



ASSESSMENT REPORT TITLE PAGE AND SUMMARY

TITLE OF REPORT: Assessment Report on Field and Metallurgical Work

TOTAL COST: \$4802.74

AUTHOR(S): John P. LaRue
SIGNATURE(S):

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S):
STATEMENT OF WORK EVENT NUMBER(S)/DATE(S): Feb 19, 2015 – Sep 25, 2015

YEAR OF WORK: 2015

PROPERTY NAME: Dancer Group Tenures: 411732-735; 562233; 718402; 849231; 849232;
1032627

CLAIM NAME(S) (on which work was done): Dancer 1; Dancer 2; Dancer 4

COMMODITIES SOUGHT: Gold, Silver

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 92GNW050; 92GNW063

MINING DIVISION: Vancouver Mining Division

NTS / BCGS: 92G12/13W

LATITUDE: 49° 45' 8.9" N

LONGITUDE: 123° 58' 36.1" (at centre of work) W

UTM Zone: **EASTING:** **NORTHING:**

OWNER(S):
John P. LaRue

MAILING ADDRESS: Box 1044 Lillooet, BC V0K1V0
OPERATOR(S) [who paid for the work]: Ama Gold Exploration Ltd.

MAILING ADDRESS:
Box 1044 Lillooet, BC V0K1V0

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS:
02722, 11129, 12451, 12641, 14736, 17941, 18418, 21709, 22190, 22286, 23354, 24069,
27880, 28466, 29221, and 30201

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (in metric units)	ON WHICH CLAIMS		PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)				
Ground, mapping				
Photo interpretation				
RELATED TECHNICAL				
Sampling / Assaying		Dancer 1 411732	Dancer 4 411735	\$1734.1 8
Petrographic				
Mineralographic				
Metallurgic		Dancer 1 411732	Dancer 4 411735	\$3068.5 6
PROSPECTING (scale/area)				
PREPATORY / PHYSICAL				
Line/grid (km)				
Topo/Photogrammetric (scale, area)				
Legal Surveys (scale, area)				
Road, local access (km)/trail				
Trench (number/metres)				
Underground development (metres)				
Other				
			TOTAL COST	\$4802.7 4

ASSESSMENT REPORT

On

Technical Work

Fieldwork and Metallurgy

Dancer 1 – 4 Legacy Mineral Claims Tenure Numbers 411732 – 411735

RhiannaDancer Tenure 562233

Sundancer Tenure 718402

Dancer Tenure 849231

SunDancer 849232

SpiritDancer 1032627

Lower Jervis Inlet Area

Near Egmont, B.C.

Vancouver Mining Division

Lat. 49°45.22' Long. 123° 58.3'
NTS Maps 92G12/W & 92G13/W

Owned and Operated by:

John P. LaRue 115173

Lillooet, B.C.

Information for this report

Compiled and written by:

John P. LaRue 115173

October 18, 2015

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Attachment – BaseMetEx Labs Metallurgical Report

I. Introduction

- (i) The Dancer Group of Mineral Claims are located at Lat. 49° 45' Long 123° 58', approximately 3 km. west of the town of Egmont, B.C., at the northern tip of the Sechelt Peninsula, within the Lower Jervis Inlet area of the Vancouver Mining Division. The claim group area is covered by NTS Maps 92G12/W & 92G/13W, and totals 475.72 Ha in 23 contiguous cells and is comprised of the following Mineral Tenures: Dancer 1 – 4 Legacy Mineral Claims Tenure Numbers 411732 – 411735; Rhiannadancer 562233; Sundancer 718402; Dancer 849231; Sundancer 849232; SpiritDancer 1032627 (Plan Map #4).

The area of the claims is easily accessible by paved Highway 101, and is situated approximately 75 km. from the Langdale Ferry Terminal. An infrastructure of older logging and mining exploration roads currently exists that are used to provide 4x4 and easy walking access to most parts of the property. Over the years these roads have not been maintained and passage on some is now rendered largely impossible without clearing the small alder and windfalls from the roadway. The claim area is primarily vacant Crown Land with the exception of several waterfront cottages located on the northern shore of North Lake, which drains into Agamemnon Channel 500 meters to the west. The property is bisected by a single upgraded and year round 4 wheel drive dirt leaving Egmont Road in proximity to North Lake and traveling generally north - northwesterly approximately 4 km to provide access to a summer residence located on Agamemnon Channel.

Topographically, the claim area is typified by a low 300 meter elevation hummock of land in the northwest of the claim area. The area has been previously logged at least once, but is still covered by dense underbrush including salal, alder, young evergreen conifer (both planted and spaced), and moderate fir, hemlock and cedar stands in the more interior portions and heights of the claim. Overburden is erratic, with good rock exposure on the heights and thick clay overburden and till in the valleys.

Weather conditions are typical of the lower coast with hot summers and mild wet winters; as a result, prospecting and exploration could be carried out in the property area virtually any time of the year. Water for all phases of property development are abundant and the claim area is surrounded on three sides by deep saltwater approaches. Triple phase power follows alongside Highway 101 between Earl's Cove and Egmont, bisecting the property.

- (ii) The Dancer Claims 1 – 4 are owned and operated by John P. LaRue 114173 and are held by agreement with and in behalf of Ama Gold Exploration Ltd.:

<u>Claim Name</u>	<u>Tenure #</u>	<u>Expiry Date</u>
Dancer 1	411732	Sept 30, 2015
Dancer 2	411733	Sept 30, 2015
Dancer 3	411734	Sept 30, 2015
Dancer 4	411735	Sept 30, 2015
RhiannaDancer	562233	Sept 30, 2015
Sundancer	718402	Sept 30, 2015
Dancer	849231	Sept 30, 2015
SunDancer	849232	Sept 30, 2015
SpiritDancer	1032627	Dec 08, 2015

Acceptance of this assessment report will extend the expiry date for the above noted claims through Sept 30, 2017. (Plan Maps #3 & #4)

Regionally, the claim group lies at the northern end of the Caren Range within The Coast Plutonic Complex and is mainly underlain by plutons of granodioritic composition. Within the granodiorite masses, numerous inclusions or pendants of volcanic and sedimentary units occur as remnants after glacial erosion. A large pendant forms the major height of land on the Sechelt Peninsula and has been the host for a number of mineral occurrences. Of all the known deposits in the general area only the King Midas near Sakinaw Lake, the Cambrian Chieftain on Mt. Hallowell, Stein and older R.C. or Skookum claims (1 km. to the west of the Dancer Claims) and the older Wally claims 2 km to the east represent the only known precious metal deposits on the Peninsula. Three of these properties have seen some limited production. (Plan Map #2)

Several important precious metal showings occur within the DANCER Mineral Claim Group (See accompanying MinFile Master Reports). The following is taken from E.W. Grove, Ph.D., P.Eng.'s 1985 Geological Report and Work Proposal on the CHALICE MINING INC. Egmont Property (MEMPR Assessment Report 14,736): "Gold and silver bearing mineralization on the property generally comprises quartz-sulphide veins, quartz-sulphide stockwork systems, massive sulphide veins and vein stockworks, and disseminated sulphides in porphyry like situations...Together, several of the vein stockworks and porphyry zones could form a potentially commercial deposit...All geological indicators suggest that the Chalice gold mineralization represents a widespread, high level epithermal (low temperature) volcanically related type of mineralization. The mineralogy, and the geologic environment are unique in this setting and compare to a variety of low temperature gold- silver deposits in the western United States." (Plan Map # 6).

The local history of the general area in proximity of the claims would include the following: In 1937 Mr. R. Durnsford Jr. was reported to be tunneling along the shoreline (STEIN Adit), approximately 2.5 km west of the DANCER Claims.

- In 1952 one of the locals, a Mr. Silvey discovered auriferous pyrite showings and staked the R.C. or SKOOKUM Claims along Agamemnon Channel, approximately 1 km west of the DANCER Claims.
- In 1965, a shipment of hand cobbled ore totaling 106 tons was shipped by barge from the R.C. claims to the Tacoma Smelter. The ore was all taken from the still visible beach pits, some reportedly mined at low tide as the showings extend into the channel underwater. Returns on the shipment were 34 ozs Au, 45 ozs Ag and 170 lbs of Cu. Locals who worked the project say the ore was broken down with sledge hammers, and the crushed product was then sluiced utilizing seawater to concentrate the auriferous portion of the ore prior to shipment.
- In 1981, the ground was staked by the author and his wife. In 1982, the ground was re-staked as the CHALICE I property, and Chalice Mining Inc. was formed. Chalice completed prospecting, geochemical and geophysical surveying, geologic mapping, trenching, and a small exploratory diamond drilling program totalling 572 metres in 21 shallow holes to sample 8 initial drill targets at different locations throughout the claim group. Best drill intersection returned 0.913 ozs Au/ton across 9' at the JR zone, which lies within the Dancer Claim boundaries.
- In 1987, Chalice entered into an agreement with Blue Chip Resources to continue exploration of the CHALICE I and the surrounding satellite properties (STEIN, WALLY'S 1 – 3, BACON 1 – 3). Blue Chip conducted additional gridding, geochemical surveying, geologic mapping and IP surveying, and recommended a drilling and trenching program which never materialized due to slumped market conditions .
- In early 1994, the Chalice 1 claim lapsed and the 'heart' of the claim group was re-staked by the author and his wife as the WINDANCER and TAJ Mineral Claims.
- In 1995, these claims were optioned to Menika Mining Ltd. And an Engineer's Summary Report and Value Appraisal (J.Jenks, P.Eng 1995) was prepared on the basis of the currently known economic showings and inferred extensions of the ore to depth indicating "...it would not be difficult to envision the possibility of one or more bodies having a total strike length of 1,000 feet, a depth extension of 400 feet, a 4 foot thickness with an average grade of 0.40 ounces per ton gold. At a specific gravity of 2.7 such a deposit would total 135,000 tons with 54,000 ounces of contained gold. Assuming a gold selling price of \$513 /oz (\$380 US/oz) less mining, milling and miscellaneous production costs totaling \$413 / oz., such a deposit should conservatively net \$5,400,000 before taxes." The selling price of Gold has increased dramatically over the past year, enhancing these projections (an \$800 per ounce price for gold when extrapolated should conservatively net more than \$21 million before taxes) and generating new potential and interest in mining vein deposits.

- During 1996 Spring – Summer, after consolidating additional ground to the east and south, Menika Mining Ltd. conducted extensive IP surveying over the ground between the current DANCER Claims and the Wally Claims. Several High Frequency anomalies were detected and subsequently drilled; although a number of significant large footage massive pyrite / marcasite drill intersections were encountered in drilling, the results were never made public.
- Eight years later, In 2004, the property lapsed and was staked by Justin C. LaRue. During the 2004 – 05 exploration season, a program of Prospecting / Physical Work was conducted on the property to open access and re-expose several of the currently known viable economic showings (North Lake, JR, 3V and Trench) and to attempt to physically extend and define the boundaries of the disseminated mineralization discovered in the Trench II showing (marcasite disseminations in granodiorite – 0.23 ozs Au per ton).
- Additional work of particular significance completed during the 2004 exploration season was a re-contouring of the original IP Frequency Effect and Resistivity Data from the 1983 Geophysical Surveys conducted by Chalice Mining Inc. In re-examining this data, it became apparent that Resistivity values taken during the IP Survey had never been contoured, and that the threshold for anomalous IP Frequency Effect values as contoured, was higher or greater than FE% readings associated with other known gold showings on the property. The FE% data was then re-contoured to reflect 6.5% FE as being anomalous on the basis that this same geophysical signature is associated with known economic mineralization at the 3V, JR and NL showings, each of which is associated with high gold values. After correlating the new contoured IP data, it became apparent that the physical boundaries of a large un-explored 150 meter by 200 meter magnetic high (originally identified in Assessment Report 14736) is physically / geographically correlative and nearly identical in shape to IP Frequency Effect and Resistivity Highs, and is also associated with an intersecting VLF-EM anomaly and co-incident with anomalous Self-Potential readings. (Plan Map #5)
- During the 2005 – 06 exploration season, the Legacy Claim LCP's were plotted with a GPS for exact location with this reference provided to Mineral Titles and 1.6 km of Magnetometer Survey was completed.
- 875 meters of Self-Potential Survey was completed in 2006 – 07 over the same grid area as the previous season's Magnetometer Survey, but the survey was terminated upon recognizing the equipment had malfunctioned and was unable to produce repeatable readings.
- In 2008, 560 meters of Self-Potential work was performed over the NL Extension anomaly, the 3V, and TAJ anomalies indicating that these geophysical anomalies were likely reflecting sulfide mineralization. Metallurgical / Technical work was also performed on ore from the NL Vein consisting of pH testing, crushing, screening, concentrating and assaying. In the fall, a meeting was convened with Sechelt First

Nation in Council to consult and discuss the development of the claim group, seeking both their input and their participation.

- In 2011, a 43-101 Geological Report on the Dancer Claim Group was prepared by D.Dunn, P.Geo. (included in the attached BaseMetEx Labs Metallurgical Report).

(iii) A summary of the exploration work performed on the Dancer Claims between February 19, 2015 – September 25th, 2015 is as follows:

- Fieldwork was conducted on the Dancer Claim Group between February 19 – 21st, 2015 with a focus of collecting larger representative samples of the mineralization from the NL and 3V showings, to use in preliminary bulk and metallurgical testing.
- On August 18th, 2015, a single 22 kg large sample that had been collected from the hanging wall of the NL Vein was submitted to BaseMetEx Labs in Kamloops for Metallurgical testing and analysis. (BaseMetEx Labs Report Attached)

(iv) A list of Claims on which Assessment Work was performed:

- Fieldwork was conducted over portions of Dancer 1 and 4 and focused on an area(s) comprising perhaps 2% of the total claim group area. All work on the claim group was conducted by John and Tammy LaRue, operators of the claims from Lillooet, BC.

