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Vancouver, BC

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MINISTRY OF ENERGY AND MINES

Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: Technical Assessment Report. **TOTAL COST:** $ 12810.00

AUTHOR(S): Stanley Strebchuk **SIGNATURE(S):** Stan St.

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): # 5537872 **YEAR OF WORK:** 2014-15

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S):

PROPERTY NAME: 'Strebe'

CLAIM NAME(S) (on which the work was done): Strebe 518270

COMMODITIES SOUGHT: Gold silver

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN:

MINING DIVISION: Slocan Mining Division **NTS/BCGS:** NTS map 082F13E, BCGS map 082F092

LATITUDE: 49 ° 58 ' 50.0" **LONGITUDE:** 117 ° 40 ' 04.2" **(at centre of work)**

OWNER(S):

1) Stanley Strebchuk
2) 1550477 Alberta Inc. (249622)

MAILING ADDRESS:

403 Hills Upper Rd.
New Denver B.C. V0G 1S1

25 Citadel Gardens NW
Calgary, AB T3G 3X4

OPERATOR(S) [who paid for the work]:

1) Stanley Strebchuk
2)

MAILING ADDRESS:

403 Hills Upper Rd.
New Denver B.C. V0G 1S1

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: Brian Simmons P. Eng. Technical Report January 7 2008

Next Page

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
summary + sample gathering		518270	$12 810
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil			
Silt			
Rock	Approx 150 2-5 lb samples	518270	$12 810
Other			
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying			
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area)			
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			
Trench (metres)			
Underground dev. (metres)			
Other			
		TOTAL COST:	$12 810

2014 TECHNICAL ASSESSMENT REPORT

OF THE

Strebe Gold Property

Mineral Claim Tenure 518270

Slocan Mining Division, British Columbia, Canada

NTS Map 082F13E, BCGS Map 082f092

Latitude 49' 58' 50.0" North

Longitude 117' 40' 04.2" West

By

Stanley Strebchuk

Consultant For Strebchuk Management Ltd.

403 Hills Upper Road

New Denver BC, VOG1S1

Phone 250 358 7201

markin@telus.net

TENURE INFORMATION AND QUALIFICATIONS

TENURE INFORMATION:

- Claim number ..... # 518270
- Name..... STREBE GOLD
- Size ..... 1142.7 hectares
- Anniversary date ..... August 23
- Registered owners: Stanley Strebchuk (125976)
  403 Hills Upper Road
  New Denver, B.C. V0G 1S1.....80%

  1550477 Alberta Inc. (249622)
  25 Citadel Gardens NW
  Calgary, Alberta T3G 3X4.....20%

AUTHOR QUALIFICATIONS:

The author worked in the industry since 1967 to date as a prospector.

Responsibilities include:

- General prospecting, claim staking, line cutting
- Certified Prospectors course
- Worked at local small mining operations, developed as grass-roots operations to small production state, surface and underground activities.
- Supervised surface and underground operations.

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SUMMARY

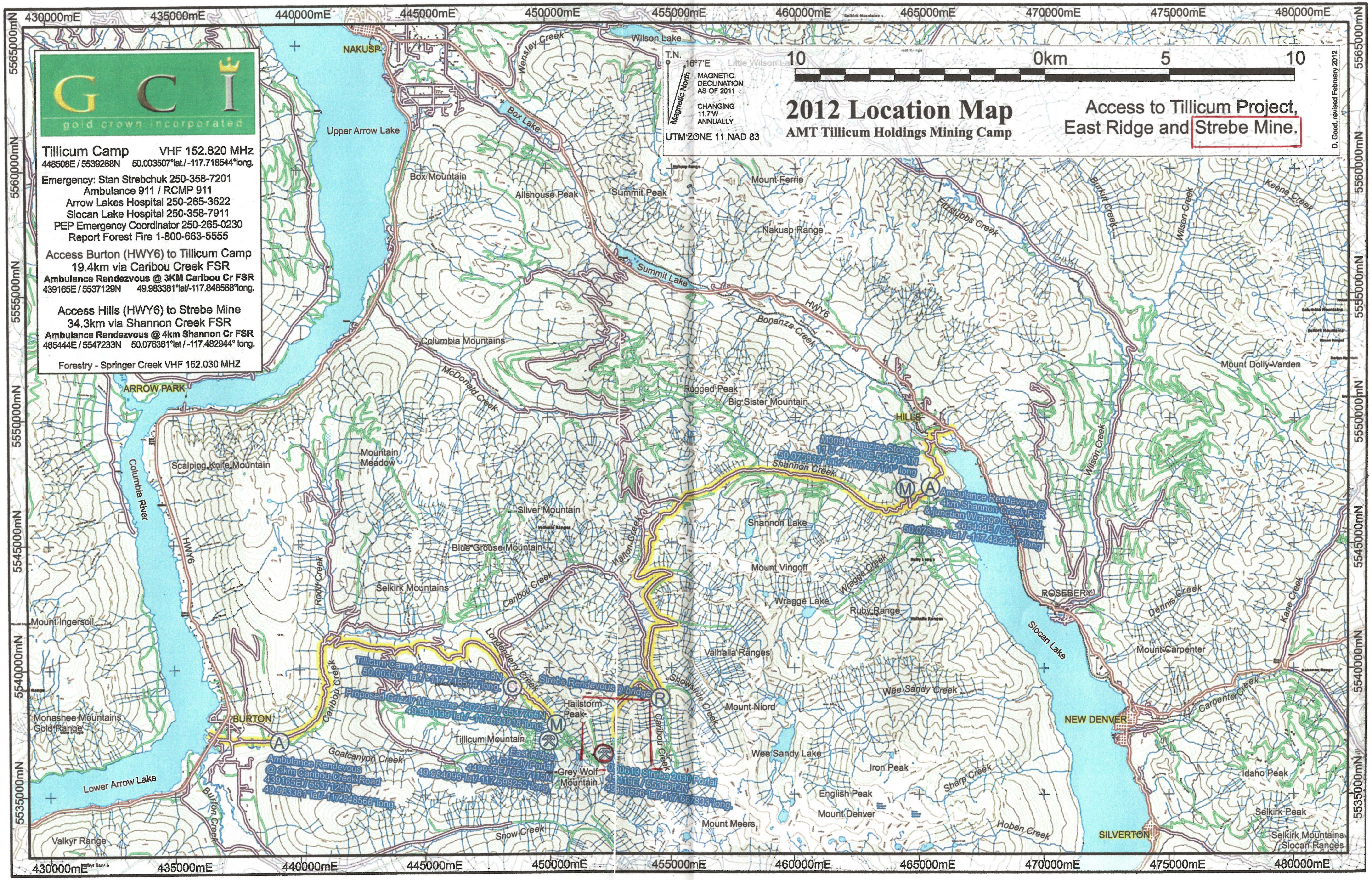
The purpose for this technical report is to complete an annual assessment date change event # 5537872 filed January 12/ 2015. The contents of this report updates mining activities on the Strebe property, File # 14675-20-mine # 0500613, since the Simmon's 2008 report along with a fall of 2014 sample gathering expense account .

