BRITISH COLUMBIA

Ministry of Energy & Mines
Energy & Minerals Division
Geological Survey Branch

ASSESSMENT REPORT
TITLE PAGE AND SUMMARY

TITLE OF REPORT [type of survey(s)] Geochemical + Geophysical. | $ TOTAL COST 7500

AUTHOR(S) J.T. Shearer, M.Sc, P.Geo SIGNATURE(S) Shearer

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S) _____ YEAR OF WORK 2012

STATEMENT OF WORK - CASH PAYMENT EVENT NUMBER(S)/DATE(S) EVENT # 5395081

PROPERTY NAME Kipala.

CLAIM NAME(S) (on which work was done) 850014
Klipa 942750.
Kipa 849537

COMMODITIES SOUGHT Au/Ag

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN _____

MINING DIVISION NANAIMO NTS 92L/6E (92L.045)

LATITUDE 50 ° 26 ' 44 " LONGITUDE 127 ° 02 ' 06 " (at centre of work)

OWNER(S)

1) J.T. SHEARER 2) _____

MAILING ADDRESS

Units - 2330 Tyner St.,
PORT COQUITLAM, B.C. V3C 2Z1

OPERATOR(S) [who paid for the work]

1) SAME As Above 2) _____

MAILING ADDRESS

SAME As Above.

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS Assess Rpt 11292, 2016 + 1543.

(OVER)

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for ...)			
Soil			
Silt			
Rock			
Other			
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area)			
PREPARATORY/PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			
Trench (metres)			
Underground dev. (metres)			
Other			
		TOTAL COST	$7500

GEOPHYSICAL and GEOCHEMICAL ASSESSMENT REPORT

on the

KILPALA PROJECT

WEST NIMPKISH LAKE
N.T.S. 92L/06E (92L.045)
Lat. 50°26'44"N; Long. 127°02'06"
NANAIMO MINING DIVISION
Event #5395081

Owned by

HOMEGOLD RESOURCES LTD.
#5-2330 Tyner St
Port Coquitlam, BC
V3C 2Z1

Prepared by

J.T.SHEARER, M.Sc., P.Geo.
#5-2330 Tyner St
Port Coquitlam, BC
V3C 2Z1

July 20, 2012

Work Completed Between March 23, 2012 and July 19, 2012

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LIST of ILLISTRATIONS

TABLES

SUMMARY

1) The Kilpala Prospect consists of five claims totalling 1687.87ha situated on the west side of Nimpkish Lake, northern Vancouver Island.

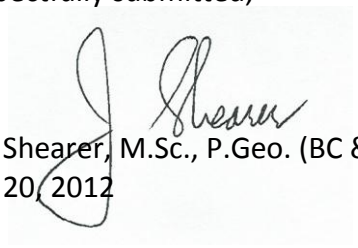
2) Access is by all-weather logging road, (Kilpala Mainline) to most parts of the property.

3) Mineralization consists of copper/zinc/gold contained in a relatively wide quartz filled shear zone in Triassic Karmutsen Formation amygdaloidal basalt.

4) A minor amount of winkie drilling was completed in 1988 and 1989 with disappointing results.

5) The current program of soil sampling and magnetometer work indicated soil values up to 1200 ppm copper in soil but the magnetometer values are relatively flat throughout.

Respectfully submitted,



J. T. Shearer, M.Sc., P.Geo. (BC & Ontario)
July 20, 2012

FIGURE 2: Location map and access routes for the Nimpkish Group.

INTRODUCTION

Prospecting along new logging roads in early 1982 lead to the discovery of a sphalerite-chalcopyrite-pyrite-quartz vein system in a shear zone within Karmutsen massive and amygdaloidal basalts. Further prospecting in the general area outlined a number of other pyrite-chalcopyrite-quartz veinlets in a nearby Island granitic intrusion. The area was staked in early 1983 and optioned to Falconbridge Nickel in early 1983.

Chevron Canada Resources Limited completed an extensive property examination in April 1983 to determine the nature of the mineralization. A program consisting of geological mapping and prospecting and soil sampling was conducted along all logging roads and on some traverses between roads. One VLF-EM traverse was completed in the area of the showing.

The current 2012 program consisted of soil sampling and ground magnetometer surveys over the access road.

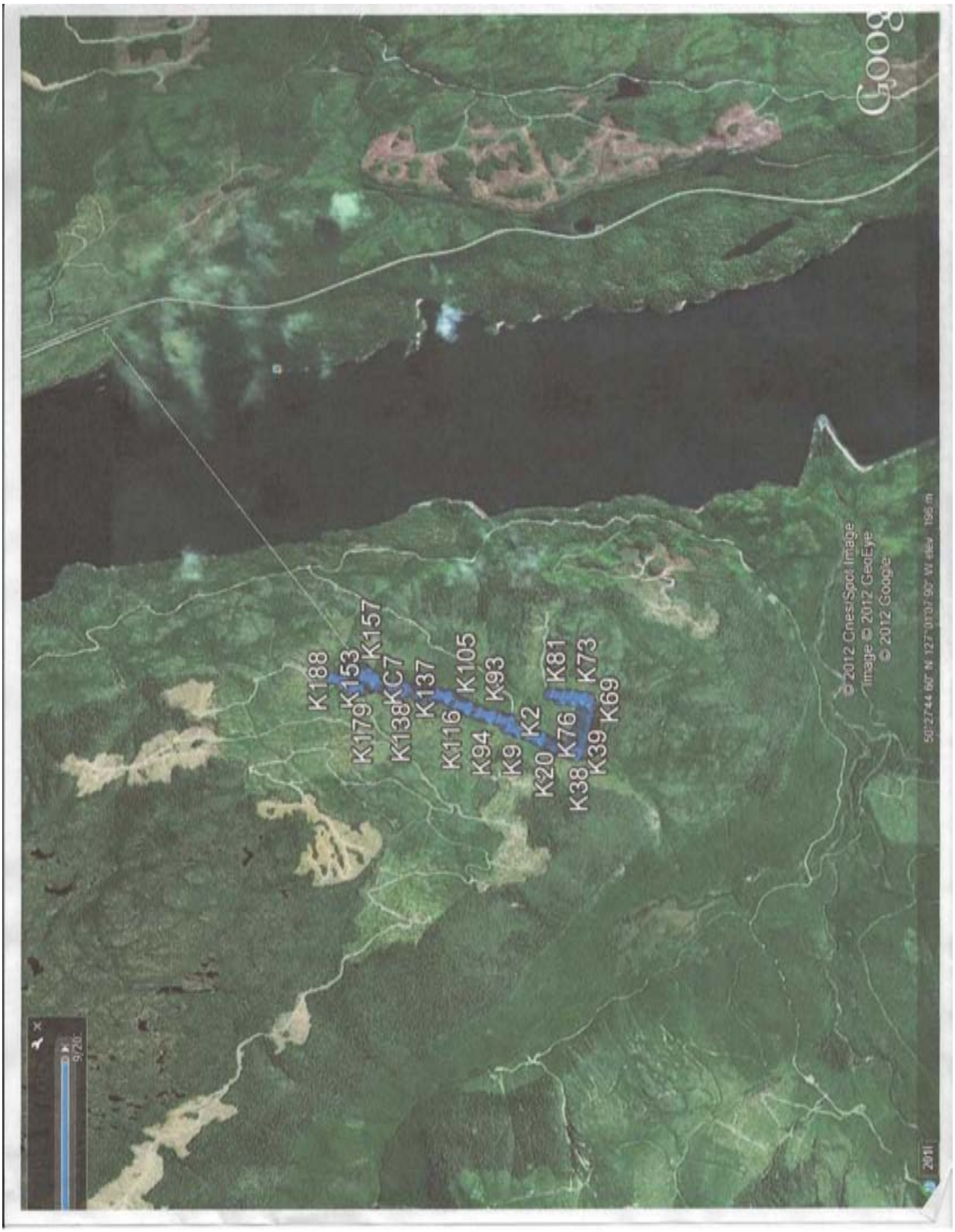


Figure 2 Google Access Map

LOCATION and ACCESS

The Kilpala Group comprised of the Marino, Fido and Kilpala Mineral Claims totalling 32 units, are located on the west side of Nimpkish Lake, approximately 12km south of Port MacNeill on Vancouver Island, NTS 92L/6E, in the Nanaimo Mining Division.

Access to the property is gained via good logging roads branching from the Island Highway, Kilpala Mainline, at the north end of Nimpkish Lake.

The property location is shown in in Figure 1. The centre of the claims are situated at Longitude 127°02'06", Latitude 50°26'44".

The Kilpala Group of claims are situated on the northern side of the Kilpala River covering a series of rock bluffs which rise to an elevation of approximately 600 metres.

The area of the claims was logged in 1983. In the central part of the claims outcrop is abundant.

The main showing is in a small rock quarry beside Branch 800 which cuts of the mainline at 22.5km.

MineralTitles Online BC
Kipala Claim Map
Fort St. John
Terrace
Quesnel
Williams Lake
Revelstoke
Vernon
Vancouver
Victoria
Trail
Legend
MINFILE Status
Producer
Past Producer
Developed Prospect
All others
Indian Reserves
National Parks
Conservancy Areas
Parks
Federal Transfer Lands
MTO Grid (MTO)
Mineral Tenure (current)
Mineral Claim
Mineral Lease
Mineral Reserves (current)
Placer Claim Designation
Placer Lease Designation
No Staking Reserve
Conditional Reserve
Release Required Reserve
Surface Restriction
Recreation Area
Others
First Nations Treaty Related Lands
First Nations Treaty Lands
Survey Parcels
BCGS Grid
Contours (1:250K)
Contour - Index
Contour - Intermediate
1035
1078
402582
975
012186
322209
849529
224
372695
970090
917329
162
957129
513
126
202
455
849537
92L 045
970089
960014
219
Gravel Pit
985662
92L 046
569579
BC87031
86
Rapids
Gravel Pit
Gravel Pit
344
94
164
425
978382
608109
608105
608104
592880
528
942750
011322
608106
608103
980204
227
943793
608110
608102
608107
589581
891
946433
632
588722
952
0
900
1800 m.
Map center: 50° 26' 46" N, 127° 1' 37" W
Scale: 1:51,466
This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

MINERAL TITLE

TABLE 1
List of Claims

Name	Tenure #	Area (ha)	Current Expiry Date	Registered Owner
	850014	82.31	July 20, 2013	J. T. Shearer
Klipa	942750	514.63	January 25, 2014	J. T. Shearer
Kipa 2	943793	494.08	January 28, 2014	J. T. Shearer
Kippa	849537	82.30	July 21, 2013	J. T. Shearer
Kippa 3	970089	514.45	March 22, 2014	J. T. Shearer

Total 1,687.87 ha

* upon acceptance of assessment credits documented by this report.

Under the present status of mineral claims in British Columbia, the consideration of industrial minerals requires careful designation of the product end use. An industrial mineral is a rock or naturally occurring substance that can be mined and processed for its unique qualities and used for industrial purposes (as defined in the *Mineral Tenure Act*). It does not include "Quarry Resources". Quarry Resources includes earth, soil, marl, peat, sand and gravel, and rock, rip-rap and stone products that are used for construction purposes (as defined in the *Land Act*). Construction means the use of rock or other natural substances for roads, buildings, berms, breakwaters, runways, rip-rap and fills and includes crushed rock. Dimension stone means any rock or stone product that is cut or split on two or more sides, but does not include crushed rock.

Claims require $4 of assessment work per ha (or cash-in-lieu) each of the first three years and $8 per ha each year after.

HISTORY

Prospecting along new logging roads by E. Specogna in 1982 resulted in the discovery of a new vein showing within Karmutsen basalt.

The property was optioned to Falconbridge Ltd. in January 1983, who in turn brought in Chevron Canada Resources Ltd. as a potential joint venture partner in April, 1983. Chevron carried out a program of geological mapping, prospecting and geochemical soil sampling. Results of Chevron's work are reported in Assessment Report 11292 by G. Walton dated May, 1983.

Chevron ended their interest in the property in 1983 but Falconbridge maintained their option and carried out further work including more soil sampling and a VLF-EM survey over the central part of the property near the Main showing.

A geochemical anomaly showing elevated values for Mo, Cu, Zn, Hg and Au was discovered in the southeast corner of the property within the Karmutsen volcanic rocks and two VLF-EM anomalies were outlined near the centre of the property, the strongest coinciding with the Main showing and a weaker anomaly paralleling the first on the west. Results of the Falconbridge work are reported in Assessment Report 11543 by Tor Bruland dated November 7, 1983.

The 1983 report by Bruland describes the Main showing as an 18 metre wide shear zone in Karmutsen volcanics with several northerly trending quartz-sulfide veins 1 cm. to 8 cm. wide occurring in the zone. Picked samples of the best vein mineralization are reported to have assayed 11.5 % Zn, 0.83 % Cu, 39.1 gm/t Au and 65.2 gm/t. Ag.

In April, 1984 Falconbridge carried out a 3 hole diamond drilling program to test a VLF-EM anomaly and a mineralized shear zone. No significant mineralization was encountered and the option was terminated in late 1984 and returned to Canamin Resources Ltd.

In mid-1988 Doromin Resources Ltd. optioned the claims from Canamin Resources Ltd. In mid-1989 Doromin carried out a 154 ft. Winkie Drill Program on the main showing. No significant results were obtained.

Diamond drilling during March and April 1989 was along the projected trend of the Main fault zone in an attempt to find extensions of the known vein or new veins. None of the drilling intersected any significant gold-bearing veins. (Gale, 1989)

Hole Fido # 1 was drilled south along the fault at an angle of 65°.

Hole Fido #2 was attempted to be drilled through overburden at a point to the south of the vein in the pit, but no core was recovered in 2 attempts, and only overburden was penetrated for several feet before the holes were abandoned. An attempt was made to find outcrop by hand trenching here, but was also unsuccessful.

Hole Fido # 3 was a vertical hole and Fido # 4 was drilled N 45° west at 65° to investigate the area to the west of the Main fault projection.

The last hole, Fido # 5, was collared at the same point as hole #1 but was drilled at 80° to try another test of the Main fault zone at slightly greater depth.

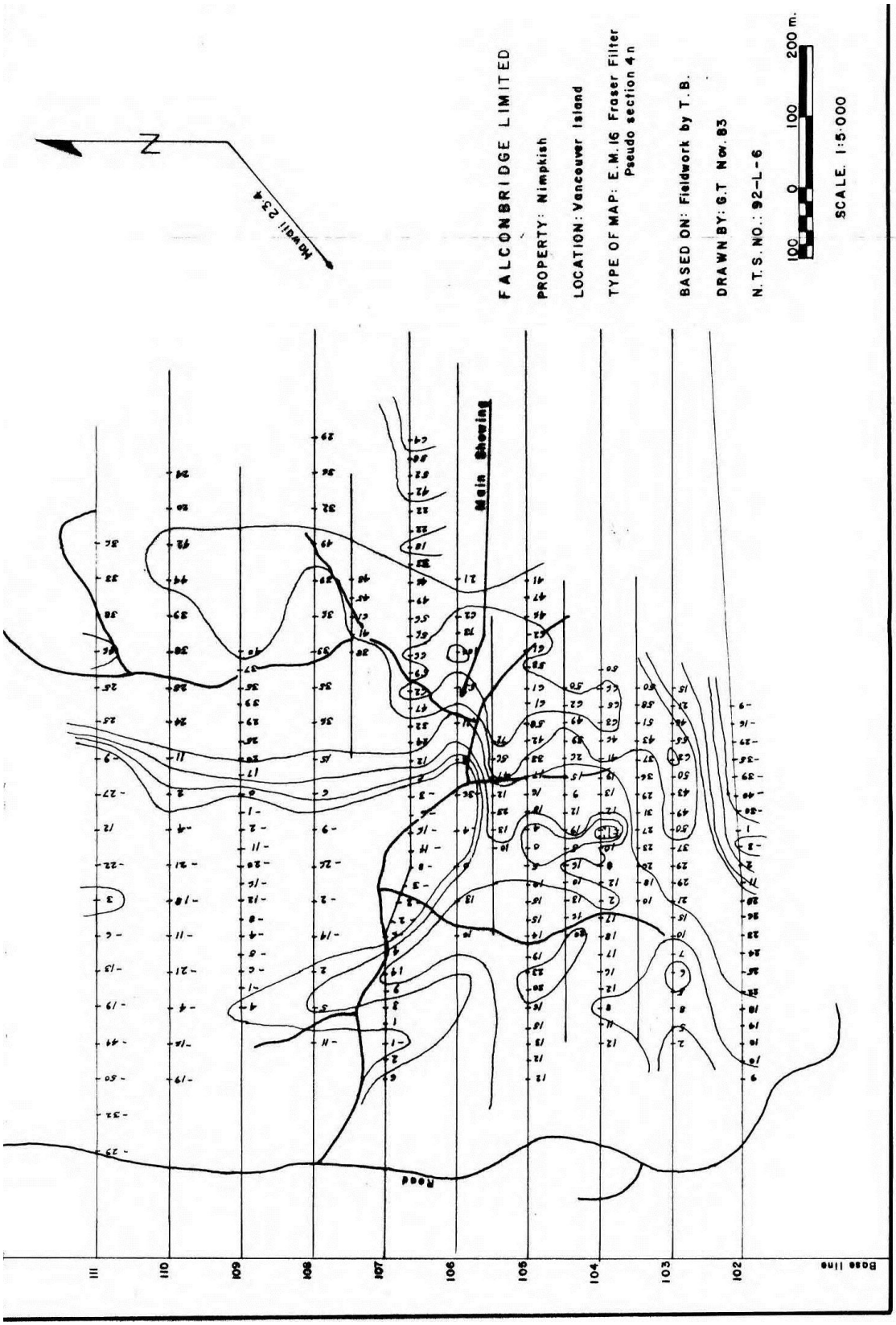


Figure 4 Previous VLF

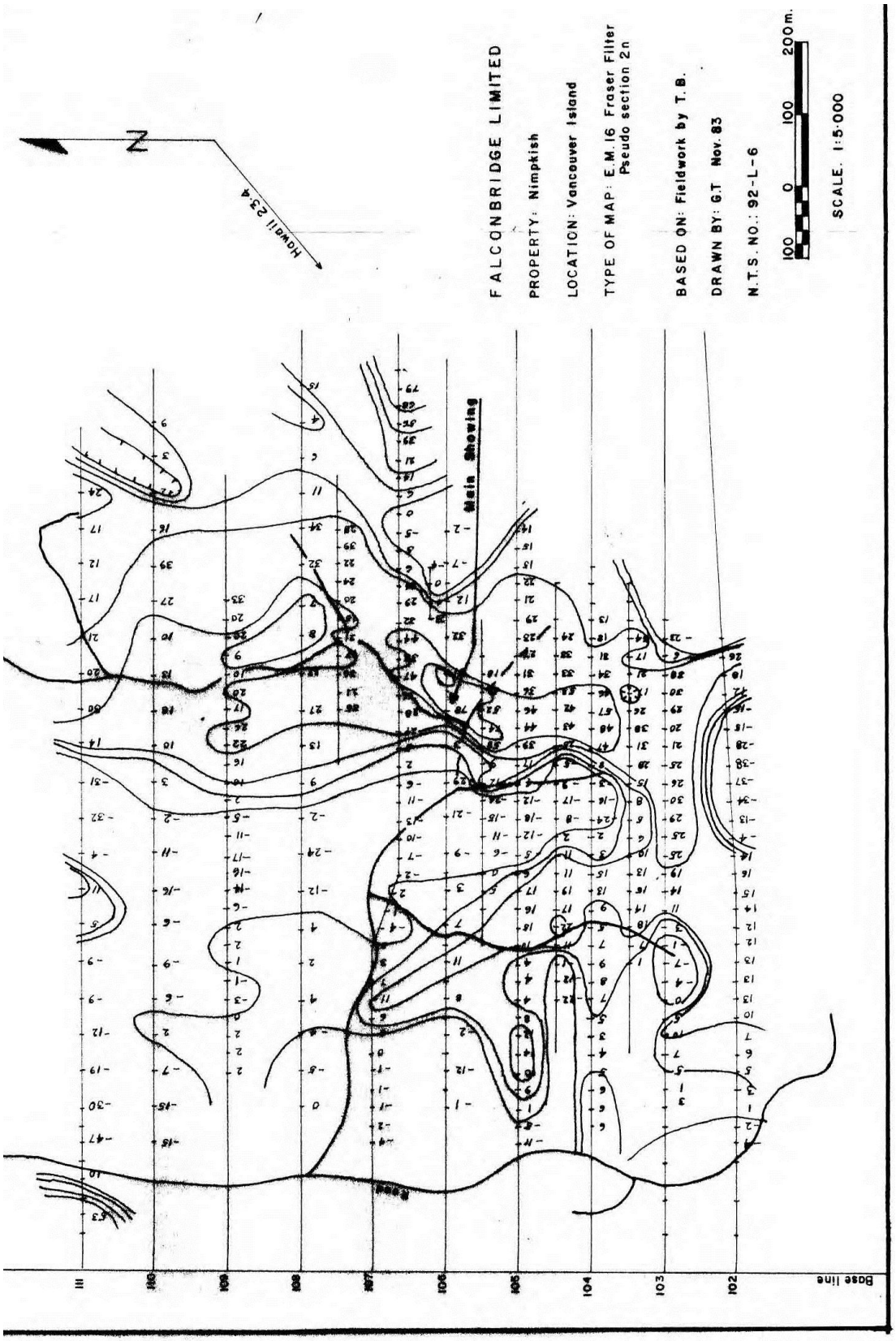


Figure 4a Previous VLF

Figure 4b Previous Sampling at Main Showing (from Watson, 1983)

