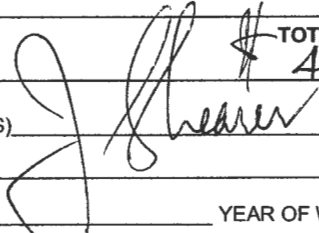


Ministry of Energy & Mines
Energy & Minerals Division
Geological Survey Branch

**ASSESSMENT REPORT
TITLE PAGE AND SUMMARY**

TITLE OF REPORT [type of survey(s)]
Geochemical Assessment Report

TOTAL COST
\$ 45,000



AUTHOR(S) J. T. Shearer, M.Sc., P.Geo **SIGNATURE(S)**

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S) _____ **YEAR OF WORK** 2011-2012

STATEMENT OF WORK - CASH PAYMENT EVENT NUMBER(S)/DATE(S) 540 4030

PROPERTY NAME Side Bay (Lawnpoint)

CLAIM NAME(S) (on which work was done) 575 022

COMMODITIES SOUGHT _____

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN _____

MINING DIVISION Nanaimo M.D **NTS** 92L/5W (92L.031)

LATITUDE 50 ° 19 ' 49 " **LONGITUDE** 127 ° 56 ' 31 " (at centre of work)

OWNER(S)

1) Homegold Resources Ltd. 2) _____

MAILING ADDRESS

Unit 5 - 2330 Tyner Street
Port Coquitlam, BC V3C 2Z1

OPERATOR(S) [who paid for the work]

1) Same as above 2) _____

MAILING ADDRESS

Same as above

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

The property is underlain by NW striking, SW dipping middle Jurassic Bonanza Volcanics. There are major NW trending faults. Copper mineralization is associated with dykes.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS # 14263, 31412

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping _____			
Photo interpretation _____			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic _____			
Electromagnetic _____			
Induced Polarization _____			
Radiometric _____			
Seismic _____			
Other _____			
Airborne _____			
GEOCHEMICAL			
(number of samples analysed for ...)			
Soil _____	385 ECP	575 022	45,000
Silt _____			
Rock _____			
Other _____			
DRILLING			
(total metres; number of holes, size)			
Core _____			
Non-core _____			
RELATED TECHNICAL			
Sampling/assaying _____			
Petrographic _____			
Mineralographic _____			
Metallurgic _____			
PROSPECTING (scale, area) _____			
PREPARATORY/PHYSICAL			
Line/grid (kilometres) _____			
Topographic/Photogrammetric (scale, area) _____			
Legal surveys (scale, area) _____			
Road, local access (kilometres)/trail _____			
Trench (metres) _____			
Underground dev. (metres) _____			
Other _____			
TOTAL COST			\$ 45,000

**GEOCHEMICAL ASSESSMENT REPORT
on the
SIDE BAY PROJECT**

**MAHATTA RIVER AREA
NORTH VANCOUVER ISLAND, BC
NTS 92L/5W (92L.031)
Nanaimo Mining Division**

Latitude: 50°19'49"N Longitude: 127°56'31"W

Event # 5404030

for

**BC Geological Survey
Assessment Report
33896**

**Homegold Resources Ltd.
Unit 5 – 2330 Tyner Street
Port Coquitlam, BC
V3C 2Z1**

by

**J. T. Shearer, M.Sc., P.Geo. (BC & Ont.)
Unit 5 – 2330 Tyner Street
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November 8, 2012

Work completed between November 10, 2011 and September 8, 2012

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SUMMARY

The Side Bay mineral claim group comprising 5,236.5 hectares (ha) is located approximately 65km southwest of the Island Copper deposit on the northwestern coast of Vancouver Island. The property is centred at latitude 50°19'49" north and longitude 127°56'31" west in NTS Map Sheet #92L/5W (see Figures 1, 2).

Access to the property is via approximately a 2.0 hour drive on well maintained logging roads to the west from Port Alice, a distance of about 81 km to the Restless and South Mainline roads. Excellent recent logging road access is available throughout the claim group with the exception of the west central portion of the claims. The Mahatta River Logging Camp is located near the entrance of Quatsino Sound and is approximately 8 km north of the claim group

The Side Bay claims lie within the Mahatta-Kashultl Mountain ranges on the northwest coast of Vancouver Island. Physiography is characterized by moderate relief with elevation ranges from sea level to 2,500 feet in the southwestern portion of the property.

Vegetation and old growth forest consists of mature stands of coniferous forest with minor amounts of undergrowth. Approximately 70% of the property has been logged during the past 25 years and is in various stages of re-growth. Very dense underbrush and growth of alder occur in the logged areas.

The 15 mineral tenures (claims) comprising the Side Bay property are currently owned by Mr. Johan T. Shearer who holds a valid Free Miners Certificate (FMC # 124452). The total area enclosed by the above listed 15 mineral tenures is 5,236.5 hectares. The owner carries a 100 % interest in the mineral claims and retains access to the surface of the claims under the Mineral Tenures Act. The Government of the Province of British Columbia owns the surface rights to the area encompassed by the claims. On May 31, 2010 Mr. Shearer and Tiller Resources Ltd. entered into an agreement whereby Tiller Resources Ltd. could obtain a 100% interest in and to the claims and to all the mineral rights secured by those claims discovered during any exploration programs. Tiller Resources Ltd.'s potential interest is subject to a 2% net smelter return royalty payable to Mr. Shearer, of which Tiller Resources Ltd. may purchase 50% at any time for \$500,000. The option is exercisable upon payment of a total of \$60,000 (\$10,000 paid) and completion of a total of \$500,000 worth of work on the Side Bay property (\$180,000 completed).

The Side Bay mineral tenures are primarily underlain by northwest striking, southwest moderately dipping lower to middle Bonanza volcanics. The area to the west is generally underlain by lower Bonanza volcanics which exhibit pillow lavas, amygdaloidal and massive basalt and andesite flows and breccias. These rocks grade upward to the southwest into intraformational breccias, andesites and dacites grading into sub-aerial maroon andesites.

The major structural element on the claim group is a northwest trending major fault system which appears to occur within the topographic low centred along "Side Bay Creek". The northwest trending structures have moderate southwesterly dips and slickensides indicate a large component of horizontal displacement. Complimentary northeast trending faults usually dip moderately southeast and slickensides indicate a vertical displacement commonly with a south side down. Some northeasterly trending structures dip northwest with unknown displacement sense. Mineralization consist of massive fine grained chalcopryrite and bornite/chalcocite/covellite carrying geochemically anomalous gold in veinlets and fractures radiating out from beneath the northeast plunging structures and disseminated fine grained chalcopryrite associated with black chlorite-magnetite-biotite alteration in mafic volcanics.

Most aspects of the Side Bay property are similar to the hydrothermal and porphyry copper–gold–molybdenum systems of the former Island Copper Mine. In addition to the hydrothermal vein mineralization hosting copper and anomalous gold values and disseminated copper mineralization, alteration observed on the property indicate the presence of argillic-phyllic alteration and calc-alkalic alteration similar to that found in proximity to other Island Copper style mineral showings hosted in mafic volcanics of the Early to Middle Jurassic-age Bonanza and Upper Triassic Karmutsen Formations. Small intrusive plugs of Early to Middle Jurassic Coast Intrusive rocks consisting of granodiorite to quartz monzonite in composition and related rhyodacitic dykes contact volcanic rocks primarily along shear and fault zones. During exploration, the geochemical soil sampling programs indicated that the mineralization may be associated with the dykes (which are feeders, in part, to the Bonanza Volcanics) along fault contact margin with Karmutsen and Bonanza volcanic rocks.

The exploration concept for the Side Bay Property was developed to determine the presence and extent of Island Copper copper-gold-molybdenum porphyry and epithermal gold style mineralization associated with the Mahatta-Kashutl belt which exhibits the favourable settings for high level porphyries and volcanic-intrusive centres hosted in favourable Lower Jurassic Bonanza marine sub-aqueous volcanics.

Previously, an initial exploration program was carried out from November 28, 2009 to December 18, 2009 and was continued in July 2010 running from June 30 to July 31, 2010 by Tiller Resources Ltd. A 5 man crew conducted prospecting, geological mapping, rock and soil geochemical sampling. During the exploration program, three old adits and a shaft were uncovered along the northern shore of Side Bay (near the eastern boundary of the newly located Lawnpoint Park) and along southwestern margin of the property near the junction of the Lawnpoint 2 and Lawnpoint 3 mineral tenures. These old gold workings were possibly originally excavated by Spanish explorers (Times Colonist Internet Search) however the author could not locate additional information dating that far in the past. The only reference to further work on the old workings located on the Side Bay property was reported to have been conducted by Klaskino Gold Mines Ltd. in 1908. Reference is made of this work on the Golden West, Eldorado and Stafford claim groups in the Minister of Mines Annual Report for 1908 (page J145) and indicate that 4.5 tons of high grade material was mined (grade and mineral not described). Acorn Resources conducted a diamond drilling program on the above described property in 1985 and 1986 as well as geochemical sampling and a geophysical survey (George Cross Newsletter 1985 #227, #246 and 1986 #11, #22 and #41). The report in George Cross Newsletter 1986 #11 indicated that drill hole 6 intersected a 2.4 m core length of 0.33 oz/ton gold and drill hole 8 intersected 1.5 m core length of 0.09 oz/ton gold. The method of laboratory analysis and the name of the laboratory that conducted the analyses were not available to the author.

Previously, a total 619 soil samples, 19 rock chip grab samples, 34 sediment samples and 17 heavy mineral samples were collected in 2009 and 2010.

The 2011-2012 program consisted of follow-up soil and prospecting in five areas as indicated by widespread soil geochemical anomalies across the Side Bay Property. Three of the five areas (Lawnpoint Fault Zone, Restless Fault Zone and the Copper Zone) contain copper and gold soil anomalies that exhibit a higher concentrations and more frequent anomalous samples and were the focus of intensified evaluation. The mineralization in these three areas appears to be associated with late stage intensely silicified and argillic altered shear systems and rhyodacite dykes occurring along major northwest trending fault systems and/or splay faults off the major faults such as at the Lawnpoint and Restless Fault Zones. Although not clearly understood at this stage of exploration, interest in locating and

evaluating the mineral potential of significant fault intersections (northwest trending faults intersecting northeast trending faults) should be considered. Additional soil sampling, rock chip sampling and geological mapping should be continued on the Side Bay Zone and Keith River Zone.

It is recommended that further exploration work be continued on the Side Bay property employing additional geochemical soil and rock chip sampling and geophysical surveying as detailed in Section 22 of this report.

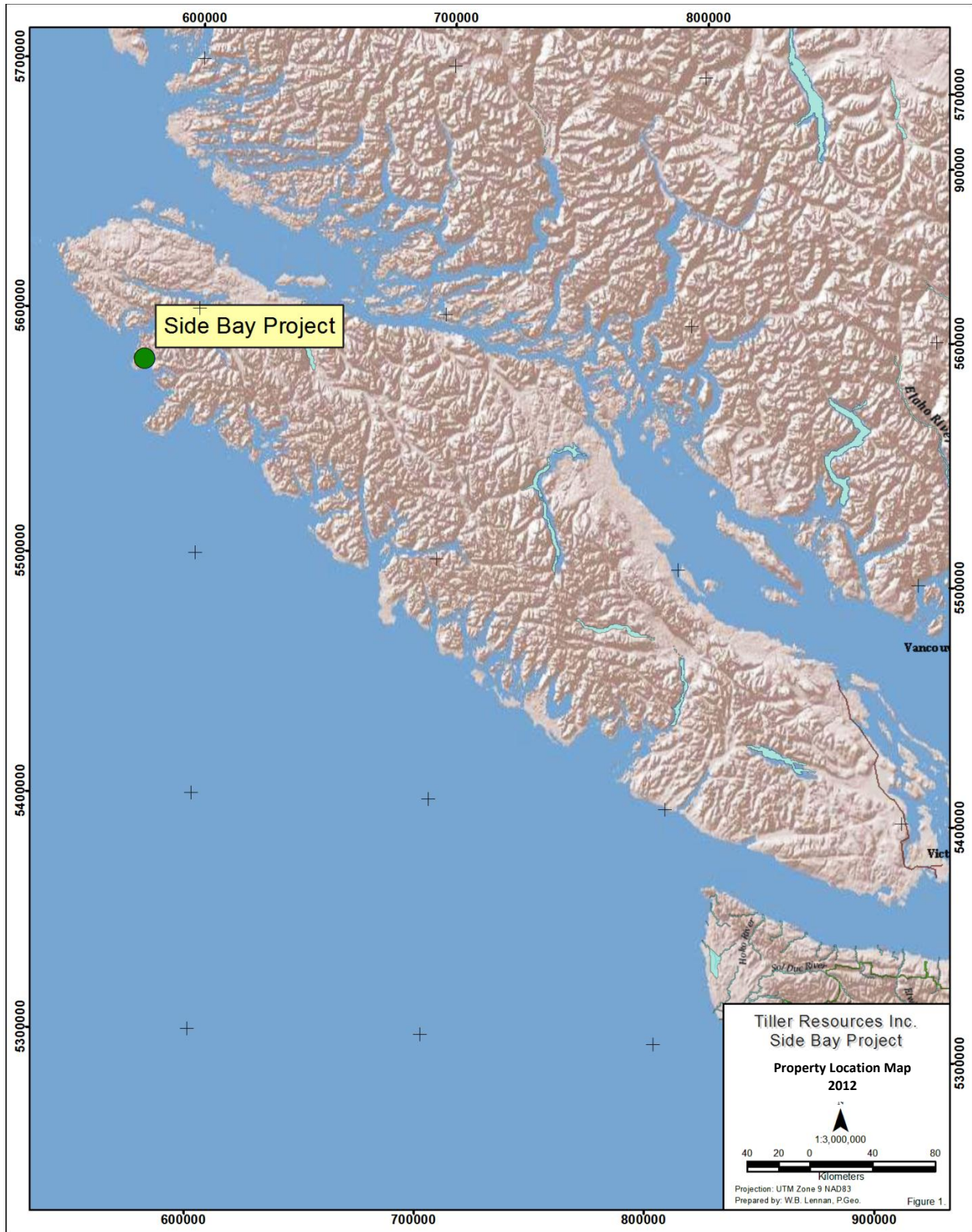
Respectfully submitted,

J. T. Shearer, M.Sc., P.Geo. (BC & Ontario)
November 8, 2012

INTRODUCTION

Tiller Resources Ltd. retained the author, J. T. Shearer, M.Sc., P.Geo. (BC & Ont.), to prepare an Assessment Report to document the 2011 to 2012 work program on the property by reviewing and summarizing historic data and documenting the 2011 to 2012 work conducted by Tiller Resources Ltd.

The author observed the work of the crew that included prospectors with greater than 15 years field experience and university degreed and qualified geologists. Soil and rock chip samples were observed to have been collected in a professional manner to minimize bias and to ensure sample integrity. The property location with respect to Vancouver Island and the Province of British Columbia is shown on Figure 1. The Side Bay property is known from information acquired from a limited historical background and intermittent exploration over the last 25 years. Exploration was difficult to conduct in the property area prior to the mid-1980s due to the lack of accessibility. Logging expansion into the area during the early 1980s to the present allowed road access from Port Alice from the south end of Neroutsos Inlet to the west.



PROPERTY DESCRIPTION AND LOCATION

The Side Bay property consists of 15 “map staked” mineral tenures covering 5,236.5 hectares of land located in the Nanaimo Mining Division on a peninsula bounded by Quatsino Sound to the north, by Side Bay to the south and by the Pacific Ocean to the west. The 15 mineral tenures are located approximately 65 km due southwest of the Island Copper deposit on the northwestern coast of Vancouver Island. By logging road, the property is approximately 81 km westward from Port Alice BC to the Restless and South Mainline logging roads that access the north, central and southern portions of the property. The travel time is approximately 2 hours from Port Alice. The property is centred at latitude 50°25’ north and longitude 127°53’ west on NTS Map Sheet #92L/5W (Figures 1 and 2).

There are no known environmental liabilities at this time. Environmental baseline studies may be required in the future if advanced development takes place on the property. Being situated on the side of a steep mountain, extra work will be required to maintain the safety of trails, roads, bridges, planned mining facilities, and associated pipelines. There is no plant or equipment, inventory, mine or mill structures of any value on these mineral tenures. The mineral tenures have been intensively logged over the last 20 years and logging is currently continuing in this area of the island.

First Nations Consultations

The Side Bay property area is within the traditional territory of the Quatsino First Nation. The Mah-te-nicht No. 8 Indian Reserve is located approximately 10 km north of the northeast corner of mineral tenure LP NE #800222. The Telaise No. 1 Indian Reserve is located at the mouth of Keith River south of the Lawnpoint #4 mineral tenure and west of the LP SE mineral Tenure. Mr. Shearer, owner of the Side Bay property has an established business relationship cultivated over the ten years with the Quatsino First Nation and has initiated discussions with the Quatsino Chief and Council regarding the work program on the Side Bay property. A letter to the Council and initial and meeting have been completed. The legal requirements for consultation and accommodations of First Nation Rights, Title and Interest are still being debated in the courts. A proactive approach to dealing with issues and resource values which are of a concern to First Nations, and working with First Nations to ensure economic activity provides positive benefits, is an important part of increasing business security throughout British Columbia. There are no obvious impediments to developing the Project in a timely matter related to First Nation issues. In the event that future production is envisioned from the property, the development of ocean-going barge loading facilities will be required either on the south shore of Quatsino Sound or on the north shore of Side Bay. The Quatsino Band would become involved in the support, design and construction of any facilities.

CLAIM STATUS

The property (Figure 2) consists of the thirty-nine (39) mineral tenures totalling 14,736.99 ha and is listed below:

Table 1 Side Bay Property Mineral Tenures

Claim Name	Tenure Number	Size (ha)	Date Located	* Current Anniversary Date	Registered Owner
Far West 1	546543	247.09	December 4, 2006	February 5, 2015	J.T. Shearer
Far West 2	546545	308.84	December 4, 2006	February 5, 2015	J.T. Shearer
Far West 3	546562	370.56	December 5, 2006	February 5, 2015	J.T. Shearer
Far West 4	546563	514.83	December 5, 2006	February 5, 2015	J.T. Shearer
Far West 5	546565	247.17	December 5, 2006	February 5, 2015	J.T. Shearer
Far West 6	546689	432.65	December 6, 2006	February 5, 2015	J.T. Shearer
Far West 7	563795	247.18	July 29, 2007	February 5, 2015	J. T. Shearer
Far West 8	563802	515.01	July 29, 2007	February 5, 2015	J.T. Shearer
Far West 9	569848	493.96	November 10, 2007	February 5, 2015	J.T. Shearer
Far West 10	569849	514.42	November 10, 2007	February 5, 2015	J. T. Shearer
Far West 11	569850	494.20	November 10, 2007	February 5, 2015	J. T. Shearer
Geyserite	570078	329.30	November 14, 2007	February 5, 2015	J. T. Shearer
Mahatta 1	580535	246.98	April 5, 2008	February 5, 2015	J. T. Shearer
Northeast LeMare	595599	82.30	December 5, 2008	February 5, 2015	J. T. Shearer
Far West 13	596074	185.43	December 14, 2008	February 5, 2015	J. T. Shearer
Lawnpoint	575022	41.25	January 30, 2008	November 1, 2015	J. T. Shearer
Lawnpoint 2	597947	165.02	January 30, 2009	November 1, 2015	J. T. Shearer
Farwest 12	657363	453.10	October 22, 2009	February 5, 2015	J. T. Shearer
Farwest 13	657363	515.05	October 22, 2009	February 5, 2015	J. T. Shearer
Lawnpoint 3	668783	371.25	November 12, 2009	November 1, 2015	J. T. Shearer
Lawnpoint 3	669963	412.42	November 16, 2009	November 1, 2015	J. T. Shearer
Lawnpoint 4	673103	515.46	November 23, 2009	November 1, 2015	J. T. Shearer
Lawnpoint 5	673905	494.79	November 24, 2009	November 1, 2015	J. T. Shearer
LP	686063	20.63	December 15, 2009	November 1, 2015	J. T. Shearer
LP 2	686064	288.65	December 15, 2009	November 1, 2015	J. T. Shearer
LP 3	686065	494.70	December 15, 2009	November 1, 2015	J. T. Shearer
LP NE	800222	494.58	June 26, 2010	November 1, 2015	J. T. Shearer
LP NW	800242	494.63	June 26, 2010	November 1, 2015	J. T. Shearer
LP NC	800262	206.08	June 26, 2010	November 1, 2015	J. T. Shearer
LP SE	800282	515.60	June 26, 2010	November 1, 2015	J. T. Shearer
LP WT	800302	515.36	June 26, 2010	November 1, 2015	J. T. Shearer
LP West	818782	206.10	July 14, 2010	November 1, 2015	J. T. Shearer
Pechine Pablo 1	896413	495.70	September 10, 2011	September 10, 2014	J. T. Shearer
Pechine Pablo 2	896414	495.54	September 10, 2011	September 10, 2014	J. T. Shearer
Pechine Pablo 3	896415	495.32	September 10, 2011	September 10, 2014	J. T. Shearer
Pechine Pablo 4	896416	495.52	September 10, 2011	September 10, 2014	J. T. Shearer
Pechine Pablo 5	896417	495.42	September 10, 2011	September 10, 2014	J. T. Shearer
Buck 1	928771	515.50	November 9, 2011	November 9, 2014	J. T. Shearer
Buck 2	928772	309.40	November 9, 2011	November 9, 2014	J. T. Shearer

Total ha: 514,736.99 ha

Mineral rights are acquired in British Columbia via the Mineral Act and regulations. Following revisions to the Mineral Tenures Act on July 1, 2012, claims bear the burden of \$5 per hectare for the initial two

years, \$10 per hectare for year three and four, \$15 per hectare for year five and six and \$20 per hectare each year thereafter.

The mineral claim boundaries within the property were located by selecting the claim areas on maps provided on-line by utilizing The British Columbia Ministry of Energy, Mines and Petroleum Resources Mineral Titles Online system (Figure 2). The claims have not been surveyed, however the corners of the claimed areas are assigned Universal Trans Mercator (UTM) coordinates and the claim owner is able to locate the claim boundaries on the ground using a Global Positioning System (GPS) receiver. The Mineral Titles On line system virtually eliminates claim overlaps and disputes.

Historically, the area has been subjected to clear-cut logging and logging is currently continuing in the tenure area. During the September November to December 2009 and June 30 to July 31, 2010 exploration programs, numerous old logging roads were used to access most of the extent of the property. The roads were in remarkably good condition despite their not be used for logging purposes for the last 10 years. The locations of past drilling activity (drill pads) were not evident during the property visit by the author and have likely been obscured by the rainforest growth.

The five currently known zones anomalous in gold, arsenic, copper and zinc concentrations in soil are identified and located as follows:

- 1) **Lawnpoint Fault Zone** centered approximately UTM coordinates 5575300 N and 575500 E
- 2) **Restless Fault Zone** centered at approximately UTM coordinates 5576750 N and 576500 E
- 3) **Side Bay Zone** centered at approximately UTM coordinates 5577300 N and 579000 E to the NE of Keefe Island in the vicinity of The Lawnpoint Main logging road.
- 4) **Keith River Zone** centered at approximately UTM coordinates 557980 N and 581100 E along the west side of Keith River and NE of Seward Hill.
- 5) **Copper Zone** centered at approximately UTM coordinates 5579962 N and 575230 E.

There are no existing tailings ponds, waste deposits, mineral resources, mineral reserves or important natural features within and/or near the property boundaries.

ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE and PHYSIOGRAPHY

Access

The 15 mineral tenures are located approximately 65 km due southwest of the Island Copper deposit on the northwestern coast of Vancouver Island. By logging road, the property is approximately 81 km westward from Port Alice BC via Marine Drive, Teeta Main, K Main, I Main, J Main, B Main to the Restless and South Mainline logging roads. The Restless and South Mainline roads access the north, central and southern portions of the property via secondary haul roads. The travel time is approximately 2 hours from Port Alice. Port Alice is the location of a pulp mill and is 25 km west of Port McNeill on highway 25. The property is centred at latitude 50°25' north and longitude 127°53' west on NTS Map Sheet #92L/5W (see Figures 1 and 2 Claim Location Map). Travel on the logging roads can be accomplished by two wheel drive most of the year with the exception of heavy rainfall periods when the roads become muddy and/or flooded.

Climate

The Side Bay property area experiences cool wet winters and cool, moderately wet summers. Snow falls in the area in December and stays for short periods of time at higher elevations; however, the valley bottoms and lower hills are clear for year round work.

Physiography

The topography is rugged and steep, with elevations on the property ranging from near sea level in the valley bottoms to approximately 620 metres near the east side of the property. Approximately 70% of the original west coast rain forest in the property area has been clear-cut over the last 20 years. Most of the slopes are either bare or covered with dense juvenile secondary growth of spruce, fir, balsam and cedar. The underbrush is dense and thick particularly along stream banks.

Infrastructure and Local Resources

The logistics of working in this part of the province are considered to be very good. Gravel road access will allow the movement of supplies and equipment. Heavy equipment, fuel, supplies and lodging is available locally in Port Hardy, Port McNeill and Port Alice. An old logging camp is located at Mahatta River. The Side Bay property is remote from power transmission lines, however, ocean-going barge transport to the property area via the Mahatta River off loading area would reduce transportation costs for the movement of diesel fuel into the property. Several creeks within the property boundary are available water sources for process and drinking water. Several drainages have sufficient area in their valley bottoms to provide tailings and waste rock storage.

Both the mining business and pool of professionals and skilled tradesmen who serve it are international and mobile. The Port McNeill and Port Hardy communities have previously demonstrated that they were able to attract personnel to work at the former Island Copper Mine located roughly between the two towns. The communities offer sufficient amenities to attract the people needed to operate a new nearby mine.

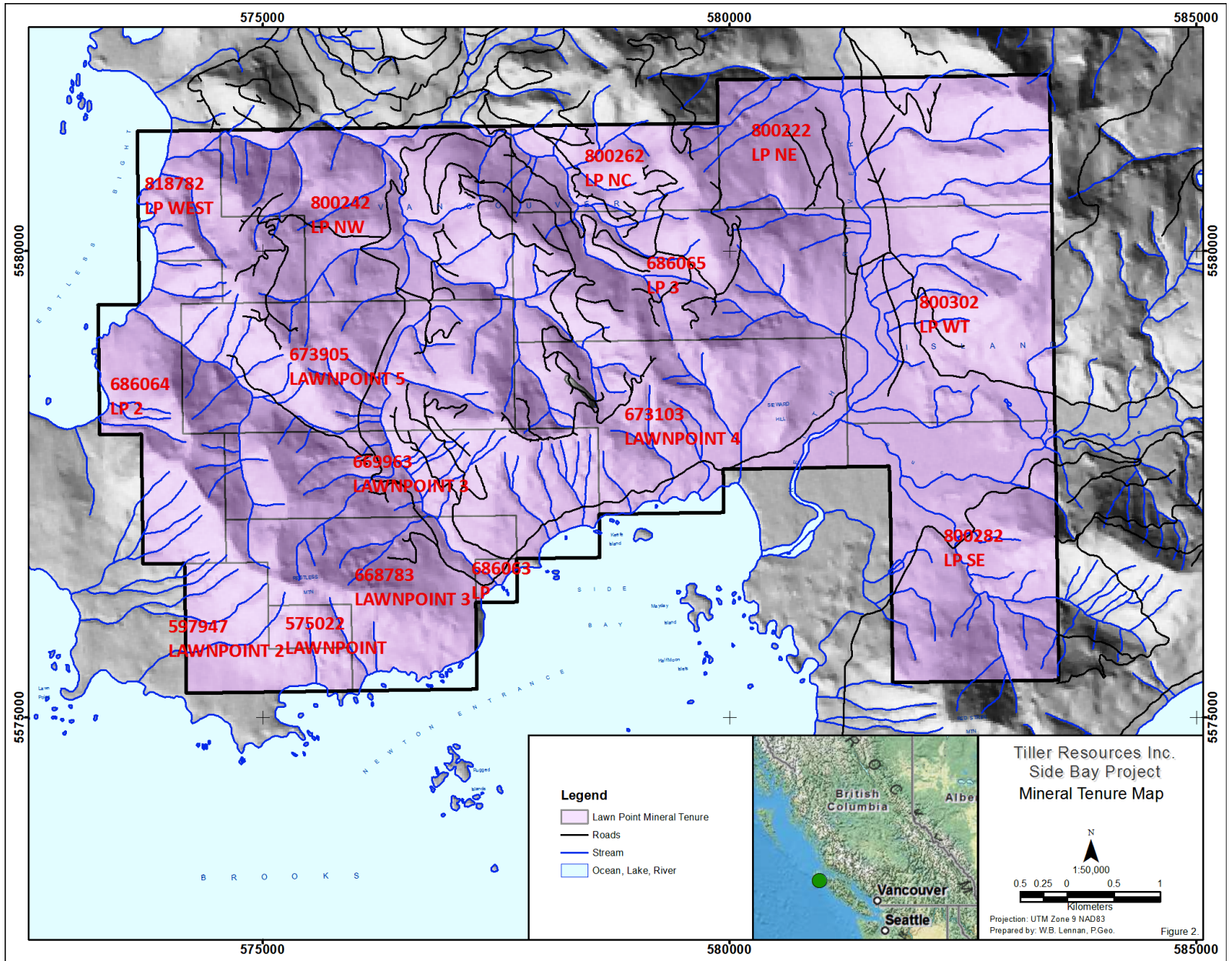


Figure 2.

EXPLORATION HISTORY

During the exploration program, three old adits and a shaft were located along the northern shore of Side Bay and along southwestern margin of the Lawnpoint 2 and Lawnpoint 3 mineral tenures near the newly created Lawnpoint Park. These old gold workings were possibly originally excavated by Spanish explorers (Times Colonist Internet website) however the author could not locate additional information dating that far in the past.

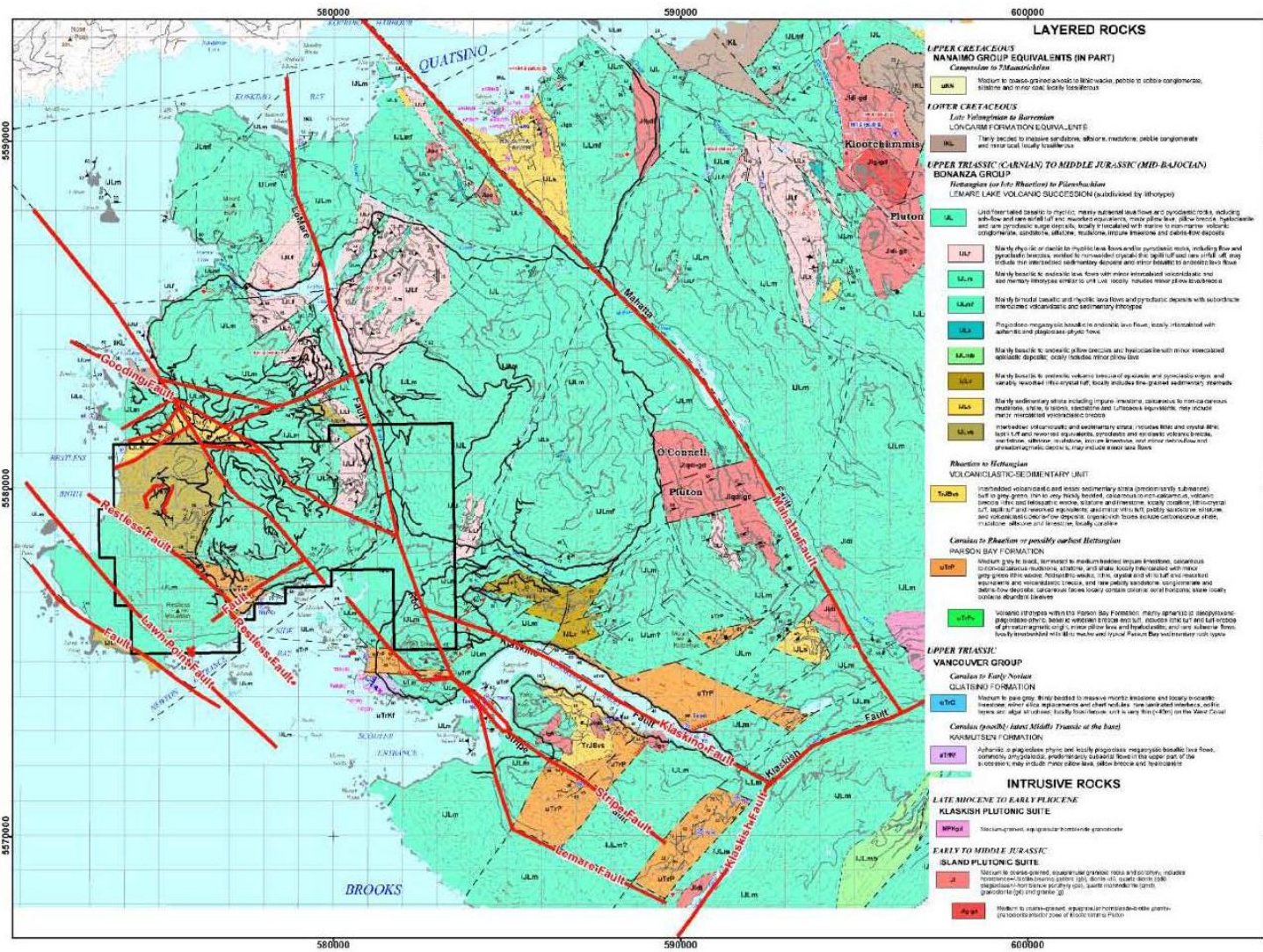
1908 Klaskino Gold Mines Ltd.

The only other reference of exploration work on the Side Bay property was reported to have been conducted by Klaskino Gold Mines Ltd. in 1908 on the old Spanish workings. Reference is made of this work on the Golden West, Eldorado and Stafford claim groups in the Minister of Mines Annual Report for 1908 (page J145) and indicate that 4.5 tons of material of unknown grade and mineralization were mined.

1985 – 1986 Acorn Resources Ltd.

Acorn Resources conducted a diamond drilling program on the above described property in 1985 and 1986 as well as geochemical sampling and a geophysical survey (George Cross Newsletter 1985 #227, #246 and 1986 #11, #22 and #41). The report in George Cross Newsletter 1986 #11 indicated that drill hole 6 intersected a 2.4 m core length of 0.33 oz/ton gold and drill hole 8 intersected 1.5 m core length of 0.09 oz/ton gold. The method of laboratory analysis and the name of the laboratory that conducted the analyses were not available to the author. The limited information noted is due to the fact that the work performed was not filed in an assessment report to the Provincial Government.

Adjacent to the Side Bay property to the north, a considerable amount of exploration work has been conducted in the vicinity of Le Mare Lake from the 1980s to the present. This exploration activity is described Section 17 (Adjacent Properties) of this report.



Legend

- Lawn Point Mineral Tenure
- Fault
- Roads

Tiller Resources Inc.
Side Bay Project
Regional Geology Map

Scale: 1:250,000
Projection: UTM Zone 9 NAD83
Prepared by: A.E. - 11/2012, P.D. - 11/2012

REGIONAL GEOLOGY

Figure 3 (after Nixon et al, 2006) shows the regional geology area comprising the Side Bay property from Quatsino Sound to the north, Neroustos Inlet to the east, Brooks Peninsula to the south and the Pacific Ocean to the west. The Claim group lies within the Wrangellia terrain of the British Columbia Insular Belt.

The Mahatta Creek map sheet (NTS 92L/5) was recently mapped as part of a large regional geological mapping program that the BC Geological Survey Branch undertook for northern Vancouver Island (Nixon et.al. 2006; Nixon and Orr, 2007). This work has resulted in a new stratigraphic framework for the Early Mesozoic stratigraphy of the north island, which described as follows. The reader is referred to the above sources for a more in depth discussion of the regional geological setting.

Geoscience Map 2006-4 covers the Mahatta Creek area (NTS 092>/5). The region is underlain by a folded and faulted sequence of Late Triassic to Middle Jurassic volcanic and sedimentary rocks of the Vancouver and Bonanza groups intruded by granitoids of the Early to Middle Jurassic Island porphyry, base and precious metal skarn and epithermal mineral occurrences. The folded Triassic-Jurassic succession is overlain unconformably by Cretaceous marine clastics equivalent to rocks of the Kyoquot, Queen Charlotte and Nanaimo groups which are exposed elsewhere on Vancouver Island and in the Queen Charlotte Islands. These strata are succeeded by Tertiary (Neogene) volcanic and sedimentary rocks of the Alert Bay volcanic belt. Recently recognized granitoid plutons of Miocene-Pleocene age, the Klaskish Plutonic Suite, appear to be confined to the Brooks Peninsula fault zone and represent intrusive equivalents of the Alert Bay volcanic rocks. The Mahatta Creek and previously published geoscience maps provide a new stratigraphic framework for the Early Mesozoic strata, calibrated by $^{40}\text{Ar}/^{39}\text{Ar}$ and U-Pb isotopic dating and macrofossil and microfossil (conodont and radiolarian) faunas. The Bonanza Group now includes the Late Triassic Parson Bay Formation, which contains mappable volcanic-volcaniclastic horizons and is overlain by unnamed volcaniclastic-sedimentary strata of latest Triassic (Rhaetian) to lowermost Jurassic (Hettangian) age. These strata are succeeded by Early (Hettangian) to Middle (Bajocian) Jurassic, predominantly volcanic and volcaniclastic sequences of the informally named LeMare Lake volcanic unit, formerly known as the "Bonanza volcanics". The latter term may be usefully retained informally refer to all the volcanic rocks within the Bonanza Group, as presently defined.

The Mahatta-Kashutl Belt is primarily underlain by the lower to middle Jurassic Bonanza Supergroup, an emergent volcanic sequence. The basal part of the Bonanza Supergroup consists of marine basalt and andesitic pillow basalts, amygdaloidal and massive flows and intraformational breccias. The basal basalt and andesite sequence grades upwards into andesite to dacite flows, tuffs and breccias. These rocks are overlain by interbedded intraformational breccias and maroon sub-aerial flows which may be overlain in some localities by felsic tuffs and flows and rhyodacite flows near volcanic-intrusive centres.

The Jurassic Bonanza volcanics are overlain by shallow water marine sediments and volcanics belonging to the Cretaceous Long Arm Formation.

Regional bedding strikes northwest and dips moderately southwest. This attitude is relatively consistent throughout the area.

Intrusive rocks of major batholithic proportions are coeval with the lower Jurassic Bonanza volcanics. The Island Intrusives are primarily of granodiorite to monzonite composition. High level apophyses, cupolas and felsic porphyry dyke swarms are locally be present and are commonly of rhyodacite

composition. Elevated copper-gold concentrations in soil in the vicinity of the dyke systems are common as is the presence of elevated concentrations of mercury and/or arsenic.

Late Jurassic (and younger) gabbro and andesite dykes cross-cut Bonanza volcanics and Island Intrusives. They are thought to be feeders for upper Bonanza volcanics and are typical of gabbro and andesite dyke swarms of the Insular Belt.

Tertiary (Eocene) "Catface" intrusives may be present and Catface-Mount Washington-Zeballos-Kennedy Lake type quartz veins (which may be gold bearing) are present primarily in east-west trending structures.

Metamorphism and Alteration

Most Mesozoic rocks exhibit greenschist or lower degrees of regional metamorphic grade. Metamorphic minerals commonly present are chlorite, sericite, clay and epidote.

Local contact metamorphism associated with the margins of primarily deep hypobysal intrusive batholiths generally is characterized by hornfels (i.e. silica, hornblende-amphibole and pyrite) developments. These rocks form resistant spines, headlands or mountain ranges along the margins of the major intrusives.

Alteration assemblages associated with high level sub-volcanic porphyries commonly display the following features:

Low pH silica-pyrite caps at high levels above the porphyry intrusions.

Spherical shells of advanced argillic alteration surrounding porphyry intrusions. Advanced argillic alteration commonly consists of silica, pyrophyllite (with rare dumortierite), muscovite-sericite and clays. Phyllic alteration commonly flanks the advanced argillic alteration zones and consists of silica, pyrite, sericite and clay and, where weathered, exhibits a definitive jarosite staining.

Within the porphyry intrusions themselves, argillic alteration consisting of silica, argillic and kaolinitic clay and pyrite commonly is zoned to depth with increasing amounts of potassic alteration (k-spar) and albite.

Wallrock alteration associated with porphyry intrusions commonly displays transitional phyllic-potassic alteration consisting of biotite, hornblende-amphibole, black (high iron) chlorite and magnetite and Cu-Mo-Au mineralization may be present associated with this zone. Peripheral to the transitional phyllic-potassic alteration is a zone of propylitic alteration which consists of epidote and commonly chlorite (low iron apple green) with high background geochemical values in zinc associated with mineralized porphyry systems.

Structural Geology

The Side Bay claims lie within the Cape Scott fault bounded structural blocks. Mesozoic structure is typically of a brittle, block fault style with very little folding. This was attributed by the early Geological Survey of Canada workers to be due to the thick brittle Karmutsen basalt "basement" rocks.

Major northwest trending imbricate thrust faults repeat the section in an east-west sense and are part of the overriding plate tectonic regime.

