BC Geological Survey Assessment Report 35772

KEN ELLERBECK

(Owner & Operator)

TECHNICAL EXPLORATION REPORT

(Event #5578775) on

PROSPECTING and EXPLORING

Work done on

Tenures 1039697 1039713

of the 2 Claim

PLUG CLAIM GROUP

Kamloops Mining Division BCGS Maps 092ISE196

Centre of Work UTM 10 668500E 5591000N

AUTHOR KEN ELLERBECK, PMP

REPORT SUBMITTED December 7, 2015

TABLE OF CONTENTS

| Introduction | 3 |
|--|-------|
| Purpose | 3 |
| Access and Location | 3 |
| Property Description | 3 |
| History | 7 |
| Summary of Work Done | 8 |
| Regional and Property Geology | 16 |
| Technical Data and Interpretation | 32 |
| Interpretation and Conclusions | 33 |
| Summary and Recommendations | 33 |
| Itemized Cost Statement | 34 |
| Statement of Qualifications | 35 |
| Selected References | 36 |
| ILLUSTRATIONS Figure 1 Location Map | 4 |
| Figure 2 Claim Location Google Earth | 5 |
| Figure 3 Regional Location Map Google Earth | 6 |
| Figure 4 Claim and Index - Map ARIS MapBuilder | 7 |
| Figure 5 Sample Location Area | 10,11 |
| Figure 6 Location and Typical Rock Pictures | 12 |
| Figure 7 PLUG Regional Geology | 30 |
| Figure 8 PLUG Local Geology | 31 |
| TABLES | |
| Table I: Particulars of Grab Samples November 2015 | 12,32 |
| Table II: Summarized Assay Results- Grab Samples-Ellerbeck (2015) – PLUG | 32 |
| APPENDIX | |
| Sample Preparation and Method of Analysis | 37 |
| Certificate of Analysis | 38 |

INTRODUCTION

PURPOSE

In November 2015 a prospecting program was completed on Tenures 1039697 and 1039713 of the 2 claim PLUG CLAIM GROUP. The purpose was to locate, if possible, historic reported geological features (Au, Ag, Cu bearing structures) as well as to prospect for unidentified outcrops and showings of significance. Report information was obtained from Selected References and from a November 4 and 5, 2015 property examination.

ACCESS AND LOCATION

The property is located 9 km. east of Logan Lake, BC and 40 km. south of Kamloops, BC. Access is via Coquihalla Highway south from Kamloops, BC to Logan Lake highway, then south on the Surrey lake road for 500 m. A network of gravel and dirt roads give access to most areas of the claims. Paved roads leading to the claims include the Coquihalla Highway and the Logan Lake-Kamloops highway that passes along the northern boundary of the property. The gravel Surrey Lake Road passes through the central portion of the property. Old four-wheel drive logging roads provide additional access on the property.

PHYSIOGRAPHY

The property is located in the Interior Plateau of southern British Columbia. Topography is gentle to steep and elevation varies from 1180 to 1300 metres above sea level. Many creeks drain the project area and numerous swamps and meadows are found along the creeks. A number of Lakes are also located within the property boundary. Snowfall is not excessive and water is available from the lakes, creeks and swamps. Vegetation consists of swamps, open grassy meadows and forest-covered areas. The forested areas vary from aspen and spruce to jack pine and fir. Logan Lake, Kamloops and Merritt, BC, all historic mining centers, are a source of experienced and reliable exploration and mining personnel and mining related equipment.

PROPERTY DESCRIPTION

PLUG Claim Group

| Fenure Number | <u>Type</u> | Claim Name | Good Until | Area (ha) |
|----------------|-------------|-------------|------------|-----------|
| 1039697 | Mineral | MEADOW-PLUG | 20190731 | 123.4801 |
| <u>1039713</u> | Mineral | PLUG IT | 20190731 | 82.3091 |

Total Area: 205.7892 ha

Figure 1 LOCATION MAP from MTO Mapbuilder



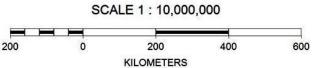




Figure 2 CLAIM LOCATION MAP (Base Map GOOGLE EARTH)

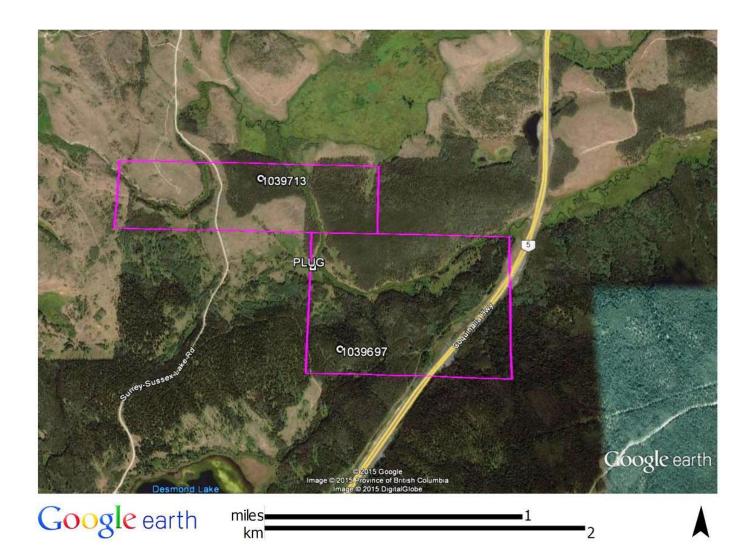
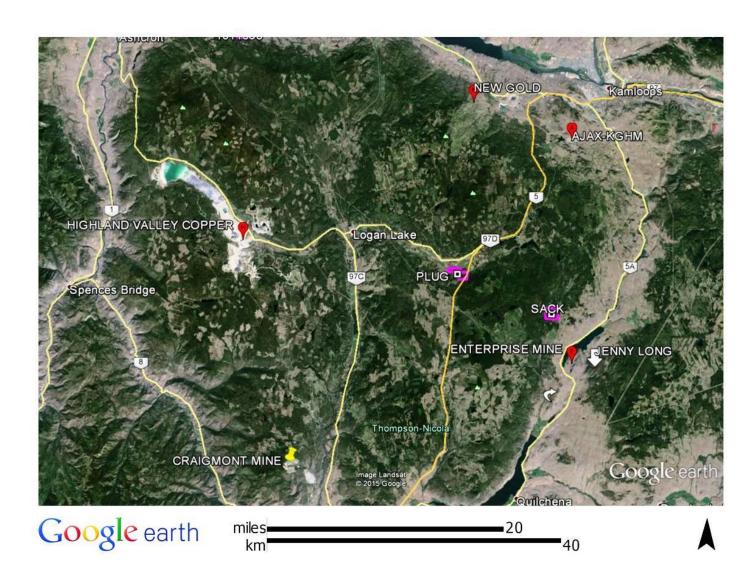


