

Ministry of Energy and Mines
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: Geochemistry, Prospecting

TOTAL COST: \$ 17,063.87

AUTHOR(S): Jacques Houle, P.Eng. SIGNATURE(S): _____

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): _____ YEAR OF WORK: 2011

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): 5161477 / 2012 / JAN / 04

PROPERTY NAME: Tahsis

CLAIM NAME(S) (on which the work was done): 534520, 534845, 549088, 566323, 574699, 843605, 843609

COMMODITIES SOUGHT: Limestone/Marble, Au-Ag-Cu-Mo-Re

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: none

MINING DIVISION: Alberni NTS/BCGS: 092E09W,-10E,-15E,-16W / 092E078

LATITUDE: 49 ° 45 ' 0 " LONGITUDE: 126 ° 30 ' 0 " (at centre of work)

OWNER(S):

1) Rock-Con Resources Inc. 2) _____

MAILING ADDRESS:

1679 Janes Road

Nanaimo, B.C. V9X 1P3

OPERATOR(S) [who paid for the work]:

1) RCR Mining LLP 2) _____

MAILING ADDRESS:

1679 Janes Road

Nanaimo, B.C. V9X 1P3

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

Granodiorite, diorite, limestone, marble, Eocene, Oligocene, Triassic, Mt. Washington Plutonic Suite, Vancouver Group

Quatsino Formation, shearing, skarn, contact metamorphism, porphyry copper-molybdenum, copper skarn

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: 28386, 29909, 31749, 31969, 32165

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil			
Silt			
Rock 14 rock samples		534520,534845,843605	\$ 6,322.40
Other 20 stream moss mat samples		534520,534845,549088,566323,843605	\$ 6,322.40
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area) 1:25,000 scale, 500 ha			
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			
Trench (metres)			
Underground dev. (metres)			
Other Preparation, Compilation and Reports			\$ 4,419.07
TOTAL COST:			\$17,063.87

**2011 Assessment Report for a
Geochemistry and Prospecting Program**

May, 2011

On the

Tahsis Property

Alberni Mining Division

**BCGS 092E078
NTS 092E09W,-10E,-15E,-16W**

UTM Zone 09N 5513000N 681000E

**For
RCR Mining LLP and
Rock-Con Resources Inc.**

**Report written by
Jacques Houle, P.Eng.**

January 6, 2012

**BC Geological Survey
Assessment Report
32853**



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ARIS Title Page for 2011 Assessment Report	Attached

Introduction

Property location, access and physiography

The Hisnit Property claims are located in the Alberni Mining Division, straddling a small peninsula along the eastern shore of Hisnit Inlet, west-central Vancouver Island, BC, Canada. The Property is approximately 20 kilometres southeast of Tahsis, B.C. and is centred at UTM Zone 9N, 5513000N 681000E situated on BCGS map sheet 092E078, and straddling the junction of four UTM map sheets 092E09W,-10E,-15E and -16W.

All-weather logging roads, consisting of the Head Bay Forest Service Road and Hisnit Main Road, provide access year round to and around the Tahsis Property from Gold River (1.5 hours) and Tahsis (1 hour), both which have basic services. The provincial power grid is within 5 km. northeast of the property. The shoreline portion of the property can be accessed by small boats from the beach at the head of Hisnit Inlet.

The topography of the Tahsis Property resembles a squat dome with steep shorelines and rocky highlands surrounding small, northward-draining creeks and ponds with elevations ranging from sea level up to 300 metres. All but the steepest portions of the property are covered by second growth forest of several ages of regeneration, and logging roads at different stages of de-activation, leading south from Hisnit Main Road.

The area of the Tahsis Property is temperate rainforest, with heavy rain in the autumn to spring period, warm dry summers, and snow at higher elevations in the winter. Relatively mild coastal climate generally allows year round fieldwork to be carried out.

Property definition, owner, operator, geology and history

The property owner is Rock-Con Resources Inc., a wholly owned subsidiary of operator RCR Mining LLP Corporation (CEC), both privately held B.C. corporations. See Figure 1 for the mineral tenure map of the Tahsis Property at 1:50,000 scale, and Figure 2 for the infrastructure map of the property at 1:25,000 scale. The property covers approximately 647 hectares and consists of seven contiguous cell mineral claims, with details and status listed in Table 1 below:

Table 1 – Cell Mineral Claims and Status as of January 6, 2012:

Tenure Number	Claim Name	Owner	Tenure Type	Map Number	Issue Date	Good To Date	Status	Area (ha)
534520	THASIS	252315 (100%)	Cell Mineral Claim	092E	2006/may/27	2016/oct/21	GOOD	208.788
534845	AVA	252315 (100%)	Cell Mineral Claim	092E	2006/jun/02	2016/oct/21	GOOD	229.688
549088	TAHSIS2	252315 (100%)	Cell Mineral Claim	092E	2007/jan/11	2016/oct/21	GOOD	41.7506
566323	TAHAHA	252315 (100%)	Cell Mineral Claim	092E	2007/sep/20	2016/oct/21	GOOD	20.882
574699	LIMESTONE	252315 (100%)	Cell Mineral Claim	092E	2008/jan/27	2016/oct/21	GOOD	20.8746
843605	EAST 5	252315 (100%)	Cell Mineral Claim	092E	2011/jan/19	2016/oct/21	GOOD	104.3997
843609		252315 (100%)	Cell Mineral Claim	092E	2011/jan/19	2016/oct/21	GOOD	20.8786
TOTALS	7 CLAIMS							647.2615

The Tahsis Property is mainly underlain by the northern portion of a circular granodiorite stock of the Eocene to Oligocene Mount Washington Plutonic Suite, which forms the core of the peninsula surrounded by the tidewaters of Head Bay, Tlupana Inlet and Hisnit Inlet. This body has intruded and is surrounded by an older northeast-striking and northwest-dipping stratigraphic succession from southeast to northwest consisting of Triassic Quatsino Formation Limestone, Triassic Parson Bay Formation Sediments, and Jurassic Bonanza Formation Volcanics. The contact metamorphic alteration halo within the limestone surrounding the intrusive body underlies the western and eastern sides of the Tahsis Property. This is considered an ideal geological setting on Vancouver Island for Iron/Copper/Skarn, Sedimentary Limestone/Marble, and Porphyry Copper-Molybdenum-Gold-Rhenium deposits, as per the BC Mineral Deposit Profiles.

The following geology legend lists rocks found on or near the Tahsis Property on west-central Vancouver Island, taken from the BCGS 2005 Geology layer in BC MapPlace, which applies to Figure 3:

EOCENE TO OLIGOCENE

Mt. Washington Plutonic Suite

EOIM quartz dioritic intrusive rocks

EARLY JURASSIC TO MIDDLE JURASSIC

Island Plutonic Suite

EMJlgd granodioritic intrusive rocks

LOWER JURASSIC

Bonanza Group

LJBca calc-alkaline volcanic rocks

MIDDLE TO UPPER TRIASSIC

Vancouver Group

Parson Bay Formation

uTrVP undivided sedimentary rocks

Quatsino Formation

muTrQ massive limestones

PALEOZOIC TO JURASSIC

West Coast Crystalline Complex

PzJWg undivided metamorphic rocks

Figure 4 shows contoured residual aeromagnetic data, and Figure 5 shows BC RGS (Regional Geochemistry Survey) data for Copper and Molybdenum, BC MINFILE occurrences, and BC ARIS (Assessment Report) numbers for the area of the Tahsis Property, taken from BC MapPlace. Marble, limestone and magnesite have historically been the main focus of attention in the area, including the producing Matrix Marble and Stone Quarry MINFILE 092E020, located approximately 500 m. north of the Tahsis Property. More recently, exploration for copper-molybdenum porphyry and copper skarn exploration has occurred, including Compliance Energy Corporation's Hisnit Property, located immediately west of the Tahsis Property. A summary of the history of previous work is as follows, taken primarily from BC Minister of Mines Reports plus relevant ARIS reports listed in Table 2 below:

Table 2 – ARIS Reports submitted as of January 6, 2012:

Report#	Year	Author	Owner/Operator	Work Program / MINFILE #
28386	2006	Gray, P.	Doublestar Resources Ltd.	Geological,Physical,Geophysical,Geochemical / 092E061
29909	2008	McLelland, D.	Berkshire, D.	Geophysical,Geochemical / none
31749	2010	Houle, J.	Berkshire, D. / Compliance Energy Corporation	Geological,Geochemical / none
31969	2010	McLelland, D.	McCombs / Rock-Con Resources Inc.	Geophysical / 092E020
32165	2010	Houle, J.	Compliance Energy Corporation	Geophysical / none

The first documented mining activity in 1906, describing preliminary evaluations of marble deposits situated along both east and west sides of Deserted Creek (Hisnit Inlet) by J. Hastie et al, and J. Mortimer, respectively (AR 1906, p.184-186). The east side of Hisnit Inlet would correspond to the present location of the Tahsis Property.

In 1908, the Nootka Marble Co. established a marble quarry along the east side of Hisnit Inlet. (AR 1908, p.144-145)., which produced dimension stone marble until 1909 (EMPR Fieldwork 1986 p.329-332). As of 1916, the quarry was on care and maintenance status, but all the mining equipment was still on site. (AR 1916, p. 350-360). This is probably the location of Matrix Marble and Stone's Tluplana Blue and Vancouver Island White quarries, held by I. Zanatta., located immediately north of the Tahsis Property.

In 2006, Doublestar Resources Ltd. completed rock geochemistry, ground magnetics, and aerial photography on their Century Limestone Property, located northwest of the Tahsis Property (Gray, P., 2006, BC ARIS Report 28386).

In 2008, Mr. David McLelland of Auracle Geospatial Science Ltd. completed a spectral analysis study and submitted prospecting and rock geochemistry work from 8 samples taken from the Hisnit Property, located immediately west of the Tahsis Property, on behalf of Mr. Berkshire. (McLelland, D. 2008, BC ARIS Report 29909).

In 2010, the author completed geology and stream moss mat, soil and rock geochemistry on the Hisnit Property, located immediately west of the Tahsis Property, on behalf of owner D. Berkshire and operator Compliance Energy Corporation. (Houle, J. 2010, BC ARIS Report 31749).

Also in 2010, Mr. David McLelland of Auracle Geospatial Science Ltd. completed a remote sensing analysis of the Tahsis Property, on behalf of owner V. McCombs and operator Rock-Con Resources Inc. (McLelland, D. 2010, BC ARIS Report 31969).

Also in 2010, the author submitted a report for an airborne geophysical survey completed by Aeroquest on the Hisnit Property, located immediately west of the Tahsis Property, on behalf of owner and operator Compliance Energy Corporation. (Houle, J. 2011, BC ARIS Report 32165).

List of claims and work completed

From April 16 to April 29 intermittently, the author prepared for a field exploration program on behalf of RCR, including review of historic work, generation of tenure overlap reports, issuing notices to tenure holders (Appendix 4), planning field programs, logistics and budgets, and acquiring and organizing field equipment and supplies.

From May 2 to May 6, the author, prospector Brant Protasiewicz, and field assistants Paul Carpenter and Michelle Ickringill completed the field exploration program, based out of the village of Tahsis, B.C., including mobilization and demobilization to and from Nanaimo, B.C. The field program consisted of prospecting, rock and stream moss mat sampling, and targeted geological mapping. During that period, 20 stream moss mat samples were taken from selected sites draining the entire property, including 9 taken from stream outflow sites along Head Bay, Tlupana Inlet and Hisnit Inlet which were accessed by boat. Otherwise, all sample sites were accessed by 4x4 truck and by foot. Also during that period, a total of 14 rock samples were taken from selected exposures of mineralized bedrock, all accessed by 4x4 truck and by foot, including 4 from the white limestone/marble zone near Hisnit Inlet on the western part of the Tahsis Property.

From May 7 to June 3 intermittently, the author prepared and shipped samples to Inspectorate Exploration and Mining Services Ltd.'s Richmond facility, completed microscopic examinations of specimen rock samples, and received, compiled and reviewed geochemistry results. The mineral tenure assessment cost report (Appendix 5), the MTO filing (Appendix 6) and this technical report were subsequently completed by the author during late 2011 and early 2012.

Stream moss mat sample locations and site descriptions, and geochemistry data and highlights appear in Appendix 1, the analytical certificate in Appendix 3, and sample locations with anomalies and contour plots for selected elements in Figure 6a-e. Rock sample locations and site descriptions, microscopic descriptions of reference specimens and geochemistry data and highlights appear in Appendix 2, the analytical certificate in Appendix 3, and sample locations with anomalies and contour plots for selected elements in Figures 7a-l. A detailed map showing rock sample locations and generalized geological mapping of the white limestone/marble zone appears in Figure 8.

At each of the 20 stream moss mat sample sites, sediment-laden moss was collected from the surfaces of boulders or outcrop within the stream bed between high and low water marks, and site characteristics recorded on prepared forms. Geotuls or bare hands were generally used to extract samples, each of which was placed in pairs of new cloth fibre bags, fastened with drawstrings and tied together as sample pairs, and 2 matching portions of pre-numbered 3-part sample tags were stapled to each pair. Stream pH readings were recorded using hand-held meters, if water was present.

Of the 14 rock samples taken by the author and/or field personnel, 9 are best described as select grab samples, and were taken to help characterize the mineralization at each location, but should not be considered representative of that mineralization. The 5 samples of the white limestone/marble zone are best described as random grab samples, and can be considered somewhat representative of that zone. Rock or sledge hammers, geotuls, and/or moils were used to extract samples, each of which was placed in new poly ore bags fastened with cable ties or other means to prevent spilling, and pre-numbered 3-part sample tags were placed in each bag. At each sample site, rock

samples were taken in duplicate, and one from each of the 14 sample pairs which the author cut with a rock saw, and inspected and described using a binocular microscope.

At each sample site for all media types, site characteristics were recorded on pre-printed, waterproof, loose-leaf sample record forms in field notebooks, and sample numbers were recorded in triplicate: on the forms, on metal tags tied near the sample site and marked with flagging tape, and as waypoint numbers in a hand-held Garmin 60CSx GPS used by each sampler.

A single combined shipment of rock and moss mat samples were shipped to Inspectorate Exploration and Mining Services Ltd. in Richmond, B.C. by Greyhound from Nanaimo, B.C. on May 6 and received on May 9. Inspectorate utilized multi-element package 50-4A-UT, plus packages Au-1AT-AA for gold, Pt-1AT-AA for platinum and Pd-1AT-AA for palladium for all 14 rock and 20 stream moss mat samples, plus whole rock package WR-FS-ICP for the 5 rock samples from the white limestone/marble zone.

As part of undertaking any field exploration program in B.C., it is mandated by government to notify in advance any owners of other tenures which overlap the mineral claims to be explored. Title searches to determine such owners were conducted by the author and notices issued by mail to any relevant tenure holders on April 18 copies of which appear in Appendix 4.

Technical Data, Interpretation and Conclusions

Stream Moss Mat Highlights

Of the 20 stream moss mat samples, 3 contained elevated values in target (Ag, Mo, Re) or indicator (Pb, Zn) elements; and 1 contained elevated values in 4 target or indicator elements, as listed below.

- Sample **18104** – 252 ppm Zinc (Zn) from a north-flowing meadow creek between small ponds underlain by the intrusive body in the north-central part of the property; no rock samples were taken in this area
- Sample **18105** – 0.49 ppm Silver (Ag), 11.6 ppm Molybdenum (Mo), 0.14 ppm Rhenium (Re) and 262 ppm Zinc (Zn) from a karst gorge about 500 m. northwest and downstream of sample 18104 across the northern intrusive contact underlain by marble along the north-central property boundary; rock sample 18051 was taken from a calcic skarn body immediately upstream of this moss mat sample, but failed to yield any elevated values in target or indicator minerals, suggesting another source of elevated metal values exists further upstream to the south
- Sample **18163** – 50.3 ppm Lead (Pb) from a small, east-flowing steep creek draining the western highlands underlain by the intrusive body in the west-central part of the property; no rock samples were taken in this area

These 3 sites, particularly sample 18105 with multi-element elevated values, should be considered as priorities for follow-up prospecting, detailed stream moss mat sampling upstream, and detailed soil geochemistry and geological mapping.

Rock Sample Highlights

Of the 14 rock samples, 5 yielded elevated values in some target (Ag, Cu, Mo, Te) and/or indicator (As, Bi, Co, In, Sb, V, Zn) elements for porphyry copper and/or copper skarn deposits, and the 5 limestone/marble zone samples yielded very high calcium oxide (CaO) and Loss on Ignition (LOI) values, as listed below.

- Sample **18003** – 26.8 ppm Arsenic (As) and 612 ppm Vanadium (V) from a 5 m. wide quartz-sulphide stockwork zone hosted by the intrusive body located along the south-central property boundary
- Sample **18004** – 621 ppm Vanadium (V) from a 4 m. wide quartz-sulphide stockwork zone hosted by the intrusive body located about 200 m. south of sample 18003 along the south-central property boundary
- Sample **18005** – 727 ppm Cu, 1.15 ppm Indium (I), and 143 ppm Zinc (Zn) from a 0.3 m. thick mineralized and sheared skarn hosted within the intrusive body and exposed in a logging road cut in the east-central part of the property
- Sample **18006** – 1.05 ppm Silver (Ag), 1.71 ppm Bismuth (Bi), 115 ppm Cobalt (Co), 930 ppm Copper (Cu), 2.67 ppm Antimony (Sb), 1.95 ppm Tellurium, (Te), and 106 ppm Zinc (Zn) from a 1 m. thick mineralized skarn hosted by a diorite dike within the intrusive body and exposed in a logging road cut about 300 m. northeast of sample 18005 in the east-central part of the property
- Sample **18007** – 0.88 ppm Silver (Ag), 1.24 ppm Bismuth (Bi), 126 ppm Cobalt (Co), 583 ppm Copper (Cu), 16.6 ppm Molybdenum (Mo), 3.72 ppm Antimony (Sb), 1.05 ppm Tellurium (Te), and 201 ppm Zinc (Zn) from a 0.5 m. thick, mineralized and sheared skarn hosted by a dike within the intrusive body and exposed in a logging road cut about 700 m. northeast of sample 18006 in the northeast part of the property
- Samples **18052 to 18056** – average CaO value of 53.6% and LOI value of 42.7% for 5 samples, suggesting average Calcium Carbonate (CaCO₃) value of 96.3%; from a gently northeast-dipping body of white marbleized limestone 5 to 50 m. thick exposed over 500 m. in strike length in outcrops and decommissioned logging road cuts in the western part of the property

Samples 18003 and 18004 are probably not worth following up in the author's opinion. On the other hand, samples 18005 to 18007 suggest the presence of an unmapped epiphysis of the intrusive body extending into the limestone unit containing skarn mineralization in three samples over 1 km. apart extending into the intrusive body. Although this area is 1 km. east of anomalous moss mat sample 18105, they could all be related to a single, large porphyry copper target in the northeast part of the property. Follow-up prospecting, detailed stream moss mat sampling, and detailed soil geochemistry and geological mapping are required for this target area. In the western part of the property, the white limestone/marble target justifies detailed geological mapping, bulk sampling and test-work to determine quality aspects of the zone, and possibly detailed diamond drilling to establish its dimensions.

Table 3 – Proposed Work Program for the Tahsis Property:

Item	Units	Unit Cost	Scheduling	Program Cost
Grid soils, mapping	10 days - 2 samplers, 1 geol.	\$2,500 per day	Summer 2012	\$ 25,000
Prospecting	10 days - 1 prospector	\$750 per day	Summer 2012	\$ 7,500
Geochemistry	500 moss, soil, rock samples	\$45 per sample	Summer 2012	\$ 22,500
Trail/map/bulk sample	5 days – 1 backhoe	\$5,000 per day	Summer 2012	\$ 25,000
Test-work	Estimate		Summer 2012	\$ 5,000
Diamond Drilling	500 metres	\$200 per metre	Fall 2012	\$ 100,000
Compilation, Reports	20 days for 1 geologist	\$750 per day	Winter 2012/2013	\$ 15,000
Permitting, Bonding	Estimate		Spring 2012	\$ 25,000
Totals				\$ 225,000

Additional work programs may be recommended conditional upon results.

Respectfully submitted by:



Jacques Houle, P.Eng.

Author's Qualifications

I, Jacques Houle, P.Eng. Do hereby certify that:

I am currently self-employed as a consulting geologist by:
 Jacques Houle, P.Eng. Mineral Exploration Consulting
 6552 Peregrine Road, Nanaimo, British Columbia, Canada V9V 1P8

I graduated with a Bachelor's of Applied Science degree in Geological Engineering with specialization in Mineral Exploration from the University of Toronto in 1978.

I am a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia, the Society of Economic Geologists, the Association for Mineral Exploration British Columbia, and the Vancouver Island Exploration Group; I am also a member of the Technical Advisory Committee for Geoscience B.C., and of the advisory committee for the Earth Science Department of Vancouver Island University.

I have worked as a geologist for 33 years since graduating from university, including 5 years as a mine geologist in underground gold and silver mines, 15 years as an exploration manager, 3 years as a government geologist and 8 years as a mineral exploration consultant.

I have previously worked on the Tahsis Property in 2011, and I am independent of both RCR Mining LLP and Rock-Con Resources Inc.