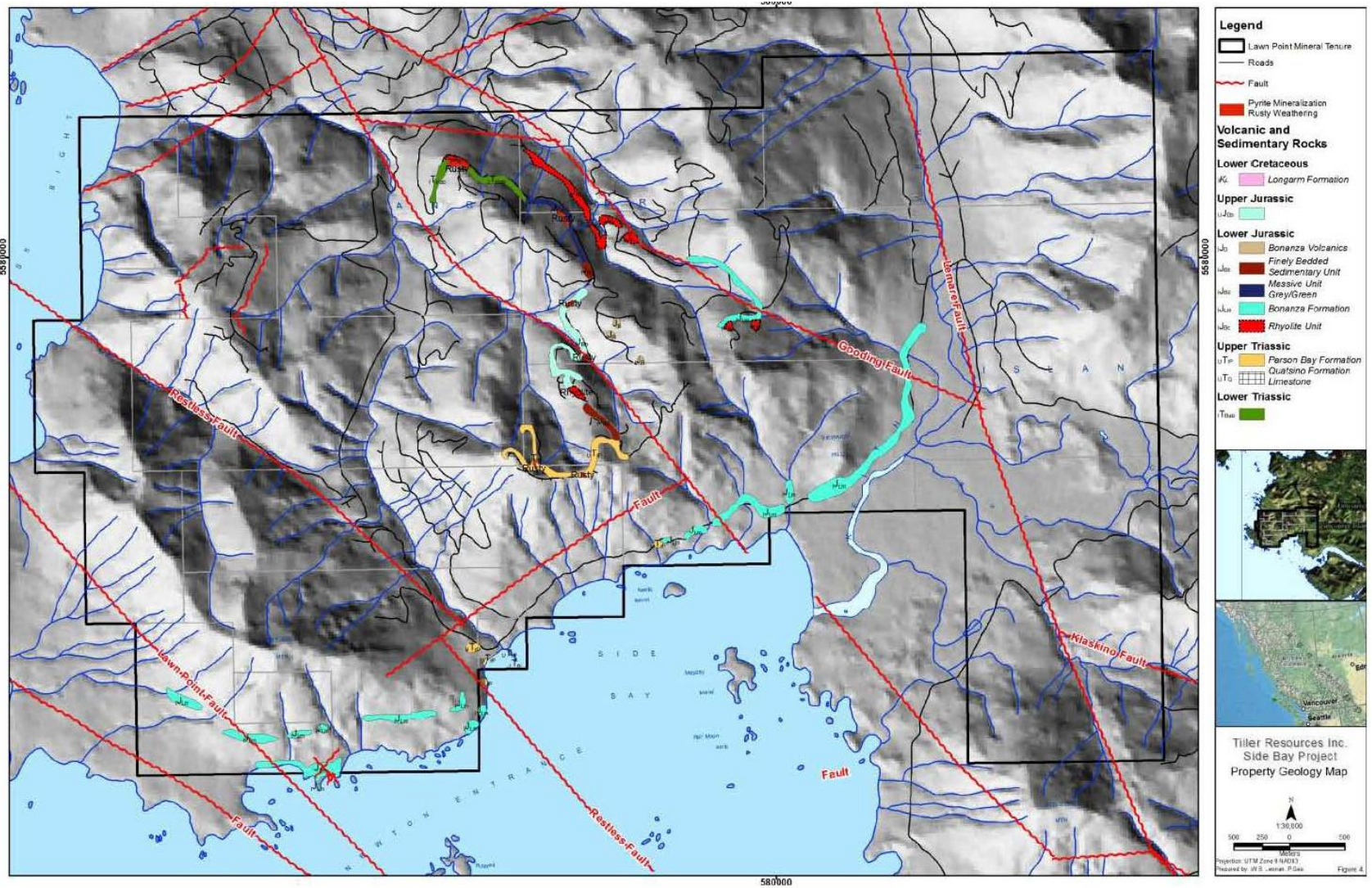
Major north and northwest trending deep normal faults commonly control emplacement of the Island intrusions. On the Side Bay property these faults are represented by the Le Mare Fault, Gooding Fault, Restless Fault and the Lawnpoint Fault. These faults may be right lateral and slickensides are generally horizontal.

East and northeast trending normal blocks faults are generally of Jurassic to Tertiary age and usually down drop the south side blocks with significant displacements. Slickensides commonly have a vertical sense and east-west structures commonly host Tertiary intrusions and related gold-quartz veins.

Intrusive breccias and volcanic pyroclastic breccias are common around high level intrusive centres and volcanic vents.

Mahatta-Kashutl Belt

The Mahatta-Kashutl belt of Island Intrusions and sub-volcanic porphyries is flanked to the south by deep hyperbysal environments south of Kashutl-Tahsish Inlets. To the northwest, the Island Intrusions become progressively higher level in nature with an increasing abundance of high level porphyries present until intrusive-porphyry complexes appear to dive beneath younger upper Bonanza volcanic cover north of Quatsino Sound. Regional tilting downwards in a northwesterly direction and a subsequent deeper level of erosion in the southeastern portion of the panel would logically offer an explanation for the distribution of the levels of emplacement observed within this belt. The Mahatta-Kashutl belt has the favourable ingredients of both a profusion of high level porphyries exhibiting epithermal signatures and numerous volcanic-intrusive centres hosted in favourable lower Jurassic Bonanza aluminous iron and titanium rich marine sub-aqueous volcanics.



LOCAL GEOLOGY

In general, as shown by Nixon et.al (2006), Figure 3 and in more detail in Figure 4, the Side Bay Project is situated north of the Klaskino Fault, which trends northwest through Klaskino Inlet, and north of the northeast trending Klaskish Fault along the Klaskish River. Except for the extreme eastern part of the property, the claims are situated west of the north-northwest trending Mahatta Fault, which generally follows Mahatta River.

The Side Bay property area and immediate surrounding region is underlain by folded and faulted sequence of Late Triassic to Middle Jurassic volcanic and sedimentary rocks of the Vancouver and Bonanza groups intruded by granitic rocks of the Early to Middle Jurassic Island Plutonic Suite. The latter intrusions are associated with calc-alkaline C-Mo-Au porphyry and epithermal, base and precious metal occurrences. The folded Triassic-Jurassic succession is overlain unconformably by Cretaceous marine clastics equivalent to rocks of the Kyuquot, Queen Charlotte and Nanaimo groups which are exposed elsewhere on Vancouver Island and in the Queen Charlotte Islands (Haida Gwaii). These rocks are, in turn, overlain by Tertiary volcanic and sedimentary rocks of the Alert Bay volcanic belt. More recently, to the south of the property, granitic rocks of Miocene to Pliocene age belonging to the Klaskish plutonic suite appear to be localized along the Brooks Peninsula Fault Zone and represent the intrusive equivalents of the Alert Bay volcanic rocks. Recent age dating by $^{40}\text{Ar}/^{39}\text{Ar}$ and U-Pb isotopic methods has resulted in including the Late Triassic Parsons Bay Formation (containing sediments, volcanics and volcanoclastic sequences) into the Bonanza Group (Nixon et al, 2006) which is referred to informally as the Le Mare Lake volcanic unit in the immediate vicinity of the property.

General Lithology – Stratigraphy

On the Side Bay property itself, Figure 4, the mineral tenures are primarily underlain by northwest striking, southwest moderately dipping lower to middle Bonanza volcanics. The area to the west is generally underlain by lower Bonanza volcanics which exhibit pillow lavas, amygdaloidal and massive basalt and andesite flows and breccias. These rocks grade upward to the southwest into intraformational breccias, andesites and dacites grading into sub-aerial maroon andesites.

The Parson's Bay Formation is a complex limestone and sediment package with rapid vertical and lateral changes in facies. Rock types include black limestone, thin-bedded tuffaceous limestone, agglonieratic limestone, grey coralline limestone reefs, thin-bedded calcareous argillite, and other waterlain chemical and clastic sediments. The formation varies from less than 10 metres southeast of Benson River to more than 300 metres in thickness near Victoria Lake. The depositional environment is interpreted to represent a shallowing basin or shelf with a regressing shoreline. Fine clastic sediments were eroded from the uplifted Karmutsen Range to the east and transported westward into the basin, intermixing with ongoing chemical carbonate deposition. Marine fossils are common in some units and are usually well preserved. Syngenetic mineralization includes geochemical enrichments of Zn, Pb, Cu, Ag, Cd, Ga, and Ge in certain carbonaceous sediments.

Structure

The major structural element on the claim group is a northwest trending major fault system which appears to occur within the topographic low centred along “Lawnpoint” Creek (Lawnpoint Fault – Figures 3 and 4). Three other significant northwest trending fault systems (Restless Fault, Gooding Fault and Le Mare Fault) located east of the Lawnpoint fault cut across the property (Figures 3 and 4). The northwest trending fault structures have moderate southwesterly dips and slickensides indicate a large component of horizontal displacement. Complimentary northeast trending faults usually dip moderately southeast and slickensides indicate a vertical displacement commonly with a south side down. The Restless Fault brings a wedge of Parsons Bay Formation sediments into contact with Bonanza volcanics and volcanoclastic units to the west. Generally it has been observed that the northeast trending fault systems are older than those trending northwest and tend to be truncated against the northwest faults.

Some northeasterly trending structures dip northwest with unknown displacement sense. An example of one of the younger northeast trending faults is found roughly paralleling the south shore of Side Bay and appears to displace the Restless Fault approximately 200 m to the southwest.

MINERALIZATION

The five areas on the Side Bay property exhibiting anomalous soil geochemistry results are illustrated on Figures 8 (Geochemical Survey Index Map and on Figure 9 – Map Sheets 1 to 13 to 13 of 13. The five currently located zones that contain soil results from the 2009/2010 sampling program that are anomalous in gold, copper, and zinc are identified and located as follows:

- 1) **Lawnpoint Fault Zone** centered approximately UTM coordinates 5575300 N and 575500 E
- 2) **Restless Fault Zone** centered at approximately UTM coordinates 5576750 N and 576500 E
- 3) **Side Bay Zone** centered at approximately UTM coordinates 5577300 N and 579000 E to the NE of Keefe Island in the vicinity of The Lawnpoint Main logging road.
- 4) **Keith River Zone** centered at approximately UTM coordinates 557980 N and 581100 E along the west side of Keith River and NE of Seward Hill.
- 5) **Copper Zoe** centered at approximately UTM coordinates 5579962 N and 575230 E.

An overview of the soil geochemical results from the exploration program indicates that the thresholds for anomalous concentrations of gold, arsenic, copper and zinc in soil are 11 ppb, 60 ppm, 90 ppm and 125 ppm respectively.

Lawnpoint Fault Zone

The Lawnpoint Fault Zone is comprised of the Lawnpoint, Lawnpoint 2 and Lawnpoint 3 mineral tenures. The Lawnpoint Fault Zone is located along the western flank of Restless Mountain and includes the exposed underground workings of the early Spanish explorers and Klaskino Gold Mines Ltd. in 1908 (MMAR – 1908). The workings are located in outcrop along the north shore of Newton Entrance to Side Bay. The workings locations are illustrated on Figures 7 and 9 (Map 2 of 13). The Lawnpoint Fault Zone is generally underlain by lower Bonanza volcanics (formerly mapped as Karmutsen Volcanics) which exhibit pillow lavas, amygdaloidal and massive basalt and andesite flows and breccias. The Lawnpoint Fault trace is located approximately 250 to 300 m to the west of the old mine workings. The three shafts are on a strong orange weathering quartz-ankerite shear zone that appears to follow a west northwest trending fault splay (305°) off the Lawnpoint Fault. Disseminated pyrite was observed in the shear zone rock as very fine dusty grey grains. The shear zone displaces an argillitic sedimentary unit with a series of right lateral displacements. Very fine grained sulphide minerals were also found in argillic alteration zones along the shear margins. A soil sample from the excavated material around the edge of the North Shaft was anomalous in copper at 167 ppm. Approximately 60 NW from the North Shaft a small pit was located. Two grab samples were collected from the excavated rocks located around the perimeter of the pit. Although the concentration of copper was less than the sample from the North Shaft, the concentration of arsenic was anomalous with a concentration of 127 ppm.

A second shear zone or fault system also occurs to the south of the northwest trending shear trace. Small, partially caved adits were located at the east and west ends of the exposed (limited) portion of the dyke which trends NE at azimuth 50°. A 1 m thick unit of Parsons Bay Formation argillite contacts and parallels the north side of the shear zone and exhibits intense silicification, argillic and moderate carbonate alteration along the contact zone. Sulphide mineralization is concentrated along the contact and within the argillite unit and ranges between 1 and 2% by volume. This sedimentary unit is displaced when it intersects the northwest trending shear zone previously described above.

Although Acorn drilled 8 holes in the vicinity of the old mine workings, the author found that information was not recorded in an assessment report as to drill hole locations, logs or analytical results. The only information available was published in the George Cross Newsletter (1986 #11) and indicated that drill hole 6 intersected a 2.4 m core length of 0.33 oz/ton gold (10.27 g/ton gold) and drill hole 8 intersected 1.5 m core length of 0.09 oz/ton gold (2.8 g/ton gold). The drill core was not found on the property

North of the old mine workings, soil sampling in a northwesterly direction along the Lawnpoint Main logging road at 50 m intervals (from samples LP20 0+000 to LP20 1+700) yielded 13 samples out of 32 with anomalous gold values ranging from 10 ppb to 56 ppb gold (Figure 9 Maps 1 and 2 of 10). Soil sample LP20 0 + 100 located approximately 400 m north of the Old Mine Workings assayed 56 ppm gold. A total of 20 out of 32 soil samples were anomalous in copper (greater than 90 ppm) ranging from 103 to 438 ppm Cu at LP20 0 + 450. Rock sample LP20 0 + 137 located at the site of soil sample LP20 1 + 400 and 450 was significantly anomalous with a concentration of 995 ppm. The sample was from a small outcrop of pyritic and sheared rock and may represent an extension of or splay off the northwest trending shear zone encountered at the old mine workings near its contact with Lawnpoint Fault (Figure 9 Map 1 of 13).

At the northwest end of the sampling on the Lawnpoint Main logging road, a single grid line was installed along a northeast trend and soil samples were collected at 25 m intervals (Figure 9 Map 1 of 13). A total of 18 soil samples were collected (LP20 0 + 000 to LP20 0 + 500) and analyzed. The soil line was installed to cross the possible location of the Lawnpoint Fault in the vicinity of its intersection with splay faults and shear zones and rhyodacite dyke systems. A total of four soil samples out of 18 were slightly anomalous in gold ranging from 10 to 15 ppb and three of 18 samples were anomalous in copper ranging from 103 to 127 ppm copper. One soil sample was anomalous in Zinc (135 ppm) (Figure 9 Map 1 of 13).

A traverse to the northwest of the single grid line crossed several small drainages flowing southwest off Restless Mountain. Four heavy mineral samples were collected from four of these drainage and the analytical results indicated the four drainages contained anomalous copper values ranging from 184 to 283 ppm copper (Figure 9 Map 1 of 13).

In view of the geochemical results northwest of the old mine workings and the limited Acorn Resources information, further work to identify the location of the potential extension of the northwest trending mineralized shear zone is warranted. Future exploration work and should extend northwesterly from the mine working towards the west end of the Lawnpoint Main logging road and more detailed prospecting, geological mapping and soil and sediment sampling should be conducted in the vicinity of the four drainages that yielded the anomalous copper concentrations in the heavy mineral samples. An induced polarization (IP) survey and additional soil sampling is warranted and is described in more detail in Section 22 of this report (Figures 10 and 11).

To the east of the old mine workings along the Lawnpoint Main logging road, a total of 40 soil samples were collected and analyzed (Figure 9 Map 2 of 13). Outcrops of Bonanza andesitic volcanics were observed near the junction of Lawnpoint Main and the Side Bay Creek Main logging road that trends northward along Side Bay Creek. Float rocks comprised of Parsons Bay Formation argillitic sediments were also observed, however they were very small and intensely fractured producing float material within the soil along the road cuts. Of the 40 soil samples collected, 13 were anomalous in gold (ranging from 11 to 44 ppb at sample LP19 1 + 300), 22 were anomalous in copper (ranging from 91 to 384 ppm

at sample LP19 1 + 650) and one sample was above anomalous threshold (125 ppm) in zinc (126 ppm at sample LP19 1 + 250).

Restless Fault Zone

The Restless Fault Zone is located along the eastern flank of Restless Mountain and is also a major northwest trending structure. This zone is also located on Mineral Tenure 668783. The fault structure juxtaposes Bonanza Group volcanic rocks of basaltic to andesitic composition (flows) and pyroclastic units against Lower Jurassic Parsons Bay Formation calcareous to non-calcareous sediments (Figures 3 and 4). Outcrops were not located during the exploration program. The Bonanza volcanic units are located west of the Restless Fault and the Parsons Bay sediments are located on the east side of the fault. The Province of BC Regional Geochemical Survey Map produced in 1988 identified a mercury anomaly in a sediment sample located immediately south of the Tiller Resources Ltd. soil samples at the intersection of the Restless Fault and a younger northeast trending fault. The mercury concentration was reported to be 450 ppb. The younger fault appears to offset the Restless fault approximately 200 m to the west. Soil mercury results around the RGS sample site contained concentrations less than the reported laboratory detection limit of 3 ppm Hg.

A total of 30 soil samples were collected along two logging haul road located on the east side of Restless Mountain off the Side Bay Creek Main road. The sample locations and analytical results are illustrated on Figure 9 Maps 2 and 3 of 13. Samples were collected on a northern branch road at approximately 10 m intervals while those collected on along a southern branch road were collected at approximately 50 m intervals. Of the 30 soil samples collected and analyzed, 23 were anomalous in gold with concentrations ranging from 10 to 26 ppb. A total of 16 were anomalous in copper ranging from 91 to 433 ppm at sample LP17 0 + 150. Sample LP17 0 + 150 was also anomalous in zinc with a concentration of 126 ppm.

The samples containing anomalous copper values and low gold values indicates a north-south to northwest-southeast trending zone that may reflect an underlying sub-parallel mineralized splay structure lying approximately 250 m west of the Restless Fault. Further definition and extension of this anomalous zone to the north and south is warranted by installing a northeast-southwest trending soil sample grid as detailed in Section 22 of this report and as illustrated on Figure 12.

Side Bay Zone

The Side Bay Zone is located along the north shore of Side Bay and crosses mineral tenures 68603, 669963 and 673103. The Side Bay Zone is illustrated on Figure 9 Maps 3 to 5 of 13. A total of 96 soil samples including duplicate samples and two rock chip samples were collected along the east-northeast trending Lawnpoint Main logging road from its junction with the Side Bay Creek Main logging road eastward to Keith River. The Side Bay Zone is crossed by several major northwest trending faults such as the Restless Fault at the west end of the zone, a west-northwest trending splay fault off the Restless Fault further to the east, a northwest trending fault further to the east between and roughly paralleling the Restless and Gooding Faults and the Gooding Fault near the east end of the Side Bay Zone (east flank of Seward Hill).

From soil sample LP8 2 + 350 at the intersection of Lawnpoint Main and Side Bay Creek Main logging roads eastward to soil sample LP8 0 + 950 on Lawnpoint Main north of Keefe Island, two outcrops of Parsons Bay sediments were discovered in the road cut indicate that this area is mostly underlain by the Parsons Bay sediments south of a young northeast trending fault that offsets the Restless Fault. This

section of the Side Bay Zone contains anomalous concentrations of gold and zinc while copper concentrations are subdued in the 25 to 84 ppm range. A total of 26 of 31 soil samples collected in this section of the zone contained anomalous gold ranging from 10 ppb to 69 ppb. A total of 17 of 31 soil samples were anomalous in zinc with concentrations ranging from 126 to 594 ppm. The elevated zinc concentrations may have been remobilized from underlying argillaceous units within the Parsons Bay Formation. The gold concentrations may be associated with epithermal silicification and quartz veining emanating from the late stage northeast trending fault structure described previously. The lack of outcrop has hindered mapping and rock sampling in this area.

From the Keefe Island area on the Lawnpoint Main logging road further northeast to Keith River, this section of the Side Bay Zone is underlain by Upper Triassic to Middle Jurassic Bonanza Group andesitic to basaltic flows with intercalated volcanoclastic sediments. A total of 65 soil samples and two rock chip samples including duplicate samples were collected. A total of 25 of 65 soil samples are anomalous in gold ranging from 10 to 47 ppb. A total of 19 of 65 soil samples were anomalous in zinc ranging from 127 to 522 ppm. The anomalous zinc samples include six soil samples that were both anomalous in zinc and copper and five samples that were both anomalous in gold and zinc. The two rock chip samples (LP8 0 + 15 and LP8B CR 0 + 00) collected from an outcrop of andesitic Bonanza Group volcanics did not carry anomalous concentrations of gold, arsenic, copper or zinc. The frequency of soil samples with anomalous gold and zinc values is noticeably greater in the section of the Side Bay Zone that is underlain by sedimentary units of the Parsons Bay Formation to the west. Anomalous copper values in soil occur at a greater frequency to the east in the area underlain by the Bonanza Group volcanic rocks.

Continued exploration is warranted in the Side Bay Zone with initial work concentrating on the western section underlain by the Parsons Bay Formation sediments and in the vicinity of the east-northeast trending younger fault system that displaces the Restless Fault. Soil sampling should be conducted along a north-south trending grid that would cross-cut both the northwest trending Restless Fault and splay faults and the east-northeast trending late stage fault system. A line spacing of 100 m and sample spacing of 50 m along the grid lines is recommended. Line spacing should be decreased to 50 m if initial results warrant more detailed investigation. Excavator trenching should be considered to expose bedrock north of the Lawnpoint Main road cut to facilitate geological mapping and rock chip sampling.

Keith River Zone

The Keith River Zone is an extension of the Side Bay Zone northwards along the west bank of Keith River and eastern flank of Seward Hill. The large north-northwest trending Le Mare Fault lies between the northerly trending Lawnpoint Main logging road and Keith Creek. This area is also underlain by Bonanza Group andesitic to basaltic flow rocks and volcanoclastic and waterlain tuffaceous sediments. A total of 27 soil samples were collected along the road from sample LP5 0 + 000 to LP5 1+250. Of the 27 soil samples collected and analyzed in this area, 14 were slightly anomalous in gold with concentrations ranging from 10 to 21 ppb (Figure 9 Map 6 of 13). At the south end of the soil line towards the Side Bay Zone, three of the samples anomalous in gold were also anomalous in copper and zinc. BC RGS sediment sample 1569 is located east of Tiller Resources soil sample LP5 1 + 000 on a creek located in closer proximity to the Le Mare Fault trace and contained an anomalous mercury concentration of 270 ppb and a low gold concentration of 5 ppb (Figure 8 and Figure 9 Map 6 of 13). The Tiller Resources samples reported mercury concentrations at less than the report laboratory detection limit.

Approximately 0.6 km and 2 km north of the northern most Keith River soil sample (LP5 0 + 000) RGS sediment samples 15631 and 15771 had mercury concentrations of 160 ppb and 450 ppb respectively. Sample 15771 was also anomalous in gold with a concentration of 107 ppb. These sediment samples were collected further upstream on Keith River from the 2010 Tiller Resources sampling on the LP NE mineral tenure.

This section of Keith River is aligned approximately with the Le Mare Fault. Further prospecting, soil and silt sampling and geological mapping is warranted in this area to locate potential gold bearing epithermal centres associated with the elevated mercury values as identified in the 1988 Government of BC RGS sediment samples. Details of the proposed additional exploration of this area is provided in Section 22.4 of this report.

Copper Zone

The Copper Zone is located near the northwest corner of the property near the boundary of the Lawnpoint 5 and LP W mineral tenures. The zone was discovered by the Tiller Resources Ltd. consulting contractor's crew during the later stage of the 2010 exploration program. The Copper Zone is underlain by an oxidized (rusty) and silicified interbedded volcanoclastic and sedimentary units that includes lithic and crystal lithic tuff, pyroclastic volcanic breccias and sandstones to mudstone units (Figures 3 and 4). Malachite alteration occurs in the main showing area. Tiller Resources Ltd. rock chip sample LP80 2C 0 + 000 had a concentration of 7110 ppm copper and 28 ppm zinc. The author collected a duplicate sample BL10-4 at Tiller sample site LP80 2C 0 + 000. The Tiller sample yielded a concentration of 7110 ppm copper and 28 ppm zinc and the author's duplicate sample BL10-4 yielded a concentration of 5350 ppm copper and 19 ppm zinc (Figure 13 of 13). The duplicate sample confirmed the validity of the highly anomalous Tiller Resources Ltd. results. Approximately 850 m to the south-southwest of the showing, a copper anomaly was also located at sample site LP80 1C 0 + 000 although at a much lower concentration of 136 ppm. A pyritized and intensely oxidized zone of fault gouge was located on a ridge top between the two above noted areas, however, the copper concentration was not anomalous. Copper may have been leached from this crushed and weathered gouge zone. The Copper Zone contains the highest copper concentrations found to date on the Side Bay Property.

Further assessment of the Copper Zone is warranted and it is recommended that a control grid be established over the showing area to cover an area north of the significant copper anomaly in outcrop as previously described. The grid should also extend to the south of Tiller Resources Ltd. soil sample LP80 1C 0 + 0000 (Figure 13). The geochemical soil sampling program to be conducted on the new grid is described in more detail in Section 22 of this report.

Central Side Bay Property Area

This area of the Side Bay Property lies between the Gooding Fault to the east and a parallel northwest trending fault to the west and is primarily underlain by Bonanza Group oxidized (rust coloured) rhyolite to dacite flows interbedded with more massive andesite to basaltic flows and thin sections of sedimentary rocks of volcanic origin. The pyritic rhyolite and dacite outcrops roughly parallel the Gooding Fault Zone while further to the west massive grey-green andesite flows occur along the logging road cuts. Sections of intensely sheared and pyritized zones in both the rhyolitic and dacitic rocks and the andesitic flow rocks are oxidized to a bright red colour particularly between soil samples LP50 0 + 500 and LP50 0 + 700 and between soil samples LP51 0 + 950 and LP51 1 + 150 (Figure 9 Map 9 of 13). The shear zones may represent splay faults coming off the Gooding and/or sub-parallel fault to the west.

Figure 9 Maps 7 of 13 to 10 of 13 illustrate the soil, rock chip, sediment sample and heavy mineral sample results obtained in this area of the property. Approximately 244 soil samples, 12 rock chip samples, 4 sediment samples and two heavy mineral samples were collected and analyzed from this area. Samples anomalous in gold, copper or zinc were scattered throughout this area of the property and did not identify clear trends for the location of potential underlying mineralization. Of the total samples previously noted, a total of 27 were slightly anomalous in gold (10 to 26 ppb Au), 26 were anomalous in copper (90 to 358 ppm Cu) and 22 were anomalous in zinc (134 to 250 ppm Zn). The intense shearing of the Bonanza Group units in this area may be causing more significant metals leaching as indicated by the more intense oxidation of sulphide mineralization.

Further west from the Central Side Bay property area and approximately 1 km north-northeast of the Restless Fault Zone area as presented on Figure 9 Map 11 of 13, soil and silt samples contain anomalous concentrations of gold and zinc. A total of 12 silt samples were collected from small streams and seeps that crossed main logging haul roads. Three of the 12 silt samples were anomalous in gold with concentrations ranging from 10 to 31 ppb and five of the 12 silt samples were anomalous in zinc with concentrations ranging from 141 to 198 ppm. A total of 43 soil samples were also collected along the main logging roads in this area and 9 were anomalous in gold with concentrations ranging from 10 to 19 ppb and 17 of the 43 samples were anomalous in zinc with concentrations ranging from 126 to 355 ppm.

Near the western margin of this area (Figure 9 Map 11 of 13) copper concentrations increase to anomalous levels in both silt and soil samples. Three of 5 silt samples in this area contain anomalous copper values ranging from 130 to 153 ppm. Of the 15 soil samples collected in this area, four are anomalous in copper with concentrations ranging from 117 to 151 ppm. The elevation of copper values from east to west may be reflective of the underlying interbedded volcanoclastic and sedimentary units of the Bonanza Group rocks and a much closer proximity to the Restless Fault.

Soil and silt samples (LP15 0 + 170 to LP15 1 + 200) collected further to the west are illustrated on Figure 9 Map 12 of 13. Samples LP15 + 300 and the LP16 series of samples are also shown on this map, however the analytical results are included with the description provided in the preceding paragraph with respect to Figure 9 Map 11 of 13. Silt samples LP15 1 + 000 and LP15 1 + 200 were collected from a creek that is within the fault trace zone of the Restless Fault. The two silt samples are anomalous in copper (110 and 158 ppm respectively) and sample LP15 1 + 000 is slightly anomalous in gold (11 ppb). Further to the northwest along the logging road, soil sample LP15 0 + 450 is also anomalous in copper with a concentration of 153 ppm. The area between sample LP15 1 + 000 and LP15 0 + 450 forms a divide between two drainages that flow to the southeast and northwest which generally follows the trace of the Restless Fault. Further to the northwest, the remaining two soil samples and one silt sample (LP15 0 + 170, LP15 0 + 235 and LP15 0 + 475) are not anomalous in gold, copper or zinc. This area is directly south of the Copper Zone located on Figure 9 Map 13 of 13. The Copper Zone was previously described in Section 11.5 of this report.

PREVIOUS EXPLORATION

From November 28 to December 18 2009 and from June 30 to July 31, 2010, Tiller Resources Ltd. conducted an exploration program on the Side Bay property consisting of reconnaissance scale geochemical rock chip and soil sampling. Homegold Resources Ltd. was contracted to conduct the exploration work. Geological mapping was also conducted at a reconnaissance scale where outcrops were encountered along road cuts and along creek channels. In general outcrop exposures on the property were available; however, they were obscured by dense second growth brush that covered the broad clear cut areas on the property. Bedrock outcrops were occasionally exposed in road cuts, in roadside drainage ditches and along the beds of creeks.

The 2009/2010 exploration program resulted in the collection and analysis of 619 soil samples, 19 rock chip grab samples, 34 sediment samples and 17 heavy mineral samples were collected and analyzed. The sample series and identification numbers, locations and analytical results are presented on Figures 8 and 9.

The program focused primarily on gathering general reconnaissance scale geological and geochemical information across the majority of the mineral tenures in order locate anomalous areas where buried mineralized felsic dykes and fault/shear structures might occur. Follow up work including more detailed mapping and sampling was conducted on areas where analytical results identified anomalous metals concentrations. As a result of this approach, Tiller Resources Ltd. identified five priority areas within the 15 mineral tenures that make up the Side Bay property. These five areas contained more continuous sections of anomalous samples containing various combinations of gold, copper and zinc values.

The detailed of the results of the 2009/2010 exploration program were previously described in Section 11 of this report. The 2009/2010 exploration program conducted by Tiller Resources Ltd. is summarized as follows:

Lawnpoint Fault Zone

The Lawnpoint Fault Zone is comprised of the Lawnpoint, Lawnpoint 2 and Lawnpoint 3 mineral tenures. The Lawnpoint Fault Zone is located along the western flank of Restless Mountain and includes the exposed underground workings of the early Spanish explorers and Klaskino Gold Mines Ltd. in 1908 (MMAR – 1908). The workings are located in outcrop along the north shore of Newton Entrance to Side Bay. The workings locations are illustrated on Figures 7 and 9 (Map 2 of 13). The Lawnpoint Fault Zone is generally underlain by lower Bonanza volcanics (formerly mapped as Karmutsen Volcanics) which exhibit pillow lavas, amygdaloidal and massive basalt and andesite flows and breccias. The Lawnpoint Fault trace is located approximately 250 to 300 m to the west of the old mine workings. The three shafts are on a shear zone that appears to follow a west northwest trending fault splay (305°) off the Lawnpoint Fault. Disseminated pyrite was observed in the shear zone rock as very fine dusty grey grains. The shear zone displaces an argillitic sedimentary unit with a series of cm long right lateral displacements. Very fine grained sulphide minerals were also found in argillic alteration zones along the shear margins. A soil sample from the excavated material around the edge of the North Shaft was anomalous in copper at 167 ppm. To the east of the northwest trending shear zone, outcrops of coarse brecciated Bonanza volcanics were identified. Approximately 60 NW from the North Shaft a small pit was located. Two grab samples were collected from the excavated rocks located around the perimeter of the pit. Although the concentration of copper was less than the sample from the North Shaft, the concentration of arsenic was anomalous with a concentration of 127 ppm.

A second shear zone or fault system also occurs to the south of the northwest trending shear trace. Small, partially caved adits were located at the east and west ends of the exposed (limited) portion of the shear which trends NE at azimuth 50°. A 1 m thick unit of Parsons Bay Formation argillite contacts and parallels the north side of the shear zone and exhibits intense silicification, argillic and moderate carbonate alteration along the contact zone. Sulphide mineralization is concentrated along the contact and within the argillite unit and ranges between 1 and 2% by volume. This sedimentary unit is displaced when it intersects the northwest trending shear zone previously described above.

Although Acorn drilled 8 holes in the vicinity of the old mine workings, the author found that information was not recorded in an assessment report as to drill hole locations, logs or analytical results. The only information available was published in the George Cross Newsletter (1986 #11) and indicated that drill hole 6 intersected a 2.4 m core length of 0.33 oz/ton gold (10.27 g/ton gold) and drill hole 8 intersected 1.5 m core length of 0.09 oz/ton gold (2.8 g/ton gold). The drill core was not found on the property.

North of the old mine workings, soil sampling in a northwesterly direction along the Lawnpoint Main logging road at 50 m intervals (from samples LP20 0+000 to LP20 1+700) yielded 13 samples anomalous in gold ranging from 10 ppb to 56 ppb gold and 20 samples anomalous in copper ranging from 103 to 438 ppm Cu at LP20 0 + 450. Rock sample LP20 0 + 137 located at the site of soil sample LP20 1 + 400 and 450 was significantly anomalous with a concentration of 995 ppm. The sample was from a small outcrop of pyritic and sheared rock and may represent an extension of or splay off the northwest trending shear zone encountered at the old mine workings near its contact with Lawnpoint Fault (Figure 9 Maps 1 and 2 of 10). At the west end of the Lawnpoint Main logging road and the above described soil samples, a soil line was installed to cross the possible location of the Lawnpoint Fault in the vicinity of its intersection with splay faults and shear zones and potential rhyolite dyke systems. A total of four soil samples out of 18 were slightly anomalous in gold ranging from 10 to 15 ppb and three of 18 samples were anomalous in copper ranging from 103 to 127 ppm copper. One soil sample was anomalous in Zinc (135 ppm) (Figure 9 Map 1 of 13).

A traverse to the northwest of the single grid line crossed several small drainages flowing southwest off Restless Mountain. Four heavy mineral samples were collected from four of these drainage and the analytical results indicated the four drainages contained anomalous copper values ranging from 184 to 283 ppm copper (Figure 9 Map 1 of 13).

In view of the geochemical results northwest of the old mine workings and the limited Acorn Resources information, further work to identify the location of the potential extension of the northwest trending mineralized shear zone is warranted. Future exploration work and should extend northwesterly from the mine working towards the west end of the Lawnpoint Main logging road and more detailed prospecting, geological mapping and soil and sediment sampling should be conducted in the vicinity of the four drainages that yielded the anomalous copper concentrations in the heavy mineral samples. An induced polarization (IP) survey and additional soil sampling is warranted and is described in more detail in Section 22 of this report (Figures 10 and 11).

East of the old Mine Workings along the Lawnpoint Main logging road, outcrops of Bonanza andesitic volcanics were observed near the junction of Lawnpoint Main and the Side Bay Creek Main logging. Float rocks comprised of Parsons Bay Formation argillitic sediments were also observed. Of 40 soil samples collected, 13 were anomalous in gold (ranging from 11 to 44 ppb at sample LP19 1 + 300), 22 were anomalous in copper (ranging from 91 to 384 ppm at sample LP19 1 + 650) and one sample was

above anomalous in zinc (126 ppm at sample LP19 1 + 250). Further assessment of this area will be completed with the installation of a soil sampling and geophysical survey grid in the vicinity of the old Mine Workings. The proposed work is described in Section 22 of this report.

Restless Fault Zone

The Restless Fault Zone is located along the eastern flank of Restless Mountain and is also a major northwest trending structure. This zone is also located on Mineral Tenure 668783. The fault structure juxtaposes Bonanza Group volcanic rocks of basaltic to andesitic composition (flows) and pyroclastic units against Lower Jurassic Parsons Bay Formation calcareous to non-calcareous sediments (Figures 3 and 4). Outcrops were not located during the exploration program. The Bonanza volcanic units are located west of the Restless Fault and the Parsons Bay sediments are located on the east side of the fault. The Province of BC Regional Geochemical Survey Map produced in 1988 identified a mercury anomaly in a sediment sample located immediately south of the Tiller Resources Ltd. soil samples at the intersection of the Restless Fault and a younger northeast trending fault. The mercury concentration was reported to be 450 ppb. The younger fault appears to offset the Restless fault approximately 200 m to the west. Soil mercury results around the RGS sample site contained concentrations less than the reported laboratory detection limit of 3 ppm Hg.

A total of 30 soil samples were collected along two logging haul road located on the east side of Restless Mountain off the Side Bay Creek Main road. The sample locations and analytical results are illustrated on Figure 9 Maps 2 and 3 of 13. Samples were collected on a northern branch road at approximately 10 m intervals while those collected on along a southern branch road were collected at approximately 50 m intervals. Of the 30 soil samples collected and analyzed, 23 were anomalous in gold with concentrations ranging from 10 to 26 ppb and 16 were anomalous in copper ranging from 91 to 433 ppm. One soil sample was also anomalous in zinc with a concentration of 126 ppm.

The samples containing anomalous copper values and low gold values indicates a north-south to northwest-southeast trending zone that may reflect an underlying sub-parallel mineralized splay structure lying approximately 250 m west of the Restless Fault. Further definition and extension of this anomalous zone to the north and south is warranted by installing a northeast-southwest trending soil sample grid as detailed in Section 22 of this report and as illustrated on Figure 12.

Side Bay Zone

The Side Bay Zone is located along the north shore of Side Bay and crosses mineral tenures 68603, 669963 and 673103. The Side Bay Zone is illustrated on Figure 9 Maps 3 to 5 of 13. A total of 96 soil samples including duplicate samples and two rock chip samples were collected along the east-northeast trending Lawnpoint Main logging road from its junction with the Side Bay Creek Main logging road eastward to Keith River. The Side Bay Zone is crossed by several major northwest trending faults such as the Restless Fault at the west end of the zone, a west-northwest trending splay fault off the Restless Fault further to the east, a northwest trending fault further to the east between and roughly paralleling the Restless and Gooding Faults and the Gooding Fault near the east end of the Side Bay Zone (east flank of Seward Hill).

From soil sample LP8 2 + 350 at the intersection of Lawnpoint Main and Side Bay Creek Main logging roads eastward to soil sample LP8 0 + 950 on Lawnpoint Main north of Keefe Island, two outcrops of Parsons Bay sediments were discovered in the road cut indicate that this area is mostly underlain by the

Parsons Bay sediments south of a young northeast trending fault that offsets the Restless Fault. This section of the Side Bay Zone contains anomalous concentrations of gold and zinc while copper concentrations are subdued in the 25 to 84 ppm range. A total of 26 of 31 soil samples collected in this section of the zone contained anomalous gold ranging from 10 ppb to 69 ppb. A total of 17 of 31 soil samples were anomalous in zinc with concentrations ranging from 126 to 594 ppm. The elevated zinc concentrations may have been remobilized from underlying argillaceous units within the Parsons Bay Formation. The gold concentrations may be associated with epithermal silicification and quartz veining emanating from the late stage northeast trending fault structure described previously. The lack of outcrop has hindered mapping and rock sampling in this area.

From the Keefe Island area on the Lawnpoint Main logging road further northeast to Keith River, this section of the Side Bay Zone is underlain by Upper Triassic to Middle Jurassic Bonanza Group andesitic to basaltic flows with intercalated volcanoclastic sediments. A total of 65 soil samples and two rock chip samples including duplicate samples were collected. A total of 25 of 65 soil samples are anomalous in gold ranging from 10 to 47 ppb. A total of 19 of 65 soil samples were anomalous in zinc ranging from 127 to 522 ppm. The anomalous zinc samples include six soil samples that were both anomalous in zinc and copper and five samples that were both anomalous in gold and zinc. The two rock chip samples (LP8 0 + 15 and LP8B CR 0 + 00) collected from an outcrop of andesitic Bonanza Group volcanics did not carry anomalous concentrations of gold, arsenic, copper or zinc. The frequency of soil samples with anomalous gold and zinc values is noticeably greater in the section of the Side Bay Zone that is underlain by sedimentary units of the Parsons Bay Formation to the west. Anomalous copper values in soil occur at a greater frequency to the east in the area underlain by the Bonanza Group volcanic rocks.

Continued exploration is warranted in the Side Bay Zone with initial work concentrating on the western section underlain by the Parsons Bay Formation sediments and in the vicinity of the east-northeast trending younger fault system that displaces the Restless Fault. Soil sampling should be conducted along a north-south trending grid that would cross-cut both the northwest trending Restless Fault and splay faults and the east-northeast trending late stage fault system. A line spacing of 100 m and sample spacing of 50 m along the grid lines is recommended. Line spacing should be decreased to 50 m if initial results warrant more detailed investigation. Excavator trenching should be considered to expose bedrock north of the Lawnpoint Main road cut to facilitate geological mapping and rock chip sampling.

Keith River Zone

The Keith River Zone is an extension of the Side Bay Zone northwards along the west bank of Keith River and eastern flank of Seward Hill. The large north-northwest trending Le Mare Fault lies between the northerly trending Lawnpoint Main logging road and Keith Creek. This area is also underlain by Bonanza Group andesitic to basaltic flow rocks and volcanoclastic and waterlain tuffaceous sediments. A total of 27 soil samples were collected along the road from sample LP5 0 + 000 to LP5 1+250. Of the 27 soil samples collected and analyzed in this area, 14 were slightly anomalous in gold with concentrations ranging from 10 to 21 ppb (Figure 9 Map 6 of 13). At the south end of the soil line towards the Side Bay Zone, three of the samples anomalous in gold were also anomalous in copper and zinc. BC RGS sediment sample 1569 is located east of Tiller Resources soil sample LP5 1 + 000 on a creek located in closer proximity to the Le Mare Fault trace and contained an anomalous mercury concentration of 270 ppb and a low gold concentration of 5 ppb (Figure 8 and Figure 9 Map 6 of 13). The Tiller Resources' samples reported mercury concentrations at less than the reported laboratory detection limit.