Figure 3 Regional Location Map (Base Map GOOGLE EARTH)



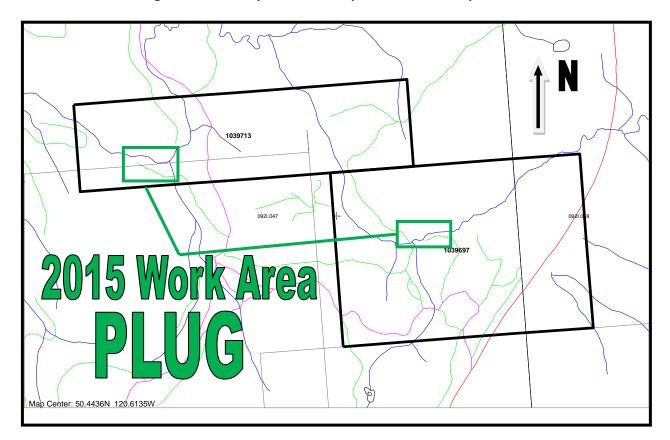


Figure 4 Claim Map and Index Map - UTM - ARIS MapBuilder

HISTORY

Exploration by others on land in and near the current PLUG Claim Group has been reported. Current tenures include the Plug and Meadow showings and workings historically reported. The Plug Project area is located in the Intermontane Belt of the Canadian Cordillera that is underlain by Triassic volcanic and sedimentary rocks of the Nicola Group. The Nicola Group is a complex combination of volcanic and sedimentary rocks. A variety of igneous rocks intrude the Nicola Group complex. The district is host to the Highland Valley copper mines, in Logan Lake (Teck-Cominco), the Afton and New Afton mine, in Kamloops (Teck-Cominco and New Gold) and the historic Craigmont mine, in Merritt (Placer Development).

From Sookochoff, L. – Geophysical Assessment Report on the SED Mineral Claim for Balto Resources Ltd. June 5, 2013. AR 33,849.

1972 – Texada Mines Ltd. completed a magnetometer survey, a soil geochemical survey, and 1,400 feet of percussion drilling (AR 4,041) on the Plug claims which subsequently lapsed and now is ground covered in part by the northeast corner of the SED mineral claim. The surveys covered a small portion of the property adjacent to the SED mineral claim. The results of the surveys outlined four geochemical anomalies and one magnetometer anomaly.

The prime geochemical anomalies were isolated one station anomalies with values of just over 100 ppm copper. They were designated as the "B" anomaly, located within 50 metres of the northern boundary of the SED mineral claim, and the "A" anomaly located next to Meadow Creek and within 1,000 metres east of the eastern boundary of the SED mineral claim. Mutistation magnetic highs are correlative with the copper anomalous zones. There is no reported information on the results of the percussion drilling.

1972 – Texada Mines Ltd. completed an Induced Potential survey which resulted in the determination of a chargeability anomaly, SP anomaly and a resistivity low correlative with the "B" soil anomaly and sub-correlative with the "A" anomaly.

Percussion drill holes are indicated on the Texada maps; however, there is no information as to their results. The drill holes appear to have tested the correlative "B" and "A" anomalous zones. One drill hole designated as P-72-6 is located on the "B" anomaly at the boundary of the SED mineral claim. The "B" correlative anomaly is indicated to extend for 250 metres into the SED mineral claim.

1982 – Visa Resources Ltd. completed a reconnaissance program of geological mapping, geochemical soil sampling and initial ground magnetic surveys over an area that included all the ground of the SED mineral claim. On the accompanying maps to his report, Cukor outlines some trenches, which are indicated to be located on the Texada correlative anomaly "B". These trenches are also indicated to be located in part on the SED mineral claim. Cukor (1982) concludes that the broad, airborne magnetic low could be easily interpreted as being caused by a small granitic intrusion underlying the Nicola Volcanic rather close to the surface and reported that additional work is warranted.

1983 – Visa Resources Ltd. completed a localized magnetometer survey adjacent to the south of Desmond Lake (AR 11,296). Cukor (1983) reports that the results of the survey were inconclusive.

1985-1988 – Western Resources Technologies Inc. completed geological, geochemical and geophysical surveys on the WRT group of mineral claims located adjacent to the north of the SED mineral claim and on ground now covered by the SED mineral claim. Work was carried out over two localized areas designated as the Rhyolite grid, and the Meadow Creek grid which the SED mineral claim covers a southern portion thereof. The Meadow Creek grid also includes the West Central and the South Central Plug showings which are the renamed Texada "B" correlative anomaly (West Central Plug showing) and the Texada "A" anomaly (South Central Plug showing).

1992 – G.F. Crooker completed a geophysical survey on the JB 1 to 12 Claims, which were staked to cover the former Texada correlative anomalous zones "A" and "B" and which were also recently designated as the South Central Plug showing and the South Central Plug showing within the Meadow Creek zone. The surveys were localized on the two zones of the Meadow Creek grid. Crooker reports (AR 22,346) that the results of the magnetometer survey indicated a potential expression of a buried intrusive body. The VLF-EM survey results were inconclusive. 2003-2005 – Geophysical, geochemical, and geological surveys were completed on the SED claim by Dancing Star Resources Ltd.

2006-2012—Localized geophysical surveys were completed on the SED claim by Alcor Resources Ltd. (Name change from Dancing Star Resources Ltd.) and Balto Resources Ltd. (Name change from Alcor Resources Ltd.).

From GOLDCLIFF RESOURCE CORPORATION NEWS RELEASE JULY 20, 2006 PLUG PROJECT- PHASE I EXPLORATION COMPLETED

..... Goldcliff reports Phase I regional exploration work has been completed on the Plug Project in the Merritt-Logan Lake gold belt, British Columbia, Canada. Phase I exploration work consisted of following up on the claim's 24 stream sediment gold anomalies with more stream sediment sampling and prospecting. The claims cover an area of 150 square kilometres of Nicola Group volcanics and sediments, a geologic setting with significant potential. The geological targets are epithermal gold-silver deposits, which are a new discovery-deposit-type in this portion of the Nicola Group. In the past, Goldcliff has discovered two showings on these claims - the Plug and the Meadow showings. The Plug surface showing contains 20.78 g/t gold and 113.00 g/t silver. The drilling results for PDH-02 returned an average of 1.30 g/t gold and 17.2 g/t silver over a hole-length of 9.91 metres. The Meadow surface showing contains 6.10 g/t gold and 1715.0 g/t silver. The drilling results for PDH-01 returned an average of 0.08g/t gold and 27.8g/t silver over a hole-length of 47.25 metres. Both the Plug and Meadow showings contain very encouraging gold and silver surface trench and drill results.