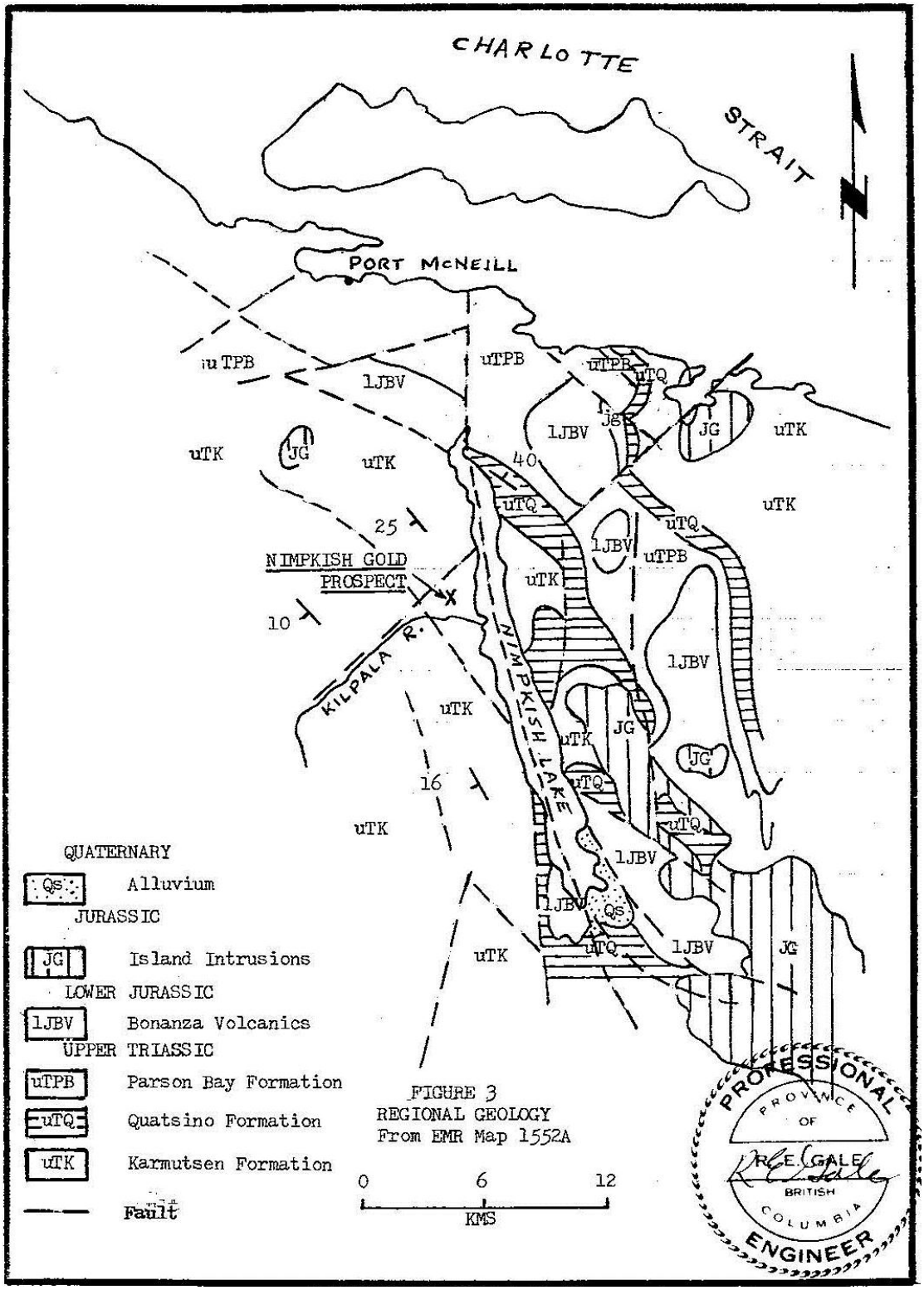


Figure 5 Regional Geology

GEOLOGY

General

The rocks that underlie the claim block fall into two units:

(1) Karmutsen Formation - massive, amygdaloidal and porphyritic basalt flows;

(2) Island Intrusion - quartz monzonite to granodiorite intrusive plug.

Karmutsen Formation

The Karmutsen Formation is prevalent in the area. On Vancouver Island it is composed of 10,000 feet of monotonous massive, amygdaloidal and pillowed basalt flows. Only the massive and amygdaloidal flows were seen on the claim block.

Throughout the claim block the flows appear fresh, green to dark green in colour, fine grained with occasional phenocrysts of feldspar and amygdules filled with quartz and epidote. A few epidote veins were noted in several localities.

Pyrite occurs as fine disseminations in some of the flows and is occasionally associated with some of the epidote-quartz veins.

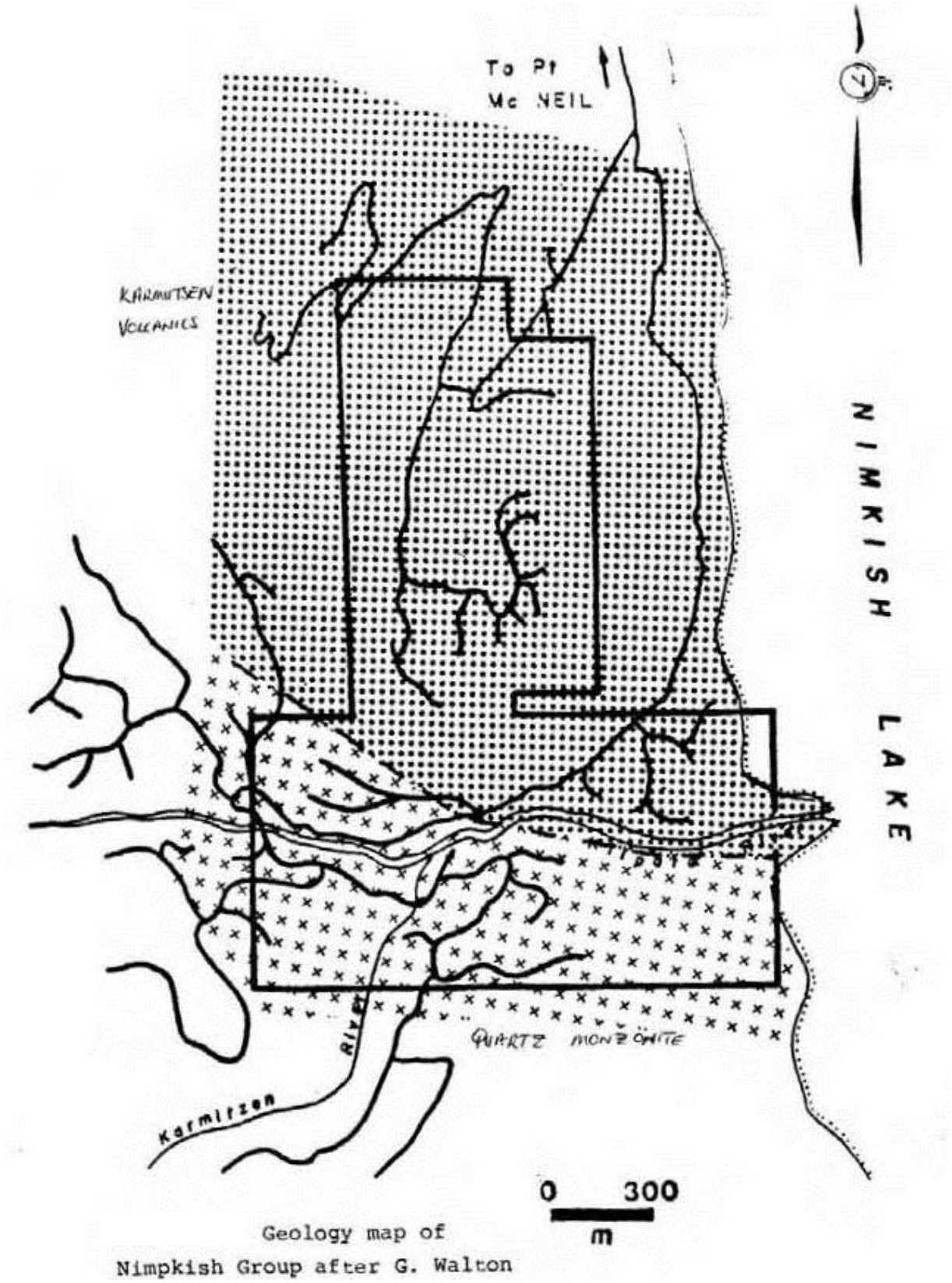
In several outcrops volcanic layering can be determined because of the presence of flow top breccias with more massive or porphyritic base to the flows. The flows vary from two feet to greater than ten feet thick where recognizable. In all locations where layering is visible a very shall dip is indicated to the west.

The majority of the alteration occurs along the shear zone which follows the regional structural trends (northerly and northwesterly). The alteration is in the form of chlorite, sericite and quartz and calcite veining which leaves the rock very soft and crumbly.

Island Intrusion

This intrusion is a quartz monzonite stock that intrudes the Karmutsen basalts. No actual contacts have been seen between the stock and the basalts. However, one quartz monzonite dyke was seen cutting the basalts.

The quartz monzonite is a medium grained, equigranular granitic rock with potassium feldspar, plagioclase, quartz and hornblende. The rocks display no alteration except for one locality where potassium feldspar veins were noticed.



Geology map of
Nimpkish Group after G. Walton

Figure 6 Local Geology

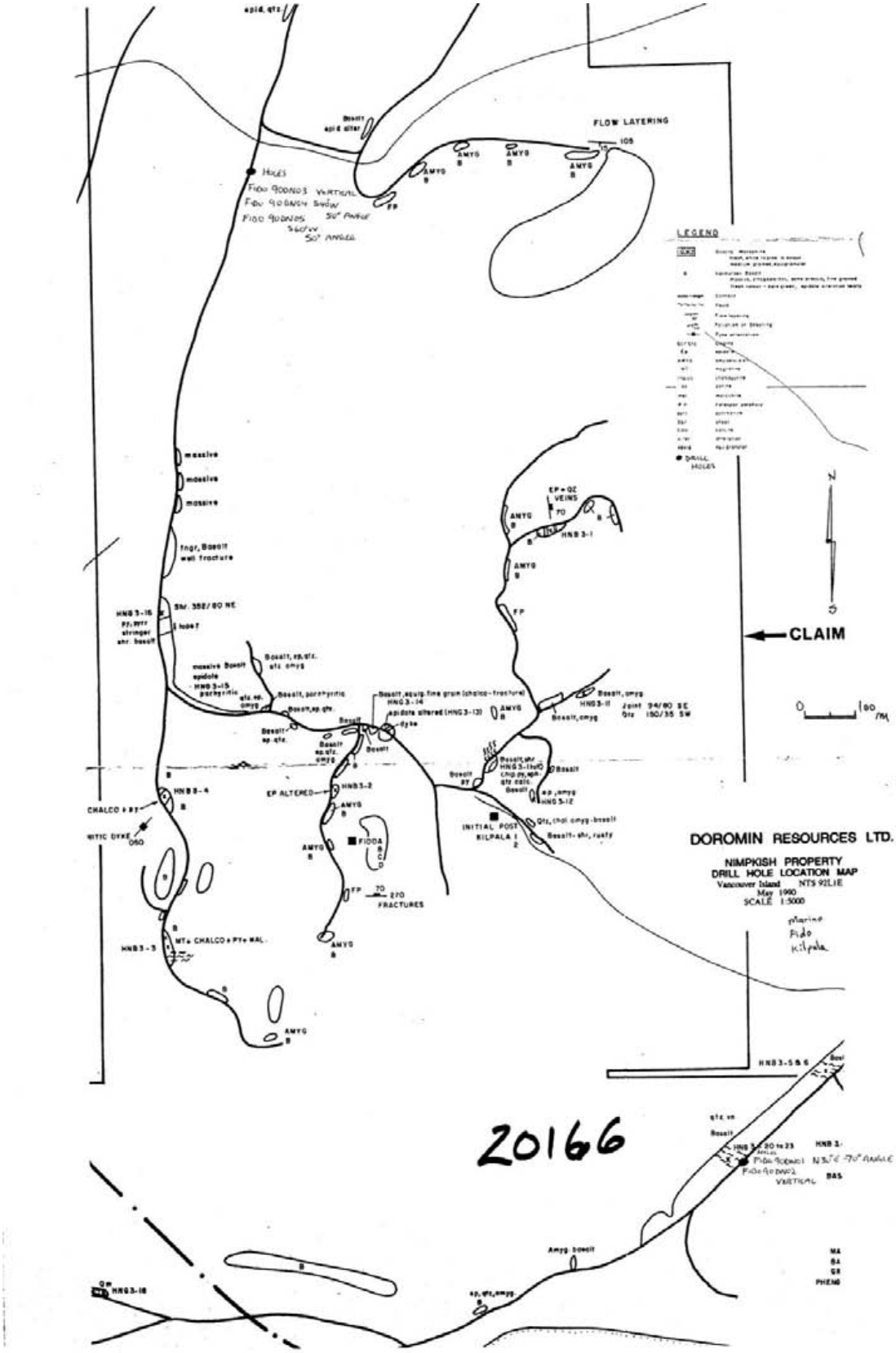


Figure 6a Previous Geology Traverses (after Watson, 1983)

Mineralization-Main Showing

The mineralization is primarily associated with quartz veins which vary in width from one centimeter to eight centimeters. The veins are comprised of quartz, sphalerite, chalcopyrite, pyrite and minor amounts of molybdenite. The best mineralization occurs in quartz veins within an anastomosing shear zone that is 18 meters in width. The central six metres of the shear zone has quartz veins while the outer edges of the shear zone has calcite veins with no mineralization. High grade samples have produced values such as 4.79% Zn, 5500 ppm Cu. Careful chip sampling of the whole shear zone has produced little encouragement (see figure 4b). A second shear zone with quartz-chalcopyrite-pyrite mineralization was located in Karmutsen basalts.

