

NTS 095B05/094B12

**ASSESSMENT REPORT ON THE ALEY CREEK PROPERTY  
OMINECA MINING DISTRICT, BRITISH COLUMBIA**

**BC Geological Survey  
Assessment Report  
34746**

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November 6, 2013  
Vancouver, British Columbia, Canada

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## 1 Summary

The Aley Creek Property (The Property) is located in the Omineca Mining District in northeastern British Columbia, approximately 140 kilometres north of the town of Mackenzie. The Property consists of eight mineral claims which cover 3,360.84 hectares (ha) and which are active and in good standing. The claims form two separate claim blocks. The target commodity of work conducted is Niobium (Nb).

The Property is located within the Western Foreland belt of the Rocky Mountains which is characterized by Early to Middle Paleozoic deep water carbonates and shales. Stratigraphic sequence from oldest to youngest is Kechika and Skoki Formations, and the Road River Group. Igneous units include the Aley carbonatite, the Ospika Pipe, and lamprophyre dykes.

The Early Ordovician Kechika Formation is divided into a lower volcano-sedimentary member, and an upper carbonate and siliciclastic member. The Lower volcano-sedimentary member consists of interlayered conglomerate, pillow basalt, tuff, volcanoclastic rocks. The early Late Ordovician Skoki Formation consists of upper and lower grey dolostone layers separated by volcanic layer. The Early Ordovician Road River Group consists of chert rich dolostone, shale argillaceous limestone and rare quartzite and quartz pebble conglomerate. Regionally, the Paleozoic strata have been subject to Upper Devonian northeast directed compression (Antler Orogeny) resulting in nappe and east-verging thrust fault formation. Recent mapping by (McLeish, 2013) suggests intrusion of the 365 Ma Aley carbonatite was synchronous with Antler-age deformation which resulted in the formation of a south-verging carbonatite cored nappe. Cretaceous (Laramide age) east-verging asymmetric open folds were superimposed on the nappe. Subsequent erosion has removed the upper limb of the nappe leaving part of the overturned lower limb exposed at surface (McLeish, 2013).

At the Taseko Mines Aley Carbonatite Niobium Project (which is located adjacent to Chancellors claims), niobium occurs in pyrochlore that formed as early-stage mineral precipitates in primary magma. Alteration of the dolomite carbonatite created the niobium bearing alteration minerals fersmite and columbite. The alteration is believed to have occurred mainly in situ, and there has not been transport or concentration of niobium by secondary processes. In 2012, Taseko Mines completed a Resource Estimate calculation on the Aley Carbonatite Niobium Project. The deposit is estimated to contain a measured and indicated resource of 286 million tonnes grading 0.37 percent (%)  $\text{Nb}_2\text{O}_5$  using a cut-off grade of 0.2%  $\text{Nb}_2\text{O}_5$ . An additional 144 million tonnes averaging 0.32%  $\text{Nb}_2\text{O}_5$  is classified as inferred.

2013 exploration program on the Aley Creek Property consisted of a geochemical rock grab and stream silt sampling during September 9 to 10. A total of 26 stream silt samples and 16 rock grab samples were collected from two main target areas. Target areas were selected based on favourable geology and geophysical anomalies. The total cost to complete 2013 exploration program at the Aley Creek Property was CDN\$ 21,171.40.

Of the 32 stream silt samples collected during 2013 a total of three samples returned moderately anomalous values ranging from 0.54 to 0.89 parts-per-million (ppm) niobium (Nb). Of the 16 rock grab samples collected during 2013 a total of three samples returned moderately anomalous values ranging from 80.3 to 339.0 ppm Nb. All The highest Nb values were from carbonate rich Kechika group rocks.

Rare earth element (REE) bearing lamprophyre and carbonatite dykes have intruded the Kechika Formation. Based on the close spatial association of the Aley carbonatite there is the potential that REE bearing (including Nb) lamprophyre and carbonatite dykes may occur within the Aley Creek Property. The Aley carbonatite is associated with a prominent regional airborne magnetic high anomaly that appears elongate to the northwest beneath rocks of the Kechika Formation, further suggesting the potential for additional carbonatite-hosted REE mineralization to the northwest of mapped exposures of the Aley carbonatite within Chancellors Aley Creek claims.

A prominent magnetic high anomaly having dimensions of approximately 2 x 2 km occurs within the Southern Aley Creek claim block. The anomaly lies on the west side of an east-verging thrust fault that marks the boundary between overturned nappe folded rocks to the east and upright rocks to the west. The location of the magnetic anomaly within upright rocks of the Kechika Formation indicates the potential for discovery of an additional blind carbonatite intrusion, or possibly a fault offset block of the Aley carbonatite, at depth.

Results from the 2013 exploration program demonstrate anomalous niobium values are present in Kechika group rocks on Aley Creek northern claim block. Further work is warranted to better understand the style and extent of the mineralization. Geological mapping and sampling program should be conducted to determine whether niobium rich carbonatite dykes exist on the Property. The 2013 exploration was unable to determine the cause of the magnetic anomaly with the Aley Creek southern claim block and this high priority anomaly warrants additional exploration.

The presence of Nb anomalies shown by the results of the 2013 geochemical sampling program, the proximity of Taseko's Aley Carbonatite Niobium Project and the presence of favourable geology indicate that Chancellor's Aley Creek Property is a potential target for further exploration. The 2014 exploration program should include but not to be limited to: (A) The collection of 30 stream sediment samples. (B) The collection of 60 rock grab samples co-incident with geological mapping. The total cost to complete 2014 exploration program is \$ 33,000.

## 2 Introduction and Terms of Reference

This Report is written for the Aley Creek Property (the Property), which is currently being explored by Chancellor Corporation (“Chancellor”). This assessment report presents the results of, and expenditures related to, exploration work conducted by APEX Geoscience Limited (“APEX”) on behalf of Chancellor at the Property during 2013. The target commodity of work conducted is Niobium.

APEX was retained by Chancellor from September 9 to September 10, 2013 as consultants to complete exploration program at the Aley Creek Property and write this report (the “Report”) on behalf of Chancellor. Mr. Kristopher Raffle, P.Geo., a senior geologist of APEX and a Qualified Person, supervised the exploration programs.

The supporting documents which were used in the Report are referenced in the ‘History’, ‘Geological Setting’ and ‘References’ sections below and are used solely as background information and are not the basis of the Report.

Any reference in the Report to the ‘current author’ refers to Mr. Raffle or Mr. Rantala. In writing the Report, the author has used those publications listed in the reference section as sources of information. Unless otherwise indicated, all coordinates are presented in the North American Datum (NAD) 1983, Universal Transverse Mercator (UTM) Zone 10N coordinate system. All dollar amounts referred to in the Report are in Canadian currency.

## 3 Disclaimer

The author, in writing this report, uses sources of information as listed in the references. The report written by Mr. Kristopher Raffle, P.Geo., a Qualified Person, is a compilation of proprietary and publicly available information as well as information obtained during the exploration program. Government reports were prepared by qualified persons holding post-secondary geology, or related university degree(s), and are therefore deemed to be accurate. For those reports, which were written by others, whom are not qualified persons, the information in those reports is assumed to be reasonably accurate, based on the data review, however, they are not the basis for this report.

## 4 Property Description and Location

The Aley Creek Property is located in the Omineca Mining District in northeastern British Columbia, approximately 140 kilometres north of the town of Mackenzie (Figure 1). The Property consists of eight mineral claims which cover 3,360.84 hectares (ha) (Table 1, Figure 2) and which are active and in good standing. The claims form two separate claim blocks. The approximate centre of the northern claim block is located at 56° 29’06” north latitude and 123°43’39” west longitude, and UTM NAD 1983, Zone 10 coordinates 455,200 metres (m) east / 6,260,300 north. The approximate centre of the southern claim block is located at 56°24’49” north latitude and 123°45’06” west longitude, and UTM NAD 1983, Zone 10 coordinates 453,600 metres (m) east /

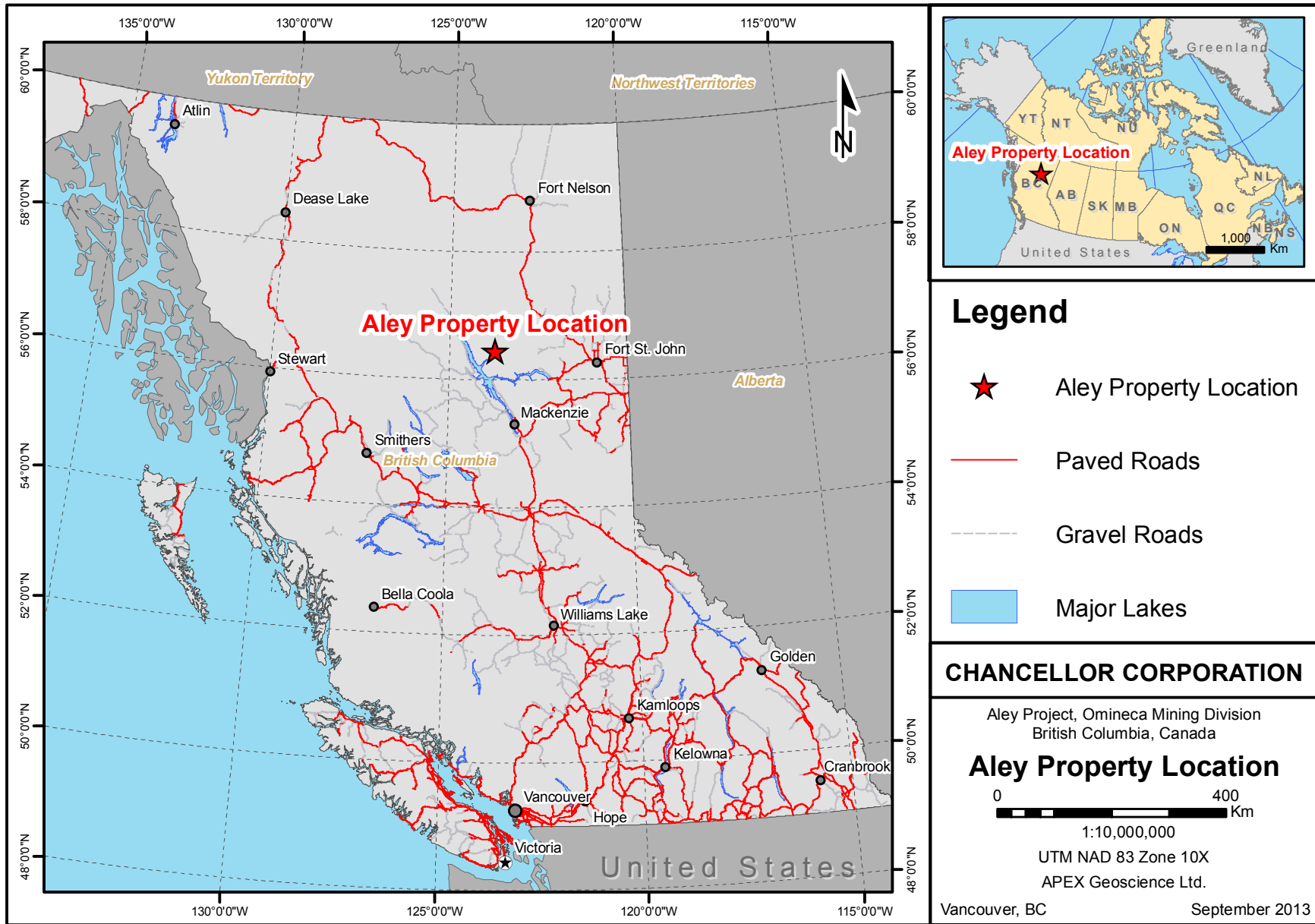
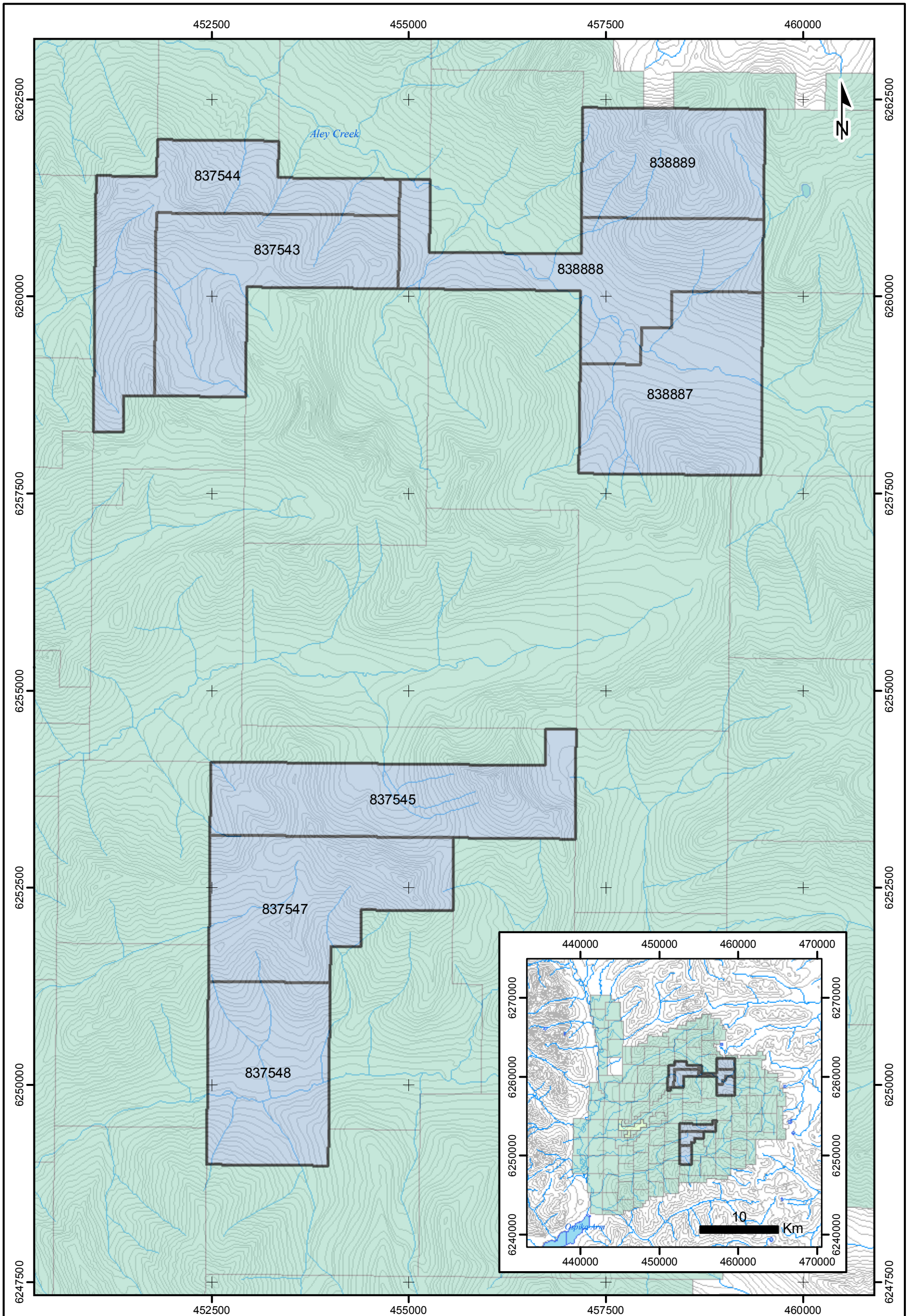


Figure 1



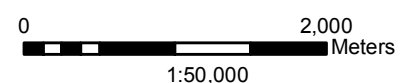
**Legend**

- Aley Property Mineral Claims
- Aley Corporation Mineral Claims
- Other Mineral Claims
- Topographic Contours
- Streams
- Water Bodies

**CHANCELLOR CORPORATION**

Aley Project, Omineca Mining Division  
British Columbia, Canada

**Aley Property Mineral Claims**



UTM NAD 83 Zone 10X  
APEX Geoscience Ltd.