References

B. C. Ministry of Energy, Mines and Petroleum Resources websites:

Assessment Reports

<http://www.empr.gov.bc.ca/Mining/Geoscience/ARIS/Pages/default.aspx>

Landowner Notification

<http://www.empr.gov.bc.ca/Titles/MineralTitles/Admin/Notices/Pages/LandownerNotification.aspx>

MapPlace

<http://www.empr.gov.bc.ca/Mining/Geoscience/MapPlace/Pages/default.aspx>

Mineral Deposit Profiles

<http://www.empr.gov.bc.ca/Mining/Geoscience/MineralDepositProfiles/Pages/default.aspx>

MINFILE

<http://www.em.gov.bc.ca/Mining/Geolsurv/Minfile/>

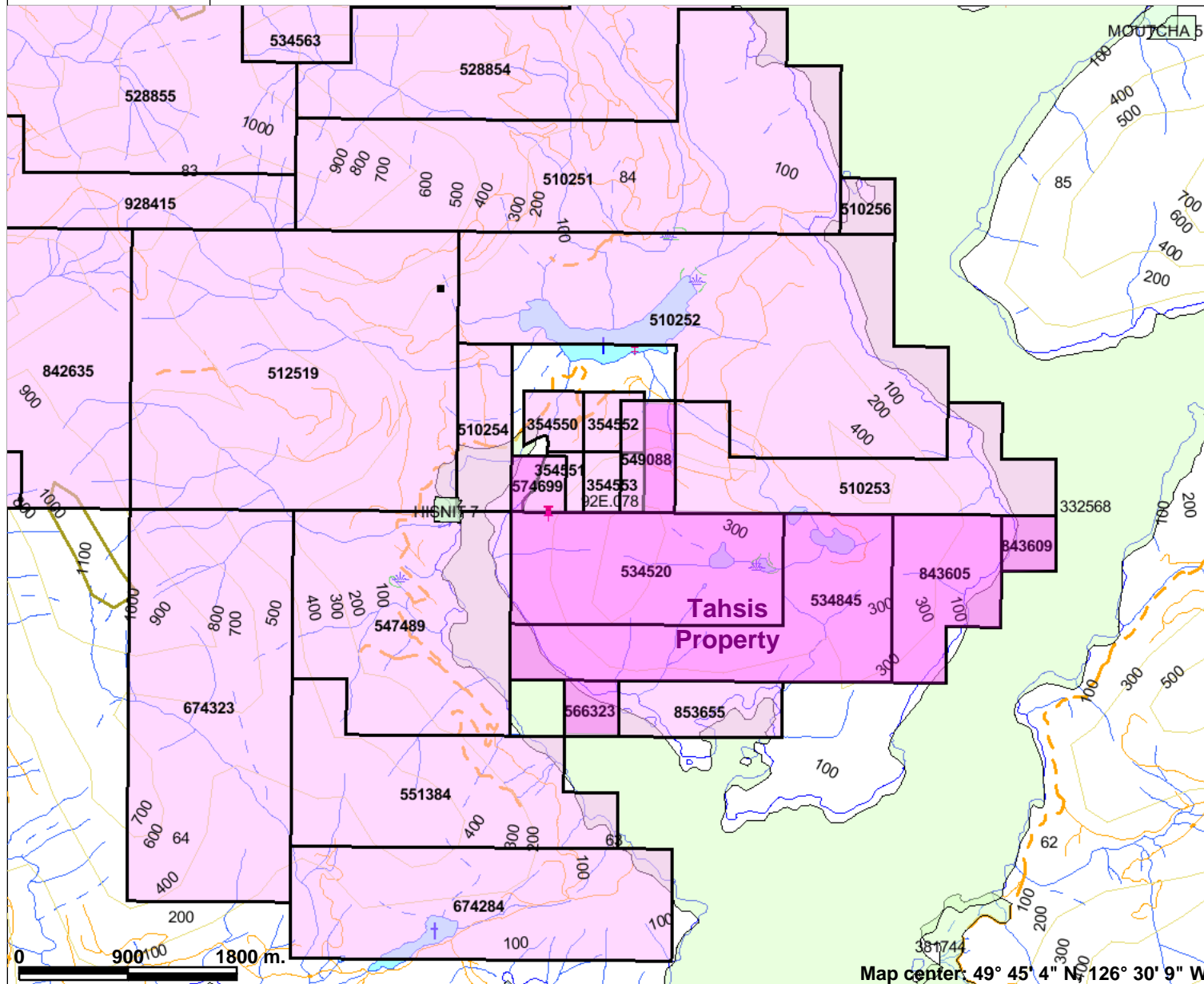
Ministry Publications

<http://www.empr.gov.bc.ca/Mining/Geoscience/PublicationsCatalogue/Pages/default.aspx>

Mineral Titles Online

<https://www.mtonline.gov.bc.ca/mtov/home.do>

Tahsis Property



Legend

MINFILE Status

- ✠ Producer
- ✡ Past Producer
- ✦ Developed Prospect
- All others

Indian Reserves

National Parks

Conservancy Areas

Parks

Federal Transfer Lands

Mineral Tenure (current)

- Mineral Claim
- Mineral Lease

Mineral Reserves (current)

- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others

First Nations Treaty Related Lands

- First Nations Treaty Lands
- BCGS Grid

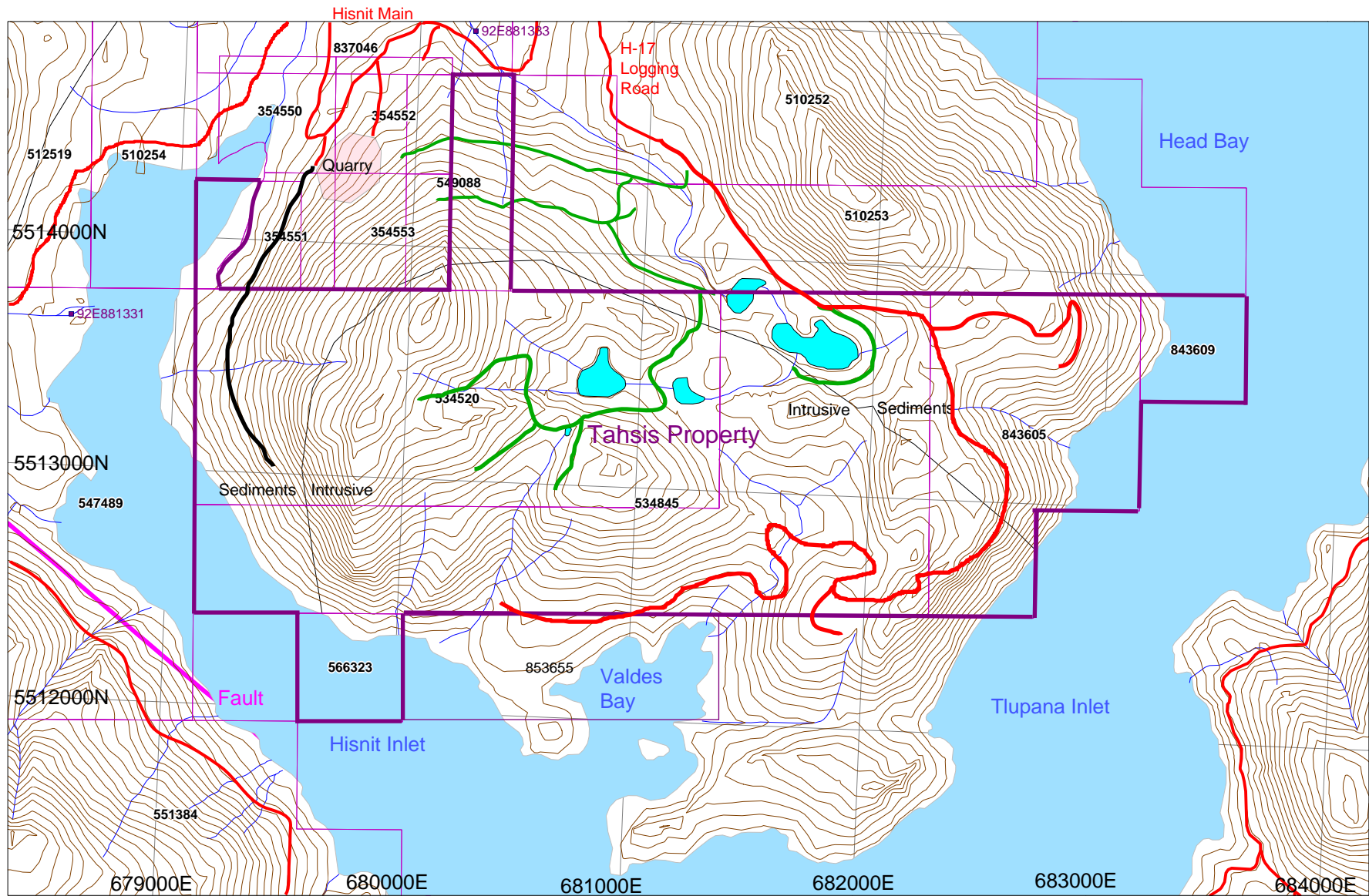
Contours (1:250K)

- Contour - Index
- Contour - Intermediate
- Area of Exclusion
- Area of Indefinite Contours
- Transportation - Points (TRIM)

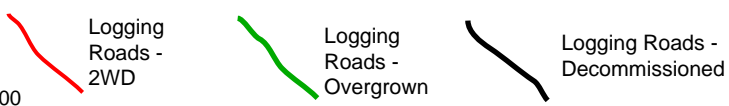
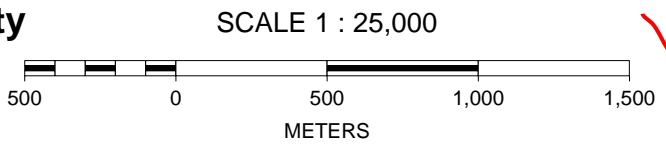
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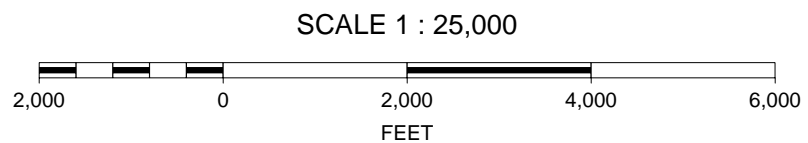
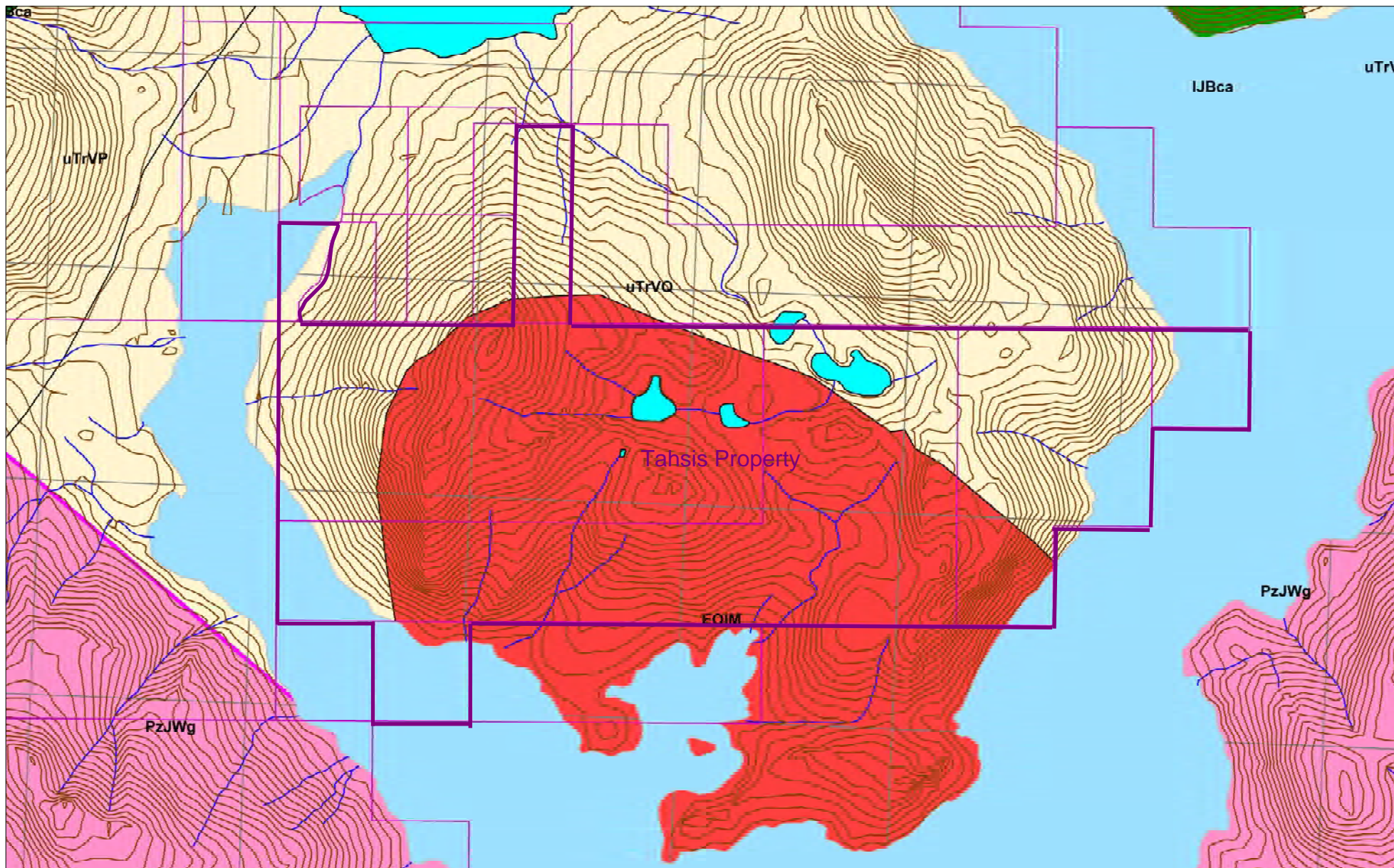
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Figure 1



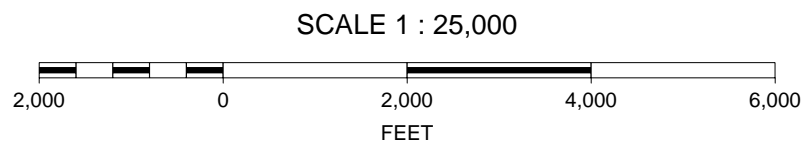
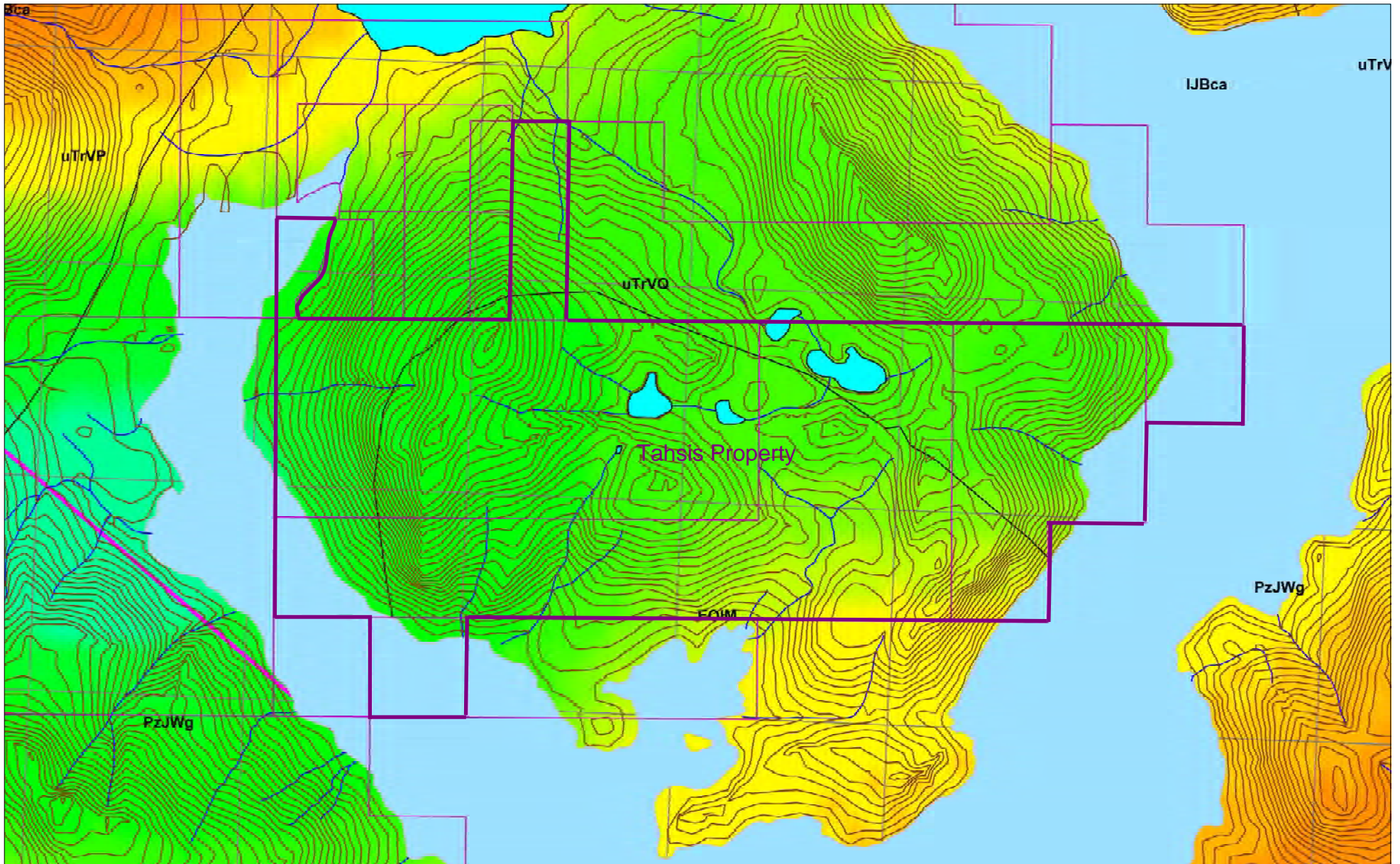
**Tahsis Property
Infrastructure
Figure 2**





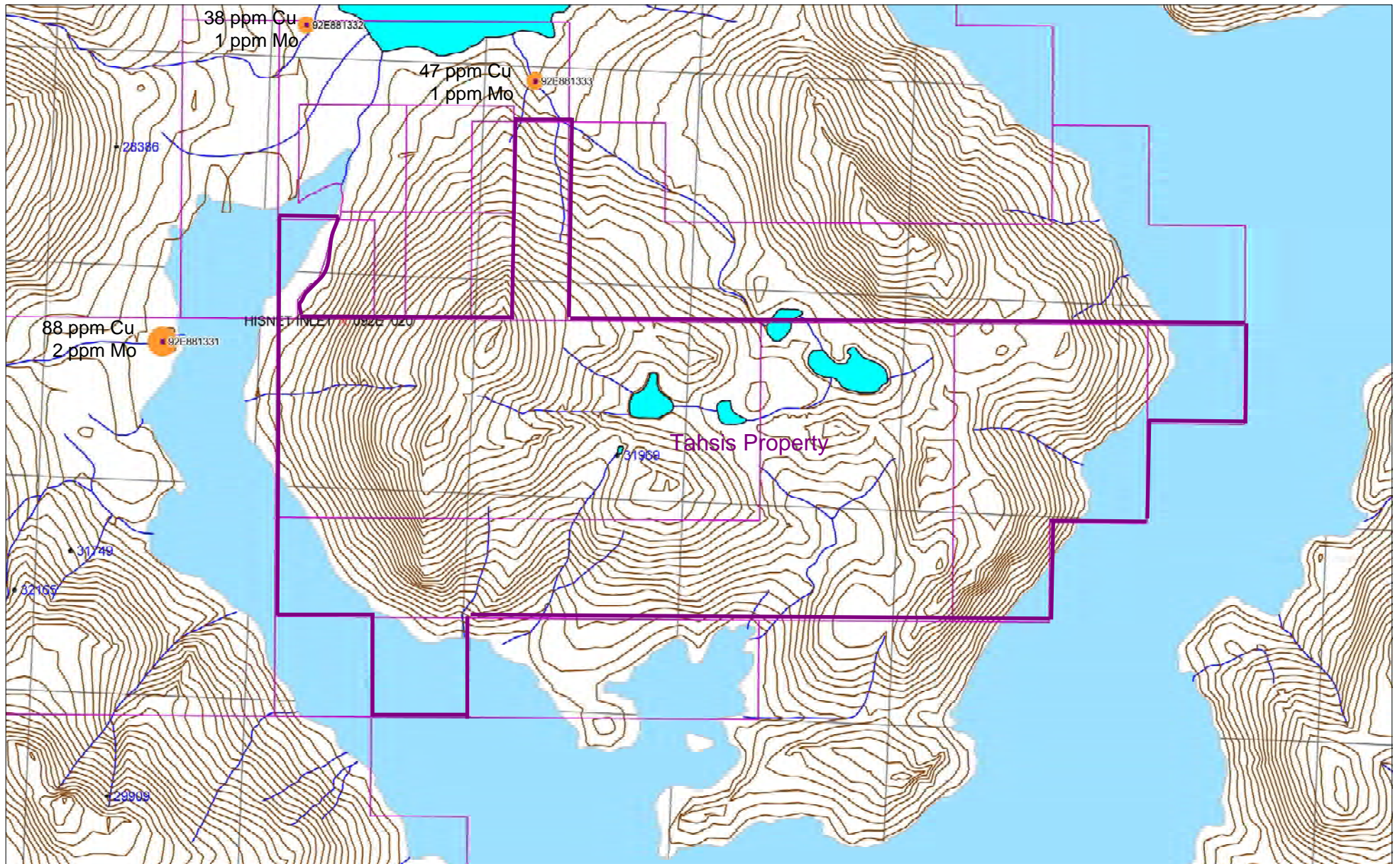
**Tahsis Property
Geology (MapPlace GSB 2005)
Figure 3**



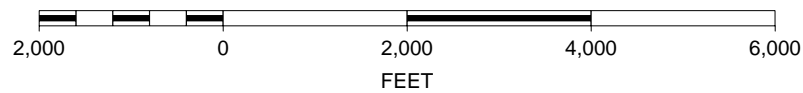


**Tahsis Property
Residual Aeromagnetics (MapPlace GSC)
Figure 4**



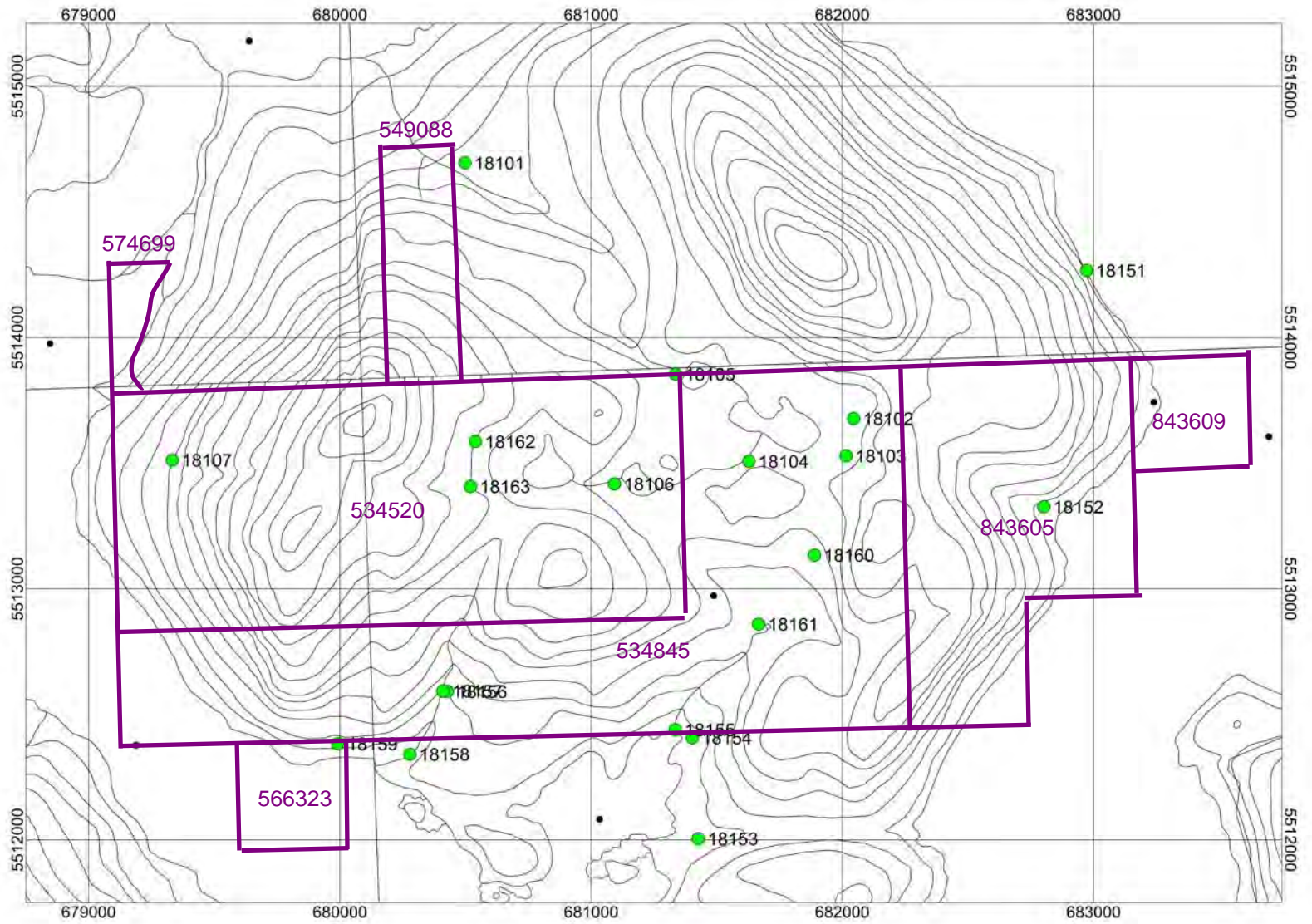


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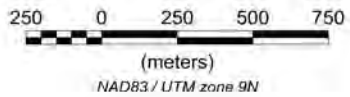
**Tahsis Property
RGS Cu & Mo, MINFILE & ARIS (MapPlace)
Figure 5**





