



ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: 2012 GEOLOGICAL AND GEOCHEMICAL REPORT ON THE MORNING STAR

TOTAL COST: \$18,904.30

AUTHOR(S): MORT LARSEN M.SC; SCOTT CLOSE M.SC. P.GEO

SIGNATURE(S): SCOTT CLOSE

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): NOT APPLICABLE

STATEMENT OF WORK EVENT NUMBER(S)/DATE(S): SEPTEMBER 29, 2011; EVENT # 5035747

YEAR OF WORK: 2012

PROPERTY NAME: MORNING STAR

CLAIM NAME(S) (on which work was done):

| | | | | | | |
|--------|--------|--------|--------|--------|--------|--------|
| 703885 | 831416 | 835455 | 835465 | 846377 | 855350 | 939562 |
| 703889 | 831417 | 835461 | 846348 | 855173 | 856051 | 955909 |
| 831385 | 831422 | 835462 | 846352 | 855247 | 856135 | 992242 |
| 831398 | 831425 | 835463 | 846361 | 855251 | 856138 | |
| 831407 | 831562 | 835464 | 846373 | 855255 | 889450 | |

COMMODITIES SOUGHT: GOLD, COPPER, SILVER

MINERAL INVENTORY MINFILE NUMBER(S),IF KNOWN: NEARBY TO 104G 186

MINING DIVISION: LIARD

NTS / BCGS: 106G/3W

LATITUDE: _____ 57 ° _____ 05 _____ ' _____ "

LONGITUDE: _____ 131 _____ ° _____ 08 _____ ' _____ " (at centre of work)

UTM Zone: 9N **EASTING:** 371000 **NORTHING:** 6330000

OWNER(S): ROMIOS GOLD RESOURCES INC. (MCLYMONT MINES SUBSIDIARY)

MAILING ADDRESS: 25 ADELAIDE ST EAST, SUITE 1010, TORONTO, ON, 35A 1S6

OPERATOR(S) [who paid for the work]: ROMIOS GOLD RESOURCES INC.

MAILING ADDRESS: SAME

REPORT KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude. Do not use abbreviations or codes) MORNING STAR, ISKUT, PORPHYRY, EPITHERMAL, ARGENT, SILVER, VERETT, VOLCANOGENIC MASSIVE SULPHIDE, GALORE CREEK

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:

ARIS # 17469

ARIS # 18546

| TYPE OF WORK IN THIS REPORT | EXTENT OF WORK (in metric units) | ON WHICH CLAIMS | PROJECT COSTS APPORTIONED (incl. support) |
|---|-----------------------------------|---------------------------------------|---|
| GEOLOGICAL (scale, area) Ground, mapping | 1600 linear metres | 831398, 835455, 835461 | \$ 17,102.50 |
| GEOPHYSICAL (line-kilometres) Ground Magnetic Induced Polarization Radiometric Seismic Airborne | | | |
| GEOCHEMICAL (number of samples analysed for ... 41 element icp, REE, and fire assay for gold) Soil Silt Rock Other | 11 rock samples | 831398, 835455, 835461 | \$ 1,801.8 |
| DRILLING (total metres, number of holes, size, storage location) Core Non-core | | | |
| RELATED TECHNICAL Sampling / Assaying Petrographic Mineralographic Metallurgic | | | |
| PROSPECTING (scale/area) | | | |
| PREPATORY / PHYSICAL Line/grid (km) Topo/Photogrammetric (scale, area) Legal Surveys (scale, area) Road, local access (km)/trail Trench (number/metres) Underground development (metres) Other | | | |
| | | TOTAL COST | \$18,904.30 |

Romios Gold Resources Inc.

**2012 GEOLOGICAL AND GEOCHEMICAL
REPORT ON THE MORNING STAR**

Liard Mining Division
NTS 104B/10W
56° 43' North Latitude
130° 53' West Longitude

**BC Geological Survey
Assessment Report
33450**

Prepared For:

**ROMIOS GOLD RESOURCES INC.
25 Adelaide St. East, Suite #1010
Toronto, Ontario
M5C 3A1**

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Romios Gold Resources Inc.

November 30, 2012

SOW# 5394247, 5394249, 5394250

SUMMARY

The Morning Star Block consists of 33 non-contiguous map-selection claims totaling 5766.35 ha in Northwestern British Columbia, approximately 150 kilometres northwest of Stewart within the Liard Mining Division. The Morning Star claims are situated north of the Iskut River and south of the Dirk and Newmont Lake properties.

Access to the property is from a seasonal base from the Bob Quinn Airstrip on Highway 37, approximately 45 kilometres to the east. The claims are wholly owned by Romios Gold Resources Inc.

Historic work on the property is limited to coverage during regional exploration programs and both mapping and sampling traverses. Over the 2012 season, Romios completed exploration efforts over the Morning Star Block in the form of prospecting and rock sample collection. Sampling efforts were focused near the Cannonball and Argent Showings targeting sulphides within a 500 metre-long shear zone. Historical reports indicate that significant mineralization was discovered quartz veins hosted within shear zones; these quartz veins and the occurrence of small porphyry dykes in the area may represent an epithermal halo overlying porphyry-style mineralization.

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1.0 INTRODUCTION

The Morning Star block claims are held by Romios Gold Resources and are situated in Northwestern British Columbia approximately 100km south-southeast of Telegraph Creek within the Liard Mining District. Access to the property is from a seasonal base from the Bob Quinn Airstrip on Highway 37, approximately 45 kilometers to the east. The claims are wholly owned by Romios Gold Resources Inc. This report describes the work completed by Romios on the Morning Star Block claims during the 2012 summer exploration field season.

Over the 2012 season, Romios completed the following exploration efforts on the property:

- Geochemical rock sampling, totaling 11 grab samples over mineralization seen on the claims and prospecting

All work was completed out of McLymont camp, located 6 kilometers to the north of the Iskut River.

2.0 PROPERTY DESCRIPTION AND LOCATION

The Morning Star claims are located within the Coast Range Mountains approximately 80 kilometers northwest of Stewart and 150 kilometers southwest of Telegraph Creek in northwestern British Columbia (Figure 1). These claims lie within the Liard Mining Division, centered at 56° 43' north latitude and 130° 53' west longitude. The property is about 85 kilometres west of the Bob Quinn airstrip, which is located along the west side of Highway 37.

The Morning Star Block consists of 33 non-contiguous map-selection claims totaling 5766.35 ha in Northwestern British Columbia, wholly owned by Romios Gold Resources Inc.. Table 1 (below) contains a tabulated summary of the Morning Star property tenures.