II. Plan Map 1 – Overall Geographic Location














Scale Miles

Contour interval 500 feet

Approximate magnetic declination 24° 30' East










PLAN MAP 3 - REGIONAL GEOLOGY

LEGEND

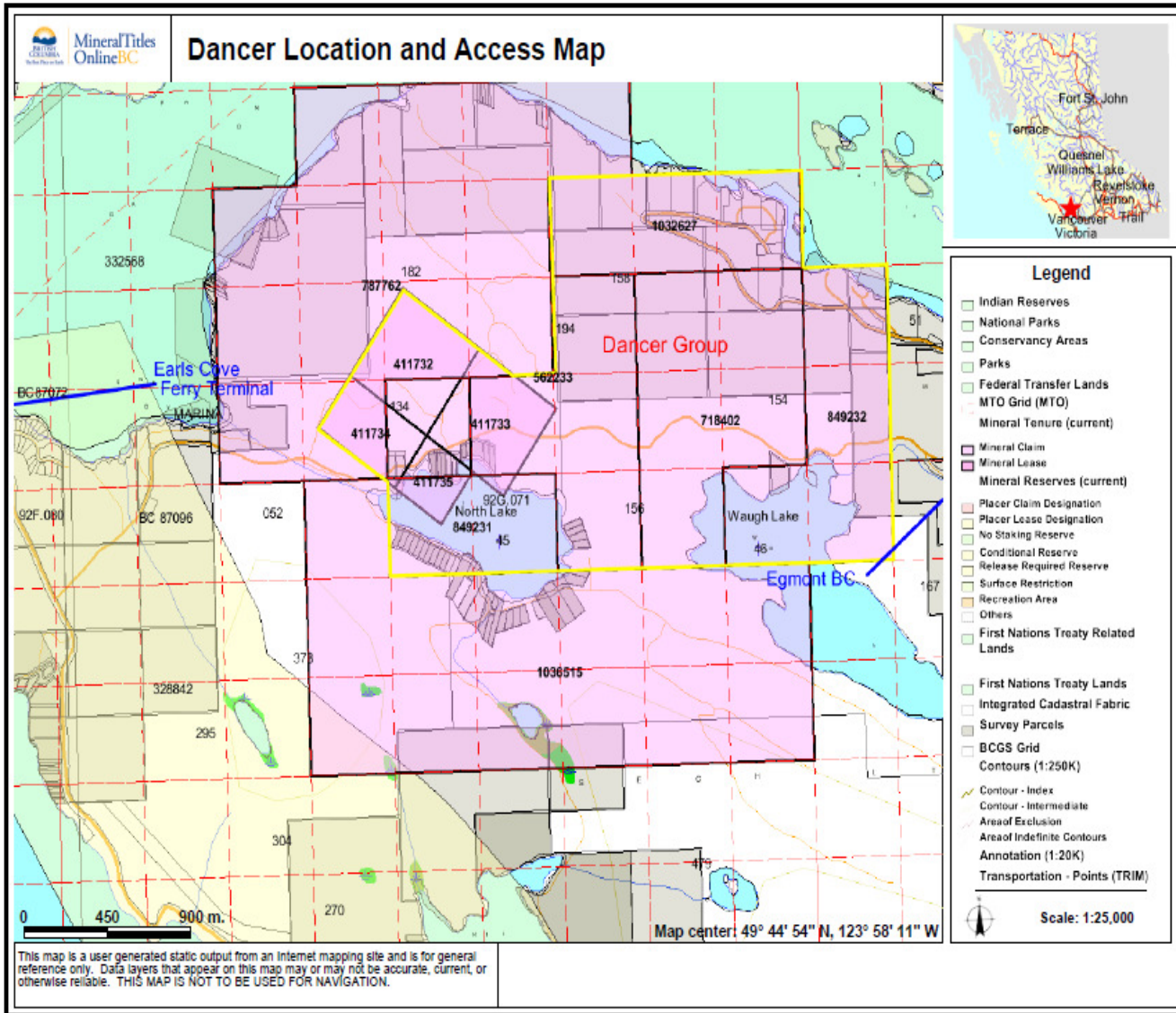
-  Drift and valley-fill
- JURASSIC (?) OR LATER
COAST INTRUSIONS**
-  Mainly coarse-grained hornblende granodiorite
-  Medium-grained biotite granodiorite
-  Main batholithic mass; mainly quartz diorite, granodiorite
-  Quartz-feldspar porphyry
- AGE UNKNOWN
JARVIS GROUP**
-  Basalt, andesite and associated pyroclastic rocks; minor limestone, dolomitic limestone, chert, argillite
-  Mainly conglomerate, graywacke, sandstone, argillite, greenstone
-  Metavolcanic rocks; metasedimentary rocks; metadiabase
-  Gneiss

CONDENSED
GEOLOGICAL MAP
OF
LOWER JERVIS INLET
1957

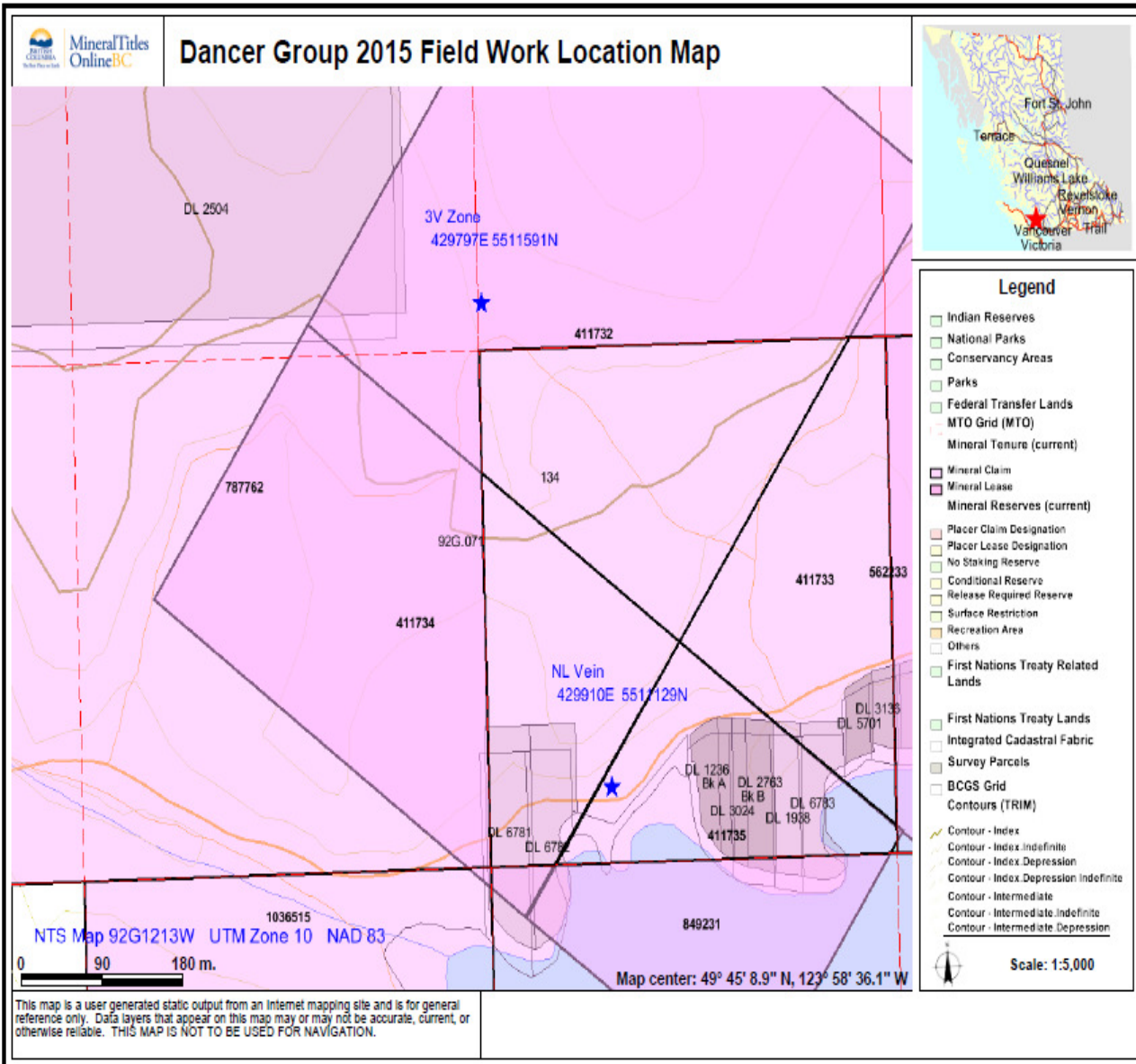
Geology by W.R. Bacon

-  Geological boundary defined
-  Geological boundary approximate
-  Geological boundary assumed
- Attitude of bedding**
-  inclined
-  vertical
-  Fault with dip
-  Prospect (number refers to text)
-  Main road
-  Secondary road

1. Mt. Diadem
2. Linda
3. Linda
4. Copper
5. Cambrian Chieftain
6. King Midas
7. 'No Man's Creek'



Plan Map 4. – Dancer Location and Access Map



Plan Map 5 – Dancer Group 2015 Fieldwork Location Map

III. MEMPR - Minfile Reports

RUN DATE: 02/13/93
 RUN TIME: 14:12:00

MINFILE / pc
 MASTER REPORT
 GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
 MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

PAGE: 3
 REPORT: A6W0100

MINFILE NUMBER: 0926M050 NATIONAL MINERAL INVENTORY:

NAME(S): ML, NORTH LAKE, TY,
 CHALICE

STATUS: Showing
 MTS MAP: 092613W 092612W
 LATITUDE: 49 45 03
 LONGITUDE: 123 58 22
 ELEVATION: 0045 Metres
 LOCATION ACCURACY: Within 500M
 COMMENTS: Drill hole 9 in ML zone (Assessment Report 14736, Fig. A1-1).

MINING DIVISION: Vancouver
 UTM ZONE: 18
 NORTHING: 5511149
 EASTING: 429920

COMMODITIES: Gold Silver Copper

MINERALS
 SIGNIFICANT: Marcasite Pyrite Chalcopyrite
 ASSOCIATED: Quartz
 ALTERATION: Silica
 ALTERATION TYPE: Silicific'a
 MINERALIZATION AGE: Unknown
 ISOTOPIC AGE: DATING METHOD: Unknown MATERIAL DATED:

DEPOSIT
 CHARACTER: Vein Stockwork
 CLASSIFICATION: Epithermal Hydrothermal
 DIMENSIONS: 0030 x 0001 Metres
 COMMENTS: Main vein in ML zone. Epigenetic
 STRIKE/DIP: 050/65W TREND/PLUNGE:

HOST ROCK
 DOMINANT HOST ROCK: Plutonic

STRATIGRAPHIC AGE GROUP FORMATION IGNEOUS/METAMORPHIC/OTHER
 Upper Jurassic Coast Plutonic Complex

LITHOLOGY: Granodiorite

GEOLOGICAL SETTING
 TECTONIC BELT: Coast Crystalline
 TERRANE: Plutonic Rocks
 PHYSIOGRAPHIC AREA: Fjord Ranges (Southern)

RESERVES
 ORE ZONE: ML

CATEGORY: Assay YEAR: 1982
 SAMPLE TYPE: Chip
 COMMODITY GRADE
 Silver 54.5000 Grams per tonne
 Gold 50.3500 Grams per tonne

COMMENTS: Sample along 1.8 metre length; sample K-ML-1-5.
 REFERENCE: Assessment Report 11129

CAPSULE GEOLOGY

The ML showing outcrops along Highway 101, 300 metres northeast of the west end of North Lake on Sechart Peninsula.

A road cut along the highway reveals a vein (ML zone) hosted in granodiorite of Upper Jurassic age, within the Jurassic to Tertiary Coast Plutonic Complex. The vein strikes 045 to 050 degrees for an exposed length of 30 metres and dips 65 degrees north. The vein varies up to 0.27 metres in width. Diamond drilling indicates the vein continues downdip for at least 55 metres. Six subsidiary tension veins ranging from 3 to 15 centimetres in width are developed in the granodiorite along the northwest side of the main vein over a distance of 20 metres. The tension veins strike 080 to 100 degrees for up to 8 metres and dip 65 degrees north.

The veins are comprised of marcasite in a gangue of quartz. A chip sample of the main vein taken across a width of 0.46 metres

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RUN TIME: 14:12:00

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MASTER REPORT
GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

PAGE: 4
REPORT: RGEN0100

CAPSULE GEOLOGY

assayed 23.6 grams per tonne gold and 40.1 grams per tonne silver, while a sample of a tension vein taken over a length of 1.8 metres assayed 50.39 grams per tonne gold and 54.5 grams per tonne silver (Assessment Report 11129, p. 24, Samples R-M-1, R-M-1-S). An angled diamond drill-hole (DDH-10) coring a 0.91 metre section grading 37.0 grams per tonne gold and 27.3 grams per tonne silver (Assessment Report 14736, p. 20).

A silicified shear zone (TY zone) striking 110 degrees and dipping steeply north, outcrops 240 metres northeast of the ML zone. Quartz veins ranging from 20 to 50 centimetres in width are developed in the hanging wall of the shear. The veins are mineralized with pyrite and minor chalcopyrite. Grab samples have yielded assays of up to 6.99 grams per tonne gold and 175.5 grams per tonne silver (Assessment Report 14736, p. 21).