The Phase I regional exploration on the claims is concentrating on the follow-up of Goldcliff's stream sediment sampling survey (1997), which consisted of collecting 55 stream sediment samples along various drainages in the Merritt-Logan Lake gold belt. The sample results identified 26 gold stream sediment anomalies ranging from 10 to 765 ppb gold, ten of which are strongly anomalous in gold values ranging from 185 to 765 ppb gold. Two of these gold anomalies identified the Plug and Meadow showings.

The Plug Project Merritt-Logan Lake gold belt is situated just east of the newly-discovered Spences Bridge-Merritt gold camp. The Spences Bridge-Merritt gold camp was discovered by Almaden Minerals Ltd in 2005 as a result of anomalous gold stream sediment values. Almaden's stream sediment survey discovered elevated gold values in stream sediments, reportedly in the range of 2 to 14 ppb gold. The follow-up prospecting of the anomalous gold sediment anomalies resulted in the staking of claims. The prospecting of these anomalous gold sediment anomalies resulted in the discovery of several showings that contain gold mineralization, one of which is the Skoonka Creek gold showing that has returned 20.2 g/t gold.

The PLUG Claim Group was acquired by online staking by the Author and Current Owner on November 2, 2015. See Page 3 of this report for Tenure list.

SUMMARY OF WORK DONE NOVEMBER 2015

Prospecting was conducted on 1039713 and 1039697 on November 4 and 5, 2015. (Figure 4 Index - Work Areas). Two (2) field days were spent on the claims, including prospecting and travelling to and from the property. One (1) day was spent researching reference material, and a further two (2) days were spent compiling data, drafting and writing this report.

Figure 5a Sample Location Area Map 1039713

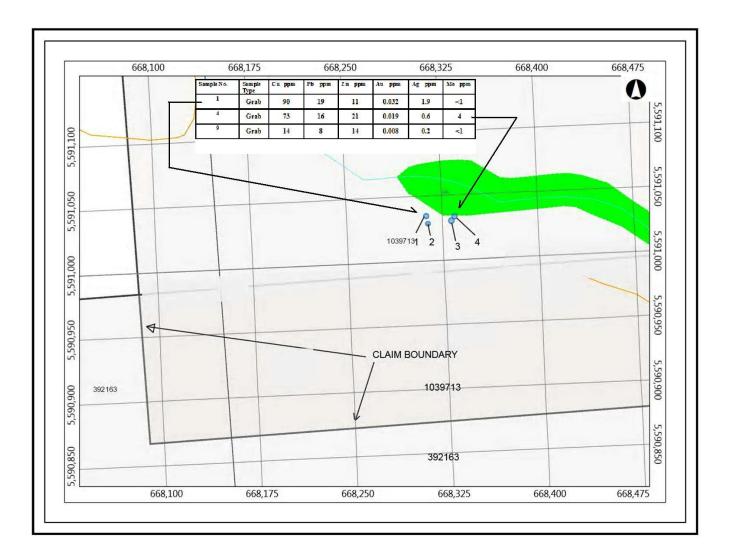
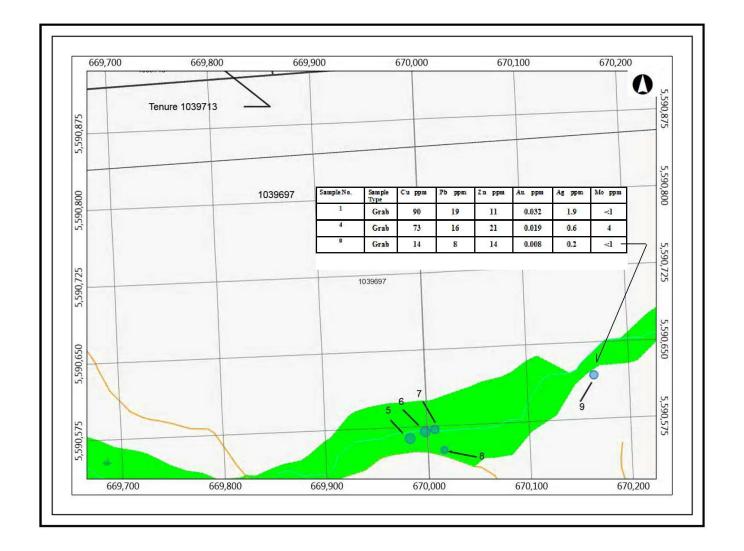


Figure 5b Sample Location Area Map 1039697



Page 11 of 44

November 2015 WORK PROGRAM

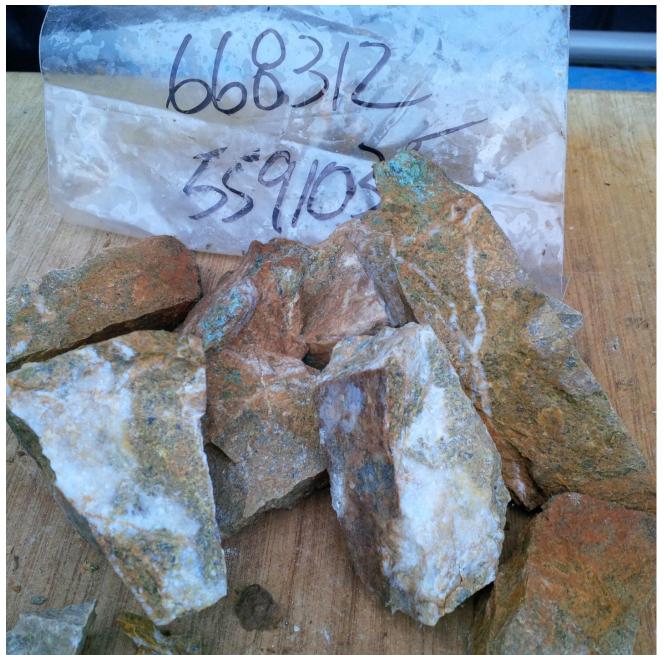
Sampling Program - The author was on the PLUG Claim Group in November 2015 to select rock samples for verification of the reported mineralization and geology on the Property. Nine (9) rock grab samples were taken from Tenure 1039697 and 1039713 to check for reported mineralization within the claim group. Three (3) grab samples were submitted for assay.