Table 1. Claim status and tenure details

| <i>Tenure Number</i> | <i>Owner/Tenure</i> | <i>Type</i> | <i>Map Number</i> | <i>Issue Date</i> | <i>Good to Date</i> | <i>Status</i> | <i>Pay in lieu</i> | <i>Area (ha)</i> |
|----------------------|---------------------|-------------|-------------------|-------------------|---------------------|---------------|--------------------|------------------|
| 703885 | 146010/100% | Mineral | 104B | 2010/jan/21 | 2012/jun/06 | GOOD | No | 443.84 |
| 703889 | 146010/100% | Mineral | 104B | 2010/jan/21 | 2012/jun/06 | GOOD | No | 177.55 |
| 831385 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 88.74 |
| 831398 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 319.48 |
| 831407 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | Yes | 17.77 |
| 831416 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 443.52 |
| 831417 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 88.71 |
| 831422 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 124.12 |
| 831425 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 248.32 |
| 831562 | 146010/100% | Mineral | 104B | 2010/aug/21 | 2012/jun/06 | GOOD | No | 106.38 |
| 835455 | 146010/100% | Mineral | 104B | 2010/oct/08 | 2012/jun/06 | GOOD | Yes | 354.78 |
| 835461 | 146010/100% | Mineral | 104B | 2010/oct/08 | 2012/jun/06 | GOOD | Yes | 70.98 |
| 835462 | 146010/100% | Mineral | 104B | 2010/oct/08 | 2012/jun/06 | GOOD | Yes | 442.59 |
| 835463 | 146010/100% | Mineral | 104B | 2010/oct/08 | 2012/jun/06 | GOOD | Yes | 70.81 |
| 835464 | 146010/100% | Mineral | 104B | 2010/oct/08 | 2012/jun/06 | GOOD | Yes | 17.74 |
| 835465 | 146010/100% | Mineral | 104B | 2010/oct/08 | 2012/jun/06 | GOOD | No | 425.67 |
| 846348 | 146010/100% | Mineral | 104B | 2011/feb/13 | 2012/jun/06 | GOOD | No | 355.07 |

| | | | | | | | | |
|--------------|-------------|---------|------|-------------|-------------|------|-----|----------------|
| 846352 | 146010/100% | Mineral | 104B | 2011/feb/13 | 2012/jun/06 | GOOD | No | 443.58 |
| 846361 | 146010/100% | Mineral | 104B | 2011/feb/13 | 2012/jun/06 | GOOD | Yes | 35.53 |
| 846373 | 146010/100% | Mineral | 104B | 2011/feb/13 | 2012/jun/06 | GOOD | No | 17.76 |
| 846377 | 146010/100% | Mineral | 104B | 2011/feb/13 | 2012/jun/06 | GOOD | No | 17.75 |
| 855173 | 146010/100% | Mineral | 104B | 2011/may/18 | 2012/jun/06 | GOOD | No | 71.03 |
| 855247 | 146010/100% | Mineral | 104B | 2011/may/19 | 2012/jun/06 | GOOD | No | 443.90 |
| 855251 | 146010/100% | Mineral | 104B | 2011/may/19 | 2012/jun/06 | GOOD | No | 71.01 |
| 855255 | 146010/100% | Mineral | 104B | 2011/may/19 | 2012/jun/06 | GOOD | No | 35.52 |
| 855350 | 146010/100% | Mineral | 104B | 2011/may/21 | 2012/jun/06 | GOOD | Yes | 88.77 |
| 856051 | 146010/100% | Mineral | 104B | 2011/jun/01 | 2012/jun/06 | GOOD | No | 106.56 |
| 856135 | 146010/100% | Mineral | 104B | 2011/jun/02 | 2012/jun/06 | GOOD | No | 88.80 |
| 856138 | 146010/100% | Mineral | 104B | 2011/jun/02 | 2012/jun/06 | GOOD | No | 159.88 |
| 889450 | 146010/100% | Mineral | 104B | 2011/aug/13 | 2012/aug/13 | GOOD | No | 177.37 |
| 939562 | 146010/100% | Mineral | 104B | 2012/jan/02 | 2013/jan/02 | GOOD | No | 71.02 |
| 955909 | 146010/100% | Mineral | 104B | 2012/mar/08 | 2013/mar/08 | GOOD | No | 124.05 |
| 992242 | 146010/100% | Mineral | 104B | 2012/jun/01 | 2013/jun/01 | GOOD | No | 17.75 |
| Total | | | | | | | | 5766.35 |