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GSC P 90-1F, pp. 95-101
GSC MAP 42-1963; 10698; 1386A
GSC OF 611
GCRL #197, 1984; #16, #18, #23, #227, 1985
IPDM Feb.-March 1985; May-June 1985
Gibson, G.W. (1978): Metallogeny of the Vancouver-Hope Area, British Columbia, M.Sc. Thesis, University of British Columbia

DATE CODED: 850724
DATE REVISED: 900607

CODED BY: GSS
REVISED BY: PSF

FIELD CHECK: N
FIELD CHECK: K

RUN DATE: 02/13/93
 RUN TIME: 14:12:00

MINFILE / pc
 MASTER REPORT
 GEOLOGICAL SURVEY BRANCH - MINERAL RESOURCES DIVISION
 MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES

PAGE: 5
 REPORT: R620100

MINFILE NUMBER: 0926M063

NATIONAL MINERAL INVENTORY:

NAME(S): JR, JV, OF,
 CHALICE

STATUS: Showing
 NTS MAP: 092613A
 LATITUDE: 49 45 14
 LONGITUDE: 123 58 37
 ELEVATION: 0105 Metres
 LOCATION ACCURACY: Within 500M
 COMMENTS: Centred on collar of hole 9 in JR zone (Assessment Report 14736, Figure A1-1).

MINING DIVISION: Vancouver
 UTM ZONE: 10
 NORTHING: 5511506
 EASTING: 429619

CONDITIONS: Solid	Silver	Lead	Copper	Zinc
MINERALS				
SIGNIFICANT: Marcasite	Pyrite	Galena	Chalcopyrite	Tetrahedrite
ASSOCIATED: Electrum	Epidote			
MINERALIZATION AGE: Unknown	DATING METHOD: Unknown	MATERIAL DATED:		
ISOTOPIC AGE:				
DEPOSIT				
CHARACTER: Vein	Stockwork	Massive		
CLASSIFICATION: Hydrothermal	Epigenetic			
DIMENSION: 0x20 x 0001	Metres	STRIKE/DIP: 06S/90	TREND/PLUNGE:	
COMMENTS: JR zone.				

HOST ROCK

DOMINANT HOST ROCK: Plutonic

STRATIGRAPHIC AGE	GROUP	FORMATION	IGNEOUS/METAMORPHIC/OTHER
Upper Jurassic			Coast Plutonic Complex

LITHOLOGY: Granodiorite
 Andesitic Dyke

GEOLOGICAL SETTING

TECTONIC BELT: Coast Crystalline
 TERRANE: Plutonic Rocks

PHYSIOGRAPHIC AREA: Fiord Ranges (Southern)

RESERVES

ORE ZONE: JR

CATEGORY: Assay	YEAR: 1985
SAMPLE TYPE: Drill Core	
COMMODITY	GRADE
Silver	21.4000 Grams per tonne
Gold	31.3000 Grams per tonne

COMMENTS: Sample over core length of 2.7 metres.
 REFERENCE: Assessment Report 14736

CAPSULE GEOLOGY

A zone of precious metal bearing mineralization (JR zone) is exposed 770 metres east of Agasson Bay, 300 metres north of the west end of North Lake on Sechart Peninsula.
 The zone consists of a series of sub-parallel quartz-marcasite-epidote stringers in altered and sheared granodiorite of Upper Jurassic age within the Jurassic to Tertiary Coast Plutonic Complex. The zone strikes 06S degrees over an exposed length of 20 metres and dips nearly vertical. Exposed widths vary up to 1.5 metres. The zone is cut by several narrow andesitic dykes.
 Surface samples have yielded assays of up to 6.86 grams per tonne gold and 6.72 grams per tonne silver (Assessment Report 14736, p. 22). Diamond drilling encountered a section of massive marcasite with electrum in quartz averaging 31.3 grams per tonne gold and 21.4

MINFILE NUMBER: 0926M063

RUN DATE: 02/13/93
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NINFILE / pc
MASTER REPORT
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PAGE: 6
REPORT: RGEN0100

CAPSULE GEOLOGY

grams per tonne silver over a core length of 2.7 metres (Assessment Report 14736, page 22, Hole 9).

A quartz vein stockwork (3V zone) outcropping over a 30 by 5 metre area, lies 260 metres northeast of the JR zone. The stockwork consists of a number of subparallel anastomosing quartz-marcasite veins trending 080 to 090 degrees. Individual veins vary from 0.06 to 0.3 metres in width. Samples from the showing have assayed up to 183.2 grams per tonne gold and 347.6 grams per tonne silver (Assessment Report 14736, page 21).

A second quartz vein stockwork (DF zone) is exposed for a length of 25 metres, 300 metres northwest of the JR zone. The showing consists of quartz veins with sporadic to abundant pyrite and marcasite, occasional galena and chalcopyrite, and minor tetrahedrite developed in a faulted andesitic dyke and altered granodiorite. A chip sample taken across 2 metres assayed 46.96 grams per tonne gold and 83.0 grams per tonne silver (Assessment Report 14736, page 21).

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GSC P 90-1F, pp. 95-101
GSC MAP 42-1962; 1069A; 1386A
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GCM 1197, 1984; #16, #18, #23, #227, 1985
IPDM May-June 1985
Ditson, G.H. (1978): Metallogeny of the Vancouver-Hope Area, British Columbia, M.Sc. Thesis, University of British Columbia

DATE CODED: 900607
DATE REVISED:

CODED BY: PSF
REVISED BY:

FIELD CHECK: N
FIELD CHECK:

IV. Fieldwork and Metallurgical Testing conducted during the 2015 exploration season was of a basic reconnaissance and preparatory nature pursuant to further testing and evaluating of the gold mineralization on the claim and the possibility of extracting and processing a bulk sample.

- The fieldwork was successful in collecting larger representative samples from the NL vein using hammers, chisels and a 6' bar to lever pieces of the vein material out 'of situ'. Although considerable time and energy was expended in exposing and opening the cut at the 3V zone, previous exploration had used explosives at the surface which fractured the showing extensively making it difficult to gather larger representative samples. Although samples of the 3V were collected, they were smaller in size and not submitted for Metallurgical analysis at this time, but are still kept in locked storage.
- Samples from both the NL and 3V showings were marked and identified and transported back to Lillooet where they were stored in a locked steel storage container until taken in August 2015 for Metallurgical testing.
- Focus of the Metallurgical / Technical work was to: 1) determine and quantify gold distribution within the NL high grade ore between the quartz and marcasite 2) perform the preliminary steps to determine the suitability of the ore for mechanical concentration which would be an aide in lowering shipping costs should a decision be made to process and ship a high grade concentrate directly from the claims, and 3) perform the preliminary steps to determine if the high grade NL ore might be amenable to simple nitrate leaching in order to extract gold values.

V. Detailed Technical Data and Interpretation

Due to the reconnaissance nature of the field work completed during this exploration season, a definitive explanation of the results is not possible at this time. Details of the Metallurgical Study results are found in the attached Metallurgical Report and include previous assay results (Chalice Mining Inc.) and a copy of the 2011 - Geological Report on the Dancer Property by David Dunn, P.Geol.

Itemized Cost Statement

Fieldwork and Sampling – February 19th -21st, 2015

February 19 – Lillooet, to Egmont set up camp

February 20 – Fieldwork and Sampling

February 21 – Break camp and travel Egmont to Lillooet

- 2 persons x 3 days x \$425 per day \$1275
 - Supervisor @ \$225 / day
 - Laborer @ \$200 / day
- 4x4 Mileage calculated @ \$ 0.50/km for 760 km mob–de–mob return \$ 380
between Lillooet and Egmont, BC
- Ferry \$ 79.18

Fieldwork – August 18th, 2015

Delivery of NL Rock Sample to BaseMetEx Labs for testing

- 1 person x 1 day x \$225 / day \$ 225
- 4x4 Mileage calculated @ \$0.50/km for 342 km return between \$ 171
Lillooet and Kamloops, BC

Metallurgical Testing \$2447.56

Report Costs, mapping, typing, photocopy \$ 225

- 1 person x \$225 per day x 1 day

Total Costs Incurred 2015 Exploration Season

\$4802.74

MALASPINA COLLEGE

Statement of Course Completion

JOHN P. LARUE

has

Successfully Completed 180 Hours of Instruction
in

MINERAL EXPLORATION FOR PROSPECTORS

PRESENTED BY B.C. MINISTRY OF ENERGY, MINES AND PETROLEUM RESOURCES
B.C. MINISTRY OF EDUCATION

APRIL 16 to 30, 1983 - MESACHIE LAKE, B.C.

MAY 2, 1983

Dated at Nanaimo,
British Columbia, Canada

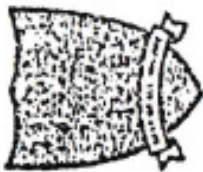


[Signature]
Director / Deputy

[Signature]
Registrar

[Signature]
Instructor

SELKIRK



COLLEGE

CASTLEGAR, B. C., CANADA

DEPARTMENT OF CONTINUING EDUCATION

THIS IS TO CERTIFY THAT

JOHN LARUE

HAS PARTICIPATED IN

"MINERAL EXPLORATION FOR PROSPECTORS"

120 Hour Course

Sponsored by: Ministry of Mines & Petroleum Resources & Ministry of Education

May 2 - May 13, 1977



[Signature]
INSTRUCTOR PROGRAM COORDINATOR

[Signature]
CHAIRMAN OF CONTINUING EDUCATION

9/10/2015

Mr. John Larue
Ama Gold Exploration Limited
PO Box 1044
Lillooet, BC
V0K 1V0

Dear Mr. Larue:

Re: Testing on NL Vein Rock Sample – BL0054

We are pleased to report that we have completed the testing on the NL Vein sample you provided. The rock sample, weighing approximately 17.2 kilograms, was understood to be a surface sample, was received at Base Met Labs wet on August 18, 2015. Photos as well as details you provided on the source of the sample and previous testing are provided in Appendix A. The sample was stage crushed and screened to pass 3.35mm. It was subsequently homogenized and a representative head cut was removed and assayed. Key elements of interest are displayed in Table 1.

TABLE 1
HEAD ASSAYS

Sample	Au g/t	Ag g/t	S percent
NL Vein	74.8	104	18.5

Note: An XRF scan was also conducted, results are shown in Appendix C-1.

Gold and silver were both high, assaying about 75 and 104 g/tonne; respectively. However, the sulphur grade was also substantial assaying almost 20 percent. At this content, it is likely that pyrite comprises a significant component of the sample (likely around 40 percent by mass). This is problematic as pyrite has both a high specific gravity and responds to flotation separation. As such, rejection of pyrite without rejecting gold and silver may prove difficult with either gravity concentration or flotation concentration processes.

The sample was split into 2 kilogram charges and grind calibrations were conducted to determine the primary grind size required to achieve a particle sizing of about 100µm K₈₀¹.

Once the sizing was achieved, two tests were conducted. One evaluated gravity concentration of the gold, while the other evaluated flotation concentration. The gravity concentration test involved running the sample through a Knelson concentrator, which contained a 100g cone. The product in the cone was then concentrated further using a typical gold pan. Only about 11 percent of the gold was recovered to the Knelson cone. This test would thereby be considered unsuccessful. It is speculated that particle size of the gold is relatively fine in the sample. Detailed results from this test are located in Appendix B.

The flotation test; however, showed substantially more potential. Overall, the test recovered 93 percent of the gold and 89 percent of the silver to a product grading 182 g/tonne gold and 231 g/tonne silver. Results are summarized in Table 2.

TABLE 2
FLOTATION PERFORMANCE SUMMARY

Product	Cum. Weight		Assay - percent or g/t			Distribution - percent		
	%	grams	Au	Ag	S	Au	Ag	S
Flotation Concentrates 1 to 4	34.0	682.8	182	231	49.1	93.2	88.8	96.9
Flotation Tailing	66.0	1323.8	6.79	15	0.80	6.8	11.2	3.1
Recalc. Feed	100.0	2006.6	66.4	88	17.2	100	100	100

Note: Detailed test conditions and results are provided in Appendix B.

The concentrate was likely almost entirely pyrite, assaying almost 50 percent sulphur. Fortunately, an XRF scan indicated that the concentrate was relatively void in elements that typically result in smelting penalties. A summary of results from the XRF scan are shown in Table 3.

TABLE 3
CONCENTRATE XRF SCAN

Sample	As %	Mg %	Al %	Si %	K %	Ca %	Fe %	Cu %	Zn %
Flotation Concentrates 1 to 4	<0.02	0.04	0.48	7.14	0.22	<0.007	31.9	0.01	0.01
Sample	Se %	Cd %	Sb %	Te %	Hg g/t	Cl g/t	Bi %	Pb %	
Flotation Concentrates 1 to 4	<0.004	<0.02	<0.08	0.03	<105	<40	<0.009	<0.01	

¹ This sizing was chosen as it would be considered relatively typical for current processing of gold ores.

Consultation of a marketing specialist would be recommended to evaluate options for sale of such a concentrate. If blended at low levels with a copper concentrate, gold credits would certainly be payable. Silver payment would depend on the content of silver in the concentrate with which it is blended, and the ratio of the blend.

Notably, in the earlier stages of the flotation test, gold and silver recoveries were higher than that of sulphur. This was achieved by using a flotation collector more selective against pyrite. It is possible that this could be pursued further in attempting to produce a higher grade gold and silver concentrate, either by the application of dilution cleaning stages or higher dosages of the selective collector, Cytac 3418A, in the test.

It is recommended that cyanidation extraction be evaluated as an alternative to flotation.

This is a good indicative result of potential processing of the mineralization via flotation. We would recommend that additional testing on new samples be conducted. The samples should be provided in conjunction with consultation of a professional geologist (P. Geo) to ensure the samples properly represent the deposit.

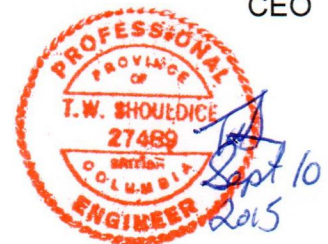
Yours Sincerely,



Helen Johnston, P. Eng.
Principal Metallurgist



Tom Shouldice, P. Eng.
CEO



APPENDIX A
CHAIN OF CUSTODY

The rock samples were delivered at Base Metallurgical Laboratories Ltd. by Mr. John Larue on August 18, 2015. A photo of the rock samples as received is shown in Photo A-1. Documents relating to where the samples came from, assay data and previous reports are provided attached for information.