Vancouver, BC

September 2013

Figure 2



6,252,300 north. Chancellor Corporation currently maintains 100% interest in all 8 mineral claims.

Table 1. Mineral Claims

| Tenure Number | Claim Name     | Issue Date | Good To Date | Owner                  | Area (ha)      |
|---------------|----------------|------------|--------------|------------------------|----------------|
| 837543        | ALEY NORTH 1   | 04/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 446.59         |
| 837544        | ALEY NORTH 2   | 04/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 446.53         |
| 837545        | ALEY SOUTH 2   | 04/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 447.29         |
| 837547        | ALEY SOUTH 2   | 04/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 447.46         |
| 837548        | ALEY SOUTH 3   | 04/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 358.17         |
| 838887        | ALEY MAG LOW   | 25/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 446.77         |
| 838888        | ALEY LOW 2     | 25/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 446.60         |
| 838889        | ALEY MAG LOW 3 | 25/11/2010 | 25/09/2014   | CHANCELLOR CORPORATION | 321.44         |
| <b>Total</b>  |                |            |              |                        | <b>3360.84</b> |

## 5 Accessibility, Climate, Local Resources, Infrastructure and Physiography

The Property is located approximately 20 km northeast of the Ospika Arm of Williston Lake. The topography consists of steep mountainous terrain with U to V-shaped glacial river valleys. Areas below the tree line (1600 m) are covered by boreal forest. Above the tree line alpine shrubs and grasses are dominant. Elevations range from 1,040 m in the creek valley to 2,250 m on the ridge in the northeast corner of the Property. Small creeks with seasonal flow are common. The Gauvreau Creek is the only more substantial stream on the Property. Property is accessible by helicopter from the Mackenzie airport. Logging roads lead from Mackenzie along the west shore of Williston Lake around its head, via the Tsay Keh community, and down the east shore of the same lake to CANFOR's Ospika Camp. Northern Thunderbird Air of Prince George operates a charter air flight service that links Prince George to the Ospika Camp.

The Aley Creek property has a subarctic climate. Summers are short, from June to Late September. Local storms of heavy rainfall or even snow may occur at any time. Snow stays on the ground from October through early June and may remain year around in shaded patches on the peaks on the Property. Field season is limited to the period from June to late September.

## 6 History

The author is not aware of any previous mineral exploration work done inside current property boundary. However the Aley Carbonatite complex, which is located adjacent to the Property (Figure 3), has been heavily explored.

### 6.1 Historical Work on Taseko Mines's Aley Carbonatite Niobium Project

In 1980, Cominco Ltd ("Cominco") geologists encountered the Aley carbonatite complex (Figure 3). Cominco worked on the carbonatite complex from 1983 to 1986. The work included soil sampling, geological mapping, rock sampling, environmental baseline studies, mineralogical studies, magnetometer surveys (17 line-km) and 3,046 m of diamond drilling. Cominco also build over 20 km of bulldozer access trail from the Ospika barge landing to the camp. There is no record why Cominco suspended work (Simpson 2012).

In 2004, Aley Corporation acquired the mineral claims. Their exploration efforts were concentrated on trench sampling for metallurgical material and confirming previously mapped geology and historical diamond drill hole locations (Simpson 2012).

In 2007, Taseko Mines Ltd. took over as operator of the Aley Carbonatite Niobium project and completed a program of helicopter supported exploration drilling totalling 1,369 m in 11 holes. The objective of the exploration program was the confirmation of work undertaken by Cominco between 1985 and 1986 (Simpson 2012).

In 2009, a five- week academically oriented mapping campaign was conducted on the Aley carbonatite complex by Duncan F. McLeish, Dr. Stephen T. Johnston, and Mitch G. Mihalynuk with objective of gaining a better understanding of the tectonic and structural controls on, and timing of, emplacement of carbonatites in the Canadian Cordillera. In 2010, a two-week mapping project by Duncan F. McLeish was conducted under the auspices of Taseko (Simpson 2012).

The 2010, exploration program on Aley Carbonatite Niobium project consisted of 23 diamond drill holes (4,460 m) (Simpson 2012).

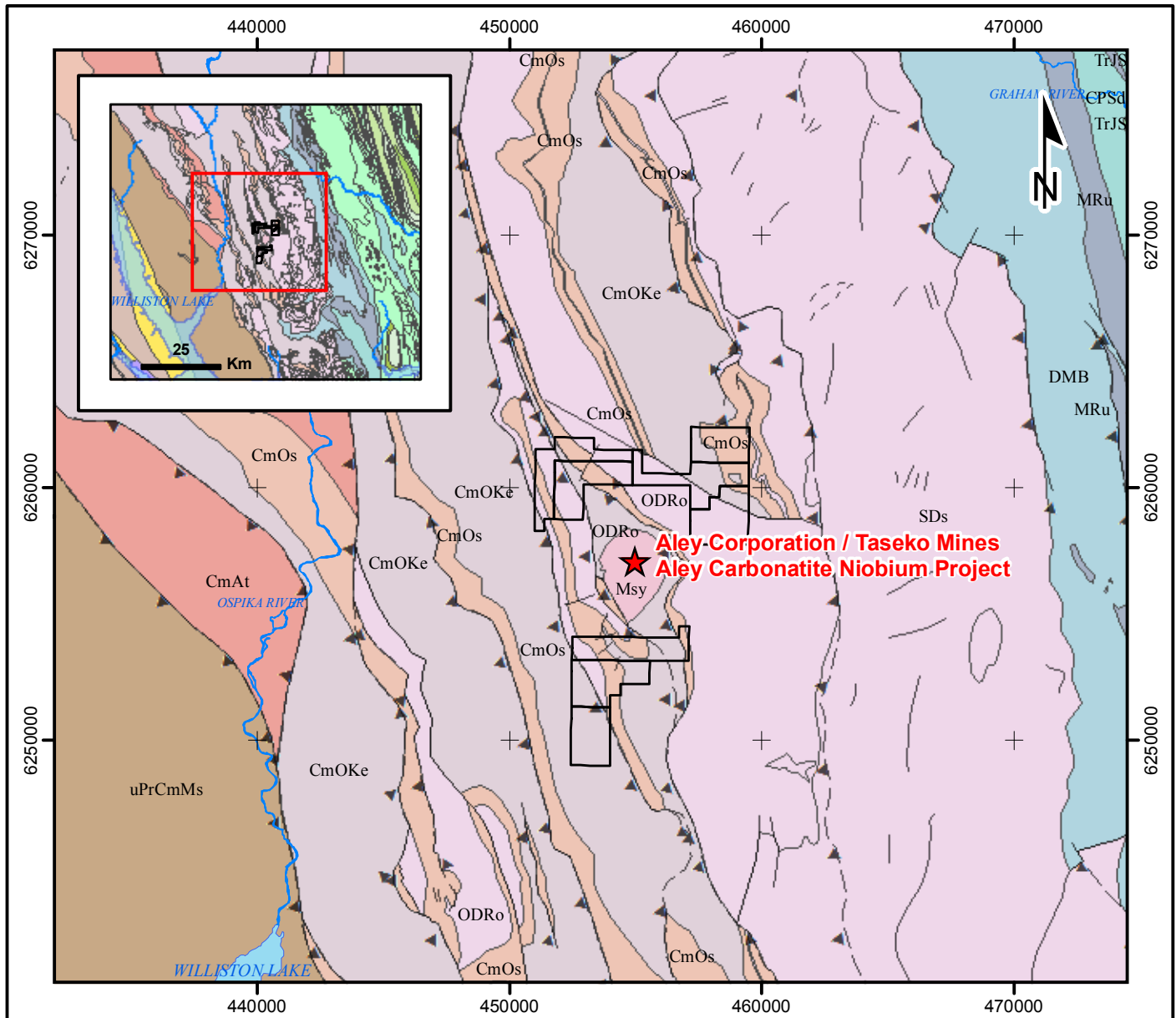
In 2011, Taseko completed an additional 70 exploration diamond drill holes totaling 17,093 m (Simpson 2012).

In 2012, Taseko completed a Resource Estimate calculation on the Aley Carbonatite project. The deposit is estimated to contain a measured and indicated resource of 286 million tonnes grading 0.37% Nb<sub>2</sub>O<sub>5</sub> using a cut-off grade of 0.2% Nb<sub>2</sub>O<sub>5</sub>. An additional 144 million tonnes averaging 0.32% Nb<sub>2</sub>O<sub>5</sub> is classified as inferred (Simpson 2012).

## 7 Geological Setting and Mineralization

### 7.1 Regional Geology

The Property is located within the Western Foreland belt of the Rocky Mountains which is characterized by Early to Middle Paleozoic deep water carbonates and shales.



|  |  |   |
|--|--|---|
| <p><b>Bedrock Geology</b></p> <ul style="list-style-type: none"> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #90EE90; border: 1px solid black; margin-right: 5px;"></span> <b>TrJS</b> Triassic - Includes limestones, slates, siltstones, and argillites of the Toad and Grayling Formations</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #ADD8E6; border: 1px solid black; margin-right: 5px;"></span> <b>CPSd</b> Carboniferous to Permian - Unnamed chert, silicious argillite, and siliciclastic rocks</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #FFB6C1; border: 1px solid black; margin-right: 5px;"></span> <b>Msy</b> Mississippian - Unnamed syenitic to monzonitic intrusive rocks; includes Aley carbonatite</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #B0E0E6; border: 1px solid black; margin-right: 5px;"></span> <b>MRu</b> Mississippian - Prophet Formation limestone, marble, and calcareous sedimentary rocks</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #ADD8E6; border: 1px solid black; margin-right: 5px;"></span> <b>DMB</b> Upper Devonian to Mississippian - Besa River Formation mudstones, siltstones, shales, and fine clastic sedimentary rocks</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #F0E68C; border: 1px solid black; margin-right: 5px;"></span> <b>SDs</b> Silurian to Devonian - Includes limestones, dolostones, marbles, and calcareous and dolomitic sedimentary rocks of the Nonda, Stone, Muncho-Mcconnel, and Dunedin Formations</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #F0E68C; border: 1px solid black; margin-right: 5px;"></span> <b>ODRo</b> Middle Ordovician to Middle Devonian - Road River Group mudstones, siltstones, shale, fine clastic sedimentary rocks, and ankeritic tuffs, flows, and sills</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #F0E68C; border: 1px solid black; margin-right: 5px;"></span> <b>CmOs</b> Ordovician - Skoki Formation dolomitic carbonate rocks</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #F0E68C; border: 1px solid black; margin-right: 5px;"></span> <b>CmOKe</b> Cambrian to Ordovician - Kechika Formation shales, siltstones, limestones, marbles, and calcareous sedimentary rocks</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #F0E68C; border: 1px solid black; margin-right: 5px;"></span> <b>CmAt</b> Cambrian - Atan Group limestones, quartzites, sandstones, shales, and conglomerates</li> <li><span style="display: inline-block; width: 15px; height: 10px; background-color: #F0E68C; border: 1px solid black; margin-right: 5px;"></span> <b>uPrCmMs</b> Upper Proterozoic - Misinchinka Group greenstones and greenschist metamorphic rocks</li> </ul> | <p><b>Legend</b></p> <ul style="list-style-type: none"> <li><span style="display: inline-block; width: 20px; height: 10px; border: 1px solid black; margin-right: 5px;"></span> Chancellor Corporation Mineral Claims</li> <li><span style="display: inline-block; width: 20px; height: 10px; background-color: #0000FF; margin-right: 5px;"></span> Major Rivers</li> <li><span style="display: inline-block; width: 20px; height: 10px; background-color: #ADD8E6; margin-right: 5px;"></span> Major Lakes</li> <li><span style="display: inline-block; width: 20px; border-bottom: 1px solid black; margin-right: 5px;"></span> Normal Fault</li> <li><span style="display: inline-block; width: 20px; border-bottom: 1px solid black; margin-right: 5px;"></span> Thrust Fault</li> <li><span style="display: inline-block; width: 20px; border-bottom: 1px dashed black; margin-right: 5px;"></span> Fault (undivided)</li> </ul> | <p><b>CHANCELLOR CORPORATION</b></p> <p>Aley Project, Omineca Mining Division<br/>British Columbia, Canada</p> <p><b>Aley Property<br/>Regional Geology</b></p> <p>0 <span style="float: right;">10</span><br/>Km</p> <p>1:250,000</p> <p>UTM NAD 83 Zone 10X<br/>APEX Geoscience Ltd.</p> <p>Vancouver, BC <span style="float: right;">September 2013</span></p> |
|--|--|---|

Figure 3

The stratigraphic sequence from oldest to youngest is Kechika and Skoki Formations, and the Road River Group. Igneous units include the Aley carbonatite, the Ospika Pipe, and lamprophyre dykes (Figure 3) (McLeish 2013).