Table I. Particulars of Grab Samples - ELLERBECK (November 2015) PLUG

| Tubie 1. I alt | iculars of C | man bampics | - EELERBECIX (November 2013) I ECG | | | | | |
|----------------|--------------|------------------------------|---|--|--|--|--|--|
| LOCATION | UTM L | OCATION | DESCRIPTION | | | | | |
| / SAMPLE # | | All OUTCROP unless indicated | | | | | | |
| 1-TO LAB | 668312 | 5591035 | Qtz carbonate-qtz veins-Fe stain-green mica/mariposite | | | | | |
| 2 | 668313 | 5591029 | Same 1-N20Wstrike-vertical dip-contact chloritic schist | | | | | |
| 3 | 668331 | 5591031 | Same 1-broken-Fe stain-contact zone-silicified- | | | | | |
| 4-TO LAB | 668333 | 5591032 | Same 1-Fe stain-rotten-altered basalt/andesite contact | | | | | |
| 5 | 669983 | 5590563 | Chlorite schist-no qtz-dark-not flaky | | | | | |
| 6 | 669998 | 5590570 | Schist-no qtz- layers-mica-Fe stain-Qtz vein intrusive | | | | | |
| 7 | 669999 | 5590572 | Hornblende diorite-qtz veinlets-Fe stain-sheets/fractured | | | | | |
| 8 | 670016 | 5590550 | Qtz vein at contact between Diorite-Schist | | | | | |
| 9-TO LAB | 670165 | 5590617 | Quartz-feldspar-porphyry-pyrite- | | | | | |
| | | | | | | | | |

FIGURE 6 LOCATION AND TYPICAL ROCK PICTURES 1 LOCATION AND TYPICAL ROCK PICTURE





KEN ELLERBECK December 7, 2015 Page 13 of 44



2 LOCATION AND TYPICAL ROCK PICTURE - TO LAB







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4 LOCATION AND TYPICAL ROCK PICTURE



KEN ELLERBECK December 7, 2015 Page 18 of 44



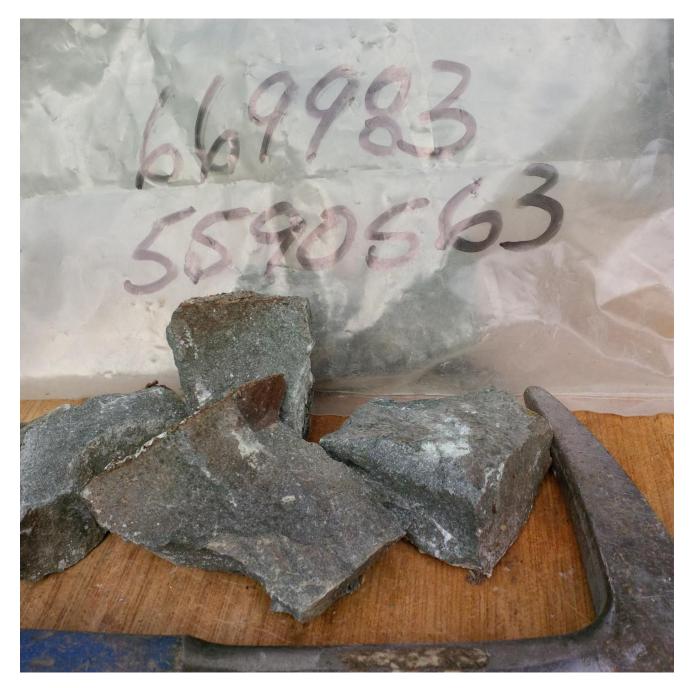
KEN ELLERBECK December 7, 2015 Page 19 of 44



KEN ELLERBECK December 7, 2015 Page 20 of 44

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5 LOCATION AND TYPICAL ROCK PICTURE



December 7, 2015 Page **21** of **44** KEN ELLERBECK



KEN ELLERBECK December 7, 2015 Page 22 of 44



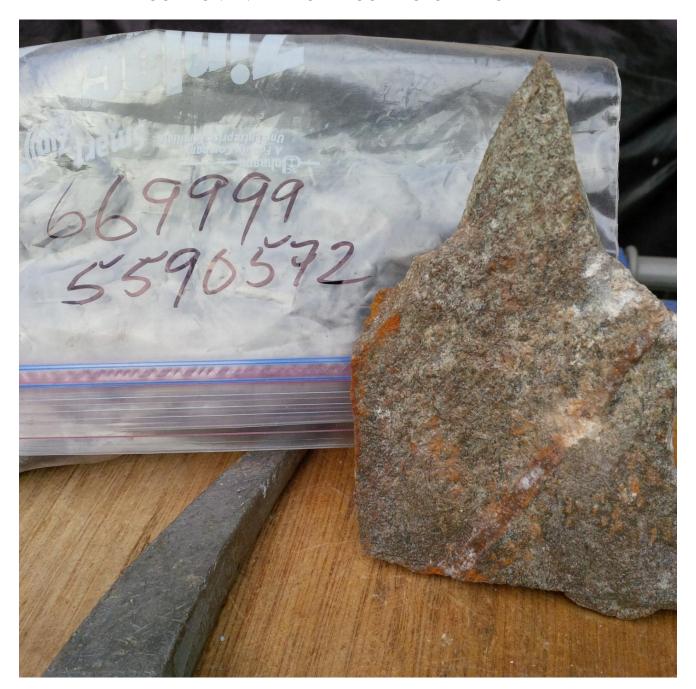
KEN ELLERBECK December 7, 2015 Page 23 of 44

7 LOCATION AND TYPICAL ROCK PICTURE – TO LAB

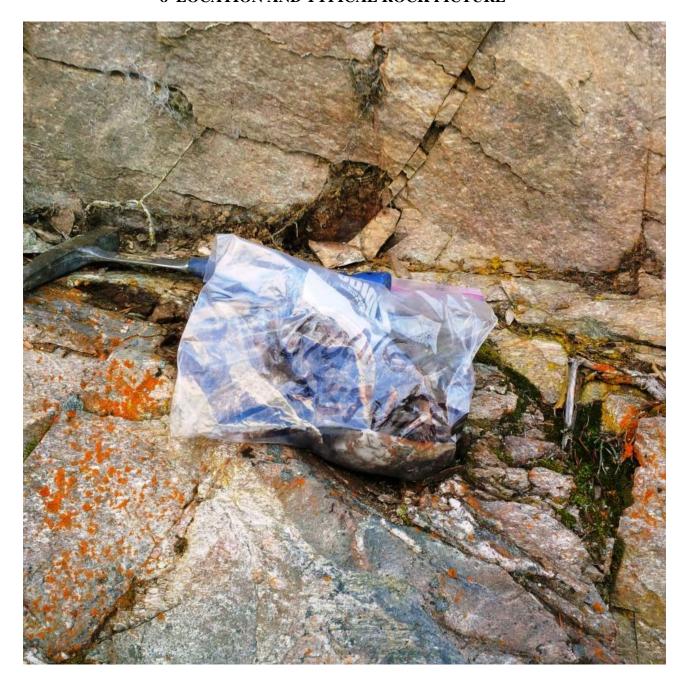


KEN ELLERBECK December 7, 2015 Page 24 of 44

7 LOCATION AND TYPICAL ROCK PICTURE – TO LAB



KEN ELLERBECK December 7, 2015 Page 25 of 44



KEN ELLERBECK December 7, 2015 Page 26 of 44



KEN ELLERBECK December 7, 2015 Page 27 of 44



KEN ELLERBECK December 7, 2015 Page 28 of 44

KEN ELLERBECK

9 LOCATION AND TYPICAL ROCK PICTURE



SUMMARY OF REGIONAL AND PROPERTY GEOLOGY REGIONAL GEOLOGY

The area of the property lies within the Intermontane Belt of the Canadian Cordillera and is part of Quesnellia. Late Triassic arc-volcanic rocks (Figure 7, 8) and volcanogenic sedimentary rocks of the Nicola Group underlie most of the property, with the extreme southeast corner of the property underlain by Triassic Nicola Group volcanic rocks typically metamorphosed to low greenschist facies. The volcanic and greenschist facies rocks are separated by the northerly striking, steeply dipping Tertiary Clapperton fault system. The Clapperton fault system forms the western boundary of the Nicola Horst in the area of the Plug claims and may be an important conduit for mineralizing solutions in the area of the Plug and Meadow showings.

