GEOCHEMICAL SAMPLING REPORT

on the

BEAR PROPERTY

Tenure Number 531469

Bear Lake, B.C.

Omineca Mining Division

NTS: 93M/15W

BCGS: 093M097

Latitude: 55° 59.4′ N; Longitude: 126° 45.8′ W

UTM (NAD 83, Zone 9N): 639 523 E; 620 7235 N

Owner:
Imperial Metals Corporation

Operator:
Imperial Metals Corporation
200-580 Hornby Street, Vancouver, B.C. V6C 3B6

Jim Miller-Tait, P.Geo.

April 22, 2016

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Ministry of Energy, Mines & Petroleum Resources
Mining & Minerals Division
BC Geological Survey

Assessment Report
Title Page and Summary

TYPE OF REPORT [type of survey(s)]: GEOCHEMICAL ASSESSMENT REPORT **TOTAL COST:** $9,534.65

AUTHOR(S): Jim Miller-Tait, P.Geo. **SIGNATURE(S):**

NOTICE OF WORK PERMIT NUMBER(S)/DATE(S): N/A **YEAR OF WORK:** 2015

STATEMENT OF WORK - CASH PAYMENTS EVENT NUMBER(S)/DATE(S): 5589834 / February 9, 2016

PROPERTY NAME: BEAR

CLAIM NAME(S) (on which the work was done): 531469

COMMODITIES SOUGHT: Cu, Mo

MINERAL INVENTORY MINFILE NUMBER(S), IF KNOWN: 094D 003, 094D 068, 094D 103

MINING DIVISION: Omineca **NTS/BCGS:** 94D/02W / 093M097, 094D006, 007, 016

LATITUDE: 55 ° 59 ' 24 " **LONGITUDE:** 126 ° 45 ' 48 " **(at centre of work)**

OWNER(S):
1) Imperial Metals Corporation 2)

MAILING ADDRESS:
200-580 Hornby Street
Vancouver, BC V6C 3B6

OPERATOR(S) [who paid for the work]:
1) Imperial Metals Corporation 2)

MAILING ADDRESS:
200-580 Hornby Street
Vancouver, BC V6C 3B6

PROPERTY GEOLOGY KEYWORDS (lithology, age, stratigraphy, structure, alteration, mineralization, size and attitude):
The Bear property is mostly underlain by Jurassic Hazelton Group, dominantly felsic to intermediate volcanic rock comprised of crystal lithic tuffs, volcaniclastic greywacke, vesicular andesite flows and rhyolite flows. Mafic volcanic strata exposed on the eastern half of the property are possibly of the Upper Triassic Takla Group. The volcanic strata have been intruded by a multiphase Eocene Kastberg stock. Several phases of the intrusive and adjacent volcanic rocks host Cu-Mo mineralization.

REFERENCES TO PREVIOUS ASSESSMENT WORK AND ASSESSMENT REPORT NUMBERS: 04648, 05236, 05269, 08335, 09534, 10369, 24771, 27851, 29093, 29980

Next Page

TYPE OF WORK IN THIS REPORT	EXTENT OF WORK (IN METRIC UNITS)	ON WHICH CLAIMS	PROJECT COSTS APPORTIONED (incl. support)
GEOLOGICAL (scale, area)			
Ground, mapping			
Photo interpretation			
GEOPHYSICAL (line-kilometres)			
Ground			
Magnetic			
Electromagnetic			
Induced Polarization			
Radiometric			
Seismic			
Other			
Airborne			
GEOCHEMICAL (number of samples analysed for...)			
Soil	14 samples / 36 element ICP-ES / MS	531469	$7,400.61
Silt			
Rock			
Other			
DRILLING (total metres; number of holes, size)			
Core			
Non-core			
RELATED TECHNICAL			
Sampling/assaying	14 samples / 36 element ICP-ES / MS	531469	$266.84
Petrographic			
Mineralographic			
Metallurgic			
PROSPECTING (scale, area)			
PREPARATORY / PHYSICAL			
Line/grid (kilometres)			
Topographic/Photogrammetric (scale, area)			
Legal surveys (scale, area)			
Road, local access (kilometres)/trail			
Trench (metres)			
Underground dev. (metres)			
Other	Report preparation, program administration	531469	$1,867.20
		TOTAL COST:	$9,534.65

TABLE OF CONTENTS

SECTION A: REPORT

INTRODUCTION:

The Bear property is host to a copper-molybdenum mineralized porphyry system. The property is located 150 km north-northeast of Smithers, B. C. There is road access to within approximately 15 km of the main drilled area by using the numerous main and secondary forest service access roads.

The 2015 exploration program was designed to collect soil samples along the first section of a proposed access road to the Bear deposit. The road is proposed to access the property to continue exploring and expanding the known copper-molybdenum mineralization. The soil samples were collected in the low lying timber-covered area to explore for a covered deposit. The proposed road layout was also surveyed by hand held GPS and examined for any potential obstructions if the road was to be built such as bedrock or swamp areas.

The reason for advocating the road access is that the 2004-2007 exploration and drilling programs were completed by employing high cost helicopter supported equipment mobilization and also helicopter transport for daily crew moves from a lodge located at the northern end of Bear Lake.

PROPERTY:

The Bear Property is comprised of 14 mineral claims totalling 388 cells covering an area of 7,006.23 ha. The claims are located in the Omineca Mining Division and are 100% owned by Imperial Metals Corporation. The property is subject to a 1.5% NSR in favour of Mr. Gerald Ryznar, the original vendor. The claim tenures are shown on Figure BE-2016-3. A Schedule of Mineral Tenures is appended in Section B. The good to dates therein are based on the Statement of Exploration and Development Work registered on February 9, 2016 as Event #5589834 and assume that this report will be accepted for assessment purposes. The claims have not been surveyed.

LOCATION AND ACCESS:

The Bear Property is located 150 km north-northeast of the town of Smithers, BC in northern British Columbia and is centered at geographic coordinates 56° 06.5′ N and 126° 51.5′W (Figure BE-2016-2). The UTM coordinates are 6 220 170N and 632 210E, NAD 83, Zone 9N. It is situated on NTS map sheets 93M/15W and 94D/2W and BCGS map sheets 93M097, 94D006, 007 and 016 in the Omineca Mining Division. The claim group is located along the western shore of Bear Lake 55 km northwest of Takla Lake.

The 2015 geochemical sampling was conducted at the south end of the property on tenure 531469 and was centered at geographic coordinates 55° 59.4′ N and 126° 45.8′ W and UTM coordinates 620 7235 N and 639 523 E.

Currently there are two options for accessing the Bear property, road or floatplane, but both require the use of a helicopter as the final means of transport to the mineralized zone which is situated at an elevation roughly 800 m above the level of Bear Lake on tenure 512306.

Access by road is from Fort St. James, roughly 300 km to the southeast, via the Driftwood Forest Service Road, a good, all season gravel road. The Driftwood FSR ends at the Driftwood River Bridge, 15 km southeast of the property. Just before the bridge there is a large staging area available to transfer gear

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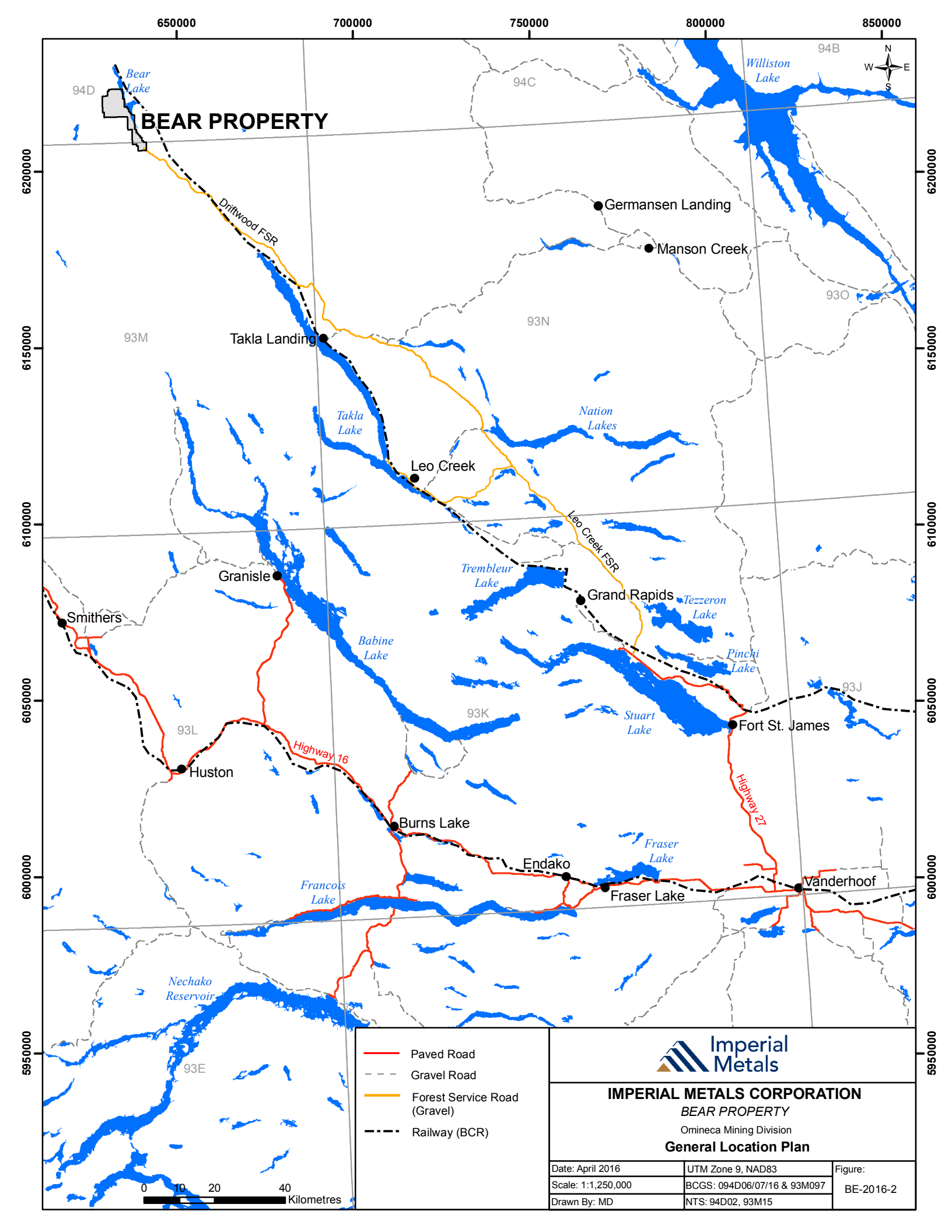
IMPERIAL METALS CORPORATION