The Property lies near the eastern limit of Paleozoic volcanism and coarse clastic sedimentation in the Foreland Belt. The Lady Laurier volcanics and Earn Group conglomerates, have been cited as evidence for tectonism in the mid-Paleozoic (McLeish 2013).

### *7.1.1 Rocky Mountain Subprovince*

The Kechika Formation is divided into a lower volcano-sedimentary member, and an upper carbonate and siliciclastic member. Lower volcano-sedimentary member consists of interlayered conglomerate, pillow basalt, tuff, volcanoclastic rocks and fragmental volcanic layers. The thickness of this unit is difficult to determinate as its base has been intruded by Aley carbonatite (McLeish, 2013). Conodonts recovered from the uppermost member indicate an Early Ordovician age (Pyle and Barnes, 2001).

The Skoki Formation consists of upper and lower grey dolostone layers separated by volcanic layer, and it's about 500 m thick. Fossils age of deposition to the early Late Ordovician (Thompson, 1989)

The Road River Group consists of chert-rich dolostone, shale argillaceous limestone and rare quartzite and quartz pebble conglomerate. The contact with the Skoki Formation is sharp, and possibly unconformable. Conodonts from the uppermost Kechika Formation indicate an Early Ordovician age (Pyle and Barnes, 2001). Regional metamorphism of lower greenschist facies is indicated by the presence of fine grained white mica (Mader, 1986). However primary sedimentary features are well preserved throughout the sequence.

Regionally, the Paleozoic strata have been subject to Upper Devonian northeast directed compression (Antler Orogeny) resulting in nappe and east-verging thrust fault formation. Recent mapping by (McLeish, 2013) suggests intrusion of the 365 Ma Aley carbonatite was synchronous with Antler-age deformation which resulted in the formation of a south-verging carbonatite cored nappe. Cretaceous (Laramide age) east-verging asymmetric open folds were superimposed on the nappe. Subsequent erosion has removed the upper limb of the nappe leaving part of the overturned lower limb exposed at surface (McLeish, 2013).

## 7.2 Property Geology

The Property has not been mapped in detail. The Aley carbonatite intrusion is located between Chancellors two claim blocks.

According to McLeish (2013) rare earth element (REE) bearing lamprophyre and carbonatite dykes have intruded the Kechika Formation. A narrow 200-400 metre x 2000 metre northwest trending belt of Kechika Formation rocks pass through the Aley Creek Property northern claim block, as well as though the northeast part of the southern claim block (Figure 3). Based on the close spatial association of the Aley

carbonatite (4 km to the southeast) there is the potential that REE bearing lamprophyre and carbonatite dykes may occur within the Aley Creek Property.

A northwest trending thrust fault passing through the centre of the southern claim block marks the boundary between overturned nappe folded Kechika Formation, Skoki Formation, and Road River Group rocks to the east and apparently upright west-dipping rocks of the Kechika Formation to the west.

### 7.3 Mineralization

In Taseko's Aley Carbonatite Niobium Project, niobium occurs in pyrochlore that formed as early-stage mineral precipitates in primary magma. Alteration of the dolomite carbonatite created the niobium bearing alteration minerals fersmite and columbite. The alteration is believed to have occurred mainly in situ, and there has not been transport or concentration of niobium by secondary processes. The type of deposit is considered to be magmatic segregation (Simpson, 2012).

## 8 2013 Exploration Work and Methodologies

2013 exploration program consisted of a geochemical rock grab and stream silt sampling during September 9 to 10. A total of 26 stream silt samples and 16 rock grab samples were collected from two main target areas. Target areas were selected based on favourable geology and geophysical anomalies. The total cost to complete 2013 exploration program at the Aley Creek Property was CDN\$ 21,171.40 (Appendix 4).

### 8.1 Stream Sampling

In the September 2013, a total of 26 stream silt samples were collected on the Property. Stream silt samples were collected from streams located on the high priority target areas.

#### *8.1.1 Sampling Methodology*

Twenty six stream sediment samples were collected from the Gauvreau Creek and unnamed streams across the Property. Samples were placed in Kraft paper sample bag with the sample number written on both sides in permanent marker. A sample tag marked with unique sample number was placed inside each sample bag and sealed with plastic cable tie. The site position was then recorded using handheld GPS receiver in UTM NAD83 Zone 10 format and sample card was filled out indicating, matrix color, topo position, sample depth, vegetation, clast size, sample rating, GPS coordinates and general remarks. Samples were dried prior to submission to ALS for analysis.

#### *8.1.2 Sample Shipping and Handling*

Samples were delivered to the ALS Analytical Laboratories Ltd. ("ALS"), North Vancouver, for analysis.

#### *8.1.3 Sample Preparation and Analysis*

Twenty six stream samples were sent to ALS for Aqua Regia, ICP-MS and ICP-AES analysis (ALS code ME-MS41L). At ALS stream samples were dried at 60°C and then

dry-sieved using 180 micron screen. A prepared sample (0.50 g) is digested with aqua regia in a graphite heating block. After cooling, the resulting solution is diluted to with deionized water, mixed and analyzed by inductively coupled plasma-atomic emission spectrometry. Following this analysis, the results are reviewed for high concentrations of bismuth, mercury, molybdenum, and spectral interferences.

## 8.2 Rock Grab Sampling

In the September 2013, a total of 16 rock grab samples were collected on the Property. Sampling was concentrated on the Kechika group rocks which are considered to be the most likely unit to host a niobium mineralization.

### *8.2.1 Rock Grab Sampling Methodology*

2013 rock samples were collected using hammer from exposed outcrops. Samples were placed in a heavy grade plastic bag with the sample number written on both sides in permanent marker. A sample tag marked with unique sample number was placed inside each sample bag and sealed with a plastic cable tie. The site position was recorded using a handheld GPS receiver in UTM NAD Zone 10 format and rock sample card was filled out indicating mineral composition, grain size, GPS and geographic location, and general description.

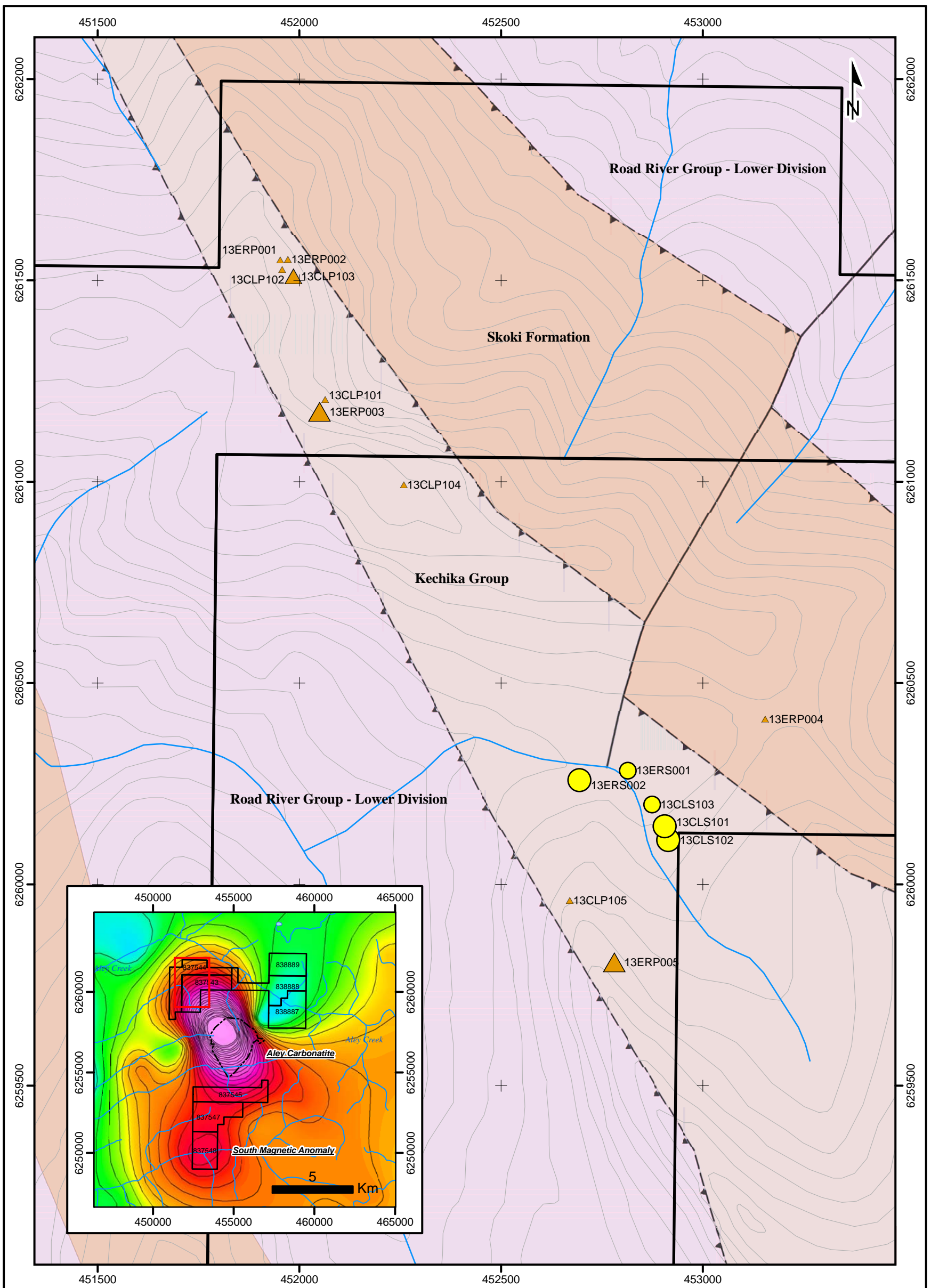
### *8.2.1 Rock Grab Sample Shipping and Handling*

Samples were delivered to the ALS Analytical Laboratories Ltd. ("ALS"), North Vancouver, for analysis.

### *8.2.2 Rock Grab Sample Preparation and Analysis*

ALS's North Vancouver facility is compliant with the ISO 9001 Model for Quality Assurance and is currently registered with ISO/IEC 17025:2005 accreditation from the Standards Council of Canada (SCC).

2013 Rock samples underwent Lithium Borate Fusion, ICP-MS analysis (ALS code ME-MS81). Samples were crushed to 70% passing less than 2 mm. A sample split (250 g) was then pulverized to 85% passing less than 75 µm. A prepared sample (0.200 g) is added to lithium metaborate flux (0.90 g), mixed well and fused in a furnace at 1000°C. The resulting melt is then cooled and dissolved in 100 mL of 4% HNO<sub>3</sub> / 2% HCL, solution. This solution is then analyzed by inductively coupled plasma – mass spectrometry.



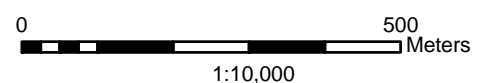
### Legend

| Rock Geochemistry | Stream Geochemistry |                                |
|-------------------|---------------------|--------------------------------|
| Nb (ppm)          | Nb (ppm)            | ▭ Aley Property Mineral Claims |
| ▲ < 31.4          | ● < 0.257           | — Streams                      |
| ▲ 31.4 - 47.3     | ● 0.257 - 0.332     | ▭ Water Bodies                 |
| ▲ 47.3 - 117.4    | ● 0.332 - 0.478     | — Topographic Contours         |
| ▲ 117.4 - 339.0   | ● 0.478 - 0.890     |                                |

### CHANCELLOR CORPORATION

Aley Project, Omineca Mining Division  
British Columbia, Canada

### Aley Property 2013 Sampling North Claim Block

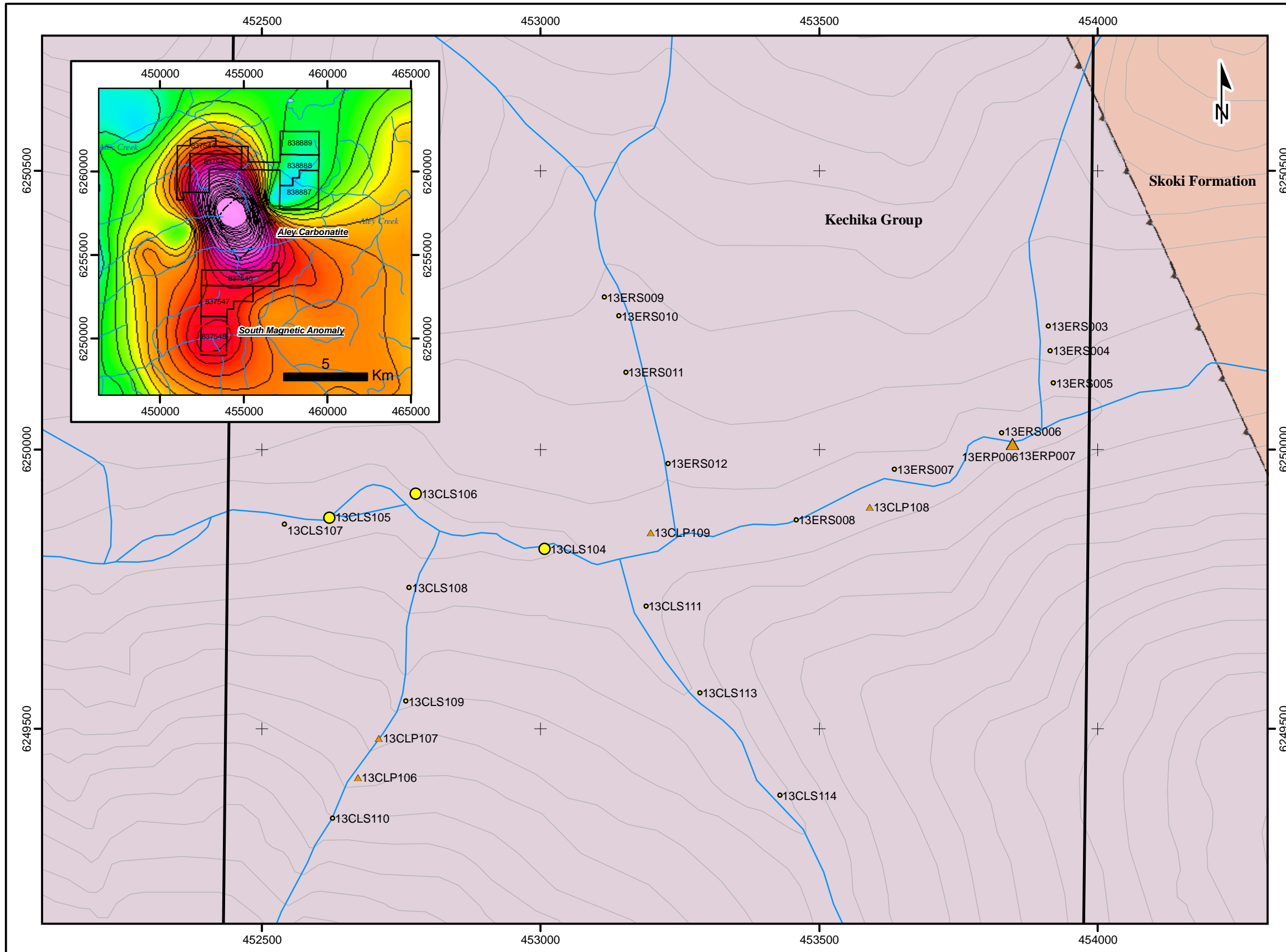


UTM NAD 83 Zone 10X  
APEX Geoscience Ltd.

