ASSESSMENT WORK REPORT

MINERAL TITLES BRANCH File Rec'd (JUL 1 3 2012 L.I.# VANCOUVER, B.C.

SKY PILOT GOLD

Accave

| Trospecting | rissays | Maps |
|----------------|---------|---------------|
| Claim Name | | Tenure Number |
| Sky Pilot Gold | | 850964 |
| Pearl | | 851924 |
| Pilot | | 851626 |
| Sky | | 886969 |
| Koko | | 895610 |
| | | |

Vancouver Mining Division.

NTS Maps:

#092G007

Prospecting

Basic Location:

Latitude:

Longitude:

49° 39' 7" N

BC Geological Survey

Assessment Report 33118

Mans

123° 02' 20" W

Owner/Operator of the claims and author of this report is Murray Halliday.

Date Submitted: July 13, 2012

Event # 5261248

GEOLOGICAL SURVEY BRANCH ASSESSMENT REPORT

33,118





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| Prospecting Report | 5 |
| Work Assessment | 7 |
| Claimable Work | 12 |
| Assay Results | 13 |
| All Maps | Attachment |
| Photographs | Attachment |

INTRODUCTION

SKY PILOT GOLD

This report covers all claims staked by Murray Halliday during 2011. These claims are about ten kilometers south of Squamish and are accessed by the Stawamus River Road.

Murray Halliday is the sole owner and operator of all claims being reported.

The claims cover an area between Mount Baldwin and Sky Pilot Mountain in the upper Stawamus River Valley. This area is part of the Britannia-Stawamus-Indian River Pendant that is known as the Lower Cretaceous Gambier Marine Group.

The Britannia Mine (1905-1974) is located a few kilometers northwest of this property. The commodities were silver, gold, copper, zinc, lead and cadmium.

The property consists of five claims with a combined total of thirty six units which is approximately 750 hectares.

CLAIMS PROSPECTED

SKY PILOT GOLD

| Sky Pilot Gold | 850964 | Twenty Units |
|----------------|--------|--------------|
| Pearl | 851624 | Three Units |
| Pilot | 851626 | Five Units |
| Sky | 886969 | Six Units |
| Koko | 895610 | Two Units |

PROSPECTOR'S QUALIFICATIONS

The discipline and self-reliance I obtained from four years of post-secondary education I have applied to informally educating myself about geology and prospecting.

In recent years I have made several significant discoveries including the results in this report.

PROSPECTING REPORT

SKY PILOT GOLD

The Sky Pilot Gold property is located between Sky Pilot Mountain and Mount Baldwin in the Stawamus River Valley about ten kilometers south of Squamish.

Geologically this area is located in the eastern portion of the Britannia-Indian River Pendant which hosts the historic Britannia Mine (092GNW003) to the west. The entire pendant is referred to as the Lower Cretaceous Gambier Marine Group and is surrounded by Coast Plutonic Complex Intrusions of granodiorite and diorite.

This Pendant is reported to be a calcalkalinle, marine volcanic and sedimentary stratified structure of felsic pyroclastics, cherts, argillites and greywackes. Alteration in mineralized zones is often a combination of sericitization, silicification and chloritization in addition epidotization and hematization have also been reported. Mineralization is typically massive and occurs in association with quartz veins in silicified andesite breccia. Minerals present include pyrite, chalcopyrite, bornite, sphalerite, silver, gold, cadmium, tungsten, molybdenum and lead. For more information refer to Minfile numbers: 092GNW006, 092GNW036, 092GNW042 and 092GNW006.

The original purpose for staking this area was to explore for gold in the vicinity of two creeks with Regional Geochem Survey results of 305 and 63 p.p.b. gold.

Unfortunately, the claim units west of the Stawamus River which included the creek with 305 p.p.b. gold were inaccessible due to high water caused by a late season snowmelt.

The Creek with 63 p.p.b. gold is directly opposite on the east side of the Stawamus and in the vicinity of both the McVicar (092GNW006) and War Eagle (092GNW042) prospects.

This area was extensively prospected and several samples were collected including SP-1, SP-2 and SP-4. Sample SP-1 was located in situ and assayed 3760 p.p.m. copper and 3.62 zinc. Samples SP-2 (26.5% zinc) and SP-4 (4.68% copper, 1.13 g/t gold, 32.2 g/t silver) are float samples selected from a large area of loose rock. These two samples represent the potential for the presence of a high grade ore body.

The sample SP-3 was located in the south east area of the property and was selected for the possibility of gold. The assay results are not significant except that both lead and molybdenum were much higher than SP-1, SP-2 and SP-4. This result may indicate both a halo and a variation of mineralization.

Both the history of the area and the encouraging assay results have motivated me to stake more claims for prospecting in 2012.

All work was done by the claim holder Murray Halliday (F.M. #142681)

| <u>DATE</u> : | CLAIM: | WORK DONE: | HOURS: |
|---------------|-----------|------------|--------|
| June 3, 2011 | Sky Pilot | Prospect | 12 |
| June 4, 2011 | Sky Pilot | Prospect | 12 |
| June 5, 2011 | Sky Pilot | Prospect | 12 |
| June 6, 2011 | Sky Pilot | Prospect | 12 |
| June 7, 2011 | Sky Pilot | Prospect | 12 |
| June 8, 2011 | Sky Pilot | Prospect | 12 |
| June 9, 2011 | Sky Pilot | Prospect | 12 |
| June 10, 2011 | Sky Pilot | Prospect | 12 |
| June 15, 2011 | Sky Pilot | Prospect | 12 |
| June 16, 2011 | Sky Pilot | Prospect | 12 |
| June 17, 2011 | Sky Pilot | Prospect | 12 |
| June 18, 2011 | Sky Pilot | Prospect | 12 |
| June 19, 2011 | Sky Pilot | Prospect | 12 |
| June 20, 2011 | Sky Pilot | Prospect | 12 |
| June 21, 2011 | Sky Pilot | Prospect | 12 |
| June 23, 2011 | Sky Pilot | Prospect | 12 |
| June 24, 2011 | Sky Pilot | Prospect | 12 |
| June 25, 2011 | Sky Pilot | Prospect | 12 |
| June 26, 2011 | Sky Pilot | Prospect | 12 |
| June 27, 2011 | Sky Pilot | Prospect | 12 |
| June 28, 2011 | Sky Pilot | Prospect | 12 |
| July 2, 2011 | Pilot | Prospect | 12 |
| July 3, 2011 | Pilot | Prospect | 12 |

| DATE: | <u>CLAIM</u> : | WORK DONE: | HOURS: |
|---------------|----------------|------------|--------|
| July 4, 2011 | Pilot | Prospect | 12 |
| July 5, 2011 | Sky Pilot | Prospect | 12 |
| July 6, 2011 | Sky Pilot | Prospect | 12 |
| July 7, 2011 | Sky Pilot | Prospect | 12 |
| July 8, 2011 | Pearl | Prospect | 12 |
| July 9, 2011 | Pearl | Prospect | 12 |
| July 13, 2011 | Pearl | Prospect | 12 |
| July 14, 2011 | Pearl | Prospect | 12 |
| July 15, 2011 | Pearl | Prospect | 12 |
| July 16, 2011 | Pearl | Prospect | 12 |
| July 17, 2011 | Pearl | Prospect | 12 |
| July 18, 2011 | Pearl | Prospect | 12 |
| July 20, 2011 | Sky | Prospect | 12 |
| July 21, 2011 | Sky | Prospect | 12 |
| July 22, 2011 | Sky | Prospect | 12 |
| July 23, 2011 | Sky | Prospect | 12 |
| July 24, 2011 | Sky | Prospect | 12 |
| July 25, 2011 | Sky | Prospect | 12 |
| July 26, 2011 | Sky | Prospect | 12 |
| July 27, 2011 | Sky | Prospect | 12 |
| July 28, 2011 | Sky | Prospect | 12 |
| Aug. 3, 2011 | Pearl | Prospect | 12 |
| Aug. 4, 2011 | Pearl | Prospect | 12 |
| Aug. 5, 2011 | Pearl | Prospect | 12 |
| Aug. 6, 2011 | Pearl | Prospect | 12 |

| DATE: | CLAIM: | WORK DONE: | HOURS: |
|----------------|-----------|------------|--------|
| Aug. 7, 2011 | Pearl | Prospect | 12 |
| Aug. 8, 2011 | Pearl | Prospect | 12 |
| Aug. 11, 2011 | Sky Pilot | Prospect | 12 |
| Aug. 12, 2011 | Sky Pilot | Prospect | 12 |
| Aug. 13, 2011 | Sky Pilot | Prospect | 12 |
| Aug. 14, 2011 | Sky Pilot | Prospect | 12 |
| Aug. 18, 2011 | Sky Pilot | Prospect | 11 |
| Aug. 19, 2011 | Sky Pilot | Prospect | 11 |
| Aug. 20, 2011 | Sky Pilot | Prospect | 11 |
| Aug. 21, 2011 | Sky Pilot | Prospect | 11 |
| Aug. 23, 2011 | Sky Pilot | Prospect | 11 |
| Aug. 24, 2011 | Sky Pilot | Prospect | 11 |
| Aug. 25, 2011 | Sky Pilot | Prospect | 11 |
| Aug, 26, 2011 | Koko | Prospect | 11 |
| Aug. 27, 2011 | Koko | Prospect | 11 |
| Aug., 28, 2011 | Koko | Prospect | 11 |
| Aug., 29, 2011 | Koko | Prospect | 11 |
| Sept. 3, 2011 | Pearl | Prospect | 10 |
| Sept. 4, 2011 | Pearl | Prospect | 10 |
| Sept. 5, 2011 | Pearl | Prospect | 10 |
| Sept. 6, 2011 | Pearl | Prospect | 10 |
| Sept. 7, 2011 | Pearl | Prospect | 10 |
| Sept. 8, 2011 | Pearl | Prospect | 10 |

| DATE: | CLAIM: | WORK DONE: | HOURS: |
|----------------|-----------|------------|--------|
| Sept. 9, 2011 | Pearl | Prospect | 10 |
| Sept. 11, 2011 | Pearl | Prospect | 10 |
| Sept. 12, 2011 | Sky | Prospect | 10 |
| Sept. 13, 2011 | Sky | Prospect | 10 |
| Sept. 14, 2011 | Sky | Prospect | 10 |
| Sept. 15, 2011 | Sky | Prospect | 10 |
| Sept. 19, 2011 | Sky | Prospect | 9 |
| Sept. 20, 2011 | Sky | Prospect | 9 |
| Sept. 21, 2011 | Sky | Prospect | 9 |
| Sept. 22, 2011 | Sky | Prospect | 9 |
| Sept. 23, 2011 | Sky | Prospect | 9 |
| Sept. 25, 2011 | Sky Pilot | Prospect | 8 |
| Sept. 26, 2011 | Sky Pilot | Prospect | 8 |
| Sept. 27, 2011 | Sky Pilot | Prospect | 8 |
| Sept. 28, 2011 | Sky Pilot | Prospect | 8 |
| Oct. 4, 2011 | Pearl | Prospect | 7 |
| Oct. 5, 2011 | Pearl | Prospect | 7 |
| Oct. 6, 2011 | Pearl | Prospect | 7 |
| Oct. 7, 2011 | Pearl | Prospect | 7 |
| Oct. 8, 2011 | Pearl | Prospect | 7 |
| Oct. 9, 2011 | Pearl | Prospect | 7 |
| Oct. 14, 2011 | Sky Pilot | Prospect | 7 |
| Oct. 15, 2011 | Sky Pilot | Prospect | 7 |

| DATE: | CLAIM: | WORK DONE: | HOURS: |
|-----------------|-----------|----------------|------------|
| Oct. 16, 2011 | Sky Pilot | Prospect | 7 |
| Oct. 17, 2011 | Sky Pilot | Prospect | 7 |
| Oct. 18, 2011 | Sky Pilot | Prospect | 7 |
| Oct. 24, 2011 | Sky Pilot | Prospect | 6 |
| Oct. 25, 2011 | Sky Pilot | Prospect | 6 |
| Oct. 26, 2011 | Sky Pilot | Prospect | 6 |
| Oct. 27, 2011 | Sky Pilot | Prospect | 6 |
| Oct. 28, 2011 | Sky Pilot | Prospect | 6 |
| Total Days: 102 | | Assay Samples: | Total Hrs: |
| | | Four | 1073 |

