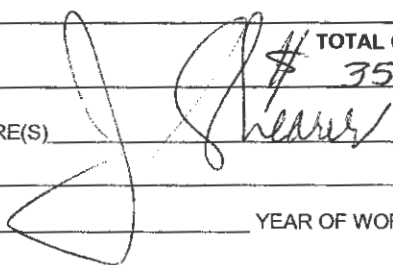


Ministry of Energy & Mines
Energy & Minerals Division
Geological Survey Branch

**ASSESSMENT REPORT
TITLE PAGE AND SUMMARY**

TITLE OF REPORT [type of survey(s)] GEOCHEMICAL AND GEOPHYSICAL TOTAL COST \$ 3500

AUTHOR(S) J.T. SHEARER, M.Sc., P. Geo SIGNATURE(S) 

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S) _____ YEAR OF WORK 2012

STATEMENT OF WORK - CASH PAYMENT EVENT NUMBER(S)/DATE(S) _____

PROPERTY NAME SPIUS (Gossan) EVENT # 5406560

CLAIM NAME(S) (on which work was done) SPIUS + 5421576
899243, 899749

COMMODITIES SOUGHT Au/Cu.

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN _____

MINING DIVISION NEW Westminster + Nicola NTS 92H/14W (92H.094)

LATITUDE 49 ° 55 ' 17 " LONGITUDE 121 ° 16 ' 05 " (at centre of work)

OWNER(S) _____

1) J.T. SHEARER 2) _____

MAILING ADDRESS _____

UNIT 5 - 2330 TYNER ST.,
PORT COQUITLAM, B.C. V3C 2Z1

OPERATOR(S) [who paid for the work] _____

1) AS Above 2) _____

MAILING ADDRESS _____

AS Above.

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

The claims are underlain by Eagle granodiorite-gneiss and Lytton Metamorphic Complex
intruded by granitic plugs. Parts of the area have intense development of Kaolin.
Soils show high copper values.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS Assessment Reports 5389,
and 6145

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping _____			
Photo interpretation _____			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic _____	<i>ground Mag.</i>	<i>899243, 899749</i>	<i>1500</i>
Electromagnetic _____			
Induced Polarization _____			
Radiometric _____			
Seismic _____			
Other _____			
Airborne			
GEOCHEMICAL			
(number of samples analysed for ...)			
Soil _____	<i>soils</i>	<i>899243, 899749</i>	<i>2000</i>
Silt _____			
Rock _____			
Other _____			
DRILLING			
(total metres; number of holes, size)			
Core _____			
Non-core _____			
RELATED TECHNICAL			
Sampling/assaying _____			
Petrographic _____			
Mineralographic _____			
Metallurgic _____			
PROSPECTING (scale, area)			
PREPARATORY/PHYSICAL			
Line/grid (kilometres) _____			
Topographic/Photogrammetric (scale, area) _____			
Legal surveys (scale, area) _____			
Road, local access (kilometres)/trail _____			
Trench (metres) _____			
Underground dev. (metres) _____			
Other _____			
TOTAL COST			<i>3500</i>

**GEOCHEMICAL and GEOPHYSICAL ASSESSMENT REPORT
on the
SPIUS PROJECT**

TENURE #899243, 899749 + 1011064

**SPIUS CREEK AREA, BOSTON BAR – MERRITT
LATITUDE 49°55'17" N/LONGITUDE 121°16'05"W
NTS SHEETS 92H/14W (92H.094)
NEW WESTMINSTER and NICOLA MINING DIVISION
EVENT # 5406560 + 5421576**

for

**HOMEGOLD RESOURCES LTD.
Unit 5 – 2330 Tyner Street,
Port Coquitlam, BC
V3C 2Z1**

**BC Geological Survey
Assessment Report
33913**

by

**J. T. Shearer, M.Sc., P.Geo. (BC & Ontario)
Phone: 604-970-6402
E-mail: jo@HomegoldResourcesLtd.com**

September 22, 2012

Fieldwork completed between September 1 and September 22, 2012

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SUMMARY

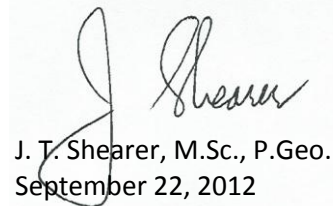
The Stoyoma Mountain project is composed of 2 mineral claims (643.93 ha) and are located near the headwaters of Spius Creek, British Columbia, along the Fraser River some 19 kilometres (12 miles) north-northeast of the town of Boston Bar, BC.

The claims cover topography consisting of high alpine slopes to rugged mountainous tree covered slopes. Access into the property is by logging roads, which needed to be cleared for the present program, from Boston Bar or MerriTt.

The claims are underlain by Eagle granodiorite-gneiss and Lytton Metamorphic Complex intruded by multiple granitic plugs. A large shear-fault structure hosting massive dyke-like quartz veins and intensely weathered iron carbonate zones occur within the gneisses, adjacent to the granitic plug.

The current small prospecting, ground magnetometer and soil geochemistry program was completed between September 1, 2012 and September 22, 2012 along the southernmost access road located south and east of the known showings.

Respectfully submitted,



J. T. Shearer, M.Sc., P.Geol.
September 22, 2012



INTRODUCTION

The Spius claim group is an early stage exploration property. It covers a portion of a geological structure referred to as the Eagle granodiorite gneiss associated with an accretionary terrane complex. This fault system forms a zone of ductile deformation. This report briefly summarizes a small prospecting program along roads. The property offers excellent potential for extending existing gold and magnetite mineralization and or making new discoveries along strike.

The Spius mineral claims consist of a total of 3 contiguous units totalling 957.12 ha and were staked in 2011 to 2012 and presently are held by J. T. Shearer of Port Coquitlam, British Columbia.

The property is located at the headwaters of Spius Creek, BC and is approximately 19 km north-northeast of Boston Bar, BC and 25km west of Merritt.

The claims are underlain by metasedimentary rocks and gneiss (Eagle granodiorite and Lytton Metamorphic Complex) which host a major fault structures, quartz, iron carbonate, and limestone-schist zones. A granitic plug intrudes the metasediments.

This assessment report describes a small prospecting program along roads north and west of Spius Creek.



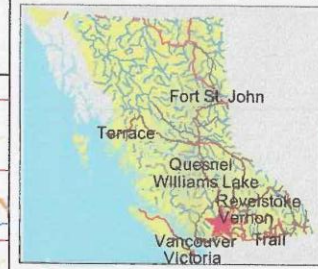
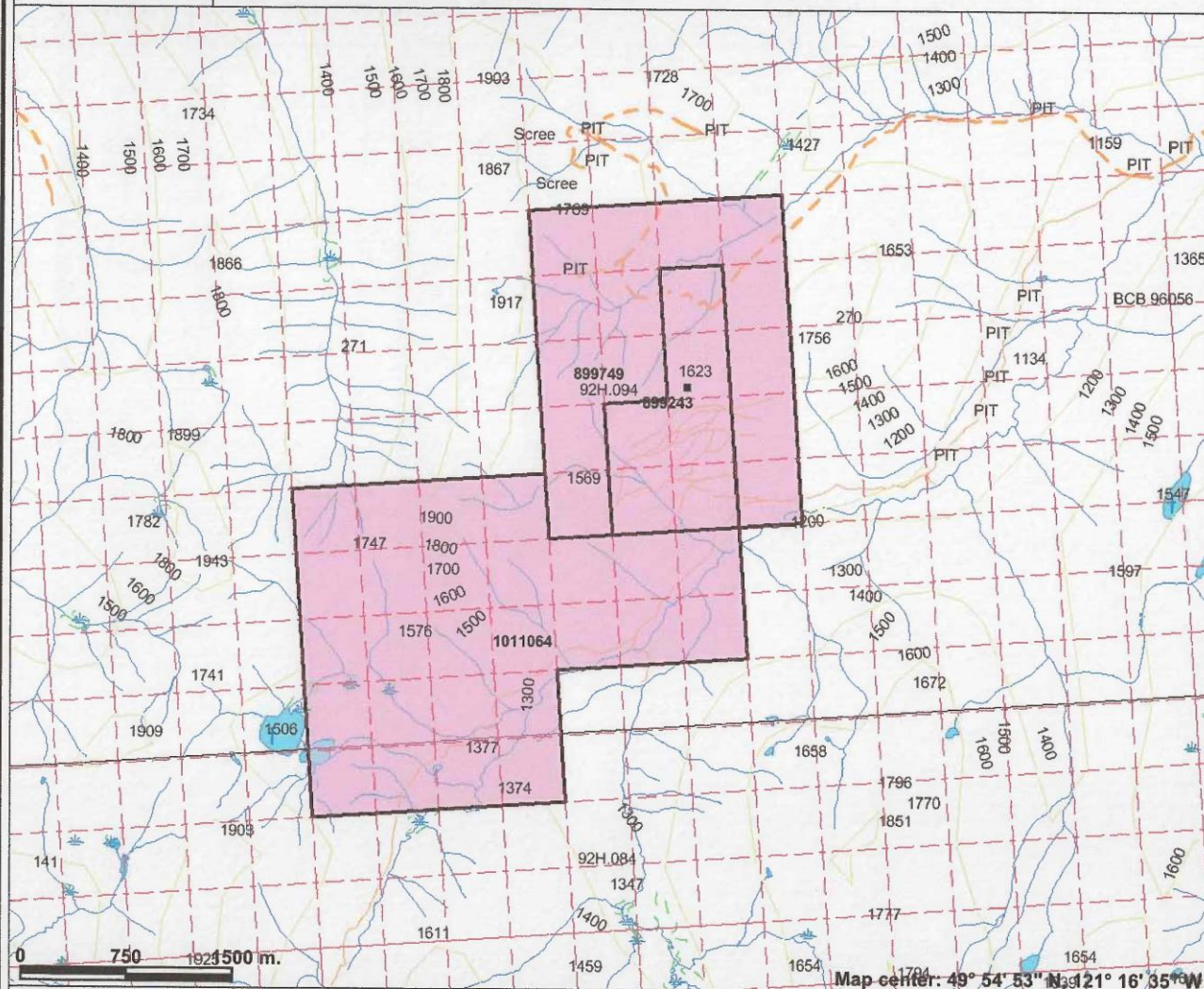
Figure 2 – General Google Image Showing Access

LOCATION AND ACCESS

The claims are located in southwestern British Columbia (Figure 1) some 22km due west of the community of Boston Bar. The community is situated along the high country between Merritt and Boston Bar. Access to the claims is by a series of public and seasonal logging roads for a combined distance of some 22km from Merritt. It should be noted that some of the logging roads leading to the claims have recently been deactivated by the Ministry of Forests and would require upgrading for 4-wheel drive vehicle use. Also, helicopter can be chartered from the town of Hope approximately 30 minute ferry time to the claim site. Geographically, the claims lie along the eastern edge of the Pacific Ranges – rugged coastal mountains. Topography ranges from 800m on the claim to 1,940m. The group covers the south facing slope overlooking the Spius Creek valley which empties into the Coldwater River. Most of the rock outcrop is limited to the higher elevations and creek valleys. Depending on elevation, seasonal exploration surveys can commence from about early April to mid-May and normally end by late November.

Access is from Merritt on the Coldwater Road heading SE, to the Patchett/Spius Forestry Road a very active logging road. At 25 km turn right over a bridge and a left after the bridge is crossed. Drive for another 8.4 km and take the left turn at the “Y” for about 2 km. The road will start to be grown in by alder it gets much thicker, it is advised that one uses a ATV or walk from this point, for about another 2.3 kms to Station Si 1. The trail breaks down to a point where it is difficult to get an ATV through because of the boulders and mud.

Spius Project---Claim Map



Legend

- MINFILE Status**
- ✦ Producer
 - ✦ Past Producer
 - ✦ Developed Prospect
 - All others
- Mineral Reserves**
- Indian Reserves
 - National Parks
 - Conservancy Areas
 - Parks
 - Federal Transfer Lands
 - MTO Grid (MTO)
 - Mineral Tenure (current)
 - Mineral Claim
 - Mineral Lease
 - Mineral Reserves (current)
 - Placer Claim Designation
 - Placer Lease Designation
 - No Staking Reserve
 - Conditional Reserve
 - Release Required Reserve
 - Surface Restriction
 - Recreation Area
 - Others
 - First Nations Treaty Related Lands
 - First Nations Treaty Lands
 - Survey Parcels
 - BCGS Grid
 - Contours (1:250K)
 - Contour - Index
 - Contour - Intermediate
- Scale: 1:42,535

This map is a user generated static output from an Internet mapping site and is for general reference only. Data layers that appear on this map may or may not be accurate, current, or otherwise reliable. THIS MAP IS NOT TO BE USED FOR NAVIGATION.

PROPERTY DESCRIPTION (List of Claims)

The Stoyoma claims are shown in Table I and illustrated on Figure 3.

TABLE I – List of Claims				
Claim Name	Tenure Number	Issue Date	Good To Date	Area (ha)
SP1	899243	September 22, 2011	September 22, 2014	124.83
Upper Anislie	899749	September 22, 2011	September 22, 2014	291.23
Zemco 1	1011064	July 11, 2012	September 22, 2014	541.06
Total Hectares:				957.12

The claims are 100% owned by J. T. Shearer.

* by applying assessment work documented by this report.