Vancouver, BC

September 2013

Figure 4



### Legend

**Rock Geochemistry**  
Nb (ppm)

- ▲ < 31.4
- ▲ 31.4 - 47.3 (70th Percentile)
- ▲ 47.3 - 117.4 (80th Percentile)
- ▲ 117.4 - 339.0 (90th Percentile)

**Stream Geochemistry**  
Nb (ppm)

- < 0.257
- 0.257 - 0.332 (70th Percentile)
- 0.332 - 0.478 (80th Percentile)
- 0.478 - 0.890 (90th Percentile)

- ▭ Aley Property Mineral Claims
- Streams
- Water Bodies
- Topographic Contours

**CHANCELLOR CORPORATION**

Aley Project, Omineca Mining Division  
British Columbia, Canada

**Aley Property 2013 Sampling  
South Claim Block**

0 250  
Meters  
1:7,500

UTM NAD 83 Zone 10X  
APEX Geoscience Ltd.

Vancouver, BC September 2013

Figure 5



## 9 Results

Summary results of rock grab and stream silt geochemical sampling are presented below. Detailed rock grab and stream silt sample descriptions and locations are presented in Appendices 1 and 2. Copies of the original rock grab samples and stream silt samples analytical certificates are presented in Appendices 3.

### 9.1 Stream Sampling

Of the 32 stream silt samples collected during 2013 a total of three samples returned moderately anomalous values ranging from 0.54 to 0.89 ppm niobium (Table 2, Figures 3 and 4).

Table 2. 2013 Aley Creek Stream Sample Highlights

| Sample ID | Easting* | Northing* | Sample Type | Nb (ppm) |
|-----------|----------|-----------|-------------|----------|
| 13CLS102  | 452914   | 6260110   | Stream      | 0.89     |
| 13ERS002  | 452694   | 6260259   | Stream      | 0.56     |
| 13CLS101  | 452905   | 6260144   | Stream      | 0.54     |

\*NAD83Z10

### 9.2 Rock Grab Sampling

Of the 16 rock grab samples collected during 2013 a total of three samples returned moderately anomalous values ranging from 80.3 to 339.0 ppm niobium (Table 3, Figures 3 and 4). All The highest Nb values were from carbonate rich Kechika group rocks (Figure 3).

Table 3. 2013 Aley Creek Rock Sample Highlights

| Sample ID | Easting* | Northing* | Material | Nb ppm |
|-----------|----------|-----------|----------|--------|
| 13ERP003  | 452050   | 6261174   | Outcrop  | 339.0  |
| 13ERP005  | 452780   | 6259807   | Outcrop  | 154.5  |
| 13CLP103  | 451985   | 6261510   | Outcrop  | 80.3   |

\*NAD83Z10

## 10 Interpretation and Conclusions

According to McLeish (2013) rare earth element (REE) bearing lamprophyre and carbonatite dykes have intruded the Kechika Formation. Based on the close spatial association of the Aley carbonatite there is the potential that REE bearing lamprophyre and carbonatite dykes may occur within the Aley Creek Property. The Aley carbonatite is associated with a prominent regional airborne magnetic high anomaly that appears elongate to the northwest beneath rock of the Kechika Formation, further suggesting the potential for additional carbonatite-hosted REE mineralization to the northwest of mapped exposures of the Aley carbonatite.

A prominent magnetic high anomaly having dimensions of approximately 2 x 2 km occurs within the Southern Aley Creek claim block. The anomaly lies on the west side

of an east-verging thrust fault that marks the boundary between overturned nappe folded rocks to the east and upright rocks to the west. The location of the magnetic anomaly within upright rocks of the Kechika Formation indicates the potential for discovery of an additional blind carbonatite intrusion, or possibly a fault offset block of the Aley carbonatite, at depth.

Results from the 2013 exploration program demonstrate anomalous niobium values are present in Kechika group rocks on Aley Creek northern claim block. Further work is warranted to better understand the style and extent of the mineralization. Geological mapping and sampling program should be conducted to determine whether niobium rich carbonatite dykes exist on the Property. The 2013 exploration was unable to determine the cause of the magnetic anomaly with the Aley Creek southern claim block and this high priority anomaly warrants additional exploration.

## 11 Recommendations

The presence of Nb anomalies shown by the results of the 2013 geochemical sampling program, the proximity of Taseko's Aley Carbonatite Niobium Project and the presence of favourable geology indicate that Chancellor's Aley Creek Property is a potential target for further exploration. The 2014 exploration program should include but not to be limited to:

- (A) The collection of 30 stream sediment samples.
- (B) The collection of 60 rock grab samples co-incident with geological mapping

Table 4. Proposed Budget for 2014 exploration program

|   |              |
|---|--------------|
| <i>Apex Personnel</i>                             |              |
| 2 Project Geologist (22 days)                     | \$ 11,000.00 |
| <i>Accommodation/Food</i>                         |              |
| 44 person days @ 120/person-day                   | \$ 5,300.00  |
| <i>Flights</i>                                    |              |
| Vancouver- Prince George                          | \$ 1,000.00  |
| <i>Rentals</i>                                    |              |
| Truck Rental                                      | \$ 1,600.00  |
| Helicopter Cost (9h)                              | \$ 9,500.00  |
| <i>Field supplies</i>                             | \$ 1,000.00  |
| <i>Analytical Cost</i>                            |              |
| Sample Shipping                                   | \$ 500.00    |
| Streams: ALS Minerals 30.15/sample                | \$ 900.00    |
| Rocks: ALS Minerals 36.95/sample                  | \$ 2,200.00  |
| <b>Total (not including HST/GST) \$ 33,000.00</b> |              |

## 12 References

- Mader, U.K., 1986, The Aley Carbonatite Complex (M.Sc. thesis): Vancouver, University of British Columbia, 176 p.
- McLeish, D.F., 2013, Structure, Stratigraphy, and U-Pb zircon-titanite Geochronology of the Aley Carbonatite Complex, Northeast British Columbia: Evidence for Antler-Aged Orogenesis in the Foreland Belt of the Canadian Cordillera (M.Sc. thesis), 131 p.
- Pyle, L.J., and Barnes, C.R., 2001, Conodonts from Kechika Formation and Road River Group (Lower to Upper Ordovician) of the Cassiar Terrane, northern British Columbia: Canadian Journal of Earth Sciences, v. 38, p. 1387-1401.
- Simpson, R.G., 2012, Technical report on Aley carbonatite niobium project: NI 43-101 report prepared for Taseko Mines Ltd., Vancouver, British Columbia, 66 p.
- Thompson, R.I., Stratigraphy, tectonic evolution and structural analysis of the Halfway River map area (94B), northern Rocky Mountains, British Columbia. Geological Survey of Canada, Memoir 425, 119 p.

### 13 Certificate of Author

1. I, Kristopher J. Raffle, residing at 1155 Seymour Street, Vancouver British Columbia, Canada do hereby certify that: I am a senior geologist at APEX Geoscience Ltd. (“APEX”), 200, 9797 – 45 Avenue, Edmonton, Alberta, Canada.
2. I am the author of this Technical Report entitled: “ASSESSMENT REPORT ON THE ALEY CREEK PROPERTY”, and dated November 6, 2013 (the “Assessment Report”).
3. I am a graduate of The University of British Columbia, Vancouver, British Columbia with a B.Sc. in Geology (2000) and have practiced my profession continuously since 2000. I have supervised exploration programs specific to gold and base metals. I have completed National Instrument 43-101 reports for projects in British Columbia and Ontario. I am a Professional Geologist registered with APEGA (Association of Professional Engineers and Geoscientists of Alberta), and APEGBC (Association of Professional Engineers and Geoscientists of British Columbia).
5. I am responsible for all sections of the Assessment Report titled “ASSESSMENT REPORT ON THE ALEY CREEK PROPERTY”, and dated November 6, 2013. I have not received, nor do I expect to receive, any interest, directly or indirectly, in Chancellor Corporation I am not aware of any other information or circumstance that could interfere with my judgment regarding the preparation of the Technical Report.
8. To the best of my knowledge, information and belief, the Assessment Report contains all scientific and technical information that is required to be disclosed to make the Assessment Report not misleading.
9. I consent to the filing of the Assessment Report with the regulatory authority and any publication by them for regulatory purposes, including electronic publication in the public company files or their websites.

Dated this November 6, 2013

Edmonton, Alberta, Canada



Kristopher J. Raffle, B.Sc., P.Geol.

## Certificate of Author

I, Eemeli Rantala, residing Vancouver, British Columbia, Canada do hereby certify that:  
I am a geologist at APEX Geoscience Ltd. ("APEX"), 200, 9797 – 45 Avenue,  
Edmonton, Alberta, Canada.

1. I have assisted in writing this Assessment Report entitled: "ASSESSMENT REPORT ON THE ENGLISH BAY PROPERTY", and dated November 6, 2013 (the "Assessment Report").
2. I am a graduate of The University of Turku, Turku Finland with a B.Sc. in Geology (2009) and with a M.Sc in Geology (2011). I have practiced my profession continuously since 2009. I am registered as Non-Resident Licensee with APEGBC (Association of Professional Engineers and Geoscientists of British Columbia).
3. I have not received, nor do I expect to receive, any interest, directly or indirectly, Chancellor Corporation. I am not aware of any other information or circumstance that could interfere with my judgment regarding the preparation of the Assessment Report.
4. To the best of my knowledge, information and belief, the Assessment Report contains all scientific and technical information that is required to be disclosed to make the Assessment Report not misleading.

Dated this 6 November 2013

Vancouver British Columbia, Canada



Eemeli Rantala, M.Sc., P.Geol.