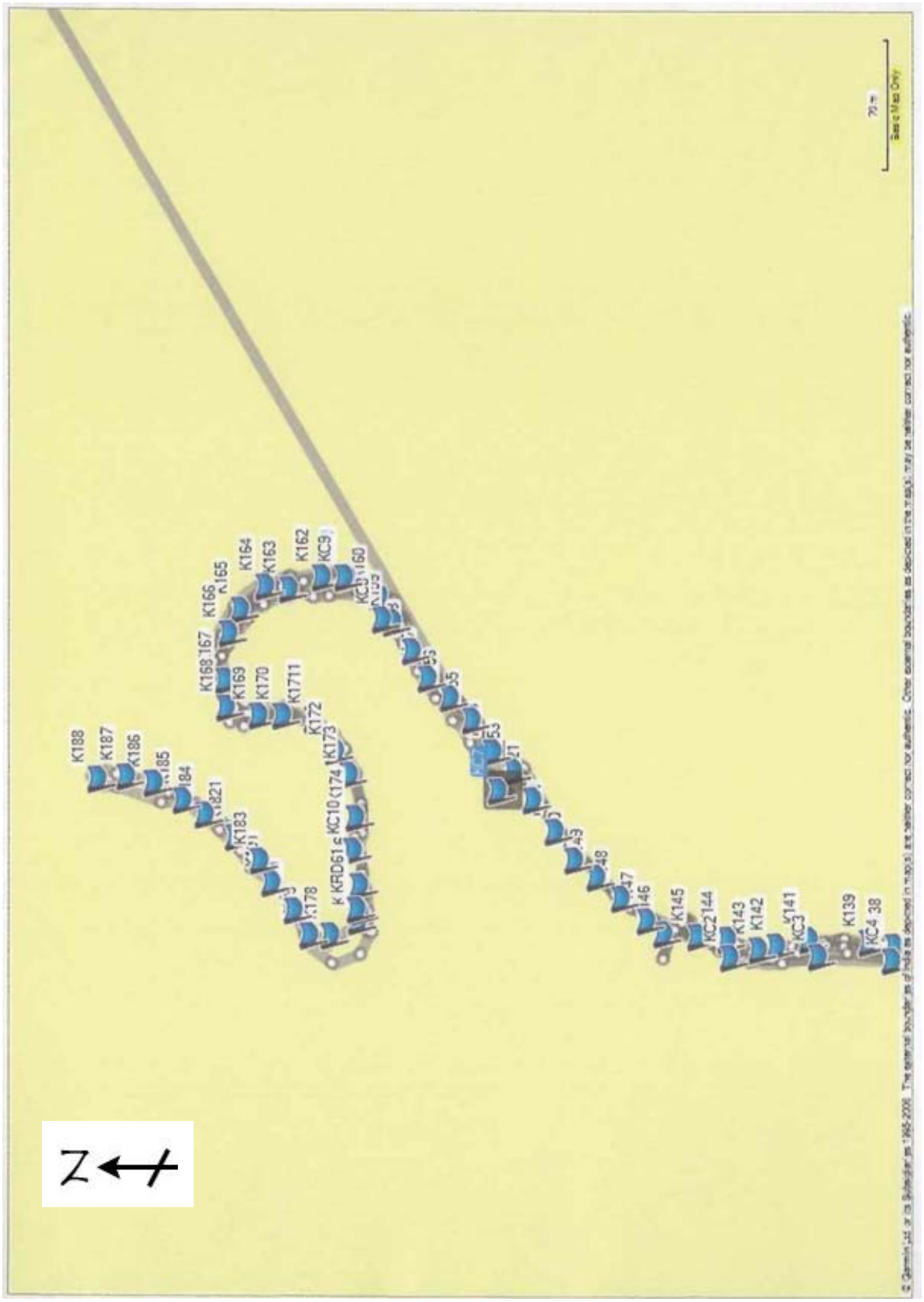


Figure 7 Garmin General Location of 2012 Work, North Section

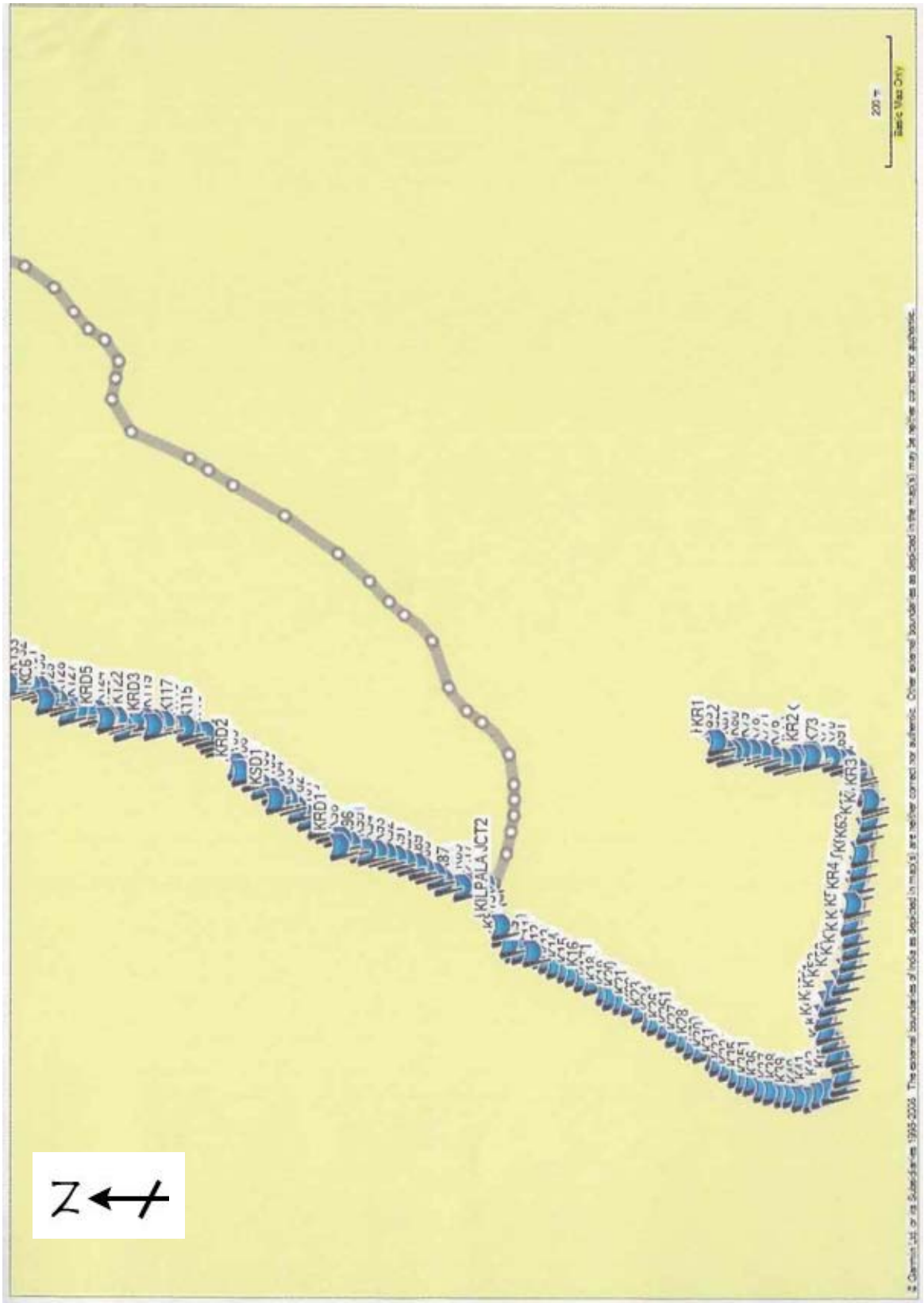


Figure 7a Garmin General Location of 2012 Work, South Section

EXPLORATION 2012

The magnetic survey was carried out, using a Sharpe MF-1 fluxgate magnetometer (Serial #703270). This instrument measures variations in the vertical component of the earth's magnetic field. Corrections for diurnal variations of the earth's field were made by tying-in to previously established base stations at intervals. Return readings were taken at the original base station to measure any change in diurnal variations.

Readings were taken facing north using the 30k X gamma reading selection. All metal objects were removed; magnets, metal field books, caulk boots, metal belt buckles, coins, pens etc. As a prospecting tool the Sharpe MF1 can give anomalous readings that can be followed up by prospecting of Geochemistry sampling survey. Both high and low readings are worth considering. In the area in between and around stations K145 to K152 are some results that do not have obvious sources (such metal cable, culverts etc.) for the responses given by the magnetometer. In sample area K60 to K62 the response changes suggest a contact and are close to some mineralization that was found in there. These should be followed up by further prospecting and sampling the area.

Rock chip samples were taken while prospecting the area. The rock samples were labeled in a heavy plastic bag, on the bag, wrapped with an identifying label on the bag and as well the site had a corresponding identifier. Notes were taken about the sample and a GPS reading was given for the site. Eight rock chip samples taken on the property and identified by the letters “RC”.

The geochemistry survey was done with a treeplanting shovel going from 10 cm to 50 cm deep. Generally the horizon was the “B” horizon though at times only “B” & “C” contact was the available soil. The soil had rock chips and debris removed and put into marked kraft bags.