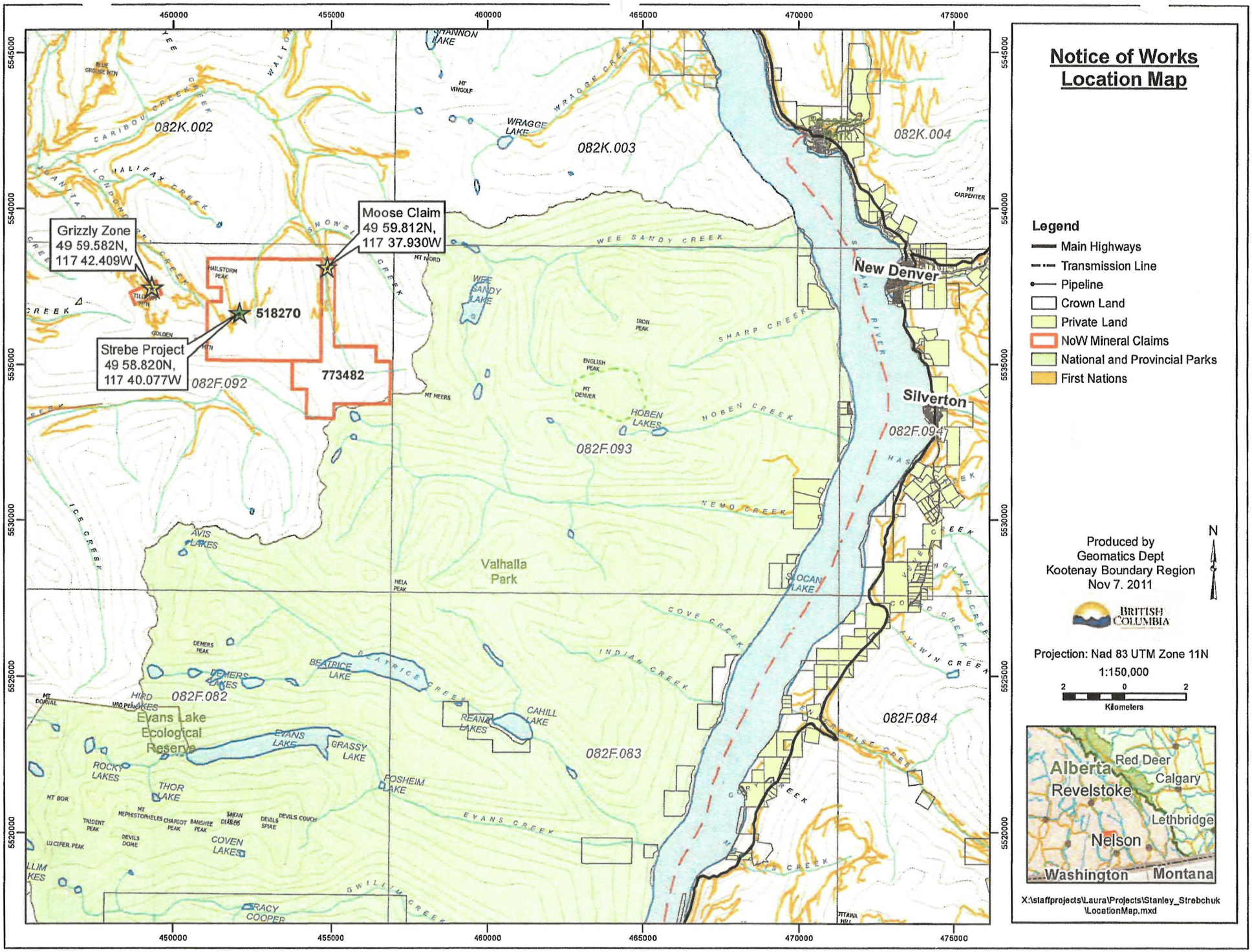
Simmon's report gave a brief history of the Strebe property and some future project recommendations. The Simmon's report recommendation suggests extending the 2030 cross drift through the intrusive and hang-wall contact and then some drift work. The 2030 portal was started in 2006, extention and drift work was completed in 2009. Also, a short 17 meter raise in the hang wall portion of the ore zone was completed by the fall of 2010. The cross drift work was done by Kuskanax Mountain Properties Inc. and the 17 meter raise was done by Strebchuk himself. The descriptive results of the 2009/2010 underground mineral exploration programs with in the Strebe adit are included in the form of diagram cross sections and mine raise plans. They are provided by P.Geol. Brian Meyer and mine plan designer Dave Good.

An onsight observation of my portable lab mill and it's capabilities as a method of ore analysis was provided by Steve Phillips. Mr. Phillips was a guest on the property workings, his knowledge and experience of the Industry is highly respected.

During the fall of 2014 a small bulk sampling program took place (8 day) with-in the cross drift and hang wall raise. This small program consisted of blast muck bulk samples taken from (a) 17 meters of raise and (b) 30 meters of cross drift. The blast muck was obtained from the 2010 raise and a section of 2009 drift after the raise and drift were washed then grub-hoe scraped manually. The bulk

samples were gathered, then they were up-graded by a ratio of 3:1 on a concentrating table. The concentrating table is part of the on-site lab mill. The concentrates were then put in 5 gallon containers and stored at the Strebchuk home awaiting analysis. Results are pending. The results are for observation and demonstration purpose only.


GCI
gold crown incorporated
Tillicum Camp VHF 152.820 MHz
448508E / 5539268N 50.003507°lat/-117.718544°long.
Emergency: Stan Strebchuk 250-358-7201
Ambulance 911 / RCMP 911
Arrow Lakes Hospital 250-265-3622
Slocan Lake Hospital 250-358-7911
PEP Emergency Coordinator 250-265-0230
Report Forest Fire 1-800-663-5555
Access Burton (HWY6) to Tillicum Camp
19.4km via Caribou Creek FSR
Ambulance Rendezvous @ 3KM Caribou Cr FSR
439165E / 5537129N 49.983381°lat/-117.848568°long.
Access Hills (HWY6) to Strebe Mine
34.3km via Shannon Creek FSR
Ambulance Rendezvous @ 4km Shannon Cr FSR
465444E / 5547233N 50.076361°lat / -117.482944° long.
Forestry - Springer Creek VHF 152.030 MHZ
T.N.
16°7'E
MAGNETIC DECLINATION AS OF 2011
CHANGING 11.7'W ANNUALLY
Magnetic North
UTM ZONE 11 NAD 83
10 0km 5 10
2012 Location Map
AMT Tillicum Holdings Mining Camp
Access to Tillicum Project, East Ridge and Strebe Mine.
D. Good, revised February 2012
430000mE
435000mE
440000mE
445000mE
450000mE
455000mE
460000mE
465000mE
470000mE
475000mE
480000mE
5565000mN
5560000mN
5555000mN
5550000mN
5545000mN
5540000mN
5535000mN
NAKUSP
Upper Arrow Lake
Wensley Creek
Wilson Lake
Box Lake
Box Mountain
Allshouse Peak
Summit Peak
Mount Ferrie
Nakusp Range
Summit Lake
HWY6
Bonanza Creek
Fitzstubbs Creek
Wilson Creek
Keene Creek
Columbia Mountains
McDonald Creek
Mount Dolly Varden
ARROW PARK
Rugged Peak
Big Sister Mountain
HILLS
Scalping Knife Mountain
Mountain Meadow
Shannon Creek
Columbia River
Silver Mountain
Shannon Lake
Blue Grouse Mountain
Mount Vingoff
Wragge Creek
Wragge Lake
Ruby Range
Selkirk Mountains
Caribou Creek
ROSEBERY
Dennis Creek
Kane Creek
Mount Ingersoll
Valhalla Ranges
Slocan Lake
Mount Carpenter
Londonderry Creek
Hailstorm Peak
Wee Sandy Creek
Carpenter Creek
Monashee Mountains
Gold Range
BURTON
Mount Niord
NEW DENVER
Tillicum Mountain
Goatcanyon Creek
Grey Wolf Mountain
Wee Sandy Lake
Iron Peak
Idaho Peak
Lower Arrow Lake
English Peak
Sharp Creek
Mount Denver
Burton Creek
Mount Meers
Selkirk Peak
Valkyr Range
Snow Creek
Hoben Creek
SILVERTON
Selkirk Mountains
Slocan Ranges


Notice of Works
Location Map
Grizzly Zone
49 59.582N,
117 42.409W
Moose Claim
49 59.812N,
117 37.930W
Strebe Project
49 58.820N,
117 40.077W
518270
773482
082K.002
082K.003
082K.004
082F.092
082F.093
082F.094
082F.082
082F.083
082F.084
New Denver
Silverton
Valhalla
Park
Evans Lake
Ecological
Reserve
Legend
Main Highways
Transmission Line
Pipeline
Crown Land
Private Land
NoW Mineral Claims
National and Provincial Parks
First Nations
Produced by
Geomatics Dept
Kootenay Boundary Region
Nov 7. 2011
BRITISH COLUMBIA
Projection: Nad 83 UTM Zone 11N
1:150,000
2 0 2
Kilometers
N
Alberta
Red Deer
Calgary
Revelstoke
Lethbridge
Nelson
Washington
Montana
X:\staffprojects\Laura\Projects\Stanley_Strebchuk
\LocationMap.mxd
450000
455000
460000
465000
470000
475000
5545000
5540000
5535000
5530000
5525000
5520000

