

Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey

**Assessment Report
Title Page and Summary**

TYPE OF REPORT [type of survey(s)]: TECHNICAL - PROSPECTING

TOTAL COST: \$ 1812.91

AUTHOR(S): KEN ELLERBECK

SIGNATURE(S): 

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): _____

YEAR OF WORK: 2014

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): 5536787

PROPERTY NAME: BAGEE

CLAIM NAME(S) (on which the work was done): 1016381

COMMODITIES SOUGHT: Au Ag Cu

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 092ISE107 Name: BAG

MINING DIVISION: NICOLA

NTS/BCGS: 92| 038

LATITUDE: 50 ° 21 ' 38 " LONGITUDE: 120 ° 23 ' 54 " (at centre of work)

OWNER(S):

1) KEN ELLERBECK

2) _____

MAILING ADDRESS:

255 WEST BATTLE STREET

KAMLOOPS BC V2C 1G8

OPERATOR(S) [who paid for the work]:

1) KEN ELLERBECK

2) _____

MAILING ADDRESS:

255 WEST BATTLE STREET

KAMLOOPS BC V2C1G8

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

underlain by Triassic 'Nicola' Group intermediate to mafic volcanoclastic rocks -augite porphyry, red and green pyroclastics and maroon (hematitic) conglomerates. Common Rock type is andesitic flow breccia.

Silicification occurs as finely laminated veins or brecciated veins. Within veins-breccia zones pyrite is the only common sulphide.

Alteration appears to be above the boiling zone of hydrothermal system and above the zone of deposition of precious metals.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: 13788 31316 24205

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping	_____	_____	_____
Photo interpretation	_____	_____	_____
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic	_____	_____	_____
Electromagnetic	_____	_____	_____
Induced Polarization	_____	_____	_____
Radiometric	_____	_____	_____
Seismic	_____	_____	_____
Other	_____	_____	_____
Airborne	_____	_____	_____
GEOCHEMICAL (number of samples analysed for...)			
Soil	_____	_____	_____
Silt	_____	_____	_____
Rock	_____	_____	_____
Other	_____	_____	_____
DRILLING (total metres; number of holes, size)			
Core	_____	_____	_____
Non-core	_____	_____	_____
RELATED TECHNICAL			
Sampling/assaying	_____	_____	_____
Petrographic	_____	_____	_____
Mineralographic	_____	_____	_____
Metallurgic	_____	_____	_____
PROSPECTING (scale, area) 100M x 300M		1016381	1812.91
PREPARATORY / PHYSICAL			
Line/grid (kilometres)	_____	_____	_____
Topographic/Photogrammetric (scale, area)	_____	_____	_____
Legal surveys (scale, area)	_____	_____	_____
Road, local access (kilometres)/trail	_____	_____	_____
Trench (metres)	_____	_____	_____
Underground dev. (metres)	_____	_____	_____
Other	_____	_____	_____
TOTAL COST:			1812.91

KEN ELLERBECK

(Owner & Operator)

TECHNICAL EXPLORATION REPORT

(Event 5536787)
on

PROSPECTING and EXPLORING

Work done on

TENURES 1016381

of the 3 Claim

BAGEE CLAIM GROUP

Kamloops Mining Division
BCGS Maps 092I.016

Centre of Work
5582000N, 685000E

AUTHOR KEN ELLERBECK, PMP

REPORT SUBMITTED February 07, 2015

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INTRODUCTION

PURPOSE

In October 2014 a prospecting program was completed on Tenures 1016381 of the three (3) claim BAGEE Claim Group.

The purpose of the prospecting program was to locate, if possible, and examine some historic reported geological features (gold bearing gossan structures in particular) as well as to prospect for unidentified outcrops and showings of significance. Information for this report was obtained from sources cited under Selected References and from a property examination made on October 12, 2014.

ACCESS AND LOCATION

Road access to the Property from Kamloops, BC is by Highway 5A south for 60 km. to Stump Lake and 60 km. north of Merritt, BC.

Access to the property is entirely via foot transportation from Highway 5A, crossing BAGEE.

There is one trail within the subject claims but it does not assist in prospecting activities.

Access permission was obtained from the Frolek Cattle Company which owns the surface rights where the BAGEE Claim Group is located.

The Property is located within the dry belt of British Columbia with rainfall between 25 and 30 cm per year. Temperatures during the summer months could reach a high of 35°C and average 25°C with the winter temperatures reaching a low of -10°C and averaging 8°C. On the BAGEE Claim Group moderate snow cover on the ground could be from December to April and would not hamper a year-round exploration program. Elevations range from 800m to 1200 m.

Merritt, BC, and Kamloops, BC both historic mining centers, could be a source of experienced and reliable exploration and mining personnel and a supply for most mining related equipment.

Kamloops is serviced daily by commercial airline and is a hub for road and rail transportation.

Vancouver, a port city on the southwest corner of, and the largest city in the Province of British Columbia, is four hours distant by road and less than one hour by air from Kamloops.

PROPERTY DESCRIPTION

Mineral Titles Online Report – BAGEE Claim Group

<u>Tenure Number</u>	<u>Type</u>	<u>Claim Name</u>	<u>Good Until</u>	<u>Area (ha)</u>
1015833	Mineral	KCE	20160101	185.4345
1016381	Mineral	BAGEE	20160101	206.1113
1016386	Mineral	BAGENTERPRISE – Expired now	20150128	61.8518

Total Area: 453.3976 ha

Figure 1 LOCATION MAP from MTO Mapbuilder



Figure 2 CLAIM LOCATION MAP (Base Map GOOGLE EARTH)

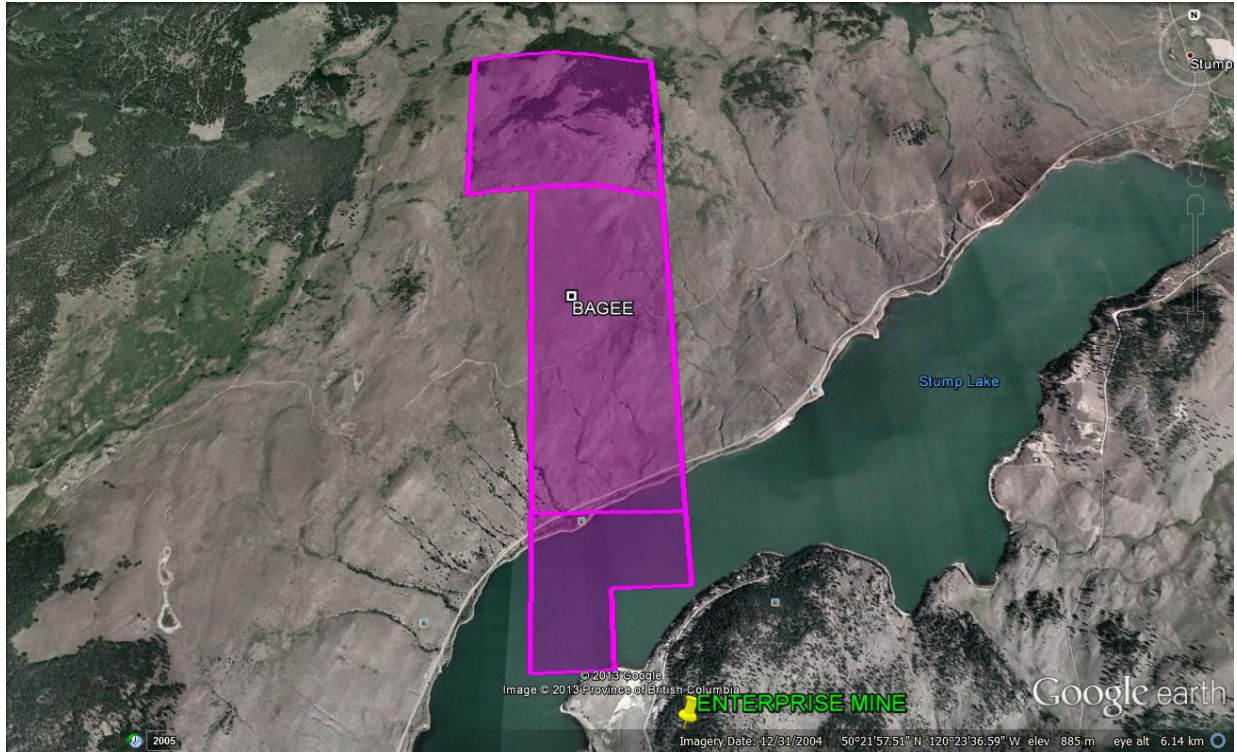


Figure 3 Regional Location Map (Base Map GOOGLE EARTH)