Collectively, the rocks weighed 17.2 kilograms. After agreement regarding the program of work to be conducted on the sample, the rocks were stage crushed and screened to pass 3.35mm and homogenized. A single representative head cut was removed and assayed for gold, silver and sulphur. Results are shown in Table A-1.

TABLE A-1
HEAD ASSAYS

Sample	Au g/t	Ag g/t	S percent
NL Vein Sample	74.8	104	18.5

Note: An XRF scan was also conducted, results are shown in Appendix C-1.

Remaining sample was split into 2 kilogram charges in preparation for metallurgical testing. Grind calibrations, to determine the relationship between rod milling time and primary grind size, were conducted; results are shown in Appendix C. Once a nominal 100µm K₈₀ primary grind sizing was achieved, the sample was subjected to a gravity concentration test and a froth flotation test. Results from these two tests are provided in Appendix B.

PHOTOS A-1
ROCK SAMPLES RECEIVED



Geological Report
On The Dancer Property

Sechelt Peninsula,
Vancouver Mining Division,
British Columbia,
CANADA

NTS 92G12W-92G13/W
UTM Zone 10, NAD 83
429529E 5511696N

For:

Ama Gold Exploration Ltd.
Box 1044
Lillooet, B.C.
V0K 1V0

Author:

David St. C. Dunn, P.Geol.
331 East 8th Street
North Vancouver, B.C.
V7L 1Z2

June 1, 2011

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Map 1: Compilation Map Showing Proposed Drill Holes

In Pocket

APPENDICES

APPENDIX I Estimated Budgets for Recommended Programs

APPENDIX II Laboratory QA/QC Documentation, Sample Results

APPENDIX III Statement of Qualifications

Summary

The Dancer Property, controlled by Ama Gold Exploration Ltd. (Ama), is a gold exploration project, covering an area of 413.11 hectares in eight contiguous mineral claims; Dancer, Dancer 1-4, Sundancer, Sundancer and Rhianna Dancer, located on the north end of the Sechelt Peninsula in south-western British Columbia, approximately 80 km northwest of the Vancouver (Fig. 1 & 2). John LaRue, the president and CEO of Ama, is the registered owner of these claims.

The property has excellent access from Vancouver with a paved highway crossing the property. Travel time is about 2.5 hours, including a forty minute ferry ride.

The region surrounding the property is mainly underlain by intrusive rocks of the Jurassic to Cretaceous Coast Plutonic Complex, largely composed of quartz diorite, diorite and granodiorite (Fig. 3). Northwest trending roof pendants of metamorphosed intermediate volcanic and sedimentary rocks of the Upper Triassic Karmutsen Formation are also present. This package has been intruded by northwest trending feldspar porphyry, diorite and andesite dykes on the Dancer Property. The property covers a northwest trending graben (Fig. 4).

Gold mineralization on the property is hosted by granodiorite intrusive rocks often near feldspar porphyry dikes. A series of sub-parallel quartz-marcasite-epidote veins and stringers in altered granodiorite striking either 105° to 120° or 40° to 65° with near vertical dips contain the bulk of the gold.

Thirty very short diamond drill holes, less than 30 metres, and one 122 metre hole were drilled in 1985 by Chalice Mining Inc. in the area of the Dancer Property, but they were inadequately logged and sampled. No compilation or interpretation of this work was carried out. Nevertheless, there was one significant drill intersections in this work. Hole DDH-JR-9 intersected 2.74 metres assaying 28.02 g/t gold and 19.4 g/t silver at 8.2 metres down hole (Fig. 5). This is a very high grade intersection that warrants further work. If the mineralization intersected in hole DDH-JR-9 has reasonable continuity it might be possible to develop an ore deposit in this area.

A great number of geophysical surveys have been carried out on the property. There are three untested geophysical anomalies that are IP chargeability and self potential anomalies.

It is recommended that a first phase of mineral exploration, including 600 metres of diamond drilling, be carried out (Map 1). If this work is successful in demonstrating continuity to the mineralization intersected in hole DDH-JR-9 or if other significant mineralization is intersected testing the geophysical anomalies, a second phase of work, including 2,000 metres of diamond drilling, should be carried out.

1.0 Introduction and Terms of Reference

1.1 Introduction

The Dancer Property, controlled by Ama Gold Exploration Ltd. (Ama), is a gold exploration project, covering an area of 413.11 hectares in eight contiguous mineral claims; Dancer, Dancer 1-4, Sundancer, Sundancer and Rhianna Dancer located on the north end of the Sechelt Peninsula in south-western British Columbia, approximately 80 km northwest of the Vancouver (Fig. 1 & 2). Mr. John LaRue, the President and CEO of Ama, is the registered owner of these claims.

The Dancer property area was first staked in 1913 and the area has seen intermittent work since that time. The only recorded production from the area was a bulk sample of 96 tonnes grading 11 g/t gold, 14 g/t silver, and 0.08% copper shipped by Abacon Minerals Ltd. to the Tacoma smelter in 1966. This material was mined from the beach on the south shore of Agememnon Channel 850 metres northwest of the Dancer Property and came from showings similar to those on the Dancer Property.

The author examined the NL, Tr2 and 3V showings on the property on the 20th of February and took four chip samples. The author examined the JR showing on the 28th of April and took one chip sample

1.2 Terms of Reference

The author was requested by Mr. LaRue to prepare a geological report compliant with National Instrument 43-101 to evaluate the Dancer Property and recommend further mineral exploration to develop the property, if warranted.

1.3 Sources of Information

Sources of information in the preparation of this report include public and company reports listed in the References section of this report.

2.0 Reliance on Other Experts

Information relating to claim ownership and mineral tenure was obtained from the British Columbia Ministry of Energy and Mines website. Regional and property geology are based on British Columbia Ministry of Energy and Mines publications. Assay information, geophysical anomalies and location of historic drill holes were obtained from Assessment Report 14,736 (Grove, Edward W. {1985}).

3.0 Property Description and Location

3.1 Location

The Dancer Property is located on the north end of the Sechelt Peninsula in south-western British Columbia, approximately 80 km northwest of the Vancouver (Fig. 1 & 2). Specifically, the property covers most of North Lake and the area for a kilometre north of North Lake and 1.5 kilometre east of North Lake. The Earl's Cove to Egmont secondary paved highway crosses the property west to east near its centre.

3.2 Claim Status

The property covers 413.11 hectares and comprises eight contiguous mineral claims, registered in the Vancouver Mining Division, British Columbia (Table 1). Mr. John LaRue, the President and CEO of Ama, is the registered owner of these claims.

Table 1: Claim Status

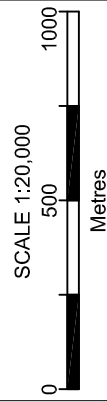
Claim Name	Tenure Number	Hectares	Good to Date
Dancer 1	411732	25.00	26/6/13
Dancer 2	411733	25.00	26/6/13
Dancer 3	411734	25.00	26/6/13
Dancer 4	411735	25.00	26/6/13
Rhiannadancer	562233	83.49	7/7/11
Dancer	849231	41.75	17/3/12
Sundancer	718402	104.37	8/3/13
Sundancer	849232	83.50	17/3/12
Total		413.11	

It will be necessary to file a "Notice of Work and Reclamation" with the B.C. Ministry of Energy and Mines and to receive a work permit to carry out the work recommended in this report. No difficulty is expected in receiving this work permit as all drilling will be carried out from existing logging roads.



LEGEND

- Road - paved
- Road - loose, rough



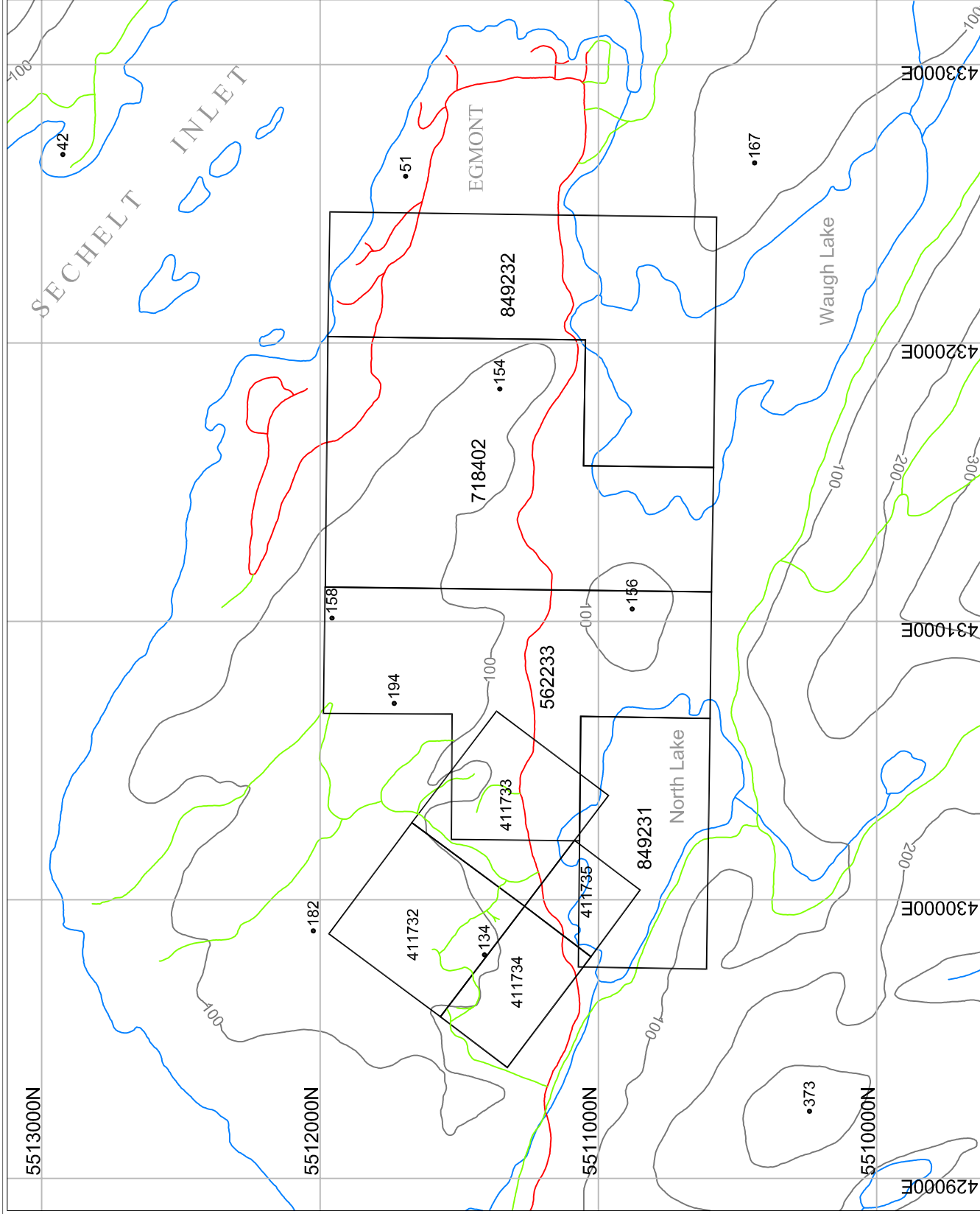
AMA GOLD EXPLORATION LTD.

DANCER PROPERTY

CLAIM MAP

SECHELT PENINSULA, B.C.

Scale: 1:20,000	NTS: 92G12W to 92G13W	FIG. 2
Date: May 2011		



4.0 Accessibility, Climate, Local Resources, Infrastructure and Physiography

The property can be accessed by paved road from Vancouver. Travel time is approximately 2.5 hours, including a forty minute ferry ride. Access on the property is possible from a network of logging roads. The property has been clear cut twice and is covered by a third generation of planted sitka spruce, hemlock and red cedar about twenty years old. Salal, huckleberries and alder form very dense undergrowth impeding access where the canopy is broken.

The property lies in a West Coast Marine climate zone, more specifically a Coastal Western Hemlock Biogeoclimatic Ecological Zone. Temperatures are moderate with about 3000 mm of rain per year with the majority falling between November and May. Some snow might fall but it seldom accumulates or lasts more than a few days. It is possible to work year round on the property.

There is plentiful water on the property in ponds, creeks and North Lake. Approximately 20% of the property covers North Lake. Hotels, restaurants and basic supplies are available 0.5 km. east of the property in Egmont. All supplies necessary to carry out the recommended work are available in Sechelt, a town of about 10,000, located 54 kilometres by road to the south of the property. All the necessary supplies, personnel and equipment to build a mine on the property are available in Vancouver, 80 kilometres away. A secondary electrical power line that supplies Egmont crosses the property. A north-south high tension power line is located approximately 1.5 kilometres west of the property.

The property covers subdued to moderate topography. Elevation ranges from 48 metres asl at North Lake to 194 metres asl on a small hill in the north central part of the property.

5.0 History

The earliest work recorded in the area took place near Earl's Cove, 1.4 kilometres west of the Dancer Property in 1913 and included a 21 metre drift on a vein. Structurally hosted massive sulphide mineralization was discovered on the south shore of Agamemon Channel, 600 metres northwest of the property, in 1952. A bulk sample of 96 tonnes of this mineralized material was shipped to a smelter in Tacoma by Abacon Mineral Explorations Ltd. in 1966 and averaged 11 g/t gold, 14 g/t silver and 0.08% copper.