ASSESSMENT OF WORK ~ 2011 CLAIMABLE WORK SKY PILOT GOLD

Total hours: 1073 hrs. X \$25.00/hr. = \$26,825.00

Truck: $2800 \times \$0.50/\text{km} = \$1,400.00$

Assays: Four Samples / Retest (three samples) = \$227.59

Total Claimable Work:

Work: \$26, 825.00

Truck: \$1,400.00

Assay: \$227.59

Total: \$28,452.59



Certificate of Analysis

Work Order: VC111892

Date: Jan 03, 2012

To: ACCOUNTS PAYABLE COD SGS ASSAYERS

C/O F406501 SGS ASSAYERS 8282 SHERBROOKE STREET VANCOUVER BC V5X 4R6

P.O. No.

MURRAY HALLIDAY

Project No.

-

No. Of Samples Date Submitted

Dec 12, 2011

Report Comprises

Pages 1 to 5 (Inclusive of Cover Sheet)

(1110100110 01 0010

Distribution of unused material: Store:

Certified By :

Satpaul Gill QAQC Chemist

SGS Minerals Services Geochemistry, Vancouver, BC is ISO 9001:2008 certified.

Report Footer

L.N.R. = Listed not received

I.S. = Insufficient Sample

n.a = Not applicable

- = No result

*INF = Composition of this sample makes detection impossible by this method M after a result denotes ppb to ppm conversion, % denotes ppm to % conversion

Methods marked with an asterisk (e.g. *NAA08V) were subcontracted Methods marked with the @ symbol (e.g. @AAS21E) denote accredited tests

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Page 2 of 5

| Element Method Det.Lim. Units | WtKg WGH79 0.001 kg | Au FAA313 5 ppb | Ag ICP14B 2 ppm | Al ICP14B 0.01 % | As ICP14B 3 ppm | Be ICP14B 0.5 ppm | Ca ICP148 0.01 % | Ba ICP14B 5 ppm | Bi ICP14B 5 ppm | Cd ICP14B 1 ppm |
|--|------------------------------|--------------------------|--------------------------|---------------------------|--------------------------|----------------------------|---------------------------|--------------------------|--------------------------|--------------------------|
| SP-1 | 0.270 | 21 | 6 | 0.37 | 6 | <0.5 | 0.20 | 69 | 5 | 319 |
| SP-2 | 0.265 | 319 | 4 | 0.72 | 4 | < 0.5 | 0.02 | 27 | 9 | 1600 |
| SP-3 | 0.630 | 55 | <2 | 0.34 | 7 | < 0.5 | 0.01 | 14 | 7 | 3 |
| SP-4 | 0.335 | 1130 | >10 | 0.77 | 8 | < 0.5 | 0.01 | 12 | 37 | 12 |

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Page 3 of 5

| Element Method Det.Lim. Units | Co ICP14B 1 ppm | Cr ICP14B 1 ppm | Cu ICP14B 0.5 ppm | Fe ICP14B 0.01 % | Hg ICP14B 1 ppm | K ICP14B 0.01 % | La ICP14B 0.5 ppm | Li ICP14B 1 ppm | Mg ICP14B 0.01 % | Mn ICP14B 2 ppm |
|--|--------------------------|---------------------------------|----------------------------|---------------------------|--------------------------|--------------------------|----------------------------|--------------------------|---------------------------|--------------------------|
| \$P-1 | 14 | 101 | 3760 | 4.11 | <1 | 0.17 | 1.5 | 2 | 0.20 | 358 |
| \$P-2 | 18 | 112 | 5500 | 2.76 | 2 | 0.33 | <0.5 | 3 | 0.58 | 952 |
| SP-3 | 24 | 205 | 30.4 | >15 | <1 | 0.17 | <0.5 | <1 | 0.04 | 31 |
| SP-4 | 29 | 195 | >10000 | 6.45 | <1 | 0.05 | < 0.5 | 2 | 0.63 | 415 |

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Page 4 of 5

| Element Method Det.Lim. Units | Мо ICP14B 1 ppm | Na ICP14B 0.01 % | Ni ICP14B 1 ppm | P ICP14B 0.01 % | Pb ICP14B 2 ppm | \$ ICP14B 0.01 % | Sb ICP14B 5 ppm | Sc ICP14B 0.5 ppm | Sл IC P14B 10 ppm | Sr ICP14B 0 5 ppm |
|--|--------------------------|---------------------------|--------------------------|--------------------------|--------------------------|---------------------------|--------------------------|----------------------------|-----------------------------------|----------------------------|
| SP-1 | 3 | 0.09 | 9 | 0.05 | 56 | >5 | <5 | 3,1 | <10 | 7.9 |
| SP-2 | <1 | 0.02 | 4 | < 0.01 | 9 | >5 | <5 | 1.4 | <10 | 0.9 |
| SP-3 | 20 | 0.04 | 9 | < 0.01 | 226 | >5 | <5 | <0.5 | <10 | 8.6 |
| SP-4 | <1 | 0.01 | 6 | 0.03 | 19 | >5 | <5 | 0.8 | <10 | 0.6 |

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Page 5 of 5

| Element Method Det.Lim. Units | Ti ICP14B 0.01 % | V ICP14B 1 ppm | W ICP14B 10 ppm | Y ICP14B 0.5 ppm | Zn ICP14B 1 ppm | Zr ICP14B 0.5 ppm |
|--|---------------------------|-------------------------|--------------------------|---------------------------|--------------------------|----------------------------|
| SP-1 | 0 05 | 18 | <10 | 4.4 | >10000 | 4.8 |
| SP-2 | 0.03 | 15 | 790 | < 0.5 | >10900 | 1.3 |
| SP-3 | <0.01 | 7 | <10 | < 0.5 | 591 | 7.1 |
| SP-4 | <0.01 | 18 | <10 | < 0.5 | 2300 | 2.6 |

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Certificate of Analysis

Work Order: VC111892A

Date: Jan 06, 2012

To: ACCOUNTS PAYABLE COD SGS ASSAYERS

C/O F406501 SGS ASSAYERS 8282 SHERBROOKE STREET VANCOUVER BC V5X 4R6

P.O. No.

MURRAY HALLIDAY

Project No.

-4

No. Of Samples Date Submitted

Jan 04, 2012 Pages 1 to 2

Report Comprises :

(Inclusive of Cover Sheet)

Certified By :

✓Satpaul Gill QAQC Chemist

SGS Minerals Services Geochemistry, Vancouver, BC is ISO 9001:2008 certified.

Report Footer:

L.N.R. = Listed not received

.a. = Not applicable

I.S. = Insufficient Sample

≃ No resul

*INF = Composition of this sample makes detection impossible by this method M after a result denotes ppb to ppm conversion, % denotes ppm to % conversion

Methods marked with an asterisk (e.g. *NAA08V) were subcontracted Methods marked with the @ symbol (e.g. @AAS21E) denote accredited tests

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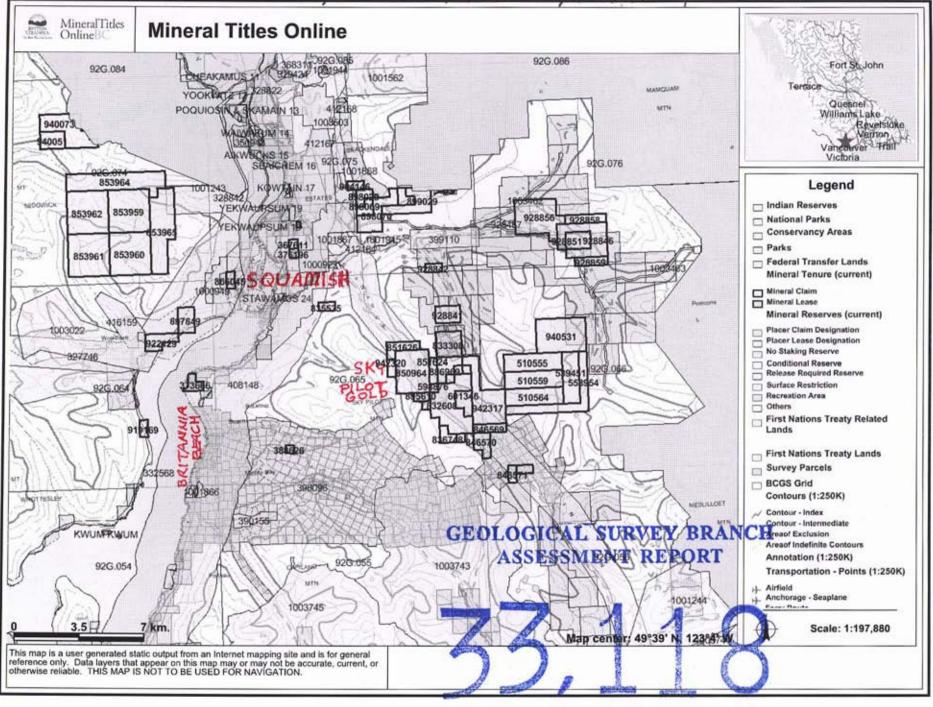
| SGS | |
|-----|--|
| | |

| Element Method Det.Lim. Units | Ag AAS42E 0.3 g/t | Cu ICP90Q 0.01 % | Zn ICP90Q 0 01 % |
|--|----------------------------|---------------------------|---------------------------|
| SP-1 | N.A. | N.A. | 3.62 |
| SP-2 | N.A. | N.A. | 26.5 |
| SP-3 | N.A. | N.A. | N.A. |
| SP-4 | 32 2 | 4.68 | N.A. |