Under the present status of mineral claims in British Columbia, the consideration of industrial minerals requires careful designation of the product end use. An industrial mineral is a rock or naturally occurring substance that can be mined and processed for its unique qualities and used for industrial purposes (as defined in the *Mineral Tenure Act*). It does not include "Quarry Resources". Quarry Resources includes earth, soil, marl, peat, sand and gravel, and rock, rip-rap and stone products that are used for construction purposes (as defined in the *Land Act*). Construction means the use of rock or other natural substances for roads, buildings, berms, breakwaters, runways, rip-rap and fills and includes crushed rock. Dimension stone means any rock or stone product that is cut or split on two or more sides, but does not include crushed rock.

Following revisions to the Mineral Tenures Act on July 1, 2012, claims bear the burden of \$5 per hectare for the initial two years, \$10 per hectare for year three and four, \$15 per hectare for year five and six and \$20 per hectare each year thereafter.

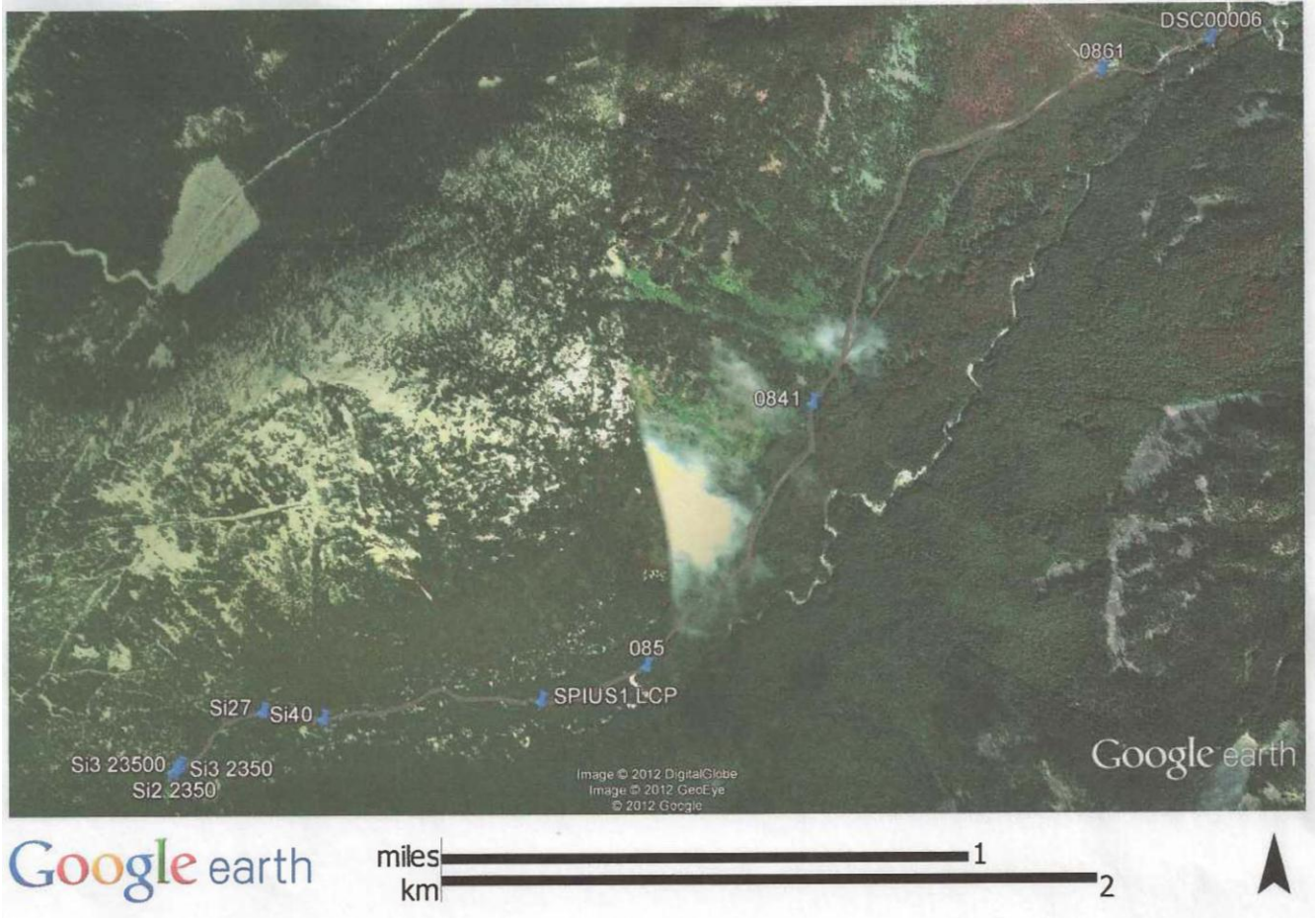


Figure 4 – Google Image Showing Local Roads

HISTORY

Very little work has taken place on the Spius Claim area.

Similar showings in the Mount Lytton Complex are known to the northwest as the PICA described as “Mineralization appears structurally controlled. Propylitic and potassic alteration is typical within joint sets and shear zones with characteristic epidote, feldspar and malachite staining. Disseminated chalcopyrite, pyrite and magnetite occur in shear zones up to 20 metres wide. A rock sample (1982) assayed 0.58 per cent copper, 6.8 grams per tonne silver and 0.17 grams per tonne gold (Assessment Report 11200). The exact location of the sample is uncertain. The upper Spius Creek area is underlain by Late Jurassic and Early Cretaceous aged muscovite-biotite granite, granodiorite and pegmatite of the Eagle Plutonic Complex near their contact with rocks of the Mount Lytton Complex.

The geology in the area of the Spius Project is characterized by biotite-hornblende granodiorite, feldspar porphyry and quartz-feldspar porphyry which have been intruded by felsic and lamprophyre dykes. Pegmatite and quartz veins are common in all these rocks except the quartz-feldspar porphyry. Locally, the granodiorite displays a strong north foliation, with steep west dip. Fracture density in the intrusives varies greatly from one in two metres to six per metre.

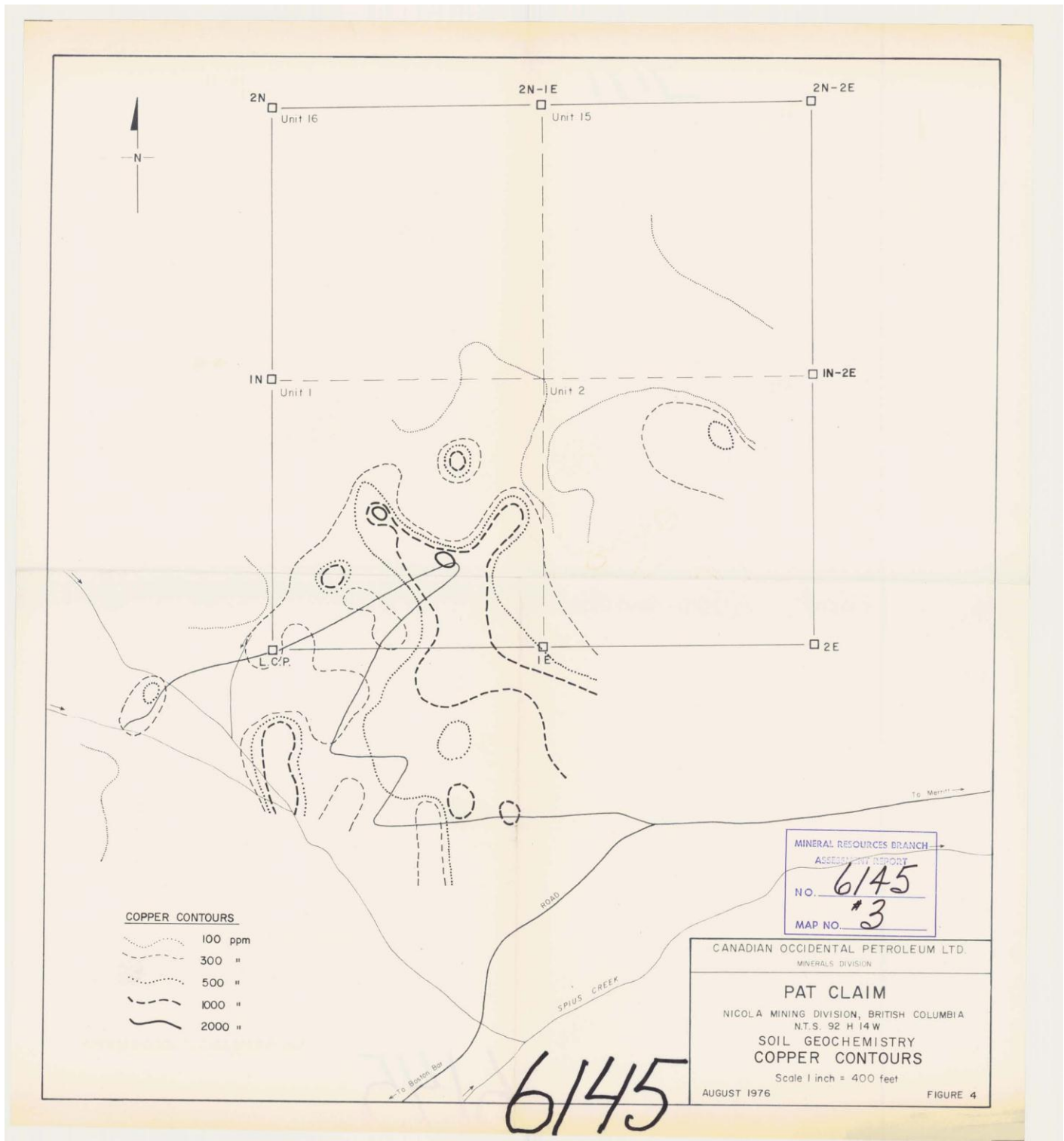


Figure 5 Previous 1976 Soil Geochemistry (6145)

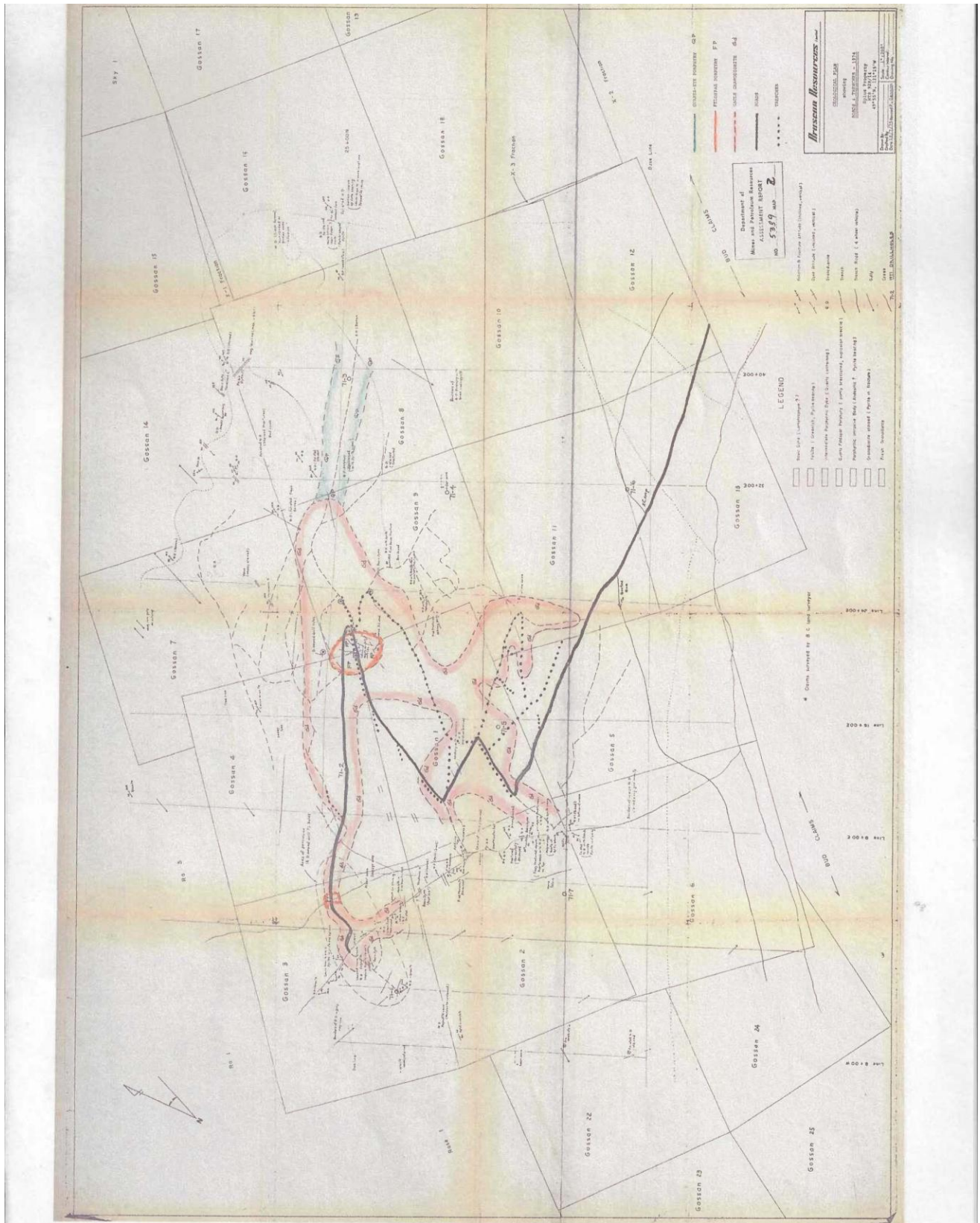
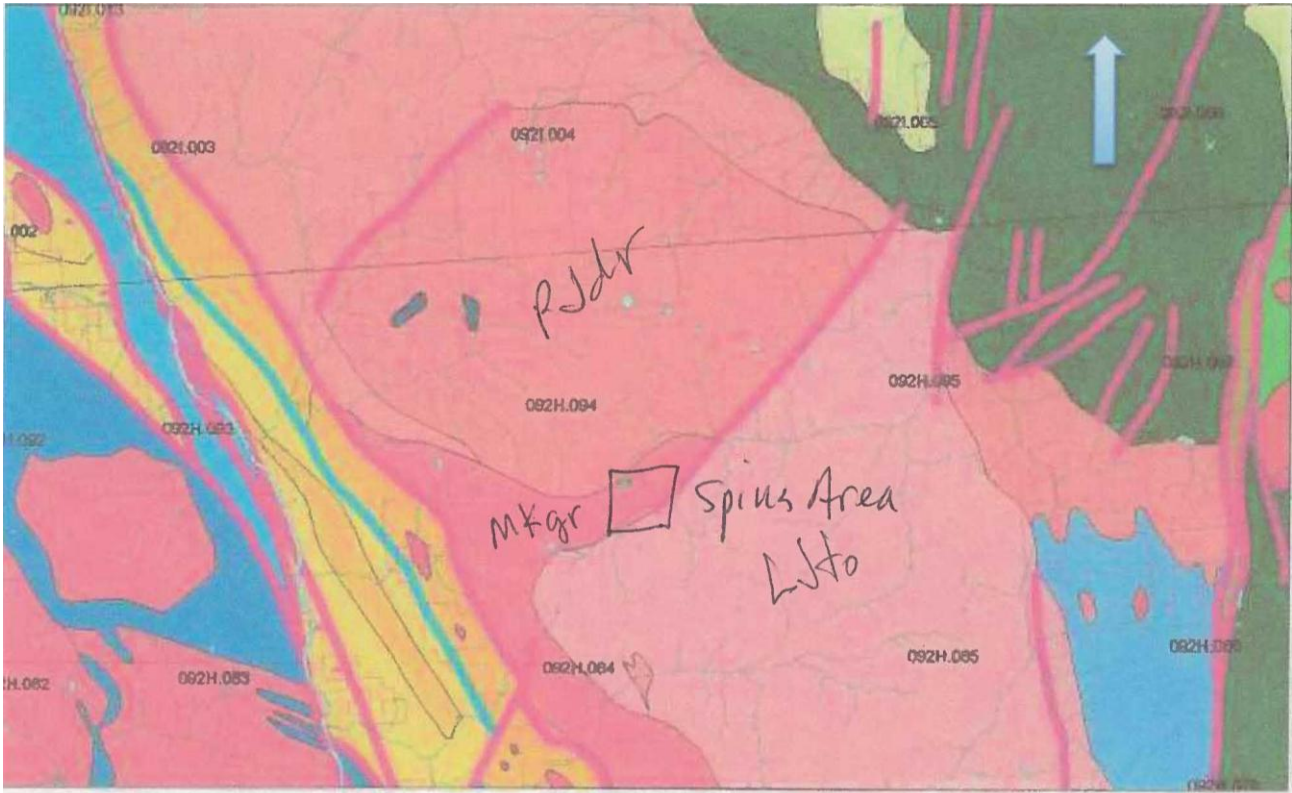


