drilling	20,000.00	PJ0047	August	Roger's Creek	Drilling	8

E.

APPENDIX E: Invoices & Receipts

ALS Minerals

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

INVOICE NUMBER 2119822

BILLING INFORMATION

Certificate:	**VA10104913**
Sample Type:	**Drill Core**
Account:	**RLH**
Date:	**26-AUG-2010**
Project:	677
P.O. No.:	677100005
Quote:	ALSM-CE10-049-RLH
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	ANALYSED FOR CODE -	DESCRIPTION	UNIT PRICE	TOTAL
48	PREP-31B	Crush, Split, Pulverize 1 kg	7.90	379.20
204.52	PREP-31B	Weight Charge (kg) - Crush, Split, Pulverize 1 kg	0.65	132.94
48	Au-ICP21	Au 30g FA ICP-AES Finish	12.12	581.76
48	ME-MS61	48 element four acid ICP-MS	15.72	754.56
48	GEO-4A01	Four Acid Dig - ME-MS61	4.48	215.04

SUBTOTAL (CAD)	$	2,063.50
R100938885 HST ON	$	268.26
TOTAL PAYABLE (CAD)	**$**	**2,331.76**

To: **WALLBRIDGE MINING COMPANY LTD.**
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Minerals

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

INVOICE NUMBER 2120287

BILLING INFORMATION

Certificate:	**VA10105033**
Sample Type:	**Drill Core**
Account:	**RLH**
Date:	**31-AUG-2010**
Project:	677
P.O. No.:	677100006
Quote:	ALSM-CE10-049-RLH
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	ANALYSED FOR CODE -	DESCRIPTION	UNIT PRICE	TOTAL
137	PREP-31B	Crush, Split, Pulverize 1 kg	7.90	1,082.30
552.62	PREP-31B	Weight Charge (kg) - Crush, Split, Pulverize 1 kg	0.65	359.20
137	Au-ICP21	Au 30g FA ICP-AES Finish	12.12	1,660.44
2	ME-OG62	Ore Grade Elements - Four Acid	2.25	4.50
137	ME-MS61	48 element four acid ICP-MS	15.72	2,153.64
1	Ag-OG62	Ore Grade Ag - Four Acid	2.25	2.25
1	Pb-OG62	Ore Grade Pb - Four Acid	2.25	2.25
2	ASY-4A01	Four acid digestion for OG62	7.90	15.80
137	GEO-4A01	Four Acid Dig - ME-MS61	4.48	613.76

SUBTOTAL (CAD)	$	5,894.14
R100938885 HST ON	$	766.24
TOTAL PAYABLE (CAD)	**$**	**6,660.38**

To: **WALLBRIDGE MINING COMPANY LTD.**
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: WALLBRIDGE MINING COMPANY LTD.
129 FIELDING RD
LIVELY ON P3Y 1L7

INVOICE NUMBER 2120279

BILLING INFORMATION

Certificate:	**VA10105034**
Sample Type:	**Drill Core**
Account:	**RLH**
Date:	**30-AUG-2010**
Project:	677
P.O. No.:	677100006
Quote:	ALSM-CE10-049-RLH
Terms:	**Net 30 Days** C1
Comments:	

QUANTITY	CODE	ANALYSED FOR - DESCRIPTION	UNIT PRICE	TOTAL
100	PREP-31B	Crush, Split, Pulverize 1 kg	7.90	790.00
415.90	PREP-31B	Weight Charge (kg) - Crush, Split, Pulverize 1 kg	0.65	270.34
100	Au-ICP21	Au 30g FA ICP-AES Finish	12.12	1,212.00
100	ME-MS61	48 element four acid ICP-MS	15.72	1,572.00
100	GEO-4A01	Four Acid Dig - ME-MS61	4.48	448.00

SUBTOTAL (CAD)	$	4,292.34
R100938885 HST ON	$	558.00
TOTAL PAYABLE (CAD)	**$**	**4,850.34**

To: **WALLBRIDGE MINING COMPANY LTD.**
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Minerals