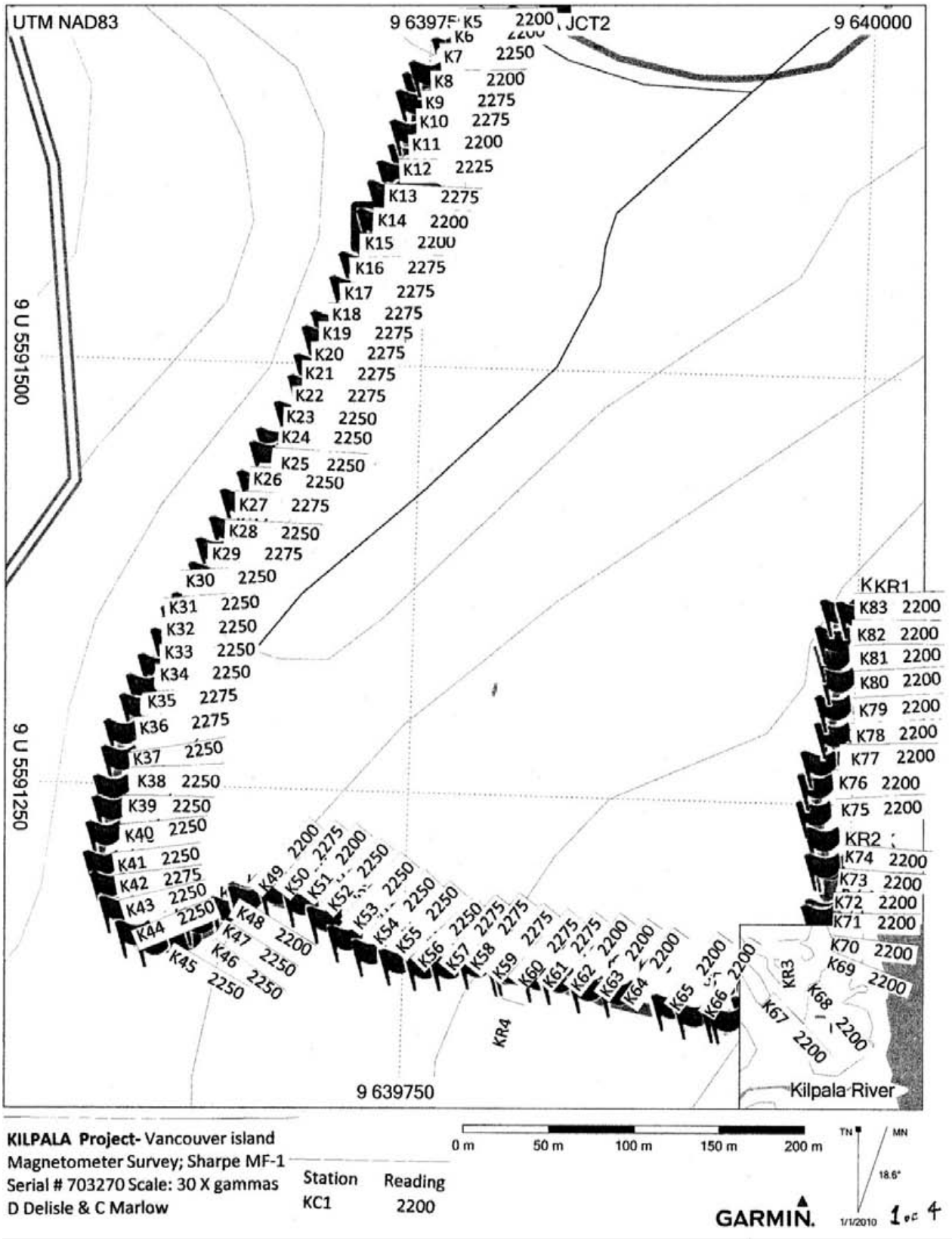


Figure 8 Magnetometer Results

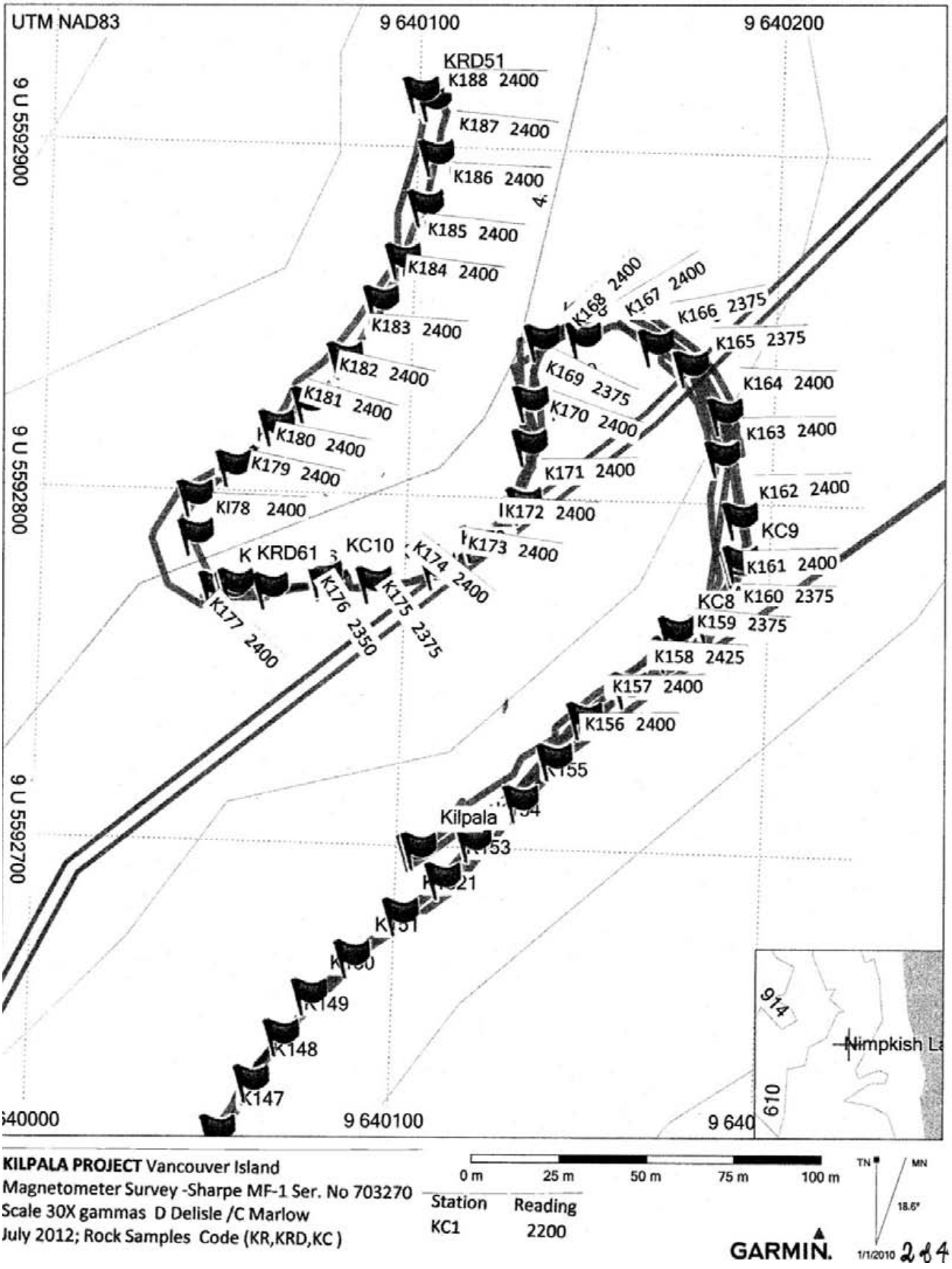


Figure 8a Magnetometer Results

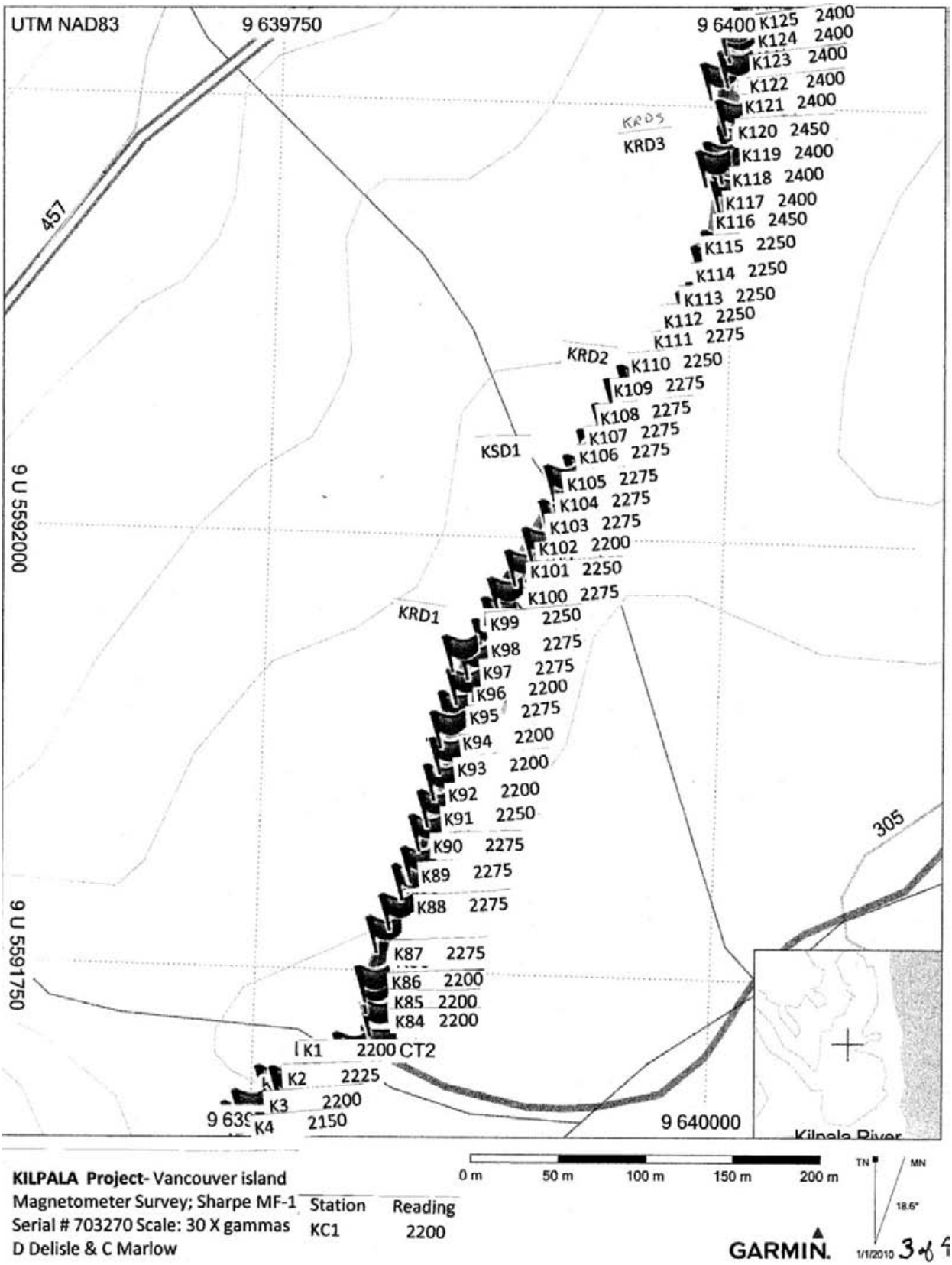


Figure 8b Magnetometer Results

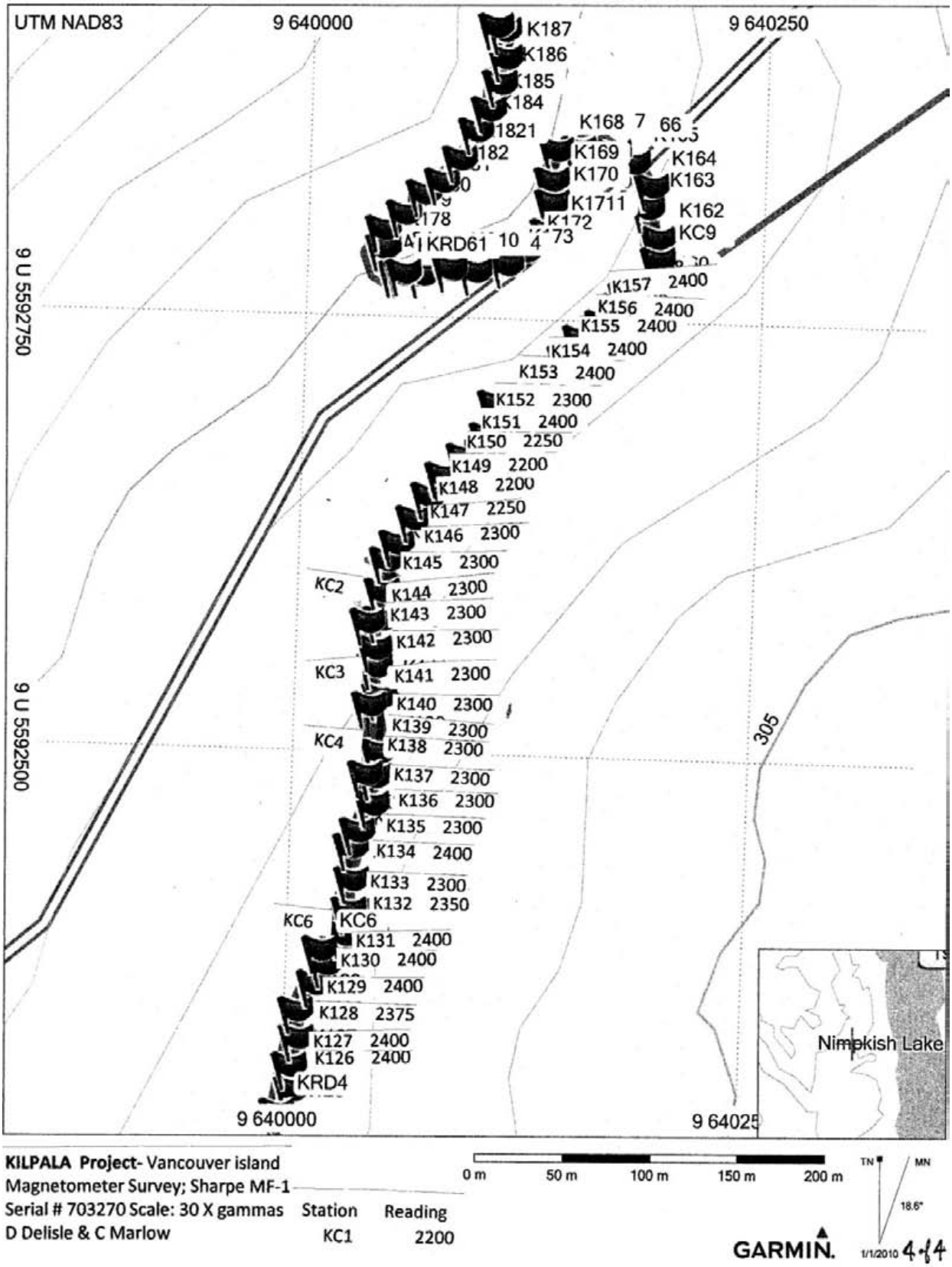


Figure 8c Magnetometer Results

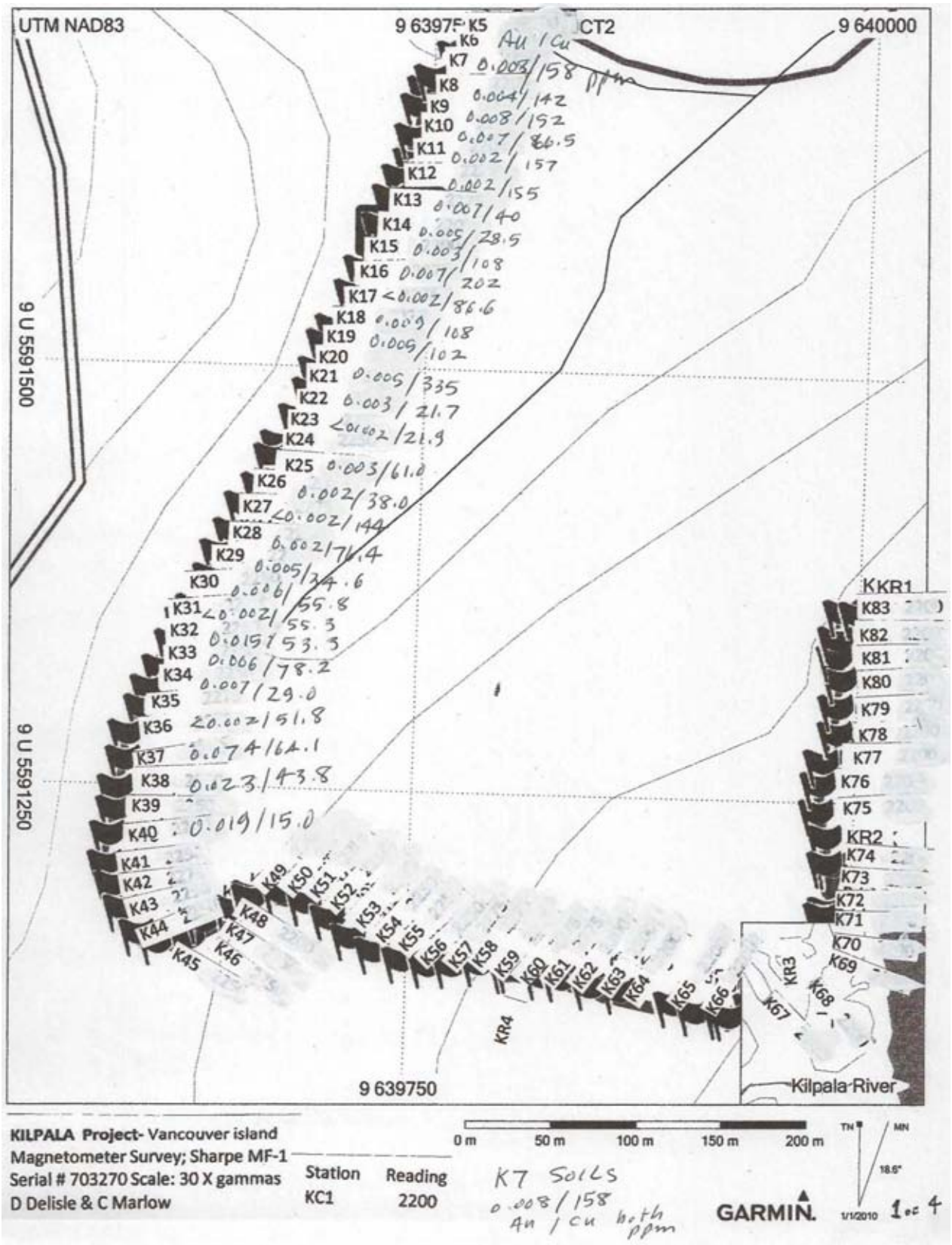


Figure 9 Soil Results

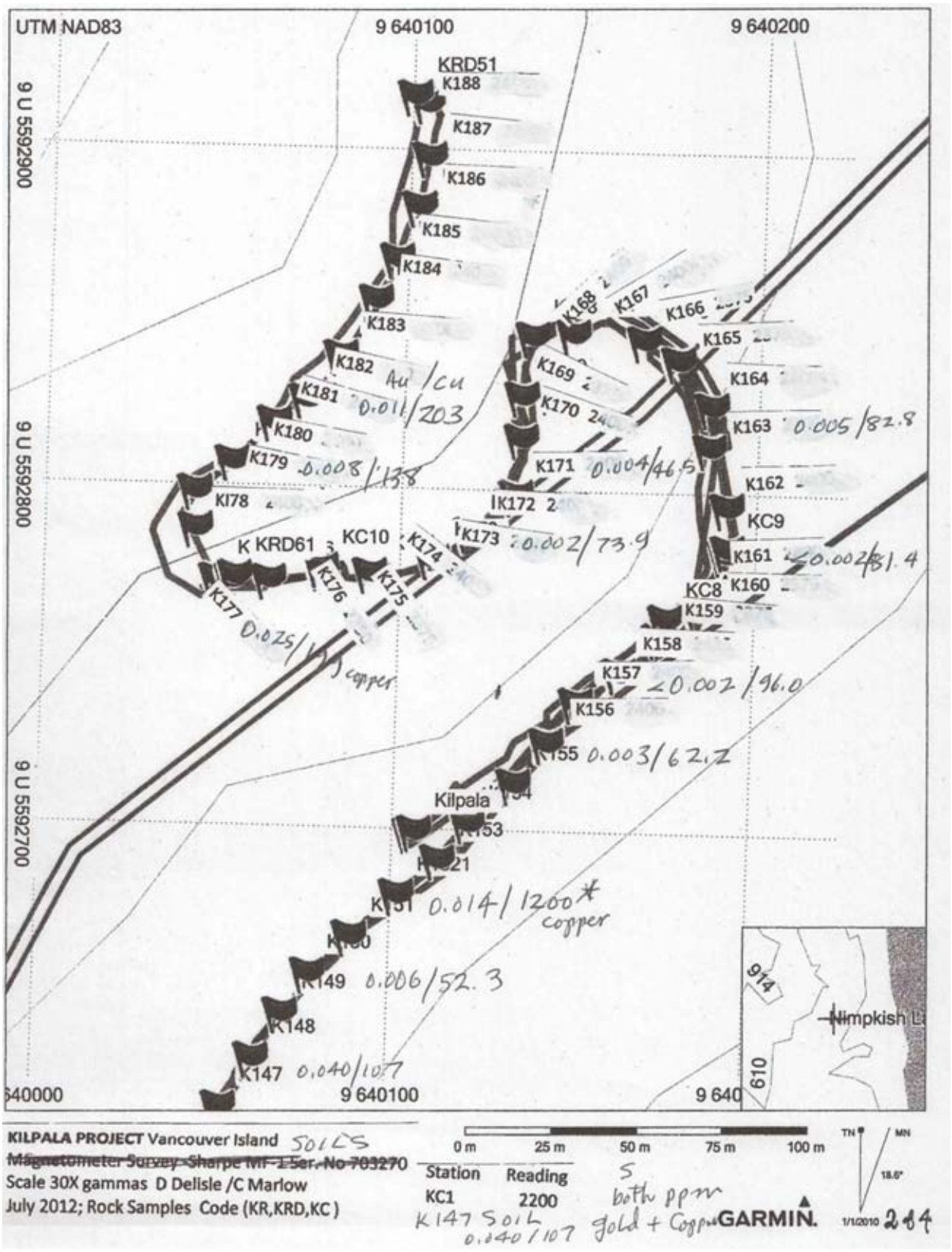


Figure 9a Soil Results

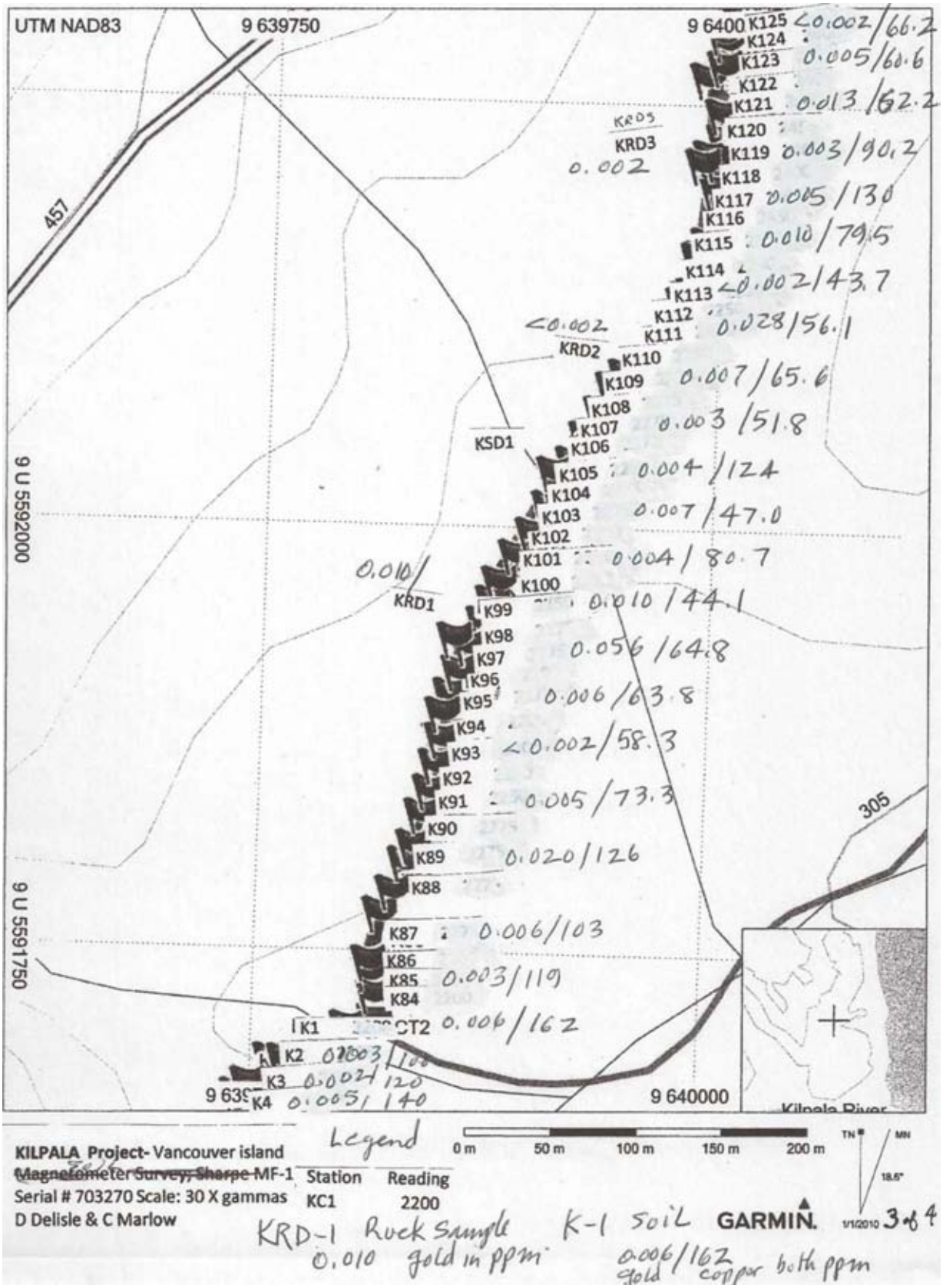


Figure 9b Soil Results

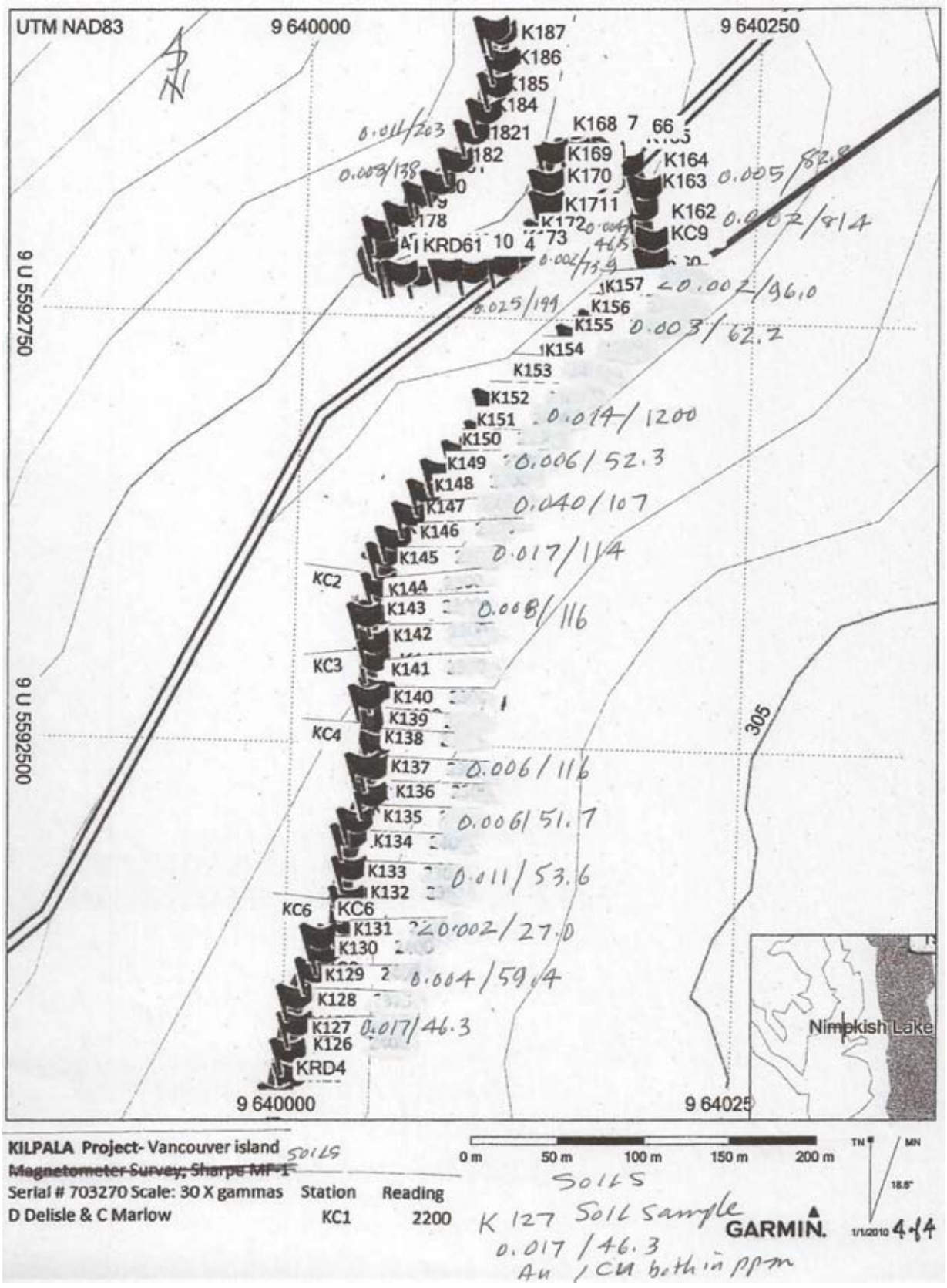
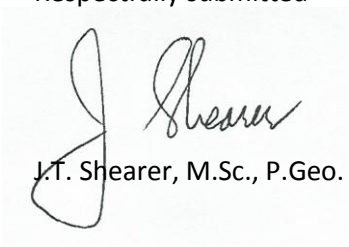


Figure 9c Soil Results

CONCLUSIONS AND RECOMMENDATIONS

Further drilling at greater depth along the projected trend of the Main fault to the north and/or south of the present showing of the vein may find a faulted continuation of the vein, or a new vein, but unless such veins are much larger than the vein exposed in the Main showing, it is unlikely that they would be mineable. The probability of success in finding a mineable vein appears to be low and therefore no further work is recommended on the Main showing at the present time.

Respectfully submitted



J.T. Shearer, M.Sc., P.Geo.

REFERENCES

Department of Energy Mines and Resources, Ottawa, 1981- Map 1552A Geology Alert Bay-Cape Scott

Bruland, Tor, November 7, 1983:
Assessment Report 11543.

Bruland, Tor, May, 1984:
Report on Drilling-Nimpkish Group – Private report for Falconbridge Mines Ltd.

Gale, R. E., Ph.D., 1989:
Report on Drilling of Main Showing, Nimpkish Gold Prospect July 1, 1989

Walton, G. May, 1983:
Assessment Report 11292.

Appendix I

Statement of Qualifications

July 20, 2012

Appendix I
STATEMENT OF QUALIFICATIONS

I, JOHAN T. SHEARER, of 3572 Hamilton Street, in the City of Port Coquitlam, in the Province of British Columbia, do hereby certify:

1. I am a graduate of the University of British Columbia (B.Sc., 1973) in Honours Geology, and the University of London, Imperial College (M.Sc., 1977).

2. I have over 30 years' experience in exploration for base and precious metals and Industrial mineral commodities in the Cordillera of Western North America with such companies as McIntyre Mines Ltd., J.C. Stephen Explorations Ltd., Carolin Mines Ltd. and TRM Engineering Ltd.

3. I am a fellow in good standing of the Geological Association of Canada (Fellow No. F439) and I am a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia (Member No. 19,279).

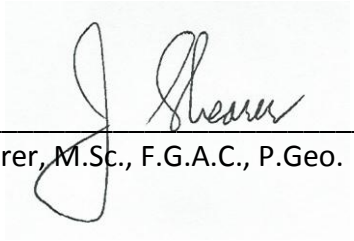
4. I am an independent consulting geologist employed since December 1986 by Homegold Resources Ltd. at #5-2330 Tyner St., Port Coquitlam, B.C.

5. I am the author of a report entitled " Geophysical and Geochemical Assessment Report on the Kilpala Project", dated 2012.

6 I have visited the property on April 28 and 29, 2012. I have examined the surface exposures of the Pyrophyllite and collected systematic surface samples. I am familiar with the regional geology and geology of nearby properties. I have become familiar with previous work conducted in the Monteith Bay area by examining in detail the available reports, plans and sections and have discussed previous work with persons knowledgeable of the area.