**APPENDIX 1**

**2013 Aley Rock Sample Locations and Descriptions**

2013 Aley Rock Sample Descriptions

| SampleID | Easting | Northing | Claim        | Date      | Geologist      | Lithology   | Grain Size | Altn Int | Altn Type | Veining | Veining Type | Sample Type | Relief | Qtz | Bt | Amp | Cbn | py  | Strike/Dip | Comments   | Niobium |
|----------|---------|----------|--------------|-----------|----------------|---|------------|----------|-----------|---------|--------------|-------------|--------|-----|----|-----|-----|-----|------------|--|---------|
| 13ERP001 | 451953  | 6261551  | ALEY NORTH 2 | 9-Sep-13  | Eemeli Rantala | Carbonate - Quartz                                | med        | str      | cbn       | str     | cbn          | talus/blldr | high   | 20  | 10 | 10  | 60  |     |            | 50x50x50cm semi angular boulder. Weathered surface orange (pinkish). Mainly Calcite/dolomite and qtz, 20% mafic minerals   | 2.1     |
| 13ERP002 | 451971  | 6261552  | ALEY NORTH 2 | 9-Sep-13  | Eemeli Rantala | Carbonate - Quartz                                | med        | mnr      | cbn       | high    | cbn          | o/c         | high   | 20  | 5  | 5   | 70  | 1.0 | 150/50     | 60-70cm thick vein. Same Lithology as 13 ERP001 but less altered and less mafic minerals. Dip direction 240, Dip 50. Parallel to the bedding.  | 3.5     |
| 13ERP003 | 452050  | 6261174  | ALEY NORTH 2 | 9-Sep-13  | Eemeli Rantala | Shale + Carbonate                                 | med        | mnr      | cbn       | high    | cbn          | o/c         | high   | 20  | 40 | 18  | 30  | 2.0 |            | 60cm wide vein, parallel to the bedding. Very fine grained py along the qtz-carb veins.  | 339.0   |
| 13ERP004 | 453155  | 6260410  | ALEY NORTH 1 | 9-Sep-13  | Eemeli Rantala | Altered Carb vein                                 | fine/med   | str      | cbn       | high    | cbn          | o/c         | mod    |     |    |     |     |     |            | Altered carbonate dyke (?) weathered surface orange/brown, fresh surface light gray. Contacts mostly hidden but seems to be irregular. Connected to small secondary veins of same material.                          | 20.9    |
| 13ERP005 | 452780  | 6259807  | ALEY NORTH 1 | 9-Sep-13  | Eemeli Rantala | Carb veining                                      | fine       | mnr      | cbn       | stock   | cbn          | o/c         | high   |     |    |     |     |     |            | Strongly foliated. Dip direction 228   | 154.5   |
| 13ERP006 | 453847  | 6250011  | ALEY SOUTH 3 | 10-Sep-13 | Eemeli Rantala | impure limestone(?)                               | med        | mod      | cbn       | low     | cbn          | o/c         | low    |     | 5  | 5   |     | 2.0 | 138/45     | 10x5m str oxidized/weathered. Surface smooth from flowing water, limestone looking. 20% clasts 1-5mm, 10% mafic minerals   | 47.3    |
| 13ERP007 | 453847  | 6250010  | ALEY SOUTH 3 | 10-Sep-13 | Eemeli Rantala | impure limestone(?)                               | med        | mod      | cbn       | low     | cbn          | o/c         | low    |     | 5  | 5   |     | 2.0 |            | 10x5m str oxidized/weathered. Surface smooth from flowing water, limestone looking. 20% clasts 1-5mm, 10% mafic minerals   | 41.9    |
| 13CLP101 | 452064  | 6261204  | ALEY NORTH 2 | 9-Sep-13  | C. Livingstone | Limestone / carbonate dyke                        | CRS        | MOD      | K         | HIGH    | CBN          | O/C         | HIGH   |     |    |     | X   |     | 145/42     | Concordant carbonate vein / dyke in shale; orange-brown to pink weathering   | 2.9     |
| 13CLP102 | 451958  | 6261527  | ALEY NORTH 2 | 9-Sep-13  | C. Livingstone | Shaley Limestone / carbonate vein                 | fine/med   | MNR      | K         | MOD     | CBN          | O/C         | HIGH   |     | TR |     | X   | 0.1 | 132/38     | Minor pyrite, biotite, possible barite; pink to orange weathering  | 9.0     |
| 13CLP103 | 451985  | 6261510  | ALEY NORTH 2 | 9-Sep-13  | C. Livingstone | Carbonate Vein                                    | CRS        | MOD      | K         | HIGH    | CBN          | TALUS       | HIGH   |     |    |     | X   |     |            | Calcite / iron carbonate - siderite?; weathered pink to orange-brown; ductile deformation  | 80.3    |
| 13CLP104 | 452259  | 6260992  | ALEY NORTH 1 | 9-Sep-13  | C. Livingstone | Limestone / carbonate vein                        | fine/crs   | STR      | K         | HIGH    | CBN          | O/C         | MOD    |     |    |     | X   |     | 178/65     | Oxidized limestone and carbonate veins; veins largely discordant / cross cut country rock  | 7.4     |
| 13CLP105 | 452670  | 6259960  | ALEY NORTH 1 | 9-Sep-13  | C. Livingstone | Limestone / carbonate vein                        | CRS        | MOD      | K         | STOCK   | CBN          | O/C         | HIGH   |     |    |     | X   |     |            | Discordant carbonate veins hosted in foliated grey limestone; pink alteration; brown-orange weathering   | 13.8    |
| 13CLP106 | 452672  | 6249413  | ALEY SOUTH 3 | 10-Sep-13 | C. Livingstone | Altered Limestone / Shale with carbonate veinlets | FINE       | MNR      | K         | HIGH    | CBN          | O/C         | HIGH   |     |    |     | X   |     | 154/77     | Deformed, foliated, metamorphosed limestone with carbonate veinlets (typically parallel to foliation); outcrop in creek bed; outcrop-scale ductile deformation gives wavy banded appearance                          | 4.7     |
| 13CLP107 | 452710  | 6249483  | ALEY SOUTH 3 | 10-Sep-13 | C. Livingstone | Banded Limestone                                  | MED        | MOD      | SI        | MOD     | CBN          | O/C         | MOD    |     |    |     | X   |     | 166/78     | Phyllitic limestone adjacent to 15 cm vein (quartz - carbonate); appears altered - Si; outcrop has several >10 cm veins parallel to foliation  | 2.1     |
| 13CLP108 | 453591  | 6249897  | ALEY SOUTH 3 | 10-Sep-13 | C. Livingstone | Carbonate Vein                                    | CRS        | MNR      | K         | HIGH    | CBN          | O/C         | LOW    |     |    |     | X   |     |            | Calcite - siderite - (dolomite?) vein; poor outcrop (subcrop) - appears shifted so no Strike/Dip taken; vein hosted in phyllitic limestone (foliated)  | 0.3     |
| 13CLP109 | 453198  | 6249851  | ALEY SOUTH 3 | 10-Sep-13 | C. Livingstone | Carbonate Breccia                                 | CRS        | MNR      | K         | MOD     | CBN          | BLDR        | LOW    |     |    |     | 60  |     |            | Carbonate breccia with coarse carbonate matrix and angular fine-grained (siltstone) clasts; irregular late carbonate veinlets and stringers run throughout, cross-cutting both clasts and matrix; boulder is rounded | 2.0     |

**APPENDIX 2**

**2013 Aley Stream Silt Sample Locations and Descriptions**



## 2013 Aley Stream Sample Descriptions

| Sample ID | Easting | Nothing | Vegetation     | Depth | Thickness | Sample Rating | Moisture | Relief | Topo Position | Matrix % | sand | silt | clay | Matrix color | Compaction | sorting | Clast perc | Clast Size Modal | Clast Size Max | Shape | Remarks  |
|-----------|---------|---------|----------------|-------|-----------|---------------|----------|--------|---------------|----------|------|------|------|--------------|------------|---------|------------|------------------|----------------|-------|--|
| 13ERS001  | 452814  | 6260282 | CON, GRS, MOSS | 10    | 10        | 3             | mst      | med    | mid slope     | 80       | 50   | 50   |      | brn          | med        | med     | 20         | 2                | 5              | sr    |  |
| 13ERS002  | 452694  | 6260259 | CON, GRS, MOSS | 10    | 5         | 3             | wet      | med    | lwr slope     | 50       |      |      |      | med brn      | med        | poor    | 50         |                  | 1              | sr    |  |
| 13ERS003  | 453912  | 6250221 | CON, GRS, MOSS | 5     | 5         | 3             | dry      | med    | mid slope     | 80       | 10   | 90   |      | med brn      | med        | poor    | 20         |                  | 1              | sr    | dry stream   |
| 13ERS004  | 453915  | 6250177 | CON, GRS, MOSS | 5     | 10        | 4             | mst      | med    | mid slope     | 80       |      | 100  |      | med gry      | well       | med     | 20         |                  | 0.5            | sr    | dry stream   |
| 13ERS005  | 453921  | 6250119 | CON, GRS, MOSS | 5     | 5         | 4             | wet      | med    | mid slope     | 90       |      | 100  |      | gry          | well       | well    | 10         |                  | 1              | r     |  |
| 13ERS006  | 453828  | 6250030 | CON, GRS, MOSS | 5     | 5         | 5             | wet      | low    | level         | 90       |      | 100  |      | med gry      | well       | well    | 10         |                  | 0.5            | r     |  |
| 13ERS007  | 453636  | 6249965 | CON, GRS, MOSS | 5     | 5         | 5             | mst      | low    | level         | 95       |      | 100  |      | dark gry     | well       | well    | 5          |                  | 0.5            | r     |  |
| 13ERS008  | 453459  | 6249874 | CON, GRS, MOSS | 5     | 5         | 5             | mst      | low    | level         | 90       |      | 100  |      | dark gry     | well       | well    | 10         |                  | 0.5            | sr    |  |
| 13ERS009  | 453115  | 6250273 | CON, GRS, MOSS | 5     | 5         | 4             | dry      | high   | mid slope     | 95       |      | 100  |      | med gry      | well       | well    | 5          |                  | 0.5            | sr    | dry stream   |
| 13ERS010  | 453141  | 6250239 | CON, GRS, MOSS | 5     | 5         | 4             | mst      | med    | mid slope     | 95       |      | 100  |      | med gry      | well       | well    | 5          |                  | 0.5            | sr    | dry stream, different than 13ERS009                                    |
| 13ERS011  | 453153  | 6250138 | CON, GRS, MOSS | 5     | 5         | 4             | mst      | med    | mid slope     | 90       | 20   | 80   |      | med gry      | well       | med     | 10         |                  | 0.5            | sr    | dry stream   |
| 13ERS012  | 453229  | 6249975 | CON, GRS, MOSS | 5     | 5         | 4             | mst      | low    |               | 95       | 10   | 90   |      | med gry      | med        | med     | 5          |                  | 0.5            | sr    |  |
| 13CLS101  | 452905  | 6260144 | CON, GRS, MOSS | 5     |           | 2             | WET      | MED    | lwr slope     | 40       |      | X    |      | med brn      | POOR       | POOR    | 60         | 0.2              | 1              | A     | Silt with coarse fragments up to 1cm                                   |
| 13CLS102  | 452914  | 6260110 | CON, GRS, MOSS | 10    |           | 4             | WET      | MED    | lwr slope     | 85       |      | X    |      | med brn      | MED        | MED     | 15         | 0.05             | 0.5            | A     | Mainly silt with 10-20% clasts   |
| 13CLS103  | 452875  | 6260198 | CON, GRS, MOSS |       |           | 3             | WET      | LOW    | lwr slope     | 70       |      | X    |      | med brn      | MED        | MED     | 30         | 0.2              | 1              |       |  |
| 13CLS104  | 453008  | 6249822 | CON, GRS, MOSS | 10    | 10        | 4             | WET      | LOW    | level         | 95       | 30   | 70   |      | med brn      | WELL       | WELL    | 5          | 0.2              | 0.5            | SA    | Taken from branch of main channel                                      |
| 13CLS105  | 452621  | 6249877 | CON, GRS, MOSS | 10    | 10        | 4             | WET      | LOW    | level         | 90       | 30   | 40   | 30   | med brn      | MED        | MED     | 10         | 0.2              | 0.8            | SA    | Taken from tributary creek above confluence with the area's main creek |
| 13CLS106  | 452776  | 6249921 | CON, GRS, MOSS | 5     | 10        | 5             | WET      | LOW    | lwr slope     | 100      |      | 60   | 40   | med brn      | WELL       | WELL    | 0          |                  |                |       | Tributary creek or (branch of main channel?)                           |
| 13CLS107  | 452541  | 6249866 | CON, GRS, MOSS |       |           | 3             | WET      | LOW    | LEVEL         | 80       | 60   | 40   |      | med gry-brn  | MED        | MED     | 20         | 0.5              | 1              |       | Taken from pool in main channel of stream                              |
| 13CLS108  | 452765  | 6249752 | CON, GRS, MOSS |       |           | 3             | WET      | MED    | lwr slope     | 70       | 80   | 20   |      | med gry-brn  | MED        | POOR    | 30         | 0.8              | 1.5            | SA    | Taken from tributary creek   |
| 13CLS109  | 452758  | 6249549 | CON, GRS, MOSS | 10    | 10        | 3             | WET      | HIGH   | MID SLOPE     | 80       | 40   | 50   | 10   | med brn      | MED        | MED     | 20         | 0.2              | 1              | SA    | Taken from tributary creek   |
| 13CLS110  | 452627  | 6249339 | CON, GRS, MOSS | 5     | 5         | 2             | WET      | HIGH   | mid slope     | 50       | 80   | 20   |      | med gry      | MED        | POOR    | 50         | 0.5              | 3              |       | Taken from tributary creek - steep topography, not many fine particles |
| 13CLS111  | 453190  | 6249719 | CON, GRS, MOSS | 10    | 10        | 3             | WET      | LOW    | lwr slope     | 90       | 80   | 20   |      | med gry-brn  | WELL       | MED     | 10         | 0.2              | 1              | SA    |  |

## 2013 Aley Stream Sample Descriptions

|          |        |         |                   |    |    |   |     |     |           |    |    |    |    |             |      |      |    |     |     |    |                          |
|----------|--------|---------|-------------------|----|----|---|-----|-----|-----------|----|----|----|----|-------------|------|------|----|-----|-----|----|--------------------------|
| 13CLS112 | 453190 | 6249719 | CON, GRS,<br>MOSS | 10 | 10 | 3 | WET | LOW | lwr slope | 90 | 80 | 20 |    | med gry-brn | WELL | MED  | 10 | 0.2 | 1   | SA | Duplicate of<br>13CLS111 |
| 13CLS113 | 453286 | 6249564 | CON, GRS,<br>MOSS | 15 | 10 | 5 | WET | LOW | lwr slope | 95 | 5  | 50 | 45 | med brn     | MED  | WELL | 5  | 0.1 | 0.5 | SA |                          |
| 13CLS114 | 453430 | 6249380 | CON, GRS,<br>MOSS | 10 | 10 | 5 | WET | MED | lwr slope | 95 | 20 | 60 | 20 | med brn     | WELL | WELL | 5  | 0.2 | 1   | SA |                          |

**APPENDIX 3**

**2013 Aley Assay Certificates**



ALS Canada Ltd.  
2103 Dollarton Hwy  
North Vancouver BC V7H 0A7  
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: APEX GEOSCIENCE LTD.  
200- 9797 45 AVE  
EDMONTON AB T6E 5V8

Page: 1  
Finalized Date: 30- SEP- 2013  
Account: TTB

**CERTIFICATE VA13171567**

Project:  
P.O. No.: 99169  
This report is for 16 Rock samples submitted to our lab in Vancouver, BC, Canada on 24- SEP- 2013.