Rock-Con Tahsis Property
 Stream Moss Mat Sampling Locations
 2011 Sampling

Figure 6a



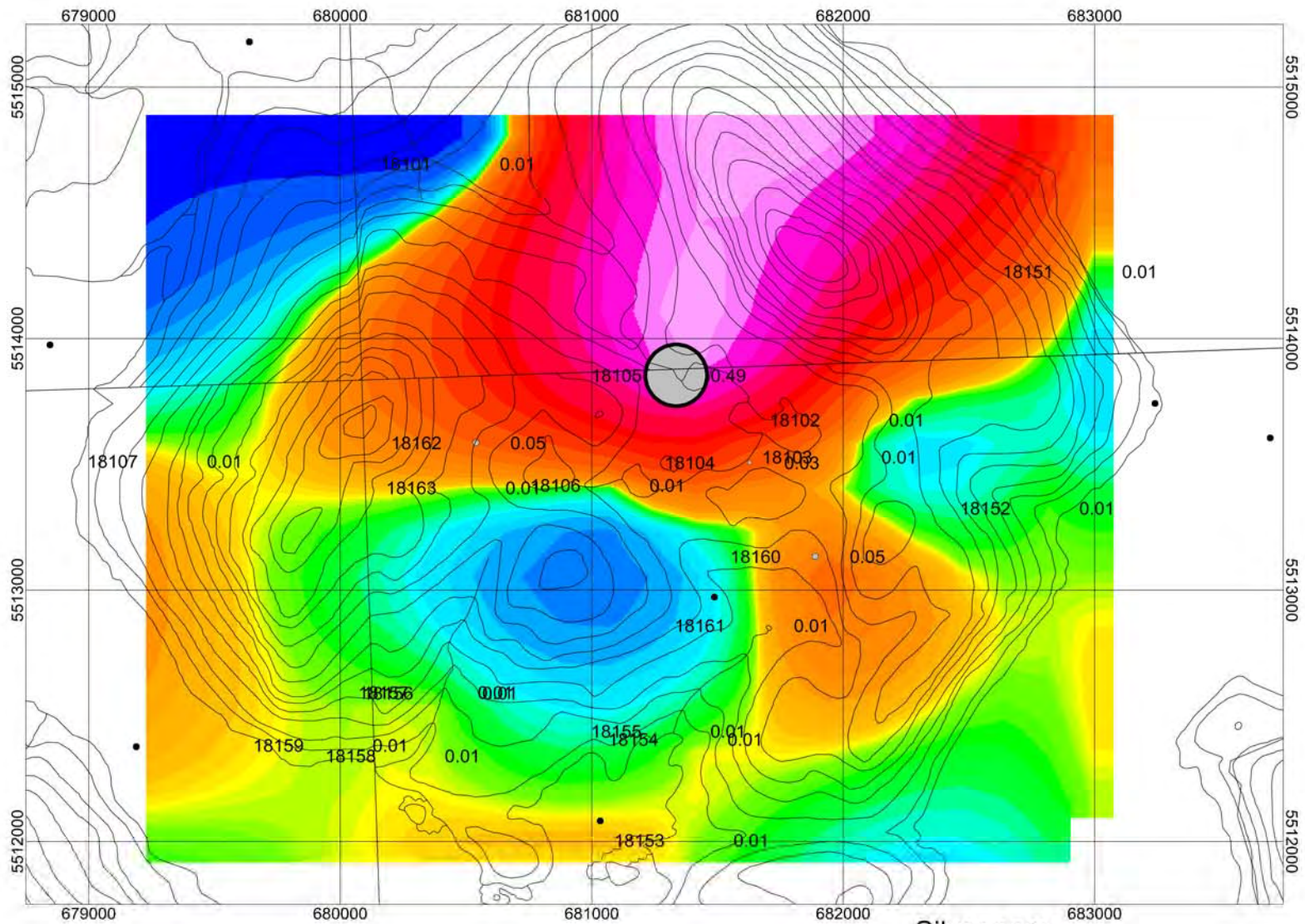
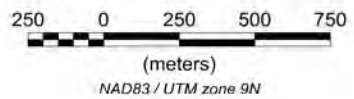
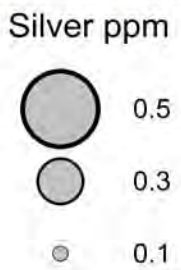


Figure 6b



Rock-Con Tahsis Property
Silver ppm in Stream Moss Mats
2011 Sampling



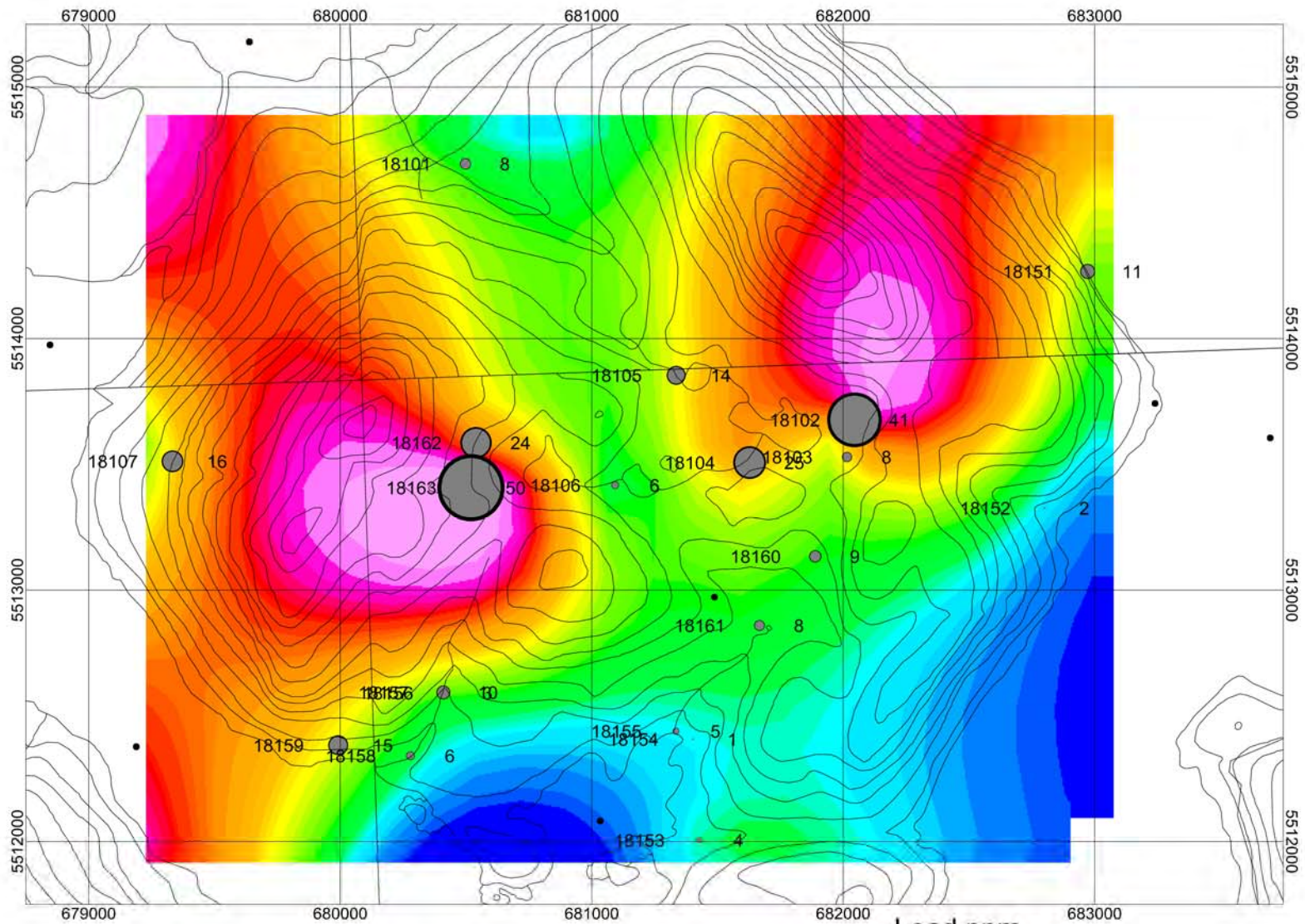
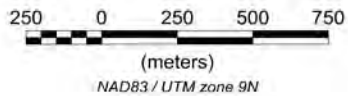
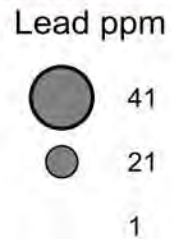


Figure 6c



Rock-Con Tahsis Property
Lead ppm in Stream Moss Mats
2011 Sampling



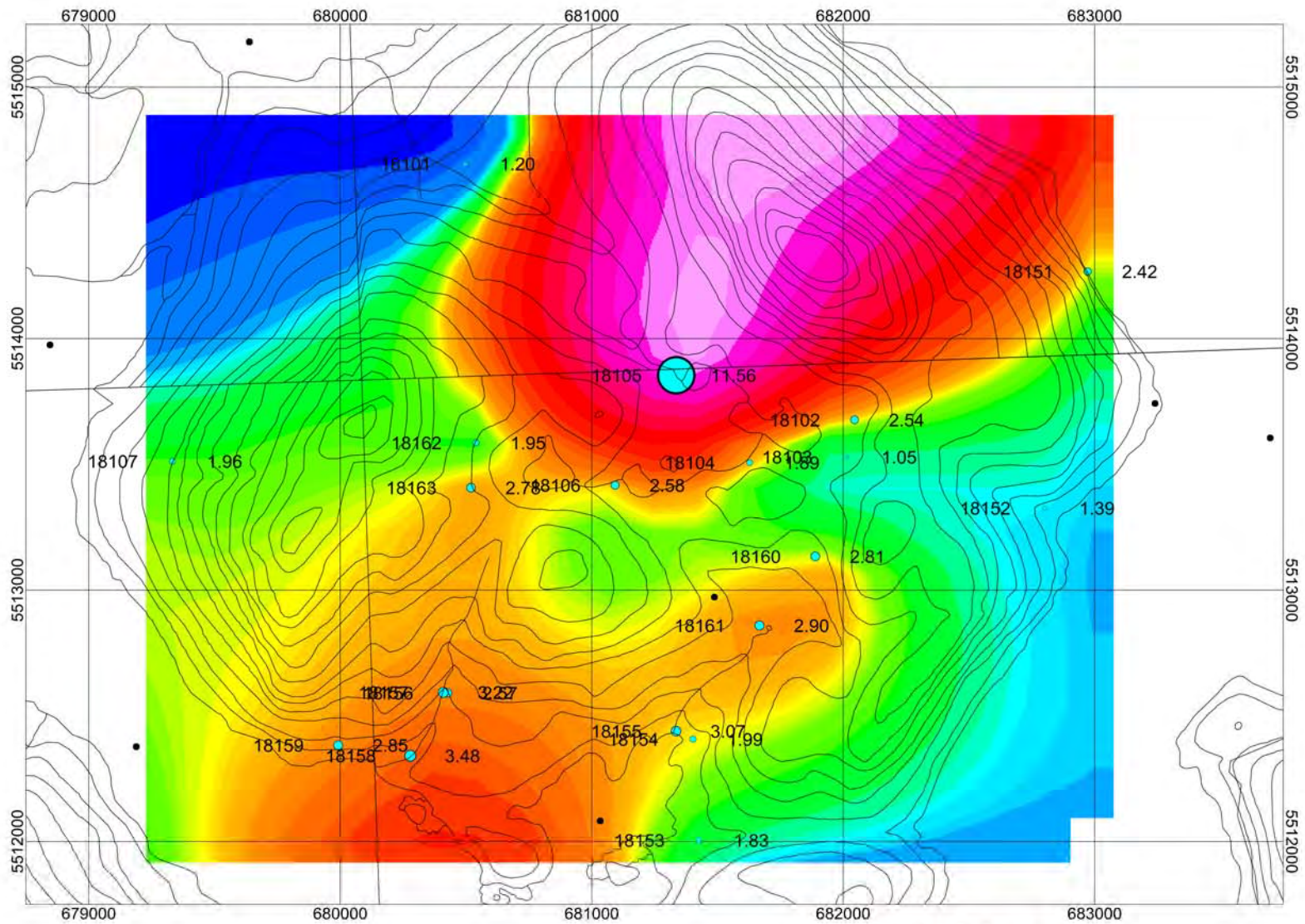
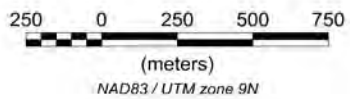
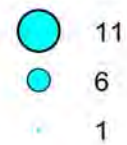


Figure 6d



Rock-Con Tahsis Property
Molybdenum ppm in Stream Moss Mats
2011 Sampling

Molybdenum ppm



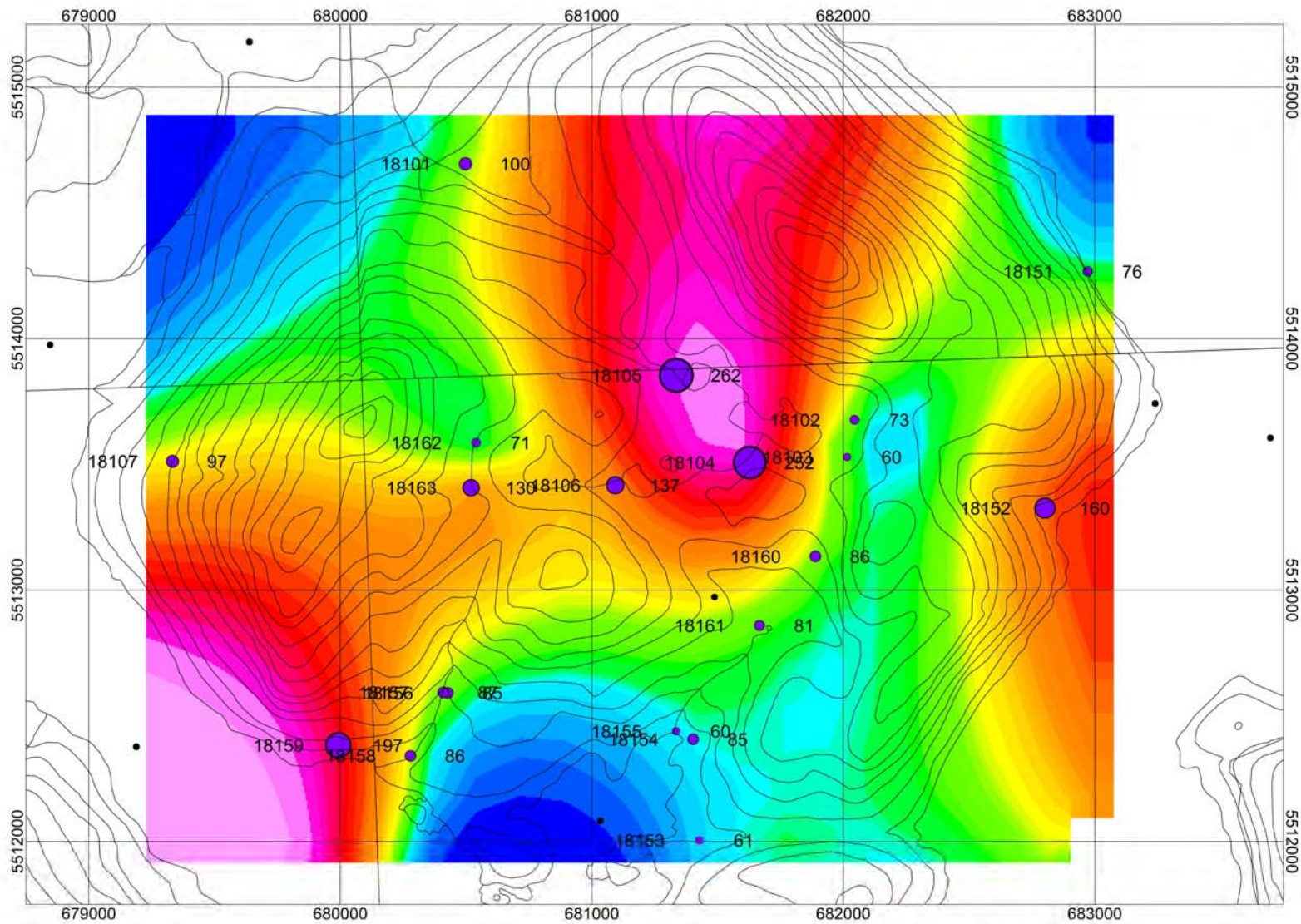
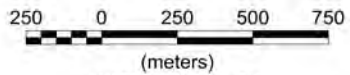
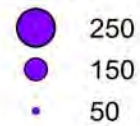


Figure 6e

Rock-Con Tahsis Property
 Zinc ppm in Stream Moss Mats
 2011 Sampling

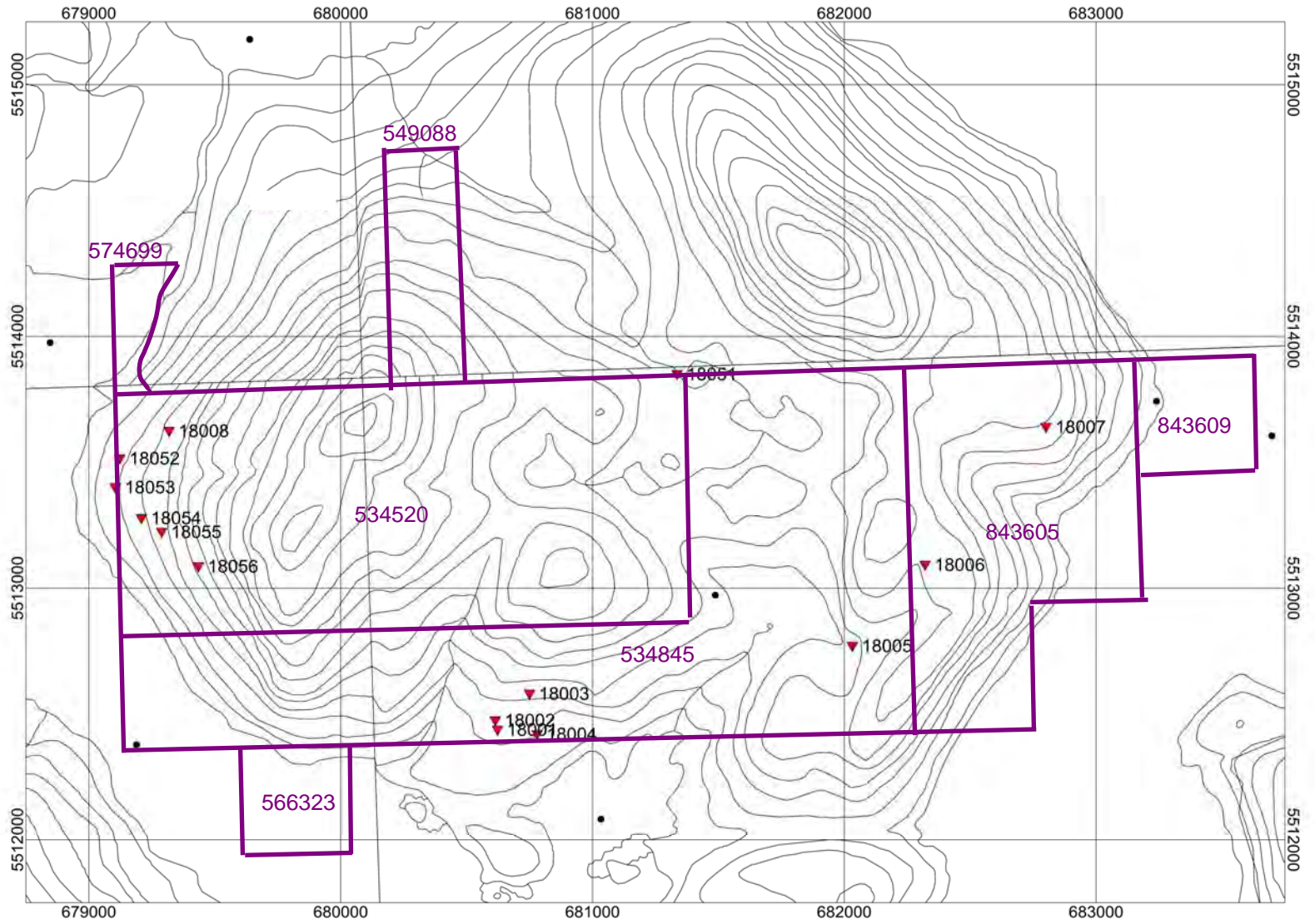
Zinc ppm



(meters)

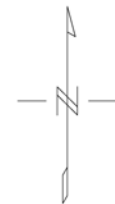
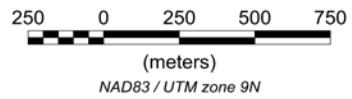
NAD83 / UTM zone 9N





Rock-Con Tahsis Property
 Rock Sampling Locations
 2011 Sampling

Figure 7a



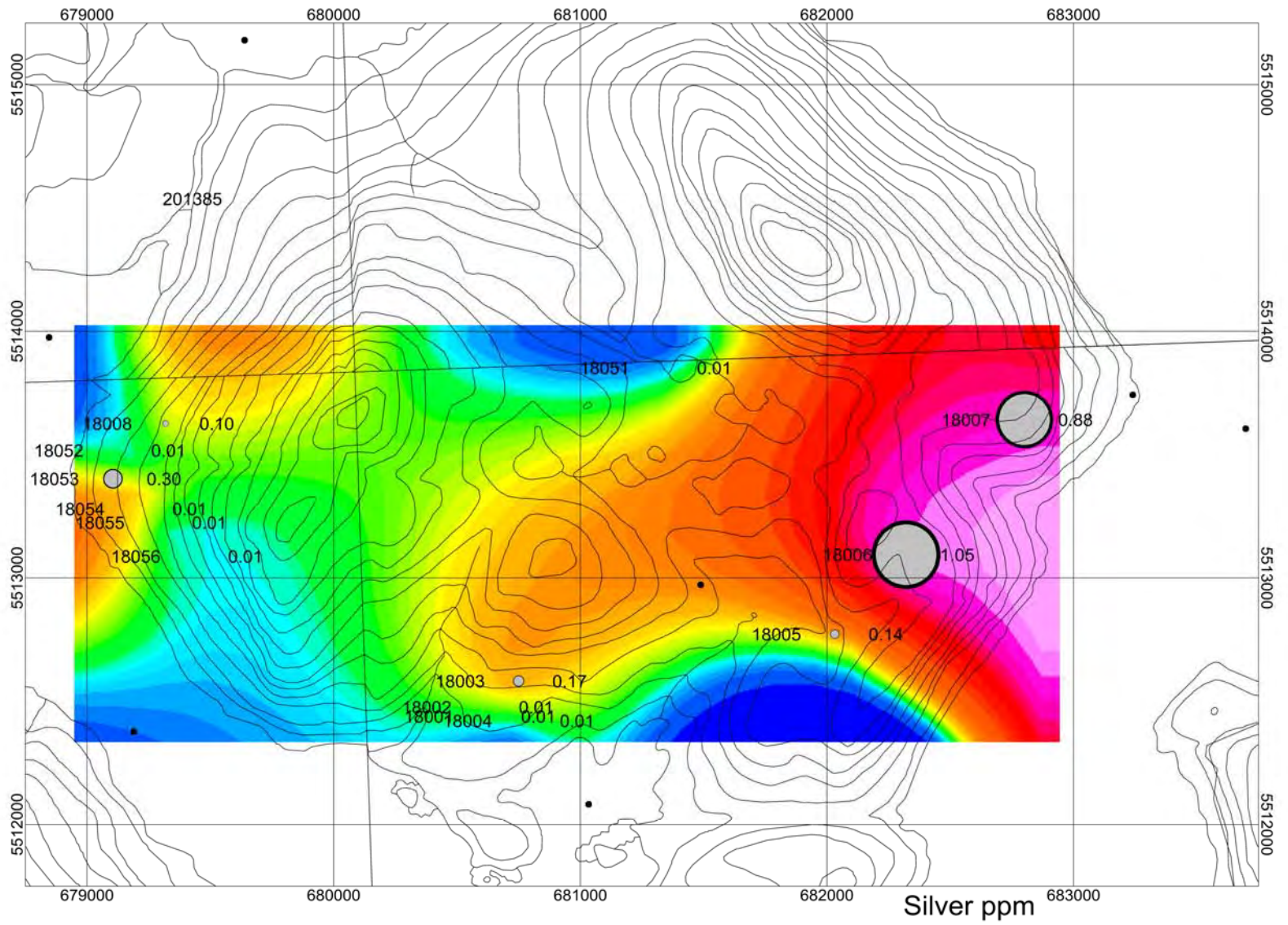
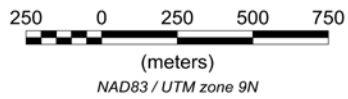
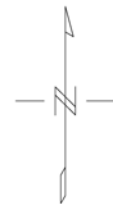
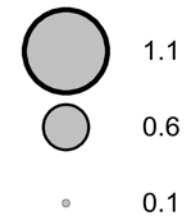