Chalice Mining Inc. acquired a 3,950 hectare claim block which included the area covered by the Dancer Property in 1982. Prospecting, geochemical and geophysical surveys, geological mapping, trenching and diamond drilling totaling 572 metres in 31 holes were carried out from 1982 to 1985. Significant results of the 1985 drilling that was carried out on the Dancer Property are shown below:

Table 2: Significant 1985 Drill Core Assay Intervals

Ddh	Collar Location (Property Grid)	Az	Inc	Interval (metres)	Core Length	g/t gold	g/t silver
NL-3	450E 300N	157°	-55°	9.5-10.7	1.2m	13.8	22.2
NL-10	475E 300N	320°	-25°	2.1-3.0	0.9m	18.1	24.3
NL-12	475E 300N	320°	-45°	2.7-3.4	0.7m	10.3	3.1
JR-9	005W 395N	035°	-45°	8.2-10.9	2.7m	28.02	19.4
DF-2	282W 500N	155°	-80°	3.0-3.4	0.4m	3.2	4.2
TY-11	425E 575N	045°	-87°	1.8-3.7	1.9m	1.9	0.2
Wally-15	L0 105W	040°	-65°	8.2-10.2	2.0m	0.21	10.5
Wally-16	26W 15S	030°	-45°	12.2-17.7	5.5m	0.22	0.6
Wally 17	26W 45S	030°	-45°	33.5-35.1	1.6m	1.0	0.3

Drill logs for this program are incomplete, lacking structural information. Very limited sampling of drill core was carried out. Most of the 30 short holes were not sampled at all. The last five samples in the table are isolated samples with large unsampled sections above and below them.

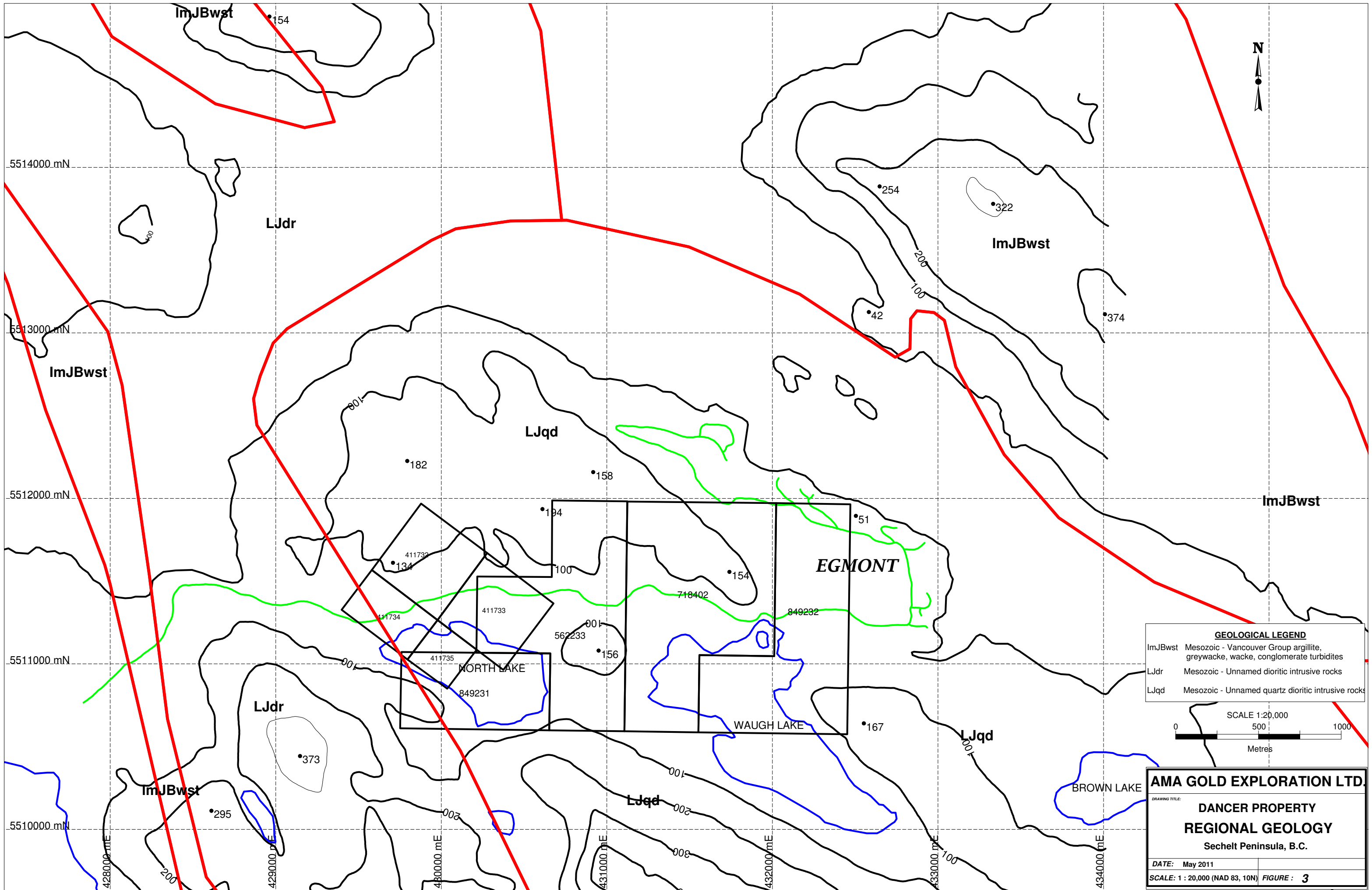
Blue Chip Resources Inc. carried out an exploration program in 1988 that included soil geochemical and induced polarization geophysical surveys and detailed geological mapping of the main showings.

Mr. LaRue restaked the property in 2004 and has carried out limited prospecting and self-potential geophysical surveys in 2005, 2007, 2008 and 2010.

6.0 Geological Setting

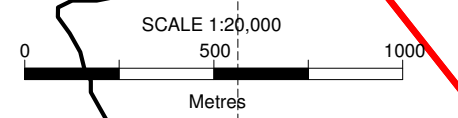
The region surrounding the property is mainly underlain by intrusive rocks of the Jurassic to Cretaceous Coast Plutonic Complex, largely composed of quartz diorite, diorite and granodiorite. Northwest trending roof pendants of metamorphosed intermediate volcanic and sedimentary rocks of the Upper Triassic Karmutsen Formation are also present. This package has been intruded by northwest trending feldspar porphyry, diorite and andesite dykes on the Dancer Property. The property covers a northwest trending graben.

The host rock of the JR showing consists of hornblende biotite quartz diorite that locally grades into gabbro, diorite and granodiorite. These rocks exhibit weak propylitic alteration throughout with envelopes of more intense alteration, including feldspar destruction, within a few metres of structures.



GEOLOGICAL LEGEND

ImJBwst	Mesozoic - Vancouver Group argillite, greywacke, wacke, conglomerate turbidites
LJdr	Mesozoic - Unnamed dioritic intrusive rocks
LJqd	Mesozoic - Unnamed quartz dioritic intrusive rocks



AMA GOLD EXPLORATION LTD.

DRAWING TITLE:
**DANCER PROPERTY
 REGIONAL GEOLOGY**
 Sechelt Peninsula, B.C.

DATE: May 2011
SCALE: 1 : 20,000 (NAD 83, 10N) FIGURE : 3

7.0 Deposit Types

The showings on the Dancer Property are structurally controlled epithermal vein and stockwork zones with high grade gold values mainly in veins and stringers hosted in weakly altered granitic intrusive rocks. The property has not been tested for intrusive hosted disseminated gold deposits associated with the disseminated pyrite seen in the area and these might exist on the property. Gold is the major commodity present with lesser values in silver and copper.

8.0 Mineralization

Mineralization on the property consists of a series of sub-parallel auriferous quartz-marcasite-epidote stringers in altered granodiorite that strike either 80° to 120° or 40° to 65° with near vertical dips.

The JR Zone consists of a series of subparallel quartz-marcasite-epidote stringer zones with 65° strike and near vertical dips. Widths of the whole zone are up to 1.5 metres and the zone is exposed for 20 metres. The mineralization is cut by subparallel andesite dykes. Surface sampling has returned up to 6.68 g/t gold with 6.72 g/t silver. Ddh-JR-9 intersected 2.74 metres of quartz-marcasite vein with visible electrum assaying 28.02 g/t gold and 19.4 g/t silver. A 0.5 metre chip taken by the author across the JR structure assayed 0.097 g/t gold and < 2 g/t silver.

The 3V Zone, located 260 metres northeast of the JR zone, consists of a quartz vein stockwork, up to five metres wide exposed for 30 metres. The stockwork consists of a number of subparallel, anastomosing quartz-marcasite veins trending 80° to 90°. Individual veins vary from 0.06 metres to 0.3 metres in width. Again, as at JR, post mineral andesite dykes cut the mineralization. Surface grab samples have assayed up to 183.2 g/t gold and 347.6 g/t silver. A 1.0 metre chip sample taken by the author across the 3V structure assayed 9.577 g/t gold and 20g/t silver.

The NL Zone outcrops on the highway immediately north of North Lake. This showing consists of a 0.1 metre to 0.2 metre quartz vein striking 45° to 50° and dipping 65° north. At least six tension veins, ranging from 3 to 15 centimetres, with strikes from 80° to 100° and dips of 65° north, are present on the northwest side of the main vein. The veins are composed of marcasite in quartz gangue. A 1.3 metre chip sample, taken by the author, across two of the subsidiary veins, assayed 0.461 g/t gold and 5 g/t silver. A 0.6 metre chip sample across the main vein assayed 9.0 g/t gold and 21 g/t silver.

The Wally Zone is located in the eastern half of the Dancer property approximately 500 metres north of Waugh Lake at NAD 27 UTM co-ordinates 431500mE 5511600mN. A 0.65m to 1.8m sulphidic quartz vein striking 150° with a 56° S dip is exposed for 12.5 metres. Chalcopyrite, pyrite and molybdenite are present in a quartz gangue. A second vein with 130° strike and 30° to 50° S dip and 0.3 m maximum width outcrops 150 m south of the Wally Zone. Pyrite, molybdenite and chalcopyrite are present in this vein also. Both veins are hosted in granodiorite with weak propylitic alteration.

9.0 Exploration

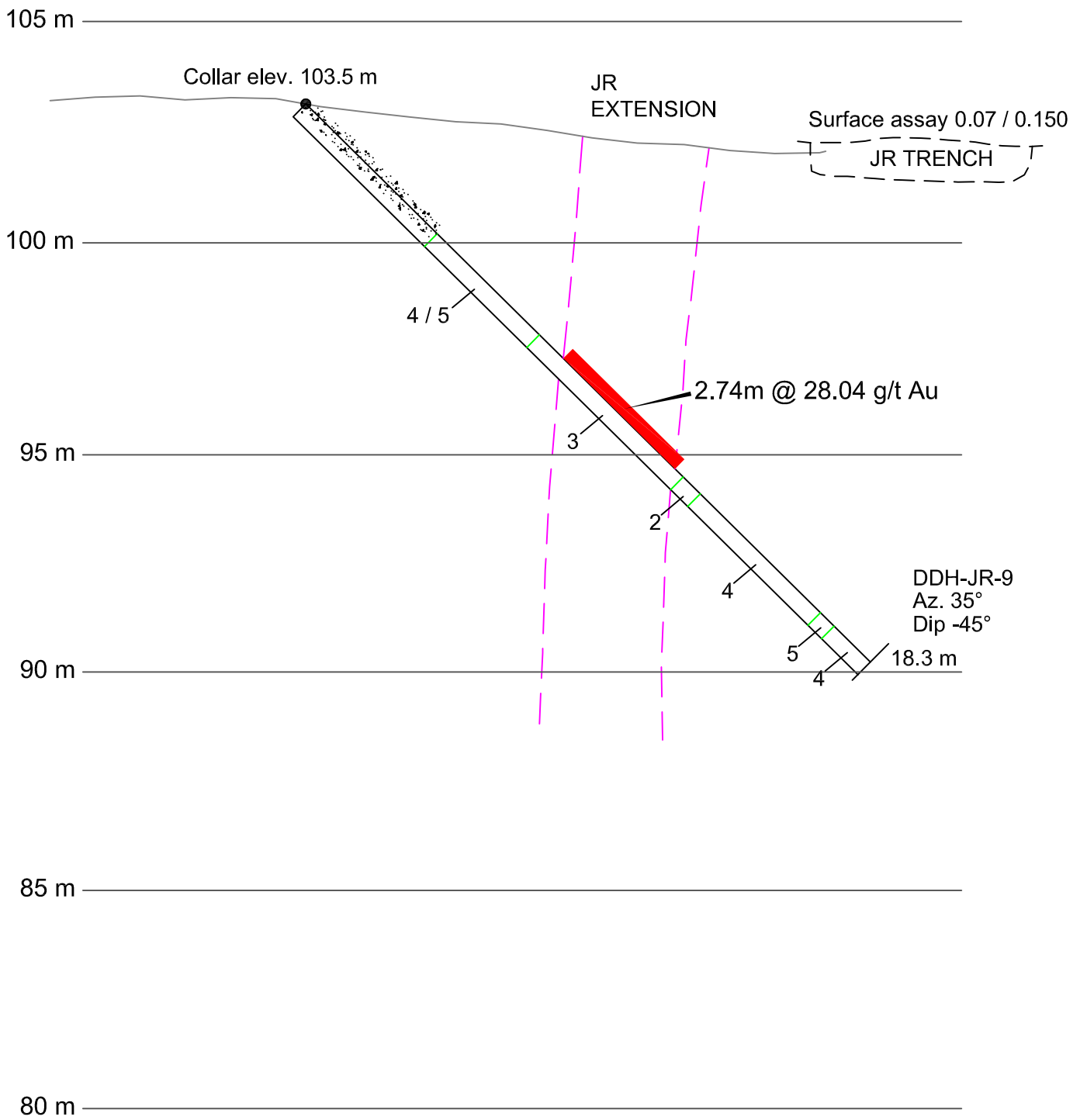
Exploration on the property carried out by Ama and documented in this report consisted of two one day property examinations by the author accompanied by Mr. John LaRue and two of his sons, Tyson and Lucas LaRue on the 20th of February and Mr. Larue and his wife Tammy Larue on the 28th of April, 2011. Four showings, NL, Tr 2, 3V and JR, were examined and four chip samples were taken. Locations are NAD 27.