Figure 6 Previous 1975 Compilation Map (5389)

REGIONAL GEOLOGY

Regional geological framework is prominently marked by a major break along the Fraser River. The fault system represents a suture-like zone between 2 accreted terranes (Cadwallader and Bridge River terranes) and has produced a zone of ductile deformation favourable for hosting mineralization.



REGIONAL GEOLOGICAL FRAMEWORK NTS Mapsheet 0921

SPIUS CLAIMS

Structural trend of Sedimentary-Hosted Orogenic auriferous-bearing zones.

Figure 7

Geology Legend

Bounding Box: North: 50.110 South: 50.001 West: -121.787 East: -121.501

NTS Mapsheets: 092H, 092I


Cretaceous to Tertiary

 **KTmm** mid amphibolite/andalusite grade metamorphic rocks

Late Cretaceous to Paleogene

 **LKTgd** granodioritic intrusive rocks

Late Cretaceous


 **LKgd** granodioritic intrusive rocks

Lower Cretaceous

Jackass Mountain Group

 **IKJ** undivided sedimentary rocks

Jurassic to Cretaceous

 **JKsf** mudstone, siltstone, shale fine clastic sedimentary rocks

Cayoosh Assemblage

 **JKCsc** coarse clastic sedimentary rocks


Lower Jurassic to Middle Jurassic

Ladner Group

 **ImJLaD** Dewdney Creek Formation: coarse clastic sedimentary rocks


Permian to Triassic

Mount Lytton Complex

 **PTrMgd** granodioritic intrusive rocks

Mississippian to Middle Jurassic

Bridge River Complex

 **MmJBsv** marine sedimentary and volcanic rocks

 **MmJBus** serpentinite ultramafic rocks

The general claim area is underlain by the Mount Lytton Complex, a major, 160-km-long intrusive complex trending northwest through central British Columbia. The main rock types on the claim are foliated quartz diorite, granodiorite, feldspar porphyry and quartz-feldspar porphyry. These are intruded by a series of felsic dykes and pegmatite and quartz veins (some of which are mineralized). The general area was mapped and described by B. Y. Kim for Arrow Inter-American Corp. in 1971. The present prospecting agrees with his findings, which are summarized below. (To the southeast of the Stoyoma Area.)

The central part of the area is underlain by strongly pyritic intrusive rock of variable composition and appearance (granodiorite, monzonite and aplitic granite (b), (according to Kim). The most common of these appeared to be a strongly foliated biotite, granodiorite or monzonite with strong pyrite (to 1%) on fractures and as disseminations. Muscovite and sericite occur both within the fabric of the rock and in quartz veins. To the north and west pyrite and sericite concentrations decrease (grading into a barren foliated granodiorite to the north and contacting a leucocratic granodiorite with a weak foliation to the west). The rocks of this central area were extremely kaolinized in all of the exposures examined, consisting of a completely friable rock containing spheroidal blocks showing very little alteration. This seems most likely to be due to extreme weathering, aided by the alteration of pyrite to produce strongly acidic ground water. All of the exposures were in trenches that penetrated the outcrop no more than 2 or 3 feet below the "C" soil horizon. It is not known whether there is any kaolinization of the rocks at depth due to hydrothermal activity. In the southern area an intrusion of feldspar porphyry occurs. The rock is dark grey, very friable in exposure, unfoliated and contains approximately 20% euhedral, kaolinized plagioclase crystals to 1cm in diameter.

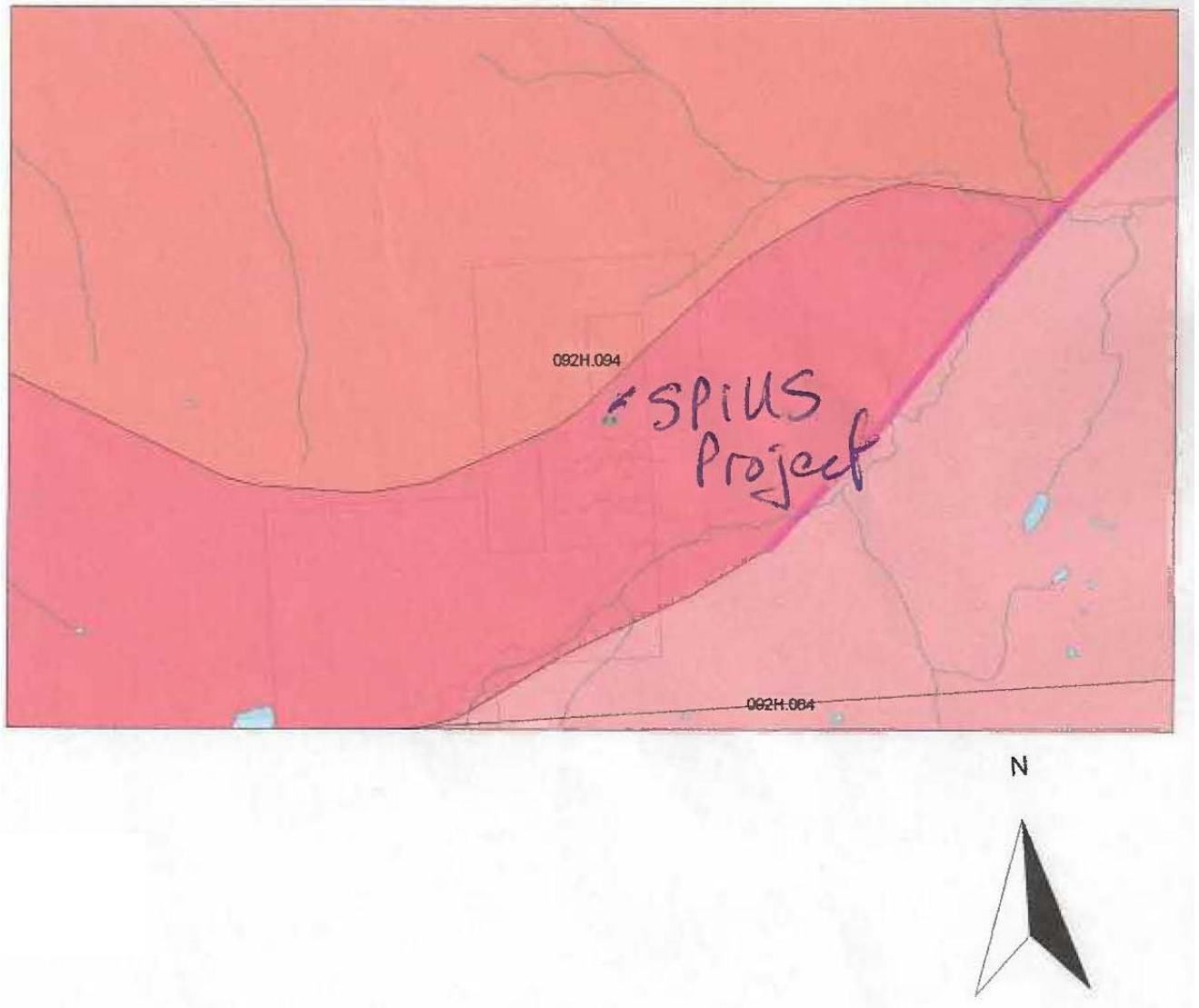


Figure 8 – Local Geology of Stoyoma Area

LOCAL GEOLOGY

Along the main access road along the south side of Spius Creek there are several exposures of quartz-feldspar porphyry, consisting of 15% plagioclase phenocrysts to 1cm, 5%-10% quartz eye phenocrysts to 0.5cm and <2% pyrite in perfect cubes to 2cm containing inclusions of quartz-eye phenocrysts. It is not known whether the pyrite cubes are porphyroblasts or phenocrysts. Although they are not associated with fractures or veins, the former possibility seems to be more likely due to their euhedral and poikilitic character. The rock is massive, very weakly jointed and altered. Quartz veins are very rare in the unit and sericite was not noted, some feldspars are kaolinized. The unit is very competent.

Lamprophyre and felsic dykes intrude the older intrusions but are of minor importance.

The “stained granodiorite” in the central part of the area and the granodiorite to the north of it have a strong foliation at 160°-200° with a dip of 70°-90° to the west. The granodiorite to the west has a weak N-S foliation.

Fractures vary greatly over the property, both in orientation and density. In general, there is one strong set and one weak set, both sub-vertical, although a third sub-horizontal set occurs in some outcrops. The “stained granodiorite” has the highest fracture density.

Previous road cuts and trenches have adequately tested the alluvium covered area of prior interest, having a coincident magnetic high, I.P. low, copper over 500ppm and a molybdenum anomaly.

The information obtained by previous work showed that the predominant rock-unit is a pre-copper mineralization, foliated, coarse grained biotite granodiorite, mapped by the G.S.C as the Eagle Granodiorite of Jurassic or later age. Intruding it are small, irregular, coarse grained, feldspar porphyry dikes. Overlying the Eagle Granodiorite and found predominantly to the northeast of the claim block (Gossan 7, 8, 9, 14) is a hornblende, feldspar, dacite porphyry noted by its quartz eyes (quartz eye porphyry).

The better sulphide mineralization is associated to weak argillic alteration and minor and sporadic chlorite and is found in the quartz eye porphyry.