Figure 7b



Rock-Con Tahsis Property
Silver ppm in Rocks
2011 Sampling



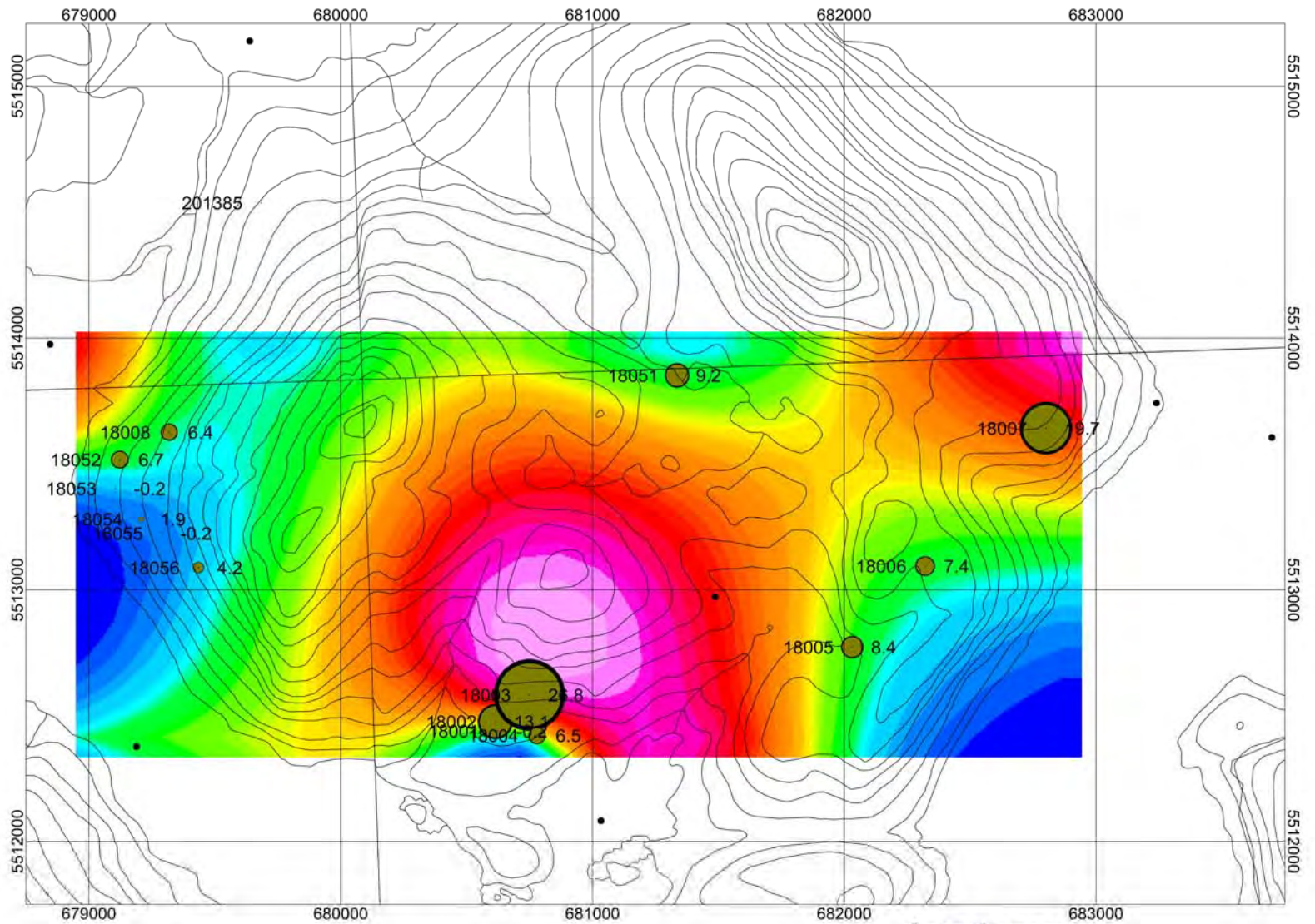
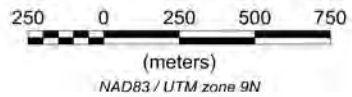
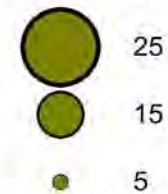


Figure 7c



Rock-Con Tahsis Property
Arsenic ppm in Rocks
2011 Rock Sampling

Arsenic ppm



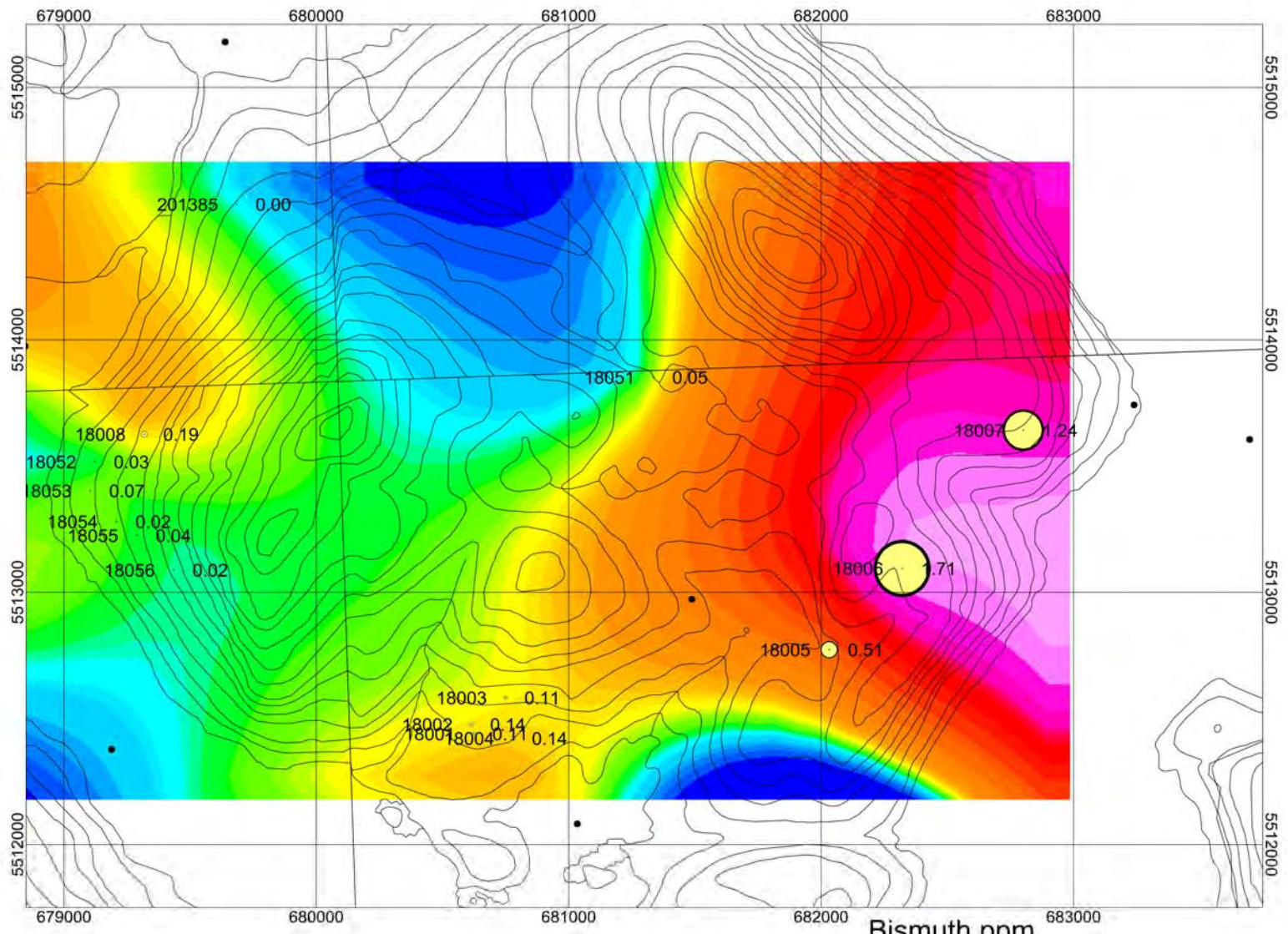
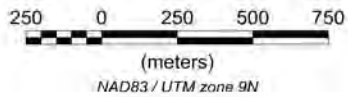
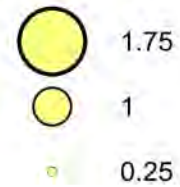


Figure 7d



Rock-Con Tahsis Property
Bismuth ppm in Rocks
2011 Rock Sampling



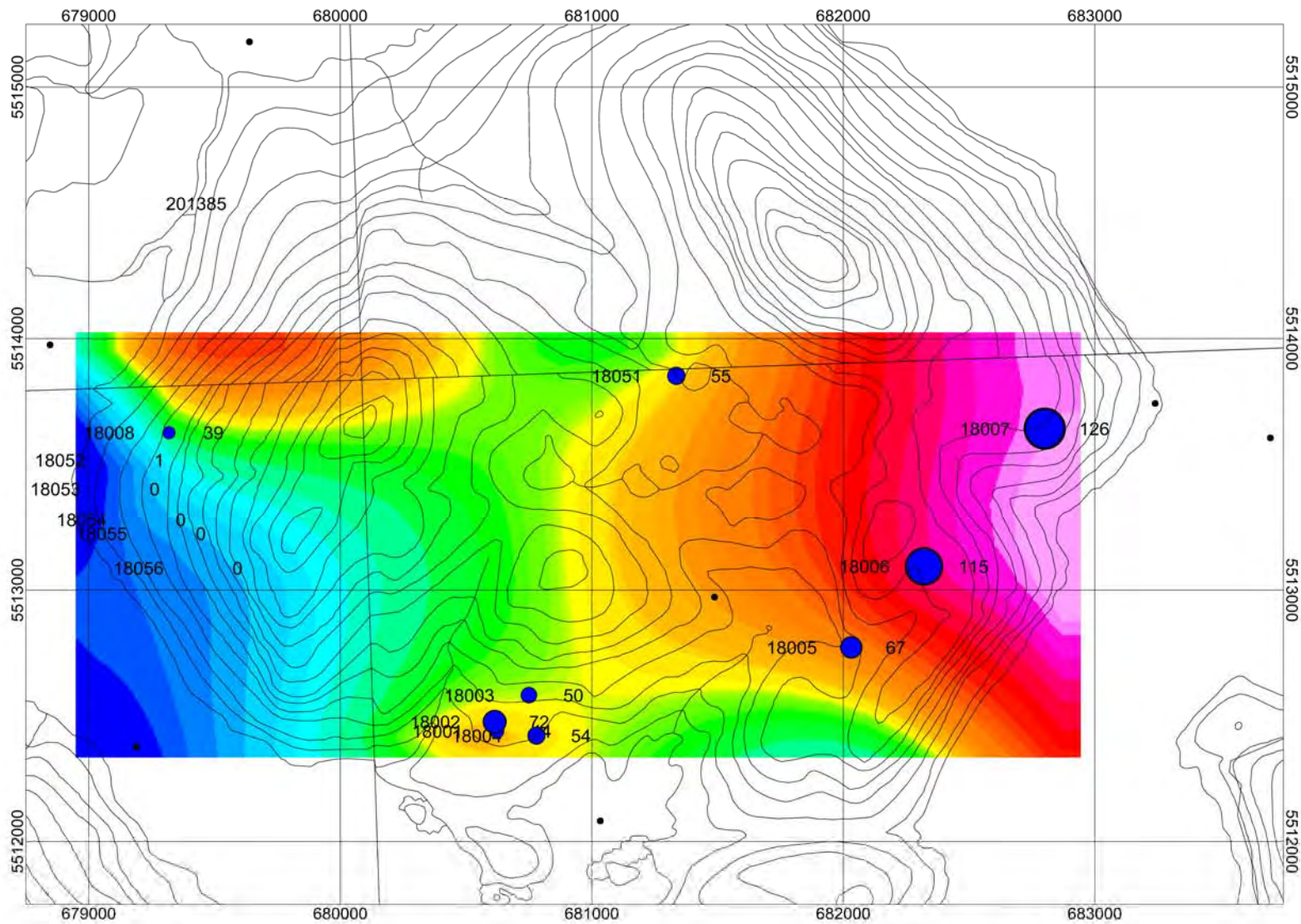
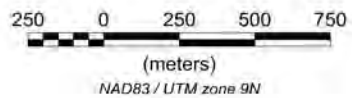
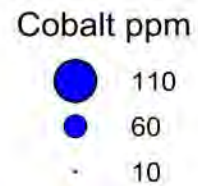


Figure 7e



Rock-Con Taxis Property
Cobalt ppm in Rocks
2011 Sampling



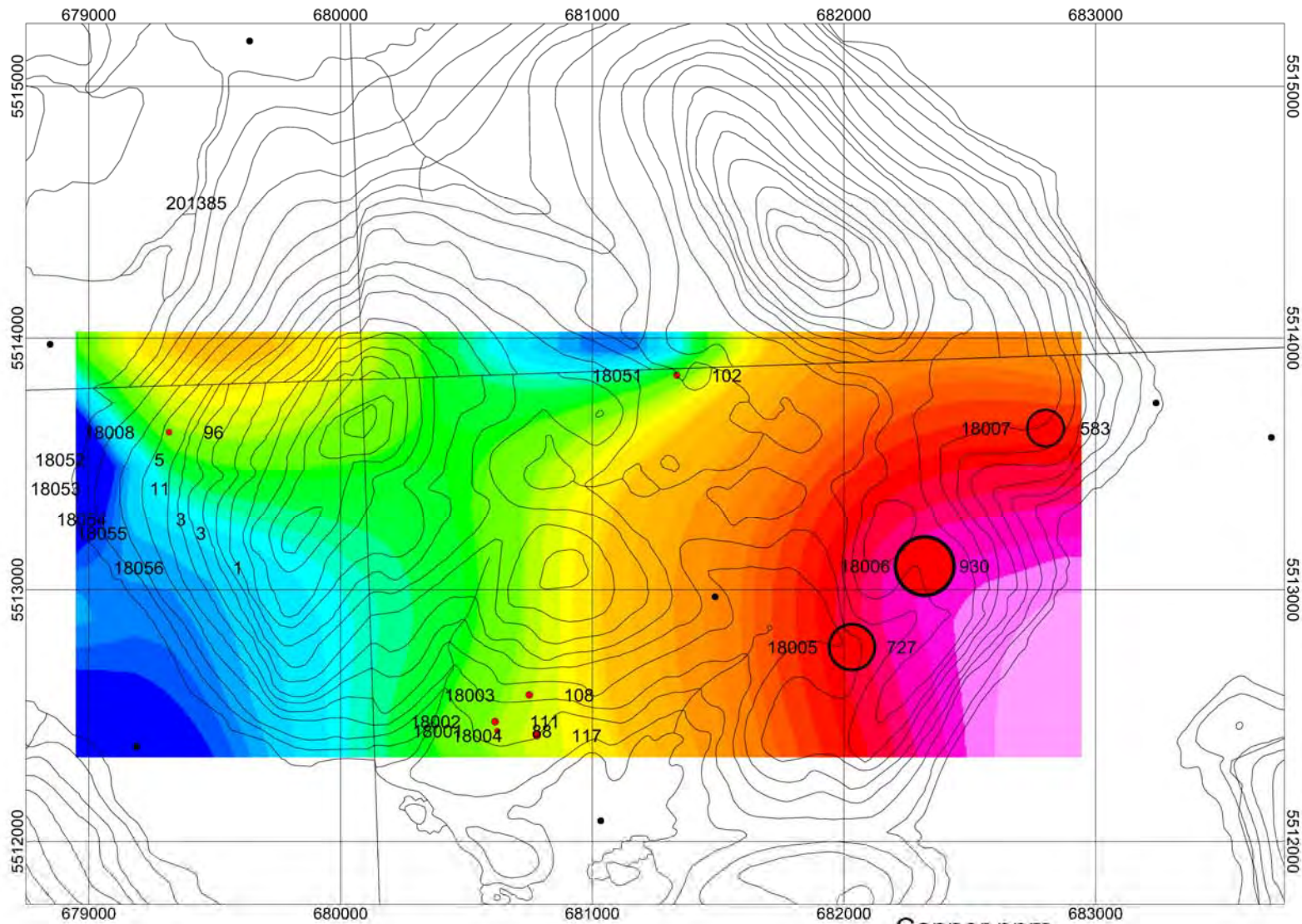
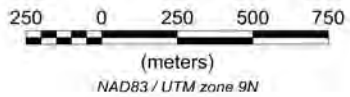
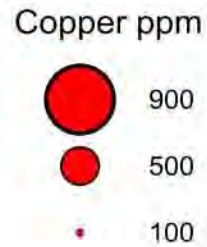


Figure 7f



Rock-Con Tahsis Property
 Copper ppm in Rocks
 2011 Sampling



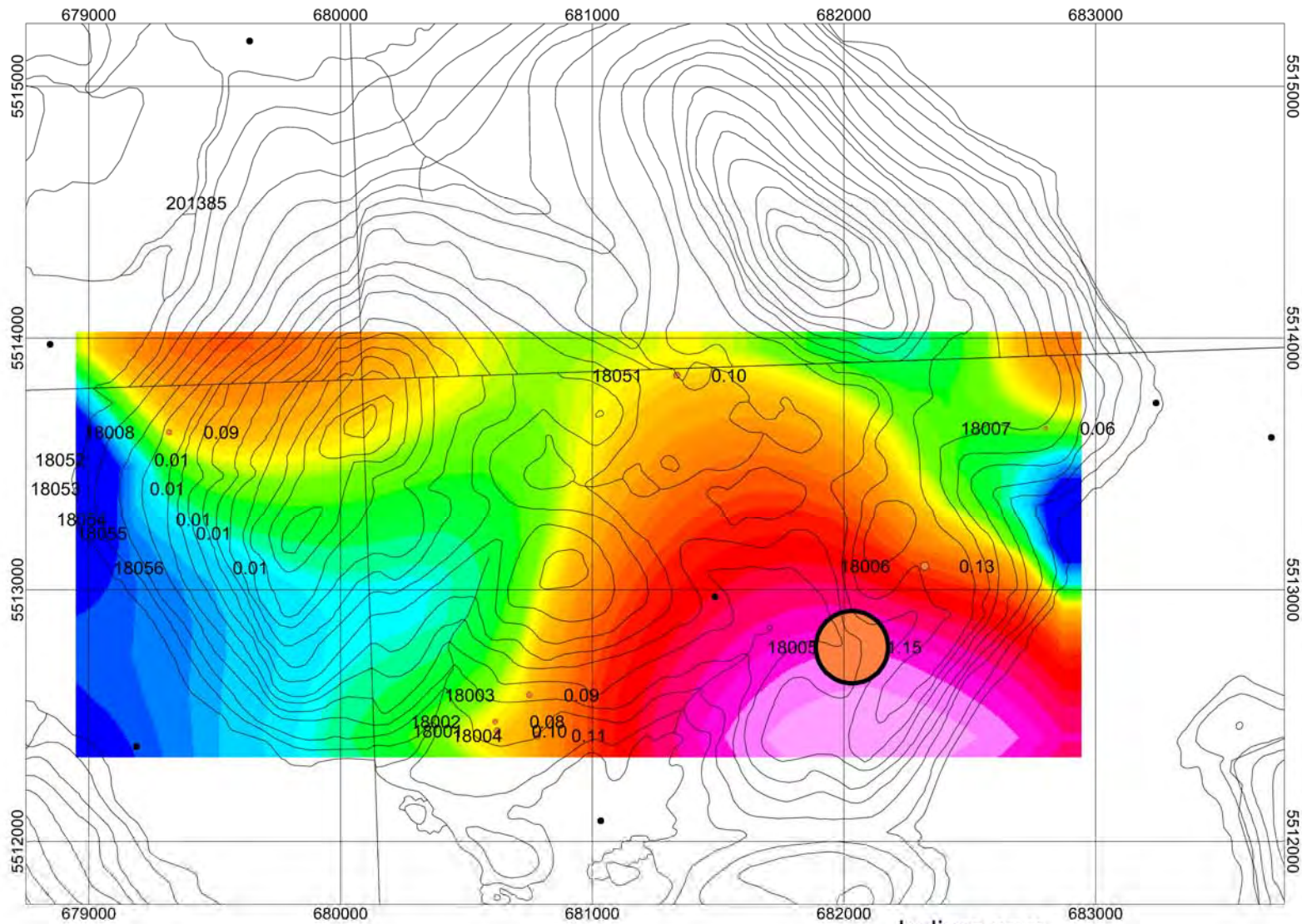
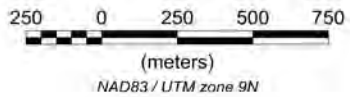
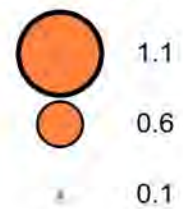


Figure 7g



Rock-Con Tahsis Property
 Indium ppm in Rocks
 2011 Sampling

Indium ppm



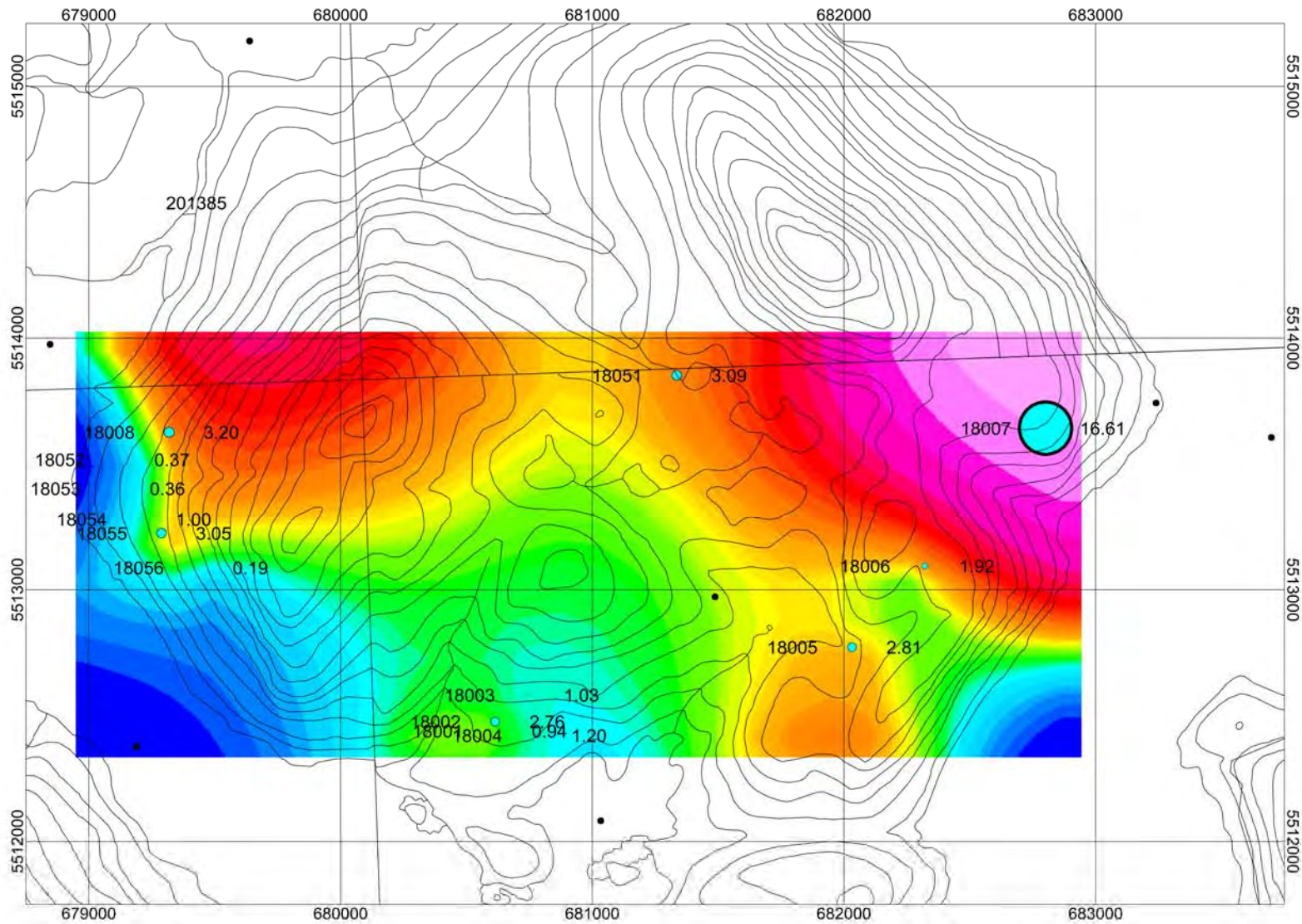
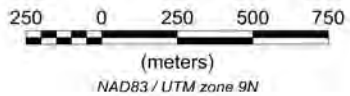
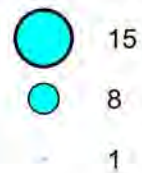