The metamorphosed Nicola Group rocks are part of the Nicola Horst that is a northerly trending block 40 kilometres long, entirely separated from the surrounding Nicola Group volcanic rocks.

The metamorphosed Nicola Group rocks are part of the Nicola Horst that is a northerly trending block 40 kilometres long, entirely separated from the surrounding Nicola Group volcanic rocks by Tertiary normal faults. It is a complex of Nicola strata, quartzite, metaconglomerate and black schist of unknown age, and tonalite and tonalite porphyries that are penetratively deformed and metamorphosed to amphibolite facies. A variety of plutonic rocks ranging from metagabbro and tonalite to gabbro cut the older rocks. These plutonic rocks range in age from at least Early Jurassic to Paleocene. There are two main sets of major faults. Northwesterly striking, at least partly contractional features that are probably Mesozoic in age, and northerly striking Tertiary extensional faults.

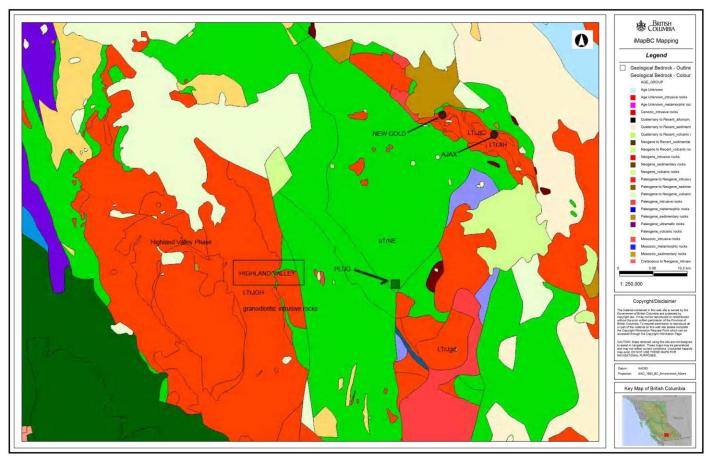


Figure 7 PLUG CLAIM GROUP Regional Geology

LOCAL GEOLOGY

From Crooker, G.F., 1988, WESTERN RESOURCE TECHNOLOGIES INC., AR17337

Meadow Creek (Plug) Showing - Mineralization at the "west central" zone along Meadow Creek consists of quartz-carbonate-mariposite alteration of andesite, lapilli tuff and limey sediments. Outcrop is scarce in the area and several old trenches have sloughed in. However weak to moderate quartz carbonate alteration with lesser mariposite was noted at a number of locations. The mariposite alteration is significant as it is often associated with precious metal mineralization. Chlorite-mica-feldspar schist and a highly pyritic quartz feldspar porphyry underlie the Meadow showing. Narrow hornblende and andesite sills cut the other rock types.

The Plug showing is described as underlain by altered lapilli tuff, minor lenses of limey sediments and chloritic schist. Narrow hornblende and andesite sills cut the sedimentary and volcanic rocks. Carbonate-quartz-mariposite schist with a N20°W strike and a steep easterly dip is in contact with the chloritic schist.

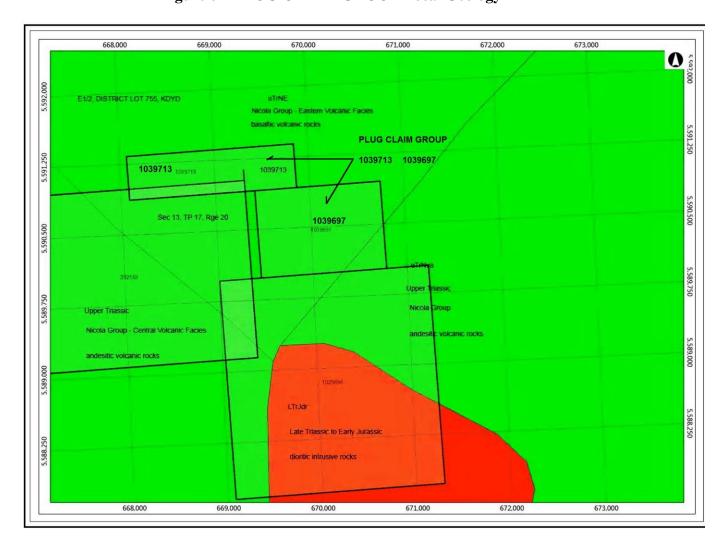


Figure 8 PLUG CLAIM GROUP Local Geology

SUMMARY OF REGIONAL AND PROPERTY GEOLOGY (.....continued)

Prospecting on the PLUG Claim Group in November 2015 confirmed the presence of rock types and mineralization historically reported. The alteration zone that contains the Au-Ag mineralization at the Plug showing is exposed over a strike length of about 33 metres with a width of about 3 metres. The outcrop contains extensive veining and strong pervasive carbonate alteration with silicification and quartz. The Author did not locate all of the Meadow showing/trenches referred to in historic reports but sampled outcrops.

Elevated levels of Au, Ag and Cu were found in Samples 1-4-9. Elevated levels of Pb, Zn were found in Samples 1-4-9.