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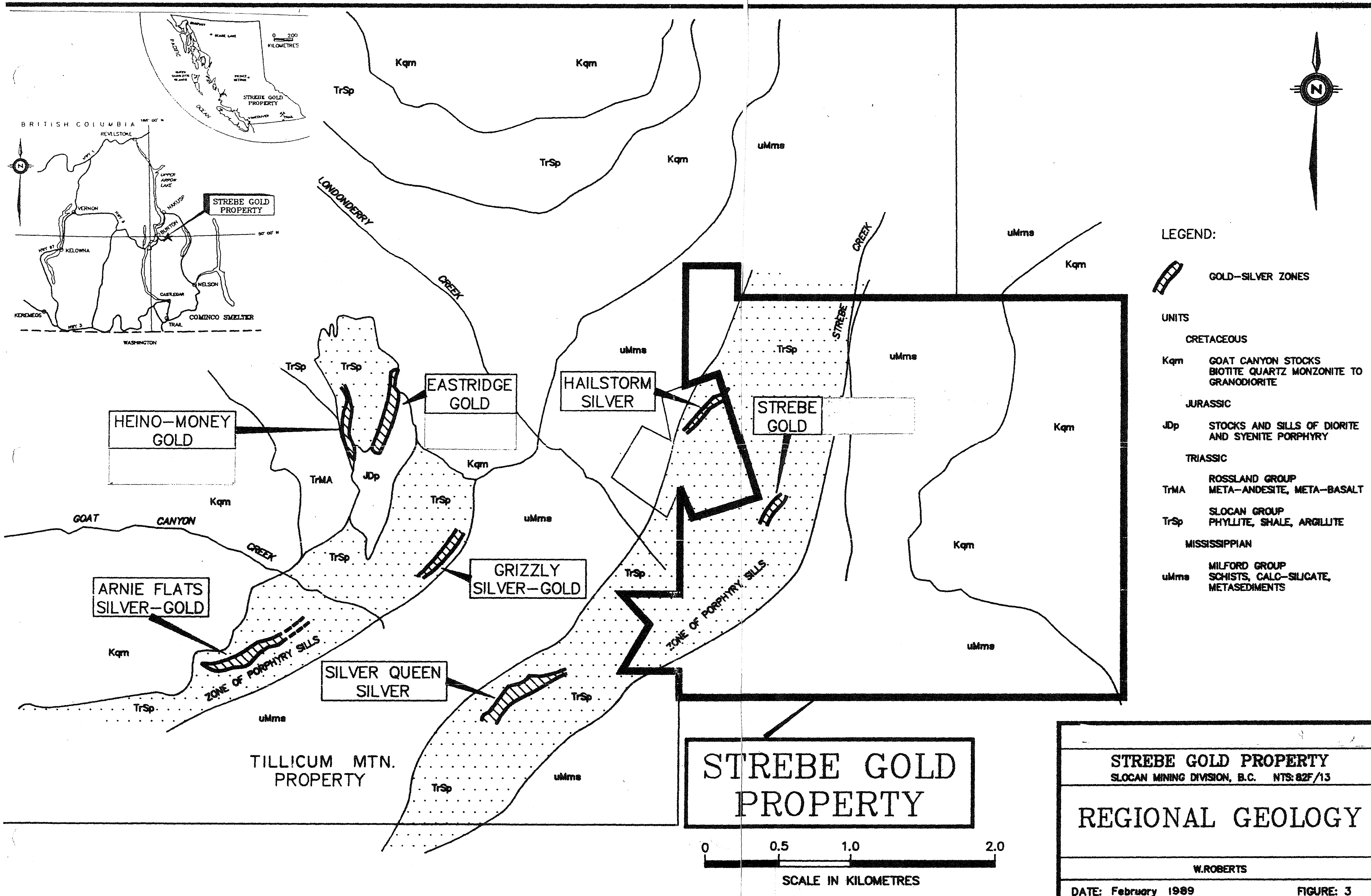
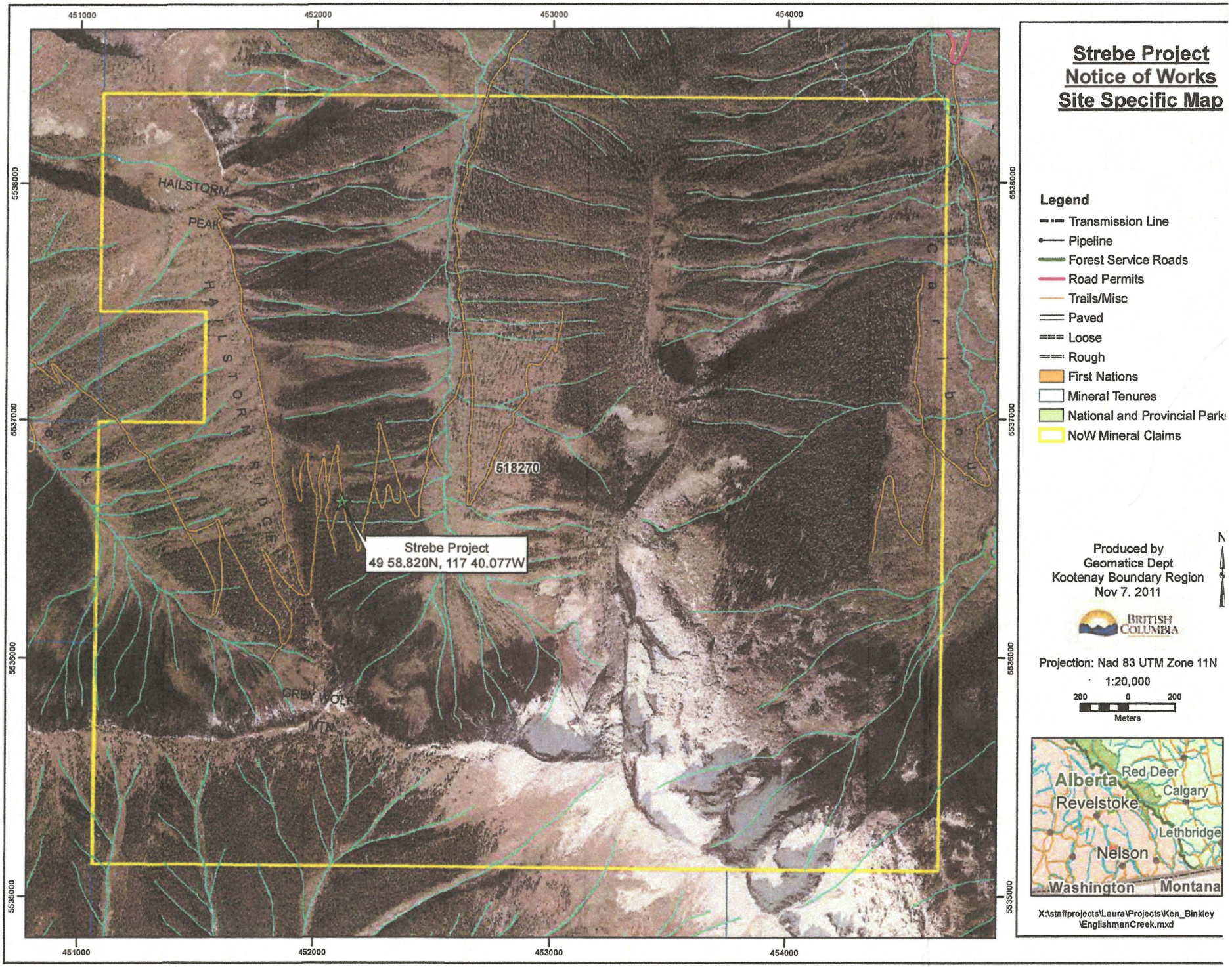
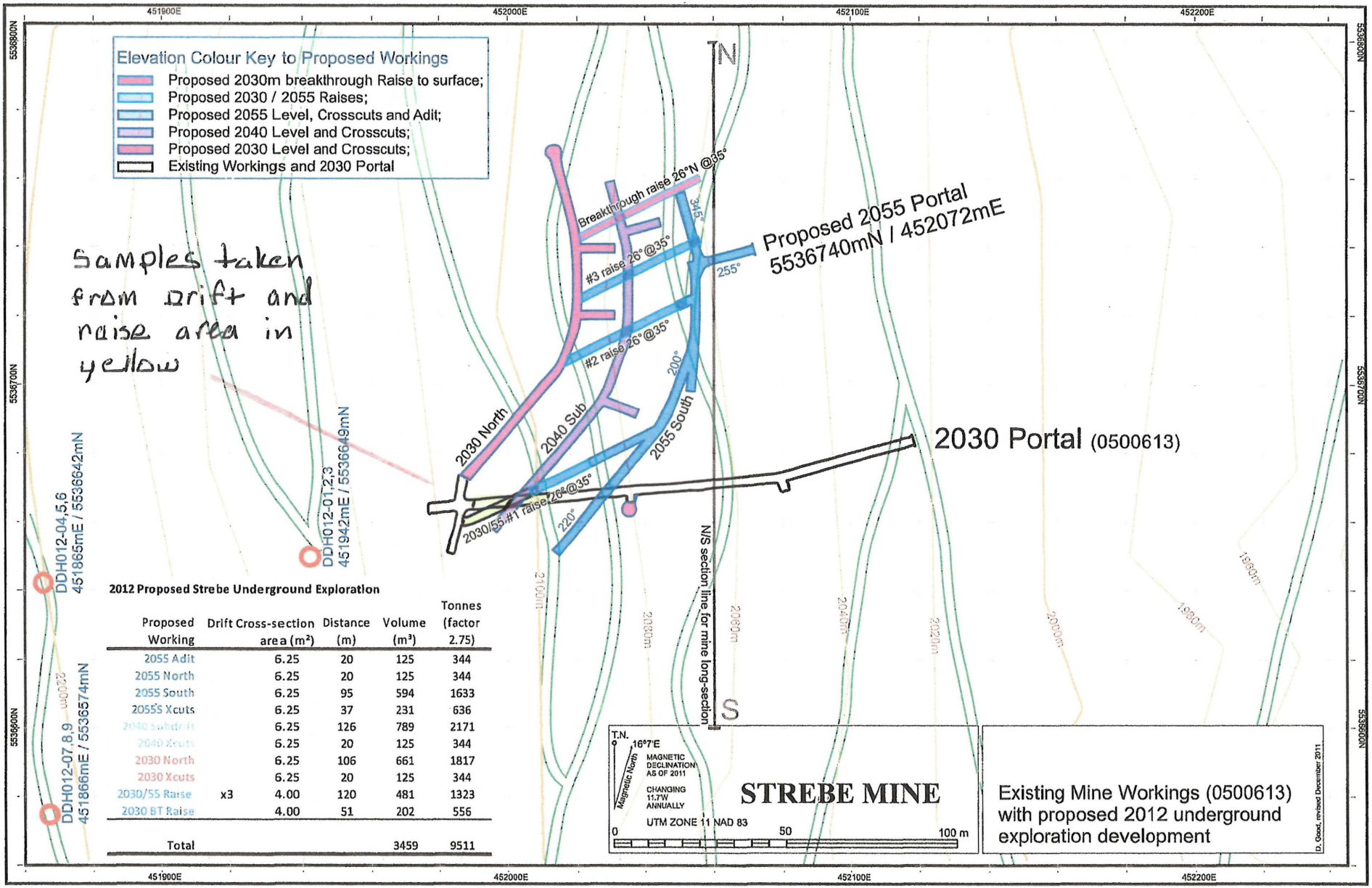