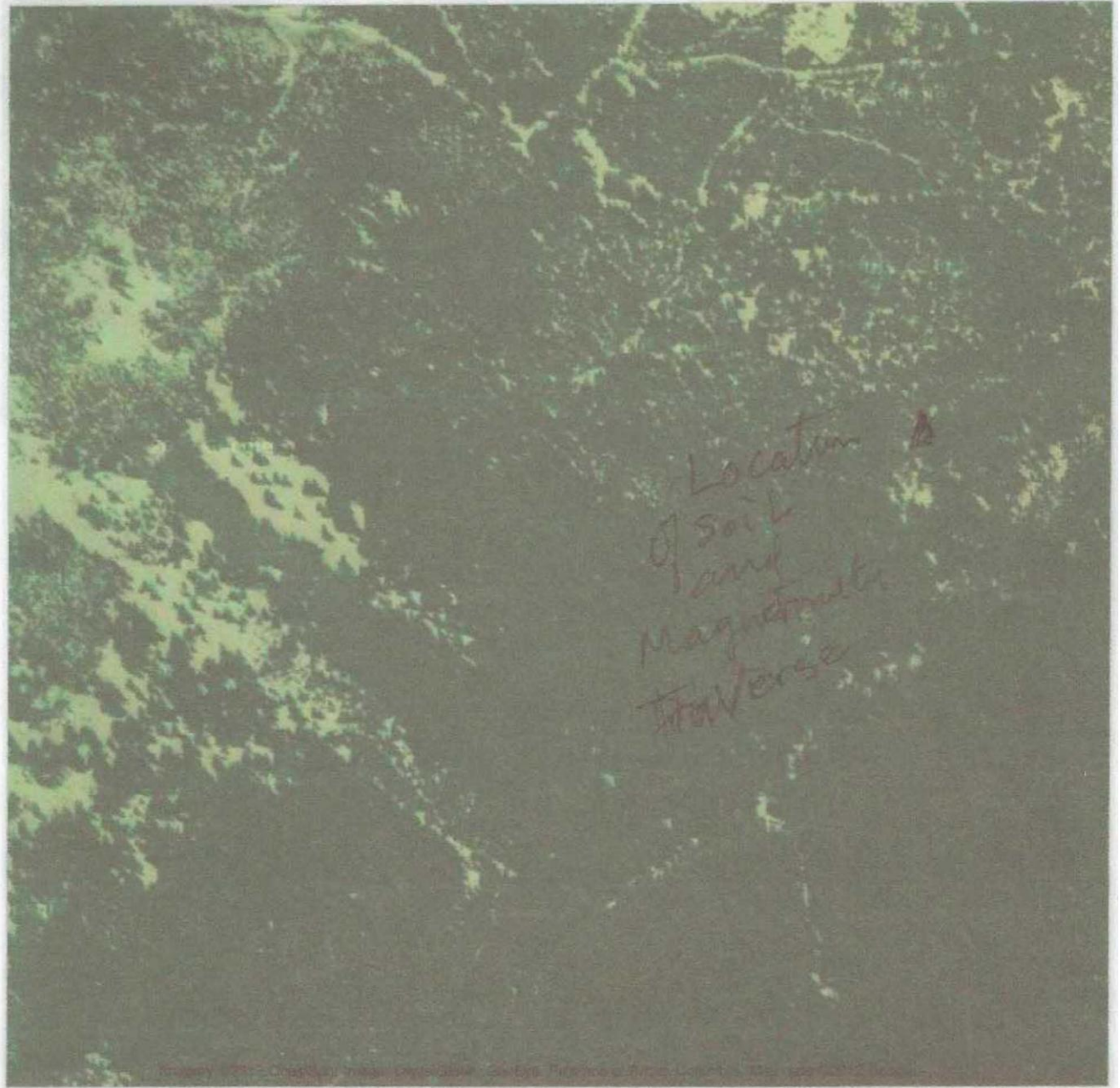


Figure 9 Detail Google Image of Area

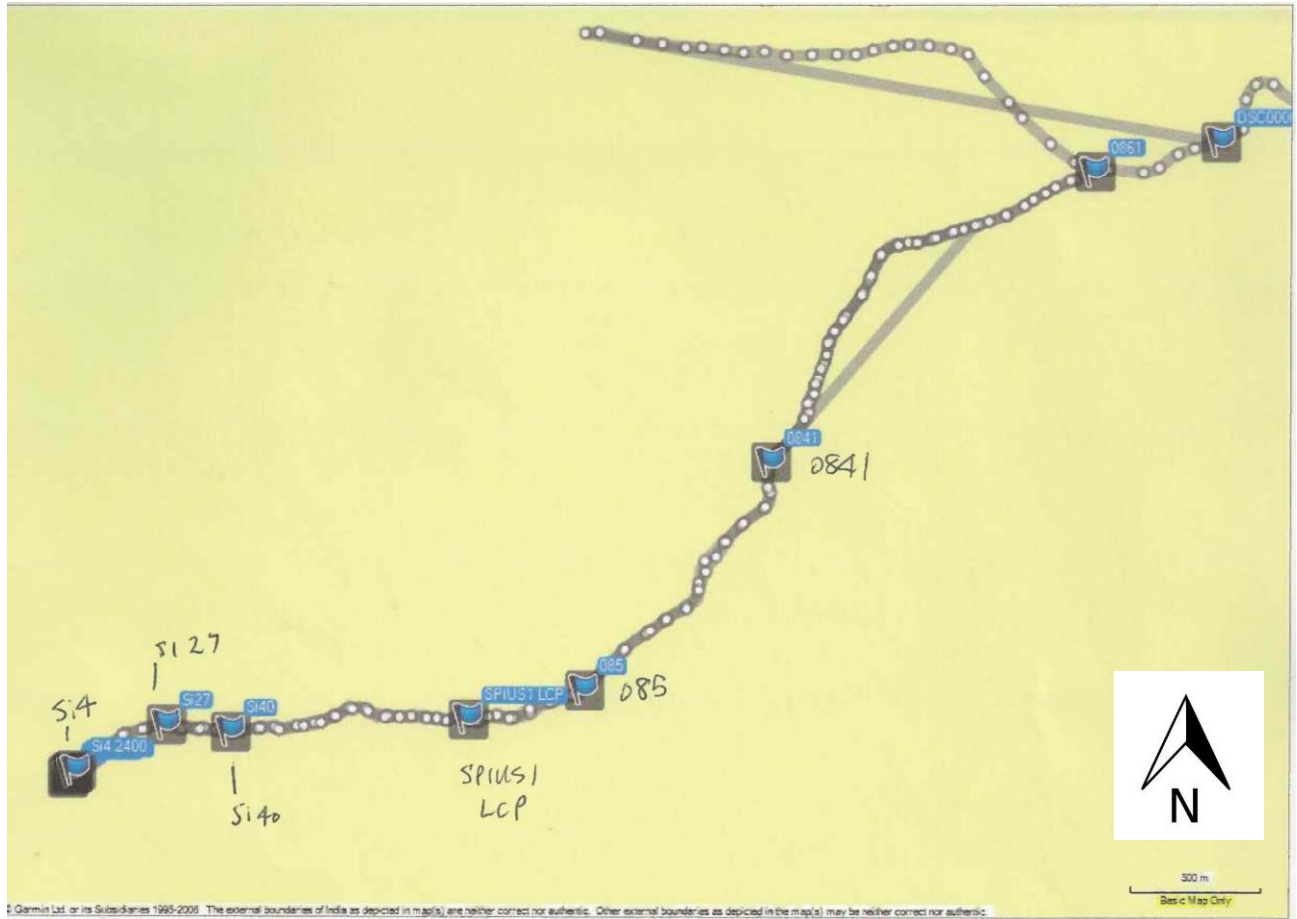


Figure 10 – Detail Area Garmin Map

EXPLORATION WORK PROGRAM 2012

The Spius Project area is underlain by Late Triassic and/or Early Jurassic granitic rocks assigned to the Mount Lytton Complex. This complex comprises mainly diorite and granodiorite which host local pendants of carbonate rocks of Paleozoic and Mesozoic age.

J. Gannon reporting in Assessment Report 5389 (1974), the core of the sulphide mineralization is found predominantly in Eagle Granodiorite. Although some feldspar porphyry dikes are mineralized, the amount and intensity of this mineralization is in no way different than that associated with the Eagle Granodiorite. Thus, there is no evidence that sulphide mineralization is genetically related or controlled by this younger intrusive as previously reported. The mineralization, found both in the Eagle Granodiorite and feldspar porphyry, consists of pyrite and an occasional speck of chalcopyrite either along fractures or as disseminations usually associated with biotite.

The better copper mineralization is intimately related to the occurrence of pink feldspar and quartz veining. A grab sample over a length of 50 feet, located in Gossan 4, in the best sulphide mineralization having a single one inch massive chalcopyrite bleb with pink feldspar and quartz veining assayed; Copper 490ppm, molybdenum 4ppm, silver 1.1 ppm, gold 5ppb. The leaching of these sulphides is negligible and the oxidation minimal.

Within the Eagle Granodiorite there are small erratic zones where the biotite has been totally removed. This rock type displays pervasive recrystallization of the feldspars, silicification as well as secondary quartz, and physically resembles a graphic granite. Occasionally it has secondary biotite.

The better alteration found on both banks of the major drainage in Gossan 3 appears to be the graphic granite with an addition of muscovite. This rock is pegmatitic in appearance with large feldspars, large quartz eyes and muscovite crystals up to 3 inches.

There is random minor unidirectional fracturing. The mesh of fractures common in porphyry coppers is not present.

The better alteration is not sporadically associated with the better sulphide occurrences. There is secondary muscovite, biotite, quartz and both types of feldspars.

Six hundred meters of soil sampling was done in a general east west line. Samples were taken from the "B" horizon, with a shovel and put in a Kraft bag.

Another 600 meters of magnetometer survey was done, at 15 meter intervals. The magnetic survey was carried out, using a Sharpe MF-1 fluxgate magnetometer; Serial Number 703270. This instrument measures variations in the vertical component of the earth's magnetic field to an accuracy of 50 gammas. Corrections for diurnal variations of the earth's field were made by tying-in to previously established base stations at intervals. Approximately every 2 hours readings were taken at the original base station to measure any change in diurnal variations

Readings were taken facing north using the 30k gamma reading selection. All metal objects were removed; magnets, metal field books, caulk boots, metal belt buckles, coins, pens etc. As a prospecting tool the Sharpe MF1 can give anomalous readings that can be followed up by prospecting of

Geochemistry sampling survey. Both high and low readings are worthy of consideration. Readings varied between 2350 and 2400 in the 30X Gamma Range.

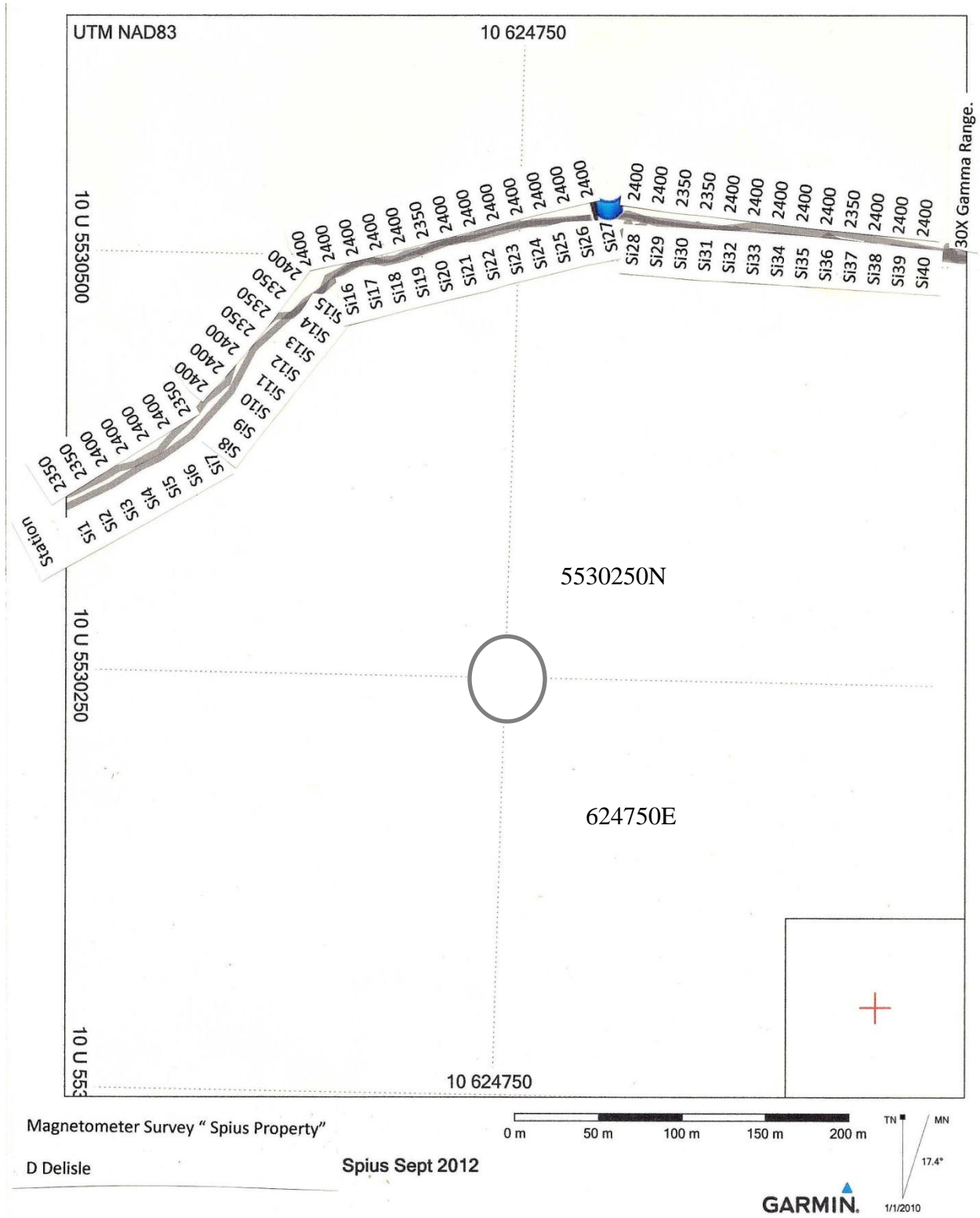


Figure 11 Ground Magnetometer Results

Soil samples were collected at 15m intervals (Figure 12). Highly anomalous copper in soil values were encountered from Si16 to Si24 (120m interval).