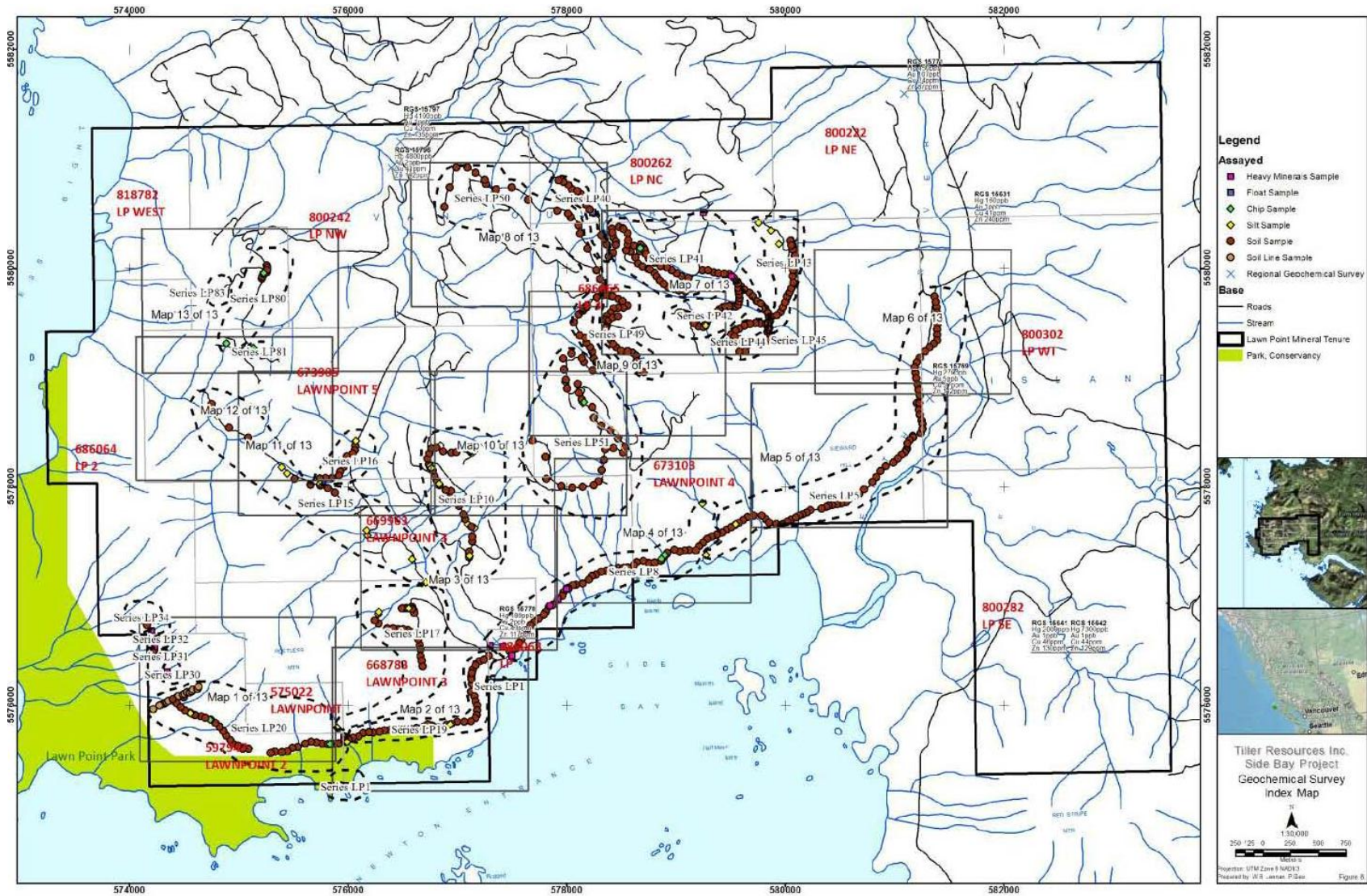
Approximately 0.6 km and 2 km north of the northern most Keith River soil sample (LP5 0 + 000) RGS sediment samples 15631 and 15771 had mercury concentrations of 160 ppb and 450 ppb respectively. Sample 15771 was also anomalous in gold with a concentration of 107 ppb. These sediments samples were collected further upstream on Keith River from the 2010 Tiller Resources sampling on the LP NE mineral tenure.

This section of Keith River is aligned approximately with the Le Mare Fault. Further prospecting, soil and silt sampling and geological mapping is warranted in this area to locate potential gold bearing epithermal centres associated with the elevated mercury values as identified in the 1988 Government of BC RGS sediment samples. Details of the proposed additional exploration of this area is provided in Section 22.4 of this report.

Copper Zone

The Copper Zone is located near the northwest corner of the property near the boundary of the Lawnpoint 5 and LP W mineral tenures. The zone was discovered by the Tiller Resources Ltd. consulting contractor's crew during the later stage of the 2010 exploration program. The Copper Zone is underlain by an oxidized (rusted) and silicified interbedded volcanoclastic and sedimentary units that includes lithic and crystal lithic tuff, pyroclastic volcanic breccias and sandstones to mudstone units (Figures 3 and 4). Malachite alteration occurs in the main showing area. Tiller Resources Ltd. rock chip sample LP80 2C 0 + 000 had a concentration of 7110 ppm copper and 28 ppm zinc. The author collected a duplicate sample BL10-4 at Tiller sample site LP80 2C 0 + 000. The Tiller sample yielded a concentration of 7110 ppm copper and 28 ppm zinc and the author's duplicate sample BL10-4 yielded a concentration of 5350 ppm copper and 19 ppm zinc (Figure 13 of 13). The duplicate sample confirmed the validity of the highly anomalous Tiller Resources Ltd. results. Approximately 850 m to the south-southwest of the showing, a copper anomaly was also located at sample site LP80 1C 0 + 000 although at a much lower concentration of 136 ppm. A pyritized and intensely oxidized zone of fault gouge was located on a ridge top between the two above noted area, however, the copper concentration was not anomalous. Copper may have been leached from this crushed and weathered gouge zone. The Copper Zone contains the highest copper concentrations found to date on the Side Bay Property.

Further assessment of the Copper Zone is warranted and it is recommended that a control grid be established over the showing area to cover an area north of the significant copper anomaly in outcrop as previously described. The grid should also extend to the south of soil sample LP80 1C 0 + 0000 (Figure 13). The geochemical soil sampling program to be conducted on the new grid is described in more detail in Section 22 of this report.



Central Side Bay Property Area

This area of the Side Bay Property lies between the Gooding Fault to the east and a parallel northwest trending fault to the west and is primarily underlain by Bonanza Group oxidized (rust coloured) rhyolite to dacite flows interbedded with more massive andesite to basaltic flows and thin sections of sedimentary rocks of volcanic origin. The pyritic rhyolite and dacite outcrops roughly parallel the Gooding Fault Zone while further to the west massive grey-green andesite flows occur along the logging road cuts. Sections of intensely sheared and pyritized zones in both the rhyolitic and dacitic rocks and the andesitic flow rocks are oxidized to a bright red colour particularly between soil samples LP50 0 + 500 and LP50 0 + 700 and between soil samples LP51 0 + 950 and LP51 1 +150 (Figure 9 Map 9 of 13). The shear zones may represent splay faults coming off the Gooding and/or sub-parallel fault to the west. Figure 9 Maps 7 of 13 to 10 of 13 illustrate the soil, rock chip, sediment sample and heavy mineral sample results obtained in this area of the property. Approximately 244 soil samples, 12 rock chip samples, 4 sediment samples and two heavy mineral samples were collected and analyzed from this area. Samples anomalous in gold, copper or zinc were scattered throughout this area of the property and did not identify clear trends for the location of potential underlying mineralization. Of the total samples previously noted, a total of 27 were slightly anomalous in gold (10 to 26 ppb Au), 26 were anomalous in copper (90 to 358 ppm Cu) and 22 were anomalous in zinc (134 to 250 ppm Zn). The intense shearing of the Bonanza Group units in this area may be causing more significant metals leaching as indicated by the more intense oxidation of sulphide mineralization.

Further west from the Central Side Bay property area and approximately 1 km north-northeast of the Restless Fault Zone area as presented on Figure 9 Map 11 of 13, soil and silt samples contain anomalous concentrations of gold and zinc. A total of 12 silt samples were collected from small streams and seeps that crossed main logging haul roads. Three of the 12 silt samples were anomalous in gold with concentrations ranging from 10 to 31 ppb and five of the 12 silt samples were anomalous in zinc with concentrations ranging from 141 to 198 ppm. A total of 43 soil samples were also collected along the main logging roads in this area and 9 were anomalous in gold with concentrations ranging from 10 to 19 ppb and 17 of the 43 samples were anomalous in zinc with concentrations ranging from 126 to 355 ppm.

Near the western margin of this area (Figure 9 Map 11 of 13) copper concentrations increase to anomalous levels in both silt and soil samples. Three of 5 silt samples in this area contain anomalous copper values ranging from 130 to 153 ppm. Of the 15 soil samples collected in this area, four are anomalous in copper with concentrations ranging from 117 to 151 ppm. The elevation of copper values from east to west may be reflective of the underlying interbedded volcanoclastic and sedimentary units of the Bonanza Group rocks and a much closer proximity to the Restless Fault.

Soil and silt samples (LP15 0 + 170 to LP15 1 + 200) collected further to the west are illustrated on Figure 9 Map 12 of 13. Samples LP15 + 300 and the LP16 series of samples are also shown on this map, however the analytical results are included with the description provided in the preceding paragraph with respect to Figure 9 Map 11 of 13. Silt samples LP15 1 +000 and LP15 1 + 200 were collected from a creek that is within the fault trace zone of the Restless Fault. The two silt samples are anomalous in copper (110 and 158 ppm respectively) and sample LP15 1 +000 is slightly anomalous in gold (11 ppb). Further to the northwest along the logging road, soil sample LP15 0 +450 is also anomalous in copper with a concentration of 153 ppm. The area between sample LP15 1 + 000 and LP15 0 +450 forms a divide between two drainages that flow to the southeast and northwest which generally follows the trace of the Restless Fault. Further to the northwest, the remaining two soil samples and one silt sample (LP15 0 + 170, LP15 0 + 235 and LP15 0 +475) are not anomalous in gold, copper or zinc. This area is

directly south of the Copper Zone located on Figure 9 Map 13 of 13. The Copper Zone was previously described in Section 11.5 of this report.

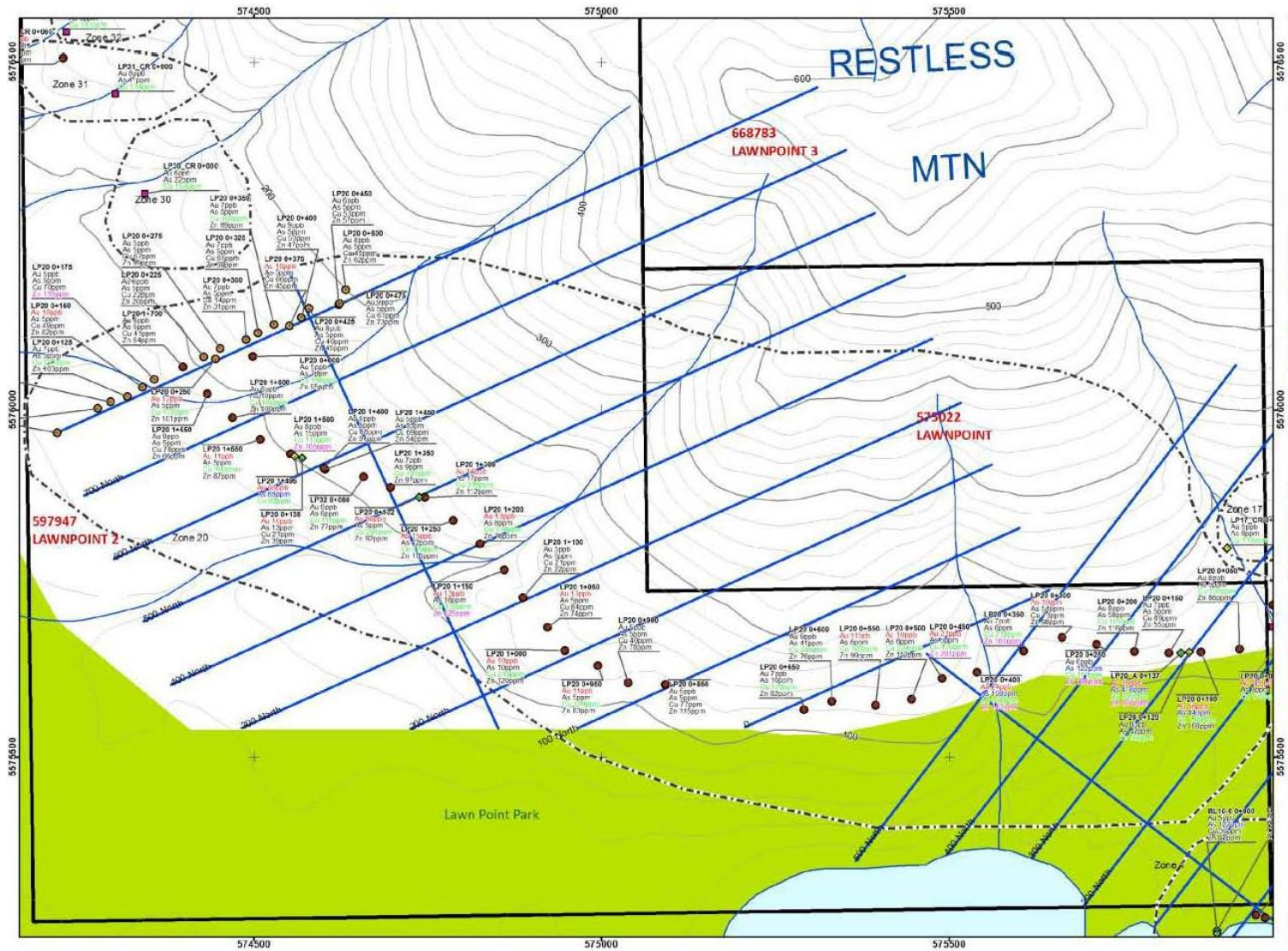
2011-2012 WORK PRORAM

The 2011-2012 work program consisted of soil sampling and grid cutting in 3 separate areas on the Side Bay Property. A total of 386 soil samples were collected.

The main grid was located (figure 14) on the west side of the claims (Tenure 565022 and 597947). A wide area of anomalous copper-in-soil was identified with copper values up to 234ppm and Mo to 5.1 ppm.

A central area (figure 15) returned very low values throughout.

A few soil samples were collected to the east of Keith River (figure 16). All results are low values except one sample LP 90-10 which returned 214 ppm arsenic.



Legend

Assayed*

- Heavy Minerals Sample
- Float Sample
- ◆ Chip Sample
- ◇ Silt Sample
- Soil Sample
- Soil Line Sample
- × Regional Geochemical Survey

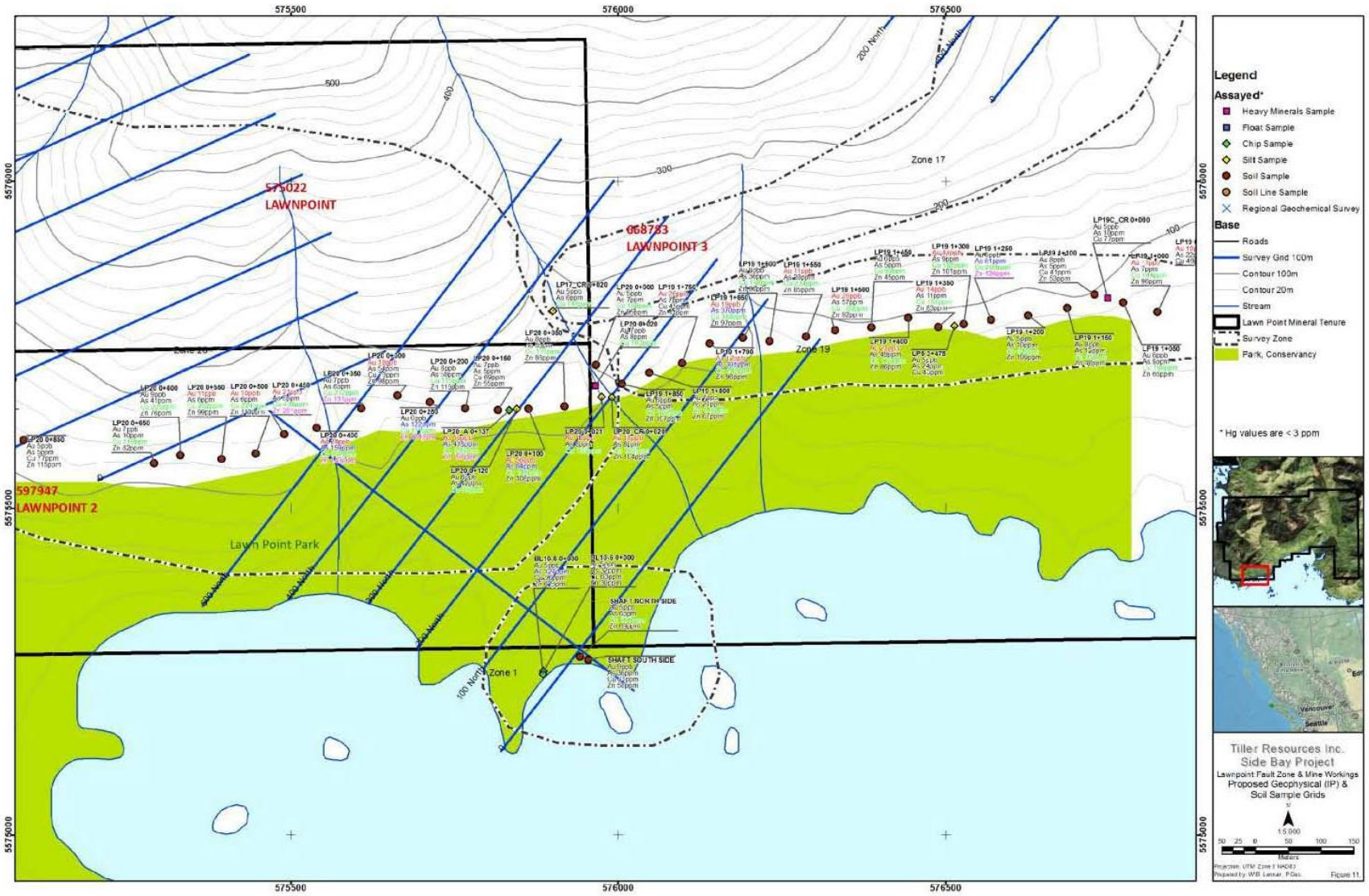
Base

- Roads
- Survey Grid 100m
- Contour 100m
- Contour 20m
- Stream
- ▭ Lawn Point Mineral Tenure
- - - Survey Zone
- Park, Conservancy

* Hg values are < 3 ppm

Tiller Resources Inc.
 Side Bay Project
 Lawnpoint Fault Zone
 Proposed Geophysical (IP) &
 Soil Sample Grids

Scale: 1:15,000
 Program: UTM Zone 11N (483)
 Prepared by: WD Leman, P.Eng. Figure 10



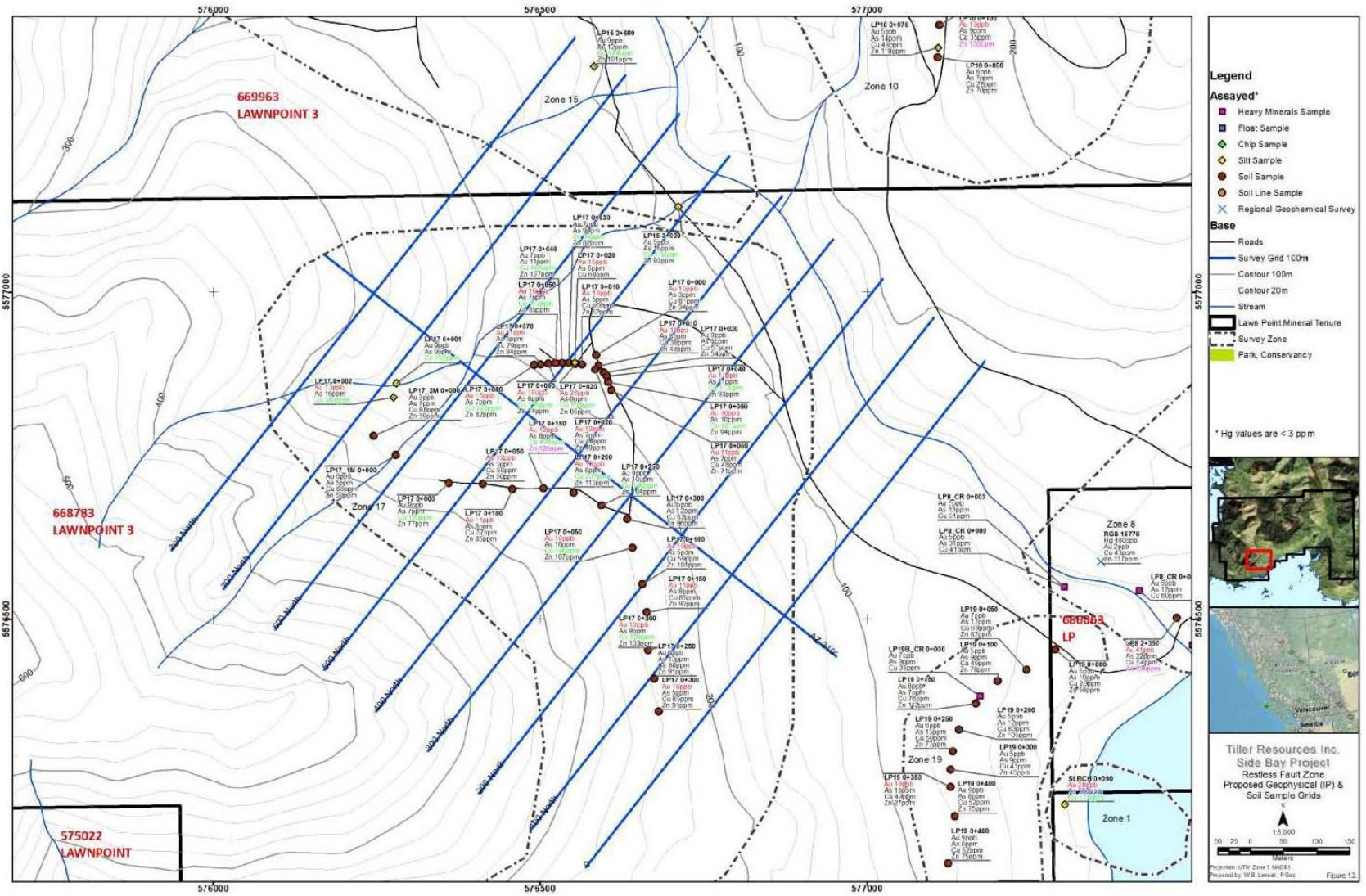
* Hg values are < 3 ppm

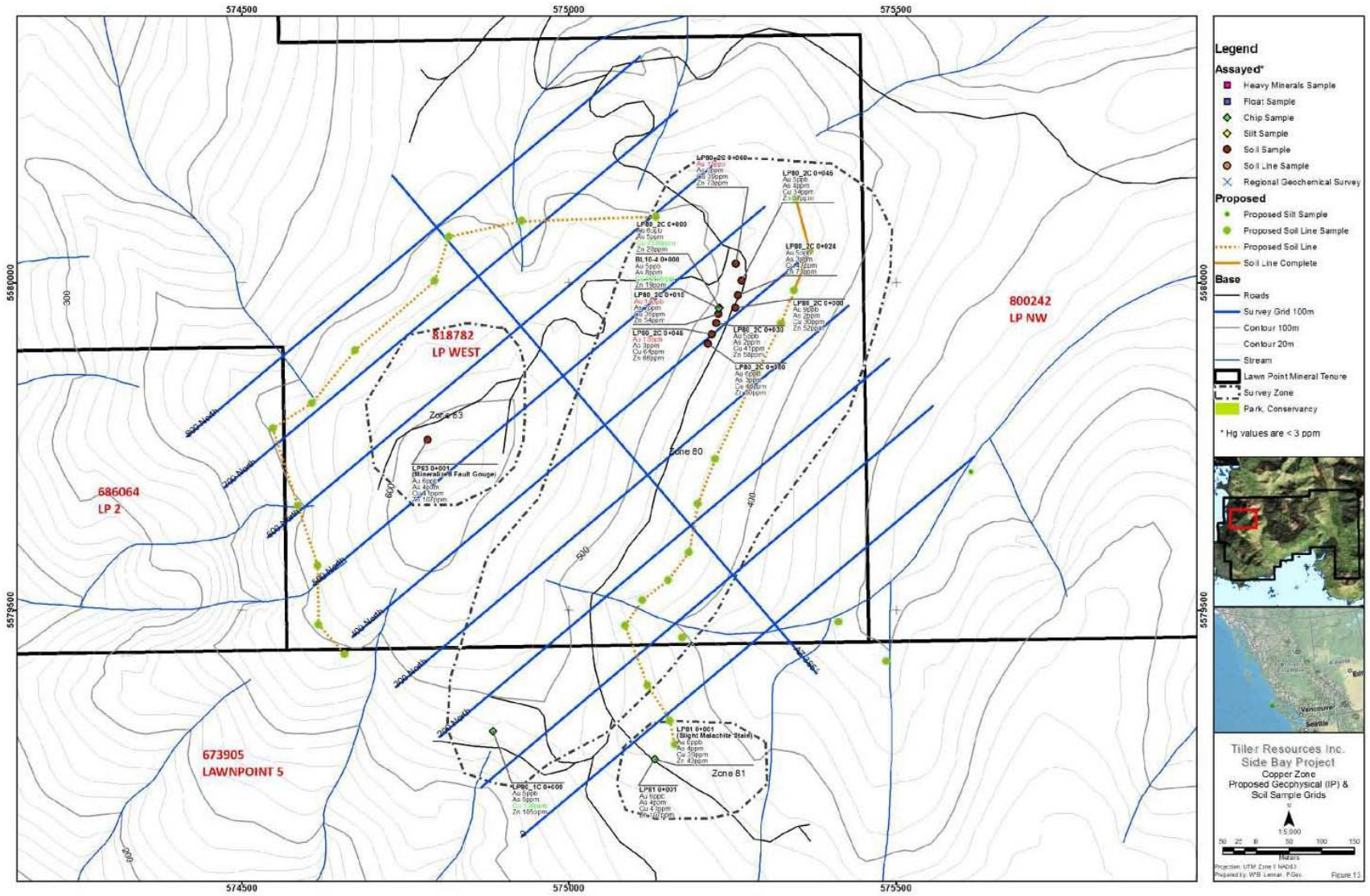
Tiller Resources Inc.
Side Bay Project
Lawnpoint Fault Zone & Mine Workings
Proposed Geophysical (IP) &
Soil Sample Grids

15 000
0 50 100 150
Metres

Program: UTM Zone 14NCR
Prepared by: W.B. Leman, P. G. Ols.

Figure 11





CONCLUSION and RECOMMENDATIONS

The 2011-2012 follow-up work on the property has identified the potential for copper mineralization and gold mineralization in at least three areas as indicated by widespread soil and silt geochemical anomalies across the Side Bay Property. The areas (Lawnpoint Fault Zone, Restless Fault Zone and the Copper Zone) contain copper and gold soil anomalies that exhibit a higher concentrations and more frequent anomalous samples and should be the focus of intensified evaluation. The mineralization in these three areas appears to be associated with late stage intensely silicified and argillic altered shear systems and rhyodacite dykes occurring along major northwest trending fault systems and/or splay faults off the major faults such as at the Lawnpoint and Restless Fault Zones. The mineralization and alteration observed in the outcrops indicates that signatures of the epithermal style and porphyry style mineral deposition models are present. Although not clearly understood at this stage of exploration, interest in locating and evaluating the mineral potential of significant fault intersections (northwest trending faults intersecting northeast trending faults) should be considered. Additional soil sampling, rock chip sampling and geological mapping should be continued on the Side Bay Zone and Keith River Zone.

The 2011-2012 work program consisted of soil sampling and grid cutting in 3 separate areas on the Side Bay Property. A total of 386 soil samples were collected.

The main grid was located (figure 14) on the west side of the claims (Tenure 565022 and 597947). A wide area of anomalous copper-in-soil was identified with copper values up to 234ppm and Mo to 5.1 ppm.

A central area (figure 15) returned very low values throughout.

A few soil samples were collected to the east of Keith River (figure 16). All results are low values except one sample LP 90-10 which returned 214 ppm arsenic.

Lawnpoint Fault Zone

It is proposed that exploration be continue in the vicinity of the Lawnpoint Fault Zone including the old Mine Workings along the north shore of Side Bay. The purpose of the continued exploration in the Lawnpoint Fault Zone is to identify mineralized shear structures similar to those found at the old Mine Workings. Previous workers have indicated that the main gold values are associated with the highly siliceous argillite units cut by the quartz-ankerite shear zone. A more complete sampling program of the argillite is required. The results of the drill program conducted by Acorn Resources Ltd. indicated the presence of gold mineralization in these structures that may be splays off Lawnpoint Fault or younger cross-cutting faults as indicated by the presence of east-northeast trending structures between the old Mine Working and the Restless Fault Zone area to the north.

To the northwest of the old Mine Workings, a grid should be established to provide control for continued geological mapping, geochemical soil, silt and rock sampling and for and Induced Polarization Geophysical Survey program. An 800 m long baseline trending along azimuth 330° should be cut out and surveyed in with stations established at 25 m intervals along the base line. Cross lines should be established at 100 m intervals along the baseline with each line perpendicular to the base line running northeast-southwest at azimuth 060°. The direction of the cross-lines was selected to cross northwest trending structures at a near perpendicular angle. Stations should be established at 25 m intervals along

the cross-lines. The lines should be brushed out to allow access for the geophysical survey crew and equipment. A total of 11.6 line km of grid should be brushed out as required depending on undergrowth conditions. The grid cross-lines should initially extend 400 m to the southwest from the baseline and 800 m to the northeast of the baseline for a total length of 1200 m. It is recommended that soil sampling be conducted along the grid lines and base line at 50 m intervals for a total of approximately 224 samples. Geological mapping should be conducted along the grid at the same time soil sampling is taking place. Silt samples should be collected if any streams or seeps are located crossing the grid lines. Fill in sampling at 25 m intervals should be conducted if analytical results indicate an underlying anomalous trend for gold, copper and zinc.

After completion of the soil sampling program, an Induced Polarization Survey (IP) is recommended to be conducted across the grid cross-lines and baseline with the dipole array spaced at 50 m intervals along the cross-lines. A total of 11.6 line km is recommended to be surveyed. The above described grid layout is illustrated on Figure 10.

A second survey grid is recommended to be established in the vicinity of the old Mine Workings with a baseline trending northwestward along azimuth 305° from the South Shaft adjacent to a shear structure on which the old Mine Workings north, south and center shafts were sunk. A total of 6 cross-lines perpendicular to the baseline and spaced at 100 m intervals should be constructed and brushed out. The cross-line would run at azimuth 035° and extend approximately 300 m to the southwest from the baseline and 600 m to the northeast from the baseline. Stations should be established at 25 m intervals along the baseline and cross-lines to facilitate soil sampling and a geophysical survey.

It is recommended that soil sampling be conducted along the grid lines and base line at 50 m intervals for a total of approximately 119 samples. Geological mapping should be conducted along the grid at the same time soil sampling is taking place. Silt samples should be collected if any streams or seeps are located crossing the grid lines. Fill in sampling at 25 m intervals should be conducted if analytical results indicate an underlying anomalous trend for gold, copper and zinc.

After completion of the soil sampling program, an Induced Polarization Survey is recommended to be conducted across the grid cross-lines and baseline with the dipole array spaced at 50 m intervals along the cross-lines. A total of 5.9 line km is recommended to be surveyed. The IP Survey may be helpful in delineating the argillite unit in the vicinity of the old mine adits and shafts. The above described grid layout is illustrated on Figure 11.

Restless Fault Zone

The Restless Fault Zone is located along the eastern flank of Restless Mountain and is a major northwest trending structure. The fault structure juxtaposes Bonanza Group volcanic rocks of basaltic to andesitic composition (flows) and pyroclastic units against Lower Jurassic Parsons Bay Formation calcareous to non-calcareous sediments (Figures 3 and 4). The Bonanza volcanic units are located west of the Restless Fault and the Parsons Bay sediments are located on the east side of the fault. The Restless Fault lies immediately east of the area sampled by Tiller Resources Ltd. Bounding the south limits of the sampled area lay a younger northeast trending fault that offsets the Restless Fault to the west.

As a result of a 450 ppb mercury anomaly in silt located near the intersection of the Restless Fault and the northeast trending younger fault (The Province of BC Regional Geochemical Survey Map – 1988) and the gold and copper in soil anomalies identified by Tiller Resources Ltd., (see Section 11.2 of this report)

it is recommended that a control grid be constructed over the anomalous zone to facilitate more detailed exploration to locate the source or sources of the anomalous soil metals concentrations.

It is recommended that a baseline be established running at an azimuth of 310° with cross-lines running northeast-southwest at an azimuth of 040°. The grid lines should be spaced at 50 m intervals off the baseline and be brushed out to facilitate soil sampling, geological mapping and an Induced Polarization geophysical survey. Stations should be marked along both the baseline and cross-lines at 25 m intervals. Initially it is recommended that soil samples be collected at 50 m intervals for a total of approximately 197 samples. Rock chip samples and sediment samples should be collected where encountered within the grid. Sampling can be done in more detail at 25 m intervals should analytical results and geological mapping determine that additional information is required.

After completion of the soil sampling program, an Induced Polarization Survey is recommended to be conducted across the grid cross-lines and baseline with the dipole array spaced at 50 m intervals along the cross-lines. A total of 9.8 line km is recommended to be surveyed.

The orientation of this grid as previously described is designed to allow for extension to the northeast where a sequence of soil samples anomalous in zinc was identified by Tiller Resources Ltd. along a logging road as shown on Figure 9 Map 11 of 13. The baseline orientation is also designed to be extended to the northwest towards the copper in sediment anomaly shown on Figure 9 Map 12 of 13. The cross-lines in the area of the anomalous sediment samples would cross the close by Restless Fault at a near perpendicular angle. The IP survey will compliment the mapping and sampling program by better defining potential mineralized sedimentary units, argillite units in particular.

The above described grid layout is illustrated on Figure 12.

Side Bay Zone

The Side Bay Zone is located along the north shore of Side Bay and extends east-northeast along the Lawnpoint Main logging road from the Buck Creek Main junction east to Keith River. As previously described in this report, the Side Bay Zone is illustrated on Figure 9 Maps 3 to 5 of 13 and is crossed by several major northwest trending faults such as the Restless Fault at the west end of the zone, a west-northwest trending splay fault off the Restless Fault further to the east, a northwest trending fault further to the east between and roughly paralleling the Restless and Gooding Faults and the Gooding Fault near the east end of the Side Bay Zone (east flank of Seward Hill).

The Side Bay Zone is primarily underlain by Parsons Bay sediments south of a young northeast trending fault that offsets the Restless Fault. This section of the Side Bay Zone contains anomalous concentrations of gold and zinc while copper concentrations are subdued in the 25 to 84 ppm range. This is in contrast to the Lawnpoint Fault Zone to the west where the soil anomalies are primarily comprised of gold and copper concentrations. This may reflect the difference in the geochemical signatures of the underlying rock units where Bonanza Group volcanics and volcanoclastic units underlie the Lawnpoint Fault Zone area and Parsons Bay Formation sediments (calcareous and non-calcareous shales, siltstones and wackes etc.) underlie the western and central portion of the Side Bay Zone.

It is recommended that evaluation of this area be continued to assess east-northeast trending young fault zone north of the Lawnpoint Main logging road where it cuts the Parsons Bay Formation sediments. Depending on accessibility, it is recommended that silt sampling at 50 m intervals be

conducted along the numerous small drainages that flow southward off of the unnamed logged mountain to the north (Figure 9 Map 4 of 13). A grid should be constructed over this area with a baseline running roughly parallel to the Lawnpoint Main logging road from Seward Hill in the east to Buck Creek in the west. North-south trending cross-lines should extend north and south of the road in order to cross-cut both the northwest trending Restless Fault and splay faults and the east-northeast trending late stage fault system. The cross-lines should extend approximately 250 m north of the baseline. A line spacing of 100 m and soil sample spacing of 50 m along the grid lines is recommended for a total of approximately 200 soil samples and 30 silt samples. Excavator trenching should be considered if outcrops exhibiting mineralization are located during the soil sampling and geological mapping program.

Keith River Zone

The Keith River Zone is an extension of the Side Bay Zone northwards along the west bank of Keith River and eastern flank of Seward Hill. The large north-northwest trending Le Mare Fault lies between the northerly trending Lawnpoint Main logging road and Keith Creek. This area is also underlain by Bonanza Group andesitic to basaltic flow rocks and volcanoclastic and waterlain tuffaceous sediments. Soils samples in this zone are slightly anomalous in gold and are not generally accompanied by copper and/or zinc anomalies. The 2010 soil samples were located approximately 250 west of the Le Mare Fault trace which is occupied by Keith River.

Further prospecting work is warranted in this area to identify potential gold bearing epithermal systems. It is recommended that soil sampling at 50 m intervals along the Lawnpoint Main logging road continue northward for a distance of approximately 2 km to the location of sediment sample RSG 15771 that was collected by the Provincial Government during their 1988 Regional Geochemical Survey program in this area. The location of silt sample RGS 15771 and the unsampled section of the logging road are noted on Figure 8. Sample RGS had concentrations of 450 ppb mercury and 107 ppb gold. The gold concentration was the highest of all the RGS samples collected within the property boundaries. The logging roads in this area traverse mineral tenure 800222 (Claim LP NE). Branch haul roads off the main Lawnpoint Main logging road should also be sampled and geologically mapped. Silt sampling of the several small side streams that flow eastwards and westwards into Keith River at 100 m intervals should be carried out as well. It is estimated that approximately 35 soil samples and 20 silt samples would cover this area. It is also recommended that geological mapping a rock chip sampling be carried out in conjunction with the soil and silt sampling program.

Copper Zone

The Copper Zone is located near the northwest corner of the property near the boundary of the mineral tenures 673905 and 818782 (Lawnpoint 5 and LP West claims). The Copper Zone is underlain by an oxidized (rusted) and silicified interbedded volcanoclastic and sedimentary units that includes lithic and crystal lithic tuff, pyroclastic volcanic breccias and sandstones to mudstone units (Figures 3 and 4). Malachite alteration occurs in the main showing area. Tiller Resources Ltd. rock chip sample LP80 2C 0 + 000 had a concentration of 7110 ppm copper and 28 ppm zinc. The author collected a duplicate sample BL10-4 at Tiller sample site LP80 2C 0 + 000 which yielded a concentration of 5350 ppm copper and 19 ppm zinc (Figure 9 Map 13 of 13 and Figure 13). The Copper Zone contains the highest copper concentrations found to date on the Side Bay Property.

Further assessment of the Copper Zone is warranted and it is recommended that a control grid be established over the showing area to cover an area north of the significant copper anomaly in outcrop as previously described. The grid should also extend to the south of Tiller Resources Ltd. soil sample LP80 1C 0 + 000 (Figure 13). Fault gouge was identified at sample LP83 0 +001, however, the outcrop was intensely ground and fractured and an attitude of the fault zone was not measurable.

It is recommended that a grid baseline be oriented along azimuth 321° running approximately 150 m northeast of sample LP80 0 +001. The baseline should extend along an 800 m length with cross-lines established at 100 m intervals along the baseline and oriented at azimuth 051°. The grid should be brushed out and stations should be established along both the baseline and cross-lines at 25 m intervals. The grid should be prepared to accommodate a geophysical survey that may potentially be considered for this area. The cross-lines should extend 400 m to the southwest of the baseline and 450 m to the northeast of the baseline. Soil samples should be collected along the cross-lines and base line at 50 m intervals for a total of 171 samples. Geological mapping and rock chip sampling should be conducted along the grid lines in conjunction with the soil sampling program where outcrops are located. Soil sampling roughly parallel to the 440 m contour line along the east side of the ridge containing the copper anomaly is recommended as is soil sampling parallel to the 500 m contour line to the north and west side of the ridge that is anomalous in copper. Soil sampling along the contour lines should be conducted at 50 m intervals for a total of approximately 50 samples.

Silt samples should be collected from streams that cross the grid lines as well as outside and down slope of the grid area. Several potential silt sample sites are illustrated on Figure 13.

The grid covering the area to be sampled and geologically mapped consists of 9.35 km of lines which are shown on Figure 13. The grid could be utilized to facilitate an IP Survey is geochemical results define any underlying anomaly trends.

PROPOSED EXPLORATION BUDGET

The following detailed exploration budget is for the continued exploration of the Side Bay Property, as detailed in recommendations in this report:

Phase One	
Mobilization	\$ 11,000.00
Geophysical I.P. Surveying , 27.3 km @ \$2500/km	\$68,250.00
Geologist, 40 days @ \$700/day	\$28,000.00
Assistants, 2 x 40 days @ \$400/day	\$32,000.00
Accommodation, 6 x 40 days x \$100/day (includes 2 geoph/crew)	\$24,000.00
Vehicles – 4x4, 3 x 40 days x \$110/day	\$13,200.00
Supplies	\$5,000.00
Equipment Rental, pumps, field equipment, etc.	\$4,000.00
Assays, Rocks	\$10,000.00
Assays, Soils, 950 @ \$35/ea.	\$33,250.00
Assays,Silt , 60 @ \$35/each	\$2,100.00
Report, Word Processing and Reproduction	\$10,000.00
Office, Telephone	<u>\$2,000.00</u>
	\$242,800.00
	Contingency <u>\$7,200.00</u>
	Subtotal \$250,000.00
	HST <u>\$30,000.00</u>
	TOTAL \$280,000 .00

Contingent upon the success of the above noted first phase detailed exploration program to more precisely delineate mineralized zones and structures, it is recommended that a second phase program in the amount of \$500,000 be conducted on the Side Bay Property to facilitate an expanded diamond drilling program to further delineate the extent and tenor of those mineralized zones and structures. Also, contingent on the successful identification of additional geochemical and geophysical anomalies as a result of the above noted first phase expanded surveys; it is recommended that detailed infill geochemical and geophysical surveys also be conducted during the second phase program to identify more precisely potential drill targets. If the anomalies generated during the first phase program have not been closed off, it is also recommended that grids be extended to allow further soil sampling and/or geophysical surveying

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Appendix I

Statement of Qualifications

November 8, 2012

STATEMENT OF QUALIFICATIONS

I, J. T. (Jo) Shearer, M.Sc., P.Geo., of Unit 5 – 2330 Tyner St., Port Coquitlam, B.C. V3C 2Z1 do hereby certify that:
I am an independent consulting geologist and principal of Homegold Resources Ltd.