BEAR PROPERTY

Omenica Mining Division

BC Location Plan

Date: April 2016		Figure: BE-2016-1
Scale: As Shown	Drawn By: MD	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Bear Lake
BEAR PROPERTY
Williston Lake
Driftwood FSR
Germansen Landing
Manson Creek
Takla Landing
Takla Lake
Nation Lakes
Leo Creek
Leo Creek FSR
Granisle
Trembleur Lake
Grand Rapids
Tezzeron Lake
Smithers
Babine Lake
Pinchi Lake
Stuart Lake
Fort St. James
Highway 16
Huston
Highway 27
Burns Lake
Fraser Lake
Endako
Vanderhoof
Francois Lake
Nechako Reservoir
Paved Road
Gravel Road
Forest Service Road (Gravel)
Railway (BCR)
0
10
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Kilometres
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BEAR PROPERTY
Omineca Mining Division
General Location Plan
Date: April 2016
UTM Zone 9, NAD83
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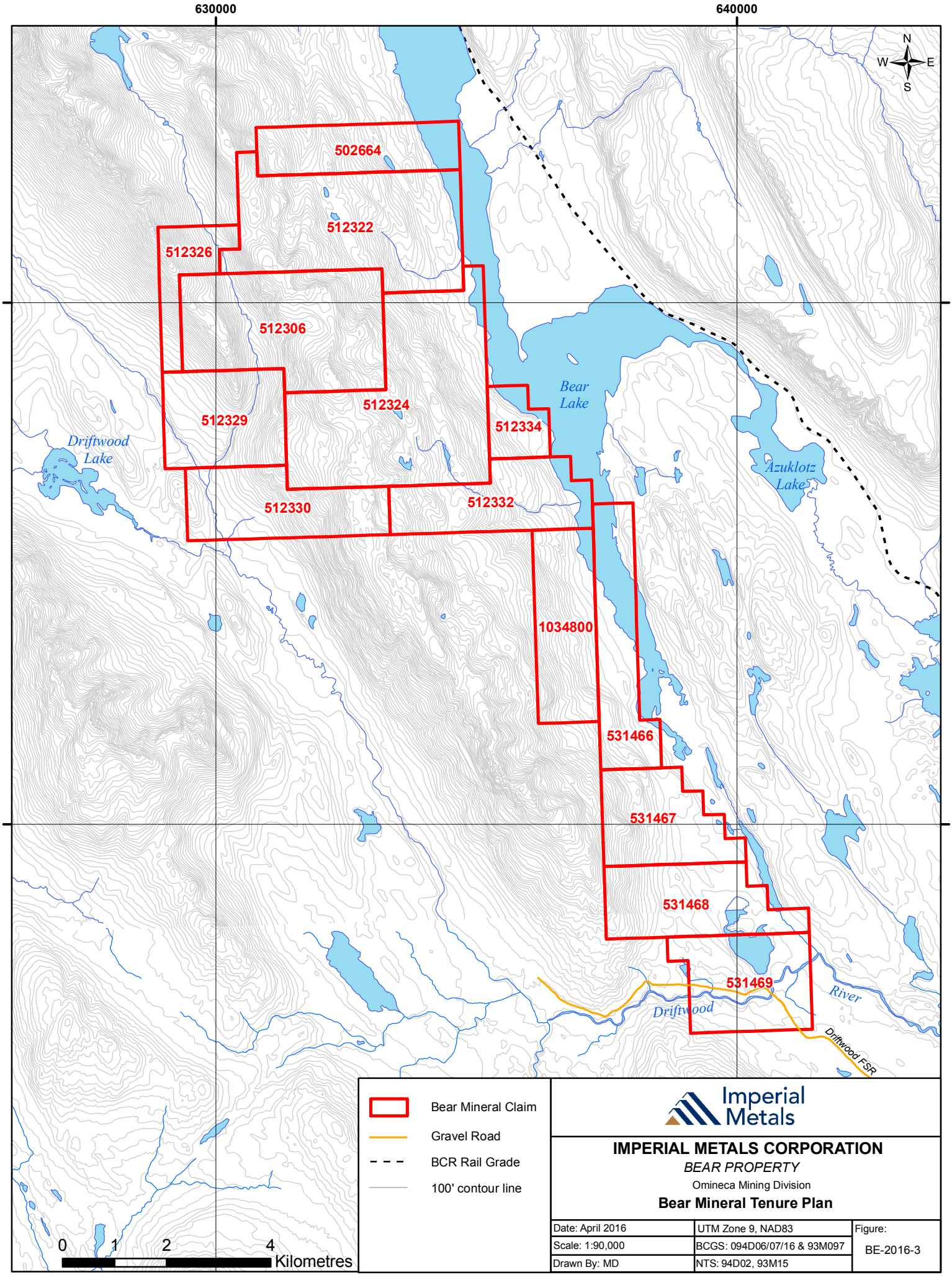
Scale: 1:1,250,000
BCGS: 094D06/07/16 & 93M097
BE-2016-2
Drawn By: MD
NTS: 94D02, 93M15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Bear Lake
Driftwood Lake
Azuklotz Lake
Driftwood River
Driftwood FSR
Bear Mineral Claim
Gravel Road
BCR Rail Grade
100' contour line
0 1 2 4 Kilometres
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IMPERIAL METALS CORPORATION
BEAR PROPERTY
Omineca Mining Division
Bear Mineral Tenure Plan
Date: April 2016
Scale: 1:90,000
Drawn By: MD
UTM Zone 9, NAD83
BCGS: 094D06/07/16 & 93M097
NTS: 94D02, 93M15
Figure:
BE-2016-3

from truck to helicopter. A road could easily be constructed from the end Driftwood FSR to the Bear project. A series of inclined benches that climb gently as you go north from the end of the Driftwood FSR would facilitate the road building.

Floatplane service is readily available in the region. Charters are available from Smithers, 150 km, Burns Lake, 220 km and Fort St. James, 250 km. Transferring materials from floatplane to helicopter would be difficult unless a dock was constructed. The Bear Lake Lodge is located at the northern end of Bear Lake in a small sheltered bay and 11 km north of the centre of the Bear Property. The Lodge has served as a base for working on the Bear Property in the past and has both a dock and a chopper pad.

The former BCR Railway (now part of CN) right of way, runs from Prince George to Fort St. James and then on to Dease Lake. The railway passes along the eastern shore of Bear Lake, where there is a siding that was used to offload supplies with ample room to fly a helicopter in and out of. The siding is 5 km to the east of the Bear property. The Driftwood FSR crosses the railway about 20 km north of Takla Lake. The rail itself is still in place from Ft. St. James to north of Bear Lake but the railroad has not operated for several years since logging was stopped in this area several years ago and the large logging camp on Takla Lake at Lovell Cove dismantled.

The 2015 Bear exploration program had the crew camping at Kaza Lake, 37 km to the east, as a base. The crew would drive to within 2 km of the end of the Driftwood FSR until the alder growth impeded vehicular traffic and the crew hiked the rest of the way in. It is becoming a problem in the area north of Takla Landing with the absence of active logging operations that the roads are very rough and are being overgrown.

CLIMATE, TOPOGRAPHY AND VEGETATION:

The property lies on Tsaytut Spur in the Skeena Mountains, south of Mount Coccola and Peteyaz Peak. The eastern slope of the property drains into Bear Lake which is a tributary of the Skeena River and the west slopes drain into the Driftwood River, part of the Fraser River system.

The physiography of the property is rugged mountainous terrain, with steep sided mountains and a moderately open and easily walkable alpine. The highest point on the property is 1,858 m, on an unnamed section of Tsaytut Spur, just to the south of the main area of drilling. Topographic low is at 795 metres, where the property lies close to the western shore of Bear Lake. Roughly 25% of the property is above tree line at 1,400 to 1,700 m elevation.

The areas above treeline are covered by a thin veneer of grassy alpine with short, stunted sheltered spruce thickets. Below 1,500 m the forest is mainly spruce and at the lowest elevations jackpine trees are present with the spruce in the wetter areas. The summers are damp and the area has long winters with deep snow starting in September and there may still be snow in June-July at the higher elevations.

HISTORY:

A summary of the property history is:

- 1948 – C.S. Lord completes regional mapping of the area and the work is published in GSC memoir 251.
- 1972 – Canadian Nickel Company Ltd. (Canico – becomes INCO later) Discovered copper – molybdenum mineralization while completing a regional porphyry Cu exploration program. The first claims were staked by Canadian Nickel and recorded on Sept 18 of that year.