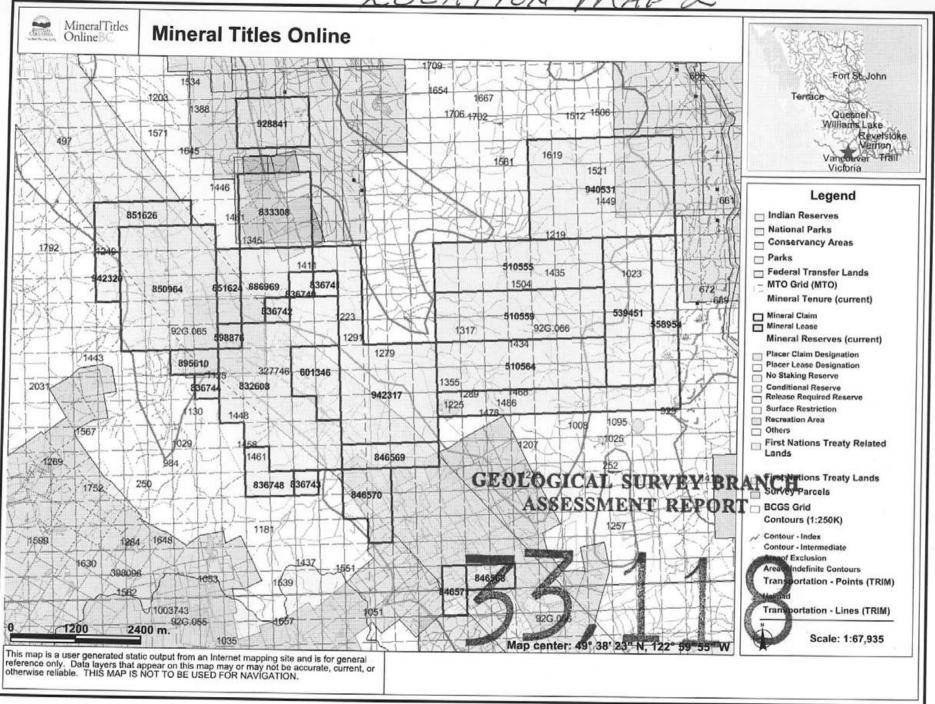
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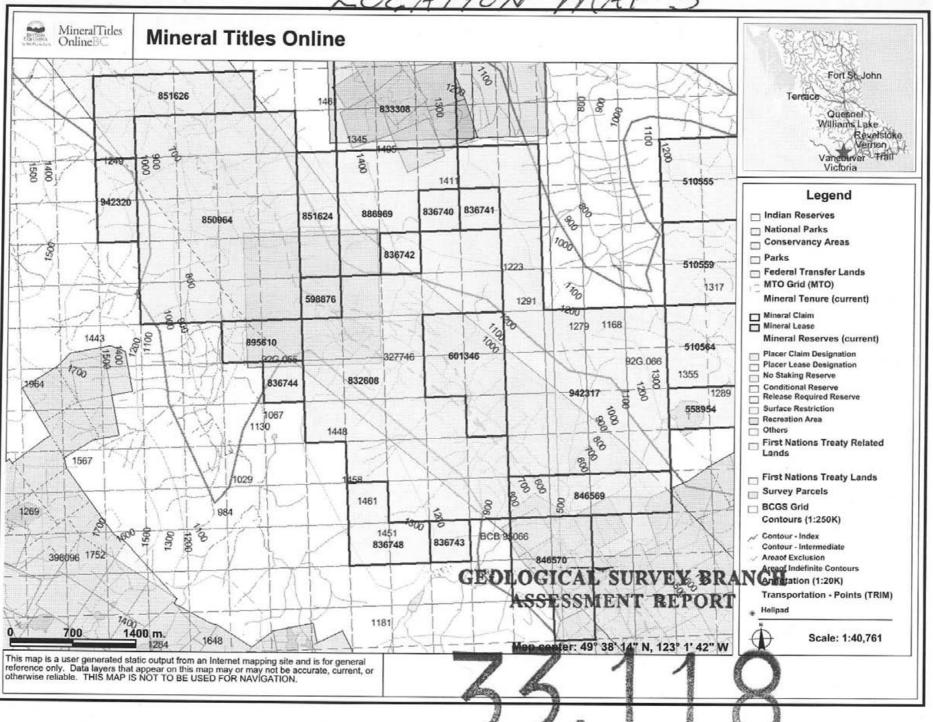
LOCATION MAP 1



LOCATION MAP 2



LOCATION MAP 3



Map1

MINFILE MAP # 092GNW074 Mineral Inventory Layers 092GNW067 MINFILE number label ☆ Developed Prospect ■ 092GNW039 SQUAMISH Past Producer ☆ Producer ■ 092GNW037 ■ 092GNW010 Prospect = 092GNW068 ■ 092GNW043 ■ Showing 092GNW101 All Others = 092GNW091

Topographic Layers

Lakes 1:250K (<2M)

Lakes 1:50K (<300K)

Large Rivers 1:50K (<300K)

Rivers 1:250K (<2M)

Rivers 1:50K (<300K)

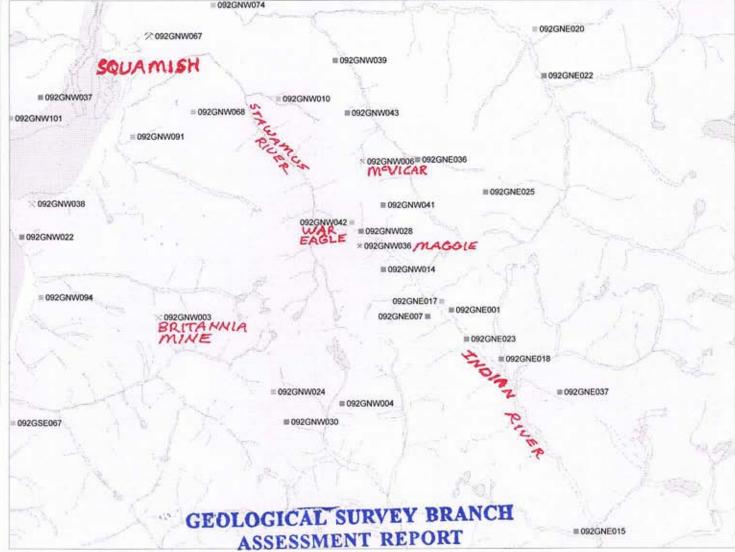
Sea

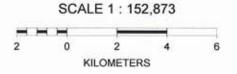
Grid Layers

Grid 1:250K maps - outline

BC Border Layers

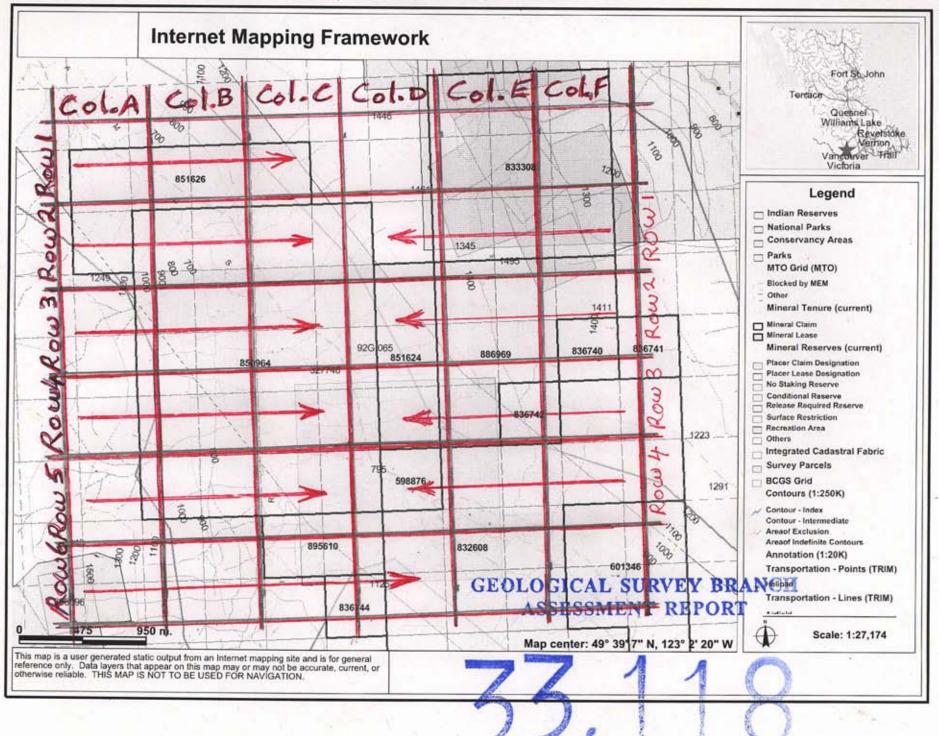
BC Border 1:50K (<200K)