The aeromagnetics (Figures 13 and 14) show the claims underlain by an elongate north-south magnetic anomaly, perhaps indicative of the associated intrusive rocks.

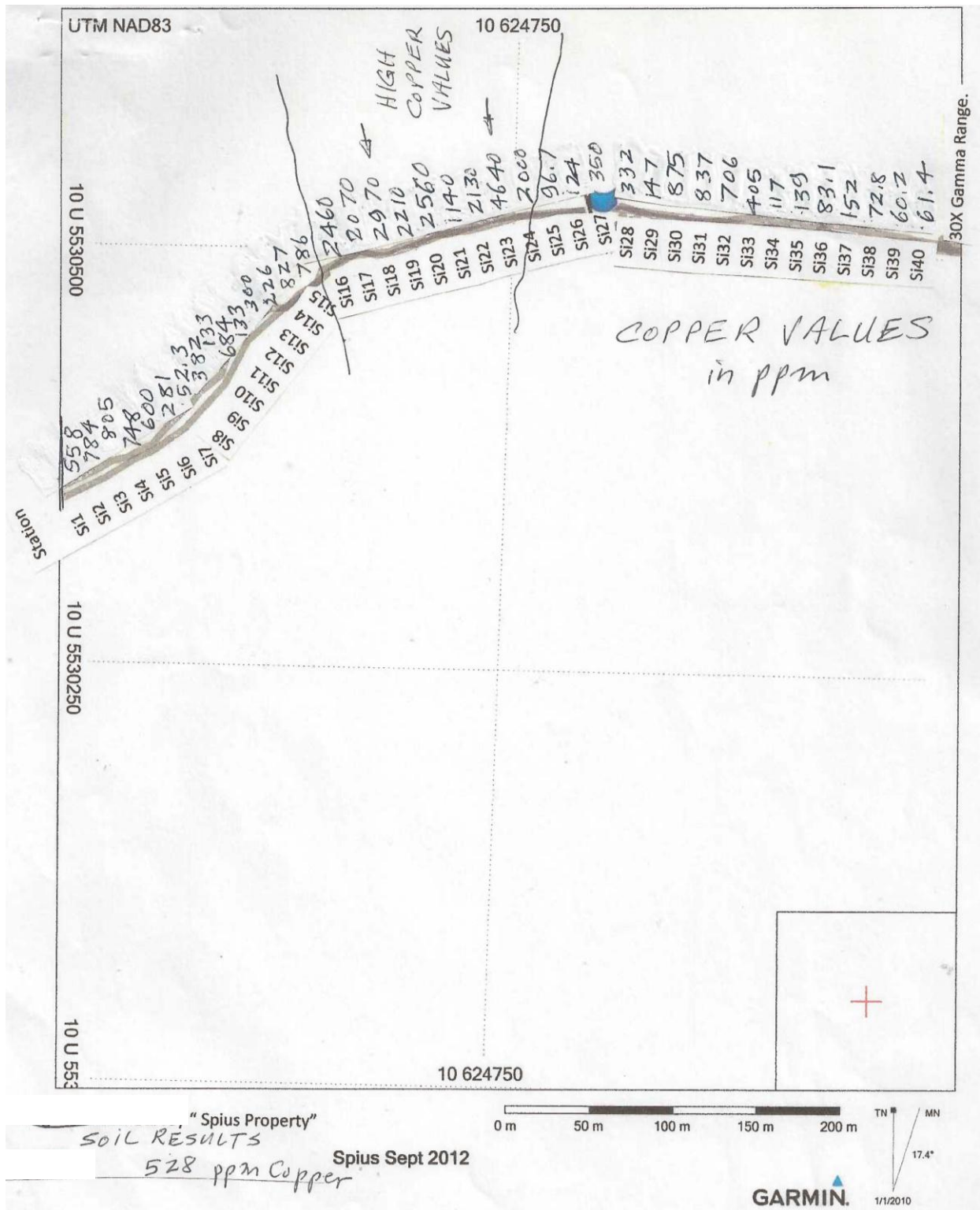


Figure 12 Soil Sample Results

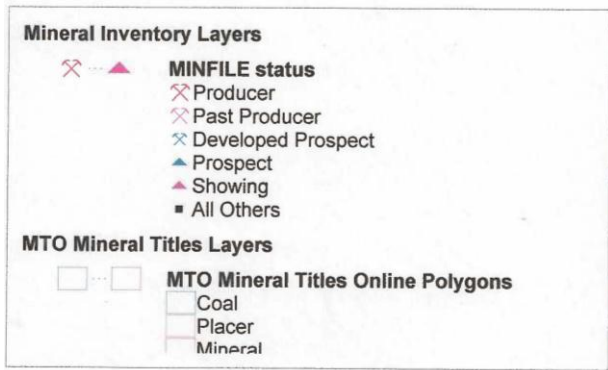
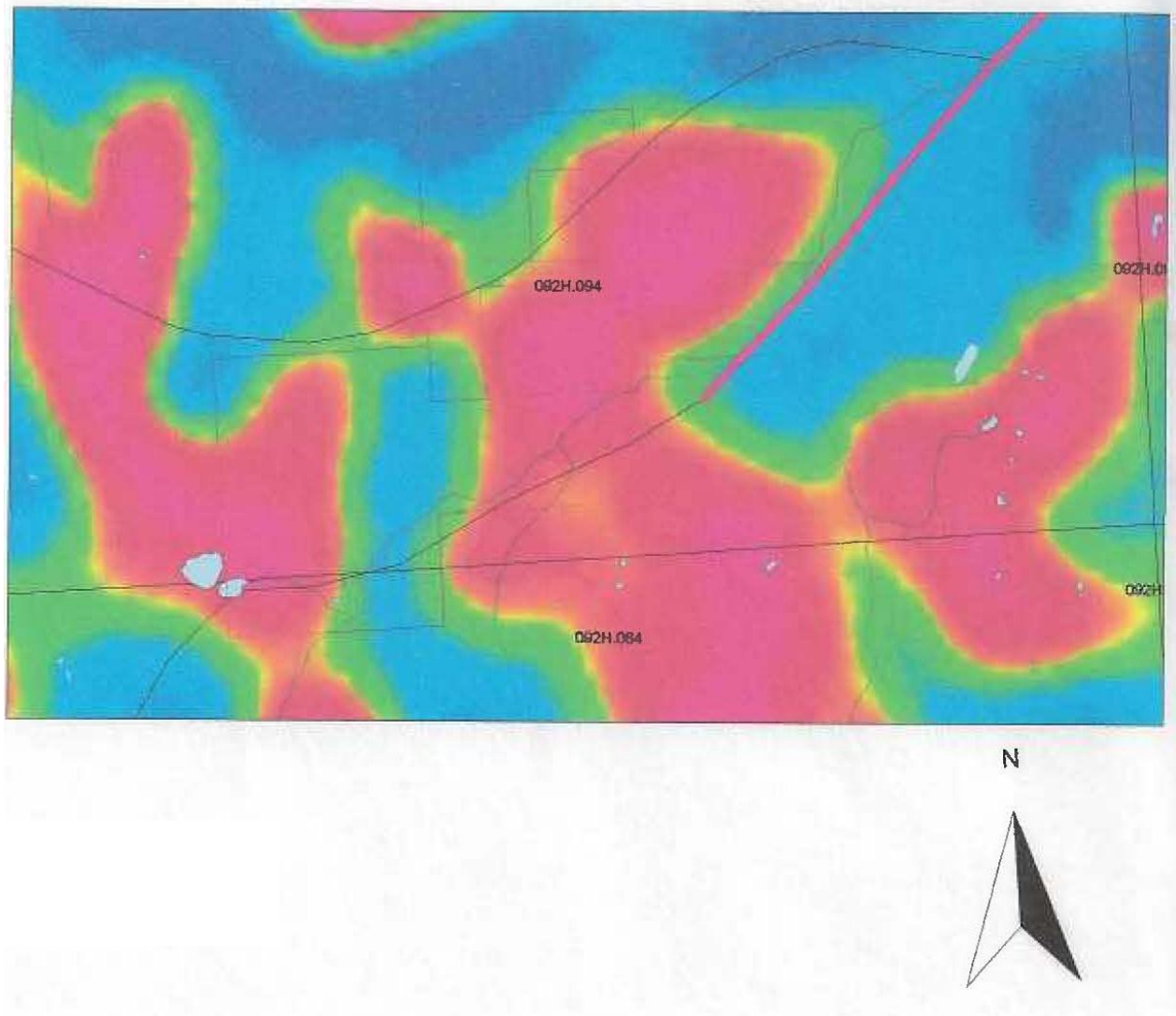


Figure 13 – First Derivation of the Magnetic Field

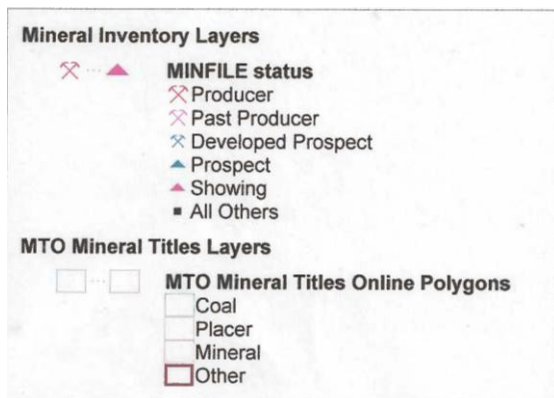
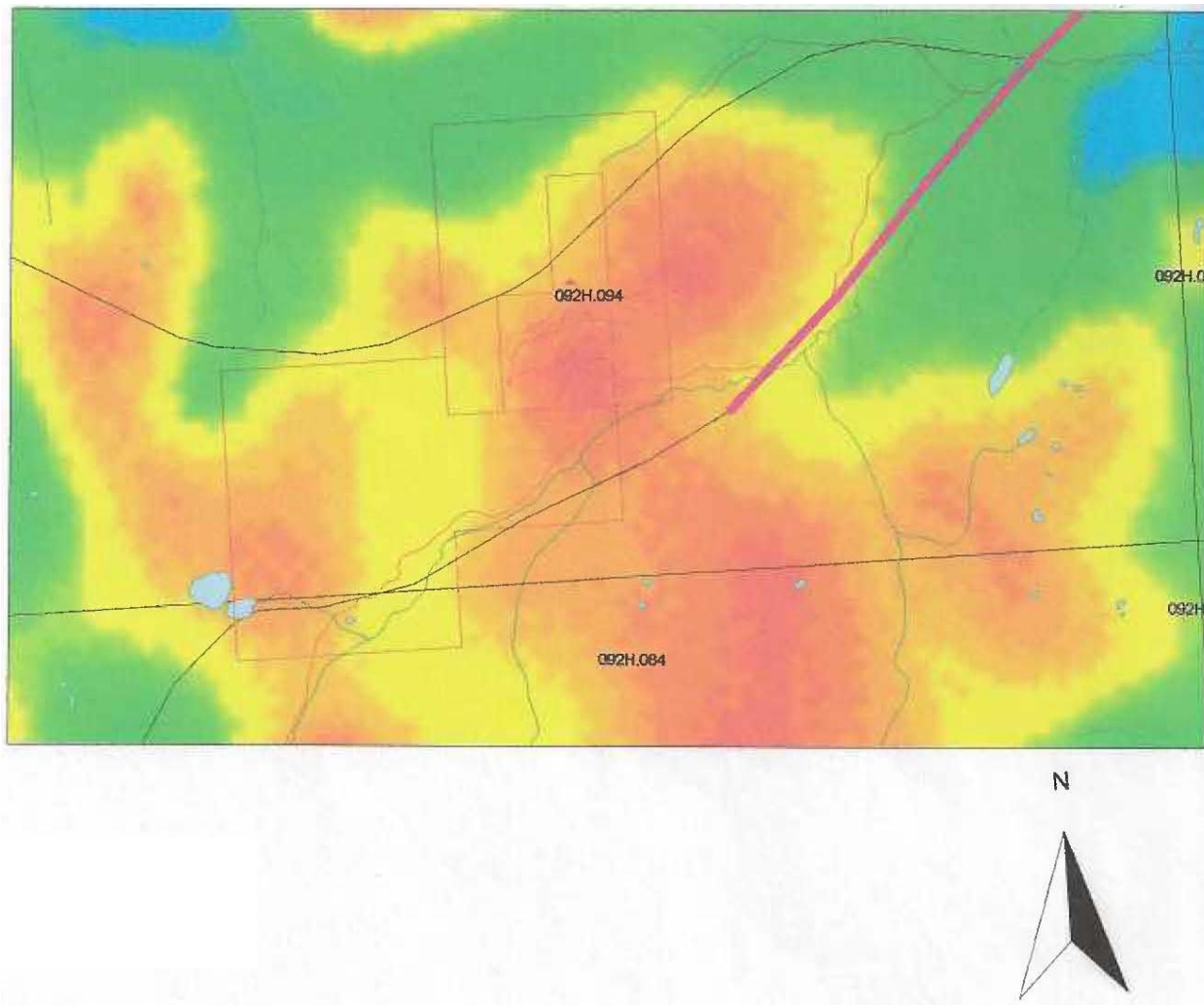


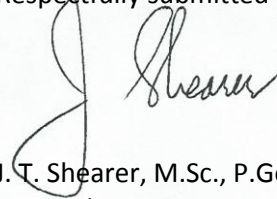
Figure 14 Detail for the First Derivation of the Magnetic Field

CONCLUSIONS and RECOMMENDATIONS

The property is located within favourable geological units for hosting several types of mineral deposits. The property has not received enough exploration activities to properly evaluate the mineral potential that may exist.