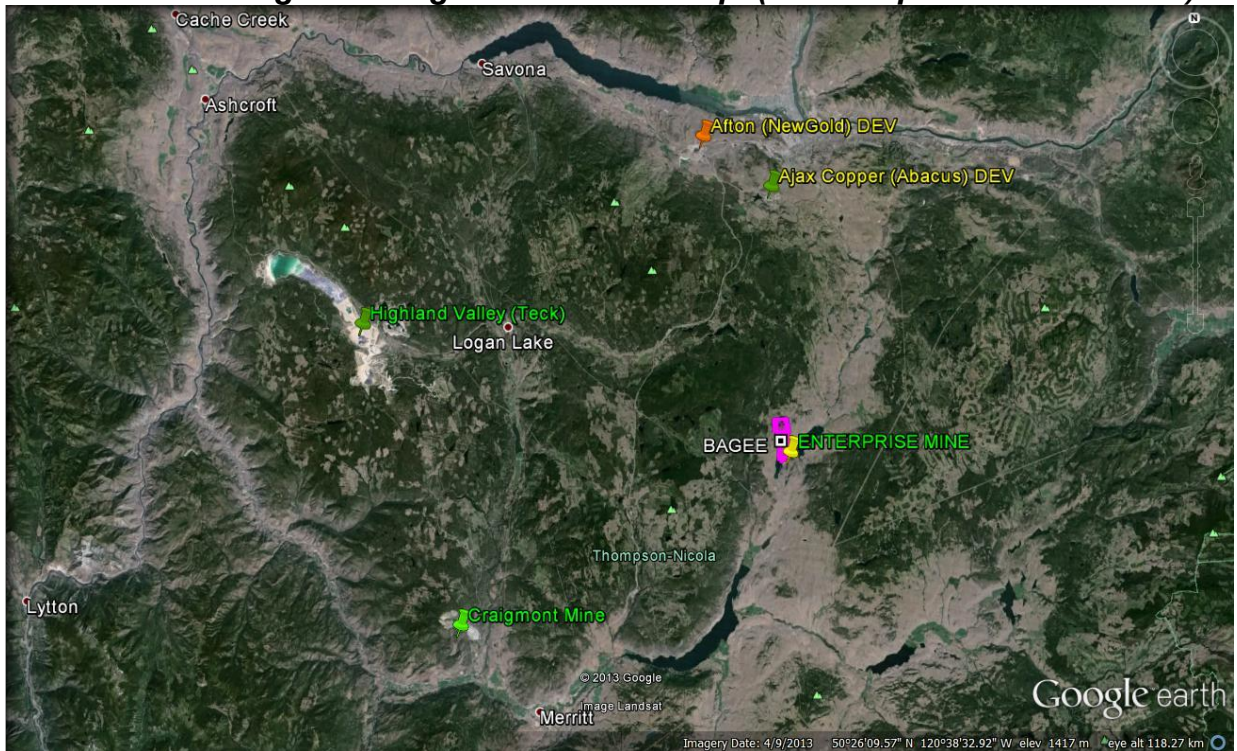
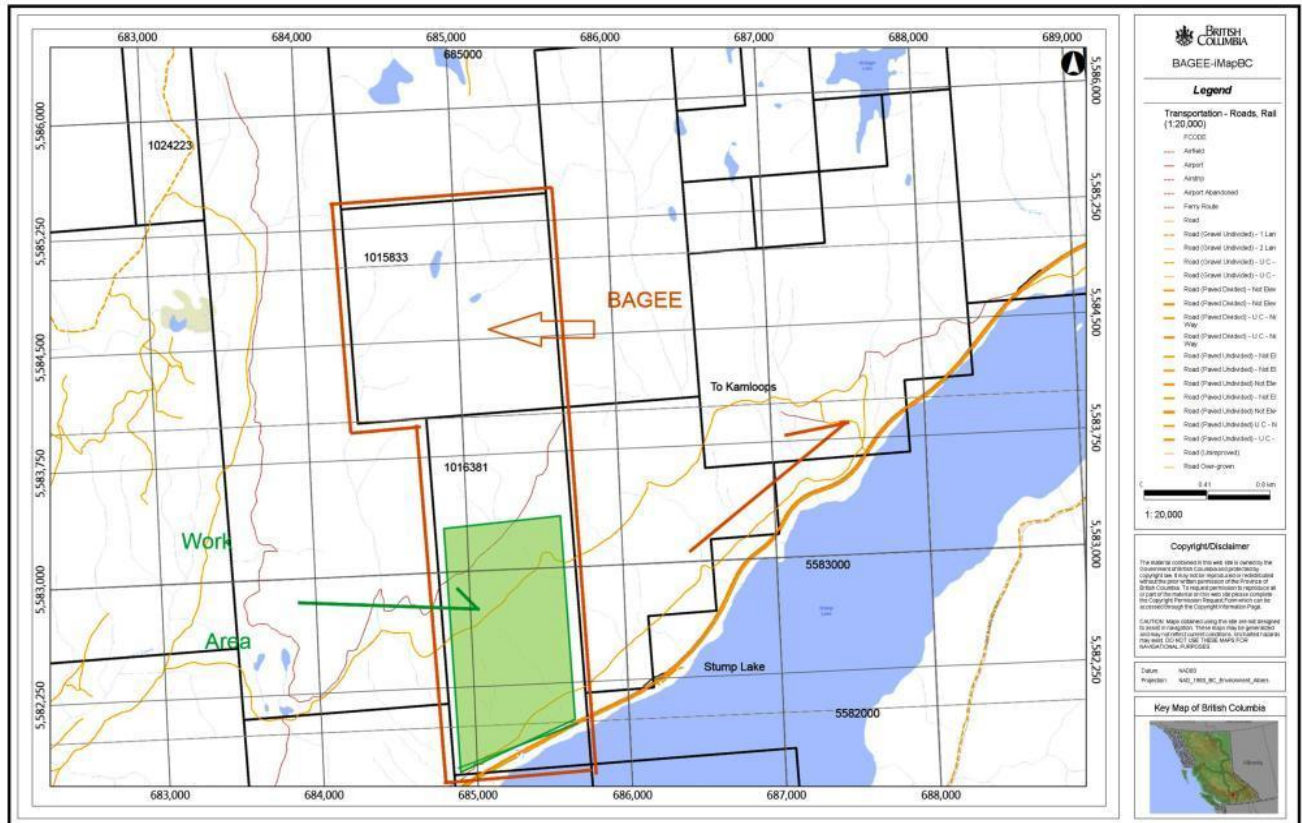


Figure 4 Claim Map and Index Map iMapBC



HISTORY

Exploration by others on land in and near the current BAGEE Claim Group has been reported.