This Certificate applies to the Technical Report titled: GEOLOGICAL and GEOCHEMICAL ASSESSMENT REPORT ON THE SIDE BAY PROJECT, Prepared for Homegold Resources Ltd., Port Coquitlam, B.C., Prepared by myself, J. T. SHEARER, M.Sc., P.Geo., Consulting Geologist, #5-2330 Tyner St., Port Coquitlam, B.C., V3C 2Z1 dated May 24, 2011.

My academic qualifications are as follows: Bachelor of Science, (B.Sc.) in Honours Geology from the University of British Columbia, 1973, Associate of the Royal School of Mines (ARSM) from the Imperial College of Science and Technology in London, England in 1977 in Mineral Exploration, and Master of Science (M.Sc.) in Geology from the University of London, UK, 1977

I am a Member in good standing of the Association of Professional Engineers and Geoscientists in the Province of British Columbia (APEGBC) Canada, Member No.19279 and Ontario (Member #1867) and a Fellow of the Geological Association of Canada, (Fellow No. F439)

I have been professionally active in the mining industry continuously for 40 years since initial graduation from university and have worked on several nearby mineral properties.,

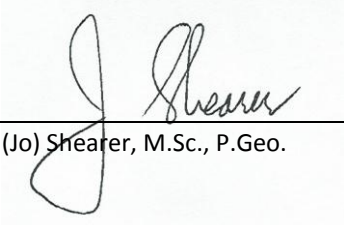
I worked on the Side Bay Property from November 10-22, November 25 to December 5, 2011 and July 30 to August 30, 2010 and September 15 to September 30, 2010.

That as of the date of the certificate, to the best of the my knowledge, information and belief, this technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.

I consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them, including electronic publication in the public company files on their websites accessible by the public, of the Technical Report.

Signed and dated in Vancouver B.C.

November 8, 2012
Date



J.T. (Jo) Shearer, M.Sc., P.Geo.

Appendix II

Statement of Costs

November 8, 2012

**Statement of Costs
2012**

Side Bay-Lawnpoint Property, Prospecting, Geology, Soil Sampling, Stream Geochemistry.
Professional Services

	Total without HST
Wages	
J.T. Shearer, M.Sc., P.Geo., Nov. 10-22, 2011, Nov. 25-Dec. 5, 2011 10 days @ \$700/day	\$ 7,000.00
D. Cardinal, 10 days @ \$600/day, Nov. 10-22, 2011, Nov. 25-Dec. 5, 2011	6,000.00
Subtotal	\$ 13,000.00
Expenses	
Truck #1, Rental, 12 days @ \$110/day	1,320.00
Truck #2, Rental, 12 days @ \$110/day	1,320.00
Truck #3, Rental, 10 days @ \$110/day	1,100.00
ATV Rental, 10 days @ \$50/day	500.00
Fuel	1,354.10
Ferry	308.60
Maps, Vector Reprographics	84.00
Camp 12 days @ \$100/day	1,200.00
Food & Meals	3,478.95
Ron Olynyk, Prospector/fieldman, 12 days @ \$375/day Nov. 10-22, Nov.25-Dec. 1, 2011	4,500.00
Eric McKenzie, Prospector/fieldman, 12 days @ \$325/day, Nov. 10-22	3,900.00
S. L. Shearer, Sampler/fieldman, 12 days @ \$325/day Nov. 10-22, Nov.25-Dec. 1, 2011	3,900.00
Field Supplies, Bags, Ties, Flagging	1,050.57
Analytical, IPL Labs	12,927.42
GPS Rental, 23 days @ \$45/day	1,035.00
2-way Radio Rental, 23 days @ \$25/day	575.00
Computer Drafting, CRM Ltd. (Coastal Resource Mapping)	2,100.00
Data Compilation	700.00
Report Preparation	1,400.00
Subtotal	\$ 43,153.64
Total	\$ 56,153.64

Event #5404030
For \$45,000
PAC \$16,838.61
Total \$61,838.61
File Date September 8, 2012

Appendix III

Assay Certificates

November 8, 2012



CLIENT NAME: HOMEGOLD RESOURCES LTD.
UNIT# 5-2330 TYNER STREET
PORT COQUITLAM, BC V3C2Z1

ATTENTION TO: JO SHEARER

PROJECT NO:

AGAT WORK ORDER: 11V552231

SOLID ANALYSIS REVIEWED BY: Ron Cardinal, Certified Assayer - Director - Technical Services (Mining)

DATE REPORTED: Dec 28, 2011

PAGES (INCLUDING COVER): 56

Should you require any information regarding this analysis please contact your client services representative at (905) 501-9998

*NOTES

All samples are stored at no charge for 90 days. Please contact the lab if you require additional sample storage time.



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011		DATE REPORTED: Dec 28, 2011		SAMPLE TYPE: Soil									
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
7-00	<0.2	4.27	8	5	10	0.9	<1	0.27	<0.5	5	11.2	133	101	11.0
7-00A	<0.2	4.46	6	5	10	<0.5	<1	0.23	0.5	7	7.2	128	93.8	12.3
7-50	<0.2	4.31	12	5	20	0.7	<1	0.54	0.5	13	61.3	225	86.6	10.4
7-100	<0.2	4.37	14	5	4	<0.5	<1	0.31	<0.5	7	29.3	898	64.4	9.46
7-150	<0.2	3.42	16	5	6	<0.5	<1	0.40	0.7	3	9.8	469	65.1	12.9
7-200	<0.2	4.08	19	5	9	<0.5	<1	0.56	<0.5	6	49.1	128	113	10.7
7-250	<0.2	4.49	72	5	7	<0.5	<1	0.40	0.8	7	23.3	329	105	11.1
7-300	<0.2	5.05	25	5	9	<0.5	<1	0.23	<0.5	3	36.3	392	140	10.3
7-350	<0.2	2.63	40	5	5	<0.5	<1	0.16	<0.5	5	11.7	192	63.6	6.22
7-400	<0.2	4.22	10	5	9	1.4	<1	0.56	0.6	22	94.4	76.5	284	10.5
7-450	<0.2	1.97	5	5	12	<0.5	<1	0.52	<0.5	5	4.1	116	45.1	10.7
7-500	<0.2	2.94	4	5	4	<0.5	<1	0.37	<0.5	2	3.7	158	80.2	13.0
7-550	<0.2	1.98	2	5	6	<0.5	<1	0.54	<0.5	2	5.2	128	60.8	9.52
7-600	<0.2	0.73	4	5	6	<0.5	<1	0.34	<0.5	3	1.2	44.9	25.6	3.34
7-650	<0.2	1.06	2	5	10	<0.5	<1	0.35	<0.5	4	3.6	58.6	20.4	4.67
7-700	<0.2	0.70	3	5	9	<0.5	<1	0.38	<0.5	2	1.0	43.8	15.1	2.52
7-750	<0.2	2.62	7	5	10	<0.5	<1	0.37	<0.5	1	8.2	275	42.9	6.80
7-800	<0.2	1.37	5	5	9	<0.5	<1	0.32	<0.5	3	1.9	45.8	30.1	2.46
7-850	<0.2	1.55	3	5	2	<0.5	<1	0.16	<0.5	2	<0.5	96.2	44.2	9.39
7-900	<0.2	3.44	9	5	9	<0.5	<1	0.24	<0.5	7	14.6	133	71.8	11.4
9-25	<0.2	1.87	4	5	7	<0.5	<1	0.51	<0.5	5	34.8	83.0	39.3	10.7
9-50	<0.2	0.77	6	5	6	<0.5	<1	0.45	<0.5	3	2.0	37.1	18.6	3.46
9-575	<0.2	3.38	<1	5	2	<0.5	<1	0.37	0.8	4	<0.5	123	63.0	15.9
9-100	<0.2	3.15	4	5	8	0.6	<1	0.52	<0.5	6	17.2	98.1	74.7	11.7
9-125	<0.2	2.56	5	5	14	0.6	<1	0.76	<0.5	11	43.3	75.3	80.9	7.56
9-150	<0.2	2.15	5	5	7	<0.5	<1	0.61	<0.5	5	9.8	54.9	68.9	9.46
9-175	<0.2	0.92	8	5	5	<0.5	<1	0.49	<0.5	3	2.6	38.7	54.6	4.63
9-225	<0.2	2.70	5	5	6	<0.5	<1	0.59	0.6	6	22.7	87.9	78.5	12.1
9-250	<0.2	5.23	3	5	2	<0.5	<1	0.26	0.9	9	20.5	71.0	148	16.3
9-275	<0.2	2.34	4	5	8	<0.5	<1	0.39	<0.5	5	9.5	65.5	56.2	11.2
9-300	<0.2	2.44	8	5	3	<0.5	<1	1.18	<0.5	3	26.6	98.7	49.8	9.25
9-325	<0.2	2.22	6	5	6	0.5	<1	0.80	<0.5	5	11.4	89.4	43.9	9.74

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011		DATE REPORTED: Dec 28, 2011		SAMPLE TYPE: Soil									
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
9-325A	<0.2	2.24	5	5	6	0.6	<1	0.79	<0.5	6	10.8	86.0	41.1	9.58
9-350	<0.2	2.30	6	5	8	<0.5	<1	0.70	<0.5	5	15.0	93.3	43.1	10.7
9-375	<0.2	3.69	8	5	8	0.8	<1	0.55	<0.5	8	31.1	101	95.9	10.3
9-400	<0.2	2.52	7	5	6	<0.5	<1	0.69	<0.5	7	13.6	95.1	72.5	9.29
9-425	<0.2	5.20	13	5	12	0.6	<1	0.45	<0.5	7	33.6	128	109	7.71
9-450	<0.2	2.88	10	5	7	<0.5	<1	0.46	<0.5	5	4.9	101	65.4	9.53
9-475	<0.2	3.28	6	5	5	<0.5	<1	0.32	<0.5	5	2.6	128	64.1	10.2
9-500	<0.2	4.78	6	5	12	0.5	<1	0.89	0.5	6	58.5	131	136	11.0
9-525	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc
9-550	<0.2	2.23	1	5	14	<0.5	<1	0.81	0.6	6	4.8	112	86.0	12.2
10-25	<0.2	4.11	10	5	62	0.8	<1	0.64	1.0	25	54.3	97.7	115	8.69
10-50	<0.2	1.07	4	5	5	<0.5	<1	0.46	<0.5	4	2.4	50.2	17.9	6.18
10-75	<0.2	1.88	4	5	8	<0.5	<1	0.41	<0.5	5	28.2	79.5	49.6	8.05
10-100	<0.2	4.03	12	5	15	<0.5	<1	0.23	<0.5	4	16.6	112	100	8.88
10-125	<0.2	2.52	12	5	7	<0.5	<1	0.36	0.5	6	38.0	80.0	76.2	9.86
10-150	<0.2	2.12	6	5	11	<0.5	<1	0.40	<0.5	6	13.2	92.2	72.4	9.37
10-175	<0.2	2.40	3	5	15	<0.5	<1	0.76	<0.5	7	34.7	65.2	59.7	8.53
10-200	<0.2	1.49	7	5	8	<0.5	<1	0.47	<0.5	3	17.8	22.5	52.1	10.8
10-225	<0.2	2.17	6	5	7	<0.5	<1	0.41	<0.5	6	38.9	29.2	82.8	10.6
10-250	<0.2	1.98	5	5	6	<0.5	<1	0.76	<0.5	7	22.9	43.5	60.4	5.80
10-275	<0.2	4.77	7	5	10	0.9	<1	0.37	0.5	15	27.3	98.8	120	10.8
10-300	<0.2	3.63	9	5	7	0.6	<1	0.39	0.6	12	23.1	77.7	190	12.8
10-350	<0.2	4.93	11	5	9	0.9	<1	0.83	<0.5	28	35.2	102	304	9.10
10-375	<0.2	1.86	3	5	10	<0.5	<1	0.38	0.8	6	11.4	45.4	107	14.1
10-400	<0.2	2.29	1	5	2	<0.5	<1	0.27	1.0	5	6.0	44.7	106	17.0
10-425	<0.2	3.59	5	5	5	<0.5	<1	0.29	1.1	14	79.6	38.8	236	16.3
10-450	<0.2	0.74	8	5	4	<0.5	<1	0.48	<0.5	2	7.3	50.7	40.2	4.18
10-475	<0.2	3.90	6	5	11	<0.5	<1	0.26	<0.5	12	38.6	42.0	195	11.1
10-500	<0.2	3.39	11	5	11	<0.5	<1	0.66	0.6	13	54.2	69.1	302	8.50
10-525	<0.2	2.39	6	5	12	<0.5	<1	0.36	<0.5	8	46.1	46.1	129	10.3
10-550	<0.2	1.69	3	5	9	<0.5	<1	0.26	<0.5	5	8.5	42.4	67.5	8.72
10-575	<0.2	2.95	3	5	9	<0.5	<1	0.30	0.5	10	27.7	80.7	102	9.64

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011		DATE REPORTED: Dec 28, 2011		SAMPLE TYPE: Soil									
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01
10-600	<0.2	1.92	5	5	3	<0.5	<1	0.31	<0.5	4	20.0	69.4	43.6	8.20
10-625	<0.2	2.03	5	5	15	0.5	<1	0.33	<0.5	12	37.9	53.5	133	5.56
13-25	<0.2	2.64	8	5	4	0.6	<1	0.52	<0.5	8	16.6	76.9	57.9	9.86
13-50	<0.2	3.72	9	5	4	0.6	<1	0.41	<0.5	7	8.5	113	85.1	12.0
13-75	<0.2	3.13	3	5	9	<0.5	<1	0.30	0.7	6	0.9	109	51.7	14.2
13-100	<0.2	3.45	6	5	2	<0.5	<1	0.33	0.6	10	14.3	103	75.2	10.2
13-125	<0.2	2.79	2	5	11	<0.5	<1	0.55	0.7	13	12.8	96.2	51.0	12.5
13-150	<0.2	1.57	6	5	6	<0.5	<1	0.29	<0.5	5	3.7	74.6	49.7	10.1
13-175	<0.2	2.28	8	5	5	<0.5	<1	0.36	<0.5	13	18.3	54.8	42.5	8.67
13-200	<0.2	2.97	8	5	7	<0.5	<1	0.66	<0.5	5	21.6	85.2	52.3	9.07
13-250S	<0.2	2.79	6	5	7	<0.5	<1	0.80	<0.5	9	6.4	106	43.0	10.8
13-275	<0.2	0.86	4	5	3	<0.5	<1	0.36	<0.5	3	1.0	58.0	18.4	7.17
13-300	<0.2	1.43	5	5	2	<0.5	<1	0.35	<0.5	4	12.7	40.0	33.6	9.54
13-325	<0.2	2.09	9	5	13	0.6	<1	0.55	0.5	13	47.8	48.8	68.7	7.57
13-350	<0.2	0.21	5	5	3	<0.5	<1	0.28	<0.5	<1	2.0	8.3	9.9	1.20
13-375	<0.2	2.62	5	5	5	<0.5	<1	0.26	0.6	4	2.6	44.9	26.3	13.5
13-400	<0.2	1.77	3	5	2	<0.5	<1	0.24	<0.5	6	11.0	51.9	40.0	12.2
13-425	<0.2	1.32	3	5	6	0.5	<1	0.51	<0.5	3	1.9	59.8	28.5	8.52
13-475	<0.2	3.41	6	5	7	0.6	<1	0.27	<0.5	2	4.0	106	153	10.8
13-500	<0.2	2.98	4	5	14	0.8	<1	0.43	<0.5	10	39.0	84.6	186	10.2
13-525	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc
16-4+00	<0.2	1.67	5	5	10	0.5	<1	0.49	<0.5	7	26.3	71.0	32.2	6.07
16-4+50	<0.2	1.82	7	5	7	0.6	<1	0.41	<0.5	5	53.0	102	48.5	7.41
16-4+75	<0.2	1.43	4	5	3	<0.5	<1	0.45	<0.5	<1	1.8	113	25.9	9.68
17-3+00	<0.2	2.65	6	5	8	0.6	<1	0.71	<0.5	10	22.8	84.6	97.0	6.42
17-3+25	<0.2	2.82	6	5	13	0.8	<1	0.75	<0.5	9	25.5	103	92.1	7.71
17-3+75	<0.2	1.82	5	5	5	<0.5	<1	0.57	<0.5	2	13.8	114	39.5	9.43
17-4+00	<0.2	2.05	5	5	5	0.6	<1	0.61	<0.5	<1	3.6	145	58.8	10.3
17-4+25	<0.2	1.55	7	5	2	0.7	<1	0.42	<0.5	<1	3.9	97.4	44.4	8.11
17-4+50	<0.2	1.47	3	5	3	0.7	<1	0.29	<0.5	1	2.2	79.6	47.1	8.45
17-5+00	<0.2	5.38	10	5	11	0.8	<1	0.23	<0.5	4	12.5	117	184	9.79
17-5+50	<0.2	3.84	4	5	4	0.8	<1	0.29	<0.5	<1	2.4	129	109	15.0

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

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5623 McADAM ROAD
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
17-6+00	<0.2	1.72	2	5	5	0.6	<1	0.41	<0.5	2	0.8	84.1	55.1	10.5	
L6 0	<0.2	1.05	3	5	7	0.5	<1	0.32	<0.5	3	<0.5	57.0	31.4	6.41	
L6 25	<0.2	1.61	5	5	11	0.8	<1	0.61	<0.5	3	0.5	81.1	48.5	8.63	
L6 50	<0.2	3.66	7	5	6	0.6	<1	0.37	<0.5	6	16.1	101	85.6	8.44	
L6 75	<0.2	2.23	4	5	6	<0.5	<1	0.35	<0.5	4	<0.5	88.2	39.4	10.0	
L6 100	<0.2	1.01	9	5	8	0.8	<1	0.35	<0.5	3	1.0	186	23.2	8.55	
L6 125	<0.2	1.85	11	5	9	0.5	<1	0.63	<0.5	4	12.0	409	53.2	5.55	
L6 150	<0.2	5.34	28	5	3	0.7	<1	0.24	<0.5	3	32.1	437	92.0	8.30	
L6 175	<0.2	4.99	24	5	3	<0.5	<1	0.20	<0.5	4	8.7	405	76.4	7.41	
L6 200	<0.2	3.11	93	5	5	0.5	<1	0.32	<0.5	2	18.8	186	51.6	8.76	
L6 225	<0.2	4.30	63	5	4	0.7	<1	0.27	<0.5	6	3.6	156	79.2	8.22	
L6 225 DUP	<0.2	4.37	68	5	5	0.6	<1	0.23	<0.5	5	5.4	171	82.3	9.10	
L6 250	<0.2	1.38	27	5	6	0.5	<1	0.55	<0.5	2	4.5	180	48.2	6.07	
L6 275	<0.2	3.55	55	5	9	0.8	<1	0.63	<0.5	8	22.0	183	120	6.68	
L6 300	<0.2	2.85	16	5	5	0.7	<1	0.46	<0.5	6	5.5	129	79.6	10.2	
L6 325	<0.2	4.77	22	5	16	<0.5	<1	1.98	<0.5	6	63.9	1130	226	7.10	
L6 350	<0.2	3.32	19	5	11	0.8	<1	0.83	<0.5	5	23.3	127	36.1	5.81	
L6 375	<0.2	1.90	26	5	8	<0.5	<1	0.72	<0.5	3	24.5	191	51.0	6.07	
L6 400	<0.2	1.29	11	5	3	<0.5	<1	0.22	<0.5	2	4.2	91.5	39.8	5.80	
L6 425	<0.2	2.89	73	5	5	<0.5	<1	0.25	<0.5	7	1.3	119	37.9	8.76	
L6 450	<0.2	3.39	5	5	14	<0.5	<1	0.37	<0.5	2	4.9	195	97.5	11.2	
L6 475	<0.2	1.45	8	5	6	<0.5	<1	0.46	<0.5	1	3.2	153	36.6	7.87	
L6 500	<0.2	1.45	4	5	1	<0.5	<1	0.27	<0.5	1	1.3	206	47.2	8.65	
L6 525	<0.2	4.52	36	5	41	0.8	<1	0.69	<0.5	14	68.5	269	400	5.85	
L6 550	<0.2	1.25	16	5	14	<0.5	<1	0.49	<0.5	5	53.4	43.1	46.2	7.81	
L6 575	<0.2	1.17	8	5	13	0.6	<1	0.67	<0.5	12	27.0	71.8	93.1	4.59	
L6 600	<0.2	2.56	5	5	5	<0.5	<1	0.37	<0.5	1	1.2	194	67.3	11.2	
L8 0	<0.2	3.42	13	5	17	0.7	<1	0.91	<0.5	11	15.6	96.0	169	10.3	
L8 0 DUP	<0.2	3.72	15	5	20	0.8	<1	0.94	<0.5	12	17.3	99.3	189	10.8	
L8 25	<0.2	4.43	10	5	13	1.0	<1	0.60	<0.5	14	49.0	98.0	212	8.04	
L8 50	<0.2	3.91	7	5	14	1.0	<1	0.53	<0.5	10	82.0	113	228	9.53	
L8 75	<0.2	4.19	28	5	13	0.8	<1	0.57	0.5	15	50.3	80.2	146	8.78	

Certified By:

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AGAT WORK ORDER: 11V552231

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Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
L8 100	<0.2	3.87	10	5	15	0.9	<1	0.58	<0.5	13	32.2	64.6	185	9.61	
L8 125	<0.2	2.65	7	5	8	0.5	<1	0.47	<0.5	9	28.5	50.9	129	7.43	
L8 150	<0.2	3.02	9	5	10	0.5	<1	0.78	<0.5	11	42.9	59.7	204	7.88	
L8 175	<0.2	1.00	5	5	5	<0.5	<1	0.49	<0.5	2	1.5	48.9	44.4	6.28	
L8 200	<0.2	3.54	6	5	4	0.9	<1	0.31	<0.5	5	15.9	112	66.3	9.77	
L8 225	<0.2	2.32	3	5	5	<0.5	<1	0.25	<0.5	4	2.5	116	46.1	12.5	
L8 250	<0.2	4.89	7	5	4	0.9	<1	0.32	<0.5	5	16.5	148	139	11.1	
L8 275	<0.2	1.18	5	5	9	0.6	<1	0.39	<0.5	3	3.7	76.9	67.1	7.38	
L8 300	<0.2	1.51	4	5	6	<0.5	<1	0.45	<0.5	2	1.2	88.8	47.6	10.2	
L8 300 DUP	<0.2	1.45	2	5	5	<0.5	<1	0.34	<0.5	1	1.2	86.5	50.5	9.90	
L8 325	<0.2	2.49	2	5	6	<0.5	<1	0.40	<0.5	3	3.0	109	57.5	13.6	
L8 350	<0.2	3.10	4	5	6	<0.5	<1	0.41	<0.5	5	<0.5	105	60.7	12.4	
L8 375	<0.2	1.90	8	5	24	0.7	<1	0.90	<0.5	7	21.3	74.5	80.2	5.69	
L8 400	<0.2	2.16	7	5	11	<0.5	<1	0.40	<0.5	4	13.5	91.2	54.3	7.88	
L8 425	<0.2	0.87	3	5	5	0.5	<1	0.48	<0.5	3	<0.5	58.8	32.6	5.84	
L8 450	<0.2	1.58	3	5	6	<0.5	<1	0.25	<0.5	3	<0.5	57.5	38.6	6.54	
L8 475	<0.2	3.16	5	5	3	0.6	<1	0.25	<0.5	1	1.8	107	68.1	9.06	
L8 500	<0.2	1.23	6	5	5	0.5	<1	0.53	<0.5	3	1.1	75.6	36.9	6.72	
L8 525	<0.2	0.73	5	5	5	<0.5	<1	0.45	<0.5	3	<0.5	53.4	20.9	4.58	
L8 550	<0.2	1.22	4	5	4	<0.5	<1	0.49	<0.5	3	<0.5	83.7	33.1	7.56	
L11 25	<0.2	0.96	9	5	1	<0.5	<1	0.33	<0.5	<1	1.6	24.9	43.0	9.87	
L11 75	<0.2	1.58	9	5	24	0.6	<1	1.51	0.5	9	64.3	25.3	94.9	6.17	
L11 100	<0.2	0.67	8	5	10	<0.5	<1	1.31	<0.5	3	20.8	8.1	30.4	3.50	
L11 125	<0.2	3.19	18	5	14	0.9	<1	1.30	<0.5	9	66.6	34.8	185	10.6	
L11 175	<0.2	2.15	8	5	5	<0.5	<1	0.30	<0.5	6	1.5	55.4	59.5	11.9	
L11 200	<0.2	5.72	24	5	5	1.3	<1	0.27	0.5	21	54.0	60.2	258	7.89	
L11 250	<0.2	3.83	8	5	16	0.9	<1	0.28	<0.5	12	52.1	64.9	180	8.11	
L11 275	<0.2	3.09	8	5	12	0.7	<1	0.28	0.6	13	45.9	60.2	154	7.98	
L11 300	<0.2	3.13	10	5	20	0.7	<1	0.56	<0.5	14	51.7	63.8	166	7.30	
L11 325	<0.2	3.03	6	5	3	<0.5	<1	0.39	<0.5	7	14.0	107	137	11.1	
L11 350	<0.2	1.26	8	5	7	<0.5	<1	0.40	<0.5	4	17.4	61.7	68.2	5.59	
L11 375	<0.2	2.84	12	5	10	0.6	<1	0.79	<0.5	9	49.7	69.3	152	8.80	

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Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
L11 400	<0.2	3.27	15	♂	14	0.6	<1	0.60	<0.5	13	54.7	64.8	250	8.53	
L11 425	<0.2	2.13	8	♂	4	<0.5	<1	0.43	<0.5	6	27.0	53.3	116	8.09	
L11 450	<0.2	2.33	8	♂	7	<0.5	<1	0.73	<0.5	5	66.6	34.1	96.5	11.9	
L11 475	<0.2	2.72	6	♂	7	0.6	<1	0.58	<0.5	8	69.2	55.8	106	9.65	
L11 500	<0.2	2.22	4	♂	7	<0.5	<1	0.79	<0.5	6	30.7	48.0	105	8.80	
L11 525	<0.2	2.72	7	♂	17	0.8	<1	0.64	<0.5	12	44.2	50.5	95.5	6.24	
L11 550	<0.2	2.63	5	♂	8	0.6	<1	0.25	<0.5	4	15.5	43.9	54.5	12.2	
L12 0+00	<0.2	3.98	11	♂	18	1.0	<1	0.67	<0.5	17	54.6	93.0	234	9.68	
L12 0+25	<0.2	3.80	9	♂	10	0.8	<1	0.70	<0.5	14	27.2	86.9	154	9.90	
L12 50	<0.2	3.73	17	♂	13	0.7	<1	1.41	<0.5	12	65.4	56.7	222	9.92	
L12 75	<0.2	3.65	11	♂	13	0.6	<1	1.40	<0.5	11	28.9	79.1	190	7.60	
L12 100	<0.2	3.50	12	♂	13	0.9	<1	1.37	<0.5	11	25.2	79.7	197	6.74	
L12 125	<0.2	3.07	9	♂	9	0.6	<1	0.77	<0.5	11	21.1	76.5	133	8.98	
L12 150	<0.2	2.90	11	♂	13	0.8	<1	0.75	<0.5	10	42.0	75.7	175	7.54	
L12 175	<0.2	4.38	10	♂	6	0.9	<1	0.46	<0.5	17	47.0	104	158	9.64	
L12 200	<0.2	3.85	10	♂	10	1.0	<1	0.43	<0.5	10	37.4	46.3	152	10.8	
L12 225	<0.2	4.18	15	♂	14	1.0	<1	0.44	<0.5	14	58.1	51.8	191	10.6	
L12 250	<0.2	4.32	14	♂	11	0.8	<1	0.47	<0.5	16	61.1	39.6	221	11.6	
L12 275	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
L12 300	<0.2	4.43	19	♂	6	0.9	<1	0.55	<0.5	8	72.2	34.8	258	12.3	
L12 325	<0.2	2.32	5	♂	3	<0.5	<1	0.29	<0.5	3	9.0	21.0	113	13.2	
L12 350	<0.2	2.29	7	♂	3	<0.5	<1	0.31	<0.5	3	55.8	21.5	122	13.8	
L12 375	<0.2	2.74	14	♂	5	0.5	<1	0.41	<0.5	5	31.5	31.4	179	13.7	
L12 425	<0.2	1.56	3	♂	9	<0.5	<1	0.55	<0.5	5	7.8	24.2	23.0	11.7	
LP-75 01S	<0.2	1.90	5	♂	12	<0.5	<1	0.12	<0.5	13	<0.5	29.9	19.0	7.84	
LP-75 02S	<0.2	4.06	7	♂	17	0.5	<1	0.16	<0.5	17	0.7	51.9	36.5	8.78	
LP-75 03S	<0.2	3.11	6	♂	17	<0.5	<1	0.18	<0.5	10	0.8	43.1	37.9	8.07	
LP-75 04S	<0.2	4.25	13	♂	18	<0.5	<1	0.08	<0.5	16	6.4	28.1	40.4	6.40	
LP-75 05S	<0.2	5.47	5	♂	27	0.9	<1	0.07	<0.5	26	29.6	41.2	38.6	7.90	
LP-75 06ST	<0.2	3.93	9	♂	69	0.7	<1	0.60	<0.5	22	10.9	28.6	43.7	6.28	
LP-75 07S	<0.2	4.40	10	♂	25	0.6	<1	0.18	<0.5	11	4.1	48.9	49.3	6.71	
LP-75 08S	<0.2	3.84	10	♂	21	0.5	<1	0.15	<0.5	9	1.0	60.5	33.4	8.10	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
LP-75 09S	<0.2	4.35	13	<5	27	<0.5	<1	0.06	<0.5	22	4.8	42.3	41.0	5.69	
LP-75 10S	<0.2	3.82	13	<5	25	<0.5	<1	0.08	<0.5	10	2.3	46.8	33.1	7.69	
LP-75 11S	<0.2	4.64	9	<5	41	0.7	<1	0.18	<0.5	12	13.4	37.8	36.7	3.29	
LP-75 12S	<0.2	5.83	6	<5	50	0.6	<1	0.09	<0.5	19	9.5	30.5	65.2	7.70	
LP-75 14S	<0.2	6.07	9	<5	41	0.6	<1	0.14	<0.5	20	27.5	35.9	64.6	6.44	
LP-75 14S DUP	<0.2	6.33	8	<5	41	0.6	<1	0.13	<0.5	20	26.4	34.4	64.7	6.33	
LP-76 1S	<0.2	6.34	9	<5	105	0.6	<1	0.11	<0.5	28	21.7	27.7	83.1	8.46	
LP-76 2S	<0.2	6.27	6	<5	114	1.0	<1	0.19	0.7	23	40.1	30.0	111	9.12	
LP-76 3S	<0.2	4.86	9	<5	38	<0.5	<1	0.21	<0.5	16	4.4	42.4	63.1	8.59	
LP-76 6ST	<0.2	4.56	10	<5	110	1.2	<1	0.53	<0.5	28	25.2	26.3	75.9	6.87	
LP-90 1	<0.2	5.03	24	<5	35	0.8	<1	0.86	<0.5	23	24.8	115	55.9	6.21	
LP-90 2	<0.2	5.28	9	<5	23	<0.5	<1	0.30	<0.5	20	14.9	112	53.8	7.00	
LP-90 2A	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
LP-90 3ST	0.2	3.04	19	<5	39	0.5	<1	1.26	<0.5	16	21.1	70.2	65.3	5.11	
LP-90 4	<0.2	4.17	78	5	26	0.8	<1	0.47	<0.5	30	13.4	71.7	76.3	4.62	
LP-90 5	<0.2	3.95	9	<5	34	0.7	<1	0.43	<0.5	14	16.4	87.8	38.6	7.51	
LP-90 5A	<0.2	3.87	28	<5	44	0.6	<1	0.54	<0.5	15	20.0	95.3	38.8	6.54	
LP-90 6	<0.2	4.19	9	<5	22	0.5	<1	0.31	<0.5	14	11.1	145	33.9	8.52	
LP-90 7	<0.2	3.38	6	26	24	0.5	<1	0.46	<0.5	9	6.9	111	30.5	9.38	
LP-90 8	<0.2	6.19	11	<5	30	0.7	<1	0.29	<0.5	21	9.2	95.0	44.9	6.58	
LP-90 9	<0.2	6.30	10	<5	18	<0.5	<1	0.18	<0.5	12	7.1	85.6	46.2	6.54	
LP-90 10	<0.2	4.15	214	9	212	1.9	<1	0.86	10.1	37	15.7	70.9	72.1	4.85	
LP-90 11ST	<0.2	2.48	12	<5	57	<0.5	<1	0.96	<0.5	16	11.4	49.4	39.3	4.12	
LP-90 12ST	<0.2	2.31	12	10	53	<0.5	<1	1.33	<0.5	14	12.6	58.4	54.3	4.81	
LP-90 13	<0.2	4.70	11	<5	45	1.1	<1	0.32	<0.5	27	22.8	87.4	70.7	6.28	
LP-90 14	<0.2	4.55	5	<5	23	<0.5	<1	0.07	<0.5	6	<0.5	93.3	29.1	13.6	
LP-90 15	<0.2	6.88	9	<5	45	1.1	<1	0.09	<0.5	25	8.8	72.5	32.2	7.50	
LP-90 16	<0.2	5.52	9	<5	27	0.6	<1	0.13	<0.5	28	9.1	86.7	63.0	6.66	
LP-90 16 DUP	<0.2	4.73	10	<5	29	0.5	<1	0.19	<0.5	26	8.8	75.9	66.5	6.17	
LP-90 17	<0.2	5.73	10	<5	18	0.7	<1	0.06	<0.5	8	1.1	97.6	32.3	8.19	
LP-91 47	<0.2	4.26	8	<5	26	<0.5	<1	0.13	<0.5	13	5.4	87.8	29.7	8.47	
LP-91 150	<0.2	3.98	9	<5	22	<0.5	<1	0.15	<0.5	16	19.7	81.3	31.6	6.78	

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AGAT WORK ORDER: 11V552231

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
LP-91 160	<0.2	4.34	7	≤	24	<0.5	<1	0.09	<0.5	12	5.9	108	27.7	10.2	
LP-91 200	<0.2	5.13	7	≤	19	<0.5	<1	0.14	<0.5	22	4.0	107	38.1	6.46	
P70 0S	<0.2	3.20	9	≤	15	<0.5	<1	0.15	<0.5	19	3.5	35.8	28.1	6.35	
P70 50S	<0.2	4.28	12	≤	28	0.6	<1	0.17	<0.5	42	7.5	37.8	41.5	5.61	
P70 100S	<0.2	5.15	9	≤	23	0.7	<1	0.22	<0.5	30	21.4	62.2	45.8	7.18	
P70 150S	<0.2	4.71	8	≤	15	0.6	<1	0.13	<0.5	26	7.6	50.5	41.2	7.89	
P70 200S	<0.2	4.99	10	≤	18	0.5	<1	0.31	<0.5	24	7.0	46.5	77.0	5.80	
P70 250S	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
P70 300S	<0.2	5.56	10	≤	29	0.5	<1	0.51	<0.5	33	17.5	35.1	72.3	6.60	
P70 350S	<0.2	5.76	19	≤	25	0.7	<1	1.19	<0.5	39	23.1	35.2	86.6	7.07	
P70 400S	<0.2	5.45	10	≤	35	1.0	<1	0.33	<0.5	24	21.4	41.9	41.6	5.80	
P70 450S	<0.2	5.45	8	≤	28	0.5	<1	0.17	<0.5	26	9.1	48.2	47.4	7.37	
P70 500S	<0.2	5.93	11	≤	28	1.0	<1	0.26	<0.5	32	17.0	42.5	59.9	6.81	
P70 550S	<0.2	6.01	7	≤	15	<0.5	<1	0.11	<0.5	21	1.2	45.6	49.9	7.52	
P70 600S	<0.2	3.82	11	≤	87	0.5	<1	1.37	<0.5	15	22.7	41.3	73.8	6.20	
P70 600S DUP	<0.2	4.76	8	≤	31	0.5	<1	0.12	<0.5	17	5.0	43.9	49.1	6.96	
P70 650S	<0.2	4.59	12	≤	70	1.1	<1	1.09	<0.5	46	23.0	43.3	104	8.11	
P70 700S	<0.2	2.59	32	≤	49	1.0	<1	0.58	0.5	52	42.8	1.7	129	8.44	
P70 750S	<0.2	6.33	12	≤	55	<0.5	<1	3.27	<0.5	11	27.0	26.2	76.6	6.77	
P70 800S	<0.2	4.02	12	≤	76	0.8	<1	1.24	<0.5	25	22.6	40.4	60.7	5.81	
P70 800S DUP	<0.2	3.49	8	≤	48	0.5	<1	0.40	<0.5	15	13.2	23.0	40.3	6.02	
P70 850S	<0.2	3.83	10	≤	52	0.6	<1	0.68	<0.5	19	13.9	31.9	43.5	5.54	
P70 900S	<0.2	5.37	12	≤	36	0.5	<1	0.11	<0.5	19	9.0	65.6	54.4	7.78	
P70 950S	<0.2	6.39	11	≤	60	<0.5	<1	3.37	<0.5	11	27.8	29.4	71.0	5.02	
P70 1000S	<0.2	5.65	12	≤	17	<0.5	<1	0.38	<0.5	13	10.6	105	68.9	6.49	
P70 1050S	<0.2	5.07	15	≤	21	<0.5	<1	0.54	<0.5	25	32.0	71.4	75.2	7.10	
P70 1100S	<0.2	5.06	8	≤	19	<0.5	<1	0.25	<0.5	13	4.7	66.1	55.1	8.77	
P70 1150S	<0.2	2.33	6	≤	13	<0.5	<1	0.08	<0.5	4	1.9	25.3	13.2	6.91	
P70 1200S	<0.2	2.38	11	≤	85	0.5	<1	0.40	<0.5	28	15.8	19.8	37.5	5.22	
P70 1250S	<0.2	3.88	12	≤	69	0.7	<1	1.42	<0.5	17	22.2	26.7	57.8	6.59	
P70 1300S	<0.2	4.79	8	≤	33	0.5	<1	0.12	<0.5	36	8.3	33.8	41.2	7.92	
P71 10SS	<0.2	2.62	15	≤	83	0.9	<1	0.56	<0.5	24	20.1	20.5	46.5	5.68	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
P72 0	<0.2	4.44	11	<5	69	0.9	<1	0.76	<0.5	21	24.6	28.5	55.2	6.97	
P72 1	<0.2	8.18	17	<5	59	0.6	<1	0.43	<0.5	21	8.3	73.3	55.3	5.62	
P72 2	<0.2	5.37	13	<5	49	<0.5	<1	0.14	<0.5	13	4.1	50.5	22.9	7.19	
P72 3	<0.2	5.48	7	<5	22	0.5	<1	0.13	<0.5	21	5.4	46.5	47.8	6.19	
P72 4	<0.2	4.45	7	<5	39	0.6	<1	0.21	<0.5	23	11.1	45.9	33.5	7.73	
P72 6SS	<0.2	4.26	8	<5	71	0.5	<1	1.31	<0.5	17	23.8	44.3	65.5	5.31	
P72 7SS	<0.2	4.50	9	<5	49	0.7	<1	1.67	<0.5	16	26.2	42.4	74.7	6.32	
P72 8SS	<0.2	3.56	9	<5	37	0.6	<1	1.22	<0.5	16	21.1	37.4	75.5	5.26	
13-250	<0.2	2.50	4	<5	7	<0.5	<1	0.83	<0.5	7	6.2	95.9	39.1	9.37	
LP-71-140ST	<0.2	3.85	14	<5	48	0.8	<1	0.62	<0.5	23	12.1	34.2	53.1	5.64	
LP-71-300ST	<0.2	2.30	24	<5	82	1.1	<1	0.61	<0.5	29	21.1	15.2	54.7	5.35	
LP-71-325ST	<0.2	2.07	21	<5	75	1.1	<1	0.55	<0.5	27	13.8	14.8	46.9	5.17	

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ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm
RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10
7-00	13	1	<1	0.02	<1	10	0.32	706	3.3	0.02	13.8	387	8.8	<10
7-00A	6	1	<1	0.02	<1	9	0.32	649	3.6	0.03	11.5	378	8.9	<10
7-50	8	<1	<1	0.02	1	18	0.73	2060	2.4	0.05	36.3	422	8.6	<10
7-100	7	<1	<1	0.02	<1	16	0.69	413	4.2	0.03	62.1	433	9.7	<10
7-150	6	2	<1	0.01	<1	9	0.71	413	4.0	0.04	36.1	270	4.8	<10
7-200	<5	<1	<1	0.02	<1	15	1.10	1170	2.6	0.05	41.2	359	8.9	<10
7-250	<5	1	<1	0.02	<1	18	0.86	394	4.4	0.04	77.7	300	7.7	<10
7-300	7	<1	<1	0.03	<1	30	1.70	480	2.5	0.02	111	220	6.1	<10
7-350	<5	1	<1	0.04	<1	20	1.33	265	2.5	0.04	38.9	224	6.1	<10
7-400	8	1	<1	0.01	2	18	0.55	1750	3.0	0.05	23.6	360	12.3	<10
7-450	11	1	<1	0.04	<1	8	0.38	614	3.7	0.05	11.3	310	12.7	<10
7-500	10	2	<1	0.03	<1	10	0.66	435	4.2	0.03	15.2	263	5.0	<10
7-550	8	1	<1	0.02	<1	5	0.54	468	4.1	0.02	11.5	239	6.0	<10
7-600	5	<1	1	0.02	<1	<1	0.13	160	1.9	0.03	3.8	132	9.1	<10
7-650	9	<1	1	0.03	<1	4	0.18	257	2.4	0.03	4.1	196	7.2	<10
7-700	6	<1	1	0.02	<1	<1	0.12	127	1.6	0.03	3.0	134	5.9	<10
7-750	9	1	<1	0.02	<1	10	1.59	289	3.1	0.03	114	115	4.9	<10
7-800	9	<1	<1	0.03	<1	7	0.38	116	1.6	0.03	8.6	136	8.6	<10
7-850	8	1	<1	0.03	<1	2	0.14	130	4.3	0.02	7.8	157	7.6	<10
7-900	8	1	2	0.03	<1	25	0.27	432	5.7	0.02	12.9	203	5.7	<10
9-25	9	1	1	0.02	<1	8	0.26	700	2.8	0.04	7.9	167	5.5	<10
9-50	6	<1	<1	0.02	<1	2	0.10	190	3.0	0.03	1.8	182	7.9	<10
9-575	9	2	<1	0.01	<1	11	0.37	333	5.4	0.02	5.4	265	3.0	<10
9-100	7	2	<1	0.03	<1	18	0.75	704	4.3	0.07	13.5	278	5.4	<10
9-125	7	<1	<1	0.02	2	8	0.77	1800	2.6	0.04	19.2	274	5.3	<10
9-150	7	2	<1	0.03	<1	3	0.50	461	4.6	0.03	13.1	252	4.7	<10
9-175	<5	<1	1	0.02	<1	<1	0.16	311	2.6	0.03	4.7	209	5.8	<10
9-225	<5	2	<1	0.02	<1	6	0.59	1560	4.2	0.04	10.3	376	4.3	<10
9-250	<5	2	<1	0.02	<1	13	0.46	939	4.9	0.03	11.2	446	6.4	<10
9-275	<5	2	<1	0.01	<1	5	0.33	412	3.6	0.04	9.2	252	4.6	<10
9-300	10	<1	<1	0.03	<1	5	0.84	909	4.3	0.03	19.1	458	7.1	<10
9-325	8	1	<1	0.02	<1	5	0.32	485	2.9	0.02	9.6	299	5.5	<10