Table I. Particulars - Grab Samples taken by ELLERBECK (November 2015) PLUG

| LOCATION | UTM L | OCATION | DESCRIPTION |
|------------|--------|---------|---|
| / SAMPLE # | | | All OUTCROP unless indicated |
| 1-TO LAB | 668312 | 5591035 | Qtz carbonate-qtz veins-Fe stain-green mica/mariposite |
| 2 | 668313 | 5591029 | Same 1-N20Wstrike-vertical dip-contact chloritic schist |
| 3 | 668331 | 5591031 | Same 1-broken-Fe stain-contact zone-silicified- |
| 4-TO LAB | 668333 | 5591032 | Same 1-Fe stain-rotten-altered basalt/andesite contact |
| 5 | 669983 | 5590563 | Chlorite schist-no qtz-dark-not flaky |
| 6 | 669998 | 5590570 | Schist-no qtz- layers-mica-Fe stain-Qtz vein intrusive |
| 7 | 669999 | 5590572 | Hornblende diorite-qtz veinlets-Fe stain-sheets/fractured |
| 8 | 670016 | 5590550 | Qtz vein at contact between Diorite-Schist |
| 9-TO LAB | 670165 | 5590617 | Quartz-feldspar-porphyry-pyrite- |
| | | | |

TECHNICAL DATA AND INTERPRETATION

Table II. Summarized Assay Results- Grab Samples-Ellerbeck (Nov 2015) – PLUG

| Sample No. | Sample Type | Cu ppm | Pb ppm | Zn ppm | Au ppm | Ag ppm | Mo ppm |
|------------|----------------|--------|--------|--------|--------|--------|--------|
| 1 | Grab | 90 | 19 | 11 | 0.032 | 1.9 | <1 |
| 4 | Grab | 73 | 16 | 21 | 0.019 | 0.6 | 4 |
| 9 | Grab | 14 | 8 | 14 | 0.008 | 0.2 | <1 |

PURPOSE

In November 2015 a prospecting program was completed on Tenures 1039697 and 1039713 of the 2 claim PLUG CLAIM GROUP. The purpose was to locate, if possible, historic reported geological features (Au, Ag, Cu bearing structures) as well as to prospect for unidentified outcrops and showings of significance. Report information was obtained from Selected References and from a November 4 and 5, 2015 property examination.

PROSPECTING RESULTS - Outcrops

Sample 1-9 inclusive: confirmed historic local/property and regional geological mapping.

ASSAY RESULTS

Elevated levels of Au, Ag and Cu were found in Samples 1-4-9. Elevated levels of Pb, Zn were found in Samples 1-4-9.

INTERPRETATIONS AND CONCLUSIONS

The presence of mineralization in historic ARIS assessment report references within the PLUG Claim Group was confirmed by sampling and assaying rocks from various outcroppings during the November 2015 prospecting program on Tenures 1039713 and 1039697. This mineralization is similar to the previously reported mineralization located in old trenches at the Plug showing within strong carbonate-quartz alteration with minor mariposite. Previous Operators have reported Au-Ag values of 7500 ppb (0.282 oz/ton) and 67.5 ppm respectively from the PLUG and two grab samples of quartz-carbonate-mariposite schist with galena and sphalerite from the Meadow showing yielded 605 and 482 ppb gold and 165.1 and 258.4 ppm silver. Upper Triassic Nicola volcanic and sedimentary rocks with minor intrusive rocks underlie the claims.

SUMMARY AND RECOMMENDATIONS

The November 2015 field program confirmed reported geology and showed that significant mineralization is present in the host Nicola Group rocks within the PLUG property. There are numerous reported mineral occurrences within the PLUG property which have not been examined by the writer. A continuing program to locate and sample those is recommended. There is detailed geological mapping of the area by previous Operators which needs to be located in the field and mapped with current mapping methods.

The 2015 field program assay results and the noted similarities of mineralization and host rocks to historic references indicate that a careful examination of the area at the PLUG and MEADOW showings is warranted.

Therefore it is recommended by the Author that a comprehensive prospecting plan be created and executed in the field as soon as practical in order to confirm and map the extent of the PLUG and MEADOW showings and the area between those showings.

ITEMIZED COST STATEMENT

| Exploration Work type | PLUG - MEADOW | Days | | | Totals |
|-------------------------------------|----------------------------------|------------|--|--|----------------|
| PROSPECTING & EXPLORATIO |)N | | | | |
| Personnel (Name)* / Position | Field Days (list actual days) | Days | Rate | Subtotal* | |
| Ken Ellerbeck / Owner | November 4, 2015 | 1 | \$500.00 | \$500.00 | |
| Q. Ellerbeck / Helper | November 4, 2015 | 1 | \$250.00 | \$250.00 | |
| Ken Ellerbeck / Owner | November 5, 2015 | 1 | \$500.00 | \$500.00 | |
| Q. Ellerbeck / Helper | November 5, 2015 | 1 | \$250.00 | \$250.00 | |
| | | | \$500.00 | \$0.00 | |
| | | | \$250.00 | \$0.00 | |
| | 10 | ** | M 95 | \$1,500.00 | \$1,500.00 |
| Office Studies | List Personnel (note - Office of | nly, do no | t include | | 55 Th |
| Literature search | Ken Ellerbeck | 1.0 | | | |
| Database compilation | Ken Ellerbeck | 0.5 | The second secon | | |
| General research | Ken Ellerbeck | 0.5 | | 100000000000000000000000000000000000000 | |
| Report preparation | Ken Ellerbeck | 1.0 | | | |
| Other (specify) | 71011 21101 2 0 0 1 | | 4000.00 | \$0.00 | |
| outer (specify) | | ii. | | \$1,500.00 | \$1,500.00 |
| Ground Exploration Surveys | Area in Hectares/List Personnel | | | 41,500.00 | ψ1,000.00 |
| Prospect | see Personnel Field Days | | | | |
| Underground | See reisonner riela bays | | 6 | | |
| Trenches | + | | u : | \$0.00 | \$0.00 |
| Treffcies | | | | \$0.00 | φ0.00 |
| Geochemical Surveying | Number of Samples | No. | Rate | Subtotal | |
| Soil | ALS MINERALS Vancouver | 0.0 | | | |
| Rock | ALS MINERALS Vancouver | 3.0 | | 1000000 | |
| NOCK | ALS PAINLIVALS VAINCOUVER | 3.0 | \$10.00 | \$144.00 | \$144.00 |
| Transportation | 7 | No. | Rate | Subtotal | \$144.00 |
| KM Kamloops-Property-return | 2 DAYS RETURN TRIPS | 290.00 | | | |
| KM SAMPLES TO LAB | November 20, 2015 | 51.00 | \$0.95 | The state of the s | |
| KM SAMPLES TO LAB | November 20, 2015 | 31.00 | \$0.93 | \$0.00 | |
| | | | | \$323.95 | \$323.95 |
| Accommodation & Food | Dates now days | 7 | 1 | \$323.93 | \$323.93 |
| Hotel | Rates per day | - /- | 40.00 | #0.00 | |
| | + | | \$0.00 | | |
| Camp | 4 4 @#40/4- | 4.00 | \$0.00 | | |
| Meals | 4 man-days @\$40/day | 4.00 | \$40.00 | Annual Company of the | #100.00 |
| Miscellaneous | 1 | 1 | 1 | \$160.00 | \$160.00 |
| | + | _ | +0.00 | 40.00 | |
| Telephone | + | | \$0.00 | \$0.00 | |
| Other (Specify) | | | | +0.00 | * 0.00 |
| F | Y . | -07 | T . | \$0.00 | \$0.00 |
| Equipment Rentals | 1 | | +0.00 | +0.00 | |
| Field Gear (Specify) | | | \$0.00 | \$0.00 | |
| Other (Specify) | | | | 40.00 | * 0.00 |
| | 7 | | 1 | \$0.00 | \$0.00 |
| Freight, rock samples | + | | 40.00 | 40.00 | |
| <u> </u> | 1 | | \$0.00 | | |
| | | | \$0.00 | | **** |
| | | 7 | | \$0.00 | \$0.00 |
| | | + | | | |
| TOTAL Expenditures | 5 | | | | \$3,627.95 |