BRITISH COLUMBIA
REVELSTOKE
VERNON
KELOWNA
NAKUSP
BURTON
NELSON
CASTLEGAR
TRAIL
KEREMEOS
COMINCO SMELTER
WASHINGTON
UPPER ARROW LAKE
STREBE GOLD PROPERTY
KILOMETRES
Kqm
TrSp
uMms
TrMA
JDp
LONDONDERRY CREEK
GOAT CANYON CREEK
STREBE CREEK
EASTRIDGE GOLD
HEINO-MONEY GOLD
HAILSTORM SILVER
STREBE GOLD
GRIZZLY SILVER-GOLD
ARNIE FLATS SILVER-GOLD
SILVER QUEEN SILVER
ZONE OF PORPHYRY SILLS
TILLICUM MTN. PROPERTY
STREBE GOLD PROPERTY
0
0.5
1.0
2.0
SCALE IN KILOMETRES
N
LEGEND:
GOLD-SILVER ZONES
UNITS
CRETACEOUS
Kqm GOAT CANYON STOCKS BIOTITE QUARTZ MONZONITE TO GRANODIORITE
JURASSIC
JDp STOCKS AND SILLS OF DIORITE AND SYENITE PORPHYRY
TRIASSIC
TrMA ROSSLAND GROUP META-ANDESITE, META-BASALT
TrSp SLOCAN GROUP PHYLLITE, SHALE, ARGILLITE
MISSISSIPPIAN
uMms MILFORD GROUP SCHISTS, CALC-SILICATE, METASEDIMENTS
STREBE GOLD PROPERTY
SLOCAN MINING DIVISION, B.C. NTS: 82F/13
REGIONAL GEOLOGY
W.ROBERTS
DATE: February 1989
FIGURE: 3

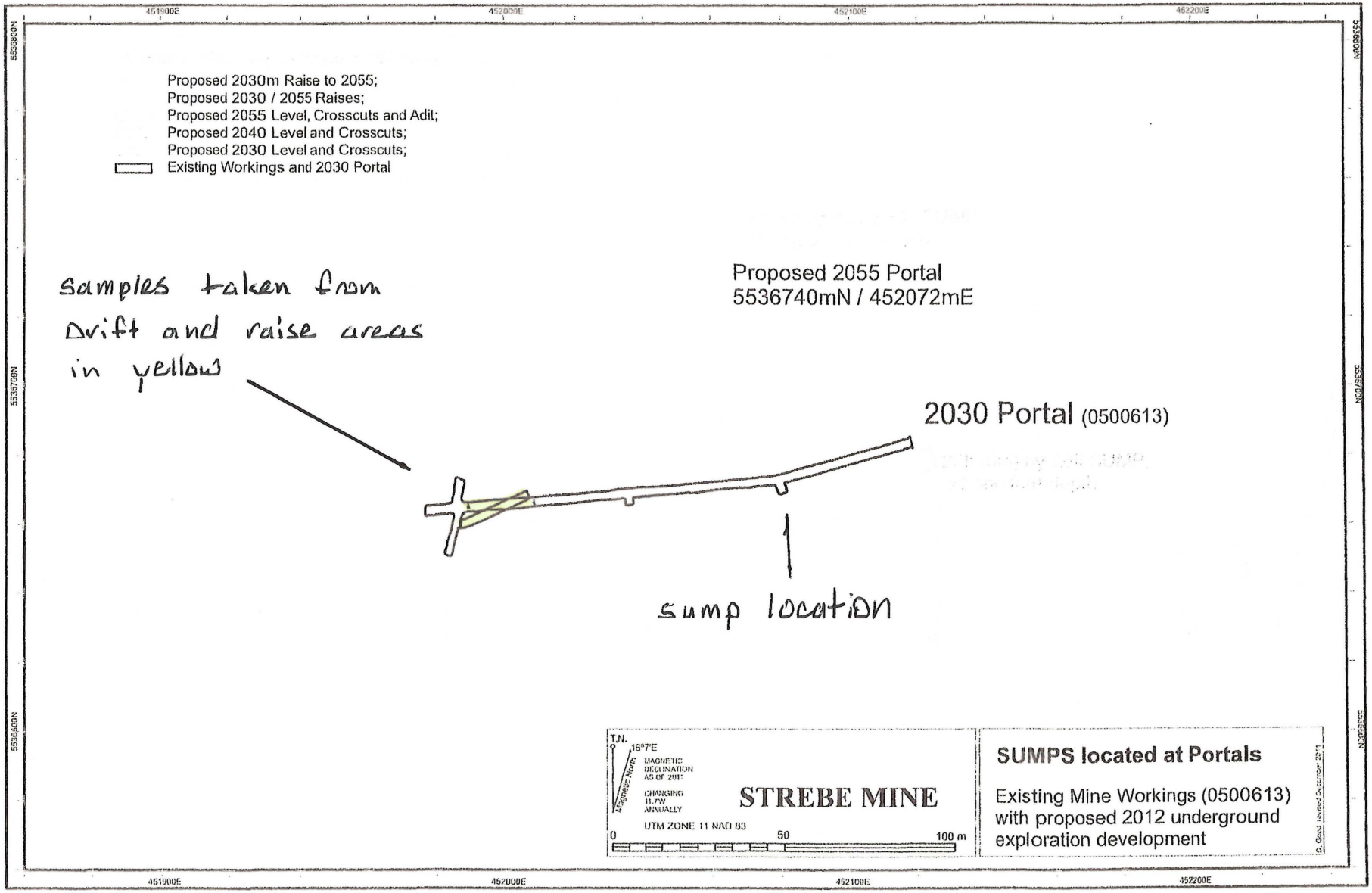

451000
452000
453000
454000
5538000
5537000
5536000
5535000
HAILSTORM
PEAK
HAILSTORM RIDGE
518270
Strebe Project
49 58.820N, 117 40.077W
GREY WOLF
MTN
Strebe Project
Notice of Works
Site Specific Map
Legend
Transmission Line
Pipeline
Forest Service Roads
Road Permits
Trails/Misc
Paved
Loose
Rough
First Nations
Mineral Tenures
National and Provincial Park
NoW Mineral Claims
Produced by
Geomatics Dept
Kootenay Boundary Region
Nov 7. 2011
BRITISH COLUMBIA
Projection: Nad 83 UTM Zone 11N
1:20,000
200 0 200
Meters
Alberta
Red Deer
Calgary
Revelstoke
Lethbridge
Nelson
Washington
Montana
X:\staffprojects\Laura\Projects\Ken_Binkley
\EnglishmanCreek.mxd


Strebe Adit 2030
looking west



2012 Proposed Strebe Underground Exploration

Proposed Working	Drift Cross-section area (m^2)	Distance (m)	Volume (m^3)	Tonnes (factor 2.75)
2055 Adit	6.25	20	125	344
2055 North	6.25	20	125	344
2055 South	6.25	95	594	1633
2055S Xcuts	6.25	37	231	636
2040 Subdrift	6.25	126	789	2171
2040 Xcuts	6.25	20	125	344
2030 North	6.25	106	661	1817
2030 Xcuts	6.25	20	125	344
2030/55 Raise x3	4.00	120	481	1323
2030 BT Raise	4.00	51	202	556
Total			3459	9511