From Drilling Report on the Stump Lake Project (Microgold), TOTEM Minerals Inc. October 31, 2009 J. T. SHEARER, M.Sc, P.Geo. Consulting Geologist. The Microgold property include the present day BAGEE Claim Group.

“Epithermal style gold mineralization, hosted by Upper Triassic Nicola Group volcanic and sedimentary rock has been found on the property. The Microgold property demonstrates many features of classic epithermal deposits such as: the vein mineralogy and textures, the tendency for mineralization to occur in flat vein structures, the suite of geochemical indicator elements, and the presence of gold mineralization locally up to near economic levels. The reported presence of brecciation also fits this model although the exact nature or origin of the breccias is presently uncertain. All of these features create a target that in recent years has attracted the attention of numerous epithermal-oriented explorationists and companies. These rocks are part of the Quesnel Terrane within the Intermontane Tectonic Belt. Gold and silver exploration date back to the 1800's in the Stump Lake area and from the early 1980's on the Microgold Property.” and *“Hole TSL-09-02 targeted the extensive silicified West Zone.(within BAGEE Claim Group). The clay and carbonate altered volcanics are in fault contact. Malachite was*

observed on fractures near the end of the hole. All assay intervals contain very low gold values up to 381 ppb Au.”.

“Recorded mineral exploration history in the Stump Lake area dates from the late 1800's. Narrow quartz veins at Mineral hill, southeast of Stump Lake, were mined primarily between 1916 and 1941. Total production is reported as 70395 tonnes averaging 3.74 grams per tonne gold, 111.75 grams per tonne silver, 0.03% copper, 1.42% lead, and 0.24% zinc. A small quantity of scheelite was recovered by re-working the tailings during the Second World War. During the 1960's and 1970's, sporadic base metal-oriented exploration targeted areas west and northwest of the Microgold Property. Most of this work investigated copper and copper-molybdenum showings along the fault contact between the Nicola Horst and the regional volcanic assemblages.”

In 2011 Commander Resources Ltd. conducted work on their Stump Lake gold property located 2 km. north of BAGEE...”*Scattered showings of a gold-bearing breccia unit were initially identified over a 1.2 kilometre strike length in limited outcrop with gold values ranging from 0.5 to 6 g/t Au. Recent work has now extended the strike length of gold mineralization to over two and a half (2.5) kilometres.” And “ The breccia bodies have been emplaced at the western margin of a block of Triassic Nicola volcanics, a fault-bounded uplift that juxtaposes older, arc-related volcanics with younger (Upper Cretaceous) granitoid intrusives. The Moore Creek Fault forms the western boundary of the block less than one kilometre from the Stump lake Showings. Preliminary interpretation of regional magnetic data indicates a series of small intrusives underlie the gold prospective area.”* News Release September 13, 2011, Commander Res Ltd.

The BAGEE Claim Group was acquired by online staking by the Author and Current Owner. Tenure 1015833 was acquired by online staking January 09, 2013, 1016381 and 1016386 were acquired on January 28, 2013. Subsequent to the field work being conducted Tenure 1016386 has lapsed.