- 1973 – Canico conducted Geological, Geochemical and Geophysical Surveys.
- 1974 – Follow-up drilling by Canico to test targets established in 1973. A total of 1,265 m were drilled in 10 diamond drill holes. A minor amount of geological and geochemical work was also done.
- 1975 – Metallurgical (floatation) test work completed by Canico on drill core with encouraging results.
- 1980 – Additional rock sampling.
- 1981 – Mapping, rock geochemistry and geophysical survey work including VLF-EM and IP.
- 1983 – Lornex optioned property from Canico, extended the soil grids and built a number of drill pads, but took the work no further.
- 1989 – The open ground was staked by Gerald Ryznar.
- 1996 – International Skyline Gold optioned the property and drilled 4 diamond drill holes for a total of 751 m of BQTK core. Skyline subsequently dropped the property.
- Mr. Gerald Ryznar optioned the property to Imperial Metals Corporation in early 2004. Imperial Metals stakes additional ground. Five diamond drill holes were completed for a total of 1,704 m.
- April, 2006 Imperial Metals stakes additional ground to provide a corridor for an access road.
  On August 23 and 24, 2006, a helicopter-borne geophysical survey was carried out on the Bear property by Aeroquest Limited on behalf of Imperial Metals Corporation. Magnetic and radiometric data were obtained.
- April, 2007 J. D. Mollard and Associates produces a report on an access road to the property.
- Aug.-Sept., 2007 Imperial Metals drills two NQ2 diamond drill holes totalling 946.71 m and completes mapping, prospecting and rock sampling.

REGIONAL GEOLOGY:

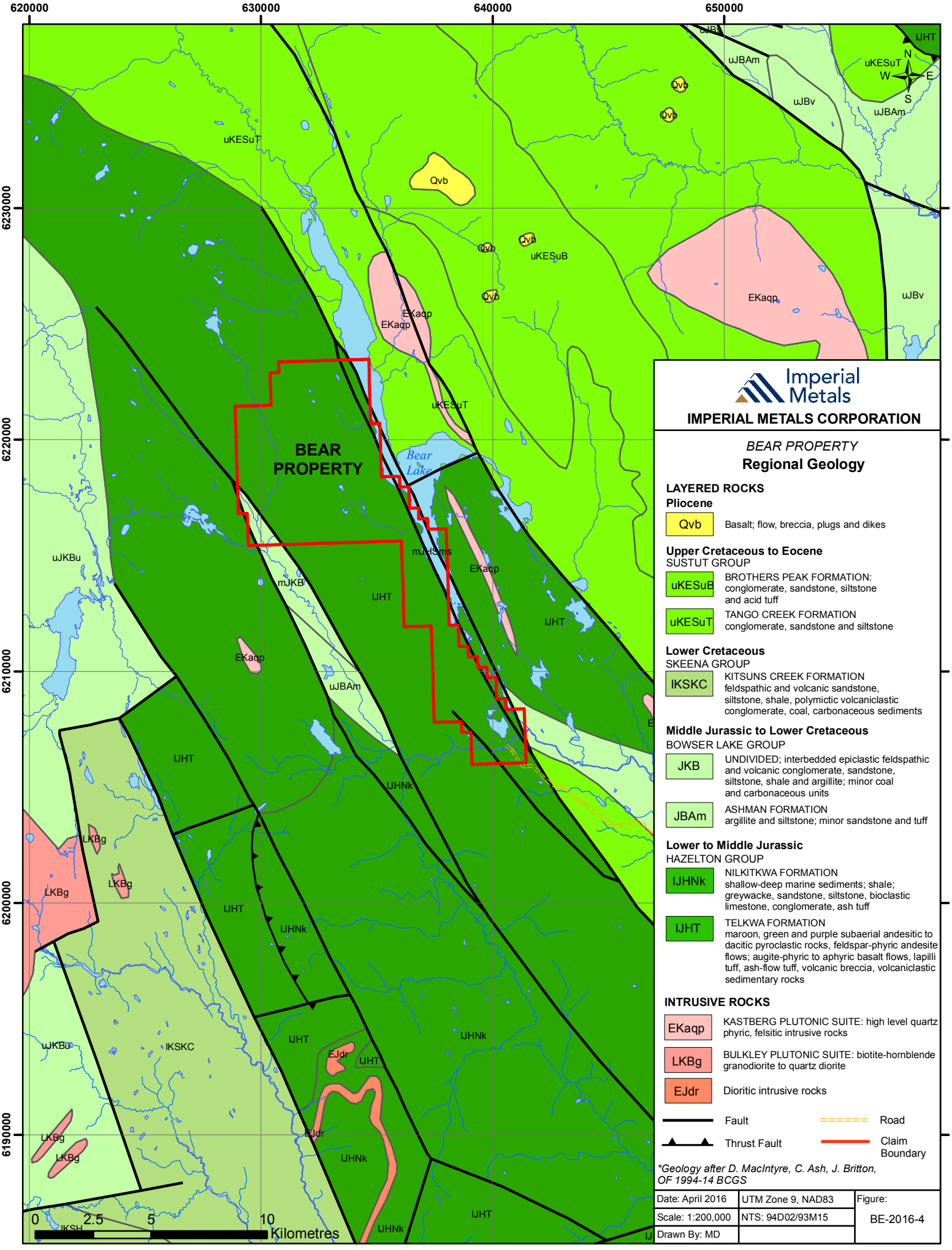
The regional geology of the Bear Lake area was mapped by C.S. Lord of the Geological Survey of Canada (GSC), published in Memoir 251. Detailed mapping of the mineralized core of the property was completed by Canico in 1973 with further work in the early 1980's, but a property wide geology map has not been produced. Geological mapping was not undertaken in conjunction with the 2004 and 2007 drilling programs, although field investigations and prospecting confirmed that the previous work appears to be valid. Nomenclature for intrusive rocks has been argued in the past, but was hopefully settled with the petrographic work described in the 2004 drilling report (ARIS 27851), largely in agreement with Woodcock (1982 and 1995).

The Bear Property is situated in the Intermontane Belt of the Canadian Cordillera. The Driftwood River to the west and Bear Lake Valley to the east are the local of major faults which bound a thick succession of intermediate to basic volcanics of mostly Hazelton Group with minor intercalated sedimentary horizons. Woodcock (1995) suggests that a component of Takla Group mafic volcanics may also be present. Plugs and stocks of the Kastberg Intrusive suite and Bulkley Intrusive suite are scattered along the belt.

Deposit model types represented within the fault block are shear veins, calc-alkalic porphyry, stratabound sedimentary replacement, stratabound shear zone. Raven (1996) provides a comprehensive description of the minfile showings in the district.

PROPERTY GEOLOGY:

The Bear property is mostly underlain by Jurassic Hazelton Group, dominantly felsic to intermediate volcanic rock comprised of crystal lithic tuffs, volcaniclastic greywacke, vesicular andesite flows and rhyolite flows (Woodcock, 1995). Mafic volcanic strata exposed on the eastern half of the property are



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Regional Geology

LAYERED ROCKS

Pliocene

- Qvb — Basalt; flow, breccia, plugs and dikes

Upper Cretaceous to Eocene

SUSTUT GROUP

- uKESuB — BROTHERS PEAK FORMATION: conglomerate, sandstone, siltstone and acid tuff
- uKESuT — TANGO CREEK FORMATION conglomerate, sandstone and siltstone

Lower Cretaceous

SKEENA GROUP

- lKSKC — KITSUNS CREEK FORMATION feldspathic and volcanic sandstone, siltstone, shale, polymictic volcaniclastic conglomerate, coal, carbonaceous sediments

Middle Jurassic to Lower Cretaceous

BOWSER LAKE GROUP

- JKB — UNDIVIDED; interbedded epiclastic feldspathic and volcanic conglomerate, sandstone, siltstone, shale and argillite; minor coal and carbonaceous units
- JBAm — ASHMAN FORMATION argillite and siltstone; minor sandstone and tuff

Lower to Middle Jurassic

HAZELTON GROUP

- lJHNk — NILKITKWA FORMATION shallow-deep marine sediments; shale; greywacke, sandstone, siltstone, bioclastic limestone, conglomerate, ash tuff
- lJHT — TELKWA FORMATION maroon, green and purple subaerial andesitic to dacitic pyroclastic rocks, feldspar-phyric andesite flows; augite-phyric to aphyric basalt flows, lapilli tuff, ash-flow tuff, volcanic breccia, volcaniclastic sedimentary rocks

INTRUSIVE ROCKS

- EKaqp — KASTBERG PLUTONIC SUITE: high level quartz phyric, felsitic intrusive rocks
- LKBg — BULKLEY PLUTONIC SUITE: biotite-hornblende granodiorite to quartz diorite
- EJdr — Dioritic intrusive rocks

Fault — Road

Thrust Fault — Claim Boundary

**Geology after D. MacIntyre, C. Ash, J. Britton, OF 1994-14 BCGS*

Date: April 2016	UTM Zone 9, NAD83	Figure:
Scale: 1:200,000	NTS: 94D02/93M15	BE-2016-4
Drawn By: MD		

possibly of the Upper Triassic Takla Group. As most of the mineralization is either hosted within or immediately adjacent to the intrusive bodies, little work has been done in mapping or differentiating the volcano-sedimentary stratigraphy. The volcanic strata have been intruded by a multiphase Eocene Kastberg stock. Several phases of the intrusive and immediately adjacent volcanic rocks host molybdenum – copper mineralization.