7. I own a direct interest in the property described herein

Dated at Vancouver, British Columbia, this 20th day of July, 2012



J.T. Shearer, M.Sc., F.G.A.C., P.Geo.

Appendix II

Statement of Costs

July 20, 2012

Appendix II
COST STATEMENT
KILPALA PROJECT 2012

Wages		Without HST
J. T. Shearer, M.Sc., P.Geo., Geologist		
2 days @ $700/day, May 21,+22, 2012		$1,400.00
	Wages Sub-total	$ 1,400.00
Expenses		
Truck 1, Rental, fully equipped 4x4, 1 days @ $120/day		120.00
Truck 2, Rental, fully equipped 4x4, 3 days @ $120/day		360.00
Fuel, 1,600km		410.00
Hotel, 3 nights, 2 people		320.00
Food/Supplies/Meals, 6 person days @ $50/day		300.00
Denis Delisle, 3 days @ $350/day, May 21-23, 2012		1,050.00
Denis Delisle, 3 days @ $350/day, May 21-23, 2012		1,050.00
Magnetometer Rental, 3 days @ $50/day		150.00
Analytical, 81 soils @ $22 ea.		1,782.00
Computer Mapping and Data Interpretation		600.00
Report Preparation		1,400.00
Word Processing and Reproduction		450.00
	Expenses Sub-total	$ 7,992.00
	Grand Total	**$ 9,392.00**

Filed: July 19, 2012
Event # 5395081
Work: $7,500.00
PAC: $938.84
Total: $8,438.84

Appendix III

Assay Certificates

July 20, 2012

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
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CLIENT NAME: HOMEGOLD RESOURCES LTD.
UNIT# 5-2330 TYNER STREET
PORT COQUITLAM, BC V3C2Z1
(604) 696-1022

ATTENTION TO: JO SHEARER

PROJECT NO: KILPALA

AGAT WORK ORDER: 12V628701

SOLID ANALYSIS REVIEWED BY: David Tye, General Manager, Mining Operations

DATE REPORTED: Sep 14, 2012

PAGES (INCLUDING COVER): 10

Should you require any information regarding this analysis please contact your client services representative at (905) 501-9998

*NOTES

All samples are stored at no charge for 90 days. Please contact the lab if you require additional sample storage time.

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Certificate of Analysis

AGAT WORK ORDER: 12V628701
PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 14, 2012 | SAMPLE TYPE: Rock

Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
Sample Description RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
KRD-1	0.7	1.49	3	9	2	1.7	<1	1.56	<0.5	1	18.4	50.3	478	1.65
KRD-2	<0.2	2.23	<1	10	4	2.1	<1	0.82	1.2	6	26.9	30.5	46.5	3.77
KRD-3	<0.2	2.72	<1	7	1	3.2	<1	1.58	0.9	<1	48.4	166	24.0	3.33
KRD-4	<0.2	2.72	<1	12	9	2.2	<1	1.97	1.4	10	22.0	59.4	97.0	4.07
KRD-5	<0.2	2.47	<1	10	4	3.3	<1	1.32	1.1	2	25.2	64.9	27.0	3.89
KRD-6	<0.2	2.43	<1	8	3	2.9	<1	1.25	1.2	5	26.3	31.9	57.8	4.64
KC-1	<0.2	2.33	<1	6	4	3.1	<1	1.44	1.1	11	21.0	34.8	182	4.59
KC-2	0.4	1.32	<1	<5	3	3.4	<1	1.95	0.5	<1	6.9	62.6	52.4	1.81
KC-3	<0.2	2.43	<1	7	5	3.1	<1	1.40	1.1	13	21.3	26.2	119	4.88
KC-4	<0.2	2.17	<1	7	4	2.7	<1	1.24	1.0	10	21.7	30.4	49.3	3.77
KC-5	0.2	2.12	<1	8	2	3.7	<1	1.80	1.0	3	23.3	31.4	101	3.10
KC-6	<0.2	2.24	<1	6	2	3.2	<1	1.70	0.9	3	19.9	46.6	32.8	3.44
KC-7	<0.2	2.69	<1	9	4	3.5	<1	1.93	1.1	4	25.5	57.7	43.5	3.98
KC-8	<0.2	2.12	<1	7	2	2.7	<1	1.20	1.0	5	24.2	27.4	20.1	3.58
KC-9	<0.2	2.40	<1	6	4	2.9	<1	1.33	0.9	5	21.5	26.5	39.5	3.95
KC-10	1.5	1.79	<1	<5	2	2.8	<1	3.03	0.7	3	<0.5	49.9	1130	1.69
KC-12	4.4	1.56	<1	5	1	2.3	<1	2.55	1.5	3	4.2	54.7	>10000	2.42
KR-1	1.2	3.52	<1	13	9	1.0	<1	5.58	1.6	9	30.5	112	82.9	5.43
KR-2	5.8	1.63	19	6	11	<0.5	<1	9.43	1.3	2	9.5	58.7	2170	2.85
KR-3	<0.2	5.39	30	30	19	<0.5	2	0.65	3.7	4	78.7	257	2010	11.9
KR-4	8.1	1.48	<1	<5	4	2.4	<1	1.54	0.7	2	12.0	49.0	>10000	2.30

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Certificate of Analysis

AGAT WORK ORDER: 12V628701

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 14, 2012 | SAMPLE TYPE: Rock

Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10
KRD-1	7	<1	<1	<0.01	1	2	1.12	212	0.7	<0.01	46.3	371	<0.5	<10
KRD-2	12	<1	<1	0.01	3	5	2.09	512	<0.5	0.02	43.0	538	<0.5	<10
KRD-3	11	<1	<1	<0.01	2	4	3.14	538	<0.5	<0.01	90.1	695	<0.5	<10
KRD-4	14	<1	<1	0.06	4	6	1.59	446	<0.5	0.21	53.5	720	<0.5	<10
KRD-5	12	<1	2	0.01	2	6	2.43	861	<0.5	0.03	53.9	471	<0.5	<10
KRD-6	13	<1	<1	0.01	3	7	2.13	614	<0.5	0.04	51.1	572	<0.5	<10
KC-1	13	<1	<1	0.01	5	5	1.70	598	<0.5	0.04	35.3	847	<0.5	<10
KC-2	7	<1	<1	<0.01	2	1	0.58	226	<0.5	<0.01	25.0	467	1.0	<10
KC-3	14	<1	<1	0.01	5	4	1.71	535	<0.5	0.04	44.3	851	<0.5	<10
KC-4	13	<1	<1	0.01	5	5	1.48	610	0.6	0.04	35.3	787	<0.5	<10
KC-5	12	<1	<1	<0.01	3	3	1.34	430	<0.5	0.02	37.0	718	<0.5	<10
KC-6	11	<1	<1	<0.01	3	4	1.78	518	<0.5	0.02	43.0	709	0.7	<10
KC-7	13	<1	<1	<0.01	3	5	2.40	774	<0.5	0.02	52.2	558	<0.5	<10
KC-8	11	<1	<1	<0.01	3	5	1.82	560	<0.5	0.03	41.1	558	<0.5	<10
KC-9	13	<1	<1	0.02	3	7	2.03	739	<0.5	0.04	49.4	505	<0.5	<10
KC-10	8	<1	<1	<0.01	2	<1	0.27	262	<0.5	<0.01	8.1	472	<0.5	<10
KC-12	8	<1	1	<0.01	2	<1	0.32	183	<0.5	<0.01	13.1	405	2.0	<10
KR-1	18	<1	1	0.06	3	15	3.32	1220	<0.5	0.02	61.3	463	<0.5	<10
KR-2	11	<1	<1	0.09	1	9	1.03	1740	6.3	<0.01	20.5	133	2.6	<10
KR-3	22	<1	3	0.08	<1	19	3.29	1620	<0.5	<0.01	67.9	464	<0.5	<10
KR-4	8	<1	<1	0.01	2	3	0.81	420	<0.5	0.01	28.0	566	3.1	<10

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Certificate of Analysis

AGAT WORK ORDER: 12V628701
PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 14, 2012 | SAMPLE TYPE: Rock

Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1
KRD-1	0.032	1	1.6	<10	<5	38.2	<10	14	<5	0.36	<5	<5	61.8	<1
KRD-2	<0.005	<1	2.3	<10	<5	13.0	<10	13	7	0.34	<5	8	117	<1
KRD-3	<0.005	2	3.2	<10	<5	32.7	<10	18	<5	0.61	8	7	85.6	<1
KRD-4	<0.005	<1	5.0	<10	<5	46.5	<10	<10	7	0.36	<5	9	171	<1
KRD-5	0.061	<1	3.1	<10	<5	17.3	<10	22	5	0.57	8	9	143	<1
KRD-6	0.006	<1	1.9	<10	<5	20.8	<10	22	6	0.56	8	8	146	<1
KC-1	<0.005	<1	4.3	<10	<5	23.9	<10	22	<5	0.61	7	9	186	<1
KC-2	0.106	2	6.7	<10	<5	73.7	<10	24	<5	0.66	<5	<5	89.3	<1
KC-3	0.010	<1	3.4	<10	<5	19.6	<10	19	5	0.58	7	7	163	<1
KC-4	<0.005	2	2.9	<10	<5	18.0	<10	18	<5	0.49	5	6	135	<1
KC-5	0.006	3	2.5	<10	<5	42.9	<10	21	<5	0.64	6	5	111	<1
KC-6	<0.005	3	3.3	<10	<5	35.8	<10	23	<5	0.63	6	7	121	<1
KC-7	<0.005	3	5.2	<10	<5	25.9	<10	18	<5	0.67	8	7	134	<1
KC-8	<0.005	2	3.4	<10	<5	28.2	<10	18	<5	0.49	5	5	115	<1
KC-9	<0.005	2	3.4	<10	<5	25.7	<10	21	<5	0.59	5	7	140	<1
KC-10	0.018	2	6.8	<10	<5	285	<10	17	<5	0.51	<5	<5	92.9	<1
KC-12	0.789	3	5.9	<10	<5	303	<10	18	<5	0.42	6	<5	95.3	<1
KR-1	<0.005	2	16.8	<10	<5	47.3	<10	<10	6	0.14	<5	10	186	<1
KR-2	0.952	<1	4.0	<10	<5	60.6	<10	<10	<5	0.04	<5	9	44.2	<1
KR-3	3.47	<1	19.8	<10	<5	12.0	19	<10	15	0.02	9	25	174	<1
KR-4	0.507	<1	2.8	<10	<5	28.7	<10	18	<5	0.45	6	<5	77.0	<1

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AGAT WORK ORDER: 12V628701
PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 14, 2012 | SAMPLE TYPE: Rock

Analyte:	Y	Zn	Zr	Cu-OL
Unit:	ppm	ppm	ppm	%
Sample Description RDL:	1	0.5	5	
KRD-1	6	22.3	15	
KRD-2	10	60.9	15	
KRD-3	6	63.4	20	
KRD-4	12	50.5	22	
KRD-5	11	61.5	25	
KRD-6	11	72.1	22	
KC-1	14	78.7	27	
KC-2	6	31.0	29	
KC-3	15	74.1	31	
KC-4	12	76.1	19	
KC-5	9	56.7	27	
KC-6	10	55.0	25	
KC-7	12	82.5	30	
KC-8	9	61.5	16	
KC-9	11	63.6	25	
KC-10	9	6.0	25	
KC-12	9	8.3	26	1.73
KR-1	14	119	8	
KR-2	5	43.7	<5	
KR-3	7	115	<5	
KR-4	7	53.3	17	1.03

Comments: RDL - Reported Detection Limit

Certified By:

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Certificate of Analysis

AGAT WORK ORDER: 12V628701

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 14, 2012 | SAMPLE TYPE: Rock

Analyte:	Sample Login Weight	Au
Unit:	kg	ppm
Sample Description RDL:	0.01	0.002
KRD-1	2.28	0.010
KRD-2	0.88	<0.002
KRD-3	1.53	<0.002
KRD-4	1.66	<0.002
KRD-5	1.33	<0.002
KRD-6	1.10	0.004
KC-1	0.72	0.004
KC-2	0.67	<0.002
KC-3	0.70	0.004
KC-4	0.64	<0.002
KC-5	0.64	0.003
KC-6	0.90	0.002
KC-7	1.08	<0.002
KC-8	0.89	0.025
KC-9	0.97	0.027
KC-10	1.49	0.080
KC-12	2.11	0.171
KR-1	0.60	0.006
KR-2	0.34	0.005
KR-3	1.04	0.020
KR-4	1.97	0.067

Comments: RDL - Reported Detection Limit

Certified By:

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CANADA L4Z 1N9
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Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V628701

PROJECT NO: KILPALA

ATTENTION TO: JO SHEARER

Solid Analysis

RPT Date: Sep 14, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
										Lower	Upper
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3593867	0.010	0.011	9.5%	< 0.002	0.245	0.263	93%	90%	110%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3593867	0.7	0.5		< 0.2	14.4	13.0	111%	80%	120%
Al	1	3593867	1.49	1.42	4.8%	< 0.01				80%	120%
As	1	3593867	3	< 1		< 1				80%	120%
B	1	3593867	9	10	10.5%	< 5				80%	120%
Ba	1	3593867	2	1		< 1				80%	120%
Be	1	3593867	1.75	1.91	8.7%	< 0.5	0.3	0.4	76%	80%	120%
Bi	1	3593867	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	3593867	1.56	1.46	6.6%	< 0.01	2.64	2.21	119%	80%	120%
Cd	1	3593867	0.5	0.5	0.0%	< 0.5				80%	120%
Ce	1	3593867	1	1	0.0%	< 1				80%	120%
Co	1	3593867	18.4	17.8	3.3%	< 0.5				80%	120%
Cr	1	3593867	50.3	49.1	2.4%	< 0.5				80%	120%
Cu	1	3593867	478	446	6.9%	< 0.5	5855	6000	97%	80%	120%
Fe	1	3593867	1.65	1.54	6.9%	< 0.01				80%	120%
Ga	1	3593867	7	8	13.3%	< 5				80%	120%
Hg	1	3593867	< 1	< 1	0.0%	< 1				80%	120%
In	1	3593867	< 1	< 1	0.0%	< 1				80%	120%
K	1	3593867	< 0.01	< 0.01	0.0%	< 0.01				80%	120%
La	1	3593867	1	1	0.0%	< 1				80%	120%
Li	1	3593867	2	2	0.0%	< 1				80%	120%
Mg	1	3593867	1.12	1.07	4.6%	< 0.01				80%	120%
Mn	1	3593867	212	211	0.5%	< 1				80%	120%
Mo	1	3593867	0.7	< 0.5		< 0.5	323	360	89%	80%	120%
Na	1	3593867	< 0.01	< 0.01	0.0%	< 0.01				80%	120%
Ni	1	3593867	46.3	45.0	2.8%	< 0.5				80%	120%
P	1	3593867	371	363	2.2%	< 10	602	600	100%	80%	120%
Pb	1	3593867	< 0.5	< 0.5	0.0%	1.0				80%	120%
Rb	1	3593867	< 10	< 10	0.0%	< 10				80%	120%
S	1	3593867	0.0321	0.0283	12.6%	< 0.005				80%	120%
Sb	1	3593867	1	< 1		< 1				80%	120%
Sc	1	3593867	1.6	1.6	0.0%	< 0.5				80%	120%
Se	1	3593867	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	3593867	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3593867	38.2	35.1	8.5%	< 0.5				80%	120%
Ta	1	3593867	< 10	< 10	0.0%	< 10				80%	120%
Te	1	3593867	14	14	0.0%	< 10				80%	120%
Th	1	3593867	< 5	< 5	0.0%	< 5				80%	120%
Ti	1	3593867	0.36	0.35	2.8%	< 0.01				80%	120%
Tl	1	3593867	< 5	< 5	0.0%	< 5				80%	120%
U	1	3593867	< 5	< 5	0.0%	< 5				80%	120%
V	1	3593867	61.8	60.5	2.1%	< 0.5				80%	120%

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Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.
AGAT WORK ORDER: 12V628701
PROJECT NO: KILPALA
ATTENTION TO: JO SHEARER

Solid Analysis (Continued)

RPT Date: Sep 14, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits Lower	Acceptable Limits Upper
W	1	3593867	< 1	< 1	0.0%	< 1				80%	120%
Y	1	3593867	6	6	0.0%	< 1	5	7	77%	80%	120%
Zn	1	3593867	22.3	21.4	4.1%	< 0.5				80%	120%
Zr	1	3593867	15	15	0.0%	< 5				80%	120%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3593880	0.002	0.002	0.0%	< 0.002				90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3593889	0.067	1.07		< 0.002				90%	110%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3593889	8.10	8.36	3.2%	< 0.2	14.3	13.0	110%	80%	120%
Al	1	3593889	1.48	1.42	4.1%	< 0.01				80%	120%
As	1	3593889	< 1	< 1	0.0%	< 1				80%	120%
B	1	3593889	< 5	5		< 5				80%	120%
Ba	1	3593889	4	3	28.6%	< 1				80%	120%
Be	1	3593889	2.4	2.5	4.1%	< 0.5	0.3	0.4	82%	80%	120%
Bi	1	3593889	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	3593889	1.54	1.56	1.3%	< 0.01				80%	120%
Cd	1	3593889	0.7	0.8	13.3%	< 0.5				80%	120%
Ce	1	3593889	2	2	0.0%	< 1				80%	120%
Co	1	3593889	12.0	12.3	2.5%	< 0.5				80%	120%
Cr	1	3593889	49.0	49.0	0.0%	< 0.5				80%	120%
Cu	1	3593889	10300	10400	1.0%	< 0.5	6080	4700	129%	80%	120%
Fe	1	3593889	2.30	2.16	6.3%	< 0.01				80%	120%
Ga	1	3593889	8	10	22.2%	< 5				80%	120%
Hg	1	3593889	< 1	< 1	0.0%	< 1				80%	120%
In	1	3593889	< 1	< 1	0.0%	< 1				80%	120%
K	1	3593889	0.01	0.01	0.0%	< 0.01				80%	120%
La	1	3593889	2	2	0.0%	< 1				80%	120%
Li	1	3593889	3	3	0.0%	< 1				80%	120%
Mg	1	3593889	0.81	0.77	5.1%	< 0.01				80%	120%
Mn	1	3593889	420	425	1.2%	< 1				80%	120%
Mo	1	3593889	< 0.5	< 0.5	0.0%	< 0.5	323	280	116%	80%	120%
Na	1	3593889	0.01	0.01	0.0%	< 0.01				80%	120%
Ni	1	3593889	28.0	28.5	1.8%	< 0.5				80%	120%
P	1	3593889	566	569	0.5%	< 10	622	600	104%	80%	120%
Pb	1	3593889	3.1	3.2	3.2%	< 0.5				80%	120%
Rb	1	3593889	< 10	< 10	0.0%	< 10				80%	120%
S	1	3593889	0.507	0.538	5.9%	< 0.005				80%	120%
Sb	1	3593889	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	3593889	2.79	2.87	2.8%	< 0.5				80%	120%
Se	1	3593889	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	3593889	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3593889	28.7	27.3	5.0%	< 0.5				80%	120%

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Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V628701

PROJECT NO: KILPALA

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)

