ASSESSMENT REPORT ON THE ASHNOLA PROJECT

BC Geological Survey Assessment Report 33090

OSOYOOS MINING DIVISION BRITISH COLUMBIA

NTS 092H01 / 082E04

UTM Zone 10, NAD 83 5451000N 718000E

Prepared for:

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BY

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1.0 SUMMARY

This report describes a program of exploration undertaken during August 2011 on the Ashnola Property, 100% by DGW & Assoiciates. The property is being held in trust by Dorian Leslie.

The property is located ~18 kilometers west of Keremeos B.C. of South-Central British Columbia. The property consists of one claim and covers an area of 1.053 km².

DGW & Associates completed a reconnaissance trip to the Keremeos property with the mandate of determining accessibility and to locate the Prince Showing (Minfile no. 092HSE056) indicated in the British Columbia Ministry of Energy and Mines Minfile report. Four rock samples were collected and will be assayed in the future. The accessibility was found to be in great condition and vegetation is sparse making hiking throughout the property easy. The Prince showing was not located on this property visit.

2.0 INTRODUCTION

This report has been written in order to satisfy assessment requirements for SOW: 5282410. This report describes the geology, a brief work history and the program of exploration undertaken during September 2011 on the Ashnola claim group, 100% owned by DGW & Associates and being held in trust by Dorian Leslie.

The 2011 property visit was carried out by the author. All UTM locations given are from the NAD83 ZONE10 projection.

2.1 Property Description and Location

The ASHNOLA Property is located in the Osoyoos Mining Division, in the Yale-Lillooet Electorial District, of South-Central British Columbia, Canada. The property covers 1.053 km². The ASHNOLA Property is situated on N.T.S. map sheet 092H (1:250,000), 092H/01, (1:50,000) and 092H/020, (1:20,000).

The property consists of one claim group. The claim group, known as the ASHNOLA claim group, consists of one (1) claim covering approximately 1.053 km². The status of the claim is given in Table 1. The ASHNOLA Property is 100% owned DGW & Associates and is being held in trust by Dorian Leslie. Figures 1-3 illustrate project location and infrastructure at two scales.

2.2 Access, Climate, Local Resources and Physiography

Access to the ASHNOLA Property is afforded by the paved road via Ashnola Road found at the west end of Keremeos, BC. The property is found ~17km along the Ashnola Road. Driving time from Vancouver to Keremeos is approximately 4.5 hours.

The ASHNOLA Property is located on the eastern slope of Crater Mountain; which is situated to the west of the Ashnola River. The property covers a portion of the steep east facing lower slope of the Crater Mountain.

Table 1. ASHNOLA Claim Group

OWNER	CLAIM NAME	TENURE #	Good to date	SIZE (ha)
Dorian Leslie -100%-		851606	2013/apr/13*	105.60

^{*}Good to date is based on the acceptance of this report associated with SOW: 5282410

3.0 HISTORY

Where no specific reference is listed, information has been taken from the British Columbia Minister of Mines Annual reports, from the BC Geological Survey Branch Mineral Inventory File (MINFILE) and Ministry of Mines.

3.1 History of Exploration, Ashnola Project Claim Group

The PRINCE prospect was initially explored in 1920, with work up to the 1960's being confined to the quartz vein west of the Ashnola River. Subsequent exploration by Cop-Ex Mining Corporation and Consolidated Kalco Valley Mines Ltd. between 1971 and 1977 outlined porphyry-style molybdenite-chalcopyrite mineralization on the east side of Ashnola River.

4.0 GEOLOGY

4.1 REGIONAL GEOLOGY

The ASHNOLA claims are underlain by argillites, chert and intermediate to mafic volcanics of the Apex Mountain Group, formerly known as the Bradshaw, Old Tom, Showmaker, Independence and Barslow Formations. These rocks are part of a eugeosynclinal suite which includes jasper, rhodonite, minor limestone and related small plutons in addition to the rocks mentioned above. The Apex Group is mostly late Paleozoic in age, fossils as old as Devonian have been found within it.

5.0 2011 EXPLORATION PROGRAM

The 2011 exploration program covered in this report consisted of a reconnaissance trip to the property to find the location of the PRINCE showing. The PRINCE showing was not located during this property. Four rock samples were also collected from the area to be assayed described in the future. The locations of these samples are shown in Figure 3 and described in Appendix 2.

6.0 CONCLUSIONS

DGW & Associates completed a reconnaissance trip to the ASHNOLA property with the mandate of determining accessibility and to locate the Prince Showing. Four rock samples were also collected from the area to be assayed in the future. The accessibility was found to be in great condition. The PRINCE showing was not located on this property visit.