Lithology

The Kastberg intrusive exposed in the core of the property is a multiphase, calc-alkalic, porphyritic monzonite with intense hydrothermal alteration. These rocks are not deeply weathered and are easily identified in hand specimen with good surface exposure in the alpine. Mapping by Canico geologists in 1973 is believed to be reliable although the nomenclature of the rocks has been inconsistent, with notable differences between Peto, Hunter and Woodcock. Descriptions of the major rock types below are similar to those from Hunter and Woodcock and can be easily correlated.

Diorite

The Quartz Diorite unit is fine to medium-grained, equigranular to weakly porphyritic intrusive. It is comprised dominantly of interlocking, tabular albitic plagioclase, lesser quartz, K feldspar, minor mafic minerals, mostly hornblende and biotite, and up to 5% magnetite. These other minerals are anhedral and infill interstitial space between plagioclase crystals, or form a groundmass in the weakly porphyritic samples. The mafic minerals consist of hornblende and biotite in variable proportions. This rock type hosts the bulk of the mineralization and also hosts the best grades.

Quartz Monzonite

This unit is a medium to coarse-grained porphyritic intrusion. Plagioclase, quartz, biotite and orthoclase phenocrysts, up to 0.75 mm in length comprise up to half of the rock by volume, and occur in a much finer-grained, K-feldspar dominant groundmass. Plagioclase phenocrysts comprise 15-30%, while quartz phenocrysts comprise 5-20% of the rock. Orthoclase phenocrysts are less common, but are the most definable feature of the rock type as the megacrysts up to a few cm long are distinctly larger than the other phases. Orthoclase phenocrysts also contain inclusions of plagioclase crystals. Mafic content is around 5%, and consists mainly of blocky biotite crystals, intergrown with minor amounts of hornblende and magnetite.

Monzodiorite

The Monzodiorite is a fine-grained porphyritic intrusion, comprised of 15-20% prismatic, green hornblende crystals up to 3 mm in length, in a groundmass of much finer-grained (<0.5 mm) felted plagioclase crystals and K-feldspar. Several percent magnetite is disseminated in the groundmass. This unit is quite dark in appearance relative to the other, more acidic, intrusive phases and does not appear to be a good host to mineralization with chalcopyrite and molybdenite rarely observed in this rock type. Cross cutting relationships observed in core suggest a post mineral emplacement.

Alaskite

Alaskite is a coarsely equigranular to porphyritic phase with >65% perthitic pink potassic feldspar, quartz and plagioclase phenocrysts. The strongly diagnostic characteristics are the large crystals, perthitic orthoclase and lack of mafic minerals, aside from rare flecks of biotite.

Plagioclase Porphyry Dyke

The plagioclase porphyries are a light grey rock with euhedral plagioclase supported in a two phase matrix consisting of coarser quartz crystals and finer quartz and orthoclase crystals. The overall composition of the rock is about 50% quartz, but the feldspars dominate its appearance due to their larger euhedral crystals.

Ultramafic Dyke

Post mineral mafic dykes have augite phenocrysts to 5 mm in a nondescript fine grained groundmass. Contacts are often irregular with chilled margins and large xenoliths of host rock. They are often unmineralized, but can host locally remobilized chalcopyrite and molybdenite.

Quartzite (Rhyolite?)

This unit is observed both in the field and core and its origin is still in question. The rock is comprised mostly of rounded quartz crystals/grains in a muscovite-altered matrix. The rounded nature of the quartz suggests a sedimentary origin, however it is not conclusive and previous workers have described this unit as a rhyolite. Plagioclase crystals and clots with biotite are present and could be detrital. It is also possible that this was a rhyolite, and overprinting alteration has destroyed primary textures. Field relationships may be more useful in determining the origin of this rock in mapping this coming season.

Tuff

A crystal or dust tuff unit is present in small intervals but is often brecciated and mineralized. The overall appearance is coarsely speckled due to large plagioclase laths to 5 mm long, and also large amygdules. Calcite is common along hairline fractures throughout the unit. The unit appears to have been pervasively flooded by hydrothermal fluids resulting in intense alteration but is rarely observed to host strong mineralization.

Volcanic

The volcanic unit observed in core is dominantly mafic flow unit from the east side of the property, believed to be Takla Group. Due to hornfels alteration where the unit is in close proximity to intrusive, the rock is dominantly comprised of green-brown biotite, with lesser albitic plagioclase and minor quartz. The biotite is euhedral, and partially overprints the albite, which occurs as randomly oriented fine-grained, tabular crystals. The secondary biotite has also preferentially overprinted the primary groundmass of the unit.

Alteration

All rocks in or near the intrusive rocks have been significantly hydrothermally altered. Alteration is weakly pervasive but is generally observed as being more intense envelopes along the quartz-kspar-calcite veinlets and microfractures. The quartz veinlets are relatively planar sheeted fracture fillings from hairline to over 1 cm. The quartz is intergrown with lesser calcite, dolomite, potassium feldspar, chlorite and sulphides. Altered wall rock has been silicified and potassically altered and may also contain sulphides.

A less prevalent and irregularly shaped set of quartz veinlets postdating the earlier veinlets is observed, carrying copper-molybdenum mineralization as well as calcite and zeolite minerals. No potassic alteration is observed to be directly related to this event and the wallrock is sericite/clay-carbonate-chlorite altered.

Potassic alteration is usually concentrated along the quartz veinlets and associated microfractures and can be difficult to recognize in hand specimen as it is commonly (not always) expressed as microcline, so a stain kit is helpful. The surrounding rocks have a weak but widespread pervasive sericite-chlorite-carbonate alteration. Mafic minerals are often chlorite-carbonate altered and magnetite is observed to be hematitically altered or even replaced with sulphides.

The mafic volcanic rocks in the area of the intrusive have been intensely hornfelsed to the point of being comprised mainly of randomly oriented green-brown biotite flakes, which are partially chloritized near the quartz veinlets.

Mineralization

Molybdenum – copper mineralization on the property is mainly present as molybdenite and chalcopyrite hosted in sheeted quartz-Kspar-calcite veinlets or less frequently, in the adjacent wall rock. Occasional occurrence of Wulfenite is noted, rarely as well formed crystals but usually as orange resinous streaks in the quartz veinlets. Other rare economic minerals include bornite, chalcocite and possibly tetrahedrite.

Hand specimen observation provides that chalcopyrite and molybdenite are spatially related, however, petrographic analysis indicates that they are probably not exactly contemporaneous as the molybdenite is introduced in an early mineralizing with biotite (altered to chlorite) event and chalcopyrite and pyrite often occur together in the later stages of quartz veining. Pyrite is observed replacing chalcopyrite and as interlocking crystals, so they were likely introduced together over at least two pulses of quartz-carbonate veining.

2015 EXPLORATION PROGRAM:

The 2015 exploration program consisted of a field crew locating, surveying with a handheld GPS, the start and location of a proposed access road that would be constructed from the end of the Driftwood Forest Service access road approximately 15 km to the main Bear copper-molybdenum mineralized area. Also there were 14 samples collected at approximately 100 m along the access proposed right of way to explore for a covered deposit in the overburden and forest covered low lying area. The work was completed in late August and the crew was camped east of the area at Kaza Lake.

The last two km of the Driftwood FSR was too overgrown by alders to continue with a truck so the crew hiked into where the new road access is proposed. The first 1.5 km of the proposed right of way was surveyed by handheld GPS, flagged and examined for impassible, difficult or problematic areas for possible road construction. No areas were identified that would hamper road construction.

During the road survey 14 soil samples were collected at approximate 100 m intervals along the proposed road right of way. The samples were collected with a long-handled shovel from the B-horizon at depths varying from 5-20 cm. Interesting soil results above background are: BE15-012, elevated in Zn, Mn, Cd, Ba and S is indicative of a volcanogenic sulphide deposit and sample BE15-014 is elevated in Au, Cr, Hg and S, indicative of gold mineralization. The sample locations and analytical results for Cu, Mo, Zn and Au are shown on Figures BE-2016-5 to BE-2016-9. Details of the sample locations and descriptions are tabulated in Section E.

Bureau Veritas Mineral Laboratories, Canada, of Vancouver, BC was engaged to carry out the analytical work on the 14 soil samples. The analytical procedure utilized was AQ201, 36 multi-element assay by Aqua Regia digestion and ICP-MS analysis. The assay certificate and analytical procedure are appended in Section D.

CONCLUSIONS:

The Bear Property hosts an important deposit of copper-molybdenum mineralization. At the current stage of exploration an access road should be constructed to the main area of mineralization for drill and camp access instead of continuing to use high cost helicopter access in difficult topographical and weather conditions. The road could easily be constructed from the end of the Driftwood Forest Service Road another 15 km to the site of interest.

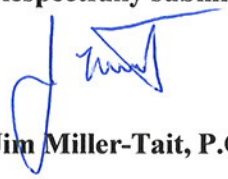
There were two widely spaced soil samples of interest that should be followed up with more in-fill sampling.

RECOMMENDATIONS:

The road access should be pursued. The road layout designed by J.D. Mollard and Associates Limited in 2007 should be followed but only constructed to a level for drill and fuel transport size. The grade as laid out in the report is appropriate. If the road is constructed then a major drill program should be undertaken to determine the full extent of the mineralization and explore other areas.

If no road is constructed then follow-up exploration ground work should be completed on additional soil sampling around the two areas of interest identified in 2015 and also additional sampling along the proposed right of way.

Respectfully submitted,



Jim Miller-Tait, P.Geo.