STATEMENT OF AUTHOR'S QUALIFICATIONS

STATEMENT OF AUTHOR'S QUALIFICATIONS

PLUG CLAIM GROUP

KENNETH C. ELLERBECK, PMP

I hold a BSc in Mechanical Engineering, University of Alberta, Edmonton, 1973.

I have completed University level introductory geology courses.

I hold a Certificate in Project Management from University of British Columbia, Sauder School of Business, 2010.

I hold a Project Management Professional designation – PMP – 1391810 – 2011.

I have been actively involved in all aspects of mineral exploration since 1980 in the Province of British Columbia.

I have managed staking and exploration programs since 1980 on my own mineral tenures as well as for tenures held by both private and publicly-held junior exploration companies.

My mineral exploration experience includes staking, prospecting, trenching, trench mapping, line cutting and grid construction, geochemical surveys, geophysical surveys, diamond drilling supervision and general exploration program supervision.

SIGNED

KENNETH C. ELLERBECK

KEN ELLERBECK

December 7, 2015

Page **35** of **44**

LIST OF SELECTED REFERENCES

BC Geological Survey, MEMPR, MINFILE: 092ISE155 PLUG-MEADOW CREEK **British Columbia Survey Branch**, The Map Place.

MTOnline - MINFILE downloads

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LIST OF SOFTWARE PROGRAMS USED

ADOBE PHOTOSHOP 7.0
PAINT for WINDOWS
ARIS MAPBUILDER – Map Data downloads
Imap BC – Map Data downloads
MtOnline - MINFILE downloads.

PLUG CLAIM GROUP KEN ELLERBECK **EVENT # 5578775**

SAMPLE PREPARATION AND METHOD OF ANALYSIS **APPENDIX 1**



ALS Canada Ltd. 2103 Dollarton Hwy North Vancouver BC V7H 0A7 Phone: +1 (604) 984 0221 Fax: +1 (604) 984 0218 www.alsglobal.com To: KEN ELLERBECK 255 WEST BATTLE STREET KAMLOOPS BC V2C 1G8

Page: 1 Total # Pages: 2 (A - C) Plus Appendix Pages Finalized Date: 6-DEC-2015 This copy reported on 7-DEC-2015 Account: ELLERK

CERTIFICATE KL15182066

This report is for 6 Rock samples submitted to our lab in Kamloops, BC, Canada on 24-NOV-2015.

The following have access to data associated with this certificate: KEN ELLERBECK

| SAMPLE PREPARATION | | | | | | | | |
|--------------------|--------------------------------|--|--|--|--|--|--|--|
| ALS CODE | DESCRIPTION | | | | | | | |
| WEI-21 | Received Sample Weight | | | | | | | |
| LOG-22 | Sample login - Rcd w/o BarCode | | | | | | | |
| CRU-QC | Crushing QC Test | | | | | | | |
| PUL-QC | Pulverizing QC Test | | | | | | | |
| CRU-31 | Fine crushing - 70% <2mm | | | | | | | |
| SPL-21 | Split sample - riffle splitter | | | | | | | |
| PUL-31 | Pulverize split to 85% <75 um | | | | | | | |

| ANALYTICAL PROCEDURES | | | | | | | | | | |
|-----------------------|--------------------------------|------------|--|--|--|--|--|--|--|--|
| ALS CODE | DESCRIPTION | INSTRUMENT | | | | | | | | |
| ME-ICP41 | 35 Element Aqua Regia ICP-AES | ICP-AES | | | | | | | | |
| Ag-OG46 | Ore Grade Ag - Aqua Regia | VARIABLE | | | | | | | | |
| ME-OG46 | Ore Grade Elements - AquaRegia | ICP-AES | | | | | | | | |
| Cu-OG46 | Ore Grade Cu - Aqua Regia | VARIABLE | | | | | | | | |
| Pb-OG46 | Ore Grade Pb - Aqua Regia | VARIABLE | | | | | | | | |
| Au-AA23 | Au 30g FA-AA finish | AAS | | | | | | | | |
| Au-GRA21 | Au 30g FA-GRAV finish | WST-SIM | | | | | | | | |

To: KEN ELLERBECK ATTN: KEN ELLERBECK 255 WEST BATTLE STREET KAMLOOPS BC V2C 1G8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager



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| iiciais | | | CERTIFICATE OF ANALYSIS | KL15182066 | | | | | | |
|---|-------------------------|--|-----------------------------|------------|--|--|--|--|--|--|
| | | CERTIFICATE COM | MMENTS | | | | | | | |
| | LABORATORY ADDRESSES | | | | | | | | | |
| 900 | Processed at ALS Kamlo | ops located at 2953 Shuswap Drive, Ka | mloops, BC, Canada. | | | | | | | |
| Applies to Method: | CRU-31 | CRU-QC | LOG-22 | PUL-31 | | | | | | |
| | PUL-QC | SPL-21 | WEI-21 | | | | | | | |
| | Processed at ALS Vancou | uver located at 2103 Dollarton Hwy, No | orth Vancouver, BC, Canada. | | | | | | | |
| Applies to Method: | Ag-OG46 | Au-AA23 | Au-GRA21 | Cu-OG46 | | | | | | |
| OU. G. P. M. C. MAN AND CO. MAN AND CO. C. C. | ME-ICP41 | ME-OG46 | Pb-OG46 | | | | | | | |
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KEN ELLERBECK December 7, 2015 Page 38 of 44