Figure 7h



Rock-Con Tahsis Property
Molybdenum ppm in Rocks
2011 Sampling

Molybdenum ppm



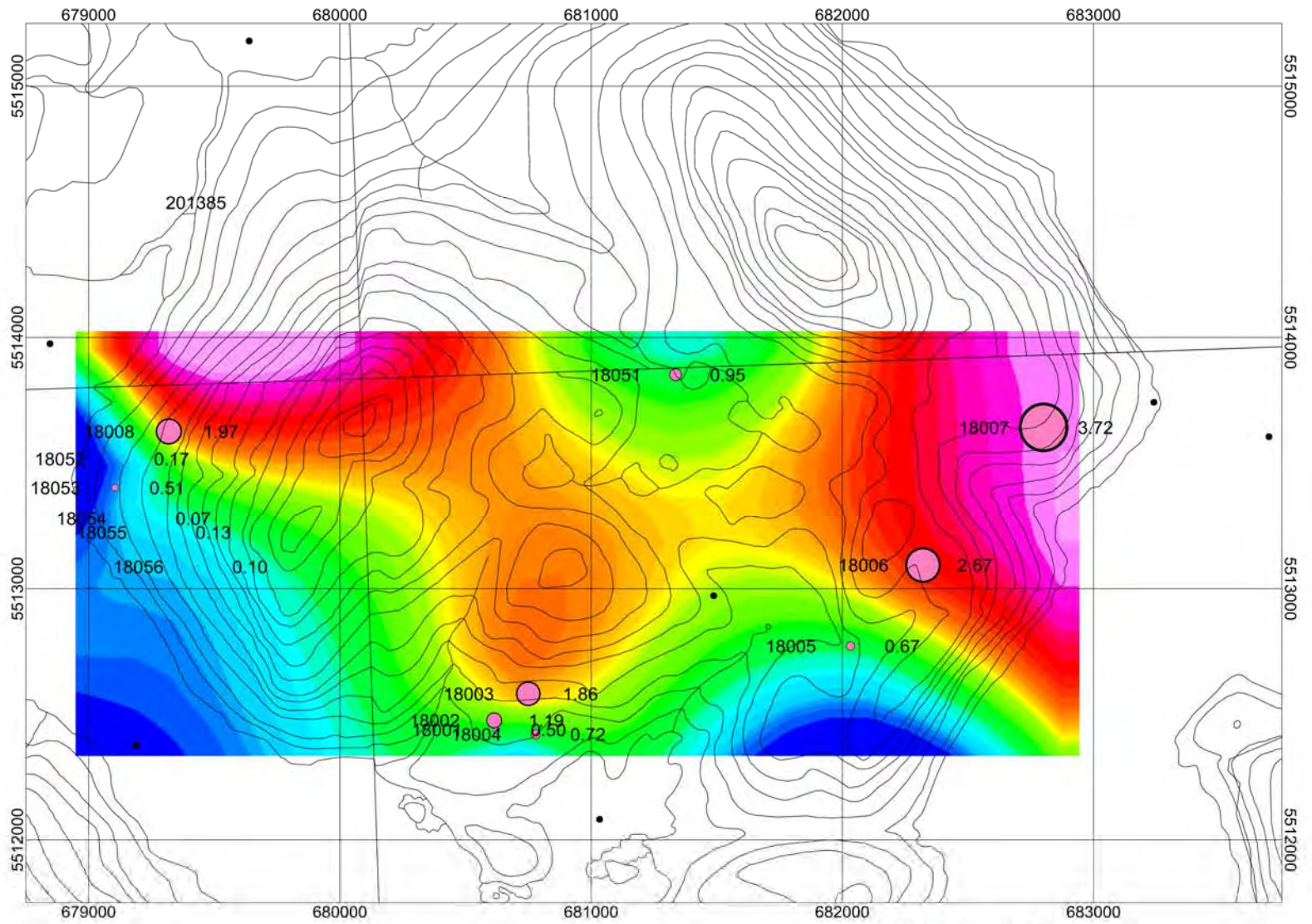
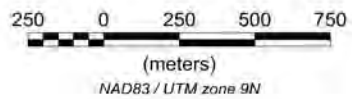
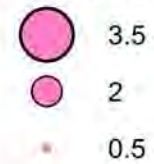


Figure 7i



Rock-Con Taxis Property
 Antimony ppm in Rocks
 2011 Sampling

Antimony ppm



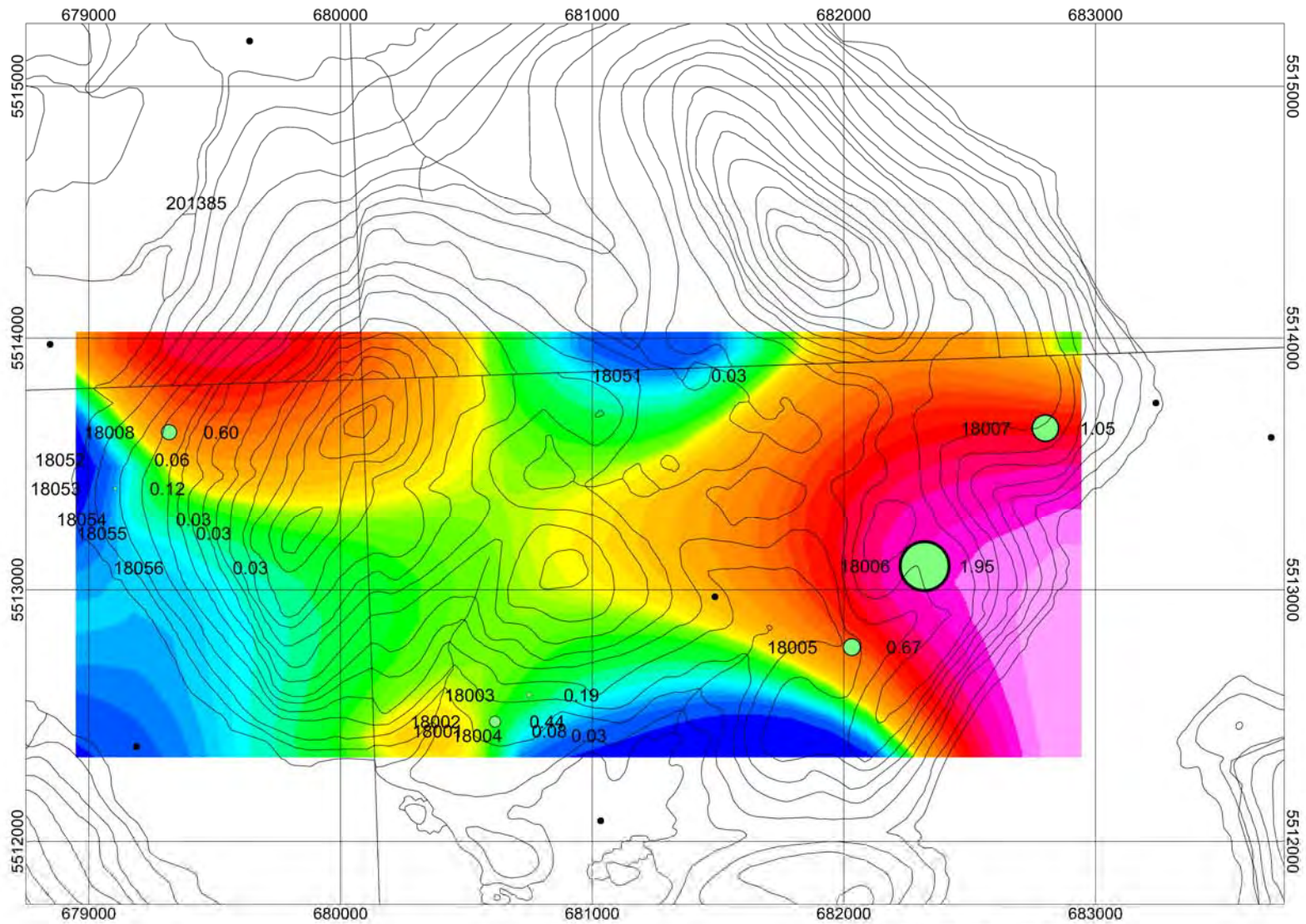
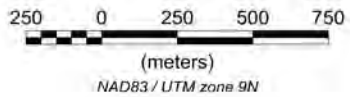
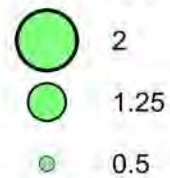


Figure 7j



Rock-Con Taxis Property
 Tellurium ppm in Rocks
 2011 Sampling

Tellurium ppm



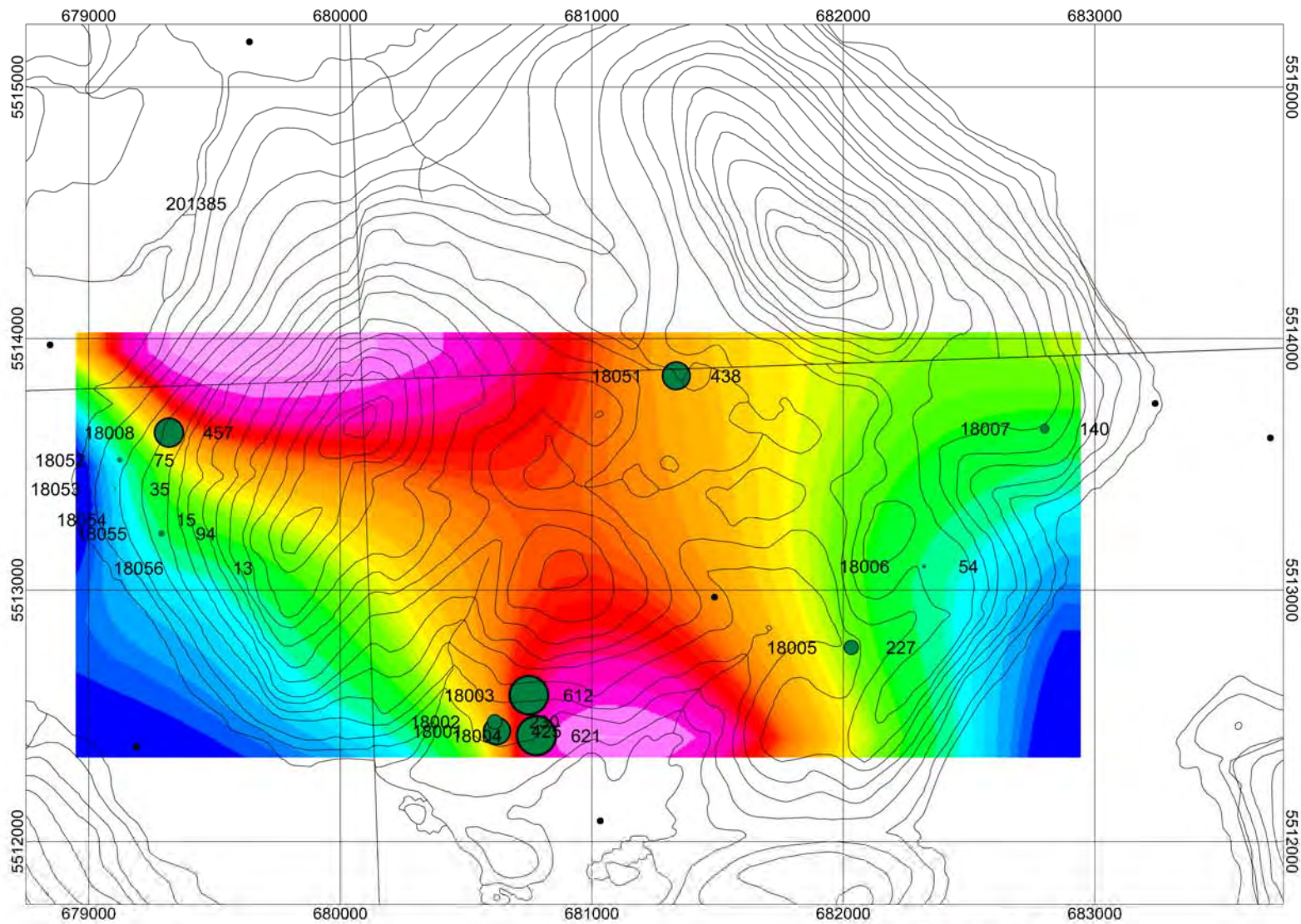
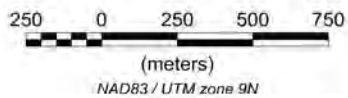
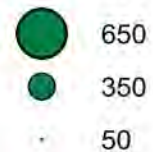


Figure 7k



Rock-Con Tahsis Property
Vanadium ppm in Rocks
2011 Sampling

Vanadium ppm



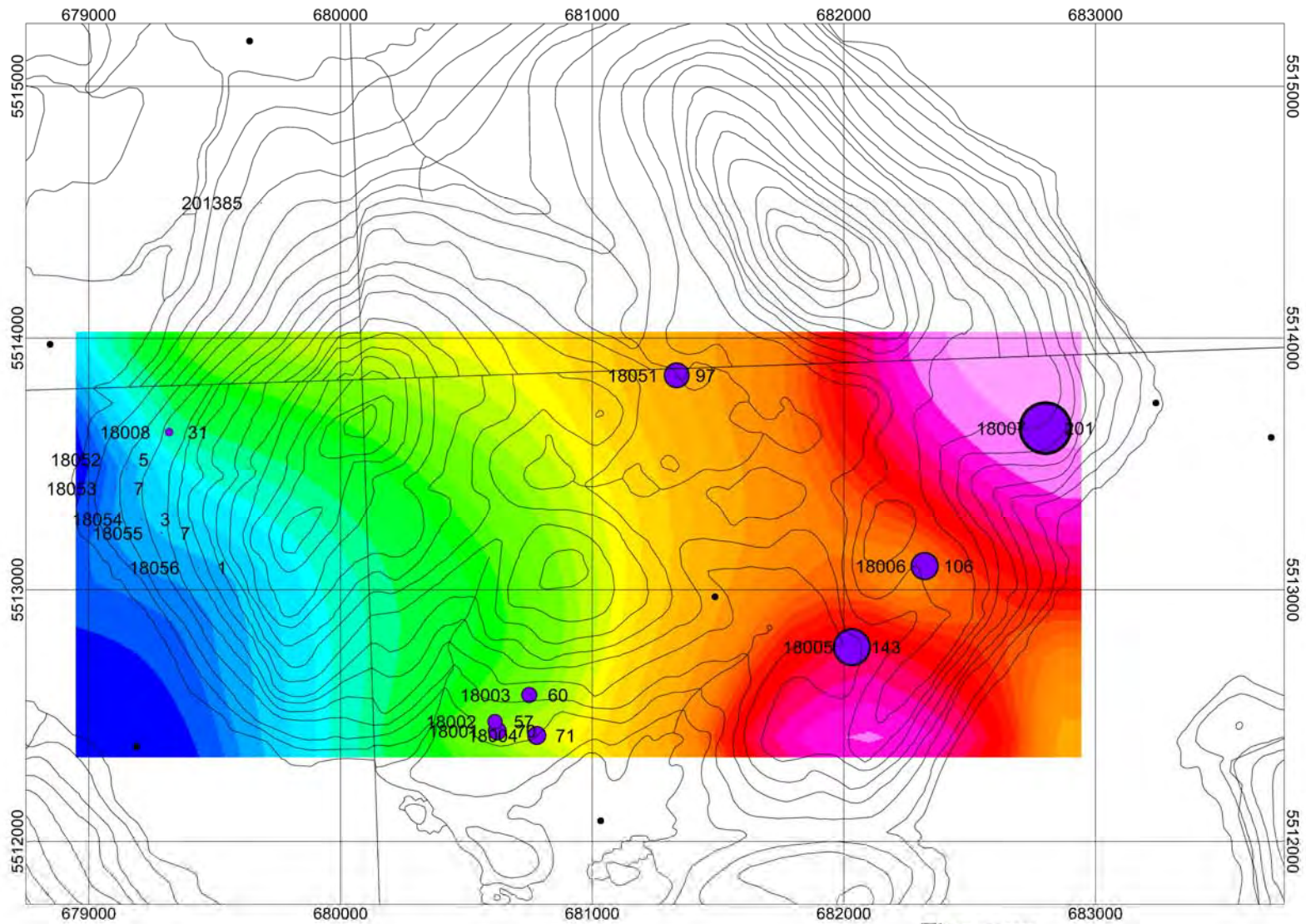
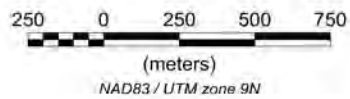
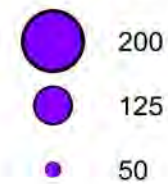


Figure 71



Rock-Con Tahsis Property
 Zinc ppm in Rocks
 2011 Rock Sampling

Zinc ppm



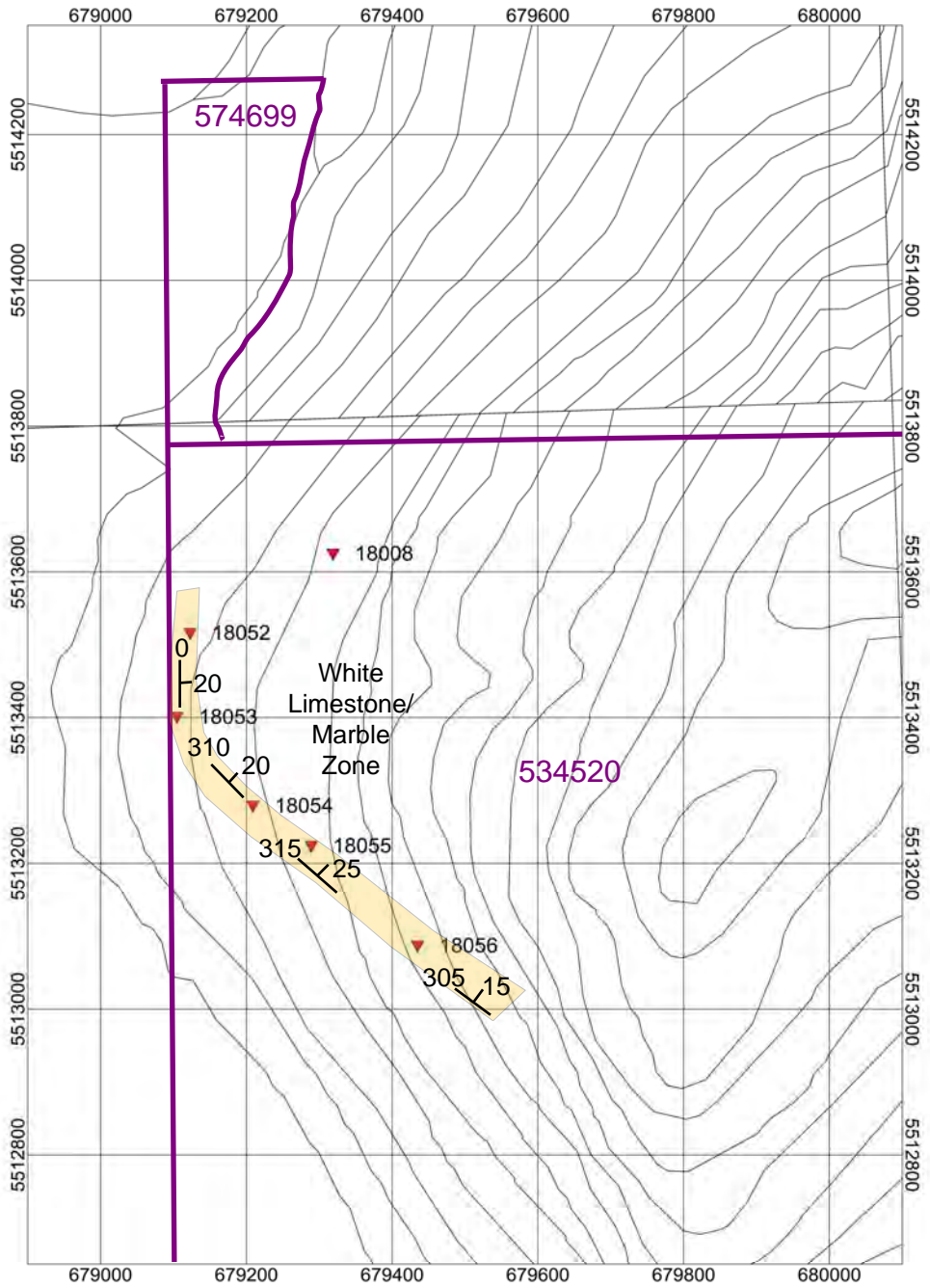
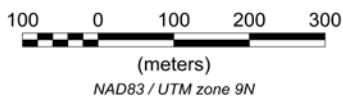


Figure 8

Rock-Con Tahsis Property
 Hisnit Inlet Limestone Area
 2011 Rock Sampling
 and Geological Mapping



Appendix 1

2011 Moss Mat Sample Locations and Geochemistry

2010 Stream Moss Mat and Silt Sample Locations for Tahsis Project

Sample #	Date	Sampler	Property	Location	Width(m)	Depth(m)	Inclination (Degrees)	Flow Rate (m.p.s)	pH of water	Sediment Colour	Sediment Texture	Organics %	Bedrock	Float	UTM Zone	Easting	Northing	Elevation	Details/Observations/Remarks
18101	03/05/11	J.Houle/ M.Ickringill	Tahsis	T	2.5	0.2	16	1.5	7.06	brw/grey	silt/sand	85	marble/mafic volcanic	marble/mafic volcanic	09N	680498	5514695	39	mafic-volcanic contact 310/060 Marble/limestone east side of creek/ mafics (sheared chlorite/mag)parallel to contact
18102	03/05/11	J.Houle/ M.Ickringill	Tahsis	R	1	0.1	4	0.1	-6.75	brw/grey	sand/silt	85		felsic intrusive	09N	682045	5513677	208	above decomished logging road
18103	03/05/11	J.Houle/ M.Ickringill	Tahsis	U-New	1	0.05	18	0.5	N/A	grey/brw	silt/sand	90		felsic intrusive	09N	682015	5513529	230	possible float contamination from the road
18104	03/05/11	J.Houle/ M.Ickringill	Tahsis	Q	5	0.2	5	1	N/A	grey/brw	silt/sand	85		felsic-int intrusive	09N	681628	5513507	191	edge of old growth forest (W) clearcut €
18105	03/05/11	J.Houle/ M.Ickringill	Tahsis	S	2	0.5	5	1.5	N/A	grey/brw	sand/silt	80	marble/LS		09N	681336	5513854	163	Karst Spring? Flowing away from the north end of the lake, moss taken down stream from replacement zone
18106	03/05/11	J.Houle/ M.Ickringill	Tahsis	P-New	1	0.1	5	0.75	7.11	grey/brw	silt/sand/cobble	2		felsic intrusive fe ox	09N	681093	5513417	227	sediment sample, no moss, road and culvert upstream (30m)
18107	05/05/11	M.Ickringill/B. Protasiewich	Tahsis	A - upstream	dry	dry	42	N/A	N/A	grey	sand/silt	45	grey marble	grey marble	09N	679333	5513512	150	upstream from proposed site A Karst area
18151	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	K	0.3	0.1	60	0.3	7.18	dk brn	fine silt	60			09N	682972	5514267	49	
18152	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	J	1.2	0.3	15	0.4	7.52	Med-dk brn	Med-coarse ss	50			09N	682802	5513326	47	
18153	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	I	1.5	0.3	5	0.3	6.55	dk brn	silty sand	40			09N	681427	5512005	32	
18154	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	H	2.5	0.25	10	0.5	6.85	dk brn	silt	75			09N	681403	5512407	38	
18155	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	G	1.2	0.2	15	0.3	6.47	lt brn	silt	60			09N	681335	5512439	15	
18156	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	F	0.5	0.1	25	0.2	6.82	brn	silt	70			09N	680428	5512591	40	logging area, creek possibly damaged by dead fall
18157	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	E	1.3	0.15	25	0.3	7.11	dk brn	silt	60			09N	680410	5512593	16	
18158	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	D	3	0.3	5	0.3	7.1	dk brn	fine silt	75			09N	680279	5512341	19	
18159	03/05/11	P. Carpenter/B. Protasiewich	Tahsis	C	0.7	0.3	40	0.6	6.75	brn	silt	60			09N	679992	5512383	37	
18160	04/05/11	M.Ickringill/P. Car penter	Tahsis	L	1	0.1	20	0.1	7.16	brw	silt	80	N/A	felsic-int intrus	09N	681889	5513134	190	taken upstern from logging
18161	04/05/11	M.Ickringill/P. Car penter	Tahsis	M	2	0.3	4	1	6.84	med brw	silt/sand	70	int intrusive	int intrusive	09N	681667	5512859	122	sampled above road/bridge
18162	04/05/11	M.Ickringill/P. Car penter	Tahsis	O	1	0.05	50	0.1	7.56	dark brw	silt	75	breccia		09N	680540	5513586	307	
18163	04/05/11	M.Ickringill/P. Car penter	Tahsis	N	1	0.1	40	1	7.05	dark brw	silt/sand	50	felsic-int intrusive	felsic-int intrusive	09N	680520	5513407	308	sampled above road/bridge within a cut block