STATEMENT OF QUALIFICATIONS:

For: **Jim Miller-Tait** of 828 Whitchurch Street, North Vancouver, B.C. V7L 2A4

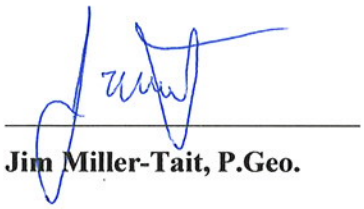
I graduated from the University of British Columbia with a Bachelor of Sciences Degree in Geology (1987);

I have been practicing my profession as a geologist in mineral exploration and mining continuously since 1987;

I am a fellow in good standing with the Geological Association of Canada;

I am a registered member in good standing as a Professional Geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia;

The observations, conclusions and recommendations contained in the report are based on field examinations, personal surveying and the evaluation of results of the exploration program completed by the operator of the property.



Jim Miller-Tait, P.Geo.

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SECTION B: PROPERTY

Schedule of Mineral Tenures

BEAR PROPERTY: MINERAL TENURES					**Date:**	**Feb 09 2016**
OWNER:	**Imperial Metals Corporation**	**100.00%**		**BC Client No.**	**144344**	**Tenures:**	**14**
ROYALTY:	**Gerald Ryznar**	**1.5%**	**NSR**			**Cells:**	**388**
						Area (ha):	**7,006.23**

MINING DIVISION: Omineca		**LAND DISTRICT: Cassiar**		**LAND TITLE DISTRICT: Prince Rupert**	
LOCATION: 150 km north of Smithers, BC					
MAP NO.	NTS: 94D/02W	GEOGRAPHIC COORDINATES:		56° 06.5′ N;	126° 51.5′ W
	BCGS: 093M097, 094D006, 007, 016	UTM COORDINATES (NAD 83, ZONE 9N):		6 220 170 N	633 210 E

MAP REFERENCE:	
1:250 000	93M, 94D
1:50 000	93M/15W; 94D/02W
1:20 000	093M097, 094D006, 094D007, 094D016

TENURE RECORDS:

Tenure No.	Tenure Type	Claim Name	Map No.	Record Date	Good To Date	Work Year	Cells	Area (ha)	Work Factor	Work**
502664	Mineral	Black 7	094D016	2005/Jan/13	2018/Apr/16	1	20	360.60	$5.00	$1,803.00
512306	Mineral		094D016	2005/May/09	2018/Apr/16	1	45	811.97	$5.00	$4,059.85
512322	Mineral		094D016	2005/May/10	2018/Apr/16	1	50	901.80	$5.00	$4,509.00
512324	Mineral		094D006	2005/May/10	2018/Apr/16	1	61	1101.06	$5.00	$5,505.30
512326	Mineral	Bear 1	094D016	2005/May/10	2018/Apr/16	1	11	198.43	$5.00	$992.15
512329	Mineral	Bear 2	094D006	2005/May/10	2018/Apr/16	1	24	433.22	$5.00	$2,166.10
512330	Mineral	Bear 3	094D006	2005/May/10	2018/Apr/16	1	25	451.45	$5.00	$2,257.25
512332	Mineral	Bear 4	094D006	2005/May/10	2018/Apr/16	1	24	433.40	$5.00	$2,167.00
512334	Mineral	Bear 5	094D006	2005/May/10	2018/Apr/16	1	8	144.42	$5.00	$722.10
531466	Mineral	BL 1	094D007	2006/Apr/07	2018/Apr/16	1	24	433.68	$5.00	$2,168.40
531467	Mineral	BL 2	094D007	2006/Apr/07	2018/Apr/16	1	22	397.86	$5.00	$1,989.30
531468	Mineral	BL 3	094D007	2006/Apr/07	2018/Apr/16	1	25	452.27	$5.00	$2,261.35
531469	Mineral	BL 4	093M097	2006/Apr/07	2018/Apr/16	1	25	452.43	$5.00	$2,262.15
1034800	Mineral	B 101	094D006, 007	2015/Mar/16	2019/Jul/15	4	24	433.64	$10.00	$4,336.40
TOTAL	**14**						**388**	**7006.23**		**$37,199.35**

** Based on Mineral Tenure Act Regulation Amendments effective July 1, 2012: Year 1 and 2 / $5.00/ha; Year 3 and 4 / $10.00/ha; Year 5 and 6 / $15.00/ha; Year 7 and beyond / $20.00/ha

2016 Tenure Maintenance Requirements:	**Work or**	**Cash-in-Lieu**
Assessment or Cash-in-Lieu @ 2x work requirement	**$0.00**	**$0.00**

SECTION C: EXPENDITURES

Imperial Metals Corporation

BEAR PROJECT **Expenditure: 2015 Geochemical Sampling / Road Planning Program** **2016-04-19**

Item / Contractor	Work	Period	Quantity	Unit	Rate	Amount
Personnel:						
Jim Miller-Tait, P.Geo.	Exploration Manager, general supervision	Aug 27, 2015	1	days	$550.00	$550.00
Ben Eggers, P.Geo	Geologist	Aug 24 - 29, 2015	5.5	days	$450.00	$2,475.00
George Frank	Field Assistant	Aug 25 - 29, 2015	5	days	$275.00	$1,375.00
Subtotal						$4,400.00
Accommodation & Meals:						
Accommodation - Enroute to site	Travel Accommodation	Aug 25 - 29, 2015	5	man days	$106.33	$531.64
Food / Meal Expenditures		Aug 25 - 29, 2015	11	man days	$53.84	$592.25
Subtotal						$1,123.89
Transportation (Vehicle):						
Pickup - Geologist, Nissan Frontier	Tofino - Bear - New Hazelton	Aug 25 - 29, 2015	2424	km	$0.40	$969.60
Fuel - Geologist, Nissan Frontier	Tofino - Bear - New Hazelton	Aug 25 - 29, 2015	1	units	$364.18	$364.18
BC Ferries - vehicle and personel	1x crossing with vehicle and crew	Aug 25, 2015	1	units	$107.00	$107.00
Subtotal						$1,440.78
Assaying:						
Acme Analytical Laboratories	Soil Samples: AQ201 analytical code		14	samples	$19.06	$266.84
Subtotal						$266.84
Field Supplies:						
Blackbird Geoscience Ltd.	VHF Radio rental x1	Aug 26 - 28, 2015	3	days	$5.00	$15.00
Blackbird Geoscience Ltd.	inReach Satellite Communicator	Aug 26 - 28, 2015	3	days	$10.00	$30.00
Satellite Phone - Globalstar	1/2 month rental fee		0.5	units	$60.00	$30.00
Canadian Tire	Camping Supplies		1	units	$60.94	$60.94
Subtotal						$135.94
Drafting:						
Melissa Darney	GIS work: plan drafting		1	days	$300.00	$300.00
Subtotal						$300.00
Report Preparation:						
Jim Miller-Tait, P.Geo.	Data compilation, report preparation		3	days	$550.00	$1,650.00
Erik Andersen	Report review, editing		4	hours	$54.30	$217.20
Subtotal						$1,867.20
Total	**Tenures: 531469**					**$9,534.65**

SECTION D: ANALYTICAL RESULTS

1. Analyses carried out by Bureau Veritas Mineral Laboratories, Canada of Vancouver, BC.

Certificate Number	Date of Certificate	No. of Samples	Sample Type	Analytical Procedure
SMI15000068.1	Sep 10 2015	14	Soils	AQ201
Total		**14**		

2. Statement of Analytical Procedures: 1 data sheets
    - Acme Labs AQ300, AQ200; Multi-Element (36) Assay by ICP-ES/MS; Aqua Regia Digestion

BUREAU VERITAS MINERAL LABORATORIES Canada

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Bureau Veritas Commodities Canada Ltd.
9050 Shaughnessy St Vancouver BC V6P 6E5 CANADA
PHONE (604) 253-3158

Client: **Imperial Metals Corporation**
200 - 580 Hornby St.
Vancouver BC V6C 3B6 CANADA

Submitted By: Melissa Darney
Receiving Lab: Canada-Smithers
Received: September 02, 2015
Report Date: September 10, 2015
Page: 1 of 2

CERTIFICATE OF ANALYSIS SMI15000068.1

CLIENT JOB INFORMATION

Project: Bear
Shipment ID: BEA2015-01
P.O. Number
Number of Samples: 14

SAMPLE DISPOSAL

DISP-PLP Dispose of Pulp After 90 days
DISP-RJT-SOIL Immediate Disposal of Soil Reject

Bureau Veritas does not accept responsibility for samples left at the laboratory after 90 days without prior written instructions for sample storage or return.

SAMPLE PREPARATION AND ANALYTICAL PROCEDURES

Procedure Code	Number of Samples	Code Description	Test Wgt (g)	Report Status	Lab
Dry at 60C	14	Dry at 60C			SMI
SS80	14	Dry at 60C sieve 100g to -80 mesh			SMI
AQ201	14	1:1:1 Aqua Regia digestion ICP-MS analysis	15	Completed	VAN

ADDITIONAL COMMENTS

Invoice To: Imperial Metals Corporation
200 - 580 Hornby St.
Vancouver BC V6C 3B6
CANADA

CC: Erik Andersen
Jim Miller-Tait

BRITISH COLUMBIA CERTIFIED ASSAYER
MARCUS LAU
Geochemical Laboratory Manager

This report supersedes all previous preliminary and final reports with this file number dated prior to the date on this certificate. Signature indicates final approval; preliminary reports are unsigned and should be used for reference only.
All results are considered the confidential property of the client. Bureau Veritas assumes the liabilities for actual cost of analysis only. Results apply to samples as submitted.
"*" asterisk indicates that an analytical result could not be provided due to unusually high levels of interference from other elements.