Sample #	Location	Description	Au g/t	Ag g/t
87643 NL	429910E 5511129N	1.3m chip. Qtz w/ py, ep stringers in wkly alt GrDr	0.461	5
87644 NL	429910E 5511129N	0.6m chip. 10 to 15 cm. Qtz vein w/py bxwks, ep	9.0	21
87645 Tr 2	429803E 5511511N	0.5m chip. Qtz. Dior. w/ Minor py. 10 cm And dk.	0.097	<2
87646 3V	429797E 5511591N	1.0m chip. Rusty GrDr. 5% py, ep, chl.	9.577	20
165230 JR	429595E 5511482N	1.5m chip. Alt GrDr. And. dyke. Ap dyke. 1% py.	0.007	<2

10.0 Drilling

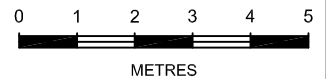
Ama has not carried out any drilling on the property.

The only drilling known to have taken place on the property area were 25 short holes drilled by Chalice Mines Inc. in 1985. These holes were inadequately logged and sampled in the opinion of the author. Large sections, and, in some cases, complete holes were not sampled. The potential for disseminated gold mineralization was not adequately tested.



LEGEND

- 5 RHYOLITE, DACITE DYKES
- 4 ANDESITE - BASALT
- 3 DIORITE
- 2 GRANODIORITE
- ▬ ASSAY SECTION
- - - GEOLOGICAL CONTACT
- █ OVERBURDEN



AMA GOLD EXPLORATION LTD.

DANCER PROPERTY

CROSS SECTION DDH-JR-9

LOOKING 305°

JR ZONE

SECHLT PENINSULA, B.C.

SCALE: As shown | May 2011 | FIG. 5

11.0 Sampling Method and Approach

Five chip samples, ranging from 0.5 metres to 1.5 metres, were taken during the property examination. Sample locations are shown on Map 1. Samples were taken at right angle to the strike of the veins and/or structures at these location. An even line of rock chips, approximately 2.0 centimetres in diameter, were taken and placed in a six mil plastic bag secured with flagging tape.

12.0 Sample Preparation, Analyses and Security

No sample preparation was carried out in the field. Samples were prepared at Acme Analytical's facility by crushing and splitting out a 250 gram subsample that passes 200 mesh screen. A fire assay was carried out on a 30 gram subsamples to measure gold and silver. A 30 element ICP-ES analysis was carried out on a 0.25 gram subsample using a four acid digestion. Assay results are included in Appendix II.

The samples were in the possession of the author in the locked trunk of an automobile until they were delivered to Acme Analytical Laboratories Ltd at 120 East Cordova Street in Vancouver.

13.0 Data Verification

Quality control measures were carried out by Acme Analytical Laboratories. A blank sample and a standard were run with the four samples taken by the author. Results are shown in Appendix II. The author believes this is sufficient data verification for the work carried out.

It was not possible to verify the results of the Chalice Mining Inc. assays from samples of the core from the 1985 drill program. The location of the core is not known.

14.0 Adjacent Properties

The 21 metre Stein adit, located near Earl's Cove, 1.4 kilometres west of the Dancer Property, was excavated in 1913 to explore a gold bearing quartz vein. The results of this work are not known.

Structurally controlled massive sulphide mineralization was discovered on the south shore of Agamemon Channel, 600 metres northwest of the property, in 1952. A bulk sample of 96 tonnes of this mineralized material was shipped to a smelter in Tacoma by Abacon Mineral Explorations Ltd. in 1966 and averaged 11 g/t gold, 14 g/t silver and 0.08% copper.

The Cambrian Chieftan and King Midas copper, molybdenum silver and copper, silver zinc skarn deposits are four to seven kilometres south of the Dancer Property. These deposits are associated with carbonate rocks in a roof pendant. Intermittent mining and direct shipping took place from these deposits from 1949 until 1963. Approximately 1421 tonnes grading > 5% copper and > 100 g/t silver were shipped.

15.0 Mineral Processing and Metallurgical Testing

Ama has carried out no mineral processing or metallurgical testing on the mineralization on the Dancer Property.

16.0 Mineral Resource and Mineral Reserve Estimates

There are no quantifiable Mineral Resources or Mineral Reserves on the Dancer Property as of the date of this report.

17.0 Other Relevant Data and Information

The author knows of no other relevant data or information that would affect the interpretation, conclusions or recommendations of this report.

18.0 Interpretation and Conclusions

Mineralization on the property consists of a series of sub-parallel auriferous quartz-marcasite-epidote stringers and veins in altered granodiorite that strike either 80° to 120° or 40° to 65° with near vertical dips. There are at least five showings on the Dancer Property where gold values over five g/t have been recovered from surface grab samples and chips over narrow widths (<1m).

The best result by far to date on the Dancer Property was the intersection of 2.74 metres grading 28.02 g/t gold 8.2 metres down hole in Ddh-JR-9. There is insufficient information in the drill logs to determine what the true width of this intersection might be, but it was drilled roughly at right angles to the main, graben parallel, structures at an inclination of -45°. That would mean that, if the zone were vertical, the estimated true width would be 1.94 metres. A width of 1.94 metres carrying 28.02 g/t gold is well above the cutoff of most underground gold mines of ~ 3.0 g/t gold over 1.5 metres. If the mineralization in Ddh-JR-9 can be shown to have reasonable continuity it might be possible to develop an ore body in this area.

This sample was included in a report by Dr. Edward W. Grove, a well respected geoscientist with a long career with the British Columbia government. He clearly believed the results were correct and warranted follow-up work.

The high grade intersection in Ddh-JR-9 should be followed up with further drilling of at least three diamond drill holes to test the strike and depth extent of the mineralization. Proposed holes are shown on Map 1.

There have been a number of geophysical surveys carried out over the Dancer Property, including Induced Polarization and Self Potential surveys. These surveys have outlined anomalous areas that probably reflect areas of disseminated sulphide mineralization. There is a direct correlation on the Dancer Property between the amount of sulphides and the level of the gold values. There is the possibility of outlining mineralization > 1.0 g/t gold in sufficient volume to be amenable to open pit mining. The three strongest geophysical anomalies should be tested with one diamond drill hole each to a depth of 100 metres as shown on Map 1.

19.0 Recommendations

A Phase 1 exploration program consisting of 600 metres of diamond drilling should be carried out to test for extensions of the high grade intersection in Ddh-JR-9 and to test three geophysical anomalies. The Phase 1 program is estimated to cost \$100,000 and take three weeks to complete.

If the Phase 1 diamond drilling program is successful in extending the high grade mineralization in Ddh-JR-9 or in intersecting economically interesting mineralization in the other holes, at least a further 2,000 metres of drilling should be carried out in a Phase 2 diamond drilling program to further delineate the mineralization outlined in Phase 1. The Phase 2 drill program is estimated to cost \$300,000 and take two months to complete.

Respectfully submitted,

David St. Clair Dunn, P.Geo.

20.0 References

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(1985): Geological Report and Work Proposal on the Chalice Mining Inc. Egmont Property, July 15, 1985.
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- MacQuarrie, Douglas R. (1983): Geophysical Report on Induced Polarization, Magnetometer, and VLF-EM Surveys on the Chalice 1 Claim, Sechelt Peninsula Area, Vancouver Mining Division, B.C., April 14, 1983.
(1985): Geophysical Report on Induced Polarization, Magnetometer, and VLF-EM Surveys on the Chalice 1 Claim, Sechelt Peninsula Area, Vancouver Mining Division, B.C., April 30, 1985.
- Mark, D.G. (1984): Soil Geochemistry and Geophysical Surveys, Chalice Claims, October 1, 1984.

Appendix I Estimated Budgets for Recommended Programs

Phase 1

Diamond Drilling: 600m @ \$110/m (In the box).	\$66,000
Assaying: 100 samples @ \$30/sample.	3,000
Geologist: 30 days @ \$500/day.	15,000
Helper: 25 days @ \$250/day.	6,250
Transportation: Truck: 25 days @ \$50/day	1,250
Room and Board: 50 days @ \$80/day	4,000
Freight and Communication:	1,000
Contingency:	<u>3,500</u>
Total Phase 1	\$100,000

Phase 2

Diamond Drilling: 2,000m @ \$110/m (In the box).	\$220,000
Assaying: 200 samples @ \$30/sample.	6,000
Geologist: 70 days @ \$500/day.	35,000
Helper: 60 days @ \$250/day.	15,000
Transportation: Truck: 60 days @ \$50/day.	3,000
Room and Board: 120 days @ \$80/day	9,600
Freight and Communications:	2,000
Contingency:	<u>9,400</u>
Total Phase 2	\$300,000

Appendix II Laboratory QA/QC , Sample Results



1020 Cordova St. East Vancouver BC V6A 4A3 Canada

Acme Analytical Laboratories (Vancouver) Ltd.

www.acmelab.com

Client: Larue, John
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Submitted By: John Larue
Receiving Lab: Canada-Vancouver
Received: February 23, 2011
Report Date: March 10, 2011
Page: 1 of 2

CERTIFICATE OF ANALYSIS

VAN11000827.1

CLIENT JOB INFORMATION

Project: DANCER
Shipment ID: 11-1
P.O. Number
Number of Samples: 4

SAMPLE DISPOSAL

DISP-PLP Dispose of Pulp After 90 days
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

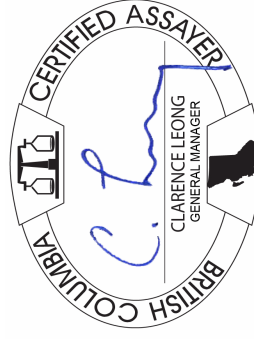
Invoice To: Ama Gold Exploration Ltd.
Box 1044
Lillooet BC V0K 1V0
Canada

CC: David Dunn

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	4	Crush, split and pulverize 250 g rock to 200 mesh			VAN
G603	4	Lead collection fire assay fusion - ICP-ES finish + 7AR Ag	30	Completed	VAN
1E	4	4 Acid digestion ICP-ES analysis	0.25	Completed	VAN
G6Gr	1	Lead collection fire assay 30G fusion - Grav finish	30	Completed	VAN

ADDITIONAL COMMENTS



This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only. All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only. *** asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.



1020 Cordova St. East Vancouver BC V6A 4A3 Canada

Acme Analytical Laboratories (Vancouver) Ltd.

Client: Larue, John
PO BOX 1044
Lillooet BC V0K 1V0 Canada

Submitted By: John Larue
Receiving Lab: Canada-Vancouver
Received: April 29, 2011
Report Date: May 05, 2011
Page: 1 of 2

www.acmelab.com

CERTIFICATE OF ANALYSIS

VAN11001841.1

CLIENT JOB INFORMATION

Project: DANCER
Shipment ID: 11-2
P.O. Number
Number of Samples: 1

SAMPLE DISPOSAL

DISP-PLP Dispose of Pulp After 90 days
DISP-RJT Dispose of Reject After 90 days

Acme does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

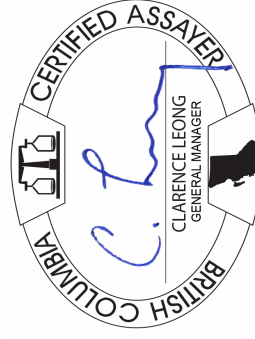
Invoice To: Larue, John
PO BOX 1044
Lillooet BC V0K 1V0
Canada

CC: David Dunn

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Method Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
R200-250	1	Crush, split and pulverize 250 g rock to 200 mesh			VAN
G603	1	Lead collection fire assay fusion - ICP-ES finish + 7AR Ag	30	Completed	VAN
1E	1	4: Acid digestion ICP-ES analysis	0.25	Completed	VAN

ADDITIONAL COMMENTS



This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only. All results are considered the confidential property of the client. Acme assumes the liabilities for actual cost of analysis only.

*** asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.



1020 Cordova St. East Vancouver BC V6A 4A3 Canada
 Phone (604) 253-3158 Fax (604) 253-1716

Acme Analytical Laboratories (Vancouver) Ltd.

Client: Larue, John
 PO BOX 1044
 Lillooet BC V0K 1V0 Canada

Project: DANCER
Report Date: May 05, 2011

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Page: 1 of 1 Part 2

QUALITY CONTROL REPORT

VAN11001841.1

Method	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	1E	
Analyte	V	Ca	P	La	Cr	Mg	Ba	Ti	Al	Na	K	W	Zr	Sn	Y	Nb	Be	Sc	S	
Unit	%	%	%	ppm	ppm	%	ppm	%	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	
MDL	2	0.01	0.002	2	2	0.01	1	0.01	0.01	0.01	0.01	4	2	2	2	2	1	1	0.1	
Reference Materials																				
STD OREAS24P	151	5.71	0.131	17	183	3.87	251	0.98	7.32	2.27	0.67	5	140	3	21	19	1	19	<0.1	
STD OREAS45C	242	0.46	0.050	23	903	0.22	252	1.10	6.83	0.14	0.33	13	182	6	13	22	1	56	<0.1	
STD OXH82																				
STD OXK79																				
STD R4A																				
STD R4A																				
STD R4A Expected																				
STD OREAS24P Expected	158	5.83	0.136	17.4	196	4.13	285	1.1	7.66	2.34	0.7	0.5	141	1.6	21.3	21			20	
STD OREAS45C Expected	270	0.482	0.051	26.2	962	0.25	270	1.1313	7.59	0.097	0.36	1.06	169.7	2.9	12.9	23.05			59.03	0.021
STD OXH82 Expected																				
STD OXK79 Expected																				
BLK																				
BLK																				
BLK																				
BLK																				
Prep Wash																				
G1	48	2.60	0.089	51	3	0.72	1303	0.23	10.28	2.55	3.12	<4	31	<2	24	23	2	7	<0.1	

Appendix III Statement of Qualifications

I, **David St. Clair Dunn**, Professional Geoscientist, with a business address of 1154 Marine Drive, Gibsons, B.C., Canada, certify that:

1. I am a graduate of the University of British Columbia, Vancouver, B.C. and hold a degree of Bachelor of Science in Geology.
2. I have practiced my profession as a prospector and geologist for 42 years.
3. I am registered as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of the Province of British Columbia (Reg. # 18,479). I am a Fellow of the Geological Association of Canada and of the Association of Applied Geochemists, a member of the Canadian Institute of Mining, Metallurgy and Petroleum, the Education Committee of the Association for Mineral Exploration B.C., the Society of Economic Geologists and the Mining Exploration Group. I am the qualified person for the purposes of National Instrument 43-101 in reference to this technical report titled "Geological Report on the Dancer Property" dated May 1, 2011 (the "Report").
4. I examined the Dancer Property, which is the subject of the Report, on the 20th of February and the 28th of April, 2011. I have had previous mineral exploration experience on many other gold deposits including the Ericson mine, the Mitchell-Sulphurets properties, the Silback Premier Mine, Bralorne Mine, the Sheep Creek camp, Uduk Lake property and Puffy Lake Gold Mine in Canada. Outside of Canada I have worked on approximately 20 mainly epithermal gold deposits in six states of Mexico, Nicaragua, Cuba and Sumatra, Indonesia.
5. I authored the Report. I wrote the text of the Report and supervised the preparation of the complete Report. I take responsibility for the accuracy and substance of the whole of the report.
6. I am not aware of any material fact or material change from the information in this Report that would make the Report misleading. As of the date of the certificate, to the best of the qualified person's knowledge, information and belief, the technical information that is required to be disclosed to make the Report not misleading has been disclosed.
7. I consent to the use of this Report for the purpose of a private or public financing.
8. I am independent of the issuer applying all tests set out in Section 1.4 of NI 43-101. Other than as set out herein, I have no prior involvement with the property that is the subject of the Report.
9. I have read NI 43-101 and have prepared this Report to comply with the Instrument and Form 43-101F.