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **MIOCENE METALS LIMITED**
129 FIELDING RD
LIVELY ON P3Y 1L7

INVOICE NUMBER 2139595

BILLING INFORMATION

Certificate:	**VA10124453**
Sample Type:	**Drill Core**
Account:	**MIOMIN**
Date:	**23-SEP-2010**
Project:	677
P.O. No.:	677100010
Quote:	ALSM-CE10-049-RLH
Terms:	**Due on Receipt** C1
Comments:	

QUANTITY	ANALYSED FOR CODE	DESCRIPTION	UNIT PRICE	TOTAL
3	PREP-31B	Crush, Split, Pulverize 1 kg	7.90	23.70
1.94	PREP-31B	Weight Charge (kg) - Crush, Split, Pulverize 1 kg	0.65	1.26
3	Au-ICP21	Au 30g FA ICP-AES Finish	12.12	36.36
3	ME-MS61	48 element four acid ICP-MS	15.72	47.16
3	GEO-4A01	Four Acid Dig - ME-MS61	4.48	13.44

SUBTOTAL (CAD)	$	121.92
R100938885 HST ON	$	15.85
TOTAL PAYABLE (CAD)	**$**	**137.77**

To: **MIOCENE METALS LIMITED**
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :
ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

ALS Minerals

To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

INVOICE NUMBER 2140319

BILLING INFORMATION

Certificate:	VA10126957
Sample Type:	Drill Core
Account:	MIOMIN
Date:	23-SEP-2010
Project:	677
P.O. No.:	677100010
Quote:	ALSM-CE10-049-RLH
Terms:	Due on Receipt C1
Comments:	

QUANTITY	CODE	ANALYSED FOR - DESCRIPTION	UNIT PRICE	TOTAL
3	ME-MS81D	ME-MS81 plus whole rock	31.44	94.32

SUBTOTAL (CAD)	$	94.32
R100938885 HST ON	$	12.26
TOTAL PAYABLE (CAD)	**$**	**106.58**

To: MIOCENE METALS LIMITED
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7

ALS Minerals

ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: MIOCENE METALS LIMITED
129 FIELDING RD
LIVELY ON P3Y 1L7

INVOICE NUMBER 2139594

BILLING INFORMATION

Certificate:	**VA10124452**
Sample Type:	**Drill Core**
Account:	**MIOMIN**
Date:	**22-SEP-2010**
Project:	677
P.O. No.:	677100011
Quote:	ALSM-CE10-049-RLH
Terms:	**Due on Receipt** C1
Comments:	

QUANTITY	ANALYSED FOR CODE -	DESCRIPTION	UNIT PRICE	TOTAL
24	PREP-31B	Crush, Split, Pulverize 1 kg	7.90	189.60
122.06	PREP-31B	Weight Charge (kg) - Crush, Split, Pulverize 1 kg	0.65	79.34
24	Au-ICP21	Au 30g FA ICP-AES Finish	12.12	290.88
24	ME-MS61	48 element four acid ICP-MS	15.72	377.28
24	GEO-4A01	Four Acid Dig - ME-MS61	4.48	107.52

SUBTOTAL (CAD)	$	1,044.62
R100938885 HST ON	$	135.80
TOTAL PAYABLE (CAD)	**$**	**1,180.42**

To: MIOCENE METALS LIMITED
ATTN: PETER ANDERSEN
129 FIELDING RD
LIVELY ON P3Y 1L7

Payment may be made by: Cheque or Bank Transfer

Beneficiary Name:	ALS Canada Ltd.
Bank:	Royal Bank of Canada
SWIFT:	ROYCCAT2
Address:	Vancouver, BC, CAN
Account:	003-00010-1001098

Please Remit Payments To :

ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7

Box 2828
Smithers, British Columbia
V0J 2N0

Telephone: 250-877-7729
Fax: 250-877-7580
blackhawkdrilling@telus.net

Drilling Invoice

To: Wallbridge Mining Company Ltd
129 Fielding Road
Lively, Ontario
P3Y 1L7

Period:	July 8-31, 2010
Contract #	C-70
Invoice #	WB-001
Location:	Pemberton, BC
Attention:	Clinton Smyth

Drilling Detail	$	74,717.89
Customer Time	$	19,167.00
Chargeable Materials	$	3,622.63
Misc Operations	$	8,736.74
Subtotal	$	106,244.26
HST #	$	12,749.31
Minus Deposit	$	(25,000.00)
Drilling Invoice Total	$	93,993.57

Payable upon Receipt

Clinton's approval attached

APP'D
RECEIVED
AUG 17 2010
ACCT. 677-635
JOB#

BLACK HAWK DRILLING

Invoice # WB-001

Drilling Details

Core Drilling

Hole #	Unit	Depth Meters		Hourly Rate	Unit Price	Total	Drilling Total
MRC-001	NW	0.00	12.20		$ 71.25	$ 869.25	
	NQ	12.20	300.00		$ 72.50	$ 20,865.50	
	NQ	300.00	582.32		$ 78.75	$ 22,232.70	
MRC-002	NW	0.00	21.34		$ 71.25	$ 1,520.48	
	NQ	21.34	300.00		$ 72.50	$ 20,202.85	
	NQ	300.00	414.63		$ 78.75	$ 9,027.11	

Drilling Total $ 74,717.89

BLACK HAWK DRILLING

Page #3

Invoice # WB-001

Customer Time

Date	Operation	Man Hours	Drill Hours	Price	Total
08-Jul	Travel	12		$ 39.00	$ 468.00
09-Jul	Travel	8		$ 39.00	$ 312.00
10-Jul	Standby-wait for transport to move		8.00	$ -	$ -
11-Jul	Standby-wait for transport to move		8.00	$ 100.00	$ 800.00
12-Jul	Travel	4.00		$ 39.00	$ 156.00
	Move drill to Setup		10.00	$ 100.00	$ 1,000.00
13-Jul	Move drill to Setup		10.00	$ 100.00	$ 1,000.00
	Travel	4.00		$ 39.00	$ 156.00
14-Jul	Move drill to Setup		2.00	$ 100.00	$ 200.00
	Travel	4.00		$ 39.00	$ 156.00
15-Jul	Travel	20.00		$ 39.00	$ 780.00
16-Jul	Travel	20.00		$ 39.00	$ 780.00
	Safety Meeting with Geo		2.00	$ 100.00	$ 200.00
17-Jul	Mud Mixing		2.00	$ 100.00	$ 200.00
	Testing		3.00	$ 100.00	$ 300.00
	Travel	8.00		$ 39.00	$ 312.00
18-Jul	Mud Mixing		2.00	$ 100.00	$ 200.00
	Testing		2.00	$ 100.00	$ 200.00
	Travel	5.00		$ 39.00	$ 195.00
	Clean Road-Tree		1.00	$ 100.00	$ 100.00
19-Jul	Mud Mixing		2.50	$ 100.00	$ 250.00
	Hole Stabilizing		3.50	$ 100.00	$ 350.00
	Testing		1.00	$ 100.00	$ 100.00
	Travel	4.00		$ 39.00	$ 156.00
20-Jul	Mud Mixing		1.00	$ 100.00	$ 100.00
	Hole Stabilizing		1.00	$ 100.00	$ 100.00
	Testing		1.00	$ 100.00	$ 100.00
	Safety Meeting with Geo		1.00	$ 100.00	$ 100.00
21-Jul	Mud Mixing		5.50	$ 100.00	$ 550.00
	Testing		1.00	$ 100.00	$ 100.00
22-Jul	Mud Mixing		2.00	$ 100.00	$ 200.00
	Testing		2.00	$ 100.00	$ 200.00
23-Jul	Moving		13.00	$ 100.00	$ 1,300.00
	Setup/Teardown		2.00	$ 100.00	$ 200.00
	Testing		1.00	$ 100.00	$ 100.00
24-Jul	Moving		10.00	$ 100.00	$ 1,000.00
	Waterline		4.00	$ 100.00	$ 400.00
25-Jul	Moving		1.00	$ 100.00	$ 100.00
26-Jul	Mud Mixing		2.00	$ 100.00	$ 200.00
	Testing		1.50	$ 100.00	$ 150.00
27-Jul	Mud Mixing		1.00	$ 100.00	$ 100.00
	Testing		2.00	$ 100.00	$ 200.00
	Standby-wait for water		1.00	$ 100.00	$ 100.00
28-Jul	Mud Mixing		2.00	$ 100.00	$ 200.00
	Testing		1.00	$ 100.00	$ 100.00
29-Jul	Mud Mixing		1.00	$ 100.00	$ 100.00
	Testing		2.00	$ 100.00	$ 200.00
30-Jul	Standby-For Fire		24.00	$ 100.00	$ 2,400.00
31-Jul	Travel out	32.00		$ 39.00	$ 1,248.00
01-Aug	Travel out	32.00		$ 39.00	$ 1,248.00