Final Report - Job No: 11-360-03171-01

Sample Designation	Au	Pd	Pt	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs	Cu	Fe	Ga	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	Y	Zn	Zr		
	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
18101	0.01	0.01	0.01	<0.01	6.18	10.5	105	0.43	0.1	5.62	0.4	14.5	35.6	96	1.33	65.8	5.35	14.3	0.63	0.8	0.06	0.25	6.3	25.7	5	1724	1.2	0.81	3.5	49.3	1042	8.4	8.5	0.01	0.26	0.54	21.7	2.3	1.3	239	0.64	<0.05	0.7	0.59	0.12	4.2	338	0.6	19.1	100	11.1		
18102	0.01	0.01	0.005	<0.01	4.64	12.8	191	0.52	0.11	3.09	0.77	19.3	32.7	50	0.86	36.5	3.7	10.2	0.63	0.6	0.03	0.44	9.1	6.5	1.11	2958	2.54	0.91	3.4	20	969	41	12.1	0.01	0.1	0.61	13.8	3.5	0.9	178	0.29	<0.05	1	0.37	0.14	3.3	171	1.2	14.1	73	10.9		
18103	0.005	0.005	0.005	<0.01	4.88	9.1	160	0.59	0.09	3.15	0.54	18.2	21.3	29	1.28	26.1	3.13	11.3	0.77	0.5	0.03	0.49	9.4	7.5	0.82	1366	1.05	0.78	3.2	12.5	770	7.6	16.2	0.01	0.07	0.56	11.3	5	0.6	217	0.3	<0.05	1.3	0.3	0.11	7.1	146	0.6	12.6	60	9.6		
18104	0.005	0.01	0.005	0.03	4.53	4.1	182	0.61	0.12	1.97	0.97	17.3	55.8	20	0.67	23.9	3.92	8.05	0.37	0.3	0.03	0.27	7.5	5.4	0.56	7382	1.89	0.5	2.1	12.5	1066	24.6	7.9	0	0.19	0.35	8.5	5	0.6	106	0.22	<0.05	0.9	0.2	0.22	2.6	126	6.6	10	252	5.5		
18105	0.005	0.01	0.005	0.49	5.08	49.4	197	0.76	0.19	4.62	1.76	16.6	68.6	58	0.71	71.9	6.03	8.42	0.38	0.5	0.05	0.3	7.1	15.4	2.16	7571	11.6	0.6	2.5	60.1	1749	14.2	11.7	0.14	1	1.2	12.8	17.4	1.1	129	0.29	0.1	1.1	0.32	0.3	23.2	339	4.3	14.6	262	8.8		
18106	0.04	0.005	0.005	<0.01	7.22	13.1	327	0.68	0.09	3.24	0.49	22	31.9	25	1.16	30.2	4.9	14.2	0.79	0.6	0.05	0.62	10.8	12.6	1.37	1886	2.58	1.4	3.7	16.1	593	5.6	18.6	0.01	0.04	0.43	15.7	3.2	3.6	204	0.35	<0.05	1.9	0.37	0.17	2.8	218	1.1	14.3	137	10.6		
18107	0.005	0.005	0.005	<0.01	5.23	20.9	152	0.85	0.1	9.05	1.22	23.9	24.3	65	1.18	45.1	4.55	11.9	0.6	1.1	0.06	0.53	15.7	14.4	5.18	1649	1.96	0.98	4.3	33.6	1297	16.3	19.5	0.01	0.19	1.26	19	1.6	1.1	215	0.51	<0.05	1.5	0.46	0.22	3.6	353	1.3	31	97	22.6		
18151	0.005	0.02	0.005	<0.01	2.7	11.7	85	0.26	0.13	3.77	0.55	12.4	17.5	21	0.88	35	2.29	5.95	0.36	0.4	0.04	0.21	6.6	4.8	0.48	2239	2.42	0.38	1.5	12.9	1066	11.2	6.8	0.01	0.13	0.55	8	4.8	0.7	154	0.11	<0.05	0.5	0.17	0.08	0.7	84	1.2	11.8	76	7.1		
18152	0.005	0.005	0.005	<0.01	5.97	7.4	179	0.63	0.13	8.32	0.74	18	25.4	87	1.2	33.3	5.76	15.6	1.28	1.1	0.09	0.44	8.6	8.3	1.4	2100	1.39	1.04	4	29.8	758	1.5	14.3	0.01	0.17	0.7	19	2.8	1.1	253	0.33	0.09	1	0.48	0.13	3.3	237	1.1	23.6	160	21.6		
18153	0.005	0.005	0.005	<0.01	6.02	18.6	275	0.59	0.07	3.03	0.22	18.5	29.2	39	0.8	17.8	3.8	12.7	0.8	0.7	0.05	0.7	8.7	5.7	1.28	1629	1.83	1.72	6.4	14.8	603	4.3	16.8	0	0.01	0.38	16.8	3.5	0.9	232	0.42	<0.05	1.2	0.54	0.13	1.1	186	2.3	17	61	13.2		
18154	0.005	0.01	0.005	<0.01	6.22	14.6	251	0.68	0.09	3.43	0.18	18.3	31.3	28	0.85	22.5	5.4	13.5	0.8	0.6	0.06	0.51	8.1	7.6	1.32	2254	1.99	1.32	3.6	11	618	1.4	13.2	0.01	0.08	0.36	18.1	2.7	1	239	0.32	<0.05	1.2	0.43	0.12	1.3	238	0.6	14.7	85	9.8		
18155	0.005	0.005	0.005	<0.01	5.87	4	198	0.65	0.1	2.41	0.15	18.3	37	30	0.74	20.7	5.15	11.7	0.62	0.6	0.07	0.47	7.9	6.3	0.98	2002	3.07	1.12	3.4	11.1	787	5	11.3	0	0.07	0.25	14.2	1.4	0.9	178	0.35	<0.05	1.2	0.4	0.09	2	232	1.2	14.4	60	8.6		
18156	0.005	0.005	0.005	<0.01	5.81	9.1	174	0.72	0.08	3.89	0.37	23.4	33.8	62	0.58	43.4	6.24	14.8	0.88	0.8	0.06	0.47	11.5	6.5	1.52	1721	2.57	1.23	9.3	21.9	754	3.4	12.1	0.01	<0.01	0.54	20.5	4.2	1	242	0.68	0.11	1.7	0.61	0.09	2.9	321	1.7	23	85	14.5		
18157	0.005	0.005	0.005	<0.01	5.27	5.1	143	0.56	0.07	4.82	0.54	15.5	26.7	36	0.79	30.9	4.26	10.6	0.75	0.8	0.07	0.35	7.5	6.9	1.08	1878	3.22	1.23	2.5	17.5	957	10.4	9.2	0.01	0.04	0.7	14.5	4.4	1	350	0.26	<0.05	0.8	0.34	0.11	1.6	179	0.8	14.4	87	14.1		
18158	0.005	0.005	0.005	<0.01	5.69	4.7	190	0.47	0.1	5.85	0.33	19.4	28.8	45	0.76	32.3	6.17	13.1	1.07	0.9	0.12	0.47	9.2	7.2	1.39	1945	3.48	1.39	3.7	18.6	638	6.4	11.7	0.01	0.13	0.42	18.3	2	2	322	0.44	<0.05	1.3	0.5	0.11	1.6	265	0.9	18	86	17		
18159	0.005	0.01	0.005	<0.01	3.14	9	125	0.49	0.1	4.65	1.22	12.3	21.6	24	0.64	88.6	2.77	6.24	0.77	0.4	0.06	0.23	8.3	4.8	0.71	2903	2.85	0.55	1.6	31.2	1217	14.9	6.4	0.01	0.09	0.53	8	6.4	0.8	172	0.13	<0.05	0.6	0.18	0.11	1.2	107	0.6	11.2	197	9.2		
18160	0.005	0.005	0.005	0.05	4.66	12.5	173	0.63	0.1	3.06	0.33	19.2	39.2	43	0.85	21.1	4.68	10.5	0.69	0.7	0.06	0.35	8.4	4.5	1.23	3132	2.81	0.78	4.6	18.6	766	9.1	8.1	0.01	0.06	0.33	17.3	3	0.8	163	0.39	<0.05	0.7	0.55	0.08	2.6	222	2.9	16.8	86	11.5		
18161	0.02	0.005	0.005	<0.01	5.3	0.7	180	0.57	0.13	3.56	0.24	17.4	38.7	34	1.01	20.8	4.37	11	0.62	0.6	0.06	0.38	8.5	6.7	0.99	2995	2.9	0.8	2.9	12.2	725	8.1	10.4	0.01	0.05	0.36	14.3	3.2	0.8	218	0.24	<0.05	1	0.36	0.12	1.8	168	1.2	13.6	81	12.2		
18162	0.05	0.01	0.005	0.05	4.66	30.5	198	0.92	0.12	3.32	1.27	27.5	12.2	25	1.02	23.2	2.47	8.02	0.22	0.3	0.04	0.38	18.5	12.1	0.9	1447	1.95	0.62	3	14.4	1301	23.5	12.9	0.01	0.14	0.57	8.3	5.7	1.1	106	0.27	<0.05	2.4	0.19	0.17	13.5	126	7.1	19.3	71	6.9		
18163	0.04	0.02	0.005	<0.01	5.13	20.3	143	0.57	0.15	3.22	0.87	19.9	29.2	28	0.55	53.1	3.17	7.88	0.35	0.5	0.04	0.23	9.4	5.1	0.71	2488	2.78	0.41	1.8	16.4	1290	50.3	6.5	0.01	0.08	0.74	10.7	4.8	0.8	103	0.16	<0.05	0.9	0.22	0.1	2.3	130	1.7	13.5	130	10.1		

Appendix 2

2011 Rock Sample Locations, Descriptions and Geochemistry

2011 Rock Sample Locations for Tahsis Project

Sample #	Date	Sampler	Property	Location	Details	UTM Zone	Easting	Northing	Elevation
18001	4-May-11	Houle, J.	Tahsis	select outcrop grab from logging roadcut N of Valdez Bay	5 m. wide diorite with 2% granodiorite dikes; disseminated mineralization consists of 5% Py, traces Mt, Cpy, Bo	09N	680623	5512439	86
18002	4-May-11	Brant.P	Tahsis	select grab from out crop on logging road N-E Valdezes Bay	0.02 m.wide stringer in granodiorite strike 240 dip 85 with 20%salifides Pyr,Mt,Chal with FeOx	09N	680614	5512476	86
18003	4-May-11	Brant.P	Tahsis	select grab from out crop just off logging road N-E Valdezes Bay	5 m wide stringer in granodiorite strike 220 dip 90 with 50%salifides Pyr,Mt,Chal With FeOx	09N	680750	5512582	90
18004	4-May-11	Houle, J.	Tahsis	select outcrop grab from logging roadcut N of Valdez Bay	4 m. wide mineralized diorite in hangingwall of 1.5 m. thick aplite dike @ 315/60; sulphide stringers @ 315/60 plus mainly disseminated sulphides consist of 10% Py, 0.1% Cpy, 0.1% Bo, tr. Mt	09N	680780	5512421	71
18005	4-May-11	Brant.P	Tahsis	select grab from out crop on logging road N-E Valdezes Bay	0.3 m..wide mineralition shear.in granodiorite strike 60 dip 65 15%Fe,0.05Chal,0.05Bornite with Fe and Mallicite Ox	09N	682032	5512772	179
18006	4-May-11	Houle, J.	Tahsis	select outcrop grab from logging roadcut in E portion of property along H-17	1 m. wide diorite dike @ 085/55 in granodiorite containing 15% chlorite, 15% Py, 10% Mt, traces Cpy, Bo	09N	682321	5513094	285
18007	4-May-11	Houle, J.	Tahsis	select outcrop grab from roadcut along old logging in E portion of property	0.5 m. wide silicified and sulphidic shear @ 290/45 cutting dike @ 335/45 in felsic intrusive; sulphides consist of 25-50% semi-massive Py	09N	682801	5513642	234
18008	5-May-11	M.Ickringill/B. Protasiewich	Tahsis	select outcrop grab above decommissioned road along west side of property	0.3 m. wide rusty felsic intrusive dike @ 090/45	09N	679319	5513626	134
18051	3-May-11	Houle, J.	Tahsis	select grab immediately upstream from moss mat site 18105	0.75 m. wide calcic skarn body exposed over 10 m. in marble bedded at 095/70 in creek canyon	09N	681336	5513852	163
18052	5-May-11	Houle, J.	Tahsis	random outcrop grab just below decommissioned road along west side of property	15 m.+ wide grey/white limestone/marble with possible bedding @ 315/70	09N	679123	5513517	69
18053	5-May-11	Houle, J.	Tahsis	random outcrop grab just below road along west side of property	5 m.+ wide white marble possible bedding @ 295/55 and marble zone possibly oriented @ 0/20	09N	679105	5513402	72
18054	5-May-11	Houle, J.	Tahsis	random outcrop grab just below road along west side of property	30 m. + wide white marble with possible bedding @ 255/60 and marble zone possibly oriented @ 310/20; rare sulphide seams in marble	09N	679209	5513280	100
18055	5-May-11	Houle, J.	Tahsis	random outcrop grab in roadcut along west side of property	30 m. + wide white/grey marble possibly oriented @ 315/25; rare sulphide pods	09N	679289	5513225	125
18056	5-May-11	Houle, J.	Tahsis	random outcrop grab in roadcut along west side of property	50 m. + wide white marble with foliation and possible orientation @ 305/15	09N	679435	5513088	185

Appendix 3

Inspectorate Labs Certificate of Analysis 11-360-03171-01

Certificate of Analysis

11-360-03171-01

<p style="text-align: center;">Distribution List</p> <p>Attention: Jacques Houle 6552 Peregrine Road, Nanaimo, BC V9V 1P8 Phone: 250-390-3930 EMail: jhoule06@shaw.ca</p> <p>Attention: Amd Burgert EMail: amd.burgert@telus.net</p>	<p style="text-align: center;">Submitted By: Mineral Exploration Consulting 6552 Peregrine Road, Nanaimo, BC V9V 1P8</p> <p style="text-align: center;">Attention: Jacques Houle</p> <p style="text-align: center;">Project: Volcanics Purchase Order: #1 Description: Mineral Exploration Consulting</p> <p style="text-align: right;">Date Received: 05/09/2011 Date Completed: 05/27/2011 Invoice:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="text-align: left;">Location</th> <th style="text-align: center;">Samples</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Preparation Description</th> </tr> </thead> <tbody> <tr> <td>Vancouver, BC</td> <td style="text-align: center;">7</td> <td>Other</td> <td>SP-PU/Pulp Handling, submitted pulps</td> </tr> <tr> <td>Vancouver, BC</td> <td style="text-align: center;">14</td> <td>Rock</td> <td>SP-RX-2K/Rock/Chips/Drill Core</td> </tr> <tr> <td>Vancouver, BC</td> <td style="text-align: center;">13</td> <td>Soil</td> <td>SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split</td> </tr> </tbody> </table> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="text-align: left;">Location</th> <th style="text-align: left;">Method</th> <th style="text-align: left;">Description</th> </tr> </thead> <tbody> <tr> <td>Vancouver, BC</td> <td>50-4A-UT</td> <td>50 Element, 4 Acid, ICPMS, Ultra Trace Level</td> </tr> <tr> <td>Vancouver, BC</td> <td>Au-1AT-AA</td> <td>Au, 1AT Fire Assay, AAS</td> </tr> <tr> <td>Vancouver, BC</td> <td>Pt-1AT-ICP</td> <td>Pt, 1AT, ICP</td> </tr> <tr> <td>Vancouver, BC</td> <td>Pd-1AT-ICP</td> <td>Pd, 1AT, ICP</td> </tr> <tr> <td>Vancouver, BC</td> <td>WR-FS-ICP</td> <td>Whole Rock, Lithium Borate Fusion, ICP</td> </tr> </tbody> </table> <p style="margin-top: 10px;">Submittal Information Re-released data with Fe results reported to 25%</p>	Location	Samples	Type	Preparation Description	Vancouver, BC	7	Other	SP-PU/Pulp Handling, submitted pulps	Vancouver, BC	14	Rock	SP-RX-2K/Rock/Chips/Drill Core	Vancouver, BC	13	Soil	SP-SS-1K/Soils, Humus Sediments 1kg dried, sieved and riffle split	Location	Method	Description	Vancouver, BC	50-4A-UT	50 Element, 4 Acid, ICPMS, Ultra Trace Level	Vancouver, BC	Au-1AT-AA	Au, 1AT Fire Assay, AAS	Vancouver, BC	Pt-1AT-ICP	Pt, 1AT, ICP	Vancouver, BC	Pd-1AT-ICP	Pd, 1AT, ICP	Vancouver, BC	WR-FS-ICP	Whole Rock, Lithium Borate Fusion, ICP
Location	Samples	Type	Preparation Description																																
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Vancouver, BC	50-4A-UT	50 Element, 4 Acid, ICPMS, Ultra Trace Level																																	
Vancouver, BC	Au-1AT-AA	Au, 1AT Fire Assay, AAS																																	
Vancouver, BC	Pt-1AT-ICP	Pt, 1AT, ICP																																	
Vancouver, BC	Pd-1AT-ICP	Pd, 1AT, ICP																																	
Vancouver, BC	WR-FS-ICP	Whole Rock, Lithium Borate Fusion, ICP																																	

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geologic materials collected by the prospective investor or by a qualified person selected by him and based on an evaluation of all engineering data which is available concerning any proposed project. For our complete terms and conditions please see our website at www.inspectorate.com.

For and on behalf of **Inspectorate Exploration and Mining Services Ltd**

By 
Michael Caron - Operations Manager



INSPECTORATE

A Bureau Veritas Group Company

#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

11-360-03171-01

Mineral Exploration Consulting

6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Au	Pd	Pt	Al2O3	BaO	CaO	Cr2O3	Fe2O3	K2O	LOI	MgO	MnO	Na2O	P2O5
		Au-1AT-AA ppm 0.005	Pd-1AT-ICP ppm 0.005	Pt-1AT-ICP ppm 0.005	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %
18001	Rock	0.013	<0.005	<0.005											
18002	Rock	<0.005	<0.005	<0.005											
18003	Rock	0.012	<0.005	<0.005											
18004	Rock	<0.005	<0.005	<0.005											
18005	Rock	0.007	<0.005	<0.005											
18006	Rock	0.023	<0.005	<0.005											
18007	Rock	<0.005	<0.005	<0.005											
18008	Rock	0.008	<0.005	<0.005											
18051	Rock	0.008	<0.005	<0.005											
18052	Rock				0.32	<0.01	51.92	<0.01	0.39	0.03	42.84	4.25	0.02	0.05	<0.01
18053	Rock				0.37	<0.01	53.25	<0.01	0.24	0.06	42.13	1.91	<0.01	0.04	<0.01
18054	Rock				0.14	<0.01	56.87	<0.01	0.13	<0.01	43.24	0.78	0.05	0.01	<0.01
18055	Rock				0.36	<0.01	49.90	<0.01	0.31	0.04	42.50	5.50	0.03	0.02	0.02
18056	Rock				0.10	<0.01	56.06	<0.01	0.12	<0.01	42.77	0.73	0.01	0.01	0.02
18101	Other	0.011	0.006	0.010											
18102	Other	0.012	0.006	<0.005											
18103	Other	<0.005	<0.005	<0.005											
18104	Other	<0.005	0.005	<0.005											
18105	Other	<0.005	0.006	<0.005											
18106	Other	0.039	<0.005	<0.005											
18107	Other	<0.005	<0.005	<0.005											
18151	Soil	<0.005	0.017	<0.005											
18152	Soil	<0.005	<0.005	<0.005											
18153	Soil	<0.005	<0.005	<0.005											
18154	Soil	<0.005	0.005	<0.005											
18155	Soil	<0.005	<0.005	<0.005											
18156	Soil	<0.005	<0.005	<0.005											
18157	Soil	<0.005	<0.005	<0.005											
18158	Soil	<0.005	<0.005	<0.005											
18159	Soil	<0.005	0.007	<0.005											
18160	Soil	<0.005	<0.005	<0.005											
18161	Soil	0.022	<0.005	<0.005											
18162	Soil	0.054	0.011	<0.005											
18163	Soil	0.040	0.020	<0.005											



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6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	SiO2	TiO2	Total	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
		WR-FS-ICP % 0.01	WR-FS-ICP % 0.01	WR-FS-ICP % 0.01	50-4A-UT ppm 0.01	50-4A-UT % 0.01	50-4A-UT ppm 0.2	50-4A-UT ppm 5	50-4A-UT ppm 0.05	50-4A-UT ppm 0.01	50-4A-UT % 0.01	50-4A-UT ppm 0.02	50-4A-UT ppm 0.01	50-4A-UT ppm 0.1	50-4A-UT ppm 1
18001	Rock				<0.01	7.66	<0.2	194	0.75	0.11	6.48	0.05	17.92	43.7	180
18002	Rock				<0.01	6.54	13.1	108	0.72	0.14	4.84	0.02	21.95	71.9	112
18003	Rock				0.17	6.50	26.8	295	0.77	0.11	4.99	0.04	18.93	49.5	48
18004	Rock				<0.01	7.33	6.5	123	0.63	0.14	7.00	0.09	12.84	54.1	45
18005	Rock				0.14	2.46	8.4	25	0.30	0.51	>10	0.33	23.25	67.2	204
18006	Rock				1.05	1.77	7.4	48	0.21	1.71	>10	0.60	3.98	115.0	59
18007	Rock				0.88	2.00	19.7	20	1.12	1.24	7.22	0.08	2.84	126.4	100
18008	Rock				0.10	6.19	6.4	33	1.22	0.19	>10	0.31	7.35	38.9	78
18051	Rock				<0.01	8.03	9.2	227	0.77	0.05	8.93	0.34	22.82	54.8	54
18052	Rock	1.19	0.04	101.05	<0.01	0.17	6.7	21	<0.05	0.03	>10	0.03	0.63	0.7	5
18053	Rock	2.12	0.02	100.16	0.30	0.20	<0.2	75	<0.05	0.07	>10	0.05	0.58	<0.1	28
18054	Rock	0.54	<0.01	101.76	<0.01	0.07	1.9	44	0.05	0.02	>10	<0.02	2.17	<0.1	6
18055	Rock	1.30	0.02	100.01	<0.01	0.18	<0.2	15	<0.05	0.04	>10	0.07	0.69	<0.1	4
18056	Rock	0.31	<0.01	100.15	<0.01	0.03	4.2	5	<0.05	0.02	>10	0.02	0.23	<0.1	4
18101	Other				<0.01	6.18	10.5	105	0.43	0.10	5.62	0.40	14.47	35.6	96
18102	Other				<0.01	4.64	12.8	191	0.52	0.11	3.09	0.77	19.25	32.7	50
18103	Other				<0.01	4.88	9.1	160	0.59	0.09	3.15	0.54	18.19	21.3	29
18104	Other				0.03	4.53	4.1	182	0.61	0.12	1.97	0.97	17.31	55.8	20
18105	Other				0.49	5.08	49.4	197	0.76	0.19	4.62	1.76	16.56	68.6	58
18106	Other				<0.01	7.22	13.1	327	0.68	0.09	3.24	0.49	21.98	31.9	25
18107	Other				<0.01	5.23	20.9	152	0.85	0.10	9.05	1.22	23.90	24.3	65
18151	Soil				<0.01	2.70	11.7	85	0.26	0.13	3.77	0.55	12.38	17.5	21
18152	Soil				<0.01	5.97	7.4	179	0.63	0.13	8.32	0.74	17.96	25.4	87
18153	Soil				<0.01	6.02	18.6	275	0.59	0.07	3.03	0.22	18.49	29.2	39
18154	Soil				<0.01	6.22	14.6	251	0.68	0.09	3.43	0.18	18.32	31.3	28
18155	Soil				<0.01	5.87	4.0	198	0.65	0.10	2.41	0.15	18.32	37.0	30
18156	Soil				<0.01	5.81	9.1	174	0.72	0.08	3.89	0.37	23.35	33.8	62
18157	Soil				<0.01	5.27	5.1	143	0.56	0.07	4.82	0.54	15.49	26.7	36
18158	Soil				<0.01	5.69	4.7	190	0.47	0.10	5.85	0.33	19.42	28.8	45
18159	Soil				<0.01	3.14	9.0	125	0.49	0.10	4.65	1.22	12.34	21.6	24
18160	Soil				0.05	4.66	12.5	173	0.63	0.10	3.06	0.33	19.15	39.2	43
18161	Soil				<0.01	5.30	0.7	180	0.57	0.13	3.56	0.24	17.40	38.7	34
18162	Soil				0.05	4.66	30.5	198	0.92	0.12	3.32	1.27	27.49	12.2	25
18163	Soil				<0.01	5.13	20.3	143	0.57	0.15	3.22	0.87	19.93	29.2	28