The following have access to data associated with this certificate:

KRIS RAFFLE

EMILI RANTALA

**SAMPLE PREPARATION**

| ALS CODE | DESCRIPTION                    |
|----------|--------------------------------|
| WEI- 21  | Received Sample Weight         |
| LOG- 22  | Sample login - Rcd w/o BarCode |
| CRU- 31  | Fine crushing - 70% < 2mm      |
| SPL- 21  | Split sample - riffle splitter |
| PUL- 31  | Pulverize split to 85% < 75 um |
| PUL- QC  | Pulverizing QC Test            |

**ANALYTICAL PROCEDURES**

| ALS CODE | DESCRIPTION                   | INSTRUMENT |
|----------|-------------------------------|------------|
| ME- MS81 | Lithium Borate Fusion ICP- MS | ICP- MS    |

To: APEX GEOSCIENCE LTD.  
ATTN: KRIS RAFFLE  
200- 9797 45 AVE  
EDMONTON AB T6E 5V8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

\*\*\*\*\* See Appendix Page for comments regarding this certificate \*\*\*\*\*

Signature:



Colin Ramshaw, Vancouver Laboratory Manager



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**CERTIFICATE OF ANALYSIS VA13171567**

| Sample Description | Method Analyte Units LOR | WEI- 21      | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 |
|--------------------|--------------------------|--------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|                    |                          | Recvd Wt. kg | Ba ppm   | Ce ppm   | Cr ppm   | Cs ppm   | Dy ppm   | Er ppm   | Eu ppm   | Ga ppm   | Gd ppm   | Hf ppm   | Ho ppm   | La ppm   | Lu ppm   | Nb ppm   |
|                    |                          | 0.02         | 0.5      | 0.5      | 10       | 0.01     | 0.05     | 0.03     | 0.03     | 0.1      | 0.05     | 0.2      | 0.01     | 0.5      | 0.01     | 0.2      |
| 13ERP001           |                          | 0.94         | 96.3     | 27.0     | 10       | 0.28     | 1.10     | 0.60     | 0.57     | 1.2      | 1.65     | 0.3      | 0.21     | 12.4     | 0.07     | 2.1      |
| 13ERP002           |                          | 1.10         | 80.5     | 35.4     | 10       | 0.30     | 2.21     | 0.88     | 1.62     | 1.5      | 2.65     | 0.8      | 0.37     | 15.0     | 0.10     | 3.5      |
| 13ERP003           |                          | 0.62         | 478      | 491      | 180      | 2.22     | 11.85    | 4.62     | 7.39     | 10.3     | 19.15    | 5.6      | 1.92     | 272      | 0.39     | 339      |
| 13ERP004           |                          | 0.56         | 101.0    | 24.8     | 280      | 0.84     | 3.81     | 2.27     | 1.33     | 9.2      | 3.90     | 2.2      | 0.78     | 11.9     | 0.27     | 20.9     |
| 13ERP005           |                          | 0.74         | 508      | 421      | 260      | 0.35     | 31.0     | 18.35    | 6.50     | 6.1      | 21.4     | 11.3     | 6.25     | 261      | 2.32     | 154.5    |
| 13ERP006           |                          | 0.76         | 147.0    | 39.7     | 370      | 0.44     | 3.12     | 1.62     | 1.33     | 9.1      | 3.68     | 2.0      | 0.51     | 21.7     | 0.18     | 47.3     |
| 13ERP007           |                          | 0.70         | 94.6     | 33.8     | 270      | 0.47     | 2.39     | 1.28     | 1.04     | 8.3      | 2.87     | 1.6      | 0.42     | 18.4     | 0.14     | 41.9     |
| 13CLP101           |                          | 1.30         | 126.0    | 22.4     | <10      | 0.28     | 1.89     | 0.86     | 2.35     | 0.9      | 2.06     | 0.2      | 0.32     | 11.3     | 0.08     | 2.9      |
| 13CLP102           |                          | 0.64         | 203      | 176.5    | 10       | 0.75     | 3.40     | 1.45     | 1.46     | 5.2      | 5.70     | 2.9      | 0.58     | 85.5     | 0.19     | 9.0      |
| 13CLP103           |                          | 1.08         | 67.4     | 96.2     | 10       | 0.19     | 4.82     | 2.40     | 2.80     | 2.0      | 5.90     | 0.5      | 0.86     | 49.1     | 0.21     | 80.3     |
| 13CLP104           |                          | 0.72         | 51.0     | 31.7     | <10      | 0.12     | 7.02     | 3.68     | 1.37     | 1.1      | 4.34     | 0.7      | 1.34     | 12.2     | 0.39     | 7.4      |
| 13CLP105           |                          | 1.10         | 215      | 21.0     | 10       | 0.23     | 5.42     | 2.73     | 0.71     | 2.6      | 3.70     | 1.8      | 1.04     | 8.5      | 0.28     | 13.8     |
| 13CLP106           |                          | 0.68         | 75.3     | 26.7     | 10       | 0.53     | 1.58     | 0.74     | 0.60     | 3.4      | 1.73     | 1.1      | 0.28     | 13.6     | 0.08     | 4.7      |
| 13CLP107           |                          | 0.48         | 27.7     | 39.8     | <10      | 0.19     | 2.04     | 1.10     | 0.61     | 2.2      | 2.31     | 1.5      | 0.35     | 15.0     | 0.13     | 2.1      |
| 13CLP108           |                          | 1.28         | 7.6      | 24.6     | <10      | 0.14     | 1.15     | 0.50     | 1.34     | 0.1      | 1.43     | <0.2     | 0.16     | 12.9     | 0.03     | 0.3      |
| 13CLP109           |                          | 1.36         | 12.9     | 8.7      | <10      | 0.20     | 1.82     | 1.28     | 0.41     | 0.3      | 1.69     | <0.2     | 0.37     | 3.6      | 0.32     | 2.0      |



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**CERTIFICATE OF ANALYSIS VA13171567**

| Sample Description | Method Analyte Units LOR | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 | ME- MS81 |       |
|--------------------|--------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-------|
|                    |                          | Nd ppm   | Pr ppm   | Rb ppm   | Sm ppm   | Sn ppm   | Sr ppm   | Ta ppm   | Tb ppm   | Th ppm   | Tl ppm   | Tm ppm   | U ppm    | V ppm    | W ppm    | Y ppm |
|                    |                          | 0.1      | 0.03     | 0.2      | 0.03     | 1        | 0.1      | 0.1      | 0.01     | 0.05     | 0.5      | 0.01     | 0.05     | 5        | 1        | 0.5   |
| 13ERP001           |                          | 11.7     | 3.28     | 8.5      | 1.93     | <1       | 424      | <0.1     | 0.23     | 1.25     | <0.5     | 0.08     | 0.37     | <5       | 1        | 7.2   |
| 13ERP002           |                          | 15.2     | 4.05     | 10.6     | 2.95     | <1       | 468      | <0.1     | 0.39     | 1.88     | <0.5     | 0.12     | 0.27     | <5       | <1       | 12.1  |
| 13ERP003           |                          | 182.5    | 52.1     | 28.6     | 27.7     | 1        | 1320     | 13.8     | 2.43     | 28.8     | <0.5     | 0.56     | 4.32     | 178      | 14       | 51.6  |
| 13ERP004           |                          | 13.8     | 3.28     | 48.9     | 3.59     | <1       | 116.0    | 0.6      | 0.60     | 9.83     | <0.5     | 0.32     | 1.21     | 104      | 6        | 21.3  |
| 13ERP005           |                          | 125.5    | 40.0     | 44.0     | 19.25    | 1        | 472      | 0.3      | 4.43     | 123.0    | <0.5     | 2.67     | 3.90     | 32       | 3        | 181.0 |
| 13ERP006           |                          | 18.1     | 4.61     | 53.8     | 3.60     | <1       | 114.0    | 1.3      | 0.49     | 6.01     | <0.5     | 0.21     | 1.15     | 107      | 2        | 14.9  |
| 13ERP007           |                          | 15.1     | 4.06     | 45.2     | 3.04     | <1       | 93.1     | 1.1      | 0.42     | 6.09     | <0.5     | 0.16     | 0.66     | 94       | 2        | 12.1  |
| 13CLP101           |                          | 9.3      | 2.46     | 9.0      | 1.95     | <1       | 537      | <0.1     | 0.31     | 3.07     | <0.5     | 0.10     | 0.22     | <5       | <1       | 10.4  |
| 13CLP102           |                          | 65.0     | 18.95    | 34.3     | 9.51     | <1       | 385      | 0.1      | 0.69     | 22.5     | <0.5     | 0.21     | 0.98     | 12       | <1       | 16.2  |
| 13CLP103           |                          | 39.3     | 11.10    | 5.9      | 7.15     | <1       | 421      | 2.2      | 0.82     | 20.8     | <0.5     | 0.32     | 0.96     | 18       | 2        | 27.7  |
| 13CLP104           |                          | 15.8     | 4.06     | 4.4      | 3.78     | <1       | 436      | 0.1      | 0.99     | 5.13     | <0.5     | 0.52     | 0.24     | <5       | 2        | 40.9  |
| 13CLP105           |                          | 9.9      | 2.52     | 17.7     | 2.40     | <1       | 179.0    | <0.1     | 0.85     | 8.95     | <0.5     | 0.39     | 0.42     | 14       | 1        | 29.9  |
| 13CLP106           |                          | 11.9     | 3.20     | 17.4     | 2.23     | <1       | 648      | 0.2      | 0.26     | 4.43     | <0.5     | 0.11     | 1.18     | 13       | 1        | 8.4   |
| 13CLP107           |                          | 15.5     | 4.00     | 5.4      | 2.88     | <1       | 595      | <0.1     | 0.32     | 4.67     | <0.5     | 0.14     | 0.82     | <5       | <1       | 10.9  |
| 13CLP108           |                          | 11.5     | 3.09     | 1.4      | 1.94     | <1       | 458      | <0.1     | 0.20     | 0.36     | <0.5     | 0.06     | <0.05    | <5       | <1       | 6.1   |
| 13CLP109           |                          | 6.0      | 1.30     | 2.2      | 1.78     | <1       | 51.8     | <0.1     | 0.30     | 2.06     | <0.5     | 0.24     | 0.27     | <5       | <1       | 10.6  |



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CERTIFICATE OF ANALYSIS VA13171567

| Sample Description | Method<br>Analyte<br>Units<br>LOR | ME- MS81          | ME- MS81       |
|--------------------|-----------------------------------|-------------------|----------------|
|                    |                                   | Yb<br>ppm<br>0.03 | Zr<br>ppm<br>2 |
| 13ERP001           |                                   | 0.51              | 23             |
| 13ERP002           |                                   | 0.76              | 41             |
| 13ERP003           |                                   | 2.97              | 250            |
| 13ERP004           |                                   | 2.11              | 125            |
| 13ERP005           |                                   | 16.95             | 474            |
| 13ERP006           |                                   | 1.23              | 86             |
| 13ERP007           |                                   | 1.09              | 71             |
| 13CLP101           |                                   | 0.62              | 20             |
| 13CLP102           |                                   | 1.44              | 115            |
| 13CLP103           |                                   | 1.90              | 36             |
| 13CLP104           |                                   | 3.09              | 41             |
| 13CLP105           |                                   | 2.33              | 79             |
| 13CLP106           |                                   | 0.65              | 47             |
| 13CLP107           |                                   | 0.99              | 62             |
| 13CLP108           |                                   | 0.32              | 5              |
| 13CLP109           |                                   | 1.96              | 13             |

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CERTIFICATE OF ANALYSIS VA13171567

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Applies to Method:

Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.  
CRU- 31  
PUL- QC

LOG- 22  
SPL- 21

ME- MS81  
WEI- 21

PUL- 31





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**CERTIFICATE VA13171568**

Project:  
P.O. No.: 99169  
This report is for 26 Soil samples submitted to our lab in Vancouver, BC, Canada on 24- SEP- 2013.

The following have access to data associated with this certificate:

KRIS RAFFLE

EMILI RANTALA

**SAMPLE PREPARATION**

| ALS CODE | DESCRIPTION                     |
|----------|---------------------------------|
| WEI- 21  | Received Sample Weight          |
| LOG- 22  | Sample login - Rcd w/o BarCode  |
| SCR- 41  | Screen to - 180um and save both |

**ANALYTICAL PROCEDURES**

| ALS CODE   | DESCRIPTION               |
|------------|---------------------------|
| ME- MS41 L | 51 anal. aqua regia ICPMS |

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Signature:



Colin Ramshaw, Vancouver Laboratory Manager



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**CERTIFICATE OF ANALYSIS VA13171568**