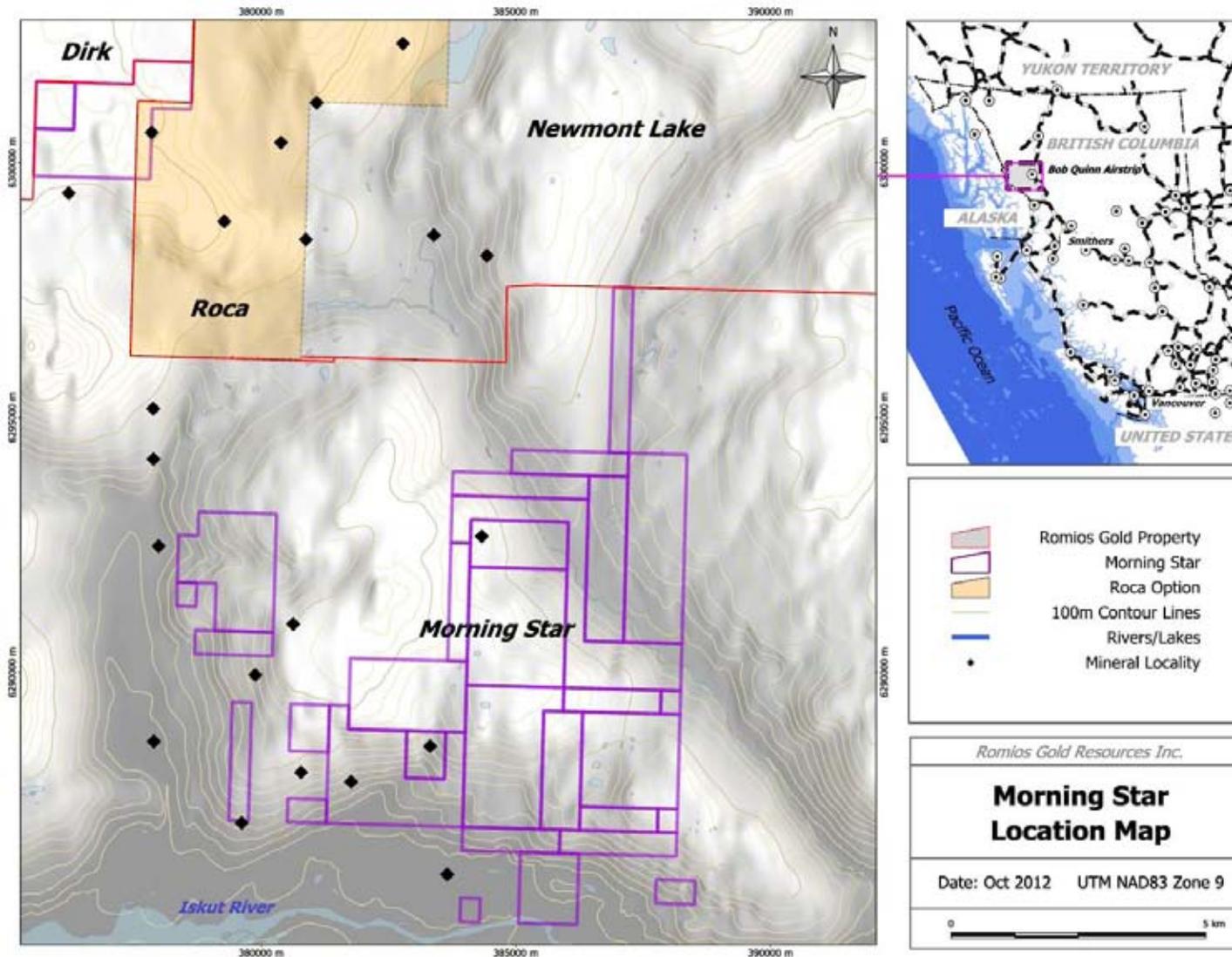


Figure 1: Location of the Morning Star, British Columbia, Canada

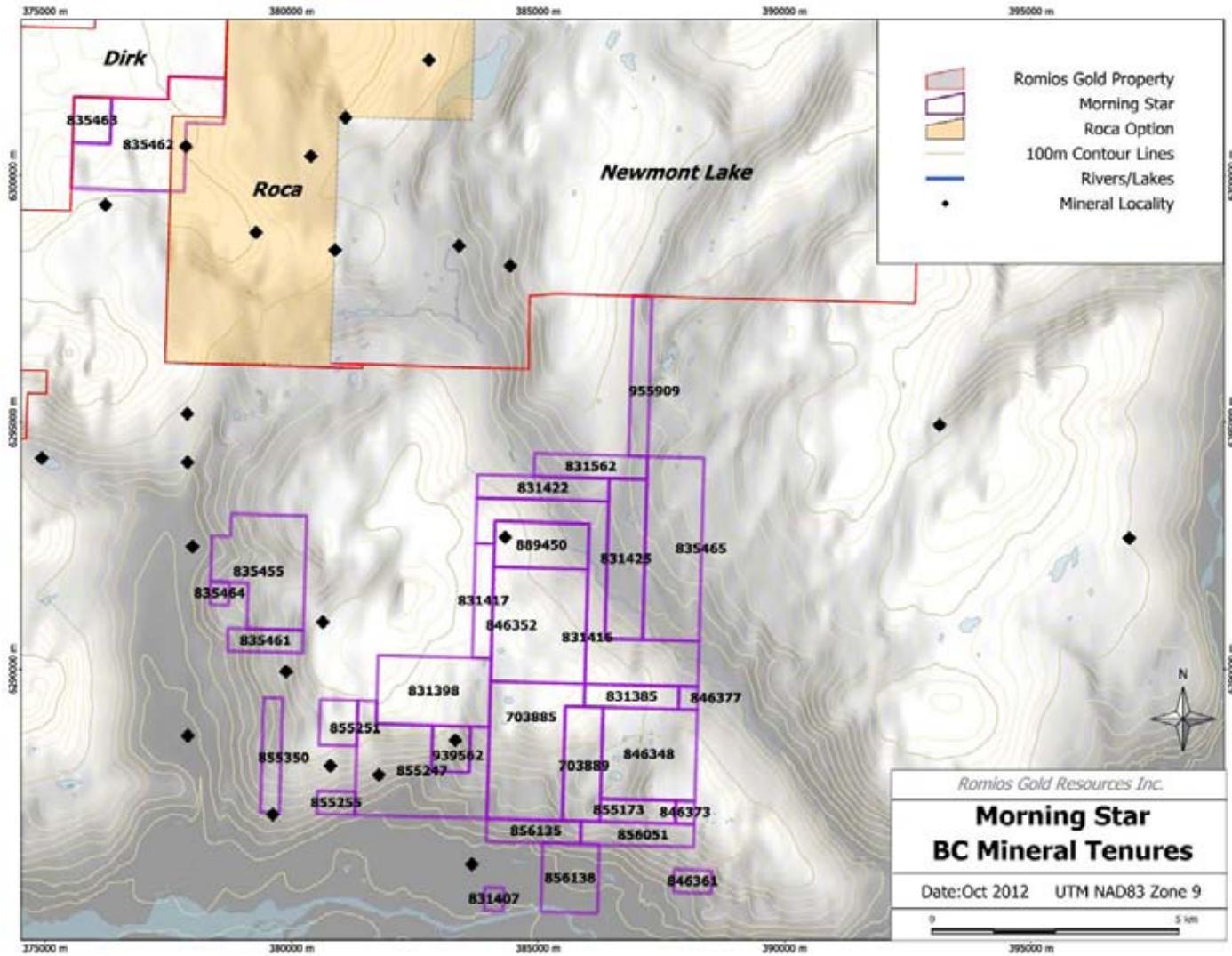


Figure 2: Tenure Map of the Morning Star

3.0 ACCESSIBILITY, PHYSIOGRAPHY AND CLIMATE

Access to the Morning Star properties and to the McLymont camp - is via helicopter from the Bob Quinn airstrip. Bob Quinn is an approximately 5 hours drive north of Terrace and about 6 hours north of Smithers, BC. The Morning Star claims are located north of the Iskut River. The western Iskut River region lies within the coastal wet belt. Rainfall and snowfall tend to range from heavy to extreme at times. Winter snowpack at higher elevations is commonly several meters deep.

The properties lie within the westernmost portion of the Intermountain Tectonic Belt, close to its boundary with the Coast Crystalline Tectonic Belt. Topography is rugged and typical of mountainous and glaciated terrain. Alpine heathers cover slopes above treeline, with alder and patches of scrubby spruce growing in subalpine areas. Mature forests of hemlock and spruce with underbrush of devil's club and huckleberry grow on lower slopes below treeline. Permanent snow and glacier persist on the flanks of the peaks in the northeast of the claims.

The Morning Star claims can be worked from early June through until October, with best outcrop exposure occurring in mid to late August. Rock sampling and prospecting was conducted in mid-August.

4.0 HISTORICAL WORK

Although the Stikine River served as the access route to the placer deposits of the Cassiar area which were discovered in 1873, there is no record of any prospecting activity in the lower Iskut River until 1907. The Iskut Mining Company was incorporated in 1910, and in 1911 it undertook a program of trenching and drifting.

In 1972, Newmont Mining Corp, focused on a skarn-type-mineralization zone west of Newmont Lake and Dirk claim groups. Work consisted of airborne and ground magnetic surveys, geologic mapping, and diamond drilling. One and one-half metres grading 0.220 ounces gold per ton and 15.2 metres of 1.5% copper was intersected on the Ken showing.

In 1980, Dupont Canada Exploration Ltd. Staked the Warrior claims south of Newmont Lake on the basis of a regional stream sediment survey. In 1983, Skyline Explorations Ltd. And Placer Development Ltd. Optioned the Warrior claims from Dupont. Efforts were directed at sampling and extending several narrow quartz-pyrite-chalcopyrite veins with the values ranging from 0.1 to 3.0 oz/ton gold. The Warrior claims were allowed to lapse in 1986, at which time, Gulf International Mineral Ltd. Acquired the McLymont claims.

In 1987, Western Canadian Mining Corp. drilled tested four main gold-copper quartz veins targets at the Bluff, No 7, Swamp and Gold Bug zones. Bluff zone contained 70 metres along strike and 6 metres downdip with values of 0.243 oz/ton gold across 2.45 metres and at No. 7 veins returned 1.12 metres of 0.651 oz/ton gold.