Figure 5 . Commander Resources Ltd. Gold Discovery Anderson Lake / BAGEE area

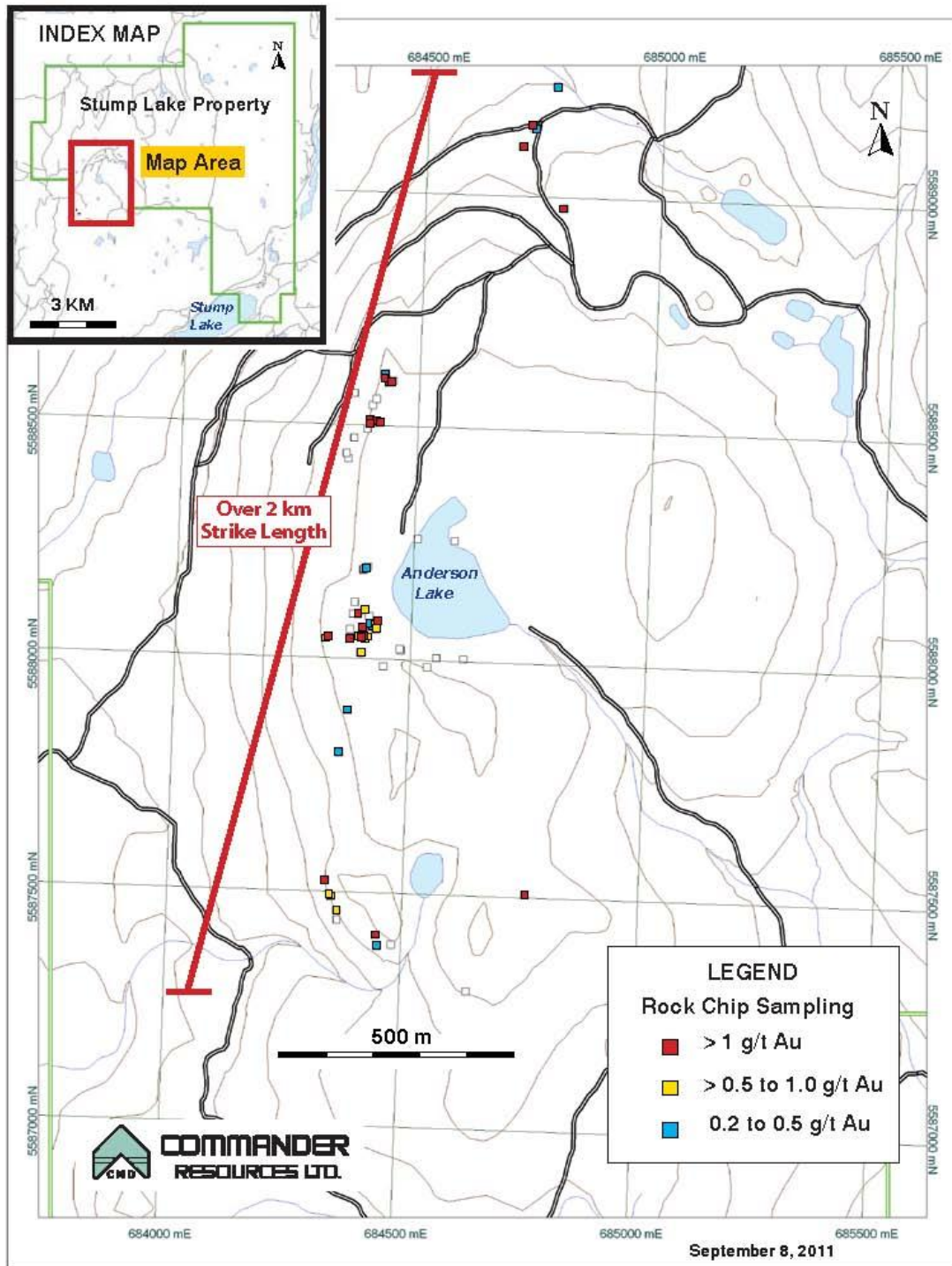


Figure 6 Commander Resources Ltd. Location versus BAGEE Claims

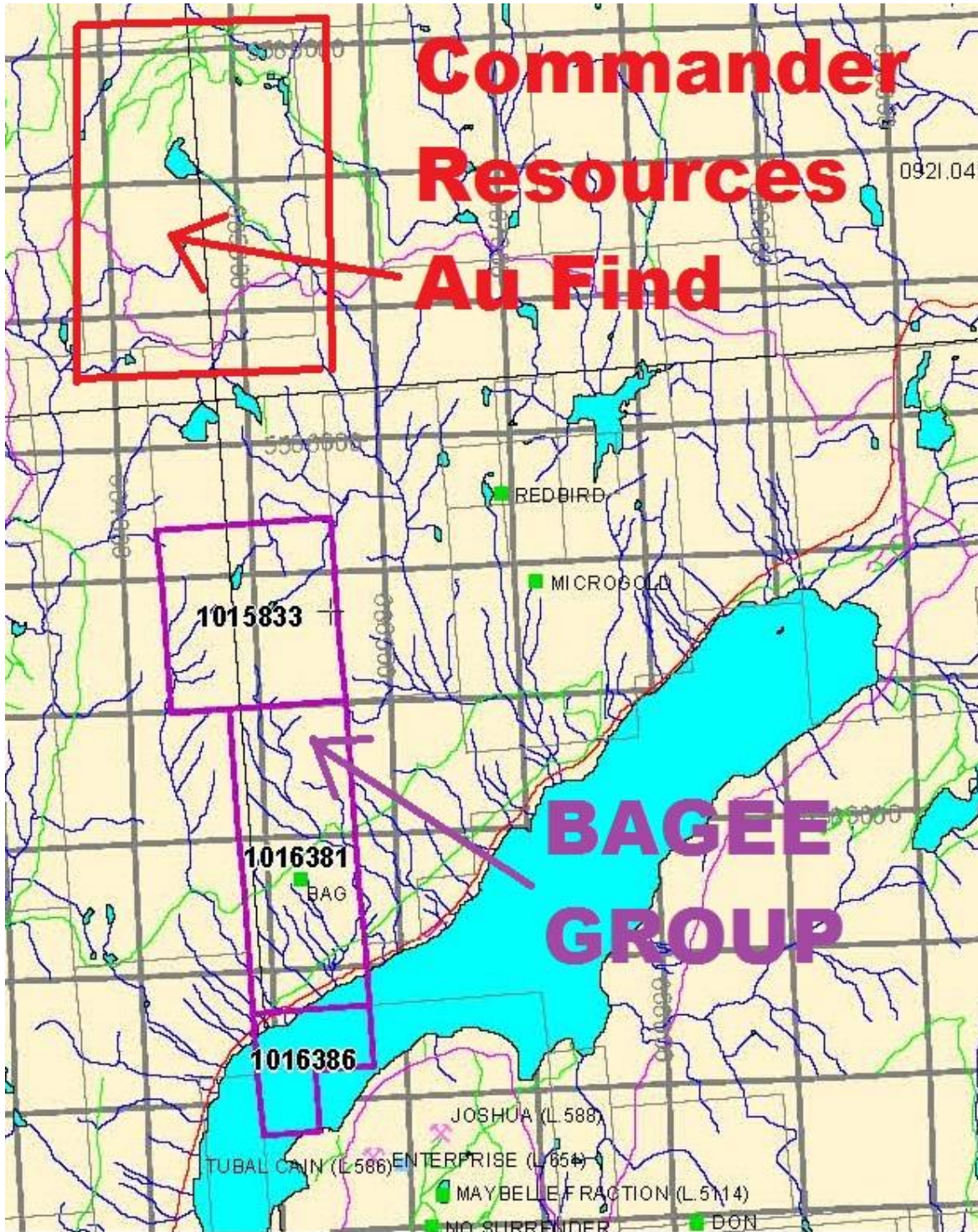
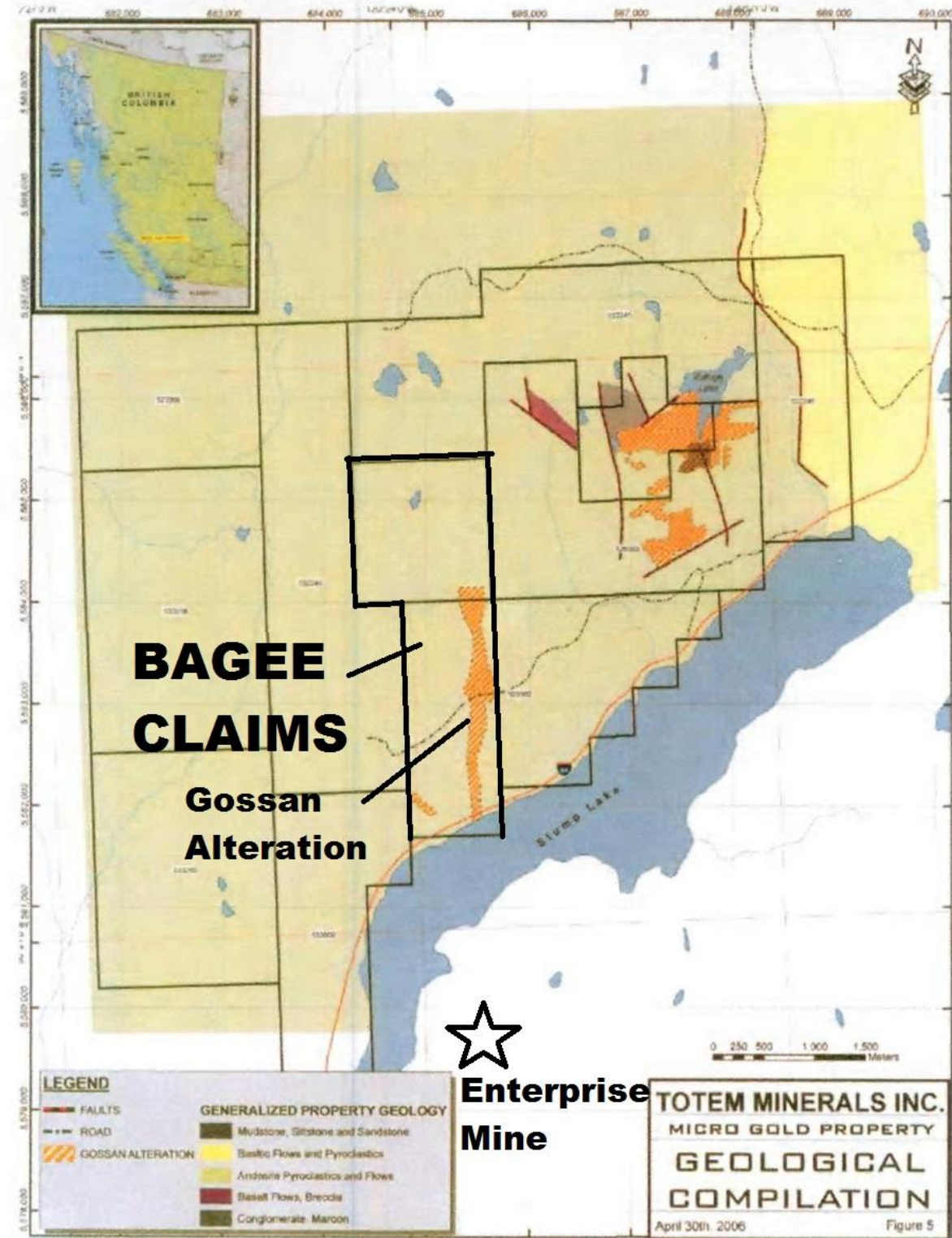