| Sample Description | Method Analyte Units LOR | WEI- 21      | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L |
|--------------------|--------------------------|--------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|                    |                          | Recvd Wt. kg | Au ppm    | Ag ppm    | Al %      | As ppm    | B ppm     | Ba ppm    | Be ppm    | Bi ppm    | Ca %      | Cd ppm    | Ce ppm    | Co ppm    | Cr ppm    | Cs ppm    |
| 13ERS001           |                          | 0.02         | 0.0002    | 0.001     | 0.01      | 0.01      | 10        | 0.5       | 0.01      | 0.001     | 0.01      | 0.001     | 0.003     | 0.001     | 0.01      | 0.005     |
| 13ERS002           |                          | 0.48         | 0.0005    | 0.084     | 0.61      | 9.79      | <10       | 53.0      | 0.56      | 0.106     | 4.66      | 0.573     | 44.2      | 10.80     | 19.10     | 0.657     |
| 13ERS003           |                          | 0.48         | 0.0004    | 0.093     | 0.79      | 10.60     | <10       | 67.1      | 0.65      | 0.139     | 2.62      | 0.573     | 44.4      | 11.30     | 24.8      | 0.590     |
| 13ERS004           |                          | 0.50         | 0.0002    | 0.040     | 0.36      | 9         | <10       | 25.1      | 0.29      | 0.066     | 15.60     | 0.404     | 18.15     | 7.96      | 13.55     | 0.371     |
| 13ERS005           |                          | 0.54         | 0.0003    | 0.066     | 0.40      | 10        | <10       | 28.8      | 0.31      | 0.071     | 14.75     | 0.319     | 19.80     | 9.53      | 16.15     | 0.426     |
| 13ERS006           |                          | 0.42         | 0.0002    | 0.057     | 0.40      | 9         | <10       | 28.5      | 0.36      | 0.072     | 14.45     | 0.280     | 19.00     | 9.79      | 17.05     | 0.423     |
| 13ERS007           |                          | 0.52         | <0.0002   | 0.111     | 0.26      | 6         | <10       | 34.5      | 0.27      | 0.073     | 15.65     | 0.557     | 15.25     | 3.90      | 10.10     | 0.362     |
| 13ERS008           |                          | 0.38         | 0.0002    | 0.082     | 0.20      | 6         | 10        | 19.3      | 0.25      | 0.050     | 17.20     | 0.339     | 13.20     | 3.33      | 8.99      | 0.309     |
| 13ERS009           |                          | 0.48         | 0.0004    | 0.080     | 0.22      | 10        | <10       | 18.7      | 0.26      | 0.054     | 17.25     | 0.452     | 13.15     | 5.69      | 11.75     | 0.354     |
| 13ERS010           |                          | 0.30         | 0.0002    | 0.026     | 0.93      | 5         | <10       | 30.2      | 0.29      | 0.073     | 13.60     | 0.086     | 18.95     | 6.52      | 12.40     | 0.166     |
| 13ERS011           |                          | 0.36         | 0.0003    | 0.027     | 0.74      | 4         | <10       | 23.8      | 0.29      | 0.073     | 13.00     | 0.086     | 18.10     | 6.66      | 13.40     | 0.178     |
| 13ERS012           |                          | 0.50         | <0.0002   | 0.012     | 0.62      | 6         | <10       | 16.6      | 0.22      | 0.053     | 19.40     | 0.071     | 15.05     | 5.12      | 10.65     | 0.096     |
| 13CLS101           |                          | 0.48         | 0.0002    | 0.015     | 0.64      | 5         | <10       | 19.1      | 0.22      | 0.049     | 19.65     | 0.089     | 15.70     | 5.24      | 11.25     | 0.119     |
| 13CLS102           |                          | 0.56         | <0.0002   | 0.097     | 0.64      | 10.10     | <10       | 52.8      | 0.54      | 0.112     | 5.29      | 0.472     | 39.1      | 9.99      | 19.15     | 0.560     |
| 13CLS103           |                          | 0.54         | 0.0003    | 0.143     | 0.97      | 10.90     | <10       | 64.7      | 0.73      | 0.145     | 2.07      | 0.459     | 46.2      | 10.75     | 24.6      | 0.623     |
| 13CLS104           |                          | 0.54         | 0.0003    | 0.100     | 0.66      | 10.10     | <10       | 57.2      | 0.57      | 0.118     | 4.64      | 0.597     | 43.4      | 10.70     | 15.00     | 0.656     |
| 13CLS105           |                          | 0.48         | <0.0002   | 0.094     | 0.32      | 9         | <10       | 27.2      | 0.28      | 0.062     | 15.40     | 0.454     | 15.60     | 4.95      | 10.20     | 0.395     |
| 13CLS106           |                          | 0.38         | <0.0002   | 0.103     | 0.30      | 11        | 10        | 36.5      | 0.29      | 0.065     | 16.85     | 0.724     | 14.45     | 3.93      | 9.51      | 0.384     |
| 13CLS107           |                          | 0.24         | <0.0002   | 0.109     | 0.36      | 8         | <10       | 33.3      | 0.33      | 0.077     | 14.35     | 0.394     | 17.95     | 4.43      | 10.60     | 0.371     |
| 13CLS108           |                          | 0.58         | 0.0002    | 0.063     | 0.21      | 7         | <10       | 19.2      | 0.23      | 0.049     | 17.85     | 0.363     | 13.60     | 3.59      | 10.40     | 0.291     |
| 13CLS109           |                          | 0.60         | 0.0005    | 0.021     | 0.60      | 7         | <10       | 31.4      | 0.19      | 0.054     | 13.80     | 0.106     | 18.65     | 5.00      | 11.80     | 0.282     |
| 13CLS110           |                          | 0.48         | 0.0005    | 0.022     | 0.71      | 4         | <10       | 42.6      | 0.20      | 0.063     | 10.95     | 0.099     | 21.8      | 5.95      | 11.70     | 0.354     |
| 13CLS111           |                          | 0.38         | 0.0003    | 0.018     | 0.71      | 3.89      | <10       | 51.5      | 0.18      | 0.066     | 6.70      | 0.089     | 31.4      | 6.46      | 13.70     | 0.410     |
| 13CLS112           |                          | 0.48         | 0.0003    | 0.012     | 0.80      | 8         | <10       | 37.8      | 0.21      | 0.059     | 12.40     | 0.084     | 24.2      | 6.78      | 13.30     | 0.244     |
| 13CLS113           |                          | 0.38         | <0.0002   | 0.014     | 0.82      | 8         | <10       | 36.4      | 0.15      | 0.059     | 12.30     | 0.090     | 24.1      | 6.67      | 12.00     | 0.266     |
| 13CLS114           |                          | 0.14         | 0.0004    | 0.032     | 0.96      | 8         | <10       | 56.9      | 0.29      | 0.091     | 10.35     | 0.141     | 20.3      | 7.29      | 13.55     | 0.379     |
| 13CLS114           |                          | 0.40         | <0.0002   | 0.021     | 0.89      | 8         | <10       | 40.2      | 0.17      | 0.082     | 10.70     | 0.082     | 25.1      | 7.35      | 11.55     | 0.282     |



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**CERTIFICATE OF ANALYSIS VA13171568**

| Sample Description | Method Analyte Units LOR | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L |        |
|--------------------|--------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------|
|                    |                          | Cu ppm    | Fe %      | Ga ppm    | Ge ppm    | Hf ppm    | Hg ppm    | In ppm    | K %       | La ppm    | Li ppm    | Mg %      | Mn ppm    | Mo ppm    | Na %      | Nb ppm |
| 13ERS001           |                          | 12.35     | 2.09      | 1.930     | 0.060     | 0.034     | 0.021     | 0.011     | 0.13      | 21.0      | 7.0       | 1.11      | 1200      | 2.75      | 0.011     | 0.363  |
| 13ERS002           |                          | 14.75     | 2.34      | 2.60      | 0.074     | 0.048     | 0.021     | 0.020     | 0.12      | 20.7      | 10.5      | 0.91      | 1140      | 3.12      | 0.020     | 0.561  |
| 13ERS003           |                          | 7.56      | 1.610     | 1.085     | 0.039     | 0.083     | 0.009     | 0.016     | 0.08      | 8.90      | 4.4       | 1.97      | 779       | 1.09      | 0.010     | 0.081  |
| 13ERS004           |                          | 8.98      | 1.860     | 1.190     | 0.043     | 0.052     | 0.012     | 0.014     | 0.07      | 9.58      | 5.0       | 2.61      | 747       | 1.10      | 0.010     | 0.103  |
| 13ERS005           |                          | 10.35     | 1.920     | 1.275     | 0.046     | 0.054     | 0.015     | 0.010     | 0.07      | 9.22      | 5.2       | 2.75      | 727       | 1.11      | 0.011     | 0.136  |
| 13ERS006           |                          | 9.69      | 1.100     | 0.790     | 0.034     | 0.079     | 0.036     | 0.014     | 0.07      | 8.32      | 5.3       | 4.80      | 313       | 3.13      | 0.013     | 0.215  |
| 13ERS007           |                          | 7.42      | 1.070     | 0.636     | 0.038     | 0.077     | 0.016     | 0.010     | 0.05      | 7.07      | 4.2       | 6.17      | 299       | 2.33      | 0.014     | 0.201  |
| 13ERS008           |                          | 10.30     | 1.450     | 0.606     | 0.033     | 0.077     | 0.017     | 0.016     | 0.05      | 7.04      | 4.0       | 5.95      | 327       | 2.78      | 0.014     | 0.255  |
| 13ERS009           |                          | 9.03      | 1.520     | 2.65      | 0.039     | 0.041     | 0.010     | 0.013     | 0.04      | 9.33      | 14.3      | 2.94      | 388       | 0.47      | 0.009     | 0.100  |
| 13ERS010           |                          | 8.51      | 1.520     | 2.15      | 0.056     | 0.024     | 0.013     | 0.013     | 0.03      | 8.95      | 11.8      | 2.81      | 361       | 0.60      | 0.009     | 0.174  |
| 13ERS011           |                          | 6.09      | 1.250     | 1.875     | 0.055     | 0.037     | <0.004    | 0.011     | 0.03      | 7.67      | 10.9      | 1.83      | 451       | 0.54      | 0.009     | 0.040  |
| 13ERS012           |                          | 5.56      | 1.280     | 1.900     | 0.048     | 0.029     | 0.007     | 0.018     | 0.03      | 8.01      | 10.5      | 1.92      | 526       | 0.58      | 0.012     | 0.067  |
| 13CLS101           |                          | 13.30     | 2.12      | 1.915     | 0.061     | 0.037     | 0.014     | 0.021     | 0.12      | 18.70     | 8.6       | 1.61      | 1000      | 2.40      | 0.010     | 0.543  |
| 13CLS102           |                          | 15.95     | 2.52      | 2.78      | 0.067     | 0.073     | 0.042     | 0.032     | 0.14      | 22.7      | 19.1      | 1.12      | 796       | 1.65      | 0.008     | 0.890  |
| 13CLS103           |                          | 13.00     | 2.22      | 2.02      | 0.068     | 0.033     | 0.021     | 0.018     | 0.12      | 20.1      | 8.3       | 1.24      | 1250      | 2.35      | 0.010     | 0.381  |
| 13CLS104           |                          | 11.10     | 1.400     | 0.977     | 0.043     | 0.046     | 0.020     | 0.016     | 0.06      | 8.42      | 6.1       | 5.51      | 344       | 2.76      | 0.016     | 0.324  |
| 13CLS105           |                          | 10.30     | 1.140     | 0.950     | 0.045     | 0.031     | 0.029     | 0.014     | 0.06      | 8.13      | 5.7       | 4.26      | 291       | 2.17      | 0.016     | 0.257  |
| 13CLS106           |                          | 10.70     | 1.350     | 1.065     | 0.039     | 0.044     | 0.032     | 0.017     | 0.07      | 9.52      | 6.0       | 5.35      | 311       | 1.74      | 0.016     | 0.320  |
| 13CLS107           |                          | 7.80      | 1.040     | 0.650     | 0.031     | 0.074     | 0.009     | 0.017     | 0.05      | 7.29      | 4.5       | 5.86      | 334       | 2.20      | 0.016     | 0.177  |
| 13CLS108           |                          | 6.83      | 1.300     | 1.775     | 0.042     | 0.031     | 0.010     | 0.011     | 0.06      | 8.70      | 9.9       | 2.49      | 342       | 0.76      | 0.006     | 0.046  |
| 13CLS109           |                          | 8.27      | 1.430     | 2.16      | 0.039     | 0.039     | 0.014     | 0.011     | 0.07      | 9.84      | 11.3      | 2.02      | 352       | 0.62      | 0.007     | 0.060  |
| 13CLS110           |                          | 8.98      | 1.510     | 2.14      | 0.049     | 0.037     | 0.006     | 0.008     | 0.09      | 13.70     | 9.0       | 1.25      | 454       | 0.88      | 0.008     | 0.074  |
| 13CLS111           |                          | 8.86      | 1.610     | 2.30      | 0.052     | 0.032     | 0.009     | 0.013     | 0.06      | 11.10     | 11.6      | 1.32      | 584       | 0.50      | 0.005     | 0.046  |
| 13CLS112           |                          | 7.88      | 1.640     | 2.27      | 0.052     | 0.031     | 0.008     | 0.010     | 0.06      | 10.95     | 11.4      | 1.43      | 568       | 0.50      | 0.007     | 0.043  |
| 13CLS113           |                          | 11.75     | 1.700     | 2.36      | 0.040     | 0.087     | 0.039     | 0.016     | 0.08      | 10.60     | 13.2      | 1.57      | 582       | 0.46      | 0.010     | 0.109  |
| 13CLS114           |                          | 8.33      | 1.680     | 2.16      | 0.042     | 0.043     | 0.018     | 0.014     | 0.06      | 12.15     | 11.4      | 1.56      | 563       | 0.36      | 0.008     | 0.082  |

\*\*\*\*\* See Appendix Page for comments regarding this certificate \*\*\*\*\*



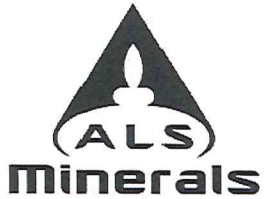
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 Total # Pages: 2 (A - D)  
 Plus Appendix Pages  
 Finalized Date: 4- OCT- 2013  
 Account: TTB