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DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011						DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil			
Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb	
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10	
9-325A	7	1	<1	0.02	<1	5	0.32	451	2.9	0.02	9.1	279	4.9	<10	
9-350	9	1	<1	0.02	<1	6	0.39	784	3.7	0.04	8.6	401	6.4	<10	
9-375	<5	<1	<1	0.02	<1	10	0.77	2260	1.2	0.03	18.2	539	7.3	<10	
9-400	6	1	<1	0.01	<1	6	0.39	1190	3.2	0.04	11.0	284	4.9	<10	
9-425	10	<1	<1	0.02	2	16	0.48	1990	1.8	0.03	26.4	534	8.0	<10	
9-450	7	1	<1	0.03	<1	9	0.63	378	2.5	0.04	17.9	342	4.9	<10	
9-475	7	1	<1	0.02	<1	8	0.30	501	3.0	0.03	11.3	410	6.0	<10	
9-500	6	<1	<1	0.02	<1	13	1.08	2540	1.6	0.03	33.4	420	7.3	<10	
9-525	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
9-550	7	1	<1	0.02	<1	4	0.35	601	3.9	0.04	10.5	274	3.2	<10	
10-25	19	<1	<1	0.03	4	20	0.48	18900	3.7	0.05	24.2	494	10.0	<10	
10-50	8	<1	<1	0.04	<1	3	0.11	721	2.8	0.03	2.7	191	6.1	<10	
10-75	9	<1	<1	0.02	<1	4	0.38	2330	3.3	0.04	13.2	306	4.2	<10	
10-100	7	<1	<1	0.03	<1	22	0.63	795	1.6	0.03	27.4	395	6.7	<10	
10-125	<5	1	<1	0.04	<1	7	0.60	2000	2.7	0.04	17.4	451	2.0	<10	
10-150	<5	1	<1	0.02	<1	7	0.31	721	3.3	0.04	14.3	333	5.7	<10	
10-175	5	<1	<1	0.01	<1	9	0.35	1450	3.6	0.04	14.6	272	4.4	<10	
10-200	<5	2	<1	0.02	<1	2	0.28	741	3.7	0.05	14.6	387	4.0	<10	
10-225	5	1	<1	0.02	<1	9	0.51	902	1.9	0.05	12.2	434	6.3	<10	
10-250	<5	<1	<1	0.01	<1	4	0.90	2240	2.4	0.03	14.7	471	5.2	<10	
10-275	<5	1	<1	0.02	<1	18	0.82	1140	3.2	0.02	34.6	478	7.2	<10	
10-300	7	2	1	0.02	<1	16	0.83	1820	3.8	0.04	23.0	497	5.8	<10	
10-350	7	<1	<1	0.01	2	14	1.87	1480	1.7	0.03	71.8	402	8.2	<10	
10-375	<5	3	<1	0.02	<1	3	0.32	883	5.3	0.03	5.7	441	3.1	<10	
10-400	<5	3	<1	0.01	<1	2	0.31	654	7.0	0.02	4.5	385	3.1	<10	
10-425	<5	2	<1	0.02	<1	11	0.87	2440	3.5	0.02	17.0	443	5.2	<10	
10-450	<5	<1	5	0.02	<1	<1	0.18	586	2.4	0.03	4.5	309	8.1	<10	
10-475	<5	1	2	0.01	1	8	0.61	1510	3.0	0.03	19.2	618	7.9	<10	
10-500	6	<1	<1	0.02	1	11	1.81	3910	1.6	0.03	43.4	551	7.2	<10	
10-525	<5	1	<1	0.02	<1	4	0.53	2450	2.3	0.03	16.2	436	4.6	<10	
10-550	<5	1	<1	0.02	<1	2	0.24	619	3.1	0.04	9.5	368	5.6	<10	
10-575	6	1	<1	0.02	2	7	0.55	1470	3.5	0.02	17.6	415	4.7	<10	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011						DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil			
Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb	
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10	
10-600	<5	<1	<1	0.01	<1	4	0.71	614	1.7	0.01	17.7	316	2.9	<10	
10-625	6	<1	1	<0.01	1	5	0.90	7470	1.3	0.01	26.0	475	5.3	<10	
13-25	6	1	<1	0.02	<1	11	0.46	418	3.3	0.02	11.3	275	4.8	<10	
13-50	6	1	<1	0.01	<1	16	0.59	508	3.7	0.02	13.1	253	6.6	<10	
13-75	<5	2	<1	0.02	<1	13	0.31	327	2.8	0.02	6.2	240	3.4	<10	
13-100	5	1	<1	0.01	<1	13	0.64	487	3.3	0.01	18.9	243	6.2	<10	
13-125	<5	2	<1	0.02	<1	13	0.36	805	4.6	0.04	8.9	255	3.3	<10	
13-150	6	2	<1	0.02	<1	5	0.26	284	5.1	0.03	6.8	234	3.0	<10	
13-175	<5	1	<1	0.02	<1	12	0.51	382	4.5	0.02	13.6	198	5.0	<10	
13-200	12	<1	<1	0.01	<1	15	0.85	604	3.8	0.03	23.8	219	6.4	<10	
13-250S	8	1	1	0.01	<1	19	0.39	419	3.6	0.03	8.8	193	5.6	<10	
13-275	6	1	<1	0.01	<1	2	0.09	197	2.7	0.02	1.7	141	5.5	<10	
13-300	<5	2	<1	0.02	<1	3	0.20	294	3.8	0.02	2.8	227	3.9	<10	
13-325	7	<1	<1	0.03	1	7	0.71	3240	3.1	0.03	16.4	475	5.9	<10	
13-350	<5	<1	1	0.03	<1	<1	0.14	105	1.3	0.04	1.6	244	4.4	<10	
13-375	7	2	<1	0.02	<1	10	0.34	279	4.9	0.02	2.7	313	4.0	<10	
13-400	<5	2	<1	0.01	<1	5	0.15	324	4.4	0.01	2.1	210	2.8	<10	
13-425	9	1	<1	0.02	<1	2	0.17	322	2.8	0.01	3.7	206	5.7	<10	
13-475	8	1	<1	0.02	<1	11	0.20	303	2.7	0.01	7.2	265	7.4	<10	
13-500	7	1	<1	0.03	2	11	0.39	1820	2.9	0.01	13.7	473	6.8	<10	
13-525	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
16-4+00	6	<1	<1	0.03	1	8	0.23	1800	2.5	0.03	9.1	301	6.6	<10	
16-4+50	5	<1	<1	0.02	<1	8	0.32	2230	2.7	0.03	11.5	365	5.1	<10	
16-4+75	<5	1	<1	0.01	<1	4	0.11	358	3.6	0.01	5.0	204	2.9	<10	
17-3+00	6	<1	<1	0.02	<1	13	0.63	914	2.2	0.02	20.8	246	5.9	<10	
17-3+25	10	1	<1	0.02	<1	17	0.66	1100	2.0	0.03	22.5	243	6.6	<10	
17-3+75	10	1	<1	0.02	<1	7	0.33	516	1.9	0.02	11.6	204	4.7	<10	
17-4+00	10	<1	<1	0.02	<1	9	0.26	457	1.9	0.02	6.4	204	4.7	<10	
17-4+25	7	1	<1	0.02	<1	7	0.24	250	1.8	0.01	7.5	182	8.7	<10	
17-4+50	10	1	<1	0.01	<1	6	0.17	197	3.5	0.02	4.1	165	4.4	<10	
17-5+00	<5	<1	<1	0.01	<1	16	0.66	314	4.2	0.02	26.9	276	10.9	<10	
17-5+50	<5	1	<1	0.01	<1	11	0.42	347	4.0	0.02	8.3	291	5.5	<10	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011						DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil			
Analyte: Unit: RDL:	Ga ppm	Hg ppm	In ppm	K %	La ppm	Li ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	Rb ppm	
Sample Description	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10	
17-6+00	9	1	<1	0.01	<1	4	0.20	226	3.3	0.02	5.3	198	4.6	<10	
L6 0	8	1	<1	0.01	<1	1	0.13	227	2.7	0.03	3.5	205	6.0	<10	
L6 25	6	1	<1	0.01	<1	3	0.27	345	2.8	0.04	7.2	239	5.6	<10	
L6 50	5	1	<1	0.02	<1	10	0.33	520	2.1	0.02	14.3	366	8.9	<10	
L6 75	6	1	<1	0.01	<1	9	0.15	211	3.2	0.02	3.8	227	5.5	<10	
L6 100	8	1	<1	0.02	<1	1	0.18	201	3.2	0.03	12.4	165	4.3	<10	
L6 125	8	4	1	0.02	<1	4	0.55	382	1.6	0.03	31.1	262	5.4	<10	
L6 150	8	<1	<1	0.01	<1	12	0.65	1330	2.0	0.02	40.0	378	10.5	<10	
L6 175	6	<1	<1	0.01	<1	10	0.43	332	1.2	0.02	36.3	363	9.9	<10	
L6 200	6	1	<1	0.01	<1	10	0.23	346	3.1	0.02	21.3	290	7.2	<10	
L6 225	5	<1	<1	0.02	<1	12	0.46	259	2.3	0.03	27.1	325	9.0	<10	
L6 225 DUP	6	<1	<1	0.02	<1	11	0.43	258	1.7	0.02	27.6	325	8.8	<10	
L6 250	7	<1	<1	0.03	<1	3	0.44	201	2.6	0.04	20.4	208	5.6	<10	
L6 275	5	<1	<1	0.03	<1	17	0.99	567	2.9	0.05	49.0	338	7.2	<10	
L6 300	11	1	<1	0.03	<1	12	0.41	364	4.3	0.05	14.5	276	6.7	<10	
L6 325	5	<1	<1	0.04	1	20	2.80	1250	0.9	0.07	216	201	7.1	<10	
L6 350	11	<1	2	0.02	<1	27	1.13	567	4.1	0.02	32.2	198	8.4	<10	
L6 375	7	<1	<1	0.02	<1	14	0.79	811	3.4	0.03	31.3	178	4.5	<10	
L6 400	<5	<1	<1	0.02	<1	5	0.24	207	2.6	0.02	11.9	142	4.9	<10	
L6 425	5	1	<1	0.03	<1	26	0.41	175	5.6	0.02	12.3	235	7.9	<10	
L6 450	6	1	<1	0.01	<1	13	0.89	596	3.1	0.02	35.7	182	6.6	<10	
L6 475	11	1	<1	0.02	<1	8	0.24	162	4.5	0.04	9.8	160	5.2	<10	
L6 500	8	2	<1	0.04	<1	3	0.36	120	3.3	0.02	16.7	151	3.2	<10	
L6 525	12	<1	<1	0.03	4	19	1.18	13400	6.0	0.03	68.8	455	10.2	<10	
L6 550	<5	<1	<1	0.02	<1	4	0.39	1720	3.5	0.05	12.6	242	5.0	<10	
L6 575	<5	<1	<1	0.02	3	3	0.23	999	2.8	0.03	6.8	163	6.5	<10	
L6 600	7	1	<1	0.01	<1	5	0.46	213	3.1	0.02	14.1	134	5.1	<10	
L8 0	7	<1	<1	0.04	<1	16	1.12	1020	2.0	0.03	31.5	361	6.9	<10	
L8 0 DUP	7	1	<1	0.05	<1	17	1.24	1370	2.4	0.03	34.5	378	7.6	<10	
L8 25	<5	<1	<1	0.01	1	14	1.29	1720	1.2	0.03	46.6	415	8.1	<10	
L8 50	8	<1	2	0.01	<1	10	0.91	2640	3.2	0.02	41.5	359	8.3	<10	
L8 75	6	<1	<1	0.02	1	12	0.91	1560	2.5	0.03	27.2	379	8.6	<10	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011							DATE REPORTED: Dec 28, 2011				SAMPLE TYPE: Soil			
Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb	
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10	
L8 100	<5	<1	<1	0.02	<1	13	1.16	1410	2.9	0.03	39.1	361	6.6	<10	
L8 125	<5	<1	<1	0.03	<1	9	0.81	1030	1.7	0.03	20.8	468	6.9	<10	
L8 150	<5	<1	<1	0.04	<1	11	1.41	3640	1.8	0.04	31.9	545	9.8	<10	
L8 175	7	<1	<1	0.01	<1	<1	0.21	280	2.2	0.03	3.5	190	5.6	<10	
L8 200	6	<1	<1	0.01	<1	11	0.28	401	2.8	0.02	16.4	349	7.6	<10	
L8 225	<5	2	<1	0.02	<1	12	0.25	420	3.8	0.02	5.2	247	4.1	<10	
L8 250	<5	1	<1	0.01	<1	13	0.49	992	3.0	0.02	14.4	350	9.5	<10	
L8 275	<5	<1	<1	0.02	<1	2	0.26	551	1.8	0.04	10.7	274	4.5	<10	
L8 300	7	1	<1	0.02	<1	4	0.31	352	2.6	0.03	6.4	257	5.3	<10	
L8 300 DUP	7	1	<1	0.02	<1	4	0.35	344	2.2	0.03	10.1	234	5.0	<10	
L8 325	7	2	<1	0.02	<1	8	0.22	617	4.4	0.03	5.1	277	4.4	<10	
L8 350	6	1	<1	0.02	<1	14	0.27	385	3.9	0.03	5.7	279	7.1	<10	
L8 375	7	<1	<1	0.02	3	8	0.60	1070	1.9	0.04	16.2	215	6.2	<10	
L8 400	7	<1	<1	0.01	2	10	0.38	736	1.9	0.02	11.8	235	5.2	<10	
L8 425	5	1	<1	0.02	<1	<1	0.16	178	1.7	0.02	3.7	200	6.3	<10	
L8 450	6	<1	<1	0.01	<1	3	0.19	162	1.7	0.02	7.6	191	6.4	<10	
L8 475	<5	<1	<1	0.02	<1	8	0.28	244	2.9	0.02	10.3	316	7.8	<10	
L8 500	8	<1	<1	0.02	<1	3	0.22	173	2.8	0.02	5.1	192	7.9	<10	
L8 525	6	<1	<1	0.03	<1	<1	0.14	92	2.4	0.03	2.6	129	4.2	<10	
L8 550	9	1	<1	0.01	<1	2	0.20	150	2.1	0.03	4.1	155	5.4	<10	
L11 25	<5	2	<1	0.02	<1	<1	0.07	278	3.8	0.02	<0.5	223	3.0	<10	
L11 75	6	<1	<1	0.02	3	5	0.54	7250	6.3	0.04	12.6	497	5.3	<10	
L11 100	<5	<1	<1	0.02	<1	1	0.45	1470	1.7	0.04	3.6	377	3.1	<10	
L11 125	<5	<1	<1	0.02	2	13	1.31	4360	2.5	0.04	15.1	487	5.0	<10	
L11 175	<5	2	<1	0.02	<1	3	0.26	466	3.5	0.04	3.6	336	2.7	<10	
L11 200	<5	<1	<1	0.02	<1	15	0.70	3310	1.4	0.02	34.3	557	10.6	<10	
L11 250	7	<1	<1	0.02	2	10	0.38	6100	2.2	0.03	17.8	526	7.2	<10	
L11 275	6	<1	<1	0.02	2	7	0.34	5580	2.3	0.04	16.6	533	5.5	<10	
L11 300	8	<1	2	0.02	2	9	0.51	5640	1.9	0.05	23.7	614	6.2	<10	
L11 325	5	1	<1	0.02	<1	8	0.29	1730	2.9	0.03	10.7	396	5.3	<10	
L11 350	5	<1	<1	0.02	<1	2	0.30	1390	2.1	0.02	19.1	371	5.2	<10	
L11 375	6	<1	<1	0.02	2	9	0.80	6190	2.8	0.04	29.2	496	7.1	<10	

Certified By:

Ron Cardinal



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ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb	
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10	
L11 400	<5	<1	<1	0.03	2	8	0.77	3400	1.9	0.05	25.0	495	6.8	<10	
L11 425	<5	<1	<1	0.03	<1	8	0.64	1650	2.3	0.04	19.2	378	4.0	<10	
L11 450	<5	2	<1	0.02	<1	8	0.82	1950	3.7	0.03	10.1	357	3.2	<10	
L11 475	<5	1	<1	0.02	<1	13	0.89	2400	3.0	0.03	14.8	420	5.6	<10	
L11 500	6	<1	<1	0.02	<1	8	0.95	2570	3.0	0.04	14.2	386	4.7	<10	
L11 525	6	<1	2	0.03	2	9	0.75	3820	1.6	0.05	22.6	680	8.0	<10	
L11 550	<5	2	<1	0.02	<1	13	0.49	720	3.2	0.02	9.3	390	3.9	<10	
L12 0+00	5	<1	<1	0.02	<1	12	1.45	1840	1.0	0.03	44.9	349	7.2	<10	
L12 0+25	6	<1	<1	0.01	1	11	1.01	1820	2.6	0.02	31.7	419	7.6	<10	
L12 50	9	<1	<1	0.02	1	11	1.74	4170	2.6	0.03	33.7	416	8.1	<10	
L12 75	8	<1	<1	0.01	2	12	1.73	2060	3.2	0.02	38.6	446	7.5	<10	
L12 100	9	<1	<1	0.01	2	11	1.70	1500	1.9	0.03	37.2	481	8.5	<10	
L12 125	<5	<1	<1	0.02	1	10	0.96	1510	2.1	0.02	18.9	438	7.3	<10	
L12 150	7	<1	<1	0.03	1	12	1.23	1780	1.4	0.02	33.0	502	7.8	<10	
L12 175	<5	<1	<1	0.01	<1	11	0.86	1540	2.6	0.02	34.9	356	9.8	<10	
L12 200	6	1	1	0.02	<1	13	0.52	1630	2.6	0.05	15.2	513	6.9	<10	
L12 225	5	<1	<1	0.02	<1	18	0.90	2740	2.3	0.03	35.5	501	8.6	<10	
L12 250	<5	1	<1	0.02	1	19	0.85	2030	3.1	0.02	34.5	488	8.1	<10	
L12 275	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
L12 300	5	1	<1	0.02	<1	23	0.93	2350	3.8	0.03	33.1	535	8.1	<10	
L12 325	<5	2	<1	0.02	<1	5	0.27	629	4.8	0.02	3.9	369	3.8	<10	
L12 350	<5	2	<1	0.03	<1	7	0.54	2880	3.4	0.03	6.6	446	2.9	<10	
L12 375	<5	2	<1	0.02	<1	10	0.70	2350	3.4	0.03	10.5	584	4.4	<10	
L12 425	<5	2	<1	0.02	<1	2	0.26	1200	4.5	0.03	2.5	388	3.8	<10	
LP-75 01S	9	<1	<1	0.04	3	2	0.19	314	2.1	0.01	4.8	361	6.4	<10	
LP-75 02S	13	1	<1	0.05	3	12	0.38	346	2.2	0.01	7.1	445	11.4	<10	
LP-75 03S	12	1	<1	0.03	2	11	0.47	311	2.3	0.01	9.2	403	11.2	<10	
LP-75 04S	8	<1	2	0.04	2	17	0.66	556	2.4	0.01	12.3	508	10.3	<10	
LP-75 05S	11	<1	1	0.03	6	14	0.65	3330	3.0	0.01	11.6	698	13.7	<10	
LP-75 06ST	9	<1	<1	0.06	4	14	1.09	1340	1.6	0.02	14.5	633	9.3	<10	
LP-75 07S	13	<1	2	0.05	2	23	1.25	386	2.2	0.02	19.5	388	12.2	<10	
LP-75 08S	10	<1	<1	0.03	<1	18	0.47	260	2.7	0.01	11.2	293	11.2	<10	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
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TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011						DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil			
Analyte: Unit: RDL:	Ga ppm 5	Hg ppm 1	In ppm 1	K % 0.01	La ppm 1	Li ppm 1	Mg % 0.01	Mn ppm 1	Mo ppm 0.5	Na % 0.01	Ni ppm 0.5	P ppm 10	Pb ppm 0.5	Rb ppm 10	
Sample Description															
LP-75 09S	9	<1	2	0.04	1	22	0.42	483	2.0	0.01	13.3	516	11.5	<10	
LP-75 10S	11	<1	<1	0.07	1	21	0.42	354	3.4	0.01	11.1	377	11.8	<10	
LP-75 11S	12	<1	<1	0.06	4	24	0.81	355	2.3	0.01	22.4	664	12.3	10	
LP-75 12S	9	<1	1	0.03	4	14	1.05	1130	2.0	0.02	12.2	599	12.2	<10	
LP-75 14S	11	<1	<1	0.03	2	11	0.48	2310	1.5	0.02	7.1	859	11.3	<10	
LP-75 14S DUP	11	<1	3	0.03	2	13	0.47	2370	0.9	0.02	4.9	852	13.5	<10	
LP-76 1S	12	<1	1	0.03	3	18	1.53	1760	1.3	0.02	15.9	455	14.7	<10	
LP-76 2S	19	1	<1	0.03	4	14	1.61	3690	1.2	0.02	20.8	541	12.6	<10	
LP-76 3S	14	<1	<1	0.03	1	24	1.02	678	0.9	0.02	15.5	309	11.6	<10	
LP-76 6ST	11	<1	<1	0.06	8	17	1.62	2210	1.9	0.02	20.7	732	10.6	<10	
LP-90 1	10	<1	<1	0.04	6	20	2.05	2090	1.3	0.03	38.8	507	15.7	11	
LP-90 2	9	<1	2	0.03	3	15	1.07	1010	1.4	0.02	30.1	468	15.2	<10	
LP-90 2A	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
LP-90 3ST	7	<1	<1	0.05	4	15	1.99	2180	1.9	0.04	37.8	582	11.9	<10	
LP-90 4	9	<1	2	0.03	5	13	1.37	2090	0.6	0.02	31.6	667	14.6	<10	
LP-90 5	10	<1	<1	0.04	2	22	0.72	928	2.0	0.02	20.0	420	14.2	<10	
LP-90 5A	12	<1	2	0.04	2	21	1.03	1190	2.1	0.02	29.2	352	13.6	<10	
LP-90 6	9	<1	<1	0.03	3	26	1.18	678	<0.5	0.02	38.7	263	11.0	11	
LP-90 7	12	1	<1	0.03	2	18	0.75	810	2.0	0.02	21.1	319	13.4	<10	
LP-90 8	10	<1	1	0.03	3	17	0.56	769	2.2	0.02	20.1	463	18.0	<10	
LP-90 9	9	<1	2	0.03	3	15	0.62	704	<0.5	0.01	15.4	406	17.8	<10	
LP-90 10	17	<1	<1	0.04	17	71	0.69	5350	1.8	0.02	22.5	623	32.2	15	
LP-90 11ST	6	<1	<1	0.06	5	12	1.22	1280	<0.5	0.03	24.8	412	16.2	<10	
LP-90 12ST	6	<1	<1	0.06	4	12	1.81	1710	<0.5	0.03	31.9	499	10.7	<10	
LP-90 13	6	<1	<1	0.04	10	16	1.01	1590	0.8	0.02	24.4	421	16.5	<10	
LP-90 14	20	2	<1	0.02	<1	11	0.19	290	3.7	0.01	2.9	217	14.8	<10	
LP-90 15	12	<1	<1	0.03	3	27	0.36	543	1.4	0.01	11.8	239	23.9	<10	
LP-90 16	9	<1	<1	0.02	3	15	0.58	798	2.4	0.01	20.0	409	16.1	10	
LP-90 16 DUP	7	<1	<1	0.04	4	14	0.76	1340	<0.5	0.01	20.7	456	16.3	<10	
LP-90 17	12	<1	3	0.02	1	13	0.18	335	2.1	0.01	6.2	361	15.6	<10	
LP-91 47	10	<1	<1	0.02	2	15	0.42	638	1.4	0.01	9.6	334	14.2	<10	
LP-91 150	10	<1	<1	0.02	3	11	0.30	2010	1.7	0.02	8.7	520	15.6	<10	

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Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011						DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil			
Analyte: Unit: RDL:	Ga ppm 5	Hg ppm 1	In ppm 1	K % 0.01	La ppm 1	Li ppm 1	Mg % 0.01	Mn ppm 1	Mo ppm 0.5	Na % 0.01	Ni ppm 0.5	P ppm 10	Pb ppm 0.5	Rb ppm 10	
Sample Description															
LP-91 160	10	1	<1	0.04	2	14	0.34	864	2.1	0.02	8.4	391	13.4	<10	
LP-91 200	7	<1	<1	0.02	3	12	0.68	860	1.1	0.01	18.5	312	15.4	<10	
P70 0S	7	<1	<1	0.03	5	14	0.38	351	2.5	0.01	8.2	437	7.8	<10	
P70 50S	6	<1	<1	0.06	7	14	0.65	747	1.7	0.01	15.2	629	10.5	10	
P70 100S	9	<1	<1	0.03	6	17	0.84	1660	0.8	0.01	25.0	677	11.9	<10	
P70 150S	7	<1	<1	0.02	3	13	0.40	848	3.5	0.01	7.5	661	11.1	<10	
P70 200S	7	<1	2	0.05	4	18	0.89	719	1.5	0.01	21.4	629	11.1	10	
P70 250S	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
P70 300S	8	<1	<1	0.05	3	19	1.19	1150	2.2	0.02	21.0	848	13.6	<10	
P70 350S	11	1	<1	0.05	4	19	1.31	1450	1.4	0.02	12.4	914	13.0	<10	
P70 400S	11	<1	1	0.05	3	22	0.89	1760	1.6	0.02	21.3	805	12.0	10	
P70 450S	10	<1	1	0.04	2	24	0.72	721	2.4	0.01	15.9	513	13.9	<10	
P70 500S	11	<1	<1	0.04	4	21	0.84	1710	1.8	0.02	16.5	685	13.0	<10	
P70 550S	8	<1	1	0.03	1	19	0.61	346	0.6	0.01	8.6	495	14.3	<10	
P70 600S	8	<1	<1	0.09	4	18	2.22	1680	1.5	0.06	32.0	606	8.9	11	
P70 600S DUP	10	<1	<1	0.03	2	18	0.79	464	1.8	0.02	14.4	466	11.6	<10	
P70 650S	13	<1	<1	0.05	7	18	1.76	3390	1.1	0.03	18.0	730	9.9	<10	
P70 700S	6	2	<1	0.03	9	8	0.43	4910	2.3	0.02	8.7	1720	3.6	<10	
P70 750S	13	<1	<1	0.10	2	27	3.86	2770	0.7	0.08	51.5	399	13.4	10	
P70 800S	9	<1	<1	0.10	7	16	1.53	1810	0.8	0.04	26.6	745	10.7	14	
P70 800S DUP	9	<1	<1	0.04	3	18	1.11	1030	2.4	0.02	14.2	449	8.0	<10	
P70 850S	9	<1	1	0.06	4	18	1.15	1290	1.3	0.05	23.4	557	8.9	<10	
P70 900S	9	<1	<1	0.05	3	22	0.85	512	1.5	0.01	23.5	597	11.6	<10	
P70 950S	11	<1	<1	0.09	2	24	2.46	1650	<0.5	0.12	57.5	372	13.4	<10	
P70 1000S	10	<1	<1	0.03	2	16	0.78	710	2.8	0.01	42.2	531	11.9	<10	
P70 1050S	10	<1	<1	0.09	3	18	1.02	2650	2.7	0.02	53.3	594	10.9	10	
P70 1100S	10	<1	<1	0.04	3	21	0.66	505	3.7	0.01	17.1	374	11.9	<10	
P70 1150S	10	<1	<1	0.05	<1	13	0.27	149	2.5	0.02	2.8	258	7.8	<10	
P70 1200S	7	<1	<1	0.08	8	13	0.86	2040	1.1	0.02	15.1	827	7.7	<10	
P70 1250S	9	<1	3	0.07	4	19	2.29	2020	1.7	0.05	35.8	679	7.9	10	
P70 1300S	8	<1	<1	0.04	5	18	0.56	853	3.5	0.02	9.7	670	13.8	<10	
P71 10SS	6	1	<1	0.12	8	13	1.13	1690	1.5	0.02	16.5	744	6.1	12	

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ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011						DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil			
Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb	
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	
Sample Description	RDL:														
P72 0	9	<1	<1	0.21	5	21	1.64	1590	0.9	0.02	18.4	716	9.7	26	
P72 1	14	<1	4	0.08	4	17	0.62	494	0.9	0.02	22.0	742	13.8	12	
P72 2	9	<1	<1	0.15	3	14	0.50	325	2.0	0.02	17.1	505	12.2	22	
P72 3	8	<1	<1	0.07	4	18	0.87	773	1.0	0.02	15.2	569	13.6	13	
P72 4	9	<1	2	0.08	3	17	0.71	1370	1.7	0.02	12.0	688	12.2	13	
P72 6SS	8	<1	<1	0.08	5	17	1.91	1490	1.3	0.04	31.2	484	10.5	12	
P72 7SS	9	<1	<1	0.10	4	18	2.15	1750	0.5	0.05	34.0	543	10.4	15	
P72 8SS	8	<1	2	0.05	3	14	1.67	1300	0.8	0.03	26.8	452	9.2	<10	
13-250	10	1	<1	0.01	<1	20	0.37	405	2.8	0.03	8.3	176	6.8	<10	
LP-71-140ST	11	<1	<1	0.05	5	17	1.12	995	1.6	0.02	18.2	501	10.9	<10	
LP-71-300ST	5	<1	<1	0.12	8	11	0.87	1940	1.3	0.02	14.6	673	7.1	12	
LP-71-325ST	<5	1	<1	0.14	9	10	0.83	1620	1.5	0.02	13.5	623	6.2	12	

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Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
7-00	0.081	<1	25.0	<10	<5	17.2	<10	<10	<5	0.74	17	<5	388	<1	
7-00A	0.084	<1	23.5	<10	<5	16.3	<10	<10	<5	0.83	24	<5	397	<1	
7-50	0.060	<1	18.2	15	<5	43.6	<10	<10	<5	0.56	15	<5	348	<1	
7-100	0.127	<1	9.9	23	<5	17.6	<10	<10	<5	0.46	12	<5	270	<1	
7-150	0.064	<1	10.1	<10	<5	27.6	<10	<10	<5	0.53	17	<5	372	<1	
7-200	0.081	<1	15.0	<10	<5	38.9	<10	<10	<5	0.34	11	<5	268	<1	
7-250	0.071	<1	14.7	<10	<5	27.2	<10	<10	<5	0.45	13	<5	345	<1	
7-300	0.050	<1	19.5	18	<5	15.4	<10	<10	<5	0.22	7	<5	324	<1	
7-350	0.075	<1	9.4	<10	<5	14.2	<10	<10	<5	0.14	<5	<5	262	<1	
7-400	0.064	<1	20.9	<10	<5	42.6	<10	<10	<5	0.69	18	<5	333	<1	
7-450	0.054	<1	5.6	15	<5	26.4	<10	<10	<5	0.72	16	<5	380	<1	
7-500	0.049	<1	9.2	39	<5	20.7	<10	<10	<5	0.80	22	<5	455	<1	
7-550	0.037	<1	9.3	<10	<5	28.2	<10	<10	<5	0.95	24	<5	440	<1	
7-600	0.027	<1	3.2	<10	<5	24.1	<10	<10	<5	0.56	11	<5	262	<1	
7-650	0.035	<1	4.3	<10	<5	28.1	<10	<10	<5	0.56	12	<5	245	<1	
7-700	0.022	<1	3.6	<10	<5	22.7	<10	<10	<5	0.44	8	<5	164	<1	
7-750	0.028	<1	8.0	<10	<5	19.7	<10	<10	<5	0.44	11	<5	222	<1	
7-800	0.031	<1	4.2	<10	<5	18.9	<10	<10	<5	0.30	6	<5	139	<1	
7-850	0.040	<1	5.7	10	<5	12.7	<10	<10	<5	0.61	15	<5	357	<1	
7-900	0.052	<1	9.0	<10	<5	15.8	<10	<10	<5	0.54	18	<5	359	<1	
9-25	0.037	<1	6.6	<10	<5	29.4	<10	<10	<5	0.74	17	<5	359	<1	
9-50	0.039	<1	4.3	<10	<5	25.6	<10	<10	<5	0.50	7	<5	239	<1	
9-575	0.075	<1	11.1	<10	<5	15.9	<10	<10	<5	0.94	32	<5	481	<1	
9-100	0.072	<1	12.3	<10	<5	31.6	<10	<10	<5	0.82	25	<5	355	<1	
9-125	0.049	<1	14.7	<10	<5	44.9	<10	<10	<5	0.65	19	<5	282	<1	
9-150	0.046	<1	8.1	<10	<5	43.6	<10	<10	<5	0.83	24	<5	369	<1	
9-175	0.029	<1	7.5	<10	<5	31.6	<10	<10	<5	0.51	9	<5	310	<1	
9-225	0.061	<1	9.7	<10	<5	43.4	<10	<10	<5	0.66	20	<5	321	<1	
9-250	0.242	<1	27.0	11	<5	22.7	<10	<10	<5	0.76	25	<5	435	<1	
9-275	0.051	<1	8.0	<10	<5	36.2	<10	<10	<5	0.81	23	<5	399	<1	
9-300	0.064	<1	8.5	<10	<5	30.1	<10	<10	<5	0.78	19	<5	369	<1	
9-325	0.041	<1	8.7	<10	<5	32.1	<10	<10	<5	0.81	21	<5	370	<1	

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DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
9-325A	0.042	<1	8.2	17	<5	32.1	<10	<10	<5	0.79	21	<5	351	<1	
9-350	0.063	<1	8.1	<10	<5	33.3	<10	<10	<5	0.79	21	<5	377	<1	
9-375	0.090	<1	12.5	<10	<5	39.7	<10	<10	<5	0.71	22	<5	274	<1	
9-400	0.058	<1	7.8	10	<5	40.1	<10	<10	<5	0.69	20	<5	288	<1	
9-425	0.081	<1	13.6	<10	<5	26.2	<10	<10	<5	0.38	9	<5	235	<1	
9-450	0.085	<1	9.7	<10	<5	23.9	<10	<10	<5	0.55	14	<5	282	<1	
9-475	0.089	<1	10.5	<10	<5	17.1	<10	<10	<5	0.70	18	<5	324	<1	
9-500	0.068	<1	18.0	<10	<5	27.6	<10	<10	<5	0.68	20	<5	315	<1	
9-525	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
9-550	0.033	<1	9.9	<10	<5	36.9	<10	<10	<5	0.88	27	<5	387	<1	
10-25	0.088	<1	17.5	<10	<5	44.6	<10	<10	<5	0.49	20	<5	292	<1	
10-50	0.034	<1	4.5	<10	<5	22.9	<10	<10	<5	0.59	13	<5	291	<1	
10-75	0.045	<1	6.4	<10	<5	25.1	<10	<10	<5	0.44	13	<5	263	<1	
10-100	0.078	<1	11.8	<10	<5	22.7	<10	<10	<5	0.20	<5	<5	265	<1	
10-125	0.057	<1	11.1	19	<5	27.3	<10	<10	<5	0.24	8	<5	323	<1	
10-150	0.042	<1	8.5	<10	<5	28.5	<10	<10	<5	0.71	19	<5	351	<1	
10-175	0.049	<1	9.4	<10	<5	44.7	<10	<10	<5	0.62	20	<5	275	<1	
10-200	0.056	<1	7.4	20	<5	48.1	<10	<10	<5	0.60	13	<5	419	<1	
10-225	0.056	<1	12.5	15	<5	31.8	<10	<10	<5	0.53	12	<5	368	<1	
10-250	0.057	<1	12.7	<10	<5	41.8	<10	<10	<5	0.50	15	<5	207	<1	
10-275	0.080	<1	18.6	<10	<5	25.2	<10	<10	<5	0.65	20	<5	300	<1	
10-300	0.105	<1	15.9	<10	<5	34.6	<10	<10	<5	0.62	17	<5	360	<1	
10-350	0.054	<1	24.6	<10	<5	52.3	<10	<10	<5	0.60	19	<5	253	<1	
10-375	0.053	<1	11.0	<10	<5	29.8	<10	<10	<5	0.72	22	<5	462	<1	
10-400	0.056	<1	8.1	14	<5	24.9	<10	<10	<5	0.76	24	<5	524	<1	
10-425	0.074	<1	13.3	<10	<5	29.8	<10	<10	<5	0.54	17	<5	366	<1	
10-450	0.034	<1	6.5	<10	<5	33.9	<10	<10	<5	0.60	11	<5	299	<1	
10-475	0.095	<1	17.6	18	<5	20.5	<10	<10	<5	0.39	11	<5	305	<1	
10-500	0.082	<1	18.5	<10	<5	30.1	<10	<10	<5	0.39	14	<5	210	<1	
10-525	0.057	<1	12.2	28	<5	33.2	<10	<10	<5	0.41	12	<5	261	<1	
10-550	0.047	<1	9.2	<10	<5	22.7	<10	<10	<5	0.51	11	<5	323	<1	
10-575	0.059	<1	14.8	<10	<5	23.2	<10	<10	<5	0.56	15	<5	316	<1	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
10-600	0.033	<1	9.2	<10	<5	23.0	<10	<10	<5	0.61	15	<5	235	<1	
10-625	0.040	<1	12.5	<10	<5	22.4	<10	<10	<5	0.25	10	<5	133	<1	
13-25	0.046	<1	11.9	<10	<5	29.9	<10	<10	<5	0.70	18	<5	368	<1	
13-50	0.071	<1	22.6	26	<5	21.4	<10	<10	<5	0.75	18	<5	375	<1	
13-75	0.057	<1	9.7	<10	<5	20.5	<10	<10	<5	0.90	27	<5	434	<1	
13-100	0.063	<1	16.0	<10	<5	19.8	<10	<10	<5	0.73	21	<5	312	<1	
13-125	0.052	<1	10.3	<10	<5	32.8	<10	<10	<5	0.90	30	<5	375	<1	
13-150	0.039	<1	6.7	<10	<5	22.9	<10	<10	<5	0.60	15	<5	360	<1	
13-175	0.068	<1	9.7	21	<5	22.4	<10	<10	<5	0.58	16	<5	279	<1	
13-200	0.037	<1	10.8	<10	<5	27.3	<10	<10	<5	0.79	19	<5	371	<1	
13-250S	0.042	<1	10.6	<10	<5	34.3	<10	<10	<5	0.90	27	<5	418	<1	
13-275	0.020	<1	4.9	10	<5	22.1	<10	<10	<5	0.81	16	<5	405	<1	
13-300	0.049	<1	6.4	21	<5	23.8	<10	<10	<5	0.78	20	<5	468	<1	
13-325	0.084	<1	10.9	14	<5	42.7	<10	<10	<5	0.48	14	<5	329	<1	
13-350	0.043	<1	3.1	<10	<5	20.0	<10	<10	<5	0.23	<5	<5	95.9	<1	
13-375	0.056	<1	7.8	11	<5	22.0	<10	<10	<5	0.80	22	<5	534	<1	
13-400	0.045	<1	6.0	12	<5	17.9	<10	<10	<5	0.63	18	<5	482	<1	
13-425	0.034	<1	5.6	10	<5	21.9	<10	<10	<5	0.76	22	<5	393	<1	
13-475	0.061	<1	12.4	<10	<5	14.5	<10	<10	<5	0.68	18	<5	354	<1	
13-500	0.066	<1	13.6	<10	<5	21.7	<10	<10	<5	0.62	19	<5	335	<1	
13-525	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
16-4+00	0.047	<1	6.4	<10	<5	26.6	<10	<10	<5	0.53	14	<5	255	<1	
16-4+50	0.060	<1	7.5	<10	<5	23.8	<10	<10	<5	0.53	14	<5	249	<1	
16-4+75	0.032	<1	5.6	<10	<5	17.7	<10	<10	<5	0.75	22	<5	357	<1	
17-3+00	0.043	<1	13.3	17	<5	39.0	<10	<10	<5	0.52	15	<5	240	<1	
17-3+25	0.045	<1	11.3	<10	<5	42.4	<10	<10	<5	0.68	20	<5	304	<1	
17-3+75	0.034	<1	7.4	<10	<5	27.9	<10	<10	<5	0.78	22	<5	379	<1	
17-4+00	0.036	<1	5.9	<10	<5	29.4	<10	<10	<5	0.78	21	<5	367	<1	
17-4+25	0.043	<1	6.4	<10	<5	17.9	<10	<10	<5	0.64	13	<5	324	<1	
17-4+50	0.032	<1	6.4	<10	<5	11.8	<10	<10	<5	0.64	18	<5	369	<1	
17-5+00	0.134	<1	17.3	<10	<5	16.1	<10	<10	<5	0.57	16	<5	258	<1	
17-5+50	0.081	<1	11.3	<10	<5	15.4	<10	<10	<5	0.74	23	<5	344	<1	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil												
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
17-6+00	0.033	<1	7.4	<10	<5	21.9	<10	<10	<5	0.73	19	<5	400	<1	
L6 0	0.026	<1	6.3	25	<5	16.8	<10	<10	<5	0.70	14	<5	395	<1	
L6 25	0.036	<1	10.3	16	<5	37.7	<10	<10	<5	0.79	22	<5	411	<1	
L6 50	0.107	<1	21.2	<10	<5	20.2	<10	<10	<5	0.78	24	<5	405	<1	
L6 75	0.058	<1	10.0	22	<5	18.3	<10	<10	<5	0.73	21	<5	368	<1	
L6 100	0.029	<1	4.4	<10	<5	27.9	<10	<10	<5	0.75	20	<5	424	<1	
L6 125	0.048	<1	9.5	<10	<5	31.0	<10	<10	<5	0.42	9	<5	268	<1	
L6 150	0.147	<1	23.1	<10	<5	11.2	<10	<10	<5	0.38	11	<5	247	<1	
L6 175	0.104	<1	19.8	<10	<5	11.6	<10	<10	<5	0.33	10	<5	215	<1	
L6 200	0.075	<1	9.3	20	<5	10.9	<10	<10	<5	0.47	13	<5	369	<1	
L6 225	0.097	<1	12.9	<10	<5	12.2	<10	<10	<5	0.49	12	<5	260	<1	
L6 225 DUP	0.096	<1	14.5	<10	<5	10.2	<10	<10	<5	0.50	12	<5	274	<1	
L6 250	0.053	<1	6.6	13	<5	26.1	<10	<10	<5	0.50	10	<5	300	<1	
L6 275	0.072	<1	13.2	<10	<5	34.5	<10	<10	<5	0.45	13	<5	228	<1	
L6 300	0.079	<1	13.5	<10	<5	22.5	<10	<10	<5	0.77	21	<5	412	<1	
L6 325	0.052	<1	20.7	<10	<5	37.5	<10	<10	<5	0.35	14	<5	191	<1	
L6 350	0.031	<1	11.4	<10	<5	41.6	<10	<10	<5	0.72	19	<5	267	<1	
L6 375	0.038	<1	7.2	<10	<5	22.6	<10	<10	<5	0.44	11	<5	295	<1	
L6 400	0.039	<1	4.6	<10	<5	9.8	<10	<10	<5	0.41	8	<5	262	<1	
L6 425	0.079	<1	8.3	<10	<5	13.2	<10	<10	<5	0.50	16	<5	330	<1	
L6 450	0.069	<1	10.9	<10	<5	18.6	<10	<10	<5	0.67	20	<5	306	<1	
L6 475	0.037	<1	5.4	<10	<5	19.5	<10	<10	<5	0.59	14	<5	453	<1	
L6 500	0.075	<1	5.5	<10	<5	10.6	<10	<10	<5	0.64	17	<5	417	<1	
L6 525	0.087	<1	31.3	<10	<5	26.9	<10	<10	<5	0.26	14	<5	245	<1	
L6 550	0.075	<1	5.3	12	<5	25.4	<10	<10	<5	0.16	6	<5	245	<1	
L6 575	0.036	<1	8.3	<10	<5	27.8	<10	<10	<5	0.48	10	<5	260	<1	
L6 600	0.051	<1	8.9	<10	<5	14.2	<10	<10	<5	0.75	20	<5	369	<1	
L8 0	0.053	<1	17.8	<10	<5	45.9	<10	<10	<5	0.68	20	<5	366	<1	
L8 0 DUP	0.057	<1	19.5	<10	<5	49.4	<10	<10	<5	0.71	22	<5	370	<1	
L8 25	0.059	<1	21.4	<10	<5	40.0	<10	<10	<5	0.38	12	<5	184	<1	
L8 50	0.061	<1	20.9	<10	<5	36.5	<10	<10	<5	0.58	17	<5	309	<1	
L8 75	0.052	<1	26.2	<10	<5	29.8	<10	<10	<5	0.55	17	<5	364	<1	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
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<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
L8 100	0.052	<1	19.8	<10	<5	28.9	<10	<10	<5	0.52	16	<5	269	<1	
L8 125	0.074	<1	14.0	<10	<5	31.1	<10	<10	<5	0.45	14	<5	230	<1	
L8 150	0.073	<1	17.1	<10	<5	44.2	<10	<10	<5	0.46	16	<5	218	<1	
L8 175	0.025	<1	7.0	<10	<5	29.5	<10	<10	<5	0.70	15	<5	412	<1	
L8 200	0.078	<1	13.8	<10	<5	12.7	<10	<10	<5	0.70	19	<5	321	<1	
L8 225	0.071	<1	8.4	<10	<5	14.2	<10	<10	<5	0.80	25	<5	375	<1	
L8 250	0.192	<1	21.1	<10	<5	14.3	<10	<10	<5	0.73	22	<5	315	<1	
L8 275	0.050	<1	5.7	<10	<5	25.7	<10	<10	<5	0.63	15	<5	306	<1	
L8 300	0.038	<1	6.1	<10	<5	23.4	<10	<10	<5	0.75	20	<5	359	<1	
L8 300 DUP	0.038	<1	5.9	<10	<5	19.2	<10	<10	<5	0.74	20	<5	351	<1	
L8 325	0.063	<1	7.8	15	<5	20.2	<10	<10	<5	0.87	27	<5	406	<1	
L8 350	0.083	<1	9.8	<10	<5	23.9	<10	<10	<5	0.83	25	<5	385	<1	
L8 375	0.031	<1	10.4	<10	<5	53.3	<10	<10	<5	0.49	14	<5	228	<1	
L8 400	0.037	<1	12.0	<10	<5	12.7	<10	<10	<5	0.56	14	<5	285	<1	
L8 425	0.026	<1	6.4	<10	<5	19.7	<10	<10	<5	0.73	16	<5	328	<1	
L8 450	0.032	<1	6.5	<10	<5	17.4	<10	<10	<5	0.60	14	<5	281	<1	
L8 475	0.075	<1	8.9	20	<5	14.0	<10	<10	<5	0.52	14	<5	246	<1	
L8 500	0.033	<1	6.8	<10	<5	21.2	<10	<10	<5	0.64	14	<5	336	<1	
L8 525	0.025	<1	4.8	<10	<5	23.2	<10	<10	<5	0.52	9	<5	269	<1	
L8 550	0.022	<1	7.0	19	<5	24.9	<10	<10	<5	0.76	16	<5	404	<1	
L11 25	0.036	<1	5.5	20	<5	18.8	<10	<10	<5	0.72	19	<5	551	<1	
L11 75	0.093	<1	10.6	<10	<5	58.6	<10	<10	<5	0.30	10	<5	264	<1	
L11 100	0.084	2	6.2	<10	<5	53.5	<10	<10	<5	0.18	<5	<5	157	<1	
L11 125	0.071	<1	24.0	29	<5	57.1	<10	<10	<5	0.39	14	<5	347	<1	
L11 175	0.077	<1	8.1	16	<5	18.6	<10	<10	<5	0.65	21	<5	380	<1	
L11 200	0.103	<1	45.1	20	<5	18.3	<10	<10	<5	0.42	12	<5	235	<1	
L11 250	0.082	<1	15.6	<10	<5	18.9	<10	<10	<5	0.41	13	<5	255	<1	
L11 275	0.088	<1	14.6	<10	<5	20.0	<10	<10	<5	0.41	14	<5	251	<1	
L11 300	0.082	<1	13.8	<10	<5	43.0	<10	<10	<5	0.38	12	<5	235	<1	
L11 325	0.064	<1	10.0	<10	<5	23.5	<10	<10	<5	0.74	24	<5	331	<1	
L11 350	0.070	<1	6.2	<10	<5	27.8	<10	<10	<5	0.45	9	<5	230	<1	
L11 375	0.076	<1	8.2	<10	<5	37.2	<10	<10	<5	0.41	16	<5	238	<1	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