451900E
452000E
452100E
452200E
5536930N
5536760N
5536600N
Proposed 2030m Raise to 2055;
Proposed 2030 / 2055 Raises;
Proposed 2055 Level, Crosscuts and Adit;
Proposed 2040 Level and Crosscuts;
Proposed 2030 Level and Crosscuts;
Existing Workings and 2030 Portal
samples taken from drift and raise areas in yellow
Proposed 2055 Portal
5536740mN / 452072mE
2030 Portal (0500613)
sump location
T.N.
16°7'E
MAGNETIC DECLINATION AS OF 2011
CHANGING 11.7W ANNUALLY
Magnetic North
STREBE MINE
UTM ZONE 11 NAD 83
0
50
100 m
SUMPS located at Portals
Existing Mine Workings (0500613) with proposed 2012 underground exploration development

451900E 452000E 452100E 452200E

5538600N 5536700N 5536600N

Elevation Colour Key to Amended Workings NOW 10-0500613-0916

- Complete 2030 Raise as proposed;

Proposed Amendment:
- 2040 SubRaise
- 2040 SubLevel Crosscuts
- 2055 Level Crosscuts / Drift

- Existing Workings and 2030 Portal

2012 AMENDMENT Strebe NOW 10-0500613-0916

Proposed Working	Drift Cross-section Area (m²)	Distance (m)	Volume (m³)	Tonnes (factor
	4.00	25	100	275
	4.00	20	80	220
	6.25	50	313	859
	6.25	50	313	859
			180	495
Total			985	2709

Description

Complete 2030 Raise on Hanging Wall;
2055 Level crosscut to Footwall; Crosscuts/drift on strike of footwall;
2040 Sublevel: Crosscut on strike and to footwall (HE/SW & E);
From footwall 2040 SubRaise to 2055 Crosscut

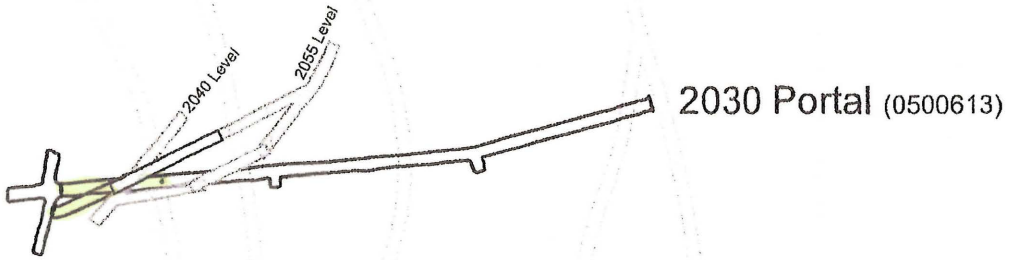
Raises	Rise (m)	12.00	23.00
25°Azi	Length (m)	20.92	40.10
35° dip	Run (m)	17.14	32.85

T.N. 16°7'E Magnetic North
MAGNETIC DECLINATION AS OF 2011
CHANGING 11.7W ANNUALLY
UTM ZONE 11 NAD 83
0 50 100 m

STREBE MINE

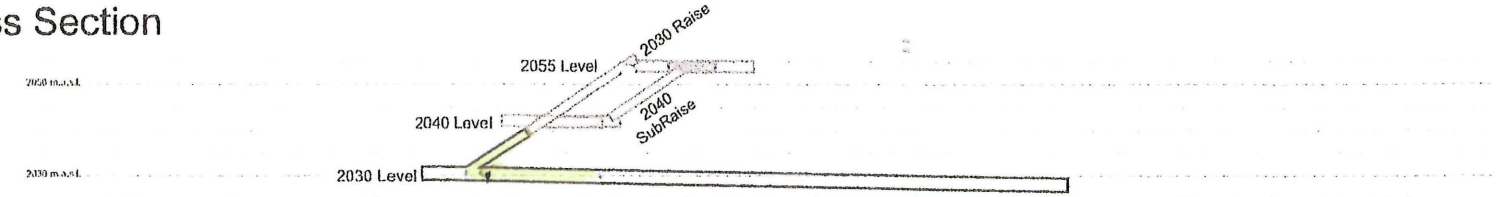
Existing Mine Workings (0500613) with proposed 2012 Amendment to NOW 10-0500613-0916