Customer Time Total $ 19,167.00

BLACK HAWK DRILLING

Page #4

Invoice # WB-001

Chargeable Materials

Date	Hole #	Description	Quanity	Price	Total
17-Jul	MRC-001	550 Polymer	1	$ 217.03	$ 217.03
18-Jul		550 Polymer	1	$ 217.03	$ 217.03
19-Jul		Rod Grease	1	$ 143.44	$ 143.44
20-Jul		Bio Bon Polymer	1	$ 193.46	$ 193.46
		Lift Polymer	1	$ 205.97	$ 205.97
25-Jul		10ft Casing NQ	11	$ 235.20	$ 2,587.20
		Casing Plug	1	$ 58.50	$ 58.50

Total Chargeable Materials $ 3,622.63

Misc. Opertions

Date	Description			Rate	Total
July	Mob In of Drill		1.00	$ 5,500.00	$ 5,500.00
	Travel Expenses from Crew	Hotels, Meals,Fuel	1.00	$ 3,236.74	$ 3,236.74

Misc. Operations Total $ 8,736.74

Box 2828
Smithers, British Columbia
V0J 2N0

Telephone: 250-877-7729
Fax: 250-877-7580
blackhawkdrilling@telus.net

Drilling Invoice

To: Miocene Metals Limited
129 Fielding Road
Lively, Ontario
P3Y 1L7

Period:	October 16 to 29 2010
Contract #	C-85
Invoice #	MML-002
Location:	Pemberton, BC
Attention:	Bruce Jago

Drilling Detail	$	33,924.54
Customer Time	$	29,980.00
Misc Operations	$	1,500.00
Chargeable Materials	$	1,081.41
	$	66,485.95 ✓
HST #	$	7,978.31 ✓
Drilling Invoice Total	$	74,464.26 ✓

Payable upon Receipt

Shannon + Clinton's authorization via email as attached

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ACCT. 696-635
JOB#

BLACK HAWK DRILLING

Page #2

Invoice # MML-002

Drilling Details

Core Drilling

Hole #	Unit	Depth footage	Hourly Rate	Unit Price	Total	Drilling Total
MSA-001	NQ	19.82	300.00	$ 77.50	$ 21,713.95	
	NQ	300.00	447.56	$ 82.75	$ 12,210.59	