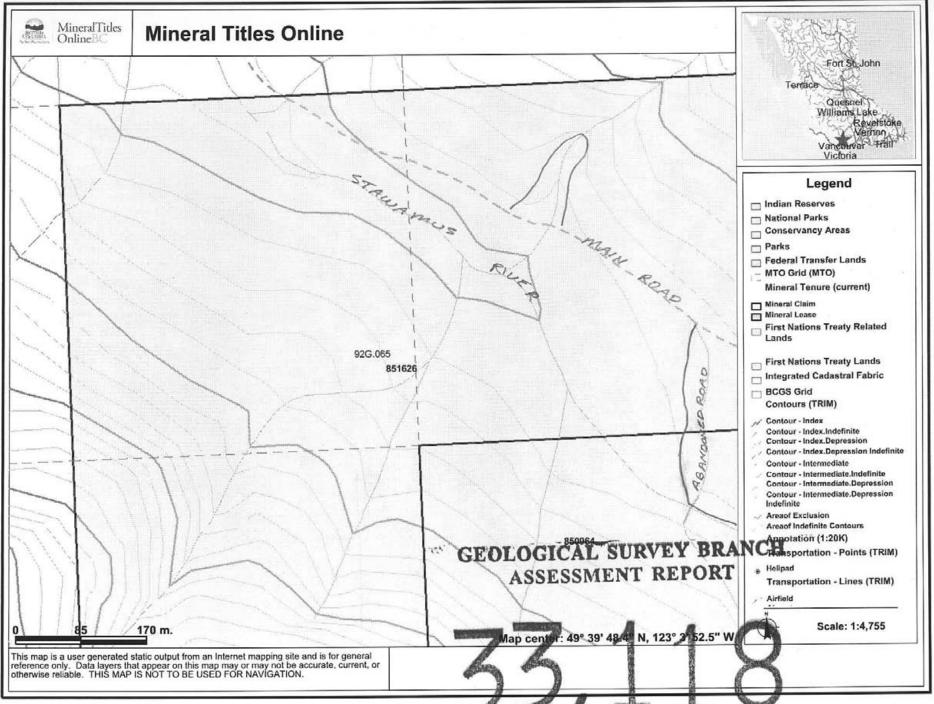




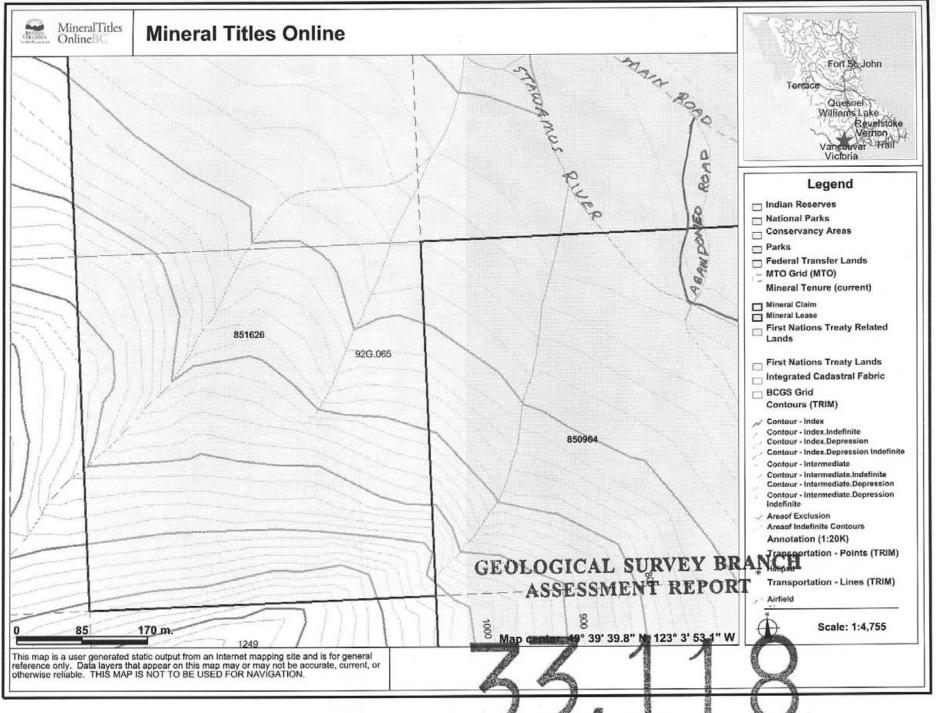
INDEX MAP



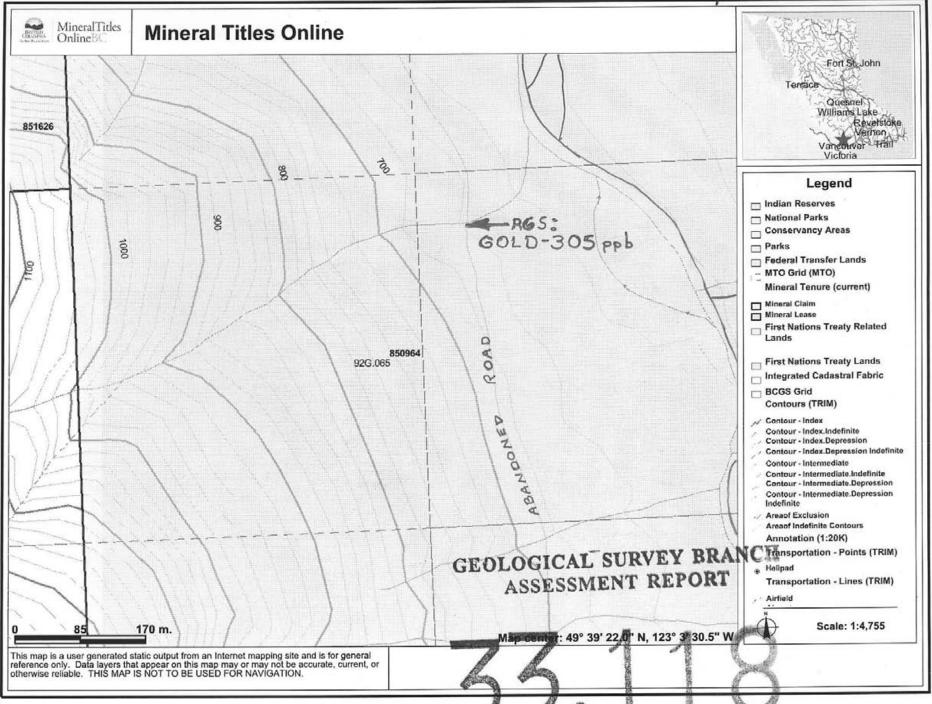
Rowl Col. A.