Signed:

David St. Clair Dunn, P.Geo.

May 1, 2011

February 26

File No. 3716

Climex Mining Of B.C. Ltd. (NPL),
P.O. Box 1531
Sechelt, B. C.

Attention: Mr. John Paul Larue

Dear Sir:

We have fire-assayed the two sets of hard rock samples you delivered to our office. The first two samples have been reported via an assay certificate (these assays were for samples identified as "C" and "NL").

The samples as identified and their assays are:

Sample Identification	Assay	
	Au oz/ton	Ag oz/ton
C	1.978	1.402
NL	1.008	1.576
PC	0.024	0.051
T	0.0565	0.069

This short report is only to report the assays and advise you as to:

- 1) The gold appears to be associated with the pyrite (marcasite) as the gold content varies as the sulphide content.

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at you will be able to
produce ore or concentrate that will give you
a smelter return for silica and still contain
enough gold for it to be acceptable to a
smelter.

Our invoice is attached for our assaying and consultation
to date.

Yours very truly,

Bacon, Donaldson & Assoc. Ltd.



W. G. Bacon, Ph.D., P. Eng.

WGB:pam

Att.

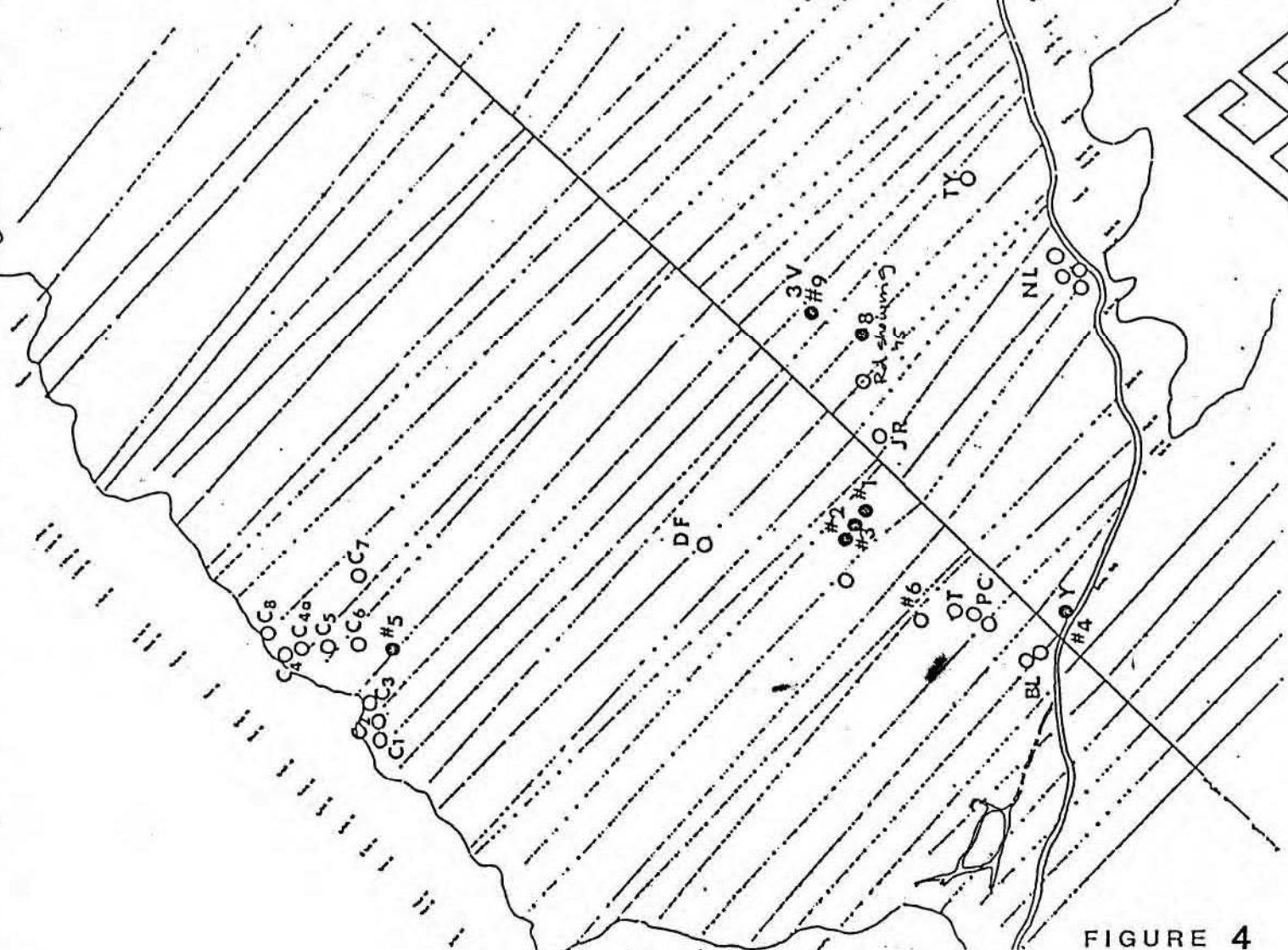
CHALICE MINING INC.



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Au FA oz/to	Ag FA oz/to	Map No.	Name
0.796	1.18	1	Hoser I
0.816	1.00	2	Hoser II
0.356	0.34	3	Hoser III
0.342	0.46	4	"Y"
1.054	1.12	5	750N/750W
1.080	1.84	6	175N/150W
0.194	3.86	7	Wally III
0.220	0.34	8	Trench II
1.994	1.86	9	"3V" Qtz & Gd
1.726	3.45	9	"3V" Stockwork
5.344	10.14	9	"3V" Massive Py.
2.650	3.65	C1	Pit 1
5.158	4.39	C2	Pit 2
0.750	-	C3	Stockwork 2M Ch1
1.364	-	C3	Stockwork Grab
4.290	1.53	C4	C4 Stockwork
1.240	1.53	C4A	C4A
0.489	0.61	C5	C5
3.560	5.5	C6	C6
0.010	0.016	C7	C7 Gd
1.648	1.80	C8	C8
8.800	10.6	NL	NL
0.034	0.05	NLX1	Stockwork Vein
1.410	2.15	NLX2	Stockwork Vein
0.170	0.31	NLX3	Stockwork Vein
0.190	0.21	NLX4	Stockwork Vein
1.470	1.59	NLX5	Stockwork Vein
1.100	1.57	NLX6	Stockwork Vein
0.204	-	TY	TY
2.024	-	DF	DF
1.162	-	10	1400N/1460E



Chalice I Property, Egmont, BC
Scale: 1:12,500

FIGURE 4



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use period has ended.
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PDF Complete.

ex Labs Ltd.

212 Brooksbank Ave.
North Vancouver, B.C.
Canada V7J 2C1

Telephone: (604) 984-0221
Telex: 043-52597

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CERTIFICATE OF ASSAY

TO : CHALICE MINING INC.

P.O. BOX 2240
SECHELT, B.C.
V0N 3A0

NL Hole # 3

CERT. # : A8510421-001-
INVOICE # : I8510421
DATE : 4-FEB-85
P.O. # : NONE

Sample description	Prep code	Ag FA oz/T	Au FA oz/T				
23551	207	0.08	0.020	37-38	NL	--	--
23552	207	0.15	0.070	32-33	}	--	--
23553	207	2.31	1.458	33-34		--	--
23554	207	0.32	0.224	34-35		--	--
23555	207	0.07	0.010	207	CI	--	--

B. Swartz

.....
Registered Assayer, Province of British Columbia



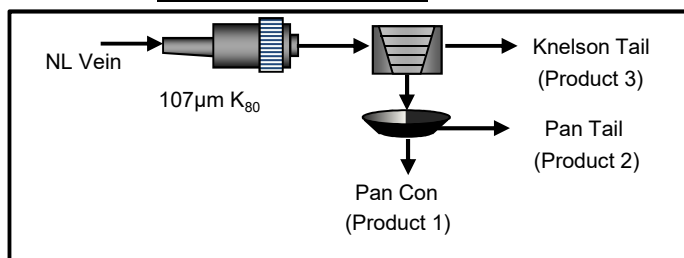
APPENDIX B
METALLURGICAL TESTING

Test No.	Composite	Test Type	Page No.
01	NL Vein	Gravity	1
02	NL Vein	Rougher	2

Test No: BL0054-01
 Date: 24-Aug-15
 Test Type: Gravity Concentration Test
 Test Objective: Evaluate gravity concentration.
 Sample: NL Vein
 Nominal Sizing: 107 μm K₈₀

Primary Grinding Conditions	
Mill:	Mild Steel Mill
Time:	30 minutes
Media:	20kg mild steel rods
Water Addn:	500mL

Flowsheet Schematic



BL0054-01 NL Vein Metallurgical Balance

Product	Weight		Assay - percent or g/t		Distribution - percent	
	%	grams	Au	S	Au	S
Pan Con	1.2	24.9	240	50.1	4.6	3.6
Pan Tail	3.5	69.6	124	28.9	6.6	5.8
Knelson Tail	95.3	1919.3	60.3	16.4	88.8	90.6
Recalc. Feed	100.0	2013.8	64.7	17.2	100.0	100.0
Measured Feed			74.8	18.5		

BL0054-01 NL Vein Cumulative Balance

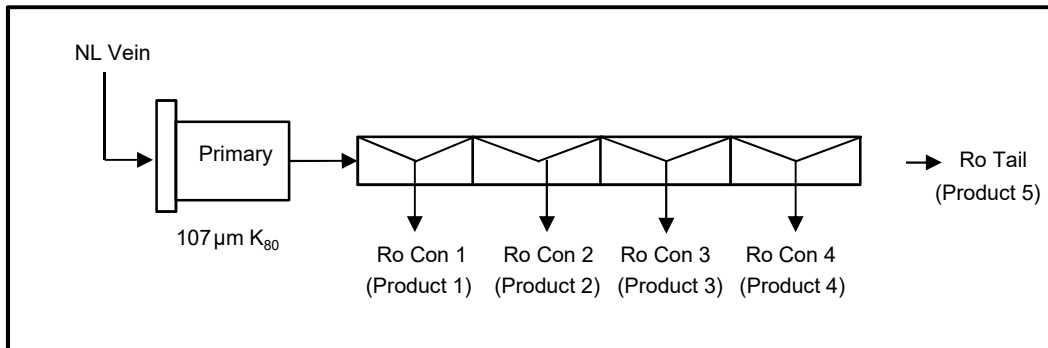
Product	Cum. Weight		Cum. Assay - percent		Cum. Distribution - percent	
	%	grams	Au	S	Au	S
Product 1	1.2	24.9	240	50.1	4.6	3.6
Products 1 to 2	4.7	94.5	155	34.5	11.2	9.4
Product 3	95.3	1919.3	60.3	16.4	88.8	90.6
Recalc. Feed	100.0	2013.8	64.7	17.2	100.0	100.0

Test No: BL0054-02
 Date: 24-Aug-15
 Test Type: Rougher Flotation Test
 Test Objective: Preliminary Rougher Test
 Sample: NL Vein
 Nominal Sizing: 107 μm K₈₀

Stage	Reagents - g/tonne			Time - minutes	Electrochemistry	
	3418A	PAX	MIBC		pH	Eh - mV
Primary Grind	-	-	-	30	8.3	-365
Aeration	-	-	7.5	3	6.4	0
Rougher 1	1	-	-	2	6.8	65
Rougher 2	1	-	7.5	2	6.9	34
Rougher 3	-	15	-	2	7.0	64
Rougher 4	-	25	7.5	2	7.2	46

Primary Grinding Conditions		Flotation Information	
Mill:	Mild Steel Mill	Flotation Device:	D12
Media:	20kg mild steel rods	Cell Volume - Litres:	4.4
Water Addn:	1000mL	Impellar Speed - rpm:	800
		Water Type:	Kamloops Tap

Flowsheet Schematic



BL0054-02 NL Vein
Metallurgical Balance

Product	Weight		Assay - percent or g/t			Distribution - percent		
	%	grams	Au	Ag	S	Au	Ag	S
Ro Con 1	2.8	56.6	685	878	46.6	29.1	28.0	7.6
Ro Con 2	3.7	73.8	270	363	42.0	15.0	15.1	9.0
Ro Con 3	21.9	438.6	122	148	52.4	40.2	36.6	66.5
Ro Con 4	5.7	113.8	105	142	42.2	9.0	9.1	13.9
Ro Tail	66.0	1323.8	6.79	15	0.80	6.8	11.2	3.1
Recalc. Feed	100.0	2006.6	66.4	88	17.2	100	100	100
Measured Feed			74.8	104	18.5			

BL0054-02 NL Vein
Cumulative Balance

Product	Cum. Weight		Cum. Assay - percent or g/t			Cum. Distribution - percent		
	%	grams	Au	Ag	S	Au	Ag	S
Product 1	2.8	56.6	685	878	46.6	29.1	28.0	7.6
Products 1 to 2	6.5	130.4	450	587	44.0	44.1	43.1	16.6
Products 1 to 3	28.4	569.0	197	249	50.5	84.3	79.7	83.1
Products 1 to 4	34.0	682.8	182	231	49.1	93.2	88.8	96.9
Product 5	66.0	1323.8	6.79	15	0.80	6.8	11.2	3.1
Recalc. Feed	100.0	2006.6	66.4	88	17.2	100	100	100

APPENDIX C
ASSAYS

Ref. No.	Contents	Page No.
<u>Tables</u>		
C-1	Head Assays	1
C-2	Comparison of Recalculated and Measured Heads	1
C-3	Concentrate XRF Scan	1
<u>Certificates</u>		
1	Activation Laboratories Ltd. - A15-06818	
2	Activation Laboratories Ltd. - A15-06981	
3	Activation Laboratories Ltd. - A15-07221	

TABLE C-1
HEAD ASSAYS

Composite	Au g/t	Ag g/t	S %	Mg %	Al %	Si %	Cl %	K %	Ca %	Cr %	Fe %	Cu %
NL Vein	74.8	104	18.5	0.06	0.67	28.8	0.01	0.33	0.02	0.06	13.3	0.01

Note: Except for Au, Ag and S the sample was assayed via XRF multi-element scan.