Drilling Total 427.74 meters $ 33,924.54 ✓

Customer Time

Date	Operation		Drill Hours	Man Hours	Price	Total
OCT 16 2010	Pad building	Pad builder	1.00		$ 850.00	$ 850.00
	Standby for day light		1.50		$ 125.00	$ 187.50
	Testing		1.50		$ 125.00	$ 187.50
	Reaming		0.50		$ 125.00	$ 62.50
	Hole Stabilizing		1.50		$ 125.00	$ 187.50
OCT 17 2010	Pad building	Pad builder	1.00		$ 850.00	$ 850.00
	Testing		1.00		$ 125.00	$ 125.00
	Hole Stabilizing		1.50		$ 125.00	$ 187.50
	Reaming		1.00		$ 125.00	$ 125.00
	Standby for day light		1.50		$ 125.00	$ 187.50
OCT 18 2010	Pad building	Pad builder	1.00		$ 850.00	$ 850.00
	Hole Stabilizing		0.50		$ 125.00	$ 62.50
	Reaming		1.00		$ 125.00	$ 125.00
	Standby		13.50		$ 125.00	$ 1,687.50
OCT 19 2010	Pad building	Pad builder	1.00		$ 850.00	$ 850.00
	Reaming		1.50		$ 125.00	$ 187.50
	Hole Stabilizing		1.50		$ 125.00	$ 187.50
	Testing		0.50		$ 125.00	$ 62.50
	Stanby		4.50		$ 125.00	$ 562.50
	Travel		1.50		$ 125.00	$ 187.50
OCT 20 2010	Pad building	Pad builder travel out		16.00	$ 45.00	$ 720.00
	Hole Stabilizing		2.00		$ 125.00	$ 250.00
	Testing		1.00		$ 125.00	$ 125.00
	Standby for day light		1.50		$ 125.00	$ 187.50
OCT 21 2010	Hole Stabilizing		2.00		$ 125.00	$ 250.00
	Reaming		1.00		$ 125.00	$ 250.00
	Testing		0.50		$ 125.00	$ 62.50
	Standby		2.00		$ 125.00	$ 250.00
OCT 22 2010	Standby		1.50		$ 125.00	$ 187.50
	Testing		1.50		$ 125.00	$ 187.50
	Hole Stabilizing		2.00		$ 125.00	$ 250.00
	Reaming		0.50		$ 125.00	$ 62.50
OCT 23 2010	Standby		5.00		$ 125.00	$ 625.00
	Testing		0.50		$ 125.00	$ 62.50
	Hole Stabilizing		0.50		$ 125.00	$ 62.50
	Reaming		1.00		$ 125.00	$ 125.00
	Tear down		4.00		$ 125.00	$ 500.00
	Waterline			8.00	$ 45.00	$ 360.00
OCT 24 2010	Standby		24.00		$ 125.00	$ 3,000.00
OCT 25 2010	Standby		24.00		$ 125.00	$ 3,000.00

BLACK HAWK
DRILLING

Page #3

Invoice # MML-002

Customer Time

Date	Operation	Drill Hours	Man Hours	Price	Total
OCT 26 2010	Standby	24.00		$ 125.00	$ 3,000.00
OCT 27 2010	Standby	20.00		$ 125.00	$ 2,500.00
	Moving	2.00		$ 125.00	$ 250.00
OCT 28 2010	Standby	24.00		$ 125.00	$ 3,000.00
OCT 29 2010	Standby	24.00		$ 125.00	$ 3,000.00

Customer Time Total $ 29,980.00 ✓

Chargeable Materials

Date	Hole #	Description	Quanity	Price	Total
OCT 16 2010	MSA-001	Pail rod grease	1.00	$ 143.44	$ 143.44
OCT 17 2010		Pail rod grease	1.00	$ 143.44	$ 143.44
		5x Polymer	1.00	$ 217.03	$ 217.03
OCT 19 2010		Pail rod grease	1.00	$ 143.44	$ 143.44
OCT 21 2010		5x Polymer	1.00	$ 217.03	$ 217.03
OCT 23 2010		5x Polymer	1.00	$ 217.03	$ 217.03

Total Chargeable Materials $ 1,081.41 ✓

Misc. Opertions

Date	Description	Unit	Rate	Total
OCT 29 2010	Second supply pump	15.00	$ 100.00	$ 1,500.00

Misc. Operations Total $ 1,500.00 ✓