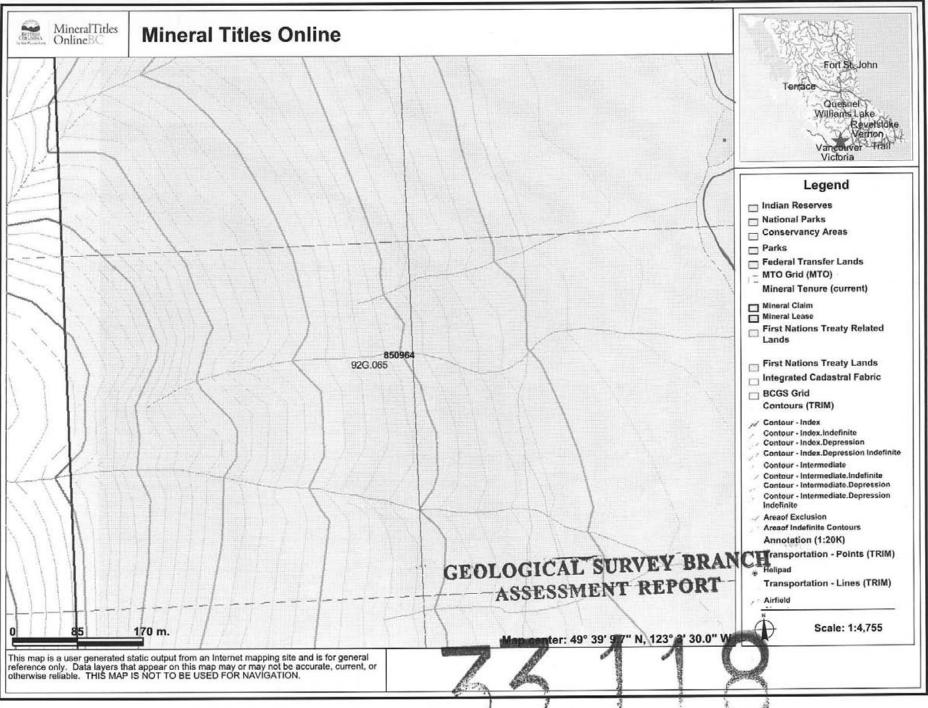
Row 2 Col. A



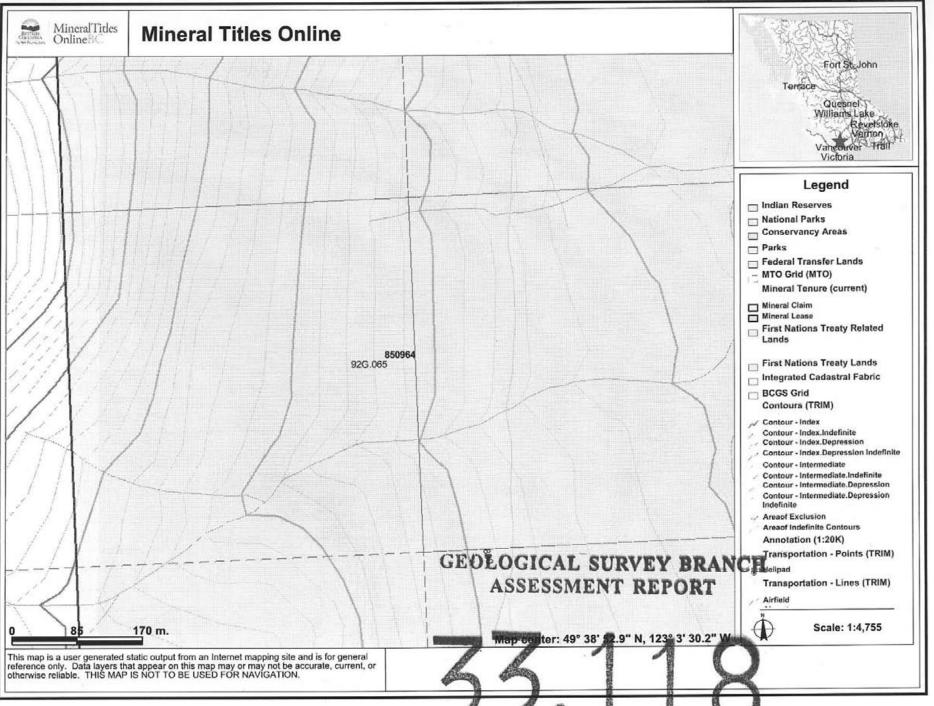
Row 3 Col. A



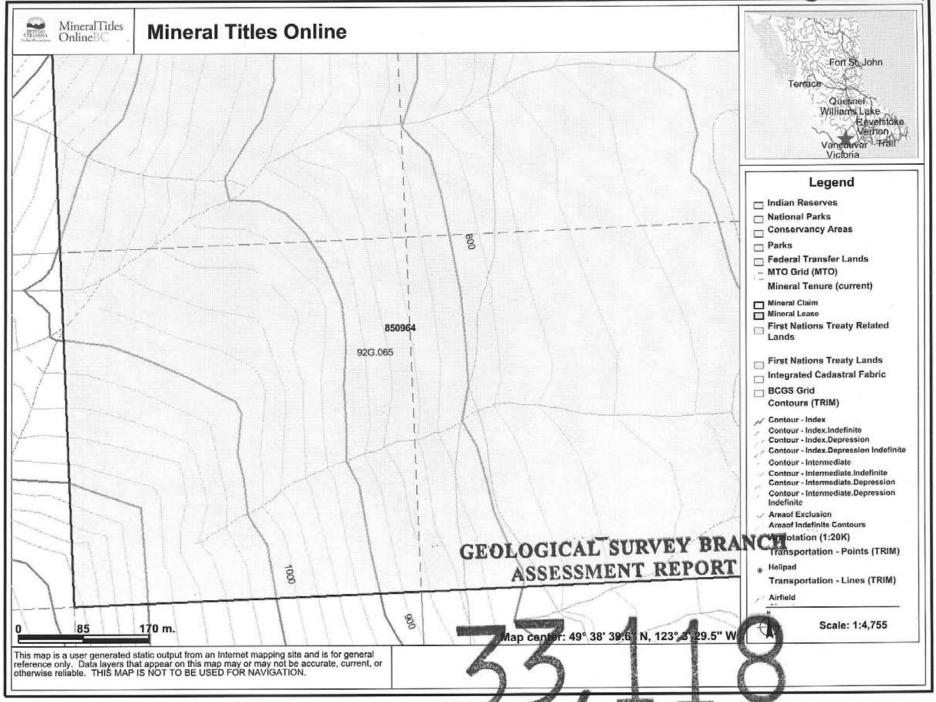
Row 4 Col. A



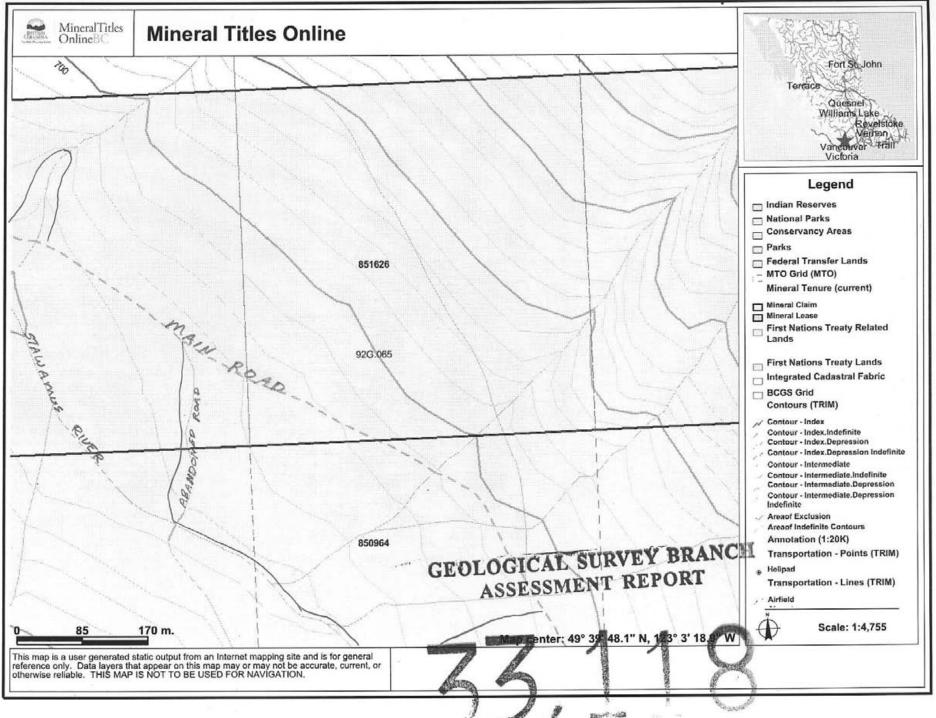
ROW 5 Col. A



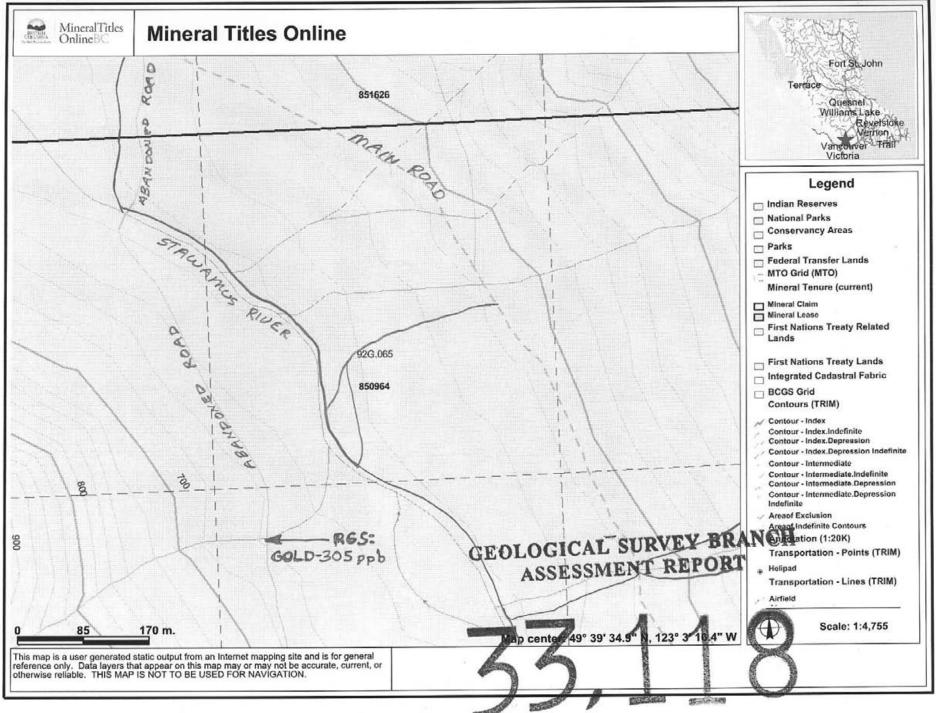
Row 6 Col.A



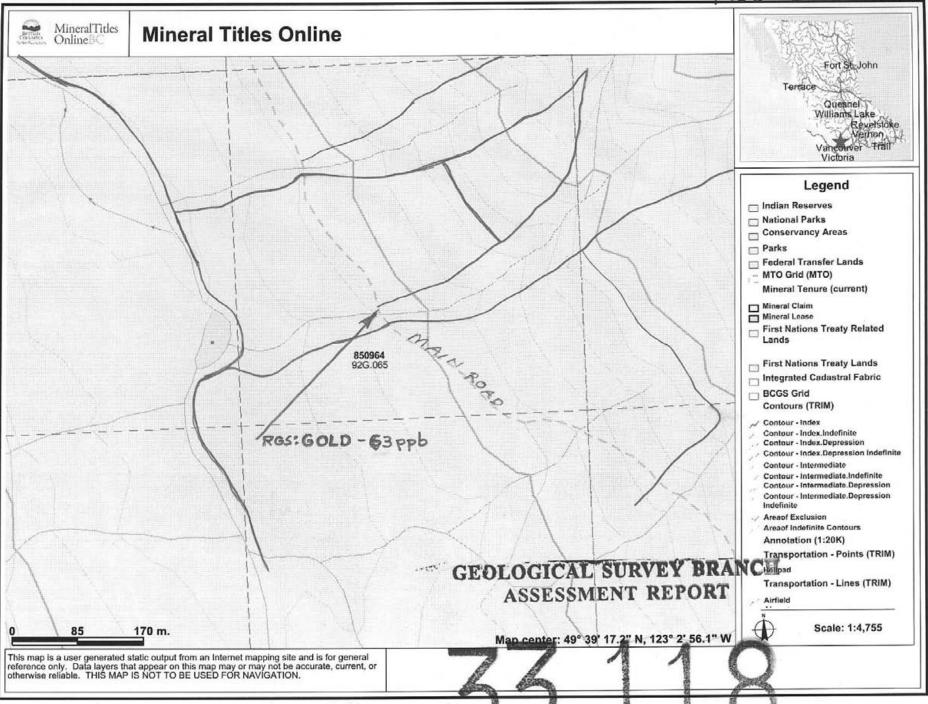
Row / Col.B



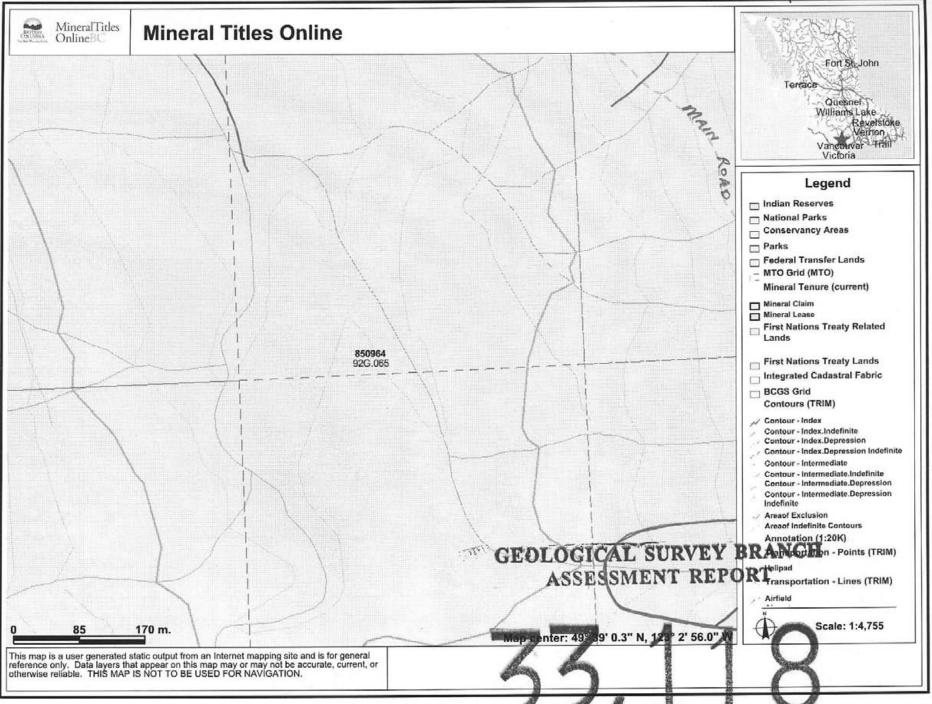