D. Good revised July 2012

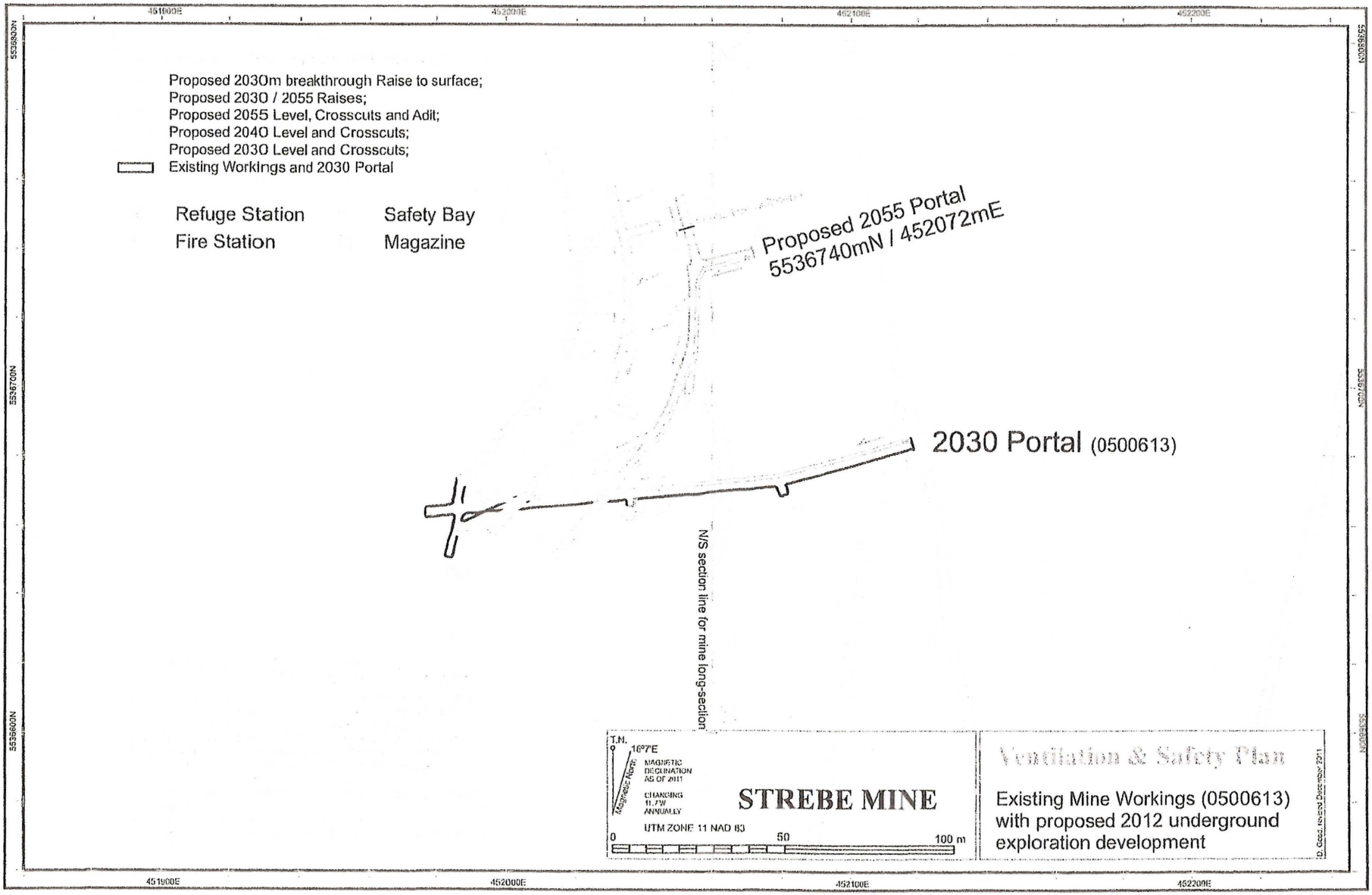


PLAN

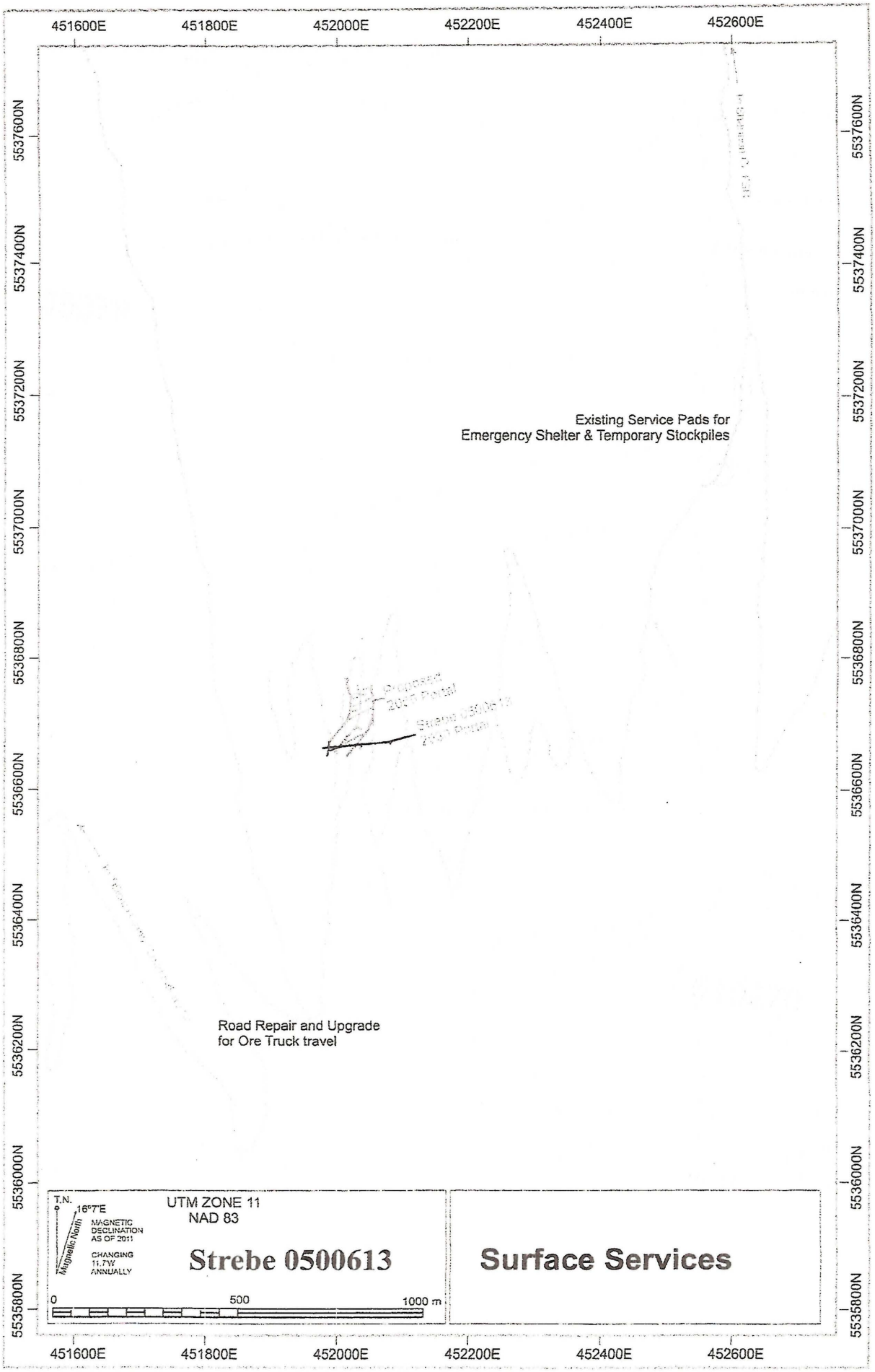
Cross Section



p.9. 6/7


451900E
452000E
452100E
452200E
5536800N
5536700N
5536600N
Proposed 2030m breakthrough Raise to surface;
Proposed 2030 / 2055 Raises;
Proposed 2055 Level, Crosscuts and Adit;
Proposed 2040 Level and Crosscuts;
Proposed 2030 Level and Crosscuts;
Existing Workings and 2030 Portal
Refuge Station
Fire Station
Safety Bay
Magazine
Proposed 2055 Portal
5536740mN / 452072mE
2030 Portal (0500613)
N/S section line for mine long-section
T.N.
16°7'E
Magnetic North
MAGNETIC DECLINATION AS OF 2011
CHANGING 11.7'W ANNUALLY
STREBE MINE
UTM ZONE 11 NAD 83
0
50
100 m
Ventilation & Safety Plan
Existing Mine Workings (0500613) with proposed 2012 underground exploration development

P.9. 6 / 7


451600E
451800E
452000E
452200E
452400E
452600E
5537600N
5537400N
5537200N
5537000N
5536800N
5536600N
5536400N
5536200N
5536000N
5535800N
Existing Service Pads for
Emergency Shelter & Temporary Stockpiles
Road Repair and Upgrade
for Ore Truck travel
T.N.
16°7'E
Magnetic North
MAGNETIC
DECLINATION
AS OF 2011
CHANGING
11.7W
ANNUALLY
UTM ZONE 11
NAD 83
Strebe 0500613
Surface Services
0
500
1000 m

pg. 10

ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE & PHYSIOGRAPHY

Topography, elevation and vegetation

The elevation of the Strebe Gold Property is from 1900 to 2200 meters. The lower areas consist of a coniferous forest. Alpine vegetation is found at the higher elevations.

Access to the Property

Access to the Strebe Gold Property is from the community of Hills located on Highway 6 (Figure 1). From the community of Hills travel 0.8 km along Bonanza Road to access the Shannon Creek Forest Service Road (FSR). Travel approximately 27 km on the Shannon Creek FSR to a non-status forestry road which accesses the upper portions of the Caribou Creek drainage. Approximately 1.5 km along this non-status forestry road the access road to the Strebe Gold Property branches west across the east fork of Caribou Creek. The old logging road traverses west then south into the west fork drainage. At approximately 5.7 km from the FSR junction, the old logging road ends and the Strebe Gold Property access trail begins. The trail crosses the west fork then switchbacks seven times up to the Strebe Adit (Figure 2). The Strebe Adit is located about 7.3 km from the FSR junction. The portal is located at 2023 meters elevation (Latitude 49° 58' 50.0" North, Longitude 117° 40' 04.2" West).

Proximity to Population Centre

Traveling by truck (4X4), the Village of Nakusp is about 2 hrs from the Strebe Gold Property. In 2006 the Village of Nakusp had a population of 1,524.

Climate

At the Strebe Gold Property, snow conditions are typically heavy from November to May.

HISTORY

In 1984 prospecting and sampling by Alex Strebchuk led to the discovery of the Strebe Gold Zone. During 1985 and 1986, Strebchuk carried out trenching and diamond drilling on the zone.

Esperanza Explorations Ltd. Option the property in 1987. In 1987, Esperanza carried out an exploration program consisting of road building, surface sampling and 8 drill holes totaling 627 meters. In 1988, Esperanza drilled an additional 16 diamond drill holes (2149 meters) on the Strebe zone.

Esperanza's exploration program delineated the Strebe zone along a strike length of over 200 meters and to a depth of roughly 200 meters. Gold mineralization on both surface exposures and drill holes varies from 1.5 to 10.6 meters with an average thickness of 3.3 meters. The Strebe zone strikes northeast and dips from 30 to 50 degrees to the northwest.

Drill indicated reserves within the Strebe zone were calculated at 128,000 tons grading 0.25 oz/ton gold (Note: Reserves/Resources are NOT compliant with National Instruments 43-101 Standards).

In 1996 Baron Gold optioned the Strebe Gold Property. In 1997, 116 samples were collected on the outcrop exposures in the main Strebe trench. The trenches showed significant gold results over at least 30 meters in a north south trend and are open in these directions. Six diamond holes totaling 779 meters, were drilled to test the continuity of the gold mineralization in the Strebe showing area

Kuskanax Mountain Properties Inc. of Nakusp B.C. optioned the Strebe Gold Property in 2006. In 2006, a 383 foot (117 meters) exploration adit was developed to intercept the Strebe zone. Development of the adit was suspended in November because of severe winter conditions (heavy snowfall).

In check? 20[illegible]-12 Stan Strebchuk completed a 16 Meter raise in the Strebe adit.

GEOLOGICAL SETTING

The following summary of the Strebe Zone Geology is by *R.M. Durfeld P.Geo. (Exploration Report on the Strebe Gold Property, Assessment Report 25,456).*

Lithology

The Strebe zone is hosted by deformed and altered sediments of the Triassic Age Slocan Group. Mapping and core logging divided the Slocan Group rocks into siltstone, calcareous siltstone, arkose, wacke, argillite and some impure limestone layers.

Structure

The Strebe zone is on the southern limb of a northeasterly trending syncline giving northeasterly strikes and northwesterly dips. Faulting and jointing occur parallel to this regional trend. North-south to northwesterly faults and joint were also identified.