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5623 McADAM ROAD
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
L11 400	0.090	<1	12.2	<10	<5	39.8	<10	<10	<5	0.29	10	<5	226	<1	
L11 425	0.066	<1	7.9	<10	<5	23.8	<10	<10	<5	0.48	13	<5	243	<1	
L11 450	0.049	<1	17.5	<10	<5	52.0	<10	<10	<5	0.60	19	<5	383	<1	
L11 475	0.073	<1	16.7	<10	<5	41.4	<10	<10	<5	0.56	18	<5	286	<1	
L11 500	0.061	<1	14.3	<10	<5	37.0	<10	<10	<5	0.53	16	<5	303	<1	
L11 525	0.105	<1	12.9	11	<5	47.4	<10	<10	<5	0.39	13	<5	206	<1	
L11 550	0.055	<1	10.8	<10	<5	20.5	<10	<10	<5	0.46	12	<5	336	<1	
L12 0+00	0.052	<1	27.6	<10	<5	30.2	<10	<10	<5	0.53	17	<5	300	<1	
L12 0+25	0.063	<1	22.1	<10	<5	33.4	<10	<10	<5	0.60	18	<5	325	<1	
L12 50	0.067	<1	24.9	<10	<5	49.2	<10	<10	<5	0.44	16	<5	318	<1	
L12 75	0.065	<1	23.3	<10	<5	55.6	<10	<10	<5	0.55	18	<5	273	<1	
L12 100	0.076	<1	27.5	<10	<5	52.3	<10	<10	<5	0.59	18	<5	274	<1	
L12 125	0.071	<1	13.1	<10	<5	39.7	<10	<10	<5	0.57	18	<5	260	<1	
L12 150	0.072	<1	15.2	<10	<5	31.4	<10	<10	<5	0.47	13	<5	246	<1	
L12 175	0.079	<1	21.4	10	<5	25.2	<10	<10	<5	0.54	15	<5	256	<1	
L12 200	0.102	<1	30.7	<10	<5	36.9	<10	<10	<5	0.57	16	<5	365	<1	
L12 225	0.085	<1	32.9	<10	<5	30.7	<10	<10	<5	0.54	17	<5	298	<1	
L12 250	0.079	<1	39.7	<10	<5	30.2	<10	<10	<5	0.55	18	<5	336	<1	
L12 275	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
L12 300	0.073	<1	39.4	12	<5	32.2	<10	<10	<5	0.53	15	<5	370	<1	
L12 325	0.068	<1	12.8	<10	<5	17.2	<10	<10	<5	0.64	20	<5	474	<1	
L12 350	0.066	<1	12.0	<10	<5	20.8	<10	<10	<5	0.55	18	<5	423	<1	
L12 375	0.076	<1	12.1	<10	<5	24.8	<10	<10	<5	0.55	19	<5	376	<1	
L12 425	0.049	<1	7.1	<10	<5	31.3	<10	<10	<5	0.74	23	<5	492	<1	
LP-75 01S	0.037	<1	5.4	23	<5	5.4	<10	<10	<5	0.42	10	<5	199	<1	
LP-75 02S	0.073	<1	19.6	<10	<5	11.4	<10	<10	<5	0.63	16	<5	284	<1	
LP-75 03S	0.059	<1	10.9	<10	<5	8.1	<10	<10	<5	0.56	14	<5	234	<1	
LP-75 04S	0.054	<1	12.5	12	<5	6.3	<10	<10	<5	0.26	6	<5	168	<1	
LP-75 05S	0.099	<1	19.8	<10	<5	11.8	<10	<10	<5	0.48	13	<5	201	<1	
LP-75 06ST	0.038	<1	16.9	15	<5	27.1	<10	<10	<5	0.35	10	<5	172	<1	
LP-75 07S	0.044	<1	16.3	<10	<5	13.3	<10	<10	<5	0.54	13	<5	244	<1	
LP-75 08S	0.062	<1	12.3	26	<5	7.5	<10	<10	<5	0.49	12	<5	201	<1	

Certified By:

Ron Cardinal



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AGAT WORK ORDER: 11V552231

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5623 McADAM ROAD
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
LP-75 09S	0.072	<1	15.6	<10	<5	9.8	<10	<10	<5	0.24	6	<5	131	<1	
LP-75 10S	0.064	<1	9.6	<10	<5	9.1	<10	<10	<5	0.41	8	<5	190	<1	
LP-75 11S	0.045	<1	10.3	<10	<5	15.5	<10	<10	<5	0.30	7	<5	110	<1	
LP-75 12S	0.057	<1	20.6	<10	<5	7.4	<10	<10	<5	0.46	12	<5	212	<1	
LP-75 14S	0.071	<1	21.4	<10	<5	9.4	<10	<10	<5	0.28	9	<5	178	<1	
LP-75 14S DUP	0.071	<1	20.3	30	<5	12.1	<10	<10	<5	0.27	9	<5	166	<1	
LP-76 1S	0.036	<1	30.4	12	<5	5.3	<10	<10	<5	0.47	14	<5	283	<1	
LP-76 2S	0.025	<1	38.8	28	<5	19.6	<10	<10	<5	0.42	15	<5	302	<1	
LP-76 3S	0.055	<1	20.0	21	<5	7.1	<10	<10	<5	0.60	18	<5	258	<1	
LP-76 6ST	0.017	<1	22.6	<10	<5	19.4	<10	<10	<5	0.36	11	<5	195	<1	
LP-90 1	0.044	<1	26.7	<10	<5	23.4	<10	<10	<5	0.35	11	<5	223	<1	
LP-90 2	0.068	<1	18.6	<10	<5	15.5	<10	<10	<5	0.44	14	<5	221	<1	
LP-90 2A	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
LP-90 3ST	0.019	2	17.8	<10	<5	27.9	<10	<10	<5	0.35	10	<5	166	<1	
LP-90 4	0.033	<1	20.0	<10	<5	13.8	<10	<10	<5	0.28	10	<5	160	<1	
LP-90 5	0.061	<1	10.2	16	<5	15.7	<10	<10	<5	0.41	13	<5	239	<1	
LP-90 5A	0.043	<1	11.3	<10	<5	20.8	<10	<10	<5	0.37	11	<5	238	<1	
LP-90 6	0.046	<1	13.0	<10	<5	14.3	<10	<10	<5	0.31	8	<5	277	<1	
LP-90 7	0.034	<1	9.4	<10	<5	17.2	<10	<10	<5	0.51	14	<5	321	<1	
LP-90 8	0.064	<1	17.0	10	<5	15.9	<10	<10	<5	0.39	10	<5	232	<1	
LP-90 9	0.095	<1	14.1	35	<5	14.0	<10	<10	<5	0.35	10	<5	182	<1	
LP-90 10	0.039	3	18.9	<10	<5	57.5	<10	<10	<5	0.21	11	<5	179	2	
LP-90 11ST	0.028	<1	10.2	<10	<5	23.3	<10	<10	<5	0.25	7	<5	124	<1	
LP-90 12ST	0.018	<1	15.1	<10	<5	24.6	<10	<10	<5	0.32	11	<5	143	<1	
LP-90 13	0.046	<1	21.6	<10	<5	12.0	<10	<10	<5	0.34	12	<5	183	<1	
LP-90 14	0.061	<1	7.4	<10	<5	8.0	<10	<10	<5	0.57	17	<5	320	<1	
LP-90 15	0.070	<1	11.6	13	<5	9.3	<10	<10	<5	0.34	10	<5	206	<1	
LP-90 16	0.065	<1	18.9	<10	<5	9.7	<10	<10	<5	0.27	8	<5	200	<1	
LP-90 16 DUP	0.053	<1	17.5	<10	<5	13.7	<10	<10	<5	0.31	9	<5	183	<1	
LP-90 17	0.081	<1	15.7	22	<5	6.7	<10	<10	<5	0.41	8	<5	259	<1	
LP-91 47	0.087	<1	12.1	33	<5	8.6	<10	<10	<5	0.45	13	<5	245	<1	
LP-91 150	0.064	<1	11.3	19	<5	6.7	<10	<10	<5	0.33	8	<5	198	<1	

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
Sample Description															
LP-91 160	0.176	<1	12.1	<10	<5	8.0	<10	<10	<5	0.50	14	<5	264	<1	
LP-91 200	0.068	<1	16.1	<10	<5	12.2	<10	<10	<5	0.41	11	<5	185	<1	
P70 0S	0.055	<1	9.6	<10	<5	6.5	<10	<10	<5	0.26	6	<5	163	<1	
P70 50S	0.048	<1	16.0	<10	<5	10.2	<10	<10	<5	0.25	6	<5	131	<1	
P70 100S	0.074	<1	17.8	16	<5	12.3	<10	<10	<5	0.42	12	<5	187	<1	
P70 150S	0.083	<1	19.5	29	<5	7.3	<10	<10	<5	0.45	12	<5	225	<1	
P70 200S	0.063	<1	17.3	<10	<5	12.4	<10	<10	<5	0.37	10	<5	161	<1	
P70 250S	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	nrc	
P70 300S	0.055	<1	20.5	<10	<5	20.1	<10	<10	<5	0.51	16	<5	199	<1	
P70 350S	0.064	<1	24.2	<10	<5	41.0	<10	<10	<5	0.47	15	<5	218	<1	
P70 400S	0.065	<1	16.2	18	<5	21.0	<10	<10	<5	0.33	9	<5	179	<1	
P70 450S	0.132	<1	19.8	13	<5	12.1	<10	<10	<5	0.49	14	<5	240	<1	
P70 500S	0.086	<1	24.5	<10	<5	19.4	<10	<10	<5	0.42	12	<5	229	<1	
P70 550S	0.098	<1	21.6	<10	<5	9.6	<10	<10	<5	0.53	14	<5	215	<1	
P70 600S	0.032	<1	21.0	18	<5	52.0	<10	<10	<5	0.39	13	<5	176	<1	
P70 600S DUP	0.063	<1	17.6	<10	<5	7.5	<10	<10	<5	0.47	12	<5	230	<1	
P70 650S	0.029	<1	31.8	<10	<5	47.4	<10	<10	<5	0.41	15	<5	240	<1	
P70 700S	0.009	<1	51.1	<10	<5	30.5	<10	<10	<5	<0.01	5	<5	276	<1	
P70 750S	0.041	<1	18.6	<10	<5	110	<10	<10	<5	0.34	14	<5	187	<1	
P70 800S	0.035	<1	21.1	<10	<5	45.2	<10	<10	<5	0.47	14	<5	171	<1	
P70 800S DUP	0.034	<1	13.9	<10	<5	14.8	<10	<10	<5	0.36	9	<5	173	<1	
P70 850S	0.037	<1	13.6	<10	<5	31.4	<10	<10	<5	0.23	9	<5	150	<1	
P70 900S	0.147	<1	16.6	<10	<5	9.7	<10	<10	<5	0.20	5	<5	171	<1	
P70 950S	0.047	<1	12.4	<10	<5	142	<10	<10	<5	0.23	11	<5	120	<1	
P70 1000S	0.079	<1	14.6	<10	<5	22.0	<10	<10	<5	0.28	9	<5	194	<1	
P70 1050S	0.050	<1	19.7	<10	<5	25.8	<10	<10	<5	0.24	9	<5	178	<1	
P70 1100S	0.101	<1	14.8	<10	<5	7.4	<10	<10	<5	0.36	10	<5	229	<1	
P70 1150S	0.028	<1	4.7	<10	<5	3.8	<10	<10	<5	0.20	<5	<5	216	<1	
P70 1200S	0.009	<1	13.1	<10	<5	18.2	<10	<10	<5	0.12	5	<5	92.0	<1	
P70 1250S	0.087	<1	16.0	<10	<5	44.5	<10	<10	<5	0.27	10	<5	165	<1	
P70 1300S	0.069	<1	15.8	18	<5	8.1	<10	<10	<5	0.15	<5	<5	151	<1	
P71 10SS	0.010	<1	17.1	<10	<5	24.6	<10	<10	<5	0.22	8	<5	124	<1	

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011					DATE REPORTED: Dec 28, 2011					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1	
P72 0	0.027	<1	20.0	<10	<5	25.0	<10	<10	<5	0.41	12	<5	184	<1	
P72 1	0.091	<1	24.2	<10	<5	30.0	<10	<10	<5	0.29	8	<5	176	<1	
P72 2	0.070	<1	12.8	<10	<5	18.5	<10	<10	<5	0.36	9	<5	168	<1	
P72 3	0.061	<1	20.3	<10	<5	11.3	<10	<10	<5	0.46	12	<5	155	<1	
P72 4	0.052	<1	18.8	25	<5	15.0	<10	<10	<5	0.57	16	<5	210	<1	
P72 6SS	0.022	<1	21.5	<10	<5	57.3	<10	<10	<5	0.40	13	<5	151	<1	
P72 7SS	0.025	<1	21.1	<10	<5	64.9	<10	<10	<5	0.46	15	<5	178	<1	
P72 8SS	0.026	<1	19.0	14	<5	52.4	<10	<10	<5	0.40	12	<5	156	<1	
13-250	0.035	<1	9.9	<10	<5	35.3	<10	<10	<5	0.85	24	<5	386	<1	
LP-71-140ST	0.113	<1	16.9	<10	<5	24.8	<10	<10	<5	0.37	11	<5	184	<1	
LP-71-300ST	0.037	<1	14.4	<10	<5	22.3	<10	<10	<5	0.16	6	<5	104	<1	
LP-71-325ST	0.042	1	13.6	<10	<5	16.8	<10	<10	<5	0.14	5	<5	101	<1	

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DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil	
Analyte:	Y	Zn	Zr	
Unit:	ppm	ppm	ppm	
RDL:	1	0.5	5	
Sample Description				
7-00	16	67.7	19	
7-00A	15	61.3	19	
7-50	22	82.0	<5	
7-100	8	61.2	<5	
7-150	6	59.1	<5	
7-200	10	84.2	<5	
7-250	8	76.4	5	
7-300	6	67.8	<5	
7-350	4	57.8	<5	
7-400	30	130	12	
7-450	6	51.8	5	
7-500	3	59.8	12	
7-550	5	48.0	14	
7-600	2	24.6	<5	
7-650	5	25.4	<5	
7-700	3	15.8	<5	
7-750	2	43.6	7	
7-800	2	29.7	<5	
7-850	2	33.2	6	
7-900	6	65.0	7	
9-25	5	60.7	8	
9-50	3	26.1	<5	
9-575	4	59.2	18	
9-100	7	80.6	13	
9-125	19	59.7	<5	
9-150	5	41.2	8	
9-175	4	30.7	<5	
9-225	7	56.9	<5	
9-250	19	61.7	18	
9-275	4	55.5	9	
9-300	5	60.8	6	
9-325	6	45.4	10	

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DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil	
Analyte:	Y	Zn	Zr	
Unit:	ppm	ppm	ppm	
RDL:	1	0.5	5	
Sample Description				
9-325A	6	45.3	7	
9-350	6	52.8	6	
9-375	9	74.2	7	
9-400	6	33.1	<5	
9-425	12	63.2	<5	
9-450	5	41.0	6	
9-475	5	36.3	8	
9-500	13	89.7	13	
9-525	nrc	nrc	nrc	
9-550	6	104	12	
10-25	20	154	<5	
10-50	3	48.3	<5	
10-75	4	54.4	<5	
10-100	4	86.7	<5	
10-125	6	63.2	<5	
10-150	6	64.9	7	
10-175	9	59.9	<5	
10-200	5	41.4	<5	
10-225	13	63.8	<5	
10-250	12	49.1	<5	
10-275	14	108	16	
10-300	11	84.4	8	
10-350	22	98.9	16	
10-375	10	45.4	6	
10-400	5	47.8	7	
10-425	7	66.6	9	
10-450	3	22.9	7	
10-475	18	81.5	<5	
10-500	13	109	<5	
10-525	11	68.5	<5	
10-550	6	44.3	<5	
10-575	17	51.0	<5	

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DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil	
Analyte:	Y	Zn	Zr	
Unit:	ppm	ppm	ppm	
RDL:	1	0.5	5	
Sample Description				
10-600	5	51.3	6	
10-625	12	70.7	<5	
13-25	11	57.9	6	
13-50	8	70.4	28	
13-75	6	58.0	19	
13-100	7	55.9	21	
13-125	14	69.4	7	
13-150	3	43.8	5	
13-175	8	52.6	10	
13-200	7	72.6	10	
13-250S	9	65.2	9	
13-275	3	28.6	9	
13-300	4	34.4	8	
13-325	15	56.0	<5	
13-350	1	9.8	<5	
13-375	4	44.7	15	
13-400	4	49.0	6	
13-425	3	32.2	11	
13-475	5	49.1	18	
13-500	19	67.1	<5	
13-525	nrc	nrc	nrc	
16-4+00	7	40.9	<5	
16-4+50	8	46.1	<5	
16-4+75	2	34.9	8	
17-3+00	13	53.2	<5	
17-3+25	10	66.9	5	
17-3+75	4	42.8	10	
17-4+00	2	41.6	9	
17-4+25	3	38.2	12	
17-4+50	3	29.6	9	
17-5+00	6	58.4	30	
17-5+50	5	56.5	20	

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DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil	
Analyte:	Y	Zn	Zr	
Unit:	ppm	ppm	ppm	
RDL:	1	0.5	5	
Sample Description				
17-6+00	4	41.9	11	
L6 0	3	22.1	6	
L6 25	5	38.2	7	
L6 50	14	40.4	17	
L6 75	4	29.8	12	
L6 100	3	28.4	<5	
L6 125	7	27.6	<5	
L6 150	12	51.9	9	
L6 175	12	47.6	7	
L6 200	5	44.0	<5	
L6 225	7	39.1	16	
L6 225 DUP	6	49.2	17	
L6 250	3	31.1	6	
L6 275	11	61.1	<5	
L6 300	12	45.1	11	
L6 325	16	70.9	6	
L6 350	7	96.1	8	
L6 375	5	58.8	<5	
L6 400	2	24.6	<5	
L6 425	4	56.0	6	
L6 450	4	54.3	16	
L6 475	3	36.0	<5	
L6 500	2	25.6	5	
L6 525	39	72.5	<5	
L6 550	6	39.3	<5	
L6 575	14	30.4	<5	
L6 600	4	39.2	12	
L8 0	17	64.9	8	
L8 0 DUP	18	70.8	7	
L8 25	23	91.1	6	
L8 50	18	87.8	10	
L8 75	24	77.0	6	

Certified By:

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AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
 MISSISSAUGA, ONTARIO
 CANADA L4Z 1N9
 TEL (905)501-9998
 FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte:	Y	Zn	Zr
	Unit: RDL:	ppm 1	ppm 0.5	ppm 5
L8 100		19	87.1	8
L8 125		12	76.5	6
L8 150		14	106	<5
L8 175		4	30.3	<5
L8 200		8	53.2	19
L8 225		4	48.0	14
L8 250		12	63.8	30
L8 275		4	44.7	5
L8 300		3	55.2	7
L8 300 DUP		2	57.3	9
L8 325		4	62.0	12
L8 350		4	54.1	14
L8 375		16	51.2	<5
L8 400		21	47.4	9
L8 425		2	30.8	12
L8 450		3	29.3	8
L8 475		4	43.6	13
L8 500		4	33.2	11
L8 525		3	18.0	7
L8 550		4	28.5	10
L11 25		2	22.4	7
L11 75		22	53.8	<5
L11 100		7	26.6	<5
L11 125		28	77.1	<5
L11 175		5	29.3	8
L11 200		43	122	10
L11 250		18	80.2	<5
L11 275		19	65.4	<5
L11 300		18	75.6	<5
L11 325		7	48.8	<5
L11 350		4	33.4	<5
L11 375		10	67.5	<5

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011 DATE RECEIVED: Nov 22, 2011 DATE REPORTED: Dec 28, 2011 SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Y ppm 1	Zn ppm 0.5	Zr ppm 5
L11 400		16	69.0	<5
L11 425		6	61.2	8
L11 450		12	55.3	6
L11 475		17	59.7	5
L11 500		13	56.2	5
L11 525		19	64.2	<5
L11 550		8	64.2	<5
L12 0+00		20	103	13
L12 0+25		21	79.6	8
L12 50		21	71.6	<5
L12 75		20	87.2	<5
L12 100		20	89.5	8
L12 125		12	73.5	5
L12 150		14	91.0	6
L12 175		15	88.6	18
L12 200		24	83.1	8
L12 225		24	138	9
L12 250		35	92.2	9
L12 275		nrc	nrc	nrc
L12 300		31	170	9
L12 325		6	50.8	11
L12 350		7	62.0	7
L12 375		7	66.4	<5
L12 425		5	38.1	<5
LP-75 01S		2	37.2	<5
LP-75 02S		14	56.3	17
LP-75 03S		6	56.8	12
LP-75 04S		10	66.9	6
LP-75 05S		30	68.9	8
LP-75 06ST		20	80.9	5
LP-75 07S		8	79.4	8
LP-75 08S		4	52.1	15

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ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil	
Analyte:	Y	Zn	Zr	
Unit:	ppm	ppm	ppm	
RDL:	1	0.5	5	
Sample Description				
LP-75 09S	10	70.2	6	
LP-75 10S	6	53.6	<5	
LP-75 11S	10	116	<5	
LP-75 12S	19	69.5	13	
LP-75 14S	17	55.0	8	
LP-75 14S DUP	16	53.6	6	
LP-76 1S	18	75.1	11	
LP-76 2S	36	82.5	14	
LP-76 3S	9	71.3	20	
LP-76 6ST	32	112	8	
LP-90 1	30	101	6	
LP-90 2	15	73.5	13	
LP-90 2A	nrc	nrc	nrc	
LP-90 3ST	14	154	13	
LP-90 4	24	149	<5	
LP-90 5	9	96.3	<5	
LP-90 5A	9	130	7	
LP-90 6	12	87.9	<5	
LP-90 7	8	66.6	5	
LP-90 8	15	115	6	
LP-90 9	9	96.3	8	
LP-90 10	39	186	<5	
LP-90 11ST	10	184	5	
LP-90 12ST	12	190	15	
LP-90 13	35	163	<5	
LP-90 14	3	69.5	11	
LP-90 15	7	162	12	
LP-90 16	15	139	5	
LP-90 16 DUP	15	145	<5	
LP-90 17	4	69.3	20	
LP-91 47	7	80.6	11	
LP-91 150	10	74.8	<5	

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ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011	DATE RECEIVED: Nov 22, 2011	DATE REPORTED: Dec 28, 2011	SAMPLE TYPE: Soil	
Analyte:	Y	Zn	Zr	
Unit:	ppm	ppm	ppm	
RDL:	1	0.5	5	
Sample Description				
LP-91 160	6	70.0	11	
LP-91 200	8	90.7	11	
P70 0S	9	55.2	<5	
P70 50S	17	78.2	<5	
P70 100S	26	72.2	8	
P70 150S	18	53.2	15	
P70 200S	19	69.7	7	
P70 250S	nrc	nrc	nrc	
P70 300S	17	75.1	8	
P70 350S	23	45.6	8	
P70 400S	23	80.2	<5	
P70 450S	20	65.4	5	
P70 500S	33	67.1	6	
P70 550S	11	44.2	24	
P70 600S	18	90.2	15	
P70 600S DUP	12	67.3	8	
P70 650S	43	71.5	7	
P70 700S	49	139	<5	
P70 750S	17	53.3	8	
P70 800S	25	90.9	8	
P70 800S DUP	14	78.6	7	
P70 850S	16	76.1	<5	
P70 900S	19	73.3	<5	
P70 950S	14	62.3	6	
P70 1000S	11	48.7	<5	
P70 1050S	18	63.6	<5	
P70 1100S	10	48.8	<5	
P70 1150S	2	23.8	<5	
P70 1200S	24	86.0	<5	
P70 1250S	18	69.0	7	
P70 1300S	21	69.6	<5	
P71 10SS	26	94.1	8	

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Analyte:	Y	Zn	Zr
Unit:	ppm	ppm	ppm
RDL:	1	0.5	5
Sample Description			
P72 0	23	97.5	9
P72 1	16	43.2	15
P72 2	9	41.0	8
P72 3	16	60.5	11
P72 4	20	69.8	7
P72 6SS	19	77.1	14
P72 7SS	18	85.7	14
P72 8SS	15	82.3	17
13-250	8	60.7	10
LP-71-140ST	16	87.6	7
LP-71-300ST	22	97.7	<5
LP-71-325ST	20	95.6	<5

Comments: RDL - Reported Detection Limit

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011 DATE RECEIVED: Nov 22, 2011 DATE REPORTED: Dec 28, 2011 SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
7-00		0.22	0.003
7-00A		0.18	<0.002
7-50		0.22	<0.002
7-100		0.27	<0.002
7-150		0.30	0.026
7-200		0.38	<0.002
7-250		0.22	0.004
7-300		0.31	0.005
7-350		0.22	<0.002
7-400		0.32	0.006
7-450		0.30	0.013
7-500		0.26	0.002
7-550		0.32	0.006
7-600		0.32	0.004
7-650		0.31	<0.002
7-700		0.45	0.002
7-750		0.35	0.023
7-800		0.37	<0.002
7-850		0.30	<0.002
7-900		0.30	0.010
9-25		0.16	<0.002
9-50		0.28	<0.002
9-575		0.27	0.016
9-100		0.23	0.009
9-125		0.20	<0.002
9-150		0.33	0.033
9-175		0.14	<0.002
9-225		0.21	0.023
9-250		0.30	0.004
9-275		0.27	<0.002
9-300		0.29	0.030

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ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
9-325		0.27	<0.002
9-325A		0.32	<0.002
9-350		0.25	0.002
9-375		0.24	0.003
9-400		0.33	0.003
9-425		0.17	0.041
9-450		0.19	0.025
9-475		0.17	0.004
9-500		0.23	0.005
9-525		NRC	nrc
9-550		0.22	0.024
10-25		0.22	0.020
10-50		0.22	<0.002
10-75		0.21	<0.002
10-100		0.30	<0.002
10-125		0.23	<0.002
10-150		0.20	<0.002
10-175		0.20	<0.002
10-200		0.31	0.002
10-225		0.25	0.003
10-250		0.35	0.028
10-275		0.29	<0.002
10-300		0.22	<0.002
10-350		0.34	0.005
10-375		0.31	<0.002
10-400		0.27	<0.002
10-425		0.32	0.011
10-450		0.21	<0.002
10-475		0.36	0.009
10-500		0.34	0.003
10-525		0.35	0.004

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ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011 DATE RECEIVED: Nov 22, 2011 DATE REPORTED: Dec 28, 2011 SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
10-550		0.20	0.004
10-575		0.26	0.023
10-600		0.34	<0.002
10-625		0.37	0.004
13-25		0.38	0.003
13-50		0.17	<0.002
13-75		0.23	0.002
13-100		0.22	0.002
13-125		0.27	0.006
13-150		0.25	0.003
13-175		0.17	<0.002
13-200		0.33	0.016
13-250S		0.25	0.002
13-275		0.18	0.004
13-300		0.23	<0.002
13-325		0.31	<0.002
13-350		0.09	0.002
13-375		0.22	<0.002
13-400		0.28	<0.002
13-425		0.23	0.002
13-475		0.20	0.003
13-500		0.20	<0.002
13-525		NRC	nrc
16-4+00		0.24	0.019
16-4+50		0.16	<0.002
16-4+75		0.26	<0.002
17-3+00		0.33	<0.002
17-3+25		0.17	<0.002
17-3+75		0.23	0.003
17-4+00		0.36	<0.002
17-4+25		0.16	<0.002

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ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011 DATE RECEIVED: Nov 22, 2011 DATE REPORTED: Dec 28, 2011 SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
17-4+50		0.28	<0.002
17-5+00		0.32	0.006
17-5+50		0.32	0.021
17-6+00		0.26	<0.002
L6 0		0.39	0.002
L6 25		0.37	<0.002
L6 50		0.42	<0.002
L6 75		0.40	<0.002
L6 100		0.37	<0.002
L6 125		0.45	0.010
L6 150		0.37	<0.002
L6 175		0.30	0.005
L6 200		0.39	0.024
L6 225		0.34	0.002
L6 225 DUP		0.40	<0.002
L6 250		0.40	<0.002
L6 275		0.36	0.003
L6 300		0.30	<0.002
L6 325		0.35	0.005
L6 350		0.39	<0.002
L6 375		0.44	<0.002
L6 400		0.36	0.024
L6 425		0.34	0.005
L6 450		0.38	<0.002
L6 475		0.39	<0.002
L6 500		0.22	0.003
L6 525		0.38	<0.002
L6 550		0.29	<0.002
L6 575		0.37	0.004
L6 600		0.31	<0.002
L8 0		0.31	0.004

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Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
L8 0 DUP		0.35	0.002
L8 25		0.37	0.005
L8 50		0.40	0.002
L8 75		0.38	<0.002
L8 100		0.55	0.003
L8 125		0.30	<0.002
L8 150		0.38	0.004
L8 175		0.27	0.015
L8 200		0.27	<0.002
L8 225		0.28	<0.002
L8 250		0.40	0.011
L8 275		0.28	<0.002
L8 300		0.33	<0.002
L8 300 DUP		0.25	<0.002
L8 325		0.26	<0.002
L8 350		0.28	0.017
L8 375		0.43	<0.002
L8 400		0.33	<0.002
L8 425		0.36	<0.002
L8 450		0.41	<0.002
L8 475		0.32	<0.002
L8 500		0.37	<0.002
L8 525		0.35	0.005
L8 550		0.31	<0.002
L11 25		0.34	<0.002
L11 75		0.40	0.018
L11 100		0.30	0.002
L11 125		0.46	<0.002
L11 175		0.39	0.004
L11 200		0.38	0.004
L11 250		0.24	0.008

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Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
L11 275		0.27	<0.002
L11 300		0.34	0.002
L11 325		0.32	0.003
L11 350		0.28	<0.002
L11 375		0.27	<0.002
L11 400		0.34	0.002
L11 425		0.30	0.008
L11 450		0.30	<0.002
L11 475		0.38	<0.002
L11 500		0.26	0.002
L11 525		0.26	<0.002
L11 550		0.41	<0.002
L12 0+00		0.57	0.006
L12 0+25		0.44	0.028
L12 50		0.69	0.005
L12 75		0.46	<0.002
L12 100		0.43	0.003
L12 125		0.38	<0.002
L12 150		0.36	0.003
L12 175		0.47	<0.002
L12 200		0.33	<0.002
L12 225		0.43	0.008
L12 250		0.47	0.015
L12 275		NRC	nrc
L12 300		0.39	0.005
L12 325		0.32	0.004
L12 350		0.30	0.012
L12 375		0.32	0.012
L12 425		0.43	<0.002
LP-75 01S		0.18	<0.002
LP-75 02S		0.22	<0.002

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Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
LP-75 03S		0.24	<0.002
LP-75 04S		0.24	<0.002
LP-75 05S		0.28	<0.002
LP-75 06ST		0.39	<0.002
LP-75 07S		0.31	<0.002
LP-75 08S		0.29	0.023
LP-75 09S		0.27	<0.002
LP-75 10S		0.24	<0.002
LP-75 11S		0.30	<0.002
LP-75 12S		0.31	<0.002
LP-75 14S		0.25	<0.002
LP-75 14S DUP		0.27	<0.002
LP-76 1S		0.30	<0.002
LP-76 2S		0.44	<0.002
LP-76 3S		0.24	<0.002
LP-76 6ST		0.42	<0.002
LP-90 1		0.24	<0.002
LP-90 2		0.22	<0.002
LP-90 2A		NRC	nrc
LP-90 3ST		0.92	0.002
LP-90 4		0.34	0.010
LP-90 5		0.16	0.004
LP-90 5A		0.35	<0.002
LP-90 6		0.22	<0.002
LP-90 7		0.31	0.030
LP-90 8		0.23	<0.002
LP-90 9		0.29	<0.002
LP-90 10		0.30	<0.002
LP-90 11ST		0.42	<0.002
LP-90 12ST		0.45	<0.002
LP-90 13		0.34	<0.002

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
 MISSISSAUGA, ONTARIO
 CANADA L4Z 1N9
 TEL (905)501-9998
 FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
LP-90 14		0.25	<0.002
LP-90 15		0.27	<0.002
LP-90 16		0.33	<0.002
LP-90 16 DUP		0.28	0.020
LP-90 17		0.29	<0.002
LP-91 47		0.30	<0.002
LP-91 150		0.20	<0.002
LP-91 160		0.27	<0.002
LP-91 200		0.30	<0.002
P70 0S		0.33	<0.002
P70 50S		0.40	<0.002
P70 100S		0.39	<0.002
P70 150S		0.26	<0.002
P70 200S		0.31	<0.002
P70 250S		NRC	nrc
P70 300S		0.51	0.034
P70 350S		0.44	<0.002
P70 400S		0.37	<0.002
P70 450S		0.38	<0.002
P70 500S		0.40	<0.002
P70 550S		0.30	<0.002
P70 600S		0.73	<0.002
P70 600S DUP		0.34	<0.002
P70 650S		0.65	<0.002
P70 700S		0.63	<0.002
P70 750S		0.90	0.027
P70 800S		0.45	<0.002
P70 800S DUP		0.46	<0.002
P70 850S		0.45	<0.002
P70 900S		0.39	<0.002
P70 950S		0.68	<0.002

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11V552231

PROJECT NO:

5623 McADAM ROAD
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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Nov 23, 2011

DATE RECEIVED: Nov 22, 2011

DATE REPORTED: Dec 28, 2011

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
P70 1000S		0.41	<0.002
P70 1050S		0.46	<0.002
P70 1100S		0.36	<0.002
P70 1150S		0.35	<0.002
P70 1200S		0.57	<0.002
P70 1250S		0.71	<0.002
P70 1300S		0.48	<0.002
P71 10SS		0.48	<0.002
P72 0		0.56	<0.002
P72 1		0.43	<0.002
P72 2		0.20	<0.002
P72 3		0.33	<0.002
P72 4		0.35	<0.002
P72 6SS		0.35	<0.002
P72 7SS		0.59	0.034
P72 8SS		0.57	<0.002
13-250		0.25	<0.002
LP-71-140ST		0.48	<0.002
LP-71-300ST		0.45	<0.002
LP-71-325ST		0.32	<0.002

Comments: RDL - Reported Detection Limit

Certified By:

Ron Cardinal



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis											
RPT Date: Dec 28, 2011		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
										Lower	Upper
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938599	< 0.002	0.006		< 0.002	0.185	0.203	91%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938374	0.005	0.008		< 0.002	0.0839	0.0849	98%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938394	0.009	< 0.002		< 0.002	0.912	0.922	99%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938434	< 0.002	< 0.002	0.0%	< 0.002	0.869	0.922	94%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938440	0.024	0.012	66.7%	< 0.002	0.0837	0.0849	98%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938458	0.004	0.003	28.6%	< 0.002	1.06	1.10	96%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938491	0.002	0.018		< 0.002	0.849	0.922	92%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938509	< 0.002	0.003		< 0.002	0.194	0.203	95%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938534	< 0.002	< 0.002	0.0%	< 0.002	0.078	0.0849	91%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938545	< 0.002	0.003		< 0.002	0.879	0.922	95%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938559	< 0.002	< 0.002	0.0%	< 0.002	0.0907	0.0849	106%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938578	0.027	0.012	76.9%	< 0.002	1.07	1.10	97%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2938588	< 0.002	0.003		< 0.002				90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	2944557	< 0.002	< 0.002	0.0%	< 0.002				90%	110%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	2938334	< 0.2	< 0.2	0.0%	< 0.2				80%	120%
Al	1	2938334	4.27	4.38	2.5%	< 0.01				80%	120%
As	1	2938334	8	8	0.0%	< 1				80%	120%
B	1	2938334	< 5	< 5	0.0%	< 5				80%	120%
Ba	1	2938334	10	11	9.5%	< 1				80%	120%
Be	1	2938538	0.5	0.6	18.2%	< 0.5				80%	120%
Bi	1	2938334	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	2938334	0.271	0.245	10.1%	< 0.01				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)											
RPT Date: Dec 28, 2011		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
						Lower				Upper	
Cd	1	2938334	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Ce	1	2938334	5	6	18.2%	< 1				80%	120%
Co	1	2938334	11.2	10.2	9.3%	< 0.5	5.6	5.0	113%	80%	120%
Cr	1	2938334	133	134	0.7%	< 0.5				80%	120%
Cu	1	2938334	101	99.3	1.7%	< 0.5	3736	3800	98%	80%	120%
Fe	1	2938334	11.0	11.5	4.4%	< 0.01				80%	120%
Ga	1	2938420	6	8	28.6%	< 5				80%	120%
Hg	1	2938334	1	1	0.0%	< 1	1.5	1.3	113%	80%	120%
In	1	2938334	< 1	< 1	0.0%	< 1				80%	120%
K	1	2938334	0.02	0.02	0.0%	< 0.01				80%	120%
La	1	2938334	< 1	< 1	0.0%	< 1				80%	120%
Li	1	2938334	10	10	0.0%	< 1				80%	120%
Mg	1	2938334	0.323	0.353	8.9%	< 0.01				80%	120%
Mn	1	2938334	706	700	0.9%	< 1				80%	120%
Mo	1	2938334	3.33	2.63	23.5%	< 0.5				80%	120%
Na	1	2938334	0.025	0.025	0.0%	< 0.01				80%	120%
Ni	1	2938334	13.8	13.6	1.5%	< 0.5				80%	120%
P	1	2938334	387	387	0.0%	< 10				80%	120%
Pb	1	2938334	8.85	9.33	5.3%	< 0.5				80%	120%
Rb	1	2938334	< 10	< 10	0.0%	< 10	11	13	87%	80%	120%
S	1	2938334	0.0810	0.0857	5.6%	< 0.005				80%	120%
Sb	1	2938334	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	2938334	25.0	25.2	0.8%	< 0.5				80%	120%
Se	1	2938334	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	2938334	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	2938334	17.2	18.3	6.2%	1.5				80%	120%
Ta	1	2938334	< 10	< 10	0.0%	< 10				80%	120%
Te	1	2938334	< 10	< 10	0.0%	< 10				80%	120%
Th	1	2938334	< 5	< 5	0.0%	< 5	1	1.4	71%	80%	120%
Ti	1	2938334	0.74	0.77	4.0%	< 0.01				80%	120%
Tl	1	2938334	17	19	11.1%	< 5				80%	120%
U	1	2938334	< 5	< 5	0.0%	< 5				80%	120%
V	1	2938334	388	397	2.3%	< 0.5				80%	120%
W	1	2938334	< 1	< 1	0.0%	< 1				80%	120%
Y	1	2938334	16	16	0.0%	< 1				80%	120%
Zn	1	2938334	67.7	67.3	0.6%	< 0.5				80%	120%
Zr	1	2938334	19	20	5.1%	< 5				80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	2938359	< 0.2	< 0.2	0.0%	< 0.2				80%	120%
Al	1	2938359	2.15	2.03	5.7%	< 0.01				80%	120%
As	1	2938434	7	8	13.3%	< 1				80%	120%
B	1	2938359	< 5	< 5	0.0%	< 5				80%	120%
Ba	1	2938359	7	7	0.0%	< 1				80%	120%
Be	1	2938359	< 0.5	< 0.5	0.0%	< 0.5				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)												
RPT Date: Dec 28, 2011			REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD	Result Value		Expect Value	Recovery	Acceptable Limits		
							Lower			Upper		
Bi	1	2938359	< 1	< 1	0.0%	< 1				80%	120%	
Ca	1	2938359	0.61	0.54	12.2%	< 0.01				80%	120%	
Cd	1	2938359	< 0.5	< 0.5	0.0%	< 0.5	0.13	0.10	126%	80%	120%	
Ce	1	2938359	5	4	22.2%	< 1				80%	120%	
Co	1	2938434	16.1	17.3	7.2%	< 0.5	5.2	5.0	103%	80%	120%	
Cr	1	2938359	54.9	54.9	0.0%	< 0.5				80%	120%	
Cu	1	2938359	68.9	68.2	1.0%	< 0.5	3687	3800	97%	80%	120%	
Fe	1	2938359	9.46	9.20	2.8%	< 0.01				80%	120%	
Ga	1	2938359	7	7	0.0%	< 5				80%	120%	
Hg	1	2938545	< 1	1		< 1	1.5	1.3	118%	80%	120%	
In	1	2938359	< 1	< 1	0.0%	< 1				80%	120%	
K	1	2938359	0.03	0.03	0.0%	< 0.01				80%	120%	
La	1	2938359	< 1	< 1	0.0%	< 1				80%	120%	
Li	1	2938359	3	3	0.0%	< 1				80%	120%	
Mg	1	2938359	0.50	0.49	2.0%	< 0.01				80%	120%	
Mn	1	2938359	461	447	3.1%	< 1				80%	120%	
Mo	1	2938359	4.57	3.49	26.8%	< 0.5	341	380	89%	80%	120%	
Na	1	2938359	0.03	0.03	0.0%	< 0.01				80%	120%	
Ni	1	2938434	14.3	15.0	4.8%	< 0.5	9	7	123%	80%	120%	
P	1	2938359	252	258	2.4%	< 10				80%	120%	
Pb	1	2938359	4.67	5.06	8.0%	< 0.5				80%	120%	
Rb	1	2938359	< 10	< 10	0.0%	< 10	12	13	93%	80%	120%	
S	1	2938359	0.0457	0.0438	4.2%	< 0.005				80%	120%	
Sb	1	2938359	< 1	< 1	0.0%	< 1				80%	120%	
Sc	1	2938359	8.05	7.98	0.9%	< 0.5				80%	120%	
Se	1	2938359	< 10	< 10	0.0%	< 10				80%	120%	
Sn	1	2938359	< 5	< 5	0.0%	< 5				80%	120%	
Sr	1	2938359	43.6	40.0	8.6%	2.8				80%	120%	
Ta	1	2938359	< 10	< 10	0.0%	< 10				80%	120%	
Te	1	2938359	< 10	< 10	0.0%	< 10				80%	120%	
Th	1	2938359	< 5	< 5	0.0%	< 5	1.2	1.4	86%	80%	120%	
Ti	1	2938359	0.828	0.799	3.6%	< 0.01				80%	120%	
Tl	1	2938359	24	21	13.3%	< 5				80%	120%	
U	1	2938359	< 5	< 5	0.0%	< 5				80%	120%	
V	1	2938359	369	367	0.5%	< 0.5				80%	120%	
W	1	2938359	< 1	< 1	0.0%	< 1				80%	120%	
Y	1	2938359	5	4	22.2%	< 1				80%	120%	
Zn	1	2938359	41.2	30.8	28.9%	< 0.5				80%	120%	
Zr	1	2938359	8	8	0.0%	< 5				80%	120%	

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

Ag	1	2938384	< 0.2	< 0.2	0.0%	< 0.2				80%	120%
Al	1	2938384	1.49	1.51	1.3%	< 0.01				80%	120%
As	1	2938447	19	20	5.1%	< 1				80%	120%
B	1	2938384	< 5	< 5	0.0%	< 5				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)											
RPT Date: Dec 28, 2011		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
						Lower				Upper	
Ba	1	2938384	8	8	0.0%	< 1				80%	120%
Be	1	2938384	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Bi	1	2938384	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	2938384	0.47	0.47	0.0%	< 0.01				80%	120%
Cd	1	2938384	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Ce	1	2938384	3	3	0.0%	< 1				80%	120%
Co	1	2938447	23.3	23.0	1.3%	< 0.5	5.2	5.0	104%	80%	120%
Cr	1	2938384	22.5	23.4	3.9%	< 0.5				80%	120%
Cu	1	2938384	52.1	53.9	3.4%	< 0.5	3757	3800	98%	80%	120%
Fe	1	2938384	10.8	10.7	0.9%	< 0.01				80%	120%
Ga	1	2938384	< 5	< 5	0.0%	< 5				80%	120%
Hg	1	2938384	2	2	0.0%	< 1	1.6	1.3	120%	80%	120%
In	1	2938384	< 1	< 1	0.0%	< 1				80%	120%
K	1	2938384	0.02	0.02	0.0%	< 0.01				80%	120%
La	1	2938384	< 1	< 1	0.0%	< 1				80%	120%
Li	1	2938384	2	2	0.0%	< 1				80%	120%
Mg	1	2938384	0.28	0.29	3.5%	< 0.01				80%	120%
Mn	1	2938384	741	731	1.4%	< 1				80%	120%
Mo	1	2938384	3.7	2.9	24.2%	< 0.5	357	380	93%	80%	120%
Na	1	2938384	0.05	0.05	0.0%	< 0.01				80%	120%
Ni	1	2938384	14.6	11.2	26.4%	< 0.5	9	7	128%	80%	120%
P	1	2938384	387	379	2.1%	< 10				80%	120%
Pb	1	2938384	4.0	3.3	19.2%	< 0.5				80%	120%
Rb	1	2938384	< 10	< 10	0.0%	< 10	15	13	112%	80%	120%
S	1	2938384	0.0562	0.0580	3.2%	< 0.005				80%	120%
Sb	1	2938384	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	2938384	7.4	7.6	2.7%	< 0.5				80%	120%
Se	1	2938447	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	2938384	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	2938384	48.1	52.9	9.5%	< 0.5				80%	120%
Ta	1	2938384	< 10	< 10	0.0%	< 10				80%	120%
Te	1	2938384	< 10	< 10	0.0%	< 10				80%	120%
Th	1	2938384	< 5	< 5	0.0%	< 5	1.1	1.4	76%	80%	120%
Ti	1	2938384	0.60	0.60	0.0%	< 0.01				80%	120%
Tl	1	2938384	13	14	7.4%	< 5				80%	120%
U	1	2938384	< 5	< 5	0.0%	< 5				80%	120%
V	1	2938384	419	427	1.9%	< 0.5				80%	120%
W	1	2938384	< 1	< 1	0.0%	< 1				80%	120%
Y	1	2938384	5	5	0.0%	< 1				80%	120%
Zn	1	2938384	41.4	41.9	1.2%	< 0.5				80%	120%
Zr	1	2938384	< 5	< 5	0.0%	< 5				80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	2938409	< 0.2	< 0.2	0.0%	< 0.2				80%	120%
Al	1	2938409	2.79	2.65	5.1%	< 0.01				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)											
RPT Date: Dec 28, 2011		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
						Lower				Upper	
As	1	2938409	6	6	0.0%	< 1				80%	120%
B	1	2938409	< 5	< 5	0.0%	< 5				80%	120%
Ba	1	2938409	7	7	0.0%	< 1				80%	120%
Be	1	2938409	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Bi	1	2938409	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	2938409	0.80	0.77	3.8%	< 0.01				80%	120%
Cd	1	2938409	< 0.5	< 0.5	0.0%	< 0.5				80%	120%
Ce	1	2938409	9	8	11.8%	< 1				80%	120%
Co	1	2938409	6.4	7.3	13.1%	< 0.5	5.4	5.0	107%	80%	120%
Cr	1	2938409	106	103	2.9%	< 0.5				80%	120%
Cu	1	2938409	43.0	41.8	2.8%	< 0.5	3932	3800	103%	80%	120%
Fe	1	2938409	10.8	10.2	5.7%	< 0.01				80%	120%
Ga	1	2938409	8	9	11.8%	< 5				80%	120%
Hg	1	2938409	1	1	0.0%	< 1	1.4	1.3	106%	80%	120%
In	1	2938459	< 1	< 1	0.0%	< 1				80%	120%
K	1	2938409	0.01	0.01	0.0%	< 0.01				80%	120%
La	1	2938409	< 1	< 1	0.0%	< 1				80%	120%
Li	1	2938409	19	18	5.4%	< 1				80%	120%
Mg	1	2938409	0.39	0.36	8.0%	< 0.01				80%	120%
Mn	1	2938409	419	414	1.2%	< 1				80%	120%
Mo	1	2938409	3.6	4.3	17.7%	< 0.5	360	380	94%	80%	120%
Na	1	2938409	0.03	0.03	0.0%	< 0.01				80%	120%
Ni	1	2938409	8.79	8.74	0.6%	< 0.5	9	7	126%	80%	120%
P	1	2938409	193	190	1.6%	< 10				80%	120%
Pb	1	2938409	5.57	5.43	2.5%	< 0.5				80%	120%
Rb	1	2938409	< 10	< 10	0.0%	< 10	15	13	112%	80%	120%
S	1	2938409	0.0417	0.0391	6.4%	< 0.005				80%	120%
Sb	1	2938409	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	2938409	10.6	10.3	2.9%	< 0.5				80%	120%
Se	1	2938409	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	2938409	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	2938409	34.3	35.3	2.9%	< 0.5				80%	120%
Ta	1	2938409	< 10	< 10	0.0%	< 10				80%	120%
Te	1	2938409	< 10	< 10	0.0%	< 10				80%	120%
Th	1	2938409	< 5	< 5	0.0%	< 5	1	1.4	73%	80%	120%
Ti	1	2938409	0.901	0.845	6.4%	< 0.01				80%	120%
Tl	1	2938409	27	20	29.8%	< 5				80%	120%
U	1	2938409	< 5	< 5	0.0%	< 5				80%	120%
V	1	2938409	418	404	3.4%	< 0.5				80%	120%
W	1	2938409	< 1	< 1	0.0%	< 1				80%	120%
Y	1	2938409	9	9	0.0%	< 1				80%	120%
Zn	1	2938409	65.2	63.7	2.3%	< 0.5				80%	120%
Zr	1	2938409	9	9	0.0%	< 5				80%	120%

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)												
RPT Date: Dec 28, 2011			REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD	Result Value		Expect Value	Recovery	Acceptable Limits		
							Lower			Upper		
Ag	1	2938484	< 0.2	< 0.2	0.0%	< 0.2				80%	120%	
Al	1	2938484	1.58	1.60	1.3%	< 0.01				80%	120%	
As	1	2938484	9	10	10.5%	< 1				80%	120%	
B	1	2938484	< 5	< 5	0.0%	< 5				80%	120%	
Ba	1	2938484	24	23	4.3%	< 1				80%	120%	
Be	1	2938484	0.56	0.43	26.3%	< 0.5				80%	120%	
Bi	1	2938484	< 1	< 1	0.0%	< 1				80%	120%	
Ca	1	2938484	1.51	1.56	3.3%	< 0.01				80%	120%	
Cd	1	2938484	0.5	0.5	0.0%	< 0.5				80%	120%	
Ce	1	2938484	9	10	10.5%	< 1				80%	120%	
Co	1	2938484	64.3	62.6	2.7%	< 0.5	5.8	5.0	116%	80%	120%	
Cr	1	2938484	25.3	24.5	3.2%	< 0.5				80%	120%	
Cu	1	2938484	94.9	89.7	5.6%	< 0.5	3855	3800	101%	80%	120%	
Fe	1	2938484	6.17	6.04	2.1%	< 0.01				80%	120%	
Ga	1	2938484	6	6	0.0%	< 5				80%	120%	
Hg	1	2938484	< 1	< 1	0.0%	< 1	1.5	1.3	119%	80%	120%	
In	1	2938484	< 1	< 1	0.0%	< 1				80%	120%	
K	1	2938484	0.02	0.02	0.0%	< 0.01				80%	120%	
La	1	2938484	3	3	0.0%	< 1				80%	120%	
Li	1	2938484	5	5	0.0%	< 1				80%	120%	
Mg	1	2938484	0.537	0.531	1.1%	< 0.01				80%	120%	
Mn	1	2938484	7250	6910	4.8%	< 1				80%	120%	
Mo	1	2938568	2.19	1.80	19.5%	< 0.5				80%	120%	
Na	1	2938484	0.04	0.04	0.0%	< 0.01				80%	120%	
Ni	1	2938484	12.6	11.7	7.4%	< 0.5	9	7	128%	80%	120%	
P	1	2938484	497	467	6.2%	< 10				80%	120%	
Pb	1	2938484	5.34	5.43	1.7%	< 0.5				80%	120%	
Rb	1	2938484	< 10	< 10	0.0%	< 10	13	13	97%	80%	120%	
S	1	2938484	0.093	0.093	0.0%	< 0.005				80%	120%	
Sb	1	2938568	< 1	< 1	0.0%	< 1				80%	120%	
Sc	1	2938484	10.6	14.3	29.7%	< 0.5				80%	120%	
Se	1	2938484	< 10	< 10	0.0%	< 10				80%	120%	
Sn	1	2938484	< 5	< 5	0.0%	< 5				80%	120%	
Sr	1	2938484	58.6	60.3	2.9%	< 0.5				80%	120%	
Ta	1	2938484	< 10	< 10	0.0%	< 10				80%	120%	
Te	1	2938484	< 10	< 10	0.0%	< 10				80%	120%	
Th	1	2938484	< 5	< 5	0.0%	< 5				80%	120%	
Ti	1	2938484	0.30	0.29	3.4%	< 0.01				80%	120%	
Tl	1	2938484	10	10	0.0%	< 5				80%	120%	
U	1	2938484	< 5	< 5	0.0%	< 5				80%	120%	
V	1	2938484	264	255	3.5%	< 0.5				80%	120%	
W	1	2938484	< 1	< 1	0.0%	< 1				80%	120%	
Y	1	2938484	22	22	0.0%	< 1				80%	120%	
Zn	1	2938484	53.8	53.5	0.6%	< 0.5				80%	120%	



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)												
RPT Date: Dec 28, 2011		REPLICATE					Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD	Result Value		Expect Value	Recovery	Acceptable Limits		
										Lower	Upper	
Zr	1	2938484	< 5	< 5	0.0%	< 5				80%	120%	
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)												
Ag	1	2938509	< 0.2	< 0.2	0.0%	< 0.2				80%	120%	
Al	1	2938509	4.38	4.58	4.5%	< 0.01				80%	120%	
As	1	2938584	12	9	28.6%	< 1				80%	120%	
B	1	2938509	< 5	< 5	0.0%	< 5				80%	120%	
Ba	1	2938509	6	6	0.0%	< 1				80%	120%	
Be	1	2938509	0.85	0.63	29.7%	< 0.5				80%	120%	
Bi	1	2938509	< 1	< 1	0.0%	< 1				80%	120%	
Ca	1	2938509	0.46	0.44	4.4%	< 0.01				80%	120%	
Cd	1	2938509	< 0.5	< 0.5	0.0%	< 0.5				80%	120%	
Ce	1	2938509	17	18	5.7%	< 1				80%	120%	
Co	1	2938509	47.0	46.6	0.9%	< 0.5	5.8	5.0	115%	80%	120%	
Cr	1	2938509	104	102	1.9%	< 0.5				80%	120%	
Cu	1	2938509	158	156	1.3%	< 0.5	3675	3800	96%	80%	120%	
Fe	1	2938509	9.64	10.1	4.7%	< 0.01				80%	120%	
Ga	1	2938509	< 5	< 5	0.0%	< 5				80%	120%	
Hg	1	2938509	< 1	< 1	0.0%	< 1	1.3	1.3	102%	80%	120%	
In	1	2938509	< 1	< 1	0.0%	< 1				80%	120%	
K	1	2938509	0.01	0.01	0.0%	< 0.01				80%	120%	
La	1	2938509	< 1	< 1	0.0%	< 1				80%	120%	
Li	1	2938509	11	11	0.0%	< 1				80%	120%	
Mg	1	2938509	0.86	0.88	2.3%	< 0.01				80%	120%	
Mn	1	2938509	1540	1560	1.3%	< 1				80%	120%	
Mo	1	2938509	2.59	2.77	6.7%	< 0.5	351	380	92%	80%	120%	
Na	1	2938509	0.02	0.02	0.0%	< 0.01				80%	120%	
Ni	1	2938509	34.9	33.8	3.2%	< 0.5	9	7	129%	80%	120%	
P	1	2938509	356	337	5.5%	< 10				80%	120%	
Pb	1	2938509	9.83	9.88	0.5%	< 0.5				80%	120%	
Rb	1	2938509	< 10	< 10	0.0%	< 10	10	13	76%	80%	120%	
S	1	2938509	0.079	0.080	1.3%	< 0.005				80%	120%	
Sb	1	2938509	< 1	< 1	0.0%	< 1				80%	120%	
Sc	1	2938509	21.4	20.8	2.8%	< 0.5				80%	120%	
Se	1	2938584	< 10	< 10	0.0%	< 10				80%	120%	
Sn	1	2938509	< 5	< 5	0.0%	< 5				80%	120%	
Sr	1	2938509	25.2	26.5	5.0%	< 0.5				80%	120%	
Ta	1	2938509	< 10	< 10	0.0%	< 10				80%	120%	
Te	1	2938509	< 10	< 10	0.0%	< 10				80%	120%	
Th	1	2938509	< 5	< 5	0.0%	< 5				80%	120%	
Ti	1	2938509	0.54	0.55	1.8%	< 0.01				80%	120%	
Tl	1	2938509	15	17	12.5%	< 5				80%	120%	
U	1	2938509	< 5	< 5	0.0%	< 5				80%	120%	
V	1	2938509	256	251	2.0%	< 0.5				80%	120%	
W	1	2938509	< 1	< 1	0.0%	< 1				80%	120%	



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)											
RPT Date: Dec 28, 2011		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
									Lower	Upper	
Y	1	2938509	15	15	0.0%	< 1				80%	120%
Zn	1	2938509	88.6	88.5	0.1%	< 0.5				80%	120%
Zr	1	2938509	18	16	11.8%	< 5				80%	120%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	2938534	< 0.2	< 0.2	0.0%	< 0.2				80%	120%
Al	1	2938534	6.27	7.24	14.4%	< 0.01				80%	120%
As	1	2938534	6	11		< 1				80%	120%
B	1	2938534	< 5	< 5	0.0%	< 5				80%	120%
Ba	1	2938534	114	119	4.3%	< 1				80%	120%
Be	1	2938534	1.0	0.9	10.5%	< 0.5				80%	120%
Bi	1	2938534	< 1	< 1	0.0%	< 1				80%	120%
Ca	1	2938534	0.19	0.20	5.1%	< 0.01				80%	120%
Cd	1	2938534	0.7	0.7	0.0%	< 0.5				80%	120%
Ce	1	2938534	23	23	0.0%	< 1				80%	120%
Co	1	2938534	40.1	42.0	4.6%	< 0.5	5.8	5.0	115%	80%	120%
Cr	1	2938534	30.0	32.0	6.5%	< 0.5				80%	120%
Cu	1	2938534	111	123	10.3%	< 0.5	3787	3800	99%	80%	120%
Fe	1	2938534	9.12	9.82	7.4%	< 0.01				80%	120%
Ga	1	2938534	19	18	5.4%	< 5				80%	120%
Hg	1	2938534	1	1	0.0%	< 1				80%	120%
In	1	2938534	< 1	< 1	0.0%	< 1				80%	120%
K	1	2938534	0.03	0.03	0.0%	< 0.01				80%	120%
La	1	2938534	4	4	0.0%	< 1				80%	120%
Li	1	2938534	14	16	13.3%	< 1				80%	120%
Mg	1	2938534	1.61	1.72	6.6%	< 0.01				80%	120%
Mn	1	2938534	3690	3870	4.8%	< 1				80%	120%
Mo	1	2938534	1.2	1.1	8.7%	< 0.5				80%	120%
Na	1	2938534	0.02	0.02	0.0%	< 0.01				80%	120%
Ni	1	2938534	20.8	21.7	4.2%	< 0.5				80%	120%
P	1	2938534	541	686	23.6%	< 10				80%	120%
Pb	1	2938534	12.6	14.8	16.1%	< 0.5				80%	120%
Rb	1	2938534	< 10	< 10	0.0%	< 10	12	13	91%	80%	120%
S	1	2938534	0.025	0.028	11.3%	< 0.005				80%	120%
Sb	1	2938534	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	2938534	38.8	41.8	7.4%	< 0.5				80%	120%
Se	1	2938534	28	< 10		< 10				80%	120%
Sn	1	2938534	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	2938534	19.6	17.7	10.2%	< 0.5				80%	120%
Ta	1	2938534	< 10	< 10	0.0%	< 10				80%	120%
Te	1	2938534	< 10	< 10	0.0%	< 10				80%	120%
Th	1	2938534	< 5	< 5	0.0%	< 5				80%	120%
Ti	1	2938534	0.42	0.57		< 0.01				80%	120%
Tl	1	2938534	15	19	23.5%	< 5				80%	120%
U	1	2938534	< 5	< 5	0.0%	< 5				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)												
RPT Date: Dec 28, 2011			REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD	Result Value		Expect Value	Recovery	Acceptable Limits		
							Lower			Upper		
V	1	2938534	302	327	7.9%	< 0.5				80%	120%	
W	1	2938534	< 1	< 1	0.0%	< 1				80%	120%	
Y	1	2938534	36	38	5.4%	< 1				80%	120%	
Zn	1	2938534	82.5	88.5	7.0%	< 0.5				80%	120%	
Zr	1	2938534	14	17	19.4%	< 5				80%	120%	
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)												
Co	1					< 0.5	5.7	5.0	114%	80%	120%	
Cu	1					< 0.5	3656	3800	96%	80%	120%	
Rb	1					< 10	12	13	89%	80%	120%	
S	1					< 0.005				80%	120%	
Sr	1					< 0.5				80%	120%	
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)												
Co	1					< 0.5	5.5	5.0	109%	80%	120%	
Cu	1					< 0.5	3713	3800	97%	80%	120%	
Rb	1					< 10	12	13	89%	80%	120%	
S	1					< 0.005				80%	120%	
Sr	1					< 0.5				80%	120%	

Certified By:

Ron Cardinal



Method Summary

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 11V552231

PROJECT NO:

ATTENTION TO: JO SHEARER

PARAMETER	AGAT S.O.P	LITERATURE REFERENCE	ANALYTICAL TECHNIQUE
Solid Analysis			
Ag	MIN-200-12020		ICP/OES
Al	MIN-200-12020		ICP/OES
As	MIN-200-12020		ICP/OES
B	MIN-200-12020		ICP/OES
Ba	MIN-200-12020		ICP/OES
Be	MIN-200-12020		ICP/OES
Bi	MIN-200-12020		ICP/OES
Ca	MIN-200-12020		ICP/OES
Cd	MIN-200-12020		ICP/OES
Ce	MIN-200-12020		ICP/OES
Co	MIN-200-12020		ICP/OES
Cr	MIN-200-12020		ICP/OES
Cu	MIN-200-12020		ICP/OES
Fe	MIN-200-12020		ICP/OES
Ga	MIN-200-12020		ICP/OES
Hg	MIN-200-12020		ICP/OES
In	MIN-200-12020		ICP/OES
K	MIN-200-12020		ICP/OES
La	MIN-200-12020		ICP/OES
Li	MIN-200-12020		ICP/OES
Mg	MIN-200-12020		ICP/OES
Mn	MIN-200-12020		ICP/OES
Mo	MIN-200-12020		ICP/OES
Na	MIN-200-12020		ICP/OES
Ni	MIN-200-12020		ICP/OES
P	MIN-200-12020		ICP/OES
Pb	MIN-200-12020		ICP/OES
Rb	MIN-200-12020		ICP/OES
S	MIN-200-12020		ICP/OES
Sb	MIN-200-12020		ICP/OES
Sc	MIN-200-12020		ICP/OES
Se	MIN-200-12020		ICP/OES
Sn	MIN-200-12020		ICP/OES
Sr	MIN-200-12020		ICP/OES
Ta	MIN-200-12020		ICP/OES
Te	MIN-200-12020		ICP/OES
Th	MIN-200-12020		ICP/OES
Ti	MIN-200-12020		ICP/OES
Tl	MIN-200-12020		ICP/OES
U	MIN-200-12020		ICP/OES
V	MIN-200-12020		ICP/OES
W	MIN-200-12020		ICP/OES
Y	MIN-200-12020		ICP/OES
Zn	MIN-200-12020		ICP/OES
Zr	MIN-200-12020		ICP/OES
Sample Login Weight	MIN-12009		BALANCE
Au	MIN-200-12019	BUGBEE, E: A Textbook of Fire Assaying	AAS

Appendix IV

Sample Descriptions

November 8, 2012

SAMPLE DESCRIPTIONS

10-100	13-NOV-11 9:56:23	N50 19.698 W127 56.628	185 m
10-125	13-NOV-11 10:11:51	N50 19.704 W127 56.611	195 m
10-150	13-NOV-11 10:20:01	N50 19.714 W127 56.594	
10-175	13-NOV-11 10:25:32	N50 19.724 W127 56.576	202 m
10-200	13-NOV-11 10:37:11	N50 19.729 W127 56.564	218 m
10-225	13-NOV-11 10:40:43	N50 19.736 W127 56.548	
10-25	13-NOV-11 9:18:00	N50 19.673 W127 56.680	
10-250	13-NOV-11 10:51:15	N50 19.745 W127 56.527	
10-275	13-NOV-11 11:15:49	N50 19.756 W127 56.501	
10-300	13-NOV-11 11:23:52	N50 19.765 W127 56.478	
10-325	13-NOV-11 11:28:45	N50 19.773 W127 56.458	
10-350	13-NOV-11 11:39:30	N50 19.781 W127 56.442	244 m
10-375	13-NOV-11 11:51:31	N50 19.792 W127 56.420	250 m
10-400	13-NOV-11 12:01:31	N50 19.799 W127 56.406	
10-425	13-NOV-11 12:30:01	N50 19.806 W127 56.386	
10-450	13-NOV-11 12:35:04	N50 19.814 W127 56.369	
10-475	13-NOV-11 12:46:58	N50 19.822 W127 56.348	
10-50	13-NOV-11 9:24:28	N50 19.681 W127 56.665	
10-500	13-NOV-11 12:55:53	N50 19.831 W127 56.329	
10-525	13-NOV-11 13:04:01	N50 19.839 W127 56.310	
10-550	13-NOV-11 13:09:52	N50 19.846 W127 56.294	
10-575	13-NOV-11 13:21:32	N50 19.853 W127 56.281	
10-600	13-NOV-11 13:30:03	N50 19.859 W127 56.266	
10-625	13-NOV-11 13:43:09	N50 19.863 W127 56.251	
10-75	13-NOV-11 9:38:36	N50 19.689 W127 56.648	169 m
13-100	11-NOV-11 9:25:09	N50 19.838 W127 56.922	133 m
13-125	11-NOV-11 9:33:39	N50 19.845 W127 56.906	
13-150	11-NOV-11 9:47:10	N50 19.852 W127 56.889	
13-175	11-NOV-11 10:01:54	N50 19.859 W127 56.873	
13-200	11-NOV-11 10:13:29	N50 19.864 W127 56.856	
13-225	11-NOV-11 10:24:23	N50 19.869 W127 56.846	
13-25	11-NOV-11 9:07:05	N50 19.825 W127 56.967	
13-250S	11-NOV-11 10:27:40	N50 19.872 W127 56.835	
13-275	11-NOV-11 10:46:20	N50 19.877 W127 56.820	
13-300	11-NOV-11 10:56:55	N50 19.882 W127 56.808	248 m
13-325	11-NOV-11 11:09:46	N50 19.886 W127 56.789	
13-350	11-NOV-11 11:18:01	N50 19.895 W127 56.771	
13-375	11-NOV-11 11:21:25	N50 19.904 W127 56.746	301 m
13-400	11-NOV-11 11:31:58	N50 19.912 W127 56.731	
13-425	11-NOV-11 11:37:51	N50 19.917 W127 56.710	
13-450 No Smpl	11-NOV-11 11:49:06	N50 19.922 W127 56.695	
13-475	11-NOV-11 11:55:39	N50 19.930 W127 56.673	315 m
13-50	11-NOV-11 9:14:04	N50 19.829 W127 56.944	107 m
13-500	11-NOV-11 12:03:51	N50 19.936 W127 56.657	
13-520No End	11-NOV-11 12:07:56	N50 19.939 W127 56.642	
13-75	11-NOV-11 9:18:43	N50 19.833 W127 56.932	120 m
1300	17-NOV-11 13:55:00	N50 19.815 W127 56.995	90 m

14-100	17-NOV-11 9:51:04	N50 19.859 W127 56.995	143 m
14-125	17-NOV-11 10:10:10	N50 19.866 W127 56.980	148 m
14-150	17-NOV-11 10:18:15	N50 19.870 W127 56.962	161 m
14-175	17-NOV-11 10:31:41	N50 19.877 W127 56.947	163 m
14-200	17-NOV-11 10:49:32	N50 19.878 W127 56.932	175 m
14-225	17-NOV-11 11:05:17	N50 19.883 W127 56.929	194 m
14-25	17-NOV-11 9:27:46	N50 19.837 W127 57.055	101 m
14-250	17-NOV-11 11:26:58	N50 19.893 W127 56.913	223 m
14-300	17-NOV-11 11:58:13	N50 19.914 W127 56.875	253 m
14-325	17-NOV-11 12:08:49	N50 19.916 W127 56.869	254 m
14-350	17-NOV-11 12:17:20	N50 19.924 W127 56.844	278 m
14-375	17-NOV-11 12:31:43	N50 19.931 W127 56.829	283 m
14-400	17-NOV-11 13:06:46	N50 19.940 W127 56.809	317 m
14-400 Dbl	17-NOV-11 13:07:14	N50 19.940 W127 56.810	317 m
14-425	17-NOV-11 13:18:49	N50 19.943 W127 56.791	325 m
14-447C	17-NOV-11 14:18:04	N50 19.974 W127 56.718	413 m
14-450	17-NOV-11 13:28:13	N50 19.950 W127 56.779	341 m
14-475	17-NOV-11 13:47:57	N50 19.964 W127 56.762	355 m
14-50	17-NOV-11 9:36:16	N50 19.845 W127 57.037	108 m
14-500	17-NOV-11 13:51:55	N50 19.967 W127 56.741	367 m
14-525	17-NOV-11 14:06:18	N50 19.974 W127 56.730	380 m
14-550	17-NOV-11 14:20:22	N50 19.975 W127 56.717	412 m
14-575	17-NOV-11 14:31:00	N50 19.983 W127 56.705	426 m
14-600	17-NOV-11 14:36:13	N50 19.990 W127 56.690	447 m
14-75	17-NOV-11 9:41:45	N50 19.852 W127 57.017	123 m
15-100	16-NOV-11 9:46:08	N50 19.868 W127 57.088	113 m
15-125	16-NOV-11 9:53:48	N50 19.879 W127 57.071	138 m
15-150	16-NOV-11 10:01:33	N50 19.884 W127 57.055	140 m
15-175	16-NOV-11 10:09:18	N50 19.885 W127 57.037	163 m
15-200	16-NOV-11 10:24:00	N50 19.896 W127 57.019	161 m
15-225	16-NOV-11 10:33:30	N50 19.896 W127 57.008	182 m
15-25	16-NOV-11 9:22:15	N50 19.854 W127 57.132	95 m
15-250	16-NOV-11 10:48:16	N50 19.904 W127 56.991	185 m
15-275	16-NOV-11 10:59:31	N50 19.916 W127 56.968	208 m
15-300	16-NOV-11 11:11:07	N50 19.921 W127 56.961	232 m
15-325	16-NOV-11 11:21:39	N50 19.929 W127 56.934	243 m
15-350	16-NOV-11 11:57:07	N50 19.938 W127 56.923	246 m
15-375	16-NOV-11 12:08:52	N50 19.947 W127 56.896	268 m
15-400	16-NOV-11 12:20:37	N50 19.950 W127 56.888	278 m
15-425	16-NOV-11 12:30:34	N50 19.961 W127 56.873	293 m
15-450	16-NOV-11 12:41:28	N50 19.965 W127 56.859	315 m
15-475	16-NOV-11 12:51:51	N50 19.975 W127 56.849	351 m
15-50	16-NOV-11 9:27:27	N50 19.862 W127 57.118	104 m
15-500	16-NOV-11 12:59:59	N50 19.977 W127 56.821	349 m
15-525	16-NOV-11 13:12:35	N50 19.979 W127 56.812	366 m
15-550	16-NOV-11 13:21:06	N50 19.987 W127 56.804	388 m
15-575	16-NOV-11 13:28:16	N50 19.993 W127 56.788	394 m
15-600	16-NOV-11 13:54:48	N50 20.004 W127 56.773	428 m
15-75	16-NOV-11 9:36:01	N50 19.866 W127 57.103	111 m
1500	16-NOV-11 9:18:55	N50 19.846 W127 57.150	79 m

1600	17-NOV-11 14:03:09	N50 19.880 W127 57.225	72 m
7-00	15-NOV-11 9:01:11	N50 19.745 W127 55.963	161 m
7-00A	15-NOV-11 9:01:26	N50 19.745 W127 55.964	160 m
7-100	15-NOV-11 9:23:05	N50 19.787 W127 55.901	162 m
7-150	15-NOV-11 9:34:09	N50 19.800 W127 55.862	171 m
7-200	15-NOV-11 9:49:29	N50 19.816 W127 55.830	170 m
7-250	15-NOV-11 10:02:07	N50 19.816 W127 55.791	
7-300	15-NOV-11 10:37:54	N50 19.823 W127 55.760	
7-350	15-NOV-11 10:54:54	N50 19.829 W127 55.718	
7-400	15-NOV-11 11:06:44	N50 19.833 W127 55.684	213 m
7-450	15-NOV-11 11:20:08	N50 19.840 W127 55.636	199 m
7-50	15-NOV-11 9:17:12	N50 19.767 W127 55.933	218 m
7-500	15-NOV-11 11:34:43	N50 19.859 W127 55.583	212 m
7-550	15-NOV-11 12:18:47	N50 19.870 W127 55.534	203 m
7-600	15-NOV-11 12:32:28	N50 19.881 W127 55.498	210 m
7-650	15-NOV-11 12:40:05	N50 19.884 W127 55.462	
7-700	15-NOV-11 12:52:05	N50 19.891 W127 55.420	203 m
7-750	15-NOV-11 13:03:54	N50 19.898 W127 55.387	209 m
7-800	15-NOV-11 13:21:09	N50 19.898 W127 55.341	190 m
7-850	15-NOV-11 13:36:38	N50 19.866 W127 55.301	
7-900	15-NOV-11 14:05:21	N50 19.817 W127 55.264	104 m
9-00	14-NOV-11 8:45:11	N50 19.646 W127 56.569	80 m
9-100	14-NOV-11 9:56:08	N50 19.675 W127 56.483	166 m
9-125	14-NOV-11 10:07:40	N50 19.681 W127 56.468	163 m
9-150	14-NOV-11 10:33:19	N50 19.688 W127 56.455	
9-175	14-NOV-11 10:29:28	N50 19.699 W127 56.436	169 m
9-200 No	14-NOV-11 10:38:18	N50 19.711 W127 56.398	165 m
9-225	14-NOV-11 10:43:15	N50 19.716 W127 56.388	174 m
9-25	14-NOV-11 9:28:04	N50 19.655 W127 56.544	156 m
9-250	14-NOV-11 10:51:49	N50 19.722 W127 56.371	181 m
9-275	14-NOV-11 11:01:33	N50 19.736 W127 56.343	190 m
9-300	14-NOV-11 11:24:09	N50 19.738 W127 56.322	221 m
9-325	14-NOV-11 11:29:33	N50 19.754 W127 56.310	176 m
9-325 A	14-NOV-11 11:30:01	N50 19.754 W127 56.313	175 m
9-350	14-NOV-11 11:55:35	N50 19.760 W127 56.293	
9-375	14-NOV-11 11:54:59	N50 19.766 W127 56.275	190 m
9-400	14-NOV-11 12:03:12	N50 19.777 W127 56.249	207 m
9-425	14-NOV-11 12:11:32	N50 19.779 W127 56.242	244 m
9-450	14-NOV-11 12:18:59	N50 19.792 W127 56.226	250 m
9-475	14-NOV-11 12:27:29	N50 19.800 W127 56.203	276 m
9-50	14-NOV-11 9:39:46	N50 19.663 W127 56.533	165 m
9-500	14-NOV-11 12:36:58	N50 19.804 W127 56.181	277 m
9-500F	14-NOV-11 12:55:49	N50 19.806 W127 56.183	275 m
9-525 No	14-NOV-11 13:08:50	N50 19.821 W127 56.160	286 m
9-550	14-NOV-11 13:22:37	N50 19.832 W127 56.135	287 m
9-575	14-NOV-11 13:31:14	N50 19.833 W127 56.134	286 m
9-75-No	14-NOV-11 9:47:40	N50 19.670 W127 56.508	176 m
East Off Hwy	17-NOV-11 12:51:11	N50 26.807 W127 29.641	55 m
Gate 1	17-NOV-11 10:53:47	N50 19.964 W127 20.836	35 m
Gate 2	17-NOV-11 10:58:18	N50 19.841 W127 21.044	31 m