Recommendations: Locate the Prince showing

7.0 Statement of Qualifications

I James G.M. Thom certify that:

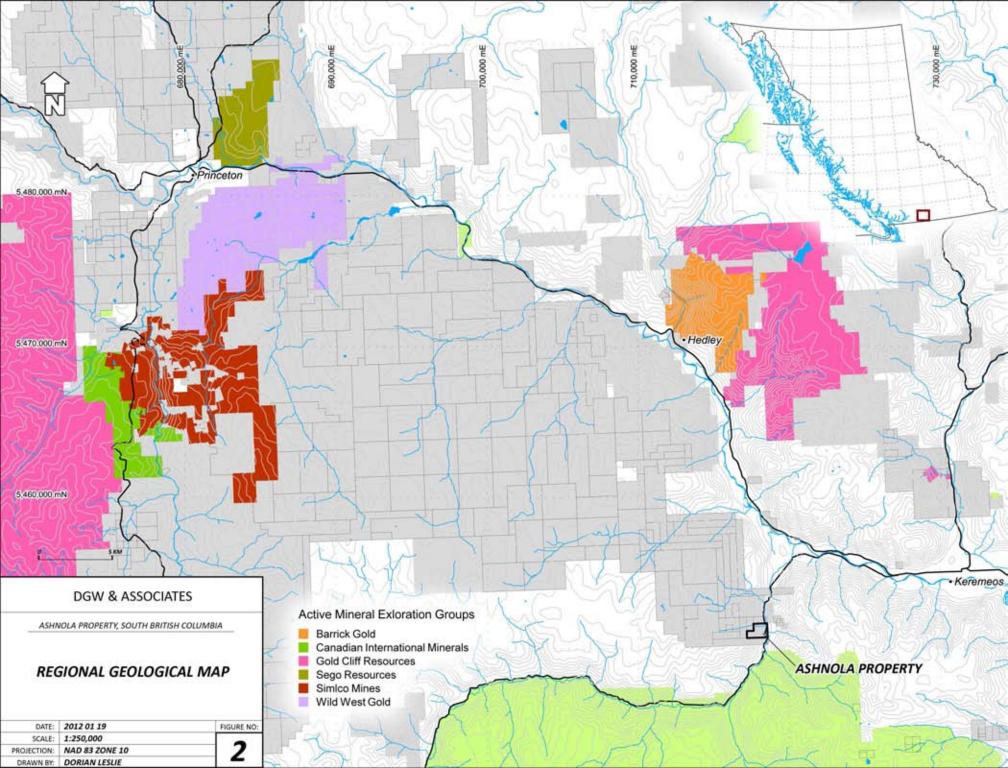
- 1. I am an independent consulting geologist residing at 118B west 14th ave, Vancouver BC, V5Y1W5 and can be contacted at thomjgm@gmail.com
- 2. I obtained a B.Sc. in Earth and Ocean Sciences at the University of Victoria [2002] and graduated with a M.Sc. in Geology from the University of Toronto [2003].
- 3. I have worked in the mineral exploration industry since 1999
- 4. I supervised the 2011 exploration program described in this report