During 1988 Pezgold Resources Corp./ International Prism Exploration drill tested the old Newmont Ken Zone magnetite/chalcopyrite/gold skarn zone north of Gulf International Minerals Northwest Zone. High grade silver-lead-zinc was also found on the eastern side of the property.

In 1989, Pezgold Resources Corps completed exploration work on Ver 1,2; Ret 2,3,4,5,6,7; and Joy 3 mineral claims, the Argent mineral showing is located within the boundaries of the Joy 3 mineral claim. The work entailed regional and detailed geologic mapping; prospecting, soil and rock chip sampling, a ground electromagnetic survey and two diamond drill holes near the Argent showing. A selective grab sample from a quartz vein near the Cannonball showing assayed 4.556 oz/tonne gold. Grab samples from the Argent showing from a vuggy quartz veins carried 369.64 oz/tonne silver, 0.123 oz/tonne gold and more than 2% copper. The two drill holes, totaling 273 metres, were to test the down dip mineralized quartz vein at the Argent Showing. The highest gold value from the drill holes is 120 ppb over 1.5m.

5.0 GEOLOGICAL SETTING

5.1 REGIONAL GEOLOGY

The regional setting of the Romios claim group is provided by Bulletin 104 (Logan et al., 2000), which describes mostly Stikine Terrain rocks (Stikinia) at the boundary between the Intermontane Belt and the Coast Belt. Stikinia is the largest and westernmost allochthonous terrain of the Intermontane Superterrane. It has a unique pre-Jurassic geological history, paleontological and paleomagnetic signatures.

Stikinia near the Romios claims consists of well-stratified middle Paleozoic to Mesozoic sedimentary rocks, volcanic and comagmatic plutonic rocks probably formed in an island arc setting. Lithologically the Stikine Terrane is divided into the Paleozoic Stikine assemblage, the Late Triassic Stuhini Group and the Early Jurassic Hazelton Group. These time and lithostratigraphic units are overlain by Middle Jurassic to early Tertiary successor-basin sediments (Bowser Lake and Sustut Groups), late Cretaceous to Tertiary continental volcanic rocks (Sloko Group) and Late Tertiary to Recent bimodal shield volcanism (Edziza and Spectrum ranges) (Gabrielse and Yorath, 1991).

The predominately calcalkaline Jurassic to Paleogene aged Coast Plutonic Complex intrudes the western boundary of the Stikine Terrane. Cooling ages and uplift history are complex varying from mid-Cretaceous and older on the west side of the belt and mainly Late Cretaceous and Tertiary on the east side. The Romios claim group is on the east of the complex where voluminous postorogenic Tertiary bodies (Eocene Sloko Group continental volcanic rocks) obscure the western margin of Stikinia. These rocks are known from centres north and northwest of the Romios claim group (Logan et al 2000).

Late Triassic to Early Jurassic intrusive rocks of the Copper Mountain Plutonic Suite (Woodsworth et al., 1991) characteristically comprises small alkaline bodies, varying from monzodiorite to monzonite to syenite. The intrusions are lithologically complex with multiple intrusive phases. They are metallogenically important, being related to both copper and gold mineralization in both Stikinia and Quesnellia.

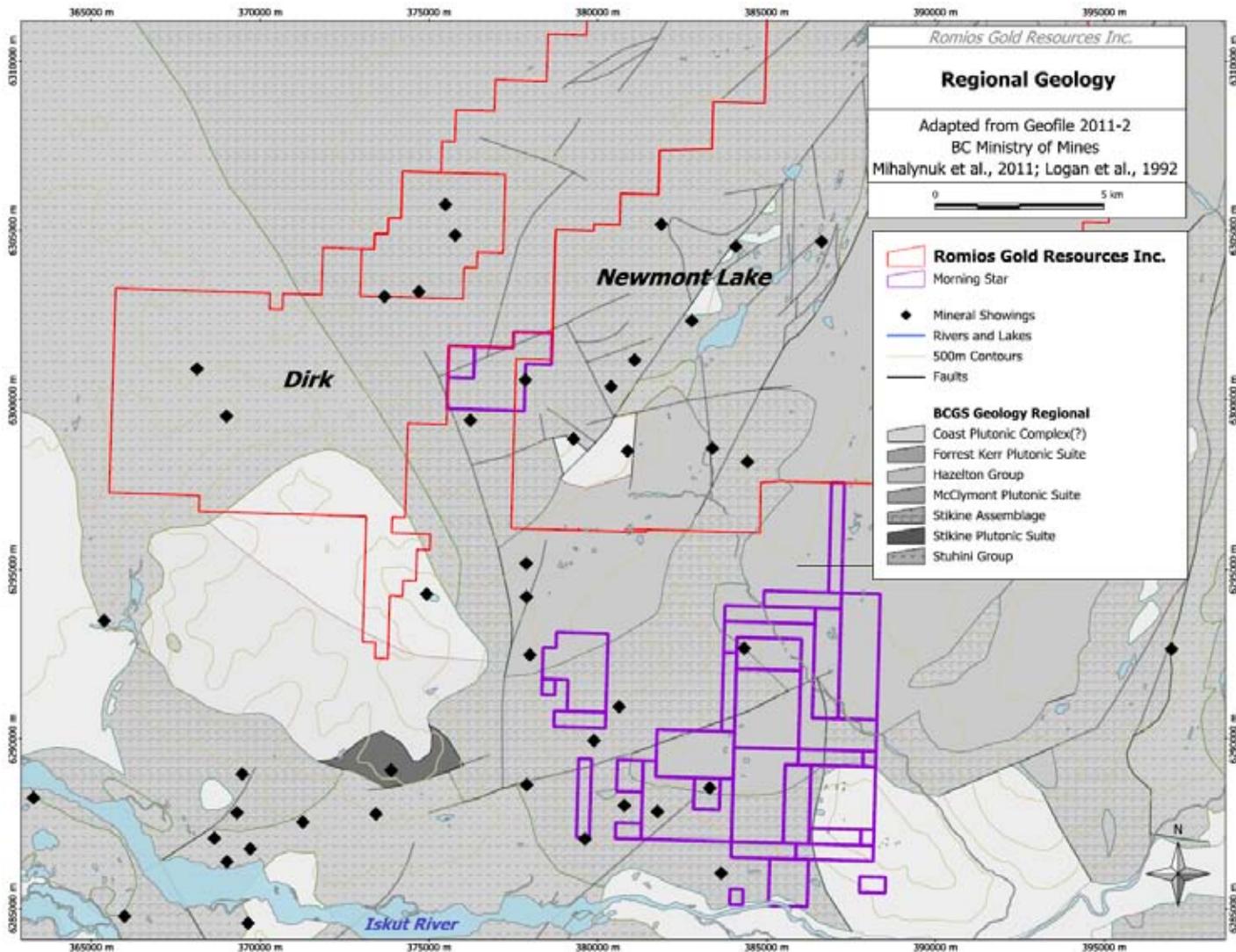


Figure 3. Regional geology of the Moring Star, adapted from the BCGS.