Row 2 Col. B



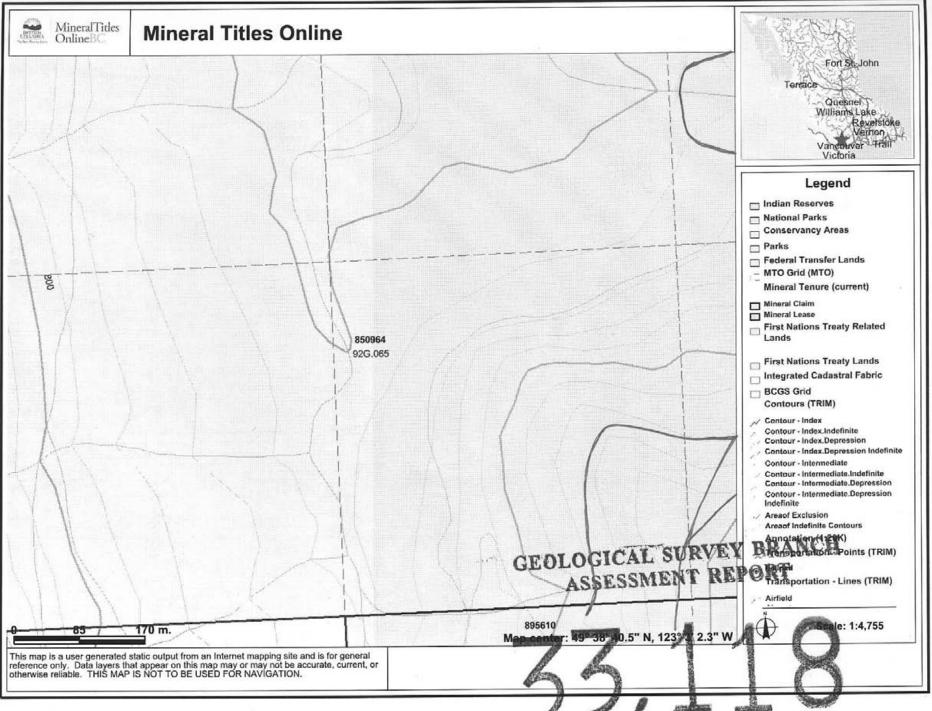
Row3 Col.B



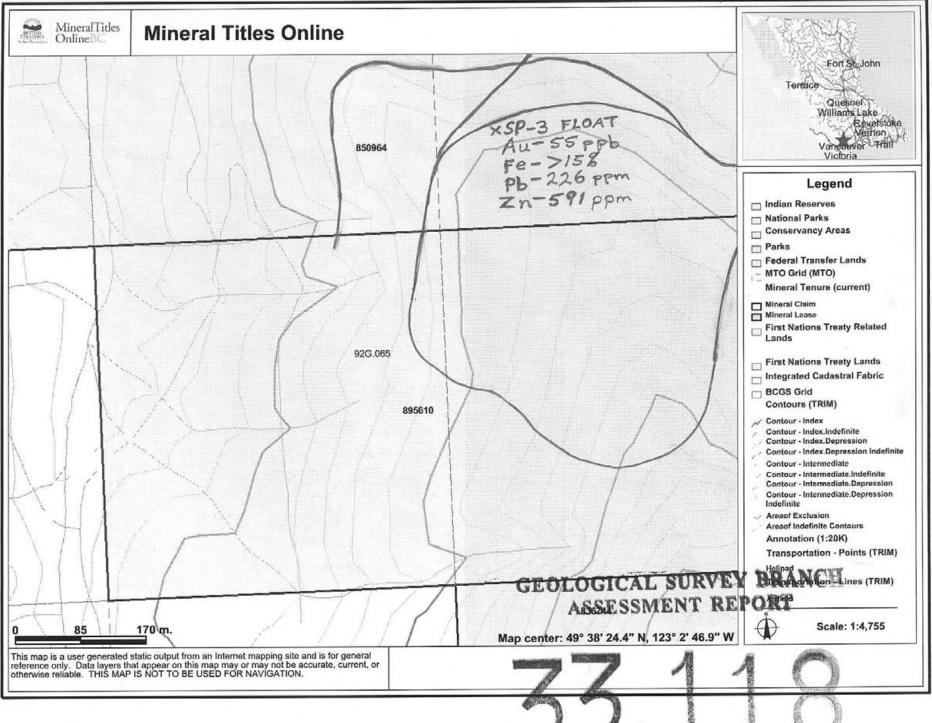
Row4 Col. B



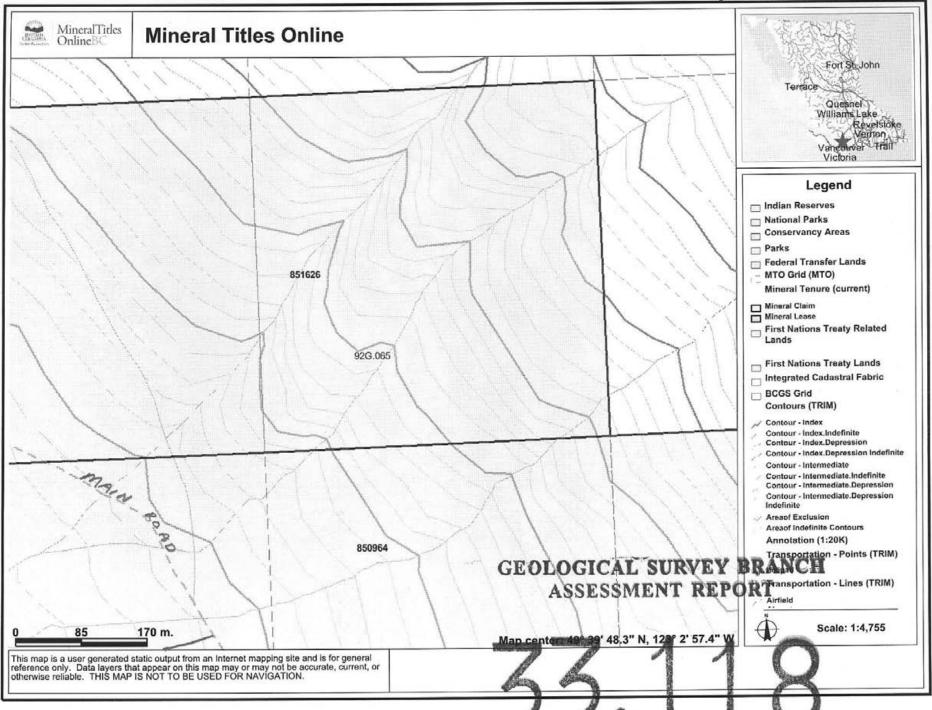
ROWS Col.B



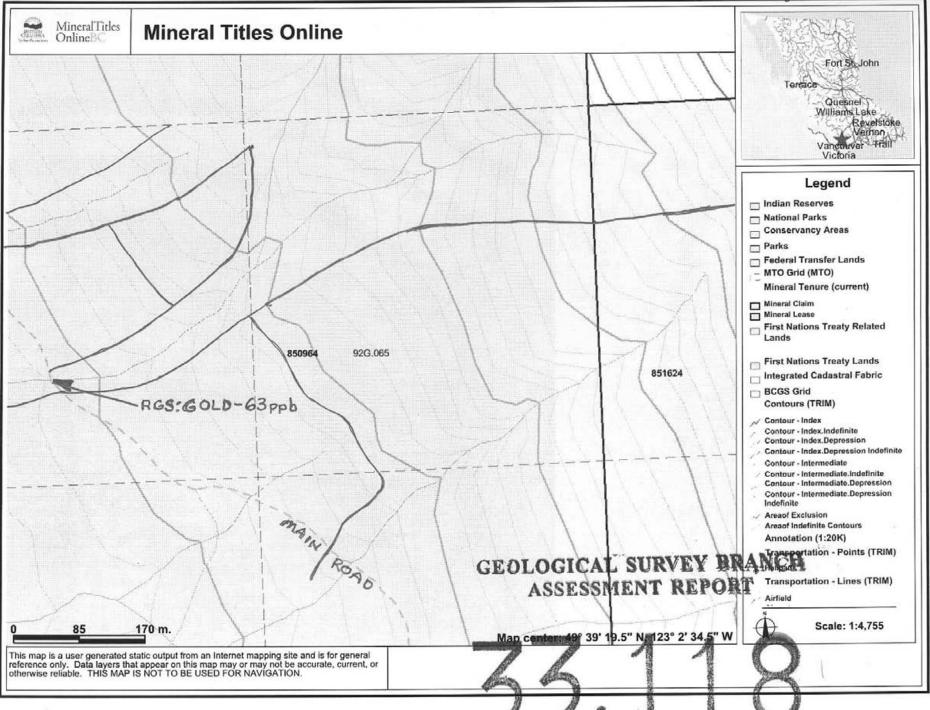
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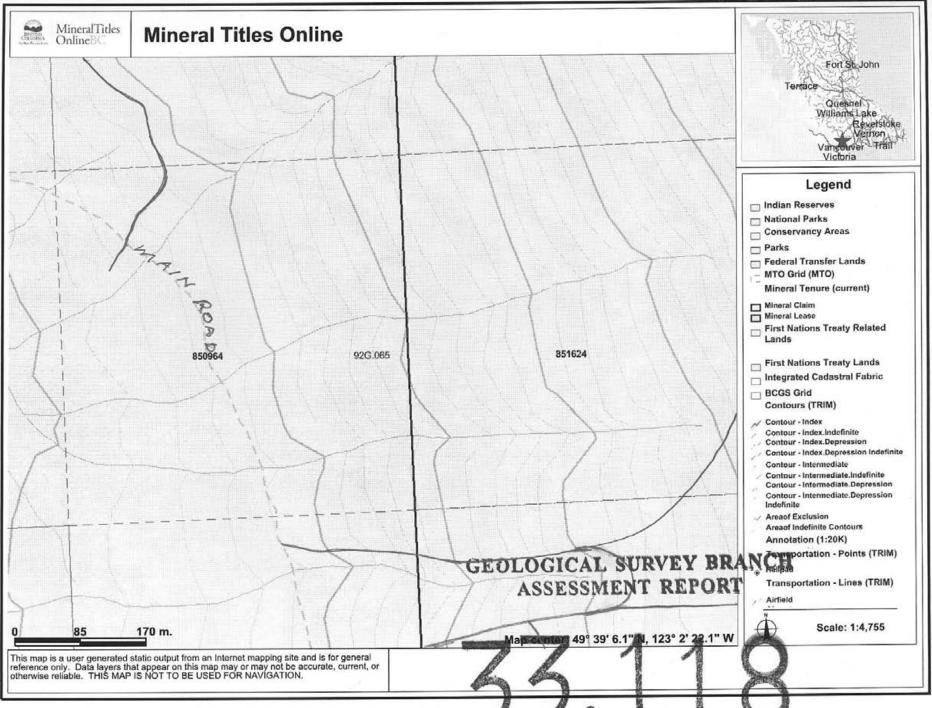