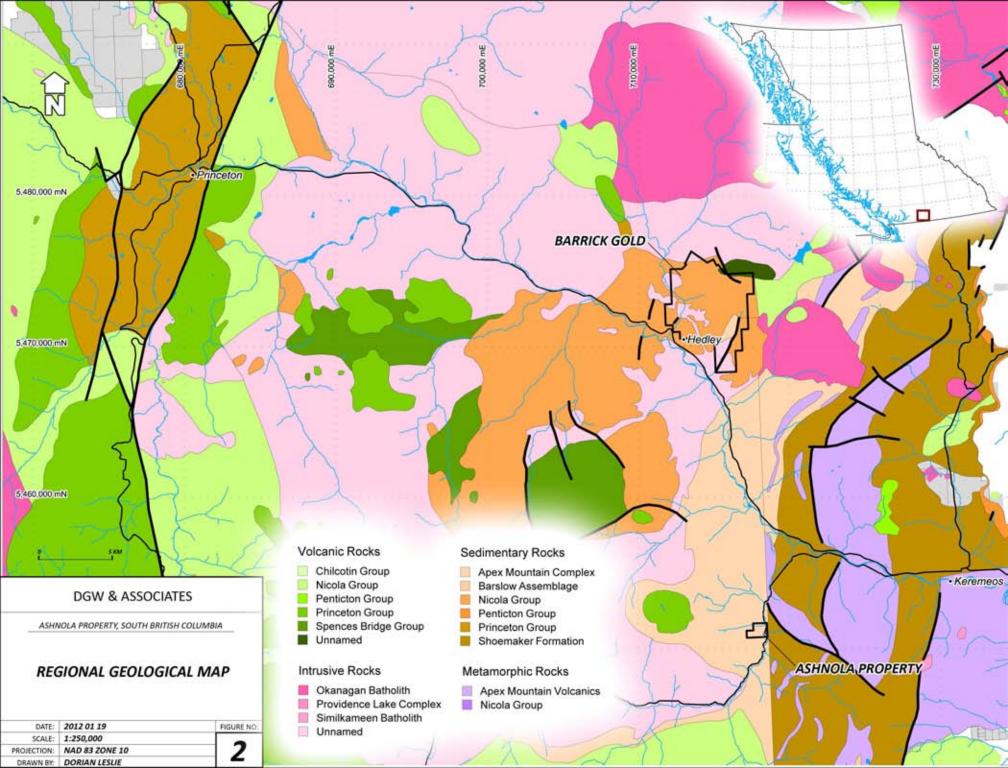
8.0 STATEMENT OF COSTS

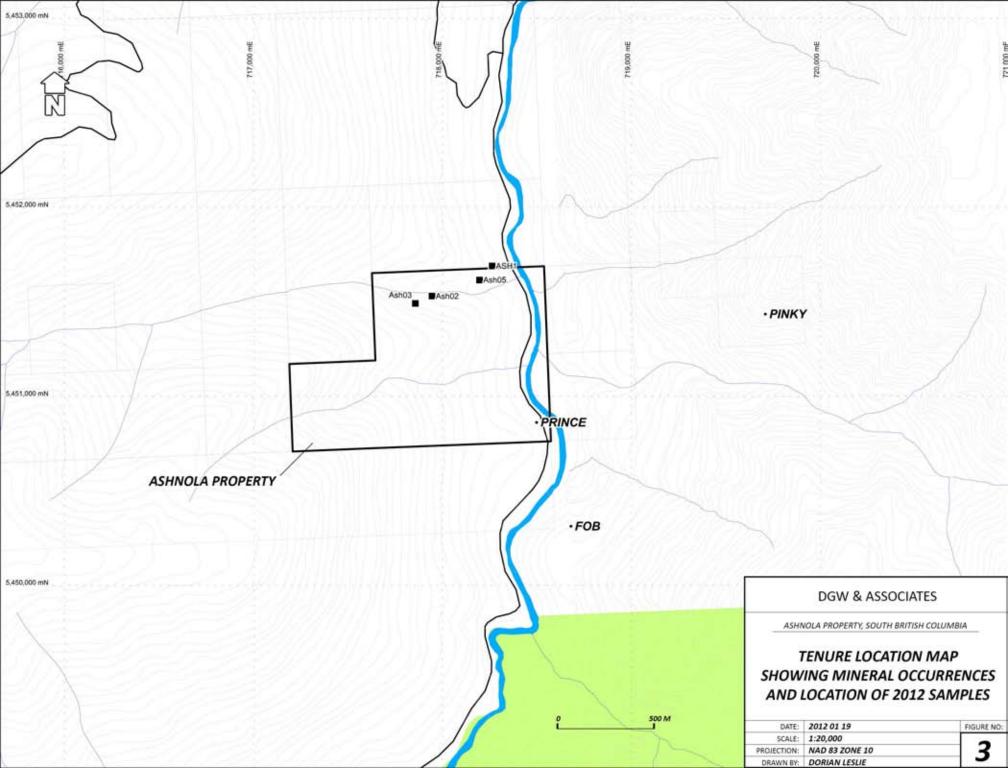
Breakdown of Costs for 2011 Exploration work: SOW 5282410

Personnel:		
James Thom	@ \$500.00/day	500.00
Rhonda Viani	@ \$250.00/day	250.00
Rentals:		
Truck	@ \$100.00/day	100.00
Camp	@ \$50.00/day/person	100.00
Consumables:		
Gas		200.00
Food	@ \$25.00/person/day	50.00
Analytical:		
Office & Engineering:		
Report Writing		500.00
GIS/Drafting/Cartography		500.00
SUBTOTAL		\$ 2,200.00
Overhead & Project Mgt		220.00
TOTAL COST EXPLORATION PR	\$ 2,420.00	

APPENDIX 1 -FIGURES-







APPENDIX 2 -ROCK DESCRIPTIONS-



ASH 1: Fine Grained Basaltic Volcanic

Datum: NAD83 Z10

East: 718263 North: 5451695

Sample Type: Chip

Description: Fine grained basaltic volcanic. No flow banding seen.



ASH 2: Quartz Vein

Datum: NAD83 Z10

East: 717945 North: 5451536

Sample Type: Chip

Description: East-West quartz vein hosted in basaltic volcanic host.



ASH 3: Breciated Quartz Vein

Datum: NAD83 Z10

East: 717857 North: 5451497

Sample Type: Float

Description: Breciated quartz vein



ASH 4: Fine Grained Sandstone

Datum: NAD83 Z10

East: 717960 North: 5451539

Sample Type: Chip

Description: Fine grained sandstone. No flow banding seen.



ASH 5: Fine Grained Basaltic Volcanic

Datum: NAD83 Z10

East: 718196 North: 5451621

Sample Type: Chip

Description: Fine grained basaltic volcanic. No flow banding seen.