5.2 PROPERTY GEOLOGY

The Morning Star property is underlain by Upper Paleozoic volcanic and sedimentary strata of the Devonian to Permian Stikine Assemblage. Metamorphosed, strongly foliated rocks of phyllite, argillaceous quartzite, quartz-sericite schist, chlorite schist, greenstone, minor chert, schistose tuff and limestone make up the assemblage of weak to moderately metamorphosed rocks. Much of the rocks of the Iskut area can be correlated to that of the Cache Creek Terrace.

The Stikine rocks are intruded by the McClymont Plutonic Suite of early Jurassic quartz monzonite, granodiorite, gabbro and granite. These are predominantly exposed at higher elevations in the area of semi-permanent glacial snow fields. The lower elevations are mainly underlain by a series of Triassic volcanic rocks and sediment belonging to the Hazelton Group.

The main lithologies on the claims are volcanic flows, volcanislastics, and marine sediments of Paleozoic and Mesozoic ages that were later intruded during the Mesozoic and Tertiary. There are three different rock types at the Argent and Cannonball Showings, which include granodioritic intrusives, felsic volcanics, and mafic dykes. Mafic dykes are present in the tuffs as well as the granodiorite. They typically trend east-west, and dip steeply to the south. Along the northern portion of the claims, the intrusions have caused moderate deformation of the felsic volcanics.

The structural regime of the Morning Star claims is dominated by a series of east to northeast trending lineaments, along which occurs pervasive silicification and sulphide mineralization. These lineaments possibly represent faults and often demonstrate displacement. The displacement mechanisms have yet been ascertained. Gold, copper, and silver mineralization on the claims is associated with quartz veins within the silicified fractures, faults and shear zones.

6.0 2012 EXPLORATION PROGRAM

Over the course of the 2012 field season exploration work was undertaken on Morning Star in the form of geochemical rock sampling along a trend indicated by historical work.

6.1 2012 GEOCHEMICAL ROCK SAMPLING

In total, eleven rock grab samples were taken for geochemical assay (Figure 4, Table 2) from a silicified silt and mudstone within a shear zone and mineralized quartz vein. Rock sampling was focused in an area of prospective mineralization near the Cannonball and Argent mineral showings.

Sample preparation was completed by ALS-Chemex in Terrace, B.C., and elemental analyses were done at ALS-Chemex in North Vancouver, B.C. The samples were shipped to ALS-Chemex in Terrace for preparation (fine crushing 70% <2mm and pulverizing 85% <75mm) and then to Vancouver for analysis. Analytical procedure used was (multi element) 48 Element 4 acid ICP-MS; ICP-ME for REEs; and fire assay (30 g) AA-Finish for gold. Certificates of analysis are presented in Appendix II.

A tabulated summary of rock sampling is shown below. All samples returned gold and silver values below detection limits, and low copper values. Rock descriptions for the 2012 sampling are attached in Appendix II and ALS-Chemex Laboratory Certificates for the samples are located Appendix III.

Table 2. Results of the 2012 geochemical rock sampling.

| Sample | Company | Date | Easting | Northing | Type | Cu (ppm) | Au (g/t) | Ag (g/t) |
|---------|---------|------|---------|----------|------|----------|----------|----------|
| H231515 | Romios | 2012 | 380280 | 6290494 | Grab | 1.9 | <0.005 | <0.5 |
| H231516 | Romios | 2012 | 377286 | 6300033 | Grab | 11.8 | <0.005 | <0.5 |
| E597479 | Romios | 2012 | 383463 | 6289734 | Grab | 14.8 | <0.005 | <0.5 |
| E597480 | Romios | 2012 | 383469 | 6289706 | Grab | 2 | <0.005 | <0.5 |
| E597481 | Romios | 2012 | 383449 | 6289653 | Grab | 4.2 | <0.005 | <0.5 |
| E597482 | Romios | 2012 | 383445 | 6289615 | Grab | 3.5 | <0.005 | <0.5 |
| E597483 | Romios | 2012 | 383479 | 6289577 | Grab | 7.9 | 0.006 | <0.5 |
| E597484 | Romios | 2012 | 383489 | 6289556 | Grab | 9.5 | <0.005 | <0.5 |
| E597485 | Romios | 2012 | 383497 | 6289531 | Grab | 1.8 | <0.005 | <0.5 |
| E597486 | Romios | 2012 | 383518 | 6289492 | Grab | 25.7 | <0.005 | <0.5 |
| E597487 | Romios | 2012 | 383533 | 6289380 | Grab | 1.2 | <0.005 | <0.5 |

7.0 CONCLUSIONS AND RECOMMENDATIONS

Rock sampling and prospecting were completed over the 2012 season. The following conclusions were found:

- The sampled area returned gold, copper and silver assays below detection limits from the silicified host rock to the historically reported quartz veins. The northwest corner of the property does not appear to host significant mineralization within the intensely altered host rock.
- Detailed mapping and prospecting are required to gain a better understanding of property mineralization, and should be carried out with the goal of locating drill targets. Mapping will be focused on both small and large-scale structural controls to better understand structural controls on mineralization. Drill targets will be focused around the source for the mineralized quartz veins near the Cannonball and Argent Showings.
- Numerous other zones of mineralization exist on the Morning Star claims, many of which indicate district-scale east-west control for fluid pathways; faults, fractures and shear zones. These mineralized zones could represent a continuous area of focused mineralization and alteration and remain under-explored.

8.0 EXPENDITURES

Over the 2012 season, a total cost of \$18,904.30 was spent on the Morning Star claims. Below is a breakdown of the costs associated with the 2012 exploration program.

Table 3: 2012 Expenditures on the Morning Star

| EXPENDITURES | | | | | | COST |
|--|--------------------|-----------------------------|------------------------|--------------------|--------------|--------------------|
| ASSAYING | | | | | | \$1,801.80 |
| ALS Chemex | | | | | | |
| 11 samples sent for 61 element ICP-MS, Fire Assay Gold, Rare Earth Element | | | | | | |
| Including heli and truck transport to Telkwa from property, shipping, and logging = \$7.4/lb | | | | | | |
| HELICOPTER | | | | | | \$9,102.50 |
| Lakelse Air | | | | | | |
| Helicopter Time | \$1500/hr | 2 trips @ 3.3 hour per trip | | | | \$6,600.00 |
| Aviation Fuel | | 770 litres @ 3.25/litre | | | | \$2,502.50 |
| CAMP COSTS | | | | | | \$1,800.00 |
| GCMC Espaw Camp | 180/person per day | | 10 Man days inc. Pilot | | | \$1,800.00 |
| PERSONNEL | | | | | | \$6,200.00 |
| July 10 – July 15, 2012 | | | | | | |
| Name | Position | Day Rate | Field Days | Office Days | Total | |
| Scott Close | Geologist | \$625 | 3 | 1 – Report Writing | 1 | \$2,500.00 |
| Mort Larsen | Geologist | \$425 | 3 | 1 – Report Writing | 1 | \$1,700.50 |
| Nathan Canz | Geologist | \$400 | 3 | 1 – Report Writing | 1 | \$1,600.00 |
| Sarah Hasek | Claims Admin | \$400 | | 1– Claims Admin | 1 | \$400.00 |
| TOTAL 2012 EXPENDITURES | | | | | | \$18,904.30 |

9.0 BIBLIOGRAPHY

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Ross, P., and Bédard, J.H. (2009): Magmatic affinity of modern and ancient subalkaline volcanic rocks determined from trace-element discriminant diagrams: Canadian Journal of Earth Sciences, v. 46, p. 823-839.