RPT Date: Sep 14, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits Lower	Acceptable Limits Upper
Ta	1	3593889	< 10	< 10	0.0%	< 10				80%	120%
Te	1	3593889	18	20	10.5%	< 10				80%	120%
Th	1	3593889	< 5	< 5	0.0%	< 5				80%	120%
Ti	1	3593889	0.452	0.457	1.1%	< 0.01				80%	120%
Tl	1	3593889	6	< 5		< 5				80%	120%
U	1	3593889	< 5	< 5	0.0%	< 5				80%	120%
V	1	3593889	77.0	79.9	3.7%	< 0.5				80%	120%
W	1	3593889	< 1	< 1	0.0%	< 1				80%	120%
Y	1	3593889	7	7	0.0%	< 1	6	7	83%	80%	120%
Zn	1	3593889	53.3	54.5	2.2%	< 0.5				80%	120%
Zr	1	3593889	17	17	0.0%	< 5				80%	120%

Certified By:

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Method Summary

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V628701

PROJECT NO: KILPALA

ATTENTION TO: JO SHEARER

PARAMETER	AGAT S.O.P	LITERATURE REFERENCE	ANALYTICAL TECHNIQUE
Solid Analysis			
Ag	MIN-200-12020		ICP/OES
Al	MIN-200-12020		ICP/OES
As	MIN-200-12020		ICP/OES
B	MIN-200-12020		ICP/OES
Ba	MIN-200-12020		ICP/OES
Be	MIN-200-12020		ICP/OES
Bi	MIN-200-12020		ICP/OES
Ca	MIN-200-12020		ICP/OES
Cd	MIN-200-12020		ICP/OES
Ce	MIN-200-12020		ICP/OES
Co	MIN-200-12020		ICP/OES
Cr	MIN-200-12020		ICP/OES
Cu	MIN-200-12020		ICP/OES
Fe	MIN-200-12020		ICP/OES
Ga	MIN-200-12020		ICP/OES
Hg	MIN-200-12020		ICP/OES
In	MIN-200-12020		ICP/OES
K	MIN-200-12020		ICP/OES
La	MIN-200-12020		ICP/OES
Li	MIN-200-12020		ICP/OES
Mg	MIN-200-12020		ICP/OES
Mn	MIN-200-12020		ICP/OES
Mo	MIN-200-12020		ICP/OES
Na	MIN-200-12020		ICP/OES
Ni	MIN-200-12020		ICP/OES
P	MIN-200-12020		ICP/OES
Pb	MIN-200-12020		ICP/OES
Rb	MIN-200-12020		ICP/OES
S	MIN-200-12020		ICP/OES
Sb	MIN-200-12020		ICP/OES
Sc	MIN-200-12020		ICP/OES
Se	MIN-200-12020		ICP/OES
Sn	MIN-200-12020		ICP/OES
Sr	MIN-200-12020		ICP/OES
Ta	MIN-200-12020		ICP/OES
Te	MIN-200-12020		ICP/OES
Th	MIN-200-12020		ICP/OES
Ti	MIN-200-12020		ICP/OES
Tl	MIN-200-12020		ICP/OES
U	MIN-200-12020		ICP/OES
V	MIN-200-12020		ICP/OES
W	MIN-200-12020		ICP/OES
Y	MIN-200-12020		ICP/OES
Zn	MIN-200-12020		ICP/OES
Zr	MIN-200-12020		ICP/OES
Cu-OL			ICP/OES
Sample Login Weight	MIN-12009		BALANCE
Au	MIN-200-12019	BUGBEE, E: A Textbook of Fire Assaying	AAS

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CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
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CLIENT NAME: HOMEGOLD RESOURCES LTD.
UNIT# 5-2330 TYNER STREET
PORT COQUITLAM, BC V3C2Z1
(604) 696-1022

ATTENTION TO: JO SHEARER

PROJECT NO: KILPALA

AGAT WORK ORDER: 12V628714

SOLID ANALYSIS REVIEWED BY: David Tye, General Manager, Mining Operations

DATE REPORTED: Sep 12, 2012

PAGES (INCLUDING COVER): 21

Should you require any information regarding this analysis please contact your client services representative at (905) 501-9998

*NOTES

All samples are stored at no charge for 90 days. Please contact the lab if you require additional sample storage time.

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Certificate of Analysis

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
Sample Description RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
K 1	<0.2	2.87	28	21	11	2.0	<1	0.81	0.8	8	17.1	49.8	162	2.86
K 2	<0.2	2.07	<1	12	9	1.9	<1	0.78	0.7	5	14.1	52.6	100	2.69
K 3	<0.2	4.39	<1	14	15	2.5	<1	0.70	1.1	11	16.3	97.7	120	3.66
K 5	<0.2	5.74	<1	19	8	2.4	<1	0.52	1.5	12	19.1	88.7	140	3.62
K 6	<0.2	2.93	<1	17	12	2.0	<1	1.24	1.6	5	21.6	68.3	242	3.67
K 7	<0.2	2.23	<1	8	11	2.1	<1	0.96	0.9	4	11.9	38.6	158	3.02
K 8	<0.2	2.91	<1	10	11	2.2	<1	0.93	1.3	8	35.2	41.4	142	3.01
K 9	<0.2	3.97	<1	19	10	2.6	<1	0.67	1.2	6	9.5	67.6	182	3.14
K 10	<0.2	5.00	<1	15	7	1.9	<1	0.21	1.2	8	3.5	72.6	66.5	2.95
K 11	<0.2	2.60	<1	13	12	2.4	<1	0.80	1.0	6	17.6	55.4	157	3.40
K 12	<0.2	2.82	<1	10	16	2.3	<1	1.03	0.9	8	14.7	46.1	155	3.24
K 13	<0.2	4.25	<1	18	13	4.3	<1	0.32	1.2	2	4.8	139	40.0	7.83
K 14	<0.2	1.31	<1	17	6	3.0	<1	0.13	0.6	1	2.7	41.8	28.5	4.90
K 15	<0.2	5.50	<1	26	11	2.6	<1	0.26	1.4	17	16.0	116	108	6.02
K 16	<0.2	4.15	<1	13	11	2.8	<1	0.48	1.2	7	14.3	97.2	202	4.70
K 17	<0.2	4.47	<1	27	9	2.7	<1	0.33	1.2	6	5.3	109	86.6	4.55
K 18	<0.2	4.37	<1	29	11	3.4	<1	0.31	1.5	11	8.1	104	108	5.76
K 19	<0.2	3.69	<1	15	9	2.3	<1	0.53	1.1	14	13.1	72.8	102	3.20
K 21	<0.2	4.16	15	11	24	1.8	<1	1.12	0.9	19	40.7	66.4	335	3.39
K 22	<0.2	2.66	<1	13	9	4.9	<1	0.32	0.9	<1	<0.5	101	21.7	8.09
K 23	<0.2	2.92	<1	17	12	4.5	<1	0.39	1.0	<1	1.5	103	21.9	7.32
K 25	<0.2	4.82	<1	19	7	3.6	<1	0.28	1.1	4	1.4	86.1	61.0	6.29
K 26	<0.2	5.00	<1	15	8	2.8	<1	0.23	1.1	7	<0.5	91.5	38.0	6.44
K 27	<0.2	3.92	<1	30	9	3.3	<1	0.48	1.1	4	7.1	92.6	144	7.44
K 28	<0.2	5.61	<1	74	10	3.4	<1	0.32	1.9	8	6.4	135	76.4	8.59
K 29	<0.2	3.16	<1	29	9	3.1	<1	0.30	0.9	<1	1.1	94.1	34.6	4.71
K 30	<0.2	3.90	<1	26	7	3.0	<1	0.35	0.8	1	3.1	101	55.8	5.04
K 31	<0.2	3.86	<1	34	10	3.0	<1	0.29	1.2	<1	3.2	117	55.3	7.46
K 32	<0.2	2.92	<1	29	9	3.5	<1	0.54	0.8	<1	11.6	95.4	83.3	3.94
K 33	<0.2	5.54	<1	14	12	2.6	<1	0.33	1.2	12	7.2	125	78.2	5.31
K 34	<0.2	6.15	<1	19	9	1.8	<1	0.18	1.3	13	7.1	131	29.0	6.08
K 36	<0.2	5.63	<1	21	17	1.7	<1	0.15	1.8	10	15.9	116	51.8	9.29

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FAX (905)501-0589
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Certificate of Analysis

AGAT WORK ORDER: 12V628714
PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
Sample Description RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
K 37	<0.2	7.46	<1	28	11	2.2	<1	0.19	1.5	10	183	122	64.1	6.02
K 38	<0.2	4.20	<1	23	11	2.7	<1	0.26	1.3	2	6.9	115	43.8	9.19
K 40	<0.2	2.24	<1	41	6	3.3	<1	0.14	2.2	<1	4.5	114	15.0	8.05
K 85	<0.2	3.21	<1	11	13	2.8	<1	0.95	1.0	6	17.4	76.4	119	4.32
K 87	<0.2	3.99	<1	23	13	3.0	<1	0.90	1.1	5	19.0	95.7	103	3.91
K 89	<0.2	3.95	<1	28	17	2.9	<1	1.01	1.3	12	57.8	86.9	125	4.45
K 91	<0.2	5.18	<1	29	14	3.8	<1	0.49	1.2	7	8.3	113	73.3	6.01
K 93	<0.2	4.19	<1	53	11	4.2	<1	0.46	1.1	3	9.0	107	58.3	6.00
K 95	<0.2	4.55	<1	32	10	3.4	<1	0.33	1.4	5	9.0	126	63.8	5.72
K 97	<0.2	3.12	<1	53	11	3.8	<1	0.53	0.9	4	6.0	89.2	64.8	6.22
K 99	<0.2	3.44	<1	18	11	4.7	<1	0.43	1.2	<1	2.5	130	44.1	8.98
K 101	<0.2	3.63	<1	14	10	3.0	<1	0.85	0.9	6	15.3	94.0	80.7	4.00
K 103	<0.2	3.72	<1	20	9	3.8	<1	0.44	0.9	3	3.0	116	47.0	6.36
K 105	<0.2	2.76	<1	18	7	3.0	<1	0.91	1.2	10	29.5	47.7	124	3.03
K 107	<0.2	6.09	<1	24	8	3.9	<1	0.29	1.4	5	0.9	144	51.8	7.41
K 109	<0.2	3.07	<1	12	10	2.9	<1	0.90	0.8	5	24.2	65.9	65.6	3.34
K 111	<0.2	3.36	<1	19	9	3.9	<1	0.61	0.9	3	12.2	99.7	56.1	4.12
K 113	<0.2	3.53	<1	25	11	3.5	<1	0.39	1.2	4	7.1	112	43.7	5.37
K 115	<0.2	2.37	<1	18	12	3.5	<1	0.71	0.9	3	20.9	80.1	79.5	4.61
K 117	<0.2	2.72	<1	17	10	3.3	<1	0.98	0.8	6	20.2	67.3	130	4.42
K 119	<0.2	2.18	<1	14	7	3.0	<1	1.02	0.8	3	19.3	58.2	90.2	3.46
K 121	<0.2	1.76	<1	19	12	4.1	<1	0.70	1.0	<1	8.5	67.1	62.2	5.08
K 123	<0.2	3.85	<1	20	10	3.7	<1	0.42	1.3	3	11.7	102	60.6	6.70
K 125	<0.2	7.12	<1	16	9	2.9	<1	0.34	1.3	6	8.0	148	66.2	4.78
K 127	<0.2	3.44	<1	17	12	4.2	<1	0.47	1.0	1	11.3	127	46.3	7.19
K 129	<0.2	3.48	<1	20	11	4.4	<1	0.47	1.1	4	9.7	127	59.4	7.28
K 131	<0.2	2.12	<1	23	10	6.9	<1	0.28	1.0	<1	<0.5	106	27.0	11.6
K 133	<0.2	2.73	<1	23	12	4.7	<1	0.58	0.9	<1	15.5	95.1	53.6	6.20
K 135	<0.2	3.06	<1	23	11	4.9	<1	0.45	1.1	<1	10.5	99.6	51.7	8.12
K 137	<0.2	4.02	<1	12	10	4.1	<1	0.60	1.1	4	7.0	91.4	116	6.51
K 143	<0.2	5.54	<1	20	9	3.3	<1	0.40	1.3	12	10.7	115	116	5.29
K 145	<0.2	2.54	<1	11	8	2.7	<1	0.97	0.7	14	24.1	50.3	114	3.55

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Certificate of Analysis

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
Sample Description RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
K 147	<0.2	3.48	<1	21	7	3.4	<1	1.01	0.9	11	19.4	57.4	107	3.80
K 149	<0.2	4.93	<1	21	12	3.3	<1	0.37	1.3	13	27.6	121	52.3	6.11
K 151	<0.2	3.08	<1	17	8	2.8	<1	1.64	1.2	2	28.8	67.2	1200	4.69
K 155	<0.2	4.40	<1	16	8	3.8	<1	0.40	1.0	2	2.1	121	62.2	4.96
K 157	<0.2	3.23	<1	18	16	3.7	<1	0.93	1.2	2	17.0	91.4	96.0	6.54
K 161	<0.2	4.04	<1	13	11	3.0	<1	0.61	0.9	4	6.9	79.9	81.4	5.70
K 163	<0.2	1.88	<1	20	7	2.9	<1	0.73	0.5	2	26.2	51.8	82.8	3.63
K 171	<0.2	1.96	<1	15	10	5.6	<1	0.60	0.8	<1	<0.5	97.6	46.5	9.26
K 173	<0.2	7.11	<1	15	9	3.2	<1	0.31	1.4	3	4.1	146	73.9	4.75
K 177	<0.2	2.44	<1	11	8	3.9	<1	0.83	0.8	<1	10.4	72.5	199	5.19
K 179	<0.2	3.25	<1	11	11	3.5	<1	1.14	0.8	3	12.5	73.2	138	4.28
K 81S	<0.2	3.43	<1	22	15	2.6	<1	1.24	1.1	5	30.4	103	203	5.01
KSD 1	<0.2	2.80	<1	26	19	2.7	<1	1.63	0.9	7	23.4	52.2	105	3.89

Certified By:

AGAT Laboratories
5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
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Certificate of Analysis

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10
K 1	7	<1	<1	<0.01	3	3	0.82	661	1.5	0.01	33.4	669	<0.5	<10
K 2	8	<1	<1	<0.01	2	4	1.06	474	<0.5	0.01	39.9	362	<0.5	<10
K 3	11	<1	<1	<0.01	3	5	1.02	706	<0.5	0.02	45.8	594	<0.5	<10
K 5	7	<1	<1	<0.01	4	4	0.90	971	<0.5	<0.01	41.3	727	<0.5	<10
K 6	10	<1	<1	0.02	3	5	1.11	749	<0.5	0.02	41.3	462	<0.5	<10
K 7	8	<1	<1	<0.01	2	4	0.79	467	0.7	0.02	29.8	267	<0.5	<10
K 8	8	<1	<1	<0.01	3	3	0.69	1030	<0.5	0.01	30.3	521	<0.5	<10
K 9	9	<1	<1	<0.01	3	4	0.58	290	<0.5	0.01	31.0	306	<0.5	<10
K 10	6	<1	<1	<0.01	3	2	0.22	112	<0.5	<0.01	15.5	339	<0.5	<10
K 11	9	<1	<1	0.01	3	4	0.80	876	1.3	0.02	31.7	416	<0.5	<10
K 12	7	<1	<1	0.01	3	4	0.99	921	<0.5	0.02	39.9	591	<0.5	<10
K 13	19	<1	<1	<0.01	2	6	0.32	216	1.0	0.01	20.9	222	<0.5	10
K 14	14	<1	<1	<0.01	2	3	0.07	165	<0.5	<0.01	5.3	138	<0.5	<10
K 15	10	<1	<1	<0.01	2	4	0.35	277	<0.5	<0.01	25.5	472	<0.5	<10
K 16	10	<1	<1	<0.01	3	5	0.63	335	<0.5	<0.01	37.7	352	<0.5	<10
K 17	11	<1	<1	<0.01	3	4	0.42	220	<0.5	<0.01	24.1	367	<0.5	<10
K 18	12	<1	<1	<0.01	3	4	0.28	213	<0.5	<0.01	26.1	454	<0.5	<10
K 19	8	<1	<1	<0.01	4	3	0.55	393	<0.5	<0.01	32.2	562	<0.5	<10
K 21	10	<1	<1	0.03	5	5	0.85	1480	1.2	0.02	45.5	924	<0.5	<10
K 22	27	<1	<1	<0.01	1	3	0.17	204	<0.5	<0.01	7.0	248	<0.5	11
K 23	22	<1	<1	<0.01	2	4	0.20	192	<0.5	0.01	12.0	249	<0.5	11
K 25	17	<1	<1	<0.01	3	3	0.24	178	<0.5	<0.01	11.1	319	<0.5	<10
K 26	14	<1	<1	<0.01	2	3	0.21	125	<0.5	<0.01	8.9	270	<0.5	<10
K 27	16	<1	<1	<0.01	2	4	0.41	289	<0.5	0.01	15.1	294	<0.5	<10
K 28	14	<1	<1	<0.01	1	5	0.54	226	<0.5	0.02	23.0	339	<0.5	11
K 29	20	<1	<1	<0.01	2	3	0.30	168	<0.5	0.01	13.1	207	0.8	<10
K 30	18	1	<1	<0.01	2	3	0.44	188	<0.5	0.01	17.4	268	<0.5	<10
K 31	19	<1	<1	<0.01	1	5	0.40	247	<0.5	0.01	16.5	292	<0.5	<10
K 32	16	<1	<1	<0.01	2	7	1.06	405	11.5	0.01	41.5	177	<0.5	<10
K 33	12	<1	<1	<0.01	3	7	0.61	261	4.2	0.01	31.8	281	<0.5	<10
K 34	12	1	<1	<0.01	3	9	0.37	151	<0.5	<0.01	20.7	464	<0.5	<10
K 36	14	<1	<1	0.01	2	12	0.50	271	<0.5	<0.01	27.4	570	<0.5	12

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CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
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Certificate of Analysis