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6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Cs	Cu	Fe	Ga	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na
		50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm
18001	Rock	0.21	87.7	7.43	18.65	1.34	1.3	0.10	0.56	6.8	5.7	3.43	1554	0.94	2.39
18002	Rock	0.07	111.0	11.00	22.91	1.82	0.5	0.08	0.63	9.0	5.1	1.29	1493	2.76	1.81
18003	Rock	0.41	107.7	9.83	21.68	1.31	1.3	0.09	0.75	6.7	5.0	2.63	1368	1.03	2.03
18004	Rock	0.64	117.1	8.97	20.80	1.87	1.0	0.11	0.50	4.7	14.3	2.90	2027	1.20	2.06
18005	Rock	0.07	726.9	14.21	13.58	3.16	0.5	1.15	0.05	9.3	1.3	1.06	4163	2.81	0.09
18006	Rock	0.07	930.1	15.53	4.35	0.65	0.4	0.13	0.12	2.0	1.6	0.67	1463	1.92	0.07
18007	Rock	0.10	582.7	20.58	6.69	1.00	0.9	0.06	<0.01	1.3	3.6	1.31	1442	16.61	0.03
18008	Rock	0.52	95.5	7.09	16.15	0.54	1.7	0.09	0.12	2.3	6.0	5.36	189	3.20	0.28
18051	Rock	0.82	102.2	8.24	19.08	0.91	1.3	0.10	0.62	9.0	10.0	2.97	1255	3.09	1.87
18052	Rock	<0.05	4.8	0.18	0.59	<0.05	<0.1	<0.01	0.03	<0.5	0.8	2.54	41	0.37	0.03
18053	Rock	<0.05	11.4	0.17	0.64	<0.05	<0.1	<0.01	0.07	<0.5	0.7	1.20	39	0.36	0.03
18054	Rock	<0.05	3.3	0.11	0.39	<0.05	<0.1	<0.01	<0.01	1.6	1.2	0.47	355	1.00	<0.01
18055	Rock	<0.05	2.8	0.16	0.84	<0.05	<0.1	<0.01	0.04	0.6	1.1	3.36	147	3.05	<0.01
18056	Rock	<0.05	1.2	0.03	0.38	<0.05	<0.1	<0.01	<0.01	<0.5	<0.2	0.44	76	0.19	<0.01
18101	Other	1.33	65.8	5.35	14.30	0.63	0.8	0.06	0.25	6.3	25.7	5.00	1724	1.20	0.81
18102	Other	0.86	36.5	3.70	10.24	0.63	0.6	0.03	0.44	9.1	6.5	1.11	2958	2.54	0.91
18103	Other	1.28	26.1	3.13	11.27	0.77	0.5	0.03	0.49	9.4	7.5	0.82	1366	1.05	0.78
18104	Other	0.67	23.9	3.92	8.05	0.37	0.3	0.03	0.27	7.5	5.4	0.56	7382	1.89	0.50
18105	Other	0.71	71.9	6.03	8.42	0.38	0.5	0.05	0.30	7.1	15.4	2.16	7571	11.56	0.60
18106	Other	1.16	30.2	4.90	14.21	0.79	0.6	0.05	0.62	10.8	12.6	1.37	1886	2.58	1.40
18107	Other	1.18	45.1	4.55	11.86	0.60	1.1	0.06	0.53	15.7	14.4	5.18	1649	1.96	0.98
18151	Soil	0.88	35.0	2.29	5.95	0.36	0.4	0.04	0.21	6.6	4.8	0.48	2239	2.42	0.38
18152	Soil	1.20	33.3	5.76	15.56	1.28	1.1	0.09	0.44	8.6	8.3	1.40	2100	1.39	1.04
18153	Soil	0.80	17.8	3.80	12.70	0.80	0.7	0.05	0.70	8.7	5.7	1.28	1629	1.83	1.72
18154	Soil	0.85	22.5	5.40	13.50	0.80	0.6	0.06	0.51	8.1	7.6	1.32	2254	1.99	1.32
18155	Soil	0.74	20.7	5.15	11.73	0.62	0.6	0.07	0.47	7.9	6.3	0.98	2002	3.07	1.12
18156	Soil	0.58	43.4	6.24	14.75	0.88	0.8	0.06	0.47	11.5	6.5	1.52	1721	2.57	1.23
18157	Soil	0.79	30.9	4.26	10.57	0.75	0.8	0.07	0.35	7.5	6.9	1.08	1878	3.22	1.23
18158	Soil	0.76	32.3	6.17	13.08	1.07	0.9	0.12	0.47	9.2	7.2	1.39	1945	3.48	1.39
18159	Soil	0.64	88.6	2.77	6.24	0.77	0.4	0.06	0.23	8.3	4.8	0.71	2903	2.85	0.55
18160	Soil	0.85	21.1	4.68	10.50	0.69	0.7	0.06	0.35	8.4	4.5	1.23	3132	2.81	0.78
18161	Soil	1.01	20.8	4.37	11.00	0.62	0.6	0.06	0.38	8.5	6.7	0.99	2995	2.90	0.80
18162	Soil	1.02	23.2	2.47	8.02	0.22	0.3	0.04	0.38	18.5	12.1	0.90	1447	1.95	0.62
18163	Soil	0.55	53.1	3.17	7.88	0.35	0.5	0.04	0.23	9.4	5.1	0.71	2488	2.78	0.41



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Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te
		50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm
18001	Rock	3.8	35.6	961	<0.5	8.7	0.008	0.633	0.50	38.0	2.7	2.0	700.1	1.45	0.08
18002	Rock	5.1	11.9	1479	<0.5	12.6	0.012	6.093	1.19	22.2	3.7	1.6	646.5	0.67	0.44
18003	Rock	4.1	15.1	1281	4.1	20.1	0.013	2.330	1.86	35.6	3.2	1.7	614.1	0.57	0.19
18004	Rock	3.1	14.5	978	<0.5	16.6	0.008	1.680	0.72	44.2	2.4	2.1	476.7	0.55	<0.05
18005	Rock	1.1	22.1	638	5.7	1.4	0.021	4.252	0.67	6.9	4.1	10.3	39.3	0.18	0.67
18006	Rock	1.0	82.5	550	15.8	3.2	0.012	5.855	2.67	4.7	13.0	0.6	72.4	0.15	1.95
18007	Rock	1.7	51.0	599	8.5	0.3	0.024	>10	3.72	10.5	14.8	0.5	33.2	0.26	1.05
18008	Rock	2.6	13.2	1562	<0.5	1.5	0.010	3.926	1.97	30.1	6.2	1.4	333.5	0.68	0.60
18051	Rock	4.1	15.5	3009	<0.5	25.9	0.031	0.321	0.95	36.8	3.2	0.9	596.0	0.52	<0.05
18052	Rock	0.2	<0.2	61	12.2	1.0	0.004	0.224	0.17	1.4	2.9	<0.2	163.1	0.10	0.06
18053	Rock	0.3	1.0	31	2.1	1.8	0.004	0.268	0.51	1.2	<1.0	<0.2	181.6	0.22	0.12
18054	Rock	0.2	0.8	22	10.0	0.3	0.005	0.293	0.07	0.7	1.6	<0.2	305.4	<0.05	<0.05
18055	Rock	0.3	1.1	52	3.2	1.1	0.008	0.239	0.13	1.0	1.1	<0.2	250.6	0.06	<0.05
18056	Rock	0.2	<0.2	12	5.0	0.2	0.004	0.230	0.10	0.7	1.5	<0.2	231.8	<0.05	<0.05
18101	Other	3.5	49.3	1042	8.4	8.5	0.008	0.260	0.54	21.7	2.3	1.3	238.8	0.64	<0.05
18102	Other	3.4	20.0	969	41.0	12.1	0.006	0.095	0.61	13.8	3.5	0.9	177.7	0.29	<0.05
18103	Other	3.2	12.5	770	7.6	16.2	0.005	0.074	0.56	11.3	5.0	0.6	216.5	0.30	<0.05
18104	Other	2.1	12.5	1066	24.6	7.9	0.003	0.187	0.35	8.5	5.0	0.6	105.5	0.22	<0.05
18105	Other	2.5	60.1	1749	14.2	11.7	0.138	1.001	1.20	12.8	17.4	1.1	128.6	0.29	0.10
18106	Other	3.7	16.1	593	5.6	18.6	0.007	0.036	0.43	15.7	3.2	3.6	204.1	0.35	<0.05
18107	Other	4.3	33.6	1297	16.3	19.5	0.005	0.187	1.26	19.0	1.6	1.1	214.6	0.51	<0.05
18151	Soil	1.5	12.9	1066	11.2	6.8	0.006	0.128	0.55	8.0	4.8	0.7	153.9	0.11	<0.05
18152	Soil	4.0	29.8	758	1.5	14.3	0.006	0.174	0.70	19.0	2.8	1.1	252.8	0.33	0.09
18153	Soil	6.4	14.8	603	4.3	16.8	0.004	0.014	0.38	16.8	3.5	0.9	231.5	0.42	<0.05
18154	Soil	3.6	11.0	618	1.4	13.2	0.005	0.079	0.36	18.1	2.7	1.0	239.0	0.32	<0.05
18155	Soil	3.4	11.1	787	5.0	11.3	0.004	0.069	0.25	14.2	1.4	0.9	178.1	0.35	<0.05
18156	Soil	9.3	21.9	754	3.4	12.1	0.007	<0.01	0.54	20.5	4.2	1.0	242.3	0.68	0.11
18157	Soil	2.5	17.5	957	10.4	9.2	0.007	0.036	0.70	14.5	4.4	1.0	349.7	0.26	<0.05
18158	Soil	3.7	18.6	638	6.4	11.7	0.013	0.127	0.42	18.3	2.0	2.0	322.2	0.44	<0.05
18159	Soil	1.6	31.2	1217	14.9	6.4	0.007	0.093	0.53	8.0	6.4	0.8	171.6	0.13	<0.05
18160	Soil	4.6	18.6	766	9.1	8.1	0.007	0.056	0.33	17.3	3.0	0.8	163.0	0.39	<0.05
18161	Soil	2.9	12.2	725	8.1	10.4	0.007	0.050	0.36	14.3	3.2	0.8	217.5	0.24	<0.05
18162	Soil	3.0	14.4	1301	23.5	12.9	0.006	0.136	0.57	8.3	5.7	1.1	106.0	0.27	<0.05
18163	Soil	1.8	16.4	1290	50.3	6.5	0.005	0.084	0.74	10.7	4.8	0.8	102.7	0.16	<0.05



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6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Th	Ti	Tl	U	V	W	Y	Zn	Zr
		50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm
18001	Rock	0.6	1.006	0.06	0.4	425	0.8	33.3	70	19.7
18002	Rock	1.9	1.081	0.12	0.7	230	0.9	32.2	57	6.3
18003	Rock	0.5	1.677	0.13	0.4	612	0.7	39.0	60	22.8
18004	Rock	0.3	1.449	0.11	0.6	621	1.1	31.2	71	17.5
18005	Rock	0.6	0.158	0.25	8.7	227	2.3	11.8	143	12.6
18006	Rock	<0.2	0.113	0.11	0.7	54	1.2	8.4	106	7.3
18007	Rock	0.5	0.250	<0.02	1.6	140	0.7	7.3	201	19.2
18008	Rock	0.4	0.964	0.14	1.9	457	0.3	26.3	31	39.2
18051	Rock	0.7	1.287	0.79	1.3	438	1.4	37.7	97	22.7
18052	Rock	<0.2	0.021	0.04	1.7	75	0.1	0.8	5	1.1
18053	Rock	<0.2	0.013	0.04	1.1	35	0.5	0.6	7	1.8
18054	Rock	<0.2	<0.005	<0.02	2.3	15	0.2	1.9	3	0.8
18055	Rock	<0.2	0.006	<0.02	3.2	94	0.3	1.1	7	2.7
18056	Rock	<0.2	<0.005	<0.02	2.2	13	<0.1	0.3	<2	0.8
18101	Other	0.7	0.592	0.12	4.2	338	0.6	19.1	100	11.1
18102	Other	1.0	0.369	0.14	3.3	171	1.2	14.1	73	10.9
18103	Other	1.3	0.298	0.11	7.1	146	0.6	12.6	60	9.6
18104	Other	0.9	0.200	0.22	2.6	126	6.6	10.0	252	5.5
18105	Other	1.1	0.324	0.30	23.2	339	4.3	14.6	262	8.8
18106	Other	1.9	0.372	0.17	2.8	218	1.1	14.3	137	10.6
18107	Other	1.5	0.460	0.22	3.6	353	1.3	31.0	97	22.6
18151	Soil	0.5	0.167	0.08	0.7	84	1.2	11.8	76	7.1
18152	Soil	1.0	0.482	0.13	3.3	237	1.1	23.6	160	21.6
18153	Soil	1.2	0.540	0.13	1.1	186	2.3	17.0	61	13.2
18154	Soil	1.2	0.425	0.12	1.3	238	0.6	14.7	85	9.8
18155	Soil	1.2	0.395	0.09	2.0	232	1.2	14.4	60	8.6
18156	Soil	1.7	0.607	0.09	2.9	321	1.7	23.0	85	14.5
18157	Soil	0.8	0.340	0.11	1.6	179	0.8	14.4	87	14.1
18158	Soil	1.3	0.502	0.11	1.6	265	0.9	18.0	86	17.0
18159	Soil	0.6	0.176	0.11	1.2	107	0.6	11.2	197	9.2
18160	Soil	0.7	0.546	0.08	2.6	222	2.9	16.8	86	11.5
18161	Soil	1.0	0.356	0.12	1.8	168	1.2	13.6	81	12.2
18162	Soil	2.4	0.189	0.17	13.5	126	7.1	19.3	71	6.9
18163	Soil	0.9	0.220	0.10	2.3	130	1.7	13.5	130	10.1



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 Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Au-1AT-AA ppm 0.005	Pd-1AT-ICP ppm 0.005	Pt-1AT-ICP ppm 0.005	Al2O3 WR-FS-ICP %	BaO WR-FS-ICP %	CaO WR-FS-ICP %	Cr2O3 WR-FS-ICP %	Fe2O3 WR-FS-ICP %	K2O WR-FS-ICP %	LOI WR-FS-ICP %	MgO WR-FS-ICP %	MnO WR-FS-ICP %	Na2O WR-FS-ICP %	P2O5 WR-FS-ICP %
18001	Rock		<0.005	<0.005											
18001 Dup			<0.005	<0.005											
STD-PD1 expected			0.563	0.456											
STD-PD1 result			0.539	0.469											
18152	Soil		<0.005	<0.005											
18152 Dup			0.008	<0.005											
QCV1105-00713-0004-BLK			<0.005	<0.005											
18155	Soil		<0.005	<0.005											
18155 Dup			<0.005	<0.005											
QCV1105-00713-0006-BLK			<0.005	<0.005											
STD-CDN-PGMS-9 expected			2.600	0.710											
STD-CDN-PGMS-9 result			2.631	0.710											
QCV1105-00715-0002-BLK					<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01
STD-OREAS 45P-WR expected					12.89		0.42		27.48		11.19	0.36	0.16	0.11	
STD-OREAS 45P-WR result					12.46		0.46		28.47		11.62	0.32	0.17	0.11	
QCV1105-00715-0005-BLK					<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01
STD-OREAS 45P-WR expected					12.89		0.42		27.48		11.19	0.36	0.16	0.11	
STD-OREAS 45P-WR result					12.45		0.46		28.48		11.21	0.32	0.17	0.11	
QCV1105-00715-0007-BLK					<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01	<0.01



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Nanaimo, BC V9V 1P8

Sample Description	Sample Type	SiO2	TiO2	Total	Ag	Al	As	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr
		WR-FS-ICP %	WR-FS-ICP %	WR-FS-ICP %	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm
18001	Rock	0.01	0.01	0.01	<0.01	7.66	<0.2	194	0.75	0.11	6.48	0.05	17.92	43.7	180
18001 Dup					<0.01	7.75	<0.2	196	0.69	0.10	6.59	<0.02	18.18	45.6	181
QCV1105-00712-0002-BLK					<0.01	<0.01	<0.2	<5	<0.05	<0.01	<0.01	<0.02	<0.01	<0.1	<1
STD-CDN-ME-8 expected					61.70										
STD-CDN-ME-8 result					61.48										
18105	Other				0.49	5.08	49.4	197	0.76	0.19	4.62	1.76	16.56	68.6	58
18105 Dup					0.43	5.00	46.8	216	0.64	0.13	4.52	2.00	17.03	66.5	56
QCV1105-00712-0005-BLK					<0.01	<0.01	0.4	<5	<0.05	<0.01	0.01	<0.02	0.02	<0.1	<1
STD-OREAS-45P-4A expected					0.32		13.4			0.21				122.0	1103
STD-OREAS-45P-4A result					0.33		13.2			0.22				124.2	1049
QCV1105-00712-0007-BLK					<0.01	<0.01	<0.2	<5	<0.05	<0.01	<0.01	<0.02	<0.01	<0.1	<1
QCV1105-00715-0002-BLK		<0.01	<0.01	<0.01											
STD-OREAS 45P-WR expected		43.68	1.97												
STD-OREAS 45P-WR result		44.16	1.87	100.31											
QCV1105-00715-0005-BLK		<0.01	<0.01	<0.01											
STD-OREAS 45P-WR expected		43.68	1.97												
STD-OREAS 45P-WR result		45.05	1.86	100.79											
QCV1105-00715-0007-BLK		<0.01	<0.01	<0.01											



A Bureau Veritas Group Company

#200 - 11620 Horseshoe Way

Richmond, British Columbia V7A 4V5
Canada

Certificate of Analysis

11-360-03171-01

Mineral Exploration Consulting

6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Cs	Cu	Fe	Ga	Ge	Hf	In	K	La	Li	Mg	Mn	Mo	Na
		50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm
18001	Rock	0.21	87.7	7.43	18.65	1.34	1.3	0.10	0.56	6.8	5.7	3.43	1554	0.94	2.39
18001 Dup		0.20	88.0	7.58	18.85	1.63	1.2	0.11	0.55	6.7	5.5	3.44	1588	0.91	2.37
QCV1105-00712-0002-BLK		<0.05	<0.2	<0.01	<0.05	<0.05	<0.1	<0.01	<0.01	<0.5	<0.2	<0.01	<5	<0.05	<0.01
STD-CDN-ME-8 expected			1030.0												
STD-CDN-ME-8 result			957.4	3.61											
18105	Other	0.71	71.9	6.03	8.42	0.38	0.5	0.05	0.30	7.1	15.4	2.16	7571	11.56	0.60
18105 Dup		0.71	62.0	5.80	8.17	0.40	0.5	0.04	0.29	7.4	15.0	2.06	7485	10.92	0.57
QCV1105-00712-0005-BLK		<0.05	<0.2	0.02	<0.05	<0.05	<0.1	<0.01	<0.01	<0.5	<0.2	<0.01	<5	<0.05	<0.01
STD-OREAS-45P-4A expected			749.0												0.08
STD-OREAS-45P-4A result			690.7	15.71											0.07
QCV1105-00712-0007-BLK		<0.05	<0.2	<0.01	<0.05	<0.05	<0.1	<0.01	<0.01	<0.5	<0.2	<0.01	<5	<0.05	<0.01



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Certificate of Analysis

11-360-03171-01

Mineral Exploration Consulting

6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Nb	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te
		50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm
		0.1	0.2	10	0.5	0.1	0.002	0.01	0.05	0.1	1.0	0.2	0.2	0.05	0.05
18001	Rock	3.8	35.6	961	<0.5	8.7	0.008	0.633	0.50	38.0	2.7	2.0	700.1	1.45	0.08
18001 Dup		3.3	36.5	973	<0.5	9.4	0.007	0.669	0.41	37.4	3.4	2.0	702.7	1.03	0.13
QCV1105-00712-0002-BLK		<0.1	<0.2	<10	<0.5	<0.1	<0.002	0.127	<0.05	<0.1	<1.0	<0.2	<0.2	<0.05	<0.05
18105	Other	2.5	60.1	1749	14.2	11.7	0.138	1.001	1.20	12.8	17.4	1.1	128.6	0.29	0.10
18105 Dup		2.4	57.9	1623	11.0	11.3	0.139	0.947	1.17	12.5	18.8	0.9	125.7	0.25	0.07
QCV1105-00712-0005-BLK		<0.1	<0.2	<10	<0.5	<0.1	<0.002	<0.01	<0.05	<0.1	<1.0	<0.2	0.8	<0.05	<0.05
STD-OREAS-45P-4A expected			385.0	454	22.0				0.92			2.0			
STD-OREAS-45P-4A result			365.9	440	21.1				0.85			2.1			
QCV1105-00712-0007-BLK		<0.1	<0.2	<10	<0.5	<0.1	<0.002	<0.01	<0.05	<0.1	<1.0	<0.2	<0.2	<0.05	<0.05



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#200 - 11620 Horseshoe Way

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Canada

Certificate of Analysis

11-360-03171-01

Mineral Exploration Consulting

6552 Peregrine Road,

Nanaimo, BC V9V 1P8

Sample Description	Sample Type	Th	Ti	Tl	U	V	W	Y	Zn	Zr
		50-4A-UT ppm	50-4A-UT %	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm	50-4A-UT ppm
		0.2	0.005	0.02	0.1	1	0.1	0.1	2	0.5
18001	Rock	0.6	1.006	0.06	0.4	425	0.8	33.3	70	19.7
18001 Dup		0.6	1.017	0.08	0.4	435	0.7	34.3	70	19.7
QCV1105-00712-0002-BLK		<0.2	<0.005	<0.02	<0.1	<1	<0.1	<0.1	<2	<0.5
18105	Other	1.1	0.324	0.30	23.2	339	4.3	14.6	262	8.8
18105 Dup		1.0	0.309	0.31	21.6	326	5.3	14.2	252	8.0
QCV1105-00712-0005-BLK		<0.2	<0.005	<0.02	<0.1	<1	<0.1	<0.1	<2	<0.5
STD-OREAS-45P-4A expected									142	
STD-OREAS-45P-4A result									144	
QCV1105-00712-0007-BLK		<0.2	<0.005	<0.02	<0.1	<1	<0.1	<0.1	<2	<0.5

Appendix 4

Tenure Overlap Reports and Landholder Notices for Tenures

**Mineral Titles Branch
Energy, Mines and Petroleum Resources**



Report Date: April 18, 2011 8:20 AM

[Disclaimer](#) : The information contained in this report is valid from the time the report was executed.

This report will be posted to your bulletin board and emailed to the email address supplied in MTO.

Claim Acquisition details:

Tenure Number:	534520
Event Number:	4854956
Issue Date:	May 27, 2006
Good to Date:	May 30, 2011
Type:	Mineral Claim
Area (ha):	208.788
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

For more information about the content of this tenure report please visit the Mineral Titles Branch website. <http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

Your tenure overlaps with the following First Nations interests:

Based on current government information, the following First Nations may have aboriginal interests in your registered mineral tenure area. In the event that you wish to contact First Nations, this information is being provided to assist you in informing First Nations of your activity as part of your planning for a successful project. Go to the Mineral Titles Branch website to develop further understanding of the principles supporting First Nations engagement and to access information, resource materials and useful links. Please note that this is a preliminary First Nations contact list and should not be considered conclusive.

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Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
V0P 1G0
Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): 332568 - TIDAL WATERS, Mineral and Placer - No staking
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

Municipality: None
Land Title District: VICTORIA
Forest District: Campbell River Forest District

Your tenure overlaps with the following tenures:

Sub-surface (does not include crown grants):

Mineral: 354553
354551

Placer: None

Coal: None

Surface (does not include Private Land):

Crown Land leases: None

Landowner Notification requirements specify that a person must not begin a mining activity until eight days after giving notice to the owners of the surface area where the activity will take place. The notice must state when the activity will occur and include the names and addresses of the free miner or recorded holder and of the on-site person responsible for the operations. The notice must also describe the activity that will be

conducted, state approximately how many people will be on site and include a map or written description of where the activity will take place. Notices may be mailed, e-mailed, sent by facsimile transmission or hand delivered to the owner.

Your tenure overlaps with the following other resource interests:

Ungulate Winter Range: None

Wildlife Habitat Area: None

Wildlife Management Area: None

Mineral Titles inquires can be made to:

Mineral Titles Branch

1-866-616-4999

Mineral.Titles@gov.bc.ca

300-865 Hornby Street,
Vancouver, BC
V6Z 2G3

For detailed information on tenure maintenance please visit our website and related legislation:

<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

An approved mineral or placer Notice of Work and Reclamation Program is required prior to conducting surface disturbance by mechanical means. For more information on Notices of Work and the Mineral Exploration & Mining regional office near you please visit our website.

[[Mines Act - section 10](#)] and [[Notice of Work Form & Schedules](#)]

Mineral Titles Branch appreciates your participation in the mineral development of British Columbia and we look forward to serving you again.