APPENDIX I: GEOLOGIST'S CERTIFICATE

Scott Close, M.Sc., P.Geol
91832 US Hwy 87
Lewistown, MT U.S.A.
59457
scott@ethosgeo.com

I, Scott Close, do hereby certify:

THAT I am a geoscientist contracted by Romios Gold Resources Inc. with an office at 25 Adelaide Street East, Suite 1010, Toronto, Ontario, Canada,

THAT I am a graduate of Montana State University (2004) with a Bachelor of Science degree in Earth Science, and a graduate of Simon Fraser University in Burnaby, British Columbia (2006) with a Master of Science degree in Earth Science,

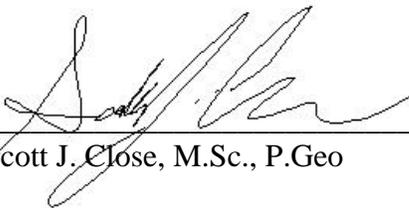
THAT I am designated a Professional Geologist registered with the Association of Professional Engineers and Geoscientists of British Columbia, Canada,

And I have practiced my profession continuously since 2000.

THAT I presently am a consulting geologist and have been so since May 2006.

THAT this report is based on publicly available information, maps, and on original interpretation.

Dated this 27th day of November, 2012.



Scott J. Close, M.Sc., P.Geol

APPENDIX II

Rock Sample Descriptions

| Sample ID | UTM East | UTM North | Property | Sample Type | Sampler | Colour | Remarks |
|-----------|----------|-----------|----------|-------------|----------------|-------------------------|--|
| H231515 | 380280 | 6290494 | MS | Grab | S.Close/N.Danz | White | Bull quartz vein |
| H231516 | 377286 | 6300033 | MS | Grab | S.Close/N.Danz | Black and brown | Silicified black chert |
| E597479 | 383463 | 6289734 | MS | Grab | S.Close/N.Danz | Brown and light purple | Silicified siltstone/mudstone in shear zone |
| E597480 | 383469 | 6289706 | MS | Grab | S.Close/N.Danz | Brown and light purple | Silicified siltstone/mudstone in shear zone with foliation |
| E597481 | 383449 | 6289653 | MS | Grab | S.Close/N.Danz | Brown and light purple | Silicified siltstone/mudstone in shear zone with foliation |
| E597482 | 383445 | 6289615 | MS | Grab | S.Close/N.Danz | Brown and light purple | Silicified siltstone/mudstone in shear zone with foliation |
| E597483 | 383479 | 6289577 | MS | Grab | S.Close/N.Danz | Brown and dark green | Silicified siltstone/mudstone in shear zone with foliation |
| E597484 | 383489 | 6289556 | MS | Grab | S.Close/N.Danz | Brown and dark green | Silicified siltstone in shear zone |
| E597485 | 383497 | 6289531 | MS | Grab | S.Close/N.Danz | Dark green and purple | Silicified siltstone/mudstone in shear zone |
| E597486 | 383518 | 6289492 | MS | Grab | S.Close/N.Danz | Brown and light purple | Silicified siltstone/mudstone in shear zone |
| E597487 | 383533 | 6289380 | MS | Grab | S.Close/N.Danz | Yellow and light purple | Silicified siltstone/mudstone in shear zone |

APPENDIX III
Certificates of Assay



Certificate of Analysis

Work Order: TK120099

To: **TOM DRIVAS**
ROMIOS GOLD RESOURCES
25 ADELAIDE STREET EAST, SUITE 1010
Toronto
ON M5C 3A1

Date: Jul 26, 2012

P.O. No. : Project: Newmont Lake/2S-0099
Project No. : NEWMONT
No. Of Samples : 16
Date Submitted : Jul 17, 2012
Report Comprises : Pages 1 to 7
(Inclusive of Cover Sheet)

Distribution of unused material:

Active files - upstairs:

Certified By :



Satpaul Gill
QAQC Chemist

SGS Minerals Services Geochemistry Vancouver conforms to the requirements of ISO/IEC 17025 for specific tests as listed on their scope of accreditation which can be found at <http://www.scc.ca/en/search/palcan/sgs>

Report Footer: L.N.R. = Listed not received I.S. = Insufficient Sample
n.a. = Not applicable -- = No result
*INF = Composition of this sample makes detection impossible by this method
M after a result denotes ppb to ppm conversion, % denotes ppm to % conversion
Methods marked with an asterisk (e.g. *NAA08V) were subcontracted
Methods marked with the @ symbol (e.g. @AAS21E) denote accredited tests

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| Element Method Det.Lim. Units | WtKg WGH79 0.001 kg | Au FAI313 1 ppb | Pt FAI313 10 ppb | Pd FAI313 1 ppb | Al ICM40B 0.01 % | Ba ICM40B 1 ppm | Ca ICM40B 0.01 % | Cr ICM40B 1 ppm | Cu ICM40B 0.5 ppm | Fe ICM40B 0.01 % |
|--|------------------------------|--------------------------|---------------------------|--------------------------|---------------------------|--------------------------|---------------------------|--------------------------|----------------------------|---------------------------|
| 231510 | 0.460 | 3 | <10 | <1 | 5.89 | 1470 | 0.46 | 5 | 604 | 1.11 |
| 231511 | 0.955 | <1 | <10 | <1 | 6.13 | 1990 | 0.98 | 3 | 2.9 | 0.84 |
| 597470 | 0.760 | 3 | <10 | 2 | 2.25 | 267 | 0.95 | 26 | 43.1 | 2.93 |
| 597471 | 0.385 | 2 | <10 | 1 | 2.72 | 266 | 1.45 | 21 | 14.6 | 2.47 |
| 597475 | 1.535 | 1 | <10 | <1 | 6.14 | 1630 | 1.34 | 5 | 1.2 | 1.00 |
| 597476 | 1.095 | <1 | <10 | <1 | 6.27 | 1400 | 1.26 | 3 | 2.1 | 0.80 |
| 597479 | 0.950 | 3 | <10 | <1 | 6.39 | 389 | 0.28 | 10 | 14.8 | 2.84 |
| 597480 | 0.640 | 1 | <10 | <1 | 7.37 | 351 | 0.05 | 8 | 2.0 | 3.36 |
| 597481 | 0.540 | 2 | <10 | 1 | 10.1 | 597 | 0.90 | 8 | 4.2 | 3.19 |
| 597482 | 0.860 | 2 | <10 | <1 | 8.41 | 434 | 1.96 | 6 | 3.5 | 3.86 |
| 597483 | 0.520 | 6 | <10 | <1 | 4.69 | 305 | 0.92 | 8 | 7.9 | 2.60 |
| 597484 | 0.450 | 3 | <10 | <1 | 6.18 | 233 | 0.60 | 8 | 9.5 | 2.89 |
| 597485 | 0.905 | <1 | <10 | <1 | 6.83 | 500 | 1.23 | 6 | 1.8 | 4.17 |
| 597486 | 0.915 | 2 | <10 | <1 | 4.64 | 268 | 0.29 | 10 | 25.7 | 2.25 |
| 597487 | 0.680 | 3 | <10 | <1 | 7.40 | 333 | 0.28 | 12 | 1.2 | 3.35 |
| 597488 | 0.470 | 3 | <10 | <1 | 5.55 | 221 | 0.31 | 9 | 3.8 | 1.86 |