Alteration

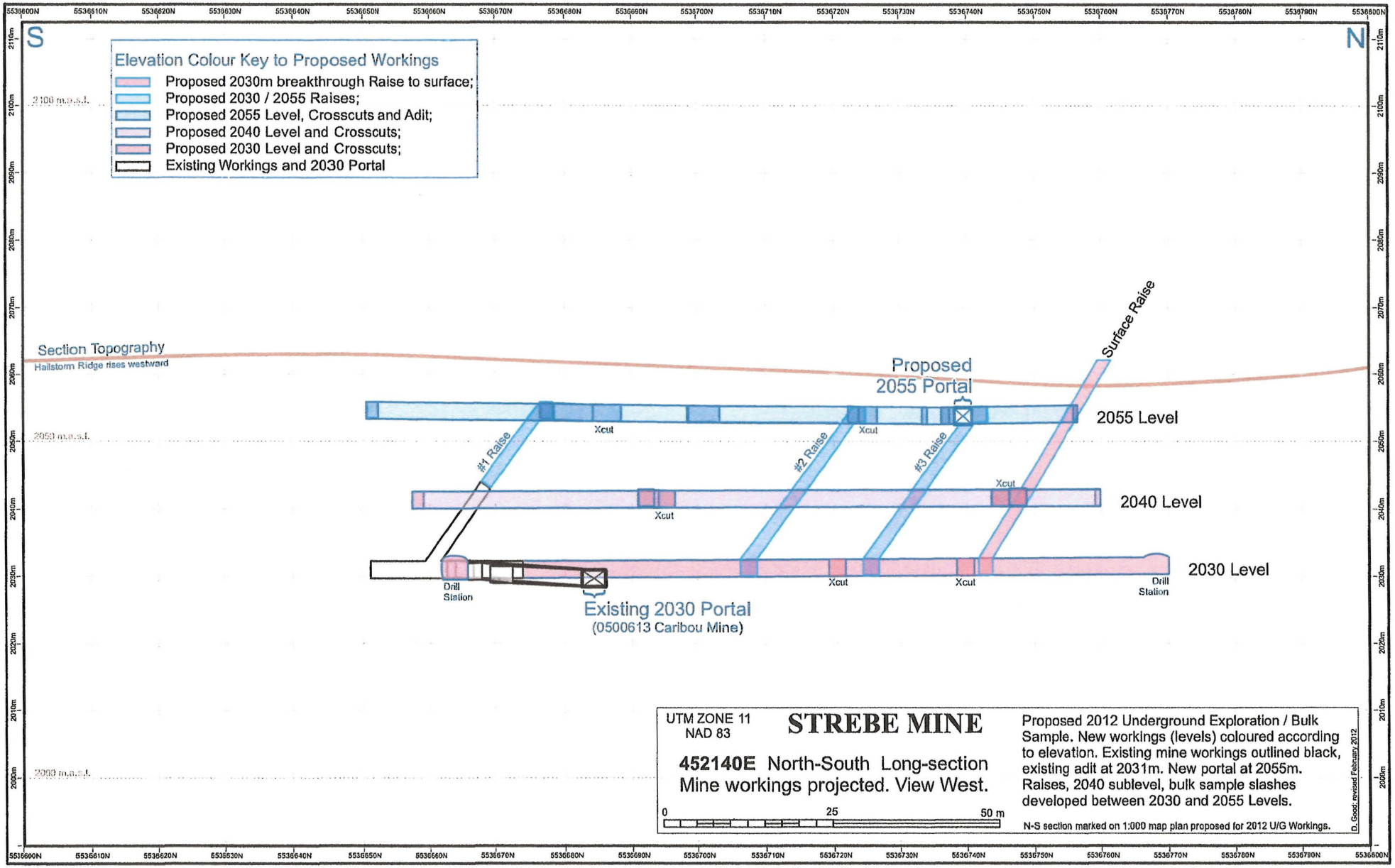
All of the rocks have undergone regional hornfels giving secondary biotite. The pink coloration of the feldspar porphyry is probably due to K-spar which is also noted as flooding into the country rock in the contact zones with the feldspar porphyry. Locally sections of calc-silicate and garnet skarn are generally mapped in close proximity to the feldspar porphyry.

Mineralization

Mineralization in order of abundance was identified as pyrite, arsenopyrite, and gold. The mineralization was generally strongest in the skarned lithologies. Visible gold was observed in pyrite veins and as distinct grains in lenses of calcite skarn.

DEPOSIT TYPES

The Strebe zone is classified as a replacement gold skarn. The deposits character is described as stratiform and podiform.


S
N
Elevation Colour Key to Proposed Workings
Proposed 2030m breakthrough Raise to surface;
Proposed 2030 / 2055 Raises;
Proposed 2055 Level, Crosscuts and Adit;
Proposed 2040 Level and Crosscuts;
Proposed 2030 Level and Crosscuts;
Existing Workings and 2030 Portal
Section Topography
Hailstorm Ridge rises westward
Proposed
2055 Portal
Surface Raise
2055 Level
2040 Level
2030 Level
#1 Raise
#2 Raise
#3 Raise
Xcut
Drill
Station
Existing 2030 Portal
(0500613 Caribou Mine)
UTM ZONE 11
NAD 83
STREBE MINE
452140E North-South Long-section
Mine workings projected. View West.
0
25
50 m
Proposed 2012 Underground Exploration / Bulk Sample. New workings (levels) coloured according to elevation. Existing mine workings outlined black, existing adit at 2031m. New portal at 2055m. Raises, 2040 sublevel, bulk sample slashes developed between 2030 and 2055 Levels.
N-S section marked on 1:000 map plan proposed for 2012 U/G Workings.
D. Good; revised February 2012

Strebe Property evaluation for Stan Strebchuk, October, 2010

The writer was asked by Mr. Stan Strebchuk to comment in the form of an evaluation on the Strebe property's potential principally as to gold production. This opinion is not usable in a "NI 43-101" or similar publically-available document. The writer:

- Has no professional designation (by choice).
- Has no financial or other interest in the Strebe property.
- Has worked in the Canadian mining industry for most of his 44 years since acquiring his degree in Geology in 1966 from Leeds University in England.
- For 30 years was employed solely as a geologist/head geologist principally at mines where close liaison and effective communication with mining and engineering personnel were of great importance in achieving exploration and production objectives.
- For the past 14 years has worked mostly as a mine manager or geological department head.

The writer has read the various studies and evaluation etc. listed below and presumes readers of this opinion are familiar with them including their conclusions and recommendations. They are not referred to here directly. The following comments are offered from the writer's experience and observations. The visit to the property in the company of Mr. Strebchuk September 29th, 2010 was the first by the writer.

The writer:

- Has conversed with Mr. Strebchuk regarding the Strebe property at various times over several years.
- Has provided some suggestions as to mine planning (was paid for a layout and help in a mining permit application).
- Has given "off-the-cuff" opinions on what might be needed to advance knowledge of the deposit to a level where resource parameters had some certainty.

The writer has practical experience in the geology of several "skarn" and other deposits where valuable-mineral distribution determination is problematic and results in challenges for their evaluation and production. The Strebe property's characterisation as a skarn appears justified and from the sampling work so far completed there is apparently an erratic distribution of gold values "typical" of that interpretation.

Skarn and "skarn-like mineral distribution character" deposits can be successfully evaluated and produced from. They usually require much sampling to determine mineral distribution and establish resource parameters with the degree of confidence needed to plan economically viable production. This is especially the case where public financing is to be employed. It will be costly for the Strebe project to achieve NI 43-101 acceptability in the writer's opinion because of its physical setting and present relatively small exploration extent. Its geological setting and hosting of significant free gold mineralisation however makes it a very interesting deposit that could expand considerably beyond its currently-projected extent.

Strebe Property evaluation for Stan Strebchuk, October, 2010

Mr. Strebchuk indicated his goal in the short term is to produce an approximately 2,500 tonnes mine bulk sample for test milling to recover free gold at least. Also he hopes thereby to demonstrate an economic potential exceeding that suggested from the information so far gathered. Such a positive experience would establish a favourable "climate" for generating the means to seek further economically viable development and production. Thus the intent is to extract the bulk sample based principally on existing information and not expend the large cost of the data-gathering process referred to above. To this end the writer offers the following observations:

- The physical setting of the deposit relative to the mining work already done is favourable, so that the extraction of the bulk sample will be aided by gravity whatever the mining method chosen.
- Mining opening conditions (cross-cut, lateral work and raise) in the existing underground workings suggest little or no ground support may be needed. Reference to any RQD (Rock Quality Data such as fracturing frequency and intensity) from existing diamond drill core could confirm.
- Portal infrastructure and mining work so far carried out is competent and professional and adequate for initiating extraction of the bulk sample.
- The relatively short haul downhill haul from mine-site to staging/reloading area can be done efficiently with 5 to 8 tonne capacity vehicles, as already demonstrated.
- Haulage from the mine-site to Hwy 6 is lengthy but not challenging in terms of road grades or conditions for dump-truck size vehicles, heavy winter conditions excepted.