Figure 7 TOTEM Minerals Inc. Gossan Alteration 2006

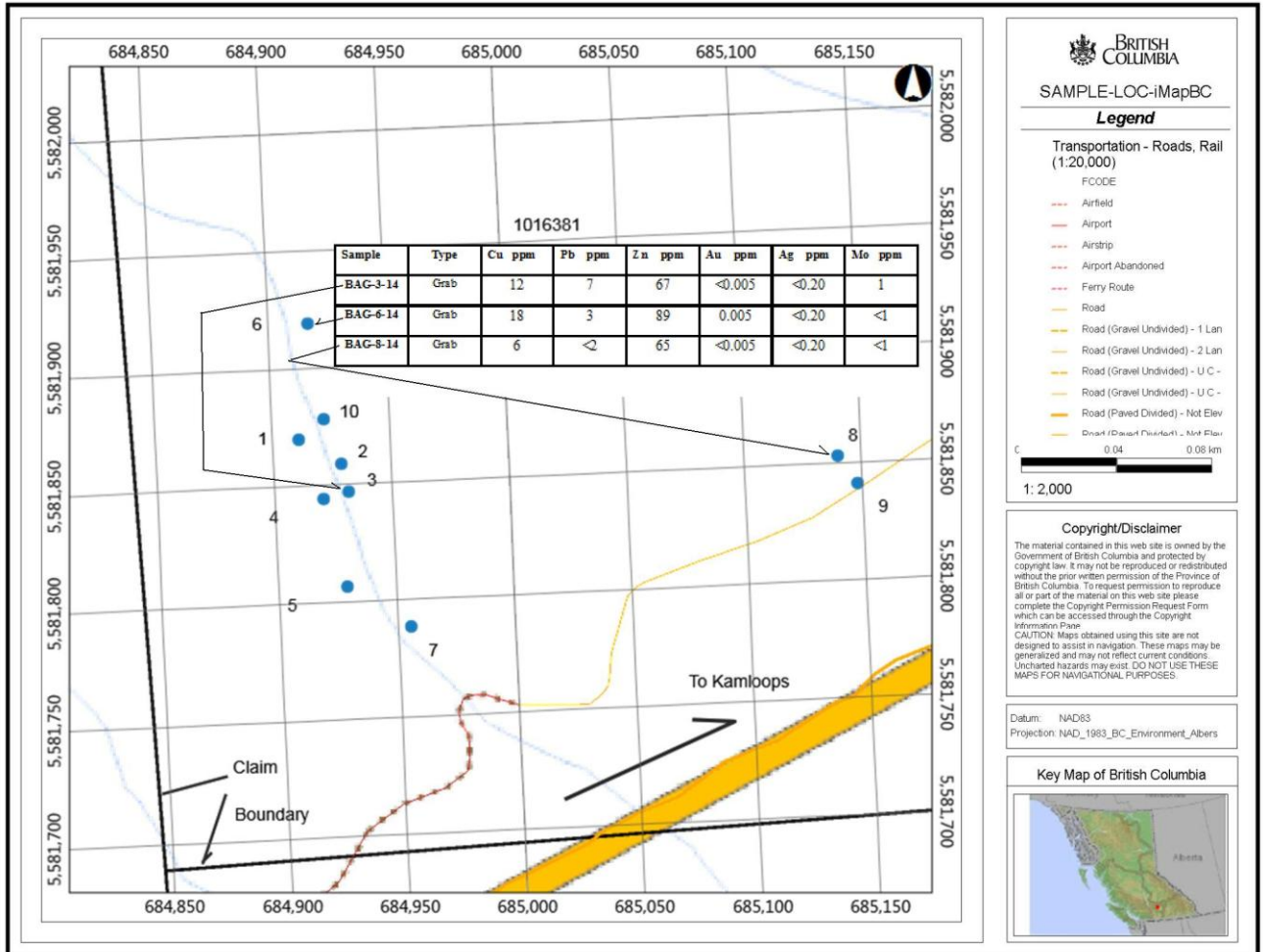


SUMMARY OF WORK DONE 2014

The Tenure Numbers in the BAGEE CLAIM GROUP on which work was performed: Prospecting was conducted on 1016381 on October 12, 2014.

One (1) field day was spent on the BAGEE CLAIM GROUP project, including prospecting and travelling to and from the property. One (1) day was spent researching reference material, and a further one (1) day was spent compiling data, drafting and writing this report.

Figure 8 Sample Locations Area



2014 WORK PROGRAM

Sampling Program - The author was on the BAGEE Claim Group in October 2014 to select rock samples for verification of the reported mineralization and geology on the Property. Ten (10) grab samples were taken from 10 different sites. Three (3) grab samples were submitted for assay.

Table I. Particulars of Grab Samples taken by ELLERBECK (2013) BAGEE Claim Group

LOCATION / SAMPLE #	UTM LOCATION		DESCRIPTION
			All OUTCROP unless indicated
BAG-1-14	0684911	5581870	Altered Granitic with pyrite cubes
BAG-2-14	0684929	5581856	Dark grey to black Volcanic with Fe staining
BAG-3-14 *	0684930	5581845	Granite-fine grained-tan to reddish – 3.23% Fe
BAG-4-14	0684931	5581848	Dark grey to black Volcanic with heavy Fe staining
BAG-5-14	0684943	5581791	Very Hard Siliceous fine grained - gray
BAG-6-14 *	0684916	5581907	Altered grey-green volcanic - Iron Stained – 4.35% Fe
BAG-7-14	0684954	5581789	Volcanic – grey with quartz veinlets
BAG-8-14 *	0685145	5581840	Granitic- fine grained with quartz veining – 1.57% Fe
BAG-9-14	0685145	5581840	Granitic- fine grained with quartz veining
BAG-10-14	0684926	5581881	Highly altered Granitic with Fe staining - Gossan

FIGURE 9 LOCATION AND TYPICAL ROCK PICTURE (1 of 10)**BAG -1-14**

BAG -2-14



BAG-3-14



BAG-4-14



BAG-5-14



BAG-6-14



BAG-7-14



BAG-8-14



BAG-9-14



BAG-10-14**SUMMARY OF REGIONAL AND PROPERTY GEOLOGY****REGIONAL GEOLOGY**

From Drilling Report on the Stump Lake Project (Microgold), TOTEM Minerals Inc. October 31, 2009 J. T. SHEARER, M.Sc, P.Geo. Consulting Geologist. The Microgold property include the present day BAGEE Claim Group.

The geology of the area surrounding Nicola Lake, including Stump Lake, has been mapped on a regional scale several times since 1896, starting with a classic study by G. M. Dawson.

Mapping at a scale of 1:253440 was completed by Cockfield (GSC) in 1948 followed by more detailed mapping of selected areas in the 1960's and 1970's. A new regional map sheet was compiled by Monger and McMillan (GSC) in 1984. Geological mapping in 1988 and 1989, in conjunction with the LITHOPROBE multidisciplinary earth science project based on seismic surveys, was published by the BC government as Open File 1990-29 "Nicola Lake Region Geology and Mineral deposits" by J. M. Moore et.al. Regional geology is shown on Figure 4, after Gamble (1985), modified from Moore's work.

The area north of Stump Lake is underlain by mafic volcanoclastic rocks of the Late Triassic Nicola Group. These are bordered on the west by the Triassic Nicola Horst complex, unconformably overlain on the east by Eocene clastic and volcanic rocks of the Kamloops group, and obscured on the north by Miocene olivine basalts. Small tertiary intrusions of mainly intermediate composition have been noted and a small Tertiary sedimentary basin occupies a structural depression at the south end of Kullagh Lake.