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| Element Method Det.Lim. Units | K ICM40B 0.01 % | Li ICM40B 1 ppm | Mg ICM40B 0.01 % | Mn ICM40B 2 ppm | Na ICM40B 0.01 % | Ni ICM40B 0.5 ppm | P ICM40B 50 ppm | S ICM40B 0.01 % | Sr ICM40B 0.5 ppm | Ti ICM40B 0.01 % |
|-------------------------------|-----------------|-----------------|------------------|-----------------|------------------|-------------------|-----------------|-----------------|-------------------|------------------|
| 231510 | 2.60 | 3 | 0.41 | 218 | 0.95 | <0.5 | <50 | 0.02 | 141 | 0.05 |
| 231511 | 3.06 | 3 | 0.48 | 211 | 1.00 | 0.7 | 60 | <0.01 | 298 | 0.05 |
| 597470 | 0.83 | 12 | 0.09 | 313 | 0.15 | 19.4 | 3680 | 1.42 | 31.2 | 0.12 |
| 597471 | 0.66 | 4 | 0.10 | 212 | 0.77 | 6.0 | 160 | 1.84 | 24.3 | 0.11 |
| 597475 | 1.92 | 5 | 0.65 | 244 | 1.16 | 0.6 | 60 | <0.01 | 268 | 0.05 |
| 597476 | 2.38 | 5 | 0.49 | 214 | 1.07 | 0.8 | 60 | <0.01 | 234 | 0.05 |
| 597479 | 2.02 | 2 | 0.36 | 44 | 2.42 | 1.2 | 490 | 2.41 | 84.6 | 0.09 |
| 597480 | 3.35 | 1 | 0.14 | 20 | 0.15 | 1.6 | 420 | 3.76 | 12.9 | 0.19 |
| 597481 | 2.90 | 3 | 0.78 | 64 | 2.75 | 3.1 | 830 | 2.97 | 87.6 | 0.16 |
| 597482 | 1.59 | 5 | 0.95 | 484 | 3.16 | 2.7 | 1350 | 3.68 | 154 | 0.18 |
| 597483 | 0.96 | 3 | 0.37 | 231 | 3.14 | 0.6 | 460 | 1.26 | 81.3 | 0.17 |
| 597484 | 0.61 | 2 | 0.34 | 136 | 4.07 | <0.5 | 430 | 2.30 | 84.0 | 0.09 |
| 597485 | 1.05 | 6 | 0.91 | 698 | 3.70 | <0.5 | 960 | 0.08 | 185 | 0.39 |
| 597486 | 1.68 | 2 | 0.23 | 89 | 2.73 | 1.3 | 70 | 1.35 | 127 | 0.05 |
| 597487 | 2.73 | 7 | 0.28 | 70 | 1.18 | 2.0 | 540 | 3.46 | 70.2 | 0.12 |
| 597488 | 2.30 | 2 | 0.21 | 67 | 2.80 | 0.6 | 660 | 1.34 | 41.5 | 0.12 |

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| Element Method Det.Lim. Units | V ICM40B 2 ppm | Zn ICM40B 1 ppm | Zr ICM40B 0.5 ppm | Ag ICM40B 0.02 ppm | As ICM40B 1 ppm | Be ICM40B 0.1 ppm | Bi ICM40B 0.04 ppm | Cd ICM40B 0.02 ppm | Ce ICM40B 0.05 ppm | Co ICM40B 0.1 ppm |
|--|-------------------------|--------------------------|----------------------------|-----------------------------|--------------------------|----------------------------|-----------------------------|-----------------------------|-----------------------------|----------------------------|
| 231510 | <2 | 445 | 45.8 | 0.58 | 48 | 1.1 | 0.73 | 3.78 | 35.3 | 1.0 |
| 231511 | <2 | 24 | 45.3 | 0.03 | <1 | 1.1 | 0.07 | 0.05 | 36.1 | 0.7 |
| 597470 | 53 | 18 | 29.5 | 0.40 | 29 | 0.4 | <0.04 | 0.08 | 10.7 | 12.6 |
| 597471 | 51 | 3 | 26.6 | 0.37 | 14 | 0.3 | 0.05 | <0.02 | 7.29 | 3.8 |
| 597475 | <2 | 18 | 45.7 | 0.03 | <1 | 1.1 | 0.07 | 0.03 | 37.4 | 0.9 |
| 597476 | 2 | 19 | 46.3 | 0.04 | 2 | 1.1 | 0.08 | 0.05 | 38.8 | 0.8 |
| 597479 | 40 | 10 | 10.4 | 0.09 | 1 | 0.6 | 0.10 | 0.18 | 14.6 | 1.3 |
| 597480 | 23 | <1 | 18.3 | 0.03 | <1 | 0.4 | 0.12 | <0.02 | 9.00 | 4.2 |
| 597481 | 122 | 2 | 8.4 | 0.05 | <1 | 0.8 | 0.28 | <0.02 | 12.6 | 6.8 |
| 597482 | 74 | 10 | 5.3 | 0.02 | <1 | 0.8 | 0.11 | <0.02 | 34.9 | 8.5 |
| 597483 | 7 | 13 | 5.3 | 0.04 | <1 | 0.5 | 0.05 | <0.02 | 19.8 | 1.8 |
| 597484 | 12 | 9 | 6.0 | 0.04 | <1 | 0.5 | 0.09 | <0.02 | 32.5 | 1.9 |
| 597485 | <2 | 17 | 6.5 | 0.11 | <1 | 0.6 | <0.04 | <0.02 | 19.6 | 1.2 |
| 597486 | 7 | 16 | 18.5 | 0.06 | <1 | 0.3 | 0.13 | 0.03 | 5.08 | 0.9 |
| 597487 | 8 | <1 | 6.2 | 0.03 | <1 | 0.8 | 0.07 | <0.02 | 21.4 | 3.0 |
| 597488 | 9 | 2 | 4.6 | 0.09 | <1 | 0.5 | <0.04 | <0.02 | 6.86 | 2.0 |