December 7, 2015

KEN ELLERBECK

ASSAY RESULTS

2

APPENDIX



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| Minera | 12 | | | | | | | | С | ERTIFIC | CATE O | F ANA | LYSIS | KL151 | 82066 | |
|--|-----------------------------------|--------------------------------------|---|-------------------------------|------------------------------------|--------------------------------------|----------------------------|---------------------------------|------------------------------|--------------------------------------|----------------------------|--------------------------------------|-------------------------------------|----------------------------|----------------------------|------------------------------------|
| Sample Description | Method Analyte Units LOR | WEI-21 Recvd Wt. kg 0.02 | Au-AA23 Au ppm 0.005 | Au-GRA21 Au ppm 0.05 | ME-ICP41 Ag ppm 0.2 | ME-ICP41 AI % 0.01 | ME-ICP41 As ppm 2 | ME-ICP41 B ppm 10 | ME-ICP41 Ba ppm 10 | ME-ICP41 Be ppm 0.5 | ME-ICP41 Bi ppm 2 | ME-ICP41 Ca % 0.01 | ME-ICP41 Cd ppm 0.5 | ME-ICP41 Co ppm 1 | ME-ICP41 Cr ppm 1 | ME-ICP4 Cu ppm 1 |
| 687610-5577151 687633-5577096 687678-5577075 668333-5591032 668312-5591035 | | 1.32 0.83 1.23 0.60 1.17 | >10.0 0.263 0.725 0.019 0.032 | 48.0 | >100 51.1 32.7 0.6 1.9 | 0.06 0.12 0.08 0.20 0.18 | 1220 130 167 10 | <10 <10 <10 <10 <10 | 40 20 20 210 910 | <0.5 <0.5 <0.5 <0.5 <0.5 | 12 11 8 2 <2 | 0.08 1.09 2.87 1.51 4.78 | 741 32.3 11.3 <0.5 <0.5 | 2 5 40 9 36 | 9 8 11 10 172 | >10000 3060 1460 73 90 |
| | | | | | | | | | | | | | | | | |
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^{*****} See Appendix Page for comments regarding this certificate *****

December 7, 2015

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Page: 2 - B Total # Pages: 2 (A - C) Plus Appendix Pages Finalized Date: 6-DEC-2015 Account: ELLERK

| IIInera | 15 | | | | | | | | C | ERTIFIC | CATE O | F ANAL | YSIS | KL151 | 82066 | |
|--|-----------------------------------|--------------------------------------|---------------------------------|----------------------------|--------------------------------------|--------------------------------|---------------------------------------|-----------------------------------|----------------------------|---|----------------------------|---------------------------------|------------------------------------|--------------------------------------|---------------------------------|---------------------------|
| Sample Description | Method Analyte Units LOR | ME-ICP41 Fe % 0.01 | ME-ICP41 Ga ppm 10 | ME-ICP41 Hg ppm 1 | ME-ICP41 K % 0.01 | ME-ICP41 La ppm 10 | ME-ICP41 Mg % 0.01 | ME-ICP41 Mn ppm 5 | ME-ICP41 Mo ppm 1 | ME-ICP41 Na % 0.01 | ME-ICP41 Ni ppm 1 | ME-ICP41 P ppm 10 | ME-ICP41 Pb ppm 2 | ME-ICP41 S % 0.01 | ME-ICP41 Sb ppm 2 | ME-ICP4 Sc ppm 1 |
| 587610-5577151 587633-5577096 587678-5577075 568333-5591032 568312-5591035 | | 2.89 2.41 2.34 3.00 4.19 | <10 <10 <10 <10 <10 | 11 <1 1 <1 | 0.02 0.11 0.06 0.09 0.12 | <10 <10 <10 10 <10 | 0.01 0.37 0.82 1.61 11.75 | 113 1365 1370 832 968 | 15 50 29 4 <1 | <0.01 <0.01 <0.01 0.05 0.01 | 3 5 4 69 668 | 50 290 170 1060 310 | >10000 2680 3160 16 19 | 1.61 1.86 0.77 0.27 0.14 | >10000 268 384 4 12 | 1 2 1 3 10 |
| 670165-5590617 | | 1.44 | <10 | <u>ব</u> | 0.22 | 10 | 0.06 | 414 | <u>ব</u> | 0.03 | 5 | 480 | 8 | 0.53 | <2. | ≼1 |
| | | | | | | | | | | | | | | | | |

^{*****} See Appendix Page for comments regarding this certificate *****

December 7, 2015

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| illuleia | Minerals | | | | | | | | | | CERTIFICATE OF ANALYSIS | | | | |
|--|-----------------------------------|-----------------------------|--|---|---------------------------------|---------------------------------|---------------------------|---------------------------------|--------------------------------|---------------------------|-----------------------------|-----------------------------|--|--|--|
| Sample Description | Method Analyte Units LOR | ME-ICP41 Sr ppm 1 | ME-ICP41 Th ppm 20 | ME-ICP41 Ti % 0.01 | ME-ICP41 TI ppm 10 | ME-ICP41 U ppm 10 | ME-ICP41 V ppm 1 | ME-ICP41 W ppm 10 | ME-ICP41 Zn ppm 2 | Ag-OG46 Ag ppm 1 | Cu-OG46 Cu % 0.001 | Pb-OG46 Pb % 0.001 | | | |
| 687610-5577151 687633-5577096 687678-5577075 668333-5591032 668312-5591035 | | 67 30 44 83 352 | <20 <20 <20 <20 <20 <20 | <0.01 <0.01 <0.01 <0.01 <0.01 | <10 <10 <10 <10 <10 | <10 <10 <10 <10 <10 | 5 7 5 19 34 | 1310 10 370 <10 <10 | 9500 819 372 21 11 | 607 | 1.795 | 5.24 | | | |
| 670165-5590617 | | 25 | <20 | <0.01 | <10 | <10 | 2 | <10 | 14 | | | | | | |
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| TYPE OF WORK IN THIS REPORT | EXTENT OF WORK (IN METRIC UNITS) | ON WHICH CLAIMS | PROJECT COST APPORTIONE (incl. support |
|---|-------------------------------------|-----------------|--|
| GEOLOGICAL (scale, area) | | | |
| Ground, mapping | | | |
| Photo Interpretation | | | |
| GEOPHYSICAL (line-kilometres) Ground | | | |
| Magnetic | | | |
| Electromagnetic | and the pure time and | | |
| Induced Polarization | | | |
| Radiometric | | | |
| | | | |
| | | | |
| Airborne | | | |
| GEOCHEMICAL (number of samples analysed for) | W 20 | | |
| Soil | | | |
| Silt | | | |
| Rock | | | |
| Other | | | |
| DRILLING (total metres; number of holes, size) | | | |
| Core | | | |
| Non-core | | | |
| RELATED TECHNICAL | | | |
| Sampling/assaying | | _ | |
| Petrographic | | | |
| Mineralographic | | | |
| Metallurgic | | | |
| PROSPECTING (scale, area) 100M x 300M | | 1039713 1039697 | 3585. |
| PREPARATORY / PHYSICAL Line/grid (kilometres) | | | |
| Topographic/Photogrammetric (scale, area) | | | |
| Legal surveys (scale, area) | | | |
| Road, local access (kilometres)/trail | | | |
| Trench (metres) | | | |
| Underground dev. (metres) | | | |
| Other | | | |
| 20013 | | TOTAL COST: | 3585. |