Structurally, the area is dominated by major faults trending north to northeasterly. The Quilchena-Moore Creek fault system, which marks the eastern edge of the Nicola Horst, passes a few kilometres west of the Microgold Property. This 015° trending system can be traced for at least 50km and has been tentatively dated as Tertiary. To the east, the contact of the Nicola and Kamloops formations is marked by the 345° trending Stump Lake fault which cuts along the eastern side of the Microgold claim block and appears to coalesce with the Quilchena-Moore Creek fault a few kilometres north of the property. South of Stump Lake, the Stump Lake fault curves westerly, joining the Quilchena fault at the northeast end of Nicola Lake. This fault-bounded, 25km long elliptical block of mainly Nicola Group rocks is cut by numerous northerly and northeasterly trending faults. The recently expanded Microgold property covers nearly 10km of this block. Previous workers have suggested that the polymetallic sulphide assemblages mined at Mineral Hill are mesothermal equivalents of the epithermal gold-bearing quartz veins north of Stump Lake and postulated the presence of a fault structure coincident with the lake or a syncline bordering and parallel to the north shore of Stump Lake.

LOCAL GEOLOGY

Triassic

The property is underlain mainly by Triassic 'Nicola' Group intermediate to mafic volcanoclastic rocks. This package consists of augite porphyry, red and green pyroclastics and maroon (hematitic) conglomerates. The most common Rock type on the property is an andesitic flow breccia.

This typical 'Nicola' package, with an apparent slight increase in sedimentary component, extends to the West zone area (BAGEE Claims) where argillite, occasionally graphitic, is found interbedded with tuffs.

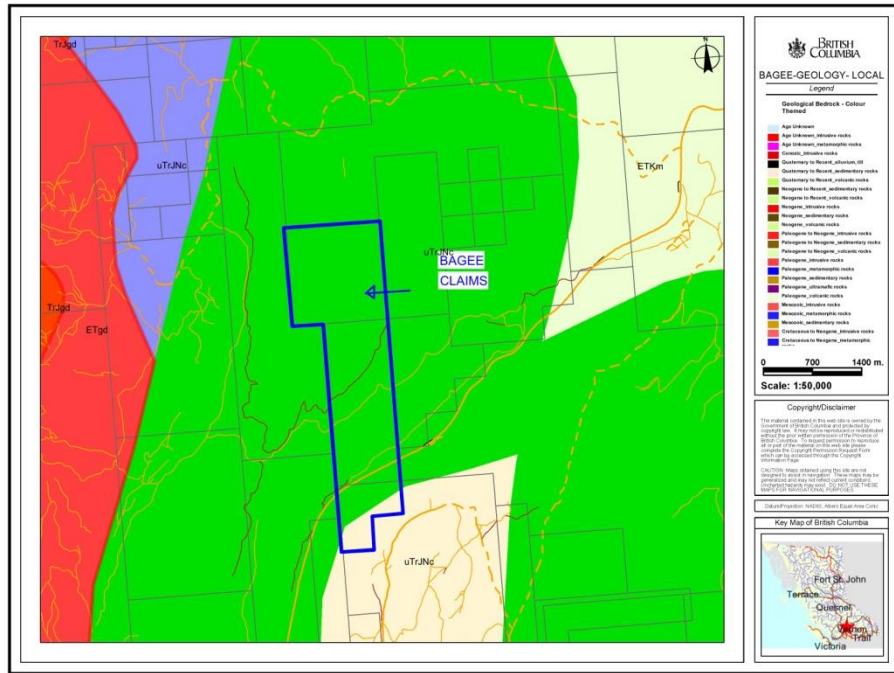
Alteration (Gossan Alteration Figure 7)

Silicification, generally as chalcedony, is widespread, occurring as finely laminated veins or brecciated veins. Chalcedony veins are extensive and persistent. Individual veins, of which flat lying examples are the strongest, can be traced for more than 250 metres, with thickness to 2m. Exact relationships between flat and vertical veins are unclear, although this is obviously a multi-episodic system. Within veins and breccia zones, minor pyrite is the only common sulphide. Fluorite, a common accessory mineral in epithermal systems, is found both within veins as fine laminations and along selvages, in amounts up to 10% of the vein material.

One of the main features of the Microgold Zone in the Kullagh Lake area is a broad 'X' shaped, gossanous, bleached alteration envelope, probably controlled by two main structures. Trending 010° and 080°, two limbs of the 'X' intersect at the south end of the south extension of Kullagh Lake. BP drill holes C-85-9,13 and 15, all with estimated secondary silica greater than 10% and the highest average gold values on the property, are located within the intersection zone. The presence of secondary silicification in Eocene sediments dates at least some of the alteration and mineralization events as late Tertiary.

The epithermal mineralization features at the Microgold (BAGEE) property has attracted the attention of numerous epithermal-oriented exploration geologists and companies. The alteration on the property is believed to be above the boiling zone in a hydrothermal system and hence above the zone of deposition of precious metals. The relative abundance of alteration, in particular potassium feldspar and fluorite alteration in the surface exposures has encouraged previous near surface exploration.

Figure 10 BAGEE CLAIM GROUP Local and Regional Geology



SUMMARY OF REGIONAL AND PROPERTY GEOLOGY (.....continued)

Prospecting on the three (3) claim BAGEE Claim Group confirmed the presence of basaltic – andesitic volcanic rocks and altered Gossan Alteration in the Work Area.

Elevated levels of Zn were found in BAG-3-14, BAG-6-14, BAG-8-14.

Table I. Particulars of Grab Samples taken by ELLERBECK (2014) BAGEE Claim Group

LOCATION / SAMPLE #	UTM LOCATION		DESCRIPTION
			All OUTCROP unless indicated
BAG-1-14	0684911	5581870	Altered Granitic with pyrite cubes
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BAG-10-14	0684926	5581881	Highly altered Granitic with Fe staining - Gossan

The BAGEE Claim Group covers an area of 438 hectares located 60 kilometres south of Kamloops, BC and 325 km. east-northeast of Vancouver. Within 15 kilometres of Kamloops two past producing mines have been re-explored, and are developed mineral resources.

The NEWGOLD (New Afton) mineral reserves are reported as 4.8 million ounces gold, 54.7 million ounces of silver, and 2.75 billion pounds of copper. The AJAX mine, is reportedly scheduled for production in early 2015 at 60,000 tonnes per day for a 23 year mine life. The Ajax mineral resource is reported at 365 million tonnes grading 0.31% copper and 0.20 grams per tonne gold.

The Highland Valley Mine, located 39 kilometres west of the BAGEE Claim Group, has been in production since 1983 and is processing 120,000 to 130,000 tonnes per day. Reported proven and probable mineral reserves as of December 31, 2011 are reported at 673,000,000 tonnes with a grade of 0.29 % copper. The Reserves are reportedly expected to support a mine life to 2026 (Teck Annual Information Report; March 5, 2012).

Both the New Afton and the Ajax mineral resources are predominantly hosted by the Late Triassic Iron Mask Batholith; a sub-volcanic multiple intrusion of dioritic to syenitic composition which lies lengthwise northwesterly for 35 kilometres long and up to 10 kilometres wide in a major cross structure of the Quesnel Trough and is emplaced in contemporaneous volcanic rocks of the Upper Triassic Nicola Group.

The Valley deposit of the Highland Valley Mine west of the BAGEE Claim Group is hosted by the Bethsaida porphyritic quartz monzonite and granodiorite phase of the Late Triassic to Early Jurassic Guichon Creek Batholith. Leriche (1996) reports that the Guichon Creek Batholith is internally divided into segments by northerly and northwest to westerly trending structures where both fault sets played important roles in localizing mineralization.

The Guichon Creek Batholith and Nicola Group rocks are host to several types of copper deposits including the world-class porphyry deposits at Highland Valley within the central portion of the Batholith, the skarn deposits at the former Craigmont Mine hosted by Nicola aged limestones at the south end of the Batholith (5 km north of the LAW Claim Group), and the Getty copper oxide/porphyry deposits hosted by the Guichon Batholith.