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| Element Method Det.Lim. Units | Cs ICM40B 5 ppm | Ga ICM40B 0.1 ppm | Hf ICM40B 0.02 ppm | In ICM40B 0.02 ppm | La ICM40B 0.1 ppm | Lu ICM40B 0.01 ppm | Mo ICM40B 0.05 ppm | Nb ICM40B 0.1 ppm | Pb ICM40B 0.5 ppm | Rb ICM40B 0.2 ppm |
|--|--------------------------|----------------------------|-----------------------------|-----------------------------|----------------------------|-----------------------------|-----------------------------|----------------------------|----------------------------|----------------------------|
| 231510 | <5 | 12.1 | 2.04 | 1.81 | 17.4 | 0.48 | 5.93 | 3.3 | 17.8 | 50.3 |
| 231511 | <5 | 12.4 | 2.07 | <0.02 | 17.8 | 0.37 | 0.58 | 3.6 | 7.5 | 51.0 |
| 597470 | <5 | 5.3 | 0.76 | <0.02 | 6.6 | 0.18 | 15.9 | 1.9 | 8.8 | 14.8 |
| 597471 | <5 | 5.2 | 0.72 | 0.02 | 3.4 | 0.11 | 2.23 | 1.1 | 8.9 | 13.0 |
| 597475 | <5 | 12.4 | 2.07 | <0.02 | 18.5 | 0.49 | 0.93 | 3.6 | 7.2 | 33.1 |
| 597476 | <5 | 12.6 | 2.05 | <0.02 | 19.8 | 0.45 | 1.57 | 3.5 | 8.0 | 45.6 |
| 597479 | <5 | 16.4 | 0.32 | <0.02 | 4.5 | 0.14 | 314 | 0.9 | 10.3 | 44.7 |
| 597480 | <5 | 8.1 | 0.71 | <0.02 | 3.7 | 0.12 | 1.94 | 1.5 | 4.3 | 54.8 |
| 597481 | <5 | 20.5 | 0.33 | <0.02 | 9.6 | 0.13 | 6.52 | 1.0 | 14.3 | 49.0 |
| 597482 | <5 | 21.1 | 0.14 | 0.03 | 14.8 | 0.26 | 1.78 | 0.8 | 7.4 | 31.9 |
| 597483 | <5 | 15.9 | 0.17 | 0.04 | 9.1 | 0.24 | 2.20 | 1.2 | 3.0 | 10.1 |
| 597484 | <5 | 19.0 | 0.16 | <0.02 | 12.5 | 0.24 | 2.94 | 0.6 | 3.2 | 7.4 |
| 597485 | <5 | 18.5 | 0.16 | <0.02 | 7.9 | 0.27 | 2.25 | 2.5 | 4.0 | 19.4 |
| 597486 | <5 | 8.9 | 0.42 | <0.02 | 2.2 | 0.10 | 53.0 | 1.1 | 3.1 | 19.5 |
| 597487 | <5 | 17.1 | 0.13 | <0.02 | 8.7 | 0.18 | 25.0 | 0.4 | 2.8 | 55.8 |
| 597488 | <5 | 18.6 | 0.14 | <0.02 | 2.3 | 0.12 | 18.4 | 1.2 | 3.0 | 30.5 |

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| Element Method Det.Lim. Units | Sb ICM40B 0.05 ppm | Sc ICM40B 0.1 ppm | Se ICM40B 2 ppm | Sn ICM40B 0.3 ppm | Ta ICM40B 0.05 ppm | Tb ICM40B 0.05 ppm | Te ICM40B 0.05 ppm | Th ICM40B 0.2 ppm | Tl ICM40B 0.02 ppm | U ICM40B 0.05 ppm |
|-------------------------------------|-----------------------------|----------------------------|--------------------------|----------------------------|-----------------------------|-----------------------------|-----------------------------|----------------------------|-----------------------------|----------------------------|
| 231510 | 26.7 | 3.9 | <2 | 1.2 | 0.31 | 0.55 | <0.05 | 5.6 | 0.27 | 3.00 |
| 231511 | 0.50 | 3.8 | <2 | 1.2 | 0.36 | 0.57 | <0.05 | 6.0 | 0.26 | 1.89 |
| 597470 | 7.55 | 4.7 | <2 | 0.5 | 0.09 | 0.62 | <0.05 | 0.8 | 0.22 | 1.51 |
| 597471 | 1.41 | 8.4 | <2 | 0.8 | 0.06 | 0.18 | <0.05 | 0.8 | 0.08 | 0.51 |
| 597475 | 0.47 | 3.7 | <2 | 1.2 | 0.32 | 0.66 | <0.05 | 6.0 | 0.16 | 2.38 |
| 597476 | 0.49 | 3.7 | <2 | 1.2 | 0.30 | 0.62 | <0.05 | 6.1 | 0.21 | 2.34 |
| 597479 | 0.23 | 18.1 | 4 | 1.2 | 0.06 | 0.31 | <0.05 | 1.6 | 0.19 | 0.46 |
| 597480 | 0.15 | 9.0 | 5 | 1.3 | 0.15 | 0.23 | <0.05 | 0.9 | 0.18 | 0.48 |
| 597481 | 0.13 | 18.2 | 10 | 1.3 | 0.12 | 0.27 | 0.24 | 0.8 | 0.19 | 0.25 |
| 597482 | 0.12 | 25.7 | 4 | 1.7 | 0.08 | 0.71 | 0.52 | 0.8 | 0.16 | 0.25 |
| 597483 | 0.11 | 13.7 | 2 | 0.7 | 0.06 | 0.53 | 0.15 | 0.7 | 0.09 | 0.23 |
| 597484 | 0.07 | 22.5 | 4 | 0.5 | <0.05 | 0.54 | 0.09 | 2.0 | 0.05 | 0.47 |
| 597485 | 0.07 | 21.8 | <2 | 1.0 | 0.14 | 0.65 | <0.05 | 1.2 | 0.13 | 0.45 |
| 597486 | <0.05 | 5.8 | <2 | 0.4 | 0.05 | 0.15 | 0.22 | 1.0 | 0.11 | 0.35 |
| 597487 | 0.07 | 19.4 | 3 | 0.8 | <0.05 | 0.50 | 0.15 | 1.2 | 0.22 | 0.23 |
| 597488 | 0.14 | 15.7 | 3 | 0.6 | <0.05 | 0.23 | 0.11 | 0.5 | 0.19 | 0.19 |

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| Element | W | Y | Yb |
|----------|--------|--------|--------|
| Method | ICM40B | ICM40B | ICM40B |
| Det.Lim. | 0.1 | 0.1 | 0.1 |
| Units | ppm | ppm | ppm |
| 231510 | 0.5 | 22.0 | 3.0 |
| 231511 | 0.5 | 23.0 | 2.4 |
| 597470 | 0.6 | 18.0 | 1.2 |
| 597471 | 0.1 | 7.1 | 0.8 |
| 597475 | 0.5 | 27.2 | 3.1 |
| 597476 | 1.7 | 24.4 | 2.9 |
| 597479 | 0.8 | 9.1 | 1.0 |
| 597480 | 0.4 | 8.3 | 0.9 |
| 597481 | 0.6 | 7.6 | 0.9 |
| 597482 | 0.2 | 20.0 | 1.9 |
| 597483 | 0.4 | 17.6 | 1.8 |
| 597484 | 0.1 | 15.5 | 1.7 |
| 597485 | 0.3 | 19.8 | 2.0 |
| 597486 | 0.3 | 5.2 | 0.7 |
| 597487 | 0.3 | 13.8 | 1.3 |
| 597488 | 0.5 | 5.3 | 0.8 |

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