AGAT WORK ORDER: 12V628714
PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10
K 37	12	<1	<1	<0.01	2	5	0.16	716	0.5	<0.01	30.5	632	<0.5	<10
K 38	18	<1	<1	<0.01	2	10	0.41	228	<0.5	<0.01	16.8	345	<0.5	<10
K 40	31	<1	<1	<0.01	<1	4	0.25	159	<0.5	<0.01	11.5	212	2.1	11
K 85	11	<1	<1	<0.01	3	5	1.06	726	<0.5	0.01	39.6	465	<0.5	<10
K 87	11	<1	<1	<0.01	3	7	1.03	489	<0.5	0.01	44.8	345	<0.5	<10
K 89	12	1	<1	0.01	3	6	1.05	3060	<0.5	0.01	52.0	719	<0.5	<10
K 91	13	<1	<1	<0.01	2	5	0.44	251	<0.5	0.01	31.2	430	<0.5	<10
K 93	14	<1	<1	<0.01	2	5	0.42	274	<0.5	0.01	24.4	314	<0.5	<10
K 95	13	1	<1	<0.01	1	5	0.34	201	<0.5	<0.01	25.9	354	<0.5	<10
K 97	15	<1	<1	<0.01	1	5	0.55	258	<0.5	0.01	24.4	233	<0.5	<10
K 99	20	<1	<1	0.01	2	6	0.36	212	<0.5	<0.01	18.0	278	<0.5	12
K 101	11	<1	<1	<0.01	2	5	1.10	576	<0.5	<0.01	41.0	413	<0.5	<10
K 103	16	1	<1	<0.01	2	4	0.42	208	<0.5	<0.01	17.4	324	<0.5	<10
K 105	9	<1	<1	<0.01	2	3	0.92	885	<0.5	<0.01	38.5	662	<0.5	<10
K 107	17	<1	<1	<0.01	3	2	0.21	142	<0.5	<0.01	9.2	570	<0.5	<10
K 109	9	<1	<1	<0.01	2	4	0.90	652	<0.5	<0.01	36.6	334	<0.5	<10
K 111	13	<1	<1	<0.01	2	5	0.76	360	<0.5	<0.01	32.4	406	<0.5	<10
K 113	14	<1	<1	<0.01	2	3	0.42	546	<0.5	<0.01	19.0	444	<0.5	<10
K 115	13	<1	<1	0.01	2	4	0.71	786	<0.5	0.01	28.4	375	<0.5	11
K 117	13	<1	<1	<0.01	3	4	1.02	886	<0.5	0.01	35.8	421	<0.5	<10
K 119	11	<1	<1	<0.01	2	4	1.05	997	<0.5	0.01	37.9	420	<0.5	<10
K 121	17	<1	<1	0.03	2	2	0.47	568	<0.5	<0.01	18.2	338	<0.5	13
K 123	15	<1	<1	<0.01	2	3	0.32	790	<0.5	<0.01	16.1	507	<0.5	<10
K 125	10	<1	<1	<0.01	3	3	0.26	215	<0.5	<0.01	19.3	635	<0.5	<10
K 127	16	1	<1	<0.01	2	6	0.49	425	<0.5	<0.01	26.0	362	<0.5	11
K 129	14	<1	<1	<0.01	1	7	0.47	267	<0.5	<0.01	30.5	269	<0.5	10
K 131	37	2	<1	<0.01	<1	<1	0.12	105	<0.5	<0.01	4.1	284	<0.5	15
K 133	17	<1	<1	<0.01	2	6	0.52	623	<0.5	<0.01	22.4	372	<0.5	<10
K 135	20	<1	<1	<0.01	2	6	0.38	387	<0.5	<0.01	16.9	418	<0.5	11
K 137	17	<1	<1	<0.01	2	4	0.51	446	<0.5	<0.01	19.5	512	<0.5	<10
K 143	10	<1	<1	<0.01	3	4	0.39	217	<0.5	<0.01	29.3	449	<0.5	<10
K 145	8	<1	<1	<0.01	3	4	1.21	968	<0.5	<0.01	44.4	478	<0.5	<10

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MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
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FAX (905)501-0589
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AGAT WORK ORDER: 12V628714
PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10
K 147	9	<1	<1	<0.01	3	4	1.19	695	<0.5	<0.01	41.8	537	<0.5	<10
K 149	12	<1	<1	<0.01	2	5	0.30	489	<0.5	<0.01	21.2	449	<0.5	<10
K 151	12	<1	<1	<0.01	2	8	2.60	1720	<0.5	<0.01	43.0	675	<0.5	<10
K 155	13	<1	<1	<0.01	2	5	0.28	140	<0.5	<0.01	14.8	429	<0.5	<10
K 157	17	1	<1	0.01	2	8	0.81	768	<0.5	<0.01	35.6	403	<0.5	10
K 161	11	<1	<1	<0.01	2	4	0.53	338	<0.5	0.01	20.9	397	<0.5	<10
K 163	11	<1	<1	0.01	2	3	0.64	1210	<0.5	<0.01	19.7	411	0.7	<10
K 171	29	1	<1	0.02	1	2	0.28	408	<0.5	<0.01	8.4	471	<0.5	15
K 173	11	1	<1	<0.01	3	5	0.36	154	0.7	<0.01	20.3	538	<0.5	<10
K 177	16	<1	<1	<0.01	2	3	0.78	684	<0.5	<0.01	22.9	347	3.5	<10
K 179	15	<1	<1	<0.01	3	5	1.08	564	<0.5	<0.01	36.3	346	<0.5	<10
K 81S	12	<1	<1	0.02	2	9	2.22	1320	<0.5	0.01	76.3	374	0.5	<10
KSD 1	9	<1	<1	0.01	3	7	1.29	1140	<0.5	<0.01	48.2	405	<0.5	<10

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MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
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AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1
K 1	0.023	<1	9.7	<10	<5	24.0	<10	<10	<5	0.32	8	6	116	<1
K 2	0.017	<1	6.7	<10	<5	28.1	<10	<10	<5	0.32	6	5	108	<1
K 3	0.051	<1	13.6	<10	<5	27.1	<10	<10	<5	0.45	8	6	139	<1
K 5	0.048	2	15.8	<10	<5	20.0	<10	<10	<5	0.39	5	6	115	<1
K 6	0.017	<1	7.2	<10	<5	49.2	<10	<10	<5	0.33	<5	7	123	<1
K 7	0.013	<1	5.5	<10	<5	29.6	<10	<10	<5	0.39	7	6	119	<1
K 8	0.019	<1	7.9	<10	<5	24.4	<10	<10	<5	0.40	5	<5	121	<1
K 9	0.026	1	11.0	<10	<5	21.5	<10	12	<5	0.47	7	<5	127	<1
K 10	0.047	4	16.0	<10	<5	8.5	<10	<10	6	0.29	6	<5	95.2	<1
K 11	0.034	<1	7.1	<10	<5	25.4	<10	10	5	0.41	7	6	142	<1
K 12	0.011	<1	8.4	<10	<5	29.2	<10	<10	<5	0.41	7	5	133	<1
K 13	0.103	<1	8.9	<10	<5	19.7	<10	13	11	0.82	13	19	366	2
K 14	0.019	<1	4.7	<10	<5	9.7	<10	13	12	0.54	7	12	312	2
K 15	0.063	<1	11.4	<10	<5	16.8	<10	<10	10	0.41	8	11	155	<1
K 16	0.038	<1	13.3	<10	<5	20.8	<10	<10	5	0.48	9	9	160	<1
K 17	0.043	<1	12.4	<10	<5	15.4	<10	10	8	0.47	6	10	156	1
K 18	0.049	<1	15.9	<10	<5	16.1	<10	10	12	0.52	11	11	199	2
K 19	0.037	<1	13.2	<10	<5	19.7	<10	<10	6	0.34	<5	<5	110	<1
K 21	0.055	<1	12.0	<10	<5	56.2	<10	<10	<5	0.28	5	<5	123	<1
K 22	0.025	<1	3.2	<10	<5	19.5	<10	16	15	0.98	10	21	428	2
K 23	0.022	<1	4.4	<10	<5	19.4	<10	14	14	0.88	12	18	369	2
K 25	0.051	<1	10.7	<10	<5	13.8	<10	10	11	0.64	11	13	254	1
K 26	0.122	<1	11.6	<10	<5	12.0	<10	<10	12	0.54	9	12	205	1
K 27	0.054	<1	6.4	<10	<5	18.3	<10	<10	9	0.59	13	16	241	2
K 28	0.098	<1	7.6	<10	<5	16.2	<10	11	18	0.56	13	17	186	3
K 29	0.044	<1	5.6	<10	<5	16.4	<10	13	9	0.62	6	12	281	<1
K 30	0.054	<1	8.1	<10	<5	16.6	<10	11	7	0.55	8	11	223	<1
K 31	0.048	<1	6.9	<10	<5	19.8	<10	<10	10	0.58	12	18	282	2
K 32	0.029	<1	6.4	<10	<5	25.5	<10	15	<5	0.68	10	8	196	<1
K 33	0.060	<1	19.5	<10	<5	21.6	<10	<10	5	0.48	8	10	195	1
K 34	0.062	<1	17.2	<10	<5	11.7	<10	<10	10	0.26	7	11	178	<1
K 36	0.090	<1	8.9	<10	<5	11.0	<10	<10	12	0.24	12	19	173	2

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5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
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Certificate of Analysis

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1
K 37	0.078	<1	13.2	<10	<5	9.4	<10	<10	11	0.27	8	10	114	2
K 38	0.054	1	7.0	<10	<5	17.3	<10	<10	12	0.54	12	20	294	2
K 40	0.040	<1	4.6	<10	<5	10.3	12	11	25	0.48	7	29	436	3
K 85	0.026	<1	10.5	<10	<5	30.6	<10	16	<5	0.53	6	9	171	<1
K 87	0.031	<1	10.7	<10	<5	35.2	<10	<10	<5	0.52	6	8	135	<1
K 89	0.050	<1	11.9	<10	<5	33.2	<10	<10	<5	0.50	11	9	161	<1
K 91	0.041	<1	13.1	<10	<5	20.2	<10	13	9	0.69	8	13	252	<1
K 93	0.041	<1	11.0	<10	<5	21.6	<10	14	10	0.78	8	13	288	2
K 95	0.048	<1	11.2	<10	<5	16.4	<10	<10	14	0.51	9	15	214	1
K 97	0.036	<1	7.7	<10	<5	23.9	<10	13	7	0.74	10	14	260	<1
K 99	0.024	<1	6.9	<10	<5	21.8	<10	12	12	0.92	12	20	376	<1
K 101	0.035	<1	11.2	<10	<5	31.1	<10	12	<5	0.57	9	8	123	<1
K 103	0.040	<1	10.2	<10	<5	19.8	<10	13	10	0.72	11	14	256	1
K 105	0.015	<1	10.9	<10	<5	24.2	<10	12	7	0.45	<5	6	150	<1
K 107	0.063	<1	17.5	<10	<5	12.9	<10	<10	14	0.70	16	17	258	2
K 109	0.031	<1	9.8	<10	<5	28.9	<10	11	<5	0.51	8	6	128	1
K 111	0.046	<1	8.9	<10	<5	22.9	<10	13	7	0.63	8	9	124	<1
K 113	0.055	1	10.7	<10	<5	15.7	<10	12	12	0.60	8	14	213	1
K 115	0.039	<1	6.5	<10	<5	31.5	<10	13	9	0.60	9	11	217	1
K 117	0.024	<1	9.9	<10	<5	31.6	<10	12	5	0.58	10	10	200	<1
K 119	0.022	<1	6.9	<10	<5	32.4	<10	14	<5	0.48	9	8	153	<1
K 121	0.030	<1	4.2	<10	<5	26.4	<10	16	11	0.71	11	13	294	1
K 123	0.061	2	8.2	<10	<5	15.6	<10	<10	14	0.61	9	16	252	1
K 125	0.059	<1	18.4	12	<5	12.3	<10	<10	8	0.50	6	10	153	1
K 127	0.031	<1	7.7	<10	<5	21.7	<10	11	8	0.81	9	17	297	<1
K 129	0.039	<1	7.4	<10	<5	22.0	<10	13	10	0.75	14	17	286	2
K 131	0.031	<1	1.8	<10	<5	15.6	<10	13	15	1.32	17	28	542	2
K 133	0.035	<1	5.5	<10	<5	24.8	<10	17	8	0.92	10	16	314	2
K 135	0.047	<1	4.4	<10	<5	18.2	<10	11	12	0.89	12	21	326	2
K 137	0.045	<1	9.5	<10	<5	21.0	<10	12	8	0.75	7	14	264	2
K 143	0.044	3	18.9	<10	<5	16.2	<10	<10	10	0.53	8	9	170	1
K 145	0.022	<1	8.5	<10	<5	24.9	<10	10	<5	0.47	7	5	135	1

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5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
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http://www.agatlabs.com

Certificate of Analysis

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
Sample Description RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1
K 147	0.018	<1	13.6	<10	<5	23.6	<10	14	<5	0.62	11	6	153	1
K 149	0.067	<1	14.3	<10	<5	14.6	<10	<10	12	0.53	10	12	159	<1
K 151	0.020	<1	11.9	<10	<5	71.6	<10	<10	6	0.49	10	10	169	<1
K 155	0.052	<1	9.0	<10	<5	17.4	<10	14	8	0.67	7	12	230	2
K 157	0.032	<1	9.6	<10	<5	28.8	<10	<10	10	0.66	9	17	264	1
K 161	0.037	<1	7.8	<10	<5	19.9	<10	<10	9	0.58	10	12	191	1
K 163	0.052	<1	5.1	<10	<5	26.9	<10	12	6	0.51	7	9	181	<1
K 171	0.025	<1	3.0	<10	<5	22.2	<10	15	11	1.16	15	24	486	3
K 173	0.071	<1	13.9	<10	<5	14.0	<10	10	7	0.57	9	11	172	2
K 177	0.031	<1	8.0	<10	<5	24.9	<10	14	5	0.70	11	12	228	1
K 179	0.021	<1	9.6	<10	<5	26.7	<10	14	<5	0.71	8	8	224	1
K 81S	0.027	2	12.4	<10	<5	47.8	<10	<10	5	0.50	11	9	174	<1
KSD 1	0.033	<1	9.7	<10	<5	51.7	<10	10	<5	0.46	8	8	158	<1

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Certificate of Analysis

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Y	Zn	Zr
Unit:	ppm	ppm	ppm
Sample Description RDL:	1	0.5	5
K 1	12	41.1	8
K 2	8	53.8	10
K 3	15	54.0	7
K 5	20	84.3	12
K 6	10	94.0	9
K 7	8	50.5	9
K 8	12	59.1	8
K 9	12	85.2	7
K 10	15	31.6	19
K 11	10	52.0	9
K 12	12	47.6	13
K 13	7	33.8	29
K 14	7	19.2	5
K 15	15	67.0	9
K 16	15	49.4	10
K 17	10	44.4	12
K 18	22	57.8	9
K 19	19	48.3	7
K 21	19	50.1	<5
K 22	3	20.8	15
K 23	4	27.2	14
K 25	9	24.1	21
K 26	10	26.3	25
K 27	6	35.7	21
K 28	7	44.3	23
K 29	4	23.5	15
K 30	6	23.9	11
K 31	4	28.0	13
K 32	6	61.2	7
K 33	10	48.8	19
K 34	13	64.9	7
K 36	8	74.2	9

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Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Y	Zn	Zr
Unit:	ppm	ppm	ppm
Sample Description RDL:	1	0.5	5
K 37	14	143	15
K 38	5	42.5	10
K 40	2	32.0	8
K 85	11	53.9	12
K 87	10	61.7	9
K 89	14	85.2	8
K 91	11	55.5	22
K 93	9	45.5	21
K 95	9	52.8	19
K 97	7	51.9	13
K 99	6	52.2	24
K 101	11	53.0	10
K 103	7	41.6	21
K 105	14	52.3	20
K 107	12	23.3	32
K 109	10	48.5	11
K 111	7	53.1	13
K 113	8	36.4	18
K 115	7	43.1	11
K 117	10	46.2	16
K 119	8	49.4	14
K 121	6	31.5	13
K 123	7	39.5	23
K 125	10	36.0	26
K 127	6	52.7	15
K 129	8	56.3	17
K 131	4	21.8	16
K 133	5	51.6	11
K 135	5	48.8	13
K 137	8	34.7	26
K 143	14	41.9	29
K 145	12	51.7	14

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Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Y	Zn	Zr
Unit:	ppm	ppm	ppm
Sample Description RDL:	1	0.5	5
K 147	17	44.9	23
K 149	11	52.8	16
K 151	10	78.4	16
K 155	5	32.4	19
K 157	8	53.5	14
K 161	8	33.8	24
K 163	5	33.6	8
K 171	4	26.2	14
K 173	7	30.4	31
K 177	6	39.8	18
K 179	9	47.1	18
K 81S	11	103	13
KSD 1	11	102	16

Comments: RDL - Reported Detection Limit

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AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Sample Login Weight	Au
Unit:	kg	ppm
Sample Description RDL:	0.01	0.002
K 1	0.42	0.006
K 2	0.46	0.003
K 3	0.45	0.002
K 5	0.47	0.005
K 6	0.49	0.018
K 7	0.41	0.008
K 8	0.51	0.004
K 9	0.49	0.008
K 10	0.44	0.007
K 11	0.34	0.002
K 12	0.48	0.002
K 13	0.50	0.007
K 14	0.36	0.005
K 15	0.44	0.003
K 16	0.34	0.007
K 17	0.35	<0.002
K 18	0.33	0.009
K 19	0.48	0.005
K 21	0.47	0.005
K 22	0.31	0.003
K 23	0.41	<0.002
K 25	0.39	0.003
K 26	0.33	<0.002
K 27	0.30	<0.002
K 28	0.33	0.002
K 29	0.36	0.005
K 30	0.41	0.006
K 31	0.34	<0.002
K 32	0.41	0.015
K 33	0.33	0.006
K 34	0.33	0.007

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AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Sample Login Weight	Au
Unit:	kg	ppm
Sample Description RDL:	0.01	0.002
K 36	0.37	<0.002
K 37	0.32	0.074
K 38	0.29	0.023
K 40	0.33	0.019
K 85	0.57	0.003
K 87	0.40	0.006
K 89	0.49	0.020
K 91	0.43	0.005
K 93	0.45	<0.002
K 95	0.40	0.006
K 97	0.30	0.056
K 99	0.41	0.010
K 101	0.36	0.004
K 103	0.35	0.007
K 105	0.48	0.004
K 107	0.38	0.003
K 109	0.34	0.007
K 111	0.30	0.028
K 113	0.37	<0.002
K 115	0.27	0.010
K 117	0.37	0.005
K 119	0.40	0.003
K 121	0.33	0.013
K 123	0.30	0.005
K 125	0.46	<0.002
K 127	0.43	0.017
K 129	0.33	0.004
K 131	0.28	<0.002
K 133	0.27	0.011
K 135	0.42	0.006
K 137	0.35	0.006

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Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Aug 08, 2012 | DATE RECEIVED: Jul 30, 2012 | DATE REPORTED: Sep 12, 2012 | SAMPLE TYPE: Soil

Analyte:	Sample Login Weight	Au
Unit:	kg	ppm
Sample Description RDL:	0.01	0.002
K 143	0.39	0.008
K 145	0.44	0.017
K 147	0.40	0.040
K 149	0.36	0.006
K 151	0.56	0.014
K 155	0.34	0.003
K 157	0.37	<0.002
K 161	0.33	<0.002
K 163	0.30	0.005
K 171	0.31	0.004
K 173	0.35	0.002
K 177	0.37	0.025
K 179	0.45	0.008
K 81S	1.77	0.011
KSD 1	1.54	<0.002

Comments: RDL - Reported Detection Limit

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Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

ATTENTION TO: JO SHEARER

Solid Analysis

RPT Date: Sep 12, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
										Lower	Upper
Fire Assay - Trace Au, AAS finish (202051)											
Au	1		< 0.002	< 0.002	0.0%	< 0.002	0.257	0.263	98%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3594052	0.007	0.004		< 0.002	0.254	0.263	97%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3594063	0.005	0.011		< 0.002	1.46	1.52	96%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3594076	0.020	0.043		< 0.002				90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3594088	< 0.002	< 0.002	0.0%	< 0.002				90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3594103	0.0404	0.0470	15.1%	< 0.002				90%	110%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3594063	< 0.2	< 0.2	0.0%	< 0.2	14.6	14.0	104%	80%	120%
Al	1	3594063	3.16	2.89	8.9%	0.02				80%	120%
As	1	3594063	< 1	< 1	0.0%	< 1				80%	120%
B	1	3594063	29	31	6.7%	< 5				80%	120%
Ba	1	3594063	9	9	0.0%	< 1				80%	120%
Be	1	3594063	3.07	3.16	2.9%	< 0.5				80%	120%
Bi	1	3594063	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	3594063	0.30	0.30	0.0%	0.01				80%	120%
Cd	1	3594063	0.94	1.02	8.2%	< 0.5				80%	120%
Ce	1	3594063	< 1	< 1	0.0%	< 1				80%	120%
Co	1	3594063	1.1	1.9		< 0.5				80%	120%
Cr	1	3594063	94.1	90.7	3.7%	< 0.5				80%	120%
Cu	1	3594063	34.6	32.7	5.6%	< 0.5	6109	6000	101%	80%	120%
Fe	1	3594063	4.71	4.34	8.2%	0.02				80%	120%
Ga	1	3594063	20	19	5.1%	< 5				80%	120%
Hg	1	3594063	< 1	< 1	0.0%	< 1				80%	120%
In	1	3594063	< 1	< 1	0.0%	< 1				80%	120%
K	1	3594063	< 0.01	< 0.01	0.0%	< 0.01				80%	120%
La	1	3594063	2	1		< 1				80%	120%
Li	1	3594063	3	3	0.0%	< 1				80%	120%
Mg	1	3594063	0.30	0.29	3.4%	< 0.01				80%	120%
Mn	1	3594063	168	169	0.6%	< 1				80%	120%
Mo	1	3594063	< 0.5	< 0.5	0.0%	< 0.5	344	360	95%	80%	120%
Na	1	3594063	0.01	0.01	0.0%	< 0.01				80%	120%
Ni	1	3594063	13.1	13.2	0.8%	< 0.5				80%	120%
P	1	3594063	207	191	8.0%	< 10	663	600	111%	80%	120%
Pb	1	3594063	0.76	0.64	17.1%	< 0.5				80%	120%
Rb	1	3594063	< 10	< 10	0.0%	< 10				80%	120%