TECHNICAL DATA AND INTERPRETATION

Table II. Summarized Assay Results- Grab Samples-Ellerbeck (2014) – BAGEE Claim Group

Sample	Type	Cu ppm	Pb ppm	Zn ppm	Au ppm	Ag ppm	Mo ppm
BAG-3-14	Grab	12	7	67	<0.005	<0.20	1
BAG-6-14	Grab	18	3	89	0.005	<0.20	<1
BAG-8-14	Grab	6	<2	65	<0.005	<0.20	<1

PURPOSE

In October 2014 a prospecting program was completed on Tenures **1016381** of the three (4) claim BAGEE Claim Group.

The purpose of the prospecting program was to locate, if possible, and examine some historically referenced showings and workings, including if possible, old drill sites and to prospect the Work Area to examine outcrops and showings of significance.

Information for this report was obtained from sources as cited under Selected References and from a property examination made on October 12, 2014.

ASSAY RESULTS of Rock Samples:

BAG-3-14: Large Outcrop – light tan - altered Gossan Alteration.; Elevated Zn. 3.23% Fe.

BAG-6-14: Altered grey-green volcanic – Gossan alteration – iron stained. Need detailed mapping and rock assay of outcrops – significant extent of outcrop; Elevated Zn. 4.35% Fe.

BAG-8-14: Granitic with White Quartz veining. 1.57% Fe. Elevated Zn; Needs tight grid established for soils and prospecting in area – find other granitic/quartz vein/intrusions;

PROSPECTING RESULTS - Outcrops

Sample 1: confirmed local/property and regional geological mapping;
Sample 2: confirmed local/property and regional geological mapping;
Sample 3: confirmed local/property and regional geological mapping;
Sample 4: confirmed local/property and regional geological mapping;
Sample 5: confirmed local/property and regional geological mapping;
Sample 6: confirmed local/property and regional geological mapping;
Sample 7: confirmed local/property and regional geological mapping;
Sample 8: confirmed local/property and regional geological mapping;
Sample 9: confirmed local/property and regional geological mapping;
Sample 10: confirmed local/property and regional geological mapping;

INTERPRETATIONS AND CONCLUSIONS

The reported presence of mineralization in historic ARIS assessment report references, AR31316 (see Fig. 7) was confirmed against field encountered outcroppings during the October 12, 2014 prospecting program. Gossan altered rocks were encountered.

The presence of mineralization within the BAGEE Claim Group was confirmed by the assay results from Rock Samples BAG-3-14, BAG-6-14 AND BAG-8-14.

Elevated values of Zn and Fe in Rock Samples warrant further detailed investigation.

SUMMARY AND RECOMMENDATIONS

The BAGEE Claim Group is geologically conducive to hosting mineral bearing rock, contains reportedly the occurrence of similar geological features to the Past Producer Enterprise Mine at Stump Lake (immediately adjacent the south boundary of BAGEE Claim Group), and has reported Au content in a Diamond Drill Hole contained within the BAGEE Claim Group.

Drilling Report on the Stump Lake Project (Microgold), ARIS 31316, TOTEM Minerals Inc. October 31, 2009 J. T. SHEARER, M.Sc, P.Geo. Consulting Geologist.

In addition, Commander Resources Ltd in 2011 announced the discovery of a significant gold-bearing structure just 2.5 km North of the Northern boundary of the BAGEE Claim Group.

Within Commander, scattered showings of a gold-bearing breccia unit were initially identified over a 1.2 kilometre strike length in limited outcrop with gold values ranging from 0.5 to 6 g/t Au. Recent work has now extended the strike length of gold mineralization to over two and a half (2.5) kilometres.

Therefore it is recommended by the Author that a comprehensive prospecting plan be created and executed in the field as soon as practical in order to confirm and map the extent of the Gossan Alteration Zone and to confirm and map the extent of the Enterprise Mine – Stump Lake geology within the BAGEE Claim Group.

ITEMIZED COST STATEMENT for BAGEE CLAIM GROUP PROSPECTING 2014

Exploration Work type	Comment	Days			Totals
PROSPECTING & EXPLORATION BAGEE CLAIM GROUP					
Personnel (Name)* / Position	Field Days (list actual days)	Days	Rate	Subtotal*	
Ken Ellerbeck / Owner	October 12, 2014	1	\$400.00	\$400.00	
Q. Ellerbeck / Helper	October 12, 2014	1	\$200.00	\$200.00	
		0	\$0.00	\$0.00	
		0	\$0.00	\$0.00	
		0	\$0.00	\$0.00	
		0	\$0.00	\$0.00	
				\$600.00	\$600.00
Office Studies	List Personnel (note - Office only, do not include field days)				
Literature search	Ken Ellerbeck	0.5	\$400.00	\$200.00	
Database compilation	Ken Ellerbeck	0.5	\$400.00	\$200.00	
General research	Ken Ellerbeck	0.5	\$400.00	\$200.00	
Report preparation	Ken Ellerbeck	1.0	\$400.00	\$400.00	
Other (specify)				\$0.00	
				\$1,000.00	\$1,000.00
Ground Exploration Surveys	Area in Hectares/List Personnel				
Prospect	see Personnel Field Days				
Underground					
Trenches				\$0.00	\$0.00
Geochemical Surveying	Number of Samples	No.	Rate	Subtotal	
Soil	ALS MINERALS Vancouver	0.0	\$0.00	\$0.00	
Rock	ALS MINERALS Vancouver	3.0	\$40.00	\$120.00	
				\$120.00	\$120.00
Transportation		No.	Rate	Subtotal	
KM Kamloops-property-return	October 12, 2014	200.00	\$0.95	\$190.00	
KM Kamloops-property-return			\$0.95	\$0.00	
To Assay Lab - Return		25.00	\$0.95	\$23.75	
				\$213.75	\$213.75
Accommodation & Food	Rates per day				
Hotel			\$0.00	\$0.00	
Camp			\$0.00	\$0.00	
Meals	2 man-days @\$30/day	2.00	\$30.00	\$60.00	
				\$60.00	\$60.00
Miscellaneous					
Telephone			\$0.00	\$0.00	
Other (Specify)					
				\$0.00	\$0.00
Equipment Rentals					
Field Gear (Specify)			\$0.00	\$0.00	
Other (Specify)					
				\$0.00	\$0.00
Freight, rock samples					
			\$0.00	\$0.00	
			\$0.00	\$0.00	
				\$0.00	\$0.00
TOTAL Expenditures					\$1,993.75

STATEMENT OF AUTHOR'S QUALIFICATIONS

STATEMENT OF AUTHOR'S QUALIFICATIONS**KENNETH C. ELLERBECK, PMP**

I hold a BSc in Mechanical Engineering, University of Alberta, Edmonton, 1973.

I have completed University level introductory geology courses.

I hold a Certificate in Project Management from University of British Columbia, Sauder School of Business, 2010.

I hold a Project Management Professional designation – PMP – 1391810 – 2011.

I have been actively involved in all aspects of mineral exploration since 1980 in the Province of British Columbia.

I have managed staking and exploration programs since 1980 on my own mineral tenures as well as for tenures held by both private and publicly-held junior exploration companies.

My mineral exploration experience includes staking, prospecting, trenching, trench mapping, line cutting and grid construction, geochemical surveys, geophysical surveys, diamond drilling supervision and general exploration program supervision.

SIGNED



KENNETH C. ELLERBECK

LIST OF SELECTED REFERENCES

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- Map 886 A, Nicola, (Geol.) Sc. Accom. Memoir 249, Geol. Survey of Canada (1948).