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Client: **Imperial Metals Corporation**
200 - 580 Hornby St.
Vancouver BC V6C 3B6 CANADA

Project: Bear
Report Date: September 10, 2015

CERTIFICATE OF ANALYSIS SMI15000068.1

	Method	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201
	Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
	Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
	MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
BE15-001	Soil	0.4	6.0	6.5	46	<0.1	3.0	2.8	178	2.33	1.6	<0.5	0.5	9	<0.1	0.3	0.1	65	0.17	0.025	6
BE15-002	Soil	0.5	9.5	7.2	54	0.3	3.3	3.3	1638	2.75	1.8	<0.5	0.3	8	0.4	0.3	0.1	62	0.13	0.035	6
BE15-003	Soil	0.4	5.9	9.1	36	0.1	2.3	3.5	629	2.34	1.6	1.3	0.7	7	0.1	0.3	0.1	65	0.10	0.020	7
BE15-004	Soil	0.5	11.9	7.8	85	0.1	4.5	4.6	328	2.44	3.8	1.4	0.1	10	0.1	0.4	0.1	65	0.16	0.051	7
BE15-005	Soil	0.4	17.5	8.5	81	0.1	7.6	4.5	608	1.68	2.4	0.6	0.2	34	0.8	0.2	<0.1	49	0.67	0.048	10
BE15-006	Soil	0.3	12.9	11.6	80	<0.1	2.2	2.1	743	3.89	2.9	0.5	0.5	13	0.7	0.4	0.2	69	0.17	0.025	9
BE15-007	Soil	0.6	10.1	10.2	76	0.3	5.1	4.3	945	2.52	3.5	1.1	0.7	10	0.4	0.4	0.2	70	0.13	0.068	7
BE15-008	Soil	1.0	18.4	12.0	97	0.5	6.9	5.9	1634	3.23	6.7	1.4	0.2	18	0.6	0.5	0.2	86	0.28	0.122	6
BE15-009	Soil	1.1	18.5	13.6	171	0.2	8.4	10.1	936	4.20	16.0	0.5	0.1	19	1.8	0.7	0.1	94	0.12	0.062	5
BE15-010	Soil	1.1	23.8	13.0	153	0.4	14.3	9.7	798	3.71	13.9	3.9	1.0	16	0.5	0.6	0.1	91	0.20	0.174	5
BE15-011	Soil	0.9	12.9	9.6	134	0.1	7.2	6.2	653	3.39	7.5	1.2	0.4	12	0.4	0.5	0.1	81	0.18	0.061	6
BE15-012	Soil	1.9	19.0	13.0	291	0.4	9.6	12.7	2857	2.91	5.4	<0.5	0.3	28	1.8	0.6	0.2	66	0.56	0.074	6
BE15-013	Soil	1.4	16.5	13.7	84	0.2	8.6	6.6	366	3.96	8.7	12.5	0.4	12	0.4	0.6	0.2	113	0.14	0.065	6
BE15-014	Soil	1.6	22.0	14.9	75	0.5	11.5	8.7	767	4.81	12.9	82.8	0.1	12	0.7	0.5	0.2	120	0.15	0.148	6

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PHONE (604) 253-3158

Client: **Imperial Metals Corporation**
200 - 580 Hornby St.
Vancouver BC V6C 3B6 CANADA

Project: Bear
Report Date: September 10, 2015

CERTIFICATE OF ANALYSIS SMI15000068.1

	Method	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.2
BE15-001	Soil	10	0.21	51	0.055	2	0.43	0.012	0.03	0.1	0.03	2.2	<0.1	<0.05	5	<0.5	<0.2
BE15-002	Soil	14	0.04	140	0.046	2	0.36	0.011	0.02	0.2	0.04	2.8	<0.1	<0.05	2	<0.5	<0.2
BE15-003	Soil	10	0.06	70	0.066	1	0.41	0.008	0.04	0.1	<0.01	2.0	<0.1	<0.05	3	<0.5	<0.2
BE15-004	Soil	12	0.14	86	0.036	2	0.60	0.008	0.04	0.2	0.02	1.9	<0.1	<0.05	4	<0.5	<0.2
BE15-005	Soil	12	0.36	306	0.036	3	0.82	0.008	0.06	0.1	0.12	2.8	<0.1	0.07	3	<0.5	<0.2
BE15-006	Soil	11	0.04	309	0.041	2	0.38	0.013	0.03	0.1	0.02	3.9	<0.1	<0.05	2	<0.5	<0.2
BE15-007	Soil	13	0.20	172	0.060	1	0.82	0.008	0.04	0.1	0.02	2.9	<0.1	<0.05	6	<0.5	<0.2
BE15-008	Soil	14	0.20	216	0.038	3	0.91	0.007	0.09	0.1	0.05	2.2	0.1	<0.05	6	<0.5	<0.2
BE15-009	Soil	12	0.05	375	0.010	2	1.04	0.008	0.03	0.2	0.04	2.1	<0.1	0.05	6	<0.5	<0.2
BE15-010	Soil	21	0.52	155	0.053	3	2.04	0.008	0.04	0.2	0.03	5.6	0.1	<0.05	5	<0.5	<0.2
BE15-011	Soil	14	0.20	319	0.042	2	0.86	0.008	0.04	0.1	0.01	3.7	<0.1	<0.05	6	<0.5	<0.2
BE15-012	Soil	18	0.23	1076	0.030	2	0.83	0.011	0.06	0.2	0.05	3.0	0.1	0.07	4	<0.5	<0.2
BE15-013	Soil	19	0.22	140	0.060	2	1.10	0.009	0.05	0.2	0.02	3.4	<0.1	<0.05	7	<0.5	<0.2
BE15-014	Soil	24	0.29	126	0.049	3	1.63	0.008	0.04	0.2	0.07	2.4	<0.1	0.09	7	<0.5	<0.2

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Client: **Imperial Metals Corporation**
200 - 580 Hornby St.
Vancouver BC V6C 3B6 CANADA

Project: Bear
Report Date: September 10, 2015

QUALITY CONTROL REPORT SMI15000068.1

		Method	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201
		Analyte	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La
		Unit	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppb	ppm	ppm	ppm	ppm	ppm	ppm	%	%	ppm
		MDL	0.1	0.1	0.1	1	0.1	0.1	0.1	1	0.01	0.5	0.5	0.1	1	0.1	0.1	0.1	2	0.01	0.001	1
Pulp Duplicates																						
BE15-008	Soil		1.0	18.4	12.0	97	0.5	6.9	5.9	1634	3.23	6.7	1.4	0.2	18	0.6	0.5	0.2	86	0.28	0.122	6
REP BE15-008	QC		1.0	17.6	11.6	93	0.5	6.4	5.8	1588	3.10	6.5	9.1	0.2	18	0.8	0.5	0.2	81	0.28	0.111	6
Reference Materials																						
STD DS10	Standard		15.6	168.3	160.7	381	1.9	78.1	14.2	907	2.95	47.0	75.3	8.3	73	3.1	10.2	13.6	51	1.12	0.080	19
STD OXC129	Standard		1.4	31.6	7.0	46	<0.1	84.6	22.0	437	3.23	0.7	200.3	2.0	184	<0.1	<0.1	<0.1	60	0.68	0.102	13
STD DS10 Expected			14.69	154.61	150.55	370	2.02	74.6	12.9	875	2.7188	43.7	91.9	7.5	67.1	2.49	8.23	11.65	43	1.0625	0.073	17.5
STD OXC129 Expected			1.3	28	6.3	42.9		79.5	20.3	421	3.065	0.6	195	1.9					51	0.665	0.102	13
BLK	Blank		<0.1	<0.1	<0.1	<1	<0.1	<0.1	<0.1	<1	<0.01	<0.5	<0.5	<0.1	<1	<0.1	<0.1	<0.1	<2	<0.01	<0.001	<1

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Client: **Imperial Metals Corporation**
200 - 580 Hornby St.
Vancouver BC V6C 3B6 CANADA

Project: Bear
Report Date: September 10, 2015

QUALITY CONTROL REPORT SMI15000068.1

	Method	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201	AQ201
	Analyte	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Hg	Sc	Tl	S	Ga	Se	Te
	Unit	ppm	%	ppm	%	ppm	%	%	%	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
	MDL	1	0.01	1	0.001	1	0.01	0.001	0.01	0.1	0.01	0.1	0.1	0.05	1	0.5	0.2
Pulp Duplicates																	
BE15-008	Soil	14	0.20	216	0.038	3	0.91	0.007	0.09	0.1	0.05	2.2	0.1	<0.05	6	<0.5	<0.2
REP BE15-008	QC	13	0.19	216	0.038	3	0.89	0.006	0.08	0.1	0.05	2.1	0.1	<0.05	6	<0.5	<0.2
Reference Materials																	
STD DS10	Standard	61	0.79	373	0.091	8	1.04	0.070	0.37	3.3	0.30	3.4	5.2	0.34	5	2.3	4.9
STD OXC129	Standard	55	1.55	52	0.434	2	1.61	0.592	0.40	<0.1	<0.01	2.3	<0.1	<0.05	6	<0.5	<0.2
STD DS10 Expected		54.6	0.775	359	0.0817		1.0259	0.067	0.338	3.32	0.3	2.8	5.1	0.29	4.3	2.3	5.01
STD OXC129 Expected		52	1.545	50	0.4	1	1.58	0.6	0.37			1.1			5.6		
BLK	Blank	<1	<0.01	<1	<0.001	<1	<0.01	<0.001	<0.01	<0.1	<0.01	<0.1	<0.1	<0.05	<1	<0.5	<0.2

AQ300, AQ200

Package Description	Geochemical aqua regia digestion
Sample Digestion	HNO3-HCl acid digestion
Instrumentation Method	ICP-ES (AQ300, AQ200), ICP-MS (AQ200)
Legacy Code	1D, 1DX
Applicability	Sediment, Soil, Non-mineralized Rock and Drill Core

METHOD DESCRIPTION:

Prepared sample is digested with a modified Aqua Regia solution of equal parts concentrated HCl, HNO3 and DI H2O for one hour in a heating block or hot water bath. Sample is made up to volume with dilute HCl. Sample splits of 0.5g are analyzed optional 15g or 30g digestion available for AQ200.