Prospecting along the access road to the north is recommended.

Respectfully submitted

A handwritten signature in black ink, appearing to read "J. T. Shearer". The signature is written in a cursive style with a large, stylized initial "J".

J. T. Shearer, M.Sc., P.Geo.
September 22, 2012

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Prospecting and Geochemical Assessment Report on the Keefers-Hannah Project, July 15, 2010
- 2011:
Drilling Assessment Report on the Keefers-Hanna Project, May 24, 2011

Taylor, K. J., 1985:
Prospecting Report NATCH 1-2 for Hudson Bay Exploration & Development Co. Assessment
Report 13643.

APPENDIX I

STATEMENT of QUALIFICATIONS

September 22, 2012

STATEMENT OF QUALIFICATIONS

I, J. T. (Jo) Shearer, M.Sc., P.Geo., of Unit 5 – 2330 Tyner St., Port Coquitlam, B.C. V3C 2Z1 do hereby certify that:
I am an independent consulting geologist and principal of Homegold Resources Ltd.

This Certificate applies to the Technical Report titled: PROSPECTING ASSESSMENT REPORT ON THE KEEFERS-HANNA PROJECT, Prepared for Homegold Resources Ltd., Port Coquitlam, B.C., Prepared by myself, J. T. SHEARER, M.Sc., P.Geo., Consulting Geologist, #5-2330 Tyner St., Port Coquitlam, B.C., V3C 2Z1 dated September 1, 2011.

My academic qualifications are as follows: Bachelor of Science, (B.Sc.) in Honours Geology from the University of British Columbia, 1973, Associate of the Royal School of Mines (ARSM) from the Imperial College of Science and Technology in London, England in 1977 in Mineral Exploration, and Master of Science (M.Sc.) in Geology from the University of London, UK, 1977

I am a Member in good standing of the Association of Professional Engineers and Geoscientists in the Province of British Columbia (APEGBC) Canada, Member No.19279 and Ontario (Member #1867) and a Fellow of the Geological Association of Canada, (Fellow No. F439)

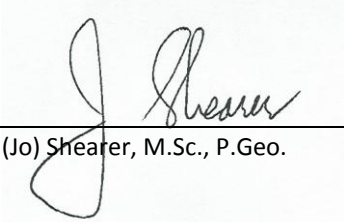
I have been professionally active in the mining industry continuously for 40 years since initial graduation from university and have worked on several nearby mineral properties.

I worked on the Spius Property on September 11 and 12, 2012.

I am responsible for the preparation of all sections of the assessment report entitled “Geochemical and Geophysical Assessment Report on the Spius Property” dated September 22, 2012.

Signed and dated in Port Coquitlam, B.C.

September 22, 2012
Date



J.T. (Jo) Shearer, M.Sc., P.Geo.

APPENDIX II

STATEMENT of COSTS

September 22, 2012

Statement of Costs
Spius Project
Statement of Costs

Prospecting, Travel, ATV and Data Interpretation, Soil Geochemistry and Ground Magnetometer

		Without HST
Wages		
J. T. Shearer, M.Sc., P.Geo., Geologist		
1.5 day @ \$700/day, September 11+12, 2012		\$ 1,050.00
	Wages Sub-total	\$ 1,050.00
Expenses		
Truck 1, Rental, fully equipped 4x4, 3 days @ \$110/day		330.00
Fuel, 1,050 km		310.00
Hotel, 1 person @ \$98/night		196.00
Food/Supplies, 4 person days @ \$50/day		200.00
Denis Delisle, 3 days @ \$350/day, Trail clearing, Magnetometer and Soils, September 10-12, 2012		1,050.00
Analytical (AGAT 12V655753) 40 Soils at \$20.50 ea.		820.00
Magnetometer Rental, 3 days @ \$50/day		150.00
ATV Rental, 3 days @ \$60/day		180.00
Report Preparation		1,400.00
Word Processing and Reproduction		400.00
	Expenses Sub-total	\$ 5,036.00
	Grand Total	\$ 6,086.00

Event # 5406560
Date Filed September 22, 2012
Amount \$3,500.00
PAC Filed \$660.50
Total \$4,160.50
and
Event # 5421576
Date Filed December 11, 2012
Amount \$2,300.00
PAC Filed \$946.33
Total \$3,246.33

APPENDIX III

ASSAY CERTIFICATES

September 22, 2012



CLIENT NAME: HOMEGOLD RESOURCES LTD.
UNIT# 5-2330 TYNER STREET
PORT COQUITLAM, BC V3C2Z1
(604) 696-1022

ATTENTION TO: JO SHEARER

PROJECT NO:

AGAT WORK ORDER: 12V655753

SOLID ANALYSIS REVIEWED BY: Yufei Chen, Analyst

DATE REPORTED: Nov 08, 2012

PAGES (INCLUDING COVER): 15

Should you require any information regarding this analysis please contact your client services representative at (905) 501-9998

*NOTES

All samples are stored at no charge for 90 days. Please contact the lab if you require additional sample storage time.



Certificate of Analysis

AGAT WORK ORDER: 12V655753

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012	DATE RECEIVED: Oct 24, 2012					DATE REPORTED: Nov 08, 2012					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
Si 1	0.4	2.24	<1	5	252	1.1	2	0.43	<0.5	15	13.0	24.6	558	2.99	
Si 2	<0.2	2.56	<1	5	305	1.0	2	0.64	0.7	13	14.8	29.5	784	3.77	
Si 3	0.4	2.10	<1	5	270	1.0	1	0.53	1.0	12	12.2	25.4	805	3.04	
Si 4	<0.2	2.28	<1	5	323	0.9	<1	0.69	0.6	14	12.3	30.6	748	2.85	
Si 5	<0.2	2.63	<1	5	227	1.1	3	0.48	0.5	16	13.1	30.6	600	3.52	
Si 6	0.2	1.54	<1	5	263	0.9	2	0.54	0.9	9	9.1	20.7	281	2.94	
Si 7	0.4	1.12	<1	5	171	0.6	<1	0.40	<0.5	7	5.2	17.2	52.3	2.82	
Si 8	0.3	2.00	<1	5	173	1.1	2	0.32	<0.5	22	12.4	24.1	382	3.57	
Si 9	0.3	1.79	<1	5	256	0.9	3	0.36	<0.5	10	7.9	25.2	133	3.94	
Si 10	0.5	2.60	2	5	172	1.3	1	0.41	0.5	28	19.2	29.4	684	3.67	
Si 11	0.3	2.24	<1	5	158	0.9	<1	0.34	<0.5	10	10.4	26.0	133	3.16	
Si 12	0.3	2.17	<1	5	160	1.0	1	0.42	<0.5	14	14.5	28.1	300	2.80	
Si 13	<0.2	2.03	<1	5	152	1.0	2	0.39	<0.5	8	10.1	30.7	226	3.23	
Si 14	<0.2	2.07	<1	5	239	1.1	<1	0.40	0.6	18	12.7	26.0	827	3.36	
Si 15	0.2	2.32	<1	5	189	1.2	3	0.40	0.6	14	12.1	27.7	786	3.74	
Si 16	0.7	3.08	4	5	358	1.5	4	0.80	1.4	29	19.3	27.6	2460	3.63	
Si 17	0.9	1.93	3	5	419	1.0	<1	0.98	1.1	17	13.1	15.9	2070	2.81	
Si 18	0.6	2.21	8	5	280	1.1	3	0.66	1.2	20	12.5	17.1	2940	3.12	
Si 19	0.4	2.11	7	5	185	1.0	<1	0.41	1.0	14	11.8	16.9	2210	3.27	
Si 20	0.5	1.84	6	5	294	1.0	1	0.79	1.1	15	11.8	18.8	2560	3.13	
Si 21	0.7	1.92	<1	5	255	1.0	2	0.62	0.9	9	12.6	29.2	1140	3.53	
Si 22	0.4	2.43	4	5	272	1.1	2	0.61	0.8	19	14.8	26.3	2130	3.58	
Si 23	0.3	2.34	5	5	374	1.2	4	0.67	1.1	20	14.7	24.6	4640	3.00	
Si 24	0.3	2.48	<1	5	231	1.0	3	0.56	0.9	12	12.2	29.7	2000	3.12	
Si 25	0.3	2.95	<1	5	192	0.8	<1	0.56	0.6	9	12.3	33.1	96.7	3.07	
Si 26	0.4	2.95	<1	5	214	1.0	<1	0.61	0.7	16	12.4	32.3	124	3.50	
Si 27	<0.2	3.10	<1	5	209	1.1	1	0.44	0.9	16	14.5	31.8	350	3.79	
Si 28	0.3	2.35	<1	5	170	0.9	1	0.34	<0.5	12	9.9	27.6	332	3.26	
Si 29	0.6	2.04	<1	5	166	0.8	2	0.37	0.8	10	11.0	28.3	147	3.17	
Si 30	0.8	2.14	<1	5	240	0.9	2	0.54	0.8	19	15.0	22.7	875	3.15	
Si 31	0.7	2.34	<1	5	273	1.0	1	0.65	0.6	19	15.1	25.4	837	3.51	
Si 32	0.7	2.47	<1	5	253	0.9	1	0.61	0.8	21	15.4	27.6	706	3.11	

Certified By:



Certificate of Analysis

AGAT WORK ORDER: 12V655753

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012	DATE RECEIVED: Oct 24, 2012					DATE REPORTED: Nov 08, 2012					SAMPLE TYPE: Soil				
Analyte:	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu	Fe	
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	
RDL:	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5	0.01	
Si 33	0.2	2.50	<1	<5	293	0.8	1	0.72	0.5	16	11.9	31.4	405	2.93	
Si 34	<0.2	2.23	<1	<5	351	0.8	<1	0.56	<0.5	22	11.3	27.6	117	3.09	
Si 35	<0.2	2.25	<1	<5	292	0.7	<1	0.71	<0.5	15	10.7	30.8	139	2.82	
Si 36	<0.2	2.13	<1	<5	261	0.8	2	0.78	<0.5	13	10.3	31.2	83.1	2.82	
Si 37	0.4	2.01	<1	<5	285	0.7	2	0.88	0.6	12	10.1	24.8	152	2.70	
Si 38	0.3	2.33	<1	<5	236	0.7	<1	0.62	<0.5	14	12.4	30.8	72.8	3.06	
Si 39	0.2	2.34	<1	<5	192	0.8	1	0.65	<0.5	14	10.8	30.6	60.2	2.90	
Si 40	<0.2	2.27	<1	<5	181	0.7	1	0.63	<0.5	13	11.1	31.2	61.4	2.87	

Certified By:



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Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012	DATE RECEIVED: Oct 24, 2012							DATE REPORTED: Nov 08, 2012				SAMPLE TYPE: Soil			
Analyte: Unit: RDL:	Ga ppm 5	Hg ppm 1	In ppm 1	K % 0.01	La ppm 1	Li ppm 1	Mg % 0.01	Mn ppm 1	Mo ppm 0.5	Na % 0.01	Ni ppm 0.5	P ppm 10	Pb ppm 0.5	Rb ppm 10	
Sample Description															
Si 1	15	<1	<1	0.04	14	8	0.56	1480	18.1	0.02	13.6	559	4.1	14	
Si 2	16	<1	<1	0.11	8	11	0.95	1270	9.7	0.02	17.7	1210	2.3	21	
Si 3	15	<1	1	0.05	9	8	0.56	785	6.8	0.02	14.5	636	3.4	16	
Si 4	14	<1	<1	0.08	11	9	0.83	870	6.8	0.03	17.8	644	1.3	15	
Si 5	15	<1	<1	0.07	9	11	0.85	597	5.8	0.02	20.1	961	1.7	15	
Si 6	15	<1	1	0.05	6	8	0.45	1020	8.4	0.02	10.2	579	6.5	16	
Si 7	12	<1	<1	0.08	3	4	0.33	573	5.0	0.01	6.8	771	6.3	11	
Si 8	15	<1	<1	0.04	16	7	0.51	617	21.7	0.02	10.1	475	5.0	14	
Si 9	16	<1	<1	0.05	5	9	0.56	423	12.7	0.02	11.2	441	6.5	20	
Si 10	16	<1	1	0.05	17	10	0.64	1260	19.2	0.02	13.5	835	2.6	21	
Si 11	15	<1	<1	0.04	6	9	0.55	703	8.6	0.02	13.0	580	3.8	15	
Si 12	14	<1	<1	0.04	16	7	0.69	1490	15.6	0.02	13.4	591	3.2	14	
Si 13	16	<1	<1	0.05	5	10	0.64	617	9.7	0.02	15.3	440	5.3	15	
Si 14	15	<1	<1	0.08	11	8	0.62	970	14.8	0.02	14.0	434	5.1	15	
Si 15	16	<1	<1	0.04	9	11	0.61	749	13.5	0.02	13.6	372	3.0	12	
Si 16	15	<1	2	0.07	24	11	0.64	1250	9.3	0.02	19.5	948	2.0	22	
Si 17	12	<1	1	0.04	28	7	0.45	1470	10.7	0.01	10.3	977	3.3	15	
Si 18	13	<1	<1	0.08	21	9	0.54	900	7.0	0.01	14.0	1220	2.1	20	
Si 19	13	<1	<1	0.07	14	9	0.46	781	6.4	0.01	12.2	1000	2.9	21	
Si 20	13	<1	<1	0.06	16	10	0.51	1030	8.9	0.02	12.1	918	3.1	20	
Si 21	15	<1	<1	0.06	5	10	0.68	665	7.6	0.02	15.1	490	5.9	23	
Si 22	15	<1	<1	0.05	15	10	0.65	886	15.4	0.02	15.7	736	6.0	15	
Si 23	14	<1	1	0.07	33	8	0.71	1200	9.3	0.02	16.9	1080	3.3	20	
Si 24	16	<1	<1	0.07	14	9	0.78	788	5.0	0.02	18.3	839	6.6	17	
Si 25	15	<1	<1	0.09	3	9	0.97	445	1.7	0.03	21.4	683	1.9	15	
Si 26	17	<1	<1	0.08	7	11	0.83	826	6.4	0.03	19.1	894	3.7	25	
Si 27	17	<1	<1	0.07	6	12	0.94	896	9.1	0.03	21.5	708	5.8	17	
Si 28	14	<1	<1	0.04	6	8	0.64	464	4.9	0.02	13.8	374	4.1	11	
Si 29	15	<1	<1	0.05	4	7	0.60	969	2.1	0.02	14.8	735	4.7	13	
Si 30	14	<1	1	0.06	16	7	0.54	1310	13.6	0.02	11.9	989	6.1	19	
Si 31	15	<1	<1	0.08	15	9	0.66	1460	17.1	0.02	13.7	1020	5.8	19	
Si 32	15	<1	<1	0.09	13	7	0.72	1230	10.9	0.02	15.6	1170	5.9	18	

Certified By:



Certificate of Analysis

AGAT WORK ORDER: 12V655753

PROJECT NO:

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MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
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<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012

DATE RECEIVED: Oct 24, 2012

DATE REPORTED: Nov 08, 2012

SAMPLE TYPE: Soil

Analyte:	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb	Rb	
Unit:	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm	ppm	
Sample Description	RDL:	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	10
Si 33		13	<1	<1	0.12	8	7	0.87	790	5.8	0.03	17.0	999	5.0	16
Si 34		14	<1	1	0.08	6	9	0.74	735	3.8	0.03	15.4	792	5.3	18
Si 35		12	<1	<1	0.12	6	7	0.86	664	3.8	0.03	15.7	990	4.8	19
Si 36		13	<1	<1	0.15	6	7	0.83	639	2.3	0.03	15.1	1140	4.2	16
Si 37		14	<1	<1	0.08	6	7	0.67	729	3.9	0.02	13.9	1040	4.7	14
Si 38		14	<1	<1	0.08	5	6	0.78	716	3.6	0.03	14.3	963	4.4	11
Si 39		13	<1	<1	0.11	5	6	0.88	746	3.2	0.03	15.8	1080	4.0	12
Si 40		13	<1	<1	0.12	5	6	0.86	783	3.2	0.03	15.3	1090	4.5	14

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DATE SAMPLED: Oct 24, 2012

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DATE REPORTED: Nov 08, 2012

SAMPLE TYPE: Soil

Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1
Si 1	0.034	<1	3.6	<10	<5	33.6	<10	<10	6	0.11	<5	<5	55.1	<1
Si 2	0.032	<1	4.4	<10	<5	35.7	<10	<10	6	0.13	<5	5	73.9	<1
Si 3	0.037	<1	2.9	<10	<5	36.4	<10	<10	6	0.12	<5	5	55.3	<1
Si 4	0.031	<1	4.5	<10	<5	46.0	<10	<10	6	0.11	<5	<5	57.7	<1
Si 5	0.024	<1	4.5	<10	<5	29.8	<10	<10	8	0.12	<5	5	61.9	<1
Si 6	0.028	<1	2.4	<10	<5	46.8	<10	<10	5	0.13	<5	<5	56.1	<1
Si 7	0.023	<1	1.5	<10	<5	31.8	<10	<10	<5	0.11	<5	<5	57.9	<1
Si 8	0.031	<1	4.0	<10	<5	28.8	<10	<10	6	0.13	<5	<5	64.1	<1
Si 9	0.025	<1	3.0	<10	<5	32.4	<10	<10	8	0.15	5	<5	78.5	<1
Si 10	0.036	<1	4.9	<10	<5	28.6	<10	<10	7	0.12	<5	<5	62.7	<1
Si 11	0.026	<1	3.2	<10	<5	26.3	<10	<10	6	0.13	<5	<5	61.1	<1
Si 12	0.028	<1	3.9	<10	<5	32.5	<10	<10	5	0.12	<5	<5	56.4	<1
Si 13	0.019	<1	3.3	<10	<5	34.3	<10	<10	6	0.16	<5	<5	65.8	<1
Si 14	0.019	<1	3.8	<10	<5	35.7	<10	<10	6	0.14	<5	<5	63.3	<1
Si 15	0.027	<1	3.4	<10	<5	33.4	<10	<10	7	0.17	<5	<5	68.5	<1
Si 16	0.063	1	4.8	<10	<5	68.5	<10	<10	6	0.11	6	6	51.3	<1
Si 17	0.091	1	2.8	<10	<5	97.3	<10	<10	<5	0.07	<5	6	35.1	<1
Si 18	0.060	<1	4.0	<10	<5	52.0	<10	<10	6	0.09	<5	6	44.0	<1
Si 19	0.043	<1	3.0	<10	<5	36.8	<10	<10	6	0.10	<5	<5	47.8	<1
Si 20	0.062	<1	2.8	<10	<5	69.7	<10	<10	<5	0.10	<5	5	48.4	<1
Si 21	0.025	<1	3.6	<10	<5	52.7	<10	<10	7	0.15	<5	<5	73.9	<1
Si 22	0.047	1	4.0	<10	<5	49.7	<10	<10	6	0.12	<5	6	57.1	<1
Si 23	0.045	<1	5.8	<10	<5	54.6	<10	<10	7	0.10	<5	<5	51.2	<1
Si 24	0.031	<1	4.3	<10	<5	39.8	<10	<10	7	0.11	<5	<5	61.5	<1
Si 25	0.017	<1	4.1	<10	<5	36.7	<10	<10	7	0.13	<5	<5	68.3	<1
Si 26	0.030	<1	4.4	<10	<5	46.1	<10	<10	8	0.14	<5	<5	71.8	<1
Si 27	0.029	<1	5.5	<10	<5	27.1	<10	<10	8	0.16	<5	<5	74.7	<1
Si 28	0.027	<1	3.4	<10	<5	23.6	<10	<10	6	0.14	<5	<5	66.6	<1
Si 29	0.027	<1	2.9	<10	<5	23.9	<10	<10	6	0.13	<5	<5	64.4	<1
Si 30	0.066	1	2.7	<10	<5	43.8	<10	<10	5	0.08	6	<5	49.8	<1
Si 31	0.058	<1	3.5	<10	<5	48.2	<10	<10	6	0.11	<5	<5	62.4	<1
Si 32	0.059	<1	3.6	<10	<5	45.2	<10	<10	7	0.10	<5	<5	55.4	<1

Certified By:



Certificate of Analysis

AGAT WORK ORDER: 12V655753

PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012	DATE RECEIVED: Oct 24, 2012					DATE REPORTED: Nov 08, 2012					SAMPLE TYPE: Soil				
Analyte:	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti	Tl	U	V	W	
Unit:	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	
Sample Description	RDL:	0.005	1	0.5	10	5	0.5	10	10	5	0.01	5	5	0.5	1
Si 33		0.029	<1	4.3	<10	<5	50.1	<10	<10	7	0.11	<5	<5	61.4	<1
Si 34		0.037	<1	3.8	<10	<5	50.6	<10	<10	6	0.11	<5	<5	62.4	<1
Si 35		0.027	<1	4.4	<10	<5	59.1	<10	<10	7	0.11	<5	<5	60.9	<1
Si 36		0.022	<1	4.7	<10	<5	61.0	<10	<10	7	0.12	<5	<5	66.1	<1
Si 37		0.051	<1	2.8	<10	<5	92.1	<10	<10	6	0.10	<5	<5	53.0	<1
Si 38		0.030	<1	4.2	<10	<5	51.5	<10	<10	6	0.12	<5	<5	67.1	<1
Si 39		0.016	<1	4.8	<10	<5	49.8	<10	<10	8	0.12	<5	<5	66.8	<1
Si 40		0.018	1	4.4	<10	<5	50.3	<10	<10	7	0.11	<5	<5	64.5	<1

Certified By:



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ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012

DATE RECEIVED: Oct 24, 2012

DATE REPORTED: Nov 08, 2012

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Y ppm 1	Zn ppm 0.5	Zr ppm 5
Si 1		13	109	<5
Si 2		10	154	<5
Si 3		11	138	<5
Si 4		14	93.9	<5
Si 5		14	135	<5
Si 6		6	133	<5
Si 7		2	90.3	<5
Si 8		18	91.2	<5
Si 9		5	115	<5
Si 10		20	127	<5
Si 11		7	102	<5
Si 12		17	81.5	<5
Si 13		6	100	<5
Si 14		12	91.3	<5
Si 15		9	108	<5
Si 16		29	195	<5
Si 17		29	157	<5
Si 18		28	160	<5
Si 19		18	181	<5
Si 20		20	155	<5
Si 21		8	166	<5
Si 22		19	130	<5
Si 23		35	152	<5
Si 24		15	162	<5
Si 25		4	132	<5
Si 26		7	189	<5
Si 27		8	205	<5
Si 28		7	131	<5
Si 29		5	177	<5
Si 30		17	122	<5
Si 31		16	128	<5
Si 32		15	130	<5

Certified By:



Certificate of Analysis

AGAT WORK ORDER: 12V655753

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Oct 24, 2012

DATE RECEIVED: Oct 24, 2012

DATE REPORTED: Nov 08, 2012

SAMPLE TYPE: Soil

Sample Description	Analyte:	Y	Zn	Zr
	Unit:	ppm	ppm	ppm
	RDL:	1	0.5	5
Si 33		10	109	<5
Si 34		10	98.5	<5
Si 35		8	98.3	<5
Si 36		8	86.1	<5
Si 37		8	127	<5
Si 38		7	119	<5
Si 39		6	101	<5
Si 40		6	101	<5

Comments: RDL - Reported Detection Limit

Certified By:



Certificate of Analysis

AGAT WORK ORDER: 12V655753

PROJECT NO:

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<http://www.agatlabs.com>

CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Oct 24, 2012

DATE RECEIVED: Oct 24, 2012

DATE REPORTED: Nov 08, 2012

SAMPLE TYPE: Soil

Sample Description	Analyte: Unit: RDL:	Sample Login Weight kg 0.01	Au ppm 0.002
Si 1		0.24	0.008
Si 2		0.37	<0.002
Si 3		0.25	0.002
Si 4		0.31	<0.002
Si 5		0.31	<0.002
Si 6		0.23	<0.002
Si 7		0.31	<0.002
Si 8		0.24	<0.002
Si 9		0.28	0.005
Si 10		0.24	<0.002
Si 11		0.36	0.007
Si 12		0.31	0.002
Si 13		0.33	<0.002
Si 14		0.38	0.002
Si 15		0.27	<0.002
Si 16		0.30	<0.002
Si 17		0.22	<0.002
Si 18		0.44	0.005
Si 19		0.27	0.002
Si 20		0.25	0.003
Si 21		0.38	<0.002
Si 22		0.30	<0.002
Si 23		0.25	0.007
Si 24		0.26	0.004
Si 25		0.26	0.007
Si 26		0.38	<0.002
Si 27		0.25	<0.002
Si 28		0.34	<0.002
Si 29		0.46	<0.002
Si 30		0.34	0.003
Si 31		0.47	0.014

Certified By:



Certificate of Analysis

AGAT WORK ORDER: 12V655753

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CLIENT NAME: HOMEGOLD RESOURCES LTD.