The above are mentioned first because accessibility and mining conditions issues are a major part of any mining setting and its cost structure. Conventional and small-scale "trackless" mining methods as have already been employed at the Strebe will minimise mobilisation/demobilisation costs and the cost of moving the product off the property. The cost risk factors appear to be few and identifiable. The operating costs should be simple to calculate and controllable without a large contingency in reserve.

Additional observations as to geology, mineralisation and mining:

- The west-dipping intrusive "porphyry" sill in the geological description should be a satisfactory marker to follow during mining of the gold-bearing zone that is interpreted to locate at its hangingwall contact. Tentative mine design for the bulk sample extraction would see raising along this contact, probably to a surface breakthrough for ventilation purposes. Stoping directly off such a raise would be uncomplicated and efficient, aided by gravity.
- As expected free gold was not observed in the mine workings. Minor sulphides mineralisation was widely observed, occasionally the frequent calcite-filled fractures showed increased sulphides.
- Free gold was observed in conventional tabling carried out in a demonstration at Mr. Strebchuk's portable mill. The gold appeared as a continuous rim of fines along the upper margin of the tabled material and as occasional small (1 mm or so) flakes that "bounced/floated" in the heaviest mineral fraction (galena esp.).

- A "middlings" product from earlier milling by Mr. Strebchuk was used to illustrate recovery of free gold from Strebe material. (The complete milling process was not demonstrated as a large enough power source was not present at the time of the visit).
- It would likely be possible to recover a bulk sulphide (gold-bearing) concentrate from flotation of Strebe material, in addition to the free gold. A relatively small metallurgical study could be done to determine this or it could simply be "tried" at the plant chosen for processing the bulk sample.

As with the setting and mining issues the above are considered favourable in the writer's opinion bearing in mind the inherent uncertainties. In the absence of work up to and including a NI 43-101 standard the key to success must be the operator's confidence in the deposit's ability to exceed its apparently low-statistical-confidence-level nominal parameters especially its grade. Mr. Strebchuk indicated to the writer anecdotes relating to the professional sampling thus far done – see the reports etc. – and the results he observed from his milling exercises of material spatially associated with some of those sample locations. In particular Mr. Strebchuk observed "better-than-expected" gold recovery from adjacent to a "low-grade" sample assay area and an "as expected" recovery from a "high-grade" one. The nominal conclusion is that (some) lower-grade sample results might underestimate the gold content.

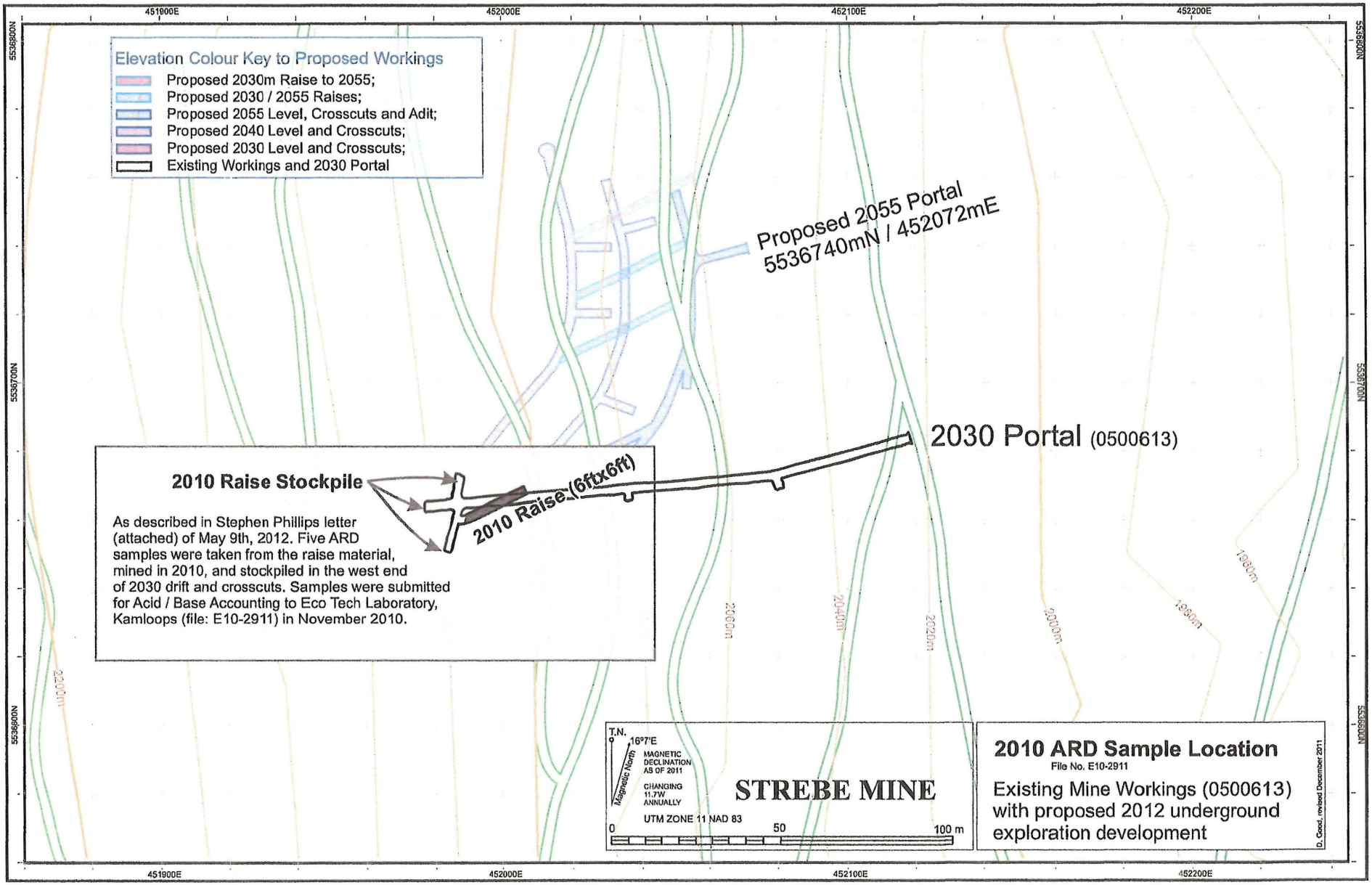
This anecdotal material is considered a confidence builder as are the factors listed and briefly discussed above. It is reasonable to anticipate the uncertainties in grade and continuity may well appear as "extra" metal rather than less.

Respectfully submitted,

S.L. Phillips, B.Sc.

Box 298, New Denver, BC, V0G 1S0

Reference material for background:


451900E
452000E
452100E
452200E
5536800N
5536700N
5536600N
Elevation Colour Key to Proposed Workings
Proposed 2030m Raise to 2055;
Proposed 2030 / 2055 Raises;
Proposed 2055 Level, Crosscuts and Adit;
Proposed 2040 Level and Crosscuts;
Proposed 2030 Level and Crosscuts;
Existing Workings and 2030 Portal
Proposed 2055 Portal
5536740mN / 452072mE
2030 Portal (0500613)
2010 Raise (6ftx6ft)
2010 Raise Stockpile
As described in Stephen Phillips letter (attached) of May 9th, 2012. Five ARD samples were taken from the raise material, mined in 2010, and stockpiled in the west end of 2030 drift and crosscuts. Samples were submitted for Acid / Base Accounting to Eco Tech Laboratory, Kamloops (file: E10-2911) in November 2010.
2060m
2040m
2020m
2000m
1980m
1960m
2200m
T.N.
16°7'E
Magnetic North
MAGNETIC DECLINATION AS OF 2011
CHANGING 11.7W ANNUALLY
UTM ZONE 11 NAD 83
0
50
100 m
STREBE MINE
2010 ARD Sample Location
File No. E10-2911
Existing Mine Workings (0500613) with proposed 2012 underground exploration development
D. Good, revised December 2011

EXPENSES INCURRED BY STREBCHUK DURING 2014 BULK SAMPLE

8 days /SEPTEMBER 2014 to OCTOBER 2014

2 Pickups @ $150 each	$ 2400
2 Quads @ $100 each	1600
Power saw @ $40 per day	320
Piunjar gas chisel @ $100 per day	800
Irridium Sat phone @ $50 per day	400
Portable lab mill & 2X4 Wilfly concentrating table	
16 hours @ $40 per hour	640
7000 watt generator 2 days @ $75 per day	150
Wages for 3 people; Stan Strebchuk, Sasha Strebchuk, and	
Tony Marks/ 24 days @ $200 each	4800
Stan Strebchuk report filing	500
Fuel	1200
Total	$ 12810.00

REFERENCES

Brian Simmons,P.Eng. Technical Report, January 7, 2008

Dave Good, Mine drawings existing and proposed, August 2010

Steve Philips, B.Sc., Strebe Property Evaluation, October 2010

Government of British Columbia Ministry of Energy, Mines and Petroleum Resources, MINFILE No. 082FNW220, 082FNW234, 082FNW255.