Element	AQ300 Detection	AQ200 Detection	Upper Limit
Ag	0.3 ppm	0.1 ppm	100 ppm
Al*	0.01 %	0.01 %	10 %
As	2 ppm	0.5 ppm	10000 ppm
Au	-	0.5 ppb	100 ppm
B*^	20 ppm	20 ppm	2000 ppm
Ba*	1 ppm	1 ppm	10000 ppm
Bi	3 ppm	0.1 ppm	2000 ppm
Ca*	0.01 %	0.01 %	40 %
Cd	0.5 ppm	0.1 ppm	2000 ppm
Co	1 ppm	0.1 ppm	2000 ppm
Cr*	1 ppm	1 ppm	10000 ppm
Cu	1 ppm	0.1 ppm	10000 ppm
Fe*	0.01 %	0.01 %	40 %
Ga*	-	1 ppm	1000 ppm
Hg	1 ppm	0.01 ppm	50 ppm
K*	0.01 %	0.01 %	10 %
La*	1 ppm	1 ppm	10000 ppm
Mg*	0.01 %	0.01 %	30 %
Mn*	2 ppm	1 ppm	10000 ppm
Mo	1 ppm	0.1 ppm	2000 ppm

Element	AQ300 Detection	AQ200 Detection	Upper Limit
Na*	0.01 %	0.001 %	5 %
Ni	1 ppm	0.1 ppm	10000 ppm
P*	0.001 %	0.001 %	5 %
Pb	3 ppm	0.1 ppm	10000 ppm
S	0.05 %	0.05 %	10 %
Sb	3 ppm	0.1 ppm	2000 ppm
Sc	-	0.1 ppm	100 ppm
Se	-	0.5 ppm	100 ppm
Sr*	1 ppm	1 ppm	10000 ppm
Te	-	0.2 ppm	1000 ppm
Th*	2 ppm	0.1 ppm	2000 ppm
Ti*	0.01 %	0.001 %	5 %
Tl	5 ppm	0.1 ppm	1000 ppm
U*	8 ppm	0.1 ppm	2000 ppm
V*	1 ppm	2 ppm	10000 ppm
W*	2 ppm	0.1 ppm	100 ppm
Zn	1 ppm	1 ppm	10000 ppm

* Solubility of some elements will be limited by mineral species present. ^Detection limit = 1 ppm for 15g / 30g analysis.

Limitations:

Au solubility can be limited by refractory and graphitic samples.

SECTION E: SAMPLE & ROAD SURVEY LOCATIONS & DESCRIPTIONS

1. 2015 Geochemical Sampling / Soils
2. Proposed Access Road Layout on Tenure 531469

Bear Property: 2015 Geochemical Sampling / Soils
Tenure 531469

Sample Type	Sample ID	Date	Sampler	Easting NAD83_09	Northing NAD83_09	Depth (cm)	Colour	Notes
B-Horizon	BE15-01	28-Aug-15	BE	639116	6207685	10	RD	On ridge
B-Horizon	BE15-02	28-Aug-15	BE	639175	6207632	12	RD	On ridge
B-Horizon	BE15-03	28-Aug-15	BE	639227	6207554	6	RD	Ferrugenous sandstone float
B-Horizon	BE15-04	28-Aug-15	BE	639305	6207466	7	RD	
B-Horizon	BE15-05	28-Aug-15	BE	639292	6207384	20	RD	Some organics included
B-Horizon	BE15-06	28-Aug-15	BE	639310	6207256	15	RD	
B-Horizon	BE15-07	28-Aug-15	BE	639352	6207179	5	RD	
B-Horizon	BE15-08	28-Aug-15	BE	639438	6207121	10	RD	
B-Horizon	BE15-09	28-Aug-15	BE	639505	6207082	15	RD	
B-Horizon	BE15-10	28-Aug-15	BE	639585	6207027	5	BR	
B-Horizon	BE15-11	28-Aug-15	BE	639697	6206978	5	BR	
B-Horizon	BE15-12	28-Aug-15	BE	639780	6206922	10	BR	
B-Horizon	BE15-13	28-Aug-15	BE	639857	6206840	3	BR	
B-Horizon	BE15-14	28-Aug-15	BE	639931	6206784	5	BR	

Bear Property: Proposed Access Road Layout on Tenure 531469

Flagged Road / Track Points

Easting	Northing	UTM Zone	UTM coordinates	Survey Date
639116	6207691	09U	09U 639116 6207691	Current Track: 28 AUG 2015 10:06 545
639117	6207685	09U	09U 639117 6207685	Current Track: 28 AUG 2015 10:06 546
639118	6207682	09U	09U 639118 6207682	Current Track: 28 AUG 2015 10:06 547
639116	6207691	09U	09U 639116 6207691	Current Track: 28 AUG 2015 10:06 548
639116	6207693	09U	09U 639116 6207693	Current Track: 28 AUG 2015 10:06 549
639112	6207691	09U	09U 639112 6207691	Current Track: 28 AUG 2015 10:06 550
639114	6207695	09U	09U 639114 6207695	Current Track: 28 AUG 2015 10:06 551
639115	6207695	09U	09U 639115 6207695	Current Track: 28 AUG 2015 10:06 552
639118	6207690	09U	09U 639118 6207690	Current Track: 28 AUG 2015 10:06 553
639116	6207686	09U	09U 639116 6207686	Current Track: 28 AUG 2015 10:06 554
639117	6207690	09U	09U 639117 6207690	Current Track: 28 AUG 2015 10:06 555
639117	6207688	09U	09U 639117 6207688	Current Track: 28 AUG 2015 10:06 556
639113	6207685	09U	09U 639113 6207685	Current Track: 28 AUG 2015 10:06 557
639113	6207687	09U	09U 639113 6207687	Current Track: 28 AUG 2015 10:06 558
639118	6207691	09U	09U 639118 6207691	Current Track: 28 AUG 2015 10:06 559
639117	6207689	09U	09U 639117 6207689	Current Track: 28 AUG 2015 10:06 560
639118	6207689	09U	09U 639118 6207689	Current Track: 28 AUG 2015 10:06 561
639123	6207683	09U	09U 639123 6207683	Current Track: 28 AUG 2015 10:06 562
639127	6207676	09U	09U 639127 6207676	Current Track: 28 AUG 2015 10:06 563
639130	6207674	09U	09U 639130 6207674	Current Track: 28 AUG 2015 10:06 564
639138	6207673	09U	09U 639138 6207673	Current Track: 28 AUG 2015 10:06 565
639143	6207668	09U	09U 639143 6207668	Current Track: 28 AUG 2015 10:06 566
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639147	6207664	09U	09U 639147 6207664	Current Track: 28 AUG 2015 10:06 569
639149	6207661	09U	09U 639149 6207661	Current Track: 28 AUG 2015 10:06 570
639152	6207654	09U	09U 639152 6207654	Current Track: 28 AUG 2015 10:06 571
639157	6207650	09U	09U 639157 6207650	Current Track: 28 AUG 2015 10:06 572
639159	6207641	09U	09U 639159 6207641	Current Track: 28 AUG 2015 10:06 573
639159	6207638	09U	09U 639159 6207638	Current Track: 28 AUG 2015 10:06 574
639162	6207639	09U	09U 639162 6207639	Current Track: 28 AUG 2015 10:06 575
639166	6207638	09U	09U 639166 6207638	Current Track: 28 AUG 2015 10:06 576
639170	6207640	09U	09U 639170 6207640	Current Track: 28 AUG 2015 10:06 577
639171	6207641	09U	09U 639171 6207641	Current Track: 28 AUG 2015 10:06 578
639176	6207642	09U	09U 639176 6207642	Current Track: 28 AUG 2015 10:06 579
639179	6207639	09U	09U 639179 6207639	Current Track: 28 AUG 2015 10:06 580
639181	6207632	09U	09U 639181 6207632	Current Track: 28 AUG 2015 10:06 581
639179	6207638	09U	09U 639179 6207638	Current Track: 28 AUG 2015 10:06 582
639170	6207630	09U	09U 639170 6207630	Current Track: 28 AUG 2015 10:06 583
639171	6207629	09U	09U 639171 6207629	Current Track: 28 AUG 2015 10:06 584
639174	6207632	09U	09U 639174 6207632	Current Track: 28 AUG 2015 10:06 585
639173	6207634	09U	09U 639173 6207634	Current Track: 28 AUG 2015 10:06 586
639178	6207639	09U	09U 639178 6207639	Current Track: 28 AUG 2015 10:06 587