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CLIENT NAME: HOMEGOLD RESOURCES LTD.
AGAT WORK ORDER: 12V628714
PROJECT NO: KILPALA
ATTENTION TO: JO SHEARER

Solid Analysis (Continued)

RPT Date: Sep 12, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits Lower	Acceptable Limits Upper
S	1	3594063	0.044	0.043	2.3%	< 0.005				80%	120%
Sb	1	3594063	< 1	3		< 1				80%	120%
Sc	1	3594063	5.6	5.5	1.8%	< 0.5				80%	120%
Se	1	3594063	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	3594063	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3594063	16.4	17.6	7.1%	< 1				80%	120%
Ta	1	3594063	< 10	< 10	0.0%	< 10				80%	120%
Te	1	3594063	13	13	0.0%	< 10				80%	120%
Th	1	3594063	9	10	10.5%	< 5				80%	120%
Ti	1	3594063	0.617	0.561	9.5%	< 0.01				80%	120%
Tl	1	3594063	6	5	18.2%	< 5				80%	120%
U	1	3594063	12	12	0.0%	< 5				80%	120%
V	1	3594063	281	267	5.1%	< 0.5				80%	120%
W	1	3594063	< 1	1		< 1				80%	120%
Y	1	3594063	4	4	0.0%	< 1				80%	120%
Zn	1	3594063	23.5	23.2	1.3%	< 0.5				80%	120%
Zr	1	3594063	15	14	6.9%	< 5				80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3594088	< 0.2	< 0.2	0.0%	< 0.2	14.6	14.0	104%	80%	120%
Al	1	3594088	3.53	3.59	1.7%	< 0.01				80%	120%
As	1	3594088	< 1	< 1	0.0%	< 1				80%	120%
B	1	3594088	25	21	17.4%	< 5				80%	120%
Ba	1	3594088	11	11	0.0%	< 1				80%	120%
Be	1	3594088	3.5	3.6	2.8%	< 0.5	0.3	0.4	80%	80%	120%
Bi	1	3594088	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	3594088	0.39	0.40	2.5%	< 0.01				80%	120%
Cd	1	3594088	1.2	1.2	0.0%	< 0.5				80%	120%
Ce	1	3594088	4	4	0.0%	< 1				80%	120%
Co	1	3594088	7.1	6.8	4.3%	< 0.5				80%	120%
Cr	1	3594088	112	112	0.0%	< 0.5				80%	120%
Cu	1	3594088	43.7	44.6	2.0%	< 0.5				80%	120%
Fe	1	3594088	5.37	5.61	4.4%	< 0.01				80%	120%
Ga	1	3594088	14	14	0.0%	< 5				80%	120%
Hg	1	3594088	< 1	< 1	0.0%	< 1				80%	120%
In	1	3594088	< 1	< 1	0.0%	< 1				80%	120%
K	1	3594088	< 0.01	< 0.01	0.0%	< 0.01				80%	120%
La	1	3594088	2	2	0.0%	< 1				80%	120%
Li	1	3594088	3	3	0.0%	< 1				80%	120%
Mg	1	3594088	0.42	0.41	2.4%	< 0.01				80%	120%
Mn	1	3594088	546	549	0.5%	< 1				80%	120%
Mo	1	3594088	< 0.5	< 0.5	0.0%	< 0.5	352	350	100%	80%	120%
Na	1	3594088	< 0.01	< 0.01	0.0%	< 0.01				80%	120%
Ni	1	3594088	19.0	18.4	3.2%	< 0.5				80%	120%
P	1	3594088	444	465	4.6%	< 10	631	600	105%	80%	120%

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)

RPT Date: Sep 12, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits Lower	Acceptable Limits Upper
Pb	1	3594088	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Rb	1	3594088	< 10	< 10	0.0%	< 10	12	13	89%	80%	120%
S	1	3594088	0.0554	0.0557	0.5%	< 0.005				80%	120%
Sb	1	3594088	1	< 1		< 1				80%	120%
Sc	1	3594088	10.7	10.8	0.9%	< 0.5				80%	120%
Se	1	3594088	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	3594088	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3594088	15.7	16.2	3.1%	< 0.5				80%	120%
Ta	1	3594088	< 10	< 10	0.0%	< 10				80%	120%
Te	1	3594088	12	19		< 10				80%	120%
Th	1	3594088	12	11	8.7%	< 5				80%	120%
Ti	1	3594088	0.60	0.60	0.0%	< 0.01				80%	120%
Tl	1	3594088	8	8	0.0%	< 5				80%	120%
U	1	3594088	14	12	15.4%	< 5				80%	120%
V	1	3594088	213	213	0.0%	< 0.5				80%	120%
W	1	3594088	1	< 1		< 1				80%	120%
Y	1	3594088	8	8	0.0%	< 1	6	7	87%	80%	120%
Zn	1	3594088	36.4	35.6	2.2%	< 0.5				80%	120%
Zr	1	3594088	18	18	0.0%	< 5				80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3594103	< 0.2	< 0.2	0.0%	< 0.2	14.1	14.0	100%	80%	120%
Al	1	3594103	3.48	3.40	2.3%	< 0.01				80%	120%
As	1	3594103	< 1	< 1	0.0%	< 1				80%	120%
B	1	3594103	21	23	9.1%	< 5				80%	120%
Ba	1	3594103	7	7	0.0%	< 1				80%	120%
Be	1	3594103	3.36	3.33	0.9%	< 0.5				80%	120%
Bi	1	3594103	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	3594103	1.01	1.01	0.0%	< 0.01				80%	120%
Cd	1	3594103	0.9	0.9	0.0%	< 0.5				80%	120%
Ce	1	3594103	11	11	0.0%	< 1				80%	120%
Co	1	3594103	19.4	19.4	0.0%	< 0.5				80%	120%
Cr	1	3594103	57.4	55.9	2.6%	< 0.5				80%	120%
Cu	1	3594103	107	104	2.8%	< 0.5	5959	6000	99%	80%	120%
Fe	1	3594103	3.80	3.66	3.8%	< 0.01				80%	120%
Ga	1	3594103	9	9	0.0%	< 5				80%	120%
Hg	1	3594103	< 1	< 1	0.0%	< 1				80%	120%
In	1	3594103	< 1	< 1	0.0%	< 1				80%	120%
K	1	3594103	< 0.01	< 0.01	0.0%	< 0.01				80%	120%
La	1	3594103	3	3	0.0%	< 1				80%	120%
Li	1	3594103	4	4	0.0%	< 1				80%	120%
Mg	1	3594103	1.19	1.16	2.6%	< 0.01				80%	120%
Mn	1	3594103	695	692	0.4%	< 1				80%	120%
Mo	1	3594103	< 0.5	< 0.5	0.0%	< 0.5	338	360	93%	80%	120%
Na	1	3594103	< 0.01	< 0.01	0.0%	< 0.01				80%	120%

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MISSISSAUGA, ONTARIO
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Quality Assurance

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AGAT WORK ORDER: 12V628714
PROJECT NO: KILPALA
ATTENTION TO: JO SHEARER

Solid Analysis (Continued)

RPT Date: Sep 12, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits Lower	Acceptable Limits Upper
Ni	1	3594103	41.8	41.1	1.7%	< 0.5				80%	120%
P	1	3594103	537	533	0.7%	< 10	603	600	101%	80%	120%
Pb	1	3594103	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Rb	1	3594103	< 10	< 10	0.0%	< 10	11	13	85%	80%	120%
S	1	3594103	0.018	0.018	0.0%	< 0.005				80%	120%
Sb	1	3594103	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	3594103	13.6	13.5	0.7%	< 0.5				80%	120%
Se	1	3594103	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	3594103	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3594103	23.6	25.2	6.6%	< 0.5				80%	120%
Ta	1	3594103	< 10	< 10	0.0%	< 10				80%	120%
Te	1	3594103	14	13	7.4%	< 10				80%	120%
Th	1	3594103	< 5	< 5	0.0%	< 5				80%	120%
Ti	1	3594103	0.62	0.61	1.6%	< 0.01				80%	120%
Tl	1	3594103	11	5		< 5				80%	120%
U	1	3594103	6	5	18.2%	< 5				80%	120%
V	1	3594103	153	149	2.6%	< 0.5				80%	120%
W	1	3594103	1	< 1		< 1				80%	120%
Y	1	3594103	17	17	0.0%	< 1				80%	120%
Zn	1	3594103	44.9	44.3	1.3%	< 0.5				80%	120%
Zr	1	3594103	23	20	14.0%	< 5				80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1					< 0.2	13.9	14.0	99%	80%	120%
Hg	1					< 1				80%	120%
Mo	1					< 0.5	362	360	100%	80%	120%
P	1					< 10	590	600	98%	80%	120%
Rb	1					< 10	11	13	84%	80%	120%
Y	1					< 1	6	7	85%	80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1					< 0.2	14.3	14.0	102%	80%	120%
Cu	1					< 0.5	5938	6000	98%	80%	120%
Mo	1					< 0.5	354	360	98%	80%	120%
P	1					< 10	624	600	104%	80%	120%
Rb	1					< 10	11	13	88%	80%	120%
Y	1					< 1	6	7	87%	80%	120%

Certified By:

AGAT Laboratories

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
http://www.agatlabs.com

Method Summary

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V628714

PROJECT NO: KILPALA

ATTENTION TO: JO SHEARER

PARAMETER	AGAT S.O.P	LITERATURE REFERENCE	ANALYTICAL TECHNIQUE
Solid Analysis			
Ag	MIN-200-12020		ICP/OES
Al	MIN-200-12020		ICP/OES
As	MIN-200-12020		ICP/OES
B	MIN-200-12020		ICP/OES
Ba	MIN-200-12020		ICP/OES
Be	MIN-200-12020		ICP/OES
Bi	MIN-200-12020		ICP/OES
Ca	MIN-200-12020		ICP/OES
Cd	MIN-200-12020		ICP/OES
Ce	MIN-200-12020		ICP/OES
Co	MIN-200-12020		ICP/OES
Cr	MIN-200-12020		ICP/OES
Cu	MIN-200-12020		ICP/OES
Fe	MIN-200-12020		ICP/OES
Ga	MIN-200-12020		ICP/OES
Hg	MIN-200-12020		ICP/OES
In	MIN-200-12020		ICP/OES
K	MIN-200-12020		ICP/OES
La	MIN-200-12020		ICP/OES
Li	MIN-200-12020		ICP/OES
Mg	MIN-200-12020		ICP/OES
Mn	MIN-200-12020		ICP/OES
Mo	MIN-200-12020		ICP/OES
Na	MIN-200-12020		ICP/OES
Ni	MIN-200-12020		ICP/OES
P	MIN-200-12020		ICP/OES
Pb	MIN-200-12020		ICP/OES
Rb	MIN-200-12020		ICP/OES
S	MIN-200-12020		ICP/OES
Sb	MIN-200-12020		ICP/OES
Sc	MIN-200-12020		ICP/OES
Se	MIN-200-12020		ICP/OES
Sn	MIN-200-12020		ICP/OES
Sr	MIN-200-12020		ICP/OES
Ta	MIN-200-12020		ICP/OES
Te	MIN-200-12020		ICP/OES
Th	MIN-200-12020		ICP/OES
Ti	MIN-200-12020		ICP/OES
Tl	MIN-200-12020		ICP/OES
U	MIN-200-12020		ICP/OES
V	MIN-200-12020		ICP/OES
W	MIN-200-12020		ICP/OES
Y	MIN-200-12020		ICP/OES
Zn	MIN-200-12020		ICP/OES
Zr	MIN-200-12020		ICP/OES
Sample Login Weight	MIN-12009		BALANCE
Au	MIN-200-12019	BUGBEE, E: A Textbook of Fire Assaying	AAS

Appendix IV

Sample Descriptions

July 20, 2012

Appendix IV
Sample Descriptions

KILPALA PROJECT
Rock Samples
D Delisle (KR,KRD)/C Marlow (KC)

Sample Station	Description/ Comments	UTM
KC1	4 meters from station K144; grab sample of granodiorite country rock.	9 U 640047 5592573
KC2	3 meters from K142; granodiorite with quartz stringers and pyrite/ limonite.	9 U 640039 5592571
KC3	10 meters from K141 andesite massive, across road from station.	9 U 640041 5592524
KC4	across road from K138; andesite outcrop with epidote rich fillings	9 U 640041 5592484
KC5	K133; andesite with epidote/olivine some minor chalcopyrite	
KC6	Across from K131; andesite with epidote/olivine some minor chalcopyrite	9 U 640018 5592383
KC7	at K-153; Andesite with minor sphalerite	9 U 640106 5592698
KC-8	4 meters from K159; massive andesite outcrop- grab sample.	9 U 640175 5592762
KC-9	3 meters from KC161; andesite - magnetic	9 U 640192 5592783
KC-10	4 meters from K-175; rhyolite (altered andesite?), quartz eyes with minor malachite.	9 U 640078 5592775
KC-11	quartz vein with malachite.	
KC-12	at K183; quartz vein float with Cu.	9 U 640073 5592825
KR1	Greenish basalt outcrop with quartz veins in fractures.	9 U 639998 5591358
KR2	calc/breccia float with basalt crysts some pyrite & chalcopyrite (8x5 cm)	9 U 639986 5591210
KR3	rusty pod in a granitic outcrop containing minor amounts of chalcopyrite & pyrite.	9 U 639934 5591119
KR4	felsic grey rock with felsic veins holds pyrite, chalcopyrite and malachite veining.	9 U 639810 5591144
KRD1	Andesite epidote quartz porphyry with minor pyrite.	9 U 639858 5591932
KRD2	Andesite with epidote crysts with minor pyrite.	9 U 639941 5592082
KRD3	Andesite with epidote vein- fresh breaks show chalky white surface	9 U 639992 5592219
KRD4	basalt dark grey/ almost black; epidote splotches, 1 mm thin quartz vein.	9 U 639998 5592290
KRD5	andesite with epidote. (photo taken)	9 U 640021 5592283
KRD6	dark grey andesite feldspar porphyry.	9 U 640053 5592771
	SILT SAMPLES	
K81S	float in creek around sample basalt grey, green basalt with feldspars.	9 U 639750 5591670
KSD1	sediment soil	9 U 639911 5592031

Appendix V

Magnetometer Results

July 20, 2012

Appendix V
Magnetometer Results

KILPALA Magnetometer Survey

Magnetometer	30 X Gammas	SHARPE	
Survey			15 meter stations
Station	Reading	UTM	Comments
K1	2200		Base Station
K2	2225		
K3	2200		
K4	2150		
K5	2200		
K6	2200		bridge washout
K7	2250		
K8	2200		thick alder on road
K9	2275		
K10	2275		
K11	2200		
K12	2225		
K13	2275		
K14	2200		
K15	2200		
K16	2275		
K17	2275		
K18	2275		
K19	2275		
K20	2275		
K21	2275		
K22	2275		
K23	2250		
K24	2250		
K25	2250		
K26	2250		
K27	2275		
K28	2250		
K29	2275		
K30	2250		
K31	2250		

K32	2250		
K33	2250		
K34	2250		
K35	2275		
K36	2275		
K37	2250		
K38	2250		
K39	2250		
K40	2250		
K41	2250		
K42	2275		creek culvert nearby
K43	2250		
K44	2250		
K45	2250		
K46	2250	9 U 639626 5591158	
K47	2250		
K48	2200		
K49	2200		diorite outcrop
K50	2275		
K51	2200		
K52	2250		
K53	2250		
K54	2250		
K55	2250		
K56	2250		
K57	2275		
K58	2275		
K59	2275		
K60	2275		
K61	2275		
K62	2200		
K63	2200		
K64	2200		
K65	2200		
K66	2200		
K67	2200		rusty mineralized boulder- no reaction to magnetometer.
K68	2200		
K69	2200		
K70	2200		
K71	2200		
K72	2200		

K73	2200		
K74	2200		
K75	2200		
K76	2200		
K77	2200		
K78	2200		
K79	2200		
K80	2200		
K81	2200		
K82	2200		
K83	2200		
K84	2200		
K85	2200		
K86	2200		
K87	2275	9 U 639815 5591742	
K88	2275		
K89	2275		
K90	2275		
K91	2250		
K92	2200		
K93	2200		culvert 3 meters ahead
K94	2200		
K95	2275		
K96	2200		
K97	2275		
K98	2275		
K99	2250		
K100	2275		
K101	2250		
K102	2200		
K103	2275		greenstone/basalt outcrop porphyritic
K104	2275		
K105	2275		
K106	2275		creek/culvert
K107	2275		
K108	2275		
K109	2275		
K110	2250		
K111	2275		
K112	2250		
K113	2250		
K114	2250		
K115	2250		

K116	2450		
K117	2400		
K118	2400		
K119	2400		
K120	2450		outcrop andesite with epidote banding
K121	2400		
K122	2400		
K123	2400		
K124	2400		
K125	2400		
K126	2400		
K127	2400		
K128	2375		
K129	2400		
K130	2400		
K131	2400		
K132	2350		
K133	2300	9 U 640035 5592406	
K134	2400		
K135	2300		
K136	2300		
K137	2300		
K138	2300		
K139	2300		
K140	2300		
K141	2300		
K142	2300		
K143	2300		
K144	2300	9 U 640047 5592573	
K145	2300		
K146	2300		
K146	2300		road junction, take left turn.
K147	2250		near metal culvert
K148	2200		
K149	2200		
K150	2250		
K151	2400		
K152	2300		
K153	2400		
K154	2400	9 U 640122 5592701	
K155	2400		
K156	2400		
K157	2400		

K158	2425		
K159	2375		photo view and andesite outcrop.
K160	2375		
K161	2400		
K162	2400		
K163	2400		
K164	2400		
K165	2375	9 U 640177 5592838	photo looking S/E
K166	2375		
K167	2400		
K168	2400		
K169	2375		
K170	2400		
K171	2400		
K172	2400		
K173	2400		
K174	2400		
K175	2375		
K176	2350		
K177	2400		
KI78	2400		
K179	2400		
K180	2400		
K181	2400		
K182	2400		
K183	2400	9 U 640073 5592825	
K184	2400		
K185	2400		
K186	2400		
K187	2400		
K188	2400	9 U 640104 5592913	