Au was by Fire assay, Ag was by aqua regia, S by LECO.

TABLE C-2
COMPARISON OF RECALCULATED AND MEASURED HEADS

Composite	Test No.	Assay - percent or g/tonne		
		Au	Ag	S
NL Vein	1	64.7		17.2
	2	66.4	88	17.2
	Head	74.8	104	18.5

Note: Ag and Au are in g/tonne, all other assays are in percent

TABLE C-3
CONCENTRATE XRF SCAN

Sample	As %	Mg %	Al %	Si %	K %	Ca %	Fe %	Cu %	Zn %	Se %	Cd %	Sb %
BL54-2 RC	<0.02	0.04	0.48	7.14	0.22	<0.007	31.9	0.01	0.01	<0.004	<0.02	<0.08

Sample	Te %	Hg g/t	Cl g/t	Bi %	Pb %
BL54-2 RC	0.03	<105	<40	<0.009	<0.01



Date Submitted: 19-Aug-15
Invoice No.: A15-06818
Invoice Date: 21-Aug-15
Your Reference: BL54

Base Metallurgical Laboratories Ltd.
4-1425 Cariboo Place
Kamloops BC
Canada

ATTN: Bradly Angove

CERTIFICATE OF ANALYSIS

1 Pulp samples were submitted for analysis.

The following analytical package was requested:

Code 1A3-Kamloops Au - Fire Assay Gravimetric (QOP AA-Au)
Code 4F-S-Kamloops Infrared

REPORT **A15-06818**

This report may be reproduced without our consent. If only selected portions of the report are reproduced, permission must be obtained. If no instructions were given at time of sample submittal regarding excess material, it will be discarded within 90 days of this report. Our liability is limited solely to the analytical cost of these analyses. Test results are representative only of material submitted for analysis.

Notes:

CERTIFIED BY:

A handwritten signature in black ink, appearing to read "Emmanuel Esemé". The signature is written over a horizontal line.

Emmanuel Esemé , Ph.D.
Quality Control

ACTIVATION LABORATORIES LTD.
9989 Dallas Drive, Kamloops, British Columbia, Canada, V2C 6T4
TELEPHONE +250 573-4484 or +1.888.228.5227 FAX +1.905.648.9613
E-MAIL Kamloops@actlabs.com ACTLABS GROUP WEBSITE www.actlabs.com



Results

Analyte Symbol	Au	Total S
Unit Symbol	g/tonne	%
Lower Limit	0.03	0.01
Method Code	FA-GRA	CS
BL54 NL Vein Hd1	74.8	18.5

QC

Analyte Symbol	Au	Total S
Unit Symbol	g/tonne	%
Lower Limit	0.03	0.01
Method Code	FA-GRA	CS
BaSO4 Meas		14.0
BaSO4 Cert		14.0
GS309-4 Meas		33.7
GS309-4 Cert		34.12
GS311-4 Meas		0.54
GS311-4 Cert		0.54
GS900-5 Meas		0.35
GS900-5 Cert		0.34
CZN-4 Meas		32.8
CZN-4 Cert		33.07
OxP 91 Meas	14.6	
OxP 91 Cert	14.82	
OxP 91 Meas	15.1	
OxP 91 Cert	14.82	
OXN117 Meas	7.57	
OXN117 Cert	7.679	
OXN117 Meas	7.52	
OXN117 Cert	7.679	
BL54 NL Vein Hd1 Orig	76.6	18.8
BL54 NL Vein Hd1 Dup	73.0	18.3
Method Blank	< 0.03	
Method Blank	< 0.03	
Method Blank		< 0.01



Date Submitted: 25-Aug-15
Invoice No.: A15-06981
Invoice Date: 28-Aug-15
Your Reference: BL54

Base Metallurgical Laboratories Ltd.
4-1425 Cariboo Place
Kamloops BC
Canada

ATTN: Bradly Angove

CERTIFICATE OF ANALYSIS

8 Pulp samples were submitted for analysis.

The following analytical package was requested:

Code 1A3-Kamloops Au - Fire Assay Gravimetric (QOP AA-Au)
Code 4F-S-Kamloops Infrared

REPORT **A15-06981**

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Notes:

CERTIFIED BY:

A handwritten signature in black ink, appearing to read "Elitsa Hrischeva".

Elitsa Hrischeva, Ph.D.
Quality Control

ACTIVATION LABORATORIES LTD.
9989 Dallas Drive, Kamloops, British Columbia, Canada, V2C 6T4
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E-MAIL Kamloops@actlabs.com ACTLABS GROUP WEBSITE www.actlabs.com



Results

Analyte Symbol	Au	Total S
Unit Symbol	g/tonne	%
Lower Limit	0.03	0.01
Method Code	FA-GRA	CS
BL54-1 Pan Con	240	50.1
BL54-1 Pan Tail	124	28.9
BL54-1 Knelson Tail	60.3	16.4
BL54-2 RC 1	685	46.6
BL54-2 RC 2	270	42.0
BL54-2 RC 3	122	52.4
BL54-2 RC 4	105	42.2
BL54-2 RT	6.79	0.80

QC

Analyte Symbol	Au	Total S
Unit Symbol	g/tonne	%
Lower Limit	0.03	0.01
Method Code	FA-GRA	CS
BaSO4 Meas		14.1
BaSO4 Cert		14.0
OxQ75 Meas	50.0	
OxQ75 Cert	50.03	
GS309-4 Meas		33.7
GS309-4 Cert		34.12
GS311-4 Meas		0.55
GS311-4 Cert		0.54
GS900-5 Meas		0.36
GS900-5 Cert		0.34
CZN-4 Meas		33.3
CZN-4 Cert		33.07
OXN117 Meas	7.53	
OXN117 Cert	7.679	
BL54-2 RT Orig	6.79	0.81
BL54-2 RT Dup	6.78	0.79
Method Blank	< 0.03	
Method Blank		< 0.01



Date Submitted: 01-Sep-15
Invoice No.: A15-07221
Invoice Date: 08-Sep-15
Your Reference: BL54

Base Metallurgical Laboratories Ltd.
4-1425 Cariboo Place
Kamloops BC
Canada

ATTN: Bradly Angove

CERTIFICATE OF ANALYSIS

6 Pulp samples were submitted for analysis.

The following analytical package was requested:

Code 8-AR Kamloops Code 8-Assays Kamloops

REPORT **A15-07221**

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Notes:

CERTIFIED BY:

A handwritten signature in black ink, appearing to read "Emmanuel Esemé".

Emmanuel Esemé , Ph.D.
Quality Control

ACTIVATION LABORATORIES LTD.
9989 Dallas Drive, Kamloops, British Columbia, Canada, V2C 6T4
TELEPHONE +250 573-4484 or +1.888.228.5227 FAX +1.905.648.9613
E-MAIL Kamloops@actlabs.com ACTLABS GROUP WEBSITE www.actlabs.com



Results

Analyte Symbol	Ag
Unit Symbol	ppm
Lower Limit	3
Method Code	ICP-OES
BL54 NL Vein Hd 1	104
BL54-2 RC 1	878
BL54-2 RC 2	363
BL54-2 RC 3	148
BL54-2 RC 4	142
BL54-2 RT	15

QC

Analyte Symbol	Ag
Unit Symbol	ppm
Lower Limit	3
Method Code	ICP-OES
MP-1b Meas	50
MP-1b Cert	47.0
CCU-1d Meas	120
CCU-1d Cert	120.7
CZN-4 Meas	52
CZN-4 Cert	51.4
PTC-1b Meas	53
PTC-1b Cert	53.1
BL54-2 RT Orig	14
BL54-2 RT Dup	15
Method Blank	< 3

APPENDIX D
SIZINGS

Ref. No.	Composite	Page No.
<u>Grind Calibrations</u>		
D-1	NL Vein	1

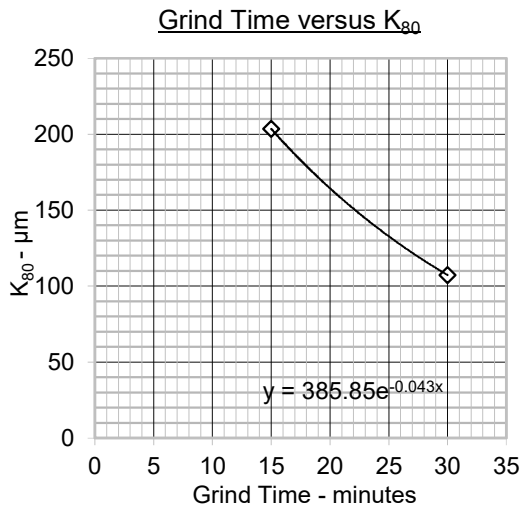
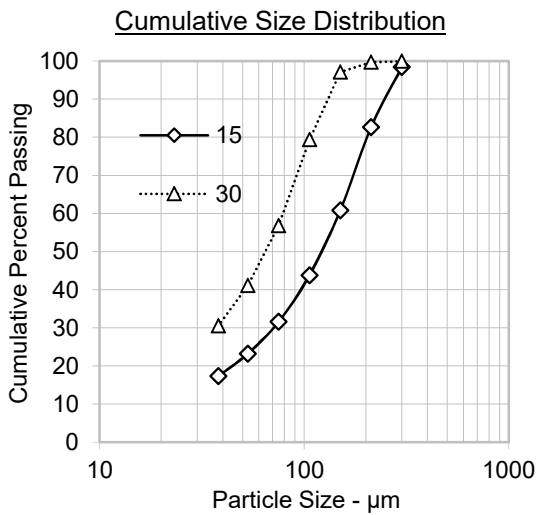
FIGURE D -1
GRIND CALIBRATION DATA

NL Vein

Sieve Size (μm)	Cumulative Percent Passing	
	Grind 1	Grind 2
300	98.4	99.9
212	82.6	99.7
150	60.8	97.1
106	43.8	79.4
75	31.6	56.8
53	23.2	41.1
38	17.3	30.5

Parameter	Grind Calibration Data	
	Grind 1	Grind 2
Grind Time - min	15	30
Sample - g	2000	2000
Water - mL	1000	1000
K_{80} - μm	203	107

Grinding Mill: Mill 2
Grinding Media: 20kg mild steel rods



Base Metallurgical Laboratories Ltd.

Unit 4 1425 Cariboo Place
 Kamloops, British Columbia V2C 5Z3
 Canada

INVOICE

Invoice No.: 43
 Date: 08/31/2015
 Page: 1
 PO Number

Sold to:**Ama Gold Exploration Ltd.**

John Larue
 PO Box 1044
 Lillooet, BC V0K 1V0
 Canada

GST No.: 834557183 RT0001

Quantity	Unit	Description	Amount
17	kg	Bulk Prep	195.50
9	Each	Process Sample Prep	76.50
2	Each	Grind Calibration	185.00
2	Each	Screen Analysis	200.00
1	Each	Rougher Test	370.00
1	Each	Gravity Separation and panning	250.00
19	Each	Assays	475.00
		Supervision, Consulting and Reporting	368.00
		G - GST 5%	
		GST/HST	106.01
Comment:			Total Amount
			2,226.01



Base Metallurgical Laboratories Ltd.

Unit 4 1425 Cariboo Place
Kamloops, British Columbia V2C 5Z3
Canada

Invoice: 47
Date: 09/10/2015
Project:
PO:

Sold to:

Ama Gold Exploration Ltd.

John Larue
PO Box 1044
Lillooet, BC V0K 1V0
Canada

BANKING DETAILS

Toronto-Dominion Bank (TD Bank)
102-301 Victoria Street, Kamloops BC, V2C 2A3, Canada
TD Swift Code: TDOMCATTOR
Bank # 004 Transit # 02760 ABA # 026009593
CAD Funds Account Number: 5241056
USD Funds Account Number: 7301541

GST No.: 834557183 RT0001

Description	Quantity	Unit	Amount
Assays	6	Each	144.00
XRF Scan	1	Each	30.00
Supervision, Consulting and Reporting			37.00
G - GST 5% GST/HST			10.55

Comment: Final Project Cost

Payment Due within 30 days

Total Amount

221.55