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639176	6207634	09U	09U 639176 6207634	Current Track: 28 AUG 2015 10:06 589
639182	6207634	09U	09U 639182 6207634	Current Track: 28 AUG 2015 10:06 590
639181	6207636	09U	09U 639181 6207636	Current Track: 28 AUG 2015 10:06 591
639181	6207638	09U	09U 639181 6207638	Current Track: 28 AUG 2015 10:06 592
639181	6207638	09U	09U 639181 6207638	Current Track: 28 AUG 2015 10:06 593
639181	6207636	09U	09U 639181 6207636	Current Track: 28 AUG 2015 10:06 594
639187	6207631	09U	09U 639187 6207631	Current Track: 28 AUG 2015 10:06 595
639190	6207627	09U	09U 639190 6207627	Current Track: 28 AUG 2015 10:06 596
639194	6207624	09U	09U 639194 6207624	Current Track: 28 AUG 2015 10:06 597
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639206	6207621	09U	09U 639206 6207621	Current Track: 28 AUG 2015 10:06 599
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639210	6207608	09U	09U 639210 6207608	Current Track: 28 AUG 2015 10:06 602
639211	6207606	09U	09U 639211 6207606	Current Track: 28 AUG 2015 10:06 603
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639213	6207602	09U	09U 639213 6207602	Current Track: 28 AUG 2015 10:06 605
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639214	6207590	09U	09U 639214 6207590	Current Track: 28 AUG 2015 10:06 607
639217	6207583	09U	09U 639217 6207583	Current Track: 28 AUG 2015 10:06 608
639215	6207580	09U	09U 639215 6207580	Current Track: 28 AUG 2015 10:06 609
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639230	6207557	09U	09U 639230 6207557	Current Track: 28 AUG 2015 10:06 617
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639231	6207558	09U	09U 639231 6207558	Current Track: 28 AUG 2015 10:06 625
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639308	6207267	09U	09U 639308 6207267	Current Track: 28 AUG 2015 10:06 734
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639309	6207272	09U	09U 639309 6207272	Current Track: 28 AUG 2015 10:06 736
639310	6207274	09U	09U 639310 6207274	Current Track: 28 AUG 2015 10:06 737
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639312	6207272	09U	09U 639312 6207272	Current Track: 28 AUG 2015 10:06 743
639311	6207274	09U	09U 639311 6207274	Current Track: 28 AUG 2015 10:06 744
639320	6207272	09U	09U 639320 6207272	Current Track: 28 AUG 2015 10:06 745
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639875	6206832	09U	09U 639875 6206832	Current Track: 28 AUG 2015 10:06 993
639879	6206828	09U	09U 639879 6206828	Current Track: 28 AUG 2015 10:06 994
639883	6206821	09U	09U 639883 6206821	Current Track: 28 AUG 2015 10:06 995
639885	6206819	09U	09U 639885 6206819	Current Track: 28 AUG 2015 10:06 996
639890	6206817	09U	09U 639890 6206817	Current Track: 28 AUG 2015 10:06 997
639898	6206813	09U	09U 639898 6206813	Current Track: 28 AUG 2015 10:06 998
639904	6206812	09U	09U 639904 6206812	Current Track: 28 AUG 2015 10:06 999
639913	6206805	09U	09U 639913 6206805	Current Track: 28 AUG 2015 10:06 1000
639918	6206799	09U	09U 639918 6206799	Current Track: 28 AUG 2015 10:06 1001
639924	6206793	09U	09U 639924 6206793	Current Track: 28 AUG 2015 10:06 1002
639926	6206796	09U	09U 639926 6206796	Current Track: 28 AUG 2015 10:06 1003
639927	6206796	09U	09U 639927 6206796	Current Track: 28 AUG 2015 10:06 1004
639931	6206791	09U	09U 639931 6206791	Current Track: 28 AUG 2015 10:06 1005
639933	6206788	09U	09U 639933 6206788	Current Track: 28 AUG 2015 10:06 1006
639935	6206785	09U	09U 639935 6206785	Current Track: 28 AUG 2015 10:06 1007
639938	6206784	09U	09U 639938 6206784	Current Track: 28 AUG 2015 10:06 1008
639943	6206786	09U	09U 639943 6206786	Current Track: 28 AUG 2015 10:06 1009
639943	6206783	09U	09U 639943 6206783	Current Track: 28 AUG 2015 10:06 1010

639937	6206783	09U	09U 639937 6206783	Current Track: 28 AUG 2015 10:06 1011
639935	6206784	09U	09U 639935 6206784	Current Track: 28 AUG 2015 10:06 1012
639933	6206792	09U	09U 639933 6206792	Current Track: 28 AUG 2015 10:06 1013
639933	6206783	09U	09U 639933 6206783	Current Track: 28 AUG 2015 10:06 1014
639933	6206787	09U	09U 639933 6206787	Current Track: 28 AUG 2015 10:06 1015
639932	6206786	09U	09U 639932 6206786	Current Track: 28 AUG 2015 10:06 1016

SECTION F: ILLUSTRATIONS

Figure Number	Title	Scale
BE-2016-1 (after p.3)	BC Location Plan	1:8 000 000
BE-2016-2 (after p.3)	General Location Plan	1:1 250 000
BE-2016-3 (after p.3)	Mineral Tenure	1:90 000
BE-2016-4 (after p. 5)	Regional Geology	1: 200 000
BE-2016-5 (in pocket)	Sample Locations (2015)	1:5 000
BE-2016-6 (in pocket)	2015 Soil Sampling : Cu (ppm)	1:5 000
BE-2016-7 (in pocket)	2015 Soil Sampling: Mo (ppm)	1:5 000
BE-2016-8 (in pocket)	2015 Soil Sampling: Zn (ppm)	1:5 000
BE-2016-9 (in pocket)	2015 Soil Sampling: Au (ppb)	1:5 000

638000 639000 640000 641000

6228000 6227000 6226000

N W E S

531468

531469

BE15-01
BE15-02
BE15-03
BE15-04
BE15-05
BE15-06
BE15-07
BE15-08
BE15-09
BE15-10
BE15-11
BE15-12
BE15-13
BE15-14

Driftwood Forest Service Road

Driftwood River

0 100 200 400 600 800 Meters

Soil Sample Location
Bear Mineral Claim
Gravel Road
100' contour line

Imperial Metals

IMPERIAL METALS CORPORATION

BEAR PROPERTY

Omineca Mining Division

2015 Soil Sample Locations

Date: April 2016	UTM Zone 9, NAD83	Figure:
Scale: 1:5,000	BCGS: 094D06/07/16 & 93M097	BE-2016-5
Drawn By: MD	NTS: 94D02, 93M15	

638000 639000 640000 641000

6228000 6227000 6226000

N W E S

531468

6
9.5
5.9
11.9
17.5
12.9
10.1
18.4
18.5
23.8
12.9
19
16.5
22

531469

Driftwood Forest Service Road

Driftwood River

0 100 200 400 600 800 Meters

Soil Analysis - Cu (ppm)
Bear Mineral Claim
Gravel Road
100' contour line

Imperial Metals

IMPERIAL METALS CORPORATION

BEAR PROPERTY

Omineca Mining Division

2015 Soil Sampling: Cu (ppm)

Date: April 2016	UTM Zone 9, NAD83	Figure:
Scale: 1:5,000	BCGS: 094D06/07/16 & 93M097	BE-2016-6
Drawn By: MD	NTS: 94D02, 93M15	

638000
639000
640000
641000
6228000
6227000
6226000

N
W
E
S

531468

0.4
0.5
0.4
0.5
0.4
0.3
0.6
1
1.1
1.1
0.9
1.9
1.4
1.6

531469

Driftwood Forest Service Road

Driftwood River

0 100 200 400 600 800 Meters

Soil Analysis - Mo (ppm)
Bear Mineral Claim
Gravel Road
100' contour line

Imperial Metals

IMPERIAL METALS CORPORATION
BEAR PROPERTY
Omineca Mining Division
2015 Soil Sampling: Mo (ppm)

Date: April 2016	UTM Zone 9, NAD83	Figure:
Scale: 1:5,000	BCGS: 094D06/07/16 & 93M097	BE-2016-7
Drawn By: MD	NTS: 94D02, 93M15	

638000
639000
640000
641000
6228000
6227000
6226000

N
W
E
S

531468

46
54
36
85
81
80
76
97
171
153
134
291
84
75

531469

Driftwood Forest Service Road

Driftwood River

0 100 200 400 600 800 Meters

Soil Analysis - Zn (ppm)
- 0 - 100
- 100 - 200
- > 200
- Bear Mineral Claim
- Gravel Road
- 100' contour line

Imperial Metals

IMPERIAL METALS CORPORATION
BEAR PROPERTY
Omineca Mining Division
2015 Soil Sampling: Zn (ppm)

Date: April 2016	UTM Zone 9, NAD83	Figure:
Scale: 1:5,000	BCGS: 094D06/07/16 & 93M097	BE-2016-8
Drawn By: MD	NTS: 94D02, 93M15	

638000
639000
640000
641000
6228000
6227000
6226000

N
W
E
S

531468

0.25
0.25
1.3
1.4
0.6
0.5
1.1
1.4
0.5
3.9
1.2
0.25
12.5
82.8

531469

Driftwood Forest Service Road

Driftwood River

0 100 200 400 600 800 Meters

Soil Analysis - Au (ppb)
- 0 - 50
- 50 - 100
- > 100
- Bear Mineral Claim
- Gravel Road
- 100' contour line

Imperial Metals

IMPERIAL METALS CORPORATION
BEAR PROPERTY
Omineca Mining Division
2015 Soil Sampling: Au (ppb)

Date: April 2016	UTM Zone 9, NAD83	Figure:
Scale: 1:5,000	BCGS: 094D06/07/16 & 93M097	BE-2016-9
Drawn By: MD	NTS: 94D02, 93M15	