LIST OF SOFTWARE PROGRAMS USED

ADOBE PHOTOSHOP 7.0
PAINT for WINDOWS
ARIS MAPBUILDER – Map Data downloads
Imap BC – Map Data downloads
MtOnline - MINFILE downloads.

APPENDIX 1 SAMPLE PREPARATION AND METHOD OF ANALYSIS

Page: 1
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 1-DEC-2014
 Account: ELLERK

To: **KEN ELLERBECK**
255 WEST BATTLE STREET
KAMLOOPS BC V2C 1G8

ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com



CERTIFICATE KL14173159

This report is for 12 Rock samples submitted to our lab in Kamloops, BC, Canada on 20-NOV-2014.

The following have access to data associated with this certificate:

KEN ELLERBECK

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-ICP41	35 Element Aqua Regia ICP-AES	ICP-AES
Au-AA23	Au 30g FA-AA finish	AAS

To: **KEN ELLERBECK**
ATTN: KEN ELLERBECK
255 WEST BATTLE STREET
KAMLOOPS BC V2C 1G8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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KAMLOOPS BC V2C 1G8

Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 1-DEC-2014
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CERTIFICATE OF ANALYSIS KL14173159

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

	<p>LABORATORY ADDRESSES</p>								
<p>Applies to Method:</p>	<p>Processed at ALS Kamloops located at 2953 Shuswap Drive, Kamloops, BC, Canada.</p> <table border="0"> <tr> <td>CRU-31</td> <td>CRU-QC</td> <td>LOG-22</td> <td>PUL-31</td> </tr> <tr> <td>PUL-QC</td> <td>SPL-21</td> <td>WEI-21</td> <td></td> </tr> </table>	CRU-31	CRU-QC	LOG-22	PUL-31	PUL-QC	SPL-21	WEI-21	
CRU-31	CRU-QC	LOG-22	PUL-31						
PUL-QC	SPL-21	WEI-21							
<p>Applies to Method:</p>	<p>Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.</p> <table border="0"> <tr> <td>Au-AA23</td> <td>ME-ICP41</td> </tr> </table>	Au-AA23	ME-ICP41						
Au-AA23	ME-ICP41								

APPENDIX 2 ASSAY RESULTS

Page: 2 - A
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
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CERTIFICATE OF ANALYSIS KL14173159

Sample Description	Method Analyte Units LOR	WEI-21	Au-AA23	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Recvd Wt.	Au	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe
		kg	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	
		0.02	0.005	0.2	0.01	2	10	10	0.5	2	0.01	1	1	1	0.01	
LD2		0.91	<0.005	0.4	0.23	14	<10	60	<0.5	<2	23.2	6.2	<1	2	13	0.64
LD3		0.54	<0.005	1.0	0.30	59	<10	220	<0.5	<2	18.0	2.7	2	3	19	1.09
LD4		0.50	<0.005	0.5	0.36	8	<10	810	<0.5	<2	0.44	<0.5	3	3	18	2.01
Sack 3		1.02	<0.005	<0.2	0.65	<2	<10	40	<0.5	<2	0.39	<0.5	4	10	10	1.27
Sack 4		0.79	<0.005	<0.2	0.71	<2	<10	60	<0.5	<2	0.41	<0.5	4	9	9	1.36
Sack 5		1.36	<0.005	0.3	3.01	<2	<10	110	<0.5	<2	3.74	<0.5	19	18	91	5.87
Bag - 3-14		0.89	<0.005	<0.2	1.75	4	<10	50	<0.5	<2	3.15	<0.5	5	4	12	3.23
Bag - 6-14		0.47	0.005	<0.2	2.34	<2	<10	100	<0.5	<2	3.79	<0.5	9	7	18	4.35
Bag - 8-14		0.80	<0.005	<0.2	1.04	<2	<10	180	<0.5	2	0.28	<0.5	4	8	6	1.57
M-5-14 0300629 5632837		2.01	<0.005	1.7	0.19	<2	<10	30	<0.5	6	0.03	<0.5	<1	5	6	0.41
M-3-14 0300616 5632823		0.89	<0.005	0.5	0.24	<2	<10	50	<0.5	<2	0.01	<0.5	<1	5	9	0.91
M-1-14 0300594 5632856		0.99	<0.005	12.2	0.02	<2	<10	<10	<0.5	51	<0.01	<0.5	<1	13	4	0.58

***** See Appendix Page for comments regarding this certificate *****



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Page: 2 - C
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 1-DEC-2014
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CERTIFICATE OF ANALYSIS KL14173159

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Th ppm	Ti %	Ti ppm	U ppm	V ppm	W ppm	Zn ppm
LD2		<20	<0.01	<10	<10	17	<10	342
LD3		<20	<0.01	10	<10	23	<10	327
LD4		<20	<0.01	<10	<10	3	<10	50
Sack 3		<20	0.08	<10	<10	25	<10	41
Sack 4		<20	0.12	<10	<10	34	<10	45
Sack 5		<20	0.20	<10	<10	183	<10	105
Bag -3-14		<20	<0.01	<10	<10	16	<10	67
Bag -6-14		<20	0.01	<10	<10	32	<10	89
Bag -8-14		<20	0.12	<10	<10	37	<10	65
M-5-14 0300629 5632837		<20	<0.01	<10	<10	2	<10	11
M-3-14 0300616 5632823		<20	<0.01	<10	<10	3	<10	16
M-1-14 0300594 5632856		<20	<0.01	<10	<10	1	10	17

***** See Appendix Page for comments regarding this certificate *****

KEN ELLERBECK

February 07, 2015

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KEN ELLERBECK

BAGEE CLAIM GROUP

EVENT # 5536787



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Page: 2 - B
 Total # Pages: 2 (A - C)
 Plus Appendix Pages
 Finalized Date: 1-DEC-2014
 Account: ELLERK

CERTIFICATE OF ANALYSIS KL14173159

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Ga ppm	Hg ppm	K %	La ppm	Mg %	Mn ppm	Mo ppm	Na %	Ni ppm	P ppm	Pb ppm	S %	Sb ppm	Sc ppm	Sr ppm
LD2		<10	<1	0.02	<10	0.32	3970	41	0.01	<1	130	134	0.03	8	1	78
LD3		<10	<1	0.06	<10	0.25	4690	108	0.01	1	180	67	0.16	6	2	82
LD4		<10	<1	0.26	10	0.04	457	2	0.01	2	730	10	0.36	2	3	25
Sack 3		<10	<1	0.16	10	0.46	338	<1	0.06	7	700	2	0.01	<2	2	23
Sack 4		<10	<1	0.47	10	0.51	325	<1	0.07	6	820	2	0.01	<2	2	18
Sack 5		10	1	0.32	<10	2.28	1155	<1	0.03	15	1880	<2	0.16	<2	12	79
Bag -3-14		<10	<1	0.14	10	1.06	664	1	0.03	6	710	7	0.11	<2	4	54
Bag -6-14		10	<1	0.16	10	1.47	702	<1	0.03	6	930	3	0.03	<2	7	47
Bag -8-14		10	<1	0.72	10	0.56	450	<1	0.06	5	970	<2	0.01	<2	3	18
M-5-14 0300629 5632837		<10	<1	0.09	<10	0.02	22	1	0.05	1	50	24	0.01	<2	<1	16
M-3-14 0300616 5632823		<10	<1	0.10	<10	0.02	23	1	0.04	1	120	13	0.03	<2	<1	16
M-1-14 0300594 5632856		<10	<1	0.01	<10	<0.01	23	2	0.01	1	10	41	0.19	<2	<1	<1

***** See Appendix Page for comments regarding this certificate *****