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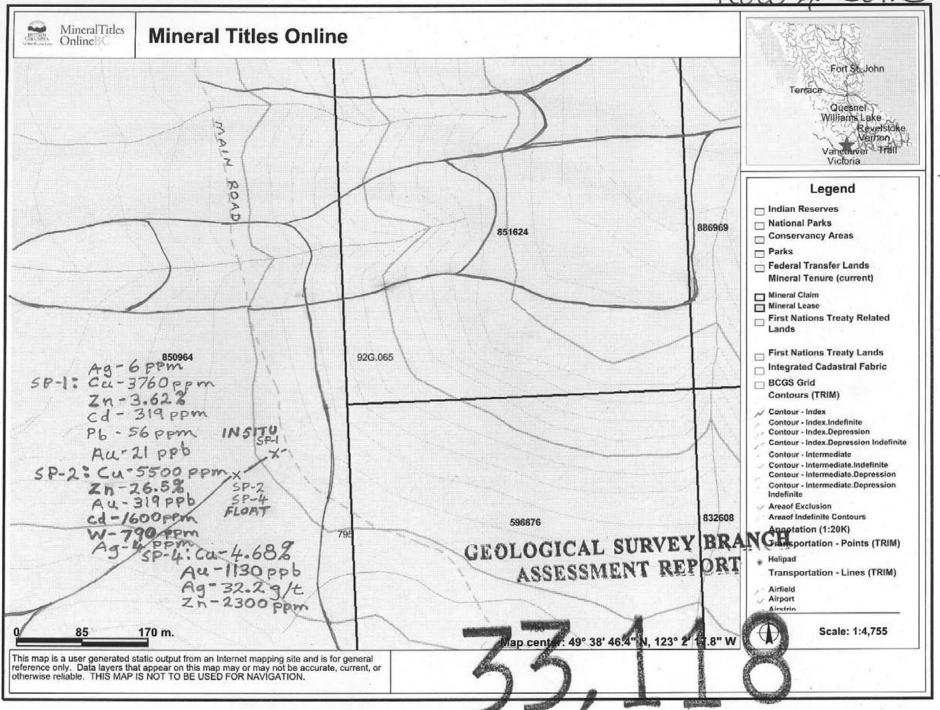
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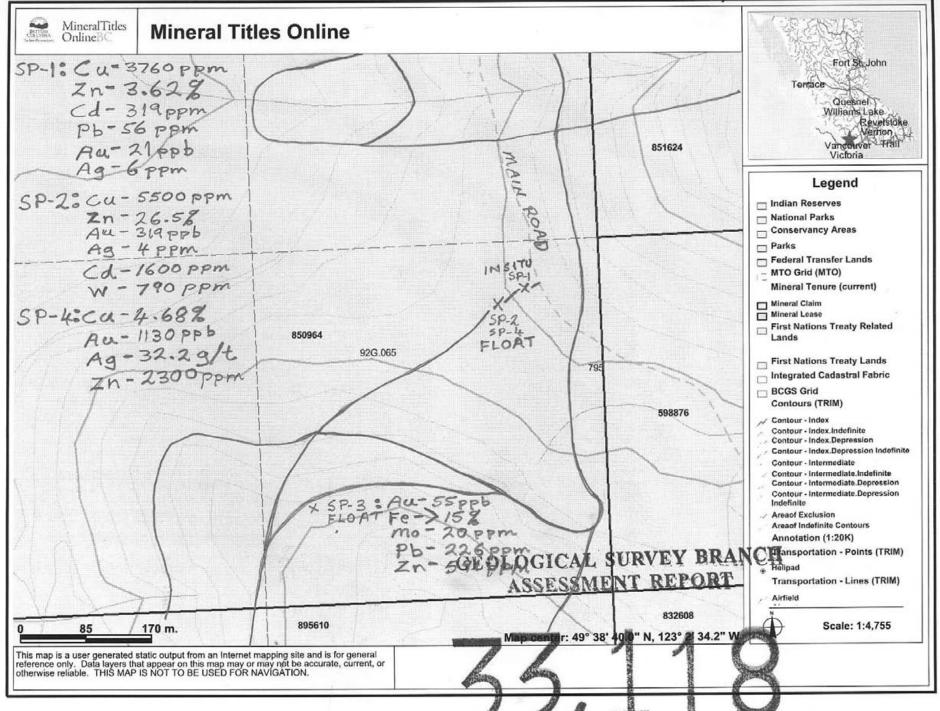
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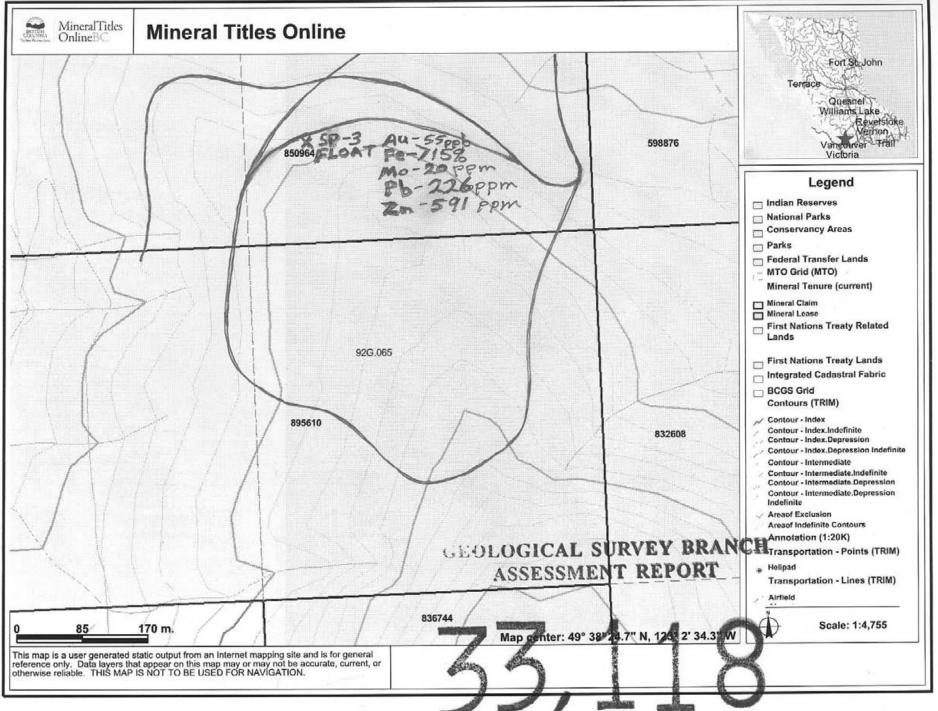
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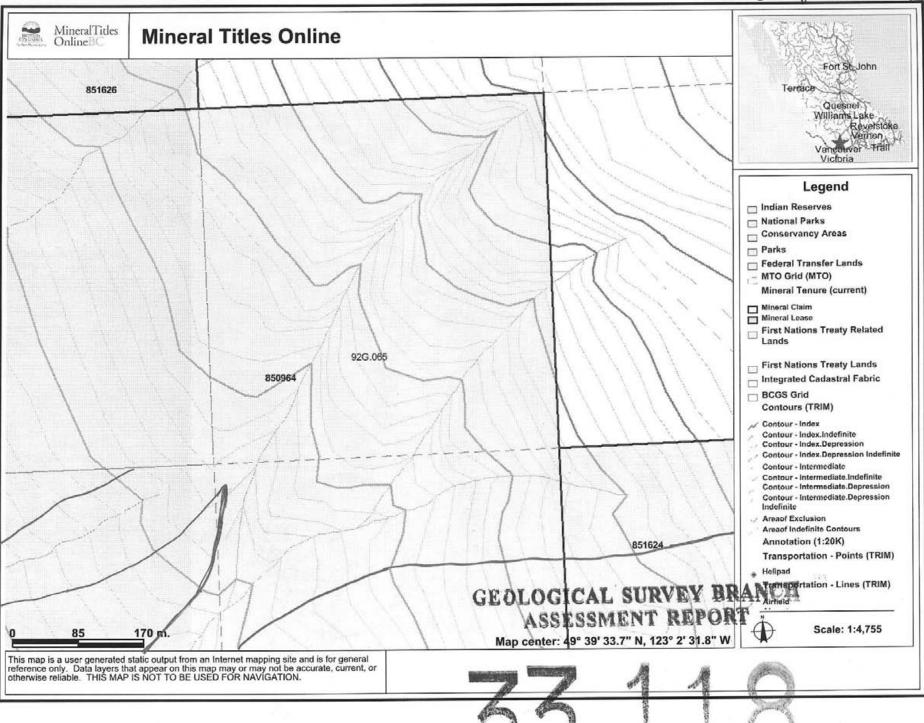
ROWS Col.C