**CERTIFICATE OF ANALYSIS VA13171568**

| Sample Description | Method Analyte Units LOR | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L |        |
|--------------------|--------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------|
|                    |                          | Ni ppm    | P %       | Pb ppm    | Pd ppm    | Pt ppm    | Rb ppm    | Re ppm    | S %       | Sb ppm    | Sc ppm    | Se ppm    | Sn ppm    | Sr ppm    | Ta ppm    | Te ppm |
| 13ERS001           |                          | 30.9      | 0.115     | 15.15     | 0.001     | <0.002    | 8.62      | <0.001    | 0.02      | 0.815     | 2.02      | 0.7       | 0.09      | 101.0     | <0.005    | 0.02   |
| 13ERS002           |                          | 33.1      | 0.119     | 16.90     | 0.001     | <0.002    | 10.30     | <0.001    | 0.03      | 0.732     | 2.71      | 0.6       | 0.13      | 57.8      | <0.005    | 0.01   |
| 13ERS003           |                          | 19.50     | 0.095     | 11.00     | 0.003     | <0.002    | 4.41      | <0.001    | 0.02      | 0.279     | 2.67      | 0.6       | 0.03      | 268       | <0.005    | 0.01   |
| 13ERS004           |                          | 22.5      | 0.109     | 13.70     | 0.004     | <0.002    | 4.59      | <0.001    | 0.02      | 0.381     | 2.72      | 0.4       | 0.05      | 238       | <0.005    | 0.01   |
| 13ERS005           |                          | 23.1      | 0.103     | 15.10     | 0.003     | <0.002    | 4.49      | <0.001    | 0.03      | 0.444     | 2.65      | 0.4       | 0.05      | 232       | <0.005    | 0.01   |
| 13ERS006           |                          | 19.50     | 0.045     | 10.00     | 0.003     | <0.002    | 3.77      | 0.002     | 0.07      | 1.140     | 2.24      | 0.5       | 0.12      | 409       | <0.005    | 0.03   |
| 13ERS007           |                          | 15.45     | 0.042     | 11.20     | 0.002     | <0.002    | 2.58      | 0.001     | 0.11      | 0.835     | 1.810     | 0.6       | 0.07      | 335       | <0.005    | 0.01   |
| 13ERS008           |                          | 20.6      | 0.044     | 15.65     | 0.003     | <0.002    | 3.12      | <0.001    | 0.17      | 1.040     | 2.06      | 0.3       | 0.08      | 368       | <0.005    | 0.01   |
| 13ERS009           |                          | 11.95     | 0.080     | 10.25     | 0.002     | <0.002    | 2.96      | <0.001    | 0.02      | 0.195     | 2.24      | 0.5       | 0.04      | 280       | <0.005    | 0.01   |
| 13ERS010           |                          | 13.95     | 0.081     | 8.65      | 0.003     | <0.002    | 2.74      | <0.001    | 0.01      | 0.328     | 2.20      | 0.3       | 0.06      | 256       | <0.005    | <0.01  |
| 13ERS011           |                          | 11.15     | 0.050     | 6.72      | 0.007     | <0.002    | 1.900     | <0.001    | 0.06      | 0.177     | 2.63      | 0.4       | 0.03      | 458       | <0.005    | 0.01   |
| 13ERS012           |                          | 11.70     | 0.051     | 6.88      | 0.005     | <0.002    | 2.09      | <0.001    | 0.06      | 0.184     | 2.60      | 0.5       | 0.05      | 461       | <0.005    | 0.01   |
| 13CLS101           |                          | 27.2      | 0.119     | 17.05     | 0.004     | <0.002    | 8.92      | <0.001    | 0.03      | 0.675     | 2.64      | 0.6       | 0.08      | 104.5     | <0.005    | 0.01   |
| 13CLS102           |                          | 28.8      | 0.136     | 18.55     | 0.001     | <0.002    | 12.20     | <0.001    | 0.04      | 0.631     | 3.62      | 1.1       | 0.15      | 49.3      | <0.005    | 0.01   |
| 13CLS103           |                          | 27.1      | 0.118     | 15.75     | 0.002     | <0.002    | 8.86      | <0.001    | 0.02      | 0.856     | 2.20      | 0.8       | 0.08      | 98.5      | <0.005    | <0.01  |
| 13CLS104           |                          | 19.25     | 0.046     | 13.35     | 0.002     | <0.002    | 3.82      | 0.001     | 0.10      | 0.925     | 2.04      | 0.7       | 0.08      | 315       | <0.005    | <0.01  |
| 13CLS105           |                          | 16.20     | 0.047     | 9.48      | 0.003     | <0.002    | 4.20      | <0.001    | 0.09      | 0.722     | 1.520     | 0.8       | 0.08      | 351       | <0.005    | 0.01   |
| 13CLS106           |                          | 16.40     | 0.056     | 11.85     | 0.003     | <0.002    | 4.23      | 0.001     | 0.02      | 0.760     | 2.28      | 0.6       | 0.09      | 291       | <0.005    | <0.01  |
| 13CLS107           |                          | 15.30     | 0.038     | 9.69      | 0.004     | <0.002    | 2.79      | 0.001     | 0.11      | 0.802     | 1.870     | 0.4       | 0.06      | 408       | <0.005    | <0.01  |
| 13CLS108           |                          | 12.30     | 0.073     | 15.90     | 0.003     | <0.002    | 3.97      | <0.001    | 0.01      | 0.186     | 1.515     | 0.4       | 0.08      | 231       | <0.005    | 0.02   |
| 13CLS109           |                          | 12.70     | 0.084     | 17.15     | 0.001     | <0.002    | 5.09      | 0.001     | 0.02      | 0.215     | 1.555     | 0.4       | 0.08      | 187.5     | <0.005    | <0.01  |
| 13CLS110           |                          | 15.55     | 0.088     | 16.35     | 0.002     | <0.002    | 6.05      | 0.001     | 0.01      | 0.170     | 1.360     | 0.3       | 0.08      | 123.0     | <0.005    | 0.01   |
| 13CLS111           |                          | 13.95     | 0.089     | 11.45     | 0.004     | <0.002    | 4.16      | <0.001    | 0.01      | 0.165     | 1.825     | 0.4       | 0.06      | 259       | <0.005    | 0.01   |
| 13CLS112           |                          | 13.35     | 0.098     | 12.25     | 0.003     | <0.002    | 3.96      | <0.001    | 0.01      | 0.182     | 1.825     | 0.4       | 0.06      | 255       | <0.005    | <0.01  |
| 13CLS113           |                          | 14.05     | 0.125     | 12.80     | 0.004     | <0.002    | 5.99      | <0.001    | 0.05      | 0.314     | 2.20      | 1.3       | 0.06      | 200       | <0.005    | 0.01   |
| 13CLS114           |                          | 12.90     | 0.118     | 13.50     | 0.002     | <0.002    | 4.49      | <0.001    | 0.01      | 0.240     | 1.940     | 0.6       | 0.08      | 223       | <0.005    | <0.01  |



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 Total # Pages: 2 (A - D)  
 Plus Appendix Pages  
 Finalized Date: 4- OCT- 2013  
 Account: TTB

**CERTIFICATE OF ANALYSIS VA13171568**

| Sample Description | Method Analyte Units LOR | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L | ME- MS41L |        |
|--------------------|--------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------|
|                    |                          | Th ppm    | Ti %      | Ti ppm    | U ppm     | V ppm     | W ppm     | Y ppm     | Zn ppm    | Zr ppm |
|                    |                          | 0.002     | 0.001     | 0.002     | 0.005     | 0.1       | 0.001     | 0.003     | 0.1       | 0.01   |
| 13ERS001           |                          | 6.85      | 0.006     | 0.154     | 0.586     | 21.2      | 0.073     | 11.65     | 77.4      | 2.89   |
| 13ERS002           |                          | 4.66      | 0.007     | 0.163     | 0.641     | 25.4      | 0.140     | 13.70     | 86.5      | 1.70   |
| 13ERS003           |                          | 4.43      | 0.003     | 0.071     | 0.399     | 6.9       | 0.089     | 9.47      | 63.9      | 5.34   |
| 13ERS004           |                          | 4.28      | 0.004     | 0.081     | 0.409     | 9.5       | 0.105     | 9.62      | 70.2      | 3.94   |
| 13ERS005           |                          | 3.97      | 0.004     | 0.082     | 0.438     | 10.3      | 0.103     | 9.21      | 71.6      | 3.18   |
| 13ERS006           |                          | 2.70      | 0.005     | 0.135     | 0.729     | 20.4      | 0.135     | 8.09      | 52.2      | 5.04   |
| 13ERS007           |                          | 2.60      | 0.004     | 0.096     | 0.648     | 15.1      | 0.127     | 7.41      | 43.3      | 4.35   |
| 13ERS008           |                          | 2.70      | 0.005     | 0.107     | 0.682     | 17.2      | 0.185     | 8.00      | 50.8      | 4.77   |
| 13ERS009           |                          | 3.23      | 0.003     | 0.036     | 0.379     | 9.4       | 0.024     | 8.84      | 36.6      | 1.69   |
| 13ERS010           |                          | 3.15      | 0.004     | 0.044     | 0.376     | 10.5      | 0.055     | 7.83      | 31.1      | 1.37   |
| 13ERS011           |                          | 3.42      | 0.001     | 0.028     | 0.282     | 6.4       | 0.028     | 7.44      | 24.3      | 1.87   |
| 13ERS012           |                          | 3.30      | 0.002     | 0.027     | 0.296     | 6.6       | 0.036     | 7.91      | 24.8      | 1.49   |
| 13CLS101           |                          | 6.26      | 0.006     | 0.148     | 0.563     | 20.0      | 0.098     | 13.10     | 78.2      | 1.94   |
| 13CLS102           |                          | 5.80      | 0.008     | 0.164     | 0.567     | 24.7      | 0.109     | 18.00     | 91.9      | 2.45   |
| 13CLS103           |                          | 6.18      | 0.006     | 0.156     | 0.600     | 21.1      | 0.085     | 12.60     | 83.9      | 1.77   |
| 13CLS104           |                          | 2.76      | 0.006     | 0.121     | 0.695     | 17.7      | 0.148     | 7.98      | 54.3      | 2.78   |
| 13CLS105           |                          | 1.905     | 0.005     | 0.103     | 0.593     | 16.2      | 0.132     | 8.09      | 59.8      | 1.96   |
| 13CLS106           |                          | 2.63      | 0.006     | 0.105     | 0.564     | 18.3      | 0.164     | 8.49      | 64.9      | 1.81   |
| 13CLS107           |                          | 2.50      | 0.003     | 0.088     | 0.554     | 14.7      | 0.129     | 7.59      | 36.9      | 4.46   |
| 13CLS108           |                          | 3.44      | 0.002     | 0.044     | 0.342     | 5.7       | 0.021     | 7.23      | 43.4      | 1.57   |
| 13CLS109           |                          | 3.53      | 0.003     | 0.057     | 0.392     | 6.6       | 0.015     | 7.90      | 46.7      | 1.52   |
| 13CLS110           |                          | 4.39      | 0.003     | 0.053     | 0.367     | 6.6       | 0.028     | 7.16      | 41.3      | 1.54   |
| 13CLS111           |                          | 4.26      | 0.002     | 0.036     | 0.309     | 6.3       | 0.019     | 8.21      | 37.2      | 1.47   |
| 13CLS112           |                          | 4.12      | 0.002     | 0.040     | 0.307     | 6.4       | 0.021     | 8.16      | 38.2      | 1.36   |
| 13CLS113           |                          | 3.07      | 0.004     | 0.063     | 0.564     | 8.3       | 0.023     | 12.65     | 49.2      | 2.42   |
| 13CLS114           |                          | 4.03      | 0.003     | 0.036     | 0.340     | 7.3       | 0.012     | 9.81      | 42.0      | 1.51   |

\*\*\*\*\* See Appendix Page for comments regarding this certificate \*\*\*\*\*



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Page: Appendix 1  
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Finalized Date: 4- OCT- 2013  
Account: TTB

CERTIFICATE OF ANALYSIS VA13171568

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method:

Interference: Samples with Ca > 10% on ICP- MS As. ICP- AES As results reported (2 ppm DL)  
ME- MS41L

Applies to Method:

Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).  
ME- MS41L

Applies to Method:

Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.  
LOG- 22 ME- MS41L SCR- 41

WEI- 21

**APPENDIX 4**

**2013 Aley Exploration Expenditures**

## Aley Creek Project 2013 Exploration Expenditures

|   | Date       | Num      | Description   | Amount   |
|---|------------|----------|---|----------|
| <b>Geological field work</b>              |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Field - Chris Livingstone (Aug 22-Sept 21/13)     | 1,900.00 |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Field - Eemeli Rantala (Aug 22-Sept 21/13)        | 2,200.00 |
| Total Geological field work               |            |          |   | 4,100.00 |
| <b>Geological office work</b>             |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Office - Kris Raffle (July 22-Aug 21/13)          | 1,193.50 |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Office - Bahram Bahrami (Aug 22-Sept 21/13)       | 640.00   |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Office - Kris Raffle (Aug 22-Sept 21/13)          | 775.00   |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Office - Chris Livingstone (Aug 22-Sept 21/13)    | 520.00   |
|   | 09/30/2013 | 2013-378 | Geological Services Performed Office - Eemeli Rantala (Aug 22-Sept 21/13)       | 748.00   |
|   | 10/31/2013 | 2013-406 | Geological Services Performed Office - Chris Livingstone (Sept 22-Oct 21/13)    | 952.25   |
|   | 10/31/2013 | 2013-406 | Geological Services Performed Office - Eemeli Rantala (Sept 22-Oct 21/13)       | 1,760.00 |
|   | 10/31/2013 | 2013-406 | Geological Services Performed Office - Kris Raffle (Sept 22-Oct 21/13)          | 77.50    |
| Total Geological office work              |            |          |   | 6,666.25 |
| <b>Overhead &amp; management fee</b>      |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Operator's overhead and management fee (10%)                                    | 860.88   |
|   | 10/31/2013 | 2013-406 | Operator's overhead and management fee (10%)                                    | 71.41    |
| Total Overhead & management fee           |            |          |   | 932.29   |
| <b>Rentals &amp; other project income</b> |            |          |   |          |
|   | 09/30/2013 | 2013-378 | APEX rental - laptop, sat phone, gps & radios                                   | 150.00   |
| Total Rentals & other project income      |            |          |   | 150.00   |
| <b>Third Party</b>                        |            |          |   |          |
| <b>Assays &amp; related costs</b>         |            |          |   |          |
|   | 09/30/2013 | 2013-378 | ALS Canada: assay analysis, certificate VA13171567, Sept 30/13, inv 3000839     | 558.17   |
|   | 10/31/2013 | 2013-406 | ALS Canada: assay analysis, certificate VA13171568, Oct 4/13, inv 3000844       | 714.09   |
| Total Assays & related costs              |            |          |   | 1,272.26 |
| <b>Field supplies</b>                     |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: supplies, Sept 8/13   | 121.29   |
| Total Field supplies                      |            |          |   | 121.29   |
| <b>Rental - automotive</b>                |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Chris Livingstone: car rental, Prince George, Sept 8-11/13                      | 266.82   |
| Total Rental - automotive                 |            |          |   | 266.82   |
| <b>Travel - accomodations</b>             |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: hotel, Mackenzie BC, Sept 8-10/13                               | 231.12   |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: hotel, Prince George, Sept 10-11/13                             | 104.50   |
| Total Travel - accomodations              |            |          |   | 335.62   |
| <b>Travel - airfare</b>                   |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Pacific Western Helicopters: airfare, Sept 9-10/13, inv 31023                   | 5,160.00 |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: airfare, Chris Livingstone, Vancouver/Prince George, Sept 8/13  | 244.12   |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: airfare, Vancouver/Prince George, Sept 8/13                     | 244.12   |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: airfare, Chris Livingstone, Prince George/Vancouver, Sept 11/13 | 259.12   |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: airfare, Prince George/Vancouver, Sept 11/13                    | 259.12   |
| Total Travel - airfare                    |            |          |   | 6,166.48 |
| <b>Travel - food</b>                      |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: food, Sept 8-11/13  | 256.36   |
|   | 09/30/2013 | 2013-378 | Chris Livingstone: food, Sept 8/13  | 34.59    |
| Total Travel - food                       |            |          |   | 290.95   |
| <b>Travel - fuel</b>                      |            |          |   |          |
|   | 09/30/2013 | 2013-378 | Pacific Western Helicopters: fuel, Sept 9-10/13, inv 31023                      | 594.51   |
|   | 09/30/2013 | 2013-378 | Eemeli Rantala: fuel, Sept 11/13  | 74.05    |
| Total Travel - fuel                       |            |          |   | 668.56   |



## Aley Creek Project 2013 Exploration Expenditures

| Date  | Num      | Description                                     | Amount           |
|---|----------|---|------------------|
| <b>Taxi, parking &amp; other</b>                                  |          |   |                  |
| 09/30/2013  | 2013-378 | Eemeli Rantala: taxi, Sept 8-11/13              | 66.88            |
| 09/30/2013  | 2013-378 | Chris Livingstone: taxi & parking, Sept 8-12/13 | 134.00           |
| Total Taxi, parking & other                                       |          |   | 200.88           |
| Total Third Party   |          |   | 9,322.86         |
| <b>Total 2013 Aley Creek Project Exploration (not incl. GST):</b> |          |   | <b>21,171.40</b> |