ATTENTION TO: JO SHEARER

Fire Assay - Trace Au, AAS finish (202051)

DATE SAMPLED: Oct 24, 2012

DATE RECEIVED: Oct 24, 2012

DATE REPORTED: Nov 08, 2012

SAMPLE TYPE: Soil

Analyte:	Sample Login Weight	Au
Unit:	kg	ppm
RDL:	0.01	0.002
Sample Description		
Si 32	0.38	0.003
Si 33	0.50	0.004
Si 34	0.48	<0.002
Si 35	0.31	0.005
Si 36	0.40	0.009
Si 37	0.31	0.003
Si 38	0.36	0.004
Si 39	0.30	0.016
Si 40	0.26	0.007

Comments: RDL - Reported Detection Limit

Certified By:



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V655753

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis											
RPT Date: Nov 08, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
										Lower	Upper
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3848202	0.008	0.002		< 0.002	0.266	0.264	100%	90%	110%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3848202	0.4	0.5	22.2%	< 0.2	13.8	13.0	106%	80%	120%
Al	1	3848202	2.24	2.24	0.0%	< 0.01				80%	120%
As	1	3848202	< 1	< 1	0.0%	< 1				80%	120%
B	1	3848202	< 5	< 5	0.0%	< 5	7.17	7.00	102%	80%	120%
Ba	1	3848202	252	253	0.4%	< 1				80%	120%
Be	1	3848202	1.1	1.1	0.0%	< 0.5				80%	120%
Bi	1	3848202	2	2	0.0%	< 1				80%	120%
Ca	1	3848202	0.43	0.43	0.0%	< 0.01				80%	120%
Cd	1	3848202	0.5	0.5	0.0%	< 0.5				80%	120%
Ce	1	3848202	15	15	0.0%	< 1				80%	120%
Co	1	3848202	13.0	13.0	0.0%	< 0.5				80%	120%
Cr	1	3848202	24.6	24.7	0.4%	< 0.5				80%	120%
Cu	1	3848202	558	557	0.2%	< 0.5	6071	6000	101%	80%	120%
Fe	1	3848202	2.99	2.94	1.7%	< 0.01				80%	120%
Ga	1	3848202	15	15	0.0%	< 5				80%	120%
Hg	1	3848202	< 1	< 1	0.0%	< 1				80%	120%
In	1	3848202	< 1	< 1	0.0%	< 1				80%	120%
K	1	3848202	0.04	0.04	0.0%	< 0.01				80%	120%
La	1	3848202	14	14	0.0%	< 1				80%	120%
Li	1	3848202	8	8	0.0%	< 1				80%	120%
Mg	1	3848202	0.56	0.56	0.0%	< 0.01				80%	120%
Mn	1	3848202	1480	1470	0.7%	< 1				80%	120%
Mo	1	3848202	18.1	17.9	1.1%	< 0.5	347	360	96%	80%	120%
Na	1	3848202	0.02	0.02	0.0%	< 0.01				80%	120%
Ni	1	3848202	13.6	13.5	0.7%	< 0.5				80%	120%
P	1	3848202	559	547	2.2%	< 10	647	600	108%	80%	120%
Pb	1	3848202	4.1	4.6	11.5%	< 0.5				80%	120%
Rb	1	3848202	14	14	0.0%	< 10				80%	120%
S	1	3848202	0.0336	0.0327	2.7%	< 0.005				80%	120%
Sb	1	3848202	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	3848202	3.60	3.68	2.2%	< 0.5				80%	120%
Se	1	3848202	< 10	< 10	0.0%	< 10				80%	120%
Sn	1	3848202	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3848202	33.6	33.9	0.9%	0.5				80%	120%
Ta	1	3848202	< 10	< 10	0.0%	< 10	0.8	0.9	94%	80%	120%
Te	1	3848202	< 10	< 10	0.0%	< 10				80%	120%
Th	1	3848202	6	6	0.0%	< 5				80%	120%
Ti	1	3848202	0.11	0.11	0.0%	< 0.01				80%	120%
Tl	1	3848202	< 5	< 5	0.0%	< 5				80%	120%
U	1	3848202	< 5	< 5	0.0%	< 5				80%	120%
V	1	3848202	55.1	54.6	0.9%	< 0.5				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V655753

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)											
RPT Date: Nov 08, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
										Lower	Upper
W	1	3848202	< 1	< 1	0.0%	< 1				80%	120%
Y	1	3848202	13	13	0.0%	< 1				80%	120%
Zn	1	3848202	109	109	0.0%	< 0.5				80%	120%
Zr	1	3848202	< 5	< 5	0.0%	< 5				80%	120%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3848214	< 0.002	< 0.002	0.0%	< 0.002	0.822	0.792	103%	90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3848226	0.007	< 0.002		< 0.002				90%	110%
Fire Assay - Trace Au, AAS finish (202051)											
Au	1	3848238	0.003	0.002		< 0.002				90%	110%
Aqua Regia Digest - Metals Package, ICP-OES finish (201073)											
Ag	1	3848226	0.32	0.42	27.0%	< 0.2	13.9	13.0	106%	80%	120%
Al	1	3848226	2.95	3.05	3.3%	< 0.01				80%	120%
As	1	3848226	< 1	< 1	0.0%	< 1				80%	120%
B	1	3848226	< 5	< 5	0.0%	< 5				80%	120%
Ba	1	3848226	192	192	0.0%	< 1				80%	120%
Be	1	3848226	0.84	0.90	6.9%	< 0.5				80%	120%
Bi	1	3848226	< 1	2		< 1				80%	120%
Ca	1	3848226	0.56	0.60	6.9%	< 0.01				80%	120%
Cd	1	3848226	0.6	0.6	0.0%	< 0.5				80%	120%
Ce	1	3848226	9	9	0.0%	< 1				80%	120%
Co	1	3848226	12.3	12.7	3.2%	< 0.5				80%	120%
Cr	1	3848226	33.1	34.1	3.0%	< 0.5				80%	120%
Cu	1	3848226	96.7	98.1	1.4%	< 0.5	6046	6000	100%	80%	120%
Fe	1	3848226	3.07	3.11	1.3%	< 0.01				80%	120%
Ga	1	3848226	15	15	0.0%	< 5				80%	120%
Hg	1	3848226	< 1	< 1	0.0%	< 1				80%	120%
In	1	3848226	< 1	2		< 1				80%	120%
K	1	3848226	0.092	0.096	4.3%	< 0.01				80%	120%
La	1	3848226	3	4	28.6%	< 1				80%	120%
Li	1	3848226	9	9	0.0%	< 1				80%	120%
Mg	1	3848226	0.972	0.999	2.7%	< 0.01				80%	120%
Mn	1	3848226	445	457	2.7%	< 1				80%	120%
Mo	1	3848226	1.7	1.5	12.5%	< 0.5	356	360	98%	80%	120%
Na	1	3848226	0.03	0.03	0.0%	< 0.01				80%	120%
Ni	1	3848226	21.4	22.1	3.2%	< 0.5				80%	120%
P	1	3848226	683	671	1.8%	< 10	664	600	110%	80%	120%
Pb	1	3848226	1.94	2.19	12.1%	< 0.5				80%	120%
Rb	1	3848226	15	15	0.0%	< 10				80%	120%
S	1	3848226	0.017	0.017	0.0%	< 0.005				80%	120%
Sb	1	3848226	< 1	< 1	0.0%	< 1				80%	120%
Sc	1	3848226	4.13	4.41	6.6%	< 0.5				80%	120%
Se	1	3848226	< 10	< 10	0.0%	< 10				80%	120%



Quality Assurance

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V655753

PROJECT NO:

ATTENTION TO: JO SHEARER

Solid Analysis (Continued)

RPT Date: Nov 08, 2012		REPLICATE				Method Blank	REFERENCE MATERIAL				
PARAMETER	Batch	Sample Id	Original	Rep #1	RPD		Result Value	Expect Value	Recovery	Acceptable Limits	
						Lower				Upper	
Sn	1	3848226	< 5	< 5	0.0%	< 5				80%	120%
Sr	1	3848226	36.7	38.3	4.3%	< 0.5				80%	120%
Ta	1	3848226	< 10	< 10	0.0%	< 10	0.9	0.9	100%	80%	120%
Te	1	3848226	< 10	< 10	0.0%	< 10				80%	120%
Th	1	3848226	7	7	0.0%	< 5				80%	120%
Ti	1	3848226	0.133	0.143	7.2%	< 0.01				80%	120%
Tl	1	3848226	< 5	< 5	0.0%	< 5				80%	120%
U	1	3848226	< 5	< 5	0.0%	< 5				80%	120%
V	1	3848226	68.3	70.0	2.5%	< 0.5				80%	120%
W	1	3848226	< 1	< 1	0.0%	< 1				80%	120%
Y	1	3848226	4	4	0.0%	< 1	6	7	85%	80%	120%
Zn	1	3848226	132	135	2.2%	< 0.5				80%	120%
Zr	1	3848226	< 5	< 5	0.0%	< 5				80%	120%

Certified By:



Method Summary

CLIENT NAME: HOMEGOLD RESOURCES LTD.

AGAT WORK ORDER: 12V655753

PROJECT NO:

ATTENTION TO: JO SHEARER

PARAMETER	AGAT S.O.P	LITERATURE REFERENCE	ANALYTICAL TECHNIQUE
Solid Analysis			
Ag	MIN-200-12020		ICP/OES
Al	MIN-200-12020		ICP/OES
As	MIN-200-12020		ICP/OES
B	MIN-200-12020		ICP/OES
Ba	MIN-200-12020		ICP/OES
Be	MIN-200-12020		ICP/OES
Bi	MIN-200-12020		ICP/OES
Ca	MIN-200-12020		ICP/OES
Cd	MIN-200-12020		ICP/OES
Ce	MIN-200-12020		ICP/OES
Co	MIN-200-12020		ICP/OES
Cr	MIN-200-12020		ICP/OES
Cu	MIN-200-12020		ICP/OES
Fe	MIN-200-12020		ICP/OES
Ga	MIN-200-12020		ICP/OES
Hg	MIN-200-12020		ICP/OES
In	MIN-200-12020		ICP/OES
K	MIN-200-12020		ICP/OES
La	MIN-200-12020		ICP/OES
Li	MIN-200-12020		ICP/OES
Mg	MIN-200-12020		ICP/OES
Mn	MIN-200-12020		ICP/OES
Mo	MIN-200-12020		ICP/OES
Na	MIN-200-12020		ICP/OES
Ni	MIN-200-12020		ICP/OES
P	MIN-200-12020		ICP/OES
Pb	MIN-200-12020		ICP/OES
Rb	MIN-200-12020		ICP/OES
S	MIN-200-12020		ICP/OES
Sb	MIN-200-12020		ICP/OES
Sc	MIN-200-12020		ICP/OES
Se	MIN-200-12020		ICP/OES
Sn	MIN-200-12020		ICP/OES
Sr	MIN-200-12020		ICP/OES
Ta	MIN-200-12020		ICP/OES
Te	MIN-200-12020		ICP/OES
Th	MIN-200-12020		ICP/OES
Ti	MIN-200-12020		ICP/OES
Tl	MIN-200-12020		ICP/OES
U	MIN-200-12020		ICP/OES
V	MIN-200-12020		ICP/OES
W	MIN-200-12020		ICP/OES
Y	MIN-200-12020		ICP/OES
Zn	MIN-200-12020		ICP/OES
Zr	MIN-200-12020		ICP/OES
Sample Login Weight	MIN-12009		BALANCE
Au	MIN-200-12019	BUGBEE, E: A Textbook of Fire Assaying	AAS

APPENDIX IV

SAMPLE DESCRIPTIONS

September 22, 2012

MAGNETOMETER READINGS

Station	30X Reading
Si1	2350
Si2	2350
Si3	2400
Si4	2400
Si5	2400
Si6	2400
Si7	2350
Si8	2400
Si9	2400
Si10	2400
Si11	2350
Si12	2350
Si13	2350
Si14	2400
Si15	2400
Si16	2400
Si17	2400
Si18	2400
Si19	2400
Si20	2350
Si21	2400
Si22	2400
Si23	2400
Si24	2400
Si25	2400
Si26	2400
Si27	2400
Si28	2400
Si29	2400
Si30	2350
Si31	2350
Si32	2400
Si33	2400
Si34	2400
Si35	2400
Si36	2400

Si37 2350
 Si38 2400
 Si39 2400
 Si40 2400

Soil Sampling Station	Spilus Color	Project Depth	Sept Horizon	2012 Texture
Si1	light brown	20	B	sandy/clay
Si2	light brown	25	B	sandy/clay
Si3	light brown	25	B	sandy/clay
Si4	light brown	25	B	sandy/clay
Si5	light brown	20	B	sandy/clay
Si6	light brown	20	B	sandy/clay
Si7	light brown	25	B	sandy/clay
Si8	light brown	25	B	sandy/clay
Si9	light brown	25	B	sandy/clay
Si10	light brown	25	B	sandy/clay
Si11	light brown	25	B	sandy/clay
Si12	light brown	25	B	sandy/clay
Si13	light brown	25	B	sandy/clay
Si14	light brown	25	B	sandy/clay
Si15	brown	20	B	sandy/clay
Si16	brown	25	B	sandy/clay
Si17	brown	25	B	sandy/clay
Si18	brown	30	B	sandy/clay
Si19	brown	35	B	sandy/clay
Si20	brown	36	B	sandy/clay
Si21	brown	35	B	sandy/clay
Si22	brown	30	B	sandy/clay
Si23	brown	30	B	sandy/clay
Si24	brown	35	B	sandy/clay
Si25	brown	30	B	sandy/clay
Si26	brown	30	B	sandy/clay
Si27	brown	30	B	sandy/clay
Si28	light brown	35	B	sandy/clay
Si29	light brown	30	B	sandy/clay
Si30	brown	35	B	sandy/clay
Si31	brown	35	B	sandy/clay
Si32	brown	35	B	sandy/clay
Si33	light brown	30	B	sandy/clay
Si34	light brown	25	B	sandy/clay
Si35	light brown	25	B	sandy/clay

Si36	light brown	25	B	sandy/clay
Si37	light brown	25	B	sandy/clay
Si38	light brown	30	B	sandy/clay
Si39	light brown	30	B	sandy/clay
Si40	light brown	30	B	sandy/clay