Row 6 ColoC

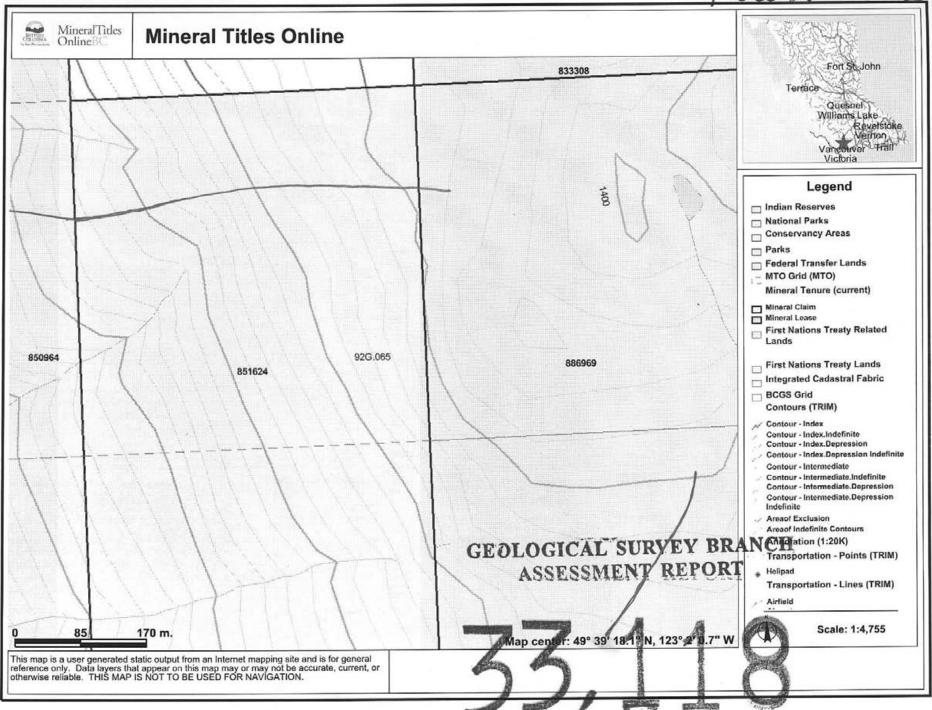


Bow | Col. D

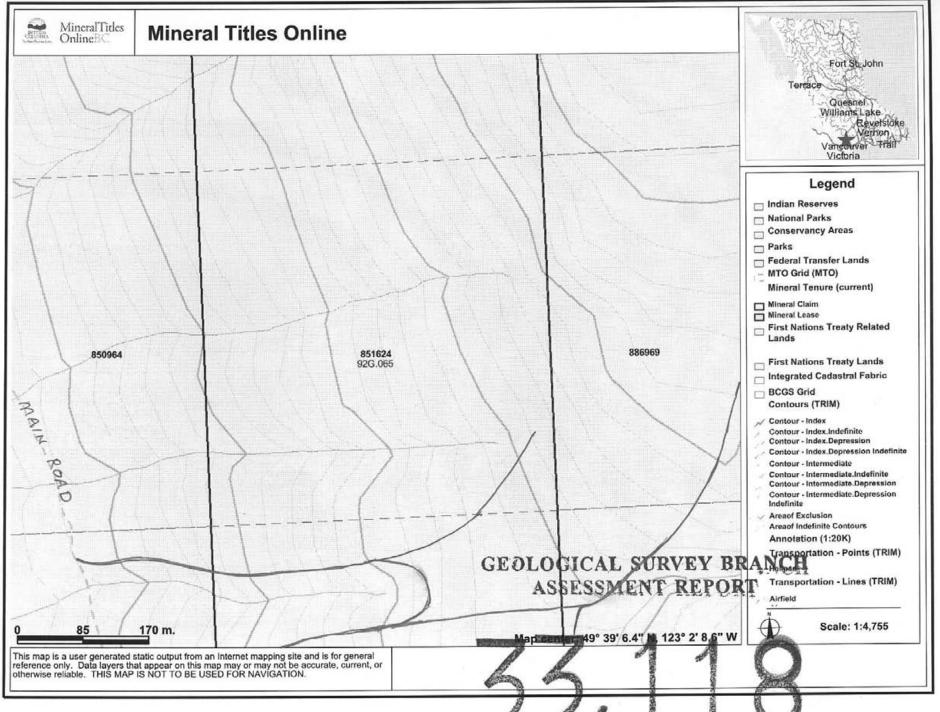


MILES EN

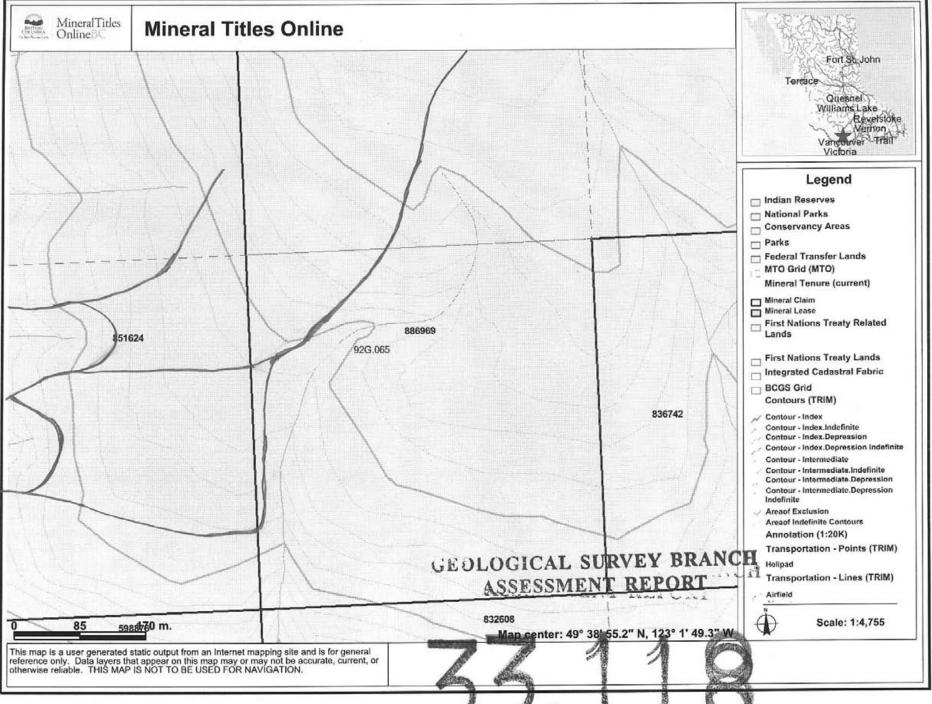
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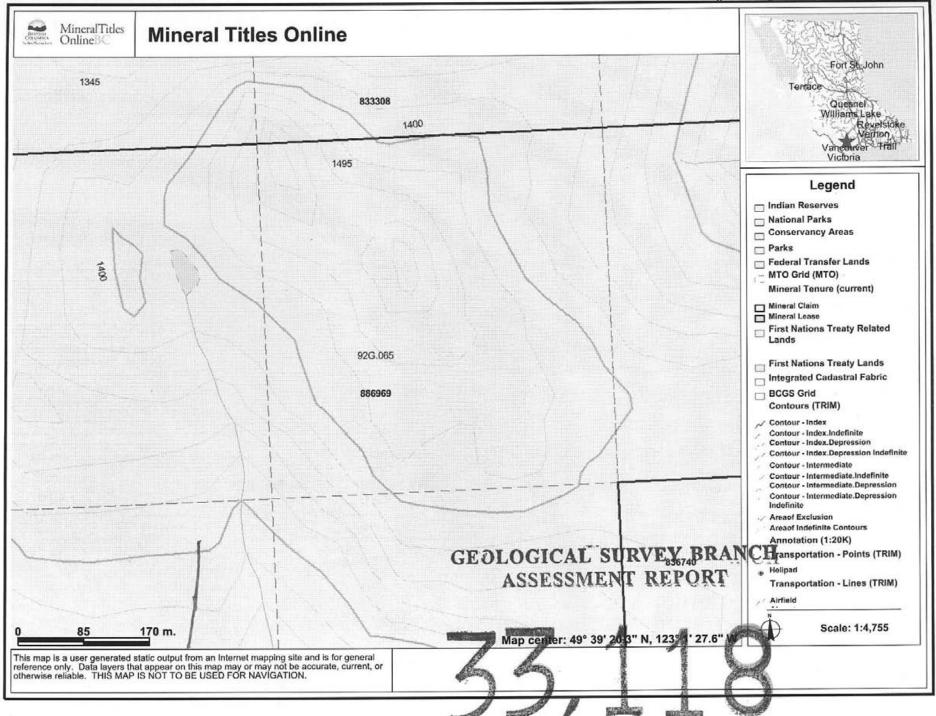
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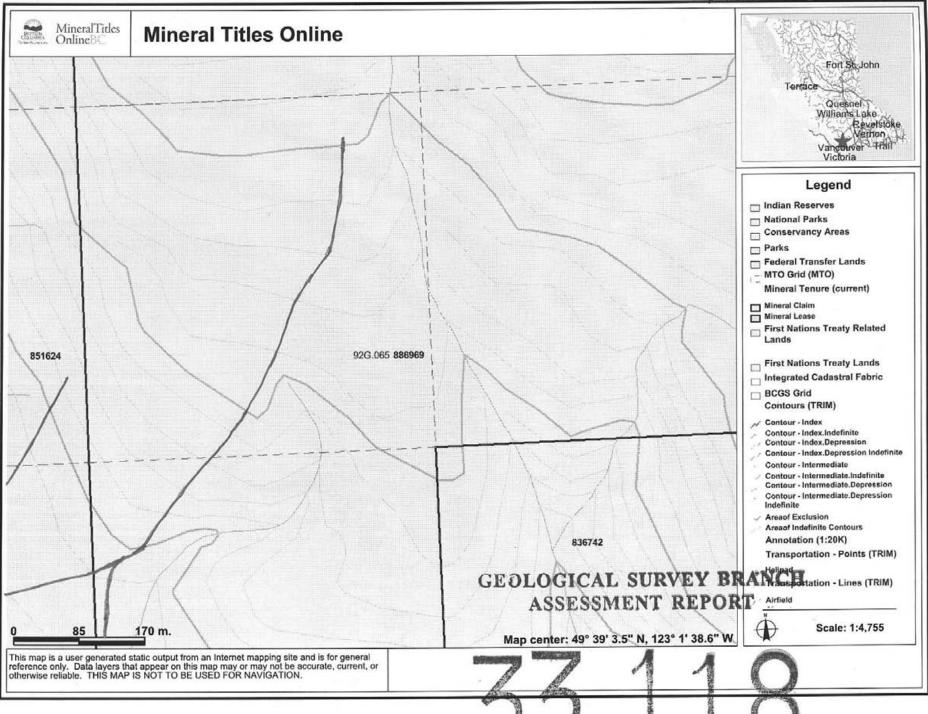
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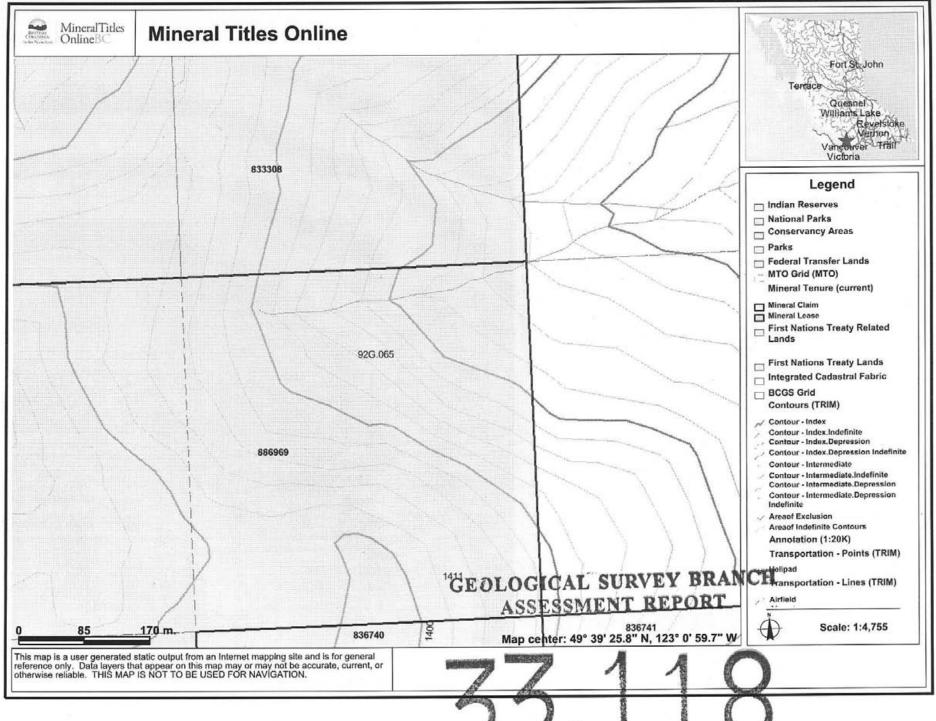
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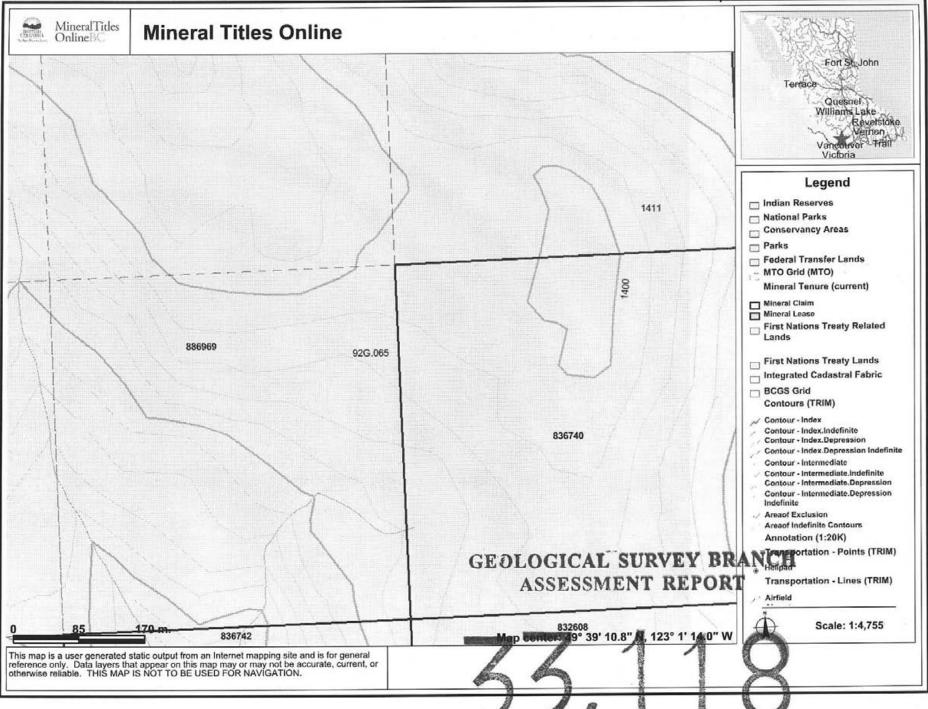
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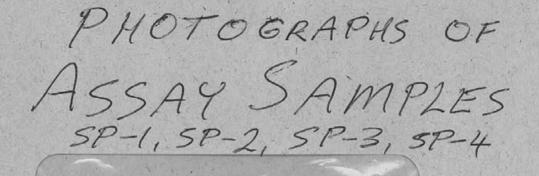
Rowl Col. F



Row 2 Col. F







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