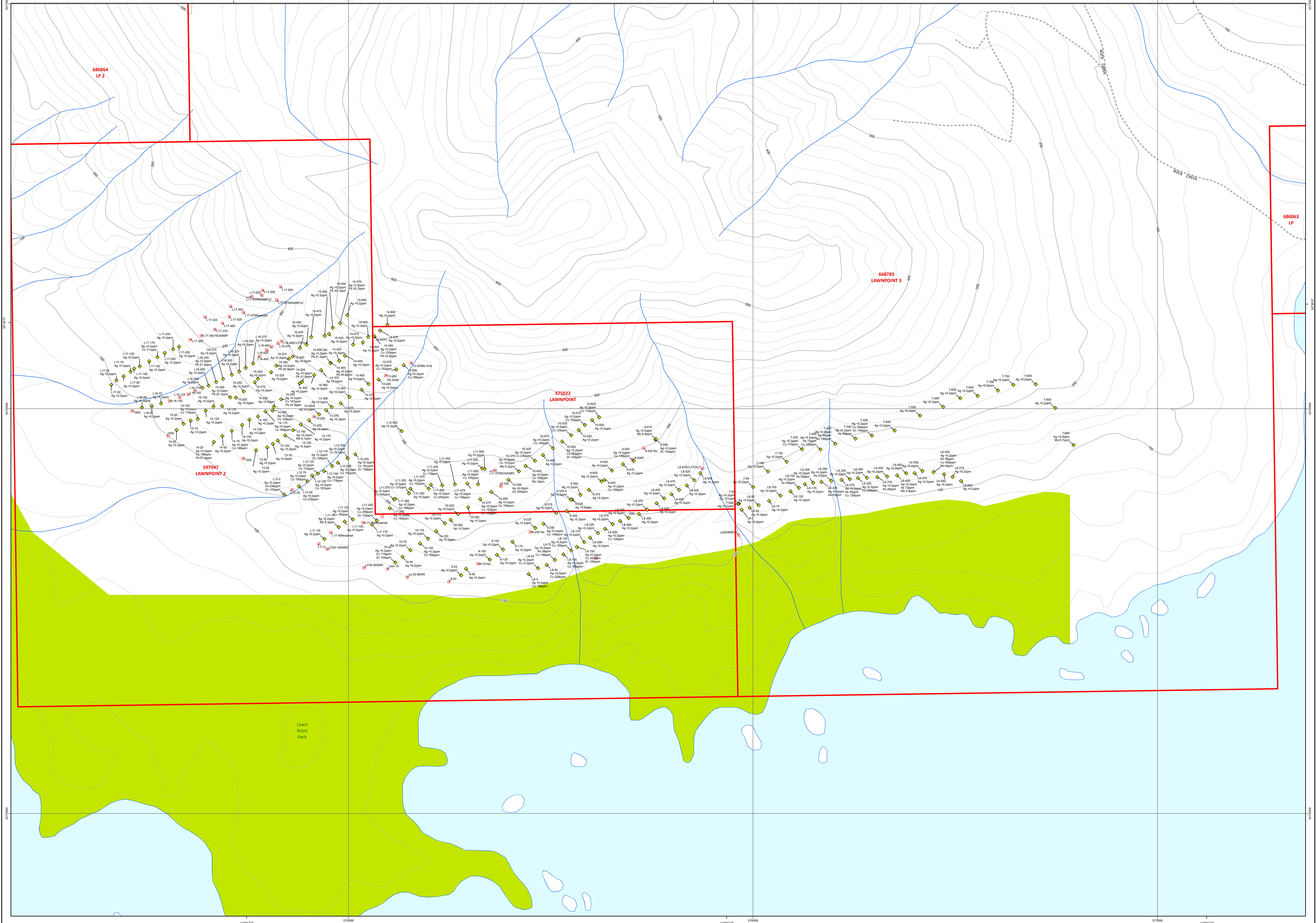
Junction	17-NOV-11 10:32:33	N50 19.548 W127 19.099	175 m
Keep Right	17-NOV-11 12:45:39	N50 26.747 W127 27.508	153 m
L11--25	13-NOV-11 9:15:39AM	N50 19.706 W127 56.827	
L11-0	13-NOV-11 9:00:03AM	N50 19.699 W127 56.839	128 m
L11-100	13-NOV-11 10:22:18AM	N50 19.729 W127 56.785	124 m
L11-125	13-NOV-11 10:34:27AM	N50 19.731 W127 56.768	130 m
L11-150Nosampl	13-NOV-11 10:45:11AM	N50 19.727 W127 56.746	135 m
L11-175	13-NOV-11 11:04:23AM	N50 19.724 W127 56.728	154 m
L11-200	13-NOV-11 11:11:34AM	N50 19.730 W127 56.717	157 m
L11-225Nosampl	13-NOV-11 11:23:59AM	N50 19.735 W127 56.706	159 m
L11-250	13-NOV-11 11:43:50AM	N50 19.746 W127 56.690	163 m
L11-275	13-NOV-11 11:58:07AM	N50 19.757 W127 56.681	179 m
L11-300	13-NOV-11 12:07:50PM	N50 19.758 W127 56.679	194 m
L11-325	13-NOV-11 12:14:45PM	N50 19.765 W127 56.650	207 m
L11-350	13-NOV-11 12:25:38PM	N50 19.771 W127 56.647	243 m
L11-375	13-NOV-11 12:33:01PM	N50 19.771 W127 56.609	252 m
L11-400	13-NOV-11 12:50:27PM	N50 19.776 W127 56.604	255 m
L11-425	13-NOV-11 1:05:48PM	N50 19.775 W127 56.580	261 m
L11-450	13-NOV-11 1:19:27PM	N50 19.776 W127 56.554	262 m
L11-475	13-NOV-11 1:26:45PM	N50 19.777 W127 56.528	270 m
L11-500	13-NOV-11 1:34:47PM	N50 19.776 W127 56.506	271 m
L11-50Nosampl	13-NOV-11 9:41:46AM	N50 19.714 W127 56.814	119 m
L11-525	13-NOV-11 1:43:35PM	N50 19.797 W127 56.497	269 m
L11-550	13-NOV-11 1:50:18PM	N50 19.796 W127 56.491	269 m
L11-575NOSAMPL	13-NOV-11 2:00:11PM	N50 19.794 W127 56.469	267 m
L11-75	13-NOV-11 9:55:18AM	N50 19.721 W127 56.797	120 m
L12-0	11-NOV-11 9:09:39AM	N50 19.766 W127 56.910	106 m
L12-100	11-NOV-11 9:28:35AM	N50 19.791 W127 56.851	139 m
L12-125	11-NOV-11 9:40:57AM	N50 19.793 W127 56.839	
L12-150	11-NOV-11 9:50:10AM	N50 19.796 W127 56.826	
L12-175	11-NOV-11 10:10:24AM	N50 19.803 W127 56.809	
L12-200	11-NOV-11 10:21:11AM	N50 19.807 W127 56.797	
L12-225	11-NOV-11 10:33:57AM	N50 19.818 W127 56.761	
L12-25	11-NOV-11 9:01:50AM	N50 19.772 W127 56.893	
L12-250	11-NOV-11 10:42:42AM	N50 19.813 W127 56.777	
L12-425	11-NOV-11 12:37:56PM	N50 19.848 W127 56.663	295 m
L12-50	11-NOV-11 9:16:09AM	N50 19.777 W127 56.879	
L12-75	11-NOV-11 9:21:26AM	N50 19.783 W127 56.861	
L16-100		N50 19.893 W127 57.146	
L16-125	17-NOV-11 10:23:45AM	N50 19.897 W127 57.125	
L16-150	17-NOV-11 10:38:32AM	N50 19.901 W127 57.107	
L16-175	17-NOV-11 10:48:07AM	N50 19.906 W127 57.093	
L16-200	17-NOV-11 10:56:42AM	N50 19.909 W127 57.077	
L16-225	17-NOV-11 11:08:22AM	N50 19.912 W127 57.064	
L16-25	17-NOV-11 9:32:51AM	N50 19.884 W127 57.204	
L16-250	17-NOV-11 11:14:46AM	N50 19.917 W127 57.048	
L16-275	17-NOV-11 11:20:30AM	N50 19.921 W127 57.034	
L16-300	17-NOV-11 11:24:58AM	N50 19.926 W127 57.016	
L16-325	17-NOV-11 11:36:48AM	N50 19.930 W127 57.000	
L16-350	17-NOV-11 11:43:29AM	N50 19.935 W127 56.986	

L16-375	17-NOV-11 11:55:05AM	N50 19.941 W127 56.971	
L16-400	17-NOV-11 12:10:41PM	N50 19.951 W127 56.957	231 m
L16-425	17-NOV-11 12:23:12PM	N50 19.959 W127 56.943	
L16-450	17-NOV-11 12:38:25PM	N50 19.963 W127 56.932	
L16-475	17-NOV-11 12:53:39PM	N50 19.967 W127 56.919	
L16-490CLFFOUT	17-NOV-11 1:08:45PM	N50 19.970 W127 56.911	
L16-50	17-NOV-11 9:47:41AM	N50 19.886 W127 57.183	
L16-75	17-NOV-11 10:03:19AM	N50 19.889 W127 57.164	102 m
L17-0	16-NOV-11 9:28:12AM	N50 19.915 W127 57.267	75 m
L17-00	16-NOV-11 4:35:31PM	N50 19.915 W127 57.267	
L17-100	16-NOV-11 10:06:05AM	N50 19.936 W127 57.219	104 m
L17-125	16-NOV-11 10:15:14AM	N50 19.939 W127 57.207	111 m
L17-150	16-NOV-11 10:27:04AM	N50 19.946 W127 57.187	120 m
L17-175	16-NOV-11 10:35:26AM	N50 19.951 W127 57.170	
L17-200	16-NOV-11 10:45:11AM	N50 19.957 W127 57.155	134 m
L17-225	16-NOV-11 10:55:47AM	N50 19.961 W127 57.137	
L17-25	16-NOV-11 9:37:12AM	N50 19.921 W127 57.256	
L17-250	16-NOV-11 11:14:14AM	N50 19.965 W127 57.125	158 m
L17-300	16-NOV-11 11:34:42AM	N50 19.974 W127 57.101	178 m
L17-325	16-NOV-11 11:47:28AM	N50 20.004 W127 57.070	190 m
L17-350-NOSAMP	16-NOV-11 12:03:29PM	N50 19.979 W127 57.078	
L17-375	16-NOV-11 12:18:07PM	N50 19.987 W127 57.050	216 m
L17-400	16-NOV-11 12:35:03PM	N50 19.995 W127 57.033	227 m
L17-425	16-NOV-11 1:03:09PM	N50 20.004 W127 57.019	239 m
L17-450	16-NOV-11 1:14:13PM	N50 20.017 W127 57.016	249 m
L17-475Nsample	16-NOV-11 1:24:04PM	N50 20.009 W127 56.989	260 m
L17-50	16-NOV-11 9:45:54AM	N50 19.926 W127 57.241	
L17-500NSAMPLE	16-NOV-11 1:40:36PM	N50 20.030 W127 56.971	267 m
L17-525	16-NOV-11 1:57:39PM	N50 20.032 W127 56.950	277 m
L17-550	16-NOV-11 2:07:58PM	N50 20.038 W127 56.949	289 m
L17-575NSAMPLE	16-NOV-11 2:19:01PM	N50 20.025 W127 56.920	300 m
L17-600	16-NOV-11 2:35:54PM	N50 20.043 W127 56.911	303 m
L17-75	16-NOV-11 9:58:08AM	N50 19.932 W127 57.226	
L6-0	15-NOV-11 8:59:10AM	N50 19.737 W127 55.957	
L6-100	15-NOV-11 9:35:26AM	N50 19.755 W127 55.876	
L6-125	15-NOV-11 9:50:51AM	N50 19.760 W127 55.855	
L6-150	15-NOV-11 9:59:45AM	N50 19.765 W127 55.837	
L6-175	15-NOV-11 10:03:43AM	N50 19.770 W127 55.825	137 m
L6-200	15-NOV-11 10:11:07AM	N50 19.771 W127 55.807	
L6-225	15-NOV-11 10:30:20AM	N50 19.773 W127 55.790	
L6-25	15-NOV-11 9:13:40AM	N50 19.739 W127 55.940	
L6-250	15-NOV-11 10:41:12AM	N50 19.774 W127 55.770	
L6-275	15-NOV-11 10:48:11AM	N50 19.775 W127 55.748	
L6-300	15-NOV-11 11:11:02AM	N50 19.776 W127 55.731	
L6-325	15-NOV-11 11:22:17AM	N50 19.777 W127 55.714	
L6-350	15-NOV-11 11:30:27AM	N50 19.777 W127 55.695	126 m
L6-375	15-NOV-11 11:42:47AM	N50 19.778 W127 55.674	
L6-400	15-NOV-11 11:56:06AM	N50 19.778 W127 55.653	
L6-425	15-NOV-11 12:04:44PM	N50 19.780 W127 55.632	
L6-450	15-NOV-11 12:10:36PM	N50 19.782 W127 55.613	

L6-475	15-NOV-11 12:26:45PM	N50 19.782 W127 55.596	
L6-50	15-NOV-11 9:20:56AM	N50 19.743 W127 55.922	
L6-500	15-NOV-11 12:36:15PM	N50 19.785 W127 55.579	
L6-525	15-NOV-11 12:48:45PM	N50 19.783 W127 55.556	
L6-550	15-NOV-11 12:54:02PM	N50 19.780 W127 55.534	
L6-575	15-NOV-11 1:10:46PM	N50 19.777 W127 55.517	
L6-600	15-NOV-11 1:20:11PM	N50 19.771 W127 55.499	
L6-75	15-NOV-11 9:27:29AM	N50 19.748 W127 55.900	
L8-0	14-NOV-11 9:08:24AM	N50 19.655 W127 56.403	88 m
L8-100	14-NOV-11 9:44:47AM	N50 19.681 W127 56.330	
L8-125	14-NOV-11 9:56:25AM	N50 19.686 W127 56.313	
L8-150	14-NOV-11 10:04:08AM	N50 19.690 W127 56.302	
L8-175	14-NOV-11 10:17:14AM	N50 19.697 W127 56.286	
L8-200	14-NOV-11 10:31:06AM	N50 19.702 W127 56.274	
L8-225	14-NOV-11 10:44:42AM	N50 19.708 W127 56.257	
L8-25	14-NOV-11 9:17:58AM	N50 19.663 W127 56.383	
L8-250	14-NOV-11 10:55:28AM	N50 19.714 W127 56.242	
L8-275	14-NOV-11 11:13:28AM	N50 19.720 W127 56.227	
L8-300	14-NOV-11 11:23:58AM	N50 19.724 W127 56.211	
L8-325	14-NOV-11 11:31:33AM	N50 19.728 W127 56.193	
L8-350	14-NOV-11 11:39:13AM	N50 19.733 W127 56.171	
L8-375	14-NOV-11 11:46:31AM	N50 19.739 W127 56.154	
L8-400	14-NOV-11 12:01:56PM	N50 19.747 W127 56.134	
L8-425	14-NOV-11 12:16:05PM	N50 19.753 W127 56.118	
L8-450	14-NOV-11 12:24:29PM	N50 19.759 W127 56.103	
L8-475	14-NOV-11 12:32:28PM	N50 19.764 W127 56.087	
L8-50	14-NOV-11 9:23:52AM	N50 19.667 W127 56.365	102 m
L8-500	14-NOV-11 12:43:48PM	N50 19.770 W127 56.071	
L8-525	14-NOV-11 12:53:56PM	N50 19.777 W127 56.055	
L8-550	14-NOV-11 1:02:34PM	N50 19.786 W127 56.042	
L8-575CLFFOUT	14-NOV-11 1:07:00PM	N50 19.792 W127 56.037	206 m
L8-75	14-NOV-11 9:30:14AM	N50 19.674 W127 56.348	
Line 10	13-NOV-11 9:11:21	N50 19.664 W127 56.697	113 m
Lp 20-350W	05-NOV-11 10:43:14	N50 19.675 W127 56.262	93 m
Lp 20-800W	05-NOV-11 10:47:21	N50 19.653 W127 56.656	90 m
Lp5-00C	15-NOV-11 15:46:05	N50 21.889 W127 51.358	8 m
Lp71-00S	18-NOV-11 11:06:47	N50 21.944 W127 55.147	160 m
Lp71-100S	18-NOV-11 11:10:08	N50 21.910 W127 55.085	187 m
Lp71-140ST	18-NOV-11 11:25:00	N50 21.889 W127 55.062	185 m
Lp71-150S	18-NOV-11 11:12:59	N50 21.893 W127 55.048	183 m
Lp71-200S	18-NOV-11 11:14:57	N50 21.886 W127 55.012	184 m
Lp71-250S	18-NOV-11 11:17:13	N50 21.877 W127 54.972	196 m
Lp71-300ST	18-NOV-11 11:40:45	N50 21.852 W127 54.955	209 m
Lp71-325ST	18-NOV-11 11:47:43	N50 21.844 W127 54.936	206 m
Lp71-350F	18-NOV-11 11:55:12	N50 21.840 W127 54.921	193 m
Lp71-50S	18-NOV-11 11:08:45	N50 21.924 W127 55.115	172 m
Lp75-01S	10-NOV-11 10:39:35	N50 21.668 W127 54.836	363 m
Lp75-02S	10-NOV-11 10:47:27	N50 21.644 W127 54.798	363 m
Lp75-03S	10-NOV-11 10:53:41	N50 21.678 W127 54.753	355 m
Lp75-04S	10-NOV-11 11:02:48	N50 21.549 W127 54.915	356 m

Lp75-05S	10-NOV-11 11:10:19	N50 21.450 W127 54.838	358 m
Lp75-06ST	10-NOV-11 11:16:48	N50 21.446 W127 54.804	357 m
Lp75-07S	10-NOV-11 11:25:32	N50 21.454 W127 54.766	359 m
Lp75-08S	10-NOV-11 11:33:19	N50 21.492 W127 54.744	366 m
Lp75-09S	10-NOV-11 11:39:24	N50 21.524 W127 54.635	364 m
Lp75-10S	10-NOV-11 11:49:46	N50 21.452 W127 54.633	380 m
Lp75-11S	10-NOV-11 12:07:48	N50 21.410 W127 54.638	385 m
Lp75-12S	10-NOV-11 12:22:29	N50 21.256 W127 54.807	454 m
Lp75-13CLAY	10-NOV-11 12:32:28	N50 21.310 W127 54.720	464 m
Lp75-14S	10-NOV-11 12:40:21	N50 21.306 W127 54.707	463 m
Lp76-1S	10-NOV-11 13:49:28	N50 22.244 W127 56.751	398 m
Lp76-2S	10-NOV-11 13:55:02	N50 22.264 W127 56.735	403 m
Lp76-3S	10-NOV-11 14:43:17	N50 22.278 W127 56.723	409 m
Lp76-4C	10-NOV-11 14:13:01	N50 22.263 W127 56.904	461 m
Lp76-5C	10-NOV-11 14:22:23	N50 22.238 W127 56.842	441 m
Lp76-6ST	10-NOV-11 14:29:34	N50 22.204 W127 56.568	382 m
Lp80-2C	outcrop .7CU Lp80-2c	N50 22.015 W127 56.532	466 m
Lp90-0	14-NOV-11 4:13:29PM	N50 22.051 W127 50.472	217 m
Lp90-10	14-NOV-11 4:01:34PM	N50 22.294 W127 50.487	234 m
Lp90-11ST	14-NOV-11 3:59:34PM	N50 22.304 W127 50.477	232 m
Lp90-12St	14-NOV-11 3:57:37PM	N50 22.361 W127 50.499	240 m
Lp90-13	14-NOV-11 3:56:08PM	N50 22.380 W127 50.571	245 m
Lp90-14	14-NOV-11 3:55:12PM	N50 22.392 W127 50.601	248 m
Lp90-15	14-NOV-11 3:54:01PM	N50 22.427 W127 50.618	257 m
Lp90-16	14-NOV-11 3:52:47PM	N50 22.455 W127 50.636	279 m
Lp90-2	14-NOV-11 4:11:48PM	N50 22.070 W127 50.485	218 m
Lp90-3St	14-NOV-11 4:10:34PM	N50 22.081 W127 50.481	218 m
Lp90-4	14-NOV-11 4:08:23PM	N50 22.124 W127 50.508	227 m
Lp90-5	14-NOV-11 4:07:09PM	N50 22.146 W127 50.514	232 m
Lp90-6	14-NOV-11 4:06:08PM	N50 22.173 W127 50.525	238 m
Lp90-7	14-NOV-11 4:04:47PM	N50 22.217 W127 50.515	247 m
Lp90-8	14-NOV-11 4:04:03PM	N50 22.236 W127 50.527	248 m
Lp90-9	14-NOV-11 4:02:54PM	N50 22.261 W127 50.542	244 m
Nimpktail2	04-NOV-11 1:28:25PM	N50 15.479 W126 50.966	92 m
Nimptail1	04-NOV-11 1:16:16PM	N50 15.459 W126 50.938	95 m
NimPTAIL3	04-NOV-11 1:34:51PM	N50 15.497 W126 50.998	90 m
P70-0	18-NOV-11 10:58:49AM	N50 22.011 W127 54.971	271 m
P70-100	18-NOV-11 11:04:27AM	N50 22.054 W127 55.019	258 m
P70-1000	10-NOV-11 12:43:51PM	N50 21.385 W127 55.449	218 m
P70-1050	10-NOV-11 12:47:47PM	N50 21.356 W127 55.437	220 m
P70-1100	10-NOV-11 12:52:53PM	N50 21.325 W127 55.424	223 m
P70-1150	10-NOV-11 12:57:45PM	N50 21.310 W127 55.396	223 m
P70-1200	10-NOV-11 1:02:33PM	N50 21.282 W127 55.396	221 m
P70-1250SS	10-NOV-11 1:10:21PM	N50 21.262 W127 55.396	214 m
P70-1300	10-NOV-11 1:12:57PM	N50 21.258 W127 55.405	215 m
P70-150	18-NOV-11 11:06:52AM	N50 22.074 W127 55.046	250 m
P70-200	18-NOV-11 11:10:18AM	N50 22.109 W127 55.071	247 m
P70-250	18-NOV-11 11:12:50AM	N50 22.122 W127 55.085	236 m
P70-300	18-NOV-11 11:31:11AM	N50 21.759 W127 55.217	199 m
P70-350	18-NOV-11 11:33:05AM	N50 21.742 W127 55.227	189 m

P70-400	18-NOV-11 11:36:35AM	N50 21.715 W127 55.242	185 m
P70-450	18-NOV-11 11:38:23AM	N50 21.697 W127 55.235	186 m
P70-50	18-NOV-11 11:01:26AM	N50 22.034 W127 54.989	266 m
P70-500	18-NOV-11 11:40:27AM	N50 21.672 W127 55.238	187 m
P70-550	18-NOV-11 11:43:30AM	N50 21.651 W127 55.248	190 m
P70-600	18-NOV-11 11:45:43AM	N50 21.625 W127 55.246	189 m
P70-600Ss	10-NOV-11 11:40:17AM	N50 21.621 W127 55.257	196 m
P70-650	18-NOV-11 11:53:01AM	N50 21.575 W127 55.288	197 m
P70-700	18-NOV-11 11:54:37AM	N50 21.553 W127 55.288	199 m
P70-750	18-NOV-11 11:57:08AM	N50 21.519 W127 55.294	196 m
P70-800SS	10-NOV-11 12:02:34PM	N50 21.491 W127 55.304	200 m
P70-850SS	10-NOV-11 12:24:23PM	N50 21.461 W127 55.297	209 m
P70-900	10-NOV-11 12:36:02PM	N50 21.437 W127 55.406	226 m
P70-950	10-NOV-11 12:39:37PM	N50 21.407 W127 55.431	221 m
P72-0SS	10-NOV-11 1:50:20PM	N50 21.796 W127 55.481	196 m
P72-1	10-NOV-11 2:00:59PM	N50 21.967 W127 55.604	207 m
P72-2	10-NOV-11 2:03:05PM	N50 21.983 W127 55.647	211 m
P72-3	10-NOV-11 2:07:29PM	N50 21.980 W127 55.683	216 m
P72-4	10-NOV-11 2:09:25PM	N50 21.993 W127 55.730	216 m
P72-5SS	10-NOV-11 2:13:47PM	N50 22.014 W127 55.813	205 m
P72-6SS	10-NOV-11 2:16:52PM	N50 22.035 W127 55.852	197 m
P72-7SS	10-NOV-11 2:19:28PM	N50 22.049 W127 55.837	195 m
P72-8SS	10-NOV-11 2:28:24PM	N50 22.101 W127 55.618	214 m



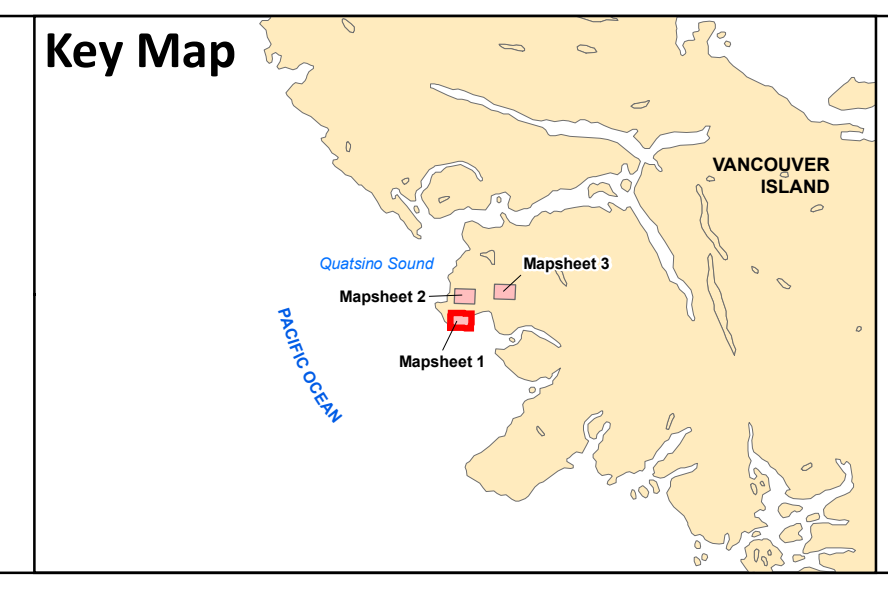
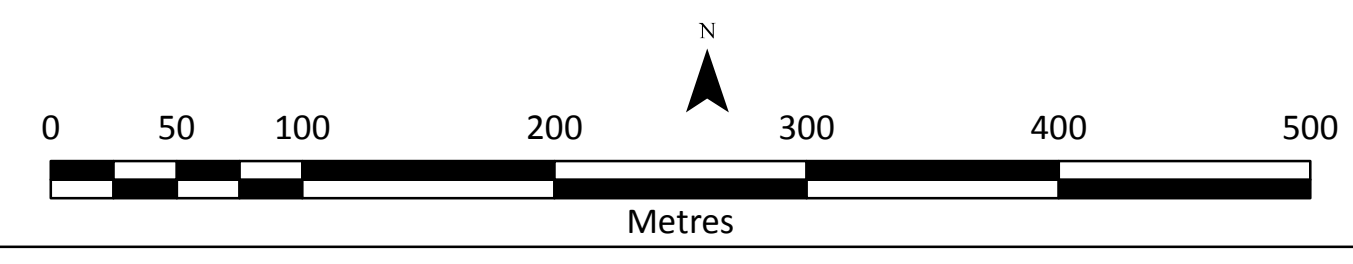
- Legend**
- Mineral Tenures
 - Adjacent Mineral Tenure
 - Park, Conservancy
 - Ocean, Lake, River
 - Stream
 - Road
 - ◆ Survey Points
 - Unmatched Points
 - Contour 100m
 - Contour 20m

Minimum Analyte Values

Au >= 5 ppm
 Ag >= 0.1 ppm
 As >= 25 ppm
 Cu >= 100ppm
 Mo >= 5 ppm
 Pb >= 20 ppm
 Zn >= 100 ppm

Lawn Point / Side Bay Overview Map

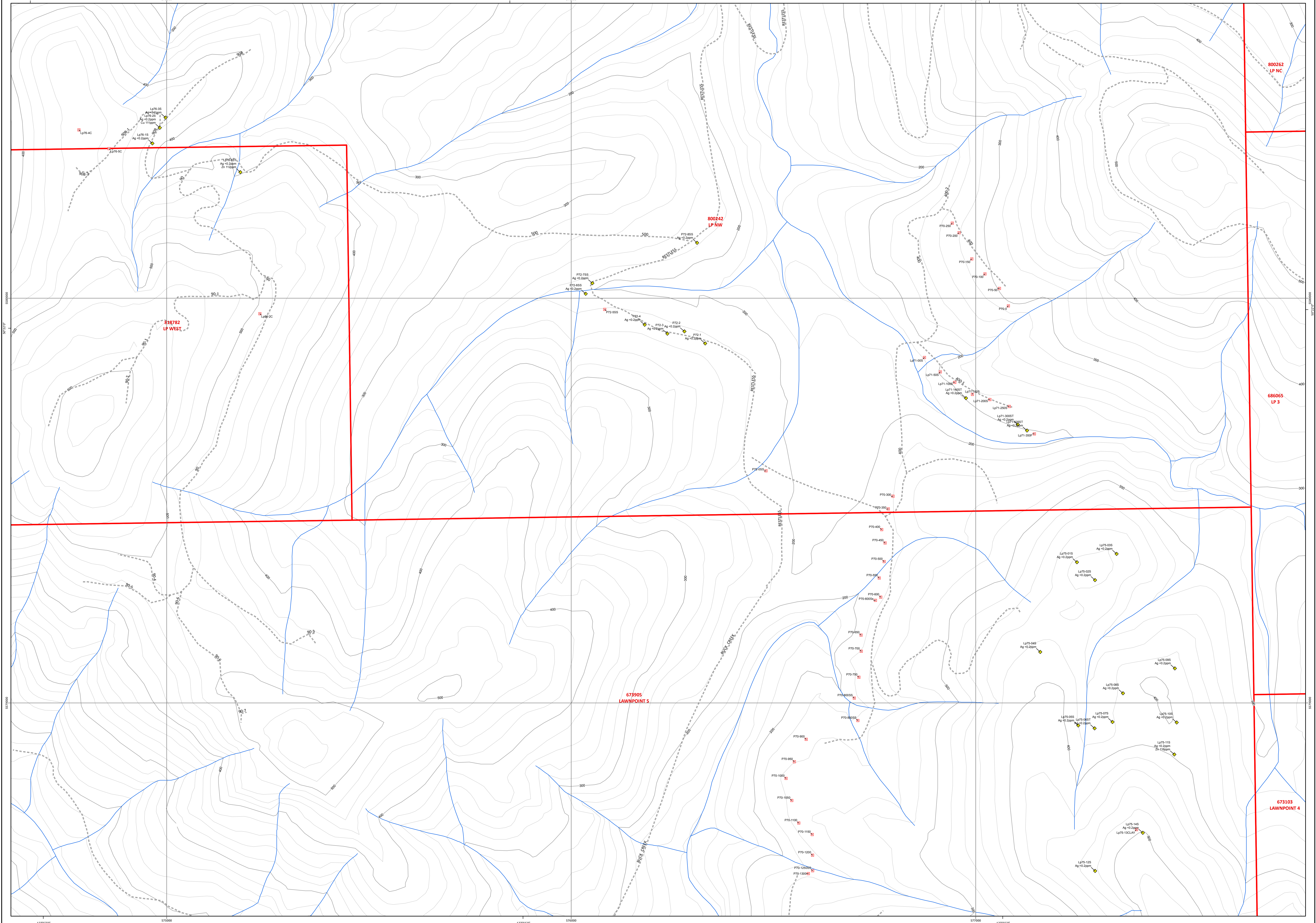
Map 1 of 3
1:3,000



Map Information

Map Projection: UTM Zone 9 NAD83
 Map Produced On: February 2, 2012
 Map Project: CRM1431
 Map Plot File: Lawnpoint_SideBay_Overview_ANSI_E.mxd
 Map Produced For: JS, Homegold Resources Ltd.
 Map Produced By:

CRM LTD.
 CRUSTAL RESOURCE MAPPING
45 4555 Uplands Drive, Nanaimo, BC
 (250)758-4323 www.crmtd.ca support@crmtd.ca



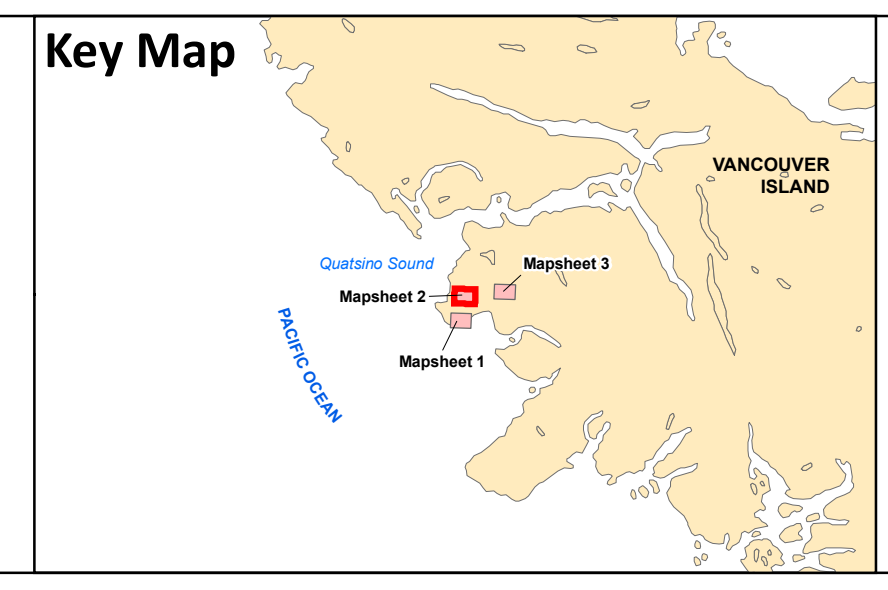
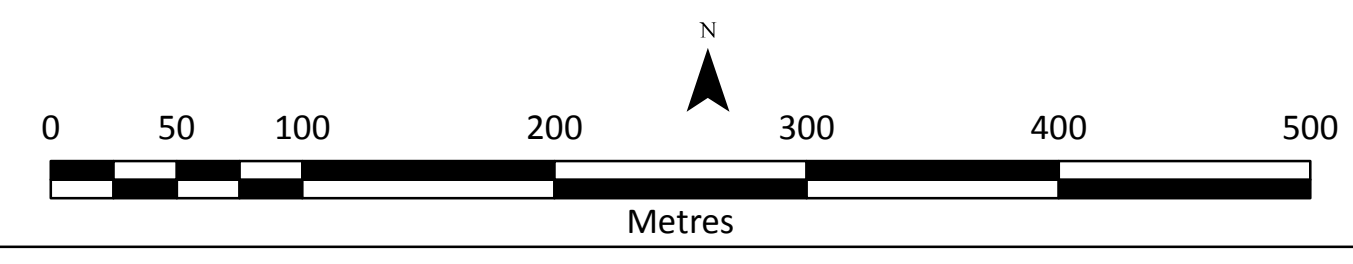
- Legend**
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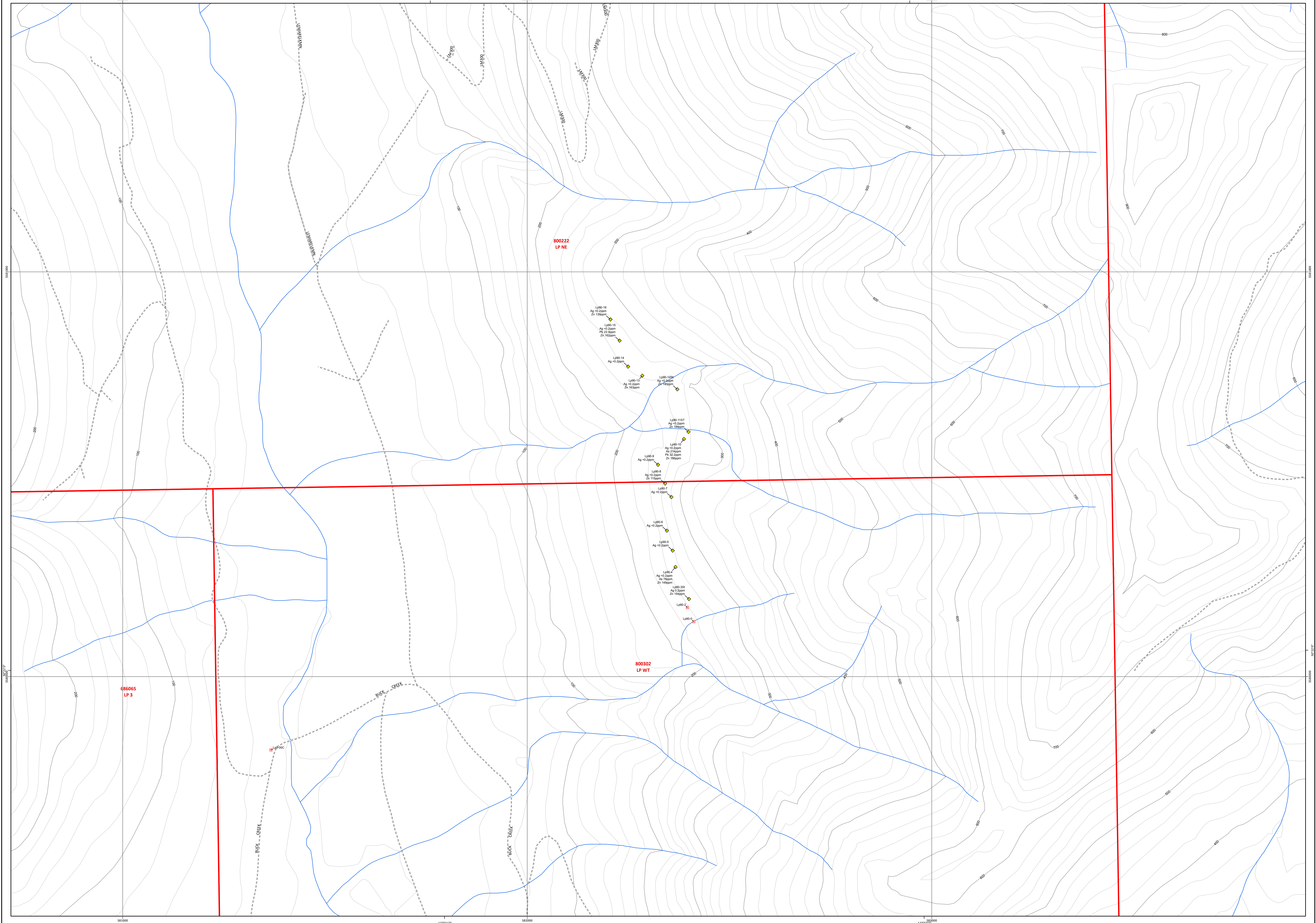
Lawn Point / Side Bay Overview Map

Map 2 of 3
1:3,000



Map Information
 Map Projection: UTM Zone 9 NAD83
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 Map Plot File: Lawnpoint_SideBay_Overview_ANSI_E.mxd
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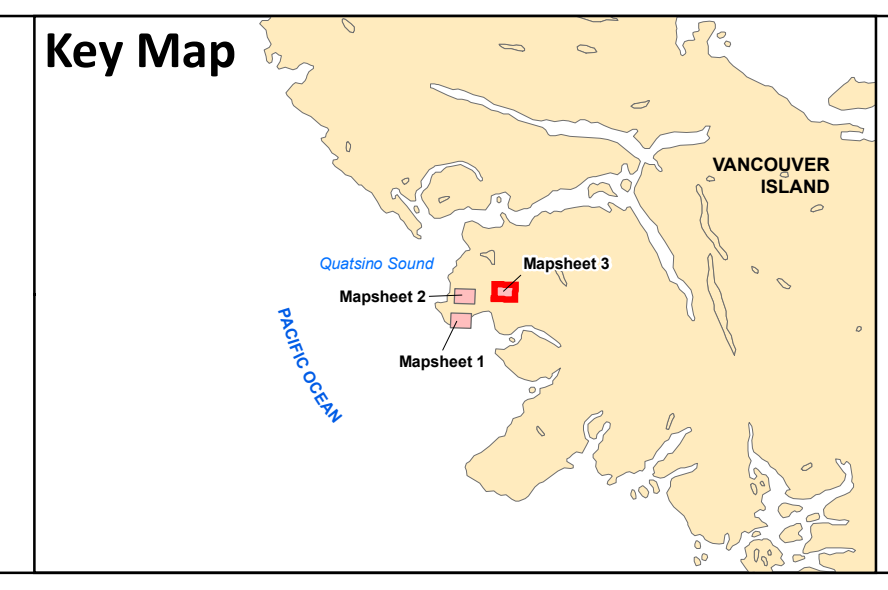
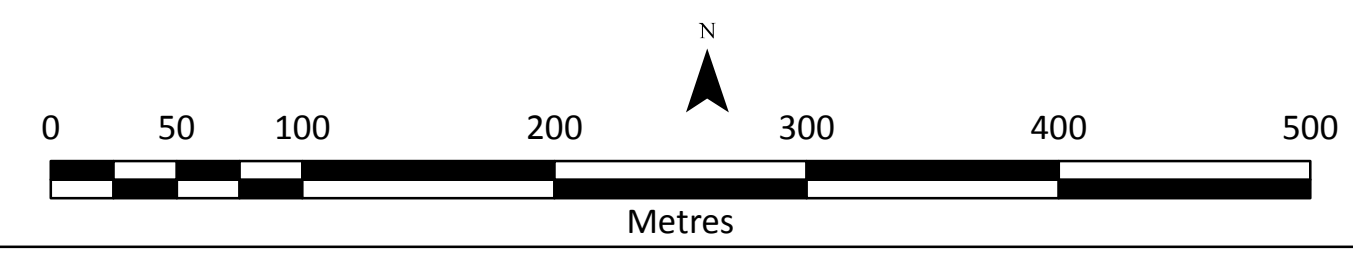


- Legend**
- Mineral Tenures
 - Adjacent Mineral Tenure
 - Park, Conservancy
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 - Stream
 - - - Road
 - Contour 100m
 - Contour 20m
 - ♦ Survey Points
 - ♦ Unmatched Points

Minimum Analyte Values


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 As >= 25 ppm
 Cu >= 100ppm
 Mo >= 5 ppm
 Pb >= 20 ppm
 Zn >= 100 ppm

Lawn Point / Side Bay Overview Map
Map 3 of 3
 1:3,000



Map Information

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