**Mineral Titles Branch
Energy, Mines and Petroleum Resources**



Report Date: April 18, 2011 8:20 AM

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This report will be posted to your bulletin board and emailed to the email address supplied in MTO.

Claim Acquisition details:

Tenure Number:	534845
Event Number:	4854958
Issue Date:	June 2, 2006
Good to Date:	May 30, 2011
Type:	Mineral Claim
Area (ha):	229.688
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

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<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

Your tenure overlaps with the following First Nations interests:

Based on current government information, the following First Nations may have aboriginal interests in your registered mineral tenure area. In the event that you wish to contact First Nations, this information is being provided to assist you in informing First Nations of your activity as part of your planning for a successful project. Go to the Mineral Titles Branch website to develop further understanding of the principles supporting First Nations engagement and to access information, resource materials and useful links. Please note that this is a preliminary First Nations contact list and should not be considered conclusive.

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Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
V0P 1G0
Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): 332568 - TIDAL WATERS, Mineral and Placer - No staking
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

Municipality: None
Land Title District: VICTORIA
Forest District: Campbell River Forest District

Your tenure overlaps with the following tenures:

Sub-surface (does not include crown grants):

Mineral: None
Placer: None
Coal: None

Surface (does not include Private Land):

Crown Land leases: None

Landowner Notification requirements specify that a person must not begin a mining activity until eight days after giving notice to the owners of the surface area where the activity will take place. The notice must state when the activity will occur and include the names and addresses of the free miner or recorded holder and of the on-site person responsible for the operations. The notice must also describe the activity that will be conducted, state approximately how many people will be on site and include a map or written description of where the activity will take place. Notices may be mailed, e-mailed, sent by facsimile transmission or hand delivered to the owner.

Your tenure overlaps with the following other resource interests:

Ungulate Winter Range: None
Wildlife Habitat Area: None
Wildlife Management Area: None

Mineral Titles inquires can be made to:

Mineral Titles Branch

1-866-616-4999
Mineral.Titles@gov.bc.ca

300-865 Hornby Street,
Vancouver, BC
V6Z 2G3

For detailed information on tenure maintenance please visit our website and related legislation:

<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

An approved mineral or placer Notice of Work and Reclamation Program is required prior to conducting surface disturbance by mechanical means. For more information on Notices of Work and the Mineral Exploration & Mining regional office near you please visit our website.

[[Mines Act - section 10](#)] and [[Notice of Work Form & Schedules](#)]

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Mineral Titles Branch
Energy, Mines and Petroleum Resources



Report Date: April 18, 2011 8:21 AM

[Disclaimer](#) : The information contained in this report is valid from the time the report was executed.

This report will be posted to your bulletin board and emailed to the email address supplied in MTO.

Claim Acquisition details:

Tenure Number:	549088
Event Number:	4854959
Issue Date:	January 11, 2007
Good to Date:	May 30, 2011
Type:	Mineral Claim
Area (ha):	41.751
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

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<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

Your tenure overlaps with the following First Nations interests:

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Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
V0P 1G0
Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): None
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

Municipality: None
Land Title District: VICTORIA
Forest District: Campbell River Forest District

Your tenure overlaps with the following tenures:

Sub-surface (does not include crown grants):

Mineral: 354552
354553

Placer: None

Coal: None

Surface (does not include Private Land):

Crown Land leases: None

Landowner Notification requirements specify that a person must not begin a mining activity until eight days after giving notice to the owners of the surface area where the activity will take place. The notice must state when the activity will occur and include the names and addresses of the free miner or recorded holder and of the on-site person responsible for the operations. The notice must also describe the activity that will be conducted, state approximately how many people will be on site and include a map or written description of where the activity will take place. Notices may be mailed, e-mailed, sent by facsimile transmission or hand delivered to the owner.

Your tenure overlaps with the following other resource interests:

Ungulate Winter Range: None

Wildlife Habitat Area: None

Wildlife Management Area: None

Mineral Titles inquiries can be made to:

Mineral Titles Branch

1-866-616-4999

Mineral.Titles@gov.bc.ca

300-865 Hornby Street,
Vancouver, BC
V6Z 2G3

For detailed information on tenure maintenance please visit our website and related legislation:

<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

An approved mineral or placer Notice of Work and Reclamation Program is required prior to conducting surface disturbance by mechanical means. For more information on Notices of Work and the Mineral Exploration & Mining regional office near you please visit our website.

[[Mines Act - section 10](#)] and [[Notice of Work Form & Schedules](#)]

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Mineral Titles Branch
Energy, Mines and Petroleum Resources



Report Date: April 18, 2011 8:21 AM

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This report will be posted to your bulletin board and emailed to the email address supplied in MTO.

Claim Acquisition details:

Tenure Number:	566323
Event Number:	4854961
Issue Date:	September 20, 2007
Good to Date:	May 30, 2011
Type:	Mineral Claim
Area (ha):	20.882
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

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<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

Your tenure overlaps with the following First Nations interests:

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Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
V0P 1G0
Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): 332568 - TIDAL WATERS, Mineral and Placer - No staking
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

Municipality: None
Land Title District: VICTORIA
Forest District: Campbell River Forest District

Your tenure overlaps with the following tenures:

Sub-surface (does not include crown grants):

Mineral: None
Placer: None
Coal: None

Surface (does not include Private Land):

Crown Land leases: None

Landowner Notification requirements specify that a person must not begin a mining activity until eight days after giving notice to the owners of the surface area where the activity will take place. The notice must state when the activity will occur and include the names and addresses of the free miner or recorded holder and of the on-site person responsible for the operations. The notice must also describe the activity that will be conducted, state approximately how many people will be on site and include a map or written description of where the activity will take place. Notices may be mailed, e-mailed, sent by facsimile transmission or hand delivered to the owner.

Your tenure overlaps with the following other resource interests:

Ungulate Winter Range: None
Wildlife Habitat Area: None
Wildlife Management Area: None

Mineral Titles inquires can be made to:

Mineral Titles Branch

1-866-616-4999
Mineral.Titles@gov.bc.ca

300-865 Hornby Street,
Vancouver, BC
V6Z 2G3

For detailed information on tenure maintenance please visit our website and related legislation:

<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

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[[Mines Act - section 10](#)] and [[Notice of Work Form & Schedules](#)]

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Mineral Titles Branch
Energy, Mines and Petroleum Resources



Report Date: April 18, 2011 8:21 AM

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Claim Acquisition details:

Tenure Number:	574699
Event Number:	4854963
Issue Date:	January 27, 2008
Good to Date:	May 30, 2011
Type:	Mineral Claim
Area (ha):	20.875
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

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<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

Your tenure overlaps with the following First Nations interests:

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Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
V0P 1G0
Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): 332568 - TIDAL WATERS, Mineral and Placer - No staking
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

Municipality: None
Land Title District: VICTORIA
Forest District: Campbell River Forest District

Your tenure overlaps with the following tenures:

Sub-surface (does not include crown grants):

Mineral: 354551

Placer: None

Coal: None

Surface (does not include Private Land):

Crown Land leases: None

Landowner Notification requirements specify that a person must not begin a mining activity until eight days after giving notice to the owners of the surface area where the activity will take place. The notice must state when the activity will occur and include the names and addresses of the free miner or recorded holder and of the on-site person responsible for the operations. The notice must also describe the activity that will be conducted, state approximately how many people will be on site and include a map or written description of where the activity will take place. Notices may be mailed, e-mailed, sent by facsimile transmission or hand delivered to the owner.

Your tenure overlaps with the following other resource interests:

Ungulate Winter Range: None
Wildlife Habitat Area: None
Wildlife Management Area: None

Mineral Titles inquires can be made to:

Mineral Titles Branch

1-866-616-4999
Mineral.Titles@gov.bc.ca

300-865 Hornby Street,
Vancouver, BC
V6Z 2G3

For detailed information on tenure maintenance please visit our website and related legislation:

<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

An approved mineral or placer Notice of Work and Reclamation Program is required prior to conducting surface disturbance by mechanical means. For more information on Notices of Work and the Mineral Exploration & Mining regional office near you please visit our website.

[[Mines Act - section 10](#)] and [[Notice of Work Form & Schedules](#)]

Mineral Titles Branch appreciates your participation in the mineral development of British Columbia and we look forward to serving you again.

Mineral Titles Branch
Energy, Mines and Petroleum Resources



Report Date: April 18, 2011 8:22 AM

[Disclaimer](#) : The information contained in this report is valid from the time the report was executed.

This report will be posted to your bulletin board and emailed to the email address supplied in MTO.

Claim Acquisition details:

Tenure Number:	843605
Event Number:	4854964
Issue Date:	January 19, 2011
Good to Date:	January 19, 2012
Type:	Mineral Claim
Area (ha):	104.4
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

For more information about the content of this tenure report please visit the Mineral Titles Branch website.
<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

Your tenure overlaps with the following First Nations interests:

Based on current government information, the following First Nations may have aboriginal interests in your registered mineral tenure area. In the event that you wish to contact First Nations, this information is being provided to assist you in informing First Nations of your activity as part of your planning for a successful project. Go to the Mineral Titles Branch website to develop further understanding of the principles supporting First Nations engagement and to access information, resource materials and useful links. Please note that this is a preliminary First Nations contact list and should not be considered conclusive.

The information in this report is not intended to create, recognize, limit or deny any aboriginal or treaty rights, including title, that First Nations may have, or impose any obligations on the Province or alter the legal status of resources within the Province or the existing legal authority of British Columbia. The Province makes no warranties or representations regarding the accuracy, timeliness, completeness or fitness for use of any or all data provided in this report.

Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
V0P 1G0
Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): 332568 - TIDAL WATERS, Mineral and Placer - No staking
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

Municipality: None
Land Title District: VICTORIA
Forest District: Campbell River Forest District

Your tenure overlaps with the following tenures:

Sub-surface (does not include crown grants):

Mineral: None
Placer: None
Coal: None

Surface (does not include Private Land):

Crown Land leases: None

Landowner Notification requirements specify that a person must not begin a mining activity until eight days after giving notice to the owners of the surface area where the activity will take place. The notice must state when the activity will occur and include the names and addresses of the free miner or recorded holder and of the on-site person responsible for the operations. The notice must also describe the activity that will be conducted, state approximately how many people will be on site and include a map or written description of where the activity will take place. Notices may be mailed, e-mailed, sent by facsimile transmission or hand delivered to the owner.

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Wildlife Habitat Area: None
Wildlife Management Area: None

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Mineral.Titles@gov.bc.ca

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Vancouver, BC
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For detailed information on tenure maintenance please visit our website and related legislation:

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Mineral Titles Branch appreciates your participation in the mineral development of British Columbia and we look forward to serving you again.

Mineral Titles Branch
Energy, Mines and Petroleum Resources



Report Date: April 18, 2011 8:22 AM

[Disclaimer](#) : The information contained in this report is valid from the time the report was executed.

This report will be posted to your bulletin board and emailed to the email address supplied in MTO.

Claim Acquisition details:

Tenure Number:	843609
Event Number:	4854966
Issue Date:	January 19, 2011
Good to Date:	January 19, 2012
Type:	Mineral Claim
Area (ha):	20.879
Mapsheet:	092E

Please follow this [link](#) to see a map of your new tenure. For more detailed information please view your tenure in Mineral Titles Online (MTO).

The following is for information purposes:

For more information about the content of this tenure report please visit the Mineral Titles Branch website.
<http://www.empr.gov.bc.ca/Titles/MineralTitles/Pages/default.aspx>

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Indian Reserve: None
First Nations Treaty Lands: None
Consultative Areas: First Nation: Mowachaht/Muchalaht First Nation
Contact: Mowachaht/Muchalaht First Nation
Title: Chief and Council
Organization: Mowachaht/Muchalaht First Nation
PO Box 459
Address: Gold River, BC
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Phone: 250-283-2015
Fax: 250-283-2335
Email: None

Your tenure overlaps with the following Legal and Administrative interests:

Reserve(s): 332568 - TIDAL WATERS, Mineral and Placer - No staking
Regional District: STRATHCONA
Agricultural Land Reserve: None
Parks/Protected Areas: None

Note: Please be aware that Regional and Municipal parks are not listed but may still exist. Ensure you check with the Regional District and Municipality for parks that may exist in the area.

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[[Mines Act - section 10](#)] and [[Notice of Work Form & Schedules](#)]

Mineral Titles Branch appreciates your participation in the mineral development of British Columbia and we look forward to serving you again.

Jacques Houle, P.Eng.
Mineral Exploration Consulting

6552 Peregrine Road
Nanaimo, B.C. V9V 1P8

ph. (250) 390-3930
jhoule06@shaw.ca

April 18, 2011

Chief and Council
Mowachaht/Muchalaht First Nation
PO Box 459
Gold River, B.C. V0P 1G0

Re. Notice of Intent by Rock-Con Resources Ltd. to Conduct Mineral Exploration Activities on its Tahsis Property

Dear Sir/Madame:

As per the requirement of amended Section 19 of the B.C. Mineral Tenure Act, this letter serves 8 days' minimum notice to the Mowachaht/Muchalaht First Nation Chief and Council of Rock-Con Resources' intent to conduct mineral exploration activities on its Tahsis Property, which may in part be covered by traditional lands of your First Nation. Please feel free to forward this notice to anyone else who may have an interest. Refer to the attached map showing the location of the Tahsis Property and the 2011 work area which covers all of it.

Rock-Con plans to conduct prospecting, geological mapping and geochemical sampling along all available trails, creeks and other bedrock exposures throughout the Property shown on the attached map, beginning early May 2011, and continuing until approximately December 15, 2011. It is planned to obtain access to portions of the property by boat from Hisnit Inlet, and by truck along available logging roads. Four people will be involved in the initial work in early May, conducted under the direction of the undersigned.

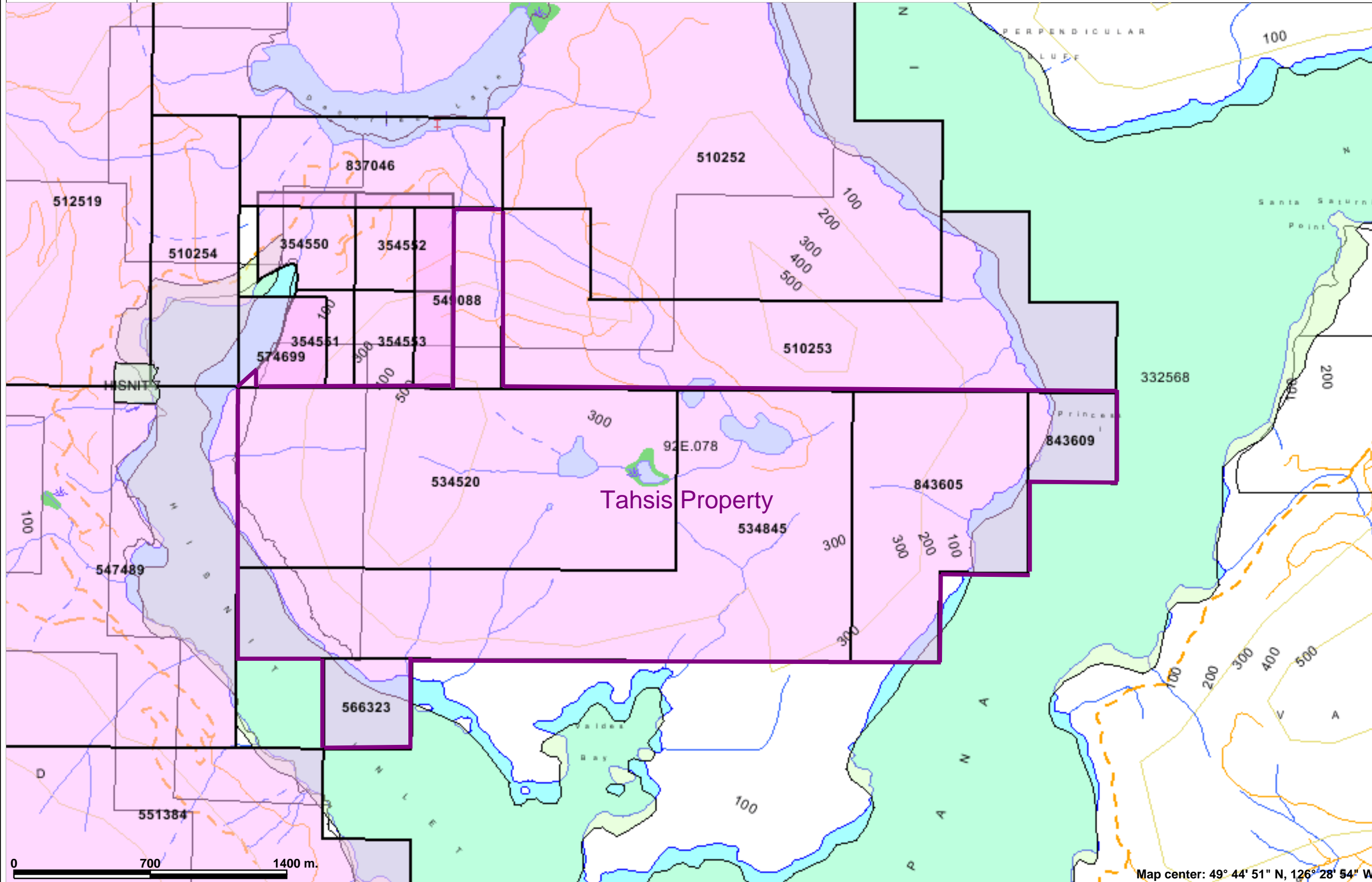
Regards,



Jacques Houle, P.Eng.

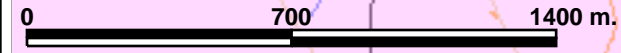
Cc. Rock-Con Resources Ltd.

Tahsis Property 2011 Work Area



Legend

- Indian Reserves
- National Parks
- Conservancy Areas
- Parks
- Mineral Tenure (current)
- Mineral Claim
- Mineral Lease
- Mineral Reserves (current)
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- Integrated Cadastral Fabric
- BCGS Grid
- Contours (1:250K)
- Contour - Index
- Contour - Intermediate
- Area of Exclusion
- Area of Indefinite Contours
- Annotation (1:20K)
- Transportation - Points (TRIM)
- Helipad
- Transportation - Lines (TRIM)
- Airfield
- Airport
- Airstrip
- Airport Abandoned
- Ferry Route
- Road (Gravel Undivided) - 1 Lane
- Road (Gravel Undivided) - 2 Lanes
- Road (Gravel Undivided) - U/C - 1 Lane
- Road (Gravel Undivided) - U/C - 2 Lanes
- Road (Paved Divided) - Not Elevated - 1 Lane Each Way
- Road (Paved Divided) - Not Elevated - 2 Lanes Each Way
- Road (Paved Divided) - U/C - Not Elevated - 2 Lanes Each Way
- Road (Paved Undivided) Not Elevated - 3 Lanes
- Road (Paved Undivided) - Not Elevated - 1 Lane
- Road (Paved Undivided) - Not Elevated - 2 Lanes
- Road (Paved Undivided) - Not Elevated - 4 Lanes
- Road (Paved Undivided) - U/C - Not Elevated - 4 Lanes
- Road (Unimproved)
- Cut (Roadway)
- Embankment/Fill (Roadway)



Map center: 49° 44' 51" N, 126° 28' 54" W

Scale: 1:20,000

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

Appendix 5

2011 Cost Report for Assessment Work Program

Exploration Work type	Comment	Days			Totals
Personnel (Name)* / Position	Field Days (list actual days)	Days	Rate	Subtotal*	
Jacques Houle / Geologist	May 2-6, 2011	5	\$806.40	\$4,032.00	
Paul Carpenter / Sampler	May 2-6, 2011	5	\$242.83	\$1,214.13	
Michelle Ickringill / Sampler	May 2-6, 2011	5	\$242.83	\$1,214.13	
Brant Protaswiewich / Sampler	May 2-6, 2011	5	\$316.00	\$1,580.00	
				\$8,040.26	\$8,040.26
Office Studies	List Personnel (note - Office only, do not include field days)				
Computer modelling	Jacques Houle	0.7	\$806.40	\$564.48	
General research	Jacques Houle	1.3	\$806.40	\$1,048.32	
Report preparation	Jacques Houle	3.0	\$806.40	\$2,378.88	
Other (specify)	Office - Houle	5.3	\$80.64	\$427.39	
				\$4,419.07	\$4,419.07
Geochemical Surveying	Number of Samples	No.	Rate	Subtotal	
Stream moss mats		20	20.0	\$43.95	\$879.05
Rock		14	14.0	\$43.95	\$615.33
				\$1,494.38	\$1,494.38
Transportation		No.	Rate	Subtotal	
Boat	12 ft. aluminum with motor	2.0	\$55.00	\$110.00	
truck rental	4x4 truck - Houle	22.00	\$40.32	\$887.04	
				\$997.04	\$997.04
Accommodation & Food	Rates per day				
Hotel			\$0.00	\$0.00	
Camp	Per diem for 4 people for 4 days	16.00	\$84.00	\$1,344.00	
Meals	day rate or actual costs-specify		\$0.00	\$0.00	
				\$1,344.00	\$1,344.00
Miscellaneous					
Other (Specify)	Core saw - Houle	1.00	\$8.06	\$8.06	
				\$8.06	\$8.06
Equipment Rentals					
Field Gear (Specify)	Field equipment/supplies - Houle	88.00	\$8.06	\$709.63	
Other (Specify)					
				\$709.63	\$709.63
Freight, rock samples					
Bus express	Samples Nanaimo to Richmond		\$0.00	\$51.42	
			\$0.00	\$0.00	
				\$51.42	\$51.42
TOTAL Expenditures					\$17,063.87

Appendix 6

Mineral Titles Online Statement of Work Event 5161477



Contact Us ► Help ?
Printer Version 🖨️

[B.C. HOME](#)

Mineral Titles

Mineral Claim Exploration and Development Work/Expiry Date Change

- Select Input Method
- Select/Input Tenures
- Input Lots
- Link Event Numbers
- Data Input Form
- Upload Report
- Review Form Data
- Process Payment
- Confirmation

- ➔ [Main Menu](#)
- ➔ [Search for Mineral / Placer / Coal Titles](#)
- ➔ [Search for Reserve Sites](#)
- ➔ [View Mineral Tenures](#)
- ➔ [View Placer Tenures](#)
- ➔ [View Coal Tenures](#)
- ➔ [MTO Help Tips](#)
- ➔ [Free Miner Landowner Notification](#)

Exit this e-service ▶

Mineral Titles Online

Mineral Claim Exploration and Development Work/Expiry Date Change

Confirmation

Recorder: HOULE, JACQUES R. (137830) Submitter: HOULE, JACQUES R. (137830)
 Recorded: 2012/JAN/04 Effective: 2012/JAN/04
 D/E Date: 2012/JAN/04

Confirmation

If you have not yet submitted your report for this work program, your technical work report is due in 90 days. The Exploration and Development Work/Expiry Date Change event number is required with your report submission. **Please attach a copy of this confirmation page to your report.** Contact Mineral Titles Branch for more information.

Event Number: 5161477
Work Type: Technical Work
Technical Items: Geochemical, Prospecting
Work Start Date: 2011/APR/16
Work Stop Date: 2012/JAN/03
Total Value of Work: \$ 17063.87
Mine Permit No:

Summary of the work value:

Tenure Number	Claim Name/Property	Issue Date	Good To Date	New Good To Date	# of Days Forward	Area in Ha	Applied Work Value	Submission Fee
534520	THASIS	2006/may/27	2013/jul/02	2016/oct/21	1207	208.79	\$ 5518.87	\$ 276.17
534845	AVA	2006/jun/02	2013/jul/02	2016/oct/21	1207	229.69	\$ 6071.31	\$ 303.82
549088	TAHSIS2	2007/jan/11	2013/jul/02	2016/oct/21	1207	41.75	\$ 1103.79	\$ 55.23
566323	TAHAVA	2007/sep/20	2013/jul/02	2016/oct/21	1207	20.88	\$ 551.97	\$ 27.62
574699	LIMESTONE	2008/jan/27	2013/jul/02	2016/oct/21	1207	20.87	\$ 551.90	\$ 27.61
843605	EAST 5	2011/jan/19	2012/jan/19	2016/oct/21	1737	104.40	\$ 2717.82	\$ 198.73
843609		2011/jan/19	2012/jan/19	2016/oct/21	1737	20.88	\$ 543.53	\$ 39.74

Financial Summary:

Total applied work value: \$ 17059.19
PAC name: Rock-Con
Debited PAC amount: \$ 0.0
Credited PAC amount: \$ 4.68
Total Submission Fees: \$ 928.92
Total Paid: \$ 928.92

Please print this page for your records.

The event was successfully saved.

Please use **Back** button to go back to event confirmation index.